

ERGSO Entry Page Job Aid

Target Audience: CAR reports preparer and approvers from departments that are not transacting in FI\$Cal, including voluntary reporting departments (i.e., California State Universities) and deferred or exempt departments from FI\$Cal.

Purpose: Form 810 Intake page functionality has been implemented in FI\$Cal system for deferred or exempt departments providing them the ability to submit their CAR report online by logging into FI\$Cal .

To access the ERGSO Entry Page:

• Use the below steps to Log in to FI\$Cal:

Step 1: Type <u>FI\$Cal.ca.gov</u> in the web browser and click enter. On the FI\$Cal page, click on the Access FI\$Cal button.



Step 2: On the Access FI\$Cal Page click on the PeopleSoft icon.





Step 3: Click on the Agree button on the Privacy Policy then type the Username on the Sign in section and click on the continue button.



Step 4: Enter the password and click on the enter button.





- After Login to FI\$Cal the user can access the intake pages by using the following navigation: Main Menu > FI\$Cal SCPRS>ERGSO Data Entry
- Type your BU # and click on search button.

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• Fill the ERGSO data entry form. Enter the data submitted by the supplier on the <u>Voluntary Statistic Data</u> <u>Sheet (DGS PD 802)</u>. Fill one form for each supplier. Click on add button to enter another supplier VSDS.

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🔚 Save 🔯 Return to Search 🔛 Notify



- After completing the form, click save button.
- FI\$Cal departments will be able to run the ERSO report in the system. For non-FI\$Cal departments, the OSDS will pull the report directly from the system.