# Procurement Division Engineering Service Request (ESR) user guide

**PD Engineering** 

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## Table of Contents

Introduction	3
DGS Shared Services Portal	3
Request status	7

#### Introduction

State agencies now have a new method to submit Engineering Service Request (ESR) via the Department of General Services (DGS) Shared Services Portal.

Once an ESR has been submitted, the task will be reviewed and assigned to a resource by the Procurement Division (PD) engineering branch. Requestors can get information about their requests through the service portal. System messages will also be generated to inform requestors of any activities occurring on their request.

#### DGS Shared Services Portal

1. Log in to DGS Shared Services Portal <u>https://dgs.service-now.com/dgs\_ssp</u> with your username and password.

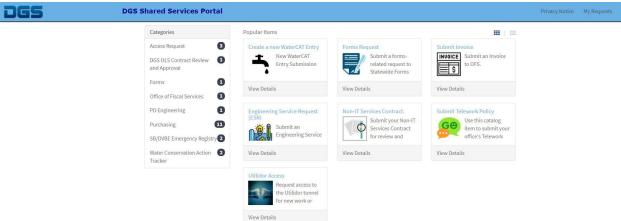
DGS	DGS Shared Services Portal	Privacy Notice My Requests
	Welcome to the DGS Shared Services Portal Login to Submit Requests	
	Lagin	
	Username	
	Passord	
	C Remember me	
	Login	
	Durn Have an account Register Hee	

2. If you need to register before logging in, click on the registration link below the Log In button. Fill out all the information requested.

DGS DGS S	Shared Services Portal	Pri	ivacy Notice	My Requests	Login
	Shared Service Portal Registration Submit				
	* Indicates required	_			
	First name     Required information     First name     Required information     First name     First name				
	Re-Enter Enail Basiness Phone     Re-Inter Enail Basiness Phone     Consolution Enail Consolution Enail	•			
	♦ Email				
	* Re-Enter Email				
	Business Phone				
	Detension				
	Organization Name				
	* Title				

3. Once you submit the request, a message will be sent to you to verify email account and set password.

4. After you log in, the Shared Service Portal main page displays as shown. Select the PD Engineering category on the left side of the screen



5. Select the Engineering Service Request.

Access Request 3	Engineering Service Request		
DGS OLS Contract Review 1 and Approval 1	(ESR) Submit an Engineering Service	Ask PD Engineering a Question Ask a question regarding PD	
Office of Fiscal Services 1 PD Engineering 2	View Details	View Details	
Purchasing 10			

6. The ESR was designed to be used by state agencies only. If you are not a state agency, you will not be able to submit a request. Answer yes to proceed.

S	DGS Shared Services Portal	Privacy Notice My Req
Home > DGS SSP Catalog	PD Engineering Service Request (ESR)	
Engineering Servi Submit an Engineering Service		Submit
	The Engineering Service Request enables all state agencies to request DGS PD engineering services. Please DO NOT upload/enter any information which contain personal information (e.g., Personal phone number/ address/ email, social security numbers, etc.), confidential, or sensitive information.	Required information Are you a State agend
* Are you a State agency?	*	
	Add attachments	

7. Once you select YES, the ESR form will expand as shown below.

Home > DSS SSP Catalog > PD Engineering > Engineering Service Request (ESR)     Submit an Engineering Service Request (ESR)     Submit an Engineering Service Request (ESR)     The Engineering Service Request engineering Service Request enables all state agencies to request DS PD engineering services.     Please DO NOT upload/enter any information which contain personal information (e.g., Personal phone number/ address/ email, social security numbers, etc.), confidential, or sensitive information.   * Are you a State agency?   Ves   • Name of the Requestor   • None -   • Work Phone Number •   Please provide an Office/Work phone number to reach out to you.   * Work Email Address •   Please provide an Office/Work Email Address to reach out to you.   * Are you the SME/technical contact ?   • None -   • Select a service category   • None -   • Select a service of the product you are purchasing below	Submit Required information Name of the Requestor Department Work Phone Number
Submit an Engineering Service Request (ESR)         The Engineering Service Request enables all state agencies to request DGS PD engineering services.         Please DO NOT upload/enter any information which contain personal information (e.g., Personal phone number/ address/ email, social security numbers, etc.), confidential, or sensitive information.         * Are you a State agency?       *         * Name of the Requestor       *         * Name of the Requestor       *         * More -       *         * Work Phone Number @       *         Please provide an Office/Work phone number to reach out to you.       *         * Work Email Address @       Please provide an Office/Work Email Address to reach out to you.       *         * Work Email Address @       *         Please provide an Office/Work Email Address to reach out to you.       *         * None -       *         * Are you the SME/technical contact?       *         - None -       *         * Select a service category       *         - None -       *         Describe the product you are purchasing below       *         * Commodity Name Or Service       *	Required information Name of the Requestor Department
DGS PD engineering services.         Please DO NOT upload/enter any information which contain personal information (e.g., Personal phone number/ address/ email, social security numbers, etc.), confidential, or sensitive information.         *Are you a State agency?         Yes         *Name of the Requestor         *Name of the Requestor         *None         *Work Phone Number @         Please provide an Office/Work phone number to reach out to you.         *Work Email Address         Please provide an Office/Work Email Address to reach out to you.         *Title	Name of the Requestor Department
Yes       *         * Name of the Requestor	
Yes       *         * Name of the Requestor	
<ul> <li>Name of the Requestor</li> <li>Department</li> <li>- None</li> <li>Work Phone Number </li> <li>Please provide an Office/Work phone number to reach out to you.</li> <li>Work Email Address </li> <li>Please provide an Office/Work Email Address to reach out to you.</li> <li>Work Email Address </li> <li>Please provide an Office/Work Email Address to reach out to you.</li> <li>Title</li> <li>Title</li> <li>* Are you the SME/technical contact ? <ul> <li>- None</li> <li>* Select a service category</li> <li>- None</li> <li>* Select a service category</li> <li>- None</li> <li>* Commodity Name Or Service</li> </ul> </li> </ul>	
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None      Select a service category     - None  Describe the product you are purchasing below Commodity Name Or Service	
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Select a service category     None     Select a service category     Select a service category     Select a service service	
None      Describe the product you are purchasing below     Commodity Name Or Service	
Describe the product you are purchasing below  Commodity Name Or Service	
* Commodity Name Or Service	
Background/Reason for Request	
* Background/Reason for Request	
* Provide Research You Have Completed To Date	
Additional Comments	
NOTE: 🚱	
Please DO NOT upload any documents which contain personal information (e.g., social security numbers, birth date, driver's license number, etc.), confidential, or sensitive information.	
Add attachments	

## It is mandatory to fill out all data entry fields with a red asterisk.

a. Enter the name of the requestor.

- b. Choose the department from the pull down.
- c. Enter in the requestor's work phone number.
- d. Enter in the requestor's work email address.
- e. Enter your title (optional).
- f. Identify the Subject Matter Expert (SME) or technical contact.
- g. Select a service category from the pull down.
- h. Describe the commodity name or service.
- i. Enter in the reason for request.
- j. Identify any research completed to date.
- k. If desired, add additionnal comments.
- I. If desired, the requestor may attach one or more documents prior to submitting the request.

### Request status

- 1. Once an order is submitted and accepted, a request item number (RITM) will be assigned.
  - a. RITM number is system generated unique number.
  - b. Every new submission will have a different RITM.
  - c. The number will always begin with RITM.
- 2. You can find a list of your requests on the DGS Shared Services Portal. Click on "My Requests" at the top of the page. To find out about a particular request, click on any open RITM.