Opinion of Counsel

If the Lessor requests, the Lease $Mart Manager will obtain the following from State's Counsel and forward the original to the Lessor. The Lease $Mart Manager must have a completed copy of the Purchase Order, Participation Agreement, and all ancillary documents prior to obtaining the Opinion of Counsel.

As Counsel for the State of California, I acknowledge that all necessary proceedings by the State to authorize and execute Purchase Order No. (PO number), dated (date), between the State of California, (Name of State Agency) and (Supplier Name) have taken place and, therefore, am of the opinion that:

A. This purchase order/agreement has been duly authorized, executed and delivered by the State acting through its duly qualified elected or appointed officers or agents in accordance with its terms and conditions, and

B. This purchase order/agreement is a legal, valid, and binding obligation of the State of California.

**COUNSEL FOR THE STATE**

BY:

SIGNATURE:

TITLE:

DATE: