

The information collected using this form is necessary in order to conduct an analysis of the relationship between the per-unhoused-pupil grant eligibility and the per-pupil cost of new school construction for grades K - 12 pursuant to Education Code Section 17072.11, to meet the requirements for bond accountability, and status of the bid climate.

COMPLETED BY	TITLE
PHONE NUMBER	DATE COMPLETED
APPLICATION NUMBER(S)	
SCHOOL DISTRICT	COUNTY
PROJECT TRACKING NUMBER	PROJECT NAME
REPORTING PERIOD	
<input type="checkbox"/> FUND RELEASE (FORM SAB 50-05) <input type="checkbox"/> ANNUAL REPORTING PERIOD (FORM SAB 50-06) PERCENT COMPLETED _____	

PROJECT FUNDING

1. Is this a Financial Hardship Project? ☐ Yes ☐ No

2 . Funds Available:

	AMOUNT	ESTIMATE	ACTUAL
a. Total Amount of State Apportionment(s):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
1. Project:.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
2. Joint-Use (if applicable):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
b. Interest Earned on State Apportionment for this project:	\$	<input type="checkbox"/>	<input type="checkbox"/>
c. Total District Match:	\$	<input type="checkbox"/>	<input type="checkbox"/>
1. Project:.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
2. Joint-Use (if applicable):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
d. Additional Local Funds Necessary to Complete State Funded Project:	\$	<input type="checkbox"/>	<input type="checkbox"/>

PROJECT COSTS

	AMOUNT	ESTIMATE	ACTUAL
1. Total cost for site acquisition (State share & District amount):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
2. Bid/Construction Contract Data:			
a. Accepted Base Bid Amount Prior to additive/deductive alternates:.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
b. Amount of accepted additive/deductive alternates:.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
c. Total Construction Cost:	\$	<input type="checkbox"/>	<input type="checkbox"/>
1) Building Cost in Contract(s):	\$	<input type="checkbox"/>	<input type="checkbox"/>
2) Site Development in Contract(s):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
3) Other (Interim Housing, Demolition, General Conditions, if applicable):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
3. Soft Costs (e.g., tests and inspections, architect fees, etc.):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
4. Estimated Remaining Project Cost Not Yet Contracted (Hard Costs):.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
5. Construction Management Fees (General Conditions, if applicable):	\$	<input type="checkbox"/>	<input type="checkbox"/>
6. Contingency:	\$	<input type="checkbox"/>	<input type="checkbox"/>
7. Furniture and Equipment:	\$	<input type="checkbox"/>	<input type="checkbox"/>
8. Total Project Cost (Sum of 2c, 3, 4, 5, 6 and 7):	\$		

JOINT-USE INFORMATION:

1. Did the project include a joint-use partner? ☐ Yes ☐ No OPSC Application Number (if applicable):

2. Which type of joint-use partner did it include? ☐ Non-Profit ☐ Government ☐ Higher Education ☐ Other (Explain)

3. Did the joint-use partner contribute any capital funding towards the construction of the project? ☐ Yes ☐ No

If yes, how much? \$

4. Which facilities were involved? ☐ Gymnasium ☐ Multi-Purpose Room ☐ Teacher Education Facility
 ☐ Library ☐ Childcare Facility ☐ Other (Explain)

PROJECT INFORMATION

Project Type

School Type

Master Plan Site Capacity of project (Based on single-track use and local district loading standard):	
Square footage of parking structure (If applicable):	
Net Useable Site Size (Acres):	

Outdoor Physical Education Facilities: (Check all that apply)	
FACILITY	NUMBER
<input type="checkbox"/> Baseball Diamond	
<input type="checkbox"/> Softball Diamond	
<input type="checkbox"/> Football/Soccer Field	
<input type="checkbox"/> Playground/Hardcourt/Turf	
<input type="checkbox"/> Track	
<input type="checkbox"/> Swimming Pool	
<input type="checkbox"/> Stadium	
<input type="checkbox"/> Other (Explain)	

COMPONENT TYPES:		CONSTRUCTION TYPE (CHOOSE FROM PULL DOWN MENU)	SQUARE FOOTAGE FROM DSA APPROVED PLAN	FUND RELEASE (FIRST REPORT) SQUARE FOOTAGE	FIRST ANNUAL REPORT	FINAL EXPENDITURE REPORT
(Complete if applicable)	NUMBER				SQUARE FOOT	SQUARE FOOT
<input type="checkbox"/> Classrooms						
<input type="checkbox"/> Classrooms						
<input type="checkbox"/> Classrooms						
<input type="checkbox"/> Multi-Purpose Room/Cafeteria						
<input type="checkbox"/> Cafeteria - Stand Alone						
<input type="checkbox"/> Kitchen						
<input type="checkbox"/> Library						
<input type="checkbox"/> Gym/Shower Locker Room						
<input type="checkbox"/> Administration/Support						
<input type="checkbox"/> Performing Arts Facility						
<input type="checkbox"/> Restroom Building						
<input type="checkbox"/> Other (Explain)						
Total:						

GRADE	
<input type="checkbox"/> K	
<input type="checkbox"/> 1	
<input type="checkbox"/> 2	
<input type="checkbox"/> 3	
<input type="checkbox"/> 4	
<input type="checkbox"/> 5	
<input type="checkbox"/> 6	
<input type="checkbox"/> 7	
<input type="checkbox"/> 8	
<input type="checkbox"/> 9	
<input type="checkbox"/> 10	
<input type="checkbox"/> 11	
<input type="checkbox"/> 12	
<input type="checkbox"/> Non-Severe	
<input type="checkbox"/> Severe	

Total Square Feet All Facilities:
Permanent:
Modular:
Portable:

Total Building Cost (Per Square Foot)	
ORIGINAL ESTIMATE	CURRENT ESTIMATE / ACTUAL
\$	\$

ADDITIONAL INFORMATION: This information is being collected to evaluate the bid climate.

1. How many bidders bid the project? _____
2. What date did the bid(s) open? _____
3. How many times was the project re-bid? _____
4. Please describe the accepted additive/deductive alternates:

☐ Facilities (e.g., Multi-Purpose, Gym, Library) SQ. FT. _____

☐ Building Elements (e.g., metal roof, glazing) _____
5. Did this contract(s) include any facilities or other construction that has not yet been identified on this form?

☐ Yes ☐ No Explain. _____

6. Was the project modified due to cost? ☐ Yes ☐ No

a. What measures were taken? (e.g., permanent to portable) Explain _____

7. Indicate which facilities or elements were eliminated to meet the project budget and/or indicate any facilities that were added to the project. Provide a brief explanation of why they were eliminated. _____

a. Answer the following question only if the project received an Adjusted Grant fund release on or after November 1, 2007. Were the facilities and/or square footage that was added or deleted approved by:

the CDE ☐ Yes ☐ No

the DSA ☐ Yes ☐ No

the SAB ☐ Yes ☐ No

Please attach the appropriate documentation.

b. Are these buildings considered deferred until a later date? ☐ Yes ☐ No

If yes, explain. _____

8. Were there any local requirements or ordinances the district had to meet that were not funded with State funds (e.g., road, street improvements, utilities, fees)? ☐ Yes ☐ No

a. If yes, were these costs included in the contract? ☐ Yes ☐ No

b. If yes, please specify the local requirement and the associated cost. _____

Cost: \$ _____

9. Did you utilize existing architectural plans from another project? ☐ Yes ☐ No

a. If yes, how many times were these plans re-used within the district? _____ Project Name(s): _____

b. Indicate which other districts have used these plans, if known. _____

Who was the architect? _____
- Comments/Additional Information _____

HIGH PERFORMANCE INCENTIVE GRANT INFORMATION

1. Is this a Financial Hardship Project? ☐ Yes ☐ No

2 . Number of HPRC Points attained: _____

3. Total State Apportionment:.....

a. State Share HPI:.....

4. Total District Match:

a. Total HPI Match

	AMOUNT	ESTIMATE	ACTUAL
	\$	<input type="checkbox"/>	<input type="checkbox"/>
	\$	<input type="checkbox"/>	<input type="checkbox"/>
	\$	<input type="checkbox"/>	<input type="checkbox"/>
	\$	<input type="checkbox"/>	<input type="checkbox"/>

5. Differential Hard Costs of achieving High Performance:

Component/Element	High Performing Cost	Standard Cost	Difference
	\$		
	\$		

6. Differential Soft Costs of achieving High Performance:

Component/Element	High Performing Cost	Standard Cost	Difference
	\$		
	\$		

ADDITIONAL HIGH PERFORMANCE INCENTIVE GRANT INFORMATION

	AMOUNT	ESTIMATE	ACTUAL
1. Energy Savings:.....	\$	<input type="checkbox"/>	<input type="checkbox"/>
Description of Energy Savings _____			

2. Student Achievement _____			

3. Other Benefits realized _____			

