**PROJECT INFORMATION WORKSHEET**

The information collected using this form is necessary in order to conduct an analysis of the relationship between the per-unhoused-pupil grant eligibility and the per-pupil cost of new school construction for grades K - 12 pursuant to Education Code Section 17072.11, to meet the requirements for bond accountability, and status of the bid climate.

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### PROJECT FUNDING

1. Is this a Financial Hardship Project?  
   - [ ] Yes
   - [ ] No

2. Funds Available:  
   - [ ] Total Amount of State Apportionment(s): $ 
   - [ ] Joint-Use (if applicable): $ 
   - [ ] Interest Earned on State Apportionment for this project: $ 
   - [ ] Total District Match:  
     - 1. Project: $ 
     - 2. Joint-Use (if applicable): $ 
   - [ ] Additional Local Funds Necessary to Complete State Funded Project: $ 

### PROJECT COSTS

1. Total cost for site acquisition (State share & District amount): $ 

2. Bid/Construction Contract Data:  
   - [ ] Accepted Base Bid Amount Prior to additive/deductive alternates: $ 
   - [ ] Amount of accepted additive/deductive alternates: $ 
   - [ ] Total Construction Cost:  
     - 1) Building Cost in Contract(s): $ 
     - 2) Site Development in Contract(s): $ 
     - 3) Other (Interim Housing, Demolition, General Conditions, if applicable): $ 

3. Soft Costs (e.g., tests and inspections, architect fees, etc.): $ 

4. Estimated Remaining Project Cost Not Yet Contracted (Hard Costs): $ 

5. Construction Management Fees (General Conditions, if applicable): $ 

6. Contingency: $ 

7. Furniture and Equipment: $ 

8. Total Project Cost (Sum of 2c, 3, 4, 5, 6 and 7): $ 

### JOINT-USE INFORMATION:

1. Did the project include a joint-use partner?  
   - [ ] Yes
   - [ ] No

2. Which type of joint-use partner did it include?  
   - [ ] Non-Profit
   - [ ] Government
   - [ ] Higher Education
   - [ ] Other (Explain) 

3. Did the joint-use partner contribute any capital funding towards the construction of the project?  
   - [ ] Yes
   - [ ] No

   If yes, how much? $ 

4. Which facilities were involved?  
   - [ ] Gymnasium
   - [ ] Multi-Purpose Room
   - [ ] Teacher Education Facility
   - [ ] Library
   - [ ] Childcare Facility
   - [ ] Other (Explain) 

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PROJECT INFORMATION

Project Type: ___________________________ School Type: ___________________________

Outdoor Physical Education Facilities:
(Check all that apply)

<table>
<thead>
<tr>
<th>FACILITY</th>
<th>NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baseball Diamond</td>
<td>☐</td>
</tr>
<tr>
<td>Softball Diamond</td>
<td>☐</td>
</tr>
<tr>
<td>Football/Soccer Field</td>
<td>☐</td>
</tr>
<tr>
<td>Playground/Hardcourt/Turf</td>
<td>☐</td>
</tr>
<tr>
<td>Track</td>
<td>☐</td>
</tr>
<tr>
<td>Swimming Pool</td>
<td>☐</td>
</tr>
<tr>
<td>Stadium</td>
<td>☐</td>
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<tr>
<td>Other (Explain)</td>
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</tbody>
</table>

Master Plan Site Capacity of project (Based on single-track use and local district loading standard):

Square footage of parking structure (if applicable):

Net Useable Site Size (Acres):

COMPONENT TYPES:

<table>
<thead>
<tr>
<th>COMPONENT TYPES</th>
<th>CONSTRUCTION TYPE (COMPLETE IF APPLICABLE)</th>
<th>SQUARE FOOTAGE FROM DSA APPROVED PLAN</th>
<th>FUND RELEASE (FIRST REPORT SQUARE FOOTAGE)</th>
<th>FIRST ANNUAL REPORT</th>
<th>FINAL EXPENDITURE REPORT</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>☐ Classrooms</td>
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<td>☐ Classrooms</td>
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<td></td>
<td>☐ Multi-Purpose Room/Cafeteria</td>
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<tr>
<td></td>
<td>☐ Cafeteria - Stand Alone</td>
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<td>☐ Kitchen</td>
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<td></td>
<td>☐ Library</td>
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<tr>
<td></td>
<td>☐ Gym/Shower Locker Room</td>
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<td></td>
<td>☐ Administration/Support</td>
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<tr>
<td></td>
<td>☐ Performing Arts Facility</td>
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<tr>
<td></td>
<td>☐ Restroom Building</td>
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<tr>
<td></td>
<td>☐ Other (Explain)</td>
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<tr>
<td></td>
<td>☐ Non-Severe</td>
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</tbody>
</table>

Total Building Cost (Per Square Foot)

<table>
<thead>
<tr>
<th>ORIGINAL ESTIMATE</th>
<th>CURRENT ESTIMATE / ACTUAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>$</td>
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</tbody>
</table>

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PROJECT INFORMATION WORKSHEET

ADDITIONAL INFORMATION: This information is being collected to evaluate the bid climate.

1. How many bidders bid the project? ____________________________

2. What date did the bid(s) open? ____________________________

3. How many times was the project re-bid? ____________________________

4. Please describe the accepted additive/deductive alternates:
   - Facilities (e.g., Multi-Purpose, Gym, Library) SQ. FT. ____________________________
   - Building Elements (e.g., metal roof, glazing) ____________________________

5. Did this contract(s) include any facilities or other construction that has not yet been identified on this form?  
   ☐ Yes ☐ No Explain: ____________________________

6. Was the project modified due to cost?  ☐ Yes ☐ No
   a. What measures were taken? (e.g., permanent to portable) Explain: ____________________________

7. Indicate which facilities or elements were eliminated to meet the project budget and/or indicate any facilities that were added to the project. Provide a brief explanation of why they were eliminated: ____________________________

   a. Answer the following question only if the project received an Adjusted Grant fund release on or after November 1, 2007. Were the facilities and/or square footage that was added or deleted approved by:
      - the CDE ☐ Yes ☐ No
      - the DSA ☐ Yes ☐ No
      - the SAB ☐ Yes ☐ No

     Please attach the appropriate documentation.

   b. Are these buildings considered deferred until a later date?  ☐ Yes ☐ No
      If yes, explain: ____________________________

8. Were there any local requirements or ordinances the district had to meet that were not funded with State funds (e.g., road, street improvements, utilities, fees)?  ☐ Yes ☐ No
   a. If yes, were these costs included in the contract?  ☐ Yes ☐ No
   b. If yes, please specify the local requirement and the associated cost. ____________________________ Cost: $ ____________________________

9. Did you utilize existing architectural plans from another project?  ☐ Yes ☐ No
   a. If yes, how many times were these plans re-used within the district? ____________________________ Project Name(s): ____________________________
   b. Indicate which other districts have used these plans, if known. ____________________________
      Who was the architect? ____________________________

Comments/Additional Information ____________________________
_________________________
_________________________
_________________________
_________________________
_________________________
_________________________
_________________________
## HIGH PERFORMANCE INCENTIVE GRANT INFORMATION

1. **Is this a Financial Hardship Project?**
   - [ ] Yes
   - [ ] No

2. **Number of HPRC Points attained:**

3. **Total State Apportionment:**
   - Amount: $
   - [ ] Estimate
   - [ ] Actual

4. **Total District Match:**
   - Amount: $
   - [ ] Estimate
   - [ ] Actual

5. **Differential Hard Costs of achieving High Performance:**

<table>
<thead>
<tr>
<th>Component/Element</th>
<th>High Performing Cost</th>
<th>Standard Cost</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
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</tr>
</tbody>
</table>

6. **Differential Soft Costs of achieving High Performance:**

<table>
<thead>
<tr>
<th>Component/Element</th>
<th>High Performing Cost</th>
<th>Standard Cost</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
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</table>

## ADDITIONAL HIGH PERFORMANCE INCENTIVE GRANT INFORMATION

1. **Energy Savings:**
   - Amount: $
   - [ ] Estimate
   - [ ] Actual

   **Description of Energy Savings**

   ...

2. **Student Achievement**

   ...

3. **Other Benefits realized**

   ...

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