

February 28, 2018

Application No.: 50/69120-00-017
School: Acquistapace Elementary
County of Santa Barbara

Mr. Matthew E. Beecher
District Representative
Santa Maria-Bonita School District
708 South Miller Street
Santa Maria, CA 93454

Dear Mr. Beecher:

The Office of Public School Construction (OPSC) has completed its review of Acquistapace Elementary, OPSC application number 50/69120-00-017. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated December 23, 2011.

The project is a non-financial hardship new construction project that was funded on a 50 percent State and 50 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

OPSC has identified a net amount of \$173,246.23 in review adjustments for ineligible expenditures. The project savings amount has been adjusted to reflect this finding.

The District's DTSC fees, and hazardous waste/removal costs are less than the total grant amounts. SFP Regulation Section 1859.106 states in part that "An adjustment in the SFP grant will be made for the following: (a) The difference in the value of the site, relocation costs, DTSC fees, and hazardous waste/materials removal costs that were used to determine the New Construction Additional Grant and the actual amount paid by the district for the site, relocation costs, DTSC fees, and hazardous waste/materials removal costs." The District has unused DTSC fees, and hazardous waste/materials removal grants of \$17,032.83 and must return the State share of \$8,516.42. Pending final approval by the State Allocation Board at its next available monthly meeting, the District will be invoiced \$8,516.42 for the reduction in the site related grant apportionment.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated February 8, 2018 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,

A handwritten signature in blue ink, appearing to read "Rick Asbell".

RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

Cc: Mr. Luke Ontiveros, District Superintendent
Santa Barbara, County Office of Education
Project file

Summary of Project Financing and Expenditures

District Name: Santa Maria-Bonita
 School: Acquistipace Elementary
 County: Santa Barbara
 SFP Application Number: 50/69120-00-017
 LPP Application Number: none
 Date: February 8, 2018

Line		A		B	
		Adjusted Grant		Site Related Grant(s)	
1	LPP State Apportionment	1	\$ -	\$	-
2	SFP State Apportionment	2	\$ 7,871,160.00	\$	1,629,182.00
3	Financial Hardship Apportionment	3	\$ -	\$	-
4	District Contribution	4	\$ 7,871,160.00	\$	1,629,182.00
5	Interest	5	\$ 22,205.31		
6	Total Project Funding	6	\$ 15,764,525.31	\$	3,258,364.00
7	Reported Expenditures	7	\$ 21,837,929.10	\$	3,012,587.68
8	Reported Overspent	8	\$ 6,073,403.79		
9	Reported Adjustment Site Related Grants	9		\$	(245,776.32)
10	Grant Adjustments (State & District Share)	10	\$ -	\$	(17,032.83)
11	Total Review Adjustments	11	\$ (401,989.72)	\$	228,743.49
12	Revised Expenditures	12	\$ 21,435,939.38	\$	3,241,331.17
13	Net Overspent	13	\$ 5,671,414.07	\$	-
14	Interest Due	14	\$ -	\$	-
15	Site Adjustment to be Returned to the State	15		\$	8,516.42

Explanations:

Column B, Lines 9 and 10

The figure in Line 9 is presented for informational purposes only. It represents the difference between current site grants funding and reported expenditures. The grant adjustment affecting project funding is presented in Line 10, which is based on Schedule 2.

Line 11

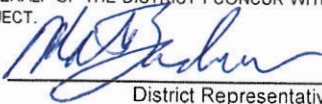
Please see Schedule 3

Line 15:

The District DTSC fees and hazardous waste/removal costs are less than the total grant amounts. SFP Regulation Section 1859.106 states in part that "An adjustment in the SFP grant will be made for the following: (a) The difference in the value of the site, relocation costs, DTSC fees, and hazardous waste/materials removal costs that were used to determine the New Construction Additional Grant and the actual amount paid by the district for the site, relocation costs, DTSC fees, and hazardous waste/materials removal costs." The District has unused DTSC fees and hazardous waste/materials removal grants of \$17,032.83 and must return the State share of \$8,516.42 (please see Schedule 1, Line 3).

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.


 District Representative

2/8/2018

Date

Schedule 2
Grant Adjustments

District Name: Santa Maria-Bonita
 School: Acquistipace Elementary
 County: Santa Barbara
 SFP Application Number: 50/69120-00-017
 LPP Application Number: none
 Date: February 8, 2018

SITE RELATED GRANT ADJUSTMENTS			
	A	B	C
	Total Grant Amount (State & District Share)	Eligible Amount	Difference (B - A)
Line 1	220,724.00	206,627.52	(14,096.48)
Line 2	37,640.00	34,703.65	(2,936.35)
Line 3	TOTAL		(17,032.83)
	To Page 1, Column B, Line 10		

Explanations:

Line 1

\$206,627.52 of the reported costs have been accepted as eligible Hazardous Waste Removal costs. Per Regulation 1859.74 the eligible Hazardous Waste Removal grant funding is limited to the eligible costs (see Schedule 3, Column B, Line 1). Funding must be reduced by \$14,096.48 to reflect the eligible costs.

Line 2

The District reported \$34,703.65 for Department of Toxic Substances Control (DTSC) fees, which have been accepted as eligible (see Schedule 3, Column B, Line 2). Per Regulation 1859.74 the eligible DTSC Fee grant funding is limited to the eligible costs. Funding must be reduced by \$2,936.35 to reflect the eligible costs.

Schedule
Non-Monetary Discussion Item(s)

District Name:	<u>Santa Maria-Bonita</u>
School:	<u>Acquistipace Elementary</u>
County:	<u>Santa Barbara</u>
SFP Application Number:	<u>50/69120-00-017</u>
LPP Application Number:	<u>none</u>
Date:	<u>February 8, 2018</u>

Explanations:

During the course of our review the Office of Public School Construction (OPSC) identified the following items. While they are non-monetary in nature they still warrant a discussion.

- 1 Per Labor Code Section 1773.3(a)(1) (prior to June 27, 2017 amendment), districts must notify the Department of Industrial Relations (DIR) of construction contract awards within 5 days of the award. As the project construction contract was dated May 13, 2013, the District was required to meet the 5 day timeframe; however, the District did not provide sufficient documentation to substantiate compliance with the 5 day timeframe.

SCHOOL DISTRICT DATA

Application No: 50/69120-00-017
 School District: Santa Maria-Bonita

County: Santa Barbara
 School Name: Acquistapace

PROJECT DATA

Type of Project: Elementary School
 K-6: 625
 7-8:
 9-12:
 Non-Severe: 13
 Severe: 8
 Application Filing Basis: District Wide
 Number of Classrooms: 27
 Master Acres: 13.1
 Existing Acres:
 Proposed Acres: 11.2
 Recommended Acres: 10.8
 Facility Hardship (a): No
 Financial Hardship Requested: No
 Alternative Education School: No
 Addition to Existing Site: No

ADJUSTED GRANT DATA

New Construction Grant	\$	6,352,832.00
Fire Detection Alarm		7,959.00
Sprinkler System		108,548.00
Labor Compliance		41,378.00
SDC Therapy Toilet	200 Sq. Ft.	54,800.00
SDC Therapy Other	63 Sq. Ft.	9,450.00
Site Acquisition		1,689,182.00
Service Site		596,461.00
Utilities		75,629.00
General Site		564,103.00
Total State Share (50%)		9,500,342.00
District Share (50%)		9,500,342.00
Total Project Cost	\$	19,000,684.00

PROJECT FINANCING

State Share

This Project \$ 9,500,342.00

District Share

Cash Contribution 9,500,342.00

Financial Hardship

Total Project Cost \$ 19,000,684.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	955-500	55	\$ 9,241,858.00	\$ 258,484.00	\$ 258,484.00
<u>District Share</u>					
Cash Contribution			9,241,858.00	258,484.00	
Total			\$ 18,483,716.00	\$ 516,968.00	\$ 258,484.00

Funding Source: Proposition 55 Bonds/2004-Mar.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The District has certified that it is enforcing a Labor Compliance Program (LCP). Please be advised that for public works contract(s) that are awarded prior to January 1, 2012, this project has been approved with funds that require a LCP pursuant to Labor Code Section 1771.7.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

This project shall retain the SAB approval date of January 25, 2012.

STATE ALLOCATION BOARD
 APPROVAL ❖ ❖ ❖

February 22, 2012



State of California • Arnold Schwarzenegger, Governor
State and Consumer Services Agency

DGS

DEPARTMENT OF GENERAL SERVICES

Division of the State Architect – Los Angeles Office

5/22/2009 - APPROVAL OF PLAN(S)

MR. David Francis
SANTA MARIA-BONITA SCHOOL DISTRICT
708 SOUTH MILLER STREET
SANTA MARIA 93454-6221

Project: ACQUISTAPACE ELEMENTARY SCHOOL

Total Scope of Project: Construction of Admin. Bldg, 4 C.R. Bldgs., M.P. Bldg, K.G. Bldg.

Increment #: 0
Application #: 03-111416
File #: 42-48

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 5/22/2009. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 03-111416

File #: 42-48

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of _____ pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☒ Deferred Approval(s) Items:
Fire Sprinkler System.

This Project has been classified as **CLASS 1**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,

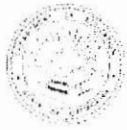
Frank Chia

Digitally signed by Frank Chia
DN: cn=Frank Chia, o=DSA,
ou=DGS,
email=Frank.chia@dgs.ca.gov,
c=US
Date: 2009.05.22 13:29:08 -07'00'

for David F. Thorman, AIA
State Architect



cc:
Architect



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

September 30, 2011

Santa Maria-Bonita
708 South Miller St.
Santa Maria, CA 93454

Project Tracking No: 69120-26
Re: Acquistapace Elementary School
County: Santa Barbara
Square Feet: 66,628
Grade Level: K - 6

Dear Superintendent:

Subject: Final Plan Approval - New School

The California Department of Education approves the plans with the title sheet date of May 21, 2009, for the above referenced project. The plans were received on June 8, 2010. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 11.2 usable acres. This represents 103.7% of the California Department of Education's recommended site size of 10.8 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The California Department of Education's recommended acres for the master plan capacity of the site is 13.1 acres, to be used for purposes of requesting funding from the State Allocation Board pursuant to SAB Regulations 1859.73, related to multi-story construction, and 1859.76(a)11, related to parking structures. This site is 85.5% of the California Department of Education's recommended master plan site size.

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	22	550
Kindergartens	Kindergarten	3	75
Non-severe Special Education	Special Education Non-Severe	1	13
Severe Special Education	Special Education Severe	1	9

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 647.

CORE FACILITIES:

Administration	Custodial	Kitchen
Library	Mechanical	Multi-Purpose
Resource Specialist Progr	Speech	Storage
Teacher Work Room	Toilets	

The plan approval is based on "Option 2" for the south east parking lot and the toilet building added to the north of the multi-purpose room as illustrated in the plan addendums submitted via e-mail on September 29, 2011.

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

The district has met the requirements of Education Code 17213.1 regarding the preparation of a Phase I environmental assessment or a Preliminary Endangerment Assessment (PEA), and/or the completion of a Response Action, and the Department of Toxic Substances Control has issued a determination letter dated August 26, 2008 indicating that no action or no further action is required for this site.

For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of this letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of this letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Santa Maria-Bonita
September 30, 2011
Page 3

PTN: 69120-26
Acquistapace Elementary School

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities Planning Division



Fred A. Yeager, Consultant
School Facilities Planning Division
(916)327-7148

DP4739/P4002
cc: Architect