

June 27, 2018

Application No.: 56/67710-00-002
School: Citrus High
County of San Bernardino

Mr. Ryan DiGiulio
District Representative
Fontana Unified School District
9680 Citrus Avenue
Fontana, CA 92334

Dear Mr. DiGiulio:

The Office of Public School Construction (OPSC) has completed its review of Citrus High, OPSC application number 56/67710-00-002. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated July 23, 2010.

The project is a non-financial hardship Overcrowding Relief Grant project that was funded on a 50 percent State and 50 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated March 23, 2018 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Mr. Randal S. Bassett, District Superintendent
San Bernardino County Office of Education
Project file

Summary of Project Financing and Expenditures

District Name: Fontana Unified
 School: Citrus High
 County: San Bernardino
 SFP Application Number: 56/67710-00-002
 LPP Application Number: 0
 Date: 3/15/2018

Line		A		B	
		Adjusted Grant		Site Related Grant(s)	
1	LPP State Apportionment	1	\$ -	\$ -	
2	SFP State Apportionment	2	\$ 2,153,013.00	\$ 737,480.00	
3	Financial Hardship Apportionment	3	\$ -	\$ -	
4	District Contribution	4	\$ 2,153,013.00	\$ 737,480.00	
5	Interest	5	\$ 1,121.84		
6	Total Project Funding	6	\$ 4,307,147.84	\$ 1,474,960.00	
7	Reported Expenditures	7	\$ 7,249,697.35	\$ 2,175,048.00	
8	Reported Overspent	8	\$ (2,942,549.51)		
9	Reported Adjustment Site Related Grants	9		\$ (700,088.00)	
10	Grant Adjustments (State & District Share)	10	\$ -	\$ -	
11	Total Review Adjustments	11	\$ -	\$ (700,088.00)	
12	Revised Expenditures	12	\$ 7,249,697.35	\$ 1,474,960.00	
13	Net Overspent	13	\$ (2,942,549.51)	\$ -	
14	Interest Due	14	\$ -	\$ -	
15	Adjusted Grant to be Returned to the State (State share)	15	\$ -		
16	Site Adjustment to be Returned to the State/Due the District (State	16		\$ -	
17	Total to be Returned to the State/Due to the District	17			\$ -

Explanations:

Line 11

See Schedules 1

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.



District Representative

3/23/18

Date

Schedule 1
Review Adjustments

District Name: Fontana Unified
 School: Citrus High
 County: San Bernardino
 SFP Application Number: 56/67710-00-002
 LPP Application Number: 0
 Date: 3/15/2018

SITE RELATED REVIEW ADJUSTMENTS				
	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 2,120,088.00	\$ 1,420,000.00	\$ (700,088.00)	Site Acquisition
2	\$ 54,960.00	\$ 54,960.00	\$ -	DTSC Fee
3				
4				
5	Total Site Related Review Adjustments:			\$ (700,088.00) To Page 1, Column B, line 11

Explanation(s)

Line 1:

Pursuant to SFP Regulation Section 1859.74, the District received Site Acquisition grant based on the lesser of the appraisal value or actual costs. The District reported \$2,120,088.00 for Site Acquisition on the DLOPE. However, the appraised value is \$1,420,000.00. A non-monetary adjustment between the two amounts must be made.

SCHOOL DISTRICT DATA

Application No: 56/67710-00-002
 School District: Fontana Unified

County: San Bernardino
 School Name: Citrus High (Cont.)

PROJECT DATA

Type of Project: High School
 K-6:
 7-8:
 9-12: 132
 Non-Severe:
 Severe:
 Application Filing Basis: District Wide
 Number of Classrooms: 5
 Master Acres: 18.48
 Existing Acres:
 Proposed Acres: 17.96
 Recommended Acres: 16
 Financial Hardship Requested: No
 Alternative Education School: No
 Addition to Existing Site: No

ADJUSTED GRANT DATA

Overcrowding Relief Grant	\$	1,618,320.00
Fire Detection Alarm		3,168.00
Sprinkler System		24,948.00
Site Acquisition		765,880.00
Service Site		76,695.00
Utilities		6,628.00
General Site		330,121.00
Small Size Project		64,733.00
Total State Share (50%)		2,890,493.00
District Share (50%)		2,890,493.00
Total Project Cost	\$	<u>5,780,986.00</u>

PROJECT FINANCING

State Share
 This Project \$ 2,890,493.00
 District Share
 Cash Contribution 2,890,493.00
 Financial Hardship
 Total Project Cost \$ 5,780,986.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
Overcrowding/Add. Grant	957-531	1D	\$ 2,890,493.00	\$ (2,890,493.00)	
Overcrowding/Add. Grant	057-531	1D		2,890,493.00	\$ 2,890,493.00
District Share					
Cash Contribution			2,890,493.00		
Total			\$ <u>5,780,986.00</u>	\$ <u>0.00</u>	\$ <u>2,890,493.00</u>

Funding Source: Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on December 14, 2011, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before March 13, 2012; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of March 13, 2012.

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on March 13, 2012.

If contract(s) for the project are awarded either after the effective date of the DIR regulations to implement Assembly Bill 436 (Solorio) or after January 1, 2012 (whichever is later) the project may be subject to Labor Code Section 1771.3. Therefore, the State Apportionment may not be considered full and final until such time as the adjustment for costs associated with monitoring and enforcing compliance with the prevailing wage requirements, pursuant to Labor Code Section 1771.3, has been made.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Handwritten initials/signature



DGS

State of California • Arnold Schwarzenegger, Governor
State and Consumer Services Agency

DEPARTMENT OF GENERAL SERVICES

Division of the State Architect – San Diego Office

8/19/2009 - APPROVAL OF PLAN(S)

MS. Jane D. Smith
FONTANA UNIFIED SCHOOL DISTRICT
9680 CITRUS AVENUE
FONTANA 92335-5594

Project: CITRUS CONTINUATION HIGH SCHOOL
Total Scope of Project: Construction of 1-Site Work for Inc.1

Increment #: 1
Portion of total scope covered by this letter: 25%
Application #: 04-110468
File #: 36-H10

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 8/19/2009. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.



CALIFORNIA
DEPARTMENT OF
EDUCATION

JACK O'CONNELL
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 8, 2010

Fontana Unified
PO Box 5090
Fontana, CA 92334

Project Tracking No: 67710-40
Re: Citrus Continuation High School (ORG)
County: San Bernardino
Square Feet: 68,389
Grade Level: 9 - 12

Dear Superintendent:

Subject: Final Plan Approval - New School

The California Department of Education approves the plans with the title sheet date of March 4, 2009, for the above referenced project. The plans were received on June 7, 2010. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 17.96 usable acres. This represents 112.25% of the California Department of Education's recommended site size of 16 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The California Department of Education's recommended acres for the master plan capacity of the site is 18.48 acres, to be used for purposes of requesting funding from the State Allocation Board pursuant to SAB Regulations 1859.73, related to multi-story construction, and 1859.76(a)11, related to parking structures. This site is 97.19% of the California Department of Education's recommended master plan site size.

The project as approved consists of:

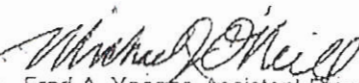
Fontana Unified
July 8, 2010
Page 3

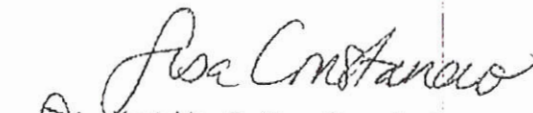
PTN: 67710-40
Citrus Continuation High School (ORG)

master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,

for 
Fred A. Yeager, Assistant Director
School Facilities Planning Division


Kent Van Gelder, Consultant,
School Facilities Planning Division
(909)790-7241

DP5866/P5364
cc: Architect