

March 14, 2018

Application No.: 57/75531-00-003
School: Roosevelt Elementary
County of Tulare

Ms. Peggy Garispe
District Representative
Dinuba Unified School District
1327 E. El Monte Way
Dinuba, CA 93618

Dear Ms. Garispe:

The Office of Public School Construction (OPSC) has completed its review of Roosevelt Elementary, OPSC application number 57/75531-00-003. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated May 3, 2012.

The project is a financial hardship modernization project; funded on the basis of 60 percent State and 40 percent which comprises a financial hardship apportionment and district contribution. The use of any project savings for financial hardship projects is limited according to SFP Regulation Section 1859.103.

OPSC has identified \$300.68 in review adjustments for ineligible furniture and equipment expenditures. The project savings amount has been adjusted to reflect this finding.

This financial hardship project has savings in the amount of \$8,439.81 which must be returned to the State. Pending final approval by the State Allocation Board at its next available monthly meeting, the District will be invoiced \$8,439.81 for the reduction in the financial hardship apportionment.

OPSC has received the signed *Revised Summary of Project Financing and Expenditures* dated January 30, 2018 from the District. As the District has concurred with the review findings in the *Revised Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Revised Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

cc: Dr. Joe Hernandez, District Superintendent
Tulare County Office of Education

Revised Summary of Project Financing and Expenditures

District Name: Dinuba Unified
 School: Roosevelt Elementary
 County: Tulare
 SFP Application Number: 57-75531-00-003
 LPP Application Number: N/A
 Date: 1/23/2018

Line		
1	LPP State Apportionment	1
2	SFP State Apportionment	2 1,607,880.00
3	Financial Hardship Apportionment	3 816,091.00
4	District Contribution	4 255,829.00
5	Interest	5 8,366.19
6	Total Project Funding	6 2,688,166.19
7	Reported Expenditures	7 2,680,027.06
8	Reported Savings	8 8,139.13
9	Grant Adjustments	9
10	Total Review Adjustments	10 300.68
11	Revised Expenditures	11 2,679,726.38
12	Net Savings	12 8,439.81
13	Interest Due	13
14	Total to be Returned to the State	14 8,439.81

Explanations:

Line 10: See Schedule 1

Line 12:

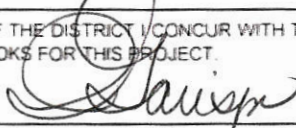
This is a financial hardship project and savings of \$8,439.81 must be returned to the State to reduce the financial hardship contribution on this project. If the District intends to retain the project savings to reduce the State's financial hardship contribution on a future project in the next three years, please check the appropriate box below, then sign and return this form. After the three year timeline, any savings remaining, including interest, must be returned to the State.

☒ **Option 1:** The savings of \$8,439.81 will be returned to the State to reduce the financial hardship contribution on this project.

☐ **Option 2:** The District's savings amount of \$8,439.81 will be used to reduce the State's financial hardship contribution on a future project in the next three years.

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT, I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.


 District Representative

1-30-18
 Date

Schedule 1
Revised Review Adjustments

District Name:	<u>Dinuba Unified</u>
School:	<u>Roosevelt Elementary</u>
County:	<u>Tulare</u>
SFP Application Number:	<u>57-75531-00-003</u>
LPP Application Number:	<u>N/A</u>
Date:	<u>1/23/2018</u>

	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 18,200.77	\$ 17,900.09	\$ 300.68	Ineligible F&E Expenditures
	Total Audit Adjustments:		\$ 300.68	

Explanations:

Line1

The District reported \$300.68 under Furniture and Equipment (F&E) on the Detailed Listing of Project Expenditures (DLOPE) which were determined ineligible.

For more details, refer to schedule 1A (attached)

Schedule 1A
Revised Review Adjustments Details

District Name: Dinuba Unified
 School: Roosevelt Elementary
 County: Tulare
 SFP Application Number: 57-75531-00-003
 LPP Application Number: N/A
 Date: 1/23/2018

	A	B	C	D	
Line	Category	Warrant Date	Vendor	Warrant Number	Warrant Amount
1	F&E	4/23/2015	Miracle Recreation Eqt. Co.	61502301	\$ 300.68
2				Total:	\$ 300.68

Explanations:

Line 1

The District reported \$300.68 under Furniture and Equipment (F&E) on the Detailed Listing of Project Expenditures (DLOPE) which the review determined were not eligible for SFP Funding.

SCHOOL DISTRICT DATA

Application No: 5775531-00-003
 School District: Dinuba Unified

County: Tulare
 School Name: Roosevelt Elementary

PROJECT DATA

Type of Project: Elementary School Application Filing Basis: Site Specific
 Pupils Assigned Under 50 Yrs: K-6: 319
 7-8:
 9-12:
 Non-Severe: 13
 Severe:
 Financial Hardship Requested: Yes
 Alternative Education School: No
 Recommended Acres: 10.5
 Existing Acres: 10.2

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	\$ 1,248,162.00
Fire Detection Alarm	39,493.00
Prevailing Wage Monitoring	4,010.00
Accessibility/Fire Code Req.	37,445.00
High Performance (2.305%)	278,770.00
Total State Share (60%)	1,607,880.00
District Share (40%)	1,071,920.00
Total Project Cost	\$ 2,679,800.00

PROJECT FINANCING

<u>State Share</u>	
This Project	\$ 1,607,880.00
<u>District Share</u>	
Cash Contribution	153,806.00
Financial Hardship	918,114.00
Total Project Cost	\$ 2,679,800.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
<u>State Share</u>					
Modernization/Additional Grant	957-570	1D	\$ 1,329,110.00	\$ (1,329,110.00)	
Modernization/Additional Grant	057-570	1D		1,329,110.00	\$ 1,329,110.00
High Performance	957-700	1D	278,770.00	(278,770.00)	
High Performance	057-700	1D		278,770.00	278,770.00
<u>District Share</u>					
Cash Contribution			153,806.00		
Financial Hardship	957-570	1D	918,114.00		
Total			\$ 2,679,800.00	\$ 0.00	\$ 1,607,880.00

Funding Source: Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on October 14, 2013, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before January 13, 2014; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of January 13, 2014.

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on January 13, 2014.

Amounts shown for financial hardship assistance are subject to adjustment as a result of a review of the District's financial records pursuant to Regulation Section 1859.81(a) at the time of apportionment.

In an effort to get funds to the school district as soon as possible, this approval is for the State's share of the Total Approved Project Cost. However, the Financial Hardship assistance grant is subject to adjustment, and if an adjustment is necessary, may be awarded at the next available SAB meeting, pending completion of a re-review of school district funds pursuant to SFP Regulation Section 1859.81.

Assembly Bill 436 (Solario), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



DGS

DEPARTMENT OF GENERAL SERVICES

Division of the State Architect – Sacramento Office

2/23/2012 - APPROVAL OF PLAN(S)

Joe Hernandez
DINUBA UNIFIED SCHOOL DISTRICT
1327 E. EL MONTE WAY
DINUBA, 93618

Project: Roosevelt Elementary School (Dinuba Unified School District)

Total Scope of Project: Construction of 5-Classroom Buildings (Relocatable)

Increment #: 0

Application #: 02-112385

File #: 54-21

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 2/23/2012. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☐ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☒ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 02-112385

File #: 54-21

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of 0 pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☐ Deferred Approval(s) Items:

This Project has been classified as **Class 4 & RBIP**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by DAN LEVERNIER
DN: st=CA, l=SACRAMENTO, o=California
Department of General Services, ou=Division of
the State Architect, ou=www.verisign.com/
repository/CPS Incorp. by Ref., LIAB.LTD(c)99,
title=REGIONAL MANAGER, cn=DAN
LEVERNIER, email=dan.levernier@dgs.ca.gov
Date: 2012.02.24 14:17:24 -08'00'

for Chester "Chet" Widom, FAIA
State Architect

cc:
Architect



TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

CALIFORNIA
DEPARTMENT OF
EDUCATION

March 5, 2012

Dinuba Unified
1327 East El Monte Way
Dinuba, CA 93618

Project Tracking No: 75531-41
Re: Roosevelt Elementary
County: Tulare
Square Feet: 12,500
Grade Level: K - 5

Dear Superintendent:

Subject: Final Plan Approval - Modernization

The California Department of Education approves the plans with the title sheet date of January 16, 2012, for the above referenced project. The plans were received on February 21, 2012. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 10.2 usable acres. This represents 97.14% of the California Department of Education's recommended site size of 10.5 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	12	300

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 300.

CORE FACILITIES:

Custodial

Mechanical

Toilets

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

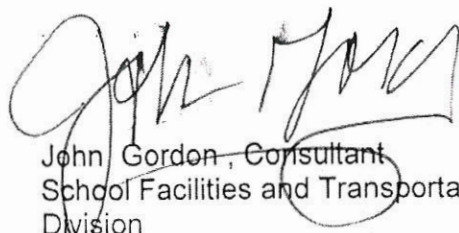
For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of this letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of this letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities and Transportation Services
Division



John Gordon, Consultant
School Facilities and Transportation Services
Division
(916)323-0575

DP7366/P6556
cc: Architect