

January 5, 2018

Application No.: 50/66423-00-009
School: Edison Elementary
County of Orange

Ms. Isela Vazquez
District Representative
Anaheim Elementary School District
1001 South East Street
Anaheim, CA 92805

Dear Ms. Vazquez:

The Office of Public School Construction (OPSC) has completed its review of Edison Elementary, OPSC application number 50/66423-00-009. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated December 12, 2011.

The project is a non-financial hardship new construction project that was funded on a 50 percent State and 50 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

OPSC has identified \$19,611.19 in review adjustments for ineligible site appraisal and furniture and equipment expenditures. The project overspent amount has been adjusted to reflect this finding.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated December 23, 2017 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Dr. Linda Kimble, District Superintendent
Orange County Office of Education

Summary of Project Financing and Expenditures

District Name: Anaheim City School
 School: Edison Elementary
 County: Orange
 SFP Application Number: 50/66423-00-009
 LPP Application Number:
 Date: 12/15/2017

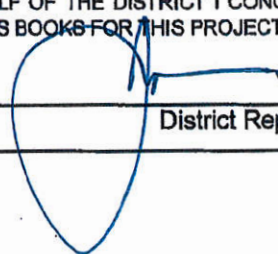
Line		
1	LPP State Apportionment	1 \$ -
2	SFP State Apportionment	2 \$ 5,789,514.00
3	Financial Hardship Apportionment	3 \$ -
4	District Contribution	4 \$ 5,789,514.00
5	Interest	5 \$ 4,501.85
6	Total Project Funding	6 \$ 11,583,529.85
7	Reported Expenditures	7 \$ 15,463,447.84
8	Reported Overspent	8 \$ 3,879,917.99
9	Grant Adjustments	9 \$ -
10	Total Review Adjustments	10 (\$19,611.19)
11	Revised Expenditures	11 \$ 15,443,836.65
12	Net Overspent	12 \$ 3,860,306.80
13	Interest Due	13 \$ -
14	Total to be Returned to the District	14 \$

Explanations:**Line 10:**

See Schedule 3

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.



 District Representative

12.15.17
 Date

Schedule 3
Review Adjustments

District Name: Anaheim City School
 School: Edison Elementary
 County: Orange
 SFP Application Number: 50/66423-00-009
 LPP Application Number:
 Date: 12/15/2017

	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 14,668.88	\$ -	\$ (14,668.88)	Ineligible Haz waste removal
2	\$ 641.72	\$ -	\$ (641.72)	Ineligible Other construction
3	\$ 1,458.03	\$ -	\$ (1,458.03)	Ineligible supplies
4	\$ 17,055.36	\$ 14,212.80	\$ (2,842.56)	Ineligible F&E
	Total Review Adjustments:		\$ (19,611.19)	

Explanations:**Line 1**

Per SFP Regulation Section 1859.74.4 (a)(4), 1859.74(b) and 1859.74(b)(1), the board shall provide funding for hazardous material cleanup costs that are required by the DTSC. The allowable hazardous waste removal cleanup costs shall be one half of the preparation of the POESA, the PEA and RA.

The District reported \$14,668.88 for professional services on the *Expenditure Report*. The supporting document shows professional services were for Phase II assessment. Per DTSC Approval of Phase I Environmental Site Assessment letter dated 12/19/11, it was determined that further environmental investigation of the Site is not required. Therefore, any services beyond the phase 1 assessment is to be paid by the District and not eligible for the project.

Line 2

The District reported \$641.72 for installation of CCTV and misc. on the *Expenditure Report*. The review of the supporting document shows the work was provided for a different school site. Therefore, the expenditure is ineligible for the project.

Line 3 & 4

Per SFP Regulation Section 1859.106, the project will be audited to assure that the expenditures incurred by the District were made accordance with the provision of Education Code Section 17072.35 for new construction project.

The District reported \$1,458.03 for supplies on the *Expenditure Report*. The review of the supporting document shows the supplies purchase were for toiletries such as paper towels and soap from the District warehouse. Supplies of such are consider administrative expenditure. Therefore, the expenditure is ineligible for the project.

The District reported \$17,055.36 for the purchase of 24 projectors on the *Expenditure Report*. The District purchased more than the approved scope of the project of 20 classrooms. The auditor calculated the cost of 20 units totaling \$14,212.80 including tax to be reasonable for the project. The difference of \$2,842.56 is ineligible for the project.

Please see attached Schedule 3A for an individual listing of each Ineligible expenditure.

Schedule 3A
Review Adjustments Details

District Name: Anahelm City School
School: Edison Elementary
County: Orange
SFP Application Number: 50/66423-00-009
LPP Application Number:
Date: 12/15/2017

	A	B	C	D		
Line	Category	Warrant Date	Vendor	Warrant Number	Warrant Amount	Ineligible
1	Site Hazard Waste	3/20/2012	Arcadis U.S., Inc.	4085613	\$ 13,219.54	\$ 13,219.54
2	Site Hazard Waste	6/11/2012	Arcadis U.S., Inc.	4086986	\$ 381.54	\$ 381.54
3	Site Hazard Waste	6/22/2012	Arcadis U.S., Inc.	4087284	\$ 1,067.80	\$ 1,067.80
4	Other Const.	10/24/2012	Vector Resources, Inc.	4089023	\$ 641.72	\$ 641.72
5	F&E	11/15/2013	Warehouse	04SH0527	\$ 1,458.03	\$ 1,458.03
6	F&E	12/5/2013	Ward's	4095305	\$ 14,923.44	
7	F&E	1/7/2014	Wards	4095658	\$ 2,131.92	\$ 2,842.56
Total:					\$ 33,823.99	\$ 19,811.19

Explanations:**Line 1-3**

The District reported \$14,668.88 under Site Hazard Waste Removal on the Detailed Listing of Project Expenditure (DLOPE) which the review determined were ineligible services for the project.

Line 4

The District reported \$641.72 under Other Construction on the DLOPE which the review determined were for a different school site. The expenditure is considered ineligible.

Line 5

The District reported \$1,458.03 under F&E on the DLOPE which the review determine were for toiletries. The expenditure is considered ineligible.

Line 6 & 7

The District reported a total of \$17,055.36 on the DLOPE for the purchase of 24 (21+3) projectors. The project was approved for 20 classrooms. The excess 4 projectors totalling \$2,4842.56 are ineligible for the project.

SCHOOL DISTRICT DATA

Application No: 50/66423-00-009
 School District: Anaheim City

County: Orange
 School Name: Edison Elementary

PROJECT DATA

Type of Project: Elementary School
 K-6: 500
 7-8:
 9-12:
 Non-Severe:
 Severe:
 Application Filing Basis: District Wide
 Number of Classrooms: 20
 Master Acres: 18.36
 Existing Acres: 7.02
 Proposed Acres:
 Recommended Acres: 17.4
 Facility Hardship (a): No
 Financial Hardship Requested: No
 Alternative Education School: No
 Addition to Existing Site: Yes

ADJUSTED GRANT DATA

New Construction Grant	\$	4,875,500.00
Fire Detection Alarm		5,500.00
Sprinkler System		82,000.00
Prevailing Wage Monitoring		7,228.00
High Performance (6.52%)		567,883.00
Service Site		86,153.00
Off-Site		2,531.00
Utilities		162,719.00
Total State Share (50%)		5,789,514.00
District Share (50%)		5,789,514.00
Total Project Cost	\$	<u>11,579,028.00</u>

PROJECT FINANCING

State Share

This Project \$ 5,789,514.00

District Share

Cash Contribution 5,789,514.00

Financial Hardship

Total Project Cost \$ 11,579,028.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>				
New Construction/Add. Grant	112-012	\$	\$ 5,221,631.00	\$ 5,221,631.00
High Performance	112-700		567,883.00	567,883.00
<u>District Share</u>				
Cash Contribution			5,789,514.00	
Total		\$	<u>11,579,028.00</u>	<u>5,789,514.00</u>

Pursuant to School Facility Program Regulation Section 1859.95 this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding and should not be relied on in any manner as any kind of representation or indication of future State funding. The State cautions any kind of reliance on the fact that an application is placed on this list.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



State of California • Edmund G. Brown Jr., Governor
State and Consumer Services Agency

DGS

DEPARTMENT OF GENERAL SERVICES

Division of the State Architect – San Diego Office

7/31/2012 - APPROVAL OF PLAN(S)

JOSE BANDA, SUPERINTENDENT
ANAHEIM CITY SCHOOL DISTRICT
1001 S EAST STREET
ANAHEIM, 92805-5749

Project: EDISON ELEMENTARY SCHOOL

Total Scope of Project: Construction of 1-Classroom Building 'D'

Increment #: 0

Application #: 04-112114

File #: 30-2

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 7/31/2012. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 04-112114

File #: 30-2

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of 0 pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☒ Deferred Approval(s) Items:
Elevator Guide Rails and Support Bracket Anchorage

This Project has been classified as **Class 1**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by CRAIG RUSH
DN: st=CALIFORNIA, l=SAN DIEGO, o=California
Department of General Services, ou=Division of the
State Architect, ou=www.verisign.com/repository/CPS
Incorp. by Ref., LIAB.LTD(c)99, ou=Registered
Engineer License Number - S 3714, title=PRINCIPAL
STRUCTURAL ENGINEER, cn=CRAIG RUSH,
email=craig.rush@dgs.ca.gov
Date: 2012.08.13 11:33:49 -07'00'

for Chester "Chet" Widom, FAIA
State Architect

cc:
Architect
ryan.huxley@dgs.ca.gov



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 13, 2012

Anaheim City
1001 South East St.
Anaheim, CA 92805

Project Tracking No: 66423-43
Re: Edison (Thomas) Elementary
County: Orange
Square Feet: 41,048
Grade Level: K - 6

Dear Superintendent:

Subject: Final Plan Approval - New Buildings

The California Department of Education approves the plans with the title sheet date of June 4, 2012, for the above referenced project. The plans were received on June 11, 2012. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 7.02 usable acres. This represents 40.34% of the California Department of Education's recommended site size of 17.4 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The California Department of Education's recommended acres for the master plan capacity of the site is 18.36 acres, to be used for purposes of requesting funding from the State Allocation Board pursuant to SAB Regulations 1859.73, related to multi-story construction, and 1859.76(a)11, related to parking structures. This site is 38.24% of the California Department of Education's recommended master plan site size.

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	20	500

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 500.

CORE FACILITIES:

Serving Kitchen	Small Group Instruction	Storage
Toilets		

The project consists of the construction of twenty classrooms and the demolition of thirteen classrooms, for a net increase of seven classrooms.

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

The district has met the requirements of Education Code 17213.1 regarding the preparation of a Phase I environmental assessment or a Preliminary Endangerment Assessment (PEA), and/or the completion of a Response Action, and the Department of Toxic Substances Control has issued a determination letter dated December 19, 2011 indicating that no action or no further action is required for this site.

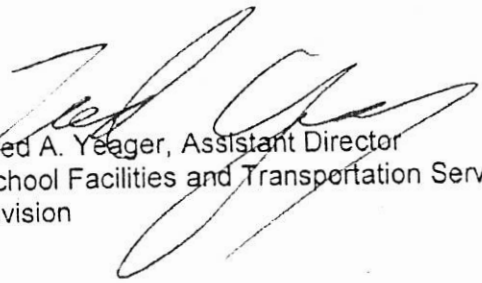
For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of this letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of this letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Anaheim City
July 13, 2012
Page 3

PTN: 66423-43
Edison (Thomas) Elementary

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities and Transportation Services
Division



Bedelia Honeycutt, Consultant
School Facilities and Transportation Services
Division
(562)597-0099

DP7252/P6441
cc: Architect