

January 4, 2018

Application No.: 50/66423-00-008
School: Abraham Lincoln Elementary
County of Orange

Ms. Isela Vazquez
District Representative
Anaheim Elementary School District
1001 South East Street
Anaheim, CA 92805

Dear Ms. Vazquez:

The Office of Public School Construction (OPSC) has completed its review of Abraham Lincoln Elementary, OPSC application number 50/66423-00-008. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated December 12, 2011.

The project is a non-financial hardship new construction project that was funded on a 50 percent State and 50 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

OPSC has identified \$45,955.08 in review adjustments for ineligible site appraisal and furniture and equipment expenditures. The project overspent amount has been adjusted to reflect this finding.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated December 27, 2017 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Dr. Linda Kimble, District Superintendent
Orange County Office of Education

Summary of Project Financing and Expenditures

District Name: Anaheim City School
 School: Abraham Lincoln Elementary
 County: Orange
 SFP Application Number: 50/66423-00-008
 LPP Application Number:
 Date: 12/15/2017

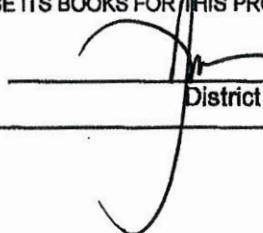
Line		
1	LPP State Apportionment	1 \$ -
2	SFP State Apportionment	2 \$ 8,625,252.00
3	Financial Hardship Apportionment	3 \$ -
4	District Contribution	4 \$ 8,625,252.00
5	Interest	5 \$ 4,303.71
6	Total Project Funding	6 \$ 17,254,807.71
7	Reported Expenditures	7 \$ 23,724,955.91
8	Reported Savings/Overspent	8 \$ 6,470,148.20
9	Grant Adjustments	9 \$ -
10	Total Review Adjustments	10 \$ 45,955.08
11	Revised Expenditures	11 \$ 23,679,000.83
12	Net Overspent	12 \$ 6,424,193.12
13	Interest Due	13 \$ -
14	Total to be Returned to the State	14 \$

Explanations:**Line 10:**

See Schedule 3

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.



 District Representative

12.27.2017
 Date

SCHOOL DISTRICT DATA

Application No: 50/66423-00-008

School District: Anaheim City

County: Orange

School Name: Abraham Lincoln Elementary

PROJECT DATA

Type of Project: Elementary School

K-6: 575

7-8:

9-12:

Non-Severe:

Severe:

Application Filing Basis: District Wide

Number of Classrooms: 23

Master Acres: 14.4

Existing Acres: 5.64

Proposed Acres:

Recommended Acres: 13.7

Facility Hardship (a): No

Financial Hardship Requested: No

Alternative Education School: No

Addition to Existing Site: Yes

ADJUSTED GRANT DATA

New Construction Grant	\$ 5,436,625.00
Labor Compliance	44,953.00
High Performance (2.225%)	120,965.00
Multi-Level Constr. 19Crs.	538,935.00
Service Site	452,225.00
Off-Site	11,873.00
Utilities	12,431.00
Urban/Security/Impacted Site	2,007,245.00
Total State Share (50%)	8,625,252.00
District Share (50%)	8,625,252.00
Total Project Cost	\$ 17,250,504.00

PROJECT FINANCING

State Share

This Project \$ 8,625,252.00

District Share

Cash Contribution 8,625,252.00

Financial Hardship

Total Project Cost \$ 17,250,504.00

HISTORY OF PROJECT COST AND APPORTIONMENT
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	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	955-500	55	\$	\$ 8,504,287.00	\$ 8,504,287.00
High Performance	957-700	1D		120,965.00	120,965.00
<u>District Share</u>					
Cash Contribution				8,625,252.00	
Total			\$	\$ 17,250,504.00	\$ 8,625,252.00

Funding Sources: Proposition 55 Bonds/2004-Mar.; Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.

This approval does not constitute a guarantee or commitment of future State funding.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

STATE ALLOCATION BOARD

APPROVAL ❖ ❖ ❖

June 27, 2012



State of California • Arnold Schwarzenegger, Governor
State and Consumer Services Agency

DGS

DEPARTMENT OF GENERAL SERVICES
Division of the State Architect – San Diego Office

12/16/2010 - APPROVAL OF PLAN(S)

JOSE BANDA
ANAHEIM CITY SCHOOL DISTRICT
1001 S EAST STREET
ANAHEIM, 92805-5749

Project: LINCOLN ELEMENTARY SCHOOL

Total Scope of Project: Construction of 1-Classroom Building C, 1-Classroom/Admin./Library Building A, 1-Multipurpose Building B and Shelter Structure

Increment #: 0

Application #: 04-111005

File #: 30-2

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 12/16/2010. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 04-111005

File #: 30-2

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of 0 pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☒ Deferred Approval(s) Items:
Skylights, Elevator Guide Rails and Support Bracket Anchorage, Window Wall Systems or Storefronts with spans greater than 10 feet

This Project has been classified as **Class 1**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by CHRIS CHRISTAKOS
DN: st=California, l=San Diego, o=California
Department of General Services, ou=Division of the
State Architect, ou=www.verisign.com/repository/CPS
Incorp. by Ref., LIAB.LTD(c)99, ou=Registered
Engineer License Number - S 3359, title=Supervising
Structural Engineer, cn=CHRIS CHRISTAKOS,
email=chris.christakos@dgs.ca.gov
Date: 2010.12.20 07:34:39 -08'00'

for Howard "Chip" Smith, Jr.
Acting State Architect

cc:
Architect



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

November 28, 2011

Anaheim City
1001 South East St.
Anaheim, CA 92805

Project Tracking No: 66423-36
Re: Lincoln Elementary School
County: Orange
Square Feet: 106,451
Grade Level: K - 6

Dear Superintendent:

Subject: Supercede Final Plan Approval - New Buildings

The California Department of Education approves the plans with the title sheet date of November 29, 2010, for the above referenced project. The plans were received on December 22, 2010. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

This letter revises and supercedes the letter issued on November 14, 2011.

The school site for this project is 5.64 usable acres. This represents 41.17% of the California Department of Education's recommended site size of 13.7 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The California Department of Education's recommended acres for the master plan capacity of the site is 14.4 acres, to be used for purposes of requesting funding from the State Allocation Board pursuant to SAB Regulations 1859.73, related to multi-story construction, and 1859.76(a)11, related to parking structures. This site is 39.17% of the California Department of Education's recommended master plan site size.

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	36	900
Kindergartens	Kindergarten	4	100

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 1000.

CORE FACILITIES:

Administration	Library	Multi-Purpose
Resource Specialist Progr	Small Group Instruction	Speech
Storage	Teacher Work Room	Toilets

This supercede letter revises the acreage numbers, clarifies the use of adjacent park property for school purposes, and clarifies the CDE approves the project pursuant to AB801.

The school buildings to be funded by the State Allocation Board are located on 5.64 acres of property owned by the Anaheim City School District. The school has access to additional park area owned by the City of Anaheim via a long-standing joint-use agreement. The Anaheim City School District has certified this additional property meets the school site standards in the California Code of Regulations, Title 5, section 14010.

The project consists of the construction of 40 classrooms. Of the 40 classrooms, 26 classrooms are to replace classrooms that are demolished resulting in a net increase of 14 classrooms.

The California Department of Education (CDE) has given approval to the district's October 31, 2011 request for additional funding for multi-story construction at the Lincoln Elementary School pursuant to AB 801. The CDE has determined that the demolition of an existing single story building and replacement with a multistory building is the best available alternative for housing students and the project will not create a school site with an inappropriate number of pupils in relation to the site size (Education Code 17071.46 (a)(4)).

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

The district has met the requirements of Education Code 17213.1 regarding the preparation of a Phase I environmental assessment or a Preliminary Endangerment Assessment (PEA), and/or the completion of a Response Action, and the Department of Toxic Substances Control has issued a determination letter dated January 7, 2010 indicating that no action or no further action is required for this site.

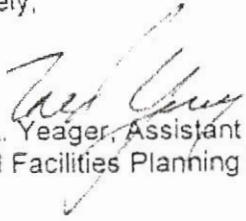
Anaheim City
November 28, 2011
Page 3

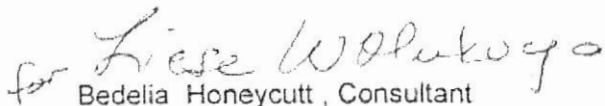
PTN: 66423-36
Lincoln Elementary School

For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of the initial approval letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of the initial approval letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,


Fred A. Yeager, Assistant Director
School Facilities Planning Division


for Bedelia Honeycutt, Consultant
School Facilities Planning Division
(562)597-0099

DP6529/P5747
cc: Architect