

November 20, 2017

Application No.: 50/71985-00-001
School: Liberty Elementary
County of Tulare

Mr. Terri Shirk
District Representative
Liberty Elementary School District
1771 East Pacific Ave.
Tulare, CA 93274

Dear Mr. Shirk:

The Office of Public School Construction (OPSC) has completed its review of Liberty Elementary School, OPSC application number 50/71985-00-001. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated September 1, 2010.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated November 14, 2017 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Mr. Keri Montoya, District Superintendent
Tulare County Office of Education
Project file

Summary of Project Financing and Expenditures

District Name: Liberty Elementary
 School: Liberty Elementary
 County: Tulare
 SFP Application Number: 50/71985-00-001
 LPP Application Number: None
 Date: November 9, 2017

Line		A Adjusted Grant	B Site Related Grant(s)
1	LPP State Apportionment	1 \$ -	\$ -
2	SFP State Apportionment	2 5,729,510.00	1,495,000.00
3	Financial Hardship Apportionment	3 5,729,510.00	1,495,000.00
4	District Contribution	4 -	-
5	Interest	5 216,075.00	-
6	Total Project Funding	6 11,675,095.00	2,990,000.00
7	Reported Expenditures	7 11,673,644.62	2,991,450.00
8	Reported Savings	8 1,450.38	-
9	Reported Adjustment Site Related Grants	9 -	-
10	Grant Adjustments (State & District Share)	10 -	-
11	Total Review Adjustments	11 -	1,450.00
12	Revised Expenditures	12 11,675,094.62	2,990,000.00
13	Net Savings	13 -	-
14	Interest Due	14 -	-

Adjusted Grant to be Returned to
 the State (State and Financial
 Hardship shares)
 Site Adjustment to be Returned to
 the State/Due the District (State
 share)
 Total to be Returned to the State

15		
16		
17		

Explanations:

Line 11 and 12
 See Schedule 1

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.

Ken Shute
 District Representative

11/14/17

Date

Schedule 1
Review Adjustments

District Name: Liberty Elementary
 School: Liberty Elementary
 County: Tulare
 SFP Application Number: 50/71985-00-001
 LPP Application Number: None
 Date: November 9, 2017

	A	B	C	D
Line	Reported Amount	Eligible Amount	Difference (A-B)	Comments
1	\$ 2,991,450	\$ 2,990,000	\$ 1,450	Site Purchase Expenditures
2	Total Audit Adjustments: \$			1,450

Explanations:

Line 1

The District reported \$2,991,450 on the *Detailed Listing of Project Expenditures* (DLOPE) as Purchase Price of Property; however, review determined that at the time of funding the appraised value of the property was \$2,990,000. Pursuant to SFP Regulations Section 1859.74, site acquisition funding is limited to the lesser of one-half of the actual cost of the site or one-half of the appraised value of the site acquired. The \$1,450 difference of site purchase costs will be moved to Site Other expenditures and included in the adjusted grant expenditures. The Site Acquisition grant will not be adjusted.

SCHOOL DISTRICT DATA

Application No: 50/71985-00-001
 School District: Liberty Elementary

County: Tulare
 School Name: Liberty Elementary

PROJECT DATA

Type of Project: Elementary School
 K-6: 342
 7-8: 41
 9-12:
 Non-Severe:
 Severe:
 Application Filing Basis: District Wide
 Number of Classrooms: 16
 Master Acres: 21.34
 Existing Acres:
 Proposed Acres: 19.6
 Recommended Acres: 24.2
 Facility Hardship (a): No
 Financial Hardship Requested: Yes
 Alternative Education School: No
 Addition to Existing Site: No
 Core Facilities: Multi-Purpose/Kitchen,
 Library/Media Center,
 Administration, Toilet

ADJUSTED GRANT DATA

New Construction Grant	\$ 3,511,421.00
Project Assistance	5,498.00
Fire Detection Alarm	4,377.00
Sprinkler System	59,788.00
Labor Compliance	31,834.00
Site Acquisition	1,554,800.00
Service Site	846,458.00
Off-Site	467,413.00
Utilities	238,149.00
General Site	504,772.00
Total State Share (50%)	7,224,510.00
District Share (50%)	7,224,510.00
Total Project Cost	\$ 14,449,020.00

PROJECT FINANCING

State Share

This Project \$ 7,224,510.00

District Share

Cash Contribution

Financial Hardship 7,224,510.00

Total Project Cost \$ 14,449,020.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
New Construction/Design	055-500	55	\$ 642,703.50		
New Construction/Site	057-500	1D	1,634,190.00		
New Construction/Add. Grant	955-500	55	4,947,616.50	\$ (4,947,616.50)	
New Construction/Add. Grant	055-500	55		(4,947,616.50)	\$ 4,947,616.50
District Share					
Cash Contribution					
Financial Hardship/Design	055-500	55	642,703.50		
Financial Hardship/Site	057-500	1D	1,634,190.00		
Financial Hardship	955-500	55	4,947,616.50	(4,947,616.50)	
Financial Hardship	055-500	55		4,947,616.50	4,947,616.50
Total			\$ 14,449,020.00	\$ 0.00	\$ 9,895,233.00

Funding Source: Proposition 55 Bonds/2004-Mar.; Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on December 14, 2011, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before March 13, 2012; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of March 13, 2012.

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on March 13, 2012.

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

If contract(s) for the project are awarded either after the effective date of the DIR regulations to implement Assembly Bill 436 (Solorio) or after January 1, 2012 (whichever is later) the project may be subject to Labor Code Section 1771.3. Therefore, the State Apportionment may not be considered full and final until such time as the adjustment for costs associated with monitoring and enforcing compliance with the prevailing wage requirements, pursuant to Labor Code Section 1771.3, has been made.

Amounts shown for financial hardship assistance are subject to adjustment as a result of a review of the District's financial records pursuant to Regulation Section 1859.81(a) at the time of apportionment.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



DGS DEPARTMENT OF GENERAL SERVICES
Division of the State Architect – Sacramento Office

7/14/2010 - APPROVAL OF PLAN(S)

LEIGH MOSCONI
LIBERTY ELEMENTARY SCHOOL DISTRICT
11535 AVENUE 264
VISALIA, 93277

Project: NEW E, S, (LIBERTY ESD) NEW E.S.

Total Scope of Project: Construction of 1-Administration Building, 1-Library Building, 1-Multi-purpose Building, 1-Classroom Building, Relocation of 6-Classroom Buildings (Relocatable) from stockpile

Increment #: 0

Application #: 02-111198

File #: 54-53

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 7/14/2010. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

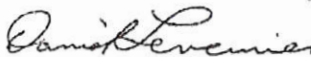
- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of 0 pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☐ Deferred Approval(s) Items:

This Project has been classified as **Class 2 & RBIP**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by DAN LEVERNIER
DN: o=California Department of General Services,
ou=Division of the State Architect,
ou=www.verisign.com/repository/CPS Incorp. by
Ref. LIAB.LTD(c)99, title=REGIONAL MANAGER,
cn=DAN LEVERNIER,
email=dan.levernier@dgs.ca.gov
Date: 2010.07.23 15:13:23 -0700

for David F. Thorman, AIA
State Architect

cc:
Architect



CALIFORNIA
DEPARTMENT OF
EDUCATION

JACK O'CONNELL

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

October 27, 2010

Liberty Elementary
11535 Avenue 264
Visalia, CA 93277

Project Tracking No: 71985-3
Re: New K-8 School: Phase 1
County: Tulare
Square Feet: 31,792
Grade Level: K - 8

Dear Superintendent:

Subject: Supersede Final Plan Approval - New School

The California Department of Education approves the plans with the title sheet date of July 30, 2009, for the above referenced project. The plans were received on July 9, 2010. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

This letter revises and supersedes the letter issued on July 27, 2010.

The school site for this project is 19.6 usable acres. This represents 80.99% of the California Department of Education's recommended site size of 24.2 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The California Department of Education's recommended acres for the master plan capacity of the site is 24.2 acres, to be used for purposes of requesting funding from the State Allocation Board pursuant to SAB Regulations 1859.73, related to multi-story construction, and 1859.76(a)11, related to parking structures. This site is 80.99% of the California Department of Education's recommended master plan site size.

Liberty Elementary
October 27, 2010
Page 2

PTN: 71985-3
New K-8 School: Phase 1

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	10	250
Computer	1 - 6	1	25
Kindergartens	Kindergarten	4	100
Music/Choir/Band	1 - 6	1	25

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 400.

CORE FACILITIES:

Administration	Library	Multi-Purpose
Resource Specialist Progr	Storage	Teacher Work Room
Toilets		

This supercede letter reflects a change in the California Department of Education's recommended master plan site size from 19.3 to 24.2 recommended acres.

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

The district has met the requirements of Education Code 17213.1 regarding the preparation of a Phase I environmental assessment or a Preliminary Endangerment Assessment (PEA), and/or the completion of a Response Action, and the Department of Toxic Substances Control has issued a determination letter dated March 30, 2010 indicating that no action or no further action is required for this site.

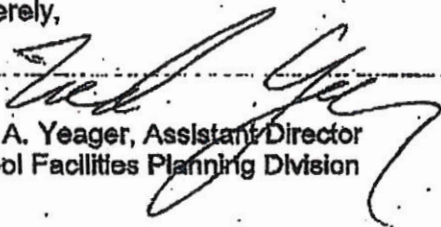
For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of the initial approval letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of the initial approval letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Liberty Elementary
October 27, 2010
Page 3

PTN: 71985-3
New K-8 School: Phase 1

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities Planning Division



Patricia Jones Penn Ed.D., Consultant
School Facilities Planning Division
(916)324-8989

DP5846/P5673
cc: Architect