

October 12, 2017

Application No.: 50/61838-00-005
School: Valley View Elementary
County of El Dorado

Mr. Brian McCahon
District Representative
Buckeye Union Elementary School District
P.O. Box 4768
El Dorado Hills, CA 95762

Dear Mr. McCahon:

The Office of Public School Construction (OPSC) has completed its review of Valley View Elementary, OPSC application number 50/61838-00-005. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated July 10, 2008.

The project is a non-financial hardship new construction project that was funded on a 50 percent State and 50 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

The review also determined the District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional hazardous waste/materials removal and Department of Toxic Substances Control (DTSC) in the amount of \$155,395.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated October 9, 2017 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Dr. David Roth, District Superintendent
El Dorado County Office of Education

Summary of Project Financing and Expenditures

District Name: Buckeye Union Elementary
 School: Valley View Elementary
 County: El Dorado
 SFP Application Number: 50-61838-00-005
 LPP Application Number: _____
 Date: 9/29/2017

Line		A		B	
		Adjusted Grant		Site Related Grant(s)	
1	LPP State Apportionment	1	\$ -	\$	-
2	SFP State Apportionment	2	\$ 8,440,416	\$	4,122,055
3	Financial Hardship Apportionment	3	\$ -	\$	-
4	District Contribution	4	\$ 8,440,416	\$	4,122,055
5	Interest	5	\$ 16,806		
6	Total Project Funding	6	\$ 16,897,638	\$	8,244,110
7	Reported Expenditures	7	\$ 17,439,281	\$	8,726,183
8	Reported Overspent	8	\$ (541,643)		
9	Reported Adjustment Site Related Grants	9		\$	(482,073)
10	Grant Adjustments (State & District Share)	10	\$ -	\$	310,791
11	Total Review Adjustments	11	\$ 68,638	\$	-
12	Revised Expenditures	12	\$ 17,370,643	\$	8,726,183
13	Net Overspent	13	\$ (473,005)	\$	(171,282)
14	Interest Due	14	\$ -	\$	-
15	Adjusted Grant to be Returned to the State (State share)	15	\$ -		
16	Site Adjustment Due the District (State share)	16		\$	155,395
17	Total Due to the District	17			\$155,395

Explanations:

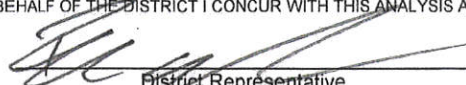
Line 10:
See Schedule 1 and 2.

Line 11:
See Schedule 3

Line 17:
The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional Hazardous Waste Removal and Department of Toxic Substances Control (DTSC) funding in the amount of \$155,395.

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.


District Representative

10/9/17
Date

Schedule 1
Refund/Reimbursement Summary

District Name: Buckeye Union Elementary
 School: Valley View Elementary
 County: El Dorado
 SFP Application Number: 50-61838-00-005
 LPP Application Number: _____
 Date: 9/29/2017

	A	B	C	D
Line	Total Adjustment	Adjustments to District Share	Adjustments to State Share	Comments
1	\$ 21,228	\$ 10,614	\$ 10,614	DTSC Fee
2	\$ 289,563	\$ 144,781	\$ 144,781	Hazardous Waste
3				
4				
5				
6				
7	Grant Reduction (State's Share)		\$ 155,395	

Explanations:

Line 1

OPSC recommends a \$21,228 adjustment to the Department of Toxic Waste (DTSC) Fee grant. The actual DTSC expenditures exceeded the grant amount. The State's share of the grant increase is \$10,614. See Schedule 2 - Line 1

Line 2

OPSC recommends a \$289,563 adjustment to the Hazardous Waste Removal Grant. The actual Hazardous Waste Removal expenditures exceeded the grant amount. The State's share of the grant increase is \$144,781. See Schedule 2 - Line 2

Schedule 2
Grant Adjustments

District Name: Buckeye Union Elementary
 School: Valley View Elementary
 County: El Dorado
 SFP Application Number: 50-61838-00-005
 LPP Application Number: _____
 Date: 9/29/2017

	A	B	C	D
Line	Total Grant Amount (State + District Share)	Eligible District Reported Expenditures	Net Grant Adjustment (A-B)	Comments
1	\$ 15,830	\$ 37,058	\$ 21,228	DTSC Fee Grant. Increase
2	\$ 72,680	\$ 362,243	\$ 289,563	Hazardous Waste Removal
3	\$ 8,155,600	\$ 8,236,883	\$ -	Appraised Cost < Actual Cost *
4				
5				
6				
7	Total Grant Adjustments: \$ 310,791 (State & District Share)			

Explanations:**Line 1**

The District received a Department of Toxic Substances Control (DTSC) grant for \$15,830. It was verified that DTSC expenditures were \$37,058. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional DTSC funding in the amount of \$21,228.

Line 2

The District received a Hazardous Waste Removal grant for \$72,680. Hazardous Waste Removal expenditures were verified \$362,243. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional hazardous waste/materials removal funding in the amount of \$289,563

*** Line 3**

In accordance with SFP Regulation Section 1859.74 the Board shall provide funding, in addition to any other funding authorized by these Regulations, for the lesser of one half of the actual cost of the site or one-half of the appraised value of the site acquired as described in (a) and (b) of this Section. Therefore, no Adjustment is warranted for SITE purchase price of property.

Schedule 3
Review Adjustments

District Name: Buckeye Union Elementary
 School: Valley View Elementary
 County: El Dorado
 SFP Application Number: 50-61838-00-005
 LPP Application Number: _____
 Date: 9/29/2017

	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 555,965.50	\$ 525,681.16	\$ 30,284.34	F&E
2	\$ 236,620.10	\$ 198,266.87	\$ 38,353.23	Other Construction Costs
	Total Audit Adjustments:		\$ 68,638	

Explanations:

Line 1

The District reported a total amount of \$555,965.50 on the *Expenditure Report*; however the review determined that the \$30,284.34 of these expenditures are not eligible.

Line 2

The District reported a total amount of \$236,620.10 on the *Expenditure Report*; however the review determined that the \$38,353.23 of these expenditures are not eligible.

Please see attached Schedule 3A for an individual listing of each ineligible expenditure.

Schedule 3A
Review Adjustments Details

District Name: Buckeye Union Elementary
 School: Valley View Elementary
 County: El Dorado
 SFP Application Number: 50-61838-00-005
 LPP Application Number:
 Date: 9/29/2017

	A	B	C	D	
Line	Category	Warrant Date	Vendor	Warrant Number	Warrant Amount
1	Furniture and	06/23/11	Home Depot Credit Services	80314714	\$ 82.00
2	Equipment	06/07/12	Turf Star	80354741	\$ 3,130.67
3	(F&E)	08/22/12	Turf Equipment Services Inc.	80361253	\$ 620.46
4		08/29/12	CDW-G Inc.	80363908	\$ 2,351.99
5		04/26/13	CDW-G Inc.	80389873	\$ 892.50
6		05/06/13	Ewing Irrigation	80390799	\$ 339.85
7		05/06/13	Gold Country Hardware	80390800	\$ 37.60
8		05/13/13	CDW-G Inc.	80391551	\$ 446.83
9		05/16/13	True Value Hardware	80392057	\$ 5,992.53
10		06/12/13	Hillyard Inc.	80398342	\$ 8,315.80
11		06/17/13	Ewing Irrigation	80395620	\$ 875.36
12		06/30/13	Sac-Val	80397456	\$ 1,148.18
13		06/30/13	Home Depot Credit Services	80397970	\$ 902.21
14		06/30/13	Hillyard Inc.	80397454	\$ 684.36
15		08/27/13	Moore Enterprises	80402025	\$ 425.00
16		10/02/13	Hillyard Inc.	80406689	\$ 13.06
17		4/3/2014	Sac-Val	80428373	\$ 121.86
18		5/30/2014	Hillyard Inc.	80435521	\$ 482.05
19		10/23/2014	Best Buy	80451204	\$ 1,395.35
20		1/22/2015	Home Depot Credit Services	80461299	\$ 77.66
21		8/19/2015	Home Depot Credit Services	80487590	\$ 304.50
22		5/17/2016	Home Depot Credit Services	80517218	\$ 549.88
23		6/30/2016	Home Depot Credit Services	80523540	\$ 1,094.67
24	Total F&E				\$ 30,284.34
25	Other	08/05/13	Wayne's Locksmith Service	80400128	\$ 680.50
26	Construction	09/09/13	TURFPRO	80403357	\$ 836.00
27		12/12/2013	CRUSADER FENCE	80415480	\$ 308.00
28		7/23/2015	RV Construction	80482750	\$ 2,550.00
29		10/1/2015	RV Construction	80490507	\$ 3,155.63
30		6/11/2015	RV Construction	80478764	\$ 11,687.50
31		8/20/2015	Joe Vicini Inc.	80485301	\$ 342.13
32		8/20/2015	Moore Enterprises	80485302	\$ 1,994.41
33		7/22/2015	Western Sign Co	80484551	\$ 3,490.53
34		7/29/2015	Applied Landscape Materials	80483419	\$ 4,776.66
35		9/2/2015	RV Construction	80487055	\$ 8,531.88
36	Total Other				\$ 38,353.23
37	Grand Total				\$ 68,637.58

Explanations:**Line 1-23**

The District reported a total amount of \$30,284.34 under Furniture and Equipment (F&E) on the Detailed Listing of Project Expenditures (DLOPE) which the review determined were ineligible operational expenditures.

Line 25-35

The District reported a total amount of \$38,353.23 under Other Construction on the DLOPE which the review determined were operational costs expenditures. These expenditures are considered ineligible.

SCHOOL DISTRICT DATA

Application No: 50/81838-00-005
 School District: Buckeye Union Elementary

County: El Dorado
 School Name: Valley View Elementary

PROJECT DATA

Type of Project: Elementary School
 K-0: 650
 7-8:
 9-12:
 Non-Severe: 26
 Severe:
 Application Filing Basis: District Wide
 Number of Classrooms in This Project: 28
 Master Acres: 12.5
 Existing Acres:
 Proposed Acres: 10.5
 Recommended Acres: 12.1
 Facility Hardship (a): No
 Financial Hardship Requested: No
 Alternative Education School: No
 Addition to Existing Site: No
 Core Facilities: Multi-Purpose/Kitchen,
 Library/Media Center,
 Administration

ADJUSTED GRANT DATA

New Construction Grant	\$ 6,177,168.00
Fire Detection Alarm	7,306.00
Sprinkler System	105,040.00
High Performance (2.3%)	142,075.00
Site Acquisition	4,285,167.00
Service Site	1,079,863.00
Off-Site	174,732.00
Utilities	62,938.00
General Site	528,192.00
Total State Share (50%)	12,562,471.00
District Share (50%)	12,562,471.00
Total Project Cost	\$ 25,124,942.00

PROJECT FINANCING

State Share	
This Project	\$ 12,562,471.00
District Share	
Cash Contribution	12,562,471.00
Financial Hardship	
Total Project Cost	\$ 25,124,942.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share				
New Construction/Add. Grant	057-500	\$	\$ 12,420,396.00	\$ 12,420,396.00
High Performance	057-700		142,075.00	142,075.00
District Share				
Cash Contribution			12,562,471.00	
Total		\$	\$ 25,124,942.00	\$ 12,562,471.00

Funding Source: Bonds/2006-Nov.

Pursuant to Article 10, Section 1859.90, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) within 18 months; otherwise, the apportionment will be rescinded.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

STATE ALLOCATION BOARD
 APPROVAL ❖ ❖ ❖

OCTOBER 29, 2008

CONSENT

000028



State of California • Arnold Schwarzenegger, Governor
State and Consumer Services Agency

DGS

DEPARTMENT OF GENERAL SERVICES

Division of the State Architect - Sacramento Office

6/10/2008 - APPROVAL OF PLAN(S)

MRS. Theresa Wenig
BUCKEYE UNION ELEMENTARY SCHOOL DISTRICT
POST OFFICE BOX 547
SHINGLE SPRINGS 95682

Project: **VALLEY VIEW E.S. (BUCKEYE UNION SD)**

Total Scope of Project: Construction of Admin. Bldg, M.P. Bldg, 3 C.R. Bldg/s, K.G. Bldg/s, retaining walls and site work

Increment #: 0

Application #: 02-108861

File #: 9-4

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 6/10/2008. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 02-108861

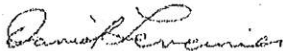
File #: 9-4

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of _____ pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☒ Deferred Approval(s) Items:
Fire Sprinkler System, shade structure.

This Project has been classified as **CLASS 2**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by DAN LEVERNIER
DN: st=CA, l=SACRAMENTO, o=California
Department of General Services, ou=Division of
the State Architect, ou=www.verisign.com/
repository/CPS Incorp. by Ref., LTAB.LTD(c)99,
title=REGIONAL MANAGER, cn=DAN
LEVERNIER, email=dan.levernier@dgs.ca.gov
Date: 2008.06.13 12:42:44 -0700

for David F. Thorman, AIA
State Architect



cc:
Architect



CALIFORNIA
DEPARTMENT OF
EDUCATION

June 5, 2008

JACK O'CONNELL

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

Buckeye Union Elementary
PO Box 547
Shingle Springs, CA 95682

Project Tracking No: 61838-6
Re: Valley View Elementary School
County: El Dorado
Square Feet: 39,526
Grade Level: K - 5

Dear Superintendent:

Subject: Final Plan Approval - New School

The California Department of Education approves the plans with the title sheet date of May 27, 2008, for the above referenced project. The plans were received on May 30, 2008. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 10.5 usable acres. This represents 86.78% of the California Department of Education's recommended site size of 12.1 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The property approved for acquisition/and or use is 12.5 gross acres of which 10.5 are usable for school purposes. An additional 0 usable acres are available for school use through a joint use agreement. The total usable acres of 10.5 represents 84% of the California Department of Education's recommended master plan site size of 12.5 acres as contained in the California

Buckeye Union Elementary
June 5, 2008
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PTN: 61838-6
Valley View Elementary School

Department of Education's "Guide to School Site Analysis and Development (2000).

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	22	550
Kindergartens	Kindergarten	3	75
Non-severe Special Education	Special Education Non-Severe	2	26

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 651.

CORE FACILITIES:

Administration	Custodial	Kitchen
Library	Mechanical	Multi-Purpose
Platform	Resource Specialist Progr	Speech
Storage	Teacher Work Room	Toilets

Comments: A separate Multi-purpose room joint use application is also being approved for this project. The California Department of Education recommends that future classroom addition projects also include additional student restrooms which are located for more convenient use from the playfields and the north side of Building C.

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

The applicant has certified to the California Department of Education that: 1) the district has consulted with a career technical education advisory committee regarding the need for career and technical facilities, or 2) the district is not required to consult with a career technical education advisory committee because the project is not a large project as defined in SAB Regulation 1859.2, or 3) the district is not required to have a career technical education advisory committee.

The district has met the requirements of Education Code 17213.1 regarding the preparation of a Phase I environmental assessment or a Preliminary Endangerment Assessment (PEA), and/or the completion of a Response Action, and the Department of Toxic Substances Control has issued a determination letter dated January 29, 2007 indicating that no action or no further action is required for this site.

For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to

Buckeye Union Elementary

June 5, 2008

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PTN: 61638-6

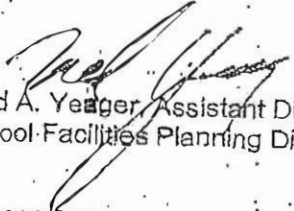
Valley View Elementary School

determination letter dated January 29, 2007 indicating that no action or no further action is required for this site.

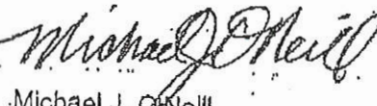
For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of this letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of this letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,


Fred A. Yeager, Assistant Director
School Facilities Planning Division

DP4239/P3522
cc: Architect


Michael J. O'Neill
School Facilities Planning Division
(916)322-1463