

December 6, 2017

Application No.: 50/61655-00-011
School: Mary Casey Black Elementary
County of Contra Costa

Dr. Dana Eaton
District Representative
Brentwood Union School District
255 Guthrie Lane
Brentwood, CA 94513

Dear Dr. Eaton:

The Office of Public School Construction (OPSC) has received concurrence from the district regarding review findings for Mary Casey Black Elementary, OPSC application number 50/61655-00-011. The project is considered closed. OPSC relied upon the fieldwork conducted by Office of State Audits and Evaluations (OSAE) of the district's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106. In addition, the OSAE review examined the district's compliance with applicable SFP Regulations in effect when the Funding Application was received by OPSC, dated August 14, 2008.

The project is a financial hardship ~~new construction project that was funded on a 50 percent State and 50 percent financial hardship apportionment basis.~~ The project has expended funds beyond the SFP grant and is considered overspent. Pursuant to SFP Regulation Section 1859.81 any funds expended beyond the SFP grant on a financial hardship project are considered funds available as matching contribution on a subsequent financial hardship review.

The District has stated that it will not submit another financial hardship project for State funding within three years from the date that the most recent State Allocation Board full funding apportionment was made.

This final report includes the:

1. Signed Summary of Project Financing and Expenditures
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Dr. Eaton

December 6, 2017

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosures

cc: Contra Costa County Office of Education
Project file

Summary of Project Financing and Expenditures

District Name: Brentwood Union
 School: Mary Casey Black Elementary
 County: Contra Costa
 SFP Application Number: 50/61655-00-011
 LPP Application Number: N/A
 Date: 9/20/2017

Line			
1	LPP State Apportionment	1	\$ -
2	SFP State Apportionment	2	\$ 10,648,009
3	Financial Hardship Apportionment	3	\$ 10,648,009
4	District Contribution	4	\$ -
5	Interest	5	\$ 136,870
6	Total Project Funding	6	\$ 21,432,888
7	Reported Expenditures	7	\$ 21,524,142
8	Reported Savings/Overspent	8	\$ 91,254
9	Grant Adjustments	9	\$ -
10	Total Review Adjustments	10	\$ 4,263
11	Revised Expenditures	11	\$ 21,519,879
12	Net Overspent	12	\$ 86,991
13	Interest Due	13	\$ -
14	Total to be Returned to the State	14	\$ 86,991

Explanations:

Line 10: See Schedule 1 & 1A

Line 12:

The District has two options in regards to the overspent amount of \$86,991 for this financial hardship project, please check the appropriate box below, then sign and return this form:

- ☐ **Option 1:** The District's overspent amount of \$86,991 will be used to reduce the State's financial hardship contribution on the District's next financial hardship project within three years from the date that the most recent State Allocation Board (SAB) full funding apportionment was made.
- ☒ **Option 2:** The District will not submit another financial hardship project for State funding within three years from the date that the most recent SAB full funding apportionment was made.

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.


 District Representative

11/1/2017
 Date

Schedule 1
Review Adjustments

District Name: Brentwood Union
 School: Mary Casey Black ES
 County: Contra Costa
 SFP Application Number: 50/61655-00-011
 LPP Application Number: N/A
 Date: 9/20/2017

	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 4,263	\$ -	\$ 4,263	Ineligible Expenditures
2				
3				
4				
5				
6				
7	Total Audit Adjustments: \$			4,263

Explanations:

Line 1

The District reported \$4,262.73 for warrant #638361, invoice #05SM1026, dated 5/11/2006 on the *Expenditure* Report; however the review determined this invoice was previously paid on 2/28/2006 as part of warrant #620053.

Please see attached Schedule 3A for an individual listing of each ineligible expenditure.

Schedule 1A
Review Adjustments Details

District Name: Brentwood Union
 School: Mary Casey Black Elementary
 County: Contra Costa
 SFP Application Number: 50/61655-00-011
 LPP Application Number: N/A
 Date: 9/20/2017

	A	B	C	D	
Line	Category	Warrant Date	Vendor	Warrant Number	Warrant Amount
1	Other Site	5/11/2006	DTSC	638361	\$ 4,262.73
2					
3					
4					
5					
6					
7					
8					
9					
10					
	Total:				\$ 4,262.73

Explanations:

Line 1

The District reported \$4,262.73 under Other Site Costs on the *Detailed Listing of Project Expenditures* (DLOPE).
 The review determined this expenditure was part of an invoice previously paid to DTSC on 2/28/2006.

SCHOOL DISTRICT DATA

Application No: 50/61655-00-011
 School District: Brentwood Union

County: Contra Costa
 School Name: Sand Creek Elementary School

PROJECT DATA

Type of Project: Elementary School
 K-6: 800
 7-8:
 9-12:
 Non-Severe:
 Severe:
 Application Filing Basis: District Wide
 Number of Classrooms in This Project: 32
 Master Acres: 11.8
 Existing Acres:
 Proposed Acres: 11
 Recommended Acres:
 Facility Hardship (a): No
 Financial Hardship Requested: Yes
 Alternative Education School: No
 Addition to Existing Site: No
 Core Facilities: Multi-Purpose/Kitchen,
 Library/Media Center,
 Administration, Toilet

ADJUSTED GRANT DATA

New Construction Grant	\$ 7,071,200.00
Fire Detection Alarm	8,000.00
Sprinkler System	119,200.00
Service Site	803,624.00
Off-Site	117,914.00
Utilities	40,267.00
General Site	589,908.00
Site Acquisition	1,897,896.00
Total State Share (50%)	10,648,009.00
District Share (50%)	10,648,009.00
Total Project Cost	\$ 21,296,018.00

PROJECT FINANCING

State Share	
This Project	\$ 10,648,009.00
District Share	
Cash Contribution	
Financial Hardship	10,648,009.00
Total Project Cost	\$ 21,296,018.00

PROJECT COST AND APPORTIONMENT

	Fund Code	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share				
New Construction/Add. Grant	957-500	\$ 8,750,113.00	\$ 1,897,896.00	\$ 1,897,896.00
District Share				
Cash Contribution				
Financial Hardship	957-500	8,750,113.00	1,897,896.00	1,897,896.00
Total		\$ 17,500,226.00	\$ 3,795,792.00	\$ 3,795,792.00

Funding Source: Bonds/2006-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.

This approval does not constitute a guarantee or commitment of future State funding.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Errors & Omissions - To correct grants inadvertently omitted from previous item "G" SAB 12/10/08



DGS

State of California • Arnold Schwarzenegger, Governor
State and Consumer Services Agency

DEPARTMENT OF GENERAL SERVICES

Division of the State Architect - San Francisco Bay Area Regional Office

06/26/2008-Revision No. 1

(Record set of revision no. 1 received on 6/26/2008)

December 27, 2007 – first approval letter

APPROVAL OF PLAN(S)

DR. MERRILL GRANT
BRENTWOOD UNION SCHOOL DISTRICT
255 GUTHRIE LANE
BRENTWOOD, CA 94513

Project: NEW SAND CREEK ELEMENTARY SCHOOL CAMPUS (BRENTWOOD U.S.D)
Scope: Construction of Admin Bldg (A); Multi Purpose Bldg (B); Library (C); Kindergarten (F);
3 Classroom Bldgs. (D,E,G) & Site Work
Application #: 01-108919 - Revisions
File #: 7-8

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 06/26/2008. This letter constitutes the "written approval of plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- ☒ Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- ☐ Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- ☐ Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # ____ - ____.
- ☐ These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- ☐ Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

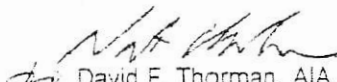
Application #: 01-108919 - Revisions
File #: 7-8

- ☐ Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- ☐ This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- ☐ The building(s) was designed to support a snow load of _____ pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- ☒ This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- ☐ Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- ☒ Deferred Approval(s) Items: Fire Sprinkler System

This Project has been classified as **Class 1**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,


David F. Thorman, AIA
State Architect

cc:
Architect



CALIFORNIA
DEPARTMENT OF
EDUCATION

JACK O'CONNELL

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 22, 2008

Brentwood Union Elementary
255 Guthrie Ln.
Brentwood, CA 94513

Project Tracking No: 61655-35
Re: Sand Creek Elementary School
County: Contra Costa
Square Feet: 53,741
Grade Level: K - 5

Dear Superintendent:

Subject: Supercede Final Plan Approval - New School

The California Department of Education approves the plans with the title sheet date of May 5, 2008, for the above referenced project. The plans were received on May 23, 2008. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

This letter revises and supercedes the letter issued on June 26, 2008.

The school site for this project is 11 usable acres. This represents 93.22% of the California Department of Education's recommended site size of 11.8 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The property approved for acquisition/and or use is 11.93 gross acres of which 11 are usable for school purposes. An additional 0 usable acres are available for school use through a joint use agreement. The total usable acres of 11 represents 93.22% of the California Department of Education's recommended master plan site size of 11.8 acres as contained in the California

Department of Education's "Guide to School Site Analysis and Development (2000).

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	28	700
Kindergartens	Kindergarten	4	100

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 800.

CORE FACILITIES:

Administration	Custodial	Kitchen
Library	Mechanical	Media Center
Multi-Purpose	Platform	Small Group Instruction
Teacher Work Room	Toilets	

This supercede reflects a reclassification of an non-severe classroom to a standard classroom.

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

The applicant has certified to the California Department of Education that: 1) the district has consulted with a career technical education advisory committee regarding the need for career and technical facilities, or 2) the district is not required to consult with a career technical education advisory committee because the project is not a large project as defined in SAB Regulation 1859.2, or 3) the district is not required to have a career technical education advisory committee.

The district has met the requirements of Education Code 17213.1 regarding the preparation of a Phase I environmental assessment or a Preliminary Endangerment Assessment (PEA), and/or the completion of a Response Action, and the Department of Toxic Substances Control has issued a determination letter dated April 4, 2006 indicating that no action or no further action is required for this site.


For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of the initial approval letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of the initial approval letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Brentwood Union Elementary
July 22, 2008
Page 3

PTN: 61655-35
Sand Creek Elementary School

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities Planning Division



Dave Hawke, Consultant
School Facilities Planning Division
(916)322-1459

DP5224/P4482
cc: Architect