# State Allocation Board Meeting Notice and Agenda

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Rebecca Kirk, Executive Officer
Office of Public School Construction
707 3rd Street, 3rd Floor
West Sacramento, CA 95605

Hybrid Public Meeting
Wednesday, December 2, 2026
State Treasurer's Office
915 Capitol Mall, 1st Floor Board Room
Sacramento, CA 95814
3:00 p.m.*

The upcoming meeting of the State Allocation Board will be in person and also conducted by way of Zoom meeting. The physical, publicly accessible in person locations from which members of the public may observe and offer public comment are reflected above and on page 2 of this cover.

Interested persons may observe the meeting by going to Zoom Meeting at:

Join from a PC, Mac, iPad, iPhone or Android device:
https://us06web.zoom.us/j/89773575754?pwd=E0tboh2ZIomMlYIMdtPj4JQ1V31JyH.1
Passcode: 477551
Or Telephone:
Dial:
USA 213 787 0529 US Toll
USA 888 808 6929 US Toll-free
Conference code: 991990

In accordance with Government Code Section 11123(b), three State Allocation Board members will participate virtually and from publicly accessible locations identified below:

## **TELECONFERENCE LOCATIONS**:

Senator Sasha Renee Perez
District Office
215 N. Marengo Avenue, Suite 380
Pasadena, CA 91101

Assemblymember Dr. Darshana Patel
District Office
15353 Innovation Drive, Suite 395
San Diego, CA 92128

Assemblymember Laurie Davies
District Office
32332 Camino Capistrano
San Juan Capistrano, CA 92675

The Board will meet in Closed Session pursuant to Government Code Section 11126(e)(2)(A) and 11126(e)(2)(B).

General Information
(916) 376-1771

For further information, please contact your Project Manager.

*Meeting location and time subject to change.

Individuals who need auxiliary aids for effective participation are invited to make their requests and preferences known to Ms. Lisa Jones at (916) 376-1771 or OPSCCommunications@dgs.ca.gov five days prior to the meeting.

A copy of the 10-Day Meeting Notice can be found on OPSC's website.

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**CLOSED SESSION**

Pursuant to Government Code Sections 11126(e)(2)(B) and 11126(e)(2)(A), respectively, the State Allocation Board will meet in Closed Session:

1. to evaluate the risk of litigation based on potential further actions by the Board and OPSC related to rescinded apportionments; and
2. regarding pending litigation in the case entitled *Miliani Rodriguez, et al. v. State of California, et al.,* Alameda County Superior Court, Case No. 25CV150626.


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| Charter School Facilities Program Extension to Conversion Deadline | | 100 – 104 |
| **CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM** | | |
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NEXT MONTHLY STATE ALLOCATION BOARD MEETING JANUARY 27, 2027

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| PROPOSED REGULATORY AMENDMENTS FOR GENERAL UPDATES TO SCHOOL FACILITY PROGRAM REGULATIONS AND FORMS | 337 – 1466 |
| To present the State Allocation Board with proposed amendments to School Facility Program Regulations and forms that:<br>• Add clarity to the regulations,<br>• Correct inaccuracies in regulations and form instructions,<br>• Remove outdated requirements, and<br>• Update regulations and forms for the Green Oaks Fire Protection Act and Education Code Sections 17074.50 through 17074.56. | |
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| ALLENSWORTH ELEMENTARY | TULARE | Unused Sites | Consent 122 |
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| AMADOR COUNTY UNIFIED | AMADOR | Unused Sites | Consent 122 |
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|---|---|---|---|
| SALINAS UNION HIGH | MONTEREY | Unused Sites | Consent 122 |
| SAN BERNARDINO CITY UNIFIED | SAN BERNARDINO | Unused Sites | Consent 122 |
| SAN BERNARDINO COUNTY OFFICE OF ED. | SAN BERNARDINO | Unused Sites | Consent 122 |
| SAN BRUNO PARK ELEMENTARY | SAN MATEO | Unused Sites | Consent 122 |
| SAN DIEGO UNIFIED | SAN DIEGO | SFP - Charter | Consent* 38 |
| SAN DIEGO UNIFIED | SAN DIEGO | Unused Sites | Consent 122 |
| SAN FRANCISCO UNIFIED | SAN FRANCISCO | Unused Sites | Consent 122 |
| SAN JOSE UNIFIED | SANTA CLARA | Unused Sites | Consent 122 |
| SAN LORENZO UNIFIED | ALAMEDA | Unused Sites | Consent 122 |
| SAN LUCAS UNION ELEMENTARY | MONTEREY | Unused Sites | Consent 122 |
| SAN LUIS COASTAL UNIFIED | SAN LUIS OBISPO | Unused Sites | Consent 122 |
| SAN JACINTO UNIFIED | RIVERSIDE | Unused Sites | Consent 122 |
| SAN MARCOS UNIFIED | SAN DIEGO | Unused Sites | Consent 122 |
| SAN PASQUAL VALLEY UNIFIED | IMPERIAL | Unused Sites | Consent 122 |
| SAN RAFAEL CITY HIGH | MARIN | SFP - Mod. | Consent* 38 |
| SAN YSIDRO ELEMENTARY | SAN DIEGO | Unused Sites | Consent 122 |
| SANTA ANA UNIFIED | ORANGE | Unused Sites | Consent 122 |
| SANTA BARBARA UNIFIED | SANTA BARBARA | Unused Sites | Consent 122 |
| SANTA CLARA UNIFIED | SANTA CLARA | Unused Sites | Consent 122 |
| SANTA MONICA-MALIBU UNIFIED | LOS ANGELES | Unused Sites | Consent 122 |
| SANTA PAULA UNIFIED | VENTURA | Unused Sites | Consent 122 |
| SANTA ROSA ELEMENTARY | SONOMA | SFP - Mod. | Consent* 38 |
| SANTA ROSA ELEMENTARY | SONOMA | SFP - Charter | Consent* 38 |
| SANTA ROSA ELEMENTARY | SONOMA | SFP - Mod. | Consent 18 |
| SANTA ROSA HIGH | SONOMA | SFP - Mod. | Consent 18 |
| SANTA ROSA HIGH | SONOMA | SFP - Mod. | Consent* 38 |
| SANGER UNIFIED | FRESNO | Unused Sites | Consent 122 |
| SANTEE ELEMENTARY | SAN DIEGO | Unused Sites | Consent 122 |
| SAUCELITO ELEMENTARY | TULARE | SFP - Mod. | Consent 15 |
| SAUCELITO ELEMENTARY | TULARE | SFP - Mod. | Consent* 38 |
| SEQUOIA UNION HIGH | SAN MATEO | Unused Sites | Consent 122 |
| SIERRA SANDS UNIFIED | KERN | Unused Sites | Consent 122 |
| SIERRA UNIFIED | FRESNO | Unused Sites | Consent 122 |
| SIMI VALLEY UNIFIED | VENTURA | Unused Sites | Consent 122 |
| SNOWLINE JOINT UNIFIED | SAN BERNARDINO | Unused Sites | Consent 122 |

* Unfunded Approval

# December 2, 2026
# Agenda

| School District | County | Category | Page No. |
|---|---|---|---|
| SOMIS UNION ELEMENTARY | VENTURA | Unused Sites | Consent 122 |
| SONORA UNION HIGH | TUOLUMNE | Unused Sites | Consent 122 |
| SOUTH PASADENA UNIFIED | LOS ANGELES | Unused Sites | Consent 122 |
| SOUTHERN KERN UNIFIED | KERN | Unused Sites | Consent 122 |
| SPRINGVILLE UNION ELEMENTARY | TULARE | Unused Sites | Consent 122 |
| STANDARD ELEMENTARY | KERN | Unused Sites | Consent 122 |
| STOCKTON UNIFIED | SAN JOAQUIN | Unused Sites | Consent 122 |
| SUNNYVALE ELEMENTARY | SANTA CLARA | Unused Sites | Consent 122 |
| SWEETWATER UNION HIGH | SAN DIEGO | Unused Sites | Consent 122 |
| SYLVAN UNION ELEMENTARY | STANISLAUS | Unused Sites | Consent 122 |
| TAHOE-TRUCKEE UNIFIED | PLACER | Unused Sites | Consent 122 |
| TAMALPAIS UNION HIGH | MARIN | Unused Sites | Consent 122 |
| TEHACHAPI UNIFIED | KERN | Unused Sites | Consent 122 |
| TEHAMA COUNTY OFFICE OF EDUCATION | TEHAMA | Unused Sites | Consent 122 |
| TEMECULA VALLEY UNIFIED | RIVERSIDE | SFP - New Constr. | Consent* 38 |
| TEMECULA VALLEY UNIFIED | RIVERSIDE | SFP - New Constr. | Consent 18 |
| TEMPLETON UNIFIED | SAN LUIS OBISPO | SFP - Mod. | Consent 18 |
| TEMPLETON UNIFIED | SAN LUIS OBISPO | SFP - Mod. | Consent* 38 |
| TRAVIS UNIFIED | SOLANO | Unused Sites | Consent 122 |
| TULARE CITY ELEMENTARY | TULARE | Unused Sites | Consent 122 |
| TURLOCK UNIFIED | STANISLAUS | Unused Sites | Consent 122 |
| TWIN RIVERS UNIFIED | SACRAMENTO | Unused Sites | Consent 122 |
| UKIAH UNIFIED | MENDOCINO | SFP - Mod. | Consent* 38 |
| UKIAH UNIFIED | MENDOCINO | SFP - Mod. | Consent 15 |
| UKIAH UNIFIED | MENDOCINO | SFP - Mod. | Consent 18 |
| UNION ELEMENTARY | SANTA CLARA | Unused Sites | Consent 122 |
| VAL VERDE UNIFIED | RIVERSIDE | SFP - Mod. | Consent* 38 |
| VAL VERDE UNIFIED | RIVERSIDE | Unused Sites | Consent 122 |
| VALLECITO UNION ELEMENTARY | CALAVERAS | Unused Sites | Consent 122 |
| VALLEJO CITY UNIFIED | SOLANO | SFP - Mod. | Consent* 38 |
| VALLEJO CITY UNIFIED | SOLANO | SFP - Mod. | Consent 18 |
| VALLEJO CITY UNIFIED | SOLANO | Unused Sites | Consent 122 |
| VALLEY CENTER-PAUMA | SAN DIEGO | Unused Sites | Consent 122 |
| VENTURA UNIFIED | VENTURA | Unused Sites | Consent 122 |
| VICTOR ELEMENTARY | SAN BERNARDINO | Unused Sites | Consent 122 |

* Unfunded Approval

# December 2, 2026
# Agenda

| School District | County | Category | Page No. |
|---|---|---|---|
| VISALIA UNIFIED | TULARE | Unused Sites | Consent 122 |
| VISTA DEL MAR UNION ELEMENTARY | SANTA BARBARA | Unused Sites | Consent 122 |
| WASCO UNION HIGH | KERN | Unused Sites | Consent 122 |
| WASHINGTON UNIFIED | FRESNO | Unused Sites | Consent 122 |
| WASHINGTON UNIFIED | YOLO | Unused Sites | Consent 122 |
| WEST CONTRA COSTA UNIFIED | CONTRA COSTA | Unused Sites | Consent 122 |
| WESTSIDE UNION ELEMENTARY | LOS ANGELES | Unused Sites | Consent 122 |
| WESTWOOD UNIFIED | LASSEN | Unused Sites | Consent 122 |
| WILLIAM S. HART UNION HIGH | LOS ANGELES | Unused Sites | Consent 122 |
| WILLIAMS UNIFIED | COLUSA | Unused Sites | Consent 122 |
| WINTERS JOINT UNIFIED | YOLO | Unused Sites | Consent 122 |
| WOODLAKE UNIFIED | TULARE | Unused Sites | Consent 122 |
| YUBA CITY UNIFIED | SUTTER | Unused Sites | Consent 122 |
| YUCAIPA-CALIMESA JOINT UNIFIED | SAN BERNARDINO | Unused Sites | Consent 122 |

* Unfunded Approval

# OPSC PROGRAM CODES

## SCHOOL FACILITY PROGRAM (SFP)

30 – SMALL SCHOOL DISTRICT NEW CONSTRUCTION
37 – SMALL SCHOOL DISTRICT MODERNIZATION
50 – NEW CONSTRUCTION
51 – FACILITY HARDSHIP NEW CONSTRUCTION
52 – SFP JOINT-USE
53 – CRITICALLY OVERCROWDED SCHOOLS
54 – CHARTER SCHOOL FACILITIES PROGRAM
55 – CAREER TECH NEW CONSTRUCTION
56 – OVERCROWDING RELIEF GRANT PROGRAM
57 – MODERNIZATION
58 – FACILITY HARDSHIP MODERNIZATION
59 – CAREER TECH MODERNIZATION

## OTHER PROGRAMS

25 – STATE RELOCATABLE CLASSROOM PROGRAM
34 – AIR CONDITIONING AND/OR INSULATION PROGRAM
40 – DEFERRED MAINTENANCE PROGRAM
61 – EMERGENCY REPAIR PROGRAM
62 – INTERIM HOUSING NATURAL DISASTER ASSISTANCE
63 – NATURAL DISASTER ASSISTANCE (OTHER ASSISTANCE)
64 – MISCELLANEOUS LEGISLATION
70 – CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM NEW CONSTRUCTION
71 – CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM RETROFIT
92 – UNUSED SITE PROGRAM

# Minutes

# MINUTES

**State Allocation Board**
**October 28, 2026**

Upon notice duly given, the meeting of the State Allocation Board (SAB) was held at the State Treasurer's Office, located at 915 Capitol Mall, 1st Floor Board Room, in Sacramento, on October 28, 2026 at 3:00 p.m.

Ms. Michele Perrault, the SAB Chair, announced that this meeting was being held in person for anyone who would like to provide public comment in person. This meeting was also conducted by way of Zoom meeting for members of the public participating remotely. The meeting was physically webcast from the State Treasurer's Office, located at 915 Capitol Mall, 1st Floor Board Room, in Sacramento.

Members of the SAB were present in order to establish a quorum for the meeting as follows:

- Michele Perrault, Chief Deputy Director, Policy, Department of Finance (DOF), designated representative for Joe Stephenshaw, Director, DOF
- Elizabeth Williamson, Chief Deputy Director, Department of General Services (DGS), designated representative for Jason Kenney, Director, DGS
- Juan Mireles, Director, School Facilities and Transportation Services Division, California Department of Education (CDE), designated representative for Tony Thurmond, Superintendent of Public Instruction
- Jeremy Smith, Governor's appointee
- Senator Roger Niello
- Senator Christopher Cabaldon
- Assembly Member Laurie Davies (teleconference/remote participation)
- Assembly Member Darshana Patel (teleconference/remote participation)

Members of the SAB absent were as follows:

- Senator Sasha Renee Perez
- Assembly Member Sharon Quirk-Silva

Representative of the SAB/Office of Public School Construction (OPSC), was as follows:

- Rebecca Kirk, Executive Officer

Representatives of the DGS, OPSC, were as follows:

- Rebecca Kirk, Executive Officer
- Michael Watanabe, Deputy Executive Officer

Representative of the DGS, Office of Legal Services, was as follows:

- Nicole Lorek-Robles, Staff Counsel

With a quorum present, Ms. Perrault, Chair, called the meeting to order at 3:00 p.m.

## PRIOR MINUTES

A motion was made, and seconded, to approve the September 23, 2026 meeting Minutes. The Chair called for a roll-call vote and the motion carried per the following votes:

| MEMBER | AYE | NAY | ABSTAIN | ABSENT |
|---|---|---|---|---|
| **Senator Perez** | | | | X |
| **Senator Niello** | X | | | |
| **Senator Cabaldon** | X | | | |
| **Assembly Member Davies** | X | | | |
| **Assembly Member Quirk-Silva** | | | | X |
| **Assembly Member Patel** | X | | | |
| **Juan Mireles** | X | | | |
| **Jeremy Smith** | X | | | |
| **Elizabeth Williamson** | X | | | |
| **Michele Perrault** | X | | | |
| **Total** | 8 | | | 2 |

**Motion:**

Carried _X__

Failed _____

## EXECUTIVE OFFICER'S STATEMENT

The Executive Officer informed the SAB of the following:

Priority Funding Apportionments from Priority Funding Round 31

The October SAB agenda includes an action item requesting SAB approval of $643.8 million in Priority Funding Apportionments for 156 unique projects. Subject to SAB approval in today's meeting, districts that receive Priority Funding Apportionments must submit a complete and valid *Fund Release Authorization* (Form SAB 50-05) for these projects to OPSC no later than 11:59 p.m. on January 26, 2027. If a complete and valid Form SAB 50-05 is not submitted timely, the consequences for non-participation will apply.

Upcoming Priority Funding Round 32

The next Priority Funding Filing Round opens on November 11, 2026 and closes at the end of the day on December 10, 2026. Applicants are encouraged to submit Priority Funding requests electronically through OPSC Online. All requests must be received by OPSC no later than 11:59 p.m. on December 10, 2026. These requests will be valid from January 1, 2027 through June 30, 2027. Applicants submitting a request in this Priority Funding Filing Round may have their unfunded approval converted to an apportionment following an anticipated Spring 2027 statewide general obligation bond sale. OPSC will send out an email blast in November to remind all stakeholders of this process. Information on the Priority Funding Process can be found on OPSC's website at the following link: https://www.dgs.ca.gov/OPSC/Resources/Page-Content/Office-of-Public-School-Construction-Resources-List-Folder/Priority-School-Construction-Funding?search=priority%20funding

**EXECUTIVE OFFICER'S STATEMENT** (cont.)

Upcoming Small School District Program (SSDP) Application Window for Modernization Projects

At its February 25, 2026 meeting, the SAB approved emergency regulatory amendments to implement the SSDP established by Proposition 2. OPSC will begin accepting applications for Preliminary SSDP Apportionments for Modernization projects on November 2, 2026, and applications for Preliminary SSDP Apportionments for New Construction projects on January 15, 2027.

Small school districts and county offices of education with an enrollment of 2,500 pupils or fewer who wish to participate in the SSDP must submit a complete and valid *Application for Small School District Program Preliminary Apportionment* (Form SAB 50-12) to OPSC. OPSC Online development is ongoing for this new program; therefore, OPSC recommends that all applicants submit the above indicated form and additional required documentation to the following email address beginning on November 2, 2026, for Modernization projects: OPSCApplicationReviewTeam@dgs.ca.gov.

Applications will be processed in date order received. If more applications are received on the same date than can be funded with available bond authority, OPSC will hold a lottery to determine the funding order of applications received on that date. In the event a lottery occurs, to ensure that the lottery is as equitable as possible for all applicants, school districts and county offices of education are advised to submit an application(s) that request a valid number of pupil grants for the site(s). Should any pupil grant request(s) exceed the eligible pupil grants available for a site, OPSC will contact the applicant(s) for clarification.

OPSC reminds all applicants who intend to request financial hardship assistance that the applicant must be levying the maximum allowable Level I Developer Fees to be considered for financial hardship funding. This includes having an up-to-date Justification Study in place which justifies the 2026 Level I Developer Fee levels for Residential and Commercial/Industrial properties adopted by the SAB in January 2026, which are $5.38 and $0.87 per square foot, respectively.

More information is available on the SSDP webpage: https://www.dgs.ca.gov/OPSC/Services/Page-Content/Office-of-Public-School-Construction-Services-List-Folder/Access-Small-School-District-Program-Funding.

Additionally, OPSC encourages stakeholders interested in participating in this program to reach out to the SSDP team for further assistance at OPSCSmallSchools@dgs.ca.gov.

Career Technical Education Facilities Program (CTEFP) – Cycle 8

On January 28, 2026, the Board authorized CTEFP Cycle 8. New CTEFP applicants, and any seventh funding cycle applicants who wish to reapply with changes to their previous application scope or budget, must submit a new Grant Application to CDE between October 15 and December 1, 2026. Seventh funding cycle applicants whose application, project scope, and budget are unchanged, and who wish to reapply for the eighth funding cycle, may reuse their CDE Grant Application score from the seventh funding cycle.

A complete and valid Application for Career Technical Education Facility Funding (Form SAB 50-10) and all required documentation must be submitted to OPSC through OPSC Online beginning January 1, 2027, and no later than 11:59 p.m. on June 30, 2027. Applications remaining after the SAB approves projects from the eighth funding cycle will be retained through December 31, 2028, to enable the SAB to continue awarding unfunded CTEFP projects, provided additional bond authority returns. Any applications that do not receive an unfunded approval by December 31, 2028, will no longer be considered for the eighth CTEFP funding cycle.

**EXECUTIVE OFFICER'S STATEMENT** (cont.)

Regulatory Amendments to the School Facility Program

The SAB approved proposed regulatory amendments at its February 25, 2026 meeting related to requirements for school districts to report Transitional Kindergarten (TK) as its own grade category in School Facility Program New Construction enrollment projections.

The regulatory amendments were approved by the Office of Administrative Law and became effective on October 15, 2026. All *Enrollment Certification/Projection* (Form SAB 50-01) submittals on and after October 15, 2026, must use the most current version of the Form SAB 50-01. However, as outlined in the February 25, 2026 SAB item, the *methodology* used on the Form SAB 50-01 depends on the received date of an associated application for New Construction funding. School districts with applications for New Construction funding received prior to October 15, 2026, will use the previous methodology of reporting TK enrollment combined with Kindergarten (K) enrollment. School districts with applications for New Construction funding received on or after October 15 through October 31, 2026, will have the option of using the previous methodology of combining TK and K enrollment, or the new methodology of reporting TK enrollment separately. School districts with applications for New Construction funding received on or after November 1, 2026 are required to use the new methodology by reporting TK and K enrollment separately.

OPSC Online Open Forum Workshop Series

In December 2025, the SAB approved regulations to require use of OPSC Online for all application submittals starting January 1, 2027. To assist school districts in preparing for this change, OPSC began hosting virtual open forum events to walk through various workflows and functionality in OPSC Online. These workshops have been scheduled throughout the 2026 calendar year. School district personnel and interested parties are encouraged to attend. Meeting details for the remainder of 2026 are on OPSC's Meetings webpage at: https://www.dgs.ca.gov/OPSC/Meetings. For questions or suggestions, please email OPSCCommunications@dgs.ca.gov.

Next Meeting

The next meeting is scheduled for Wednesday, December 2, 2026. The time and location of the meeting will be determined and announced at a later date.

**CONSENT ITEMS**

A motion was made, and seconded, to approve the Consent calendar as presented. The Chair called for a roll-call vote and the motion carried per the following votes:

| MEMBER | AYE | NAY | ABSTAIN | ABSENT |
|---|---|---|---|---|
| **Senator Perez** | | | | X |
| **Senator Niello** | X | | | |
| **Senator Cabaldon** | X | | | |
| **Assembly Member Davies** | X | | | |
| **Assembly Member Quirk-Silva** | | | | X |
| **Assembly Member Patel** | X | | | |
| **Juan Mireles** | X | | | |
| **Jeremy Smith** | X | | | |
| **Elizabeth Williamson** | X | | | |
| **Michele Perrault** | X | | | |
| **Total** | 8 | | | 2 |

**Motion:**

Carried _X_

Failed ____

## FINANCIAL REPORTS

The SAB accepted the Financial Reports as presented.

## ACTION ITEMS

Priority Funding School Construction Apportionments

A motion was made, and seconded, to approve Apportionments for the projects as shown on Attachment B in the amount of approximately $643.8 million. The Chair called for a roll-call vote and the motion carried per the following votes:

| MEMBER | AYE | NAY | ABSTAIN | ABSENT |
|---|---|---|---|---|
| **Senator Perez** | | | | X |
| **Senator Niello** | X | | | |
| **Senator Cabaldon** | X | | | |
| **Assembly Member Davies** | X | | | |
| **Assembly Member Quirk-Silva** | | | | X |
| **Assembly Member Patel** | X | | | |
| **Juan Mireles** | X | | | |
| **Jeremy Smith** | X | | | |
| **Elizabeth Williamson** | X | | | |
| **Michele Perrault** | X | | | |
| **Total** | 8 | | | 2 |

**Motion:**

Carried _X_

Failed ____

## REPORTS, DISCUSSION ITEMS, AND INFORMATION ITEMS

The SAB acknowledged the following reports:

- ***State Allocation Board Three-Month Projected Workload***
- ***State Allocation Board Meeting Dates for the 2026 Calendar Year***
- ***School Facility Program New Construction and Modernization Unfunded List as of September 23, 2026***
- ***School Facility Program Workload List of Applications Received Through September 30, 2026***
- ***Remaining Charter School Facility Program Applications for Preliminary Apportionment as of August 5, 2026***
- ***Career Technical Education Facilities Program (Cycle 7) Applications Submitted List as of June 30, 2026***
- ***California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program Remaining Applications as of September 23, 2026***

**REPORTS, DISCUSSION ITEMS, AND INFORMATION ITEMS** (cont.)

- ***School Facility Program Applications Received Beyond Bond Authority List as of September 30, 2026***
- ***Facility Hardship/Rehabilitation Approvals Without Funding as of September 23, 2026***

**ADJOURNMENT**

There being no further business to come before the SAB, the Chair adjourned the meeting at 3:15 p.m.



# ATTACHMENT A

Approved Consent Items on 10/28/2026

| Program | Application No. | School District | County Name |
|---|---|---|---|
| SFP - Mod. | 57/61119-00-000 | ALAMEDA CITY UNIFIED | ALAMEDA |
| SFP - Mod. | 57/61150-00-039 | CASTRO VALLEY UNIFIED | ALAMEDA |
| SFP - Mod. | 57/67314-00-000 | ELK GROVE UNIFIED | SACRAMENTO |
| SFP - Mod. | 57/68080-00-010 | ENCINITAS UNION ELEMENTARY | SAN DIEGO |
| SFP - Mod. | 57/68080-00-011 | ENCINITAS UNION ELEMENTARY | SAN DIEGO |
| SFP - Mod. | 57/68080-00-012 | ENCINITAS UNION ELEMENTARY | SAN DIEGO |
| SFP - Mod. | 57/68080-00-013 | ENCINITAS UNION ELEMENTARY | SAN DIEGO |
| SFP - Mod. | 57/68080-00-000 | ENCINITAS UNION ELEMENTARY | SAN DIEGO |
| SFP - New Constr. | 50/68080-00-000 | ENCINITAS UNION ELEMENTARY | SAN DIEGO |
| SFP - New Constr. | 51/75374-00-001 | FERNDALE UNIFIED | HUMBOLDT |
| SFP - New Constr. | 50/67082-00-020 | HEMET UNIFIED | RIVERSIDE |
| SFP - New Constr. | 50/67082-00-021 | HEMET UNIFIED | RIVERSIDE |
| SFP - Mod. | 57/72462-00-011 | HUENEME ELEMENTARY | VENTURA |
| SFP - Mod. | 57/72462-00-012 | HUENEME ELEMENTARY | VENTURA |
| SFP - Mod. | 57/72462-00-013 | HUENEME ELEMENTARY | VENTURA |
| SFP - Mod. | 57/72462-00-014 | HUENEME ELEMENTARY | VENTURA |
| SFP - Mod. | 57/72462-00-015 | HUENEME ELEMENTARY | VENTURA |
| SFP - Mod. | 57/72462-00-000 | HUENEME ELEMENTARY | VENTURA |

# ATTACHMENT A

Approved Consent Items on 10/28/2026

| Program | Application No. | School District | County Name |
|---|---|---|---|
| SFP - Mod. | 57/10157-00-001 | KERN COUNTY OFFICE OF EDUCATION | KERN |
| SFP - Mod. | 57/10157-00-000 | KERN COUNTY OFFICE OF EDUCATION | KERN |
| SFP - Mod. | 57/63966-00-000 | LAKESIDE UNION ELEMENTARY | KINGS |
| SFP - Mod. | 57/61721-00-006 | LIBERTY UNION HIGH | CONTRA COSTA |
| SFP - Mod. | 57/64725-00-056 | LONG BEACH UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64725-00-057 | LONG BEACH UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64725-00-000 | LONG BEACH UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64733-11-016 | LOS ANGELES UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64733-00-791 | LOS ANGELES UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64733-00-792 | LOS ANGELES UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64733-00-000 | LOS ANGELES UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64733-30-000 | LOS ANGELES UNIFIED | LOS ANGELES |
| SFP - Mod. | 57/64766-00-006 | LOWELL JOINT ELEMENTARY | ORANGE |
| SFP - Mod. | 57/64766-00-000 | LOWELL JOINT ELEMENTARY | ORANGE |
| Unused Sites | 92/73692-00-000 | MAMMOTH UNIFIED | MONO |
| SFP - Mod. | 57/75382-00-000 | MATTOLE UNIFIED | HUMBOLDT |
| SFP - Mod. | 57/62950-00-000 | MCKINLEYVILLE UNION ELEMENTARY | HUMBOLDT |
| SFP - New Constr. | 50/10272-00-011 | MONTEREY COUNTY OFFICE OF EDUCATION | MONTEREY |

# ATTACHMENT A

Approved Consent Items on 10/28/2026

| Program | Application No. | School District | County Name |
|---|---|---|---|
| SFP - Mod. | 57/66092-00-045 | MONTEREY PENINSULA UNIFIED | MONTEREY |
| SFP - Mod. | 57/66092-00-000 | MONTEREY PENINSULA UNIFIED | MONTEREY |
| SFP - Mod. | 57/65417-00-000 | NOVATO UNIFIED | MARIN |
| SFP - New Constr. | 50/71217-00-015 | PATTERSON JOINT UNIFIED | STANISLAUS |
| SFP - New Constr. | 50/71217-00-000 | PATTERSON JOINT UNIFIED | STANISLAUS |
| SFP - Mod. | 58/70870-00-001 | PINER-OLIVET UNION ELEMENTARY | SONOMA |
| SFP - Mod. | 57/66969-00-000 | PLUMAS UNIFIED | PLUMAS |
| SFP - Mod. | 57/71621-00-000 | RED BLUFF UNION ELEMENTARY | TEHAMA |
| SFP - New Constr. | 50/73544-00-004 | RIO BRAVO-GREELEY UNION ELEMENTARY | KERN |
| SFP - New Constr. | 50/73544-00-005 | RIO BRAVO-GREELEY UNION ELEMENTARY | KERN |
| SFP - Mod. | 57/66928-00-008 | ROSEVILLE JOINT UNION HIGH | PLACER |
| SFP - Mod. | 57/67538-00-010 | SAN BENITO HIGH | SAN BENITO |
| SFP - New Constr. | 50/67538-00-000 | SAN BENITO HIGH | SAN BENITO |
| SFP - Mod. | 57/69328-00-004 | SANTA YNEZ VALLEY UNION HIGH | SANTA BARBARA |
| SFP - Mod. | 57/69328-00-000 | SANTA YNEZ VALLEY UNION HIGH | SANTA BARBARA |
| SFP - New Constr. | 50/75432-00-001 | SCOTTS VALLEY UNIFIED | SANTA CRUZ |
| SFP - Mod. | 57/73957-00-008 | SNOWLINE JOINT UNIFIED | SAN BERNARDINO |
| SFP - Mod. | 57/73957-00-000 | SNOWLINE JOINT UNIFIED | SAN BERNARDINO |

# ATTACHMENT A

Approved Consent Items on 10/28/2026

| Program | Application No. | School District | County Name |
|---|---|---|---|
| FDK - New Constr. | 70/66415-00-003 | TWIN RIDGES ELEMENTARY | NEVADA |
| SFP - Mod. | 57/72769-00-004 | WHEATLAND UNION HIGH | YUBA |
| SFP - New Constr. | 50/62661-00-002 | WILLOWS UNIFIED | GLENN |

# Executive Officer Statement

## REGULATORY AMENDMENTS – MANDATORY USAGE OF OPSC ONLINE FOR ALL APPLICATION SUBMITTALS

In December 2025, the State Allocation Board (Board) approved regulations to require mandatory use of the Office of Public Construction (OPSC) Online Application (OPSC Online) for all application submittals related to programs administered by the Board, including the School Facility Program (SFP); the California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program; and the Unused Sites Program. Districts are reminded that submittal of all required forms and supporting documentation shall be completed electronically through OPSC Online beginning **January 1, 2027**.

To assist school districts in preparing for this change, OPSC has hosted virtual open forum events throughout the 2026 calendar year to walk through various workflows and functionality in OPSC Online. School district personnel and interested parties are encouraged to attend the remaining three events this month. Meeting details for the remainder of 2026 are on OPSC's Meetings webpage. For questions or suggestions, please email OPSCCommunications@dgs.ca.gov.

## PRIORITY FUNDING FILING ROUND 32 IS NOW OPEN

The current Priority Funding Filing Round opened on November 11, 2026, and closes at the end of the day on December 10, 2026. Applicants are encouraged to submit Priority Funding requests to OPSC electronically through OPSC Online. All requests must be received by OPSC no later than 11:59 p.m. on December 10, 2026. These requests will be valid from January 1, 2027 through June 30, 2027. Applicants submitting a request in this Priority Funding Filing Round may have their unfunded approval converted to an apportionment following an anticipated Spring 2027 statewide general obligation bond sale. In November, OPSC sent out an email blast to remind all stakeholders of this process. Information on the Priority Funding Process can be found on OPSC's website here.

## UPCOMING DEADLINE FOR PRIORITY FUNDING APPORTIONMENTS FROM PRIORITY FUNDING ROUND 31

At the October meeting, the Board approved $643.8 million in Priority Funding Apportionments for 156 unique projects. Districts are reminded that the complete and valid *Fund Release Authorization* (Form SAB 50-05) for these projects must be submitted to OPSC no later than 11:59 p.m. on January 26, 2027. If a complete and valid Form SAB 50-05 is not submitted timely, the consequences for non-participation will apply.

## SMALL SCHOOL DISTRICT PROGRAM PRELIMINARY APPORTIONMENT APPLICATIONS

At its February 25, 2026 meeting, the Board approved emergency regulatory amendments to implement the Small School District Program (SSDP) established by Proposition 2. Throughout 2026, Staff conducted extensive outreach to small school districts and county offices of education, from hosting a series of in-person and virtual workshops throughout the state, to contacting and meeting with many school districts individually.

OPSC began accepting applications for Preliminary SSDP Apportionments for Modernization projects on November 2, 2026. On November 3, 2026, OPSC issued an email blast indicating it was anticipated that OPSC had received sufficient applications to exhaust available bond authority for Preliminary SSDP Apportionments for Modernization on November 2, and that OPSC would cease accepting these applications after 11:59 p.m. on November 3, 2026.

Since that time, OPSC has determined that on November 2, 2026, OPSC received 718 applications from 281 school districts and county offices of education, requesting a total of approximately $3.4 billion in state funding, including approximately $590.5 million in requested Financial Hardship assistance. A list of the applications received on November 2, 2026 is included as part of the Information Items in today's agenda. Pursuant to SSDP regulations, a lottery will be held to determine the order in which applications received on November 2, 2026 will be processed for funding consideration by the Board until all available bond authority has been allocated. OPSC anticipates announcing the date of the lottery in the near future.

OPSC will begin accepting applications for Preliminary SSDP Apportionments for New Construction projects on **January 15, 2027**. Applications must be submitted through the OPSC Online application.

More information about the program is available on OPSC's SSDP webpage. Additionally, OPSC encourages stakeholders interested in participating in this program to reach out to the SSDP Team for further assistance at OPSCSmallSchools@dgs.ca.gov.

## CAREER TECHNICAL EDUCATION FACILITIES PROGRAM (CTEFP) UPCOMING APPLICATION WINDOW – CYCLE 8

On January 28, 2026, the Board authorized CTEFP Cycle 8. The timeframe for applicants to submit new California Department of Education (CDE) Grant Applications to CDE closed on December 1, 2026. Beginning January 1, 2027, or upon receipt of a CDE passing score, applicants must submit a complete and valid *Application for Career Technical Education Facility Funding* (Form SAB 50-10) and all required documentation

to OPSC by 11:59 p.m. on June 30, 2027. Applications must be submitted through the OPSC Online Application.

For more information on the CTEFP and to access additional resources, please visit OPSC's CTEFP webpage. Please contact the OPSC CTEFP Team at OPSCCTEFP@dgs.ca.gov if you have any questions or need any assistance.

## STAKEHOLDER MEETINGS

On November 5, 2026, OPSC held a stakeholder meeting to continue discussing and receiving feedback regarding potential revisions to the Facility Inspection Tool as a result of audit recommendations issued by the California State Auditor in November 2024. At this meeting, 47 unique stakeholders joined on Zoom and in person.

On November 19, 2026, OPSC held a stakeholder meeting to further discuss and receive feedback on the new Lead in Water Testing and Remediation Program established by Proposition 2. At this meeting, 16 unique stakeholders joined on Zoom.

Details of upcoming stakeholder meetings will continue to be announced in email blasts to school districts and stakeholders.

## NEXT MEETING

The next meeting is scheduled for Wednesday, January 27, 2027. The time and location of the meeting will be determined and announced at a later date.

# Consent

State of California
State Allocation Board

# SCHOOL FACILITY PROGRAM

This Resolution of the State Allocation Board (hereafter referred to as the "Board") is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on December 2, 2026.

WHEREAS, the Board has previously approved or determined to be approvable a number of projects for construction or modernization eligibility of facilities for school districts and is making apportionments and/or unfunded approvals for the grant amounts for projects that meet the Board's criteria for the apportionment of grants pursuant to Education Code Sections 17072.10, 17078.52, 17078.70, 17079 or 17074.10 or Board Regulations 1859.81.1 or 1859.83;

WHEREAS, Treasury Regulations Section 1.150-2 require the State (on whose behalf the Board is acting) to declare its reasonable intent to provide grant funding to school districts, in accordance with Board policy and law, for costs of the projects with proceeds of State bonds.

NOW THEREFORE, BE IT RESOLVED:

1. This Resolution is adopted by the Board for the purposes of establishing compliance with Treasury Regulations Section 1.150-2 and this Resolution does not bind the Board to make any additional apportionment or bind the State to incur any indebtedness.

2. The Board anticipates that some or all of the school districts listed on the list of "Projects" referred to in this Resolution will pay certain capital expenditures in connection with some or all of the project's cost prior to the issuance of bonds by the State to pay for the grants for the projects. The reimbursement of such costs is consistent with the State's budgetary and financial circumstances, and in accordance with Board policy, as no other funds or accounts of the State have been budgeted or are available to pay the costs of the projects on either a short-term or a long-term basis.

3. The Board, acting on behalf of the State, hereby declares that it is the State's official intent to use proceeds of general obligation bonds and/or General Fund proceeds that may become available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants, in accordance with applicable, laws and regulations.

4. This Resolution shall be continuously available for inspection by the general public during normal business hours at the offices of the Board at 707 3rd Street, 3rd Floor, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.

5. Any eligibility determination does not constitute a commitment of future funding by the Board.

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, December 2, 2026

# SCHOOL FACILITY PROGRAM ELIGIBILITY ESTABLISHMENTS

## PURPOSE OF REPORT

To present the Districts' requests for School Facility Program (SFP) eligibility approval.

## DESCRIPTION

The school districts shown in the following sections have complied with State Allocation Board (Board) regulations regarding new construction or modernization eligibility determinations for the projects listed.

## RECOMMENDATIONS

1. Approve the eligibility determinations for the districts/projects shown on the Attachment.
2. Provide that this approval of eligibility determination for the districts/projects listed does not constitute a commitment for future funding by the Board.
3. For purposes of any application for funding, provide that the district must comply with all requirements of law and regulations pertaining to the SFP.

# ELIGIBILITY APPROVALS
# NEW CONSTRUCTION

| District | High School Attendance Area | County | Application Number 50/ | Justification Document Date | Site Baseline Eligibility K-6 | Site Baseline Eligibility 7-8 | Site Baseline Eligibility 9-12 | Site Baseline Eligibility Non Severe | Site Baseline Eligibility Severe |
|---|---|---|---|---|---|---|---|---|---|
| Big Springs Union Elementary | District-Wide | Siskiyou | 50/70185-00-000 | 09/17/2026 | 59 | 0 | 0 | 0 | 0 |
| Moreno Valley Unified | Canyon Springs-Valley View SHSAA | Riverside | 50/67124-01-000 | 07/22/2026 | 3,136 | -1,412 | 1,428 | -122 | 206 |
| Moreno Valley Unified | Moreno Valley HSAA | Riverside | 50/67124-02-000 | 09/23/2026 | 2,100 | 385 | -961 | 176 | 55 |
| Moreno Valley Unified | Vista Del Lago HSAA | Riverside | 50/67124-03-000 | 09/23/2026 | -645 | -2,186 | 1,676 | 128 | 42 |
| Oxnard Union High | Rio Mesa-Pacifica-Oxnard HSAA | Ventura | 50/72546-01-000 | 10/02/2026 | 0 | 0 | 1,056 | 267 | 12 |
| Oxnard Union High | Adolfo Camarillo-Rancho Campana HSAA | Ventura | 50/72546-02-000 | 09/25/2026 | 0 | 0 | 829 | 33 | -14 |
| Oxnard Union High | Channel Islands-Hueneme HSAA | Ventura | 50/72546-03-000 | 09/25/2026 | 0 | 0 | -1,511 | 23 | -48 |

# ELIGIBILITY APPROVALS
# MODERNIZATION

| District | School Name | County | Application Number 57/ | Justification Document Date | Site Baseline Eligibility K-6 | Site Baseline Eligibility 7-8 | Site Baseline Eligibility 9-12 | Site Baseline Eligibility Non Severe | Site Baseline Eligibility Severe |
|---|---|---|---|---|---|---|---|---|---|
| Alta-Dutch Flat Union Elementary | Alta-Dutch Flat Elementary | Placer | 57/66779-00-000 | 09/16/2026 | 75 | 24 | 0 | 0 | 0 |
| Chico Unified | McManus (John A.) Elementary | Butte | 57/61424-00-000 | 10/12/2026 | 411 | 0 | 0 | 0 | 18 |
| Colfax Elementary | Colfax Elementary | Placer | 57/66795-00-000 | 05/18/2026 | 259 | 82 | 0 | 1 | 4 |
| Lynwood Unified | Rosa Parks Elementary | Los Angeles | 57/64774-00-000 | 09/24/2026 | 244 | 0 | 0 | 3 | 0 |
| Pleasanton Unified | Mohr Elementary | Alameda | 57/75101-00-000 | 09/14/2026 | 625 | 0 | 0 | 0 | 0 |
| Red Bluff Union Elementary | Metteer (William M.) Elementary (Yr) | Tehama | 57/71621-00-000 | 09/11/2026 | 444 | 0 | 0 | 20 | 0 |
| Saucelito Elementary | Saucelito Elementary | Tulare | 57/72108-00-000 | 10/01/2026 | 55 | 12 | 0 | 0 | 0 |
| Ukiah Unified | Eagle Peak Middle | Mendocino | 57/65615-00-000 | 10/07/2022 | 236 | 279 | 0 | 0 | 15 |

# SCHOOL FACILITY PROGRAM ELIGIBILITY ADJUSTMENTS

## PURPOSE OF REPORT

To adjust the baseline eligibility for new construction and modernization projects under the Leroy F. Greene School Facilities Act of 1998.

## DESCRIPTION

The districts listed on Attachment A have received eligibility approval for new construction. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.51.

The districts listed on Attachment B have received eligibility approval for modernization. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.61.

## RECOMMENDATIONS

1. Approve an adjustment to the new construction eligibility baseline determination as shown on Attachment A.
2. Approve an adjustment to the modernization eligibility baseline determination as shown on Attachment B.
3. Provide that this approval of adjusted eligibility determination does not constitute a commitment for future funding by the State Allocation Board.

# KEY TO ADJUSTMENTS

## NEW CONSTRUCTION ONLY

(a) Reduced by the number of pupils provided grants in a new construction School Facility Program (SFP) project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Regulation Section 1859.162.2.

(b) Reduced by the number of pupils housed, based on the loading standards pursuant to Ed. Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Regulation Section 1859.12 or 1859.13.

(c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Ed. Code Section 17071.25(a)(2)(A), in a modernization SFP project.

(d) Adjusted as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.

(e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years, except as provided in (j) below.

(f) Adjusted as a result of errors or omissions by the district or by the Office of Public School Construction (OPSC).

(g) Adjusted as result of amendments to the SFP Regulations that affect the eligibility.

(h) Increased by the number of pupils eligible for grants pursuant to Regulation Section 1859.82.1(b)(4)(A) or 1859.82.2(b)(4)(A).

(i) Reduced by the number of pupils housed in classrooms provided after the baseline eligibility was determined by the State Allocation Board, with 12 exceptions at Regulation Section 1859.51(i).

(j) For Small School Districts, following a 3-year period after the district's eligibility was approved by the Board, decreased by any reduction in projected enrollment, and by any increase in pupils in the latest CDE operational grant report per Ed. Code Sec. 42268.

(k) Adjusted for any changes in classroom inventory as a result of a reorganization election.

(l) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.

(m) As directed by the SAB due to finding a Material Inaccuracy pursuant to Section 1859.104.1.

(n) Increased by the number of pupils that received a Preliminary Apportionment that was rescinded pursuant to Section 1859.148 or a Preliminary Charter School Apportionment that was rescinded pursuant to Section 1859.166.

(o) Adjusted for operational grant changes as determined/provided by the California Department of Education.

(p) For High School Attendance Area (HSAA) districts with Preliminary Apportionments within the 2002 or 2004 Critically Overcrowded School Facilities Account, adjusted in accordance with Regulation Section 1859.51(p)(1), (2), or (3).

(q) Adjusted by the difference between the Alternative Enrollment Projection for the current enrollment reporting year and the projected enrollment determined pursuant to Section 1859.42 for the current enrollment reporting year, or by the eligibility remaining from this calculation that can no longer be utilized if the funds made available pursuant to EC Section 17071.75(a)(1)(A) have been exhausted.

(r) Adjusted per Ed. Code Sec. 17071.75(b)(2) by the number of pupils housed, based on the loading standards per Ed. Code Sec. 17071.25(a)(2)(A), in any classroom(s) where title was relinquished to the School District receiving the transferred classrooms.

(s) Increased by the capacity of classrooms included in an approved application, with three qualifiers that must be met in Regulation Section 1859.51(s).

(t) Reduced by the number of pupils housed in additional Transitional Kindergarten Classrooms constructed, pursuant to Education Code Section 17073.16(c) in an SFP modernization project.

(u)(1) Reduced by the number of pupils housed in Portable Classrooms purchased for purposes of Interim Housing pursuant to Education Code Section 17075.20.

(u)(2) Increased by the number of pupils housed in Portable Classrooms purchased pursuant to Section 1859.51(u)(1) that are permanently removed from the School District within eight years of occupancy.

(v) Increased by the capacity of Classrooms that were destroyed or rendered unsafe to occupy due to a natural disaster for which the Governor declared a state of emergency on or after July 3, 2024, that the School District elected not to replace and, for those school districts whose classrooms were destroyed or rendered unsafe to occupy due to a natural disaster that occurred prior to July 3, 2024, that the School District elected not to replace.

# KEY TO ADJUSTMENTS

## MODERNIZATION ONLY

(a) Reduced by the number of pupils provided grants in a modernization SFP project or CSFP Rehabilitation project at the specific site.

(b) Reduced by the number of pupils housed, based on the loading standard pursuant to EC Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Regulation Section 1859.14 and 1859.15.

(c) Increased by changes in projected enrollment in subsequent enrollment reporting years.

(d) (1) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or, (2) as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.

(e) Adjusted as a result of errors or omissions by the district or by the OPSC.

(f) Adjusted as result of amendments to the Subgroup 5.5 Regulations that affect the eligibility.

(g) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.

(h) As directed by the SAB due to finding a Material Inaccuracy pursuant to Regulation Section 1859.104.1.

(i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Regulation Section 1859.78.8.

(j) Adjusted as a result of the Reconfiguration of an existing high school under the Small High School Program.

(k) Decreased for facilities that were deemed eligible for modernization pursuant to Regulation Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.

(l) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, per Ed. Code Section 17079 et seq.

(m) Adjusted upon Board approval of the local school board resolution acknowledging that the buildings have been removed from K-12 use.

(n) (1) Adjusted for a Facility Hardship or Seismic Mitigation replacement project pursuant to Regulation Section 1859.61(l)(1) or, (2) Adjusted for a Facility Hardship or Seismic Mitigation replacement project pursuant to Regulation Section 1859.61(l)(2).

District: Coachella Valley Unified
Attendance Area: K-12 and West Shore
County: Riverside
Application Number: 50/73676-01-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | -1,102 | -669 | -1,366 | 515 | 33 |
| Adjustment Per This Item | e | 1,461 | 803 | 2,044 | 129 | 131 |
| **Net Baseline Eligibility** | | 359 | 134 | 678 | 644 | 164 |

District: Columbia Elementary
Attendance Area: District-Wide
County: Shasta
Application Number: 50/69948-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 2,023 | 302 | 0 | 43 | 16 |
| Adjustment Per This Item | f | 377 | 109 | 0 | 4 | 1 |
| **Net Baseline Eligibility** | | 2,400 | 411 | 0 | 47 | 17 |

District: Fallbrook Union High
Attendance Area: District-Wide
County: San Diego
Application Number: 50/68122-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 986 | 138 | 92 |
| Adjustment Per This Item | i | 0 | 0 | -27 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 959 | 138 | 92 |

District: Fowler Unified
Attendance Area: District-Wide
County: Fresno
Application Number: 50/62158-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | -365 | -27 | 0 | 17 | 3 |
| Adjustment Per This Item | e | 1,353 | 237 | 6 | 42 | -3 |
| **Net Baseline Eligibility** | | 988 | 210 | 6 | 59 | 0 |

District: Los Angeles Unified
Attendance Area: District-Wide
County: Los Angeles
Application Number: 50/64733-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | -54,695 | 7,420 | -30,185 | 5,775 | -7,846 |
| Adjustment Per This Item | c | 0 | 0 | -108 | 0 | 0 |
| Adjustment Per This Item | i | 0 | 0 | -162 | 0 | 0 |
| **Net Baseline Eligibility** | | -54,695 | 7,420 | -30,455 | 5,775 | -7,846 |

District: Martinez Unified
Attendance Area: District-Wide
County: Contra Costa
Application Number: 50/61739-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | -334 | -262 | -26 | 52 |
| Adjustment Per This Item | c | -25 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | -25 | -334 | -262 | -26 | 52 |

District: Moreno Valley Unified
Attendance Area: District-Wide
County: Riverside
Application Number: 50/67124-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 1,714 | -2,398 | 1,570 | 89 | 168 |
| Adjustment Per This Item | f | 25 | 54 | 54 | 1 | 3 |
| Adjustment Per This Item | f | -1,739 | 2,344 | -1,624 | -90 | -171 |
| **Net Baseline Eligibility** | | 0 | 0 | 0 | 0 | 0 |

District: Moreno Valley Unified
Attendance Area: Canyon Springs-Valley View SHSAA
County: Riverside
Application Number: 50/67124-01-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 3,136 | -1,412 | 1,428 | -122 | 206 |
| Adjustment Per This Item | f | 0 | -27 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -75 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -82 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -49 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | -27 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -41 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -25 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -49 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -69 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -44 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -43 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -46 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -56 | 0 | 0 |
| Adjustment Per This Item | f | -60 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -40 | 0 | 0 |
| Adjustment Per This Item | f | -26 | 0 | -14 | 0 | 0 |
| Adjustment Per This Item | f | -12 | -13 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 2,515 | -1,479 | 1,318 | -122 | 206 |

District: Moreno Valley Unified
Attendance Area: Moreno Valley HSAA
County: Riverside
Application Number: 50/67124-02-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 2,100 | 385 | -961 | 176 | 55 |
| Adjustment Per This Item | f | -817 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -817 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 17 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -6 | -7 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -50 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 17 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -14 | 0 | -8 | 0 | 0 |
| Adjustment Per This Item | f | -775 | 0 | 0 | 0 | -9 |
| Adjustment Per This Item | f | -33 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -21 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -53 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -63 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -25 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -77 | 0 | -243 | 0 | 0 |
| Adjustment Per This Item | f | -121 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -22 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | -54 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -750 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -2,133 | 0 | 0 |
| **Net Baseline Eligibility** | | -1,510 | 324 | -3,345 | 176 | 46 |

District: Moreno Valley Unified
Attendance Area: Vista Del Lago HSAA
County: Riverside
Application Number: 50/67124-03-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | -645 | -2,186 | 1,676 | 128 | 42 |
| Adjustment Per This Item | f | -750 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -320 | 0 | 0 |
| Adjustment Per This Item | f | -21 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -7 | -7 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -25 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -78 | 0 | 0 |
| Adjustment Per This Item | f | -50 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -14 | 0 | -8 | 0 | 0 |
| Adjustment Per This Item | f | -35 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -127 | 0 | 0 |
| Adjustment Per This Item | f | -65 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -51 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -16 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -53 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -50 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -73 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -75 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | -1,930 | -2,193 | 1,143 | 128 | 42 |

District: Oxnard Union High
Attendance Area: District-Wide
County: Ventura
Application Number: 50/72546-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 3,125 | 170 | 95 |
| Adjustment Per This Item | f | 0 | 0 | -3,125 | -170 | -95 |
| **Net Baseline Eligibility** | | 0 | 0 | 0 | 0 | 0 |

District: Oxnard Union High
Attendance Area: Rio Mesa-Pacifica-Oxnard HSAA
County: Ventura
Application Number: 50/72546-01-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 1,056 | 267 | 12 |
| Adjustment Per This Item | i | 0 | 0 | -81 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -3 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 972 | 267 | 12 |

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District: Oxnard Union High
Attendance Area: Adolfo Camarillo-Rancho Campana HSAA
County: Ventura
Application Number: 50/72546-02-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 829 | 33 | -14 |
| Adjustment Per This Item | f | 0 | 0 | -702 | 0 | 0 |
| Adjustment Per This Item | f | 0 | 0 | -4 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 123 | 33 | -14 |

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District: Oxnard Union High
Attendance Area: Channel Islands-Hueneme HSAA
County: Ventura
Application Number: 50/72546-03-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | -1,511 | 23 | -48 |
| Adjustment Per This Item | f | 0 | 0 | -5 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | -1,516 | 23 | -48 |

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District: Palo Alto Unified
Attendance Area: Palo Alto
County: Santa Clara
Application Number: 50/69641-01-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -125 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -175 | -81 | -270 | 0 | 0 |
| Adjustment Per This Item | f | -1,147 | 135 | -402 | -135 | 38 |
| **Net Baseline Eligibility** | | -1,447 | 54 | -672 | -135 | 38 |

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District: Palo Alto Unified
Attendance Area: Gunn High
County: Santa Clara
Application Number: 50/69641-02-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -150 | 0 | -216 | 0 | 0 |
| Adjustment Per This Item | f | 0 | -108 | 0 | 0 | 0 |
| Adjustment Per This Item | f | 0 | -270 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -375 | -621 | -27 | 0 | 0 |
| Adjustment Per This Item | f | -1,785 | 168 | 743 | -68 | 40 |
| **Net Baseline Eligibility** | | -2,310 | -831 | 500 | -68 | 40 |

District: Temecula Valley Unified
Attendance Area: Chaparral HSAA
County: Riverside
Application Number: 50/75192-01-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | -1,308 | -1,056 | 0 | 77 | 119 |
| Adjustment Per This Item | e | 4,536 | 795 | 568 | 2 | -51 |
| **Net Baseline Eligibility** | | 3,228 | -261 | 568 | 79 | 68 |

District: Azusa Unified
School Name: Center Middle
County: Los Angeles
Application Number: 57/64279-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 306 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 33 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 339 | 0 | 0 | 0 |

District: Beverly Hills Unified
School Name: Beverly Hills High
County: Los Angeles
Application Number: 57/64311-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | -222 | -13 | -23 |
| Adjustment Per This Item | e | 0 | 0 | 25 | -48 | 9 |
| Adjustment Per This Item | i | 0 | 0 | 2,026 | 86 | 14 |
| **Net Baseline Eligibility** | | 0 | 0 | 1,829 | 25 | 0 |

District: Beverly Hills Unified
School Name: Beverly Vista Middle (AKA Beverly Vista Elementary)
County: Los Angeles
Application Number: 57/64311-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 9 | -5 | 0 | 0 | -4 |
| Adjustment Per This Item | c | -179 | 414 | 0 | -10 | 9 |
| **Net Baseline Eligibility** | | -170 | 409 | 0 | -10 | 5 |

District: Chualar Union Elementary
School Name: Chualar Elementary
County: Monterey
Application Number: 57/65995-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 263 | 73 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 188 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | e | -188 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 263 | 73 | 0 | 0 | 0 |

District: Compton Unified
School Name: Compton High
County: Los Angeles
Application Number: 57/73437-01-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | e | 0 | 0 | 119 | 14 | 3 |
| Adjustment Per This Item | e | 0 | 0 | -119 | -14 | -3 |
| Adjustment Per This Item | i | 0 | 0 | 63 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 63 | 0 | 0 |

District: El Rancho Unified
School Name: El Rancho High
County: Los Angeles
Application Number: 57/64527-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 190 | 0 | 0 |
| Adjustment Per This Item | e | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 190 | 0 | 0 |

District: Fontana Unified
School Name: Sequoia Junior High
County: San Bernardino
Application Number: 57/67710-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 47 | 0 | -46 | -1 |
| Adjustment Per This Item | g | 0 | -10 | 0 | 10 | 3 |
| Adjustment Per This Item | f | 0 | -37 | 0 | 36 | -2 |
| Adjustment Per This Item | d1 | 0 | 127 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 135 | 0 | 1 | 0 |
| **Net Baseline Eligibility** | | 0 | 262 | 0 | 1 | 0 |

District: Fountain Valley Elementary
School Name: Plavan (Urbain H.) Elementary
County: Orange
Application Number: 57/66498-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 48 | 0 | 0 | -42 | 16 |
| Adjustment Per This Item | e | -4 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 20 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 64 | 0 | 0 | -42 | 16 |

District: Fresno Unified
School Name: Yosemite Middle
County: Fresno
Application Number: 57/62166-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 48 | 0 | 0 | 0 |
| Adjustment Per This Item | e | 0 | -27 | 0 | 26 | -9 |
| Adjustment Per This Item | d1 | 0 | 263 | 0 | 1 | 10 |
| **Net Baseline Eligibility** | | 0 | 284 | 0 | 27 | 1 |

District: Long Beach Unified
School Name: Emerson Elementary
County: Los Angeles
Application Number: 57/64725-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 1 | 0 | 0 | -9 | 1 |
| Adjustment Per This Item | i | 516 | 0 | 0 | 32 | 0 |
| **Net Baseline Eligibility** | | 517 | 0 | 0 | 23 | 1 |

District: Los Angeles Unified
School Name: Griffith (David Wark) Junior High
County: Los Angeles
Application Number: 57/64733-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 8 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 66 | 0 | 2 | 0 |
| **Net Baseline Eligibility** | | 0 | 74 | 0 | 2 | 0 |

District: Los Angeles Unified
School Name: Sunland Elementary
County: Los Angeles
Application Number: 57/64733-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 91 | 0 | 0 | 4 | 0 |
| **Net Baseline Eligibility** | | 91 | 0 | 0 | 4 | 0 |

District: Los Angeles Unified
School Name: Venice Senior High
County: Los Angeles
Application Number: 57/64733-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 588 | 15 | 2 |
| Adjustment Per This Item | n1 | 0 | 0 | 208 | 10 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 796 | 25 | 2 |

District: Los Angeles Unified
School Name: Dodson Middle
County: Los Angeles
Application Number: 57/64733-20-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 796 | 0 | -48 | -8 |
| Adjustment Per This Item | e | 0 | 251 | 0 | 0 | 0 |
| Adjustment Per This Item | e | 0 | -60 | 0 | 0 | -2 |
| Adjustment Per This Item | e | 0 | -191 | 0 | 0 | 2 |
| Adjustment Per This Item | e | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 30 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 826 | 0 | -48 | -8 |

District: Los Angeles Unified
School Name: Paseo Del Rey Fundamental
County: Los Angeles
Application Number: 57/64733-42-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 199 | 0 | 0 | -1 | -3 |
| Adjustment Per This Item | g | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | f | -4 | 0 | 0 | 1 | 3 |
| Adjustment Per This Item | d1 | 18 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 213 | 0 | 0 | 0 | 0 |

District: Lynwood Unified
School Name: Twain (Mark) Elementary
County: Los Angeles
Application Number: 57/64774-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 500 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 474 | 0 | 0 | 26 | 0 |
| Adjustment Per This Item | e | 0 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 974 | 0 | 0 | 26 | 0 |

District: Martinez Unified
School Name: John Swett Elementary
County: Contra Costa
Application Number: 57/61739-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | e | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | e | 0 | 0 | 0 | -5 | -8 |
| Adjustment Per This Item | e | 0 | 0 | 0 | 5 | 8 |
| Adjustment Per This Item | d1 | 140 | 0 | 0 | 13 | 0 |
| **Net Baseline Eligibility** | | 140 | 0 | 0 | 13 | 0 |

District: Mt. Diablo Unified
School Name: Ayers Elementary
County: Contra Costa
Application Number: 57/61754-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | i | 1 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | c | -151 | 0 | 0 | 27 | 0 |
| **Net Baseline Eligibility** | | -150 | 0 | 0 | 27 | 0 |

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District: Palm Springs Unified
School Name: Della S. Lindley Elementary
County: Riverside
Application Number: 57/67173-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 218 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | e | -8 | 0 | 0 | 8 | 0 |
| Adjustment Per This Item | d1 | 22 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 260 | 0 | 0 | 3 | 0 |
| Adjustment Per This Item | c | 22 | 0 | 0 | -3 | 0 |
| **Net Baseline Eligibility** | | 514 | 0 | 0 | 8 | 0 |

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District: Pierce Joint Unified
School Name: Pierce High
County: Colusa
Application Number: 57/61614-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 118 | 0 | 0 |
| Adjustment Per This Item | c | 0 | 0 | 52 | 0 | 5 |
| Adjustment Per This Item | d1 | 0 | 0 | 13 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 183 | 0 | 5 |

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District: Red Bluff Union Elementary
School Name: Metteer (William M.) Elementary (Yr)
County: Tehama
Application Number: 57/71621-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 444 | 0 | 0 | 20 | 0 |
| Adjustment Per This Item | d1 | 0 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 444 | 0 | 0 | 20 | 0 |

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District: Red Bluff Union Elementary
School Name: Vista Middle
County: Tehama
Application Number: 57/71621-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 444 | 0 | 7 | 0 |
| Adjustment Per This Item | c | 0 | 164 | 0 | -7 | 0 |
| Adjustment Per This Item | d1 | 0 | -40 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 56 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 624 | 0 | 0 | 0 |

District: Santa Rosa Elementary
School Name: Brook Hill Elementary
County: Sonoma
Application Number: 57/70912-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 9 | 0 | 0 | -9 | 0 |
| Adjustment Per This Item | g | 1 | 0 | 0 | 0 | 2 |
| Adjustment Per This Item | f | -7 | 0 | 0 | 9 | -2 |
| Adjustment Per This Item | d1 | 60 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | c | 9 | 0 | 0 | 0 | 6 |
| Adjustment Per This Item | d1 | 68 | 0 | 0 | 0 | 1 |
| Adjustment Per This Item | i | 13 | 0 | 0 | 1 | 0 |
| **Net Baseline Eligibility** | | 153 | 0 | 0 | 1 | 7 |

District: Santa Rosa High
School Name: Santa Rosa High
County: Sonoma
Application Number: 57/70920-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 20 | -20 | 0 |
| Adjustment Per This Item | d1 | 0 | 0 | 19 | 0 | 0 |
| Adjustment Per This Item | g | 0 | 0 | -27 | 4 | 4 |
| Adjustment Per This Item | f | 0 | 0 | 7 | 16 | -4 |
| Adjustment Per This Item | c | 0 | 0 | 377 | 9 | 5 |
| Adjustment Per This Item | d1 | 0 | 0 | 107 | 0 | 0 |
| Adjustment Per This Item | i | 0 | 0 | 190 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 693 | 9 | 5 |

District: Templeton Unified
School Name: Templeton High
County: San Luis Obispo
Application Number: 57/68841-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 84 | 0 | 0 |
| Adjustment Per This Item | d1 | 0 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 84 | 0 | 0 |

District: Ukiah Unified
School Name: Eagle Peak Middle
County: Mendocino
Application Number: 57/65615-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 236 | 279 | 0 | 0 | 15 |
| Adjustment Per This Item | c | -8 | 17 | 0 | 0 | 15 |
| **Net Baseline Eligibility** | | 228 | 296 | 0 | 0 | 30 |

District: Ukiah Unified
School Name: Pomolita
County: Mendocino
Application Number: 57/65615-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 27 | 0 | 57 | 3 |
| Adjustment Per This Item | d1 | 0 | 310 | 0 | 49 | 1 |
| **Net Baseline Eligibility** | | 0 | 337 | 0 | 106 | 4 |

District: Ukiah Unified
School Name: South Valley High
County: Mendocino
Application Number: 57/65615-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 193 | 0 | 0 |
| Adjustment Per This Item | g | 0 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 0 | 0 | 193 | 0 | 0 |

District: Vallejo City Unified
School Name: Cooper (Johnston) Elementary
County: Solano
Application Number: 57/70581-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | e | 0 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | d1 | 105 | 0 | 0 | 2 | 0 |
| Adjustment Per This Item | i | 75 | 0 | 0 | 0 | 0 |
| **Net Baseline Eligibility** | | 180 | 0 | 0 | 2 | 0 |

District: Vallejo City Unified
School Name: Dan Mini Elementary (Yr)
County: Solano
Application Number: 57/70581-00-000

| | Type of Adj. | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|---|
| Current Baseline Eligibility | | 34 | 0 | 0 | -11 | -23 |
| Adjustment Per This Item | e | -22 | 0 | 0 | 0 | 0 |
| Adjustment Per This Item | g | -26 | 0 | 0 | 9 | 18 |
| Adjustment Per This Item | d1 | 175 | 0 | 0 | 2 | 5 |
| Adjustment Per This Item | i | 155 | 0 | 0 | 3 | 7 |
| **Net Baseline Eligibility** | | 316 | 0 | 0 | 3 | 7 |

# SCHOOL FACILITY PROGRAM UNFUNDED APPROVALS

(Lack of AB 55 Loans)

## PURPOSE OF REPORT

To present to the State Allocation Board (Board) a list of School Facility Program (SFP) applications for unfunded approval.

## DESCRIPTION

The projects listed on the Attachment represent SFP New Construction, Modernization, Charter School and/or Overcrowding Relief Grant projects in date order of a complete application being received by the Office of Public School Construction (OPSC).

## AUTHORITY

SFP Regulation Section 1859.2 defines an Unfunded List (Lack of AB 55 Loans) as an information list of unfunded projects that was created due to the State's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction projects as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

SFP Regulation Section 1859.95 states:

"When the Board has no funds to apportion …, the Board will also accept and process applications for apportionment for purposes of developing an Unfunded List based on the date the application is Ready for Apportionment, with the exception of New Construction funding applications that utilize eligibility generated by the Alternative Enrollment Projection.

. . .

An application for funding included on an Unfunded List is eligible for reimbursement subject to adjustments in the New Construction Grants amount pursuant to Section 1859.77."

## BACKGROUND

At the March 11, 2009 SAB meeting, the Board requested that Staff continue to process applications to the Board for unfunded approval, up to the bonding authority. The Attachment reflects applications being presented for unfunded approval, including SFP modernization and new construction projects in date order of a complete application being received by the OPSC. The list also includes health and safety facility hardship applications for funding that have been processed and are ready for approval regardless of received date. The unfunded approval of the applications as reflected on the Attachment does not constitute a guarantee of future funding.

## RECOMMENDATIONS

1. Approve the SFP applications as presented on the Attachment.
2. Provide that these unfunded approvals do not constitute a guarantee of future funding.

ATTACHMENT
Unfunded Approvals
(Lack of AB 55 Loans)
State Allocation Board Meeting, December 2, 2026

| County | District | School Site | Application Number | Received Date | Grant Amount |
|---|---|---|---|---|---|
| MONTEREY | GREENFIELD UNION ELEMENTARY | MARY CHAPA ACADEMY | 57/66035-00-005 | 3/20/2023 | $ 3,443,434.30 |
| LOS ANGELES | LOS ANGELES UNIFIED | VERDUGO HILLS SENIOR HIGH | 57/64733-00-769 | 4/13/2023 | $ 11,118,161.00 |
| VENTURA | OXNARD UNION HIGH | DEL SOL HIGH | 50/72546-01-001 | 7/20/2023 | $ 59,898,752.41 |
| RIVERSIDE | COACHELLA VALLEY UNIFIED | NORTHSHORE ELEMENTARY | 50/73676-01-011 | 8/4/2023 | $ 17,166,422.49 |
| RIVERSIDE | MORENO VALLEY UNIFIED | MORENO ELEMENTARY (RECONSTRUCTION) | 50/67124-01-001 | 8/8/2023 | $ 21,507,772.65 |
| SANTA CLARA | PALO ALTO UNIFIED | ELLEN FLETCHER MIDDLE | 50/69641-02-002 | 8/8/2023 | $ 1,620,545.00 |
| SANTA CLARA | PALO ALTO UNIFIED | PALO VERDE ELEMENTARY | 50/69641-02-003 | 8/8/2023 | $ 1,604,183.00 |
| RIVERSIDE | TEMECULA VALLEY UNIFIED | SUMMIT ACADEMY | 50/75192-01-003 | 8/11/2023 | $ 6,813,802.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | VENICE SENIOR HIGH | 57/64733-00-788 | 8/23/2023 | $ 8,722,422.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | MILLIKAN (ROBERT A.) JUNIOR HIGH | 57/64733-00-789 | 8/28/2023 | $ 4,656,817.00 |
| SAN DIEGO | FALLBROOK UNION HIGH | IVY HIGH | 57/68122-00-003 | 8/29/2023 | $ 1,151,946.00 |
| FRESNO | FOWLER UNIFIED | FOWLER HIGH | 50/62158-00-003 | 8/31/2023 | $ 1,816,526.00 |
| LOS ANGELES | COMPTON UNIFIED | COMPTON HIGH | 57/73437-01-045 | 9/14/2023 | $ 1,035,005.00 |
| ALAMEDA | PLEASANTON UNIFIED | MOHR ELEMENTARY | 57/75101-00-020 | 9/15/2023 | $ 1,069,892.00 |
| ALAMEDA | PLEASANTON UNIFIED | WALNUT GROVE ELEMENTARY | 57/75101-00-021 | 9/15/2023 | $ 600,982.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | DODSON MIDDLE | 57/64733-20-026 | 9/19/2023 | $ 7,809,065.00 |
| ALAMEDA | PLEASANTON UNIFIED | HARVEST PARK INTERMEDIATE | 57/75101-00-022 | 9/19/2023 | $ 1,323,662.00 |
| LOS ANGELES | EL RANCHO UNIFIED | EL RANCHO HIGH | 57/64527-00-017 | 9/20/2023 | $ 2,443,462.00 |
| SAN LUIS OBISPO | TEMPLETON UNIFIED | TEMPLETON HIGH | 57/68841-00-007 | 9/25/2023 | $ 858,286.00 |
| SOLANO | VALLEJO CITY UNIFIED | COOPER (JOHNSTON) ELEMENTARY | 57/70581-00-028 | 9/25/2023 | $ 1,247,121.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | UNIVERSITY SENIOR HIGH | 57/64733-21-038 | 9/27/2023 | $ 3,664,467.00 |
| SOLANO | VALLEJO CITY UNIFIED | DAN MINI ELEMENTARY YR | 57/70581-00-029 | 9/27/2023 | $ 1,495,476.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | GRAND VIEW BOULEVARD ELEMENTARY | 57/64733-00-793 | 9/29/2023 | $ 1,509,938.00 |
| RIVERSIDE | PALM SPRINGS UNIFIED | DELLA S. LINDLEY ELEMENTARY | 57/67173-00-014 | 10/3/2023 | $ 4,279,939.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | KENNEDY (ROBERT F.) ELEMENTARY | 57/64733-00-794 | 10/4/2023 | $ 4,416,653.00 |
| MENDOCINO | UKIAH UNIFIED | POMOLITA | 57/65615-00-011 | 10/5/2023 | $ 3,278,452.00 |
| MENDOCINO | UKIAH UNIFIED | SOUTH VALLEY HIGH | 57/65615-00-012 | 10/5/2023 | $ 1,691,361.00 |
| COLUSA | PIERCE JOINT UNIFIED | PIERCE HIGH | 57/61614-00-010 | 10/5/2023 | $ 1,894,425.00 |
| MENDOCINO | UKIAH UNIFIED | EAGLE PEAK MIDDLE | 57/65615-00-013 | 10/6/2023 | $ 2,175,734.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | DOWNTOWN BUSINESS HIGH | 57/64733-00-795 | 10/10/2023 | $ 1,872,006.00 |
| RIVERSIDE | VAL VERDE UNIFIED | VISTA VERDE MIDDLE | 57/75242-00-014 | 10/13/2023 | $ 540,616.00 |
| MARIN | NOVATO UNIFIED | NOVATO HIGH | 57/65417-00-031 | 10/17/2023 | $ 548,686.00 |
| MARIN | NOVATO UNIFIED | LU SUTTON ELEMENTARY | 57/65417-00-032 | 10/17/2023 | $ 412,620.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | SUNLAND ELEMENTARY | 57/64733-00-796 | 10/18/2023 | $ 1,180,502.00 |
| CONTRA COSTA | MARTINEZ UNIFIED | JOHN SWETT ELEMENTARY | 57/61739-00-013 | 10/19/2023 | $ 1,704,347.00 |
| SAN BERNARDINO | FONTANA UNIFIED | SEQUOIA JUNIOR HIGH | 57/67710-00-029 | 10/19/2023 | $ 2,619,777.00 |
| BUTTE | CHICO UNIFIED | MCMANUS (JOHN A.) ELEMENTARY | 57/61424-00-012 | 10/23/2023 | $ 3,596,591.00 |
| LOS ANGELES | BEVERLY HILLS UNIFIED | BEVERLY VISTA ELEMENTARY | 57/64311-00-009 | 10/26/2023 | $ 1,269,884.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | PASEO DEL REY FUNDAMENTAL | 57/64733-42-021 | 10/26/2023 | $ 1,947,764.00 |
| TULARE | SAUCELITO ELEMENTARY | SAUCELITO ELEMENTARY | 57/72108-00-001 | 10/27/2023 | $ 105,748.00 |
| SONOMA | SANTA ROSA HIGH | SANTA ROSA HIGH | 57/70920-00-015 | 10/28/2023 | $ 3,472,957.00 |
| ALAMEDA | ALAMEDA CITY UNIFIED | EARHART (AMELIA) ELEMENTARY | 57/61119-00-026 | 10/30/2023 | $ 866,795.00 |
| LOS ANGELES | AZUSA UNIFIED | CENTER MIDDLE | 57/64279-00-031 | 10/30/2023 | $ 880,313.00 |
| ORANGE | FOUNTAIN VALLEY ELEMENTARY | PLAVAN (URBAIN H.) ELEMENTARY | 57/66498-00-022 | 10/30/2023 | $ 1,080,833.00 |
| SONOMA | SANTA ROSA ELEMENTARY | BROOK HILL ELEMENTARY | 57/70912-00-012 | 10/30/2023 | $ 1,216,815.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | GRIFFITH (DAVID WARK) JUNIOR HIGH | 57/64733-00-797 | 10/31/2023 | $ 823,943.00 |
| FRESNO | FRESNO UNIFIED | YOSEMITE MIDDLE | 57/62166-00-150 | 11/6/2023 | $ 2,035,623.00 |
| LOS ANGELES | LYNWOOD UNIFIED | ROSA PARKS ELEMENTARY | 57/64774-00-018 | 11/8/2023 | $ 695,832.00 |
| LOS ANGELES | LYNWOOD UNIFIED | TWAIN (MARK) ELEMENTARY | 57/64774-00-019 | 11/8/2023 | $ 923,239.00 |
| SHASTA | CASCADE UNION ELEMENTARY | TREE OF LIFE INTERNATIONAL CHARTER | 54/69914-00-002 | 2/2/2026 | $ 2,068,218.00 |
| MARIN | SAN RAFAEL CITY HIGH | SAN RAFAEL HIGH | 58/65466-00-001 | 7/16/2026 | $ 352,559.00 |

ATTACHMENT
Unfunded Approvals
(Lack of AB 55 Loans)
State Allocation Board Meeting, December 2, 2026

| County | District | School Site | Application Number | Received Date | Grant Amount |
|---|---|---|---|---|---|
| SONOMA | SANTA ROSA ELEMENTARY | SANTA ROSA FRENCH-AMERICAN CHARTER | 54/70912-00-008 | 8/14/2026 | $ 276,317.00 |
| SONOMA | SANTA ROSA ELEMENTARY | SANTA ROSA FRENCH-AMERICAN CHARTER | 54/70912-00-009 | 8/14/2026 | $ 2,426,366.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | KING CHAVEZ ACADEMY OF EXCELLENCE | 54/68338-02-004 | 8/25/2026 | $ 6,430,254.00 |

| Program | Amount (in Dollars) |
|---|---|
| New Construction | $ 110,428,003.55 |
| Modernization | $ 97,681,591.30 |
| Facility Hardship - Rehabilitation | $ 352,559.00 |
| Charter | $ 11,201,155.00 |
| **Total** | **$ 219,663,308.85** |

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Greenfield Union Elementary | **PTN:** | 66035 - 25 |
| **Application No:** | 57/66035-00-005 | **County:** | Monterey |
| **School Name:** | Mary Chapa Academy | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod Design Grant** | **051-570** | **51** | $ 434,540.00 | | |
| **Mod/Add. Grant** | **902-570** | **2** | | $ 3,307,440.00 | $ 3,307,440.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | 200,000.00 | 2,068,965.70 | |
| **Financial Hardship** | **051-570** | **51** | 89,693.33 | | |
| **Financial Hardship** | **902-570** | **2** | | 135,994.30 | 135,994.30 |
| **Total** | | | **$ 724,233.33** | **$ 5,512,400.00** | **$ 3,443,434.30** |

**Funding Sources:** **Proposition 51 Bonds/2016-Nov.; Proposition 2 Bonds/2024-Nov.**

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 519 |
| | **Non-Severe:** | 21 |
| **Recommended Acres:** | | 15.5 |
| **Existing Acres:** | | 17.5 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 105,692.00 |
| **Base Grant - Under 50Yr** | $ | 3,523,056.00 |
| **Fire Detection** | $ | 113,232.00 |
| **Subtotal/State Share (60%)** | | 3,741,980.00 |
| **Subtotal/Applicant Share (40%)** | | 2,494,653.33 |
| **Subtotal - Total Project Cost** | $ | **6,236,633.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 3,741,980.00 |
| **Total Applicant Share (40%)** | | 2,494,653.33 |
| **Total Project Cost** | $ | **6,236,633.33** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant qualifies for financial hardship pursuant to School Facility Program Regulation Section 1859.81(c)(1). The Applicant's outstanding bonded indebtedness as of October 22, 2026, is at least 60 percent of its total bonding capacity.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5561 |
| **Application No:** | 57/64733-00-769 | **County:** | Los Angeles |
| **School Name:** | Verdugo Hills Senior High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 11,118,161.00 | **$** 11,118,161.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 7,412,107.33 | |
| **Total** | | | **$** **0.00** | **$** **18,530,268.33** | **$** **11,118,161.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 2 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **9-12** | 791 |
| **Recommended Acres:** | | 35.5 |
| **Existing Acres:** | | 22.21 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 285,730.00 |
| **Base Grant - Over 50Yr** | **$** | 9,507,029.00 |
| **Base Grant - Under 50Yr** | **$** | 17,306.00 |
| **Utilities** | **$** | 1,308,096.00 |
| **Subtotal/State Share (60%)** | | 11,118,161.00 |
| **Subtotal/Applicant Share (40%)** | | 7,412,107.33 |
| **Subtotal - Total Project Cost** | **$** | **18,530,268.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 11,118,161.00 |
| **Total Applicant Share (40%)** | | 7,412,107.33 |
| **Total Project Cost** | **$** | **18,530,268.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Oxnard Union High | **PTN:** | 72546 - 71 |
| **Application No:** | 50/72546-01-001 | **County:** | Ventura |
| **School Name:** | Del Sol High | **Filing Basis:** | Rio Mesa-Pacifica-Oxnard HSAA |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | **$** | **$** 59,898,752.41 | **$** 59,898,752.41 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 59,898,752.41 | |
| **Total** | | | **$** **0.00** | **$** **119,797,504.82** | **$** **59,898,752.41** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | High School |
| **Pupils Assigned:** | |
| **9-12:** | 1053 |
| **Non-Severe:** | 39 |
| **Severe:** | 12 |
| **Addition to Existing Site:** | No |
| **Master Plan Acres:** | 55.7 |
| **Recommended Acres:** | 55.3 |
| **Existing Acres:** | 0.0 |
| **Proposed Acres:** | 47.13 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **2% of Appraised or Actual Value** | **$** | 537,319.70 |
| **Automatic Sprinkler System** | **$** | 392,199.00 |
| **Base Grant** | **$** | 25,012,788.00 |
| **DTSC Fees** | **$** | 17,177.21 |
| **Fire Detection** | **$** | 48,525.00 |
| **General Site** | **$** | 2,213,538.00 |
| **NC Site Acquisition** | **$** | 13,432,992.50 |
| **Off Site** | **$** | 3,595,001.00 |
| **Service Site Development** | **$** | 14,541,905.00 |
| **Utilities** | **$** | 107,307.00 |
| **Subtotal/State Share (50%)** | | 59,898,752.41 |
| **Subtotal/Applicant Share (50%)** | | 59,898,752.41 |
| **Subtotal - Total Project Cost** | **$** | **119,797,504.82** |
| **Local Funding Adjustment** | **$** | 0.00 |
| **Total State Share (50%)** | | 59,898,752.41 |
| **Total Applicant Share (50%)** | | 59,898,752.41 |
| **Total Project Cost** | **$** | **119,797,504.82** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Coachella Valley Unified | **PTN:** | 73676 - 185 |
| **Application No:** | 50/73676-01-011 | **County:** | Riverside |
| **School Name:** | Northshore Elementary | **Filing Basis:** | K-12 and West Shore |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | **$** | **$** 17,166,422.49 | **$** 17,166,422.49 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 17,166,422.49 | |
| **Total** | | | **$** **0.00** | **$** **34,332,844.98** | **$** **17,166,422.49** |

**Funding Source:** **Proposition 2 Bonds/2024-Nov.**

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned:** | **K-6:** | 359 |
| | **7-8:** | 134 |
| | **9-12:** | 132 |
| **Number of Classrooms:** | | 25 |
| **Addition to Existing Site:** | | No |
| **Use of Grants 1859.77.3(a):** | | No |
| **Use of Grants 1859.77.3(b):** | | Yes |
| **Master Plan Acres:** | | 10.4 |
| **Recommended Acres:** | | 10.4 |
| **Proposed Acres:** | | 11.62 |
| **Geographic Location** | | 5% |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **2% of Appraised or Actual Value** | **$** | 25,000.00 |
| **Automatic Sprinkler System** | **$** | 187,330.00 |
| **Base Grant** | **$** | 11,132,873.00 |
| **DTSC Fees** | **$** | 750.00 |
| **Fire Detection** | **$** | 16,340.00 |
| **General Site** | **$** | 994,865.00 |
| **Geographic Location** | **$** | 614,117.00 |
| **NC Site Acquisition** | **$** | 260,656.49 |
| **Off Site** | **$** | 347,539.00 |
| **Service Site Development** | **$** | 2,770,177.00 |
| **Utilities** | **$** | 816,775.00 |
| **Subtotal/State Share (50%)** | | 17,166,422.49 |
| **Subtotal/Applicant Share (50%)** | | 17,166,422.49 |
| **Subtotal - Total Project Cost** | **$** | **34,332,844.98** |
| **Local Funding Adjustment** | **$** | 0.00 |
| **Total State Share (50%)** | | 17,166,422.49 |
| **Total Applicant Share (50%)** | | 17,166,422.49 |
| **Total Project Cost** | **$** | **34,332,844.98** |

## STIPULATED TERMS & NEXT STEPS

Pursuant to SFP Regulation Section 1859.74, the grants for Site Acquisition have been reduced on a prorated basis by the percentage of the excess acreage of the site that exceeds the master plan site acreage approved by the California Department of Education.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Moreno Valley Unified | **PTN:** | 67124 - 204 |
| **Application No:** | 50/67124-01-001 | **County:** | Riverside |
| **School Name:** | Moreno Elementary (Reconstruction) | **Filing Basis:** | Canyon Springs-Valley View SHSAA |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | **$** | **$** 21,507,772.65 | **$** 21,507,772.65 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 21,507,772.65 | |
| **Total** | | | **$ 0.00** | **$ 43,015,545.30** | **$ 21,507,772.65** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Elementary School |
| **Pupils Assigned:** | **K-6:** 889 |
| **Number of Classrooms:** | 37 |
| **Addition to Existing Site:** | No |
| **Use of Grants 1859.77.3(a):** | No |
| **Use of Grants 1859.77.3(b):** | Yes |
| **Master Plan Acres:** | 16.1 |
| **Recommended Acres:** | 11.8 |
| **Proposed Acres:** | 10.0 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **2% of Appraised or Actual Value** | **$** | 25,000.00 |
| **Automatic Sprinkler System** | **$** | 243,586.00 |
| **Base Grant** | **$** | 14,589,379.00 |
| **DTSC Fees** | **$** | 5,212.65 |
| **Fire Detection** | **$** | 17,780.00 |
| **General Site** | **$** | 1,205,381.00 |
| **Multi Level Construction** | **$** | 786,609.00 |
| **NC Site Acquisition** | **$** | 537,500.00 |
| **Off Site** | **$** | 1,000,049.00 |
| **Service Site Development** | **$** | 2,664,857.00 |
| **Utilities** | **$** | 432,419.00 |
| **Subtotal/State Share (50%)** | | 21,507,772.65 |
| **Subtotal/Applicant Share (50%)** | | 21,507,772.65 |
| **Subtotal - Total Project Cost** | **$** | **43,015,545.30** |
| **Local Funding Adjustment** | **$** | 0.00 |
| **Total State Share (50%)** | | 21,507,772.65 |
| **Total Applicant Share (50%)** | | 21,507,772.65 |
| **Total Project Cost** | **$** | **43,015,545.30** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Palo Alto Unified | **PTN:** | 69641 - 134 |
| **Application No:** | 50/69641-02-002 | **County:** | Santa Clara |
| **School Name:** | Ellen Fletcher Middle | **Filing Basis:** | Gunn High |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | **$** | **$** 1,620,545.00 | **$** 1,620,545.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,620,545.00 | |
| **Total** | | | **$** **0.00** | **$** **3,241,090.00** | **$** **1,620,545.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned:** | |
| **9-12:** | 54 |
| **Number of Classrooms:** | 3 |
| **Addition to Existing Site:** | No |
| **Use of Grants 1859.77.3(a):** | No |
| **Use of Grants 1859.77.3(b):** | Yes |
| **Master Plan Acres:** | 14.0 |
| **Recommended Acres:** | 10.7 |
| **Existing Acres:** | 8.5 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Automatic Sprinkler System** | **$** | 18,414.00 |
| **Base Grant** | **$** | 1,192,644.00 |
| **Fire Detection** | **$** | 2,322.00 |
| **Service Site Development** | **$** | 181,008.00 |
| **Small Size Project** | **$** | 143,117.00 |
| **Utilities** | **$** | 83,040.00 |
| **Subtotal/State Share (50%)** | | 1,620,545.00 |
| **Subtotal/Applicant Share (50%)** | | 1,620,545.00 |
| **Subtotal - Total Project Cost** | **$** | **3,241,090.00** |
| **Local Funding Adjustment** | **$** | 0.00 |
| **Total State Share (50%)** | | 1,620,545.00 |
| **Total Applicant Share (50%)** | | 1,620,545.00 |
| **Total Project Cost** | **$** | **3,241,090.00** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Palo Alto Unified | **PTN:** | 69641 - 133 |
| **Application No:** | 50/69641-02-003 | **County:** | Santa Clara |
| **School Name:** | Palo Verde Elementary | **Filing Basis:** | Gunn High |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | **$** | **$** 1,604,183.00 | **$** 1,604,183.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,604,183.00 | |
| **Total** | | | **$** **0.00** | **$** **3,208,366.00** | **$** **1,604,183.00** |

**Funding Source:** **Proposition 2 Bonds/2024-Nov.**

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Elementary School |
| **Pupils Assigned:** | |
| **9-12:** | 50 |
| **Number of Classrooms:** | 2 |
| **Addition to Existing Site:** | No |
| **Use of Grants 1859.77.3(a):** | No |
| **Use of Grants 1859.77.3(b):** | Yes |
| **Master Plan Acres:** | 9.7 |
| **Recommended Acres:** | 9.7 |
| **Existing Acres:** | 5.0 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Automatic Sprinkler System** | **$** | 17,050.00 |
| **Base Grant** | **$** | 1,104,300.00 |
| **Fire Detection** | **$** | 2,150.00 |
| **Service Site Development** | **$** | 178,976.00 |
| **Small Size Project** | **$** | 132,516.00 |
| **Utilities** | **$** | 169,191.00 |
| **Subtotal/State Share (50%)** | | 1,604,183.00 |
| **Subtotal/Applicant Share (50%)** | | 1,604,183.00 |
| **Subtotal - Total Project Cost** | **$** | **3,208,366.00** |
| **Local Funding Adjustment** | **$** | 0.00 |
| **Total State Share (50%)** | | 1,604,183.00 |
| **Total Applicant Share (50%)** | | 1,604,183.00 |
| **Total Project Cost** | **$** | **3,208,366.00** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Temecula Valley Unified | **PTN:** | 75192 - 239 |
| **Application No:** | 50/75192-01-003 | **County:** | Riverside |
| **School Name:** | Summit Academy | **Filing Basis:** | Chaparral HSAA |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | $ | $ 6,813,802.00 | $ 6,813,802.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 6,813,802.00 | |
| **Total** | | | $ **0.00** | $ **13,627,604.00** | $ **6,813,802.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Elementary School |
| **Pupils Assigned:** **K-6:** | 325 |
| **Non-Severe:** | 26 |
| **Number of Classrooms:** | 15 |
| **Addition to Existing Site:** | No |
| **Master Plan Acres:** | 21.2 |
| **Recommended Acres:** | 14.7 |
| **Existing Acres:** | 20.3 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Automatic Sprinkler System** | $ | 104,182.00 |
| **Base Grant** | $ | 6,135,467.00 |
| **Fire Detection** | $ | 8,008.00 |
| **Service Site Development** | $ | 566,145.00 |
| **Subtotal/State Share (50%)** | | 6,813,802.00 |
| **Subtotal/Applicant Share (50%)** | | 6,813,802.00 |
| **Subtotal - Total Project Cost** | $ | **13,627,604.00** |
| **Local Funding Adjustment** | $ | 0.00 |
| **Total State Share (50%)** | | 6,813,802.00 |
| **Total Applicant Share (50%)** | | 6,813,802.00 |
| **Total Project Cost** | $ | **13,627,604.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5591 |
| **Application No:** | 57/64733-00-788 | **County:** | Los Angeles |
| **School Name:** | Venice Senior High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 8,722,422.00 | $ 8,722,422.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 5,814,948.00 | |
| **Total** | | | $ **0.00** | $ **14,537,370.00** | $ **8,722,422.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | High School |
| **Pupils Assigned Under 50 Yrs:** | |
| **9-12** | 796 |
| **Non-Severe:** | 25 |
| **Severe:** | 2 |
| **Recommended Acres:** | 52.5 |
| **Existing Acres:** | 28.14 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 217,822.00 |
| **Base Grant - Under 50Yr** | $ | 7,260,747.00 |
| **Urban / Security / Impacted Site** | $ | 1,243,853.00 |
| **Subtotal/State Share (60%)** | | 8,722,422.00 |
| **Subtotal/Applicant Share (40%)** | | 5,814,948.00 |
| **Subtotal - Total Project Cost** | $ | **14,537,370.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 8,722,422.00 |
| **Total Applicant Share (40%)** | | 5,814,948.00 |
| **Total Project Cost** | $ | **14,537,370.00** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5866, 6357 |
| **Application No:** | 57/64733-00-789 | **County:** | Los Angeles |
| **School Name:** | Millikan (Robert A.) Junior High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 4,656,817.00 | $ 4,656,817.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 3,104,544.67 | |
| **Total** | | | $ **0.00** | $ **7,761,361.67** | $ **4,656,817.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned Under 50 Yrs:** | |
| **7-8:** | 0 |
| **Non-Severe:** | 0 |
| **Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | |
| **7-8:** | 392 |
| **Non-Severe:** | 2 |
| **Severe:** | 3 |
| **Recommended Acres:** | 24.9 |
| **Existing Acres:** | 18.99 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 111,581.00 |
| **Base Grant - Over 50Yr** | $ | 3,719,361.00 |
| **Fire Detection** | $ | 82,003.00 |
| **Utilities** | $ | 743,872.00 |
| **Subtotal/State Share (60%)** | | 4,656,817.00 |
| **Subtotal/Applicant Share (40%)** | | 3,104,544.67 |
| **Subtotal - Total Project Cost** | $ | **7,761,361.67** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 4,656,817.00 |
| **Total Applicant Share (40%)** | | 3,104,544.67 |
| **Total Project Cost** | $ | **7,761,361.67** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Fallbrook Union High | **PTN:** | 68122 - 17 |
| **Application No:** | 57/68122-00-003 | **County:** | San Diego |
| **School Name:** | Ivy High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,151,946.00 | $ 1,151,946.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 767,964.00 | |
| **Total** | | | $ **0.00** | $ **1,919,910.00** | $ **1,151,946.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 121 |
| **Recommended Acres:** | | 2.9 |
| **Existing Acres:** | | 1.85 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 31,410.00 |
| **Base Grant - Under 50Yr** | $ | 1,047,013.00 |
| **Fire Detection** | $ | 24,563.00 |
| **Prevailing Wage Monitoring** | $ | 1,725.00 |
| **Project Assistance** | $ | 5,354.00 |
| **Small Size Project** | $ | 41,881.00 |
| **Subtotal/State Share (60%)** | | 1,151,946.00 |
| **Subtotal/Applicant Share (40%)** | | 767,964.00 |
| **Subtotal - Total Project Cost** | $ | **1,919,910.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,151,946.00 |
| **Total Applicant Share (40%)** | | 767,964.00 |
| **Total Project Cost** | $ | **1,919,910.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Fowler Unified | **PTN:** | 62158 - 53 |
| **Application No:** | 50/62158-00-003 | **County:** | Fresno |
| **School Name:** | Fowler High | **Filing Basis:** | District-wide |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **NC/Add. Grant** | **902-500** | **2** | **$** | **$** 1,816,526.00 | **$** 1,816,526.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,816,526.00 | |
| **Total** | | | **$** **0.00** | **$** **3,633,052.00** | **$** **1,816,526.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned:** | **K-6:** | 48 |
| | **9-12:** | 6 |
| **Number of Classrooms:** | | 2 |
| **Addition to Existing Site:** | | No |
| **Use of Grants 1859.77.3(a):** | | No |
| **Use of Grants 1859.77.3(b):** | | Yes |
| **Master Plan Acres:** | | 33.5 |
| **Recommended Acres:** | | 33.5 |
| **Existing Acres:** | | 50.8 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Automatic Sprinkler System** | **$** | 15,198.00 |
| **Base Grant** | **$** | 920,244.00 |
| **Fire Detection** | **$** | 1,218.00 |
| **Off Site** | **$** | 24,936.00 |
| **Service Site Development** | **$** | 505,103.00 |
| **Small Size Project** | **$** | 110,429.00 |
| **Utilities** | **$** | 239,398.00 |
| **Subtotal/State Share (50%)** | | 1,816,526.00 |
| **Subtotal/Applicant Share (50%)** | | 1,816,526.00 |
| **Subtotal - Total Project Cost** | **$** | **3,633,052.00** |
| **Local Funding Adjustment** | **$** | 0.00 |
| **Total State Share (50%)** | | 1,816,526.00 |
| **Total Applicant Share (50%)** | | 1,816,526.00 |
| **Total Project Cost** | **$** | **3,633,052.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Compton Unified | **PTN:** | 73437 - 140 |
| **Application No:** | 57/73437-01-045 | **County:** | Los Angeles |
| **School Name:** | Compton High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,035,005.00 | **$** 1,035,005.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 690,003.33 | |
| **Total** | | | **$** **0.00** | **$** **1,725,008.33** | **$** **1,035,005.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 0 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **9-12** | 63 |
| **Recommended Acres:** | | 40.7 |
| **Existing Acres:** | | 37.0 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 22,716.00 |
| **Base Grant - Over 50Yr** | **$** | 757,197.00 |
| **Fire Detection** | **$** | 12,789.00 |
| **Small Size Project** | **$** | 90,864.00 |
| **Utilities** | **$** | 151,439.00 |
| **Subtotal/State Share (60%)** | | 1,035,005.00 |
| **Subtotal/Applicant Share (40%)** | | 690,003.33 |
| **Subtotal - Total Project Cost** | **$** | **1,725,008.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,035,005.00 |
| **Total Applicant Share (40%)** | | 690,003.33 |
| **Total Project Cost** | **$** | **1,725,008.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Pleasanton Unified | **PTN:** | 75101 - 106,76 |
| **Application No:** | 57/75101-00-020 | **County:** | Alameda |
| **School Name:** | Mohr Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,069,892.00 | $ 1,069,892.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 713,261.33 | |
| **Total** | | | $ **0.00** | $ **1,783,153.33** | $ **1,069,892.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 134 |
| **Recommended Acres:** | | 10.1 |
| **Existing Acres:** | | 5.5 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 25,121.00 |
| **Base Grant - Under 50Yr** | $ | 837,366.00 |
| **Fire Detection** | $ | 27,202.00 |
| **Small Size Project** | $ | 33,495.00 |
| **Urban / Security / Impacted Site** | $ | 146,708.00 |
| **Subtotal/State Share (60%)** | | 1,069,892.00 |
| **Subtotal/Applicant Share (40%)** | | 713,261.33 |
| **Subtotal - Total Project Cost** | $ | **1,783,153.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,069,892.00 |
| **Total Applicant Share (40%)** | | 713,261.33 |
| **Total Project Cost** | $ | **1,783,153.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Pleasanton Unified | **PTN:** | 75101 - 108 |
| **Application No:** | 57/75101-00-021 | **County:** | Alameda |
| **School Name:** | Walnut Grove Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 600,982.00 | **$** 600,982.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 400,654.67 | |
| **Total** | | | **$** **0.00** | **$** **1,001,636.67** | **$** **600,982.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 59 |
| **Recommended Acres:** | | 11.7 |
| **Existing Acres:** | | 8.0 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 15,365.00 |
| **Base Grant - Over 50Yr** | **$** | 512,179.00 |
| **Fire Detection** | **$** | 11,977.00 |
| **Small Size Project** | **$** | 61,461.00 |
| **Subtotal/State Share (60%)** | | 600,982.00 |
| **Subtotal/Applicant Share (40%)** | | 400,654.67 |
| **Subtotal - Total Project Cost** | **$** | **1,001,636.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 600,982.00 |
| **Total Applicant Share (40%)** | | 400,654.67 |
| **Total Project Cost** | **$** | **1,001,636.67** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5017, 5435, 5624, 5871 |
| **Application No:** | 57/64733-20-026 | **County:** | Los Angeles |
| **School Name:** | Dodson Middle | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 7,809,065.00 | $ 7,809,065.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 5,206,043.33 | |
| **Total** | | | $ **0.00** | $ **13,015,108.33** | $ **7,809,065.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Middle School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **7-8:** | 6 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **7-8:** | 804 |
| **Recommended Acres:** | | 19.9 |
| **Existing Acres:** | | 20.61 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 222,659.00 |
| **Base Grant - Over 50Yr** | $ | 7,382,328.00 |
| **Base Grant - Under 50Yr** | $ | 39,648.00 |
| **Fire Detection** | $ | 164,430.00 |
| **Subtotal/State Share (60%)** | | 7,809,065.00 |
| **Subtotal/Applicant Share (40%)** | | 5,206,043.33 |
| **Subtotal - Total Project Cost** | $ | **13,015,108.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 7,809,065.00 |
| **Total Applicant Share (40%)** | | 5,206,043.33 |
| **Total Project Cost** | $ | **13,015,108.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Pleasanton Unified | **PTN:** | 75101 - 100 |
| **Application No:** | 57/75101-00-022 | **County:** | Alameda |
| **School Name:** | Harvest Park Intermediate | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,323,662.00 | **$** 1,323,662.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 882,441.33 | |
| **Total** | | | **$** **0.00** | **$** **2,206,103.33** | **$** **1,323,662.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Middle School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **7-8:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **7-8:** | 132 |
| **Recommended Acres:** | | 18.1 |
| **Existing Acres:** | | 20.0 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 36,361.00 |
| **Base Grant - Over 50Yr** | **$** | 1,212,024.00 |
| **Fire Detection** | **$** | 26,796.00 |
| **Small Size Project** | **$** | 48,481.00 |
| **Subtotal/State Share (60%)** | | 1,323,662.00 |
| **Subtotal/Applicant Share (40%)** | | 882,441.33 |
| **Subtotal - Total Project Cost** | **$** | **2,206,103.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,323,662.00 |
| **Total Applicant Share (40%)** | | 882,441.33 |
| **Total Project Cost** | **$** | **2,206,103.33** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | El Rancho Unified | **PTN:** | 64527 - 74 |
| **Application No:** | 57/64527-00-017 | **County:** | Los Angeles |
| **School Name:** | El Rancho High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 2,443,462.00 | **$** 2,443,462.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,628,974.67 | |
| **Total** | | | **$** **0.00** | **$** **4,072,436.67** | **$** **2,443,462.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 0 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **9-12** | 190 |
| **Recommended Acres:** | | 55.3 |
| **Existing Acres:** | | 37.48 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 68,508.00 |
| **Base Grant - Over 50Yr** | **$** | 2,283,610.00 |
| **Small Size Project** | **$** | 91,344.00 |
| **Subtotal/State Share (60%)** | | 2,443,462.00 |
| **Subtotal/Applicant Share (40%)** | | 1,628,974.67 |
| **Subtotal - Total Project Cost** | **$** | **4,072,436.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 2,443,462.00 |
| **Total Applicant Share (40%)** | | 1,628,974.67 |
| **Total Project Cost** | **$** | **4,072,436.67** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Templeton Unified | **PTN:** | 68841 - 27 |
| **Application No:** | 57/68841-00-007 | **County:** | San Luis Obispo |
| **School Name:** | Templeton High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 858,286.00 | **$** 858,286.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 572,190.67 | |
| **Total** | | | **$** **0.00** | **$** **1,430,476.67** | **$** **858,286.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 84 |
| **Recommended Acres:** | | 29.1 |
| **Existing Acres:** | | 31.51 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 21,806.00 |
| **Base Grant - Under 50Yr** | **$** | 726,852.00 |
| **Fire Detection** | **$** | 17,052.00 |
| **Project Assistance** | **$** | 5,354.00 |
| **Small Size Project** | **$** | 87,222.00 |
| **Subtotal/State Share (60%)** | | 858,286.00 |
| **Subtotal/Applicant Share (40%)** | | 572,190.67 |
| **Subtotal - Total Project Cost** | **$** | **1,430,476.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 858,286.00 |
| **Total Applicant Share (40%)** | | 572,190.67 |
| **Total Project Cost** | **$** | **1,430,476.67** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Vallejo City Unified | **PTN:** | 70581 - 119 |
| **Application No:** | 57/70581-00-028 | **County:** | Solano |
| **School Name:** | Cooper (Johnston) Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,247,121.00 | $ 1,247,121.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 831,414.00 | |
| **Total** | | | $ 0.00 | $ 2,078,535.00 | $ 1,247,121.00 |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 130 |
| | **Non-Severe:** | 2 |
| **Recommended Acres:** | | 7.5 |
| **Existing Acres:** | | 6.94 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 34,966.00 |
| **Base Grant - Over 50Yr** | $ | 1,165,534.00 |
| **Small Size Project** | $ | 46,621.00 |
| **Subtotal/State Share (60%)** | | 1,247,121.00 |
| **Subtotal/Applicant Share (40%)** | | 831,414.00 |
| **Subtotal - Total Project Cost** | $ | **2,078,535.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,247,121.00 |
| **Total Applicant Share (40%)** | | 831,414.00 |
| **Total Project Cost** | $ | **2,078,535.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5192, 6319 |
| **Application No:** | 57/64733-21-038 | **County:** | Los Angeles |
| **School Name:** | University Senior High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 3,664,467.00 | **$** 3,664,467.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 2,442,978.00 | |
| **Total** | | | **$** **0.00** | **$** **6,107,445.00** | **$** **3,664,467.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 402 |
| **Recommended Acres:** | | 38.9 |
| **Existing Acres:** | | 25.99 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 104,355.00 |
| **Base Grant - Under 50Yr** | **$** | 3,478,506.00 |
| **Fire Detection** | **$** | 81,606.00 |
| **Subtotal/State Share (60%)** | | 3,664,467.00 |
| **Subtotal/Applicant Share (40%)** | | 2,442,978.00 |
| **Subtotal - Total Project Cost** | **$** | **6,107,445.00** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 3,664,467.00 |
| **Total Applicant Share (40%)** | | 2,442,978.00 |
| **Total Project Cost** | **$** | **6,107,445.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Vallejo City Unified | **PTN:** | 70581 - 114, 118 |
| **Application No:** | 57/70581-00-029 | **County:** | Solano |
| **School Name:** | Dan Mini Elementary Yr | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,495,476.00 | **$** 1,495,476.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 996,984.00 | |
| **Total** | | | **$** **0.00** | **$** **2,492,460.00** | **$** **1,495,476.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 161 |
| **Recommended Acres:** | | 10.4 |
| **Existing Acres:** | | 10.37 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 41,929.00 |
| **Base Grant - Over 50Yr** | **$** | 1,397,641.00 |
| **Small Size Project** | **$** | 55,906.00 |
| **Subtotal/State Share (60%)** | | 1,495,476.00 |
| **Subtotal/Applicant Share (40%)** | | 996,984.00 |
| **Subtotal - Total Project Cost** | **$** | **2,492,460.00** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,495,476.00 |
| **Total Applicant Share (40%)** | | 996,984.00 |
| **Total Project Cost** | **$** | **2,492,460.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5132, 5728 |
| **Application No:** | 57/64733-00-793 | **County:** | Los Angeles |
| **School Name:** | Grand View Boulevard Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,509,938.00 | $ 1,509,938.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,006,625.33 | |
| **Total** | | | $ **0.00** | $ **2,516,563.33** | $ **1,509,938.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Non-Severe:** | 0 |
| | **Severe:** | 1 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 156 |
| | **Non-Severe:** | 2 |
| **Recommended Acres:** | | 10.2 |
| **Existing Acres:** | | 7.93 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 42,335.00 |
| **Base Grant - Over 50Yr** | $ | 1,391,240.00 |
| **Base Grant - Under 50Yr** | $ | 19,917.00 |
| **Small Size Project** | $ | 56,446.00 |
| **Subtotal/State Share (60%)** | | 1,509,938.00 |
| **Subtotal/Applicant Share (40%)** | | 1,006,625.33 |
| **Subtotal - Total Project Cost** | $ | **2,516,563.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,509,938.00 |
| **Total Applicant Share (40%)** | | 1,006,625.33 |
| **Total Project Cost** | $ | **2,516,563.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Palm Springs Unified | **PTN:** | 67173 - 262 |
| **Application No:** | 57/67173-00-014 | **County:** | Riverside |
| **School Name:** | Della S. Lindley Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 4,279,939.00 | **$** 4,279,939.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 2,853,292.67 | |
| **Total** | | | **$** **0.00** | **$** **7,133,231.67** | **$** **4,279,939.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 514 |
| **Recommended Acres:** | | 11.1 |
| **Existing Acres:** | | 16.5 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 759,804.00 |
| **Base Grant - Under 50Yr** | **$** | 3,211,986.00 |
| **Fire Detection** | **$** | 104,342.00 |
| **Geographic Location** | **$** | 203,807.00 |
| **Subtotal/State Share (60%)** | | 4,279,939.00 |
| **Subtotal/Applicant Share (40%)** | | 2,853,292.67 |
| **Subtotal - Total Project Cost** | **$** | **7,133,231.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 4,279,939.00 |
| **Total Applicant Share (40%)** | | 2,853,292.67 |
| **Total Project Cost** | **$** | **7,133,231.67** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5346, 5731 |
| **Application No:** | 57/64733-00-794 | **County:** | Los Angeles |
| **School Name:** | Kennedy (Robert F.) Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 4,416,653.00 | **$** 4,416,653.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 2,944,435.33 | |
| **Total** | | | **$** **0.00** | **$** **7,361,088.33** | **$** **4,416,653.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Non-Severe:** | 0 |
| | **Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 452 |
| | **Non-Severe:** | 3 |
| | **Severe:** | 2 |
| **Recommended Acres:** | | 3.9 |
| **Existing Acres:** | | 3.94 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **2 Stop Elevator** | **$** | 166,954.00 |
| **Accessibility Fire Grant** | **$** | 121,040.00 |
| **Base Grant - Over 50Yr** | **$** | 4,034,660.00 |
| **Fire Detection** | **$** | 93,999.00 |
| **Subtotal/State Share (60%)** | | 4,416,653.00 |
| **Subtotal/Applicant Share (40%)** | | 2,944,435.33 |
| **Subtotal - Total Project Cost** | **$** | **7,361,088.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 4,416,653.00 |
| **Total Applicant Share (40%)** | | 2,944,435.33 |
| **Total Project Cost** | **$** | **7,361,088.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Ukiah Unified | **PTN:** | 65615 - 41, 49 |
| **Application No:** | 57/65615-00-011 | **County:** | Mendocino |
| **School Name:** | Pomolita | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 3,278,452.00 | $ 3,278,452.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 2,185,634.67 | |
| **Total** | | | $ **0.00** | $ **5,464,086.67** | $ **3,278,452.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned Under 50 Yrs:** | |
| **7-8:** | 0 |
| **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | |
| **7-8:** | 275 |
| **Non-Severe:** | 32 |
| **Recommended Acres:** | 14.0 |
| **Existing Acres:** | 16.78 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 93,513.00 |
| **Base Grant - Over 50Yr** | $ | 3,117,114.00 |
| **Fire Detection** | $ | 67,825.00 |
| **Subtotal/State Share (60%)** | | 3,278,452.00 |
| **Subtotal/Applicant Share (40%)** | | 2,185,634.67 |
| **Subtotal - Total Project Cost** | $ | **5,464,086.67** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 3,278,452.00 |
| **Total Applicant Share (40%)** | | 2,185,634.67 |
| **Total Project Cost** | $ | **5,464,086.67** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Ukiah Unified | **PTN:** | 65615 - 32, 45 |
| **Application No:** | 57/65615-00-012 | **County:** | Mendocino |
| **School Name:** | South Valley High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,691,361.00 | $ 1,691,361.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,127,574.00 | |
| **Total** | | | $ **0.00** | $ **2,818,935.00** | $ **1,691,361.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 80 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **9-12** | 45 |
| **Recommended Acres:** | | 3.6 |
| **Existing Acres:** | | 0.86 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 36,993.00 |
| **Base Grant - Over 50Yr** | $ | 540,855.00 |
| **Base Grant - Under 50Yr** | $ | 692,240.00 |
| **Fire Detection** | $ | 25,375.00 |
| **Small Size Project** | $ | 49,324.00 |
| **Urban / Security / Impacted Site** | $ | 346,574.00 |
| **Subtotal/State Share (60%)** | | 1,691,361.00 |
| **Subtotal/Applicant Share (40%)** | | 1,127,574.00 |
| **Subtotal - Total Project Cost** | $ | **2,818,935.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,691,361.00 |
| **Total Applicant Share (40%)** | | 1,127,574.00 |
| **Total Project Cost** | $ | **2,818,935.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Pierce Joint Unified | **PTN:** | 61614 - 35 |
| **Application No:** | 57/61614-00-010 | **County:** | Colusa |
| **School Name:** | Pierce High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,894,425.00 | $ 1,894,425.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,262,950.00 | |
| **Total** | | | $ **0.00** | $ **3,157,375.00** | $ **1,894,425.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 156 |
| | **Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **9-12** | 27 |
| | **Severe:** | 2 |
| **Recommended Acres:** | | 25.7 |
| **Existing Acres:** | | 29.21 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 51,892.00 |
| **Base Grant - Over 50Yr** | $ | 379,855.00 |
| **Base Grant - Under 50Yr** | $ | 1,349,868.00 |
| **Fire Detection** | $ | 38,267.00 |
| **Project Assistance** | $ | 5,354.00 |
| **Small Size Project** | $ | 69,189.00 |
| **Subtotal/State Share (60%)** | | 1,894,425.00 |
| **Subtotal/Applicant Share (40%)** | | 1,262,950.00 |
| **Subtotal - Total Project Cost** | $ | **3,157,375.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,894,425.00 |
| **Total Applicant Share (40%)** | | 1,262,950.00 |
| **Total Project Cost** | $ | **3,157,375.00** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Ukiah Unified | **PTN:** | 65615 - 36, 51 |
| **Application No:** | 57/65615-00-013 | **County:** | Mendocino |
| **School Name:** | Eagle Peak Middle | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 2,175,734.00 | **$** 2,175,734.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,450,489.33 | |
| **Total** | | | **$** **0.00** | **$** **3,626,223.33** | **$** **2,175,734.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Middle School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 227 |
| | **7-8:** | 105 |
| **Recommended Acres:** | | 9.9 |
| **Existing Acres:** | | 18.1 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 63,371.00 |
| **Base Grant - Under 50Yr** | **$** | 2,112,363.00 |
| **Subtotal/State Share (60%)** | | 2,175,734.00 |
| **Subtotal/Applicant Share (40%)** | | 1,450,489.33 |
| **Subtotal - Total Project Cost** | **$** | **3,626,223.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 2,175,734.00 |
| **Total Applicant Share (40%)** | | 1,450,489.33 |
| **Total Project Cost** | **$** | **3,626,223.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5827, 6361 |
| **Application No:** | 57/64733-00-795 | **County:** | Los Angeles |
| **School Name:** | Downtown Business High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,872,006.00 | **$** 1,872,006.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,248,004.00 | |
| **Total** | | | **$** **0.00** | **$** **3,120,010.00** | **$** **1,872,006.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | High School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **9-12** | 3 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **9-12** | 109 |
| **Recommended Acres:** | | 31.0 |
| **Existing Acres:** | | 2.92 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 40,081.00 |
| **Base Grant - Over 50Yr** | **$** | 1,310,071.00 |
| **Base Grant - Under 50Yr** | **$** | 25,959.00 |
| **Small Size Project** | **$** | 53,441.00 |
| **Urban / Security / Impacted Site** | **$** | 442,454.00 |
| **Subtotal/State Share (60%)** | | 1,872,006.00 |
| **Subtotal/Applicant Share (40%)** | | 1,248,004.00 |
| **Subtotal - Total Project Cost** | **$** | **3,120,010.00** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,872,006.00 |
| **Total Applicant Share (40%)** | | 1,248,004.00 |
| **Total Project Cost** | **$** | **3,120,010.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Val Verde Unified | **PTN:** | 75242 - 166 |
| **Application No:** | 57/75242-00-014 | **County:** | Riverside |
| **School Name:** | Vista Verde Middle | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 540,616.00 | **$** 540,616.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 360,410.67 | |
| **Total** | | | **$** **0.00** | **$** **901,026.67** | **$** **540,616.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned Under 50 Yrs:** | |
| **7-8:** | 50 |
| **Non-Severe:** | 6 |
| **Severe:** | 3 |
| **Recommended Acres:** | 21.9 |
| **Existing Acres:** | 20.6 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 14,103.00 |
| **Base Grant - Under 50Yr** | **$** | 470,101.00 |
| **Small Size Project** | **$** | 56,412.00 |
| **Subtotal/State Share (60%)** | | 540,616.00 |
| **Subtotal/Applicant Share (40%)** | | 360,410.67 |
| **Subtotal - Total Project Cost** | **$** | **901,026.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 540,616.00 |
| **Total Applicant Share (40%)** | | 360,410.67 |
| **Total Project Cost** | **$** | **901,026.67** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Novato Unified | **PTN:** | 65417 - 147 |
| **Application No:** | 57/65417-00-031 | **County:** | Marin |
| **School Name:** | Novato High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 548,686.00 | **$** 548,686.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 365,790.67 | |
| **Total** | | | **$** **0.00** | **$** **914,476.67** | **$** **548,686.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | High School |
| **Pupils Assigned Under 50 Yrs:** | |
| **9-12** | 0 |
| **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | |
| **9-12** | 32 |
| **Non-Severe:** | 5 |
| **Recommended Acres:** | 41.2 |
| **Existing Acres:** | 37.7 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 14,314.00 |
| **Base Grant - Over 50Yr** | **$** | 477,118.00 |
| **Small Size Project** | **$** | 57,254.00 |
| **Subtotal/State Share (60%)** | | 548,686.00 |
| **Subtotal/Applicant Share (40%)** | | 365,790.67 |
| **Subtotal - Total Project Cost** | **$** | **914,476.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 548,686.00 |
| **Total Applicant Share (40%)** | | 365,790.67 |
| **Total Project Cost** | **$** | **914,476.67** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Novato Unified | **PTN:** | 65417 - 148 |
| **Application No:** | 57/65417-00-032 | **County:** | Marin |
| **School Name:** | Lu Sutton Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 412,620.00 | $ 412,620.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 275,080.00 | |
| **Total** | | | $ **0.00** | $ **687,700.00** | $ **412,620.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 15 |
| | **Non-Severe:** | 12 |
| **Recommended Acres:** | | 7.5 |
| **Existing Acres:** | | 8.6 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 10,567.00 |
| **Base Grant - Over 50Yr** | $ | 352,239.00 |
| **Fire Detection** | $ | 7,545.00 |
| **Small Size Project** | $ | 42,269.00 |
| **Subtotal/State Share (60%)** | | 412,620.00 |
| **Subtotal/Applicant Share (40%)** | | 275,080.00 |
| **Subtotal - Total Project Cost** | $ | **687,700.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 412,620.00 |
| **Total Applicant Share (40%)** | | 275,080.00 |
| **Total Project Cost** | $ | **687,700.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5422 |
| **Application No:** | 57/64733-00-796 | **County:** | Los Angeles |
| **School Name:** | Sunland Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,180,502.00 | $ 1,180,502.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 787,001.33 | |
| **Total** | | | $ **0.00** | $ **1,967,503.33** | $ **1,180,502.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 91 |
| | **Non-Severe:** | 4 |
| **Recommended Acres:** | | 5.7 |
| **Existing Acres:** | | 6.24 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **2 Stop Elevator** | $ | 166,954.00 |
| **Accessibility Fire Grant** | $ | 25,919.00 |
| **Base Grant - Over 50Yr** | $ | 863,979.00 |
| **Fire Detection** | $ | 19,973.00 |
| **Small Size Project** | $ | 103,677.00 |
| **Subtotal/State Share (60%)** | | 1,180,502.00 |
| **Subtotal/Applicant Share (40%)** | | 787,001.33 |
| **Subtotal - Total Project Cost** | $ | **1,967,503.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,180,502.00 |
| **Total Applicant Share (40%)** | | 787,001.33 |
| **Total Project Cost** | $ | **1,967,503.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Martinez Unified | **PTN:** | 61739 - 37 |
| **Application No:** | 57/61739-00-013 | **County:** | Contra Costa |
| **School Name:** | John Swett Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,704,347.00 | **$** 1,704,347.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,136,231.33 | |
| **Total** | | | **$** **0.00** | **$** **2,840,578.33** | **$** **1,704,347.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 140 |
| | **Non-Severe:** | 9 |
| **Recommended Acres:** | | 12.0 |
| **Existing Acres:** | | 9.86 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 235,420.00 |
| **Base Grant - Over 50Yr** | **$** | 1,381,858.00 |
| **Fire Detection** | **$** | 31,795.00 |
| **Small Size Project** | **$** | 55,274.00 |
| **Subtotal/State Share (60%)** | | 1,704,347.00 |
| **Subtotal/Applicant Share (40%)** | | 1,136,231.33 |
| **Subtotal - Total Project Cost** | **$** | **2,840,578.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,704,347.00 |
| **Total Applicant Share (40%)** | | 1,136,231.33 |
| **Total Project Cost** | **$** | **2,840,578.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Fontana Unified | **PTN:** | 67710 - 225 |
| **Application No:** | 57/67710-00-029 | **County:** | San Bernardino |
| **School Name:** | Sequoia Junior High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 2,619,777.00 | **$** 2,619,777.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,746,518.00 | |
| **Total** | | | **$** **0.00** | **$** **4,366,295.00** | **$** **2,619,777.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned Under 50 Yrs:** | |
| **7-8:** | 1 |
| **Non-Severe:** | 1 |
| **Pupils Assigned Over 50 Yrs:** | |
| **7-8:** | 252 |
| **Recommended Acres:** | 21.9 |
| **Existing Acres:** | 18.76 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 70,014.00 |
| **Base Grant - Over 50Yr** | **$** | 2,313,864.00 |
| **Base Grant - Under 50Yr** | **$** | 19,933.00 |
| **Fire Detection** | **$** | 51,734.00 |
| **Utilities** | **$** | 164,232.00 |
| **Subtotal/State Share (60%)** | | 2,619,777.00 |
| **Subtotal/Applicant Share (40%)** | | 1,746,518.00 |
| **Subtotal - Total Project Cost** | **$** | **4,366,295.00** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 2,619,777.00 |
| **Total Applicant Share (40%)** | | 1,746,518.00 |
| **Total Project Cost** | **$** | **4,366,295.00** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Chico Unified | **PTN:** | 61424 - 164 |
| **Application No:** | 57/61424-00-012 | **County:** | Butte |
| **School Name:** | Mcmanus (John A.) Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 3,596,591.00 | $ 3,596,591.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 2,397,727.33 | |
| **Total** | | | $ **0.00** | $ **5,994,318.33** | $ **3,596,591.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 298 |
| | **Severe:** | 13 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 113 |
| | **Severe:** | 5 |
| **Recommended Acres:** | | 7.6 |
| **Existing Acres:** | | 7.83 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 97,213.00 |
| **Base Grant - Over 50Yr** | $ | 1,119,308.00 |
| **Base Grant - Under 50Yr** | $ | 2,121,123.00 |
| **Fire Detection** | $ | 93,495.00 |
| **Utilities** | $ | 165,452.00 |
| **Subtotal/State Share (60%)** | | 3,596,591.00 |
| **Subtotal/Applicant Share (40%)** | | 2,397,727.33 |
| **Subtotal - Total Project Cost** | $ | **5,994,318.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 3,596,591.00 |
| **Total Applicant Share (40%)** | | 2,397,727.33 |
| **Total Project Cost** | $ | **5,994,318.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Beverly Hills Unified | **PTN:** | 64311 - 082 |
| **Application No:** | 57/64311-00-009 | **County:** | Los Angeles |
| **School Name:** | Beverly Vista Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 1,269,884.00 | $ 1,269,884.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 846,589.33 | |
| **Total** | | | $ **0.00** | $ **2,116,473.33** | $ **1,269,884.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Middle School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **7-8:** | 0 |
| | **Severe:** | 1 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **7-8:** | 104 |
| **Recommended Acres:** | | 14.0 |
| **Existing Acres:** | | 6.2 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 29,245.00 |
| **Base Grant - Over 50Yr** | $ | 954,928.00 |
| **Base Grant - Under 50Yr** | $ | 19,917.00 |
| **Fire Detection** | $ | 21,671.00 |
| **Small Size Project** | $ | 38,994.00 |
| **Urban / Security / Impacted Site** | $ | 205,129.00 |
| **Subtotal/State Share (60%)** | | 1,269,884.00 |
| **Subtotal/Applicant Share (40%)** | | 846,589.33 |
| **Subtotal - Total Project Cost** | $ | **2,116,473.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 1,269,884.00 |
| **Total Applicant Share (40%)** | | 846,589.33 |
| **Total Project Cost** | $ | **2,116,473.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5491 |
| **Application No:** | 57/64733-42-021 | **County:** | Los Angeles |
| **School Name:** | Paseo Del Rey Fundamental | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,947,764.00 | **$** 1,947,764.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,298,509.33 | |
| **Total** | | | **$** **0.00** | **$** **3,246,273.33** | **$** **1,947,764.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 213 |
| **Recommended Acres:** | | 3.4 |
| **Existing Acres:** | | 6.02 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 55,472.00 |
| **Base Grant - Over 50Yr** | **$** | 1,849,053.00 |
| **Fire Detection** | **$** | 43,239.00 |
| **Subtotal/State Share (60%)** | | 1,947,764.00 |
| **Subtotal/Applicant Share (40%)** | | 1,298,509.33 |
| **Subtotal - Total Project Cost** | **$** | **3,246,273.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,947,764.00 |
| **Total Applicant Share (40%)** | | 1,298,509.33 |
| **Total Project Cost** | **$** | **3,246,273.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Separate Design**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Saucelito Elementary | **PTN:** | 72108 - 4 |
| **Application No:** | 57/72108-00-001 | **County:** | Tulare |
| **School Name:** | Saucelito Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | State Apportionment This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod Design Grant** | **902-570** | **2** | $ | $ 63,449.00 | $ 63,449.00 |
| **Applicant Share** | | | | | |
| **District Contribution Financial Hardship** | **902-570** | **2** | | 42,299.00 | 42,299.00 |
| **Total** | | | $ **0.00** | $ **105,748.00** | $ **105,748.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 55 |
| | **7-8:** | 12 |

## PROGRAM GRANT DATA

| | |
|---|---|
| **Separate Design Grant** | |
| **Total Design (25% of Modernization Grant)** | $ **105,748.00** |
| **Total State Share (60%)** | 63,449.00 |
| **Applicant Share (40%)** | 42,299.00 |
| **Total Project Cost** | $ **105,748.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant qualifies for financial hardship pursuant to Education Code Section 17075.15(d)(3). The Applicant's total bonding capacity as of October 14, 2026 is $15 million or less.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Based on the Board's action on June 5, 2017, this project is subject to the Grant Agreement submittal pursuant to School Facility Program Regulation Section 1859.90.4.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Santa Rosa High | **PTN:** | 70920 - 91 |
| **Application No:** | 57/70920-00-015 | **County:** | Sonoma |
| **School Name:** | Santa Rosa High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 3,472,957.00 | $ 3,472,957.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 2,315,304.67 | |
| **Total** | | | $ **0.00** | $ **5,788,261.67** | $ **3,472,957.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | High School |
| **Pupils Assigned Under 50 Yrs:** | |
| **9-12** | 0 |
| **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | |
| **9-12** | 279 |
| **Non-Severe:** | 1 |
| **Recommended Acres:** | 47.1 |
| **Existing Acres:** | 36.83 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 101,154.00 |
| **Base Grant - Over 50Yr** | $ | 3,371,803.00 |
| **Subtotal/State Share (60%)** | | 3,472,957.00 |
| **Subtotal/Applicant Share (40%)** | | 2,315,304.67 |
| **Subtotal - Total Project Cost** | $ | **5,788,261.67** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 3,472,957.00 |
| **Total Applicant Share (40%)** | | 2,315,304.67 |
| **Total Project Cost** | $ | **5,788,261.67** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Alameda City Unified | **PTN:** | 61119 - 143 |
| **Application No:** | 57/61119-00-026 | **County:** | Alameda |
| **School Name:** | Earhart (Amelia) Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | $ 866,795.00 | **$** 866,795.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 577,863.33 | |
| **Total** | | | **$ 0.00** | **$ 1,444,658.33** | **$ 866,795.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 25 |
| | **Severe:** | 30 |
| **Recommended Acres:** | | 10.09 |
| **Existing Acres:** | | 8.0 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 22,612.00 |
| **Base Grant - Under 50Yr** | **$** | 753,735.00 |
| **Small Size Project** | **$** | 90,448.00 |
| **Subtotal/State Share (60%)** | | 866,795.00 |
| **Subtotal/Applicant Share (40%)** | | 577,863.33 |
| **Subtotal - Total Project Cost** | **$** | **1,444,658.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 866,795.00 |
| **Total Applicant Share (40%)** | | 577,863.33 |
| **Total Project Cost** | **$** | **1,444,658.33** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Azusa Unified | **PTN:** | 64279 - 78, 91 |
| **Application No:** | 57/64279-00-031 | **County:** | Los Angeles |
| **School Name:** | Center Middle | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | $ 880,313.00 | **$** 880,313.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 586,875.33 | |
| **Total** | | | **$** **0.00** | **$** **1,467,188.33** | **$** **880,313.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Middle School |
| **Pupils Assigned Under 50 Yrs:** | | |
| | **7-8:** | 110 |
| **Pupils Assigned Over 50 Yrs:** | | |
| | **7-8:** | 8 |
| **Recommended Acres:** | | 6.7 |
| **Existing Acres:** | | 14.5 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 24,010.00 |
| **Base Grant - Over 50Yr** | **$** | 73,456.00 |
| **Base Grant - Under 50Yr** | **$** | 726,880.00 |
| **Fire Detection** | **$** | 23,954.00 |
| **Small Size Project** | **$** | 32,013.00 |
| **Subtotal/State Share (60%)** | | 880,313.00 |
| **Subtotal/Applicant Share (40%)** | | 586,875.33 |
| **Subtotal - Total Project Cost** | **$** | **1,467,188.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 880,313.00 |
| **Total Applicant Share (40%)** | | 586,875.33 |
| **Total Project Cost** | **$** | **1,467,188.33** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Fountain Valley Elementary | **PTN:** | 66498 - 47 |
| **Application No:** | 57/66498-00-022 | **County:** | Orange |
| **School Name:** | Plavan (Urbain H.) Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,080,833.00 | **$** 1,080,833.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 720,555.33 | |
| **Total** | | | **$** **0.00** | **$** **1,801,388.33** | **$** **1,080,833.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| | **Severe:** | 10 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 64 |
| | **Severe:** | 6 |
| **Recommended Acres:** | | 10.0 |
| **Existing Acres:** | | 10.0 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 27,623.00 |
| **Base Grant - Over 50Yr** | **$** | 721,610.00 |
| **Base Grant - Under 50Yr** | **$** | 199,170.00 |
| **Fire Detection** | **$** | 21,936.00 |
| **Small Size Project** | **$** | 110,494.00 |
| **Subtotal/State Share (60%)** | | 1,080,833.00 |
| **Subtotal/Applicant Share (40%)** | | 720,555.33 |
| **Subtotal - Total Project Cost** | **$** | **1,801,388.33** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,080,833.00 |
| **Total Applicant Share (40%)** | | 720,555.33 |
| **Total Project Cost** | **$** | **1,801,388.33** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Santa Rosa Elementary | **PTN:** | 70912 - 54 |
| **Application No:** | 57/70912-00-012 | **County:** | Sonoma |
| **School Name:** | Brook Hill Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 1,216,815.00 | **$** 1,216,815.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 811,210.00 | |
| **Total** | | | **$** **0.00** | **$** **2,028,025.00** | **$** **1,216,815.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 131 |
| **Recommended Acres:** | | 6.2 |
| **Existing Acres:** | | 6.48 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 34,116.00 |
| **Base Grant - Over 50Yr** | **$** | 1,137,211.00 |
| **Small Size Project** | **$** | 45,488.00 |
| **Subtotal/State Share (60%)** | | 1,216,815.00 |
| **Subtotal/Applicant Share (40%)** | | 811,210.00 |
| **Subtotal - Total Project Cost** | **$** | **2,028,025.00** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 1,216,815.00 |
| **Total Applicant Share (40%)** | | 811,210.00 |
| **Total Project Cost** | **$** | **2,028,025.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Los Angeles Unified | **PTN:** | 64733 - 5417 |
| **Application No:** | 57/64733-00-797 | **County:** | Los Angeles |
| **School Name:** | Griffith (David Wark) Junior High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 823,943.00 | $ 823,943.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 549,295.33 | |
| **Total** | | | $ **0.00** | $ **1,373,238.33** | $ **823,943.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned Under 50 Yrs:** | |
| **7-8:** | 0 |
| **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | |
| **7-8:** | 74 |
| **Non-Severe:** | 2 |
| **Recommended Acres:** | 18.1 |
| **Existing Acres:** | 12.82 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 21,494.00 |
| **Base Grant - Over 50Yr** | $ | 716,472.00 |
| **Small Size Project** | $ | 85,977.00 |
| **Subtotal/State Share (60%)** | | 823,943.00 |
| **Subtotal/Applicant Share (40%)** | | 549,295.33 |
| **Subtotal - Total Project Cost** | $ | **1,373,238.33** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 823,943.00 |
| **Total Applicant Share (40%)** | | 549,295.33 |
| **Total Project Cost** | $ | **1,373,238.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Fresno Unified | **PTN:** | 62166 - 464 |
| **Application No:** | 57/62166-00-150 | **County:** | Fresno |
| **School Name:** | Yosemite Middle | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 2,035,623.00 | **$** 2,035,623.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 1,357,082.00 | |
| **Total** | | | **$** **0.00** | **$** **3,392,705.00** | **$** **2,035,623.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Pupils Assigned Under 50 Yrs:** | |
| **7-8:** | 141 |
| **Non-Severe:** | 3 |
| **Pupils Assigned Over 50 Yrs:** | |
| **7-8:** | 98 |
| **Non-Severe:** | 3 |
| **Recommended Acres:** | 11.9 |
| **Existing Acres:** | 15.5 |
| **Local Funding Adjustment Points** | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 57,811.00 |
| **Base Grant - Over 50Yr** | **$** | 955,342.00 |
| **Base Grant - Under 50Yr** | **$** | 971,703.00 |
| **Fire Detection** | **$** | 50,767.00 |
| **Subtotal/State Share (60%)** | | 2,035,623.00 |
| **Subtotal/Applicant Share (40%)** | | 1,357,082.00 |
| **Subtotal - Total Project Cost** | **$** | **3,392,705.00** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 2,035,623.00 |
| **Total Applicant Share (40%)** | | 1,357,082.00 |
| **Total Project Cost** | **$** | **3,392,705.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Lynwood Unified | **PTN:** | 64774 - 0096 |
| **Application No:** | 57/64774-00-018 | **County:** | Los Angeles |
| **School Name:** | Rosa Parks Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | $ | $ 695,832.00 | $ 695,832.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 463,888.00 | |
| **Total** | | | $ **0.00** | $ **1,159,720.00** | $ **695,832.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | Elementary School | |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 101 |
| **Recommended Acres:** | | 8.5 |
| **Existing Acres:** | | 6.6 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | $ | 18,934.00 |
| **Base Grant - Under 50Yr** | $ | 631,149.00 |
| **Fire Detection** | $ | 20,503.00 |
| **Small Size Project** | $ | 25,246.00 |
| **Subtotal/State Share (60%)** | | 695,832.00 |
| **Subtotal/Applicant Share (40%)** | | 463,888.00 |
| **Subtotal - Total Project Cost** | $ | **1,159,720.00** |
| **Local Funding Adjustment** | $ | **0.00** |
| **Total State Share (60%)** | | 695,832.00 |
| **Total Applicant Share (40%)** | | 463,888.00 |
| **Total Project Cost** | $ | **1,159,720.00** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026** **Modernization - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Lynwood Unified | **PTN:** | 64774 - 0098 |
| **Application No:** | 57/64774-00-019 | **County:** | Los Angeles |
| **School Name:** | Twain (Mark) Elementary | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Mod/Add. Grant** | **902-570** | **2** | **$** | **$** 923,239.00 | **$** 923,239.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 615,492.67 | |
| **Total** | | | **$** **0.00** | **$** **1,538,731.67** | **$** **923,239.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned Under 50 Yrs:** | **K-6:** | 51 |
| | **Non-Severe:** | 0 |
| **Pupils Assigned Over 50 Yrs:** | **K-6:** | 56 |
| | **Non-Severe:** | 2 |
| **Recommended Acres:** | | 10.4 |
| **Existing Acres:** | | 6.64 |
| **Local Funding Adjustment Points** | | N/A |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Accessibility Fire Grant** | **$** | 25,255.00 |
| **Base Grant - Over 50Yr** | **$** | 523,140.00 |
| **Base Grant - Under 50Yr** | **$** | 318,699.00 |
| **Fire Detection** | **$** | 22,471.00 |
| **Small Size Project** | **$** | 33,674.00 |
| **Subtotal/State Share (60%)** | | 923,239.00 |
| **Subtotal/Applicant Share (40%)** | | 615,492.67 |
| **Subtotal - Total Project Cost** | **$** | **1,538,731.67** |
| **Local Funding Adjustment** | **$** | **0.00** |
| **Total State Share (60%)** | | 923,239.00 |
| **Total Applicant Share (40%)** | | 615,492.67 |
| **Total Project Cost** | **$** | **1,538,731.67** |

## STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

**SAB Meeting:** **December 2, 2026**

**Charter School Facilities Program**
**Rehabilitation - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Tree of Life International Charter School | **PTN:** | 69914-32 |
| **Application No:** | 54/69914-00-002 | **County:** | Shasta |
| **School Name:** | Tree of Life International Charter | **District:** | Cascade Union Elementary |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Preliminary Apportionment | Preliminary Apportionment This Actrion | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|---|
| **State Share** | | | | | | |
| **CSFP Grant** | **951-540** | **51** | $ 1,139,625.00 | $ (1,139,625.00) | $ 1,034,109.00 | $ 1,034,109.00 |
| **CSFP Grant** | **051-540** | **51** | 126,625.00 | (126,625.00) | 126,625.00 | |
| **Applicant Share** | | | | | | |
| **CSFA Lease Amount** | **951-544** | **51** | 1,139,625.00 | (1,139,625.00) | 1,034,109.00 | 1,034,109.00 |
| **CSFA Lease Amount** | **051-544** | **51** | 126,625.00 | (126,625.00) | 126,625.00 | |
| **Total** | | | **$ 2,532,500.00** | **$ (2,532,500.00)** | **$ 2,321,468.00** | **$ 2,068,218.00** |
| **Funding Source:** | **Proposition 51 Bonds/2016-Nov.** | | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Toilet Square Feet:** | 512 |
| **Other Square Feet:** | 3,270 |
| **Number of Classrooms:** | 4 |
| **Recommended Acres:** | 9.4 |
| **Existing Acres:** | 11.02 |

## PROGRAM GRANT DATA

| | |
|---|---|
| **Base Grant** | $ 1,126,926.00 |
| **Accessibility/Fire Code** | $ 33,808.00 |
| **Total State Share (50%)** | $ 1,160,734.00 |
| **Applicant Share (50%)** | $ 1,160,734.00 |
| **Total Project Cost** | $ 2,321,468.00 |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The Applicant previously received $253,250.00 in advance funding for design costs.

# FACILITY HARDSHIP / REHABILITATION PROGRAM

## SCHOOL DISTRICT DATA

School District: San Rafael City High
Application Number: 58/65466-00-001
Total District Enrollment: 2,593
County: Marin

School Name: San Rafael High
Project Grade Level: 9-12
Financial Hardship: No

## TYPE OF REQUEST

State Allocation Board (Board) approval for placement on the Unfunded List (Lack of AB 55 Loans) for a School Facility Program (SFP) Facility Hardship Program rehabilitation project.

Total Project Cost: $ 587,598.33
Cost to the State: $ 352,559.00

## DESCRIPTION

### DESCRIPTION OF HEALTH AND SAFETY THREAT

A report prepared by ZFA Structural Engineers, dated December 4, 2025, indicates that in the course of a modernization project, the District found that for a portion of the Gym Building at San Rafael High School, “the existing floor is a suspended slab over crawl space with significant damage to the underside of the slab and beams…. including areas of corroded reinforcing, penetrations in the slab and beams, poorly consolidated aggregate, and efflorescence.” The report goes on to state, “the observed damage in many parts of the subject area compromise the vertical load-carrying capacity of the floor slab system,” creating an imminent life safety risk.

### SCOPE OF PROJECT

This project consists of in-kind repairs to the grade beams, girder bars, and underside of the slab.

### STATUS OF SCHOOL SITE

The project was completed on April 26, 2026, and is currently occupied.

## QUALIFYING CRITERIA

### GOVERNMENT/STATE LEVEL CONCURRENCE

The Sonoma County Permit and Resource Management Department has provided written concurrence that the conditions detailed in the industry specialist’s report pose a threat to the health and safety of students and must be corrected, and that the work included in the approved project plans is the minimum work necessary to mitigate the identified issues.

Staff Supports the District’s Request: Yes

SITE VISIT COMPLETED BY STAFF

Staff accepted a detailed report including the plans of the existing system from an industry specialist in lieu of a site visit.

AUTHORITY

See Attachment A

RECOMMENDATION

Approve the District's request for placement on the Unfunded List (Lack of AB 55 Loans) for repairs to the damaged portion of the floor slab in the Gym Building on the San Rafael High campus, pursuant to SFP Regulation Section 1859.82.1 as provided on Attachment B.

ATTACHMENT A

# AUTHORITY

## Facility Hardship Program – Rehabilitation Projects

(as of November 6, 2024)

Education Code (EC) Section 17075.10(a) states:

(1) For health and safety projects for school facilities that are determined by the department to pose an unacceptable risk of injury to occupants in the event of a seismic event, a school district shall demonstrate both of the following to the satisfaction of the board:

(A) That due to unusual circumstances that are beyond the control of the school district, excessive costs need to be incurred in the construction of school facilities.

(B) That the facilities are needed to ensure the health and safety of pupils if the health and safety of pupils is at risk.

(2) For purposes of paragraph (1), health and safety projects include projects to replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317.

(b) (1) A school district is eligible for health and safety funding to replace, reconstruct, or construct new classrooms and related facilities if the school district demonstrates there is a threat to the health and safety of pupils. To determine the applicable grant amounts, the district shall prepare and submit to the department a cost-benefit analysis that compares the minimum cost to remain in the classroom or related facility and mitigate the health and safety problem with the current replacement cost.

(2) The project qualifies for modernization funding if the minimum cost is less than 50 percent of the current replacement cost of the classroom or related facility.

(3) The project qualifies for replacement facilities if the cost-benefit analysis prepared pursuant to paragraph (1) demonstrates that the cost to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the replacement value.

(c) The department shall develop regulations to define eligible health and safety projects that meet the requirements of subdivisions (a) and (b) for purposes of project approval by the board.

SFP Regulation Section 1859.18.1(a) states:

(a) For Approved Applications for funding submitted on or after October 31, 2024, applicants to the Facility Hardship and Seismic Mitigation Programs in Sections 1859.82.1 and 1859.82.2 must submit a Master Plan as follows:

(1) A complete and valid Master Plan must be submitted within 18 months of fund release, or concurrently with submittal of the 100 percent complete Form SAB 50-06 if it is submitted less than 18 months following fund release.

(2) A local governing board resolution acknowledging the Apportionment may be rescinded for failure to submit a complete and valid Master Plan within the timeline specified in (a)(1) must be submitted with the Approved Application.

SFP Regulation Section 1859.82 states, “A school district may apply for Facility Hardship, including Seismic Mitigation, Program assistance in cases of extraordinary circumstances that have caused an imminent health and safety threat.”

SFP Regulation Section 1859.82.1 states in part:

> A district is eligible for Facility Hardship funding to repair, replace, or construct School Buildings or related required components that are currently causing a health and safety threat to the students and/or staff. Projects solely to replace components that have reached the end of their useful life, perform routine maintenance or repair, issues resulting from the deferment of routine maintenance or repair, lack of current code compliance, or the addition of components that were not previously existing, do not meet the qualifying criteria of the program. However, this work may be incorporated into a qualifying Facility Hardship application if it is required to be completed to gain DSA approval."

SFP Regulation Section 1859.82.1(c) states in part:

> Districts may qualify for funding to rehabilitate their School Buildings, components of School Buildings, or school site conditions. Factors to be considered by the Board may include (1) or (2) below:
>
> (1) School Buildings where the minimum cost to mitigate the health and safety threat and remain in the School Building is 50 percent or less of the Current Replacement Cost.
>
> (2) Components of the School Buildings or school sites conditions are causing a health and safety threat to students and/or staff.

**SAB Meeting:** **December 2, 2026** **Facility Hardship Rehabilitation - Adjusted Grant**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | San Rafael City High | **PTN:** | 65466 - 49 |
| **Application No:** | 58/65466-00-001 | **County:** | Marin |
| **School Name:** | San Rafael High | | |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Previously Authorized | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|
| **State Share** | | | | | |
| **Facility Hardship Grant** | **902-570** | **2** | $ | $ 352,559.00 | $ 352,559.00 |
| **Applicant Share** | | | | | |
| **District Contribution** | | | | 235,039.33 | |
| **Total** | | | $ **0.00** | $ **587,598.33** | $ **352,559.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | |

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | High School |
| **Recommended Acres:** | 41.2 |
| **Existing Acres:** | 28.0 |
| **Local Funding Adjustment Points** | 0 |

## PROGRAM GRANT DATA

| | |
|---|---|
| **Base Grant (State Share of 60% Est.** | $ 352,559.00 |
| **Subtotal/State Share (60%)** | 352,559.00 |
| **Subtotal/Applicant Share (40%)** | 235,039.33 |
| **Subtotal - Total Project Cost** | $ **587,598.33** |
| **Local Funding Adjustment** | $ **0.00** |
| **Total State Share (60%)** | **352,559.00** |
| **Total Applicant Share (40%)** | **235,039.33** |
| **Total Project Cost** | $ **587,598.33** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The application has 0 points which results in a zero percent Local Funding Adjustment pursuant to Education Code Section 17070.59 and Regulation Sections 1859.70.5 and 1859.77.1 or 1859.79. The required matching share from local sources is shown at the respective 50/50 (New Construction) or 60/40 (Modernization) state/local share.

The Applicant is required to submit a complete and valid Master Plan pursuant to SFP Regulation Section 1859.18 within the time period stated in Section 1859.18.1.

**SAB Meeting:** **December 2, 2026**

**Charter School Facilities Program**
**Rehabilitation - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Santa Rosa Elementary | **PTN:** | 70912-75 |
| **School District:** | Santa Rosa Elementary | **County:** | Sonoma |
| **Charter School Name:** | Santa Rosa French-American Charter | **Filing Basis:** | Districtwide |
| **Application No:** | 54/70912-00-008 | **Site Name:** | Santa Rosa French-american Charter (srfacs) |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Preliminary Apportionment | Preliminary Apportionment This Action | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|---|
| **State Share** | | | | | | |
| **CSFP Grant** | **902-540** | **2** | $ 323,936.00 | $ (323,936.00) | $ 276,317.00 | $ 276,317.00 |
| **Applicant Share** | | | | | | |
| **CSFA Lease Amount** | | | | | | |
| **Cash Contribution** | | | 323,936.00 | (323,936.00) | 276,317.00 | |
| **Total** | | | **$ 647,872.00** | **$ (647,872.00)** | **$ 552,634.00** | **$ 276,317.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Toilet (sq. ft.):** | | 0.0 |
| **Other (sq. ft.):** | | 960 |
| **Number of Classrooms:** | **K-6** | 1 |
| **Recommended Acres:** | | 14.9 |
| **Existing Acres:** | | 10.0 |
| **Proposed Acres:** | | 0.0 |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Base Grant** | $ | 258,240.00 |
| **Small Size Project** | $ | 10,330.00 |
| **Accessibility Fire Grant** | $ | 7,747.00 |
| **Total State Share (50%)** | $ | 276,317.00 |
| **Applicant Share (50%)** | $ | 276,317.00 |
| **Total Project Cost** | $ | **552,634.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026**

**Charter School Facilities Program**
**New Construction - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | Santa Rosa Elementary | **PTN:** | 70912-75 |
| **School District:** | Santa Rosa Elementary | **County:** | Sonoma |
| **Charter School Name:** | Santa Rosa French-American Charter | **Filing Basis:** | Districtwide |
| **Application No:** | 54/70912-00-009 | **Site Name:** | Santa Rosa French-american Charter (srfacs) |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Preliminary Apportionment | Preliminary Apportionment This Action | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|---|
| **State Share** | | | | | | |
| **CSFP Grant** | **902-540** | **2** | $ 3,316,970.00 | $ (3,316,970.00) | 2,426,366.00 | $ 2,426,366.00 |
| **Applicant Share** | | | | | | |
| **CSFA Lease Amount** | | | | | | |
| **Cash Contribution** | | | 3,316,970.00 | (3,316,970.00) | 2,426,366.00 | |
| **Total** | | | **$ 6,633,940.00** | **$ (6,633,940.00)** | **$ 4,852,732.00** | **$ 2,426,366.00** |
| **Funding Source:** | **Proposition 2 Bonds/2024-Nov.** | | | | | |

## APPLICATION DATA

| | | |
|---|---|---|
| **Type of Project:** | | Elementary School |
| **Pupils Assigned:** | **K-6** | 125 |
| **Number of Classrooms:** | **K-6** | 5 |
| **Addition to Existing Site:** | | Yes |
| **Masterplan Acres:** | | 15.2 |
| **Recommended Acres:** | | 14.9 |
| **Existing Acres:** | | 10.0 |

## PROGRAM GRANT DATA

| | | |
|---|---|---|
| **Base Grant** | $ | 2,051,375.00 |
| **Service Site** | $ | 256,953.00 |
| **Utilities** | $ | 35,983.00 |
| **Small Size Project** | $ | 82,055.00 |
| **Total State Share (50%)** | $ | 2,426,366.00 |
| **Applicant Share (50%)** | $ | 2,426,366.00 |
| **Total Project Cost** | $ | **4,852,732.00** |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

**SAB Meeting:** **December 2, 2026**

**Charter School Facilities Program**
**Rehabilitation - Adjusted Grant Approval**

## APPLICANT DATA

| | | | |
|---|---|---|---|
| **Applicant:** | San Diego Unified | **PTN:** | 68338-1694 |
| **Application No:** | 54/68338-02-004 | **County:** | San Diego |
| **School Name:** | King Chavez Academy of Excellence | **District:** | San Diego Unified |

## HISTORY OF PROJECT FUNDING

| | Fund Code | Proposition | Preliminary Apportionment | Preliminary Apportionment This Action | Authorized This Action | Unfunded Approval This Action |
|---|---|---|---|---|---|---|
| **State Share** | | | | | | |
| **CSFP Grant** | **957-540** | **1D** | $ 5,850,095.00 | (5,850,095.00) | $ 5,850,095.00 | $ 5,850,095.00 |
| **CSFP Grant** | **951-540** | **51** | 1,301,500.00 | (1,301,500.00) | 580,159.00 | 580,159.00 |
| **Applicant Share** | | | | | | |
| **CSFA Lease Amount** | | | | | | |
| **Cash Contribution** | | | 7,151,595.00 | (7,151,595.00) | 6,430,254.00 | |
| **Total** | | | $ **14,303,190.00** | **(14,303,190.00)** | $ **12,860,508.00** | $ **6,430,254.00** |

**Funding Sources:** **Proposition 1D Bonds/2006-Nov.; Proposition 51 Bonds/2016-Nov.**

## APPLICATION DATA

| | |
|---|---|
| **Type of Project:** | Middle School |
| **Toilet Square Feet:** | 1,276 |
| **Other Square Feet:** | 17,011 |
| **Number of Classrooms:** | 11 |
| **Recommended Acres:** | 10.1 |
| **Existing Acres:** | 1.65 |

## PROGRAM GRANT DATA

| | |
|---|---|
| **Base Grant** | $ 4,746,589.00 |
| **Urban Security** | $ 1,402,138.00 |
| **Two-Stop Elevator** | $ 139,129.00 |
| **Accessibility/Fire Code** | $ 142,398.00 |
| **Total State Share (50%)** | $ 6,430,254.00 |
| **Applicant Share (50%)** | $ 6,430,254.00 |
| **Total Project Cost** | $ 12,860,508.00 |

## STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The base grant was capped at the new construction capacity of the project as required by School Facility Program Regulation Section 1859.163.5.

The Applicant is required to submit a complete and valid Master Plan pursuant to SFP Regulation Section 1859.18 within the time period stated in Section 1859.18.1.

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, December 2, 2026

# CHARTER SCHOOL FACILITIES PROGRAM EXTENSION TO CONVERSION DEADLINE

## PURPOSE OF REPORT

To present Natomas Charter School's (Applicant) request for a one-year extension to the conversion deadline for its Charter School Facilities Program (CSFP) rehabilitation and new construction projects.

## DESCRIPTION

Applicants participating in the CSFP must submit a complete request to convert a Preliminary Charter School Apportionment (PCSA) to a Final Charter School Apportionment (FCSA) within four-years of the date of the PCSA pursuant to School Facility Program (SFP) Regulation Section 1859.166. This item requests a one-year extension to the deadlines for the Applicant's rehabilitation and new construction projects, application numbers 54/75283-00-009 and 54/75283-00-010, pursuant to SFP Regulation Section 1859.166.1.

## AUTHORITY

See Attachment A.

## BACKGROUND

The CSFP provides PCSAs (reservations of bond authority) for new construction and rehabilitation projects. A complete request to convert the PCSA to an FCSA meeting all SFP Regulation requirements must be submitted within four-years of the date of the PCSA, unless a single one-year extension is granted by the State Allocation Board (Board).

Applicants may request the Board to approve a single one-year extension. The request will be approved when the Applicant meets the criteria in (a) or (b):

a) The applicant has provided evidence of both of the following:

- The California Department of Education (CDE) has made a contingent or final approval of the proposed site; and,
- The Division of the State Architect (DSA) has confirmed that the final plans for the project have been submitted to the DSA for review and approval.

b) Other evidence satisfactory to the Board justifying the extension.

## STAFF ANALYSIS/COMMENTS

Natomas Charter School received PCSAs on October 26, 2022, for a combination new construction and rehabilitation project located on a school site owned by the Natomas Unified School District. The project will rehabilitate district-owned facilities and construct additional facilities that will add capacity to the site. The current four-year deadline to submit requests to convert the PCSAs to FCSAs is October 26, 2026. On October 14, 2026, the Applicant submitted a request for a single one-year extension to the deadline. The site does not require CDE approval. The applicant has received DSA and CDE plan approval for the first phase of the project and anticipates receiving DSA and CDE plan approval for the second phase of the project within the next six months. If approved the new deadline will be October 26, 2027.

Staff has reviewed the Applicant's request (Attachment B) and determined that it provides satisfactory evidence to justify the extension. Staff supports the Applicant's request for a one-year extension to the deadline to submit requests to convert the PCSAs to FCSAs.

## RECOMMENDATIONS

Staff recommend the Board:

1. Approve the Applicant's request for a one-year extension to the deadline to submit requests to convert the PCSAs to FCSAs for application numbers 54/75283-00-009 and 54/75283-00-010.

2. Require the Applicant to submit requests to convert the PSCAs to FCSAs by October 26, 2027, or the PCSAs will be rescinded and the bond authority returned to the CSFP.

ATTACHMENT A

## AUTHORITY

School Facility Program (SFP) Section 1859.166. Time Limit on Preliminary Charter School Apportionment.

(a) A complete request to convert a Preliminary Charter School Apportionment to a Final Charter School Apportionment pursuant to Section 1859.165 shall be made within four years of the date of the Preliminary Charter School Apportionment unless the applicant received approval of an extension pursuant to Section 1859.166.1.
(b) If (a) is not met, and the applicant has not received an advance release of funds as provided in Section 1859.164.2, the following will occur:
(1) the Preliminary Charter School Apportionment shall be rescinded and any remaining Preliminary Charter School Apportionment, not released to the applicant, shall be transferred to the Unrestricted Charter School Fund within the appropriate Charter School Facility Account, and;
(2) the SFP New Construction Eligibility will be increased by the number of unhoused pupils pursuant to Section 1859.162.2 for the school district that physically contains the Charter School within its geographical boundaries.
(c) If (a) is not met, and the applicant has received an advance release of funds as provided in Section 1859.164.2, the following will occur:
(1) The Preliminary Charter School Apportionment shall be rescinded and any remaining Preliminary Charter School Apportionment, not released to the applicant, shall be transferred to the Unrestricted Charter School Fund within the appropriate Charter School Facility Account, and;
(2) Funds released pursuant to Section 1859.164.2(a) shall be reduced to cost incurred and closed-out pursuant to Section 1859.106 with a corresponding SFP new construction baseline eligibility adjustment for the pupils assigned to the Preliminary Charter School Application. The adjustment to the baseline eligibility shall be based on the ratio of the number of unhoused pupils pursuant to Section 1859.162.2 and the project capacity which generated the project funding to the eligible expenditures. Any funds released are subject to the fifty percent local matching share requirement as required by EC 17078.54(d). Funds returned pursuant to Section 1859.106 shall be transferred to the Unrestricted Charter School Fund within the appropriate Charter School Facility Account, and;
(3) Funds released pursuant to Section 1859.164.2(b) shall be subject to the provisions of Section 1859.171.

SFP Section 1859.166.1. Preliminary Charter School Apportionment Time Limit Extension.

An applicant that has received a Preliminary Charter School Apportionment may request a single one-year extension of the time limit prescribed in Section 1859.166(a). The Board shall approve the request provided the criteria in (a) or (b) are met:
(a) The applicant has provided evidence of both of the following:
(1) The CDE has made a contingent or final approval of the proposed site; and,
(2) The DSA has confirmed that the final plans for the project have been submitted to the DSA for review and approval.
(b) Other evidence satisfactory to the Board justifying the extension.

# Natomas Charter School

Star Academy | PACT Academy | Early College Academy | Leading Edge Academy | Performing & Fine Arts Academy

2920 Advantage Way, Sacramento, CA 95834 | Phone: (916) 419-3788 | www.natomascharter.org


October 14, 2026

Erin Cunneen
Project Manager
Office of Public School Construction
707 Third St.
West Sacramento, CA 95605

**RE: Charter School Facilities Program:**
**New Construction Project, OPSC Application #54/75283-00-009, and**
**Rehabilitation Project, OPSC Application #54/75283-00-010**
**Request for One-Year Extension**

Dear Ms. Cunneen:

Pursuant to School Facility Program (SFP) Regulation Section 1859.166.1, please accept Natomas Charter School's request for a single one-year extension of the time limit prescribed in 1859.166(a) for the Charter School Facilities Program (CSFP) New Construction and Rehabilitation projects at the Natomas Charter School (NCS) Blackrock campus, Application Numbers 54/75283-00-009 and 54/75283-00-010. The regulations provide for approval of the extension if certain criteria are met, including California Department of Education (CDE) final or contingent site approval, plus submittal of final plans to Division of the State Architect (DSA), or other satisfactory evidence.

Since the preliminary apportionments were awarded on October 26, 2022, the Charter school has been diligently planning the project for these two applications, to be completed in two phases, and is working to complete all of the required State agency approval.

The New Construction project (#54/75283-00-009) received DSA approval in September of 2025 and received CDE plan approval in June of 2025. The Rehabilitation project (#54/75283-00-009) received DSA approval for *Phase 1* in September of 2025, and *Phase 2* construction plans were submitted to DSA in June 2026, with approval expected in late 2026 or early 2027. The Rehabilitation project also received CDE plan approval for *Phase 1* in June of 2025, with *Phase 2* CDE approval to be expected in early 2027. [The NCS Blackrock campus is an independent charter school, located on an existing Natomas USD school site; the project is not required to obtain CDE *Site* Approval.


**Administration**

| | | | | | |
|---|---|---|---|---|---|
| Joe Wood, Ed.D.<br>*Executive Director* | Laura Bariel<br>*Teaching & Learning Director* | Franchesca Donato<br>*Special Education Program Specialist* | Amy Kahler<br>*Special Education Director* | Petra Luhrsen<br>*Student Services Director* | Cindy Tao<br>*Finance & Budget Director* |

**Board of Directors** **Founders**

| | | | | | |
|---|---|---|---|---|---|
| Jennifer Morgan, Chairperson<br>*Community Representative* | Dr. Maria Mejorado, Secretary<br>*Community Representative* | Dr. Doug Gaffney<br>*Parent Representative* | Justin Garrett<br>*Parent Representative* | Nita Khushal<br>*Parent Representative* | Ting Sun, Ph.D.<br>NCS Co-Founder |
| Sean King<br>*Community Representative* | Gina Leigh<br>*Community Representative* | Arsenio Mataka<br>*Community Representative* | Priti Merchant<br>*Parent Representative* | | Charlie Leo<br>NCS Co-Founder |

The four year deadline to convert to a Final Apportionment for these projects is October 26, 2026. As NCS Blackrock has received DSA and CDE plan approval for Phase 1 and expects to receive DSA and CDE plan approval for Phase 2 in the next six months, we respectfully request the one-year extension, for Final Apportionment submittal to be due no later than October 26, 2027, for these two CSFP applications.

Should you have any questions or concerns, please do not hesitate to contact our school facility consultant, Jessica Love of Hancock Park & DeLong, at 480.559.3287 or at jessica@HPDschools.com.

Sincerely,

Joe Wood, Ed.D.
Executive Director / Superintendent

State of California
State Allocation Board

# CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM

This Resolution of the State Allocation Board (hereafter referred to as the "Board") is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on December 2, 2026.

WHEREAS, the Board has determined to be approvable a number of projects for new construction or retrofit eligibility of California preschool, transitional kindergarten and/or kindergarten facilities for school districts, it is making apportionments and/or adjustments for the grant amounts for projects that meet the Board's criteria for the apportionment of grants pursuant to Education Code Section 17375.

NOW THEREFORE, BE IT RESOLVED:

1. The Board anticipates that the school district(s) will pay certain capital expenditures in connection with some or all of the project(s) cost.

2. The Board, acting on behalf of the State, hereby declares that it is the State's official intent to use General Fund proceeds that are available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants, in accordance with applicable laws and regulations.

3. This Resolution shall be continuously available for inspection by the general public during normal business hours at the office of the Board at 707 3rd Street, 3rd Floor, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, December 2, 2026

# CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM APPORTIONMENTS

## PURPOSE OF REPORT

To present a California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program (Program) Apportionment for the fifth funding round.

## DESCRIPTION

In January 2026, the State Allocation Board (Board) established the fifth funding round for the Program using all available Program funds through June 30, 2028. Applications were accepted by the Office of Public School Construction (OPSC) between April 1 and April 30, 2026. Subsequently, the applications underwent a thorough review process by OPSC. The application included on Attachment B has been determined to meet all Program requirements and can receive Apportionment within currently available Program funding.

This item requests the Board to approve Apportionment for one project totaling $1,403,054.00, as shown on Attachment B.

## AUTHORITY

See Attachment A.

## BACKGROUND

At the January 27, 2026 Board meeting, the Board approved a fifth funding round to allocate funds that have returned to the Program as a result of reductions to project scope or full project rescissions. In accordance with statute, the funds that were provided in the 2021 and 2022 Budget Acts must be encumbered by June 30, 2028. The fifth funding round for the Program opened on April 1, 2026, and closed on April 30, 2026. OPSC received 57 applications from 51 school districts, requesting approximately $212.6 million in state funding, including approximately $29 million in requested Financial Hardship assistance. At the September 2026 meeting, the Board apportioned 13 projects with a combined total of $34,865,275.49 in funding.

## STAFF ANALYSIS/STATEMENTS

Staff is presenting one additional project for the Board's consideration for Apportionment totaling $1,403,054.00. OPSC will retain the remaining applications submitted during the application period for consideration should additional funds become available before the statutory deadline on June 30, 2028.

Including application rescissions in this Agenda, the Program currently has a total of $2,550,954.61 in available funds that may be apportioned. The school district listed below has been determined as an eligible project in accordance with the Program funding order.

| County | District | School Site | Application Number | Received Date | Preference Points | FRPM Percentage | Grant Amount |
|---|---|---|---|---|---|---|---|
| Kern | Fairfax Elementary | Virginia Avenue Elementary | 70/63461-00-001 | 4/30/2026 | 38 | 98.2% | $1,403,054.00 |

STAFF ANALYSIS/STATEMENTS (cont.)

*Fifth Funding Round Requirements and Key Dates*
In accordance with the Program statute and regulations, a grantee has three years from the initial apportionment date to complete the project. During the three-year period, the applicant must also meet specific progress dates to retain the funds. The process for the fifth round is as follows:

1. Applicants submit a complete and valid *Application for Funding* (Form SAB 70-01) and eligible projects are apportioned by the Board in the priority order prescribed in the Program regulations.
2. Within 18 months of apportionment, the grantee must submit a complete and valid *Fund Release Authorization* (Form SAB 70-02). The Form SAB 70-02 must include the award date of a contract for the construction of the project and the required project plan approvals from the California Department of Education and the Division of the State Architect. With Board approval, an extension to this date may be granted, but will be limited to 12 months.
3. Three years from apportionment, the grantee must submit a complete and valid *Expenditure Report* (Form SAB 70-03). Failure to submit a complete report may result in rescission of the apportionment, as there is no extension allowance for this requirement.

*Funding Order*
Because the amount of state funding requested in the fifth filing round exceeds available funding, funding order was based on total preference points for each applicant and their first priority project. In accordance with Program Regulation Section 1860.15, the applications were ranked by preference points. Approved Applications receive preference points based on the total of (a) and (b) up to a maximum of 80 points, as follows:

(a) 40 points if a school district demonstrates it meets the requirements for financial hardship assistance.
(b) Up to 40 points based on the percentage of pupils in the school district who meet the Program definition of Low Income (eligibility for Free and Reduced-Price School Meals, as identified in the most recent data on file at the California Department of Education [CDE]).

Once the preference points were determined, all approved applications were prioritized based on the following order in accordance with Program regulations:

1. School districts will have their first priority projects funded in order based on total preference points until all school districts have had their first priority project funded, or all funds are exhausted for the funding round.

2. School districts with the same total preference points will be funded in order of the higher Low Income percentage reported to one decimal place. The school district with the higher Low Income percentage will be funded first, as identified in the most recent Free and Reduced Price School Meals data on file at the CDE.

3. The school district with the highest total preference points shall not have their remaining projects funded in priority order until all of the other school districts have at least one project funded, or until all funds are exhausted for that funding round, whichever comes first. Funding shall then be provided to the school district with the next highest total preference points.

STAFF ANALYSIS/STATEMENTS (cont.)

*Tiebreakers*
A tie breaker will be used for school districts with the same total preference points by using the exact Low Income percentage to one decimal place. The school district with the higher Low Income percentage will be funded first.

If school districts with the same total preference points are still tied after the review of the Low Income percentages, projects will be placed into a lottery system to determine school district funding order. The highest remaining priority project for each school district participating in the lottery will be funded until all projects from each school district participating in the same lottery round have been funded, or until all funds are exhausted for that funding round, whichever comes first.

*Summary*
Staff recommends approval of the Program application on Attachment B for Apportionment.

RECOMMENDATIONS

1. Approve the Program application in the amount of $1,403,054.00 included as Attachment B for Apportionment.

2. Reaffirm that any future extensions to the 18-month fund release time frame for this application will be limited to no more than 12 additional months.

3. Reaffirm that all applications received in the fifth funding round, that are not apportioned by June 30, 2028, will be returned to the applicants.

**Education Code (EC) Section 17375.**

(a) (1) The California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program is hereby established, under the administration of the State Allocation Board pursuant to the requirements of this section, to provide one-time grants to school districts to construct new school facilities or retrofit existing school facilities for the purpose of providing transitional kindergarten classrooms and full-day kindergarten classrooms pursuant to Section 8973, and for the construction of new preschool classrooms, the modernization of existing preschool classrooms, or the modernization of existing kindergarten and grade 1 to 12, inclusive, classrooms that would be converted to provide California state preschool programs operated by school districts on a public schoolsite, pursuant to this section.

(2) Moneys appropriated pursuant to this section shall be deposited in the California Preschool, Transitional Kindergarten, and Full-Day Kindergarten Facilities Account, hereby created in the State Treasury, administered by the State Allocation Board.

(3) For the 2018–19 fiscal year, the sum of one hundred million dollars ($100,000,000) is hereby appropriated from the General Fund to the State Allocation Board to provide one-time grants as specified in this section, as it read on December 31, 2020.

(4) (A) For the 2021–22 fiscal year, the sum of four hundred ninety million dollars ($490,000,000) is hereby appropriated from the General Fund to the State Allocation Board to provide one-time grants as specified in this section. The funds appropriated in this subparagraph shall be available for encumbrance or expenditure by the State Allocation Board until June 30, 2027.

(B) For the 2022–23 fiscal year, the sum of one hundred million dollars ($100,000,000) is hereby appropriated from the General Fund in the 2021–22 fiscal year to the State Allocation Board to provide one-time grants as specified in this section. The funds appropriated in this subparagraph shall be available for encumbrance or expenditure by the State Allocation Board until June 30, 2028.

(C) It is the intent of the Legislature to appropriate an additional five hundred fifty million dollars ($550,000,000) in the 2024–25 fiscal year from the General Fund to the State Allocation Board to provide one-time grants as specified in this section. It is the intent of the Legislature that the funds intended to be appropriated in this subparagraph will be available for encumbrance or expenditure by the State Allocation Board until June 30, 2030.

(D) (i) Of the moneys allocated to a school district from the appropriation made pursuant to this paragraph, savings and interest achieved upon full completion of an approved project, and as a result of a school district’s efficient and prudent expenditure of the moneys allocated, may be used for professional development or instructional materials to build capacity for the implementation of a California state preschool program, a

transitional kindergarten program, a full-day kindergarten program, or high priority capital outlay purposes identified by the school district and in accordance with subdivision (f), associated regulations, and any accompanying grant agreement.

(ii) Notwithstanding any other law, for purposes of the funds appropriated in support of this paragraph only, a school district may retain and use savings and interest pursuant to clause (i) even if it receives financial hardship assistance pursuant to Section 17075.10.

(iii) Savings and interest retained by a school district shall be expended within one year of project completion or returned to the state as required by associated regulations and any accompanying grant agreement.

(5) New school facilities built pursuant to this section shall not be included in the eligibility determination used for purposes of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).

(b) (1) The State Allocation Board shall award grants to school districts that lack the facilities to provide transitional kindergarten or full-day kindergarten as required for eligibility pursuant to Sections 17071.25 and 17072.10, that lack facilities that satisfy the design requirements required for new kindergarten classrooms as specified in paragraph (2) of subdivision (h) of Section 14030 of Title 5 of the California Code of Regulations, or that lack the facility capacity to increase California state preschool program services.

(2) Priority for grants shall be given to school districts that meet either of the following criteria:

(A) The school district is financially unable to contribute a portion of, or all of, the local matching share required pursuant to paragraph (3) for a project, and meets the requirements for financial hardship pursuant to Sections 17075.10 and 17075.15. For purposes of this section, paragraph (5) of subdivision (d) of Section 17075.15 shall not apply.

(B) (i) For school districts seeking a transitional kindergarten or full-day kindergarten facilities grant, the school district is located in an underserved community with a high population of pupils who are eligible for free or reduced-price meals pursuant to subdivision (a) of Section 42238.01.

(ii) For school districts seeking a preschool facilities grant, the school district is located in an underserved area, as defined in Section 8205, that is prioritized to receive funds for the California state preschool program according to the prioritization process described in Section 8210.

(3) Except for school districts that meet the requirements for financial hardship pursuant to Section 17075.10 and as specified in paragraph (4), a school district that applies for a grant pursuant to this section for new construction shall provide 50 percent of the cost of

the project, and a school district that applies for a grant pursuant to this section for a retrofit project shall provide 40 percent of the cost of the project.

(4) Except for school districts that meet the requirements for financial hardship pursuant to Section 17075.10, a school district shall provide 25 percent of the cost of the project, whether the project is for new construction or retrofit, if the school district does either of the following:

(A) Converts a part-day kindergarten program to a full-day kindergarten program. A school district that was awarded a grant from funds appropriated pursuant to paragraph (3) of subdivision (a) and met the requirements of this paragraph shall have its grant amount adjusted from funds appropriated pursuant to paragraph (4) of subdivision (a) to reflect the requirements of this paragraph.

(B) Commencing with the 2021–22 fiscal year, offers, or expands enrollment in, a California state preschool program or transitional kindergarten program.

(5) (A) A school district seeking a transitional kindergarten or full-day kindergarten facilities grant from moneys in the California Preschool, Transitional Kindergarten, and Full-Day Kindergarten Facilities Account shall provide the Office of Public School Construction with schoolsite enrollment data for the year in which its application is processed and the three immediately preceding years. The Office of Public School Construction shall use this data to verify the schoolsite’s overall need for funding pursuant to this section based on the schoolsite’s enrollment patterns. As part of this verification, the Office of Public School Construction, in consultation with the State Department of Education, shall determine if the schoolsite’s need for funding shall be limited to retrofit projects.

(B) For a school district seeking a new construction grant for preschool classrooms from moneys in the California Preschool, Transitional Kindergarten, and Full-Day Kindergarten Facilities Account, the school district shall demonstrate that its existing classrooms, including outdoor play areas and equipment, are insufficient to meet the needs of providing preschool, and that the school district’s projected enrollment in the preschool program exceeds the current preschool program classroom capacity at the applicable schoolsite. A school district shall use both of the following to demonstrate enrollment for purposes of determining eligibility:

(i) The most recent childcare needs assessment conducted by its regional local planning council for preschool age children.

(ii) A current or future contract with the State Department of Education to operate a preschool program.

(6) A school district, county office of education, or community college district seeking a preschool facilities grant shall hold title to the real property where the facilities will be located.

(c) The State Allocation Board shall disburse grant funds to school districts with approved applications for new construction or retrofit projects, to the extent funds are available for the state's applicable matching share, if the school district has provided its applicable local matching share, unless the school district meets the requirements for financial hardship pursuant to Section 17075.10, and upon certification by the school district that the school district has entered into a binding contract for completion of the approved project.

(d) The State Allocation Board shall allocate funds to school districts using the same maximum grant eligibility amounts that are used for purposes of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10), as set forth in Sections 17072.10 and 17072.11 for new construction, and as set forth in Section 17074.10 for retrofit projects.

(e) As a condition of receiving grant funds pursuant to this section, and before the release of those funds, the school district shall do all of the following:

(1) Execute and submit a grant agreement consistent with the applicable sections of the grant agreement specified in Section 1859.90.4 of Title 2 of the California Code of Regulations.

(2) For a school district applying for grant funds for a transitional kindergarten facilities project, pass a resolution at a public meeting of the governing board of the school district stating the school district's intent to offer, or expand enrollment in, a transitional kindergarten program.

(3) For a school district applying for grant funds for a California state preschool program facilities project, pass a resolution at a public meeting of the governing board of the school district stating the school district's intent to expand enrollment in a preschool program and apply for expanded program service funding, and certify that the school district has or will apply for a contract to operate a preschool program before occupying the to-be-constructed or retrofitted facility.

(f) (1) A school district may use grant funds awarded for new construction on costs necessary to adequately house preschool, transitional kindergarten, and kindergarten pupils in an approved project, which shall include only the following:

(A) The costs of design, engineering, testing, inspections, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, landscaping, necessary utility costs, utility connections and other related fees, equipment including telecommunication equipment to increase school security, furnishings, the upgrading of electrical systems, and the wiring or cabling of classrooms in order to accommodate educational technology.

(B) The costs of acquiring an existing government-owned or privately owned building, or a privately financed school building, and the necessary costs of converting the government-owned or privately owned building for public school use.

(2) (A) A school district may use grant funds awarded for a retrofit project to retrofit an existing school facility to adequately house preschool, transitional kindergarten, and kindergarten pupils, which shall only include the costs of design, engineering, testing, inspection, plan checking, construction management, demolition, construction, necessary utility costs, utility connection and other related fees, the purchase and installation of air-conditioning equipment and insulation materials and related costs, furniture and equipment, including telecommunication equipment to increase school security, fire safety improvements, playground safety improvements, the identification, assessment, or abatement of hazardous asbestos, seismic safety improvements, the upgrading of electrical systems, and the wiring or cabling of classrooms in order to accommodate educational technology.

(B) Grant funds awarded for a retrofit project shall not be used for costs associated with acquisition and development of real property or for routine maintenance and repair.

(3) A school district shall not use funds to purchase or install portable classrooms. For purposes of this article, “portable classroom” means a classroom building of one or more stories that is designed and constructed to be relocatable and transportable over public streets, and for a single-story portable classroom, is designed and constructed for relocation without the separation of the roof or floor from the building and when measured at the most exterior walls, has a floor area that does not exceed 2,000 square feet.

(g) For a modernization grant pursuant to this article to retrofit an existing preschool classroom, including outdoor play areas and installed equipment, the applicable classroom shall comply with all of the following:

(1) The Field Act, as set forth in Article 3 (commencing with Section 17280) and Article 6 (commencing with Section 17365).

(2) The California Building Standards Code, as set forth in Title 24 of the California Code of Regulations.

(3) The regulations for early learning and care programs as set forth in Chapter 19 (commencing with Section 18000) of Division 1 of Title 5 of, and Chapter 1 (commencing with Section 101151) of Division 12 of Title 22 of, the California Code of Regulations, as applicable.

(4) Written approval from the State Department of Education that the building plans comply with the standards set forth in Subchapter 1 (commencing with Section 14001) of Chapter 13 of Division 1 of Title 5 of the California Code of Regulations.

(h) The State Allocation Board may adopt regulations to implement this section. Any regulations adopted pursuant to this section may be adopted as emergency regulations in accordance with the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of the Title 2 of the Government Code). The adoption of these regulations shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare.

(i) Notwithstanding any other law, a school district shall be subject, with regard to this section, to an audit conducted pursuant to Section 41024.

(j) The Office of Public School Construction shall report to the Director of Finance, and shall post on its internet website, information regarding the use of grant funds that have been made available to school districts during each fiscal year grant funds are disbursed pursuant to this section. A final report shall also be issued after projects have been audited pursuant to Section 41024 and any savings have been spent or returned to the state.

(k) The Department of General Services may charge its administrative costs against the California Preschool, Transitional Kindergarten, and Full-Day Kindergarten Facilities Account, which shall be subject to the approval of the Department of Finance and which shall not exceed 2.5 percent of the account. These administrative funds shall be subject to the encumbrance or expenditure availability for the appropriations described in paragraph (4) of subdivision (a).

(l) Funds made available to school districts pursuant to this article shall supplement, not supplant, existing funds available for school facilities construction.

(m) For purposes of this section, the following definitions apply:

(1) “Kindergarten” includes transitional kindergarten, as defined in Section 48000.

(2) “Preschool classroom” means a preschool classroom used or proposed to be used for instructional purposes in a California state preschool program.

(3) “Preschool program” means a full-day California state preschool program pursuant to Article 2 (commencing with Section 8207) of Chapter 2 of Part 6.

(4) “Schoolsite” or “site” means the project site for which the school district is applying for grants under this article.

(5) “School district” means as follows:

(A) For transitional kindergarten and full-day kindergarten facilities grants, “school district” means a school district.

(B) For preschool facilities grants, “school district” means a school district, county office of education, or a community college district that operates a preschool program on behalf of, or in lieu of, a school district or county office of education. *(Amended by Stats. 2023, Ch. 48, Sec. 15. (SB 114) Effective July 10, 2023.)*

**EC Section 8973.**

Notwithstanding any other provision of law, the kindergarten schoolday in an early primary program conducted pursuant to Section 8972 may exceed four hours, exclusive of recesses, provided that both of the following conditions are met:

(a) The governing board of a school district declares that the extended-day kindergarten program does not exceed the length of the primary schoolday.

(b) The extended-day kindergarten program takes into account ample opportunity for both active and quiet activities within an integrated, experiential, and developmentally appropriate educational program.

**EC Section 8974.**

School districts with early primary programs shall provide educational continuity from preschool through kindergarten and grades 1 to 3, inclusive, by accomplishing the following:

(a) Establish connections with public preschool programs, including state preschool, state child development, and federal Head Start programs, to establish a more effective transition of children from preschool to kindergarten.

(b) Promote connections among early primary programs that provide before- and after-school services.

(c) Promote joint activities for teachers and administrators of public preschool programs, including state preschool, state child development, and federal Head Start, and kindergarten and grades 1 to 3, inclusive, in areas such as program planning and staff development training related to developmentally appropriate curriculum and assessment practices for young children.

**EC Section 8207.**

(a) The Superintendent shall administer all California state preschool programs. Those programs shall include, but not be limited to, part-day and full-day age and developmentally appropriate programs, offered through childcare centers and family childcare home education networks, that are designed to facilitate the transition to kindergarten for three- and four-year-old children in educational development, health services, social services, nutritional services, parent education and parent participation, evaluation, and staff development. Preschool programs for which federal reimbursement is not available shall be funded as prescribed by the Legislature in the Budget Act, and unless otherwise specified by the Legislature, shall not use federal funds made available through Title XX of the federal Social Security Act (42 U.S.C. Sec. 1397).

(b) A part-day California state preschool program shall operate for a minimum of (1) three hours per day, excluding time for home-to-school transportation, and (2) a

minimum of 175 days per year, unless the contract specifies a lower number of days of operation.

(c) A full-day California state preschool program shall operate for a minimum of 246 days per year, unless the contract specifies a lower number of days of operation.

(d) Any agency described in subdivision (a) of Section 8205 as an “applicant or contracting agency” is eligible to contract to operate a California state preschool program.

(e) Public funds shall not be paid directly or indirectly to an agency that does not pay at least the minimum wage to each of its employees.

(f) Federal Head Start funds used to provide services to families receiving California state preschool services shall be deemed nonrestricted funds.

(g) School districts and charter schools that administer a California state preschool program may place four-year-old children in a transitional kindergarten program classroom in accordance with subdivisions (h) to (j), inclusive, of Section 48000.

(h) California state preschool programs shall include all of the following:

(1) Age- and developmentally appropriate activities for children.

(2) Supervision.

(3) Parenting education and parent engagement.

(4) Social services that include, but are not limited to, identification of child and family needs and referral to appropriate agencies.

(5) Health services.

(6) Nutrition.

(7) Training and career ladder opportunities, documentation of which shall be provided to the department.

(i) The Superintendent shall adopt rules and regulations related to the administration of this chapter, including rules and regulations related to eligibility, enrollment, and priority of services. Regulations shall also include the recommendations of the State Department of Health Care Services relative to health care screening and the provision of health care services. The Superintendent shall seek the advice and assistance of these health authorities in situations where service under this chapter includes or requires care of children who are ill or have exceptional needs.

**EC Section 1596.7925.**

(a) On or before July 1, 2019, the State Department of Education shall adopt new health and safety regulations under Title 5 of the California Code of Regulations that apply to California state preschool programs that meet the conditions specified in subdivision (o) of Section 1596.792. The regulations shall require those programs to have all of the following:

(1) Outdoor shade that is safe and in good repair.

(2) Drinking water that is accessible and readily available throughout the day.

(3) Safe and sanitary restroom facilities with one toilet and handwashing fixture for every 15 children.

(4) Restroom facilities that are only available for preschoolers and kindergartners.

(5) Visual supervision of children at all times.

(6) Indoor and outdoor space that is properly contained or fenced and provides sufficient space for the number of children using the space at any given time. Playground equipment must be safe, in good repair, and age appropriate.

(b) The State Department of Education may adopt emergency regulations pursuant to Section 11346.1 of the Government Code to satisfy the requirements of this section. The adoption of emergency regulations shall be deemed an emergency and necessary for the immediate preservation of the public peace, health, safety, or general welfare.

(c) A violation of regulations adopted pursuant to subdivision (a) or (b) shall not be subject to Section 1596.890.

**5 CCR § 18140**

**§ 18140. General Provisions.**

(a) The regulations in article 4 apply only to Local Educational Agencies (LEAs) operating part-day or full-day California State Preschool Programs (CSPPs) that choose to be exempt from title 22 of California Code of Regulations (22 CCR) pursuant to Health and Safety Code section 1596.792(o).

(b) LEAs operating part-day or full-day CSPP classrooms may choose for any or all classrooms to be exempt from 22 CCR licensing requirements as long as they continue to meet all legal and contractual requirements of the CSPP, which includes adequate standards of Program Quality, pursuant to subchapter 12 of chapter 19, of this division, as well as meet the following conditions:

(1) The LEA has a contract to perform CSPP services and performs those services directly, and not through a subcontractor;

(2) The LEA is performing such services in a school building, as defined by Education Code section 17283, and the school building in which the services are performed has been determined to be compliant with the provisions of the Field Act, pursuant to title 1, division 1, part 10.5, chapter 3, articles 3 and 6 of the Education Code, according to the Division of the State Architect;

(3) The school building in which services are performed is maintained in good repair as defined by Education Code section 17002 and is subject to a yearly facility inspection pursuant to Education Code section 1240 and the information is included on the LEA's School Accountability Report Card.

(4) The LEA facility meets the requirements for kindergarten classrooms in accordance with chapter 13 (commencing with section 14000) of division 1 of title 5 of the California Code of Regulations (5 CCR).

(c) Any LEA operating a CSPP classroom pursuant to this article may only serve four-year-old children as defined in Education Code section 8208 in the exempted classrooms. CSPP classrooms with any child younger than four years of age shall meet 22 CCR licensing requirements.

(d) The California Department of Education (CDE) shall make a determination whether an LEA meets the requirements of this article at the time of initial funding and thereafter yearly as part of the continued funding process. At any time, the CDE may make a finding that an LEA does not meet the requirements for license exemption and shall notify the LEA of such finding. The LEA may appeal this finding pursuant to 5 CCR section 18308.

(e) The CDE shall immediately notify the California Department of Social Services, Community Care Licensing Division, regarding any change in the licensing status of an LEA and/or if a determination is made that an LEA does not meet the requirements of Health and Safety Code section 1596.792(o) and this article and should be subject to licensing.

Note: Authority cited: Section 8261, Education Code; and Section 1596.7925, Health and Safety Code. Reference: Section 8208, Education Code; and Sections 1596.792 and 1596.7925, Health and Safety Code.

**SAB Meeting:** December 2, 2026 **FDK - New Construction Advance Design**

## SCHOOL DISTRICT DATA

**Application No:** 70/63461-00-001 **County:** Kern
**School District:** Fairfax Elementary **School Name:** Virginia Avenue Elementary

## PROJECT DATA

| | | | |
|---|---|---|---|
| **Type of Project:** | New Construction | **Application Filing Basis:** | Site Specific |
| **Total Pupils Assigned:** | **50** | **Total Classrooms:** | **2** |
| Preschool: | 0 | Preschool: | 0 |
| Transitional K: | 25 | Transitional K: | 1 |
| Kindergarten: | 25 | Kindergarten: | 1 |
| **Financial Hardship Requested:** | **No** | **Recommended Acres:** | |
| **Preference Points:** | **38** | **Existing Acres:** | |

## ADJUSTED GRANT DATA

| | |
|---|---|
| **TK New Construction** | $410,275.00 |
| **FDK New Construction** | 410,275.00 |
| Automatic Fire Detection/Alarm | 1,000.00 |
| Automatic Sprinkler | 13,700.00 |
| Site Development | 287,193.00 |
| **Conversion Grant** | 280,611.00 |
| **State Grant Total** | 1,403,054.00 |
| **District Share** | 841,832.00 |
| **Total Project Cost** | $2,244,886.00 |

## PROJECT FINANCING

| | |
|---|---|
| **State Share** | |
| **This Project** | $1,403,054.00 |
| **District Share** | |
| **Cash Contribution** | 841,832.00 |
| **Financial Hardship** | |
| **Total Project Cost** | $2,244,886.00 |

## HISTORY OF PROJECT COST AND APPORTIONMENT

| | Fund Code | Previously Authorized | Authorized This Action | Apportionment This Action |
|---|---|---|---|---|
| **State Share** | | | | |
| **New Construction/Additional Grant** | 1027-2122 | | **$** 1,403,054.00 | **$** 1,403,054.00 |
| **District Share** | | | | |
| **Cash Contribution** | | | 841,832.00 | |
| **Financial Hardship** | | | | |
| **Total** | | | **$** 2,244,886.00 | **$** 1,403,054.00 |

**Funding Source: General Fund California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program**

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

This project is subject to the Grant Agreement submittal pursuant to Regulation Section 1860.17.

The District is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The District has requested an advance release of funds for *Design*. Pursuant to Regulation Section *1860.16(a)* $328,220.00, equal to 40 percent of the grant determined by Regulation Section 1860.9(a), will be released by OPSC upon the receipt of a valid, signed Grant Agreement as specified in Regulation Section 1860.17.

With the exception of School Districts receiving Financial Hardship funding, a portion of the School District's required matching share will be equal to a 25 percent District share for New Construction of Transitional Kindergarten classrooms and a 50 percent District share for New Construction of Full Day Kindergarten classrooms, pursuant to Regulation Sections 1860.11.

Pursuant to Regulation Section 1860.19(b)(4), any savings, including interest, unexpended or unencumbered after one year from the completion of the project, as specified in Section 1860.18, must be returned to the State.

# CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL DAY KINDERGARTEN FACILITIES GRANT PROGRAM RESCISSION

## SCHOOL DISTRICT DATA

School District: Esparto Unified
County: Yolo
Application Number: 70/72686-00-002
School Name: Esparto Elementary

## PURPOSE OF REPORT

To present a California Preschool, Transitional Kindergarten and Full Day Kindergarten Facilities Grant Program (Program) project for rescission.

## DESCRIPTION

In June 2024, the State Allocation Board (Board) approved five Program projects for the fourth funding round totaling $14,793,051.00, which included this project.

On October 8, 2026, the District submitted a request to the Office of Public School Construction to rescind the project. Therefore, it is presented for rescission as shown below:

| Application No. | Apportionment Date | Apportionment Amount |
|---|---|---|
| 70/72686-00-002 | 6/26/2024 | $1,632,405.00 |

Advance funds in the amount of $315,400.00 were previously released to the District. The District submitted an *Expenditure Report* (Form SAB 70-03) on October 14, 2026 reporting $0.00 expenditures. The total amount to be returned is $319,151.85 which includes the design amount of $315,400.00 plus interest earned in the amount of $3,751.85.

## AUTHORITY

Program Regulation Section 1860.4(c)(1) states, in part, “Any funds that return on or before June 30, 2028, shall be returned to the California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program Account and may be used to provide additional Apportionments.”

## RECOMMENDATIONS

1. Rescind the District’s application number 70/72686-00-002.
2. Approve a decrease of $1,632,405.00 in the State Apportionment [General Fund California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program, 1027-2122] from $1,632,405.00 to $0.00.
3. Require the District to return State funds in the amount of $315,400.00.
4. Require the District to return interest in the amount of $3,751.85.

# UNUSED SITES PROGRAM
# ASSESSMENTS, ADDITIONS, WAIVERS, REDUCTION OF FEES AND DELETIONS

## PURPOSE OF REPORT

To request the State Allocation Board (Board) approve the following reports:

- Unused School Site Assessments (Attachment B)
- Waivers of Assessment of Fees for Unused School Sites (Attachment C)
- Reduction of Fees for Unused School Sites (Attachment D)
- Added Unused School Sites (Attachment E)
- Deleted Unused School Sites (Attachment F)

## DESCRIPTION

Current statute requires all school districts to report their unused sites to the Board on an annual basis. Using the information provided, the school districts are assessed a fee for each unused site equal to one percent of the value of the site. A school district may request a waiver or a reduction of the fee for any site, provided that the school district meets certain criteria for the use of the site. School districts are also required to report any newly acquired site or sites that are no longer being used for school purposes. A site may be deleted from the Unused Sites Program when a school district sells a site, begins construction on a site or reopens a site for school purposes.

This item is requesting the Board approve the nonuse payments, waivers, reduction of fees, additions and deletions for unused school sites as shown on the attachments.

## AUTHORITY

Please see Attachment A.

## BACKGROUND

As required by law, all school districts are required to report any unused school sites to the Board annually. The school districts self-certify requests for waivers and reduction of fees based on certain criteria outlined in Education Code Section 17219. In addition, school districts are required to report any newly acquired or closed school sites. An unused school site may be deleted if a school district has sold, constructed a new school or reopened a previously closed school site.

Funds collected by the State Controller's Office are transferred to the State School Site Utilization Fund.

## STAFF ANALYSIS/STATEMENTS

Unused School Site Assessments

The school districts on Attachment B are being assessed unused school site fees based on the self-certified reports submitted to the Office of Public School Construction. This information will authorize the State Controller's Office to withhold an amount equal to the school districts' total assessed fee, in four equal installments, during the months of February through May as prescribed in law. A total of $9,496,617 will be withheld for the Fiscal Year 2025/2026.

Waivers of Assessment of Fees for Unused School Sites

Attachment C lists school districts that have submitted self-certified documents requesting a waiver of the unused school site assessment due to the State. The school districts must meet any one of the following conditions to be eligible for a waiver:

a) The school district has resolved to use the site for the purpose for which it was intended within a specified period of time (will be used within one, two, or three years);
b) The site has a value less than the exemption amount of $62,594 for the current Fiscal Year (below minimum);
c) The school district has advertised the school site for sale and received no bids that, in the judgment of the Board, reflect the fair market value of the property (attempted to sell);
d) The site was used for at least one-half of the year for purposes specified in law (community use, child care program);
e) The site was leased for at least one-half of the year to a tenant that is paying possessory taxes on the site (leased to tenant); or,
f) Nonuse payments would cause the school district to receive less than $120 per pupil in average daily attendance in the school district during the preceding school year (Basic Aid).

Reduction of Fees for Unused School Sites

The school districts listed on Attachment D are requesting a reduction of unused school site fees for either of the following reasons as self-certified by the school district:

a) The payment of bond debt service costs that are directly related to the actual construction of school facilities; or,
b) A modification of the adjusted value of the site.

If the debt service amount is less than the unused school site fee assessment, the specific percentage of reduction is reflected on Attachment D.

Added Unused School Sites

The school districts on Attachment E have reported newly acquired school sites or closed school sites, as required by law. Newly acquired school sites will not be subject to an unused school site fee for a period of five years from the date of acquisition for elementary school districts with any grade combination of Kindergarten (K) through eight and for all unified school districts with sites designated for K through six. Any high school districts or unified school districts with sites designated for grades seven through twelve will not be assessed an unused school site fee for a period of seven years. Any unused school site that has previously been utilized as a school but is no longer in use for school purposes will not be subject to an unused school site fee for a period of five years.

Deleted Unused School Sites

Attachment F lists the unused school sites that have been sold, have begun or completed construction, or opened or reopened for school purposes, based on self-certification by the school districts. These school sites will no longer be assessed an unused school site fee.

## RECOMMENDATIONS

1. Authorize the State Controller's Office to withhold each school district's unused school site payment as listed on Attachment B.

2. Approve the waivers as shown on Attachment C.

3. Approve the nonuse payment reductions as shown on Attachment D.

4. Approve the addition of unused school sites as shown on Attachment E.

5. Approve the deletion of unused school sites as shown on Attachment F.

**Education Code (EC) Section 17219**. (a) Whenever a school district acquires or has acquired a site for school purposes, as determined by the State Allocation Board, and does not use the site within (1) five years of the date of acquisition for the kindergarten, if any, and any of grades 1 to 8, inclusive, maintained by an elementary school district or a unified school district, or, (2) seven years of the date of acquisition for any of grades 7 to 12, inclusive, maintained by a high school district or a unified school district, or if a school district has a site at any grade level that has previously been used but has not been used for school purposes within the preceding five years, the school district shall be subject to nonuse payments, unless the State Allocation Board, from time to time, makes a determination that the school district will utilize the property for the purpose for which it was intended within a reasonable period of time, in a specific amount for each additional year in which the site is retained and not used by the district beyond the foregoing specified periods, except the first additional year shall be deemed to end not earlier than April 30, 1973.

(b) Payment shall not be required under this section as to any site having a value of twenty thousand dollars ($20,000) or less. Commencing on January 1, 1988, and annually thereafter, the State Allocation Board shall increase this exemption figure by the amount of the current fiscal year inflation adjustment specified in Section 42238.1, if any.

(c) The payments required shall be computed by the Executive Officer of the State Allocation Board and certified to the Controller, and payments shall be equal to one one-hundredth (1/100) of the original purchase price of the site modified by either a factor reflecting the change in assessed value of all lands in the state from the date of purchase of the site to the current date or any other factor that in the determination of the State Allocation Board is applicable to the site under consideration.

(d) Whenever the State Allocation Board has determined that a school district in good faith has, within the preceding year, advertised the schoolsite for sale to the highest bidder pursuant to the provisions of Article 4 (commencing with Section 17455) of Chapter 4 of Part 10.5 and has received no bids that in the judgment of the State Allocation Board reflect the fair market value of the property, the Executive Officer of the State Allocation Board shall not compute any nonuse payments for the site for a period of one year beyond the date of the determination.

(e) Nonuse payments shall not be required for any year with respect to a schoolsite that for one-half or more of the number of days of that year has been utilized for any of the following purposes:

(1) By the school district, or by any other governmental entity pursuant to agreement with the school district, for school purposes, for use as a civic center, or for community playground, playing field, or other outdoor recreational purposes, "civic center," for this purpose, means a site used for one or more of the purposes described in Section 40041.

(2) By the State Allocation Board, pursuant to agreement with the school district, for the storage of emergency portable classrooms.

(3) By the school district, or by any other public or private entity pursuant to agreement with the school district, for the operation of a child care program.

(f) Nonuse payments shall not be required for any year with respect to a schoolsite that was leased at least one-half of the days in that year in a manner that subjected the site to property taxes equal to the taxes that would have been paid if the site had been sold.

**EC Section 17221**. The amount of any nonuse payments required of any school district under Section 17219 shall be reduced, without regard to fiscal year, by the amount of the proceeds, resulting from the lease of district property that is subject to that section, that are expended by the district the payment of bond debt service costs that are directly related to the actual construction of school facilities.

**EC Section 17222**. The Controller shall, during the next fiscal year following that in which the Executive Officer of the State Allocation Board certifies to him or her the amount of payment, deduct the total amount of the payment of each district in equal amounts from each of the February, March, April and May installments of the apportionments made to the district from the State School Fund under Sections 46304, 46305, and 41050, Sections 41330 to 41343, inclusive, and Sections 41600 to 41972, inclusive, whichever are in effect. However, in no event shall the deductions exceed an amount which would result in a district's receiving, in any school year, from the State School Fund, less than one hundred twenty dollars ($120) per pupil in average daily attendance in the district during the preceding school year. On order of the Controller, the amount so deducted shall be transferred to the State School Site Utilization Fund which is hereby created.

**EC Section 17223**. (a) Whenever a school district has either begun to use an unused site or has sold that site within two years of the date the Controller, pursuant to Section 17222, has deducted a certified nonuse payment from the district's State School Fund apportionment, the State Allocation Board shall certify that fact to the Controller. The Controller shall then cease to withhold any additional payments and shall return to the district from the State School Site Utilization Fund the payments, without interest, which had been withheld for the particular site during the prior fiscal year and the current fiscal year.

(b) If the school district begins to use or has sold the site more than two years after the aforesaid date, the State Allocation Board shall so certify to the Controller and no further payments shall be withheld as specified in Section 17222.

**EC Section 17224**. (a) Any funds in the State School Site Utilization Fund, including interest, that are not subject to return to a school district pursuant to Section 17223 shall, upon appropriation by the Legislature, be allocated for purposes of administering the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).

(b) Any unencumbered funds in the State School Deferred Maintenance Fund after July 1, 2014, shall be transferred to the State School Site Utilization Fund.

(Amended by Stats. 2017, Ch. 15, Sec. 17. (AB 99) Effective June 27, 2017.)

## Unused Sites Assessments
## Fiscal Year 2025/2026
## Attachment B

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| Alameda | | | | |
| | 61309 San Lorenzo Unified | | | |
| | | Martin | $9,143,541.00 | $91,435.00 |
| | | **San Lorenzo Unified Total** | | $91,435.00 |
| | | **Alameda Total** | | $91,435.00 |
| Amador | | | | |
| | 73981 Amador County Unified | | | |
| | | Drytown | $913,318.00 | $9,133.00 |
| | | Shenandoah | $2,435,534.00 | $24,355.00 |
| | | Willow Springs | $608,892.00 | $6,089.00 |
| | | **Amador County Unified Total** | | $39,577.00 |
| | | **Amador Total** | | $39,577.00 |
| Butte | | | | |
| | 61531 Paradise Unified | | | |
| | | Brakebill (horace) Elementary | $265,565.00 | $2,656.00 |
| | | Rosewood (065-270-003-000) | $2,274,846.00 | $22,748.00 |
| | | **Paradise Unified Total** | | $25,404.00 |
| | | **Butte Total** | | $25,404.00 |
| Calaveras | | | | |
| | 61572 Mark Twain Union Elementary | Copper Cove Dr. (061-025-013) | $282,294.00 | $2,823.00 |
| | | **Mark Twain Union Elementary Total** | | $2,823.00 |
| | | **Calaveras Total** | | $2,823.00 |
| Contra Costa | | | | |
| | 61754 Mt. Diablo Unified | | | |
| | | Alves Ranch (11.26 Acres) (094-780-017-6) | $2,606,800.00 | $26,068.00 |
| | | **Mt. Diablo Unified Total** | | $26,068.00 |
| | 61788 Pittsburg Unified | | | |
| | | Harbor Street (088-300-018) | $5,299,408.00 | $52,994.00 |
| | | **Pittsburg Unified Total** | | $52,994.00 |
| | 61796 West Contra Costa Unified | | | |
| | | Adams Middle (520-032-002, 520) | $4,027,684.00 | $40,277.00 |
| | | Harmon (ralph) (smr) (414-282-010,414-282-011) | $3,825,894.00 | $38,259.00 |
| | | Seaview Elementary (403-482-043, 403) | $11,104,775.00 | $111,048.00 |
| | | **West Contra Costa Unified Total** | | $189,584.00 |
| | | **Contra Costa Total** | | $268,646.00 |
| Fresno | | | | |
| | 73965 Central Unified | | | |
| | | Sierra/constance (30619038,37,12) | $3,432,977.00 | $34,330.00 |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | **Central Unified Total** | | $34,330.00 |
| | 62117 Clovis Unified | | | |
| | | Millerton New Town Elementary (300-541-04, 07 &) | $658,295.00 | $6,583.00 |
| | | **Clovis Unified Total** | | $6,583.00 |
| | 62166 Fresno Unified | | | |
| | | Konkel Project (331-13-20T) | $1,787,917.00 | $17,879.00 |
| | | Hedges Avenue/technology Services (451-311-02,451-311-05,451-311-06) | $722,115.00 | $7,221.00 |
| | | Southeast School Site (481-090-27,481-090-028) | $5,845,695.00 | $58,457.00 |
| | | **Fresno Unified Total** | | $83,557.00 |
| | 75234 Golden Plains Unified | | | |
| | | Tranquility High (030-150-105) | $129,964.00 | $1,300.00 |
| | | **Golden Plains Unified Total** | | $1,300.00 |
| | 62265 Kings Canyon Joint Unified | | | |
| | | District Operations-alta (373-350-14) | $1,391,681.00 | $13,917.00 |
| | | 10906 S Frankwood Ave., Reedley (370-020-52) | $387,065.00 | $3,871.00 |
| | | E/s Monson Ave., N/o South Ave. (370-030-29) | $2,594,209.00 | $25,942.00 |
| | | **Kings Canyon Joint Unified Total** | | $43,730.00 |
| | 62364 Parlier Unified | | | |
| | | Fantz Outdoor | $343,094.00 | $3,431.00 |
| | | 755 J St (355-193-08T) | $218,870.00 | $2,189.00 |
| | | **Parlier Unified Total** | | $5,620.00 |
| | 75275 Sierra Unified | | | |
| | | Sierra Elementary (138-140-39) | $130,890.00 | $1,309.00 |
| | | Millerton | $779,150.00 | $7,792.00 |
| | | **Sierra Unified Total** | | $9,101.00 |
| | 76778 Washington Unified | | | |
| | | New Middle Site 1 (238-150-26 & 140) | $893,960.00 | $8,940.00 |
| | | **Washington Unified Total** | | $8,940.00 |
| | | **Fresno Total** | | $193,161.00 |
| Glenn | | | | |
| | 62646 Princeton Joint Unified | | | |
| | | Codora School | $72,348.00 | $723.00 |
| | | **Princeton Joint Unified Total** | | $723.00 |
| | | **Glenn Total** | | $723.00 |
| Imperial | | | | |
| | 63073 Brawley Elementary | | | |
| | | Parkside Estates (046-349-03-01) | $1,578,049.00 | $15,780.00 |
| | | **Brawley Elementary Total** | | $15,780.00 |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | 63107 Calipatria Unified | | | |
| | | Calipatria High - Farm (023-060-10) | $214,553.00 | $2,146.00 |
| | | **Calipatria Unified Total** | | $2,146.00 |
| | 63115 Central Union High | | | |
| | | Mccabe Road & Pitzer Road (054-140-001) | $6,146,528.00 | $61,465.00 |
| | | **Central Union High Total** | | $61,465.00 |
| | 63214 San Pasqual Valley Unified | | | |
| | | Ogilby | $80,828.00 | $808.00 |
| | | **San Pasqual Valley Unified Total** | | $808.00 |
| | | **Imperial Total** | | $80,199.00 |
| Kern | | | | |
| | 63321 Bakersfield City Elementary | | | |
| | | Martin Luther King Jr. Elementary School | $229,061.00 | $2,291.00 |
| | | **Bakersfield City Elementary Total** | | $2,291.00 |
| | 63412 Delano Joint Union High | | | |
| | | M.d.b. & M Site (520-010-01-00-7) | $798,912.00 | $7,989.00 |
| | | **Delano Joint Union High Total** | | $7,989.00 |
| | 63404 Delano Union Elementary | | | |
| | | Cng & Mot Facility (521-090-17/27) | $961,202.00 | $9,612.00 |
| | | **Delano Union Elementary Total** | | $9,612.00 |
| | 63503 Greenfield Union | | | |
| | | New Mckee Elementary (517-030-04) | $4,089,352.00 | $40,894.00 |
| | | Future School Site (518-040-12) | $3,038,471.00 | $30,385.00 |
| | | **Greenfield Union Total** | | $71,279.00 |
| | 63552 Lakeside Union | | | |
| | | Lakeside #4 (542-010-05-3) | $403,751.00 | $4,038.00 |
| | | Lakeside #5 (27 Acres) (542-010-07-9) | $1,119,688.00 | $11,197.00 |
| | | **Lakeside Union Total** | | $15,235.00 |
| | 63677 Mojave Unified | | | |
| | | Red Rock Elementary (181050048) | $1,559,808.00 | $15,598.00 |
| | | Lot 332 | $595,105.00 | $5,951.00 |
| | | **Mojave Unified Total** | | $21,549.00 |
| | 63578 Richland Union Elementary | | | |
| | | Site 5-kirschenmann (026-160-10) | $99,322.00 | $993.00 |
| | | **Richland Union Elementary Total** | | $993.00 |
| | 73742 Sierra Sands Unified | | | |
| | | Ward & Downs | $400,515.00 | $4,005.00 |
| | | **Sierra Sands Unified Total** | | $4,005.00 |
| | 63776 Southern Kern Unified | | | |
| | | Scruggs | $484,467.00 | $4,845.00 |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | Willow Springs Road | $282,916.00 | $2,829.00 |
| | | **Southern Kern Unified Total** | | $7,674.00 |
| | 63826 Tehachapi Unified | | | |
| | | Stallion Springs Site 2 (318-200-01-00) | $455,785.00 | $4,558.00 |
| | | Mountain Meadows Site (223-272-01-00-1) | $355,946.00 | $3,559.00 |
| | | Alpine Forest Site (325-031-01-00-7) | $247,427.00 | $2,474.00 |
| | | Cherry Lane Site (416-110-14) | $405,869.00 | $4,059.00 |
| | | **Tehachapi Unified Total** | | $14,650.00 |
| | 63859 Wasco Union High | | | |
| | | Unused Site (77 Acres) (071-060-01,02) | $3,959,696.00 | $39,597.00 |
| | | **Wasco Union High Total** | | $39,597.00 |
| | | **Kern Total** | | $194,874.00 |
| Kings | | | | |
| | 63917 Hanford Elementary | | | |
| | | Centennial Drive Property (009-050-097) | $1,263,806.00 | $12,638.00 |
| | | **Hanford Elementary Total** | | $12,638.00 |
| | 73932 Reef-Sunset Unified | | | |
| | | N/w Township (see Folder) | $106,693.00 | $1,067.00 |
| | | **Reef-Sunset Unified Total** | | $1,067.00 |
| | | **Kings Total** | | $13,705.00 |
| Lassen | | | | |
| | 10181 Lassen County Office of Education | | | |
| | | Lassen County Community School (105-030-46) | $601,420.00 | $6,014.00 |
| | | **Lassen County Office of Education Total** | | $6,014.00 |
| | | **Lassen Total** | | $6,014.00 |
| Los Angeles | | | | |
| | 64246 Antelope Valley Union High | | | |
| | | Leona Valley (messer Ranch) (3206-006-900,901) | $6,499,149.00 | $64,991.00 |
| | | High School #9 (3051-027-011, 01) | $4,618,406.00 | $46,184.00 |
| | | High School #11 (3219-001-004, 00) | $723,400.00 | $7,234.00 |
| | | 70th Str West & Avenue 1 (77.33 Acres) (3268-022-031) | $4,784,426.00 | $47,844.00 |
| | | **Antelope Valley Union High Total** | | $166,253.00 |
| | 64345 Castaic Union | | | |
| | | Apn 3270-017-904 | $150,836.00 | $1,508.00 |
| | | Apn 3272-034-907 | $96,993.00 | $970.00 |
| | | Apn 3270-015-900 | $96,993.00 | $970.00 |
| | | **Castaic Union Total** | | $3,448.00 |
| | 73437 Compton Unified | | | |
| | | Marshall King | $29,897,868.00 | $298,979.00 |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | **Compton Unified Total** | | $298,979.00 |
| | 64444 Culver City Unified | | | |
| | | Washington Elementary | $6,967,498.00 | $69,675.00 |
| | | Betsy Ross Elementary | $8,834,835.00 | $88,348.00 |
| | | **Culver City Unified Total** | | $158,023.00 |
| | 64527 El Rancho Unified | | | |
| | | Pio Pico Elementary (5272-018-900,5272-018-901,5272-018-902,5272-018-903) | $11,065,189.00 | $110,652.00 |
| | | Maizeland (6368-006-900,6368-006-904,6368-006-905) | $1,367,438.00 | $13,674.00 |
| | | Obregon Eugene A (8123-001-909) | $8,722,243.00 | $87,222.00 |
| | | **El Rancho Unified Total** | | $211,548.00 |
| | 64568 Glendale Unified | | | |
| | | Glendale Admin Bldg 15000 Sq Ft 5642-017-902 (5642-017-902, 90) | $4,085,901.00 | $40,859.00 |
| | | Unnamed Elementary (5640-006-015) | $6,181,857.00 | $61,819.00 |
| | | **Glendale Unified Total** | | $102,678.00 |
| | 64642 Keppel Union Elementary | | | |
| | | California City | $75,684.00 | $757.00 |
| | | **Keppel Union Elementary Total** | | $757.00 |
| | 64667 Lancaster Elementary | | | |
| | | Site 19 (3176-20-900) | $455,680.00 | $4,557.00 |
| | | Middle #21 (3153-010-900) | $4,276,966.00 | $42,770.00 |
| | | Site #24 (3105-017-900) | $5,363,753.00 | $53,638.00 |
| | | Elementary Site #22 (3153-002-15,16,1) | $6,110,610.00 | $61,106.00 |
| | | **Lancaster Elementary Total** | | $162,071.00 |
| | 64717 Little Lake City Elementary | | | |
| | | Gettysburg | $9,323,074.00 | $93,231.00 |
| | | **Little Lake City Elementary Total** | | $93,231.00 |
| | 64733 Los Angeles Unified | | | |
| | | Harrison Street Elementary (5229-017-904) | $83,301.00 | $833.00 |
| | | Highlander El (2028-027-900) | $10,500,378.00 | $105,004.00 |
| | | Platt Ranch El (2047-007-900) | $13,563,751.00 | $135,638.00 |
| | | Collins (2146-004-904) | $12,714,201.00 | $127,142.00 |
| | | Ela Star #1 (5234-012-900) | $78,916.00 | $789.00 |
| | | **Los Angeles Unified Total** | | $369,406.00 |
| | 64857 Palmdale Elementary | | | |
| | | Blackbird Elementary (3051-014-900, 90) | $3,325,525.00 | $33,255.00 |
| | | Frederick W. Strasburg School (3019-011-901-920) | $5,373,961.00 | $53,740.00 |
| | | 25th Street East & Palmdale Blvd. (3018-028-017,3018-028-013,3018-028-032,3018-028-033) | $8,471,877.00 | $84,719.00 |
| | | **Palmdale Elementary Total** | | $171,714.00 |
| | 65102 Westside Union Elementary | | | |

## Unused Sites Assessments
## Fiscal Year 2025/2026
## Attachment B

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | Neenach Elementary (3275-013-903 & 3) | $373,359.00 | $3,734.00 |
| | | Bellview (3001-005-901) | $256,309.00 | $2,563.00 |
| | | Tumbleweed Heights (3262-015-900) | $122,556.00 | $1,226.00 |
| | | L-12 & 82nd Street West (3248-022-002) | $1,391,993.00 | $13,920.00 |
| | | Quartz Hilll Road Property (3101-017-012) | $276,479.00 | $2,765.00 |
| | | 4830 Quartz Hill Road (3101-017-011) | $299,511.00 | $2,995.00 |
| | | **Westside Union Elementary Total** | | $27,203.00 |
| | 65136 William S. Hart Union High | | | |
| | | Sierra Estates Ii (2813-018-900,2813-018-901,2853-002-900) | $4,167,556.00 | $41,676.00 |
| | | Vasquez Canyon (catterall) (3231-001-901,3231-001-900,3231-001-903) | $1,184,068.00 | $11,841.00 |
| | | Hasley Canyon/sloan Canyon Roads (3247-043-901) | $5,022,759.00 | $50,228.00 |
| | | South Summit - 21 Acres (2836-013-919) | $179,239.00 | $1,792.00 |
| | | South Summit - 2.84 Acres (2836-013-921) | $714,776.00 | $7,148.00 |
| | | South Summit - 7.67 Acres (2836-013-920) | $73,125.00 | $731.00 |
| | | **William S. Hart Union High Total** | | $113,416.00 |
| | | **Los Angeles Total** | | $1,878,727.00 |
| Mariposa | | | | |
| | 65532 Mariposa County Unified | | | |
| | | Coulterville High | $253,326.00 | $2,533.00 |
| | | Yaqui Gulch (17-540-10) | $584,885.00 | $5,849.00 |
| | | Yosemite West (06-070-32) | $233,764.00 | $2,338.00 |
| | | **Mariposa County Unified Total** | | $10,720.00 |
| | | **Mariposa Total** | | $10,720.00 |
| Merced | | | | |
| | 65631 Atwater Elementary | | | |
| | | Juniper Avenue (004-010-026) | $136,395.00 | $1,364.00 |
| | | Ave One (005-110-14) | $672,826.00 | $6,728.00 |
| | | Atwater-jordan (056-084-018) | $553,454.00 | $5,535.00 |
| | | **Atwater Elementary Total** | | $13,627.00 |
| | 65748 Livingston Union | | | |
| | | New School Site (047-170-011) | $770,498.00 | $7,705.00 |
| | | **Livingston Union Total** | | $7,705.00 |
| | 65771 Merced City Elementary | | | |
| | | Paulson Road Site Apn 060-730-042 | $1,245,339.00 | $12,453.00 |
| | | Northwest 1 (206-010-004) | $2,312,595.00 | $23,126.00 |
| | | **Merced City Elementary Total** | | $35,579.00 |
| | 65789 Merced Union High | | | |
| | | Tyler Rd. Gerard Ave (259-130-010) | $4,330,917.00 | $43,309.00 |
| | | **Merced Union High Total** | | $43,309.00 |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | **Merced Total** | | $100,220.00 |
| Monterey | | | | |
| | 66092 Monterey Peninsula Unified | | | |
| | | Monterey Cal/rancho Sauci (APN 259-091-011) | $3,792,314.00 | $37,923.00 |
| | | Monterey Co. Hidden Hills | $5,927,492.00 | $59,275.00 |
| | | **Monterey Peninsula Unified Total** | | $97,198.00 |
| | 73825 North Monterey County Unified | | | |
| | | Oak Hills Subdivision | $3,000,900.00 | $30,009.00 |
| | | **North Monterey County Unified Total** | | $30,009.00 |
| | 66159 Salinas Union High | | | |
| | | Middle School #5 (153-091-012) | $5,520,365.00 | $55,204.00 |
| | | **Salinas Union High Total** | | $55,204.00 |
| | 66183 San Lucas Union Elementary | | | |
| | | Lots 3 & 4 (231-037-02) | $63,317.00 | $633.00 |
| | | **San Lucas Union Elementary Total** | | $633.00 |
| | | **Monterey Total** | | $183,044.00 |
| Nevada | | | | |
| | 66373 Pleasant Ridge Union Elementary | | | |
| | | Sharon Oaks | $114,720.00 | $1,147.00 |
| | | **Pleasant Ridge Union Elementary Total** | | $1,147.00 |
| | | **Nevada Total** | | $1,147.00 |
| Orange | | | | |
| | 66613 Ocean View Elementary | | | |
| | | Crest View Elementary (112-060-1-55) | $690,001.00 | $6,900.00 |
| | | Haven View Elementary (106-180-8) | $1,332,770.00 | $13,328.00 |
| | | Sun View Elementary (142-111-04) | $225,694.00 | $2,257.00 |
| | | Park View Elementary (142-441-28) | $11,662,394.00 | $116,624.00 |
| | | Glen View (145-422-19) | $22,061,714.00 | $220,617.00 |
| | | Meadow View (146-181-01) | $14,201,512.00 | $142,015.00 |
| | | Robinwood School (145-042-24) | $27,940,507.00 | $279,405.00 |
| | | Lark View-site #27 | $5,828,443.00 | $58,284.00 |
| | | Rancho View Elementary (107-100-52) | $10,699,569.00 | $106,996.00 |
| | | **Ocean View Elementary Total** | | $946,426.00 |
| | 66621 Orange Unified | | | |
| | | Walnut | $531,533.00 | $5,315.00 |
| | | **Orange Unified Total** | | $5,315.00 |
| | | **Orange Total** | | $951,741.00 |
| Placer | | | | |
| | 66761 Ackerman Charter | | | |

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|---|---|---|---|---|
| | (Formerly Ackerman E.S.) | Bowman Charter (aka Bowman Elementary) (053-090-024,053-090-023) | $720,437.00 | $7,204.00 |
| | | Bowman (052-170-069-052-) | $1,100,650.00 | $11,007.00 |
| | | **Ackerman Charter (Formerly Ackerman E.S.) Total** | | $18,211.00 |
| | 66787 Auburn Union Elementary | | | |
| | | Atwood (28.3 Acres) (051-100-070) | $1,515,191.00 | $15,152.00 |
| | | **Auburn Union Elementary Total** | | $15,152.00 |
| | 66795 Colfax Elementary | | | |
| | | Iowa Hill School (064-210-046-000) | $65,114.00 | $651.00 |
| | | **Colfax Elementary Total** | | $651.00 |
| | 66837 Foresthill Union Elementary | | | |
| | | Foresthill School Site #3 (007-045-084) | $447,501.00 | $4,475.00 |
| | | **Foresthill Union Elementary Total** | | $4,475.00 |
| | 66928 Roseville Joint Union High | | | |
| | | Transportation Facility - Industrial Blvd (017-122-061) | $1,877,154.00 | $18,772.00 |
| | | **Roseville Joint Union High Total** | | $18,772.00 |
| | | **Placer Total** | | $57,261.00 |
| Riverside | 66985 Banning Unified | | | |
| | | 538-280-002-8 (538-280-002-8) | $714,776.00 | $7,148.00 |
| | | 778 W. Westward Avenue (543-030-001) | $492,069.00 | $4,921.00 |
| | | 654 W. Westward Avenue (543-030-018) | $406,224.00 | $4,062.00 |
| | | Vacant 543-030-003 -019 (543-030-003,543-030-019) | $708,942.00 | $7,089.00 |
| | | **Banning Unified Total** | | $23,220.00 |
| | 66993 Beaumont Unified | | | |
| | | Loma Linda Elementary (421-120-009) | $357,582.00 | $3,576.00 |
| | | Pennsylvania Property (419-360-030, 418) | $425,694.00 | $4,257.00 |
| | | Fourteenth Street (414-070-001,414-070-002,414-070-007) | $357,582.00 | $3,576.00 |
| | | **Beaumont Unified Total** | | $11,409.00 |
| | 73676 Coachella Valley Unified | | | |
| | | Future North Shore (k-8) 40 Acres 721-110-001 (721-110-001) | $3,246,094.00 | $32,461.00 |
| | | **Coachella Valley Unified Total** | | $32,461.00 |
| | 67033 Corona-Norco Unified | | | |
| | | Rancho Serrano High (283-150-016,017) | $2,183,539.00 | $21,835.00 |
| | | **Corona-Norco Unified Total** | | $21,835.00 |
| | 67058 Desert Sands Unified | | | |
| | | Southwest Indio (madison Street) (649-270-1 & 649-) | $3,458,999.00 | $34,590.00 |

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|---|---|---|---|---|
| | | Ave 39 Elementary (#6) (679-110-001) | $7,671,912.00 | $76,719.00 |
| | | **Desert Sands Unified Total** | | $111,309.00 |
| | 67082 Hemet Unified | | | |
| | | Gibbel Elementary (454-400-001) | $651,125.00 | $6,511.00 |
| | | **Hemet Unified Total** | | $6,511.00 |
| | 75176 Lake Elsinore Unified | | | |
| | | Wasson Canyon (349-41-005) | $230,329.00 | $2,303.00 |
| | | **Lake Elsinore Unified Total** | | $2,303.00 |
| | 67124 Moreno Valley Unified | | | |
| | | High School #5 (473-310-001-5) | $5,416,318.00 | $54,163.00 |
| | | **Moreno Valley Unified Total** | | $54,163.00 |
| | 67157 Nuview Union | | | |
| | | 96 Acres of Vacant Land (426-180-004,426-180-005) | $2,587,802.00 | $25,878.00 |
| | | **Nuview Union Total** | | $25,878.00 |
| | 67173 Palm Springs Unified | | | |
| | | Palm Dessert School Site (653-260-024,025,) | $5,422,823.00 | $54,228.00 |
| | | Karen Street School (667-100-006-8) | $515,148.00 | $5,151.00 |
| | | Ramon Road 80 Acres (670-230-006-4) | $13,376,766.00 | $133,768.00 |
| | | **Palm Springs Unified Total** | | $193,147.00 |
| | 67207 Perris Union High | | | |
| | | Proposed Middle School #2 | $3,338,885.00 | $33,389.00 |
| | | **Perris Union High Total** | | $33,389.00 |
| | 10330 Riverside County Office of Education | | | |
| | | Jurupa Rlc (170-140-041, 042) | $3,079,924.00 | $30,799.00 |
| | | **Riverside County Office of Education Total** | | $30,799.00 |
| | 67215 Riverside Unified | | | |
| | | Cleveland & Myers Middle (239180003) | $1,815,154.00 | $18,152.00 |
| | | Gless Ranch Property (266040050) | $3,000,000.00 | $30,000.00 |
| | | Victoria/central Property | $8,747,910.00 | $87,479.00 |
| | | Spring Mountain Ranch | $5,514,735.00 | $55,147.00 |
| | | Eastside 2956 13th Street (211-233-006) | $452,491.00 | $4,525.00 |
| | | **Riverside Unified Total** | | $195,303.00 |
| | 67249 San Jacinto Unified | | | |
| | | Megan Cope Elementary (433-110-028) | $517,141.00 | $5,171.00 |
| | | Warren Cove K-8 (431-250-053) | $2,036,240.00 | $20,362.00 |
| | | **San Jacinto Unified Total** | | $25,533.00 |
| | 75242 Val Verde Unified | | | |
| | | Boulder Springs Elem (321-130-015) | $1,159,101.00 | $11,591.00 |
| | | **Val Verde Unified Total** | | $11,591.00 |

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|---|---|---|---|---|
| | | **Riverside Total** | | $778,851.00 |
| Sacramento | | | | |
| | 67314 Elk Grove Unified | | | |
| | | Apn 121-0110-002 (121-0110-002) | $598,236.00 | $5,982.00 |
| | | Vineyard Point (066-0080-026) | $5,317,362.00 | $53,174.00 |
| | | Florin Vineyard Gap Quad 1 (065-0070-060) | $1,719,322.00 | $17,193.00 |
| | | **Elk Grove Unified Total** | | $76,349.00 |
| | 67348 Galt Joint Union Elementary | | | |
| | | Jeff Jennings (148-0140-044) | $2,807,444.00 | $28,074.00 |
| | | **Galt Joint Union Elementary Total** | | $28,074.00 |
| | 75283 Natomas Unified | | | |
| | | 88 Acres (225-0030-065) | $6,363,633.00 | $63,636.00 |
| | | **Natomas Unified Total** | | $63,636.00 |
| | 67421 Robla Elementary | | | |
| | | Norwood Site (237-0380-01900&0) | $3,630,142.00 | $36,301.00 |
| | | **Robla Elementary Total** | | $36,301.00 |
| | 67439 Sacramento City Unified | | | |
| | | Fremont School For Adults | $295,902.00 | $2,959.00 |
| | | **Sacramento City Unified Total** | | $2,959.00 |
| | 76505 Twin Rivers Unified | | | |
| | | East Natomas Educational Complex 34 Acres (201-0320-018) | $13,534,404.00 | $135,344.00 |
| | | East Natomas Educational Complex 7.5 Acres (201-0320-024) | $6,677,460.00 | $66,775.00 |
| | | East Natomas Educational Complex 35acres (201-0320-019) | $13,788,344.00 | $137,883.00 |
| | | East Natomas Educational Complex 7.7 Acre (201-0320-020) | $13,057,988.00 | $130,580.00 |
| | | Meister (225-0170-029) | $3,312,940.00 | $33,129.00 |
| | | **Twin Rivers Unified Total** | | $503,711.00 |
| | | **Sacramento Total** | | $711,030.00 |
| San Bernardino | 67587 Adelanto Elementary | | | |
| | | Palmer & El Mirage (457-251-16) | $315,663.00 | $3,157.00 |
| | | New Elementary Site #24 (3128-391-01) | $1,477,775.00 | $14,778.00 |
| | | **Adelanto Elementary Total** | | $17,935.00 |
| | 75077 Apple Valley Unified | | | |
| | | Apn: 441-041-35 (441-041-35) | $161,945.00 | $1,619.00 |
| | | Rancherias Site (441-041-02) | $2,010,715.00 | $20,107.00 |
| | | **Apple Valley Unified Total** | | $21,726.00 |
| | 73858 Baker Valley Unified | | | |
| | | Mountain Pass Elementary | $107,276.00 | $1,073.00 |
| | | **Baker Valley Unified Total** | | $1,073.00 |

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|---|---|---|---|---|
| | 67611 Barstow Unified | | | |
| | | School Farm | $615,243.00 | $6,152.00 |
| | | **Barstow Unified Total** | | $6,152.00 |
| | 67652 Chaffey Joint Union High | | | |
| | | High School #9 (san Sevaine Fontana) (228-021-28,27) | $13,174,609.00 | $131,746.00 |
| | | High School Number 10 (218241-33) | $20,069,553.00 | $200,696.00 |
| | | **Chaffey Joint Union High Total** | | $332,442.00 |
| | 75044 Hesperia Unified | | | |
| | | Cedar Glen 14.77 Acres (3046-101-23,24,1) | $820,115.00 | $8,201.00 |
| | | El Centro 13.49 Acres (405-372-42,43) | $646,978.00 | $6,470.00 |
| | | Juniper Street (0413-011-08) | $391,257.00 | $3,913.00 |
| | | Pathways (0413-161-18,0413-161-22,0413-161-23,0413-161-30,0413-161-31) | $788,711.00 | $7,887.00 |
| | | Juniper Street Second Site (0413-011-04) | $188,066.00 | $1,881.00 |
| | | **Hesperia Unified Total** | | $28,352.00 |
| | 67777 Morongo Unified | | | |
| | | 2 Mile Road/encelia (0612-231-05) | $124,398.00 | $1,244.00 |
| | | Id # 0587-091-49 (057-709-149) | $201,547.00 | $2,015.00 |
| | | Id # 0587-091-50 (058-709-150) | $144,973.00 | $1,450.00 |
| | | Id # 0587-091-51 (0587-091-51) | $340,544.00 | $3,405.00 |
| | | **Morongo Unified Total** | | $8,114.00 |
| | 67801 Needles Unified | | | |
| | | Amboy Elementary (055-613-10) | $111,434.00 | $1,114.00 |
| | | Essex Elementary (0655-131-03-0000) | $178,797.00 | $1,788.00 |
| | | **Needles Unified Total** | | $2,902.00 |
| | 67843 Redlands Unified | | | |
| | | Middle School #5 (0292-122-01 - 03,0292-111-28,0292-111-41, 42,0292-111-54, 55) | $9,256,557.00 | $92,566.00 |
| | | **Redlands Unified Total** | | $92,566.00 |
| | 67868 Rim Of The World Unified | | | |
| | | Crestline Elementary (343-111-04,343-111-03,343-111-05,343-111-06,343-111-07,343-111-08.343-123-68.343-123-14.343-123-15) | $444,320.00 | $4,443.00 |
| | | **Rim Of The World Unified Total** | | $4,443.00 |
| | 67876 San Bernardino City Unified | | | |
| | | Highland-cypress li (1192-361-01) | $206,704.00 | $2,067.00 |
| | | **San Bernardino City Unified Total** | | $2,067.00 |
| | 10363 San Bernardino County Office of Education | | | |
| | | Victorville Central Community (0477-132-47) | $477,282.00 | $4,773.00 |
| | | Highland Community (1191-201-12) | $1,104,824.00 | $11,048.00 |
| | | Chino Hills Early Ed Center (1013-421-09 to12) | $3,977,374.00 | $39,774.00 |
| | | Hespreia Early Ed Center (3072-241-17) | $1,104,824.00 | $11,048.00 |
| | | yucca valley cds (0601-551-27) | $1,957,120.00 | $19,571.00 |

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|---|---|---|---|---|
| | | Adelanto Early Education Center (3128-521-09) | $198,868.00 | $1,989.00 |
| | | Apple Valley County High (3087-341-37) | $1,922,399.00 | $19,224.00 |
| | | | | --- |
| | | **San Bernardino County Office of Education Total** | | $107,427.00 |
| | 73957 Snowline Joint Unified | | | |
| | | Property On Duncan Road (3098-311-11-0000) | $493,504.00 | $4,935.00 |
| | | Property On Goss Road (3069-141-12-0000,3069-141-13-0000,3069-141-14-0000,3069-141-15-0000,3069-141-18-0000,3069-141-19-0000) | $210,428.00 | $2,104.00 |
| | | Property On White Road (3065-561-07) | $1,072,751.00 | $10,728.00 |
| | | Property On Caughlin Road (3102-431-03, 04,3102-431-08-0000) | $279,053.00 | $2,791.00 |
| | | Property On La Mesa (apn 02, 03, 04, 05, 06) (3097-391-02,3097-391-03,3097-391-04,3097-391-05,3097-391-06) | $228,409.00 | $2,284.00 |
| | | Property On Olivine & Aster (3133-181-07) | $78,550.00 | $785.00 |
| | | Property On Luna & Bellflower (3133-131-08) | $297,659.00 | $2,977.00 |
| | | La Mesa & White Road (3097-431-02) | $540,912.00 | $5,409.00 |
| | | Yucca Terrace Property (3065-441-01) | $386,367.00 | $3,864.00 |
| | | Property On La Mesa (apn 08, 09, 10) (3097-391-07-0000,3097-391-08-0000,3097-391-09-0000,3097-391-10-0000) | $102,069.00 | $1,021.00 |
| | | | | --- |
| | | **Snowline Joint Unified Total** | | $36,898.00 |
| | 67918 Victor Elementary | | | |
| | | Additional Land - Ir/ac (477-393-01) | $123,741.00 | $1,237.00 |
| | | Locust Property (3093-231-03-0000,3093-231-02-000) | $2,611,735.00 | $26,117.00 |
| | | Sandstone (3104-231-07-0000) | $270,421.00 | $2,704.00 |
| | | Additional Land - Gte (0480-021-50,51) | $157,832.00 | $1,578.00 |
| | | 8th Street - Old D.o. (0478-214-11) | $278,182.00 | $2,782.00 |
| | | Mojave Vistas Land (0478-021-28-0000) | $1,694,064.00 | $16,941.00 |
| | | | | --- |
| | | **Victor Elementary Total** | | $51,359.00 |
| | | | | --- |
| | | **San Bernardino Total** | | $713,456.00 |
| San Diego | | | | |
| | 76851 Bonsall Unified | | | |
| | | Gird Rd. (124-340-3400) | $3,009,066.00 | $30,091.00 |
| | | | | --- |
| | | **Bonsall Unified Total** | | $30,091.00 |
| | 68031 Coronado Unified | | | |
| | | Gloriette (760-215-22 & 23) | $6,533,770.00 | $65,338.00 |
| | | | | --- |
| | | **Coronado Unified Total** | | $65,338.00 |
| | 68296 Poway Unified | | | |
| | | Torrey Highlands (306-411-02,306-411-06) | $14,124,228.00 | $141,242.00 |
| | | | | --- |
| | | **Poway Unified Total** | | $141,242.00 |
| | 68338 San Diego Unified | | | |
| | | Camp Elliott 2-jr.high (368-010-03) | $11,984,748.00 | $119,847.00 |

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|---|---|---|---|---|
| | | Serra Elem. (672-450-34) | $126,611.00 | $1,266.00 |
| | | **San Diego Unified Total** | | $121,113.00 |
| | 68361 Santee Elementary | | | |
| | | Elliott #2 | $265,630.00 | $2,656.00 |
| | | Summit Site (37821013,07,35) | $5,381,946.00 | $53,819.00 |
| | | **Santee Elementary Total** | | $56,475.00 |
| | 68411 Sweetwater Union High | | | |
| | | Hunte (643-612-15) | $60,030,172.00 | $600,302.00 |
| | | **Sweetwater Union High Total** | | $600,302.00 |
| | 75614 Valley Center-Pauma | | | |
| | | Non-road Apn 188-141-21 (188-141-21) | $2,340,545.00 | $23,405.00 |
| | | 28741 Cole Grade Rd. (188-240-18) | $589,802.00 | $5,898.00 |
| | | **Valley Center-Pauma Total** | | $29,303.00 |
| | | **San Diego Total** | | $1,043,864.00 |
| San Francisco | 68478 San Francisco Unified | | | |
| | | 1235 Mission Street (3728-001,3728-081,3728-083,3728-089) | $5,539,715.00 | $55,397.00 |
| | | **San Francisco Unified Total** | | $55,397.00 |
| | | **San Francisco Total** | | $55,397.00 |
| San Joaquin | 68585 Lodi Unified | | | |
| | | Panoussi Middle School Site (084-050-13) | $10,772,051.00 | $107,721.00 |
| | | Bright Bear Creek West Stockton (084-060-07) | $5,056,197.00 | $50,562.00 |
| | | **Lodi Unified Total** | | $158,283.00 |
| | 68676 Stockton Unified | | | |
| | | Carpenter Road/hernandez Elementary (179-090-13) | $606,470.00 | $6,065.00 |
| | | **Stockton Unified Total** | | $6,065.00 |
| | | **San Joaquin Total** | | $164,348.00 |
| San Luis Obispo | 75457 Paso Robles Joint Unified | | | |
| | | Margaret Gates School (25-392-014,15,16) | $4,335,519.00 | $43,355.00 |
| | | **Paso Robles Joint Unified Total** | | $43,355.00 |
| | | **San Luis Obispo Total** | | $43,355.00 |
| San Mateo | 68999 Ravenswood City Elementary | | | |
| | | Flood (james) Elementary | $901,538.00 | $9,015.00 |

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|---|---|---|---|---|
| | | **Ravenswood City Elementary Total** | | $9,015.00 |
| | 69013 San Bruno Park Elementary | | | |
| | | Engvall School (019-270-260&270) | $1,185,608.00 | $11,856.00 |
| | | **San Bruno Park Elementary Total** | | $11,856.00 |
| | | **San Mateo Total** | | $20,871.00 |
| Santa Barbara | | | | |
| | 75010 Cuyama Joint Unified | | | |
| | | 4825 Cebrian (149-063-05-001-0) | $91,515.00 | $915.00 |
| | | 4753 Cebrian (149-072-07-001-2) | $101,617.00 | $1,016.00 |
| | | 4825 Morales (149-062-05-001-5) | $97,790.00 | $978.00 |
| | | 4814 Morales (149-061-12-001-6) | $102,079.00 | $1,021.00 |
| | | 4831 Morales (149-062-04-001-8) | $100,705.00 | $1,007.00 |
| | | 4826 Sisquoc (149-035-20-001-0) | $72,341.00 | $723.00 |
| | | **Cuyama Joint Unified Total** | | $5,660.00 |
| | 69229 Lompoc Unified | | | |
| | | Artesia | $1,519,396.00 | $15,194.00 |
| | | **Lompoc Unified Total** | | $15,194.00 |
| | 69260 Orcutt Union Elementary | | | |
| | | Key Site 17 (105-134-04,105-134-05,105-330-05,105-330-06) | $2,211,455.00 | $22,115.00 |
| | | **Orcutt Union Elementary Total** | | $22,115.00 |
| | 76786 Santa Barbara Unified | | | |
| | | Hidden Valley | $9,898,703.00 | $98,987.00 |
| | | Happy Canyon (145-070-16) | $1,489,482.00 | $14,895.00 |
| | | **Santa Barbara Unified Total** | | $113,882.00 |
| | | **Santa Barbara Total** | | $156,851.00 |
| Santa Clara | | | | |
| | 69385 Cambrian | | | |
| | | Metzler Elementary | $8,973,155.00 | $89,732.00 |
| | | **Cambrian Total** | | $89,732.00 |
| | 69484 Gilroy Unified | | | |
| | | Site 051 - New Elementary (olive Grove) (808-43-001) | $3,748,802.00 | $37,488.00 |
| | | **Gilroy Unified Total** | | $37,488.00 |
| | 69534 Los Gatos-Saratoga Joint Union High | | | |
| | | 809 University Avenue | $2,096,758.00 | $20,968.00 |
| | | **Los Gatos-Saratoga Joint Union High Total** | | $20,968.00 |
| | 69583 Morgan Hill Unified | | | |
| | | Sebastian G. Borello Elementary (728-55-015,728-55-016,728-55-038) | $15,310,077.00 | $153,101.00 |

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|---|---|---|---|---|
| | | **Morgan Hill Unified Total** | | $153,101.00 |
| | 69641 Palo Alto Unified | | | |
| | | Garland Elementary (82493) | $1,293,253.00 | $12,933.00 |
| | | Freemont Hills | $7,517,213.00 | $75,172.00 |
| | | 525 San Antonio Road | $19,583,445.00 | $195,834.00 |
| | | 3189 #4 Berryessa St. (127-36-051) | $253,277.00 | $2,533.00 |
| | | **Palo Alto Unified Total** | | $286,472.00 |
| | | **Santa Clara Total** | | $587,761.00 |
| Solano | | | | |
| | 70540 Fairfield Suisun Unified | | | |
| | | Villages | $1,258,828.00 | $12,588.00 |
| | | **Fairfield Suisun Unified Total** | | $12,588.00 |
| | 70565 Travis Unified | | | |
| | | Goldridge (0166-200-500) | $3,820,406.00 | $38,204.00 |
| | | South Town - Papin (0136-140-080) | $7,398,388.00 | $73,984.00 |
| | | **Travis Unified Total** | | $112,188.00 |
| | 70581 Vallejo City Unified | | | |
| | | Hiddenbrooke Vacant Property (0182-050-020) | $2,373,224.00 | $23,732.00 |
| | | **Vallejo City Unified Total** | | $23,732.00 |
| | | **Solano Total** | | $148,508.00 |
| Sonoma | | | | |
| | 70656 Cloverdale Unified | | | |
| | | New Site | $2,407,253.00 | $24,073.00 |
| | | **Cloverdale Unified Total** | | $24,073.00 |
| | | **Sonoma Total** | | $24,073.00 |
| Stanislaus | | | | |
| | 71100 Hickman Elementary | | | |
| | | Expansion Site (10-48-10) | $969,943.00 | $9,699.00 |
| | | **Hickman Elementary Total** | | $9,699.00 |
| | 75564 Oakdale Joint Unified | | | |
| | | Ackley Circle (64-62-20/21/22-3) | $1,692,461.00 | $16,925.00 |
| | | Bridle Ridge (063-060-006) | $1,262,656.00 | $12,627.00 |
| | | **Oakdale Joint Unified Total** | | $29,552.00 |
| | 71217 Patterson Joint Unified | | | |
| | | Zacharias (021-020-038-000) | $2,233,232.00 | $22,332.00 |
| | | **Patterson Joint Unified Total** | | $22,332.00 |
| | 71266 Salida Union Elementary | | | |
| | | River Ranch Educational Park (136-08-16-813) | $6,436,503.00 | $64,365.00 |
| | | **Salida Union Elementary Total** | | $64,365.00 |
| | 71290 Sylvan Union Elementary | | | |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | Elementary School Site #12 (083-004-089) | $5,006,243.00 | $50,062.00 |
| | | **Sylvan Union Elementary Total** | | $50,062.00 |
| | | **Stanislaus Total** | | $176,010.00 |
| Sutter | | | | |
| | 71464 Yuba City Unified | | | |
| | | Grove/bogue Roads (23023001&002) | $4,479,982.00 | $44,800.00 |
| | | Shanghai Bend Rd & Peoria Dr (55-010-040) | $331,449.00 | $3,314.00 |
| | | **Yuba City Unified Total** | | $48,114.00 |
| | | **Sutter Total** | | $48,114.00 |
| Tehama | | | | |
| | 10520 Tehama County Office of Education | Jackson Street | $823,023.00 | $8,230.00 |
| | | **Tehama County Office of Education Total** | | $8,230.00 |
| | | **Tehama Total** | | $8,230.00 |
| Tulare | | | | |
| | 71795 Allensworth Elementary | | | |
| | | Elementary School K-6 333-350-019 (333-350-019) | $87,200.00 | $872.00 |
| | | **Allensworth Elementary Total** | | $872.00 |
| | 71803 Alpaugh Unified | | | |
| | | Future Faa Site (311-350-002,311-350-009,311-150-013) | $552,866.00 | $5,529.00 |
| | | **Alpaugh Unified Total** | | $5,529.00 |
| | 71837 Burton | | | |
| | | Future Site (245-150-054) | $1,366,320.00 | $13,663.00 |
| | | **Burton Total** | | $13,663.00 |
| | 75325 Farmersville Unified | | | |
| | | Future Middle 053 (129-010-11) | $291,097.00 | $2,911.00 |
| | | Future Middle 055 (129-010-055) | $284,794.00 | $2,848.00 |
| | | Future Middle 057 (129-010-057) | $272,799.00 | $2,728.00 |
| | | Future Middle 056 (129-010-056) | $284,794.00 | $2,848.00 |
| | | Future Middle 058 (129-010-058) | $193,988.00 | $1,940.00 |
| | | Future Middle 061 (129-010-061) | $123,741.00 | $1,237.00 |
| | | Future Middle 060 (50000) | $123,741.00 | $1,237.00 |
| | | Future Middle 059 (129-010-059) | $123,741.00 | $1,237.00 |
| | | Future Middle 054 (129-010-054) | $123,741.00 | $1,237.00 |
| | | **Farmersville Unified Total** | | $18,223.00 |
| | 71944 Hope Elementary | | | |
| | | Orange Grove Site (303-060-011-000) | $371,222.00 | $3,712.00 |
| | | **Hope Elementary Total** | | $3,712.00 |
| | 75523 Porterville Unified | | | |

**Unused Sites Assessments**
**Fiscal Year 2025/2026**
**Attachment B**

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | K-8 Grammar School (254-010-014,049) | $2,209,655.00 | $22,097.00 |
| | | **Porterville Unified Total** | | $22,097.00 |
| | 72090 Rockford Elementary | | | |
| | | Rockford School (240-150-19) | $1,066,175.00 | $10,662.00 |
| | | Rockford School 8 Acres (236-150-010-000) | $289,388.00 | $2,894.00 |
| | | **Rockford Elementary Total** | | $13,556.00 |
| | 72132 Springville Union Elementary | | | |
| | | Springville Elementary (18/28454019) | $925,438.00 | $9,254.00 |
| | | **Springville Union Elementary Total** | | $9,254.00 |
| | 72231 Tulare City Elementary | | | |
| | | Seminole/morrison Property (172-010-037,172-010-038) | $1,727,953.00 | $17,280.00 |
| | | Cottonwood Property (184100009000,184100011000,184100008000) | $3,610,759.00 | $36,108.00 |
| | | **Tulare City Elementary Total** | | $53,388.00 |
| | 72256 Visalia Unified | | | |
| | | Houston/road 152 (103-040-040-000) | $765,931.00 | $7,659.00 |
| | | Lovers Lane/mill Creek (098-070-035-000,098-070-021-000) | $1,851,796.00 | $18,518.00 |
| | | Lovers Lane (127-010-044-000) | $644,410.00 | $6,444.00 |
| | | Marcin Court (085-540-019-000,085-570-008-000) | $330,275.00 | $3,303.00 |
| | | Giddings/ferguson (090-300-032-000,090-310-001-000,090-310-002-000) | $682,518.00 | $6,825.00 |
| | | **Visalia Unified Total** | | $42,749.00 |
| | | **Tulare Total** | | $183,043.00 |
| Tuolumne | | | | |
| | 72348 Columbia Union Elementary | | | |
| | | Middle School Site (unnamed) (33-090-01) | $1,343,988.00 | $13,440.00 |
| | | Springfield Community Day School (033-090-04-00) | $541,424.00 | $5,414.00 |
| | | **Columbia Union Elementary Total** | | $18,854.00 |
| | 72389 Sonora Union High | | | |
| | | East Sonora | $6,953,535.00 | $69,535.00 |
| | | **Sonora Union High Total** | | $69,535.00 |
| | | **Tuolumne Total** | | $88,389.00 |
| Ventura | | | | |
| | 72538 Oxnard Elementary | | | |
| | | Doris Patterson K-8 (183-0-070-090) | $14,884,796.00 | $148,848.00 |
| | | **Oxnard Elementary Total** | | $148,848.00 |
| | 72553 Pleasant Valley | | | |

## Unused Sites Assessments
## Fiscal Year 2025/2026
## Attachment B

| COUNTY | DISTRICT | SITE | ASSESSED VALUE | ANNUAL PAYMENT |
|---|---|---|---|---|
| | | Los Primeros Elementary (162-0-070-270) | $992,997.00 | $9,930.00 |
| | | **Pleasant Valley Total** | | $9,930.00 |
| | 76828 Santa Paula Unified | | | |
| | | 34 Palm Court (100-0-154-095) | $685,802.00 | $6,858.00 |
| | | 36 Palm Court | $598,867.00 | $5,989.00 |
| | | 31 Palm Court (100-0-154-125) | $692,542.00 | $6,925.00 |
| | | 1208 Grant Line Farm (101-0-330-025,040-0-171-025,040-0-171-045,040-0-171-075) | $3,089,104.00 | $30,891.00 |
| | | 35 Palm Court (100-0-154-085) | $609,335.00 | $6,093.00 |
| | | 8 Palm Court (100-0-155-095) | $552,165.00 | $5,522.00 |
| | | **Santa Paula Unified Total** | | $62,278.00 |
| | 72611 Somis Union Elementary | | | |
| | | Somis Elementary (new) (156-0-180-455) | $1,867,142.00 | $18,671.00 |
| | | **Somis Union Elementary Total** | | $18,671.00 |
| | 72652 Ventura Unified | | | |
| | | Jewett Site (131-0-060-015) | $1,264,766.00 | $12,648.00 |
| | | Sudden Estate | $1,157,434.00 | $11,574.00 |
| | | Fraser Ranch (063-0-1310045) | $2,050,028.00 | $20,500.00 |
| | | **Ventura Unified Total** | | $44,722.00 |
| | | **Ventura Total** | | $284,449.00 |
| Yolo | | | | |
| | 72694 Washington Unified | | | |
| | | Linden Acres | $3,595,809.00 | $35,958.00 |
| | | **Washington Unified Total** | | $35,958.00 |
| | 72702 Winters Joint Unified | | | |
| | | Wolfskill High (0103-220-030) | $115,382.00 | $1,154.00 |
| | | **Winters Joint Unified Total** | | $1,154.00 |
| | | **Yolo Total** | | $37,112.00 |
| Yuba | | | | |
| | 72736 Marysville Joint Unified | | | |
| | | W. T. Ellis Continuation High | $131,904.00 | $1,319.00 |
| | | Oregon House School Site | $400,671.00 | $4,007.00 |
| | | Meadows (014-300-070-000) | $9,469,937.00 | $94,699.00 |
| | | Wheeler Ranch (014-860-007) | $889,868.00 | $8,899.00 |
| | | Hammonton Smartsville (021-150-063) | $1,456,035.00 | $14,560.00 |
| | | **Marysville Joint Unified Total** | | $123,484.00 |
| | | **Yuba Total** | | $123,484.00 |
| Grand Total | | | | $9,496,617.00 |

**ATTACHMENT C**

**WAIVERS OF ASSESSMENT OF FEES FOR UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Fee Waived - Reason |
|---|---|---|---|---|---|
| Butte | 61424 | Chico Unified | Canyon View High | 002-190-021-000 | Community Use |
| Butte | 61424 | Chico Unified | Cohasset Elementary | No parcel # reported | Community Use |
| Butte | 61424 | Chico Unified | Henshaw Ave | 042-020-019 | Community Use |
| Butte | 75507 | Gridley Unified | Randolph Property | No parcel # reported | Community Use |
| Butte | 75507 | Gridley Unified | Randolph Property - B | 010-270-012-00,010-270-013 | Community Use |
| Calaveras | 61556 | Bret Harte Union High | Copperopolis High School | 054-006-033 | Basic Aid |
| Calaveras | 61572 | Mark Twain Union Elementary | Fourth Crossing School | 052-004-025 | Below Minimum ($11,394.00) |
| Calaveras | 61580 | Vallecito Union Elementary | Sanders Lane | 30-015-027 | Community Use |
| Contra Costa | 61648 | Antioch Unified | Camara Schl. Site | 057-041-001, 057 | Leased to Tenant |
| Contra Costa | 61648 | Antioch Unified | Hillcrest | 052-460-012-9 | Leased to Tenant |
| Contra Costa | 61721 | Liberty Union High | New High #4 | 018-310-011-4,018-310-012… | Leased to Tenant |
| Contra Costa | 61762 | Oakley Union Elementary | East Cypress Elementary | 032-020-006-6 | Community Use |
| Contra Costa | 61762 | Oakley Union Elementary | Zocchi/marsh Middle School | 034-190-002,003, | Community Use |
| Del Norte | 61820 | Del Norte County Unified | Pacific Shores | No parcel # reported | Below Minimum ($8,598.00) |
| Fresno | 62117 | Clovis Unified | Minnewawa And International Elementary | 580-080-02S | Will be used within 3 years |
| Fresno | 62117 | Clovis Unified | Minnewawa And Perrin Elementary | No parcel # reported | Leased to Tenant |
| Fresno | 62414 | Sanger Unified | Future Elementary School on Temperance | 316-160-46,316-160-72 | Will be used within 3 years |
| Fresno | 62414 | Sanger Unified | Future School on McCall | 571-010-10 | Will be used within 3 years |
| Humboldt | 62679 | Arcata Elementary | Westwood Site | 505-151-07 & 505 | Leased to Tenant |
| Humboldt | 75515 | Eureka City Schools | Jacobs Education Center 13 Acres (7-8) | 9-101-018, 9-111 | Community Use |
| Imperial | 10132 | Imperial County Office of Education | 80 Acre Parcel | 054-510-001-000 | Leased to Tenant |
| Kern | 10157 | Kern County Office of Education | Cottonwood Road | 170-270-18 | Attempted Sale |
| Kern | 63693 | Norris | Unnamed Elementary #6 (partial) | 492-090-57 | Leased to Tenant |
| Kern | 63792 | Standard Elementary | New Site | No parcel # reported | Community Use |
| Kings | 63875 | Armona Union Elementary | Neves Donation | 018-490-031 | Community Use |
| Lassen | 64204 | Westwood Unified | Westwood Community Park | 123-090-6711 | Community Use |
| Lassen | 64204 | Westwood Unified | Westwood Senior Center | 125-173-0411 | Community Use |
| Los Angeles | 64261 | Arcadia Unified | Santa Anita Elementary | 5789-014-900 | Child Care Program |
| Los Angeles | 64279 | Azusa Unified | Mountain View Elementary | No parcel # reported | Community Use |
| Los Angeles | 64378 | Charter Oak Unified | Palm View | 8428-16-907 | Community Use |
| Los Angeles | 64378 | Charter Oak Unified | Ruddock | 8940-65-12 | Community Use |
| Los Angeles | 64477 | Eastside Union | Grange Property | 3307-005-901-900 | Below Minimum ($44,167.00) |
| Los Angeles | 73445 | Hacienda La Puente Unified | Hillgrove Elementary | 8217-032-901 | Below Minimum ($59,728.00) |
| Los Angeles | 64659 | La Canada Unified | Foothill Intermediate School | No parcel # reported | Leased to Tenant |
| Los Angeles | 64659 | La Canada Unified | Oak Grove | No parcel # reported | Leased to Tenant |
| Los Angeles | 64733 | Los Angeles Unified | Oso El | 2151-014-900 | Will be used within 3 years |
| Los Angeles | 75333 | Manhattan Beach Unified | Polliwag Pond | 4165-007-902 | Community Use |

**ATTACHMENT C**

**WAIVERS OF ASSESSMENT OF FEES FOR UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Fee Waived - Reason |
|---|---|---|---|---|---|
| Los Angeles | 64840 | Norwalk-La Mirada Unified | Hoxie Site | 8021-029-903 | Leased to Tenant |
| Los Angeles | 64840 | Norwalk-La Mirada Unified | Kling Elementary | 8038-028-90123 | Leased to Tenant |
| Los Angeles | 64840 | Norwalk-La Mirada Unified | Rancho | 8061-035-900 | Leased to Tenant |
| Los Angeles | 64865 | Palos Verdes Peninsula Unified | Campo Verde | No parcel # reported | Community Use |
| Los Angeles | 64865 | Palos Verdes Peninsula Unified | Portugese Bend | No parcel # reported | Community Use |
| Los Angeles | 64881 | Pasadena Unified | Linda Vista Elementary | 5705-013-900 | Below Minimum ($5,480.00) |
| Los Angeles | 75341 | Redondo Beach Unified | Fulton | No parcel # reported | Leased to Tenant |
| Los Angeles | 75341 | Redondo Beach Unified | Patterson South | No parcel # reported | Leased to Tenant |
| Los Angeles | 73452 | Rowland Unified | Farjardo Elementary | No parcel # reported | Leased to Tenant |
| Los Angeles | 64980 | Santa Monica-Malibu Unified | 9th And Colorado | No parcel # reported | Leased to Tenant |
| Los Angeles | 64980 | Santa Monica-Malibu Unified | Guest Quarters - A | No parcel # reported | Leased to Tenant |
| Los Angeles | 64980 | Santa Monica-Malibu Unified | Guest Quarters - B | No parcel # reported | Leased to Tenant |
| Los Angeles | 64980 | Santa Monica-Malibu Unified | Malibu Canyon Road | No parcel # reported | Community Use |
| Los Angeles | 65029 | South Pasadena Unified | Oneonta Elementary | No parcel # reported | Community Use |
| Marin | 65391 | Mill Valley Elementary | Alto | No parcel # reported | Leased to Tenant |
| Marin | 65391 | Mill Valley Elementary | Homestead | No parcel # reported | Leased to Tenant |
| Marin | 65318 | Miller Creek Elementary | Don Timoteo | 175-060-01 | Leased to Tenant |
| Marin | 65318 | Miller Creek Elementary | Lucas Valley | 164-022-10 | Leased to Tenant |
| Marin | 65318 | Miller Creek Elementary | Santa Margarita | 165-021-07 | Leased to Tenant |
| Marin | 65482 | Tamalpais Union High | Bolinas Site | No parcel # reported | Basic Aid |
| Marin | 65482 | Tamalpais Union High | San Geronimo Site | No parcel # reported | Basic Aid |
| Mendocino | 65557 | Arena Union Elementary | Bower 145-091-x10 | 145-091- X 10 | Basic Aid |
| Mendocino | 65557 | Arena Union Elementary | Halliday | No parcel # reported | Basic Aid |
| Mendocino | 65557 | Arena Union Elementary | Oakridge | No parcel # reported | Basic Aid |
| Mendocino | 65581 | Mendocino Unified | Old Grammar School Rec Center Site | 119-140-19 | Basic Aid |
| Mono | 73692 | Mammoth Unified | Hilton Creek | No parcel # reported | Basic Aid |
| Monterey | 65961 | Alisal Union | New Elementary #12 | 153-091-006 | Leased to Tenant |
| Monterey | 65961 | Alisal Union | New Elementary #14 (matsui) | 153-101-015-000 | Leased to Tenant |
| Monterey | 65987 | Carmel Unified | Bay | 243061008 | Basic Aid |
| Monterey | 65987 | Carmel Unified | Holt Site | 416-028-03 | Basic Aid |
| Monterey | 65987 | Carmel Unified | Robinson Canyon Road | 169-131-005 | Basic Aid |
| Monterey | 66183 | San Lucas Union Elementary | Lot 2 | 231-037-02 | Below Minimum ($31,649.00) |
| Monterey | 66183 | San Lucas Union Elementary | Lots 13 & 15 | 231-038-11 & 13 | Below Minimum ($31,649.00) |
| Orange | 66472 | Centralia Elementary | Carl's Jr. Fast Food | 262-041-06 | Leased to Tenant |
| Orange | 66472 | Centralia Elementary | Orange County Head Start | 263-391-01 | Community Use |
| Orange | 66472 | Centralia Elementary | Speech Language Development Center | No parcel # reported | Leased to Tenant |
| Orange | 66472 | Centralia Elementary | Villa Anaheim | 135-211-27 | Leased to Tenant |

**ATTACHMENT C**

**WAIVERS OF ASSESSMENT OF FEES FOR UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Fee Waived - Reason |
|---|---|---|---|---|---|
| Orange | 66480 | Cypress Elementary | Cawthon (Robert C.) Elementary | 242-332-01 | Leased to Tenant |
| Orange | 64766 | Lowell Joint Elementary | Starbuck | No parcel # reported | Leased to Tenant |
| Orange | 66621 | Orange Unified | Peralta Site | No parcel # reported | Community Use |
| Orange | 66670 | Santa Ana Unified | Mckinley | No parcel # reported | Community Use |
| Placer | 66944 | Tahoe-Truckee Unified | Kingswood Estate | No parcel # reported | Basic Aid |
| Plumas | 66969 | Plumas Unified | Feather River Middle | 126-050-045 | Basic Aid |
| Riverside | 66985 | Banning Unified | Flood Channel Sliver | 543-030-004 | Below Minimum ($16,549.00) |
| Sacramento | 67439 | Sacramento City Unified | Fruit Ridge Elementary | 020-0301-001 | Below Minimum ($58,107.00) |
| San Bernardino | 73957 | Snowline Joint Unified | Property On Bellflower & Luna | 3096-341-06 | Below Minimum ($62,013.00) |
| San Bernardino | 67918 | Victor Elementary | 8th Street Lot 478-213-11 | 478-213-11 | Below Minimum ($50,513.00) |
| San Bernardino | 67918 | Victor Elementary | Additional Land - M&o | 0477-173-04,05 | Below Minimum ($17,888.00) |
| San Bernardino | 67918 | Victor Elementary | Challenger South Lot | 0395-244-17-0000 | Community Use |
| San Bernardino | 67959 | Yucaipa-Calimesa Joint Unified | Yucaipa High - Future Expansion Site | 0303-071-280-000 | Community Use |
| San Diego | 67983 | Borrego Springs Unified | Ocotillo Wells | No parcel # reported | Below Minimum ($19,319.00) |
| San Diego | 67991 | Cajon Valley Union Elementary | Chase/jamacha | No parcel # reported | Leased to Tenant |
| San Diego | 68049 | Dehesa | Land Locked Razooky Property | 520-020-008-00 | Below Minimum ($6,379.00) |
| San Diego | 68312 | Rancho Santa Fe Elementary | 17017 Mimosa Rsf | No parcel # reported | Basic Aid |
| San Diego | 68338 | San Diego Unified | Bay Terraces #6 | 589-020-31 | Child Care Program |
| San Diego | 68338 | San Diego Unified | Decatur Elementary | 352-460-08 | Leased to Tenant |
| San Diego | 68338 | San Diego Unified | Grantville Elementary | 461-030-33 | Leased to Tenant |
| San Diego | 68338 | San Diego Unified | Marcy Elementary | 670-100-01 | Leased to Tenant |
| San Diego | 68338 | San Diego Unified | Scripps Elementary | 346-531-01 | Leased to Tenant |
| San Francisco | 68478 | San Francisco Unified | 1155 Page Street | No parcel # reported | Leased to Tenant |
| San Francisco | 68478 | San Francisco Unified | 1440 Harrison Site | 3520 Lot 51 | Leased to Tenant |
| San Francisco | 68478 | San Francisco Unified | 2055 Lombard Street - Yerba Buena Annex | No parcel # reported | Leased to Tenant |
| San Francisco | 68478 | San Francisco Unified | 251 18th Avenue - Sutro Annex | No parcel # reported | Community Use |
| San Francisco | 68478 | San Francisco Unified | 5th & Market | 3705 Lot 42 | Leased to Tenant |
| San Francisco | 68478 | San Francisco Unified | 701 Frederick Street | No parcel # reported | Leased to Tenant |
| San Francisco | 68478 | San Francisco Unified | 741 30th Avenue | No parcel # reported | Child Care Program |
| San Francisco | 68478 | San Francisco Unified | Seventh And Lawton Site | 1030 Lot 1937 | Community Use |
| San Francisco | 68478 | San Francisco Unified | Sir Francis Drake Annex | 4700 Lot 8 | Community Use |
| San Joaquin | 68593 | Manteca Unified | Ethel  Allen | 191-340-02 | Will be used within 3 years |
| San Joaquin | 68593 | Manteca Unified | Lathrop Annex | 196-240-18 & 19 | Will be used within 3 years |
| San Joaquin | 68593 | Manteca Unified | Rustic | 226-020-30,226-020-31 | Will be used within 3 years |
| San Joaquin | 68593 | Manteca Unified | South Manteca High | 226-100-05,224 | Will be used within 3 years |
| San Joaquin | 68593 | Manteca Unified | Tara School Site | No parcel # reported | Will be used within 3 years |
| San Luis Obispo | 68759 | Lucia Mar Unified | Hidden Oaks | 047-132-016 | Community Use |

**ATTACHMENT C**

**WAIVERS OF ASSESSMENT OF FEES FOR UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Fee Waived - Reason |
|---|---|---|---|---|---|
| San Luis Obispo | 68759 | Lucia Mar Unified | Rosemary Craig Middle | 091-181-031-4-2 | Community Use |
| San Luis Obispo | 68809 | San Luis Coastal Unified | 1130 Napa Avenue | 068-280-068 | Basic Aid |
| San Luis Obispo | 68809 | San Luis Coastal Unified | 880 Manzanita Drive | 074-330-001 | Basic Aid |
| San Luis Obispo | 68809 | San Luis Coastal Unified | Avila School | 76-221-03-990 | Basic Aid |
| San Luis Obispo | 68809 | San Luis Coastal Unified | East Santa Fe School | 76-061-02-000 | Basic Aid |
| San Mateo | 68924 | Jefferson Union High | Serramonte High | 091211160-300 | Basic Aid |
| San Mateo | 68957 | Las Lomitas Elementary | La Loma | No parcel # reported | Basic Aid |
| San Mateo | 68957 | Las Lomitas Elementary | Ladera | No parcel # reported | Basic Aid |
| San Mateo | 68973 | Millbrae Elementary | Glen Oaks | No parcel # reported | Child Care Program |
| San Mateo | 69062 | Sequoia Union High | 535 Old County Drive | 046-112-530 | Basic Aid |
| Santa Barbara | 69195 | Goleta Union Elementary | El Rancho Elementary | 79-120-04 | Basic Aid |
| Santa Barbara | 69195 | Goleta Union Elementary | Vacant Property (Phelps Rd.) | 73-090-026 | Basic Aid |
| Santa Barbara | 69344 | Vista Del Mar Union Elementary | Adjoining Vista Del Mar | No parcel # reported | Basic Aid |
| Santa Clara | 69377 | Berryessa Union Elementary | Mabury | No parcel # reported | Community Use |
| Santa Clara | 69393 | Campbell Union Elementary | Dover | 28812075 | Leased to Tenant |
| Santa Clara | 69393 | Campbell Union Elementary | Hamilton | 30505034 | Leased to Tenant |
| Santa Clara | 69393 | Campbell Union Elementary | Hazelwood Elementary | 405-30-005 | Leased to Tenant |
| Santa Clara | 69419 | Cupertino Union | Finch Property | 375-40-067 | Community Use |
| Santa Clara | 69419 | Cupertino Union | Luther-leased | 29629023 | Community Use |
| Santa Clara | 69419 | Cupertino Union | Serra - Leased | 32326001 | Community Use |
| Santa Clara | 69468 | Fremont Union High | Sunnyvale High | No parcel # reported | Leased to Tenant |
| Santa Clara | 73387 | Milpitas Unified | Air Point Site | AIR-6A | Leased to Tenant |
| Santa Clara | 73387 | Milpitas Unified | Murphy | No parcel # reported | Leased to Tenant |
| Santa Clara | 73387 | Milpitas Unified | Topham Site | No parcel # reported | Leased to Tenant |
| Santa Clara | 69575 | Moreland Elementary | Amber Drive | 299-05-016 | Leased to Tenant |
| Santa Clara | 69575 | Moreland Elementary | Coventry | 307-510-10 | Leased to Tenant |
| Santa Clara | 69575 | Moreland Elementary | Easterbrook Elementary | 381-15-003 | Leased to Tenant |
| Santa Clara | 69575 | Moreland Elementary | Phelan | 37004-37005 | Leased to Tenant |
| Santa Clara | 69575 | Moreland Elementary | Strawberry Park | 299-37-004 | Leased to Tenant |
| Santa Clara | 69591 | Mountain View Whisman Elementary | O J Cooper | 197-32-001-00 | Child Care Program |
| Santa Clara | 69591 | Mountain View Whisman Elementary | Whisman Elementary | 160-23-005 | Community Use |
| Santa Clara | 69625 | Oak Grove Elementary | Blossom Valley Elementary | 689-28-005 | Leased to Tenant |
| Santa Clara | 69625 | Oak Grove Elementary | Dickinson Elementary | No parcel # reported | Leased to Tenant |
| Santa Clara | 69625 | Oak Grove Elementary | Glider Elementary | 689-08-001 | Attempted Sale |
| Santa Clara | 69625 | Oak Grove Elementary | Miner (george) Elementary | 692-17-022 | Community Use |
| Santa Clara | 69625 | Oak Grove Elementary | San Anselmo Elementary | 704-30-055 | Leased to Tenant |
| Santa Clara | 69666 | San Jose Unified | Allen Elementary | 694-19-012 | Basic Aid |

**ATTACHMENT C**

**WAIVERS OF ASSESSMENT OF FEES FOR UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Fee Waived - Reason |
|---|---|---|---|---|---|
| Santa Clara | 69666 | San Jose Unified | Caglia Undeveloped Site | 701-34-001 | Basic Aid |
| Santa Clara | 69666 | San Jose Unified | Hacienda Elementary | 701-32-006 | Basic Aid |
| Santa Clara | 69666 | San Jose Unified | Henderson Elementary | 701-07-016 | Basic Aid |
| Santa Clara | 69674 | Santa Clara Unified | L C Curtis Intermediate | 290-23-088 | Leased to Tenant |
| Santa Clara | 69674 | Santa Clara Unified | Martinson | 097-08-053 | Basic Aid |
| Santa Clara | 69674 | Santa Clara Unified | Monticello Elementary | 216-25-004 | Community Use |
| Santa Clara | 69690 | Sunnyvale Elementary | Adair Elementary | 165-11-007 | Basic Aid |
| Santa Clara | 69690 | Sunnyvale Elementary | Bayside | No parcel # reported | Basic Aid |
| Santa Clara | 69690 | Sunnyvale Elementary | De Anza Elementary | No parcel # reported | Basic Aid |
| Santa Clara | 69690 | Sunnyvale Elementary | Hollenbeck Apn 202-14-010, 002 & 009 | 202-14-010, 202 | Basic Aid |
| Santa Clara | 69708 | Union Elementary | Athenour Elementary | 569-27-016 | Leased to Tenant |
| Santa Clara | 69708 | Union Elementary | Cinnabar | No parcel # reported | Leased to Tenant |
| Santa Clara | 69708 | Union Elementary | Devoss | No parcel # reported | Leased to Tenant |
| Santa Clara | 69708 | Union Elementary | Howes | No parcel # reported | Leased to Tenant |
| Santa Clara | 69708 | Union Elementary | Lone Hill Elementary | 419-39-026 | Leased to Tenant |
| Santa Clara | 69708 | Union Elementary | Mirassou | No parcel # reported | Leased to Tenant |
| Santa Clara | 69708 | Union Elementary | Ross | No parcel # reported | Leased to Tenant |
| Shasta | 70029 | Igo, Ono, Platina Union Elementary | Platina Elementary | 043200046000 | Attempted Sale |
| Siskiyou | 70292 | Forks Of Salmon Elementary | Old Sch. On Forest Serv. | No parcel # reported | Below Minimum ($39,687.00) |
| Solano | 70524 | Benicia Unified | Mills Elementary | 0088-152-030 | Community Use |
| Sonoma | 73882 | Cotati-Rohnert Park Unified | El Camino High (Labath Property) | 143-040-082-000 | Community Use |
| Sonoma | 73882 | Cotati-Rohnert Park Unified | Sequoia & Hayes Lot | 04525306160513 | Community Use |
| Stanislaus | 71233 | Roberts Ferry Union Elementary | La Grange School | No parcel # reported | Community Use |
| Tehama | 71472 | Antelope Elementary | Berrendos Middle School | 039-160-26 | Community Use |
| Tehama | 71472 | Antelope Elementary | Mineral Elementary | 013-332-006,013-332-007 | Community Use |
| Tehama | 71522 | Evergreen Union Elementary | Bowman Rd & Hooker Creek Rd | 004-180-54 | Community Use |
| Tehama | 71522 | Evergreen Union Elementary | Evergreen Road Parcel | 006-030-038,006-030-039 | Community Use |
| Ventura | 73759 | Conejo Valley Unified | Canada Site | 592-0021-015 | Community Use |
| Ventura | 73759 | Conejo Valley Unified | Capitan Site | 682-0160-015 | Community Use |
| Ventura | 73759 | Conejo Valley Unified | Triunfo Elem School | 696-0340-015 | Leased to Tenant |
| Ventura | 72603 | Simi Valley Unified | Arcane Elementary School | 640-21-44 | Leased to Tenant |
| Ventura | 72603 | Simi Valley Unified | Walnut Grove Elementary | 638-03-19 | Leased to Tenant |
| Yolo | 72686 | Esparto Unified | Parker Athletic Field | 49-160-08 | Community Use |

**ATTACHMENT D**

**REDUCTION OF FEES FOR UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Reduce Fee - Reason | Reduction Amount |
|---|---|---|---|---|---|---|
| Fresno | 75408 | Riverdale Joint Unified | 32 Acres | 053-130-16T | Debt Service | $17,754.00 |
| Kern | 63628 | Maricopa Unified | 42-280-05 | No parcel # reported | Debt Service | $5,890.00 |

**ATTACHMENT E**

**ADDED UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Add Site - Reason |
|---|---|---|---|---|---|
| Butte | 61424 | Chico Unified | Cohasset Elementary | No parcel # reported | Site not previously reported |
| Butte | 75507 | Gridley Unified | GUSD Warehouse | 010-180-018-000,010-200… | Site received through donation |
| Contra Costa | 61655 | Brentwood Union | Old Sand Creek Road School Site | 019-081-021 | Site newly acquired |
| Fresno | 62414 | Sanger Unified | Future Elementary School on Temperance | 316-160-46,316-160-72 | Site not previously reported |
| Fresno | 62414 | Sanger Unified | Future School on McCall | 571-010-10 | Site not previously reported |
| Kern | 63321 | Bakersfield City Elementary | New Unnamed | 170-270-06 | Site newly acquired |
| Kern | 10157 | Kern County Office of Education | Unnamed Project | 331-023-19-2 | Site not previously reported |
| Kern | 10157 | Kern County Office of Education | Unnamed Project | 331-023-18-4 | Site not previously reported |
| Kern | 63826 | Tehachapi Unified | Tompkins Elementary School – Expansion Site | No parcel # reported | Site newly acquired |
| Los Angeles | 64337 | Burbank Unified | Burbank USD Community Day | 2453-023-900 | Site no longer qualifies as used |
| Los Angeles | 73452 | Rowland Unified | Farjardo Elementary | No parcel # reported | Site not previously reported |
| Los Angeles | 64980 | Santa Monica-Malibu Unified | Franklin Elementary adjacent | 4277-002-001 | Site newly acquired |
| Merced | 65771 | Merced City Elementary | New Unnamed | 224-300-002 | Site not previously reported |
| Placer | 66845 | Loomis Union Elementary | Unnamed Project | 045-161-034-000 | Site newly acquired |
| Riverside | 67215 | Riverside Unified | Cleveland & Myers Middle | 239180003 | Site not previously reported |
| Riverside | 67215 | Riverside Unified | Gless Ranch Property | 266040050 | Site not previously reported |
| Sacramento | 67439 | Sacramento City Unified | A Warren Mcclaskey Ad Ed | No parcel # reported | Site no longer qualifies as used |
| Sacramento | 67439 | Sacramento City Unified | Fremont School For Adults | No parcel # reported | Site not previously reported |
| San Bernardino | 67710 | Fontana Unified | Future Warehouse | 0235-291-25-000 | Site not previously reported |
| San Bernardino | 67918 | Victor Elementary | Cobalt Elementary | No parcel # reported | Site newly acquired |
| San Bernardino | 67918 | Victor Elementary | Mojave Vistas Land | 0478-021-28-0000 | Site not previously reported |
| San Diego | 73791 | San Marcos Unified | Cassou Road | 182-081-37-00 | Site newly acquired |
| Stanislaus | 71290 | Sylvan Union Elementary | Sylvan TK-8 Site | No parcel # reported | Site newly acquired |
| Tulare | 76794 | Woodlake Unified | St. John | 112-050-023-000 | Site no longer qualifies as used |

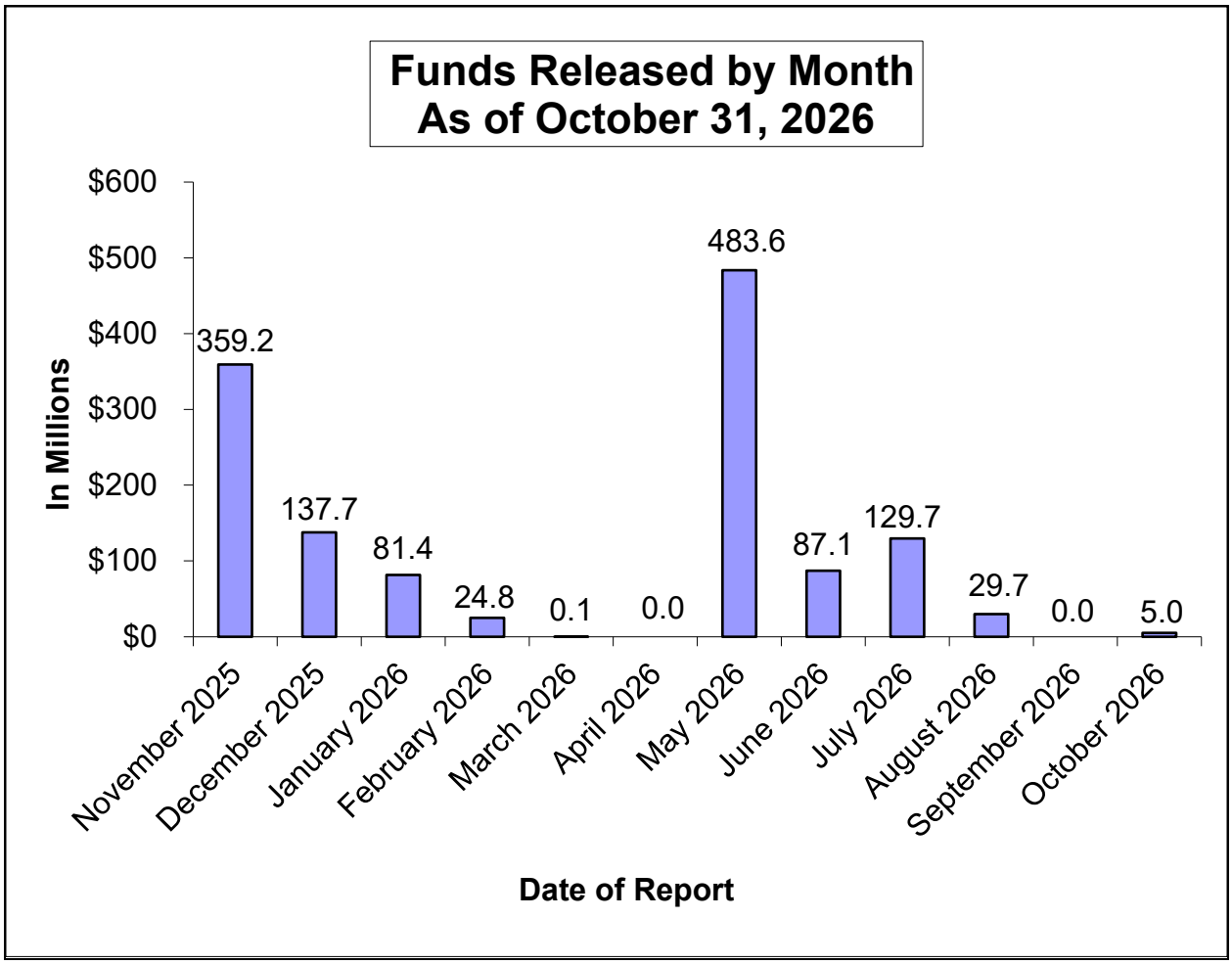
**ATTACHMENT F**

**DELETED UNUSED SCHOOL SITES**
**2025/2026 FISCAL YEAR**

| County | CDS # | District | Site | Parcel Number(s) | Delete Site - Reason |
|---|---|---|---|---|---|
| Alameda | 61242 | New Haven Unified | New Haven Adult School | No parcel # reported | Used for school purposes |
| Colusa | 61622 | Williams Unified | 1500 E. Street | 005201032 | Used for school purposes |
| Contra Costa | 61655 | Brentwood Union | Fourth Middle School | 018-100-040/041,018-100-033 | Used for school purposes |
| Lassen | 64204 | Westwood Unified | Westwood Charter School | 125-152-20-011 | Used for school purposes |
| Nevada | 66357 | Nevada Joint Union High | Mccourtney Road School | 53-100-17-000 | Site was sold |
| Orange | 66480 | Cypress Elementary | Damron | 241-056-01 | Used for school purposes |
| Riverside | 67215 | Riverside Unified | Eastside - 2993 14th St. (c11) | No parcel # reported | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 13th Street | 211-233-003 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 2858 13th St. (b1) | 211-234-001 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 2859 14th Street | 211-234-009 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 2875 (b7) | 211-234-007 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 2932 13th St. (c3) | 211-233-004 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 2968 13th Street | 211-233-007 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 4322 Park Ave | 211-234-003 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 4342 Park Ave (b4) | 211-234-004 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 4343 Park Ave | 211-233-013 | Construction of school facilities |
| Riverside | 67215 | Riverside Unified | Eastside 4343 Park Ave (c13) | 211-233-002 | Construction of school facilities |
| Sacramento | 67439 | Sacramento City Unified | Maple Elementary | 025-0202-005, 025-0231-009 | Site was sold |
| Sacramento | 76505 | Twin Rivers Unified | Fred K. Robinson Center | 275-0102-015 | Site was sold |
| San Bernardino | 67918 | Victor Elementary | Mojave Vista Elementary | 0478-021-17-0000 | Used for school purposes |
| San Diego | 73791 | San Marcos Unified | Twin Oaks | 182-270-11-00 | Site was sold |
| San Diego | 68379 | San Ysidro Elementary | Beyer Elementary | 638-170-14-000 | Used for school purposes |
| San Joaquin | 68585 | Lodi Unified | Gantner Elementary | 027-400-02 | Construction of school facilities |
| Santa Clara | 69377 | Berryessa Union Elementary | Birchwood | No parcel # reported | Used for school purposes |
| Santa Clara | 69518 | Los Altos Elementary | San Antonio | 148-22-009,148-22-010,148-22… | Construction of school facilities |
| Santa Clara | 69666 | San Jose Unified | Randol (james) Elementary | 695-12-050 | Used for school purposes |
| Shasta | 75267 | Gateway Unified | Ashby Road #2 | 006-030-001-000 | Used for school purposes |
| Shasta | 75267 | Gateway Unified | Lake & Shasta Dam Blvd. | 006-890-005-000, | Used for school purposes |
| Stanislaus | 71217 | Patterson Joint Unified | New Elementary School | No parcel # reported | Construction of school facilities |
| Stanislaus | 75739 | Turlock Unified | Cristoffersen Parkway | 087-030-004 | Used for school purposes |
| Ventura | 73940 | Moorpark Unified | Community High School | 513-0-060-135, 513-0-060-145... | Used for school purposes |
| Yuba | 72736 | Marysville Joint Unified | Old Dobbins School | No parcel # reported | Site was sold |

# Financial Reports

# SCHOOL FACILITY PROGRAM
# STATUS OF FUND RELEASES



# SCHOOL FACILITY PROGRAM

## Available Funds (in Millions) As of December 2, 2026

| Prop. 2 - $8.5 Billion - November 2024 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| **New Construction** | $2,970.0 | $2,220.6 | | | $2,220.6 | -$103.3 | -$110.4 | | $2,006.9 |
| *Small School District* | 330.0 | 330.0 | | | 330.0 | | | | 330.0 |
| **Modernization** | 3,485.0 | 2,248.7 | | | 2,248.7 | -361.1 | -98.0 | | 1,789.6 |
| *Small School District* | 400.0 | 400.0 | | | 400.0 | | | | 400.0 |
| *Lead in Water Remediation* | 115.0 | 115.0 | | | 115.0 | | | | 115.0 |
| **Career Technical Education** | 600.0 | 594.3 | | | 594.3 | | | | 594.3 |
| **Charter School** | 600.0 | 594.3 | | | 594.3 | -538.4 | 0.9 | | 56.8 |
| **SUBTOTAL** | **$8,500.0** | **$6,502.9** | **$0.0** | **$0.0** | **$6,502.9** [A] | **-$1,002.8** | **-$207.5** | **$0.0** | **$5,292.6** |

| AB 181 - Leroy F. Greene School Facilities Act of 1998 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| **General Fund FY 22/23** | $1,300.0 | $0.0 | | | $0.0 | | | | $0.0 |
| **General Fund FY 23/24** | 1,960.5 | 0.0 | | | 0.0 | | | | 0.0 |
| **SUBTOTAL** | **$3,260.5** | **$0.0** | **$0.0** | **$0.0** | **$0.0** [A] | **$0.0** | **$0.0** | **$0.0** | **$0.0** |

| Prop. 51 - $7 Billion - November 2016; General Fund - $250 million - 2021/2022 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| **New Construction** | $3,000.0 | $1.9 | | | $1.9 | -$0.3 | | | $1.6 [B] |
| **Modernization** | 3,000.0 | 0.8 | | | 0.8 | -0.1 | | | 0.7 |
| **Career Technical Education** | 500.0 | 13.4 | | | 13.4 | | | | 13.4 |
| **Charter School** | 500.0 | 60.7 | | | 60.7 | -59.1 | $0.9 | | 2.5 |
| **General Fund FY 21/22** | 250.0 | 0.0 | | | 0.0 | | | | 0.0 |
| **SUBTOTAL** | **$7,250.0** | **$76.8** | **$0.0** | **$0.0** | **$76.8** [A] | **-$59.5** | **$0.9** | **$0.0** | **$18.2** |
| **TOTAL PAGE 1** | **19,010.5** | **6,579.7** | **0.0** | **0.0** | **6,579.7** [A] | **-$1,062.3** | **-206.6** | **0.0** | **5,310.8** |

A. Balance of bonding authority excludes unfunded approvals.

B. Total authority is not available at this time due to outstanding accounts receivable. Proposition 51 $998,010 for New Construction.

# SCHOOL FACILITY PROGRAM

**Available Funds (in Millions) As of December 2, 2026**

| Prop. 1D - $7.3 Billion - November 2006 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| New Construction | $1,900.0 | $0.0 | | | $0.0 | | | | $0.0 |
| *Seismic Repair* | | 0.0 | | | 0.0 | | | | 0.0 |
| Modernization | 3,300.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Career Technical Education | 500.0 | 0.1 | | | 0.1 | | | | 0.1 |
| High Performance Schools | 100.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Overcrowding Relief | 1,000.0 | 6.4 | | | 6.4 | | | | 6.4 |
| Charter School | 500.0 | 44.9 | | | 44.9 | -$43.5 | | | 1.4 [F] |
| Joint Use | 57.5 [B] | 0.0 | | | 0.0 | | | | 0.0 |
| **SUBTOTAL** | **$7,357.5** | **$51.4** | **$0.0** | **$0.0** | **$51.4** [A] | **-$43.5** | **$0.0** | **$0.0** | **$7.9** |

| Prop. 55 - $10 Billion - March 2004 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| New Construction | $4,965.8 [C, D] | $0.0 | | | $0.0 | | | | $0.0 |
| Modernization | 2,250.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Critically Overcrowded Schools | 2,440.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Charter School | 300.0 | 24.7 | | | 24.7 | -$21.3 | | | 3.4 |
| Joint Use | 66.7 [E] | 0.0 | | | 0.0 | | | | 0.0 |
| **SUBTOTAL** | **$10,022.5** | **$24.7** | **$0.0** | **$0.0** | **$24.7** [A] | **-$21.3** | **$0.0** | **$0.0** | **$3.4** |

| Prop. 47 - $11.4 Billion - November 2002 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| New Construction | $6,250.0 | $0.0 | | | $0.0 | | | | $0.0 |
| Modernization | 3,300.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Critically Overcrowded Schools | 1,700.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Charter School | 100.0 | 5.3 | | | 5.3 | -$4.3 | | | 1.0 |
| Joint Use | 50.0 | 0.0 | | | 0.0 | | | | 0.0 |
| **SUBTOTAL** | **$11,400.0** | **$5.3** | **$0.0** | **$0.0** | **$5.3** [A] | **-$4.3** | **$0.0** | **$0.0** | **$1.0** |
| **TOTAL PAGE 2** | **28,780.0** | **81.4** | **0.0** | **0.0** | **81.4** [A] | **-69.1** | **0.0** | **0.0** | **12.3** |

A. Balance of Bonding Authority Excludes Unfunded Approvals.

B. The original bond allocation of $29 million augmented by $21 million from Prior Bond Funds to Joint Use at the 06/27/07 SAB meeting and $7.5 million at the 7/23/08 SAB meeting pursuant to Assembly Bill 127, Chapter 35, Statutes of 2006 (Perata/Nunez).

C. The original bond allocation of $4,960,000,000 augmented by $5,831,911 from Prior Bonds at the 10/6/2010 SAB meeting.

D. It includes the transfer of Critically Overcrowded School Facilities Program Funds to New Construction (transfers in Prop. 55 includes: $268.8 million approved at the 1/25/2006 SAB meeting, $318.3 million approved at the 9/23/2009 SAB meeting, $225 million approved at the 8/4/2010 SAB meeting, $211.7 million approved at the 12/15/2010 SAB meeting, $145 million at the 4/25/2012 SAB meeting, $30.4 million after the 3/20/2013 SAB meeting, and $32,297 after the 3/26/2014 SAB meeting per SFP Regulation Sections 1859.154 (c)).

E. Original bond allocation of $50,000,000 augmented by $15,547,233 from the State School Building Aid Fund at the 2/28/2007 SAB meeting and by $1,232,224 from Prior Bonds at the 10/6/2010 SAB meeting.

F. Total authority is not available at this time due to outstanding accounts receivable. Proposition 1D $90,225 for Charter School.

# SCHOOL FACILITY PROGRAM

**Available Funds (in Millions) As of Demcember 2, 2026**

| Prop. 1A - $6.7 Billion - November 1998 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Program | Original Bond Allocation | Remaining Bond Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (excludes Unfunded Approvals) | Accumulated Unfunded Approvals as of October 28, 2026 | Estimated Unfunded Approvals for December 2, 2026 | Special Items/PIF | Remaining Bond Authority as of December 2, 2026 (includes Unfunded Approvals) |
| New Construction | $2,900.0 | $0.0 | | | $0.0 | | | | $0.0 |
| Modernization | 2,100.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Hardship | 1,000.0 | 0.0 | | | 0.0 | | | | 0.0 |
| Class Size Reduction | 700.0 | 0.0 | | | 0.0 | | | | 0.0 |
| **SUBTOTAL** | **$6,700.0** | **$0.0** | **$0.0** | **$0.0** | **$0.0** [A] | **$0.0** | **$0.0** | **$0.0** | **$0.0** |
| **TOTAL PAGE 3** | **$6,700.0** | **$0.0** | **$0.0** | **$0.0** | **$0.0** | **$0.0** | **$0.0** | **$0.0** | **$0.0** |
| **TOTAL PAGE 2** | **$28,780.0** | **$81.4** | **$0.0** | **$0.0** | **$81.4** | **-$69.1** | **$0.0** | **$0.0** | **$12.3** |
| **TOTAL PAGE 1** | **$19,010.5** | **$6,579.7** | **$0.0** | **$0.0** | **$6,579.7** | **-$1,062.3** | **-$206.6** | **$0.0** | **$5,310.8** |
| **GRAND TOTAL** | **$54,490.5** | **$6,661.1** | **$0.0** | **$0.0** | **$6,661.1** | **-$1,131.4** | **-$206.6** | **$0.0** | **$5,323.1** |

## California Preschool, Transitional and Full-Day Kindergarten Facilities Grant Program

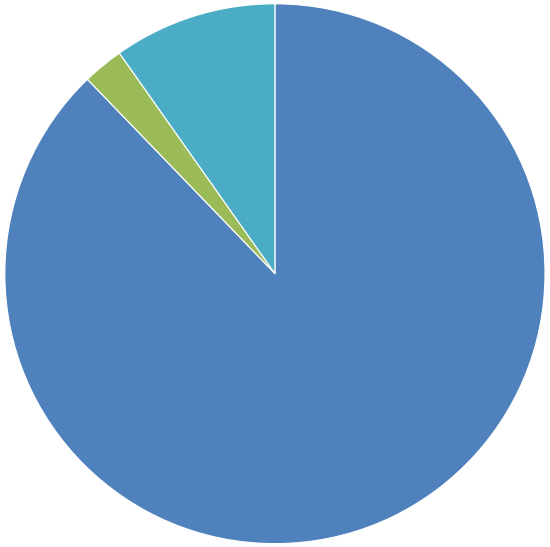
| Program | Appropriation | Remaining Authority as of October 28, 2026 | Estimated Approvals for December 2, 2026 | Miscellaneous Adjustments for December 2, 2026 | Remaining Authority as of December 2, 2026 |
|---|---|---|---|---|---|
| Chapter 32, Statutes of 2018 (AB 1808) - Full-Day Kindergarten FY 18/19 | $97.2 [B] | $0.0 | | | $0.0 |
| Chapter 44, Statutes of 2021 (AB 130) California Preschool, Transitional and Full-Day Kindergarten FY 21-22 | 490.0 | 3.3 | $0.2 | | 3.5 [C] |
| Chapter 52, Statutes of 2022 (AB 181) California Preschool, Transitional and Full-Day Kindergarten FY 22-23 | 100.0 | 1.2 | | | 1.2 |
| **TOTAL** | **$687.2** | **$4.5** | **$0.2** | **$0.0** | **$4.7** |

A. Balance of Bonding Authority Excludes Unfunded Approvals.

B. Full-Day Kindergarten FY 18/19 Appropriation reduced by $2.8 million for unallocated funds that were reverted back to the General Fund.

C. Total authority is not available at this time due to outstanding accounts receivable. FDK FY 21/22 $2,316,949 for Full-Day Kindergarten.

**AB 181, Proposition 2, 51,1D, 55, 47, and 1A Bond Authority - $54.491 billion (in millions of dollars)**



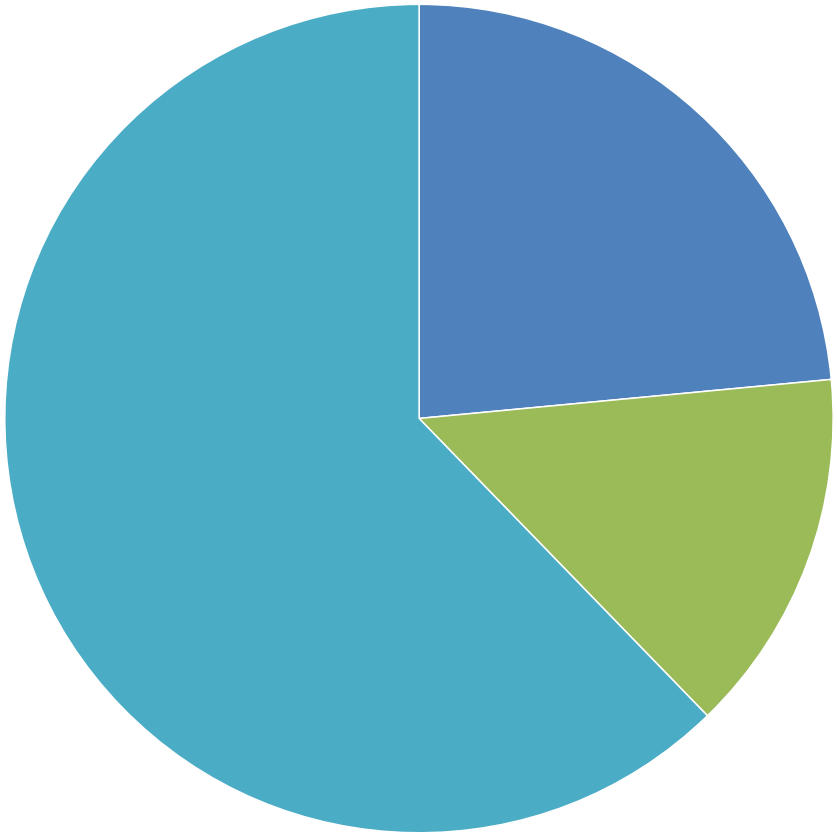
- Apportioned** $47,829.4
- Unfunded Approvals $1,338.0
- Remaining Bond Authority $5,323.1

| AB 181, Proposition 2, 51, 1D, 55, 47, and 1A Totals | | | |
|---|---|---|---|
| New Construction* | $ | 21,500.7 | |
| *Seismic Repair* | $ | 199.5 | |
| *NC Small School District* | $ | - | |
| Modernization | $ | 15,185.5 | |
| *Mod Small School District* | $ | - | |
| *Lead in Water Remediation* | $ | - | |
| Hardship | $ | 1,000.0 | |
| Class Size Reduction | $ | 700.0 | |
| COS | $ | 2,203.1 | |
| CTE | $ | 992.2 | |
| HPI | $ | 100.0 | |
| ORG | $ | 993.6 | |
| Charter | $ | 1,270.1 | |
| Joint Use | $ | 174.2 | |
| General Fund FY 21/22 | $ | 250.0 | |
| General Fund FY 22/23 | $ | 1,300.0 | |
| General Fund FY 23/24 | $ | 1,960.5 | |
| **Apportioned**** | **$** | **47,829.4** | **87.8%** |
| New Construction | $ | 214.0 | |
| *Seismic Repair* | $ | - | |
| *NC Small School District* | $ | - | |
| Modernization | $ | 459.2 | |
| *Mod Small School District* | $ | - | |
| *Lead in Water Remediation* | $ | - | |
| Hardship | $ | - | |
| Class Size Reduction | $ | - | |
| COS | $ | - | |
| CTE | $ | - | |
| HPI | $ | - | |
| ORG | $ | - | |
| Charter | $ | 664.8 | |
| Joint Use | $ | - | |
| General Fund FY 21/22 | $ | - | |
| General Fund FY 22/23 | $ | - | |
| General Fund FY 23/24 | $ | - | |
| **Unfunded Approvals** | **$** | **1,338.0** | **2.5%** |
| New Construction | $ | 2,008.5 | |
| *Seismic Repair* | $ | - | |
| *NC Small School District* | $ | *330.0* | |
| Modernization | $ | 1,790.3 | |
| *Mod Small School District* | $ | *400.0* | |
| *Lead in Water Remediation* | $ | *115.0* | |
| Hardship | $ | - | |
| Class Size Reduction | $ | - | |
| COS | $ | - | |
| CTE | $ | 607.8 | |
| HPI | $ | - | |
| ORG | $ | 6.4 | |
| Charter | $ | 65.1 | |
| Joint Use | $ | - | |
| General Fund FY 21/22 | $ | - | |
| General Fund FY 22/23 | $ | - | |
| General Fund FY 23/24 | $ | - | |
| **Remaining Bond Authority** | **$** | **5,323.1** | **9.8%** |
| **Grand Total** | **$** | **54,491** | **100.0%** |

*Includes Energy Efficiency, Small High Schools, Seismic Repair, and the transfer of Critically Overcrowded School Facilities Program Funds to New Construction ($700 million and $68.1 million from Prop. 47; $268.8 million, $318.3 million, $225 million, $211.7 million, $145 million, and $30.4 million from Prop. 55). Also, Prop 55 includes $5.8 million from the Lease Purchase Program on October 6, 2010.

** Apportioned amount includes funding allocated for administrative costs of the program.

## Proposition 2
## Bond Authority - $8.500 billion
## (in millions of dollars)

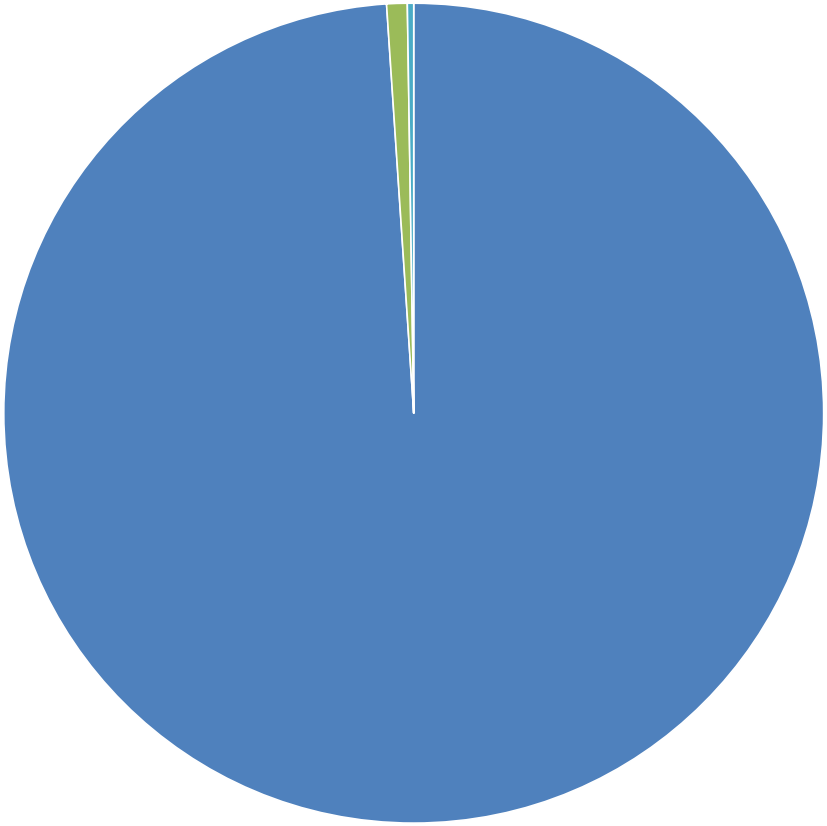


- Apportioned* $1,997.1
- Unfunded Approvals $1,210.3
- Remaining Bond Authority $5,292.6

* Apportioned amount includes funding allocated for administrative costs of the program.

| Proposition 2 Totals | | | |
|---|---|---|---|
| New Construction | $ | 749.4 | |
| *Small School District* | *$* | - | |
| Modernization | $ | 1,236.3 | |
| *Small School District* | *$* | - | |
| *Lead in Water Remediation* | *$* | - | |
| CTE | $ | 5.7 | |
| Charter | $ | 5.7 | |
| **Apportioned*** | **$** | **1,997.1** | **23.5%** |
| New Construction | $ | 213.7 | |
| *Small School District* | *$* | - | |
| Modernization | $ | 459.1 | |
| *Small School District* | *$* | - | |
| *Lead in Water Remediation* | *$* | - | |
| CTE | $ | - | |
| Charter | $ | 537.5 | |
| **Unfunded Approvals** | **$** | **1,210.3** | **14.2%** |
| New Construction | $ | 2,006.9 | |
| *Small School District* | *$* | *330.0* | |
| Modernization | $ | 1,789.6 | |
| *Small School District* | *$* | *400.0* | |
| *Lead in Water Remediation* | *$* | *115.0* | |
| CTE | $ | 594.3 | |
| Charter | $ | 56.8 | |
| **Remaining Bond Authority** | **$** | **5,292.6** | **62.3%** |
| **Grand Total** | **$** | **8,500** | **100.0%** |

## Proposition 51
## Bond Authority - $7.250 billion
## (in millions of dollars)

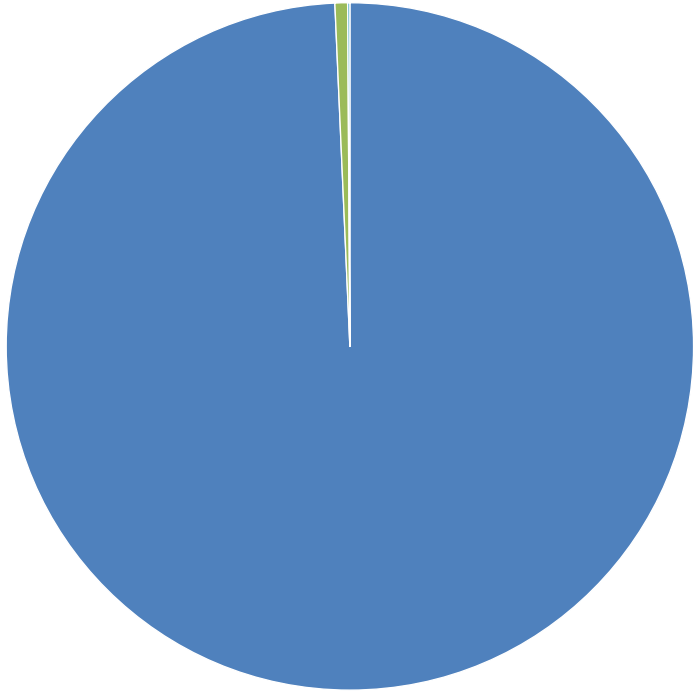


- Apportioned* $7,173.2
- Unfunded Approvals $58.6
- Remaining Bond Authority $18.2

| Proposition 51 Totals | | | |
|---|---|---|---|
| New Construction | $ | 2,998.1 | |
| Modernization | $ | 2,999.2 | |
| CTE | $ | 486.6 | |
| Charter | $ | 439.3 | |
| General Fund FY 21/22 | $ | 250.0 | |
| **Apportioned*** | **$** | **7,173.2** | **98.9%** |
| New Construction | $ | 0.3 | |
| Modernization | $ | 0.1 | |
| CTE | $ | - | |
| Charter | $ | 58.2 | |
| General Fund FY 21/22 | $ | - | |
| **Unfunded Approvals** | **$** | **58.6** | **0.8%** |
| New Construction | $ | 1.6 | |
| Modernization | $ | 0.7 | |
| CTE | $ | 13.4 | |
| Charter | $ | 2.5 | |
| General Fund FY 21/22 | $ | - | |
| **Remaining Bond Authority** | **$** | **18.2** | **0.3%** |
| **Grand Total** | **$** | **7,250** | **100.0%** |

* Apportioned amount includes funding allocated for administrative costs of the program.

## Proposition 1D
## Bond Authority - $7.358 billion
## (in millions of dollars)

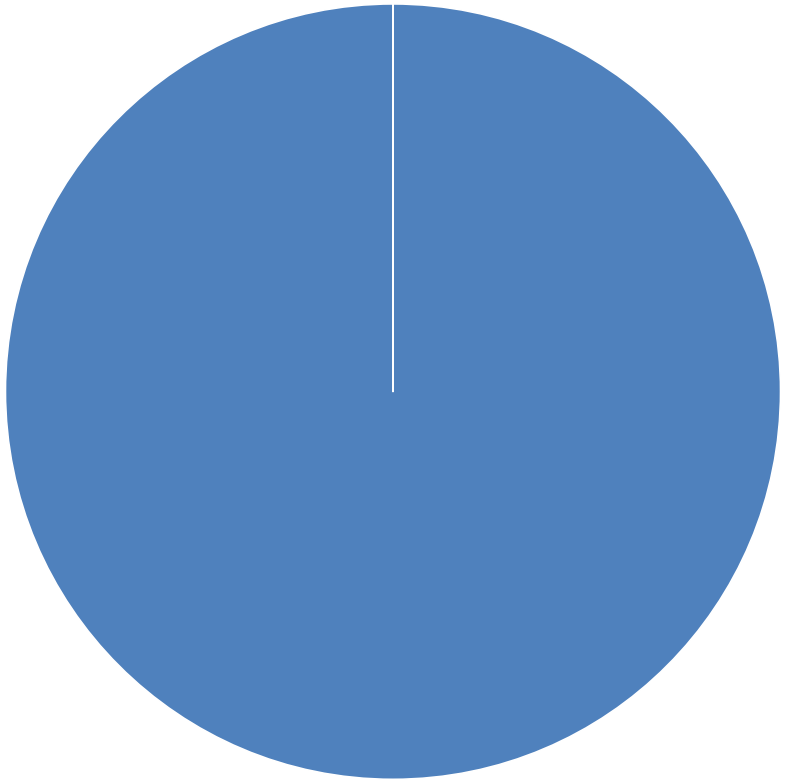


- Apportioned* $7,306.1
- Unfunded Approvals $43.5
- Remaining Bond Authority $7.9

* Apportioned amount includes funding allocated for administrative costs of the program.

| Proposition 1D Totals | | | |
|---|---|---|---|
| New Construction | $ | 1,700.5 | |
| *Seismic Repair* | *$* | *199.5* | |
| Modernization | $ | 3,300.0 | |
| CTE | $ | 499.9 | |
| HPI | $ | 100.0 | |
| ORG | $ | 993.6 | |
| Charter | $ | 455.1 | |
| Joint Use | $ | 57.5 | |
| **Apportioned*** | **$** | **7,306.1** | **99.3%** |
| New Construction | $ | - | |
| *Seismic Repair* | *$* | - | |
| Modernization | $ | - | |
| CTE | $ | - | |
| HPI | $ | - | |
| ORG | $ | - | |
| Charter | $ | 43.5 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **43.5** | **0.6%** |
| New Construction | $ | - | |
| *Seismic Repair* | *$* | - | |
| Modernization | $ | - | |
| CTE | $ | 0.1 | |
| HPI | $ | - | |
| ORG | $ | 6.4 | |
| Charter | $ | 1.4 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **7.9** | **0.1%** |
| **Grand Total** | **$** | **7,358** | **100.0%** |

## Proposition 55
## Bond Authority - $10.023 billion
## (in millions of dollars)

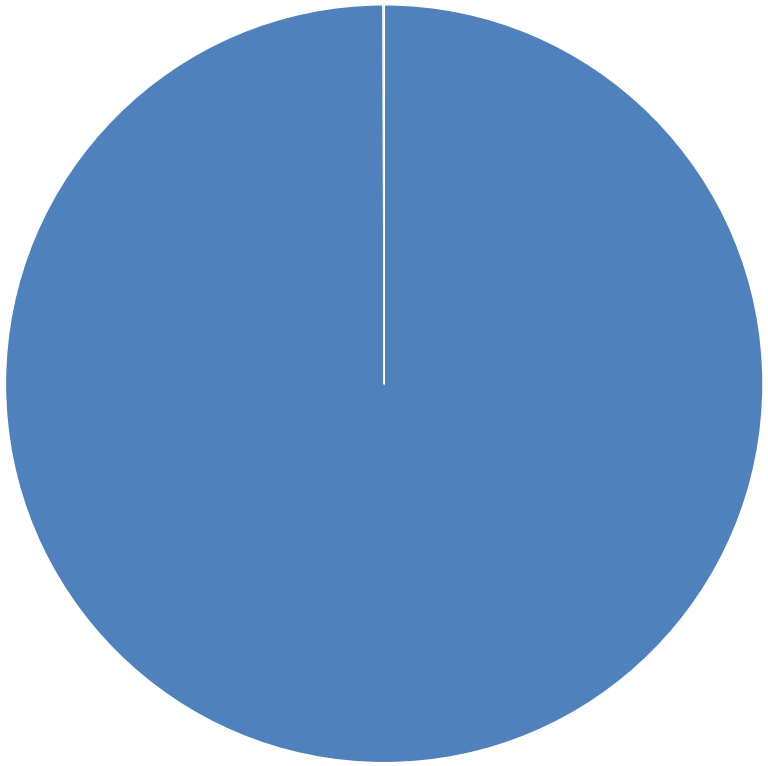


- Apportioned* $9,997.8
- Unfunded Approvals $21.3
- Remaining Bond Authority $3.4

* Apportioned amount includes funding allocated for administrative costs of the program.

| Proposition 55 Totals | | | |
|---|---|---|---|
| New Construction | $ | 6,134.6 | |
| Modernization | $ | 2,250.0 | |
| COS | $ | 1,271.2 | |
| Charter | $ | 275.3 | |
| Joint Use | $ | 66.7 | |
| **Apportioned*** | **$** | **9,997.8** | **99.8%** |
| New Construction | $ | - | |
| Modernization | $ | - | |
| COS | $ | - | |
| Charter | $ | 21.3 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **21.3** | **0.2%** |
| New Construction | $ | - | |
| Modernization | $ | - | |
| COS | $ | - | |
| Charter | $ | 3.4 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **3.4** | **0.0%** |
| **Grand Total** | **$** | **10,023** | **100.0%** |

## Proposition 47
## Bond Authority - $11.400 billion
## (in millions of dollars )



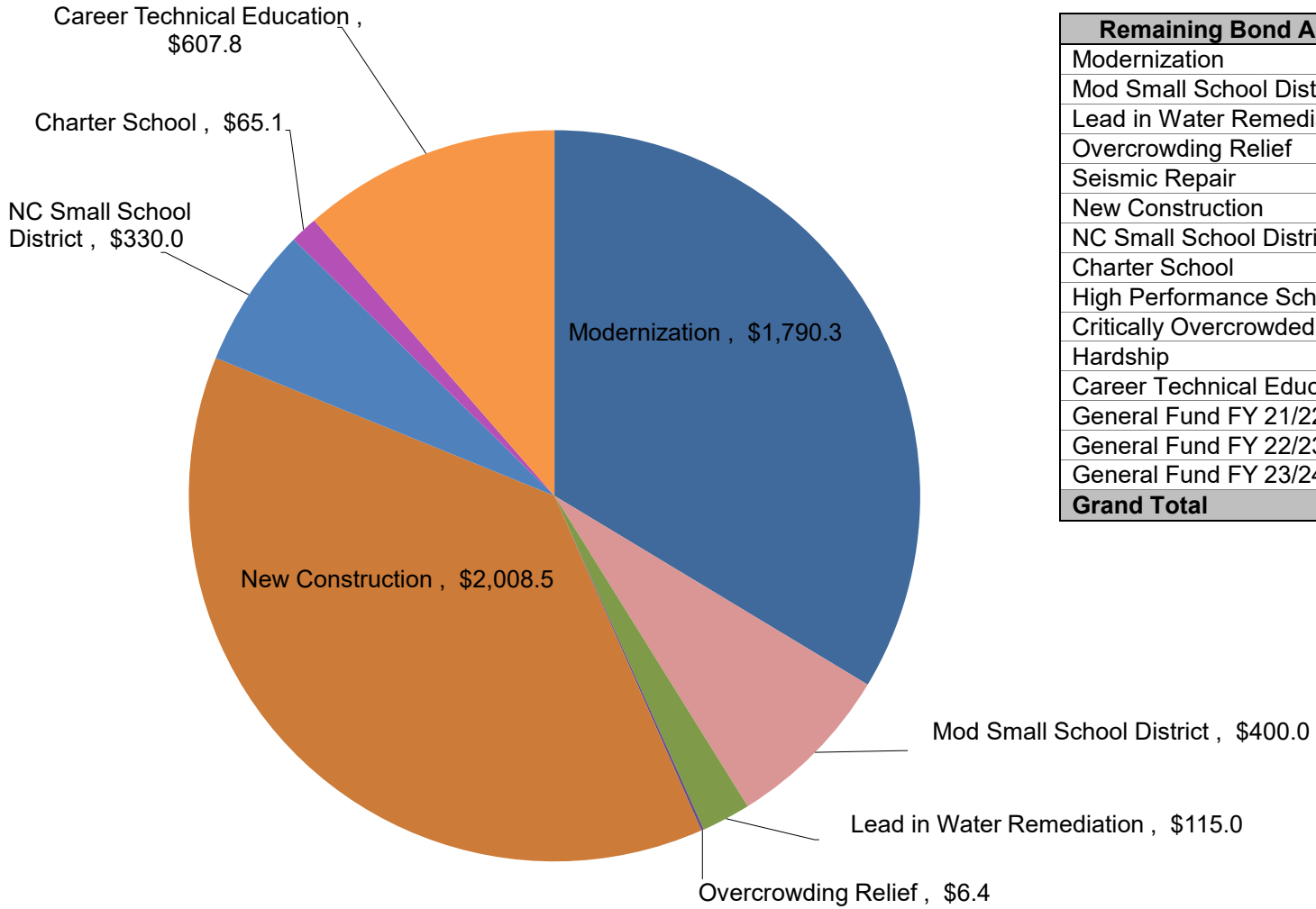
- Apportioned* $11,394.7
- Unfunded Approvals $4.3
- Remaining Bond Authority $1.0

* Apportioned amount includes funding allocated for administrative costs of the program.

| Proposition 47 Totals | | | |
|---|---|---|---|
| New Construction | $ | 7,018.1 | |
| Modernization | $ | 3,300.0 | |
| COS | $ | 931.9 | |
| Charter | $ | 94.7 | |
| Joint Use | $ | 50.0 | |
| **Apportioned*** | **$** | **11,394.7** | **100.0%** |
| New Construction | $ | - | |
| Modernization | $ | - | |
| COS | $ | - | |
| Charter | $ | 4.3 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **4.3** | **0.0%** |
| New Construction | $ | - | |
| Modernization | $ | - | |
| COS | $ | - | |
| Charter | $ | 1.0 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **1.0** | **0.0%** |
| **Grand Total** | **$** | **11,400** | **100.0%** |

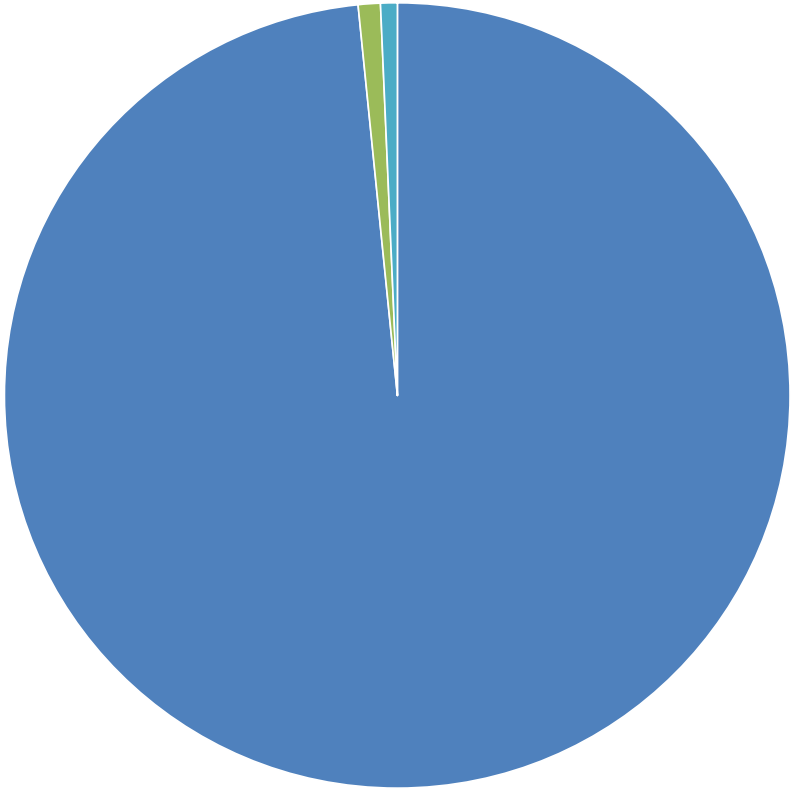
# Remaining Bond Authority - $5,323.1 million

(by program, in millions)
As of December 2, 2026 SAB




| Remaining Bond Authority (in millions) | |
|---|---|
| Modernization | $ 1,790.3 |
| Mod Small School District | $ 400.0 |
| Lead in Water Remediation | $ 115.0 |
| Overcrowding Relief | $ 6.4 |
| Seismic Repair | $ - |
| New Construction | $ 2,008.5 |
| NC Small School District | $ 330.0 |
| Charter School | $ 65.1 |
| High Performance Schools | $ - |
| Critically Overcrowded Schools | $ - |
| Hardship | $ - |
| Career Technical Education | $ 607.8 |
| General Fund FY 21/22 | $ - |
| General Fund FY 22/23 | $ - |
| General Fund FY 23/24 | $ - |
| **Grand Total** | **$ 5,323.1** |

## California Preschool, Transitional and Full-Day Kindergarten Facilities Grant Program - $687.2 million (in millions of dollars )

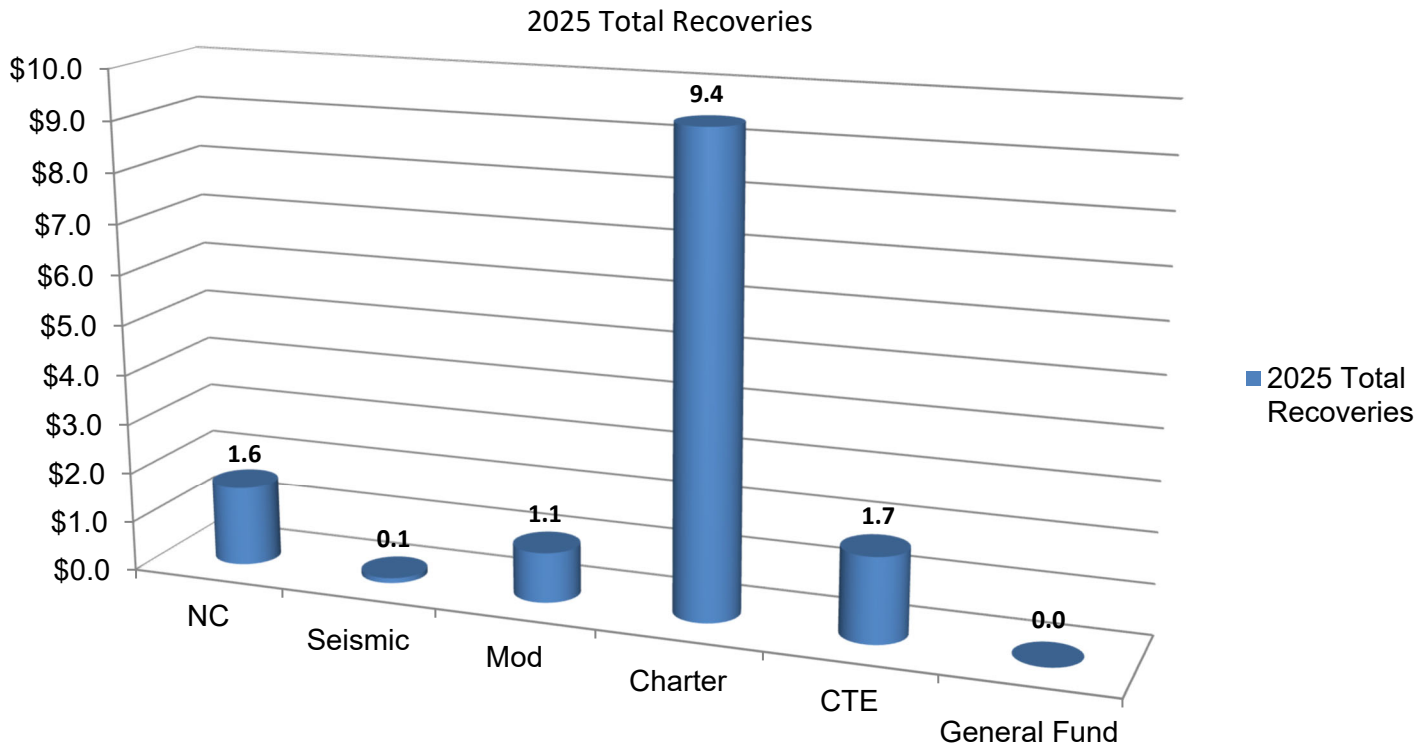


- Apportioned $676.2
- Administrative Costs $6.3
- Remaining Authority $4.7

| California Preschool, Transitional and Full-Day Kindergarten Facilities Grant Program Totals | | | |
|---|---|---|---|
| FY 2018/2019 | $ | 96.7 | |
| FY 2021/2022 | $ | 483.2 | |
| FY 2022/2023 | $ | 96.3 | |
| **Apportioned** | **$** | **676.2** | **98.4%** |
| FY 2018/2019 | $ | 0.5 | |
| FY 2021/2022 | $ | 3.3 | |
| FY 2022/2023 | $ | 2.5 | |
| **Administrative Costs** | **$** | **6.3** | **0.9%** |
| FY 2018/2019 | $ | - | |
| FY 2021/2022 | $ | 3.5 | |
| FY 2022/2023 | $ | 1.2 | |
| **Remaining Authority** | **$** | **4.7** | **0.7%** |
| **Grand Total** | **$** | **687.2** | **100.0%** |

# School Facility Program Fund Recoveries* – 2025

**(Totals represented in millions of dollars)**



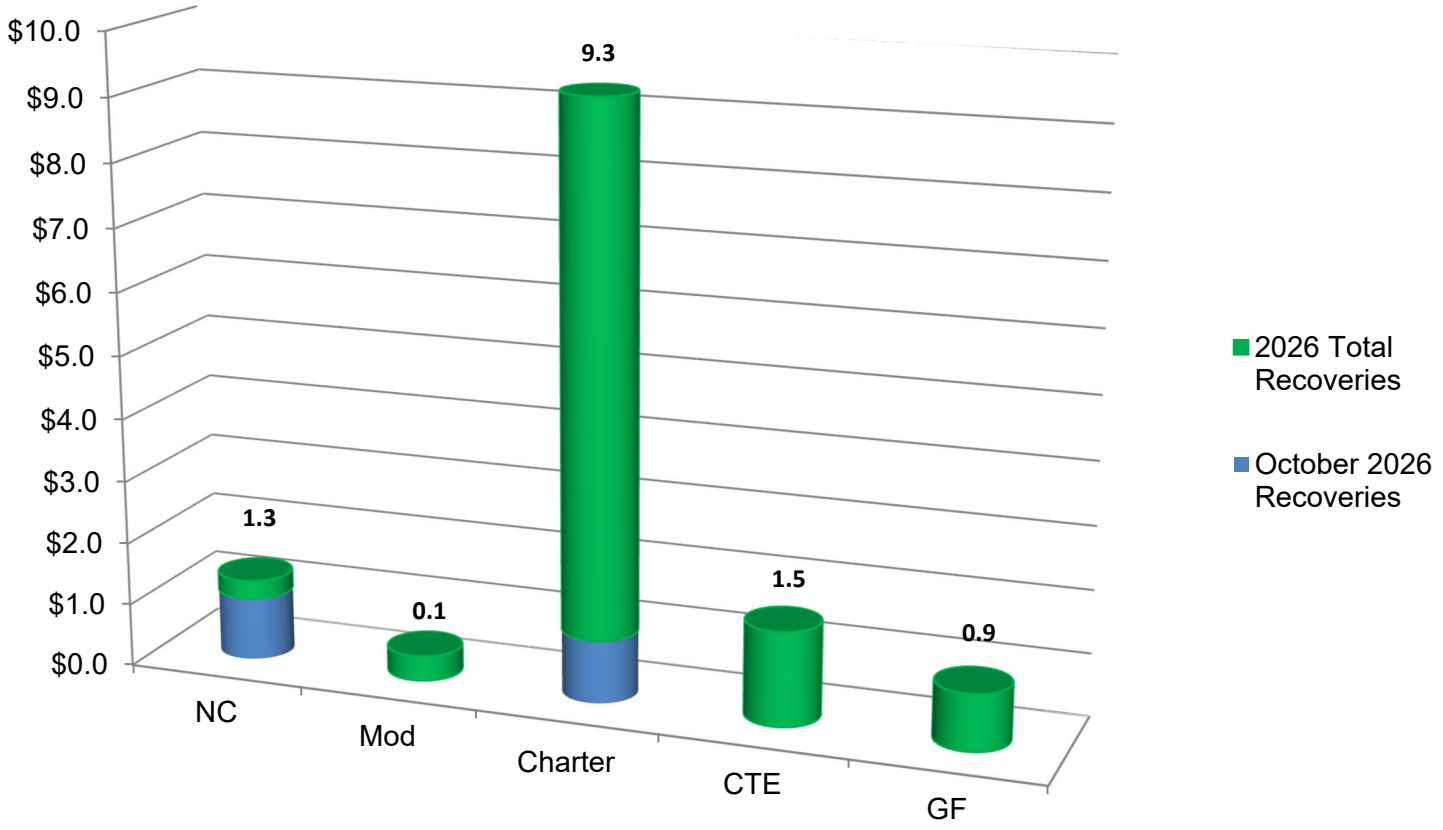

| | 2025 Totals** |
|---|---|
| NC | $1,562,379 |
| *Seismic* | $91,607 |
| Modernization | $1,082,110 |
| Charter | $9,390,107 |
| CTE | $1,712,589 |
| General Fund | $4,177 |
| Total | $13,842,969 |

***Includes bond proceeds returned (authority may not be available) to the program through reductions to cost incurred, close-outs, loan repayments, rescissions, and special education local plan area transfers.**

**** 2025 Totals do not reflect any reallocation of authority. For current availability of bond authority, see Status of Funds.**

# School Facility Program Fund Recoveries*
# As of October 28, 2026

**(Chart totals represented in millions of dollars)**




**(Amounts below are whole dollars)**

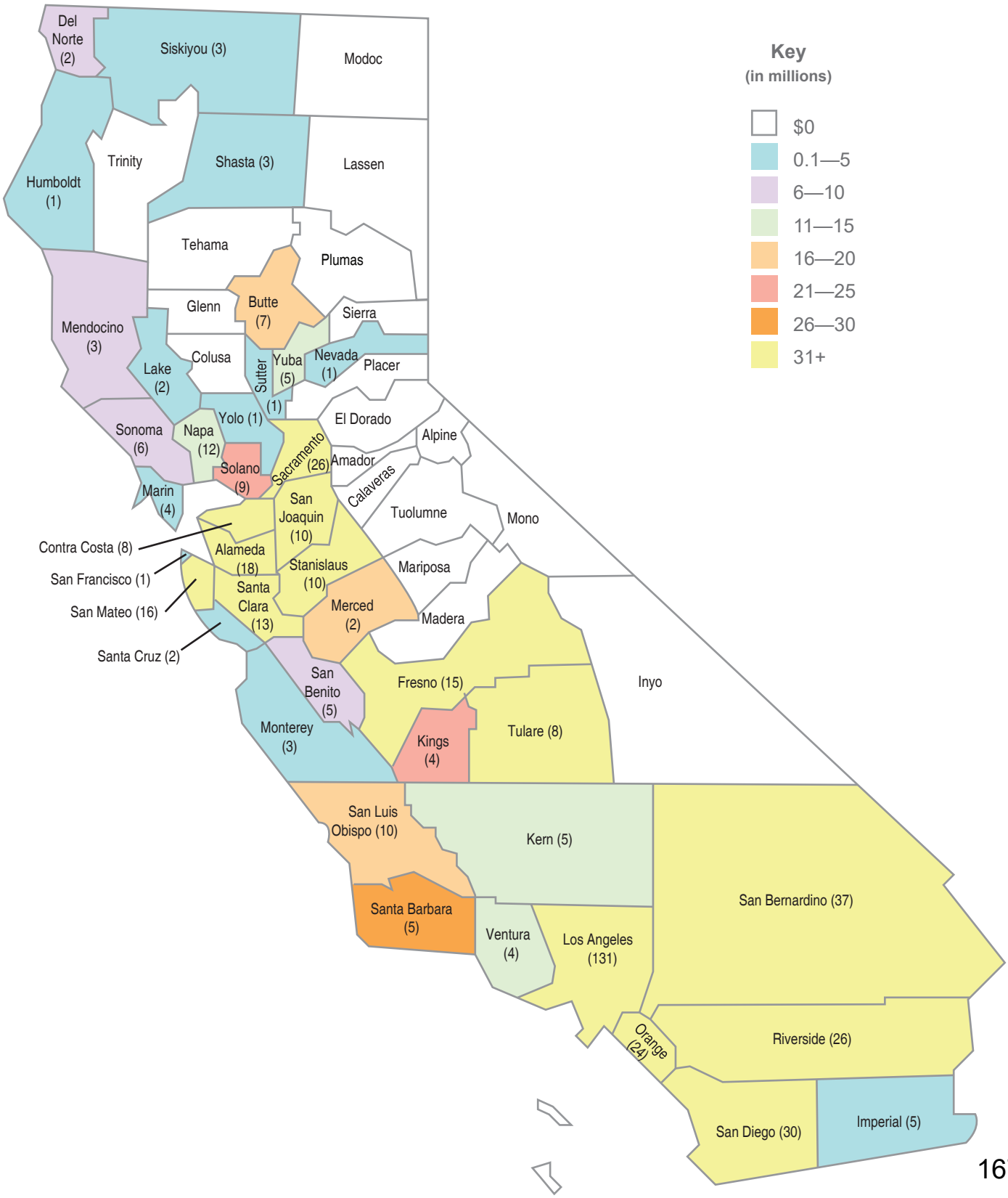
| October 2026 | 1A | 47 | 51 | 55 | 1D | General Fund | Oct Totals | 2026 Totals** |
|---|---|---|---|---|---|---|---|---|
| **NC** | $0 | $0 | $998,010 | $0 | $0 | $0 | **$998,010** | **$1,284,134** |
| **Modernization** | $0 | $0 | $(280,622) | $0 | $0 | $0 | **$(280,622)** | **$140,346** |
| **Charter** | $0 | $125,320 | $340,645 | $227,818 | $276,777 | $0 | **$970,560** | **$9,267,069** |
| **CTE** | $0 | $0 | $0 | $0 | $0 | $0 | **$0** | **$1,452,086** |
| **General Fund** | $0 | $0 | $0 | $0 | $0 | $0 | **$0** | **$850,335** |
| **Total** | | | | | | | **$1,687,948** | **$12,993,970** |

***Includes bond proceeds returned (authority may not be available) to the program through reductions to cost incurred, close-outs, loan repayments, rescissions, and special education local plan area transfers.**

**** 2026 Totals do not reflect any reallocation of authority. For current availability of bond authority, see Status of Funds.**

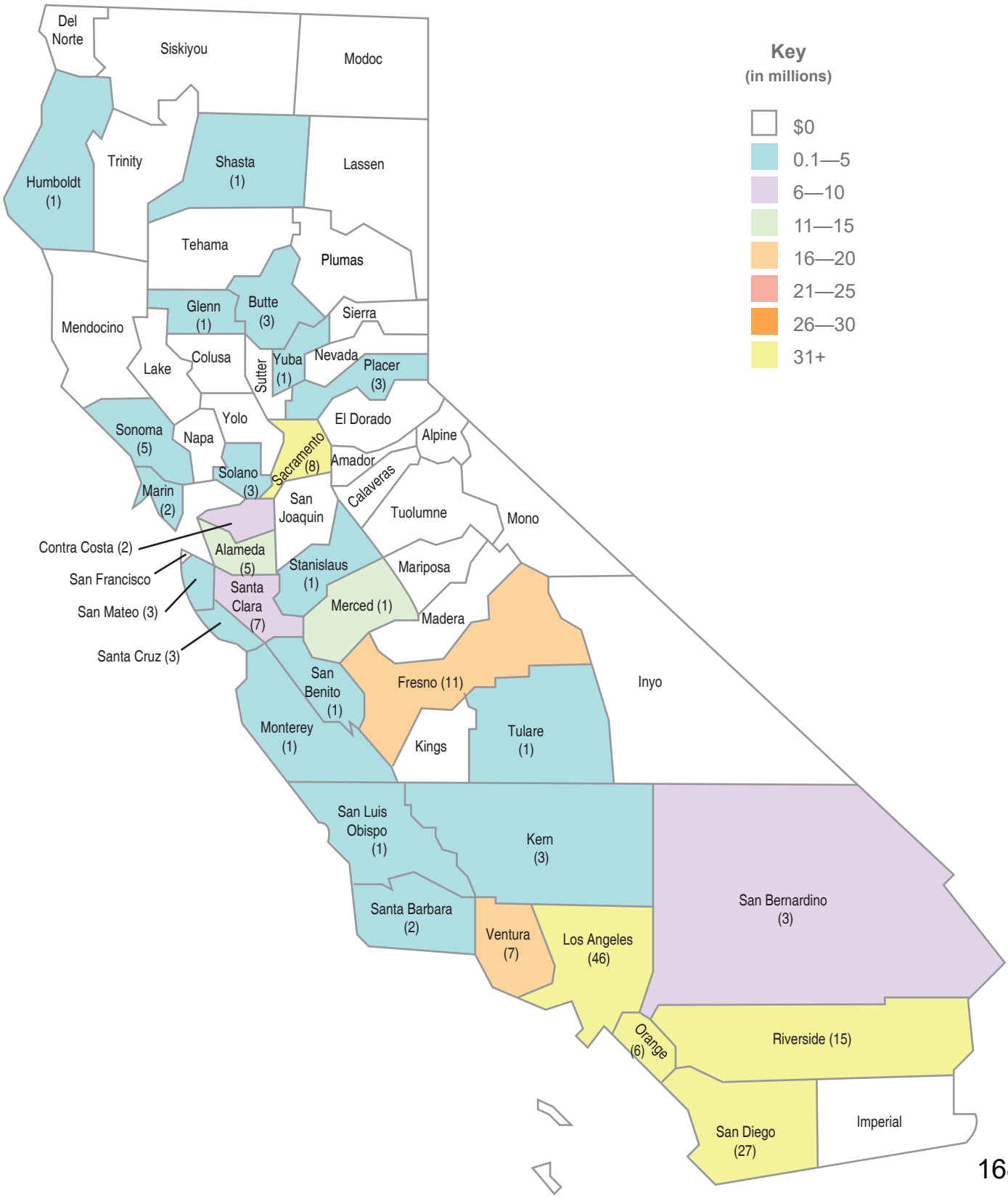
School Facility Program
Proposition 2 Apportionment by County

The graphic below displays the amount Apportioned ($1.91 billion) for 479 School Facility Program projects from 163 school districts as of October 31, 2026. The data includes bond authority provided by Proposition 2.



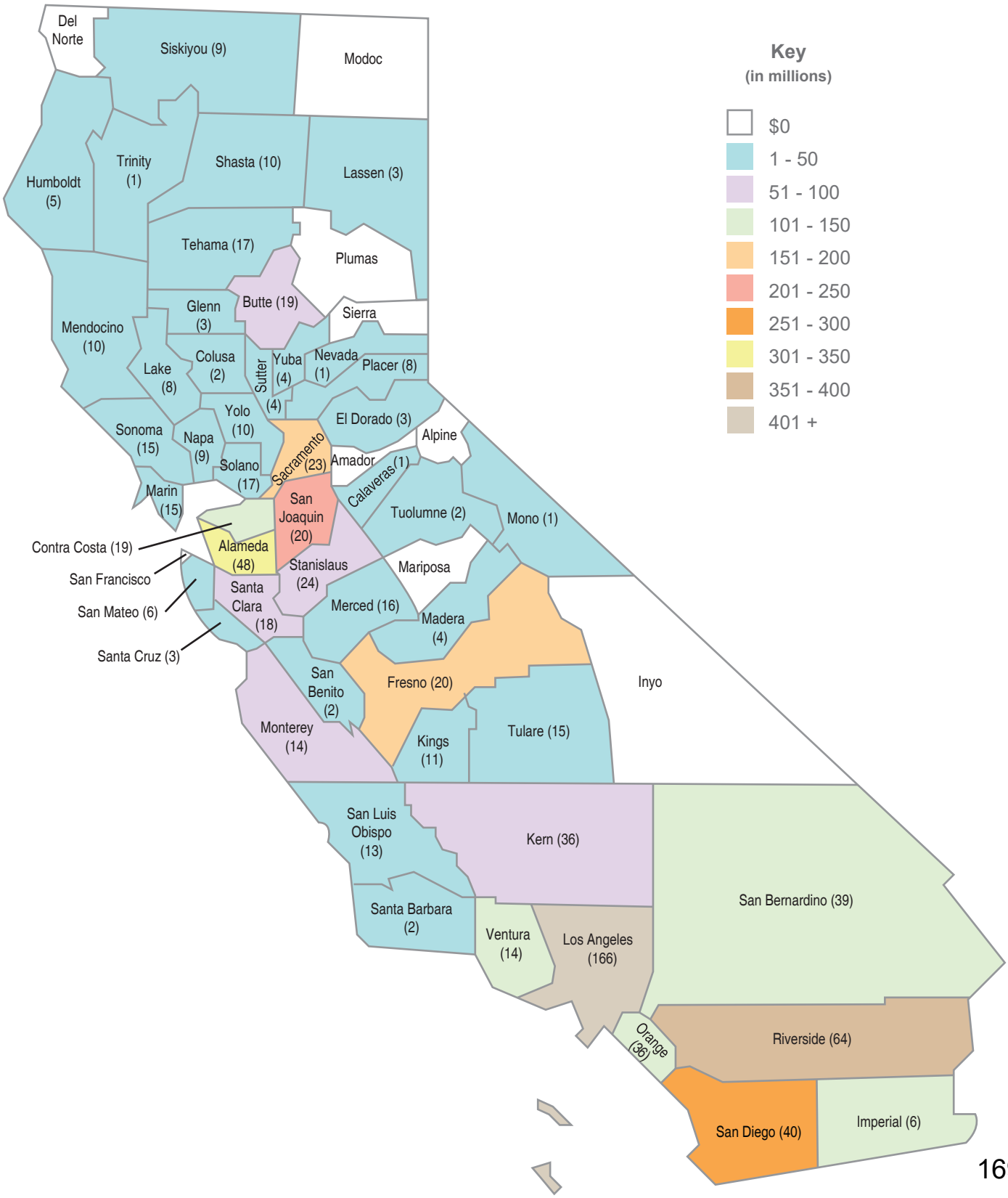
School Facility Program
Proposition 2 Unfunded Approvals by County

The graphic below displays the amount of Unfunded Approvals ($571 million) for 174 School Facility Program projects from 68 school districts as of October 31, 2026. The data includes bond authority provided by Proposition 2.



School Facility Program
Proposition 2 Current Workload by County

The graphic below displays the Office of Public School Construction's Workload List for New Construction and Modernization ($3.66 billion) for 836 School Facility Program projects from 229 school districts as of October 31, 2026. Point-in-time, these projects were estimated to be awarded bond authority provided by Proposition 2.



**Proposition 2 Distribution**
**As of 10/31/2026**

| | Apportioned | | Unfunded | | Workload List | |
|---|---|---|---|---|---|---|
| **County** | **Project Count** | **Dollar Amount** | **Project Count** | **Dollar Amount** | **Project Count** | **Dollar Amount** |
| Alameda | 18 | $ 104,651,162.23 | 5 | $ 15,389,643.92 | 48 | $ 313,752,486.95 |
| Alpine | 0 | $ - | 0 | $ - | 0 | $ - |
| Amador | 0 | $ - | 0 | $ - | 0 | $ - |
| Butte | 7 | $ 18,929,639.89 | 3 | $ 1,661,247.10 | 19 | $ 54,933,515.00 |
| Calaveras | 0 | $ - | 0 | $ - | 1 | $ 131,699.34 |
| Colusa | 0 | $ - | 0 | $ - | 2 | $ 3,815,474.00 |
| Contra Costa | 8 | $ 38,494,942.00 | 2 | $ 9,291,651.00 | 19 | $ 106,822,505.08 |
| Del Norte | 2 | $ 6,036,611.00 | 0 | $ - | 0 | $ - |
| El Dorado | 0 | $ - | 0 | $ - | 3 | $ 1,127,151.00 |
| Fresno | 15 | $ 78,333,581.56 | 11 | $ 19,025,036.00 | 20 | $ 194,218,441.08 |
| Glenn | 0 | $ - | 1 | $ 1,873,338.00 | 3 | $ 4,791,734.00 |
| Humboldt | 1 | $ 677,060.00 | 1 | $ 1,378,552.86 | 5 | $ 4,981,943.50 |
| Imperial | 5 | $ 2,522,479.24 | 0 | $ - | 6 | $ 111,355,328.06 |
| Inyo | 0 | $ - | 0 | $ - | 0 | $ - |
| Kern | 5 | $ 13,208,437.00 | 3 | $ 2,869,702.00 | 36 | $ 98,948,925.24 |
| Kings | 4 | $ 21,992,087.00 | 0 | $ - | 11 | $ 4,654,705.00 |
| Lake | 2 | $ 3,312,988.61 | 0 | $ - | 8 | $ 13,987,147.00 |
| Lassen | 0 | $ - | 0 | $ - | 3 | $ 1,586,084.00 |
| Los Angeles | 131 | $ 560,148,557.67 | 46 | $ 236,831,339.70 | 166 | $ 676,458,999.40 |
| Madera | 0 | $ - | 0 | $ - | 4 | $ 41,869,856.92 |
| Marin | 4 | $ 3,023,483.00 | 2 | $ 831,035.70 | 15 | $ 21,415,170.00 |
| Mariposa | 0 | $ - | 0 | $ - | 0 | $ - |
| Mendocino | 3 | $ 6,466,916.00 | 0 | $ - | 10 | $ 15,545,991.00 |
| Merced | 2 | $ 17,123,093.66 | 1 | $ 13,238,936.33 | 16 | $ 17,620,569.00 |
| Modoc | 0 | $ - | 0 | $ - | 0 | $ - |
| Mono | 0 | $ - | 0 | $ - | 1 | $ 321,989.00 |
| Monterey | 3 | $ 2,116,120.00 | 1 | $ 757,089.00 | 14 | $ 52,196,459.34 |
| Napa | 12 | $ 13,962,512.00 | 0 | $ - | 9 | $ 24,405,429.00 |
| Nevada | 1 | $ 4,584,435.00 | 0 | $ - | 1 | $ 1,380,148.00 |
| Orange | 24 | $ 117,929,349.48 | 6 | $ 46,482,704.32 | 36 | $ 117,709,590.50 |
| Placer | 0 | $ - | 3 | $ 3,674,879.72 | 8 | $ 35,841,997.00 |
| Plumas | 0 | $ - | 0 | $ - | 0 | $ - |
| Riverside | 26 | $ 110,275,612.45 | 15 | $ 61,820,899.99 | 64 | $ 361,990,757.05 |
| Sacramento | 26 | $ 124,575,892.05 | 8 | $ 40,339,244.47 | 23 | $ 193,074,263.72 |
| San Benito | 5 | $ 11,398,830.00 | 1 | $ 657,988.00 | 2 | $ 39,088,532.00 |
| San Bernardino | 37 | $ 109,557,074.09 | 3 | $ 9,276,334.00 | 39 | $ 142,027,690.48 |
| San Diego | 30 | $ 99,918,135.65 | 27 | $ 49,374,701.44 | 40 | $ 252,697,741.33 |
| San Francisco | 1 | $ 5,668,600.00 | 0 | $ - | 0 | $ - |
| San Joaquin | 10 | $ 134,397,488.00 | 0 | $ - | 20 | $ 227,090,560.34 |
| San Luis Obispo | 11 | $ 19,928,173.00 | 1 | $ 2,925,650.00 | 13 | $ 34,509,678.52 |
| San Mateo | 16 | $ 37,251,107.00 | 3 | $ 3,878,662.40 | 6 | $ 23,135,998.00 |
| Santa Barbara | 5 | $ 27,938,204.88 | 2 | $ 2,432,548.00 | 2 | $ 2,699,465.00 |
| Santa Clara | 13 | $ 74,686,720.88 | 7 | $ 10,145,426.50 | 18 | $ 51,785,101.16 |
| Santa Cruz | 2 | $ 4,102,831.00 | 3 | $ 5,029,194.00 | 3 | $ 5,039,715.87 |
| Shasta | 3 | $ 4,897,675.00 | 1 | $ 424,576.00 | 10 | $ 7,368,852.73 |
| Sierra | 0 | $ - | 0 | $ - | 0 | $ - |
| Siskiyou | 3 | $ 5,853,619.63 | 0 | $ - | 9 | $ 9,562,720.33 |
| Solano | 9 | $ 21,546,680.00 | 3 | $ 4,184,352.80 | 17 | $ 39,454,219.00 |
| Sonoma | 6 | $ 10,940,683.00 | 5 | $ 1,531,644.20 | 15 | $ 37,167,091.08 |
| Stanislaus | 10 | $ 32,685,379.92 | 1 | $ 4,112,949.00 | 24 | $ 53,864,715.99 |
| Sutter | 1 | $ 114,562.77 | 0 | $ - | 4 | $ 7,841,245.00 |
| Tehama | 0 | $ - | 0 | $ - | 17 | $ 22,658,886.00 |
| Trinity | 0 | $ - | 0 | $ - | 1 | $ 2,527,093.33 |
| Tulare | 8 | $ 34,302,100.25 | 1 | $ 1,111,045.00 | 15 | $ 61,865,143.00 |
| Tuolumne | 0 | $ - | 0 | $ - | 2 | $ 497,958.00 |
| Ventura | 4 | $ 15,103,991.00 | 7 | $ 17,188,025.00 | 14 | $ 111,637,056.28 |
| Yolo | 1 | $ 1,532,969.00 | 0 | $ - | 10 | $ 15,220,334.00 |
| Yuba | 5 | $ 11,023,491.00 | 1 | $ 3,336,953.00 | 4 | $ 32,425,785.66 |
| **Total** | **479** | **$ 1,911,213,275.91** | **174** | **$ 571,075,349.45** | **836*** | **$ 3,655,103,942.28*** |

* Project count and dollar amount include duplicate submittals

# Action Items

# Forthcoming Item

# Career Technical Education Facilities Program Unfunded Approvals

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, December 2, 2026

# PROPOSED REGULATORY AMENDMENTS FOR GENERAL UPDATES TO SCHOOL FACILITY PROGRAM REGULATIONS AND FORMS

## PURPOSE OF THE REPORT

To present the State Allocation Board (Board) with proposed amendments to School Facility Program (SFP) regulations and forms that:

- Add clarity to regulations,
- Correct inaccuracies in regulations and form instructions,
- Remove outdated requirements, and
- Update regulations and forms for the Green Oaks Fire Protection Act and Education Code (EC) Sections 17074.50 through 17074.56.

## AUTHORITY

See Attachment A.

## DESCRIPTION

Throughout the course of regulatory development to implement the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), the Office of Public School Construction (OPSC) identified an opportunity to provide general updates to SFP regulations and program forms in addition to the required Proposition 2 changes. Over time, staff have identified numerous areas of the SFP Regulations that merit additional clarity or require updating.

OPSC conducted multiple stakeholder meetings to discuss and receive feedback on SFP proposed regulatory amendments and form revisions. Based on the feedback received, OPSC determined that the proposed regulatory amendments and program form revisions, as outlined in the Staff Analysis/Discussion section of this item, are ready to move forward for Board consideration.

This item seeks Board approval of staff's recommendation to adopt the proposed regulatory amendments to the SFP regulations and forms.

## BACKGROUND

OPSC staff held four stakeholder meetings for the proposed SFP regulatory amendments and form revisions presented in this item. Those stakeholder meetings took place on March 13, 2025; May 8, 2025; August 28, 2025; and June 25, 2026. In the initial March 2025 meeting, OPSC presented the first grouping of proposed

BACKGROUND (cont.)

regulatory amendments and form revisions. At the second and third meetings, OPSC presented newly proposed regulatory amendments and form revisions and previously presented proposals to address stakeholder feedback. Finally, at the June 2026 meeting, OPSC presented new proposals, reviewed proposals previously presented with additional amendments or revisions, and provided a summary of all previous proposals that had not received additional feedback.

*Note on Proposed Regulation and Form Changes*
This item proposes changes to the regulations and forms in effect as of the publication date of this item. This item does not reflect separate, Board-approved proposed regulation and form changes that are pending in the rulemaking process and have not gone into effect.

*Stakeholder Feedback*
OPSC appreciates stakeholders who participated in the four meetings and those who raised questions and provided valuable feedback, references, and proposed solutions either during the meetings or through written correspondence to OPSC. Feedback that was received for each respective stakeholder meeting, including the feedback received after the most recent June 25, 2026 meeting, may be found on Attachment J. The proposed regulatory amendments and form revisions in this item represent staff's final recommendations after consideration of all stakeholder feedback.

STAFF ANALYSIS/DISCUSSION

**Summary of Proposed Amendments to SFP Regulation Sections**

This section highlights the proposed amendments to the SFP Regulations. For more detailed information and background on each change, including descriptions of the issues and/or problems being solved, please refer to the stakeholder meeting agenda items compiled as Attachment J.

*SFP Regulation Section 1859.2 – Definitions*

The new term "Enrollment Reporting Year" means the time period beginning on November 1 and ending on October 31 of the following year. OPSC has long interpreted the enrollment reporting year to mean November 1 through October 31 of the following year, which aligns with the California Department of Education's (CDE) California Basic Educational Data System (CBEDS) collection day and submission window. SFP regulations already use the phrase "enrollment reporting year" to reference the time period of November 1 through October 31, but it has not yet been defined.

STAFF ANALYSIS/DISCUSSION (cont.)

The new term “Hybrid Application” is defined as a funding application for a Board-administered program that shares the same Division of the State Architect (DSA)-approved plans and specifications with at least one more Board-administered program funding application. This amendment provides a shared technical term for these projects, because in recent years OPSC has received and the Board has approved several forms of “hybrid” applications. The proposed amendment will assist with the review of funding applications in preparation for the Board’s consideration, will help ensure that duplicative funding does not occur and that there is an accurate accounting of expenditures.

The existing term “Large Charter School” is amended to correct the enrollment threshold for a “Large Charter School” to be greater than 350 pupils. This maintains consistency with the definitions of “Small Charter Schools” as schools with an enrollment of 1-175, and “Medium Charter Schools” as schools with an enrollment of 176-350 pupils.

*SFP Regulation Section 1859.22 – SFP Application for Funding on Leased Land*

A clarifying amendment is proposed to specify that the 25, 30, or 40-year requirement is specific to the remaining term of the lease at the time the Approved Application is accepted.

The SFP allows applications for funding for facilities that are or will be located on real property leased to the school district provided that certain conditions are met, including that the real property must be leased from a governmental agency, and depending on other conditions, the term of the lease for the land at the time the Approved Application is accepted must be either at least 25, 30, or 40 years.

*SFP Regulation Section 1859.51 – Adjustments to the New Construction Baseline Eligibility*

SFP Regulation Section 1859.51(i) is amended to specify that the district’s New Construction eligibility will not be adjusted for classrooms added to a school site with California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program (Program) funding after the New Construction baseline eligibility is determined by the Board.

The Program is governed under EC Section 17375. EC Section 17375(a)(5) states that “New school facilities built pursuant to this section shall not be included in the eligibility determination used for purposes of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).”

In order to align with the Program statute, a separate amendment to SFP Regulation Section 1859.32(n) was recently approved to clarify that classrooms

STAFF ANALYSIS/DISCUSSION (cont.)

built under this Program will be excluded from the Gross Classroom Inventory determined in SFP Regulation Section 1859.31 and not counted for the purposes of determining a district's New Construction eligibility establishment. To maintain consistency, staff proposes a corresponding amendment to SFP Regulation Section 1859.51 as well.

*SFP Regulation Section 1859.60 – Calculation to Determine Modernization Baseline Eligibility*

The first proposed amendment clarifies that classrooms and square footage constructed with California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program (Program) funding will not be included in the calculation to determine Modernization baseline eligibility and will be excluded from the baseline snapshot. This amendment is proposed for consistency with the Program statute and corresponding regulations, as described in the preceding section.

The second proposed amendment to this section is to clarify that the 20, 25, or 50-year period shall begin 12 months after the plans for the *construction* or *placement* of the building on a school site were approved by DSA. In the case of portable buildings that have been relocated from another school site or have a stockpile date, the 20-year period shall start 12 months after the plans for the placement of the portable building on the original school site were approved by DSA.

OPSC will apply the requirement to use 12 months after the DSA approval date for initial placement of a portable on a school site prospectively for the establishment of new Modernization baseline eligibility once the proposed regulatory amendments are effective. School districts will not be required to correct Modernization baseline eligibility that may have used stockpile approval dates prior to the effective date of the clarifying regulations.

The third proposed amendment to SFP Regulation Section 1859.60 clarifies the enrollment reported should utilize the Enrollment Reporting Year based on the received date of the *Eligibility Determination* (Form SAB 50-03), and amends language to align with the Form SAB 50-03 instructions that points to the *Enrollment Projection/Certification* (Form SAB 50-01) for enrollment reporting instructions.

*SFP Regulation Section 1859.70 – General*

The proposed amendment clarifies that increases to the pupil grant request on the *Application for Funding* (Form SAB 50-04) shall, in most cases, require the withdrawal and resubmittal of the funding application. Increases to the initial pupil grant request for a Modernization application will only be allowed in order for an application to comply with the minimum pupil grant request requirements in SFP

STAFF ANALYSIS/DISCUSSION (cont.)

Regulation Section 1859.79.3.

Should an application request be less than the required minimum, OPSC will advise the applicant that the pupil grant request in the application must be increased to the minimum amount necessary to satisfy the requirements of SFP Regulation Section 1859.79.3.

Increases to the initial pupil grant request for a New Construction application outside of those due to the requirements of SFP Regulation Section 1859.79.3 will only be allowed when a change in classroom grade category redesignation results in a higher number of pupil grants to match the new grade category's SFP loading standard.

*SFP Regulation Section 1859.71.2 – New Construction Additional Grant for Fire Code Requirements*

The proposed amendment clarifies that that all New Construction applications for which the DSA-approved plans and specifications include fire sprinklers qualify for the additional grant for an Automatic Sprinkler System.

Currently, the regulations specify that an additional grant for an Automatic Sprinkler System can be provided to all New Construction projects based on the dates specified in SFP Regulation Section 1859.71.2(c)(1-3). These parameters are outdated. Senate Bill 575 (Chapter 725, Statutes of 2001), known as the Green Oaks Fire Protection Act, added EC Sections 17074.50 through 17074.56, which require that all New Construction projects submitted to DSA on or after July 1, 2002, include an automatic fire detection, alarm, and sprinkler system.

*SFP Regulation Sections 1859.77.2 and 1859.77.3 – Use of New Construction Grant Funds*

The proposed amendments remove two requirements. First, the proposed amendments expunge the timing requirement that the school board resolution, discussed at a public hearing at a regularly scheduled meeting of the district's governing board, be adopted on a date that precedes the SFP application received date in SFP Regulation Sections 1859.77.2(b)(1) and 1859.77.3(b)(1). Second, the proposed amendments remove the requirement to withdraw and resubmit an Approved Application if the school district intends to amend it to include a Use of Grants (UOG) request after its submittal to OPSC.

These regulation sections regarding the criteria for UOG requests do not currently contemplate the requirement in SFP Regulation Section 1859.51(e), to process applications under New Construction eligibility derived from the prior or current fiscal year's enrollment data. Additionally, the UOG regulations do not consider that

STAFF ANALYSIS/DISCUSSION (cont.)

applications are currently processed multiple years in arrears. The proposed amendments will provide more flexibility for applicants to make adjustments to the UOG request for changes in eligibility or housing needs that may have shifted between the time the application was submitted and when it is processed.

*SFP Regulation Section 1859.78.6 – Modernization Grant for 50 Year or Older Permanent Buildings*

The proposed amendment specifies that the 20, 25, or 50-year period shall begin 12 months after the plans for the *construction* or *placement* of the building on a school site were approved by DSA. In the case of portable buildings that have been relocated from another school site or have a stockpile date, the 20-year period shall begin 12 months after the plans for the placement of the portable building on the original school site were approved by DSA.

*SFP Regulation Section 1859.81 – Financial Hardship*

The proposed amendment to SFP Regulation Section 1859.81(a) adds language to clarify that the Independent Audit required by EC Section 41020 for the fiscal year immediately preceding OPSC's processing of the request for Financial Hardship must be submitted with the Financial Hardship review request. This proposed amendment clarifies that only the audit report for the fiscal year immediately preceding the Financial Hardship review is acceptable.

The proposed amendment ensures that the district's most up-to-date financial records are reviewed as part of a Financial Hardship determination. This will streamline the process for identifying any funds that have not been spent or committed to a specific project before the initial request for Financial Hardship status, which may be considered available as a matching contribution.

If the audit report for the fiscal year immediately preceding OPSC's processing of the request for Financial Hardship is not received, the school district will not be approved for Financial Hardship funding.

*SFP Regulation Section 1859.81.1 – Separate Apportionment for Site Acquisition and Design Costs*

The proposed amendment clarifies that the number of pupil grants that must be requested on a subsequent New Construction or Modernization Adjusted Grant application after an application previously received a separate design and/or site apportionment, is based on the percentage of the *pupil grants* previously requested. The regulations clarify that the pupil grant request on the subsequent New Construction or Modernization Adjusted Grant application must be valid and based on available eligibility after accounting for all adjustments.

STAFF ANALYSIS/DISCUSSION (cont.)

*SFP Regulation Section 1859.82.1 – Facility Hardship Program and SFP Section 1859.82.2 – Seismic Mitigation Program*

The proposed amendment corrects the regulatory cross-references in Sections 1859.82.1(f)(6) and 1859.82.2(f)(6) from Section (2) to (5), as Section (5) is where the timelines are outlined to require the submittal of a Form SAB 50-04 for funding and an updated Form SAB 58-01 for projects that received advanced design funding.

*SFP Regulation Section 1859.83 – Small Size Projects*

The proposed amendment raises the Excessive Cost Hardship Grant limits for the Small Size Grant for middle and high school applications to align with 7-8 and 9-12 classroom loading standards of 27 pupils per classroom. The proposed amendment aligns the pupil grant thresholds to SFP loading standards so that all eligible TK-12 projects receive the 12-percent allowance based on the capacity of four classrooms or fewer, and the threshold to receive the 4-percent allowance is based on the capacity of more than four classrooms, not to exceed eight classrooms. For projects that span grade levels with multiple loading capacities (TK-8, TK-12, etc.), the loading capacity of the highest grade level served will be used to determine the threshold.

- For grade level TK-6 projects, the 12-percent supplemental grant amount for small size projects would still be provided for applications housing 100 or fewer pupils, and the 4-percent amount would still be provided for applications housing between 101 and 200 pupils.

- For grade level 7-12 projects, the 12-percent supplemental grant amount for small size projects would be provided for applications housing 108 or fewer pupils, and the 4-percent amount would be provided for applications housing between 109 and 216 pupils.

- For projects that span grade levels (TK-8, TK-12, etc.), the 12-percent supplemental grant amount for small size projects would be provided for applications housing 108 or fewer pupils, and the 4-percent amount would be provided for applications housing between 109 and 216 pupils.

*SFP Regulation Section 1859.105 – Program Accountability Progress Audit*

The proposed amendments require that applications for separate design and/or site funding must submit an Approved New Construction Adjusted Grant Application or Modernization Adjusted Grant Application for the project within a specified time or have the design and/or site apportionment be reduced to costs incurred, and state that failing to submit an *Expenditure Report* (Form SAB 50-06) would result in the

STAFF ANALYSIS/DISCUSSION (cont.)

Board rescinding the apportionment and require the return of the apportionment plus any interest earned on state funds.

*SFP Regulation Section 1859.106 – Program Accountability Expenditure Audit*

This section is amended to reiterate that a separate audit report is required for each SFP application and that multiple projects cannot be combined in one audit report, in alignment with EC Section 41024, which requires that expenditures be identified on a project-by-project basis.

EC Section 41024(c)(5) requires that in the event of an audit finding, OPSC shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty repayment of funds equal to the amount of funds disallowed in an audit finding. Therefore, an additional amendment is proposed to clarify that if there is an ineligible expenditure found as part of an audit finding, the district will be required to reimburse the full amount of the item found ineligible.

*SFP Regulation Section 1859.171 – Use of Facility*

The proposed amendment adds clarity to the process of identifying a qualifying successor charter school in the event the charter school occupying a facility funded with Charter School Facility Program (CSFP) funds ceases to utilize the facility for charter school purposes. Specifically, it emphasizes the requirement that the school district where the facility is physically located and that serves the same grade level as the pupils housed in the CSFP project that funded the facility, may elect to take possession and title of the facility only after demonstrating due diligence in soliciting alternative charter schools in the local area to identify a successor charter school.

*SFP Regulation Section 1859.192 – Career Technical Education Facilities Program Eligibility*

For New Construction Career Technical Education Facilities Program (CTEFP) applications, the proposed amendment clarifies that the facilities cannot have been occupied prior to the passage of Assembly Bill (AB) 127 (Chapter 35, Statutes of 2006) that created the CTEFP. For Modernization projects, the proposed amendment requires that the construction contract(s) must have been executed on or after the passage of AB 127.

*SFP Regulation Section 1859.193 – Career Technical Education Facilities Grant Determination*

The proposed amendment allows applicants to replace previously approved equipment with a newer or similar model without requiring an appeal to be submitted for Board approval.

STAFF ANALYSIS/DISCUSSION (cont.)

During previous CTEFP processing rounds, applicants who had received an apportionment as a reservation of funds requested to amend approved equipment lists. These requests were to swap out a certain model of equipment for a newer model or a different but equivalent model, to ensure that either the equipment would have an average useful life expectancy of at least ten years or for cost-saving purposes, or because older models were no longer available for purchase. These requests were previously considered changes of scope to an approved application and required a *School District Appeal Request* (Form SAB 189) to be submitted and presented to the Board for approval.

**Summary of Changes to SFP Forms**

*Enrollment Projection/Certification (Form SAB 50-01)*

Staff propose the following amendments:

- an updated reference for the CBEDS enrollment report for the CDE California Longitudinal Pupil Achievement Data System (CALPADS) as reported on Census Day, to be utilized for enrollment data reporting;
- the removal of references to the CBEDS report being available approximately on October 15 of each year; and
- an amendment to Part D Special Day Class Pupils (SDC) enrollment reporting instructions to report SDC pupil enrollment, which would be included on the Census Day pupil enrollment data, and to specify October instead of the prior December.

The current Form SAB 50-01 instructions for Part D are outdated. The form instructions currently instruct districts to report SDC pupils as “shown and reported within the California Special Education Management Information System [CASEMIS] to the CDE in December prior to the latest CBEDS report.”

Pupil enrollment data is collected on Census Day, the first Wednesday of October, and has transitioned from CASEMIS to CBEDS and CALPADS. Pupil enrollment data is due to CDE by October 31. Currently there is no specific report for aggregated SDC pupil data within the CALPADS report data on CDE’s DataQuest website; however, total pupil enrollment is collected on Census Day.

*Existing School Building Capacity (Form SAB 50-02)*

This proposed amendment updates the Specific Instructions for the Substantial Enrollment Requirement (SER) adjustment in Part III to clarify that non-severe and severe classroom capacity cannot be allocated across all grade levels and instead must be reported under their respective column.

STAFF ANALYSIS/DISCUSSION (cont.)

*Application for Funding (Form SAB 50-04)*

*General Information*

- Concurrent with the proposed addition of the term "Hybrid Application," OPSC proposes to incorporate a list of the required supporting documents detailing the required documents for a complete Hybrid Application funding request submittal. As part of processing these hybrid applications, OPSC requires various documents from the applicant to ensure that duplicative funding does not occur and that there is accurate accounting of expenditures. This proposed amendment formalizes existing OPSC processes to prevent duplicative funding.

*Specific Instructions*

- With the proposed term "Hybrid Application" and proposed new Section 10 of the Form SAB 50-04 (as explained below), OPSC staff propose to add instructions for Section 10 regarding Hybrid Applications.
- A second proposed amendment updates the renumbered Section 18 and Section 20 to specify that construction contracts executed on or after August 22, 2022, that include modular construction via piggyback contracting, are not eligible for funding and will be returned to the applicant unprocessed. This proposed amendment is consistent with the Board's action taken at the February 2006 meeting and reaffirmed at the June 22, 2022, Board meeting.
- Additional amendments are proposed to add instructions related to the option for a District Representative to certify to the renumbered Sections 24 and 25, to update the form with current OPSC practices.

*Section 10, Hybrid Application Under other Board-Administered Program(s*): This is a newly created Section for Hybrid Application reporting. The proposed amendment will prompt the applicant to indicate whether the application for funding is a Hybrid Application. If it is a Hybrid Application, the applicant can also indicate the Board-administered program and application number.

*Section 20, Construction Delivery Method:* The proposed amendment updates Section 19 to correct a typo to have accurate construction delivery method terminology. The proposal lists "Developer Build" in Section 19 instead of "Developer Built."

*Section 24, Architect of Record or Licensed Architect Certification and Section 25, Architect of Record or Design Professional Certification*: The proposed amendments to these two sections incorporate an additional option allowing a District Representative to certify to these sections. The Form SAB 50-04 currently requires in Sections 23 and 24 a certification from an architect of record, licensed architect, and/or design professional. During the application review process, OPSC may request one or more revised Form SAB 50-04 for various reasons. Any time a

STAFF ANALYSIS/DISCUSSION (cont.)

revised Form SAB 50-04 is requested, the district must also obtain updated signatures from an architect of record, licensed architect, and/or design professional prior to signing and submitting the form for review.

OPSC's current practice allows for a District Representative to indicate that the architect of record, licensed architect, and/or design professional is unavailable for the certification and provide a narrative explanation as to why. When submitting a funding application online through the OPSC Online application portal, Sections 23 and 24 have a box that can be checked if the Architect of Record and/or the Design Consultant for the project is no longer available for certification, which allows for the District Representative to certify. To allow for greater accessibility to the program and more efficient processing timelines, OPSC proposes that authorized District Representatives be allowed the option of signing in lieu of an architect of record, licensed architect, and/or design professional. Overall responsibility of the form submittal and all information included on the form rests with the authorized District Representative, including any certification made by the school district's architect or design professional.

*Section 26, Certification Section:*

- The first proposed amendment to this section adds a certification pursuant to EC Section 17584, stating that the district is in compliance with the required inclusion of faucet aerators and water-conserving plumbing fixtures in all bathrooms.
- The second proposed amendment adds certification language directly from EC Section 17070.63, stating the district understands that the total funding provided shall constitute the state's full and final contribution to the project.
- The third proposed amendment adds certification language for Hybrid Applications. In this certification, the district acknowledges that additional related Hybrid Applications are still subject to review by OPSC and approval by the Board, and future funding is not guaranteed.
- The fourth and fifth proposed amendments add certification language that is directly from EC Section 17070.63. The funds provided may not be counted towards the local match for funds under any other Board-administered program, and any savings achieved by the district shall be retained in a county fund for expenditure by the district for other high priority capital outlay.
- The last proposed certification amendment adds language regarding compliance with SFP Regulation Section 1859.78.10, Modernization Additional Grant for Career Technical Education (CTE) Components. This additional grant was made available as a result of the passage of Proposition 2 and is made available to applications received on or after October 31, 2024.

Lastly, OPSC notes the proposal includes non-substantive amendments to renumber sections throughout the Form SAB 50-04, as applicable.

STAFF ANALYSIS/DISCUSSION (cont.)

*Fund Release Authorization (Form SAB 50-05)*

The proposed amendment to the General Information Section removes the requirement that accepted bid documents including additive/deductive alternates be attached for New Construction projects that complete Part V. Only the signature page(s) of the construction contract(s), not accepted bid documents, are required to substantiate the certifications made in Part V of the Form SAB 50-05.

*Application for Career Technical Education Facilities Funding (Form SAB 50-10)*

*General Information:* Concurrent with the proposed addition of the defined term "Hybrid Application," OPSC proposes to incorporate a list of the required supporting documents for a complete Hybrid Application funding request submittal. As part of processing these Hybrid Applications, OPSC requires various documents from the applicant to ensure that duplicative funding does not occur and that there is an accurate accounting of expenditures.

*Specific Instructions:* With the proposed term "Hybrid Application" and the proposed new Section 2 of the Form SAB 50-10 (as explained below), OPSC staff propose to add instructions for Section 2 regarding Hybrid Applications.

*Section 2, Hybrid Application Under other Board-Administered Program(s*): This is a newly created Section for Hybrid Application reporting. The proposed amendment will prompt the applicant to indicate whether the application for funding is a Hybrid Application. If it is a Hybrid Application, the applicant can also indicate the Board-administered program and application number.

*Section 16 Certification Section:*The first proposed amendment to this section adds certification language for Hybrid Applications. In this certification, the district acknowledges that additional related Hybrid Applications are subject to review by OPSC and approval by the Board, and future funding is not guaranteed.
The remaining three proposed certifications borrow language directly from EC Section 17070.63. The first states the district understands that the total funding provided shall constitute the state's full and final contribution to the project. The next proposed certification asserts the funds provided may not be counted towards the local match for funds under any other Board-administered program. The last proposed certification conveys that any saving achieved by the district shall be retained in a county fund for expenditure by the district for other high priority capital outlay.

Lastly, OPSC notes the proposal includes non-substantive amendments to renumber sections throughout the Form SAB 50-10, as applicable.

STAFF ANALYSIS/DISCUSSION (cont.)

*Grant Agreement Form*

To align with the two proposed amendments to SFP Regulation 1859.106, OPSC proposes amendments to the Grant Agreement. Specifically, OPSC proposes amendments to Section F, Item 4(i) to clarify that a separate audit report shall be submitted for each audited application pursuant to EC Section 41024. Additionally, in Section F, Item 4(iv), OPSC proposes amendments to remove language stating that the amount to be remitted in the event the audit determines grants were spent on ineligible expenditures will be limited to the proportionate percentage of grants and Financial Hardship grants, to clarify that the district is required to reimburse the full amount of the item found ineligible as stated in EC Section 41024(c)(5). Similarly, OPSC proposes amendments to Section F, Item 5(iv) to remove language stating that the amount to be remitted in the event the audit determines savings were spent on ineligible expenditures will be limited to the savings.

Additionally, OPSC proposes amendments to the ineligible expenditure tables within the Grant Agreement to indicate that fees paid to Certified Public Accounting firms that conduct SFP audits are ineligible expenditures. As these fees are operational/administrative in nature, they were ineligible previously and the proposed changes are clarifying in nature.

To note, OPSC currently has two Grant Agreements in circulation due to the March 26, 2025 Board approval of a new Grant Agreement for applications received on or after October 31, 2024. The Grant Agreement [Proposition 2] includes expanded eligible expenditures, as a result of the passage of Proposition 2. OPSC proposes the amendments described above, as well as technical edits such as removal of unnecessary table headers, to the current versions of both the Grant Agreement and the Grant Agreement [Proposition 2].

RECOMMENDATIONS

1. Adopt the proposed amendments to the SFP Regulations as shown on Attachment B.

2. Adopt the proposed amendments to the Form SAB 50-01 as shown on Attachment C.

3. Adopt the proposed amendments to the Form SAB 50-02 as shown on Attachment D.

4. Adopt the proposed amendments to the Form SAB 50-04 as shown on Attachment E.

5. Adopt the proposed amendments to the Form SAB 50-05 as shown on Attachment F.

6. Adopt the proposed amendments to the Form SAB 50-10 as shown on Attachment G.

7. Adopt the proposed amendments to the Grant Agreement as shown on Attachment H.

8. Adopt the proposed amendments to the Grant Agreement [Proposition 2] as shown on Attachment I.

9. Authorize the Executive Officer to file the proposed regulatory amendments with the Office of Administrative Law and make the regulations permanent.

ATTACHMENT A

AUTHORITY

**EC Section 17070.35**

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

**EC Section 17070.63 – General Provisions**

(a) The total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. As a condition of receipt of funds, a school district shall certify that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.

(b) Any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.

(c) Any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.

**EC Section 17073.20 – Modernization Eligibility Determination**

Funding may be approved for the modernization of any permanent school building that is more than 25 years old, or any portable classroom that is more than 20 years old, as described in Section 17071.30.

**EC Section 17074.56 – Automatic Fire Detection, Alarm, and Sprinkler Systems**

(a) The State Allocation Board shall adjust the per-pupil grant amount set forth in Section 17072.10 as necessary to accommodate 50 percent of the increased costs due to the automatic fire detection, alarm, and sprinkler system required pursuant to subdivision (a) of Section 17074.50. The board shall adjust the per-pupil grant amount set forth in Section 17074.10 as necessary to accommodate 80 percent of the increased costs due to the automatic fire detection and alarm system required pursuant to subdivision (b) of Section 17074.50. The board shall establish a method to provide up to 100 percent of the increased costs of the automatic fire detection, alarm, and sprinkler, if applicable, systems for school districts which qualify for hardship assistance pursuant to paragraph (1) of subdivision (b) of Section 17075.10.

(b) By July 1, 2003, the board shall review the adequacy of the per-pupil grant adjustments made pursuant to subdivision (a) and shall increase or decrease those adjustments as determined to be necessary.

(c) Any project submitted to the Division of the State Architect on or after September 1, 2001, that includes a qualifying fire detection, alarm, and sprinkler, if applicable, system, and that has not been fully funded prior to July 1, 2002, shall be eligible for grant or eligibility adjustments as set forth in this article.

**EC Section 17076.10 – Program Accountability**

(a) A school district that receives any funds pursuant to this chapter shall submit a summary report of expenditure of state funds and of school district matching funds annually until all state funds and school district matching funds are expended, and shall then submit a final report to the board. The board may require an audit of these reports or other school district records to ensure that all funds received pursuant to this chapter are expended in accordance with program requirements.

(b) If the board finds that a participating school district has not made substantial progress towards increasing its pupil capacity or modernizing its facilities within 18 months of receiving any funding pursuant to this chapter, the board shall rescind the apportionment in an amount equal to the unexpended funds.

(c) (1) If the board, after the review of expenditures or audit has been conducted pursuant to subdivision (a), determines that a school district failed to expend funds in accordance with this chapter, the department shall notify the school district of the amount that must be repaid to the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as the case may be, within 60 days. If the school district fails to make the

required payment within 60 days, the department shall notify the Controller and the school district in writing, and the Controller shall deduct an amount equal to the amount to be repaid by the school district under this subdivision, from the school district's next principal apportionment or apportionments of state funds to the school district, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. Any amounts obtained by the Controller shall be deposited into the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as appropriate.
(2) Notwithstanding paragraph (1), if the board determines that repayment of the full liability within 60 days after the board action would constitute a severe financial hardship, as defined by the board, for the school district, the board shall approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold amounts, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution, pursuant to the plan.
(d) If a school district receives an apportionment, but has not met the criteria to have funds released pursuant to Section 17072.32 or 17074.15 within a period established by the board, but not to exceed 18 months, the board shall rescind the apportionment and deny the district's application.

**EC Section 17078.54 – Charter Schools**

(a) An eligible project under this article shall include funding, as permitted by this chapter, for new construction or rehabilitation of a school facility for charter school pupils, as set forth in this article. A project may include, but is not limited to, the cost of retrofitting an existing building for charter school purposes, purchasing a building, or retrofitting a building that has been purchased by the charter school, if those costs have not been previously funded under this chapter, but may not exceed the amounts set forth in subdivision (b). Existing school buildings made available by a school district that will be rehabilitated for the purposes of this article are not subject to Article 6 (commencing with Section 17073.10). An allocation of funds shall not be made for a school facility that is less than 15 years old.
(b) The maximum amount of the funding pursuant to this article shall be determined by calculating the charter school's per-pupil grant amount plus other allowable costs as set forth in this chapter. Funding shall be provided by the authority for new facility construction or rehabilitation as set forth in Section 17078.58.
(c) To be funded under this article, a project shall comply with all of the following:
(1) It shall meet all the requirements regarding public school construction, plan approvals, toxic substance review, site selection, and site approval, as would any noncharter school project of a school district under this chapter, including, but not limited to, regulations adopted by the State Architect pursuant to Section 17280.5 relating to the retrofitting of existing buildings, as applicable.
(2) Notwithstanding any provision of law to the contrary, including, but not limited to paragraph (1), the board, after consulting with the relevant regulatory agencies, shall, to the extent feasible, adopt regulations establishing a process

for projects to be subject to a streamlined method for obtaining regulatory approvals for all requirements described in paragraph (1), except for the requirements of the Field Act as defined in Section 17281 which shall be complied with in the same manner as any other project under this chapter.
(3) The board shall fund only new construction to be physically located within the geographical jurisdiction of a school district.
(d) Facilities funded pursuant to this article shall have a 50 percent local share matching obligation that may be paid by the applicant through lease payments in lieu of the matching share, or as otherwise set forth in this article, including, but not limited to, Section 17078.58.
(e) The authority may charge its administrative costs against the respective 2002, 2004, or 2006 Charter School Facilities Account, or the amount described in paragraph (2) of subdivision (a) of Section 101122, which shall be subject to the approval of the Department of Finance and which may not exceed 2.5 percent of the account or amount.

**EC Section 17280 – Approvals**

(a) (1) The Department of General Services under the police power of the state shall supervise the design and construction of any school building or the reconstruction or alteration of or addition to any school building, if not exempted under Section 17295, to ensure that plans and specifications comply with the rules and regulations adopted pursuant to this article and building standards published in Title 24 of the California Code of Regulations, and to ensure that the work of construction has been performed in accordance with the approved plans and specifications, for the protection of life and property. Nothing in this section shall be construed to allow a school district to perform work with its own forces in excess of the limitations set forth in Sections 17595 and 17599. In calculating the cost of any project of reconstruction or alteration of, or addition to, any school building for the purpose of determining the applicability of the rules and regulations adopted pursuant to this article and building standards published in Title 24 of the California Code of Regulations, the Department of General Services shall not include, as an element of that cost, any expenses of air-conditioning equipment or insulation materials for that building, or of installing the equipment or materials.
(2) In the alternative, for a leased or purchased building, a school district may comply with this section by complying with Section 17280.5.
(b) Whenever repairs due to fire damage, not including any damage caused by wind or earthquake, must be made to any school building previously approved by the Department of General Services, the approved plans and specifications used in the original work under then existing rules, regulations, and building standards may be used without modification, providing all other provisions of this article are carried out.
(c) Notwithstanding any other provision of law, no school district shall be authorized to construct or reconstruct any school building, regardless of the source of funding, unless and until the governing board of the district, by resolution, has indicated the agreement of the district that any school building construction or reconstruction that exceeds those construction costs and

allowable area standards or any allowable building area computed for an attendance area pursuant to Section 17041 shall, in the event of the district's subsequent application for state funding for school facility construction, be deducted from the allowable building area for which the district would otherwise have been eligible, which restriction shall not be subject to waiver or exception as otherwise may be provided by law.

(d) If it is determined that, for any reason, a school district failed to comply with the requirement of this section, the district shall not be eligible for any additional building area pursuant to Section 17049 and may be denied any time priority established for the particular project pursuant to Section 17016.

**EC Section 17284 – Approvals**

Any school building, as defined in Section 17283, operated by a county official, board, or commission which on the effective date of this section is in violation of this article, if compliance therewith was otherwise required, may be continued in use as a school building after June 30, 1975, provided that no building shall be operated after that date unless the county official, board, or commission requests and obtains from the State Allocation Board authority for use of the building for a specific period after that date.

Concurrent with the request the county official, board, or commission shall file with the State Allocation Board a statement or resolution declaring an intention to utilize the building as a school building after June 30, 1975, pending its repair, reconstruction, or replacement.

The State Allocation Board shall not authorize the county official, board, or commission to use the building after June 30, 1975, unless it has first determined that the affected authority has already proceeded with a plan of total repair, reconstruction, or replacement in a timely manner and the contract has been let for any phase of, and work commenced on, the project.

In no event shall the State Allocation Board authorize the use of these unsafe facilities for a period extending beyond the completion of the replacement facilities or beyond June 30, 1977, whichever occurs first.

**EC Section 17375 – Full-Day Kindergarten Facilities Grant Program**

(a) (1) The California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program is hereby established, under the administration of the State Allocation Board pursuant to the requirements of this section, to provide one-time grants to school districts to construct new school facilities or retrofit existing school facilities for the purpose of providing transitional kindergarten classrooms and full-day kindergarten classrooms pursuant to Section 8973, and for the construction of new preschool classrooms, the modernization of existing preschool classrooms, or the modernization of existing kindergarten and grade 1 to 12, inclusive, classrooms that would be converted to provide California state preschool programs operated by school districts on a public schoolsite, pursuant to this section.

…

(5) New school facilities built pursuant to this section shall not be included in the eligibility determination used for purposes of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).

…

**Education Code (EC) Section 41020 – Accounting Regulations, Budget Controls and Audits**

(a) It is the intent of the Legislature to encourage sound fiscal management practices among local educational agencies for the most efficient and effective use of public funds for the education of children in California by strengthening fiscal accountability at the school district, county, and state levels.

(b) A local educational agency shall post the local educational agency's annual financial and compliance audits on its internet website.

(c) (1) (A) On or before May 1 of each fiscal year, the governing board of each school district or educational joint powers authority shall either provide for an audit of all funds under the control of that school district or educational joint powers authority, including an audit of income and expenditures by source of funds, or shall make arrangements with the county superintendent of schools having jurisdiction over the school district or educational joint powers authority to provide for that auditing.

(B) A contract to perform the audit of a school district or educational joint powers authority that has a disapproved budget or has received a negative certification on any budget or interim financial report during the current fiscal year or either of the two preceding fiscal years, or for which the county superintendent of schools has otherwise determined that a lack of going concern exists, is not valid unless approved by the responsible county superintendent of schools and the governing board of the school district or educational joint powers authority.

(2) (A) On or before May 1 of each fiscal year, the governing body of each charter school shall either provide for an audit of all funds under the control of the charter school, including an audit of income and expenditures by source of funds, or shall make arrangements with the chartering authority to provide for that auditing. Except as provided in clause (ii) of subparagraph (B), an independent audit shall be separately conducted and reported for each charter school.

(B) (i) All charter schools shall be audited and subject to the applicable provisions of this section.

(ii) Notwithstanding subparagraph (A), financial data for charter schools that are included in the school district or county office of education audit shall be presented separately in one of the following manners:

(I) As a major fund, when applicable.

(II) As a supplementary balance sheet and statement of revenues, expenditures, and changes in fund balance.

(III) As supplementary combining statements for charter schools that are accounted for in the general fund or when multiple charter schools are included in the charter school fund.

(3) On or before May 1 of each fiscal year, each county superintendent of schools shall either provide for an audit of all funds under their jurisdiction and control,

including an audit of income and expenditures by source of funds, or shall make arrangements with the Controller to provide for that auditing.
…

**EC Section 41024 – Accounting Regulations, Budget Controls and Audits**

…
(c)(1) The auditor conducting the audit pursuant to this section shall file the audit with the Controller within 60 days of the completion of the audit. The Controller shall be allowed access to audit working papers. Adjustments pursuant to paragraph (2) of subdivision (b) shall not be appealable to the Education Audit Appeals Panel pursuant to this section.
…
(5) The Office of Public School Construction shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding pursuant to the process specified in subdivision (d).
…

**EC Section 56049 – General Provisions**

The Legislature finds and declares all of the following:
(a) All pupils are general education pupils first, including pupils with disabilities.
(b) Comprehensive local educational agency and school-level fiscal and programmatic planning, including planning conducted pursuant to Section 52064, must reflect the needs of all pupils, including pupils with disabilities.
(c) Inclusion in general education classrooms and programs should be considered the first setting for all pupils, unless the individualized education program for a pupil with a disability determines that another setting is more suitable to guarantee a free and appropriate public education.
(d) Data transparency and analysis are essential to understanding the needs of pupils. Local educational agencies should use all available data sources on pupils with disabilities, with a particular focus on least restrictive environment data, to inform continuous improvement efforts.

**EC Section 56049.1 – General Provisions**

(a) On or before November 30, 2023, the department shall publish data related to federal measures of least restrictive environment for pupils with disabilities on its internet website and shall include it as a resource on the California School Dashboard, established pursuant to subdivision (f) of Section 52064.5.
(b) The data shall be disaggregated by race or ethnicity and local educational agency.

ATTACHMENT B

PROPOSED REGULATIONS

**Section 1859.2. Definitions.**

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

…

"Enrollment Reporting Year" shall mean the time period beginning on November 1st and ending on October 31st of the following year.

…

"Hybrid Application" means a SAB-administered program application for funding that shares the same DSA approved plans and specifications with at least one more SAB-administered program application for funding.

…

"Large Charter School" shall be defined as a school in which the enrollment is greater than 35~~1~~0 pupils, based on the latest available CBEDS report or if a CBEDS report is unavailable, the registration list for the Charter School may be used.

…

Note: Authority cited: Sections 17070.35, 17075.20 and 17078.64, Education Code.
Reference: Sections 8974, 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.54, 17070.59, 17070.63, 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.30, 17072.33, 17073.16, 17073.25, 17074.10, 17074.16, 17074.30, 17075.10, 17075.15, 17077.30, 17077.35, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026 and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

**Section 1859.22. SFP Application for Funding on Leased Land.**

In addition to meeting the requirements of Sections 1859.20 and 1859.21 or 1859.120, a district may receive SFP funds for facilities that are or will be located on real property leased by the district provided all the following are met:
(a) The real property is leased from a governmental agency.
(b) The term of the lease remaining for the land for which the district is requesting SFP funding at the time the Approved Application is accepted is one of the following:

…

Note: Authority cited: Section 17070.35, Education Code.
Reference: Section 17070.71, Education Code.

**Section 1859.51. Adjustments to the New Construction Baseline Eligibility.**

The baseline eligibility for new construction determined on the Form SAB 50-03 will be adjusted as follows:

…

(i) Reduced by the number of pupils housed, based on loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any Classroom Provided after the baseline eligibility was determined by the Board with the exception of those pupils housed or to be housed in a Classroom:
…
(7) That is included in a SFP project where the School District has funded a portion of the project beyond its required School D~~d~~istrict contribution and the pupil capacity of the Classroom does not exceed 150 percent of the number of pupils receiving a New Construction Grant (rounded up) for the SFP project.
(8) That was acquired with joint-use funds specifically available for that purpose.
(9) That was acquired with career technical education funds specifically available pursuant to Education Code Section 17078.72.
(10) That was built or acquired exclusively for regional occupational centers, regional occupational programs, child care, preschool and/or Adult Education Programs, and with funds specifically available for those purposes.
(11) That replaces a Classroom, previously included in the determination of the School District's New Construction Eligibility pursuant to Education Code Section 17071.75, in a project funded by the School District without participation from the State and the School District permanently removes the replaced facility from Classroom use immediately after the replacement Classroom is occupied.
(12) That was constructed with Overcrowding Relief Grant funds specifically available for that purpose.
(13) That was constructed with a grant provided pursuant to Education Code Section 17075.20, unless the Classroom is a Portable Classroom purchased pursuant to subdivision (a) of Education Code Section 17075.20.
(14) That was built with funds provided by Education Code 17375.
…

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17052, 17070.51, 17071.25, 17071.75, 17071.76, 17072.20, 17073.16, 17075.20, 17077.40, 17078.72, 17079.20, and 17375, Education Code.

**Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.**

The School District shall calculate its Modernization Eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all Classrooms on the site pursuant to (a) or by the identification of all Square Footage on the site pursuant to (b), as follows:
(a) Identify all Classrooms at the school site that would have been included in the ~~g~~Gross ~~c~~Classroom ~~i~~Inventory pursuant to Section 1859.31, with the exception of Classrooms constructed with funds pursuant to Education Code Section 17375, that are:
(1) Permanent and at least 25 years old.
(2) Portable and at least 20 years old.
(3) The remaining Classrooms not reported in (1) or (2) above.
(b) Identify all Square Footage at the school site, with the exception of Classrooms constructed with funds pursuant to Education Code Section 17375, that is:
(1) Permanent area and at least 25 years old.
(2) Portable Classroom area and at least 20 years old.
(3) The remaining Square Footage on the site not reported in (1) or (2) above.

(c) Identify all Classrooms at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
(1) Permanent at least 10 years old.
(2) Portable at least 10 years old.
(d) Identify all Square Footage at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
(1) Permanent at least 10 years old.
(2) Portable at least 10 years.

The age of the Classroom or Square Footage shall begin 12 months after the plans for the placement or construction of the building were approved by the DSA. For Modernization Eligibility established on and after [INSERT DATE OF REGULATION APPROVAL AND EFFECTIVENESS], if a portable building has either been relocated from another school site or was prefabricated and/or stored at a different location, the age of the Classroom or Square Footage shall begin 12 months after the plans for the placement of the portable building at its original school site were approved by the DSA. In the case of Permanent or Portable Classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of ~~its~~ the Classrooms' immediately preceding State Modernization Apportionment~~previous Apportionment~~. For Permanent or Portable Classrooms that were previously modernized with State funds and are located on a military installation, pursuant to subsection (c) and (d), the 10 year period shall begin after the date of the previous Modernization Apportionment. For purposes of identifying Square Footage at a school site, include the total enclosed exterior Square Footage of the school buildings. For multilevel buildings, include the Square Footage at each level.

Portable buildings modernized pursuant to subsection (c) and (d) shall be replaced with a permanent structure.

For Applications to establish Modernization baseline eligibility or to update enrollment data, the School District shall submit a completed Form SAB 50-03 using the latest California Basic Educational Data Systems (CBEDS) enrollment for the school site as it would have been reported using the criteria in Parts A, C and D of Form SAB 50-01 for the Enrollment Reporting Year during which OPSC receives the complete, valid Form SAB 50-03. Continuation high pupils shall be reported in the 9–12 grade category. If the school is a 6–8 middle school only, 6th grade pupils shall be reported in the 7–8 grade category.

~~Enrollment at the school shall be the latest CBEDS report for TK-6, 7-8 and 9-12 pupils.~~ If the school is closed at the time of Application for eligibility determination for Modernization, and the School District intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on School D~~d~~istrict demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the Modernization baseline eligibility for the specific school site.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17073.15, 17073.20, and 17074.10, and 17375 Education Code.

**Section 1859.70. General.**

(a) A School District seeking New Construction or Modernization funding shall complete and file Form SAB 50-04, concurrently or after completing the applicable requirements in Sections 1859.20 and 1859.40. The Board shall only provide New Construction funding if the Approved Application was received by the OPSC prior to the date of Occupancy for any classrooms included in the construction contract. After the date of Occupancy of any classroom in the construction contract, a School District will be ineligible to seek New Construction funding and the classrooms will be reduced from the baseline eligibility pursuant to Section 1859.51(i) if not previously reduced.
(b) A School District affected by a reorganization election on or after November 4, 1998 may file an application for New Construction funding after the notification of the reorganization election. The School District must submit a new calculation of the School District's baseline eligibility as determined on the Form SAB 50-03 upon written notification, or certify that the reorganization election will not result in a loss of eligibility for the project for which the School District is requesting new construction grants. For all requests for funding received by the OPSC on or after June 6, 2017, the OPSC will notify the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04. The School District must submit a completed Form SAB 50-03 within 90 calendar days of OPSC's notification. OPSC may return the Form SAB 50-04 to the School District for failure to submit the Form SAB 50-03 within 90 calendar days of OPSC's notification.
(c) With the exception of the circumstances in paragraphs (1) and (2), below, if a School District wishes to amend its Approved Application to increase the pupil grants requested in the application after the submittal to the OPSC, the School District must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list and/or Applications Received Beyond Bond Authority List. The resubmitted Approved Application will receive a new processing date by the OPSC.
(1) The requirements in (c) do not apply to an increase in pupil grants requested that is required for a modernization application to comply with Section 1859.79.3.
(2) The requirements in (c) do not apply to an increase in pupil grants requested for a new construction application that results from a change in the classroom loading standards for the project due to the redesignation of classroom grade levels in the project.

A School District that is newly created as a result of a reorganization election may file an application for funding after approval of the election has been made by the State Board of Education.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17070.63, 17071.10, 17071.75, 17072.10 and 17074.10, Education Code.

**Section 1859.71.2. New Construction Additional Grant for Fire Code Requirements.**

(a) In addition to any other funding authorized by these Regulations, the Board shall provide the following grant amounts for each pupil included in an application for new construction if the project includes an automatic fire detection and alarm system as described in Education Code Section 17074.52:
(1) $7.12 for each elementary school pupil.
(2) $9.79 for each middle school pupil.
(3) $16.03 for each high school pupil.
(4) $20.42 for each pupil that is a Severely Disabled Individual with Exceptional Needs.
(5) $30.41 for each pupil that is a Non-Severely Disabled Individual with Exceptional Needs.
(b) In addition to the funding provided by Subdivision (a) of Education Code Section 17072.10 and Section 1859.71.1, the Board shall provide the following grant amounts for each pupil included in an application for new construction if the project includes an automatic sprinkler system as required in Education Code Section 17074.52:
(1) $98.83 for each elementary school pupil.
(2) $117.53 for each middle school pupil.
(3) $121.98 for each high school pupil.
(4) $209.77 for each pupil that is a Severely Disabled Individual with Exceptional Needs.
(5) $312.40 for each pupil that is a Non-Severely Disabled Individual with Exceptional Needs.
(c) Pursuant to Subdivision (c) of Education Code Section 17074.56, the Board shall provide the grant amounts shown in (a) and (b) above, if applicable, in addition to any other funding authorized by these Regulations, for each pupil included in an application for new construction if all the ~~following~~ criteria are met~~:~~.
~~(1) The final plans for the new construction project were submitted to the Division of the State Architect for review and approval between September 1, 2001 and June 30, 2002.~~
~~(2) The final plans for the new construction project included an automatic fire detection and alarm system and/or an automatic sprinkler system as described in Education Code Section 17074.52 or the project will include the system(s) prior to the completion of the project.~~
~~(3) The new construction project did not receive the entire New Construction Adjusted Grant apportionment by June 30, 2002.~~

The amounts shown in (a) and (b) above shall be adjusted annually in the manner prescribed in Section 1859.71.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17074.50, 17074.52, 17074.54 and 17074.56, Education Code.

**Section 1859.77.2. Use of New Construction Grant Funds for Projects Accepted by the DSA on or before January 22, 2003.**

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the School District for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA on or before January 22, 2003 may be requested as follows:

(a) A School District may request New Construction Grants that do not to exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the grant requests above 100 percent of the number of pupils to be housed do not include eligibility based on Special Day Class pupils and if the School District has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the School District's governing board on a date preceding the Application filing that includes the following:
(1) A plan that identifies how the School District has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with School District funds if the School District has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.
(2) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
(3) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
(b) A School District may request New Construction Grant eligibility determined at a different grade level than the proposed project that does not exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations subject to all the following:
(1) The School District has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the School District's governing board ~~on a date preceding the Application filing~~ that includes the following:
(A) A plan that identifies how the School District has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the School District has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.
(B) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(C) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
(2) Only New Construction Grant eligibility for grades Transitional Kindergarten through 12 can be requested pursuant to this subsection (b), and the School District must use its New Construction Grant eligibility, pursuant to subsection (b) in the following order:
(A) At the grade level of the proposed project.
(B) At the lowest grade level other than the proposed project.
(C) At the next highest grade level other than the proposed project.
(c) A School District may request New Construction Eligibility based on the SFP Regulation Section 1859.77.2 in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

~~If a School District wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the School District must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.~~

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the School District qualifies for as provided by these regulations.

Note: Authority cited: Section 17072.13, Education Code.
Reference: Sections 17072.13 and 17072.35, Education Code.

**Section 1859.77.3. Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003.**

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the School District for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

(a) A School District may request New Construction Grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:

(1) The School District must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the School District's governing board on a date preceding the Application filing that includes the following:
(A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
(B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
(C) A plan outlined in the resolution that identifies how the School District has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
1. The School District will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the School District must identify the source of the funds; or
2. The School District will utilize higher district loading standards providing the loading standards are within the approved School District's teacher contract and do not exceed 33:1 per Classroom.
(2) The existing school site was not constructed under the SFP.
(3) The proposed project includes no more than eight Classrooms.
(4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.
(5) For purposes of this Section, a Multipurpose/Gymnasium Hybrid is considered to be both a multipurpose and a gymnasium. A school site with a middle school and/or high school pupils is eligible for one multipurpose and one gymnasium; therefore, if a school site has an adequate multipurpose and an adequate gymnasium, it is not eligible for a Multipurpose/Gymnasium Hybrid under this Section.
(6) For purposes of this section to determine if an existing facility is inadequate, the existing Square Footage is less than 60 percent of the Square Footage necessary for the current CBEDS for the site plus the Net School Building Capacity of the proposed project as calculated pursuant to Sections 1859.82(b), 1859.82.1(b)(4)(B)2., except for Alternative Education Schools. For Alternative Education Schools, refer to the following:
…
(b) A School District may request New Construction Grant eligibility determined at a different grade level than the proposed project that does not exceed the capacity of the project, unless the project includes a request as indicated in Section 1859.77.3(a), based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations when all of the following is met:
(1) The School District must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the School District's governing board ~~on a date preceding the Application filing~~ that includes the following:
(A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
(B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(C) A plan outlined in the resolution that identifies how the School District has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
1. The School District will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the School District must identify the source of the funds; or
2. The School District will utilize higher district loading standards providing the loading standards are within the approved School District's teacher contract and do not exceed 33:1 per Classroom; or
3. The pupils requested from a different grade level will be housed in Classrooms at an existing school in the School District which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project.
(2) Only New Construction Grant eligibility for grades Transitional Kindergarten through 12 can be requested pursuant to this subsection (b), and the School District must use its New Construction Grant eligibility, pursuant to subsection (b), in the following order:
(A) At the grade level of the proposed project, if available.
(B) At the lowest grade level other than the proposed project, if available.
(C) At the next highest grade level other than the proposed project.
(c) A School District may request New Construction Eligibility based on the SFP Regulation Section 1859.77.2 or 1859.77.3, as appropriate, in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

~~If a School District wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the School District must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted Application will receive a new processing date by the OPSC.~~

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the School District qualifies for as provided by these regulations.

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.
Reference: Sections 17072.13 and 17072.35, Education Code.

**Section 1859.78.6. Modernization Grant for 50 Year or Older Permanent Buildings.**

(a) In lieu of the funding provided by Subdivision (a) of Education Code Section 17074.10 and Section 1859.78.3, the Board shall provide the amounts shown below for each pupil housed in permanent school buildings that are 50 years or older as follows:
…

For purposes of determining the age of the building, the 20 year, 25 year and the 50 year period shall begin 12 months after the original plans for the <u>placement or</u> construction of the building were approved by the

DSA or in the case of permanent or portable classrooms previously modernized with State funds, the 50/25/20 year period shall begin on the date of ~~its~~ the Classrooms' previous modernization apportionment.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Section 17074.26, Education Code.

**Section 1859.81. Financial Hardship.**

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a School District is eligible for Financial Hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:
(a) The School District is financially unable to provide all necessary matching funds for an eligible project. To determine this, at the time OPSC processes the School District's request for Financial Hardship, an analysis shall be made of the School District's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the School District's latest annual Independent Audit required by Education Code Section 41020. The audit report must be for the fiscal year immediately preceding OPSC's processing of the request for Financial Hardship. The review of the audit report will be regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for Financial Hardship status shall be deemed available as a matching contribution.
…

Note: Authority cited: Sections 17070.35, 17075.15, 17078.72 and 17592.73, Education Code.
Reference: Sections 17071.75, 17075.10, 17075.15, and 17079.20, Education Code.

**Section 1859.81.1. Separate Apportionment for Site Acquisition and Design Costs.**

A School ~~D~~district that meets the Financial Hardship criteria in Section 1859.81 is eligible for the following:
…
(b) If the conditions in (a) are met on a site that does not require a RA, the Board will apportion all of the following less any district funds available for the project pursuant to Section 1859.81(a):
(1) An amount not to exceed 100 percent of the lesser of the preliminary appraised value of the site as determined by Section 1859.74.1 or the amount the School ~~D~~district reasonably expects to pay for the site including any hazardous material clean-up.
…

The amount provided as a separate Apportionment shall be offset from the New Construction Adjusted Grant or the Modernization Adjusted Grant amount the School ~~D~~district would otherwise be eligible for pursuant to Sections 1859.70, 1859.71.6, 1859.77.4 and 1859.81 when the School ~~D~~district submits the Form SAB 50-04. A School ~~D~~district seeking a separate Apportionment for site acquisition or design costs shall submit the Form SAB 50-04. If a new construction project received a previous design Apportionment,

the School Ddistrict may request an additional design Apportionment for that project up to the 40 percent maximum design Apportionment allowed pursuant to this Section.

The Form SAB 50-04 that is subsequently submitted for the New Construction Adjusted Grant must include a valid be for request for at least 50 percent of the New Construction Grant pupil grants the School Ddistrict requested as a separate design Apportionment.

The Form SAB 50-04 that is subsequently submitted for the Modernization Adjusted Grant must include a valid be for request for at least 80 percent of the Modernization Grant pupil grants the School Ddistrict requested as a separate design Apportionment that was received on or before April 29, 2002.

The Form SAB 50-04 that is subsequently submitted for the Modernization Adjusted Grant must include a valid be for request for at least 60 percent of the Modernization Grant pupil grants the School Ddistrict requested as a separate design Apportionment that was received after April 29, 2002.
…

Note: Authority cited: Sections 17070.35, 17072.13, 17075.15 and 17075.20, Education Code.
Reference: Sections 17072.12, 17072.20, 17072.33, 17074.15, 17074.16, 17075.20 and 17079.20, Education Code.

**Section 1859.82.1. Facility Hardship Program.**

…
(f) School Districts that qualify for Financial Hardship assistance may file an application for design funding, site funding, and determination of program eligibility in advance of construction funding.
…
(6) If the School District does not submit the Approved Application for construction funding within the timelines required by Section (25) above, the Application will be reduced to eligible costs incurred.
…
Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17075.10, 17075.15, 100420, 100620, 100820, 101012 and 101122, Education Code.

**Section 1859.82.2. Seismic Mitigation Program.**

…
(f) School Districts that qualify for Financial Hardship assistance may file an application for design funding, site funding, and determination of program eligibility in advance of construction funding.
…

(6) If the School District does not submit the Approved Application for construction funding within the timelines required by Section (25) above, the Application will be reduced to eligible costs incurred.
…
Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17075.10, 17075.15, 101012(a)(1) and 101122, Education Code.

**Section 1859.83. Excessive Cost Hardship Grant.**

In addition to any other funding authorized by these Regulations, a School District is eligible for funding as a result of unusual circumstances that created excessive project costs beyond the control of the School District. The Excessive Cost Hardship Grant shall be based on any of the following:

…

(b) Excessive Cost for Projects that House No More than 200 Pupils (Small Size Projects – Elementary School) and 216 Pupils (Small Size Projects – Middle and High School).

(1) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the elementary school project will house fewer than 101 pupils, the School District is eligible for an Excessive Cost Hardship Grant equal to 12 percent of the funding provided by the New Construction Grant or 12 percent of the funding provided by the Modernization Grant.

(2) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the elementary school project will house greater than 100 and fewer than 201 pupils, the School District is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the New Construction Grant or four percent of the funding provided by the Modernization Grant.

(3) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the middle school or high school project will house fewer than 109 pupils, the School District is eligible for an Excessive Cost Hardship Grant equal to 12 percent of the funding provided by the New Construction Grant or 12 percent of the funding provided by the Modernization Grant.

(4) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the middle school or high school project will house greater than 108 and fewer than 217 pupils, the School District is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the New Construction Grant or four percent of the funding provided by the Modernization Grant.

(~~3~~5) A Type I Joint-Use Project and a Type II, part of a qualifying SFP Modernization project, Joint-Use Project is eligible for an Excessive Cost Hardship Grant equal to:

(A) 12 percent of the funding provided by Section 1859.125(a)(1) through (a)(2), if the qualifying SFP New Construction or Modernization project pursuant to Section 1859.123 or 1859.123.1 will house fewer than 101 pupils.

(B) Four percent of the funding provided by Section 1859.125(a)(1) through (a)(2), if the qualifying SFP New Construction or Modernization project pursuant to Section 1859.123 or 1859.123.1 will house greater than 100 and fewer than 201 pupils.

(4~~6~~) A Type II Joint-Use Project, not part of a qualifying SFP Modernization project, is eligible for an Excessive Cost Hardship Grant equal to eight percent of the funding provided by Section 1859.125(a)(1) through (a)(2).

(~~5~~7) A grant request pursuant to Section 1859.79.3(a)(1) or (a)(2) and fewer than 101 pupils is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the Modernization Grant.

(~~6~~8) A Facility Hardship project that is eligible to receive funding pursuant to Sections 1859.82.1(b)(4)(B), 1859.82.1(b)(4)(C), or 1859.82.2(b)(4)(B), may request an Excessive Cost Hardship Grant for small size project if the following qualifications are met:

(A) For the purposes of determining qualification for (~~6~~8)(B) or (~~6~~8)(C) below:

1. Calculate the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1(b)(4)(B). If the Facility Hardship project is for the replacement of portable space, calculate the sum of the Portable Replacement Grant and Portable Toilet Replacement Grant pursuant to Section 1859.82.1(b)(4)(C).

2. Divide the amount determined in (6)(A)(1) by the New Construction Grant at the time the project is approved by the Board, for the highest grade level served at the site.
3. Round the quotient to the nearest whole number.
(B) The School District is eligible for an Excessive Cost Hardship Grant equivalent to 12 percent of the funding provided by the Facility Hardship Square Footage Grant if the calculated result of Section (~~6~~8)(A) above is fewer than 101 pupils.
(C) The School District is eligible for an Excessive Cost Hardship Grant equivalent to four percent of the funding provided by the Facility Hardship Square Footage Grant if the calculated result of Section (~~6~~8)(A) above is greater than 100 and fewer than 201 pupils.
…
Note: Authority cited: Sections 17070.35, 17075.10 and 17075.11, Education Code.
Reference: Sections 17072.32, 17074.15, 17074.16, 17075.10, 17075.11, 17075.15, 17077.40, 17077.42, 17077.45 and 17250.30, Education Code; and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

**Section 1859.105. Program Accountability Progress Audit.**
…

(b) When the School D~~d~~istrict has received funds pursuant to Section 1859.81.1(a), the Board shall conduct a review to assure the School D~~d~~istrict has made substantial progress in the completion of the project. The audit shall consist of a review and analysis of the School D~~d~~istrict's progress report in accordance with Section 1859.104(b). Acceptable evidence of substantial progress shall be when the School D~~d~~istrict has completed all of the following:
(1) Obtained the final appraisal of the site; and,
(2) Completed all California Environmental Quality Act requirements; and,
(3) Obtained final approval of the site by the CDE; and,
(4) Provided final escrow instructions or evidence the School D~~d~~istrict has filed condemnation proceedings and intends to request an order of possession of the site; or,
(5) Other evidence satisfactory to the Board detailing the reason(s) and circumstance(s) beyond the control of the School D~~d~~istrict that precludes substantial progress being made. If the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School D~~d~~istrict's commitment to complete and submit satisfactory evidence that the School D~~d~~istrict meets the provisions of Section 1859.105(b)(1) through (b)(4) within a period not to exceed 18 months from the date of the Board's determination of substantial progress.
(c) When the School D~~d~~istrict has received funds pursuant to Section 1859.81.1(e), the Board shall conduct a review to assure the School D~~d~~istrict has made substantial progress in the completion of the project. Sufficient evidence of substantial progress shall be any of the following:
(1) An Approved Application for New Construction or Modernization Adjusted Grant ~~Application~~; or
(2) A S~~s~~chool D~~d~~istrict certification that the final building plans for the project have been submitted to and accepted by the DSA for review and approval; or
(3) An approved separate site funding application pursuant to Section 1859.81.1(a) or an approved environmental hardship funding application pursuant to Section 1859.75.1 or an approved Preliminary Apportionment pursuant to Section 1859.140, that met the criteria of Section 1859.142(b); or
(4) Other evidence satisfactory to the Board detailing the reason(s) that plans have not been completed and accepted by the DSA. ~~If the Board determines that substantial progress has been made pursuant to~~

~~Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the district's commitment to complete and submit an Approved New Construction or Modernization Adjusted Grant Application within a period not to exceed 18 months from the date of the Board's determination of substantial progress.~~

(d) If substantial progress evidence has been submitted in accordance with Sections 1859.105(b)(1) through (b)(4) or 1859.105(b)(5), and the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School District's submittal of an Approved Application for a New Construction Adjusted Grant, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. Should the School District fail to submit an Approved Application for a New Construction Adjusted Grant application within 18 months of the Board's determination, the project will be added to the SFP Reduction to Costs Incurred (RCI) Audit Workload and the School District must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days. Then pursuant to Education Code Section 41024, the School District has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced, after accounting for the School District's matching share, by any funds not yet expended for the project and any interest earned on State funds for the project, as determined by the performance audit report pursuant to Education Code Section 41024. The recommendation will be made at the next available Board meeting following the receipt of the performance audit report as certified by SCO. If the complete Form SAB 50-06 is not received within the 60-day period, the Board shall rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.

(e) If substantial progress evidence has been submitted in accordance with Sections 1859.105(c)(2), 1859.105(c)(3), or 1859.105(c)(4), and the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School District's commitment to submit a complete Approved Application for a New Construction or Modernization Adjusted Grant, as applicable, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. Should the School District fail to submit an Approved Application for New Construction Adjusted Grant or Modernization Adjusted Grant within 18 months of the Board's determination, the project will be added to the SFP Reduction to Costs Incurred Audit Workload and the School District must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days. Then pursuant to Education Code Section 41024, the School District has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced, after accounting for the School District's matching share, by any funds not yet expended for the project and any interest earned on State funds for the project as determined by the performance audit pursuant to Education Code Section 41024. The recommendation will be made at the next available Board meeting following the receipt of the performance audit report as certified by SCO. If the complete Form SAB 50-06 is not received within the 60-day period, the Board shall rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.

…

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.
Reference: Sections 17070.35, 17076.10 and 17077.40, Education Code.

**Section 1859.106. Program Accountability Expenditure Audit.**

For any application that was apportioned on or after July 1, 2017, an audit shall be conducted pursuant to Education Code Section 41024, all other~~The~~ projects will be audited by OPSC. The audits will~~to~~ assure that the expenditures incurred by the School District were made in accordance with the provisions of Education Code Section 17072.35 for new construction projects, Section 1859.120 for Joint-Use Projects, Section 1859.140 for Critically Overcrowded School projects, Section 1859.160 for Charter School projects, and Education Code Section 17074.25 and Section 1859.79.2 for modernization projects. The audit will also assure that the School District complied with all site acquisition guidelines as provided in Education Code Sections 17072.13 and 17072.14 and Sections 1859.74, 1859.74.1, 1859.74.2, 1859.74.3, 1859.74.4, 1859.75 and 1859.75.1.

Per Education Code Section 41024, a separate audit report shall be submitted for each audited application. Multiple applications cannot be combined in one audit report.

Pursuant to Education Code Section 41024(c)(5), should an audit of the School District certifications or the expenditures for the project include a finding that some or all of the expenditures were not made in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998, associated regulations, and any accompanying grant agreement signed by the School District, OPSC shall ensure that the School District has corrected the audit finding by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding.

….

Note: Authority cited: Sections 41024 and 17070.35, Education Code.
Reference: Sections 17070.35, 17070.50, 17071.75, 17072.13, 17072.14, 17072.18, 17072.35, 17074.25, 17075.20, 17076.10, 17077.40, 17078.35, 17078.36, 17078.37, 17078.38, 17078.52 and 17251, Education Code, and Section 1771.3, Labor Code.

**Section 1859.171. Use of Facility.**

If an applicant that has received funding pursuant to Section 1859.164.2(b) and has not met the timelines established in Section 1859.166 on a Preliminary Charter School Apportionment, or is no longer occupying the Facility constructed with funds derived through a Final Charter School Apportionment, and the review process outlined in Education Code Section 17078.62(b)(1) has been completed (if applicable), then the following events shall occur:

…

(4) If multiple Charter Schools apply jointly to be a successor Charter School, they will be treated as one applicant for purposes of assigning preference points and ranking. Preference points will be assigned based on the school with the enrollment majority as documented in the approved charter petition(s) for the grade levels that will use the Facility.

(b) If after the steps in subsection (a) are complete, no qualifying successor Charter School is identified or chooses to occupy the Facility, and the School District has demonstrated due diligence in soliciting alternative Charter Schools within the local area to identify a successor Charter School to take possession of the Facility, as required by California School Finance Authority Regulation Section 10157, the School District in which the project is physically located that serves that same grade level as the pupils housed in the project, may elect to take possession of the Facility and pay the balance of the local matching share. It is a priority that a qualifying successor Charter School be permitted to meet its facility needs by occupying the Facility before the eligible School District may take possession of the Facility. The School District may be required to make additional attempts to solicit alternative Charter Schools to ensure this priority is met and demonstrate due diligence. The School District may qualify for a waiver of repayment if it can meet all the following:

(1) Demonstrate that at the time the Form SAB 50-04 was submitted for Final Charter School Apportionment, the School District would have qualified for Ffinancial Hhardship, pursuant to Section 1859.81; and,

(2) Certify to the Board that it will comply with the requirements of Education Code Section 17078.62(b)(4)(B).

(c) If the School District chooses not to take possession of the Facility, it shall dispose of the Facilities in the manner applicable to the disposal of surplus school sites pursuant to Education Code Sections 17455 through 17484. The proceeds from the sale shall be used to pay off the remaining loan balance, if any.

(d) Pursuant to Education Code Section 17078.62(b)(5)(B), if the School District declines to dispose of the Facility it shall provide written notice of its rejection to the Board in the form of written action taken by the governing board of the School District and the Board shall dispose of the property.

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.
Reference: Section 17078.62, Education Code.

**Section 1859.192. Career Technical Education Facilities Program Eligibility.**

An applicant requesting funding for a Career Technical Education Facilities Project may submit Form SAB 50-10 to the OPSC if all the following criteria are met:

(a) For a new construction project, the applicant:

(1) Is a local educational agency operating a comprehensive high school pursuant to Education Code Sections 51224, 51225.3 and 51228.
(2) Has an active career technical advisory committee pursuant to Education Code Section 8070.
(3) The classrooms constructed for the Career Technical Education Facilities Project were not occupied prior to May 20, 2006.
(b) For a modernization project, the applicant:
(1) Is a local educational agency operating a comprehensive high school pursuant to Education Code Sections 51224, 51225.3 and 51228; or,
(2) Is a joint powers authority operating career technical education programs as of May 20, 2006.
(3) Has an active career technical advisory committee pursuant to Education Code Section 8070.
(4) The construction contracts for the Career Technical Education Facilities Project were executed on or after May 20, 2006.
(c) The applicant's Career Technical Education Facilities Program application has met all the requirements in Education Code Section 17078.72(i) and scored at least 105 points.

An applicant need not demonstrate New Construction Eligibility or Modernization Eligibility in order to participate in the Career Technical Education Facilities Program.

Note: Authority cited: Sections 17070.35 and 17078.72(k), Education Code.
Reference: Sections 8070, 17078.72, 51224, 51225.3 and 51228, Education Code.

**Section 1859.193. Career Technical Education Facilities Grant Determination.**

A Career Technical Education Facilities Project may construct a new facility or modernize or Reconfigure an existing school building. The Application for Career Technical Education Facility funding may accompany an Application for new construction funding pursuant to Section 1859.70 or may be submitted independently.

The applicant must identify square footage of the Career Technical Education Facility being constructed, modernized, reconfigured or equipped, on the funding Application. Equipment purchased under the Career Technical Education Facilities Program must have an average useful life expectancy of at least ten years pursuant to Education Code 17078.72(a). An Application for a Career Technical Education Facilities Project may consist entirely of equipment.

All equipment must be purchased on or after May 20, 2006, unless the Career Technical Education Facilities Project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1.

An approved equipment item may be replaced with an equipment item of a newer or similar model as the originally approved item without the approval of OPSC or the SAB.

….
Note: Authority cited: Sections 17070.35, 17078.72(k), and 17078.72(l), Education Code.
Reference: Sections 17078.72 and 17250.30, Education Code, and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

## GENERAL INFORMATION

To determine a School District's initial eligibility for new construction funding under the School Facility Program (SFP), the School District must provide enrollment information for the current and previous three or seven years, as appropriate, on this form. After the initial submittal, this form need only be resubmitted when the School District requests additional new construction funding in a new enrollment year, as a result of a reorganization election that affects either the School District's enrollment or Existing School Building Capacity, or as a result of a special education program transfer.

### Pupil Enrollment Projection Options

School Districts may submit either a fifth-year or a tenth-year enrollment projection. If utilizing the fifth-year enrollment projection, a School District must provide the current and three previous years' enrollment information. If utilizing the tenth-year enrollment projection, a School District must provide the current and seven previous years' enrollment information. School Districts must utilize either the fifth-year or the tenth-year projection for all grade groupings and High School Attendance Areas (HSAA) or Super HSAAs in the School District.

A High School District, unified school district, elementary school district, or county superintendent of schools may file on a HSAA basis or Super HSAAs as provided under Education Code Section 17071.76 and Section 1859.41. In that case, the enrollment used on this form is the current and three or seven previous years' Pupil enrollment or residence in the HSAA or Super HSAA.

School Districts filing on a HSAA or Super HSAA basis may report Pupil enrollment by either the HSAA in which the Pupils attend school or by the HSAA in which Pupils reside. School Districts reporting enrollment using residency data must submit additional documentation outlined below.

The following options are available to project enrollment:

For districtwide or HSAA Attendance Reporting:

- Fifth-Year Projection
  - School Districts must report the current and three previous years' enrollment data.
  - The fifth-year enrollment projection may be augmented with any of the following: modified weighting mechanisms, birth-attendance rates, dwelling units, and a School District Student Yield Factor.
- Tenth-Year Projection: School Districts must report the current and seven previous years' enrollment data.

For HSAA Residency Reporting (New 06/08):

- Fifth-Year Projection: School Districts must report the current and three previous years' enrollment data.
- Tenth-Year Projection: School Districts must report the current and seven previous years' enrollment data.

For HSAA Residency Reporting [For Critically Overcrowded Schools (COS) HSAA districts filing pursuant to Section 1859.147 (e)(2)]:

- Fifth-Year Projection: School Districts must report the current and three previous years' enrollment data.

### Augmentations to the Fifth-Year Enrollment Projection

A School District that is requesting a fifth-year enrollment projection and reporting on a districtwide or HSAA Pupil attendance basis may utilize the following augmentations to the enrollment projection:

- Modified Weighting Mechanisms

  If the School District is requesting to utilize modified or alternate weighting mechanisms pursuant to Section 1859.42.1(d), the School District must submit additional TK-12 and continuation high school enrollment information for the 14 years prior to the four years of data reported on this form, for a total of 18 years of enrollment data.

  If the School District is requesting to utilize a district-specific alternate weighting method, it must show that the proposed alternate weighting mechanism provides a more accurate projection based on historical data as outlined in Section 1859.42.1(d).

- Birth-Attendance Rate Adjustment

  If the School District is requesting to use the birth-attendance rate based on county birth data, enter the county births by residence as reported by the Department of Health Services (DHS) for the current and eight previous years in Part F of this form.

  If the School District is requesting a birth-attendance rate adjustment based on birth data for ZIP codes served by the School District, the School District must report the births by residence as reported by the DHS for ZIP Codes served by the School District for the current and eight previous years. When submitting this form, the School District must provide all ZIP Codes served by the School District and indicate the ZIP Codes, if any, for which the School District is not reporting birth data pursuant to Section 1859.42.1(b)(2)(B) or Section 1859.42.1(c)(2)(B).

- Dwelling Unit Augmentation

  School Districts requesting a dwelling unit augmentation must provide all of the following:

  - The approval dates of the maps by the local planning commission or approval authority and
  - The number of dwelling units to be built within each subdivision excluding all dwelling units that have either 1) been occupied; or, 2) had construction permits pulled that are twelve months or older from the date the permit was pulled. (Note: A School District must select only one option—the Date of Occupancy or permits pulled, plus twelve months—as the point in time to stop reporting dwelling units for all tracts being submitted. A School District may select the alternate option the following submittal year if desired.); and,

  One of the following:

  1. An approved and valid tentative or final subdivision map with the local planning commission or approval authority stamp located on the map, or
  2. An approved and valid tentative or final subdivision map with supporting documentation, or
  3. A spreadsheet or the Office of Public School Construction(OPSC) dwelling unit worksheet listing all of the subdivisions reported on the Form SAB 50-01 with supporting documentation. If the School District wishes to utilize this option, please note that when the District Representative signs the Form SAB 50-01, he/she is certifying that the tract maps are on file at the School District office and available for OPSC review if requested.

  Supporting documentation is defined as one of the following:

  - Local planning commission or approval authority meeting minutes detailing the approval of the map. If the approval was given an

extension, please provide the most current meeting minutes indicating the approval of the extension request. Dwelling units contained in expired maps may not be reported on the Form SAB 50-01, or

- A letter from the local planning commission or approval authority indicating that the tract map is approved and valid as of the signature date of the Form SAB 50-01, or
- Any other reasonable documentation from the local planning commission or approval authority that indicates the tract map is approved and currently valid.

- Student Yield Factor
  - If the School District is requesting an augmentation of its enrollment projection due to Pupils residing in new dwelling units and it is not using the State yield factors (refer to Part H), the School District must provide a copy of the study supporting the Student Yield Factor. The School District's study should determine the Elementary, Middle and High School Pupils generated by new residential units, in each grade category of Pupils enrolled in the School District. This study should be based on the historical student generation rates of new residential units constructed during the previous five years that are of a similar type of unit to those anticipated to be constructed in which the School District is located.

**HSAA Residency Reporting**

- If the School District is currently, or anticipates for the future, reporting residency data pursuant to Section 1859.41.1(b) or 1859.147(e)(2) (refer to Part A), it must submit a copy of the governing board-approved attendance map and High School Attendance Area Residency Reporting Worksheet. By signing this form, the School District certifies that the Pupil enrollment and residency data used to support the submitted map and worksheet is available at the School District for OPSC verification.
- To determine the New Construction Eligibility for a School District filing on a HSAA basis and seeking COS project justification pursuant to Section 1859.147(e)(2), one Form SAB 50-01 based on enrollment as reported to the California Department of Education (CDE) and one based on the residence of the Pupils must be filed for each HSAA which includes a Preliminary Apportionment for a COS project.

**Additional Documentation**

The following documentation must be submitted with this form (as appropriate):

- Specific enrollment data for School Districts with current enrollment that is less than 300 if the School District is requesting an enrollment projection based on five-year average enrollment data (refer to Part A instructions).
- Upon transfer of any Special Education Local Plan Area (SELPA) facilities, the School Districts are required to submit a letter to the OPSC, signed by each School District involved, including the following:
  - Grant deed or other legal documentation indicating the facilities have been transferred,
  - Name of school,
  - Building Square Footage and number of Classrooms being transferred,
  - The initial Occupancy date of the facility,
  - Date of transfer,
  - Acknowledgement that the grantee may owe the State funds,
  - Financial Hardship status of each School District at time of initial application and at time of transfer,
  - OPSC application number(s) of Application for Funding (Form SAB 50-04),
  - Acknowledgment that the certifications made, pursuant to Education Code Sections 17070.77, 17070.755, 17070.75 and 17070.80, by the grantor on the Form SAB 50-04 will be assumed by the grantee, and
  - Request for a payment plan, if needed.

This form is not used for Modernization funding applications.

**SPECIFIC INSTRUCTIONS**

Check the box for either the fifth-year enrollment projection or the tenth-year enrollment projection.

If the School District is reporting on an HSAA basis, check the appropriate box to indicate if the School District is reporting HSAA attendance data, HSAA residency data, or HSAA residency data for a COS project justification pursuant to Section 1859.147(e)(2).

If the School District is requesting modified or alternate weighting mechanisms, check the appropriate box. If requesting an alternate weighting mechanism, enter the alternate weights in the box to the right.

**Part A1. TK Pupil Data – Enrollment/Residency**

As an option, School Districts with less than 300 current enrollment may report the previous five year average for any grade level for any year when the enrollment for that grade level has decreased by more than 50 percent from the previous year. If this option is used, the School District must identify each grade level where this option is used on Form SAB 50-01 and attach the appropriate enrollment documentation to support this request.

**TK Enrollment Data (To be completed by School Districts or the county superintendent of schools.)**

The information needed to complete this form is based on the latest California Basic Education Data Systems (CBEDS) enrollment report for the California Longitudinal Pupil Achievement Data System (CALPADS) to CDE as reported on Census Day (the first Wednesday in October) ~~that is available approximately October 15th of each year.~~ Applications filed on or after November 1st must include the current school year enrollment. Report the current year and the three or seven prior years' TK enrollment, as appropriate.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS Report.

The TK enrollment data must include all of the following, if applicable:

- Off-track and on-track TK students attending multi-track year round schools
- TK students living outside the School District's boundaries but attending schools in the School District
- TK students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries and who are enrolled in the same grade levels or types served by the School District regardless of whether the School District chartered the school
- TK students attending magnet schools
- TK community school students
- TK students attending independent study

Do not include any of the following:

- TK students living in the School District's boundaries but attending other School Districts
- TK students attending preschool programs
- Other students not generally considered TK students

- TK students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries but who are enrolled in grade levels or types not served by the School District
- TK students living inside School District boundaries but who are receiving Classroom- Based Instruction in Charter Schools located outside the School District boundaries
- TK students receiving Nonclassroom-Based Instruction
- Juvenile court/court school TK students or
- Special Day Class TK pupils

**TK Residency Data [To be completed by a HSAA School District establishing or updating eligibility pursuant to Section 1859.41.1 (b).]**

The information needed to complete this section is based on the Pupil residence within the HSAA or Super HSAA boundaries for the Pupils reported in the latest CBEDS enrollment report for CALPADS to CDE as reported on Census Day (the first Wednesday in October). ~~that is available approximately October 15th of each year.~~ Applications filed on or after November 1st must include the current school year enrollment by Pupil residence in the HSAA or Super HSAA. Report the current year and the three or seven prior years' TK pupils, as appropriate, who are enrolled and reside within the HSAA or Super HSAA boundaries.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS Report.

The TK enrollment data must include all of the following, if applicable:

- Off-track and on-track TK students attending multi-track year round schools
- TK students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries and who are enrolled in the same grade levels or types served by the School District regardless of whether the School District chartered the school
- TK students attending magnet schools
- TK community school students
- TK students attending independent study

Do not include any of the following:

- TK students living in the School District's boundaries but attending other School Districts
- TK students living outside the School District's boundaries but attending schools in the School District
- TK students attending preschool programs
- Other students not generally considered TK students
- TK students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries but who are enrolled in grade levels or types not served by the School District
- TK students living inside School District boundaries but who are receiving Classroom- Based Instruction in Charter Schools located outside the School District boundaries
- TK students receiving Nonclassroom-Based Instruction
- Juvenile court/court school TK students or
- Special Day Class TK pupils

**Part A2. K-12 Pupil Data – Enrollment/Residency**

As an option, School Districts with less than 300 current enrollment may report the previous five year average for any grade level for any year when the enrollment for that grade level has decreased by more than 50 percent from the previous year. If this option is used, the School District must identify each grade level where this option is used on Form SAB 50-01 and attach the appropriate enrollment documentation to support this request.

**K-12 Enrollment Data (To be completed by School Districts or the county superintendent of schools.)**

The information needed to complete this form is based on the latest ~~California Basic Education Data Systems (~~CBEDS~~)~~ enrollment report for the CALPADS to CDE as reported on Census Day (the first Wednesday in October) ~~that is available approximately October 15th of each year~~. Applications filed on or after November 1st must include the current school year enrollment. Report the current year and the three or seven prior years' K–12 enrollment, as appropriate. High School Districts report the unduplicated enrollment data for grades served by the School District and all feeder elementary school grades for the current year and the previous three or seven years, as appropriate.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS Report.

The K-12 enrollment data must include all of the following, if applicable:

- Off-track and on-track K-12 students attending multi-track year round schools
- K-12 students living outside the School District's boundaries but attending schools in the School District
- K-12 students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries and who are enrolled in the same grade levels or types served by the School District regardless of whether the School District chartered the school
- K-12 students attending magnet schools
- K-12 community school students
- K-12 students attending independent study

Do not include any of the following:

- K-12 students living in the School District's boundaries but attending other School Districts
- Students attending regional occupational programs
- K-12 students attending preschool programs
- Other students not generally considered K–12 students including adult education students
- K-12 students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries but who are enrolled in grade levels or types not served by the School District
- K-12 students living inside School District boundaries but who are receiving Classroom-Based Instruction in Charter Schools located outside the School District boundaries
- K-12 students receiving Nonclassroom-Based Instruction
- Juvenile court/court school K-12 students
- Special Day Class K-12 pupils or
- Continuation high school pupils

**K-12 Residency Data [To be completed by a HSAA School District establishing or updating eligibility pursuant to Section 1859.41.1 (b).]**

The information needed to complete this section is based on the pupil residence within the HSAA or Super HSAA boundaries for the pupils reported in the latest CBEDS enrollment report for CALPADS to CDE as reported on Census Day (the first Wednesday in October). ~~that is available approximately October 15th of each year.~~ Applications filed on or after November 1st must include the current school year enrollment by pupil residence in the HSAA or Super HSAA. Report the current year and the three or seven prior years' K–12 pupils, as appropriate, that are enrolled and reside within the HSAA or Super HSAA boundaries. High School Districts

report the unduplicated pupil residency data for grades served by the HSAA and all feeder elementary school grades in the HSAA for the current year and the previous three or seven years, as appropriate.

County superintendents report the pupil residence for community school students as reported in April prior to the latest CBEDS Report.

The K-12 pupil residency data must include all of the following, if any:

- Off-track and on-track K-12 students attending multi-track year round schools
- K-12 students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries and appearing on the School District's current CBEDS Report and who are enrolled in the same grade levels or types served by the School District regardless of whether the School District chartered the school
- K-12 students attending magnet schools
- K-12 community school students and
- K-12 students attending independent study

Do not include any of the following:
- K-12 students living outside the School District's boundaries but attending schools in the School District
- K-12 students living in the School District's boundaries but attending schools in other School Districts
- Students attending regional occupational programs
- K-12 students attending preschool programs
- Other students not generally considered K–12 students including adult education students
- K-12 students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries and who are enrolled in the same grade levels or types served by the School District regardless of whether the School District chartered the school but the Charter School does not appear on the School District's current CBEDS Report
- K-12 students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries but who are enrolled in grade levels or types not served by the School District
- K-12 students living inside School District boundaries but who are receiving Classroom-Based Instruction in Charter Schools located outside the School District boundaries
- K-12 students receiving Nonclassroom-Based Instruction
- Juvenile court/court school K-12 students
- Special Day Class K-12 pupils or
- Continuation high school pupils

**K-12 Residency Data [For COS HSAA School Districts seeking justification for the conversion of a Preliminary Apportionment to a Final Apportionment pursuant to Section 1859.147(e)(2).]**
The information used to complete this form is based on the latest enrollment as reported on the CBEDS <u>enrollment report for CALPADS to CDE as reported on Census Day (the first Wednesday in October)</u> ~~that is available October of each year,~~ and pupil residency within the HSAA boundaries. Report the current year and the three prior years' K–12 pupils that are both enrolled and reside within the HSAA boundaries. For HSAA districts filing pursuant to Section 1859.147(e)(2)(A), only the current year K–12 pupils must be reported.
Do not include any of the following:
- K-12 students living outside the School District's boundaries but attending school in the School District
- K-12 students living in the School District's boundaries but attending other School Districts
- K-12 students attending regional occupational programs
- K-12 students attending preschool programs
- Other students not generally considered K–12 students including adult education
- K-12 students receiving Classroom-Based Instruction in Charter Schools located within the School District boundaries but who are enrolled in grade levels or types not served by the School District
- K-12 students living inside School District boundaries but who are receiving Classroom- Based Instruction in Charter Schools located outside the School District boundaries
- K-12 students receiving Nonclassroom-Based Instruction
- Juvenile court/court school K-12 students
- Special Day Class K-12 pupils
- Continuation high school pupils

**Part B. Pupils Attending Schools Chartered by Another School District**
Of the data reported in Part A of this form, indicate the aggregate Pupil enrollment attending schools chartered by another School District which are located within your School District boundaries for the current year and the three or seven prior years, as appropriate. If the School District is reporting Pupils attending schools chartered by another School District for the current year, then the School District must submit a separate letter with the following information:

- The total Charter School enrollment listed by each of the TK–12 grade levels reported for the current year.
- A list of the other School District(s) that chartered school(s) within your boundaries. Include the Charter School name(s) and total school enrollment.

For the previous years, report the total enrollment for Pupils attending schools chartered by another School District, if known. If the information is not available, enter N/A. In this case, the OPSC will adjust the previous years' enrollment data based on a prorated basis of the rate of growth or decline of the previous years' enrollment.

Enter O if there are no Pupils attending schools chartered by another School District within your School District boundaries for the current or previous years.

School Districts reporting enrollment by HSAA residency should not report any Pupils in this section.

**Part C. Continuation High School (To be completed by School Districts only.)**
If reporting Pupil enrollment data, report continuation high school pupils attending schools in the School District or HSAA or Super HSAA for the current year and the three or seven prior years, as appropriate. If reporting HSAA Pupil residency data, report continuation high school pupils residing in the HSAA or Super HSAA for the current year and the three or seven prior years, as appropriate. For purposes of projecting the enrollment, these Pupils will be added to the enrollment data in Part A.

**Part D. Special Day Class Pupils (To be completed by School Districts or the county superintendent of schools.)**
Report the Pupils three to twenty-two years old enrolled or residing, as appropriate, within the School District or HSAA or Super HSAA boundaries, attending the special day classes <u>on Census Day (the first Wednesday of October)</u> ~~as shown and reported within the California Special Education Management Information System to the CDE in December prior to the latest CBEDS Report~~ <u>and included in the latest CBEDS enrollment report for CALPADS to CDE.</u> Report Pupils as provided in Section 1859.2 for Non-Severely Disabled Individual with Exceptional Needs and Severely Disabled Individual with Exceptional Needs.

**Part E. Special Day Class Enrollment (To be completed by county superintendent of schools only.)**
Report the total Special Day Class pupils for the three or seven previous years, as appropriate, adjusted by the total pupils lost or gained due to a title transfer of a Special Education Program for each year.

**Part F. Birth Data**
If requesting an adjustment to the enrollment projections based on changes in the birth-attendance rate, check the appropriate box to indicate county birth data or birth data by ZIP Codes served by the School District. Enter county births by residence or School District ZIP code births by residence as reported by the DHS for the current and eight previous years. If birth data is not available, check the "Estimate" box for the applicable year(s) and report the birth number as determined per Section 1859.42.1(b)(4) or Section 1859.42.1(c)(4). When submitting this form, if reporting School District births by ZIP Code, provide a separate letter reporting all ZIP Codes served by the School District and indicate the ZIP Codes, if any, for which the School District is not reporting birth data pursuant to Section 1859.42.1(b)(2)(B) or Section 1859.42.1(c)(2)(B).

**Part G. New Dwelling Units (To be completed by School Districts only.)**
The School District may augment the enrollment projection based on the number of Pupils that are anticipated as a result of proposed dwelling units included in approved and valid tentative or final subdivision maps. The School District must submit the dwelling unit information and documentation outlined in the

General Information section of this form.

Report the determined number of dwelling units in Part G.

**Part H. District Student Yield Factor (To be completed by School Districts only.)**
Report the School District's Student Yield Factor as defined in Section 1859.2, if different than the statewide average Student Yield Factors. The statewide average Student Yield Factors are as follows:

- Elementary School District…….0.5 students per dwelling unit
- High School District……...0.2 students per dwelling unit
- Unified School District……...0.7 students per dwelling unit

Should the School District wish to use its own Student Yield Factor, a copy of the School District's study that justifies the Student Yield Factor must be submitted with this form. Please see the General Information section for additional instructions.

**Part I. Projected Enrollment**
The methodology for calculating the School District's projected enrollment. is outlined in Sections 1859.42, 1859. 42.1 and 1859.43.

STATE OF CALIFORNIA
# ENROLLMENT CERTIFICATION/PROJECTION
SCHOOL FACILITY PROGRAM
SAB 50-01 (REV ~~02/26~~XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | FIVE DIGIT DISTRICT CODE NUMBER (*see California Public School Directory*) |
|---|---|
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (*if applicable*) |

**Check one:** **Fifth-Year Enrollment Projection** ☐ **Tenth-Year Enrollment Projection**

☐ **Residency - COS Districts Only** - (Fifth Year Projection Only)

☐ **Modified Weighting** (Fifth-Year Projection Only)

☐ **Alternate Weighting -** (Fill in boxes to the right):

| 3rd Prev. to 2nd Prev. | 2nd Prev. to Prev. | Previous to Current |
|---|---|---|
| | | |

**Part A1. TK Pupil Data**

| | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| Grade | / | / | / | / | / | / | / | / |
| TK | | | | | | | | |

**Part A2. K-12 Pupil Data**

| | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| Grade | / | / | / | / | / | / | / | / |
| K | | | | | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| **TOTAL** | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**Part B. Pupils Attending Schools Chartered By Another School District**

| 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|
| | | | | | | | |

**Part C. Continuation High School Pupils** - (School Districts Only)

| Grade | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| **TOTAL** | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**Part D. Special Day Class Pupils -** (School Districts or County Superintendent of Schools)

| | **Elementary** | **Secondary** | **TOTAL** |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

**Part E. Special Day Class Pupils -** (County Superintendent of Schools Only)

| 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|
| / | / | / | / | / | / | / | / |
| | | | | | | | |

**Part F. Birth Data** - (Fifth-Year Projection Only)

☐ County Birth Data ☐ Birth Data by School District ZIP Codes ☐ Estimate ☐ Estimate ☐ Estimate

| 8th Prev. | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | |

**Part G. Number of New Dwelling Units**
(Fifth-Year Projection Only)

**Part H. School District Student Yield Factor**
(Fifth-Year Projection Only)

**Part I. Projected Enrollment**

**1. Fifth-Year Projection**

**Enrollment/Residency** - (except Special Day Class pupils)

| TK-6 | 7-8 | 9-12. | **TOTAL** |
|---|---|---|---|
| | | | |

**Special Day Class pupils only - Enrollment/Residency**

| | **Elementary** | **Secondary** | **TOTAL** |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

**2. Tenth-Year Projection**

**Enrollment/Residency** - (except Special Day Class pupils)

| TK-6 | 7-8 | 9-12. | **TOTAL** |
|---|---|---|---|
| | | | |

**Special Day Class pupils only - Enrollment/Residency**

| | **Elementary** | **Secondary** | **TOTAL** |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

*I certify, as the District Representative, that the information reported on this form and, when applicable, the High School Attendance Area Residency Reporting Worksheet attached, is true and correct and that:*

- *I am designated as an authorized District Representative by the governing board of the School District.*
- *If the School District is requesting an augmentation in the enrollment projection pursuant to Regulation Section 1859.42.1 (a), the local planning commission or approval authority has approved the tentative subdivision map used for augmentation of the enrollment and the School District has identified dwelling units in that map to be contracted. All subdivision maps used for augmentation of enrollment are available at the School District for review by the Office of Public School Construction (OPSC).*
- *This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction. In the event a conflict should exist, then the language in the OPSC form will prevail.*

NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE)

SIGNATURE OF DISTRICT REPRESENTATIVE

DATE | TELEPHONE NUMBER

EMAIL ADDRESS

STATE OF CALIFORNIA
# EXISTING SCHOOL BUILDING CAPACITY
SCHOOL FACILITY PROGRAM
SAB 50-02 (REV ~~02/26~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

As part of the School District's request for new construction funding under the School Facility Program (SFP), a determination of the School District's Existing School Building Capacity must be made. This one time report and the Form SAB 50-01 are used to calculate the School District's eligibility for SFP new construction funding. Once the School District's Existing School Building Capacity has been determined on this form, a determination of the School District's baseline eligibility may be made, by completion of the Form SAB 50-03.

The following documentation is necessary and must be submitted with this form:

- A drawing of each school site within the boundaries of the School District or the High School Attendance Area (HSAA) or Super HSAA that identifies all Permanent and Portable Classrooms on the site that are included in the gross classroom inventory pursuant to Section 1859.31.
- A summary of each school site that identifies each Classroom that qualifies for exclusion pursuant to Section 1859.32.
- A summary of all Classrooms and exclusions for all sites within the School District, the HSAA or Super HSAA (as appropriate).

A High School District, unified School District, elementary School District, or county superintendents of schools may file on a HSAA or Super HSAA basis as provided under Education Code Section 17071.76 and Section 1859.41.
In that case, the facilities in that HSAA or Super HSAA shall be reported on this form.

After the Board has determined the initial baseline eligibility, this form is used to adjust that baseline eligibility pursuant to Section 1859.51 for the following:

- A change in the Classroom inventory that was reported at the time the School District requested its initial determination of Existing School Building Capacity as a result of Special Day Class loading.
- Errors and/or omissions of the Classroom inventory that was reported at the time the School District requested its initial determination of Existing School Building Capacity.
- A change in the Classroom inventory of the School District as a result of a reorganization election. This form is not used for Modernization Eligibility or funding Applications.

For a list of the documents that must be submitted in order for the Office of Public School Construction (OPSC) to deem an eligibility request for new construction complete and ready for OPSC processing, consult the OPSC Web site at www.dgs.ca.gov/opsc.

## SPECIFIC INSTRUCTIONS

### PART I - Classroom Inventory

Indicate if this request is for a new or adjusted Existing School Building Capacity determination. The School District must first prepare a gross classroom inventory and make adjustment to the inventory pursuant to Sections 1859.31 and 1859.32. Contact the OPSC Web site at www.dgs.ca.gov/opsc for an EXCEL worksheet for preparation of this inventory. To assure timely processing of your Application, School Districts must provide drawing(s) of each school site within the School District, the HSAA or Super HSAA with the eligibility request to the OPSC (if not previously submitted to the OPSC). The drawing(s) must identify all Permanent and Portable Classrooms and the specific reason why any Classroom was excluded from the inventory pursuant to Section 1859.32.

Once the classroom inventory has been prepared, identify the Classrooms in that inventory as follows:

Lines 1-6, report those Classrooms included in the inventory that meet the definition of portable as provided by subdivision (k) of Education Code Section 17070.15 as follows:

1. Leased under the provisions of the State Relocatable Program. This includes portables approved for purchase, but with outstanding payments.*
2. Leased or lease-purchased for less than five years. Include Interim Housing portables lease-purchased for less than five years.
3. Leased for Interim Housing purposes for less than five years.**
4. Leased for Interim Housing for five years or more.**
5. Leased or lease-purchased for five years or more. Include Interim Housing portables lease-purchased for five years or more.
6. Owned, including those acquired under the State Relocatable Program (i.e. no outstanding payments). Include Interim Housing portables owned.
7. Report the remaining Classrooms in the inventory that do not meet the "Portable" definition that were reported on lines 1-6.

* State Relocatable Classrooms approved for purchase by the Board shall be deemed owned by the School District when the final lease payment is made to the Board, otherwise it is deemed to be leased, not lease-purchased.

**Interim Housing is defined as temporary Classrooms used for Modernization, therefore only portables leased may be considered interim. Lease-purchase agreements are not acceptable.

When reporting Classrooms, identify each Classroom based on its most typical use for grades TK-6, 7-8, 9-12 or Non-Severely Disabled Individuals with Exceptional Needs (non-severe) and Severely Disabled Individuals with Exceptional Needs (severe). If this request is to adjust the inventory for non-severe or severe pupil loading, the total Classrooms reported must be equal to the Classrooms reported at the time of the School District request for initial determination of Existing School Building Capacity. In no event may the number of Classrooms reported for non-severe or severe pupils exceed the number of Classrooms needed to house the projected number of non-severe and severe pupils shown on the Form SAB 50-01 using loading standards of 13 pupils for non-severe and 9 pupils for severe Classrooms.

Continuation high classrooms must be counted as 9-12 teaching stations.

### PART II - Available Classrooms

Once all Classrooms have been identified and reported as either permanent or portable in Part I, the School District may use one of two options for determining the final count of available Classrooms which will be used to calculate the "Existing School Building Capacity" of the School District, the HSAA or Super HSAA.

**OPTION A**

Report the Classrooms in Part I as reported on lines 4, 5, 6 and 7. Enter the totals on line e for grades TK-6, 7-8, 9-12, non-severe or severe.

**OPTION B**

a. Enter the totals of all Classrooms reported in Part I, line 8 as either TK-6, 7-8, 9-12, non-severe or severe.
b. Enter the total number of all Portable Classrooms reported in Part I, lines 1, 2, 5 and 6.
c. In the total column, report 25 percent of the total Permanent Classrooms reported in Part I, line 7. Round up.
d. Subtract the total of line c from the total of line b and assign the total portables as either TK-6, 7-8, or 9-12, non-severe or severe. Assignment of Classrooms must be proportionate to the Portable Classrooms reported on lines 1, 2, 5, and 6 of Part I for each grade group. Classrooms assigned at a grade group cannot exceed the Classrooms reported for that grade group on line a.
e. Subtract line d from line a for grades TK-6, 7-8, 9-12, non-severe or severe.

Unless specifically requested by the School District, the OPSC will use the "total" of Option A or Option B that minimizes the Existing School Building Capacity of the School District, the HSAA or Super HSAA.

**Part III - Determination of Existing School Building Capacity**

1. Classroom capacity - After determining the lesser of the totals on line e of Option A or Option B in Part II, multiply the TK-6 Classroom total by 25, the 7-8 and 9-12 Classroom totals by 27, the non-severe Classrooms by 13 and the severe Classrooms by 9, for the option selected.

2. Enter one of the following:
   - 6 percent of the TK-6 pupil capacity as reported on line 1, and 6 percent of the TK-6 non-severe and severe classroom capacity for elementary and unified districts or elementary and unified districts filing on a HSAA or Super HSAA. The TK-6 non-severe and severe classroom capacity shall be determined by applying a ratio of the TK-6 classroom capacity reported on line 1 to the TK-12 classroom capacity reported on line 1 multiplied by the non-severe and severe classroom capacity reported on line 1~~,~~. U~~u~~nified districts may ~~allocate~~ distribute the 6 percent amount at or between any of the TK-12 grade group~~s~~. For non-severe and severe the 6 percent cannot be allocated across different grade levels and must be reported in its respective category (i.e. 6 percent of the TK-6 non-severe capacity must be reported in the non-severe category in Line 2).
   - Indicate zero (0) if the elementary or unified district meets the Substantial Enrollment Requirement (SER) or the School District qualifies for waiver of the SER authorized by Education Code Sections 17017.6 and 17017.7 (c).
   - Indicate zero (0) if applicant is a High School District.

3. Total Line 1 and Line 2 – Report the totals of grade groups TK-6, 7-8, 9-12, non-severe and severe on line 3. This represents the "Existing S chool Building Capacity" of the School District, the HSAA or Super HSAA.

STATE OF CALIFORNIA
# EXISTING SCHOOL BUILDING CAPACITY
SCHOOL FACILITY PROGRAM
SAB 50-02 (REV 02/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | FIVE DIGIT DISTRICT CODE NUMBER (*see California Public School Directory*) |
|---|---|
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (*if applicable*) |

| **PART I - Classroom Inventory** ☐ NEW ☐ ADJUSTED | TK-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| Line 1. Leased State Relocatable Classrooms | | | | | | 0 |
| Line 2. Portable Classrooms leased less than 5 years | | | | | | 0 |
| Line 3. Interim Housing Portables leased less than 5 years | | | | | | 0 |
| Line 4. Interim Housing Portables leased at least 5 years | | | | | | 0 |
| Line 5. Portable Classrooms leased at least 5 years | | | | | | 0 |
| Line 6. Portable Classrooms owned by School District | | | | | | 0 |
| Line 7. Permanent Classrooms | | | | | | 0 |
| Line 8. Total (Lines 1 through 7) | 0 | 0 | 0 | 0 | 0 | 0 |

| **PART II - Available Classrooms** | TK-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| Option A. | | | | | | |
| a. Part I, line 4 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Part I, line 5 | 0 | 0 | 0 | 0 | 0 | 0 |
| c. Part I, line 6 | 0 | 0 | 0 | 0 | 0 | 0 |
| d. Part I, line 7 | 0 | 0 | 0 | 0 | 0 | 0 |
| e. Total (a, b, c, & d) | 0 | 0 | 0 | 0 | 0 | 0 |

| Option B. | TK-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| a. Part I, line 8 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Part I, lines 1, 2, 5 and 6 (total only) | | | | | | 0 |
| c. 25 percent of Part I, line 7 (total only) | | | | | | |
| d. Subtract c from b (enter 0 if negative) | | | | | | |
| e. Total (a minus d) | | | | | | |

| **PART III - Determination of Existing School Building Capacity** | TK-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|
| Line 1. Classroom capacity | | | | | |
| Line 2. SER adjustment | | | | | |
| Line 3. Total of lines 1 and 2 | 0 | 0 | 0 | 0 | 0 |

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am designated as an authorized District Representative by the governing board of the School District; and,
- This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC). In the event a conflict should exist, then the language in the OPSC form will prevail.

| SIGNATURE OF DISTRICT REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE) | E-MAIL ADDRESS | TELEPHONE |

STATE OF CALIFORNIA
**APPLICATION FOR FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV ~~10/26~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

If this Application is submitted when there is Insufficient Bond Authority, as defined in Regulation Section 1859.2, the School District must adopt and submit a school board resolution, pursuant to Regulation Section 1859.95.1. For information regarding remaining bond authority, contact the Office of Public School Construction (OPSC) prior to submittal of this Application.

If not previously submitted, a School District may file an Application for Modernization funding by use of this form concurrently with a determination of or an adjustment to the School District's Modernization Eligibility. The School District must submit a determination of or an adjustment to the School District's new construction baseline eligibility upon request, as described in Regulation Sections 1859.51 or 1859.70, as applicable. The Board will only provide new construction funding if this form is submitted prior to the date of occupancy of any classrooms included in the construction contract. If the School District has a pending reorganization election that will result in the loss of eligibility for the proposed project, the School District must submit an adjustment to the School District's new construction baseline eligibility as required in Section 1859.51 upon request. This may be accomplished by completion and submittal of Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 for the current enrollment year. Failure to submit the requested Forms may result in OPSC returning the funding Application to the School District unprocessed.

For purposes of Education Code Section 17073.25, the California Department of Education (CDE) is permitted to file Modernization Applications on behalf of the California Schools for the Deaf and Blind.

Requests for funding may be made as follows:

1. A separate Apportionment for site acquisition for a new construction project for environmental hardship pursuant to Section 1859.75.1. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from ~~the~~ CDE.
   - Preliminary appraisal of property.
   - Approval letter from the Department of Toxic Substances Control.
2. A separate Apportionment for site acquisition and/or design costs for a new construction project pursuant to Section 1859.81.1. This Apportionment is available only to School Districts that meet the financial hardship criteria in Section 1859.81. School Districts may apply for a separate Apportionment for the design and for site acquisition on the same project. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from ~~the~~ CDE (site Apportionment only).
   - Preliminary appraisal of property (site Apportionment only).
3. A separate Apportionment for district-owned site acquisition cost pursuant to Section 1859.81.2. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Site approval letter from ~~the~~ CDE.
   - Appraisal of district-owned site.
   - Cost benefit analysis as prescribed in Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.
4. A separate Apportionment for design cost for a Modernization project pursuant to Section 1859.81.1. This Apportionment is available only to School Districts that meet the financial hardship criteria in Section 1859.81. For purposes of this Apportionment, the Form SAB 50-03 must accompany this form (if not previously submitted).
5. A New Construction Adjusted Grant pursuant to Section 1859.70 or 1859.180. If the funding request includes site acquisition, the proposed site must either be owned by the School District, in escrow, or the School District has filed condemnation proceedings and received an order of possession of the site. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03.
   - Site/plan approval letter from ~~the~~ CDE.
   - Appraisal of property if requesting site acquisition funds.
   - Plans and specifications (P&S) for the project that were approved by ~~the~~ DSA. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
   - Cost estimate of proposed site development, if requesting site development funding.
   - If this request is pursuant to Section 1859.77.2 and the School District's housing plan is other than those listed in the certification section of this form, a copy of the school board resolution and the approved housing plan.
   - If the site Apportionment is requested pursuant to Regulation Section 1859.74.5, a cost benefit analysis as prescribed in Regulation Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.
   - If this request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, a justification of how the project relieves overcrowding, including but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or bussing in excess of 40 minutes.
   - Written confirmation from the School District's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.
6. For purposes of the Overcrowding Relief Grant (ORG), School Districts must submit the Overcrowding Relief Grant District-Wide Eligibility Determination (Form SAB 50-11) prior to the submittal of this funding Application. In addition, School Districts must have had ~~the~~ CDE deem the site eligible for the ORG (pursuant to Section 1859.181) prior to the submittal of this Application. For purposes of this Apportionment, the following documents must be submitted with this form as well as the documents listed in section 5 above:
   - Overcrowding Relief Grant Eligibility Determination Form approved by ~~the~~ CDE.
   - Copies of the supporting documentation provided to ~~the~~ CDE when determining the density of the site, including the site diagram.

   The School District is not required to submit its current CBEDS enrollment data.
7. Modernization Adjusted Grant pursuant to Section 1859.70. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-03 (if not previously submitted).

- P&S for the project that were approved by ~~the~~ DSA.
- If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.83(f), the DSA-approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.
- DSA approval letter for elevator to meet access compliance, if funding is requested.
- Cost estimate of the proposed site development necessary for the Reconfiguration of an existing high school.
- Plan approval letter from ~~the~~ CDE.
- Districtwide enrollment data on Form SAB 50-01 when requesting project assistance (if not previously submitted).
- If the request includes funding for 50 year old permanent buildings pursuant to Section 1859.78.6, a site diagram identifying all buildings to be modernized in the project. The diagram must specify those buildings that are at least 50 years old.
- Written confirmation from the School District's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.
- For requests to replace 75 Years or Older Building(s) per Section 1859.78.7.1, the School District must submit the following:
  - A completed *75 Years or Older Building Cost Estimate and Cost/Benefit Analysis* (Form SAB 57-75).
  - A copy of the demolition plans, or other supporting documentation, that demonstrate the demolition of the qualifying 75 Years or Older Building(s).
  - A detailed cost estimate that delineates the cost associated with the work to demolish and replace the qualifying 75 Years or Older Building(s), inclusive of the allowable site development costs per Section 1859.78.7.1, apart from the other Modernization work in the DSA-approved plans.
- If the request includes funding for the construction of a Minimum Essential Facility (MEF) per Section 1859.78.9.1, or a Transitional Kindergarten classroom(s) per Section 1859.78.9.2, the School District must submit a detailed cost estimate that delineates the cost associated with the work for the qualifying facility(s) in the DSA-approved plans apart from the other Modernization work in the DSA-approved plans.

8. Final Charter School Apportionment for Charter School Facilities Rehabilitation pursuant to Section 1859.167.1. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):

   - P&S for the project that were approved by DSA.
   - If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.167.3(d), the DSA-approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.
   - DSA approval letter for elevator to meet access compliance, if funding is requested.
   - High performance incentive (HPI) scorecard from DSA.
   - Plan approval letter from ~~the~~ CDE.
   - Construction cost estimate signed by the architect of record or design professional.
   - Determination of financial soundness from the California School Finance Authority (CSFA).
   - Written confirmation from the applicant's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

9. If the Application includes a request for Financial Hardship, the School District must comply with the requirements of Section 1859.81.

   - If the Application is submitted when there is Insufficient Bond Authority, as defined in Section 1859.2, the School District must adopt a school board resolution pursuant to Section 1859.95.1(b).

If the School District is requesting New Construction funding after the initial baseline eligibility was approved by the Board and the School District's current CBEDS enrollment reporting year is later than the enrollment reporting year used to determine the School District's baseline eligibility or adjusted eligibility, the School District must complete a new Form SAB 50-01 based on the current year CBEDS enrollment data, and submit it to the OPSC with this form. In addition, if the School District's request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, the School District must update the Alternative Enrollment Projection to correspond with the CBEDS enrollment data for the current year. A Small School District with 2,500 or less enrollment as defined in Section 1859.2 will not have its eligibility reduced for a period of five years from the date the Small School District's baseline eligibility was approved by the Board as a result of reduction in projected enrollment.

For a list of the documents that must be submitted in order for the OPSC to deem a funding request for new construction or Modernization complete and ready for OPSC processing, consult the SFP handbook and other information located on the OPSC Web site at www.dgs.ca.gov/opsc.

For purposes of completing this form for a Final Charter School Apportionment, a charter school shall be treated as a School District.

10. For Hybrid Applications as defined in Section 1859.2. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):

    - Form SAB 50-01, Form SAB 50-02, Form SAB 50-03 (if not previously submitted)
    - All applicable Plans & Specifications for the project that were approved by DSA
    - Final Plan Approval Letter(s) from DSA
    - Final Plan Approval Letter(s) from CDE
    - Cost Estimate, contract(s), or Notice of Award(s) prorated according to the delineation of scope in all related Hybrid Applications, with an explanation of the proration methodology
    - District certification that the demolition of spaces, utilized for like-kind replacement, will be completed by the time of the Notice of Completion.
    - District certification of Hybrid Applications submitted or to be submitted that identifies all related Hybrid Applications, either by listing application number(s) if known, or by listing the intended SAB-Administered Program, and that includes clear delineation of scope attributable to each application.
    - District certification that funds for this Hybrid Application will be used exclusively for this Hybrid Application, and the funds related to the other Hybrid Application(s) will be used exclusively for the applicable scope of work identified in the other Hybrid Application(s), and District acknowledgment that expenditures will be tracked and reported separately according to the cost proration.

## SPECIFIC INSTRUCTIONS

The School District must assign a Project Tracking Number (PTN) to this project. The same PTN is used by ~~the~~ OPSC, ~~the~~ DSA and ~~the~~ CDE for all project applications submitted to those agencies to track a particular project through the entire state application review process. If the School District has already assigned a PTN to this project by prior submittal of the P&S to either ~~the~~ DSA or ~~the~~ CDE for approval, enter that

PTN for this Application submittal. If no PTN has been previously assigned for this project, a PTN may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc "PT Number Generator."

**1. Type of Application**

Check the appropriate box that indicates the type of School Facility Program (SFP) grant the School District is requesting for purposes of new construction, Modernization, a separate design and/or site Apportionment, site Apportionment as an environmental hardship or New Construction (Final Apportionment). If the Application is for the Modernization of school facilities and includes facilities that are eligible for an additional Apportionment pursuant to Section 1859.78.8, include a site diagram with this Application that specifies the age of each facility eligible for Modernization. The diagram should also indicate the date of its original DSA plan approval and the date the facility received its prior Modernization Apportionment. If known include the project modernization number on the diagram. If the Application is for Modernization of a California School for the Deaf or Blind, ~~the~~ CDE shall check the box identified as Modernization of California Schools for the Deaf/Blind. If the request is for a separate design Apportionment, ~~the~~ CDE shall check the appropriate box. If the eligibility for this project was established as a result of a health and safety threat pursuant to Section 1859.82.1, or a seismic replacement or seismic rehabilitation for the Most Vulnerable Category 2 Buildings pursuant to Section 1859.82.2, and/or the request is for a conceptual approval for a Facility Hardship Application pursuant to Section 1859.82.3(a) or a Seismic Mitigation Program Application pursuant to Section 1859.82.3(b), check the appropriate box(es).

If this request is for an addition to an existing site and advance funding for the evaluation and RA costs, check the appropriate box and refer to Section 1859.74.4.

If this request is for an Overcrowding Relief Grant, check the New Construction (Overcrowding Relief Grant) box.

If this request is to convert a Preliminary Apportionment or a Preliminary Charter School Apportionment to a Final Apportionment, check the New Construction Final Apportionment, New Construction Final Charter School Apportionment or the Rehabilitation Final Charter School Apportionment box, as appropriate.

If the School District is requesting a separate site and/or design Apportionment, complete boxes 2a, 3, 4, the site acquisition data in box 5 (d and e), and boxes 13, 14, 15, 16, and 25 only.

**2. Type of Project**

a. Select the type of project that best represents this Application request and enter the total number of Pupils assigned to the project for each grade group. Include Pupils to be housed in a new or replacement school authorized by Section 1859.82 (a). The amount entered cannot exceed the School District's baseline eligibility determined on Form SAB 50-03 and will be the basis for the amount of the new construction or Modernization Grants provided for the project.

   If this request is for a Final Apportionment, the Pupils assigned to the project must be at least 75 percent, but not more than 100 percent, of the Pupils that received the Preliminary Apportionment. Refer to Section 1859.147.

   For ORG projects, the amount entered cannot exceed the Overcrowding Relief Pupil Eligibility (pursuant to Section 1859.182 and 1859.183) as reflected in the total number of eligible Pupils determined by the Form SAB 50-11 or the CDE Overcrowding Relief Grant Eligibility Determination form.

   For Charter School Facilities Program Rehabilitation, leave the number of Pupils blank.

b. Check the box if the project is eligible for funding for 50 year or older permanent buildings and report, at the option of the School District:

   - The total number of eligible classrooms or the total eligible Square Footage building area at the site. Refer to Section 1859.78.6(b)(1)(A) or (b)(2)(A).
   - The total number of permanent classrooms or the total permanent Square Footage building area that is at least 50 years old and not been previously modernized with state funds. Refer to Section 1859.78.6(b)(1)(B) or (b)(2)(B).
   - Enter the greater percentage as calculated under Regulation Section 1859.78.6(b)(1)(C) or Regulation Section 1859.78.6(b)(2)(C).
   - If this project includes eligible 50 year or older Pupil grants, enter the appropriate number assigned to the project for each grade group. The number of Pupils entered cannot exceed the cumulative number of 50 year or older permanent buildings Pupil grants requested for all Modernization funding Applications for the site as determined by using the percentage factor above.

c. If this request includes Pupil grants generated by an Alternative Enrollment Projection Method, enter the number of Pupils by grade level.

d. Check the box if the project is eligible for funding for 75 Years or Older Buildings and report the following, if applicable:
   - The total number of eligible classrooms and/or the total eligible square footage building area being demolished. Refer to Section 1859.78.7.1.
   - The total number of eligible classrooms and/or the total eligible square footage building area being constructed. Refer to Section 1859.78.7.1.
   - Enter the appropriate number assigned to the project for each grade group. The number of Pupils entered cannot exceed the cumulative number of Pupil grants requested in Section 2a. and determined by using the percentage factor above.

e. Indicate if this request is for funding of a 6–8 school and/or an Alternative Education School.

f. Check the applicable box if the School District is requesting additional Pupil grants assigned to the project that exceed the capacity of the project or if the Pupils assigned represent eligibility determined at another grade level and check the appropriate box to indicate under which regulation the School District is applying. The Pupil capacity of the project may be determined by multiplying the classrooms reported in box 3 by 25 for TK–6; 27 for 7–8, 9–12 grades; 13 for Non-Severely Disabled Individuals with Exceptional Needs (non-severe) and 9 for Severely Disabled Individuals with Exceptional Needs (severe).

g. Enter the Square Footage of the non-toilet area and toilet area contained in the Charter School Facilities Program Rehabilitation project.

h. Indicate the site scenario that best represents the project request.

i. For ORG projects, the School District must provide the following information in the space provided:
   - Name of the eligible school site(s) where portables will be replaced in this project
   - Number of portables being replaced at each school site
   - Number of site specific eligible Pupils being requested for this project for each school site. The total number of site specific eligible Pupils assigned to this project must equal the total number of Pupils in Section 2a.

**3. Number of Classrooms**

Enter the:

- Number of classrooms as shown on the plans and specifications (P&S). If there was demolition at the site, report the net increase in the number of classrooms showing in the P&S.

- Master plan site size, as recommended by the California Department of Education.
- Recommended site size, as determined by the California Department of Education.
- Existing Useable Acres already owned at that location (if any).
- Proposed Useable Acres that was/will be purchased as part of the Application (if any).

**4. Financial Hardship Request**

Check the appropriate box(es) if the School District is requesting Financial Hardship assistance because it is unable to meet its matching share requirement.

- If the Application includes a request for Financial Hardship, the School District must comply with the requirements of Section 1859.81.
- If there is Insufficient Bond Authority for the type of Application, check the second box and attach a school board resolution pursuant to Section 1859.95.1(b).

**5. New Construction Additional Grant Request**

Check the appropriate box(es) if the School District requests an augmentation to the New Construction Grant for "additional" grants for the items listed. Refer to Sections 1859.72 through 1859.76 for eligibility criteria. Enter the:

a. Therapy area in square feet as provided in Section 1859.72.

b. Multilevel classrooms in the P&S pursuant to Section 1859.73.

c. Check the box if the School District is requesting project assistance pursuant to Section 1859.73.1. If the School District has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.

d. If the project the School District is requesting SFP funding for does not require an RA, refer to Section 1859.74. If a RA is required on a site that is not leased or an addition to an existing site, refer to Section 1859.74.2. If RAs are required on a leased site or an addition to an existing site, refer to Sections 1859.74.3 or 1859.74.4, respectively. The limitation of 50 percent may be exceeded when unforeseen circumstances exist, ~~the~~ CDE determines that the site is the best available site, and substantiation that the costs are the minimum required to complete the evaluation and RA.

1) Enter 50 percent of the actual cost.

2) Enter 50 percent of the appraised value of the site. If the request is made pursuant to Regulation Section 1859.74.5, enter 50 percent of the appraised value.

3) Enter 50 percent of the allowable relocation cost.

4) Enter two percent of the lesser of the actual cost or appraised value of the site (minimum $25,000).

5) Enter 50 percent of the Department of Toxic Substances Control (DTSC) fee for review and approval of the phase one environmental site assessment and preliminary endangerment assessment reports. Refer to Sections 1859.74, 1859.74.1, 1859.74.5, 1859.75, 1859.75.1 and 1859.81.1.

A project that received site acquisition funds under the Lease-Purchase Program (LPP) as a priority two project is not eligible for site acquisition funds under the SFP. A district-owned site acquired with LPP, SFP or Proposition 1A funds is not eligible for funding under Regulation Section 1859.74.5.

e. Enter 50 percent of the amount allowable for hazardous materials/waste removal and/or remediation for the site acquired pursuant to Sections 1859.74.2, 1859.74.3, 1859.74.4, 1859.75.1 or 1859.81.1. If an RA is required, check the box.

f. Enter 50 percent of eligible service-site development, off-site development including pedestrian safety paths and utilities costs allowed pursuant to Section 1859.76. Attach cost estimates of the proposed site development work which shall be supported and justified in the P&S. All cost estimates shall reflect 100 percent of the proposed work.

Check the box if the School District is requesting an Additional Grant for General Site Development pursuant to Section 1859.76

g. If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.71.3(a), enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.71.3(a)(3). If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.71.3(c), enter the Energy Code compliance approach used (Performance Only, Prescriptive Only, Performance/Prescriptive) and the total score that is on the OPSC CA-CHPS Scorecard. A copy of the OPSC CA-CHPS Scorecard must be submitted to OPSC as part of the complete funding request.

h. Check the box(es) if the School District requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.71.2.

i. If the School District is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.71.6 or 1859.77.4, as appropriate, subject to Education Code Section 17070.965.

**6. Modernization Additional Grant Request**

a. Check the box if the School District is requesting project assistance allowance pursuant to Section 1859.78.2. If the School District has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.

b. If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5(a), enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.78.5(a)(3). If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5(c), enter the Energy Code compliance approach used (Performance Only, Prescriptive Only, Performance/Prescriptive) and the total score that is on the OPSC CA-CHPS Scorecard. A copy of the OPSC CA-CHPS Scorecard must be submitted to OPSC as part of the complete funding request.

c. Check the box if the School District requests an additional grant for site development utility cost necessary for the Modernization of 50 years or older permanent building(s). Enter 60 percent of the eligible costs allowable pursuant to Section 1859.78.7(a).

d. Check the box if the School District requests an additional grant for site development utility cost necessary for the replacement of a 75 Years or Older Building, if not already provided under the provisions pursuant to Section 1859.78.7(a). Enter 60 percent of the eligible costs allowable.

e. Check the box(es) if the School District requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.78.4.

f. If the School District is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.77.4, subject to Education Code Section 17070.965.

g. Check the box if the School District is requesting an Additional Grant for a Minimum Essential Facility pursuant to Regulation Section 1859.78.9.1. Check the box for the type of facility being requested (if the facility is a hybrid facility, select 'Hybrid' and indicate the type of facility on the line provided) and indicate the amount of eligible Toilet and Other square footage being built in the project. Check the appropriate box depending on whether the Minimum

Essential Facility is permanent or portable construction. Check the box if the School District is requesting an additional grant for Site Development pursuant to Regulation Section 1859.78.9.1. At the School District's option, the School District may request 35 percent of the Minimum Essential Facility supplemental grant or enter 60 percent of the amount calculated pursuant to Regulation Section 1859.78.9.1(b)(7) or 1859.78.9.1(c)(7). Applicants who are requesting to convert a Preliminary Small School District Program Apportionment to a Final Small School District Program Apportionment shall use the enrollment determined by Section 1859.157.4(d)(1).

h. 1) Check the box if the School District is requesting an Additional Grant for Transitional Kindergarten classrooms for the construction of a new transitional kindergarten classroom(s) and/or retrofit of an existing school facility to be a transitional kindergarten classroom(s). Check the appropriate boxes if the School District is augmenting the grant with additional supplemental grants respective of the transitional kindergarten classroom project scope. Check the box if the School District is requesting an additional grant for Site Development pursuant to Regulation Section 1859.78.9.2. The School District may choose to request 35 percent of the Transitional Kindergarten supplemental grant, or enter 60 percent of minimum work amount, pursuant to Regulation Section 1859.78.9.2(c)(4) or 1859.78.9.2(c)(5).

h. 2) The information needed to complete this section is based on the latest California Basic Educational Data System (CBEDS) enrollment data. Applications filed on or after November 1st must include the current school year enrollment. Enter the CBEDS enrollment for grades TK-3 at the school site for the current year and the three prior years' TK–3 enrollment, as appropriate. Applicants who are requesting to convert a Preliminary Small School District Program Apportionment to a Final Small School District Program Apportionment shall use the enrollment determined by Section 1859.157.4(d)(2).

Requests for funding shall include the documents as follows:

- Site map that includes labelling of all facilities and their current use, and identifies all classrooms constructed or previously retrofitted to house kindergarten students.
- Narrative that explains the current classroom and facility usage at the site, what the School District plans to do with the project, and the resulting usage at the completion of the project.

i. If the applicant is requesting an Additional Grant for Career Technical Education (CTE) Components pursuant to Section 1859.78.10, enter 60 percent of the costs for the eligible CTE component(s) in the entire Modernization Application.

**7. Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the New Construction or Modernization Grants for an excessive cost hardship for the items listed. Refer to Section 1859.83 for eligibility criteria. Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the School District's option, the School District may request three percent of the Modernization base grant or enter the amount calculated pursuant to Regulation Section 1859.83(f). Attach a copy of the DSA-approved list that shows the minimum work necessary for accessibility requirements.

If the request is for the excessive cost grant for a new Alternative Education school pursuant to Section 1859.83(c)(2) and the School District wishes to request less than the maximum allowance, please submit a letter along with Application indicating the desired amount.

**8. Charter School Facilities Program Rehabilitation – Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**

a. If the applicant is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5(c), enter the Energy Code compliance approach used (Performance Only, Prescriptive Only, Performance/Prescriptive) and the total score that is on the OPSC CA-CHPS Scorecard. A copy of the OPSC CA-CHPS Scorecard must be submitted to OPSC as part of the complete funding request. See Sections 1859.78.5 and 1859.167.1.

b. If the applicant is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.77.4, enter the number of high performance points as prescribed in Section 1859.77.4.

c. If the applicant is requesting an Additional Grant for Career Technical Education (CTE) Components pursuant to Section 1859.78.10, enter 50 percent of the costs for the eligible CTE component(s) in the entire Charter School Facilities Program Rehabilitation Application. See Sections 1859.78.10 and 1859.167.1.

**Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the Charter School Facilities Program Rehabilitation grants for an excessive cost hardship for the items listed. Refer to Section 1859.167.4 for eligibility criteria.

d. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Geographic Location pursuant to Section 1859.167.3(a).

e. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant for a small size project pursuant to Section 1859.167.3(b).

f. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Urban Location, Security Requirements, and Impacted Site pursuant to Section 1859.167.3(c).

g. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to accessibility and fire code requirements pursuant to Section 1859.167.3(d). Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the applicant's option, the applicant may request three percent of the Charter School Facilities Program Rehabilitation Grant or enter 50 percent of the amount calculated pursuant to Regulation Section 1859.167.3(d)(2). Attach a copy of the DSA-approved list that shows the minimum work necessary for accessibility requirements.

**9. Project Priority Funding Order**

Enter the priority order of this project in relation to other new construction Applications submitted by the School District on the same date. If Applications are not received on the same date, the OPSC will assign a higher School District priority to the Application received first. Check the box(es) if the project meets the criteria outlined in Section 1859.92(c)(3), (4) and (6), as appropriate. This information is needed for purposes of priority points.

**10. Hybrid Application Under the SFP**

Indicate if this application is a Hybrid Application as defined in Section 1859.2, that shares or will share the same set(s) of DSA plans and specifications with other SFP funding application(s). If the answer is "yes," the School District must list the applicable Hybrid Application numbers, if known, and submit supporting documentation listed in Section 10 of the General Information section of this Form. Failure to report and provide this information may delay the processing of the application by OPSC.

**11.~~10~~ Prior Approval Under the LPP**

If the project the School District is requesting SFP grants for received a Phase P, S, or C approval under the LPP, report the Application number of that project, regardless if the project actually received funding or was included on an "unfunded" list. Failure to report this information may delay the processing of the Application by the OPSC.

**12.~~11.~~ Prior Apportionment Under the SFP**

If the project received a separate Apportionment under the SFP for either site and/or design, or site environmental hardship, enter the Application number of the project. Failure to report this information may delay the processing of the Application by the OPSC.

**13.~~12.~~ Preliminary Apportionment to a Final Apportionment**

If this request is to convert a Preliminary Apportionment to a Final Apportionment, enter the Application number of the Preliminary Apportionment. Failure to report this information may delay the processing of the Application by the OPSC.

**14.~~13.~~ Alternative Developer Fee**

The School District must report certain alternative fees collected pursuant to Government Code Section 65995.7, as of the date of Application submittal to the OPSC. Refer to Section 1859.77 for details. School Districts are advised that the OPSC may perform an audit of the developer fees collected prior to Application approval by the Board.

**15.~~14.~~ Adjustment to New Construction Baseline Eligibility**

Pursuant to Section 1859.51 certain adjustments to the School District's new construction baseline eligibility must be made each time a School District submits Form SAB 50-04, to the OPSC for SFP new construction or Modernization Grants. These adjustments are made by the OPSC based on information reported by the School District on this form.

a. Report all classroom(s) provided after the School District submitted its request for determination of its new construction baseline eligibility for the grades shown, or indicate N/A if there are none. Refer to Section 1859.51(i).

   In the additional classroom column, indicate the number of additional net classrooms provided if not previously reported.

   In the replacement classroom column, indicate the number of classrooms that were included in the determination of the School District's New Construction Eligibility pursuant to Education Code Section 17071.75 but replaced in a locally funded project.

   Enter the date the initial construction contract was signed for additional or replacement classrooms.

**16.~~15~~ Pending Reorganization Election**

Complete only for new construction projects. Indicate if there is a pending reorganization election that will result in a loss of eligibility for this project. If the answer is "yes", the School District must complete Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03, to adjust the School District's new construction baseline eligibility as a result of the reorganization and submit them with this form.

**17.~~16.~~ Joint-Use Facility/Leased Property**

Check the box if:

a. The facilities to be constructed/modernized as part of this project will be for joint use by other governmental agencies.
b. The new construction or modernization grants will be used for facilities located or to be located on leased property.

**18.~~17.~~ Project Progress Dates**

c. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. If a construction contract is executed on or after August 22, 2022, that includes modular construction procured via piggyback contract, the application is not eligible for funding and will be returned to the School District unprocessed. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
d. Enter the issue date(s) for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.
e. If a construction contract was awarded prior to January 1, 2012, check the appropriate box to indicate whether or not the School District has initiated and enforced a Labor Compliance Program (LCP) approved by the Department of Industrial Relations (DIR) pursuant to Labor Code Section 1771.7 for this project.

**19.~~18.~~ Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- DIR Public Works administration and enforcement
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**20.~~19.~~Construction Delivery Method**

Check the box that best represents the construction delivery method that the School District has or will use for this project, if known. If a construction contract is executed on or after August 22, 2022, that includes modular construction procured via piggyback contract, the application is not eligible for funding and will be returned to the School District unprocessed.

**21.~~20.~~Career Technical Education Funds Request**

Indicate if Career Technical Education (CTE) funds will be requested for classroom(s) included in the plans and specifications for this project pursuant to Section 1859.193. If "Yes", enter the number of CTE classroom(s) shown on the P&S.

**22.~~21.~~ Overcrowding Relief Grant Narrative**

The School District must either provide an explanation in the space provided or attach a letter signed by the district representative detailing how this project will relieve overcrowding.

**23.~~22.~~Local Funding Adjustment Grant**

Enter the following:

a. The School District's total assessed valuation, pursuant to Section 1859.70.5(a)(1). The School District must provide a letter from the county auditor-controller that certifies the School District's total assessed valuation.
b. The School District's gross bonding capacity, rounded to the nearest whole dollar. To calculate this, take the total assessed valuation and multiply that by 1.25% for non-unified School Districts or 2.5% for unified School District, rounded to two decimal places.
c. The School District's unduplicated Pupil percentage as determined for purposes of the local control funding formula pursuant to Education Code Section 42238.02, rounded to two decimal places.

d. The School District's enrollment, pursuant to Section 1859.70.5(a)(3) based on the latest California Basic Educational Data System (CBEDS) enrollment data as it would have been reported using the criteria in Parts A, C and D of the Form SAB 50-01. Applications filed on or after November 1 must include the current school year enrollment.

e. Check Yes or No to indicate whether the project includes the use of a Project Labor Agreement for this Application. If the School District indicates it intends to have a Project Labor Agreement, but does not yet, it will be audited for compliance and the funding will be adjusted accordingly if it does not have a Project Labor Agreement.

**24.~~23.~~ Architect of Record ~~or,~~ Licensed Architect, or District Representative Certification**

The architect of record ~~or,~~ the licensed architect, or the District Representative if the signatures of the aforementioned are unobtainable, must complete this section.

If the District Representative completes this section, the following supporting document must be submitted with this form:

- Brief narrative explanation of why the district signed in lieu of the Architect of Record or Licensed Architect

**25.~~24.~~ Architect of Record ~~or,~~ Design Professional, or District Representative Certification**

The architect of record ~~or,~~ the appropriate design professional, or the District Representative if the signatures of the persons aforementioned are unobtainable, must complete this section.

If the District Representative completes this section, the following supporting document must be submitted with this form:

- Brief narrative explanation of why the district signed in lieu of the Architect of Record or Design Professional

**26.~~25.~~ Certification**

The district representative must complete this section. For additional information regarding district certifications, refer to the SFP handbook located on the OPSC web site at www.dgs.ca.gov/opsc.

STATE OF CALIFORNIA
**APPLICATION FOR FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV ~~10/26~~XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



The School District named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code and the Regulations thereto.

| SCHOOL DISTRICT | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | DISTRICT REPRESENTATIVE'S E-MAIL ADDRESS | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (IF APPLICABLE) |

**1. Type of Application—Check Only One**

- ☐ New Construction
- ☐ New Construction (Final Apportionment)
- ☐ New Construction (Final Charter School Apportionment)
- ☐ New Construction (Overcrowding Relief Grant)
- ☐ Rehabilitation (Final Charter School Apportionment)
- ☐ Modernization
- ☐ Modernization of California Schools for Deaf/Blind
- ☐ Facility Hardship [Section 1859.82.1]
  - ☐ Conceptual Approval [Section 1859.82.3(a)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Rehabilitation Costs: $_____
- ☐ Seismic Mitigation [Section 1859.82.2]
  - ☐ Conceptual Approval [Section 1859.82.3(b)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Seismic Rehabilitation Grant: $_____

**Separate Apportionment**

- ☐ Site Only—New Construction [Section 1859.81.1]
- ☐ Site Only (District owned)—New Construction [Section 1859.81.2]
- ☐ Site Only—Environmental Hardship [Section 1859.75.1]
- ☐ Design Only—New Construction [Section 1859.81.1]
- ☐ Design Only—New Construction with High Performance
- ☐ Design Only—Modernization
- ☐ Design Only—Modernization with High Performance
- ☐ Design Only—Modernization of California Schools for Deaf/Blind
- ☐ Design Only—Facility Hardship [Section 1859.82.1]
- ☐ Design Only—Seismic Mitigation [Section 1859.82.2]
- ☐ Advance Funding for Evaluation and RA

**2. Type of Project**

a. ☐ Elementary School
☐ Middle School
☐ High School

**Total Pupils Assigned:**
K–6: _____
7–8: _____
9–12: _____
Non-Severe: _____
Severe: _____

b. ☐ 50 Years or Older Building Funding (Modernization Only)
Total Eligible Classrooms/Square Footage: _____
Classroom/Square Footage at Least 50 Years Old: _____
Ratio of 50 Years Old Classrooms/Square Footage: _____ %

From 2a above, how many are 50 Year or Older Pupil Grants?
TK–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

c. Included in 2a above, how many Pupils are generated by the Alternative Enrollment Projection? (New Construction Only)
TK–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

d. If the request is to replace 75 Years or Older Facilities (Modernization Only)
Number of existing classrooms being demolished _____
The total square footage of non-classroom space being demolished _____
The number of classrooms being constructed _____
The total square footage of non-classroom space being constructed _____
From 2a above, how many are 75 Years or Older Pupil Grants?
TK–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

e. Is this a 6–8 school? ☐ Yes ☐ No
If you answered yes, how many TK–6 Pupils reported above are sixth graders? _____
Is this an Alternative Education School? ☐ Yes ☐ No

f. Is this a use of grant request pursuant to Section 1859.77.2? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.2(c)? ☐ Yes ☐ No
If yes, enter date of successful bond election: _____
Is this a use of grant request pursuant to Section 1859.77.3? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.3(c)? ☐ Yes ☐ No
If yes, enter date of successful bond election: _____

g. Charter School Facilities Program Rehabilitation Request:
Toilets (sq. ft.) _____
Other (sq. ft.) _____

h. Project to be located on:

- ☐ Leased Site
- ☐ New Site
- ☐ Existing Site with Additional Acreage Acquired
- ☐ Existing Site with No Additional Acreage Acquired

i. ORG Projects Only

| NAME OF ELIGIBLE SCHOOLSITE(S) | NUMBER OF PORTABLES BEINGREPLACED | NUMBER OF SITE SPECIFIC ELIGIBLE PUPILS BEING REQUESTED |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | **Total** | |

**3. Number of Classrooms:** _____
Master Plan Acreage Site Size (Useable): _____
Recommended Site Size (Useable): _____
Existing Acres (Useable): _____
Proposed Acres (Useable): _____

**4. Type of Financial Hardship Request**
☐ Submittal pending OPSC approval pursuant to Section 1859.81(h)
☐ Submittal with school board resolution, pursuant to Section 1859.95.1
(Insufficient Bond Authority)

**5. New Construction Additional Grant Request—New Construction Only**
a. Therapy: Toilets (sq. ft.) _____
Other (sq. ft.) _____
b. Multilevel Construction (CRS): _____
c. ☐ Project Assistance
d. Site Acquisition:
(1) 50 percent Actual Cost: $_____
(2) 50 percent Appraised Value: $_____
(3) 50 percent Relocation Cost: $_____
(4) 2 percent (min. $25,000): $_____
(5) 50 percent DTSC Fee: $_____
e. 50 percent hazardous waste removal: $_____
☐ Response Action (RA)
f. Site Development
☐ 50 percent Service-Site: $_____
☐ 50 percent Off-Site: $_____
☐ 50 percent Utilities: $_____
☐ General Site
g. ☐ Percent Above Energy Efficiency for each building: _____
Energy Code Compliance Approach Used (select one):
☐ Prescriptive Only
☐ Prescriptive/Performance
☐ Performance Only (with the exception of mandatory prescriptive measures)
OPSC CA-CHPS Score (Indicate Points): _____
h. ☐ Automatic Fire Detection/Alarm System
☐ Automatic Sprinkler System
i. ☐ High Performance Incentive (Indicate Points): _____

**6. Modernization Additional Grant Request**
a. ☐ Project Assistance
b. ☐ Percent Above Energy Efficiency for each building: _____
Energy Code Compliance Approach Used (select one):
☐ Prescriptive Only
☐ Prescriptive/Performance
☐ Performance Only (with the exception of mandatory prescriptive measures)
OPSC CA-CHPS Score (Indicate Points): _____
c. ☐ Site Development—60 percent utilities: $_____
d. ☐ Site Development----75 Years or Older: $_____
e. ☐ Automatic Fire Detection/Alarm System
f. ☐ High Performance Incentive (Indicate Points): _____
g. ☐ Minimum Essential Facility
☐ Multipurpose
☐ Gymnasium
☐ Library
☐ Kitchen
☐ Hybrid: _____
Toilet (sq. ft.): _____
Other (sq. ft.): _____
Construction Type
☐ Permanent
☐ Portable
☐ Site Development pursuant to Section 1859.78.9.1
☐ 35 percent of supplemental grant; or,
☐ 60 percent of minimum work $_____
h. 1) Transitional Kindergarten Classroom(s)
☐ New Construction
Number of Classroom(s): _____
☐ Automatic Fire Detection/Alarm System
☐ Automatic Sprinkler System
☐ Multilevel Classrooms(s) Construction: _____
☐ Retrofit
Number of Classroom(s): _____
☐ Automatic Fire Detection/Alarm System
☐ 50-year-old utilities
☐ Site Development pursuant to Section 1859.78.9.2
☐ 35 percent of supplemental grant; or,
☐ 60 percent of minimum work $_____
h. 2) Enrollment Data for Site

| Grade | 3rd Prev. / | 2nd Prev. / | Previous / | Current / |
|---|---|---|---|---|
| TK | | | | |
| K | | | | |
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| TOTAL | 0 | 0 | 0 | 0 |

i. ☐ Career Technical Education Components – 60 percent: $_____

**7. Excessive Cost Hardship Request**
**New Construction Only**
☐ Geographic Percent Factor: _____ %
☐ New School Project [Section 1859.83(c)(1)]
☐ New School Project [Section 1859.83(c)(2)]
☐ Small Size Project
☐ Urban/Security/Impacted Site;
If a new site, $ _____ per Useable Acre [Section 1859.83(d)(2)(C)]
**Modernization Only**
☐ Geographic Percent Factor: _____ %
☐ Small Size Project
☐ Urban/Security/Impacted site
☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 60 percent of minimum work $_____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**8. Charter School Facilities Program Rehabilitation Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**

a. ☐ Percent Above Energy Efficiency for each building: _____
Energy Code Compliance Approach Used (select one):
☐ Prescriptive Only
☐ Prescriptive/Performance
☐ Performance Only (with the exception of mandatory prescriptive measures)
OPSC CA-CHPS Score (Indicate Points): _____

b. ☐ High Performance Incentive (Indicate Points): _____

c. ☐ Career Technical Education Components – 50 percent: $ _____

**Excessive Cost Hardship Request**

d. ☐ Geographic Percent Factor: _____%

e. ☐ Small Size Project

f. ☐ Urban/Security/Impacted site

g. ☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 50 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**9. Project Priority Funding Order—New Construction Only**

Priority order of this Application in relation to other new construction Applications submitted by the School District at the same time: # _____

Project meets:
☐ Density requirement pursuant to Section 1859.92(c)(3).
☐ Stock plans requirement pursuant to Section 1859.92(c)(4).
☐ Energy efficiency requirement pursuant to Section 1859.92(c)(6).

**10. Hybrid Application Under other SAB-Administered Program(s)**

☐ **Yes** ☐ **No**

If yes, indicate the SAB-Administered Program(s) and application number(s), if known:

_____

_____

**11.~~10.~~ Prior Approval Under the LPP**

New Construction: 22/_____
Modernization: 77/_____

**12.~~11.~~ Prior Apportionment Under the SFP**

Site/Design—New Construction: 50/_____
Design—Modernization: 57/_____

**13.~~12.~~ Preliminary Apportionment to Final Apportionment**

Preliminary Apportionment Application Number: # _____

**14.~~13.~~ Alternative Developer Fee—New Construction Only**

Alternative developer fee collected and reportable pursuant to Regulation Section 1859.77: $ _____

**15.~~14.~~ Adjustment to New Construction Baseline Eligibility**

a. Classroom(s) provided:

| Additional | | Replacement | |
|---|---|---|---|
| TK–6: | _____ | TK–6 | _____ |
| 7–8: | _____ | 7–8 | _____ |
| 9–12: | _____ | 9–12 | _____ |
| Non-Severe: | _____ | Non-Severe: | |
| Severe: | _____ | Severe: | |

Construction Contract(s) for the project signed on:

_____ _____

**16.~~15.~~** Pending Reorganization Election—New Construction Only ☐ Yes ☐ No

**17.~~16~~ Joint-Use Facility/Leased Property**

a. ☐ Joint-Use Facility

b. ☐ Leased Property

**18.~~17.~~ Project Progress Dates**

a. Construction Contract(s) awarded on:
(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

b. Notice(s) to Proceed issued on:

c. If the Construction Contract(s) was awarded prior to January 1, 2012, have you initiated and enforced an LCP approved by the DIR pursuant to Labor Code Section 1771.7 for this project? ☐ Yes ☐ No

**19.~~18.~~ Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which monitoring requirement was or is being used, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement

☐ DIR approved School District LCP

☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**20.~~19.~~ Construction Delivery Method**

☐ Design-Bid-Build
☐ Design-Build
☐ Developer Built~~d~~
☐ Lease Lease-Back
☐ Energy Performance Contract
☐ This project includes or will include piggyback contract(s) as defined in Section 1859.2
☐ Other: _____

**21.~~20.~~ Career Technical Education Funds Request**

Will CTE Funds be requested for classroom(s) included in the plans and specifications for this project? ☐ Yes ☐ No
Number of CTE classroom(s): _____

**22.~~21.~~ Overcrowding Relief Grant Narrative**

_____
_____
_____
_____

**23.~~22.~~ Local Funding Adjustment Grant**

a. Total Assessed Valuation: _____

b. School District's gross bonding capacity, (rounded to the nearest whole dollar): _____

c. School District's unduplicated Pupil percentage, rounded to two decimal places: _____%

d. School District's enrollment: _____

e. Does this project include the use of a Project Labor Agreement? ☐ Yes ☐ No

**24.~~23.~~ Architect of Record ~~or,~~ Licensed Architect, or District Representative Certification**

I certify as the architect of record for the project ~~or,~~ as a licensed architect, or as a District Representative that:

- The P&S for this project were submitted to the OPSC by electronic medium (i.e., CD-ROM, zip disk or diskette) or as an alternative, if the request is for a modernization Grant, the P&S were submitted in hard copy to the OPSC.
- Any portion of the P&S requiring review and approval by the Division of the State Architect (DSA) were approved by ~~the~~ DSA on _____ (enter DSA approval date).
- Any portion of the P&S not requiring review and approval by ~~the~~ DSA meets the requirements of the California Code of Regulations, Title 24, including any access and fire code requirements.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the demolition of more classrooms than those to be constructed in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the construction of more classrooms than those to be demolished in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)

ARCHITECT OF RECORD ~~OR,~~ LICENSED ARCHITECT, OR DISTRICT REPRESENTATIVE (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**25.~~24.~~ Architect of Record ~~or,~~ Design Professional, or District Representative Certification**

I certify as the architect of record for the project ~~or,~~ the appropriate design professional, or as a District Representative that:

- If the request is for a New Construction Grant, not including the ORG, ~~I have developed~~ a cost estimate has been developed of the proposed project which indicates that the estimated construction cost of the work in the P&S including deferred items (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the School District's matching share, less site acquisition costs and the High Performance Base Incentive Grant. This cost estimate does not include site acquisition, planning, tests, inspection, or furniture and equipment and is available at the School District for review by the OPSC.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, ~~I have developed~~ a cost estimate has been developed of the proposed project which indicates that the estimated construction cost of the work in the P&S, including deferred items and interim housing (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the School District's matching share , less the High Performance Base Incentive Grant. This cost estimate does not include planning, tests, inspection or furniture and equipment and is available at the School District for review by the OPSC.
- If the request is for a Modernization Grant and includes replacement of a 75 Years or Older Building(s), the cost estimate must delineate the costs associated with the work for the qualifying facility(s) pursuant to Sections 1859.78.7.1. in the DSA-approved plans apart from the other Modernization work in the DSA-approved plans and indicate that the estimated construction cost of the work in the P&S, including deferred items (if any) relating to the proposed project, is at least 60 percent of that portion of the grant amount provided by the State and the School District's matching share.
- If the request is for a Modernization Grant and includes a Minimum Essential Facility or new or retrofitted Transitional Kindergarten classroom(s), the cost estimate must delineate the costs associated with the work for the qualifying facility(s) pursuant to Sections 1859.78.9.1, or 1859.78.9.2 in the DSA-approved plans apart from the other Modernization work in the DSA-approved plans and indicate that the estimated construction cost of the work in the P&S, including deferred items and interim housing (if any) relating to the proposed project, is at least 60 percent of that portion of the grant amount provided by the State and the School District's matching share.

ARCHITECT OF RECORD ~~OR,~~ DESIGN PROFESSIONAL, OR DISTRICT REPRESENTATIVE (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**26.~~25.~~ Certification**

I certify, as the District Representative, that the information reported on this form, with the exception of items ~~23~~4 and ~~24~~5, unless I have certified to Sections 24 and 25, is true and correct and that:

- I am an authorized representative of the School District as authorized by the governing board of the School District; and,
- A resolution or other appropriate documentation supporting this Application under Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et. seq., of the Education Code was adopted by the School District's governing board or the designee of the Superintendent of Public Instruction on, _____ ;and,
- The School District has established a "Restricted Maintenance Account" for exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); and,
- The School District has considered the feasibility of the joint use of land and facilities with other governmental agencies in order to minimize school facility costs; and,
- If this funding request is for the Modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the School District certifies that (check the applicable box below):
  - ☐ 1. The state Modernization funds will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
  - ☐ 2. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.
- Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program State funds meet the requirements of Section 1859.163.6; and,
- All contracts entered on or after November 4, 1998 for the service of any

architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,

- If this request is for new construction funding, the School District has received approval of the site and the plans from ~~the~~ CDE. Plan approval is not required if request is for separate design Apportionment; and,
- If this request is for Modernization or Charter School Facilities Program Rehabilitation funding, the School District has received approval of the plans for the project from ~~the~~ CDE. Plan approval is not required if request is for separate design Apportionment; and,
- The School District has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This School District has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- The School District matching funds required pursuant to Sections 1859.77.1 or 1859.79 has either been expended by the School District, deposited in the County School Facility Fund or will be expended by the School District prior to the notice of completion for the project; and,
- The School District has received the necessary approval of the plans and specifications from the Division of the State Architect unless the request is for a separate site and/or design Apportionment; and,
- If the School District is requesting site acquisition funds as part of this Application, the School District has complied with Sections 1859.74 through 1859.75.1 as appropriate; and,
- With the exception of an Apportionment made pursuant to Section 1859.75.1, the School District understands that the lack of substantial progress toward increasing the Pupil capacity or renovation of its facilities within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105); and,
- If the Apportionment for this project was made pursuant to Section 1859.75.1, the School District understands that the lack of substantial progress toward increasing the Pupil capacity or renovation of its facilities within 12 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105.1); and,
- The School District understands that funds not released within 18 months of Apportionment shall be rescinded and the Application shall be denied (refer to Section 1859.90); and
- The statements set forth in this Application and supporting documents are true and correct to the best of my knowledge and belief; and,
- All school facilities purchased or newly constructed under the project for use by Pupils who are individuals with exceptional needs, as defined in Education Code Section 56026, shall be designed and located on the school site so as to maximize interaction between those individuals with exceptional needs and other Pupils as appropriate to the needs of both; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The School District understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105, 1859.105.1, 1859.106; and,
- The School District has complied with the provisions of Sections 1859.76 and 1859.79.2 and that the portion of the project funded by the State does not contain work specifically prohibited in those Sections; and,
- If the SFP grants will be used for the construction or Modernization of school facilities on leased land, the School District has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- If the Application contains a "Use of New Construction Grant" request, the School District has adopted a school board resolution and housing plan at a public hearing at a regularly scheduled meeting of the governing board on _____ as specified in Sections 1859.77.2, or 1859.77.3, as appropriate. The School District's approved housing plan is as indicated (check all that apply):
  - ☐ 1. The School District will construct or acquire facilities for housing the Pupils with funding not otherwise available to the SFP as a School District match within five years of project approval by the SAB and the School District must identify the source of the funds. [Applicable for Sections 1859.77.2(a) and (b) and 1859.77.3(a) and (b)]
  - ☐ 2. The School District will utilize higher district loading standards providing the loading standards are within the approved School District's teacher contract and do not exceed 33:1 per classroom. [Applicable for Sections 1859.77.2(a) and (b) and 1859.73(a) and (b)]
  - ☐ 3. The Pupils requested from a different grade level will be housed in classrooms at an existing school in the School District which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project. [Applicable for Sections 1859.77.2(b) and 1859.77.3(b)].
- If the School District requested additional funding for fire code requirements pursuant to Sections 1859.71.2 or 1859.78.4, the School District will include the automatic fire detection/alarm system and/or automatic sprinkler system in the project prior to completion of the project; and,
- The School District has consulted with the career technical advisory committee established pursuant to Education Code Section 8070 and the need for vocational and career technical facilities is being adequately met in accordance with Education Code Sections 51224, 51225.3(b), and 51228(b), and 52336.1; and,
- If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Sections 1859.71.3 or 1859.78.5, the plans and specifications exceed the nonresidential building energy-efficiency standards specified in Part 6 of Title 24 of the California Code of Regulations and the increased costs for the energy efficiency components in the project exceeds the amount of funding otherwise available to the School District; and,
- If this Application is submitted after January 1, 2004 for Modernization funding, the School District has considered the potential for the presence of lead-containing materials in the Modernization project and will follow all relevant federal, state, and local standards for the management of any identified lead; and,
- The School District has initiated and enforced an LCP that has been approved by the DIR, pursuant to Labor Code Section 1771.7, if the project is funded from Propositions 47 or 55 and the Notice to Proceed for the construction phase of the project is issued on or after April 1, 2003 and before January 1, 2012; and,
- The School District has contracted with the DIR for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the School District has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The School District understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- Beginning with the 2005/2006 fiscal year, the School District has complied with Education Code Section 17070.75(e) by establishing a facilities inspection system to ensure that each of its schools is maintained in good repair; and,

- If this Application is submitted pursuant to Section 1859.180, the School District certifies that within six months of occupancy of the permanent classrooms, it will remove the replaced portables from the eligible school site and K–12 grade classroom use with the exception of schools described in Education Code Section 17079.30(c); and,
- The School District has considered the feasibility of using designs and materials for the new construction or Modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the School District is requesting an additional grant for high performance incentive funding, the School District governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- If this Application is submitted when there is Insufficient Bond Authority, the School District has adopted a school board resolution pursuant to Section 1859.95.1; and,
- The School District will comply with all laws pertaining to the construction or Modernization of its school building; and,
- If the School District marked the box for 'Yes' in Section 22 e. of this Application that it has or will include a project labor agreement, the use of a project labor agreement will be verified as part of the audit required in EC Section 41024. If it is determined that a project labor agreement was not used, the additional Local Share Adjustment Grant funding provided as a result of the points assigned to the project to determine the matching share percentage will be required to be returned, with interest (based on the interest rate earned in the Pooled Money Investment Account at the time of fund release) until funds are returned; and,
- If the School District is requesting the Modernization supplemental grant for Minimum Essential Facilities pursuant to Section 1859.78.9.1 as part of this Application, the School District certifies that any classrooms displaced as a result of reconfiguration are replaced in the same plan set, or the School District certifies that the classrooms are not being replaced due to a demonstrated lack of need and the School District acknowledges that no adjustment to the School District's New Construction Eligibility will be made for the removal of these classrooms; and,
- If this funding request is for the retrofit of kindergarten classrooms, the School District certifies that the classrooms did not meet design requirements for a kindergarten classroom at the time they were built or previously retrofitted to meet kindergarten standards; and,
- If funding for new or retrofitted Transitional Kindergarten classrooms is being requested, the School District certifies that _____classrooms were constructed or previously altered to meet the requirements for a kindergarten classroom; and,
- With regards to providing Transitional Kindergarten instruction as pursuant to Section 1859.78.9.2, the School District certifies that the School District is currently or will provide Transitional Kindergarten at the project site.
- If the applicant is requesting an Additional Grant for CTE Components pursuant to Section 1859.78.10, the following conditions are met (check all that apply):
  - ☐ 1. The applicant has included the costs associated with the CTE component(s), as outlined in Section 1859.78.10(b)(2), in the scope of the work and certifies that these costs exceed the Modernization/Charter Rehabilitation funding available.
  - ☐ 2. The local educational agency operates a comprehensive high school and has an active career technical advisory committee.
  - ☐ 3. The applicant has included a copy of the plan score issued by ~~the~~ CDE, dated on or after July 3, 2024, verifying a minimum score of 105 points.
  - ☐ 4. The contracts for construction or acquisition of equipment were, or will be entered into on or after July 3, 2024.
- As applicable, the district certifies that a Five-Year School Facilities Master Plan, pursuant to Education Code Section 17070.54, was approved by the governing board of the school district on _____ and was filed with OPSC on _____. Pursuant to SFP Regulation Section 1859.18(b), the district certifies that:

☐ There are no material changes to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, or

☐ There has been a material change(s) to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, and an updated Master Plan or governing board resolution to acknowledge and address these changes has been included as a component of this application, or

☐ This application is subject to an alternative Master Plan submittal timeline pursuant to SFP Regulation Section 1859.18.1 and a governing board resolution acknowledging any apportionment may be rescinded for failure to submit a valid Master Plan by the required timeline has been included as a component of this application.

- For modernization projects for school facilities constructed before January 1, 2012, the School District certifies that it has complied with Education Code Section 17584 requiring the inclusion of faucet aerators and water-conserving plumbing fixtures, as defined in Section 1101.3 of the Civil Code, in all bathrooms; and,
- The School District understands that the total funding provided under Chapter 12.5, Part 10, Division 1, of the Education Code, shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the School District is receiving the state grant. The School District certifies that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended; and,
- If this is a Hybrid Application, the School District acknowledges that additional related Hybrid Applications are subject to review by OPSC and approval by the State Allocation Board and future funding is not guaranteed; and,
- The School District certifies that any funds provided to a School District under any article of Chapter 12.5, Part 10, Division 1, of the Education Code, may not be counted towards the local match for receipt of funds under any other article in this chapter; and,
- The School District certifies that any savings achieved by the School District's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the School District for other high priority capital outlay purposes; and,

- If the School District is requesting an Additional Grant for CTE Components, pursuant to Section 1859.78.10, the contracts for construction or acquisition of equipment were entered into on or after July 3, 2024.

☐ The School District has requested an Additional Grant for CTE Components and certifies that the costs for the CTE component exceed the modernization funding provided in this request.

| NAME OF DISTRICT REPRESENTATIVE (PRINT) | PHONE NUMBER |
|---|---|
| SIGNATURE OF DISTRICT REPRESENTATIVE | DATE |

**GENERAL INFORMATION**
**(Refer to title 2, California Code of Regulations, sections 1859.90 and 1859.91)**

After a School Facility Program (SFP) grant has been funded by the Board, the Office of Public School Construction (OPSC) will release the apportioned funds with the exception of design funds, to the appropriate county treasury once the School District has completed and submitted this form to the OPSC. Design funds apportioned pursuant to Section 1859.81(e) will automatically be released to the School District within 30 days of the following, whichever occurs last: an Apportionment or submittal by the district of a Grant Agreement pursuant to Section 1859.90.4, with the exception of Preliminary Apportionments.

The following documents must be submitted with this form (as appropriate):

1. Signature page of the contract(s) that meets the requirement for a fund release (Part V and/or VII).
2. Notice(s) to Proceed.
3. For projects for which construction contracts were awarded prior to January 1, 2012, and that require a Labor Compliance Program (LCP) pursuant to Labor Code Section 1771.7:
   - All School District and/or third party provider Department of Industrial Relations approval letters (initial, extension(s) and/or final).
   - Third party contract(s).
   - A written finding that the School District has initiated and enforced, or had contracted with a third party to initiate and enforce, an LCP pursuant to Section 1859.97(a).
   - If the School District is submitting this form pursuant to Section 1859.90.2 on or after July 1, 2013, and if the district's LCP approval or contract date with an approved third party is subsequent to the construction contract date(s), the district must have submitted an LCP third party's report, pursuant to Section 1859.97(b), at least 60 days prior to submitting this form.

~~4. For new construction projects that complete PartV attach:~~
~~• Accepted bid documents including additive/deductive alternates.~~

4.~~5~~. A Grant Agreement for the project signed by an authorized District Representative.

For the purposes of completing this form to obtain a fund release for a Final Charter School Apportionment, a charter school shall be treated as a School District.

For the purposes of completing this form to obtain a fund release for a Final Career Technical Education Facilities Apportionment, a joint powers authority shall be treated as a School District.

## Specific Instructions

**Part I. Preliminary Apportionment-Design Only**
Check the boxes if the School District has current financial hardship status pursuant to Section 1859.81 and is requesting release of Preliminary Apportionment funds for design, engineering, and other preconstruction project costs. Attach to this form the California Department of Education (CDE) Letter pursuant to Section 1859.149(a)(2).

**Part II. Preliminary Charter School Apportionment**
Check the boxes if the charter school is requesting a release of a Preliminary Charter School Apportionment for design and/or separate site apportionment pursuant to Section 1859.164.2. Attach to this form the Charter School Agreements.

**Part III. Preliminary Small School District Program Apportionment**
Check the boxes if the School District is requesting a release of a Preliminary Small School District Program Apportionment for a design and/or separate site apportionment pursuant to Section 1859.157.3.

**Part IV. Separate Site Apportionment**
Check the box, for release of a separate site apportionment provided pursuant to Sections 1859.75.1 or 1859.81.1 or for release of Preliminary Apportionment site only acquisition pursuant to 1859.153(b) or (c).

**Part V. Overcrowding Relief Grant -Advance Site Funds**
Check the boxes if the School District is requesting an advance release of funds pursuant to Section 1859.184.1.

**Part VI. New Construction/Modernization/Charter School Rehabilitation** Check the box(es) for release of new construction, modernization or rehabilitation funds and enter the following:

a. Date of written approval by the Division of the State Architect (DSA).
b. Enter the percent of the construction the School District has under binding contract(s).
c. Issue date of the Notice to Proceed for the construction phase of the project(s); and,
d. Award date(s) of the construction contract(s) entered into by the School District for this project. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

For Final Charter School Apportionment attach to this form the Charter School Agreements if not previously submitted or if since revised.

**Part VII. New Construction-Site Acquisition Only**
Check the boxes if the School District is requesting a separate release of site acquisition funds as part of a new construction project.

**Part VIII. Joint-Use Projects**
Check the boxes if the School District is requesting release of joint-use project funds.

**Part IX. Identify District and Joint-Use Partners' Funding Sources**
Check the appropriate box(es) that identify the School District funding sources that have or will be used for the district's share of the project.

**Part X. CareerTechnical Education Facilities Projects**
Check the appropriate box(es) in Part IX if the School District is requesting a release of Career Technical Education Facilities funds.

**Part XI. Natural Disaster Assistance Projects**
Check the appropriate box(es) in Part X if the School District is requesting a release of Natural Disaster Assistance funds.

**Part XII. Identify District's Construction Delivery Method**
Check the appropriate box that identifies the construction delivery method that the district utilized for this project.

**Part XIII. Submittal of Project Grant Agreement**
Check the appropriate box that identifies the timing of the submittal of the signed Grant Agreement for the project.

| SCHOOL DISTRICT | APPLICATION NUMBER |
|---|---|
| SCHOOL NAME | FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY) |
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

## Part I. Preliminary Apportionment—Design Only

☐ The School District certifies it has complied with Section 1859.149(a).

☐ The School District certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

☐ The School District certifies that it currently has Financial Hardship status under the provisions of Section 1859.81.

## Part II. Preliminary Charter School Apportionment

### A. Design Only

Pursuant to Section 1859.164.2(a), must be able to check all boxes:

☐ The Charter School certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund
- has already been expended by the Charter School for the project
- will be expended by the Charter School prior to the Notice of Completion for the project

☐ The Charter School certifies it has current financial soundness status from the California School Finance Authority.

☐ The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

### B. Separate Site Apportionment

Pursuant to Section 1859.164.2(b), must be able to check all boxes:

☐ Release site acquisition funds. The Charter School certifies the funds are needed to place on deposit in order to secure the site acquisition.

☐ The Charter School certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund
- has already been expended by the Charter School for the project
- will be expended by the Charter School prior to the Notice of Completion for the project

☐ The Charter School certifies it has current financial soundness status from the California School Finance Authority.

☐ The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

## Part III. Preliminary Small School District Program Apportionment

### A. Design Only

Pursuant to Section 1859.157.3(a), must be able to check the following boxes:

☐ The School District certifies it has complied with Section 1859.157.5.

☐ The School District certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

☐ The School District certifies that it currently has Financial Hardship status under the provisions of Section 1859.81.

### B. Separate Site Apportionment

Pursuant to Section 1859.157.3(b), must be able to check all boxes:

☐ Release site acquisition funds. The School District certifies the funds are needed to place on deposit in order to secure the site acquisition.

☐ The School District certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

## Part IV. Separate Site Apportionment

☐ RA on additions to existing school sites pursuant to Section 1859.74.4.

☐ Pursuant to Sections 1859.75.1 or 1859.81.1, School District must be able to check both boxes:

☐ Release site acquisition funds. The School District certifies the funds are needed to place on deposit in order to secure the site acquisition.

☐ The School District certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

## Part V. Overcrowding Relief Grant - Advance Site Funds

Pursuant to Section 1859.184.1, School Districts that have received Financial Hardship approval that are acquiring sites through condemnation must be able to check all boxes:

☐ Release site acquisition funds. The School District certifies the funds are needed to

☐ place on deposit in order to secure the site acquisition.

☐ The School District certifies that its applicable matching share has either:

☐ • been deposited in the County School Facility Fund

- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

☐ The School District certifies that it will produce an order of prejudgment possession

☐ once obtained from the court, and prior to any additional fund releases for the project.

## Part VI. New Construction/Modernization/Charter School Rehabilitation

School District/Charter School must be able to check all boxes:

☐ The School District certifies that its applicable matching share has either:

- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

☐ The School District certifies it has entered into a binding contract(s) for _____ _____ percent of the construction (must be at least 50 percent of the

construction included in the plans and specifications applicable to the state funded project), which received written DSA approval on _____, and has issued the Notice(s) to Proceed on _____ for that contract(s) awarded on _____.
(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

☐ If the School District certified compliance with Education Code Section 17070.955 on its Application for Funding (Form SAB 50-04) and if it was not previously sent with the Form SAB 50-04, then the district must submit written confirmation from the School District's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

The Charter School must also be able to check the following box:

☐ The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

The amount of State funds released for new construction shall be 100 percent of the total SFP New Construction Adjusted Grant, less any site acquisition funds previously released in Part III.
The amount of State funds released for modernization shall be 100 percent of the SFP Modernization Adjusted Grant.

### Part VII. New Construction—Site Acquisition only

The School District must be able to check both boxes:

☐ The School District certifies it has entered escrow for the site (attach copy of escrow instructions).

☐ The School District certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project.

The amount of State funds released shall be equal to the additional grant provided for site acquisition.

### Part VIII. Joint-Use Projects

☐ The School District certifies that the Joint-Use Partners' financial contribution has either:
- been received and deposited in the County School Facility Fund
- has been received and expended by the School District
- will be received and expended by the School District prior to the Notice of Completion for the project

☐ The School District certifies it has entered into a binding contract(s) for _____ percent of the construction (must be at least 50 percent of the construction included in the plans and specifications applicable to the state funded project), and has issued the Notice to Proceed on _____ for that contract signed on _____.

The amount of State funds released for new construction shall be 100 percent of the Joint-Use Grant.

### Part IX. Identify School District and Joint-Use Partners' Funding Sources

☐ Available bond funds such as general obligation, or Mello-Roos.
☐ Available developer fees, proceeds from the sale of surplus property, or federal grants.
☐ Other funds available (identify)
☐ Funds already expended by the School District for the project.
☐ Funds already expended by the Joint-Use Partners for the project.
☐ Future revenue sources to be used for the project (identify)

### Part X. Career Technical Education Facilities Projects

☐ The School District certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project. If the School District requested a loan for its matching share pursuant to Section 1859.194, the School District certifies that it has entered into a loan agreement with the State.

### Part XI. Natural Disaster Assistance Projects

☐ The School District certifies it has complied with Section 1859.81.1.
☐ The School District certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the School District for the project
- will be expended by the School District prior to the Notice of Completion for the project

### Part XII. Identify School District's Construction Delivery Method

☐ Design-Bid-Build
☐ Design-Build
☐ Developer Built
☐ Lease Lease-Back
☐ Energy Performance Contract
☐ This project includes or will include piggyback contract(s), as defined in Section 1859.2
☐ Other: _____

### Part XIII. Signed Grant Agreement

☐ The School District has already submitted the signed Grant Agreement for this project.

☐ The signed Grant Agreement for this project accompanies this Form.

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am an authorized representative of the School District as authorized by the governing board of the School District; and
- The site where buildings will be modernized or rehabilitated must comply with Education Code Sections 17212, 17212.5, and 17213; and,
- The grant amount provided by the State, combined with local matching funds or the Joint-Use Partner's financial contribution, are sufficient to complete the school construction project, unless the request is for a separate site and/or design apportionment; and,
- The School District has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This project for which the grant amount is provided complies with Education Code Sections 17070.50 and 17072.30; and,
- The School District shall certify at the time of a fund release for the project that it complies with Section 1859.90.4.
- This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPS(). In the event a conflict should exist, then the language in the OPSC form will prevail; and,
- If required by Labor Code Section 1771.7, the School District has initiated and enforced an LCP that has been approved by the DIR.
- If required by Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, DIR has or will perform the required Prevailing Wage Monitoring and Enforcement for the project, or the requirement is waived pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014.The School District understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest.

| SIGNATURE OF DISTRICT OR JPA | DATE |
|---|---|
| NAME OF DISTRICT OR JPA REPRESENTATIVE | TITLE |
| EMAIL ADDRESS | TELEPHONE NUMBER |

STATE OF CALIFORNIA
# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-10 (REV ~~01/26~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

This form is to be used by a school district/joint powers authority (JPA) to request a Career Technical Education Facilities Program (CTEFP) grant. Requests for funding may be made as follows:

New Construction or Modernization project pursuant to Regulation Section 1859.190. The following documents must be submitted with this form for purposes of this apportionment:

- California Department of Education's (CDE) Career Technical Education (CTE) score letter.
- A copy of the submitted CTEFP application that complies with the requirements of Education Code Section 17078.72.
- If applicable, Plan Approval letter from the CDE School Facilities Planning Division.
- If applicable, Plans and Specifications (P&S) for the project that were approved by the Division of the State Architect (DSA) and the DSA Approval letter. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
- Detailed cost estimate of proposed site development, if requesting site development funding.
- Detailed construction cost estimate, if requesting construction funding.
- Itemized list of equipment including cost, if requesting equipment funding.
- If requesting a loan, the applicant must attach the completed CTEFP Funding Availability Worksheet.

Hybrid Application projects as defined in Section 1859.2. For purposes of this funding application, the following documents must be submitted with this form, in addition to the documents listed above (as appropriate):

- Cost Estimate, contract(s), or Notice of Award(s) prorated according to the delineation of scope in all related Hybrid Applications, with an explanation of the proration methodology.
- District certification that the demolition of spaces, utilized for like-kind replacement, will be completed by the time of the Notice of Completion.
- District certification of Hybrid Applications submitted or to be submitted that identifies all related Hybrid Applications, either by listing application number(s) if known or by listing the intended SAB-Administered Program, and details clear delineation of scope attributable to each application.
- District certification that funds for this Hybrid Application will be used exclusively for this Hybrid Application, and the funds related to the other Hybrid Application(s) will be used exclusively for the applicable scope of work identified in the other Hybrid Application(s), and District acknowledgment that expenditures will be tracked and reported separately according to the cost proration.

## SPECIFIC INSTRUCTIONS

A Project Tracking Number must be assigned by the applicant for all applications submitted to the OPSC, the DSA, or the CDE. This number may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc or the DSA or the CDE Web sites under "Project Tracking Number Generator." The locale must be entered for all CTE applications submitted to the OPSC. If the district is amending its High Performance Incentive (HPI) grant request, complete sections 1 and ~~1~~4~~1~~5 only.

**1. Type of Application**
Check the box that indicates the type of CTEFP funding requested. Refer to Section 1859.192 for the eligibility criteria.

**2. Hybrid Applications Under the SFP**
Indicate if this application is a Hybrid Application as defined in Section 1859.2, that shares or will share the same set(s) of DSA plans and specifications with at least one more SAB-administered program funding application(s). If the answer is "yes", the School District must list the applicable Hybrid Application numbers, if known, and submit supporting documentation listed in the General Information section of this Form. Failure to report and provide this information may delay the processing of the application by the OPSC.

**~~2~~3. CTE Industry Sector and Pathway(s)**
Enter the name of the Industry Sector and Pathway(s).

**~~3~~4. Reservation of Funds**
Check the box "Yes" if requesting a reservation of funds pursuant to Section 1859.193(d). Otherwise, check the box "No."

**~~4~~5. Loan Request**
Check the box "Yes" if requesting a loan pursuant to Section 1859.194. Otherwise, check the box "No".

**~~5~~6. Number of CTE Classrooms**
Enter the number of CTE classrooms specified in the CDE CTE Application.

**~~6~~7. Qualifying SFP Project Application Number**
If the request is for a CTEFP Project that is part of a qualifying SFP project, indicate the SFP application number or the project tracking number of the qualifying SFP project. Refer to Section 1859.193.1 for a definition of a qualifying SFP project.

**~~7~~8. CDE Application Overall Score**
Enter the score from the CDE CTE score letter for this project. (The applicant must have received a score of at least 105 points, as determined by the CDE pursuant to Section 1859.192(c).)

**~~8~~9. CTE Facility Square Footage**
Enter the total eligible square footage of the CTE Facility in the project.

**~~9~~10. Eligible Costs**
a. Enter 50 percent of the construction cost if constructing new building area, or modernizing or reconfiguring an existing building.
b. Enter 50 percent of the equipment cost pursuant to Education Code Section 17078.72(a).
c. If the request is for a CTEFP Project that is not a part of a qualifying SFP

project, enter 50 percent of the site development costs that meet the require- ments of Section 1859.193.

d. If the CTEFP Project is part of a qualifying SFP Project, enter 50 percent of the total SFP allowance for New Construction Grants for CTE classrooms pursuant to Section 1859.193(a)(1)(C).
e. Enter the total of a plus b plus c minus d.

**~~10~~11. Cost Per Square Footage**

Enter the cost per square foot by dividing the total eligible costs in Item 9 at 100 percent by the CTE facility square footage noted in Item 8.

**~~11~~12. Project Assistance**

Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. This grant is available only to a new construction or modernization CTE project that is not part of a qualifying SFP New Construction or Modernization project.

**~~12~~13. Project Progress Dates**

Complete this section for new construction/modernization projects:

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.

**~~13~~14. Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- Department of Industrial Relations (DIR) Public Works administration and enforce- ment
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**~~14~~15. Additional Grant for High Performance Incentive**

Check the box if the district is requesting an Additional Grant for HPI pursuant to Subdivision (l) of Education Code Section 17078.72. If the district has received the necessary approvals of the plans and specifications from the DSA, enter the number of high performance points as prescribed in Section 1859.71.6 or Section 1859.77.4, as applicable.

**~~15~~16. Certification**

The district representative must complete this section.

STATE OF CALIFORNIA

# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING

SCHOOL FACILITY PROGRAM

SAB 50-10 (REV ~~01/26~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



**The school district/JPA named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et seq, of the Education Code and the Regulations thereto.**

| SCHOOL DISTRICT/JOINT POWERS AUTHORITY | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | LOCALE | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

**1. Type of Application—Check Only One**

☐ New Construction Project—construct new school buildings and/or equipment
☐ Modernization Project—reconfigure existing school buildings and/or equipment
Separate HPI grant request [Section 1859.107]

☐ Add the HPI Grant
☐ Remove the HPI Grant

**2. Hybrid Application Under other SAB-Administered Program(s)**

☐ **Yes** ☐ **No**

If yes, indicate the SAB-Administred Program(s) and application number(s), if known:

**~~2~~3. CTE Industry:**

**Sector:** _____

**Pathway(s):** _____

_____

_____

**~~3~~4. Reservation of Funds:** ☐ Yes ☐ No

**~~4~~5. Loan Request:** ☐ Yes ☐ No

**~~5~~6. Number of CTE Classrooms in the CTEFP application** _____

**~~6~~7. Qualifying SFP Project Application Number**

Application Number: # _____
Project Tracking Number: # _____

**~~7~~8. CDE Application Overall Score:** _____

Minimum Score: 105

**~~8~~9. CTE Facility Square Footage:** _____

**~~9~~10. Eligible Costs**

a. 50 Percent Construction: $ _____
b. 50 Percent Equipment: $ _____
c. 50 Percent Site Development: $ _____
d. 50 Percent SFP Allowance (New Construction Only) $ _____
e. Total (a+b+c-d): $ _____

**~~10~~11. Cost Per Square Foot:** $ _____

**~~11~~12. Project Assistance**

☐ CTE Project Only—not part of a qualifying SFP project

**~~12~~13. Project Progress Dates**

a. Construction Contract signed on: _____
b. Notice to Proceed issued on: _____

(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

**~~13~~14. Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which method was or is being used to meet the prevailing wage monitoring requirements, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement
☐ DIR Approved Internal LCP
☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**~~14~~15. High Performance Incentive Additional Grant Request**

☐ HPI - If the district has received the necessary approvals of the plans and specifications from the DSA, indicate HPI points: _____

**~~15~~16. Certification**

I certify, as the Representative for the School District or JPA, that the information reported on this form is true and correct and that: I am the authorized representative of the District or JPA as authorized by the governing board of the district or JPA; and,

- A resolution or other appropriate documentation supporting this application under Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et. seq., of the Education Code was adopted by the applicant's Governing board on _____; and,
- The district has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Sections 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); if the applicant is a joint powers authority that is not required to establish a "Restricted Maintenance Account" under the provisions of Education Code Section 17070.75, the applicant certifies that it can maintain its facilities with a lesser annual deposit (refer to Section 1859.101); and,
- The matching funds required pursuant to Section 1859.194 has either been

received and expended by the district, deposited in the County School Facility Fund or will be received and expended by the district prior to the notice of completion for the project; and,

- The participant has or will receive the necessary approval of the plans and specifications from the Division of the State Architect; and,
- The participant has or will receive the necessary approval of the plans and specifications from the CDE; and,
- The participant has complied with the provisions of Section 1859.76 and that the portion of the project funded by the State does not contain work specifically prohibited in that section; and,
- If the SFP grants will be used for a CTEFP project on school facilities on leased land, the participant has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- The participant has complied with the CTEFP eligibility criteria as outlined in Section 1859.192; and,
- The participant will comply with all laws pertaining to the construction of its CTE school building; and,
- The participant understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.197); and,
- The participant understands that by reserving funds, the applicant must submit the necessary approvals and/or Plans and Specifications within one year of apportionment; otherwise the funds will be rescinded without further Board action (refer to Section 1859.197); and,
- The participant understands that the lack of substantial progress within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.198); and,
- The participant understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105 and 1859.106, and that the portion of the project funded by the State does not contain work specifically prohibited; and,
- All contracts for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- The participant has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- If this request is for modernization of CTE facilities, contracts for construction were executed on or after May 20, 2006; and,
- All equipment was purchased on or after May 20, 2006, unless the project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1; and,
- If this request is for new construction projects, the CTE classrooms constructed were not occupied prior to May 20, 2006; and,
- If the applicant is requesting a loan for the matching share, a CTEFP Loan Agreement will be executed pursuant to the requirements in Section 1859.194; and,
- The district has contracted with the DIR for Prevailing Wage Monitoring and Enforcement, pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the district has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- The applicant has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- Funds reserved pursuant to Subdivision (l) of Education Code Section 17078.72 shall be rescinded if, when the necessary Plans and Specifications are submitted, the district has not attained the necessary points pursuant to Section 1859.71.6 or 1859.77.4, as applicable; and,
- The district has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the district is requesting an additional grant for high performance incentive funding, the school district governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief.
- This certification must be completed for school district applicants, but may remain blank for Joint Powers Authority applicants. As applicable, the district certifies that a Five-Year Master Plan, pursuant to Education Code Section 17070.54, was approved by the governing board of the school district on _____ and was filed with OPSC on _____. Pursuant to SFP Regulation Section 1859.18(b), the district certifies that:
  - ☐ There are no material changes to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, or
  - ☐ There has been a material change(s) to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, and an updated Master Plan or governing board resolution to acknowledge and address these changes has been included as a component of this application, or
  - ☐ This application is subject to an alternative Master Plan submittal timeline pursuant to SFP Regulation Section 1859.18.1 and a governing board resolution acknowledging any apportionment may be rescinded for failure to submit a valid Master Plan by the required timeline has been included as a component of this application.
- <u>If this is a Hybrid Application, the District acknowledges that additional related Hybrid Applications are subject to review by OPSC and approval by the State Allocation Board and future funding is not guaranteed; and,</u>
- <u>The district understands that the total funding provided under Chapter 12.5, Part 10, Division 1, of the Education Code, shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. The district certifies that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.</u>
- <u>The district certifies that any funds provided to a school district under any article of Chapter 12.5, Part 10, Division 1, of the Education Code, may not be counted towards the local match for receipt of funds under any other article in this chapter.</u>
- <u>The district certifies that any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.</u>

STATE OF CALIFORNIA
**APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-10 (REV ~~01/26~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SIGNATURE OF DISTRICT OR JPA REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT OR JPA REPRESENTATIVE (PRINT) | TITLE | TELEPHONE |
| E-MAIL ADDRESS | | |

STATE OF CALIFORNIA
**GRANT AGREEMENT**
SCHOOL FACILITY PROGRAM
(Rev. ~~10/22~~ XX/XX)



Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name:_____

School Name: _____

Grant Amount: _____of which _____is Financial Hardship Assistance.

Authority: _____[relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____(date)

Agreement includes Grants for: _____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

Office of Public School Construction Application Number: _____

Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number: _____

## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.
"Application" means a request pursuant to the Act to receive funding for a school project.
"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).
"Audit report" means the annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Board" means the State Allocation Board as established by Section 15490 of the Government Code.
"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
"Funding Application" means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

Office of Public School Construction Application Number: _____

"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

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"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.
"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
"School Facility Program (SFP)" means the programs implemented under the Act.
"State" means the state of California.
"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

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**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on _____(date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

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4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

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**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

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8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____
_____(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____ (health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the _____ (health and safety or seismic) threat, which includes any other work triggered by the

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(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,
*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,
*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,
*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.
*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:
The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):
i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.
ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education
iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____except for _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited application. Multiple applications cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.106]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings and must be returned to the state whether the project has savings or was overspent.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any, and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
   Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program. *

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| ~~PLANNING COSTS~~ | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ~~ENGINEERING COSTS~~ | | |
|---|---|---|
| Type of Expenditure | | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| | | |
|---|---|---|
| | To be eligible must be supported by time cards or time logs. | |
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

Office of Public School Construction Application Number: _____

**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

Office of Public School Construction Application Number: _____

**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student textbooks. | |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

## 6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

## 7. Career Technical Education Facilities Program – Modernization Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
‘

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number: _____

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h.~~<br>i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

Office of Public School Construction Application Number: _____

## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

Office of Public School Construction Application Number: _____

**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number: _____

## SIGNATURES

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

STATE OF CALIFORNIA
**GRANT AGREEMENT**
**[Proposition 2]**
SCHOOL FACILITY PROGRAM (REV. XX~~04~~/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION


Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name: _____

School Name: _____

Grant Amount: _____ of which _____ is Financial Hardship Assistance.

Authority: _____ [relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, Small School District Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____ (first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____ (e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____ (date)

Agreement includes Grants for: _____ (Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____ (Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

_____

_____

Office of Public School Construction Application Number: _____

Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on _____
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on _____
- The Application for Small School District Preliminary Apportionment (Form SAB 50-12), executed by the District Representative on _____
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on _____
- Site Approval letter from the California Department of Education dated _____
- Plan Approval letter from the California Department of Education dated _____
- Division of the State Architect Approval letter(s) dated _____for DSA Application Number(s) _____.
- Financial Hardship Approval Letter from the Office of Public School Construction dated _____
- Bridge Financing Approval Letter from the Office of Public School Construction dated _____
- The industry specialist report prepared by (insert name of specialist or firm), dated _____that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated _____from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number: _____

## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.
"Application" means a request pursuant to the Act to receive funding for a school project.
"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).
"Audit report" means the annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Board" means the State Allocation Board as established by Section 15490 of the Government Code.
"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
"Funding Application" means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
"Form SAB 50-12" means the *Application for Small School District Program Preliminary Apportionment,* Form SAB 50-12, and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2.
"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

Office of Public School Construction Application Number: _____

"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

Office of Public School Construction Application Number: _____

"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Preliminary Small School District Program Apportionment" means a reservation of bond authority for eligible applicants under Article 11.5 of Chapter 12.5 of the Education Code. The reservation of bond authority is in advance of full compliance with all of the application requirements otherwise required for a Final Small School District Program Apportionment, pursuant to Chapter 12.5 of the Education Code.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
"Project and Construction Management Grant" means a grant for purposes of obtaining the services from a county office of education, other local educational agency with applicable school facilities construction expertise, applicable state department, or a certified private construction consulting entity from the list maintained pursuant to paragraph (2) of subdivision (d) of Education Code Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.
"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.
"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
"School Facility Program (SFP)" means the programs implemented under the Act.
"State" means the state of California.
"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

Office of Public School Construction Application Number: _____

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

Office of Public School Construction Application Number: _____

**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____ in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement.
   Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190; Small School District Program: Article 12.5 commencing with Section 1859.157)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on_____(date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date _____

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

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8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process
    i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.
   a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.
   b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____ (health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(a), the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*Modernization of Portable Classrooms on Military Installations:* If this Agreement includes the modernization of portable classrooms eligible for an Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that the Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

_____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the_____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the_____
_____
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

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The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the _____ (health and safety or seismic) threat, which includes any other work triggered by the _____ (health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,
*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,
*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,
*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.
*(Authority: SFP Regulation Section 1859.90.2)*

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*Career Technical Education Facilities Program*:
The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):
i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.

ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education

iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

*Preliminary Small School District Program Apportionment*:

i. The Grantee agrees that failure to submit a request to convert the Preliminary Small School District Program Apportionment to a Final Small School District Program Apportionment within the timelines prescribed for a Preliminary Small School District Apportionment (four years with a possible one-year extension subject to Board approval) shall result in the rescission of the Preliminary Small School District Program Apportionment; and,

*(Authority: SFP Regulation Section 1859.157.5.)*

ii. The Grantee agrees that when the Preliminary Small School District Program Apportionment is converted to a Final Small School District Program Apportionment, the funding available for the Final Small School District Program Apportionment is subject to the provisions of Section 1859.157.7.

*(Authority: SFP Regulation Section 1859.157.7)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____ except for
   _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.

   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.

   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
l. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited application. Multiple applications cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.106]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings and must be returned to the state whether the project has savings or was overspent.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

*(Authority: Education Code Section 17076.10)*

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5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds~~.
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Small School District Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

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| | | |
|---|---|---|
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | Ed. Code Section 17077.35 |
| m. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from a county office of education, other local educational agency with applicable school facilities construction expertise, applicable state department, or a certified private construction consulting entity from the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>Expenditures for the above mentioned entity must have been incurred on or after July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, eligible costs for the development of a School Facility Program Five-Year School Facilities Master Plan may not exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed. Code Sections 17078.35 and 17072.35 |

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*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Small School District Program – Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

Office of Public School Construction Application Number: _____

**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Small School District Program – Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |
| p. | Costs attributable to school-site based infrastructure to provide access to broadband internet within the schoolsite. | Ed. Code Section 17072.35* |
| q. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed. Code Section 17072.35* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| r. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed. Code Section 17072.35* |
| s. | Support for constructing the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed. Code Section 17072.35* |
| t. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | Ed. Code Section 17077.35 |

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| | | |
|---|---|---|
| u. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from a county office of education, other local educational agency with applicable school facilities construction experience, applicable state department, or a certified private construction consulting entity from the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>Expenditures for the above mentioned entity must have been incurred on or after July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, eligible costs for the development of a School Facility Program Five-Year School Facilities Master Plan may not exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed. Code Sections 17078.35 and 17072.35 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant**
**Small School District Program – Separate Apportionment for Design Costs or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, including: Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating. | Ed Code Section 17077.35 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |
| m. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from a county office of education, other local educational agency with applicable school facilities construction expertise, applicable state department, or a certified private construction consulting entity from the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>Expenditures for the above-mentioned entity must have been incurred on or after July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, eligible costs for the development of a School Facility Program Five-Year School Facilities Master Plan may not exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed. Code Sections 17078.35 and 17074.25 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Small School District Program – Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |
| n. | Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants. | Ed Code Section 17074.25* |
| o. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed Code Section 17074.25* |
| p. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed Code Section 17074.25* |
| q. | Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion. | Ed Code Section 17074.25* |
| r. | The control, management, or abatement of lead, including but not limited to lead based paint and/or soil contamination. | Ed Code Section 17074.25* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| s. | Support for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17074.25* |
| t. | Costs associated with the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program, including but not limited to, a California state preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed Code Section 17074.25* |
| u. | Districts apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17073.16(a) |
| v. | Districts apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils. | Ed Code Section 17073.16(b) |
| w. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as | Ed. Code Section 17077.35 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |
| x. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from a county office of education, other local educational agency with applicable school facilities construction expertise, applicable state department, or a certified private construction consulting entity from the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>Expenditures for the above mentioned entity must have been incurred on or after July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, eligible costs for the development of a School Facility Program Five-Year School Facilities Master Plan may not exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed. Code Sections 17078.35 and 17074.25 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| ~~PLANNING COSTS~~ | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ~~ENGINEERING COSTS~~ | | |
|---|---|---|
| Type of Expenditure | | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |

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| | | |
|---|---|---|
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

***These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

****Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

Office of Public School Construction Application Number: _____

**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

Office of Public School Construction Application Number: _____

**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Small School District Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |
| c. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from an uncertified private construction consulting entity that is not on the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>For the Small School District Program grantee receiving the Project and Construction Management Grant, expenditures incurred prior to July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, costs for the development of a School Facility Program Five-Year School Facilities Master Plan that exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed Code Sections 17078.35 and 17072.35 |
| d. | Operational costs (such as service contracts, or the development of the School Facility Program Five-Year School Facilities Master Plan, except as specifically provided for Small School District Program grantees receiving the Project and Construction Management Grant). | Ed Code Section 17072.35 |

Office of Public School Construction Application Number: _____

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Small School District Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |
| c. | Operational costs (such as service contracts, or the development of the School Facility Program Five-Year School Facilities Master Plan). | |

Office of Public School Construction Application Number: _____

**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Small School District Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts; maintenance expenses or commissioning; or the development of the School Facility Program Five-Year School Facilities Master Plan, except as specifically provided for Small School District Program grantees receiving the Project and Construction Management Grant). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars Landscape equipment Mowers, etc.<br>• School maintenance equipment Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Ed Code Section 17072.35 & CSAM Procedure 770 |
| ~~h.~~ i | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from an uncertified private construction consulting entity that is not on the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>For the Small School District Program grantee receiving the Project and Construction Management Grant, expenditures incurred prior to July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, costs for the development of a School Facility Program Five-Year School Facilities Master Plan that exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed Code Sections 17078.35 and 17072.35 |

Office of Public School Construction Application Number: _____

**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant**
**Small School District Program – Separate Apportionment for Design Costs Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |
| c. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from an uncertified private construction consulting entity that is not on the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>For the Small School District Program grantee receiving the Project and Construction Management Grant, expenditures incurred prior to July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, costs for the development of a School Facility Program Five-Year School Facilities Master Plan that exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed Code Sections 17078.35 and 17074.25 |
| d. | Operational costs (such as service contracts; or the development of the School Facility Program Five-Year School Facilities Master Plan, except as specifically provided for Small School District Program grantees receiving the Project and Construction Management Grant). | Ed Code Section 17074.25 |

Office of Public School Construction Application Number: _____

**5. Modernization – Adjusted Grant**
**Small School District Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts; maintenance expenses or commissioning; or development of the School Facility Program Five-Year School Facilities Master Plan, except as specifically provided for Small School District Program grantees receiving the Project and Construction Management Grant). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| ~~g.~~ h.. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student textbooks.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment Mowers, etc.<br>• School maintenance equipment Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms. | Ed Code Section 17074.25 |
| ~~h.~~ i. | For the Small School District Program grantee receiving the Project and Construction Management Grant, services from an uncertified private construction consulting entity that is not on the list maintained pursuant to paragraph (2) of subdivision (d) of Section 17078.47, to assist with the planning, site acquisition, preconstruction, construction, and closeout of a project.<br><br>For the Small School District Program grantee receiving the Project and Construction Management Grant, expenditures incurred prior to July 3, 2024.<br><br>For the grantee receiving the Project and Construction Management Grant, costs for the development of a School Facility Program Five-Year School Facilities Master Plan that exceed the total State and applicable required District share of the Project and Construction Management Grant. | Ed Code Sections 17078.35 and 17074.25 |

Office of Public School Construction Application Number: _____

## 6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts, the development of the School Facility Program Five-Year School Facilities Master Plan, and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

## 7. Career Technical Education Facilities Program – Modernization Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts, the development of the School Facility Program Five-Year School Facilities Master Plan, and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |
| c. | Operational costs (such as service contracts, and the development of the School Facility Program Five-Year School Facilities Master Plan). | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |
| c. | Operational costs (such as service contracts, and the development of the School Facility Program Five-Year School Facilities Master Plan). | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts, the development of the School Facility Program Five-Year School Facilities Master Plan, and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h~~. i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment Mowers, etc.<br>• School maintenance equipment Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |
| c. | Operational costs (such as service contracts, and the development of the School Facility Program Five-Year School Facilities Master Plan). | |

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**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts, the development of the School Facility Program Five-Year School Facilities Master Plan, and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number: _____

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |
| c. | Operational costs (such as service contracts, and the development of the School Facility Program Five-Year School Facilities Master Plan). | |

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |
| c. | Operational costs (such as service contracts, and the development of the School Facility Program Five-Year School Facilities Master Plan). | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts, the development of the School Facility Program Five-Year School Facilities Master Plan, and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h.~~<br>i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment Mowers, etc.<br>• School maintenance equipment Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |
| c. | Operational costs (such as service contracts, and the development of the School Facility Program Five-Year School Facilities Master Plan). | |

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts, the development of the School Facility Program Five-Year School Facilities Master Plan, and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

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## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

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**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number: _____

## SIGNATURES

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
|---|---|
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
March 13, 2025

# PROPOSED REGULATORY AMENDMENTS FOR GENERAL UPDATES TO SCHOOL FACILITY PROGRAM REGULATIONS AND STATE ALLOCATION BOARD FORMS

## PURPOSE

This item presents proposed general amendments to the School Facility Program (SFP) Regulations and State Allocation Board (SAB) Forms that:

- Add clarity to regulations and form instructions
- Correct inaccuracies from regulations and form instructions
- Remove outdated requirements and forms
- Update regulations and forms for the Green Oaks Fire Protection Act and Assembly Bill 1867 (2022)

## AUTHORITY

See Attachment B1a.

## BACKGROUND

Concurrent with implementation of Proposition 2, Office of Public School Construction (OPSC) staff would like to take the opportunity to update the SFP Regulations and Forms. Over time, staff has identified numerous areas that merit additional clarity or require updating.

## STAFF ANALYSIS/DISCUSSION

The proposed amendments to the SFP Regulations and SAB forms are summarized below:

**Summary of Changes to SFP Regulation Sections**

*SFP Regulation Section 1859.2 – Definitions*
SFP Regulation Section 1859.2 defines a “Large Charter School” as a school in which the enrollment is greater than 351 pupils and a “Medium Charter School” as a school with an enrollment of 176 to 350 pupils. “Small Charter School” is defined as a school with an enrollment of not more than 175 pupils. With these current definitions, charter schools with an enrollment of exactly 351 pupils are undefined and are not considered a “Medium Charter School” or a “Large Charter School.”

STAFF ANALYSIS/DISCUSSION (cont.)

The proposed update to the definition of “Large Charter School” revises the enrollment threshold for a “Large Charter School” to be greater than 350 pupils.

Schools with an enrollment of 1-175 pupils are considered “Small Charter Schools” and schools with an enrollment of 176-350 pupils are considered “Medium Charter Schools,” and the ranges of both kinds of school end on a number divisible by five (175 and 350 pupils respectively) and begin on an odd number. It appears that the current definition of “Large Charter School” classifying any school with an enrollment of 352 pupils or more is a drafting error. The intent appears to be for “Large Charter Schools” to include a school with an enrollment of 351 pupils. This maintains consistency with the definitions of “Small Charter School” and “Medium Charter School.”

*Section 1859.22 SFP Application for Funding on Leased Land*

The SFP allows for applications for funding on facilities that are or will be located on real property leased to the school district provided that certain conditions are met. The real property must be leased from a governmental agency, and depending on other conditions, the term of the lease for the land at the time the Approved Application is accepted must be either at least 25, 30, or 40 years depending on the agency.

As the current language in SFP Regulations examines the term of the lease at the time the funding application is received, a school district must either enter into a lease agreement that is longer than the minimum required term in Regulation, or if entering into a lease for the minimum required term, submit the funding application on the same day that the lease is executed.

A clarifying amendment is proposed to specify that the 25-, 30-, or 40-year requirement is specific to the remaining term of the lease at the time the Approved Application is accepted. This will provide additional guidance and clarification to districts so they can better prepare and plan the execution of their leases and the submittal of their applications.

*Section 1859.60 Calculation to Determine Modernization Baseline Eligibility and Section 1859.78.6 Modernization Grant for 50 Year or Older Permanent Buildings*

The proposed amendment specifies that the 20/25/50 year period shall begin 12 months after the plans for the construction or placement of the building on the school site were approved by the Division of the State Architect (DSA). This clarifies that the DSA approval of the stockpile date will not be used when

STAFF ANALYSIS/DISCUSSION (cont.)

determining the age of a facility for the purposes of modernization eligibility.

Currently, there have been instances where applicants have attempted to use stockpile approval dates to determine the age of facilities. However, during processing, OPSC has maintained that the stockpile date cannot be accepted for determining the age of the building and requested that the DSA approval date for the placement of the portable facility on the site be used instead.

Education Code Section 17074.25(a)(1) clarifies that the intent of the modernization apportionment is to be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school.

Stockpiled facilities are not actively used for school purposes, and do not age or deteriorate at the same rate as facilities actively used for school purposes. Meaning, they do not require modernization at the same time periods as facilities actively used for school purposes to extend the useful life of the facility.

Therefore, in order to facilitate efficient processing of applications and to ensure that modernization apportionments are used appropriately, OPSC proposes that the regulation be amended to make explicit that in the instance of stockpiled facilities, the DSA approval date for the placement of the facility on a school site is to be used for the purpose of determining the start of the 20/25/50 year period.

A clarifying amendment is also proposed to specify that for the purposes of determining the age of a building previously modernized with State funds, the 20/25/50 year period shall begin on the date of its previous modernization apportionment. This aligns the language consistent with the language in 1859.78.6(b)(1)(B) and 1859.78.6(b)(2)(B) that specifies that the total permanent classrooms or square footage not previously modernized with State funds shall be calculated.

*Section 1859.71.2 New Construction Additional Grant for Fire Code Requirements*

The proposed amendment to this Regulation Section clarifies that that all New Construction applications for which the DSA-approved plans and specifications include fire sprinkler work qualify for this grant.

The Green Oaks Fire Protection Act provides that all projects subject to this law and submitted to DSA for review on or after July 1, 2002, must include automatic fire sprinkler systems and automatic fire detection and alarm systems, as required.

STAFF ANALYSIS/DISCUSSION (cont.)

The automatic sprinkler system requirements apply to all buildings on a new public school campus, regardless of occupancy classifications. This includes, among others, assembly buildings such as gymnasiums, multipurpose rooms and auditoriums. Future buildings constructed on new public school campuses will also be required to be provided with an automatic fire sprinkler system if those buildings meet the above conditions.

SB 575 (Chapter 725, Statutes of 2001) added EC Sections 17074.50 through 17074.56 to require that all new construction projects submitted to DSA on or after July 1, 2002 include an automatic fire detection, alarm, and sprinkler system. Regulations were amended to provide a supplemental grant for projects that met the specified criteria. Currently, the Automatic Sprinkler System Grant can be provided to all new construction projects and the dates specified in 1859.71.2 are no longer necessary. The SAB is no longer in a situation where a grace period for applications being processed today is necessary, as all new construction projects would be required to include an automatic sprinkler system.

*Section 1859.77.2 and 1859.77.3 Use of New Construction Grant Funds*
A Use of Grants (UOG) request allows school districts, in part, to request new construction grants to construct classrooms at a grade level different from the grants requested, provided the requirements in SFP Regulation Section 1859.77.2 and 1859.77.3 are met.

The regulations regarding a UOG request do not currently contemplate the requirement in SFP Regulation Section 1859.51, set by the Board's action on June 5, 2017, to process applications under new construction eligibility derived from the prior or current fiscal year's enrollment data. Additionally, the UOG regulations do not consider that applications are currently processed in arrears. Currently, applications are submitted approximately two years prior to processing.

At submittal, school districts may not be able to accurately determine if there will be sufficient new construction eligibility to support their application at the time of processing, and often must change to a UOG request to support their funding application. Therefore, to allow for greater flexibility for applicants in supporting their new construction funding applications, OPSC proposes amendments to SFP Regulation Sections 1859.77.2. and 1859.77.3.

OPSC is not proposing amendments to 1859.51 to remove the requirement that applications be processed under the new construction eligibility of the fiscal year prior to or current with the time of processing. Maintaining this requirement in 1859.51 ensures that bond funds are provided only to projects for which there is a need for additional classrooms or schools and that bond funds are spent

STAFF ANALYSIS/DISCUSSION (cont.)

appropriately. This also ensures that planned new construction was necessary in the year in which the Board approves the funding.

SFP Regulation Sections 1859.77.2(b)(1) and 1859.77.3(b)(1) require the adoption of a school board resolution discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date that precedes the SFP application received date. The proposed amendment removes the requirement in SFP Regulation Sections 1859.77.2(b)(1) and 1859.77.3(b)(1) for the school board resolution to be passed on a date that precedes the application received date. Districts that are unable to support their funding application with current new construction eligibility will have the flexibility to submit a UOG request with the required local board resolution during processing. Applications that initially request a UOG to request pupil grants at a grade level different than the grade level of the classrooms to be constructed will be required to provide the resolution with the initial application submittal. However, the resolution may be updated and resubmitted if necessary.

Additionally, school districts intending to amend an Approved Application to include a UOG request after its submittal to OPSC are required by Regulation to withdraw and resubmit the application and receive a new date in line. The proposed amendment removes this requirement to allow applicants to amend Approved Applications to include a use of grants request during processing without having to withdraw and resubmit the funding application. This allows for applicants to utilize a UOG request to support their funding application while maintaining the application's original received date and place on the Workload List.

*Section 1859.81.1 Separate Apportionment for Site Acquisition and Design Costs*
Currently, a Financial Hardship school district may request a separate apportionment for the design and/or for site acquisition for a project before requesting full construction funding. The advance amount apportioned is an estimate of the funds needed for design, engineering, and other pre-construction project costs. This mechanism allows Financial Hardship applicants unable to locally fund the costs for design and/or site acquisition to begin the design phase of their projects.

Applications for separate design and/or site apportionments must include a pupil grant request. The amount for the separate design and/or site apportionment is determined as a percentage of the total pupil grants requested. Current Regulation requires that the subsequent application for the full construction apportionment request a minimum percentage of the grant requested in the

STAFF ANALYSIS/DISCUSSION (cont.)

separate design and/or site application; 50 percent for New Construction and 60 percent for Modernization. This requirement ensures that applicants do not receive a separate design and/or site apportionment disproportionate to the final project.

The proposed amendment to Regulation Section 1859.81.1 clarifies the amount that must be requested on a Form SAB 50-04 submitted for a New Construction Adjusted Grant or a Modernization Adjusted Grant for an application that previously received a separate design and/or site apportionment. Without this clarifying change, the references to the New Construction Grant and the Modernization Adjusted Grant could be misinterpreted as the subsequently submitted Form SAB 50-04 must request a percent of the *dollar value* the district requested at the time of a separate design and/or site apportionment. This update clarifies that the percentage is of the *pupil grants* previously requested.

The proposed changes help to reduce confusion while maintaining the original intent of Education Code Section 17075.15. The additional clarity provided with this change will simplify the application process and more clearly communicate to applicants the requirements for converting a previous design and/or site apportionment to a full construction apportionment.

*Section 1859.83(b) Small Size Projects*
SFP Regulation Section 1859.83(b) provides an excessive cost hardship grant for small size projects, currently defined as applications housing 200 pupils or fewer. For projects housing fewer than 101 pupils, the grant provides 12 percent of the base pupil grant amount as a supplemental grant. For projects housing between 101 and 200 pupils, the grant provides 4 percent of the base pupil grant amount as a supplemental grant.

Classroom loading standards in the SFP are as follows: 25 students per K-6 classroom, 27 students per 7-8 and 9-12 classroom, 13 students per Non-Severe (NS) Special Day Class (SDC) classroom, and nine students per Severe (S) SDC classroom.

For K-6 projects, the 12 percent supplemental grant amount for small size projects is currently provided for applications housing four classrooms or fewer worth of pupils, and the 4 percent amount is provided for applications housing more than four classrooms not to exceed eight classrooms worth of pupils. However, the grant currently does not align with the loading standards of 7-8 or 9-12 classrooms. Currently, 7-12 projects would need to house fewer than eight “fully loaded” classrooms of pupils to qualify for the grant.

STAFF ANALYSIS/DISCUSSION (cont.)

The proposed amendment raises the Excessive Cost Hardship Grant limits for the Small Size Grant for middle and high school applications to align with 7-8 and 9-12 classroom loading standards. The revision is to align the pupil grant thresholds to SFP loading standards so that the threshold for all K-12 projects to receive the 12 percent allowance is four classrooms or fewer of capacity, and the threshold to receive the 4 percent allowance is more than four classrooms, not to exceed eight classrooms of capacity. For projects that span grade levels with multiple loading capacities (K-8, K-12, etc.), the loading capacity of the highest grade level served will be used to determine the threshold. This practice aligns with other instances in which OPSC utilizes the highest grade level served for projects that span grade categories. For example, when determining the adequate size of a Minimum Essential Facility for a request pursuant to SFP Regulation Section 1859.77.3(a), the per pupil square footage amount of the highest grade level served in the project is utilized for a school that spans grade levels (K-8, 7-12, etc.).

For K-6 projects, the 12 percent supplemental grant amount for small size projects would still be provided for applications housing 100 or fewer pupils, and the 4 percent amount would still be provided for applications housing between 101 and 200 pupils.

For 7-12 projects, the 12 percent supplemental grant amount for small size projects would be provided for applications housing 108 or fewer pupils, and the 4 percent amount would be provided for applications housing between 109 and 216 pupils.

For projects that span grade levels (K-8, K-12, etc.), the 12 percent supplemental grant amount for small size projects would be provided for applications housing 108 or fewer pupils, and the 4 percent amount would be provided for applications housing between 109 and 216 pupils.

*Section 1859.90.2 Priority Funding Process*

The proposed amendment to Regulation Section 1859.90.2(a)(2) corrects a typo to accurately reference Section (a)(6) instead of Section (a)(5). Section 1859.90.2(a)(2) currently reads as follows: “Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of Apportionment or approved advance release of funds request, except for a Career Technical Education Facilities Project in (a)(5), and that failure to do so will result in the rescission of the Apportionment or approved advance release of funds request without further Board action; and.” Section 1859.90.2(a)(5) refers to the district or charter acknowledging that by participating in the priority funding process it is waiving its

STAFF ANALYSIS/DISCUSSION (cont.)

rights to a timeline for fund release submittal. The reference in Section 1859.2(a)(2) should be changed to accurately reference a Career Technical Education Facilities Project, which is referenced in Section 1859.90(a)(6).

**Summary of Changes to SAB Forms**

*Existing School Building Capacity* (Form SAB 50-02)
This proposed amendment updates the Specific Instructions for the Substantial Enrollment Requirement (SER) adjustment in Part III to clarify that non-severe and severe classroom capacity cannot be allocated across all grade levels, and instead must be reported under their respective column. SDC facilities have stricter design requirements and are not as interchangeable with K-12 as K-12 classrooms are with each other (e.g., there is less difference between a 7-8 CR and a 9-12 CR than between an NS SDC CR and 9-12 CR), so the adjustment is proposed to be reported in the same category. The revision adds clarity to the instructions and streamlines the application process.

*Application for Funding* (Form SAB 50-04)

*Project Progress Dates*
The proposed amendment updates the Specific Instructions for Section 17 and Section 19 to specify that construction contracts executed on or after August 22, 2022 that include modular construction via piggyback contracting are not eligible for funding and will be returned to the applicant unprocessed, consistent with the Board's action taken at the February 2006 meeting and reaffirmed at the June 22, 2022 SAB meeting.

Piggyback contracts for modular facilities are not eligible for funding due to the lack of being competitively bid, which is a violation of the Public Contract Code (PCC) compliance relative to modular school facilities. At the February 2006 State Allocation Board meeting, staff presented the Attorney General's (AG) Opinion 05-405 dated January 24, 2006, which concluded that school districts must competitively bid contracts to acquire modular school facilities for installation on a permanent foundation. This action was followed by alternate interpretations by stakeholders of the AG opinion to acquire and install school facilities, which prompted a follow up action at the June 22, 2022 Board meeting, to see if school districts should be allowed to use piggyback contracts for modular school facilities. The Board elected to provide a grace period for Board-administered programs for projects with construction contracts signed on or within sixty calendar days of this Board action. Additionally, to create a new process to begin after this grace period, Staff evaluates the contracts during the

STAFF ANALYSIS/DISCUSSION (cont.)

time of application processing and prior to fund release to ensure no piggyback contracts have been used for modular components.
The proposed revision to the Form SAB 50-04 would align with current practices and clarify that an application for the construction of modular facilities acquired via a piggyback contract executed on or after August 22, 2022 (the end of the previous grace period), is ineligible for state funding.

*Construction Delivery Method*
The proposed amendment updates Section 19 of the Form to correct a typo. The proposal lists "Developer Build" in Section 19 instead of "Developer Built." "Developer Built" is not universally recognized as a construction contract option and the correct term is "Developer Build," which refers to a situation where a real estate developer acts as the primary contractor for a project, overseeing the entire construction process from the land acquisition and design to the final build. The proposed revision will correct Section 19 to have accurate construction delivery methods.

*Certification Section*
The proposed amendment to Section 24 of the Form adds a certification pursuant to Education Code Section 17584 implemented as part of Assembly Bill (AB) 1867 (Chapter 434, Statutes of 2022) to align the Form with current statute. Education Code Section 17584 requires a school district, county office of education, or a charter school that intends to seek state funding pursuant to the Greene Act for modernization projects submitted to the Division of the State Architect, to use faucet aerators and water-conserving plumbing in all bathrooms. The proposed revision to the Form SAB 50-04 would make the Form up to date with current practices and include requirements of this statutory change, which was implemented after the last revision to the Form SAB 50-04.

*Certification Section for Application for Funding (Form SAB 50-04), and Application for Career Technical Education Facilities Funding (Form SAB 50-10)*
OPSC has received and funded several forms of "hybrid" applications, which are multiple funding applications submitted for the same set of DSA approved plans and specifications. As part of processing these hybrid applications, OPSC requires from the applicant various documents to ensure that double funding does not occur. These documents include a clear delineation of scope, a proration of project costs, an explanation of proration methodology, a certification that funds for one hybrid application will be used exclusively for that application, and an acknowledgement that expenditures should be tracked and reported separately according to the cost proration for a smooth audit.

STAFF ANALYSIS/DISCUSSION (cont.)

OPSC also requires that applicants provide the scope delineation and proration of project costs that defines the scope of work attributable to each hybrid application in the plan set when the first hybrid application is received and processed. This request is in alignment with Education Code Section 17070.63, which states that the total funding provided for a project in the SFP constitutes the full and final contribution to the project.

The proposed amendment to the Forms adds a certification with language directly from Education Code Section 17070.63. This provision applies to several programs; therefore, this language will be added verbatim from Education Code Section 17070.63 as part of the certifications made when applying for funding.

This amendment is not proposed to be made to the *Application for Charter School Preliminary Apportionment* (Form SAB 50-09), which is an application for a preliminary apportionment that reserves bond authority. Applicants may submit a Form SAB 50-04 to convert the preliminary apportionment to a final apportionment and may increase the final apportionment request beyond the amount initially reserved, provided the project supports the increased request and bond authority is available. The final apportionment would be the full and final contribution to the project, and as the applicant must submit the Form SAB 50-04 to receive the final apportionment, the proposed certification is not necessary to be added to the Form SAB 50-09.

*Fund Release Authorization (Form SAB 50-05)*
The proposed amendment to the General Information Section of the Form removes the requirement that accepted bid documents including additive/deductive alternates be attached for New Construction projects that complete Part V. Accepted bid documents are not required to make the certifications on the Form SAB 50-05. Only the signature page(s) of the construction contract(s) are required to substantiate the certifications made in Part V of the Form SAB 50-05. Bid documents are not required and represent unnecessary effort on the behalf of the applicant. To streamline processes for applicants, this requirement has been removed.

AUTHORITY
All Applications

**Education Code (EC) 17070.35 – General Provisions**

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

**Education Code (EC) 17070.63 – General Provisions**

(a) The total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. As a condition of receipt of funds, a school district shall certify that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.

(b) Any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.

(c) Any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.

(Added by Stats. 1998, Ch. 407, Sec. 4. Effective August 27, 1998.)

**Education Code (EC) 17070.99 – General Provisions**

(a) The board shall conduct an evaluation on the cost of new construction and modernization of small high schools in conjunction with the pilot program established pursuant to subdivision (c) of Section 17072.10, as it read on January 1, 2005.

(b) The State Department of Education shall conduct an evaluation that focuses on pupil outcomes, including, but not limited to, academic achievement and college attendance rates, at the small high schools constructed pursuant to subdivision (c) of Section 17072.10, as it read on January 1, 2005, and on the reasons school districts do not currently opt to build small high schools.

(c) The evaluations required pursuant to subdivisions (a) and (b) shall be completed no later than two years after the opening of the last small high school constructed pursuant to subdivision (c) of Section 17072.10, as it read on January 1, 2005.

(d) The evaluations conducted pursuant to subdivisions (a) and (b) shall be used to inform the direction of future school facilities construction and related bond measures.

**Education Code (EC) 17071.10 – Existing School Building Capacity**

(a) The calculation determined by this article shall be made on a one-time basis, and will be used as the baseline for eligibility determinations pursuant to this chapter.

(b) (1) Each school district that elects to participate in the new construction program pursuant to this chapter shall submit to the board a one-time report of existing school building capacity.

(2) The information reflected in the report described in paragraph (1) shall be included in a school facilities master plan submitted pursuant to Section 17070.54.

(c) Notwithstanding subdivisions (a) and (b), a school district newly formed, reorganized, or affected by reorganization, pursuant to an election that occurred on or

after November 4, 1998, shall calculate or recalculate its existing school building capacity pursuant to regulations adopted by the board.

(d) Notwithstanding subdivisions (a), (b), and (c), a school district that elects to participate in the new construction program or modernization program pursuant to this chapter after November 5, 2024, shall submit an updated report of the school district's existing school building capacity to the board.

*(Amended by Stats. 2024, Ch. 81, Sec. 8. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)*

**Education Code (EC) 17071.25 – Existing School Building Capacity**

(a) The existing school building capacity in the applicant school district or, where appropriate, in the attendance area, at the time of initial application shall be calculated pursuant to the following formula:

(1) Identify by grade level all permanent teaching stations existing in the school district or, where appropriate, the attendance area. For the purposes of this section, "teaching station" means any space that was constructed or reconstructed to serve as an area in which to provide pupil instruction, but shall not include portable buildings, except as provided in Section 17071.30.

(2) (A) The assumed capacity of each calculated teaching station pursuant to paragraph (1) shall be 25 pupils for each teaching station used for kindergarten or for grades 1 to 6, inclusive, and 27 pupils for each teaching station used for grades 7 to 12, inclusive.

(B) On or after January 1, 2000, the board may adopt or amend regulations adjusting the assumed capacity set forth in this subparagraph as appropriate for each teaching station used for nonsevere or severe special day class purposes after considering the recommendations of the Legislative Analyst pursuant to Section 17072.15. These special day class capacity adjustments and any adjustment of existing school capacity related to changes in the assumed capacity of special day class teaching stations shall be approved by the Director of Finance prior to implementation.

(C) On or after January 1, 2001, the board may adopt regulations establishing assumed capacity standards after consideration of the recommendations developed by the Director of General Services for continuation high school, community day school, county community school, and county community day school, teaching stations pursuant to Section 17072.17. Teaching station assumed capacity adjustments pursuant to these regulations and any other adjustments of existing school capacity related to changes in the assumed capacity of continuation high school, community day school, county

community school, and county community day school, teaching stations shall be approved by the Director of Finance prior to implementation.

(3) Multiply the assumed capacity of each teaching station as specified in paragraph (2) by the number of teaching stations calculated under paragraph (1).

(4) The result of this computation shall be the number of pupils housed by grade level in the existing school building capacity of the applicant school district.

(b) The existing school building capacity of the applicant school district calculated under this section shall not include, in any school operated on a year-round schedule, any teaching station that has been in continuous use during the preceding five-year period primarily for the operation of a preschool program or programs.

*(Amended by Stats. 1999, Ch. 858, Sec. 7. Effective January 1, 2000.)*

**Education Code (EC) 17072.12 – New Construction Grant Eligibility Determination**

(a) In addition to the amount provided in Section 17072.10, the board may provide funding for assistance in site development and acquisition if all of the following are met:

(1) The amount of the site acquisition and development assistance does not exceed 50 percent of the cost of site development to the school district, plus the lesser of the following:

(A) 50 percent of the site cost to the school district.

(B) 50 percent of the appraised value of the site within six months of the time the complete application is submitted.

(2) The school district certifies that there is no alternative available site, or that the district plans to sell an available site in order to use the proceeds of the sale for the purchase of the new site.

(b) Notwithstanding subdivision (a), the board may provide funding for assistance in site development and acquisition to a school district that uses land previously acquired by the school district in an amount equal to 50 percent of the cost of site development to the school district, plus 50 percent of the site’s appraised value at the time the application for site acquisition and development is submitted, provided all of the following are met:

(1) The site was acquired no less than five years prior to the date the application is submitted.

(2) The site had been productively used by the school district as other than a schoolsite for the five years immediately preceding the date the application is submitted.

(3) The board determines that the nonschool function currently taking place on the site must be discontinued or relocated in order to utilize the site as a schoolsite.

(c) A school district that receives assistance pursuant to subdivision (b) shall, within one year after the completion of the project, certify in writing to the board that the nonschool function was in fact relocated as set forth in paragraph (4) of subdivision (b).

(d) Pursuant to subdivision (b), an applicant school district shall include in its application to the board a cost-benefit analysis performed by the school district demonstrating how utilizing existing nonschoolsite district property pursuant to this section would be a more effective method of solving the school district's pupil housing problems than any other method of funding under this chapter. The board shall review and approve the analysis if the board agrees with the findings and shall consider the analysis and findings in approving the project pursuant to this section.

**Education Code (EC) 17072.13 – New Construction Grant Eligibility Determination**

In addition to the amounts provided pursuant to Sections 17072.10 and 17072.12, the board may provide site acquisition and hazardous materials evaluation and response action funding for proposed new schoolsites as follows:

(a) (1) For 50 percent of the cost of the evaluation of hazardous materials at a site to be acquired by a school district and for 50 percent of the other response action costs of the removal of hazardous waste or solid waste, the removal of hazardous substances, or other response action in connection with hazardous substances at that site. Except as provided in subdivision (b), the funding provided pursuant to this section may not exceed 50 percent of the total evaluation and response action costs, including, but not limited to, the costs of the removal of hazardous waste or solid waste, the removal of hazardous substances, or other response action, as determined by the Department of Toxic Substances Control, in connection with hazardous substances at that site, pursuant to standards adopted by the board.

(2) For projects eligible for funding under this subdivision, the total state share of the site acquisition costs, including evaluation and response action, shall not exceed 50 percent of $1^1/_2$ times the appraised value of the uncontaminated site. However, the board may exceed this maximum for projects that demonstrate circumstances of extreme need.

(b) (1) The board may provide funding for up to 100 percent of the cost of the evaluation of hazardous materials at a site to be acquired by a school district eligible for financial

hardship assistance pursuant to Article 8 (commencing with Section 17075.10) and for up to 100 percent of the other response action costs for the site. The funding provided pursuant to this subdivision may not exceed 100 percent of the total evaluation and response action costs, including, but not limited to, the costs of the removal of hazardous waste or solid waste, the removal of hazardous substances, or other response action, as determined by the Department of Toxic Substances Control, in connection with hazardous substances at that site, pursuant to standards adopted by the board.

(2) The board may provide funding pursuant to this subdivision only if the State Department of Education certifies that the site is the best available site considering all of the following factors in relation to other available sites:

(A) The total costs of the project, including, but not limited to, costs of evaluation and response action.

(B) The desirability of the site, considering its proximity to pupils and suitability for meeting the educational and safety needs of the school district.

(C) The time required to fully complete the project in relation to the current and projected need for school facilities.

(3) For projects eligible for funding under this subdivision, the total state share of the site acquisition costs, including evaluation and response action, shall not exceed 100 percent of $1^1/_2$ times the appraised value of the uncontaminated site. However, the board may exceed this maximum for projects that demonstrate circumstances of extreme need.

(c) A school district with a proposed site that meets the environmental hardship criteria set forth in paragraph (1) may apply to the board for site acquisition, including, but not limited to, evaluation and response action, funding for that site prior to having construction plans for that site approved by the Division of the State Architect and State Department of Education.

(1) A project is eligible for environmental hardship site acquisition funding if both of the following apply:

(A) The preparation and implementation of a response action for the site, to be approved by the Department of Toxic Substances Control pursuant to Section 17213, is estimated by the Department of Toxic Substances Control to take six months or more to complete.

(B) The State Department of Education determines that the site is the best available alternative site.

(2) The initial site-specific reservation pursuant to this subdivision shall be for a period of one year. Extension may be approved in one-year intervals upon demonstration to the State Allocation Board of progress toward acquisition, including, but not limited to, evaluation or response, as the case may be. In the event there is not demonstrable progress, the State Allocation Board shall have the option of rescinding the reservation.

(3) Environmental hardship site acquisition funds approved by the State Allocation Board can be used only for the site identified in the response action approved by the Department of Toxic Substances Control.

(4) The date that the State Allocation Board approves the environmental hardship site acquisition funding will become the State Allocation Board approval date for the project's construction funding for that site.

(5) A school district may apply to the State Allocation Board for construction funding for the environmental hardship site when the project has received final Division of the State Architect plan approval and final State Department of Education site and plan approval.

(d) The cost incurred by the school districts when complying with any requirement identified in this section are allowable costs for purposes of an applicant under this chapter and may be reimbursed in accordance with this section.

(e) The State Allocation Board shall develop regulations that allow school districts with financial hardship site acquisition, including, but not limited to, evaluation and response action, funding prior to ownership of the site or evidence that the site is in escrow.

**Education Code (EC) 17072.20 – New Construction Funding Process**

(a) An applicant school district that has been determined by the board to meet the eligibility requirements for new construction funding set forth in Article 2 (commencing with Section 17071.10) or Article 3 (commencing with Section 17071.75) may submit at any time a request to the board for a project apportionment for all or a portion of the funding for which the school district is eligible.

(b) The application shall include, but shall not be limited to, the school district's determination of the amount of state funding that the district is otherwise eligible for relating to site acquisition, site development, new construction, and hardship funding provided pursuant to Article 8 (commencing with Section 17075.10), if any. The amount shall be reduced by the amount of the alternative fee collected pursuant to subdivision (a) of Section 65995.7 of the Government Code if a reimbursement election or agreement pursuant to Section 65995.7 of the Government Code is not in effect.

(c) The board shall verify and adjust, as necessary, and approve the district's application.

**Education Code (EC) 17073.10 – Modernization Eligibility Determination**

Each school district that desires to receive an apportionment for modernization under this chapter shall submit an application in a form, and in the number of copies, that the board may require.

*(Added by Stats. 1998, Ch. 407, Sec. 4. Effective August 27, 1998.)*

*(Amended by Stats. 2003, Ch. 62, Sec. 35. Effective January 1, 2004.)*

**Education Code (EC) 17074.50 – Automatic Fire Detection, Alarm, and Sprinkler Systems**

(a) On and after July 1, 2002, all new construction projects submitted to the Division of the State Architect pursuant to this chapter, including, but not limited to, hardship applications, that require the approval of the Department of General Services shall include an automatic fire detection, alarm, and sprinkler system as set forth in Section 17074.52 and approved by the State Fire Marshal. These provisions shall entitle the school district to all applicable reductions in code requirements, as provided in the California Building Standards Code (Title 24 of the California Code of Regulations).

(b) On and after July 1, 2002, all modernization projects that have an estimated total cost in excess of two hundred thousand dollars ($200,000) submitted to the Division of the State Architect pursuant to this chapter, including, but not limited to, hardship applications, that require the approval of the Department of General Services shall include an automatic fire detection and alarm system as set forth in Section 17074.52 and approved by the State Fire Marshal. For a modernization project that is to be completed in more than one phase, the school district may defer installation of the system until the final phase of the modernization project. Solely for purposes of this section, "modernization" means any modification of a permanent structure or construction of a new building on an existing campus.

(c) The Department of General Services shall administer this section based upon the standards adopted by the State Fire Marshal pursuant to Section 17074.52.

**Education Code (EC) 17074.52 – Automatic Fire Detection, Alarm, and Sprinkler Systems**

(a) For modernization projects, the automatic fire detection and alarm system required pursuant to subdivision (b) of Section 17074.50 shall consist of smoke or heat detectors, or a combination thereof, as determined by the State Fire Marshall, installed in the school building. The alarm, upon activation of an initiating device, shall alert all occupants and shall transmit the alarm signal to an approved supervising station.

(b) For new construction projects, the automatic fire detection, alarm, and sprinkler system required pursuant to subdivision (a) of Section 17074.50, shall in addition to compliance with subdivision (a), include an automatic fire sprinkler system installed in the school building including, but not necessarily limited to, attic spaces.

(c) Notwithstanding Section 17074.50 or subdivisions (a) or (b) of this section, for a stand alone portable building, the system required pursuant to this article shall consist of an automatic fire detection and alarm system. For the purposes of this subdivision a “stand alone portable building” means a portable building that is used as a single classroom and that is sited more than 25 feet from any other building, including, but not limited to, any other portable building.

(d) Except as required for automatic fire detectors and waterflow detection devices, manual fire alarm boxes shall not be required throughout the school building.

(e) The entire system shall be installed, tested, and maintained in accordance with the regulations of the State Fire Marshal.

**Education Code (EC) 17074.54 – Automatic Fire Detection, Alarm, and Sprinkler Systems**

(a) A portable building that is sited with the intent that it be at the site for less than three years and is sited upon a temporary foundation in a manner that is designed to permit easy removal, is exempt from Sections 17074.50 and 17074.52 for a period of three years from the date of siting.

(b) After the three-year exemption set forth in subdivision (a), a school district may request an extension of the exemption for an additional period not to exceed three additional years. The board shall grant the request if the school district presents convincing evidence demonstrating to the satisfaction of the board that the extension is necessary.

(c) For purposes of this section, “ portable building” means a classroom building of modular design and construction that meets all of the following criteria:

(1) It is designed and constructed to be relocatable and transportable over public streets.

(2) It is designed and constructed for relocation without detaching the roof or the floor from the building.

(3) It has a floor area of 2,000 square feet or less when measured at the most exterior walls.

**Education Code (EC) 17074.56 – Automatic Fire Detection, Alarm, and Sprinkler Systems**

(a) The State Allocation Board shall adjust the per-pupil grant amount set forth in Section 17072.10 as necessary to accommodate 50 percent of the increased costs due to the automatic fire detection, alarm, and sprinkler system required pursuant to subdivision (a) of Section 17074.50. The board shall adjust the per-pupil grant amount set forth in Section 17074.10 as necessary to accommodate 80 percent of the increased costs due to the automatic fire detection and alarm system required pursuant to subdivision (b) of Section 17074.50. The board shall establish a method to provide up to 100 percent of the increased costs of the automatic fire detection, alarm, and sprinkler, if applicable, systems for school districts which qualify for hardship assistance pursuant to paragraph (1) of subdivision (b) of Section 17075.10.

(b) By July 1, 2003, the board shall review the adequacy of the per-pupil grant adjustments made pursuant to subdivision (a) and shall increase or decrease those adjustments as determined to be necessary.

(c) Any project submitted to the Division of the State Architect on or after September 1, 2001, that includes a qualifying fire detection, alarm, and sprinkler, if applicable, system, and that has not been fully funded prior to July 1, 2002, shall be eligible for grant or eligibility adjustments as set forth in this article.

**Education Code (EC) 17075.15 – Hardship Application**

(a) From funds available from any bond act for the purpose of funding facilities for school districts with a financial hardship, the board may provide other construction, modernization, or relocation assistance as set forth in this chapter or Chapter 14 (commencing with Section 17085) to the extent that severe circumstances may require, and may adjust or defer the local financial participation, as pupil health and safety considerations require to the extent that bond act funds are provided for this purpose.

(b) The board shall adopt regulations for determining the amount of funding that may be provided to a district, and the eligibility and prioritization of funding, under this article.

(c) The regulations shall define the amount, and sources, of financing that the school district could reasonably provide for school facilities as follows:

(1) Unencumbered funds available in all facility accounts in the school district, including, but not limited to, fees on development, redevelopment funds, sale proceeds from surplus property, funds generated by certificates of participation for facility purposes, bond funds, federal grants, and other funds available for school facilities, as the board may determine.

(2) The board may exclude from consideration all funds encumbered for a specific capital outlay purpose, a reasonable amount for interim housing, and other funds that the board may find are not reasonably available for the project.

(d) The regulations shall also specify a method for determining required levels of local effort to obtain matching funds. The regulations shall include consideration of at least all of the following factors:

(1) Whether the school district has passed a bond measure within the two-year period immediately preceding the application for funding under this article, the proceeds of which are substantially available for use in the project to be funded under this chapter, but remains unable to provide the necessary matching share requirement.

(2) Whether the principal amount of the current outstanding bonded indebtedness issued for the purpose of constructing school facilities for the school district and secured by property within the school district or by revenues of, or available to, the school district, which shall include general obligation bonds, Mello-Roos bonds, school facility improvement district bonds, certificates of participation, and other debt instruments issued for the purpose of constructing school facilities for the school district and for which owners of property within the school district or the school district are paying debt service is at least 60 percent of the school district’s total bonding capacity, as determined by the board.

(3) (A) Whether the total bonding capacity, as defined in Section 15102 or 15106, as applicable, is fifteen million dollars ($15,000,000) or less, in which case, the school district shall be deemed eligible for financial hardship.

(B) Commencing with the 2026–27 fiscal year, the amount described in subparagraph (A) shall be adjusted each fiscal year by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of Section 42238.02.

(4) Whether the application for funding under this article is from a county superintendent of schools.

(5) Whether the school district submits other evidence of substantial local effort acceptable to the board.

(6) The value of any unused local general obligation debt capacity, and developer fees added to the needs analysis to reflect the district's financial hardship, available for the purposes of school facilities financing.

PROPOSED REGULATIONS

Section 1859.2. Definitions.

….
"Large Charter School" shall be defined as a school in which the enrollment is greater than 351~~1~~0 pupils, based on the latest available CBEDS report or if a CBEDS report is unavailable, the registration list for the Charter School may be used.
….

Section 1859.22. SFP Application for Funding on Leased Land.

In addition to meeting the requirements of Sections 1859.20 and 1859.21 or 1859.120, a district may receive SFP funds for facilities that are or will be located on real property leased by the district provided all the following are met:
(a) The real property is leased from a governmental agency.
(b) The term of the lease remaining for the land for which the district is requesting SFP funding at the time the Approved Application is accepted is one of the following:
(1) At least 25 years if the lease is for real property owned by the federal government.
(2) At least 40 years if the lease is for real property owned by a governmental agency other than the federal government.
(3) At least 30 years if the lease is for real property owned by a governmental agency other than the federal government and the district has certified to all the following:
(A) There are no other educationally adequate sites for new construction available under a 40-year lease.
(B) The cost per year to lease the real property for no less than 30 years is no greater than the cost per year to lease the real property for 40 years.
(4) At least 30 years if the lease is for real property owned by a governmental agency other than the federal government and the district has provided other evidence satisfactory to the Board that a shorter lease term is necessary.
A district seeking modernization funding on land or facilities leased by the district pursuant to this Section is subject to the adjustment in the district's baseline eligibility pursuant to Section 1859.51(c).

A district seeking new construction funding on land or facilities leased by the district pursuant to this Section is subject to the adjustment in the district's baseline eligibility pursuant to Section 1859.51(a) and (i).

Note: Authority cited: Section 17070.35, Education Code.

Reference: Section 17070.71, Education Code.

Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.

The district shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all classrooms on the site pursuant to (a) or by the identification of all square footage on the site pursuant to (b), as follows:

(a) Identify all classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are:

(1) Permanent and at least 25 years old.

(2) Portable and at least 20 years old.

(3) The remaining classrooms not reported in (1) or (2) above.

(b) Identify all square footage at the school site that is:

(1) Permanent area and at least 25 years old.

(2) Portable classroom area and at least 20 years old.

(3) The remaining square footage on the site not reported in (1) or (2) above.

The age of the classroom or square footage shall begin 12 months after the plans for the placement or construction of the building on the site were approved by the DSA; or in the case of permanent or portable classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of its previous apportionment. For purposes of identifying square footage at a school site, include the total enclosed exterior square footage of the school buildings. For multilevel buildings, include the square footage at each level.

Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils. If the school is closed at the time of application for eligibility determination for modernization, and the district intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on district demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17073.15, 17073.20 and 17074.10, Education Code.

Section 1859.71.2. New Construction Additional Grant for Fire Code Requirements.

(a) In addition to any other funding authorized by these Regulations, the Board shall provide the following grant amounts for each pupil included in an application for new construction if the project includes an automatic fire detection and alarm system as described in Education Code Section 17074.52:

(1) $7.12 for each elementary school pupil.

(2) $9.79 for each middle school pupil.

(3) $16.03 for each high school pupil.

(4) $20.42 for each pupil that is a Severely Disabled Individual with Exceptional Needs.
(5) $30.41 for each pupil that is a Non-Severely Disabled Individual with Exceptional Needs.
(b) In addition to the funding provided by Subdivision (a) of Education Code Section 17072.10 and Section 1859.71.1, the Board shall provide the following grant amounts for each pupil included in an application for new construction if the project includes an automatic sprinkler system as required in Education Code Section 17074.52:
(1) $98.83 for each elementary school pupil.
(2) $117.53 for each middle school pupil.
(3) $121.98 for each high school pupil.
(4) $209.77 for each pupil that is a Severely Disabled Individual with Exceptional Needs.
(5) $312.40 for each pupil that is a Non-Severely Disabled Individual with Exceptional Needs.
~~(c) Pursuant to Subdivision (c) of Education Code Section 17074.56, the Board shall provide the grant amounts shown in (a) and (b) above, if applicable, in addition to any other funding authorized by these Regulations, for each pupil included in an application for new construction if all the following criteria are met:~~
~~(1) The final plans for the new construction project were submitted to the Division of the State Architect for review and approval between September 1, 2001 and June 30, 2002.~~
~~(2) The final plans for the new construction project included an automatic fire detection and alarm system and/or an automatic sprinkler system as described in Education Code Section 17074.52 or the project will include the system(s) prior to the completion of the project.~~
~~(3) The new construction project did not receive the entire New Construction Adjusted Grant apportionment by June 30, 2002.~~

The amounts shown in (a) and (b) above shall be adjusted annually in the manner prescribed in Section 1859.71.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17074.50, 17074.52, 17074.54 and 17074.56, Education Code.

Section 1859.77.2. Use of New Construction Grant Funds for Projects Accepted by the DSA on or before January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA on or before January 22, 2003 may be requested as follows:

(a) A district may request new construction grants that do not to exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the grant requests above 100 percent of the number of pupils to be housed do not include eligibility based on Special Day Class pupils and if the district has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the Application filing that includes the following:

(1) A plan that identifies how the district has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the district has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.

(2) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(3) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(b) A district may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations subject to all the following:

(1) The district has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board ~~on a date preceding the Application filing~~ that includes the following:

(A) A plan that identifies how the district has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the district has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.

(B) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(C) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(2) Only New Construction Grant eligibility for grades Kindergarten through 12 can be requested pursuant to this subsection (b), and the district must use its New Construction Grant eligibility, pursuant to subsection (b) in the following order:

(A) At the grade level of the proposed project.

(B) At the lowest grade level other than the proposed project.

(C) At the next highest grade level other than the proposed project.

(c) A district may request new construction eligibility based on the SFP Regulation Section 1859.77.2 in place as of the date of a local bond election provided that clear

language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

~~If a district wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the district must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.~~

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the district qualifies for as provided by these regulations.

Note: Authority cited: Section 17072.13, Education Code.

Reference: Sections 17072.13 and 17072.35, Education Code.

Section 1859.77.3. Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

(a) A district may request new construction grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:

(1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that includes the following:

(A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:

1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom.

(2) The existing school site was not constructed under the SFP.

(3) The proposed project includes no more than eight classrooms.

(4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.

(5) For purposes of this Section, a Multipurpose/Gymnasium Hybrid is considered to be both a multipurpose and a gymnasium. A school site with a middle school and/or high school pupils is eligible for one multipurpose and one gymnasium; therefore, if a school site has an adequate multipurpose and an adequate gymnasium, it is not eligible for a Multipurpose/Gymnasium Hybrid under this Section.

(6) For purposes of this section to determine if an existing facility is inadequate, the existing square footage is less than 60 percent of the square footage necessary for the current CBEDS for the site plus the Net School Building Capacity of the proposed project as calculated pursuant to Section 1859.82.1(b)(4)(B)2., except for Alternative Education Schools. For Alternative Education Schools, refer to the following:

| ALTERNATIVE EDUCATION | | | |
|---|---|---|---|
| Support Facility | Existing Site Plus Proposed Project Contain 1 or 2 Classrooms | Existing Site Plus Proposed Project Contain 3 to 10 Classrooms * | Existing Site Plus Proposed Project Contain 11 or More Classrooms* |
| Multipurpose Facility or Gymnasium (includes food service) | 2,500 sq. ft. | 6.3 sq. ft. per pupil minimum 4,000 sq. ft. | 6.3 sq. ft. per pupil minimum 7,200 sq. ft., maximum of 18, 000 sq. ft. |
| Counseling Offices, and/or Conference Rooms | 1,000 sq. ft. Combined Total | 1,000 sq. ft. | 1,000 sq. ft. |
| Library/Media Space | | 4.3 sq. ft. per pupil plus 600 sq. ft. | 4.3 sq. ft. per pupil plus 600 sq. ft. |

*The proposed project cannot include more than eight classrooms.

(7) The maximum excess pupil amount being requested for this type of use of grants request, is calculated by the following:

(A) Multiply the current CBEDS for the site plus the Net School Building Capacity for the proposed project by the square footage for the type of facility being requested, as follows:

1. For Alternative Education Schools, refer to the chart above.
2. For a multipurpose room, gymnasium, and/or library, refer to the chart in Section 1859.82.1(b)(4)(B)2.
3. For a Multipurpose/Gym Hybrid:

a. For school sites with middle school pupils, use 15.2 square feet per pupil, with a minimum of 8,056 square feet and a maximum of 18,848 square feet.
b. For school sites with high school pupils, use 18.6 square feet per pupil, with a minimum of 10,193 square feet and a maximum of 21,874 square feet.

(B) Multiply the product in (a)(7)(A) above by the per square foot grant amount of $154. This per square foot grant amount will be adjusted in the manner prescribed in Section 1859.71.

(C) Divide the product in (a)(7)(B) above by the New Construction Grant amount for the project grade level, rounded up to the nearest whole number.

(b) A district may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed the capacity of the project, unless the project includes a request as indicated in Section 1859.77.3(a), based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations when all of the following is met:

(1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board ~~on a date preceding the application filing~~ that include the following:

(A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:

1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom; or
3. The pupils requested from a different grade level will be housed in classrooms at an existing school in the district which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project.

(2) Only New Construction Grant eligibility for grades Kindergarten through 12 can be requested pursuant to this subsection (b), and the district must use its New Construction Grant eligibility, pursuant to subsection (b), in the following order:
(A) At the grade level of the proposed project, if available.
(B) At the lowest grade level other than the proposed project, if available.
(C) At the next highest grade level other than the proposed project.
(c) A district may request new construction eligibility based on the SFP Regulation Section 1859.77.2 or 1859.77.3, as appropriate, in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

~~If a district wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the district must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.~~

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the district qualifies for as provided by these regulations.

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.

Reference: Sections 17072.13 and 17072.35, Education Code.

Section 1859.78.6. Modernization Grant for 50 Year or Older Permanent Buildings.

(a) In lieu of the funding provided by Subdivision (a) of Education Code Section 17074.10 and Section 1859.78.3, the Board shall provide the amounts shown below for each pupil housed in permanent school buildings that are 50 years or older as follows:
(1) $3,120 for each elementary pupil.
(2) $3,300 for each middle school pupil.
(3) $4,320 for each high school pupil.
(4) $9,944 for each pupil that is a Severely Disabled Individual with Exceptional Needs.
(5) $6,650 for each pupil that is a Non-Severely Disabled Individual with Exceptional Needs.
(b) If the eligibility at the school site includes permanent buildings both over and under 50 years old, the number of pupils housed in 50 years or older permanent buildings, for purposes of (a) above, shall be determined by either of the following, at the district's option:

(1) A percentage of permanent classrooms that are 50 years or older to the total number of classrooms eligible for Modernization at the site determined as follows:
(A) Calculate the total number of classrooms eligible for Modernization at the site that were included in the Gross Classroom Inventory pursuant to Section 1859.31.
(B) Calculate the total number of permanent classrooms that are at least 50 years old and were not previously modernized with State funds.
(C) Divide the classrooms calculated in (b)(1)(B) by the total classrooms calculated in (b)(1)(A). Round up to the nearest one tenth of one percent.
(D) Multiply the percentage determined in (b)(1)(C) by the total modernization eligibility as determined in Option A or B on the Form SAB 50-03, for each grade group. Round up, or;
(2) A percentage of the permanent building area Square Footage that is 50 years or older to the total Square Footage eligible for Modernization at the site determined as follows:
(A) Calculate the total Square Footage building area eligible for Modernization at the site.
(B) Calculate the total permanent Square Footage of building area that is at least 50 years old and was not previously modernized with State funds.
(C) Divide the Square Footage of building area calculated in (b)(2)(B) by the total Square Footage of building area calculated in (b)(2)(A). Round up to the nearest one tenth of one percent.
(D) Multiply the percentage determined in (b)(2)(C) by the total modernization eligibility as determined in Option A or B on the Form SAB 50-03, for each grade group. Round up.
The amounts shown shall be adjusted annually in the manner prescribed in Section 1859.78. The grant is eligible for any modernization grant augmentation for which the project is otherwise eligible under the law and regulations.

For purposes of determining the age of the building, the 20 year, 25 year, and the 50 year period shall begin 12 months after the ~~original~~ plans for the placement or construction of the building on the site were approved by the DSA or in the case of permanent or portable classrooms previously modernized with State funds, the 50/25/20 year period shall begin on the date of its previous modernization apportionment.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Section 17074.26, Education Code.

Section 1859.81.1. Separate Apportionment for Site Acquisition and Design Costs.

A district that meets the financial hardship criteria in Section 1859.81 is eligible for the following:

(a) For a new construction project, a separate apportionment for site acquisition, with the exception of site acquisition funding authorized by Section 1859.81.2 or for projects receiving funding pursuant to the Overcrowding Relief Grant, Section 1859.180, when all the following requirements are met:
(1) The district has eligibility for grants that equal at least 50 percent of the CDE master plan capacity of the site.
(2) The district has received a contingent site approval letter from the CDE indicating that the proposed site is the best available.
(3) The district has obtained a preliminary appraisal of the property by a qualified appraiser utilizing criteria outlined in Section 1859.74.1. This report may be made without access to the site.
(b) If the conditions in (a) are met on a site that does not require a RA, the Board will apportion all of the following less any district funds available for the project pursuant to Section 1859.81(a):
(1) An amount not to exceed 100 percent of the lesser of the preliminary appraised value of the site as determined by Section 1859.74.1 or the amount the district reasonably expects to pay for the site including any hazardous material clean-up.
(2) The estimated relocation expenses that will conform to Title 25, California Code of Regulations, Section 6000, et seq. The reasonable and necessary relocation costs for purchasing fixtures and equipment, personal property, new machinery/equipment, and the installation of any improvements at the replacement residence or business location may be included as relocation assistance.
(3) Four percent of the lesser of the preliminary appraised value of the site or the amount the district reasonably expects to pay for the site acquisition including any hazardous material clean-up but not less than $50,000.
(4) The estimated DTSC costs for review, approval, and oversight of the POESA and the PEA.
(c) If the conditions in (a) are met on a site that will require a RA, the district is eligible for a separate site apportionment not to exceed 50 percent of one and one half times the value of an appraisal that conforms to Section 1859.74.1 for the costs included in (c)(1) and (c)(4) plus the additional costs included in (c)(2) and (c)(3). The costs included in (c)(2) and (c)(3) are in addition to 50 percent of one and one half times the appraisal value cap.
(1) The cost of the site as determined in Section 1859.74.1 and the amount the district reasonably expects to pay for any hazardous materials/waste removal and/or remediation costs for the site.
(2) Fifty percent of the estimated relocation expenses that will conform to Title 25, California Code of Regulations, Section 6000, et seq. The reasonable and necessary relocation costs for purchasing fixtures and equipment, personal property, new machinery/equipment, and the installation of any improvements at the replacement residence or business location may be included as relocation assistance.
(3) Fifty percent of four percent of the lesser of the appraised value of the site or the amount the district reasonably expects to pay for the site acquisition including any hazardous materials/waste removal and/or remediation costs for the site, but not less than 50 percent of $50,000.

(4) The estimated DTSC costs for review, approval and oversight of the POESA and the PEA.
(d) The limitation of 50 percent of one and one half times the value of an appraisal for costs in subsections (c), (c)(1) and (c)(4) may be exceeded when the Board finds that unforeseen circumstances exist, and when both of the following exist:
(1) CDE determines that the site is the best available site for meeting the educational and safety needs of the School District.
(2) Substantiation that the costs are limited to the minimum required to complete the evaluation and RA approved by the DTSC.
(e) For new construction projects, the Board will apportion an amount not to exceed 40 percent of the new construction grant less any district funds available for the project pursuant to Section 1859.81(a), plus $150,000 for new school projects and $250,000 for new construction addition projects that will be pursuing high performance incentive grants as indicated on the school district governing board resolution that shall be submitted to the OPSC as part of a funding request pursuant to this Section. For modernization projects, the Board will apportion an amount not to exceed the following:
(1) If the Approved Application is received on or before April 29, 2002, 20 percent of the modernization grant less any district funds available for the project pursuant to Section 1859.81(a).
(2) If the Approved Application is received after April 29, 2002, 25 percent of the modernization grant less any district funds available for the project pursuant to Section 1859.81(a), plus $250,000 for projects that will be pursuing high performance incentive grants as indicated on the school district governing board resolution that shall be submitted to the OPSC as part of a funding request pursuant to this Section.

The amount apportioned is an estimate of the funds needed for design, engineering, and other pre-construction project costs.

Qualifying districts may request a separate apportionment for the design and for site acquisition for the same new construction project. Those projects requesting an Overcrowding Relief Grant, pursuant to Section 1859.180, do not qualify for these separate apportionments.

The amount provided as a separate apportionment shall be offset from the New Construction Adjusted Grant or the Modernization Adjusted Grant amount the district would otherwise be eligible for pursuant to Sections 1859.70, 1859.71.6, 1859.77.4 and 1859.81 when the district submits Form SAB 50-04. A district seeking a separate apportionment for site acquisition or design costs shall submit Form SAB 50-04. If a new construction project received a previous design apportionment, the district may request an additional design apportionment for that project up to the 40 percent maximum design apportionment allowed pursuant to this Section.

The Form SAB 50-04 that is subsequently submitted for the New Construction Adjusted Grant must ~~be for~~ request at least 50 percent of the ~~New Construction Grant~~ pupil grants the district requested as a separate design apportionment.

The Form SAB 50-04 that is subsequently submitted for the Modernization Adjusted Grant must ~~be for~~ request at least 80 percent of the ~~Modernization Grant~~ pupil grants the district requested as a separate design apportionment that was received on or before April 29, 2002.

The Form SAB 50-04 that is subsequently submitted for the Modernization Adjusted Grant must ~~be for~~ request at least 60 percent of the ~~Modernization Grant~~ pupil grants the district requested as a separate design apportionment that was received after April 29, 2002.

When the Board is accepting applications pursuant to Section 1859.95, the funding of the new construction or modernization grant may be made from funds set aside by the Board for financial hardship. The amount provided as a separate apportionment shall be adjusted at a future date to assure that hardship funding for the project does not exceed the amount the district was otherwise eligible to receive.

Note: Authority cited: Sections 17070.35, 17072.13 and 17075.15, Education Code.

Reference: Sections 17072.12, 17072.20, 17072.33, 17074.15, 17074.16 and 17079.20, Education Code.

Section 1859.83. Excessive Cost Hardship Grant.

In addition to any other funding authorized by these Regulations, a district is eligible for funding as a result of unusual circumstances that created excessive project costs beyond the control of the district. The Excessive Cost Hardship Grant shall be based on any of the following:

(a) Excessive Cost due to Geographic Location.
A district with a project that is located in a geographic area designated in the Geographic Percentage Chart below is eligible for the sum of the Excessive Cost Hardship Grant(s) determined by multiplying the indicated percentage factor shown in the Geographic Percentage Chart below by each of the following amounts:
(1) The New Construction Grant and the Modernization Grant.
(2) The funding provided by Sections 1859.71.2, 1859.71.3, 1859.72, 1859.73, 1859.73.2, 1859.76(d)(1) and (2), 1859.78.4, 1859.78.5, 1859.82.1, 1859.82.2, 1859.83(b), (c), (d) and (e) and 1859.125(a)(1) through (a)(2).

GEOGRAPHIC PERCENTAGE CHART

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| Alpine | 5 | The entire county. |
| Amador, Eastern Part | 5 | All of Amador County except the portion lying west of a line drawn five miles east of, and paralleling State Highway 49. |

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| Butte, Eastern Part | 5 | All of Butte County except that portion lying west of a line drawn ten miles east of, and paralleling State Highway 99. |
| Calaveras, Eastern Part | 5 | All of Calaveras County except that portion lying west of State Highway 49. |
| Del Norte | 5 | The entire county. |
| El Dorado, Eastern Part | 15 | That portion lying east of a north-south line drawn 25 miles west of the Nevada State Line and north to the county line and south to State Highway 88. |
| El Dorado | 5 | El Dorado County except the eastern part and the following areas:<br>• West of a line drawn six miles east of and paralleling State Highway 49.<br>• Within five miles of either side of U.S. highway 50 from the western county line to a point on the eastern limit of the community of Pollock Pines.<br>• West of a line drawn three miles easterly from and paralleling a certain county road described as the Pleasant Valley Road which connects the community of Aukum with Diamond Springs and with the city of Plymouth. |
| Fresno, Eastern Part | 5 | All of Fresno County lying east of a line drawn ten miles east of, and paralleling the west boundary of the Sierra National Forest. |
| Glenn, Western Part | 5 | All of Glenn County except that portion lying east of a line drawn ten miles west of, and paralleling Interstate Highway 5. |
| Humboldt, Redwood Highway | 5 | That portion of Humboldt County situated within five miles of the Redwood Highway (U.S. 101) except for that portion situated within ten miles of the Redwood Highway from the northern boundary of the community of Trinidad to the southern boundary of the community of Rio Dell. |
| Humboldt, State Highway 299 and Vicinity | 5 | That portion of Humboldt County situated within five miles of State Highway 299 and State route 96, except for those portions situated within ten miles of the Redwood Highway (U.S. 101) from the northern boundary of the community of Trinidad to the southern boundary of the community of Rio Dell. |
| Humboldt, Southeastern Part | 15 | That portion of Humboldt county adjacent to or east of, the road between Harris to Blocksburg to a point ten miles north of Blocksburg. |

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| Humboldt, Residual Area | 10 | All areas of Humboldt County not classified in other cost groups except for that portion situated within ten miles of the Redwood Highway from the northern boundary of the community of Trinidad to the southern boundary of the community of Rio Dell. |
| Imperial | 5 | The entire county. |
| Inyo, Southeastern Part | 20 | That portion of Inyo County situated east of the western boundary of the Death Valley National Monument from the northern boundary of said national monument to the southern boundary of the county. |
| Inyo, Residual Area | 5 | All of Inyo County except the southeastern part described above. |
| Kern, Eastern Part | 5 | That portion of Kern County lying east of a north-south line drawn through the eastern boundary of the town of Tehachapi. |
| Lake | 5 | The entire county. |
| Lassen, Southern Part | 10 | That portion of Lassen County lying south of an east-west line drawn through a point ten miles north of Susanville. |
| Lassen, Northern Part | 15 | All of Lassen County except the southern part described above. |
| Los Angeles, Santa Catalina Island only | 50 | The entire Santa Catalina Island. |
| Madera, Central Part | 5 | That portion of Madera County lying between a line drawn ten miles west of, and paralleling the western boundary of the Sierra National Forest and a line drawn ten miles east of and paralleling the western boundary of the Sierra National Forest. |
| Madera, Eastern Part | 5 | All of Madera County except the western part and the central part described above. |
| Mariposa, Eastern Part | 5 | All of Mariposa County except that portion lying west of:<br>• A line drawn five miles east of, and paralleling State Highway 49 from the northern county line to Mormon's Bar; and<br>• A line drawn ten miles west of, and paralleling the western boundary of the Sierra National Forest from a point due east of Mormon's Bar to the southern county line. |

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| Mendocino, Fort Bragg Area | 10 | Those portions of Mendocino County lying west of the Southern Redwood Highway Area, and south of the Ten Mile River. |
| Mendocino, Northern Redwood Highway Area | 5 | That portion of Mendocino County situated within five airline miles of the Redwood Highway (U.S. 101) from a point ten miles north of the Willits City Hall to the northern boundary of the county. |
| Mendocino, Residual Area | 10 | Those portions of Mendocino County not otherwise classified except that portion situated within ten airline miles of the Redwood Highway (U.S. 101) from a point ten miles north of the Willits City Hall to the southern boundary of the county. (Comprises the Northeastern part of the county and the coastal strip in the northwestern part). |
| Modoc | 15 | The entire county. |
| Mono | 20 | The entire county. |
| Monterey, Southern Part | 5 | All Monterey County except that portion lying north of an east-west line beginning on the coast two miles south of the City of Carmel and extending due east to the eastern boundary of the county. |
| Nevada | 5 | That portion of Nevada County not included in the Eastern Part. |
| Nevada, Eastern Part | 15 | That portion lying east of a north-south line drawn 25 miles west of the Nevada State Line and north to the county line and south to the county line. |
| Placer, Eastern Part | 15 | That portion lying east of a north-south line drawn 25 miles west of the Nevada State Line and north to the county line and south to the county line. |
| Placer, Northeastern Part | 5 | All of Placer County except the Eastern Part and the following:<br>• Within five miles of either side of State Highway 65 from the southern boundary of the county and the northern limit of the community of Lincoln.<br>• Five miles either side of Interstate 80 from the southern boundary of the county and the northern limit of the community of Penryn.<br>• West of a line drawn five miles east of, and paralleling State Highway 49.<br>• Within five miles of either side of Interstate 80 between the northern limit of the community of |

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| | | Penryn and the northern limit of the community of Colfax. |
| Plumas | 5 | The entire county. |
| Riverside, Eastern Part | 20 | That portion lying east of a north-south line drawn 50 miles west of the Arizona State Line and north to the county line and south to the county line. |
| Riverside, Central Part | 5 | That portion of Riverside County lying east of a north-south line drawn through the intersection of Interstate 10 and Fields Road extending from the southern county line of Riverside County, north to the southern county line of San Bernardino County to the Eastern Part of the County. |
| San Benito, Southern Part | 5 | All of San Benito County except that portion lying north of an east-west line drawn across the county from a point two miles south of the community of Paicines. |
| San Bernardino, Northeastern Part | 5 | That portion of San Bernardino County lying north and east of an east-west line drawn two miles north of Oro Grande, extending from the western boundary of the county to its intersection with the northerly extension of, and thence along a line drawn through the following points: A point five miles east of Victorville, the eastern edge of the communities of Running Springs and Camp Angelus then due south to the San Bernardino County line. |
| San Bernardino, Eastern Part | 20 | That portion lying east of a north-south line drawn 150 miles west of the Arizona State Line and north to the county line and south to the county line. |
| San Diego, Northeastern Part | 10 | That portion of San Diego County lying east of a north-south line drawn ten miles east of the community of Julian, said line extending from the northern boundary of the county to its intersection with an east-west line extending from the eastern boundary of the county to its intersection with the aforesaid north-south line, said east-west line being at its closest point, three miles due north of the community of Mount Laguna. |
| San Mateo, Southwestern Part | 5 | That portion of San Mateo County lying more than two miles westerly from the nearest point on Skyline Boulevard and south of an east-west line drawn through a point two miles north of the community of Montara. |

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| Santa Cruz, Northwestern Part | 5 | That portion of the Santa Cruz County lying northerly and westerly from a line drawn from a point one mile north of Swanton on the coast through a point one mile north of Brookdale and situated more than two miles from the nearest point on the eastern boundary of the county. |
| Shasta, except Valley Area | 5 | All of Shasta County except that portion lying south of Shasta Lake and situated within ten miles of Interstate Highway 5. |
| Sierra | 5 | The entire county. |
| Siskiyou, Central Part | 15 | That portion of Siskiyou County situated within ten miles of U.S. Highway 97 from Grass Lake to the Oregon State Line. |
| Siskiyou, Salmon River | 25 | All of the drainage area of the Salmon River (including the North and South Forks) except that portion situated within the Somes Bar Area described below. |
| Siskiyou, Somes Bar Area | 20 | Those portions of the drainage areas of the Salmon and Klamath Rivers located within the boundaries of the Junction Elementary School District. |
| Siskiyou, Western Part | 15 | That portion of Siskiyou County lying westerly from a line drawn ten miles west of and parallel to Interstate 5, except the Somes Bar and Salmon River areas described above. |
| Siskiyou, Yreka and Residual Area | 5 | All of Siskiyou County except the Salmon River, Somes Bar and Western areas described above. |
| Sonoma, Northwestern Part | 5 | That portion of Sonoma County enclosed by a line following the northern boundary of the county from the Pacific Ocean to a point 15 miles inland, thence southerly to a point two miles west of the community of Los Lomas, thence southerly to a point on the coast two miles south of the community of Fort Ross, thence northerly along the coast line to the northern boundary of the county. |
| Tehama, Residual Area | 5 | All of Tehama County except those portions situated within ten miles west of Interstate Highway 5 from the north county line to the southern county line; within ten miles east of Interstate Highway 5 from the north county line southward to a point east of Red Bluff, thence within ten miles east of and paralleling State Highway 99 southward to the county line. |
| Trinity, Residual Area | 15 | All of Trinity County except the State Highway 299 area described below. |

| COUNTY | % FACTOR | DESCRIPTION |
|---|---|---|
| Trinity, State Highway 299 | 10 | That portion of Trinity County situated within five miles of State Highway 299. |
| Tulare, Eastern Part | 5 | That portion of Tulare County lying east of a north-south line drawn through the western limits of the community of Silver City. |
| Tuolumne, Eastern Part | 5 | All of Tuolumne County except that portion lying west of State Highway 49. |
| Yuba, Northeastern Part | 5 | All of Yuba County except that portion lying west of a line drawn ten miles east of, and paralleling State Highway 65 and that portion lying south of a line drawn three miles north of, and paralleling State Highway 20. |

(b) Excessive Cost for Projects that House No More than 200 Pupils (Small Size Projects – Elementary School) and 216 Pupils (Small Size Projects – Middle and High School).

(1) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the elementary school project will house fewer than 101 pupils, the district is eligible for an Excessive Cost Hardship Grant equal to 12 percent of the funding provided by the New Construction Grant or 12 percent of the funding provided by the Modernization Grant.

(2) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the elementary school project will house greater than 100 and fewer than 201 pupils, the district is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the New Construction Grant or four percent of the funding provided by the Modernization Grant.

(3) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the middle school or high school project will house fewer than 109 pupils, the district is eligible for an Excessive Cost Hardship Grant equal to 12 percent of the funding provided by the New Construction Grant or 12 percent of the funding provided by the Modernization Grant.

(4) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the middle school or high school project will house greater than 108 and fewer than 217 pupils, the district is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the New Construction Grant or four percent of the funding provided by the Modernization Grant.

~~(3)~~(5) A Type I Joint-Use Project and a Type II, part of a qualifying SFP Modernization project, Joint-Use Project is eligible for an Excessive Cost Hardship Grant equal to:

(A) 12 percent of the funding provided by Section 1859.125(a)(1) through (a)(2), if the qualifying SFP New Construction or Modernization project pursuant to Section 1859.123 or 1859.123.1 will house fewer than 101 pupils.

(B) Four percent of the funding provided by Section 1859.125(a)(1) through (a)(2), if the qualifying SFP New Construction or Modernization project pursuant to Section 1859.123 or 1859.123.1 will house greater than 100 and fewer than 201 pupils.

(3) A Type II Joint-Use Project, not part of a qualifying SFP Modernization project, is eligible for an Excessive Cost Hardship Grant equal to eight percent of the funding provided by Section 1859.125(a)(1) through (a)(2).
(4) A grant request pursuant to Section 1859.79.3(a)(1) or (a)(2) and fewer than 101 pupils is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the Modernization Grant.
(5) A Facility Hardship project that is eligible to receive funding pursuant to Sections 1859.82.1(b)(4)(B), 1859.82.1(b)(4)(C), or 1859.82.2(b)(4)(B), may request an Excessive Cost Hardship Grant for small size project if the following qualifications are met:
(A) For the purposes of determining qualification for (6)(B) or (6)(C) below:
1. Calculate the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1(b)(4)(B). If the Facility Hardship project is for the replacement of portable space, calculate the sum of the Portable Replacement Grant and Portable Toilet Replacement Grant pursuant to Section 1859.82.1(b)(4)(C).
2. Divide the amount determined in (6)(A)(1) by the New Construction Grant at the time the project is approved by the Board, for the highest grade level served at the site.
3. Round the quotient to the nearest whole number.
(B) The district is eligible for an Excessive Cost Hardship Grant equivalent to 12 percent of the funding provided by the Facility Hardship Square Footage Grant if the calculated result of Section (6)(A) above is fewer than 101 pupils.
(C) The district is eligible for an Excessive Cost Hardship Grant equivalent to four percent of the funding provided by the Facility Hardship Square Footage Grant if the calculated result of Section (6)(A) above is greater than 100 and fewer than 201 pupils.
(c) Excessive Cost to Construct a New School Project.
(1) With the exception of Alternative Education schools for which the final plans and specifications for the project were accepted by the DSA on or after March 24, 2004, if the project is for a new elementary, middle or high school on a site with no existing school facilities the district is eligible for a New Construction Excessive Cost Hardship Grant equal to the difference in the amount provided by the New Construction Grant and the amount shown below, based on the number of classrooms, including classrooms used for Individuals with Exceptional Needs, in the project:

| Classrooms in project | Elementary School | Middle School | High School |
|---|---|---|---|
| 1 | $160,000 | $674,000 | $1,466,000 |
| 2 | $377,000 | $756,000 | $1,525,000 |
| 3 | $566,000 | $840,000 | $1,885,000 |
| 4 | $717,000 | $932,000 | $2,205,000 |
| 5 | $842,000 | $1,028,000 | $2,428,000 |
| 6 | $1,021,000 | $1,125,000 | $2,651,000 |
| 7 | $1,202,000 | $1,222,000 | $2,874,000 |
| 8 | $1,341,000 | $1,328,000 | $3,046,000 |
| 9 | $1,341,000 | $1,440,000 | $3,184,000 |
| 10 | $1,577,000 | $1,553,000 | $3,321,000 |
| 11 | $1,577,000 | $1,666,000 | $3,459,000 |
| 12 | $1,660,000 | | $3,585,000 |
| 13 | | | $3,709,000 |
| 14 | | | $3,833,000 |
| 15 | | | $3,958,000 |
| 16 | | | $4,082,000 |
| 17 | | | $4,207,000 |
| 18 | | | $4,331,000 |
| 19 | | | $4,455,000 |
| 20 | | | $4,580,000 |
| 21 | | | $4,704,000 |
| 22 | | | $4,828,000 |

The amounts shown above will be adjusted annually in the manner prescribed in Section 1859.71.

Any Excessive Cost Hardship Grant provided under this subsection for a new school project shall be offset against future New Construction Grant funds provided for that same school. The amount of the offset shall be determined by dividing the additional New Construction Grant pupil request by the difference in the New Construction Grant pupil request when the initial Excessive Cost Hardship Grant was made and 325 for an elementary school, 324 for a middle school, and 621 for a high school project and multiplying the quotient by the Excessive Cost Hardship Grant funds provided under this subsection for that project.

(2) Excessive Cost Hardship Grants for Alternative Education schools for which the plans and specifications for the project were accepted by the DSA on or after March 24, 2004, or for any Alternative Education schools for which the plans and specifications for the project were accepted by the DSA prior to March 24, 2004 and in lieu of choosing funding under Section 1859.83(c)(1), may request funding as follows:

(A) If the project is for an Alternative Education school on a site with no existing school facilities, the district is eligible for a New Construction Excessive Cost Hardship Grant equal to the difference in the amount provided by the New Construction Grant and the amount shown below, based on the number of classrooms in the project:

| Classrooms | Alternative Education New School Allowance |
|---|---|
| 1 | $434,700 |
| 2 | $527,400 |
| 3 | $921,960 |
| 4 | $1,037,250 |
| 5 | $1,152,540 |
| 6 | $1,267,830 |
| 7 | $1,383,120 |
| 8 | $1,504,170 |
| 9 | $1,629,180 |
| 10 | $1,754,190 |
| 11 | $2,239,290 |
| 12 | $2,364,300 |
| 13 | $2,489,310 |
| 14 | $2,614,320 |
| 15 | $2,739,330 |
| 16 | $2,864,340 |
| 17 | $2,989,350 |
| 18 | $3,114,360 |
| 19 | $3,239,370 |
| 20 | $3,364,380 |
| 21 | $3,489,480 |
| 22 | $3,614,490 |
| 23 | $3,739,500 |
| 24 | $3,864,510 |
| 25 | $3,989,520 |
| 26 | $4,114,530 |
| 27 | $4,239,540 |

The amounts shown will be adjusted annually in the manner prescribed in Section 1859.71.

(B) If the project is for additional classroom(s) to an existing Alternative Education school constructed under the provisions of 1859.83(c)(2), the district is eligible for a New Construction Excessive Cost Hardship Grant calculated as follows:

1. Determine the amount as shown in the chart above in Section 1859.83(c)(2)(A) for the total combined number of classrooms in the current project and all previous projects at the same site. In the first funding request when the total number of classrooms exceeds 27, the amount shown for 27 classrooms shall be used.
2. Subtract the sum of the amount previously apportioned for the New Construction Grant and the funding provided pursuant to Section 1859.83(c)(2) for the sum of the number of classrooms for all previous projects at the same site (exclude the classrooms in the current project) from (B)1.
3. Subtract the New Construction Grant for the current project from the result in (B)2.

(d) Excessive Cost Due to Urban Location, Security Requirements and Impacted Site.

(1) Excluding Joint-Use Projects, the district is eligible for an Excessive Cost Hardship Grant if the district had a project that was previously approved by the DSA, and prior to January 22, 2003, has received SAB approval for a time extension for substantial progress, and if the useable site acreage for the project is:

(A) at least 50 percent but less than 75 percent of the site size recommended by the CDE for the master planned project capacity. The New Construction Excessive Cost Hardship Grant is equal to eight percent of the New Construction Grant and eight percent of the funding authorized by Sections 1859.73.2 and 1859.83(b) and (c).

(B) at least 30 percent but less than 50 percent of the site size recommended by the CDE for the master planned project capacity. The New Construction Excessive Cost Hardship Grant is equal to 15 percent of the New Construction Grant and 15 percent of the funding authorized by Sections 1859.73.2 and 1859.83(b) and (c).

(C) less than 30 percent of the site size recommended by the CDE for the master planned project capacity. The New Construction Excessive Cost Hardship Grant is equal to 50 percent of the New Construction Grant and 50 percent of the funding authorized by Sections 1859.73.2 and 1859.83(b) and (c).

(D) less than 30 percent of the site size recommended by the CDE for the master planned project capacity.

(2) Excluding Joint-Use Projects, the district is eligible for an Excessive Cost Hardship Grant if all of the following conditions are met, as applicable:

(A) the Useable Acres of the site for the project are 60 percent or less of the CDE recommended site size based on:

1. the current CBEDS Report at the existing site, if any, at the time of the CDE final plan approval for the project, if any, plus the greater of the Net School Building Capacity of the final new construction project plans submitted to the DSA as calculated in Education Code Section 17071.25(a)(2) or the pupil grants requested in the COS or Charter School project. The Useable Acres will include the existing site that is being utilized for this project plus any additional acreage to be acquired as a part of the Application.
2. the current CBEDS Report at the site at the time of the CDE final plan approval for the modernization project.

(B) at least 60 percent of the classrooms in the construction plans are in multistory facilities for any type of new construction project.

(C) the value of the site being acquired for a new construction project on a new site is at least $750,000 per Useable Acre.

(3) If the criteria in (d)(2) are met, the Excessive Cost Hardship Grant:

(A) for new construction is equal to 15 percent of the New Construction Grant and 15 percent of the funding authorized by Sections 1859.73.2 and 1859.83(b) and (c) for a project with a site that is 60 percent of the CDE recommended site size plus 1.166 percent for each percentage decrease in the CDE recommended site size below 60 percent. In no event shall the amount provided in this subsection for a new construction project on a new site exceed 50 percent of the cost avoided with the purchase of a site smaller than the CDE recommended site size for the number of the pupil grants requested in the Application determined as follows:

1. The current estimated value of the project site as determined in Section 1859.74.6(a)(1).
2. Divide the amount in (A)1. by the number of Useable Acres.
3. Multiply the quotient in (A)2. by the number of Useable Acres recommended by CDE for the number of pupils described in Section 1859.83(d)(2)(A)1.
4. Subtract the value in (A)1. from the product in (A)3.
5. Multiply the difference in (A)4. above by 50 percent.

(B) for modernization is equal to 15 percent of the Modernization Grant and 15 percent of the funding authorized by Section 1859.83(b) for a project with a site that is 60 percent of the CDE recommended site size plus 0.333 percent for each percentage decrease of the CDE recommended site size below 60 percent.

(4) For Joint-Use Projects, the district is eligible for an Excessive Cost Hardship Grant if:

(A) the Type I Joint-Use Project's qualifying SFP New Construction project pursuant to Section 1859.123 qualifies for an Excessive Cost Hardship Grant under Section 1859.83(d)(2) and (3)(A).

(B) The Type II Joint-Use Project's qualifying SFP Modernization project pursuant to Section 1859.123.1 qualifies for an Excessive Cost Hardship Grant under Section 1859.83(d)(2) and (3)(B).

(C) The Useable Acres at the existing school site where the Type II Joint-Use Project, not part of a qualifying SFP Modernization project, is to be constructed are 60 percent or less of the CDE recommended site size based on the existing enrollment at the site.

(5) If the criteria in (d)(4)(A) or (C) are met, the Joint-Use Project Excessive Cost Hardship Grant is equal to 15 percent of the funding provided by Section 1859.125(a)(1) through (a)(2), for a project with a site that is 60 percent of the CDE recommended site size plus 1.166 percent for each percentage decrease in the CDE recommended site size below 60 percent. For a Type I Joint-Use Project when the qualifying SFP New Construction project involves new construction on a new site, in no event shall the amount provided in this subsection exceed 50 percent of the cost avoided with the purchase of a site smaller than the CDE recommended site size for the qualifying SFP New Construction project pursuant to Section 1859.123 as calculated in Section 1859.83(d)(3)(A).

(6) If the criteria in (d)(4)(B) are met, the Joint-Use Project Excessive Cost Hardship Grant is equal to 15 percent of the funding provided by Section 1859.125(a)(1) through (a)(2), for a project with a site that is 60 percent of the CDE recommended site size plus 0.333 percent for each percentage decrease in the CDE recommended site size below 60 percent.

(e) Excessive cost due to accessibility and fire code requirements.

(1) The district is eligible for a Modernization Excessive Cost Hardship Grant equal to three percent of the Modernization Grant for accessibility and fire code requirements.
(2) In lieu of three percent funding provided in (1) above, the district has the option of requesting 60 percent of the amount determined in (A), not to exceed 60 percent of the amount determined in (B):
(A) Determine the difference of the verified hard construction costs of the minimum accessibility and fire code work necessary to receive approval from the DSA minus seven percent of the sum of the Modernization Grant and the district matching share of the Modernization Grant pursuant to Section 1859.79.
(B) Determine the difference of 1. minus 2.:
1. Multiply the pupils requested in the application by the New Construction Grant.
2. The sum of the State and district share of the pupils requested on the Form SAB 50-04 multiplied by the grant determined pursuant to Section 1859.78 and 1859.78.3.
(3) The district is eligible for a Modernization Excessive Cost Hardship Grant of:
(A) $80,000 for each new two-stop elevator required to be included in the project by the DSA if the Approved Application was received on or before April 29, 2002.
(B) $60,000 for each new two-stop elevator required to be included in the project by the DSA if the Approved Application is received after April 29, 2002.
The amounts shown in (A) and (B) above shall be adjusted annually in the manner prescribed in Section 1859.78.
(4) The district is eligible for a Modernization Excessive Cost Hardship Grant of:
(A) $14,400 for each additional stop of the new elevator required in (3) above if the Approved Application was received on or before April 29, 2002.
(B) $10,800 for each additional stop of the new elevator required in (3) above if the Approved Application was received after April 29, 2002.
The amounts shown in (A) and (B) above shall be adjusted annually in the manner prescribed in Section 1859.78.

Note: Authority cited: Sections 17070.35 and 17075.15, Education Code.

Reference: Sections 17072.32, 17074.15, 17074.16, 17075.10, 17075.15, 17077.40, 17077.42, 17077.45 and 17250.30, Education Code; and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

## Article 10. Fund Release and Priority Points

### Section 1859.90.2. Priority Funding Process.

The priority funding process allows the Board to distribute available funds to districts or charter schools that request, pursuant to (a) or (b) below, as applicable, an Apportionment or an advance release of funds from a Preliminary Apportionment or Preliminary Charter School Apportionment, during specific 30-calendar day filing periods beginning with July 27, 2011 and continuing with the 2nd Wednesday of January and the 2nd Wednesday of

July of 2012. Requests submitted during the filing periods described above are valid until the next filing period begins. The specific 30-calendar day filing periods subsequent to 2012 begin with January 9, 2013 and continue with the 2nd Wednesday of May and the 2nd Wednesday of November, each calendar year. Requests submitted during the filing period beginning with January 9, 2013 are valid until June 30, 2013. Requests submitted during a filing period beginning with the 2nd Wednesday of May are valid from July 1 until December 31 of that year. Requests submitted during a filing period beginning with the 2nd Wednesday in November are valid from January 1 until June 30 of the following year. Requests must be physically received by the OPSC by the 30th calendar day of each filing period to be considered valid.

(a) In order to be considered for an Apportionment, approved advance release of design funds from a Preliminary Charter School Apportionment, or approved advance release of environmental hardship site acquisition funds from a Preliminary Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative that includes each of the project Application numbers, and the type of Apportionment request (e.g., Apportionment, separate Apportionment for design or site acquisition), within the 30-calendar day filing period, and shall contain the following:

(1) Statement that the request is to convert the unfunded approval to an Apportionment or to receive an approved advance release of funds; and

(2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of Apportionment or approved advance release of funds request, except for a Career Technical Education Facilities Project in (a)(~~5~~6), and that failure to do so will result in the rescission of the Apportionment or approved advance release of funds request without further Board action; and

(3) Acknowledgement that a Grant Agreement must be submitted pursuant to Section 1859.90.4 and physically received by the OPSC prior to, or concurrently with, the Form SAB 50-05 referenced in (a)(2); and

(4) Acknowledgement that, if the district submits the Form SAB 50-05 on or after July 1, 2013 and is required to submit an LCP third party report, pursuant to Section 1859.97(b), the report will be submitted to the OPSC and the DIR at least 60 days prior to submitting the Form SAB 50-05; and

(5) For those receiving an Apportionment, acknowledgement that by participating in the priority funding process, the district or charter school is waiving its right to the timeline for fund release submittal described in Section 1859.90.

(6) For a Career Technical Education Facilities Project that was granted an unfunded approval without the required CDE plan approval and/or required DSA-approved plans and specifications, the applicant's request must include:

(A) Acknowledgement that the applicant must submit the required approval(s) to the OPSC within 12 months from the date of the Apportionment. If the required submittal(s) is not received within 12 months, the Apportionment shall be rescinded without further Board action pursuant to Section 1859.197(c)(1); and

(B) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of the submittal described in (6)(A) and that failure to do so will result in the rescission of the Apportionment without further Board action; and
(C) Acknowledgement that a Grant Agreement must be submitted pursuant to Section 1859.90.4 and physically received by the OPSC prior to, or concurrently with, the Form SAB 50-05 referenced in (a)(6)(B).
(b) In order to be considered for an approved advance release of site acquisition funds from a Preliminary Charter School Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative within the 30-calendar day filing period, and shall contain all of the following:
(1) Statement that the request is to convert the advance release of funds to an approved advance release of funds request; and,
(2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 180 calendar days of the approved advance release of funds request and that failure to do so will result in the rescission of the approved advance release of funds request without further Board action; and
(3) Acknowledgement that a Grant Agreement must be submitted pursuant to Section 1859.90.4 and physically received by the OPSC prior to, or concurrently with, the Form SAB 50-05 referenced in (b)(2); and
(4) Acknowledgement that it must provide evidence that it has entered into the Charter School Agreements within 90 calendar days of approval of the advance release of funds request and that failure to do so will result in the rescission of the approval without further Board action.
(c) If a district or charter school receives an Apportionment or approved advance release of funds request through the priority funding process, the OPSC must receive a valid, original signature copy of the Form SAB 50-05 within the specified time period, pursuant to (a)(2), (a)(6) or (b)(2), as applicable, and a Grant Agreement, pursuant to (a)(3), (a)(6)(C), or (b)(3), as applicable. Upon submittal of the original signature copy of the Form SAB 50-05, if OPSC determines that the Form SAB 50-05 is not valid, the district will have ten business days to amend the Form SAB 50-05 in order to make the Form SAB 50-05 valid. If the OPSC does not receive a valid, original signature copy of the Form SAB 50-05 within the time period:
(1) The priority funding Apportionment or approved advance release of funds request shall be rescinded without further Board action, and
(2) If the Application is not subject to rescission pursuant to Section 1859.90.3(c) as defined in Section 1859.90.3(d), the Application shall return to the Unfunded List (Lack of AB 55 Loans) with a new unfunded approval date that is 90 calendar days from the date of Apportionment or approval of the advance release of funds request.
(d) In the event that the amount of requests received during a specific 30-calendar day filing period exceeds the funds available, the Board shall apportion based on the unfunded approval date and the Application received date up to the available cash from each bond source. Projects that have requested to participate in the priority funding process for

which an Apportionment cannot be provided shall retain their date order position on the Unfunded List (Lack of AB 55 Loans). Requests not converted to Apportionments will not be returned to the district or kept by the OPSC.

(e) In the event that unexpected cash proceeds from sources other than bond funds become available for use for priority funding Apportionments, at a public meeting the Board may, based on considerations relevant to the amount of time available to effect a distribution of funds, waive the 30-calendar day filing provision specified in this section for impacted school districts to provide funds more rapidly.

(1) OPSC shall identify and invite impacted school districts to submit a priority funding request that meets all other criteria in (a) above.

(2) Requests submitted under this provision shall be valid from the date the priority funding request is submitted until the end of the regularly scheduled filing period specified above.

(3) Requests submitted under this provision must comply with all other requirements of the priority funding process in this Section and Section 1859.90.3.

(4) Districts may decline to submit a request outside the normal 30-calendar day filing period without consequence. If the option to submit a request is declined, the requirements to participate in the standard 30-calendar day filing periods specified in (a) above remain in effect.

(5) Unexpected cash proceeds from sources other than bond funds include, but are not limited to, the $250 million appropriated from the General Fund to the 2016 State School Facilities Fund as a result of the enactment of Statutes of 2021, Chapter 44, Section 163 (Assembly Bill 130).

(f) For purposes of this section “rescinded” or “rescission” shall mean that the Apportionment or approved advance release of funds request returns to unfunded approval status with a new unfunded approval date, except for (a)(5)(A). The new unfunded approval date will be 90 calendar days from the Apportionment date. The district or charter school will not be required to re-submit the Application and no further Application review will be required.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.41, 17071.75, 17072.12, 17072.30, 17073.10, 17074.16, 17076.10, 17077.40, 17077.42 and 17077.45, Education Code.

STATE OF CALIFORNIA
# EXISTING SCHOOL BUILDING CAPACITY
SCHOOL FACILITY PROGRAM
SAB 50-02 (REV ~~12/10~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

As part of the district's request for new construction funding under the School Facility Program (SFP), a determination of the district's existing school building capacity must be made. This one time report and the Form SAB 50-01 are used to calculate the district's eligibility for SFP new construction funding. Once the district's existing school building capacity has been determined on this form, a determination of the district's baseline eligibility may be made, by completion of the Form SAB 50-03.

The following documentation is necessary and must be submitted with this form:

- A drawing of each school site within the boundaries of the district or the high school attendance area (HSAA) or Super HSAA that identifies all permanent and portable classrooms on the site that are included in the gross classroom inventory pursuant to Section 1859.31.
- A summary of each school site that identifies each classroom that qualifies for exclusion pursuant to Section 1859.32.
- A summary of all classrooms and exclusions for all sites within the district, the HSAA or Super HSAA (as appropriate).

A high school district, unified school district, elementary school district, or county superintendents of schools may file on a HSAA or Super HSAA basis as provided under Education Code Section 17071.76 and Section 1859.41. In that case, the facilities in that HSAA or Super HSAA shall be reported on this form.

After the Board has determined the initial baseline eligibility, this form is used to adjust that baseline eligibility pursuant to Section 1859.51 for the following:

- A change in the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity as a result of special day class loading.
- Errors and/or omissions of the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity.
- A change in the classroom inventory of the district as a result of a reorganization election. This form is not used for modernization eligibility or funding applications.

For a list of the documents that must be submitted in order for the Office of Public School Construction (OPSC) to deem an eligibility request for new construction complete and ready for OPSC processing, consult the OPSC Web site at www.dgs.ca.gov/opsc.

## SPECIFIC INSTRUCTIONS

### PART I - Classroom Inventory

Indicate if this request is for a new or adjusted Existing School Building Capacity determination. The district must first prepare a gross classroom inventory and make adjustment to the inventory pursuant to Sections 1859.31 and 1859.32. Contact the OPSC Web site at www.dgs.ca.gov/opsc for an EXCEL worksheet for preparation of this inventory. To assure timely processing of your application, districts must provide drawing(s) of each school site within the district, the HSAA or Super HSAA with the eligibility request to the OPSC (if not previously submitted to the OPSC). The drawing(s) must identify all permanent and portable classrooms and the specific reason why any classroom was excluded from the inventory pursuant to Section 1859.32.

Once the classroom inventory has been prepared, identify the classrooms in that inventory as follows:

Lines 1-6, report those classrooms included in the inventory that meet the definition of portable as provided by subdivision (k) of Education Code Section 17070.15 as follows:

1. Leased under the provisions of the State Relocatable Program. This includes portables approved for purchase, but with outstanding payments.*
2. Leased or lease-purchased for less than five years. Include interim housing portables lease-purchased for less than five years.
3. Leased for interim housing purposes for less than five years.**
4. Leased for interim housing for five years or more.**
5. Leased or lease-purchased for five years or more. Include interim housing portables lease-purchased for five years or more.
6. Owned, including those acquired under the State Relocatable Program (i.e. no outstanding payments). Include interim housing portables owned.
7. Report the remaining classrooms in the inventory that do not meet the "Portable" definition that were reported on lines 1-6.

* State Relocatable Classrooms approved for purchase by the Board shall be deemed owned by the district when the final lease payment is made to the Board, otherwise it is deemed to be leased, not lease-purchased.

**Interim housing is defined as temporary classrooms used for modernization, therefore only portables leased may be considered interim. Lease-purchase agreements are not acceptable.

When reporting classrooms, identify each classroom based on its most typical use for grades K-6, 7-8, 9-12 or non-severely disabled individuals with exceptional needs (non-severe) and severely disabled individuals with exceptional needs (severe). If this request is to adjust the inventory for non-severe or severe pupil loading, the total classrooms reported must be equal to the classrooms reported at the time of the district request for initial determination of existing school building capacity. In no event may the number of classrooms reported for non-severe or severe pupils exceed the number of classrooms needed to house the projected number of non-severe and severe pupils shown on the Form SAB 50-01 using loading standards of 13 pupils for non-severe and 9 pupils for severe classrooms.

Continuation high classrooms must be counted as 9-12 teaching stations.

### PART II - Available Classrooms

Once all classrooms have been identified and reported as either permanent or portable in Part I, the district may use one of two options for determining the final count of available classrooms which will be used to calculate the "existing school building capacity" of the district, the HSAA or Super HSAA.

**OPTION A**

Report the classrooms in Part I as reported on lines 4, 5, 6 and 7. Enter the totals on line e for grades K-6, 7-8, 9-12, non-severe or severe.

**OPTION B**

a. Enter the totals of all classrooms reported in Part I, line 8 as either K-6, 7-8, 9-12, non-severe or severe.
b. Enter the total number of all portable classrooms reported in Part I, lines 1, 2, 5 and 6.
c. In the total column, report 25 percent of the total permanent classrooms reported in Part I, line 7. Round up.
d. Subtract the total of line c from the total of line b and assign the total portables as either K-6, 7-8, or 9-12, non-severe or severe. Assignment of classrooms must be proportionate to the portable classrooms reported on lines 1, 2, 5, and 6 of Part I for each grade group. Classrooms assigned at a grade group cannot exceed the classrooms reported for that grade group on line a.
e. Subtract line d from line a for grades K-6, 7-8, 9-12, non-severe or severe.

Unless specifically requested by the district, the OPSC will use the "total" of Option A or Option B that minimizes the existing school building capacity of the district, the HSAA or Super HSAA.

**Part III - Determination of Existing School Building Capacity**

1. Classroom capacity - After determining the lesser of the totals on line e of Option A or Option B in Part II, multiply the K-6 classroom total by 25, the 7-8 and 9-12 classroom totals by 27, the non-severe classrooms by 13 and the severe classrooms by 9, for the option selected.

2. Enter one of the following:

   - 6 percent of the K-6 pupil capacity as reported on line 1, and 6 percent of the K-6 non-severe and severe classroom capacity for elementary and unified districts or elementary and unified districts filing on a HSAA or Super HSAA. The K-6 non-severe and severe classroom capacity shall be determined by applying a ratio of the K-6 classroom capacity reported on line 1 to the K-12 classroom capacity reported on line 1 multiplied by the non-severe and severe classroom capacity reported on line 1~~,~~. Unified districts may ~~allocate~~ distribute the 6 percent amount at or between any of the K-12 grade groups. For non-severe and severe the 6 percent cannot be allocated across different grade levels and must be reported in its respective category (i.e. 6 percent of the K-6 non-severe capacity must be reported in the non-severe category in Line 2).

   - Indicate zero (0) if the elementary or unified district meets the ~~s~~Substan-tial ~~e~~Enrollment ~~r~~Requirement (SER) or the district qualifies for waiver of the SER authorized by Education Code Sections 17017.6 and 17017.7 (c).

   - Indicate zero (0) if applicant is a high school district.

3. Total Line 1 and Line 2 – Report the totals of grade groups K-6, 7-8, 9-12, non-severe and severe on line 3. This represents the "existing school building capacity" of the district, the HSAA or Super HSAA.

STATE OF CALIFORNIA
# EXISTING SCHOOL BUILDING CAPACITY
SCHOOL FACILITY PROGRAM
SAB 50-02 (REV ~~12/10~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | FIVE DIGIT DISTRICT CODE NUMBER (*see California Public School Directory*) |
|---|---|
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (*if applicable*) |

**PART I - Classroom Inventory** ☐ NEW ☐ ADJUSTED

| | K-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| Line 1. Leased State Relocatable Classrooms | | | | | | 0 |
| Line 2. Portable Classrooms leased less than 5 years | | | | | | 0 |
| Line 3. Interim Housing Portables leased less than 5 years | | | | | | 0 |
| Line 4. Interim Housing Portables leased at least 5 years | | | | | | 0 |
| Line 5. Portable Classrooms leased at least 5 years | | | | | | 0 |
| Line 6. Portable Classrooms owned by district | | | | | | 0 |
| Line 7. Permanent Classrooms | | | | | | 0 |
| Line 8. Total (Lines 1 through 7) | 0 | 0 | 0 | 0 | 0 | 0 |

**PART II - Available Classrooms**

| Option A. | K-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| a. Part I, line 4 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Part I, line 5 | 0 | 0 | 0 | 0 | 0 | 0 |
| c. Part I, line 6 | 0 | 0 | 0 | 0 | 0 | 0 |
| d. Part I, line 7 | 0 | 0 | 0 | 0 | 0 | 0 |
| e. Total (a, b, c, & d) | 0 | 0 | 0 | 0 | 0 | 0 |

| Option B. | K-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| a. Part I, line 8 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Part I, lines 1, 2, 5 and 6 (total only) | | | | | | 0 |
| c. 25 percent of Part I, line 7 (total only) | | | | | | |
| d. Subtract c from b (enter 0 if negative) | | | | | | |
| e. Total (a minus d) | | | | | | |

**PART III - Determination of Existing School Building Capacity**

| | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|
| Line 1. Classroom capacity | | | | | |
| Line 2. SER adjustment | | | | | |
| Line 3. Total of lines 1 and 2 | 0 | 0 | 0 | 0 | 0 |

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am designated as an authorized district representative by the governing board of the district; and,
- This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC). In the event a conflict should exist, then the language in the OPSC form will prevail.

| SIGNATURE OF DISTRICT REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE) | E-MAIL ADDRESS | TELEPHONE |

STATE OF CALIFORNIA
**APPLICATION FOR FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV ~~05/20~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

If this application is submitted when there is Insufficient Bond Authority, as defined in Regulation Section 1859.2, the School District must adopt and submit a school board resolution, pursuant to Regulation Section 1859.95.1. For information regarding remaining bond authority, contact the Office of Public School Construction (OPSC) prior to submittal of this application.

If not previously submitted, a district may file an application for modernization funding by use of this form concurrently with a determination of or an adjustment to the district's modernization eligibility. The district must submit a determination of or an adjustment to the district's new construction baseline eligibility upon request, as described in Regulation Sections 1859.51 or 1859.70, as applicable. The Board will only provide new construction funding if this form is submitted prior to the date of occupancy of any classrooms included in the construction contract. If the district has a pending reorganization election that will result in the loss of eligibility for the proposed project, the district must submit an adjustment to the district's new construction baseline eligibility as required in Section 1859.51 upon request. This may be accomplished by completion and submittal of Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 for the current enrollment year. Failure to submit the requested Forms may result in OPSC returning the funding application to the district unprocessed.

For purposes of Education Code Section 17073.25, the California Department of Education (CDE) is permitted to file modernization applications on behalf of the California Schools for the Deaf and Blind.

Requests for funding may be made as follows:

1. A separate apportionment for site acquisition for a new construction project for environmental hardship pursuant to Section 1859.75.1. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from the CDE.
   - Preliminary appraisal of property.
   - Approval letter from the Department of Toxic Substances Control.

2. A separate apportionment for site acquisition and/or design costs for a new construction project pursuant to Section 1859.81.1. This apportionment is available only to districts that meet the financial hardship criteria in Section 1859.81. Districts may apply for a separate apportionment for the design and for site acquisition on the same project. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from the CDE (site apportionment only).
   - Preliminary appraisal of property (site apportionment only).

3. A separate apportionment for district-owned site acquisition cost pursuant to Section 1859.81.2. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Site approval letter from the CDE.
   - Appraisal of district-owned site.
   - Cost benefit analysis as prescribed in Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.

4. A separate apportionment for design cost for a modernization project pursuant to Section 1859.81.1. This apportionment is available only to districts that meet the financial hardship criteria in Section 1859.81. For purposes of this apportionment, the Form SAB 50-03 must accompany this form (if not previously submitted).

5. A New Construction Adjusted Grant pursuant to Section 1859.70 or 1859.180. If the funding request includes site acquisition, the proposed site must either be owned by the district, in escrow, or the district has filed condemnation proceedings and received an order of possession of the site. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03.
   - Site/plan approval letter from the CDE.
   - Appraisal of property if requesting site acquisition funds.
   - Plans and specifications (P&S) for the project that were approved by the DSA. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
   - Cost estimate of proposed site development, if requesting site development funding.
   - If this request is pursuant to Section 1859.77.2 and the district's housing plan is other than those listed in the certification section of this form, a copy of the school board resolution and the approved housing plan.
   - If the site apportionment is requested pursuant to Regulation Section 1859.74.5, a cost benefit analysis as prescribed in Regulation Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.
   - If this request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, a justification of how the project relieves overcrowding, including but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or bussing in excess of 40 minutes.
   - Written confirmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

6. For purposes of the Overcrowding Relief Grant (ORG), districts must submit the Overcrowding Relief Grant District-Wide Eligibility Determination (Form SAB 50-11) prior to the submittal of this funding application. In addition, districts must have had the CDE deem the site eligible for the ORG (pursuant to Section 1859.181) prior to the submittal of this application. For purposes of this apportionment, the following documents must be submitted with this form as well as the documents listed in section 5 above:

   - Overcrowding Relief Grant Eligibility Determination Form approved by the CDE.
   - Copies of the supporting documentation provided to the CDE when determining the density of the site, including the site diagram.

   The district is not required to submit its current CBEDS enrollment data.

7. Modernization Adjusted Grant pursuant to Section 1859.70. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-03 (if not previously submitted).
   - P&S for the project that were approved by the DSA.
   - If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.83(f), the DSA approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.

- DSA approval letter for elevator to meet handicapped compliance, if funding is requested.
- Cost estimate of the proposed site development necessary for the Reconfiguration of an existing high school.
- Plan approval letter from the CDE.
- Districtwide enrollment data on Form SAB 50-01 when requesting project assistance (if not previously submitted).
- If the request includes funding for 50 year old permanent buildings pursuant to Section 1859.78.6, a site diagram identifying all buildings to be modernized in the project. The diagram must specify those buildings that are at least 50 years old.
- Written confirmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

8. Final Charter School Apportionment for Charter School Facilities Rehabilitation pursuant to Section 1859.167.1. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

- P&S for the project that were approved by DSA.
- If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.167.3(d), the DSA approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.
- DSA approval letter for elevator to meet handicapped compliance, if funding is requested.
- High performance incentive (HPI) scorecard from DSA.
- Plan approval letter from the CDE.
- Construction cost estimate signed by the architect of record or design professional.
- Determination of financial soundness from the California School Finance Authority (CSFA).
- Written confirmation from the applicant's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

9. If the application includes a request for Financial Hardship, the district must comply with the requirements of Section 1859.81.

- If the application is submitted when there is Insufficient Bond Authority, as defined in Section 1859.2, the district must adopt a school board resolution pursuant to Section 1859.95.1(b).

If the district is requesting New Construction funding after the initial baseline eligibility was approved by the Board and the district's current CBEDS enrollment reporting year is later than the enrollment reporting year used to determine the district's baseline eligibility or adjusted eligibility, the district must complete a new Form SAB 50-01 based on the current year CBEDS enrollment data, and submit it to the OPSC with this form. In addition, if the district's request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, the district must update the Alternative Enrollment Projection to correspond with the CBEDS enrollment data for the current year. A small district with 2,500 or less enrollment as defined in Section 1859.2 will not have its eligibility reduced for a period of three years from the date the district's baseline eligibility was approved by the Board as a result of reduction in projected enrollment.

For a list of the documents that must be submitted in order for the OPSC to deem a funding request for new construction or modernization complete and ready for OPSC processing, consult the SFP handbook and other information located on the OPSC Web site at www.dgs.ca.gov/opsc.

For purposes of completing this form for a Final Charter School Apportionment, a charter school shall be treated as a school district.

## SPECIFIC INSTRUCTIONS

The district must assign a Project Tracking Number (PTN) to this project. The same PTN is used by the OPSC, the DSA and the CDE for all project applications submitted to those agencies to track a particular project through the entire state application review process. If the district has already assigned a PTN to this project by prior submittal of the P&S to either the DSA or the CDE for approval, use that PTN for this application submittal. If no PTN has been previously assigned for this project, a PTN may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc "PT Number Generator."

**1. Type of Application**

Check the appropriate box that indicates the type of School Facility Program (SFP) grant the district is requesting for purposes of new construction, modernization, a separate design and/or site apportionment, site apportionment as an environmental hardship or New Construction (Final Apportionment). If the application is for the modernization of school facilities and includes facilities that are eligible for an additional apportionment pursuant to Section 1859.78.8, include a site diagram with this application that specifies the age of each facility eligible for modernization. The diagram should also indicate the date of its original DSA plan approval and the date the facility received its prior modernization apportionment. If known include the project modernization number on the diagram. If the application is for modernization of a California School for the Deaf or Blind, the CDE shall check the box identified as Modernization of California Schools for the Deaf/Blind. If the request is for a separate design apportionment, the CDE shall check the appropriate box. If the eligibility for this project was established as a result of a health and safety threat pursuant to Section 1859.82.1, or a seismic replacement or seismic rehabilitation for the Most Vulnerable Category 2 Buildings pursuant to Section 1859.82.2, and/or the request is for a conceptual approval for a Facility Hardship application pursuant to Section 1859.82.3(a) or a Seismic Mitigation Program application pursuant to Section 1859.82.3(b), check the appropriate box(es).

If this request is for an addition to an existing site and advance funding for the evaluation and RA costs, check the appropriate box and refer to Section 1859.74.4.

If this request is for an Overcrowding Relief Grant, check the New Construction (Overcrowding Relief Grant) box.

If this request is to convert a Preliminary Apportionment or a Preliminary Charter School Apportionment to a Final Apportionment, check the New Construction Final Apportionment, New Construction Final Charter School Apportionment or the Rehabilitation Final Charter School Apportionment box, as appropriate.

If the district is requesting a separate site and/or design apportionment, complete boxes 2a, 3, 4, the site acquisition data in box 5 (d and e), and boxes 13, 14, 15, 16, and 24 only.

**2. Type of Project**

a. Select the type of project that best represents this application request and enter the total number of pupils assigned to the project for each grade group. Include pupils to be housed in a new or replacement school authorized by

Section 1859.82 (a). The amount entered cannot exceed the district's baseline eligibility determined on Form SAB 50-03 and will be the basis for the amount of the new construction or modernization grants provided for the project.

If this request is for a Final Apportionment, the pupils assigned to the project must be at least 75 percent, but not more than 100 percent, of the pupils that received the Preliminary Apportionment. Refer to Section 1859.147.

For ORG projects, the amount entered cannot exceed the Overcrowding Relief Pupil Eligibility (pursuant to Section 1859.182 and 1859.183) as reflected in the total number of eligible pupils determined by the Form SAB 50-11 or the CDE Overcrowding Relief Grant Eligibility Determination form.

For Charter School Facilities Program Rehabilitation, leave the number of pupils blank.

b. Check the box if the project is eligible for funding for 50 year or older permanent buildings and report, at the option of the district:

- The total number of eligible classrooms or the total eligible square footage building area at the site. Refer to Section 1859.78.6(b)(1)(A) or (b)(2)(A).
- The total number of permanent classrooms or the total permanent square footage building area that is at least 50 years old and not been previously modernized with state funds. Refer to Section 1859.78.6(b)(1)(B) or (b)(2)(B).
- Enter the greater percentage as calculated under Regulation Section 1859.78.6(b)(1)(C) or Regulation Section 1859.78.6(b)(2)(C).
- If this project includes eligible 50 year or older pupil grants, enter the appropriate number assigned to the project for each grade group. The number of pupils entered cannot exceed the cumulative number of 50 year or older permanent buildings pupil grants requested for all modernization funding applications for the site as determined by using the percentage factor above.

c. If this request includes pupil grants generated by an Alternative Enrollment Projection Method, enter the number of pupils by grade level.

d. Indicate if this request is for funding of a 6–8 school and/or an Alternative Education School.

e. Check the applicable box if the district is requesting additional pupil grants assigned to the project that exceed the capacity of the project or if the pupils assigned represent eligibility determined at another grade level and check the appropriate box to indicate under which regulation the district is applying. The pupil capacity of the project may be determined by multiplying the classrooms reported in box 3 by 25 for K–6; 27 for 7–8, 9–12 grades; 13 for non-severe and 9 for severe.

f. Enter the square footage of the non-toilet area and toilet area contained in the Charter School Facilities Program Rehabilitation project.

g. Indicate the site scenario that best represents the project request.

h. For ORG projects, the district must provide the following information in the space provided:

- Name of the eligible school site(s) where portables will be replaced in this project
- Number of portables being replaced at each school site
- Number of site specific eligible pupils being requested for this project for each school site. The total number of site specific eligible pupils assigned to this project must equal the total number of pupils in Section 2a.

**3. Number of Classrooms**

Enter the:

- Number of classrooms as shown on the plans and specifications (P&S). If there was demolition at the site, report the net increase in the number of classrooms showing in the P&S.
- Master plan site size, as recommended by the California Department of Education.
- Recommended site size, as determined by the California Department of Education.
- Existing Useable Acres already owned at that location (if any).
- Proposed Useable Acres that was/will be purchased as part of the application (if any).

**4. Financial Hardship Request**

Check the appropriate box(es) if the district is requesting financial hardship assistance because it is unable to meet its matching share requirement.

- If the application includes a request for Financial Hardship, the district must comply with the requirements of Section 1859.81.
- If there is Insufficient Bond Authority for the type of application, check the second box and attach a school board resolution pursuant to Section 1859.95.1(b).

**5. New Construction Additional Grant Request**

Check the appropriate box(es) if the district requests an augmentation to the new construction grant for "additional" grants for the items listed. Refer to Sections 1859.72 through 1859.76 for eligibility criteria. Enter the:

a. Therapy area in square feet as provided in Section 1859.72.

b. Multilevel classrooms in the P&S pursuant to Section 1859.73.

c. Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. If the district has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.

d. If the project the district is requesting SFP funding for does not require an RA, refer to Section 1859.74. If a RA is required on a site that is not leased or an addition to an existing site, refer to Section 1859.74.2. If RAs are required on a leased site or an addition to an existing site, refer to Sections 1859.74.3 or 1859.74.4, respectively. The limitation of 50 percent may be exceeded when unforeseen circumstances exist, the CDE determines that the site is the best available site, and substantiation that the costs are the minimum required to complete the evaluation and RA.

1) Enter 50 percent of the actual cost.
2) Enter 50 percent of the appraised value of the site. If the request is made pursuant to Regulation Section 1859.74.5, enter 50 percent of the appraised value.
3) Enter 50 percent of the allowable relocation cost.
4) Enter two percent of the lesser of the actual cost or appraised value of the site (minimum $25,000).
5) Enter 50 percent of the Department of Toxic Substances Control (DTSC) fee for review and approval of the phase one environmental site assessment and preliminary endangerment assessment reports. Refer to Sections 1859.74, 1859.74.1, 1859.74.5, 1859.75, 1859.75.1 and 1859.81.1.

A project that received site acquisition funds under the Lease-Purchase Program (LPP) as a priority two project is not eligible for site acquisition funds under the SFP. A district-owned site acquired with LPP, SFP or Proposition 1A funds is not eligible for funding under Regulation Section 1859.74.5.

e. Enter 50 percent of the amount allowable for hazardous materials/waste removal and/or remediation for the site acquired pursuant to Sections 1859.74.2, 1859.74.3, 1859.74.4, 1859.75.1 or 1859.81.1. If an RA is required, check the box.

f. Enter 50 percent of eligible service-site development, off-site development including pedestrian safety paths and utilities costs allowed pursuant to Section 1859.76. Attach cost estimates of the proposed site development work which shall be supported and justified in the P&S. All cost estimates shall reflect 100 percent of the proposed work.

Check the box if the district is requesting an Additional Grant for General Site Development pursuant to Section 1859.76

g. If the district is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.71.3, enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.71.3(a)(3).

h. Check the box(es) if the district requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.71.2.

i. If the district is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.71.6 or 1859.77.4, as appropriate, subject to Education Code Section 17070.965.

**6. Modernization Additional Grant Request**

a. Check the box if the district is requesting project assistance allowance pursuant to Section 1859.78.2. If the district has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.

b. If the district is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5, enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.78.5(a)(3).

c. Check the box if the district requests an additional grant for site development utility cost necessary for the modernization of 50 years or older permanent building(s). Enter 60 percent of the eligible costs allowable pursuant to Section 1859.78.7(a).

d. Check the box(es) if the district requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.78.4.

e. If the district is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.77.4, subject to Education Code Section 17070.965.

**7. Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the New Construction or Modernization Grants for an excessive cost hardship for the items listed. Refer to Section 1859.83 for eligibility criteria. Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the district's option, the district may request three percent of the modernization base grant or enter the amount calculated pursuant to Regulation Section 1859.83(f). Attach a copy of the DSA approved list that shows the minimum work necessary for accessibility requirements.

If the request is for the excessive cost grant for a new Alternative Education school pursuant to Section 1859.83(c)(2) and the district wishes to request less than the maximum allowance, please submit a letter along with application indicating the desired amount.

**8. Charter School Facilities Program Rehabilitation – Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**

a. If the applicant is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.77.4, enter the number of high performance points as prescribed in Section 1859.77.4.

**Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the Charter School Facilities Program Rehabilitation grants for an excessive cost hardship for the items listed. Refer to Section 1859.167.4 for eligibility criteria.

b. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Geographic Location pursuant to Section 1859.167.3(a).

c. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant for a small size project pursuant to Section 1859.167.3(b).

d. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Urban Location, Security Requirements, and Impacted Site pursuant to Section 1859.167.3(c).

e. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to accessibility and fire code requirements pursuant to Section 1859.167.3(d). Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the applicant's option, the applicant may request three percent of the Charter School Facilities Program Rehabilitation Grant or enter 50 percent of the amount calculated pursuant to Regulation Section 1859.167.3(d)(2). Attach a copy of the DSA approved list that shows the minimum work necessary for accessibility requirements.

**9. Project Priority Funding Order**

Enter the priority order of this project in relation to other new construction applications submitted by the district on the same date. If applications are not received on the same date, the OPSC will assign a higher district priority to the application received first. Check the box(es) if the project meets the criteria outlined in Section 1859.92(c)(3),(4) and (6), as appropriate. This information is needed for purposes of priority points.

**10. Prior Approval Under the LPP**

If the project the district is requesting SFP grants for received a Phase P, S, or C approval under the LPP, report the application number of that project, regardless if the project actually received funding or was included on an "unfunded" list. Failure to report this information may delay the processing of the application by the OPSC.

**11. Prior Apportionment Under the SFP**

If the project received a separate apportionment under the SFP for either site and/or design, or site environmental hardship, enter the application number of the project. Failure to report this information may delay the processing of the application by the OPSC.

**12. Preliminary Apportionment to a Final Apportionment**

If this request is to convert a Preliminary Apportionment to a Final Apportionment, enter the application number of the Preliminary Apportionment. Failure to report this information may delay the processing of the application by the OPSC.

**13. Alternative Developer Fee**

The district must report certain alternative fees collected pursuant to Government Code Section 65995.7, as of the date of application submittal to the OPSC. Refer to Section 1859.77 for details. Districts are advised that the OPSC may perform an audit of the developer fees collected prior to application approval by the Board.

**14. Adjustment to New Construction Baseline Eligibility**

Pursuant to Section 1859.51 certain adjustments to the district's new construction baseline eligibility must be made each time a district submits Form SAB 50-04, to the OPSC for SFP new construction or modernization grants. These adjustments are made by the OPSC based on information reported by the district on this form.

a. Report all classroom(s) provided after the district submitted its request for determination of its new construction baseline eligibility for the grades shown, or indicate N/A if there are none. Refer to Section 1859.51(i).

   In the additional classroom column, indicate the number of additional net classrooms provided if not previously reported.

   In the replacement classroom column, indicate the number of classrooms that were included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75 but replaced in a locally funded project.

   Enter the date the initial construction contract was signed for additional or replacement classrooms.

**15. Pending Reorganization Election**

Complete only for new construction projects. Indicate if there is a pending reorganization election that will result in a loss of eligibility for this project. If the answer is "yes", the district must complete Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03, to adjust the district's new construction baseline eligibility as a result of the reorganization and submit them with this form.

**16. Joint-Use Facility/Leased Property**

Check the box if:

a. The facilities to be constructed/modernized as part of this project will be for joint use by other governmental agencies.
b. The new construction or modernization grants will be used for facilities located or to be located on leased property.

**17. Project Progress Dates**

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. <u>If a construction contract is executed on or after August 22, 2022 that includes modular construction procured via piggyback contract, the application is not eligible for funding and will be returned to the District unprocessed.</u> (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date(s) for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.
c. If a construction contract was awarded prior to January 1, 2012, check the appropriate box to indicate whether or not the district has initiated and enforced a Labor Compliance Program (LCP) approved by the Department of Industrial Relations (DIR) pursuant to Labor Code Section 1771.7 for this project.

**18. Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- DIR Public Works administration and enforcement
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**19. Construction Delivery Method**

Check the box that best represents the construction delivery method that the district has or will use for this project, if known. <u>If a construction contract is executed on or after August 22, 2022, that includes modular construction procured via piggyback contract, the application is not eligible for funding and will be returned to the District unprocessed.</u>

**20. Career Technical Education Funds Request**

Indicate if Career Technical Education (CTE) funds will be requested for classroom(s) included in the plans and specifications for this project pursuant to Section 1859.193. If "Yes", enter the number of CTE classroom(s) shown on the P&S.

**21. Overcrowding Relief Grant Narrative**

The district must either provide an explanation in the space provided or attach a letter signed by the district representative detailing how this project will relieve overcrowding.

**22. Architect of Record or Licensed Architect Certification**

The architect of record or the licensed architect must complete this section.

**23. Architect of Record or Design Professional Certification**

The architect of record or the appropriate design professional must complete this section.

**24. Certification**

The district representative must complete this section. For additional information regarding district certifications, refer to the SFP handbook located on the OPSC web site at www.dgs.ca.gov/opsc.

STATE OF CALIFORNIA
# APPLICATION FOR FUNDING
## SCHOOL FACILITY PROGRAM
SAB 50-04 (REV xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



The school district named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code and the Regulations thereto.

| SCHOOL DISTRICT | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | DISTRICT REPRESENTATIVE'S E-MAIL ADDRESS | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (IF APPLICABLE) |

**1. Type of Application—Check Only One**

- ☐ New Construction
- ☐ New Construction (Final Apportionment)
- ☐ New Construction (Final Charter School Apportionment)
- ☐ New Construction (Overcrowding Relief Grant)
- ☐ Rehabilitation (Final Charter School Apportionment)
- ☐ Modernization
- ☐ Modernization of California Schools for Deaf/Blind
- ☐ Facility Hardship [Section 1859.82.1]
  - ☐ Conceptual Approval [Section 1859.82.3(a)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Rehabilitation Costs: $_____
- ☐ Seismic Mitigation [Section 1859.82.2]
  - ☐ Conceptual Approval [Section 1859.82.3(b)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Seismic Rehabilitation Grant: $_____

**Separate Apportionment**

- ☐ Site Only—New Construction [Section 1859.81.1]
- ☐ Site Only (District owned)—New Construction [Section 1859.81.2]
- ☐ Site Only—Environmental Hardship [Section 1859.75.1]
- ☐ Design Only—New Construction [Section 1859.81.1]
- ☐ Design Only—New Construction with High Performance
- ☐ Design Only—Modernization
- ☐ Design Only—Modernization with High Performance
- ☐ Design Only—Modernization of California Schools for Deaf/Blind
- ☐ Design Only—Facility Hardship [Section 1859.82.1]
- ☐ Design Only—Seismic Mitigation [Section 1859.82.2]
- ☐ Advance Funding for Evaluation and RA

**2. Type of Project**

a. ☐ Elementary School
☐ Middle School
☐ High School

**Total Pupils Assigned:**
K–6: _____
7–8: _____
9–12: _____
Non-Severe: _____
Severe: _____

b. ☐ 50 Years or Older Building Funding (Modernization Only)
Total Eligible Classrooms/Square Footage: _____
Classroom/Square Footage at Least 50 Years Old: _____
Ratio of 50 Years Old Classrooms/Square Footage: _____%

From 2a above, how many are 50 Year or Older Pupil Grants?
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

c. Included in 2a above, how many pupils are generated by the Alternative Enrollment Projection? (New Construction Only)
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

d. Is this a 6–8 school? ☐ Yes ☐ No
If you answered yes, how many K–6 pupils reported above are sixth graders? _____
Is this an Alternative Education School? ☐ Yes ☐ No

e. Is this a use of grant request pursuant to Section 1859.77.2? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.2(c)? ☐ Yes ☐ No
If yes, enter date of successful bond election: _____
Is this a use of grant request pursuant to Section 1859.77.3? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.3(c)? ☐ Yes ☐ No If yes, enter date of successful bond election: _____

f. Charter School Facilities Program Rehabilitation Request:
Toilets (sq. ft.) _____
Other (sq. ft.) _____

g. Project to be located on:
- ☐ Leased Site
- ☐ New Site
- ☐ Existing Site with Additional Acreage Acquired
- ☐ Existing Site with No Additional Acreage Acquired

h. ORG Projects Only

| NAME OF ELIGIBLE SCHOOLSITE(S) | NUMBER OF PORTABLES BEINGREPLACED | NUMBER OF SITE SPECIFIC ELIGIBLE PUPILS BEING REQUESTED |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | **Total** | |

**3. Number of Classrooms:** _____
Master Plan Acreage Site Size (Useable): _____
Recommended Site Size (Useable): _____
Existing Acres (Useable): _____
Proposed Acres (Useable): _____

**4. Type of Financial Hardship Request**
☐ Submittal pending OPSC approval pursuant to Section 1859.81(h)
☐ Submittal with school board resolution, pursuant to Section 1859.95.1 (Insufficient Bond Authority)

**5. New Construction Additional Grant Request—New Construction Only**
a. Therapy: Toilets (sq. ft.) _____
Other (sq. ft.) _____
b. Multilevel Construction (CRS): _____
c. ☐ Project Assistance
d. Site Acquisition:
(1) 50 percent Actual Cost: $ _____
(2) 50 percent Appraised Value: $ _____
(3) 50 percent Relocation Cost: $ _____
(4) 2 percent (min. $25,000): $ _____
(5) 50 percent DTSC Fee: $ _____
e. 50 percent hazardous waste removal: $ _____
☐ Response Action (RA)
f. Site Development
☐ 50 percent Service-Site: $ _____
☐ 50 percent Off-Site: $ _____
☐ 50 percent Utilities: $ _____
☐ General Site
g. ☐ Energy Efficiency: _____ %
h. ☐ Automatic Fire Detection/Alarm System
☐ Automatic Sprinkler System
i. ☐ High Performance Incentive (Indicate Points): _____

**6. Modernization Additional Grant Request**
a. ☐ Project Assistance
b. ☐ Energy Efficiency: _____ %
c. ☐ Site Development—60 percent utilities: $ _____
d. ☐ Automatic Fire Detection/Alarm System
e. ☐ High Performance Incentive (Indicate Points): _____

**7. Excessive Cost Hardship Request**
**New Construction Only**
☐ Geographic Percent Factor: _____ %
☐ New School Project [Section 1859.83(c)(1)]
☐ New School Project [Section 1859.83(c)(2)]
☐ Small Size Project
☐ Urban/Security/Impacted Site;
If a new site, $ _____ per Useable Acre [Section 1859.83(d)(2)(C)]

**Modernization Only**
☐ Geographic Percent Factor: _____ %
☐ Small Size Project
☐ Urban/Security/Impacted site
☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 60 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**8. Charter School Facilities Program Rehabilitation Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**
a. ☐ High Performance Incentive (Indicate Points): _____

**Excessive Cost Hardship Request**
b. ☐ Geographic Percent Factor: _____ %
c. ☐ Small Size Project
d. ☐ Urban/Security/Impacted site
e. ☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 50 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**9. Project Priority Funding Order—New Construction Only**
Priority order of this application in relation to other new construction applications submitted by the district at the same time: # _____
Project meets:
☐ Density requirement pursuant to Section 1859.92(c)(3).
☐ Stock plans requirement pursuant to Section 1859.92(c)(4).
☐ Energy efficiency requirement pursuant to Section 1859.92(c)(6).

**10. Prior Approval Under the LPP**
New Construction: 22/_____
Modernization: 77/_____

**11. Prior Apportionment Under the SFP**
Site/Design—New Construction: 50/_____
Design—Modernization: 57/_____

**12. Preliminary Apportionment to Final Apportionment**
Preliminary Apportionment Application Number: # _____

**13. Alternative Developer Fee—New Construction Only**
Alternative developer fee collected and reportable pursuant to Regulation Section 1859.77: $ _____

**14. Adjustment to New Construction Baseline Eligibility**

a. Classroom(s) provided:

| Additional | | Replacement | |
|---|---|---|---|
| K–6: | _____ | K–6 | _____ |
| 7–8: | _____ | 7–8 | _____ |
| 9–12: | _____ | 9–12 | _____ |
| Non-Severe: | _____ | Non-Severe | _____ |
| Severe: | _____ | Severe | _____ |

Construction Contract(s) for the project signed on:

_____ _____

**15. Pending Reorganization Election—New Construction Only** ☐ **Yes** ☐ **No**

**16. Joint-Use Facility/Leased Property**

a. ☐ Joint-Use Facility
b. ☐ Leased Property

**17. Project Progress Dates**

a. Construction Contract(s) awarded on: _____
(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Notice(s) to Proceed issued on: _____
c. If the Construction Contract(s) was awarded prior to January 1, 2012, have you initiated and enforced an LCP approved by the DIR pursuant to Labor Code Section 1771.7 for this project? ☐ Yes ☐ No

**18. Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which monitoring requirement was or is being used, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement
☐ DIR approved District LCP
☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**19. Construction Delivery Method**

☐ Design-Bid-Build
☐ Design-Build
☐ Developer Built
☐ Lease Lease-Back
☐ Energy Performance Contract
☐ This project includes or will include piggyback contract(s) as defined in Section 1859.2
☐ Other: _____

**20. Career Technical Education Funds Request**

Will CTE Funds be requested for classroom(s) included in the plans and specifications for this project? ☐ Yes ☐ No
Number of CTE classroom(s): _____

**21. Overcrowding Relief Grant Narrative**

_____
_____
_____
_____

**22. Architect of Record or Licensed Architect Certification**

I certify as the architect of record for the project or as a licensed architect that:

- The P&S for this project were submitted to the OPSC by electronic medium (i.e., CD-ROM, zip disk or diskette) or as an alternative, if the request is for a modernization Grant, the P&S were submitted in hard copy to the OPSC.
- Any portion of the P&S requiring review and approval by the Division of the State Architect (DSA) were approved by the DSA on _____ (enter DSA approval date).
- Any portion of the P&S not requiring review and approval by the DSA meets the requirements of the California Code of Regulations, Title 24, including any handicapped access and fire code requirements.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the demolition of more classrooms than those to be constructed in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the construction of more classrooms than those to be demolished in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)

ARCHITECT OF RECORD OR LICENSED ARCHITECT (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**23. Architect of Record or Design Professional Certification**

I certify as the architect of record for the project or the appropriate design professional, that:

- If the request is for a New Construction Grant, not including the ORG, I have developed a cost estimate of the proposed project which indicates that the estimated construction cost of the work in the P&S including deferred items (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the district's matching share, less site acquisition costs and the High Performance Base Incentive Grant. This cost estimate does not include site acquisition, planning, tests, inspection, or furniture and equipment and is available at the district for review by the OPSC.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, I have developed a cost estimate of the proposed project which indicates that the estimated construction cost of the work in the P&S, including deferred items and interim housing (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the district's matching share , less the High Performance Base Incentive Grant. This cost estimate does not include planning, tests, inspection or furniture and equipment and is available at the district for review by the OPSC.

ARCHITECT OF RECORD OR DESIGN PROFESSIONAL (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**24. Certification**

I certify, as the District Representative, that the information reported on this form, with the exception of items 22 and 23, is true and correct and that:

- I am an authorized representative of the district as authorized by the governing board of the district; and,
- A resolution or other appropriate documentation supporting this application under Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et. seq., of the Education Code was adopted by the school district's governing board or the designee of the Superintendent of Public Instruction on, _____; and,
- The district has established a "Restricted Maintenance Account" for exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); and,
- The district has considered the feasibility of the joint use of land and facilities with other governmental agencies in order to minimize school facility costs; and,
- If this funding request is for the modernization of portable classrooms eligible for an additional apportionment pursuant to Education Code Section 17073.15, the district certifies that (check the applicable box below):
  - ☐ 1. The state modernization funds will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
  - ☐ 2. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional apportionment is better use of public resources than the replacement of these facilities.
- Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program State funds meet the requirements of Section 1859.163.6; and,
- All contracts entered on or after November 4, 1998 for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- If this request is for new construction funding, the district has received approval of the site and the plans from the CDE. Plan approval is not required if request is for separate design apportionment; and,
- If this request is for modernization or Charter School Facilities Program Rehabilitation funding, the district has received approval of the plans for the project from the CDE. Plan approval is not required if request is for separate design apportionment; and,
- The district has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This district has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- The district matching funds required pursuant to Sections 1859.77.1 or 1859.79 has either been expended by the district, deposited in the County School Facility Fund or will be expended by the district prior to the notice of completion for the project; and,
- The district has received the necessary approval of the plans and specifications from the Division of the State Architect unless the request is for a separate site and/or design apportionment; and,
- If the district is requesting site acquisition funds as part of this application, the district has complied with Sections 1859.74 through 1859.75.1 as appropriate; and,
- With the exception of an apportionment made pursuant to Section 1859.75.1, the district understands that the lack of substantial progress toward increasing the pupil capacity or renovation of its facilities within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105); and,
- If the apportionment for this project was made pursuant to Section 1859.75.1, the district understands that the lack of substantial progress toward increasing the pupil capacity or renovation of its facilities within 12 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105.1); and,
- The district understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.90); and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief; and,
- All school facilities purchased or newly constructed under the project for use by pupils who are individuals with exceptional needs, as defined in Education Code Section 56026, shall be designed and located on the school site so as to maximize interaction between those individuals with exceptional needs and other pupils as appropriate to the needs of both; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The district understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105, 1859.105.1, 1859.106; and,
- The district has complied with the provisions of Sections 1859.76 and 1859.79.2 and that the portion of the project funded by the State does not contain work specifically prohibited in those Sections; and,
- If the SFP grants will be used for the construction or modernization of school facilities on leased land, the district has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- If the application contains a "Use of New Construction Grant" request, the district has adopted a school board resolution and housing plan at a public hearing at a regularly scheduled meeting of the governing board on _____
- as specified in Sections 1859.77.2, or 1859.77.3, as appropriate. The district's approved housing plan is as indicated (check all that apply):
  - ☐ 1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB and the district must identify the source of the funds. [Applicable for Sections 1859.77.2(a) and (b) and 1859.77.3(a) and (b)]
  - ☐ 2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom. [Applicable for Sections 1859.77.2(a) and (b) and 1859.77.3(a) and (b)]
  - ☐ 3. The pupils requested from a different grade level will be housed in classrooms at an existing school in the district which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project. [Applicable for Sections 1859.77.2(b) and 1859.77.3(b)]

- If the district requested additional funding for fire code requirements pursuant to Sections 1859.71.2 or 1859.78.4, the district will include the automatic fire detection/alarm system and/or automatic sprinkler system in the project prior to completion of the project; and,
- The district has consulted with the career technical advisory committee established pursuant to Education Code Section 8070 and the need for vocational and career technical facilities is being adequately met in accordance with Education Code Sections 51224, 51225.3(b), and 51228(b), and 52336.1; and,
- If the district is requesting an Additional Grant for Energy Efficiency pursuant to Sections 1859.71.3 or 1859.78.5, the increased costs for the energy efficiency components in the project exceeds the amount of funding otherwise available to the district; and,
- If this application is submitted after January 1, 2004 for modernization funding, the district has considered the potential for the presence of lead-containing materials in the modernization project and will follow all relevant federal, state, and local standards for the management of any identified lead; and,
- The district has initiated and enforced an LCP that has been approved by the DIR, pursuant to Labor Code Section 1771.7, if the project is funded from Propositions 47 or 55 and the Notice to Proceed for the construction phase of the project is issued on or after April 1, 2003 and before January 1, 2012; and,
- The district has contracted with the DIR for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the district has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- Beginning with the 2005/2006 fiscal year, the district has complied with Education Code Section 17070.75(e) by establishing a facilities inspection system to ensure that each of its schools is maintained in good repair; and,
- If this application is submitted pursuant to Section 1859.180, the district certifies that within six months of occupancy of the permanent classrooms, it will remove the replaced portables from the eligible school site and K–12 grade classroom use with the exception of schools described in Education Code Section 17079.30(c); and,
- The district has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the district is requesting an additional grant for high performance incentive funding, the school district governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- If this application is submitted when there is Insufficient Bond Authority, the district has adopted a school board resolution pursuant to Section 1859.95.1; and,
- The district will comply with all laws pertaining to the construction or modernization of its school building.
- For modernization projects for school facilities constructed before January 1, 2012, the district certifies that it has complied with Education Code Section 17584 requiring the inclusion of faucet aerators and water-conserving plumbing fixtures, as defined in Section 1101.3 of the Civil Code, in all bathrooms.
- The district understands that the total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. The district certifies that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.
- The district certifies that any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.
- The district certifies that any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.

| NAME OF DISTRICT REPRESENTATIVE (PRINT) | PHONE NUMBER |
|---|---|
| SIGNATURE OF DISTRICT REPRESENTATIVE | DATE |

STATE OF CALIFORNIA
# FUND RELEASE AUTHORIZATION
SCHOOL FACILITY PROGRAM
SAB 50-05 (REV ~~06/17~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

**(Refer to title 2, California Code of Regulations, sections 1859.90 and 1859.91)**

After a School Facility Program (SFP) grant has been funded by the Board, the Ofce of Public School Construction (OPSC) will release the apportioned funds with the exception of design funds, to the appropriate county treasury once the district has completed and submitted this form to the OPSC. Design funds apportioned pursuant to Section 1859.81(e) will automatically be released to the district within 30 days of the following, whichever occurs last: an Apportionment or submittal by the district of a Grant Agreement pursuant to Section 1859.90.4, with the exception of Preliminary Apportionments.

The following documents must be submitted with this form (as appropriate):

1. Signature page of the contract(s) that meets the requirement for a fund release (Part v and/or vII).
2. Notice(s) to Proceed.
3. For projects for which construction contracts were awarded prior to January 1, 2012, and that require a Labor Compliance Program (LCP) pursuant to Labor Code Section 1771.7:
   - All school district and/or third party provider Department of Industrial Relations approval letters (initial, extension(s) and/or fnal).
   - Third party contract(s).
   - A written finding that the district has initiated and enforced, or had contracted with a third party to initiate and enforce, an LCP pursuant to Section 1859.97(a).
   - If the district is submitting this form pursuant to Section 1859.90.2 on or after July 1, 2013, and if the district's LCP approval or contract date with an approved third party is subsequent to the construction contract date(s), the district must have submitted an LCP third party's report, pursuant to Section 1859.97(b), at least 60 days prior to submitting this form.
4. ~~For new construction projects that complete Part v attach:~~
   - ~~Accepted bid documents including additive/deductive alternates.~~
5. A Grant Agreement for the project signed by an authorized District Representative.

For the purposes of completing this form to obtain a fund release for a Final Charter School Apportionment, a charter school shall be treated as a school district.

For the purposes of completing this form to obtain a fund release for a Final Career Technical Education Facilities Apportionment, a joint powers authority shall be treated as a school district.

## SPECIFIC INSTRUCTIONS

**Part I. Preliminary Apportionment—Design Only**

Check the boxes if the district has current fnancial hardship status pursuant to Section 1859.81 and is requesting release of Preliminary Apportionment funds for design, engineering, and other preconstruction project costs. Attach to this form the California Department of Education (CDE) Letter pursuant to Section 1859.149(a)(2).

**Part II. Preliminary Charter School Apportionment**

Check the boxes if the charter school is requesting a release of a Preliminary Charter School Apportionment for design and/or separate site apportionment pursuant to Section 1859.164.2. Attach to this form the Charter School Agreements.

**Part III. Separate Site Apportionment**

Check the box, for release of a separate site apportionment provided pursuant to Sections 1859.75.1 or 1859.81.1 or for release of Preliminary Apportionment site only acquisition pursuant to 1859.153(b) or (c).

**Part IV. Overcrowding Relief Grant - Advance Site Funds**

Check the boxes if the district is requesting an advance release of funds pursuant to Section 1859.184.1.

**Part V. New Construction/Modernization/Charter School Rehabilitation**

Check the box(es) for release of new construction, modernization or rehabilitation funds and enter the following:

a. Date of written approval by the Division of the State Architect (DSA).
b. Enter the percent of the construction the district has under binding contract(s).
c. Issue date of the Notice to Proceed for the construction phase of the project(s); and,
d. Award date(s) of the construction contract(s) entered into by the district for this project. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

For Final Charter School Apportionment attach to this form the Charter School Agreements if not previously submitted or if since revised.

**Part VI. New Construction—Site Acquisition Only**

Check the boxes if the district is requesting a separate release of site acquisition funds as part of a new construction project.

**Part VII. Joint-Use Projects**

Check the boxes if the district is requesting release of joint-use project funds.

**Part VIII. Identify District and Joint-Use Partners' Funding Sources**

Check the appropriate box(es) that identify the district funding sources that have or will be used for the district's share of the project.

**Part IX. Career Technical Education Facilities Projects**

Check the appropriate box(es) in Part IX if the district is requesting a release of Career Technical Education Facilities funds.

**Part X. Identify District's Construction Delivery Method**

Check the appropriate box that identifes the construction delivery method that the district utilized for this project.

**Part XI. Submittal of Project Grant Agreement**

Check the appropriate box that identifes the timing of the submittal of the signed Grant Agreement for the project.

STATE OF CALIFORNIA
# FUND RELEASE AUTHORIZATION
SCHOOL FACILITY PROGRAM
SAB 50-05 (REV ~~06/17~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | APPLICATION NUMBER |
|---|---|
| SCHOOL NAME | FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY) |
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

## Part I. Preliminary Apportionment—Design Only

☐ The district certifes it has complied with Section 1859.149(a).
☐ The district certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ The district certifes that it currently has Financial Hardship status under the provisions of Section 1859.81.

## Part II. Preliminary Charter School Apportionment

### A. Design Only

Pursuant to Section 1859.164.2(a), must be able to check all boxes:
☐ The Charter School certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the Charter School for the project
- will be expended by the Charter School prior to the Notice of Completion for the project

☐ The Charter School certifes it has current fnancial soundness status from the California School Finance Authority.
☐ The Charter School certifes it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

### B. Separate Site Apportionment

Pursuant to Section 1859.164.2(b), must be able to check all boxes:
☐ Release site acquisition funds. The Charter School certifes the funds are needed to place on deposit in order to secure the site acquisition.
☐ The Charter School certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the Charter School for the project
- will be expended by the Charter School prior to the Notice of Completion for the project

☐ The Charter School certifes it has current fnancial soundness status from the California School Finance Authority.
☐ The Charter School certifes it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

## Part III. Separate Site Apportionment

☐ RA on additions to existing school sites pursuant to Section 1859.74.4.

Pursuant to Sections 1859.75.1 or 1859.81.1, district must be able to check both boxes:
☐ Release site acquisition funds. The district certifes the funds are needed to place on deposit in order to secure the site acquisition.
☐ The district certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

## Part IV. Overcrowding Relief Grant - Advance Site Funds

Pursuant to Section 1859.184.1, districts that have received Financial Hardship approval that are acquiring sites through condemnation must be able to check all boxes:
☐ Release site acquisition funds. The district certifes the funds are needed to place on deposit in order to secure the site acquisition.
☐ The district certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ The district certifes that it will produce an order of prejudgment possession once obtained from the court, and prior to any additional fund releases for the project.

## Part V. New Construction/Modernization/Charter School Rehabilitation

District/Charter School must be able to check all boxes:
☐ The district certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ The district certifes it has entered into a binding contract(s) for _____ percent of the construction (must be at least 50 percent of the construction included in the plans and specifcations applicable to the state funded project), which received written DSA approval on _____, and has issued the Notice(s) to Proceed on _____ for that contract(s) awarded on _____.
(If the space provided is not sufcient for all applicable contract dates, please list all dates on a separate attachment to this form.)
☐ If the district certifed compliance with Education Code Section 17070.955 on its Application for Funding (Form SAB 50-04) and if it was not previously sent with the Form SAB 50-04, then the district must submit written confrmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

The Charter School must also be able to check the following box:
☐ The Charter School certifes it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

The amount of State funds released for new construction shall be 100 percent of the total SFP New Construction Adjusted Grant, less any site acquisition funds previously released in Part III.

The amount of State funds released for modernization shall be 100 percent of the SFP Modernization Adjusted Grant.

STATE OF CALIFORNIA
# FUND RELEASE AUTHORIZATION
SCHOOL FACILITY PROGRAM
SAB 50-05 (REv ~~06/17~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## Part VI. New Construction—Site Acquisition Only

District must be able to check both boxes:

☐ The district certifes it has entered escrow for the site (attach copy of escrow instructions).

☐ The district certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

The amount of State funds released shall be equal to the additional grant provided for site acquisition.

## Part VII. Joint-Use Projects

☐ The district certifes that the Joint-Use Partners' fnancial contribution has either:
- been received and deposited in the County School Facility Fund
- has been received and expended by the district
- will be received and expended by the district prior to the Notice of Completion for the project

☐ The district certifes it has entered into a binding contract(s) for _____ percent of the construction (must be at least 50 percent of the construction included in the plans and specifcations applicable to the state funded project), and has issued the Notice to Proceed on _____ for that contract signed on _____.

The amount of State funds released for new construction shall be 100 percent of the Joint-Use Grant.

## Part VIII. Identify District and Joint-Use Partners' Funding Sources

☐ Available bond funds such as general obligation, or Mello-Roos.

☐ Available developer fees, proceeds from the sale of surplus property, or federal grants.

☐ Other funds available (identify)

☐ Funds already expended by the district for the project.

☐ Funds already expended by the Joint-Use Partners for the project.

☐ Future revenue sources to be used for the project (identify)

## Part IX. Career Technical Education Facilities Projects

☐ The district certifes that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ If the district requested a loan for its matching share pursuant to Section 1859.194, the district certifes that it has entered into a loan agreement with the State.

## Part X. Identify District's Construction Delivery Method

☐ Design-Bid-Build

☐ Design-Build

☐ Developer Built

☐ Lease Lease-Back

☐ Energy Performance Contract

☐ This project includes or will include piggyback contract(s), as defned in Section 1859.2

☐ Other: _____

## Part XI. Signed Grant agreement

☐ The district has already submitted the signed Grant Agreement for this project.

☐ The signed Grant Agreement for this project accompanies this Form.

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am an authorized representative of the district as authorized by the governing board of the district; and
- The site where buildings will be modernized or rehabilitated must comply with Education Code Sections 17212, 17212.5, and 17213; and,
- The grant amount provided by the State, combined with local matching funds or the Joint-Use Partner's fnancial contribution, are sufcient to complete the school construction project, unless the request is for a separate site and/or design apportionment; and,
- The district has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This project for which the grant amount is provided complies with Education Code Sections 17070.50 and 17072.30; and,
- The district shall certify at the time of a fund release for the project that it complies with Section 1859.90.4.
- This form is an exact duplicate (verbatim) of the form provided by the Ofce of Public School Construction (OPSC). In the event a confict should exist, then the language in the OPSC form will prevail; and,
- If required by Labor Code Section 1771.7, the district has initiated and enforced an LCP that has been approved by the DIR.
- If required by Labor Code Section 1771.3(a) in efect on January 1, 2012 through June 19, 2014, DIR has or will perform the required Prevailing Wage Monitoring and Enforcement for the project, or the requirement is waived pursuant to Labor Code Section 1771.3(b) in efect on January 1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest.

| SIGNATURE OF DISTRICT OR JPA REPRESENTATIVE | DATE |
|---|---|
| NAME OF DISTRICT OR JPA REPRESENTATIVE | TITLE |
| EMAIL ADDRESS | TELEPHONE NUMBER |

STATE OF CALIFORNIA
**EXPENDITURE REPORT**
SCHOOL FACILITY PROGRAM
SAB 50-06 (REV ~~10/22~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



**INSTRUCTIONS (Refer to Title 2, California Code of Regulations Sections 1859.104 and 1859.106)**

For purposes of completing this form enter the total amount spent for the project, including expenditures that may exceed the State and district shares authorized by the State Allocation Board.

1. Enter the estimated percentage of the project completed at the time of this report.
2. Enter the earliest issue date of the notice to proceed to the construction contractor.
3. Enter the date construction was completed as stated in the notice of completion on the last working contract.
4. If this is the first report submitted, enter "$0" in this column. If there are prior reports, the amount reported in this column is the amount reported in column 6 of the preceding report.
5. Enter the transaction amounts during the current report period.
6. Enter the sum of the corresponding line items in columns 4 and 5.

Provide a detailed listing of each expenditure listing items by:

- Warrant, date of warrant, payee, warrant number, and description/purpose of the expenditure.
- Identify any savings and the purposes for which it will be used. Identify expenditures made with district force account labor separately.
- The use of a transaction record, in lieu of warrant number, is acceptable for force account expenditures.
- Identify amounts applied to the project for incentive grants or rebates received by the district pursuant to Public Utilities Code Section 381. Refer to Sections 1859.77.1 and 1859.79.

Go to the OPSC Web site at www.dgs.ca.gov/opsc for the ~~Project Information and~~ Expenditure Worksheet (an Excel worksheet) which may be used to assist in reporting these expenditures.

Submit completed form to:

**Department of General Services**
**Office of Public School Construction**
**Attn: SFP Audit**
**707 Third Street**
**West Sacramento, CA 95605**

STATE OF CALIFORNIA
**EXPENDITURE REPORT**
SCHOOL FACILITY PROGRAM
SAB 50-06 (REV ~~10/22~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | COUNTY | | APPLICATION NUMBER |
|---|---|---|---|
| BUSINESS ADDRESS/CITY | | | REPORT NUMBER |
| SCHOOL NAME | DSA NUMBER | CDS NUMBER | PERIOD ENDING |

| PREPARER'S NAME (TYPED) | PREPARER'S TITLE (TYPED) | TELEPHONE NUMBER/E-MAIL ADDRESS |
|---|---|---|
| DISTRICT REPRESENTATIVE NAME (TYPED) | DISTRICT REPRESENTATIVE TITLE (TYPED) | TELEPHONE NUMBER/E-MAIL ADDRESS |

1. **Percent of Project Complete:** _____
2. **Notice to Proceed Issue Date:** _____
3. **Notice of Completion Date:** _____

| | 4. Previous Report | 5. Report Period | 6. Total to Date |
|---|---|---|---|
| **District Funds or Joint-Use Partner(s) Contribution** | | | |
| **State Funds** | | | |
| **Interest Earned** | | | |
| **Project Expenditures** | | | |

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am designated as an authorized district representative by the governing board of the district; and,
- under penalty of perjury, under the laws of the State of California, the foregoing statements are true and correct, and that the Public Contract Code was adhered to in the construction of this project; and,
- this form is an exact duplicate (verbatim) of the form provided by Office of Public School Construction. In the event a conflict should exist, then the language in the OPSC form will prevail.

| SIGNATURE OF DISTRICT REPRESENTATIVE | DATE |
|---|---|

STATE OF CALIFORNIA — STATE ALLOCATION BOARD

# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING

OFFICE OF PUBLIC SCHOOL CONSTRUCTION

## SCHOOL FACILITY PROGRAM

SAB 50-10 (REV 10/14) 

### GENERAL INFORMATION

This form is to be used by a school district/joint powers authority (JPA) to request a Career Technical Education Facilities Program (CTEFP) grant. Requests for funding may made as follows:

New Construction or Modernization project pursuant to Regulation Section 1859.190. The following documents must be submitted with this form for purposes of this apportionment:

- California Department of Education's (CDE) Career Technical Education (CTE) score letter.
- A copy of the submitted CTEFP application that complies with the requirements of Education Code Section 17078.72.
- If applicable, Plan Approval letter from the CDE School Facilities Planning Division.
- If applicable, Plans and Specifications (P&S) for the project that were approved by the Division of the State Architect (DSA) and the DSA Approval letter. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
- Detailed cost estimate of proposed site development, if requesting site development funding.
- Detailed construction cost estimate, if requesting construction funding.
- Itemized list of equipment including cost, if requesting equipment funding.
- If requesting a loan, the applicant must attach the completed CTEFP Funding Availability Worksheet.

### SPECIFIC INSTRUCTIONS

A Project Tracking Number must be assigned by the applicant for all applications submitted to the OPSC, the DSA, or the CDE. This number may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc or the DSA or the CDE Web sites under "Project Tracking Number Generator."The locale must be entered for all CTE applications submitted to the OPSC. If the district is amending its High Performance Incentive (HPI) grant request, complete sections 1 and 14 only.

**1. Type of Application**

Check the box that indicates the type of CTEFP funding requested. Refer to Section 1859.192 for the eligibility criteria.

**2. CTE Industry Sector and Pathway(s)**

Enter the name of the Industry Sector and Pathway(s).

**3. Reservation of Funds**

Check the box "Yes" if requesting a reservation of funds pursuant to Section 1859.193(d).

Otherwise, check the box "No."

**4. Loan Request**

Check the box "Yes" if requesting a loan pursuant to Section 1859.194. Otherwise, check the box "No".

**5. Number of CTE Classrooms**

Enter the number of CTE classrooms specified in the CDE CTE Application.

**6. Qualifying SFP Project Application Number**

If the request is for a CTEFP Project that is part of a qualifying SFP project, indicate the SFP application number or the project tracking number of the qualifying SFP project. Refer to Section 1859.193.1 for a definition of a qualifying SFP project.

**7. CDE Application Overall Score**

Enter the score from the CDE CTE score letter for this project. (The applicant must have received a score of at least 105 points, as determined by the CDE pursuant to Section 1859.192(c).)

**8. CTE Facility Square Footage**

Enter the total eligible square footage of the CTE Facility in the project.

**9. Eligible Costs**

a. Enter 50 percent of the construction cost if constructing new building area, or modernizing or reconfiguring an existing building.
b. Enter 50 percent of the equipment cost pursuant to Education Code Section 17078.72(a).
c. If the request is for a CTEFP Project that is not a part of a qualifying SFP project, enter 50 percent of the site development costs that meet the requirements of Section 1859.193.
d. If the CTEFP Project is part of a qualifying SFP Project, enter 50 percent of the total SFP allowance for New Construction Grants for CTE classrooms pursuant to Section 1859.193(a)(1)(C).
e. Enter the total of a plus b plus c minus d.

**10. Cost Per Square Footage**

Enter the cost per square foot by dividing the total eligible costs in Item 9 at 100 percent by the CTE facility square footage noted in Item 8.

**11. Project Assistance**

Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. This grant is available only to a new construction or modernization CTE project that is not part of a qualifying SFP New Construction or Modernization project.

**12. Project Progress Dates**

Complete this section for new construction/modernization projects:

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.

**13. Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

Department of Industrial Relations (DIR) Public Works administration and enforcement

A DIR-approved internal LCP

A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**14. Additional Grant for High Performance Incentive**

Check the box if the district is requesting an Additional Grant for HPI pursuant to Subdivision (l) of Education Code Section 17078.72. If the district has received the necessary approvals of the plans and specifications from the DSA, enter the number of high performance points as prescribed in Section 1859.71.6 or Section 1859.77.4, as applicable.

**15. Certification**

The district representative must complete this section.

STATE OF CALIFORNIA — STATE ALLOCATION BOARD

# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING

OFFICE OF PUBLIC SCHOOL CONSTRUCTION

## SCHOOL FACILITY PROGRAM

SAB 50-10 (REV 10/14) 

**The school district/JPA named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et seq, of the Education Code and the Regulations thereto.**

| SCHOOL DISTRICT/JOINT POWERS AUTHORITY | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | LOCALE | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

**1. Type of Application—Check Only One**

New Construction Project—construct new school buildings and/or equipment

☐

☐ Modernization Project—reconfigure existing school buildings and/or equipment Separate HPI grant request [Section 1859.107]

☐ Add the HPI Grant

☐ Remove the HPI Grant

**2. CTE Industry:**

**Sector:** _____

**Pathway(s):** _____

_____

_____

**3. Reservation of Funds:** Yes ☐ No ☐

**4. Loan Request:** Yes ☐ No ☐

**5. Number of CTE Classrooms in the CTEFP application** _____

**6. Qualifying SFP Project Application Number**

Application Number: # _____

Project Tracking Number: # _____

**7. CDE Application Overall Score:** _____

Minimum Score: ~~105~~

**8. CTE Facility Square Footage:** _____

**9. Eligible Costs**

a. 50 Percent Construction: $ _____

b. 50 Percent Equipment: $ _____

c. 50 Percent Site Development: $ _____

d. 50 Percent SFP Allowance (New Construction Only) $ _____

e. Total (a+b+c-d): $ _____

**10. Cost Per Square Foot:** $ _____

**11. Project Assistance**

☐CTE Project Only—not part of a qualifying SFP project

**12. Project Progress Dates**

a. Construction Contract signed on: _____

b. Notice to Proceed issued on: _____

(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

**13. Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which method was or is being used to meet the prevailing wage monitoring requirements, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement

☐ DIR Approved Internal LCP

☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**14. High Performance Incentive Additional Grant Request**

☐HPI - If the district has received the necessary approvals of the plans and specifications from the DSA, indicate HPI points: _____

**15. Certification**

I certify, as the Representative for the School District or JPA, that the information reported on this form is true and correct and that: I am the authorized representative of the District or JPA as authorized by the governing board of the district or JPA; and,

- A resolution or other appropriate documentation supporting this application under Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et. seq., of the Education Code was adopted by the applicant's Governing board on _____; and,
- The district has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Sections 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); if the applicant is a joint powers authority that is not required to establish a "Restricted Maintenance Account" under the provisions of Education Code Section 17070.75, the applicant certifies that it can maintain its facilities with a lesser annual deposit (refer to Section 1859.101); and,
- The matching funds required pursuant to Section 1859.194 has either been received and expended by the district, deposited in the County School Facility Fund or will be received and expended by the district prior to the notice of completion for the project; and,
- The participant has or will receive the necessary approval of the plans and specifications from the Division of the State Architect; and,

- The participant has or will receive the necessary approval of the plans and specifications from the CDE; and,
- The participant has complied with the provisions of Section 1859.76 and that the portion of the project funded by the State does not contain work specifically prohibited in that section; and,
- If the SFP grants will be used for a CTEFP project on school facilities on leased land, the participant has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- The participant has complied with the CTEFP eligibility criteria as outlined in Section 1859.192; and,
- The participant will comply with all laws pertaining to the construction of its CTE school building; and,
- The participant understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.197); and,
- The participant understands that by reserving funds, the applicant must submit the necessary approvals and/or Plans and Specifications within one year of apportionment; otherwise the funds will be rescinded without further Board action (refer to Section 1859.197); and,
- The participant understands that the lack of substantial progress within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.198); and,
- The participant understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105 and 1859.106, and that the portion of the project funded by the State does not contain work specifically prohibited; and,
- All contracts for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- The participant has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- If this request is for modernization of CTE facilities, contracts for construction were executed on or after May 20, 2006; and,
- All equipment was purchased on or after May 20, 2006, unless the project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1; and,
- If this request is for new construction projects, the CTE classrooms constructed were not occupied prior to May 20, 2006; and,
- If the applicant is requesting a loan for the matching share, a CTEFP Loan Agree-ment will be executed pursuant to the requirements in Section 1859.194; and,
- The district has contracted with the DIR for Prevailing Wage Monitoring and Enforcement, pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the district has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- The applicant has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- Funds reserved pursuant to Subdivision (I) of Education Code Section 17078.72 shall be rescinded if, when the necessary Plans and Specifications are submitted, the district has not attained the necessary points pursuant to Section 1859.71.6 or 1859.77.4, as applicable; and,
- The district has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the district is requesting an additional grant for high performance incentive funding, the school district governing board must have a resolution on fi le that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief.
- The district understands that the total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. The district certifies that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.
- The district certifies that any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.
- The district certifies that any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.

| SIGNATURE OF DISTRICT OR JPA REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT OR JPA REPRESENTATIVE (PRINT) | TITLE | TELEPHONE |

E-MAIL
ADDRESS

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
May 8, 2025

# PROPOSED REGULATORY AMENDMENTS FOR GENERAL UPDATES TO SCHOOL FACILITY PROGRAM REGULATIONS, CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM REGULATIONS, AND STATE ALLOCATION BOARD FORMS

## PURPOSE

To continue to discuss, receive and respond to stakeholder input regarding the proposed regulatory amendments presented at the March 13, 2025, stakeholder meeting and to present additional proposed general amendments to the School Facility Program (SFP) Regulations, California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program (FDK Program) Regulations, and SFP Forms that:

- Add clarity to regulations
- Correct inaccuracies from regulations
- Remove outdated requirements

## AUTHORITY

See Attachment B1a.

## BACKGROUND

Concurrent with implementation of Proposition 2, Office of Public School Construction (OPSC) staff would like to take the opportunity to update the SFP and FDK Program Regulations. Over time, staff has identified numerous areas that merit additional clarity or require updating.

Please note that this item does not reflect proposed regulations that were presented at the March 13, 2025 stakeholder meeting that OPSC has not proposed to modify at this time. The full text of the March 13, 2025 item may be found here: https://www.dgs.ca.gov/-/media/Divisions/OPSC/Agenda-Items/2025/03-March/FINAL-03132025-Prop-2--Grouping-3-Stakeholder-Item-ADA.pdf

## STAFF ANALYSIS/DISCUSSION

### Summary of Stakeholder Feedback

OPSC would like to thank the stakeholders who were able to view, attend, or participate in this meeting and those who provided valuable feedback either at the

STAFF ANALYSIS/DISCUSSION (cont.)

meeting or through written correspondence to OPSC. Below is a summary of the stakeholder feedback and OPSC's responses as a result of the meeting held on March 13, 2025:

| **Stakeholder Feedback** | **OPSC Response** |
|---|---|
| **1.** The amendments to SFP Regulation Sections 1859.60 and 1859.78.6 to utilize 12 months following the approval of the plans for the placement of the building on the school site as the date to begin the 20/25/50 year determination do not consider that a portable's current campus may not have been the first campus it was placed and occupied on, in effect restarting the clock simply because a portable was relocated to another campus. | **1.** OPSC has revised the proposed amendments to clarify that the 20/25 year period for portable buildings shall begin 12 months after the plans for the construction or first placement of the building on a school site were approved by the Division of the State Architect (DSA). |
| **2.** Guidance was requested on what aging start date should be used, in place of the DSA approval date, to establish a building's age when a building pre-dates DSA's existence. | **2.** Facilities that have not been approved by DSA will not be included in the snapshot used to determine modernization eligibility. Any facilities not approved by DSA are not considered to be school buildings and therefore cannot be determined to be at least 25 or 20 years old. |
| **3.** It was requested that the proposed methodology for calculating a building's age be applied prospectively only to establish new modernization eligibility baselines moving forward, and not applied retroactively to baselines that have already been established. | **3.** If OPSC notices a stockpile date was used for the purposes of establishing a modernization eligibility baseline during the course of processing, OPSC will request a Form SAB 50-03 be submitted for an Errors and Omissions adjustment to correct the age of the facility, as using the stockpile date would have been done in error and would not represent the date that the facility began housing pupils and being used for school purposes that would create deterioration, eventually resulting in necessary modernization work to extend the useful life of the building. Without the building being |

STAFF ANALYSIS/DISCUSSION (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| | **3. (cont.)** used for instruction, there would be no deterioration to the building and thus no need to modernize the building. |
| **4.** It was stated that OPSC currently permits, and the SAB has approved, Form SAB 50-03 submissions using stockpile dates to determine the age of portable classrooms. The proposed methodology directly conflicts with this long-standing practice and the correction of this information would impose an unnecessary administrative burden on staff. Applying the methodology retroactively would place districts that have relied on previously accepted stockpile dates into inadvertent non-compliance. It was requested that previously approved stockpile data be allowed to be used for modernization eligibility purposes. | **4.** SFP Regulations do not allow for the use of stockpile dates to determine the age of a facility for the purpose of determining modernization eligibility. Any current approvals of Forms SAB 50-03 using a stockpile date would have been done in error and would require correction. If stockpile dates were used, SFP Modernization funding would be used for facilities that were purchased in advance of need and would therefore be aging prematurely, as they were not in use prior to being placed on a school site and would not deteriorate as quickly in a stockpile as compared to being used for school purposes on a school site. |
| **5.** The proposed amendment to clarify that a building's age will be reset to the date of its previous apportionment does not clarify how districts are to reset a building's age when the current modernization program practices do not track apportionments by building. | **5.** As indicated in the stakeholder comment, the modernization program under the SFP does not track apportionments by building. The resetting of the facility's age is accounted for in the deduction of pupil grants from the site's modernization eligibility baseline per SFP Regulation Section 1859.61(a), which are then returned when the facility becomes eligible for modernization again via the mechanism outlined in Regulation Section 1859.78.8. The usage of pupil grants generated by a facility effectively resets the facility's age for purposes of modernization eligibility, even if those grants are not used on the facility that generated the grants. When the pupil grants are returned via |

STAFF ANALYSIS/DISCUSSION (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| | **5. (cont.)** the mechanism outlined in Regulation Section 1859.78.8 in 20 or 25 years, that facility is considered to have come of age for a second time. The previous Lease Purchase Program (LPP) did account for modernization apportionments by building, and for facilities previously modernized with state funds under the LPP, the Phase C apportionment date will be used to begin the 20/25/50 year period. School districts that modernized facilities under the LPP should use the Phase C apportionment date to calculate the age of a facility for SFP modernization eligibility purposes. |

In addition to the proposed amendments to the SFP Regulations that were presented at the March 13, 2025 stakeholder meeting, OPSC is presenting additional proposed amendments as summarized below.

**Summary of Changes to SFP Regulation Sections**

*Section 1859.32 Adjustments to Gross Classroom Inventory, Section 1859.51 Adjustments to the New Construction Baseline Eligibility, and 1859.60 Calculation to Determine Modernization Baseline Eligibility*

The proposed amendments to these Sections add an exclusion for classrooms that are built under the FDK Program.

Education Code (EC) Section 17375(a)(5) states that “New school facilities built pursuant to this section shall not be included in the eligibility determination used for purposes of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).” The FDK Program provides one-time grants for qualifying projects to either construct new classrooms or retrofit existing classrooms to house preschool, transitional kindergarten, or full-day kindergarten classrooms.

Therefore, in order to align with FDK Program statute, SFP Regulation Section 1859.32 is amended to clarify that classrooms built under the FDK Program will be

STAFF ANALYSIS/DISCUSSION (cont.)

excluded from the Gross Classroom Inventory determined in 1859.31 and not counted for the purposes of determining a district's new construction eligibility establishment.

Regulation section 1859.51(i) is amended to specify that the district's new construction eligibility will not be adjusted for classrooms added to a school site with FDK Program funding after the new construction baseline eligibility was determined by the State Allocation Board (Board).

Regulation section 1859.60 is amended to clarify that classrooms and square footage constructed with FDK Program funding will not be included in the calculation to determine modernization baseline eligibility and will be excluded from the baseline snapshot.

*Section 1859.60 Calculation to Determine Modernization Baseline Eligibility and Section 1859.78.6 Modernization Grant for 50 Year or Older Permanent Buildings*

The proposed amendment specifies that the 20/25/50 year period shall begin 12 months after the plans for the construction or placement of the building were approved by the DSA, or in the case of portable buildings that have been relocated from another school site, 12 months after the plans for the placement of the portable building on the original school site were approved by the DSA.

In the case of portable buildings that have been relocated from another school site, OPSC has determined that it is appropriate to utilize 12 months after the DSA approval date of the plans for the placement of that portable building on the original school site as the date to start the 20-year period. The facility begins deteriorating when it is used as a school building. Therefore, it would not be appropriate to reset the date each time the facility moved from one school site to another. Doing so would not accurately reflect the amount of school use on the building and its need for modernization.

Additionally, the stockpile date would not be appropriate to use, as it would not truly represent the need for the facility's modernization as it is not used for school purposes when it is in stockpile and therefore would not deteriorate as quickly as if it were being used for school purposes.

*Section 1859.70 General*

The proposed amendment clarifies that increases to the pupil grant request in the Form SAB 50-04 shall, in most cases, require the withdrawal and resubmittal of the funding application. Increasing the initial pupil grant request, except in the cases

STAFF ANALYSIS/DISCUSSION (cont.)

outlined below, is considered “line jumping” and can provide an unfair advantage over other school districts. For example, a school district could submit an application for funding for the current pupils on its eligibility baseline for an intended project. However, during the interim years until OPSC processes the application, new work may be identified by the school district. By adding more pupils to the originally submitted project, the school district has added work that was not certified to on the original funding application. Had the school district waited until all work was California Department of Education (CDE) and DSA approved, the project would have been processed later in time, assuming funding authority for the project was available. School districts are allowed to add work to the project, but must stay within the original funding request; additionally, the CDE and DSA approval must be obtained prior to the original submittal date of the application. Lastly, adding more pupils to the original funding request results in more funding for the application, which in turn pushes additional applications further down, or even off the workload list.

Increases to the initial pupil grant request for a modernization application will only be allowed in order for an application to comply with the requirements in Section 1859.79.3, which requires a modernization application request at least 52 Non-Severe grants, or 36 Severe grants, or 101 K-12 grants. School districts with less than the required minimum available must request all remaining eligibility at the site. Should an application request less than the required minimum, OPSC will require the request in the application be increased to the minimum amount necessary to satisfy the requirements of Section 1859.79.3.

Increases to the initial pupil grant request for a new construction application will only be allowed in instances of classroom redesignation. For instance, an application initially requests 100 K-6 grants to fund the new construction of four K-6 classrooms, which are loaded at 25 pupils per classroom in the SFP. During processing, one of the classrooms is redesignated to a 7-8 classroom, which is loaded at 27 pupils per classroom. The application will be allowed to increase its pupil grant request to 102 total pupil grants (75 K-6 pupil grants and 27 7-8 pupil grants), which is commensurate with loading standards for four classrooms.

*Section 1859.79.2 Use of Modernization Grant Funds*

The proposed amendment specifies that new building area necessary to meet the higher of the recommended classroom sizes in the chart in Section 1859.82.1(b) or CDE’s minimum size requirements is an allowable use of modernization funding.

Currently, modernization funds may not be used on new building area with the exception of replacement building area of like kind square footage, not to exceed

STAFF ANALYSIS/DISCUSSION (cont.)

the original square footage, and building area required by the federal Americans with Disabilities Act (ADA) or by the DSA's access compliance requirements.

EC Section 17074.25 states, in part, that the "modernization apportionment may be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school." As stakeholders modernize aging facilities that may have been constructed decades ago to a different design and educational standard, it is often necessary for classrooms that were originally smaller than the chart in Section 1859.82.1(b) and CDE's recommended size to be expanded, either by demolishing and replacing them with something larger or by expanding the original footprint of the space.

As the regulation currently reads, those expansions are considered ineligible expenditures of modernization funds, unless those expansions are strictly required by the federal ADA or DSA's access compliance requirements, and must be prorated out of the funding application to ensure that modernization funds are not spent on ineligible work. Program regulations require that the school district certify that 60 percent of the total approved project funding is for construction activities as part of its funding request. If the project is not 60 percent commensurate, the funding request must be decreased accordingly.

This proration of project expenditures can pose an obstacle to stakeholders by potentially reducing the amount of state funding that can be requested in an application or by rendering the application unable to move forward if the project no longer has sufficient cost to meet the 60 percent commensurate requirement.

The proposed amendment specifies that new building area constructed to bring a classroom that is smaller than the recommended size to the minimum recommended size will be an allowable expenditure of modernization funds. Any additional area constructed beyond what is required to meet the minimum recommended size will not be considered an eligible expenditure of modernization funds. For example, if a 700 square foot 1st grade classroom is expanded to a 1,000 square foot 1st grade classroom, the new building area up to 960 square feet (the recommended size of a grade 1-6 classroom) will be considered eligible expenditures under modernization. The additional 40 square feet, provided it is not required by the federal ADA or DSA's access compliance requirements, will be considered ineligible and must be prorated out of the project costs.

This proposed amendment aligns regulation with statute by allowing districts to better use the modernization apportionment to extend the useful life of the school.

STAFF ANALYSIS/DISCUSSION (cont.)

*Section 1859.81 Financial Hardship.*

The proposed amendment to Regulation Section 1859.81(a) adds language to clarify that the Independent Audit required by EC Section 41020 for the fiscal year immediately preceding the request for Financial Hardship must be submitted with the submittal package. This clarifies that it is not just the latest audit submitted by the district that is required to be provided.

The proposed amendment ensures that the district's most up-to-date financial records are reviewed as part of a Financial Hardship determination. This will streamline the process for identifying any funds that have not been spent or committed to a specific project before the initial request for Financial Hardship status, which may be considered available as a matching contribution.

*Section 1859.106 Program Accountability Expenditure Audit, and Grant Agreement Form*

EC Section 41024 requires that expenditures be identified on a project-by-project basis. Therefore, OPSC proposes to reiterate in Regulation Section 1859.106 that a separate audit report is required for every audited project and that multiple projects cannot be combined in one audit report. This proposal aligns SFP Regulations with EC Section 41024.

EC Section 41024(c)(5) requires that in the event of an audit finding, OPSC shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty repayment of funds equal to the amount of funds disallowed in an audit finding. Therefore, an additional amendment is proposed to align with statutory requirements to clarify that if there is an ineligible expenditure found as part of an audit finding, the district will be required to reimburse the full amount of the item found ineligible.

To align with the above two proposed amendments, OPSC proposes amendments to the Grant Agreement. Specifically, OPSC proposes amendments to Section F, Item 4(i) to clarify that a separate audit report shall be submitted for each audited project pursuant to EC Section 41024. Additionally, in Section F, Item 4(iv), OPSC proposes amendments to remove language stating that the amount to be remitted in the event the audit determines grants were spent on ineligible expenditures will be limited to the proportionate percentage of grants and Financial Hardship grants, to clarify that the district will need to reimburse the full amount of the item found ineligible to align with EC Section 41024(c)(5). Similarly, OPSC proposes amendments to Section F, Item 5(iv) to remove language stating that the amount to

STAFF ANALYSIS/DISCUSSION (cont.)

be remitted in the event the audit determines savings were spent on ineligible expenditures will be limited to the savings.

*Section 1859.171 Use of Facility*

The proposed amendment adds clarity to the process of identifying a qualifying successor charter school in the event the charter school occupying a facility funded with Charter School Facility Program (CSFP) funds ceases to utilize the facility for charter school purposes. Specifically, the proposed amendment emphasizes the requirement that the school district where the facility is physically located and that serves the same grade level as the pupils housed in the CSFP project that funded the facility may elect to take possession and title of the facility only after demonstrating due diligence in soliciting alternative charter schools in the local area to identify a successor charter school.

The CSFP provides funding to qualifying entities for the purpose of establishing school facilities for charter school pupils. EC Section 17078.62 details a priority list for the use of facilities funded through the CSFP. EC Section 17078.62(a) mandates that as a first priority, the existing charter school shall be permitted to use the CSFP facility until it is no longer needed by the charter school for charter school purposes. Should a charter school cease using a charter school facility funded by the CSFP for charter school purposes, EC 17078.62(b)(2) mandates that as a second priority, a process to identify a qualifying successor charter school to occupy the vacated facilities shall be initiated. The third priority specified in EC Section 17078.62(b)(3) is that the school district in which the facility is located may elect to take possession of the facility should no qualifying successor charter be identified. Therefore, EC Section 17078.62(b) makes it a priority that a qualifying successor charter school be permitted to meet its facility needs by occupying the facility before the eligible school district may take possession of the facility.

The proposed amendment aligns SFP Regulations with the intent of EC Section 17078.62 by emphasizing the school district must demonstrate due diligence in soliciting alternative charter schools to identify a successor charter school in the local area prior to determining a successor charter school cannot be found and taking ownership of the site. The proposed amendment is also consistent with regulatory requirements of the California School Finance Authority, which jointly administers the CSFP with OPSC, pursuant to Section 10157 of Title 4 of the California Code of Regulations.

STAFF ANALYSIS/DISCUSSION (cont.)

*Section 1859.193 Career Technical Education Facilities Grant Determination*

The proposed amendment adds language to clarify that changes to approved equipment items for similar models of previously approved equipment (for example, if the originally approved model is now out of date or no longer available) would not be considered a change of scope.

Currently, the Career Technical Education Facilities Program (CTEFP) provides funding to eligible CTEFP applications in three categories: construction, site development, and/or equipment. Equipment-only applications are allowed.

As part of a complete *Application for Career Technical Education Facilities Funding* (Form SAB 50-10) submittal that requests equipment funding, an itemized equipment list including the description of the item, model, quantity and cost of the equipment must be submitted. The equipment must, among other requirements, have an average useful life expectancy of at least ten years pursuant to EC Section 17078.72(a). The equipment list is used to determine the equipment funding apportioned to a CTEFP application.

CTEFP applications do not require CDE and DSA approved plans to receive an Unfunded Approval and/or an Apportionment. CTEFP applications without approved plans may receive an Apportionment as a reservation of funds. This mechanism reserves bond authority for what is essentially a conceptual application. Applicants then have 12 months from the date of the Apportionment to submit CDE and DSA approval letters for the project.

During previous CTEFP processing rounds, applicants who had received an Apportionment as a reservation of funds requested to amend approved equipment lists. These requests have been to swap a certain model of equipment out for a newer model or swap a certain model of equipment out for a different but equivalent model to either ensure that the equipment would have an average useful life expectancy of at least ten years or for cost-saving purposes. These requests were previously considered changes of scope to an approved application and required a School District Appeal Request (Form SAB 189) to be submitted and presented to the Board for approval of the requested change in equipment models.

As a year or more may pass between the initial determination and submittal of the equipment list and the approval of the application, including the equipment list, by the Board, it is common for previously approved equipment models to be replaced by newer models, no longer available, or no longer cost-effective.

STAFF ANALYSIS/DISCUSSION (cont.)

The proposed amendment allows for applicants to be able to purchase up-to-date equipment that will have an average useful life expectancy of at least ten years at the time of purchase and allows for applicants to have greater flexibility in delivering cost-effective projects, without requiring an appeal to be submitted for Board approval and while still meeting the original intent of the project.

**Summary of Changes to the FDK Program Regulations**

*1860.20. Program Accountability Expenditure Audit*

The proposed amendment changes the reference in this section from CDE to OPSC to align with statute. EC Section 41024(c)(5) requires that in the event of an audit finding, OPSC shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty repayment of funds equal to the amount of funds disallowed in an audit finding. Therefore, an amendment is proposed to specify that in the cases of audit findings that determine funds were spent on ineligible expenditures, OPSC, instead of CDE, will implement the required penalty payment of funds equal to the amount of funds disallowed in the audit exception. Currently, SFP Regulation Section 1859.20(c) specifies that CDE will implement the payment penalty.

AUTHORITY

**Education Code (EC) Section 17070.35 – General Provisions**

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections
11346.2 to 11348, inclusive, of the Government Code.

**EC Section 17070.50 – General Provisions**

The board shall not apportion funds to any school district, unless the applicant school district has certified to the board that the services of any architect, structural engineer, or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5 of Title 1 of the Government Code and has obtained the written approval of the State Department of Education that the site selection, and the building plans and

specifications, comply with the standards adopted by the department pursuant to subdivisions (b) and (c), respectively, of Section 17251.

**EC Section 17070.51 – General Provisions**

(a) If any certified eligibility or funding application related information is found to have been falsely certified by school districts, architects, or design professionals, hereinafter referred to as a material inaccuracy, the Office of Public School Construction shall notify the board.

(b) The board shall impose the following penalties if an apportionment and fund release has been made based upon information in the project application or related materials that constitutes a material inaccuracy.

(1) Pursuant to a repayment schedule that is approved by the board of no more than five years, the school district shall repay to the board, for deposit into the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, or the 2024 State School Facilities Fund, as the case may be, an amount proportionate to the additional funding received as a result of the material inaccuracy including interest at the rate paid on moneys in the Pooled Money Investment Account or at the highest rate of interest for the most recent issue of state general obligation bonds as established pursuant to Chapter 4 (commencing with Section 16720) of Part 3 of Division 4 of Title 2 of the Government Code, whichever is greater.

(2) The board shall prohibit the school district from self-certifying certain project information for any subsequent applications for project funding for a period of up to five years following the date of the finding of a material inaccuracy or until the district's repayment of the entire amount owed under paragraph (1). Although a school district that is subject to this paragraph may not self-certify, the school district shall not be prohibited from applying for state funding under this chapter. The board shall establish an alternative method for state or independent certification of compliance that shall be applicable in these cases. The process shall include, but shall not be limited to, procedures for payment by the school district of any increased costs associated with the alternative certification process.

(c) For school districts found to have provided material inaccuracies when a funding apportionment has occurred, but no fund release has been made, the board shall direct its staff to reduce the apportionment as necessary to reflect the actual nature of the project and to disregard the inaccurate information or material, and paragraph (2) of subdivision (b) shall apply.

(d) For those school districts found to have provided material inaccuracies when no funding apportionment or fund release has been made, the inaccurate information or materials shall not be considered, and paragraph (2) of subdivision (b) applies. The project may continue if the application, minus the inaccurate materials, is still complete.

AUTHORITY (cont.)

**EC Section 17071.10 – Existing School Building Capacity**

(a) The calculation determined by this article shall be made on a one-time basis, and will be used as the baseline for eligibility determinations pursuant to this chapter.

(b) (1) Each school district that elects to participate in the new construction program pursuant to this chapter shall submit to the board a one-time report of existing school building capacity.

(2) The information reflected in the report described in paragraph (1) shall be included in a school facilities master plan submitted pursuant to Section 17070.54.

(c) Notwithstanding subdivisions (a) and (b), a school district newly formed, reorganized, or affected by reorganization, pursuant to an election that occurred on or after November 4, 1998, shall calculate or recalculate its existing school building capacity pursuant to regulations adopted by the board.

(d) Notwithstanding subdivisions (a), (b), and (c), a school district that elects to participate in the new construction program or modernization program pursuant to this chapter after November 5, 2024, shall submit an updated report of the school district's existing school building capacity to the board.

**EC Section 17071.25 – Existing School Building Capacity**

(a) The existing school building capacity in the applicant school district or, where appropriate, in the attendance area, at the time of initial application shall be calculated pursuant to the following formula:

(1) Identify by grade level all permanent teaching stations existing in the school district or, where appropriate, the attendance area. For the purposes of this section, "teaching station" means any space that was constructed or reconstructed to serve as an area in which to provide pupil instruction, but shall not include portable buildings, except as provided in Section 17071.30.

(2) (A) The assumed capacity of each calculated teaching station pursuant to paragraph (1) shall be 25 pupils for each teaching station used for kindergarten or for grades 1 to 6, inclusive, and 27 pupils for each teaching station used for grades 7 to 12, inclusive.

(B) On or after January 1, 2000, the board may adopt or amend regulations adjusting the assumed capacity set forth in this subparagraph as appropriate for each teaching station used for nonsevere or severe special day class purposes after considering the recommendations of the Legislative Analyst pursuant to Section 17072.15. These special day class capacity adjustments and any adjustment of existing school capacity related to changes in the assumed capacity of special day class teaching stations shall be approved by the Director of Finance prior to implementation.

(C) On or after January 1, 2001, the board may adopt regulations establishing assumed capacity standards after consideration of the recommendations developed by the Director of General Services for continuation high school,

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community day school, county community school, and county community day school, teaching stations pursuant to Section 17072.17. Teaching station assumed capacity adjustments pursuant to these regulations and any other adjustments of existing school capacity related to changes in the assumed capacity of continuation high school, community day school, county community school, and county community day school, teaching stations shall be approved by the Director of Finance prior to implementation.
(3) Multiply the assumed capacity of each teaching station as specified in paragraph (2) by the number of teaching stations calculated under paragraph (1).
(4) The result of this computation shall be the number of pupils housed by grade level in the existing school building capacity of the applicant school district.
(b) The existing school building capacity of the applicant school district calculated under this section shall not include, in any school operated on a year-round schedule, any teaching station that has been in continuous use during the preceding five-year period primarily for the operation of a preschool program or programs.

**EC Section 17071.33 – Existing School Building Capacity**

(a) For the purposes of determining existing school building capacity, the calculation shall be adjusted as required for first priority status pursuant to Section 17017.7 as that calculation would have been made under the policies of the board in effect immediately preceding September 1, 1998.
(b) Notwithstanding subdivision (a), with respect to a high school district, the existing school building capacity shall be calculated without regard to multitrack year-round school considerations.

**EC Section 17072.12 – New Construction Grant Eligibility Determination**

(a) In addition to the amount provided in Section 17072.10, the board may provide funding for assistance in site development and acquisition if all of the following are met:
(1) The amount of the site acquisition and development assistance does not exceed 50 percent of the cost of site development to the school district, plus the lesser of the following:
(A) 50 percent of the site cost to the school district.
(B) 50 percent of the appraised value of the site within six months of the time the complete application is submitted.
(2) The school district certifies that there is no alternative available site, or that the district plans to sell an available site in order to use the proceeds of the sale for the purchase of the new site.
(b) Notwithstanding subdivision (a), the board may provide funding for assistance in site development and acquisition to a school district that uses land previously acquired by the school district in an amount equal to 50 percent of the cost of site development to the school district, plus 50 percent of the site's

appraised value at the time the application for site acquisition and development is submitted, provided all of the following are met:
(1) The site was acquired no less than five years prior to the date the application is submitted.
(2) The site had been productively used by the school district as other than a schoolsite for the five years immediately preceding the date the application is submitted.
(3) The board determines that the nonschool function currently taking place on the site must be discontinued or relocated in order to utilize the site as a schoolsite.
(c) A school district that receives assistance pursuant to subdivision (b) shall, within one year after the completion of the project, certify in writing to the board that the nonschool function was in fact relocated as set forth in paragraph (4) of subdivision (b).
(d) Pursuant to subdivision (b), an applicant school district shall include in its application to the board a cost-benefit analysis performed by the school district demonstrating how utilizing existing nonschoolsite district property pursuant to this section would be a more effective method of solving the school district's pupil housing problems than any other method of funding under this chapter. The board shall review and approve the analysis if the board agrees with the findings and shall consider the analysis and findings in approving the project pursuant to this section.

**EC Section 17072.20 – New Construction Funding Process**

(a) An applicant school district that has been determined by the board to meet the eligibility requirements for new construction funding set forth in Article 2 (commencing with Section 17071.10) or Article 3 (commencing with Section 17071.75) may submit at any time a request to the board for a project apportionment for all or a portion of the funding for which the school district is eligible.
(b) The application shall include, but shall not be limited to, the school district's determination of the amount of state funding that the district is otherwise eligible for relating to site acquisition, site development, new construction, and hardship funding provided pursuant to Article 8 (commencing with Section 17075.10), if any. The amount shall be reduced by the amount of the alternative fee collected pursuant to subdivision (a) of Section 65995.7 of the Government Code if a reimbursement election or agreement pursuant to Section 65995.7 of the Government Code is not in effect.
(c) The board shall verify and adjust, as necessary, and approve the district's application.

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**EC Section 17075.10 – Hardship Application**

(a) (1) For health and safety projects for school facilities that are determined by the department to pose an unacceptable risk of injury to occupants in the event of a seismic event, a school district shall demonstrate both of the following to the satisfaction of the board:
(A) That due to unusual circumstances that are beyond the control of the school district, excessive costs need to be incurred in the construction of school facilities.
(B) That the facilities are needed to ensure the health and safety of pupils if the health and safety of pupils is at risk.
(2) For purposes of paragraph (1), health and safety projects include projects to replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317.
(b) (1) A school district is eligible for health and safety funding to replace, reconstruct, or construct new classrooms and related facilities if the school district demonstrates there is a threat to the health and safety of pupils. To determine the applicable grant amounts, the district shall prepare and submit to the department a cost-benefit analysis that compares the minimum cost to remain in the classroom or related facility and mitigate the health and safety problem with the current replacement cost.
(2) The project qualifies for modernization funding if the minimum cost is less than 50 percent of the current replacement cost of the classroom or related facility.
(3) The project qualifies for replacement facilities if the cost-benefit analysis prepared pursuant to paragraph (1) demonstrates that the cost to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the replacement value.
(c) The department shall develop regulations to define eligible health and safety projects that meet the requirements of subdivisions (a) and (b) for purposes of project approval by the board.

**EC Section 17075.15 – Hardship Application**

(a) From funds available from any bond act for the purpose of funding facilities for school districts with a financial hardship, the board may provide other construction, modernization, or relocation assistance as set forth in this chapter or Chapter 14 (commencing with Section 17085) to the extent that severe circumstances may require, and may adjust or defer the local financial participation, as pupil health and safety considerations require to the extent that bond act funds are provided for this purpose.
(b) The board shall adopt regulations for determining the amount of funding that may be provided to a district, and the eligibility and prioritization of funding, under this article.

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(c) The regulations shall define the amount, and sources, of financing that the school district could reasonably provide for school facilities as follows:
(1) Unencumbered funds available in all facility accounts in the school district, including, but not limited to, fees on development, redevelopment funds, sale proceeds from surplus property, funds generated by certificates of participation for facility purposes, bond funds, federal grants, and other funds available for school facilities, as the board may determine.
(2) The board may exclude from consideration all funds encumbered for a specific capital outlay purpose, a reasonable amount for interim housing, and other funds that the board may find are not reasonably available for the project.
(d) The regulations shall also specify a method for determining required levels of local effort to obtain matching funds. The regulations shall include consideration of at least all of the following factors:
(1) Whether the school district has passed a bond measure within the two-year period immediately preceding the application for funding under this article, the proceeds of which are substantially available for use in the project to be funded under this chapter, but remains unable to provide the necessary matching share requirement.
(2) Whether the principal amount of the current outstanding bonded indebtedness issued for the purpose of constructing school facilities for the school district and secured by property within the school district or by revenues of, or available to, the school district, which shall include general obligation bonds, Mello-Roos bonds, school facility improvement district bonds, certificates of participation, and other debt instruments issued for the purpose of constructing school facilities for the school district and for which owners of property within the school district or the school district are paying debt service is at least 60 percent of the school district's total bonding capacity, as determined by the board.
(3) (A) Whether the total bonding capacity, as defined in Section 15102 or 15106, as applicable, is fifteen million dollars ($15,000,000) or less, in which case, the school district shall be deemed eligible for financial hardship.
(B) Commencing with the 2026–27 fiscal year, the amount described in subparagraph (A) shall be adjusted each fiscal year by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of Section 42238.02.
(4) Whether the application for funding under this article is from a county superintendent of schools.
(5) Whether the school district submits other evidence of substantial local effort acceptable to the board.
(6) The value of any unused local general obligation debt capacity, and developer fees added to the needs analysis to reflect the district's financial hardship, available for the purposes of school facilities financing.

AUTHORITY (cont.)

**EC Section 17076.10 - Program Accountability**

(a) A school district that receives any funds pursuant to this chapter shall submit a summary report of expenditure of state funds and of school district matching funds annually until all state funds and school district matching funds are expended, and shall then submit a final report to the board. The board may require an audit of these reports or other school district records to ensure that all funds received pursuant to this chapter are expended in accordance with program requirements.

(b) If the board finds that a participating school district has not made substantial progress towards increasing its pupil capacity or modernizing its facilities within 18 months of receiving any funding pursuant to this chapter, the board shall rescind the apportionment in an amount equal to the unexpended funds.

(c) (1) If the board, after the review of expenditures or audit has been conducted pursuant to subdivision (a), determines that a school district failed to expend funds in accordance with this chapter, the department shall notify the school district of the amount that must be repaid to the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as the case may be, within 60 days. If the school district fails to make the required payment within 60 days, the department shall notify the Controller and the school district in writing, and the Controller shall deduct an amount equal to the amount to be repaid by the school district under this subdivision, from the school district's next principal apportionment or apportionments of state funds to the school district, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. Any amounts obtained by the Controller shall be deposited into the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as appropriate.

(2) Notwithstanding paragraph (1), if the board determines that repayment of the full liability within 60 days after the board action would constitute a severe financial hardship, as defined by the board, for the school district, the board shall approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold amounts, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution, pursuant to the plan.

(d) If a school district receives an apportionment, but has not met the criteria to have funds released pursuant to Section 17072.32 or 17074.15 within a period established by the board, but not to exceed 18 months, the board shall rescind the apportionment and deny the district's application.

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**EC Section 17078.62 - Charter Schools**

(a) As a first priority, the existing charter school shall be permitted to continue to use the facility until it is no longer needed by the charter school for charter school purposes.

(b) If the charter school occupying a facility funded pursuant to this article ceases to utilize the facility for a charter school purpose, all of the following apply:

(1) If the charter school is no longer using the facility because the school district in which the charter school is located has revoked or declined to renew the charter, the school district, as a necessary component of the first priority established in subdivision (a), may not immediately occupy the facility, but shall allow a reasonable time, not to exceed six months, for completion of the review process contemplated in Section 47607 or 47607.5.

(2) As a second priority, any qualifying successor charter school shall be permitted to meet its facility needs by occupying the facility on equal terms as the prior charter school occupant, including, but not limited to, assumption of fee simple title to the facility, as described in paragraph (3) of subdivision (a) of Section 17078.63.

(3) As a third priority, the school district in which the charter school is physically located may notify the authority and take possession and take title to the facility, if the title is not already held by the district, and make the facility available for continued use as a public school facility.

(4) If the school district in which the charter school is physically located elects to take possession of a facility pursuant to paragraph (3), it shall pay the balance of the unpaid local matching share or demonstrate that it is willing and able to continue to make the lease payments in lieu of the local matching share on the same terms. However, the payments shall be reduced or eliminated, as appropriate, if the school district complies with all of the following:

(A) It demonstrates that it would have been eligible for hardship funding under Article 8 (commencing with Section 17075.10) at the time that the application for funding the facility under this article was originally submitted.

(B) It certifies to the board that it will utilize the facilities for public school purposes for a period of at least five years from the date that it occupies the facility.

(5) (A) If the school district declines to take possession pursuant to paragraph (3), or if the facility is subsequently no longer needed for public school purposes, the school district shall dispose of the facilities in a manner otherwise applicable to the disposal of surplus public schoolsites. Any unpaid local matching share shall be paid from the net proceeds, if any, of the disposition and shall be deposited into the respective 2002, 2004, or 2006 Charter School Facilities Account. To the extent that funds remain from the proceeds of the disposition after repayment of the local matching share, any security interest granted to a person or entity pursuant to subparagraph (B) of paragraph (3) of

subdivision (a) of Section 17078.57 shall be satisfied. Funds remaining from the proceeds after any security interest has been satisfied shall be paid to the school district in which the facility is located to be used for capital improvements in the school district.
(B) If title to the facility is held by a charter school or a local governmental entity other than the school district, and the school district declines to dispose of the facility, the board shall dispose of the facility in accordance with the provisions that would otherwise apply to the disposal of surplus school property by the school district, including, but not limited to, Chapter 4 (commencing with Section 17385) of Part 10.5. The proceeds of the disposition shall be distributed in accordance with subparagraph (A).
(6) If the lease payments in lieu of the local matching share are fully paid, the school district shall continue to hold title to the facility, in trust, for the benefit of the state public school system. The school district shall permit continued use of the facility for charter school purposes as long as the facility is needed for those purposes.

**EC Section 17078.72 - Career Technical Education Facilities Program**

(a) The Career Technical Education Facilities Program is hereby established to provide funding to qualifying local educational agencies for the purpose of constructing new facilities or reconfiguring existing facilities, including, but not limited to, purchasing equipment with an average useful life expectancy of at least 10 years, to enhance educational opportunities for pupils in existing high schools in order to provide them with the skills and knowledge necessary for the high-demand technical careers of today and tomorrow.
(b) The State Department of Education, in cooperation with the Chancellor's Office of the California Community Colleges, the Labor and Workforce Development Agency, and industry groups, shall develop criteria and pupil outcome measures to evaluate the program. The criteria shall ensure equity, program relevance to industry needs, and articulation with more advanced coursework at the partnering community colleges or private institutions.
(c) The program shall be based on grant applications administered by the board.
(d) Grants shall be allocated on a per-square-foot basis for the applicable type of construction proposed or deemed necessary by the board consistent with the approved application for the project.
(e) New construction grants shall not exceed three million dollars ($3,000,000) per project per schoolsite, inclusive of equipment, and shall only be allocated to comprehensive high schools that have an active Career Technical Advisory Committee pursuant to Section 8070, in either of the following methods:
(1) For a stand-alone project on a per-square-foot basis for the applicable type of construction proposed, based on the criteria established pursuant to subdivision (b), consistent with the approved application for the project.

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(2) For new school projects, as a supplement to the per pupil allocation pursuant to Section 17072.10. The supplement is intended to cover excess costs uniquely related to the facilities required to provide the career technical education program or programs.
(f) Modernization grants shall not exceed one million five hundred thousand dollars ($1,500,000) per project per schoolsite, inclusive of equipment and may be awarded to comprehensive high schools or joint power authorities currently operating career technical education programs that have an active Career Technical Advisory Committee pursuant to Section 8070 for the purpose of reconfiguration. For comprehensive high schools, the grant shall be supplemental to the per pupil allocation pursuant to Section 17074.10. The supplement is intended to cover excess costs uniquely related to the facilities required to provide the career technical education program or programs.
(g) (1) A school district shall contribute from local resources a dollar amount that is equal to the amount of the grant of state funds awarded under subdivisions (d), (e), and (f). The required local contribution may be provided by private industry groups, the school district, or a joint powers authority.
(2) A school district shall not be required to demonstrate that it has unhoused pupils or that a permanent school building is more than 25 years old in order to receive a grant under the program.
(h) The program shall allow the required local contribution to be paid over time if sufficient local funds are not immediately available. The board may provide for a repayment schedule consistent with subparagraphs (C) and (D) of paragraph (1) of subdivision (a) of Section 17078.57. The board shall not waive the required local contribution on the basis of financial hardship or on any other basis.
(i) Applications shall meet the criteria developed under subdivision (b) and shall require all of the following:
(1) A clear and comprehensive career technical education plan for each course of study applicable to the instructional space.
(2) Projections of pupil enrollment.
(3) Identification of feeder schools, industry partners, and community colleges or other postsecondary schools participating in the development, articulation, and review of the educational program.
(4) Evidence of approval of the plan by the entities listed in paragraph (3).
(5) The method by which accountability for pupil enrollments and outcomes will be maintained. Outcomes shall include, but are not limited to, certificate completion, the successful entry of pupil to employment in the applicable industry, and successful transition to post-secondary institutions for work in the applicable industry or other areas of study.
(6) Evidence of coordination with all feeder schools, middle schools, and high schools within the area to ensure that the project and programs complement career technical education offerings in the area.

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(7) Evidence that upon completion of the project the local educational agency will meet all of its obligations under Section 51228 relating to career technical education.
(j) Applications shall give weight to the number of pupils expected to attend, the cost per pupil, financial participation by industry partners in the construction and equipping of the facility, commitment to accountability for outcomes and participation, the strength and relevance of the educational plans to the needs of industry for qualified technical employees applicable to the economic development needs of the region in which the project will be located, and coordination and articulation with feeder schools, other high schools, and community colleges.
(k) The Office of Public School Construction shall develop and the board shall approve regulations to implement this article on or before April 19, 2007, and the board may promulgate those regulations first on an emergency basis, which shall be effective for no more than 12 months, after which any permanent regulations shall be promulgated in accordance with the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code).
(l) Notwithstanding paragraphs (e) and (f), a project approved pursuant to this section is also eligible for an incentive grant from the funds specified in paragraph (8) of subdivision (a) of Section 101012 if the project meets the criteria prescribed in that section.

**EC Section 17078.74 Career Technical Education Facilities Program**

(a) Except as otherwise provided in this section, a modernization grant adjustment provided pursuant to this section is not subject to the requirements of Section 17078.72.
(b) An applicant school district may include plan design and other project components that promote career technical education to enhance the educational opportunities for pupils in existing middle and high schools, and may seek a modernization grant adjustment for the state's share of the increased costs associated with those components.
(c) Career technical education components that enable school facilities to provide pupils with the skills and knowledge necessary for high-demand technical careers are eligible for inclusion into a project pursuant to this section, including, but not limited to, all of the following:
(1) Modernization of facilities to support career technical education programs.
(2) Reconfiguring a structure of any age that will enhance the educational opportunities for pupils in existing middle and high schools in order to provide them with the skills and knowledge necessary for high-demand technical careers.
(3) Purchasing equipment with an average useful life expectancy of at least 10 years.

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(d) (1) In order to be eligible for the modernization grant adjustment pursuant to this section, the applicant shall certify that the cost for the project exceeds the amount of funding otherwise available to the applicant under this chapter and that the career technical education components are necessary to maintain industry standards.
(2) The applicant shall submit necessary plans and specifications for career technical education components to the State Department of Education for approval, ensuring compliance with eligibility criteria as stipulated, for modernization projects only, in Section 1859.192 of Title 2 of the California Code of Regulations, with the exception of paragraph (2) of subdivision (b) of Section 1859.192 of Title 2 of the California Code of Regulations.
(e) The board shall provide an applicant for a modernization project with a grant adjustment to provide an increase not to exceed 5 percent of its state grants authorized by Section 17074.10 for the state's share of costs associated with the design, purchase, and installation related to career technical education components as set forth in this section.
(f) An applicant career technical education program shall meet the criteria developed under subdivision (b) of Section 17078.72 and shall demonstrate all of the following:
(1) A clear and comprehensive career technical education plan for each course of study applicable to the instructional space.
(2) Projections of pupil enrollment.
(3) Identification of feeder schools, industry partners, and community colleges or institutions of higher education participating in the development, articulation, and review of the educational program.
(4) Evidence of approval of the plan described in paragraph (1) by the entities listed in paragraph (3) and the State Department of Education, including a determination by the State Department of Education that the application has scored at least 105 points as required under subdivision (c) of Section 1859.192 of Title 2 of the California Code of Regulations.
(5) The method by which accountability for pupil enrollments and outcomes will be maintained. Outcomes shall include, but are not limited to, certificate completion, successful entry of pupils to employment in the applicable industry, and successful transition to institutions of higher education for work in the applicable industry or other areas of study.
(6) Evidence of coordination with all feeder schools, middle schools, and high schools within the area to ensure that the project and programs complement career technical education offerings in the area.
(7) Evidence that upon completion of the project, the local educational agency will meet all of its obligations under Section 51228 relating to career technical education.
(g) The Office of Public School Construction shall develop regulations, subject to board approval, to implement this section. The regulations shall include

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procedures for the submission of State Department of Education-approved plans and specifications as a condition for the modernization grant adjustment, in alignment with subdivision (b) of Section 1859.197 of Title 2 of the California Code of Regulations.
(h) Projects shall be subject to a program accountability expenditure audit, consistent with State Department of Education guidelines, to ensure compliance with the funding regulations. Any repayments due back to the state as a result of these audits shall be subject to the repayment provisions in Section 1859.106.1 of Title 2 of the California Code of Regulations.

**EC Section 17251 - State Department of Education: Powers and Duties**

The department shall:
(a) Upon the request of the governing board of a school district, advise the governing board of the school district on the acquisition of new schoolsites and, after a review of available plots, give the governing board of the school district in writing a list of the recommended locations in the order of their merit, considering especially the matters of educational merit, safety, reduction of traffic hazards, and conformity to the land use element in the general plan of the city, county, or city and county having jurisdiction. The governing board of the school district may purchase a site deemed unsuitable for school purposes by the department only after reviewing the report of the department on proposed sites at a public hearing. The department shall charge the school district a reasonable fee for each schoolsite reviewed not to exceed the actual administrative costs incurred for that purpose.
(b) Develop standards for use by a school district in the selection of schoolsites, in accordance with the objectives set forth in subdivision (a). The department shall investigate complaints of noncompliance with site selection standards, and shall notify the governing board of the school district of the results of the investigation. If that notification is received before the acquisition of the site, the governing board of the school district shall discuss the findings of the investigation in a public hearing.
(c) Establish standards for use by school districts to ensure that the design and construction of school facilities are educationally appropriate, promote school safety, and provide school districts with flexibility in designing instructional facilities.
(d) Upon the request of the governing board of a school district, review plans and specifications for school buildings in the school district. The department shall charge the governing board of a school district, for the review of plans and specifications, a reasonable fee not to exceed the actual administrative costs incurred for that purpose.
(e) Upon the request of the governing board of a school district, make a survey of the building needs of the school district, advise the governing board of the school district concerning the building needs, and suggest plans for financing a building

program to meet the needs. The department shall charge the school district, for the cost of the survey, a reasonable fee not to exceed the actual administrative costs incurred for that purpose.
(f) Provide information relating to the impact or potential impact upon a schoolsite of hazardous substances, solid waste, safety, hazardous air emissions, and other information as the department may deem appropriate.
(g) (1) Develop strategies to assist small school districts with technical assistance relating to school construction and the funding of school facilities. The strategies may include informing the districts of how to receive the approval required for school construction, including the requirements of the Division of the State Architect, and how to secure state funding, including from the state bond funds made available pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).
(2) For purposes of this subdivision, “small school district” means a school district with fewer than 2,501 units of average daily attendance.

**EC Section 17592.73 - School Assessments of Buildings and Emergency Repairs Grant Program**

The State Allocation Board shall do all of the following:
(a) Adopt regulations and review and amend its regulations, as necessary, pursuant to the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code), for the administration of this article, including those regulations necessary to specify the qualifications of the personnel performing the needs assessment and a method to ensure their independence. The initial regulations adopted pursuant to this article shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this article shall be adopted by January 31, 2005.
(b) Establish and publish any procedures and policies in connection with the administration of this article as it deems necessary.
(c) Apportion funds to eligible school districts under this article.
(d) Provide technical assistance to school districts to implement this article.
(e) Submit an interim status report to the Legislature and the Governor by June 30, 2005, by compiling the reports submitted pursuant to paragraph (6) of subdivision (d) of Section 17592.70.
(f) By June 30, 2008, report to the Legislature and the Governor on expenditures pursuant to Section 17592.72 and projections of future expenditures pursuant to Section 17592.72.

**EC Section 41024 - Accounting Regulations, Budget Controls and Audits**

(a) (1) Commencing April 1, 2017, a local educational agency that receives any funds pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter

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12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1) shall annually report a detailed list of all expenditures of state funds, including interest, and of the local educational agency's matching funds for completed projects until all state funds, including interest, all of the local educational agency's matching funds, and savings achieved, including interest, pursuant to Section 17070.63, are expended in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998, associated regulations, and any accompanying grant agreement signed by a local educational agency. A local educational agency's detailed list of expenditures shall identify expenditures on a project-by-project basis, reflect completed projects that were reimbursed within that fiscal year, and shall clearly indicate the list of projects that have been completed.
(2) For purposes of this section, the determination that a project is complete shall be in accordance with the regulations adopted pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1).
(3) The total amount of interest earned on the state funds shall be reported on the final expenditure report upon completion of a project. For the purposes of determining the total amount of interest earned on the state funds, interest shall be considered to accrue from the time state funds are deposited in the local educational agency's account until the time the local educational agency submits the final expenditure report to the Office of Public School Construction.
(4) Commencing April 1, 2017, a local educational agency participating in the school facilities program shall ensure that it retains all financial accounts, documents, and records necessary for an audit of completed projects pursuant to Section 16026 of Title 5 of the California Code of Regulations. For purposes of this paragraph and in compliance with any applicable state and federal standards, a local educational agency may maintain records electronically.
(5) Any project identified on a local educational agency's detailed list of expenditures pursuant to paragraph (1) that is reported complete during the 2017–18 fiscal year shall be audited in accordance with the audit guide required by Section 14502.1 for the 2018–19 fiscal year. All other completed projects shall be audited in accordance with the audit guide required by Section 14502.1 for the fiscal year in which the project is reported complete.
(6) The audit described in this section shall be completed within one year of project completion as determined by Section 1859.104 of Title 2 of the California Code of Regulations.
(b) (1) Commencing with audits of the 2018–19 fiscal year, the Controller shall include instructions in the audit guide required by Section 14502.1 that include, but are not necessarily limited to, procedures for determining all of the following:
(A) Whether funds identified by a local educational agency on its detailed list of expenditures pursuant to paragraph (1) of subdivision (a) have been expended in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1

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of Title 1), associated regulations, and any accompanying grant agreement signed by a local educational agency. Any funds not expended in accordance with these requirements shall be disallowed and considered an audit finding.
(B) That savings achieved, including interest, pursuant to Section 17070.63, are used for other high priority capital outlay purposes identified by the local educational agency or returned to the Office of Public School Construction, and are used in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), associated regulations, and as specified in any accompanying grant agreement.
(C) Adjustments to the grant amounts received by a local educational agency for site acquisition costs based upon the local educational agency's final approved expenditures as required pursuant to Sections 1859.105 and 1859.106 of Title 2 of the California Code of Regulations.
(D) Adjustments to the grant amounts received by a local educational agency associated with the substantial progress requirements reflected in the program reporting requirements pursuant to Section 1859.104 of Title 2 of the California Code of Regulations.
(2) Any amounts or adjustments identified pursuant to subparagraphs (C) and (D) of paragraph (1) shall be identified within a local educational agency's audit, but shall not be considered an audit finding for purposes of this section.
(c) (1) The auditor conducting the audit pursuant to this section shall file the audit with the Controller within 60 days of the completion of the audit. The Controller shall be allowed access to audit working papers. Adjustments pursuant to paragraph (2) of subdivision (b) shall not be appealable to the Education Audit Appeals Panel pursuant to this section.
(2) Within 60 days of the receipt of the certified audit, and after determining that the audit conforms with the reporting standards contained in the audit guide, the Controller shall do both of the following:
(A) Provide the department a copy of the certified audit.
(B) Notify the Office of Public School Construction of any audit findings pursuant to this section and any amounts or adjustments identified pursuant to clause (iii) and provide the Office of Public School Construction with a copy of the certified audit identifying the amounts to be adjusted if, as a result of the audit conducted in accordance with the requirements of subdivisions (a) and (b), the auditor determines any of the following:
(i) A local educational agency has unspent funds for the project not identified as savings pursuant to Section 17070.63 that shall be returned pursuant to subparagraphs (C) and (D) of paragraph (1) of subdivision (b), and any accompanying grant agreement signed by a local educational agency.
(ii) A local educational agency is subject to an increase or decrease in funds provided pursuant to subparagraphs (C) and (D) of paragraph (1) of subdivision

AUTHORITY (cont.)

(b), and any accompanying grant agreement signed by a local educational agency.
(iii) A local educational agency did not expend funds in accordance with the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1) and any accompanying grant agreement signed by a local educational agency.
(3) Upon receipt of the certified audit, the Office of Public School Construction shall present any grant adjustments required pursuant to clauses (i) and (ii) of subparagraph (B) of paragraph (2) for a specified project to the State Allocation Board for an adjustment to the project apportionment. Funds identified for purposes of clauses (i) and (ii) of subparagraph (B) of paragraph (2) shall be apportioned from, or returned to, the appropriate funds, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable. If a school district is required to return unspent funds, the fund source for returned funds shall be the county school facilities fund established pursuant to subdivision (a) of Section 17070.43.
(4) A local educational agency may appeal the audit finding pursuant to the timelines and process established in subdivision (d) of Section 41344. The procedures set out in subdivision (d) of Section 41344.1 do not apply to the audit required by this section.
(5) The Office of Public School Construction shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding pursuant to the process specified in subdivision (d).
(d) (1) If, as the result of the audit, a local educational agency is required to pay funds pursuant to clause (iii) of subparagraph (B) of paragraph (2) of subdivision (c), the Office of Public School Construction shall recover the funds from the local educational agency.
(2) If the local educational agency has submitted an appeal to the Education Audit Appeals Panel pursuant to subdivision (d) of Section 41344, the Office of Public School Construction shall not recover funds until following the determination of the appeal.
(3) A local educational agency may use any local fund source to pay the disallowed amount pursuant to clause (iii) of subparagraph (B) of paragraph (2) of subdivision (c) so long as there is no legal prohibition regarding the use of those funds for this purpose.
(4) A local educational agency may request from the Office of Public School Construction a repayment plan within 90 days of receiving the final audit report, or within 30 days of withdrawing or receiving a final determination regarding an appeal pursuant to subdivision (d) of Section 41344 and subdivision (b) of Section 41344.1, as applicable. The Office of Public School Construction and the Director of Finance, or their designees, jointly shall establish a plan for payment. The payment plan shall be established in accordance with the following:

AUTHORITY (cont.)

(A) If the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, concur that repayment of the disallowed amount in the current fiscal year would constitute a severe financial hardship for the local educational agency, they may jointly approve a plan of equal annual payments over a period of up to eight years. The plan may include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The executive officer of the Office of Public School Construction and the Director of Finance jointly shall establish this plan. At the time the local educational agency is notified, the Controller also shall be notified of the plan by the executive officer of the Office of Public School Construction. The Controller shall withhold the annual amount established pursuant to the plan from the local educational agency's principal apportionment or Education Protection Account payments.
(B) Notwithstanding subparagraph (A), if the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, concur that repayment of the disallowed amount over an eight-year period would require the local educational agency to request an emergency apportionment pursuant to Article 2 (commencing with Section 41320) of, and Article 2.5 (commencing with Section 41325) of, Chapter 3, they may approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold the annual amount established pursuant to the plan from the local educational agency's principal apportionment or Education Protection Account payments.
(C) If a payment plan submitted pursuant to this section is not approved by the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, or is not requested by the local educational agency, the executive officer of the Office of Public School Construction shall invoice the local educational agency for the entire disallowed amount. If the local educational agency does not remit payment for the invoice within 120 days of issuance, the executive officer of the Office of Public School Construction shall request that the Controller withhold the entire disallowed amount from the local educational agency's principal apportionment or Education Protection Account payments.
(D) (i) Funds recovered by the executive officer of the Office of Public School Construction or withheld by the Controller pursuant to this section shall be deposited into the appropriate state school facilities fund, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable.
(ii) Funds remitted to the Office of Public School Construction by a local educational agency from local fund sources, as authorized by paragraph (3), shall be deposited into the appropriate state school facilities fund, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable.

AUTHORITY (cont.)

(e) As used in this section, “audit or review” and “local educational agency” shall have the same meaning as the terms are defined in paragraphs (1) and (2) of subdivision (e) of Section 41344.
(f) The State Allocation Board shall not waive all or any part of this section, any grant agreement or provisions of a grant agreement signed by a local educational agency that receives any funds pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), or any regulation adopted that implements a provision of this section.
(g) In any appeal filed pursuant to Section 41344 and this section, the Office of Public School Construction, the Department of Finance, and the department may timely move to intervene as a party.
(h) If the Office of Public School Construction chooses not to intervene in an appeal, the administrative law judge conducting the hearing, or the Education Audit Appeals Panel, may request that the Office of Public School Construction issue and file in the appeal an objective interpretation of any applicable law, regulation, or term of the grant agreement within 30 days of the request or such longer period as the administrative law judge or the Education Audit Appeals Panel deems reasonable. The Office of Public School Construction’s filing shall not argue or seek to resolve issues of fact, but may state how a particular law, regulation, or grant agreement term applies to competing factual contentions. The agent of the Office of Public School Construction shall be precluded from acting as a party once a request pursuant to this subdivision is made.
(i) Notwithstanding subdivision (a), this section shall not apply to any school facilities project that was apportioned before July 1, 2017.

PROPOSED REGULATIONS

SFP Regulation Section 1859.32. Adjustments to Gross Classroom Inventory.

After the gross classroom inventory has been prepared pursuant to Section 1859.31, it will be reduced by the following. Any classroom~~s~~:
(a) abandoned and approved for replacement as a hardship under the provisions of the LPP;
(b) at a school operated on a year-round schedule that has been used continuously for at least 50 percent of the time for preschool programs in the five years preceding the receipt of the application for determination of eligibility;
(c) included in any new construction LPP project that has not received a Phase C apportionment;
(d) that is portable and owned or leased by the district for 20 years or more that was approved for abandonment in a LPP project and the plans for the project had DSA approval prior to November 4, 1998;
(e) that is a trailer and is transported/towed on its own wheels and axles;
(f) used exclusively for regional occupational centers, regional occupational programs, child care, preschool and/or Adult Education Programs, and was built or acquired with funds specifically available for those purposes;
(g) of less than 700 interior square feet;
(h) originally built for instructional use, but converted to one of the following:
(1) used continuously for school administration for at least five years prior to the submittal of the application to the OPSC for determination of eligibility.
(2) used continuously for central or main district administration for at least five years prior to the submittal of the application to the OPSC for determination of eligibility.
(3) used for school library purposes during the previous school year.
(i) owned but leased to another district.
(j) any portable classroom excluded by Education Code Section 17071.30.
(k) that is permanent space and leased for less than five years.
(l) any permanent classroom contained in a project for which the construction contract was signed between August 27, 1998 and November 18, 1998 and for which the district did not have full project eligibility under the LPP.
(m) that was acquired with joint-use funds specifically available for that purpose.
(n) that was acquired with California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program funds, pursuant to Education Code Section 17375.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17052, 17071.25, 17071.30, ~~and~~ 17077.40, and 17375 Education Code.

SFP Regulation Section 1859.51. Adjustments to the New Construction Baseline Eligibility.

The baseline eligibility for new construction determined on the Form SAB 50-03 will be adjusted as follows:
….

(i) Reduced by the number of pupils housed, based on loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any Classroom Provided after the baseline eligibility was determined by the Board with the exception of those pupils housed or to be housed in a classroom:
(1) That is a trailer and transportable/towed on its own wheels and axles.
(2) Of less than 700 interior square feet.
(3) That is a portable classroom, leased pursuant to Chapter 14 (commencing with Section 17085) of the Education Code.
(4) That is a portable classroom leased for a period of less than five years, whether in a single lease or cumulative total of several leases.
(5) That is a portable classroom that needs to be leased beyond five years to provide interim housing in a modernization or new construction project provided the cumulative lease term does not exceed a specified time period as determined by the SAB not to exceed three years on each qualifying project. For this purpose, a project means all work contained in a single set of construction plans.
(6) Where the contract for the lease, lease-purchase, purchase, or construction of the classroom was made prior to January 1, 2000.
(7) That is included in a SFP project where the School dDistrict has funded a portion of the project beyond its required School dDistrict contribution and the pupil capacity of the classroom does not exceed 150 percent of the number of pupils receiving a new construction grant (rounded up) for the SFP project.
(8) That was acquired with joint-use funds specifically available for that purpose.
(9) That was acquired with career technical education funds specifically available pursuant to Education Code Section 17078.72.
(10) That was built or acquired exclusively for regional occupational centers, regional occupational programs, child care, preschool and/or Adult Education Programs, and with funds specifically available for those purposes.
(11) That replaces a classroom, previously included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a project funded by the district without participation from the State and the district permanently removes the replaced facility from classroom use immediately after the replacement classroom is occupied.
(12) That was constructed with Overcrowding Relief Grant funds specifically available for that purpose.
(13) That was acquired with California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program funds pursuant to Education Code Section 17375.

….

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17052, 17070.51, 17071.25, 17071.75, 17071.76, 17072.20, 17077.40, 17078.72, 17079.20, 17375, 42268, and 42270, Education Code.

SFP Regulation Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.

The School Ddistrict shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all classrooms on the site pursuant to (a) or by the identification of all square footage on the site pursuant to (b), as follows:

(a) Identify all classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31, with the exception of classrooms acquired with funds pursuant to Education Code Section 17375, that are:
(1) Permanent and at least 25 years old.
(2) Portable and at least 20 years old.
(3) The remaining classrooms not reported in (1) or (2) above.
(b) Identify all square footage at the school site, with the exception of classrooms acquired with funds pursuant to Education Code Section 17375, that is:
(1) Permanent area and at least 25 years old.
(2) Portable classroom area and at least 20 years old.
(3) The remaining square footage on the site not reported in (1) or (2) above.

The age of the classroom or square footage shall begin 12 months after the plans for the placement or construction of the building were approved by the DSA; or in the case of permanent or portable classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of ~~it's~~ the classrooms' previous apportionment. If a portable building has been relocated from another school site, the age of the classroom or square footage shall begin 12 months after the plans for the placement of the portable building at its original site were approved by the DSA. For purposes of identifying square footage at a school site, include the total enclosed exterior square footage of the school buildings. For multilevel buildings, include the square footage at each level.

Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils. If the school is closed at the time of application for eligibility determination for modernization, and the School D~~d~~istrict intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on district demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17073.15, 17073.20, ~~and~~ 17074.10, and 17375 Education Code.

SFP Regulation Section 1859.70. General.

(a) A School D~~d~~istrict seeking New Construction or Modernization funding shall complete and file Form SAB 50-04, concurrently or after completing the applicable requirements in Sections 1859.20 and 1859.40. The Board shall only provide New Construction funding if the Approved Application was received by the OPSC prior to the date of Occupancy for any classrooms included in the construction contract. After the date of Occupancy of any classroom in the construction contract, a School District will be ineligible to seek New Construction funding and the classrooms will be reduced from the baseline eligibility pursuant to Section 1859.51(i) if not previously reduced.

(b) A School D~~d~~istrict affected by a reorganization election on or after November 4, 1998 may file an application for New Construction funding after the notification of the reorganization election. The School District must submit a new calculation of the district's baseline eligibility as determined on the Form SAB 50-03 upon written notification, or certify that the reorganization election will not result in a loss of eligibility for the project for which the School District is requesting new construction grants. For all requests for funding received by the OPSC on or after June 6, 2017, the OPSC will notify the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04. The School District must submit a completed Form SAB 50-03 within 90 calendar days of OPSC's notification. OPSC may return the Form SAB 50-04 to the School District for failure to submit the Form SAB 50-03 within 90 calendar days of OPSC's notification.

A School District that is newly created as a result of a reorganization election may file an application for funding after approval of the election has been made by the State Board of Education.

(c) With the exception of the circumstances in paragraphs (1) and (2), below, if a School District wishes to amend its Approved Application to increase the pupil grants requested in the application after the submittal to the OPSC, the School District must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list and/or Applications Received Beyond Bond Authority List. The resubmitted Approved Application will receive a new processing date by the OPSC.
(1) The requirements in (c) do not apply to an increase in pupil grants requested that is required for a modernization application to comply with Section 1859.79.3.
(2) The requirements in (c) do not apply to an increase in pupil grants requested for a new construction application that results from a change in the classroom loading standards for the project due to the redesignation of classroom grade levels in the project.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17071.10, 17071.75, 17072.10, ~~and~~ 17074.10, and 17070.63 Education Code.

SFP Regulation Section 1859.78.6. Modernization Grant for 50 Year or Older Permanent Buildings.

(a) In lieu of the funding provided by Subdivision (a) of Education Code Section 17074.10 and Section 1859.78.3, the Board shall provide the amounts shown below for each pupil housed in permanent school buildings that are 50 years or older as follows:
…
For purposes of determining the age of the building, the 20 year, 25 year, and the 50 year period shall begin 12 months after the ~~original~~ plans for the placement or construction of the building were approved by the DSA or in the case of permanent or portable classrooms previously modernized with State funds, the 50/25/20 year period shall begin on the date of ~~it's~~ the classrooms' previous modernization apportionment. If a portable building has been relocated from another school site, the age of the classroom or square footage shall begin 12 months after the plans for the placement at its original site were approved by the DSA.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Section 17074.26, Education Code.

SFP Regulation Section 1859.79.2. Use of Modernization Grant Funds.

The Modernization Grant plus any other funds provided by these Regulations shall be expended as set forth in Education Code Sections 17074.25, 17074.10(f) and 17070.15(i) and may also be utilized for other purposes as set forth in Education Code Section 100420(c), and Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014. Modernization funding may also be used for the costs incurred by the School D~~d~~istrict directly or through a contract with a third party provider for the initiation and enforcement of a LCP. Modernization funding, with the exception of savings, is limited to expenditure on the specific site where the modernization grant eligibility was generated. The grant may not be used for the following:
(a) New building area with the exception of the following:
(1) Replacement building area of like kind. Additional classrooms constructed within the replacement area will reduce the new construction baseline eligibility for the district.
(2) Building area required by the federal Americans with Disabilities Act (ADA) or by the Division of the State Architect's (DSA) ~~handicapped~~ access compliance requirements.
(3) Classroom building area necessary to meet the higher of the recommended minimum size of the classroom type in the chart in Section 1859.82.1(b) or the minimum size needed to gain CDE approval.
(b) New site development items with the exception of:
(1) Replacement, repair or additions to existing site development.
(2) Site development items required by the federal ADA Act or by the DSA's handicapped access requirements.
(c) the evaluation and removal of hazardous or solid waste and/or hazardous substances when the Department of Toxic Substance Control has determined that the site contains dangerous levels of a hazardous substance, hazardous waste, or both that exceed ten percent of the combined adjusted grant and the district matching share for the project.
(d) Leased facilities not owned by another School D~~d~~istrict or a county superintendent.

Modernization Grant funds may be used on any school facilities on the site, with the exception of portable classroom facilities eligible for an additional apportionment pursuant to Education Code Sections 17073.15 and 17074.10(f) and as defined in Section 1859.78.8. If the classroom facilities on the site include areas that are currently ineligible for modernization, it will not disqualify those facilities from future modernization funding.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.15, 17074.25 and 100420(c), Education Code, and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

SFP Regulation Section 1859.81. Financial Hardship.

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a School D~~d~~istrict is eligible for financial hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:

(a) The School D~~d~~istrict is financially unable to provide all necessary matching funds for an eligible project. To determine this, at the time OPSC processes the School District's request for Financial Hardship, an analysis shall be made of the School D~~d~~istrict's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the School D~~d~~istrict's ~~latest~~ annual Independent Audit required by Education Code Section 41020. The audit report must be for the fiscal year immediately preceding OPSC's processing of the request for Financial Hardship. The review of the audit report will be regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for financial hardship status shall be deemed available as a matching contribution.

…

SFP Regulation Section 1859.106. Program Accountability Expenditure Audit.

For any project that was apportioned on or after July 1, 2017, an audit shall be conducted pursuant to Education Code Section 41024, all other~~The~~ projects will be audited by OPSC. The audits will~~to~~ assure that the expenditures incurred by the local educational agency ~~district~~ were made in accordance with the provisions of Education Code Section 17072.35 for new construction projects, Section 1859.120 for Joint-Use Projects, Section 1859.140 for Critically Overcrowded School projects, Section 1859.160 for Charter School projects, and Education Code Section 17074.25 and Section 1859.79.2 for modernization projects. The audits will also assure that the local educational agency~~district~~ complied with all site acquisition guidelines as provided in Education Code Sections 17072.13 and 17072.14 and Sections 1859.74, 1859.74.1, 1859.74.2, 1859.74.3, 1859.74.4, 1859.75 and 1859.75.1.

Per Education Code Section 41024, a separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report.

Pursuant to Education Code Section 41024(c)(5), should an audit of the local educational agency certifications or the expenditures for the project include a finding that some or all of the expenditures were not made in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998, associated regulations, and any accompanying grant agreement signed by the School District, the Office of Public School Construction shall ensure that the School District has corrected the audit finding by

implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding.

….

Note: Authority cited: Sections 41024 and 17070.35, Education Code.

Reference: Sections 17070.35, 17070.50, 17071.75, 17072.13, 17072.14, 17072.18, 17072.35, 17074.25, 17076.10, 17077.40, 17078.52 and 17251, Education Code, and Section 1771.3, Labor Code.

SFP Regulation Section 1859.171. Use of Facility.

If an applicant that has received funding pursuant to Section 1859.164.2(b) and has not met the timelines established in Section 1859.166 on a Preliminary Charter School Apportionment, or is no longer occupying the Facility constructed with funds derived through a Final Charter School Apportionment, and the review process outlined in Education Code Section 17078.62(b)(1) has been completed (if applicable), then the following events shall occur:
(a) Any qualifying successor Charter School shall be permitted to occupy the Facility pursuant to Education Code Section 17078.62(b)(2). A qualifying successor Charter School will be selected in the following manner:
(1) The School District in which the project is physically located that serves the same grade level as the pupils housed in the project shall publicly notify all eligible Charter Schools authorized to operate in the School District's boundaries. An eligible Charter School is at minimum a Charter School with an approved petition that provides classroom-based instruction as defined by Education Code Section 47612.5(e)(1). A qualifying successor Charter School must be able to assume payment of any funds owed pursuant to Section 1859.168, enter into the Charter School Agreements, and be found Financially Sound by CSFA, in addition to any School District requirements approved by both OPSC and CSFA. Examples of possible School District requirements may include:
(A) Requirements to avoid a health and/or safety concern, such as grade levels of Charter Schools that are co-located on other school sites, and
(B) If local funds were provided to construct the Facility, requirements or restrictions related to local fund sources that do not conflict with CSFP requirements.
(2) If more than one eligible Charter School responds to the School District's notification, the School District must use a fair and competitive process, such as a request for proposal, to identify and rank eligible Charter Schools. When ranking eligible Charter Schools, preference shall be provided to Charter Schools that serve Low-Income students, as well as Charter Schools that meet the definition of a Non-Profit Entity. School Districts may add additional preference point categories approved by OPSC and CSFA. The combined total eligible points and/or weighing provided by the additional School District categories shall not exceed the combined total eligible points and/or weighing for Low-Income and Non-Profit Entity categories. Examples of possible School District preference points categories include:
(A) Charter Schools that will relocate from a School District property that is not a school,
(B) Charter Schools serving students in the same grade level as the constructed classrooms in the Facility,

(C) Charter Schools whose use of the Facility will resolve a current health and/or safety issue at its current location on School District property, and
(D) Charter Schools that serve a certain threshold of in-district students or will serve School District unhoused students.
(3) The School District, with approval from the OPSC and CSFA, must identify, in ranking order if applicable, a successor Charter School.
(4) If multiple Charter Schools apply jointly to be a successor Charter School, they will be treated as one applicant for purposes of assigning preference points and ranking. Preference points will be assigned based on the school with the enrollment majority as documented in the approved charter petition(s) for the grade levels that will use the Facility.
(b) If after the steps in subsection (a) are complete, no qualifying successor Charter School is identified or chooses to occupy the Facility, and the School District has demonstrated due diligence in soliciting alternative Charter Schools within the local area to identify a successor Charter School to take possession of the Facility, as required by California School Finance Authority Regulation Section 10157, the School District in which the project is physically located that serves that same grade level as the pupils housed in the project, may elect to take possession of the Facility and pay the balance of the local matching share. It is a priority that a qualifying successor Charter School be permitted to meet its facility needs by occupying the Facility before the eligible School District may take possession of the Facility. The School District may be required to make additional attempts to solicit alternative Charter Schools to ensure this priority is met and demonstrate due diligence. The School District may qualify for a waiver of repayment if it can meet all the following:
(1) Demonstrate that at the time the Form SAB 50-04 was submitted for Final Charter School Apportionment, the School District would have qualified for Financial Hardship, pursuant to Section 1859.81; and,
(2) Certify to the Board that it will comply with the requirements of Education Code Section 17078.62(b)(4)(B).
(c) If the School District chooses not to take possession of the Facility, it shall dispose of the Facilities in the manner applicable to the disposal of surplus school sites pursuant to Education Code Sections 17455 through 17484. The proceeds from the sale shall be used to pay off the remaining loan balance, if any.
(d) Pursuant to Education Code Section 17078.62(b)(5)(B), if the School District declines to dispose of the Facility, it shall provide written notice of its rejection to the Board in the form of written action taken by the governing board of the School District and the Board shall dispose of the property.

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Section 17078.62, Education Code.

SFP Regulation Section 1859.193. Career Technical Education Facilities Grant Determination.

A Career Technical Education Facilities Project may construct a new facility or modernize or Reconfigure an existing school building. The Application for Career Technical Education Facility funding may

accompany an Application for new construction funding pursuant to Section 1859.70 or may be submitted independently.

The applicant must identify square footage of the Career Technical Education Facility being constructed, modernized, reconfigured or equipped, on the funding Application. Equipment purchased under the Career Technical Education Facilities Program must have an average useful life expectancy of at least ten years pursuant to Education Code 17078.72(a). An Application for a Career Technical Education Facilities Project may consist entirely of equipment.

All equipment must be purchased on or after May 20, 2006, unless the Career Technical Education Facilities Project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1.

An approved equipment item may be replaced with an equipment item of a newer or similar model as the originally approved item.

….

SFP Regulation Section 1860.20. Program Accountability Expenditure Audit.

(a) Projects will be subject to an audit conducted pursuant to Education Code Section 41024 to assure that the expenditures incurred by the School ~~d~~District were made in accordance with the provisions of Education Code Section 17375. The audit will also assure that the School ~~d~~District complied with all site acquisition guidelines as provided in Sections 1860.10, 1860.10.1, 1860.10.2, and 1860.10.3.
(b) School Districts shall retain all financial accounts, documents, and records necessary for an audit of completed projects pursuant to Education Code Section 41024(a)(4) and shall provide project documentation, if requested by the local auditor. The School ~~d~~District shall also provide a copy of the California Department of Social Services approved Child Care License, or proof of license-exempt status, if requested by the local auditor.
(c) Pursuant to Education Code Section 41024(c)(5), should an audit of the School District certifications or the expenditures for the project make a finding that some or all of the expenditures were not made in accordance with the provisions of Education Code Section 17375 and Sections 1860.9 to 1860.13, ~~CDE~~ the Office of Public School Construction shall ensure that the School District has corrected the audit exception by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit exception. Subject to available funds, site acquisition grants shall be adjusted based on actual costs.

Note: Authority cited: Section 17375(i), Education Code.

Reference: Sections 17375(i) and 41024, Education Code; and Section 1771.3, Labor Code.

STATE OF CALIFORNIA
**GRANT AGREEMENT**
SCHOOL FACILITY PROGRAM
(Rev. ~~10/22~~ xx/xx)



Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name:_____

School Name: _____

Grant Amount: _____of which _____is Financial Hardship Assistance.

Authority: _____[relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____(date)

Agreement includes Grants for: _____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

Office of Public School Construction Application Number: _____

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Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number: _____

## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
“Agreement” means a contract to do or not to do a certain thing and refers to this Grant Agreement.
“Application” means a request pursuant to the Act to receive funding for a school project.
“Apportionment” shall have the meaning set forth in Education Code Section 17070.15(a).
“Audit report” means the annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
“Board” means the State Allocation Board as established by Section 15490 of the Government Code.
“Capital Outlay,” for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
“Change of Scope” means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
“Charter School Agreements” mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
“Classroom” means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
“Expenditure Report” means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
“Financial Hardship” means State funding for all or a portion of the Grantee’s matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
“Funding Application” means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
“Fund Release Application” means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

Office of Public School Construction Application Number: _____

“Grants” means all eligible program grants provided by the Board to the Grantee in this Agreement.
“Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
“Grantee Representative” means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
“Hazardous Material/Waste Removal Fund” shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
“In Escrow, Governmental Entities” means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.
“In Escrow, Non-Governmental Entities” means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.
“Ineligible Expenditure” means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
“Local auditor” means an auditor hired at the Grantee’s expense who conducts annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
“Material Inaccuracy” means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
“Modernization” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
“Most Vulnerable Category 2 Buildings” means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

Office of Public School Construction Application Number: _____

“New Construction” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
“Occupancy” means the point at which pupils occupy a classroom as evident by district documents such as the school board’s adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
“Office of Public School Construction (OPSC)” means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
“Other Sources of Funds” means cash, the Grantee’s matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
“Preliminary Funding Application” means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
“Regulations” means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
“Relocation/DTSC Fee Fund” shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
“Savings” means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee’s efficient and prudent expenditure of Grants.
“School District” shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
“School Facility Program (SFP)” means the programs implemented under the Act.
“State” means the state of California.
“Unfunded List (Lack of AB 55 Loans)” means an information list of unfunded projects that was created due to the state’s inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee’s matching funds, including interest generated by the Grants, is expended, and when all of the Parties’ obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

Office of Public School Construction Application Number: _____

**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on _____(date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

Office of Public School Construction Application Number: _____

8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

Office of Public School Construction Application Number: _____

*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____
_____(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

Office of Public School Construction Application Number: _____

*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,

ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

_____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____
_____
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the _____
_____
(health and safety or seismic) threat, which includes any other work triggered by the

Office of Public School Construction Application Number: _____

(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,

*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,

*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,

*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.

*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:

The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):

i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

Office of Public School Construction Application Number: _____

approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.

ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education

iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

Office of Public School Construction Application Number: _____

**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____except for _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any, and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
   Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program. *

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| PLANNING COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ENGINEERING COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| | | |
|---|---|---|
| | To be eligible must be supported by time cards or time logs. | |
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Relocation Assistance | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

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**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| g. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

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**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| g. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

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**6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| i. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

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**7. Career Technical Education Facilities Program – Modernization**
**Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| i. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
‘

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| h. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number: _____

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| h. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

Office of Public School Construction Application Number: _____

## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

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**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

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**SIGNATURES**

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

STATE OF CALIFORNIA
**GRANT AGREEMENT**
**[Proposition 2]**
SCHOOL FACILITY PROGRAM
(~~New 3/25~~Rev. XX/25)



Office of Public School Construction Application Number:_____

## GENERAL INFORMATION

Grantee Name:_____

School Name:_____

Grant Amount:_____of which_____is Financial Hardship Assistance.

Authority:_____[relevant Bond Act(s)]

SFP Program Funding Source:_____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds:_____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work:_____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site:_____

Number of Classrooms:_____

Financial Hardship Approval Date:_____

Financial Hardship Status is valid until:_____(date)

Agreement includes Grants for:_____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for:_____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated:_____

Office of Public School Construction Application Number:_____

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Square Footage being replaced:_____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate:_____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number:_____

**TERMS AND CONDITIONS OF GRANT**

**A. Definitions**

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
“Agreement” means a contract to do or not to do a certain thing and refers to this Grant Agreement.
“Application” means a request pursuant to the Act to receive funding for a school project.
“Apportionment” shall have the meaning set forth in Education Code Section 17070.15(a).
“Audit report” means the annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
“Board” means the State Allocation Board as established by Section 15490 of the Government Code.
“Capital Outlay,” for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
“Change of Scope” means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
“Charter School Agreements” mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
“Classroom” means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
“Expenditure Report” means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
“Financial Hardship” means State funding for all or a portion of the Grantee’s matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
“Funding Application” means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
“Fund Release Application” means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

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"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

Office of Public School Construction Application Number:_____

“New Construction” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
“Occupancy” means the point at which pupils occupy a classroom as evident by district documents such as the school board’s adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
“Office of Public School Construction (OPSC)” means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
“Other Sources of Funds” means cash, the Grantee’s matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
“Preliminary Funding Application” means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
“Regulations” means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
“Relocation/DTSC Fee Fund” shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
“Savings” means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee’s efficient and prudent expenditure of Grants.
“School District” shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
“School Facility Program (SFP)” means the programs implemented under the Act.
“State” means the state of California.
“Unfunded List (Lack of AB 55 Loans)” means an information list of unfunded projects that was created due to the state’s inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee’s matching funds, including interest generated by the Grants, is expended, and when all of the Parties’ obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

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**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on_____(date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

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4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

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**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

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8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the_____ _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the_____ _____(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(a), the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,

ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*Modernization of Portable Classrooms on Military Installations:* If this Agreement includes the modernization of portable classrooms eligible for an Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that the Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

_____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the_____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the_____
_____
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the

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project plans is the minimum work required to mitigate the_____
_____
(health and safety or seismic) threat, which includes any other work triggered by the
_____
(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,
*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,
*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,
*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.
*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:
The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):
i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.

ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education

iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____except for
   _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to_____years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
   Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load | Ed. Code Section 17077.35 |

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| | | |
|---|---|---|
| | reduction, peak-load shifting, and building energy efficiency measures<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |
| p. | Costs attributable to school-site based infrastructure to provide access to broadband internet within the schoolsite. | Ed. Code Section 17072.35* |
| q. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed. Code Section 17072.35* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| r. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed. Code Section 17072.35* |
| s. | Support for constructing the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed. Code Section 17072.35* |
| t. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.. | Ed. Code Section 17077.35 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, including: Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating. | Ed Code Section 17077.35 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |
| n. | Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants. | Ed Code Section 17074.25* |
| o. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed Code Section 17074.25* |
| p. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed Code Section 17074.25* |
| q. | Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion. | Ed Code Section 17074.25* |
| r. | The control, management, or abatement of lead, including but not limited to lead based paint and/or soil contamination. | Ed Code Section 17074.25* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| s. | Support for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17074.25* |
| t. | Costs associated with the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program, including but not limited to, a California state preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed Code Section 17074.25* |
| u. | Districts apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17073.16(a) |
| v. | Districts apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils. | Ed Code Section 17073.16(b) |
| w. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as | Ed. Code Section 17077.35 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| PLANNING COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ENGINEERING COSTS | | |
|---|---|---|
| Type of Expenditure | | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |

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| | | |
|---|---|---|
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number:_____

**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number:_____

**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

Office of Public School Construction Application Number:_____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Relocation Assistance | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

Office of Public School Construction Application Number:_____

**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number:_____

**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

Office of Public School Construction Application Number:_____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

Office of Public School Construction Application Number:_____

| | Type of Expenditure | Authority |
|---|---|---|
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

Office of Public School Construction Application Number:_____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

Office of Public School Construction Application Number:_____

**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number:_____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

Office of Public School Construction Application Number:_____

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number:_____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

Office of Public School Construction Application Number:

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number:_____

## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

Office of Public School Construction Application Number:_____

**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number:_____

**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| g. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number:_____

**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| g. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books. | |

Office of Public School Construction Application Number:_____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number:_____

**6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number:_____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| i. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number:_____

**7. Career Technical Education Facilities Program – Modernization**
**Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number:_____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| i. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number:_____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number:_____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number:_____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
‘

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| h. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number:_____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number:_____

**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number:_____

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number:_____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number:_____

**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

Office of Public School Construction Application Number:_____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| h. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

Office of Public School Construction Application Number:_____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number:_____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

Office of Public School Construction Application Number:_____

## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

Office of Public School Construction Application Number:_____

**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number:_____

**SIGNATURES**

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
August 28, 2025

# PROPOSED REGULATORY AMENDMENTS FOR GENERAL UPDATES TO SCHOOL FACILITY PROGRAM REGULATIONS, AND STATE ALLOCATION BOARD FORMS

## PURPOSE

To continue to discuss, receive and respond to stakeholder input regarding the proposed regulatory amendments presented at the March 13, 2025 and May 8, 2025, stakeholder meetings and to present additional proposed amendments to the School Facility Program (SFP) Regulations and SFP Forms that:

- Add clarity to regulations, and
- Remove outdated requirements

## AUTHORITY

See Attachment B1a.

## BACKGROUND

Concurrent with implementation of Proposition 2, the Office of Public School Construction (OPSC) staff is taking the opportunity to update SFP Regulations. Over time, staff has identified numerous areas that merit additional clarity or require updating.

Additional proposed regulation amendments were presented at the March 13, 2025 and May 8, 2025 stakeholder meetings. As there are no additional changes proposed to those regulations, OPSC has not included them with this report. The full text of the March 13, 2025 item may be found here: March 13, 2025 Stakeholder Meeting. The full text of the May 8, 2025 item may be found here: May 8, 2025 Stakeholder Meeting.

*Note on Proposed Regulation and Form Changes*
This stakeholder item proposes changes to the regulations and forms in effect as of the publication date of this item. This item does not reflect separate, State Allocation Board (Board)-approved proposed regulation and form changes that are pending in the rulemaking process and have not gone into effect. Specifically, Attachment B1b does not reflect separate proposed changes to the Form SAB 50-04 that were approved by the Board on June 26, 2025 and August 19, 2025. Future Board

STAFF ANALYSIS/DISCUSSION

agenda items will reflect proposed regulation and form changes once they go into effect.

**Summary of Stakeholder Feedback**

OPSC would like to thank the stakeholders who participated in the prior meetings and those who provided valuable feedback either at the meeting or through written correspondence to OPSC. Below is a summary of the stakeholder feedback and OPSC's responses as a result of the meeting held on May 8, 2025:

| Stakeholder Feedback | OPSC Response |
|---|---|
| **1.** Regulations, specifically the proposed amendment to 1859.70, should not require the withdrawal and resubmittal of a funding application due to a pupil grant increase. Under current SFP practice, schools are required to demonstrate eligibility at the time the application is processed, which can be two to three years after the application is received. If districts are required to re-justify eligibility and potentially adjust pupil grants downward due to changing conditions between application submittal and processing, then districts should be permitted to adjust pupil grants upwards when justified by the eligibility at the site. | **1.** Under the New Construction grant program, school districts that have a projected unmet need to house students can apply for funding opportunities, in accordance with Education Code (EC) Section 17071.75. Districts are required to justify eligibility when OPSC begins processing the application, using the enrollment reporting year based on the chart in SFP Regulation Section 1859.51(e). If the application is processed in the same year it was received, then the application can only be supported based on current unmet needs and the requested pupil grants cannot exceed that amount. If the application is processed in arrears, the pupil grant request cannot be adjusted upwards as the eligibility was not available at the time of application submittal for the intended project.<br><br>Under the Modernization grant program, districts are not required to update the site's eligibility when applying for a funding opportunity. A school district can submit an application for funding requesting up to the maximum amount of pupil grants available at the time of submittal for an |

STAFF ANALYSIS/DISCUSSION (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| | **1. (cont.)** intended project. If OPSC processes the application in the same year it was received, then the application can only be supported by the pupil grants available at the time the application was received or the original pupil grant request. If OPSC processes the application in arrears, the application is still limited to the pupil grants available as of the received date of the application or the original pupil grant request.<br><br>OPSC maintains that allowing applicants to increase the pupil grant request to request eligibility that was not available at the time the funding application was received without receiving a new date in line could constitute "line jumping," providing an unfair advantage over other school districts that submitted applications once they had the pupil grant eligibility to support their requests. |
| **2.** The District requests clarification regarding how buildings built before the Division of the State Architect (DSA) existed should be aged. Buildings built before 1933 did not receive a DSA approval stamp until after 1933, which means the building's age is being misrepresented and could affect the district's ability to apply for supplemental grants, such as the 75-year-old supplemental grant. The District suggests that for buildings constructed prior to the establishment of DSA, the date of the original construction plans should be used to determine age eligibility under the 75-year-old supplemental grant. | **2.** For any school building constructed prior to 1933, OPSC requests that the school district provides the date of the original construction plans and the later DSA approval date for further research and consideration on a case-by-case basis. |

STAFF ANALYSIS/DISCUSSION (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| **3.** Regarding proposed amendments to SFP Regulation Section 1859.193, Career Technical Education Facilities Grant Determination, the District requests clarification on whether reducing specific equipment to fewer items or removal of equipment altogether, due to descoping during design or lack of availability, is still considered a change in scope and therefore would continue to require an appeal be submitted to the Board. | **3.** OPSC acknowledges the request to provide additional clarification regarding reducing or removing equipment in a Career Technical Education Facilities Program (CTEFP) project due to descoping during design or lack of availability, as it is currently not allowed after the equipment list has been Board approved for an apportionment. Reduction or removal of equipment altogether could significantly impact the delivery of the educational program such that the application's score from the California Department of Education (CDE) may no longer be valid. Therefore, reduction and/or removal of equipment following Board approval of the application will continue to require submittal of an appeal to the Board. |
| **4.** The District disagrees with OPSC's interpretation that the penalty for a finding of ineligible expenditures must equal 100 percent of the funds in question. The District suggests any repayment obligation should be limited to the state's matching share of the ineligible expenditures, as determined by the local auditor, rather than the aggregate amount. The District states the intent of the penalty provision is to protect the state's financial interests – not to recover funds beyond its contribution. Requiring repayment of 100 percent of the funds in question effectively includes the state and local shares, thus exceeding the state's interest and imposing an undue financial burden on the Local Educational Agency (LEA). | **4.** OPSC's proposed amendments are based on EC Section 41024(c)(5), which requires a "penalty payment of funds equal to the amount of funds disallowed in the audit finding..." OPSC notes that EC Section 41024(c)(5) went into effect on June 27, 2017, and OPSC already collects 100 percent of the ineligible expenditure. The proposed amendment presented at the May 8, 2025, stakeholder meeting further clarifies SFP Regulations to align with statute in relation to penalty payments of disallowed funds. |

STAFF ANALYSIS/DISCUSSION (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| **5.** The current instructions for Part D of the *Enrollment Certification/Projection* (Form SAB 50-01) include an outdated reference for how special education enrollment information is reported to CDE. The form currently asks for the information "As shown and reported within the California Special Education Management Information System [CASEMIS] to the CDE in December prior to the latest CBEDS report". Data collection for special education pupils was transitioned from CASEMIS to the California Longitudinal Pupil Achievement Data System (CALPADS) during the 2019-2020 academic year. Under CALPADS, special education pupil data is collected at the same time as the rest of the K – 12 pupil data, in early October of each year. As special education enrollment is no longer reported to CASEMIS, and no longer reported in December, clarification on the appropriate reporting process and potential updates to the Form SAB 50-01 instructions are requested. | **5.** As indicated in the stakeholder comment, the current instructions for Part D of the *Enrollment Certification/Projection* (Form SAB 50-01) are outdated. Data collection for special education pupils has transitioned from CASEMIS to CALPADS. The special education pupil data is collected through the annual Fall 1 data submission in CALPADS, reviewed and certified by authorized LEA or charter school personnel, and approved by the authorizing Special Education Local Plan Area (SELPA). To align with Education Code Section 56049.1, DataQuest now has a Special Education Enrollment by Program Setting Report available beginning with the 2022-2023 enrollment year. OPSC proposes amendments to the instructions of the Form SAB 50-01 to reference CALPADS rather than CASEMIS and the updated data collection period. |

In addition to the proposed amendments to the SFP Regulations that were presented at the March 13, 2025, and May 8, 2025 stakeholder meetings, OPSC is presenting additional proposed amendments as summarized below.

**Summary of Changes to SFP Regulation Sections**

*Section 1859.2 Definitions, Application for Funding (Form SAB 50-04), and Application for Career Technical Education Facilities Funding (Form SAB 50-10)*

At the time the Leroy F. Greene School Facilities Act of 1998 established the SFP, the program did not consider comprehensive construction projects that would utilize the same DSA plan set(s) to carry out projects that could have components eligible for funding opportunities under various grant programs under the SFP, such as New Construction, Modernization, Facility Hardship, and/or Seismic Mitigation.

STAFF ANALYSIS/DISCUSSION (cont.)

In recent years, OPSC has received and funded several forms of "hybrid" applications, which are multiple funding applications submitted on the same set of DSA approved plans and specifications. As part of processing these hybrid applications, OPSC requires various documents from the applicant to ensure that double funding does not occur and that there is accurate accounting of expenditures. These documents include a clear delineation of scope, a proration of project costs, an explanation of proration methodology, a certification that funds for one hybrid application will be used exclusively for that application, and an acknowledgement that expenditures should be tracked and reported separately according to the cost proration to facilitate the audit process. OPSC also requires that applicants provide the scope delineation and proration of project costs that defines the scope of work attributable to each hybrid application in the plan set. OPSC has identified the need to clarify that these requirements must be applied when the first hybrid application is received and processed.

A new certification was proposed to be added to the *Application for Funding* (Form SAB 50-04) and the *Application for Career Technical Education Facilities Funding* (Form SAB 50-10) and presented to stakeholders on March 13, 2025. The certification adds language directly from Education Code Section 17070.63, which states that the total funding provided for an SFP project constitutes the state's full and final contribution to the project.

OPSC sees need to add additional clarity regarding hybrid applications and therefore proposes an amendment to SFP Regulation Section 1859.2 to add the definition "Hybrid Application" and an amendment to the instructions of the Form SAB 50-04 and Form SAB 50-10 detailing what documents must be submitted with a Hybrid Application.

The proposed definition for a "Hybrid Application" is a funding Application that shares the same DSA-approved plans and specifications with at least one more funding Application. This amendment provides a shared technical term for these projects.

The instructions of the Form SAB 50-04 and Form SAB 50-10 are proposed to be amended to specify that if the request is for a Hybrid Application, the following must be submitted:

- A certification that identifies all related Hybrid Applications and the scope attributable to each;

STAFF ANALYSIS/DISCUSSION (cont.)

- A proration of project costs and an explanation of the proration methodology;
- A certification that the demolition of spaces used for like-kind replacement will be completed by the time of the Notice of Completion, if the demolition does not require DSA approval;
- A certification that funds for one Hybrid Application will be used exclusively for that Hybrid Application; and
- An acknowledgement that expenditures should be tracked and reported separately according to the cost proration.

OPSC also proposes an amendment to the Form SAB 50-04 and Form SAB 50-10 to include a new section for applicants to indicate if the application is a Hybrid Application.

Lastly, OPSC proposes an amendment to the Form SAB 50-04 and Form SAB 50-10 to include a certification that the district acknowledges that if the Application is a Hybrid Application, that any associated Hybrid Applications are subject to review by OPSC and approval by the Board and that future funding is not guaranteed.

These amendments will add clarity to the process by which OPSC reviews and funds Hybrid Applications, assist stakeholders to efficiently apply for SFP funding, reduce the amount of documentation requested during OPSC review, and assist in maintaining program integrity by requiring the submittal of documentation to guard against ineligible expenditures. The amendments also assist in aligning SFP Regulations with EC Section 17070.63, which states that the total funding provided for an SFP project constitutes the state's full and final contribution to the project.

Please note, an additional certification was proposed to the Form SAB 50-04, presented at the March 13, 2025 stakeholder meeting and is modified in today's amendments. It proposed an amendment to Section 24 of the Form, adding a certification pursuant to EC Section 17584 implemented as part of Assembly Bill (AB) 1867 (Chapter 434, Statutes of 2022) to align the Form with current statute. Education Code Section 17584 requires a school district, county office of education, or a charter school that intends to seek state funding pursuant to the Greene Act for modernization projects submitted to DSA, to use faucet aerators and water-conserving plumbing in all bathrooms. The proposed amendment to the Form SAB 50-04 would make the Form up to date with current practices and include requirements of this statutory change, which were implemented after the last amendment to the Form SAB 50-04 in May 2020. The proposed certification presented at the March 13, 2025 stakeholder meeting has been modified in this item to clarify that it applies to modernization projects submitted to DSA on or after February 5, 2025 because EC Section 17584 requirements became effective for

STAFF ANALYSIS/DISCUSSION (cont.)

projects submitted to DSA three months following voter approval of Proposition 2 on November 5, 2024.

*Section 1859.2 Definitions and Section 1859.60 Calculation to Determine Modernization Baseline Eligibility*

The current use of the phrase, "latest CBEDS report," requires amendments for clarity and to maintain consistency with regulation and program form instructions. Additionally, stakeholders have previously interpreted the phrase "latest CBEDS report" to mean the academic year in which the modernization *Eligibility Determination* (Form SAB 50-03) was submitted. For example, it was suggested that a Form SAB 50-03 received on October 22, 2024, could utilize the 2024/2025 enrollment, stating that the district had at that point collected the 2024/2025 CBEDS data. However, at that point in time, CDE has not yet verified that data. OPSC's longstanding interpretation of "latest CBEDS report" has been in relation to the enrollment reporting year of November 1 through October 31. For example, a Form SAB 50-03 received on October 22, 2024, would be in the enrollment reporting year of 2023/2024, which would end on October 31, 2024. The proposed amendment to SFP Regulation Section 1859.2 adds a definition for "Enrollment Reporting Year." The proposed amendment to SFP Regulation Section 1859.60 amends language to align with the Form SAB 50-03 instructions and clarifies the enrollment reported should utilize the Enrollment Reporting Year based on the received date of the Form SAB 50-03.

The California Basic Educational Data System (CBEDS) is an annual, verified report based on a data set of pupil enrollment collected on the first Wednesday of October, known as Census/Information Day. The enrollment report is submitted by LEAs to CDE as a part of the annual Fall 1 data submission in the California Longitudinal Pupil Achievement Data System (CALPADS). Additionally, as of the 2019/2020 academic year, Special Day Class (SDC) enrollment data is captured and reported to CDE in CALPADS on Census/Information Day.

To determine modernization eligibility, districts fill out and submit the Form SAB 50-03. To report the latest CBEDS enrollment on the Form SAB 50-03, Part Three, Option A, line six and Option B, line eight of the form instruct districts to enter the latest CBEDS enrollment as it would have been reported utilizing criteria for Parts A, C, and D of the Form SAB 50-01. The Form SAB 50-01 informs districts to utilize the latest CBEDS enrollment data and specifies that applications filed on or after November 1st must report the current school year enrollment. Therefore, OPSC has long interpreted the enrollment reporting year to mean November 1 through October 31. Additionally, throughout SFP Regulations, the phrase "enrollment reporting

STAFF ANALYSIS/DISCUSSION (cont.)

year" has been used to reference the time period of November 1 through October 31.

SFP Regulation 1859.51(e) clearly states what enrollment year should be utilized for New Construction eligibility determination. Therefore, OPSC proposes amendments to SFP Regulation Section 1859.2 defining "Enrollment Reporting Year" to mean the time period between November 1 and October 31. OPSC also proposes amendments to SFP Regulation Section 1859.60 to clarify the latest CBEDS enrollment reported should be based on the Enrollment Reporting Year during which OPSC receives the completed, valid Form SAB 50-03 for modernization eligibility determination to ensure that it is consistent with existing form instructions.

*SFP Regulation Section 1859.105 Program Accountability Progress Audit*

SFP Regulations currently allow applications that receive a design and/or separate site apportionment to demonstrate substantial progress in a method other than submitting a complete Approved Application for the New Construction or Modernization Adjusted Grant phase of the project funding. However, they do not include a requirement to submit a completed Approved Application for the New Construction or Modernization Adjusted Grant phase of the project funding. This creates a situation in which a district may receive a design and/or separate site apportionment, use the funds to design facilities and/or purchase the site, and never submit a funding application to construct facilities on the site. The only requirement is for the applicant to submit annual expenditure reports on the funds. The proposed addition of Section 1859.105(d) and Section 1859.105(e) requires that applications for separate design and/or site funding must submit an application for funding the full construction of the project within a specified time or have the design and/or site apportionment be reduced to costs incurred.

Currently, SFP Regulation Section 1859.105(b) requires a district that has received a separate site apportionment to demonstrate substantial progress in the completion of the project within 18 months of the receipt of the funds. Substantial progress can be demonstrated as either: (1) having obtained the final appraisal of the site, completed all California Environmental Quality Act requirements, obtained final CDE Site Approval, and provided final escrow instructions or evidence of final condemnation proceedings and intention to request an order of possession of the site; or, (2) other satisfactory evidence detailing why the district is precluded from making substantial progress for the Board's consideration. Should substantial progress be demonstrated via the latter method, the finding of substantial progress is contingent upon the district's commitment to complete and submit satisfactory

STAFF ANALYSIS/DISCUSSION (cont.)

evidence that the district meets the provisions in (1) above within 18 months of the determination of substantial progress.

Currently, SFP Regulation Section 1859.105(c) requires a district that has received a separate design apportionment to demonstrate substantial progress in the completion of the project within 18 months of the receipt of the funds. Substantial progress can be demonstrated by submitting an approved adjusted grant application, school district certification that the final building plans have been submitted and accepted by DSA for review, submittal of an approved separate site funding or environmental hardship funding application, or other satisfactory evidence to the Board. Should substantial progress be demonstrated using other satisfactory evidence to the Board, the finding of substantial progress is contingent upon the district submitting an Approved New Construction or Modernization Adjusted Grant Application within 18 months of the determination of substantial progress.

The proposed amendment adds Sections 1859.105(d) and 1859.105(e), requiring the Board's determination of substantial progress pursuant to Sections 1859.105(b)(1) through 1859.105(b)(5) and Sections 1859.105(c)(2) through 1859.105(c)(4) be conditional upon the district submitting an Approved New Construction Adjusted Grant Application or Modernization Adjusted Grant Application, as applicable, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. If the district fails to do so, then it must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days and the project will be added to the SFP Reduction to Costs Incurred (RCI) Audit Workload, according to the process described in SFP Regulation 1859.105. Then, pursuant to Education Code Section 41024, the district has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced to costs incurred. Further, if the district does not complete a Form SAB 50-06 within the specified timeframe, the proposed amendments state the Board will rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.

*SFP Regulation Section 1859.168 Preliminary Charter School Apportionment Matching Share Requirement*

OPSC identified that the reference in Regulation Section 1859.168 to the matching share requirement in 1859.77.1 is outdated in light of the regulatory amendments approved by the Board on June 24, 2025, to implement the sliding scale matching

STAFF ANALYSIS/DISCUSSION (cont.)

share system, which would allow for the potential of a 45-percent local matching share. This proposed amendment to Section 1859.168 removes the reference to Section 1859.77.1 because it is not applicable to Charter School Apportionments as Education Code Section 17078.54(d) specifies that apportionments under the Charter School Facilities Program shall have a 50 percent local matching share.

*SFP Regulation Section 1859.192(a)(3) and 1859.192(b)(4) Career Technical Education Facilities Program Eligibility*

For standalone new construction or modernization Career Technical Education Facility Program (CTEFP) projects, SFP Regulation Section 1859.192 does not currently include the criteria for how a project may qualify for CTEFP funding, related to occupancy date for new construction and contract dates for modernization. However, these criteria are included in Section 1859.193.1 for CTEFP projects that are part of a qualifying SFP project. The proposed amendments align the criteria for standalone CTEFP projects with those that are part of a qualifying SFP project.

Chapter 52, Statutes of 2006 (Assembly Bill 127) created the CTEFP and was enacted on May 20, 2006. CTEFP provides funding to eligible CTEFP applications to enhance educational opportunities for pupils and provide skills and knowledge for high-demand technical career, pursuant to Article 13 of Chapter 12.5 of Part 10 of the Education Code.

For new construction CTEFP applications, the language adds a requirement that the facilities were not occupied prior to the implementation of the CTEFP. For modernization projects, the proposed amendment requires that the construction contract(s) was executed on or after the implementation of the CTEFP.

SFP Regulation 1859.193.1. already provides clear language for qualifying SFP projects with CTEFP components; however, OPSC identified a need to add this language for standalone CTEFP projects to ensure that the same rules apply to all CTEFP applications.

*Grant Agreements*

The Grant Agreement serves as a binding document that defines the responsibilities of funding applicants and the state from the determination of the amount of eligible state funding to the reporting of all project funds, including any savings achieved. It is also designed as a useful tool to ensure that the grantees

STAFF ANALYSIS/DISCUSSION (cont.)

receiving funds have a thorough understanding of the requirements in receiving the funds.

OPSC currently has two Grant Agreements in circulation due to the March 26, 2025 Board approval of a new Grant Agreement for applications received on or after October 31, 2024. The Rev. 03/25 Grant Agreement [Proposition 2] includes expanded eligible expenditures, as a result of the passage of Proposition 2. OPSC proposes minor edits to the Rev. 10/22 (Non-Proposition 2) and the Rev. 03/25 (Proposition 2) versions, as outlined below.

*Rev. 10/22 Grant Agreement (Non-Proposition 2)*

OPSC proposes amendments to *Section F. Accounting for Spent Funds subsection 4. Final Project Audit*. Amendments to this section include the following:

- Clarification that there must be a single/separate audit report per project, pursuant to EC Section 41024(a)(1) – Pg. 18
- Correction to align the Grant Agreement with EC Section 41024(d)(4)(C), which requires repayment of the full amount of ineligible expenditures disallowed – Pg. 19-20

OPSC proposes additional edits to the Grant Agreement to the "ineligible expenditure tables." In the sections identified below, OPSC has added fees paid to Certified Public Accounting (CPA) firms that conduct SFP audits to the lists of ineligible expenditures. As these fees are operational/administrative in nature, they were ineligible previously and the proposed edit is clarifying in nature.

- Table 3. New Construction – Adjusted Grant; Charter Schools Facilities Program – Adjusted Grant – Pg. 76
- Table 5. Modernization – Adjusted Grant – Pg. 78
- Table 6. Career Technical Education Program – New Construction – Pg. 80
- Table 7. Career Technical Education Program – Modernization – Pg. 82
- Table 10. Facility Hardship (Non-Seismic) Replacement – Adjusted Grant – Pg. 86
- Table 12. Facility Hardship (Non-Seismic) Rehabilitation – Adjusted Grant – Pg. 89
- Table 15. Facility Hardship (Seismic) Replacement – Adjusted Grant – Pg. 92
- Table 17. Facility Hardship (Seismic) Rehabilitation – Adjusted Grant – Pg. 95

STAFF ANALYSIS/DISCUSSION (cont.)

*Rev. 03/25 Grant Agreement [Proposition 2]*

To align with the edits noted above, OPSC proposes the following amendments to the Grant Agreement [Proposition 2]:

- Clarification that there must be a single/separate audit report per project, pursuant to EC Section 41024(a)(1) – Pg. 18
- Correction to align the Grant Agreement [Proposition 2] with EC Section 41024(d)(4)(C), which requires repayment of the full amount of ineligible expenditures disallowed – Pg. 19-20
- Technical edits to remove unnecessary table headers – Pg. 40-41

Consistent with the proposed amendments to the non-Proposition 2 Grant Agreement, OPSC also proposes adding fees paid to CPA firms that conduct SFP audits to the following "ineligible expenditure tables" for clarification:

- Table 3. New Construction – Adjusted Grant; Charter Schools Facilities Program – Adjusted Grant – Pg. 81
- Table 5. Modernization – Adjusted Grant – Pg. 83
- Table 6. Career Technical Education Program – New Construction – Pg. 85
- Table 7. Career Technical Education Program – Modernization – Pg. 87
- Table 10. Facility Hardship (Non-Seismic) Replacement – Adjusted Grant – Pg. 91
- Table 12. Facility Hardship (Non-Seismic) Rehabilitation – Adjusted Grant – Pg. 94
- Table 15. Facility Hardship (Seismic) Replacement – Adjusted Grant – Pg. 97
- Table 17. Facility Hardship (Seismic) Rehabilitation – Adjusted Grant – Pg. 100

*Enrollment Projection/Certification (Form SAB 50-01)*
The current Form SAB 50-01 instructions for Part D are outdated. The form instructions currently instruct districts to report SDC pupils as "shown and reported within the California Special Education Management Information System [CASEMIS] to the CDE in December prior to the latest CBEDS report." The data collection for special day class pupils has transitioned from CASEMIS to the California Longitudinal Pupil Achievement Data System (CALPADS) and is collected on Census/Information Day (the first Wednesday of October).

STAFF ANALYSIS/DISCUSSION (cont.)

Accordingly, the proposed amendment to the Form SAB 50-01 updates the instructions for Part D to reference CALPADS instead of CASEMIS and to specify October instead of the prior December.

AUTHORITY

**Education Code (EC) Section 17070.63 – General Provisions**

(a) The total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. As a condition of receipt of funds, a school district shall certify that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.
(b) Any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.
(c) Any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.

**EC Section 17073.20 – Modernization Eligibility Determination**

Funding may be approved for the modernization of any permanent school building that is more than 25 years old, or any portable classroom that is more than 20 years old, as described in Section 17071.30.

**EC Section 17076.10 – Program Accountability**

(a) A school district that receives any funds pursuant to this chapter shall submit a summary report of expenditure of state funds and of school district matching funds annually until all state funds and school district matching funds are expended, and shall then submit a final report to the board. The board may require an audit of these reports or other school district records to ensure that all funds received pursuant to this chapter are expended in accordance with program requirements.
(b) If the board finds that a participating school district has not made substantial progress towards increasing its pupil capacity or modernizing its facilities within 18 months of receiving any funding pursuant to this chapter, the board shall rescind the apportionment in an amount equal to the unexpended funds.
(c) (1) If the board, after the review of expenditures or audit has been conducted pursuant to subdivision (a), determines that a school district failed to expend funds in accordance with this chapter, the department shall notify the school district of the amount that must be repaid to the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as the case may be, within 60 days. If the school district fails to make the required payment within 60 days, the department shall notify the Controller and the school district in writing, and the Controller shall deduct an amount equal to the amount to be repaid by the school district under this subdivision, from the school district's next principal apportionment or apportionments of state funds to the school district, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. Any amounts obtained by the Controller shall be deposited into the 1998 State School Facilities Fund, the 2002 State

School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as appropriate.
(2) Notwithstanding paragraph (1), if the board determines that repayment of the full liability within 60 days after the board action would constitute a severe financial hardship, as defined by the board, for the school district, the board shall approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold amounts, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution, pursuant to the plan.
(d) If a school district receives an apportionment, but has not met the criteria to have funds released pursuant to Section 17072.32 or 17074.15 within a period established by the board, but not to exceed 18 months, the board shall rescind the apportionment and deny the district's application.

**EC Section 17078.54 – Charter Schools**

(a) An eligible project under this article shall include funding, as permitted by this chapter, for new construction or rehabilitation of a school facility for charter school pupils, as set forth in this article. A project may include, but is not limited to, the cost of retrofitting an existing building for charter school purposes, purchasing a building, or retrofitting a building that has been purchased by the charter school, if those costs have not been previously funded under this chapter, but may not exceed the amounts set forth in subdivision (b). Existing school buildings made available by a school district that will be rehabilitated for the purposes of this article are not subject to Article 6 (commencing with Section 17073.10). An allocation of funds shall not be made for a school facility that is less than 15 years old.
(b) The maximum amount of the funding pursuant to this article shall be determined by calculating the charter school's per-pupil grant amount plus other allowable costs as set forth in this chapter. Funding shall be provided by the authority for new facility construction or rehabilitation as set forth in Section 17078.58.
(c) To be funded under this article, a project shall comply with all of the following:
(1) It shall meet all the requirements regarding public school construction, plan approvals, toxic substance review, site selection, and site approval, as would any noncharter school project of a school district under this chapter, including, but not limited to, regulations adopted by the State Architect pursuant to Section 17280.5 relating to the retrofitting of existing buildings, as applicable.
(2) Notwithstanding any provision of law to the contrary, including, but not limited to paragraph (1), the board, after consulting with the relevant regulatory agencies, shall, to the extent feasible, adopt regulations establishing a process for projects to be subject to a streamlined method for obtaining regulatory approvals for all requirements described in paragraph (1), except for the requirements of the Field Act as defined in Section 17281 which shall be complied with in the same manner as any other project under this chapter.
(3) The board shall fund only new construction to be physically located within the geographical jurisdiction of a school district.

(d) Facilities funded pursuant to this article shall have a 50 percent local share matching obligation that may be paid by the applicant through lease payments in lieu of the matching share, or as otherwise set forth in this article, including, but not limited to, Section 17078.58.
(e) The authority may charge its administrative costs against the respective 2002, 2004, or 2006 Charter School Facilities Account, or the amount described in paragraph (2) of subdivision (a) of Section 101122, which shall be subject to the approval of the Department of Finance and which may not exceed 2.5 percent of the account or amount.

**EC Section 17280 – Approvals**

(a) (1) The Department of General Services under the police power of the state shall supervise the design and construction of any school building or the reconstruction or alteration of or addition to any school building, if not exempted under Section 17295, to ensure that plans and specifications comply with the rules and regulations adopted pursuant to this article and building standards published in Title 24 of the California Code of Regulations, and to ensure that the work of construction has been performed in accordance with the approved plans and specifications, for the protection of life and property. Nothing in this section shall be construed to allow a school district to perform work with its own forces in excess of the limitations set forth in Sections 17595 and 17599. In calculating the cost of any project of reconstruction or alteration of, or addition to, any school building for the purpose of determining the applicability of the rules and regulations adopted pursuant to this article and building standards published in Title 24 of the California Code of Regulations, the Department of General Services shall not include, as an element of that cost, any expenses of air-conditioning equipment or insulation materials for that building, or of installing the equipment or materials.
(2) In the alternative, for a leased or purchased building, a school district may comply with this section by complying with Section 17280.5.
(b) Whenever repairs due to fire damage, not including any damage caused by wind or earthquake, must be made to any school building previously approved by the Department of General Services, the approved plans and specifications used in the original work under then existing rules, regulations, and building standards may be used without modification, providing all other provisions of this article are carried out.
(c) Notwithstanding any other provision of law, no school district shall be authorized to construct or reconstruct any school building, regardless of the source of funding, unless and until the governing board of the district, by resolution, has indicated the agreement of the district that any school building construction or reconstruction that exceeds those construction costs and allowable area standards or any allowable building area computed for an attendance area pursuant to Section 17041 shall, in the event of the district's subsequent application for state funding for school facility construction, be deducted from the allowable building area for which the district would otherwise

have been eligible, which restriction shall not be subject to waiver or exception as otherwise may be provided by law.
(d) If it is determined that, for any reason, a school district failed to comply with the requirement of this section, the district shall not be eligible for any additional building area pursuant to Section 17049 and may be denied any time priority established for the particular project pursuant to Section 17016.

**EC Section 41024 – Accounting Regulations, Budget Controls and Audits**

(a) (1) Commencing April 1, 2017, a local educational agency that receives any funds pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1) shall annually report a detailed list of all expenditures of state funds, including interest, and of the local educational agency's matching funds for completed projects until all state funds, including interest, all of the local educational agency's matching funds, and savings achieved, including interest, pursuant to Section 17070.63, are expended in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998, associated regulations, and any accompanying grant agreement signed by a local educational agency. A local educational agency's detailed list of expenditures shall identify expenditures on a project-by-project basis, reflect completed projects that were reimbursed within that fiscal year, and shall clearly indicate the list of projects that have been completed.
(2) For purposes of this section, the determination that a project is complete shall be in accordance with the regulations adopted pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1).
(3) The total amount of interest earned on the state funds shall be reported on the final expenditure report upon completion of a project. For the purposes of determining the total amount of interest earned on the state funds, interest shall be considered to accrue from the time state funds are deposited in the local educational agency's account until the time the local educational agency submits the final expenditure report to the Office of Public School Construction.
(4) Commencing April 1, 2017, a local educational agency participating in the school facilities program shall ensure that it retains all financial accounts, documents, and records necessary for an audit of completed projects pursuant to Section 16026 of Title 5 of the California Code of Regulations. For purposes of this paragraph and in compliance with any applicable state and federal standards, a local educational agency may maintain records electronically.
(5) Any project identified on a local educational agency's detailed list of expenditures pursuant to paragraph (1) that is reported complete during the 2017–18 fiscal year shall be audited in accordance with the audit guide required by Section 14502.1 for the 2018–19 fiscal year. All other completed projects shall be audited in accordance with the audit guide required by Section 14502.1 for the fiscal year in which the project is reported complete.

(6) The audit described in this section shall be completed within one year of project completion as determined by Section 1859.104 of Title 2 of the California Code of Regulations.
(b) (1) Commencing with audits of the 2018–19 fiscal year, the Controller shall include instructions in the audit guide required by Section 14502.1 that include, but are not necessarily limited to, procedures for determining all of the following:
(A) Whether funds identified by a local educational agency on its detailed list of expenditures pursuant to paragraph (1) of subdivision (a) have been expended in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), associated regulations, and any accompanying grant agreement signed by a local educational agency. Any funds not expended in accordance with these requirements shall be disallowed and considered an audit finding.
(B) That savings achieved, including interest, pursuant to Section 17070.63, are used for other high priority capital outlay purposes identified by the local educational agency or returned to the Office of Public School Construction, and are used in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), associated regulations, and as specified in any accompanying grant agreement.
(C) Adjustments to the grant amounts received by a local educational agency for site acquisition costs based upon the local educational agency's final approved expenditures as required pursuant to Sections 1859.105 and 1859.106 of Title 2 of the California Code of Regulations.
(D) Adjustments to the grant amounts received by a local educational agency associated with the substantial progress requirements reflected in the program reporting requirements pursuant to Section 1859.104 of Title 2 of the California Code of Regulations.
(2) Any amounts or adjustments identified pursuant to subparagraphs (C) and (D) of paragraph (1) shall be identified within a local educational agency's audit, but shall not be considered an audit finding for purposes of this section.
(c) (1) The auditor conducting the audit pursuant to this section shall file the audit with the Controller within 60 days of the completion of the audit. The Controller shall be allowed access to audit working papers. Adjustments pursuant to paragraph (2) of subdivision (b) shall not be appealable to the Education Audit Appeals Panel pursuant to this section.
(2) Within 60 days of the receipt of the certified audit, and after determining that the audit conforms with the reporting standards contained in the audit guide, the Controller shall do both of the following:
(A) Provide the department a copy of the certified audit.
(B) Notify the Office of Public School Construction of any audit findings pursuant to this section and any amounts or adjustments identified pursuant to clause (iii) and provide the Office of Public School Construction with a copy of the certified audit identifying the amounts to be adjusted if, as a result of the audit conducted

in accordance with the requirements of subdivisions (a) and (b), the auditor determines any of the following:
(i) A local educational agency has unspent funds for the project not identified as savings pursuant to Section 17070.63 that shall be returned pursuant to subparagraphs (C) and (D) of paragraph (1) of subdivision (b), and any accompanying grant agreement signed by a local educational agency.
(ii) A local educational agency is subject to an increase or decrease in funds provided pursuant to subparagraphs (C) and (D) of paragraph (1) of subdivision (b), and any accompanying grant agreement signed by a local educational agency.
(iii) A local educational agency did not expend funds in accordance with the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1) and any accompanying grant agreement signed by a local educational agency.
(3) Upon receipt of the certified audit, the Office of Public School Construction shall present any grant adjustments required pursuant to clauses (i) and (ii) of subparagraph (B) of paragraph (2) for a specified project to the State Allocation Board for an adjustment to the project apportionment. Funds identified for purposes of clauses (i) and (ii) of subparagraph (B) of paragraph (2) shall be apportioned from, or returned to, the appropriate funds, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable. If a school district is required to return unspent funds, the fund source for returned funds shall be the county school facilities fund established pursuant to subdivision (a) of Section 17070.43.
(4) A local educational agency may appeal the audit finding pursuant to the timelines and process established in subdivision (d) of Section 41344. The procedures set out in subdivision (d) of Section 41344.1 do not apply to the audit required by this section.
(5) The Office of Public School Construction shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding pursuant to the process specified in subdivision (d).
(d) (1) If, as the result of the audit, a local educational agency is required to pay funds pursuant to clause (iii) of subparagraph (B) of paragraph (2) of subdivision (c), the Office of Public School Construction shall recover the funds from the local educational agency.
(2) If the local educational agency has submitted an appeal to the Education Audit Appeals Panel pursuant to subdivision (d) of Section 41344, the Office of Public School Construction shall not recover funds until following the determination of the appeal.
(3) A local educational agency may use any local fund source to pay the disallowed amount pursuant to clause (iii) of subparagraph (B) of paragraph (2) of subdivision (c) so long as there is no legal prohibition regarding the use of those funds for this purpose.

(4) A local educational agency may request from the Office of Public School Construction a repayment plan within 90 days of receiving the final audit report, or within 30 days of withdrawing or receiving a final determination regarding an appeal pursuant to subdivision (d) of Section 41344 and subdivision (b) of Section 41344.1, as applicable. The Office of Public School Construction and the Director of Finance, or their designees, jointly shall establish a plan for payment. The payment plan shall be established in accordance with the following:
(A) If the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, concur that repayment of the disallowed amount in the current fiscal year would constitute a severe financial hardship for the local educational agency, they may jointly approve a plan of equal annual payments over a period of up to eight years. The plan may include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The executive officer of the Office of Public School Construction and the Director of Finance jointly shall establish this plan. At the time the local educational agency is notified, the Controller also shall be notified of the plan by the executive officer of the Office of Public School Construction. The Controller shall withhold the annual amount established pursuant to the plan from the local educational agency's principal apportionment or Education Protection Account payments.
(B) Notwithstanding subparagraph (A), if the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, concur that repayment of the disallowed amount over an eight-year period would require the local educational agency to request an emergency apportionment pursuant to Article 2 (commencing with Section 41320) of, and Article 2.5 (commencing with Section 41325) of, Chapter 3, they may approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold the annual amount established pursuant to the plan from the local educational agency's principal apportionment or Education Protection Account payments.
(C) If a payment plan submitted pursuant to this section is not approved by the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, or is not requested by the local educational agency, the executive officer of the Office of Public School Construction shall invoice the local educational agency for the entire disallowed amount. If the local educational agency does not remit payment for the invoice within 120 days of issuance, the executive officer of the Office of Public School Construction shall request that the Controller withhold the entire disallowed amount from the local educational agency's principal apportionment or Education Protection Account payments.
(D) (i) Funds recovered by the executive officer of the Office of Public School Construction or withheld by the Controller pursuant to this section shall be

deposited into the appropriate state school facilities fund, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable.
(ii) Funds remitted to the Office of Public School Construction by a local educational agency from local fund sources, as authorized by paragraph (3), shall be deposited into the appropriate state school facilities fund, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable.
(e) As used in this section, “audit or review” and “local educational agency” shall have the same meaning as the terms are defined in paragraphs (1) and (2) of subdivision (e) of Section 41344.
(f) The State Allocation Board shall not waive all or any part of this section, any grant agreement or provisions of a grant agreement signed by a local educational agency that receives any funds pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), or any regulation adopted that implements a provision of this section.
(g) In any appeal filed pursuant to Section 41344 and this section, the Office of Public School Construction, the Department of Finance, and the department may timely move to intervene as a party.
(h) If the Office of Public School Construction chooses not to intervene in an appeal, the administrative law judge conducting the hearing, or the Education Audit Appeals Panel, may request that the Office of Public School Construction issue and file in the appeal an objective interpretation of any applicable law, regulation, or term of the grant agreement within 30 days of the request or such longer period as the administrative law judge or the Education Audit Appeals Panel deems reasonable. The Office of Public School Construction’s filing shall not argue or seek to resolve issues of fact, but may state how a particular law, regulation, or grant agreement term applies to competing factual contentions. The agent of the Office of Public School Construction shall be precluded from acting as a party once a request pursuant to this subdivision is made.
(i) Notwithstanding subdivision (a), this section shall not apply to any school facilities project that was apportioned before July 1, 2017.

**EC Section 56049 – General Provisions**

The Legislature finds and declares all of the following:
(a) All pupils are general education pupils first, including pupils with disabilities.
(b) Comprehensive local educational agency and school-level fiscal and programmatic planning, including planning conducted pursuant to Section 52064, must reflect the needs of all pupils, including pupils with disabilities.
(c) Inclusion in general education classrooms and programs should be considered the first setting for all pupils, unless the individualized education program for a pupil with a disability determines that another setting is more suitable to guarantee a free and appropriate public education.
(d) Data transparency and analysis are essential to understanding the needs of pupils. Local educational agencies should use all available data sources on

pupils with disabilities, with a particular focus on least restrictive environment data, to inform continuous improvement efforts.

**EC Section 56049.1 – General Provisions**

(a) On or before November 30, 2023, the department shall publish data related to federal measures of least restrictive environment for pupils with disabilities on its internet website and shall include it as a resource on the California School Dashboard, established pursuant to subdivision (f) of Section 52064.5.
(b) The data shall be disaggregated by race or ethnicity and local educational agency.

PROPOSED REGULATIONS

SFP Regulation Section 1859.2 Definitions

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

…

"Enrollment Reporting Year" shall mean the time period beginning on November 1st and ending on October 31st.

…

"Hybrid Application" means an Application for funding that shares the same Division of the State Architect approved plans and specifications with at least one more Application for funding.

…

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.
Reference: Sections 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.63, 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.33, 17073.25, 17074.10, 17074.30, 17075.10, 17075.15, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026 and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

SFP Regulation Section 1859.60 Calculation to Determine Modernization Baseline Eligibility

The School D~~d~~istrict shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all ~~c~~Classrooms on the site pursuant to (a) or by the identification of all ~~s~~Square ~~f~~Footage on the site pursuant to (b), as follows:

(a) Identify all ~~c~~Classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are:
(1) Permanent and at least 25 years old.
(2) Portable and at least 20 years old.
(3) The remaining ~~c~~Classrooms not reported in (1) or (2) above.
(b) Identify all ~~s~~Square ~~f~~Footage at the school site that is:
(1) Permanent area and at least 25 years old.
(2) Portable ~~c~~Classroom area and at least 20 years old.
(3) The remaining ~~s~~Square ~~f~~Footage on the site not reported in (1) or (2) above.
(c) Identify all classrooms at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
(1) Permanent at least 10 years old.
(2) Portable at least 10 years old.
(d) Identify all square footage at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
(1) Permanent at least 10 years old.
(2) Portable at least 10 years old.
The age of the ~~c~~Classroom or ~~s~~Square ~~f~~Footage shall begin 12 months after the plans for the placement of the building were approved by the DSA~~;~~. ~~or i~~In the case of permanent or ~~p~~Portable ~~c~~Classrooms or

Square Footage that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of its previous apportionment. For permanent or portable classrooms that were previously modernized with State funds and are located on a military installation, pursuant to subsection (c) and (d), the 10 year period shall begin after the date of the previous modernization apportionment. For purposes of identifying ~~s~~Square ~~f~~Footage at a school site, include the total enclosed exterior ~~s~~quare ~~f~~ootage of the school buildings. For multilevel buildings, include the ~~s~~Square ~~f~~Footage at each level.

For Applications to establish modernization baseline eligibility or to update modernization enrollment data, the School District shall submit a completed Form SAB 50-03 using the latest California Basic Educational Data Systems (CBEDS) enrollment for the school site as it would have been reported using the criteria in Parts A, C and D of Form SAB 50-01 for the Enrollment Reporting Year during which OPSC receives the complete, valid Form SAB 50-03. Continuation high pupils shall be reported in the 9–12 grade category. If the school is a 6–8 middle school only, 6th grade pupils shall be reported in the 7–8 grade category.

Portable buildings modernized pursuant to subsection (c) and (d) shall be replaced with a permanent structure.

~~Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils.~~ If the school is closed at the time of application for eligibility determination for modernization, and the School D~~d~~istrict intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on School ~~d~~District demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17073.15, 17073.20, ~~and~~ 17074.10, and 17375 Education Code.

Section 1859.105. Program Accountability Progress Audit.
…
(b) When a School D~~d~~istrict has received funds pursuant to Section 1859.81.1(a), the Board shall conduct a review to assure the School D~~d~~istrict has made substantial progress in the completion of the project. The audit shall consist of a review and analysis of the School D~~d~~istrict's progress report in accordance with Section 1859.104(b). Acceptable evidence of substantial progress shall be when the School D~~d~~istrict has completed all of the following:
(1) Obtained the final appraisal of the site; and,
(2) Completed all California Environmental Quality Act requirements; and,
(3) Obtained final approval of the site by the CDE; and,
(4) Provided final escrow instructions or evidence the School D~~d~~istrict has filed condemnation proceedings and intends to request an order of possession of the site; or,
(5) Other evidence satisfactory to the Board detailing the reason(s) and circumstance(s) beyond the control of the School D~~d~~istrict that precludes substantial progress being made. If the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School D~~d~~istrict's commitment to complete and submit

satisfactory evidence that the School Ddistrict meets the provisions of Section 1859.105(b)(1) through (b)(4) within a period not to exceed 18 months from the date of the Board's determination of substantial progress.
(c) When the School Ddistrict has received funds pursuant to Section 1859.81.1(e), the Board shall conduct a review to assure the School Ddistrict has made substantial progress in the completion of the project. Sufficient evidence of substantial progress shall be any of the following:
(1) An Approved Application for New Construction or Modernization Adjusted Grant Application; or
(2) A Sschool Ddistrict certification that the final building plans for the project have been submitted to and accepted by the DSA for review and approval; or
(3) An approved separate site funding application pursuant to Section 1859.81.1(a) or an approved environmental hardship funding application pursuant to Section 1859.75.1 or an approved Preliminary Apportionment pursuant to Section 1859.140, that met the criteria of Section 1859.142(b); or
(4) Other evidence satisfactory to the Board detailing the reason(s) that plans have not been completed and accepted by the DSA. If the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the district's commitment to complete and submit an Approved New Construction or Modernization Adjusted Grant Application within a period not to exceed 18 months from the date of the Board's determination of substantial progress.
(d) If substantial progress evidence has been submitted in accordance with Sections 1859.105(b)(1) through (b)(4) or 1859.105(b)(5), and the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School District's submittal of an Approved Application for a New Construction Adjusted Grant, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. Should the School District fail to submit an Approved Application for a New Construction Adjusted Grant application within 18 months of the Board's determination, the project will be added to the SFP Reduction to Costs Incurred (RCI) Audit Workload and the School District must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days. Then pursuant to Education Code Section 41024, the School District has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced, after accounting for the School District's matching share, by any funds not yet expended for the project and any interest earned on State funds for the project, as determined by the performance audit report pursuant to Education Code Section 41024. The recommendation will be made at the next available Board meeting following the receipt of the performance audit report as certified by SCO. If the complete Form SAB 50-06 is not received within the 60-day period, the Board shall rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.
(e) If substantial progress evidence has been submitted in accordance with Sections 1859.105(c)(2), 1859.105(c)(3), or 1859.105(c)(4), and the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School District's commitment to submit a complete Approved Application for a New Construction or Modernization Adjusted Grant, as applicable, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. Should the School District fail to submit an Approved Application for New Construction Adjusted Grant or Modernization Adjusted Grant within 18 months of the Board's determination, the project will be added to the SFP Reduction to Costs Incurred

Audit Workload and the School District must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days. Then pursuant to Education Code Section 41024, the School District has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced, after accounting for the School District's matching share, by any funds not yet expended for the project and any interest earned on State funds for the project as determined by the performance audit pursuant to Education Code Section 41024. The recommendation will be made at the next available Board meeting following the receipt of the performance audit report as certified by SCO. If the complete Form SAB 50-06 is not received within the 60-day period, the Board shall rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.
…

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.
Reference: Sections 17070.35, 17076.10 and 17077.40, Education Code.

Section 1859.168. Preliminary Charter School Apportionment Matching Share Requirement.
The applicant will be subject to the matching share requirements in ~~Section 1859.77.1 and~~ Education Code Section 17078.54(d) that may be paid through lease payments authorized by the Authority in lieu of the matching share. All lease payments shall be paid to the Board to be redeposited to the Unrestricted Charter School Fund in the appropriate Charter School Facility Account. Any funds deposited in either Account shall be first used to fund remaining site acquisition costs off the Unfunded List pursuant to Section 1859.163.3. Should no projects remain on the Unfunded List the Board may use the funds for purposes of this Article.

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.
Reference: Sections 17078.54 and 17078.58, Education Code.

Section 1859.192. Career Technical Education Facilities Program Eligibility.

An applicant requesting funding for a Career Technical Education Facilities Project may submit Form SAB 50-10 to the OPSC if all the following criteria are met:
(a) For a new construction project, the applicant:
(1) Is a local educational agency operating a comprehensive high school pursuant to Education Code Sections 51224, 51225.3 and 51228.
(2) Has an active career technical advisory committee pursuant to Education Code Section 8070.
(3) The classrooms constructed for the Career Technical Education Facilities Project were not occupied prior to May 20, 2006.
(b) For a modernization project, the applicant:
(1) Is a local educational agency operating a comprehensive high school pursuant to Education Code Sections 51224, 51225.3 and 51228; or,
(2) Is a joint powers authority operating career technical education programs as of May 20, 2006.
(3) Has an active career technical advisory committee pursuant to Education Code Section 8070.
(4) The construction contracts for the Career Technical Education Facilities Project were executed on or after May 20, 2006.

(c) The applicant's Career Technical Education Facilities Program application has met all the requirements in Education Code Section 17078.72(i) and scored at least 105 points.
An applicant need not demonstrate New Construction Eligibility or Modernization Eligibility in order to participate in the Career Technical Education Facilities Program.

Note: Authority cited: Sections 17070.35 and 17078.72(k), Education Code.
Reference: Sections 8070, 17078.72, 51224, 51225.3 and 51228, Education Code.

STATE OF CALIFORNIA
# APPLICATION FOR FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV ~~05/20~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

If this application is submitted when there is Insufficient Bond Authority, as defined in Regulation Section 1859.2, the School District must adopt and submit a school board resolution, pursuant to Regulation Section 1859.95.1. For information regarding remaining bond authority, contact the Office of Public School Construction (OPSC) prior to submittal of this application.

If not previously submitted, a district may file an application for modernization funding by use of this form concurrently with a determination of or an adjustment to the district's modernization eligibility. The district must submit a determination of or an adjustment to the district's new construction baseline eligibility upon request, as described in Regulation Sections 1859.51 or 1859.70, as applicable. The Board will only provide new construction funding if this form is submitted prior to the date of occupancy of any classrooms included in the construction contract. If the district has a pending reorganization election that will result in the loss of eligibility for the proposed project, the district must submit an adjustment to the district's new construction baseline eligibility as required in Section 1859.51 upon request. This may be accomplished by completion and submittal of Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 for the current enrollment year. Failure to submit the requested Forms may result in OPSC returning the funding application to the district unprocessed.

For purposes of Education Code Section 17073.25, the California Department of Education (CDE) is permitted to file modernization applications on behalf of the California Schools for the Deaf and Blind.

Requests for funding may be made as follows:

1. A separate apportionment for site acquisition for a new construction project for environmental hardship pursuant to Section 1859.75.1. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from the CDE.
   - Preliminary appraisal of property.
   - Approval letter from the Department of Toxic Substances Control.

2. A separate apportionment for site acquisition and/or design costs for a new construction project pursuant to Section 1859.81.1. This apportionment is available only to districts that meet the financial hardship criteria in Section 1859.81. Districts may apply for a separate apportionment for the design and for site acquisition on the same project. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from the CDE (site apportionment only).
   - Preliminary appraisal of property (site apportionment only).

3. A separate apportionment for district-owned site acquisition cost pursuant to Section 1859.81.2. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Site approval letter from the CDE.
   - Appraisal of district-owned site.
   - Cost benefit analysis as prescribed in Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.

4. A separate apportionment for design cost for a modernization project pursuant to Section 1859.81.1. This apportionment is available only to districts that meet the financial hardship criteria in Section 1859.81. For purposes of this apportionment, the Form SAB 50-03 must accompany this form (if not previously submitted).

5. A New Construction Adjusted Grant pursuant to Section 1859.70 or 1859.180. If the funding request includes site acquisition, the proposed site must either be owned by the district, in escrow, or the district has filed condemnation proceedings and received an order of possession of the site. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03.
   - Site/plan approval letter from the CDE.
   - Appraisal of property if requesting site acquisition funds.
   - Plans and specifications (P&S) for the project that were approved by the DSA. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
   - Cost estimate of proposed site development, if requesting site development funding.
   - If this request is pursuant to Section 1859.77.2 and the district's housing plan is other than those listed in the certification section of this form, a copy of the school board resolution and the approved housing plan.
   - If the site apportionment is requested pursuant to Regulation Section 1859.74.5, a cost benefit analysis as prescribed in Regulation Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.
   - If this request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, a justification of how the project relieves overcrowding, including but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or bussing in excess of 40 minutes.
   - Written confirmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

6. For purposes of the Overcrowding Relief Grant (ORG), districts must submit the Overcrowding Relief Grant District-Wide Eligibility Determination (Form SAB 50-11) prior to the submittal of this funding application. In addition, districts must have had the CDE deem the site eligible for the ORG (pursuant to Section 1859.181) prior to the submittal of this application. For purposes of this apportionment, the following documents must be submitted with this form as well as the documents listed in section 5 above:

   - Overcrowding Relief Grant Eligibility Determination Form approved by the CDE.
   - Copies of the supporting documentation provided to the CDE when determining the density of the site, including the site diagram.

   The district is not required to submit its current CBEDS enrollment data.

7. Modernization Adjusted Grant pursuant to Section 1859.70. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

   - Form SAB 50-03 (if not previously submitted).
   - P&S for the project that were approved by the DSA.
   - If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.83(f), the DSA approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.

- DSA approval letter for elevator to meet ~~handicapped~~ access compliance, if funding is requested.
- Cost estimate of the proposed site development necessary for the Reconfiguration of an existing high school.
- Plan approval letter from the CDE.
- Districtwide enrollment data on Form SAB 50-01 when requesting project assistance (if not previously submitted).
- If the request includes funding for 50 year old permanent buildings pursuant to Section 1859.78.6, a site diagram identifying all buildings to be modernized in the project. The diagram must specify those buildings that are at least 50 years old.
- Written confirmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

8. Final Charter School Apportionment for Charter School Facilities Rehabilitation pursuant to Section 1859.167.1. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

- P&S for the project that were approved by DSA.
- If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.167.3(d), the DSA approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.
- DSA approval letter for elevator to meet ~~handicapped~~ access compliance, if funding is requested.
- High performance incentive (HPI) scorecard from DSA.
- Plan approval letter from the CDE.
- Construction cost estimate signed by the architect of record or design professional.
- Determination of financial soundness from the California School Finance Authority (CSFA).
- Written confirmation from the applicant's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

9. If the application includes a request for Financial Hardship, the district must comply with the requirements of Section 1859.81.

- If the application is submitted when there is Insufficient Bond Authority, as defined in Section 1859.2, the district must adopt a school board resolution pursuant to Section 1859.95.1(b).

If the district is requesting New Construction funding after the initial baseline eligibility was approved by the Board and the district's current CBEDS enrollment reporting year is later than the enrollment reporting year used to determine the district's baseline eligibility or adjusted eligibility, the district must complete a new Form SAB 50-01 based on the current year CBEDS enrollment data, and submit it to the OPSC with this form. In addition, if the district's request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, the district must update the Alternative Enrollment Projection to correspond with the CBEDS enrollment data for the current year. A small district with 2,500 or less enrollment as defined in Section 1859.2 will not have its eligibility reduced for a period of three years from the date the district's baseline eligibility was approved by the Board as a result of reduction in projected enrollment.

For a list of the documents that must be submitted in order for the OPSC to deem a funding request for new construction or modernization complete and ready for OPSC processing, consult the SFP handbook and other information located on the OPSC Web site at www.dgs.ca.gov/opsc.

For purposes of completing this form for a Final Charter School Apportionment, a charter school shall be treated as a school district.

10. For Hybrid Applications as defined in Section 1859.2. For purposes of this funding application, the following documents must be submitted with this form (as appropriate):

- Form SAB 50-01, Form SAB 50-02, Form SAB 50-03 (if not previously submitted)
- All applicable Plans & Specifications for the project that were approved by the DSA
- Final Plan Approval Letter(s) from the DSA
- Final Plan Approval Letter(s) from the CDE
- Cost Estimate, contract(s), or Notice of Award(s) prorated according to the delineation of scope in all related Hybrid Applications, with an explanation of the proration methodology
- District certification that the demolition of spaces, utilized for like-kind replacement, will be completed by the time of the Notice of Completion, if the demolition does not require DSA approval.
- District certification of Hybrid Applications submitted or to be submitted that identifies all related Hybrid Applications and details clear delineation of scope attributable to each application.
- District certification that funds for one Hybrid Application will be used exclusively for that Hybrid Application and District acknowledgment that expenditures will be tracked and reported separately according to the cost proration.

## SPECIFIC INSTRUCTIONS

The district must assign a Project Tracking Number (PTN) to this project. The same PTN is used by the OPSC, the DSA and the CDE for all project applications submitted to those agencies to track a particular project through the entire state application review process. If the district has already assigned a PTN to this project by prior submittal of the P&S to either the DSA or the CDE for approval, use that PTN for this application submittal. If no PTN has been previously assigned for this project, a PTN may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc "PT Number Generator."

**1. Type of Application**

Check the appropriate box that indicates the type of School Facility Program (SFP) grant the district is requesting for purposes of new construction, modernization, a separate design and/or site apportionment, site apportionment as an environmental hardship or New Construction (Final Apportionment). If the application is for the modernization of school facilities and includes facilities that are eligible for an additional apportionment pursuant to Section 1859.78.8, include a site diagram with this application that specifies the age of each facility eligible for modernization. The diagram should also indicate the date of its original DSA plan approval and the date the facility received its prior modernization apportionment. If known include the project modernization number on the diagram. If the application is for modernization of a California School for the Deaf or Blind, the CDE shall check the box identified as Modernization of California Schools for the Deaf/Blind. If the request is for a separate design apportionment, the CDE shall check the appropriate box. If the eligibility for this project was established as a result of a health and safety threat pursuant to Section 1859.82.1, or a seismic replacement or seismic rehabilitation for the Most Vulnerable Category 2 Buildings pursuant to Section 1859.82.2, and/or the request is for a conceptual approval for a Facility Hardship application pursuant to Section 1859.82.3(a) or a Seismic Mitigation Program application pursuant to Sec-

tion 1859.82.3(b), check the appropriate box(es).

If this request is for an addition to an existing site and advance funding for the evaluation and RA costs, check the appropriate box and refer to Section 1859.74.4.

If this request is for an Overcrowding Relief Grant, check the New Construction (Overcrowding Relief Grant) box.

If this request is to convert a Preliminary Apportionment or a Preliminary Charter School Apportionment to a Final Apportionment, check the New Construction Final Apportionment, New Construction Final Charter School Apportionment or the Rehabilitation Final Charter School Apportionment box, as appropriate.

If the district is requesting a separate site and/or design apportionment, complete boxes 2a, 3, 4, the site acquisition data in box 5 (d and e), and boxes 13, 14, 15, 16, and 24 only.

**2. Type of Project**

a. Select the type of project that best represents this application request and enter the total number of pupils assigned to the project for each grade group. Include pupils to be housed in a new or replacement school authorized by Section 1859.82 (a). The amount entered cannot exceed the district's baseline eligibility determined on Form SAB 50-03 and will be the basis for the amount of the new construction or modernization grants provided for the project.

   If this request is for a Final Apportionment, the pupils assigned to the project must be at least 75 percent, but not more than 100 percent, of the pupils that received the Preliminary Apportionment. Refer to Section 1859.147.

   For ORG projects, the amount entered cannot exceed the Overcrowding Relief Pupil Eligibility (pursuant to Section 1859.182 and 1859.183) as reflected in the total number of eligible pupils determined by the Form SAB 50-11 or the CDE Overcrowding Relief Grant Eligibility Determination form.

   For Charter School Facilities Program Rehabilitation, leave the number of pupils blank.

b. Check the box if the project is eligible for funding for 50 year or older permanent buildings and report, at the option of the district:

   - The total number of eligible classrooms or the total eligible square footage building area at the site. Refer to Section 1859.78.6(b)(1)(A) or (b)(2)(A).
   - The total number of permanent classrooms or the total permanent square footage building area that is at least 50 years old and not been previously modernized with state funds. Refer to Section 1859.78.6(b)(1)(B) or (b)(2)(B).
   - Enter the greater percentage as calculated under Regulation Section 1859.78.6(b)(1)(C) or Regulation Section 1859.78.6(b)(2)(C).
   - If this project includes eligible 50 year or older pupil grants, enter the appropriate number assigned to the project for each grade group. The number of pupils entered cannot exceed the cumulative number of 50 year or older permanent buildings pupil grants requested for all modernization funding applications for the site as determined by using the percentage factor above.

c. If this request includes pupil grants generated by an Alternative Enrollment Projection Method, enter the number of pupils by grade level.
d. Indicate if this request is for funding of a 6–8 school and/or an Alternative Education School.
e. Check the applicable box if the district is requesting additional pupil grants assigned to the project that exceed the capacity of the project or if the pupils assigned represent eligibility determined at another grade level and check the appropriate box to indicate under which regulation the district is applying. The pupil capacity of the project may be determined by multiplying the classrooms reported in box 3 by 25 for K–6; 27 for 7–8, 9–12 grades; 13 for non-severe and 9 for severe.
f. Enter the square footage of the non-toilet area and toilet area contained in the Charter School Facilities Program Rehabilitation project.
g. Indicate the site scenario that best represents the project request.
h. For ORG projects, the district must provide the following information in the space provided:
   - Name of the eligible school site(s) where portables will be replaced in this project
   - Number of portables being replaced at each school site
   - Number of site specific eligible pupils being requested for this project for each school site. The total number of site specific eligible pupils assigned to this project must equal the total number of pupils in Section 2a.

**3. Number of Classrooms**

Enter the:

- Number of classrooms as shown on the plans and specifications (P&S). If there was demolition at the site, report the net increase in the number of classrooms showing in the P&S.
- Master plan site size, as recommended by the California Department of Education.
- Recommended site size, as determined by the California Department of Education.
- Existing Useable Acres already owned at that location (if any).
- Proposed Useable Acres that was/will be purchased as part of the application (if any).

**4. Financial Hardship Request**

Check the appropriate box(es) if the district is requesting financial hardship assistance because it is unable to meet its matching share requirement.

- If the application includes a request for Financial Hardship, the district must comply with the requirements of Section 1859.81.
- If there is Insufficient Bond Authority for the type of application, check the second box and attach a school board resolution pursuant to Section 1859.95.1(b).

**5. New Construction Additional Grant Request**

Check the appropriate box(es) if the district requests an augmentation to the new construction grant for "additional" grants for the items listed. Refer to Sections 1859.72 through 1859.76 for eligibility criteria. Enter the:

a. Therapy area in square feet as provided in Section 1859.72.
b. Multilevel classrooms in the P&S pursuant to Section 1859.73.
c. Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. If the district has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.
d. If the project the district is requesting SFP funding for does not require an RA, refer to Section 1859.74. If a RA is required on a site that is not leased or an addition to an existing site, refer to Section 1859.74.2. If RAs are required on
   a leased site or an addition to an existing site, refer to Sections 1859.74.3 or 1859.74.4, respectively. The limitation of 50 percent may be exceeded when unforeseen circumstances exist, the CDE determines that the site is the best available site, and substantiation that the costs are the minimum required to complete the evaluation and RA.

   1) Enter 50 percent of the actual cost.

2) Enter 50 percent of the appraised value of the site. If the request is made pursuant to Regulation Section 1859.74.5, enter 50 percent of the appraised value.
3) Enter 50 percent of the allowable relocation cost.
4) Enter two percent of the lesser of the actual cost or appraised value of the site (minimum $25,000).
5) Enter 50 percent of the Department of Toxic Substances Control (DTSC) fee for review and approval of the phase one environmental site assessment and preliminary endangerment assessment reports. Refer to Sections 1859.74, 1859.74.1, 1859.74.5, 1859.75, 1859.75.1 and 1859.81.1.

A project that received site acquisition funds under the Lease-Purchase Program (LPP) as a priority two project is not eligible for site acquisition funds under the SFP. A district-owned site acquired with LPP, SFP or Proposition 1A funds is not eligible for funding under Regulation Section 1859.74.5.

e. Enter 50 percent of the amount allowable for hazardous materials/waste removal and/or remediation for the site acquired pursuant to Sections 1859.74.2, 1859.74.3, 1859.74.4, 1859.75.1 or 1859.81.1. If an RA is required, check the box.
f. Enter 50 percent of eligible service-site development, off-site development including pedestrian safety paths and utilities costs allowed pursuant to Section 1859.76. Attach cost estimates of the proposed site development work which shall be supported and justified in the P&S. All cost estimates shall reflect 100 percent of the proposed work.

Check the box if the district is requesting an Additional Grant for General Site Development pursuant to Section 1859.76

g. If the district is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.71.3, enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.71.3(a)(3).
h. Check the box(es) if the district requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.71.2.
i. If the district is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.71.6 or 1859.77.4, as appropriate, subject to Education Code Section 17070.965.

**6. Modernization Additional Grant Request**

a. Check the box if the district is requesting project assistance allowance pursuant to Section 1859.78.2. If the district has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.
b. If the district is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5, enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.78.5(a)(3).
c. Check the box if the district requests an additional grant for site development utility cost necessary for the modernization of 50 years or older permanent building(s). Enter 60 percent of the eligible costs allowable pursuant to Section 1859.78.7(a).
d. Check the box(es) if the district requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.78.4.
e. If the district is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.77.4, subject to Education Code Section 17070.965.

**7. Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the New Construction or Modernization Grants for an excessive cost hardship for the items listed. Refer to Section 1859.83 for eligibility criteria. Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the district's option, the district may request three percent of the modernization base grant or enter the amount calculated pursuant to Regulation Section 1859.83(f). Attach a copy of the DSA approved list that shows the minimum work necessary for accessibility requirements.

If the request is for the excessive cost grant for a new Alternative Education school pursuant to Section 1859.83(c)(2) and the district wishes to request less than the maximum allowance, please submit a letter along with application indicating the desired amount.

**8. Charter School Facilities Program Rehabilitation – Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**

a. If the applicant is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.77.4, enter the number of high performance points as prescribed in Section 1859.77.4.

**Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the Charter School Facilities Program Rehabilitation grants for an excessive cost hardship for the items listed. Refer to Section 1859.167.4 for eligibility criteria.

b. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Geographic Location pursuant to Section 1859.167.3(a).
c. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant for a small size project pursuant to Section 1859.167.3(b).
d. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Urban Location, Security Requirements, and Impacted Site pursuant to Section 1859.167.3(c).
e. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to accessibility and fire code requirements pursuant to Section 1859.167.3(d). Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the applicant's option, the applicant may request three percent of the Charter School Facilities Program Rehabilitation Grant or enter 50 percent of the amount calculated pursuant to Regulation Section 1859.167.3(d)(2). Attach a copy of the DSA approved list that shows the minimum work necessary for accessibility requirements.

**9. Project Priority Funding Order**

Enter the priority order of this project in relation to other new construction applications submitted by the district on the same date. If applications are not received on the same date, the OPSC will assign a higher district priority to the application received first. Check the box(es) if the project meets the criteria outlined in Section 1859.92(c)(3),(4) and (6), as appropriate. This information is needed for purposes of priority points.

**10. Hybrid Application Under the SFP**

Indicate if this application is a Hybrid Application as defined in Section 1859.2, that shares or will share the same set(s) of DSA plans and specifications with other SFP funding application(s). If the answer is "yes," the School District must submit supporting documentation listed in Section 10 of the General Information section of this Form. Failure to report and provide this information may delay the processing of the application by the OPSC.

**11. Prior Approval Under the LPP**
If the project the district is requesting SFP grants for received a Phase P, S, or C approval under the LPP, report the application number of that project, regardless if the project actually received funding or was included on an "unfunded" list. Failure to report this information may delay the processing of the application by the OPSC.

**12. Prior Apportionment Under the SFP**
If the project received a separate apportionment under the SFP for either site and/or design, or site environmental hardship, enter the application number of the project. Failure to report this information may delay the processing of the application by the OPSC.

**13. Preliminary Apportionment to a Final Apportionment**
If this request is to convert a Preliminary Apportionment to a Final Apportionment, enter the application number of the Preliminary Apportionment. Failure to report this information may delay the processing of the application by the OPSC.

**14. Alternative Developer Fee**
The district must report certain alternative fees collected pursuant to Government Code Section 65995.7, as of the date of application submittal to the OPSC. Refer to Section 1859.77 for details. Districts are advised that the OPSC may perform an audit of the developer fees collected prior to application approval by the Board.

**15. Adjustment to New Construction Baseline Eligibility**
Pursuant to Section 1859.51 certain adjustments to the district's new construction baseline eligibility must be made each time a district submits Form SAB 50-04, to the OPSC for SFP new construction or modernization grants. These adjustments are made by the OPSC based on information reported by the district on this form.

a. Report all classroom(s) provided after the district submitted its request for determination of its new construction baseline eligibility for the grades shown, or indicate N/A if there are none. Refer to Section 1859.51(i).

   In the additional classroom column, indicate the number of additional net classrooms provided if not previously reported.

   In the replacement classroom column, indicate the number of classrooms that were included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75 but replaced in a locally funded project.

   Enter the date the initial construction contract was signed for additional or replacement classrooms.

**16. Pending Reorganization Election**
Complete only for new construction projects. Indicate if there is a pending reorganization election that will result in a loss of eligibility for this project. If the answer is "yes", the district must complete Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03, to adjust the district's new construction baseline eligibility as a result of the reorganization and submit them with this form.

**17. Joint-Use Facility/Leased Property**
Check the box if:

a. The facilities to be constructed/modernized as part of this project will be for joint use by other governmental agencies.
b. The new construction or modernization grants will be used for facilities located or to be located on leased property.

**18. Project Progress Dates**

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date(s) for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.
c. If a construction contract was awarded prior to January 1, 2012, check the appropriate box to indicate whether or not the district has initiated and enforced a Labor Compliance Program (LCP) approved by the Department of Industrial Relations (DIR) pursuant to Labor Code Section 1771.7 for this project.

**19. Prevailing Wage Monitoring and Enforcement Costs**
If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- DIR Public Works administration and enforcement
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**20. Construction Delivery Method**
Check the box that best represents the construction delivery method that the district has or will use for this project, if known.

**21. Career Technical Education Funds Request**
Indicate if Career Technical Education (CTE) funds will be requested for classroom(s) included in the plans and specifications for this project pursuant to Section 1859.193. If "Yes", enter the number of CTE classroom(s) shown on the P&S.

**22. Overcrowding Relief Grant Narrative**
The district must either provide an explanation in the space provided or attach a letter signed by the district representative detailing how this project will relieve overcrowding.

**23. Architect of Record or Licensed Architect Certification**
The architect of record or the licensed architect must complete this section.

**24. Architect of Record or Design Professional Certification**
The architect of record or the appropriate design professional must complete this section.

**25. Certification**
The district representative must complete this section. For additional information regarding district certifications, refer to the SFP handbook located on the OPSC web site at www.dgs.ca.gov/opsc.

STATE OF CALIFORNIA
# APPLICATION FOR FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



The school district named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code and the Regulations thereto.

| SCHOOL DISTRICT | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | DISTRICT REPRESENTATIVE'S E-MAIL ADDRESS | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (IF APPLICABLE) |

**1. Type of Application—Check Only One**

- ☐ New Construction
- ☐ New Construction (Final Apportionment)
- ☐ New Construction (Final Charter School Apportionment)
- ☐ New Construction (Overcrowding Relief Grant)
- ☐ Rehabilitation (Final Charter School Apportionment)
- ☐ Modernization
- ☐ Modernization of California Schools for Deaf/Blind
- ☐ Facility Hardship [Section 1859.82.1]
  - ☐ Conceptual Approval [Section 1859.82.3(a)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Rehabilitation Costs: $ _____
- ☐ Seismic Mitigation [Section 1859.82.2]
  - ☐ Conceptual Approval [Section 1859.82.3(b)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Seismic Rehabilitation Grant: $ _____

**Separate Apportionment**

- ☐ Site Only—New Construction [Section 1859.81.1]
- ☐ Site Only (District owned)—New Construction [Section 1859.81.2]
- ☐ Site Only—Environmental Hardship [Section 1859.75.1]
- ☐ Design Only—New Construction [Section 1859.81.1]
- ☐ Design Only—New Construction with High Performance
- ☐ Design Only—Modernization
- ☐ Design Only—Modernization with High Performance
- ☐ Design Only—Modernization of California Schools for Deaf/Blind
- ☐ Design Only—Facility Hardship [Section 1859.82.1]
- ☐ Design Only—Seismic Mitigation [Section 1859.82.2]
- ☐ Advance Funding for Evaluation and RA

**2. Type of Project**

a. ☐ Elementary School
☐ Middle School
☐ High School

**Total Pupils Assigned:**
K–6: _____
7–8: _____
9–12: _____
Non-Severe: _____
Severe: _____

b. ☐ 50 Years or Older Building Funding (Modernization Only)
Total Eligible Classrooms/Square Footage: _____
Classroom/Square Footage at Least 50 Years Old: _____

From 2a above, how many are 50 Year or Older Pupil Grants?
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

c. Included in 2a above, how many pupils are generated by the Alternative Enrollment Projection? (New Construction Only)
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

d. Is this a 6–8 school? ☐ Yes ☐ No
If you answered yes, how many K–6 pupils reported above are sixth graders? _____
Is this an Alternative Education School? ☐ Yes ☐ No

e. Is this a use of grant request pursuant to Section 1859.77.2? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.2(c)? ☐ Yes ☐ No
If yes, enter date of successful bond election: _____
Is this a use of grant request pursuant to Section 1859.77.3? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.3(c)? ☐ Yes ☐ No If yes, enter date of successful bond election: _____

f. Charter School Facilities Program Rehabilitation Request:
Toilets (sq. ft.) _____
Other (sq. ft.) _____
Ratio of 50 Years Old Classrooms/Square Footage: _____ %

g. Project to be located on:
- ☐ Leased Site
- ☐ New Site
- ☐ Existing Site with Additional Acreage Acquired
- ☐ Existing Site with No Additional Acreage Acquired

h. ORG Projects Only

| NAME OF ELIGIBLE SCHOOLSITE(S) | NUMBER OF PORTABLES BEINGREPLACED | NUMBER OF SITE SPECIFIC ELIGIBLE PUPILS BEING REQUESTED |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | **Total** | |

**3. Number of Classrooms:** _____
Master Plan Acreage Site Size (Useable): _____
Recommended Site Size (Useable): _____
Existing Acres (Useable): _____
Proposed Acres (Useable): _____

**4. Type of Financial Hardship Request**
☐ Submittal pending OPSC approval pursuant to Section 1859.81(h)
☐ Submittal with school board resolution, pursuant to Section 1859.95.1 (Insufficient Bond Authority)

**5. New Construction Additional Grant Request—New Construction Only**
a. Therapy: Toilets (sq. ft.) _____
Other (sq. ft.) _____
b. Multilevel Construction (CRS): _____
c. ☐ Project Assistance
d. Site Acquisition:
(1) 50 percent Actual Cost: $ _____
(2) 50 percent Appraised Value: $ _____
(3) 50 percent Relocation Cost: $ _____
(4) 2 percent (min. $25,000): $ _____
(5) 50 percent DTSC Fee: $ _____
e. 50 percent hazardous waste removal: $ _____
☐ Response Action (RA)
f. Site Development
☐ 50 percent Service-Site: $ _____
☐ 50 percent Off-Site: $ _____
☐ 50 percent Utilities: $ _____
☐ General Site
g. ☐ Energy Efficiency: _____ %
h. ☐ Automatic Fire Detection/Alarm System
☐ Automatic Sprinkler System
i. ☐ High Performance Incentive (Indicate Points): _____

**6. Modernization Additional Grant Request**
a. ☐ Project Assistance
b. ☐ Energy Efficiency: _____ %
c. ☐ Site Development—60 percent utilities: $ _____
d. ☐ Automatic Fire Detection/Alarm System
e. ☐ High Performance Incentive (Indicate Points): _____

**7. Excessive Cost Hardship Request**
**New Construction Only**
☐ Geographic Percent Factor: _____ %
☐ New School Project [Section 1859.83(c)(1)]
☐ New School Project [Section 1859.83(c)(2)]
☐ Small Size Project
☐ Urban/Security/Impacted Site;
If a new site, $ _____ per Useable Acre [Section 1859.83(d)(2)(C)]

**Modernization Only**
☐ Geographic Percent Factor: _____ %
☐ Small Size Project
☐ Urban/Security/Impacted site
☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 60 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**8. Charter School Facilities Program Rehabilitation Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**
a. ☐ High Performance Incentive (Indicate Points): _____

**Excessive Cost Hardship Request**
b. ☐ Geographic Percent Factor: _____ %
c. ☐ Small Size Project
d. ☐ Urban/Security/Impacted site
e. ☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 50 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**9. Project Priority Funding Order—New Construction Only**
Priority order of this application in relation to other new construction applications submitted by the district at the same time: # _____
Project meets:
☐ Density requirement pursuant to Section 1859.92(c)(3).
☐ Stock plans requirement pursuant to Section 1859.92(c)(4).
☐ Energy efficiency requirement pursuant to Section 1859.92(c)(6).

**10. Hybrid Application Under the SFP**
**☐ Yes ☐ No**

**11. Prior Approval Under the LPP**
New Construction: 22/_____
Modernization: 77/_____

**12. Prior Apportionment Under the SFP**
Site/Design—New Construction: 50/_____
Design—Modernization: 57/_____

**13. Preliminary Apportionment to Final Apportionment**
Preliminary Apportionment Application Number: # _____

**14. Alternative Developer Fee—New Construction Only**
Alternative developer fee collected and reportable pursuant to Regulation Section 1859.77: $ _____

**15. Adjustment to New Construction Baseline Eligibility**

a. Classroom(s) provided:

| Additional | | Replacement | |
|---|---|---|---|
| K–6: | _____ | K–6 | _____ |
| 7–8: | _____ | 7–8 | _____ |
| 9–12: | _____ | 9–12 | _____ |
| Non-Severe: | _____ | Non-Severe | _____ |
| Severe: | _____ | Severe | _____ |

Construction Contract(s) for the project signed on:

_____ _____

**16. Pending Reorganization Election—New Construction Only** ☐ **Yes** ☐ **No**

**17. Joint-Use Facility/Leased Property**

a. ☐ Joint-Use Facility
b. ☐ Leased Property

**18. Project Progress Dates**

a. Construction Contract(s) awarded on: _____
(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Notice(s) to Proceed issued on: _____
c. If the Construction Contract(s) was awarded prior to January 1, 2012, have you initiated and enforced an LCP approved by the DIR pursuant to Labor Code Section 1771.7 for this project? ☐ Yes ☐ No

**19. Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which monitoring requirement was or is being used, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement
☐ DIR approved District LCP
☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**20. Construction Delivery Method**

☐ Design-Bid-Build
☐ Design-Build
☐ Developer Built
☐ Lease Lease-Back
☐ Energy Performance Contract
☐ This project includes or will include piggyback contract(s) as defined in Section 1859.2
☐ Other: _____

**21. Career Technical Education Funds Request**

Will CTE Funds be requested for classroom(s) included in the plans and specifications for this project? ☐ Yes ☐ No
Number of CTE classroom(s): _____

**22. Overcrowding Relief Grant Narrative**

_____
_____
_____
_____

**23. Architect of Record or Licensed Architect Certification**

I certify as the architect of record for the project or as a licensed architect that:

- The P&S for this project were submitted to the OPSC by electronic medium (i.e., CD-ROM, zip disk or diskette) or as an alternative, if the request is for a modernization Grant, the P&S were submitted in hard copy to the OPSC.
- Any portion of the P&S requiring review and approval by the Division of the State Architect (DSA) were approved by the DSA on _____ (enter DSA approval date).
- Any portion of the P&S not requiring review and approval by the DSA meets the requirements of the California Code of Regulations, Title 24, including any ~~handicapped~~ access and fire code requirements.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the demolition of more classrooms than those to be constructed in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the construction of more classrooms than those to be demolished in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)

ARCHITECT OF RECORD OR LICENSED ARCHITECT (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**24. Architect of Record or Design Professional Certification**

I certify as the architect of record for the project or the appropriate design professional, that:

- If the request is for a New Construction Grant, not including the ORG, I have developed a cost estimate of the proposed project which indicates that the estimated construction cost of the work in the P&S including deferred items (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the district's matching share, less site acquisition costs and the High Performance Base Incentive Grant. This cost estimate does not include site acquisition, planning, tests, inspection, or furniture and equipment and is available at the district for review by the OPSC.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, I have developed a cost estimate of the proposed project which indicates that the estimated construction cost of the work in the P&S, including deferred items and interim housing (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the district's matching share , less the High Performance Base Incentive Grant. This cost estimate does not include planning, tests, inspection or furniture and equipment and is available at the district for review by the OPSC.

ARCHITECT OF RECORD OR DESIGN PROFESSIONAL (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**25. Certification**

I certify, as the District Representative, that the information reported on this form, with the exception of items 22 and 23, is true and correct and that:

- I am an authorized representative of the district as authorized by the governing board of the district; and,
- A resolution or other appropriate documentation supporting this application under Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et. seq., of the Education Code was adopted by the school district's governing board or the designee of the Superintendent of Public Instruction on, _____; and,
- The district has established a "Restricted Maintenance Account" for exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); and,
- The district has considered the feasibility of the joint use of land and facilities with other governmental agencies in order to minimize school facility costs; and,
- If this funding request is for the modernization of portable classrooms eligible for an additional apportionment pursuant to Education Code Section 17073.15, the district certifies that (check the applicable box below):
  - ☐ 1. The state modernization funds will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
  - ☐ 2. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional apportionment is better use of public resources than the replacement of these facilities.
- Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program State funds meet the requirements of Section 1859.163.6; and,
- All contracts entered on or after November 4, 1998 for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- If this request is for new construction funding, the district has received approval of the site and the plans from the CDE. Plan approval is not required if request is for separate design apportionment; and,
- If this request is for modernization or Charter School Facilities Program Rehabilitation funding, the district has received approval of the plans for the project from the CDE. Plan approval is not required if request is for separate design apportionment; and,
- The district has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This district has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- The district matching funds required pursuant to Sections 1859.77.1 or 1859.79 has either been expended by the district, deposited in the County School Facility Fund or will be expended by the district prior to the notice of completion for the project; and,
- The district has received the necessary approval of the plans and specifications from the Division of the State Architect unless the request is for a separate site and/or design apportionment; and,
- If the district is requesting site acquisition funds as part of this application, the district has complied with Sections 1859.74 through 1859.75.1 as appropriate; and,
- With the exception of an apportionment made pursuant to Section 1859.75.1, the district understands that the lack of substantial progress toward increasing the pupil capacity or renovation of its facilities within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105); and,
- If the apportionment for this project was made pursuant to Section 1859.75.1, the district understands that the lack of substantial progress toward increasing the pupil capacity or renovation of its facilities within 12 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105.1); and,
- The district understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.90); and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief; and,
- All school facilities purchased or newly constructed under the project for use by pupils who are individuals with exceptional needs, as defined in Education Code Section 56026, shall be designed and located on the school site so as to maximize interaction between those individuals with exceptional needs and other pupils as appropriate to the needs of both; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The district understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105, 1859.105.1, 1859.106; and,
- The district has complied with the provisions of Sections 1859.76 and 1859.79.2 and that the portion of the project funded by the State does not contain work specifically prohibited in those Sections; and,
- If the SFP grants will be used for the construction or modernization of school facilities on leased land, the district has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- If the application contains a "Use of New Construction Grant" request, the district has adopted a school board resolution and housing plan at a public hearing at a regularly scheduled meeting of the governing board on _____
- as specified in Sections 1859.77.2, or 1859.77.3, as appropriate. The district's approved housing plan is as indicated (check all that apply):
  - ☐ 1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB and the district must identify the source of the funds. [Applicable for Sections 1859.77.2(a) and (b) and 1859.77.3(a) and (b)]
  - ☐ 2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom. [Applicable for Sections 1859.77.2(a) and (b) and 1859.77.3(a) and (b)]
  - ☐ 3. The pupils requested from a different grade level will be housed in classrooms at an existing school in the district which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project. [Applicable for Sections 1859.77.2(b) and 1859.77.3(b)]

- If the district requested additional funding for fire code requirements pursuant to Sections 1859.71.2 or 1859.78.4, the district will include the automatic fire detection/alarm system and/or automatic sprinkler system in the project prior to completion of the project; and,
- The district has consulted with the career technical advisory committee established pursuant to Education Code Section 8070 and the need for vocational and career technical facilities is being adequately met in accordance with Education Code Sections 51224, 51225.3(b), and 51228(b), and 52336.1; and,
- If the district is requesting an Additional Grant for Energy Efficiency pursuant to Sections 1859.71.3 or 1859.78.5, the increased costs for the energy efficiency components in the project exceeds the amount of funding otherwise available to the district; and,
- If this application is submitted after January 1, 2004 for modernization funding, the district has considered the potential for the presence of lead-containing materials in the modernization project and will follow all relevant federal, state, and local standards for the management of any identified lead; and,
- The district has initiated and enforced an LCP that has been approved by the DIR, pursuant to Labor Code Section 1771.7, if the project is funded from Propositions 47 or 55 and the Notice to Proceed for the construction phase of the project is issued on or after April 1, 2003 and before January 1, 2012; and,
- The district has contracted with the DIR for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the district has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- Beginning with the 2005/2006 fiscal year, the district has complied with Education Code Section 17070.75(e) by establishing a facilities inspection system to ensure that each of its schools is maintained in good repair; and,
- If this application is submitted pursuant to Section 1859.180, the district certifies that within six months of occupancy of the permanent classrooms, it will remove the replaced portables from the eligible school site and K–12 grade classroom use with the exception of schools described in Education Code Section 17079.30(c); and,
- The district has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the district is requesting an additional grant for high performance incentive funding, the school district governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- If this application is submitted when there is Insufficient Bond Authority, the district has adopted a school board resolution pursuant to Section 1859.95.1; and,

The district will comply with all laws pertaining to the construction or modernization of its school building.; and,

- For modernization projects for school facilities constructed before January 1, 2012 and submitted to DSA on or after February 5, 2025, the district certifies that it has complied with Education Code Section 17584 requiring the inclusion of faucet aerators and water-conserving plumbing fixtures, as defined in Section 1101.3 of the Civil Code, in all bathrooms, as specified; and,
- If this is a Hybrid Application, the District certifies that additional related Hybrid Applications are subject to review by OPSC and approval by the State Allocation Board and future funding is not guaranteed; and,
- If the district is requesting an Additional Grant for Career Technical Education (CTE) Facilities or equipment, pursuant to Section 1859.78.10, the contracts for construction or acquisition of equipment were entered into on or after July 3, 2024.
    1. The district has requested a supplemental grant for Career Technical Education (CTE) facilities and certifies that the costs for the CTE component exceed the modernization funding provided in this request."

| NAME OF DISTRICT REPRESENTATIVE (PRINT) | PHONE NUMBER |
|---|---|
| SIGNATURE OF DISTRICT REPRESENTATIVE | DATE |

STATE OF CALIFORNIA
# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-10 (REV ~~10/14~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

This form is to be used by a school district/joint powers authority (JPA) to request a Career Technical Education Facilities Program (CTEFP) grant. Requests for funding may be made as follows:

New Construction or Modernization project pursuant to Regulation Section 1859.190. The following documents must be submitted with this form for purposes of this apportionment:

- California Department of Education's (CDE) Career Technical Education (CTE) score letter.
- A copy of the submitted CTEFP application that complies with the requirements of Education Code Section 17078.72.
- If applicable, Plan Approval letter from the CDE School Facilities Planning Division.
- If applicable, Plans and Specifications (P&S) for the project that were approved by the Division of the State Architect (DSA) and the DSA Approval letter. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
- Detailed cost estimate of proposed site development, if requesting site development funding.
- Detailed construction cost estimate, if requesting construction funding.
- Itemized list of equipment including cost, if requesting equipment funding.
- If requesting a loan, the applicant must attach the completed CTEFP Funding Availability Worksheet.

Hybrid Application projects as defined in Section 1859.2. For purposes of this funding application, the following documents must be submitted with this form, in addition to the documents listed above (as appropriate):

- Cost Estimate, contract(s), or Notice of Award(s) prorated according to the delineation of scope in all related Hybrid Applications, with an explanation of the proration methodology.
- District certification that the demolition of spaces, utilized for like-kind replacement, will be completed by the time of the Notice of Completion, if the demolition does not require DSA approval.
- District certification of Hybrid Applications submitted or to be submitted that identifies all related Hybrid Applications and details clear delineation of scope attributable to each application.
- District certification that funds for one Hybrid Application will be used exclusively for that Hybrid Application and District acknowledgment that expenditures will be tracked and reported separately according to the cost proration.

## SPECIFIC INSTRUCTIONS

A Project Tracking Number must be assigned by the applicant for all applications submitted to the OPSC, the DSA, or the CDE. This number may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc or the DSA or the CDE Web sites under "Project Tracking Number Generator." The locale must be entered for all CTE applications submitted to the OPSC. If the district is amending its High Performance Incentive (HPI) grant request, complete sections 1 and 14 only.

**1. Type of Application**
Check the box that indicates the type of CTEFP funding requested. Refer to Section 1859.192 for the eligibility criteria.

**2. Hybrid Applications Under the SFP**
Indicate if this application is a Hybrid Application as defined in Section 1859.2, that shares or will share the same set(s) of DSA plans and specifications with other SFP funding application(s). If the answer is "yes", the School District must submit supporting documentation listed in the General Information section of this Form. Failure to report and provide this information may delay the processing of the application by the OPSC.

**23. CTE Industry Sector and Pathway(s)**
Enter the name of the Industry Sector and Pathway(s).

**34. Reservation of Funds**
Check the box "Yes" if requesting a reservation of funds pursuant to Section 1859.193(d). Otherwise, check the box "No."

**45. Loan Request**
Check the box "Yes" if requesting a loan pursuant to Section 1859.194. Otherwise, check the box "No".

**56. Number of CTE Classrooms**
Enter the number of CTE classrooms specified in the CDE CTE Application.

**67. Qualifying SFP Project Application Number**
If the request is for a CTEFP Project that is part of a qualifying SFP project, indicate the SFP application number or the project tracking number of the qualifying SFP project. Refer to Section 1859.193.1 for a definition of a qualifying SFP project.

**~~7~~8. CDE Application Overall Score**
Enter the score from the CDE CTE score letter for this project. (The applicant must have received a score of at least 105 points, as determined by the CDE pursuant to Section 1859.192(c).)

**89. CTE Facility Square Footage**
Enter the total eligible square footage of the CTE Facility in the project.

**910. Eligible Costs**
a. Enter 50 percent of the construction cost if constructing new building area, or modernizing or reconfiguring an existing building.
b. Enter 50 percent of the equipment cost pursuant to Education Code Section 17078.72(a).
c. If the request is for a CTEFP Project that is not a part of a qualifying SFP project, enter 50 percent of the site development costs that meet the require-

ments of Section 1859.193.

d. If the CTEFP Project is part of a qualifying SFP Project, enter 50 percent of the total SFP allowance for New Construction Grants for CTE classrooms pursuant to Section 1859.193(a)(1)(C).
e. Enter the total of a plus b plus c minus d.

**~~10~~11. Cost Per Square Footage**

Enter the cost per square foot by dividing the total eligible costs in Item 9 at 100 percent by the CTE facility square footage noted in Item 8.

**~~11~~12. Project Assistance**

Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. This grant is available only to a new construction or modernization CTE project that is not part of a qualifying SFP New Construction or Modernization project.

**~~12~~13. Project Progress Dates**

Complete this section for new construction/modernization projects:

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.

**~~13~~14. Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- Department of Industrial Relations (DIR) Public Works administration and enforce- ment
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**~~14~~15. Additional Grant for High Performance Incentive**

Check the box if the district is requesting an Additional Grant for HPI pursuant to Subdivision (l) of Education Code Section 17078.72. If the district has received the necessary approvals of the plans and specifications from the DSA, enter the number of high performance points as prescribed in Section 1859.71.6 or Section 1859.77.4, as applicable.

**~~15~~16. Certification**

The district representative must complete this section.

STATE OF CALIFORNIA
# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-10 (REV ~~10/14~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



**The school district/JPA named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et seq, of the Education Code and the Regulations thereto.**

| SCHOOL DISTRICT/JOINT POWERS AUTHORITY | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | LOCALE | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

**1. Type of Application—Check Only One**

☐ New Construction Project—construct new school buildings and/or equipment
☐ Modernization Project—reconfigure existing school buildings and/or equipment
Separate HPI grant request [Section 1859.107]

☐ Add the HPI Grant
☐ Remove the HPI Grant

**2. Hybrid Application Under the SFP**

☐ Yes ☐ No

**23. CTE Industry:**

**Sector:** _____

**Pathway(s):** _____

_____

_____

**34. Reservation of Funds:** ☐ Yes ☐ No

**45. Loan Request:** ☐ Yes ☐ No

**56. Number of CTE Classrooms in the CTEFP application** _____

**67. Qualifying SFP Project Application Number**

Application Number: # _____
Project Tracking Number: # _____

**78. CDE Application Overall Score:** _____

Minimum Score: 105

**89. CTE Facility Square Footage:** _____

**910. Eligible Costs**

a. 50 Percent Construction: $ _____
b. 50 Percent Equipment: $ _____
c. 50 Percent Site Development: $ _____
d. 50 Percent SFP Allowance (New Construction Only) $ _____
e. Total (a+b+c-d): $ _____

**1011. Cost Per Square Foot:** $ _____

**1112. Project Assistance**

☐ CTE Project Only—not part of a qualifying SFP project

**1213. Project Progress Dates**

a. Construction Contract signed on: _____
b. Notice to Proceed issued on: _____

(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

**1314. Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which method was or is being used to meet the prevailing wage monitoring requirements, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement
☐ DIR Approved Internal LCP
☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**1415. High Performance Incentive Additional Grant Request**

☐ HPI - If the district has received the necessary approvals of the plans and specifications from the DSA, indicate HPI points: _____

**1516. Certification**

I certify, as the Representative for the School District or JPA, that the information reported on this form is true and correct and that: I am the authorized representative of the District or JPA as authorized by the governing board of the district or JPA; and,

- A resolution or other appropriate documentation supporting this application under Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et. seq., of the Education Code was adopted by the applicant's Governing board on _____; and,
- The district has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Sections 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); if the applicant is a joint powers authority that is not required to establish a "Restricted Maintenance Account" under the provisions of Education Code Section 17070.75, the applicant certifies that it can maintain its facilities with a lesser annual deposit (refer to Section 1859.101); and,
- The matching funds required pursuant to Section 1859.194 has either been received and expended by the district, deposited in the County School Facility Fund or will be received and expended by the district prior to the time of

completion for the project; and,

- The participant has or will receive the necessary approval of the plans and specifications from the Division of the State Architect; and,
- The participant has or will receive the necessary approval of the plans and specifications from the CDE; and,
- The participant has complied with the provisions of Section 1859.76 and that the portion of the project funded by the State does not contain work specifically prohibited in that section; and,
- If the SFP grants will be used for a CTEFP project on school facilities on leased land, the participant has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- The participant has complied with the CTEFP eligibility criteria as outlined in Section 1859.192; and,
- The participant will comply with all laws pertaining to the construction of its CTE school building; and,
- The participant understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.197); and,
- The participant understands that by reserving funds, the applicant must submit the necessary approvals and/or Plans and Specifications within one year of apportionment; otherwise the funds will be rescinded without further Board action (refer to Section 1859.197); and,
- The participant understands that the lack of substantial progress within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.198); and,
- The participant understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105 and 1859.106, and that the portion of the project funded by the State does not contain work specifically prohibited; and,
- All contracts for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- The participant has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- If this request is for modernization of CTE facilities, contracts for construction were executed on or after May 20, 2006; and,
- All equipment was purchased on or after May 20, 2006, unless the project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1; and,
- If this request is for new construction projects, the CTE classrooms constructed were not occupied prior to May 20, 2006; and,
- If the applicant is requesting a loan for the matching share, a CTEFP Loan Agreement will be executed pursuant to the requirements in Section 1859.194; and,
- The district has contracted with the DIR for Prevailing Wage Monitoring and Enforcement, pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the district has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- The applicant has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- Funds reserved pursuant to Subdivision (l) of Education Code Section 17078.72 shall be rescinded if, when the necessary Plans and Specifications are submitted, the district has not attained the necessary points pursuant to Section 1859.71.6 or 1859.77.4, as applicable; and,
- The district has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the district is requesting an additional grant for high performance incentive funding, the school district governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- If this is a Hybrid Application, the District certifies that additional related Hybrid Applications are subject to review by OPSC and approval by the State Allocation Board and future funding is not guaranteed; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief.

| SIGNATURE OF DISTRICT OR JPA REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT OR JPA REPRESENTATIVE (PRINT) | TITLE | TELEPHONE |
| E-MAIL ADDRESS | | |

STATE OF CALIFORNIA
**ENROLLMENT CERTIFICATION/PROJECTION**
SCHOOL FACILITY PROGRAM
SAB 50-01 (REV ~~05/09~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

To determine a district's initial eligibility for new construction funding under the School Facility Program (SFP), the district must provide enrollment information for the current and previous three or seven years, as appropriate, on this form. After the initial submittal, this form need only be resubmitted when the district requests additional new construction funding in a new enrollment year, as a result of a reorganization election that affects either the district's enrollment or existing school building capacity, or as a result of a special education program transfer.

### Pupil Enrollment Projection Options

Districts may submit either a fifth-year or a tenth-year enrollment projection. If utilizing the fifth-year enrollment projection, a district must provide the current and three previous years' enrollment information. If utilizing the tenth-year enrollment projection, a district must provide the current and seven previous years' enrollment information. Districts must utilize either the fifth-year or the tenth-year projection for all grade groupings and High School Attendance Areas (HSAA) or Super HSAAs in the district.

A high school district, unified school district, elementary school district, or county superintendent of schools may file on a HSAA basis or Super HSAAs as provided under Education Code Section 17071.76 and Section 1859.41. In that case, the enrollment used on this form is the current and three or seven previous years' pupil enrollment or residence in the HSAA or Super HSAA.

Districts filing on a HSAA or Super HSAA basis may report pupil enrollment by either the HSAA in which the pupils attend school or by the HSAA in which pupils reside. Districts reporting enrollment using residency data must submit additional documentation outlined below.

The following options are available to project enrollment:

For Districtwide or HSAA Attendance Reporting:

- Fifth-Year Projection
  - Districts must report the current and three previous years' enrollment data.
  - The fifth-year enrollment projection may be augmented with any of the following: modified weighting mechanisms, birth-attendance rates, dwelling units, and a district Student Yield Factor.
- Tenth-Year Projection: Districts must report the current and seven previous years' enrollment data.

For HSAA Residency Reporting (New 06/08):

- Fifth-Year Projection: Districts must report the current and three previous years' enrollment data.
- Tenth-Year Projection: Districts must report the current and seven previous years' enrollment data.

For HSAA Residency Reporting [For Critically Overcrowded Schools (COS) HSAA districts filing pursuant to Section 1859.147 (e)(2)]:

- Fifth-Year Projection: Districts must report the current and three previous years' enrollment data.

### Augmentations to the Fifth-Year Enrollment Projection

A district that is requesting a fifth-year enrollment projection and reporting on a districtwide or HSAA pupil attendance basis may utilize the following augmentations to the enrollment projection:

- Modified Weighting Mechanisms

  If the district is requesting to utilize modified or alternate weighting mechanisms pursuant to Section 1859.42.1(c), the district must submit additional K-12 and continuation high school enrollment information for the 14 years prior to the four years of data reported on this form, for a total of 18 years of enrollment data.

  If the district is requesting to utilize a district-specific alternate weighting method, it must show that the proposed alternate weighting mechanism provides a more accurate projection based on historical data as outlined in Section 1859.42.1(c).

- Birth-Attendance Rate Adjustment
  If the district is requesting to use the birth-attendance rate based on county birth data, enter the county births by residence as reported by the Department of Health Services (DHS) for the current and eight previous years in Part F of this form.

  If the district is requesting a birth-attendance rate adjustment based on birth data for ZIP codes served by the district, the district must report the births by residence as reported by the DHS for ZIP Codes served by the district for the current and eight previous years. When submitting this form, the district must provide all ZIP Codes served by the district and indicate the ZIP Codes, if any, for which the district is not reporting birth data pursuant to Section 1859.42.1(b)(2)(B).

- Dwelling Unit Augmentation
  Districts requesting a dwelling unit augmentation must provide all of the following:
  - The approval dates of the maps by the local planning commission or approval authority and
  - The number of dwelling units to be built within each subdivision excluding all dwelling units that have either 1) been occupied; or,
    2) had construction permits pulled that are twelve months or older from the date the permit was pulled. (Note: A district must select only one option—the Date of Occupancy or permits pulled, plus twelve months—as the point in time to stop reporting dwelling units for all tracts being submitted. A district may select the alternate option the following submittal year if desired.); and,
  - One of the following:
    1. An approved and valid tentative or final subdivision map with the local planning commission or approval authority stamp located on the map, or
    2. An approved and valid tentative or final subdivision map with supporting documentation, or
    3. A spreadsheet or the Office of Public School Construction(OPSC) dwelling unit worksheet listing all of the subdivisions reported on the Form SAB 50-01 with supporting documentation. If the district wishes to utilize this option, please note that when the district representative signs the Form SAB 50-01, he/she is certifying that the tract maps are on file at the district office and available for OPSC review if requested.

Supporting documentation is defined as one of the following:

- Local planning commission or approval authority meeting minutes detailing the approval of the map. If the approval was given an extension, please provide the most current meeting minutes indicating the approval of the extension request. Dwelling units contained in expired maps may not be reported on the Form SAB 50-01, or

- A letter from the local planning commission or approval authority indicating that the tract map is approved and valid as of the signature date of the Form SAB 50-01, or
- Any other reasonable documentation from the local planning commission or approval authority that indicates the tract map is approved and currently valid.

- Student Yield Factor
  - If the district is requesting an augmentation of its enrollment projection due to pupils residing in new dwelling units and it is not using the State yield factors (refer to Part H), the district must provide a copy of the study supporting the Student Yield Factor. The district's study should determine the elementary, middle and high school pupils generated by new residential units, in each grade category of pupils enrolled in the district. This study should be based on the historical student generation rates of new residential units constructed during the previous five years that are of a similar type of unit to those anticipated to be constructed in which the school district is located.

**HSAA Residency Reporting**

- If the district is currently, or anticipates for the future, reporting residency data pursuant to Section 1859.41.1(b) or 1859.147(e)(2) (refer to Part A), it must submit a copy of the governing board-approved attendance map and High School Attendance Area Residency Reporting Worksheet. By signing this form, the district certifies that the pupil enrollment and residency data used to support the submitted map and worksheet is available at the district for OPSC verification.
- To determine the new construction eligibility for a district filing on a HSAA basis and seeking COS project justification pursuant to Section 1859.147(e)(2), one Form SAB 50-01 based on enrollment as reported to the California Department of Education (CDE) and one based on the residence of the pupils must be filed for each HSAA which includes a Preliminary Apportionment for a COS project.

**Additional Documentation**

The following documentation must be submitted with this form (as appropriate):

- Specific enrollment data for districts with current enrollment that is less than 300 if the district is requesting an enrollment projection based on five-year average enrollment data (refer to Part A instructions).
- Upon transfer of any Special Education Local Plan Area (SELPA) facilities, the school districts are required to submit a letter to the OPSC, signed by each school district involved, including the following:
  - Grant deed or other legal documentation indicating the facilities have been transferred,
  - Name of school,
  - Building square footage and number of classrooms being transferred,
  - The initial occupancy date of the facility,
  - Date of transfer,
  - Acknowledgement that the grantee may owe the State funds,
  - Financial hardship status of each school district at time of initial application and at time of transfer,
  - OPSC application number(s) of Application for Funding (Form SAB 50-04),
  - Acknowledgment that the certifications made, pursuant to Education Code Sections 17070.77, 17070.755, 17070.75 and 17070.80, by the grantor on the Form SAB 50-04 will be assumed by the grantee, and
  - Request for a payment plan, if needed.

This form is not used for modernization funding applications.

**SPECIFIC INSTRUCTIONS**

Check the box for either the fifth-year enrollment projection or the tenth-year enrollment projection.

If the district is reporting on an HSAA basis, check the appropriate box to indicate if the district is reporting HSAA attendance data, HSAA residency data, or HSAA residency data for a COS project justification pursuant to Section 1859.147(e)(2).

If the district is requesting modified or alternate weighting mechanisms, check the appropriate box. If requesting an alternate weighting mechanism, enter the alternate weights in the box to the right.

**Part A. K-12 Pupil Data – Enrollment/Residency**

As an option, school districts with less than 300 current enrollment may report the previous five year average for any grade level for any year when the enrollment for that grade level has decreased by more than 50 percent from the previous year. If this option is used, the district must identify each grade level where this option is used on Form SAB 50-01 and attach the appropriate enrollment documentation to support this request.

**Enrollment Data (To be completed by school districts or the county superintendent of schools.)**

The information needed to complete this form is based on the latest California Basic Education Data Systems (CBEDS) that is available approximately October 15th of each year. Applications filed on or after November 1st must include the current school year enrollment. Report the current year and the three or seven prior years' K–12 enrollment, as appropriate. High school districts report the unduplicated enrollment data for grades served by the district and all feeder elementary school grades for the current year and the previous three or seven years, as appropriate.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS report.

The enrollment data must include all of the following, if applicable:

- Off -track and on-track students attending multi-track year round schools
- Students living outside the district's boundaries but attending schools in the district
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and are enrolled in the same grade levels or type served by the district regardless if the district chartered the school
- Students attending magnet schools
- Community school students
- Students attending independent study

Do not include any of the following:

- Students living in the district's boundaries but attending other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K–12 students including adult education students
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils or
- Continuation high school pupils

**Residency Data [To be completed by a HSAA district establishing or updating eligibility pursuant to Section 1859.41.1 (b).]**
The information needed to complete this section is based on the pupil residence within the HSAA or Super HSAA boundaries for the pupils reported in the latest CBEDS that is available approximately October 15th of each year. Applications filed on or after November 1st must include the current school year enrollment by pupil residence in the HSAA or Super HSAA. Report the current year and the three or seven prior years' K–12 pupils, as appropriate, that are enrolled and reside within the HSAA or Super HSAA boundaries. High school districts report the unduplicated pupil residency data for grades served by the HSAA and all feeder elementary school grades in the HSAA for the current year and the previous three or seven years, as appropriate.

County superintendents report the pupil residence for community school students as reported in April prior to the latest CBEDS report.

The pupil residency data must include all of the following, if any:

- Off -track and on-track students attending multi-track year round schools
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and appearing on the district's current CBEDS report and who are enrolled in the same grade levels or type served by the district regardless if the district chartered the school
- Students attending magnet schools
- Community school students and
- Students attending independent study

Do not include any of the following:

- Students living outside the district's boundaries but attending schools in the district
- Students living in the district's boundaries but attending schools in other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K–12 students including adult education students
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and who are enrolled in the same grade levels or type served by the district regardless if the district chartered the school but the Charter School does not appear on the district's current CBEDS report
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils or
- Continuation high school pupils

**Residency Data [For COS HSAA districts seeking justification for the conversion of a Preliminary Apportionment to a Final Apportionment pursuant to Section 1859.147(e)(2).]**
The information used to complete this form is based on the latest enrollment as reported on the CBEDS that is available October of each year, and pupil residency within the HSAA boundaries. Report the current year and the three prior years' K–12 pupils that are both enrolled and reside within the HSAA boundaries. For HSAA districts filing pursuant to Section 1859.147(e)(2)(A), only the current year K–12 pupils must be reported.

Do not include any of the following:

- Students living outside the district's boundaries but attending school in the district
- Students living in the district's boundaries but attending other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K–12 students including adult education
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils
- Continuation high school pupils

**Part B. Pupils Attending Schools Chartered by Another District**
Of the data reported in Part A of this form, indicate the aggregate pupil enrollment attending schools chartered by another district which are located within your district boundaries for the current year and the three or seven prior years, as appropriate. If the district is reporting pupils attending schools chartered by another district for the current year, then the district must submit a separate letter with the following information:

- The total Charter School enrollment listed by each of the K–12 grade levels reported for the current year.
- A list of the other school district(s) that chartered school(s) within your boundaries. Include the Charter School name(s) and total school enrollment.

For the previous years, report the total enrollment for pupils attending schools chartered by another district, if known. If the information is not available, enter N/A. In this case, the OPSC will adjust the previous years' enrollment data based on a prorated basis of the rate of growth or decline of the previous years' enrollment.

Enter 0 if there are no pupils attending schools chartered by another district within your district boundaries for the current or previous years.

Districts reporting enrollment by HSAA residency should not report any pupils in this section.

**Part C. Continuation High School (To be completed by school districts only.)**
If reporting pupil enrollment data, report continuation high school pupils attending schools in the district or HSAA or Super HSAA for the current year and the three or seven prior years, as appropriate. If reporting HSAA pupil residency data, report continuation high school pupils residing in the HSAA or Super HSAA for the current year and the three or seven prior years, as appropriate. For purposes of projecting the enrollment, these pupils will be added to the enrollment data in Part A.

**Part D. Special Day Class Pupils (To be completed by school districts or the county superintendent of schools.)**
Report the pupils three to twenty-two years old enrolled or residing, as appropriate, within the district or HSAA or Super HSAA boundaries, attending the special day classes as shown and reported within the ~~California Special Education Management Information System to the CDE in December prior to the latest CBEDS report~~ California Longitudinal Pupil Achievement Data System (CALPADS) to the CDE in October of the latest CBEDS enrollment report collected on Census Day (the first Wednesday of October). Report pupils as provided in Section 1859.2 for Non-severely

Disabled Individual with Exceptional Needs and Severely Disabled Individual with Exceptional Needs.

**Part E. Special Day Class Enrollment (To be completed by county superintendent of schools only.)**
Report the total Special Day Class pupils for the three or seven previous years, as appropriate, adjusted by the total pupils lost or gained due to a title transfer of a Special Education Program for each year.

**Part F. Birth Data**
If requesting an adjustment to the enrollment projections based on changes in the birth-attendance rate, check the appropriate box to indicate county birth data or birth data by ZIP Codes served by the district. Enter county births by residence or district ZIP code births by residence as reported by the DHS for the current and eight previous years. If birth data is not available, check the "Estimate" box for the applicable year(s) and report the birth number as determined per Section 1859.42.1(b)(4). When submitting this form, if reporting district births by ZIP Code, provide a separate letter reporting all ZIP Codes served by the district and indicate the ZIP Codes, if any, for which the district is not reporting birth data pursuant to Section 1859.42.1(b)(2)(B).

**Part G. New Dwelling Units (To be completed by school districts only.)** The district may augment the enrollment projection based on the number of pupils that are anticipated as a result of proposed dwelling units included in approved and valid tentative or final subdivision maps. The district must submit the dwelling unit information and documentation outlined in the General Information section of this form. Report the determined number of dwelling units in Part G.

**Part H. District Student Yield Factor (To be completed by school districts only.)**
Report the district's Student Yield Factor as defined in Section 1859.2, if different than the statewide average Student Yield Factors. The statewide average Student Yield Factors are as follows:

- Elementary School District 0.5 students per dwelling unit
- High School District 0.2 students per dwelling unit
- Unified School District 0.7 students per dwelling unit
-

Should the district wish to use its own Student Yield Factor, a copy of the district's study that justifies the Student Yield Factor must be submitted with this form. Please see the General Information section for additional instructions.

**Part I. Projected Enrollment**
The methodology for calculating the district's projected enrollment is outlined in Sections 1859.42, 1859.42.1 and 1859.43.

STATE OF CALIFORNIA
***ENROLLMENT CERTIFICATION/PROJECTION***
**SCHOOL FACILITY PROGRAM**
SAB 50-01 (REV ~~05/09~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | FIVE DIGIT DISTRICT CODE NUMBER (*see California Public School Directory*) |
|---|---|
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (*if applicable*) |

**Check one:** **Fifth-Year Enrollment Projection** ☐ **Tenth-Year Enrollment Projection**

**HSAA Districts Only - Check one:** ☐ **Attendance** ☐ **Residency**

☐ **Residency - COS Districts Only** - (Fifth Year Projection Only)

☐ **Modified Weighting** (Fifth-Year Projection Only)
☐ **Alternate Weighting -** (Fill in boxes to the right):

| 3rd Prev. to 2nd Prev. | 2nd Prev. to Prev. | Previous to Current |
|---|---|---|
| | | |

**Part A. K-12 Pupil Data**

| Grade | 7th Prev. / | 6th Prev. / | 5th Prev. / | 4th Prev. / | 3rd Prev. / | 2nd Prev. / | Previous / | Current / |
|---|---|---|---|---|---|---|---|---|
| K | | | | | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| **TOTAL** | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**Part B. Pupils Attending Schools Chartered By Another District**

| 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|
| | | | | | | | |

**Part C. Continuation High School Pupils** - (Districts Only)

| Grade | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| **TOTAL** | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**Part D. Special Day Class Pupils -** (Districts or County Superintendent of Schools)

| | Elementary | Secondary | TOTAL |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

**Part E. Special Day Class Pupils -** (County Superintendent of Schools Only)

| 7th Prev. / | 6th Prev. / | 5th Prev. / | 4th Prev. / | 3rd Prev. / | 2nd Prev. / | Previous / | Current / |
|---|---|---|---|---|---|---|---|
| | | | | | | | |

**Part F. Birth Data** - (Fifth-Year Projection Only)

☐ County Birth Data ☐ Birth Data by District ZIP Codes

| 8th Prev. | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | ☐ Estimate 2nd Prev. | ☐ Estimate Previous | ☐ Estimate Current |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | |

**Part G. Number of New Dwelling Units**
(Fifth-Year Projection Only)

**Part H. District Student Yield Factor**
(Fifth-Year Projection Only)

**Part I. Projected Enrollment**

**1. Fifth-Year Projection**

**Enrollment/Residency** - (except Special Day Class pupils)

| K-6 | 7-8 | 9-12 | **TOTAL** |
|---|---|---|---|
| | | | 0 |

**Special Day Class pupils only - Enrollment/Residency**

| | Elementary | Secondary | TOTAL |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

**2. Tenth-Year Projection**

**Enrollment/Residency** - (except Special Day Class pupils)

| K-6 | 7-8 | 9-12 | **TOTAL** |
|---|---|---|---|
| | | | 0 |

**Special Day Class pupils only - Enrollment/Residency**

| | Elementary | Secondary | TOTAL |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

*I certify, as the District Representative, that the information reported on this form and, when applicable, the High School Attendance Area Residency Reporting Worksheet attached, is true and correct and that:*
*• I am designated as an authorized district representative by the governing board of the district.*
*• If the district is requesting an augmentation in the enrollment projection pursuant to Regulation Section 1859.42.1 (a), the local planning commission or approval authority has approved the tentative subdivision map used for augmentation of the enrollment and the district has identified dwelling units in that map to be contracted. All subdivision maps used for augmentation of enrollment are available at the district for review by the Office of Public School Construction (OPSC).*
*• This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction. In the event a conflict should exist, then the language in the OPSC form will prevail.*

NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE)

SIGNATURE OF DISTRICT REPRESENTATIVE

| DATE | TELEPHONE NUMBER |
|---|---|
| | |

E-MAIL ADDRESS

STATE OF CALIFORNIA
**GRANT AGREEMENT**
SCHOOL FACILITY PROGRAM
(Rev. ~~10/22~~ XX/XX)



Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name:_____

School Name: _____

Grant Amount: _____of which _____is Financial Hardship Assistance.

Authority: _____[relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____(date)

Agreement includes Grants for: _____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

Office of Public School Construction Application Number: _____

Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number: _____

## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
“Agreement” means a contract to do or not to do a certain thing and refers to this Grant Agreement.
“Application” means a request pursuant to the Act to receive funding for a school project.
“Apportionment” shall have the meaning set forth in Education Code Section 17070.15(a).
“Audit report” means the annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
“Board” means the State Allocation Board as established by Section 15490 of the Government Code.
“Capital Outlay,” for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
“Change of Scope” means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
“Charter School Agreements” mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
“Classroom” means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
“Expenditure Report” means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
“Financial Hardship” means State funding for all or a portion of the Grantee’s matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
“Funding Application” means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
“Fund Release Application” means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

Office of Public School Construction Application Number: _____

"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

Office of Public School Construction Application Number: _____

"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.
"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
"School Facility Program (SFP)" means the programs implemented under the Act.
"State" means the state of California.
"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

Office of Public School Construction Application Number: _____

**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on _____(date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

Office of Public School Construction Application Number: _____

8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____ (health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____ (health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the _____ (health and safety or seismic) threat, which includes any other work triggered by the

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(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,
*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,
*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,
*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.
*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:
The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):
i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.
ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education
iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____except for
   _____.
   (site-related exceptions)
*(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.

   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.

   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings and must be returned to the state whether the project has savings or was overspent.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any, and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program. *

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | **DTSC Fees** | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**6. Career Technical Education Facilities Program - New Construction**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| PLANNING COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ENGINEERING COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| | | |
|---|---|---|
| | To be eligible must be supported by time cards or time logs. | |
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

Office of Public School Construction Application Number: _____

**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student textbooks. | |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

## 6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

## 7. Career Technical Education Facilities Program – Modernization Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
'

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number: _____

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment Mowers, etc.<br>• School maintenance equipment Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

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**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

Office of Public School Construction Application Number: _____

## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

Office of Public School Construction Application Number: _____

**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number: _____

**SIGNATURES**

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

STATE OF CALIFORNIA
**GRANT AGREEMENT**
**[Proposition 2]**
SCHOOL FACILITY PROGRAM
(~~New 03/25~~ Rev. xx/xx)



Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name: _____

School Name: _____

Grant Amount: _____of which_____is Financial Hardship Assistance.

Authority: _____[relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____(date)

Agreement includes Grants for: _____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

Office of Public School Construction Application Number: _____

Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

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## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
“Agreement” means a contract to do or not to do a certain thing and refers to this Grant Agreement.
“Application” means a request pursuant to the Act to receive funding for a school project.
“Apportionment” shall have the meaning set forth in Education Code Section 17070.15(a).
“Audit report” means the annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
“Board” means the State Allocation Board as established by Section 15490 of the Government Code.
“Capital Outlay,” for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
“Change of Scope” means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
“Charter School Agreements” mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
“Classroom” means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
“Expenditure Report” means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
“Financial Hardship” means State funding for all or a portion of the Grantee’s matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
“Funding Application” means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
“Fund Release Application” means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

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"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

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"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.
"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
"School Facility Program (SFP)" means the programs implemented under the Act.
"State" means the state of California.
"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

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**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____ in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement.
   Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on_____ (date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

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4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

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**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

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8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____ (health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(a), the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,

ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*Modernization of Portable Classrooms on Military Installations:* If this Agreement includes the modernization of portable classrooms eligible for an Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that the Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

_____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the_____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the_____
_____
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the

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project plans is the minimum work required to mitigate the_____

_____

(health and safety or seismic) threat, which includes any other work triggered by the

_____

(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,

*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,

*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,

*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.

*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:

The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):

i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.

ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education

iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____ except for
   _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____ years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings and must be returned to the state whether the project has savings or was overspent.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds~~.
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load | Ed. Code Section 17077.35 |

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| | | |
|---|---|---|
| | reduction, peak-load shifting, and building energy efficiency measures<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | **DTSC Fees** | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |
| p. | Costs attributable to school-site based infrastructure to provide access to broadband internet within the schoolsite. | Ed. Code Section 17072.35* |
| q. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed. Code Section 17072.35* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| r. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed. Code Section 17072.35* |
| s. | Support for constructing the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed. Code Section 17072.35* |
| t. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.. | Ed. Code Section 17077.35 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, including: Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating. | Ed Code Section 17077.35 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |
| n. | Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants. | Ed Code Section 17074.25* |
| o. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed Code Section 17074.25* |
| p. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed Code Section 17074.25* |
| q. | Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion. | Ed Code Section 17074.25* |
| r. | The control, management, or abatement of lead, including but not limited to lead based paint and/or soil contamination. | Ed Code Section 17074.25* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| s. | Support for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17074.25* |
| t. | Costs associated with the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program, including but not limited to, a California state preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed Code Section 17074.25* |
| u. | Districts apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17073.16(a) |
| v. | Districts apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils. | Ed Code Section 17073.16(b) |
| w. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as | Ed. Code Section 17077.35 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| ~~PLANNING COSTS~~ | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ~~ENGINEERING COSTS~~ | | |
|---|---|---|
| Type of Expenditure | | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |

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| | | |
|---|---|---|
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | **Site Acquisition** | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | **Site (Other) (4 % Allowance)** | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

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**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

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**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books. | |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

## 6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

## 7. Career Technical Education Facilities Program – Modernization Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| i. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
'

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number:

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

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**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

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## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

Office of Public School Construction Application Number: _____

**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number: _____

## SIGNATURES

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

**From:** Tamara Caspar (Jack Schreder and Associates Inc)
**To:** Harris-Martinez, Chelsea@DGS
**Subject:** CALPADS Special Education Pupil Data
**Date:** Friday, August 29, 2025 11:17:27 AM
**Attachments:** CALPADS 1.1 2018-2019.pdf
Dataquest 2018-19.pdf
CALPADS 1.1 2019-2020.pdf
Dataquest 2019-20.pdf
CALPADS 1.1 2020-2021.pdf
Dataquest 2020-21.pdf

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**CAUTION:** This email originated from a NON-State email address. Do not click links or open attachments unless you are certain of the sender's authenticity.

Hello Chelsea,

Thank you for your time yesterday to discuss CALPADS special education pupil data . As mentioned, the Garfield Elementary SD does not currently house SDC student. When reviewing their CALPADS reports special education students are noted however, these students are RSP. We have several District's that report the SDC and RSP students in the special education category of the CALPADS. I've attached 3 years of Garfield's CALPADS and Dataquest reports for review.

Please let me know if you have any questions. Hope you have a wonderful long weekend!

Thank you,
Tamara

Tamara Caspar
Senior Consultant
Pronouns: she/her/hers
Jack Schreder & Associates, Inc.
4094 C Street
Sacramento, CA 95819
(916) 441-0986 Telephone

September 12, 2025

Communications Team
Office of Public School Construction (OPSC)
707 Third Street
West Sacramento, CA 95605

**RE: FEEDBACK ON TOPICS PRESENTED DURING THE AUGUST 28, 2025 STAKEHOLDER MEETING FOR IMPLEMENTATION OF PROPOSITION 2 FOR THE SCHOOL FACILITY PROGRAM**

To Whom it May Concern:

Hancock Park & DeLong, Inc. appreciates the opportunity to continue providing feedback regarding the topics presented during the fifteenth Proposition 2 Stakeholder meeting held on August 28, 2025. Below is a summary of our comments and concerns:

**Five-Year School Facilities Master Plan**

- We appreciate the flexibility given with the 5-year facilities master plan (FMP) requirement, in that school districts would not need to submit a FMP ever year, but rather could certify that there are no 'material changes' to the FMP as long as the submittal is within the current 5-year FMP timeline.

- We also appreciate the guidelines and technical assistance that will be available to school districts, especially the small districts or those with fewer resources.

**Proposed Regulatory Amendments for General Updates to the School Facility Program**

- We concur with OPSC's proposed updates regarding special education data enrollment reporting on the *Enrollment Certification/ Projection* (Form SAB 50-01) to align with current practice and eliminate outdated references to previous enrollment reporting systems and timelines.

- Regarding the proposed changes to the SFP regulations (*Section 1859.2 Definitions and Section 1859.60 Calculation) to Determine Modernization Baseline Eligibility*, we urge OPSC to reconsider the allowance of a district to use *any enrollment data after Census Day* of any given year to report enrollment for modernization eligibility purposes. The requirement for enrollment for modernization eligibility updates to not be recognized until November 1st of a given enrollment year may result in a district being disadvantaged.

The CALPADS Census Day (or 'count' day) is the first Wednesday of October, meaning it could be October 1-7. This means that by the time that November 1st comes, there have already been 3 to 4 weeks of missed opportunity for a district to submit their current eligibility and/or a funding application using that eligibility. Specifically, as we saw in October of 2024, those 3-4 weeks made the difference between being on the *Workload* list or going back onto an *Applications Received Beyond Bond Authority* list. We do not believe that aligning the new construction and modernization eligibility submittal date requirements in regulation should be the priority when it could penalize a district in this way. Also, the stakeholder item noted that for enrollment prior to November 1st, "CDE has not yet verified that data", however the data is not CDE-verified until months later, with the certification deadline in mid-December; this rationale for when to allow enrollment to be recognized appears to be incorrect. We propose that for the period between Census Day and October 31, districts should be allowed to use the prior year ***OR*** the current year's enrollment for modernization eligibility purposes.

Please let us know if you have any questions or would like additional information regarding these topics. We look forward to continuing conversations as these topics progress with development.

Sincerely,

Jessica Love
Hancock Park & DeLong

September 12, 2025

Rebecca Kirk, Executive Director
Office of Public School Construction
Department of General Services
707 Third St
West Sacramento, CA 95605

**Re: Proposition 2 Implementation Stakeholder Meeting #15**

Dear Ms. Kirk,

On behalf of the Los Angeles Unified School District (Los Angeles Unified), we appreciate OPSC's Proposition 2 stakeholder engagement and welcome the opportunity to provide input on the proposed amendments to the Schol Facility Program in response to Proposition 2.

The comments and recommendations provided below correspond to the topics raised and materials provided for the August 28, 2025, Implementation Stakeholder Meeting #15.

**Five-Year School Facilities Master Plan**

*Proposed 2 CCR Section 1859.18(d)(2)(A) and 1859.18(d)(2)(B)* – OPSC proposes that the school facilities inventory must include "the square footage of each building that is currently used for instructional purposes." Los Angeles Unified requests clarification on what use is considered to be "instructional purposes." For example, will the buildings need to contain classrooms or would buildings such as libraries, food services, or MPRs be considered "instructional purposes?"
*Proposed 2 CCR Section 1859.18.1(f)(1)* – OPSC proposes language that states "A complete Master Plan must be submitted with the 100 percent Form SAB 50-06." Los Angeles Unified proposes "100 percent Form SAB 50-06" be replaced with "Final Expenditure Report Form SAB 50-06."

**Global School Facility Program Regulation Amendments**

*Section 1859.2 Definitions and Selection 1859.60 Calculation to Determine Modernization Baseline Eligibility* – On page 87, OPSC clarifies and discusses what is meant by "latest CBEDS report and "enrollment reporting year," noting that Forms SAB 50-03 and SAB 50-01 submitted before November 1st with current-year enrollment are not acceptable because the data has not been verified by CDE. However, selecting November 1st as the first acceptable date for using current school year data will not necessarily mean that the data has been "verified" by CDE.

According to CDE's Data Reporting Office, "verified" enrollment data for the school year is not released until the summer following the school year (e.g., enrollment data for school year 2024-2025 was not released until Summer 2025). For this reason, Los Angeles Unified believes OPSC's current interpretation that enrollment data for the current year will have been verified by CDE by November 1st, is incorrect. By extension, using November 1st as the starting date for current year enrollment usage may produce inaccurate data. Los Angeles Unified suggests OPSC coordinate with CDE to conduct further research into whether November 1st is an appropriate verified date for current school year data.

*Proposed Form SAB 50-04 Section 10* – OPSC proposes an addition to the Form SAB 50-04 that prompts the form filler to indicate whether the application is a "Hybrid Application Under the SFP." Los Angeles Unified suggests the expansion of this section to include two additional prompts:

> Have other application(s) requesting additional types of SFP funding already been submitted?
> ☐ YES ☐ NO
> If yes, provide the Application Number(s) of the related application(s): _____

The inclusion of these additional prompts will signal to OPSC which previous applications should be taken into consideration when processing a funding application, or will notify OPSC that a district intends to submit additional applications in the future.

*Proposed Form SAB 50-10 Section 2* – Los Angeles Unified suggests the additional prompts listed above regarding hybrid applications, also be included in the proposed Form SAB 50-10.

Sincerely,



Sasha Horwitz
Legislative Advocate
Los Angeles Unified School District

Rebecca Kirk, Executive Director
Office of Public School Construction
707 Third Street, Sixth Floor
West Sacramento, California 95605

March 9, 2026

## Re: Proposed Form SAB 50-01 Instructions for Enrollment Reporting

Dear Ms. Kirk:

On behalf of the Los Angeles Unified School District, I write to provide additional observations on instructions for the SAB Form 50-01, including the amended instructions for Form SAB 50-01 that were proposed by OPSC for stakeholder meeting #15 (August 28, 2025).

**Reporting SDC Enrollment Grouped by Severity and Grade Level**

In the August 28, 2025, stakeholder materials, OPSC proposed the following new language in the instructions for Part D of Form SAB 50-01 regarding Special Day Class (SDC) enrollment data (see page 124 of the stakeholder meeting materials):

> "Report the pupils…attending the special day classes as shown and reported within the California Longitudinal Pupil Achievement Data System (CALPADS) to the CDE in October of the latest CBEDS enrollment report collected on Census Day (the first Wednesday in October). Report pupils as provided in Section 1859.2 for Non-Severely Disabled Individual with Exceptional Needs and Severely Disabled Individual with Exceptional Needs."

Within those materials, on page 84, OPSC further advised that the needed SDC enrollment data can be obtained from the DataQuest "Special Education Enrollment by Program Setting" (SEEPS) report.

The Part D instruction appears to assume that local educational agencies report SDC enrollment to CALPADS and that CALPADS maintains SDC as a defined classification within its data structure. However, the CDE Data Reporting Office has informed us that they "don't separately disaggregate for special day classes". CALPADS, and therefore the SEEPS report, addresses special education enrollment data *generally*, but not SDC enrollment *specifically*. (CDE Special Education Division has confirmed that SDC enrollment is not the same as special-education enrollment, since not all special education students attend special day classes.)

Because CALPADS does not collect SDC data, the SEEPS report is also unable to report on the severe and non-severe categories within SDC. Instead, the SEEPS report provides information on general special-education enrollment by *instructional program settings*:

- Enrollment in "regular class 80 percent or more of the day"

- Enrollment in “regular class 40 to 79 percent of the day”
- Enrollment in "regular class 39 percent or less of the day”
- Enrollment in “separate school & other settings”
- Enrollment in “preschool setting”
- Enrollment “missing/unknown”

These program settings do not correspond to severity as defined in the Education Code and the Code of Federal Regulations. The terms “Non-Severely Disabled Individuals with Exceptional Needs” and “Severely Disabled Individuals with Exceptional Needs” are defined in SFP regulations section 1859.2 by reference to Education Code section 56030.5 and 34 Code of Federal Regulations Part 300.8. These authorities classify pupils primarily based on *type of disability* (i.e., autism, deafness, blindness, or other qualifying disabilities) which in turn determines severity classification.[1]

Finally, the DataQuest SEEPS report does not provide grade-level enrollment data, which are needed so that the SDC enrollment for each grade level can be excluded from the total enrollment for that grade level when completing Part A of Form SAB 50-01, as is required by the Part A instructions.

As a result, the use of the SEEPS report to obtain necessary SDC enrollment data does not align with regulatory requirements.

**Timing and Data Source Considerations Related to Part A Instructions for K-12 Enrollment Reporting**

Timing will likely present an additional problem for Form SAB 50-01, as the form’s Part A instructions state that current enrollment data are “available approximately October 15 of each year.” Although these data are *locally* available by that date, they are not yet publicly available *from CDE*, whose Data Reporting Office has informed us that “the annual enrollment data should be updated [on DataQuest] in May (possibly April)” and that the SEEPS report is “typically release[d] … the summer after the school year” when the data were collected. If DataQuest is the required data source, the timing of these releases will prevent compliance with the requirement that districts include current-year data when reporting enrollment on the SAB 50-01 form beginning November 1 each year.

Moreover, the data eventually published in DataQuest enrollment reports are not always identical to the initial enrollment counts reported to CDE, since the data are updated between October 15 and the date they are published. This too will prevent compliance with the Part A instructions requiring that data reported on the SAB 50-01 be the same as what were “available approximately October 15th.”

[1] According to Education Code Section 56030.5, “’Severely disabled’ means individuals with exceptional needs who require intensive instruction and training in programs serving pupils with the following profound disabilities: autism, blindness, deafness, severe orthopedic impairments, serious emotional disturbances, severe intellectual disability, and those individuals who would have been eligible for enrollment in a development center for handicapped pupils under Chapter 6 (commencing with Section 56800), as it read on January 1, 1980.” A pupil with exceptional needs who has a type of disability not named in Education Code Section 56030.5 but included in 34 Code of Federal Regulations Part 300.8 is generally classified as nonseverely disabled.

**Proposed Solutions**

We propose two solutions (and welcome others) to the challenges discussed above:

One possible approach would be for CDE to collect and report SDC enrollment data grouped by severity and grade level. In addition, if districts are expected to include current-year CDE data when reporting enrollment on the Form SAB 50-01 beginning each November 1, the Census Day data should be published on DataQuest before November. The Part D instruction could then be revised as follows:

> "Report the number of pupils…attending special day classes on Census Day (the first Wednesday in October) as reported to the California Longitudinal Pupil Achievement Data System (CALPADS) and published in CDE's DataQuest. Report the enrollment separately as provided in Section 1859.2 for Non-Severely Disabled Individual with Exceptional Needs and Severely Disabled Individual with Exceptional Needs."

Another option to consider would be to allow districts to use locally maintained enrollment data when completing the Form SAB 50-01. One advantage of this approach is that CDE would not need to collect additional data or develop a new SDC report. It would also allow districts to include current-year enrollment numbers on the Form SAB 50-01 shortly after Census Day each October. The Part D instruction could then read as follows:

> "Report the number of pupils…attending special day classes on Census Day (the first Wednesday in October) as shown in auditable district records. Report the enrollment separately as provided in Section 1859.2 for Non-Severely Disabled Individual with Exceptional Needs and Severely Disabled Individual with Exceptional Needs."

Finally, we want to note that several other instructions in Form SAB 50-01 (including those for Part A) still reference the California Basic Educational Data System (CBEDS), which has largely been replaced by CALPADS. Updating those references may help improve clarity and consistency with current data system usage.

We would welcome any further discussion of these or other possible approaches to reporting enrollment data under the School Facility Program.

Thank you for the opportunity to share these observations.

Sincerely,

Amy Meenan
Deputy Director, Facilities Legislation, Grants and Funding
Facilities Services Division

Cc: File
Horwitz, S.
Watanabe, M.
Jones, L.

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
June 25, 2026

# PROPOSED REGULATORY AMENDMENTS FOR GENERAL UPDATES TO SCHOOL FACILITY PROGRAM REGULATIONS AND FORMS

## PURPOSE

This item presents proposed regulatory amendments to the School Facility Program (SFP) Regulations and Forms that:

- Add clarity to regulations;
- Correct inaccuracies in regulations and form instructions;
- Remove outdated requirements; and
- Update regulations and forms for the Green Oaks Fire Protection Act and Education Code Sections 17074.50-17074.56

## AUTHORITY

See Attachment A1a.

## BACKGROUND

Concurrently with implementation of Proposition 2, the Office of Public School Construction (OPSC) staff is taking the opportunity to update SFP Regulations. Over time, staff has identified numerous areas of the SFP Regulations that merit additional clarity or require updating.

OPSC presented proposed regulation and form amendments at the March 13, 2025, May 8, 2025, and August 28, 2025, stakeholder meetings. For this June 25, 2026, stakeholder meeting, OPSC has organized this report into Section A for newly proposed topics; Section B for previously presented topics that received feedback that may also include additional amendments; and Section C, previously presented topics that did not receive any additional feedback as of the drafting of this item and do not contain any additional amendments.

The full text of the previous stakeholder meetings on this topic may be found at the links below:

- March 13, 2025, Stakeholder Meeting
- May 8, 2025, Stakeholder Meeting
- August 28, 2025 Stakeholder Meeting

BACKGROUND (cont.)

*Note on Proposed Regulation and Form Changes*
This item proposes changes to the regulations and forms in effect as of May 4, 2026. This item does not reflect separate, State Allocation Board (Board)-approved proposed regulation and form changes that are pending in the rulemaking process or had not gone into effect as of May 4, 2026. Future Board agenda items will reflect regulation and form changes once they go into effect.

**Summary of Stakeholder Feedback**
OPSC would like to thank the stakeholders who participated in the prior meetings and those who provided valuable feedback, references, and proposed solutions either during the previously held meetings or through written correspondence to OPSC. Below is a summary of the stakeholder feedback and OPSC's responses as a result of the meeting held on August 28, 2025:

| Stakeholder Feedback | OPSC Response |
|---|---|
| **1.** Previously OPSC clarified and discussed what is meant by "latest California Basic Educational Data System (CBEDS) report and "enrollment reporting year," noting that Forms SAB 50-03 and SAB 50-01 submitted before November 1st with current-year enrollment are not acceptable because the data has not been verified by the California Department of Education (CDE). A couple of stakeholders provided comments that selecting November 1st as the first acceptable date for using current school year data will not necessarily mean that the data has been "verified" by CDE. According to CDE's Data Reporting Office, "verified" enrollment data for the school year is not released until the summer following the school year (e.g., enrollment data for school year 2024- | **1.** OPSC staff acknowledge that the Census Day enrollment verified data is not released until the spring or summer following the academic year in which the data was collected. However, the CBEDS data is uniformly collected on Census Day (first Wednesday of October), and the end date to submit the CBEDS data to the CDE is October 31. While the data is not externally verified by November 1st, it has been collected and submitted by then, indicating to external stakeholders and other agencies that the latest CBEDS data collection period has ended. If needed, the data can still be verified with DataQuest at a later date. Additionally, the phrase "enrollment reporting year" has been used to reference the time period of November 1 through October 31 throughout existing SFP Regulations. |

BACKGROUND (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| **1. (cont.)** 2025 was not released until Summer 2025). For this reason, stakeholders believe OPSC's current interpretation that enrollment data for the current year will be verified by CDE by November 1st, is incorrect. By extension, using November 1st as the starting date for current year enrollment usage may produce inaccurate data. One stakeholder suggested that OPSC coordinate with CDE to conduct further research into whether November 1st is an appropriate verified date for current school year data. | |
| **2.** OPSC proposed an addition to the Form SAB 50-04 and SAB 50-10 that prompts the form filler to indicate whether the application is a "Hybrid Application Under the SFP." A stakeholder suggested the expansion of this section to include two additional prompts:<br>Have other application(s) requesting additional types of SFP funding already been submitted?<br>☐ YES ☐ NO<br>If yes, provide the Application Number(s) of the related application(s):<br>_____<br>The inclusion of these additional prompts will signal to OPSC which previous applications should be taken into consideration when processing a funding application, or will notify OPSC that a district intends to submit additional applications in the future. | **2.** OPSC appreciates the suggested expansion of the proposed Hybrid Application Section for the Form SAB 50-04 and 50-10. OPSC has incorporated the suggestion in the proposed changes to the Form SAB 50-04. Additionally, OPSC notes there was an additional proposed change to the General Information section on both the Form SAB 50-04 and SAB 50-10 to include information related to Hybrid Applications and the required supporting documents. One of the required supporting documents is a District certification of all Hybrid Applications, submitted or to be submitted, detailing a clear delineation of scope. The application numbers reported on the Form SAB 50-04 and Form SAB 50-10 should match the supporting documentation. |
| **3.** A stakeholder requested OPSC reconsider the allowance of a district to use any enrollment data after Census Day of any given year to report enrollment for modernization eligibility | **3.** OPSC maintains the position of uniformly reporting enrollment based on the November 1 through October 31 timeframe. While the enrollment data is collected on Census Day, the period in which to submit the Census Day data is |

BACKGROUND (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| **3. (cont.)** purposes. The requirement for enrollment for modernization eligibility updates to not be recognized until November 1st of a given enrollment year may result in a district being disadvantaged. The California Longitudinal Pupil Achievement Data System (CALPADS) Census Day (or 'count' day) is the first Wednesday of October, meaning it could be October 1-7. This means that by the time that November 1st comes, there have already been 3 – 4 weeks of missed opportunity for a district to submit their current eligibility and/or a funding application using that eligibility. Specifically, as we saw in October of 2024, those 3 – 4 weeks made the difference between being on the Workload list or going back onto an Applications Received Beyond Bond Authority list. We do not believe that aligning the new construction and modernization eligibility submittal date requirements in regulation should be the priority when it could penalize a district in this way. Also, the stakeholder item noted that for enrollment prior to November 1st, "CDE has not yet verified that data", however the data is not CDE-verified until months later, with the certification deadline in mid-December; this rationale for when to allow enrollment to be recognized appears to be incorrect. We propose that for the period between Census Day and October 31, districts should be allowed to use the prior year or the current year's enrollment for modernization eligibility purposes. | **3. (cont.)** open until October 31, making November 1 the first day in which the latest enrollment data is available. OPSC understands that external stakeholders plan optimal times to submit enrollment updates in relation to funding applications. While received dates are important milestones, even placement on the Workload List does not constitute a guarantee of state funding. Additionally, OPSC staff acknowledge that the Census Day enrollment verified data is not released until a later date and would like to clarify the release date of the verified enrollment information is not intended to be the supporting reason of when the new enrollment data may or may not be utilized. |
| **4.** A few stakeholders provided comments that the current CALPADS does not | **4.** OPSC thanks the stakeholder for taking time to develop and share possible |

BACKGROUND (cont.)

| Stakeholder Feedback | OPSC Response |
|---|---|
| **4. (cont.)** specifically report aggregated Special Day Class (SDC) enrollment. Additionally, the previously referenced Special Education Enrollment by Program Setting (SEEPS) report does not provide SDC enrollment data specifically. The SEEPS report provides data for special education pupils generally, which includes more than just SDC pupils. As a result, Local Educational Agencies (LEAs) cannot source SDC specifically from the current CALPADS report, as previously proposed for the Form SAB 50-01 instructions.<br>Considering that information, one of the stakeholders outlined two proposed solutions for the enrollment reporting instructions:<br>a. CDE could collect and report SDC enrollment data grouped by severity and grade level, and to have Census Day data published on DataQuest before November.<br><br>b. Districts could be permitted to use locally maintained enrollment data as shown in auditable district records, and enable the inclusion of current-year enrollment shortly after Census Day each October.<br><br>Additionally, a stakeholder recommended to update other references of CBEDS to CALPADS to improve clarity and consistency. | **4.(cont.)** solutions. OPSC has revised the proposed amendments to clarify the instructions for the SDC enrollment reporting on the Form SAB 50-01.<br>**a.** OPSC can share the stakeholder's first proposal with CDE for consideration, but OPSC does not otherwise have the ability to have CDE implement a new report or decide on the publishing data date.<br>**b.** The second proposed solution for allowing districts to use locally maintained enrollment data has been considered, amended, and incorporated into the revised proposal.<br><br>Lastly, OPSC has updated the references to CBEDS and the report being "available approximately October 15th of each year" on the Form SAB 50-01 Specific Instructions for:<br>• Enrollment Data,<br>• Residency Data [To be Completed by a HSAA district establishing or updating eligibility pursuant to Section 1859.41.1(b).], and<br>• Residency Data [For COS HSAA districts seeking justification for the conversion of a Preliminary Apportionment to a Final Apportionment pursuant to Section 1859.147(e)(2).] |

STAFF ANALYSIS/DISCUSSION

***Section A: Newly Proposed Topics***

**Summary of Changes to SFP Regulations**

*Section 1859.82.1 Facility Hardship Program and Section 1859.82.2 Seismic Mitigation Program*

OPSC identified that the regulatory cross-references in Sections 1859.82.1(f)(6) and 1859.82.2(f)(6) are inaccurate. The proposed amendment seeks to change the reference in Sections 1859.82.1(f)(6) and 1859.82.2(f)(6) from Section (2) to (5), as Section (5) is where the timelines are outlined to require the submittal of a Form SAB 50-04 for funding and an updated Form SAB 58-01 for projects that received advanced design funding.

**Summary of Changes to SFP Forms**

*Application for Funding (Form SAB 50-04)*

The Form SAB 50-04 currently requires in Sections 23 and 24 a certification from an architect of record, licensed architect, and/or design professional. During the application review process, OPSC may request one or more revised Form SAB 50-04 for various reasons. Anytime a revised Form SAB 50-04 is requested, the district must obtain signatures from an architect of record, licensed architect, and/or design professional prior to signing and submitting the form for review.

OPSC has consistently received feedback from applicants stating that sourcing signatures from these individuals can be a difficult and lengthy process, often resulting in the request for an extension to processing deadlines which can result in processing delays. As OPSC is currently processing applications submitted in 2023, many architects and/or design professionals have moved on from the project in the funding application and either the contract with the applicant district has ended, they have retired or are unreachable in one way or another. OPSC's current practice allows for a District Representative to indicate that the individual is unavailable for the certification and provide a narrative explanation as to why. When submitting a funding application online through the OPSC Online Application portal, Sections 23 and 24 have a box that can be checked if the Architect of Record and/or the Design Consultant for the project is no longer available for certification and allows for the

STAFF ANALYSIS/DISCUSSION (cont.)

District Representative to certify. Furthermore, Section 25 of the Form SAB 50-04 already contains a certification by the District Representative that "the statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief," thereby indirectly certifying to Sections 23 and 24 already. OPSC has implemented practices for situations in which an Architect of Record or Design Professional is not available to allow the application to continue to be processed for consideration of approval by the Board.

Currently, statute does not require those certifications in Sections 23 and 24 to be made exclusively by an architect of record, licensed architect, and/or design professional. In order to allow for greater accessibility to the program and more efficient processing timelines, OPSC proposes that authorized District Representatives be allowed the option of signing in lieu of an architect of record, licensed architect, and/or design professional.

OPSC specifically proposes an amendment to the Form SAB 50-04, Section 23 to add the option of a District Representative to certify that the Plans and Specifications were approved by the Division of the State Architect (DSA), provide the date they were approved, that any Plans and Specifications not requiring a review by the DSA meet California Code of Regulations, Title 24 requirements; and to certify to the difference of demolished and constructed classrooms.

Additionally, OPSC proposes an amendment to the Form SAB 50-04, Section 24, to allow for the option of a District Representative to certify that the cost estimate for the proposed project indicates that the estimated construction cost of the work in the plans and specifications is at least sixty percent of the total grant amount provided by the State and the district's matching share, in accordance with the program statutes and regulations.

As a result of the proposed amendments to Sections 23 and 24, Section 25 will have outdated language. Currently, the language starts with the District Representative certifying to the information on the form with the exception of Sections 23 and 24. OPSC proposes to add language that allows the District Representative to certify to all the information on the form inclusive of Sections 23 and 24, if they were the ones to certify those sections.

STAFF ANALYSIS/DISCUSSION (cont.)

***Section B: Previously Presented Topics that Received Feedback***

**Summary of Changes to SFP Regulations**

*Section 1859.2 Definitions and Section 1859.60 Calculation to Determine Modernization Baseline Eligibility*

The current use of the phrase "latest CBEDS report" provides an opportunity for improvement to provide more clarity within SFP Regulation as varying interpretations of that phrase have been presented. There has been consistent use of the term "enrollment reporting year" to mean the time between November 1 to October 31 of the following year in existing SFP Regulations, as seen in Sections 1859.82.1, 1859.82.2, 1859.51, 1859.78.9.2), and in application processing, however "enrollment reporting year" is not currently a defined term in SFP Regulation.

The proposed amendment to Section 1859.2 adds a definition for "Enrollment Reporting Year." The proposed amendment to Section 1859.60 amends language to align with the Form SAB 50-03 instructions, that points to the Form SAB 50-01 for enrollment reporting instructions and clarifies the enrollment reported should utilize the Enrollment Reporting Year based on the received date of the Form SAB 50-03.

CBEDS is an annual collection of data about districts and schools and aggregate data on students and staff for state and federal reporting. Census Day, or Information Day, is the first Wednesday in October, and the day pupil enrollment is collected for CBEDS. The CBEDS pupil enrollment data is due to CDE by October 31.

The pupil enrollment data from CBEDS' Census Day is also submitted by LEAs to CDE as a part of the annual Fall 1 data submission in CALPADS. CALPADS is a central system that maintains student data, including enrollment, to meet the federal requirements of the No Child Left Behind Act of 2001. This information is available on CDE's DataQuest, a searchable database.

To determine modernization eligibility, districts fill out and submit the Form SAB 50-03. To report the latest CBEDS enrollment on the Form SAB 50-03, the form instructs districts to enter the latest CBEDS enrollment as it would have been reported utilizing criteria for Parts A, C, and D of the Form SAB 50-01. The Form SAB 50-01 informs districts to utilize the latest CBEDS enrollment data and specifies that applications filed on or after November 1st must report the current school year enrollment.

STAFF ANALYSIS/DISCUSSION (cont.)

Therefore, OPSC has long interpreted the enrollment reporting year to mean November 1 through October 31 of the following year, which aligns with CDE's CBEDS collection day and submission window. Additionally, throughout existing SFP Regulations, the phrase "enrollment reporting year" has been used to reference the time period of November 1 through October 31. The proposed amendment to Section 1859.60 seeks to clarify and increase consistency, which in turn will create a shared understanding of implementation of enrollment data reporting, across the SFP Regulations.

*Section 1859.60 Calculation to Determine Modernization Baseline Eligibility and Section 1859.78.6 Modernization Grant for 50 Years or Older Permanent Buildings*

Currently, these SFP Regulation sections provide general guidance for when the aging of permanent and portable buildings shall start, but do not explicitly provide guidance on building aging for portable buildings that have been relocated from another school site and/or have a stockpile approval date, for modernization eligibility determination purposes.

In order to facilitate efficient processing of applications and to ensure that modernization apportionments are used appropriately, OPSC proposes that SFP Regulation Sections 1859.60 and 1859.78.6 be amended to specify that the 20/25/50-year period shall begin 12 months after the plans for the *construction* or *placement* of the building were approved by DSA. In the case of portable buildings that have been relocated from another school site or have a stockpile date, the 20-year period shall start 12 months after the plans for the placement of the portable building on the original school site were approved by DSA.

These proposed amendments maintain the goal of Education Code Section 17074.25(a)(1) that states the intent of the modernization apportionment is to be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school.

Additionally, the proposed amendments will be applied prospectively once these proposed regulation amendments are effective. In the instance of stockpiled facilities, the DSA approval date for the placement of the facility on a school site is to be used for the purpose of determining the start of the 20/25/50-year period for all new modernization eligibility establishments. However, currently established modernization eligibility baselines that may have used stockpile approvals will not be required to be revised to use the DSA-approved relocation placement date as a result of this amendment.

STAFF ANALYSIS/DISCUSSION (cont.)

**Summary of Changes to SFP Forms**

*Enrollment Projection/Certification (Form SAB 50-01)*

The current Form SAB 50-01 instructions for Part D are outdated. The form currently instructs districts to report Special Day Class (SDC) pupils as "shown and reported within the California Special Education Management Information System [CASEMIS] to the CDE in December prior to the latest CBEDS report."

Pupil enrollment data is collected on Census Day, the first Wednesday of October, and has transitioned from CASEMIS to CBEDS and CALPADS. Pupil enrollment data is due to CDE by October 31. Currently there is no specific report for SDC pupils within the CALPADS report data on CDE's DataQuest website.

OPSC proposes an amendment to the Form SAB 50-01 that instructs districts to report SDC pupil enrollment, which would be included on the Census Day pupil enrollment data, and to specify October instead of the prior December.

*Application for Funding (Form SAB 50-04) and Application for Career Technical Education Facilities Funding (Form SAB 50-10)*

The current iterations of the Form SAB 50-04 and Form SAB 50-10 do not allow applicants to indicate to OPSC staff the intent for the application to be processed as a Hybrid Application. In a prior item, and reported in Section C of this item, a new definition for a "Hybrid Application" was proposed. It is defined as a funding application that shares the same DSA-approved plans and specifications with at least one more SAB-administered program application. This previously proposed amendment provides a shared technical term for these projects. In light of the proposed Hybrid Application terminology, OPSC also proposes amendments to the Form SAB 50-04 and Form SAB 50-10 to allow applicants to report if the application is intended to be a Hybrid Application.

The Form SAB 50-04, Sections 10 through 12 allow for applicants to report any application number that received prior approvals under the Lease-Purchase Program, prior Apportionment under the SFP, and Preliminary Apportionment to Final Apportionment, as well as indicate in Section 20 if CTE Funds will be requested, as applicable. The Form SAB 50-10 requires the applicant to report the qualifying SFP Project Application number in Section 6.

STAFF ANALYSIS/DISCUSSION (cont.)

In recent years, OPSC has received and funded several forms of Hybrid Applications, which are multiple funding applications submitted with the same set of DSA-approved plans and specifications to fund specific portions of the scope in the plan set. As part of processing these hybrid applications, OPSC requires various documents from the applicant to ensure that double funding does not occur and that there is accurate accounting of expenditures.

The proposed amendment will prompt the applicant to indicate if the application for funding is or is not a Hybrid Application. If it is the first Hybrid Application to be submitted, the proposed amendment will provide an indication that this application will share DSA plan sets with a forthcoming funding application. If the application is a subsequent Hybrid Application, meaning a separate SAB-administered program funding application has previously been received by OPSC and/or has received funding, the applicant can also indicate the application number for the previous application. In addition, OPSC proposes amendments to the Form SAB 50-04 and Form SAB 50-10 general information and specific instructions detailing the required documents for Hybrid Applications.

This proposed amendment will indicate to OPSC staff processing the application that the applicant intends for the application to be considered alongside either a previously processed application or an application that is yet to be received.

***Section C: Previously Presented Topics that did not Receive Additional Feedback***

Proposed amendments to the SFP Regulations and SFP forms that were previously presented and did not receive additional stakeholder feedback, are summarized below. Please see Attachment A1j for the full items presented in prior stakeholder meetings on this topic.

**Summary of Changes to SFP Regulations**

*SFP Regulation Section 1859.2 – Definitions*

Firstly, the proposed amendment adds a definition for a “Hybrid Application,” which is defined as a funding Application that shares the same DSA-approved plans and specifications with at least one more funding Application. This amendment provides a shared technical term for these projects.

Secondly, SFP Regulation Section 1859.2 currently defines a “Large Charter School” as a school in which the enrollment is greater than 351 pupils and a “Medium Charter School” as a school with an enrollment of 176 to 350 pupils. “Small Charter School” is defined as a school with an enrollment of not more than

STAFF ANALYSIS/DISCUSSION (cont.)

175 pupils. With these current definitions, charter schools with an enrollment of exactly 351 pupils are undefined and are not considered a “Medium Charter School” or a “Large Charter School.”

The proposed update to the definition of “Large Charter School” revises the enrollment threshold for a “Large Charter School” to be greater than 350 pupils. This maintains consistency with the definitions of “Small Charter Schools” as schools with an enrollment of 1-175, and “Medium Charter Schools” as schools with an enrollment of 176-350 pupils, as these enrollment ranges end on a number divisible by five and begin on an odd number.

*Section 1859.22 SFP Application for Funding on Leased Land*

The SFP allows funding for facilities that are or will be located on real property leased to the school district provided that certain conditions are met. The real property must be leased from a governmental agency, and the term of the lease for the land at the time the Approved Application is accepted must be at least 25, 30, or 40 years depending on whether the lease is with the federal government and other conditions. A clarifying amendment is proposed to specify that the 25-, 30-, or 40-year requirement is specific to the remaining term of the lease at the time the Approved Application is accepted.

*Section 1859.51 Adjustments to the New Construction Baseline Eligibility, and 1859.60 Calculation to Determine Modernization Baseline Eligibility*

Education Code (EC) Section 17375(a)(5) states that “New school facilities built pursuant to this section shall not be included in the eligibility determination used for purposes of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10).”

In order to align with the California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program (Program) statute, SFP Regulation Section 1859.32(n) was recently added to clarify that classrooms built under this Program will be excluded from the Gross Classroom Inventory determined in 1859.31 and not counted for the purposes of determining a district’s new construction eligibility establishment.

Section 1859.51(i) is proposed to be amended to specify that the district’s new construction eligibility will not be adjusted for classrooms added to a school site with this Program funding after the new construction baseline eligibility was determined by the Board.

STAFF ANALYSIS/DISCUSSION (cont.)

*Section 1859.77.2 and 1859.77.3 Use of New Construction Grant Funds*

Finally, Section 1859.60 is proposed to be amended to clarify that classrooms and square footage constructed with this Program funding will not be included in the calculation to determine modernization baseline eligibility and will be excluded from the baseline snapshot.

*Section 1859.70 General*

The proposed amendment clarifies that increases to the pupil grant request in the Form SAB 50-04 shall, in most cases, require the withdrawal and resubmittal of the funding application.

Increases to the initial pupil grant request for a modernization application will only be allowed in order for an application to comply with the requirements in Section 1859.79.3, which requires a modernization application request at least 52 Non-Severe grants, or 36 Severe grants, or 101 K-12 grants. School districts with less than the required minimum available must request all remaining eligibility at the site.

Should an application request be less than the required minimum, OPSC will advise the applicant that the pupil grant request in the application must be increased to the minimum amount necessary to satisfy the requirements of Section 1859.79.3.

Increases to the initial pupil grant request for a new construction application will only be allowed in instances of where the change in classroom redesignation results in a higher number of pupil grants to match the standard loading standard.

*Section 1859.71.2 New Construction Additional Grant for Fire Code Requirements*

Currently, the additional grant for Automatic Sprinkler System can be provided to all new construction projects based on the dates specified in 1859.71.2(c)(1-3). These parameters are outdated.

Senate Bill 575 (Chapter 725, Statutes of 2001), known as the Green Oaks Fire Protection Act, added EC Sections 17074.50 through 17074.56 which require that all new construction projects submitted to DSA on or after July 1, 2002 include an automatic fire detection, alarm, and sprinkler system.

Therefore, the proposed amendment to Section 1859.71.2 clarifies that that all New Construction applications for which the DSA-approved plans and specifications include fire sprinklers qualify for this grant.

STAFF ANALYSIS/DISCUSSION (cont.)

These regulation sections regarding the criteria for Use of Grants (UOG) request do not currently contemplate the requirement in SFP Regulation Section 1859.51(e), to process applications under new construction eligibility derived from the prior or current fiscal year's enrollment data. Additionally, the UOG regulations do not consider that applications are currently processed in arrears.

SFP Regulation Sections 1859.77.2(b)(1) and 1859.77.3(b)(1) require the adoption of a school board resolution discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date that precedes the SFP application received date. The proposed amendment removes that requirement in SFP Regulation Sections 1859.77.2(b)(1) and 1859.77.3(b)(1). Additionally, school districts intending to amend an Approved Application to include a UOG request after its submittal to OPSC are currently required by SFP Regulation to withdraw and resubmit the application and receive a new OPSC received date.

The proposed amendment removes these requirements and allows applicants to amend Approved Applications to include a UOG request during processing without having to withdraw and resubmit the funding application.

*Section 1859.81 Financial Hardship.*

The proposed amendment to Regulation Section 1859.81(a) adds language to clarify that the Independent Audit required by EC Section 41020 for the fiscal year immediately preceding the request for Financial Hardship must be submitted with the submittal package. This clarifies that it is not just the latest audit submitted by the district that is required to be provided.

The proposed amendment ensures that the district's most up-to-date financial records are reviewed as part of a Financial Hardship determination. This will streamline the process for identifying any funds that have not been spent or committed to a specific project before the initial request for Financial Hardship status, which may be considered available as a matching contribution.

*Section 1859.81.1 Separate Apportionment for Site Acquisition and Design Costs*

Current regulation requires that the subsequent application for A New Construction or Modernization Adjusted Grant that previously received a separate design and/or site apportionment, request a minimum percentage of the grant requested in the separate design and/or site application, which is 50 percent for New Construction and 60 percent for Modernization. This requirement ensures that applicants do not

STAFF ANALYSIS/DISCUSSION (cont.)

receive a separate design and/or site apportionment disproportionate to the final project.

On the subsequent application for the full construction grant request, the requested minimum percentage could be misinterpreted as being required to request a percentage of the *dollar value* the district requested at the time of a separate design and/or site apportionment. Additionally, the District's pupil grant request on the subsequent application for full construction grant request must be for a valid amount, considering any eligibility updates, required or voluntary, that may have been processed after the separate design and/or site apportionment.

A district is required to submit an *Enrollment Certification/Projection* (Form SAB 50-01) to update its New Construction eligibility within 90 days of receiving notification from OPSC that its application for the New Construction Adjusted Grant request is going to be processed, in accordance with Regulation Section 1859.51(e). This is to ensure that a district continues to have need for additional classroom capacity. OPSC is currently processing applications three years in arrears, so the New Construction eligibility may require an adjustment between the separate design and/or site apportionment and New Construction Adjusted Grant application.

A district may submit, but is not required to submit, an *Eligibility Determination* (Form SAB 50-03) after receiving Modernization separate design and/or site apportionment and before submitting a Modernization Adjusted Grant application.

The proposed amendment to Regulation Section 1859.81.1 clarifies the amount that must be requested, on the subsequent application for the full construction apportionment after an application previously received a separate design and/or site apportionment, is the percentage of the *pupil grants* previously requested. Further, the subsequent New Construction or Modernization Adjusted Grant must take into consideration any eligibility changes as well.

*Section 1859.83(b) Small Size Projects*

SFP Regulation Section 1859.83(b) provides an excessive cost hardship grant for small size projects, currently defined as applications housing 200 pupils or fewer. For K-6 projects, the 12 percent supplemental grant amount for small size projects is currently provided for applications housing four classrooms or fewer worth of pupils (fewer than 101 pupils). The 4 percent amount is provided for applications housing more than four classrooms, not to exceed eight classrooms worth of pupils (101-200 pupils). However, the grant currently does not align with the loading

STAFF ANALYSIS/DISCUSSION (cont.)

standards of 7-8 or 9-12 classrooms, and those projects would need to house fewer than eight “fully loaded” classrooms of pupils to qualify for the grant.

The proposed amendment raises the Excessive Cost Hardship Grant limits for the Small Size Grant for middle and high school applications to align with 7-8 and 9-12 classroom loading standards. The revision is to align the pupil grant thresholds to SFP loading standards so that the threshold for all K-12 projects to receive the 12 percent allowance is four classrooms or fewer of capacity, and the threshold to receive the 4 percent allowance is more than four classrooms, not to exceed eight classrooms of capacity. For projects that span grade levels with multiple loading capacities (K-8, K-12, etc.), the loading capacity of the highest grade level served will be used to determine the threshold.

For K-6 projects, the 12 percent supplemental grant amount for small size projects would still be provided for applications housing 100 or fewer pupils, and the 4 percent amount would still be provided for applications housing between 101 and 200 pupils.

For 7-12 projects, the 12 percent supplemental grant amount for small size projects would be provided for applications housing 108 or fewer pupils, and the 4 percent amount would be provided for applications housing between 109 and 216 pupils.

For projects that span grade levels (K-8, K-12, etc.), the 12 percent supplemental grant amount for small size projects would be provided for applications housing 108 or fewer pupils, and the 4 percent amount would be provided for applications housing between 109 and 216 pupils.

*Section 1859.90.2 Priority Funding Process*

The proposed amendment to Regulation Section 1859.90.2(a)(2) corrects a typo to accurately reference Section (a)(6) instead of Section (a)(5).

*SFP Regulation Section 1859.105 Program Accountability Progress Audit*

After a design and/or separate site apportionment, SFP Regulations do not include a requirement to submit a completed Approved Application for the New Construction or Modernization Adjusted Grant phase of the project funding. This creates a situation in which a district may receive a design and/or separate site apportionment, use the funds to design facilities and/or purchase the site, and never submit a funding application to construct facilities on the site.

STAFF ANALYSIS/DISCUSSION (cont.)

The proposed addition of Section 1859.105(d) and Section 1859.105(e) requires that applications for separate design and/or site funding must submit an Approved New Construction Adjusted Grant Application or Modernization Adjusted Grant Application for the project within a specified time or have the design and/or site apportionment be reduced to costs incurred, and states that failing to submit a Form SAB 50-06 would result in the Board rescinding the Apportionment and require the return of the Apportionment plus any interest earned on State funds.

*Section 1859.106 Program Accountability Expenditure Audit*

EC Section 41024 requires that expenditures be identified on a project-by-project basis. Therefore, OPSC proposes to reiterate in Regulation Section 1859.106 that a separate audit report is required for every audited project and that multiple projects cannot be combined in one audit report.

EC Section 41024(c)(5) requires that in the event of an audit finding, OPSC shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty repayment of funds equal to the amount of funds disallowed in an audit finding. Therefore, an additional amendment is proposed to clarify that if there is an ineligible expenditure found as part of an audit finding, the district will be required to reimburse the full amount of the item found ineligible.

*Section 1859.171 Use of Facility*

The proposed amendment adds clarity to the process of identifying a qualifying successor charter school in the event the charter school occupying a facility funded with Charter School Facility Program (CSFP) funds ceases to utilize the facility for charter school purposes. Specifically, it emphasizes the requirement that the school district, where the facility is physically located and that serves the same grade level as the pupils housed in the CSFP project that funded the facility, may elect to take possession and title of the facility only after demonstrating due diligence in soliciting alternative charter schools in the local area to identify a successor charter school.

*SFP Regulation Section 1859.192(a)(3) and 1859.192(b)(4) Career Technical Education Facilities Program Eligibility*

For standalone new construction or modernization Career Technical Education Facility Program (CTEFP) projects, SFP Regulation Section 1859.192 does not currently include the criteria for how a project may qualify for CTEFP funding, related to occupancy date for new construction and contract dates for modernization.

STAFF ANALYSIS/DISCUSSION (cont.)

For new construction CTEFP applications, the language adds a requirement that the facilities were not occupied prior to the implementation of the CTEFP. For modernization projects, the proposed amendment requires that the construction contract(s) was executed on or after the implementation of the CTEFP.

*Section 1859.193 Career Technical Education Facilities Grant Determination*

During previous CTEFP processing rounds, applicants who had received an Apportionment as a reservation of funds requested to amend approved equipment lists. These requests have been to swap out a certain model of equipment for a newer model or swap a certain model of equipment out for a different but equivalent model to either ensure that the equipment would have an average useful life expectancy of at least ten years or for cost-saving purposes. These requests were previously considered as changes of scope to an approved application and required a School District Appeal Request (Form SAB 189) to be submitted and presented to the Board for approval.

The proposed amendment allows for applicants to be able to purchase up-to-date equipment that will have an average useful life expectancy of at least ten years at the time of purchase, pursuant to EC Section 17078.72(a); and for applicants to have greater flexibility in delivering cost-effective projects to meet the original intent of the project, without requiring an appeal to be submitted for Board approval.

**Summary of Changes to SFP Forms**

*Existing School Building Capacity* (Form SAB 50-02)

This proposed amendment updates the Specific Instructions for the Substantial Enrollment Requirement (SER) adjustment in Part III to clarify that non-severe and severe classroom capacity cannot be allocated across all grade levels and instead must be reported under their respective column.

*Application for Funding* (Form SAB 50-04)

*Project Progress Dates*
The proposed amendment updates the Specific Instructions for Section 17 and Section 19 to specify that construction contracts executed on or after August 22, 2022 that include modular construction via piggyback contracting are not eligible for funding and will be returned to the applicant unprocessed. This consistent with the Board's action taken at the February 2006 meeting and reaffirmed at the June 22, 2022 SAB meeting.

STAFF ANALYSIS/DISCUSSION (cont.)

*Construction Delivery Method*
The proposed amendment updates Section 19 to correct a typo. The proposal lists "Developer Build" in Section 19 instead of "Developer Built," to have accurate construction delivery methods terminology.

*Certification Section*
The proposed amendment to Section 24 adds a certification pursuant to Education Code Section 17584, stating that the district is in compliance with the required inclusion of faucet aerators and water-conserving plumbing fixtures in all bathrooms.

A second proposed amendment adds a certification with language directly from Education Code Section 17070.63, stating the district understands that the total funding provided under that chapter shall constitute as the state's full and final contribution to the project.

A third proposed amendment adds certification language for Hybrid Applications. In this certification, the district understands that additional related Hybrid Applications are still subject to review by OPSC and approval by the SAB, and future funding is not guaranteed.

*Fund Release Authorization (Form SAB 50-05)*

The proposed amendment to the General Information Section removes the requirement that accepted bid documents including additive/deductive alternates be attached for New Construction projects that complete Part V. Only the signature page(s) of the construction contract(s), not accepted bid documents, are required to substantiate the certifications made in Part V of the Form SAB 50-05.

*Application for Career Technical Education Facilities Funding (Form SAB 50-10)*

*Certification Section*

One proposed amendment adds a certification with language directly from Education Code Section 17070.63, stating the district understands that the total funding provided under that chapter shall constitute as the state's full and final contribution to the project.

Another proposed amendment adds certification language for Hybrid Applications. In this certification, the district understands that additional related Hybrid Applications are still subject to review by OPSC and approval by the SAB, and future funding is not guaranteed.

STAFF ANALYSIS/DISCUSSION (cont.)

*Grant Agreement Form*

To align with the two proposed amendments to SFP Regulation 1859.106, OPSC proposes amendments to the Grant Agreement. Specifically, OPSC proposes amendments to Section F, Item 4(i) to clarify that a separate audit report shall be submitted for each audited project pursuant to EC Section 41024. Additionally, in Section F, Item 4(iv), OPSC proposes amendments to remove language stating that the amount to be remitted in the event the audit determines grants were spent on ineligible expenditures will be limited to the proportionate percentage of grants and Financial Hardship grants, to clarify that the district will need to reimburse the full amount of the item found ineligible to align with EC Section 41024(c)(5). Similarly, OPSC proposes amendments to Section F, Item 5(iv) to remove language stating that the amount to be remitted in the event the audit determines savings were spent on ineligible expenditures will be limited to the savings.

Additionally, OPSC currently has two Grant Agreements in circulation due to the March 26, 2025 Board approval of a new Grant Agreement for applications received on or after October 31, 2024. The Rev. 03/25 Grant Agreement [Proposition 2] includes expanded eligible expenditures, as a result of the passage of Proposition 2. OPSC proposes minor edits to the Rev. 10/22 (Non-Proposition 2) and the Rev. 03/25 (Proposition 2) versions.

AUTHORITY

**Education Code (EC) Section 17070.63 – General Provisions**

(a) The total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. As a condition of receipt of funds, a school district shall certify that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.
(b) Any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.
(c) Any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.

**EC Section 17073.20 – Modernization Eligibility Determination**

Funding may be approved for the modernization of any permanent school building that is more than 25 years old, or any portable classroom that is more than 20 years old, as described in Section 17071.30.

**EC Section 17076.10 – Program Accountability**

(a) A school district that receives any funds pursuant to this chapter shall submit a summary report of expenditure of state funds and of school district matching funds annually until all state funds and school district matching funds are expended, and shall then submit a final report to the board. The board may require an audit of these reports or other school district records to ensure that all funds received pursuant to this chapter are expended in accordance with program requirements.
(b) If the board finds that a participating school district has not made substantial progress towards increasing its pupil capacity or modernizing its facilities within 18 months of receiving any funding pursuant to this chapter, the board shall rescind the apportionment in an amount equal to the unexpended funds.
(c) (1) If the board, after the review of expenditures or audit has been conducted pursuant to subdivision (a), determines that a school district failed to expend funds in accordance with this chapter, the department shall notify the school district of the amount that must be repaid to the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as the case may be, within 60 days. If the school district fails to make the required payment within 60 days, the department shall notify the Controller and the school district in writing, and the Controller shall deduct an amount equal to the amount to be repaid by the school district under this subdivision, from the school district's next principal apportionment or apportionments of state funds to the school district, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. Any amounts obtained by the Controller shall be deposited into the 1998 State School Facilities Fund, the 2002 State

School Facilities Fund, the 2004 State School Facilities Fund, the 2006 State School Facilities Fund, or the 2016 State School Facilities Fund, as appropriate.
(2) Notwithstanding paragraph (1), if the board determines that repayment of the full liability within 60 days after the board action would constitute a severe financial hardship, as defined by the board, for the school district, the board shall approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold amounts, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution, pursuant to the plan.
(d) If a school district receives an apportionment, but has not met the criteria to have funds released pursuant to Section 17072.32 or 17074.15 within a period established by the board, but not to exceed 18 months, the board shall rescind the apportionment and deny the district's application.

**EC Section 17078.54 – Charter Schools**

(a) An eligible project under this article shall include funding, as permitted by this chapter, for new construction or rehabilitation of a school facility for charter school pupils, as set forth in this article. A project may include, but is not limited to, the cost of retrofitting an existing building for charter school purposes, purchasing a building, or retrofitting a building that has been purchased by the charter school, if those costs have not been previously funded under this chapter, but may not exceed the amounts set forth in subdivision (b). Existing school buildings made available by a school district that will be rehabilitated for the purposes of this article are not subject to Article 6 (commencing with Section 17073.10). An allocation of funds shall not be made for a school facility that is less than 15 years old.
(b) The maximum amount of the funding pursuant to this article shall be determined by calculating the charter school's per-pupil grant amount plus other allowable costs as set forth in this chapter. Funding shall be provided by the authority for new facility construction or rehabilitation as set forth in Section 17078.58.
(c) To be funded under this article, a project shall comply with all of the following:
(1) It shall meet all the requirements regarding public school construction, plan approvals, toxic substance review, site selection, and site approval, as would any noncharter school project of a school district under this chapter, including, but not limited to, regulations adopted by the State Architect pursuant to Section 17280.5 relating to the retrofitting of existing buildings, as applicable.
(2) Notwithstanding any provision of law to the contrary, including, but not limited to paragraph (1), the board, after consulting with the relevant regulatory agencies, shall, to the extent feasible, adopt regulations establishing a process for projects to be subject to a streamlined method for obtaining regulatory approvals for all requirements described in paragraph (1), except for the requirements of the Field Act as defined in Section 17281 which shall be complied with in the same manner as any other project under this chapter.
(3) The board shall fund only new construction to be physically located within the geographical jurisdiction of a school district.

(d) Facilities funded pursuant to this article shall have a 50 percent local share matching obligation that may be paid by the applicant through lease payments in lieu of the matching share, or as otherwise set forth in this article, including, but not limited to, Section 17078.58.
(e) The authority may charge its administrative costs against the respective 2002, 2004, or 2006 Charter School Facilities Account, or the amount described in paragraph (2) of subdivision (a) of Section 101122, which shall be subject to the approval of the Department of Finance and which may not exceed 2.5 percent of the account or amount.

**EC Section 17280 – Approvals**

(a) (1) The Department of General Services under the police power of the state shall supervise the design and construction of any school building or the reconstruction or alteration of or addition to any school building, if not exempted under Section 17295, to ensure that plans and specifications comply with the rules and regulations adopted pursuant to this article and building standards published in Title 24 of the California Code of Regulations, and to ensure that the work of construction has been performed in accordance with the approved plans and specifications, for the protection of life and property. Nothing in this section shall be construed to allow a school district to perform work with its own forces in excess of the limitations set forth in Sections 17595 and 17599. In calculating the cost of any project of reconstruction or alteration of, or addition to, any school building for the purpose of determining the applicability of the rules and regulations adopted pursuant to this article and building standards published in Title 24 of the California Code of Regulations, the Department of General Services shall not include, as an element of that cost, any expenses of air-conditioning equipment or insulation materials for that building, or of installing the equipment or materials.
(2) In the alternative, for a leased or purchased building, a school district may comply with this section by complying with Section 17280.5.
(b) Whenever repairs due to fire damage, not including any damage caused by wind or earthquake, must be made to any school building previously approved by the Department of General Services, the approved plans and specifications used in the original work under then existing rules, regulations, and building standards may be used without modification, providing all other provisions of this article are carried out.
(c) Notwithstanding any other provision of law, no school district shall be authorized to construct or reconstruct any school building, regardless of the source of funding, unless and until the governing board of the district, by resolution, has indicated the agreement of the district that any school building construction or reconstruction that exceeds those construction costs and allowable area standards or any allowable building area computed for an attendance area pursuant to Section 17041 shall, in the event of the district's subsequent application for state funding for school facility construction, be deducted from the allowable building area for which the district would otherwise

have been eligible, which restriction shall not be subject to waiver or exception as otherwise may be provided by law.
(d) If it is determined that, for any reason, a school district failed to comply with the requirement of this section, the district shall not be eligible for any additional building area pursuant to Section 17049 and may be denied any time priority established for the particular project pursuant to Section 17016.

**EC Section 17284 – Approvals**

Any school building, as defined in Section 17283, operated by a county official, board, or commission which on the effective date of this section is in violation of this article, if compliance therewith was otherwise required, may be continued in use as a school building after June 30, 1975, provided that no building shall be operated after that date unless the county official, board, or commission requests and obtains from the State Allocation Board authority for use of the building for a specific period after that date.
Concurrent with the request the county official, board, or commission shall file with the State Allocation Board a statement or resolution declaring an intention to utilize the building as a school building after June 30, 1975, pending its repair, reconstruction, or replacement.
The State Allocation Board shall not authorize the county official, board, or commission to use the building after June 30, 1975, unless it has first determined that the affected authority has already proceeded with a plan of total repair, reconstruction, or replacement in a timely manner and the contract has been let for any phase of, and work commenced on, the project.
In no event shall the State Allocation Board authorize the use of these unsafe facilities for a period extending beyond the completion of the replacement facilities or beyond June 30, 1977, whichever occurs first.

**EC Section 41024 – Audits**

(a) (1) Commencing April 1, 2017, a local educational agency that receives any funds pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1) shall annually report a detailed list of all expenditures of state funds, including interest, and of the local educational agency's matching funds for completed projects until all state funds, including interest, all of the local educational agency's matching funds, and savings achieved, including interest, pursuant to Section 17070.63, are expended in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998, associated regulations, and any accompanying grant agreement signed by a local educational agency. A local educational agency's detailed list of expenditures shall identify expenditures on a project-by-project basis, reflect completed projects that were reimbursed within that fiscal year, and shall clearly indicate the list of projects that have been completed.
(2) For purposes of this section, the determination that a project is complete shall be in accordance with the regulations adopted pursuant to the Leroy F. Greene

School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1).
(3) The total amount of interest earned on the state funds shall be reported on the final expenditure report upon completion of a project. For the purposes of determining the total amount of interest earned on the state funds, interest shall be considered to accrue from the time state funds are deposited in the local educational agency's account until the time the local educational agency submits the final expenditure report to the Office of Public School Construction.
(4) Commencing April 1, 2017, a local educational agency participating in the school facilities program shall ensure that it retains all financial accounts, documents, and records necessary for an audit of completed projects pursuant to Section 16026 of Title 5 of the California Code of Regulations. For purposes of this paragraph and in compliance with any applicable state and federal standards, a local educational agency may maintain records electronically.
(5) Any project identified on a local educational agency's detailed list of expenditures pursuant to paragraph (1) that is reported complete during the 2017–18 fiscal year shall be audited in accordance with the audit guide required by Section 14502.1 for the 2018–19 fiscal year. All other completed projects shall be audited in accordance with the audit guide required by Section 14502.1 for the fiscal year in which the project is reported complete.
(6) The audit described in this section shall be completed within one year of project completion as determined by Section 1859.104 of Title 2 of the California Code of Regulations.
(b) (1) Commencing with audits of the 2018–19 fiscal year, the Controller shall include instructions in the audit guide required by Section 14502.1 that include, but are not necessarily limited to, procedures for determining all of the following:
(A) Whether funds identified by a local educational agency on its detailed list of expenditures pursuant to paragraph (1) of subdivision (a) have been expended in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), associated regulations, and any accompanying grant agreement signed by a local educational agency. Any funds not expended in accordance with these requirements shall be disallowed and considered an audit finding.
(B) That savings achieved, including interest, pursuant to Section 17070.63, are used for other high priority capital outlay purposes identified by the local educational agency or returned to the Office of Public School Construction, and are used in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), associated regulations, and as specified in any accompanying grant agreement.
(C) Adjustments to the grant amounts received by a local educational agency for site acquisition costs based upon the local educational agency's final approved expenditures as required pursuant to Sections 1859.105 and 1859.106 of Title 2 of the California Code of Regulations.

(D) Adjustments to the grant amounts received by a local educational agency associated with the substantial progress requirements reflected in the program reporting requirements pursuant to Section 1859.104 of Title 2 of the California Code of Regulations.
(2) Any amounts or adjustments identified pursuant to subparagraphs (C) and (D) of paragraph (1) shall be identified within a local educational agency's audit, but shall not be considered an audit finding for purposes of this section.
(c) (1) The auditor conducting the audit pursuant to this section shall file the audit with the Controller within 60 days of the completion of the audit. The Controller shall be allowed access to audit working papers. Adjustments pursuant to paragraph (2) of subdivision (b) shall not be appealable to the Education Audit Appeals Panel pursuant to this section.
(2) Within 60 days of the receipt of the certified audit, and after determining that the audit conforms with the reporting standards contained in the audit guide, the Controller shall do both of the following:
(A) Provide the department a copy of the certified audit.
(B) Notify the Office of Public School Construction of any audit findings pursuant to this section and any amounts or adjustments identified pursuant to clause (iii) and provide the Office of Public School Construction with a copy of the certified audit identifying the amounts to be adjusted if, as a result of the audit conducted in accordance with the requirements of subdivisions (a) and (b), the auditor determines any of the following:
(i) A local educational agency has unspent funds for the project not identified as savings pursuant to Section 17070.63 that shall be returned pursuant to subparagraphs (C) and (D) of paragraph (1) of subdivision (b), and any accompanying grant agreement signed by a local educational agency.
(ii) A local educational agency is subject to an increase or decrease in funds provided pursuant to subparagraphs (C) and (D) of paragraph (1) of subdivision (b), and any accompanying grant agreement signed by a local educational agency.
(iii) A local educational agency did not expend funds in accordance with the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1) and any accompanying grant agreement signed by a local educational agency.
(3) Upon receipt of the certified audit, the Office of Public School Construction shall present any grant adjustments required pursuant to clauses (i) and (ii) of subparagraph (B) of paragraph (2) for a specified project to the State Allocation Board for an adjustment to the project apportionment. Funds identified for purposes of clauses (i) and (ii) of subparagraph (B) of paragraph (2) shall be apportioned from, or returned to, the appropriate funds, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable. If a school district is required to return unspent funds, the fund source for returned funds shall be the county school facilities fund established pursuant to subdivision (a) of Section 17070.43.

(4) A local educational agency may appeal the audit finding pursuant to the timelines and process established in subdivision (d) of Section 41344. The procedures set out in subdivision (d) of Section 41344.1 do not apply to the audit required by this section.
(5) The Office of Public School Construction shall ensure that the local educational agency has corrected the audit finding by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding pursuant to the process specified in subdivision (d).
(d) (1) If, as the result of the audit, a local educational agency is required to pay funds pursuant to clause (iii) of subparagraph (B) of paragraph (2) of subdivision (c), the Office of Public School Construction shall recover the funds from the local educational agency.
(2) If the local educational agency has submitted an appeal to the Education Audit Appeals Panel pursuant to subdivision (d) of Section 41344, the Office of Public School Construction shall not recover funds until following the determination of the appeal.
(3) A local educational agency may use any local fund source to pay the disallowed amount pursuant to clause (iii) of subparagraph (B) of paragraph (2) of subdivision (c) so long as there is no legal prohibition regarding the use of those funds for this purpose.
(4) A local educational agency may request from the Office of Public School Construction a repayment plan within 90 days of receiving the final audit report, or within 30 days of withdrawing or receiving a final determination regarding an appeal pursuant to subdivision (d) of Section 41344 and subdivision (b) of Section 41344.1, as applicable. The Office of Public School Construction and the Director of Finance, or their designees, jointly shall establish a plan for payment. The payment plan shall be established in accordance with the following:
(A) If the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, concur that repayment of the disallowed amount in the current fiscal year would constitute a severe financial hardship for the local educational agency, they may jointly approve a plan of equal annual payments over a period of up to eight years. The plan may include interest on each year’s outstanding balance at the rate earned on the state’s Pooled Money Investment Account during that year. The executive officer of the Office of Public School Construction and the Director of Finance jointly shall establish this plan. At the time the local educational agency is notified, the Controller also shall be notified of the plan by the executive officer of the Office of Public School Construction. The Controller shall withhold the annual amount established pursuant to the plan from the local educational agency’s principal apportionment or Education Protection Account payments.
(B) Notwithstanding subparagraph (A), if the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, concur that repayment of the disallowed amount over an eight-year period would require the local educational agency to request an emergency apportionment pursuant to Article 2 (commencing with Section 41320) of, and

Article 2.5 (commencing with Section 41325) of, Chapter 3, they may approve a plan of equal annual payments over a period of up to 20 years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold the annual amount established pursuant to the plan from the local educational agency's principal apportionment or Education Protection Account payments.

(C) If a payment plan submitted pursuant to this section is not approved by the executive officer of the Office of Public School Construction and the Director of Finance, in consultation with the department, or is not requested by the local educational agency, the executive officer of the Office of Public School Construction shall invoice the local educational agency for the entire disallowed amount. If the local educational agency does not remit payment for the invoice within 120 days of issuance, the executive officer of the Office of Public School Construction shall request that the Controller withhold the entire disallowed amount from the local educational agency's principal apportionment or Education Protection Account payments.

(D) (i) Funds recovered by the executive officer of the Office of Public School Construction or withheld by the Controller pursuant to this section shall be deposited into the appropriate state school facilities fund, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable.

(ii) Funds remitted to the Office of Public School Construction by a local educational agency from local fund sources, as authorized by paragraph (3), shall be deposited into the appropriate state school facilities fund, as established in the State Treasury pursuant to Section 17070.40 or 17070.41, as applicable.

(e) As used in this section, "audit or review" and "local educational agency" shall have the same meaning as the terms are defined in paragraphs (1) and (2) of subdivision (e) of Section 41344.

(f) The State Allocation Board shall not waive all or any part of this section, any grant agreement or provisions of a grant agreement signed by a local educational agency that receives any funds pursuant to the Leroy F. Greene School Facilities Act of 1998 (Chapter 12.5 (commencing with Section 17070.10) of Part 10 of Division 1 of Title 1), or any regulation adopted that implements a provision of this section.

(g) In any appeal filed pursuant to Section 41344 and this section, the Office of Public School Construction, the Department of Finance, and the department may timely move to intervene as a party.

(h) If the Office of Public School Construction chooses not to intervene in an appeal, the administrative law judge conducting the hearing, or the Education Audit Appeals Panel, may request that the Office of Public School Construction issue and file in the appeal an objective interpretation of any applicable law, regulation, or term of the grant agreement within 30 days of the request or such longer period as the administrative law judge or the Education Audit Appeals Panel deems reasonable. The Office of Public School Construction's filing shall not argue or seek to resolve issues of fact, but may state how a particular law,

regulation, or grant agreement term applies to competing factual contentions. The agent of the Office of Public School Construction shall be precluded from acting as a party once a request pursuant to this subdivision is made.
(i) Notwithstanding subdivision (a), this section shall not apply to any school facilities project that was apportioned before July 1, 2017.

**EC Section 56049 – General Provisions**

The Legislature finds and declares all of the following:
(a) All pupils are general education pupils first, including pupils with disabilities.
(b) Comprehensive local educational agency and school-level fiscal and programmatic planning, including planning conducted pursuant to Section 52064, must reflect the needs of all pupils, including pupils with disabilities.
(c) Inclusion in general education classrooms and programs should be considered the first setting for all pupils, unless the individualized education program for a pupil with a disability determines that another setting is more suitable to guarantee a free and appropriate public education.
(d) Data transparency and analysis are essential to understanding the needs of pupils. Local educational agencies should use all available data sources on pupils with disabilities, with a particular focus on least restrictive environment data, to inform continuous improvement efforts.

**EC Section 56049.1 – General Provisions**

(a) On or before November 30, 2023, the department shall publish data related to federal measures of least restrictive environment for pupils with disabilities on its internet website and shall include it as a resource on the California School Dashboard, established pursuant to subdivision (f) of Section 52064.5.
(b) The data shall be disaggregated by race or ethnicity and local educational agency.

PROPOSED REGULATIONS

Section 1859.2. Definitions.

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

…

"Enrollment Reporting Year" shall mean the time period beginning on November 1st and ending on October 31st of the following year.

…

"Hybrid Application" means a SAB-administered program application for funding that shares the same DSA approved plans and specifications with at least one more SAB-administered program application for funding.

…

"Large Charter School" shall be defined as a school in which the enrollment is greater than 35~~1~~0 pupils, based on the latest available CBEDS report or if a CBEDS report is unavailable, the registration list for the Charter School may be used.

…

Note: Authority cited: Sections 17070.35, 17075.20 and 17078.64, Education Code.
Reference: Sections 8974, 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.54, 17070.59, 17070.63, 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.30, 17072.33, 17073.16, 17073.25, 17074.10, 17074.16, 17074.30, 17075.10, 17075.15, 17077.30, 17077.35, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026 and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

Section 1859.22. SFP Application for Funding on Leased Land.

In addition to meeting the requirements of Sections 1859.20 and 1859.21 or 1859.120, a district may receive SFP funds for facilities that are or will be located on real property leased by the district provided all the following are met:
(a) The real property is leased from a governmental agency.
(b) The term of the lease remaining for the land for which the district is requesting SFP funding at the time the Approved Application is accepted is one of the following:

…

Note: Authority cited: Section 17070.35, Education Code.
Reference: Section 17070.71, Education Code.

Section 1859.51. Adjustments to the New Construction Baseline Eligibility.

The baseline eligibility for new construction determined on the Form SAB 50-03 will be adjusted as follows:

…

(i) Reduced by the number of pupils housed, based on loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any Classroom Provided after the baseline eligibility was determined by the Board with the exception of those pupils housed or to be housed in a classroom:
…
(7) That is included in a SFP project where the School District has funded a portion of the project beyond its required School Ddistrict contribution and the pupil capacity of the Classroom does not exceed 150 percent of the number of pupils receiving a new construction grant (rounded up) for the SFP project.
(8) That was acquired with joint-use funds specifically available for that purpose.
(9) That was acquired with career technical education funds specifically available pursuant to Education Code Section 17078.72.
(10) That was built or acquired exclusively for regional occupational centers, regional occupational programs, child care, preschool and/or Adult Education Programs, and with funds specifically available for those purposes.
(11) That replaces a Classroom, previously included in the determination of the School District's new construction eligibility pursuant to Education Code Section 17071.75, in a project funded by the School District without participation from the State and the School District permanently removes the replaced facility from classroom use immediately after the replacement classroom is occupied.
(12) That was constructed with Overcrowding Relief Grant funds specifically available for that purpose.
(13) That was constructed with a grant provided pursuant to Education Code Section 17075.20, unless the classroom is a Portable Classroom purchased pursuant to subdivision (a) of Education Code Section 17075.20.
(14) That was built with funds provided by Education Code 17375.
…

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17052, 17070.51, 17071.25, 17071.75, 17071.76, 17072.20, 17073.16, 17075.20, 17077.40, 17078.72, 17079.20, 17375, 42268 and 42270, Education Code.

Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.

The School Ddistrict shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all Cclassrooms on the site pursuant to (a) or by the identification of all Ssquare Ffootage on the site pursuant to (b), as follows:
(a) Identify all Cclassrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31, with the exception of Classrooms constructed with funds pursuant to Education Code Section 17375, that are:
(1) Permanent and at least 25 years old.
(2) Portable and at least 20 years old.
(3) The remaining Cclassrooms not reported in (1) or (2) above.
(b) Identify all Ssquare Ffootage at the school site, with the exception of Classrooms constructed with funds pursuant to Education Code Section 17375, that is:
(1) Permanent area and at least 25 years old.

(2) Portable Cclassroom area and at least 20 years old.
(3) The remaining Ssquare Ffootage on the site not reported in (1) or (2) above.
(c) Identify all classrooms at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
(1) Permanent at least 10 years old.
(2) Portable at least 10 years old.
(d) Identify all square footage at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
(1) Permanent at least 10 years old.
(2) Portable at least 10 years.

The age of the Cclassroom or Ssquare Ffootage shall begin 12 months after the plans for the placement or construction of the building were approved by the DSA. In the case of permanent or portable classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of it's the Classrooms' previous apportionment. For permanent or portable classrooms that were previously modernized with State funds and are located on a military installation, pursuant to subsection (c) and (d), the 10 year period shall begin after the date of the previous modernization apportionment. For purposes of identifying Ssquare Ffootage at a school site, include the total enclosed exterior square footage of the school buildings. For multilevel buildings, include the square footage at each level.

Portable buildings modernized pursuant to subsection (c) and (d) shall be replaced with a permanent structure.

For Applications to establish modernization baseline eligibility or to update enrollment data, the School District shall submit a completed Form SAB 50-03 using the latest California Basic Educational Data Systems (CBEDS) enrollment for the school site as it would have been reported using the criteria in Parts A, C and D of Form SAB 50-01 for the Enrollment Reporting Year during which OPSC receives the complete, valid Form SAB 50-03. Continuation high pupils shall be reported in the 9–12 grade category. If the school is a 6–8 middle school only, 6th grade pupils shall be reported in the 7–8 grade category.

Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils. If the school is closed at the time of application for eligibility determination for modernization, and the School Ddistrict intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on School Ddistrict demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17073.15, 17073.20, and 17074.10, and 17375 Education Code.

Section 1859.70. General.

(a) A School D~~d~~istrict seeking New Construction or Modernization funding shall complete and file Form SAB 50-04, concurrently or after completing the applicable requirements in Sections 1859.20 and 1859.40. The Board shall only provide New Construction funding if the Approved Application was received by the OPSC prior to the date of Occupancy for any classrooms included in the construction contract. After the date of Occupancy of any classroom in the construction contract, a School District will be ineligible to seek New Construction funding and the classrooms will be reduced from the baseline eligibility pursuant to Section 1859.51(i) if not previously reduced.
(b) A School D~~d~~istrict affected by a reorganization election on or after November 4, 1998 may file an application for New Construction funding after the notification of the reorganization election. The School District must submit a new calculation of the district's baseline eligibility as determined on the Form SAB 50-03 upon written notification, or certify that the reorganization election will not result in a loss of eligibility for the project for which the School District is requesting new construction grants. For all requests for funding received by the OPSC on or after June 6, 2017, the OPSC will notify the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04. The School District must submit a completed Form SAB 50-03 within 90 calendar days of OPSC's notification. OPSC may return the Form SAB 50-04 to the School District for failure to submit the Form SAB 50-03 within 90 calendar days of OPSC's notification.
(c) With the exception of the circumstances in paragraphs (1) and (2), below, if a School District wishes to amend its Approved Application to increase the pupil grants requested in the application after the submittal to the OPSC, the School District must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list and/or Applications Received Beyond Bond Authority List. The resubmitted Approved Application will receive a new processing date by the OPSC.
(1) The requirements in (c) do not apply to an increase in pupil grants requested that is required for a modernization application to comply with Section 1859.79.3.
(2) The requirements in (c) do not apply to an increase in pupil grants requested for a new construction application that results from a change in the classroom loading standards for the project due to the redesignation of classroom grade levels in the project.

A School District that is newly created as a result of a reorganization election may file an application for funding after approval of the election has been made by the State Board of Education.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17070.63, 17071.10, 17071.75, 17072.10 and 17074.10, Education Code.

Section 1859.71.2. New Construction Additional Grant for Fire Code Requirements.
…

(c) Pursuant to Subdivision (c) of Education Code Section 17074.56, the Board shall provide the grant amounts shown in (a) and (b) above, if applicable, in addition to any other funding authorized by these Regulations, for each pupil included in an application for new construction if all the ~~following~~ criteria are met~~:~~.

~~(1) The final plans for the new construction project were submitted to the Division of the State Architect for review and approval between September 1, 2001 and June 30, 2002.~~
~~(2) The final plans for the new construction project included an automatic fire detection and alarm system and/or an automatic sprinkler system as described in Education Code Section 17074.52 or the project will include the system(s) prior to the completion of the project.~~
~~(3) The new construction project did not receive the entire New Construction Adjusted Grant apportionment by June 30, 2002.~~

The amounts shown in (a) and (b) above shall be adjusted annually in the manner prescribed in Section 1859.71.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17074.50, 17074.52, 17074.54 and 17074.56, Education Code.

Section 1859.77.2. Use of New Construction Grant Funds for Projects Accepted by the DSA on or before January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by School D~~d~~istrict for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA on or before January 22, 2003 may be requested as follows:

(a) A School D~~d~~istrict may request new construction grants that do not to exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the grant requests above 100 percent of the number of pupils to be housed do not include eligibility based on Special Day Class pupils and if the School D~~d~~istrict has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the Application filing that includes the following:
(1) A plan that identifies how the district has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the district has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.
(2) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
(3) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(b) A School Ddistrict may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations subject to all the following:
(1) The School Ddistrict has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board ~~on a date preceding the Application filing~~ that includes the following:
(A) A plan that identifies how the School Ddistrict has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the district has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.
(B) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
(C) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
(2) Only New Construction Grant eligibility for grades Kindergarten through 12 can be requested pursuant to this subsection (b), and the School Ddistrict must use its New Construction Grant eligibility, pursuant to subsection (b) in the following order:
(A) At the grade level of the proposed project.
(B) At the lowest grade level other than the proposed project.
(C) At the next highest grade level other than the proposed project.
(c) A School Ddistrict may request new construction eligibility based on the SFP Regulation Section 1859.77.2 in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

~~If a district wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the district must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.~~

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the School Ddistrict qualifies for as provided by these regulations.

Note: Authority cited: Section 17072.13, Education Code.
Reference: Sections 17072.13 and 17072.35, Education Code.

Section 1859.77.3. Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the School Ddistrict for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

(a) A School Ddistrict may request new construction grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:
(1) The School Ddistrict must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that includes the following:
(A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
(B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
(C) A plan outlined in the resolution that identifies how the School Ddistrict has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
1. The School Ddistrict will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
2. The School Ddistrict will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom.
(2) The existing school site was not constructed under the SFP.
(3) The proposed project includes no more than eight Cclassrooms.
(4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.
(5) For purposes of this Section, a Multipurpose/Gymnasium Hybrid is considered to be both a multipurpose and a gymnasium. A school site with a middle school and/or high school pupils is eligible for one multipurpose and one gymnasium; therefore, if a school site has an adequate multipurpose and an adequate gymnasium, it is not eligible for a Multipurpose/Gymnasium Hybrid under this Section.
(6) For purposes of this section to determine if an existing facility is inadequate, the existing Ssquare Ffootage is less than 60 percent of the Ssquare Ffootage necessary for the current CBEDS for the site plus

the Net School Building Capacity of the proposed project as calculated pursuant to Section 1859.82.1(b)(4)(B)2., except for Alternative Education Schools. For Alternative Education Schools, refer to the following:

…

(b) A School D~~d~~istrict may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed the capacity of the project, unless the project includes a request as indicated in Section 1859.77.3(a), based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations when all of the following is met:

(1) The School D~~d~~istrict must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board ~~on a date preceding the application filing~~ that include~~s~~ the following:

(A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(C) A plan outlined in the resolution that identifies how the School D~~d~~istrict has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:

1. The School D~~d~~istrict will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or

2. The School D~~d~~istrict will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom; or

3. The pupils requested from a different grade level will be housed in classrooms at an existing school in the district which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project.

(2) Only New Construction Grant eligibility for grades Kindergarten through 12 can be requested pursuant to this subsection (b), and the School D~~d~~istrict must use its New Construction Grant eligibility, pursuant to subsection (b), in the following order:

(A) At the grade level of the proposed project, if available.

(B) At the lowest grade level other than the proposed project, if available.

(C) At the next highest grade level other than the proposed project.

(c) A School D~~d~~istrict may request new construction eligibility based on the SFP Regulation Section 1859.77.2 or 1859.77.3, as appropriate, in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

~~If a district wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the district must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.~~

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the School D~~d~~istrict qualifies for as provided by these regulations.

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.
Reference: Sections 17072.13 and 17072.35, Education Code.

Section 1859.78.6. Modernization Grant for 50 Year or Older Permanent Buildings.

(a) In lieu of the funding provided by Subdivision (a) of Education Code Section 17074.10 and Section 1859.78.3, the Board shall provide the amounts shown below for each pupil housed in permanent school buildings that are 50 years or older as follows:
…

For purposes of determining the age of the building, the 20 year, 25 year and the 50 year period shall begin 12 months after the original plans for the placement or construction of the building were approved by the DSA or in the case of permanent or portable classrooms previously modernized with State funds, the 50/25/20 year period shall begin on the date of ~~its~~ the Classrooms' previous modernization apportionment.

Note: Authority cited: Section 17070.35, Education Code.
Reference: Section 17074.26, Education Code.

Section 1859.81. Financial Hardship.

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a district is eligible for Financial Hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:
(a) The School D~~d~~istrict is financially unable to provide all necessary matching funds for an eligible project. To determine this, at the time OPSC processes the School District's request for Financial Hardship, an analysis shall be made of the School D~~d~~istrict's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the School D~~d~~istrict's latest annual Independent Audit required by Education Code Section 41020. The audit report must be for the fiscal year immediately preceding OPSC's processing of the request for Financial Hardship. The review of the audit report will be regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for Financial Hardship status shall be deemed available as a matching contribution.
…

Note: Authority cited: Sections 17070.35, 17075.15, 17078.72 and 17592.73, Education Code.

Reference: Sections 17071.75, 17075.10, 17075.15, and 17079.20, Education Code.

Section 1859.81.1. Separate Apportionment for Site Acquisition and Design Costs.

A School D~~d~~istrict that meets the Financial Hardship criteria in Section 1859.81 is eligible for the following:
…
(b) If the conditions in (a) are met on a site that does not require a RA, the Board will apportion all of the following less any district funds available for the project pursuant to Section 1859.81(a):
(1) An amount not to exceed 100 percent of the lesser of the preliminary appraised value of the site as determined by Section 1859.74.1 or the amount the School D~~d~~istrict reasonably expects to pay for the site including any hazardous material clean-up.
…

The amount provided as a separate Apportionment shall be offset from the New Construction Adjusted Grant or the Modernization Adjusted Grant amount the School D~~d~~istrict would otherwise be eligible for pursuant to Sections 1859.70, 1859.71.6, 1859.77.4 and 1859.81 when the School D~~d~~istrict submits the Form SAB 50-04. A School D~~d~~istrict seeking a separate Apportionment for site acquisition or design costs shall submit the Form SAB 50-04. If a new construction project received a previous design Apportionment, the School D~~d~~istrict may request an additional design Apportionment for that project up to the 40 percent maximum design Apportionment allowed pursuant to this Section.

The Form SAB 50-04 that is subsequently submitted for the New Construction Adjusted Grant must include a valid ~~be for~~ request for at least 50 percent of the ~~New Construction Grant~~ pupil grants the School D~~d~~istrict requested as a separate design Apportionment.

The Form SAB 50-04 that is subsequently submitted for the Modernization Adjusted Grant must include a valid ~~be for~~ request for at least 80 percent of the ~~Modernization Grant~~ pupil grants the School D~~d~~istrict requested as a separate design Apportionment that was received on or before April 29, 2002.

The Form SAB 50-04 that is subsequently submitted for the Modernization Adjusted Grant must include a valid ~~be for~~ request for at least 60 percent of the ~~Modernization Grant~~ pupil grants the School D~~d~~istrict requested as a separate design Apportionment that was received after April 29, 2002.
…

Note: Authority cited: Sections 17070.35, 17072.13, 17075.15 and 17075.20, Education Code.
Reference: Sections 17072.12, 17072.20, 17072.33, 17074.15, 17074.16, 17075.20 and 17079.20, Education Code.

Section 1859.82.1. Facility Hardship Program.
…
(f) School Districts that qualify for Financial Hardship assistance may file an application for design funding, site funding, and determination of program eligibility in advance of construction funding.
…

(6) If the School D~~d~~istrict does not submit the Approved Application for construction funding within the timelines required by Section (~~2~~5) above, the application will be reduced to eligible costs incurred.
…
Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17075.10, 17075.15, 100420, 100620, 100820, 101012 and 101122, Education Code.

Section 1859.82.2. Seismic Mitigation Program.
…
(f) School Districts that qualify for Financial Hardship assistance may file an application for design funding, site funding, and determination of program eligibility in advance of construction funding.
…

(6) If the School D~~d~~istrict does not submit the Approved Application for construction funding within the timelines required by Section (~~2~~5) above, the application will be reduced to eligible costs incurred.
…
Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17075.10, 17075.15, 101012(a)(1) and 101122, Education Code.

Section 1859.83. Excessive Cost Hardship Grant.

In addition to any other funding authorized by these Regulations, a School District is eligible for funding as a result of unusual circumstances that created excessive project costs beyond the control of the School District. The Excessive Cost Hardship Grant shall be based on any of the following:
…
(b) Excessive Cost for Projects that House No More than 200 Pupils (Small Size Projects – Elementary School) and 216 Pupils (Small Size Projects – Middle and High School).
(1) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the elementary school project will house fewer than 101 pupils, the School D~~d~~istrict is eligible for an Excessive Cost Hardship Grant equal to 12 percent of the funding provided by the New Construction Grant or 12 percent of the funding provided by the Modernization Grant.
(2) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the elementary school project will house greater than 100 and fewer than 201 pupils, the School D~~d~~istrict is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the New Construction Grant or four percent of the funding provided by the Modernization Grant.
(3) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the middle school or high school project will house fewer than 109 pupils, the School District is eligible for an Excessive Cost Hardship Grant equal to 12 percent of the funding provided by the New Construction Grant or 12 percent of the funding provided by the Modernization Grant.
(4) Excluding Joint-Use Projects and grant requests pursuant to Section 1859.79.3(a)(1) or (a)(2), if the middle school or high school project will house greater than 108 and fewer than 217 pupils, the School District is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the New Construction Grant or four percent of the funding provided by the Modernization Grant.

(~~3~~5) A Type I Joint-Use Project and a Type II, part of a qualifying SFP Modernization project, Joint-Use Project is eligible for an Excessive Cost Hardship Grant equal to:
(A) 12 percent of the funding provided by Section 1859.125(a)(1) through (a)(2), if the qualifying SFP New Construction or Modernization project pursuant to Section 1859.123 or 1859.123.1 will house fewer than 101 pupils.
(B) Four percent of the funding provided by Section 1859.125(a)(1) through (a)(2), if the qualifying SFP New Construction or Modernization project pursuant to Section 1859.123 or 1859.123.1 will house greater than 100 and fewer than 201 pupils.
(4~~6~~) A Type II Joint-Use Project, not part of a qualifying SFP Modernization project, is eligible for an Excessive Cost Hardship Grant equal to eight percent of the funding provided by Section 1859.125(a)(1) through (a)(2).
(~~5~~7) A grant request pursuant to Section 1859.79.3(a)(1) or (a)(2) and fewer than 101 pupils is eligible for an Excessive Cost Hardship Grant equal to four percent of the funding provided by the Modernization Grant.
(~~6~~8) A Facility Hardship project that is eligible to receive funding pursuant to Sections 1859.82.1(b)(4)(B), 1859.82.1(b)(4)(C), or 1859.82.2(b)(4)(B), may request an Excessive Cost Hardship Grant for small size project if the following qualifications are met:
(A) For the purposes of determining qualification for (~~6~~8)(B) or (~~6~~8)(C) below:
1. Calculate the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1(b)(4)(B). If the Facility Hardship project is for the replacement of portable space, calculate the sum of the Portable Replacement Grant and Portable Toilet Replacement Grant pursuant to Section 1859.82.1(b)(4)(C).
2. Divide the amount determined in (6)(A)(1) by the New Construction Grant at the time the project is approved by the Board, for the highest grade level served at the site.
3. Round the quotient to the nearest whole number.
(B) The School D~~d~~istrict is eligible for an Excessive Cost Hardship Grant equivalent to 12 percent of the funding provided by the Facility Hardship Square Footage Grant if the calculated result of Section (~~6~~8)(A) above is fewer than 101 pupils.
(C) The School D~~d~~istrict is eligible for an Excessive Cost Hardship Grant equivalent to four percent of the funding provided by the Facility Hardship Square Footage Grant if the calculated result of Section (~~6~~8)(A) above is greater than 100 and fewer than 201 pupils.
…
Note: Authority cited: Sections 17070.35, 17075.10 and 17075.11, Education Code.
Reference: Sections 17072.32, 17074.15, 17074.16, 17075.10, 17075.11, 17075.15, 17077.40, 17077.42, 17077.45 and 17250.30, Education Code; and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

Section 1859.90.2. Priority Funding Process.
…

(a) In order to be considered for an Apportionment, approved advance release of design funds from a Preliminary Charter School Apportionment, or approved advance release of environmental hardship site acquisition funds from a Preliminary Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative that includes

each of the project Application numbers, and the type of Apportionment request (e.g., Apportionment, separate Apportionment for design or site acquisition), within the 30-calendar day filing period, and shall contain the following:
(1) Statement that the request is to convert the unfunded approval to an Apportionment or to receive an approved advance release of funds; and
(2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of Apportionment or approved advance release of funds request, except for a Career Technical Education Facilities Project in (a)(~~5~~6), and that failure to do so will result in the rescission of the Apportionment or approved advance release of funds request without further Board action; and
…
Note: Authority cited: Section 17070.35, Education Code.
Reference: Sections 17070.41, 17071.75, 17072.12, 17072.30, 17073.10, 17074.16, 17076.10, 17077.40, 17077.42 and 17077.45, Education Code.

Section 1859.105. Program Accountability Progress Audit.
…

(b) When the School D~~d~~istrict has received funds pursuant to Section 1859.81.1(a), the Board shall conduct a review to assure the School D~~d~~istrict has made substantial progress in the completion of the project. The audit shall consist of a review and analysis of the School D~~d~~istrict's progress report in accordance with Section 1859.104(b). Acceptable evidence of substantial progress shall be when the School D~~d~~istrict has completed all of the following:
(1) Obtained the final appraisal of the site; and,
(2) Completed all California Environmental Quality Act requirements; and,
(3) Obtained final approval of the site by the CDE; and,
(4) Provided final escrow instructions or evidence the School D~~d~~istrict has filed condemnation proceedings and intends to request an order of possession of the site; or,
(5) Other evidence satisfactory to the Board detailing the reason(s) and circumstance(s) beyond the control of the School D~~d~~istrict that precludes substantial progress being made. If the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School D~~d~~istrict's commitment to complete and submit satisfactory evidence that the School D~~d~~istrict meets the provisions of Section 1859.105(b)(1) through (b)(4) within a period not to exceed 18 months from the date of the Board's determination of substantial progress.
(c) When the School D~~d~~istrict has received funds pursuant to Section 1859.81.1(e), the Board shall conduct a review to assure the School D~~d~~istrict has made substantial progress in the completion of the project. Sufficient evidence of substantial progress shall be any of the following:
(1) An Approved Application for New Construction or Modernization Adjusted Grant ~~Application~~; or
(2) A S~~s~~chool D~~d~~istrict certification that the final building plans for the project have been submitted to and accepted by the DSA for review and approval; or
(3) An approved separate site funding application pursuant to Section 1859.81.1(a) or an approved environmental hardship funding application pursuant to Section 1859.75.1 or an approved Preliminary Apportionment pursuant to Section 1859.140, that met the criteria of Section 1859.142(b); or
(4) Other evidence satisfactory to the Board detailing the reason(s) that plans have not been completed and accepted by the DSA. ~~If the Board determines that substantial progress has been made pursuant to~~

~~Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the district's commitment to complete and submit an Approved New Construction or Modernization Adjusted Grant Application within a period not to exceed 18 months from the date of the Board's determination of substantial progress.~~

(d) If substantial progress evidence has been submitted in accordance with Sections 1859.105(b)(1) through (b)(4) or 1859.105(b)(5), and the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School District's submittal of an Approved Application for a New Construction Adjusted Grant, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. Should the School District fail to submit an Approved Application for a New Construction Adjusted Grant application within 18 months of the Board's determination, the project will be added to the SFP Reduction to Costs Incurred (RCI) Audit Workload and the School District must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days. Then pursuant to Education Code Section 41024, the School District has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced, after accounting for the School District's matching share, by any funds not yet expended for the project and any interest earned on State funds for the project, as determined by the performance audit report pursuant to Education Code Section 41024. The recommendation will be made at the next available Board meeting following the receipt of the performance audit report as certified by SCO. If the complete Form SAB 50-06 is not received within the 60-day period, the Board shall rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.

(e) If substantial progress evidence has been submitted in accordance with Sections 1859.105(c)(2), 1859.105(c)(3), or 1859.105(c)(4), and the Board determines that substantial progress has been made pursuant to Education Code Section 17076.10(b), the Board shall condition its finding of substantial progress upon the School District's commitment to submit a complete Approved Application for a New Construction or Modernization Adjusted Grant, as applicable, within a period not to exceed 18 months from the date of the Board's determination of substantial progress. Should the School District fail to submit an Approved Application for New Construction Adjusted Grant or Modernization Adjusted Grant within 18 months of the Board's determination, the project will be added to the SFP Reduction to Costs Incurred Audit Workload and the School District must report the final expenditures on the project on the Form SAB 50-06 to OPSC within 60 days. Then pursuant to Education Code Section 41024, the School District has one year for their RCI audit to be completed by a local Certified Public Accountant and submitted to the State Controller's Office (SCO). Once OPSC receives the certified audit report from SCO, OPSC will recommend to the Board that a finding be made that no substantial progress on the project has been made and that the Apportionment be reduced, after accounting for the School District's matching share, by any funds not yet expended for the project and any interest earned on State funds for the project as determined by the performance audit pursuant to Education Code Section 41024. The recommendation will be made at the next available Board meeting following the receipt of the performance audit report as certified by SCO. If the complete Form SAB 50-06 is not received within the 60-day period, the Board shall rescind the Apportionment and require the return of the Apportionment plus any interest earned on State funds.

…

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.
Reference: Sections 17070.35, 17076.10 and 17077.40, Education Code.

Section 1859.106. Program Accountability Expenditure Audit.

For any project that was apportioned on or after July 1, 2017, an audit shall be conducted pursuant to Education Code Section 41024, all other~~The~~ projects will be audited by OPSC. The audits will~~to~~ assure that the expenditures incurred by the School District were made in accordance with the provisions of Education Code Section 17072.35 for new construction projects, Section 1859.120 for Joint-Use Projects, Section 1859.140 for Critically Overcrowded School projects, Section 1859.160 for Charter School projects, and Education Code Section 17074.25 and Section 1859.79.2 for modernization projects. The audit will also assure that the School District complied with all site acquisition guidelines as provided in Education Code Sections 17072.13 and 17072.14 and Sections 1859.74, 1859.74.1, 1859.74.2, 1859.74.3, 1859.74.4, 1859.75 and 1859.75.1.

Per Education Code Section 41024, a separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report.

Pursuant to Education Code Section 41024(c)(5), should an audit of the School District certifications or the expenditures for the project include a finding that some or all of the expenditures were not made in accordance with the requirements of the Leroy F. Greene School Facilities Act of 1998, associated regulations, and any accompanying grant agreement signed by the School District, OPSC shall ensure that the School District has corrected the audit finding by implementing a required penalty payment of funds equal to the amount of funds disallowed in the audit finding.

….

Note: Authority cited: Sections 41024 and 17070.35, Education Code.
Reference: Sections 17070.35, 17070.50, 17071.75, 17072.13, 17072.14, 17072.18, 17072.35, 17074.25, 17075.20, 17076.10, 17077.40, 17078.52 and 17251, Education Code, and Section 1771.3, Labor Code.

Section 1859.171. Use of Facility.

If an applicant that has received funding pursuant to Section 1859.164.2(b) and has not met the timelines established in Section 1859.166 on a Preliminary Charter School Apportionment, or is no longer occupying the Facility constructed with funds derived through a Final Charter School Apportionment, and the review process outlined in Education Code Section 17078.62(b)(1) has been completed (if applicable), then the following events shall occur:

…

(4) If multiple Charter Schools apply jointly to be a successor Charter School, they will be treated as one applicant for purposes of assigning preference points and ranking. Preference points will be assigned based on the school with the enrollment majority as documented in the approved charter petition(s) for the grade levels that will use the Facility.
(b) If after the steps in subsection (a) are complete, no qualifying successor Charter School is identified or chooses to occupy the Facility, and the School District has demonstrated due diligence in soliciting

alternative Charter Schools within the local area to identify a successor Charter School to take possession of the Facility, as required by California School Finance Authority Regulation Section 10157, the School District in which the project is physically located that serves that same grade level as the pupils housed in the project, may elect to take possession of the Facility and pay the balance of the local matching share. It is a priority that a qualifying successor Charter School be permitted to meet its facility needs by occupying the Facility before the eligible School District may take possession of the Facility. The School District may be required to make additional attempts to solicit alternative Charter Schools to ensure this priority is met and demonstrate due diligence. The School District may qualify for a waiver of repayment if it can meet all the following:

(1) Demonstrate that at the time the Form SAB 50-04 was submitted for Final Charter School Apportionment, the School District would have qualified for Ffinancial Hhardship, pursuant to Section 1859.81; and,

(2) Certify to the Board that it will comply with the requirements of Education Code Section 17078.62(b)(4)(B).

(c) If the School District chooses not to take possession of the Facility, it shall dispose of the Facilities in the manner applicable to the disposal of surplus school sites pursuant to Education Code Sections 17455 through 17484. The proceeds from the sale shall be used to pay off the remaining loan balance, if any.

(d) Pursuant to Education Code Section 17078.62(b)(5)(B), if the School District declines to dispose of the Facility it shall provide written notice of its rejection to the Board in the form of written action taken by the governing board of the School District and the Board shall dispose of the property.

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.
Reference: Section 17078.62, Education Code.

Section 1859.192. Career Technical Education Facilities Program Eligibility.

An applicant requesting funding for a Career Technical Education Facilities Project may submit Form SAB 50-10 to the OPSC if all the following criteria are met:

(a) For a new construction project, the applicant:

(1) Is a local educational agency operating a comprehensive high school pursuant to Education Code Sections 51224, 51225.3 and 51228.

(2) Has an active career technical advisory committee pursuant to Education Code Section 8070.

(3) The classrooms constructed for the Career Technical Education Facilities Project were not occupied prior to May 20, 2006.

(b) For a modernization project, the applicant:

(1) Is a local educational agency operating a comprehensive high school pursuant to Education Code Sections 51224, 51225.3 and 51228; or,

(2) Is a joint powers authority operating career technical education programs as of May 20, 2006.

(3) Has an active career technical advisory committee pursuant to Education Code Section 8070.

(4) The construction contracts for the Career Technical Education Facilities Project were executed on or after May 20, 2006.

(c) The applicant's Career Technical Education Facilities Program application has met all the requirements in Education Code Section 17078.72(i) and scored at least 105 points.

An applicant need not demonstrate New Construction Eligibility or Modernization Eligibility in order to participate in the Career Technical Education Facilities Program.

Note: Authority cited: Sections 17070.35 and 17078.72(k), Education Code.
Reference: Sections 8070, 17078.72, 51224, 51225.3 and 51228, Education Code.

Section 1859.193. Career Technical Education Facilities Grant Determination.

A Career Technical Education Facilities Project may construct a new facility or modernize or Reconfigure an existing school building. The Application for Career Technical Education Facility funding may accompany an Application for new construction funding pursuant to Section 1859.70 or may be submitted independently.

The applicant must identify square footage of the Career Technical Education Facility being constructed, modernized, reconfigured or equipped, on the funding Application. Equipment purchased under the Career Technical Education Facilities Program must have an average useful life expectancy of at least ten years pursuant to Education Code 17078.72(a). An Application for a Career Technical Education Facilities Project may consist entirely of equipment.

All equipment must be purchased on or after May 20, 2006, unless the Career Technical Education Facilities Project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1.

<u>An approved equipment item may be replaced with an equipment item of a newer or similar model as the originally approved item.</u>
….
Note: Authority cited: Sections 17070.35, 17078.72(k), and 17078.72(l), Education Code.
Reference: Sections 17078.72 and 17250.30, Education Code, and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

## GENERAL INFORMATION

To determine a district's initial eligibility for new construction funding under the School Facility Program (SFP), the district must provide enrollment information for the current and previous three or seven years, as appropriate, on this form. After the initial submittal, this form need only be resubmitted when the district requests additional new construction funding in a new enrollment year, as a result of a reorganization election that affects either the district's enrollment or existing school building capacity, or as a result of a special education program transfer.

### Pupil Enrollment Projection Options

Districts may submit either a fifth-year or a tenth-year enrollment projection. If utilizing the fifth-year enrollment projection, a district must provide the current and three previous years' enrollment information. If utilizing the tenth-year enrollment projection, a district must provide the current and seven previous years' enrollment information. Districts must utilize either the fifth-year or the tenth-year projection for all grade groupings and High School Attendance Areas (HSAA) or Super HSAAs in the district.

A high school district, unified school district, elementary school district, or county superintendent of schools may file on a HSAA basis or Super HSAAs as provided under Education Code Section 17071.76 and Section 1859.41. In that case, the enrollment used on this form is the current and three or seven previous years' pupil enrollment or residence in the HSAA or Super HSAA.

Districts filing on a HSAA or Super HSAA basis may report pupil enrollment by either the HSAA in which the pupils attend school or by the HSAA in which pupils reside. Districts reporting enrollment using residency data must submit additional documentation outlined below.

The following options are available to project enrollment:

For Districtwide or HSAA Attendance Reporting:

- Fifth-Year Projection
  - Districts must report the current and three previous years' enrollment data.
  - The fifth-year enrollment projection may be augmented with any of the following: modified weighting mechanisms, birth-attendance rates, dwelling units, and a district Student Yield Factor.
- Tenth-Year Projection: Districts must report the current and seven previous years' enrollment data.

For HSAA Residency Reporting (New 06/08):

- Fifth-Year Projection: Districts must report the current and three previous years' enrollment data.
- Tenth-Year Projection: Districts must report the current and seven previous years' enrollment data.

For HSAA Residency Reporting [For Critically Overcrowded Schools (COS) HSAA districts filing pursuant to Section 1859.147 (e)(2)]:

- Fifth-Year Projection: Districts must report the current and three previous years' enrollment data.

### Augmentations to the Fifth-Year Enrollment Projection

A district that is requesting a fifth-year enrollment projection and reporting on a districtwide or HSAA pupil attendance basis may utilize the following augmentations to the enrollment projection:

- Modified Weighting Mechanisms

  If the district is requesting to utilize modified or alternate weighting mechanisms pursuant to Section 1859.42.1(c), the district must submit additional K-12 and continuation high school enrollment information for the 14 years prior to the four years of data reported on this form, for a total of 18 years of enrollment data.

  If the district is requesting to utilize a district-specific alternate weighting method, it must show that the proposed alternate weighting mechanism provides a more accurate projection based on historical data as outlined in Section 1859.42.1(c).

- Birth-Attendance Rate Adjustment
  If the district is requesting to use the birth-attendance rate based on county birth data, enter the county births by residence as reported by the Department of Health Services (DHS) for the current and eight previous years in Part F of this form.

  If the district is requesting a birth-attendance rate adjustment based on birth data for ZIP codes served by the district, the district must report the births by residence as reported by the DHS for ZIP Codes served by the district for the current and eight previous years. When submitting this form, the district must provide all ZIP Codes served by the district and indicate the ZIP Codes, if any, for which the district is not reporting birth data pursuant to Section 1859.42.1(b)(2)(B).

- Dwelling Unit Augmentation
  Districts requesting a dwelling unit augmentation must provide all of the following:

  - The approval dates of the maps by the local planning commission or approval authority and
  - The number of dwelling units to be built within each subdivision excluding all dwelling units that have either 1) been occupied; or, 2) had construction permits pulled that are twelve months or older from the date the permit was pulled. (Note: A district must select only one option—the Date of Occupancy or permits pulled, plus twelve months—as the point in time to stop reporting dwelling units for all tracts being submitted. A district may select the alternate option the following submittal year if desired.); and,
  - One of the following:

    1. An approved and valid tentative or final subdivision map with the local planning commission or approval authority stamp located on the map, or
    2. An approved and valid tentative or final subdivision map with supporting documentation, or
    3. A spreadsheet or the Office of Public School Construction (OPSC) dwelling unit worksheet listing all of the subdivisions reported on the Form SAB 50-01 with supporting documentation. If the district wishes to utilize this option, please note that when the district representative signs the Form SAB 50-01, he/she is certifying that the tract maps are on file at the district office and available for OPSC review if requested.

  Supporting documentation is defined as one of the following:

  - Local planning commission or approval authority meeting minutes detailing the approval of the map. If the approval was given an extension, please provide the most current meeting minutes indicating the approval of the extension request. Dwelling units contained in expired maps may not be reported on the Form SAB 50-01, or

- A letter from the local planning commission or approval authority indicating that the tract map is approved and valid as of the signature date of the Form SAB 50-01, or
- Any other reasonable documentation from the local planning commission or approval authority that indicates the tract map is approved and currently valid.

- Student Yield Factor
  - If the district is requesting an augmentation of its enrollment projection due to pupils residing in new dwelling units and it is not using the State yield factors (refer to Part H), the district must provide a copy of the study supporting the Student Yield Factor. The district's study should determine the elementary, middle and high school pupils generated by new residential units, in each grade category of pupils enrolled in the district. This study should be based on the historical student generation rates of new residential units constructed during the previous five years that are of a similar type of unit to those anticipated to be constructed in which the school district is located.

**HSAA Residency Reporting**

- If the district is currently, or anticipates for the future, reporting residency data pursuant to Section 1859.41.1(b) or 1859.147(e)(2) (refer to Part A), it must submit a copy of the governing board-approved attendance map and High School Attendance Area Residency Reporting Worksheet. By signing this form, the district certifies that the pupil enrollment and residency data used to support the submitted map and worksheet is available at the district for OPSC verification.
- To determine the new construction eligibility for a district filing on a HSAA basis and seeking COS project justification pursuant to Section 1859.147(e)(2), one Form SAB 50-01 based on enrollment as reported to the California Department of Education (CDE) and one based on the residence of the pupils must be filed for each HSAA which includes a Preliminary Apportionment for a COS project.

**Additional Documentation**

The following documentation must be submitted with this form (as appropriate):

- Specific enrollment data for districts with current enrollment that is less than 300 if the district is requesting an enrollment projection based on five-year average enrollment data (refer to Part A instructions).
- Upon transfer of any Special Education Local Plan Area (SELPA) facilities, the school districts are required to submit a letter to the OPSC, signed by each school district involved, including the following:
  - Grant deed or other legal documentation indicating the facilities have been transferred,
  - Name of school,
  - Building square footage and number of classrooms being transferred,
  - The initial occupancy date of the facility,
  - Date of transfer,
  - Acknowledgement that the grantee may owe the State funds,
  - Financial hardship status of each school district at time of initial application and at time of transfer,
  - OPSC application number(s) of Application for Funding (Form SAB 50-04),
  - Acknowledgment that the certifications made, pursuant to Education Code Sections 17070.77, 17070.755, 17070.75 and 17070.80, by the grantor on the Form SAB 50-04 will be assumed by the grantee, and
  - Request for a payment plan, if needed.

This form is not used for modernization funding applications.

**SPECIFIC INSTRUCTIONS**

Check the box for either the fifth-year enrollment projection or the tenth-year enrollment projection.

If the district is reporting on an HSAA basis, check the appropriate box to indicate if the district is reporting HSAA attendance data, HSAA residency data, or HSAA residency data for a COS project justification pursuant to Section 1859.147(e)(2).

If the district is requesting modified or alternate weighting mechanisms, check the appropriate box. If requesting an alternate weighting mechanism, enter the alternate weights in the box to the right.

**Part A. K-12 Pupil Data – Enrollment/Residency**

As an option, school districts with less than 300 current enrollment may report the previous five year average for any grade level for any year when the enrollment for that grade level has decreased by more than 50 percent from the previous year. If this option is used, the district must identify each grade level where this option is used on Form SAB 50-01 and attach the appropriate enrollment documentation to support this request.

**Enrollment Data (To be completed by school districts or the county superintendent of schools.)**

The information needed to complete this form is based on the latest California Basic Education Data Systems (CBEDS) enrollment report for the California Longitudinal Pupil Achievement Data System (CALPADS) to the CDE as reported on Census Day (the first Wednesday in October). ~~that is available approximately October 15th of each year.~~ Applications filed on or after November 1st must include the current school year enrollment. Report the current year and the three or seven prior years' K–12 enrollment, as appropriate. High school districts report the unduplicated enrollment data for grades served by the district and all feeder elementary school grades for the current year and the previous three or seven years, as appropriate.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS report.

The enrollment data must include all of the following, if applicable:

- Off -track and on-track students attending multi-track year round schools
- Students living outside the district's boundaries but attending schools in the district
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and are enrolled in the same grade levels or type served by the district regardless if the district chartered the school
- Students attending magnet schools
- Community school students
- Students attending independent study

Do not include any of the following:

- Students living in the district's boundaries but attending other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K–12 students including adult education students
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction

- Juvenile court/court school students
- Special Day Class pupils or
- Continuation high school pupils

**Residency Data [To be completed by a HSAA district establishing or updating eligibility pursuant to Section 1859.41.1 (b).]**
The information needed to complete this section is based on the pupil residence within the HSAA or Super HSAA boundaries for the pupils reported in the latest CBEDS enrollment report for CALPADS to the CDE as reported on Census Day (the first Wednesday in October). ~~that is available approximately October 15th of each year.~~ Applications filed on or after November 1st must include the current school year enrollment by pupil residence in the HSAA
or Super HSAA. Report the current year and the three or seven prior years' K–12 pupils, as appropriate, that are enrolled and reside within the HSAA or Super HSAA boundaries. High school districts report the unduplicated pupil residency data for grades served by the HSAA and all feeder elementary school grades in the HSAA for the current year and the previous three or seven years, as appropriate.

County superintendents report the pupil residence for community school students as reported in April prior to the latest CBEDS report.

The pupil residency data must include all of the following, if any:

- Off -track and on-track students attending multi-track year round schools
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and appearing on the district's current CBEDS report and who are enrolled in the same grade levels or type served by the district regardless if the district chartered the school
- Students attending magnet schools
- Community school students and
- Students attending independent study

Do not include any of the following:

- Students living outside the district's boundaries but attending schools in the district
- Students living in the district's boundaries but attending schools in other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K–12 students including adult education students
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and who are enrolled in the same grade levels or type served by the district regardless if the district chartered the school but the Charter School does not appear on the district's current CBEDS report
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils or
- Continuation high school pupils

**Residency Data [For COS HSAA districts seeking justification for the conversion of a Preliminary Apportionment to a Final Apportionment pursuant to Section 1859.147(e)(2).]**
The information used to complete this form is based on the latest enrollment as reported on the CBEDS enrollment report for CALPADS to the CDE as reported on Census Day (the first Wednesday in October). ~~that is available October of each year~~, and pupil residency within the HSAA boundaries. Report the current year and the three prior years' K–12 pupils that are both enrolled and reside within the HSAA boundaries. For HSAA districts filing pursuant to Section 1859.147(e)(2)(A), only the current year K–12 pupils must be reported.

Do not include any of the following:

- Students living outside the district's boundaries but attending school in the district
- Students living in the district's boundaries but attending other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K–12 students including adult education
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils
- Continuation high school pupils

**Part B. Pupils Attending Schools Chartered by Another District**
Of the data reported in Part A of this form, indicate the aggregate pupil enrollment attending schools chartered by another district which are located within your district boundaries for the current year and the three or seven prior years, as appropriate. If the district is reporting pupils attending schools chartered by another district for the current year, then the district must submit a separate letter with the following information:

- The total Charter School enrollment listed by each of the K–12 grade levels reported for the current year.
- A list of the other school district(s) that chartered school(s) within your boundaries. Include the Charter School name(s) and total school enrollment.

For the previous years, report the total enrollment for pupils attending schools chartered by another district, if known. If the information is not available, enter N/A. In this case, the OPSC will adjust the previous years' enrollment data based on a prorated basis of the rate of growth or decline of the previous years' enrollment.

Enter 0 if there are no pupils attending schools chartered by another district within your district boundaries for the current or previous years.

Districts reporting enrollment by HSAA residency should not report any pupils in this section.

**Part C. Continuation High School (To be completed by school districts only.)**
If reporting pupil enrollment data, report continuation high school pupils attending schools in the district or HSAA or Super HSAA for the current year and the three or seven prior years, as appropriate. If reporting HSAA pupil residency data, report continuation high school pupils residing in the HSAA or Super HSAA for the current year and the three or seven prior years, as appropriate. For purposes of projecting the enrollment, these pupils will be added to the enrollment data in Part A.

**Part D. Special Day Class Pupils (To be completed by school districts or the county superintendent of schools.)**
Report the pupils three to twenty-two years old enrolled or residing, as appropriate, within the district or HSAA or Super HSAA boundaries, attending the special day classes on Census Day (the first Wednesday of October), ~~as shown and reported within the pupils~~ and included in the ~~California Special Education Management Information System to the CDE in December prior to the latest CBEDS report.~~ the latest CBEDS enrollment report for the California Longitudinal Pupil Achievement Data System (CALPADS) to the CDE. Report pupils as provided in Section 1859.2 for Non-Severely Disabled Individual with Exceptional Needs and Severely Disabled Individual with Exceptional Needs.

**Part E. Special Day Class Enrollment (To be completed by county superintendent of schools only.)**
Report the total Special Day Class pupils for the three or seven previous years, as appropriate, adjusted by the total pupils lost or gained due to a title transfer of a Special Education Program for each year.

**Part F. Birth Data**
If requesting an adjustment to the enrollment projections based on changes in the birth-attendance rate, check the appropriate box to indicate county birth data or birth data by ZIP Codes served by the district. Enter county births by residence or district ZIP code births by residence as reported by the DHS for the current and eight previous years. If birth data is not available, check the "Estimate" box for the applicable year(s) and report the birth number as determined per Section 1859.42.1(b)(4). When submitting this form, if reporting district births by ZIP Code, provide a separate letter reporting all ZIP Codes served by the district and indicate the ZIP Codes, if any, for which the district is not reporting birth data pursuant to Section 1859.42.1(b)(2)(B).

**Part G. New Dwelling Units (To be completed by school districts only.)** The district may augment the enrollment projection based on the number of pupils that are anticipated as a result of proposed dwelling units included in approved and valid tentative or final subdivision maps. The district must submit the dwelling unit information and documentation outlined in the General Information section of this form.
Report the determined number of dwelling units in Part G.

**Part H. District Student Yield Factor (To be completed by school districts only.)**
Report the district's Student Yield Factor as defined in Section 1859.2, if different than the statewide average Student Yield Factors. The statewide average Student Yield Factors are as follows:
- Elementary School District 0.5 students per dwelling unit
- High School District 0.2 students per dwelling unit
- Unified School District 0.7 students per dwelling unit

Should the district wish to use its own Student Yield Factor, a copy of the district's study that justifies the Student Yield Factor must be submitted with this form. Please see the General Information section for additional instructions.

**Part I. Projected Enrollment**
The methodology for calculating the district's projected enrollment is outlined in Sections 1859.42, 1859. 42.1 and 1859.43.

STATE OF CALIFORNIA
***ENROLLMENT CERTIFICATION/PROJECTION***
**SCHOOL FACILITY PROGRAM**
SAB 50-01 (REV 05/09)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | FIVE DIGIT DISTRICT CODE NUMBER (*see California Public School Directory*) |
|---|---|
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (*if applicable*) |

**Check one:** **Fifth-Year Enrollment Projection** ☐ **Tenth-Year Enrollment Projection**

**HSAA Districts Only - Check one:** ☐ **Attendance** ☐ **Residency**

☐ **Residency - COS Districts Only** - (Fifth Year Projection Only)

| ☐ **Modified Weighting** (Fifth-Year Projection Only)<br>☐ **Alternate Weighting -** (Fill in boxes to the right): | 3rd Prev. to 2nd Prev. | 2nd Prev. to Prev. | Previous to Current |
|---|---|---|---|
| | | | |

**Part A. K-12 Pupil Data**

| Grade | 7th Prev. / | 6th Prev. / | 5th Prev. / | 4th Prev. / | 3rd Prev. / | 2nd Prev. / | Previous / | Current / |
|---|---|---|---|---|---|---|---|---|
| K | | | | | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| **TOTAL** | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**Part B. Pupils Attending Schools Chartered By Another District**

| 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|
| | | | | | | | |

**Part C. Continuation High School Pupils** - (Districts Only)

| Grade | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| **TOTAL** | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**Part D. Special Day Class Pupils -** (Districts or County Superintendent of Schools)

| | Elementary | Secondary | TOTAL |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

**Part E. Special Day Class Pupils -** (County Superintendent of Schools Only)

| 7th Prev. / | 6th Prev. / | 5th Prev. / | 4th Prev. / | 3rd Prev. / | 2nd Prev. / | Previous / | Current / |
|---|---|---|---|---|---|---|---|
| | | | | | | | |

**Part F. Birth Data** - (Fifth-Year Projection Only)

☐ County Birth Data ☐ Birth Data by District ZIP Codes ☐ Estimate ☐ Estimate ☐ Estimate

| 8th Prev. | 7th Prev. | 6th Prev. | 5th Prev. | 4th Prev. | 3rd Prev. | 2nd Prev. | Previous | Current |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | |

**Part G. Number of New Dwelling Units**
(Fifth-Year Projection Only)

**Part H. District Student Yield Factor**
(Fifth-Year Projection Only)

**Part I. Projected Enrollment**

**1. Fifth-Year Projection**

**Enrollment/Residency** - (except Special Day Class pupils)

| K-6 | 7-8 | 9-12 | **TOTAL** |
|---|---|---|---|
| | | | 0 |

**Special Day Class pupils only - Enrollment/Residency**

| | Elementary | Secondary | TOTAL |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

**2. Tenth-Year Projection**

**Enrollment/Residency** - (except Special Day Class pupils)

| K-6 | 7-8 | 9-12 | **TOTAL** |
|---|---|---|---|
| | | | 0 |

**Special Day Class pupils only - Enrollment/Residency**

| | Elementary | Secondary | TOTAL |
|---|---|---|---|
| Non-Severe | | | 0 |
| Severe | | | 0 |
| **TOTAL** | 0 | 0 | |

*I certify, as the District Representative, that the information reported on this form and, when applicable, the High School Attendance Area Residency Reporting Worksheet attached, is true and correct and that:*

- *I am designated as an authorized district representative by the governing board of the district.*
- *If the district is requesting an augmentation in the enrollment projection pursuant to Regulation Section 1859.42.1 (a), the local planning commission or approval authority has approved the tentative subdivision map used for augmentation of the enrollment and the district has identified dwelling units in that map to be contracted. All subdivision maps used for augmentation of enrollment are available at the district for review by the Office of Public School Construction (OPSC).*
- *This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction. In the event a conflict should exist, then the language in the OPSC form will prevail.*

NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE)

SIGNATURE OF DISTRICT REPRESENTATIVE

| DATE | TELEPHONE NUMBER |
|---|---|
| | |

E-MAIL ADDRESS

STATE OF CALIFORNIA
# EXISTING SCHOOL BUILDING CAPACITY
SCHOOL FACILITY PROGRAM
SAB 50-02 (REV ~~12/10~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

As part of the district's request for new construction funding under the School Facility Program (SFP), a determination of the district's existing school building capacity must be made. This one time report and the Form SAB 50-01 are used to calculate the district's eligibility for SFP new construction funding. Once the district's existing school building capacity has been determined on this form, a determination of the district's baseline eligibility may be made, by completion of the Form SAB 50-03.

The following documentation is necessary and must be submitted with this form:

- A drawing of each school site within the boundaries of the district or the high school attendance area (HSAA) or Super HSAA that identifies all permanent and portable classrooms on the site that are included in the gross classroom inventory pursuant to Section 1859.31.
- A summary of each school site that identifies each classroom that qualifies for exclusion pursuant to Section 1859.32.
- A summary of all classrooms and exclusions for all sites within the district, the HSAA or Super HSAA (as appropriate).

A high school district, unified school district, elementary school district, or county superintendents of schools may file on a HSAA or Super HSAA basis as provided under Education Code Section 17071.76 and Section 1859.41. In that case, the facilities in that HSAA or Super HSAA shall be reported on this form.

After the Board has determined the initial baseline eligibility, this form is used to adjust that baseline eligibility pursuant to Section 1859.51 for the following:

- A change in the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity as a result of special day class loading.
- Errors and/or omissions of the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity.
- A change in the classroom inventory of the district as a result of a reorganization election. This form is not used for modernization eligibility or funding applications.

For a list of the documents that must be submitted in order for the Office of Public School Construction (OPSC) to deem an eligibility request for new construction complete and ready for OPSC processing, consult the OPSC Web site at www.dgs.ca.gov/opsc.

## SPECIFIC INSTRUCTIONS

### PART I - Classroom Inventory

Indicate if this request is for a new or adjusted Existing School Building Capacity determination. The district must first prepare a gross classroom inventory and make adjustment to the inventory pursuant to Sections 1859.31 and 1859.32. Contact the OPSC Web site at www.dgs.ca.gov/opsc for an EXCEL worksheet for preparation of this inventory. To assure timely processing of your application, districts must provide drawing(s) of each school site within the district, the HSAA or Super HSAA with the eligibility request to the OPSC (if not previously submitted to the OPSC). The drawing(s) must identify all permanent and portable classrooms and the specific reason why any classroom was excluded from the inventory pursuant to Section 1859.32.

Once the classroom inventory has been prepared, identify the classrooms in that inventory as follows:

Lines 1-6, report those classrooms included in the inventory that meet the definition of portable as provided by subdivision (k) of Education Code Section 17070.15 as follows:

1. Leased under the provisions of the State Relocatable Program. This includes portables approved for purchase, but with outstanding payments.*
2. Leased or lease-purchased for less than five years. Include interim housing portables lease-purchased for less than five years.
3. Leased for interim housing purposes for less than five years.**
4. Leased for interim housing for five years or more.**
5. Leased or lease-purchased for five years or more. Include interim housing portables lease-purchased for five years or more.
6. Owned, including those acquired under the State Relocatable Program (i.e. no outstanding payments). Include interim housing portables owned.
7. Report the remaining classrooms in the inventory that do not meet the "Portable" definition that were reported on lines 1-6.

* State Relocatable Classrooms approved for purchase by the Board shall be deemed owned by the district when the final lease payment is made to the Board, otherwise it is deemed to be leased, not lease-purchased.

**Interim housing is defined as temporary classrooms used for modernization, therefore only portables leased may be considered interim. Lease-purchase agreements are not acceptable.

When reporting classrooms, identify each classroom based on its most typical use for grades K-6, 7-8, 9-12 or non-severely disabled individuals with exceptional needs (non-severe) and severely disabled individuals with exceptional needs (severe). If this request is to adjust the inventory for non-severe or severe pupil loading, the total classrooms reported must be equal to the classrooms reported at the time of the district request for initial determination of existing school building capacity. In no event may the number of classrooms reported for non-severe or severe pupils exceed the number of classrooms needed to house the projected number of non-severe and severe pupils shown on the Form SAB 50-01 using loading standards of 13 pupils for non-severe and 9 pupils for severe classrooms.

Continuation high classrooms must be counted as 9-12 teaching stations.

### PART II - Available Classrooms

Once all classrooms have been identified and reported as either permanent or portable in Part I, the district may use one of two options for determining the final count of available classrooms which will be used to calculate the "existing school building capacity" of the district, the HSAA or Super HSAA.

**OPTION A**

Report the classrooms in Part I as reported on lines 4, 5, 6 and 7. Enter the totals on line e for grades K-6, 7-8, 9-12, non-severe or severe.

**OPTION B**

a. Enter the totals of all classrooms reported in Part I, line 8 as either K-6, 7-8, 9-12, non-severe or severe.
b. Enter the total number of all portable classrooms reported in Part I, lines 1, 2, 5 and 6.
c. In the total column, report 25 percent of the total permanent classrooms reported in Part I, line 7. Round up.
d. Subtract the total of line c from the total of line b and assign the total portables as either K-6, 7-8, or 9-12, non-severe or severe. Assignment of classrooms must be proportionate to the portable classrooms reported on lines 1, 2, 5, and 6 of Part I for each grade group. Classrooms assigned at a grade group cannot exceed the classrooms reported for that grade group on line a.
e. Subtract line d from line a for grades K-6, 7-8, 9-12, non-severe or severe.

Unless specifically requested by the district, the OPSC will use the "total" of Option A or Option B that minimizes the existing school building capacity of the district, the HSAA or Super HSAA.

**Part III - Determination of Existing School Building Capacity**

1. Classroom capacity - After determining the lesser of the totals on line e of Option A or Option B in Part II, multiply the K-6 classroom total by 25, the 7-8 and 9-12 classroom totals by 27, the non-severe classrooms by 13 and the severe classrooms by 9, for the option selected.

2. Enter one of the following:

   - 6 percent of the K-6 pupil capacity as reported on line 1, and 6 percent of the K-6 non-severe and severe classroom capacity for elementary and unified districts or elementary and unified districts filing on a HSAA or Super HSAA. The K-6 non-severe and severe classroom capacity shall be determined by applying a ratio of the K-6 classroom capacity reported on line 1 to the K-12 classroom capacity reported on line 1 multiplied by the non-severe and severe classroom capacity reported on line 1~~,~~. Unified districts may ~~allocate~~ distribute the 6 percent amount at or between any of the K-12 grade groups. For non-severe and severe the 6 percent cannot be allocated across different grade levels and must be reported in its respective category (i.e. 6 percent of the K-6 non-severe capacity must be reported in the non-severe category in Line 2).

   - Indicate zero (0) if the elementary or unified district meets the ~~s~~Substan-tial ~~e~~Enrollment ~~r~~Requirement (SER) or the district qualifies for waiver of the SER authorized by Education Code Sections 17017.6 and 17017.7 (c).

   - Indicate zero (0) if applicant is a high school district.

3. Total Line 1 and Line 2 – Report the totals of grade groups K-6, 7-8, 9-12, non-severe and severe on line 3. This represents the "existing school building capacity" of the district, the HSAA or Super HSAA.

STATE OF CALIFORNIA
# EXISTING SCHOOL BUILDING CAPACITY
SCHOOL FACILITY PROGRAM
SAB 50-02 (REV ~~12/10~~xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | FIVE DIGIT DISTRICT CODE NUMBER (*see California Public School Directory*) |
|---|---|
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (*if applicable*) |

**PART I - Classroom Inventory** ☐ NEW ☐ ADJUSTED

| | K-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| Line 1. Leased State Relocatable Classrooms | | | | | | 0 |
| Line 2. Portable Classrooms leased less than 5 years | | | | | | 0 |
| Line 3. Interim Housing Portables leased less than 5 years | | | | | | 0 |
| Line 4. Interim Housing Portables leased at least 5 years | | | | | | 0 |
| Line 5. Portable Classrooms leased at least 5 years | | | | | | 0 |
| Line 6. Portable Classrooms owned by district | | | | | | 0 |
| Line 7. Permanent Classrooms | | | | | | 0 |
| Line 8. Total (Lines 1 through 7) | 0 | 0 | 0 | 0 | 0 | 0 |

**PART II - Available Classrooms**

| Option A. | K-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| a. Part I, line 4 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Part I, line 5 | 0 | 0 | 0 | 0 | 0 | 0 |
| c. Part I, line 6 | 0 | 0 | 0 | 0 | 0 | 0 |
| d. Part I, line 7 | 0 | 0 | 0 | 0 | 0 | 0 |
| e. Total (a, b, c, & d) | 0 | 0 | 0 | 0 | 0 | 0 |

| Option B. | K-6 | 7-8 | 9-12 | Non-Severe | Severe | Total |
|---|---|---|---|---|---|---|
| a. Part I, line 8 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Part I, lines 1, 2, 5 and 6 (total only) | | | | | | 0 |
| c. 25 percent of Part I, line 7 (total only) | | | | | | |
| d. Subtract c from b (enter 0 if negative) | | | | | | |
| e. Total (a minus d) | | | | | | |

**PART III - Determination of Existing School Building Capacity**

| | K-6 | 7-8 | 9-12 | Non-Severe | Severe |
|---|---|---|---|---|---|
| Line 1. Classroom capacity | | | | | |
| Line 2. SER adjustment | | | | | |
| Line 3. Total of lines 1 and 2 | 0 | 0 | 0 | 0 | 0 |

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am designated as an authorized district representative by the governing board of the district; and,
- This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC). In the event a conflict should exist, then the language in the OPSC form will prevail.

| SIGNATURE OF DISTRICT REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE) | E-MAIL ADDRESS | TELEPHONE |

STATE OF CALIFORNIA
**APPLICATION FOR FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV ~~01/26~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

If this Application is submitted when there is Insufficient Bond Authority, as defined in Regulation Section 1859.2, the School District must adopt and submit a school board resolution, pursuant to Regulation Section 1859.95.1. For information regarding remaining bond authority, contact the Office of Public School Construction (OPSC) prior to submittal of this Application.

If not previously submitted, a School District may file an Application for Modernization funding by use of this form concurrently with a determination of or an adjustment to the School District's Modernization Eligibility. The School District must submit a determination of or an adjustment to the School District's new construction baseline eligibility upon request, as described in Regulation Sections 1859.51 or 1859.70, as applicable. The Board will only provide new construction funding if this form is submitted prior to the date of occupancy of any classrooms included in the construction contract. If the School District has a pending reorganization election that will result in the loss of eligibility for the proposed project, the School District must submit an adjustment to the School District's new construction baseline eligibility as required in Section 1859.51 upon request. This may be accomplished by completion and submittal of Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 for the current enrollment year. Failure to submit the requested Forms may result in OPSC returning the funding Application to the School District unprocessed.

For purposes of Education Code Section 17073.25, the California Department of Education (CDE) is permitted to file Modernization Applications on behalf of the California Schools for the Deaf and Blind.

Requests for funding may be made as follows:

1. A separate Apportionment for site acquisition for a new construction project for environmental hardship pursuant to Section 1859.75.1. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from the CDE.
   - Preliminary appraisal of property.
   - Approval letter from the Department of Toxic Substances Control.
2. A separate Apportionment for site acquisition and/or design costs for a new construction project pursuant to Section 1859.81.1. This Apportionment is available only to School Districts that meet the financial hardship criteria in Section 1859.81. School Districts may apply for a separate Apportionment for the design and for site acquisition on the same project. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Contingent site approval letter from the CDE (site Apportionment only).
   - Preliminary appraisal of property (site Apportionment only).
3. A separate Apportionment for district-owned site acquisition cost pursuant to Section 1859.81.2. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03 (if not previously submitted).
   - Site approval letter from the CDE.
   - Appraisal of district-owned site.
   - Cost benefit analysis as prescribed in Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.
4. A separate Apportionment for design cost for a Modernization project pursuant to Section 1859.81.1. This Apportionment is available only to School Districts that meet the financial hardship criteria in Section 1859.81. For purposes of this Apportionment, the Form SAB 50-03 must accompany this form (if not previously submitted).
5. A New Construction Adjusted Grant pursuant to Section 1859.70 or 1859.180. If the funding request includes site acquisition, the proposed site must either be owned by the School District, in escrow, or the School District has filed condemnation proceedings and received an order of possession of the site. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03.
   - Site/plan approval letter from the CDE.
   - Appraisal of property if requesting site acquisition funds.
   - Plans and specifications (P&S) for the project that were approved by the DSA. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
   - Cost estimate of proposed site development, if requesting site development funding.
   - If this request is pursuant to Section 1859.77.2 and the School District's housing plan is other than those listed in the certification section of this form, a copy of the school board resolution and the approved housing plan.
   - If the site Apportionment is requested pursuant to Regulation Section 1859.74.5, a cost benefit analysis as prescribed in Regulation Section 1859.74.6 or a copy of the Board finding that the non-school function on the district-owned site must be relocated.
   - If this request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, a justification of how the project relieves overcrowding, including but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or bussing in excess of 40 minutes.
   - Written confirmation from the School District's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.
6. For purposes of the Overcrowding Relief Grant (ORG), School Districts must submit the Overcrowding Relief Grant District-Wide Eligibility Determination (Form SAB 50-11) prior to the submittal of this funding Application. In addition, School Districts must have had the CDE deem the site eligible for the ORG (pursuant to Section 1859.181) prior to the submittal of this Application. For purposes of this Apportionment, the following documents must be submitted with this form as well as the documents listed in section 5 above:
   - Overcrowding Relief Grant Eligibility Determination Form approved by the CDE.
   - Copies of the supporting documentation provided to the CDE when determining the density of the site, including the site diagram.

   The School District is not required to submit its current CBEDS enrollment data.
7. Modernization Adjusted Grant pursuant to Section 1859.70. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):
   - Form SAB 50-03 (if not previously submitted).

- P&S for the project that were approved by the DSA.
- If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.83(f), the DSA approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.
- DSA approval letter for elevator to meet access compliance, if funding is requested.
- Cost estimate of the proposed site development necessary for the Reconfiguration of an existing high school.
- Plan approval letter from the CDE.
- Districtwide enrollment data on Form SAB 50-01 when requesting project assistance (if not previously submitted).
- If the request includes funding for 50 year old permanent buildings pursuant to Section 1859.78.6, a site diagram identifying all buildings to be modernized in the project. The diagram must specify those buildings that are at least 50 years old.
- Written confirmation from the School District's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.
- For requests to replace 75 Years or Older Building(s) per Section 1859.78.7.1, the School District must submit the following:
  - A completed *75 Years or Older Building Cost Estimate and Cost/Benefit Analysis* (Form SAB 57-75).
  - A copy of the demolition plans, or other supporting documentation, that demonstrate the demolition of the qualifying 75 Years or Older Building(s).
  - A detailed cost estimate that delineates the cost associated with the work to demolish and replace the qualifying 75 Years or Older Building(s), inclusive of the allowable site development costs per Section 1859.78.7.1, apart from the other Modernization work in the DSA-approved plans.
- If the request includes funding for the construction of a Minimum Essential Facility (MEF) per Section 1859.78.9.1, or a Transitional Kindergarten classroom(s) per Section 1859.78.9.2, the School District must submit a detailed cost estimate that delineates the cost associated with the work for the qualifying facility(s) in the DSA-approved plans apart from the other Modernization work in the DSA-approved plans.

8. Final Charter School Apportionment for Charter School Facilities Rehabilitation pursuant to Section 1859.167.1. For purposes of this Apportionment, the following documents must be submitted with this form (as appropriate):

- P&S for the project that were approved by DSA.
- If the request includes funding for accessibility and fire code requirement pursuant to Section 1859.167.3(d), the DSA approved list of the minimum accessibility work required and a detailed cost estimate for the work in the plans.
- DSA approval letter for elevator to meet access compliance, if funding is requested.
- High performance incentive (HPI) scorecard from DSA.
- Plan approval letter from the CDE.
- Construction cost estimate signed by the architect of record or design professional.
- Determination of financial soundness from the California School Finance Authority (CSFA).
- Written confirmation from the applicant's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the School District consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

9. If the Application includes a request for Financial Hardship, the School District must comply with the requirements of Section 1859.81.

- If the Application is submitted when there is Insufficient Bond Authority, as defined in Section 1859.2, the School District must adopt a school board resolution pursuant to Section 1859.95.1(b).

If the School District is requesting New Construction funding after the initial baseline eligibility was approved by the Board and the School District's current CBEDS enrollment reporting year is later than the enrollment reporting year used to determine the School District's baseline eligibility or adjusted eligibility, the School District must complete a new Form SAB 50-01 based on the current year CBEDS enrollment data, and submit it to the OPSC with this form. In addition, if the School District's request is fully or partially based on eligibility derived from an Alternative Enrollment Projection, the School District must update the Alternative Enrollment Projection to correspond with the CBEDS enrollment data for the current year. A Small School District with 2,500 or less enrollment as defined in Section 1859.2 will not have its eligibility reduced for a period of three years from the date the Small School District's baseline eligibility was approved by the Board as a result of reduction in projected enrollment.

For a list of the documents that must be submitted in order for the OPSC to deem a funding request for new construction or Modernization complete and ready for OPSC processing, consult the SFP handbook and other information located on the OPSC Web site at www.dgs.ca.gov/opsc.

For purposes of completing this form for a Final Charter School Apportionment, a charter school shall be treated as a School District.

10. For Hybrid Applications as defined in Section 1859.2. For purposes of this apportionment, the following documents must be submitted with this form (as appropriate):

- Form SAB 50-01, Form SAB 50-02, Form SAB 50-03 (if not previously submitted)
- All applicable Plans & Specifications for the project that were approved by the DSA
- Final Plan Approval Letter(s) from the DSA
- Final Plan Approval Letter(s) from the CDE
- Cost Estimate, contract(s), or Notice of Award(s) prorated according to the delineation of scope in all related Hybrid Applications, with an explanation of the proration methodology
- District certification that the demolition of spaces, utilized for like-kind replacement, will be completed by the time of the Notice of Completion.
- District certification of Hybrid Applications submitted or to be submitted that identifies all related Hybrid Applications, either by listing application number(s) if known or by listing the intended SAB-Administered Program, and details clear delineation of scope attributable to each application.
- District certification that funds for this Hybrid Application will be used exclusively for this Hybrid Application, and the funds related to the other Hybrid Application(s) will be used exclusively for the applicable scope of work identified in the other Hybrid Application(s), and District acknowledgment that expenditures will be tracked and reported separately according to the cost proration.

## SPECIFIC INSTRUCTIONS

The School District must assign a Project Tracking Number (PTN) to this project. The same PTN is used by the OPSC, the DSA and the CDE for all project applications submitted to those agencies to track a particular project through the entire state

application review process. If the School District has already assigned a PTN to this project by prior submittal of the P&S to either the DSA or the CDE for approval, use that PTN for this Application submittal. If no PTN has been previously assigned for this project, a PTN may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc "PT Number Generator."

**1. Type of Application**

Check the appropriate box that indicates the type of School Facility Program (SFP) grant the School District is requesting for purposes of new construction, Modernization, a separate design and/or site Apportionment, site Apportionment as an environmental hardship or New Construction (Final Apportionment). If the Application is for the Modernization of school facilities and includes facilities that are eligible for an additional Apportionment pursuant to Section 1859.78.8, include a site diagram with this Application that specifies the age of each facility eligible for Modernization. The diagram should also indicate the date of its original DSA plan approval and the date the facility received its prior Modernization Apportionment. If known include the project modernization number on the diagram. If the Application is for Modernization of a California School for the Deaf or Blind, the CDE shall check the box identified as Modernization of California Schools for the Deaf/Blind. If the request is for a separate design Apportionment, the CDE shall check the appropriate box. If the eligibility for this project was established as a result of a health and safety threat pursuant to Section 1859.82.1, or a seismic replacement or seismic rehabilitation for the Most Vulnerable Category 2 Buildings pursuant to Section 1859.82.2, and/or the request is for a conceptual approval for a Facility Hardship Application pursuant to Section 1859.82.3(a) or a Seismic Mitigation Program Application pursuant to Section 1859.82.3(b), check the appropriate box(es).

If this request is for an addition to an existing site and advance funding for the evaluation and RA costs, check the appropriate box and refer to Section 1859.74.4.

If this request is for an Overcrowding Relief Grant, check the New Construction (Overcrowding Relief Grant) box.

If this request is to convert a Preliminary Apportionment or a Preliminary Charter School Apportionment to a Final Apportionment, check the New Construction Final Apportionment, New Construction Final Charter School Apportionment or the Rehabilitation Final Charter School Apportionment box, as appropriate.

If the School District is requesting a separate site and/or design Apportionment, complete boxes 2a, 3, 4, the site acquisition data in box 5 (d and e), and boxes 13, 14, 15, 16, and ~~24~~ 25 only.

**2. Type of Project**

a. Select the type of project that best represents this Application request and enter the total number of Pupils assigned to the project for each grade group. Include Pupils to be housed in a new or replacement school authorized by Section 1859.82 (a). The amount entered cannot exceed the School District's baseline eligibility determined on Form SAB 50-03 and will be the basis for the amount of the new construction or Modernization Grants provided for the project.

If this request is for a Final Apportionment, the Pupils assigned to the project must be at least 75 percent, but not more than 100 percent, of the Pupils that received the Preliminary Apportionment. Refer to Section 1859.147.

For ORG projects, the amount entered cannot exceed the Overcrowding Relief Pupil Eligibility (pursuant to Section 1859.182 and 1859.183) as reflected in the total number of eligible Pupils determined by the Form SAB 50-11 or the CDE Overcrowding Relief Grant Eligibility Determination form.

For Charter School Facilities Program Rehabilitation, leave the number of Pupils blank.

b. Check the box if the project is eligible for funding for 50 year or older permanent buildings and report, at the option of the School District:

- The total number of eligible classrooms or the total eligible Square Footage building area at the site. Refer to Section 1859.78.6(b)(1)(A) or (b)(2)(A).
- The total number of permanent classrooms or the total permanent Square Footage building area that is at least 50 years old and not been previously modernized with state funds. Refer to Section 1859.78.6(b)(1)(B) or (b)(2)(B).
- Enter the greater percentage as calculated under Regulation Section 1859.78.6(b)(1)(C) or Regulation Section 1859.78.6(b)(2)(C).
- If this project includes eligible 50 year or older Pupil grants, enter the appropriate number assigned to the project for each grade group. The number of Pupils entered cannot exceed the cumulative number of 50 year or older permanent buildings Pupil grants requested for all Modernization funding Applications for the site as determined by using the percentage factor above.

c. If this request includes Pupil grants generated by an Alternative Enrollment Projection Method, enter the number of Pupils by grade level.

d. Check the box if the project is eligible for funding for 75 Years or Older Buildings and report the following, if applicable:

- The total number of eligible classrooms and/or the total eligible square footage building area being demolished. Refer to Section 1859.78.7.1.
- The total number of eligible classrooms and/or the total eligible square footage building area being constructed. Refer to Section 1859.78.7.1.
- Enter the appropriate number assigned to the project for each grade group. The number of Pupils entered cannot exceed the cumulative number of Pupil grants requested in Section 2a. and determined by using the percentage factor above.

e. Indicate if this request is for funding of a 6–8 school and/or an Alternative Education School.

f. Check the applicable box if the School District is requesting additional Pupil grants assigned to the project that exceed the capacity of the project or if the Pupils assigned represent eligibility determined at another grade level and check the appropriate box to indicate under which regulation the School District is applying. The Pupil capacity of the project may be determined by multiplying the classrooms reported in box 3 by 25 for K–6; 27 for 7–8, 9–12 grades; 13 for non-severe and 9 for severe.

g. Enter the Square Footage of the non-toilet area and toilet area contained in the Charter School Facilities Program Rehabilitation project.

h. Indicate the site scenario that best represents the project request.

i. For ORG projects, the School District must provide the following information in the space provided:

- Name of the eligible school site(s) where portables will be replaced in this project
- Number of portables being replaced at each school site
- Number of site specific eligible Pupils being requested for this project for each school site. The total number of site specific eligible Pupils assigned to this project must equal the total number of Pupils in Section 2a.

**3. Number of Classrooms**

Enter the:

- Number of classrooms as shown on the plans and specifications (P&S). If there was demolition at the site, report the net increase in the number of classrooms

showing in the P&S.

- Master plan site size, as recommended by the California Department of Education.
- Recommended site size, as determined by the California Department of Education.
- Existing Useable Acres already owned at that location (if any).
- Proposed Useable Acres that was/will be purchased as part of the Application (if any).

**4. Financial Hardship Request**

Check the appropriate box(es) if the School District is requesting Financial Hardship assistance because it is unable to meet its matching share requirement.

- If the Application includes a request for Financial Hardship, the School District must comply with the requirements of Section 1859.81.
- If there is Insufficient Bond Authority for the type of Application, check the second box and attach a school board resolution pursuant to Section 1859.95.1(b).

**5. New Construction Additional Grant Request**

Check the appropriate box(es) if the School District requests an augmentation to the New Construction Grant for "additional" grants for the items listed. Refer to Sections 1859.72 through 1859.76 for eligibility criteria. Enter the:

a. Therapy area in square feet as provided in Section 1859.72.

b. Multilevel classrooms in the P&S pursuant to Section 1859.73.

c. Check the box if the School District is requesting project assistance pursuant to Section 1859.73.1. If the School District has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.

d. If the project the School District is requesting SFP funding for does not require an RA, refer to Section 1859.74. If a RA is required on a site that is not leased or an addition to an existing site, refer to Section 1859.74.2. If RAs are required on a leased site or an addition to an existing site, refer to Sections 1859.74.3 or 1859.74.4, respectively. The limitation of 50 percent may be exceeded when unforeseen circumstances exist, the CDE determines that the site is the best available site, and substantiation that the costs are the minimum required to complete the evaluation and RA.

1) Enter 50 percent of the actual cost.

2) Enter 50 percent of the appraised value of the site. If the request is made pursuant to Regulation Section 1859.74.5, enter 50 percent of the appraised value.

3) Enter 50 percent of the allowable relocation cost.

4) Enter two percent of the lesser of the actual cost or appraised value of the site (minimum $25,000).

5) Enter 50 percent of the Department of Toxic Substances Control (DTSC) fee for review and approval of the phase one environmental site assessment and preliminary endangerment assessment reports. Refer to Sections 1859.74, 1859.74.1, 1859.74.5, 1859.75, 1859.75.1 and 1859.81.1.

A project that received site acquisition funds under the Lease-Purchase Program (LPP) as a priority two project is not eligible for site acquisition funds under the SFP. A district-owned site acquired with LPP, SFP or Proposition 1A funds is not eligible for funding under Regulation Section 1859.74.5.

e. Enter 50 percent of the amount allowable for hazardous materials/waste removal and/or remediation for the site acquired pursuant to Sections 1859.74.2, 1859.74.3, 1859.74.4, 1859.75.1 or 1859.81.1. If an RA is required, check the box.

f. Enter 50 percent of eligible service-site development, off-site development including pedestrian safety paths and utilities costs allowed pursuant to Section 1859.76. Attach cost estimates of the proposed site development work which shall be supported and justified in the P&S. All cost estimates shall reflect 100 percent of the proposed work.

Check the box if the School District is requesting an Additional Grant for General Site Development pursuant to Section 1859.76

g. If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.71.3(a), enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.71.3(a)(3). If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.71.3(c), enter the Energy Code compliance approach used (Performance Only, Prescriptive Only, Performance/Prescriptive) and the total score that is on the OPSC CA-CHPS Scorecard. A copy of the OPSC CA-CHPS Scorecard must be submitted to OPSC as part of the complete funding request.

h. Check the box(es) if the School District requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.71.2.

i. If the School District is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.71.6 or 1859.77.4, as appropriate, subject to Education Code Section 17070.965.

**6. Modernization Additional Grant Request**

a. Check the box if the School District is requesting project assistance allowance pursuant to Section 1859.78.2. If the School District has not submitted a request for new construction baseline eligibility on a district-wide basis, it must submit a current Form SAB 50-01 based on district-wide enrollment data with this form.

b. If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5(a), enter the percentage of energy efficiency that exceeds Title 24 requirements as prescribed in Section 1859.78.5(a)(3). If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5(c), enter the Energy Code compliance approach used (Performance Only, Prescriptive Only, Performance/Prescriptive) and the total score that is on the OPSC CA-CHPS Scorecard. A copy of the OPSC CA-CHPS Scorecard must be submitted to OPSC as part of the complete funding request.

c. Check the box if the School District requests an additional grant for site development utility cost necessary for the Modernization of 50 years or older permanent building(s). Enter 60 percent of the eligible costs allowable pursuant to Section 1859.78.7(a).

d. Check the box if the School District requests an additional grant for site development utility cost necessary for the replacement of a 75 Years or Older Building, if not already provided under the provisions pursuant to Section 1859.78.7(a). Enter 60 percent of the eligible costs allowable.

e. Check the box(es) if the School District requests and the project qualifies for additional funding for fire code requirements authorized in Section 1859.78.4.

f. If the School District is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.70.4, enter the number of high performance points as prescribed in Section 1859.77.4, subject to Education Code Section 17070.965.

g. Check the box if the School District is requesting an Additional Grant for a Minimum Essential Facility pursuant to Regulation Section 1859.78.9.1. Check the box for the type of facility being requested (if the facility is a hybrid facility, select 'Hybrid' and indicate the type of facility on the line provided) and indicate the amount of eligible Toilet and Other square footage being built in

the project. Check the appropriate box depending on whether the Minimum Essential Facility is permanent or portable construction. Check the box if the School District is requesting an additional grant for Site Development pursuant to Regulation Section 1859.78.9.1. At the School District's option, the School District may request 35 percent of the Minimum Essential Facility supplemental grant or enter 60 percent of the amount calculated pursuant to Regulation Section 1859.78.9.1(b)(7) or 1859.78.9.1(c)(7).

h. 1) Check the box if the School District is requesting an Additional Grant for Transitional Kindergarten classrooms for the construction of a new transitional kindergarten classroom(s) and/or retrofit of an existing school facility to be a transitional kindergarten classroom(s). Check the appropriate boxes if the School District is augmenting the grant with additional supplemental grants respective of the transitional kindergarten classroom project scope. Check the box if the School District is requesting an additional grant for Site Development pursuant to Regulation Section 1859.78.9.2. The School District may choose to request 35 percent of the Transitional Kindergarten supplemental grant, or enter 60 percent of minimum work amount, pursuant to Regulation Section 1859.78.9.2(c)(4) or 1859.78.9.2(c)(5).

h. 2) The information needed to complete this section is based on the latest California Basic Educational Data System (CBEDS) enrollment data. Applications filed on or after November 1st must include the current school year enrollment. Enter the CBEDS enrollment for grades TK-3 at the school site for the current year and the three prior years' TK–3 enrollment, as appropriate. Requests for funding shall include the documents as follows:

- Site map that includes labelling of all facilities and their current use, and identifies all classrooms constructed or previously retrofitted to house kindergarten students.
- Narrative that explains the current classroom and facility usage at the site, what the School District plans to do with the project, and the resulting usage at the completion of the project.

i. If the applicant is requesting an Additional Grant for Career Technical Education (CTE) Components pursuant to Section 1859.78.10, enter 60 percent of the costs for the eligible CTE component(s) in the entire Modernization Application.

**7. Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the New Construction or Modernization Grants for an excessive cost hardship for the items listed. Refer to Section 1859.83 for eligibility criteria. Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the School District's option, the School District may request three percent of the Modernization base grant or enter the amount calculated pursuant to Regulation Section 1859.83(f). Attach a copy of the DSA approved list that shows the minimum work necessary for accessibility requirements.

If the request is for the excessive cost grant for a new Alternative Education school pursuant to Section 1859.83(c)(2) and the School District wishes to request less than the maximum allowance, please submit a letter along with Application indicating the desired amount.

**8. Charter School Facilities Program Rehabilitation – Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**

a. If the applicant is requesting an Additional Grant for Energy Efficiency pursuant to Section 1859.78.5(c), enter the Energy Code compliance approach used (Performance Only, Prescriptive Only, Performance/Prescriptive) and the total score that is on the OPSC CA-CHPS Scorecard. A copy of the OPSC CA-CHPS Scorecard must be submitted to OPSC as part of the complete funding request. See Sections 1859.78.5 and 1859.167.1.

b. If the applicant is requesting an Additional Grant for High Performance Incentive pursuant to Section 1859.77.4, enter the number of high performance points as prescribed in Section 1859.77.4.

c. If the applicant is requesting an Additional Grant for Career Technical Education (CTE) Components pursuant to Section 1859.78.10, enter 50 percent of the costs for the eligible CTE component(s) in the entire Charter School Facilities Program Rehabilitation Application. See Sections 1859.78.10 and 1859.167.1.

**Excessive Cost Hardship Request**

Check the appropriate box to request an augmentation to the Charter School Facilities Program Rehabilitation grants for an excessive cost hardship for the items listed. Refer to Section 1859.167.4 for eligibility criteria.

d. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Geographic Location pursuant to Section 1859.167.3(a).

e. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant for a small size project pursuant to Section 1859.167.3(b).

f. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to Urban Location, Security Requirements, and Impacted Site pursuant to Section 1859.167.3(c).

g. Check the box if the applicant requests and qualifies for an Excessive Cost Hardship Grant due to accessibility and fire code requirements pursuant to Section 1859.167.3(d). Requests for excessive cost grants for accessibility requirements are allowed only if required by the Division of the State Architect (DSA). At the applicant's option, the applicant may request three percent of the Charter School Facilities Program Rehabilitation Grant or enter 50 percent of the amount calculated pursuant to Regulation Section 1859.167.3(d)(2). Attach a copy of the DSA approved list that shows the minimum work necessary for accessibility requirements.

**9. Project Priority Funding Order**

Enter the priority order of this project in relation to other new construction Applications submitted by the School District on the same date. If Applications are not received on the same date, the OPSC will assign a higher School District priority to the Application received first. Check the box(es) if the project meets the criteria outlined in Section 1859.92(c)(3),(4) and (6), as appropriate. This information is needed for purposes of priority points.

**10. Hybrid Application Under the SFP**

Indicate if this application is a Hybrid Application as defined in Section 1859.2, that shares or will share the same set(s) of DSA plans and specifications with other SFP funding application(s). If the answer is "yes", the School District must list the applicable Hybrid Application numbers, if known, and submit supporting documentation listed in Section 10 of the General Information section of this Form. Failure to report and provide this information may delay the processing of the application by the OPSC.

**11.~~10~~ Prior Approval Under the LPP**

If the project the School District is requesting SFP grants for received a Phase P, S, or C approval under the LPP, report the Application number of that project, regardless if the project actually received funding or was included on an "unfunded" list. Failure to report this information may delay the processing of the Application by the OPSC.

**12. ~~11~~Prior Apportionment Under the SFP**

If the project received a separate Apportionment under the SFP for either site and/or design, or site environmental hardship, enter the Application number of the project. Failure to report this information may delay the processing of the Application by the OPSC.

**13.~~12~~Preliminary Apportionment to a Final Apportionment**

If this request is to convert a Preliminary Apportionment to a Final Apportionment, enter the Application number of the Preliminary Apportionment. Failure to report this information may delay the processing of the Application by the OPSC.

**14.~~13~~Alternative Developer Fee**

The School District must report certain alternative fees collected pursuant to Government Code Section 65995.7, as of the date of Application submittal to the OPSC. Refer to Section 1859.77 for details. School Districts are advised that the OPSC may perform an audit of the developer fees collected prior to Application approval by the Board.

**15. ~~14~~Adjustment to New Construction Baseline Eligibility**

Pursuant to Section 1859.51 certain adjustments to the School District's new construction baseline eligibility must be made each time a School District submits Form SAB 50-04, to the OPSC for SFP new construction or Modernization Grants. These adjustments are made by the OPSC based on information reported by the School District on this form.

a. Report all classroom(s) provided after the School District submitted its request for determination of its new construction baseline eligibility for the grades shown, or indicate N/A if there are none. Refer to Section 1859.51(i).

   In the additional classroom column, indicate the number of additional net classrooms provided if not previously reported.

   In the replacement classroom column, indicate the number of classrooms that were included in the determination of the School District's New Construction Eligibility pursuant to Education Code Section 17071.75 but replaced in a locally funded project.

   Enter the date the initial construction contract was signed for additional or replacement classrooms.

**16. ~~15~~ Pending Reorganization Election**

Complete only for new construction projects. Indicate if there is a pending reorganization election that will result in a loss of eligibility for this project. If the answer is "yes", the School District must complete Form SAB 50-01, Form SAB 50-02 and Form SAB 50-03, to adjust the School District's new construction baseline eligibility as a result of the reorganization and submit them with this form.

**17. ~~16~~ Joint-Use Facility/Leased Property**

Check the box if:

a. The facilities to be constructed/modernized as part of this project will be for joint use by other governmental agencies.
b. The new construction or modernization grants will be used for facilities located or to be located on leased property.

**18. ~~17~~ Project Progress Dates**

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. If a construction contract is executed on or after August 22, 2022 that includes modular construction procured via piggyback contract, the application is not eligible for funding and will be returned to the District unprocessed. ( (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date(s) for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.
c. If a construction contract was awarded prior to January 1, 2012, check the appropriate box to indicate whether or not the School District has initiated and enforced a Labor Compliance Program (LCP) approved by the Department of Industrial Relations (DIR) pursuant to Labor Code Section 1771.7 for this project.

**19. ~~18~~ Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- DIR Public Works administration and enforcement
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**20. ~~19~~ Construction Delivery Method**

Check the box that best represents the construction delivery method that the School District has or will use for this project, if known. If a construction contract is executed on or after August 22, 2022, that includes modular construction procured via piggyback contract, the application is not eligible for funding and will be returned to the District unprocessed.

**21. ~~20~~ Career Technical Education Funds Request**

Indicate if Career Technical Education (CTE) funds will be requested for classroom(s) included in the plans and specifications for this project pursuant to Section 1859.193. If "Yes", enter the number of CTE classroom(s) shown on the P&S.

**22. ~~21~~ Overcrowding Relief Grant Narrative**

The School District must either provide an explanation in the space provided or attach a letter signed by the district representative detailing how this project will relieve overcrowding.

**23 ~~22~~. Local Funding Adjustment Grant**

Enter the following:

a. The School District's total assessed valuation, pursuant to Section 1859.70.5(a)(1). The School District must provide a letter from the county auditor-controller that certifies the School District's total assessed valuation.
b. The School District's gross bonding capacity, rounded to the nearest whole dollar. To calculate this, take the total assessed valuation and multiply that by 1.25% for non-unified School Districts or 2.5% for unified School District, rounded to two decimal places.
c. The School District's unduplicated Pupil percentage as determined for purposes of the local control funding formula pursuant to Education Code Section 42238.02, rounded to two decimal places.
d. The School District's enrollment, pursuant to Section 1859.70.5(a)(3) based on the latest California Basic Educational Data System (CBEDS) enrollment data as it would have been reported using the criteria in Parts A, C and D of the Form SAB 50-01. Applications filed on or after November 1 must include the current school year enrollment.
e. Check Yes or No to indicate whether the project includes the use of a Project

Labor Agreement for this Application. If the School District indicates it intends to have a Project Labor Agreement, but does not yet, it will be audited for compliance and the funding will be adjusted accordingly if it does not have a Project Labor Agreement.

**24~~23~~. Architect of Record ~~or,~~ Licensed Architect, or District Representative Certification**

The architect of record ~~or,~~ the licensed architect, or the District Representative must complete this section.

**25~~24~~. Architect of Record ~~or,~~ Design Professional, or District Representative Certification**

The architect of record ~~or,~~ the appropriate design professional, or the District Representative must complete this section.

**26~~25~~. Certification**

The district representative must complete this section. For additional information regarding district certifications, refer to the SFP handbook located on the OPSC web site at www.dgs.ca.gov/opsc.

STATE OF CALIFORNIA
**APPLICATION FOR FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV ~~01/26~~ XX/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



The School District named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code and the Regulations thereto.

| SCHOOL DISTRICT | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | DISTRICT REPRESENTATIVE'S E-MAIL ADDRESS | HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (IF APPLICABLE) |

**1. Type of Application—Check Only One**

- ☐ New Construction
- ☐ New Construction (Final Apportionment)
- ☐ New Construction (Final Charter School Apportionment)
- ☐ New Construction (Overcrowding Relief Grant)
- ☐ Rehabilitation (Final Charter School Apportionment)
- ☐ Modernization
- ☐ Modernization of California Schools for Deaf/Blind
- ☐ Facility Hardship [Section 1859.82.1]
  - ☐ Conceptual Approval [Section 1859.82.3(a)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Rehabilitation Costs: $_____
- ☐ Seismic Mitigation [Section 1859.82.2]
  - ☐ Conceptual Approval [Section 1859.82.3(b)]
  - ☐ Replacement Site
  - ☐ Replacement School Building(s):
    - Toilets (sq. ft.) _____
    - Other (sq. ft.) _____
  - ☐ Seismic Rehabilitation Grant: $_____

**Separate Apportionment**

- ☐ Site Only—New Construction [Section 1859.81.1]
- ☐ Site Only (District owned)—New Construction [Section 1859.81.2]
- ☐ Site Only—Environmental Hardship [Section 1859.75.1]
- ☐ Design Only—New Construction [Section 1859.81.1]
- ☐ Design Only—New Construction with High Performance
- ☐ Design Only—Modernization
- ☐ Design Only—Modernization with High Performance
- ☐ Design Only—Modernization of California Schools for Deaf/Blind
- ☐ Design Only—Facility Hardship [Section 1859.82.1]
- ☐ Design Only—Seismic Mitigation [Section 1859.82.2]
- ☐ Advance Funding for Evaluation and RA

**2. Type of Project**

a. ☐ Elementary School
☐ Middle School
☐ High School

**Total Pupils Assigned:**
K–6: _____
7–8: _____
9–12: _____
Non-Severe: _____
Severe: _____

b. ☐ 50 Years or Older Building Funding (Modernization Only)
Total Eligible Classrooms/Square Footage: _____
Classroom/Square Footage at Least 50 Years Old: _____
Ratio of 50 Years Old Classrooms/Square Footage: _____ %

From 2a above, how many are 50 Year or Older Pupil Grants?
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

c. Included in 2a above, how many Pupils are generated by the Alternative Enrollment Projection? (New Construction Only)
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

d. If the request is to replace 75 Years or Older Facilities (Modernization Only)
Number of existing classrooms being demolished _____
The total square footage of non-classroom space being demolished _____
The number of classrooms being constructed _____
The total square footage of non-classroom space being constructed _____
From 2a above, how many are 75 Years or Older Pupil Grants?
K–6: _____
7–8: _____ Non-Severe: _____
9–12: _____ Severe: _____

e. Is this a 6–8 school? ☐ Yes ☐ No
If you answered yes, how many K–6 Pupils reported above are sixth graders? _____
Is this an Alternative Education School? ☐ Yes ☐ No

f. Is this a use of grant request pursuant to Section 1859.77.2? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.2(c)? ☐ Yes ☐ No
If yes, enter date of successful bond election: _____
Is this a use of grant request pursuant to Section 1859.77.3? ☐ Yes ☐ No
Is this request pursuant to Section 1859.77.3(c)? ☐ Yes ☐ No
If yes, enter date of successful bond election: _____

g. Charter School Facilities Program Rehabilitation Request:
Toilets (sq. ft.) _____
Other (sq. ft.) _____

h. Project to be located on:

- ☐ Leased Site
- ☐ New Site
- ☐ Existing Site with Additional Acreage Acquired
- ☐ Existing Site with No Additional Acreage Acquired

i. ORG Projects Only

| NAME OF ELIGIBLE SCHOOLSITE(S) | NUMBER OF PORTABLES BEINGREPLACED | NUMBER OF SITE SPECIFIC ELIGIBLE PUPILS BEING REQUESTED |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | Total | |

633 1245

**3. Number of Classrooms:** _____
Master Plan Acreage Site Size (Useable): _____
Recommended Site Size (Useable): _____
Existing Acres (Useable): _____
Proposed Acres (Useable): _____

**4. Type of Financial Hardship Request**
☐ Submittal pending OPSC approval pursuant to Section 1859.81(h)
☐ Submittal with school board resolution, pursuant to Section 1859.95.1
(Insufficient Bond Authority)

**5. New Construction Additional Grant Request—New Construction Only**
a. Therapy: Toilets (sq. ft.) _____
Other (sq. ft.) _____
b. Multilevel Construction (CRS): _____
c. ☐ Project Assistance
d. Site Acquisition:
(1) 50 percent Actual Cost: $ _____
(2) 50 percent Appraised Value: $ _____
(3) 50 percent Relocation Cost: $ _____
(4) 2 percent (min. $25,000): $ _____
(5) 50 percent DTSC Fee: $ _____
e. 50 percent hazardous waste removal: $ _____
☐ Response Action (RA)
f. Site Development
☐ 50 percent Service-Site: $ _____
☐ 50 percent Off-Site: $ _____
☐ 50 percent Utilities: $ _____
☐ General Site
g. ☐ Percent Above Energy Efficiency for each building: %
Energy Code Compliance Approach Used (select one):
☐ Prescriptive Only
☐ Prescriptive/Performance
☐ Performance Only (with the exception of mandatory prescriptive measures)
OPSC CA-CHPS Score (Indicate Points): _____
h. ☐ Automatic Fire Detection/Alarm System
☐ Automatic Sprinkler System
i. ☐ High Performance Incentive (Indicate Points): _____

**6. Modernization Additional Grant Request**
a. ☐ Project Assistance
b. ☐ Percent Above Energy Efficiency for each building: %
Energy Code Compliance Approach Used (select one):
☐ Prescriptive Only
☐ Prescriptive/Performance
☐ Performance Only (with the exception of mandatory prescriptive measures)
OPSC CA-CHPS Score (Indicate Points): _____
c. ☐ Site Development—60 percent utilities: $ _____
d. ☐ Site Development----75 Years or Older: $ _____
e. ☐ Automatic Fire Detection/Alarm System
f. ☐ High Performance Incentive (Indicate Points): _____
g. ☐ Minimum Essential Facility
☐ Multipurpose
☐ Gymnasium
☐ Library
☐ Kitchen
☐ Hybrid: _____
Toilet (sq. ft.): _____
Other (sq. ft.): _____
Construction Type
☐ Permanent
☐ Portable
☐ Site Development pursuant to Section 1859.78.9.1
☐ 35 percent of supplemental grant; or,
☐ 60 percent of minimum work $ _____
h. 1) Transitional Kindergarten Classroom(s)
☐ New Construction
Number of Classroom(s): _____
☐ Automatic Fire Detection/Alarm System
☐ Automatic Sprinkler System
☐ Multilevel Classrooms(s) Construction: _____
☐ Retrofit
Number of Classroom(s): _____
☐ Automatic Fire Detection/Alarm System
☐ 50-year-old utilities
☐ Site Development pursuant to Section 1859.78.9.2
☐ 35 percent of supplemental grant; or,
☐ 60 percent of minimum work $ _____
h. 2) Enrollment Data for Site

| Grade | 3rd Prev. / | 2nd Prev. / | Previous / | Current / |
|---|---|---|---|---|
| TK | | | | |
| K | | | | |
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| TOTAL | 0 | 0 | 0 | 0 |

i. ☐ Career Technical Education Components – 60 percent: $ _____

**7. Excessive Cost Hardship Request**
**New Construction Only**
☐ Geographic Percent Factor: _____ %
☐ New School Project [Section 1859.83(c)(1)]
☐ New School Project [Section 1859.83(c)(2)]
☐ Small Size Project
☐ Urban/Security/Impacted Site;
If a new site, $ _____ per Useable Acre [Section 1859.83(d)(2)(C)]
**Modernization Only**
☐ Geographic Percent Factor: _____ %
☐ Small Size Project
☐ Urban/Security/Impacted site
☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 60 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**8. Charter School Facilities Program Rehabilitation Additional Grant and Excessive Cost Hardship Request**

**Additional Grant Request**

a. ☐ Percent Above Energy Efficiency for each building: %
Energy Code Compliance Approach Used (select one):
☐ Prescriptive Only
☐ Prescriptive/Performance
☐ Performance Only (with the exception of mandatory prescriptive measures)
OPSC CA-CHPS Score (Indicate Points): _____

b. ~~a.~~ ☐ High Performance Incentive (Indicate Points): _____

c. ☐ Career Technical Education Components – 50 percent: $_____

**Excessive Cost Hardship Request**

d. ☐ Geographic Percent Factor: %
e. ☐ Small Size Project
f. ☐ Urban/Security/Impacted site
g. ☐ Accessibility/Fire Code
☐ 3 percent of base grant; or,
☐ 50 percent of minimum work $ _____
☐ Number of 2-Stop Elevators: _____
☐ Number of Additional Stops: _____

**9. Project Priority Funding Order—New Construction Only**

Priority order of this Application in relation to other new construction Applications submitted by the School District at the same time: # _____

Project meets:
☐ Density requirement pursuant to Section 1859.92(c)(3).
☐ Stock plans requirement pursuant to Section 1859.92(c)(4).
☐ Energy efficiency requirement pursuant to Section 1859.92(c)(6).

**10. Hybrid Application Under other SAB-Administered Program(s)**

☐ **Yes** ☐ **No**

If yes, indicate the SAB-Administred Program(s) and application number(s), if known:

**11.~~10.~~ Prior Approval Under the LPP**

New Construction: 22/_____
Modernization: 77/_____

**12.~~11.~~ Prior Apportionment Under the SFP**

Site/Design—New Construction: 50/_____
Design—Modernization: 57/_____

**13.~~12.~~ Preliminary Apportionment to Final Apportionment**

Preliminary Apportionment Application Number: # _____

**14.~~13.~~ Alternative Developer Fee—New Construction Only**

Alternative developer fee collected and reportable pursuant to Regulation Section 1859.77: $ _____

**15.~~14.~~ Adjustment to New Construction Baseline Eligibility**

a. Classroom(s) provided:

| Additional | | Replacement | |
|---|---|---|---|
| K–6: | _____ | K–6 | _____ |
| 7–8: | _____ | 7–8 | _____ |
| 9–12: | _____ | 9–12 | _____ |
| Non-Severe: | _____ | Non-Severe | _____ |
| Severe: | _____ | Severe | _____ |

Construction Contract(s) for the project signed on: _____

**16.~~15.~~ Pending Reorganization Election—New Construction Only** ☐ Yes ☐ No

**17.~~16.~~ Joint-Use Facility/Leased Property**

a. ☐ Joint-Use Facility
b. ☐ Leased Property

**18.~~17.~~ Project Progress Dates**

a. Construction Contract(s) awarded on:
(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Notice(s) to Proceed issued on:
c. If the Construction Contract(s) was awarded prior to January 1, 2012, have you initiated and enforced an LCP approved by the DIR pursuant to Labor Code Section 1771.7 for this project? ☐ Yes ☐ No

**19.~~18.~~ Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which monitoring requirement was or is being used, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement
☐ DIR approved School District LCP
☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**20.~~19.~~ Construction Delivery Method**

☐ Design-Bid-Build
☐ Design-Build
☐ Developer Built
☐ Lease Lease-Back
☐ Energy Performance Contract
☐ This project includes or will include piggyback contract(s) as defined in Section 1859.2
☐ Other: _____

**21.~~20.~~ Career Technical Education Funds Request**

Will CTE Funds be requested for classroom(s) included in the plans and specifications for this project? ☐ Yes ☐ No
Number of CTE classroom(s): _____

**22.~~21.~~ Overcrowding Relief Grant Narrative**

_____
_____
_____
_____

**23. ~~22.~~ Local Funding Adjustment Grant**

a. Total Assessed Valuation: _____

b. School District's gross bonding capacity, (rounded to the nearest whole dollar): _____

c. School District's unduplicated Pupil percentage, rounded to two decimal places: _____%

d. School District's enrollment: _____

e. Does this project include the use of a Project Labor Agreement? ☐ Yes ☐ No

**24. ~~23.~~ Architect of Record ~~or,~~ Licensed Architect, or District Representative Certification**

I certify as the architect of record for the project ~~or,~~ as a licensed architect, or as a District Representative that:

- The P&S for this project were submitted to the OPSC by electronic medium (i.e., CD-ROM, zip disk or diskette) or as an alternative, if the request is for a modernization Grant, the P&S were submitted in hard copy to the OPSC.
- Any portion of the P&S requiring review and approval by the Division of the State Architect (DSA) were approved by the DSA on _____ (enter DSA approval date).
- Any portion of the P&S not requiring review and approval by the DSA meets the requirements of the California Code of Regulations, Title 24, including any access and fire code requirements.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the demolition of more classrooms than those to be constructed in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, the P&S include the construction of more classrooms than those to be demolished in the project, the difference is _____ classroom(s). (Indicate N/A if there are none.)

ARCHITECT OF RECORD ~~OR,~~ LICENSED ARCHITECT, OR DISTRICT REPRESENTATIVE (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**25. ~~24.~~ Architect of Record ~~or,~~ Design Professional, or District Representative Certification**

I certify as the architect of record for the project ~~or~~ the appropriate design professional, or as a District Representative, that:

- If the request is for a New Construction Grant, not including the ORG, ~~I have developed~~ a cost estimate has been developed of the proposed project which indicates that the estimated construction cost of the work in the P&S including deferred items (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the School District's matching share, less site acquisition costs and the High Performance Base Incentive Grant. This cost estimate does not include site acquisition, planning, tests, inspection, or furniture and equipment and is available at the School District for review by the OPSC.
- If the request is for a Modernization or Charter School Facilities Program Rehabilitation Grant, ~~I have developed~~ a cost estimate has been developed of the proposed project which indicates that the estimated construction cost of the work in the P&S, including deferred items and interim housing (if any) relating to the proposed project, is at least 60 percent of the total grant amount provided by the State and the School District's matching share , less the High Performance Base Incentive Grant. This cost estimate does not include planning, tests, inspection or furniture and equipment and is available at the School District for review by the OPSC.
- If the request is for a Modernization Grant and includes replacement of a 75 Years or Older Building(s), the cost estimate must delineate the costs associated with the work for the qualifying facility(s) pursuant to Sections 1859.78.7.1. in the DSA-approved plans apart from the other Modernization work in the DSA-approved plans and indicate that the estimated construction cost of the work in the P&S, including deferred items (if any) relating to the proposed project, is at least 60 percent of that portion of the grant amount provided by the State and the School District's matching share.
- If the request is for a Modernization Grant and includes a Minimum Essential Facility or new or retrofitted Transitional Kindergarten classroom(s), the cost estimate must delineate the costs associated with the work for the qualifying facility(s) pursuant to Sections 1859.78.9.1, or 1859.78.9.2 in the DSA-approved plans apart from the other Modernization work in the DSA-approved plans and indicate that the estimated construction cost of the work in the P&S, including deferred items and interim housing (if any) relating to the proposed project, is at least 60 percent of that portion of the grant amount provided by the State and the School District's matching share.

ARCHITECT OF RECORD ~~OR,~~ DESIGN PROFESSIONAL, OR DISTRICT REPRESENTATIVE (PRINT NAME)

| SIGNATURE | DATE |
|---|---|
| | |

**26. ~~25.~~ Certification**

I certify, as the District Representative, that the information reported on this form, with the exception of items ~~2~~3~~4~~ and 2~~4~~5, unless I have certified to Sections 24 and 25, is true and correct and that:

- I am an authorized representative of the School District as authorized by the governing board of the School District; and,
- A resolution or other appropriate documentation supporting this Application under Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et. seq., of the Education Code was adopted by the School District's governing board or the designee of the Superintendent of Public Instruction on, _____ ;and,
- The School District has established a "Restricted Maintenance Account" for exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); and,
- The School District has considered the feasibility of the joint use of land and facilities with other governmental agencies in order to minimize school facility costs; and,
- If this funding request is for the Modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the School District certifies that (check the applicable box below):
  - ☐ 1. The state Modernization funds will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
  - ☐ 2. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.
- Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program State funds meet the requirements of Section 1859.163.6; and,
- All contracts entered on or after November 4, 1998 for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,

- If this request is for new construction funding, the School District has received approval of the site and the plans from the CDE. Plan approval is not required if request is for separate design Apportionment; and,
- If this request is for Modernization or Charter School Facilities Program Rehabilitation funding, the School District has received approval of the plans for the project from the CDE. Plan approval is not required if request is for separate design Apportionment; and,
- The School District has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This School District has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- The School District matching funds required pursuant to Sections 1859.77.1 or 1859.79 has either been expended by the School District, deposited in the County School Facility Fund or will be expended by the School District prior to the notice of completion for the project; and,
- The School District has received the necessary approval of the plans and specifications from the Division of the State Architect unless the request is for a separate site and/or design Apportionment; and,
- If the School District is requesting site acquisition funds as part of this Application, the School District has complied with Sections 1859.74 through 1859.75.1 as appropriate; and,
- With the exception of an Apportionment made pursuant to Section 1859.75.1, the School District understands that the lack of substantial progress toward increasing the Pupil capacity or renovation of its facilities within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105); and,
- If the Apportionment for this project was made pursuant to Section 1859.75.1, the School District understands that the lack of substantial progress toward increasing the Pupil capacity or renovation of its facilities within 12 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105.1); and,
- The School District understands that funds not released within 18 months of Apportionment shall be rescinded and the Application shall be denied (refer to Section 1859.90); and
- The statements set forth in this Application and supporting documents are true and correct to the best of my knowledge and belief; and,
- All school facilities purchased or newly constructed under the project for use by Pupils who are individuals with exceptional needs, as defined in Education Code Section 56026, shall be designed and located on the school site so as to maximize interaction between those individuals with exceptional needs and other Ppupils as appropriate to the needs of both; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The School District understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105, 1859.105.1, 1859.106; and,
- The School District has complied with the provisions of Sections 1859.76 and 1859.79.2 and that the portion of the project funded by the State does not contain work specifically prohibited in those Sections; and,
- If the SFP grants will be used for the construction or Modernization of school facilities on leased land, the School District has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- If the Application contains a "Use of New Construction Grant" request, the School District has adopted a school board resolution and housing plan at a public hearing at a regularly scheduled meeting of the governing board on __as specified in Sections 1859.77.2, or 1859.77.3, as appropriate. The School District's approved housing plan is as indicated (check all that apply):
  - ☐ 1. The School District will construct or acquire facilities for housing the Pupils with funding not otherwise available to the SFP as a School District match within five years of project approval by the SAB and the School District must identify the source of the funds. [Applicable for Sections 1859.77.2(a) and (b) and 1859.77.3(a) and (b)]
  - ☐ 2. The School District will utilize higher district loading standards providing the loading standards are within the approved School District's teacher contract and do not exceed 33:1 per classroom. [Applicable for Sections 1859.77.2(a) and (b) and 1859.73(a) and (b)]
  - ☐ 3. The Ppupils requested from a different grade level will be housed in classrooms at an existing school in the School District which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project. [Applicable for Sections 1859.77.2(b) and 1859.77.3(b)].
- If the School District requested additional funding for fire code requirements pursuant to Sections 1859.71.2 or 1859.78.4, the School District will include the automatic fire detection/alarm system and/or automatic sprinkler system in the project prior to completion of the project; and,
- The School District has consulted with the career technical advisory committee established pursuant to Education Code Section 8070 and the need for vocational and career technical facilities is being adequately met in accordance with Education Code Sections 51224, 51225.3(b), and 51228(b), and 52336.1; and,
- If the School District is requesting an Additional Grant for Energy Efficiency pursuant to Sections 1859.71.3 or 1859.78.5, the plans and specifications exceed the nonresidential building energy-efficiency standards specified in Part 6 of Title 24 of the California Code of Regulations and the increased costs for the energy efficiency components in the project exceeds the amount of funding otherwise available to the School District; and,
- If this Application is submitted after January 1, 2004 for Modernization funding, the School District has considered the potential for the presence of lead-containing materials in the Modernization project and will follow all relevant federal, state, and local standards for the management of any identified lead; and,
- The School District has initiated and enforced an LCP that has been approved by the DIR, pursuant to Labor Code Section 1771.7, if the project is funded from Propositions 47 or 55 and the Notice to Proceed for the construction phase of the project is issued on or after April 1, 2003 and before January 1, 2012; and,
- The School District has contracted with the DIR for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the School District has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The School District understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- Beginning with the 2005/2006 fiscal year, the School District has complied with Education Code Section 17070.75(e) by establishing a facilities inspection system to ensure that each of its schools is maintained in good repair; and,
- If this Application is submitted pursuant to Section 1859.180, the School District certifies that within six months of occupancy of the permanent classrooms, it will remove the replaced portables from the eligible school site and K-12 grade

- classroom use with the exception of schools described in Education Code Section 17079.30(c); and,

- The School District has considered the feasibility of using designs and materials for the new construction or Modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the School District is requesting an additional grant for high performance incentive funding, the School District governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- If this Application is submitted when there is Insufficient Bond Authority, the School District has adopted a school board resolution pursuant to Section 1859.95.1; and,
- The School District will comply with all laws pertaining to the construction or Modernization of its school buildings.; and,
- If the School District marked the box for 'Yes' in Section 22 e. of this Application that it has or will include a project labor agreement, the use of a project labor agreement will be verified as part of the audit required in EC Section 41024. If it is determined that a project labor agreement was not used, the additional Local Share Adjustment Grant funding provided as a result of the points assigned to the project to determine the matching share percentage will be required to be returned, with interest (based on the interest rate earned in the Pooled Money Investment Account at the time of fund release) until funds are returned.; and,
- If the School District is requesting the Modernization supplemental grant for Minimum Essential Facilities pursuant to Section 1859.78.9.1 as part of this Application, the School District certifies that any classrooms displaced as a result of reconfiguration are replaced in the same plan set, or the School District certifies that the classrooms are not being replaced due to a demonstrated lack of need and the School District acknowledges that no adjustment to the School District's New Construction Eligibility will be made for the removal of these classrooms; and,
- If this funding request is for the retrofit of kindergarten classrooms, the School District certifies that the classrooms did not meet design requirements for a kindergarten classroom at the time they were built or previously retrofitted to meet kindergarten standards; and,
- If funding for new or retrofitted Transitional Kindergarten classrooms is being requested, the School District certifies that _____classrooms were constructed or previously altered to meet the requirements for a kindergarten classroom; and,

- With regards to providing Transitional Kindergarten instruction as pursuant to Section 1859.78.9.2, the School District certifies that the School District is currently or will provide Transitional Kindergarten at the project site.
- If the applicant is requesting an Additional Grant for CTE Components pursuant to Section 1859.78.10, the following conditions are met (check all that apply):
  - ☐ 1. The applicant has included the costs associated with the CTE component(s), as outlined in Section 1859.78.10(b)(2), in the scope of the work and certifies that these costs exceed the Modernization/Charter Rehabilitation funding available.
  - ☐ 2. The local educational agency operates a comprehensive high school and has an active career technical advisory committee.
  - ☐ 3. The applicant has included a copy of the plan score issued by the CDE, dated on or after July 3, 2024, verifying a minimum score of 105 points.
  - ☐ 4. The contracts for construction or acquisition of equipment were, or will be entered into on or after July 3, 2024.
- As applicable, the district certifies that a Five-Year Master Plan, pursuant to Education Code Section 17070.54, was approved by the governing board of the school district on _____ and was filed with OPSC on _____. Pursuant to SFP Regulation Section 1859.18(b), the district certifies that:
  - ☐ There are no material changes to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, or
  - ☐ There has been a material change(s) to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, and an updated Master Plan or governing board resolution to acknowledge and address these changes has been included as a component of this application, or
  - ☐ This application is subject to an alternative Master Plan submittal timeline pursuant to SFP Regulation Section 1859.18.1 and a governing board resolution acknowledging any apportionment may be rescinded for failure to submit a valid Master Plan by the required timeline has been included as a component of this application.

- For modernization projects for school facilities constructed before January 1, 2012, the district certifies that it has complied with Education Code Section 17584 requiring the inclusion of faucet aerators and water-conserving plumbing fixtures, as defined in Section 1101.3 of the Civil Code, in all bathrooms; and,

- The district understands that the total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. The district certifies that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended; and,

- If this is a Hybrid Application, the District certifies that additional related Hybrid Applications are subject to review by OPSC and approval by the State Allocation Board and future funding is not guaranteed; and,

- The district certifies that any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter; and,

- The district certifies that any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes; and,

- If the district is requesting an Additional Grant for Career Technical Education (CTE) Facilities or equipment, pursuant to Section 1859.78.10, the contracts for construction or acquisition of equipment were entered into on or after July 3, 2024.
  1. The district has requested a supplemental grant for Career Technical Education (CTE) facilities and certifies that the costs for the CTE component exceed the modernization funding provided in this request.

| NAME OF DISTRICT REPRESENTATIVE (PRINT) | PHONE NUMBER |
|---|---|
| SIGNATURE OF DISTRICT REPRESENTATIVE | DATE |

STATE OF CALIFORNIA

# FUND RELEASE AUTHORIZATION

## SCHOOL FACILITY PROGRAM

SAB 50-05 (Rev. ~~08/25~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



**GENERAL INFORMATION**

**(Refer to title 2, California Code of Regulations, sections 1859.90 and 1859.91)**

After a School Facility Program (SFP) grant has been funded by the Board, the Office of Public School Construction (OPSC) will release the apportioned funds with the exception of design funds, to the appropriate county treasury once the district has completed and submitted this form to the OPSC. Design funds apportioned pursuant to Section 1859.81(e) will automatically be released to the district within 30 days of the following, whichever occurs last: an Apportionment or submittal by the district of a Grant Agreement pursuant to Section 1859.90.4, with the exception of Preliminary Apportionments.

The following documents must be submitted with this form (as appropriate):

1. Signature page of the contract(s) that meets the requirement for a fund release (Part v and/or vII).
2. Notice(s) to Proceed.
3. For projects for which construction contracts were awarded prior to January 1, 2012, and that require a Labor Compliance Program (LCP) pursuant to Labor Code Section 1771.7:
   - All school district and/or third party provider Department of Industrial Relations approval letters (initial, extension(s) and/or final).
   - Third party contract(s).
   - A written finding that the district has initiated and enforced, or had contracted with a third party to initiate and enforce, an LCP pursuant to Section 1859.97(a).
   - If the district is submitting this form pursuant to Section 1859.90.2 on or after July 1, 2013, and if the district's LCP approval or contract date with an approved third party is subsequent to the construction contract date(s), the district must have submitted an LCP third party's report, pursuant to Section 1859.97(b), at least 60 days prior to submitting this form.

~~4. For new construction projects that complete Part v attach:~~

~~• Accepted bid documents including additive/deductive alternates.~~

~~5.~~ 4. A Grant Agreement for the project signed by an authorized District Representative.

For the purposes of completing this form to obtain a fund release for a Final Charter School Apportionment, a charter school shall be treated as a school district.

For the purposes of completing this form to obtain a fund release for a Final Career Technical Education Facilities Apportionment, a joint powers authority shall be treated as a school district.

## Specific Instructions

**Part I. Preliminary Apportionment-Design Only**

Check the boxes if the district has current financial hardship status pursuant to Section 1859.81 and is requesting release of Preliminary Apportionment funds for design, engineering, and other preconstruction project costs. Attach to this form the California Department of Education (CDE) Letter pursuant to Section 1859.l 49(a)(2).

**Part II Preliminary Charter School Apportionment**

Check the boxes if the charter school is requesting a release of a Preliminary Charter School Apportionment for design and/or separate site apportionment pursuant to Section 1859.164.2. Attach to this form the Charter School Agreements.

**Part III. Separate Site Apportionment**

Check the box, for release of a separate site apportionment provided pursuant to Sections 1859.75.1 or 1859.81.1 or for release of Preliminary Apportionment site only acquisition pursuant to 1859.153(b) or (c).

**Part IV. Overcrowding Relief Grant-Advance Site Funds**

Check the boxes if the district is requesting an advance release of funds pursuant to Section 1859.184.1.

**Part V. New Construction/Modernization/Charter School Rehabilitation** Check the box(es) for release of new construction, modernization or rehabilitation funds and enter the following:

a. Date of written approval by the Division of the State Architect (DSA).
b. Enter the percent of the construction the district has under binding contract(s).
c. Issue date of the Notice to Proceed for the construction phase of the project(s); and,
d. Award date(s) of the construction contract(s) entered into by the district for this project. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

For Final Charter School Apportionment attach to this form the Charter School Agreements if not previously submitted or if since revised.

**Part VI. New Construction-Site Acquisition Only**

Check the boxes if the district is requesting a separate release of site acquisition funds as part of a new construction project.

**Part VII. Joint-Use Projects**

Check the boxes if the district is requesting release of joint-use project funds.

**Part VIII. Identify District and Joint-Use Partners' Funding Sources**

Check the appropriate box(es) that identify the district funding sources that have or will be used for the district's share of the project.

**Part IX. Career Technical Education Facilities Projects**

Check the appropriate box(es) in Part IX if the district is requesting a release of Career Technical Education Facilities funds.

**Part X. Natural Disaster Assistance Projects**

Check the appropriate box(es) in Part X if the district is requesting a release of Natural Disaster Assistance funds.

**Part XI. Identify District's Construction Delivery Method**

Check the appropriate box that identifies the construction delivery method that the district utilized for this project.

**Part XII. Submittal of Project Grant Agreement**

Check the appropriate box that identifies the timing of the submittal of the signed Grant Agreement for the project.

STATE OF CALIFORNIA
# FUND RELEASE AUTHORIZATION
## SCHOOL FACILITY PROGRAM
SAB 50-05 (Rev. ~~08/25~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SCHOOL DISTRICT | APPLICATION NUMBER |
|---|---|
| SCHOOL NAME | FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY) |
| COUNTY | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

### Part I. Preliminary Apportionment-Design Only

☐ The district certifies it has complied with Section 1859.149(a).
☐ The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ The district certifies that it currently has Financial Hardship status under the provisions of Section 1859.81.

### Part II. Preliminary Charter School Apportionment

**A. Design Only**

Pursuant to Section 1859.l 64.2(a), must be able to check all boxes:

☐ The Charter School certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the Charter School for the project
- will be expended by the Charter School prior to the Notice of Completion for the project

☐ The Charter School certifies it has current financial soundness status from the California School Finance Authority.
☐ The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

**B. Separate Site Apportionment**

Pursuant to Section 1859.l 64.2(b), must be able to check all boxes:

☐ Release site acquisition funds. The Charter School certifies the funds are needed to place on deposit in order to secure the site acquisition.
☐ The Charter School certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the Charter School for the project
- will be expended by the Charter School prior to the Notice of Completion for the project

☐ The Charter School certifies it has current financial soundness status from the California School Finance Authority.
☐ The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

### Part III. Separate Site Apportionment

☐ RA on additions to existing school sites pursuant to Section 1859.74.4.

Pursuant to Sections 1859.75.1 or 1859.81.1, district must be able to check both boxes:

☐ Release site acquisition funds. The district certifies the funds are needed to place on deposit in order to secure the site acquisition.
The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

### Part IV. Overcrowding Relief Grant-Advance Site Funds

Pursuant to Section 1859.184.1, districts that have received Financial Hardship approval that are acquiring sites through condemnation must be able to check all boxes:

☐ Release site acquisition funds. The district certifies the funds are needed to place on deposit in order to secure the site acquisition.
☐ The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ The district certifies that it will produce an order of prejudgment possession once obtained from the court, and prior to any additional fund releases for the project.

### Part V. New Construction/Modernization/Charter School Rehabilitation

District/Charter School must be able to check all boxes:

☐ The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

☐ The district certifies it has entered into a binding contract(s) for _ percent of the construction (must be at least 50 percent of the construction included in the plans and specifications applicable to the state funded project), which received written DSA approval on ---------- ☐ and has issued the Notice(s) to Proceed on for that contract(s) awarded on _____
(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
If the district certified compliance with Education Code Section 17070.955 on its Application for Funding (Form SAB 50-04) and if it was not previously sent with the Form SAB 50-04, then the district must submit written confirmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

The Charter School must also be able to check the following box:

☐ The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

The amount of State funds released for new construction shall be 100 percent of the total SFP New Construction Adjusted Grant, less any site acquisition funds previously released in Part III.

The amount of State funds released for modernization shall be 100 percent of the SFP Modernization Adjusted Grant.

STATE OF CALIFORNIA
**FUND RELEASE AUTHORIZATION**
**SCHOOL FACILITY PROGRAM**
SAB 50-05 (Rev. ~~08/25~~ XX/XX)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



### Part VI. New Construction-Site Acquisition only

District must be able to check both boxes:

☐ The district certifies it has entered escrow for the site (attach copy of escrow instructions).

☐ The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

The amount of State funds released shall be equal to the additional grant provided for site acquisition.

### Part VII. Joint-Use Projects

☐ The district certifies that the Joint-Use Partners' financial contribution has either:
- been received and deposited in the County School Facility Fund
- has been received and expended by the district
- will be received and expended by the district prior to the Notice of Completion for the project

☐ The district certifies it has entered into a binding contract(s) for __ percent of the construction (must be at least 50 percent of the construction included in the plans and specifications applicable to the state funded project), and has issued the Notice to Proceed on _____ for that contract signed on _____

The amount of State funds released for new construction shall be 100 percent of the Joint-Use Grant.

### Part VIII. Identify District and Joint-Use Partners' Funding Sources

Available bond funds such as general obligation, or Mello-Roos.

Available developer fees, proceeds from the sale of surplus property, or federal grants.

Other funds available (identify)

Funds already expended by the district for the project.

Funds already expended by the Joint-Use Partners for the project.

Future revenue sources to be used for the project (identify)

### Part IX. Career Technical Education Facilities Projects

The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

If the district requested a loan for its matching share pursuant to Section 1859.194, the district certifies that it has entered into a loan agreement with the State.

### Part X. Natural Disaster Assistance Projects

☐ The district certifies it has complied with Section 1859.81.1.

☐ The district certifies that its applicable matching share has either:
- been deposited in the County School Facility Fund
- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

### Part XI. Identify District's Construction Delivery Method

☐ Design-Bid-Build
☐ Design-Build
☐ Developer Built
☐ Lease Lease-Back
☐ Energy Performance Contract
☐ This project includes or will include piggyback contract(s), as defined in Section 1859.2
Other: _____

### Part XII. Signed Grant Agreement

The district has already submitted the signed Grant Agreement for this project.
The signed Grant Agreement for this project accompanies this Form.

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am an authorized representative of the district as authorized by the governing board of the district; and
- The site where buildings will be modernized or rehabilitated must comply with Education Code Sections 17212, 17212.5, and 17213; and,
- The grant amount provided by the State, combined with local matching funds or the Joint-Use Partner's financial contribution, are sufficient to complete the school construction project, unless the request is for a separate site and/or design apportionment; and,
- The district has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This project for which the grant amount is provided complies with Education Code Sections 17070.50 and 17072.30; and,
- The district shall certify at the time of a fund release for the project that it complies with Section 1859.90.4.
- This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC). In the event a conflict should exist, then the language in the OPSC form will prevail; and,
- If required by Labor Code Section 1771.7, the district has initiated and enforced an LCP that has been approved by the DIR.
- If required by Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, DIR has or will perform the required Prevailing Wage Monitoring and Enforcement for the project, or the requirement is waived pursuant to Labor Code Section 1771J(b) in effect on January 1, 2012 through June 19, 2014.The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest.

| SIGNATURE Of DISTRICT OR JPA | DATE |
|---|---|
| NAME Of DISTRICT OR JPA REPRESENTATIVE (PRINT) | TITLE |
| EMAIL ADDRESS | TELEPHONE NUMBER 642 1254 |

STATE OF CALIFORNIA

# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING

SCHOOL FACILITY PROGRAM

SAB 50-10 (REV ~~01/26~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



## GENERAL INFORMATION

This form is to be used by a school district/joint powers authority (JPA) to request a Career Technical Education Facilities Program (CTEFP) grant. Requests for funding may be made as follows:

New Construction or Modernization project pursuant to Regulation Section 1859.190. The following documents must be submitted with this form for purposes of this apportionment:

- California Department of Education's (CDE) Career Technical Education (CTE) score letter.
- A copy of the submitted CTEFP application that complies with the requirements of Education Code Section 17078.72.
- If applicable, Plan Approval letter from the CDE School Facilities Planning Division.
- If applicable, Plans and Specifications (P&S) for the project that were approved by the Division of the State Architect (DSA) and the DSA Approval letter. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
- Detailed cost estimate of proposed site development, if requesting site development funding.
- Detailed construction cost estimate, if requesting construction funding.
- Itemized list of equipment including cost, if requesting equipment funding.
- If requesting a loan, the applicant must attach the completed CTEFP Funding Availability Worksheet.

Hybrid Application projects as defined in Section 1859.2. For purposes of this funding application, the following documents must be submitted with this form, in addition to the documents listed above (as appropriate):

- Cost Estimate, contract(s), or Notice of Award(s) prorated according to the delineation of scope in all related Hybrid Applications, with an explanation of the proration methodology.
- District certification that the demolition of spaces, utilized for like-kind replacement, will be completed by the time of the Notice of Completion.
- District certification of Hybrid Applications submitted or to be submitted that identifies all related Hybrid Applications, either by listing application number(s) if known or by listing the intended SAB-Administered Program, and details clear delineation of scope attributable to each application.
- District certification that funds for this Hybrid Application will be used exclusively for this Hybrid Application, and the funds related to the other Hybrid Application(s) will be used exclusively for the applicable scope of work identified in the other Hybrid Application(s), and District acknowledgment that expenditures will be tracked and reported separately according to the cost proration.

## SPECIFIC INSTRUCTIONS

A Project Tracking Number must be assigned by the applicant for all applications submitted to the OPSC, the DSA, or the CDE. This number may be obtained from the OPSC Web site at www.dgs.ca.gov/opsc or the DSA or the CDE Web sites under "Project Tracking Number Generator." The locale must be entered for all CTE applications submitted to the OPSC. If the district is amending its High Performance Incentive (HPI) grant request, complete sections 1 and ~~1~~4~~1~~5 only.

**1. Type of Application**

Check the box that indicates the type of CTEFP funding requested. Refer to Section 1859.192 for the eligibility criteria.

**2. Hybrid Applications Under the SFP**

Indicate if this application is a Hybrid Application as defined in Section 1859.2, that shares or will share the same set(s) of DSA plans and specifications with other SFP funding application(s). If the answer is "yes", the School District must list the applicable Hybrid Application numbers, if known, and submit supporting documentation listed in the General Information section of this Form. Failure to report and provide this information may delay the processing of the application by the OPSC.

**~~2~~3. CTE Industry Sector and Pathway(s)**

Enter the name of the Industry Sector and Pathway(s).

**~~3~~4. Reservation of Funds**

Check the box "Yes" if requesting a reservation of funds pursuant to Section 1859.193(d). Otherwise, check the box "No."

**~~4~~5. Loan Request**

Check the box "Yes" if requesting a loan pursuant to Section 1859.194. Otherwise, check the box "No".

**~~5~~6. Number of CTE Classrooms**

Enter the number of CTE classrooms specified in the CDE CTE Application.

**~~6~~7. Qualifying SFP Project Application Number**

If the request is for a CTEFP Project that is part of a qualifying SFP project, indicate the SFP application number or the project tracking number of the qualifying SFP project. Refer to Section 1859.193.1 for a definition of a qualifying SFP project.

**~~7~~8. CDE Application Overall Score**

Enter the score from the CDE CTE score letter for this project. (The applicant must have received a score of at least 105 points, as determined by the CDE pursuant to Section 1859.192(c).)

**~~8~~9. CTE Facility Square Footage**

Enter the total eligible square footage of the CTE Facility in the project.

**~~9~~10. Eligible Costs**

a. Enter 50 percent of the construction cost if constructing new building area, or modernizing or reconfiguring an existing building.
b. Enter 50 percent of the equipment cost pursuant to Education Code Section 17078.72(a).
c. If the request is for a CTEFP Project that is not a part of a qualifying SFP

project, enter 50 percent of the site development costs that meet the require- ments of Section 1859.193.

d. If the CTEFP Project is part of a qualifying SFP Project, enter 50 percent of the total SFP allowance for New Construction Grants for CTE classrooms pursuant to Section 1859.193(a)(1)(C).
e. Enter the total of a plus b plus c minus d.

**~~10~~11. Cost Per Square Footage**

Enter the cost per square foot by dividing the total eligible costs in Item 9 at 100 percent by the CTE facility square footage noted in Item 8.

**~~11~~12. Project Assistance**

Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. This grant is available only to a new construction or modernization CTE project that is not part of a qualifying SFP New Construction or Modernization project.

**~~12~~13. Project Progress Dates**

Complete this section for new construction/modernization projects:

a. Enter the date(s) the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
b. Enter the issue date for the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.

**~~13~~14. Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was awarded on January 1, 2012 through June 19, 2014, check the appropriate box to indicate which of the following methods was or is being used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

- Department of Industrial Relations (DIR) Public Works administration and enforce- ment
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014.

**~~14~~15. Additional Grant for High Performance Incentive**

Check the box if the district is requesting an Additional Grant for HPI pursuant to Subdivision (l) of Education Code Section 17078.72. If the district has received the necessary approvals of the plans and specifications from the DSA, enter the number of high performance points as prescribed in Section 1859.71.6 or Section 1859.77.4, as applicable.

**~~15~~16. Certification**

The district representative must complete this section.

STATE OF CALIFORNIA
# APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-10 (REV ~~01/26~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



**The school district/JPA named below applies to the State Allocation Board via the Office of Public School Construction for a grant under the provisions of Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et seq, of the Education Code and the Regulations thereto.**

| SCHOOL DISTRICT/JOINT POWERS AUTHORITY | | APPLICATION NUMBER |
|---|---|---|
| SCHOOL NAME | | PROJECT TRACKING NUMBER |
| COUNTY | LOCALE | HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE) |

**1. Type of Application—Check Only One**

☐ New Construction Project—construct new school buildings and/or equipment
☐ Modernization Project—reconfigure existing school buildings and/or equipment
Separate HPI grant request [Section 1859.107]

☐ Add the HPI Grant
☐ Remove the HPI Grant

**2. Hybrid Application Under other SAB-Administered Program(s)**

☐ **Yes** ☐ **No**

If yes, indicate the SAB-Administred Program(s) and application number(s), if known:

**~~2~~3. CTE Industry:**

**Sector:** _____

**Pathway(s):** _____

_____

_____

**~~3~~4. Reservation of Funds:** ☐ Yes ☐ No

**~~4~~5. Loan Request:** ☐ Yes ☐ No

**~~5~~6. Number of CTE Classrooms in the CTEFP application** _____

**~~6~~7. Qualifying SFP Project Application Number**

Application Number: # _____
Project Tracking Number: # _____

**~~7~~8. CDE Application Overall Score:** _____

Minimum Score: 105

**~~8~~9. CTE Facility Square Footage:** _____

**~~9~~10. Eligible Costs**

a. 50 Percent Construction: $ _____
b. 50 Percent Equipment: $ _____
c. 50 Percent Site Development: $ _____
d. 50 Percent SFP Allowance (New Construction Only) $ _____
e. Total (a+b+c-d): $ _____

**~~10~~11. Cost Per Square Foot:** $ _____

**~~11~~12. Project Assistance**

☐ CTE Project Only—not part of a qualifying SFP project

**~~12~~13. Project Progress Dates**

a. Construction Contract signed on: _____
b. Notice to Proceed issued on: _____

(If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

**~~13~~14. Prevailing Wage Monitoring and Enforcement Costs**

If the Construction Contract(s) was awarded on January 1, 2012 through June 19, 2014, please indicate which method was or is being used to meet the prevailing wage monitoring requirements, pursuant to Labor Code Section 1771.3 in effect on January 1, 2012 through June 19, 2014:

☐ DIR Public Works administration and enforcement
☐ DIR Approved Internal LCP
☐ Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3) in effect on January 1, 2012 through June 19, 2014

**~~14~~15. High Performance Incentive Additional Grant Request**

☐ HPI - If the district has received the necessary approvals of the plans and specifications from the DSA, indicate HPI points: _____

**~~15~~16. Certification**

I certify, as the Representative for the School District or JPA, that the information reported on this form is true and correct and that: I am the authorized representative of the District or JPA as authorized by the governing board of the district or JPA; and,

- A resolution or other appropriate documentation supporting this application under Article 13, Chapter 12.5, Part 10, Division 1, commencing with Section 17078.70, et. seq., of the Education Code was adopted by the applicant's Governing board on _____; and,
- The district has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Sections 17070.75 and 17070.77 (refer to Sections 1859.100 through 1859.102); if the applicant is a joint powers authority that is not required to establish a "Restricted Maintenance Account" under the provisions of Education Code Section 17070.75, the applicant certifies that it can maintain its facilities with a lesser annual deposit (refer to Section 1859.101); and,
- The matching funds required pursuant to Section 1859.194 has other been

received and expended by the district, deposited in the County School Facility Fund or will be received and expended by the district prior to the notice of completion for the project; and,

- The participant has or will receive the necessary approval of the plans and specifications from the Division of the State Architect; and,
- The participant has or will receive the necessary approval of the plans and specifications from the CDE; and,
- The participant has complied with the provisions of Section 1859.76 and that the portion of the project funded by the State does not contain work specifically prohibited in that section; and,
- If the SFP grants will be used for a CTEFP project on school facilities on leased land, the participant has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- The participant has complied with the CTEFP eligibility criteria as outlined in Section 1859.192; and,
- The participant will comply with all laws pertaining to the construction of its CTE school building; and,
- The participant understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.197); and,
- The participant understands that by reserving funds, the applicant must submit the necessary approvals and/or Plans and Specifications within one year of apportionment; otherwise the funds will be rescinded without further Board action (refer to Section 1859.197); and,
- The participant understands that the lack of substantial progress within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.198); and,
- The participant understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105 and 1859.106, and that the portion of the project funded by the State does not contain work specifically prohibited; and,
- All contracts for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- The participant has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- If this request is for modernization of CTE facilities, contracts for construction were executed on or after May 20, 2006; and,
- All equipment was purchased on or after May 20, 2006, unless the project is combined with a qualifying SFP new construction project pursuant to Section 1859.193.1; and,
- If this request is for new construction projects, the CTE classrooms constructed were not occupied prior to May 20, 2006; and,
- If the applicant is requesting a loan for the matching share, a CTEFP Loan Agreement will be executed pursuant to the requirements in Section 1859.194; and,
- The district has contracted with the DIR for Prevailing Wage Monitoring and Enforcement, pursuant to Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the district has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- The applicant has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- Funds reserved pursuant to Subdivision (l) of Education Code Section 17078.72 shall be rescinded if, when the necessary Plans and Specifications are submitted, the district has not attained the necessary points pursuant to Section 1859.71.6 or 1859.77.4, as applicable; and,
- The district has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools; and,
- If the district is requesting an additional grant for high performance incentive funding, the school district governing board must have a resolution on file that demonstrates support for the high performance incentive grant request and the intent to incorporate high performance features in future facilities projects; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief.
- This certification must be completed for school district applicants, but may remain blank for Joint Powers Authority applicants. As applicable, the district certifies that a Five-Year Master Plan, pursuant to Education Code Section 17070.54, was approved by the governing board of the school district on _____ and was filed with OPSC on _____. Pursuant to SFP Regulation Section 1859.18(b), the district certifies that:
  - ☐ There are no material changes to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, or
  - ☐ There has been a material change(s) to components of the Master Plan required in SFP Regulation Section 1859.18(d) since the date of governing board approval of the Master Plan, and an updated Master Plan or governing board resolution to acknowledge and address these changes has been included as a component of this application, or
  - ☐ This application is subject to an alternative Master Plan submittal timeline pursuant to SFP Regulation Section 1859.18.1 and a governing board resolution acknowledging any apportionment may be rescinded for failure to submit a valid Master Plan by the required timeline has been included as a component of this application.
- <u>If this is a Hybrid Application, the District certifies that additional related Hybrid Applications are subject to review by OPSC and approval by the State Allocation Board and future funding is not guaranteed; and,</u>
- <u>The district understands that the total funding provided under this chapter shall constitute the state's full and final contribution to the project and for eligibility for state facilities funding represented by the number of unhoused pupils for which the school district is receiving the state grant. The district certifies that the grant amount, combined with local funds, shall be sufficient to complete the school construction project for which the grant is intended.</u>
- <u>The district certifies that any funds provided to a school district under any article in this chapter may not be counted towards the local match for receipt of funds under any other article in this chapter.</u>
- <u>The district certifies that any savings achieved by the district's efficient and prudent expenditure of these funds shall be retained by the district in the county fund for expenditure by the district for other high priority capital outlay purposes.</u>

STATE OF CALIFORNIA
**APPLICATION FOR CAREER TECHNICAL EDUCATION FACILITIES FUNDING**
SCHOOL FACILITY PROGRAM
SAB 50-10 (REV ~~01/26~~xx/26)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION



| SIGNATURE OF DISTRICT OR JPA REPRESENTATIVE | | DATE |
|---|---|---|
| NAME OF DISTRICT OR JPA REPRESENTATIVE (PRINT) | TITLE | TELEPHONE |
| E-MAIL ADDRESS | | |

STATE OF CALIFORNIA
**GRANT AGREEMENT**
SCHOOL FACILITY PROGRAM
(Rev. ~~10/22~~ XX/XX)



Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name:_____

School Name: _____

Grant Amount: _____of which _____is Financial Hardship Assistance.

Authority: _____[relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____(date)

Agreement includes Grants for: _____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

Office of Public School Construction Application Number: _____

Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number: _____

## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.
"Application" means a request pursuant to the Act to receive funding for a school project.
"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).
"Audit report" means the annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Board" means the State Allocation Board as established by Section 15490 of the Government Code.
"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
"Funding Application" means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

Office of Public School Construction Application Number: _____

"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

Office of Public School Construction Application Number: _____

"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.
"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
"School Facility Program (SFP)" means the programs implemented under the Act.
"State" means the state of California.
"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

Office of Public School Construction Application Number: _____

**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on _____(date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

Office of Public School Construction Application Number: _____

**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

Office of Public School Construction Application Number: _____

8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

Office of Public School Construction Application Number: _____

*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

*New Construction:*

i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____
_____(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

Office of Public School Construction Application Number: _____

*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

_____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____
_____
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the _____
_____
(health and safety or seismic) threat, which includes any other work triggered by the

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(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,
*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,
*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,
*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.
*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:
The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):
i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.
ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education
iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____except for
   _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings and must be returned to the state whether the project has savings or was overspent.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any, and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
   Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program. *

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

******Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| PLANNING COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ENGINEERING COSTS | | |
|---|---|---|
| Type of Expenditure | | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| | | |
|---|---|---|
| | To be eligible must be supported by time cards or time logs. | |
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

Office of Public School Construction Application Number: _____

**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student textbooks. | |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

## 6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

## 7. Career Technical Education Facilities Program – Modernization Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
'

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

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**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h.~~<br>i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

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**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

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**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

Office of Public School Construction Application Number: _____

## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

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**L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

**M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

**N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number: _____

## SIGNATURES

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

STATE OF CALIFORNIA
**GRANT AGREEMENT**
**[Proposition 2]**
SCHOOL FACILITY PROGRAM
(~~New 03/25~~ Rev. xx/xx)



Office of Public School Construction Application Number: _____

## GENERAL INFORMATION

Grantee Name: _____

School Name: _____

Grant Amount: _____of which_____is Financial Hardship Assistance.

Authority: _____[relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: _____(first priority funding window, second priority funding window)

## PROJECT DESCRIPTION

Type of Work: _____(e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____(date)

Agreement includes Grants for: _____(Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____(Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

Office of Public School Construction Application Number: _____

Square Footage being replaced: _____Toilet Area sq. ft.
_____Other Area sq. ft. (all non-toilet area)
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

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## TERMS AND CONDITIONS OF GRANT

### A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).
“Agreement” means a contract to do or not to do a certain thing and refers to this Grant Agreement.
“Application” means a request pursuant to the Act to receive funding for a school project.
“Apportionment” shall have the meaning set forth in Education Code Section 17070.15(a).
“Audit report” means the annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
“Board” means the State Allocation Board as established by Section 15490 of the Government Code.
“Capital Outlay,” for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.
“Change of Scope” means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.
“Charter School Agreements” mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.
“Classroom” means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).
“Expenditure Report” means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.
“Financial Hardship” means State funding for all or a portion of the Grantee’s matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.
“Funding Application” means the Form SAB 50-04, *Application for Funding,* or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding,* and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.
“Fund Release Application” means the Form SAB 50-05, *Fund Release Authorization,* and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

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"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.
"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.
"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.
"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).
"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.
"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.
"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.
"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.
"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).
"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:
C1 – Concrete Moment Frame
C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
C2A - Concrete Shear Wall with Flexible Diaphragms
C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
S1B – Steel Cantilever Columns with Flexible Diaphragms
S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
M – Mixed construction containing at least one of the above structure types.

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"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).
"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.
"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.
"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.
"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment,* and all required supplementary documentation pursuant to the Act and the Regulations.
"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.
"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).
"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.
"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.
"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.
"School Facility Program (SFP)" means the programs implemented under the Act.
"State" means the state of California.
"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.
*(Authority: SFP Regulation 1859.2)*

**B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

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**C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) $_____ in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement.
   Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

   i. The Funding Application was accepted on_____ (date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

   ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.

   iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

   iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

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4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

   i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least $1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

   ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

   iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.

   iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date_____

*(Authority: Form SAB 50-04 certifications)*

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**D. Receiving Board Approval**

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

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8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.

b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

    *New Construction:*
    i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

    ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

    *Seismic Mitigation Program Replacement or Facility Hardship Replacement:*
    The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the _____ (health and safety or seismic) threat.

    The Project must have an industry specialist report to substantiate the _____ (health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

    The Project must have concurrence by an appropriate governmental agency agreeing with the _____ (health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

    The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

    *Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(a), the Grantee certifies that either:

i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,

ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*Modernization of Portable Classrooms on Military Installations:* If this Agreement includes the modernization of portable classrooms eligible for an Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that the Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*
The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

_____
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the_____
_____
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the_____
_____
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

The Project must have the approval letter from DSA indicating that the work in the

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project plans is the minimum work required to mitigate the_____

_____

(health and safety or seismic) threat, which includes any other work triggered by the

_____

(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

*Charter:*

i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.

ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter-Preliminary Charter School Apportionment:*

i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,

*(Authority: SFP Regulation Section 1859.166)*

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,

*(Authority: SFP Regulation Section 1859.167)*

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,

*(Authority: SFP Regulation Section 1859.163)*

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.

*(Authority: SFP Regulation Section 1859.90.2)*

*Career Technical Education Facilities Program*:

The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):

i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.
ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education
iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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**E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.
*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
   i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
   ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
   iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
   iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed $_____ except for
   _____.
   (site-related exceptions)
   *(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
   i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
   ii. Notice to Proceed dates.
   iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.
   *(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

*(Authority: SFP Regulation Section 1859.90)*

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**F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.

*(Authority: Education Code Section 17076.10)*

2. Annual Expenditure Reports
   Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____ years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

   i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
   *(Authority: SFP Regulation Section 1859.105)*

   ii. For Grantees That Have Received Grants for Construction:
   The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
   *(Authority: School Facility Program Regulation Section 1859.105)*

   The documentation that the Grantee shall provide shall include, but is not limited to:
   a) The fund source indicated, for each project cost,
   b) Assessor's parcel number, for site acquisition costs,
   c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
   d) Architect/Engineer/Construction Management Agreement(s),
   e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
   f) Construction Contract Agreements to date,
   g) Construction Bid Summaries,
   h) Construction Delivery Method,

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i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
j) General ledger report that details project expenditures to date
k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
l) Construction schedule of values or Continuation Sheet
m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) The final site appraisal,
b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:
a) An Approved New Construction or Modernization Adjusted Grant Application; or,
b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.
a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
b) If Grants have been expended by the Grantee, then
I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

4. Final Project Audit

The Grantee understands and agrees to the following:

i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. A separate audit report shall be submitted for each audited project. Multiple projects cannot be combined in one audit report. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

*[Authority: Education Code Section 41024 and proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

a) Proof of acreage purchased
b) Proof of site costs and adjusted site grants, where applicable
c) Copy of Form SAB 50-04
d) Copy of SAB Board item(s) (Approval of project Apportionment)
e) DSA Approval Letter
f) Final CDE Approval Letter
g) Architect Final Billing
h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
j) Final construction billing and invoices,
k) Any and all change orders
l) Proof of date of Occupancy
m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
(a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds.~~ Ineligible Expenditures funded by Grants will not be considered Savings and must be returned to the state whether the project has savings or was overspent.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any and all audit reports, including the audits of Savings, to the Office of Public School Construction.

*(Authority: Education Code Section 17076.10)*

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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*(Authority: Education Code Section 17076.10)*

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
   a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
   b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
   c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
   d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

iv. The Grantee understands and agrees that:
   (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. ~~The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds~~.
   (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
   (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
   (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments
Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
  *(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
  *(Authority: Education Code Section 17076.10)*

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.
(Authority: SFP Regulation Section 1859.76)

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**1. New Construction - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program - Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load | Ed. Code Section 17077.35 |

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| | | |
|---|---|---|
| | reduction, peak-load shifting, and building energy efficiency measures<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost. | Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding Apportionment. | |
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |

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| | Type of Expenditure | Authority |
|---|---|---|
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | Relocation Assistance | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing | Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>• Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**3. New Construction - Adjusted Grant**
**Charter Schools Facilities Program - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* |
| d. | Construction Tests | Ed. Code Section 17072.35 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.76(c) |
| l. | Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than two years.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs. | Ed. Code Section 17072.35 & CSAM Procedure 770 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than $5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 |
| n. | Demolition Costs | Ed. Code Section 17072.35 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* |
| p. | Costs attributable to school-site based infrastructure to provide access to broadband internet within the schoolsite. | Ed. Code Section 17072.35* |
| q. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed. Code Section 17072.35* |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| r. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed. Code Section 17072.35* |
| s. | Support for constructing the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed. Code Section 17072.35* |
| t. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.. | Ed. Code Section 17077.35 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.
**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, including: Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating. | Ed Code Section 17077.35 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant**
**Common Eligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical<br>• Shade Structures<br>• Solar or Alternative Energy Source Components | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* |
| d. | Construction Tests | Ed Code Section 17074.25 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade. | PCC Section 20114 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | To be eligible must be supported by time cards or time logs. | |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 |
| h.** | Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7 |
| i. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• Not operational or administrative costs.<br><br>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed Code Section 17074.25 & CSAM Procedure 770 |
| j. | Furniture and Equipment:<br>• Desks | Ed Code Section 17074.25 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Chairs<br>• Built-in Storage<br>• Cabinets<br>• White/Chalk Boards<br>• Library Books | |
| k. | Demolition Costs – the cost must be attributable to replacement of "like kind" building area (see SFP Regulation Section 1859.79.2(a)). | Ed Code Section 17074.25 |
| l. | Interim Housing | Ed Code Section 17074.25* |
| m. | Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment. | SFP Reg. Section 1859.74.2(c) |
| n. | Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants. | Ed Code Section 17074.25* |
| o. | Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials. | Ed Code Section 17074.25* |
| p. | Seismic Mitigation Costs – the cost must be attributable to design, study, and testing. | Ed Code Section 17074.25* |
| q. | Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion. | Ed Code Section 17074.25* |
| r. | The control, management, or abatement of lead, including but not limited to lead based paint and/or soil contamination. | Ed Code Section 17074.25* |

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|---|---|---|
| | Type of Expenditure | Authority |
| s. | Support for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17074.25* |
| t. | Costs associated with the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program, including but not limited to, a California state preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services. | Ed Code Section 17074.25* |
| u. | Districts apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new gymnasium, multipurpose room, library, or school kitchen. | Ed Code Section 17073.16(a) |
| v. | Districts apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils. | Ed Code Section 17073.16(b) |
| w. | Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:<br>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.<br>• The use of ground source temperatures for heating and cooling.<br>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.<br>• Solar water heating technologies.<br>• Onsite renewable energy and storage, such as | Ed. Code Section 17077.35 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | photovoltaics and battery storage, microgrid controllers, and service panel upgrades.<br>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces. | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

| ~~PLANNING COSTS~~ | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| j. | Preliminary Site Tests | |

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| ~~ENGINEERING COSTS~~ | | |
|---|---|---|
| Type of Expenditure | | Authority |
| k. | Engineering Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b) |
| l. | Construction Management Fees | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | |
| o. | Construction Tests | |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |

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| | | |
|---|---|---|
| s.** | General Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b) |
| t. | Inspections | |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines | SFP Reg. Section 1859.193(a)&(b)(3) |

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| | | |
|---|---|---|
| | • Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project *(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)* (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | SFP Reg. Section 1859.193(a)&(b)(4) |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**7. Career Technical Education Facilities Program - Modernization**
**Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Advertising for Construction Bids | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| e. | Consultant Fees – specific to SFP project (prorate if necessary) | |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| g. | Energy Analysis Fee | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |
| l. | Construction Management Fees | |
| m. | Building Construction Costs | |
| n. | Construction Security (Campus Security not eligible and administrative overhead – not eligible) | Ed Code Section 17078.72(a) & |

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| | Type of Expenditure | Authority |
|---|---|---|
| | | SFP Reg. Section 1859.193(c) |
| o. | Construction Tests | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| p. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5) |
| q. | Energy Conservation Costs | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| r. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 |
| s.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | |
| t. | Inspections | Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c) |
| u.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | |
| v.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | |
| w.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by | SFP Reg. Section 1859.193(c)(4) |

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| | Type of Expenditure | Authority |
|---|---|---|
| | Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas<br>• Electric<br>• Communication systems | |
| x. | Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years. | Approved by CDE & Ed Code Section 17078.72(a) |

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | CDE Site Review Costs | |
| e. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| f. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| g. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| h. | Survey Costs | |
| | DTSC Fees | |
| i. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| j. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| k. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| I. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br>The cost of any license, permit, or certification to reestablish a business at a new location<br>The reasonable cost of any professional services necessary for planning the move, moving the | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.<br><br>• Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**10. Facility Hardship (Non-Seismic) - Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (Including but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Section 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| i.** | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Section 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Section 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage<br>• Gas | SFP Reg. Section 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Regulation Sections 1859.105 &1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Interim Housing | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Section 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| g. | Energy Analysis Fee | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, | |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

| | Type of Expenditure | Authority |
|---|---|---|
| | Site Acquisition | |
| a. | Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price. | Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82 |
| | Site (Other) (4 % Allowance) | |
| b. | Appraisal Fees | Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82 |
| c. | Escrow Fees | |
| d. | Legal Fees associated with:<br>• The review of site acquisition documents.<br>• Site condemnation or relocation proceedings.<br>• The review of the SFP project-related lease agreements. | |
| e. | Litigation costs not to exceed the total SFP project funding apportionment. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| f. | Preparation of POESA and PEA when required by the Department of Toxic Substances Control. | |
| g. | Survey Costs | |
| | DTSC Fees | |
| h. | DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| | Hazardous Waste Removal | |
| i. | CEQA expenditures as long as they are not for services rendered by district personnel. | Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82 |
| j. | Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:<br>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.<br>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.<br>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan<br>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement | |
| | | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | **Relocation Assistance** | |
| k. | Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:<br>• Residential Tenant Occupant<br>Moving expenses<br>Rental Assistance – payment not to exceed $5,250<br>Last Resort Housing<br>• Residential Owner Occupant<br>Moving expenses<br>Replacement Housing – Not to exceed $25,500<br>• Business<br>Moving expenses – In addition, a displaced business owner may file a claim for the following:<br><br>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.<br><br>The cost of any license, permit, or certification to reestablish a business at a new location<br><br>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site<br><br>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover. | Ed. Code Section(s) 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000 & SFP Reg. Section 1859.82 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Losses of Tangible Personal Property<br>• Searching for a Replacement Site<br>• Re-establishment Expenses<br>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs. | |

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**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security and administrative overhead – not eligible) | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b); SFP Reg. Sections |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | 1859.79.2 & 1859.82 |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g.** | General Site Development within school property lines (including, but not limited to):<br>• Finish Grading<br>• Roads and Driveways<br>• Sidewalks, stairs, & Ramps<br>• Parking Area<br>• Curbs and Gutters<br>• Turfed/Paved Play Area<br>• Playground Equipment<br>• Surface Drains & Play Area<br>• V-Gutters at Parking Lot<br>• Landscaping & Irrigation System<br>• Site Lighting<br>• Fencing & Outdoor Walls | SFP Reg. Sections 1859.76(d) & 1859.82 |
| h. | Inspections – For services provided during construction of project. | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| i. | Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:<br>• Curbs & Gutters<br>• Sidewalks<br>• Street Light, Planting Areas, Street Signs,<br>• Traffic Signals, Etc., Mandated by Local Ordinances<br>• Special District Fees<br>• Storm Drains to Point of Connection<br>• Safety Paths | SFP Reg. Sections 1859.76(b) & 1859.82 |
| j.** | Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:<br>• Site Clearance<br>• Demolition<br>• Rerouting Utility Lines<br>• Rough Grading<br>• Soil Compaction<br>• Storm Drains<br>• Erosion Control<br>• Outside Stairs & Retaining Walls<br>• Relocation of Existing Portables<br>• Fire Code Requirements<br>• Multi-Level Parking | SFP Reg. Sections 1859.76(a) & 1859.82 |
| k.** | Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:<br>• Water<br>• Sewage | SFP Reg. Sections 1859.76(c) & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | • Gas<br>• Electric<br>• Communication systems | |
| l. | Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:<br>• Lasts more than one year.<br>• It is typically repaired rather than replaced.<br>• It is an independent unit (rather than being incorporated into another unit item).<br>• The cost of tagging and inventory is a small percentage of the item cost.<br>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:<br>• Projectors<br>• Smart Boards<br>• Freezers<br>• Refrigerators<br>• Stoves<br>• Exercise equipment – Only if available for use by all students | Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82 |
| m. | Furniture and Equipment:<br>• Desks<br>• Chairs<br>• Built-in Storage<br>• Cabinets<br>• Window Coverings<br>• White/Chalk Boards<br>• Library Books | Ed. Code Section 17072.35 & SFP Reg. Section 1859.82 |
| n. | Demolition Costs | Ed. Code Section 17072.35 & SFP |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| | | Reg. Section 1859.82 |
| o. | Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction. | Ed. Code Section 17072.35* & SFP Reg. Section 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Advertising for Construction Bids | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Architect's Fee for Plans | |
| c. | CDE Plan Check or Site Review Fee | |
| d. | California Environmental Quality Act (CEQA) Associated Costs | SFP Reg. Sections 1859.105 & 1859.82 |
| e. | Consultant Fees – specific to SFP project(s) (prorate if necessary) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| f. | Division of the State Architect (DSA) Plan Check Fee | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |

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| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| g. | Energy Analysis Fee | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| h. | Legal Fees associated with:<br>• The review of the SFP project-related lease agreements.<br>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.<br>• The review of the SFP project-related bid documents and bid responses. | |
| i. | Local Agency Plan Check Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| j. | Preliminary Site Tests | |
| k. | Engineering Fees | |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Construction Management Fees | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Building Construction Costs – Including:<br>• Foundations<br>• Structures<br>• Exterior & Interior Finishes<br>• Fittings & Fixtures<br>• Plumbing<br>• Electrical<br>• Mechanical | |
| c. | Construction Security (Campus Security not eligible and administrative overhead not eligible) | Ed Code Section 17074.25* & SFP Reg. Section 1859.82 |
| d. | Construction Tests | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| e. | Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs. | Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82 |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| f. | Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:<br>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours<br>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed $21,000.<br>• Must be work that involves a skilled trade.<br><br>To be eligible must be supported by time cards or time logs. | PCC Section 20114 & SFP Reg. Section 1859.82 |
| g. | Inspections – For services provided during construction of the project. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| h.** | Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7). | Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82 |
| i. | Demolition Costs | Ed Code Sections 17074.25 & 1859.82 |
| j. | Interim Housing | Ed Code Sections 17074.25* & 1859.82 |

*****These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

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**1. New Construction – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Charter Schools Facilities Program – Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

**2. New Construction – Separate Apportionment for Site Acquisition Costs**
**Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

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**3. New Construction – Adjusted Grant**
**Charter Schools Facilities Program – Adjusted Grant**
**Common Ineligible Project Expenditures**

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & CSAM Procedure 770 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment | |

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| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

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**4. Modernization – Separate Apportionment for Design Costs Or Adjusted Grant Common Ineligible Project Expenditures**

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

**5. Modernization – Adjusted Grant Common Ineligible Project Expenditures**

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| e. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| f. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~f.~~ g. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 |
| ~~g.~~ h. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books. | |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

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## 6. Career Technical Education Facilities Program – New Construction Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

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| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| ~~i.~~ j. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(a)&(b) & 1859.199 |

Office of Public School Construction Application Number: _____

## 7. Career Technical Education Facilities Program – Modernization Common Ineligible Project Expenditures

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Acquisition and development of real estate. | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |
| b. | Administrative and overhead costs including indirect costs for general management. | |
| c. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | |
| ~~h.~~ i. | Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars | Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

| | Type of Expenditure | Authority |
|---|---|---|
| | • Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |
| i. | Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years. | Ed Code Section 17078.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199 |

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**10. Facility Hardship (Non-Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.
'

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers | |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| | • Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | |

Office of Public School Construction Application Number: _____

**11. Facility Hardship (Non-Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**12. Facility Hardship (Non-Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA. | |

Office of Public School Construction Application Number:

**13. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any site and/or construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**14. Facility Hardship (Seismic) – Replacement**
**Separate Apportionment for Site Acquisition Costs**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment. | Ed Code Section 17072.35 |
| b. | For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible. | |

Office of Public School Construction Application Number: _____

**15. Facility Hardship (Seismic) – Replacement**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17072.35 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Repair of damages incurred during construction are not eligible | |
| d. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17072.35 & SFP |

Office of Public School Construction Application Number: _____

| CONSTRUCTION COSTS | | |
|---|---|---|
| | Type of Ineligible Expenditure | Authority |
| ~~h.~~<br>i. | Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:<br>• Computers<br>• Printers<br>• Computer Carts<br>• Teacher and student text books.<br>• Athletic Team supplies/training equipment/uniforms.<br>• Classroom supplies/consumables<br>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.<br>• Golf Carts<br>• Trailers<br>• Trucks/Tractors and cars<br>• Landscape equipment<br>Mowers, etc.<br>• School maintenance equipment<br>Floor polisher/scrubber, etc.<br>• Cleaning & janitorial supplies<br>• Band equipment/Uniforms<br>• Mascot Uniforms | Reg. Section 1859.82 |

Office of Public School Construction Application Number: _____

**16. Facility Hardship (Seismic) – Rehabilitation**
**Separate Apportionment for Design Costs**
**Or Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| DESIGN COSTS | | |
|---|---|---|
| | Type of Expenditure | Authority |
| a. | Legal Fees not attributable to the project | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | For projects that received Design funds only any construction related expenditures are not eligible | |

Office of Public School Construction Application Number: _____

**17. Facility Hardship (Seismic) – Rehabilitation**
**Adjusted Grant**
**Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

| | Type of Expenditure | Authority |
|---|---|---|
| a. | Administrative and overhead costs including indirect costs for general management. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| b. | Campus supervision going beyond construction site security (such as campus security and administrative overhead). | |
| c. | Expenditures which have been reimbursed from another source such as insurance proceeds. | |
| d. | Repair of damages incurred during construction are not eligible | |
| e. | Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82). | |
| f. | Operational costs (such as service contracts and maintenance expenses or commissioning). | |
| g. | Fees paid to a Certified Public Accounting firm to conduct the closeout audit. These costs are considered operational/administrative in nature and therefore are not eligible. | |
| ~~g.~~ h. | Supplies as described in the California School Accounting Manual (CSAM), Procedure 770. | Ed Code Section 17074.25 & SFP Reg. Section 1859.82 |
| ~~h.~~ i. | Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA. | |

Office of Public School Construction Application Number: _____

## I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

## J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.

2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

Office of Public School Construction Application Number: _____

## L. Severability

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

## M. Disputes

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.

2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

## N. Electronic Filing

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

## O. Supplement, Not Supplant

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

## P. Exact Duplicate

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

Office of Public School Construction Application Number: _____

## SIGNATURES

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

| | |
|---|---|
| NAME OF GRANTEE REPRESENTATIVE (PRINT) | PHONE NUMBER |
| SIGNATURE OF GRANTEE REPRESENTATIVE | DATE |
| SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE | DATE |

**Andrés E. Chait**
Superintendent

**Pedro Salcido**
Deputy Superintendent
Business Services & Operations

**Krisztina Tokes**
Chief Facilities Executive

**Facilities Services Division**
333 S. Beaudry Avenue, 23rd Floor
Los Angeles, California 90017
Phone: (213) 241-4811

July 10, 2026

Rebecca Kirk, Executive Director
Office of Public School Construction
Department of General Services
707 Third St
West Sacramento, CA 95606

**Re: Proposition 2 Implementation Stakeholder Meeting #22**

Dear Ms. Kirk,

On behalf of the Los Angeles Unified School District (Los Angeles Unified), we appreciate OPSC's Proposition 2 stakeholder engagement and welcome the opportunity to provide input on the proposed amendments to the Schol Facility Program in response to Proposition 2.

The comments and recommendations provided below correspond to the topics raised and materials provided for the June 25, 2026 Implementation Stakeholder Meeting #22.

**Global School Facilities Program Regulation Amendments**
*Application for Funding (Form SAB 50-04) Sections 23 and 24* – On page 9, OPSC proposes allowing a District Representative to sign the Application for Funding (Form SAB 50-04) in lieu of the Architect of Record, licensed architect, and/or design professional. Los Angeles Unified requests clarification as to whether this proposed change authorizes a District Representative to sign in all cases or only under certain circumstances. Los Angeles Unified also requests clarification as to whether the proposed amendment is intended to eliminate the current requirement to provide a narrative explanation when the Application for Funding is signed by a District Representative in lieu of the Architect of Record, licensed architect, and/or design professional. To ensure consistent implementation by applicants, Los Angeles Unified recommends that this clarification be incorporated into the instructions for Form SAB 50-04.

*Section 1859.60 Calculation to Determine Modernization Baseline Eligibility and Section 1859.78.6 Modernization Grant for 50 Years or Older Permanent Buildings* – On page 11, OPSC states that the use of the placement date to age stockpile buildings will be applied prospectively following approval of the proposed amendments and that currently established modernization eligibility baselines using stockpile construction approval dates will not be required to use DSA-approved relocation placement dates. OPSC further clarifies that, for relocated stockpile buildings, the placement date will be the DSA approval date for placement of the portable building on the original school site.

However, these distinctions are not reflected in the proposed regulatory language on pages 34 and 40. Los Angeles Unified requests that OPSC incorporate language into the proposed amendments expressly stating that the requirement to use DSA-approved relocation placement dates applies only to new modernization eligibility establishments after the effective date of the applicable amendment and that, for relocated stockpile buildings, the placement date means the DSA approval date for placement of the portable building on the original school site. Incorporating these clarifications into the regulatory text will ensure the regulations are consistent with OPSC's stated intent and provide clear direction to applicants without requiring reference to stakeholder materials.

*Proposed 2 CCR Section 1859.60 and Proposed 2 CCR Section 1859.78.6* – OPSC states that the purpose of the proposed amendments is to clarify how the age of relocated portable buildings is determined for modernization eligibility. However, the proposed regulatory language continues to provide that the age of a building begins 12 months after the plans for the "placement or construction" of the building were approved by DSA. Los Angeles Unified advises that the proposed language does not accomplish the stated purpose of the amendment: by continuing to reference both placement and construction, the proposed regulations do not identify which DSA approval date applies to portable buildings. Although OPSC explains in the stakeholder meeting materials that relocated portable buildings are intended to use the DSA approval date for placement on the original school site, that clarification is not reflected in the proposed regulatory text. Los Angeles Unified recommends revising the proposed language to expressly state that requirement. Doing so would eliminate the ambiguity that prompted the proposed amendments and provide applicants with clear direction without requiring reference to stakeholder materials.

*Proposed Form SAB 50-01 Parts A through D* – On pages 50 through 52, OPSC proposes revised instructions for completing Parts A and D of Form SAB 50-01. The proposed instructions direct districts to use enrollment counts from "current" California Department of Education (CDE) reports. However, as Los Angeles Unified explained in its March 9, 2026,

comment letter to OPSC, current-year CDE reports are not available until months after the November 1 deadline for electing to use current-year enrollment data, and the reports do not include the Special Day Class (SDC) enrollment data necessary to complete Form SAB 50-01.

OPSC's stakeholder meeting materials state that the proposed revisions are intended to clarify the instructions for SDC enrollment reporting and allow districts to use locally maintained enrollment data. However, those clarifications are not reflected in the proposed Form SAB 50-01 instructions. Los Angeles Unified recommends revising the instructions to reference enrollment data reported to the California Department of Education (CDE) as of Census Day, rather than CDE reports. Specifically, Los Angeles Unified recommends revising the instructions to state:

*"The information needed to complete this form is based on the latest enrollment data reported to the California Department of Education (CDE) as of Census Day (the first Wednesday in October)."*

Los Angeles Unified also recommends revising the instructions to expressly allow the use of locally maintained SDC enrollment data when the required information is not available from CDE. These revisions will ensure the form instructions are consistent with OPSC's stated intent and provide applicants with clear direction without requiring reference to stakeholder materials.

Sincerely,




Amy Meenan, Deputy Director
Facilities Legislation, Grants and Funding
Los Angeles Unified School District

ATTACHMENT J

# LAUSD Comments Stakeholder Meeting 22

Final Audit Report 2026-07-10

| | |
|---|---|
| Created: | 2026-07-10 |
| By: | CLARISSA GRIEGO (clarissa.griego@lausd.net) |
| Status: | Signed |
| Transaction ID: | CBJCHBCAABAAVRgYfGvxjtTP8nUnIsI7aF0voBWc52vS |

## "LAUSD Comments Stakeholder Meeting 22" History

Document created by CLARISSA GRIEGO (clarissa.griego@lausd.net)
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Email viewed by AMY MEENAN (AMY.MEENAN@LAUSD.NET)
2026-07-10 - 9:50:25 PM GMT

Document e-signed by AMY MEENAN (AMY.MEENAN@LAUSD.NET)
Signature Date: 2026-07-10 - 9:51:30 PM GMT - Time Source: server - Signature Appearance Selected: DRAW

Agreement completed.
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ATTACHMENT K

STAKEHOLDER FEEDBACK

Stakeholder feedback resulting from the last meeting held on June 25, 2026, and the Office of Public School Construction's (OPSC) responses are provided in the table below:

| **Stakeholder Feedback** | **OPSC Response** |
|---|---|
| **1.** *Application for Funding* (Form SAB 50-04), Sections 23-24: The stakeholder requested clarification on two items regarding the use of signatures:<br>• Whether the proposed amendment to allow a District Representative to certify in lieu of an Architect of Record, licensed architect, and/or design professional is universal or limited to certain circumstances; and,<br>• Whether the current requirement to provide a narrative explanation to justify the District Representative's signature in Sections 23-24 is maintained or eliminated with the proposed amendments. | **1.** OPSC thanks the stakeholder for requesting this clarification to ensure consistent implementation and efficient application processing. The District Representative may sign in lieu of an Architect of Record, licensed architect, and/or design professional in circumstances when their signature is unobtainable. When a District Representative completes Sections 23 and 24 (renumbered to Section 24 and 25 on the proposed revised Form SAB 50-04, as seen in Attachment E), the district will be required to submit a brief narrative explanation. OPSC has updated the Specific Instructions in the proposed revised Form SAB 50-04 to provide additional clarity for applicants. |
| **2.** *Section 1859.60 & Section 1859.78.6*: The stakeholder noted OPSC's statement in the stakeholder meeting materials that the use of the Division of the State Architect (DSA) Approved dates for placement at the original school site to determine the age of stockpiled facilities would be applied prospectively, following approval of the proposed regulations. The stakeholder requested that OPSC incorporate proposed regulatory language to explicitly state that the requirement to use DSA-approved placement dates for stockpiled facilities applies only to Modernization eligibility establishments after the effective date of the proposed regulatory amendments; and that for relocated, stockpiled facilities, the placement date is the DSA-approved date | **2.** OPSC acknowledges the stakeholder's thoughtful consideration of maintaining program consistency in the implementation of the proposed amendments. OPSC has incorporated an additional sentence in the proposed regulations to provide additional clarity for the appropriate DSA-approved placement or construction date for portable facilities. |

| Stakeholder Feedback | OPSC Response |
|---|---|
| **2. (cont.)** for the placement of the portable building on the original school site. Additionally, the stakeholder noted the proposed amendment for the age of the building to begin 12 months after the *"placement or construction"* do not provide the intended clarity of providing clear direction as to which DSA approval date is appropriate for portable buildings. The stakeholder requested a revision to the proposed amendment to expressly state the requirement when to use "placement or construction" DSA Approved dates for portable buildings. | |
| **3.** *Enrollment Certification/Projection* (Form SAB 50-01): The stakeholder recommended that OPSC revise the proposed amendment regarding the Part D. Special Day Class (SDC) pupil enrollment reporting instructions, as the California Department of Education (CDE) enrollment data reports are not publicly available for months after the start of the Enrollment Reporting Year and do not include the data necessary to complete the Form SAB 50-01, if the district elects to submit current year enrollment data before the report is available.<br><br>Specifically, the stakeholder recommended the following instructional language: "The information needed to complete this form is based on the latest enrollment data reported to the California Department of Education (CDE) as of Census Day (the first Wednesday in October)." Additionally, the stakeholder recommended an amendment to the instructions that expressly allows use of locally maintained SDC enrollment data when the required information is not available from CDE. | **3.** OPSC staff previously acknowledged that the Census Day (the first Wednesday in October) enrollment-verified data is not released until the spring or summer following the academic year in which the data was collected. Additionally, once publicly available, the referenced CDE report does not aggregate SDC pupil enrollment. After careful consideration, OPSC has opted to maintain the previously proposed language to maintain program equity for a consistent source of enrollment data, and as the SDC pupils are still included in the overall total pupil count on Census Day that is reported to CDE. The pertinent proposed amendment reflected on Attachment C is as follows: "Report the pupils three to twenty-two years old enrolled or residing, as appropriate, within the School District or HSAA or Super HSAA boundaries, attending the special day classes on Census Day (the first Wednesday of October), and included in the latest CBEDS enrollment report for the California Longitudinal Pupil Achievement Data System (CALPADS) to CDE." |

# Information Items

# TENTATIVE WORKLOAD

**January 2027**

ACTION ITEMS
Annual Adjustments to School Facility Program Grants

REPORTS, DISCUSSION ITEMS and INFORMATION ITEMS
Standard Information Items

FINANCIAL REPORTS
Status of Fund Releases
Status of Funds

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**February 2027**

ACTION ITEMS

REPORTS, DISCUSSION ITEMS and INFORMATION ITEMS
Local Audits Update
Standard Information Items

FINANCIAL REPORTS
Status of Fund Releases
Status of Funds

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**March 2027**

ACTION ITEMS

REPORTS, DISCUSSION ITEMS and INFORMATION ITEMS
Standard Information Items

FINANCIAL REPORTS
Status of Fund Releases
Status of Funds

# APPEALS AND NATURAL DISASTER ASSISTANCE PROGRAM APPLICATIONS

Received as of October 31, 2026

| Appeal Received Date | District/County | Tentative SAB Date* | Description |
|---|---|---|---|
| **9/3/2026 **** | Mountain Empire Unified SD/ San Diego | 1/27/2027 | District requests a twelve-month extension to submit an Approved Application for a Facility Hardship Replacement Design application at Mountain Empire High School. |
| **10/13/2026** | Ferndale Unified SD/ Humboldt | 1/27/2027 | District requests approval of funding for a Natural Disaster Assistance Program application for other assistance at Ferndale Elementary School. |

*Please note: Tentative SAB Date is not a guaranteed meeting date and may be subject to change.

**Re-dated due to submittal of revised appeal documentation.

# STATE ALLOCATION BOARD MEETING DATES

The State Allocation Board (SAB) meeting dates for the 2027 calendar year are as follows:

| Board Date* | Type of Meeting |
|---|---|
| January 27, 2027 | Monthly (Consent/Appeals/Action) |
| February 24, 2027 | Monthly (Consent/Appeals/Action) |
| March 24, 2027 | Monthly (Consent/Appeals/Action) |
| April 28, 2027 | Monthly (Consent/Appeals/Action) |
| May 26, 2027 | Monthly (Consent/Appeals/Action) |
| June 23, 2027 | Monthly (Consent/Appeals/Action) |
| August 25, 2027 | Monthly (Consent/Appeals/Action) |
| September 22, 2027 | Monthly (Consent/Appeals/Action) |
| October 27, 2027 | Monthly (Consent/Appeals/Action) |
| December 1, 2027 | Monthly (Consent/Appeals/Action) |

*The projected board dates and time will be determined upon discussion with the Chair based on workload.

The SAB meets at 4:00 p.m. when the State Legislature is in session and at 3:00 p.m. when the State Legislature is out on recess.

Due to scheduling changes within the Legislature, some of the SAB meetings may be canceled or changed with short notice.

# INFORMATION ITEM

**SCHOOL FACILITY PROGRAM**
**NEW CONSTRUCTION AND MODERNIZATION UNFUNDED LIST**
(as of October 28, 2026)

The New Construction and Modernization projects on this list have received an “unfunded” approval by the State Allocation Board (SAB). Note than an “unfunded” approval does not guarantee a future apportionment by the SAB.

Published monthly in the SAB Agenda.

This report is also located on the OPSC Website.

Unfunded Approvals
as of October 28, 2026 SAB

| County | School Distict | Application Number | Program | Approval | Received Date | SAB Unfunded Approval | Financial Hardship Apportionment | Loan | State Share | Total Apportionment | Cumulative Amount | Submitted Certification Letter May 2026 | Grant Agreement Received as of 10/30/2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| SAN DIEGO | MOUNTAIN EMPIRE UNIFIED | 51/68213-00-005 | Facility Hardship - Replacement | D | 9/10/2025 | 2/25/2026 | 73,240.90 | 0.00 | 95,828.00 | 169,068.90 | 169,068.90 | No | No |
| SAN BERNARDINO | COLTON JOINT UNIFIED | 58/67686-00-004 | Facility Hardship - Rehabilitation | G | 10/8/2024 | 8/5/2026 | 0.00 | 0.00 | 1,034,001.00 | 1,034,001.00 | 1,203,069.90 | N/A | No |
| SAN DIEGO | MOUNTAIN EMPIRE UNIFIED | 58/68213-00-004 | Facility Hardship - Rehabilitation | D | 11/25/2025 | 8/5/2026 | 5,555.33 | 0.00 | 8,333.00 | 13,888.33 | 1,216,958.23 | N/A | No |
| SAN DIEGO | MOUNTAIN EMPIRE UNIFIED | 58/68213-00-001 | Facility Hardship - Rehabilitation | D | 11/25/2025 | 9/23/2026 | 82,342.67 | 0.00 | 123,514.00 | 205,856.67 | 1,422,814.90 | N/A | No |
| SAN DIEGO | MOUNTAIN EMPIRE UNIFIED | 58/68213-00-002 | Facility Hardship - Rehabilitation | D | 11/25/2025 | 9/23/2026 | 87,811.33 | 0.00 | 131,717.00 | 219,528.33 | 1,642,343.23 | N/A | No |
| SAN DIEGO | MOUNTAIN EMPIRE UNIFIED | 58/68213-00-005 | Facility Hardship - Rehabilitation | D | 11/25/2025 | 9/23/2026 | 154,652.67 | 0.00 | 231,979.00 | 386,631.67 | 2,028,974.90 | N/A | No |
| SAN DIEGO | MOUNTAIN EMPIRE UNIFIED | 58/68213-00-006 | Facility Hardship - Rehabilitation | D | 2/26/2026 | 9/23/2026 | 39,840.67 | 0.00 | 59,761.00 | 99,601.67 | 2,128,576.57 | N/A | No |
| SONOMA | PINER-OLIVET UNION ELEMENTARY | 58/70870-00-001 | Facility Hardship - Rehabilitation | G | 5/28/2026 | 10/28/2026 | 0.00 | 0.00 | 939,430.00 | 939,430.00 | 3,068,006.57 | N/A | No |
| HUMBOLDT | FERNDALE UNIFIED | 51/75374-00-001 | Facility Hardship - Replacement | D | 6/24/2026 | 10/28/2026 | 591,550.06 | 0.00 | 787,002.80 | 1,378,552.86 | 4,446,559.43 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-004 | Charter | D | 6/3/2022 | 7/25/2023 | 0.00 | 0.00 | 715,159.50 | 715,159.50 | 5,161,718.93 | No | Yes |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-06-001 | Charter | D | 6/3/2022 | 12/4/2023 | 0.00 | 0.00 | 1,258,718.70 | 1,258,718.70 | 6,420,437.63 | No | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-06-002 | Charter | D | 6/3/2022 | 12/4/2023 | 0.00 | 0.00 | 376,548.00 | 376,548.00 | 6,796,985.63 | No | No |
| TULARE | PORTERVILLE UNIFIED | 57/75523-00-017 | Modernization | G | 3/22/2023 | 5/20/2026 | 0.00 | 0.00 | 1,111,045.00 | 1,111,045.00 | 7,908,030.63 | No | Yes |
| SACRAMENTO | SAN JUAN UNIFIED | 57/67447-00-086 | Modernization | G | 4/10/2023 | 6/24/2026 | 0.00 | 0.00 | 1,499,911.00 | 1,499,911.00 | 9,407,941.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-14-006 | Modernization | G | 5/4/2023 | 6/24/2026 | 0.00 | 0.00 | 1,758,650.00 | 1,758,650.00 | 11,166,591.63 | N/A | Yes |
| ORANGE | ANAHEIM UNION HIGH | 57/66431-00-035 | Modernization | G | 5/8/2023 | 6/24/2026 | 0.00 | 0.00 | 3,359,261.00 | 3,359,261.00 | 14,525,852.63 | N/A | No |
| SHASTA | CASCADE UNION ELEMENTARY | 57/69914-00-006 | Modernization | G | 5/8/2023 | 6/24/2026 | 0.00 | 0.00 | 424,576.00 | 424,576.00 | 14,950,428.63 | N/A | Yes |
| MARIN | NOVATO UNIFIED | 57/65417-00-030 | Modernization | G | 5/9/2023 | 6/24/2026 | 0.00 | 0.00 | 346,329.00 | 346,329.00 | 15,296,757.63 | N/A | Yes |
| SAN DIEGO | SWEETWATER UNION HIGH | 57/68411-00-050 | Modernization | G | 5/9/2023 | 6/24/2026 | 0.00 | 0.00 | 7,560,437.00 | 7,560,437.00 | 22,857,194.63 | N/A | No |
| SAN DIEGO | SWEETWATER UNION HIGH | 57/68411-00-051 | Modernization | G | 5/9/2023 | 6/24/2026 | 0.00 | 0.00 | 8,203,836.00 | 8,203,836.00 | 31,061,030.63 | N/A | No |
| ORANGE | ANAHEIM UNION HIGH | 57/66431-00-034 | Modernization | G | 5/11/2023 | 6/24/2026 | 0.00 | 0.00 | 7,435,988.00 | 7,435,988.00 | 38,497,018.63 | N/A | No |
| SANTA CRUZ | SANTA CRUZ CITY ELEMENTARY | 57/69815-00-011 | Modernization | G | 5/15/2023 | 6/24/2026 | 0.00 | 0.00 | 1,852,419.00 | 1,852,419.00 | 40,349,437.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-772 | Modernization | G | 5/16/2023 | 6/24/2026 | 0.00 | 0.00 | 677,638.00 | 677,638.00 | 41,027,075.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-20-025 | Modernization | G | 5/16/2023 | 6/24/2026 | 0.00 | 0.00 | 1,625,474.00 | 1,625,474.00 | 42,652,549.63 | N/A | Yes |
| SANTA BARBARA | BUELLTON UNION ELEMENTARY | 50/69138-00-003 | New Construction | G | 5/17/2023 | 6/24/2026 | 0.00 | 0.00 | 1,017,399.00 | 1,017,399.00 | 43,669,948.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-773 | Modernization | G | 5/17/2023 | 6/24/2026 | 0.00 | 0.00 | 1,291,125.00 | 1,291,125.00 | 44,961,073.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-774 | Modernization | G | 5/17/2023 | 6/24/2026 | 0.00 | 0.00 | 1,853,943.00 | 1,853,943.00 | 46,815,016.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-42-019 | Modernization | G | 5/17/2023 | 6/24/2026 | 0.00 | 0.00 | 1,136,877.00 | 1,136,877.00 | 47,951,893.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-775 | Modernization | G | 5/18/2023 | 6/24/2026 | 0.00 | 0.00 | 28,748,218.00 | 28,748,218.00 | 76,700,111.63 | N/A | Yes |
| SAN DIEGO | SWEETWATER UNION HIGH | 57/68411-00-052 | Modernization | G | 5/22/2023 | 6/24/2026 | 0.00 | 0.00 | 5,231,690.00 | 5,231,690.00 | 81,931,801.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-30-004 | Modernization | G | 5/23/2023 | 6/24/2026 | 0.00 | 0.00 | 2,171,107.00 | 2,171,107.00 | 84,102,908.63 | N/A | No |
| SAN BERNARDINO | SNOWLINE JOINT UNIFIED | 57/73957-00-007 | Modernization | G | 5/25/2023 | 6/24/2026 | 0.00 | 0.00 | 2,971,432.00 | 2,971,432.00 | 87,074,340.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-776 | Modernization | G | 5/31/2023 | 6/24/2026 | 0.00 | 0.00 | 980,528.00 | 980,528.00 | 88,054,868.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-32-027 | Modernization | G | 5/31/2023 | 6/24/2026 | 0.00 | 0.00 | 2,011,753.00 | 2,011,753.00 | 90,066,621.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-777 | Modernization | G | 6/1/2023 | 6/24/2026 | 0.00 | 0.00 | 2,241,700.00 | 2,241,700.00 | 92,308,321.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-40-006 | Modernization | G | 6/1/2023 | 6/24/2026 | 0.00 | 0.00 | 4,126,717.00 | 4,126,717.00 | 96,435,038.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-61-011 | Modernization | G | 6/1/2023 | 6/24/2026 | 0.00 | 0.00 | 3,014,991.00 | 3,014,991.00 | 99,450,029.63 | N/A | Yes |
| LOS ANGELES | ALHAMBRA UNIFIED | 57/75713-00-031 | Modernization | G | 8/16/2022 | 7/28/2026 | 0.00 | 0.00 | 1,386,061.00 | 1,386,061.00 | 100,836,090.63 | N/A | Yes |
| LOS ANGELES | ALHAMBRA UNIFIED | 57/75713-00-033 | Modernization | G | 8/16/2022 | 7/28/2026 | 0.00 | 0.00 | 1,135,652.00 | 1,135,652.00 | 101,971,742.63 | N/A | Yes |
| LOS ANGELES | ALHAMBRA UNIFIED | 57/75713-00-034 | Modernization | G | 1/23/2023 | 7/28/2026 | 0.00 | 0.00 | 5,138,600.00 | 5,138,600.00 | 107,110,342.63 | N/A | Yes |
| LOS ANGELES | ALHAMBRA UNIFIED | 57/75713-00-035 | Modernization | G | 1/23/2023 | 7/28/2026 | 0.00 | 0.00 | 6,034,453.00 | 6,034,453.00 | 113,144,795.63 | N/A | Yes |
| LOS ANGELES | ALHAMBRA UNIFIED | 57/75713-00-036 | Modernization | G | 1/23/2023 | 7/28/2026 | 0.00 | 0.00 | 4,121,673.00 | 4,121,673.00 | 117,266,468.63 | N/A | Yes |
| RIVERSIDE | JURUPA UNIFIED | 50/67090-00-020 | New Construction | G | 5/3/2023 | 8/5/2026 | 0.00 | 0.00 | 6,262,171.00 | 6,262,171.00 | 123,528,639.63 | N/A | Yes |
| RIVERSIDE | JURUPA UNIFIED | 57/67090-00-018 | Modernization | G | 5/3/2023 | 8/5/2026 | 0.00 | 0.00 | 4,410,292.00 | 4,410,292.00 | 127,938,931.63 | N/A | Yes |
| SANTA CLARA | LOS GATOS-SARATOGA JOINT UNION HIGH | 57/69534-00-003 | Modernization | G | 5/18/2023 | 8/5/2026 | 0.00 | 0.00 | 1,384,713.00 | 1,384,713.00 | 129,323,644.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-778 | Modernization | G | 6/6/2023 | 8/5/2026 | 0.00 | 0.00 | 10,278,859.00 | 10,278,859.00 | 139,602,503.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-54-029 | Modernization | G | 6/6/2023 | 8/5/2026 | 0.00 | 0.00 | 2,056,529.00 | 2,056,529.00 | 141,659,032.63 | N/A | Yes |
| LOS ANGELES | POMONA UNIFIED | 57/64907-00-052 | Modernization | G | 6/7/2023 | 8/5/2026 | 0.00 | 0.00 | 9,662,437.00 | 9,662,437.00 | 151,321,469.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-26-002 | Modernization | G | 6/8/2023 | 8/5/2026 | 0.00 | 0.00 | 4,461,893.00 | 4,461,893.00 | 155,783,362.63 | N/A | Yes |
| SANTA CRUZ | PAJARO VALLEY UNIFIED | 57/69799-00-028 | Modernization | G | 6/8/2023 | 8/5/2026 | 0.00 | 0.00 | 1,402,049.00 | 1,402,049.00 | 157,185,411.63 | N/A | Yes |
| SANTA CRUZ | PAJARO VALLEY UNIFIED | 57/69799-00-029 | Modernization | G | 6/8/2023 | 8/5/2026 | 0.00 | 0.00 | 1,774,726.00 | 1,774,726.00 | 158,960,137.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-779 | Modernization | G | 6/9/2023 | 8/5/2026 | 0.00 | 0.00 | 787,054.00 | 787,054.00 | 159,747,191.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-780 | Modernization | G | 6/14/2023 | 8/5/2026 | 0.00 | 0.00 | 807,896.00 | 807,896.00 | 160,555,087.63 | N/A | Yes |
| RIVERSIDE | HEMET UNIFIED | 50/67082-00-019 | New Construction | G | 6/23/2023 | 8/5/2026 | 0.00 | 0.00 | 5,137,329.00 | 5,137,329.00 | 165,692,416.63 | N/A | Yes |
| RIVERSIDE | HEMET UNIFIED | 57/67082-00-013 | Modernization | G | 6/23/2023 | 8/5/2026 | 0.00 | 0.00 | 2,478,142.00 | 2,478,142.00 | 168,170,558.63 | N/A | Yes |
| LOS ANGELES | POMONA UNIFIED | 57/64907-00-053 | Modernization | G | 6/27/2023 | 8/5/2026 | 0.00 | 0.00 | 7,013,572.00 | 7,013,572.00 | 175,184,130.63 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-16-013 | Modernization | G | 6/28/2023 | 8/5/2026 | 0.00 | 0.00 | 1,654,577.00 | 1,654,577.00 | 176,838,707.63 | N/A | Yes |
| SAN LUIS OBISPO | LUCIA MAR UNIFIED | 57/68759-00-026 | Modernization | G | 7/3/2023 | 8/5/2026 | 0.00 | 0.00 | 2,925,650.00 | 2,925,650.00 | 179,764,357.63 | N/A | Yes |
| RIVERSIDE | MORENO VALLEY UNIFIED | 57/67124-00-029 | Modernization | G | 7/5/2023 | 8/5/2026 | 0.00 | 0.00 | 2,343,707.00 | 2,343,707.00 | 182,108,064.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-28-018 | Modernization | G | 7/6/2023 | 8/5/2026 | 0.00 | 0.00 | 2,475,582.00 | 2,475,582.00 | 184,583,646.63 | N/A | Yes |
| LOS ANGELES | SAUGUS UNION ELEMENTARY | 57/64998-00-012 | Modernization | G | 7/7/2023 | 8/5/2026 | 0.00 | 0.00 | 1,458,518.00 | 1,458,518.00 | 186,042,164.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-781 | Modernization | G | 7/10/2023 | 8/5/2026 | 0.00 | 0.00 | 2,980,579.00 | 2,980,579.00 | 189,022,743.63 | N/A | Yes |
| SANTA CLARA | FRANKLIN-MCKINLEY ELEMENTARY | 57/69450-00-015 | Modernization | G | 7/13/2023 | 8/5/2026 | 0.00 | 0.00 | 1,316,516.00 | 1,316,516.00 | 190,339,259.63 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-006 | Modernization | G | 7/14/2023 | 8/5/2026 | 0.00 | 0.00 | 958,382.00 | 958,382.00 | 191,297,641.63 | N/A | Yes |
| SOLANO | BENICIA UNIFIED | 57/70524-00-021 | Modernization | G | 7/14/2023 | 8/5/2026 | 0.00 | 0.00 | 769,010.00 | 769,010.00 | 192,066,651.63 | N/A | Yes |
| SOLANO | BENICIA UNIFIED | 57/70524-00-022 | Modernization | G | 7/14/2023 | 8/5/2026 | 0.00 | 0.00 | 675,329.00 | 675,329.00 | 192,741,980.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-782 | Modernization | G | 7/17/2023 | 8/5/2026 | 0.00 | 0.00 | 1,223,210.00 | 1,223,210.00 | 193,965,190.63 | N/A | Yes |
| SANTA CLARA | LOS GATOS-SARATOGA JOINT UNION HIGH | 57/69534-00-004 | Modernization | G | 7/17/2023 | 8/5/2026 | 0.00 | 0.00 | 1,301,710.00 | 1,301,710.00 | 195,266,900.63 | N/A | Yes |
| FRESNO | SANGER UNIFIED | 50/62414-00-036 | New Construction | G | 7/18/2023 | 8/5/2026 | 0.00 | 0.00 | 657,011.00 | 657,011.00 | 195,923,911.63 | N/A | Yes |

Unfunded Approvals
as of October 28, 2026 SAB

| County | School Distict | Application Number | Program | Approval | Received Date | SAB Unfunded Approval | Financial Hardship Apportionment | Loan | State Share | Total Apportionment | Cumulative Amount | Submitted Certification Letter May 2026 | Grant Agreement Received as of 10/30/2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| FRESNO | SANGER UNIFIED | 57/62414-00-020 | Modernization | G | 7/18/2023 | 8/5/2026 | 0.00 | 0.00 | 1,352,742.00 | 1,352,742.00 | 197,276,653.63 | N/A | Yes |
| FRESNO | SANGER UNIFIED | 57/62414-00-021 | Modernization | G | 7/18/2023 | 8/5/2026 | 0.00 | 0.00 | 2,083,348.00 | 2,083,348.00 | 199,360,001.63 | N/A | Yes |
| FRESNO | SANGER UNIFIED | 57/62414-00-022 | Modernization | G | 7/18/2023 | 8/5/2026 | 0.00 | 0.00 | 1,640,919.00 | 1,640,919.00 | 201,000,920.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-783 | Modernization | G | 7/18/2023 | 8/5/2026 | 0.00 | 0.00 | 6,519,953.00 | 6,519,953.00 | 207,520,873.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-784 | Modernization | G | 7/18/2023 | 8/5/2026 | 0.00 | 0.00 | 2,744,989.00 | 2,744,989.00 | 210,265,862.63 | N/A | Yes |
| LOS ANGELES | ARCADIA UNIFIED | 57/64261-00-011 | Modernization | G | 7/20/2023 | 8/5/2026 | 0.00 | 0.00 | 26,001,019.00 | 26,001,019.00 | 236,266,881.63 | N/A | Yes |
| CONTRA COSTA | WALNUT CREEK ELEMENTARY | 57/61812-00-008 | Modernization | G | 7/24/2023 | 8/5/2026 | 0.00 | 0.00 | 818,192.00 | 818,192.00 | 237,085,073.63 | N/A | No |
| RIVERSIDE | PERRIS ELEMENTARY | 57/67199-00-003 | Modernization | G | 7/24/2023 | 8/5/2026 | 0.00 | 0.00 | 885,656.00 | 885,656.00 | 237,970,729.63 | N/A | Yes |
| RIVERSIDE | PERRIS ELEMENTARY | 57/67199-00-004 | Modernization | G | 7/25/2023 | 8/5/2026 | 0.00 | 0.00 | 855,763.00 | 855,763.00 | 238,826,492.63 | N/A | Yes |
| RIVERSIDE | PERRIS ELEMENTARY | 57/67199-00-005 | Modernization | G | 7/25/2023 | 8/5/2026 | 0.00 | 0.00 | 730,591.00 | 730,591.00 | 239,557,083.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-42-020 | Modernization | G | 7/27/2023 | 8/5/2026 | 0.00 | 0.00 | 851,226.00 | 851,226.00 | 240,408,309.63 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-007 | Modernization | G | 7/31/2023 | 8/5/2026 | 0.00 | 0.00 | 1,966,052.00 | 1,966,052.00 | 242,374,361.63 | N/A | Yes |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-009 | Modernization | G | 7/31/2023 | 8/5/2026 | 0.00 | 0.00 | 2,613,556.00 | 2,613,556.00 | 244,987,917.63 | N/A | No |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-010 | Modernization | G | 7/31/2023 | 8/5/2026 | 0.00 | 0.00 | 3,077,319.00 | 3,077,319.00 | 248,065,236.63 | N/A | No |
| RIVERSIDE | HEMET UNIFIED | 57/67082-00-014 | Modernization | G | 8/2/2023 | 8/5/2026 | 0.00 | 0.00 | 1,583,240.00 | 1,583,240.00 | 249,648,476.63 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-008 | Modernization | G | 8/2/2023 | 8/5/2026 | 0.00 | 0.00 | 3,444,694.00 | 3,444,694.00 | 253,093,170.63 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-009 | Modernization | G | 8/2/2023 | 8/5/2026 | 0.00 | 0.00 | 531,790.00 | 531,790.00 | 253,624,960.63 | N/A | Yes |
| FRESNO | FRESNO UNIFIED | 57/62166-00-149 | Modernization | G | 8/3/2023 | 8/5/2026 | 0.00 | 0.00 | 904,163.00 | 904,163.00 | 254,529,123.63 | N/A | Yes |
| LOS ANGELES | SAUGUS UNION ELEMENTARY | 57/64998-00-013 | Modernization | G | 8/3/2023 | 8/5/2026 | 0.00 | 0.00 | 3,353,900.00 | 3,353,900.00 | 257,883,023.63 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 54/64733-00-105 | Charter | D | 7/3/2025 | 8/5/2026 | 0.00 | 1,967,318.38 | 1,967,318.38 | 3,934,636.76 | 261,817,660.39 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 54/64733-00-105 | Charter | S | 7/3/2025 | 8/5/2026 | 0.00 | 8,326,816.16 | 8,326,816.16 | 16,653,632.32 | 278,471,292.71 | N/A | No |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-005 | Charter | D | 7/3/2025 | 8/5/2026 | 0.00 | 458,279.15 | 458,279.15 | 916,558.30 | 279,387,851.01 | N/A | No |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-016 | Charter | D | 9/24/2025 | 8/5/2026 | 0.00 | 91,476.20 | 91,476.20 | 182,952.40 | 279,570,803.41 | N/A | No |
| SOLANO | DIXON UNIFIED | 54/70532-00-002 | Charter | D | 9/29/2025 | 8/5/2026 | 0.00 | 1,370,006.90 | 1,370,006.90 | 2,740,013.80 | 282,310,817.21 | N/A | No |
| BUTTE | CHICO UNIFIED | 54/61424-00-008 | Charter | D | 9/30/2025 | 8/5/2026 | 0.00 | 250,717.30 | 250,717.30 | 501,434.60 | 282,812,251.81 | N/A | No |
| BUTTE | CHICO UNIFIED | 54/61424-00-009 | Charter | D | 9/30/2025 | 8/5/2026 | 0.00 | 193,602.10 | 193,602.10 | 387,204.20 | 283,199,456.01 | N/A | No |
| MARIN | NOVATO UNIFIED | 54/65417-00-001 | Charter | D | 10/1/2025 | 8/5/2026 | 0.00 | 0.00 | 484,706.70 | 484,706.70 | 283,684,162.71 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 54/64733-00-106 | Charter | D | 10/9/2025 | 8/5/2026 | 0.00 | 1,455,050.34 | 1,455,050.34 | 2,910,100.68 | 286,594,263.39 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 54/64733-00-106 | Charter | S | 10/9/2025 | 8/5/2026 | 0.00 | 8,449,496.64 | 8,449,496.64 | 16,898,993.28 | 303,493,256.67 | N/A | No |
| PLACER | ACKERMAN CHARTER (FORMERLY ACKERMAN | 54/66761-00-002 | Charter | D | 10/9/2025 | 8/5/2026 | 0.00 | 11,337.86 | 11,337.86 | 22,675.72 | 303,515,932.39 | N/A | No |
| PLACER | ACKERMAN CHARTER (FORMERLY ACKERMAN | 54/66761-00-003 | Charter | D | 10/9/2025 | 8/5/2026 | 0.00 | 288,680.00 | 288,680.00 | 577,360.00 | 304,093,292.39 | N/A | No |
| BUTTE | CHICO UNIFIED | 54/61424-00-011 | Charter | D | 10/23/2025 | 8/5/2026 | 0.00 | 511,662.80 | 511,662.80 | 1,023,325.60 | 305,116,617.99 | N/A | No |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-017 | Charter | D | 10/24/2025 | 8/5/2026 | 0.00 | 0.00 | 1,579,861.00 | 1,579,861.00 | 306,696,478.99 | N/A | No |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-018 | Charter | D | 10/24/2025 | 8/5/2026 | 0.00 | 0.00 | 247,534.10 | 247,534.10 | 306,944,013.09 | N/A | No |
| LOS ANGELES | WEST COVINA UNIFIED | 54/65094-00-002 | Charter | D | 10/27/2025 | 8/5/2026 | 0.00 | 0.00 | 160,000.00 | 160,000.00 | 307,104,013.09 | N/A | No |
| SONOMA | SANTA ROSA ELEMENTARY | 54/70912-00-008 | Charter | D | 10/27/2025 | 8/5/2026 | 0.00 | 0.00 | 32,393.60 | 32,393.60 | 307,136,406.69 | N/A | No |
| SONOMA | SANTA ROSA ELEMENTARY | 54/70912-00-009 | Charter | D | 10/27/2025 | 8/5/2026 | 0.00 | 0.00 | 331,697.00 | 331,697.00 | 307,468,103.69 | N/A | No |
| ALAMEDA | OAKLAND UNIFIED | 54/61259-09-014 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 1,272,676.80 | 1,272,676.80 | 2,545,353.60 | 310,013,457.29 | N/A | No |
| ALAMEDA | OAKLAND UNIFIED | 54/61259-09-014 | Charter | S | 10/29/2025 | 8/5/2026 | 0.00 | 4,912,563.76 | 4,912,563.76 | 9,825,127.52 | 319,838,584.81 | N/A | No |
| ALAMEDA | SAN LORENZO UNIFIED | 54/61309-00-004 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 134,785.20 | 134,785.20 | 269,570.40 | 320,108,155.21 | N/A | No |
| ALAMEDA | SAN LORENZO UNIFIED | 54/61309-00-005 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 979,412.20 | 979,412.20 | 1,958,824.40 | 322,066,979.61 | N/A | No |
| SAN MATEO | RAVENSWOOD CITY ELEMENTARY | 54/68999-00-001 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 1,425,719.80 | 1,425,719.80 | 2,851,439.60 | 324,918,419.21 | N/A | No |
| SAN MATEO | REDWOOD CITY ELEMENTARY | 54/69005-00-001 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 92,402.20 | 92,402.20 | 184,804.40 | 325,103,223.61 | N/A | No |
| SAN MATEO | REDWOOD CITY ELEMENTARY | 54/69005-00-002 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 1,134,069.10 | 1,134,069.10 | 2,268,138.20 | 327,371,361.81 | N/A | No |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-007 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 1,011,722.30 | 1,011,722.30 | 2,023,444.60 | 329,394,806.41 | N/A | No |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-008 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 1,315,346.40 | 1,315,346.40 | 2,630,692.80 | 332,025,499.21 | N/A | No |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-009 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 285,895.90 | 285,895.90 | 571,791.80 | 332,597,291.01 | N/A | No |
| SONOMA | OLD ADOBE UNION ELEMENTARY | 54/70847-00-009 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 0.00 | 146,811.40 | 146,811.40 | 332,744,102.41 | N/A | No |
| SONOMA | OLD ADOBE UNION ELEMENTARY | 54/70847-00-010 | Charter | D | 10/29/2025 | 8/5/2026 | 0.00 | 0.00 | 81,312.20 | 81,312.20 | 332,825,414.61 | N/A | No |
| HUMBOLDT | ARCATA ELEMENTARY | 54/62679-00-001 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 467,559.24 | 467,559.24 | 333,292,973.85 | N/A | No |
| HUMBOLDT | ARCATA ELEMENTARY | 54/62679-00-002 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 56,338.20 | 56,338.20 | 333,349,312.05 | N/A | No |
| SACRAMENTO | SACRAMENTO CITY UNIFIED | 54/67439-00-010 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 591,618.80 | 591,618.80 | 1,183,237.60 | 334,532,549.65 | N/A | No |
| SACRAMENTO | SACRAMENTO CITY UNIFIED | 54/67439-00-011 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 923,586.70 | 923,586.70 | 1,847,173.40 | 336,379,723.05 | N/A | No |
| SAN DIEGO | CHULA VISTA ELEMENTARY | 54/68023-03-004 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 154,306.90 | 154,306.90 | 308,613.80 | 336,688,336.85 | N/A | No |
| SAN DIEGO | CHULA VISTA ELEMENTARY | 54/68023-03-005 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 1,611,595.70 | 1,611,595.70 | 3,223,191.40 | 339,911,528.25 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-005 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 2,060,266.00 | 2,060,266.00 | 341,971,794.25 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-006 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 123,785.10 | 123,785.10 | 342,095,579.35 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-007 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 421,654.93 | 421,654.93 | 342,517,234.28 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-008 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 204,457.30 | 204,457.30 | 342,721,691.58 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-009 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 2,399,051.80 | 2,399,051.80 | 345,120,743.38 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-001 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 1,628,192.10 | 1,628,192.10 | 346,748,935.48 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-002 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 386,745.10 | 386,745.10 | 347,135,680.58 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-003 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 1,062,096.30 | 1,062,096.30 | 348,197,776.88 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-004 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 1,199,205.84 | 1,199,205.84 | 349,396,982.72 | N/A | No |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-005 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 515,517.60 | 515,517.60 | 349,912,500.32 | N/A | No |
| ORANGE | IRVINE UNIFIED | 54/73650-02-001 | Charter | D | 10/30/2025 | 8/5/2026 | 0.00 | 2,700,405.00 | 2,700,405.00 | 5,400,810.00 | 355,313,310.32 | N/A | No |
| ORANGE | IRVINE UNIFIED | 54/73650-02-001 | Charter | S | 10/30/2025 | 8/5/2026 | 0.00 | 7,252,104.16 | 7,252,104.16 | 14,504,208.32 | 369,817,518.64 | N/A | No |
| SACRAMENTO | TWIN RIVERS UNIFIED | 50/76505-04-001 | New Construction | G | 5/10/2023 | 9/23/2026 | 0.00 | 0.00 | 29,683,177.97 | 29,683,177.97 | 399,500,696.61 | N/A | Yes |
| FRESNO | SANGER UNIFIED | 50/62414-00-037 | New Construction | G | 8/4/2023 | 9/23/2026 | 0.00 | 0.00 | 905,616.00 | 905,616.00 | 400,406,312.61 | N/A | No |

Unfunded Approvals
as of October 28, 2026 SAB

| County | School Distict | Application Number | Program | Approval | Received Date | SAB Unfunded Approval | Financial Hardship Apportionment | Loan | State Share | Total Apportionment | Cumulative Amount | Submitted Certification Letter May 2026 | Grant Agreement Received as of 10/30/2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| FRESNO | SANGER UNIFIED | 50/62414-00-038 | New Construction | G | 8/4/2023 | 9/23/2026 | 0.00 | 0.00 | 1,488,094.00 | 1,488,094.00 | 401,894,406.61 | N/A | No |
| FRESNO | SANGER UNIFIED | 50/62414-00-039 | New Construction | G | 8/4/2023 | 9/23/2026 | 0.00 | 0.00 | 2,227,880.00 | 2,227,880.00 | 404,122,286.61 | N/A | No |
| FRESNO | SANGER UNIFIED | 57/62414-00-023 | Modernization | G | 8/4/2023 | 9/23/2026 | 0.00 | 0.00 | 2,019,907.00 | 2,019,907.00 | 406,142,193.61 | N/A | No |
| FRESNO | SANGER UNIFIED | 57/62414-00-024 | Modernization | G | 8/4/2023 | 9/23/2026 | 0.00 | 0.00 | 1,630,119.00 | 1,630,119.00 | 407,772,312.61 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-787 | Modernization | G | 8/4/2023 | 9/23/2026 | 0.00 | 0.00 | 2,443,462.00 | 2,443,462.00 | 410,215,774.61 | N/A | Yes |
| ORANGE | SADDLEBACK VALLEY UNIFIED | 57/73635-00-043 | Modernization | G | 8/7/2023 | 9/23/2026 | 0.00 | 0.00 | 8,613,722.00 | 8,613,722.00 | 418,829,496.61 | N/A | Yes |
| RIVERSIDE | LAKE ELSINORE UNIFIED | 50/75176-00-023 | New Construction | G | 8/8/2023 | 9/23/2026 | 0.00 | 0.00 | 1,818,115.00 | 1,818,115.00 | 420,647,611.61 | N/A | No |
| LOS ANGELES | SAUGUS UNION ELEMENTARY | 57/64998-00-014 | Modernization | G | 8/8/2023 | 9/23/2026 | 0.00 | 0.00 | 2,908,327.00 | 2,908,327.00 | 423,555,938.61 | N/A | Yes |
| RIVERSIDE | MENIFEE UNION ELEMENTARY | 50/67116-00-024 | New Construction | G | 8/9/2023 | 9/23/2026 | 0.00 | 0.00 | 30,134,714.00 | 30,134,714.00 | 453,690,652.61 | N/A | Yes |
| RIVERSIDE | ROMOLAND ELEMENTARY | 50/67231-00-004 | New Construction | G | 8/9/2023 | 9/23/2026 | 0.00 | 0.00 | 821,550.00 | 821,550.00 | 454,512,202.61 | N/A | No |
| FRESNO | FOWLER UNIFIED | 57/62158-00-008 | Modernization | G | 8/9/2023 | 9/23/2026 | 0.00 | 0.00 | 4,115,237.00 | 4,115,237.00 | 458,627,439.61 | N/A | No |
| RIVERSIDE | ROMOLAND ELEMENTARY | 57/67231-00-004 | Modernization | G | 8/9/2023 | 9/23/2026 | 0.00 | 0.00 | 2,542,917.00 | 2,542,917.00 | 461,170,356.61 | N/A | No |
| SACRAMENTO | ELK GROVE UNIFIED | 57/67314-00-040 | Modernization | G | 8/9/2023 | 9/23/2026 | 0.00 | 0.00 | 4,115,397.00 | 4,115,397.00 | 465,285,753.61 | N/A | No |
| MERCED | ATWATER ELEMENTARY | 50/65631-00-006 | New Construction | G | 8/10/2023 | 9/23/2026 | 0.00 | 0.00 | 13,238,936.33 | 13,238,936.33 | 478,524,689.94 | N/A | Yes |
| SAN BENITO | SAN BENITO HIGH | 57/67538-00-010 | Modernization | G | 6/8/2023 | 10/28/2026 | 0.00 | 0.00 | 657,988.00 | 657,988.00 | 479,182,677.94 | N/A | No |
| STANISLAUS | PATTERSON JOINT UNIFIED | 50/71217-00-015 | New Construction | G | 6/12/2023 | 10/28/2026 | 0.00 | 0.00 | 4,112,949.00 | 4,112,949.00 | 483,295,626.94 | N/A | No |
| GLENN | WILLOWS UNIFIED | 50/62661-00-002 | New Construction | G | 8/8/2023 | 10/28/2026 | 0.00 | 0.00 | 1,873,338.00 | 1,873,338.00 | 485,168,964.94 | N/A | Yes |
| RIVERSIDE | HEMET UNIFIED | 50/67082-00-020 | New Construction | G | 8/11/2023 | 10/28/2026 | 0.00 | 0.00 | 1,077,291.00 | 1,077,291.00 | 486,246,255.94 | N/A | No |
| RIVERSIDE | HEMET UNIFIED | 50/67082-00-021 | New Construction | G | 8/11/2023 | 10/28/2026 | 0.00 | 0.00 | 1,142,317.00 | 1,142,317.00 | 487,388,572.94 | N/A | No |
| SAN BERNARDINO | SNOWLINE JOINT UNIFIED | 57/73957-00-008 | Modernization | G | 8/14/2023 | 10/28/2026 | 0.00 | 0.00 | 5,270,901.00 | 5,270,901.00 | 492,659,473.94 | N/A | No |
| PLACER | ROSEVILLE JOINT UNION HIGH | 57/66928-00-008 | Modernization | G | 8/16/2023 | 10/28/2026 | 0.00 | 0.00 | 3,074,844.00 | 3,074,844.00 | 495,734,317.94 | N/A | Yes |
| MONTEREY | MONTEREY PENINSULA UNIFIED | 57/66092-00-045 | Modernization | G | 8/18/2023 | 10/28/2026 | 0.00 | 0.00 | 757,089.00 | 757,089.00 | 496,491,406.94 | N/A | Yes |
| KERN | RIO BRAVO-GREELEY UNION ELEMENTARY | 50/73544-00-004 | New Construction | G | 8/22/2023 | 10/28/2026 | 0.00 | 0.00 | 319,122.00 | 319,122.00 | 496,810,528.94 | N/A | No |
| KERN | RIO BRAVO-GREELEY UNION ELEMENTARY | 50/73544-00-005 | New Construction | G | 8/22/2023 | 10/28/2026 | 0.00 | 0.00 | 195,521.00 | 195,521.00 | 497,006,049.94 | N/A | No |
| ORANGE | LOWELL JOINT ELEMENTARY | 57/64766-00-006 | Modernization | G | 8/24/2023 | 10/28/2026 | 0.00 | 0.00 | 7,168,715.00 | 7,168,715.00 | 504,174,764.94 | N/A | Yes |
| LOS ANGELES | LONG BEACH UNIFIED | 57/64725-00-056 | Modernization | G | 8/25/2023 | 10/28/2026 | 0.00 | 0.00 | 6,376,638.00 | 6,376,638.00 | 510,551,402.94 | N/A | Yes |
| CONTRA COSTA | LIBERTY UNION HIGH | 57/61721-00-006 | Modernization | G | 8/28/2023 | 10/28/2026 | 0.00 | 0.00 | 8,473,459.00 | 8,473,459.00 | 519,024,861.94 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-11-016 | Modernization | G | 8/28/2023 | 10/28/2026 | 0.00 | 0.00 | 6,010,105.00 | 6,010,105.00 | 525,034,966.94 | N/A | No |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-010 | Modernization | G | 8/31/2023 | 10/28/2026 | 0.00 | 0.00 | 922,839.00 | 922,839.00 | 525,957,805.94 | N/A | Yes |
| SANTA BARBARA | SANTA YNEZ VALLEY UNION HIGH | 57/69328-00-004 | Modernization | G | 8/31/2023 | 10/28/2026 | 0.00 | 0.00 | 1,415,149.00 | 1,415,149.00 | 527,372,954.94 | N/A | No |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-011 | Modernization | G | 9/5/2023 | 10/28/2026 | 0.00 | 0.00 | 3,255,417.00 | 3,255,417.00 | 530,628,371.94 | N/A | No |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-012 | Modernization | G | 9/5/2023 | 10/28/2026 | 0.00 | 0.00 | 2,690,749.00 | 2,690,749.00 | 533,319,120.94 | N/A | No |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-013 | Modernization | G | 9/5/2023 | 10/28/2026 | 0.00 | 0.00 | 1,525,499.00 | 1,525,499.00 | 534,844,619.94 | N/A | No |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-014 | Modernization | G | 9/5/2023 | 10/28/2026 | 0.00 | 0.00 | 2,263,247.00 | 2,263,247.00 | 537,107,866.94 | N/A | No |
| VENTURA | HUENEME ELEMENTARY | 57/72462-00-015 | Modernization | G | 9/5/2023 | 10/28/2026 | 0.00 | 0.00 | 1,762,238.00 | 1,762,238.00 | 538,870,104.94 | N/A | No |
| LOS ANGELES | LONG BEACH UNIFIED | 57/64725-00-057 | Modernization | G | 9/6/2023 | 10/28/2026 | 0.00 | 0.00 | 1,334,469.00 | 1,334,469.00 | 540,204,573.94 | N/A | Yes |
| KERN | KERN COUNTY OFFICE OF EDUCATION | 57/10157-00-001 | Modernization | G | 9/8/2023 | 10/28/2026 | 0.00 | 0.00 | 2,355,059.00 | 2,355,059.00 | 542,559,632.94 | N/A | No |
| ALAMEDA | CASTRO VALLEY UNIFIED | 57/61150-00-039 | Modernization | G | 9/8/2023 | 10/28/2026 | 0.00 | 0.00 | 790,768.00 | 790,768.00 | 543,350,400.94 | N/A | Yes |
| YUBA | WHEATLAND UNION HIGH | 57/72769-00-004 | Modernization | G | 9/8/2023 | 10/28/2026 | 0.00 | 0.00 | 3,336,953.00 | 3,336,953.00 | 546,687,353.94 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-011 | Modernization | G | 9/11/2023 | 10/28/2026 | 0.00 | 0.00 | 2,857,001.00 | 2,857,001.00 | 549,544,354.94 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-012 | Modernization | G | 9/11/2023 | 10/28/2026 | 0.00 | 0.00 | 1,569,808.00 | 1,569,808.00 | 551,114,162.94 | N/A | Yes |
| SAN DIEGO | ENCINITAS UNION ELEMENTARY | 57/68080-00-013 | Modernization | G | 9/11/2023 | 10/28/2026 | 0.00 | 0.00 | 2,949,661.00 | 2,949,661.00 | 554,063,823.94 | N/A | Yes |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-791 | Modernization | G | 9/14/2023 | 10/28/2026 | 0.00 | 0.00 | 3,145,963.00 | 3,145,963.00 | 557,209,786.94 | N/A | No |
| LOS ANGELES | LOS ANGELES UNIFIED | 57/64733-00-792 | Modernization | G | 9/14/2023 | 10/28/2026 | 0.00 | 0.00 | 21,883,110.00 | 21,883,110.00 | 579,092,896.94 | N/A | No |
| | | | | | | **Total** | **$ 1,034,993.63** | **$49,172,654.75** | **$528,885,248.56** | **$579,092,896.94** | | | |

*This Unfunded List (Lack of AB 55 Loans) includes $114.3 million for 47 projects for Charter School Facilities Program Preliminary Apportionments for Design and Site Funding.

Unfunded Charter Preliminary
as of October 28, 2026 SAB

| County | School District | Application Number | Program | Approval | Received Date | SAB Date | Financial Hardship Apportionment | Loan | State Share | Total Apportionment | Prop. 47 | Prop. 55 | Prop. 1D | Prop. 51 | Prop. 2 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| SHASTA | CASCADE UNION ELEMENTARY | 54/69914-00-002 | Charter | P | 5/11/2022 | 10/26/2022 | 0.00 | 1,139,625.00 | 1,139,625.00 | 2,279,250.00 | 0.00 | 0.00 | 0.00 | 2,279,250.00 | 0.00 |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-009 | Charter | P | 6/1/2022 | 10/26/2022 | 0.00 | 1,780,934.50 | 9,780,934.50 | 11,561,869.00 | 984,158.50 | 8,796,776.00 | 0.00 | 1,780,934.50 | 0.00 |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-010 | Charter | P | 6/1/2022 | 10/26/2022 | 0.00 | 2,033,351.80 | 4,033,351.80 | 6,066,703.60 | 0.00 | 4,033,351.80 | 0.00 | 2,033,351.80 | 0.00 |
| SACRAMENTO | SACRAMENTO CITY UNIFIED | 54/67439-00-009 | Charter | P | 6/3/2022 | 10/26/2022 | 0.00 | 2,152,028.40 | 4,842,063.90 | 6,994,092.30 | 0.00 | 0.00 | 0.00 | 6,994,092.30 | 0.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-004 | Charter | P | 6/3/2022 | 10/26/2022 | 0.00 | 0.00 | 6,436,435.50 | 6,436,435.50 | 0.00 | 0.00 | 5,134,935.50 | 1,301,500.00 | 0.00 |
| SHASTA | SHASTA UNION HIGH | 54/70136-02-001 | Charter | P | 5/2/2022 | 5/31/2023 | 0.00 | 9,482,805.20 | 9,482,805.20 | 18,965,610.40 | 0.00 | 2,400,721.20 | 6,532,780.00 | 10,032,109.20 | 0.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-06-001 | Charter | P | 6/3/2022 | 12/4/2023 | 0.00 | 0.00 | 11,328,468.30 | 11,328,468.30 | 0.00 | 0.00 | 11,328,468.30 | 0.00 | 0.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-06-002 | Charter | P | 6/3/2022 | 12/4/2023 | 0.00 | 0.00 | 3,388,932.00 | 3,388,932.00 | 0.00 | 0.00 | 876,071.00 | 2,512,861.00 | 0.00 |
| SACRAMENTO | TWIN RIVERS UNIFIED | 54/76505-00-009 | Charter | P | 6/3/2022 | 2/28/2024 | 0.00 | 8,260,128.00 | 8,260,128.00 | 16,520,256.00 | 0.00 | 0.00 | 0.00 | 16,520,256.00 | 0.00 |
| LOS ANGELES | LOS ANGELES UNIFIED | 54/64733-00-105 | Charter | P | 7/3/2025 | 8/5/2026 | 0.00 | 14,705,865.46 | 17,705,865.46 | 32,411,730.92 | 0.00 | 0.00 | 0.00 | 0.00 | 32,411,730.92 |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-005 | Charter | P | 7/3/2025 | 8/5/2026 | 0.00 | 4,124,512.34 | 4,124,512.34 | 8,249,024.68 | 0.00 | 0.00 | 0.00 | 0.00 | 8,249,024.68 |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-016 | Charter | P | 9/24/2025 | 8/5/2026 | 0.00 | 823,285.80 | 823,285.80 | 1,646,571.60 | 0.00 | 0.00 | 0.00 | 0.00 | 1,646,571.60 |
| SOLANO | DIXON UNIFIED | 54/70532-00-002 | Charter | P | 9/29/2025 | 8/5/2026 | 0.00 | 5,480,027.60 | 12,330,062.10 | 17,810,089.70 | 0.00 | 0.00 | 0.00 | 0.00 | 17,810,089.70 |
| BUTTE | CHICO UNIFIED | 54/61424-00-008 | Charter | P | 9/30/2025 | 8/5/2026 | 0.00 | 2,256,455.70 | 2,256,455.70 | 4,512,911.40 | 0.00 | 0.00 | 0.00 | 1,420,972.70 | 3,091,938.70 |
| BUTTE | CHICO UNIFIED | 54/61424-00-009 | Charter | P | 9/30/2025 | 8/5/2026 | 0.00 | 1,742,418.90 | 1,742,418.90 | 3,484,837.80 | 0.00 | 0.00 | 0.00 | 0.00 | 3,484,837.80 |
| MARIN | NOVATO UNIFIED | 54/65417-00-001 | Charter | P | 10/1/2025 | 8/5/2026 | 0.00 | 0.00 | 4,362,360.30 | 4,362,360.30 | 0.00 | 0.00 | 0.00 | 0.00 | 4,362,360.30 |
| LOS ANGELES | LOS ANGELES UNIFIED | 54/64733-00-106 | Charter | P | 10/9/2025 | 8/5/2026 | 0.00 | 13,095,453.02 | 13,095,453.02 | 26,190,906.04 | 0.00 | 0.00 | 1,329,773.66 | 2,384,842.00 | 22,476,290.38 |
| PLACER | ACKERMAN CHARTER (FORMERLY ACKERMAN E.S.) | 54/66761-00-002 | Charter | P | 10/9/2025 | 8/5/2026 | 0.00 | 102,040.72 | 102,040.72 | 204,081.44 | 0.00 | 0.00 | 0.00 | 0.00 | 204,081.44 |
| PLACER | ACKERMAN CHARTER (FORMERLY ACKERMAN E.S.) | 54/66761-00-003 | Charter | P | 10/9/2025 | 8/5/2026 | 0.00 | 2,598,120.00 | 2,598,120.00 | 5,196,240.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,196,240.00 |
| BUTTE | CHICO UNIFIED | 54/61424-00-011 | Charter | P | 10/23/2025 | 8/5/2026 | 0.00 | 4,604,965.20 | 4,604,965.20 | 9,209,930.40 | 0.00 | 0.00 | 0.00 | 0.00 | 9,209,930.40 |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-017 | Charter | P | 10/24/2025 | 8/5/2026 | 0.00 | 0.00 | 14,218,749.00 | 14,218,749.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14,218,749.00 |
| SACRAMENTO | NATOMAS UNIFIED | 54/75283-00-018 | Charter | P | 10/24/2025 | 8/5/2026 | 0.00 | 0.00 | 2,227,806.90 | 2,227,806.90 | 0.00 | 0.00 | 0.00 | 0.00 | 2,227,806.90 |
| LOS ANGELES | WEST COVINA UNIFIED | 54/65094-00-002 | Charter | P | 10/27/2025 | 8/5/2026 | 0.00 | 0.00 | 1,440,000.00 | 1,440,000.00 | 0.00 | 0.00 | 1,440,000.00 | 0.00 | 0.00 |
| SONOMA | SANTA ROSA ELEMENTARY | 54/70912-00-008 | Charter | P | 10/27/2025 | 8/5/2026 | 0.00 | 0.00 | 291,542.40 | 291,542.40 | 0.00 | 0.00 | 0.00 | 0.00 | 291,542.40 |
| SONOMA | SANTA ROSA ELEMENTARY | 54/70912-00-009 | Charter | P | 10/27/2025 | 8/5/2026 | 0.00 | 0.00 | 2,985,273.00 | 2,985,273.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,985,273.00 |
| ALAMEDA | OAKLAND UNIFIED | 54/61259-09-014 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 11,454,091.20 | 11,454,091.20 | 22,908,182.40 | 0.00 | 0.00 | 0.00 | 0.00 | 22,908,182.40 |
| ALAMEDA | SAN LORENZO UNIFIED | 54/61309-00-004 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 1,213,066.80 | 1,213,066.80 | 2,426,133.60 | 0.00 | 0.00 | 0.00 | 0.00 | 2,426,133.60 |
| ALAMEDA | SAN LORENZO UNIFIED | 54/61309-00-005 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 8,814,709.80 | 8,814,709.80 | 17,629,419.60 | 0.00 | 0.00 | 0.00 | 0.00 | 17,629,419.60 |
| SAN MATEO | RAVENSWOOD CITY ELEMENTARY | 54/68999-00-001 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 12,831,478.20 | 12,831,478.20 | 25,662,956.40 | 0.00 | 2,155,230.20 | 10,676,248.00 | 0.00 | 12,831,478.20 |
| SAN MATEO | REDWOOD CITY ELEMENTARY | 54/69005-00-001 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 831,619.80 | 831,619.80 | 1,663,239.60 | 0.00 | 0.00 | 0.00 | 0.00 | 1,663,239.60 |
| SAN MATEO | REDWOOD CITY ELEMENTARY | 54/69005-00-002 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 10,206,621.90 | 10,206,621.90 | 20,413,243.80 | 0.00 | 0.00 | 0.00 | 0.00 | 20,413,243.80 |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-007 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 9,105,500.70 | 9,105,500.70 | 18,211,001.40 | 0.00 | 0.00 | 0.00 | 0.00 | 18,211,001.40 |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-008 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 11,838,117.60 | 11,838,117.60 | 23,676,235.20 | 0.00 | 0.00 | 0.00 | 0.00 | 23,676,235.20 |
| SANTA CLARA | ALUM ROCK UNION ELEMENTARY | 54/69369-00-009 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 2,573,063.10 | 2,573,063.10 | 5,146,126.20 | 0.00 | 0.00 | 0.00 | 0.00 | 5,146,126.20 |
| SONOMA | OLD ADOBE UNION ELEMENTARY | 54/70847-00-009 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 0.00 | 1,321,302.60 | 1,321,302.60 | 0.00 | 0.00 | 0.00 | 0.00 | 1,321,302.60 |
| SONOMA | OLD ADOBE UNION ELEMENTARY | 54/70847-00-010 | Charter | P | 10/29/2025 | 8/5/2026 | 0.00 | 0.00 | 731,809.80 | 731,809.80 | 0.00 | 0.00 | 0.00 | 0.00 | 731,809.80 |
| HUMBOLDT | ARCATA ELEMENTARY | 54/62679-00-001 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 4,208,033.16 | 4,208,033.16 | 2,503,624.76 | 1,704,408.40 | 0.00 | 0.00 | 0.00 |
| HUMBOLDT | ARCATA ELEMENTARY | 54/62679-00-002 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 507,043.80 | 507,043.80 | 0.00 | 507,043.80 | 0.00 | 0.00 | 0.00 |
| SACRAMENTO | SACRAMENTO CITY UNIFIED | 54/67439-00-010 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 5,324,569.20 | 5,324,569.20 | 10,649,138.40 | 0.00 | 0.00 | 0.00 | 0.00 | 10,649,138.40 |
| SACRAMENTO | SACRAMENTO CITY UNIFIED | 54/67439-00-011 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 8,312,280.30 | 8,312,280.30 | 16,624,560.60 | 0.00 | 0.00 | 0.00 | 0.00 | 16,624,560.60 |
| SAN DIEGO | CHULA VISTA ELEMENTARY | 54/68023-03-004 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 1,388,762.10 | 1,388,762.10 | 2,777,524.20 | 0.00 | 0.00 | 0.00 | 0.00 | 2,777,524.20 |
| SAN DIEGO | CHULA VISTA ELEMENTARY | 54/68023-03-005 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 4,504,361.30 | 14,504,361.30 | 19,008,722.60 | 0.00 | 0.00 | 0.00 | 0.00 | 19,008,722.60 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-005 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 18,542,394.00 | 18,542,394.00 | 0.00 | 0.00 | 0.00 | 0.00 | 18,542,394.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-006 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 1,114,065.90 | 1,114,065.90 | 0.00 | 0.00 | 0.00 | 0.00 | 1,114,065.90 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-007 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 3,794,894.35 | 3,794,894.35 | 0.00 | 0.00 | 0.00 | 0.00 | 3,794,894.35 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-008 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 1,840,115.70 | 1,840,115.70 | 0.00 | 0.00 | 0.00 | 0.00 | 1,840,115.70 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-02-009 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 21,591,466.20 | 21,591,466.20 | 0.00 | 0.00 | 0.00 | 0.00 | 21,591,466.20 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-001 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 14,653,728.90 | 14,653,728.90 | 0.00 | 0.00 | 0.00 | 0.00 | 14,653,728.90 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-002 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 3,480,705.90 | 3,480,705.90 | 0.00 | 0.00 | 2,404,934.90 | 1,075,771.00 | 0.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-003 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 9,558,866.70 | 9,558,866.70 | 0.00 | 0.00 | 0.00 | 9,558,866.70 | 0.00 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-004 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 10,792,852.56 | 10,792,852.56 | 0.00 | 0.00 | 0.00 | 0.00 | 10,792,852.56 |
| SAN DIEGO | SAN DIEGO UNIFIED | 54/68338-03-005 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 0.00 | 4,639,658.40 | 4,639,658.40 | 0.00 | 0.00 | 0.00 | 0.00 | 4,639,658.40 |
| ORANGE | IRVINE UNIFIED | 54/73650-02-001 | Charter | P | 10/30/2025 | 8/5/2026 | 0.00 | 25,419,621.56 | 25,419,621.56 | 50,839,243.12 | 0.00 | 0.00 | 0.00 | 0.00 | 50,839,243.12 |
| | | | | | | **Total** | **0.00** | **188,199,881.20** | **364,196,456.57** | **552,396,337.77** | **3,487,783.26** | **19,597,531.40** | **39,723,211.36** | **57,894,807.20** | **431,693,004.55** |

*This Charter Unfunded Preliminary list does not include $114.3 million for 47 projects for Charter School Facilities Program Preliminary Apportionments for Design and Site Funding.

# INFORMATION ITEM

**SCHOOL FACILITY PROGRAM**
**OFFICE OF PUBLIC SCHOOL CONSTRUCTION FUNDING WORKLOAD LISTING**
(Applications Received Through October 31, 2026)

The New Construction and Modernization projects on this list represent complete applications awaiting the Office of Public School Construction (OPSC) processing and scheduling to the State Allocation Board.

This list includes projects that are being presented for approval in this month's State Allocation Board Agenda.

Inclusion on this list does not constitute a guarantee of future funding.

This list is also available on the OPSC Website.

SFP APPLICATIONS
New Construction School Facility Program
- Workload as of October 31, 2026 -

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Oxnard Union High | Ventura | Del Sol High | 50/72546-01-001 | 07/20/23 | $ 73,674,294 | $ - | 12/31/25 |
| Coachella Valley Unified | Riverside | Northshore Elementary | 50/73676-01-011 | 08/04/23 | $ 19,738,249 | $ - | 01/30/26 |
| Moreno Valley Unified | Riverside | Moreno Elementary | 50/67124-01-001 | 08/08/23 | $ 19,589,457 | $ - | 01/30/26 |
| Palo Alto Unified | Santa Clara | Ellen Fletcher Middle | 50/69641-02-002 | 08/08/23 | $ 1,286,786 | $ - | 01/30/26 |
| Palo Alto Unified | Santa Clara | Palo Verde Elementary | 50/69641-02-003 | 08/08/23 | $ 1,364,097 | $ - | 01/30/26 |
| Temecula Valley Unified | Riverside | Summit Academy | 50/75192-01-003 | 08/11/23 | $ 9,178,694 | $ - | 03/02/26 |
| Fowler Unified | Fresno | Fowler High | 50/62158-00-003 | 08/31/23 | $ 2,500,103 | $ - | 03/02/26 |
| Greenfield Union Elementary | Monterey | Mary Chapa Academy | 50/66035-00-004 | 09/20/23 | $ 2,086,451 | $ 2,086,451 | 04/01/26 |
| Central Unified | Fresno | Shields and Brawley Elementary | 50/73965-00-020 | 11/15/23 | $ 14,198,608 | $ - | 04/01/26 |
| Fallbrook Union High | San Diego | Fallbrook High | 50/68122-00-001 | 11/27/23 | $ 3,319,592 | $ - | 04/01/26 |
| Sulphur Springs Union | Los Angeles | Pinetree Community Elementary | 50/65045-00-012 | 12/07/23 | $ 5,716,003 | $ - | 04/01/26 |
| Millville Elementary | Shasta | Millville Elementary | 50/70052-00-003 | 12/08/23 | $ 728,813 | $ 728,813 | 05/01/26 |
| Alhambra Unified | Los Angeles | Garfield Elementary | 50/75713-00-015 | 12/12/23 | $ 7,232,733 | $ - | 05/01/26 |
| Tehama County Department of Education | Tehama | Gerber Elementary | 50/10520-00-004 | 12/15/23 | $ 404,199 | $ 404,199 | 05/01/26 |
| Roseville City Elementary | Placer | Creekview Elementary | 50/66910-00-017 | 12/22/23 | $ 16,921,411 | $ - | 05/01/26 |
| Irvine Unified | Orange | Loma Ridge Elementary | 50/73650-00-053 | 12/27/23 | $ 3,511,349 | $ - | 05/01/26 |
| Chowchilla Union High | Madera | Gateway High | 50/65201-00-005 | 01/11/24 | $ 1,331,086 | $ - | 05/01/26 |
| Delphic Elementary | Siskiyou | Delphic Elementary | 50/70227-00-001 | 01/16/24 | $ 41,556 | $ 41,556 | 05/01/26 |
| Flournoy Union Elementary | Tehama | Flournoy Elementary | 50/71530-00-002 | 01/22/24 | $ 28,769 | $ 28,769 | 05/01/26 |
| San Jacinto Unified | Riverside | Rose Salgado Elementary | 50/67249-00-018 | 01/24/24 | $ 17,206,174 | $ - | 05/01/26 |
| Riverside Unified | Riverside | John W. North High | 50/67215-00-045 | 01/25/24 | $ 5,420,683 | $ - | 05/01/26 |
| Corona-Norco Unified | Riverside | Victress Bower School for Exceptional Students | 50/67033-00-050 | 01/29/24 | $ 1,110,239 | $ - | 05/01/26 |
| Waterford Unified | Stanislaus | Waterford High | 50/75572-00-002 | 02/05/24 | $ 1,340,990 | $ - | 06/02/26 |
| Desert Sands Unified | Riverside | James Earl Carter Elementary | 50/67058-00-028 | 02/07/24 | $ 5,200,767 | $ - | 06/02/26 |
| Riverside Unified | Riverside | Riverside Adult | 50/67215-00-046 | 02/08/24 | $ 3,595,042 | $ - | 06/02/26 |
| Manteca Unified | San Joaquin | New Haven Elementary | 50/68593-00-029 | 02/13/24 | $ 5,077,397 | $ - | 07/01/26 |
| Banta Unified | San Joaquin | River Islands High | 50/77388-00-002 | 02/13/24 | $ 36,509,959 | $ - | 07/01/26 |
| Temecula Valley Unified | Riverside | Chaparral High | 50/75192-01-002 | 03/12/24 | $ 1,962,378 | $ - | 07/01/26 |
| Manteca Unified | San Joaquin | East Union High | 50/68593-00-030 | 03/13/24 | $ 21,312,177 | $ - | 07/01/26 |
| Ukiah Unified | Mendocino | Nokomis Elementary | 50/65615-00-002 | 03/15/24 | $ 917,052 | $ - | 10/01/26 |
| Ukiah Unified | Mendocino | Yokayo Elementary | 50/65615-00-003 | 03/15/24 | $ 1,814,322 | $ - | 10/01/26 |
| Folsom-Cordova Unified | Sacramento | Alder Creek Elementary | 50/67330-21-013 | 04/01/24 | $ 13,148,399 | $ - | 10/01/26 |
| Ducor Union Elementary | Tulare | Ducor Union Elementary | 50/71894-00-003 | 04/02/24 | $ 247,767 | $ 247,767 | 10/01/26 |
| Riverside Unified | Riverside | Casa Blanca Elementary | 50/67215-00-047 | 04/11/24 | $ 18,019,501 | $ - | 11/02/26 |
| Central Unified | Fresno | Justin Garza High | 50/73965-00-021 | 04/12/24 | $ 3,555,465 | $ - | 11/02/26 |
| Semitropic Elementary | Kern | Semitropic Elementary | 50/63768-00-002 | 04/15/24 | $ 90,067 | $ - | 11/02/26 |
| Gridley Unified | Butte | Gridley High | 50/75507-00-001 | 04/16/24 | $ 1,258,308 | $ - | |
| Durham Unified | Butte | Durham Intermediate | 50/61432-00-001 | 04/17/24 | $ 1,917,569 | $ - | |
| Tulare City | Tulare | Pleasant Elementary | 50/72231-00-010 | 04/17/24 | $ 2,878,091 | $ - | |
| Greenfield Union | Kern | Greenfield Middle | 50/63503-00-019 | 04/26/24 | $ 10,595,394 | $ - | |
| Lammersville Joint Unified | San Joaquin | Mountain House High | 50/76760-00-011 | 05/06/24 | $ 10,333,993 | $ - | |
| Pacific Elementary | Santa Cruz | Pacific Elementary | 50/69781-00-001 | 05/10/24 | $ 991,010 | $ 991,010 | |
| Cutler-Orosi Joint Unified | Tulare | Orosi High | 50/71860-00-007 | 05/13/24 | $ 2,780,938 | $ 2,780,938 | |
| Ukiah Unified | Mendocino | Oak Manor Elementary | 50/65615-00-004 | 05/14/24 | $ 1,365,687 | $ - | |
| Taft City | Kern | Jefferson Elementary | 50/63800-00-001 | 05/17/24 | $ 2,872,170 | $ - | |
| Pond Union Elementary | Kern | Pond Elementary | 50/63719-00-002 | 05/23/24 | $ 752,723 | $ 752,723 | |
| Capistrano Unified | Orange | Esencia K-8 | 50/66464-00-027 | 05/30/24 | $ 2,830,802 | $ - | |
| Brentwood Union Elementary | Contra Costa | Isaac Montanez Elementary (New Middle #4) | 50/61655-00-012 | 06/07/24 | $ 24,314,465 | $ - | |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Fairfield-Suisun Unified | Solano | Mary Bird Early Childhood Education Center | 50/70540-00-034 | 06/10/24 | $ 2,331,923 | $ - | |
| Weaver Union | Merced | Pioneer Elementary | 50/65862-00-003 | 07/22/24 | $ 106,152 | $ - | |
| Weaver Union | Merced | Pioneer Elementary | 50/65862-00-004 | 07/22/24 | $ 70,726 | $ - | |
| Weaver Union | Merced | Pioneer Elementary | 50/65862-00-005 | 07/22/24 | $ 70,726 | $ - | |
| Weaver Union | Merced | Farmdale Elementary | 50/65862-00-006 | 07/22/24 | $ 88,407 | $ - | |
| Weaver Union | Merced | Farmdale Elementary | 50/65862-00-007 | 07/22/24 | $ 88,407 | $ - | |
| Weaver Union | Merced | Farmdale Elementary | 50/65862-00-008 | 07/22/24 | $ 88,407 | $ - | |
| Monterey Peninsula Unified | Monterey | George C. Marshall Elementary | 50/66092-00-001 | 07/24/24 | $ 499,185 | $ - | |
| Dublin Unified | Alameda | Emerald High | 50/75093-00-016 | 07/30/24 | $ 28,700,534 | $ - | |
| Corona-Norco Unified | Riverside | Highland Elementary | 50/67033-00-051 | 07/31/24 | $ 3,200,202 | $ - | |
| Hemet Unified | Riverside | Hemet Dual Language Academy | 50/67082-00-022 | 08/01/24 | $ 1,923,761 | $ - | |
| Jefferson Union High | San Mateo | Adult Education Division | 50/68924-00-001 | 08/02/24 | $ 3,248,909 | $ - | |
| Martinez Unified | Contra Costa | Morello Park Elementary | 50/61739-00-007 | 08/03/24 | $ 1,954,676 | $ - | |
| Hemet Unified | Riverside | Winchester Elementary | 50/67082-00-023 | 08/05/24 | $ 3,846,204 | $ - | |
| Paradise Unified | Butte | Cedarwood Elementary | 50/61531-00-004 | 08/06/24 | $ 3,450,913 | $ - | |
| Monterey Peninsula Unified | Monterey | Marina Vista Elementary | 50/66092-00-002 | 08/06/24 | $ 925,406 | $ - | |
| San Juan Unified | Sacramento | Arcade Fundamental Middle | 50/67447-00-005 | 08/06/24 | $ 6,614,256 | $ - | |
| Rocklin Unified | Placer | Quarry Trail Elementary | 50/75085-00-017 | 08/06/24 | $ 2,273,020 | $ - | |
| Hemet Unified | Riverside | Cawston Elementary | 50/67082-00-024 | 08/07/24 | $ 2,039,396 | $ - | |
| Hemet Unified | Riverside | Harmony Elementary | 50/67082-00-025 | 08/07/24 | $ 2,039,396 | $ - | |
| Hemet Unified | Riverside | McSweeny Elementary | 50/67082-00-026 | 08/07/24 | $ 818,206 | $ - | |
| Menifee Union Elementary | Riverside | Sally Buselt Elementary | 50/67116-00-025 | 08/07/24 | $ 13,892,798 | $ - | |
| Menifee Union Elementary | Riverside | Ridgemoor Elementary | 50/67116-00-026 | 08/07/24 | $ 3,172,731 | $ - | |
| Palermo Union Elementary | Butte | Helen M. Wilcox Elementary | 50/61523-00-003 | 08/08/24 | $ 905,770 | $ - | |
| Live Oak Unified | Sutter | Live Oak Alternative | 50/71399-00-003 | 08/08/24 | $ 2,791,449 | $ - | |
| Live Oak Unified | Sutter | Luther Elementary | 50/71399-00-004 | 08/08/24 | $ 3,140,368 | $ - | |
| Franklin-McKinley Elementary | Santa Clara | Windmill Springs Elementary | 50/69450-00-003 | 08/11/24 | $ 902,016 | $ - | |
| Newport-Mesa Unified | Orange | Victoria Elementary | 50/66597-00-020 | 08/14/24 | $ 1,781,472 | $ - | |
| Newport-Mesa Unified | Orange | Eastbluff Elementary | 50/66597-00-021 | 08/14/24 | $ 2,070,216 | $ - | |
| Newport-Mesa Unified | Orange | Newport Heights Elementary | 50/66597-00-022 | 08/14/24 | $ 1,328,765 | $ - | |
| Newport-Mesa Unified | Orange | Killybrooke Elementary | 50/66597-00-023 | 08/14/24 | $ 1,849,628 | $ - | |
| Newport-Mesa Unified | Orange | California Elementary | 50/66597-00-024 | 08/14/24 | $ 897,786 | $ - | |
| Irvine Unified | Orange | Greentree Elementary | 50/73650-00-054 | 08/15/24 | $ 794,381 | $ - | |
| Irvine Unified | Orange | Santiago Hills Elementary | 50/73650-00-055 | 08/15/24 | $ 876,324 | $ - | |
| Clovis Unified | Fresno | Hirayama Elementary | 50/62117-00-031 | 08/16/24 | $ 18,077,911 | $ - | |
| Hemet Unified | Riverside | Whittier Elementary | 50/67082-00-027 | 08/16/24 | $ 8,528,919 | $ - | |
| Vallecitos Elementary | San Diego | Vallecitos Elementary | 50/68437-00-001 | 08/23/24 | $ 166,790 | $ 166,790 | |
| Sanger Unified | Fresno | Sanger Educational Complex | 50/62414-00-040 | 08/26/24 | $ 7,218,329 | $ - | |
| Palermo Union Elementary | Butte | Golden Hills Elementary | 50/61523-00-004 | 09/05/24 | $ 1,354,405 | $ - | |
| Palermo Union Elementary | Butte | Palermo Middle | 50/61523-00-005 | 09/05/24 | $ 1,435,036 | $ - | |
| Mountain View-Los Altos Union High | Santa Clara | Los Altos High | 50/69609-01-002 | 09/06/24 | $ 1,335,549 | $ - | |
| Corona-Norco Unified | Riverside | Auburndale Intermediate | 50/67033-00-052 | 09/12/24 | $ 905,437 | $ - | |
| Banning Unified | Riverside | Florida Street Discovery Center | 50/66985-00-007 | 09/13/24 | $ 2,802,039 | $ - | |
| Anaheim Elementary | Orange | Edison (Thomas) Elementary | 50/66423-00-012 | 09/19/24 | $ 2,049,399 | $ - | |
| Willows Unified | Glenn | Murdock Elementary | 50/62661-00-003 | 09/22/24 | $ 1,654,930 | $ - | |
| Taft City | Kern | Parkview Elementary | 50/63800-00-002 | 09/23/24 | $ 1,438,083 | $ - | |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 50/71324-00-002 | 09/24/24 | $ 78,850 | $ 78,850 | |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 50/71324-00-003 | 09/24/24 | $ 247,867 | $ 247,867 | |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Sequoia Union Elementary | Tulare | Sequoia Union Elementary | 50/72116-00-002 | 10/08/24 | $ 7,813,994 | $ - | |
| Hesperia Unified | San Bernardino | Lime Street Elementary | 50/75044-00-039 | 10/09/24 | $ 1,064,808 | $ - | |
| Hesperia Unified | San Bernardino | Mission Crest Elementary | 50/75044-00-040 | 10/09/24 | $ 898,461 | $ - | |
| Hesperia Unified | San Bernardino | Maple Elementary | 50/75044-00-041 | 10/09/24 | $ 863,763 | $ - | |
| Irvine Unified | Orange | Irvine High | 50/73650-00-056 | 10/14/24 | $ 2,154,995 | $ - | |
| Weaver Union | Merced | Weaver Middle | 50/65862-00-009 | 10/22/24 | $ 312,777 | $ - | |
| Weaver Union | Merced | Weaver Middle | 50/65862-00-010 | 10/22/24 | $ 348,804 | $ - | |
| Weaver Union | Merced | Weaver Middle | 50/65862-00-011 | 10/22/24 | $ 348,804 | $ - | |
| Weaver Union | Merced | Weaver Middle | 50/65862-00-012 | 10/22/24 | $ 348,804 | $ - | |
| Weaver Union | Merced | Weaver Middle | 50/65862-00-013 | 10/22/24 | $ 348,804 | $ - | |
| Beaumont Unified | Riverside | Glen View High | 50/66993-00-024 | 10/23/24 | $ 2,605,808 | $ - | |
| North Cow Creek Elementary | Shasta | North Cow Creek Elementary | 50/70078-00-002 | 10/23/24 | $ 387,942 | $ 387,942 | |
| Palm Springs Unified | Riverside | Landau Elementary | 50/67173-00-017 | 10/28/24 | $ 6,644,225 | $ - | |
| Lemon Grove | San Diego | Lemon Grove Early Childhood Education Center | 50/68205-00-001 | 10/28/24 | $ 1,345,905 | $ - | |
| Irvine Unified | Orange | Portola High | 50/73650-00-057 | 10/28/24 | $ 9,709,270 | $ - | |
| Calistoga Joint Unified | Napa | Calistoga Junior/Senior High | 50/66241-00-001 | 10/29/24 | $ 2,556,089 | $ - | |
| Palm Springs Unified | Riverside | Sunny Sands Elementary | 50/67173-00-018 | 10/29/24 | $ 8,122,687 | $ - | |
| Big Springs Union Elementary | Siskiyou | Big Springs Elementary | 50/70185-00-001 | 10/29/24 | $ 170,316 | $ 170,316 | |
| El Centro Elementary | Imperial | Victoria Ranch Elementary | 50/63123-00-004 | 10/30/24 | $ 25,579,425 | $ - | |
| King City Union | Monterey | King City Arts Magnet | 50/66050-00-004 | 10/30/24 | $ 1,846,471 | $ - | |
| Sacramento City Unified | Sacramento | Nicholas Elementary | 50/67439-00-005 | 10/30/24 | $ 11,140,107 | $ - | |
| Mountain View-Los Altos Union High | Santa Clara | Mountain View High | 50/69609-02-002 | 10/30/24 | $ 7,919,815 | $ - | |
| Irvine Unified | Orange | Eastwood Elementary | 50/73650-04-003 | 10/30/24 | $ 3,662,924 | $ - | |
| Konocti Unified | Lake | Lower Lake High | 50/64022-00-003 | 10/31/24 | $ 1,588,243 | $ - | |
| San Luis Coastal Unified | San Luis Obispo | Del Mar Elementary | 50/68809-00-001 | 10/31/24 | $ 448,635 | $ - | |
| Wheatland Union High | Yuba | Wheatland Union High | 50/72769-00-001 | 10/31/24 | $ 3,402,278 | $ - | |
| Pond Union Elementary | Kern | Pond Elementary | 50/63719-00-003**** | 11/15/24 | $ 752,723 | $ 752,723 | |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 50/71324-00-004**** | 11/15/24 | $ 78,850 | $ 78,850 | |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 50/71324-00-005**** | 11/15/24 | $ 247,767 | $ 247,767 | |
| Ukiah Unified | Mendocino | Grace Hudson Elementary | 50/65615-00-005 | 11/22/24 | $ 911,577 | $ - | |
| Ukiah Unified | Mendocino | Calpella Elementary | 50/65615-00-006 | 11/22/24 | $ 1,365,687 | $ - | |
| Ukiah Unified | Mendocino | Frank Zeek Elementary | 50/65615-00-007 | 11/22/24 | $ 1,625,082 | $ - | |
| Western Placer Unified | Placer | Phoenix High (Continuation) | 50/66951-00-014 | 11/22/24 | $ 7,170,495 | $ - | |
| Grant Elementary | Shasta | Grant Elementary | 50/70003-00-004 | 11/22/24 | $ 825,185 | $ 825,185 | |
| Dublin Unified | Alameda | Emerald High | 50/75093-00-017**** | 11/22/24 | $ 32,234,098 | $ - | |
| Sanger Unified | Fresno | Sanger Educational Complex | 50/62414-00-041**** | 12/03/24 | $ 7,218,329 | $ - | |
| Greenfield Union | Kern | Greenfield Middle | 50/63503-00-020**** | 12/03/24 | $ 5,297,697 | $ - | |
| Maple Elementary | Kern | New Elementary | 50/63610-00-005 | 12/03/24 | $ 644,869 | $ 644,869 | |
| Grenada Elementary | Siskiyou | Grenada Elementary | 50/70326-00-003 | 12/11/24 | $ 239,704 | $ 239,704 | |
| Alisal Union | Monterey | Buckhorn Early Learning Center | 50/65961-00-013 | 12/13/24 | $ 2,678,544 | $ - | |
| Greenfield Union Elementary | Monterey | Arroyo Seco Academy | 50/66035-00-005 | 12/20/24 | $ 1,816,189 | $ 1,816,189 | |
| Greenfield Union Elementary | Monterey | Cesar Chavez Elementary | 50/66035-00-006 | 12/26/24 | $ 1,909,398 | $ 1,909,398 | |
| San Juan Unified | Sacramento | Katherine Johnson Middle | 50/67447-05-001 | 01/06/25 | $ 8,253,033 | $ - | |
| Hermosa Beach City Elementary | Los Angeles | Hermosa Valley Elementary | 50/64600-00-002 | 01/10/25 | $ 157,700 | $ 157,700 | |
| San Benito High | San Benito | New High | 50/67538-00-006 | 01/13/25 | $ 10,187,040 | $ 10,187,040 | |
| Vallecitos Elementary | San Diego | Vallecitos Elementary | 50/68437-00-002 | 01/16/25 | $ 166,790 | $ 166,790 | |
| Stanislaus Union Elementary | Stanislaus | Agnes M. Baptist Elementary | 50/71282-00-003 | 01/17/25 | $ 897,270 | $ - | |
| Stanislaus Union Elementary | Stanislaus | Mary Lou Dieterich Elementary | 50/71282-00-004 | 01/17/25 | $ 897,270 | $ - | |

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|---|---|---|---|---|---|---|---|
| Tehama County Department of Education | Tehama | Gerber Elementary | 50/10520-00-004 | 01/27/25 | $ - | $ - | |
| Santa Rosa High | Sonoma | Montgomery High | 50/70920-00-002 | 02/03/25 | $ 6,066,281 | $ - | |
| Hesperia Unified | San Bernardino | Cottonwood Elementary | 50/75044-00-042 | 02/06/25 | $ 907,132 | $ - | |
| Hesperia Unified | San Bernardino | Eucalyptus Elementary | 50/75044-00-043 | 02/06/25 | $ 907,132 | $ - | |
| Hesperia Unified | San Bernardino | Kingston Elementary | 50/75044-00-044 | 02/06/25 | $ 904,046 | $ - | |
| Hesperia Unified | San Bernardino | Mesquite Trails Elementary | 50/75044-00-045 | 02/06/25 | $ 911,900 | $ - | |
| Tulare City | Tulare | Roosevelt Elementary | 50/72231-00-011 | 02/11/25 | $ 3,140,050 | $ - | |
| River Delta Joint Unified | Sacramento | Riverview Middle | 50/67413-00-001 | 02/20/25 | $ 516,087 | $ - | |
| Konocti Unified | Lake | Obsidian Middle | 50/64022-00-004 | 03/03/25 | $ 2,916,371 | $ - | |
| Oak Park Unified | Ventura | Oak Hills Elementary | 50/73874-00-002 | 03/03/25 | $ 2,407,132 | $ - | |
| Red Bluff Union Elementary | Tehama | Red Bluff Community Day | 50/71621-00-004 | 03/14/25 | $ 1,389,182 | $ - | |
| Washington Unified | Fresno | Washington High | 50/76778-00-002 | 03/18/25 | $ 1,964,836 | $ - | |
| Kirkwood Elementary | Tehama | Kirkwood Elementary | 50/71555-00-002 | 03/24/25 | $ 158,470 | $ 158,470 | |
| North Cow Creek Elementary | Shasta | North Cow Creek Elementary | 50/70078-00-003**** | 03/25/25 | $ 389,836 | $ 389,836 | |
| General Shafter Elementary | Kern | New Elementary | 50/63487-00-002 | 04/01/25 | $ 1,247,619 | $ 1,247,619 | |
| Pleasanton Unified | Alameda | Donlon Elementary | 50/75101-00-014 | 04/04/25 | $ 2,793,715 | $ - | |
| Pleasanton Unified | Alameda | Fairlands Elementary | 50/75101-00-015 | 04/04/25 | $ 3,164,548 | $ - | |
| Desert Sands Unified | Riverside | Elementary #7 | 50/67058-00-029 | 04/15/25 | $ 8,648,941 | $ - | |
| Antelope Elementary | Tehama | Antelope Elementary | 50/71472-00-005 | 04/16/25 | $ 113,172 | $ 113,172 | |
| Antelope Elementary | Tehama | Berrendos Middle | 50/71472-00-006 | 04/16/25 | $ 258,452 | $ 258,452 | |
| Chico Unified | Butte | Little Chico Creek Elementary | 50/61424-00-014 | 04/28/25 | $ 1,731,564 | $ - | |
| Capistrano Unified | Orange | Capistrano Valley High | 50/66464-00-028 | 04/28/25 | $ 1,973,932 | $ - | |
| San Luis Coastal Unified | San Luis Obispo | Bishop's Peak Elementary | 50/68809-00-002 | 04/29/25 | $ 2,763,405 | $ - | |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo Elementary | 50/73544-00-006 | 04/30/25 | $ 1,593,327 | $ 1,593,327 | |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo Elementary | 50/73544-00-007**** | 04/30/25 | $ 906,943 | $ - | |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo-Greeley Elementary | 50/73544-00-008**** | 04/30/25 | $ 461,467 | $ - | |
| Lakeside Union | Kern | New Elementary | 50/63552-00-007 | 05/06/25 | $ 2,552,120 | $ 2,552,120 | |
| Lakeside Union | Kern | New Middle | 50/63552-00-008 | 05/06/25 | $ 1,768,910 | $ 1,768,910 | |
| Ferndale Unified | Humboldt | Ferndale Elementary | 50/75374-00-002 | 05/13/25 | $ 339,489 | $ 339,489 | |
| San Luis Coastal Unified | San Luis Obispo | C L Smith Elementary | 50/68809-00-003 | 05/20/25 | $ 1,640,102 | $ - | |
| Banta Unified | San Joaquin | NextGeneration STEAM Academy | 50/77388-00-004 | 05/21/25 | $ 584,964 | $ - | |
| San Luis Coastal Unified | San Luis Obispo | Hawthorne Elementary | 50/68809-00-004 | 05/23/25 | $ 6,042,286 | $ - | |
| Salinas Union High | Monterey | North Salinas High | 50/66159-00-008 | 05/28/25 | $ 9,196,731 | $ - | |
| Salinas Union High | Monterey | Alisal High | 50/66159-00-009 | 05/28/25 | $ 5,858,460 | $ - | |
| Colton Joint Unified | San Bernardino | Woodrow Wilson Elementary | 50/67686-00-032 | 06/02/25 | $ 2,187,888 | $ - | |
| San Luis Coastal Unified | San Luis Obispo | Los Ranchos Elementary | 50/68809-00-005 | 06/04/25 | $ 1,794,898 | $ - | |
| Palermo Union Elementary | Butte | Golden Hills Elementary | 50/61523-00-006 | 06/05/25 | $ 1,764,802 | $ 1,764,802 | |
| Allensworth Elementary | Tulare | Allensworth Elementary | 50/71795-00-003 | 06/10/25 | $ 735,664 | $ 735,664 | |
| Taft City | Kern | Taft Primary | 50/63800-00-003 | 06/20/25 | $ 724,263 | $ - | |
| Liberty Elementary | Sonoma | Liberty Elementary | 50/71985-00-003 | 06/20/25 | $ 9,295,144 | $ - | |
| Summerville Elementary | Tuolumne | Summerville Elementary | 50/72405-00-001 | 06/23/25 | $ 169,744 | $ 169,744 | |
| Summerville Elementary | Tuolumne | Summerville Elementary | 50/72405-00-002 | 06/23/25 | $ 79,235 | $ 79,235 | |
| Golden Valley Unified | Madera | Stone Creek Elementary | 50/75580-00-005 | 06/23/25 | $ 2,419,650 | $ - | |
| Corona-Norco Unified | Riverside | Clara Barton Elementary | 50/67033-00-053 | 06/24/25 | $ 1,774,864 | $ - | |
| Corona-Norco Unified | Riverside | Jefferson Elementary | 50/67033-00-054 | 06/24/25 | $ 1,584,700 | $ - | |
| Corona-Norco Unified | Riverside | Louis VanderMolen Fundamental Elementary | 50/67033-00-055 | 06/26/25 | $ 1,774,864 | $ - | |
| Madera Unified | Madera | King Husein K-8 | 50/65243-00-013 | 07/02/25 | $ 25,332,635 | $ - | |
| Hesperia Unified | San Bernardino | Cottonwood Elementary | 50/75044-00-046 | 07/02/25 | $ 1,358,847 | $ - | |

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|---|---|---|---|---|---|---|---|
| Hesperia Unified | San Bernardino | Cypress School of the Arts | 50/75044-00-047 | 07/02/25 | $ 1,385,562 | $ - | |
| Hesperia Unified | San Bernardino | Kingston Elementary | 50/75044-00-048 | 07/02/25 | $ 1,369,488 | $ - | |
| Hesperia Unified | San Bernardino | Krystal School of Science, Math & Technology | 50/75044-00-049 | 07/02/25 | $ 1,379,691 | $ - | |
| Hesperia Unified | San Bernardino | Mission Crest Elementary | 50/75044-00-050 | 07/02/25 | $ 1,369,488 | $ - | |
| Hesperia Unified | San Bernardino | Eucalyptus Elementary | 50/75044-00-051 | 07/02/25 | $ 1,366,242 | $ - | |
| Hesperia Unified | San Bernardino | Topaz Preparatory Academy | 50/75044-00-052 | 07/02/25 | $ 1,419,916 | $ - | |
| Corona-Norco Unified | Riverside | Harada Elementary | 50/67033-00-056 | 07/03/25 | $ 1,331,148 | $ - | |
| Los Banos Unified | Merced | Los Banos Early Education Complex | 50/65755-00-016 | 07/09/25 | $ 7,715,614 | $ - | |
| Arcadia Unified | Los Angeles | Baldwin Stocker Elementary | 50/64261-00-003 | 07/11/25 | $ 959,820 | $ - | |
| Arcadia Unified | Los Angeles | Camino Grove Elementary | 50/64261-00-004 | 07/11/25 | $ 992,192 | $ - | |
| El Nido Elementary | Merced | El Nido Elementary | 50/65680-00-001 | 07/14/25 | $ 407,084 | $ 407,084 | |
| Romoland Elementary | Riverside | Granite High (Monument Ranch) | 50/67231-00-005 | 07/16/25 | $ 25,486,663 | $ - | |
| Hesperia Unified | San Bernardino | Maple Elementary | 50/75044-00-053 | 07/16/25 | $ 3,214,170 | $ - | |
| Kern High | Kern | East Bakersfield High | 50/63529-00-017 | 07/23/25 | $ 654,945 | $ - | |
| Paradise Unified | Butte | Paradise Elementary | 50/61531-00-005 | 07/24/25 | $ 13,095,389 | $ - | |
| Irvine Unified | Orange | Canyon View Elementary | 50/73650-04-004 | 07/24/25 | $ 559,335 | $ - | |
| Irvine Unified | Orange | Stonegate Elementary | 50/73650-04-005 | 07/24/25 | $ 4,474,627 | $ - | |
| Kern High | Kern | Vista West Continuation High | 50/63529-00-018 | 07/25/25 | $ 2,148,102 | $ - | |
| Kern High | Kern | Highland High | 50/63529-00-019 | 07/28/25 | $ 654,945 | $ - | |
| Marysville Joint Unified | Yuba | East Linda Middle | 50/72736-00-035 | 07/29/25 | $ 2,353,244 | $ 2,353,244 | |
| Imperial Unified | Imperial | Imperial Cross Elementary | 50/63164-00-008 | 07/30/25 | $ 910,112 | $ - | |
| Kern High | Kern | Arvin High | 50/63529-00-020 | 07/31/25 | $ 1,746,521 | $ - | |
| Hesperia Unified | San Bernardino | Lime Street Elementary | 50/75044-00-054 | 08/01/25 | $ 1,243,122 | $ - | |
| Manteca Unified | San Joaquin | Manteca High | 50/68593-00-031 | 08/02/25 | $ 13,244,067 | $ - | |
| Ackerman Charter | Placer | Bowman Charter | 50/66761-00-004 | 08/04/25 | $ 873,079 | $ 873,079 | |
| Hemet Unified | Riverside | Hamilton High | 50/67082-00-028 | 08/04/25 | $ 2,299,028 | $ - | |
| Hesperia Unified | San Bernardino | Carmel Elementary | 50/75044-00-055 | 08/05/25 | $ 1,216,928 | $ - | |
| Hesperia Unified | San Bernardino | Mesquite Trails Elementary | 50/75044-00-056 | 08/05/25 | $ 1,207,743 | $ - | |
| Corona-Norco Unified | Riverside | Temescal Valley Elementary | 50/67033-00-057 | 08/06/25 | $ 1,331,148 | $ - | |
| Patterson Joint Unified | Stanislaus | Grayson Elementary | 50/71217-00-016 | 08/07/25 | $ 729,052 | $ - | |
| Clear Creek Elementary | Nevada | Clear Creek Elementary | 50/66324-00-002 | 08/08/25 | $ 690,074 | $ 690,074 | |
| Stanislaus Union Elementary | Stanislaus | Stanislaus Elementary | 50/71282-00-005 | 08/08/25 | $ 5,725,840 | $ - | |
| Vacaville Unified | Solano | Orchard Elementary | 50/70573-00-004 | 08/11/25 | $ 824,538 | $ - | |
| Vacaville Unified | Solano | Sierra Vista Elementary | 50/70573-00-005 | 08/11/25 | $ 1,788,603 | $ - | |
| Beaumont Unified | Riverside | Summerwind Trails | 50/66993-00-025 | 08/13/25 | $ 1,522,583 | $ - | |
| Red Bluff Joint Union High | Tehama | Red Bluff High | 50/71639-00-005 | 08/13/25 | $ 756,108 | $ - | |
| Clovis Unified | Fresno | Terry Bradley Educational Center | 50/62117-00-032 | 08/14/25 | $ 71,089,066 | $ - | |
| Davis Joint Unified | Yolo | Marguerite Montgomery Elementary | 50/72678-00-007 | 08/14/25 | $ 1,112,808 | $ - | |
| Davis Joint Unified | Yolo | Fred T. Korematsu Elementary at Mace Ranch | 50/72678-00-008 | 08/14/25 | $ 1,261,660 | $ - | |
| Davis Joint Unified | Yolo | Pioneer Elementary | 50/72678-00-009 | 08/14/25 | $ 1,315,730 | $ - | |
| Lake Elementary | Glenn | Lake Elementary | 50/62596-00-002 | 08/15/25 | $ 395,686 | $ 395,686 | |
| Temple City Unified | Los Angeles | Temple City High | 50/65052-00-004 | 08/15/25 | $ 1,289,857 | $ - | |
| Sacramento City Unified | Sacramento | Oak Ridge Elementary | 50/67439-00-006 | 08/15/25 | $ 12,961,082 | $ - | |
| Sacramento City Unified | Sacramento | Cesar Chavez Intermediate | 50/67439-00-007 | 08/15/25 | $ 21,145,972 | $ - | |
| Stanislaus Union Elementary | Stanislaus | Josephine Chrysler Elementary | 50/71282-00-006 | 08/15/25 | $ 901,632 | $ - | |
| Stanislaus Union Elementary | Stanislaus | George Eisenhut Elementary | 50/71282-00-007 | 08/15/25 | $ 901 | $ - | |
| Richmond Elementary | Lassen | Richmond Elementary | 50/64170-00-001 | 08/18/25 | $ 162,857 | $ 162,857 | |
| Mark West Union Elementary | Sonoma | San Miguel Elementary | 50/70805-00-002 | 08/18/25 | $ 405,867 | $ - | |

SFP APPLICATIONS
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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Mark West Union Elementary | Sonoma | San Miguel Elementary | 50/70805-00-003 | 08/18/25 | $ 405,867 | $ - | |
| Los Molinos Unified | Tehama | Los Molinos Elementary | 50/71571-00-002 | 08/18/25 | $ 771,382 | $ 771,382 | |
| Los Molinos Unified | Tehama | Los Molinos High | 50/71571-00-003 | 08/18/25 | $ 771,382 | $ 771,382 | |
| Junction City Elementary | Trinity | Junction Elementary | 50/70045-00-001 | 08/20/25 | $ 44,531 | $ 44,531 | |
| Taft City | Kern | Conley Elementary | 50/63800-00-004 | 08/21/25 | $ 1,967,792 | $ - | |
| Davis Joint Unified | Yolo | North Davis Elementary | 50/72678-00-010 | 08/21/25 | $ 1,102,115 | $ - | |
| Gratton Elementary | Stanislaus | Gratton Elementary | 50/71084-00-002 | 08/22/25 | $ 181,019 | $ 181,019 | |
| Lammersville Joint Unified | San Joaquin | Neighborhood J (Pombo) Elementary | 50/76760-00-012 | 08/25/25 | $ 32,677,633 | $ - | |
| Roberts Ferry Union Elementary | Stanislaus | Roberts Ferry Union Elementary | 50/71233-00-002 | 08/28/25 | $ 6,418,770 | $ 6,418,770 | |
| Beaumont Unified | Riverside | Mountain View Middle | 50/66993-00-026 | 09/03/25 | $ 1,885,296 | $ - | |
| Beaumont Unified | Riverside | San Gorgonio Middle | 50/66993-00-027 | 09/03/25 | $ 1,885,296 | $ - | |
| Chico Unified | Butte | Emma Wilson Elementary | 50/61424-00-015 | 09/09/25 | $ 998,693 | $ - | |
| Vacaville Unified | Solano | Jean Callison Elementary | 50/70573-00-006 | 09/09/25 | $ 1,207,924 | $ - | |
| Lucia Mar Unified | San Luis Obispo | Shell Beach Elementary | 50/68759-00-011 | 09/26/25 | $ 2,901,101 | $ - | |
| Corning Union High | Tehama | Corning High | 50/71506-00-003 | 09/26/25 | $ 1,309,891 | $ - | |
| Willow Creek Elementary | Siskiyou | Willow Creek Elementary | 50/70490-00-001 | 09/29/25 | $ 1,372,283 | $ 1,372,283 | |
| Sutter Union High | Sutter | Sutter High | 50/71449-00-004 | 09/30/25 | $ 21,327 | $ 21,327 | |
| Chico Unified | Butte | Marigold Elementary | 50/61424-00-016 | 10/02/25 | $ 1,242,869 | $ - | |
| Bella Vista Elementary | Shasta | Bella Vista Elementary | 50/69872-00-003 | 10/02/25 | $ 971,951 | $ 971,951 | |
| Walnut Valley Unified | Los Angeles | Cyrus J. Morris Elementary | 50/73460-00-016 | 10/02/25 | $ 901,632 | $ - | |
| Walnut Valley Unified | Los Angeles | Collegewood Elementary | 50/73460-00-017 | 10/02/25 | $ 888,382 | $ - | |
| Walnut Valley Unified | Los Angeles | Maple Hill Elementary | 50/73460-00-018 | 10/02/25 | $ 2,067,509 | $ - | |
| Coalinga-Huron Unified | Fresno | Sunset Elementary | 50/62125-00-009 | 10/03/25 | $ 6,662,116 | $ - | |
| Irvine Unified | Orange | Oak Creek Elementary | 50/73650-01-003 | 10/08/25 | $ 3,638,531 | $ - | |
| Brittan Elementary | Sutter | Brittan Elementary | 50/71357-00-003 | 10/15/25 | $ 933,387 | $ 933,387 | |
| Lucia Mar Unified | San Luis Obispo | Paulding Middle | 50/68759-00-012 | 10/27/25 | $ 2,496,307 | $ - | |
| Perris Elementary | Riverside | Sky View Elementary | 50/67199-00-013 | 11/17/25 | $ 9,046,346 | $ - | |
| Susanville Elementary | Lassen | Meadow View Elementary | 50/64196-00-001 | 11/18/25 | $ 104,590 | $ 104,590 | |
| Lucerne Elementary | Lake | Lucerne Elementary | 50/64048-00-002 | 11/20/25 | $ 2,173,851 | $ 2,173,851 | |
| Magnolia Union Elementary | Imperial | Magnolia Union Elementary | 50/63172-00-002 | 11/21/25 | $ 51,990 | $ 51,990 | |
| Le Grand Union Elementary | Merced | Le Grand Elementary | 50/65722-00-003 | 11/21/25 | $ 31,694 | $ 31,694 | |
| Indian Diggings Elementary | El Dorado | Indian Diggings Elementary | 50/61895-00-001 | 12/02/25 | $ 169,744 | $ 169,744 | |
| Hemet Unified | Riverside | Pleasant Valley Elementary | 50/67082-00-029 | 12/09/25 | $ 24,146,978 | $ - | |
| Marin County Office of Education | Marin | Marin's Community | 50/10215-00-002 | 12/16/25 | $ 611,104 | $ - | |
| Pleasanton Unified | Alameda | Valley View Elementary | 50/75101-00-016 | 12/17/25 | $ 2,378,653 | $ - | |
| Turlock Unified | Stanislaus | Osborn Two-Way Immersion Academy | 50/75739-00-008 | 12/17/25 | $ 7,672,644 | $ - | |
| Hesperia Unified | San Bernardino | Juniper Elementary | 50/75044-00-057 | 12/31/25 | $ 2,656,453 | $ - | |
| Windsor Unified | Sonoma | Mattie Washburn Elementary | 50/75358-00-017 | 01/02/26 | $ 1,401,249 | $ - | |
| Napa Valley Unified | Napa | Donaldson Way Elementary | 50/66266-00-003 | 01/05/26 | $ 2,199,507 | $ - | |
| Manteca Unified | San Joaquin | Joshua Cowell Elementary | 50/68593-00-032 | 01/05/26 | $ 951,719 | $ - | |
| Manteca Unified | San Joaquin | Brock Elliott Elementary | 50/68593-00-033 | 01/05/26 | $ 951,719 | $ - | |
| Garfield Elementary | Humboldt | Garfield Elementary | 50/62836-00-004 | 01/08/26 | $ 1,352,910 | $ - | |
| Millville Elementary | Shasta | Millville Elementary | 50/70052-00-004 | 01/14/26 | $ 145,792 | $ 145,792 | |
| Winters Joint Unified | Yolo | Waggoner Elementary | 50/72702-00-003 | 02/05/26 | $ 4,195,165 | $ - | |
| Irvine Unified | Orange | Cadence Park | 50/73650-04-006 | 02/09/26 | $ 1,509,404 | $ - | |
| Hesperia Unified | San Bernardino | Joshua Circle Elementary | 50/75044-00-058 | 02/12/26 | $ 1,484,608 | $ - | |
| Hesperia Unified | San Bernardino | Mesa Grande Elementary | 50/75044-00-059 | 02/12/26 | $ 1,484,608 | $ - | |
| Manteca Unified | San Joaquin | Nile Garden Elementary | 50/68593-00-034 | 02/13/26 | $ 8,223,894 | $ - | |

SFP APPLICATIONS
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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Hesperia Unified | San Bernardino | Hesperia High | 50/75044-00-060 | 02/18/26 | $ 6,140,163 | $ - | |
| Carlsbad Unified | San Diego | Aviara Oaks Middle | 50/73551-00-017 | 02/19/26 | $ 2,981,824 | $ - | |
| Shaffer Union Elementary | Lassen | Shaffer Elementary | 50/64188-00-002 | 02/20/26 | $ 525,595 | $ 525,595 | |
| Tamalpais Union High | Marin | Redwood High | 50/65482-00-002 | 03/03/26 | $ 1,100,278 | $ - | |
| Kings County Office of Education | Kings | Hanford Hign | 50/10165-00-022 | 03/16/26 | $ 477,058 | $ 477,058 | |
| Kings County Office of Education | Kings | Lincoln Elementary | 50/10165-00-023 | 03/16/26 | $ 164,110 | $ 164,110 | |
| Kings County Office of Education | Kings | Shelly Baird | 50/10165-00-024 | 03/16/26 | $ 498,053 | $ 498,053 | |
| Kings County Office of Education | Kings | Early Learning Center | 50/10165-00-025 | 03/16/26 | $ 498,053 | $ 498,053 | |
| Kings County Office of Education | Kings | Armona Elementary | 50/10165-00-026 | 03/16/26 | $ 164,110 | $ 164,110 | |
| Kings County Office of Education | Kings | Lemoore High | 50/10165-00-027 | 03/16/26 | $ 119,264 | $ 119,264 | |
| Kings County Office of Education | Kings | Lemoore Elementary | 50/10165-00-028 | 03/16/26 | $ 82,055 | $ 82,055 | |
| Kings County Office of Education | Kings | Avenal High | 50/10165-00-029 | 03/16/26 | $ 119,264 | $ 119,264 | |
| Kings County Office of Education | Kings | Avenal Elementary | 50/10165-00-030 | 03/16/26 | $ 119,264 | $ 119,264 | |
| Mountain View Elementary | San Bernardino | New Haven Elementary | 50/67785-00-004 | 03/20/26 | $ 30,168,957 | $ - | |
| Middletown Unified | Lake | Middletown Middle | 50/64055-00-001 | 03/23/26 | $ 1,534,799 | $ - | |
| Downey Unified | Los Angeles | Rio San Gabriel Elementary | 50/64451-00-024 | 03/23/26 | $ 3,472,288 | $ - | |
| Downey Unified | Los Angeles | Rio San Gabriel Elementary | 50/64451-00-025 | 03/23/26 | $ 6,682,000 | $ - | |
| Hughson Unified | Stanislaus | Hughson High | 50/75549-00-006 | 03/24/26 | $ 1,263,745 | $ - | |
| Alhambra Unified | Los Angeles | Alhambra High | 50/75713-00-016 | 03/24/26 | $ 6,863,980 | $ - | |
| Hesperia Unified | San Bernardino | Hollyvale Elementary | 50/75044-00-061 | 03/25/26 | $ 2,213,584 | $ - | |
| San Luis Coastal Unified | San Luis Obispo | Pacific Beach High | 50/68809-00-006 | 03/26/26 | $ 5,689,664 | $ - | |
| Thermalito Union Elementary | Butte | Sierra Avenue Elementary | 50/61549-00-007 | 04/02/26 | $ 6,337,904 | $ - | |
| Clovis Unified | Fresno | Terry Bradley Educational Center | 50/62117-00-033 | 04/06/26 | $ 1,084,914 | $ - | |
| San Jacinto Unified | Riverside | San Jacinto High | 50/67249-00-019 | 04/09/26 | $ 7,280,280 | $ - | |
| Chico Unified | Butte | Citrus Avenue Elementary | 50/61424-00-017 | 04/10/26 | $ 2,625,743 | $ - | |
| Panama-Buena Vista Union | Kern | Mountain View TK-8 | 50/63362-00-044 | 04/23/26 | $ 26,147,600 | $ - | |
| Clovis Unified | Fresno | Terry Bradley Educational Center | 50/62117-00-034 | 05/14/26 | $ 1,084,914 | $ - | |
| Freshwater Elementary | Humboldt | Freshwater Elementary | 50/62828-00-002 | 05/20/26 | $ 2,727,526 | $ - | |
| Imperial County Office of Education | Imperial | Imperial Valley Center for Exceptional Children | 50/10132-01-006 | 06/08/26 | $ 14,831,388 | $ 14,831,388 | |
| Imperial County Office of Education | Imperial | Imperial Valley Center for Exceptional Children | 50/10132-02-003 | 06/08/26 | $ 14,831,388 | $ 14,831,388 | |
| Imperial County Office of Education | Imperial | Imperial Valley Center for Exceptional Children | 50/10132-03-011 | 06/08/26 | $ 12,718,131 | $ 12,718,131 | |
| Durham Unified | Butte | Durham Elementary | 50/61432-00-002 | 06/08/26 | $ 4,148,089 | $ - | |
| Elk Grove Unified | Sacramento | Cypress Grove | 50/67314-00-053 | 06/15/26 | $ 23,644,946 | $ - | |
| Dublin Unified | Alameda | Shamrock Hills K-8 | 50/75093-00-018 | 06/15/26 | $ 26,711,530 | $ - | |
| Plumas Lake Elementary | Yuba | Plumas Lake Middle | 50/72744-00-006 | 06/29/26 | $ 24,186,508 | $ - | |
| Pleasanton Unified | Alameda | Walnut Grove Elementary | 50/75101-00-017 | 06/29/26 | $ 1,255,379 | $ - | |
| Santa Rosa Elementary | Sonoma | Helen M. Lehman Elementary | 50/70912-00-002 | 07/02/26 | $ 2,211,065 | $ - | |
| Downey Unified | Los Angeles | Imperial Elementary | 50/64451-00-026 | 07/06/26 | $ 4,547,443 | $ - | |
| Anaheim Elementary | Orange | Loara Elementary | 50/66423-00-013 | 07/08/26 | $ 2,446,605 | $ - | |
| Ackerman Charter | Placer | Bowman Charter | 50/66761-00-005 | 07/14/26 | $ 537,744 | $ - | |
| Banta Unified | San Joaquin | River Islands Technology Academy II | 50/77388-00-005 | 07/17/26 | $ 33,773,255 | $ - | |
| Lodi Unified | San Joaquin | Lodi Middle | 50/68585-00-032 | 07/23/26 | $ 8,465,864 | $ - | |
| Evergreen Union | Tehama | Evergreen Middle | 50/71522-00-004 | 07/24/26 | $ 1,613,429 | $ - | |
| Evergreen Union | Tehama | Evergreen Middle | 50/71522-00-005 | 07/24/26 | $ 1,613,429 | $ - | |
| Edison Elementary | Kern | Orangewood Elementary | 50/63438-00-004 | 07/27/26 | $ 1,000,378 | $ - | |
| Kern High | Kern | Arvin High | 50/63529-00-021 | 07/27/26 | $ 493,522 | $ - | |
| Lucia Mar Unified | San Luis Obispo | Dana Elementary | 50/68759-00-013 | 07/28/26 | $ 2,928,368 | $ - | |
| Lucia Mar Unified | San Luis Obispo | Nipomo High | 50/68759-00-014 | 07/28/26 | $ 2,830,787 | $ - | |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Downey Unified | Los Angeles | Carpenter (C. C.) Elementary | 50/64451-00-027 | 07/29/26 | $ 2,170,180 | $ - | |
| Fontana Unified | San Bernardino | Oak Grove Preparatory Academy | 50/67710-00-040 | 07/29/26 | $ 26,145,056 | $ - | |
| Piner-Olivet Union Elementary | Sonoma | Jack London Elementary | 50/70870-00-002 | 07/29/26 | $ 3,417,701 | $ - | |
| Downey Unified | Los Angeles | Rio San Gabriel Elementary | 50/64451-00-028 | 07/30/26 | $ 2,802,559 | $ - | |
| Kern High | Kern | West High | 50/63529-00-022 | 07/31/26 | $ 718,944 | $ - | |
| Los Angeles Unified | Los Angeles | Mckinley Avenue Elementary | 51/64733-00-015* | 07/31/26 | $ 22,922,661 | $ - | |
| Los Angeles Unified | Los Angeles | Ascot Avenue Elementary | 51/64733-00-016* | 07/31/26 | $ 26,193,637 | $ - | |
| Los Angeles Unified | Los Angeles | Hamilton (Alexander) Senior High | 51/64733-00-017* | 07/31/26 | $ 61,840,821 | $ - | |
| Los Angeles Unified | Los Angeles | Lincoln (Abraham) Senior High | 51/64733-08-001* | 07/31/26 | $ 18,564,520 | $ - | |
| Kern High | Kern | Central Valley High (Continuation) | 50/63529-00-023 | 08/03/26 | $ 3,071,938 | $ - | |
| Hope Elementary | Tulare | Hope Elementary | 50/71944-00-002 | 08/04/26 | $ 14,671,182 | $ - | |
| Santa Rosa Elementary | Sonoma | James Monroe Elementary | 50/70912-00-003 | 08/05/26 | $ 2,468,786 | $ - | |
| Santa Rosa High | Sonoma | Piner High | 50/70920-00-003 | 08/05/26 | $ 3,842,625 | $ - | |
| Sierra Sands Unified | Kern | Murray Middle | 50/73742-00-001 | 08/05/26 | $ 5,184,672 | $ - | |
| Santa Clara Unified | Santa Clara | Bracher Elementary | 50/69674-00-004 | 08/07/26 | $ 8,010,935 | $ - | |
| Alameda Unified | Alameda | Will C. Wood Middle | 50/61119-00-002 | 08/11/26 | $ 2,395,955 | $ - | |
| Menifee Union | Riverside | Sally Buselt Elementary | 50/67116-00-027 | 08/11/26 | $ 5,316,910 | $ - | |
| Menifee Union | Riverside | Hans Christensen Middle | 50/67116-00-028 | 08/11/26 | $ 2,852,167 | $ - | |
| Menifee Union | Riverside | Callie Kirkpatrick Elementary | 50/67116-00-029 | 08/11/26 | $ 2,377,055 | $ - | |
| Menifee Union | Riverside | Bell Mountain Middle | 50/67116-00-030 | 08/11/26 | $ 3,200,239 | $ - | |
| Menifee Union | Riverside | Ridgemoor Elementary | 50/67116-00-031 | 08/11/26 | $ 2,885,230 | $ - | |
| Sacramento City Unified | Sacramento | California Montessori Project - Capitol Campus | 50/67439-00-008 | 08/11/26 | $ 1,021,348 | $ - | |
| Golden Valley Unified | Madera | Canyon Creek Elementary | 50/75580-00-006 | 08/11/26 | $ 12,786,486 | $ - | |
| Los Angeles Unified | Los Angeles | Reseda Charter High | 51/64733-39-001* | 08/12/26 | $ 40,547,441 | $ - | |
| Clovis Unified | Fresno | Terry Bradley Educational Center | 50/62117-00-035 | 08/13/26 | $ 19,673,577 | $ - | |
| Las Virgenes Unified | Los Angeles | Lupin Hill Elementary | 50/64683-00-008 | 08/13/26 | $ 920,016 | $ - | |
| Edison Elementary | Kern | Orangewood Elementary | 51/63438-00-001 | 08/13/26 | $ - | $ - | |
| Gridley Unified | Butte | Sycamore Middle | 50/75507-00-002 | 08/18/26 | $ 512,452 | $ - | |
| Berkeley Unified | Alameda | Berkeley High | 51/61143-00-001* | 08/18/26 | $ 28,784,181 | $ - | |
| Fresno County Office of Education | Fresno | Caruthers Elementary | 50/10108-00-009 | 08/19/26 | $ 585,033 | $ - | |
| Sunol Glen Unified | Alameda | Sunol Glen Elementary | 51/75119-00-001* | 09/02/26 | $ 2,601,447 | $ - | |
| Aromas-San Juan Unified | San Benito | San Juan Elementary | 51/75259-00-001 | 09/03/26 | $ 18,714,452 | $ - | |
| Berkeley Unified | Alameda | Longfellow Intermediate | 51/61143-00-002 | 09/04/26 | $ 29,765,966 | $ - | |
| Rio Dell Elementary | Humboldt | Monument Middle | 51/63008-00-001 | 09/14/26 | $ 10,037 | $ 10,037 | |
| Fowler Unified | Fresno | Fowler High | 50/62158-00-004 | 09/15/26 | $ 20,949,260 | $ - | |
| Lucia Mar Unified | San Luis Obispo | Shell Beach Elementary | 50/68759-00-015 | 09/23/26 | $ 3,215,304 | $ - | |
| Hueneme Elementary | Ventura | Hollywood Beach Elementary | 50/72462-00-001 | 10/08/26 | $ 2,484,255 | $ - | |
| Pleasanton Unified | Alameda | Foothill High | 50/75101-02-003 | 10/08/26 | $ 3,945,832 | $ - | |
| Colusa Unified | Colusa | James M. Burchfield Primary | 50/61598-00-001 | 10/15/26 | $ 1,970,477 | $ - | |
| Lucia Mar Unified | San Luis Obispo | Mesa Middle | 50/68759-00-016 | 10/20/26 | $ 1,007,872 | $ - | |
| San Marcos Unified | San Diego | Woodland Park Middle | 50/73791-00-023 | 10/26/26 | $ 7,775,778 | $ - | |
| Mark Twain Union Elementary | Calaveras | Mark Twain Elementary | 51/61572-00-001 | 10/30/26 | $ 131,699 | $ - | |
| | | | | | **$ 1,885,757,241** | **$ 100,045,355** | |

**Total number of applications: 378**

**Total amount (does not include duplicate submittals) $ 1,985,802,596**

| | | |
|---|---|---|
| **NEW CONSTRUCTION FUNDING SUB-TOTALS** | **$ 1,635,680,379** | **$ 100,035,318** |
| **NEW CONSTRUCTION FACILITY HARDSHIP - NON SEISMIC** | **$ 48,622,155** | **$ 10,037** |
| **NEW CONSTRUCTION FUNDING TOTAL** | **$** | **1,784,347,889** |

SFP APPLICATIONS
New Construction School Facility Program
- Workload as of October 31, 2026 -

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| | | **NEW CONSTRUCTION FACILITY HARDSHIP - SEISMIC** | | | **$ 201,454,707** | **$ -** | |

(a) Represents estimated state share of project including excessive cost grants. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

(b) Represents estimated financial hardship. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

*Facility Hardship project requesting Seismic Mitigation Program funding.

** School districts have been notified that the Office of Public School Construction will begin processing the district's application in the near future.

*** Estimated State Grant is equal to the estimated State Share at the time the application was submitted.

**** This application has been identified as a duplicate submittal to a previously received application that has not yet been processed.

SFP APPLICATIONS
Modernization School Facility Program
- Workload as of October 31, 2026 -

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Greenfield Union Elementary | Monterey | Mary Chapa Academy | 57/66035-00-005 | 03/20/23 | $ 6,429,682 | $ - | 09/02/25 |
| Los Angeles Unified | Los Angeles | Verdugo Hills Senior High | 57/64733-00-769 | 04/13/23 | $ 11,877,649 | $ - | 09/02/25 |
| Los Angeles Unified | Los Angeles | Independence Elementary | 57/64733-00-785 | 07/24/23 | $ 1,382,777 | $ - | 12/31/25 |
| Los Angeles Unified | Los Angeles | Farmdale Elementary | 57/64733-34-018 | 07/26/23 | $ 437,576 | $ - | 12/31/25 |
| Los Angeles Unified | Los Angeles | Reseda Charter High | 57/64733-39-010 | 08/01/23 | $ 14,055,510 | $ - | 12/31/25 |
| Los Angeles Unified | Los Angeles | Colfax Charter Elementary | 57/64733-00-786 | 08/02/23 | $ 4,683,474 | $ - | 12/31/25 |
| Los Angeles Unified | Los Angeles | One Hundred Fifty-Sixth Street Elementary | 57/64733-33-024 | 08/16/23 | $ 153,984 | $ - | 03/02/26 |
| Los Angeles Unified | Los Angeles | Paul Revere Charter Middle | 57/64733-21-037 | 08/18/23 | $ 1,320,665 | $ - | 03/02/26 |
| Los Angeles Unified | Los Angeles | Venice Senior High | 57/64733-00-788 | 08/23/23 | $ 8,494,608 | $ - | 03/02/26 |
| Los Angeles Unified | Los Angeles | Millikan Midsite | 57/64733-00-789 | 08/28/23 | $ 5,549,744 | $ - | 03/02/26 |
| Fallbrook Union High | San Diego | Ivy High (Continuation) | 57/68122-00-003 | 08/29/23 | $ 1,120,216 | $ - | 03/02/26 |
| Los Angeles Unified | Los Angeles | First Street Elementary | 57/64733-00-790 | 08/31/23 | $ 339,185 | $ - | 03/02/26 |
| Compton Unified | Los Angeles | Compton High | 57/73437-01-045 | 09/14/23 | $ 819,525 | $ - | 03/02/26 |
| Pleasanton Unified | Alameda | Henry P. Mohr Elementary | 57/75101-00-020 | 09/15/23 | $ 1,049,800 | $ - | 04/01/26 |
| Pleasanton Unified | Alameda | Walnut Grove Elementary | 57/75101-00-021 | 09/15/23 | $ 585,286 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Rudecinda Sepulveda Dodson Middle | 57/64733-20-026 | 09/19/23 | $ 7,637,674 | $ - | 04/01/26 |
| Pleasanton Unified | Alameda | Harvest Park Middle | 57/75101-00-022 | 09/19/23 | $ 1,262,968 | $ - | 04/01/26 |
| El Rancho Unified | Los Angeles | El Rancho High | 57/64527-00-017 | 09/20/23 | $ 2,417,247 | $ - | 04/01/26 |
| Templeton Unified | San Luis Obispo | Templeton High | 57/68841-00-007 | 09/25/23 | $ 750,950 | $ - | 04/01/26 |
| Vallejo City Unified | Solano | Johnston Cooper Elementary | 57/70581-00-028 | 09/25/23 | $ 1,693,927 | $ - | 04/01/26 |
| Vallejo City Unified | Solano | Dan Mini Elementary | 57/70581-00-029 | 09/25/23 | $ 2,840,893 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | University High School Charter | 57/64733-21-038 | 09/27/23 | $ 3,568,880 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Grand View Boulevard Elementary | 57/64733-00-793 | 09/29/23 | $ 3,083,406 | $ - | 04/01/26 |
| Palm Springs Unified | Riverside | Della S. Lindley Elementary | 57/67173-00-014 | 10/03/23 | $ 4,931,233 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Robert F. Kennedy Elementary | 57/64733-00-794 | 10/04/23 | $ 4,301,306 | $ - | 04/01/26 |
| Ukiah Unified | Mendocino | Pomolita Middle | 57/65615-00-011 | 10/04/23 | $ 3,192,858 | $ - | 04/01/26 |
| Ukiah Unified | Mendocino | South Valley High | 57/65615-00-012 | 10/04/23 | $ 1,521,639 | $ - | 04/01/26 |
| Pierce Joint Unified | Colusa | Pierce High | 57/61614-00-010 | 10/05/23 | $ 1,844,997 | $ - | 04/01/26 |
| Ukiah Unified | Mendocino | Eagle Peak Middle | 57/65615-00-013 | 10/06/23 | $ 2,231,715 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Downtown Business High | 57/64733-00-795 | 10/11/23 | $ 1,872,302 | $ - | 04/01/26 |
| Temecula Valley Unified | Riverside | Chaparral High | 57/75192-00-022 | 10/13/23 | $ 9,321,701 | $ - | 04/01/26 |
| Val Verde Unified | Riverside | Vista Verde Middle | 57/75242-00-014 | 10/13/23 | $ 1,437,270 | $ - | 04/01/26 |
| Novato Unified | Marin | Novato High | 57/65417-00-031 | 10/16/23 | $ 600,562 | $ - | 04/01/26 |
| Novato Unified | Marin | Lu Sutton Elementary | 57/65417-00-032 | 10/16/23 | $ 396,046 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Sunland Elementary | 57/64733-00-796 | 10/18/23 | $ 1,149,668 | $ - | 04/01/26 |
| Martinez Unified | Contra Costa | John Swett Elementary | 57/61739-00-013 | 10/19/23 | $ 1,570,807 | $ - | 04/01/26 |
| Fontana Unified | San Bernardino | Sequoia Middle | 57/67710-00-029 | 10/19/23 | $ 1,761,468 | $ - | 04/01/26 |
| Beverly Hills Unified | Los Angeles | Beverly Hills High | 57/64311-00-008 | 10/20/23 | $ 590,432 | $ - | 04/01/26 |
| Chico Unified | Butte | McManus (John A.) Elementary | 57/61424-00-012 | 10/23/23 | $ 3,544,236 | $ - | 04/01/26 |
| Beverly Hills Unified | Los Angeles | Beverly Vista Middle | 57/64311-00-009 | 10/26/23 | $ 1,236,723 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Paseo del Rey Fundamental | 57/64733-42-021 | 10/26/23 | $ 1,896,897 | $ - | 04/01/26 |
| Santa Rosa High | Sonoma | Santa Rosa High | 57/70920-00-015 | 10/27/23 | $ 3,909,074 | $ - | 04/01/26 |
| Saucelito Elementary | Tulare | Saucelito Elementary | 57/72108-00-001 | 10/27/23 | $ 61,164 | $ 40,776 | 04/01/26 |
| Alameda Unified | Alameda | Amelia Earhart Elementary | 57/61119-00-026 | 10/30/23 | $ 844,135 | $ - | 04/01/26 |
| Azusa Unified | Los Angeles | Center Middle | 57/64279-00-031 | 10/30/23 | $ 2,378,515 | $ - | 04/01/26 |
| Fountain Valley Elementary | Orange | Plavan (Urbain H.) Elementary | 57/66498-00-022 | 10/30/23 | $ 1,981,595 | $ - | 04/01/26 |
| Santa Rosa Elementary | Sonoma | Brook Hill Elementary | 57/70912-00-012 | 10/30/23 | $ 1,166,636 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Griffith Junior High School Magnet | 57/64733-00-797 | 10/31/23 | $ 802,408 | $ - | 04/01/26 |

SFP APPLICATIONS
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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Fresno Unified | Fresno | Yosemite Middle | 57/62166-00-150 | 11/06/23 | $ 2,442,457 | $ - | 04/01/26 |
| Lynwood Unified | Los Angeles | Rosa Parks Elementary | 57/64774-00-018 | 11/08/23 | $ 695,448 | $ - | 04/01/26 |
| Lynwood Unified | Los Angeles | Mark Twain Elementary | 57/64774-00-019 | 11/08/23 | $ 1,066,904 | $ - | 04/01/26 |
| El Rancho Unified | Los Angeles | North Park Academy of the Arts | 57/64527-00-019 | 11/09/23 | $ 1,757,869 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Taft Charter High | 57/64733-00-798 | 11/09/23 | $ 15,964,764 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Woodlake Avenue Elementary | 57/64733-00-799 | 11/09/23 | $ 2,695,889 | $ - | 04/01/26 |
| Santa Ana Unified | Orange | Jefferson Elementary | 57/66670-00-070 | 11/09/23 | $ 1,805,345 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Balboa Gifted/High Ability Magnet Elementary | 57/64733-00-800 | 11/13/23 | $ 894,338 | $ - | 04/01/26 |
| Benicia Unified | Solano | Benicia High | 57/70524-00-023 | 11/14/23 | $ 3,516,129 | $ - | 04/01/26 |
| El Rancho Unified | Los Angeles | Rivera Middle | 57/64527-00-020 | 11/15/23 | $ 1,994,551 | $ - | 04/01/26 |
| Mill Valley Elementary | Marin | Strawberry Point Elementary | 57/65391-00-010 | 11/16/23 | $ 734,372 | $ - | 04/01/26 |
| Moreno Valley Unified | Riverside | Valley View High | 57/67124-00-030 | 11/16/23 | $ 25,711,427 | $ - | 04/01/26 |
| Moreno Valley Unified | Riverside | Box Springs Elementary | 57/67124-00-031 | 11/16/23 | $ 184,697 | $ - | 04/01/26 |
| Moreno Valley Unified | Riverside | Sugar Hill Elementary | 57/67124-00-032 | 11/16/23 | $ 4,445,489 | $ - | 04/01/26 |
| Santa Rosa High | Sonoma | Maria Carrillo High | 57/70920-00-016 | 11/16/23 | $ 4,961,408 | $ - | 04/01/26 |
| Pleasanton Unified | Alameda | Donlon Elementary | 57/75101-00-023 | 11/16/23 | $ 832,752 | $ - | 04/01/26 |
| Pleasanton Unified | Alameda | Harvest Park Middle | 57/75101-00-024 | 11/16/23 | $ 462,792 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Andasol Avenue Elementary | 57/64733-00-801 | 11/17/23 | $ 962,271 | $ - | 04/01/26 |
| Siskiyou Union High | Siskiyou | Mount Shasta High | 57/70466-00-004 | 11/20/23 | $ 1,141,342 | $ - | 04/01/26 |
| Siskiyou Union High | Siskiyou | Weed High | 57/70466-00-005 | 11/20/23 | $ 1,154,394 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Fair Avenue Elementary | 57/64733-22-016 | 11/21/23 | $ 1,803,265 | $ - | 04/01/26 |
| Lynwood Unified | Los Angeles | Janie P. Abbott Elementary | 57/64774-00-020 | 11/21/23 | $ 1,174,953 | $ - | 04/01/26 |
| Lynwood Unified | Los Angeles | Will Rogers Elementary | 57/64774-00-021 | 11/21/23 | $ 2,875,684 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Thomas Starr King Middle School Film and Med | 57/64733-00-802 | 11/22/23 | $ 2,382,521 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Second Street Elementary | 57/64733-00-803 | 11/28/23 | $ 636,900 | $ - | 04/01/26 |
| Anaheim Union High | Orange | Orangeview Junior High | 57/66431-07-002 | 11/29/23 | $ 7,413,986 | $ - | 04/01/26 |
| Mt. Diablo Unified | Contra Costa | Ayers Elementary | 57/61754-00-097 | 11/30/23 | $ 547,893 | $ - | 04/01/26 |
| Mt. Diablo Unified | Contra Costa | Sequoia Elementary | 57/61754-00-098 | 11/30/23 | $ 133,683 | $ - | 04/01/26 |
| Mt. Diablo Unified | Contra Costa | Sun Terrace Elementary | 57/61754-00-099 | 11/30/23 | $ 549,138 | $ - | 04/01/26 |
| Mt. Diablo Unified | Contra Costa | Valley View Middle | 57/61754-00-100 | 11/30/23 | $ 270,227 | $ - | 04/01/26 |
| Anaheim Union High | Orange | Cypress High | 57/66431-08-001 | 12/06/23 | $ 6,930,180 | $ - | 04/01/26 |
| Los Angeles Unified | Los Angeles | Albion Street Elementary | 57/64733-00-804 | 12/07/23 | $ 1,288,082 | $ - | 04/01/26 |
| San Lorenzo Valley Unified | Santa Cruz | SLVUSD Charter | 57/69807-00-005 | 12/08/23 | $ 800,489 | $ - | 05/01/26 |
| Millville Elementary | Shasta | Millville Elementary | 57/70052-00-004 | 12/08/23 | $ 8,875 | $ 5,916 | 05/01/26 |
| Fontana Unified | San Bernardino | Oleander Elementary | 57/67710-00-030 | 12/11/23 | $ 1,241,353 | $ - | 05/01/26 |
| Alhambra Unified | Los Angeles | Garfield Elementary | 57/75713-00-037 | 12/12/23 | $ 5,425,980 | $ - | 05/01/26 |
| Hueneme Elementary | Ventura | Sunkist Elementary | 57/72462-00-016 | 12/13/23 | $ 1,965,916 | $ - | 05/01/26 |
| Hueneme Elementary | Ventura | Hollywood Beach Elementary | 57/72462-00-017 | 12/13/23 | $ 714,248 | $ - | 05/01/26 |
| West Contra Costa Unified | Contra Costa | Lake Elementary | 57/61796-00-056 | 12/14/23 | $ 3,027,337 | $ - | 05/01/26 |
| West Contra Costa Unified | Contra Costa | Hercules High | 57/61796-00-057 | 12/14/23 | $ 2,397,009 | $ - | 05/01/26 |
| West Contra Costa Unified | Contra Costa | Hercules Middle | 57/61796-00-058 | 12/14/23 | $ 2,512,365 | $ - | 05/01/26 |
| Palo Alto Unified | Santa Clara | Palo Verde Elementary | 57/69641-00-034 | 12/20/23 | $ 732,592 | $ - | 05/01/26 |
| Palo Alto Unified | Santa Clara | Ellen Fletcher Middle | 57/69641-00-035 | 12/20/23 | $ 1,113,846 | $ - | 05/01/26 |
| Colton Joint Unified | San Bernardino | Terrace Hills Middle | 57/67686-00-028 | 12/26/23 | $ 2,877,321 | $ - | 05/01/26 |
| Capistrano Unified | Orange | Dana Hills High | 57/66464-00-029 | 01/02/24 | $ 13,307,712 | $ - | 05/01/26 |
| Hueneme Elementary | Ventura | Richard Bard Elementary | 57/72462-00-018 | 01/03/24 | $ 992,010 | $ - | 05/01/26 |
| Fremont Union High | Santa Clara | Homestead High | 57/69468-00-020 | 01/09/24 | $ 3,071,357 | $ - | 05/01/26 |
| Temecula Valley Unified | Riverside | Chaparral High | 57/75192-00-023 | 01/09/24 | $ 5,415,464 | $ - | 05/01/26 |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Murrieta Valley Unified | Riverside | Avaxat Elementary | 57/75200-00-013 | 01/12/24 | $ 633,127 | $ - | 05/01/26 |
| Murrieta Valley Unified | Riverside | Alta Murrieta Elementary | 57/75200-00-014 | 01/12/24 | $ 1,139,604 | $ - | 05/01/26 |
| Vacaville Unified | Solano | Alamo Elementary | 57/70573-00-020 | 01/15/24 | $ 3,297,274 | $ - | 05/01/26 |
| Los Angeles Unified | Los Angeles | Thomas Starr King Middle School Film and Med | 57/64733-00-805 | 01/16/24 | $ 2,366,078 | $ - | 05/01/26 |
| Los Angeles Unified | Los Angeles | Alexandria Avenue Elementary | 57/64733-00-806 | 01/16/24 | $ 953,663 | $ - | 05/01/26 |
| Delphic Elementary | Siskiyou | Delphic Elementary | 57/70227-00-001 | 01/16/24 | $ 45,645 | $ 30,430 | 05/01/26 |
| Los Angeles Unified | Los Angeles | Norwood Street Elementary | 57/64733-00-807 | 01/17/24 | $ 4,762,209 | $ - | 05/01/26 |
| Middletown Unified | Lake | Coyote Valley Elementary | 57/64055-00-004 | 01/18/24 | $ 1,390,315 | $ - | 05/01/26 |
| Waterford Unified | Stanislaus | Richard M. Moon Primary | 57/75572-00-007 | 01/19/24 | $ 4,013,253 | $ - | 05/01/26 |
| Flournoy Union Elementary | Tehama | Flournoy Elementary | 57/71530-00-001 | 01/22/24 | $ 41,763 | $ 27,842 | 05/01/26 |
| Fresno Unified | Fresno | Addams Elementary | 57/62166-00-151 | 01/25/24 | $ 1,505,136 | $ - | 05/01/26 |
| Newman-Crows Landing Unified | Stanislaus | Orestimba High | 57/73601-00-005 | 01/25/24 | $ 1,432,425 | $ - | 05/01/26 |
| Los Angeles Unified | Los Angeles | Annandale Elementary | 57/64733-00-808 | 01/26/24 | $ 1,473,555 | $ - | 05/01/26 |
| Fremont Unified | Alameda | William Hopkins Junior High | 57/61176-00-057 | 01/29/24 | $ 1,017,944 | $ - | 05/01/26 |
| Chula Vista Elementary | San Diego | Allen (Ella B.) Elementary | 57/68023-00-021 | 01/30/24 | $ 3,190,075 | $ - | 05/01/26 |
| Chula Vista Elementary | San Diego | Vista Square Elementary | 57/68023-00-022 | 01/30/24 | $ 2,233,053 | $ - | 05/01/26 |
| Mammoth Unified | Mono | Mammoth High | 57/73692-00-003 | 01/31/24 | $ 321,989 | $ - | 06/02/26 |
| Red Bluff Union Elementary | Tehama | Vista Preparatory Academy | 57/71621-00-006 | 02/01/24 | $ 4,316,865 | $ - | 06/02/26 |
| Red Bluff Union Elementary | Tehama | William M. Metteer Elementary | 57/71621-00-007 | 02/01/24 | $ 3,220,508 | $ - | 06/02/26 |
| Red Bluff Union Elementary | Tehama | Jackson Heights Elementary | 57/71621-00-008 | 02/01/24 | $ 3,358,217 | $ - | 06/02/26 |
| Washington Unified | Fresno | West Fresno Elementary | 57/76778-00-005 | 02/01/24 | $ 1,068,504 | $ - | 06/02/26 |
| Los Angeles Unified | Los Angeles | Emerson (Ralph Waldo) Junior M | 57/64733-21-039 | 02/05/24 | $ 641,170 | $ - | 06/02/26 |
| Snowline Joint Unified | San Bernardino | Phelan Elementary | 57/73957-00-005 | 02/05/24 | $ 6,658,638 | $ - | 06/02/26 |
| Alhambra Unified | Los Angeles | Mark Keppel High | 57/75713-00-038 | 02/05/24 | $ 3,759,536 | $ - | 06/02/26 |
| Alhambra Unified | Los Angeles | Alhambra High | 57/75713-00-039 | 02/05/24 | $ 13,898,152 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Fairview Elementary | 57/61192-00-010 | 02/07/24 | $ 3,374,810 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Glassbrook Elementary | 57/61192-00-011 | 02/07/24 | $ 3,024,191 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Martin Luther King, Jr. Middle | 57/61192-00-012 | 02/07/24 | $ 4,514,850 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Tyrrell Elementary | 57/61192-00-013 | 02/07/24 | $ 3,639,030 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Park Elementary | 57/61192-00-014 | 02/07/24 | $ 3,151,794 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Hayward High | 57/61192-00-015 | 02/07/24 | $ 15,819,567 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Tennyson High | 57/61192-00-016 | 02/07/24 | $ 12,937,708 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Eldridge Elementary | 57/61192-00-017 | 02/07/24 | $ 1,807,505 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Cesar Chavez Middle | 57/61192-00-018 | 02/07/24 | $ 3,246,511 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Southgate Elementary | 57/61192-00-019 | 02/07/24 | $ 3,898,272 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Eden Gardens Elementary | 57/61192-00-020 | 02/07/24 | $ 3,068,852 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Ruus Elementary | 57/61192-00-021 | 02/07/24 | $ 2,418,077 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Schafer Park Elementary | 57/61192-00-022 | 02/07/24 | $ 4,096,056 | $ - | 06/02/26 |
| Los Angeles Unified | Los Angeles | San Gabriel Avenue Elementary | 57/64733-00-809 | 02/07/24 | $ 1,587,781 | $ - | 06/02/26 |
| Anderson Valley Unified | Mendocino | Anderson Valley Junior-Senior High | 57/65540-00-005 | 02/07/24 | $ 600,372 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Brenkwitz High | 57/61192-00-007 | 02/08/24 | $ 1,547,920 | $ - | 06/02/26 |
| Hayward Unified | Alameda | Burbank Elementary | 57/61192-00-008 | 02/08/24 | $ 3,416,845 | $ - | 06/02/26 |
| Hayward Unified | Alameda | East Avenue Elementary | 57/61192-00-009 | 02/08/24 | $ 1,807,505 | $ - | 06/02/26 |
| Los Angeles Unified | Los Angeles | Erwin Elementary | 57/64733-00-810 | 02/08/24 | $ 2,990,311 | $ - | 06/02/26 |
| Los Angeles Unified | Los Angeles | Charles Leroy Lowman Special Education | 57/64733-00-811 | 02/08/24 | $ 1,917,876 | $ - | 06/02/26 |
| Castle Rock Union Elementary | Shasta | Castle Rock Elementary | 57/69922-00-002 | 02/08/24 | $ 75,539 | $ 50,359 | 06/02/26 |
| Visalia Unified | Tulare | Redwood High | 57/72256-00-039 | 02/08/24 | $ 5,255,670 | $ - | 06/02/26 |
| Campbell Union High | Santa Clara | Westmont High | 57/69401-00-027 | 02/09/24 | $ 965,178 | $ - | 07/01/26 |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Lynwood Unified | Los Angeles | Washington Elementary | 57/64774-00-022 | 02/14/24 | $ 1,721,061 | $ - | 07/01/26 |
| Wilsona Elementary | Los Angeles | Vista San Gabriel Elementary | 57/65151-00-003 | 02/15/24 | $ 4,656,489 | $ - | 07/01/26 |
| Tulare City | Tulare | Maple Elementary | 57/72231-00-008 | 02/15/24 | $ 987,711 | $ - | 07/01/26 |
| Fontana Unified | San Bernardino | Palmetto Elementary | 57/67710-00-031 | 02/21/24 | $ 1,548,431 | $ - | 07/01/26 |
| El Rancho Unified | Los Angeles | Birney Tech Academy | 57/64527-00-022 | 02/23/24 | $ 225,131 | $ - | 07/01/26 |
| Saddleback Valley Unified | Orange | Robinson Elementary | 57/73635-00-044 | 02/23/24 | $ 6,088,356 | $ - | 07/01/26 |
| Vacaville Unified | Solano | Sierra Vista Elementary | 57/70573-00-021 | 02/27/24 | $ 1,212,050 | $ - | 07/01/26 |
| Pittsburg Unified | Contra Costa | Parkside Elementary | 57/61788-00-015 | 03/04/24 | $ 3,885,927 | $ - | 07/01/26 |
| Pittsburg Unified | Contra Costa | Pittsburg Senior High | 57/61788-00-016 | 03/04/24 | $ 39,357,439 | $ - | 07/01/26 |
| Yreka Union High | Siskiyou | Yreka High | 57/70516-00-005 | 03/05/24 | $ 3,496,268 | $ - | 07/01/26 |
| Tulare City | Tulare | Garden Elementary | 57/72231-00-009 | 03/06/24 | $ 1,020,315 | $ - | 07/01/26 |
| Saint Helena Unified | Napa | Saint Helena Primary | 57/66290-00-005 | 03/07/24 | $ 537,701 | $ - | 07/01/26 |
| Val Verde Unified | Riverside | Mead Valley Elementary | 57/75242-00-016 | 03/12/24 | $ 557,508 | $ - | 07/01/26 |
| Val Verde Unified | Riverside | Tomas Rivera Middle | 57/75242-00-017 | 03/12/24 | $ 1,373,397 | $ - | 07/01/26 |
| San Bernardino City Unified | San Bernardino | Sierra High | 57/67876-00-123 | 03/13/24 | $ 4,096,904 | $ - | 07/01/26 |
| Sausalito Marin City | Marin | Martin Luther King, Jr., Academy | 57/65474-00-002 | 03/14/24 | $ 988,217 | $ - | 10/01/26 |
| Albany City Unified | Alameda | Cornell Elementary | 57/61127-00-008 | 03/15/24 | $ 1,734,546 | $ - | 10/01/26 |
| Wilsona Elementary | Los Angeles | Challenger Middle | 57/65151-00-004 | 03/20/24 | $ 6,682,198 | $ - | 10/01/26 |
| Moreno Valley Unified | Riverside | Canyon Springs High | 57/67124-00-033 | 03/21/24 | $ 7,131,205 | $ - | 10/01/26 |
| New Haven Unified | Alameda | Hillview Crest Elementary | 57/61242-00-010 | 03/22/24 | $ 2,934,869 | $ - | 10/01/26 |
| Palm Springs Unified | Riverside | Nellie N. Coffman Middle | 57/67173-00-015 | 03/22/24 | $ 1,767,322 | $ - | 10/01/26 |
| Manteca Unified | San Joaquin | Neil Hafley Elementary | 57/68593-00-017 | 03/25/24 | $ 921,677 | $ - | 10/01/26 |
| El Monte Union High | Los Angeles | El Monte High | 57/64519-00-006 | 03/26/24 | $ 3,503,780 | $ - | 10/01/26 |
| Lawndale Elementary | Los Angeles | Will Rogers Middle | 57/64691-00-018 | 03/26/24 | $ 3,504,719 | $ - | 10/01/26 |
| Hemet Unified | Riverside | West Valley High | 57/67082-00-015 | 03/27/24 | $ 1,077,493 | $ - | 10/01/26 |
| Hemet Unified | Riverside | Hemet High | 57/67082-00-016 | 03/27/24 | $ 3,553,024 | $ - | 10/01/26 |
| Greenfield Union | Kern | Greenfield Middle | 57/63503-00-012 | 03/28/24 | $ 2,673,425 | $ 1,782,283 | 10/01/26 |
| Jefferson Union High | San Mateo | Oceana High | 57/68924-00-010 | 03/28/24 | $ 374,506 | $ - | 10/01/26 |
| Napa Valley Unified | Napa | American Canyon Middle | 57/66266-00-044 | 03/29/24 | $ 4,071,676 | $ - | 10/01/26 |
| Folsom-Cordova Unified | Sacramento | Folsom Middle | 57/67330-21-010 | 04/01/24 | $ 9,915,860 | $ - | 10/01/26 |
| Kings County Office of Education | Kings | Lincoln Elementary | 57/10165-00-004 | 04/02/24 | $ 80,380 | $ 53,587 | 10/01/26 |
| Saugus Union | Los Angeles | Cedarcreek Elementary | 57/64998-00-015 | 04/02/24 | $ 1,633,732 | $ - | 10/01/26 |
| Ducor Union Elementary | Tulare | Ducor Union Elementary | 57/71894-00-002 | 04/02/24 | $ 223,634 | $ 149,089 | 10/01/26 |
| Konocti Unified | Lake | Obsidian Middle | 57/64022-00-018 | 04/05/24 | $ 873,339 | $ - | 10/01/26 |
| Acalanes Union High | Contra Costa | Las Lomas High | 57/61630-00-008 | 04/08/24 | $ 2,661,903 | $ - | 10/01/26 |
| Acalanes Union High | Contra Costa | Miramonte High | 57/61630-00-009 | 04/08/24 | $ 1,459,851 | $ - | 10/01/26 |
| Kings County Office of Education | Kings | Armona Elementary | 57/10165-00-005 | 04/09/24 | $ 22,966 | $ 15,310 | 11/02/26 |
| Lynwood Unified | Los Angeles | Lindbergh Elementary | 57/64774-00-023 | 04/11/24 | $ 1,409,398 | $ - | 11/02/26 |
| Long Beach Unified | Los Angeles | Avalon K-12 | 57/64725-00-058 | 04/12/24 | $ 3,601,143 | $ - | 11/02/26 |
| Saint Helena Unified | Napa | Robert Louis Stevenson Intermediate | 57/66290-00-006 | 04/12/24 | $ 3,329,611 | $ - | 11/02/26 |
| Semitropic Elementary | Kern | Semitropic Elementary | 57/63768-00-002 | 04/15/24 | $ 30,058 | $ 20,039 | 11/02/26 |
| Beverly Hills Unified | Los Angeles | Beverly Vista Middle | 57/64311-00-010 | 04/15/24 | $ 3,508,908 | $ - | 11/02/26 |
| Anaheim Union High | Orange | Western High | 57/66431-07-003 | 04/15/24 | $ 5,170,035 | $ - | 11/02/26 |
| Manteca Unified | San Joaquin | Sierra High | 57/68593-00-018 | 04/15/24 | $ 8,824,035 | $ - | 11/02/26 |
| Manteca Unified | San Joaquin | McParland (George) Elementary | 57/68593-00-019 | 04/16/24 | $ 6,438,816 | $ - | |
| Hayward Unified | Alameda | Bret Harte Middle | 57/61192-00-023 | 04/17/24 | $ 3,670,848 | $ - | |
| Hayward Unified | Alameda | Longwood Elementary | 57/61192-00-024 | 04/17/24 | $ 3,394,240 | $ - | |
| Hayward Unified | Alameda | Palma Ceia Elementary | 57/61192-00-025 | 04/17/24 | $ 3,056,092 | $ - | |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Durham Unified | Butte | Durham Intermediate | 57/61432-00-003 | 04/17/24 | $ 2,079,663 | $ - | |
| El Monte Union High | Los Angeles | Mountain View High | 57/64519-00-007 | 04/17/24 | $ 1,667,215 | $ - | |
| Novato Unified | Marin | Hamilton Meadow Park Elementary | 57/65417-00-033 | 04/17/24 | $ 1,633,447 | $ - | |
| Novato Unified | Marin | San Marin High | 57/65417-00-034 | 04/17/24 | $ 835,534 | $ - | |
| Parlier Unified | Fresno | Parlier High | 57/62364-00-013 | 04/18/24 | $ 6,572,710 | $ 2,735,990 | |
| Gridley Unified | Butte | Gridley High | 57/75507-00-006 | 04/18/24 | $ 4,476,843 | $ - | |
| Saugus Union | Los Angeles | Plum Canyon Elementary | 57/64998-00-016 | 04/23/24 | $ 5,416,747 | $ - | |
| French Gulch-Whiskeytown Elementary | Shasta | French Gulch-Whiskeytown Elementary | 57/69997-00-001 | 04/25/24 | $ 240,064 | $ - | |
| Folsom-Cordova Unified | Sacramento | Gold Ridge Elementary | 57/67330-00-012 | 04/29/24 | $ 3,877,955 | $ - | |
| Forestville Union Elementary | Sonoma | Forestville Elementary | 57/70680-00-002 | 04/30/24 | $ 1,510,556 | $ - | |
| Duarte Unified | Los Angeles | Duarte High | 57/64469-00-016 | 05/01/24 | $ 3,157,570 | $ - | |
| Simi Valley Unified | Ventura | Santa Susana High | 57/72603-00-037 | 05/02/24 | $ 6,045,235 | $ - | |
| El Monte Union High | Los Angeles | El Monte High | 57/64519-00-008 | 05/06/24 | $ 3,093,022 | $ - | |
| Jefferson Union High | San Mateo | Jefferson High | 57/68924-00-011 | 05/06/24 | $ 8,040,163 | $ - | |
| Jefferson Union High | San Mateo | Terra Nova High | 57/68924-00-012 | 05/06/24 | $ 3,046,798 | $ - | |
| Hueneme Elementary | Ventura | Hueneme Elementary | 57/72462-00-019 | 05/06/24 | $ 3,277,648 | $ - | |
| Hueneme Elementary | Ventura | Sunkist Elementary | 57/72462-00-020 | 05/06/24 | $ 745,494 | $ - | |
| Roseville Joint Union High | Placer | Oakmont High | 57/66928-00-009 | 05/08/24 | $ 1,267,795 | $ - | |
| Roseville Joint Union High | Placer | Woodcreek High | 57/66928-00-010 | 05/08/24 | $ 1,545,649 | $ - | |
| Chino Valley Unified | San Bernardino | Hidden Trails Elementary | 57/67678-00-038 | 05/08/24 | $ 784,814 | $ - | |
| Pomona Unified | Los Angeles | La Verne Science and Technology Charter | 57/64907-00-054 | 05/10/24 | $ 1,497,730 | $ - | |
| Pacific Elementary | Santa Cruz | Pacific Elementary | 57/69781-00-001 | 05/10/24 | $ 1,354,324 | $ 902,883 | |
| William S. Hart Union High | Los Angeles | William S. Hart High | 57/65136-00-014 | 05/13/24 | $ 3,834,269 | $ - | |
| William S. Hart Union High | Los Angeles | Saugus High | 57/65136-00-015 | 05/13/24 | $ 1,482,891 | $ - | |
| San Juan Unified | Sacramento | Mariemont Elementary | 57/67447-00-088 | 05/13/24 | $ 3,770,648 | $ - | |
| San Juan Unified | Sacramento | Sierra Oaks K-8 | 57/67447-00-089 | 05/13/24 | $ 1,726,825 | $ - | |
| Cutler-Orosi Joint Unified | Tulare | Orosi High | 57/71860-00-014 | 05/13/24 | $ 5,045,443 | $ 3,363,629 | |
| Middletown Unified | Lake | Middletown High | 57/64055-00-005 | 05/14/24 | $ 743,650 | $ - | |
| Pomona Unified | Los Angeles | Emerson Middle | 57/64907-00-055 | 05/16/24 | $ 1,763,835 | $ - | |
| Greenfield Union | Kern | Leon H. Ollivier Middle | 57/63503-00-013 | 05/17/24 | $ 3,769,899 | $ - | |
| Manteca Unified | San Joaquin | New Haven Elementary | 57/68593-00-020 | 05/20/24 | $ 786,049 | $ - | |
| Manteca Unified | San Joaquin | East Union High | 57/68593-00-021 | 05/20/24 | $ 8,104,373 | $ - | |
| William S. Hart Union High | Los Angeles | Valencia High | 57/65136-00-016 | 05/21/24 | $ 3,109,605 | $ - | |
| Lemon Grove | San Diego | San Miguel Elementary | 57/68205-00-011 | 05/21/24 | $ 1,187,773 | $ - | |
| Manteca Unified | San Joaquin | Nile Garden Elementary | 57/68593-00-022 | 05/21/24 | $ 5,076,021 | $ - | |
| Fontana Unified | San Bernardino | West Randall Elementary | 57/67710-00-032 | 05/22/24 | $ 1,484,436 | $ - | |
| Fallbrook Union High | San Diego | Fallbrook High | 57/68122-00-004 | 05/22/24 | $ 16,521,287 | $ - | |
| Pond Union Elementary | Kern | Pond Elementary | 57/63719-00-001 | 05/23/24 | $ 262,227 | $ 174,818 | |
| Los Angeles Unified | Los Angeles | Abraham Lincoln Senior High | 57/64733-08-009 | 05/24/24 | $ 5,034,667 | $ - | |
| Mill Valley Elementary | Marin | Edna Maguire Elementary | 57/65391-00-011 | 05/28/24 | $ 926,360 | $ - | |
| Palm Springs Unified | Riverside | Desert Learning Academy | 57/67173-00-016 | 05/28/24 | $ 3,414,378 | $ - | |
| Simi Valley Unified | Ventura | Simi Valley High | 57/72603-00-038 | 05/28/24 | $ 3,748,046 | $ - | |
| Vineland Elementary | Kern | Vineland Elementary | 57/63834-00-003 | 05/29/24 | $ 311,060 | $ 207,373 | |
| Vineland Elementary | Kern | Sunset | 57/63834-00-004 | 05/29/24 | $ 296,228 | $ 197,485 | |
| Downey Unified | Los Angeles | Doty (Wendy Lopour) Middle | 57/64451-00-041 | 05/29/24 | $ 1,095,892 | $ - | |
| Lynwood Unified | Los Angeles | Lynwood High | 57/64774-00-024 | 05/29/24 | $ 3,260,471 | $ - | |
| Forestville Union Elementary | Sonoma | Forestville Elementary | 57/70680-00-003 | 05/29/24 | $ 2,518,003 | $ - | |
| Piner-Olivet Union Elementary | Sonoma | Olivet Elementary | 57/70870-00-005 | 05/29/24 | $ 802,069 | $ - | |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Sundale Union Elementary | Tulare | Sundale Elementary | 57/72173-00-003 | 05/29/24 | $ 234,308 | $ 156,205 | |
| Elk Grove Unified | Sacramento | James Rutter Middle | 57/67314-00-041 | 05/30/24 | $ 1,255,601 | $ - | |
| Los Nietos | Los Angeles | Aeolian Elementary | 57/64758-00-011 | 05/31/24 | $ 6,393,454 | $ - | |
| Elk Grove Unified | Sacramento | Pleasant Grove Elementary | 57/67314-00-042 | 06/03/24 | $ 978,830 | $ - | |
| Perris Elementary | Riverside | Perris Elementary | 57/67199-00-006 | 06/04/24 | $ 5,272,533 | $ - | |
| Elk Grove Unified | Sacramento | Isabelle Jackson Elementary | 57/67314-00-043 | 06/05/24 | $ 2,480,163 | $ - | |
| Long Beach Unified | Los Angeles | Gompers Elementary | 57/64725-00-059 | 06/07/24 | $ 5,768,462 | $ - | |
| Long Beach Unified | Los Angeles | Stanford Middle | 57/64725-00-060 | 06/11/24 | $ 1,870,286 | $ - | |
| Pomona Unified | Los Angeles | Ganesha High | 57/64907-00-056 | 06/12/24 | $ 3,424,380 | $ - | |
| San Bruno Park Elementary | San Mateo | Allen (Decima M.) Elementary | 57/69013-00-009 | 06/12/24 | $ 4,211,221 | $ - | |
| Vacaville Unified | Solano | Jean Callison Elementary | 57/70573-00-022 | 06/13/24 | $ 1,537,616 | $ - | |
| Vacaville Unified | Solano | Browns Valley Elementary | 57/70573-00-023 | 06/13/24 | $ 1,515,009 | $ - | |
| Vacaville Unified | Solano | Cooper Elementary | 57/70573-00-024 | 06/13/24 | $ 1,268,706 | $ - | |
| Santa Rosa Elementary | Sonoma | Luther Burbank Elementary | 57/70912-00-013 | 06/13/24 | $ 2,079,903 | $ - | |
| Calistoga Joint Unified | Napa | Calistoga Elementary | 57/66241-00-004 | 06/20/24 | $ 1,561,034 | $ - | |
| Anaheim Union High | Orange | Western High | 57/66431-07-004 | 06/20/24 | $ 5,742,973 | $ - | |
| Los Angeles Unified | Los Angeles | Thirty-Second Street USC Performing Arts | 57/64733-00-812 | 06/24/24 | $ 689,422 | $ - | |
| Los Angeles Unified | Los Angeles | Cienega Elementary | 57/64733-00-813 | 06/24/24 | $ 2,801,053 | $ - | |
| Los Angeles Unified | Los Angeles | John Marshall Senior High | 57/64733-12-013 | 06/24/24 | $ 8,447,399 | $ - | |
| Pomona Unified | Los Angeles | Kingsley Elementary | 57/64907-00-057 | 06/24/24 | $ 713,214 | $ - | |
| Pomona Unified | Los Angeles | Alcott Elementary | 57/64907-00-058 | 06/24/24 | $ 1,240,321 | $ - | |
| Pomona Unified | Los Angeles | Kellogg Polytechnic Elementary | 57/64907-00-059 | 06/24/24 | $ 1,518,633 | $ - | |
| Pomona Unified | Los Angeles | Harrison Elementary | 57/64907-00-060 | 06/24/24 | $ 2,140,524 | $ - | |
| Pomona Unified | Los Angeles | Philadelphia Elementary | 57/64907-00-061 | 06/24/24 | $ 813,922 | $ - | |
| Pomona Unified | Los Angeles | Simons Middle | 57/64907-00-062 | 06/24/24 | $ 1,848,017 | $ - | |
| Pomona Unified | Los Angeles | Golden Springs Elementary | 57/64907-00-063 | 06/24/24 | $ 888,951 | $ - | |
| Pomona Unified | Los Angeles | Arroyo Elementary | 57/64907-00-065 | 06/24/24 | $ 780,697 | $ - | |
| Elk Grove Unified | Sacramento | Isabelle Jackson Elementary | 57/67314-00-044 | 06/24/24 | $ 1,868,364 | $ - | |
| Modesto City High | Stanislaus | Thomas Downey High | 57/71175-00-004 | 06/27/24 | $ 2,175,074 | $ - | |
| Hacienda la Puente Unified | Los Angeles | William Workman High | 57/73445-00-034 | 06/27/24 | $ 1,632,759 | $ - | |
| Hacienda la Puente Unified | Los Angeles | Glen A. Wilson High | 57/73445-00-035 | 07/01/24 | $ 2,681,714 | $ - | |
| Saugus Union | Los Angeles | Highlands Elementary | 57/64998-00-017 | 07/02/24 | $ 3,745,954 | $ - | |
| Los Angeles Unified | Los Angeles | Academy for Enriched Sciences | 57/64733-00-814 | 07/03/24 | $ 1,874,241 | $ - | |
| Los Angeles Unified | Los Angeles | Langdon Avenue Elementary | 57/64733-00-815 | 07/08/24 | $ 6,860,282 | $ - | |
| Los Angeles Unified | Los Angeles | Ivanhoe Elementary | 57/64733-00-816 | 07/08/24 | $ 1,944,064 | $ - | |
| Los Angeles Unified | Los Angeles | Harbor City Elementary | 57/64733-00-817 | 07/08/24 | $ 1,915,874 | $ - | |
| San Mateo-Foster City | San Mateo | Foster City Elementary | 57/69039-00-014 | 07/08/24 | $ 4,214,401 | $ - | |
| Vista Unified | San Diego | Bobier Elementary | 57/68452-00-017 | 07/09/24 | $ 3,937,478 | $ - | |
| Roseville Joint Union High | Placer | Granite Bay High | 57/66928-00-011 | 07/10/24 | $ 4,379,725 | $ - | |
| Los Angeles Unified | Los Angeles | Johnnie Cochran Jr. Middle | 57/64733-00-818 | 07/15/24 | $ 2,193,744 | $ - | |
| Los Angeles Unified | Los Angeles | Robert Hill Lane Elementary | 57/64733-00-819 | 07/17/24 | $ 1,679,909 | $ - | |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo-Greeley Elementary | 57/73544-00-003 | 07/18/24 | $ 2,041,912 | $ - | |
| East Whittier City Elementary | Los Angeles | East Whittier Middle | 57/64485-00-014 | 07/22/24 | $ 1,872,627 | $ - | |
| Fremont Unified | Alameda | Centerville Junior High | 57/61176-00-058 | 07/25/24 | $ 8,982,793 | $ - | |
| Fremont Unified | Alameda | Thornton Junior High | 57/61176-00-059 | 07/25/24 | $ 11,164,649 | $ - | |
| San Jacinto Unified | Riverside | San Jacinto Leadership Academy - Magnet | 57/67249-00-009 | 07/25/24 | $ 1,199,898 | $ - | |
| Fontana Unified | San Bernardino | Fontana High | 57/67710-00-033 | 07/26/24 | $ 9,893,532 | $ - | |
| Tamalpais Union High | Marin | Archie Williams High | 57/65482-00-006 | 07/29/24 | $ 2,783,339 | $ - | |

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|---|---|---|---|---|---|---|---|
| Tamalpais Union High | Marin | Tamalpais High | 57/65482-00-007 | 07/29/24 | $ 2,057,916 | $ - | |
| Los Angeles Unified | Los Angeles | Bandini Street Elementary | 57/64733-00-820 | 07/31/24 | $ 1,643,219 | $ - | |
| Vallejo City Unified | Solano | Glen Cove Elementary | 57/70581-00-030 | 07/31/24 | $ 3,224,387 | $ - | |
| Vallejo City Unified | Solano | Grace Patterson Elementary | 57/70581-00-031 | 07/31/24 | $ 2,048,028 | $ - | |
| Vallejo City Unified | Solano | Joseph H. Wardlaw Elementary | 57/70581-00-032 | 07/31/24 | $ 5,244,483 | $ - | |
| Vallejo City Unified | Solano | Steffan Manor Elementary | 57/70581-00-033 | 07/31/24 | $ 1,194,843 | $ - | |
| Konocti Unified | Lake | East Lake Elementary | 57/64022-00-019 | 08/01/24 | $ 592,728 | $ - | |
| Standard Elementary | Kern | Highland Elementary | 57/63792-00-004 | 08/05/24 | $ 967,094 | $ - | |
| Paradise Unified | Butte | Cedarwood Elementary | 57/61531-00-011 | 08/06/24 | $ 288,465 | $ - | |
| Los Angeles Unified | Los Angeles | Hillside Elementary | 57/64733-00-821 | 08/06/24 | $ 3,084,957 | $ - | |
| San Juan Unified | Sacramento | Arcade Fundamental Middle | 57/67447-00-090 | 08/06/24 | $ 6,434,207 | $ - | |
| Standard Elementary | Kern | Wingland Elementary | 57/63792-00-005 | 08/07/24 | $ 1,414,998 | $ - | |
| Long Beach Unified | Los Angeles | Gant Elementary | 57/64725-00-061 | 08/07/24 | $ 6,868,245 | $ - | |
| Santa Paula Unified | Ventura | Santa Paula High | 57/76828-00-007 | 08/07/24 | $ 9,397,683 | $ - | |
| Los Angeles Unified | Los Angeles | Montara Avenue Elementary | 57/64733-00-822 | 08/08/24 | $ 1,605,657 | $ - | |
| Placerville Union Elementary | El Dorado | Edwin Markham Middle | 57/61952-00-004 | 08/09/24 | $ 243,181 | $ - | |
| Long Beach Unified | Los Angeles | Helen Keller Middle | 57/64725-00-062 | 08/12/24 | $ 487,338 | $ - | |
| Keyes Union | Stanislaus | Barbara Spratling Middle | 57/71134-00-003 | 08/14/24 | $ 922,403 | $ - | |
| Keyes Union | Stanislaus | Keyes Elementary | 57/71134-00-004 | 08/14/24 | $ 1,701,513 | $ - | |
| Pomona Unified | Los Angeles | Ganesha High | 57/64907-00-066 | 08/16/24 | $ 2,810,590 | $ - | |
| Hemet Unified | Riverside | Whittier Elementary | 57/67082-00-017 | 08/16/24 | $ 4,553,992 | $ - | |
| Pleasanton Unified | Alameda | Amador Valley High | 57/75101-00-025 | 08/16/24 | $ 1,815,491 | $ - | |
| Pleasanton Unified | Alameda | Thomas S. Hart Middle | 57/75101-00-026 | 08/16/24 | $ 754,866 | $ - | |
| Grossmont Union High | San Diego | Chaparral High | 57/68130-00-040 | 08/20/24 | $ 280,075 | $ - | |
| Grossmont Union High | San Diego | Helix High | 57/68130-00-041 | 08/20/24 | $ 2,098,020 | $ - | |
| Willows Unified | Glenn | Willows Intermediate | 57/62661-00-008 | 08/21/24 | $ 2,345,432 | $ - | |
| Manteca Unified | San Joaquin | Manteca High | 57/68593-00-023 | 08/22/24 | $ 22,038,683 | $ - | |
| Pleasanton Unified | Alameda | Foothill High | 57/75101-00-027 | 08/22/24 | $ 2,033,494 | $ - | |
| Fresno Unified | Fresno | Del Mar Elementary | 57/62166-00-152 | 08/23/24 | $ 1,384,886 | $ - | |
| Vallecitos Elementary | San Diego | Vallecitos Elementary | 57/68437-00-001 | 08/23/24 | $ 173,627 | $ 115,751 | |
| Los Angeles Unified | Los Angeles | Heliotrope Avenue Elementary | 57/64733-00-823 | 08/26/24 | $ 806,160 | $ - | |
| Los Angeles Unified | Los Angeles | Chase Street Elementary | 57/64733-00-824 | 08/26/24 | $ 842,267 | $ - | |
| Greenfield Union Elementary | Monterey | Mary Chapa Academy | 57/66035-00-007 | 08/28/24 | $ 1,860,000 | $ 1,240,000 | |
| Los Angeles Unified | Los Angeles | Eagle Rock High | 57/64733-00-825 | 08/29/24 | $ 13,016,714 | $ - | |
| Sweetwater Union High | San Diego | Eastlake High | 57/68411-00-053 | 08/29/24 | $ 9,197,423 | $ - | |
| Simi Valley Unified | Ventura | Royal High | 57/72603-00-039 | 08/29/24 | $ 1,172,443 | $ - | |
| Woodland Joint Unified | Yolo | Beamer Elementary | 57/72710-00-017 | 08/29/24 | $ 873,886 | $ - | |
| Woodland Joint Unified | Yolo | Cache Creek High | 57/72710-00-018 | 08/29/24 | $ 1,491,096 | $ - | |
| Woodland Joint Unified | Yolo | Dingle Elementary | 57/72710-00-019 | 08/29/24 | $ 1,118,839 | $ - | |
| Woodland Joint Unified | Yolo | Woodland Prairie Elementary | 57/72710-00-020 | 08/29/24 | $ 2,379,796 | $ - | |
| Grossmont Union High | San Diego | Granite Hills High | 57/68130-00-042 | 08/30/24 | $ 310,348 | $ - | |
| Placerville Union Elementary | El Dorado | Louisiana Schnell Elementary | 57/61952-00-005 | 09/04/24 | $ 544,482 | $ - | |
| Woodland Joint Unified | Yolo | Plainfield Elementary | 57/72710-00-021 | 09/04/24 | $ 369,239 | $ - | |
| Dixon Unified | Solano | Anderson (Linford L.) Elementary | 57/70532-00-006 | 09/05/24 | $ 4,707,886 | $ - | |
| Hacienda la Puente Unified | Los Angeles | Los Altos High | 57/73445-00-036 | 09/05/24 | $ 5,295,626 | $ - | |
| Los Angeles Unified | Los Angeles | Joseph Le Conte Middle | 57/64733-00-826 | 09/09/24 | $ 940,271 | $ - | |
| Merced Union High | Merced | Golden Valley High | 57/65789-00-012 | 09/11/24 | $ 3,459,983 | $ - | |
| Elk Grove Unified | Sacramento | Samuel Jackman Middle | 57/67314-00-045 | 09/13/24 | $ 2,517,320 | $ - | |

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|---|---|---|---|---|---|---|---|
| Elk Grove Unified | Sacramento | Prairie Elementary | 57/67314-00-046 | 09/13/24 | $ 2,371,975 | $ - | |
| Los Angeles Unified | Los Angeles | Betty Plasencia Elementary | 57/64733-11-017 | 09/17/24 | $ 6,516,759 | $ - | |
| Los Angeles Unified | Los Angeles | Barton Hill Elementary | 57/64733-00-827 | 09/18/24 | $ 768,590 | $ - | |
| Monterey Peninsula Unified | Monterey | Marina Vista Elementary | 57/66092-00-046 | 09/18/24 | $ 636,606 | $ - | |
| Los Angeles Unified | Los Angeles | Patrick Henry Middle | 57/64733-00-828 | 09/20/24 | $ 4,340,766 | $ - | |
| Mount Pleasant Elementary | Santa Clara | Mt. Pleasant Elementary | 57/69617-00-001 | 09/23/24 | $ 3,829,286 | $ - | |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 57/71324-00-001 | 09/24/24 | $ 307,978 | $ 205,319 | |
| Anaheim Union High | Orange | South Junior High | 57/66431-02-001 | 09/25/24 | $ 1,898,130 | $ - | |
| Modesto City Elementary | Stanislaus | La Loma Junior High | 57/71167-00-008 | 09/25/24 | $ 1,554,310 | $ - | |
| Dublin Unified | Alameda | Frederiksen Elementary | 57/75093-00-017 | 09/25/24 | $ 939,170 | $ - | |
| Fountain Valley Elementary | Orange | Fulton (Harry C.) Middle | 57/66498-00-023 | 09/26/24 | $ 821,918 | $ - | |
| Fountain Valley Elementary | Orange | Gisler (Robert) Elementary | 57/66498-00-024 | 09/26/24 | $ 612,487 | $ - | |
| Fountain Valley Elementary | Orange | Masuda (Kazuo) Middle | 57/66498-00-025 | 09/26/24 | $ 352,667 | $ - | |
| Fountain Valley Elementary | Orange | Tamura (Hisamatsu) Elementary | 57/66498-00-026 | 09/26/24 | $ 656,570 | $ - | |
| Washington Colony Elementary | Fresno | Washington Colony Elementary | 57/62513-00-002 | 09/27/24 | $ 1,587,778 | $ 1,058,519 | |
| Pomona Unified | Los Angeles | Lexington Elementary | 57/64907-00-067 | 10/01/24 | $ 1,125,581 | $ - | |
| Pomona Unified | Los Angeles | Lincoln Elementary | 57/64907-00-068 | 10/02/24 | $ 732,490 | $ - | |
| Pomona Unified | Los Angeles | La Verne Science and Technology Charter | 57/64907-00-069 | 10/02/24 | $ 340,732 | $ - | |
| Los Angeles Unified | Los Angeles | One Hundred Ninth Street Elementary | 57/64733-00-829 | 10/03/24 | $ 746,632 | $ - | |
| Manteca Unified | San Joaquin | East Union High | 57/68593-00-024 | 10/03/24 | $ 2,794,265 | $ - | |
| Buellton Union Elementary | Santa Barbara | Oak Valley Elementary | 57/69138-00-004 | 10/03/24 | $ 1,119,133 | $ - | |
| Los Angeles Unified | Los Angeles | John Burroughs Middle | 57/64733-00-830 | 10/04/24 | $ 15,434,448 | $ - | |
| Los Angeles Unified | Los Angeles | San Miguel Elementary | 57/64733-00-831 | 10/04/24 | $ 5,817,883 | $ - | |
| Anaheim Union High | Orange | Anaheim High | 57/66431-01-005 | 10/04/24 | $ 2,368,338 | $ - | |
| Lewiston Elementary | Trinity | Lewiston Elementary | 57/71746-00-001 | 10/04/24 | $ 1,516,256 | $ 1,010,837 | |
| Los Angeles Unified | Los Angeles | Susan Miller Dorsey Senior High | 57/64733-00-832 | 10/07/24 | $ 2,397,619 | $ - | |
| Anaheim Union High | Orange | Brookhurst Junior High | 57/66431-06-001 | 10/07/24 | $ 1,223,163 | $ - | |
| Anaheim Union High | Orange | Western High | 57/66431-07-005 | 10/07/24 | $ 6,929,400 | $ - | |
| Los Angeles Unified | Los Angeles | Noble Avenue Elementary | 57/64733-00-833 | 10/08/24 | $ 1,109,450 | $ - | |
| Los Angeles Unified | Los Angeles | Victory Boulevard Elementary | 57/64733-22-017 | 10/08/24 | $ 4,357,811 | $ - | |
| Etiwanda Elementary | San Bernardino | Carleton P. Lightfoot Elementary | 57/67702-00-004 | 10/08/24 | $ 3,828,090 | $ - | |
| Etiwanda Elementary | San Bernardino | East Heritage Elementary | 57/67702-00-005 | 10/08/24 | $ 3,349,579 | $ - | |
| Los Angeles Unified | Los Angeles | San Fernando Senior High | 57/64733-73-007 | 10/09/24 | $ 904,088 | $ - | |
| Los Angeles Unified | Los Angeles | Russell Elementary | 57/64733-15-014 | 10/10/24 | $ 2,345,384 | $ - | |
| Elk Grove Unified | Sacramento | Elk Grove High | 57/67314-00-047 | 10/11/24 | $ 23,428,076 | $ - | |
| Los Angeles Unified | Los Angeles | Normandie Avenue Elementary | 57/64733-00-834 | 10/14/24 | $ 7,547,946 | $ - | |
| Los Angeles Unified | Los Angeles | Angeles Mesa Elementary | 57/64733-00-835 | 10/14/24 | $ 1,327,465 | $ - | |
| Los Angeles Unified | Los Angeles | Washington Irving Middle School Math, Music a | 57/64733-12-014 | 10/14/24 | $ 3,617,871 | $ - | |
| Los Angeles Unified | Los Angeles | Clover Avenue Elementary | 57/64733-21-040 | 10/14/24 | $ 159,829 | $ - | |
| Pomona Unified | Los Angeles | Marshall Middle | 57/64907-00-070 | 10/14/24 | $ 1,439,170 | $ - | |
| Los Angeles Unified | Los Angeles | Baldwin Hills Elementary | 57/64733-23-007 | 10/15/24 | $ 1,532,115 | $ - | |
| Los Angeles Unified | Los Angeles | Amestoy Elementary | 57/64733-33-025 | 10/16/24 | $ 1,091,161 | $ - | |
| Los Angeles Unified | Los Angeles | Alexander Hamilton Senior High | 57/64733-00-837 | 10/18/24 | $ 25,497,690 | $ - | |
| Los Angeles Unified | Los Angeles | Sixty-Eight Street Elementary | 57/64733-00-838 | 10/18/24 | $ 1,462,508 | $ - | |
| Etiwanda Elementary | San Bernardino | Summit Intermediate | 57/67702-00-006 | 10/18/24 | $ 7,455,396 | $ - | |
| Santa Barbara Unified | Santa Barbara | Washington Elementary | 57/76786-00-022 | 10/18/24 | $ 1,580,332 | $ - | |
| Pittsburg Unified | Contra Costa | Parkside Elementary | 57/61788-00-014 | 10/21/24 | $ 139,907 | $ - | |
| Los Angeles Unified | Los Angeles | Fishburn Avenue Elementary | 57/64733-00-839 | 10/21/24 | $ 866,424 | $ - | |

SFP APPLICATIONS
Modernization School Facility Program
- Workload as of October 31, 2026 -

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| Modesto City Elementary | Stanislaus | Sonoma Elementary | 57/71167-00-009 | 10/21/24 | $ 3,758,432 | $ - | |
| Modesto City Elementary | Stanislaus | Mark Twain Junior High | 57/71167-00-010 | 10/21/24 | $ 3,858,419 | $ - | |
| Pomona Unified | Los Angeles | Pantera Elementary | 57/64907-00-071 | 10/22/24 | $ 1,274,141 | $ - | |
| Mountain View Whisman | Santa Clara | Benjamin Bubb Elementary | 57/69591-00-010 | 10/22/24 | $ 1,792,384 | $ - | |
| Mountain View Whisman | Santa Clara | Amy Imai Elementary | 57/69591-00-011 | 10/22/24 | $ 1,301,239 | $ - | |
| Mountain View Whisman | Santa Clara | Edith Landels Elementary | 57/69591-00-012 | 10/22/24 | $ 1,498,791 | $ - | |
| Mountain View Whisman | Santa Clara | Isaac Newton Graham Middle | 57/69591-00-013 | 10/22/24 | $ 3,010,805 | $ - | |
| Long Beach Unified | Los Angeles | Lakewood High | 57/64725-00-063 | 10/23/24 | $ 8,982,170 | $ - | |
| Los Angeles Unified | Los Angeles | Logan Academy of Global Ecology | 57/64733-00-840 | 10/23/24 | $ 1,707,000 | $ - | |
| Monterey Peninsula Unified | Monterey | Los Arboles Middle | 57/66092-00-047 | 10/23/24 | $ 1,310,443 | $ - | |
| Walnut Creek Elementary | Contra Costa | Walnut Creek Intermediate | 57/61812-00-009 | 10/24/24 | $ 9,933,644 | $ - | |
| Las Virgenes Unified | Los Angeles | Round Meadow Elementary | 57/64683-00-012 | 10/24/24 | $ 5,302,901 | $ - | |
| Los Angeles Unified | Los Angeles | Manchester Avenue Elementary | 57/64733-15-015 | 10/24/24 | $ 743,184 | $ - | |
| Wiseburn Unified | Los Angeles | Wiseburn Middle | 57/76869-00-001 | 10/24/24 | $ 2,209,280 | $ - | |
| Merced Union High | Merced | Livingston High | 57/65789-00-013 | 10/25/24 | $ 3,346,598 | $ - | |
| Saint Helena Unified | Napa | Saint Helena Elementary | 57/66290-00-007 | 10/25/24 | $ 1,355,044 | $ - | |
| Conejo Valley Unified | Ventura | Colina Middle | 57/73759-00-061 | 10/25/24 | $ 1,754,428 | $ - | |
| Conejo Valley Unified | Ventura | Sequoia Middle | 57/73759-00-062 | 10/25/24 | $ 3,258,224 | $ - | |
| Wiseburn Unified | Los Angeles | Del Aire Elementary | 57/76869-00-002 | 10/25/24 | $ 1,375,538 | $ - | |
| Wiseburn Unified | Los Angeles | Aviation Elementary | 57/76869-00-003 | 10/25/24 | $ 694,969 | $ - | |
| Wiseburn Unified | Los Angeles | Hollyglen Elementary | 57/76869-00-004 | 10/25/24 | $ 748,202 | $ - | |
| San Diego Unified | San Diego | Taft Middle | 57/68338-00-294 | 10/26/24 | $ 8,803,299 | $ - | |
| Los Angeles Unified | Los Angeles | Seventh Street Elementary | 57/64733-20-027 | 10/28/24 | $ 1,308,105 | $ - | |
| San Rafael City Elementary | Marin | Coleman Elementary | 57/65458-00-018 | 10/28/24 | $ 3,105,103 | $ - | |
| San Rafael City Elementary | Marin | Glenwood Elementary | 57/65458-00-019 | 10/28/24 | $ 2,839,167 | $ - | |
| Santa Rita Union Elementary | Monterey | Gavilan View Middle | 57/66191-00-006 | 10/28/24 | $ 8,090,855 | $ - | |
| Palm Springs Unified | Riverside | Landau Elementary | 57/67173-00-017 | 10/28/24 | $ 4,500,330 | $ - | |
| San Diego Unified | San Diego | Miramar Ranch Elementary | 57/68338-00-295 | 10/28/24 | $ 7,011,785 | $ - | |
| San Diego Unified | San Diego | Zamorano Elementary | 57/68338-00-296 | 10/28/24 | $ 10,495,347 | $ - | |
| San Diego Unified | San Diego | Ericson Elementary | 57/68338-00-297 | 10/28/24 | $ 9,251,218 | $ - | |
| Camptonville Elementary | Yuba | Camptonville Elementary | 57/72728-00-001 | 10/28/24 | $ 78,307 | $ 52,205 | |
| Fremont Unified | Alameda | American High | 57/61176-00-060 | 10/29/24 | $ 29,874,303 | $ - | |
| Martinez Unified | Contra Costa | Morello Park Elementary | 57/61739-00-014 | 10/29/24 | $ 3,334,095 | $ - | |
| West Contra Costa Unified | Contra Costa | Collins Elementary | 57/61796-00-059 | 10/29/24 | $ 5,194,881 | $ - | |
| West Contra Costa Unified | Contra Costa | Shannon Elementary | 57/61796-00-060 | 10/29/24 | $ 3,577,258 | $ - | |
| Las Virgenes Unified | Los Angeles | Calabasas High | 57/64683-00-013 | 10/29/24 | $ 4,549,428 | $ - | |
| Long Beach Unified | Los Angeles | Tincher Preparatory | 57/64725-00-064 | 10/29/24 | $ 11,325,166 | $ - | |
| Los Angeles Unified | Los Angeles | Audubon Middle | 57/64733-00-841 | 10/29/24 | $ 1,085,027 | $ - | |
| Los Angeles Unified | Los Angeles | Marianna Avenue Elementary | 57/64733-00-842 | 10/29/24 | $ 799,186 | $ - | |
| Pomona Unified | Los Angeles | Madison Elementary | 57/64907-00-072 | 10/29/24 | $ 961,892 | $ - | |
| San Rafael City Elementary | Marin | Venetia Valley K-8 | 57/65458-00-020 | 10/29/24 | $ 2,451,166 | $ - | |
| Calistoga Joint Unified | Napa | Calistoga Junior/Senior High | 57/66241-00-005 | 10/29/24 | $ 2,333,311 | $ - | |
| Saint Helena Unified | Napa | Saint Helena High | 57/66290-00-008 | 10/29/24 | $ 6,461,456 | $ - | |
| Palm Springs Unified | Riverside | Sunny Sands Elementary | 57/67173-00-018 | 10/29/24 | $ 6,176,936 | $ - | |
| Elk Grove Unified | Sacramento | Sheldon High | 57/67314-00-048 | 10/29/24 | $ 19,343,051 | $ - | |
| Elk Grove Unified | Sacramento | Laguna Creek High | 57/67314-00-049 | 10/29/24 | $ 14,660,158 | $ - | |
| Fontana Unified | San Bernardino | South Tamarind Elementary | 57/67710-00-034 | 10/29/24 | $ 1,577,972 | $ - | |
| San Diego Unified | San Diego | Boone Elementary | 57/68338-00-298 | 10/29/24 | $ 6,775,719 | $ - | |

SFP APPLICATIONS
Modernization School Facility Program
- Workload as of October 31, 2026 -

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a)*** | Financial Hardship (b) | Notification Occurred** |
|---|---|---|---|---|---|---|---|
| San Diego Unified | San Diego | Hickman Elementary | 57/68338-00-299 | 10/29/24 | $ 5,786,796 | $ - | |
| San Diego Unified | San Diego | San Diego High | 57/68338-00-300 | 10/29/24 | $ 30,636,323 | $ - | |
| San Diego Unified | San Diego | Clark Middle | 57/68338-00-301 | 10/29/24 | $ 4,881,476 | $ - | |
| San Diego Unified | San Diego | Chesterton Elementary | 57/68338-00-302 | 10/29/24 | $ 4,931,856 | $ - | |
| San Diego Unified | San Diego | Cubberley Elementary | 57/68338-00-303 | 10/29/24 | $ 2,488,259 | $ - | |
| San Diego Unified | San Diego | Hamilton Elementary | 57/68338-00-304 | 10/29/24 | $ 12,517,854 | $ - | |
| San Diego Unified | San Diego | Correia Middle | 57/68338-00-305 | 10/29/24 | $ 7,287,811 | $ - | |
| San Diego Unified | San Diego | Mason Elementary | 57/68338-00-306 | 10/29/24 | $ 2,552,060 | $ - | |
| San Diego Unified | San Diego | Clairemont Canyons Academy | 57/68338-00-307 | 10/29/24 | $ 5,997,341 | $ - | |
| San Diego Unified | San Diego | Lewis Middle | 57/68338-00-308 | 10/29/24 | $ 2,552,060 | $ - | |
| San Diego Unified | San Diego | Linda Vista Elementary | 57/68338-00-309 | 10/29/24 | $ 5,250,863 | $ - | |
| San Diego Unified | San Diego | Dailard Elementary | 57/68338-00-310 | 10/29/24 | $ 4,619,229 | $ - | |
| San Diego Unified | San Diego | Hoover High | 57/68338-00-311 | 10/29/24 | $ 26,662,994 | $ - | |
| San Diego Unified | San Diego | Bay Park Elementary | 57/68338-00-312 | 10/29/24 | $ 3,885,511 | $ - | |
| San Diego Unified | San Diego | Alcott Elementary | 57/68338-00-313 | 10/29/24 | $ 3,885,511 | $ - | |
| San Diego Unified | San Diego | Holmes Elementary | 57/68338-00-314 | 10/29/24 | $ 3,885,511 | $ - | |
| San Diego Unified | San Diego | Spreckels Elementary | 57/68338-00-315 | 10/29/24 | $ 5,455,028 | $ - | |
| San Diego Unified | San Diego | Canyon Hills High | 57/68338-00-316 | 10/29/24 | $ 20,628,505 | $ - | |
| Fremont Union High | Santa Clara | Lynbrook High | 57/69468-00-021 | 10/29/24 | $ 2,359,856 | $ - | |
| Big Springs Union Elementary | Siskiyou | Big Springs Elementary | 57/70185-00-003 | 10/29/24 | $ 28,154 | $ 18,769 | |
| Milpitas Unified | Santa Clara | Pearl Zanker Elementary | 57/73387-00-015 | 10/29/24 | $ 5,649,938 | $ - | |
| Milpitas Unified | Santa Clara | Anthony Spangler Elementary | 57/73387-00-016 | 10/29/24 | $ 5,640,631 | $ - | |
| Dublin Unified | Alameda | Dublin Elementary | 57/75093-00-018 | 10/29/24 | $ 840,119 | $ - | |
| San Rafael City High | Marin | San Rafael High | 58/65466-00-001 | 07/16/26 | $ 352,559 | $ - | |
| Peninsula Union Elementary | Humboldt | Peninsula Union Elementary | 58/62984-00-003 | 08/31/26 | $ 202,456 | $ - | |
| Fullerton Joint Union High | Orange | Fullerton High | 58/66514-00-004* | 09/28/26 | $ 6,286,990 | $ - | |
| | | | | | **$ 1,606,629,044** | **$ 13,615,416** | |
| **Total number of applications: 499** | | | | **Total amount** | **$** | **1,620,244,460** | |

| | | |
|---|---|---|
| **MODERNIZATION FUNDING SUBTOTALS** | **$ 1,599,787,039** | **$ 13,615,416** |
| **MODERNIZATION FACILITY HARDSHIP - NON SEISMIC** | **$ 555,015** | **$ -** |
| **TOTAL MODERNIZATION FUNDING** | **$** | **1,613,957,470** |
| **MODERNIZATION FACILITY HARDSHIP - SEISMIC** | **$ 6,286,990** | **$ -** |

(a) Represents estimated 60% state share of project including excessive cost grants. Sesimic Mitigation Program projects represents the estimated 50% state share of project. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

(b) Represents estimated financial hardship. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

*Facility Hardship project requesting Seismic Mitigation Program funding.

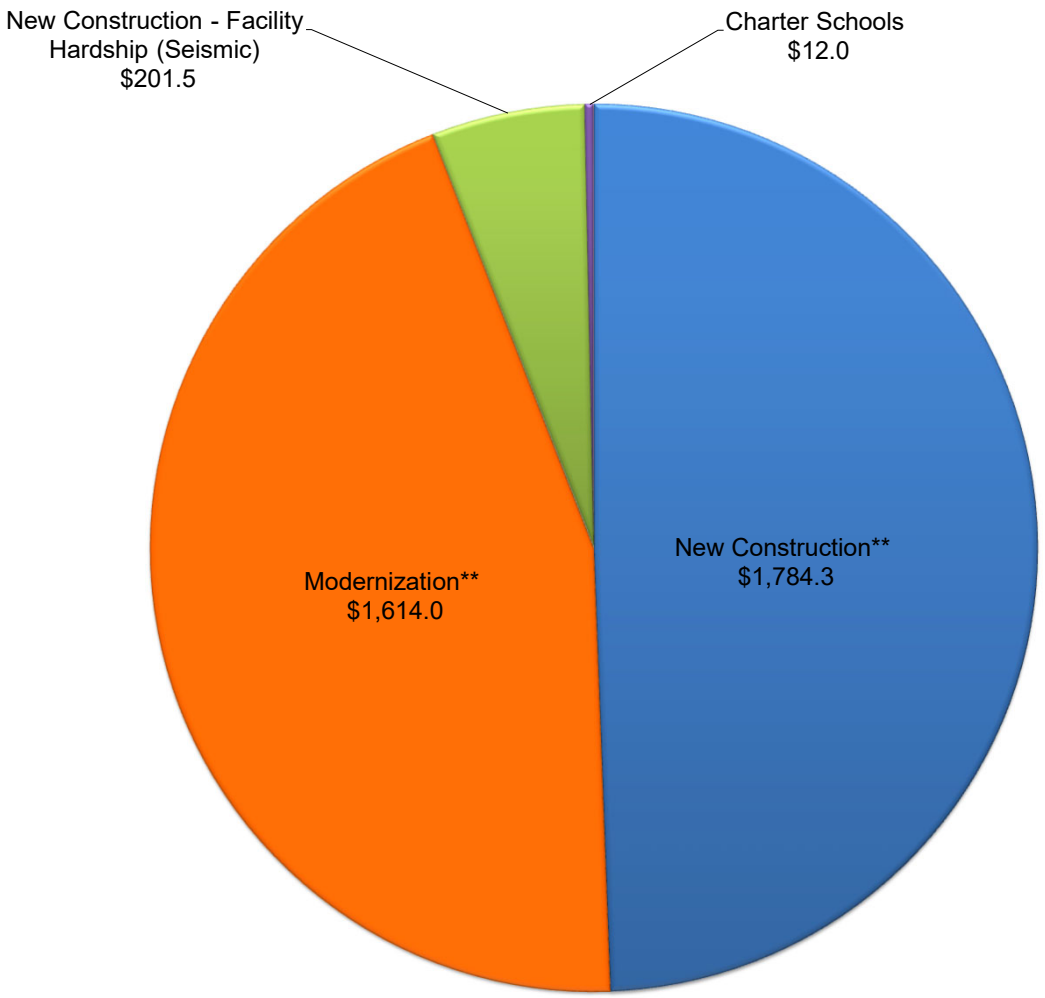
**School districts have been notified that the Office of Public School Construction will begin processing the district's application in the near future.

*** Estimated State Grant is equal to the estimated State Share at the time the application was submitted.

SFP APPLICATIONS
Charter School Facilities Program
- Workload as of October 31, 2026 -

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Cascade Union Elementary | Shasta | Tree of Life International Charter | 54/69914-00-002 | 07/28/26 | $ 1,160,734 | $ - |
| Santa Rosa Elementary | Sonoma | Santa Rosa French American Charter | 54/70912-00-008 | 08/14/26 | $ 276,317 | $ - |
| Santa Rosa Elementary | Sonoma | Santa Rosa French American Charter | 54/70912-00-009 | 08/14/26 | $ 2,426,366 | $ - |
| San Diego Unified | San Diego | King Chavez Academy of Excellence | 54/68338-02-004 | 08/25/26 | $ 6,430,254 | $ - |
| Old Adobe Union Elementary | Sonoma | Sonoma Mountain Elementary | 54/70847-00-009 | 10/12/26 | $ 1,080,310 | $ - |
| Old Adobe Union Elementary | Sonoma | Sonoma Mountain Elementary | 54/70847-00-010 | 10/12/26 | $ 593,952 | $ - |
| | | | | | **$ 11,967,933** | **$ -** |
| **Total number of applications:** | **4** | | | **Total** | **$** | **11,967,933** |

**School Facility Program Applications within Bond Authority***
**- in millions of dollars, as of October 31, 2026 -**




*The projects on this report only represent completed applications that are awaiting Office of Public School Construction (OPSC) processing and scheduling to the State Allocation Board. It does not reflect the OPSC's complete workload or guarantee the project is within available bond authority.

** Includes Facility Hardship Non-Seismic applications (as applicable)

Remaining Charter School Facilities Program Applications
for Preliminary Apportionments as of August 5, 2026
Listed in Alphabetical Order by County

| County | District | Charter School | Application Number | Project Type | Date App Received | Preference Points | Region | Locale | School Size | Grade Level |
|---|---|---|---|---|---|---|---|---|---|---|
| Glenn | Willows Unified | Walden Academy Charter | 54/62661-00-001 | NC | 10/30/25 | 68 | 1 | Rural | Small | 7-8 |
| Los Angeles | Los Angeles Unified | CWC-East Valley | 54/64733-00-108 | NC | 10/28/25 | 78 | 3 | Urban | Large | 7-8 |
| Los Angeles | Los Angeles Unified | CWC Hollywood | 54/64733-00-109 | NC | 10/28/25 | 79.5 | 3 | Urban | Large | K-6 |
| Los Angeles | Los Angeles Unified | Port of Los Angeles High School - New Facility | 54/64733-00-110 | NC | 10/28/25 | 72 | 3 | Urban | Large | 9-12 |
| Los Angeles | Los Angeles Unified | Gabriella Charter | 54/64733-00-111 | NC | 10/29/25 | 80 | 3 | Urban | Large | 7-8 |
| Los Angeles | Los Angeles Unified | Gabriella Charter 2 | 54/64733-00-112 | NC | 10/29/25 | 80 | 3 | Urban | Large | 7-8 |
| Los Angeles | Los Angeles Unified | Stella High Charter Academy New Construction | 54/64733-10-001 | NC | 10/29/25 | 78 | 3 | Urban | Large | 9-12 |
| Los Angeles | Los Angeles Unified | Stella Elementary Charter Academy New Construction | 54/64733-10-002 | NC | 10/29/25 | 76 | 3 | Urban | Medium | K-6 |
| Los Angeles | Los Angeles Unified | MSA4 | 54/64733-24-001 | NC | 10/27/25 | 76 | 3 | Urban | Small | 9-12 |
| Los Angeles | Los Angeles Unified | MSA6 | 54/64733-31-001 | NC | 10/27/25 | 78 | 3 | Urban | Small | 7-8 |
| Los Angeles | Los Angeles Unified | MSA2 | 54/64733-37-001 | NC | 10/27/25 | 77 | 3 | Urban | Large | 9-12 |
| Los Angeles | Los Angeles Unified | MSA7 | 54/64733-41-003 | NC | 10/27/25 | 77 | 3 | Urban | Medium | K-6 |
| Los Angeles | Los Angeles Unified | MSA3 | 54/64733-54-001 | NC | 10/27/25 | 76 | 3 | Urban | Large | 9-12 |
| Los Angeles | Pasadena Unified | Pasadena Rosebud Academy | 54/64881-00-001 | NC | 09/18/25 | 76 | 3 | Suburban | Small | 7-8 |
| Los Angeles | Pasadena Unified | Aveson Global Leadership Academy | 54/64881-00-002 | NC | 10/06/25 | 76 | 3 | Suburban | Medium | 9-12 |
| Los Angeles | Pasadena Unified | Aveson School of Leaders | 54/64881-00-003 | NC | 10/06/25 | 76 | 3 | Suburban | Medium | K-6 |
| Los Angeles | Pasadena Unified | Alma Fuerte Public School | 54/64881-00-004 | NC | 10/09/25 | 76 | 3 | Urban | Medium | 7-8 |
| Los Angeles | Pasadena Unified | Odyssey Charter | 54/64881-00-005 | NC | 03/16/26 | 76 | 3 | Urban | Large | 7-8 |
| Los Angeles | Pasadena Unified | OCS-South | 54/64881-00-006 | NC | 03/16/26 | 76 | 3 | Suburban | Large | 7-8 |
| Madera | Madera Unified | Liberty Charter School Expansion | 54/65243-00-001 | NC | 10/30/25 | 76 | 2 | Suburban | Large | 7-8 |
| Nevada | Grass Valley Elementary | YRCS K-12 Expansion, Current Campus | 54/66332-00-005 | NC | 10/30/25 | 68 | 1 | Rural | Medium | 9-12 |
| Orange | Orange Unified | MSA OC Orange | 54/66621-00-001 | NC | 10/30/25 | 76 | 4 | Urban | Small | 9-12 |
| Placer | Loomis Union Elementary | Loomis Basin Charter | 54/66845-00-001 | NC | 10/29/25 | 60 | 1 | Rural | Large | 7-8 |
| Placer | Rocklin Unified | MMCA Expansion | 54/75085-00-004 | NC | 10/21/25 | 92 | 1 | Suburban | Medium | 7-8 |
| Placer | Western Placer Unified | John Adams Academy-Lincoln Expansion | 54/66951-00-001 | NC | 10/30/25 | 52 | 1 | Suburban | Large | 9-12 |
| Riverside | Nuview Union | Nuview Bridge New Campus | 54/67157-00-001 | NC | 10/24/25 | 43.2 | 4 | Suburban | Large | 9-12 |
| Riverside | Perris Union High | California Military Academy | 54/67207-00-002 | NC | 10/30/25 | 88 | 4 | Suburban | Large | 9-12 |
| Riverside | Perris Union High | California Military Academy | 54/67207-00-003 | NC | 10/30/25 | 88 | 4 | Suburban | Large | 9-12 |
| Sacramento | Natomas Unified | Westlake High School | 54/75283-00-014 | NC | 07/03/25 | 76 | 1 | Urban | Large | 9-12 |
| Sacramento | Natomas Unified | NCS- Star Academy | 54/75283-00-015 | NC | 09/24/25 | 78.9 | 1 | Urban | Large | 9-12 |
| Sacramento | Natomas Unified | Leroy Greene Academy | 54/75283-00-019 | NC | 10/28/25 | 79.6 | 1 | Urban | Large | 9-12 |
| Sacramento | Natomas Unified | Leroy Greene Academy | 54/75283-00-020 | Rehab | 10/28/25 | 79.6 | 1 | Urban | Large | 9-12 |
| Sacramento | Sacramento City Unified | Bowling Green Charter School | 54/67439-00-012 | Rehab | 10/30/25 | 80 | 1 | Suburban | Large | K-6 |
| Sacramento | San Juan Unified | Gateway Upgrade | 54/67447-05-001 | NC | 10/29/25 | 76 | 1 | Suburban | Large | 7-8 |
| Sacramento | Twin Rivers Unified | Futures High School | 54/76505-04-002 | NC | 10/30/25 | 78.5 | 1 | Urban | Large | 9-12 |
| Sacramento | Twin Rivers Unified | HLA-Project | 54/76505-04-003 | NC | 10/30/25 | 78.5 | 1 | Urban | Large | 9-12 |
| San Diego | Cajon Valley Union Elementary | EJE Elementary addition | 54/67991-00-004 | NC | 08/28/25 | 77.5 | 4 | Suburban | Large | K-6 |
| San Diego | San Marcos Unified | HTeNC TK | 54/73791-00-002 | NC | 10/29/25 | 76 | 4 | Suburban | Large | 9-12 |
| San Diego | South Bay Union Elementary | Nestor Language Academy Charter | 54/68395-00-001 | NC | 09/25/25 | 76 | 4 | Urban | Large | 7-8 |
| San Diego | South Bay Union Elementary | Nestor Language Academy Charter | 54/68395-00-002 | Rehab | 09/25/25 | 76 | 4 | Urban | Large | 7-8 |
| Shasta | Shasta Union High | Redding School of the Arts HS | 54/70136-02-002 | NC | 10/23/25 | 76 | 1 | Rural | Large | 9-12 |
| Sonoma | Old Adobe Union Elementary | Old Adobe Elementary Charter | 54/70847-00-006 | Rehab | 10/29/25 | 76 | 1 | Rural | Medium | K-6 |
| Sonoma | Old Adobe Union Elementary | Miwok Valley Elementary Charter | 54/70847-00-007 | Rehab | 10/29/25 | 76 | 1 | Urban | Medium | K-6 |
| Sonoma | Old Adobe Union Elementary | Loma Vista Immersion Academy | 54/70847-00-008 | Rehab | 10/29/25 | 76 | 1 | Urban | Large | K-6 |

Remaining Charter School Facilities Program Applications
for Preliminary Apportionments as of August 5, 2026
Listed in Alphabetical Order by County

| County | District | Charter School | Application Number | Project Type | Date App Received | Preference Points | Region | Locale | School Size | Grade Level |
|---|---|---|---|---|---|---|---|---|---|---|
| Sonoma | Petaluma City Elementary | Valley Vista Public Waldorf | 54/70854-00-001 | NC | 10/27/25 | 76 | 1 | Urban | Large | 7-8 |
| Sonoma | Petaluma City Elementary | Valley Vista Public Waldorf | 54/70854-00-002 | Rehab | 10/27/25 | 76 | 1 | Urban | Large | 7-8 |
| Sonoma | Petaluma City Elementary | Penngrove Elementary | 54/70854-00-003 | Rehab | 10/27/25 | 76 | 1 | Rural | Large | K-6 |
| Sonoma | Petaluma Joint Union High | Mary Collins at Cherry Valley | 54/70862-00-001 | NC | 10/27/25 | 76 | 1 | Urban | Large | 7-8 |
| Sonoma | Petaluma Joint Union High | Mary Collins at Cherry Valley | 54/70862-00-002 | Rehab | 10/27/25 | 76 | 1 | Urban | Large | 7-8 |
| Sonoma | Petaluma Joint Union High | Dual Language Immersion Academy Charter | 54/70862-00-003 | NC | 10/30/25 | 36 | 1 | Urban | Small | 7-8 |
| Sonoma | Piner-Olivet Union Elementary | Morrice Schaefer Charter | 54/70870-00-001 | Rehab | 10/15/25 | 76 | 1 | Urban | Medium | K-6 |
| Sonoma | Piner-Olivet Union Elementary | Piner-Olivet Charter | 54/70870-00-002 | Rehab | 10/15/25 | 76 | 1 | Urban | Medium | 7-8 |
| Sonoma | Piner-Olivet Union Elementary | Olivet Charter | 54/70870-00-003 | Rehab | 10/15/25 | 76 | 1 | Rural | Medium | K-6 |
| Sonoma | Piner-Olivet Union Elementary | Olivet Charter | 54/70870-00-004 | NC | 10/15/25 | 76 | 1 | Rural | Medium | K-6 |
| Sonoma | Piner-Olivet Union Elementary | Morrice Schaefer Charter | 54/70870-00-005 | NC | 10/15/25 | 76 | 1 | Urban | Medium | K-6 |
| Sonoma | Piner-Olivet Union Elementary | Northwest Prep Charter | 54/70870-00-007 | Rehab | 10/22/25 | 76 | 1 | Rural | Small | 9-12 |
| Sonoma | Santa Rosa Elementary | Cesar Chavez Language Academy | 54/70912-00-005 | Rehab | 10/27/25 | 89 | 1 | Urban | Large | 7-8 |
| Sonoma | Santa Rosa Elementary | Cesar Chavez Language Academy | 54/70912-00-006 | NC | 10/27/25 | 89 | 1 | Urban | Large | 7-8 |
| Sonoma | Santa Rosa Elementary | Santa Rosa Charter School for the Arts | 54/70912-00-007 | Rehab | 10/27/25 | 77 | 1 | Urban | Large | 7-8 |
| Yolo | Davis Joint Unified | Da Vinci Charter | 54/72678-00-002 | Rehab | 10/30/25 | 64 | 1 | Suburban | Large | 9-12 |
| Yuba | Marysville Joint Unified | Marysville Charter Academy for the Arts | 54/72736-00-002 | Rehab | 10/30/25 | 77.5 | 1 | Suburban | Large | 9-12 |

**Career Technical Education Facilities Program**

**Cycle 7 Submitted Applications as of June 30, 2026**

| Applicant | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant | Estimated Loan Amount | Total Funding Requested |
|---|---|---|---|---|---|---|---|
| Anaheim Union High | Orange | Katella High | 59/66431-02-002 | 3/3/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Anaheim Union High | Orange | Magnolia High | 59/66431-05-002 | 3/3/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Anaheim Union High | Orange | Magnolia High | 59/66431-05-003 | 3/6/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Anderson Valley Unified | Mendocino | Anderson Valley Junior/Senior High | 55/65540-00-001 | 4/14/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Anderson Valley Unified | Mendocino | Anderson Valley Junior/Senior High | 55/65540-00-002 | 4/14/2026 | $1,898,405.00 | $0.00 | $1,898,405.00 |
| Antelope Valley Union High | Los Angeles | Antelope Valley High | 55/64246-00-001 | 6/8/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Antioch Unified | Contra Costa | Deer Valley High | 59/61648-00-001 | 6/30/2026 | $602,677.00 | $0.00 | $602,677.00 |
| Arcadia Unified | Los Angeles | Arcadia High | 55/64261-00-004 | 5/22/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Arcadia Unified | Los Angeles | Arcadia High | 55/64261-00-005 | 5/22/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Arcadia Unified | Los Angeles | Arcadia High | 55/64261-00-006 | 5/22/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Bear Valley Unified | San Bernardino | Big Bear High | 55/67637-00-001 | 6/8/2026 | $2,463,019.00 | $0.00 | $2,463,019.00 |
| Campbell Union High | Santa Clara | Branham High | 55/69401-01-001 | 4/3/2026 | $1,298,658.00 | $0.00 | $1,298,658.00 |
| Campbell Union High | Santa Clara | Del Mar High | 55/69401-02-001 | 4/3/2026 | $1,434,055.00 | $0.00 | $1,434,055.00 |
| Campbell Union High | Santa Clara | Leigh High | 55/69401-03-001 | 4/3/2026 | $2,290,555.00 | $0.00 | $2,290,555.00 |
| Campbell Union High | Santa Clara | Prospect High | 55/69401-04-001 | 4/3/2026 | $1,467,486.00 | $0.00 | $1,467,486.00 |
| Campbell Union High | Santa Clara | Westmont High | 55/69401-05-001 | 4/3/2026 | $1,600,986.00 | $0.00 | $1,600,986.00 |
| Chowchilla Union High | Madera | Chowchilla Union High | 55/65201-00-002 | 5/4/2026 | $2,321,784.00 | $0.00 | $2,321,784.00 |
| Cloverdale Unified | Sonoma | Cloverdale High | 55/70656-00-001 | 6/23/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Cloverdale Unified | Sonoma | Cloverdale High | 55/70656-00-002 | 6/23/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Clovis Unified | Fresno | Terry Bradley Educational Center | 55/62117-00-015 | 4/17/2026 | $886,642.00 | $0.00 | $886,642.00 |
| Clovis Unified | Fresno | Terry Bradley Educational Center | 55/62117-00-016 | 4/20/2026 | $1,246,627.00 | $0.00 | $1,246,627.00 |
| Colton Joint Unified | San Bernardino | Grand Terrace High | 55/67686-00-002 | 6/26/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Colton Joint Unified | San Bernardino | Grand Terrace High | 55/67686-00-003 | 6/26/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Corning Union High | Tehama | Corning High | 55/71506-00-002 | 6/26/2026 | $1,759,110.00 | $0.00 | $1,759,110.00 |
| Corning Union High | Tehama | Corning High | 59/71506-00-001 | 6/26/2026 | $679,983.00 | $0.00 | $679,983.00 |
| Corning Union High | Tehama | Corning High | 59/71506-00-002 | 6/26/2026 | $1,422,092.00 | $0.00 | $1,422,092.00 |
| Cutler-Orosi Joint Unified | Tulare | Orosi High | 55/71860-00-001 | 6/4/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Cutler-Orosi Joint Unified | Tulare | Orosi High | 55/71860-00-002 | 6/4/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Cutler-Orosi Joint Unified | Tulare | Orosi High | 55/71860-00-003 | 6/4/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Cutler-Orosi Joint Unified | Tulare | Orosi High | 55/71860-00-004 | 6/4/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Cuyama Joint Unified | Santa Barbara | Cuyama Valley High | 59/75010-00-001 | 4/14/2026 | $105,000.00 | $0.00 | $105,000.00 |
| Dinuba Unified | Tulare | Dinuba High | 55/75531-00-008 | 6/29/2026 | $2,954,674.00 | $2,954,674.00 | $5,909,348.00 |
| Dinuba Unified | Tulare | Dinuba High | 55/75531-00-009 | 6/29/2026 | $3,000,000.00 | $3,000,000.00 | $6,000,000.00 |
| Dinuba Unified | Tulare | Dinuba High | 55/75531-00-010 | 6/29/2026 | $1,740,605.00 | $1,740,605.00 | $3,481,210.00 |
| Dos Palos-Oro Loma Joint Unified | Merced | Dos Palos High | 55/75317-00-004 | 6/24/2026 | $2,398,722.00 | $0.00 | $2,398,722.00 |
| Dos Palos-Oro Loma Joint Unified | Merced | Dos Palos High | 59/75317-00-001 | 6/24/2026 | $1,321,601.00 | $0.00 | $1,321,601.00 |
| Dos Palos-Oro Loma Joint Unified | Merced | Dos Palos High | 59/75317-00-002 | 6/24/2026 | $449,621.00 | $0.00 | $449,621.00 |
| Dublin Unified | Alameda | Dublin High | 55/75093-00-004 | 6/29/2026 | $536,019.00 | $0.00 | $536,019.00 |
| Durham Unified | Butte | Durham High | 55/61432-00-001 | 5/20/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Durham Unified | Butte | Durham High | 59/61432-00-001 | 5/20/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Eastern Sierra Unified | Mono | Coleville High | 55/73368-00-001 | 6/25/2026 | $3,000,000.00 | $3,000,000.00 | $6,000,000.00 |
| Eden Area ROP | Alameda | Eden Area ROP | 59/74013-00-004 | 6/25/2026 | $489,239.00 | $0.00 | $489,239.00 |
| Elk Grove Unified | Sacramento | Valley High | 55/67314-00-015 | 6/22/2026 | $542,422.00 | $0.00 | $542,422.00 |
| Elk Grove Unified | Sacramento | Elk Grove High | 55/67314-00-016 | 6/22/2026 | $2,054,101.00 | $0.00 | $2,054,101.00 |
| Elk Grove Unified | Sacramento | Florin High | 59/67314-00-001 | 6/22/2026 | $1,250,103.00 | $0.00 | $1,250,103.00 |
| Fallbrook Union High | San Diego | Fallbrook High | 55/68122-00-001 | 5/20/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Ferndale Unified | Humboldt | Ferndale High | 55/75374-00-001 | 5/18/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Firebaugh-Las Deltas Unified | Fresno | Firebaugh High | 59/73809-00-005 | 6/30/2026 | $187,044.00 | $0.00 | $187,044.00 |
| Firebaugh-Las Deltas Unified | Fresno | Firebaugh High | 59/73809-00-006 | 6/30/2026 | $282,795.00 | $0.00 | $282,795.00 |
| Firebaugh-Las Deltas Unified | Fresno | Firebaugh High | 59/73809-00-007 | 6/30/2026 | $184,975.00 | $0.00 | $184,975.00 |
| Firebaugh-Las Deltas Unified | Fresno | Firebaugh High | 59/73809-00-008 | 6/30/2026 | $107,669.00 | $0.00 | $107,669.00 |
| Fontana Unified | San Bernardino | Oak Grove Preparatory Academy | 55/67710-00-003 | 6/29/2026 | $2,833,549.00 | $0.00 | $2,833,549.00 |
| Fontana Unified | San Bernardino | Oak Grove Preparatory Academy | 55/67710-00-004 | 6/29/2026 | $1,139,388.00 | $0.00 | $1,139,388.00 |
| Fontana Unified | San Bernardino | Oak Grove Preparatory Academy | 55/67710-00-005 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fontana Unified | San Bernardino | Fontana High | 59/67710-00-001 | 6/29/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Fontana Unified | San Bernardino | Birch High | 59/67710-00-002 | 6/29/2026 | $1,400,135.00 | $0.00 | $1,400,135.00 |
| Fowler Unified | Fresno | Fowler High | 55/62158-00-002 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fremont Unified | Alameda | Irvington High | 55/61176-00-005 | 6/30/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fresno Unified | Fresno | Edison High | 55/62166-00-018 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fresno Unified | Fresno | Edison High | 55/62166-00-019 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fresno Unified | Fresno | Farber School of Credit Attainment | 55/62166-00-020 | 6/29/2026 | $2,257,875.00 | $0.00 | $2,257,875.00 |

**Career Technical Education Facilities Program**

**Cycle 7 Submitted Applications as of June 30, 2026**

| Applicant | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant | Estimated Loan Amount | Total Funding Requested |
|---|---|---|---|---|---|---|---|
| Fresno Unified | Fresno | Sunnyside High | 55/62166-00-021 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fresno Unified | Fresno | Sunnyside High | 55/62166-00-022 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fresno Unified | Fresno | Sunnyside High | 55/62166-00-023 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Fresno Unified | Fresno | Duncan (Erma) Polytechnical High | 59/62166-00-006 | 6/29/2026 | $385,402.00 | $0.00 | $385,402.00 |
| Gateway Unified | Shasta | Central Valley High | 59/75267-00-001 | 5/22/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Gateway Unified | Shasta | Central Valley High | 59/75267-00-002 | 5/22/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Gilroy Unified | Santa Clara | Gilroy High | 55/69484-00-004 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Gilroy Unified | Santa Clara | Gilroy High | 59/69484-00-002 | 6/29/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Golden Plains Unified | Fresno | Tranquility High | 55/75234-00-001 | 6/30/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Gridley Unified | Butte | Gridley High | 55/75507-00-002 | 6/25/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Gridley Unified | Butte | Gridley High | 55/75507-00-003 | 6/25/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Gridley Unified | Butte | Gridley High | 59/75507-00-001 | 6/25/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Hamilton Unified | Glenn | Hamilton High | 55/76562-00-001 | 6/1/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Hanford Joint Union High | Kings | Sierra Pacific High | 55/63925-00-005 | 2/24/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Hughson Unified | Stanislaus | Hughson High | 55/75549-00-001 | 6/16/2026 | $2,985,000.00 | $0.00 | $2,985,000.00 |
| Konocti Unified | Lake | Lower Lake High | 55/64022-00-002 | 5/27/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Lammersville Joint Unified | San Joaquin | Mountain House High | 55/76760-00-001 | 6/29/2026 | $2,602,583.00 | $0.00 | $2,602,583.00 |
| Lammersville Joint Unified | San Joaquin | Mountain House High | 55/76730-00-002 | 6/29/2026 | $981,998.00 | $0.00 | $981,998.00 |
| Lindsay Unified | Tulare | Lindsay Senior High | 55/71993-00-003 | 6/30/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Los Alamitos Unified | Orange | Los Alamitos High | 55/73924-00-003 | 5/21/2026 | $2,284,686.00 | $0.00 | $2,284,686.00 |
| Los Angeles Unified | Los Angeles | Thirty-Second Street USC Performing Arts | 55/64733-00-033 | 4/8/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Los Angeles Unified | Los Angeles | Venice Senior High | 55/64733-00-034 | 6/18/2026 | $2,150,666.00 | $0.00 | $2,150,666.00 |
| Los Angeles Unified | Los Angeles | Abraham Lincoln Senior High | 55/64733-08-001 | 6/25/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Lucia Mar Unified | San Luis Obispo | Central Coast New Tech High | 55/68759-00-008 | 5/20/2026 | $1,325,233.00 | $0.00 | $1,325,233.00 |
| Lucia Mar Unified | San Luis Obispo | Nipomo High | 55/68759-00-009 | 5/20/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Lucia Mar Unified | San Luis Obispo | Arroyo Grande High | 55/68759-00-010 | 5/20/2026 | $1,385,857.00 | $0.00 | $1,385,857.00 |
| Lucia Mar Unified | San Luis Obispo | Arroyo Grande High | 55/68759-00-011 | 5/20/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Lynwood Unified | Los Angeles | Lynwood High | 59/64774-00-004 | 6/30/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Lynwood Unified | Los Angeles | Lynwood High | 59/64774-00-005 | 6/30/2026 | $660,047.00 | $0.00 | $660,047.00 |
| Madera Unified | Madera | Matilda Torres High | 55/65243-00-009 | 3/4/2026 | $995,581.00 | $0.00 | $995,581.00 |
| Maxwell Unified | Colusa | Maxwell High | 55/61606-00-001 | 6/25/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Atwater High | 55/65789-00-004 | 6/16/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Atwater High | 55/65789-00-005 | 6/18/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Atwater High | 55/65789-00-006 | 6/18/2026 | $166,124.00 | $0.00 | $166,124.00 |
| Merced Union High | Merced | Livingston High | 55/65789-00-007 | 6/22/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Merced High | 55/65789-00-008 | 6/22/2026 | $1,784,060.00 | $0.00 | $1,784,060.00 |
| Merced Union High | Merced | Merced High | 55/65789-00-009 | 6/22/2026 | $1,151,800.00 | $0.00 | $1,151,800.00 |
| Merced Union High | Merced | Atwater High | 55/65789-00-010 | 6/22/2026 | $2,293,590.00 | $0.00 | $2,293,590.00 |
| Merced Union High | Merced | El Capitan High | 55/65789-00-011 | 6/22/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Livingston High | 55/65789-00-012 | 6/22/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Livingston High | 55/65789-00-013 | 6/22/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Merced Union High | Merced | Atwater High | 59/65789-00-004 | 6/22/2026 | $219,951.00 | $0.00 | $219,951.00 |
| Merced Union High | Merced | Buhach Colony High | 59/65789-00-005 | 6/22/2026 | $393,874.00 | $0.00 | $393,874.00 |
| Merced Union High | Merced | Merced High | 59/65789-00-006 | 6/22/2026 | $33,146.00 | $0.00 | $33,146.00 |
| Metro Ed. District JPA ROC/P | Santa Clara | Silicon Valley Career Technical Education | 59/40360-00-019 | 6/24/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Metro Ed. District JPA ROC/P | Santa Clara | Silicon Valley Career Technical Education | 59/40360-00-020 | 6/24/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Metro Ed. District JPA ROC/P | Santa Clara | Silicon Valley Career Technical Education | 59/40360-00-021 | 6/24/2026 | $494,218.00 | $0.00 | $494,218.00 |
| Metro Ed. District JPA ROC/P | Santa Clara | Silicon Valley Career Technical Education | 59/40360-00-022 | 6/24/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Modesto City High | Stanislaus | Gregori High | 55/71175-00-007 | 6/26/2026 | $2,499,040.00 | $0.00 | $2,499,040.00 |
| Monterey Peninsula Unified | Monterey | Monterey High | 59/66092-00-006 | 6/17/2026 | $1,250,000.00 | $0.00 | $1,250,000.00 |
| Moreno Valley Unified | Riverside | March Mountain High | 59/67124-00-004 | 3/10/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Moreno Valley Unified | Riverside | March Mountain High | 59/67124-00-005 | 3/10/2026 | $515,557.00 | $0.00 | $515,557.00 |
| Moreno Valley Unified | Riverside | March Mountain High | 59/67124-00-006 | 3/10/2026 | $738,870.00 | $0.00 | $738,870.00 |
| Moreno Valley Unified | Riverside | March Mountain High | 59/67124-00-007 | 3/11/2026 | $529,622.00 | $0.00 | $529,622.00 |
| Moreno Valley Unified | Riverside | Moreno Valley High | 59/67124-00-008 | 3/11/2026 | $1,499,542.00 | $0.00 | $1,499,542.00 |
| Moreno Valley Unified | Riverside | Vista Del Lago High | 59/67124-00-009 | 3/11/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Newman-Crows Landing Unified | Stanislaus | Orestimba High | 55/73601-00-002 | 6/30/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Ojai Unified | Ventura | Nordhoff High | 59/72520-00-001 | 6/29/2026 | $1,039,313.00 | $0.00 | $1,039,313.00 |
| Palm Springs Unified | Riverside | Cathedral City High | 59/67173-00-001 | 6/4/2026 | $1,489,923.00 | $0.00 | $1,489,923.00 |
| Paradise Unified | Butte | Paradise Senior High | 59/61531-00-001 | 6/29/2026 | $752,677.00 | $0.00 | $752,677.00 |
| Parlier Unified | Fresno | Parlier High | 55/62364-00-002 | 4/16/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |

**Career Technical Education Facilities Program**

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|---|---|---|---|---|---|---|---|
| Patterson Joint Unified | Stanislaus | Patterson High | 59/71217-00-001 | 6/16/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Pleasanton Unified | Alameda | Village High | 55/75101-01-001 | 6/2/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Pleasanton Unified | Alameda | Foothill High | 55/75101-02-001 | 6/2/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Pleasanton Unified | Alameda | Amador Valley High | 59/75101-00-003 | 6/2/2026 | $678,031.00 | $0.00 | $678,031.00 |
| Porterville Unified | Tulare | Harmony Magnet Academy | 55/75523-00-008 | 6/25/2026 | $2,070,019.00 | $0.00 | $2,070,019.00 |
| Porterville Unified | Tulare | Porterville High | 55/75523-00-009 | 6/25/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Poway Unified | San Diego | Poway High | 55/68296-00-009 | 6/24/2026 | $1,163,728.00 | $0.00 | $1,163,728.00 |
| Red Bluff Joint Union High | Tehama | Red Bluff High | 55/71639-00-003 | 6/23/2026 | $3,000,000.00 | $3,000,000.00 | $6,000,000.00 |
| Red Bluff Joint Union High | Tehama | Red Bluff High | 55/71639-00-004 | 6/23/2026 | $3,000,000.00 | $3,000,000.00 | $6,000,000.00 |
| Reef-Sunset Unified | Kings | Avenal High | 55/73932-00-002 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Reef-Sunset Unified | Kings | Avenal High | 55/73932-00-003 | 6/29/2026 | $2,309,004.00 | $0.00 | $2,309,004.00 |
| River Delta Joint Unified | Sacramento | Rio Vista High | 55/67413-00-002 | 6/16/2026 | $1,676,986.00 | $0.00 | $1,676,986.00 |
| Riverdale Joint Unified | Fresno | Riverdale High | 55/75408-00-001 | 6/25/2026 | $2,994,982.00 | $0.00 | $2,994,982.00 |
| Riverdale Joint Unified | Fresno | Riverdale High | 59/75408-00-001 | 6/25/2026 | $1,497,323.00 | $0.00 | $1,497,323.00 |
| Riverside Unified | Riverside | Polytechnic High | 59/67215-00-002 | 4/21/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Riverside Unified | Riverside | Ramona High | 59/67215-00-003 | 4/21/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Riverside Unified | Riverside | North (John W.) High | 59/67215-00-004 | 4/30/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Salinas Union High | Monterey | Everett Alvarez High | 55/66159-00-002 | 6/18/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| San Benito High | San Benito | Hollister High (aka San Benito High) | 55/67538-00-002 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| San Benito High | San Benito | Hollister High (aka San Benito High) | 55/67538-00-003 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| San Gabriel Unified | Los Angeles | Gabrielino High | 59/75291-00-001 | 6/29/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Sanger Unified | Fresno | Kings River High (Cont.) | 55/62414-00-002 | 3/18/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Sanger Unified | Fresno | Sanger High | 55/62414-00-003 | 3/18/2026 | $1,788,809.00 | $0.00 | $1,788,809.00 |
| Sanger Unified | Fresno | Sanger High | 55/62414-00-004 | 3/18/2026 | $550,903.00 | $0.00 | $550,903.00 |
| Sanger Unified | Fresno | Sanger Educational Complex | 55/62414-00-005 | 3/18/2026 | $565,792.00 | $0.00 | $565,792.00 |
| Sanger Unified | Fresno | Sanger Educational Complex | 55/62414-00-006 | 3/18/2026 | $1,410,692.00 | $0.00 | $1,410,692.00 |
| Sanger Unified | Fresno | Sanger Educational Complex | 55/62414-00-007 | 3/18/2026 | $1,739,557.00 | $0.00 | $1,739,557.00 |
| Sanger Unified | Fresno | Sanger Educational Complex | 55/62414-00-008 | 3/18/2026 | $330,904.00 | $0.00 | $330,904.00 |
| Sanger Unified | Fresno | Sanger West High | 55/62414-00-009 | 3/19/2026 | $584,108.00 | $0.00 | $584,108.00 |
| Sanger Unified | Fresno | Kings River High (Cont.) | 55/62414-00-010 | 3/19/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Santa Ana Unified | Orange | Santa Ana High | 55/66670-00-007 | 5/18/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Santa Ana Unified | Orange | Century High | 59/66670-00-010 | 5/18/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Santa Ana Unified | Orange | Santa Ana High | 59/66670-00-011 | 5/18/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Santa Ana Unified | Orange | Valley High | 59/66670-00-012 | 5/18/2026 | $1,053,175.00 | $0.00 | $1,053,175.00 |
| Santa Barbara Unified | Santa Barbara | San Marcos High | 55/76786-00-006 | 6/25/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Selma Unified | Fresno | Selma High | 55/62430-00-004 | 4/20/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Selma Unified | Fresno | Selma High | 59/62430-00-001 | 4/20/2026 | $1,496,400.00 | $0.00 | $1,496,400.00 |
| Shasta Union High | Shasta | Foothill High | 55/70136-01-001 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Shasta Union High | Shasta | Shasta High | 55/70136-04-001 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Soledad Unified | Monterey | Soledad High | 55/75440-00-003 | 6/4/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Soledad Unified | Monterey | Soledad High | 59/75440-00-002 | 6/4/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Southern Kern Unified | Kern | Rosamond High | 55/63776-00-001 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Southern Kern Unified | Kern | Rosamond High | 55/63776-00-002 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Southern Kern Unified | Kern | Rosamond High | 55/63776-00-003 | 6/29/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Stockton Unified | San Joaquin | Cesar Chavez High | 59/68676-00-002 | 6/30/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Stockton Unified | San Joaquin | Edison High | 59/68676-00-003 | 6/30/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Twin Rivers Unified | Sacramento | Grant Union High | 55/76505-00-001 | 6/30/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Visalia Unified | Tulare | El Diamante High | 55/72256-00-004 | 6/10/2026 | $2,615,615.00 | $0.00 | $2,615,615.00 |
| Visalia Unified | Tulare | Mt Whitney High | 59/72256-00-004 | 6/10/2026 | $1,400,573.00 | $0.00 | $1,400,573.00 |
| Visalia Unified | Tulare | Redwood High | 59/72256-00-005 | 6/10/2026 | $831,596.00 | $0.00 | $831,596.00 |
| Washington Unified | Fresno | Washington High | 59/76778-00-003 | 6/17/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| West Sonoma County Union High | Sonoma | Analy High | 55/70607-00-001 | 5/19/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| West Sonoma County Union High | Sonoma | Analy High | 55/70607-00-002 | 5/19/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Wheatland Union High | Yuba | Wheatland Union High | 55/72769-00-003 | 6/10/2026 | $3,000,000.00 | $0.00 | $3,000,000.00 |
| Wheatland Union High | Yuba | Wheatland Union High | 59/72769-00-001 | 6/10/2026 | $1,500,000.00 | $0.00 | $1,500,000.00 |
| Winters Joint Unified | Yolo | Winters High | 55/72702-00-001 | 6/30/2026 | $3,000,000.00 | $3,000,000.00 | $6,000,000.00 |
| **Total** | | | | | **$350,474,173.00** | **$19,695,279.00** | **$370,169,452.00** |

**Career Technical Education Facilities Program**

**Cycle 7 Submitted Applications as of June 30, 2026**

| Applicant | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant | Estimated Loan Amount | Total Funding Requested |
|---|---|---|---|---|---|---|---|

| Summary of CTE Funding | Total (in Dollars) |
|---|---|
| New Construction | $ 304,227,278.00 |
| Modernization | $ 65,942,174.00 |
| Total CTEFP | $ 370,169,452.00 |

*** OPSC has not yet reviewed the total grant requested and the total number of projects may exceed available bond authority. Placement on this list does not confirm funding.**

**** Please note that some CTEFP funding applications listed above for Cycle 7 were received with requested State grant amounts in excess of $3,000,000.00 for New Construction funding and $1,500,000.00 for Modernization funding. All CTEFP funding applications for Cycle 7 that requested State grant amounts in excess of the maximum allowable amounts listed above were reduced to $3,000,000.00 for New Construction funding applications and $1,500,000.00 for Modernization funding applications.**

SFP Small School District Program
Applications for Preliminary Apportionment for Modernization Funding
-Applications Received on November 2, 2026-

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Ackerman Charter (Formerly Ackerman E.S.) | Placer | Bowman Charter (aka Bowman Elementary) | 37/66761-00-001 | 11/02/2026 | $ 2,557,753 | $ 1,023,101 |
| Alta-Dutch Flat Union Elementary | Placer | Alta-dutch Flat Elementary | 37/66779-00-001 | 11/02/2026 | $ 2,166,197 | $ 866,479 |
| Alview-Dairyland Union Elementary | Madera | Alview Elementary | 37/65177-00-001 | 11/02/2026 | $ 864,998 | $ 328,699 |
| Alview-Dairyland Union Elementary | Madera | Dairyland Elementary | 37/65177-00-002 | 11/02/2026 | $ 836,280 | $ 317,786 |
| Alvina Elementary | Fresno | Alvina Elementary | 37/61994-00-001 | 11/02/2026 | $ 2,573,203 | $ 900,621 |
| Anderson Union High | Shasta | Anderson High | 37/69856-00-001 | 11/02/2026 | $ 184,341 | $ - |
| Anderson Union High | Shasta | North Valley High | 37/69856-00-002 | 11/02/2026 | $ 1,164,341 | $ - |
| Anderson Union High | Shasta | West Valley High | 37/69856-00-003 | 11/02/2026 | $ 2,671,017 | $ - |
| Anderson Union High | Shasta | West Valley High | 37/69856-00-004 | 11/02/2026 | $ 3,019,108 | $ - |
| Anderson Union High | Shasta | West Valley High | 37/69856-00-005 | 11/02/2026 | $ 2,641,471 | $ - |
| Anderson Union High | Shasta | West Valley High | 37/69856-00-006 | 11/02/2026 | $ 2,641,471 | $ - |
| Anderson Valley Unified | Mendocino | Anderson Valley Elementary | 37/65540-00-001 | 11/02/2026 | $ 521,840 | $ - |
| Antelope Elementary | Tehama | Antelope Elementary | 37/71472-00-001 | 11/02/2026 | $ 6,394,192 | $ 2,557,677 |
| Antelope Elementary | Tehama | Antelope Elementary | 37/71472-00-002 | 11/02/2026 | $ 5,692,573 | $ 2,277,029 |
| Antelope Elementary | Tehama | Antelope Elementary | 37/71472-00-003 | 11/02/2026 | $ 6,059,725 | $ 2,423,890 |
| Antelope Elementary | Tehama | Antelope Elementary | 37/71472-00-004 | 11/02/2026 | $ 5,692,573 | $ 2,277,029 |
| Antelope Elementary | Tehama | Berrendos Middle | 37/71472-00-005 | 11/02/2026 | $ 3,174,608 | $ 1,269,843 |
| Antelope Elementary | Tehama | Berrendos Middle | 37/71472-00-006 | 11/02/2026 | $ 3,174,608 | $ 1,269,843 |
| Arcata Elementary | Humboldt | Arcata Elementary (aka Sunset Elementary) | 37/62679-00-001 | 11/02/2026 | $ 2,979,059 | $ - |
| Arcata Elementary | Humboldt | Sunny Brae Middle | 37/62679-00-002 | 11/02/2026 | $ 2,844,148 | $ - |
| Arcohe Union Elementary | Sacramento | Arcohe Elementary | 37/67280-00-001 | 11/02/2026 | $ 4,073,255 | $ - |
| Aromas-San Juan | San Benito | Anzar High | 37/75259-00-001 | 11/02/2026 | $ 2,840,037 | $ - |
| Aromas-San Juan | San Benito | Aromas School | 37/75259-00-002 | 11/02/2026 | $ 1,851,255 | $ - |
| Aromas-San Juan | San Benito | San Juan Elementary | 37/75259-00-003 | 11/02/2026 | $ 828,030 | $ - |
| Auburn Union Elementary | Placer | E. V. Cain Elementary | 37/66787-00-001 | 11/02/2026 | $ 12,549,262 | $ 4,894,212 |
| Auburn Union Elementary | Placer | Auburn Elementary | 37/66787-00-002 | 11/02/2026 | $ 8,635,918 | $ 3,368,008 |
| Auburn Union Elementary | Placer | Skyridge Elementary | 37/66787-00-003 | 11/02/2026 | $ 9,751,715 | $ 3,803,169 |
| Baker Valley Unified | San Bernardino | Baker Elementary | 37/73858-00-001 | 11/02/2026 | $ 882,551 | $ - |
| Baker Valley Unified | San Bernardino | Baker Jr. High | 37/73858-00-003 | 11/02/2026 | $ 354,949 | $ - |
| Baker Valley Unified | San Bernardino | Baker High | 37/73858-00-004 | 11/02/2026 | $ 554,640 | $ - |
| Bayshore Elementary | San Mateo | Bayshore Elementary | 37/68858-00-001 | 11/02/2026 | $ 885,740 | $ 590,493 |
| Bella Vista Elementary | Shasta | Bella Vista Elementary | 37/69872-00-001 | 11/02/2026 | $ 3,055,745 | $ 1,222,298 |
| Bella Vista Elementary | Shasta | Bella Vista Elementary | 37/69872-00-002 | 11/02/2026 | $ 1,756,116 | $ 702,447 |
| Bellevue Union Elementary | Sonoma | Bellevue Elementary | 37/70615-00-002 | 11/02/2026 | $ 4,658,693 | $ - |
| Bellevue Union Elementary | Sonoma | Kawana Elementary | 37/70615-00-003 | 11/02/2026 | $ 6,574,744 | $ - |
| Bellevue Union Elementary | Sonoma | Meadow View Elementary | 37/70615-00-004 | 11/02/2026 | $ 4,586,600 | $ - |
| Bellevue Union Elementary | Sonoma | Bellevue Elementary | 37/70615-00-001 | 11/02/2026 | $ 2,077,143 | $ - |
| Big Oak Flat-Groveland Unified | Tuolumne | Tioga High | 37/75184-00-001 | 11/02/2026 | $ 906,073 | $ 362,429 |
| Big Oak Flat-Groveland Unified | Tuolumne | Don Pedro Site | 37/75184-00-002 | 11/02/2026 | $ 846,367 | $ 338,547 |
| Big Springs Union Elementary | Siskiyou | Big Springs Elementary | 37/70185-00-001 | 11/02/2026 | $ 6,867,352 | $ 2,746,941 |
| Biggs Unified | Butte | Biggs Elementary | 37/61408-00-001 | 11/02/2026 | $ 6,510,478 | $ - |
| Biggs Unified | Butte | Richvale Elementary | 37/61408-00-002 | 11/02/2026 | $ 92,077 | $ - |
| Black Butte Union Elementary | Shasta | Black Butte Elementary | 37/69880-00-001 | 11/02/2026 | $ 1,806,521 | $ 722,609 |
| Black Butte Union Elementary | Shasta | Black Butte Junior High | 37/69880-00-002 | 11/02/2026 | $ 7,825,917 | $ 3,130,367 |
| Black Oak Mine Unified | El Dorado | Georgetown Elementary | 37/73783-00-001 | 11/02/2026 | $ 3,001,129 | $ - |
| Black Oak Mine Unified | El Dorado | Georgetown Elementary | 37/73783-00-002 | 11/02/2026 | $ 2,714,563 | $ - |
| Black Oak Mine Unified | El Dorado | Golden Sierra High | 37/73783-00-003 | 11/02/2026 | $ 1,847,498 | $ - |
| Black Oak Mine Unified | El Dorado | Golden Sierra High | 37/73783-00-004 | 11/02/2026 | $ 3,094,772 | $ - |

SFP Small School District Program
Applications for Preliminary Apportionment for Modernization Funding
-Applications Received on November 2, 2026-

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Black Oak Mine Unified | El Dorado | Golden Sierra High | 37/73783-00-005 | 11/02/2026 | $ 2,773,228 | $ - |
| Black Oak Mine Unified | El Dorado | Northside Elementary | 37/73783-00-006 | 11/02/2026 | $ 2,555,504 | $ - |
| Black Oak Mine Unified | El Dorado | Northside Elementary | 37/73783-00-007 | 11/02/2026 | $ 2,759,466 | $ - |
| Black Oak Mine Unified | El Dorado | Northside Elementary | 37/73783-00-008 | 11/02/2026 | $ 2,990,407 | $ - |
| Black Oak Mine Unified | El Dorado | Otter Creek Elementary | 37/73783-00-009 | 11/02/2026 | $ 191,930 | $ - |
| Blue Lake Union Elementary | Humboldt | Blue Lake Elementary | 37/62703-00-001 | 11/02/2026 | $ 3,396,637 | $ 1,358,655 |
| Bolinas-Stinson Union Elementary | Marin | Bolinas Elementary | 37/65300-00-001 | 11/02/2026 | $ 174,397 | $ - |
| Bonny Doon Union Elementary | Santa Cruz | Bonny Doon Elementary | 37/69732-00-001 | 11/02/2026 | $ 1,599,400 | $ 639,760 |
| Brawley Union High | Imperial | Brawley High | 37/63081-00-002 | 11/02/2026 | $ 7,518,974 | $ - |
| Brawley Union High | Imperial | Desert Valley High | 37/63081-00-003 | 11/02/2026 | $ 2,428,951 | $ - |
| Brawley Union High | Imperial | Brawley High | 37/63081-00-001 | 11/02/2026 | $ 5,224,650 | $ - |
| Bret Harte Union High | Calaveras | Bret Harte Union High | 37/61556-00-001 | 11/02/2026 | $ 1,219,653 | $ - |
| Briggs Elementary | Ventura | Briggs Elem. | 37/72447-00-001 | 11/02/2026 | $ 4,280,385 | $ 1,583,743 |
| Briggs Elementary | Ventura | Oliveland Elem | 37/72447-00-002 | 11/02/2026 | $ 3,210,963 | $ 1,188,056 |
| Brittan Elementary | Sutter | Brittan Elementary | 37/71357-00-001 | 11/02/2026 | $ 4,534,663 | $ 1,813,865 |
| Brittan Elementary | Sutter | Brittan Elementary | 37/71357-00-002 | 11/02/2026 | $ 4,534,663 | $ 1,813,865 |
| Brittan Elementary | Sutter | Brittan Elementary | 37/71357-00-003 | 11/02/2026 | $ 4,520,550 | $ 1,808,220 |
| Brittan Elementary | Sutter | Brittan Elementary | 37/71357-00-004 | 11/02/2026 | $ 4,520,550 | $ 1,808,220 |
| Buellton Union Elementary | Santa Barbara | Oak Valley Elementary | 37/69138-00-001 | 11/02/2026 | $ 1,599,107 | $ - |
| Buellton Union Elementary | Santa Barbara | Oak Valley Elementary | 37/69138-00-002 | 11/02/2026 | $ 404,739 | $ - |
| Buellton Union Elementary | Santa Barbara | Jonata Middle | 37/69138-00-003 | 11/02/2026 | $ 2,053,971 | $ - |
| Buena Vista Elementary | Tulare | Buena Vista Elementary | 37/71829-00-001 | 11/02/2026 | $ 3,398,427 | $ 1,189,449 |
| Burrel Union Elementary | Fresno | Burrel Elementary | 37/62042-00-001 | 11/02/2026 | $ 5,442,735 | $ - |
| Buttonwillow Union Elementary | Kern | Buttonwillow Elementary | 37/63370-00-001 | 11/02/2026 | $ 213,663 | $ - |
| Byron Union Elementary | Contra Costa | Discovery Bay Elementary | 37/61663-00-001 | 11/02/2026 | $ 4,838,419 | $ - |
| Byron Union Elementary | Contra Costa | Excelsior | 37/61663-00-002 | 11/02/2026 | $ 3,228,992 | $ - |
| Caliente Union Elementary | Kern | Piute Mountain Elementary | 37/63388-00-001 | 11/02/2026 | $ 979,110 | $ 342,689 |
| Calipatria Unified | Imperial | Grace Smith Elementary | 37/63107-00-003 | 11/02/2026 | $ 10,792,163 | $ 4,316,865 |
| Calipatria Unified | Imperial | Bill E. Young Jr. Middle (aka Fremont Intermediate) | 37/63107-00-004 | 11/02/2026 | $ 16,549,555 | $ 6,619,822 |
| Calipatria Unified | Imperial | Calipatria High | 37/63107-00-001 | 11/02/2026 | $ 17,742,960 | $ 7,097,184 |
| Calipatria Unified | Imperial | Fremont Primary | 37/63107-00-002 | 11/02/2026 | $ 13,690,142 | $ 5,476,057 |
| Calistoga Joint Unified | Napa | Calistoga Elementary | 37/66241-00-001 | 11/02/2026 | $ 2,200,362 | $ - |
| Calistoga Joint Unified | Napa | Calistoga Junior-senior High | 37/66241-00-002 | 11/02/2026 | $ 3,289,063 | $ - |
| Calistoga Joint Unified | Napa | Palisades High | 37/66241-00-003 | 11/02/2026 | $ 103,527 | $ - |
| Camptonville Elementary | Yuba | Camptonville Elementary | 37/72728-00-001 | 11/02/2026 | $ 4,990,927 | $ 1,746,824 |
| Canyon Elementary | Contra Costa | Canyon Elementary | 37/61671-00-001 | 11/02/2026 | $ 1,016,225 | $ 386,166 |
| Carmel Unified | Monterey | Carmel High | 37/65987-00-001 | 11/02/2026 | $ 2,310,668 | $ - |
| Carmel Unified | Monterey | Tularcitos Elementary | 37/65987-00-002 | 11/02/2026 | $ 2,177,250 | $ - |
| Cascade Union Elementary | Shasta | Tree of Life International Charter | 37/69914-00-003 | 11/02/2026 | $ 8,256,375 | $ 3,302,550 |
| Cascade Union Elementary | Shasta | Anderson Heights Elementary | 37/69914-00-002 | 11/02/2026 | $ 2,381,928 | $ 952,771 |
| Cascade Union Elementary | Shasta | Anderson Heights Elementary | 37/69914-00-001 | 11/02/2026 | $ 2,396,043 | $ 958,417 |
| Castle Rock Union Elementary | Shasta | Castle Rock Elementary | 37/69922-00-001 | 11/02/2026 | $ 8,688,235 | $ 3,475,294 |
| Central Union Elementary | Kings | Central Elementary | 37/63883-00-001 | 11/02/2026 | $ 8,037,248 | $ 3,214,899 |
| Central Union Elementary | Kings | Stratford Elementary | 37/63883-00-002 | 11/02/2026 | $ 12,423,072 | $ 4,969,229 |
| Chatom Union Elementary | Stanislaus | Chatom Elementary | 37/71050-00-001 | 11/02/2026 | $ 6,284,983 | $ 2,325,444 |
| Chatom Union Elementary | Stanislaus | Mountain View Middle (aka Mountain View Elementary) | 37/71050-00-002 | 11/02/2026 | $ 2,705,328 | $ 1,000,971 |
| Chualar Union Elementary | Monterey | Chualar Elementary | 37/65995-00-001 | 11/02/2026 | $ 3,604,903 | $ 1,261,716 |
| Clear Creek Elementary | Nevada | Clear Creek Elementary | 37/66324-00-001 | 11/02/2026 | $ 10,704,475 | $ 4,281,790 |

SFP Small School District Program
Applications for Preliminary Apportionment for Modernization Funding
-Applications Received on November 2, 2026-

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Coast Unified | San Luis Obispo | Coast High | 37/75465-00-001 | 11/02/2026 | $ 3,563,460 | $ - |
| Coast Unified | San Luis Obispo | Leffingwell High (Continuation) | 37/75465-00-002 | 11/02/2026 | $ 76,020 | $ - |
| Coast Unified | San Luis Obispo | Santa Lucia Middle | 37/75465-00-003 | 11/02/2026 | $ 2,210,510 | $ - |
| Coffee Creek Elementary | Trinity | Coffee Creek Elementary | 37/71670-00-001 | 11/02/2026 | $ 466,510 | $ 181,939 |
| Cold Spring Elementary | Santa Barbara | Cold Spring Elementary | 37/69161-00-001 | 11/02/2026 | $ 3,552,717 | $ 1,421,087 |
| Colfax Elementary | Placer | Colfax Elementary | 37/66795-00-001 | 11/02/2026 | $ 4,700,330 | $ 1,833,129 |
| Columbia Elementary | Shasta | Columbia Elementary | 37/69948-00-001 | 11/02/2026 | $ 2,182,377 | $ - |
| Columbia Elementary | Shasta | Mountain View Middle | 37/69948-00-002 | 11/02/2026 | $ 3,211,848 | $ - |
| Columbia Union Elementary | Tuolumne | Columbia Elementary | 37/72348-00-001 | 11/02/2026 | $ 2,292,547 | $ 871,168 |
| Colusa Unified | Colusa | Colusa Alternative High (Continuation) | 37/61598-00-001 | 11/02/2026 | $ 406,103 | $ - |
| Colusa Unified | Colusa | Colusa High | 37/61598-00-002 | 11/02/2026 | $ 1,343,743 | $ - |
| Colusa Unified | Colusa | Colusa High | 37/61598-00-003 | 11/02/2026 | $ 4,608,887 | $ - |
| Colusa Unified | Colusa | Egling (george T.) Middle | 37/61598-00-004 | 11/02/2026 | $ 1,408,607 | $ - |
| Colusa Unified | Colusa | Egling (george T.) Middle | 37/61598-00-005 | 11/02/2026 | $ 3,981,413 | $ - |
| Colusa Unified | Colusa | Burchfield (james M.) Primary | 37/61598-00-006 | 11/02/2026 | $ 3,989,540 | $ - |
| Corning Union Elementary | Tehama | Olive View Elementary | 37/71498-00-001 | 11/02/2026 | $ 7,656,616 | $ - |
| Corning Union Elementary | Tehama | West Street Elementary | 37/71498-00-002 | 11/02/2026 | $ 4,598,354 | $ - |
| Corning Union Elementary | Tehama | Columbia Academy | 37/71498-00-003 | 11/02/2026 | $ 2,505,313 | $ - |
| Corning Union Elementary | Tehama | Rancho Tehema Elementary | 37/71498-00-004 | 11/02/2026 | $ 931,431 | $ - |
| Corning Union High | Tehama | Corning Union High | 37/71506-00-001 | 11/02/2026 | $ 4,538,187 | $ - |
| Corning Union High | Tehama | Corning Union High | 37/71506-00-002 | 11/02/2026 | $ 4,551,469 | $ - |
| Corning Union High | Tehama | Corning Union High | 37/71506-00-003 | 11/02/2026 | $ 2,789,360 | $ - |
| Corning Union High | Tehama | Centennial (continuation) High | 37/71506-00-004 | 11/02/2026 | $ 488,626 | $ - |
| Cuddeback Union Elementary | Humboldt | Cuddeback Elementary | 37/62737-00-001 | 11/02/2026 | $ 1,880,770 | $ 658,270 |
| Cutten Elementary | Humboldt | Ridgewood Elementary | 37/62745-00-001 | 11/02/2026 | $ 5,500,148 | $ 2,200,059 |
| Cutten Elementary | Humboldt | Cutten Elementary | 37/62745-00-002 | 11/02/2026 | $ 9,272,815 | $ 3,709,126 |
| Dehesa | San Diego | Dehesa Elementary | 37/68049-00-001 | 11/02/2026 | $ 3,644,025 | $ - |
| Delhi Unified | Merced | El Capitan Elementary | 37/75366-00-001 | 11/02/2026 | $ 2,072,117 | $ - |
| Delhi Unified | Merced | Delhi High | 37/75366-00-002 | 11/02/2026 | $ 6,971,912 | $ - |
| Delhi Unified | Merced | Delhi High | 37/75366-00-003 | 11/02/2026 | $ 3,767,737 | $ - |
| Delhi Unified | Merced | Schendel Elementary | 37/75366-00-004 | 11/02/2026 | $ 6,889,314 | $ - |
| Delphic Elementary | Siskiyou | Delphic Elementary | 37/70227-00-001 | 11/02/2026 | $ 7,275,743 | $ 2,910,297 |
| Denair Unified | Stanislaus | Denair Elementary | 37/71068-00-001 | 11/02/2026 | $ 1,708,443 | $ - |
| Denair Unified | Stanislaus | Denair High | 37/71068-00-002 | 11/02/2026 | $ 1,193,837 | $ - |
| Desert Center Unified | Riverside | Eagle Mountain Elementary | 37/67041-00-001 | 11/02/2026 | $ 355,975 | $ 124,591 |
| Dos Palos Oro Loma Joint Unified | Merced | Marks (bernhard) Elementary | 37/75317-00-001 | 11/02/2026 | $ 2,235,234 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Marks (bernhard) Elementary | 37/75317-00-002 | 11/02/2026 | $ 2,216,136 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Bryant Middle | 37/75317-00-003 | 11/02/2026 | $ 2,411,368 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Bryant Middle | 37/75317-00-004 | 11/02/2026 | $ 1,390,002 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Dos Palos Elementary | 37/75317-00-006 | 11/02/2026 | $ 2,251,950 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Dos Palos Elementary | 37/75317-00-005 | 11/02/2026 | $ 1,550,028 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Dos Palos High | 37/75317-00-007 | 11/02/2026 | $ 2,734,393 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Dos Palos High | 37/75317-00-008 | 11/02/2026 | $ 3,674,330 | $ - |
| Dos Palos Oro Loma Joint Unified | Merced | Westside High | 37/75317-00-009 | 11/02/2026 | $ 581,710 | $ - |
| Douglas City Elementary | Trinity | Douglas City Elementary | 37/71696-00-001 | 11/02/2026 | $ 9,395,825 | $ 3,476,455 |
| Dunham Elementary | Sonoma | Dunham Elementary | 37/70672-00-001 | 11/02/2026 | $ 2,312,240 | $ 855,529 |
| Durham Unified | Butte | Durham Elementary | 37/61432-00-001 | 11/02/2026 | $ 4,351,257 | $ - |
| Durham Unified | Butte | Durham Intermediate | 37/61432-00-002 | 11/02/2026 | $ 2,838,392 | $ - |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Durham Unified | Butte | Durham High | 37/61432-00-003 | 11/02/2026 | $ 3,955,282 | $ - |
| Earlimart Elementary | Tulare | Alila Elementary | 37/71902-00-001 | 11/02/2026 | $ 5,163,785 | $ 2,065,514 |
| Earlimart Elementary | Tulare | Earlimart Elementary | 37/71902-00-002 | 11/02/2026 | $ 41,561,427 | $ 16,624,571 |
| Earlimart Elementary | Tulare | Earlimart Middle | 37/71902-00-003 | 11/02/2026 | $ 7,222,558 | $ 2,889,023 |
| East Nicolaus Joint Union High | Sutter | East Nicolaus High | 37/71373-00-001 | 11/02/2026 | $ 393,287 | $ - |
| Eastern Sierra Unified | Mono | Antelope Elementary | 37/73668-00-001 | 11/02/2026 | $ 4,561,858 | $ - |
| Eastern Sierra Unified | Mono | Lee Vining High | 37/73668-00-002 | 11/02/2026 | $ 289,143 | $ - |
| Eastern Sierra Unified | Mono | Lee Vining Elementary | 37/73668-00-003 | 11/02/2026 | $ 464,183 | $ - |
| Edison Elementary | Kern | Edison Middle | 37/63438-00-001 | 11/02/2026 | $ 3,001,213 | $ 1,050,424 |
| Edison Elementary | Kern | Orangewood Elementary | 37/63438-00-002 | 11/02/2026 | $ 10,072,298 | $ 3,525,304 |
| El Nido Elementary | Merced | El Nido Elementary | 37/65680-00-001 | 11/02/2026 | $ 6,379,598 | $ - |
| Evergreen Union Elementary | Tehama | Bend Elementary | 37/71522-00-001 | 11/02/2026 | $ 1,408,247 | $ - |
| Evergreen Union Elementary | Tehama | Evergreen Middle | 37/71522-00-002 | 11/02/2026 | $ 4,337,276 | $ - |
| Evergreen Union Elementary | Tehama | Evergreen Elementary | 37/71522-00-003 | 11/02/2026 | $ 5,026,005 | $ - |
| Fallbrook Union High | San Diego | Fallbrook High | 37/68122-00-001 | 11/02/2026 | $ 13,588,948 | $ - |
| Fallbrook Union High | San Diego | Fallbrook High | 37/68122-00-002 | 11/02/2026 | $ 10,311,894 | $ - |
| Ferndale Unified | Humboldt | Ferndale Elementary | 37/75374-00-001 | 11/02/2026 | $ 6,757,693 | $ 2,635,500 |
| Ferndale Unified | Humboldt | Ferndale High | 37/75374-00-002 | 11/02/2026 | $ 4,880,129 | $ 1,903,250 |
| Firebaugh-Las Deltas Unified | Fresno | Bailey (hazel M.) Primary | 37/73809-00-001 | 11/02/2026 | $ 3,415,122 | $ - |
| Firebaugh-Las Deltas Unified | Fresno | Firebaugh High | 37/73809-00-002 | 11/02/2026 | $ 1,046,075 | $ - |
| Firebaugh-Las Deltas Unified | Fresno | Firebaugh Junior High | 37/73809-00-003 | 11/02/2026 | $ 5,389,744 | $ - |
| Firebaugh-Las Deltas Unified | Fresno | Mills (arthur E.) Intermediate | 37/73809-00-004 | 11/02/2026 | $ 2,909,307 | $ - |
| Flournoy Union Elementary | Tehama | Flournoy Elementary | 37/71530-00-001 | 11/02/2026 | $ 7,814,147 | $ 3,125,659 |
| Foresthill Union Elementary | Placer | Foresthill Divide | 37/66837-00-001 | 11/02/2026 | $ 2,102,143 | $ 819,836 |
| Foresthill Union Elementary | Placer | Foresthill Elementary | 37/66837-00-002 | 11/02/2026 | $ 3,140,403 | $ 1,224,757 |
| Fort Bragg Unified | Mendocino | Fort Bragg Middle School | 37/65565-00-001 | 11/02/2026 | $ 2,568,404 | $ - |
| Fort Bragg Unified | Mendocino | Fort Bragg Senior High | 37/65565-00-002 | 11/02/2026 | $ 270,153 | $ - |
| Fort Bragg Unified | Mendocino | Noyo High (cont.) | 37/65565-00-003 | 11/02/2026 | $ 264,444 | $ - |
| Fort Bragg Unified | Mendocino | Redwood Elementary | 37/65565-00-004 | 11/02/2026 | $ 5,653,550 | $ - |
| Fort Ross Elementary | Sonoma | Fort Ross Elementary | 37/70698-00-001 | 11/02/2026 | $ 473,156 | $ 175,068 |
| Fortuna Elementary | Humboldt | Norman G. Ambrosini Elementary | 37/76802-00-001 | 11/02/2026 | $ 1,942,685 | $ - |
| Fortuna Elementary | Humboldt | Linell K. Walker Elementary | 37/76802-00-002 | 11/02/2026 | $ 1,895,837 | $ - |
| Fortuna Elementary | Humboldt | Toddy Thomas Middle | 37/76802-00-003 | 11/02/2026 | $ 2,830,659 | $ - |
| Fortuna Elementary | Humboldt | Norman G. Ambrosini Elementary | 37/76802-00-004 | 11/02/2026 | $ 3,984,943 | $ 1,593,977 |
| Fortuna Union High | Humboldt | Fortuna Union High | 37/62810-00-001 | 11/02/2026 | $ 24,561,706 | $ - |
| French Gulch-Whiskeytown Elementary | Shasta | French Gulch-whiskeytown Eleme | 37/69997-00-001 | 11/02/2026 | $ 7,410,519 | $ 2,964,208 |
| Fresno County Office of Education | Fresno | Alvina Elementary Charter | 37/10108-00-001 | 11/02/2026 | $ 216,070 | $ - |
| Fresno County Office of Education | Fresno | Kerman High | 37/10108-00-009 | 11/02/2026 | $ 305,746 | $ - |
| Fresno County Office of Education | Fresno | Kerman Middle | 37/10108-00-010 | 11/02/2026 | $ 305,746 | $ - |
| Fresno County Office of Education | Fresno | Madison Elementary | 37/10108-00-011 | 11/02/2026 | $ 245,960 | $ - |
| Fresno County Office of Education | Fresno | American Union Elementary | 37/10108-00-002 | 11/02/2026 | $ 246,392 | $ - |
| Fresno County Office of Education | Fresno | Houghton-Kearney Elementary | 37/10108-00-012 | 11/02/2026 | $ 275,854 | $ - |
| Fresno County Office of Education | Fresno | Central Unified Adult Education | 37/10108-00-003 | 11/02/2026 | $ 305,746 | $ - |
| Fresno County Office of Education | Fresno | Ramacher (beth) Development Ce | 37/10108-00-004 | 11/02/2026 | $ 1,421,707 | $ - |
| Fresno County Office of Education | Fresno | Central Elementary | 37/10108-00-005 | 11/02/2026 | $ 216,070 | $ - |
| Fresno County Office of Education | Fresno | Reedley High | 37/10108-00-013 | 11/02/2026 | $ 724,242 | $ - |
| Fresno County Office of Education | Fresno | General Grant Middle | 37/10108-00-006 | 11/02/2026 | $ 245,960 | $ - |
| Fresno County Office of Education | Fresno | Sanger Academy Charter | 37/10108-00-014 | 11/02/2026 | $ 245,960 | $ - |

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|---|---|---|---|---|---|---|
| Fresno County Office of Education | Fresno | Central High | 37/10108-00-007 | 11/02/2026 | $ 305,746 | $ - |
| Fresno County Office of Education | Fresno | Teague Elementary | 37/10108-00-015 | 11/02/2026 | $ 245,960 | $ - |
| Fresno County Office of Education | Fresno | Kerman-Floyd Elementary | 37/10108-00-008 | 11/02/2026 | $ 335,638 | $ - |
| Fresno County Office of Education | Fresno | Washington Academic Middle | 37/10108-00-016 | 11/02/2026 | $ 245,960 | $ - |
| Fresno County Office of Education | Fresno | Washington Colony Elementary | 37/10108-00-017 | 11/02/2026 | $ 245,960 | $ - |
| Galt Joint Union High | Sacramento | Galt High | 37/67355-00-001 | 11/02/2026 | $ 1,287,454 | $ - |
| Galt Joint Union High | Sacramento | Galt High | 37/67355-00-002 | 11/02/2026 | $ 1,553,748 | $ - |
| Garfield Elementary | Humboldt | Garfield Elementary | 37/62836-00-001 | 11/02/2026 | $ 6,773,073 | $ 2,709,229 |
| Gateway Unified | Shasta | Central Valley High | 37/75267-00-001 | 11/02/2026 | $ 3,792,822 | $ 1,403,344 |
| Gateway Unified | Shasta | Grand Oaks Elementary | 37/75267-00-002 | 11/02/2026 | $ 4,969,286 | $ 1,838,636 |
| Gateway Unified | Shasta | River Ridge Elementary | 37/75267-00-003 | 11/02/2026 | $ 3,221,676 | $ 1,192,020 |
| Gateway Unified | Shasta | Rocky Point Charter | 37/75267-00-004 | 11/02/2026 | $ 828,878 | $ 306,685 |
| Gateway Unified | Shasta | Shasta Lake Middle | 37/75267-00-005 | 11/02/2026 | $ 8,243,747 | $ 3,050,186 |
| General Shafter Elementary | Kern | General Shafter Elementary | 37/63487-00-001 | 11/02/2026 | $ 1,570,866 | $ - |
| Gerber Union Elementary | Tehama | Gerber Elementary | 37/71548-00-001 | 11/02/2026 | $ 1,404,110 | $ 561,644 |
| Golden Plains Unified | Fresno | Cantua Elementary | 37/75234-00-001 | 11/02/2026 | $ 2,406,479 | $ - |
| Golden Plains Unified | Fresno | San Joaquin Elementary | 37/75234-00-002 | 11/02/2026 | $ 1,057,187 | $ - |
| Golden Plains Unified | Fresno | Tranquillity Elementary | 37/75234-00-003 | 11/02/2026 | $ 2,419,646 | $ - |
| Grant Elementary | Shasta | Grant Elementary | 37/70003-00-002 | 11/02/2026 | $ 2,593,753 | $ 1,037,501 |
| Grant Elementary | Shasta | Grant Elementary | 37/70003-00-001 | 11/02/2026 | $ 2,436,080 | $ 974,432 |
| Grass Valley Elementary | Nevada | Grass Valley Alternative Chart | 37/66332-00-001 | 11/02/2026 | $ 637,634 | $ - |
| Grass Valley Elementary | Nevada | Bell Hill Elementary | 37/66332-00-002 | 11/02/2026 | $ 1,811,726 | $ - |
| Gratton Elementary | Stanislaus | Gratton Elementary | 37/71084-00-001 | 11/02/2026 | $ 1,950,547 | $ 760,713 |
| Gravenstein Union Elementary | Sonoma | Gravenstein Elementary | 37/70714-00-001 | 11/02/2026 | $ 1,043,420 | $ - |
| Grenada Elementary | Siskiyou | Grenada Elementary | 37/70326-00-001 | 11/02/2026 | $ 3,325,073 | $ 1,330,029 |
| Gridley Unified | Butte | Gridley High | 37/75507-00-001 | 11/02/2026 | $ 5,693,181 | $ - |
| Gridley Unified | Butte | Gridley High | 37/75507-00-002 | 11/02/2026 | $ 9,943,243 | $ - |
| Gridley Unified | Butte | Mckinley Elementary | 37/75507-00-003 | 11/02/2026 | $ 7,145,382 | $ - |
| Gridley Unified | Butte | Sycamore Middle | 37/75507-00-004 | 11/02/2026 | $ 2,195,942 | $ - |
| Gridley Unified | Butte | Wilson Elementary | 37/75507-00-005 | 11/02/2026 | $ 3,656,216 | $ - |
| Gridley Unified | Butte | Wilson Elementary | 37/75507-00-006 | 11/02/2026 | $ 3,650,533 | $ - |
| Gridley Unified | Butte | Wilson Elementary | 37/75507-00-007 | 11/02/2026 | $ 3,650,533 | $ - |
| Guadalupe Union Elementary | Santa Barbara | Mckenzie (kermit) Intermediate | 37/69203-00-001 | 11/02/2026 | $ 3,312,647 | $ 1,159,426 |
| Guadalupe Union Elementary | Santa Barbara | Mckenzie (kermit) Intermediate | 37/69203-00-002 | 11/02/2026 | $ 5,443,447 | $ 1,905,207 |
| Guadalupe Union Elementary | Santa Barbara | Buren (mary) | 37/69203-00-003 | 11/02/2026 | $ 3,034,356 | $ 1,062,024 |
| Guadalupe Union Elementary | Santa Barbara | Buren (mary) | 37/69203-00-004 | 11/02/2026 | $ 6,077,113 | $ 2,126,989 |
| Hamilton Unified | Glenn | Hamilton Elementary | 37/76562-00-001 | 11/02/2026 | $ 2,588,172 | $ 905,860 |
| Happy Camp Union Elementary | Siskiyou | Happy Camp Union Elementary | 37/70334-00-001 | 11/02/2026 | $ 9,167,082 | $ 3,666,833 |
| Happy Valley Union Elementary | Shasta | Happy Valley Primary | 37/70011-00-002 | 11/02/2026 | $ 795,460 | $ 318,184 |
| Happy Valley Union Elementary | Shasta | Happy Valley Elementary | 37/70011-00-001 | 11/02/2026 | $ 1,672,500 | $ 669,000 |
| Harmony Union Elementary | Sonoma | Salmon Creek Middle | 37/70730-00-001 | 11/02/2026 | $ 2,896,973 | $ 1,158,789 |
| Harmony Union Elementary | Sonoma | Salmon Creek Middle | 37/70730-00-002 | 11/02/2026 | $ 2,896,973 | $ 1,158,789 |
| Heber Elementary | Imperial | Heber Elementary | 37/63131-00-001 | 11/02/2026 | $ 5,091,688 | $ 2,036,675 |
| Heber Elementary | Imperial | Heber Elementary | 37/63131-00-002 | 11/02/2026 | $ 8,292,453 | $ 3,316,981 |
| Hermosa Beach City Elementary | Los Angeles | Hermosa View Elementary | 37/64600-00-001 | 11/02/2026 | $ 2,238,302 | $ - |
| Hermosa Beach City Elementary | Los Angeles | Hermosa Valley | 37/64600-00-002 | 11/02/2026 | $ 4,257,702 | $ - |
| Hilmar Unified | Merced | Hilmar Senior High | 37/65698-00-007 | 11/02/2026 | $ 2,171,296 | $ - |
| Hilmar Unified | Merced | Merquin Elementary | 37/65698-00-008 | 11/02/2026 | $ 1,185,102 | $ - |

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|---|---|---|---|---|---|---|
| Hilmar Unified | Merced | Merquin Elementary | 37/65698-00-009 | 11/02/2026 | $ 1,176,351 | $ - |
| Hilmar Unified | Merced | Elim Elementary | 37/65698-00-001 | 11/02/2026 | $ 1,080,505 | $ - |
| Hilmar Unified | Merced | Elim Elementary | 37/65698-00-002 | 11/02/2026 | $ 1,080,505 | $ - |
| Hilmar Unified | Merced | Elim Elementary | 37/65698-00-003 | 11/02/2026 | $ 1,076,874 | $ - |
| Hilmar Unified | Merced | Elim Elementary | 37/65698-00-004 | 11/02/2026 | $ 1,076,874 | $ - |
| Hilmar Unified | Merced | Elim Elementary | 37/65698-00-005 | 11/02/2026 | $ 1,067,273 | $ - |
| Hilmar Unified | Merced | Elim Elementary | 37/65698-00-006 | 11/02/2026 | $ 2,694,468 | $ - |
| Hope Elementary | Tulare | Hope Elementary | 37/71944-00-001 | 11/02/2026 | $ 5,048,122 | $ 1,867,805 |
| Hughes-Elizabeth Lakes Union Elementary | Los Angeles | Hughes-elizabeth Lakes Element | 37/64626-00-001 | 11/02/2026 | $ 4,116,733 | $ 1,564,359 |
| Hughson Unified | Stanislaus | Hughson High | 37/75549-00-001 | 11/02/2026 | $ 1,253,940 | $ - |
| Humboldt County Office of Education | Humboldt | Glen W. Paul School For Ph | 37/10124-00-001 | 11/02/2026 | $ 2,738,121 | $ - |
| Hydesville Elementary | Humboldt | Hydesville Elementary | 37/62885-00-001 | 11/02/2026 | $ 278,596 | $ - |
| Igo, Ono, Platina Union Elementary | Shasta | Igo-ono Elementary | 37/70029-00-001 | 11/02/2026 | $ 1,121,903 | $ 392,666 |
| Imperial County Office of Education | Imperial | School For Exceptional Children | 37/10132-00-001 | 11/02/2026 | $ 5,996,670 | $ 2,278,735 |
| Indian Diggings Elementary | El Dorado | Indian Diggings Elementary | 37/61895-00-001 | 11/02/2026 | $ 158,045 | $ 55,316 |
| Jacoby Creek Elementary | Humboldt | Jacoby Creek Elementary | 37/62893-00-001 | 11/02/2026 | $ 2,204,691 | $ 859,829 |
| Jamul-Dulzura Union Elementary | San Diego | Jamul-dulzura Union Elem | 37/68155-00-001 | 11/02/2026 | $ 1,852,942 | $ - |
| Jamul-Dulzura Union Elementary | San Diego | Oak Grove Middle | 37/68155-00-002 | 11/02/2026 | $ 1,193,738 | $ - |
| Jamul-Dulzura Union Elementary | San Diego | Oak Grove Middle | 37/68155-00-003 | 11/02/2026 | $ 990,723 | $ - |
| Jamul-Dulzura Union Elementary | San Diego | Jamul Primary | 37/68155-00-004 | 11/02/2026 | $ 9,263,667 | $ 3,705,467 |
| Jamul-Dulzura Union Elementary | San Diego | Oak Grove Middle | 37/68155-00-005 | 11/02/2026 | $ 3,016,730 | $ 1,206,692 |
| John Swett Unified | Contra Costa | Willow High | 37/61697-00-001 | 11/02/2026 | $ 7,531,628 | $ 2,786,702 |
| Johnstonville Elementary | Lassen | Johnstonville Elementary | 37/64113-00-001 | 11/02/2026 | $ 4,055,629 | $ 1,500,583 |
| Junction Elementary | Shasta | Junction Elementary | 37/70045-00-001 | 11/02/2026 | $ 8,724,026 | $ 3,489,610 |
| Junction Elementary | Shasta | Junction Elementary | 37/70045-00-002 | 11/02/2026 | $ 8,724,026 | $ 3,489,610 |
| Junction Elementary | Shasta | Junction Elementary | 37/70045-00-003 | 11/02/2026 | $ 8,714,294 | $ 3,485,717 |
| Junction Elementary | Shasta | Junction Elementary | 37/70045-00-004 | 11/02/2026 | $ 8,717,506 | $ 3,487,002 |
| Kenwood Elementary | Sonoma | Kenwood Elementary | 37/70789-00-001 | 11/02/2026 | $ 194,049 | $ - |
| Keppel Union Elementary | Los Angeles | Alpine Elementary | 37/64642-00-001 | 11/02/2026 | $ 15,789,080 | $ - |
| Keppel Union Elementary | Los Angeles | Gibson (daisy) | 37/64642-00-002 | 11/02/2026 | $ 7,457,487 | $ - |
| Keppel Union Elementary | Los Angeles | Pearblossom Site | 37/64642-00-003 | 11/02/2026 | $ 4,648,277 | $ - |
| Kernville Union Elementary | Kern | Woodrow W. Wallace Middle | 37/63545-00-001 | 11/02/2026 | $ 863,571 | $ - |
| Kingsburg Joint Union High | Fresno | Kingsburg High | 37/62257-00-001 | 11/02/2026 | $ 648,139 | $ - |
| Kingsburg Joint Union High | Fresno | Oasis Continuation High | 37/62257-00-002 | 11/02/2026 | $ 722,173 | $ - |
| Kit Carson Union | Kings | Kit Carson Elementary | 37/63958-00-001 | 11/02/2026 | $ 3,079,602 | $ 1,170,249 |
| Klamath-Trinity Joint Unified | Humboldt | Captain John Continuation | 37/62901-00-001 | 11/02/2026 | $ 34,435 | $ 12,741 |
| Klamath-Trinity Joint Unified | Humboldt | Hoopa Valley High | 37/62901-00-002 | 11/02/2026 | $ 1,562,907 | $ 578,275 |
| La Honda-Pescadero Unified | San Mateo | Pescadero Elementary | 37/68940-00-001 | 11/02/2026 | $ 2,191,646 | $ - |
| La Honda-Pescadero Unified | San Mateo | Pescadero High | 37/68940-00-002 | 11/02/2026 | $ 1,864,807 | $ - |
| Laguna Beach Unified | Orange | Laguna Beach High | 37/66555-00-003 | 11/02/2026 | $ 8,377,755 | $ - |
| Laguna Beach Unified | Orange | El Morro Elementary | 37/66555-00-001 | 11/02/2026 | $ 8,420,315 | $ 3,368,126 |
| Laguna Beach Unified | Orange | Top Of The World Elementary | 37/66555-00-002 | 11/02/2026 | $ 5,656,924 | $ 2,262,770 |
| Lagunita Elementary | Monterey | Lagunita Elementary | 37/66076-00-001 | 11/02/2026 | $ 1,548,715 | $ 603,999 |
| Lake Elementary | Glenn | Lake Elementary | 37/62596-00-001 | 11/02/2026 | $ 1,334,196 | $ 506,995 |
| Lakeport Unified | Lake | Lakeport Elementary | 37/64030-00-001 | 11/02/2026 | $ 2,624,109 | $ - |
| Lakeport Unified | Lake | Natural High (cont.) | 37/64030-00-002 | 11/02/2026 | $ 861,925 | $ - |
| Lakeport Unified | Lake | Terrace Middle | 37/64030-00-003 | 11/02/2026 | $ 3,982,213 | $ - |
| Lakeside Union | Kern | Lakeside Elementary | 37/63552-00-001 | 11/02/2026 | $ 6,438,650 | $ - |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Lakeside Union | Kern | Suburu (donald E.) Elementary | 37/63552-00-002 | 11/02/2026 | $ 6,099,789 | $ - |
| Lakeside Union Elementary | Kings | Lakeside Union Elementary | 37/63966-00-001 | 11/02/2026 | $ 3,524,144 | $ 1,303,933 |
| Larkspur-Corte Madera | Marin | Hall Middle | 37/65367-00-001 | 11/02/2026 | $ 5,111,488 | $ - |
| Larkspur-Corte Madera | Marin | Neil Cummins Elementary | 37/65367-00-002 | 11/02/2026 | $ 5,507,222 | $ - |
| Las Lomitas Elementary | San Mateo | La Entrada Middle | 37/68957-00-001 | 11/02/2026 | $ 728,523 | $ - |
| Lassen Union High | Lassen | Lassen High | 37/64139-00-001 | 11/02/2026 | $ 6,233,528 | $ 2,431,076 |
| Latrobe | El Dorado | Latrobe Elementary | 37/61911-00-001 | 11/02/2026 | $ 840,655 | $ - |
| Latrobe | El Dorado | Miller's Hill | 37/61911-00-002 | 11/02/2026 | $ 1,501,793 | $ - |
| Le Grand Union Elementary | Merced | Le Grand Elementary | 37/65722-00-001 | 11/02/2026 | $ 8,039,050 | $ 3,215,620 |
| Le Grand Union Elementary | Merced | Le Grand Elementary | 37/65722-00-002 | 11/02/2026 | $ 7,781,817 | $ 3,112,727 |
| Le Grand Union Elementary | Merced | Le Grand Elementary | 37/65722-00-003 | 11/02/2026 | $ 7,766,913 | $ 3,106,765 |
| Le Grand Union Elementary | Merced | Le Grand Elementary | 37/65722-00-004 | 11/02/2026 | $ 7,795,930 | $ 3,118,372 |
| Le Grand Union High | Merced | Le Grand High | 37/65730-00-001 | 11/02/2026 | $ 2,750,642 | $ - |
| Le Grand Union High | Merced | Le Grand High | 37/65730-00-002 | 11/02/2026 | $ 2,010,540 | $ - |
| Leggett Valley Unified | Mendocino | Leggett Elementary | 37/75218-00-001 | 11/02/2026 | $ 169,708 | $ 59,398 |
| Lemoore Union High | Kings | Lemoore High | 37/63982-00-001 | 11/02/2026 | $ 50,108,315 | $ 20,043,326 |
| Live Oak Elementary | Santa Cruz | Del Mar Elementary | 37/69765-00-001 | 11/02/2026 | $ 3,347,773 | $ - |
| Live Oak Elementary | Santa Cruz | Green Acres Elementary | 37/69765-00-002 | 11/02/2026 | $ 221,600 | $ - |
| Live Oak Elementary | Santa Cruz | Live Oak Elementary | 37/69765-00-003 | 11/02/2026 | $ 1,652,790 | $ - |
| Live Oak Elementary | Santa Cruz | Shoreline Middle | 37/69765-00-004 | 11/02/2026 | $ 4,259,738 | $ - |
| Livingston Union | Merced | Campus Park Elementary | 37/65748-00-001 | 11/02/2026 | $ 3,930,919 | $ - |
| Livingston Union | Merced | Livingston Intermediate | 37/65748-00-002 | 11/02/2026 | $ 7,750,529 | $ - |
| Livingston Union | Merced | Herndon (selma) Elementary | 37/65748-00-003 | 11/02/2026 | $ 13,178,604 | $ - |
| Livingston Union | Merced | Yamato Colony Elementary | 37/65748-00-004 | 11/02/2026 | $ 5,266,937 | $ - |
| Lone Pine Unified | Inyo | Lo-inyo Elementary | 37/63289-00-001 | 11/02/2026 | $ 2,228,221 | $ 869,006 |
| Lone Pine Unified | Inyo | Lone Pine High | 37/63289-00-002 | 11/02/2026 | $ 4,228,919 | $ 1,649,279 |
| Los Molinos Unified | Tehama | Los Molinos High | 37/71571-00-001 | 11/02/2026 | $ 1,916,282 | $ 766,513 |
| Los Molinos Unified | Tehama | Vina Elementary | 37/71571-00-002 | 11/02/2026 | $ 196,624 | $ 78,650 |
| Los Nietos Elementary | Los Angeles | Nelson (ada S.) Elementary | 37/64758-00-001 | 11/02/2026 | $ 5,819,824 | $ 2,036,938 |
| Los Nietos Elementary | Los Angeles | Aeolian Elementary | 37/64758-00-003 | 11/02/2026 | $ 1,154,167 | $ 403,958 |
| Los Nietos Elementary | Los Angeles | Nelson (ada S.) Elementary | 37/64758-00-002 | 11/02/2026 | $ 1,769,385 | $ 619,285 |
| Los Nietos Elementary | Los Angeles | Los Nietos Middle | 37/64758-00-004 | 11/02/2026 | $ 1,848,795 | $ 647,078 |
| Los Nietos Elementary | Los Angeles | Rancho Santa Gertrudes Elementary | 37/64758-00-005 | 11/02/2026 | $ 6,209,603 | $ 2,173,361 |
| Los Nietos Elementary | Los Angeles | Rancho Santa Gertrudes Elementary | 37/64758-00-006 | 11/02/2026 | $ 4,710,255 | $ 1,648,589 |
| Magnolia Union Elementary | Imperial | Magnolia Elementary | 37/63172-00-001 | 11/02/2026 | $ 7,042,595 | $ 2,817,038 |
| Manchester Union Elementary | Mendocino | Manchester Elementary | 37/65573-00-001 | 11/02/2026 | $ 3,466,347 | $ - |
| Mark Twain Union Elementary | Calaveras | Copperopolis Elementary | 37/61572-00-001 | 11/02/2026 | $ 2,990,553 | $ 1,136,410 |
| Mark Twain Union Elementary | Calaveras | Mark Twain Elementary | 37/61572-00-002 | 11/02/2026 | $ 2,997,840 | $ 1,139,179 |
| Mark West Union | Sonoma | Mark West Elementary | 37/70805-00-001 | 11/02/2026 | $ 2,863,831 | $ - |
| Mark West Union | Sonoma | John B. Riebli Elementary | 37/70805-00-002 | 11/02/2026 | $ 1,431,658 | $ - |
| Mark West Union | Sonoma | John B. Riebli Elementary | 37/70805-00-003 | 11/02/2026 | $ 2,872,425 | $ - |
| Mark West Union | Sonoma | San Miguel Elementary | 37/70805-00-004 | 11/02/2026 | $ 3,178,979 | $ - |
| Maxwell Unified | Colusa | Maxwell Elementary | 37/61606-00-001 | 11/02/2026 | $ 1,996,236 | $ 738,607 |
| McCabe Union Elementary | Imperial | Mccabe Elementary | 37/63180-00-001 | 11/02/2026 | $ 2,325,675 | $ 860,500 |
| McCabe Union Elementary | Imperial | Mccabe Elementary | 37/63180-00-002 | 11/02/2026 | $ 14,992,457 | $ 5,547,209 |
| Meadows Union Elementary | Imperial | Meadows Elementary | 37/63198-00-001 | 11/02/2026 | $ 8,226,676 | $ 3,290,670 |
| Merced River Union Elementary | Merced | Washington Elementary | 37/73726-00-001 | 11/02/2026 | $ 1,682,145 | $ - |
| Meridian Elementary | Sutter | Meridian Elementary | 37/71415-00-001 | 11/02/2026 | $ 8,668,080 | $ 3,207,189 |

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|---|---|---|---|---|---|---|
| Mesa Union Elementary | Ventura | Mesa Elementary | 37/72470-00-001 | 11/02/2026 | $ 9,107,554 | $ 3,551,946 |
| Middletown Unified | Lake | Cobb Mountain Elementary | 37/64055-00-001 | 11/02/2026 | $ 1,328,200 | $ - |
| Middletown Unified | Lake | Coyote Valley Elementary | 37/64055-00-002 | 11/02/2026 | $ 2,793,664 | $ - |
| Middletown Unified | Lake | Loconoma Valley High (cont.) | 37/64055-00-003 | 11/02/2026 | $ 305,589 | $ - |
| Middletown Unified | Lake | Middletown High | 37/64055-00-004 | 11/02/2026 | $ 1,098,902 | $ - |
| Middletown Unified | Lake | Middletown Middle | 37/64055-00-005 | 11/02/2026 | $ 2,920,628 | $ - |
| Mill Valley Elementary | Marin | Mill Valley Middle | 37/65391-00-001 | 11/02/2026 | $ 10,891,902 | $ - |
| Mill Valley Elementary | Marin | Edna Maguire Elementary | 37/65391-00-002 | 11/02/2026 | $ 5,134,772 | $ - |
| Mill Valley Elementary | Marin | Old Mill Elementary | 37/65391-00-003 | 11/02/2026 | $ 3,477,018 | $ - |
| Mill Valley Elementary | Marin | Park Elementary | 37/65391-00-004 | 11/02/2026 | $ 3,318,482 | $ - |
| Mill Valley Elementary | Marin | Strawberry Point Elementary | 37/65391-00-005 | 11/02/2026 | $ 2,169,624 | $ - |
| Mill Valley Elementary | Marin | Tamalpais Valley Elementary | 37/65391-00-006 | 11/02/2026 | $ 2,286,496 | $ - |
| Millbrae Elementary | San Mateo | Green Hills Elementary | 37/68973-00-001 | 11/02/2026 | $ 3,665,387 | $ - |
| Millbrae Elementary | San Mateo | Lomita Park Elementary | 37/68973-00-002 | 11/02/2026 | $ 3,123,715 | $ - |
| Millbrae Elementary | San Mateo | Meadows Elementary | 37/68973-00-003 | 11/02/2026 | $ 4,933,179 | $ - |
| Millbrae Elementary | San Mateo | Spring Valley Elementary | 37/68973-00-004 | 11/02/2026 | $ 3,307,226 | $ - |
| Millbrae Elementary | San Mateo | Taylor Intermediate | 37/68973-00-005 | 11/02/2026 | $ 7,021,583 | $ - |
| Millville Elementary | Shasta | Millville Elementary | 37/70052-00-001 | 11/02/2026 | $ 4,817,013 | $ 1,926,805 |
| Monte Rio Union Elementary | Sonoma | Monte Rio Elementary | 37/70813-00-001 | 11/02/2026 | $ 594,108 | $ - |
| Moraga Elementary | Contra Costa | Donald L. Rheem Elementary | 37/61747-00-001 | 11/02/2026 | $ 501,470 | $ - |
| Moraga Elementary | Contra Costa | Joaquin Moraga Intermediate | 37/61747-00-002 | 11/02/2026 | $ 7,586,386 | $ - |
| Mountain Elementary | Santa Cruz | Mountain Elementary | 37/69773-00-001 | 11/02/2026 | $ 449,515 | $ 175,311 |
| Mountain Empire Unified | San Diego | Campo Elementary | 37/68213-00-001 | 11/02/2026 | $ 7,726,784 | $ 2,936,178 |
| Mountain Empire Unified | San Diego | Clover Flat Elementary | 37/68213-00-002 | 11/02/2026 | $ 3,873,392 | $ 1,471,889 |
| Mountain Empire Unified | San Diego | Descanso Elementary | 37/68213-00-003 | 11/02/2026 | $ 4,005,829 | $ 1,522,215 |
| Mountain Empire Unified | San Diego | Hillside Jr-Sr and Sunrise Cont. (at Pine Valley) | 37/68213-00-004 | 11/02/2026 | $ 2,081,507 | $ 790,973 |
| Mountain Empire Unified | San Diego | Mountain Empire High | 37/68213-00-005 | 11/02/2026 | $ 16,868,531 | $ 6,410,042 |
| Mountain Empire Unified | San Diego | Mountain Empire Junior High | 37/68213-00-006 | 11/02/2026 | $ 6,640,242 | $ 2,523,292 |
| Mountain Empire Unified | San Diego | Potrero Elementary | 37/68213-00-007 | 11/02/2026 | $ 5,511,192 | $ 2,094,253 |
| Mt. Baldy Joint Elementary | San Bernardino | Mt. Baldy Elementary | 37/67793-00-001 | 11/02/2026 | $ 4,944,401 | $ 1,829,428 |
| Mt. Pleasant Elementary | Santa Clara | Boeger (august) Middle | 37/69617-00-001 | 11/02/2026 | $ 12,626,153 | $ 4,671,677 |
| Mt. Pleasant Elementary | Santa Clara | Ida Jew Academies | 37/69617-00-002 | 11/02/2026 | $ 8,143,098 | $ 3,012,946 |
| Mt. Pleasant Elementary | Santa Clara | Mt. Pleasant Elementary | 37/69617-00-003 | 11/02/2026 | $ 8,552,573 | $ 3,164,452 |
| Mt. Pleasant Elementary | Santa Clara | Sanders (robert) Traditional | 37/69617-00-004 | 11/02/2026 | $ 8,801,488 | $ 3,256,551 |
| Mt. Shasta Union | Siskiyou | Mt. Shasta Elementary | 37/70425-00-001 | 11/02/2026 | $ 1,073,249 | $ - |
| Mt. Shasta Union | Siskiyou | Mt. Shasta Elementary | 37/70425-00-002 | 11/02/2026 | $ 1,064,210 | $ - |
| Mt. Shasta Union | Siskiyou | Sisson Elementary | 37/70425-00-003 | 11/02/2026 | $ 1,330,848 | $ - |
| Mt. Shasta Union | Siskiyou | Sisson Elementary | 37/70425-00-004 | 11/02/2026 | $ 1,330,848 | $ - |
| Mt. Shasta Union | Siskiyou | Sisson Elementary | 37/70425-00-005 | 11/02/2026 | $ 1,321,806 | $ - |
| Mupu Elementary | Ventura | Mupu Elementary | 37/72504-00-001 | 11/02/2026 | $ 2,751,063 | $ 962,872 |
| Needles Unified | San Bernardino | Chemehuevi Valley Elementary | 37/67801-00-001 | 11/02/2026 | $ 1,667,305 | $ 666,922 |
| Needles Unified | San Bernardino | Needles High | 37/67801-00-002 | 11/02/2026 | $ 19,218,990 | $ 7,687,596 |
| Needles Unified | San Bernardino | Needles Junior High | 37/67801-00-003 | 11/02/2026 | $ 14,546,314 | $ 5,818,525 |
| Needles Unified | San Bernardino | Vista Colorado Elementary | 37/67801-00-004 | 11/02/2026 | $ 6,648,346 | $ 2,659,338 |
| New Hope Elementary | San Joaquin | New Hope Elementary | 37/68619-00-001 | 11/02/2026 | $ 7,086,970 | $ 2,834,788 |
| Nicasio Elementary | Marin | Nicasio Elementary | 37/65409-00-001 | 11/02/2026 | $ 765,779 | $ - |
| North Cow Creek Elementary | Shasta | North Cow Creek Elementary | 37/70078-00-001 | 11/02/2026 | $ 8,599,183 | $ 3,439,673 |
| Nuestro Elementary | Sutter | Nuestro Elementary | 37/71423-00-001 | 11/02/2026 | $ 3,375,132 | $ 1,316,302 |

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|---|---|---|---|---|---|---|
| Nuview Union | Riverside | Mountain Shadows Middle | 37/67157-00-001 | 11/02/2026 | $ 3,729,739 | $ - |
| Nuview Union | Riverside | Nuview Elementary | 37/67157-00-002 | 11/02/2026 | $ 1,619,828 | $ - |
| Nuview Union | Riverside | Nuview Elementary | 37/67157-00-003 | 11/02/2026 | $ 4,721,042 | $ - |
| Nuview Union | Riverside | Valley View Elementary | 37/67157-00-004 | 11/02/2026 | $ 2,048,786 | $ - |
| Nuview Union | Riverside | Valley View Elementary | 37/67157-00-005 | 11/02/2026 | $ 3,304,542 | $ - |
| Oak Grove Union Elementary | Sonoma | Oak Grove Elementary | 37/70839-00-001 | 11/02/2026 | $ 2,072,626 | $ 808,324 |
| Oak Grove Union Elementary | Sonoma | Oak Grove Elementary | 37/70839-00-002 | 11/02/2026 | $ 5,881,176 | $ 2,293,659 |
| Oak Grove Union Elementary | Sonoma | Willowside Middle | 37/70839-00-003 | 11/02/2026 | $ 2,383,073 | $ 929,398 |
| Oak Run Elementary | Shasta | Oak Run Elementary | 37/70086-00-001 | 11/02/2026 | $ 7,887,242 | $ 3,154,897 |
| Ocean View Elementary | Ventura | Tierra Vista Elementary | 37/72512-00-008 | 11/02/2026 | $ 2,551,809 | $ - |
| Ocean View Elementary | Ventura | Tierra Vista Elementary | 37/72512-00-009 | 11/02/2026 | $ 2,551,809 | $ - |
| Ocean View Elementary | Ventura | Tierra Vista Elementary | 37/72512-00-010 | 11/02/2026 | $ 2,537,656 | $ - |
| Ocean View Elementary | Ventura | Tierra Vista Elementary | 37/72512-00-011 | 11/02/2026 | $ 2,524,220 | $ - |
| Ocean View Elementary | Ventura | Laguna Vista Elementary | 37/72512-00-001 | 11/02/2026 | $ 7,311,373 | $ - |
| Ocean View Elementary | Ventura | Mar Vista Elementary | 37/72512-00-002 | 11/02/2026 | $ 2,465,291 | $ - |
| Ocean View Elementary | Ventura | Mar Vista Elementary | 37/72512-00-003 | 11/02/2026 | $ 2,465,291 | $ - |
| Ocean View Elementary | Ventura | Mar Vista Elementary | 37/72512-00-004 | 11/02/2026 | $ 2,465,291 | $ - |
| Ocean View Elementary | Ventura | Ocean View Junior High | 37/72512-00-005 | 11/02/2026 | $ 3,315,040 | $ - |
| Ocean View Elementary | Ventura | Ocean View Junior High | 37/72512-00-006 | 11/02/2026 | $ 3,315,040 | $ - |
| Ocean View Elementary | Ventura | Ocean View Junior High | 37/72512-00-007 | 11/02/2026 | $ 3,315,040 | $ - |
| Ojai Unified | Ventura | Meiners Oaks Elementary | 37/72520-00-001 | 11/02/2026 | $ 4,535,440 | $ - |
| Ojai Unified | Ventura | Mira Monte Elementary | 37/72520-00-002 | 11/02/2026 | $ 5,223,898 | $ - |
| Ojai Unified | Ventura | Nordhoff High | 37/72520-00-003 | 11/02/2026 | $ 4,080,209 | $ - |
| Ojai Unified | Ventura | Topa Topa Elementary | 37/72520-00-004 | 11/02/2026 | $ 6,722,764 | $ - |
| Old Adobe Union Elementary | Sonoma | La Tercera Elementary Yr | 37/70847-00-001 | 11/02/2026 | $ 6,324,200 | $ - |
| Old Adobe Union Elementary | Sonoma | Loma Vista Immersion Academy | 37/70847-00-002 | 11/02/2026 | $ 5,572,148 | $ - |
| Old Adobe Union Elementary | Sonoma | Miwok Valley Language Academy Charter | 37/70847-00-003 | 11/02/2026 | $ 7,307,147 | $ - |
| Old Adobe Union Elementary | Sonoma | Old Adobe Elementary | 37/70847-00-004 | 11/02/2026 | $ 3,406,554 | $ - |
| Old Adobe Union Elementary | Sonoma | Sonoma Mountain Elementary | 37/70847-00-005 | 11/02/2026 | $ 3,972,122 | $ - |
| Orange Center | Fresno | Orange Center Elementary | 37/62331-00-001 | 11/02/2026 | $ 9,236,957 | $ 3,510,044 |
| Orchard Elementary | Santa Clara | Orchard Elementary | 37/69633-00-001 | 11/02/2026 | $ 6,153,019 | $ - |
| Orland Joint Unified | Glenn | Fairview Elementary | 37/75481-00-001 | 11/02/2026 | $ 821,282 | $ - |
| Orland Joint Unified | Glenn | Mill Street Elementary | 37/75481-00-002 | 11/02/2026 | $ 1,255,441 | $ - |
| Orland Joint Unified | Glenn | North Valley High (cont.) | 37/75481-00-003 | 11/02/2026 | $ 598,652 | $ - |
| Orland Joint Unified | Glenn | Orland High | 37/75481-00-004 | 11/02/2026 | $ 9,043,503 | $ - |
| Orland Joint Unified | Glenn | Price Intermediate | 37/75481-00-005 | 11/02/2026 | $ 3,285,048 | $ - |
| Oroville Union High | Butte | Las Plumas High | 37/61515-00-001 | 11/02/2026 | $ 2,132,467 | $ - |
| Oroville Union High | Butte | Oroville High | 37/61515-00-002 | 11/02/2026 | $ 3,543,431 | $ - |
| Oroville Union High | Butte | Oroville High | 37/61515-00-003 | 11/02/2026 | $ 3,520,167 | $ - |
| Pacific Elementary | Santa Cruz | Pacific Elementary | 37/69781-00-001 | 11/02/2026 | $ 52,232 | $ - |
| Pacific Grove Unified | Monterey | Forest Grove Elementary | 37/66134-00-001 | 11/02/2026 | $ 4,175,191 | $ - |
| Pacific Grove Unified | Monterey | Pacific Grove High | 37/66134-00-002 | 11/02/2026 | $ 10,105,808 | $ - |
| Pacific Grove Unified | Monterey | Pacific Grove Middle | 37/66134-00-003 | 11/02/2026 | $ 2,116,989 | $ - |
| Pacific Grove Unified | Monterey | Down (robert) Elementary | 37/66134-00-004 | 11/02/2026 | $ 3,357,253 | $ - |
| Pacific Union Elementary | Humboldt | Pacific Union Elementary | 37/62976-00-001 | 11/02/2026 | $ 2,661,720 | $ 984,836 |
| Pacifica | San Mateo | Vallemar Elementary | 37/68932-00-005 | 11/02/2026 | $ 5,412,180 | $ - |
| Pacifica | San Mateo | Cabrillo Elementary | 37/68932-00-001 | 11/02/2026 | $ 430,588 | $ - |
| Pacifica | San Mateo | Ingrid B. Lacy Middle | 37/68932-00-002 | 11/02/2026 | $ 15,841,317 | $ - |

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| Pacifica | San Mateo | Ocean Shore Elementary | 37/68932-00-003 | 11/02/2026 | $ 1,493,830 | $ - |
| Pacifica | San Mateo | Sunset Ridge Elementary (aka San Andreas Elementary) | 37/68932-00-004 | 11/02/2026 | $ 6,383,811 | $ - |
| Palermo Union | Butte | Palermo Middle (aka Palermo Elementary) | 37/61523-00-001 | 11/02/2026 | $ 8,433,193 | $ 2,951,618 |
| Palermo Union | Butte | Honcut Elementary | 37/61523-00-002 | 11/02/2026 | $ 329,253 | $ 115,239 |
| Palermo Union | Butte | Helen M. Wilcox Elementary | 37/61523-00-003 | 11/02/2026 | $ 9,377,548 | $ 3,282,142 |
| Paradise Unified | Butte | Pine Ridge Elementary (aka Pines Elementary) | 37/61531-00-001 | 11/02/2026 | $ 844,785 | $ - |
| Penn Valley Union Elementary | Nevada | Ready Springs Elementary | 37/76877-00-001 | 11/02/2026 | $ 9,374,574 | $ 3,468,592 |
| Penn Valley Union Elementary | Nevada | Williams Ranch Elementary | 37/76877-00-002 | 11/02/2026 | $ 6,559,898 | $ 2,427,162 |
| Petaluma City Elementary | Sonoma | Grant Elementary | 37/70854-00-001 | 11/02/2026 | $ 3,630,887 | $ 1,416,046 |
| Petaluma City Elementary | Sonoma | Mckinley Elementary | 37/70854-00-003 | 11/02/2026 | $ 6,465,662 | $ 2,521,608 |
| Petaluma City Elementary | Sonoma | Mcdowell Elementary | 37/70854-00-002 | 11/02/2026 | $ 7,888,817 | $ 3,076,639 |
| Petaluma City Elementary | Sonoma | Mcnear Elementary | 37/70854-00-004 | 11/02/2026 | $ 7,481,002 | $ 2,917,591 |
| Petaluma City Elementary | Sonoma | Penngrove Elementary | 37/70854-00-005 | 11/02/2026 | $ 6,667,916 | $ 2,600,487 |
| Petaluma City Elementary | Sonoma | Penngrove Elementary | 37/70854-00-006 | 11/02/2026 | $ 254,121 | $ 99,107 |
| Petaluma City Elementary | Sonoma | Valley Vista Public Waldorf | 37/70854-00-007 | 11/02/2026 | $ 3,864,748 | $ 1,507,252 |
| Pierce Joint Unified | Colusa | Pierce High | 37/61614-00-001 | 11/02/2026 | $ 126,563 | $ - |
| Pierce Joint Unified | Colusa | Arbuckle Alternative High (cont) | 37/61614-00-002 | 11/02/2026 | $ 219,759 | $ - |
| Pierce Joint Unified | Colusa | Grand Island Elementary | 37/61614-00-003 | 11/02/2026 | $ 899,640 | $ - |
| Pierce Joint Unified | Colusa | Arbuckle Elementary | 37/61614-00-004 | 11/02/2026 | $ 4,254,487 | $ - |
| Pierce Joint Unified | Colusa | Lloyd G. Johnson Junior High | 37/61614-00-005 | 11/02/2026 | $ 1,273,092 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Morrice Schaefer Elementary | 37/70870-00-001 | 11/02/2026 | $ 1,918,827 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Morrice Schaefer Elementary | 37/70870-00-002 | 11/02/2026 | $ 962,232 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Northwest Prep Charter | 37/70870-00-003 | 11/02/2026 | $ 1,982,232 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Olivet Elementary | 37/70870-00-004 | 11/02/2026 | $ 1,310,333 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Olivet Elementary | 37/70870-00-005 | 11/02/2026 | $ 1,741,591 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Piner Olivet Charter | 37/70870-00-006 | 11/02/2026 | $ 1,519,659 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Magnolia Intermediate | 37/66373-00-004 | 11/02/2026 | $ 2,892,605 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Magnolia Intermediate | 37/66373-00-005 | 11/02/2026 | $ 2,882,954 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Magnolia Intermediate | 37/66373-00-006 | 11/02/2026 | $ 2,882,954 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Alta Sierra Elementary | 37/66373-00-007 | 11/02/2026 | $ 3,088,166 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Alta Sierra Elementary | 37/66373-00-001 | 11/02/2026 | $ 1,621,032 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Cottage Hill Elem. | 37/66373-00-002 | 11/02/2026 | $ 2,943,050 | $ - |
| Pleasant Ridge Union Elementary | Nevada | Cottage Hill Elem. | 37/66373-00-003 | 11/02/2026 | $ 2,933,561 | $ - |
| Pleasant Valley Joint Union Elementary | San Luis Obispo | Pleasant Valley Elementary | 37/68791-00-001 | 11/02/2026 | $ 1,028,284 | $ 401,031 |
| Plumas Unified | Plumas | Chester Elementary | 37/66969-00-005 | 11/02/2026 | $ 1,586,906 | $ - |
| Plumas Unified | Plumas | Chester Elementary | 37/66969-00-006 | 11/02/2026 | $ 1,577,646 | $ - |
| Plumas Unified | Plumas | C Roy Carmichael Elem Sch | 37/66969-00-007 | 11/02/2026 | $ 1,612,616 | $ - |
| Plumas Unified | Plumas | Greenville Junior-senior High | 37/66969-00-008 | 11/02/2026 | $ 1,211,161 | $ - |
| Plumas Unified | Plumas | Quincy Elementary | 37/66969-00-009 | 11/02/2026 | $ 1,765,252 | $ - |
| Plumas Unified | Plumas | Chester Junior-senior High | 37/66969-00-010 | 11/02/2026 | $ 977,835 | $ - |
| Plumas Unified | Plumas | Greenville Elementary | 37/66969-00-001 | 11/02/2026 | $ 615,386 | $ - |
| Plumas Unified | Plumas | Quincy Junior-senior High | 37/66969-00-002 | 11/02/2026 | $ 1,835,525 | $ - |
| Plumas Unified | Plumas | Chester Junior-senior High | 37/66969-00-003 | 11/02/2026 | $ 2,552,066 | $ - |
| Plumas Unified | Plumas | Portola Junior-senior High | 37/66969-00-004 | 11/02/2026 | $ 214,002 | $ - |
| Pond Union Elementary | Kern | Pond Elementary | 37/63719-00-001 | 11/02/2026 | $ 10,731,317 | $ 3,755,961 |
| Portola Valley Elementary | San Mateo | Ormondale Elementary | 37/68981-00-001 | 11/02/2026 | $ 3,767,748 | $ - |
| Portola Valley Elementary | San Mateo | Corte Madera Elementary | 37/68981-00-002 | 11/02/2026 | $ 7,368,768 | $ - |
| Princeton Joint Unified | Glenn | Princeton Elementary | 37/62646-00-001 | 11/02/2026 | $ 248,507 | $ 86,977 |

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| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Red Bluff Joint Union High | Tehama | Red Bluff High | 37/71639-00-001 | 11/02/2026 | $ 301,604 | $ - |
| Red Bluff Union Elementary | Tehama | Bidwell Elementary | 37/71621-00-001 | 11/02/2026 | $ 4,776,809 | $ - |
| Reef-Sunset Unified | Kings | Avenal Elementary | 37/73932-00-001 | 11/02/2026 | $ 22,817,485 | $ 9,126,994 |
| Reef-Sunset Unified | Kings | Kettleman City Elementary | 37/73932-00-002 | 11/02/2026 | $ 18,866,155 | $ 7,546,462 |
| Reef-Sunset Unified | Kings | Tamarack Elementary | 37/73932-00-003 | 11/02/2026 | $ 4,838,450 | $ 1,935,380 |
| Reef-Sunset Unified | Kings | Reef Sunset Middle | 37/73932-00-004 | 11/02/2026 | $ 3,444,768 | $ 1,377,907 |
| Reef-Sunset Unified | Kings | Avenal High | 37/73932-00-005 | 11/02/2026 | $ 44,812,902 | $ 17,925,161 |
| Richmond Elementary | Lassen | Richmond Elementary | 37/64170-00-001 | 11/02/2026 | $ 2,162,317 | $ 843,304 |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo-greeley Elementary | 37/73544-00-002 | 11/02/2026 | $ 2,621,243 | $ - |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo Elementary | 37/73544-00-001 | 11/02/2026 | $ 4,209,869 | $ - |
| Rio Dell Elementary | Humboldt | Eagle Prairie Elementary | 37/63008-00-001 | 11/02/2026 | $ 14,866,484 | $ 5,500,599 |
| Rio Dell Elementary | Humboldt | Monument Middle | 37/63008-00-002 | 11/02/2026 | $ 2,279,127 | $ 843,277 |
| River Delta Joint Unified | Sacramento | Riverview Middle | 37/67413-00-001 | 11/02/2026 | $ 2,738,029 | $ - |
| River Delta Joint Unified | Sacramento | Clarksburg Elementary | 37/67413-00-002 | 11/02/2026 | $ 2,431,418 | $ - |
| River Delta Joint Unified | Sacramento | Walnut Grove Elementary | 37/67413-00-003 | 11/02/2026 | $ 3,178,686 | $ - |
| River Delta Joint Unified | Sacramento | Mokelumne High (continuation) | 37/67413-00-004 | 11/02/2026 | $ 159,226 | $ - |
| River Delta Joint Unified | Sacramento | River Delta Community Day | 37/67413-00-005 | 11/02/2026 | $ 64,243 | $ - |
| River Delta Joint Unified | Sacramento | Bates Elementary | 37/67413-00-006 | 11/02/2026 | $ 3,652,042 | $ - |
| River Delta Joint Unified | Sacramento | White Elementary | 37/67413-00-007 | 11/02/2026 | $ 3,314,349 | $ - |
| River Delta Joint Unified | Sacramento | White Elementary | 37/67413-00-008 | 11/02/2026 | $ 1,706,834 | $ - |
| Riverdale Joint Unified | Fresno | Riverdale Elementary | 37/75408-00-001 | 11/02/2026 | $ 7,312,625 | $ - |
| Roberts Ferry Union Elementary | Stanislaus | Roberts Ferry Union Elementary | 37/71233-00-001 | 11/02/2026 | $ 2,449,295 | $ 906,239 |
| Roseland Elementary | Sonoma | Roseland Elementary | 37/70904-00-001 | 11/02/2026 | $ 8,952,138 | $ 3,580,855 |
| Roseland Elementary | Sonoma | Sheppard Elementary | 37/70904-00-002 | 11/02/2026 | $ 5,118,575 | $ 2,047,430 |
| Roseland Elementary | Sonoma | Sheppard Elementary | 37/70904-00-003 | 11/02/2026 | $ 1,631,287 | $ 652,515 |
| Roseland Elementary | Sonoma | Sheppard Elementary | 37/70904-00-004 | 11/02/2026 | $ 1,631,287 | $ 652,515 |
| Roseland Elementary | Sonoma | Sheppard Elementary | 37/70904-00-005 | 11/02/2026 | $ 1,631,287 | $ 652,515 |
| Roseland Elementary | Sonoma | Sheppard Elementary | 37/70904-00-006 | 11/02/2026 | $ 1,608,430 | $ 643,372 |
| Rosemead Elementary | Los Angeles | Janson (mildred B.) Elementary | 37/64931-00-001 | 11/02/2026 | $ 4,028,983 | $ 1,410,144 |
| Rosemead Elementary | Los Angeles | Encinita Elementary | 37/64931-00-002 | 11/02/2026 | $ 1,976,731 | $ 691,856 |
| Rosemead Elementary | Los Angeles | Savannah Elementary | 37/64931-00-003 | 11/02/2026 | $ 3,409,497 | $ 1,193,324 |
| Rosemead Elementary | Los Angeles | Shuey (emma W.) Elementary | 37/64931-00-004 | 11/02/2026 | $ 731,761 | $ 256,116 |
| Round Valley Unified | Mendocino | Round Valley Elementary | 37/65607-00-001 | 11/02/2026 | $ 2,654,850 | $ - |
| Round Valley Unified | Mendocino | Yolla Bolly High (cont.) | 37/65607-00-002 | 11/02/2026 | $ 179,808 | $ - |
| San Bruno Park Elementary | San Mateo | Allen (decima M.) Elementary | 37/69013-00-001 | 11/02/2026 | $ 6,138,889 | $ - |
| San Bruno Park Elementary | San Mateo | Belle Air Elementary | 37/69013-00-002 | 11/02/2026 | $ 4,581,618 | $ - |
| San Bruno Park Elementary | San Mateo | John Muir Elementary | 37/69013-00-003 | 11/02/2026 | $ 5,542,799 | $ - |
| San Bruno Park Elementary | San Mateo | Parkside Intermediate | 37/69013-00-004 | 11/02/2026 | $ 7,060,496 | $ - |
| San Bruno Park Elementary | San Mateo | Portola Elementary | 37/69013-00-005 | 11/02/2026 | $ 1,978,232 | $ - |
| San Joaquin County Office of Education | San Joaquin | Mcfall Elementary | 37/10397-00-001 | 11/02/2026 | $ 8,483,673 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley Elementary | 37/69807-00-003 | 11/02/2026 | $ 1,613,458 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | SLVUSD Charter (aka Quail Hollow Elementary) | 37/69807-00-004 | 11/02/2026 | $ 2,410,094 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | Boulder Creek Elementary | 37/69807-00-005 | 11/02/2026 | $ 1,276,806 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | Boulder Creek Elementary | 37/69807-00-006 | 11/02/2026 | $ 2,447,339 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley High | 37/69807-00-008 | 11/02/2026 | $ 4,349,878 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley Elementary | 37/69807-00-007 | 11/02/2026 | $ 1,995,409 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley High | 37/69807-00-001 | 11/02/2026 | $ 2,908,768 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley Junior High | 37/69807-00-002 | 11/02/2026 | $ 2,183,189 | $ - |

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|---|---|---|---|---|---|---|
| San Lucas Union Elementary | Monterey | San Lucas Elementary | 37/66183-00-001 | 11/02/2026 | $ 6,421,912 | $ 2,568,765 |
| San Miguel Joint Union Elementary | San Luis Obispo | Larsen (lillian) Elementary | 37/68825-00-001 | 11/02/2026 | $ 4,445,937 | $ - |
| San Pasqual Union | San Diego | San Pasqual Union Elementary | 37/68353-00-001 | 11/02/2026 | $ 5,960,011 | $ 2,205,204 |
| San Pasqual Valley Unified | Imperial | Bill M. Manes High | 37/63214-00-001 | 11/02/2026 | $ 315,515 | $ 126,206 |
| San Pasqual Valley Unified | Imperial | San Pasqual Valley Elementary | 37/63214-00-002 | 11/02/2026 | $ 2,007,187 | $ 802,875 |
| San Pasqual Valley Unified | Imperial | San Pasqual Valley Elementary | 37/63214-00-003 | 11/02/2026 | $ 2,065,245 | $ 826,098 |
| San Pasqual Valley Unified | Imperial | San Pasqual Junior High | 37/63214-00-004 | 11/02/2026 | $ 3,338,040 | $ 1,335,216 |
| Santa Clara Elementary | Ventura | Santa Clara Elementary | 37/72579-00-001 | 11/02/2026 | $ 1,281,725 | $ 499,873 |
| Santa Cruz City Elementary | Santa Cruz | Bay View Elementary | 37/69815-00-001 | 11/02/2026 | $ 4,920,823 | $ 1,968,329 |
| Santa Ynez Valley Union High | Santa Barbara | Santa Ynez Valley Union High | 37/69328-00-001 | 11/02/2026 | $ 543,699 | $ - |
| Saratoga Union Elementary | Santa Clara | Foothill Elementary | 37/69682-00-001 | 11/02/2026 | $ 601,819 | $ - |
| Saratoga Union Elementary | Santa Clara | Redwood Intermediate | 37/69682-00-002 | 11/02/2026 | $ 8,837,798 | $ - |
| Saratoga Union Elementary | Santa Clara | Saratoga Elementary | 37/69682-00-003 | 11/02/2026 | $ 214,838 | $ - |
| Sausalito Marin City | Marin | Martin Luther King Jr. Academy | 37/65474-00-001 | 11/02/2026 | $ 717,098 | $ - |
| Scotia Union Elementary | Humboldt | Murphy (stanwood A.) Elementary | 37/63024-00-001 | 11/02/2026 | $ 3,996,442 | $ 1,478,684 |
| Scott Valley Unified | Siskiyou | Etna Union High | 37/76455-00-001 | 11/02/2026 | $ 8,778,020 | $ - |
| Scotts Valley Unified | Santa Cruz | Brook Knoll Elementary | 37/75432-00-001 | 11/02/2026 | $ 9,494,293 | $ - |
| Scotts Valley Unified | Santa Cruz | Vine Hill Elementary | 37/75432-00-002 | 11/02/2026 | $ 7,675,255 | $ - |
| Sebastopol Union Elementary | Sonoma | Brook Haven Middle | 37/70938-00-004 | 11/02/2026 | $ 1,037,735 | $ - |
| Sebastopol Union Elementary | Sonoma | Brook Haven Middle | 37/70938-00-005 | 11/02/2026 | $ 1,037,735 | $ - |
| Sebastopol Union Elementary | Sonoma | Brook Haven Middle | 37/70938-00-006 | 11/02/2026 | $ 1,029,282 | $ - |
| Sebastopol Union Elementary | Sonoma | Brook Haven Middle | 37/70938-00-007 | 11/02/2026 | $ 1,029,282 | $ - |
| Sebastopol Union Elementary | Sonoma | Park Side Elementary | 37/70938-00-001 | 11/02/2026 | $ 1,317,465 | $ - |
| Sebastopol Union Elementary | Sonoma | Park Side Elementary | 37/70938-00-002 | 11/02/2026 | $ 813,824 | $ - |
| Sebastopol Union Elementary | Sonoma | Park Side Elementary | 37/70938-00-003 | 11/02/2026 | $ 813,824 | $ - |
| Seiad Elementary | Siskiyou | Seiad Elementary | 37/70458-00-001 | 11/02/2026 | $ 6,583,333 | $ 2,633,333 |
| Shaffer Union | Lassen | Shaffer Elementary | 37/64188-00-001 | 11/02/2026 | $ 2,987,914 | $ 1,105,528 |
| Shasta Union Elementary | Shasta | Shasta Elementary | 37/70128-00-001 | 11/02/2026 | $ 10,682,070 | $ 4,272,828 |
| Sierra Unified | Fresno | Foothill Middle | 37/75275-00-001 | 11/02/2026 | $ 5,314,706 | $ - |
| Sierra Unified | Fresno | Sierra High | 37/75275-00-002 | 11/02/2026 | $ 3,186,763 | $ - |
| Sierra Unified | Fresno | Sierra High | 37/75275-00-003 | 11/02/2026 | $ 3,186,763 | $ - |
| Sierra-Plumas Joint Unified | Sierra | Loyalton High | 37/70177-00-001 | 11/02/2026 | $ 4,449,331 | $ - |
| Siskiyou County Office of Education | Siskiyou | Butte Valley Elementary | 37/10470-00-001 | 11/02/2026 | $ 163,695 | $ - |
| Siskiyou County Office of Education | Siskiyou | Happy Camp Union Elementary | 37/10470-00-002 | 11/02/2026 | $ 84,995 | $ - |
| Siskiyou County Office of Education | Siskiyou | Mt. Shasta Elementary | 37/10470-00-003 | 11/02/2026 | $ 242,394 | $ - |
| Siskiyou County Office of Education | Siskiyou | Sisson | 37/10470-00-004 | 11/02/2026 | $ 111,229 | $ - |
| Siskiyou County Office of Education | Siskiyou | Etna Union High | 37/10470-00-005 | 11/02/2026 | $ 216,160 | $ - |
| Siskiyou County Office of Education | Siskiyou | Evergreen Elementary | 37/10470-00-006 | 11/02/2026 | $ 321,093 | $ - |
| Siskiyou County Office of Education | Siskiyou | Jackson Street Elementary | 37/10470-00-007 | 11/02/2026 | $ 478,492 | $ - |
| Siskiyou Union High | Siskiyou | Mccloud High | 37/70466-00-001 | 11/02/2026 | $ 4,931,427 | $ - |
| Siskiyou Union High | Siskiyou | Mt. Shasta High | 37/70466-00-002 | 11/02/2026 | $ 7,086,962 | $ - |
| Siskiyou Union High | Siskiyou | Weed High | 37/70466-00-003 | 11/02/2026 | $ 5,659,729 | $ - |
| Solano County Office of Education | Solano | Larsen School | 37/10488-00-001 | 11/02/2026 | $ 3,542,777 | $ 1,310,828 |
| Solvang Elementary | Santa Barbara | Solvang Elementary | 37/69336-00-001 | 11/02/2026 | $ 279,397 | $ - |
| Somis Union Elementary | Ventura | Somis Elementary | 37/72611-00-001 | 11/02/2026 | $ 4,338,217 | $ 1,605,140 |
| Sonora Elementary | Tuolumne | Sonora Elementary | 37/72371-00-001 | 11/02/2026 | $ 962,379 | $ - |
| Sonora Union High | Tuolumne | Cassina (dario) Cont. High | 37/72389-00-001 | 11/02/2026 | $ 1,353,008 | $ - |
| Sonora Union High | Tuolumne | Sonora High | 37/72389-00-002 | 11/02/2026 | $ 21,113,739 | $ - |

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|---|---|---|---|---|---|---|
| Soquel Union Elementary | Santa Cruz | Santa Cruz Gardens Elementary | 37/69849-00-001 | 11/02/2026 | $ 992,417 | $ - |
| Soquel Union Elementary | Santa Cruz | Soquel Elementary | 37/69849-00-002 | 11/02/2026 | $ 483,521 | $ - |
| Soquel Union Elementary | Santa Cruz | New Brighton Middle School | 37/69849-00-003 | 11/02/2026 | $ 645,541 | $ - |
| South Bay Union Elementary | Humboldt | South Bay Elementary | 37/63032-00-001 | 11/02/2026 | $ 860,350 | $ 590,493 |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-001 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-002 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-003 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-004 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-005 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-006 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-007 | 11/02/2026 | $ 1,614,855 | $ - |
| South Whittier Elementary | Los Angeles | Loma Vista Elementary | 37/65037-00-008 | 11/02/2026 | $ 3,281,541 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-009 | 11/02/2026 | $ 1,600,991 | $ - |
| South Whittier Elementary | Los Angeles | Carmela Elementary | 37/65037-00-010 | 11/02/2026 | $ 1,600,991 | $ - |
| South Whittier Elementary | Los Angeles | Lake Marie Elementary | 37/65037-00-011 | 11/02/2026 | $ 1,810,038 | $ - |
| South Whittier Elementary | Los Angeles | Lake Marie Elementary | 37/65037-00-012 | 11/02/2026 | $ 1,823,903 | $ - |
| South Whittier Elementary | Los Angeles | Lake Marie Elementary | 37/65037-00-013 | 11/02/2026 | $ 1,810,038 | $ - |
| South Whittier Elementary | Los Angeles | Los Altos Elementary | 37/65037-00-026 | 11/02/2026 | $ 3,313,245 | $ - |
| South Whittier Elementary | Los Angeles | Los Altos Elementary | 37/65037-00-027 | 11/02/2026 | $ 3,269,160 | $ - |
| South Whittier Elementary | Los Angeles | Loma Vista Elementary | 37/65037-00-014 | 11/02/2026 | $ 3,281,541 | $ - |
| South Whittier Elementary | Los Angeles | Los Altos Elementary | 37/65037-00-028 | 11/02/2026 | $ 3,269,160 | $ - |
| South Whittier Elementary | Los Angeles | Loma Vista Elementary | 37/65037-00-015 | 11/02/2026 | $ 3,311,020 | $ - |
| South Whittier Elementary | Los Angeles | Loma Vista Elementary | 37/65037-00-016 | 11/02/2026 | $ 3,311,020 | $ - |
| South Whittier Elementary | Los Angeles | Los Altos Elementary | 37/65037-00-029 | 11/02/2026 | $ 3,269,160 | $ - |
| South Whittier Elementary | Los Angeles | Mckibben (howard J.) Elementar | 37/65037-00-017 | 11/02/2026 | $ 4,322,845 | $ - |
| South Whittier Elementary | Los Angeles | Loma Vista Elementary | 37/65037-00-018 | 11/02/2026 | $ 3,297,154 | $ - |
| South Whittier Elementary | Los Angeles | Mckibben (howard J.) Elementar | 37/65037-00-019 | 11/02/2026 | $ 4,338,459 | $ - |
| South Whittier Elementary | Los Angeles | Mckibben (howard J.) Elementar | 37/65037-00-020 | 11/02/2026 | $ 4,338,459 | $ - |
| South Whittier Elementary | Los Angeles | Mckibben (howard J.) Elementar | 37/65037-00-021 | 11/02/2026 | $ 4,338,459 | $ - |
| South Whittier Elementary | Los Angeles | South Whittier Intermediate | 37/65037-00-022 | 11/02/2026 | $ 2,922,463 | $ - |
| South Whittier Elementary | Los Angeles | South Whittier Intermediate | 37/65037-00-023 | 11/02/2026 | $ 2,922,463 | $ - |
| South Whittier Elementary | Los Angeles | South Whittier Intermediate | 37/65037-00-024 | 11/02/2026 | $ 2,922,463 | $ - |
| South Whittier Elementary | Los Angeles | South Whittier Intermediate | 37/65037-00-025 | 11/02/2026 | $ 2,951,942 | $ - |
| Southern Trinity Joint Unified | Trinity | Van Duzen Elementary | 37/73833-00-001 | 11/02/2026 | $ 9,548,210 | $ 3,532,838 |
| St. Helena Unified | Napa | Robert Stevenson Middle | 37/66290-00-001 | 11/02/2026 | $ 4,634,520 | $ - |
| St. Helena Unified | Napa | St. Helena Elementary | 37/66290-00-002 | 11/02/2026 | $ 1,752,762 | $ - |
| St. Helena Unified | Napa | St. Helena Elementary | 37/66290-00-003 | 11/02/2026 | $ 4,123,820 | $ - |
| St. Helena Unified | Napa | St. Helena Elementary | 37/66290-00-004 | 11/02/2026 | $ 2,310,787 | $ - |
| St. Helena Unified | Napa | St. Helena High | 37/66290-00-005 | 11/02/2026 | $ 8,674,536 | $ - |
| St. Helena Unified | Napa | St. Helena High | 37/66290-00-006 | 11/02/2026 | $ 928,785 | $ - |
| St. Helena Unified | Napa | Saint Helena Primary | 37/66290-00-007 | 11/02/2026 | $ 1,486,861 | $ - |
| Stony Creek Joint Unified | Glenn | Elk Creek Elementary | 37/62653-00-001 | 11/02/2026 | $ 1,577,630 | $ 583,723 |
| Stony Creek Joint Unified | Glenn | Elk Creek Junior-senior High | 37/62653-00-002 | 11/02/2026 | $ 2,101,371 | $ 777,507 |
| Stony Creek Joint Unified | Glenn | Indian Valley Elementary | 37/62653-00-003 | 11/02/2026 | $ 3,197,818 | $ 1,183,193 |
| Strathmore Union Elementary | Tulare | Strathmore Elementary | 37/72157-00-001 | 11/02/2026 | $ 2,184,523 | $ 764,583 |
| Summerville Elementary | Tuolumne | Summerville Elementary | 37/72405-00-001 | 11/02/2026 | $ 5,395,167 | $ 2,104,115 |
| Summerville Union High | Tuolumne | Summerville High | 37/72413-00-001 | 11/02/2026 | $ 2,506,461 | $ - |
| Sundale Union Elementary | Tulare | Sundale Elementary | 37/72173-00-001 | 11/02/2026 | $ 9,693,315 | $ 3,683,460 |

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|---|---|---|---|---|---|---|
| Sunol Glen Unified | Alameda | Sunol Glen Elementary | 37/75119-00-001 | 11/02/2026 | $ 1,951,338 | $ - |
| Surprise Valley Joint Unified | Modoc | Surprise Valley Elementary | 37/65896-00-001 | 11/02/2026 | $ 2,994,040 | $ - |
| Susanville | Lassen | Mckinley Elementary | 37/64196-00-001 | 11/02/2026 | $ 3,393,190 | $ 1,357,276 |
| Susanville | Lassen | Mckinley Elementary | 37/64196-00-002 | 11/02/2026 | $ 3,393,190 | $ 1,357,276 |
| Susanville | Lassen | Mckinley Elementary | 37/64196-00-003 | 11/02/2026 | $ 3,368,388 | $ 1,347,355 |
| Susanville | Lassen | Meadow View Elementary | 37/64196-00-004 | 11/02/2026 | $ 2,494,855 | $ 997,942 |
| Susanville | Lassen | Meadow View Elementary | 37/64196-00-005 | 11/02/2026 | $ 2,479,330 | $ 991,732 |
| Sutter Union High | Sutter | Sutter High | 37/71449-00-001 | 11/02/2026 | $ 3,915,682 | $ 1,566,273 |
| Taft City Elementary | Kern | Conley Elementary | 37/63800-00-001 | 11/02/2026 | $ 1,822,313 | $ - |
| Taft City Elementary | Kern | Lincoln Junior High | 37/63800-00-002 | 11/02/2026 | $ 3,039,395 | $ - |
| Taft Union High | Kern | Taft Union High | 37/63818-00-001 | 11/02/2026 | $ 6,798,547 | $ - |
| Taft Union High | Kern | Taft Union High | 37/63818-00-002 | 11/02/2026 | $ 9,947,610 | $ - |
| Templeton Unified | San Luis Obispo | Templeton High | 37/68841-00-005 | 11/02/2026 | $ 128,416 | $ - |
| Templeton Unified | San Luis Obispo | Eagle Canyon High (cont.) | 37/68841-00-001 | 11/02/2026 | $ 190,287 | $ - |
| Templeton Unified | San Luis Obispo | Templeton Elementary | 37/68841-00-002 | 11/02/2026 | $ 229,672 | $ - |
| Templeton Unified | San Luis Obispo | Templeton Middle | 37/68841-00-003 | 11/02/2026 | $ 1,787,442 | $ - |
| Templeton Unified | San Luis Obispo | Vineyard Elementary | 37/68841-00-004 | 11/02/2026 | $ 4,409,274 | $ - |
| Thermalito Union | Butte | Nelson Avenue Middle (aka Nelson Avenue Elementary) | 37/61549-00-001 | 11/02/2026 | $ 9,326,368 | $ 3,730,547 |
| Thermalito Union | Butte | Plumas Avenue Elementary | 37/61549-00-002 | 11/02/2026 | $ 4,397,990 | $ 1,759,196 |
| Thermalito Union | Butte | Poplar Avenue Elementary | 37/61549-00-003 | 11/02/2026 | $ 2,586,567 | $ 1,034,627 |
| Thermalito Union | Butte | Sierra Avenue Elementary | 37/61549-00-004 | 11/02/2026 | $ 4,327,897 | $ 1,731,159 |
| Trinidad Union Elementary | Humboldt | Trinidad Elementary | 37/63057-00-001 | 11/02/2026 | $ 1,210,510 | $ - |
| Trona Joint Unified | San Bernardino | Trona Elementary | 37/67892-00-001 | 11/02/2026 | $ 1,800,859 | $ - |
| Trona Joint Unified | San Bernardino | Trona Elementary | 37/67892-00-002 | 11/02/2026 | $ 1,813,716 | $ - |
| Tulelake Basin Joint Unified | Modoc | Tulelake Basin Elementary | 37/73593-00-001 | 11/02/2026 | $ 5,705,888 | $ 1,997,061 |
| Tulelake Basin Joint Unified | Modoc | Tulelake High | 37/73593-00-002 | 11/02/2026 | $ 5,247,535 | $ 1,836,637 |
| Twain Harte-Long Barn Union | Tuolumne | Twain Harte Elementary | 37/72421-00-001 | 11/02/2026 | $ 1,301,111 | $ - |
| Twain Harte-Long Barn Union | Tuolumne | Twain Harte Elementary | 37/72421-00-002 | 11/02/2026 | $ 1,679,845 | $ - |
| Twin Hills Union Elementary | Sonoma | Apple Blossom Elementary | 37/70961-00-001 | 11/02/2026 | $ 1,141,280 | $ - |
| Twin Hills Union Elementary | Sonoma | Twin Hills Middle | 37/70961-00-002 | 11/02/2026 | $ 240,581 | $ - |
| Twin Ridges Elementary | Nevada | Grizzly Hill | 37/66415-00-001 | 11/02/2026 | $ 1,619,578 | $ 566,852 |
| Union Hill Elementary | Nevada | Union Hill Elementary | 37/66407-00-003 | 11/02/2026 | $ 2,953,970 | $ 1,181,588 |
| Union Hill Elementary | Nevada | Union Hill Elementary | 37/66407-00-004 | 11/02/2026 | $ 2,953,970 | $ 1,181,588 |
| Union Hill Elementary | Nevada | Union Hill Elementary | 37/66407-00-001 | 11/02/2026 | $ 6,695,938 | $ 2,678,375 |
| Union Hill Elementary | Nevada | Union Hill Elementary | 37/66407-00-002 | 11/02/2026 | $ 2,953,970 | $ 1,181,588 |
| Upper Lake Unified | Lake | Upper Lake Elementary | 37/76976-00-001 | 11/02/2026 | $ 5,554,185 | $ 2,221,674 |
| Upper Lake Unified | Lake | Upper Lake Middle | 37/76976-00-002 | 11/02/2026 | $ 2,524,568 | $ 1,009,827 |
| Valle Lindo Elementary | Los Angeles | Dean L. Shively | 37/65078-00-001 | 11/02/2026 | $ 10,501,060 | $ - |
| Valle Lindo Elementary | Los Angeles | New Temple | 37/65078-00-002 | 11/02/2026 | $ 5,850,972 | $ - |
| Vallecitos | San Diego | Vallecitos Elem | 37/68437-00-001 | 11/02/2026 | $ 9,932,206 | $ 3,972,882 |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 37/71324-00-001 | 11/02/2026 | $ 3,051,738 | $ 1,159,661 |
| Vista Del Mar Union Elementary | Santa Barbara | Vista De Las Cruces | 37/69344-00-001 | 11/02/2026 | $ 1,036,450 | $ 414,580 |
| Wasco Union High | Kern | Wasco High | 37/63859-00-003 | 11/02/2026 | $ 10,078,566 | $ - |
| Wasco Union High | Kern | Wasco High | 37/63859-00-004 | 11/02/2026 | $ 1,445,934 | $ - |
| Wasco Union High | Kern | Wasco High | 37/63859-00-001 | 11/02/2026 | $ 4,944,581 | $ - |
| Wasco Union High | Kern | Wasco Independence High | 37/63859-00-002 | 11/02/2026 | $ 1,378,529 | $ - |
| Waterford Unified | Stanislaus | Lucille Whitehead Intermediate | 37/75572-00-001 | 11/02/2026 | $ 5,604,238 | $ 1,961,483 |
| Waterford Unified | Stanislaus | Waterford High | 37/75572-00-002 | 11/02/2026 | $ 4,105,028 | $ 1,436,760 |

SFP Small School District Program
Applications for Preliminary Apportionment for Modernization Funding
-Applications Received on November 2, 2026-

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Waterford Unified | Stanislaus | Waterford High | 37/75572-00-003 | 11/02/2026 | $ 4,105,028 | $ 1,436,760 |
| Waterford Unified | Stanislaus | Waterford High | 37/75572-00-004 | 11/02/2026 | $ 4,115,743 | $ 1,440,510 |
| Waukena Joint Union Elementary | Tulare | Waukena Joint Union Elementary | 37/72264-00-001 | 11/02/2026 | $ 4,215,597 | $ 1,475,459 |
| West Side Union Elementary | Sonoma | West Side Elementary | 37/71001-00-001 | 11/02/2026 | $ 6,931,033 | $ 2,703,103 |
| West Sonoma County Union High | Sonoma | Analy High | 37/70607-00-001 | 11/02/2026 | $ 18,581,178 | $ - |
| West Sonoma County Union High | Sonoma | Analy High | 37/70607-00-002 | 11/02/2026 | $ 4,510,388 | $ - |
| West Sonoma County Union High | Sonoma | Laguna High | 37/70607-00-003 | 11/02/2026 | $ 832,118 | $ - |
| Westwood Unified | Lassen | Fletcher Walker Elementary | 37/64204-00-001 | 11/02/2026 | $ 1,479,408 | $ - |
| Westwood Unified | Lassen | Westwood High | 37/64204-00-002 | 11/02/2026 | $ 4,372,407 | $ 1,617,791 |
| Wheatland | Yuba | Wheatland Elementary | 37/72751-00-001 | 11/02/2026 | $ 5,383,970 | $ - |
| Wheatland Union High | Yuba | Wheatland Union High | 37/72769-00-001 | 11/02/2026 | $ 1,830,257 | $ - |
| Wheatland Union High | Yuba | Wheatland Union High | 37/72769-00-002 | 11/02/2026 | $ 8,166,523 | $ - |
| Williams Unified | Colusa | Williams Junior/sen. High (aka Williams High) | 37/61622-00-001 | 11/02/2026 | $ 10,340,337 | $ 3,825,925 |
| Williams Unified | Colusa | Williams Elementary | 37/61622-00-002 | 11/02/2026 | $ 8,756,272 | $ 3,239,821 |
| Williams Unified | Colusa | Williams Upper Elementary | 37/61622-00-003 | 11/02/2026 | $ 4,022,747 | $ 1,488,417 |
| Willits Unified | Mendocino | Brookside Elementary | 37/65623-00-001 | 11/02/2026 | $ 4,622,292 | $ 1,756,471 |
| Willits Unified | Mendocino | New Horizons (alter) | 37/65623-00-002 | 11/02/2026 | $ 663,031 | $ 251,952 |
| Willits Unified | Mendocino | Willits High | 37/65623-00-003 | 11/02/2026 | $ 6,705,016 | $ 2,547,906 |
| Willits Unified | Mendocino | Baechtel Grove Middle | 37/65623-00-004 | 11/02/2026 | $ 6,889,780 | $ 2,618,116 |
| Willits Unified | Mendocino | Blosser Lane Elementary | 37/65623-00-005 | 11/02/2026 | $ 4,696,712 | $ 1,784,750 |
| Willow Creek Elementary | Siskiyou | Willow Creek Elementary | 37/70490-00-001 | 11/02/2026 | $ 7,060,442 | $ 2,612,363 |
| Willows Unified | Glenn | Willows High | 37/62661-00-001 | 11/02/2026 | $ 1,579,490 | $ - |
| Willows Unified | Glenn | Murdock Elementary | 37/62661-00-002 | 11/02/2026 | $ 1,269,476 | $ - |
| Willows Unified | Glenn | Willows High | 37/62661-00-003 | 11/02/2026 | $ 1,739,895 | $ - |
| Willows Unified | Glenn | Murdock Elementary | 37/62661-00-004 | 11/02/2026 | $ 1,975,868 | $ - |
| Willows Unified | Glenn | Willows Intermediate | 37/62661-00-005 | 11/02/2026 | $ 313,827 | $ - |
| Willows Unified | Glenn | Willows Community High | 37/62661-00-006 | 11/02/2026 | $ 432,907 | $ - |
| Wilmar Union Elementary | Sonoma | Wilson Elementary | 37/71019-00-001 | 11/02/2026 | $ 1,804,018 | $ 721,607 |
| Winters Joint Unified | Yolo | Winters High | 37/72702-00-001 | 11/02/2026 | $ 17,054,526 | $ 6,480,720 |
| Winters Joint Unified | Yolo | Waggoner Elementary | 37/72702-00-002 | 11/02/2026 | $ 5,889,012 | $ 2,237,824 |
| Winters Joint Unified | Yolo | Wolfskill High | 37/72702-00-003 | 11/02/2026 | $ 825,653 | $ 313,748 |
| Winters Joint Unified | Yolo | Shirley Rominger Intermediate | 37/72702-00-004 | 11/02/2026 | $ 2,796,217 | $ 1,062,562 |
| Winters Joint Unified | Yolo | Winters Middle | 37/72702-00-005 | 11/02/2026 | $ 613,125 | $ 232,987 |
| Woodlake Unified | Tulare | Woodlake High | 37/76794-00-001 | 11/02/2026 | $ 3,201,617 | $ - |
| Woodlake Unified | Tulare | Francis J. White Learning Cent | 37/76794-00-002 | 11/02/2026 | $ 6,739,352 | $ - |
| Woodville Elementary | Tulare | Woodville Elementary | 37/72298-00-001 | 11/02/2026 | $ 7,966,260 | $ 2,788,191 |
| Wright Elementary | Sonoma | Stevens (robert L.) Elementary | 37/71035-00-001 | 11/02/2026 | $ 4,888,842 | $ - |
| Yreka Union Elementary | Siskiyou | Evergreen Elementary | 37/70508-00-001 | 11/02/2026 | $ 2,468,488 | $ 987,395 |
| Yreka Union Elementary | Siskiyou | Evergreen Elementary | 37/70508-00-002 | 11/02/2026 | $ 2,501,332 | $ 1,000,533 |
| Yreka Union Elementary | Siskiyou | Evergreen Elementary | 37/70508-00-003 | 11/02/2026 | $ 2,501,332 | $ 1,000,533 |
| Yreka Union Elementary | Siskiyou | Jackson Street Elementary | 37/70508-00-004 | 11/02/2026 | $ 1,837,063 | $ 734,825 |
| Yreka Union Elementary | Siskiyou | Jackson Street Elementary | 37/70508-00-005 | 11/02/2026 | $ 1,837,890 | $ 735,156 |
| Yreka Union Elementary | Siskiyou | Jackson Street Elementary | 37/70508-00-006 | 11/02/2026 | $ 1,837,890 | $ 735,156 |
| Yreka Union Elementary | Siskiyou | Jackson Street Elementary | 37/70508-00-007 | 11/02/2026 | $ 1,837,890 | $ 735,156 |
| Yreka Union Elementary | Siskiyou | Jackson Street Elementary | 37/70508-00-008 | 11/02/2026 | $ 1,822,243 | $ 728,897 |
| Yreka Union Elementary | Siskiyou | Gold Street Elementary | 37/70508-00-009 | 11/02/2026 | $ 3,024,545 | $ 1,209,818 |
| | | | | | **$ 2,834,864,228** | **$ 590,463,645** |
| | | | | **Total amoun** | **$** | **3,425,327,873** |

SFP Small School District Program
Applications for Preliminary Apportionment for Modernization Funding
-Applications Received on November 2, 2026-

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant (a) | Financial Hardship (b) |
|---|---|---|---|---|---|---|

**Total number of applications: 718**
**Total number of unique applicants: 281**

(a) Represents estimated 60% state share of project including requested supplemental grants based on 2026 grant amounts.
Amounts shown have not been reviewed by OPSC for compliance with all SFP Regulations.

(b) Represents estimated Financial Hardship grant based on the amount in (a). Amounts shown have not been reviewed by OPSC for compliance with SFP Regulations.

**California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program**
**Fifth Funding Round - Remaining Applications as of September 23, 2026**
**Listed in Alphabetical Order by District**

| District | County | Site Name | Application Number | OPSC Date Received | Estimated State Grant* | Estimated Financial Hardship* |
|---|---|---|---|---|---|---|
| Aromas-San Juan USD | San Benito | San Juan Elementary | 70/75259-00-001 | 4/1/2026 | $ 2,525,496.00 | |
| Buckeye Union Elementary | El Dorado | Oak Meadow Elementary | 70/61838-00-001 | 4/30/2026 | $ 2,509,726.00 | |
| Burnt Ranch Elementary | Trinity | Burnt Ranch Elementary | 70/71662-00-001 | 4/30/2026 | $ 846,612.00 | $ 282,204.00 |
| Butteville Union Elementary | Siskiyou | Butteville Elementary | 70/70201-00-001 | 4/30/2026 | $ 1,683,664.00 | $ 561,221.00 |
| Central Unified | Fresno | William Saroyan Elementary | 71/73965-00-001 | 4/30/2026 | $ 1,661,496.00 | |
| Central Unified | Fresno | Harvest Elementary | 71/73965-00-002 | 4/30/2026 | $ 1,943,809.00 | |
| Central Unified | Fresno | Norman Liddell Elementary | 71/73965-00-003 | 4/30/2026 | $ 1,457,856.00 | |
| Ceres Unified | Stanislaus | Walter White Elementary | 70/71043-00-006 | 4/27/2026 | $ 1,403,503.00 | |
| Colton Joint Unified | San Bernardino | Wilson Elementary | 70/67686-00-018 | 4/30/2026 | $ 3,367,327.00 | |
| Compton Unifed | Los Angeles | Dickison Elementary | 70/73437-00-002 | 4/30/2026 | $ 1,683,664.00 | |
| Corning Union Elementary | Tehama | Olive View Elementary | 71/71498-00-001 | 4/30/2026 | $ 546,640.00 | |
| Corning Union Elementary | Tehama | Olive View Elementary | 70/71498-00-002 | 4/30/2026 | $ 5,004,398.00 | |
| Dos Palos-Oro Loma Joint Unified | Merced | Dos Palos Elementary | 70/75317-00-001 | 4/24/2026 | $ 5,612,213.00 | |
| Earlimart Elementary | Tulare | Earlimart Elementary | 70/71902-00-003 | 4/29/2026 | $ 7,872,153.00 | $ 3,372,346.00 |
| Fairfax Elementary | Kern | Virginia Avenue Elementary | 70/63461-00-001 | 4/30/2026 | $ 1,407,833.00 | |
| Fontana Unified | San Bernardino | Randall Pepper Elementary | 71/67710-00-033 | 4/30/2026 | $ 546,640.00 | |
| General Shafter | Kern | General Shafter | 70/63487-00-002 | 4/29/2026 | $ 846,612.00 | |
| Greenfield Union | Kern | Kendrick (W.a) Elementary | 70/63503-00-024 | 4/27/2026 | $ 6,173,434.00 | |
| Greenfield Union | Kern | Valle Verde Elementary | 70/63503-00-023 | 4/27/2026 | $ 8,137,708.00 | |
| Hanford Elementary | Kings | New Simas Elementary | 70/63917-00-006 | 4/30/2026 | $ 2,239,391.00 | |
| Hilmar Unified | Merced | Merquin Elementary | 70/65698-00-003 | 4/21/2026 | $ 856,888.00 | |
| Imperial Unified | Imperial | Hulse (Ben) Elementary | 70/63164-00-003 | 4/27/2026 | $ 3,647,939.00 | $ 1,964,275.00 |
| Inglewood Unified | Los Angeles | Bennet-Kew School | 70/64634-00-005 | 4/30/2026 | $ 4,989,342.00 | |
| Jurupa Unified | Riverside | Rustic Lane Elementary | 70/67090-00-008 | 4/24/2026 | $ 4,157,784.00 | |
| King City Union | Monterey | Santa Lucia Elementary | 70/66050-00-002 | 4/30/2026 | $ 4,172,840.00 | |
| Lindsay Unified | Tulare | Kennedy Elementary | 70/71993-00-014 | 4/28/2026 | $ 4,489,770.00 | $ 2,244,886.00 |
| Los Angeles Unified | Los Angeles | Franklin Elementary | 70/64733-00-005 | 4/28/2026 | $ 32,045,550.00 | |
| Los Banos Unified | Merced | Los Banos Early Education Complex | 70/65755-00-004 | 4/28/2026 | $ 6,734,655.00 | $ 2,244,885.00 |
| Monterey Peninsula Unified | Monterey | J.C. Crumpton Elementary | 70/66092-00-003 | 4/30/2026 | $ 1,683,663.00 | |
| North County Joint Union Elementary | San Benito | Spring Grove Elementary | 70/67504-00-002 | 4/7/2026 | $ 2,540,551.00 | |
| Oroville City Elementary | Butte | Ophir Elementary | 70/61507-00-001 | 4/24/2026 | $ 4,209,160.00 | |
| Palo Verde Union Elementary | Tulare | Palo Verde Elementary | 70/72033-00-001 | 4/30/2026 | $ 1,678,170.00 | $ 559,390.00 |
| Pittsburg Unified | Contra Costa | Willow Cove Elementary | 70/61788-00-004 | 4/30/2026 | $ 5,274,372.00 | |
| Richland Union Elementary | Kern | Golden Oak Elementary | 70/63575-00-003 | 4/29/2026 | $ 5,627,268.00 | |
| Rio Dell Elementary | Humboldt | Eagle Prairie Elementary | 70/63008-00-001 | 4/30/2026 | $ 1,122,443.00 | $ 1,122,443.00 |
| Robla Elementary | Sacramento | Glenwood Elementary | 70/67421-00-011 | 4/28/2026 | $ 5,907,878.00 | $ 1,969,293.00 |
| Rockford Elmenetary | Tulare | Rockford Elementary | 70/72090-00-001 | 4/29/2026 | $ 1,411,020.00 | $ 846,612.00 |
| San Lucas Union Elementary | Monterey | San Lucas Elementary | 70/66183-00-001 | 4/24/2026 | $ 1,418,109.00 | $ 1,418,109.00 |
| Summerville Elementary | Tuolomne | Summerville Elementary | 70/72405-00-003 | 4/30/2026 | $ 1,698,719.00 | $ 566,240.00 |
| Trinity Alps Unified | Trinity | Weaverville Elementary | 70/76513-00-001 | 4/30/2026 | $ 2,540,551.00 | |
| Turlock Unified | Stanislaus | Osborn Elementary | 70/75739-00-001 | 4/30/2026 | $ 2,473,035.00 | |
| Twin Rivers Unified | Sacramento | Woodridge Elementary | 70/76505-00-007 | 4/28/2026 | $ 1,663,114.50 | |
| Westwood Unified | Lassen | Westwood High | 70/64204-00-002 | 4/27/2026 | $ 1,418,109.00 | $ 846,850.00 |
| Yosemite Unified | Madera | Rivergold Elementary | 70/76414-00-002 | 4/30/2026 | $ 856,888.00 | $ 285,629.00 |
| Yosemite Unified | Madera | Coarsegold Elementart | 70/76414-00-001 | 4/30/2026 | $ 856,888.00 | $ 285,629.00 |

| Summary | Total |
|---|---|
| **Estimated State Share** | **$ 160,944,881.50** |
| **Estimated Financial Hardship Request** | **$ 18,570,012.00** |
| **Total Amount Requested** | **$179,514,893.50** |

***Grant amounts are estimated based on applicant requests. OPSC has not reviewed the total grant amounts requested nor the Financial Hardship amount.**

# INFORMATION ITEM

**SCHOOL FACILITY PROGRAM**
**APPLICATIONS RECEIVED BEYOND BOND AUTHORITY LIST**
(as of October 31, 2026)

The applications on this list represent School Facility Program (SFP) Modernization projects in date order received that were received on or after October 30, 2024 through October 31, 2026. These applications have been received, but not reviewed, by the Office of Public School Construction (OPSC). This list is presented to the State Allocation Board for acknowledgement, but not approval pursuant to SFP Regulation Section 1859.95.1.

Published monthly in the SAB Agenda.

This report is also on the OPSC Website.

SFP APPLICATIONS
Modernization Applications Received Past Existing Authority - as of October 31, 2026

| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Clovis Unified | Fresno | Fort Washington Elementary | 57/62117-00-066 | 10/30/24 | $ 4,351,262 | $ - |
| Clovis Unified | Fresno | Dry Creek Elementary | 57/62117-00-067 | 10/30/24 | $ 6,616,216 | $ - |
| Clovis Unified | Fresno | Kastner Intermediate | 57/62117-00-068 | 10/30/24 | $ 9,275,125 | $ - |
| Clovis Unified | Fresno | Copper Hills Elementary | 57/62117-00-069 | 10/30/24 | $ 6,417,827 | $ - |
| Clovis Unified | Fresno | Pinedale Elementary | 57/62117-00-070 | 10/30/24 | $ 3,981,193 | $ - |
| Clovis Unified | Fresno | Century Elementary | 57/62117-00-071 | 10/30/24 | $ 4,611,447 | $ - |
| Clovis Unified | Fresno | Clovis High | 57/62117-00-072 | 10/30/24 | $ 28,545,797 | $ - |
| Fresno Unified | Fresno | Roosevelt High | 57/62166-00-153 | 10/30/24 | $ 17,851,192 | $ - |
| El Monte Union High | Los Angeles | Arroyo High | 57/64519-00-009 | 10/30/24 | $ 11,136,772 | $ - |
| Long Beach Unified | Los Angeles | Jordan High | 57/64725-00-065 | 10/30/24 | $ 23,120,438 | $ - |
| Los Angeles Unified | Los Angeles | Ernest Lawrence Middle | 57/64733-00-843 | 10/30/24 | $ 3,127,934 | $ - |
| Los Angeles Unified | Los Angeles | Rosemont Avenue Elementary | 57/64733-00-844 | 10/30/24 | $ 4,836,951 | $ - |
| Los Angeles Unified | Los Angeles | Woodrow Wilson Senior High | 57/64733-00-845 | 10/30/24 | $ 1,205,039 | $ - |
| Los Angeles Unified | Los Angeles | Fairfax Senior High | 57/64733-00-846 | 10/30/24 | $ 1,293,576 | $ - |
| Los Angeles Unified | Los Angeles | Manual Arts Senior High | 57/64733-00-847 | 10/30/24 | $ 1,144,270 | $ - |
| Los Angeles Unified | Los Angeles | Sunrise Elementary | 57/64733-05-020 | 10/30/24 | $ 808,803 | $ - |
| Los Angeles Unified | Los Angeles | South Gate Middle | 57/64733-16-014 | 10/30/24 | $ 5,008,679 | $ - |
| Los Angeles Unified | Los Angeles | Huntington Park Senior High | 57/64733-17-013 | 10/30/24 | $ 20,805,275 | $ - |
| Los Angeles Unified | Los Angeles | Huntington Park Senior High | 57/64733-17-014 | 10/30/24 | $ 10,742,511 | $ - |
| Los Angeles Unified | Los Angeles | Huntington Park Senior High | 57/64733-17-015 | 10/30/24 | $ 7,434,222 | $ - |
| Los Angeles Unified | Los Angeles | Canyon Charter Elementary | 57/64733-47-013 | 10/30/24 | $ 1,192,176 | $ - |
| Los Angeles Unified | Los Angeles | Palisades Charter High | 57/64733-47-014 | 10/30/24 | $ 11,590,382 | $ - |
| Norwalk-La Mirada Unified | Los Angeles | La Mirada High | 57/64840-00-036 | 10/30/24 | $ 626,237 | $ - |
| Salinas Union High | Monterey | Everett Alvarez High | 57/66159-00-003 | 10/30/24 | $ 20,566,060 | $ - |
| Anaheim Elementary | Orange | Sunkist Elementary | 57/66423-00-035 | 10/30/24 | $ 8,673,017 | $ - |
| Sacramento City Unified | Sacramento | Nicholas Elementary | 57/67439-00-079 | 10/30/24 | $ 3,234,409 | $ - |
| Encinitas Union Elementary | San Diego | Ocean Knoll Elementary | 57/68080-00-014 | 10/30/24 | $ 1,021,545 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Laguna Middle | 57/68809-00-033 | 10/30/24 | $ 1,031,010 | $ - |
| Ravenswood City Elementary | San Mateo | Belle Haven Elementary | 57/68999-00-019 | 10/30/24 | $ 5,459,624 | $ - |
| Mountain View-Los Altos Union High | Santa Clara | Mountain View High | 57/69609-00-008 | 10/30/24 | $ 5,893,518 | $ - |
| Piner-Olivet Union Elementary | Sonoma | Morrice Schaefer Charter | 57/70870-00-006 | 10/30/24 | $ 673,382 | $ - |
| Modesto City High | Stanislaus | Grace M. Davis High | 57/71175-00-005 | 10/30/24 | $ 3,820,068 | $ - |
| Modesto City High | Stanislaus | Grace M. Davis High | 57/71175-00-006 | 10/30/24 | $ 2,801,664 | $ - |
| Modesto City High | Stanislaus | Grace M. Davis High | 57/71175-00-007 | 10/30/24 | $ 1,510,811 | $ - |
| Modesto City High | Stanislaus | Peter Johansen High | 57/71175-00-008 | 10/30/24 | $ 18,623,600 | $ - |
| Rockford Elementary | Tulare | Rockford Elementary | 57/72090-00-005 | 10/30/24 | $ 1,203,660 | $ 802,440 |
| Milpitas Unified | Santa Clara | Rancho Milpitas Middle | 57/73387-00-017 | 10/30/24 | $ 6,445,330 | $ - |
| Milpitas Unified | Santa Clara | Thomas Russell Middle | 57/73387-00-018 | 10/30/24 | $ 8,465,541 | $ - |
| Rowland Unified | Los Angeles | Nogales High | 57/73452-00-035 | 10/30/24 | $ 1,682,476 | $ - |
| Caruthers Unified | Fresno | Monroe Elementary | 57/75598-00-005 | 10/30/24 | $ 2,419,504 | $ 1,613,003 |
| Konocti Unified | Lake | Lower Lake High | 57/64022-00-020 | 10/31/24 | $ 5,309,325 | $ - |
| Downey Unified | Los Angeles | Griffiths (Gordon) Middle | 57/64451-00-042 | 10/31/24 | $ 1,137,002 | $ - |
| Downey Unified | Los Angeles | Sussman (Edward A.) Middle | 57/64451-00-043 | 10/31/24 | $ 2,079,323 | $ - |
| Vacaville Unified | Solano | Vaca Pena Middle | 57/70573-00-025 | 10/31/24 | $ 1,436,098 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Vacaville Unified | Solano | Hemlock Elementary | 57/70573-00-026 | 10/31/24 | $ 518,780 | $ - |
| Vacaville Unified | Solano | Orchard Elementary | 57/70573-00-027 | 10/31/24 | $ 847,706 | $ - |
| Lindsay Unified | Tulare | John J. Cairns Continuation | 57/71993-00-011 | 10/31/24 | $ 1,064,580 | $ - |
| Pomona Unified | Los Angeles | Lorbeer Middle | 57/64907-00-073 | 11/04/24 | $ 1,801,365 | $ - |
| Pomona Unified | Los Angeles | Ranch Hills Elementary | 57/64907-00-074 | 11/04/24 | $ 1,877,585 | $ - |
| Pomona Unified | Los Angeles | Garey High | 57/64907-00-075 | 11/04/24 | $ 2,438,766 | $ - |
| Santa Cruz City High | Santa Cruz | Santa Cruz High | 57/69823-00-015 | 11/04/24 | $ 442,385 | $ - |
| Los Nietos | Los Angeles | Ada S. Nelson Elementary | 57/64758-00-012 | 11/08/24 | $ 2,424,457 | $ - |
| Chaffey Joint Union High | San Bernardino | Chaffey High | 57/67652-00-009 | 11/11/24 | $ 11,195,775 | $ - |
| Salinas Union High | Monterey | Alisal High | 57/66159-00-004 | 11/14/24 | $ 23,380,494 | $ - |
| Pond Union Elementary | Kern | Pond Elementary | 57/63719-00-002**** | 11/15/24 | $ 262,227 | $ 174,818 |
| Valley Home Joint Elementary | Stanislaus | Valley Home Elementary | 57/71324-00-002**** | 11/15/24 | $ 307,978 | $ 205,319 |
| Fresno Unified | Fresno | Addams Elementary | 57/62166-00-154**** | 11/21/24 | $ 8,143,960 | $ - |
| Fresno Unified | Fresno | Columbia Elementary | 57/62166-00-155**** | 11/21/24 | $ 4,953,413 | $ - |
| Fresno Unified | Fresno | Jackson Elementary | 57/62166-00-156**** | 11/21/24 | $ 2,871,068 | $ - |
| Fresno Unified | Fresno | Del Mar Elementary | 57/62166-00-157**** | 11/21/24 | $ 5,283,286 | $ - |
| Fresno Unified | Fresno | McLane High | 57/62166-00-158**** | 11/21/24 | $ 37,764,914 | $ - |
| Fresno Unified | Fresno | Roosevelt High | 57/62166-00-159**** | 11/21/24 | $ 40,118,626 | $ - |
| Fresno Unified | Fresno | Yosemite Middle | 57/62166-00-160**** | 11/21/24 | $ 6,694,695 | $ - |
| Fresno Unified | Fresno | Roosevelt High | 57/62166-00-161**** | 11/21/24 | $ 40,279,055 | $ - |
| Anderson Valley Unified | Mendocino | Anderson Valley Junior-Senior High | 57/65540-00-006**** | 11/21/24 | $ 3,029,981 | $ - |
| Ukiah Unified | Mendocino | Calpella Elementary | 57/65615-00-014 | 11/22/24 | $ 1,213,000 | $ - |
| Ukiah Unified | Mendocino | Frank Zeek Elementary | 57/65615-00-015 | 11/22/24 | $ 3,050,256 | $ - |
| Grant Elementary | Shasta | Grant Elementary | 57/70003-00-003 | 11/22/24 | $ 242,473 | $ 161,649 |
| Exeter Unified | Tulare | Wilson Middle | 57/76836-00-003 | 11/22/24 | $ 2,088,005 | $ - |
| Buellton Union Elementary | Santa Barbara | Jonata Middle | 57/69138-00-005 | 11/25/24 | $ 1,517,682 | $ - |
| Caruthers Unified | Fresno | Monroe Elementary | 57/75598-00-006**** | 11/25/24 | $ 2,419,504 | $ 1,613,003 |
| San Bernardino City Unified | San Bernardino | Sierra High | 57/67876-00-124**** | 11/26/24 | $ 6,036,450 | $ - |
| San Bernardino City Unified | San Bernardino | San Gorgonio High | 57/67876-00-125**** | 11/26/24 | $ 28,431,969 | $ - |
| Simi Valley Unified | Ventura | Royal High | 57/72603-00-040**** | 11/26/24 | $ 25,811,268 | $ - |
| Simi Valley Unified | Ventura | Simi Valley High | 57/72603-00-041**** | 11/26/24 | $ 24,852,742 | $ - |
| Simi Valley Unified | Ventura | Santa Susana High | 57/72603-00-042**** | 11/26/24 | $ 13,119,375 | $ - |
| Sanger Unified | Fresno | Jackson Elementary | 57/62414-00-026**** | 12/03/24 | $ 4,223,725 | $ - |
| Sanger Unified | Fresno | Washington Academic Middle | 57/62414-00-027**** | 12/03/24 | $ 6,603,049 | $ - |
| Sanger Unified | Fresno | Wilson Elementary | 57/62414-00-028**** | 12/03/24 | $ 4,571,500 | $ - |
| Sanger Unified | Fresno | Lone Star Elementary | 57/62414-00-029**** | 12/03/24 | $ 4,289,466 | $ - |
| Greenfield Union | Kern | Leon H. Ollivier Middle | 57/63503-00-014**** | 12/03/24 | $ 3,769,899 | $ - |
| Greenfield Union | Kern | Greenfield Middle | 57/63503-00-015**** | 12/03/24 | $ 8,756,790 | $ - |
| Hesperia Unified | San Bernardino | Canyon Ridge High | 57/75044-00-025 | 12/10/24 | $ 2,359,560 | $ - |
| Grenada Elementary | Siskiyou | Grenada Elementary | 57/70326-00-001 | 12/11/24 | $ 204,782 | $ 136,521 |
| San Juan Unified | Sacramento | Katherine Johnson Middle | 57/67447-05-001 | 01/07/25 | $ 5,557,319 | $ - |
| Colton Joint Unified | San Bernardino | Colton Middle | 57/67686-00-029 | 01/08/25 | $ 3,744,938 | $ - |
| Riverdale Joint Unified | Fresno | Fipps Primary | 57/75408-00-010**** | 01/09/25 | $ 3,368,194 | $ - |
| Riverdale Joint Unified | Fresno | Riverdale Elementary | 57/75408-00-011**** | 01/09/25 | $ 5,187,803 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Riverdale Joint Unified | Fresno | Riverdale High | 57/75408-00-012**** | 01/09/25 | $ 6,586,188 | $ - |
| Hermosa Beach City Elementary | Los Angeles | Hermosa View Elementary | 57/64600-00-012 | 01/10/25 | $ 147,277 | $ 98,185 |
| Le Grand Union Elementary | Merced | Le Grand Elementary | 57/65722-00-004 | 01/15/25 | $ 391,338 | $ 260,892 |
| Vallecitos Elementary | San Diego | Vallecitos Elementary | 57/68437-00-002 | 01/17/25 | $ 173,627 | $ 115,751 |
| Tamalpais Union High | Marin | Redwood High | 57/65482-00-008 | 01/21/25 | $ 3,300,698 | $ - |
| River Delta Joint Unified | Sacramento | D. H. White Elementary | 57/67413-00-006 | 01/23/25 | $ 2,583,084 | $ - |
| Alhambra Unified | Los Angeles | San Gabriel High | 57/75713-00-040 | 01/31/25 | $ 8,795,807 | $ - |
| Santa Rosa High | Sonoma | Montgomery High | 57/70920-00-017 | 02/03/25 | $ 7,696,282 | $ - |
| Fountain Valley Elementary | Orange | Courreges (Roch) Elementary | 57/66498-00-027 | 02/05/25 | $ 353,786 | $ - |
| Elk Grove Unified | Sacramento | Charles E. Mack Elementary | 57/67314-00-050 | 02/05/25 | $ 5,858,281 | $ - |
| Tulare City | Tulare | Roosevelt Elementary | 57/72231-00-014 | 02/11/25 | $ 2,799,208 | $ - |
| Tamalpais Union High | Marin | Redwood High | 57/65482-00-009 | 02/12/25 | $ 3,785,320 | $ - |
| Wheatland Union High | Yuba | Wheatland Union High | 57/72769-00-005 | 02/13/25 | $ 1,246,978 | $ - |
| Dublin Unified | Alameda | Murray Elementary | 57/75093-00-019 | 02/14/25 | $ 3,482,921 | $ - |
| Sausalito Marin City | Marin | Dr. Martin Luther King Jr. Academy | 57/65474-00-003 | 02/18/25 | $ 930,166 | $ - |
| Palm Springs Unified | Riverside | James Workman Middle | 57/67173-00-019 | 02/19/25 | $ 9,638,824 | $ - |
| River Delta Joint Unified | Sacramento | Riverview Middle | 57/67413-00-007 | 02/20/25 | $ 1,749,721 | $ - |
| Corning Union Elementary | Tehama | West Street Elementary | 57/71498-00-004 | 02/21/25 | $ 3,413,767 | $ - |
| Pomona Unified | Los Angeles | Pomona High | 57/64907-00-076 | 02/27/25 | $ 1,669,223 | $ - |
| Mesa Union Elementary | Ventura | Mesa Elementary | 57/72470-00-003 | 02/27/25 | $ 4,967,728 | $ 3,311,819 |
| Pleasanton Unified | Alameda | Pleasanton Middle | 57/75101-00-028 | 02/28/25 | $ 5,292,912 | $ - |
| Lucia Mar Unified | San Luis Obispo | Ocean View Elementary | 57/68759-00-027 | 03/05/25 | $ 3,896,431 | $ - |
| Covina-Valley Unified | Los Angeles | Ben Lomond Elementary | 57/64436-00-012 | 03/06/25 | $ 3,183,143 | $ - |
| Simi Valley Unified | Ventura | Garden Grove Elementary | 57/72603-00-043 | 03/06/25 | $ 6,404,230 | $ - |
| Simi Valley Unified | Ventura | Valley View Middle | 57/72603-00-044 | 03/06/25 | $ 2,030,529 | $ - |
| Anaheim Union High | Orange | Anaheim High | 57/66431-01-006 | 03/10/25 | $ 2,748,541 | $ - |
| San Bernardino City Unified | San Bernardino | Emmerton Elementary | 57/67876-00-126 | 03/10/25 | $ 7,517,032 | $ - |
| Newport-Mesa Unified | Orange | Whittier Elementary | 57/66597-00-056 | 03/11/25 | $ 2,043,912 | $ - |
| San Bernardino City Unified | San Bernardino | Davidson Elementary | 57/67876-00-127 | 03/13/25 | $ 3,032,143 | $ - |
| San Bernardino City Unified | San Bernardino | Cajon High | 57/67876-00-128 | 03/13/25 | $ 36,113,550 | $ - |
| Pomona Unified | Los Angeles | Barfield Elementary | 57/64907-00-077 | 03/14/25 | $ 1,310,673 | $ - |
| Newport-Mesa Unified | Orange | Newport Elementary | 57/66597-00-057 | 03/17/25 | $ 3,498,254 | $ - |
| Ravenswood City Elementary | San Mateo | Cesar Chavez Ravenswood Middle | 57/68999-00-020**** | 03/19/25 | $ 3,951,375 | $ - |
| Ravenswood City Elementary | San Mateo | Belle Haven Elementary | 57/68999-00-021**** | 03/19/25 | $ 5,689,176 | $ - |
| Gridley Unified | Butte | Gridley High | 57/75507-00-007**** | 03/20/25 | $ 3,449,374 | $ - |
| Anderson Valley Unified | Mendocino | Anderson Valley Elementary | 57/65540-00-007 | 03/24/25 | $ 428,933 | $ - |
| Kirkwood Elementary | Tehama | Kirkwood Elementary | 57/71555-00-001 | 03/24/25 | $ 67,883 | $ 45,255 |
| Ventura Unified | Ventura | Juanamaria Elementary | 57/72652-00-022 | 03/24/25 | $ 741,184 | $ - |
| Ventura Unified | Ventura | E. P. Foster Elementary | 57/72652-00-023 | 03/24/25 | $ 1,306,757 | $ - |
| Newport-Mesa Unified | Orange | Woodland Elementary | 57/66597-00-058 | 03/25/25 | $ 1,932,065 | $ - |
| Ontario-Montclair | San Bernardino | Ray Wiltsey Middle | 57/67819-00-041 | 03/25/25 | $ 1,698,105 | $ - |
| Tustin Unified | Orange | Columbus Tustin Middle | 57/73643-00-029 | 03/25/25 | $ 4,020,134 | $ - |
| Black Oak Mine Unified | El Dorado | Northside Elementary | 57/73783-00-010 | 03/25/25 | $ 791,558 | $ - |
| Caliente Union Elementary | Kern | Piute Mountain Elementary | 57/63388-00-001 | 03/26/25 | $ 65,591 | $ 43,727 |

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|---|---|---|---|---|---|---|
| Ventura Unified | Ventura | Lemon Grove | 57/72652-00-024 | 03/27/25 | $ 844,979 | $ - |
| Sierra Unified | Fresno | Sierra High | 57/75275-00-004 | 03/27/25 | $ 1,728,169 | $ 1,152,113 |
| Foresthill Union Elementary | Placer | Foresthill Divide | 57/66837-00-002 | 03/31/25 | $ 140,282 | $ 93,521 |
| Foresthill Union Elementary | Placer | Foresthill Elementary | 57/66837-00-003 | 03/31/25 | $ 144,816 | $ 96,544 |
| Ventura Unified | Ventura | Buena High | 57/72652-00-025 | 03/31/25 | $ 2,355,930 | $ - |
| Ventura Unified | Ventura | Loma Vista Elementary | 57/72652-00-026 | 04/01/25 | $ 888,655 | $ - |
| Pomona Unified | Los Angeles | San Jose Elementary | 57/64907-00-078 | 04/02/25 | $ 761,852 | $ - |
| Ravenswood City Elementary | San Mateo | Los Robles-Ronald McNair Academy | 57/68999-00-022 | 04/02/25 | $ 662,223 | $ - |
| Ventura Unified | Ventura | Elmhurst Elementary | 57/72652-00-027 | 04/02/25 | $ 954,195 | $ - |
| Claremont Unified | Los Angeles | El Roble Intermediate | 57/64394-00-011 | 04/03/25 | $ 609,486 | $ - |
| Claremont Unified | Los Angeles | Chaparral Elementary | 57/64394-00-012 | 04/03/25 | $ 2,293,810 | $ - |
| San Bernardino City Unified | San Bernardino | Indian Springs High | 57/67876-00-129 | 04/03/25 | $ 23,855,543 | $ - |
| San Bernardino City Unified | San Bernardino | Muscoy Elementary | 57/67876-00-130 | 04/03/25 | $ 5,180,116 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Monarch Grove Elementary | 57/68809-00-035 | 04/04/25 | $ 2,420,548 | $ - |
| Claremont Unified | Los Angeles | Condit Elementary | 57/64394-00-013 | 04/07/25 | $ 2,166,190 | $ - |
| Pleasanton Unified | Alameda | Fairlands Elementary | 57/75101-00-029 | 04/07/25 | $ 888,357 | $ - |
| Ventura Unified | Ventura | Balboa Middle | 57/72652-00-028 | 04/08/25 | $ 2,685,454 | $ - |
| Ferndale Unified | Humboldt | Ferndale Elementary | 57/75374-00-005 | 04/08/25 | $ 417,766 | $ 278,511 |
| Ferndale Unified | Humboldt | Ferndale High | 57/75374-00-006 | 04/08/25 | $ 301,733 | $ 201,155 |
| Ventura Unified | Ventura | Pacific High | 57/72652-00-029 | 04/10/25 | $ 588,147 | $ - |
| Johnstonville Elementary | Lassen | Johnstonville Elementary | 57/64113-00-003 | 04/11/25 | $ 271,736 | $ 181,157 |
| Claremont Unified | Los Angeles | Claremont High | 57/64394-00-014 | 04/11/25 | $ 1,687,388 | $ - |
| Elk Grove Unified | Sacramento | Samuel Kennedy Elementary | 57/67314-00-051 | 04/11/25 | $ 3,744,128 | $ - |
| Claremont Unified | Los Angeles | Sycamore Elementary | 57/64394-00-015 | 04/16/25 | $ 485,008 | $ - |
| Pomona Unified | Los Angeles | Diamond Ranch High | 57/64907-00-079 | 04/16/25 | $ 11,229,666 | $ - |
| Antelope Elementary | Tehama | Antelope Elementary | 57/71472-00-003 | 04/16/25 | $ 333,647 | $ 222,431 |
| Antelope Elementary | Tehama | Berrendos Middle | 57/71472-00-004 | 04/16/25 | $ 300,928 | $ 200,619 |
| East Whittier City Elementary | Los Angeles | Hillview Middle | 57/64485-00-015 | 04/18/25 | $ 1,555,090 | $ - |
| Ontario-Montclair | San Bernardino | Vina Danks Middle | 57/67819-00-042 | 04/21/25 | $ 1,888,111 | $ - |
| East Whittier City Elementary | Los Angeles | Orchard Dale Elementary | 57/64485-00-016 | 04/22/25 | $ 2,383,997 | $ - |
| East Whittier City Elementary | Los Angeles | Evergreen Elementary | 57/64485-00-017 | 04/22/25 | $ 1,674,729 | $ - |
| Happy Camp Union Elementary | Siskiyou | Happy Camp Union Elementary | 57/70334-00-001 | 04/23/25 | $ 1,443,942 | $ 962,628 |
| Hanford Elementary | Kings | Woodrow Wilson Junior High | 57/63917-00-013 | 04/24/25 | $ 3,215,004 | $ - |
| Black Oak Mine Unified | El Dorado | Golden Sierra High | 57/73783-00-011 | 04/24/25 | $ 50,484 | $ - |
| Chico Unified | Butte | Little Chico Creek Elementary | 57/61424-00-013 | 04/28/25 | $ 3,059,172 | $ - |
| Elk Grove Unified | Sacramento | Florence Markofer Elementary | 57/67314-00-052 | 04/28/25 | $ 4,787,244 | $ - |
| Santa Paula Unified | Ventura | Barbara Webster Elementary | 57/76828-00-008 | 04/29/25 | $ 3,221,609 | $ - |
| Union Hill Elementary | Nevada | Union Hill Elementary | 57/66407-00-002 | 04/30/25 | $ 548,329 | $ 365,553 |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo Elementary | 57/73544-00-004 | 04/30/25 | $ 807,894 | $ 538,596 |
| Rio Bravo-Greeley Union Elementary | Kern | Rio Bravo-Greeley Elementary | 57/73544-00-005**** | 04/30/25 | $ 2,051,914 | $ - |
| Tulelake Basin Joint Unified | Modoc | Tulelake Basin Elementary | 57/73593-00-002 | 05/01/25 | $ 408,585 | $ 272,390 |
| Tulelake Basin Joint Unified | Modoc | Tulelake High | 57/73593-00-003 | 05/01/25 | $ 372,618 | $ 248,412 |
| Elk Grove Unified | Sacramento | James A. McKee Elementary | 57/67314-00-053 | 05/02/25 | $ 3,773,322 | $ - |
| Lakeside Union | Kern | Donald E. Suburu Elementary | 57/63552-00-003 | 05/06/25 | $ 1,095,481 | $ 730,321 |

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|---|---|---|---|---|---|---|
| Lakeside Union | Kern | Lakeside Elementary | 57/63552-00-004 | 05/06/25 | $ 1,538,768 | $ 1,025,845 |
| Lancaster Elementary | Los Angeles | Sunnydale Elementary | 57/64667-00-009 | 05/07/25 | $ 677,060 | $ - |
| Sunol Glen Unified | Alameda | Sunol Glen Elementary | 57/75119-00-002 | 05/12/25 | $ 999,212 | $ - |
| Etiwanda Elementary | San Bernardino | Etiwanda Intermediate | 57/67702-00-007 | 05/13/25 | $ 7,350,090 | $ - |
| Meadows Union | Imperial | Meadows Elementary | 57/63198-00-002 | 05/15/25 | $ 467,464 | $ 311,643 |
| Claremont Unified | Los Angeles | Mountain View Elementary | 57/64394-00-016 | 05/15/25 | $ 72,134 | $ - |
| Vallejo City Unified | Solano | Vallejo High | 57/70581-00-034 | 05/16/25 | $ 1,862,763 | $ - |
| Surprise Valley Joint Unified | Modoc | Surprise Valley Elementary | 57/65896-00-003 | 05/22/25 | $ 207,231 | $ 138,154 |
| Colton Joint Unified | San Bernardino | Bloomington High | 57/67686-00-030 | 05/28/25 | $ 6,314,475 | $ - |
| Salinas Union High | Monterey | Salinas High | 57/66159-00-005 | 05/29/25 | $ 29,122,697 | $ - |
| Capistrano Unified | Orange | Capistrano Valley High | 57/66464-00-030 | 05/29/25 | $ 11,140,931 | $ - |
| Palermo Union Elementary | Butte | Helen M. Wilcox Elementary | 57/61523-00-004 | 06/05/25 | $ 557,251 | $ 371,501 |
| Palermo Union Elementary | Butte | Palermo Middle | 57/61523-00-005 | 06/05/25 | $ 538,913 | $ 359,275 |
| Konocti Unified | Lake | Lower Lake High | 57/64022-00-021 | 06/06/25 | $ 1,641,418 | $ - |
| Konocti Unified | Lake | Burns Valley Elementary | 57/64022-00-022 | 06/06/25 | $ 851,736 | $ - |
| San Bernardino City Unified | San Bernardino | San Andreas High | 57/67876-00-131 | 06/09/25 | $ 6,338,337 | $ - |
| Stanislaus Union Elementary | Stanislaus | Stanislaus Elementary | 57/71282-00-002 | 06/09/25 | $ 3,282,634 | $ - |
| Allensworth Elementary | Tulare | Allensworth Elementary | 57/71795-00-002 | 06/10/25 | $ 102,777 | $ 68,518 |
| Buttonwillow Union Elementary | Kern | Buttonwillow Elementary | 57/63370-00-002 | 06/12/25 | $ 606,833 | $ 404,555 |
| Colfax Elementary | Placer | Colfax Elementary | 57/66795-00-001 | 06/19/25 | $ 331,546 | $ 221,031 |
| Summerville Elementary | Tuolumne | Summerville Elementary | 57/72405-00-004 | 06/23/25 | $ 120,420 | $ 80,280 |
| Cotati-Rohnert Park Unified | Sonoma | Technology Middle | 57/73882-00-014 | 06/26/25 | $ 2,973,685 | $ - |
| Union Hill Elementary | Nevada | Union Hill Elementary | 57/66407-00-003 | 06/27/25 | $ 100,466 | $ 66,977 |
| Twin Rivers Unified | Sacramento | Oakdale Elementary | 57/76505-00-070 | 06/27/25 | $ 677,837 | $ - |
| Twin Rivers Unified | Sacramento | Del Paso Heights Elementary | 57/76505-00-072 | 06/27/25 | $ 1,222,169 | $ - |
| Inglewood Unified | Los Angeles | Hudnall (Claude) Elementary | 57/64634-00-008 | 06/30/25 | $ 2,901,159 | $ - |
| Inglewood Unified | Los Angeles | Highland Elementary | 57/64634-00-009 | 06/30/25 | $ 1,548,704 | $ - |
| Scotts Valley Unified | Santa Cruz | Scotts Valley Middle | 57/75432-00-003 | 07/01/25 | $ 959,711 | $ - |
| Scotts Valley Unified | Santa Cruz | Scotts Valley High | 57/75432-00-004 | 07/01/25 | $ 5,343,047 | $ - |
| Ventura Unified | Ventura | Portola Elementary | 57/72652-00-030 | 07/02/25 | $ 2,116,399 | $ - |
| Hamilton Unified | Glenn | Hamilton Elementary | 57/76562-00-006 | 07/03/25 | $ 605,284 | $ - |
| El Rancho Unified | Los Angeles | El Rancho High | 57/64527-00-028 | 07/07/25 | $ 37,752,443 | $ - |
| El Rancho Unified | Los Angeles | Durfee Elementary | 57/64527-00-029 | 07/07/25 | $ 2,878,740 | $ - |
| El Rancho Unified | Los Angeles | South Ranchito Dual Language Academy | 57/64527-00-030 | 07/07/25 | $ 2,808,096 | $ - |
| El Rancho Unified | Los Angeles | Rivera Elementary | 57/64527-00-031 | 07/07/25 | $ 3,867,755 | $ - |
| El Rancho Unified | Los Angeles | North Ranchito Elementary | 57/64527-00-032 | 07/07/25 | $ 2,304,758 | $ - |
| El Rancho Unified | Los Angeles | Magee Academy of Arts & Sciences | 57/64527-00-033 | 07/07/25 | $ 2,446,046 | $ - |
| Portola Valley Elementary | San Mateo | Ormondale Elementary | 57/68981-00-003 | 07/07/25 | $ 2,686,361 | $ - |
| Portola Valley Elementary | San Mateo | Corte Madera | 57/68981-00-004 | 07/07/25 | $ 2,812,982 | $ - |
| Fruitvale Elementary | Kern | Columbia Elementary | 57/63479-00-006 | 07/08/25 | $ 2,651,213 | $ - |
| Napa Valley Unified | Napa | Donaldson Way Elementary | 57/66266-00-045 | 07/08/25 | $ 3,608,971 | $ - |
| Antelope Elementary | Tehama | Antelope Elementary | 57/71472-00-005 | 07/08/25 | $ 181,020 | $ 120,680 |
| Vallejo City Unified | Solano | Federal Terrace Elementary | 57/70581-00-035 | 07/09/25 | $ 5,207,792 | $ - |
| Vallejo City Unified | Solano | Lincoln Elementary | 57/70581-00-036 | 07/09/25 | $ 1,704,285 | $ - |

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|---|---|---|---|---|---|---|
| Ventura Unified | Ventura | Lincoln Elementary | 57/72652-00-031 | 07/09/25 | $ 696,341 | $ - |
| Ventura Unified | Ventura | Citrus Glen Elementary | 57/72652-00-032 | 07/10/25 | $ 2,350,924 | $ - |
| Claremont Unified | Los Angeles | Sumner Elementary | 57/64394-00-017 | 07/11/25 | $ 364,750 | $ - |
| South Bay Union | San Diego | Emory Elementary | 57/68395-00-012 | 07/11/25 | $ 7,724,382 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Los Ranchos Elementary | 57/68809-00-036 | 07/11/25 | $ 4,182,562 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Bishop's Peak Elementary | 57/68809-00-037 | 07/11/25 | $ 2,745,780 | $ - |
| Santa Rosa High | Sonoma | Rincon Valley Middle | 57/70920-00-018 | 07/11/25 | $ 9,265,298 | $ - |
| Alvina Elementary | Fresno | Alvina Elementary Charter | 57/61994-00-001 | 07/14/25 | $ 2,112,832 | $ - |
| El Nido Elementary | Merced | El Nido Elementary | 57/65680-00-002 | 07/14/25 | $ 167,996 | $ 111,997 |
| Salinas Union High | Monterey | North Salinas High | 57/66159-00-006 | 07/15/25 | $ 27,742,899 | $ - |
| Covina-Valley Unified | Los Angeles | Covina High | 57/64436-00-013 | 07/16/25 | $ 17,978,722 | $ - |
| El Rancho Unified | Los Angeles | Valencia Academy of the Arts | 57/64527-00-034 | 07/16/25 | $ 3,125,993 | $ - |
| El Rancho Unified | Los Angeles | Rio Vista Elementary | 57/64527-00-035 | 07/16/25 | $ 2,357,741 | $ - |
| El Rancho Unified | Los Angeles | STEAM Academy @ Burke | 57/64527-00-036 | 07/16/25 | $ 1,859,063 | $ - |
| Solvang Elementary | Santa Barbara | Solvang Elementary | 57/69336-00-004 | 07/16/25 | $ 220,702 | $ - |
| Ventura Unified | Ventura | Mound Elementary | 57/72652-00-033 | 07/17/25 | $ 1,336,456 | $ - |
| Arcadia Unified | Los Angeles | Baldwin Stocker Elementary | 57/64261-00-012 | 07/18/25 | $ 832,551 | $ - |
| Arcadia Unified | Los Angeles | Longley Way Elementary | 57/64261-00-013 | 07/18/25 | $ 637,397 | $ - |
| Arcadia Unified | Los Angeles | Holly Avenue Elementary | 57/64261-00-014 | 07/18/25 | $ 602,536 | $ - |
| Arcadia Unified | Los Angeles | Hugo Reid Primary | 57/64261-00-015 | 07/18/25 | $ 89,904 | $ - |
| Dublin Unified | Alameda | Frederiksen Elementary | 57/75093-00-020 | 07/18/25 | $ 3,846,612 | $ - |
| Scotts Valley Unified | Santa Cruz | Brook Knoll Elementary | 57/75432-00-005 | 07/18/25 | $ 2,479,104 | $ - |
| Scotts Valley Unified | Santa Cruz | Vine Hill Elementary | 57/75432-00-006 | 07/18/25 | $ 3,519,650 | $ - |
| Oakland Unified | Alameda | Glenview Elementary | 57/61259-00-073 | 07/21/25 | $ 3,983,667 | $ - |
| Bakersfield City | Kern | Horace Mann Elementary | 57/63321-00-020 | 07/21/25 | $ 6,219,673 | $ - |
| Kern High | Kern | Highland High | 57/63529-00-014 | 07/21/25 | $ 7,927,676 | $ - |
| Walnut Creek Elementary | Contra Costa | Parkmead Elementary | 57/61812-00-010 | 07/22/25 | $ 3,178,976 | $ - |
| Walnut Creek Elementary | Contra Costa | Buena Vista Elementary | 57/61812-00-011 | 07/22/25 | $ 4,254,958 | $ - |
| Bakersfield City | Kern | Mt. Vernon Elementary | 57/63321-00-021 | 07/22/25 | $ 5,449,367 | $ - |
| Bakersfield City | Kern | Wayside Elementary | 57/63321-00-022 | 07/22/25 | $ 5,141,505 | $ - |
| Bakersfield City | Kern | Pioneer Drive Elementary | 57/63321-00-023 | 07/22/25 | $ 5,162,744 | $ - |
| Bakersfield City | Kern | Washington Middle | 57/63321-00-024 | 07/22/25 | $ 5,163,696 | $ - |
| Bakersfield City | Kern | Munsey Elementary | 57/63321-00-025 | 07/22/25 | $ 4,072,398 | $ - |
| Bakersfield City | Kern | Roosevelt Elementary | 57/63321-00-026 | 07/22/25 | $ 4,273,405 | $ - |
| Arcadia Unified | Los Angeles | Richard Henry Dana Middle | 57/64261-00-016 | 07/22/25 | $ 533,708 | $ - |
| Luther Burbank | Santa Clara | Luther Burbank Elementary | 57/69542-00-002 | 07/22/25 | $ 845,463 | $ - |
| Kern High | Kern | Shafter High | 57/63529-00-015 | 07/23/25 | $ 4,772,831 | $ - |
| San Luis Coastal Unified | San Luis Obispo | C L Smith Elementary | 57/68809-00-038 | 07/23/25 | $ 2,756,760 | $ - |
| Grant Elementary | Shasta | Grant Elementary | 57/70003-00-003 | 07/23/25 | $ 979,473 | $ - |
| Bakersfield City | Kern | Fremont Elementary | 57/63321-00-027 | 07/24/25 | $ 6,411,020 | $ - |
| Twin Rivers Unified | Sacramento | Creative Connections Arts Academy | 57/76505-00-073 | 07/24/25 | $ 322,373 | $ - |
| Beverly Hills Unified | Los Angeles | Horace Mann Elementary | 57/64311-00-011 | 07/25/25 | $ 3,544,111 | $ - |
| Twin Rivers Unified | Sacramento | Madison Elementary | 57/76505-00-074 | 07/25/25 | $ 711,761 | $ - |
| El Centro Elementary | Imperial | Harding Elementary | 57/63123-00-016 | 07/28/25 | $ 1,455,068 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| El Centro Elementary | Imperial | Wilson Jr. High | 57/63123-00-017 | 07/28/25 | $ 1,399,610 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Sinsheimer Elementary | 57/68809-00-034 | 07/28/25 | $ 3,622,173 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Hawthorne Elementary | 57/68809-00-039 | 07/28/25 | $ 3,578,414 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Del Mar Elementary | 57/68809-00-040 | 07/28/25 | $ 1,920,339 | $ - |
| Palm Springs Unified | Riverside | Cathedral City High | 57/67173-00-020 | 07/29/25 | $ 15,189,692 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Los Osos Middle | 57/68809-00-041 | 07/29/25 | $ 3,907,228 | $ - |
| Santa Rosa Elementary | Sonoma | Helen M. Lehman Elementary | 57/70912-00-014 | 07/29/25 | $ 2,808,698 | $ - |
| Moorpark Unified | Ventura | Flory Academy of Sciences and Technology | 57/73940-00-002 | 07/29/25 | $ 1,553,755 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | Boulder Creek Elementary | 57/69807-00-006 | 07/31/25 | $ 884,366 | $ - |
| Grant Elementary | Shasta | Grant Elementary | 57/70003-00-004 | 07/31/25 | $ 105,897 | $ 70,598 |
| Pleasant Valley Joint Union Elementary | San Luis Obispo | Pleasant Valley Elementary | 57/68791-00-001 | 08/01/25 | $ 53,401 | $ 35,601 |
| Heber Elementary | Imperial | Heber Elementary | 57/63131-00-003 | 08/04/25 | $ 2,508,614 | $ - |
| Nuestro Elementary | Sutter | Nuestro Elementary | 57/71423-00-002 | 08/06/25 | $ 206,975 | $ 137,983 |
| Westside Elementary | Fresno | Westside Elementary | 57/62547-00-002 | 08/07/25 | $ 200,715 | $ 133,810 |
| Clear Creek Elementary | Nevada | Clear Creek Elementary | 57/66324-00-003 | 08/08/25 | $ 64,887 | $ 43,258 |
| Little Lake City Elementary | Los Angeles | Jersey Avenue Elementary | 57/64717-00-019 | 08/12/25 | $ 1,532,580 | $ - |
| Santa Rosa High | Sonoma | Santa Rosa High | 57/70920-00-019 | 08/12/25 | $ 6,968,667 | $ - |
| Twin Rivers Unified | Sacramento | Dry Creek Elementary | 57/76505-00-075 | 08/12/25 | $ 828,035 | $ - |
| Susanville Elementary | Lassen | McKinley Elementary | 57/64196-00-002 | 08/13/25 | $ 501,425 | $ 334,283 |
| Saint Helena Unified | Napa | Saint Helena Primary | 57/66290-00-009 | 08/13/25 | $ 837,489 | $ - |
| Twin Rivers Unified | Sacramento | Smythe Academy of Arts and Sciences | 57/76505-00-076 | 08/13/25 | $ 1,035,377 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley Elementary | 57/69807-00-007 | 08/14/25 | $ 1,145,356 | $ - |
| Ventura Unified | Ventura | Will Rogers Elementary | 57/72652-00-034 | 08/14/25 | $ 1,218,669 | $ - |
| Davis Joint Unified | Yolo | Robert E. Willett Elementary | 57/72678-00-020 | 08/14/25 | $ 5,621,661 | $ - |
| Lake Elementary | Glenn | Lake Elementary | 57/62596-00-003 | 08/15/25 | $ 58,400 | $ 38,933 |
| Big Valley Joint Unified | Lassen | Big Valley Jr. Sr. High | 57/64089-00-008 | 08/18/25 | $ 269,840 | $ 179,893 |
| Richmond Elementary | Lassen | Richmond Elementary | 57/64170-00-004 | 08/18/25 | $ 120,170 | $ 80,113 |
| Rio Dell Elementary | Humboldt | Monument Middle | 57/63008-00-002 | 08/20/25 | $ 130,330 | $ 86,887 |
| Rio Dell Elementary | Humboldt | Eagle Prairie Elementary | 57/63008-00-003 | 08/20/25 | $ 295,879 | $ 197,253 |
| Junction Elementary | Shasta | Junction Elementary | 57/70045-00-002 | 08/20/25 | $ 391,731 | $ 261,154 |
| Ventura Unified | Ventura | De Anza Academy of Technology and the Arts | 57/72652-00-035 | 08/20/25 | $ 4,002,112 | $ - |
| Newport-Mesa Unified | Orange | Eastbluff Elementary | 57/66597-00-059 | 08/21/25 | $ 2,317,399 | $ - |
| Roseland | Sonoma | Sheppard Elementary | 57/70904-00-004 | 08/21/25 | $ 2,521,853 | $ - |
| Black Oak Mine Unified | El Dorado | Northside Elementary | 57/73783-00-012 | 08/21/25 | $ 997,959 | $ - |
| Mountain Empire Unified | San Diego | Mountain Empire Junior High | 57/68213-00-006 | 08/22/25 | $ 2,170,034 | $ 1,446,689 |
| Gratton Elementary | Stanislaus | Gratton Elementary | 57/71084-00-003 | 08/22/25 | $ 193,431 | $ 128,954 |
| Waterford Unified | Stanislaus | Waterford High | 57/75572-00-008 | 08/25/25 | $ 5,220,514 | $ 3,480,343 |
| Ventura Unified | Ventura | Cabrillo Middle | 57/72652-00-036 | 08/27/25 | $ 2,245,610 | $ - |
| Calexico Unified | Imperial | Blanche Charles Elementary | 57/63099-00-006 | 08/28/25 | $ 2,714,911 | $ - |
| Roberts Ferry Union Elementary | Stanislaus | Roberts Ferry Union Elementary | 57/71233-00-002 | 08/28/25 | $ 1,413,775 | $ 942,517 |
| Wasco Union High | Kern | Wasco Independence High | 57/63859-00-003 | 08/29/25 | $ 1,078,081 | $ - |
| Oak Park Unified | Ventura | Red Oak Elementary | 57/73874-00-007 | 09/03/25 | $ 2,942,658 | $ - |
| Oak Park Unified | Ventura | Oak Park High | 57/73874-00-008 | 09/03/25 | $ 1,827,384 | $ - |
| Oak Park Unified | Ventura | Oak View High | 57/73874-00-009 | 09/03/25 | $ 411,827 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Cotati-Rohnert Park Unified | Sonoma | Lawrence E. Jones Middle | 57/73882-00-015 | 09/03/25 | $ 1,147,822 | $ - |
| Ontario-Montclair | San Bernardino | Moreno Elementary | 57/67819-00-043 | 09/05/25 | $ 2,242,944 | $ - |
| Union Elementary | Santa Clara | Guadalupe Elementary | 57/69708-00-021 | 09/05/25 | $ 633,570 | $ - |
| Chico Unified | Butte | Emma Wilson Elementary | 57/61424-00-014 | 09/09/25 | $ 2,525,942 | $ - |
| El Segundo Unified | Los Angeles | El Segundo Middle | 57/64535-00-011 | 09/09/25 | $ 1,512,624 | $ - |
| El Segundo Unified | Los Angeles | Arena High (Continuation) | 57/64535-00-012 | 09/09/25 | $ 555,259 | $ - |
| Le Grand Union High | Merced | Le Grand High | 57/65730-00-002 | 09/09/25 | $ 2,334,201 | $ - |
| Twin Rivers Unified | Sacramento | Warren A. Allison Elementary | 57/76505-00-077 | 09/09/25 | $ 458,704 | $ - |
| Twin Rivers Unified | Sacramento | Sierra View Elementary | 57/76505-00-078 | 09/09/25 | $ 937,232 | $ - |
| Mark West Union Elementary | Sonoma | John B. Riebli Elementary | 57/70805-00-003 | 09/10/25 | $ 1,014,890 | $ - |
| Pittsburg Unified | Contra Costa | Los Medanos Elementary | 57/61788-00-017 | 09/11/25 | $ 4,365,364 | $ - |
| Gravenstein Union Elementary | Sonoma | Gravenstein Elementary | 57/70714-00-005 | 09/11/25 | $ 713,266 | $ - |
| Oak Park Unified | Ventura | Medea Creek Middle | 57/73874-00-010 | 09/13/25 | $ 2,335,108 | $ - |
| Cotati-Rohnert Park Unified | Sonoma | Thomas Page Academy | 57/73882-00-016 | 09/15/25 | $ 1,960,369 | $ - |
| Cotati-Rohnert Park Unified | Sonoma | Richard Crane Elementary | 57/73882-00-017 | 09/15/25 | $ 1,756,619 | $ - |
| Cotati-Rohnert Park Unified | Sonoma | Evergreen Elementary | 57/73882-00-018 | 09/15/25 | $ 4,276,674 | $ - |
| Cotati-Rohnert Park Unified | Sonoma | Rancho Cotate High | 57/73882-00-019 | 09/15/25 | $ 3,185,353 | $ - |
| Napa Valley Unified | Napa | Silverado Middle | 57/66266-00-046 | 09/16/25 | $ 10,448,318 | $ - |
| Elk Grove Unified | Sacramento | Maeola E. Beitzel Elementary | 57/67314-00-054 | 09/16/25 | $ 3,890,603 | $ - |
| Calexico Unified | Imperial | Mains Elementary | 57/63099-00-007 | 09/17/25 | $ 2,796,267 | $ - |
| Calexico Unified | Imperial | Jefferson Elementary | 57/63099-00-008 | 09/17/25 | $ 2,331,373 | $ - |
| Fresno Unified | Fresno | Powers-Ginsburg Elementary | 57/62166-00-162 | 09/18/25 | $ 2,036,893 | $ - |
| Newport-Mesa Unified | Orange | Paularino Elementary | 57/66597-00-060 | 09/18/25 | $ 739,827 | $ - |
| West Side Union Elementary | Sonoma | West Side Elementary | 57/71001-00-001 | 09/18/25 | $ 135,765 | $ 90,510 |
| Ventura Unified | Ventura | Junipero Serra Elementary | 57/72652-00-037 | 09/18/25 | $ 1,655,887 | $ - |
| Davis Joint Unified | Yolo | North Davis Elementary | 57/72678-00-021 | 09/18/25 | $ 4,976,645 | $ - |
| Oak Grove Union Elementary | Sonoma | Oak Grove Elementary/Willowside Middle | 57/70839-00-003 | 09/19/25 | $ 1,065,088 | $ - |
| Modesto City Elementary | Stanislaus | Roosevelt Junior High | 57/71167-00-011 | 09/19/25 | $ 1,659,370 | $ - |
| Woodville Union Elementary | Tulare | Woodville Elementary | 57/72298-00-003 | 09/19/25 | $ 114,345 | $ 76,230 |
| Las Virgenes Unified | Los Angeles | Willow Elementary | 57/64683-00-014 | 09/22/25 | $ 839,330 | $ - |
| Las Virgenes Unified | Los Angeles | Agoura High | 57/64683-00-015 | 09/22/25 | $ 4,363,276 | $ - |
| Las Virgenes Unified | Los Angeles | Arthur E. Wright Middle | 57/64683-00-016 | 09/22/25 | $ 4,363,276 | $ - |
| Lucia Mar Unified | San Luis Obispo | Grover Heights Elementary | 57/68759-00-028 | 09/22/25 | $ 1,442,480 | $ - |
| Lucia Mar Unified | San Luis Obispo | Branch Elementary | 57/68759-00-029 | 09/22/25 | $ 1,002,884 | $ - |
| Lucia Mar Unified | San Luis Obispo | Shell Beach Elementary | 57/68759-00-030 | 09/22/25 | $ 1,290,562 | $ - |
| Lucia Mar Unified | San Luis Obispo | Paulding Middle | 57/68759-00-031 | 09/22/25 | $ 2,632,805 | $ - |
| San Mateo Union High | San Mateo | Burlingame High | 57/69047-00-014 | 09/22/25 | $ 15,929,622 | $ - |
| Sanger Unified | Fresno | Washington Academic Middle | 57/62414-00-030 | 09/23/25 | $ 3,245,124 | $ - |
| Calexico Unified | Imperial | William Moreno Junior High | 57/63099-00-009 | 09/23/25 | $ 5,506,337 | $ - |
| Galt Joint Union Elementary | Sacramento | Valley Oaks Elementary | 57/67348-00-006 | 09/25/25 | $ 400,015 | $ - |
| Lancaster Elementary | Los Angeles | Nancy Cory Elementary | 57/64667-00-010 | 09/26/25 | $ 4,487,714 | $ - |
| Willow Creek Elementary | Siskiyou | Willow Creek Elementary | 57/70490-00-001 | 09/29/25 | $ 40,241 | $ 26,827 |
| Sutter Union High | Sutter | Sutter High | 57/71449-00-004 | 09/30/25 | $ 101,525 | $ 67,683 |
| Bella Vista Elementary | Shasta | Bella Vista Elementary | 57/69872-00-002 | 10/02/25 | $ 144,588 | $ 96,392 |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Kit Carson Union Elementary | Kings | Kit Carson Elementary | 57/63958-00-002 | 10/03/25 | $ 213,575 | $ 142,383 |
| Ontario-Montclair | San Bernardino | Central Language Academy | 57/67819-00-044 | 10/03/25 | $ 1,484,572 | $ - |
| Calexico Unified | Imperial | Kennedy Gardens Elementary | 57/63099-00-010 | 10/06/25 | $ 3,183,394 | $ - |
| Napa Valley Unified | Napa | Bel Aire Park Elementary | 57/66266-00-047 | 10/07/25 | $ 1,008,239 | $ - |
| Napa Valley Unified | Napa | Napa High | 57/66266-00-048 | 10/07/25 | $ 3,061,845 | $ - |
| Napa Valley Unified | Napa | Alta Heights Elementary | 57/66266-00-049 | 10/07/25 | $ 1,411,534 | $ - |
| Napa Valley Unified | Napa | American Canyon Middle | 57/66266-00-050 | 10/08/25 | $ 1,681,289 | $ - |
| Sacramento City Unified | Sacramento | Oak Ridge Elementary | 57/67439-00-080 | 10/08/25 | $ 5,469,412 | $ - |
| Jamestown Elementary | Tuolumne | Jamestown Elementary | 57/72363-00-001 | 10/09/25 | $ 472,517 | $ 315,011 |
| Orange Unified | Orange | Serrano Elementary | 57/66621-00-059 | 10/14/25 | $ 1,005,960 | $ - |
| Jefferson Union High | San Mateo | Westmoor High | 57/68924-00-013 | 10/14/25 | $ 20,634,848 | $ - |
| Brittan Elementary | Sutter | Brittan Elementary | 57/71357-00-004 | 10/15/25 | $ 425,397 | $ 283,598 |
| Hacienda la Puente Unified | Los Angeles | Cedarlane Middle | 57/73445-00-037 | 10/15/25 | $ 5,494,319 | $ - |
| Hacienda la Puente Unified | Los Angeles | Mesa Robles Elementary | 57/73445-00-038 | 10/15/25 | $ 3,117,274 | $ - |
| Hacienda la Puente Unified | Los Angeles | Baldwin Academy | 57/73445-00-039 | 10/15/25 | $ 2,548,702 | $ - |
| Hacienda la Puente Unified | Los Angeles | Los Molinos Elementary | 57/73445-00-040 | 10/15/25 | $ 2,460,393 | $ - |
| Covina-Valley Unified | Los Angeles | Cypress Elementary | 57/64436-00-014 | 10/17/25 | $ 3,787,303 | $ - |
| Covina-Valley Unified | Los Angeles | Rowland Avenue Elementary | 57/64436-00-015 | 10/17/25 | $ 4,050,877 | $ - |
| Covina-Valley Unified | Los Angeles | Grovecenter Elementary | 57/64436-00-016 | 10/17/25 | $ 3,816,768 | $ - |
| Covina-Valley Unified | Los Angeles | Workman Avenue Elementary | 57/64436-00-017 | 10/17/25 | $ 3,709,031 | $ - |
| Wasco Union High | Kern | Wasco High | 57/63859-00-004 | 10/22/25 | $ 4,060,145 | $ - |
| Ventura Unified | Ventura | Elmhurst Elementary | 57/72652-00-038 | 10/22/25 | $ 2,790,747 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Pacheco Elementary | 57/68809-00-042 | 10/28/25 | $ 4,566,582 | $ - |
| Vallejo City Unified | Solano | Jesse M. Bethel High | 57/70581-00-037 | 10/28/25 | $ 11,373,063 | $ - |
| Ontario-Montclair | San Bernardino | Edison Elementary | 57/67819-00-045 | 10/29/25 | $ 2,481,243 | $ - |
| Ontario-Montclair | San Bernardino | Lehigh Elementary | 57/67819-00-046 | 10/29/25 | $ 934,913 | $ - |
| San Mateo Union High | San Mateo | Mills High | 57/69047-00-015 | 10/29/25 | $ 13,389,584 | $ - |
| Ventura Unified | Ventura | Sunset Elementary | 57/72652-00-039 | 10/29/25 | $ 1,073,485 | $ - |
| San Mateo Union High | San Mateo | Capuchino High | 57/69047-00-016 | 10/30/25 | $ 6,354,544 | $ - |
| San Mateo Union High | San Mateo | Aragon High | 57/69047-00-017 | 10/30/25 | $ 13,219,396 | $ - |
| San Mateo Union High | San Mateo | Hillsdale High | 57/69047-00-018 | 10/30/25 | $ 5,273,178 | $ - |
| Red Bluff Union Elementary | Tehama | Bidwell Elementary | 57/71621-00-009 | 10/30/25 | $ 2,569,724 | $ - |
| Delhi Unified | Merced | El Capitan Elementary | 57/75366-00-003 | 10/30/25 | $ 1,508,308 | $ - |
| San Mateo Union High | San Mateo | San Mateo High | 57/69047-00-019 | 10/31/25 | $ 12,429,634 | $ - |
| West Sonoma County Union High | Sonoma | Analy High | 57/70607-00-006 | 10/31/25 | $ 14,064,561 | $ - |
| Delhi Unified | Merced | Schendel Elementary | 57/75366-00-004 | 10/31/25 | $ 2,849,882 | $ - |
| Big Springs Union Elementary | Siskiyou | Big Springs Elementary | 57/70185-00-004 | 11/04/25 | $ 67,883 | $ 45,255 |
| Los Angeles Unified | Los Angeles | Commonwealth Avenue Elementary | 57/64733-00-848 | 11/05/25 | $ 1,971,544 | $ - |
| Calexico Unified | Imperial | Rockwood Elementary | 57/63099-00-011 | 11/07/25 | $ 3,084,887 | $ - |
| Roseland | Sonoma | Roseland Elementary | 57/70904-00-005 | 11/07/25 | $ 4,923,312 | $ - |
| Newport-Mesa Unified | Orange | Adams Elementary | 57/66597-00-061 | 11/10/25 | $ 1,323,834 | $ - |
| Ventura Unified | Ventura | Academy of Technology & Leadership at Saticoy | 57/72652-00-040 | 11/10/25 | $ 2,887,164 | $ - |
| Ventura Unified | Ventura | Mound Elementary | 57/72652-00-041 | 11/12/25 | $ 1,867,409 | $ - |
| Ventura Unified | Ventura | Anacapa Middle | 57/72652-00-042 | 11/12/25 | $ 2,112,564 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Grass Valley Elementary | Nevada | Grass Valley Charter | 57/66332-00-005 | 11/13/25 | $ 289,822 | $ - |
| Whittier City | Los Angeles | Wallen L. Andrews Elementary | 57/65110-00-028 | 11/14/25 | $ 615,066 | $ - |
| Newport-Mesa Unified | Orange | Everett A. Rea Elementary | 57/66597-00-062 | 11/14/25 | $ 1,906,025 | $ - |
| Newport-Mesa Unified | Orange | California Elementary | 57/66597-00-063 | 11/14/25 | $ 1,237,004 | $ - |
| Happy Valley Union Elementary | Shasta | Happy Valley Primary | 57/70011-00-004 | 11/14/25 | $ 47,065 | $ 31,377 |
| Happy Valley Union Elementary | Shasta | Happy Valley Elementary | 57/70011-00-005 | 11/14/25 | $ 105,109 | $ 70,073 |
| Susanville Elementary | Lassen | Meadow View Elementary | 57/64196-00-003 | 11/18/25 | $ 287,822 | $ 191,881 |
| Newport-Mesa Unified | Orange | Victoria Elementary | 57/66597-00-064 | 11/18/25 | $ 1,936,298 | $ - |
| Brawley Union High | Imperial | Brawley Union High | 57/63081-00-002 | 11/19/25 | $ 4,824,177 | $ - |
| Calexico Unified | Imperial | Dool Elementary | 57/63099-00-012 | 11/21/25 | $ 1,479,175 | $ - |
| Magnolia Union Elementary | Imperial | Magnolia Union Elementary | 57/63172-00-002 | 11/21/25 | $ 3,259 | $ 2,172 |
| Napa Valley Unified | Napa | Vichy Elementary | 57/66266-00-051 | 11/21/25 | $ 1,228,219 | $ - |
| Claremont Unified | Los Angeles | Sycamore Elementary | 57/64394-00-018 | 11/24/25 | $ 229,467 | $ - |
| Napa Valley Unified | Napa | Redwood Middle | 57/66266-00-052 | 11/24/25 | $ 3,438,170 | $ - |
| Claremont Unified | Los Angeles | Vista del Valle Elementary | 57/64394-00-019 | 11/25/25 | $ 119,195 | $ - |
| Los Angeles Unified | Los Angeles | Birdielee V. Bright Elementary | 57/64733-00-850 | 11/25/25 | $ 3,697,321 | $ - |
| Westwood Unified | Lassen | Fletcher Walker Elementary | 57/64204-00-002 | 12/02/25 | $ 121,973 | $ 81,315 |
| Mark Twain Union Elementary | Calaveras | Copperopolis Elementary | 57/61572-00-003 | 12/04/25 | $ 2,380,683 | $ - |
| Mark Twain Union Elementary | Calaveras | Mark Twain Elementary | 57/61572-00-004 | 12/04/25 | $ 2,489,295 | $ - |
| Westminster | Orange | Fryberger Elementary | 57/66746-00-020 | 12/04/25 | $ 5,008,659 | $ - |
| Westminster | Orange | Jessie Hayden Elementary | 57/66746-00-021 | 12/04/25 | $ 5,786,157 | $ - |
| Westminster | Orange | Meairs Elementary | 57/66746-00-022 | 12/04/25 | $ 5,406,031 | $ - |
| Pleasanton Unified | Alameda | Henry P. Mohr Elementary | 57/75101-00-030 | 12/05/25 | $ 1,410,810 | $ - |
| Los Angeles Unified | Los Angeles | Fifty-Second Street Elementary | 57/64733-14-007 | 12/08/25 | $ 1,564,274 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley Middle | 57/69807-00-008 | 12/08/25 | $ 1,610,335 | $ - |
| Orinda Union | Contra Costa | Sleepy Hollow Elementary | 57/61770-00-006 | 12/09/25 | $ 472,382 | $ - |
| Orinda Union | Contra Costa | Wagner Ranch Elementary | 57/61770-00-007 | 12/09/25 | $ 2,056,142 | $ - |
| Anaheim Elementary | Orange | Franklin (Benjamin) Elementary | 57/66423-00-036 | 12/10/25 | $ 1,738,170 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | SLVUSD Charter | 57/69807-00-009 | 12/10/25 | $ 1,435,366 | $ - |
| Los Angeles Unified | Los Angeles | Manual Arts Senior High | 57/64733-00-851 | 12/11/25 | $ 1,643,398 | $ - |
| Fresno Unified | Fresno | Susan B. Anthony Elementary | 57/62166-00-163 | 12/12/25 | $ 913,608 | $ - |
| Fresno Unified | Fresno | Scandinavian Middle | 57/62166-00-164 | 12/15/25 | $ 1,339,509 | $ - |
| Fresno Unified | Fresno | Sunnyside High | 57/62166-00-165 | 12/15/25 | $ 2,481,741 | $ - |
| Anaheim Elementary | Orange | Barton (Clara) Elementary | 57/66423-00-037 | 12/17/25 | $ 1,230,916 | $ - |
| Pleasanton Unified | Alameda | Valley View Elementary | 57/75101-00-031 | 12/17/25 | $ 2,409,023 | $ - |
| Fresno Unified | Fresno | Ezekiel Balderas Elementary | 57/62166-00-166 | 12/18/25 | $ 1,194,435 | $ - |
| Fresno Unified | Fresno | Elizabeth Terronez Middle | 57/62166-00-167 | 12/18/25 | $ 1,305,348 | $ - |
| San Lorenzo Valley Unified | Santa Cruz | San Lorenzo Valley High | 57/69807-00-010 | 12/19/25 | $ 2,036,621 | $ - |
| Culver City Unified | Los Angeles | Culver City Middle | 57/64444-00-022 | 12/23/25 | $ 7,763,137 | $ - |
| Culver City Unified | Los Angeles | Culver City High | 57/64444-00-023 | 12/29/25 | $ 16,128,922 | $ - |
| Culver City Unified | Los Angeles | El Rincon Elementary | 57/64444-00-024 | 12/29/25 | $ 4,596,004 | $ - |
| Manteca Unified | San Joaquin | Joshua Cowell Elementary | 57/68593-00-025 | 01/05/26 | $ 5,274,793 | $ - |
| Manteca Unified | San Joaquin | Brock Elliott Elementary | 57/68593-00-026 | 01/05/26 | $ 5,919,459 | $ - |
| Hacienda la Puente Unified | Los Angeles | Sparks Middle | 57/73445-00-041 | 01/05/26 | $ 2,063,135 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Hacienda la Puente Unified | Los Angeles | Grazide Elementary | 57/73445-00-042 | 01/05/26 | $ 1,958,247 | $ - |
| Beaumont Unified | Riverside | Palm Innovation Academy | 57/66993-00-002 | 01/06/26 | $ 3,013,179 | $ - |
| Campbell Union High | Santa Clara | Westmont High | 57/69401-00-028 | 01/07/26 | $ 1,565,074 | $ - |
| Mountain View Elementary | Los Angeles | Willard F. Payne Elementary | 57/64816-00-019 | 01/08/26 | $ 800,372 | $ - |
| Pomona Unified | Los Angeles | Westmont Elementary | 57/64907-00-080 | 01/12/26 | $ 904,598 | $ - |
| Downey Unified | Los Angeles | John A Garcia Elementary | 57/64451-00-044 | 01/21/26 | $ 1,935,529 | $ - |
| Sunnyvale | Santa Clara | Cherry Chase Elementary | 57/69690-00-015 | 01/22/26 | $ 5,894,496 | $ - |
| Sunnyvale | Santa Clara | San Miguel Elementary | 57/69690-00-016 | 01/22/26 | $ 2,189,962 | $ - |
| Union Elementary | Santa Clara | Lietz Elementary | 57/69708-00-022 | 01/22/26 | $ 1,293,639 | $ - |
| Capistrano Unified | Orange | San Clemente High | 57/66464-00-032 | 01/28/26 | $ 11,080,964 | $ - |
| Mill Valley Elementary | Marin | Edna Maguire Elementary | 57/65391-00-012 | 02/03/26 | $ 3,442,716 | $ - |
| Mill Valley Elementary | Marin | Strawberry Point Elementary | 57/65391-00-013 | 02/05/26 | $ 1,675,888 | $ - |
| Mill Valley Elementary | Marin | Tamalpais Valley Elementary | 57/65391-00-014 | 02/05/26 | $ 1,944,299 | $ - |
| San Mateo Union High | San Mateo | Aragon High | 57/69047-00-020 | 02/05/26 | $ 5,024,522 | $ - |
| San Mateo Union High | San Mateo | Capuchino High | 57/69047-00-021 | 02/05/26 | $ 7,028,042 | $ - |
| Claremont Unified | Los Angeles | Claremont High | 57/64394-00-020 | 02/06/26 | $ 3,707,324 | $ - |
| Pomona Unified | Los Angeles | Madison Elementary | 57/64907-00-081 | 02/06/26 | $ 2,583,468 | $ - |
| Pomona Unified | Los Angeles | Kingsley Elementary | 57/64907-00-082 | 02/06/26 | $ 2,769,761 | $ - |
| Whittier City | Los Angeles | Katherine Edwards Middle School STEAM & Dual | 57/65110-00-029 | 02/06/26 | $ 1,919,166 | $ - |
| Modesto City High | Stanislaus | Fred C. Beyer High | 57/71175-00-009 | 02/06/26 | $ 2,611,749 | $ - |
| Whittier City | Los Angeles | Walter F. Dexter Middle | 57/65110-00-030 | 02/09/26 | $ 3,219,554 | $ - |
| Alisal Union | Monterey | Frank Paul Elementary | 57/65961-00-009 | 02/09/26 | $ 748,530 | $ - |
| Buena Vista Elementary | Tulare | Buena Vista Elementary | 57/71829-00-001 | 02/09/26 | $ 213,738 | $ 142,492 |
| Grossmont Union High | San Diego | Steele Canyon High | 57/68130-00-043 | 02/10/26 | $ 17,886,307 | $ - |
| Anderson Union High | Shasta | Anderson High | 57/69856-00-005 | 02/10/26 | $ 137,770 | $ - |
| Modesto City High | Stanislaus | Fred C. Beyer High | 57/71175-00-010 | 02/10/26 | $ 2,967,710 | $ - |
| Westminster | Orange | Anderson Elementary | 57/66746-00-023 | 02/13/26 | $ 6,090,400 | $ - |
| Ventura Unified | Ventura | Buena High | 57/72652-00-043 | 02/17/26 | $ 4,460,402 | $ - |
| Westwood Unified | Lassen | Westwood High | 57/64204-00-004 | 02/18/26 | $ 359,048 | $ 239,365 |
| Westminster | Orange | Finley Elementary | 57/66746-00-024 | 02/19/26 | $ 5,499,548 | $ - |
| Jamul-Dulzura Union Elementary | San Diego | Oak Grove Middle | 57/68155-00-004 | 02/19/26 | $ 903,315 | $ - |
| San Carlos Elementary | San Mateo | Heather Elementary | 57/69021-00-012 | 02/19/26 | $ 361,714 | $ - |
| Fremont Union High | Santa Clara | Fremont High | 57/69468-00-022 | 02/19/26 | $ 28,076,198 | $ - |
| Fremont Union High | Santa Clara | Monta Vista High | 57/69468-00-023 | 02/19/26 | $ 31,521,568 | $ - |
| Manhattan Beach Unified | Los Angeles | Manhattan Beach Preschool | 57/75333-00-014 | 02/19/26 | $ 5,974,448 | $ - |
| Shaffer Union Elementary | Lassen | Shaffer Elementary | 57/64188-00-003 | 02/20/26 | $ 194,724 | $ 129,816 |
| Patterson Joint Unified | Stanislaus | Patterson High | 57/71217-00-016 | 02/20/26 | $ 2,327,775 | $ - |
| Barstow Unified | San Bernardino | Barstow Fine Arts Academy | 57/67611-00-006 | 02/23/26 | $ 4,481,642 | $ - |
| Fremont Union High | Santa Clara | Cupertino High | 57/69468-00-024 | 02/24/26 | $ 29,416,880 | $ - |
| Los Angeles Unified | Los Angeles | Chandler Elementary | 57/64733-00-852 | 02/25/26 | $ 1,680,475 | $ - |
| Los Angeles Unified | Los Angeles | Humphreys Avenue Elementary | 57/64733-00-853 | 02/25/26 | $ 1,174,520 | $ - |
| Modesto City High | Stanislaus | Fred C. Beyer High | 57/71175-00-011 | 02/26/26 | $ 7,405,381 | $ - |
| Los Angeles Unified | Los Angeles | Mary McLeod Bethune Middle | 57/64733-15-016 | 03/04/26 | $ 10,565,508 | $ - |
| Mountain View Elementary | Los Angeles | Twin Lakes Elementary | 57/64816-00-020 | 03/05/26 | $ 2,535,659 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Gilroy Unified | Santa Clara | South Valley Middle | 57/69484-00-010 | 03/05/26 | $ 2,375,717 | $ - |
| Sanger Unified | Fresno | John S. Wash Elementary | 57/62414-00-031 | 03/09/26 | $ 1,273,783 | $ - |
| Wright Elementary | Sonoma | Robert L. Stevens Elementary | 57/71035-00-004 | 03/10/26 | $ 3,781,498 | $ - |
| Lake Elsinore Unified | Riverside | Elsinore Elementary | 57/75176-00-008 | 03/10/26 | $ 4,039,266 | $ - |
| Laguna Beach Unified | Orange | Laguna Beach High | 57/66555-00-006 | 03/12/26 | $ 8,178,508 | $ - |
| Taft Union High | Kern | Taft Union High | 57/63818-00-001 | 03/16/26 | $ 12,580,263 | $ - |
| Mountain View Elementary | Los Angeles | Maxson Elementary | 57/64816-00-021 | 03/16/26 | $ 1,026,054 | $ - |
| Los Angeles Unified | Los Angeles | Mar Vista Elementary | 57/64733-00-854 | 03/17/26 | $ 2,756,405 | $ - |
| Fremont Union High | Santa Clara | Lynbrook High | 57/69468-00-025 | 03/18/26 | $ 24,287,026 | $ - |
| Arcadia Unified | Los Angeles | Highland Oaks Elementary | 57/64261-00-017 | 03/20/26 | $ 641,786 | $ - |
| Newport-Mesa Unified | Orange | Killybrooke Elementary | 57/66597-00-065 | 03/20/26 | $ 2,227,645 | $ - |
| East Whittier City Elementary | Los Angeles | Granada Middle | 57/64485-00-018 | 03/23/26 | $ 1,592,431 | $ - |
| Los Angeles Unified | Los Angeles | Charles W. Barrett Elementary | 57/64733-00-855 | 03/23/26 | $ 3,372,948 | $ - |
| Napa Valley Unified | Napa | Willow Elementary | 57/66266-00-053 | 03/23/26 | $ 758,927 | $ - |
| Napa Valley Unified | Napa | Snow Elementary | 57/66266-00-054 | 03/23/26 | $ 688,702 | $ - |
| Newport-Mesa Unified | Orange | Newport Harbor High | 57/66597-00-066 | 03/23/26 | $ 3,615,494 | $ - |
| Jurupa Unified | Riverside | Jurupa Valley High | 57/67090-00-019 | 03/23/26 | $ 1,718,720 | $ - |
| Woodland Joint Unified | Yolo | Woodland Senior High | 57/72710-00-022 | 03/23/26 | $ 1,528,426 | $ - |
| Inglewood Unified | Los Angeles | Beulah Payne P-8 STEAM Academy | 57/64634-00-010 | 03/24/26 | $ 3,822,910 | $ - |
| Alisal Union | Monterey | Fremont Elementary | 57/65961-00-010 | 03/24/26 | $ 6,534,734 | $ - |
| Hughson Unified | Stanislaus | Hughson High | 57/75549-00-006 | 03/24/26 | $ 997,616 | $ - |
| Napa Valley Unified | Napa | Shearer Elementary | 57/66266-00-055 | 03/25/26 | $ 878,097 | $ - |
| Napa Valley Unified | Napa | McPherson Elementary | 57/66266-00-056 | 03/25/26 | $ 1,142,507 | $ - |
| Hacienda la Puente Unified | Los Angeles | Grandview Elementary | 57/73445-00-043 | 03/25/26 | $ 1,034,326 | $ - |
| Lompoc Unified | Santa Barbara | Lompoc High | 57/69229-00-018 | 03/26/26 | $ 647,040 | $ - |
| Woodland Joint Unified | Yolo | Freeman Elementary | 57/72710-00-023 | 03/26/26 | $ 1,196,476 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Pacific Beach High | 57/68809-00-043 | 03/27/26 | $ 792,008 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Morro Bay High | 57/68809-00-044 | 03/27/26 | $ 6,340,928 | $ - |
| Sunnyvale | Santa Clara | Sunnyvale Middle | 57/69690-00-017 | 03/27/26 | $ 4,201,535 | $ - |
| Twin Rivers Unified | Sacramento | Grant Union High | 57/76505-00-079 | 03/30/26 | $ 5,322,377 | $ - |
| Twin Rivers Unified | Sacramento | Smythe Academy of Arts and Sciences | 57/76505-00-080 | 03/30/26 | $ 1,150,712 | $ - |
| Twin Rivers Unified | Sacramento | Woodridge Elementary | 57/76505-00-081 | 03/30/26 | $ 940,407 | $ - |
| Twin Rivers Unified | Sacramento | Foothill High | 57/76505-00-082 | 03/30/26 | $ 1,310,249 | $ - |
| Twin Rivers Unified | Sacramento | Pioneer Elementary | 57/76505-00-083 | 03/30/26 | $ 235,447 | $ - |
| Twin Rivers Unified | Sacramento | Rio Linda High | 57/76505-00-084 | 03/30/26 | $ 2,884,308 | $ - |
| Twin Rivers Unified | Sacramento | Westside Elementary | 57/76505-00-085 | 03/30/26 | $ 539,264 | $ - |
| Woodland Joint Unified | Yolo | Lee Middle | 57/72710-00-024 | 03/31/26 | $ 1,652,843 | $ - |
| Ventura Unified | Ventura | Ventura High | 57/72652-00-044 | 04/01/26 | $ 2,874,421 | $ - |
| Chico Unified | Butte | Citrus Avenue Elementary | 57/61424-00-015 | 04/02/26 | $ 4,429,394 | $ - |
| Duarte Unified | Los Angeles | Maxwell Academy (PK-8) | 57/64469-00-017 | 04/03/26 | $ 2,305,594 | $ - |
| Moreno Valley Unified | Riverside | Creekside Elementary | 57/67124-00-034 | 04/12/26 | $ 4,984,275 | $ - |
| Oakland Unified | Alameda | Roosevelt Middle | 57/61259-00-074 | 04/13/26 | $ 12,167,762 | $ - |
| Colusa Unified | Colusa | George T. Egling Middle | 57/61598-00-004 | 04/15/26 | $ 1,039,946 | $ - |
| Union Elementary | Santa Clara | Noddin Elementary | 57/69708-00-023 | 04/15/26 | $ 581,420 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Ventura Unified | Ventura | Buena High | 57/72652-00-045 | 04/15/26 | $ 744,221 | $ - |
| Colusa Unified | Colusa | Colusa High | 57/61598-00-005 | 04/16/26 | $ 992,058 | $ - |
| Santa Maria-Bonita | Santa Barbara | Alvin Elementary | 57/69120-00-012 | 04/17/26 | $ 1,716,606 | $ - |
| Hacienda la Puente Unified | Los Angeles | La Puente High | 57/73445-00-044 | 04/17/26 | $ 2,788,856 | $ - |
| Lodi Unified | San Joaquin | Clyde W. Needham Elementary | 57/68585-00-021 | 04/20/26 | $ 2,902,571 | $ - |
| Igo, Ono, Platina Union Elementary | Shasta | Igo-Ono Elementary | 57/70029-00-002 | 04/20/26 | $ 41,243 | $ 27,495 |
| Shasta Union Elementary | Shasta | Shasta Elementary | 57/70128-00-002 | 04/20/26 | $ 136,712 | $ 91,141 |
| Inglewood Unified | Los Angeles | Kelso (William H.) Elementary | 57/64634-00-011 | 04/22/26 | $ 3,066,799 | $ - |
| Santa Paula Unified | Ventura | Santa Paula High | 57/76828-00-009 | 04/22/26 | $ 4,267,448 | $ - |
| Encinitas Union Elementary | San Diego | Park Dale Lane Elementary | 57/68080-00-015 | 04/24/26 | $ 1,736,976 | $ - |
| Sunnyvale | Santa Clara | Vargas Elementary | 57/69690-00-018 | 04/24/26 | $ 3,394,522 | $ - |
| Sunnyvale | Santa Clara | Columbia Middle | 57/69690-00-019 | 04/24/26 | $ 1,554,299 | $ - |
| Saddleback Valley Unified | Orange | Trabuco Hills High | 57/73635-00-045 | 04/24/26 | $ 3,279,833 | $ - |
| Mountain View Elementary | Los Angeles | Parkview Elementary | 57/64816-00-022 | 04/28/26 | $ 2,677,267 | $ - |
| Union Elementary | Santa Clara | Dartmouth Middle | 57/69708-00-024 | 05/04/26 | $ 7,047,912 | $ - |
| Fruitvale Elementary | Kern | Endeavour Elementary | 57/63479-00-007 | 05/12/26 | $ 4,744,599 | $ - |
| Claremont Unified | Los Angeles | El Roble Intermediate | 57/64394-00-021 | 05/12/26 | $ 1,876,841 | $ - |
| Panama-Buena Vista Union | Kern | Earl Warren Junior High | 57/63362-00-007 | 05/13/26 | $ 6,568,022 | $ - |
| Colton Joint Unified | San Bernardino | Colton High | 57/67686-00-031 | 05/14/26 | $ 5,569,805 | $ - |
| Panama-Buena Vista Union | Kern | O. J. Actis Junior High | 57/63362-00-008 | 05/19/26 | $ 4,717,219 | $ - |
| Beverly Hills Unified | Los Angeles | Beverly Hills High | 57/64311-00-012 | 05/19/26 | $ 28,272,815 | $ - |
| Winters Joint Unified | Yolo | Winters High | 57/72702-00-007 | 05/19/26 | $ 7,932,338 | $ - |
| Winters Joint Unified | Yolo | Waggoner Elementary | 57/72702-00-008 | 05/19/26 | $ 2,894,994 | $ - |
| Los Nietos | Los Angeles | Rancho Santa Gertrudes Elementary | 57/64758-00-013 | 05/20/26 | $ 2,954,863 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Laguna Middle | 57/68809-00-045 | 05/20/26 | $ 6,492,685 | $ - |
| Petaluma City Elementary | Sonoma | Penngrove Elementary | 57/70854-00-008 | 05/22/26 | $ 3,101,356 | $ - |
| Oakland Unified | Alameda | Claremont Middle | 57/61259-00-075 | 05/28/26 | $ 7,245,121 | $ - |
| Hacienda la Puente Unified | Los Angeles | Newton Middle | 57/73445-00-045 | 05/29/26 | $ 3,660,284 | $ - |
| Los Angeles Unified | Los Angeles | Lockwood Avenue Elementary | 57/64733-00-856 | 06/01/26 | $ 1,405,264 | $ - |
| Chualar Union | Monterey | Chualar Elementary | 57/65995-00-001 | 06/05/26 | $ 2,498,687 | $ 1,665,791 |
| Newport-Mesa Unified | Orange | Corona del Mar High | 57/66597-00-067 | 06/05/26 | $ 2,471,306 | $ - |
| Durham Unified | Butte | Durham Elementary | 57/61432-00-004 | 06/08/26 | $ 3,317,771 | $ - |
| North Cow Creek Elementary | Shasta | North Cow Creek Elementary | 57/70078-00-002 | 06/08/26 | $ 1,240,935 | $ - |
| Washington Unified | Fresno | Washington High | 57/76778-00-006 | 06/09/26 | $ 1,559,543 | $ - |
| Fresno Unified | Fresno | Wawona K-8 | 57/62166-00-168 | 06/10/26 | $ 1,604,017 | $ - |
| Fresno Unified | Fresno | Edison Computech | 57/62166-00-169 | 06/10/26 | $ 1,107,432 | $ - |
| Hanford Elementary | Kings | Monroe Elementary | 57/63917-00-014 | 06/10/26 | $ 6,882,523 | $ - |
| Livingston Union | Merced | Campus Park Elementary | 57/65748-00-006 | 06/11/26 | $ 3,032,554 | $ - |
| Newport-Mesa Unified | Orange | Sonora Elementary | 57/66597-00-068 | 06/12/26 | $ 1,552,448 | $ - |
| Newport-Mesa Unified | Orange | Newport Heights Elementary | 57/66597-00-069 | 06/12/26 | $ 652,154 | $ - |
| Folsom-Cordova Unified | Sacramento | Folsom High | 57/67330-00-014 | 06/12/26 | $ 9,963,000 | $ - |
| Mountain View Elementary | Los Angeles | Monte Vista Elementary | 57/64816-00-023 | 06/15/26 | $ 2,446,165 | $ - |
| Las Virgenes Unified | Los Angeles | Sumac Elementary | 57/64683-00-017 | 06/16/26 | $ 937,870 | $ - |
| Las Virgenes Unified | Los Angeles | Lindero Canyon Middle | 57/64683-00-018 | 06/16/26 | $ 1,100,371 | $ - |

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| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Azusa Unified | Los Angeles | Clifford D. Murray Elementary | 57/64279-00-032 | 06/17/26 | $ 1,561,470 | $ - |
| Azusa Unified | Los Angeles | Magnolia Elementary | 57/64279-00-033 | 06/17/26 | $ 2,138,122 | $ - |
| Pacific Union Elementary | Humboldt | Pacific Union Elementary | 57/62976-00-002 | 06/22/26 | $ 1,232,655 | $ - |
| Whittier City | Los Angeles | Mill School and Technology Academy | 57/65110-00-031 | 06/22/26 | $ 927,185 | $ - |
| East Whittier City Elementary | Los Angeles | Leffingwell Elementary | 57/64485-00-019 | 06/23/26 | $ 3,873,902 | $ - |
| East Whittier City Elementary | Los Angeles | East Whittier Middle | 57/64485-00-020 | 06/23/26 | $ 9,763,306 | $ - |
| Petaluma Joint Union High | Sonoma | Petaluma High | 57/70862-00-007 | 06/23/26 | $ 10,718,672 | $ - |
| Pleasanton Unified | Alameda | Thomas S. Hart Middle | 57/75101-00-032 | 06/24/26 | $ 6,553,639 | $ - |
| Santa Barbara Unified | Santa Barbara | Harding University Partnership | 57/76786-00-023 | 06/25/26 | $ 1,423,539 | $ - |
| Durham Unified | Butte | Durham High | 57/61432-00-005 | 06/26/26 | $ 2,127,308 | $ - |
| South Fork Union | Kern | South Fork Elementary | 57/63784-00-001 | 06/26/26 | $ 2,950,048 | $ - |
| Southern Kern Unified | Kern | Rosamond High Early College Campus | 57/63776-00-005 | 06/29/26 | $ 7,292,472 | $ - |
| Pleasanton Unified | Alameda | Foothill High | 57/75101-00-033 | 06/29/26 | $ 20,252,497 | $ - |
| Union Elementary | Santa Clara | Union Middle | 57/69708-00-025 | 07/01/26 | $ 1,921,568 | $ - |
| Santa Monica-Malibu Unified | Los Angeles | Roosevelt Elementary | 57/64980-00-029 | 07/02/26 | $ 8,075,364 | $ - |
| Santa Monica-Malibu Unified | Los Angeles | Lincoln Middle | 57/64980-00-030 | 07/02/26 | $ 14,479,918 | $ - |
| Santa Rosa Elementary | Sonoma | Helen M. Lehman Elementary | 57/70912-00-015 | 07/02/26 | $ 633,731 | $ - |
| Los Angeles Unified | Los Angeles | Hollenbeck Middle | 57/64733-00-857 | 07/07/26 | $ 7,271,507 | $ - |
| Modesto City High | Stanislaus | Fred C. Beyer High | 57/71175-00-012 | 07/07/26 | $ 7,653,995 | $ - |
| Santa Barbara Unified | Santa Barbara | Peabody Charter | 57/76786-00-024 | 07/07/26 | $ 654,356 | $ - |
| Bakersfield City | Kern | Franklin Elementary | 57/63321-00-028 | 07/14/26 | $ 5,563,463 | $ - |
| Imperial Unified | Imperial | Ben Hulse Elementary | 57/63164-00-005 | 07/15/26 | $ 1,829,868 | $ - |
| Imperial Unified | Imperial | Imperial High | 57/63164-00-006 | 07/15/26 | $ 1,864,748 | $ - |
| Imperial Unified | Imperial | T. L. Waggoner Elementary | 57/63164-00-007 | 07/15/26 | $ 1,641,300 | $ - |
| Las Virgenes Unified | Los Angeles | Calabasas High | 57/64683-00-019 | 07/15/26 | $ 4,382,368 | $ - |
| Las Virgenes Unified | Los Angeles | White Oak Elementary | 57/64683-00-020 | 07/15/26 | $ 708,762 | $ - |
| Mill Valley Elementary | Marin | Park Elementary | 57/65391-00-015 | 07/15/26 | $ 3,380,425 | $ - |
| Ventura Unified | Ventura | Anacapa Middle | 57/72652-00-046 | 07/15/26 | $ 9,065,665 | $ - |
| Ventura Unified | Ventura | Foothill Technology High | 57/72652-00-047 | 07/17/26 | $ 3,723,433 | $ - |
| Turlock Unified | Stanislaus | Dennis G. Earl Elementary | 57/75739-00-020 | 07/17/26 | $ 3,776,495 | $ - |
| Azusa Unified | Los Angeles | Henry Dalton Elementary | 57/64279-00-034 | 07/20/26 | $ 1,166,099 | $ - |
| Azusa Unified | Los Angeles | Charles H. Lee Elementary | 57/64279-00-035 | 07/20/26 | $ 780,059 | $ - |
| Arcadia Unified | Los Angeles | Longley Way Elementary | 57/64261-00-018 | 07/21/26 | $ 937,923 | $ - |
| Arcadia Unified | Los Angeles | First Avenue Middle | 57/64261-00-019 | 07/21/26 | $ 530,747 | $ - |
| Beverly Hills Unified | Los Angeles | El Rodeo Elementary | 57/64311-00-013 | 07/22/26 | $ 9,329,115 | $ - |
| Mill Valley Elementary | Marin | Old Mill Elementary | 57/65391-00-016 | 07/22/26 | $ 3,115,339 | $ - |
| Azusa Unified | Los Angeles | Paramount Elementary | 57/64279-00-036 | 07/23/26 | $ 2,938,147 | $ - |
| Saint Helena Unified | Napa | Saint Helena Elementary | 57/66290-00-010 | 07/24/26 | $ 3,125,913 | $ - |
| Alameda Unified | Alameda | Will C. Wood Middle | 57/61119-02-001 | 07/28/26 | $ 14,869,576 | $ - |
| Downey Unified | Los Angeles | Carpenter (C. C.) Elementary | 57/64451-00-045 | 07/29/26 | $ 6,741,689 | $ - |
| Hermosa Beach City Elementary | Los Angeles | Hermosa View Elementary | 57/64600-00-013 | 07/30/26 | $ 1,707,874 | $ - |
| Whittier City | Los Angeles | West Whittier Elementary | 57/65110-00-032 | 07/30/26 | $ 2,036,094 | $ - |
| Temecula Valley Unified | Riverside | Margarita Middle | 57/75192-00-024 | 07/30/26 | $ 3,283,527 | $ - |
| Ventura Unified | Ventura | Sheridan Way Elementary | 57/72652-00-048 | 07/31/26 | $ 1,515,756 | $ - |

SFP APPLICATIONS
Modernization Applications Received Past Existing Authority - as of October 31, 2026

| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Saddleback Valley Unified | Orange | El Toro High | 57/73635-00-046 | 07/31/26 | $ 1,879,696 | $ - |
| Temecula Valley Unified | Riverside | Nicolas Valley Elementary | 57/75192-00-025 | 07/31/26 | $ 2,648,323 | $ - |
| Kern High | Kern | Central Valley High (Continuation) | 57/63529-00-016 | 08/03/26 | $ 1,072,958 | $ - |
| Santa Rosa Elementary | Sonoma | James Monroe Elementary | 57/70912-00-016 | 08/05/26 | $ 1,866,375 | $ - |
| Santa Rosa High | Sonoma | Piner High | 57/70920-00-020 | 08/05/26 | $ 7,301,964 | $ - |
| McCabe Union Elementary | Imperial | McCabe Elementary | 57/63180-00-003 | 08/12/26 | $ 1,214,917 | $ - |
| Los Banos Unified | Merced | Los Banos High | 57/65755-00-016 | 08/12/26 | $ 29,499,863 | $ - |
| Los Banos Unified | Merced | Los Banos High | 57/65755-00-016 | 08/12/26 | $ 29,499,863 | $ - |
| Los Banos Unified | Merced | Volta Elementary | 57/65755-00-017 | 08/13/26 | $ 2,461,064 | $ - |
| Dublin Unified | Alameda | Murray Elementary | 57/75093-00-021 | 08/13/26 | $ 1,012,465 | $ - |
| Long Beach Unified | Los Angeles | Carver Elementary | 57/64725-00-066 | 08/14/26 | $ 763,295 | $ - |
| Long Beach Unified | Los Angeles | Los Cerritos Elementary | 57/64725-00-067 | 08/14/26 | $ 4,842,944 | $ - |
| Long Beach Unified | Los Angeles | Hoover Middle | 57/64725-00-068 | 08/14/26 | $ 10,073,157 | $ - |
| Long Beach Unified | Los Angeles | Marshall Academy of the Arts | 57/64725-00-069 | 08/14/26 | $ 14,942,644 | $ - |
| Long Beach Unified | Los Angeles | Henry Elementary | 57/64725-00-070 | 08/14/26 | $ 6,489,057 | $ - |
| Los Angeles Unified | Los Angeles | George Washington Carver Middle | 57/64733-00-858 | 08/14/26 | $ 3,556,840 | $ - |
| Los Angeles Unified | Los Angeles | Arminta Street Elementary | 57/64733-38-027 | 08/14/26 | $ 1,540,161 | $ - |
| Santa Maria-Bonita | Santa Barbara | Battles (Washington) Elementary | 57/69120-00-013 | 08/18/26 | $ 3,516,557 | $ - |
| Santa Maria-Bonita | Santa Barbara | Arellanes Junior High | 57/69120-00-014 | 08/18/26 | $ 2,275,461 | $ - |
| Gridley Unified | Butte | Sycamore Middle | 57/75507-00-008 | 08/18/26 | $ 1,809,842 | $ - |
| Panama-Buena Vista Union | Kern | Tevis Junior High | 57/63362-00-009 | 08/19/26 | $ 5,801,548 | $ - |
| Menlo Park City Elementary | San Mateo | Laurel Elementary | 57/68965-00-008 | 08/20/26 | $ 237,292 | $ - |
| Menlo Park City Elementary | San Mateo | Laurel Elementary | 57/68965-00-009 | 08/20/26 | $ 784,333 | $ - |
| Oak Grove Elementary | Santa Clara | Stipe (Samuel) Elementary | 57/69625-00-025 | 08/21/26 | $ 2,032,570 | $ - |
| Oak Grove Elementary | Santa Clara | Christopher Elementary | 57/69625-00-026 | 08/24/26 | $ 3,070,982 | $ - |
| San Diego Unified | San Diego | King-Chavez Preparatory Academy | 54/68338-02-004 | 08/25/26 | $ 6,620,118 | $ - |
| Oakland Unified | Alameda | McClymonds High | 57/61259-00-076 | 08/25/26 | $ 10,261,697 | $ - |
| Colton Joint Unified | San Bernardino | Grand Terrace Elementary | 57/67686-00-032 | 08/26/26 | $ 4,474,877 | $ - |
| Colton Joint Unified | San Bernardino | Grand Terrace Elementary | 57/67686-00-033 | 08/26/26 | $ 797,006 | $ - |
| Los Angeles Unified | Los Angeles | Ninety-Fifth Street Elementary | 57/64733-00-859 | 08/27/26 | $ 4,021,948 | $ - |
| Azusa Unified | Los Angeles | Azusa High | 57/64279-00-037 | 08/31/26 | $ 4,105,838 | $ - |
| Manteca Unified | San Joaquin | New Haven Elementary | 57/68593-00-027 | 08/31/26 | $ 3,398,772 | $ - |
| El Segundo Unified | Los Angeles | Richmond Street Elementary | 57/64535-00-013 | 09/01/26 | $ 3,675,756 | $ - |
| Woodland Joint Unified | Yolo | Zamora Elementary | 57/72710-00-025 | 09/01/26 | $ 937,942 | $ - |
| Pomona Unified | Los Angeles | Diamond Ranch High | 57/64907-00-083 | 09/02/26 | $ 945,180 | $ - |
| Del Mar Union Elementary | San Diego | Carmel Del Mar Elementary | 57/68056-00-005 | 09/02/26 | $ 6,828,267 | $ - |
| Campbell Union High | Santa Clara | Branham High | 57/69401-00-029 | 09/02/26 | $ 1,601,845 | $ - |
| Campbell Union High | Santa Clara | Leigh High | 57/69401-00-030 | 09/02/26 | $ 798,272 | $ - |
| Woodland Joint Unified | Yolo | Ramon S. Tafoya Elementary | 57/72710-00-026 | 09/02/26 | $ 1,946,056 | $ - |
| Los Angeles Unified | Los Angeles | Sven Lokrantz Special Education Center | 57/64733-00-860 | 09/03/26 | $ 3,879,851 | $ - |
| Los Angeles Unified | Los Angeles | Richland Avenue Elementary | 57/64733-21-041 | 09/03/26 | $ 241,094 | $ - |
| Azusa Unified | Los Angeles | Azusa High | 57/64279-00-038 | 09/09/26 | $ 2,938,293 | $ - |
| Old Adobe Union | Sonoma | La Tercera Elementary | 57/70847-00-004 | 09/11/26 | $ 4,204,124 | $ - |
| Los Angeles Unified | Los Angeles | Forty-Ninth Street Elementary | 57/64733-00-861 | 09/14/26 | $ 12,735,740 | $ - |

SFP APPLICATIONS
Modernization Applications Received Past Existing Authority - as of October 31, 2026

| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Lucia Mar Unified | San Luis Obispo | Nipomo High | 57/68759-00-032 | 09/14/26 | $ 7,726,587 | $ - |
| Santa Monica-Malibu Unified | Los Angeles | Malibu High | 57/64980-00-031 | 09/15/26 | $ 18,183,553 | $ - |
| Santa Monica-Malibu Unified | Los Angeles | Will Rogers Elementary | 57/64980-00-032 | 09/15/26 | $ 7,292,287 | $ - |
| Santa Monica-Malibu Unified | Los Angeles | McKinley Elementary | 57/64980-00-033 | 09/15/26 | $ 4,371,048 | $ - |
| Oakland Unified | Alameda | Fremont High | 57/61259-00-077 | 09/17/26 | $ 31,890,797 | $ - |
| Los Nietos | Los Angeles | Ada S. Nelson Elementary | 57/64758-00-014 | 09/18/26 | $ 1,439,410 | $ - |
| Los Nietos | Los Angeles | Aeolian Elementary | 57/64758-00-015 | 09/18/26 | $ 669,829 | $ - |
| Westminster | Orange | Frank N. Eastwood Elementary | 57/66746-00-025 | 09/18/26 | $ 4,002,154 | $ - |
| Westminster | Orange | Ray M. Schmitt Elementary | 57/66746-00-026 | 09/18/26 | $ 4,674,931 | $ - |
| Westminster | Orange | Cecil B. DeMille My Viet Language Academy | 57/66746-00-027 | 09/18/26 | $ 2,872,553 | $ - |
| Old Adobe Union | Sonoma | Loma Vista Immersion Academy | 57/70847-00-005 | 09/18/26 | $ 3,288,586 | $ - |
| Mountain View Elementary | Los Angeles | Baker Elementary | 57/64816-00-024 | 09/21/26 | $ 1,146,181 | $ - |
| Nuview Union | Riverside | Valley View Elementary | 57/67157-00-002 | 09/21/26 | $ 1,502,219 | $ - |
| Nuview Union | Riverside | Nuview Elementary | 57/67157-00-003 | 09/21/26 | $ 2,183,648 | $ - |
| Los Angeles Unified | Los Angeles | Wilmington Park Elementary | 57/64733-32-028 | 09/23/26 | $ 3,923,052 | $ - |
| Colton Joint Unified | San Bernardino | Colton High | 57/67686-00-034 | 09/23/26 | $ 1,170,972 | $ - |
| Colusa Unified | Colusa | George T. Egling Middle | 57/61598-00-006 | 09/25/26 | $ 2,079,456 | $ - |
| Palmdale Elementary | Los Angeles | Dos Caminos Dual Immersion | 57/64857-00-003 | 09/25/26 | $ 2,252,428 | $ - |
| Cotati-Rohnert Park Unified | Sonoma | Technology High | 57/73882-00-020 | 09/28/26 | $ 4,525,461 | $ - |
| Manteca Unified | San Joaquin | August Knodt Elementary | 57/68593-00-028 | 09/29/26 | $ 2,105,109 | $ - |
| Cotati-Rohnert Park Unified | Sonoma | University Elementary at La Fiesta | 57/73882-00-021 | 09/29/26 | $ 368,399 | $ - |
| San Jacinto Unified | Riverside | San Jacinto High | 57/67249-00-010 | 10/01/26 | $ 13,632,563 | $ - |
| Alameda Unified | Alameda | Frank Otis Elementary | 57/61119-00-027 | 10/02/26 | $ 6,972,874 | $ - |
| Monterey Peninsula Unified | Monterey | Ione Olson Elementary | 57/66092-00-048 | 10/06/26 | $ 865,683 | $ - |
| Los Angeles Unified | Los Angeles | Ramona Elementary | 57/64733-00-862 | 10/08/26 | $ 1,340,854 | $ - |
| Mountain View Elementary | Los Angeles | Miramonte Elementary | 57/64816-00-025 | 10/08/26 | $ 1,399,702 | $ - |
| Moreno Valley Unified | Riverside | Early Learning Academy | 57/67124-00-035 | 10/08/26 | $ 1,069,088 | $ - |
| San Luis Coastal Unified | San Luis Obispo | Sinsheimer Elementary | 57/68809-00-046 | 10/08/26 | $ 656,556 | $ - |
| San Luis Coastal Unified | San Luis Obispo | C L Smith Elementary | 57/68809-00-047 | 10/08/26 | $ 121,604 | $ - |
| Bonny Doon Union Elementary | Santa Cruz | Bonny Doon Elementary | 57/69732-00-001 | 10/09/26 | $ 241,465 | $ - |
| Los Nietos | Los Angeles | Rancho Santa Gertrudes Elementary | 57/64758-00-016 | 10/10/26 | $ 1,439,410 | $ - |
| El Centro Elementary | Imperial | Lincoln Elementary | 57/63123-00-018 | 10/14/26 | $ 435,894 | $ - |
| Colusa Unified | Colusa | James M. Burchfield Primary | 57/61598-00-007 | 10/15/26 | $ 3,339,643 | $ - |
| Covina-Valley Unified | Los Angeles | South Hills High | 57/64436-00-018 | 10/16/26 | $ 2,638,099 | $ - |
| Mountain View Elementary | Los Angeles | La Primaria Elementary | 57/64816-00-026 | 10/16/26 | $ 745,682 | $ - |
| San Pasqual Valley Unified | Imperial | Bill M. Manes High | 57/63214-00-002 | 10/19/26 | $ 18,171 | $ 12,114 |
| San Pasqual Valley Unified | Imperial | San Pasqual Valley Elementary | 57/63214-00-003 | 10/19/26 | $ 254,998 | $ 169,999 |
| San Pasqual Valley Unified | Imperial | San Pasqual Valley Middle | 57/63214-00-004 | 10/19/26 | $ 146,927 | $ 97,951 |
| Ventura Unified | Ventura | Montalvo Elementary | 57/72652-00-049 | 10/19/26 | $ 6,394,130 | $ - |
| Los Angeles Unified | Los Angeles | State Street Elementary | 57/64733-00-863 | 10/21/26 | $ 3,330,248 | $ - |
| Los Angeles Unified | Los Angeles | Hillery T. Broadous Elementary | 57/64733-00-864 | 10/21/26 | $ 2,652,528 | $ - |
| Santa Rosa High | Sonoma | Elsie Allen High | 57/70920-00-021 | 10/26/26 | $ 9,480,186 | $ - |
| San Marcos Unified | San Diego | Woodland Park Middle | 57/73791-00-012 | 10/26/26 | $ 8,755,912 | $ - |
| Ceres Unified | Stanislaus | Walter White Elementary | 57/71043-00-019 | 10/27/26 | $ 1,210,244 | $ - |

SFP APPLICATIONS
Modernization Applications Received Past Existing Authority - as of October 31, 2026

| District | County | Site Name | Application Number | 50-04 Date Received* | Estimated State Grant (a) | Estimated Financial Hardship (b) |
|---|---|---|---|---|---|---|
| Carlsbad Unified | San Diego | Aviara Oaks Elementary | 57/73551-00-011 | 10/27/26 | $ 6,756,735 | $ - |
| Covina-Valley Unified | Los Angeles | Traweek Middle | 57/64436-00-019 | 10/28/26 | $ 2,316,897 | $ - |
| Los Angeles Unified | Los Angeles | Saturn Street Elementary | 57/64733-00-865 | 10/28/26 | $ 4,564,688 | $ - |
| Guadalupe Union Elementary | Santa Barbara | Kermit McKenzie Intermediate | 57/69203-00-003 | 10/28/26 | $ 1,266,381 | $ - |
| Mountain View-Los Altos Union High | Santa Clara | Los Altos High | 57/69609-01-001 | 10/28/26 | $ 25,107,288 | $ - |
| Covina-Valley Unified | Los Angeles | Merwin Elementary | 57/64436-00-020 | 10/29/26 | $ 1,703,505 | $ - |
| Los Angeles Unified | Los Angeles | Soto Street Elementary | 57/64733-00-866 | 10/29/26 | $ 1,971,309 | $ - |
| Santa Monica-Malibu Unified | Los Angeles | John Adams Middle | 57/64980-00-034 | 10/29/26 | $ 9,979,488 | $ - |
| Los Angeles Unified | Los Angeles | Nevada Avenue Elementary | 57/64733-00-867 | 10/30/26 | $ 2,201,391 | $ - |
| | | | | | $ 2,622,402,569 | $ 27,108,793 |
| **Total number of applications: 713** | | | **Total amount (does not include duplicate submittals):** | | | **$ 2,649,511,362** |

* Some applications have not been Acknowledged by the SAB
**** These applications have been identified as duplicate submittals to previously received applications that have not yet been processed.

# INFORMATION ITEM

## FACILITY HARDSHIP PROGRAM CONCEPTUAL AND DESIGN APPROVALS

**As of October 28, 2026**

**FACILITY HARDSHIP PROGRAM CONCEPTUAL AND DESIGN APPROVALS**

As of the October 28, 2026, State Allocation Board Meeting

**CONCEPTUAL APPROVALS**

| School District | County | Program | Application Number | School Site Name | SAB Approval Date | Funding Application Due Date | Estimated State Grant |
|---|---|---|---|---|---|---|---|
| Camptonville Union Elementary | Yuba | Facility Hardship | 58/72728-00-001[1] | Camptonville Elementary | 2/26/2025 | TBD | $ 75,000 |
| Berkeley Unified | Alameda | Seismic Mitigation | 51/61143-00-001[2] | Berkeley High | 10/22/2025 | TBD | $ 42,018,571 |
| Anderson Valley Unified | Mendocino | Seismic Mitigation | 58/65540-00-004[3] | Anderson Valley Junior-Senior High | 8/5/2026 | TBD | $ 2,325,489 |
| | | | | **Estimated Total Need (State Share)** | | | $ 44,419,060 |

**UNFUNDED APPROVAL FOR DESIGN**

| School District | County | Program | Application Number | School Site Name | SAB Approval Date | Funding Application Due Date | Estimated State Grant |
|---|---|---|---|---|---|---|---|
| Mountain Empire Unified | San Diego | Facility Hardship | 51/68213-00-005[4] | JCS - Pine Valley | 8/5/2026 | TBD | $ 631,936 |
| Mountain Empire Unified | San Diego | Facility Hardship | 58/68213-00-004[4] | JCS - Pine Valley | 8/5/2026 | TBD | $ 55,556 |
| Mountain Empire Unified | San Diego | Facility Hardship | 58/68213-00-001[4] | Potrero Elementary | 9/23/2026 | TBD | $ 823,426 |
| Mountain Empire Unified | San Diego | Facility Hardship | 58/68213-00-002[4] | Campo Elementary | 9/23/2026 | TBD | $ 878,111 |
| Mountain Empire Unified | San Diego | Facility Hardship | 58/68213-00-005[4] | Descanso Elementary | 9/23/2026 | TBD | $ 1,546,525 |
| Mountain Empire Unified | San Diego | Facility Hardship | 58/68213-00-006[4] | Mountain Empire High | 9/23/2026 | TBD | $ 398,410 |
| Ferndale Unified | Humboldt | Facility Hardship | 51/68213-00-001[4] | Ferndale Elementary | 10/28/2026 | TBD | $ 7,674,575 |
| | | | | | | **Estimated Total Need (State Share)** | $ 12,008,538 |

**DESIGN APPORTIONMENT**

| School District | County | Program | Application Number | School Site Name | SAB Approval Date | Funding Application Due Date | Estimated State Grant |
|---|---|---|---|---|---|---|---|
| Mountain Empire Unified | San Diego | Facility Hardship | 51/68213-00-002[5] | Potrero Elementary | 10/28/2026 | 5/28/2028 | $ 1,902,248 |
| Mountain Empire Unified | San Diego | Facility Hardship | 51/68213-00-003[5] | Campo Elementary | 10/28/2026 | 5/28/2028 | $ 225,720 |
| Mountain Empire Unified | San Diego | Facility Hardship | 51/68213-00-006[5] | Clover Flat Elementary | 10/28/2026 | 5/28/2028 | $ 1,615,798 |
| Mountain Empire Unified | San Diego | Facility Hardship | 51/68213-00-001[5] | Descanso Elementary | 10/28/2026 | 5/28/2028 | $ 1,938,696 |
| Mountain Empire Unified | San Diego | Facility Hardship | 51/68213-00-001[5, 6] | Mountain Empire High | 4/23/2025 | 10/23/2026 | $ 14,278,622 |
| | | | | | | **Estimated Total Need (State Share)** | $ 14,278,622 |

| | |
|---|---|
| ***Facility Hardship Program Estimated Total Need (State Share)*** | $ 70,706,220 |

[1]Conceptual approval was provided pursuant to SFP Regulation Section 1859.82.3(a) for non-seismic Facility Hardship projects. The School District must submit a corresponding funding application for this project within the timelines required by SFP Regulation Section 1859.82.1. Conceptual approval does not reserve bond authority.

[2]Conceptual approval was provided pursuant to SFP Regulation Section 1859.82.3(b) for Seismic Mitigation projects. The School District submitted a funding application for the full grant this project on September 18, 2026 in accordance with SFP Regulation Section 1859.82.1.

[3]Conceptual approval was provided pursuant to SFP Regulation Section 1859.82.3(b) for Seismic Mitigation projects. The School District must submit a corresponding funding application for this project within the timelines required by SFP Regulation Section 1859.82.1. Conceptual approval does not reserve bond authority.

[4]Unfunded approval for design funding was provided pursuant to SFP Regulation Section 1859.82.1(f) for non-seismic Facility Hardship projects. the Approved Application for full grant funding is due 18 months from the date of Apportionment. For projects that have received design approval, the design funding amount previously approved is included in the Estimated State Grant amount.

[5]Design apportionment was provided pursuant to SFP Regulation Section 1859.82.1(f) for non-seismic Facility Hardship projects. For projects that have received design approval, the design funding amount previously approved is included in the Estimated State Grant amount.

[6]Design apportionment was provided pursuant to SFP Regulation Section 1859.82.1(f) for non-seismic Facility Hardship projects. In lieu of a funding application for the full grant, the District submitted an appeal request for additional time to submit the required documents.