### Charter School Facilities Program Proposition 2 Filing Round July 3, 2025 – October 30, 2025

### Submitting an Online Application June 24, 2025

Presented by Office of Public School Construction



### Agenda

- Review Prior to Submitting an Application
  - Program Requirements Virtual Training March 25, 2025
  - <u>PowerPoint Presentation</u>
  - <u>Webcast</u>
- Application Submittal Formats
- Create OPSC Online Account
- Completing and Submitting an Online Application
- OPSC Review Process



### Prior to Submitting an Application

- Petition, or petition revision, that supports application approved by authorizer
- Applicant school board resolution supporting application
- District received notification and 30 days have passed (charters applying independently)
  - Notify District(s) where the project is physically located and that serves the same grade level housed in the project
  - Might not be authorizing district, especially if authorized by a COE
  - September 30, 2025, last day a district can <u>RECEIVE</u> a notification
- District school board approved rehabilitation agreement (charters applying independently)
  - Signed by both district and charter school
  - Rehabilitation applications only



### Prior to Submitting an Application (cont.)

- California Department of Education (CDE) Recommended Site Size letter
  - Angel Doughty at <u>ADoughty@cde.ca.gov</u>
- Applicant school board resolution to add designated representative
- Create OPSC Online account
- Create Project Tracking Number (PTN)
- Determine High School Attendance Area (HSAA)
  - New construction and hybrid new construction/rehab projects only
  - Does not apply to stand alone rehabilitation projects
  - Confirm with district and/or OPSC if HSAA should be used
- Determine Charter School General Location
  - School address for rehabilitation projects
  - May be cross streets for new sites



### Prior to Submitting an Application (cont.)

#### See CSFP webpage for:

- Complete program requirements presentation
- Complete application checklist
- Template District notification letters
- Sample rehab agreement (new)

#### Access Charter School Facilities Funding



### **Application Submittal Formats**

- Submit applications using the OPSC Online Application
  - OPSC Online Application
  - Applicants will need an OPSC Online account
  - All future certifications and applications submitted in this format
- Exception if OPSC Online is down:
  - Email application submittal to <u>OPSCApplicationReviewTeam@dgs.ca.gov</u>
  - Include CC to <u>Erin.Cunneen@dgs.ca.gov</u> and <u>Kevin.Fok@dgs.ca.gov</u>
- Please contact our office for mailing instructions if applicant does not have online access
- Applications received by OPSC before July 3, 2025, or after 11:59 p.m. on October 30, 2025, will not be valid.



### Create OPSC Online Account

- Request account by email to <u>OPSCOnlineSupport@dgs.ca.gov</u>
- Include with email request:
  - Applicant charter school/school district name
  - Designated representative(s):
    - Name
    - Position
    - Mailing address
    - Email
    - Phone number
  - Approved resolution by applicant's governing board approving designated representative(s)
    - Sample School Board Resolution
    - Representative must be named in resolution



### Create OPSC Online Account (cont.)

- Charter applicants also include:
  - Grade levels that will be housed in charter school project(s)
  - School district(s) where project(s) will be located
    - Must serve the same grade level that will be housed in the charter project
    - Might be a different district than the charter authorizer



### Access OPSC Online Application

- <u>OPSC Online</u>
   <u>Application</u> (link)
- From the OPSC website:
  - Resources tab
  - OPSC Online Application (link)
  - OPSC Online (link)





### Create Project Tracking Number (PTN)

 Sign in to OPSC Online using your email address and OPSC Online account password

Public School Constructi	on
SIGN IN TO CONTINUE	
Enter email	
Password	•
SIGN IN	
Forgot your password or other trouble Reset your password Don't have an account? Request a new For additional guidance please review Online User Guide	v account the OPSC



### **Create PTN**

 From the main Dashboard, click on the *District* icon in the top right corner:

			Contact Us . Settings	Welco	me Charter R	lepresentative 👻
	Basaursas	Grants				
Project Reporting pro	Resources	Grants	Enroument Projection	Users	District	Dashboard

 Click on the district (the district(s) you created an account under will appear):

Select A Distric	xt
	District 🗘
	67439 Sacramento City Unified



#### • Select Project Tracking Number:

Dashboard / District / Sites	
67439 Sacrame	nto City Unified
Sacramento County	
Manage Sites District Contact	s Project Tracking Number

Select Create New Project Tracking Number





#### Click Continue:

#### Project Tracking Number

The collaborative efforts of the OPSC, the DSA, and the CDE have resulted in the creation of an interactive Web site that allows districts a point of entry in order to begin a school facilities project. Each project shall be identified by a project tracking number that will join application data utilized by the above agencies. The goal is to provide school districts and other interested parties the ability to seamlessly access the status of a specific project during the approval processes of each office. Establishing a common numbering system is the first step in meeting this goal.



Continue

- Select the school where the project will be located
  - Request site be added if not listed: <u>OPSCOnlineSupport@dgs.ca.gov</u>
- Enter other applicable information
- District contact information will populate
  - Enter charter contact information in *Notes*
- Click Continue

Please select School Name	Please make a selection
Proposed School Name	
Notes	Comment here
Current District Representative	Nathaniel Browning
District Representative Phone	(916) 395-3970
District Representative Email	nathaniel-browning@scusd.edu



- Select School Type
- Select Program Type
  - Select Charter
- Enter other applicable information
- Indicate if project only consists of relocatable facilities
- Click Continue

School Type	2	Please make a selection
Program Typ	pe	L
		New Construction
		Modernization
		Career Technical Education
	D	Charter
		Preschool / Transitional Kindergarten / Full-Day Kindergarten Application
New Constru	uction Type	Please make a selection
Relocatable	Project Only	Yes No
Number of F	Relocatables	
Number of T	Feaching Stations	



- Indicate if Site Acquisition Required
- Indicate "Yes" to Will State Funding Be Required
  - May be changed later if application is not funded
- Enter other applicable information
- Click Continue

Project Contains	
	Gym
	Multi Purpose Room
	Library
	Administration
	Hybrid Gym / Multi Purpose Room
	Counselling Office
	Conference Room
	Kitchen
Estimated Square Footage	
Site Acquisition Required	Yes No
Proposed Acreage	
Estimated Enrollment	
Will State Funding Be Required	Yes No
← Previous	Continue 🔶



#### Review information and click Create/Update Project Tracking

# Submit This Project Tracking Number (PTN) is being submitted electronically via OPSC Online. Once the Submit button below has been clicked, a PTN will be automatically created, in sequential order. Anyone with Internet access will be able to View all PTNs in OPSC's database. Districts and their Architects and Delegates granted access by a District Representative in OPSC Online will be able to View and Edit any of District's PTNs, at any time. OPSC specific staff will be able to View and Edit any PTN for any District. Any funding application submitted with OPSC will require a PTN.

#### PTN is created

Submit		
Your Project T	racking Nu	mber was successfully created.
Project Tracking Number:	67439 - 526	
Submittal Date:	05/28/2025	
		Go To Project Tracking Number Dashboard



### **Creating a New Application**

 Sign in to OPSC Online using your email address and OPSC Online account password

Public School Constructio	n
SIGN IN TO CONTINUE	
Enter email	
Password	
SIGN IN	
Forgot your password or other trouble si	igning in?
Don't have an account? Request a new a	account
For additional guidance please review th Online User Guide	ne OPSC



• From the main Dashboard, select Create New SFP Funding Application





- Select No to the question of if you have applied for advanced funding for this project already
- Click on Continue

Create New Application			0
If the Applicant applied for advanced funding for this project/application for any of the following, select Yes: <ul> <li>Site Acquisition</li> <li>Design</li> <li>Charter School Facilities Program Preliminary Apportionment</li> <li>Facility Hardship Program Conceptual Approval</li> <li>Seismic Mitigation Program Conceptual Approval</li> </ul> If the Applicant has not, select No.	Yes No		
		Cancel	÷



- Select the district where the project will be located
  - Only districts associated with your OPSC Online account will be listed
- Select Charter Preliminary Apportionment as the Program Type
- Select the High School Attendance Area (HSAA) your project will be in, if applicable
  - Applicable only for new construction projects AND if District's new construction eligibility is determined on an HSAA basis versus Districtwide
    - Confirm with District or OPSC
  - Stand-alone rehabilitation projects select (00) District-wide

Select the District 🔞	Sacramento City Unified (67439)
Select a funding Program Type <b>@</b> Refer to Section 1859.192 for the eligibility criteria	Charter - Preliminary Apportionment 🗸 🗸
Select High School Attendance Area	(00) District-wide 🗸



- Enter the Project Tracking Number (PTN), and press Enter
  - The five digit district code will auto-populate when the district is selected
  - Press Enter to save PTN entry
  - Multiple PTNs may be entered
- Enter an application nickname
  - Used by applicant to identify application
- Click on Continue



#### Select type of funding application

- New Construction or Rehabilitation
- Hybrid new construction/rehabilitation projects will need to submit two applications
- Click on Continue

С	reate New Application				
	Select the type of funding application:	New Construction			~
÷	Previous		Cancel	Continue	<b>→</b>



- Read Instructions
- List of required documents may be accessed at link
- Note size limitations for uploaded documents
- Click Start Application
  - At this point, an application draft is created





- List of required documents
  - Make sure you use the 2025 version

School Facility Program Charter School Facilities Program - Preliminary Apportionment Application Submittal Requirements

February 2025

The following items are necessary for a Charter School Facilities Program (CSFP) application package to be deemed complete by the Office of Public School Construction (OPSC) and the California School Finance Authority (CSFA):



### Application for Charter School Preliminary Apportionment (Form SAB 50-09)

- OPSC Online contains additional data entry fields not on PDF Form
  - Information needed for processing
- Data collected in different order than PDF Form
- (?) Help text provided throughout form
- Sections highlighted in red collect different data for new construction and rehabilitation applications



### **Application Details**

- Select if the applicant is a district or charter school
- If charter is selected, enter the legal name of the applicant
  - Charter school, charter operator, etc.
- Enter most recent approval date for petition, petition renewal, or petition revision

Application Details	
School District Applying on Behalf of Charter School or Charter School Applying On Its Behalf? 🔞	Charter 🗸
Legal Name of Applicant 🔞	Einstein Charter Schools, INC.
Please enter the most current approval date for the petition, material revision or petition renewal for the charter school this application references. 🔞	06/06/2024



### Application Details (cont.)

- Indicate if application is associated with another CSFP application in the current filing round
  - Combination rehabilitation and new construction project
- Application number may be left blank and edited later if you do not have additional application number
- Click Continue

Is this application associated with another CSFP application in the current filing round, such as a combination rehabilitation and new construction project?	Yes No
Enter Application number if available 🔞	
	Continue 🔶



### **Preference** Points

- Indicate if the entity operating the Charter School meets the definition of Non-Profit Entity.
- Enter Free and Reduced Priced Meal (FRPM) percentage with two decimal places

Preference Points	
Does the entity operating the Charter School meet the School Facility Program (SFP) definition of a Non-Profit Entity?	Yes No
Free and reduced priced meal percentage 😧	93.20



### Preference Points (cont.)

- Indicate if FRPM percentage is for district average, charter school, or other public school within three miles
- Provide other public school's information, if applicable
- Click Continue

Select the percentage the applicant is using	School within 3 miles 🗸 🗸
School Name 🚱	ABC Elementary
School Address	123 School Way
City	Sacramento
Zip Code	12345
Previous	Continue 🔺



### Free and Reduced Priced Meal Percentage

- Use latest data published on CDE's DataQuest website as of the application deadline (10/30/2025)
- Use the highest percentage of the following:
  - Charter School
  - District average
  - Other K-12 public school located within the General Charter School location
    - Does not need to serve same grade level housed in charter project
    - School type must be eligible under School Facility Program
    - School type must be representative of area demographic
- Used to assign low-income preference points
  - See SFP Regulation Section 1859.164.1 for breakdown of points Applicant is responsible for finding other public school with highest FRPM% percentage



# Free and Reduced Priced Meal Percentage (cont.)

- CDE DataQuest Website: <u>https://dq.cde.ca.gov/dataquest/</u>
- Link in help text (?)

Preference Points		
Does the entity operating the Charter School meet the School Facility Program (SFP) definition of a Non-Profit Entity?	Yes No	
Free and reduced priced meal percentage	93.20	(SFP Regulation Section 1859.164.1(a)) 4-40 points: Enter
Select the percentage the applicant is using	School within 3 miles	by the California Department of Education and published on their Dataquest website as of the application deadline for the CEEP funding round. Applicants may optic the
School Name 😧	ABC Charter	highest percentage of either the Charter School or school district where the Charter School is or will be located, or
School Address	123 School Way	Location. SFP Regulation 1859.2 defines the Charter School General Location as a minimum of a one-mile radius to a maximum of a three-mile radius from the present or
City	Sacramento	



# Free and Reduced Priced Meal Percentage (cont.)

- Select Level select level for search
  - District, School, etc.
- Select Subject select Free and Reduced Price Meals under Other Reports
- Click Submit



DataQuest Update Newsletter



### Free and Reduced Priced Meal Percentage (cont.)

- Select most current year as of application deadline
- Type a portion of the District, school, etc. name
- Click Submit





### Free and Reduced Priced Meal Percentage (cont.)

- Select District, school, etc. from drop down list
- Select a report
- Click Submit

Catifornia DEPARTMENT OF EDUCATION
CDE Home » DataQuest » Select Criteria » Select a Report Free and Reduced Price Meals - 2024-25
Select a District: 3467439 Sacramento City Unified
Select a Report: O Free and Reduced Price Meal - District summary data Free and Reduced Price Meal - District summary (with school data) Submit



# Free and Reduced Priced Meal Percentage (cont.)

- Locate your school's percentage
- Determine if the District's average or other public school located within three miles is higher
- May need to search in multiple districts based on threemile radius

Selected District Level Data - 3467439Sacramento City Unified for the year 2024-25					
School		CDS Code	Free or Reduced Meals	Price	Enrollment Used for Meals
Non-public non-sectarian schools		34674390000001	125	(55.8%)	224
A. M. Winn Waldorf-Inspired		34674396033765	235	(58.0%)	405
Abraham Lincoln Elementary		34674396099808	393	(78.9%)	498
Albert Einstein Middle		34674396059273	424	(73.2%)	579
Alice Birney Waldorf-Inspired		34674396034078	130	(27.3%)	476
	District Total:		27,154	(64.1%)	42,337
	County Total:		161,714	(62.6%)	258,235
	State Totals:		3,647,037	(62.8%)	5,806,221


# **Funding Matrix Criteria**

- Select locale for the charter school
- Enter current charter school enrollment
- Enter highest grade approved to serve in petition
- Click Continue

School Information	
Select the Locale for the Charter School 🤨	Suburban
Current charter school enrollment 🕢	579
Type of Project o	
What is the highest grade level the charter school may serve, as approved by the petition?	8



### Locale Code

- Use locale code as classified by the National Center for Education Statistics (NCES)
- Can use locale where charter school is currently located or proposed location
  - For new school sites use an address closest to proposed location
- Indicate in Project Narrative the address you used
- Used to determine the Charter School Locale for the Funding Matrix (SFP Reg Section 1859.2):
  - Urban Locale Codes: 11, 12 or 13
  - Rural Locale Codes: 31, 32, 33, 41, 42 or 43
  - Suburban Locale Codes: 21, 22, 23



# Locale Code (cont.)

- NCES Website:
  - https://nces.ed.gov/programs/maped/LocaleLookup/
- Link in help text (?)

Funding Matrix Criteria			
School Information			
Select the Locale for the Charter School 🕑	Suburban	~	<b>⊘</b> ×
Current charter school enrollment 🕢	579		Locale is determined by the locale code classified by the National Center for Education Statistics (NCES)on their website: <u>Search for Public Schools (ed.gov)</u> , Enter the locale associated with the NCES local code for the project location.
Type of Project o			Rural: NCES codes 31, 32, 33, 41, 42, and 43. Suburban: NCES codes 21, 22, and 23. Urban: NCES codes 11, 12 and 13.
What is the highest grade level the charter school may serve, as approved by the petition?	8	~	



# Locale Code (cont.)

Search by charter school address (current or proposed location)





# Locale Code (cont.)

- Determine locale code by color (example is 21)
- Note that NCES breaks locales out into an additional category we do not use





# **Current Enrollment**

- Use latest available CBEDS report as of application deadline (10/30/2025)
  - Published on CDE's Data Quest website
- Used to determine the Charter School Size for the Funding Matrix (SFP Reg Section 1859.2):
  - Small: up to 175
  - Medium: 176-350
  - Large: 351 or more



- CDE DataQuest Website: <u>https://dq.cde.ca.gov/dataquest/</u>
- Link in help text (?)

Funding Matrix Criteria				
School Information				
Select the Locale for the Charter School 🔞	Suburban	*	0	×
Current charter school enrollment	579		Enter the charter school's current er California Department of Education' the application deadline for the CSF enrollment is not listed on CDE's we	nrollment listed on the <mark>Dataquest website</mark> as of P funding round. If bsite, enter the current
Type of Project			enrollment as supported by the scho waiting list.	ool's registration or
What is the highest grade level the charter school may serve, as approved by the petition?	8	~		



- Select Level: School
- Select Subject: Annual Enrollment Data
- Click Submit



• DataQuest Update Newsletter



- Select the most recent available year as of application deadline
- Enter school name
- Click Submit





- Select correct school from drop down box
- Select School Enrollment by Grade
- Click Submit





Charter school's current enrollment is the reported total enrollment





### Project Capacity - Rehabilitation

- Enter the number of eligible classrooms that will be rehabilitated in the project by grade level
- If this is a 6-8 school, select 'Yes'
  - Enter the number of 6<sup>th</sup> grade classrooms
- Click Continue

How many eligible classrooms will	l be rehabilitated	by grade level? o
K-6		2
7-8		4
9-12		
Non-Severe		
Severe		
	Number of Classrooms	6
Is this a 6-8 school? 🔞		Yes No
How many K-6 classrooms reported above house sixth graders	?	2



### Site Information – Rehabilitation

- Enter recommended acres from CDE letter
- Enter charter school name as it appears in petition for Proposed Project name
- Enter the existing acres available to the charter school at the district site

Site Information	
California Department of Education recommended acreage	10.00
Proposed Project Name	Albert Einstein Middle
Existing acres available to the charter school at the site <b>O</b>	3.00



### Site Information – Rehabilitation (cont.)

- Enter zero for Proposed Acres, unless there is a combination new construction project
   WITH site acquisition
- Select charter school site where project will be located
  - Request site be added if not listed
    - OPSCApplicationReview
      Team@dgs.ca.gov
- Click Continue

I	Proposed Acres (Usable) (Combina	ation Project) 🕜		0.00
:	Select the school site where the Ch	narter School will be physicall	y located	Albert Einstein Middle
	Site Detail			
		School/Site Name:	Albert Einstein Middle	
		CDS (county-district- school) Code:	6059273	
		Grade-Level:		
		Street Address:	9325 MIRANDY DR.	
		City:	SACRAMENTO	
		State:	CA	
		Zip Code:	95826	
*	Previous			Continue 🔶



## Project Costs – Rehabilitation

- Enter the eligible non-toilet and toilet square feet to be rehabilitated
- Indicate if the project is in a geographic area and enter the percentage
  - Percentage by county chart in help text (?)
  - Question may not appear if County is not located in eligible area



# Project Costs – Rehabilitation (cont.)

- Indicate if the project is a Small Size Project and indicate small size percentage
  - Houses no more than 200 pupils based on the number, grade level, and state loading standards of classrooms being rehabilitated
- Indicate if the project is on an Urban/Security/Impacted Site
  - Usable acres are 60 percent or less than CDE recommended acres

Does the a	pplicant qualify for the Small Size Project grant and wish to request? 🔞		Yes No	
The numbe	er of pupils housed		4% (101 - 200 pupils)	~
Does the a request?	pplicant qualify for the Urban/Security/Impacted Site grant and wish to	0	Yes No	



# Project Costs – Rehabilitation (cont.)

- Indicate if the project will include any new 2-stop elevator(s) required by the Division of the State Architect
- If Yes, indicate the number of two-stop elevators
- If Yes, indicate the number of additional stops, if applicable
- Click Continue





### Project Capacity - New Construction

- Enter the pupil grants requested by grade level
  - 25 pupils/CR K-6 CR
  - 27 pupils/CR 7-12 CR
  - 13 pupils/CR SDC Non-Severe
  - 9 pupils/CR SDC Severe CR
- Indicate if this is a 6-8 school
  - If yes, enter the number of 6<sup>th</sup> grade pupils

Project Capacity		
Enter project capacity		
К-б	50	
7-8	108	
9-12		
Non-Severe		
Severe		
Is this a 6-8 school? 😧	Yes No	
How many K-6 pupils reported above are sixth graders?	50	



#### Project Capacity - New Construction (cont.)

- Enter the number of classrooms that will be constructed by grade level
  - Must build enough classrooms to house requested pupil grants
    - Based on the grade level and state loading standards of classrooms being contracted

How many new classrooms by grade level will be o	constructed? o
K-6	2
7-8	4
9-12	
Non-Severe	
Severe	
Number of Classrooms	6



#### Project Capacity - New Construction (cont.)

- Indicate if District certified project will house district pupils
- Enter the pupil certification by grade, if available
- Section may be edited later when information is available
- Click Continue

Will any district unhoused pupils be housed by this project? $oldsymbol{arPhi}$	Yes No
How many district unhoused pupils will be hour	sed by the project? o
K-6	20
7-8	15
9-12	
Non-Severe	
Severe	
Previous	Continue 🔶



#### Site Information – New Construction

- Enter recommended acres from CDE letter
- Enter charter school name as it appears in petition
- Select school site where project will be located
  - Additions to existing sites, select the charter school site where the project will be located
  - Request site be added if not listed: <u>OPSCApplicationReview</u> <u>Team@dgs.ca.gov</u>

Site Information			
California Department of Education recommended acreage 🕜			10.00
Proposed Project Name			Albert Einstein Middle
Select the school site where the Cha	rter School will be physically	located 🕜	Albert Einstein Middle 🗸
Site Detail			
	School/Site Name:	Albert Einstein Middle	
	CDS (county-district- school) Code:	6059273	
	Grade-Level:		
	Street Address:	9325 MIRANDY DR.	
	City:	SACRAMENTO	
	State:	CA	
	Zip Code:	95826	



#### Site Information – New Construction (cont.)

- Enter the existing acres available to the charter school, if applicable
  - Additions to existing site only; new sites leave blank
- Indicate if project includes site acquisition.
- If Yes:
  - Enter how many acres you plan to purchase
  - Enter 50% of the estimated cost to purchase the site
  - If using median cost, enter cross streets for 1 to 3-mile radius





#### Site Information – New Construction (cont.)

- Indicate if requesting DTSC fees
  - If Yes, select 15% of site acquisition estimated site costs, or historical/actual cost
    - Supporting documentation required for historical/actual cost
- Indicate if requesting hazardous waste removal
  - If Yes, enter estimated 50% cost
- Indicate if requesting 2% grant
- Click Continue

Will the project have relocation or Department of Toxic Substances Control (DTSC) costs?	Yes No
Select the Department of Toxic Substances Control (DTSC) cost percent	15%
Will the project have hazardous material clean-up?	Yes No
Hazardous material clean-up cost 🕢	\$ 25,000
Request for 2% Grant?	Yes No
Previous	Continue 🔶



# Project Costs – New Construction

- Indicate if the project will include multilevel construction
- Indicate if the project will be on an Urban/Security/Impacted Site
  - Usable acres are 60 percent or less than CDE recommended acres
  - At least 60 percent of classrooms constructed will be multilevel
  - If site acquired, cost per acre is at least \$750,000





#### Project Costs – New Construction (cont.)

- Indicate if site development is requested
  - Select \$70,000 per acre or historical/actual cost
    - Supporting documentation required for historical/actual
- Indicate if General Site grant is requested
  - Project must include site acquisition

Site Development	
Select the requested site development amount	\$70,000/acre proposed 🗸 🗸
General Site	Yes No



#### Project Costs – New Construction (cont.)

- Indicate if the project is in a geographic area and enter the percentage
  - Percentage by county chart in help text (?)
  - Question may not appear if County is not located in eligible area

Will the project be located in a geographic area designated in the Geographic Percentage Chart in SFP Regulation Section 1859.83(a)?	Ø	Yes No
What percentage factor does the project qualify for?		



#### Project Costs – New Construction (cont.)

- Indicate if the project is a Small Size Project and indicate small size percentage
  - Houses no more than 200 pupils based on the number, grade level, and state loading standards of classrooms being constructed
- Click Continue

	Does the applicant qualify for the Small Size Project grant and wish to request? 🕢 The number of pupils housed		Yes No 4% (101 - 200 pupils)		×
÷	Previous			Continue	÷



### CSFA Lease – All Projects

- Indicate if a loan will be requested for the applicant match
- Do not enter a loan amount yet
- Click on the link for the unverified estimated state grant
  - Estimated state grant will appear in a new tab

California School Finance Authority Lease	
At this time, does the applicant anticipate requesting a loan? 🔞	Yes No
Applicant is anticipating loan in the amount of 🕢	
The current, estimated state grant for the project can be found here.	
← Previous	Continue 🔶



## CSFA Lease – All Projects (cont.)

- Grant calculator will open in a new tab
- Total Grant Amount is the estimated (unverified) State Grant that needs to be matched IF you did not enter a loan amount on the previous page
  - Entered loan amounts are included in the *Total Grant Amount*
  - Total Grant Amount = total amount of bond authority that will be reserved for project

Dashboard / Grants Calculator			
OPSC Grants Calculator			
The calculations provided above are an estimate for the potential funding of that may b potential increase to funding based on eligibility for Financial Hardship assistance.	e associated with a complete application th	at has the total amount of eligibili	ty available to request for the project
See the entire application			
Select CCI Grant Year	2025 🗸	Total Grant Amount:	\$3,737,895.00
Select Program Type	(50-09) Charter - Preliminary 🗸	Effective Date of Grant Calculation: 06/03/2025	
Select the District	Sacramento City Unified	Grant: Grant Total:	Base Grant \$2,664,512.00



### CSFA Lease – All Projects (cont.)

 Return to the CSFA Lease data entry screen by selecting the open tab at the top of the screen





# CSFA Lease – All Projects (cont.)

- Enter the loan amount
- Loan can be up to the full amount of the State Grant amount
- Informational only; loans are verified by CSFA and answer can be changed
- Click Continue





# Project Progress – All Projects

- Indicate if construction contracts have been awarded for the project
- Most will answer No
- If Yes, select Add/Edit Contracts
- Click Continue





### Project Progress – All Projects (cont.)

- Enter as much contract information as possible
  - At minimum enter award date and delivery method
- Select Add Contract
- Use the X in the top right corner to close box when complete

Add/Edit Contract		×
Add New Contract		
Contractor Name	Ace Contractors	
Contract Award Date	05/01/2025	
Contract Type	General Construction	
Contract Amount	\$ 150,000	
Notice to Proceed Issued Date	05/02/2025	
Construction Delivery Method	Design-Bid-Build	
Related DSA Application Numbers	02-123456 × + DSA App #	
	You can add up to 5 Values(s)	
	Add Contract	
Added Contracts		
Show 5 V entries	Type to filter the name column	
Award 🗘 Prevailing Wa	ge û Notice to Proceed û Const. Del. Method û û	
0 total		



# Project Progress – All Projects (cont.)

 After a contract has been added, use the arrows at the bottom to access buttons to edit or delete a contract.

Added Contract	S			
Show 5 🗸 entries			Type to filte	er the name column
Award 🗘	Prevailing Wage 💲	Notice to Proceed $\ \ \hat{\varsigma}$	Const. Del. Method 🗘	*
05/01/2025		05/02/2025	Design-Bid-Build	Edit Delete
4				•
1 total				



### **Certification – All Projects**

- Enter applicant's school board resolution date supporting the submittal of the application
  - Only charter school or district representative will be able to enter this date and sign the form
- Scroll down and read all the certifications





### Certification – All Projects (cont.)

- Indicate you have read and agree to all the terms and certification information
- Enter the information for the representative signing the form
  - Signature date may not be before July 3, 2025, when application round opens
- Click Continue




# Review – All Projects

- Scroll down to review the information to make sure it is correct
  - Sections should all have green checks to indicate complete
- Select Edit Page to make edits.

SAB 50-09 Form	Review	
Application Details		
Preference Points	<ul> <li>Application Details</li> </ul>	
Sunding Matrix Criteria	School District Applying on Behalf of Charter School or Charter School	
Project Capacity	Applying On Its Behalf?	Charter
Site Information	Legal Name of Applicant 🕢	Einstein Charter Schools, INC.
Project Costs	Please enter the most current approval date for the petition, material	06/06/2024
California School Finance Au	revision or petition renewal for the charter school this application version references.	
Project Progress	Is this application associated with another CSFP application in the current	Yes
Certification	filing round, such as a combination rehabilitation and new construction project?	
Review		
Submit	Enter Application number if available 🥥	(not answered)
l		Edit Page 🔿



# Review – All Projects

- Scroll to bottom
- Click Continue to advance to submittal page

Email	jdoe@einstein.com
Date	06/03/2025
	Edit Page →
← Previous	Continue 🔶



## Submit – All Projects

- Select Upload file(s) to upload all required documents
  - See the OPSC Application Submittal Checklist
  - Resize or divide into parts any docs larger than 20 MB
- Check the box indicating the required documents have been uploaded
- Check the certification box
- Select Submit Paperless Application

#### Submit This State Allocation Board School Facility Program Application for Funding is being submitted electronically via OPSC Online Requests may only be submitted by a School District Superintendent, Authorized School District Representative, Charter School Representative, or Joint Power Authority (JPA) Representative who is signed in to OPSC Online with their corresponding OPSC Online User ID. Submittal from these accounts is considered to be a unique electronic signature for purposes of Application for Funding submittals. A printed, wet-signature request does not need to be mailed to OPSC. Districts and OPSC staff will be able to access uploaded files at any time and can upload new version or additional files at any time. Once an applicant has upload a file, the file cannot be removed by the applicant $\checkmark$ I have uploaded all required documents required on the Application for Funding OPSC Application Submittal Checklist. Upload file(s) All uploaded files for this application are always available on the Application Dashboard. I certify, as the School District Superintendent, Authorized School District Representative, Charter School Representative, or Joint Power Authority Representative, that I have reviewed the request and that the information certified on this request is true and correct; and that I am the School District Superintendent, Authorized School District Representative, Charter School Representative, or Joint Power Authority Representative. 🖪 Submit Paperless Application



## Submit – All Projects (cont.)

- Confirm application was submitted
  - Screenshot or print confirmation page for your records
- If submittal date is not between 7/03/2025 and 10/30/2025 it is not eligible
- Can download PDF form
  - Some information entered online will not appear on PDF

Submit	
This paperless application was successfully subr School Construction (OPSC).	nitted to Office of Public
Your Application #:         54/67439-00-010           Submittal Date:         06/03/2025	
What's Next Please review this application's uploaded documents on the Application Dashboard to ensure all required application documents are uploaded and properly named. Required documents not uploaded within 7 working days after the submittal date 2025-06-03 02:22 PM will lead to the application being rejected. The completed State Allocation Board form can be <b>downloaded here</b> at anytime but is no longer necessary to sign and mail in. A complete paperless submission is all Office of Public School Construction (OPSC) will need to begin processing your funding application.	Application Options  Upload Remaining Files  Ensure your application is complete by uploading any remaining documents now.  Review Required Documents  Download Completed Form G Go To Application Dashboard



## **Uploading Documents**

- Click Browse Files
- Select documents to upload
  - Prio to uploading documents, ensure their file names accurately identify the document
- Document Type "Other"
- Description "Other"
- Click Upload





# **Application Dashboard**

- From the *Application* link you can:
- Edit the application nickname
- See application status
- Uploaded additional files
- Create new drafts of the submitted application to respond to OPSC processing letters

54/67439-00-010 Charter - Preliminary Apportionment	Albert Einstein Middle Rehab	Submitted		Distri	Project Tracking Number: 67439 - 536 Edit DSA Number: Received Date: 08/03/2025 ct: 67439 Sacramento City Unified - School/Site: Albert Einstein Middle
50-09	Charter - Preuminary Apportionment - Renadultation				County Name: Sacramento County
Albert Einstein Middle Rehab	Submitted Versions				
Submitted Charter Rehab	Name C Status C Version 1	Version Received Date © 06/03/2025	Submitted By C	Updated = 06/03/2025	C Options •
Accounting Activity	Drafts		No Drafts		New Blank Draft
Associated Applications 3 View other applications at this site	Uploaded Files				Þ



# **Create New Draft**

- Click on Options
- Click on Duplicate As Draft
  - Creates draft with previously entered information except for resolution date and signature
  - Revise any necessary information in response to an OPSC 15/4 Day Letter and re-sign and submit

Updated 🗘	÷
06/03/2025	Options   Duplicate As Draft Copy Link



# Copy Link

- Click on Options
- Click on Copy Link
  - Delegate may create application
  - Email link to Charter or District Representative
  - Representative:
    - Reviews information, enters resolution date and Representative information, signs and submits form

Updated 🗘	\$
06/03/2025	Options   Duplicate As Draft Copy Link New Blank Draft



# **Changing Answers**

- Some changes will prompt the message below
- Selecting Yes will only change the answer
- Some data related to the answer may be deleted; not the entire application





### Notes on Submitting PDF Form SAB 50-09

- Some questions on the OPSC Online application are not on the Form SAB 50-09
- There are sections on the Form SAB 50-09 that are only for new construction/rehabilitation projects
  - Make sure you are completing the correct sections
- Please manually include the address and name of the school used for FRPM% on the application
- Form SAB 50-09 located under Forms at <u>Access Charter</u> School Facilities Funding
- Applications submitted online are preferred, but if doing so will prevent the submittal of the application, applicants may submit by email



### **OPSC Review Process**

- Preference points and funding matrix criteria will be verified for all projects
- Applications will be ranked using funding matrix
- OPSC will review most competitive projects for project costs
  - Not all projects will be reviewed beyond preference points and funding matrix information
  - If a project is reviewed further, it does not guarantee funding
- 15/4-day letter process to clarify or correct information if needed
- Funding matrix will remain open for one year after Preliminary Apportionments are awarded



# Helpful Links

#### Access Charter School Facilities Funding

- Sample Rehab Agreement
- Sample District Notifications
- Funding Matrix
- Application Submittal Checklist
- Laws and Regulations for State Allocation Board-Administered Programs

SFP Approved Regulations (as of 11/1/2024) Definitions 1859.2; CSFP section 1859.160 through 1859.172

- School Facility Program Handbook
   CSFP Section 7
- ARTICLE 12. Charter Schools CSFP Education Code
- <u>California Public School Construction Process</u>



# **OPSC** Contacts

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