

State Allocation Board Meeting Notice and Agenda



Rebecca Kirk, Executive Officer
Office of Public School Construction
707 3rd Street, 4th Floor
West Sacramento, CA 95605

Hybrid Public Meeting
Wednesday, March 26, 2025
East End Complex
1500 Capitol Avenue, Auditorium*
Sacramento, CA 95814
4:00 p.m.*

The upcoming meeting of the State Allocation Board will be in person and also conducted by way of Zoom meeting. This is consistent with Senate Bill 544 (Chapter 216, Statutes of 2023). The physical, publicly accessible in person location from which members of the public may observe and offer public comment is reflected above.

Interested persons may observe the meeting by going to Zoom Meeting at:

Join from a PC, Mac, iPad, iPhone or Android device:

<https://us06web.zoom.us/j/86570150050?pwd=4LroAD5E9nrYp4aYbmENRBonkhb7dB.1>
Passcode: 290833

Or Telephone:

Dial:

USA 213 787 0529 US Toll

USA 888 808 6929 US Toll-free

Conference code: 991990

The Board will meet in Closed Session pursuant to Government Code Section 11126(e)(1).

General Information

(916) 376-1771

For further information, please contact your Project Manager.

*Meeting location and time subject to change.

Individuals who need auxiliary aids for effective participation are invited to make their requests and preferences known to Ms. Lisa Jones at (916) 376-1771 or OPSCCommunications@dgs.ca.gov five days prior to the meeting.

A copy of the 10-Day Meeting Notice can be found on [OPSC's website](#).

March 26, 2025

Agenda

CLOSED SESSION

Pursuant to Government Code Section 11126(e)(1), the State Allocation Board will meet in Closed Session for the purpose of conferring with and receiving advice from legal counsel regarding pending litigation.

<u>SUBJECT</u>	<u>PRESENTER</u>	<u>PAGE</u>
Call Meeting to Order	Chair	
Roll Call	Secretary	
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NEXT MONTHLY STATE ALLOCATION BOARD MEETING – APRIL 23, 2025

March 26, 2025

Agenda

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<p>To present to the State Allocation Board proposed regulations, on an emergency basis, that implement the following provisions of the Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2):</p> <ul style="list-style-type: none">• Financial Hardship;• Modernization Eligibility for Schools Located on Military Installations and New Construction Eligibility for Small School Districts; and• Eligible Expenditures.	
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ANAHEIM UNION HIGH	ORANGE	SFP - Mod.	Consent 28*
BEVERLY HILLS UNIFIED	LOS ANGELES	SFP - Mod.	Consent 18
BIG SPRINGS UNION ELEMENTARY	SISKIYOU	FDK - New Constr.	Consent 65
BUTTEVILLE UNION ELEMENTARY	SISKIYOU	SFP - New Constr.	Consent 18
CALIENTE UNION ELEMENTARY	KERN	FDK - Retrofit	Consent 65
CENTER JOINT UNIFIED	SACRAMENTO	Unused Sites	Consent 109
CHOWCHILLA ELEMENTARY	MADERA	FDK - New Constr.	Consent 65
CHULA VISTA ELEMENTARY	SAN DIEGO	SFP - New Constr.	Consent 28*
DOUGLAS CITY ELEMENTARY	TRINITY	FDK - NC/Retrofit	Consent 62
FIREBAUGH-LAS DELTAS UNIFIED	FRESNO	FDK - New Constr.	Consent 65
FREMONT UNION HIGH	SANTA CLARA	SFP - Mod.	Consent 28*
FREMONT UNION HIGH	SANTA CLARA	SFP - Mod.	Consent 18
FRESHWATER ELEMENTARY	HUMBOLDT	FDK - New Constr.	Consent 65
HANFORD JOINT UNION HIGH	KINGS	SFP - Mod.	Consent 18
HESPERIA UNIFIED	SAN BERNARDINO	SFP - Mod.	Consent 18
ISLAND UNION ELEMENTARY	KINGS	FDK - New Constr.	Consent 65
KINGS RIVER UNION ELEMENTARY	TULARE	FDK - New Constr.	Consent 65
LODI UNIFIED	SAN JOAQUIN	SFP - New Constr.	Consent 18
LODI UNIFIED	SAN JOAQUIN	SFP - New Constr.	Consent 28*
LONG BEACH UNIFIED	LOS ANGELES	SFP - Mod.	Consent 28*
LONG BEACH UNIFIED	LOS ANGELES	SFP - Mod.	Consent 16
LUCIA MAR UNIFIED	SAN LUIS OBISPO	SFP - Mod.	Consent 28*
LUCIA MAR UNIFIED	SAN LUIS OBISPO	SFP - Mod.	Consent 18
LYNWOOD UNIFIED	LOS ANGELES	Member Request	Consent 111
MENDOCINO UNIFIED	MENDOCINO	SFP - Mod.	Consent 18
MENDOCINO UNIFIED	MENDOCINO	SFP - Mod.	Consent 28*
MONTEREY PENINSULA UNIFIED	MONTEREY	SFP - Mod.	Consent 28*
MONTEREY PENINSULA UNIFIED	MONTEREY	SFP - Mod.	Consent 18
NUESTRO ELEMENTARY	SUTTER	FDK - New Constr.	Consent 65
OAK GROVE ELEMENTARY	SANTA CLARA		Consent 103
OAKLAND UNIFIED	ALAMEDA	SFP - Mod.	Consent 28*
ORLAND JOINT UNIFIED	GLENN	FDK - New Constr.	Consent 63

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PALERMO UNION	BUTTE	FDK - New Constr.	Consent 65
PARADISE UNIFIED	BUTTE	SFP - Mod.	Consent 28*
PARADISE UNIFIED	BUTTE	SFP - Mod.	Consent 16
PARADISE UNIFIED	BUTTE	SFP - Mod.	Consent 18
PLEASANTON UNIFIED	ALAMEDA	SFP - Mod.	Consent 28*
POMONA UNIFIED	LOS ANGELES	SFP - Mod.	Consent 28*
PORTERVILLE UNIFIED	TULARE	FDK - New Constr.	Consent 65
RED BLUFF UNION ELEMENTARY	TEHAMA	FDK - New Constr.	Consent 65
REDLANDS UNIFIED	SAN BERNARDINO	SFP - Mod.	Consent 28*
REDLANDS UNIFIED	SAN BERNARDINO	SFP - Mod.	Consent 18
REEDS CREEK ELEMENTARY	TEHAMA	FDK - New Constr.	Consent 65
SAN FRANCISCO UNIFIED	SAN FRANCISCO	SFP - Mod.	Consent 16
SAN FRANCISCO UNIFIED	SAN FRANCISCO	SFP - Mod.	Consent 28*
SAN JUAN UNIFIED	SACRAMENTO	SFP - Mod.	Consent 18
SAN LUIS COASTAL UNIFIED	SAN LUIS OBISPO	SFP - Mod.	Consent 18
SAN RAFAEL CITY ELEMENTARY	MARIN	SFP - Mod.	Consent 18
SAN RAFAEL CITY ELEMENTARY	MARIN	SFP - Mod.	Consent 28*
SANTA MONICA-MALIBU UNIFIED	LOS ANGELES	SFP - Mod.	Consent 28*
SHILOH ELEMENTARY	STANISLAUS	SFP - Mod.	Consent 28*
SHILOH ELEMENTARY	STANISLAUS	SFP - New Constr.	Consent 18
SHILOH ELEMENTARY	STANISLAUS	SFP - Mod.	Consent 18
SIMI VALLEY UNIFIED	SAN BERNADINO	Unused Sites	Consent 110
SNOWLINE JOINT UNIFIED	SAN BERNARDINO	SFP - Mod.	Consent 18
SNOWLINE JOINT UNIFIED	SAN BERNARDINO	SFP - Mod.	Consent 28*
TIPTON ELEMENTARY	TULARE	SFP - Mod.	Consent 28*
TRINITY ALPS UNIFIED	TRINITY	SFP - Mod.	Consent 18
TWIN RIDGES ELEMENTARY	NEVADA	FDK - New Constr.	Consent 64
TWIN RIDGES ELEMENTARY	NEVADA	FDK - New Constr.	Consent 65
VISALIA UNIFIED	TULARE	SFP - Mod.	Consent 28*
VISALIA UNIFIED	TULARE	SFP - New Constr.	Consent 18
VISALIA UNIFIED	TULARE	SFP - Mod.	Consent 18

OPSC PROGRAM CODES

SCHOOL FACILITY PROGRAM (SFP)

- 50 – NEW CONSTRUCTION
- 51 – FACILITY HARDSHIP NEW CONSTRUCTION
- 52 – SFP JOINT-USE
- 53 – CRITICALLY OVERCROWDED SCHOOLS
- 54 – CHARTER SCHOOL FACILITIES PROGRAM
- 55 – CAREER TECH NEW CONSTRUCTION
- 56 – OVERCROWDING RELIEF GRANT PROGRAM
- 57 – MODERNIZATION
- 58 – FACILITY HARDSHIP MODERNIZATION
- 59 – CAREER TECH MODERNIZATION

OTHER PROGRAMS

- 25 – STATE RELOCATABLE CLASSROOM PROGRAM
- 34 – AIR CONDITIONING AND/OR INSULATION PROGRAM
- 40 – DEFERRED MAINTENANCE PROGRAM
- 61 – EMERGENCY REPAIR PROGRAM
- 64 -- MISCELLANEOUS LEGISLATION
- 70 – CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND
FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM
NEW CONSTRUCTION
- 71 – CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND
FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM
RETROFIT

Minutes

MINUTES

State Allocation Board

February 26, 2025

Upon notice duly given, the meeting of the State Allocation Board (SAB) was held at the State Building and Construction Trades Council of California, located at 1231 I Street, Suite 101, in Sacramento, on February 26, 2025 at 4:00 p.m.

Ms. Michele Perrault, the SAB Chair, announced that this meeting was being held in person for anyone who would like to provide public comment in person. This meeting was also conducted by way of Zoom meeting for members of the public participating remotely. The meeting was physically webcast from the State Building and Construction Trades Council of California, located at 1231 I Street, Suite 101, in Sacramento.

Members of the SAB were present in order to establish a quorum for the meeting as follows:

- Michele Perrault, Chief Deputy Director, Policy, Department of Finance (DOF), designated representative for Joe Stephenshaw, Director, DOF
- Ana Lasso, Director, Department of General Services (DGS)
- Juan Mireles, Director, School Facilities and Transportation Services Division, California Department of Education (CDE), designated representative for Tony Thurmond, Superintendent of Public Instruction
- Jeremy Smith, Governor's appointee
- Senator John Laird (remote participation)
- Senator Sasha Renee Perez
- Senator Steven Choi
- Assembly Member Al Muratsuchi (remote participation)
- Assembly Member Laurie Davies
- Assembly Member Sharon Quirk-Silva

Representative of the State Allocation Board/Office of Public School Construction (OPSC), was as follows:

- Rebecca Kirk, Executive Officer

Representatives of the Department of General Services, OPSC, were as follows:

- Rebecca Kirk, Executive Officer
- Michael Watanabe, Deputy Executive Officer

Representative of the Department of General Services, Office of Legal Services, was as follows:

- Ephraim Egan, Staff Counsel

With a quorum present, Ms. Perrault, Chair, called the meeting to order at 4:05 p.m.

The Chair acknowledged Assembly Member David Alvarez as a former member of the SAB and thanked him for his accomplishments, dedication, and service as a member of the SAB as well as to the citizens of the State of California. The Chair also welcomed two new members to the SAB, Senator Sasha Renee Perez and Senator Steven Choi.

PRIOR MINUTES

A motion was made, and seconded, to approve the January 22, 2025 meeting Minutes. The Chair called for a roll-call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird	X			
Senator Perez				X
Senator Choi			X	
Assembly Member Muratsuchi	X			
Assembly Member Davies	X			
Assembly Member Quirk-Silva			X	
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	7		2	1

Motion:Carried X Failed **EXECUTIVE OFFICER'S STATEMENT**

The Executive Officer informed the SAB of the following:

Stakeholder Meetings

Since the January 22, 2025 SAB meeting, OPSC had held three stakeholder meetings, primarily focused on gathering input toward implementation of various provisions of Proposition 2. On January 30, 2025, OPSC held the first stakeholder meeting to propose regulatory amendments and considerations to implement the following topics from Proposition 2:

- Financial Hardship
- Modernization Eligibility for Schools Located on Military Installations and New Construction Eligibility for Small School Districts
- Eligible Expenditures
- School Facility Program (SFP) Matching Shares
- 75-Year Old Building Supplemental Grant

At this meeting, 161 unique stakeholders joined on Zoom, and 10 stakeholders attended in-person at OPSC's office in West Sacramento. OPSC will conduct an additional stakeholder meeting regarding the SFP Matching Shares and 75-Year Old Building Supplemental Grant topics. OPSC anticipates presenting proposed regulatory amendments on the other topics at the March 26, 2025 SAB meeting.

On February 13, 2025, OPSC conducted a second stakeholder meeting specific to Proposition 2 implementation regarding the following topics:

- Five-Year Facilities Master Plan
- Interim Housing and Natural Disaster Assistance
- Small Size School District Program
- Energy Efficiency Supplemental Grant

EXECUTIVE OFFICER'S STATEMENT (cont.)

Stakeholder Meetings (cont.)

- Supplemental Grants for Minimum Essential Facilities
- Transitional Kindergarten Supplemental Grant

At this meeting, 169 unique stakeholders joined on Zoom, and eight external stakeholders attended in-person at OPSC's office in West Sacramento. Stakeholders may submit feedback on these topics to OPSCCommunications@dgs.ca.gov until February 28, 2025 at noon to have their input considered for the second stakeholder meeting scheduled on these topics.

OPSC conducted another stakeholder meeting on February 20, 2025 to discuss the following subjects unrelated to Proposition 2:

- Second Round of Modernization Funding
- Impacts of the Inclusion of Transitional Kindergarten in New Construction Eligibility Projections

Stakeholders may submit feedback on these topics to OPSCCommunications@dgs.ca.gov until March 7, 2025 at noon to have their input considered for subsequent stakeholder meetings scheduled on these topics.

Details of upcoming stakeholder meetings will be announced in email blasts to school districts and stakeholders.

Update To Upcoming Charter School Facilities Program Filing Round Dates

At the January 22, 2025 SAB meeting, OPSC indicated that based on reports of several charter schools displaced from schoolsites that sustained significant damage from the January 2025 wildfires in Los Angeles County, OPSC was evaluating the impact and potential need to modify timelines for the Charter School Facilities Program (CSFP) filing round previously scheduled to open on May 4, 2025. During periods of emergency proclaimed by the Governor, existing regulations direct the Executive Officer to provide relief to school districts and maintain equitable participation in SAB programs, which may include extending deadlines. After further consideration and continued outreach to school districts and charter schools impacted by the recent wildfires, OPSC has opted to postpone the upcoming filing round. The new filing round will open and applications will be accepted beginning July 3, 2025, and can be submitted until the round closes on October 30, 2025, at 11:59 p.m. Applications must be submitted through the OPSC Online Application. Applications received after 11:59 p.m. on October 30, 2025, will not be valid.

If the total amount requested from valid and complete applications exceeds the funding available, a preference points system and funding matrix will be used to prioritize applications for funding, in accordance with CSFP regulations. OPSC will announce dates soon for webinars on the CSFP program and application process. For additional information, please refer to the CSFP webpage.

EXECUTIVE OFFICER'S STATEMENT (cont.)**Proposition 2 Unfunded Approvals And Priority Funding Round 29**

The first projects to be assigned bond authority under Proposition 2 are being presented within the Consent portion of this Agenda. These projects will be able to participate in Priority Funding Round 29. The Filing Period will begin on May 14, 2025 and will end on June 12, 2025. Projects submitting a request are anticipated to be funded from a Fall 2025 statewide general obligation bond sale. OPSC will send out an email blast in May to remind all stakeholders of this process. Information on the Priority Funding Process can be found on OPSC's website [here](#).

Next Meeting

The next meeting is scheduled for Wednesday, March 26, 2025. The time and location of the meeting will be determined and announced at a later date.

CONSENT ITEMS

A motion was made, and seconded, to approve the Consent calendar as presented. The Chair called for a roll-call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird	X			
Senator Perez	X			
Senator Choi	X			
Assembly Member Muratsuchi	X			
Assembly Member Davies	X			
Assembly Member Quirk-Silva	X			
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	10			

Motion:

Carried X

Failed

FINANCIAL REPORTS

The SAB accepted the Financial Reports as presented.

APPEAL ITEMS***Camptonville Union Elementary School District/Yuba 58/72728-00-001***

A motion was made, and seconded, to approve the District's appeal. The SAB affirmed that the District has a "unique circumstance" that meets the qualification to participate in the Facility Hardship Program funding under the SFP.

Separate from the SAB's action above, the SAB directed staff to review the SFP Regulations, and bring back to a future board meeting, proposed amendments that provide clarity addressing asbestos found during the course of modernization work.

APPEAL ITEMS (cont.)***Camptonville Union Elementary School District/Yuba 58/72728-00-001*** (cont.)

The Chair called for a roll call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird	X			
Senator Perez	X			
Senator Choi	X			
Assembly Member Muratsuchi	X			
Assembly Member Davies	X			
Assembly Member Quirk-Silva	X			
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	10			

Motion:

Carried X

Failed

Pioneer Union School District/El Dorado 50/61945-00-001

A motion was made, and seconded, to approve staff's recommendations by: 1) approving an expedited apportionment for the SFP New Construction project at Walt Tyler Elementary School, application #50/61945-00-001; and 2) specifying that the release of funds is contingent upon the District providing either an updated lease agreement that meets the 25-year term requirement for receipt of SFP funds and extends the period of time during which construction may occur at the site, or documentation to demonstrate the District has acquired the property. The Chair called for a roll call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird	X			
Senator Perez	X			
Senator Choi	X			
Assembly Member Muratsuchi	X			
Assembly Member Davies	X			
Assembly Member Quirk-Silva	X			
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	10			

Motion:

Carried X

Failed

APPEAL ITEMS (cont.)***Mountain Empire Unified School District/San Diego 51/68213-00-001***

A motion was made to approve staff's recommendations; however, there was no second to support the motion. A second motion was made, and seconded, to partially approve the staff's recommendations by granting Financial Hardship status based on "other evidence of reasonable effort as approved by the State Allocation Board" for 12 months and requiring the District to attempt to pass another local bond measure prior to submitting another *School District Appeal Request* to request Financial Hardship status under "other evidence." The SAB modified staff's Recommendation #2 to approve a direct apportionment for design funding for application #51/68213-00-001 and requested staff present the funding request at the next available SAB meeting after receiving confirmation that the District is levying the maximum developer fees allowed by law. The Chair called for a roll call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird	X			
Senator Perez	X			
Senator Choi	X			
Assembly Member Muratsuchi		X		
Assembly Member Davies	X			
Assembly Member Quirk-Silva	X			
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	9	1		

Motion:Carried X Failed **ACTION ITEMS****Charter School Facilities Program: Awarding a Successor Charter**

A motion was made, and seconded, to approve staff's recommendations by: 1) approving Green Dot Public Schools' Animo City of Champions Charter High (Green Dot) as the successor Charter School under application number 54/64634-00-004; 2) requiring Green Dot to assume repayment of any remaining or outstanding loan payments starting August 1, 2025; 3) requiring Green Dot to execute Charter School Agreements with OPSC and the California School Finance Authority; 4) requiring Green Dot take title to the facilities and site; 5) requiring Green Dot to record a lien on the site for the total amount of funds received from the state; and 6) rescinding the apportionment under Today's Fresh Start, application number 54/64634-00-003, and transferring the apportionment to Green Dot, application number 54/64634-00-004.

ACTION ITEMS (cont.)**Charter School Facilities Program: Awarding a Successor Charter** (cont.)

The Chair called for a roll call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird				X
Senator Perez	X			
Senator Choi	X			
Assembly Member Muratsuchi	X			
Assembly Member Davies	X			
Assembly Member Quirk-Silva	X			
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	9			1

Motion:Carried X Failed **Recommendations to Provide Assistance to School Districts Impacted by the January 2025 Southern California Fires**

A motion was made, and seconded, to approve staff's recommendations by: 1) reserving remaining General Fund authority to support the SAB's ability to consider providing direct apportionments to school districts directly impacted by the January 2025 wildfires that submit funding requests under Proposition 2 disaster assistance provisions by August 31, 2025; and 2) specifying that any amount of General Fund authority remaining after the SAB has considered applications for disaster assistance funding submitted by August 31, 2025, should be apportioned to other SFP projects by December 31, 2025. The Chair called for a roll call vote and the motion carried per the following votes:

MEMBER	AYE	NAY	ABSTAIN	ABSENT
Senator Laird				X
Senator Perez	X			
Senator Choi	X			
Assembly Member Muratsuchi	X			
Assembly Member Davies	X			
Assembly Member Quirk-Silva	X			
Juan Mireles	X			
Jeremy Smith	X			
Ana Lasso	X			
Michele Perrault	X			
Total	9			1

Motion:Carried X Failed

REPORTS, DISCUSSION ITEMS, AND INFORMATION ITEMS

The SAB acknowledged the following reports:

- ***Local Audits Update***
- ***State Allocation Board Three-Month Projected Workload***
- ***State Allocation Board Meeting Dates for the 2025 Calendar Year***
- ***School Facility Program New Construction and Modernization Unfunded List as of January 22, 2025***
- ***School Facility Program Workload List of Applications Received Through January 31, 2025***
- ***School District Extension Requests***
- ***School Facility Program Applications Received Beyond Bond Authority List as of January 31, 2025***
- ***Facility Hardship/Rehabilitation Approvals Without Funding as of January 22, 2025***

CLOSED SESSION

At 5:45 p.m. and in accordance with Government Code Section 11126(e)(1) and (e)(2)(A), the SAB convened into closed session for the purpose of conferring with and receiving advice from counsel regarding pending and potential litigation.

Upon conclusion of the closed session, the SAB reconvened into open session at 6:40 p.m. and the Chair stated that the SAB provided direction to the Executive Officer regarding the pending and potential litigation.

ADJOURNMENT

There being no further business to come before the SAB, the Chair adjourned the meeting at 6:42 p.m.

A handwritten signature in blue ink, appearing to read "Rebecca Kiri".

ATTACHMENT A

Approved Consent Items on 02/26/2025

Program	Application No.	School District	County Name
FDK - New Constr.	70/65961-00-027	ALISAL UNION	MONTEREY
FDK - New Constr.	70/63321-00-002	BAKERSFIELD CITY ELEMENTARY	KERN
FDK - New Constr.	70/72447-00-001	BRIGGS ELEMENTARY	VENTURA
FDK - New Constr.	70/66241-00-002	CALISTOGA JOINT UNIFIED	NAPA
SFP - Mod.	57/70656-00-004	CLOVERDALE UNIFIED	SONOMA
SFP - New Constr.	50/70656-00-001	CLOVERDALE UNIFIED	SONOMA
SFP - New Constr.	50/70656-00-002	CLOVERDALE UNIFIED	SONOMA
SFP - Mod.	57/70656-00-000	CLOVERDALE UNIFIED	SONOMA
FDK - New Constr.	70/75515-00-002	EUREKA CITY SCHOOLS	HUMBOLDT
SFP - New Constr.	50/75374-00-000	FERNDAL UNIFIED	HUMBOLDT
FDK - New Constr.	70/62836-00-001	GARFIELD ELEMENTARY	HUMBOLDT
SFP - Mod.	57/64568-00-050	GLENDALE UNIFIED	LOS ANGELES
SFP - Mod.	57/63925-00-006	HANFORD JOINT UNION HIGH	KINGS
SFP - Mod.	57/63925-00-007	HANFORD JOINT UNION HIGH	KINGS
SFP - New Constr.	50/63925-00-000	HANFORD JOINT UNION HIGH	KINGS
SFP - Mod.	57/63925-00-000	HANFORD JOINT UNION HIGH	KINGS
SFP - Mod.	57/64600-00-011	HERMOSA BEACH CITY ELEMENTARY	LOS ANGELES
FDK - New Constr.	70/63149-00-001	HOLTVILLE UNIFIED	IMPERIAL
FDK - New Constr.	70/72462-00-003	HUENEME ELEMENTARY	VENTURA

ATTACHMENT A

Approved Consent Items on 02/26/2025

Program	Application No.	School District	County Name
FDK - New Constr.	70/64113-00-001	JOHNSTONVILLE ELEMENTARY	LASSEN
FDK - New Constr.	70/66076-00-001	LAGUNITA ELEMENTARY	MONTEREY
Unused Sites	92/65367-00-000	LARKSPUR-CORTE MADERA	MARIN
SFP - Mod.	57/68585-00-020	LODI UNIFIED	SAN JOAQUIN
SFP - Mod.	57/68585-00-000	LODI UNIFIED	SAN JOAQUIN
SFP - Mod.	57/64725-00-048	LONG BEACH UNIFIED	LOS ANGELES
SFP - Mod.	57/64733-05-019	LOS ANGELES UNIFIED	LOS ANGELES
SFP - Mod.	57/64733-05-000	LOS ANGELES UNIFIED	LOS ANGELES
SFP - Mod.	57/64733-38-000	LOS ANGELES UNIFIED	LOS ANGELES
SFP - Mod.	57/64733-00-737	LOS ANGELES UNIFIED	LOS ANGELES
SFP - Mod.	57/64733-38-024	LOS ANGELES UNIFIED	LOS ANGELES
SFP - Mod.	57/68759-00-000	LUCIA MAR UNIFIED	SAN LUIS OBISPO
SFP - New Constr.	50/68759-00-000	LUCIA MAR UNIFIED	SAN LUIS OBISPO
SFP - Mod.	57/68759-00-020	LUCIA MAR UNIFIED	SAN LUIS OBISPO
FDK - New Constr.	70/75127-00-001	MENDOTA UNIFIED	FRESNO
SFP - Mod.	57/69583-00-000	MORGAN HILL UNIFIED	SANTA CLARA
SFP - New Constr.	50/75457-00-000	PASO ROBLES JOINT UNIFIED	SAN LUIS OBISPO
SFP - New Constr.	57/75457-00-006	PASO ROBLES JOINT UNIFIED	SAN LUIS OBISPO
SFP - Mod.	57/67447-00-074	SAN JUAN UNIFIED	SACRAMENTO

ATTACHMENT A

Approved Consent Items on 02/26/2025

Program	Application No.	School District	County Name
SFP - New Constr.	50/67447-05-000	SAN JUAN UNIFIED	SACRAMENTO
SFP - Mod.	57/67447-00-000	SAN JUAN UNIFIED	SACRAMENTO
SFP - Mod.	57/67447-00-075	SAN JUAN UNIFIED	SACRAMENTO
SFP - Mod.	57/67447-00-076	SAN JUAN UNIFIED	SACRAMENTO
FDK - New Constr.	70/69120-00-004	SANTA MARIA-BONITA	SANTA BARBARA
SFP - Mod.	57/64980-00-024	SANTA MONICA-MALIBU UNIFIED	LOS ANGELES
SFP - Mod.	57/64980-00-025	SANTA MONICA-MALIBU UNIFIED	LOS ANGELES
SFP - Mod.	57/64980-00-026	SANTA MONICA-MALIBU UNIFIED	LOS ANGELES
SFP - Mod.	57/64980-00-000	SANTA MONICA-MALIBU UNIFIED	LOS ANGELES
SFP - Mod.	57/65029-00-000	SOUTH PASADENA UNIFIED	LOS ANGELES
SFP - New Constr.	50/65029-00-000	SOUTH PASADENA UNIFIED	LOS ANGELES
SFP - New Constr.	50/65029-00-006	SOUTH PASADENA UNIFIED	LOS ANGELES
SFP - New Constr.	50/65029-00-007	SOUTH PASADENA UNIFIED	LOS ANGELES
SFP - New Constr.	50/65029-00-008	SOUTH PASADENA UNIFIED	LOS ANGELES
SFP - Mod.	57/65029-00-008	SOUTH PASADENA UNIFIED	LOS ANGELES
SFP - New Constr.	50/68676-00-000	STOCKTON UNIFIED	SAN JOAQUIN
SFP - Mod.	57/68676-00-043	STOCKTON UNIFIED	SAN JOAQUIN
SFP - Mod.	57/68676-00-000	STOCKTON UNIFIED	SAN JOAQUIN
Member Request	64/76513-00-001	TRINITY ALPS UNIFIED	TRINITY

ATTACHMENT A

Approved Consent Items on 02/26/2025

Program	Application No.	School District	County Name
SFP - Mod.	57/70573-00-000	VACAVILLE UNIFIED	SOLANO
SFP - Mod.	57/70573-00-018	VACAVILLE UNIFIED	SOLANO
SFP - New Constr.	50/70573-00-000	VACAVILLE UNIFIED	SOLANO

Executive Officer Statement

EXECUTIVE OFFICER STATEMENT
State Allocation Board Meeting, March 26, 2025

STAKEHOLDER MEETINGS

Since the February 26, 2025 State Allocation Board (Board) meeting, the Office of Public School Construction (OPSC) has held two stakeholder meetings, primarily focused on gathering input toward implementation of various provisions of Proposition 2.

On March 13, 2025, OPSC held its fifth stakeholder meeting to discuss proposed regulatory amendments and considerations to implement the following topics from Proposition 2:

- School Facility Program Matching Shares
- Career Technical Education Supplemental Grant for Modernization projects

In addition to these topics, OPSC presented non-Proposition 2 School Facility Program Global Amendments to the regulations.

At this meeting, 70 unique stakeholders joined on Zoom, and three stakeholders attended in-person at OPSC's office in West Sacramento. OPSC will conduct an additional stakeholder meeting regarding the Career Technical Education Supplemental Grant for Modernization projects and the School Facility Program Global Amendments topics. OPSC anticipates presenting proposed regulatory amendments on School Facility Program Matching Shares at the May 28, 2025 State Allocation Board meeting.

Stakeholders may submit feedback on these topics to OPSCCommunications@dgs.ca.gov until the close of business on March 28, 2025.

On March 20, OPSC conducted a sixth stakeholder meeting to discuss the following subject unrelated to Proposition 2:

- Changes to the Facility Hardship and Seismic Mitigation Program regulations to ensure clarity and consistency.

Stakeholders may submit feedback on this topic to OPSCCommunications@dgs.ca.gov until the close of business on April 4, 2025 to have their input considered for subsequent stakeholder meetings on this topic.

Details of upcoming stakeholder meetings will continue to be announced in email blasts to school districts and stakeholders.

CAREER TECHNICAL EDUCATION FUNDING PROGRAM ROUND 7

Proposition 2 provided \$600 million for the Career Technical Education Facilities Program (CTEFP). In coordination with the California Department of Education (CDE), OPSC proposes \$300 million be made available for the seventh filing round of the CTEFP. An eighth filing round will be announced at a later date.

OPSC will present recommendations to the Board at the April 2025 meeting to finalize the deadlines and the amount of funding available for the upcoming filing round. At this time, OPSC proposes that applicants submit a Grant Application to the CDE by December 1, 2025. The Career Technical Education plans must be reviewed by the CDE, contain all mandatory elements required by the CDE, and receive a score of at least 105 points to be eligible for funding. OPSC further proposes that upon receipt of a passing score, applicants would submit the *Application for Career Technical Education Facilities Funding* (Form SAB 50-10) to OPSC by close of business on June 30, 2026.

Applicants are encouraged to use the OPSC Online application found under the link below: [Form SAB 50-10 Application for Career Technical Education Facilities Funding](#)

WILDFIRE ASSISTANCE

At the February 26, 2025 Board meeting, the Board approved staff's recommendations to provide assistance to school districts impacted by the January 2025 Southern California fires. The Board approved the following recommendations:

1. Reserve remaining General Fund authority to support the Board's ability to consider providing direct apportionments to school districts directly impacted by the January 2025 wildfires that submit funding requests under Proposition 2 disaster assistance provisions by August 31, 2025.
2. Specify that any amount of General Fund authority remaining after the Board has considered applications for disaster assistance funding submitted by August 31, 2025, should be apportioned to other School Facility Program projects by December 31, 2025.

OPSC has informed impacted school districts of the Board's recent action and advised them they may submit an application for assistance using the *School District Appeal Request* (Form SAB 189), which may be found here: [School District Appeal Request \(Form SAB 189\) \(pdf\)](#).

NEXT MEETING

The next meeting is scheduled for Wednesday, April 23, 2025. The time and location of the meeting will be determined and announced at a later date.

Consent

State of California
State Allocation Board

SCHOOL FACILITY PROGRAM

This Resolution of the State Allocation Board (hereafter referred to as the “Board”) is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on March 26, 2025.

WHEREAS, the Board has previously approved or determined to be approvable a number of projects for construction or modernization eligibility of facilities for school districts and is making apportionments and/or unfunded approvals for the grant amounts for projects that meet the Board’s criteria for the apportionment of grants pursuant to Education Code Sections 17072.10, 17078.52, 17078.70, 17079 or 17074.10 or Board Regulations 1859.81.1 or 1859.83;

WHEREAS, Treasury Regulations Section 1.150-2 require the State (on whose behalf the Board is acting) to declare its reasonable intent to provide grant funding to school districts, in accordance with Board policy and law, for costs of the projects with proceeds of State bonds.

NOW THEREFORE, BE IT RESOLVED:

1. This Resolution is adopted by the Board for the purposes of establishing compliance with Treasury Regulations Section 1.150-2 and this Resolution does not bind the Board to make any additional apportionment or bind the State to incur any indebtedness.
2. The Board anticipates that some or all of the school districts listed on the list of “Projects” referred to in this Resolution will pay certain capital expenditures in connection with some or all of the project’s cost prior to the issuance of bonds by the State to pay for the grants for the projects. The reimbursement of such costs is consistent with the State’s budgetary and financial circumstances, and in accordance with Board policy, as no other funds or accounts of the State have been budgeted or are available to pay the costs of the projects on either a short-term or a long-term basis.
3. The Board, acting on behalf of the State, hereby declares that it is the State’s official intent to use proceeds of general obligation bonds and/or General Fund proceeds that may become available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants, in accordance with applicable, laws and regulations.
4. This Resolution shall be continuously available for inspection by the general public during normal business hours at the offices of the Board at 707 3rd Street, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.
5. Any eligibility determination does not constitute a commitment of future funding by the Board.

SCHOOL FACILITY PROGRAM ELIGIBILITY ESTABLISHMENTS

PURPOSE OF REPORT

To present the Districts' requests for School Facility Program (SFP) eligibility approval.

DESCRIPTION

The school districts shown in the following sections have complied with State Allocation Board (Board) regulations regarding new construction or modernization eligibility determinations for the projects listed.

RECOMMENDATIONS

1. Approve the eligibility determinations for the districts/projects shown on the Attachment.
2. Provide that this approval of eligibility determination for the districts/projects listed does not constitute a commitment for future funding by the Board.
3. For purposes of any application for funding, provide that the district must comply with all requirements of law and regulations pertaining to the SFP.

ELIGIBILITY APPROVALS MODERNIZATION

<u>District</u>	<u>School Name</u>	<u>County</u>	<u>Application Number 57/</u>	<u>Justification Document Date</u>	<u>Site Baseline Eligibility K-6</u>	<u>Site Baseline Eligibility 7-8</u>	<u>Site Baseline Eligibility 9-12</u>	<u>Site Baseline Eligibility Non Severe</u>	<u>Site Baseline Eligibility Severe</u>
Long Beach Unified	Helen Keller Middle	Los Angeles	57/64725-00-000	1/29/2025	0	430	0	1	0
Paradise Unified	Pine Ridge Elementary (aka Pines Elementary)	Butte	57/61531-00-000	2/18/2025	163	0	0	16	5
San Francisco Unified	Marina Middle	San Francisco	57/68478-00-000	1/15/2025	0	662	0	22	0

SCHOOL FACILITY PROGRAM ELIGIBILITY ADJUSTMENTS

PURPOSE OF REPORT

To adjust the baseline eligibility for new construction and modernization projects under the Leroy F. Greene School Facilities Act of 1998.

DESCRIPTION

The districts listed on Attachment A have received eligibility approval for new construction. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.51.

The districts listed on Attachment B have received eligibility approval for modernization. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.61.

RECOMMENDATIONS

1. Approve an adjustment to the new construction eligibility baseline determination as shown on Attachment A.
2. Approve an adjustment to the modernization eligibility baseline determination as shown on Attachment B.
3. Provide that this approval of adjusted eligibility determination does not constitute a commitment for future funding by the State Allocation Board.

KEY TO ADJUSTMENTS

NEW CONSTRUCTION ONLY

- (a) Reduced by the number of pupils provided grants in a new construction School Facility Program (SFP) project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Regulation Section 1859.162.2.
- (b) Reduced by the number of pupils housed, based on the loading standards pursuant to Ed. Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Regulation Section 1859.12 or 1859.13.
- (c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Ed. Code Section 17071.25(a)(2)(A), in a modernization SFP project.
- (d) Adjusted as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.
- (e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years, except as provided in (j) below.
- (f) Adjusted as a result of errors or omissions by the district or by the Office of Public School Construction (OPSC).
- (g) Adjusted as result of amendments to the SFP Regulations that affect the eligibility.
- (h) Increased by the number of pupils eligible for grants pursuant to Regulation Section 1859.82.1(b)(4)(A) or 1859.82.2(b)(4)(A).
- (i) Reduced by the number of pupils housed in classrooms provided after the baseline eligibility was determined by the State Allocation Board, with 12 exceptions at Regulation Section 1859.51(i).
- (j) For Small School Districts, following a 3-year period after the district's eligibility was approved by the Board, decreased by any reduction in projected enrollment, and by any increase in pupils in the latest CDE operational grant report per Ed. Code Sec. 42268.
- (k) Adjusted for any changes in classroom inventory as a result of a reorganization election.
- (l) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.
- (m) As directed by the SAB due to finding a Material Inaccuracy pursuant to Section 1859.104.1.
- (n) Increased by the number of pupils that received a Preliminary Apportionment that was rescinded pursuant to Section 1859.148 or a Preliminary Charter School Apportionment that was rescinded pursuant to Section 1859.166.
- (o) Adjusted for operational grant changes as determined/provided by the California Department of Education.
- (p) For High School Attendance Area (HSAA) districts with Preliminary Apportionments within the 2002 or 2004 Critically Overcrowded School Facilities Account, adjusted in accordance with Regulation Section 1859.51(p)(1), (2), or (3).
- (q) Adjusted by the difference between the Alternative Enrollment Projection for the current enrollment reporting year and the projected enrollment determined pursuant to Section 1859.42 for the current enrollment reporting year, or by the eligibility remaining from this calculation that can no longer be utilized if the funds made available pursuant to EC Section 17071.75(a)(1)(A) have been exhausted.
- (r) Adjusted per Ed. Code Sec. 17071.75(b)(2) by the number of pupils housed, based on the loading standards per Ed. Code Sec. 17071.25(a)(2)(A), in any classroom(s) where title was relinquished to the School District receiving the transferred classrooms.
- (s) Increased by the capacity of classrooms included in an approved application, with two qualifiers that must be met in Regulation Section 1859.51(s).

KEY TO ADJUSTMENTS

MODERNIZATION ONLY

- (a) Reduced by the number of pupils provided grants in a modernization SFP project or CSFP Rehabilitation project at the specific site.
- (b) Reduced by the number of pupils housed, based on the loading standard pursuant to EC Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Regulation Section 1859.14 and 1859.15.
- (c) Increased by changes in projected enrollment in subsequent enrollment reporting years.
- (d) (1) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or, (2) as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.
- (e) Adjusted as a result of errors or omissions by the district or by the OPSC.
- (f) Adjusted as result of amendments to the Subgroup 5.5 Regulations that affect the eligibility.
- (g) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.
- (h) As directed by the SAB due to finding a Material Inaccuracy pursuant to Regulation Section 1859.104.1.
- (i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Regulation Section 1859.78.8.
- (j) Adjusted as a result of the Reconfiguration of an existing high school under the Small High School Program.
- (k) Decreased for facilities that were deemed eligible for modernization pursuant to Regulation Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.
- (l) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, per Ed. Code Section 17079 et seq.
- (m) Adjusted upon Board approval of the local school board resolution acknowledging that the buildings have been removed from K-12 use.
- (n) (1) Adjusted for a Facility Hardship or Seismic Mitigation replacement project pursuant to Regulation Section 1859.61(l)(1) or, (2) Adjusted for a Facility Hardship or Seismic Mitigation replacement project pursuant to Regulation Section 1859.61(l)(2).

State Allocation Board Meeting, March 26, 2025
ATTACHMENT A

District: Butteville Union Elementary
Attendance Area: District-Wide
County: Siskiyou
Application Number: 50/70201-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		50	9	0	0	2
Adjustment Per This Item	i	-25	0	0	0	0
Net Baseline Eligibility		25	9	0	0	2

District: Lodi Unified
Attendance Area: District-Wide
County: San Joaquin
Application Number: 50/68585-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		87	87	208	25	608
Adjustment Per This Item	e	1,066	-3	-56	197	-155
Net Baseline Eligibility		1,153	84	152	222	453

District: Shiloh Elementary
Attendance Area: District-Wide
County: Stanislaus
Application Number: 50/71274-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	i	-25	0	0	0	0
Net Baseline Eligibility		-25	0	0	0	0

District: Visalia Unified
Attendance Area: District-Wide
County: Tulare
Application Number: 50/72256-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		1,416	-571	268	260	289
Adjustment Per This Item	i	0	-54	0	0	0
Adjustment Per This Item	c	0	-27	0	0	0
Net Baseline Eligibility		1,416	-652	268	260	289

State Allocation Board Meeting, March 26, 2025
ATTACHMENT B

District: Beverly Hills Unified
School Name: Beverly Hills High
County: Los Angeles
Application Number: 57/64311-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	-11
Adjustment Per This Item	e	0	0	0	0	0
Adjustment Per This Item	d1	0	0	0	28	0
Adjustment Per This Item	n1	0	0	-222	-41	-1
Net Baseline Eligibility		0	0	-222	-13	-12

District: Fremont Union High
School Name: Cupertino High
County: Santa Clara
Application Number: 57/69468-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	247	-11	-3
Adjustment Per This Item	e	0	0	-186	22	-6
Adjustment Per This Item	c	0	0	121	-19	5
Adjustment Per This Item	c	0	0	65	-3	1
Adjustment Per This Item	e	0	0	12	0	0
Adjustment Per This Item	d1	0	0	55	1	0
Net Baseline Eligibility		0	0	314	-10	-3

District: Hanford Joint Union High
School Name: Hanford West High
County: Kings
Application Number: 57/63925-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	35	0	0
Adjustment Per This Item	d1	0	0	16	0	0
Net Baseline Eligibility		0	0	51	0	0

State Allocation Board Meeting, March 26, 2025

ATTACHMENT B

District: Hesperia Unified
 School Name: Hesperia High
 County: San Bernardino
 Application Number: 57/75044-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	385	10	1
Adjustment Per This Item	d1	0	0	2,434	60	4
Net Baseline Eligibility		0	0	2,819	70	5

District: Hesperia Unified
 School Name: Juniper Elementary Yr
 County: San Bernardino
 Application Number: 57/75044-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		602	0	0	0	0
Adjustment Per This Item	e	-16	0	0	0	0
Adjustment Per This Item	e	16	0	0	0	0
Adjustment Per This Item	d1	81	0	0	0	0
Net Baseline Eligibility		683	0	0	0	0

District: Hesperia Unified
 School Name: Mesa Grande Elementary
 County: San Bernardino
 Application Number: 57/75044-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		724	0	0	5	0
Adjustment Per This Item	e	-90	0	0	0	0
Adjustment Per This Item	d1	0	0	0	0	0
Net Baseline Eligibility		634	0	0	5	0

District: Lucia Mar Unified
 School Name: Shell Beach Elementary
 County: San Luis Obispo
 Application Number: 57/68759-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	g	0	0	0	0	0
Adjustment Per This Item	e	-25	0	0	0	0
Adjustment Per This Item	d1	207	0	0	0	0
Net Baseline Eligibility		182	0	0	0	0

State Allocation Board Meeting, March 26, 2025

ATTACHMENT B

District: Mendocino Unified

School Name: Mendocino High

County: Mendocino

Application Number: 57/65581-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	e	0	0	27	0	0
<i>Adjustment Per This Item</i>	e	0	0	-54	0	0
Adjustment Per This Item	e	0	0	108	0	0
Adjustment Per This Item	d1	0	0	87	0	0
Net Baseline Eligibility		0	0	168	0	0

District: Monterey Peninsula Unified

School Name: Central Coast High (Cont)

County: Monterey

Application Number: 57/66092-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	53	0	0
Adjustment Per This Item	c	0	0	39	0	0
Net Baseline Eligibility		0	0	92	0	0

District: Paradise Unified

School Name: Paradise Intermediate

County: Butte

Application Number: 57/61531-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	10	0	-10	0
Adjustment Per This Item	e	0	-27	0	0	0
Adjustment Per This Item	e	0	-27	0	0	0
Adjustment Per This Item	g	0	-27	0	0	6
Adjustment Per This Item	f	0	44	0	10	-6
Adjustment Per This Item	d1	0	212	0	5	0
Net Baseline Eligibility		0	185	0	5	0

State Allocation Board Meeting, March 26, 2025

ATTACHMENT B

District: Paradise Unified

School Name: Pine Ridge Elementary (Aka Pines Elementary)

County: Butte

Application Number: 57/61531-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		163	0	0	16	5
Adjustment Per This Item	c	9	0	0	4	0
Net Baseline Eligibility		172	0	0	20	5

District: Redlands Unified

School Name: Lugonia Elementary

County: San Bernardino

Application Number: 57/67843-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		49	0	0	0	0
Adjustment Per This Item	e	0	0	0	2	0
Net Baseline Eligibility		49	0	0	2	0

District: San Juan Unified

School Name: Dyer-Kelly Elementary

County: Sacramento

Application Number: 57/67447-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	c	20	0	0	2	-1
Adjustment Per This Item	c	14	0	0	-1	7
Net Baseline Eligibility		34	0	0	1	6

District: San Luis Coastal Unified

School Name: Morro Bay High

County: San Luis Obispo

Application Number: 57/68809-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	e	0	0	-1	0	0
Adjustment Per This Item	g	0	0	-16	8	8
Adjustment Per This Item	f	0	0	16	-8	-8
Adjustment Per This Item	d1	0	0	0	0	0
Adjustment Per This Item	c	0	0	-190	36	-2
Net Baseline Eligibility		0	0	-191	36	-2

State Allocation Board Meeting, March 26, 2025

ATTACHMENT B

District: San Rafael City Elementary
 School Name: Bahia Vista Elementary
 County: Marin
 Application Number: 57/65458-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		123	0	0	0	0
Adjustment Per This Item	c	7	0	0	0	0
Adjustment Per This Item	e	0	0	0	0	0
Adjustment Per This Item	e	0	0	0	0	0
Adjustment Per This Item	e	50	0	0	0	0
Adjustment Per This Item	e	-50	0	0	0	0
Adjustment Per This Item	d1	0	0	0	0	0
Net Baseline Eligibility		130	0	0	0	0

District: Shiloh Elementary
 School Name: Shiloh Elementary
 County: Stanislaus
 Application Number: 57/71274-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	d1	0	9	0	0	0
Adjustment Per This Item	c	43	2	0	0	0
Net Baseline Eligibility		43	11	0	0	0

District: Snowline Joint Unified
 School Name: Serrano High
 County: San Bernardino
 Application Number: 57/73957-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	0	0	0
Adjustment Per This Item	e	0	0	0	0	0
Adjustment Per This Item	e	0	0	0	0	0
Adjustment Per This Item	e	0	0	0	0	0
Adjustment Per This Item	d1	0	0	420	10	0
Net Baseline Eligibility		0	0	420	10	0

State Allocation Board Meeting, March 26, 2025

ATTACHMENT B

District: Trinity Alps Unified

School Name: Trinity High

County: Trinity

Application Number: 57/76513-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	0	230	0	0
Adjustment Per This Item	n1	0	0	-263	-53	-1
Net Baseline Eligibility		0	0	-33	-53	-1

District: Visalia Unified

School Name: Green Acres Middle

County: Tulare

Application Number: 57/72256-00-000

	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility		0	405	0	0	0
Adjustment Per This Item	e	0	-54	0	0	0
Adjustment Per This Item	d1	0	636	0	0	0
Net Baseline Eligibility		0	987	0	0	0

SCHOOL FACILITY PROGRAM UNFUNDED APPROVALS

(Lack of AB 55 Loans)

PURPOSE OF REPORT

To present to the State Allocation Board (Board) a list of School Facility Program (SFP) applications for unfunded approval.

DESCRIPTION

The projects listed on the Attachment represent SFP New Construction, Modernization, Charter School and/or Overcrowding Relief Grant projects in date order of a complete application being received by the Office of Public School Construction (OPSC).

AUTHORITY

SFP Regulation Section 1859.2 defines an Unfunded List (Lack of AB 55 Loans) as an information list of unfunded projects that was created due to the State's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction projects as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

SFP Regulation Section 1859.95 states:

"When the Board has no funds to apportion ..., the Board will also accept and process applications for apportionment for purposes of developing an Unfunded List based on the date the application is Ready for Apportionment, with the exception of New Construction funding applications that utilize eligibility generated by the Alternative Enrollment Projection.

...

An application for funding included on an Unfunded List is eligible for reimbursement subject to adjustments in the New Construction Grants amount pursuant to Section 1859.77."

BACKGROUND

At the March 11, 2009 SAB meeting, the Board requested that Staff continue to process applications to the Board for unfunded approval, up to the bonding authority. The Attachment reflects applications being presented for unfunded approval, including SFP modernization and new construction projects in date order of a complete application being received by the OPSC. The list also includes health and safety facility hardship applications for funding that have been processed and are ready for approval regardless of received date. The unfunded approval of the applications as reflected on the Attachment does not constitute a guarantee of future funding.

RECOMMENDATIONS

1. Approve the SFP application(s) as presented on the Attachment.
2. Provide that these unfunded approvals do not constitute a guarantee of future funding.

ATTACHMENT
Unfunded Approvals
(Lack of AB 55 Loans)
State Allocation Board Meeting, March 26, 2025

County	District	School Site	Application Number	Received Date	Grant Amount
SAN BERNADINO	SNOWLINE JOINT UNIFIED	SERRANO HIGH	57/73957-00-002	12/20/2021	\$ 17,703,653.00
SAN JOAQUIN	LODI UNIFIED	LODI HIGH	50/68585-00-030	1/7/2022	\$ 22,250,069.00
SAN DIEGO	CHULA VISTA ELEMENTARY	FAHARI L. JEFFERS ELEMENTARY	50/68023-04-002	1/11/2022	\$ 17,093,009.98
SAN FRANCISCO	SAN FRANCISCO UNIFIED	MARINA MIDDLE	57/68478-00-067	1/14/2022	\$ 5,668,600.00
TULARE	VISALIA UNIFIED	GREEN ACRES MIDDLE	57/72256-00-034	1/18/2022	\$ 5,685,434.00
MENDOCINO	MENDOCINO UNIFIED	MENDOCINO HIGH	57/65581-00-007	1/19/2022	\$ 1,693,672.00
ALAMEDA	OAKLAND UNIFIED	FREMONT SENIOR HIGH	57/61259-00-072	1/20/2022	\$ 16,578,600.00
SANTA CLARA	FREMONT UNION HIGH	CUPERTINO HIGH	57/69468-00-017	1/25/2022	\$ 3,619,142.00
SAN LUIS OBISPO	LUCIA MAR UNIFIED	BRANCH ELEMENTARY	57/68759-00-021	1/26/2022	\$ 1,726,973.00
SAN LUIS OBISPO	LUCIA MAR UNIFIED	SHELL BEACH ELEMENTARY	57/68759-00-022	1/26/2022	\$ 1,590,261.00
STANISLAUS	SHILOH ELEMENTARY	SHILOH ELEMENTARY	57/71274-00-002	1/26/2022	\$ 864,783.00
LOS ANGELES	SANTA MONICA-MALIBU UNIFIED	ROGERS (WILL) ELEMENTARY	57/64980-00-027	2/2/2022	\$ 501,303.00
LOS ANGELES	SANTA MONICA-MALIBU UNIFIED	ADAMS (JOHN) MIDDLE	57/64980-00-028	2/2/2022	\$ 875,504.00
SAN BERNADINO	REDLANDS UNIFIED	LUGONIA ELEMENTARY	57/67843-00-017	2/2/2022	\$ 523,802.00
SAN BERNADINO	REDLANDS UNIFIED	COPE JUNIOR HIGH	57/67843-00-018	2/2/2022	\$ 1,402,626.00
SAN BERNADINO	REDLANDS UNIFIED	CRAFTON ELEMENTARY	57/67843-00-019	2/2/2022	\$ 670,113.00
SAN BERNADINO	REDLANDS UNIFIED	MENTONE ELEMENTARY	57/67843-00-020	2/2/2022	\$ 1,682,807.00
LOS ANGELES	POMONA UNIFIED	ARROYO ELEMENTARY	57/64907-00-043	2/3/2022	\$ 1,984,341.00
LOS ANGELES	LONG BEACH UNIFIED	HELEN KELLER MIDDLE	57/64725-00-049	2/4/2022	\$ 2,788,593.00
LOS ANGELES	POMONA UNIFIED	GANESHA SENIOR HIGH	57/64907-00-044	2/8/2022	\$ 1,019,456.00
LOS ANGELES	POMONA UNIFIED	GAREY SENIOR HIGH	57/64907-00-045	2/8/2022	\$ 4,266,825.00
LOS ANGELES	POMONA UNIFIED	ALCOTT ELEMENTARY	57/64907-00-046	2/10/2022	\$ 906,705.00
BUTTE	PARADISE UNIFIED	PINE RIDGE ELEMENTARY (AKA PINES ELEMENTARY)	57/61531-00-008	2/14/2022	\$ 1,593,229.00
BUTTE	PARADISE UNIFIED	PARADISE INTERMEDIATE	57/61531-00-009	2/14/2022	\$ 1,883,150.00
LOS ANGELES	POMONA UNIFIED	EMERSON JUNIOR HIGH	57/64907-00-047	2/15/2022	\$ 816,258.00
ALAMEDA	PLEASANTON UNIFIED	LYDIKSEN ELEMENTARY	57/75101-00-019	2/15/2022	\$ 1,222,335.00
MONTEREY	MONTEREY PENINSULA UNIFIED	CENTRAL COAST HIGH (CONT)	57/66092-00-041	2/17/2022	\$ 1,245,947.00
ORANGE	ANAHEIM UNION HIGH	BALL JUNIOR HIGH	57/66431-00-026	2/17/2022	\$ 1,569,447.00
MARIN	SAN RAFAEL CITY ELEMENTARY	BAHIA VISTA ELEMENTARY	57/65458-00-017	2/22/2022	\$ 954,161.00
TULARE	TIPTON ELEMENTARY	TIPTON ELEMENTARY	57/72215-00-002	2/24/2022	\$ 4,164,731.52

Program	Amount (in Dollars)
New Construction	\$ 39,343,078.98
Modernization	\$ 85,202,451.52
Total	\$124,545,530.50

APPLICANT DATA

Applicant:	Snowline Joint Unified	PTN:	73957 - 72
Application No:	57/73957-00-002	County:	San Bernardino
School Name:	Serrano High		

HISTORY OF PROJECT FUNDING

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod Design Grant	051-570	51	\$ 1,754,749.00		
Mod/Add. Grant	902-570	2		\$ 17,703,653.00	\$ 17,703,653.00
<u>Applicant Share</u>					
District Contribution			1,169,832.00	11,802,436.00	
Total			\$ 2,924,581.00	\$ 29,506,089.00	\$ 17,703,653.00
Funding Sources: Proposition 2 Bonds/2024-Nov. Proposition 51 Bonds/2016-Nov.					

APPLICATION DATA

Type of Project:	High School
Pupils Assigned Under 50 Yrs:	
9-12	2168
Non-Severe:	23
Severe:	3

PROGRAM GRANT DATA

Accessibility Fire Grant	\$ 554,083.00
Base Grant - Under 50Yr	\$ 18,469,445.00
Fire Detection	\$ 434,874.00
Total State Share (60%)	19,458,402.00
Applicant Share (40%)	12,972,268.00
Total Project Cost	\$ 32,430,670.00

Recommended Acres:	52.1
Existing Acres:	39.0

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

APPLICANT DATA			
Applicant:	Lodi Unified	PTN:	68585 - 160
Application No:	50/68585-00-030	County:	San Joaquin
School Name:	Lodi High	Filing Basis:	District-wide

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
NC/Add. Grant	902-500	2	\$	\$ 22,250,069.00	\$ 22,250,069.00
<u>Applicant Share</u>					
District Contribution				22,250,069.00	
Total			\$ 0.00	\$ 44,500,138.00	\$ 22,250,069.00
Funding Source: Proposition 2 Bonds/2024-Nov.					

APPLICATION DATA		PROGRAM GRANT DATA	
Type of Project:	High School	Automatic Sprinkler System	\$ 269,553.00
Pupils Assigned:	K-6: 550	Base Grant	\$ 15,870,053.00
	9-12: 152	Fire Detection	\$ 24,063.00
	Non-Severe: 91	Multi Level Construction	\$ 1,904,406.00
	Severe: 27	Off Site	\$ 638,831.00
Number of Classrooms:	36	Service Site Development	\$ 3,410,962.00
Addition to Existing Site:	No	Therapy/Other Area	\$ 40,300.00
Use of Grants 1859.77.3(a):	No	Therapy/Toilet Area	\$ 59,648.00
Use of Grants 1859.77.3(b):	Yes	Utilities	\$ 32,253.00
Master Plan Acres:	59.2	Total State Share (50%)	22,250,069.00
Recommended Acres:	53.6	Applicant Share (50%)	22,250,069.00
Existing Acres:	44.0	Total Project Cost	\$ 44,500,138.00
Proposed Acres:	0.0		
Therapy/Other Area	155.0 Sq. Ft		
Therapy/Toilet Area	128.0 Sq. Ft		

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Chula Vista Elementary	PTN:	68023 - 127
Application No:	50/68023-04-002	County:	San Diego
School Name:	Fahari L. Jeffers Elementary	Filing Basis:	Otay Ranch

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
NC/Add. Grant	902-500	2	\$	\$ 17,093,009.98	\$ 17,093,009.98
<u>Applicant Share</u>					
District Contribution				17,093,009.98	
Total			\$ 0.00	\$ 34,186,019.96	\$ 17,093,009.98
Funding Source: Proposition 2 Bonds/2024-Nov.					

APPLICATION DATA		PROGRAM GRANT DATA	
Type of Project:	Elementary School	2% of Appraised or Actual Value	\$ 171,960.54
Pupils Assigned:	K-6: 600	Automatic Sprinkler System	\$ 159,000.00
Number of Classrooms:	24	Base Grant	\$ 9,508,200.00
Addition to Existing Site:	No	DTSC Fees	\$ 13,127.13
Master Plan Acres:	13.8	Fire Detection	\$ 11,400.00
Recommended Acres:	10.1	General Site	\$ 838,002.00
Proposed Acres:	7.32	Hazardous Waste Removal	\$ 39,528.83
		Multi Level Construction	\$ 1,140,984.00
		NC Site Acquisition	\$ 4,299,013.48
		Service Site Development	\$ 848,096.00
		Utilities	\$ 63,698.00
		Total State Share (50%)	17,093,009.98
		Applicant Share (50%)	17,093,009.98
		Total Project Cost	\$ 34,186,019.96

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	San Francisco Unified	PTN:	68478 - 460
Application No:	57/68478-00-067	County:	San Francisco
School Name:	Marina Middle		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 5,668,600.00	\$ 5,668,600.00
<u>Applicant Share</u>					
District Contribution				3,779,066.67	
Total			\$ 0.00	\$ 9,447,666.67	\$ 5,668,600.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 135,219.00
Pupils Assigned Under 50 Yrs:			Base Grant - Under 50Yr	\$ 4,507,296.00
	7-8:	662	Fire Detection	\$ 137,716.00
	Non-Severe:	22	Urban / Security / Impacted Site	\$ 888,369.00
			Total State Share (60%)	5,668,600.00
			Applicant Share (40%)	3,779,066.67
			Total Project Cost	\$ 9,447,666.67
Recommended Acres:	14.0			
Existing Acres:	6.42			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Visalia Unified	PTN:	72256 - 219
Application No:	57/72256-00-034	County:	Tulare
School Name:	Green Acres Middle		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 5,685,434.00	\$ 5,685,434.00
Applicant Share					
District Contribution				3,790,289.33	
Total			\$ 0.00	\$ 9,475,723.33	\$ 5,685,434.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 161,137.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 1,383,096.00
	7-8:	625	Base Grant - Under 50Yr	\$ 3,988,125.00
			Fire Detection	\$ 153,076.00
Pupils Assigned Over 50 Yrs:			Total State Share (60%)	5,685,434.00
	7-8:	156	Applicant Share (40%)	3,790,289.33
			Total Project Cost	\$ 9,475,723.33
Recommended Acres:		14.0		
Existing Acres:		21.31		

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Mendocino Unified	PTN:	65581 - 12
Application No:	57/65581-00-007	County:	Mendocino
School Name:	Mendocino High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,693,672.00	\$ 1,693,672.00
Applicant Share					
District Contribution				1,129,114.67	
Total			\$ 0.00	\$ 2,822,786.67	\$ 1,693,672.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	High School		Accessibility Fire Grant	\$ 42,114.00
Pupils Assigned Under 50 Yrs:			Base Grant - Under 50Yr	\$ 1,403,808.00
	9-12	168	Fire Detection	\$ 32,928.00
			Geographic Location	\$ 153,500.00
			Project Assistance	\$ 5,170.00
			Small Size Project	\$ 56,152.00
Recommended Acres:		19.2	Total State Share (60%)	1,693,672.00
Existing Acres:		15.76	Applicant Share (40%)	1,129,114.67
			Total Project Cost	\$ 2,822,786.67

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

APPLICANT DATA			
Applicant:	Oakland Unified	PTN:	61259 - 377
Application No:	57/61259-00-072	County:	Alameda
School Name:	Fremont Senior High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 16,578,600.00	\$ 16,578,600.00
<u>Applicant Share</u>					
District Contribution				11,052,400.00	
Total			\$ 0.00	\$ 27,631,000.00	\$ 16,578,600.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	High School		2 Stop Elevator	\$ 161,215.00
Pupils Assigned Under 50 Yrs:			Accessibility Fire Grant	\$ 376,173.00
	9-12	876	Base Grant - Over 50Yr	\$ 4,846,100.00
Non-Severe:		29	Base Grant - Under 50Yr	\$ 7,692,999.00
			Fire Detection	\$ 264,878.00
Pupils Assigned Over 50 Yrs:			Urban / Security / Impacted Site	\$ 3,237,235.00
	9-12	396	Total State Share (60%)	16,578,600.00
Non-Severe:		14	Applicant Share (40%)	11,052,400.00
			Total Project Cost	\$ 27,631,000.00
Recommended Acres:	31.0			
Existing Acres:	8.53			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Fremont Union High	PTN:	69468 - 117
Application No:	57/69468-00-017	County:	Santa Clara
School Name:	Cupertino High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 3,619,142.00	\$ 3,619,142.00
Applicant Share					
District Contribution				2,412,761.33	
Total			\$ 0.00	\$ 6,031,903.33	\$ 3,619,142.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	High School		Accessibility Fire Grant	\$ 103,688.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 3,330,922.00
	9-12	15	Base Grant - Under 50Yr	\$ 125,340.00
			Fire Detection	\$ 59,192.00
Pupils Assigned Over 50 Yrs:			Total State Share (60%)	3,619,142.00
	9-12	287	Applicant Share (40%)	2,412,761.33
			Total Project Cost	\$ 6,031,903.33
Recommended Acres:	55.3			
Existing Acres:	36.0			

STIPULATED TERMS & NEXT STEPS

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The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

APPLICANT DATA			
Applicant:	Lucia Mar Unified	PTN:	68759 - 94
Application No:	57/68759-00-021	County:	San Luis Obispo
School Name:	Branch Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 1,726,973.00	\$ 1,726,973.00
<u>Applicant Share</u>					
District Contribution				1,151,315.33	
Total			\$ 0.00	\$ 2,878,288.33	\$ 1,726,973.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 41,240.00
Pupils Assigned Under 50 Yrs:	K-6:	75	Base Grant - Over 50Yr	\$ 922,130.00
			Base Grant - Under 50Yr	\$ 452,550.00
Pupils Assigned Over 50 Yrs:	K-6:	110	Fire Detection	\$ 36,260.00
			Small Size Project	\$ 54,987.00
			Urban / Security / Impacted Site	\$ 219,806.00
Recommended Acres:		8.0	Total State Share (60%)	1,726,973.00
Existing Acres:		4.71	Applicant Share (40%)	1,151,315.33
			Total Project Cost	\$ 2,878,288.33

STIPULATED TERMS & NEXT STEPS	
This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.	
The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.	
The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.	
The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.	

APPLICANT DATA			
Applicant:	Lucia Mar Unified	PTN:	68759 - 95
Application No:	57/68759-00-022	County:	San Luis Obispo
School Name:	Shell Beach Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,590,261.00	\$ 1,590,261.00
Applicant Share					
District Contribution				1,060,174.00	
Total			\$ 0.00	\$ 2,650,435.00	\$ 1,590,261.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 43,587.00
Pupils Assigned Under 50 Yrs:	K-6:	31	Base Grant - Over 50Yr	\$ 1,265,833.00
			Base Grant - Under 50Yr	\$ 187,054.00
Pupils Assigned Over 50 Yrs:	K-6:	151	Fire Detection	\$ 35,672.00
			Small Size Project	\$ 58,115.00
			Total State Share (60%)	1,590,261.00
Recommended Acres:		9.5	Applicant Share (40%)	1,060,174.00
Existing Acres:		6.94	Total Project Cost	\$ 2,650,435.00

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Shiloh Elementary	PTN:	71274 - 6
Application No:	57/71274-00-002	County:	Stanislaus
School Name:	Shiloh Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 542,448.00	\$ 542,448.00
<u>Applicant Share</u>					
District Contribution				39,297.00	
Financial Hardship	902-570	2		322,335.00	322,335.00
Total			\$ 0.00	\$ 904,080.00	\$ 864,783.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 13,740.00
Pupils Assigned Under 50 Yrs:	K-6:	0	Base Grant - Over 50Yr	\$ 457,995.00
	7-8:	0	Fire Detection	\$ 10,584.00
Pupils Assigned Over 50 Yrs:	K-6:	43	Project Assistance	\$ 5,170.00
	7-8:	11	Small Size Project	\$ 54,959.00
			Total State Share (60%)	542,448.00
			Applicant Share (40%)	361,632.00
			Total Project Cost	\$ 904,080.00
Recommended Acres:	6.6			
Existing Acres:	7.41			

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant qualifies for financial hardship pursuant to School Facility Program Regulation Section 1859.81(c)(4). The Applicant's total bonding capacity as of February 5, 2025, is \$5 million or less.

APPLICANT DATA			
Applicant:	Santa Monica-Malibu Unified	PTN:	64980 - 128
Application No:	57/64980-00-027	County:	Los Angeles
School Name:	Rogers (Will) Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 501,303.00	\$ 501,303.00
Applicant Share					
District Contribution				334,202.00	
Total			\$ 0.00	\$ 835,505.00	\$ 501,303.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 13,077.00
Pupils Assigned Under 50 Yrs:	K-6:	0	Base Grant - Over 50Yr	\$ 435,916.00
			Small Size Project	\$ 52,310.00
Pupils Assigned Over 50 Yrs:	K-6:	52	Total State Share (60%)	501,303.00
			Applicant Share (40%)	334,202.00
			Total Project Cost	\$ 835,505.00
Recommended Acres:	9.8			
Existing Acres:	6.13			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Santa Monica-Malibu Unified	PTN:	64980 - 96
Application No:	57/64980-00-028	County:	Los Angeles
School Name:	Adams (John) Middle		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 875,504.00	\$ 875,504.00
Applicant Share					
District Contribution				583,669.33	
Total			\$ 0.00	\$ 1,459,173.33	\$ 875,504.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 22,445.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 748,160.00
	Severe:	0	Fire Detection	\$ 15,120.00
			Small Size Project	\$ 89,779.00
Pupils Assigned Over 50 Yrs:			Total State Share (60%)	875,504.00
	Severe:	28	Applicant Share (40%)	583,669.33
			Total Project Cost	\$ 1,459,173.33
Recommended Acres:	21.9			
Existing Acres:	15.6			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Redlands Unified	PTN:	67843 - 82
Application No:	57/67843-00-017	County:	San Bernardino
School Name:	Lugonia Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 523,802.00	\$ 523,802.00
Applicant Share					
District Contribution				349,201.33	
Total			\$ 0.00	\$ 873,003.33	\$ 523,802.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 13,395.00
Pupils Assigned Under 50 Yrs:	K-6:	0	Base Grant - Over 50Yr	\$ 446,499.00
	Non-Severe:	0	Fire Detection	\$ 10,328.00
			Small Size Project	\$ 53,580.00
Pupils Assigned Over 50 Yrs:	K-6:	49	Total State Share (60%)	523,802.00
	Non-Severe:	2	Applicant Share (40%)	349,201.33
			Total Project Cost	\$ 873,003.33
Recommended Acres:	11.1			
Existing Acres:	13.23			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Redlands Unified	PTN:	67843 - 84
Application No:	57/67843-00-018	County:	San Bernardino
School Name:	Cope Junior High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,402,626.00	\$ 1,402,626.00
Applicant Share					
District Contribution				935,084.00	
Total			\$ 0.00	\$ 2,337,710.00	\$ 1,402,626.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 38,491.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 1,117,116.00
	7-8:	26	Base Grant - Under 50Yr	\$ 165,906.00
			Fire Detection	\$ 29,792.00
Pupils Assigned Over 50 Yrs:			Small Size Project	\$ 51,321.00
	7-8:	126	Total State Share (60%)	1,402,626.00
			Applicant Share (40%)	935,084.00
			Total Project Cost	\$ 2,337,710.00
Recommended Acres:	19.9			
Existing Acres:	25.3			

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

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APPLICANT DATA			
Applicant:	Redlands Unified	PTN:	67843 - 86
Application No:	57/67843-00-019	County:	San Bernardino
School Name:	Crafton Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 670,113.00	\$ 670,113.00
Applicant Share					
District Contribution				446,742.00	
Total			\$ 0.00	\$ 1,116,855.00	\$ 670,113.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 17,134.00
Pupils Assigned Under 50 Yrs:	K-6:	0	Base Grant - Over 50Yr	\$ 571,144.00
	Non-Severe:	0	Fire Detection	\$ 13,298.00
			Small Size Project	\$ 68,537.00
Pupils Assigned Over 50 Yrs:	K-6:	66	Total State Share (60%)	670,113.00
	Non-Severe:	1	Applicant Share (40%)	446,742.00
			Total Project Cost	\$ 1,116,855.00
Recommended Acres:	11.8			
Existing Acres:	14.6			

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

APPLICANT DATA			
Applicant:	Redlands Unified	PTN:	67843 - 81
Application No:	57/67843-00-020	County:	San Bernardino
School Name:	Mentone Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,682,807.00	\$ 1,682,807.00
Applicant Share					
District Contribution				1,121,871.33	
Total			\$ 0.00	\$ 2,804,678.33	\$ 1,682,807.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 46,132.00
Pupils Assigned Under 50 Yrs:	K-6:	27	Base Grant - Over 50Yr	\$ 1,374,812.00
			Base Grant - Under 50Yr	\$ 162,918.00
Pupils Assigned Over 50 Yrs:	K-6:	164	Fire Detection	\$ 37,436.00
			Small Size Project	\$ 61,509.00
			Total State Share (60%)	1,682,807.00
Recommended Acres:		6.9	Applicant Share (40%)	1,121,871.33
Existing Acres:		6.4	Total Project Cost	\$ 2,804,678.33

STIPULATED TERMS & NEXT STEPS

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The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Pomona Unified	PTN:	64907 - 186,243,254
Application No:	57/64907-00-043	County:	Los Angeles
School Name:	Arroyo Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,984,341.00	\$ 1,984,341.00
Applicant Share					
District Contribution				1,322,894.00	
Total			\$ 0.00	\$ 3,307,235.00	\$ 1,984,341.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 56,228.00
Pupils Assigned Under 50 Yrs:	K-6:	171	Base Grant - Over 50Yr	\$ 681,694.00
	Non-Severe:	11	Base Grant - Under 50Yr	\$ 1,192,583.00
	Severe:	1	Fire Detection	\$ 53,836.00
			Total State Share (60%)	1,984,341.00
Pupils Assigned Over 50 Yrs:	K-6:	76	Applicant Share (40%)	1,322,894.00
	Non-Severe:	1	Total Project Cost	\$ 3,307,235.00
	Severe:	1		
Recommended Acres:	9.8			
Existing Acres:	8.5			

STIPULATED TERMS & NEXT STEPS

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The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Long Beach Unified	PTN:	64725 - 344
Application No:	57/64725-00-049	County:	Los Angeles
School Name:	Helen Keller Middle		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 2,788,593.00	\$ 2,788,593.00
Applicant Share					
District Contribution				1,859,062.00	
Total			\$ 0.00	\$ 4,647,655.00	\$ 2,788,593.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 78,869.00
Pupils Assigned Under 50 Yrs:			Base Grant - Under 50Yr	\$ 2,628,972.00
	7-8:	412	Fire Detection	\$ 80,752.00
			Total State Share (60%)	2,788,593.00
			Applicant Share (40%)	1,859,062.00
			Total Project Cost	\$ 4,647,655.00
Recommended Acres:	6.7			
Existing Acres:	10.08			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Pomona Unified	PTN:	64907 - 230,251
Application No:	57/64907-00-044	County:	Los Angeles
School Name:	Ganesha Senior High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,019,456.00	\$ 1,019,456.00
Applicant Share					
District Contribution				679,637.33	
Total			\$ 0.00	\$ 1,699,093.33	\$ 1,019,456.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	High School		Base Grant - Over 50Yr	\$ 626,724.00
Pupils Assigned Under 50 Yrs:			Base Grant - Under 50Yr	\$ 392,732.00
	9-12	47	Total State Share (60%)	1,019,456.00
			Applicant Share (40%)	679,637.33
Pupils Assigned Over 50 Yrs:			Total Project Cost	\$ 1,699,093.33
	9-12	54		
Recommended Acres:	33.0			
Existing Acres:	39.4			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Pomona Unified	PTN:	64907 - 252
Application No:	57/64907-00-045	County:	Los Angeles
School Name:	Garey Senior High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 4,266,825.00	\$ 4,266,825.00
<u>Applicant Share</u>					
District Contribution				2,844,550.00	
Total			\$ 0.00	\$ 7,111,375.00	\$ 4,266,825.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	High School		Base Grant - Over 50Yr	\$ 812,666.00
Pupils Assigned Under 50 Yrs:			Base Grant - Under 50Yr	\$ 3,454,159.00
	9-12	321	Total State Share (60%)	4,266,825.00
	Non-Severe:	57	Applicant Share (40%)	2,844,550.00
	Severe:	2	Total Project Cost	\$ 7,111,375.00
Pupils Assigned Over 50 Yrs:				
	Non-Severe:	41		
	Severe:	3		
Recommended Acres:	46.5			
Existing Acres:	32.5			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Pomona Unified	PTN:	64907 - 240
Application No:	57/64907-00-046	County:	Los Angeles
School Name:	Alcott Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 906,705.00	\$ 906,705.00
Applicant Share					
District Contribution				604,470.00	
Total			\$ 0.00	\$ 1,511,175.00	\$ 906,705.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Base Grant - Over 50Yr	\$ 871,832.00
Pupils Assigned Under 50 Yrs:	K-6:	0	Small Size Project	\$ 34,873.00
			Total State Share (60%)	906,705.00
Pupils Assigned Over 50 Yrs:	K-6:	104	Applicant Share (40%)	604,470.00
			Total Project Cost	\$ 1,511,175.00
Recommended Acres:	14.4			
Existing Acres:	11.7			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Paradise Unified	PTN:	61531 - 66
Application No:	57/61531-00-008	County:	Butte
School Name:	Pine Ridge Elementary (Aka Pines Elementary)		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,593,229.00	\$ 1,593,229.00
Applicant Share					
District Contribution				1,062,152.67	
Total			\$ 0.00	\$ 2,655,381.67	\$ 1,593,229.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 41,197.00
Pupils Assigned Under 50 Yrs:	K-6:	169	Base Grant - Under 50Yr	\$ 1,373,246.00
	Non-Severe:	20	Fire Detection	\$ 43,064.00
	Severe:	5	Geographic Location	\$ 75,622.00
			Project Assistance	\$ 5,170.00
			Small Size Project	\$ 54,930.00
			Total State Share (60%)	1,593,229.00
Recommended Acres:		3.4	Applicant Share (40%)	1,062,152.67
Existing Acres:		40.0	Total Project Cost	\$ 2,655,381.67

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Paradise Unified	PTN:	61531 - 67
Application No:	57/61531-00-009	County:	Butte
School Name:	Paradise Intermediate		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 1,883,150.00	\$ 1,883,150.00
<u>Applicant Share</u>					
District Contribution				1,255,433.33	
Total			\$ 0.00	\$ 3,138,583.33	\$ 1,883,150.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 51,586.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 1,693,808.00
7-8:	0		Base Grant - Under 50Yr	\$ 25,734.00
Non-Severe:	2		Fire Detection	\$ 38,070.00
			Project Assistance	\$ 5,170.00
Pupils Assigned Over 50 Yrs:			Small Size Project	\$ 68,782.00
7-8:	185		Total State Share (60%)	1,883,150.00
Non-Severe:	3		Applicant Share (40%)	1,255,433.33
			Total Project Cost	\$ 3,138,583.33
Recommended Acres:	4.4			
Existing Acres:	11.38			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Pomona Unified	PTN:	64907 - 247
Application No:	57/64907-00-047	County:	Los Angeles
School Name:	Emerson Junior High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod/Add. Grant	902-570	2	\$	\$ 816,258.00	\$ 816,258.00
<u>Applicant Share</u>					
District Contribution				544,172.00	
Total			\$ 0.00	\$ 1,360,430.00	\$ 816,258.00
Funding Source:	Proposition 2 Bonds/2024-Nov				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Base Grant - Under 50Yr	\$ 784,863.00
Pupils Assigned Under 50 Yrs:			Small Size Project	\$ 31,395.00
	7-8:	123	Total State Share (60%)	816,258.00
			Applicant Share (40%)	544,172.00
			Total Project Cost	\$ 1,360,430.00
Recommended Acres:	11.9			
Existing Acres:	16.9			

STIPULATED TERMS & NEXT STEPS	
This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.	
The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.	
The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.	
The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.	

APPLICANT DATA			
Applicant:	Pleasanton Unified	PTN:	75101 - 80
Application No:	57/75101-00-019	County:	Alameda
School Name:	Lydiksen Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,222,335.00	\$ 1,222,335.00
Applicant Share					
District Contribution				814,890.00	
Total			\$ 0.00	\$ 2,037,225.00	\$ 1,222,335.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 33,270.00
Pupils Assigned Under 50 Yrs:	K-6:	171	Base Grant - Under 50Yr	\$ 1,109,016.00
	Non-Severe:	6	Fire Detection	\$ 35,688.00
			Small Size Project	\$ 44,361.00
			Total State Share (60%)	1,222,335.00
			Applicant Share (40%)	814,890.00
Recommended Acres:	12.6		Total Project Cost	\$ 2,037,225.00
Existing Acres:	10.57			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Monterey Peninsula Unified	PTN:	66092 - 89
Application No:	57/66092-00-041	County:	Monterey
School Name:	Central Coast High (Cont)		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,245,947.00	\$ 1,245,947.00
Applicant Share					
District Contribution				830,631.33	
Total			\$ 0.00	\$ 2,076,578.33	\$ 1,245,947.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	High School		Accessibility Fire Grant	\$ 32,033.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 1,067,752.00
	9-12	0	Fire Detection	\$ 18,032.00
			Small Size Project	\$ 128,130.00
Pupils Assigned Over 50 Yrs:			Total State Share (60%)	1,245,947.00
	9-12	92	Applicant Share (40%)	830,631.33
			Total Project Cost	\$ 2,076,578.33
Recommended Acres:	19.2			
Existing Acres:	15.2			

STIPULATED TERMS & NEXT STEPS	
This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.	
The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.	
The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.	
The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.	

APPLICANT DATA			
Applicant:	Anaheim Union High	PTN:	66431 - 119
Application No:	57/66431-00-026	County:	Orange
School Name:	Ball Junior High		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 1,569,447.00	\$ 1,569,447.00
Applicant Share					
District Contribution				1,046,298.00	
Total			\$ 0.00	\$ 2,615,745.00	\$ 1,569,447.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Middle School		Accessibility Fire Grant	\$ 36,439.00
Pupils Assigned Under 50 Yrs:			Base Grant - Over 50Yr	\$ 1,214,642.00
	7-8:	0	Fire Detection	\$ 26,852.00
			Small Size Project	\$ 48,586.00
Pupils Assigned Over 50 Yrs:			Utilities	\$ 242,928.00
	7-8:	137	Total State Share (60%)	1,569,447.00
			Applicant Share (40%)	1,046,298.00
			Total Project Cost	\$ 2,615,745.00
Recommended Acres:	14.0			
Existing Acres:	23.03			

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

APPLICANT DATA			
Applicant:	San Rafael City Elementary	PTN:	65458 - 58
Application No:	57/65458-00-017	County:	Marin
School Name:	Bahia Vista Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Mod/Add. Grant	902-570	2	\$	\$ 954,161.00	\$ 954,161.00
Applicant Share					
District Contribution				636,107.33	
Total			\$ 0.00	\$ 1,590,268.33	\$ 954,161.00
Funding Source:	Proposition 2 Bonds/2024-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 22,628.00
Pupils Assigned Under 50 Yrs:	K-6:	125	Base Grant - Under 50Yr	\$ 754,250.00
			Small Size Project	\$ 30,170.00
			Urban / Security / Impacted Site	\$ 147,113.00
			Total State Share (60%)	954,161.00
Recommended Acres:		10.2	Applicant Share (40%)	636,107.33
Existing Acres:		4.97	Total Project Cost	\$ 1,590,268.33

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

APPLICANT DATA			
Applicant:	Tipton Elementary	PTN:	72215 - 9
Application No:	57/72215-00-002	County:	Tulare
School Name:	Tipton Elementary		

HISTORY OF PROJECT FUNDING					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Mod Design Grant	051-570	51	\$ 221,519.00		
Mod/Add. Grant	902-570	2		\$ 2,489,478.00	\$ 2,489,478.00
<u>Applicant Share</u>					
District Contribution			19,864.00	4,262.81	
Financial Hardship	051-570	51	127,815.00		
Financial Hardship	902-570	2		1,675,253.52	1,675,253.52
Total			\$ <u>369,198.00</u>	\$ <u>4,168,994.33</u>	\$ <u>4,164,731.52</u>
Funding Sources:	Proposition 2 Bonds/2024-Nov. Proposition 51 Bonds/2016-Nov.				

APPLICATION DATA			PROGRAM GRANT DATA	
Type of Project:	Elementary School		Accessibility Fire Grant	\$ 76,533.00
Pupils Assigned Under 50 Yrs:	K-6:	246	Base Grant - Over 50Yr	\$ 364,816.00
	7-8:	110	Base Grant - Under 50Yr	\$ 2,186,274.00
Pupils Assigned Over 50 Yrs:	K-6:	34	Fire Detection	\$ 78,204.00
	7-8:	9	Project Assistance	\$ 5,170.00
			Total State Share (60%)	2,710,997.00
			Applicant Share (40%)	1,827,195.33
			Total Project Cost	\$ <u>4,538,192.33</u>
Recommended Acres:	13.9			
Existing Acres:	23.0			

STIPULATED TERMS & NEXT STEPS

This application is placed on the Unfunded List (Lack of AB 55 Loans) pursuant to the Board's action on March 11, 2009. This approval does not constitute a guarantee or commitment of future state funding.

The Applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a valid Fund Release Authorization (Form SAB 50-05). Failure to submit an executed Grant Agreement and valid Form SAB 50-05 prior to the deadline shall result in the Apportionment being rescinded without further board action.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The Applicant qualifies for financial hardship pursuant to School Facility Program Regulation Section 1859.81(c)(1). The Applicant's outstanding bonded indebtedness as of February 21, 2025 is at least 60 percent of its total bonding capacity.

State of California
State Allocation Board

**CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN
AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM**

This Resolution of the State Allocation Board (hereafter referred to as the “Board”) is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on March 26, 2025.

WHEREAS, the Board has determined to be approvable a number of projects for new construction or retrofit eligibility of California preschool, transitional kindergarten and/or kindergarten facilities for school districts, it is making apportionments and/or adjustments for the grant amounts for projects that meet the Board’s criteria for the apportionment of grants pursuant to Education Code Section 17375.

NOW THEREFORE, BE IT RESOLVED:

1. The Board anticipates that the school district(s) will pay certain capital expenditures in connection with some or all of the project(s) cost.
2. The Board, acting on behalf of the State, hereby declares that it is the State’s official intent to use General Fund proceeds that are available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants, in accordance with applicable laws and regulations.
3. This Resolution shall be continuously available for inspection by the general public during normal business hours at the office of the Board at 707 3rd Street, 4th Floor, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.

SCHOOL DISTRICT DATA**Application No:** 70/71696-00-001**County:** Trinity**School District:** Douglas City Elementary**School Name:** Douglas City Elementary**PROJECT DATA**

Type of Project:	New Construction	Application Filing Basis:	Site Specific
Total Pupils Assigned:	25	Total Classrooms:	1
Preschool:	0	Preschool:	0
Transitional K:	25	Transitional K:	1
Kindergarten:	0	Kindergarten:	0
Financial Hardship Requested:	Yes	Recommended Acres:	
Preference Points:	40	Existing Acres:	

ADJUSTED GRANT DATA**PROJECT FINANCING**

TK New Construction	\$ 399,575.00	State Share	
Fire Detection/Alarm	475.00	This Project	\$ 824,514.00
Project Assistance	9,775.00	District Share	
Site Development	139,851.00	Cash Contribution	166,639.00
Conversion Grant	274,838.00	Financial Hardship	108,199.00
State Grant Total	824,514.00	Total Project Cost	\$1,099,352.00
District Share	274,838.00		
Total Project Cost	\$ 1,099,352.00		

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Previously Authorized	Authorized This Action	Apportionment This Action
State Share				
New Construction/Additional Grant	1027-2122	\$ 1,044,918.00	\$ (220,404.00)	\$ (220,404.00)
District Share				
Cash Contribution		166,639.00		
Financial Hardship	1027-2122	251,784.00	(143,585.00)	(143,585.00)
Total		\$ 1,463,341.00	\$ (363,989.00)	\$ (363,989.00)

Funding Source: General Fund California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program

This project is being amended as a result of the removal of the previously authorized grants for one retrofit kindergarten classroom and automatic sprinklers, which will no longer be included in the approved plans and specifications.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

This project is subject to the Grant Agreement submittal pursuant to Regulation Section 1860.17.

The District is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The District qualifies for financial hardship pursuant to Regulation Section 1860.14(a)(3). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District's total bonding capacity (as of July 31, 2023) is \$5 million or less.

Advance funds in the amount of \$197,867.50 were previously released to the District. The remaining funds in the amount of \$734,845.50 (\$1,099,352.00 less advance funds released and available district contribution) will be released by OPSC upon the receipt of a valid, signed Grant Agreement as specified in Regulation Section 1860.17 and a complete Fund Release Request (Form SAB 70-02).

Pursuant to Regulation Section 1860.19(b)(4), any savings, including interest, unexpended or unencumbered after one year from the completion of the project, as specified in Section 1860.18, must be returned to the State.

SCHOOL DISTRICT DATA

Application No: 70/75481-00-002
School District: Orland Joint Unified

County: Glenn
School Name: Mill Street Elementary

PROJECT DATA

Type of Project:	New Construction	Application Filing Basis:	Site Specific
Total Pupils Assigned:	100	Total Classrooms:	4
Preschool:	0	Preschool:	0
Transitional K:	100	Transitional K:	4
Kindergarten:	0	Kindergarten:	0
Financial Hardship Requested:	No	Recommended Acres:	
Preference Points:	19	Existing Acres:	

ADJUSTED GRANT DATA**PROJECT FINANCING**

TK New Construction	\$1,598,300.00	State Share	
Automatic Fire Detection/Alarm	1,900.00	This Project	\$3,254,070.00
Project Assistance	9,775.00		
Site Development	559,405.00	District Share	
Conversion Grant	1,084,690.00	Cash Contribution	1,084,690.00
State Grant Total	3,254,070.00	Financial Hardship	
District Share	1,084,690.00	Total Project Cost	\$4,338,760.00
Total Project Cost	\$ 4,338,760.00		

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Previously Authorized	Authorized This Action	Apportionment This Action
State Share				
New Construction/Additional Grant	1027-2122	\$ 4,934,074.00	\$ (1,680,004.00)	\$ (1,680,004.00)
District Share				
Cash Contribution		2,737,894.00	(1,653,204.00)	
Financial Hardship				
Total		\$ 7,671,968.00	\$ (3,333,208.00)	\$ (1,680,004.00)

Funding Source: General Fund California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program

This project is being amended as a result of the removal of the previously authorized additional grant for automatic sprinkler system and three full-day kindergarten classrooms, which are not included in the approved plans and specifications.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

This project is subject to the Grant Agreement submittal pursuant to Regulation Section 1860.17.

The District is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

Advance funds in the amount of \$1,118,810.00 were previously released to the District. The remaining funds in the amount of \$2,135,260.00 (\$4,338,760.00 less advance funds released and available district contribution) will be released by OPSC upon the receipt of a valid, signed Grant Agreement as specified in Regulation Section 1860.17 and a complete Fund Release Request (Form SAB 70-02)

Pursuant to Regulation Section 1860.19(b)(4), any savings, including interest, unexpended or unencumbered after one year from the completion of the project, as specified in Section 1860.18, must be returned to the State.

SCHOOL DISTRICT DATA**Application No:** 70/66415-00-003**County:** Nevada**School District:** Twin Ridges Elementary**School Name:** Grizzly Hill Elementary**PROJECT DATA**

Type of Project:	New Construction	Application Filing Basis:	Site Specific
Total Pupils Assigned:	50	Total Classrooms:	2
Preschool:	25	Preschool:	1
Transitional K:	25	Transitional K:	1
Kindergarten:	0	Kindergarten:	0
Financial Hardship Requested:	No	Recommended Acres:	
Preference Points:	21	Existing Acres:	

ADJUSTED GRANT DATA**PROJECT FINANCING**

Preschool New Construction	\$399,575.00	State Share	
TK New Construction	\$399,575.00	This Project	\$1,634,367.00
Automatic Fire Detection/Alarm	950.00	District Share	
Project Assistance	9,775.00	Cash Contribution	544,789.00
Site Development	279,703.00	Financial Hardship	
Conversion Grant	544,789.00	Total Project Cost	<u>\$2,179,156.00</u>
State Grant Total	<u>1,634,367.00</u>		
District Share	544,789.00		
Total Project Cost	<u>\$ 2,179,156.00</u>		

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Previously Authorized	Authorized This Action	Apportionment This Action
State Share				
New Construction/Additional Grant	1027-2122	\$ 2,474,369.00	\$ (840,002.00)	\$ (840,002.00)
District Share				
Cash Contribution		824,789.00	(280,000.00)	
Financial Hardship				
Total		<u>\$ 3,299,158.00</u>	<u>\$ (1,120,002.00)</u>	<u>\$ (840,002.00)</u>

Funding Source: General Fund California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program

This project is being amended as a result of the removal of the previously authorized grants for one full-day kindergarten classroom and automatic sprinklers, which will no longer be included in the approved plans and specifications.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

This project is subject to the Grant Agreement submittal pursuant to Regulation Section 1860.17.

The District is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The District has requested an advance release of funds for Design. Pursuant to Regulation Section 1860.10(a) \$319,660.00, equal to 40 percent of the grant determined by Regulation Section 1860.9(a), will be released by OPSC upon the receipt of a valid, signed Grant Agreement as specified in Regulation Section 1860.17.

Pursuant to Regulation Section 1860.19(b)(4), any savings, including interest, unexpended or unencumbered after one year from the completion of the project, as specified in Section 1860.18, must be returned to the State.

CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM FUND RELEASE TIME EXTENSIONS

PURPOSE OF REPORT

To present school districts' requests for an extension to the deadline to submit a Fund Release Authorization (Form SAB 70-02) for previously approved California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program (Program) funding applications.

DESCRIPTION

Program regulations require that districts participating in the Program must submit a complete Form SAB 70-02 within 18 months of receiving an apportionment. In addition to the complete Form, applicants must also enter into a binding contract for at least 90 percent of the building construction activities of the project. If the district is unable to meet this requirement, the district may submit in writing other evidence satisfactory to the State Allocation Board (Board) of circumstances beyond the control of the district that precludes the district from submitting a complete Form SAB 70-02 within 18 months. A complete form is inclusive of a California Department of Education (CDE) plan approval, Division of the State Architect (DSA)-approved plans and specifications for the project. The districts listed on Attachment A have submitted written requests for an extension to the Office of Public School Construction (OPSC). Therefore, OPSC is presenting these requests to the Board for consideration.

AUTHORITY

Regulation Section 1860.16(f) states, in part:

For an Apportionment received pursuant to Section 1860.7(b) and 1860.7(d), where submittal of the necessary CDE plan approval and/or DSA-approved plans and specifications were not required at the time the Board granted an Apportionment, the school district has up to 18 months to submit the required approvals and a complete *Fund Release Request* (Form SAB 70-02) from the date of the first Apportionment. The school district may submit in writing other evidence satisfactory to the Board of circumstances beyond the control of the school district that precludes the school district from submitting the required CDE plan approval, DSA-approved plans and specifications, and a complete Form SAB 70-02 within 18 months from the date of the first Apportionment. If the required submittals or other evidence in writing are not received within 18 months of the first Apportionment, the Apportionment shall be rescinded, and the Full-Day Kindergarten Facilities Grant will return to the Program for reallocation without further Board action.

- (1) School districts submitting other evidence shall have up to three years from the date of the first Apportionment to submit the required approvals and a complete *Fund Release Authorization* (Form SAB 70-02). This shall not extend the deadline in Section 1860.18.

STAFF COMMENTS

OPSC received letters from thirteen districts requesting an extension to the 18-month Program deadline to submit a complete Form SAB 70-02 (Attachment B). OPSC reviewed each district's letter and determined that they appear to demonstrate other evidence of circumstances beyond their control that preclude them from submitting a complete Form SAB 70-02 within the required

time period. Attachment A includes the application numbers, district names, a summary of the circumstances, the current due date, and the proposed new due date for each application. Staff recommends approval of the districts' requests as shown on Attachment A.

The districts are advised that approval of the extension does not extend the three-year deadline to complete the project and submit a complete Expenditure Report (Form SAB 70-03) with final expenditures.

RECOMMENDATION

Approve each district's request for a time extension to the fund release deadline as indicated for each application listed on Attachment A under the column heading "Staff Recommendations."

ATTACHMENT A

Program Fund Release Time Extensions

CALIFORNIA PRESCHOOL, TRANSITIONAL KINDERGARTEN AND FULL-DAY KINDERGARTEN FACILITIES GRANT PROGRAM (PROGRAM)

State Allocation Board Meeting, March 26, 2025

Application Number & Applicant	Original Fund Release Deadline	Requested Extension Deadline	Summary of School District Narrative	Staff Recommendations
70/70185-00-001 Big Springs Union Elementary/ Siskiyou County Big Springs Elementary	March 27, 2025	June 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District originally submitted their plans to DSA on October 11, 2024. They have experienced delays related to their geotechnical report. The geotechnical report provided to DSA did not fully accommodate California Geological Survey's (CGS) requirements and thus additional testing must be performed. DSA has required an additional letter from CGS before issuing approval.</p> <p>The District received preliminary CDE approval on October 5, 2024 and submitted final plans in early February 2025. The District is concerned that CSG's review will take longer than the remaining time they have to achieve DSA approval and submit their fund release.</p> <p>Therefore, the District is requesting an extension to June 27, 2025.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to June 27, 2025. 2. Require the District to submit a <i>Fund Release Authorization</i> (Form SAB 70-02) by June 27, 2025, or the apportionment will be rescinded without further Board action.

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Application Number & Applicant	Original Fund Release Deadline	Requested Extension Deadline	Summary of School District Narrative	Staff Recommendations
71/63388-00-001 Caliente Union Elementary/ Kern County Piute Mountain Elementary	March 27, 2025	July 30, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District had planned to retrofit existing Building 8 on their school site. However, DSA expressed concerns regarding the building which resulted in an investigation of other options on campus. After multiple meetings and much deliberation, DSA advised the District they could move forward with the Building 8 retrofit. In addition to these delays, after submitting plans to DSA on December 20, 2024, DSA requested a soils report to verify if the site is in a geological hazard zone.</p> <p>The District anticipates DSA approval by mid-March 2025. They intend to go out to bid within 30 days of DSA approval and be under contract by May 2025.</p> <p>Therefore, the District is requesting an extension to July 30, 2025.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to July 30, 2025. 2. Require the District to submit a <i>Fund Release Authorization</i> (Form SAB 70-02) by July 30, 2025, or the apportionment will be rescinded without further Board action.
70/65193-00-002 Chowchilla Elementary/ Madera County	March 27, 2025	May 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to May 27, 2025. 2. Require the District to submit a <i>Fund Release Authorization</i> (Form SAB 70-02) by May 27, 2025, or the apportionment will be

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Application Number & Applicant	Original Fund Release Deadline	Requested Extension Deadline	Summary of School District Narrative	Staff Recommendations
Fuller (Merle L.) Elementary			<p>The District has faced site constraints due to the need to add a Pick Up and Drop Off area for their Expanded Learning Opportunity Program. The original design plans could not accommodate the needed Pick Up/Drop Off area, and therefore the District had to generate new plans and construction estimates. The District contracted for Architectural and Engineering Services to redesign the project in July 2024. Plan were submitted to CDE early February 2025 and to DSA on December 3, 2024, with an anticipated approval date by mid-April 2025. The construction contract award is scheduled for late April.</p> <p>Therefore, the District is requesting an extension to May 27, 2025.</p>	rescinded without further Board action.
70/73809-00-001 Firebaugh-Las Deltas Unified/ Fresno County Bailey (Hazel M.) Primary	March 27, 2025	October 31, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District has faced challenges with obtaining pre-approved modular buildings, after moving from permanent structure buildings to prefabricated modular buildings, due to budgetary constraints.</p> <p>Following the original apportionment, the District awarded an architectural</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to October 31, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by October 31, 2025, or the apportionment will be rescinded without further Board action.

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Application Number & Applicant	Original Fund Release Deadline	Requested Extension Deadline	Summary of School District Narrative	Staff Recommendations
			<p>contract in October 2023 and a Lease-Leaseback agreement in November 2023. They are now awaiting availability of the preapproved modulars so that the architect may finalize plans and submit them to DSA for review and approval in April 2025. The District anticipates receiving DSA approval by July 2025.</p> <p>Therefore, the District is requesting an extension to October 31, 2025.</p>	
<p>70/62828-00-001</p> <p>Freshwater Elementary/ Humboldt County</p> <p>Freshwater Elementary</p>	March 27, 2025	July 31, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District's project shifted from permanent structure buildings to modular buildings, due to budgetary constraints. Additionally, the site required geotechnical reports for potential liquefaction and the feasibility of pre-check foundations. Following the geotechnical report, the District's bidding process was met with two formal bid protests, further delaying progress. The District submitted their plans to DSA on December 10, 2024, with anticipated approval by April/May 2025. They received CDE approval on January 29, 2025, and anticipate awarding construction contracts by June/July 2025.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to July 31, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by July 31, 2025, or the apportionment will be rescinded without further Board action.

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<i>Application Number & Applicant</i>	<i>Original Fund Release Deadline</i>	<i>Requested Extension Deadline</i>	<i>Summary of School District Narrative</i>	<i>Staff Recommendations</i>
			Therefore, the District is requesting an extension to July 31, 2025.	
70/63933-00-004 Island Union Elementary/ Kings County Island Elementary	March 27, 2025	August 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District is a small, rural, financial hardship district with limited resources. Although the District awarded an architectural contract in January 2024, challenges within the architectural firm caused delays.</p> <p>The District continued to work with a construction manager to ensure project progress and went out to bid to contract with a modular company in February 2025. Plans will have been submitted to CDE by March 2025 and a DSA appointment and subsequent approval is planned for April 2025. The District anticipates being out to bid by May 2025 and under contract by June 2025.</p> <p>Therefore, the District is requesting an extension to August 27, 2025.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to August 27, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by August 27, 2025, or the apportionment will be rescinded without further Board action.

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<i>Application Number & Applicant</i>	<i>Original Fund Release Deadline</i>	<i>Requested Extension Deadline</i>	<i>Summary of School District Narrative</i>	<i>Staff Recommendations</i>
70/71969-00-001 Kings River Union Elementary/ Tulare County Kings River Elementary	March 27, 2025	June 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District is a small, rural, financial hardship district with limited resources. The District's over-the-counter appointment with DSA on January 23, 2025, was rescheduled for February 5, 2025. At the time of their extension request submittal, the project was still in review and awaiting final project approval from DSA.</p> <p>The District states that it has made diligent effort in moving the project forward since apportionment. The District awarded an architectural contract on December 27, 2023 and submitted preliminary plans to CDE on May 30, 2024. On January 29, 2025 the first advertisement for the site contract bid process was posted. The District anticipated final DSA approval by February 2025 and CDE approval by March 2025, with an anticipated contract award date of March 12, 2025.</p> <p>Therefore, the District is requesting an extension to June 27, 2025.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to June 27, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by June 27, 2025, or the apportionment will be rescinded without further Board action.

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<p>70/71423-00-001</p> <p>Nuestro Elementary/ Sutter County</p> <p>Nuestro Elementary</p>	March 27, 2025	March 27, 2026	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District awarded construction contracts in October 2024. The contract with the initial construction management partner had to be terminated due to the District not receiving the agreed-upon deliverables. With a new firm, the District presented a project design and budget to its Board in February 2025. However, the project greatly exceeded the District's funding. The district will need to redesign the project and get plan approval from DSA and CDE.</p> <p>Therefore, the District is requesting an extension to March 27, 2026.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to March 27, 2026. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by March 27, 2026, or the apportionment will be rescinded without further Board action.
<p>70/61523-00-002</p> <p>Palermo Union/ Butte County</p> <p>Helen M. Wilcox Elementary</p>	March 27, 2025	August 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District submitted its project to DSA for review and approval on September 27, 2024, but has faced considerable DSA approval delays. They are anticipated to receive final approval in April 2025.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to August 27, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by August 27, 2025, or the apportionment will be rescinded without further Board action.

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<i>Application Number & Applicant</i>	<i>Original Fund Release Deadline</i>	<i>Requested Extension Deadline</i>	<i>Summary of School District Narrative</i>	<i>Staff Recommendations</i>
			<p>The District states that it has been making a good-faith effort to meet the existing due date. Following apportionment, the District selected an architectural firm for the project on December 13, 2023. On April 10, 2024, the District's board approved an agreement for construction management services. The project received final CDE approval on January 28, 2025. The District's board will also award the Lease-Leaseback contractor on March 26, 2025.</p> <p>Therefore, the District is requesting an extension to August 27, 2025.</p>	
<p>70/75523-00-003</p> <p>Porterville Unified/ Tulare County</p> <p>Santa Fe Elementary</p>	March 27, 2025	July 31, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District has faced constraints due to the limited site area available for the approved Program classrooms, so the District has been in negotiations with the City of Porterville for the acquisition of adject City-owned property.</p> <p>The District began discussions with the City for the land acquisition in March of 2019. The District has gone through all channels as required through the California Environmental Quality Act</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to July 31, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by July 31, 2025, or the apportionment will be rescinded without further Board action.

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			<p>(CEQA) process for site acquisitions. The district received California Geological Survey (CGS) approval on June 14, 2024 and DSA approval on August 14, 2024. The District will have received Department of Toxic Substances Control (DTSC) approval in February 2025. The District plans to submit to CDE on April 1, 2025, with anticipated approval by May 30, 2025. The project will go out for public bid in June/July 2025.</p> <p>Therefore, the District is requesting an extension to July 31, 2025.</p>	
<p>70/71621-00-002</p> <p>Red Bluff Union Elementary/ Tehama County</p> <p>Bidwell Elementary</p>	March 27, 2025	August 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The site's existing pick/up drop off area was not designed for Title 5 compliance and therefore required special planning and coordination with CDE and the community to design an entirely new bus loop and parent drop off area.</p> <p>Following apportionment, the District conducted preliminary meetings with modular manufacturers, CDE and DSA. On August 8, 2024, the District executed a design services agreement with American Modular Systems to begin the design process. On</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to August 27, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by August 27, 2025, or the apportionment will be rescinded without further Board action.

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			<p>November 14, 2024, the District submitted to DSA and on February 4, 2025 requested final plan approval from CDE. The District anticipates both CDE and DSA approvals by May 2025. The District's board will meet on March 18, 2025 to approve the lowest bidder for the construction of the project.</p> <p>Therefore, the District is requesting an extension to August 27, 2025.</p>	
<p>70/71647-00-001</p> <p>Reeds Creek Elementary/ Tehama County</p> <p>Reeds Creek Elementary</p>	March 27, 2025	December 27, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The construction project is planned for a site that is being added to the existing Reeds Creek Elementary School. The District purchased the property and was on track to receive CDE site approval in February or March of this year. However, a small amount of lead was found on the site, which must be mitigated before CDE approves the site.</p> <p>The District has already received DSA approval on January 21, 2025 and preliminary CDE plan approval. DTSC has informed the District that the lead mitigation process will take approximately six months.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to December 27, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by December 27, 2025, or the apportionment will be rescinded without further Board action.

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<i>Application Number & Applicant</i>	<i>Original Fund Release Deadline</i>	<i>Requested Extension Deadline</i>	<i>Summary of School District Narrative</i>	<i>Staff Recommendations</i>
			Therefore, the District is requesting an extension to December 27, 2025.	
70/66415-00-003 Twin Ridges Elementary/ Nevada County Grizzly Hill	March 27, 2025	December 31, 2025	<p>The project received an apportionment for New Construction Design Advance on September 27, 2023.</p> <p>The District is requesting a fund release extension based on the following conditions beyond the District's control. The District is small, rural district that experienced a resignation of the superintendent in May 2024. A newly appointed CBO then assumed the role of managing the project for the first time. The District's location presented challenges in securing an architect for the project, and only after issuing three separate Requests for Qualifications (RFQ) were they able to hire an architect on October 29, 2024. Although the District received CDE approval on February 13, 2025 and anticipates DSA approval by March 2025, the District requires additional time to enter into bidding contracts for 90% of the construction. They expect to bid and start construction by summer 2025, but in the event, they need to re-bid or negotiate, they would like to build in some extra time.</p>	<ol style="list-style-type: none"> 1. Approve the District's request for an extension to December 31, 2025. 2. Require the District to submit a Fund Release Authorization (Form SAB 70-02) by December 31, 2025, or the apportionment will be rescinded without further Board action.

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<i>Application Number & Applicant</i>	<i>Original Fund Release Deadline</i>	<i>Requested Extension Deadline</i>	<i>Summary of School District Narrative</i>	<i>Staff Recommendations</i>
			Therefore, the District is requesting an extension to December 31, 2025.	

Big Springs Union Elementary

Home of the Badgers

Principal and Superintendent

Tami Banbury

School Board

President, Steve Bryan

Clerk, Kristin Lea

John Machado

Adam McWilliams

Melody Kinsey

February 18, 2025

Ms. Lindsey Walden, Program Supervisor
Office of Public School Construction
707 Third Street, Fourth Floor
West Sacramento, CA 95605

RE: Big Springs Elementary School
Timeline for TK/K Facilities Project

Dear Ms. Walden,

Our district architect, Judy Semingson, requested that I send this letter to you to request an extension to the March 2025 deadlines for our project.

From the Architect:

The Big Springs TK/K project was submitted to DSA on 10/11/2024. We expect to receive comments any day which we will address and have back to DSA quickly.

The Big Springs TK/K project received an informal approval from CDE (Jennifer Schwinn) on 10/05/24. Minor changes were made to the plans to accommodate CDE's input. The final submittal to CDE will be made this week.

Although we do not anticipate architectural or engineering issues with the project from DSA, DSA will require that we provide a letter from CGS accepting the geotechnical report prepared for the site. This is where the hiccup has occurred. The geotechnical report provided did not fully accommodate CGS's requirements and thus additional testing must be performed. We just received this comment from CGS and are working with the testing firm to find a quick solution to this comment. Regardless of how quickly the additional testing is performed, it is likely that CGS's review will take longer than the time we have remaining to achieve DSA approval. There is no concern that the added test results will change the design of the facility in any way.

A three-month extension (June 27) will be sufficient to get this issue resolved with CGS. We will do everything in our power to get this issue resolved prior to the March deadline but are very concerned that the added testing and CGS review period will delay the DSA approval.

We will keep OPSC apprised of our progress in resolving this issue.

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Please let me know if you have any questions or require additional information at this time.

Sincerely,

A handwritten signature in black ink, appearing to read 'Tamera Banbury', written in a cursive style.

Tamera Banbury
Superintendent



Date

Ms. Vanessa Rozvodovskyi
Project Manager, Program Services
Office of Public School Construction
Ziggurat Building
707 3rd Street
West Sacramento, CA 95605

**SUBJECT: Caliente Union Elementary School District
California Preschool Transitional Kindergarten and Full Day
Kindergarten Facilities Grant Program Project 71/63388-00-001
Request for Additional Time on Fund Release Requirements**

Dear Ms. Rozvodovskyi:

The Caliente Union Elementary School District is requesting an extension until July 30, 2025 to submit the Fund Release documents for the CPTKFDKFGP Project 71/63388-00-001. The project was approved and received an Advance Design Apportionment at the September 27, 2023 State Allocation Board Meeting. The District's Fund Release document deadline is March 27, 2025.

The District began the planning stages of the project in a timely manner and awarded the architectural contract on 6/18/2024. The plans to retrofit Building 8 for Transitional Kindergarten purposes were developed and submitted to DSA on 12/20/24.

The District plans were to retrofit Building 8; however, DSA voiced concerns regarding the building, so the District and DSA investigated other options at the campus. After

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multiple conversations and meetings, DSA instructed the District that the initial building was most suitable and to move forward with plans to retrofit Building 8. The District submitted the plans to DSA on 12/20/24. At the plan check, DSA requested a soils report to verify if the site is in a potential geological hazard zone. The District is now working to obtain the soils report to clarify if the site is in the Geohazard Zone. Assuming there are no other concerns from DSA, the District expects approval by Mid-March. This is contingent on the report from the soils engineer.

Assuming the DSA Approval date listed above, the District anticipates being out to bid within 30 days of approval and under contract by May 2025, with the project complete by the deadline of September 2026. Therefore, the District is requesting an extension until July 30, 2025 to submit the required fund release documents.

Please do not hesitate to call with any questions.

Sincerely,



Ms. Robin Shive
Superintendent
District Representative

CHOWCHILLA ELEMENTARY SCHOOL DISTRICT

Douglas J. Collins
Superintendent

Michelle Worrell
Assistant Superintendent
Educational Services

Julie DeWall
Assistant Superintendent
Administrative Services

Trustees
Stacy Burns
Jan Crader
Conrad Gaunt
Kenny Lasiter
Leslie Rogers

355 North 5th St
Chowchilla, CA 93610
(559) 665-8000
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February 6, 2025

Vanessa Rozvodovskyi, Project Manager Program Services
Office of Public School Construction
707 3rd Street
West Sacramento, CA 95605

Subject: Grant Agreement 70/65193-00-002 for Fuller Elementary. Pursuant to California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program

Dear Ms. Rozvodovskyi,

The Chowchilla Elementary School District is a small school district located in Madera County. The District is requesting an extension until May 27, 2025 to submit the Fund Release documents for the 70/65193-00-002 Project. The original approval was September 27, 2023 and amended project was approved at the State Allocation Board Meeting on May 29, 2024. The District's current Fund Release document deadline is March 27, 2025. The District has faced site constraints due to the need to add an area for ELOP Pick Up and Drop Off at the site. This has caused a change in the original plans and required to District to back track and do new design plans and apply for a reduction to the grant.

In February of 2022 the district hired School Works Inc. to provide assistance and guidance on submission requirements for the Preschool/TK Facilities Grant. An Architect was also hired to provide preliminary designs and cost estimates. The application was submitted in April of 2022 and the estimated State Grant funding was determined to be \$7,018,716. A Financial Hardship Application was also submitted for this project but then withdrawn. During this time a new superintendent was hired in July of 2022 and a then new CBO was hired in July of 2023. This along with a large Multi-purpose Building Construction project paid for mainly with ESSER III funds had very tight time lines requiring both the Architect's and District's limited time.

After the Fuller site was reevaluated for the needed access for the Pick Up and Drop Off at the site, it was determined that the current plans would not

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Douglas J. Collins
Superintendent

Michelle Worrell
Assistant Superintendent
Educational Services

Julie DeWall
Assistant Superintendent
Administrative Services

Trustees
Stacy Burns
Jan Crader
Conrad Gaunt
Kenny Lasiter
Leslie Rogers

work and the district had new preliminary plans drawn up along with new construction estimates. An Amendment to the Project was filed with OPSC. The State Allocation Board approved the Amended Project on May of 2024. The district then contracted in July of 2024 for Architectural and Engineering Services for the Redesigned Project for submission to DSA. Plans were submitted to DSA for plan review on December 3, 2024. We anticipate receiving DSA Plan approval by mid-March and proceeding to bidding the project by mid-April. The construction contract award is scheduled for late April.

We fully commit to move forward with this project and will submit all documentation to comply with the necessary apportionment requirements once we have received the DSA and CDE plan approvals.

We respectfully request a two-month extension to the March 27, 2025 deadline in order to be able to submit the necessary documentation.

Respectfully,



Douglas Collins
Superintendent





ATTACHMENT B

Firebaugh-Las Deltas Unified School District

1976 Morris Kyle Dr • Firebaugh, CA 93622 • (559) 659-1476 • FAX (559) 659-2355

Roy Mendiola, Ed.D.
Superintendent

• **Milagros Delgado**
Director of Educational Services

• **Maria Calderon**
Director of Business Services

February 20, 2025

Ms. Vanessa Rozvodovsky
Project Manager, Program Services
Office of Public School Construction
Ziggurat Building
707 3rd Street
West Sacramento, CA 95605

**SUBJECT: Firebaugh-Las Deltas Unified School District
California Preschool, Transitional Kindergarten and Full Day Kindergarten Facilities
Grant Program – Project 70/73809-00-001
Request for Additional Time on Fund Release Requirements**

Dear Ms. Rozvodovsky:

The Firebaugh-Las Deltas Unified School District is requesting an extension until **October 31, 2025**, to submit the Fund Release documents for the CPTKFDKFGP Project 70/73809-00-001. The project was approved and received an Apportionment at the September 27, 2023, State Allocation Board Meeting. The District's Fund Release document deadline is March 27, 2025.

The District began the planning stages of the project and awarded an architectural contract in October 2023 and a Lease-Leaseback agreement in November 2023. However, the project stalled when the District decided to change from permanent structure buildings to prefabricated modular buildings due to budgetary constraints and to stay within budget of the state grant funds. The District acknowledges that modular facilities cannot be procured via piggyback contract.

Currently, the District is working with the architect and the general contractor to obtain the PC approved modular building plans. Once the PC approvals are available, the District's architect will finalize the plans and submit them to DSA for review and approval in April 2025. The District anticipates receiving DSA approval in by July 2025. Therefore, the District is requesting an extension until October 31, 2025, to submit the required Fund Release documents.

Please do not hesitate to contact me or Sohni Purewal with School Facility Consultants with any questions.

Sincerely,

Roy Mendiola, Ed.D.
Superintendent
Firebaugh-Las Deltas Unified School District

BOARD OF TRUSTEES

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FRESHWATER

SUPERINTENDENT: SI TALTY

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ELEMENTARY AND CHARTER MIDDLE SCHOOL

February 6, 2025

Vanessa Rozvodovsky, Project Manager
Office of Public School Construction
707 Third Street
West Sacramento, CA 95605

Re: Full Day Kindergarten Program Fund Release Extension Request

Dear Vanessa,

The Freshwater School District is a small school district located in Humboldt County. The District is requesting an extension until July 31, 2025 to submit the Fund Release documents for the Full Day Kindergarten Project. The project was approved and received an Advance Design Apportionment at the September 27, 2023, State Allocation Board Meeting. The District's current Fund Release document deadline is March 27, 2025.

The project initially began as a stick-built solution; however, early budget constraints required a shift to modular construction. Given the potential for liquefaction at the school site, a geotechnical report was necessary to determine the feasibility of Pre-Check (PC) foundations. The completion of this soils report was essential to proceeding with the project. Following the geotechnical report, the bidding process commenced but was met with two formal bid protests, further delaying progress. We are now concerned that we may not meet this timeline due to outstanding DSA comments that still need to be addressed. This additional time will allow us to finalize the DSA review process, secure approvals, and proceed with construction without compromising quality or compliance.

The District awarded the architectural contract for project design and approval in October 2023. The District has been making a good faith effort to meet the existing due date, however due to the unique circumstances of the site and the additional time required for the feasibility studies the District needs additional time to secure the approvals necessary to complete the project.

Provided below is a listing of events to help demonstrate the District's good faith effort in meeting OPSC and other agencies' requirements:

- September 27, 2023: SAB Approval of application (3 new TK classrooms).
- October 13, 2023: Board Award of Feasibility Study with Architect to review the potential project with the Division of the State Architect (DSA) and the California Department of Education (CDE) based on the existing constraints on the site.

FRESHWATER

SUPERINTENDENT: SI TALTY

BOARD OF TRUSTEES:

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ROSS CREECH
AUDREY DIEKER
MIKE HALEY
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ELEMENTARY AND CHARTER MIDDLE SCHOOL

- November 2023 through October 2024: Architect worked with the District to develop the desired site and building design.
- August 8, 2024: Project Geotechnical Report submitted to CGS for review and approval. CGS deems the application complete and begins the review process.
- October 9, 2024: The district contracted Global Modular, Inc. a design contract for modular classrooms
- October 18, 2024: CGS approval received
- October 28, 2024: Pre-application meeting with DSA to review project requirements
- November 4, 2024: Initial discussions with CDE to discuss TK program and site development. CDE received the project positively and the design efforts continued.
- December 10, 2024: Project was submitted to DSA, who deemed the submission complete and began the plan review process.
- January 29, 2025: CDE plan approval received
- *April/May 2025: Anticipated DSA approval*
- *June/July 2025: Award of Modular Construction and Site Construction Contract*
- *December 2025: Completion of Construction*

We fully commit to move forward with this project and will submit all documentation to comply with the necessary apportionment requirements once we have received the DSA and CDE plan approvals. We respectfully request a four-month extension.

Sincerely,

Si Talty,

A handwritten signature in black ink, appearing to read "Si Talty".

Superintendent

Freshwater Elementary School

District

Island Union School District

7799 – 21st Avenue
Lemoore, CA 93245
Phone (559) 924-6424 – Fax (559) 924-0247

February 7, 2025

Vanessa Rozvodovsky, Project Manager
Office of Public School Construction
707 Third Street
West Sacramento, CA 95605

Re: Full Day Kindergarten Program Fund Release Extension Request

Dear Vanessa,

The Island Unified School District is requesting an extension to August 27, 2025, to submit the Fund Release documents for the California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program Project 70/63933-00-004. The project was approved and received Advance Design Apportionment at the September 27, 2023 State Allocation Board Meeting. The District Fund Release document deadline is March 27, 2025.

The district is a Small School District with one school site and qualifies as a Financial Hardship District. As such, resources are more challenging than for a larger District, yet the District has remained diligent in attempting to move the project forward.

The District began the planning stages of the project and awarded an Architectural contract in January 2024. However, the project stalled due to leadership changes in the Architectural firm, staffing challenges, issues obtaining project documentation, and survey delays.

However, the District has continued to move forward and is working with a Construction Manager to assist the District with managing the project and to ensure progress on the project.

To ensure a competitive bidding process and a confirmed delivery date for the modular buildings, the District has gone out to bid to contract with a modular company in February 2025.

Once a modular company has been contracted, the construction documents can be finalized. Plans will be prepared and submitted to CDE for review in March 2025 and a DSA appointment is planned for April 2025. Assuming DSA approval date in April 2025, the District anticipates being out to bid in May 2025 and under contract in June 2025, with the project complete by January 2026. Therefore, the District is requesting an extension until August 27, 2025 to submit the required fund release documents.

Please do not hesitate to call with any questions.

Sincerely,



Loretta Black
Superintendent/Principal

Superintendent: Loretta Black

Board of Trustees: Travis Lopes, Carey Alves, Earl Gomes, Jill Naylor, Natalie Toste



Kings River Union Elementary School District

3961 Avenue 400

Kingsburg, California 93631

Phone: 559-897-7209 Fax: 559-897-0320

Website: <http://www.kingsriverelementary.org>

Administration

Sherry Martin
Superintendent

Jessica Wilkins
Vice Principal

Board of Trustees

Dan Waldner
Trustee Area 1
President

Liz Avila
Trustee Area 5
Clerk

Daniel Aguilar
Trustee Area 2
Board Member

Jeff Jost
Trustee Area 3
Board Member

Mayra Alcala
Trustee Area 4
Board Member

February 13, 2025

Ms. Vanessa Rozvodovsky
Project Manager, Tulare County
Office of Public School Construction
Ziggurat Building
707 Third Street
West Sacramento, CA 95605

Re: Full Day Kindergarten Program Fund Release Extension Request
Application No: 70/71969-00-001, PTN: 71969-7

Dear Ms. Rozvodovsky:

The Kings River Union Elementary School District is requesting an extension until June 27, 2025 to submit the Fund Release documents for the FDKFGP Project under Application No. 70/71969-00-001. The project was approved and received a New Construction Advance Design Apportionment at the September 27, 2023 State Allocation Board Meeting, resulting in an allocation of three new classrooms through the program. The District's Fund Release document deadline is March 27, 2025.

The District is a small school district with one site, and while qualified as a Financial Hardship District utilizing fewer resources than larger districts, the District has remained diligent in moving this project forward. The District awarded an Architectural Services Agreement on December 27, 2023.

During the design phase, the District submitted to CDE for a preliminary review of the project on May 30, 2024.

The Board approved to proceed with an RFP process for a modular building manufacturer, as well as also approved and signed a proposal for a Geotechnical Investigation and Geohazards Study Report on June 24, 2024.



Kings River Union Elementary School District

3961 Avenue 400

Kingsburg, California 93631

Phone: 559-897-7209 Fax: 559-897-0320

Website: <http://www.kingsriverelementary.org>

Administration

Sherry Martin
Superintendent

Jessica Wilkins
Vice Principal

Board of Trustees

Dan Waldner
Trustee Area 1
President

Liz Avila
Trustee Area 5
Clerk

Daniel Aguilar
Trustee Area 2
Board Member

Jeff Jost
Trustee Area 3
Board Member

Mayra Alcalá
Trustee Area 4
Board Member

Communications with CDE during their preliminary review took place between late June 2024 – early July 2024, ultimately resulting in a preliminary letter from CDE dated July 12, 2024.

The District initiated the RFP process on August 15, 2024 for selection of a modular manufacturer who would provide construction documents for DSA approval as well as the manufacturing of the permanent modular buildings and the delivery and installation of the modules on site.

The full Geotechnical Investigation and Geohazards Study Report dated August 30, 2024 was received for the work completed.

The Notice of Award was approved and awarded by the District board on September 23, 2024 to the modular building manufacturer.

On November 4, 2024, the Board approved both the IOR and LOR for the inspections to take place during construction.

A Notice to Proceed for the modular building manufacturer was awarded on November 7, 2024.

As part of the CDE final review requirements, a CEQA Notice of Exemption for project was filed with Tulare County on December 20, 2024. Afterwards, the Notice of Exemption was also posted with the State Clearinghouse on January 6, 2025.

The initial project submission to DSA for intake was executed on January 15, 2025 in preparation for the OTC appointment with DSA scheduled for January 23, 2025 for project approval. On January 22, 2025, however, DSA informed that the project would need to be resubmitted with a new OTC date. The rescheduled appointment took place at DSA Sacramento on February 5, 2025. At the time of this letter, the project is still in review and awaiting project approval from DSA.

On January 29, 2025, the first advertisement for the site contractor bid process was posted.



Kings River Union Elementary School District

3961 Avenue 400

Kingsburg, California 93631

Phone: 559-897-7209 Fax: 559-897-0320

Website: <http://www.kingsriverelementary.org>

Administration

Sherry Martin
Superintendent

Jessica Wilkins
Vice Principal

Board of Trustees

Dan Waldner
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President

Liz Avila
Trustee Area 5
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Daniel Aguilar
Trustee Area 2
Board Member

Jeff Jost
Trustee Area 3
Board Member

Mayra Alcala
Trustee Area 4
Board Member

The District is working diligently towards the following approvals:

Anticipated DSA approval – mid February 2025

Anticipated CDE final approval – March 2025

Anticipated Contract Award – March 12, 2025

Anticipated Start of Construction – mid-late March 2025

We fully commit to continue moving forward with this project and will submit all documentation to comply with the necessary apportionment requirements. An extension for the District's Fund Release, however, would help ensure the District's good faith effort in meeting OPSC and other agencies' requirements can be executed successfully. Therefore, the District is respectfully requesting a three-month extension until June 27, 2025.

Sincerely,

Sherry Martin, Superintendent

Kings River Union Elementary School District

NUESTRO ELEMENTARY SCHOOL DISTRICT

Bal Dhillon, Superintendent/Principal

3934 Broadway Road
Live Oak, Ca 95953
(530) 822-5100
(530) 822-5178

February 28, 2025

Lindsey Walden, Supervisor
Office of Public School Construction
707 3rd Street
West Sacramento, CA 95605

RE: Nuestro Elementary School District / Nuestro Elementary Application No. 70/71423-00-001

Dear Ms. Walden,

The Nuestro Elementary School District is requesting an extension until March 27, 2026 to submit the Fund Release documents for the CPTKFDKFGP Project 70/71423-00-001 due to extenuating circumstances. The Nuestro Elementary School District is a small, financial hardship school district located in Sutter County with one school and enrollment of 170. Resources are limited, and the District has not had a facility construction project for over 25 years. However, the District remains committed in its efforts to move this important project forward to completion.

The project was approved and received an Advance Design Apportionment at the September 27, 2023, State Allocation Board Meeting. The District's current Fund Release document deadline is March 27, 2025.

The District began the planning stages of the project as quickly as possible and opened the architectural RFQ process in early December 2023. The District spent several months working with their construction management team to select the appropriate modular product for the project. The District then awarded a Design-Build contract in October of 2024. Having not received the agreed upon deliverables, the initial construction management partner was terminated. A new firm was immediately brought on and, with their support, the design and project budget was finally presented to the Board in February 2025, which exceeded the District's funding by twice the amount.

The District has no choice but to drastically redesign the project which is why a 12-month extension has been requested. The District intends to select a new modular solution and will do their best to maximize the use of the existing plans and engineering to deliver the desperately needed Transitional Kindergarten classrooms.

Provided below is a listing of events to help demonstrate the District's good faith effort in meeting OPSC and other agencies' requirements:

- September 27, 2023: SAB Approval of application (3 new TK classrooms and 1 new K classroom).
- September 2023 to March 2024: RFQ for construction management team and determination of delivery method.
- March 26, 2024: Release of RFQP for Design Build entity.
- April 12, 2024: RFQP responses due.
- May 2024 to September 2024: Construction manager conducts evaluations and interviews of

ATTACHMENT B

prospective Design Build entities.

- October 15, 2024: Board approval of Design Build entity.
- January 30, 2025: Terminate contract with construction management team.
- January 31, 2025: Release RFQ for construction management services.
- February 12, 2025: Board approval of new construction management team.
- February – March 2026: District and new construction management team performs comprehensive analysis of scope, architectural designs in progress, and overall project budget.
- *March 2026: Anticipated receipt of DSA and CDE approvals.*
- *September 27, 2026: Construction Complete.*

Respectfully,



Dr. Bal Dhillon
Superintendent

ATTACHMENT B



7390 Bulldog Way
Palermo, CA 95968
(530) 533-4842
(530) 532-1047 fax

Gary Rogers, Superintendent

<u>Board of Trustees</u>	<u>Helen Wilcox School</u>	<u>Golden Hills School</u>	<u>Palermo Middle School</u>	<u>Honcut School</u>
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Cody Nissen	Oroville, CA 95966	Oroville, CA 95966	Palermo, CA 95968	Oroville, CA 95966
Justin Younger	(530) 533-7626	(530) 532-6000	(530) 533-4708	(530) 742-5284
Kimberly Tyler	(530) 533-6949 fax	(530) 534-7982 fax	(530) 532-7801 fax	(530) 742-2955 fax
Mark McClarren	Heather Scott, Principal	Kristi Napoli, Principal	Kimberly Solano, Principal	Heather Scott, Principal

February 14, 2025

Lindsey Walden, Supervisor
Office of Public School Construction
707 3rd Street
West Sacramento, CA 95605

To: Office of Public-School Construction (OPSC)
Subject: Palermo Union Elementary School District / Helen Wilcox TK
Application No. 70/61523-00-002

Dear Ms. Walden,

The Palermo Union Elementary School District is a small school district located in Butte County. The District is requesting an extension until August 27, 2025 to submit the Fund Release documents for the CPTKFDKFGP Project 70/61523-00-002. The project was approved and received an Advance Design Apportionment at the September 27, 2023, State Allocation Board Meeting. The District's current Fund Release document deadline is March 27, 2025. The District has faced considerable DSA approval delays but is expected to receive approval in April.

The District retained the services of a qualified Architect in December 2023 to begin the design of the new Transitional Kindergarten complex at Helen Wilcox Elementary School. Under the direction of the Governing Board, the District retained the services of a Construction Management firm in April 2024.

The District has been making a good faith effort to meet the existing due date, however due to the additional time required for the formal approval by DSA the District needs additional time to implement the selection process for a qualified contractor to construct the project.

Provided below is a listing of events to help demonstrate the District's good faith effort in meeting OPSC and other agencies' requirements:

- September 15, 2023: Release of RFQ/P for Architectural Services.
- September 27, 2023: SAB Approval of application (4 new TK classrooms and 2 new K classroom).
- October 5, 2023: Deadline for responses to RFQ/P for Architectural Services.
- October – November 2023: Evaluation of responses to RFQ/P for Architectural Services and interviews.

ATTACHMENT B

- December 13, 2023: Architectural firm selected for project and approved by the Governing Board.
- January 2024: Design development begins between Architect and District.
- March 13, 2024: Direction given by the Governing Board for the District to move forward with an RFQ for Construction Management Services.
- March 14, 2024: RFQ issued for Construction Management Services.
- April 10, 2024: Governing Board approves agreement for Construction Management Services.
- June 27, 2024: Meet with Consultants to review Transitional Kindergarten Title 5 requirements in anticipation of plan approval submission to CDE.
- August 12, 2024: Discussions between Construction Manager, Consultants, and District regarding TK construction budget.
- September 12, 2024: Preliminary review of schematic design with CDE. Positive initial discussions with minimal design improvements requested to comply with Title 5 regulations.
- September 27, 2024: Project submitted to DSA for review and approval.
- January 22, 2025: Construction Manager presents options for procurement to the Governing Board. Lease Leaseback delivery method selected.
- *February 18th, 2025: Release of RFQ/P for Lease Leaseback contractor.*
- *March 17th, 2025: Responses due on RFQ/P for Lease Leaseback contractor.*
- *March 19th, 2025: Interviews with responsive Lease Leaseback contractors.*
- *March 26th, 2025: Governing Board award to Lease Leaseback contractor.*
- ***April 2025: Anticipated DSA approval (tentative)***
- *By September 27, 2026: Completion of Construction*

Respectfully,



Greg Rogers
Superintendent

ATTACHMENT B

PORTERVILLE UNIFIED SCHOOL DISTRICT

Creating Opportunities: Changing Lives

DISTRICT BOARD OF TRUSTEES

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President

TOM VELASQUEZ
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PETE LARA, JR.
Clerk

600 West Grand Avenue

Porterville, CA 93257
(559) 793-2400

NATE NELSON, Ed.D.
DISTRICT SUPERINTENDENT
(559) 793-2455
(559) 793-1088 FAX

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Business Services
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Human Resources
(559) 793-2480
(559) 791-0401 FAX

MARTHA STUEMKY, Ed.D.

Asst. Superintendent
Instructional Services
(559) 793-2452
(559) 793-1083 FAX

February 13, 2025

Vanessa Rozvodovskyi, Project Manager
Office of Public School Construction
707 Third Street
West Sacramento, CA 956005

Re: Full Day Kindergarten Program Fund Release Extension Request

Dear Vanessa,

The Porterville Unified School District is located in Tulare County. The District is requesting an extension until July 31, 2025 to submit the Fund Release documents for the CPTKFDKFGP Project 70/75523-00-003. The project was approved and received an Advance Design Apportionment at the September 27, 2023 State Allocation Board Meeting. The District's current Fund Release document deadline is March 27, 2025. The District has faced constraints due to the limited site area available for the eleven new classrooms approved under the California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program. The demand at Santa Fe Elementary School campus exceeds the space available, so the District has been in negotiations with City of Porterville for acquisition of adjacent City-owned property since March of 2019. The District has gone through all the proper channels as part of the land acquisition, which include going through CEQA. Soil sampling for the Preliminary Environmental Assessment found elevated levels of lead onsite which lengthened the CEQA process.

The District has been making a good faith effort to meet the existing due date, however due to the time required for the expansion of the school site, the District needs additional time to secure the approvals necessary to complete the project.

Provided below is a listing of events to help demonstrate the District's good faith effort in meeting OPSC and other agencies' requirements:

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- March 2019: School District begins discussions with the City of Porterville for land acquisition.
- June 22, 2023: School Board award Contract for Architectural Services for the Project.
- June – July 2023: Schematic Design developed with the Architect and District.
- July – Sep. 2023: Design Development Phase.
- August 16, 2023: Geotechnical Engineer of Record awarded contract to produce a Geotechnical/Geohazard Report.
- September 12, 2023: CDE Initial School Site Evaluation for Land Addition to Existing Site review performed.
- September 27, 2023: SAB Approval of application (4 Preschool, 4 TK, and 3 K classrooms).
- Oct. – Dec. 2023: Construction Documents Phase.
- December 7, 2023: Project submitted to DSA for review and approval. DSA deems the submission complete and begins the review process.
- January 8, 2024: Geotechnical/Geohazard Report submitted to California Geological Survey (CGS) for Geology and Seismology review and approval. CGS deems the application complete and begins the review process.
- June 14, 2024: CGS concludes Geology and Seismology Review, approves project.
- August 14, 2024: DSA approves project.
- November, 2024: Preliminary Environmental Assessment (PEA) sampling and lab work performed. Concurrently, Initial Study/ Mitigated Negative Declaration (IS/MND) Draft created for School District comments.
- December, 2024: PEA - Data Evaluation, reporting and submittal to the Department of Toxic Substances Control (DTSC).
- January, 2025: DTSC review PEA and provide comments.
- February 6, 2025: IS/MND and NOI go out for public review.
- February 2025: PEA – Anticipated DTSC Final Approval.
- March 6, 2025: IS/MND and NOI – End of public review period.
- March 10-11, 2025: Response memorandum to be issued for public comments received on the IS/MND, MMRP, and NOI.
- March 27, 2025: Anticipated School Board Meeting to approve/adopt IS/MND and MMRP.
- March 28, 2025: Notice of Determination to be filed with the County and State Clearinghouse. Close of CEQA process and start of 30-day statute of limitations.
- April 1, 2025: Submittal to CDE for Final Plan Approval.
- May 30, 2025: Anticipated CDE approval.
- June – July 2025: Project goes out for public bid.
- August 2025: Anticipated Start of Construction.
- September 2026: Anticipated Completion of Construction.

We fully commit to move forward with this project and will submit all documentation to comply with the necessary apportionment requirements once we have received the outstanding agency approvals. We respectfully request a four-month extension.

Sincerely,



Brad Rohrbach, Ed.D.

MAIL ROOM
2025 FEB 19 PM 12:34
RECEIVED
SCHOOL DISTRICT OF PORTERVILLE
OFFICE OF THE SUPERINTENDENT



RED BLUFF UNION ELEMENTARY SCHOOL DISTRICT

1755 Airport Blvd. ~ Red Bluff, CA 96080 ~ Bus: (530) 527-7200 ~ Fax: (530) 527-9308
www.rbuesd.org

Superintendent
Cliff Curry

Assistant Superintendent
Jennie Bachmeyer

February 18, 2025
Lindsey Walden, Supervisor
Office of Public School Construction 707 3rd Street
West Sacramento, CA 95605

To: Office of Public-School Construction (OPSC)
From: Red Bluff Union Elementary School District / Bidwell Elementary
Application No. 70/71621-00-002

Dear Ms. Walden,

The Red Bluff Union School District is a small school district located in Tehama County. The District is requesting an extension until August 27, 2025 to submit the Fund Release documents for the CPTKFDKFGP Project 70/71621-00-002. The project was approved and received an Advance Design Apportionment at the September 27, 2023, State Allocation Board Meeting. The District's current Fund Release document deadline is March 27, 2025.

The District has been making a good faith effort to meet the existing due date, however due to the unique circumstances of the site and the additional time required for design and funding the District needs additional time to secure the approvals necessary to complete the project. Despite considerable delays, the District anticipates receiving CDE and DSA approvals by May.

Provided below is a listing of to help demonstrate the District's good faith effort in meeting agency requirements from OPSC, DSA, and CDE:

- September 27, 2023: SAB Approval of application (3 new TK classrooms and 3 new K classroom).
- May 1, 2024: Begin selection process for Modular classroom building.
- May 1 -15, 2024: Receive responses from five Modular classroom manufacturers.
- June 10, 2024: District meets to evaluate responses from Modular classroom manufacturers.
- June 18, 2024: District selects preferred Modular manufacturer - AMS.
- July 11, 2024: Pre-application meeting with DSA.
- August 8, 2024: District executes design services agreement with AMS to being design process.
- August 22, 2024: Preliminary meeting with CDE to review project and site plan.

Bidwell Elementary 527-7171
Metteer Elementary 527-9015

Jackson Heights Elementary 527-7150
Vista Preparatory Academy 527-7840

ATTACHMENT B

- September 23, 2024: Preliminary submission of plan review application to COE.
- November 7, 2024: District responds to questions from CDE.
- November 14, 2024: Project submitted for DSA review and approval.
- December 18, 2024: Conference call with CDE concerning the status of preliminary plan approval.
- January 2, 2025: District receives preliminary plan approval from COE.
- January 10, 2025: District submits final plan approval application, including formal responses to COE preliminary approval.
- January 29, 2025: COE responds to final plan approval application with an additional request for information.
- February 4, 2025: District submits responses to COE and requests final approval.
- February 4, 2025: Back check submitted to DSA for review and approval
- February 12 and 21, 2025: Advertising for bids on construction of the project.
- February 19, 2025: Mandatory job walk for prospective bidders.
- March 5, 2025 at 2:30 pm: Bids due
- March 6 -11, 2025: F3 review of contract
- March 18, 2025: Board meeting to approve low bidder for construction of the TK project.
- **CDE plan approval expected by May 2025**
- **DSA plan approval expected by May 2025**

Respectfully,



Cliff Curry
Superintendent



Reeds Creek Elementary School District

18335 Johnson Rd. Red Bluff, CA 96080 | (530) 527-6006 | www.reedscreek.org

February 19, 2025

Ms. Lindsey Walden, Program Supervisor
Office of Public School Construction
707 Third Street, Fourth Floor
West Sacramento, CA 95605

RE: Reeds Creek Elementary School
Timeline for TK/K Facilities Project

Dear Ms. Walden,

Our district architect, Judy Semingson, requested that I send this letter to you to request an extension to the March 2025 deadlines for our project.

From the Architect:

The Reeds Creek TK/K project was submitted to DSA on 12/18/2024. DSA approval was received on 1/21/2025.

The Reeds Creek TK/K project received an informal approval from CDE (Jennifer Schwinn) on 10/05/24. Minor changes were made to the plans to accommodate CDE's input. The facilities as designed meet with CDE's approval and CDE is ready to issue final approval of the facilities.

However, the new construction project is planned for a site that is being added to the existing Reeds Creek Elementary School site. The district purchased the neighboring property for the purpose of the TK/K project as well as future improvements. The CDE site approval was on track to be received in February or March of this year. Unfortunately, a small amount of lead was found on the site near the existing, old private residence. This lead must be mitigated before CDE approves the site. DTSC has informed us that the lead mitigation process will take approximately six months.

Given DTSC's timeline and our concerns regarding the accuracy of DTSC's projected timeline, we believe a nine-month extension (December 27) will be sufficient to receive all approvals needed including CDE approval of the site. Even with this extension, there will be time to complete the construction of the project prior to the September 2026 deadline.

We will keep OPSC apprised of our progress in resolving this issue.

Please let me know if you have any questions or require additional information at this time.

Sincerely,

Cynthia Kampf
Superintendent



Twin Ridges Elementary School District

Dr. Erik Crawford, Superintendent/Principal

16661 Old Mill Rd.
Nevada City, CA 95959

(530) 265-9052
FAX (530) 265-3049

Vanessa Rozvodovskyi
Office of Public School Construction
707 Third Street
West Sacramento, CA 95605

RE: Twin Ridges TK Funding
OPSC Application Number 70/66415-00-003
Twin Ridges Elementary School District

Dear Ms. Rozvodovskyi,

The Twin Ridges Elementary School District is writing to request OPSC consideration of two changes with respect to the District's project under the California Preschool, Transitional Kindergarten, and Full Day Kindergarten Facilities Grant Program, OPSC Application Number 70/66415-00-003.

Change of Scope – Reduction in Classrooms

Unfortunately, due to the high cost of construction, the District is unable to construct the three classrooms that were originally requested in the application approved by the State Allocation Board. The construction drawings include two classrooms, one for preschool and one for transitional kindergarten. The District respectfully requests a change in project scope to remove the third classroom and acknowledges that reducing the project to two classrooms will also reduce the state funding provided for the project.

Request for Extension for Fund Release Until 12/31/2025 Due to Circumstances Beyond the Control of the School District (Regulation Section 1860.61(f)(1))

Regulation Section 1860.16(f)(1) allows a school district to request a time extension for the Fund Release Request due to delays outside the District's control. The District has been diligently working to move this critical project forward within the project timelines. While the District obtained approval from the California Department of Education on 02/13/2025, and will obtain approval from the Division of the State Architect by the original due date, it will not be possible to also enter into bidding contracts for 90% of the construction by the deadline. The District requests that the State Allocation Board approve a timeline extension until 12/31/2025 for this project. The factors below outline the project timeline and the circumstances that lead to the inability to contract by the March 27, 2025 deadline. The anticipated dates for the next steps for the project are also included and demonstrate that the project will be under contract in the very near future. The District understands that if an extension is granted it will not extend the timeline for project completion.

As background, this initiative was initially spearheaded by our prior superintendent, who began the process of securing new construction funding and helped facilitate the passage of a General Obligation Bond to support the project. Unfortunately, the superintendent resigned in May 2024, leaving the district without leadership until September 2024, when our new superintendent assumed the role. As the newly appointed Chief Business Official for the district, I am also navigating and learning these procedures for

ATTACHMENT B

the first time, relying heavily on the County Office of Education's New Facilities Director for guidance. During this leadership gap, progress on the project was understandably slowed.

Additionally, our district's frontier rural status has presented significant challenges in securing an architect for the project. Despite issuing three Requests for Qualifications (RFQs), the first two resulted in no qualified firms submitting for the project. After the third RFQ, the district successfully hired AEDIS as our architect on October 29, 2024. This delay, while unavoidable, has further compressed the timeline for this essential project. The Timeline is as follows:

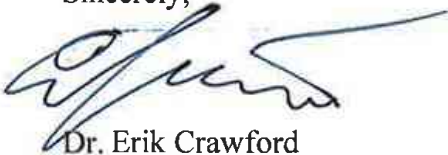
Approval of OPSC Funding: September 27, 2023
Superintendent Resigned May 2024
1st RFQ for Design Professional (no response) June 7, 2024
2nd RFQ for Design Professional (no response) August 15, 2024
New Superintendent Hired September 2024
3rd RFQ for Design Professional October 11, 2024
Onboard of Aedis Architects October 29, 2024
DSA Submittal January 10, 2025
CDE Submittal January 17, 2025
Board Approval for LLB Procurement Feb 18, 2025
Advertise for RFQ/P Feb 19th and 26th, 2025
Anticipated DSA Approval March 15, 2025
Anticipated CDE Approval March 15, 2025
RFQ/P Due for LLB March 20, 2025
Anticipated LLB Contractor Approval April 8, 2025
Project Bidding May/June
GMP Approval June 2025
Start of Construction Fall 2025
Mandated OPSC Project Completion Date (3 years): September 27, 2026

We understand the importance of adhering to project timelines and are working diligently with AEDIS to expedite the submission of our plans. Given the circumstances outlined above, we kindly urge the Office of Public School Construction to exercise compassion and flexibility as we navigate this process. Your support is vital in helping us achieve our goal of providing high-quality facilities for our students and community.

Thank you for your understanding and for considering our request. Please do not hesitate to contact me directly at 530-265-9052 or sbender@tresd.org if you require additional information or documentation.

We deeply appreciate your cooperation and look forward to your response.

Sincerely,



Dr. Erik Crawford
Superintendent

SURPLUS SITE SALE PROCEEDS

PURPOSE OF REPORT

To present the Oak Grove Elementary School District's (District) request to deposit proceeds from the sale of surplus real property (Glider Elementary), which was purchased with local funds, into the District's General Fund.

DESCRIPTION

The District is requesting State Allocation Board approval for the transfer of surplus real property sale proceeds into its General Fund for one-time expenditures as identified on Attachment A. The District requests this approval under the authority of Education Code (EC) Section 17463.7.

AUTHORITY

See Attachment B.

BACKGROUND

EC Section 17463.7 eliminates the five-year lockout from the School Facility Program imposed under EC Section 17462 if the surplus property was purchased entirely with local funds. EC Section 17463.7 authorizes the use of surplus real estate sale proceeds for one-time general fund purposes as long as the costs are not related to a school district's on-going operations. The school district must also present a plan to its local governing board regarding the one-time expenditures and explain why these expenditures will not result in on-going fiscal obligations for the school district.

Under EC Section 17463.7, school districts are ineligible for School Facility Program financial hardship funding after the proceeds are deposited into the General Fund. In addition, a school district's financial hardship assistance shall be reduced by an amount equal to that of a school district's one-time expenditure(s). A school district must certify the following:

- that the site sale does not violate local bond restrictions; and
- that the real property is not suitable to meet projected school construction needs for the next ten years.

STAFF ANALYSIS/STATEMENTS

The District has submitted all required documents to support its request.

RECOMMENDATIONS

1. Approve the request to transfer surplus real property proceeds to the District's General Fund as identified on Attachment A.
2. Accept the District's governing board certifications as outlined in the narrative.

ATTACHMENT A

SURPLUS SITE SALE PROCEEDS State Allocation Board Meeting, March 26, 2025

Oak Grove Elementary School District – 50/69625-00-000

The table shown below provides a breakdown of sale proceeds for the District:

Sale Proceeds	\$26,625,000
General Fund Purpose	<26,625,000>
Remaining Balance of the General Fund	\$0

Breakdown of General Fund purpose:

• One Time Incentives – Early Retirement, Hiring Incentives	\$5,000,000
• Text Book Adoption	6,625,000
• Technology – Computer Purchases	2,500,000
• Technology – Infrastructure	2,500,000
• Green Initiatives	4,000,000
• Special Reserve for Capital Expenditures	5,000,000
• Safety and Security Investments	1,000,000
Total	\$26,625,000

ATTACHMENT B

AUTHORITY

California Education Code Section 17463.7

(as of September 18, 2020)

- (a) Notwithstanding any other law, a school district may deposit the proceeds from the sale or lease of surplus real property, together with any personal property located on the property, purchased with nonstate funds, into the general fund of the school district and may use the proceeds for any one-time general fund purpose. If the purchase of the property was made using the proceeds of a local general obligation bond or revenue derived from developer fees, the amount of the proceeds of the transaction that may be deposited into the general fund of the school district may not exceed the percentage computed by the difference between the purchase price of the property and the proceeds from the transaction, divided by the amount of the proceeds of the transaction. For purposes of this section, proceeds of the transaction means either of the following, as appropriate:
 - (1) The amount realized from the sale of property after reasonable expenses related to the sale.
 - (2) For a transaction that does not result in a lump-sum payment of the proceeds of the transaction, the proceeds of the transaction shall be calculated as the net present value of the future cashflow generated by the transaction.
- (b) The State Allocation Board shall reduce an apportionment of hardship assistance awarded to the particular school district pursuant to Article 8 (commencing with Section 17075.10), except an apportionment of hardship assistance awarded pursuant to paragraph (2) of subdivision (b) of Section 17075.10, by an amount equal to the amount of the sale of surplus real property used for a one-time expenditure of the school district pursuant to this section.
- (c) Before a school district exercises the authority granted pursuant to this section, the governing board of the school district shall first submit to the State Allocation Board documents certifying both of the following:
 - (1) The sale of real property pursuant to this section does not violate the provisions of a local bond act.
 - (2) The real property is not suitable to meet projected school construction needs for the next 10 years.
- (d) Before the school district exercises the authority granted pursuant to this section, the governing board of the school district shall adopt a plan at a public meeting for expending one-time resources pursuant to this section. The plan shall identify the source and the intended use of the surplus property proceeds and describe the reasons why the expenditure will not result in ongoing fiscal obligations for the school district.
- (e)
 - (1) Except for the sale or lease of surplus real property that has previously operated, or was constructed to be operated, as an early childhood education facility or a school for elementary and secondary instruction, the governing board of a school district shall not be required to appoint a district advisory committee pursuant to Article 1.5 (commencing with Section 17387).
 - (2) It is the intent of the Legislature to allow a school district to meet the requirements to offer surplus properties set forth in the Education and Government Codes by making an offer simultaneously to all applicable entities.

- (f) The Office of Public School Construction shall submit an interim and a final report to the State Allocation Board and the budget, education policy, and fiscal committees of the Legislature that identifies the school districts that have exercised the authority granted by this section, the amount of proceeds involved, and the purposes for which those proceeds were used. The interim report shall be submitted by June 1, 2022, and the final report shall be submitted by January 1, 2026.
- (g) For any transaction for the sale or lease of surplus property a school district initiates pursuant to this section before June 30, 2024, the proceeds from the sale or lease transaction that are received after June 30, 2024, shall be considered proceeds that can be deposited in accordance with this section.
- (h) Subdivisions (a) to (e), inclusive, shall become inoperative on July 1, 2024, subdivision (f) shall become inoperative on January 15, 2026, and this section as of January 1, 2027, is repealed.

(Added by Stats. 2020, Ch. 24, Sec. 14. (SB 98) Effective June 29, 2020. Amended by Stats. 2020, Ch. 110, Sec. 8 (SB 820) Effective September 18, 2020. Repealed as of January 1, 2027, by its own provisions.)

ATTACHMENT B
AUTHORITY
Title 2. Administration
Division 2. Financial Operations
Chapter 3. Department of General Services
Subchapter 4. Office of Public School Construction
Group 1. State Allocation Board
Subgroup 3.5. Regulations Relating to Surplus School Property; Use of Proceeds;
Return of Moneys from a State School Facilities Fund Program

Section 1700. Definitions.

For the purpose of the provisions of Education Code Sections 17462, and 17462.3, and 17463.7, the terms set forth below shall have the following meanings:

“Apportionment” means a reservation of funds for the purpose of the purchase of real property, modernization of real property, or construction of improvements on real property, that is approved by the Board for a school district, county office of education or Charter School.

“Board” means the State Allocation Board as established by Section 15490 of the Government Code.

“Charter School” shall mean a school as established in California pursuant to Education Code Section 47600, et seq.

“District Representative” means a member of the a school district, county office of education or Charter School staff or other agent authorized on behalf of the school district, county office of education or Charter School to serve as the “District Representative” to execute and file forms with the Board on behalf of the school district, county office of education, or Charter School and/or act as a liaison between the Board and the school district, county office of education or Charter School.

“Form SAB 308” means the *Return of Real Property Sale Proceeds Notification*, Form SAB 308 (New 06/14), which is incorporated by reference.

“Office of Public School Construction (OPSC)” means the State office within the Department of General Services that assists the Board as necessary on behalf of the Director.

“One-time Expenditures” means costs paid by the general funds of a school district that are nonrecurring in nature and do not commit the school district to incur costs in the future, and are exclusive of Ongoing Expenditures.

“Ongoing Expenditures” means costs paid by the general or special funds of a school district in support of employee salaries, benefits and other costs that are associated with ongoing and sustained operations and services except, if approved by the State Allocation Board, a single and one-time payment toward reducing a district’s existing unfunded liability for postemployment benefits other than pensions will be considered a one-time expenditure and not an ongoing expenditure if the following conditions are also met: (1) the unfunded liability was incurred prior to January 1, 2007, (2) the unfunded liability has been determined using actuarial measurement methods as defined in Governmental Accounting Standards Board Statement 45, and (3) the payment is consistent with any plan made by the district according to Assembly Bill 1802, Chapter 79, Section 43(a)(6)(A), Statutes of 2006

(Committee on Budget), as amended by Senate Bill 1131, Chapter 371, Statutes of 2006 (Committee on Budget and Fiscal Review), or a similar plan adopted by the district's governing board.

"Portable Facility" means a building of one or more stories that is designed and constructed to be relocatable and transportable over public streets, and with respect to a single story portable building, is designed and constructed for relocation without the separation of the roof or floor from the building and when measured at the most exterior walls, has a floor area not in excess of 2,000 square feet.

Note: Authority cited: Sections 17462, and 17462.3 and 17463.7, Education Code, Section 15490, Government Code.

Reference: Sections 17462, 17462.3, 17463.7 and 17463.8, Education Code.

UNUSED SITES

EXHIBIT/APPL. NO. 92/73973-00-000

Center Joint Unified School District – Sacramento County

PURPOSE OF REPORT

To present the District's request for the State Allocation Board (Board) to grant a refund of the 2023/24 Fiscal Year unused site assessment fee.

DESCRIPTION

The District was assessed an unused site fee totaling \$26,385 for the 2023/24 Fiscal Year at the December 3, 2024 Board meeting, and was deducted from the District's State School Fund Apportionment during the months of February through May in 2025. The District recently submitted documentation indicating that it is using this site for school purposes. Therefore, the District is eligible for a refund for the unused site assessment fee withheld for the 2023/24 Fiscal Year.

<u>Site</u>	<u>Year</u>	<u>Annual Payment</u>	<u>Recommendation</u>
Rex Fortune Elementary	2023/24	\$26,385	Refund

AUTHORITY

Pursuant to Education Code (EC) Section 17223(a), "Whenever a school district has either begun to use an unused site or has sold that site within two years of the date the Controller, pursuant to Section 17222, has deducted a certified nonuse payment from the district's State School Fund apportionment, the State Allocation Board shall certify that fact to the Controller. The Controller shall then cease to withhold any additional payments and shall return to the district from the State School Site Utilization Fund the payments, without interest, which had been withheld for the particular site during the prior fiscal year"

BACKGROUND

As required by law, all school districts are required to report any unused school sites to the Board annually. The school districts self-certify requests for waivers and reduction of fees based on certain criteria outlined in EC Section 17219. EC Section 17223(a) allows for districts to receive a refund for sites that a district has begun to use or has sold during the previous fiscal year.

STAFF ANALYSIS/STATEMENTS

The District has provided documentation to support its request.

RECOMMENDATION

Approve the District's request for a refund of the 2023/24 Fiscal Year unused site assessment fee in the amount of \$26,385 and notify the State Controller's Office to refund the Annual Payment.

UNUSED SITES

EXHIBIT/APPL. NO. 92/72603-00-000

Simi Valley Unified School District – Ventura County

PURPOSE OF REPORT

To present the District's request for the State Allocation Board (Board) to grant a refund of the 2023/24 Fiscal Year unused site assessment fee.

DESCRIPTION

The District was assessed an unused site fee of \$70,383 for the 2023/24 Fiscal Year at the December 3, 2024 Board meeting, and was scheduled to be deducted from the District's State School Fund Apportionment during the months of February through May 2025. The District recently submitted documentation indicating that it is leasing the sites for one half of the fiscal year. Therefore, the District is eligible for a refund for the unused site assessment fee withheld for the 2023/24 Fiscal Year.

<u>Site</u>	<u>Year</u>	<u>Annual Payment</u>	<u>Recommendation</u>
Walnut Grove Elementary	2023/24	\$70,383	Refund

AUTHORITY

Pursuant to Education Code Section 17219(f), nonuse payments shall not be required for any year with respect to a schoolsite that was leased at least one-half of the days in that year in a manner that subjected the site to property taxes equal to the taxes that would have been paid if the site had been sold.

BACKGROUND

As required by law, all school districts are required to report any unused school sites to the Board annually. The school districts self-certify requests for waivers and reduction of fees based on certain criteria outlined in EC Section 17219. EC Section 17219(e) allows for districts to receive a waiver if the site is leased for at least one-half the fiscal year. The District recently submitted documentation certifying that the site is being leased for at least one-half of the fiscal year.

STAFF ANALYSIS/STATEMENTS

The District has provided documentation to support its request.

RECOMMENDATION

Approve the District's request for a refund of the 2023/24 Fiscal Year unused site assessment fee in the amount of \$70,383 and notify the State Controller's Office to refund the Annual Payment.

LYNWOOD UNIFIED SCHOOL DISTRICT APPORTIONMENT

SCHOOL DISTRICT DATA

School District: Lynwood Unified
Application Number: 64/64774-00-002
Total District Enrollment: 11,386
County: Los Angeles

School Name: Lynwood High
Project Grade Level: 9-12
Financial Hardship: No

Total cost to State: \$132,862,683.00

PURPOSE OF REPORT

To request State Allocation Board (Board) approval of the Lynwood Unified School District's (District) request for approval for funding at Lynwood High School for the construction of a new three-story main classroom building, with associated soil mixing and site development work.

AUTHORITY

See Attachment A.

BACKGROUND

Section 135 of Assembly Bill (AB) 181 (Chapter 52, Statutes of 2022) approved for the 2022–23 fiscal year, provides two hundred fifty million dollars (\$250,000,000) from the General Fund in the 2021–22 fiscal year to the Board to be available for allocation to the Lynwood Unified School District. The District may only use these moneys to support the reconstruction and rehabilitation of Lynwood High School.

In June 2020, a section of exterior roofing panels fell from the main classroom building (Building G) at Lynwood High School. A subsequent engineering review of Lynwood High School campus also revealed the collapse of exterior soffit ceiling panels. This led to further inspections revealing extensive structural issues and additional issues related to the original contractor's failure to construct the buildings in accordance with the approved plans and specifications. The defects were significant enough that they could potentially lead to the collapse of the buildings affected.

Most of the facilities on the Lynwood High School campus will need to be replaced however some of the facilities can be rehabilitated to remove the collapse risk to students and staff. Students and staff are being housed in temporary facilities at Hosler and Chavez Middle School campuses within the District.

STAFF ANALYSIS/STATEMENTS

This application would approve \$132,862,683.00 of the available \$250,000,000, which would leave \$110,640,715.57 available for the remaining work needed to replace or repair the affected facilities at Lynwood High School. The entire scope of work will physically take place in phases and funding will be requested over the course of several applications to OPSC. The chart below depicts the status of the funds remaining from AB 181 after the first two projects being funded.

Application Number	State Grant	Remaining Funds	SAB Approval
64/64774-00-001	\$ 6,496,601.43	\$ 243,503,398.57	1/24/2024
64/64774-00-002	\$ 132,862,683.00	\$ 110,640,715.57	3/26/2025

Scope of Project

With the demolition and removal of Building G in application 64/64774-00-001, the district is constructing a new replacement classroom building. The three-story classroom building will contain 69 classrooms with associated soil mixing and site development.

Status of Project

The District has begun the site work for the new classroom building and expects to begin construction in spring, 2025.

RECOMMENDATION

Staff recommends that the Board provide an Apportionment of \$132,862,683.00 from the General Fund allocation as part of Section 135 of Assembly Bill 181 (Chapter 52, Statutes of 2022) for the construction of the new classroom building on the Lynwood High School campus as shown on Attachment B.

ATTACHMENT A

AUTHORITY

Section 135 of Assembly Bill 181 (Chapter 52, Statutes of 2022)

For the 2022–23 fiscal year, the sum of two hundred fifty million dollars (\$250,000,000) is hereby appropriated from the General Fund in the 2021–22 fiscal year to the State Allocation Board to be available for allocation to the Lynwood Unified School District. The Lynwood Unified School District shall use these moneys to support the reconstruction and rehabilitation of Lynwood High School, subject to the following requirements:

- (a) The Lynwood Unified School District shall submit to the Office of Public School Construction for review and approval, a detailed construction cost estimate that aligns to an industry standard construction cost estimating guide, and to the scope of work represented in the construction drawings approved by the Division of the State Architect, if applicable. The Lynwood Unified School District may choose to submit multiple phases of work, each with a distinct cost estimate. If multiple phases are submitted, each phase shall be subject to a separate fund release.
- (b) Prior to the release of any funds, the Lynwood Unified School District shall execute a grant agreement with the Office of Public School Construction and demonstrate that at least 50 percent of construction costs represented in each cost estimate are under binding contract.
- (c) (1) The scope of work funded at the high school campus shall not exceed the original number of classrooms or the original type of core facilities that existed at the Lynwood High School site as of May 2020.
(2) In the event the Lynwood Unified School District opts to build fewer classrooms than the original number of classrooms at the Lynwood High School site as of May 2020, the classrooms not replaced may be removed from the Lynwood Unified School District's School Facility Program inventory if previously included.
- (d) Funds allocated are subject to meeting substantial progress and expenditure reporting requirements consistent with the terms of the required grant agreement.
- (e) Funds not allocated or spent in accordance with program requirements, or savings achieved from funds appropriated pursuant to this section, shall revert to the General Fund after June 30, 2028.
- (f) Interim housing costs for pupils impacted by the reconstruction and rehabilitation project are eligible uses of the funds available for allocation.
- (g) Other eligible expenditures for the funds available shall include the cost of design, engineering, testing, inspection, plan checking, construction management, site development, evaluation and response action costs relating to hazardous substances at the existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. Funding received by the school district pursuant to this section may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that

ATTACHMENT A

emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools.

(h) The Lynwood Unified School District shall ensure that it retains all financial accounts, documents, and records necessary for an audit of any projects funded pursuant to this section. For purposes of this subdivision and in compliance with any applicable state and federal standards, the Lynwood Unified School District may maintain records electronically.

(i) The Lynwood Unified School District shall engage an independent auditor to perform a financial and compliance audit performed in accordance with General Accounting Office standards for financial and compliance audits within one year of final submission of the final expenditure report. The audit shall be filed and certified by the Controller in accordance with the procedures outlined in subdivision (c) of Section 41024 of the Education Code, as applicable. The auditor shall ensure that the project is in compliance with the terms of the grant agreement and the requirements of this section. The Office of Public School Construction shall provide technical assistance to the Lynwood Unified School District, as needed.

(j) The Lynwood Unified School District shall adhere to all laws pertaining to the construction of public schools and public works projects, including, but not limited to, those applicable laws in the Public Contract Code, the Labor Code, and the Education Code. The Lynwood Unified School District shall obtain written approval of the State Department of Education that the building plans and specifications comply with the standards adopted by the department pursuant to subdivision (c) of Section 17251 of the Education Code.

(k) Buildings replaced with funds appropriated pursuant to this section for the applicable project, including interim housing facilities that are not temporary in nature, shall not also be eligible for new construction program funds under the Leroy F. Greene School Facilities Act of 1998, also known as the School Facility Program. Buildings replaced with funds from this section for the applicable project shall not also be eligible for modernization program funding under the School Facility Program for the same scope of work.

APPLICANT DATA

Applicant:

Lynwood Unified

PTN:

N/A

Application No:

64/64774-00-002

County:

Los Angles

School Name:

Lynwood High

HISTORY OF PROJECT FUNDING

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share	001-6477	GF	\$	\$ 132,862,683.00	\$ 132,862,683.00
Applicant Share					
District Contribution					
Total			\$ 0.00	\$ 132,862,683.00	\$ 132,862,683.00
Funding Source:	General Funds 2022/2023				

APPLICATION DATA

Type of Project:High School

PROGRAM GRANT DATA

Construction

\$ 132,862,683.00

Total Project Cost

\$ 132,862,683.00

STIPULATED TERMS & NEXT STEPS

The Applicant shall ensure that it is in compliance with all applicable laws, codes, and regulations.

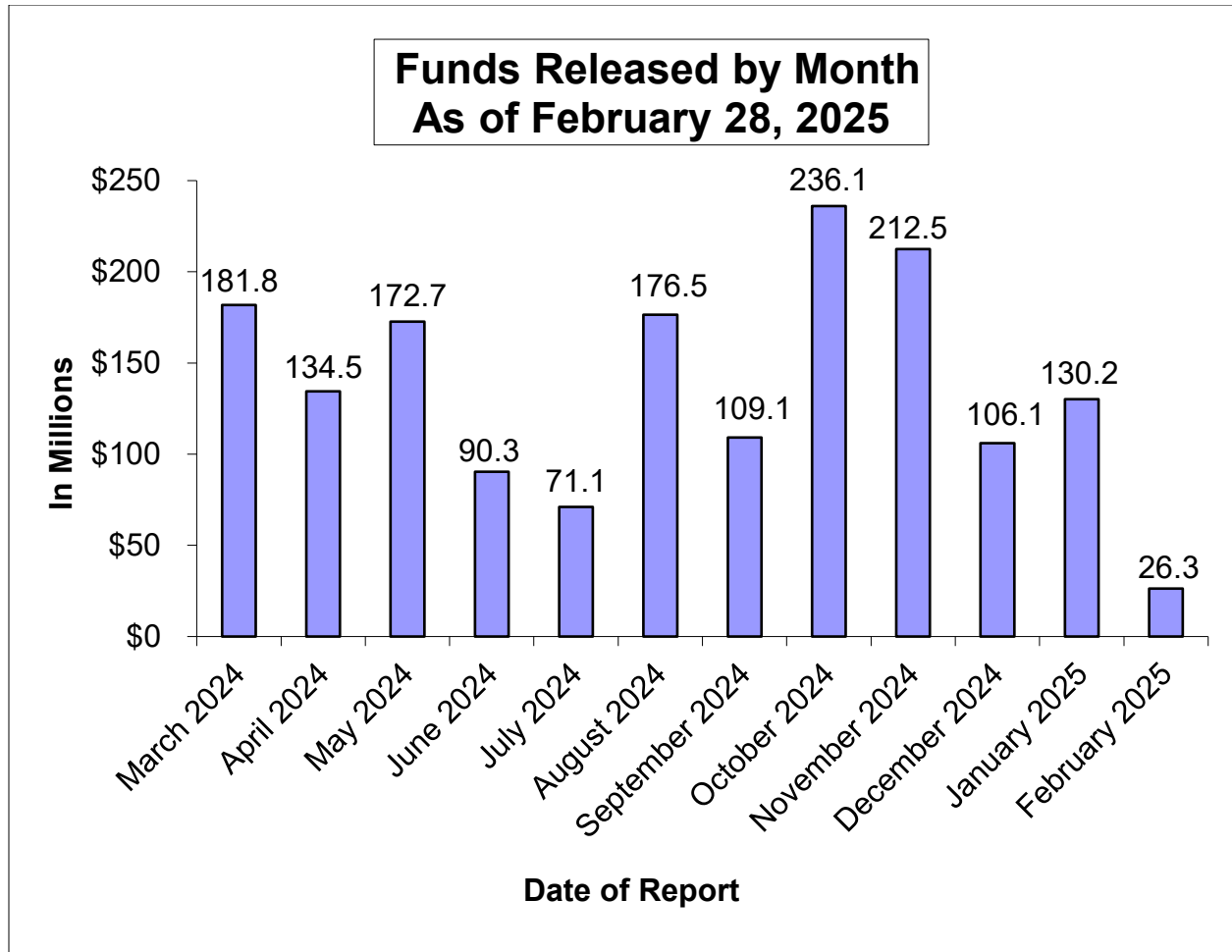
The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

Prior to the release of any funds, the Applicant shall execute a grant agreement and demonstrate that at least 50 percent of construction costs represented in each cost estimate are under binding contract.

Funds not allocated or spent in accordance with program requirements, or savings achieved from funds appropriated pursuant to Section 135 of AB 181 (Statutes of 2022), shall revert back to the General Fund after June 30, 2028.

Financial Reports

STATUS OF FUND RELEASES



SCHOOL FACILITY PROGRAM
Available Funds (in Millions) As of March 26, 2025

Prop. 2 - \$8.5 Billion - November 2024									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
New Construction	\$2,970.0	\$2,936.0			\$2,936.0	-\$7.7	-\$39.3		\$2,889.0
<i>Small School District</i>	\$330.0	330.0			\$330.0				\$330.0
Modernization	3,485.0	3,444.5			\$3,444.5	-104.3	-85.2		3,255.0
<i>Small School District</i>	400.0	400.0			\$400.0				\$400.0
<i>Lead in Water Remediation</i>	115.0	115.0			\$115.0				\$115.0
Career Technical Education	600.0	594.3			594.3				594.3
Charter School	600.0	594.3			594.3				594.3
SUBTOTAL	\$8,500.0	\$8,414.1	\$0.0	\$0.0	\$8,414.1 ^A	-\$112.0	-\$124.5	\$0.0	\$8,177.6
AB 181 - Leroy F. Greene School Facilities Act of 1998									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
General Fund FY 22/23	\$1,300.0	\$0.0			\$0.0				\$0.0 ^C
General Fund FY 23/24	1,960.5	182.1			182.1				182.1 ^B
SUBTOTAL	\$3,260.5	\$182.1	\$0.0	\$0.0	\$182.1 ^A	\$0.0	\$0.0	\$0.0	\$182.1
Prop. 51 - \$7 Billion - November 2016; General Fund - \$250 million - 2021/2022									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
New Construction	\$3,000.0	\$1.4			\$1.4				\$1.4 ^C
Modernization	3,000.0	2.9			2.9				2.9
Career Technical Education	500.0	9.9			9.9				9.9 ^C
Charter School	500.0	98.1			98.1	-\$92.4			5.7
General Fund FY 21/22	250.0	0.0			0.0				0.0
SUBTOTAL	\$7,250.0	\$112.3	\$0.0	\$0.0	\$112.3 ^A	-\$92.4	\$0.0	\$0.0	\$19.9
TOTAL PAGE 1	19,010.5	8,708.5	0.0	0.0	8,708.5 ^A	-\$204.4	-124.5	0.0	8,379.6

A. Balance of bonding authority excludes unfunded approvals.

B. Remaining General Fund proceeds are reserved at this time based on SAB actions on 2/26/2025.

C. Total authority is not available at this time due to outstanding accounts receivable. General Fund FY 22/23 \$15,640, Proposition 51 \$1,376,573 for New Construction and \$46,270 for Career Tech.

SCHOOL FACILITY PROGRAM
Available Funds (in Millions) As of March 26, 2025

Prop. 1D - \$7.3 Billion - November 2006									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
New Construction	\$1,900.0	\$0.0			\$0.0				\$0.0 ^F
Seismic Repair		0.0			0.0				0.0
Modernization	3,300.0	0.0			0.0				0.0
Career Technical Education	500.0	0.1			0.1				0.1
High Performance Schools	100.0	0.0			0.0				0.0
Overcrowding Relief	1,000.0	6.4			6.4				6.4
Charter School	500.0	77.4			77.4	-\$72.9			4.5 ^F
Joint Use	57.5 ^B	0.0			0.0				0.0
SUBTOTAL	\$7,357.5	\$83.9	\$0.0	\$0.0	\$83.9^A	-\$72.9	\$0.0	\$0.0	\$11.0
Prop. 55 - \$10 Billion - March 2004									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
New Construction	\$4,965.8 ^C	\$1.8 ^D			\$1.8				\$1.8 ^F
Modernization	2,250.0	0.0			0.0				0.0
Critically Overcrowded Schools	2,440.0	0.0			0.0				0.0
Charter School	300.0	31.0			31.0	-\$28.8			2.2 ^F
Joint Use	66.7 ^E	0.0			0.0				0.0
SUBTOTAL	\$10,022.5	\$32.8	\$0.0	\$0.0	\$32.8^A	-\$28.8	\$0.0	\$0.0	\$4.0
Prop. 47 - \$11.4 Billion - November 2002									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
New Construction	\$6,250.0	\$0.0			\$0.0				\$0.0
Modernization	3,300.0	0.0			0.0				0.0
Critically Overcrowded Schools	1,700.0	0.0			0.0				0.0
Charter School	100.0	4.8			4.8	-\$2.6			2.2
Joint Use	50.0	0.0			0.0				0.0
SUBTOTAL	\$11,400.0	\$4.8	\$0.0	\$0.0	\$4.8^A	-\$2.6	\$0.0	\$0.0	\$2.2
TOTAL PAGE 2	28,780.0	121.5	0.0	0.0	121.5^A	-104.3	0.0	0.0	17.2

A. Balance of Bonding Authority Excludes Unfunded Approvals.

B. The original bond allocation of \$29 million augmented by \$21 million from Prior Bond Funds to Joint Use at the 06/27/07 SAB meeting and \$7.5 million at the 7/23/08 SAB meeting pursuant to Assembly Bill 127, Chapter 35, Statutes of 2006 (Perata/Nunez).

C. The original bond allocation of \$4,960,000,000 augmented by \$5,831,911 from Prior Bonds at the 10/6/2010 SAB meeting.

D. It includes the transfer of Critically Overcrowded School Facilities Program Funds to New Construction (transfers in Prop. 55 includes: \$268.8 million approved at the 1/25/2006 SAB meeting, \$318.3 million approved at the 9/23/2009 SAB meeting, \$225 million approved at the 8/4/2010 SAB meeting, \$211.7 million approved at the 12/15/2010 SAB meeting, \$145 million at the 4/25/2012 SAB meeting, \$30.4 million after the 3/20/2013 SAB meeting, and \$32,297 after the 3/26/2014 SAB meeting per SFP Regulation Sections 1859.154 (c)).

E. Original bond allocation of \$50,000,000 augmented by \$15,547,233 from the State School Building Aid Fund at the 2/28/2007 SAB meeting and by \$1,232,224 from Prior Bonds at the 10/6/2010 SAB meeting.

F. Total authority is not available at this time due to outstanding accounts receivable. Proposition 1D \$24,497 for New Construction and \$94,026 for Charter School. Proposition 55 \$1,461,909 for New Construction and \$228,520 for Charter School.

SCHOOL FACILITY PROGRAM
Available Funds (in Millions) As of March 26, 2025

Prop. 1A - \$6.7 Billion - November 1998									
Program	Original Bond Allocation	Remaining Bond Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of February 26, 2025	Estimated Unfunded Approvals for March 26, 2025	Special Items/PIF	Remaining Bond Authority as of March 26, 2025 (includes Unfunded Approvals)
New Construction	\$2,900.0	\$0.0			\$0.0				\$0.0
Modernization	2,100.0	0.0			0.0				0.0
Hardship	1,000.0	0.0			0.0				0.0
Class Size Reduction	700.0	0.0			0.0				0.0
SUBTOTAL	\$6,700.0	\$0.0	\$0.0	\$0.0	\$0.0 ^A	\$0.0	\$0.0	\$0.0	\$0.0
TOTAL PAGE 3	\$6,700.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
TOTAL PAGE 2	\$28,780.0	\$121.5	\$0.0	\$0.0	\$121.5	-\$104.3	\$0.0	\$0.0	\$17.2
TOTAL PAGE 1	\$19,010.5	\$8,708.5	\$0.0	\$0.0	\$8,708.5	-\$204.4	-\$124.5	\$0.0	\$8,379.6
GRAND TOTAL	\$54,490.5	\$8,830.0	\$0.0	\$0.0	\$8,830.0	-\$308.7	-\$124.5	\$0.0	\$8,396.8

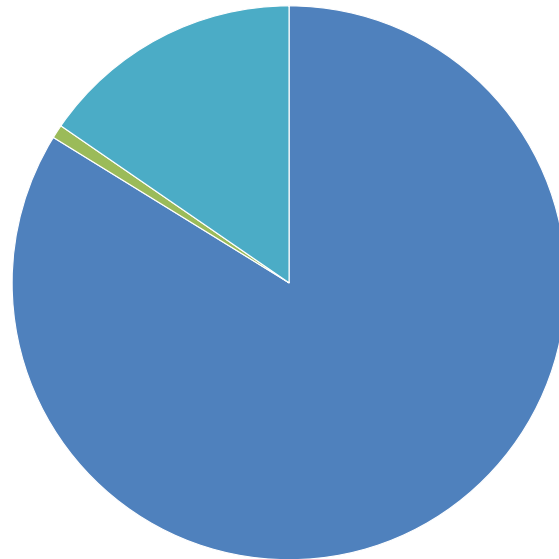
California Preschool, Transitional and Full-Day Kindergarten Facilities Grant Program

Program	Appropriation	Remaining Authority as of February 26, 2025	Estimated Approvals for March 26, 2025	Miscellaneous Adjustments for March 26, 2025	Remaining Authority as of March 26, 2025
Chapter 32, Statutes of 2018 (AB 1808) - Full-Day Kindergarten FY 18/19	\$97.2 ^B	\$0.0			\$0.0
Chapter 44, Statutes of 2021 (AB 130) California Preschool, Transitional and Full-Day Kindergarten FY 21-22	490.0	4.1	\$2.9		\$7.0
Chapter 52, Statutes of 2022 (AB 181) California Preschool, Transitional and Full-Day Kindergarten FY 22-23	100.0	0.0			\$0.0
TOTAL	\$687.2	\$4.1	\$2.9	\$0.0	\$7.0

A. Balance of Bonding Authority Excludes Unfunded Approvals.

B. Full-Day Kindergarten FY 18/19 Appropriation reduced by \$2.8 million for unallocated funds that were reverted back to the General Fund.

AB 181, Proposition 2, 51, 1D, 55, 47, and 1A
Bond Authority - \$54.491 billion
(in millions of dollars)

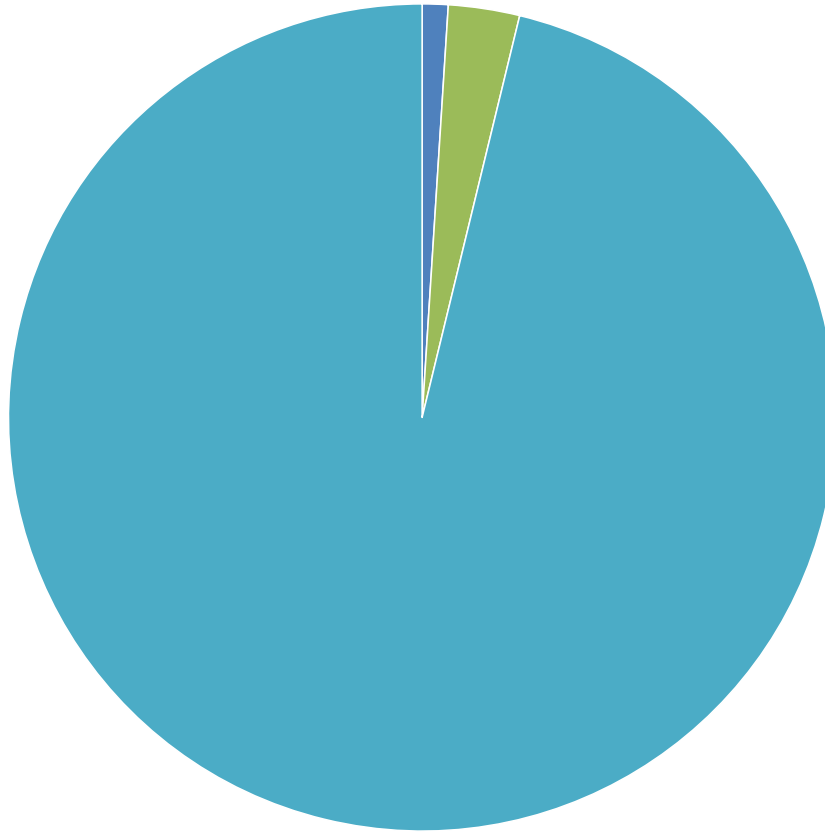


- **Apportioned \$45,660.5**
- **Unfunded Approvals \$433.2**
- **Remaining Bond Authority \$8,396.8**

AB 181, Proposition 2, 51, 1D, 55, 47, and 1A Totals		
New Construction*	\$ 20,784.0	
<i>Seismic Repair</i>	\$ 199.5	
<i>NC Small School District</i>	\$ -	
Modernization	\$ 13,987.6	
<i>Mod Small School District</i>	\$ -	
<i>Lead in Water Remediation</i>	\$ -	
Hardship	\$ 1,000.0	
Class Size Reduction	\$ 700.0	
COS	\$ 2,203.1	
CTE	\$ 995.7	
HPI	\$ 100.0	
ORG	\$ 993.6	
Charter	\$ 1,194.4	
Joint Use	\$ 174.2	
General Fund FY 21/22	\$ 250.0	
General Fund FY 22/23	\$ 1,300.0	
General Fund FY 23/24	\$ 1,778.4	
Apportioned	\$ 45,660.5	83.8%
New Construction	\$ 47.0	
<i>Seismic Repair</i>	\$ -	
<i>NC Small School District</i>	\$ -	
Modernization	\$ 189.5	
<i>Mod Small School District</i>	\$ -	
<i>Lead in Water Remediation</i>	\$ -	
Hardship	\$ -	
Class Size Reduction	\$ -	
COS	\$ -	
CTE	\$ -	
HPI	\$ -	
ORG	\$ -	
Charter	\$ 196.7	
Joint Use	\$ -	
General Fund FY 21/22	\$ -	
General Fund FY 22/23	\$ -	
General Fund FY 23/24	\$ -	
Unfunded Approvals	\$ 433.2	0.8%
New Construction	\$ 2,892.2	
<i>Seismic Repair</i>	\$ -	
<i>NC Small School District</i>	\$ 330.0	
Modernization	\$ 3,257.9	
<i>Mod Small School District</i>	\$ 400.0	
<i>Lead in Water Remediation</i>	\$ 115.0	
Hardship	\$ -	
Class Size Reduction	\$ -	
COS	\$ -	
CTE	\$ 604.3	
HPI	\$ -	
ORG	\$ 6.4	
Charter	\$ 608.9	
Joint Use	\$ -	
General Fund FY 21/22	\$ -	
General Fund FY 22/23	\$ -	
General Fund FY 23/24	\$ 182.1	
Remaining Bond Authority	\$ 8,396.8	15.4%
Grand Total	\$ 54,491	100.0%

*Includes Energy Efficiency, Small High Schools, Seismic Repair, and the transfer of Critically Overcrowded School Facilities Program Funds to New Construction (\$700 million and \$68.1 million from Prop. 47; \$268.8 million, \$318.3 million, \$225 million, \$211.7 million, \$145 million, and \$30.4 million from Prop. 55). Also, Prop 55 includes \$5.8 million from the Lease Purchase Program on October 6, 2010.

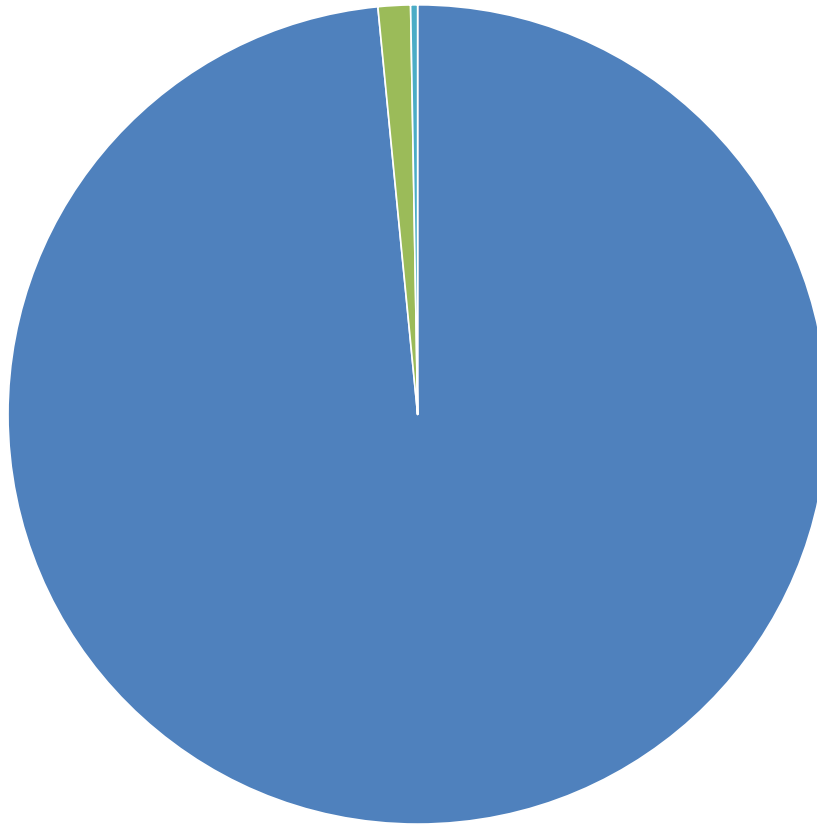
Proposition 2
Bond Authority - \$8.500 billion
(in millions of dollars)



- Apportioned \$85.9
- Unfunded Approvals \$236.5
- Remaining Bond Authority \$8,177.6

Proposition 2 Totals		
New Construction	\$ 34.0	
<i>Small School District</i>	\$ -	
Modernization	\$ 40.5	
<i>Small School District</i>	\$ -	
<i>Lead in Water Remediation</i>	\$ -	
CTE	\$ 5.7	
Charter	\$ 5.7	
Apportioned	\$ 85.9	1.0%
New Construction	\$ 47.0	
<i>Small School District</i>	\$ -	
Modernization	\$ 189.5	
<i>Small School District</i>	\$ -	
<i>Lead in Water Remediation</i>	\$ -	
CTE	\$ -	
Charter	\$ -	
Unfunded Approvals	\$ 236.5	2.8%
New Construction	\$ 2,889.0	
<i>Small School District</i>	\$ 330.0	
Modernization	\$ 3,255.0	
<i>Small School District</i>	\$ 400.0	
<i>Lead in Water Remediation</i>	\$ 115.0	
CTE	\$ 594.3	
Charter	\$ 594.3	
Remaining Bond Authority	\$ 8,177.6	96.2%
Grand Total	\$ 8,500	100.0%

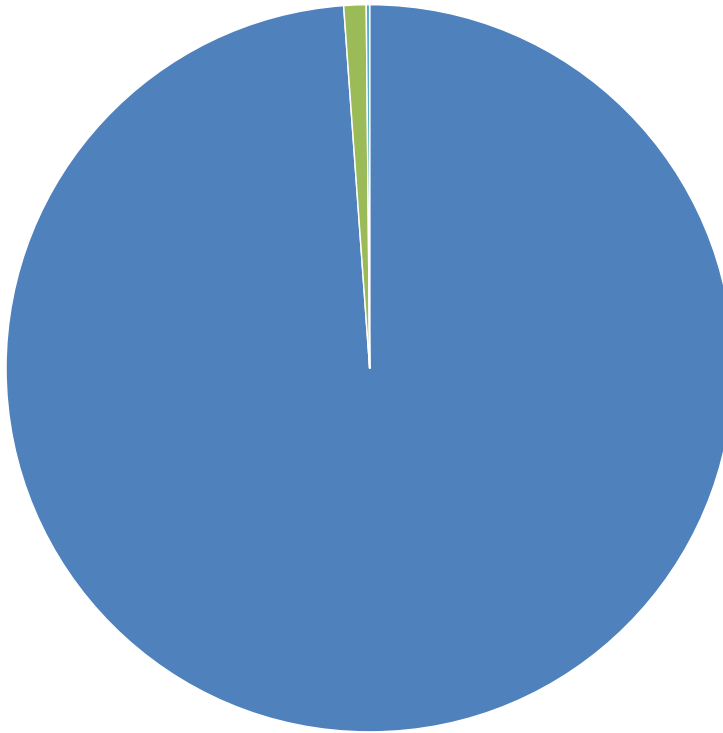
**Proposition 51
Bond Authority - \$7.250 billion
(in millions of dollars)**



- AppORTioned \$7,137.7
- Unfunded Approvals \$92.4
- Remaining Bond Authority \$19.9

Proposition 51 Totals		
New Construction	\$ 2,998.6	
Modernization	\$ 2,997.1	
CTE	\$ 490.1	
Charter	\$ 401.9	
General Fund FY 21/22	\$ 250.0	
AppORTioned	\$ 7,137.7	98.5%
New Construction	\$ -	
Modernization	\$ -	
CTE	\$ -	
Charter	\$ 92.4	
General Fund FY 21/22	\$ -	
Unfunded Approvals	\$ 92.4	1.3%
New Construction	\$ 1.4	
Modernization	\$ 2.9	
CTE	\$ 9.9	
Charter	\$ 5.7	
General Fund FY 21/22	\$ -	
Remaining Bond Authority	\$ 19.9	0.3%
Grand Total	\$ 7,250	100.0%

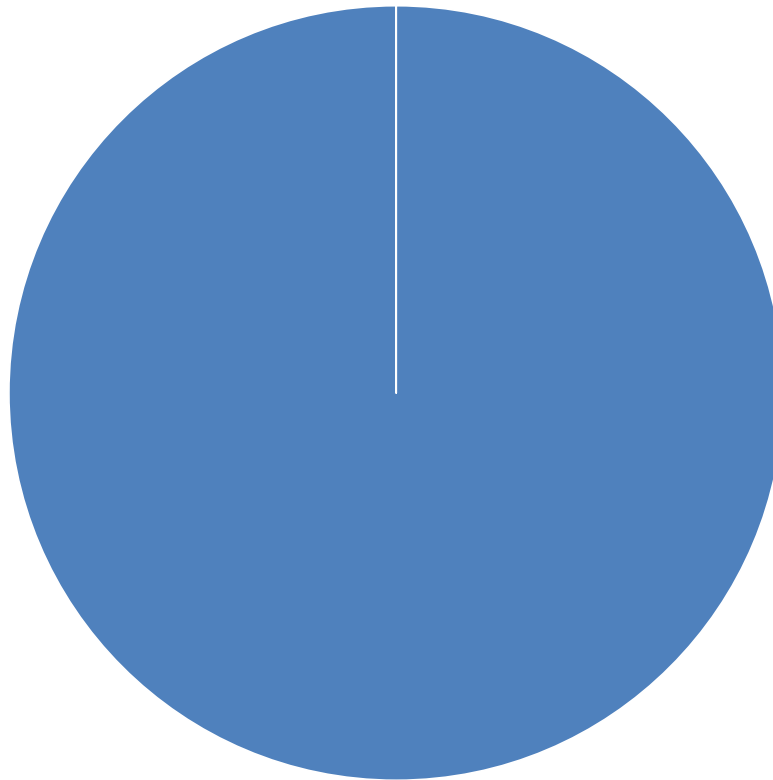
**Proposition 1D
Bond Authority - \$7.358 billion
(in millions of dollars)**



- Apportioned \$7,273.6
- Unfunded Approvals \$72.9
- Remaining Bond Authority \$11.0

Proposition 1D Totals		
New Construction	\$ 1,700.5	
<i>Seismic Repair</i>	\$ 199.5	
Modernization	\$ 3,300.0	
CTE	\$ 499.9	
HPI	\$ 100.0	
ORG	\$ 993.6	
Charter	\$ 422.6	
Joint Use	\$ 57.5	
Apportioned	\$ 7,273.6	98.9%
New Construction	\$ -	
<i>Seismic Repair</i>	\$ -	
Modernization	\$ -	
CTE	\$ -	
HPI	\$ -	
ORG	\$ -	
Charter	\$ 72.9	
Joint Use	\$ -	
Unfunded Approvals	\$ 72.9	1.0%
New Construction	\$ -	
<i>Seismic Repair</i>	\$ -	
Modernization	\$ -	
CTE	\$ 0.1	
HPI	\$ -	
ORG	\$ 6.4	
Charter	\$ 4.5	
Joint Use	\$ -	
Remaining Bond Authority	\$ 11.0	0.1%
Grand Total	\$ 7,358	100.0%

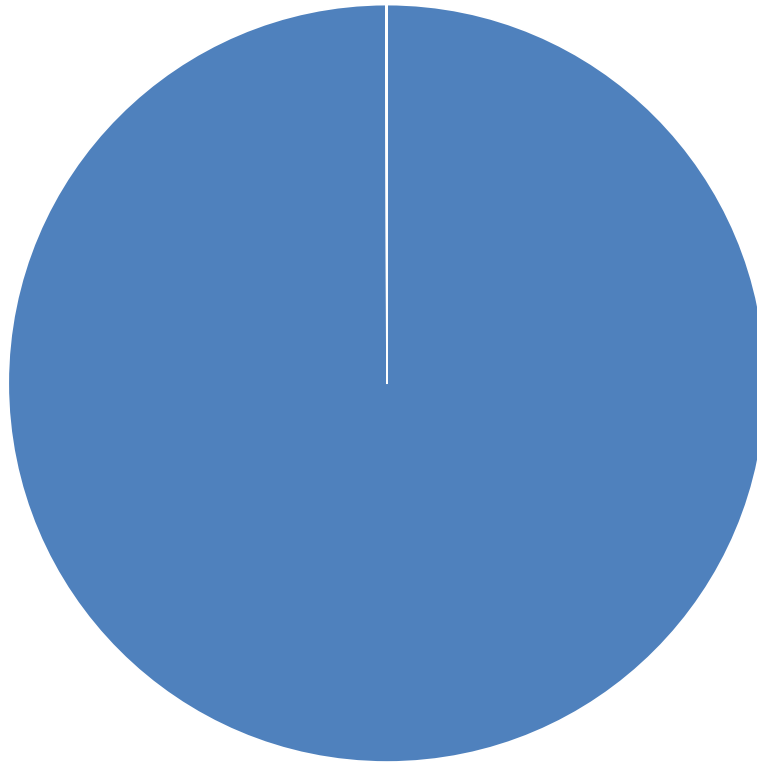
**Proposition 55
Bond Authority - \$10.023 billion
(in millions of dollars)**



- AppORTioned \$9,989.7
- Unfunded Approvals \$28.8
- Remaining Bond Authority \$4.0

Proposition 55 Totals		
New Construction	\$ 6,132.8	
Modernization	\$ 2,250.0	
COS	\$ 1,271.2	
Charter	\$ 269.0	
Joint Use	\$ 66.7	
AppORTioned	\$ 9,989.7	99.7%
New Construction	\$ -	
Modernization	\$ -	
COS	\$ -	
Charter	\$ 28.8	
Joint Use	\$ -	
Unfunded Approvals	\$ 28.8	0.3%
New Construction	\$ 1.8	
Modernization	\$ -	
COS	\$ -	
Charter	\$ 2.2	
Joint Use	\$ -	
Remaining Bond Authority	\$ 4.0	0.0%
Grand Total	\$ 10,023	100.0%

Proposition 47
Bond Authority - \$11.400 billion
 (in millions of dollars)

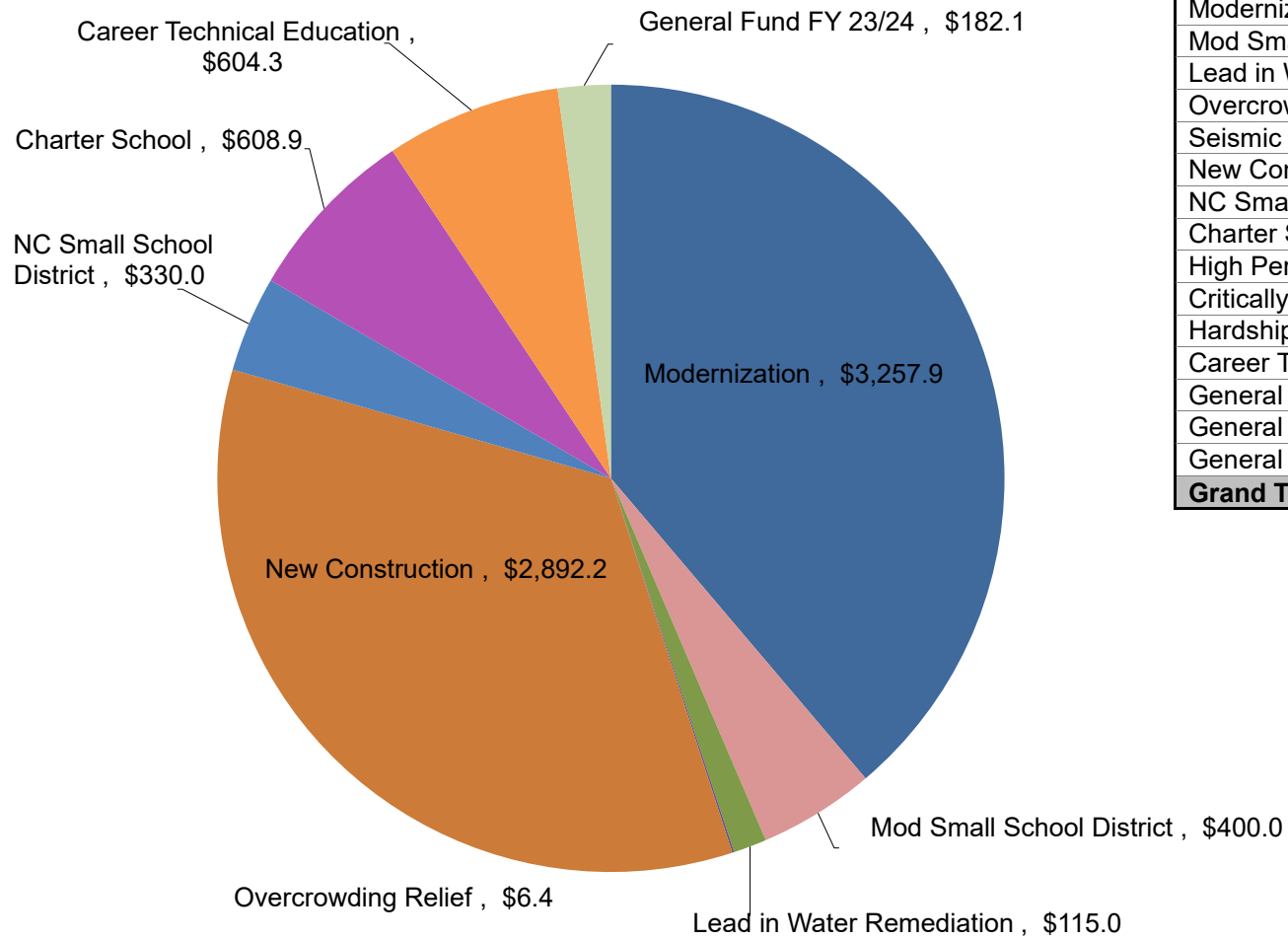


- AppORTioned \$11,395.2
- Unfunded Approvals \$2.6
- Remaining Bond Authority \$2.2

Proposition 47 Totals		
New Construction	\$ 7,018.1	
Modernization	\$ 3,300.0	
COS	\$ 931.9	
Charter	\$ 95.2	
Joint Use	\$ 50.0	
AppORTioned	\$ 11,395.2	100.0%
New Construction	\$ -	
Modernization	\$ -	
COS	\$ -	
Charter	\$ 2.6	
Joint Use	\$ -	
Unfunded Approvals	\$ 2.6	0.0%
New Construction	\$ -	
Modernization	\$ -	
COS	\$ -	
Charter	\$ 2.2	
Joint Use	\$ -	
Remaining Bond Authority	\$ 2.2	0.0%
Grand Total	\$ 11,400	100.0%

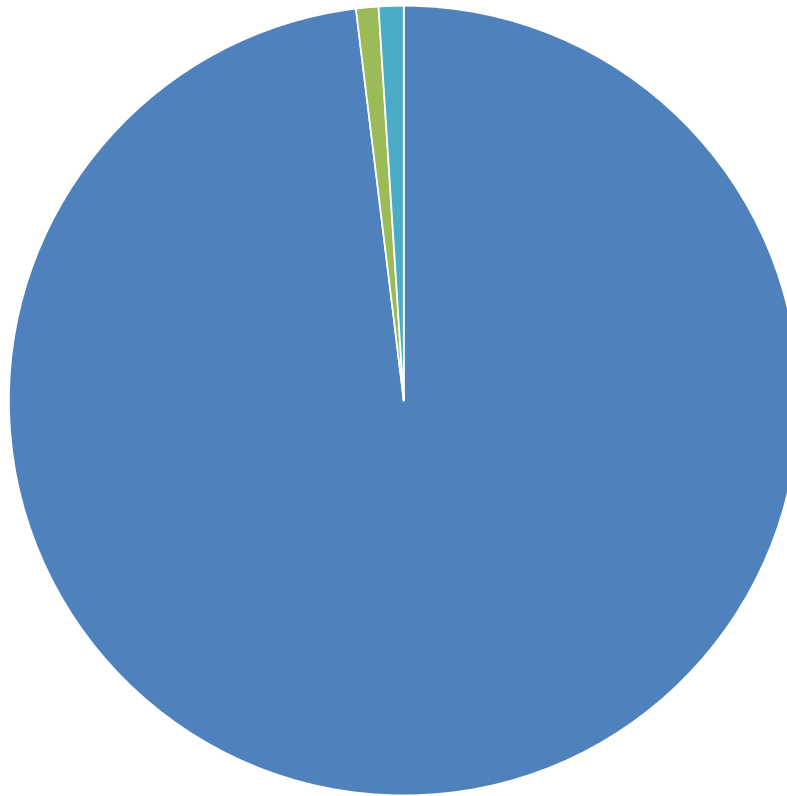
Remaining Bond Authority - \$8,396.8 million

(by program, in millions)
As of March 26, 2025 SAB



Remaining Bond Authority (in millions)	
Modernization	\$ 3,257.9
Mod Small School District	\$ 400.0
Lead in Water Remediation	\$ 115.0
Overcrowding Relief	\$ 6.4
Seismic Repair	\$ -
New Construction	\$ 2,892.2
NC Small School District	\$ 330.0
Charter School	\$ 608.9
High Performance Schools	\$ -
Critically Overcrowded Schools	\$ -
Hardship	\$ -
Career Technical Education	\$ 604.3
General Fund FY 21/22	\$ -
General Fund FY 22/23	\$ -
General Fund FY 23/24	\$ 182.1
Grand Total	\$ 8,396.8

**California Preschool, Transitional and Full-Day Kindergarten Facilities
Grant Program - \$687.2 million
(in millions of dollars)**

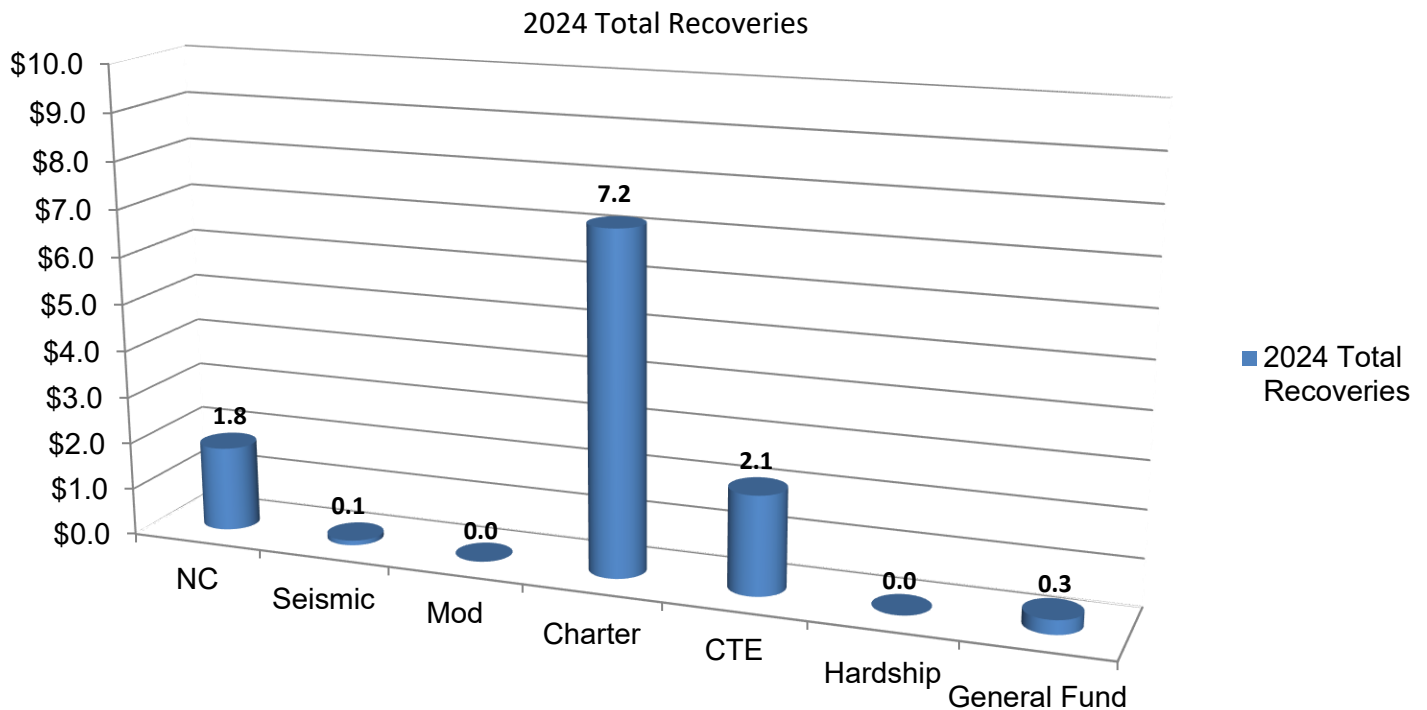


- AppORTioned \$673.9
- Administrative Costs \$6.3
- Remaining Authority \$7.0

California Preschool, Transitional and Full-Day Kindergarten Facilities Grant Program Totals		
FY 2018/2019	\$ 96.7	
FY 2021/2022	\$ 479.7	
FY 2022/2023	\$ 97.5	
AppORTioned	\$ 673.9	98.1%
FY 2018/2019	\$ 0.5	
FY 2021/2022	\$ 3.3	
FY 2022/2023	\$ 2.5	
Administrative Costs	\$ 6.3	0.9%
FY 2018/2019	\$ -	
FY 2021/2022	\$ 7.0	
FY 2022/2023	\$ -	
Remaining Authority	\$ 7.0	1.0%
Grand Total	\$ 687.2	100.0%

Fund Recoveries* – 2024

(Totals represented in millions of dollars)



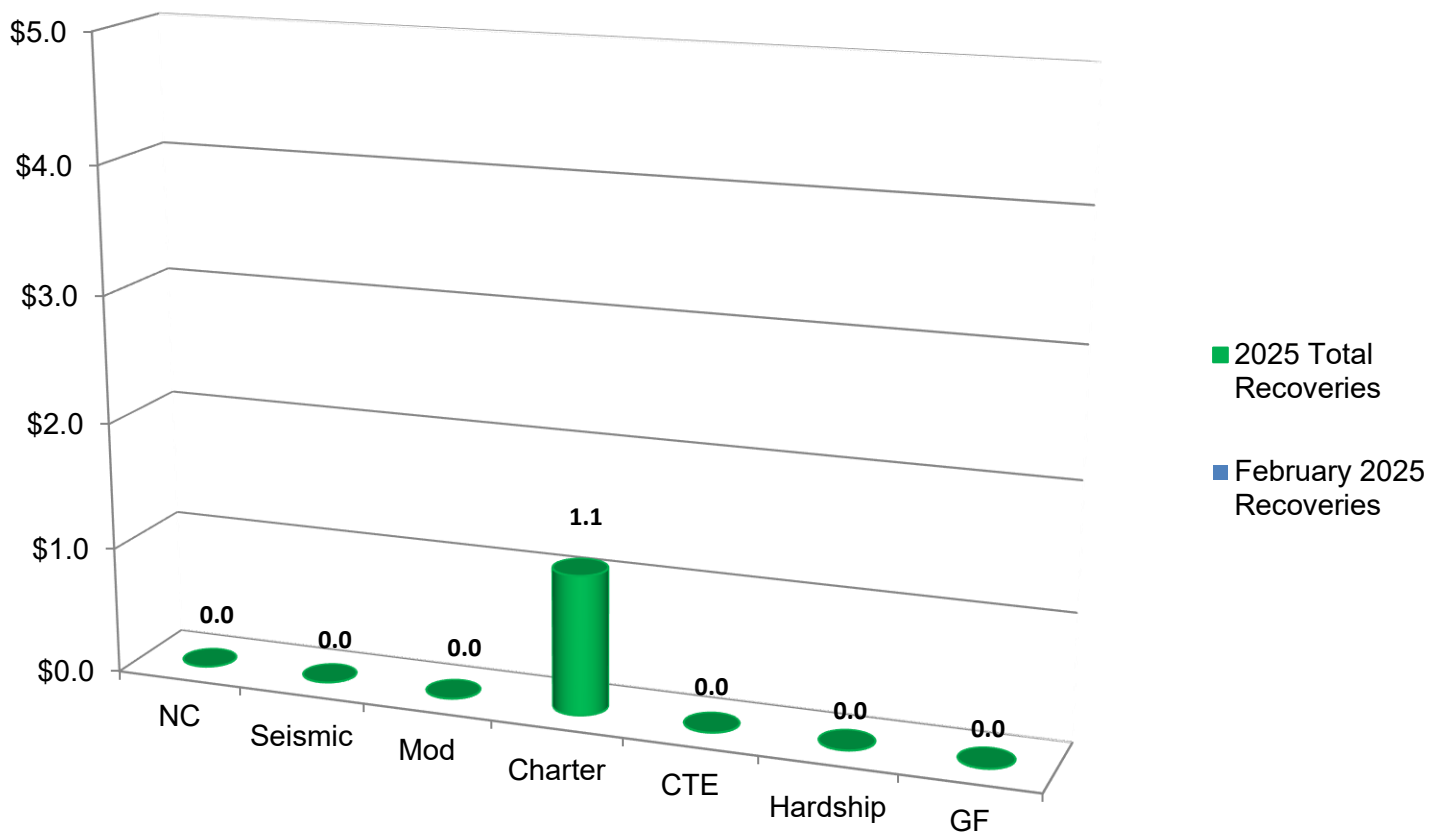
	2024 Totals**
NC	\$1,801,476
Seismic	\$140,410
Modernization	\$19,631
Charter	\$7,178,989
CTE	\$2,104,561
Hardship	\$15,463
General Fund	\$340,346
Total	\$11,600,876

*Includes bond proceeds returned (authority may not be available) to the program through reductions to cost incurred, close-outs, loan repayments, rescissions, and special education local plan area transfers.

** 2024 Totals does not reflect any reallocation of authority. For current availability of bond authority, see Status of Funds.

Fund Recoveries* – as of February 26, 2025

(Chart totals represented in millions of dollars)



(Amounts below are whole dollars)

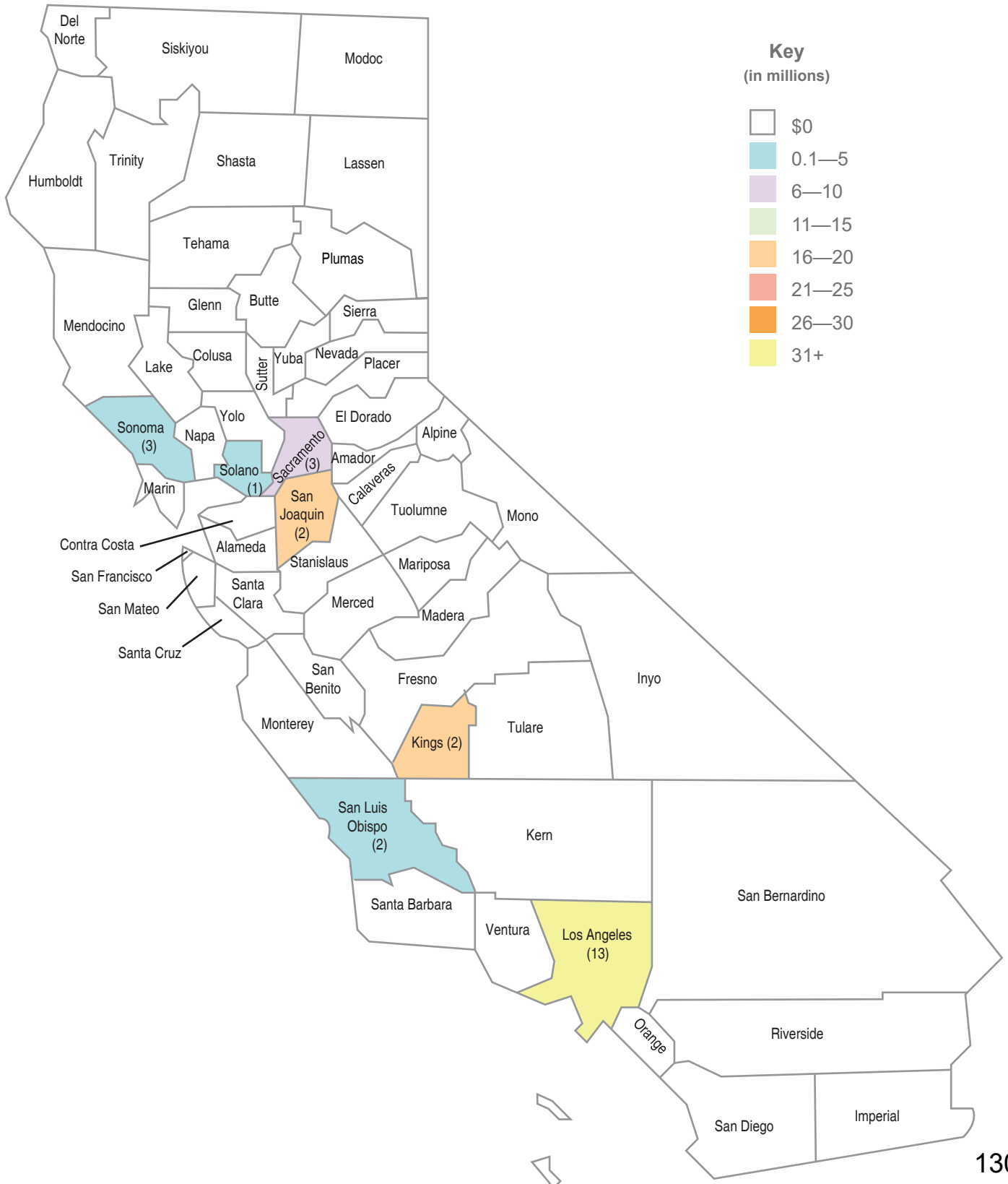
February 2025	1A	47	51	55	1D	General Fund	February Totals	2025 Totals**
NC	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Seismic	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Modernization	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Charter	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,137,226
CTE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$46,270
Hardship	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
General Fund	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total							\$0	\$1,183,496

*Includes bond proceeds returned (authority may not be available) to the program through reductions to cost incurred, close-outs, loan repayments, rescissions, and special education local plan area transfers.

** 2025 Totals does not reflect any reallocation of authority. For current availability of bond authority, see Status of Funds.

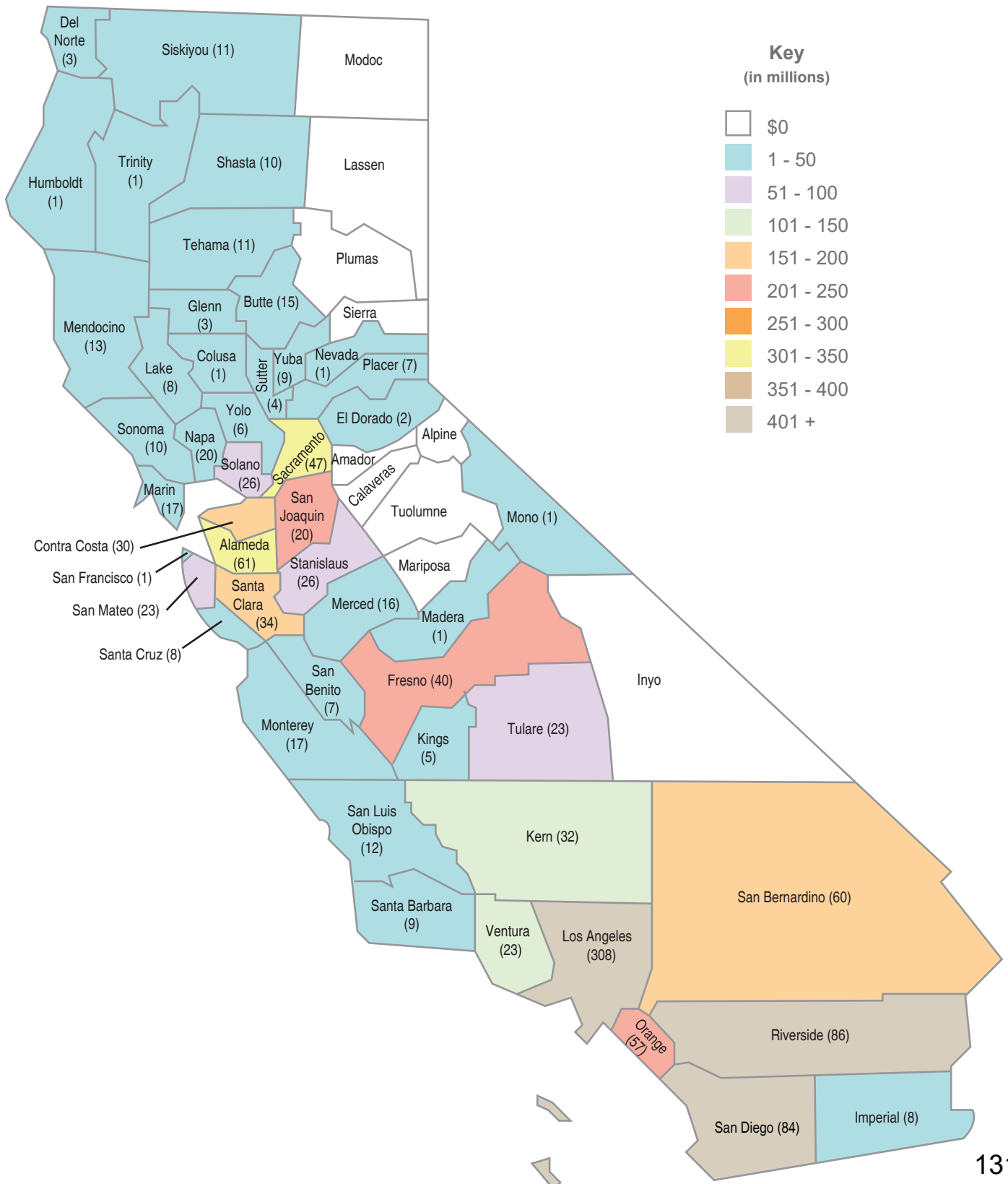
School Facility Program Proposition 2 Unfunded Approvals by County

The graphic below displays the amount of Unfunded Approvals (\$112.0 million) for 26 School Facility Program projects from 14 school districts as of February 28, 2025. The data includes bond authority provided by Proposition 2.



School Facility Program Proposition 2 Current Workload by County

The graphic below displays the Office of Public School Construction's Workload List for New Construction and Modernization (\$4.9 billion) for 1,218 School Facility Program projects from 291 school districts as of February 28, 2025. The projects are being allocated from bond authority provided by Proposition 2.



**Proposition 2 Distribution
As of 2/28/2025**

County	Apportioned		Unfunded		Workload List	
	Project Count	Dollar Amount	Project Count	Dollar Amount	Project Count	Dollar Amount
Alameda	0	\$0.00	0	\$0.00	61	\$328,571,807.00
Alpine	0	\$0.00	0	\$0.00	0	\$0.00
Amador	0	\$0.00	0	\$0.00	0	\$0.00
Butte	0	\$0.00	0	\$0.00	15	\$31,934,084.00
Calaveras	0	\$0.00	0	\$0.00	0	\$0.00
Colusa	0	\$0.00	0	\$0.00	1	\$1,844,997.00
Contra Costa	0	\$0.00	0	\$0.00	30	\$167,750,105.08
Del Norte	0	\$0.00	0	\$0.00	3	\$6,756,996.00
El Dorado	0	\$0.00	0	\$0.00	2	\$787,663.00
Fresno	0	\$0.00	0	\$0.00	40	\$206,670,165.93
Glenn	0	\$0.00	0	\$0.00	3	\$6,052,493.00
Humboldt	0	\$0.00	0	\$0.00	1	\$539,768.00
Imperial	0	\$0.00	0	\$0.00	8	\$37,775,517.00
Inyo	0	\$0.00	0	\$0.00	0	\$0.00
Kern	0	\$0.00	0	\$0.00	32	\$109,259,673.99
Kings	0	\$0.00	2	\$18,433,914.00	5	\$5,589,663.00
Lake	0	\$0.00	0	\$0.00	8	\$8,706,018.00
Lassen	0	\$0.00	0	\$0.00	0	\$0.00
Los Angeles	0	\$0.00	13	\$54,233,295.00	308	\$1,175,001,937.00
Madera	0	\$0.00	0	\$0.00	1	\$1,331,086.00
Marin	0	\$0.00	0	\$0.00	17	\$22,655,314.00
Mariposa	0	\$0.00	0	\$0.00	0	\$0.00
Mendocino	0	\$0.00	0	\$0.00	13	\$21,031,036.00
Merced	0	\$0.00	0	\$0.00	16	\$34,517,861.78
Modoc	0	\$0.00	0	\$0.00	0	\$0.00
Mono	0	\$0.00	0	\$0.00	1	\$321,989.00
Monterey	0	\$0.00	0	\$0.00	17	\$41,084,468.34
Napa	0	\$0.00	0	\$0.00	20	\$35,514,906.00
Nevada	0	\$0.00	0	\$0.00	1	\$4,199,229.00
Orange	0	\$0.00	0	\$0.00	57	\$242,656,137.20
Placer	0	\$0.00	0	\$0.00	7	\$36,682,827.00
Plumas	0	\$0.00	0	\$0.00	0	\$0.00
Riverside	0	\$0.00	0	\$0.00	86	\$442,019,870.34
Sacramento	0	\$0.00	3	\$8,998,193.00	47	\$309,918,742.98
San Benito	0	\$0.00	0	\$0.00	7	\$35,591,538.00
San Bernardino	0	\$0.00	0	\$0.00	60	\$192,067,839.00
San Diego	0	\$0.00	0	\$0.00	84	\$465,324,158.66
San Francisco	0	\$0.00	0	\$0.00	1	\$5,087,190.00
San Joaquin	0	\$0.00	2	\$20,767,428.00	20	\$216,640,444.00
San Luis Obispo	0	\$0.00	2	\$2,445,750.00	12	\$20,434,107.00
San Mateo	0	\$0.00	0	\$0.00	23	\$61,590,741.00
Santa Barbara	0	\$0.00	0	\$0.00	9	\$29,787,093.00
Santa Clara	0	\$0.00	0	\$0.00	34	\$156,921,485.00
Santa Cruz	0	\$0.00	0	\$0.00	8	\$14,424,253.87
Shasta	0	\$0.00	0	\$0.00	10	\$9,110,842.73
Sierra	0	\$0.00	0	\$0.00	0	\$0.00
Siskiyou	0	\$0.00	0	\$0.00	11	\$13,928,058.33
Solano	0	\$0.00	1	\$1,708,161.00	26	\$56,105,151.00
Sonoma	0	\$0.00	3	\$5,387,325.00	10	\$21,486,963.00
Stanislaus	0	\$0.00	0	\$0.00	26	\$62,976,898.67
Sutter	0	\$0.00	0	\$0.00	4	\$6,324,053.00
Tehama	0	\$0.00	0	\$0.00	11	\$18,736,487.00
Trinity	0	\$0.00	0	\$0.00	1	\$2,527,093.33
Tulare	0	\$0.00	0	\$0.00	23	\$87,983,659.00
Tuolumne	0	\$0.00	0	\$0.00	0	\$0.00
Ventura	0	\$0.00	0	\$0.00	23	\$145,902,086.00
Yolo	0	\$0.00	0	\$0.00	6	\$7,647,349.00
Yuba	0	\$0.00	0	\$0.00	9	\$18,875,796.67
Total	0	\$ -	26	\$ 111,974,066.00	1,218	\$ 4,928,647,642.90

Action Items

PROPOSED EMERGENCY REGULATORY AMENDMENTS FOR THE SCHOOL FACILITY PROGRAM

PURPOSE OF REPORT

To present the State Allocation Board (Board) with recommendations for the adoption of School Facility Program (SFP) regulatory amendments, on an emergency basis, for the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), which was approved by a majority of California's voters on November 5, 2024. These amendments are related to Financial Hardship, Modernization Eligibility for Schools Located on Military Installations and New Construction Eligibility for Small School Districts, and Eligible Expenditures.

DESCRIPTION

To implement Proposition 2 provisions, staff is conducting stakeholder meetings to discuss and receive feedback on proposed regulatory amendments resulting from statutory additions and amendments to the Education Code (EC). The first stakeholder meeting was held on January 30, 2025, with stakeholder feedback provided until February 14, 2025. This meeting discussed amendments to the SFP regulations for the following five topics:

- Financial Hardship (Topic 1)
- Modernization Eligibility for Schools Located on Military Installations and New Construction Eligibility for Small School Districts (Topic 2)
- Eligible Expenditures (Topic 3)
- Required Matching Share (Topic 4)
- Supplemental Grants for 75-Year Old Buildings (Topic 5)

The full text of the stakeholder item is reflected in Attachment E.

Based upon feedback received, the Office of Public School Construction (OPSC) determined that the SFP Regulation amendments related to Topics 1 through 3 are able to move forward at this time for Board consideration after non-substantive technical and language adjustments, which are outlined in the Staff Analysis component of this item.

This item seeks Board approval of staff's recommendation to adopt the proposed regulatory amendments to the SFP regulations to align with new statutory requirements pursuant to the provisions of Proposition 2.

AUTHORITY

See Attachment A.

BACKGROUND

On November 5, 2024, a majority of California’s voters approved Proposition 2, which makes numerous changes to the SFP, applicable to applications received on or after October 31, 2024. On January 30, 2025, staff began a series of stakeholder meetings to inform development of proposed regulatory amendments to implement Proposition 2. This item represents the first set of proposed regulatory amendments for the Board’s consideration to implement Proposition 2 provisions for applicable SFP applications received on or after October 31, 2024 to process these applications in a timely manner. Additional proposed regulatory amendments will be presented at future Board meetings on a flow basis.

STAFF ANALYSIS/STATEMENTS***Stakeholder Feedback***

On January 30, 2025, staff held a stakeholder meeting to discuss and receive feedback on proposed amendments to the SFP regulations for Topics 1 through 5. Staff appreciates the engagement and input from those who attended and those who raised questions or provided feedback during and after the stakeholder meeting.

Below is a summary of comments received and staff responses for Topics 1 through 3 that resulted in changes to the proposed SFP regulatory amendments, the *Eligibility Determination* (Form SAB 50-03), and the proposed new grant agreement:

Stakeholder Comment	Staff Response
1. The proposed language for the bridge financing resolution in SFP Regulation Section 1859.81(i)(6)(c) indicates that the school board resolution must include the “exact amount of funding that will be borrowed or transferred.” The stakeholder indicated that school districts may not always be able to determine this exact amount, and offered the phrase “up to” as a consideration for OPSC.	<p>1. Whenever possible, the exact amount should be provided within the board resolution. However, if this amount is not available, an “up to” amount should be provided in the board resolution. Staff agrees providing more flexibility by replacing the word “exact” would be beneficial. Therefore, within the proposed regulations, OPSC has adjusted SFP Regulation Section 1859.81(i)(6)(c) to indicate “maximum” in place of the term “exact” in order to provide flexibility for school districts.</p> <p>This change may be found on Attachment B among the proposed regulations.</p>

STAFF ANALYSIS/STATEMENTS (cont.)

<p>2. On the Form SAB 50-03, staff may consider the following for purposes of clearer instruction:</p> <p>a) Including the phrase “or on military installations at least 10 years old” within Option A, as it is currently indicated under Option B.</p> <p>b) Within line six of Option A and line eight of Option B, consider changing to “Enrollment year” from “CBEDS enrollment.”</p>	<p>2. a) Upon reviewing both considerations, OPSC opted to remove both references to the phrase within Options A and B in order to avoid confusion, and instead retain the asterisks under each line for Options A and B that reference the Form SAB 50-03 instructions (on page 3 of the form), wherein if a school district has a school facility located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share, the facilities must meet the criteria pursuant to Section 1859.60(c) and (d).</p> <p>b) OPSC has amended line six of Option A and line eight of Option B to read, “Enter enrollment year (yy/yy) _____ and CBEDS enrollment at school site” to provide a clearer indication of what is requested within these lines.</p> <p>The proposed Form SAB 50-03 with these changes may be found on Attachment C.</p>
<p>3. Within the proposed Grant Agreement (GA) to update eligible expenditures, consider flipping the order of Section 5’s “q” and “r” eligible expenditures in order to align with statute and mitigate confusion (see page 35).</p> <p>Additionally, it does not appear that the current “q” and “r” eligible expenditures are any different. Perhaps consider clarifying language to distinguish the eligible expenditures from one another.</p>	<p>3. Upon considering this recommendation, staff agrees that it would be beneficial to amend the GA to align the order of Section 5 (q) and (r) to be consistent with statute.</p> <p>Staff amended the GA under Section 5 to align with the order of statute, specifically EC Section 17074.25(a)(2)(C) and 17074.25(a)(2)(D). Additionally, staff clarified the difference between expenditures “q” and “r.” Rather than re-stating statute, OPSC updated the eligible expenditure from “costs attributable to water outlet remediation” to “the control, management, or abatement of lead, including but not</p>

STAFF ANALYSIS/STATEMENTS (cont.)

	<p>limited to lead based paint and/or soil contamination” in an effort to be more explicit in the costs attributable to water outlet remediation. This is now noted as eligible expenditure “r” under Section 5 of the GA (as seen on Attachment D). As noted in the stakeholder item (see Attachment E), this is an entirely new GA for applications received on or after October 31, 2024, and as such, the entire document has been underlined.</p>
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Additionally, staff received feedback related to the new proposed grant agreement for applications received on or after October 31, 2024, that did not result in changes to the proposed document. Staff has provided a summary below of these comments and OPSC’s response.

Stakeholder Feedback Related to the Grant Agreement

Staff proposes a new Grant Agreement for applications received on or after October 31, 2024, as eligible expenditures as a result of Proposition 2 have been expanded. The Grant Agreement mirrors the current Grant Agreement, but as a new template, all text has been underlined as a new agreement.

First, staff received multiple stakeholder comments in regard to additional amendments to the grant agreement. The listed eligible expenditures in the grant agreement are intended to mirror statute, which is consistent with past practice and provides flexibility

for eligible expenditures. As such, testing and design for various eligible expenditures are included by nature of the grant agreement, mirroring language in statute.

Second, staff received feedback related to EC Section 17077.60, related to the testing and remediation of lead levels in water at school sites and associated eligible expenditures. Currently, the grant agreement contains a broad listing of eligible expenditures as they are listed in statute. At this time, staff has not decided to update the grant agreement with any further explicit language related to the lead remediation program. Staff anticipates discussing the lead remediation program in greater detail at a future stakeholder meeting and did not discern any impact to currently proposed regulations from this feedback. Additional refinement and clarity, if needed, will be addressed when staff presents proposals for the implementation of the lead in water remediation program.

STAFF ANALYSIS/STATEMENTS (cont.)

Finally, staff received comments requesting to defer the finalization of the new grant agreement until all Proposition 2 items are presented and discussed at stakeholder meetings. Staff acknowledges this feedback; however, everything that staff has incorporated into the proposed new grant agreement mirrors statutory changes made operative with the passage of Proposition 2. The reason OPSC does not intend to defer the presentation of the new grant agreement is because OPSC cannot anticipate the length of time it may take to incorporate all Proposition 2 changes. A new grant agreement is needed expeditiously for current projects, such as Facility Hardship projects, that were received on or after October 31, 2024. By mirroring statute, the Grant Agreement may be used earlier and can continue to be refined as often as necessary in the future.

Other Stakeholder Feedback

Staff received feedback regarding adjustments to New Construction eligibility, requesting flexibility for school districts to submit current fiscal year enrollment information beginning in September of each year, rather than being required to utilize the prior year's enrollment data, so as districts who have begun school and are aware of increased enrollment have the ability to capture and use the increased enrollment data to support their projections and calculations. Staff acknowledges this feedback; however, this comment addresses a long-standing component of the SFP and is not directly related to the implementation of Proposition 2. OPSC anticipates addressing this comment, and other programmatic updates, in future stakeholder meetings related to the SFP Regulations.

RECOMMENDATIONS

1. Adopt the proposed emergency amendments to the SFP Regulations as shown on Attachment B.
2. Adopt the proposed amendments to the Form SAB 50-03 as shown on Attachment C.
3. Adopt the proposed Grant Agreement [Proposition 2] as shown on Attachment D.
4. Authorize the Executive Officer to file the proposed regulatory amendments with the Office of Administrative Law on an emergency basis and make the regulations permanent.

ATTACHMENT A

AUTHORITY

Education Code (EC) Section 17070.35: General Provisions

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

EC Section 17071.75: New Construction Eligibility Determination

After a one-time initial report of existing school building capacity has been completed, the ongoing eligibility of a school district for new construction funding shall be determined by making all of the following calculations:

(a) A school district that applies to receive funding for new construction shall use the following methods to determine projected enrollment:

(1) A school district that has two or more schoolsites each with a pupil population density that is greater than 115 pupils per acre in kindergarten and grades 1 to 6, inclusive, or a schoolsite pupil population density that is greater than 90 pupils per acre in grades 7 to 12, inclusive, as determined by the Superintendent using enrollment data from the California Basic Educational Data System for the 2004–

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05 school year, may submit an application for funding for projects that will relieve overcrowded conditions. That school district may also submit an alternative enrollment projection for the fifth year beyond the fiscal year in which the application is made using a methodology other than the cohort survival enrollment projection method, as defined by the board pursuant to paragraph (2), to be reviewed by the Demographic Research Unit of the Department of Finance, in consultation with the department and the Office of Public School Construction. If the Office of Public School Construction and the Demographic Research Unit of the Department of Finance jointly determine that the alternative enrollment projection provides a reasonable estimate of expected enrollment demand, a recommendation shall be forwarded to the board to approve or disapprove the application, in accordance with all of the following:

(A) Total funding for new construction projects using this method shall be limited to five hundred million dollars (\$500,000,000), from the Kindergarten-University Public Education Facilities Bond Act of 2004.

(B) The eligibility amount for proposed projects that relieve overcrowding is the difference between the alternative enrollment projection method for the year the application is submitted and the cohort survival enrollment projection method, as defined by the board pursuant to paragraph (2), for the same year, adjusted by the existing pupil capacity in excess of the projected enrollment according to the cohort survival enrollment projection method.

(C) The Office of Public School Construction shall determine whether each proposed project will relieve overcrowding, including, but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or busing in excess of 40 minutes, and recommend approval to the board. The number of unhoused pupil grants requested in the application for funding from the eligibility determined pursuant to this paragraph shall be limited to the number of seats necessary to relieve overcrowding, including, but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or busing in excess of 40 minutes, less the number of unhoused pupil grants attributed to that school as a source school in an approved application pursuant to Section 17078.24.

(D) A school district shall use the same alternative enrollment projection methodology for all applications submitted pursuant to this paragraph and shall calculate those projections in accordance with the same districtwide or high school attendance area used for the enrollment projection made pursuant to paragraph (2).

(2) A school district shall calculate enrollment projections for the fifth year beyond the fiscal year in which the application is made. Projected enrollment shall be determined by using the cohort survival enrollment projection system, as defined and approved by the board. The board may supplement the cohort survival enrollment projection with any of the following:

(A) The number of unhoused pupils that are anticipated as a result of dwelling units proposed pursuant to approved and valid tentative subdivision maps.

(B) Modified weighting mechanisms, if the board determines that they best represent the enrollment trends of the district. Mechanisms pursuant to this subparagraph shall be developed and applied in consultation with the Demographic Research Unit of the Department of Finance.

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(C) An adjustment to reflect the effects on kindergarten and first grade enrollment of changes in birth rates within the school district or high school attendance area boundaries.

(3) (A) A school district may submit an enrollment projection for either a 5th year or a 10th year beyond the fiscal year in which the application is made. A school district that bases its enrollment projection calculation on a high school attendance area may use pupil residence in that attendance area to calculate enrollment. A school district that uses pupil residence shall do so for all high school attendance areas within the district. A pupil shall not be included in a high school attendance area enrollment projection based on pupil residence unless that pupil was included in the California Basic Educational Data System (CBEDS) report of the district for the same enrollment year. The board may require a district to provide a reconciliation of the districtwide CBEDS and residency data. The board also may adopt regulations to specify the format and certification requirements for a school district that submits residency data.

(b) (1) Add the number of pupils that may be adequately housed in the existing school building capacity of the applicant school district as determined pursuant to Article 2 (commencing with Section 17071.10) to the number of pupils for whom facilities were provided from any state or local funding source after the existing school building capacity was determined pursuant to Article 2 (commencing with Section 17071.10). For this purpose, the total number of pupils for whom facilities were provided shall be determined using the pupil loading formula set forth in Section 17071.25.

(2) Subtract from the number of pupils calculated in paragraph (1) the number of pupils that were housed in facilities to which the school district or county office of education relinquished title as the result of a transfer of a special education program between a school district and a county office of education or special education local plan area, if applicable. For this purpose, the total number of pupils that were housed in the facilities to which title was relinquished shall be determined using the pupil loading formula adopted by the board pursuant to subparagraph (B) of paragraph (2) of subdivision (a) of Section 17071.25. For purposes of this paragraph, title also includes any lease interest with a duration of greater than five years.

(c) Subtract the number of pupils pursuant to subdivision (b) from the number of pupils determined pursuant to paragraph (2) of subdivision (a).

(d) The calculations required to establish eligibility under this article shall result in a distinction between the number of existing unhoused pupils and the number of projected unhoused pupils.

(e) Apply the increase or decrease resulting from the difference between the most recent report made pursuant to former Section 42268, as that section read on June 30, 2013, and the report used in determining the baseline capacity of the school district pursuant to subdivision (a) of Section 17071.25.

(f) For purposes of calculating projected enrollment pursuant to subdivision (a), the board may adopt regulations to ensure that the enrollment calculation of individuals with exceptional needs receiving special education services is adjusted in the enrollment reporting period in which the transfer occurs and three previous school years as a result of a transfer of a special education program between a school district and a county office of education or a special education

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local plan area. However, the projected enrollment calculation of a county office of education shall only be adjusted if a transfer of title for the special education program facilities has occurred. The regulations, if adopted, shall ensure that if a transfer of title to special education program facilities constructed with state funds occurs within 10 years after initial occupancy of the facility, the receiving school district or school districts shall remit to the state a proportionate share of any financial hardship assistance provided for the project pursuant to Section 17075.10, if applicable.

(g) For a school district with an enrollment of 2,500 or fewer, an adjustment in enrollment projections shall not result in a loss of ongoing eligibility to that school district for a period of five years from the date of the approval of eligibility by the board.

EC Section 17072.35: New Construction Funding Process

(a) A grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology, including schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite. A grant for new construction may also be used to acquire an existing government or privately owned building, or a privately financed school building, and for the necessary costs of converting the government or privately owned building for public school use. A grant for new construction may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools. A grant for new construction may be used for the costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials. A grant for new construction may be used for seismic mitigation purposes and for related design, study, and testing costs.

(b) This section does not preclude a school district from using a grant for new construction to support the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local educational agency-administered preschool program, including, but not limited to, a California state preschool program set forth in Article 2 (commencing with Section 8207) of Chapter 2 of Part 6, that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.

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(c) In developing guidelines and regulations for consideration by the board, the State Department of Education shall provide a school district with maximum flexibility in the design and new construction of school facilities.

EC Section 17073.15: Modernization Eligibility Determination

(a) A school district is eligible to receive an apportionment for the modernization of a permanent school building that is more than 25 years old or a portable classroom that is at least 20 years old. A school district is eligible to receive an additional apportionment for the modernization of a permanent school building every 25 years after the date of the previous apportionment or a portable classroom every 20 years after the previous apportionment.

(b) (1) Notwithstanding subdivision (a), a school district that has a school facility located on a military installation that is the recipient of a federal grant for facilities modernization that requires a local matching share is eligible to receive an apportionment for the modernization of a permanent or portable building that is at least 10 years old, or is at least 10 years old after the date of the previous modernization apportionment under this chapter.

(2) Portable buildings modernized pursuant to paragraph (1) shall be replaced with a permanent structure.

EC Section 17073.16: Modernization Eligibility Determination

(a) A school district eligible for funding pursuant to this article may receive a supplemental grant for either of the following:

(1) Expanding an existing gymnasium, multipurpose room, library, or school kitchen, if the facility is 60 percent or less than the department's recommended size needed to serve the enrollment of the school.

(2) Constructing a new gymnasium, multipurpose room, library, or school kitchen if the site is lacking one or more of the specified facilities.

(b) A site may receive a supplemental grant for only one project described in subdivision (a).

(c) (1) A school district eligible for a modernization apportionment may also receive a supplemental grant for either of the following:

(A) Retrofitting an existing school facility to adequately house transitional kindergarten pupils.

(B) Constructing new transitional kindergarten classrooms if the site is lacking sufficient school facilities to house transitional kindergarten pupils.

(2) A school district that receives a supplemental grant to house transitional kindergarten pupils pursuant to paragraph (1) shall meet the requirements of subparagraphs (A) and (B) of paragraph (5) of subdivision (b) of, paragraphs (2) and (3) of subdivision (f) of, and subdivision (g) of, Section 17375.

(d) The funding provided under this section shall be in addition to any other funding provided pursuant to this article.

(e) The board, in consultation with the Superintendent, shall develop regulations implementing this section.

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EC Section 17074.25: Modernization Apportionment

(a) (1) A modernization apportionment may be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school. The improvement may only include the cost of design, engineering, testing, inspection, plan checking, construction management, demolition, construction, the replacement of portable classrooms, necessary utility costs, utility connection and other fees, the purchase and installation of air-conditioning equipment and insulation materials and related costs, furniture and equipment, including telecommunication equipment to increase school security, fire safety improvements, playground safety improvements, the identification, assessment, or abatement of hazardous asbestos, seismic safety improvements, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology, including schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite. A modernization apportionment may be used for the costs of design, materials, demolition, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials. A modernization grant may not be used for costs associated with acquisition and development of real property or for routine maintenance and repair.

(2) A modernization apportionment may also be used for any of the following:

(A) The cost of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high-performance schools.

(B) Seismic mitigation purposes and related design, study, and testing costs.

(C) To remediate any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion.

(D) The control, management, or abatement of lead.

(b) This section shall not preclude a school district from using a grant for modernization to support the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local educational agency-administered preschool program, including, but not limited to, a California state preschool program set forth in Article 2 (commencing with Section 8207) of Chapter 2 of Part 6, that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.

(c) (1) A modernization apportionment may be used to limit pupil exposure to harmful air pollutants by updating air filtration systems.

(2) (A) This subdivision is declaratory of existing law.

(B) It is the intent of the Legislature in enacting Chapter 714 of the Statutes of 2018 (Assembly Bill 2453 of the 2017–18 Regular Session) to encourage school districts to add air filtration systems to applications for modernization apportionments when air pollution occasionally or regularly exceeds levels known to be harmful to public health.

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(d) Notwithstanding any other provision of this article, a school district that is apportioned funds pursuant to Section 17073.16 shall use the supplemental grant for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen.

(e) In developing guidelines and regulations for consideration by the board, the department, in consultation with the State Department of Education, shall provide a school district with maximum flexibility in the design and modernization of school facilities.

EC Section 17075.15: Hardship Application

(a) From funds available from any bond act for the purpose of funding facilities for school districts with a financial hardship, the board may provide other construction, modernization, or relocation assistance as set forth in this chapter or Chapter 14 (commencing with Section 17085) to the extent that severe circumstances may require, and may adjust or defer the local financial participation, as pupil health and safety considerations require to the extent that bond act funds are provided for this purpose.

(b) The board shall adopt regulations for determining the amount of funding that may be provided to a district, and the eligibility and prioritization of funding, under this article.

(c) The regulations shall define the amount, and sources, of financing that the school district could reasonably provide for school facilities as follows:

(1) Unencumbered funds available in all facility accounts in the school district, including, but not limited to, fees on development, redevelopment funds, sale proceeds from surplus property, funds generated by certificates of participation for facility purposes, bond funds, federal grants, and other funds available for school facilities, as the board may determine.

(2) The board may exclude from consideration all funds encumbered for a specific capital outlay purpose, a reasonable amount for interim housing, and other funds that the board may find are not reasonably available for the project.

(d) The regulations shall also specify a method for determining required levels of local effort to obtain matching funds. The regulations shall include consideration of at least all of the following factors:

(1) Whether the school district has passed a bond measure within the two-year period immediately preceding the application for funding under this article, the proceeds of which are substantially available for use in the project to be funded under this chapter, but remains unable to provide the necessary matching share requirement.

(2) Whether the principal amount of the current outstanding bonded indebtedness issued for the purpose of constructing school facilities for the school district and secured by property within the school district or by revenues of, or available to, the school district, which shall include general obligation bonds, Mello-Roos bonds, school facility improvement district bonds, certificates of participation, and other debt instruments issued for the purpose of constructing school facilities for the school district and for which owners of property within the school district or the school district are paying debt service is at least 60 percent of the school district's total bonding capacity, as determined by the board.

(3) (A) Whether the total bonding capacity, as defined in Section 15102 or 15106,

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as applicable, is fifteen million dollars (\$15,000,000) or less, in which case, the school district shall be deemed eligible for financial hardship.

(B) Commencing with the 2026–27 fiscal year, the amount described in subparagraph (A) shall be adjusted each fiscal year by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of Section 42238.02.

(4) Whether the application for funding under this article is from a county superintendent of schools.

(5) Whether the school district submits other evidence of substantial local effort acceptable to the board.

(6) The value of any unused local general obligation debt capacity, and developer fees added to the needs analysis to reflect the district's financial hardship, available for the purposes of school facilities financing.

EC Section 17077.35: Energy Efficiency

(a) An applicant school district may include plan design and other project components that promote school facility energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, and may seek a grant adjustment for the state's share of the increased costs associated with those components.

(b) Energy efficiency components that enable school facilities to advance state energy goals and adapt to higher average temperatures that pose a threat to the health and safety of pupils and staff are eligible for inclusion into a project pursuant to this section, including, but not limited to, all of the following:

(1) Electric heating, ventilation, and air conditioning (HVAC), school kitchen equipment, and water heating.

(2) The use of ground source temperatures for heating and cooling.

(3) Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.

(4) Solar water heating technologies.

(5) Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.

(6) Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.

(c) In order to be eligible for the grant adjustment pursuant to this section, the building proposed for the project, including the energy-efficiency and renewable energy measures used pursuant to this section, shall exceed the nonresidential building energy-efficiency standards specified in Part 6 (commencing with Section 100) of Title 24 of the California Code of Regulations. The applicant shall certify that the cost for the project exceeds the amount of funding otherwise available to the applicant under this chapter.

(d) The board shall provide an applicant for a new construction or modernization project with a grant adjustment to provide an increase not to exceed 5 percent of its state grants authorized by Sections 17072.10 and 17074.10 for the state's share of costs associated with design, purchase, and installation related to school facility energy efficiency as set forth in this article.

(e) The board may adopt regulations for purposes of this section.

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EC Section 42238.02: Apportionments and Revenue Control

...

(d) The Superintendent shall compute a grade span adjusted base grant equal to the total of the following amounts:

(1) For the 2013–14 fiscal year, a base grant of:

(A) Six thousand eight hundred forty-five dollars (\$6,845) for average daily attendance in kindergarten and grades 1 to 3, inclusive.

(B) Six thousand nine hundred forty-seven dollars (\$6,947) for average daily attendance in grades 4 to 6, inclusive.

(C) Seven thousand one hundred fifty-four dollars (\$7,154) for average daily attendance in grades 7 and 8.

(D) Eight thousand two hundred eighty-nine dollars (\$8,289) for average daily attendance in grades 9 to 12, inclusive.

(2) In each year the grade span adjusted base grants in paragraph (1) shall be adjusted by the percentage change in the annual average value of the Implicit Price Deflator for State and Local Government Purchases of Goods and Services for the United States, as published by the United States Department of Commerce for the 12-month period ending in the third quarter of the prior fiscal year. This percentage change shall be determined using the latest data available as of May 10 of the preceding fiscal year compared with the annual average value of the same deflator for the 12-month period ending in the third quarter of the second preceding fiscal year, using the latest data available as of May 10 of the preceding fiscal year, as reported by the Department of Finance.

...

ATTACHMENT B

PROPOSED SCHOOL FACILITY PROGRAM (SFP) REGULATORY AMENDMENTS

SFP Regulation Section 1859.2. Definitions.

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

...

“Grant Agreement” means *Grant Agreement* (Rev. 10/22) and applies to funding applications received by OPSC on or before October 30, 2024, which is incorporated by reference.

“Grant Agreement [Proposition 2]” means *Grant Agreement [Proposition 2]* (New 03/2025) and applies to funding applications received by OPSC on or after October 31, 2024, which is incorporated by reference.

...

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Sections 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.33, 17073.25, 17074.10, 17074.30, 17075.10, 17075.15, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026 and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

SFP Regulation Section 1859.51. Adjustments to the New Construction Baseline Eligibility.

The baseline eligibility for new construction determined on the Form SAB 50-03 will be adjusted as follows:

(a) Reduced by the number of pupils provided grants in a new construction SFP project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Section 1859.162.2.

(b) Reduced by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Sections 1859.12 or 1859.13.

(c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Education Code Section 17071.25(a)(2)(A), in a modernization SFP project.

(d) Adjusted as a result of the audit findings made pursuant to Sections 1859.90, 1859.90.3 and 1859.105.

(e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years for all districts using a fifth-year projection or a tenth-year projection, except decreases as provided in (j) below.

...

(i) Reduced by the number of pupils housed, based on loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any Classroom Provided after the baseline eligibility was determined by the Board with the exception of those pupils housed or to be housed in a classroom:

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- (1) That is a trailer and transportable/towed on its own wheels and axles.
- (2) Of less than 700 interior square feet.
- (3) That is a portable classroom, leased pursuant to Chapter 14 (commencing with Section 17085) of the Education Code.
- (4) That is a portable classroom leased for a period of less than five years, whether in a single lease or cumulative total of several leases.
- (5) That is a portable classroom that needs to be leased beyond five years to provide interim housing in a modernization or new construction project provided the cumulative lease term does not exceed a specified time period as determined by the SAB Board not to exceed three years on each qualifying project. For this purpose, a project means all work contained in a single set of construction plans.
- (6) Where the contract for the lease, lease-purchase, purchase, or construction of the classroom was made prior to January 1, 2000.

...

(j) For Small School Districts:

- (1) Decreased by any reduction in projected enrollment that follows a ~~three~~ five-year period after the district's eligibility was approved by the Board, and either (A) or (B), as applicable:
 - (A) Increased/decreased by changes in projected enrollment in the 2016/2017 enrollment year using a fifth-year projection or a tenth-year projection if the Form SAB 50-01 was received at OPSC by October 31, 2017.
 - (B) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years following 2016/2017 using a fifth-year projection or a tenth-year projection.

...

(s) Increased by the capacity of classrooms that meet all of the following:

- (1) The classrooms are included in an Approved Application that have a qualifying health and safety threat pursuant to Sections 1859.82.1 or 185.9.82.2 that were originally included in the district's baseline eligibility, except the district did not have the current enrollment to support the replacement and funding of those classrooms.
- (2) The classrooms are included in an Approved Application pursuant to Sections 1859.82.1 or 1859.82.2 and did not receive funding as part of that project and were demolished or removed from classroom use. Buildings removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.
- (3) The Board shall approve the adjustment upon receiving the local school board resolution acknowledging that the buildings have been removed from K-12 classroom use.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17052, 17070.51, 17071.25, 17071.75, 17071.76, 17072.20, 17077.40, 17078.72, 17079.20, 42268, and 42270, Education Code.

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SFP Regulation Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.

The district shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all classrooms on the site pursuant to (a) or by the identification of all square footage on the site pursuant to (b), as follows:

(a) Identify all classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are:

- (1) Permanent and at least 25 years old.
- (2) Portable and at least 20 years old.
- (3) The remaining classrooms not reported in (1) or (2) above.

(b) Identify all square footage at the school site that is:

- (1) Permanent area and at least 25 years old.
- (2) Portable classroom area and at least 25 years old.
- (3) The remaining square footage on the site not reported in (1) or (2) above.

(c) Identify all classrooms at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:

- (1) Permanent at least 10 years old.
- (2) Portable at least 10 years old.

(d) Identify all square footage at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:

- (1) Permanent at least 10 years old.
- (2) Portable at least 10 years old.

The age of the classroom or square footage shall begin 12 months after the plans for the building were approved by the DSA; ~~or in~~ in the case of permanent or portable classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of its previous apportionment. For permanent or portable classrooms that were previously modernized with State funds and are located on a military installation, pursuant to subsection (c) and (d), the 10 year period shall begin after the date of the previous modernization apportionment. For purposes of identifying square footage at a school site, include the total enclosed exterior square footage of the school buildings. For multilevel buildings, include the square footage at each level.

Portable buildings modernized pursuant to subsection (c) and (d) shall be replaced with a permanent structure.

Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils. If the school is closed at the time of application for eligibility determination for modernization, and the district intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on district demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

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Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17073.15, 17073.20 and 17074.10, Education Code.

SFP Regulation Section 1859.61. Adjustments to the Modernization Baseline Eligibility.

The baseline eligibility for modernization as provided in Section 1859.60 for a specific site will be adjusted as follows:

(a) Reduced by the number of pupils provided grants in a modernization SFP project or a CSFP Rehabilitation project at the specific site.

. . .

(i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Section 1859.78.8 or Education Code Section 17073.15(b).

(j) Decreased for facilities that were deemed eligible for modernization pursuant to Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.

(k) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, pursuant to Education Code Section 17079, et seq.

(l) Increased for additional facilities located on a military installation pursuant to Education Code Section 17073.15(b) not previously modernized with State funds, that become 10 years old, if permanent or portable. Portable buildings modernized pursuant to this subsection shall be replaced with a permanent structure.

(lm) Adjusted upon Board receipt of the local school board resolution acknowledging that the buildings have been removed from K-12 use, as follows:
(1) School Buildings and/or classrooms that receive replacement funding via the New Construction Grant or the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1 or Section 1859.82.2

(2) School Buildings and/or classrooms that were originally included in the district's baseline eligibility and were later demolished or removed from classroom use due to health and/or safety concerns that meet the requirements of Regulation Section 1859.82.1 or 1859.82.2 as verified by OPSC, except the district did not have the current enrollment to support the replacement and funding of those School Buildings and/or classrooms. Buildings and/or classrooms removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.

For (lm)(1), the building age shall be reset to the date of the Apportionment for the corresponding project. For (lm)(2) the building shall be removed from the classroom inventory used to establish modernization eligibility at the site.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.51, 17071.25, 17072.15, 17072.20, 17073.15, 17074.10, 17075.10 and 17079.30, Education Code.

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Section 1859.78.8. Modernization Grant for Facilities Previously Modernized with State Funds.

The Board shall provide an additional apportionment provided by Education Code 17074.10(a) and Section 1859.78.3, for facilities previously modernized with State funds as follows:

(a) An additional apportionment will be provided for the modernization of a permanent school building every 25 years following the date of its previous State modernization apportionment.

(b) In the case of portable classrooms, an additional apportionment will be permitted every 20 years after the date of its previous State modernization apportionment provided the modernization funds will be used to replace the portable classroom(s) and the school district must certify that the portable classrooms will be removed from any classroom use unless acceptable documentation is provided by the district indicating that the modernization of the portable classrooms is a better use of public resources.

(c) In the case of permanent school facilities that are located on a military installation and are pursuant to the criteria in Education Code Section 17073.15(b), an additional apportionment will be provided for the modernization of a permanent school building every 10 years following the date of its previous State modernization apportionment.

(d) In the case of portable school classrooms that are located on a military installation and are pursuant to the criteria in Education Code Section 17073.15(b), an additional apportionment will be provided for the replacement of the portable classrooms with a permanent structure. Portable buildings modernized pursuant to this subsection shall be replaced with a permanent structure.

If the previous SFP modernization apportionment includes both permanent and portable facilities, the number of pupil grants that will be added to the site's baseline eligibility shall be determined by the percentage of permanent or portable facilities identified on the Form SAB 50-03 that generated the initial eligibility.

The capacity and eligibility of the school district will not be adjusted for the replacement of the portable classroom pursuant to Education Code Sections 17074.10(f) and 17073.15.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17074.10 and 17073.15, Education Code.

Section 1859.79.2. Use of Modernization Grant Funds.

The Modernization Grant plus any other funds provided by these Regulations shall be expended as set forth in Education Code Sections 17074.25, 17074.10(f) and 17070.15(i) and may also be utilized for other purposes as set forth in Education Code Section 100420(c), and Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014. Modernization funding may also be used for the costs incurred by the district directly or through a contract

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with a third party provider for the initiation and enforcement of a LCP.

Modernization funding, with the exception of savings, is limited to expenditure on the specific site where the modernization grant eligibility was generated. The grant may not be used for the following:

(a) New building area with the exception of the following:

(1) Replacement building area of like kind. Additional classrooms constructed within the replacement area will reduce the new construction baseline eligibility for the district.

(2) Building area required by the federal Americans with Disabilities Act (ADA) or by the Division of the State Architect's (DSA) handicapped access requirements.

. . .

Modernization Grant funds may be used on any school facilities on the site, with the exception of portable classroom facilities eligible for an additional apportionment pursuant to Education Code Sections 17073.15 and 17074.10(f) and as defined in Section 1859.78.8, or portables funded pursuant to Education Code Section 17073.15(b). If the classroom facilities on the site include areas that are currently ineligible for modernization, it will not disqualify those facilities from future modernization funding.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.15, 17074.25 and 100420(c), Education Code, and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

SFP Regulation Section 1859.81. Financial Hardship.

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a district is eligible for ~~financial hardship~~ Financial Hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:

(a) The district is financially unable to provide all necessary matching funds for an eligible project. To determine this, an analysis shall be made of the district's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the district's latest Independent Audit regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for ~~financial hardship~~ Financial Hardship status shall be deemed available as a matching contribution.

After the initial request for ~~financial hardship~~ Financial Hardship status is granted, no further encumbrances will be approved by the OPSC and all prospective revenue made available to the district's capital facility accounts shall be deemed

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available as matching contribution on the subsequent ~~financial hardship~~ Financial Hardship review, with the exception of:

- (1) Approved interim housing expenditures.
- (2) Funding to pay for previously recognized multi-year encumbrances approved at the initial ~~financial hardship~~ Financial Hardship approval.

...

- (7) Funding that is used for the express purpose of reimbursing the State a proportionate share of ~~financial hardship~~ Financial Hardship received when there has been a transfer of a special education program and title to the facility. In addition, the funding was used within five years of the title transfer.
- (8) Funding to pay for obtaining a structural report pursuant to Section 1859.82.2 for an approvable and funded seismic mitigation project.
- (9) All other capital facility funding for a period of three years when no subsequent ~~financial hardship~~ Financial Hardship request is made during this period, with the exception of the funding identified in (6). The three-year period begins with the date of the most recent ~~financial hardship~~ Financial Hardship new construction or modernization adjusted grant funding apportionment.

When Overcrowding Relief Grant funding is set aside pursuant to (6) and the School District has not submitted, or the OPSC has not accepted, a Form SAB 50-04 for an Overcrowding Relief Grant within three years from the date of deposit into the Special Reserve Fund, or the School District has not met the requirements in Sections 1859.90 or 1859.105, remaining funds plus interest accrued at the Pooled Money Investment Board rate at that time period shall be deemed available as matching contribution on a subsequent ~~financial hardship~~ Financial Hardship project or be captured through an audit adjustment pursuant to Section 1859.106.

The ~~financial hardship~~ Financial Hardship analysis is subject to approval by the Board.

...

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per classroom in each reporting period for the cost to provide necessary interim housing for the currently unhoused pupils displaced as a result of a ~~SAB Board~~ approved seismic mitigation project pursuant to Section 1859.82.2. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing shall be the quotient of the displaced pupils by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

If the district's available funds, as determined by the OPSC analysis less costs for interim housing, is less than its matching share, the district will be deemed to have met the requirements of this Subsection.

- (c) The district has made all reasonable efforts to fund its matching share of the project by demonstrating it is levying the developer fee justified under law or an alternative revenue source equal to or greater than the developer fee otherwise

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justified under law at the time of request for hardship and the district meets at least one of the following:

(1) The current outstanding bonded indebtedness of the district issued for the purpose of constructing school facilities in accordance with Education Code Section 17072.35 or 17074.25 as appropriate, at the time of request for ~~financial hardship~~ Financial Hardship status, is at least 60 percent of the district's total bonding capacity. Outstanding bonded indebtedness includes that part of general obligation bonds, Mello-Roos Bonds, School Facility Improvement District Bonds and certificates of participation which the district is paying a debt service that was issued for capital outlay school facility purposes.

(2) The district had a successful registered voter bond election for at least the maximum amount allowed under Proposition 39 within the previous two years from the date of request for ~~financial hardship~~ Financial Hardship status. The proceeds from the bond election that represent the maximum amount allowed under the provisions of Proposition 39 must be used to fund the district's matching share requirement for SFP project(s).

(3) It is a County Superintendent of Schools.

(4) (A) For applications received on or before October 30, 2024, the district's total bonding capacity at the time of the request for ~~financial hardship~~ Financial Hardship status is \$5 million or less.

(B) For applications received on or after October 31, 2024, the district's total bonding capacity at the time of the request for Financial Hardship status is \$15 million or less. Beginning July 1, 2026, the total bonding capacity amount shall be adjusted each fiscal year thereafter by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of Education Code Section 42238.02.

(5) Other evidence of reasonable effort as approved by the ~~SAB~~ Board.

If the district's request for ~~financial hardship~~ Financial Hardship status is denied by the Board, the district may be deemed eligible for rental payments of \$2,000 per year per classroom under the Emergency School Classroom Law of 1979 for a two year period when relocatable classroom buildings are available and the district provides financial documentation that it is unable to afford the full rental amount and any other information satisfactory to the Board that the rental reduction is necessary. The number of classrooms eligible for the \$2,000 rental payments shall be the sum of the numbers determined in (c)(5)(B) as follows:

(A) Determine the number of pupils by grade level that the district requested a New Construction Grant on the Form SAB 50-04 that were denied ~~financial hardship~~ Financial Hardship status.

(B) Divide the number by grade level determined in (c)(5)(A) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

(d) The district has not signed a contract for acquisition or construction of classrooms that replace existing facility(ies), which were included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a locally funded project during the five-year period immediately preceding the district's application for ~~financial hardship~~ Financial Hardship assistance. This restriction may be lifted if the Board finds that unforeseen and extenuating circumstances existed that required the district to use local funds to replace the facility(ies).

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(e) If the district meets the ~~financial hardship~~ Financial Hardship requirements in this Section, the amount of ~~financial hardship~~ Financial Hardship is equal to the district's matching share less funds deemed available in (a).

(1) Once a district has been notified by OPSC that it meets the requirements of ~~financial hardship~~ Financial Hardship in this Section, the district may file Form SAB 50-04 under the provisions of ~~financial hardship~~ Financial Hardship anytime within a period of 180 calendar days from the date of the OPSC notification.

(2) If the district does not submit Form SAB 50-04 under the provisions of ~~financial hardship~~ Financial Hardship within 180 calendar days of the OPSC notification of approval of ~~financial hardship~~ Financial Hardship status, the district must re-qualify for ~~financial hardship~~ Financial Hardship status under the provisions of this Section by submittal of a new request for ~~financial hardship~~ Financial Hardship status.

(3) If the project(s) has been included on an unfunded list for more than 180 calendar days, a review of the district's funds pursuant to (a) will be made to determine if additional district funds are available to fund the district's matching share of the project(s).

~~Financial hardship~~ Hardship approval status by the OPSC for a separate design and/or site apportionment does not apply to any subsequent funding for the project(s).

(f) If the district submits Form SAB 50-04 within 180 calendar days of the OPSC notification of approval of ~~financial hardship~~ Financial Hardship and the project(s) has been included on the "Unfunded List (Lack of AB 55 Loans)" for more than 180 calendar days as a result of the State of California's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans), the Board may suspend the unfunded review requirement as defined in Regulation Section 1859.81(e). Projects added to any other unfunded list shall be subject to the review detailed in Regulation Section 1859.81(e). Regulation Section 1859.81(f) shall become inoperative July 1, 2011.

. . .

(i) Any project expenditures made prior to a district requesting Financial Hardship status is considered contribution due to expenditure and will reduce the Financial Hardship apportionment amount received on the project, with the exception of: A district may begin making expenditures on a project while seeking Financial Hardship consideration only if the district uses bridge financing and/or interfund borrowing that meets the following criteria:

(1) The district must contact the OPSC in writing with their request to seek bridge financing prior to making any project expenditures.

(2) The request must specifically list the SFP project(s), and SFP application number(s) (if known) that will be funded with the bridge financing.

(3) The district's bridge financing instrument must either be a certificate of participation, lease-purchase agreement, or other lease financing arrangement entered into with a party other than the applicant district for the purpose of financing eligible SFP project costs authorized in the Education Code.

(4) Interfund borrowing that conforms to Education Code Section 42603 requirements may also be utilized to allow a district to move forward with their

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SFP Financial Hardship project(s). The district must provide detailed General Ledger (GL) transactions that clearly indicate the following:

a. The transfer out of the fund the district is borrowing from and,

b. The transfer into the fund the monies were deposited in.

(5) The total amount of net bridge financing and interfund borrowing shall not exceed the sum of the Modernization Adjusted Grant or New Construction Adjusted Grant, including Financial Hardship funding.

(6) The district must have a school board resolution which details the bridge financing instrument or interfund transfer that will be used to make any project expenditures that will occur prior to receiving state funding. The school board resolution must include the following:

a. Name the specific project(s) that will be moved forward.

b. List the specific debt instrument or interfund borrowing that will be used to move the project(s) forward.

c. List the maximum amount of funding that will be borrowed or transferred.

d. Statement that once any state funding is released for the SFP project(s), the district must utilize the grant funding to retire the bridge financing debt and/or repay the interfund transfer within 60 calendar days of receiving the state funding.

e. If using debt financing, acknowledgement that the district is entering into the debt financing at their own risk and that there is no guarantee of future state funding.

f. Acknowledgement that any expenditures made prior to the school board resolution will be considered as the district's required matching contribution due to expenditures.

(7) Once any state funding is released for the SFP project(s), the district must utilize the grant funding to retire the bridge financing debt and/or repay the interfund transfer within 60 calendar days of receiving the state funding.

(8) Within 30 days of retiring the debt service, the district must submit to OPSC documentation demonstrating that the debt has been retired. This documentation shall include the following:

a. A detailed general ledger which documents the transaction; and

b. School board resolution or school board minutes authorizing the debt retirement.

(9) After state funds are released, the state will treat the debt as retired, and the bridge financing related debt will not be included in the district's bonded indebtedness calculation for the purpose of a future Financial Hardship review.

(10) Any bridge financing debt not retired after state funding is received will be considered as available contribution for the project and result in a reduction of the Financial Hardship funding on the project.

Note: Authority cited: Sections 17070.35, 17075.15, 17078.72 and 17592.73, Education Code.

Reference: Sections 17071.75, 17075.10, 17075.15, and 17079.20, Education Code.

**ELIGIBILITY DETERMINATION
SCHOOL FACILITY PROGRAM**

SAB 50-03 (REV. 12/10/03/25)

GENERAL INFORMATION

This form is used by the School District to calculate the district's eligibility for new construction and modernization funding under the School Facility Program (SFP). The business address entered on the application should be the location that the school district wishes the Office of Public School Construction (OPSC) to mail all correspondence regarding this application.

Part I

Complete to designate or change the authorized district representative and/or alternate. Should this be the case, complete the school district information, identify the district representative(s) in Part I and complete the district certification information at the bottom of the form, including the date the district's governing board took appropriate action.

Part II

Complete for new construction baseline eligibility determination. This part is also used to request an adjustment to an approved new construction baseline eligibility as a result of subdivisions (f), (k) and (l) of Section 1859.51 due to either errors or omissions of information submitted by the district when it requested the initial baseline eligibility, because of a reorganization election that has changed the classroom inventory of the district or to change the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity as a result of special day class loading. The following documentation is necessary to determine new construction baseline eligibility and must be submitted with this form:

- A completed Form SAB 50-01 based on the latest enrollment data.
- A completed Form SAB 50-02.

Part III

Complete for modernization baseline eligibility determination at a specific site. Districts must be able to provide a drawing of the site where eligibility for modernization is generated with its request for an eligibility determination. The drawing must identify all permanent and portable classrooms on the site and their ages. If the district intends to use the square footage method in Option B, the drawings must also identify the square footage of all facilities on the site.

Part III is also used to request an adjustment to the approved baseline eligibility at a specific site as a result of subdivisions (c), (d), (e), (g), (i), and (k) of Section 1859.61 due to one or more of the following:

- an increase in enrollment,
- additional facilities becoming at least 20/25 years old,
- additional facilities on a site located on a military installation* becoming at least 10 years old.
- facilities becoming eligible for an additional modernization apportionment, for permanent school buildings every 25 years after the date of its previous apportionment or for portable classrooms every 20 years after the date of its previous apportionment,
- facilities located on a military installation* where the school district is a recipient of a federal grant on the site for facilities modernization that requires a local matching share become eligible for an additional

modernization apportionment, for permanent school buildings every 10 years after the date of its previous apportionment or for portable classrooms 10 years after the date of its previous apportionment.

- because of errors or omissions of information submitted by the district when it requested the initial baseline eligibility for the site, or
- to change the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity as a result of special day class loading,
- a replacement of a facility that was previously deemed eligible for modernization but subsequently replaced in a project funded with local funds with no participation from the State. The district should submit a site diagram indicating the replaced facilities and a copy of the contract for construction or acquisition of facilities.

The following documentation is necessary (if not previously submitted to the OPSC) to determine modernization baseline eligibility and must be submitted with this form (as appropriate):

- Site diagram of school where modernization funding is requested. The diagram must indicate the ages and number of all permanent and portable classrooms on the site in accordance with the gross classroom inventory as provided by Section 1859.31.
- If the modernization eligibility will be determined by Option B, the site drawings must also include square footage and/or dimensions of all buildings on the site.

It is not necessary to complete Part III if the district is only requesting funding for new construction and it is not necessary to complete Part II if the district is only requesting funding for modernization.

A district may request that eligibility for new construction or modernization be reviewed and approved by the Board pursuant to Section 1859.20 prior to submitting Form SAB 50-04 to the Board.

For a list of the documents that must be submitted in order for the OPSC to deem an eligibility request for new construction or modernization complete and ready for OPSC processing, consult the OPSC Web site at www.dgs.ca.gov/opsc.

SPECIFIC INSTRUCTIONS**Part I – District Representative Information**

Enter the name(s) of district employee(s) that can act on behalf of the district's board. A consultant who is on contract with the district to communicate with the OPSC on behalf of the district's board may be listed. The designee of the Superintendent of Public Instruction shall file modernization applications on behalf of the California Schools for the Deaf and Blind.

Part II – New Construction Eligibility Determination

Indicate if this request is for a new or adjusted eligibility determination. Enter the district-wide information unless filing on a High School Attendance Area (HSAA) or Super HSAA basis. The enrollment projection and the existing school building capacity data are obtained from information reported and determined on the Form SAB 50-01 and the Form SAB 50-02. Once the OPSC has verified the information provided on these forms, it will automatically be

**ELIGIBILITY DETERMINATION
SCHOOL FACILITY PROGRAM**

SAB 50-03 (REV. 12/10/03/25)

transferred to this form to determine the district's eligibility for new construction. The district may manually enter the information from these forms and compute its eligibility; however, it may be adjusted by the OPSC based on verification of Form SAB 50-01 and Form SAB 50-02.

1. Enter either the fifth-year or the tenth-year projected enrollment as shown in Part I of Form SAB 50-01 for grades K–6, 7–8, 9–12 and for the total of non-severe and severe special day class (SDC) projected enrollment.
2. Enter the amounts on Form SAB 50-02, Part III, line 3 for grades K–6, 7–8, 9–12, non-severe and severe.
3. New construction eligibility (i.e., the "baseline eligibility") is determined by subtracting the existing school building capacity (line 2) from the projected five year enrollment (line 1). Report negative numbers in brackets.

Adjustments to the district's new construction baseline eligibility will be made by the OPSC pursuant to Section 1859.51. Contact your project manager at the OPSC for the adjusted baseline eligibility for future request for new construction grants.

Part III – Modernization Eligibility Determination

Modernization eligibility is calculated based on information at a specific site when modernization SFP grants are requested within the district. Therefore, completion of Form SAB 50-01 and Form SAB 50-02 are not needed to determine eligibility for modernization funding. Since the eligibility is site specific, the district must submit a separate Form SAB 50-03 for each site for which it is requesting modernization funding. Indicate if this request is for new baseline eligibility determination or for an adjustment to an approved baseline eligibility as a result of Section 1859.61.

The district may use one of two options to calculate its modernization eligibility at a specific site within the district. The district may select only one option at a time to calculate its modernization eligibility at any given school site. The district may switch options at a later date, if it results in a net gain in eligibility at the site, regardless of whether a funding application has been submitted. Hence, for purposes of adjusting modernization eligibility to include non-classroom buildings previously modernized under the Lease-Purchase Program, a district may switch options for the purposes of obtaining additional modernization apportionments as provided by Section 1859.78.8. To assure timely processing of the application, districts must provide a drawing of the site (if not previously submitted to the OPSC) where modernization funds are generated with the eligibility request to the OPSC. The drawing must identify all permanent and portable classrooms and their ages on the site. If the square footage of Option B is selected, the drawings must also identify the square footages of all facilities on the site. For purposes of determining the age of the building for modernization funding, the 25/20 year period shall begin 12 months after the plans for the building were approved by the Division of the State Architect (DSA); or in the case of permanent or portable classrooms previously modernized with State funds, which are eligible for an additional apportionment, the 25/20 year period shall begin on the date of its previous modernization apportionment. For purposes of determining the age of buildings located on a military installation*, the

10 year period shall begin 12 months after the plans for the building were approved by the DSA; or in the case of permanent or portable classrooms previously modernized with State funds, which are eligible for an apportionment, the 10 year period shall begin on the date of its previous modernization apportionment. Any drawing that includes classrooms eligible for an additional apportionment pursuant to Section 1859.78.8 should specify both the date the classroom's plans were originally approved by the DSA and the date of its previous modernization apportionment.

1. Enter the school site name from the California Public School Directory published by the California Department of Education.

Option A

2. Enter the number of permanent classrooms by grade level at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are at least 25 years old and include any permanent classrooms not previously reported that have become at least 25 years old, or if the classrooms are located on a military installation*, enter the number of permanent classrooms by grade level that are at least 10 years old and include any permanent classrooms not previously reported that have become at least 10 years old. If the school is a 6–8 middle school only, then report all classrooms at the 7–8 grade level. If this request is to adjust the classrooms reported for non-severe or severe pupil loading, the total classrooms reported must be equal to the classrooms reported at the time of the district request for initial modernization baseline eligibility. In no event may the number of classrooms reported for non-severe or severe pupils exceed the number of classrooms needed to house non-severe and severe pupils as reported on line 6 using loading standards of 13 for non-severe and 9 for severe classrooms. For purposes of the California Schools for the Deaf and Blind, the loading standard for these severe pupils shall be 9.
3. Enter the total number of portable classrooms by grade level at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are at least 20 years old and include any portable classrooms not previously reported that have become at least 20 years old, or if the classrooms are located on a military installation*, enter the number of portable classrooms by grade level that are at least 10 years old and include any portable classrooms not previously reported that have become at least 10 years old. If the school is a 6–8 middle school only, then report all classrooms at the 7–8 grade level. If this request is to adjust the classrooms reported for non-severe or severe pupil loading, the total classrooms reported must be equal to the classrooms reported at the time of the district request for initial modernization baseline eligibility. In no event may the number of classrooms reported for non-severe or severe pupils exceed the number of classrooms needed to house non-severe and severe pupils as reported on line 6 using loading standards of 13 for non-severe and 9 for severe classrooms.
4. Add lines 2 and 3 by the grades shown.
5. Multiply line 4 by 25 for K–6, 27 for 7–8 and 9–12, 13 for non-severe and 9 for severe.
6. Enter the latest California Basic Educational Data Systems (CBEDS) enrollment data and year for the school site identified as it would

**ELIGIBILITY DETERMINATION
SCHOOL FACILITY PROGRAM**

SAB 50-03 (REV. 12/10/03/25)

have been reported utilizing the criteria in Parts A, C and D of Form SAB 50-01. Report continuation high pupils as 9–12. If the school is a 6–8 middle school only, report 6th graders as 7–8.

7. Modernization eligibility (i.e., the baseline eligibility) is the lesser of each column of lines 5 or 6.

Option B

2. Enter the total number of permanent classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 or all permanent square footage at the site that is at least 25 years old.
3. Enter the total number of portable classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 or all portable square footage at the site that is at least 20 years old pursuant to Section 1859.60.
4. Add lines 2 and 3.
5. Enter the remaining number of permanent and portable classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 or all remaining permanent or portable space that is under 25/20 years old.
6. Add lines 4 and 5.
7. Determine the percentage of space on the site that is at least 25/20 years old by dividing line 4 by line 6. Round to four decimal places. (1) dividing line 4 by line 6, (2) round to four decimal places, and (3) then convert to a percentage with two decimal places. For spaces located on military installations*, determine the percentage of space

that is at least 10 years old by (1) dividing line 4 by line 6, (2) round to four decimal places, and (3) then convert to a percentage with two decimal places.

8. Enter the latest CBEDS enrollment data and year for each grade group at the school site identified as it would have been reported utilizing the criteria in Parts A, C and D of Form SAB 50-01. Report continuation high pupils as 9-12. If the school is a 6-8 middle school only, report 6th graders as 7-8.
9. Modernization eligibility (i.e., the baseline eligibility) is determined by multiplying line 7 by each grade group reported in line 8. Round up.

Adjustments to the District's modernization baseline eligibility will be made pursuant to Section 1859.61. These adjustments will be made by the OPSC. Contact your project manager at OPSC for the adjusted baseline eligibility for future requests for modernization grants at the specific site.

*For purposes of this Form SAB 50-03, any classrooms or spaces referred to as on military installations, must meet the criteria pursuant to Section 1859.60(c) and (d), wherein the site is a recipient of a federal grant for facilities modernization that requires a local matching share. The District Representative must check the box in the certification section of this application if this site is located on a military installation and meets these criteria.

ATTACHMENT C

STATE OF CALIFORNIA

ELIGIBILITY DETERMINATION SCHOOL FACILITY PROGRAM

SAB 50-03 (REV. 12/10/03/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION

Page 4 of 4

SCHOOL DISTRICT	FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY)
BUSINESS ADDRESS	HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (IF APPLICABLE)
CITY/COUNTY	

Part I – District Representative Information

The following individual(s) have been designated as district representative(s) by school board minutes or the designee of the Superintendent of Public Instruction:

DISTRICT REPRESENTATIVE	TELEPHONE NUMBER	E-MAIL ADDRESS
DISTRICT REPRESENTATIVE	TELEPHONE NUMBER	E-MAIL ADDRESS

Part II – New Construction Eligibility Determination ☐ NEW ☐ ADJUSTED

	K-6	7-8	9-12	Non-Severe	Severe
1. Projected Enrollment (Part I, Form SAB 50-01)					
2. Existing School Building Capacity (Part III, Line 3 of Form SAB 50-02)					
3. New Construction Baseline Eligibility (Line 1 minus Line 2)	0	0	0	0	0

Part III – Modernization Eligibility Determination ☐ NEW ☐ ADJUSTED

1. School Name					
Option A	K-6	7-8	9-12	Non-Severe	Severe
2. Permanent classrooms at least 25 years old*					
3. Portable classrooms at least 20 years old*					
4. Total (Lines 2 and 3)	0	0	0	0	0
5. Multiply Line 4 by: 25 for K-6, 27 for 7-8 and 9-12, 13 for Non-Severe and 9 for Severe	0	0	0	0	0
6. CBEDS Enter enrollment year (yy/yy) and CBEDS enrollment at school site					
7. Modernization Eligibility (lesser of each column of Lines 5 or 6)	0	0	0	0	0

Option B

2. Permanent space at least 25 years old* (report by classroom or square footage)					
3. Portable space at least 20 years old*					
4. Total (Lines 2 and 3)	0.00				
5. Remaining permanent and portable space (report by classroom or square footage)					
6. Total (Lines 4 and 5)	0.00				
7. Percentage (divide Line 4 by Line 6)	0.00%				
	K-6	7-8	9-12	Non-Severe	Severe
8. CBEDS Enter enrollment year (yy/yy) and CBEDS enrollment at school site					
9. Modernization Eligibility (multiply Line 7 by each grade group reported on Line 8)	0	0	0	0	0

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am designated as an authorized district representative by the governing board of the district or the designee of the Superintendent of Public Instruction; and,
- ☐ This site is located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share*; and,
- A resolution or other appropriate documentation supporting this application under Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code was adopted by the School District's Governing Board or the designee of the Superintendent of Public Instruction on _____; and,
- This form is an exact duplicate (verbatim) of the form provided by Office of Public School Construction. In the event a conflict should exist, then the language in the OPSC form will prevail.

SIGNATURE OF DISTRICT REPRESENTATIVE	DATE
NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE)	E-MAIL ADDRESS
	TELEPHONE

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
SCHOOL FACILITY PROGRAM
(New xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION
Page 1 of 98

Office of Public School Construction Application Number: _____

GENERAL INFORMATION

Grantee Name: _____

School Name: _____

Grant Amount: _____ of which _____ is Financial
Hardship Assistance.

Authority: _____ [relevant Bond Act(s)]

SFP Program Funding Source: _____
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career
Technical Education Facilities Program)

Future Priority Funding Rounds: _____ (first
priority funding window, second priority funding window)

PROJECT DESCRIPTION

Type of Work: _____ (e.g., New
Construction, Modernization, Career Technical Education Facilities Program New Construction,
Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship
replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: _____

Number of Classrooms: _____

Financial Hardship Approval Date: _____

Financial Hardship Status is valid until: _____ (date)

Agreement includes Grants for: _____ (Site
Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: _____ (Site
Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: _____

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
SCHOOL FACILITY PROGRAM
(New xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION
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Office of Public School Construction Application Number: _____

Square Footage being replaced: _____ Toilet Area sq. ft. _____
Other Area sq. ft. (all non-toilet area) _____
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area
is considered "toilet area."

Approved rehabilitation cost estimate: _____
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation
and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

Office of Public School Construction Application Number: _____

TERMS AND CONDITIONS OF GRANT

A. Definitions

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).

"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.

"Application" means a request pursuant to the Act to receive funding for a school project.

"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).

"Audit report" means the annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

"Board" means the State Allocation Board as established by Section 15490 of the Government Code.

"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.

"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.

"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.

"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).

"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.

"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.

"Funding Application" means the Form SAB 50-04, *Application for Funding*, or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding*, and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.

"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization*, and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

Office of Public School Construction Application Number: _____

"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.

"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.

"Grantee Representative" means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.

"Hazardous Material/Waste Removal Fund" shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).

"In Escrow, Governmental Entities" means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.

"In Escrow, Non-Governmental Entities" means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee's receipt of funding from the Board.

"Ineligible Expenditure" means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.

"Local auditor" means an auditor hired at the Grantee's expense who conducts annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

"Material Inaccuracy" means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.

"Modernization" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).

"Most Vulnerable Category 2 Buildings" means the building meets the criteria outlined in Section 1859.82.2 and is one of the following building types:

C1 – Concrete Moment Frame

C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms

C2A - Concrete Shear Wall with Flexible Diaphragms

C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms

PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms

PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms

PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms

URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms

RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms

URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms

S1B – Steel Cantilever Columns with Flexible Diaphragms

S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or

M – Mixed construction containing at least one of the above structure types.

Office of Public School Construction Application Number: _____

"New Construction" means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).

"Occupancy" means the point at which pupils occupy a classroom as evident by district documents such as the school board's adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.

"Office of Public School Construction (OPSC)" means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.

"Other Sources of Funds" means cash, the Grantee's matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.

"Preliminary Funding Application" means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, and all required supplementary documentation pursuant to the Act and the Regulations.

"Project" means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.

"Regulations" means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).

"Relocation/DTSC Fee Fund" shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.

"Savings" means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee's efficient and prudent expenditure of Grants.

"School District" shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.

"School Facility Program (SFP)" means the programs implemented under the Act.

"State" means the state of California.

"Unfunded List (Lack of AB 55 Loans)" means an information list of unfunded projects that was created due to the state's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

(Authority: SFP Regulation 1859.2)

B. Term of Grant Agreement

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for either an Apportionment or placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest generated by the Grants, is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

Office of Public School Construction Application Number: _____

C. Project Execution

1. The Board hereby awards to the Grantee a sum of money (Grants)
\$_____ in consideration of and on condition that the sum be expended
in carrying out the purposes as set forth in the description of the Project in this Agreement
and its attachments and under the Terms and Conditions set forth in this Agreement.
Grants may also be expended for the purposes of a future high priority Capital Outlay
project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP
Regulation Section 1859.90.4.

(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:
 - i. The Funding Application was accepted on _____ (date) and
deemed to meet the definition of an Approved Application. The Grantee was provided
written notification of any deficiencies and given 24 hours to remedy the identified
deficiency(s) in order to retain the date upon which it was received.
 - ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was
provided written notification of all deficiencies and/or changes necessary and given 15
calendar days to respond and remedy the identified deficiencies and/or changes
necessary.
 - iii. Upon review of the submitted corrections, Office of Public School Construction staff
provided the Grantee written notification of any final deficiencies and required a
response within four business days.
 - iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for
presentation to the Board for either an Apportionment or placement on the Unfunded
List (Lack of AB 55 Loans).

(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.90, 1859.93, 1859.93.1; and Office of Public School Construction process)

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

(Authority: Form SAB 50-04 certifications)

Office of Public School Construction Application Number: _____

4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:
- i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least \$1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.
 - ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).
 - iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.
 - iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X _____ Date _____

(Authority: Form SAB 50-04 certifications)

Office of Public School Construction Application Number: _____

D. Receiving Board Approval

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

(Authority: Education Code Section 17070.63(a))

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

(Authority: Form SAB 50-04 certifications)

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

Office of Public School Construction Application Number: _____

8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

[Authority: Education Code Section 17070.75(f)]

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

(Authority: Education Code Section 17070.96)

11. Financial Hardship Review Process

- i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

[Authority: SFP Regulation Section 1859.81(e)]

ii.

- a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.
- b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

- iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

[Authority: SFP Regulation Section 1859.81(e) and (f)]

- iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

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[Authority: SFP Regulation Section 1859.81(a)]

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

New Construction:

- i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

(Authority: SFP Regulation Section 1859.81.1)

- ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

Seismic Mitigation Program Replacement or Facility Hardship Replacement:

The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the

(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the

(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

Site Acquisition: The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

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Modernization of Portable Classrooms: If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(a), the Grantee certifies that either:

- i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
- ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

Modernization of Portable Classrooms on Military Installations: If this Agreement includes the modernization of portable classrooms eligible for an Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that the Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.

(Authority: SFP Regulation Section 1859.78.8)

Modernization or Charter School Facilities Program Rehabilitation: If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)

Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation: The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the

(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the

(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

The Project must have the approval letter from DSA indicating that the work in the

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project plans is the minimum work required to mitigate the

(health and safety or seismic) threat, which includes any other work triggered by the

(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

Charter:

- i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.
- ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

Charter-Preliminary Charter School Apportionment:

- i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,
(Authority: SFP Regulation Section 1859.166)
- ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,
(Authority: SFP Regulation Section 1859.167)
- iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,
(Authority: SFP Regulation Section 1859.163)
- iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.
(Authority: SFP Regulation Section 1859.90.2)

Career Technical Education Facilities Program:

The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):

- i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

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approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.

ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education

iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

(Authority: SFP Regulation Section 1859.197)

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E. Receiving an Apportionment and Receiving Funds

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.

(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)

Additionally:

1. If the project is awarded an Unfunded Approval, the Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
 - i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
 - ii. Failure to submit a valid request within the filing period or failure to submit a valid Fund Release Authorization (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
 - iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
 - iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.
2. Once an Apportionment is awarded, any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a valid Fund Release Authorization, and shall not exceed \$ _____ except for _____.
(site-related exceptions)
(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)
3. Supplementary documentation submitted with, or prior to, a Fund Release Authorization must include this Agreement as well as documentation that proves the following:
 - i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
 - ii. Notice to Proceed dates.
 - iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.(Authority: Form SAB 50-05 certifications)
4. If the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Authorization within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

(Authority: proposed amendment to School Facility Program Regulations)

5. If the project received an Apportionment and the Office of Public School Construction finds that the Fund Release Authorization is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Authorization within 180 calendar days of Apportionment for non-Financial Hardship districts or 365 calendar days for districts with Financial Hardship approval. However, if the Grantee does not submit a valid Fund Release Authorization within 180 or 365 calendar days the Apportionment will be rescinded without further Board action.

(Authority: SFP Regulation Section 1859.90)

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F. Accounting for Spent Funds

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure.*
(Authority: Education Code Section 17076.10)

2. Annual Expenditure Reports
Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to _____ years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews
 - i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.
(Authority: SFP Regulation Section 1859.105)

 - ii. For Grantees That Have Received Grants for Construction:
The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.
(Authority: School Facility Program Regulation Section 1859.105)

The documentation that the Grantee shall provide shall include, but is not limited to:

 - a) The fund source indicated, for each project cost,
 - b) Assessor's parcel number, for site acquisition costs,
 - c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
 - d) Architect/Engineer/Construction Management Agreement(s),
 - e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
 - f) Construction Contract Agreements to date,
 - g) Construction Bid Summaries,
 - h) Construction Delivery Method,

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- i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)].
- j) General ledger report that details project expenditures to date
- k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
- l) Construction schedule of values or Continuation Sheet
- m) Project cost estimate

(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:

The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) The final site appraisal,
- b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
- c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design:
The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) An Approved New Construction or Modernization Adjusted Grant Application;
or,
- b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

(Authority: SFP Regulation Section 1859.105)

v.

- a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress as described in (F)(3)(i), (ii), (iii), and (iv), it will inform the Grantee of its findings and require the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
- b) If Grants have been expended by the Grantee, then
 - I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance

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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

- II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

(Authority: SFP Regulation Section 1859.105)

4. Final Project Audit

The Grantee understands and agrees to the following:

- i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide Project documentation, if requested by the local auditor.

(Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a))

- ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
- a) Proof of acreage purchased
 - b) Proof of site costs and adjusted site grants, where applicable
 - c) Copy of Form SAB 50-04
 - d) Copy of SAB Board item(s) (Approval of project Apportionment)
 - e) DSA Approval Letter
 - f) Final CDE Approval Letter
 - g) Architect Final Billing
 - h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities are maintained in good repair
 - i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
 - j) Final construction billing and invoices,
 - k) Any and all change orders
 - l) Proof of date of Occupancy
 - m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed, as described complete pursuant to SFP Regulation Section 1859.104. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)

- iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended.
- iv. The Grantee understands and agrees that:
 - (a) Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. The amount to be remitted will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with payments related to the amount of their matching funds. Ineligible Expenditures funded by Grants will not be considered Savings.
 - (b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
 - (c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
 - (d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).
 - (e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)

- v. The Grantee shall provide its Expenditure Report for a Project deemed complete pursuant to SFP Regulation Section 1859.104, and any and all audit reports, including the audits of Savings, to the Office of Public School Construction.
(Authority: Education Code Section 17076.10)
- vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection for a Project deemed complete pursuant to SFP Regulation Section 1859.104.

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(Authority: Education Code Section 17076.10)

5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay
(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)

The Grantee understands and agrees to the following:

- i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall retain all financial accounts, documents, and records necessary for an audit pursuant to Education Code Section 41024(a)(4) and shall provide documentation related to the use of Savings, when requested by the local auditor.

[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]

- ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

- a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
d) Construction billing and related invoices.

(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)

- iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended.

- iv. The Grantee understands and agrees that:

- (a) Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the Office of Public School Construction of the amount of the Ineligible Expenditure. The amount to be remitted will be limited to the Savings. Grantees will not be required to provide the state with payments related to the amount of their matching funds.
(b) The Grantee may appeal the finding of any Ineligible Expenditures, as described in Education Code Section 41024(d).
(c) The Office of Public School Construction will recover Grants spent on Ineligible Expenditures, pursuant to Education Code Section 41024(d)(1).
(d) The Grantee may request a repayment plan from the Office of Public School Construction related to the recovery of Grants described in (c).

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(e) In order to recover funds as part of a repayment plan described in (d), the Office of Public School Construction will notify the State Controller of the repayment plan and the State Controller will withhold funds from the Grantee's principal apportionment or Education Protection Account payments, pursuant to Education Code Section 41024(d).

(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)

v. The Grantee shall provide its Savings expenditure reports, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

vi. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.
(Authority: Education Code Section 17076.10)

6. Site Adjustments

Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the Project to the State Allocation Board for an adjustment to the Apportionment, in accordance with Education Code Section 41024 (c)(2).

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G. Advisory Listing Detailing Common Eligible Project Expenditures

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment
(Authority: Education Code Section 41024)
- The expenditures are expended or encumbered prior to the time a project is deemed complete, pursuant to SFP Regulation Section 1859.104
(Authority: Education Code Section 17076.10)

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.

(Authority: SFP Regulation Section 1859.76)

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1. **New Construction - Separate Apportionment for Design Costs**
Or Adjusted Grant
Charter Schools Facilities Program - Separate Apportionment for Design Costs
Or Adjusted Grant
Common Eligible Project Expenditures

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed. Code Section</u> <u>17072.35</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check or Site Review Fee</u>	
d.	<u>California Environmental Quality Act (CEQA)</u> <u>Associated Costs</u>	<u>SFP Reg. Section</u> <u>1859.105</u>
e.	<u>Consultant Fees – specific to SFP project(s)</u> <u>(prorate if necessary)</u>	<u>Ed. Code Section</u> <u>17072.35*</u>
f.	<u>Division of the State Architect (DSA) Plan Check</u> <u>Fee</u>	<u>Ed. Code Section</u> <u>17072.35</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed. Code Section</u> <u>17072.35*</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</u> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	<u>Ed. Code Section</u> <u>17072.35</u>
j.	<u>Preliminary Site Tests</u>	
k.	<u>Engineering Fees</u>	
l.	<u>Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:</u> <ul style="list-style-type: none"> <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> <u>The use of ground source temperatures for heating and cooling.</u> <u>Energy and water conservation, load</u> 	<u>Ed. Code Section</u> <u>17077.35</u>

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
 SCHOOL FACILITY PROGRAM
 (New xx/25)

STATE ALLOCATION BOARD
 OFFICE OF PUBLIC SCHOOL CONSTRUCTION
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	<p><u>reduction, peak-load shifting, and building energy efficiency measures</u></p> <ul style="list-style-type: none"> • <u>Solar water heating technologies.</u> • <u>Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u> • <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.</u> 	
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*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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2. New Construction - Separate Apportionment for Site Acquisition Costs
Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs
Common Eligible Project Expenditures

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>Site Acquisition</u>		
a.	<u>Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost.</u>	<u>Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74</u>
<u>Site (Other) (4 % Allowance)</u>		
b.	<u>Appraisal Fees</u>	<u>Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate</u>
c.	<u>Escrow Fees</u>	
d.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"><u>The review of site acquisition documents</u><u>Site condemnation or relocation proceedings.</u><u>The review of the SFP project-related lease agreements.</u>	
e.	<u>Litigation costs not to exceed the total SFP project funding Apportionment.</u>	
f.	<u>Preparation of POESA and PEA when required by the Department of Toxic Substances Control.</u>	
g.	<u>Survey Costs</u>	
<u>DTSC Fees</u>		

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>h.</u>	<u>DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.</u>	<u>Ed. Code Sections 17072.13 & 17072.35</u>
<u>Hazardous Waste Removal</u>		
<u>i.</u>	<u>CEQA expenditures as long as they are not for services rendered by district personnel.</u>	<u>Ed. Code Sections 17072.13 & 17072.35</u>
<u>j.</u>	<u>Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:</u> <ul style="list-style-type: none"><u>Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</u><u>Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</u><u>Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</u><u>Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</u>	
<u>Relocation Assistance</u>		
<u>k.</u>	<u>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:</u> <ul style="list-style-type: none"><u>Residential Tenant Occupant Moving expenses</u><u>Rental Assistance – payment not to exceed \$5,250</u><u>Last Resort Housing</u>	<u>Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000</u>

GRANT AGREEMENT**[Proposition 2]**

SCHOOL FACILITY PROGRAM

(New xx/25)

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Residential Owner Occupant Moving expenses</u> <u>Replacement Housing – Not to exceed \$25,500</u> • <u>Business</u> • <u>Moving expenses – In addition, a displaced business owner may file a claim for the following:</u> <u>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</u> <u>The cost of any license, permit, or certification to reestablish a business at a new location</u> <u>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.</u> <u>When an item is not moved but replaced with a comparable item, reimbursement shall be the lesser of replacement cost or estimated cost of moving by professional mover.</u> • <u>Losses of Tangible Personal Property</u> • <u>Searching for a Replacement Site</u> • <u>Re-establishment Expenses</u> • <u>In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</u> 	

Office of Public School Construction Application Number: _____

3. New Construction - Adjusted Grant
Charter Schools Facilities Program - Adjusted Grant
Common Eligible Project Expenditures

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Construction Management Fees</u>	<u>Ed. Code Section</u> <u>17072.35</u>
<u>b.</u>	<u>Building Construction Costs – Including:</u> <ul style="list-style-type: none"> • <u>Foundations</u> • <u>Structures</u> • <u>Exterior & Interior Finishes</u> • <u>Fittings & Fixtures</u> • <u>Plumbing</u> • <u>Electrical</u> • <u>Mechanical</u> • <u>Shade Structures</u> • <u>Solar or Alternative Energy Source Components</u> 	
<u>c.</u>	<u>Construction Security (Campus Security and administrative overhead – not eligible)</u>	<u>Ed. Code Section</u> <u>17072.35*</u>
<u>d.</u>	<u>Construction Tests</u>	<u>Ed. Code Section</u> <u>17072.35</u>
<u>e.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code</u> <u>Section 1771.1(a)</u> <u>& (b) & SFP Reg.</u> <u>Section 1859.79.2</u>
<u>f.</u>	<u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u> <ul style="list-style-type: none"> • <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> • <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not</u> 	<u>PCC Section</u> <u>20114</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<p><u>exceed 750 hours or when the cost of material does not exceed \$21,000.</u></p> <ul style="list-style-type: none"> • <u>Must be work that involves a skilled trade.</u> <p><u>To be eligible must be supported by time cards or time logs.</u></p>	
<u>g.**</u>	<p><u>General Site Development within school property lines (Including but not limited to):</u></p> <ul style="list-style-type: none"> • <u>Finish Grading</u> • <u>Roads and Driveways</u> • <u>Sidewalks, stairs, & Ramps</u> • <u>Parking Area</u> • <u>Curbs and Gutters</u> • <u>Turfed/Paved Play Area</u> • <u>Playground Equipment</u> • <u>Surface Drains & Play Area</u> • <u>V-Gutters at Parking Lot</u> • <u>Landscaping & Irrigation System</u> • <u>Site Lighting</u> • <u>Fencing & Outdoor Walls</u> 	<p><u>SFP Reg. Section 1859.76(d)</u></p>
<u>h.</u>	<p><u>Inspections – For services provided during construction of project.</u></p>	<p><u>Ed. Code Section 17072.35</u></p>
<u>i.**</u>	<p><u>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail).</u></p> <p><u>Including:</u></p> <ul style="list-style-type: none"> • <u>Curbs & Gutters</u> • <u>Sidewalks</u> • <u>Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</u> • <u>Special District Fees</u> • <u>Storm Drains to Point of Connection</u> • <u>Safety Paths</u> 	<p><u>SFP Reg. Section 1859.76(b)</u></p>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
j.**	<u>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Site Clearance</u> • <u>Demolition</u> • <u>Rerouting Utility Lines</u> • <u>Rough Grading</u> • <u>Soil Compaction</u> • <u>Storm Drains</u> • <u>Erosion Control</u> • <u>Outside Stairs & Retaining Walls</u> • <u>Relocation of Existing Portables</u> • <u>Fire Code Requirements</u> • <u>Multi-Level Parking</u> 	<u>SFP Reg. Section 1859.76(a)</u>
k.**	<u>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</u> <ul style="list-style-type: none"> • <u>Water</u> • <u>Sewage</u> • <u>Gas</u> • <u>Electric</u> • <u>Communication systems</u> 	<u>SFP Reg. Section 1859.76(c)</u>
l.	<u>Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:</u> <ul style="list-style-type: none"> • <u>Lasts more than two years.</u> • <u>It is typically repaired rather than replaced.</u> • <u>It is an independent unit (rather than being incorporated into another unit item).</u> • <u>The cost of tagging and inventory is a small percentage of the item cost.</u> • <u>Not operational or administrative costs.</u> 	<u>Ed. Code Section 17072.35 & CSAM Procedure 770</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<p>It exceeds the minimum dollar value of <u>capitalization threshold established by the local educational agency, but in no case should the threshold be less than \$5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</u></p> <ul style="list-style-type: none"> • <u>Projectors</u> • <u>Smart Boards</u> • <u>Freezers</u> • <u>Refrigerators</u> • <u>Stoves</u> • <u>Exercise equipment – Only if available for use by all students</u> 	
<u>m.</u>	<p><u>Furniture and Equipment:</u></p> <ul style="list-style-type: none"> • <u>Desks</u> • <u>Chairs</u> • <u>Built-in Storage</u> • <u>Cabinets</u> • <u>Window Coverings</u> • <u>White/Chalk Boards</u> • <u>Library Books</u> 	<p><u>Ed. Code Section</u> <u>17072.35</u></p>
<u>n.</u>	<u>Demolition Costs</u>	<p><u>Ed. Code Section</u> <u>17072.35</u></p>
<u>o.</u>	<u>Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.</u>	<p><u>Ed. Code Section</u> <u>17072.35*</u></p>
<u>p.</u>	<u>Costs attributable to school-site based infrastructure to provide access to broadband internet within the schoolsite.</u>	<p><u>Ed. Code Section</u> <u>17072.35*</u></p>
<u>q.</u>	<u>Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials.</u>	<p><u>Ed. Code Section</u> <u>17072.35*</u></p>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>r.</u>	<u>Seismic Mitigation Costs – the cost must be attributable to design, study, and testing.</u>	<u>Ed. Code Section 17072.35*</u>
<u>s.</u>	<u>Support for constructing the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.</u>	<u>Ed. Code Section 17072.35*</u>
<u>t.</u>	<u>Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction.</u> <u>Components may include:</u> <ul style="list-style-type: none"> <u>• Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> <u>• The use of ground source temperatures for heating and cooling.</u> <u>• Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u> <u>• Solar water heating technologies.</u> <u>• Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u> <u>• Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces..</u> 	<u>Ed. Code Section 17077.35</u>

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

4. Modernization - Separate Apportionment for Design Costs
Or Adjusted Grant
Common Eligible Project Expenditures

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed Code Section</u> <u>17074.25</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check Fee</u>	
d.	<u>California Environmental Quality Act (CEQA)</u> <u>Associated Costs</u>	<u>SFP Reg. Section</u> <u>1859.105</u>
e.	<u>Consultant Fees – specific to SFP project(s) (prorate if necessary)</u>	<u>Ed Code Section</u> <u>17074.25*</u>
f.	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed Code Section</u> <u>17074.25</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed Code Section</u> <u>17074.25*</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</u> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	<u>Ed Code Section</u> <u>17074.25</u>
j.	<u>Preliminary Site Tests</u>	
k.	<u>Engineering Fees</u>	
l.	<u>Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, including: Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:</u> <ul style="list-style-type: none"> <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> 	<u>Ed Code Section</u> <u>17077.35</u>

Office of Public School Construction Application Number: _____

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>The use of ground source temperatures for heating and cooling.</u> • <u>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u> • <u>Solar water heating technologies.</u> • <u>Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u> • <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.</u> 	

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

5. Modernization - Adjusted Grant
Common Eligible Project Expenditures

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Construction Management Fees</u>	<u>Ed Code Section</u> <u>17074.25</u>
<u>b.</u>	<u>Building Construction Costs – Including:</u> <ul style="list-style-type: none"> • <u>Foundations</u> • <u>Structures</u> • <u>Exterior & Interior Finishes</u> • <u>Fittings & Fixtures</u> • <u>Plumbing</u> • <u>Electrical</u> • <u>Mechanical</u> • <u>Shade Structures</u> • <u>Solar or Alternative Energy Source Components</u> 	
<u>c.</u>	<u>Construction Security (Campus Security not eligible and administrative overhead not eligible)</u>	<u>Ed Code Section</u> <u>17074.25*</u>
<u>d.</u>	<u>Construction Tests</u>	<u>Ed Code Section</u> <u>17074.25</u>
<u>e.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code</u> <u>Section 1771.1(a)</u> <u>& (b) & SFP Reg.</u> <u>Section 1859.79.2</u>
<u>f.</u>	<u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u> <ul style="list-style-type: none"> • <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> • <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> • <u>Must be work that involves a skilled trade.</u> 	<u>PCC Section</u> <u>20114</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>To be eligible must be supported by time cards or time logs.</u>	
<u>g.</u>	<u>Inspections – For services provided during construction of the project.</u>	<u>Ed Code Section 17074.25</u>
<u>h.**</u>	<u>Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).</u>	<u>Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7</u>
<u>i.</u>	<u>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</u> <ul style="list-style-type: none"> <u>Lasts more than one year.</u> <u>It is typically repaired rather than replaced.</u> <u>It is an independent unit (rather than being incorporated into another unit item).</u> <u>The cost of tagging and inventory is a small percentage of the item cost.</u> <u>Not operational or administrative costs.</u> <u>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</u> <ul style="list-style-type: none"> <u>Projectors</u> <u>Smart Boards</u> <u>Freezers</u> <u>Refrigerators</u> <u>Stoves</u> <u>Exercise equipment – Only if available for use by all students</u> 	<u>Ed Code Section 17074.25 & CSAM Procedure 770</u>
<u>j.</u>	<u>Furniture and Equipment:</u> <ul style="list-style-type: none"> <u>Desks</u> 	<u>Ed Code Section 17074.25</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Chairs</u> • <u>Built-in Storage</u> • <u>Cabinets</u> • <u>White/Chalk Boards</u> • <u>Library Books</u> 	
<u>k.</u>	<u>Demolition Costs – the cost must be attributable to replacement of “like kind” building area (see SFP Regulation Section 1859.79.2(a)).</u>	<u>Ed Code Section 17074.25</u>
<u>l.</u>	<u>Interim Housing</u>	<u>Ed Code Section 17074.25*</u>
<u>m.</u>	<u>Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment.</u>	<u>SFP Reg. Section 1859.74.2(c)</u>
<u>n.</u>	<u>Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants.</u>	<u>Ed Code Section 17074.25*</u>
<u>o.</u>	<u>Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials.</u>	<u>Ed Code Section 17074.25*</u>
<u>p.</u>	<u>Seismic Mitigation Costs – the cost must be attributable to design, study, and testing.</u>	<u>Ed Code Section 17074.25*</u>
<u>q.</u>	<u>Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion.</u>	<u>Ed Code Section 17074.25*</u>
<u>r.</u>	<u>The control, management, or abatement of lead, including but not limited to lead based paint and/or soil contamination.</u>	<u>Ed Code Section 17074.25*</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>s.</u>	<u>Support for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen.</u>	<u>Ed Code Section 17074.25*</u>
<u>t.</u>	<u>Costs associated with the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program, including but not limited to, a California state preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.</u>	<u>Ed Code Section 17074.25*</u>
<u>u.</u>	<u>Districts apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new gymnasium, multipurpose room, library, or school kitchen.</u>	<u>Ed Code Section 17073.16(a)</u>
<u>v.</u>	<u>Districts apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils.</u>	<u>Ed Code Section 17073.16(b)</u>
<u>w.</u>	<u>Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction.</u> <u>Components may include:</u> <ul style="list-style-type: none"> <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> <u>The use of ground source temperatures for heating and cooling.</u> <u>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u> <u>Solar water heating technologies.</u> <u>Onsite renewable energy and storage, such as</u> 	<u>Ed. Code Section 17077.35</u>

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
 SCHOOL FACILITY PROGRAM
 (New xx/25)

STATE ALLOCATION BOARD
 OFFICE OF PUBLIC SCHOOL CONSTRUCTION
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Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u> <ul style="list-style-type: none"> • <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.</u> 	

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

6. Career Technical Education Facilities Program - New Construction
Common Eligible Project Expenditures

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

<u>PLANNING COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check Fee</u>	
d.	<u>California Environmental Quality Act (CEQA) Associated Costs</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)</u>
e.	<u>Consultant Fees – specific to SFP project (prorate if necessary)</u>	
f.	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</u> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)</u>
j.	<u>Preliminary Site Tests</u>	

Office of Public School Construction Application Number: _____

<u>ENGINEERING COSTS</u>		
<u>Type of Expenditure</u>		<u>Authority</u>
k.	<u>Engineering Fees</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)</u>
l.	<u>Construction Management Fees</u>	<u>Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b)</u>
m.	<u>Building Construction Costs</u>	
n.	<u>Construction Security (Campus Security not eligible and administrative overhead – not eligible)</u>	
o.	<u>Construction Tests</u>	
p.	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5)</u>
q.	<u>Energy Conservation Costs</u>	<u>Ed Code Section 17078.72(a)</u>
r.	<u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u> <ul style="list-style-type: none"> <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> <u>Must be work that involves a skilled trade.</u> <u>To be eligible must be supported by time cards or time logs.</u>	<u>PCC Section 20114</u>

GRANT AGREEMENT**[Proposition 2]**

SCHOOL FACILITY PROGRAM

(New xx/25)

Office of Public School Construction Application Number: _____

s.**	<u>General Site Development (Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant) within school property lines (Including but not limited to):</u> <ul style="list-style-type: none"> • <u>Finish Grading</u> • <u>Roads and Driveways</u> • <u>Sidewalks, stairs, & Ramps</u> • <u>Parking Area</u> • <u>Curbs and Gutters</u> • <u>Turfed/Paved Play Area</u> • <u>Playground Equipment</u> • <u>Surface Drains & Play Area</u> • <u>V-Gutters at Parking Lot</u> • <u>Landscaping & Irrigation System</u> • <u>Site Lighting</u> • <u>Fencing & Outdoor Walls</u> 	
t.	<u>Inspections</u>	
u.**	<u>Off-Site Development costs on up to two immediately adjacent sides of the site (Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant) (see SFP Regulation Section 1859.76(b) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Curbs & Gutters</u> • <u>Sidewalks</u> • <u>Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</u> • <u>Special District Fees</u> • <u>Storm Drains to Point of Connection</u> • <u>Safety Paths</u> 	<u>Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b)</u>
v.**	<u>Service Site Development (Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant) costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Site Clearance</u> • <u>Demolition</u> • <u>Rerouting Utility Lines</u> 	<u>SFP Reg. Section 1859.193(a)&(b)(3)</u>

Office of Public School Construction Application Number: _____

	<ul style="list-style-type: none"> • <u>Rough Grading</u> • <u>Soil Compaction</u> • <u>Storm Drains</u> • <u>Erosion Control</u> • <u>Outside Stairs & Retaining Walls</u> • <u>Relocation of Existing Portables</u> • <u>Fire Code Requirements</u> • <u>Multi-Level Parking</u> 	
<u>w.**</u>	<p><u>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project (Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant) (see SFP Regulation Section 1859.76(c) for more information) as follows:</u></p> <ul style="list-style-type: none"> • <u>Water</u> • <u>Sewage</u> • <u>Gas</u> • <u>Electric</u> • <u>Communication systems</u> 	<p><u>SFP Reg. Section 1859.193(a)&(b)(4)</u></p>
<u>x.</u>	<p><u>Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.</u></p>	<p><u>Approved by CDE & Ed Code Section 17078.72(a)</u></p>

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

7. Career Technical Education Facilities Program - Modernization
Common Eligible Project Expenditures

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Advertising for Construction Bids</u>	<u>Ed Code Section</u> <u>17078.72(a) &</u> <u>SFP Reg. Section</u> <u>1859.193(c)</u>
<u>b.</u>	<u>Architect's Fee for Plans</u>	
<u>c.</u>	<u>CDE Plan Check Fee</u>	
<u>d.</u>	<u>California Environmental Quality Act (CEQA)</u> <u>Associated Costs</u>	<u>Ed Code Section</u> <u>17078.72(a) &</u> <u>SFP Reg. Section</u> <u>1859.193(c)</u>
<u>e.</u>	<u>Consultant Fees – specific to SFP project (prorate if necessary)</u>	
<u>f.</u>	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed Code Section</u> <u>17078.72(a) &</u> <u>SFP Reg. Section</u> <u>1859.193(c)</u>
<u>g.</u>	<u>Energy Analysis Fee</u>	<u>Ed Code Section</u> <u>17078.72(a) &</u> <u>SFP Reg. Section</u> <u>1859.193(c)</u>
<u>h.</u>	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</u> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
<u>i.</u>	<u>Local Agency Plan Check Fees</u>	
<u>j.</u>	<u>Preliminary Site Tests</u>	
<u>k.</u>	<u>Engineering Fees</u>	<u>Ed Code Section</u> <u>17078.72(a)</u> <u>&</u> <u>SFP Reg. Section</u> <u>1859.193(c)</u>
<u>l.</u>	<u>Construction Management Fees</u>	
<u>m.</u>	<u>Building Construction Costs</u>	
<u>n.</u>	<u>Construction Security (Campus Security not eligible and administrative overhead – not eligible)</u>	<u>Ed Code Section</u> <u>17078.72(a) &</u>

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
		<u>SFP Reg. Section 1859.193(c)</u>
<u>o.</u>	<u>Construction Tests</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)</u>
<u>p.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district "third party providers" costs, district's own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5)</u>
<u>q.</u>	<u>Energy Conservation Costs</u>	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)</u>
<u>r.</u>	<u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u> <ul style="list-style-type: none"> <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> <u>Must be work that involves a skilled trade.</u> <u>To be eligible must be supported by time cards or time logs.</u>	<u>PCC Section 20114</u>
<u>s.**</u>	<u>General Site Development within school property lines (Including but not limited to):</u> <ul style="list-style-type: none"> <u>Finish Grading</u> <u>Roads and Driveways</u> <u>Sidewalks, stairs, & Ramps</u> <u>Parking Area</u> <u>Curbs and Gutters</u> 	<u>Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)</u>

GRANT AGREEMENT**[Proposition 2]**

SCHOOL FACILITY PROGRAM

(New xx/25)

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Turfed/Paved Play Area</u> • <u>Playground Equipment</u> • <u>Surface Drains & Play Area</u> • <u>V-Gutters at Parking Lot</u> • <u>Landscaping & Irrigation System</u> • <u>Site Lighting</u> • <u>Fencing & Outdoor Walls</u> 	
<u>t.</u>	<u>Inspections</u>	<u>Ed Code Section</u> <u>17078.72(a) &</u> <u>SFP Reg. Section</u> <u>1859.193(c)</u>
<u>u.**</u>	<u>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Curbs & Gutters</u> • <u>Sidewalks</u> • <u>Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</u> • <u>Special District Fees</u> • <u>Storm Drains to Point of Connection</u> • <u>Safety Paths</u> 	
<u>v.**</u>	<u>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Site Clearance</u> • <u>Demolition</u> • <u>Rerouting Utility Lines</u> • <u>Rough Grading</u> • <u>Soil Compaction</u> • <u>Storm Drains</u> • <u>Erosion Control</u> • <u>Outside Stairs & Retaining Walls</u> • <u>Relocation of Existing Portables</u> • <u>Fire Code Requirements</u> • <u>Multi-Level Parking</u> 	
<u>w.**</u>	<u>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by</u>	

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>Career Technical Education Facilities Program project (see SFP Regulation Section 1859.76(c) for more information) as follows:</u> <ul style="list-style-type: none"> • <u>Water</u> • <u>Sewage</u> • <u>Gas</u> • <u>Electric</u> • <u>Communication systems</u> 	
<u>x.</u>	<u>Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.</u>	<u>Approved by CDE & Ed Code Section 17078.72(a)</u>

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**8. Facility Hardship (Non-Seismic) - Replacement
 Separate Apportionment for Design Costs
 Or Adjusted Grant
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed. Code Section 17072.35 & SFP Reg. Section 1859.82</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check or Site Review Fee</u>	
d.	<u>California Environmental Quality Act (CEQA) Associated Costs</u>	<u>SFP Reg. Sections 1859.105 & 1859.82</u>
e.	<u>Consultant Fees – specific to SFP project(s) (prorate if necessary)</u>	<u>Ed. Code Section 17072.35* & SFP Reg. Section 1859.82</u>
f.	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed. Code Section 17072.35 & SFP Reg. Section 1859.82</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed. Code Section 17072.35* & SFP Reg. Section 1859.82</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</u> 	

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
 SCHOOL FACILITY PROGRAM
 (New xx/25)

STATE ALLOCATION BOARD
 OFFICE OF PUBLIC SCHOOL CONSTRUCTION
 Page 49 of 103

Office of Public School Construction Application Number: _____

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
j.	<u>Preliminary Site Tests</u>	
k.	<u>Engineering Fees</u>	

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement
 Separate Apportionment for Site Acquisition Costs
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>Site Acquisition</u>		
<u>a.</u>	<u>Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.</u>	<u>Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82</u>
<u>Site (Other) (4 % Allowance)</u>		
<u>b.</u>	<u>Appraisal Fees</u>	<u>Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82</u>
<u>c.</u>	<u>Escrow Fees</u>	
<u>d.</u>	<u>CDE Site Review Costs</u>	
<u>e.</u>	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of site acquisition documents.</u> <u>Site condemnation or relocation proceedings.</u> <u>The review of the SFP project-related lease agreements.</u> 	
<u>f.</u>	<u>Litigation costs not to exceed the total SFP project funding apportionment.</u>	

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
g.	<u>Preparation of POESA and PEA when required by the Department of Toxic Substances Control.</u>	
h.	<u>Survey Costs</u>	
<u>DTSC Fees</u>		
i.	<u>DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.</u>	<u>Ed. Code Sections</u> <u>17072.13 &</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>Hazardous Waste Removal</u>		
j.	<u>CEQA expenditures as long as they are not for services rendered by district personnel.</u>	<u>Ed. Code Sections</u> <u>17072.13 &</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
k.	<u>Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:</u> <ul style="list-style-type: none">• <u>Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</u>• <u>Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</u>• <u>Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</u>• <u>Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</u>	

Office of Public School Construction Application Number: _____

	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>Relocation Assistance</u>	
I.	<p><u>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:</u></p> <ul style="list-style-type: none"> • <u>Residential Tenant Occupant</u> <u>Moving expenses</u> <u>Rental Assistance – payment not to exceed \$5,250</u> <u>Last Resort Housing</u> • <u>Residential Owner Occupant</u> <u>Moving expenses</u> <u>Replacement Housing – Not to exceed \$25,500</u> • <u>Business</u> <u>Moving expenses – In addition, a displaced business owner may file a claim for the following:</u> <u>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</u> <u>The cost of any license, permit, or certification to reestablish a business at a new location</u> <u>The reasonable cost of any professional services necessary for planning the move, moving the</u> 	<p><u>Ed. Code</u> <u>Section(s)</u> <u>17072.13,</u> <u>17072.35 & CA</u> <u>Code of Reg., Title</u> <u>25, Section 6000 &</u> <u>SFP Reg. Section</u> <u>1859.82</u></p>

Office of Public School Construction Application Number:

	<u>Type of Expenditure</u>	<u>Authority</u>
	<p><u>property, or installation of property at the replacement site</u></p> <p><u>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</u></p> <ul style="list-style-type: none"> • <u>Losses of Tangible Personal Property</u> • <u>Searching for a Replacement Site</u> • <u>Re-establishment Expenses</u> • <u>In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment "in lieu" of moving, losses of tangible property, searching, and reestablishment costs.</u> 	

Office of Public School Construction Application Number: _____

10. Facility Hardship (Non-Seismic) - Replacement
Adjusted Grant
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Construction Management Fees</u>	
<u>b.</u>	<u>Building Construction Costs – Including:</u> <ul style="list-style-type: none"> • <u>Foundations</u> • <u>Structures</u> • <u>Exterior & Interior Finishes</u> • <u>Fittings & Fixtures</u> • <u>Plumbing</u> • <u>Electrical</u> • <u>Mechanical</u> 	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>c.</u>	<u>Construction Security (Campus Security and administrative overhead – not eligible)</u>	<u>Ed. Code Section</u> <u>17072.35* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>d.</u>	<u>Construction Tests</u>	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>e.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code</u> <u>Section 1771.1(a)</u> <u>& (b) & SFP Reg.</u> <u>Section 1859.79.2</u> <u>& 1859.82</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
f.	<p><u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u></p> <ul style="list-style-type: none"> • <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> • <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> • <u>Must be work that involves a skilled trade.</u> <p><u>To be eligible must be supported by time cards or time logs.</u></p>	<p><u>PCC Section 20114 & SFP Reg. Section 1859.82</u></p>
g. **	<p><u>General Site Development within school property lines (Including but not limited to):</u></p> <ul style="list-style-type: none"> • <u>Finish Grading</u> • <u>Roads and Driveways</u> • <u>Sidewalks, stairs, & Ramps</u> • <u>Parking Area</u> • <u>Curbs and Gutters</u> • <u>Turfed/Paved Play Area</u> • <u>Playground Equipment</u> • <u>Surface Drains & Play Area</u> • <u>V-Gutters at Parking Lot</u> • <u>Landscaping & Irrigation System</u> • <u>Site Lighting</u> • <u>Fencing & Outdoor Walls</u> 	<p><u>SFP Reg. Section 1859.76(d) & 1859.82</u></p>
h.	<p><u>Inspections – For services provided during construction of project.</u></p>	<p><u>Ed. Code Section 17072.35 & SFP Reg. Section 1859.82</u></p>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
i.**	<u>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Curbs & Gutters</u> • <u>Sidewalks</u> • <u>Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</u> • <u>Special District Fees</u> • <u>Storm Drains to Point of Connection</u> • <u>Safety Paths</u> 	<u>SFP Reg. Section 1859.76(b) & 1859.82</u>
j.**	<u>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Site Clearance</u> • <u>Demolition</u> • <u>Rerouting Utility Lines</u> • <u>Rough Grading</u> • <u>Soil Compaction</u> • <u>Storm Drains</u> • <u>Erosion Control</u> • <u>Outside Stairs & Retaining Walls</u> • <u>Relocation of Existing Portables</u> • <u>Fire Code Requirements</u> • <u>Multi-Level Parking</u> 	<u>SFP Reg. Section 1859.76(a) & 1859.82</u>
k.**	<u>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</u> <ul style="list-style-type: none"> • <u>Water</u> • <u>Sewage</u> • <u>Gas</u> 	<u>SFP Reg. Section 1859.76(c) & 1859.82</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Electric</u> • <u>Communication systems</u> 	
<u>l.</u>	<p><u>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</u></p> <ul style="list-style-type: none"> • <u>Lasts more than one year.</u> • <u>It is typically repaired rather than replaced.</u> • <u>It is an independent unit (rather than being incorporated into another unit item).</u> • <u>The cost of tagging and inventory is a small percentage of the item cost.</u> • <u>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</u> <ul style="list-style-type: none"> • <u>Projectors</u> • <u>Smart Boards</u> • <u>Freezers</u> • <u>Refrigerators</u> • <u>Stoves</u> • <u>Exercise equipment – Only if available for use by all students</u> 	<p><u>Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82</u></p>
<u>m.</u>	<p><u>Furniture and Equipment:</u></p> <ul style="list-style-type: none"> • <u>Desks</u> • <u>Chairs</u> • <u>Built-in Storage</u> • <u>Cabinets</u> • <u>Window Coverings</u> • <u>White/Chalk Boards</u> • <u>Library Books</u> 	<p><u>Ed. Code Section 17072.35 & SFP Reg. Section 1859.82</u></p>
<u>n.</u>	<u>Demolition Costs</u>	<p><u>Ed. Code Section 17072.35 & SFP</u></p>

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
 SCHOOL FACILITY PROGRAM
 (New xx/25)

STATE ALLOCATION BOARD
 OFFICE OF PUBLIC SCHOOL CONSTRUCTION
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Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
		<u>Reg. Section</u> <u>1859.82</u>
<u>o.</u>	<u>Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.</u>	<u>Ed. Code Section</u> <u>17072.35* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

11. Facility Hardship (Non-Seismic) - Rehabilitation
Separate Apportionment for Design Costs
Or Adjusted Grant
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check or Site Review Fee</u>	
d.	<u>California Environmental Quality Act (CEQA)</u> <u>Associated Costs</u>	<u>SFP Regulation</u> <u>Sections</u> <u>1859.105</u> <u>&1859.82</u>
e.	<u>Consultant Fees – specific to SFP project(s) (prorate if necessary)</u>	<u>Ed Code Section</u> <u>17074.25* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
f.	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed Code Section</u> <u>17074.25* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors.</u> 	

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<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>architects, construction managers or engineers.</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
j.	<u>Preliminary Site Tests</u>	
k.	<u>Engineering Fees</u>	

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

12. Facility Hardship (Non-Seismic) - Rehabilitation
Adjusted Grant
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Construction Management Fees</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>b.</u>	<u>Building Construction Costs – Including:</u> <ul style="list-style-type: none"> • <u>Foundations</u> • <u>Structures</u> • <u>Exterior & Interior Finishes</u> • <u>Fittings & Fixtures</u> • <u>Plumbing</u> • <u>Electrical</u> • <u>Mechanical</u> 	
<u>c.</u>	<u>Construction Security (Campus Security not eligible and administrative overhead not eligible)</u>	<u>Ed Code Section</u> <u>17074.25* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>d.</u>	<u>Construction Tests</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>e.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code</u> <u>Section 1771.1(a)</u> <u>& (b) & SFP Reg.</u> <u>Section 1859.79.2</u> <u>& 1859.82</u>

Office of Public School Construction Application Number: _____

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
f.	<p><u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u></p> <ul style="list-style-type: none"> • <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> • <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> • <u>Must be work that involves a skilled trade.</u> <p><u>To be eligible must be supported by time cards or time logs.</u></p>	<p><u>PCC Section 20114 & SFP Reg. Section 1859.82</u></p>
g.	<u>Inspections – For services provided during construction of the project.</u>	<p><u>Ed Code Section 17074.25 & SFP Reg. Section 1859.82</u></p>
h.**	<u>Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).</u>	<p><u>Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82</u></p>
i.	<u>Demolition Costs</u>	<p><u>Ed Code Section 17074.25 & SFP Reg. Section 1859.82</u></p>
j.	<u>Interim Housing</u>	<p><u>Ed Code Section 17074.25* & SFP Reg. Section 1859.82</u></p>

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

**13. Facility Hardship (Seismic) – Replacement
 Separate Apportionment for Design Costs
 Or Adjusted Grant
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check or Site Review Fee</u>	
d.	<u>California Environmental Quality Act (CEQA) Associated Costs</u>	<u>SFP Reg. Section</u> <u>1859.105 &</u> <u>1859.82</u>
e.	<u>Consultant Fees – specific to SFP project(s) (prorate if necessary)</u>	<u>Ed. Code Section</u> <u>17072.35* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
f.	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed. Code Section</u> <u>17072.35* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related lease agreements.</u> <u>The review of the SFP project-related contracts between districts and contractors.</u> 	

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<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>architects, construction managers or engineers.</u> <ul style="list-style-type: none"> <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
j.	<u>Preliminary Site Tests</u>	
k.	<u>Engineering Fees</u>	

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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14. Facility Hardship (Seismic) – Replacement
Separate Apportionment for Site Acquisition Costs
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>Site Acquisition</u>		
<u>a.</u>	<u>Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.</u>	<u>Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82</u>
<u>Site (Other) (4 % Allowance)</u>		
<u>b.</u>	<u>Appraisal Fees</u>	<u>Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82</u>
<u>c.</u>	<u>Escrow Fees</u>	
<u>d.</u>	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> <u>The review of site acquisition documents.</u> <u>Site condemnation or relocation proceedings.</u> <u>The review of the SFP project-related lease agreements.</u> 	
<u>e.</u>	<u>Litigation costs not to exceed the total SFP project funding apportionment.</u>	

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	<u>Type of Expenditure</u>	<u>Authority</u>
f.	<u>Preparation of POESA and PEA when required by the Department of Toxic Substances Control.</u>	
g.	<u>Survey Costs</u>	
<u>DTSC Fees</u>		
h.	<u>DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.</u>	<u>Ed. Code Sections</u> <u>17072.13 &</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>Hazardous Waste Removal</u>		
i.	<u>CEQA expenditures as long as they are not for services rendered by district personnel.</u>	<u>Ed. Code Sections</u> <u>17072.13 &</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
j.	<u>Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including:</u> <ul style="list-style-type: none"><u>Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</u><u>Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</u><u>Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</u><u>Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</u>	

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	<u>Type of Expenditure</u>	<u>Authority</u>
	<u>Relocation Assistance</u>	
k.	<p><u>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:</u></p> <ul style="list-style-type: none"> • <u>Residential Tenant Occupant</u> <u>Moving expenses</u> <u>Rental Assistance – payment not to exceed \$5,250</u> <u>Last Resort Housing</u> • <u>Residential Owner Occupant</u> <u>Moving expenses</u> <u>Replacement Housing – Not to exceed \$25,500</u> • <u>Business</u> <u>Moving expenses – In addition, a displaced business owner may file a claim for the following:</u> <p><u>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</u></p> <p><u>The cost of any license, permit, or certification to reestablish a business at a new location</u></p> <p><u>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site</u></p> <p><u>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</u></p>	<p><u>Ed. Code</u> <u>Section(s)</u> <u>17072.13,</u> <u>17072.35 & CA</u> <u>Code of Reg., Title</u> <u>25, Section 6000 &</u> <u>SFP Reg. Section</u> <u>1859.82</u></p>

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	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none">• <u>Losses of Tangible Personal Property</u>• <u>Searching for a Replacement Site</u>• <u>Re-establishment Expenses</u>• <u>In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment "in lieu" of moving, losses of tangible property, searching, and reestablishment costs.</u>	

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15. Facility Hardship (Seismic) – Replacement
Adjusted Grant
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Construction Management Fees</u>	
<u>b.</u>	<u>Building Construction Costs – Including:</u> <ul style="list-style-type: none"> • <u>Foundations</u> • <u>Structures</u> • <u>Exterior & Interior Finishes</u> • <u>Fittings & Fixtures</u> • <u>Plumbing</u> • <u>Electrical</u> • <u>Mechanical</u> 	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>c.</u>	<u>Construction Security (Campus Security and administrative overhead – not eligible)</u>	<u>Ed. Code Section</u> <u>17072.35* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>d.</u>	<u>Construction Tests</u>	<u>Ed. Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>e.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code</u> <u>Section 1771.1(a)</u> <u>& (b); SFP Reg.</u> <u>Sections</u>

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<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
		<u>1859.79.2 & 1859.82</u>
<u>f.</u>	<p><u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u></p> <ul style="list-style-type: none"> • <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> • <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> • <u>Must be work that involves a skilled trade.</u> <p><u>To be eligible must be supported by time cards or time logs.</u></p>	<p><u>PCC Section 20114 & SFP Reg. Section 1859.82</u></p>
<u>g. **</u>	<p><u>General Site Development within school property lines (including, but not limited to):</u></p> <ul style="list-style-type: none"> • <u>Finish Grading</u> • <u>Roads and Driveways</u> • <u>Sidewalks, stairs, & Ramps</u> • <u>Parking Area</u> • <u>Curbs and Gutters</u> • <u>Turfed/Paved Play Area</u> • <u>Playground Equipment</u> • <u>Surface Drains & Play Area</u> • <u>V-Gutters at Parking Lot</u> • <u>Landscaping & Irrigation System</u> • <u>Site Lighting</u> • <u>Fencing & Outdoor Walls</u> 	<p><u>SFP Reg. Sections 1859.76(d) & 1859.82</u></p>
<u>h.</u>	<u>Inspections – For services provided during construction of project.</u>	<u>Ed. Code Section 17072.35 & SFP</u>

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<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
		<u>Reg. Section 1859.82</u>
i.	<u>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Curbs & Gutters</u> • <u>Sidewalks</u> • <u>Street Light, Planting Areas, Street Signs,</u> • <u>Traffic Signals, Etc., Mandated by Local Ordinances</u> • <u>Special District Fees</u> • <u>Storm Drains to Point of Connection</u> • <u>Safety Paths</u> 	<u>SFP Reg. Sections 1859.76(b) & 1859.82</u>
j.**	<u>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</u> <ul style="list-style-type: none"> • <u>Site Clearance</u> • <u>Demolition</u> • <u>Rerouting Utility Lines</u> • <u>Rough Grading</u> • <u>Soil Compaction</u> • <u>Storm Drains</u> • <u>Erosion Control</u> • <u>Outside Stairs & Retaining Walls</u> • <u>Relocation of Existing Portables</u> • <u>Fire Code Requirements</u> • <u>Multi-Level Parking</u> 	<u>SFP Reg. Sections 1859.76(a) & 1859.82</u>
k.**	<u>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</u> <ul style="list-style-type: none"> • <u>Water</u> • <u>Sewage</u> 	<u>SFP Reg. Sections 1859.76(c) & 1859.82</u>

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	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Gas</u> • <u>Electric</u> • <u>Communication systems</u> 	
<u>l.</u>	<p><u>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</u></p> <ul style="list-style-type: none"> • <u>Lasts more than one year.</u> • <u>It is typically repaired rather than replaced.</u> • <u>It is an independent unit (rather than being incorporated into another unit item).</u> • <u>The cost of tagging and inventory is a small percentage of the item cost.</u> • <u>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</u> <ul style="list-style-type: none"> • <u>Projectors</u> • <u>Smart Boards</u> • <u>Freezers</u> • <u>Refrigerators</u> • <u>Stoves</u> • <u>Exercise equipment – Only if available for use by all students</u> 	<p><u>Ed. Code Section 17072.35 & CSAM Procedure 770 & SFP Reg. Section 1859.82</u></p>
<u>m.</u>	<p><u>Furniture and Equipment:</u></p> <ul style="list-style-type: none"> • <u>Desks</u> • <u>Chairs</u> • <u>Built-in Storage</u> • <u>Cabinets</u> • <u>Window Coverings</u> • <u>White/Chalk Boards</u> • <u>Library Books</u> 	<p><u>Ed. Code Section 17072.35 & SFP Reg. Section 1859.82</u></p>
<u>n.</u>	<u>Demolition Costs</u>	<p><u>Ed. Code Section 17072.35 & SFP</u></p>

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<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
		<u>Reg. Section</u> <u>1859.82</u>
<u>o.</u>	<u>Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.</u>	<u>Ed. Code Section</u> <u>17072.35* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

Office of Public School Construction Application Number: _____

16. Facility Hardship (Seismic) – Rehabilitation
Separate Apportionment for Design Costs
Or Adjusted Grant
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Advertising for Construction Bids</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>Architect's Fee for Plans</u>	
c.	<u>CDE Plan Check or Site Review Fee</u>	
d.	<u>California Environmental Quality Act (CEQA)</u> <u>Associated Costs</u>	<u>SFP Reg.</u> <u>Sections</u> <u>1859.105 &</u> <u>1859.82</u>
e.	<u>Consultant Fees – specific to SFP project(s) (prorate if necessary)</u>	<u>Ed Code Section</u> <u>17074.25* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
f.	<u>Division of the State Architect (DSA) Plan Check Fee</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>

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<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
g.	<u>Energy Analysis Fee</u>	<u>Ed Code Section</u> <u>17074.25* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
h.	<u>Legal Fees associated with:</u> <ul style="list-style-type: none"> • <u>The review of the SFP project-related lease agreements.</u> • <u>The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</u> • <u>The review of the SFP project-related bid documents and bid responses.</u> 	
i.	<u>Local Agency Plan Check Fees</u>	
j.	<u>Preliminary Site Tests</u>	
k.	<u>Engineering Fees</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

17. Facility Hardship (Seismic) – Rehabilitation
Adjusted Grant
Common Eligible Project Expenditures

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Construction Management Fees</u>	
<u>b.</u>	<u>Building Construction Costs – Including:</u> <ul style="list-style-type: none"> • <u>Foundations</u> • <u>Structures</u> • <u>Exterior & Interior Finishes</u> • <u>Fittings & Fixtures</u> • <u>Plumbing</u> • <u>Electrical</u> • <u>Mechanical</u> 	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>c.</u>	<u>Construction Security (Campus Security not eligible and administrative overhead not eligible)</u>	<u>Ed Code Section</u> <u>17074.25* & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>d.</u>	<u>Construction Tests</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
<u>e.</u>	<u>Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.</u>	<u>Labor Code</u> <u>Section 1771.1(a)</u> <u>& (b) & SFP Reg.</u> <u>Section 1859.79.2</u> <u>& 1859.82</u>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
f.	<p><u>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</u></p> <ul style="list-style-type: none"> • <u>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</u> • <u>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</u> • <u>Must be work that involves a skilled trade.</u> <p><u>To be eligible must be supported by time cards or time logs.</u></p>	<p><u>PCC Section 20114 & SFP Reg. Section 1859.82</u></p>
g.	<u>Inspections – For services provided during construction of the project.</u>	<p><u>Ed Code Section 17074.25 & SFP Reg. Section 1859.82</u></p>
h.**	<u>Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).</u>	<p><u>Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82</u></p>
i.	<u>Demolition Costs</u>	<p><u>Ed Code Sections 17074.25 & 1859.82</u></p>
j.	<u>Interim Housing</u>	<p><u>Ed Code Sections 17074.25* & 1859.82</u></p>

*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

The Grantee may seek written clarification from OPSC for items not included in the lists of eligible and ineligible project expenditures. The local auditor may use the written response from OPSC to guide the audit of the project expenditures.

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1. **New Construction – Separate Apportionment for Design Costs**
Or Adjusted Grant
Charter Schools Facilities Program – Separate Apportionment for Design Costs
Or Adjusted Grant
Common Ineligible Project Expenditures

<u>DESIGN COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
a.	<u>Legal Fees not attributable to the project</u>	<u>Ed Code Section</u> <u>17072.35</u>
b.	<u>For projects that received Design funds only any site and/or construction related expenditures are not eligible</u>	

2. **New Construction – Separate Apportionment for Site Acquisition Costs**
Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs
Common Ineligible Project Expenditures

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.</u>	<u>Ed Code Section</u> <u>17072.35</u>
b.	<u>For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.</u>	

Office of Public School Construction Application Number: _____

3. New Construction – Adjusted Grant
Charter Schools Facilities Program – Adjusted Grant
Common Ineligible Project Expenditures

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
a.	<u>Administrative and overhead costs including indirect costs for general management.</u>	<u>Ed Code Section 17072.35</u>
b.	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
c.	<u>Repair of damages incurred during construction are not eligible</u>	
d.	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
e.	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
f.	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code Section 17072.35 & CSAM Procedure 770</u>
g.	<u>Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:</u> <ul style="list-style-type: none"> • <u>Computers</u> • <u>Printers</u> • <u>Computer Carts</u> • <u>Teacher and student text books.</u> • <u>Athletic Team supplies/training equipment/uniforms.</u> • <u>Classroom supplies/consumables</u> • <u>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</u> • <u>Golf Carts</u> • <u>Trailers</u> • <u>Trucks/Tractors and cars</u> • <u>Landscape equipment</u> 	

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<u>CONSTRUCTION COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
	<u>Mowers, etc.</u> <ul style="list-style-type: none"> • <u>School maintenance equipment</u> • <u>Floor polisher/scrubber, etc.</u> • <u>Cleaning & janitorial supplies</u> • <u>Band equipment/Uniforms</u> • <u>Mascot Uniforms</u> 	

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4. Modernization – Separate Apportionment for Design Costs
Or Adjusted Grant
Common Ineligible Project Expenditures

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Legal Fees not attributable to the project</u>	<u>Ed Code Section</u> <u>17074.25</u>
b.	<u>For projects that received Design funds only any construction related expenditures are not eligible</u>	

5. Modernization – Adjusted Grant
Common Ineligible Project Expenditures

	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Administrative and overhead costs including indirect costs for general management.</u>	<u>Ed Code Section</u> <u>17074.25</u>
b.	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
c.	<u>Repair of damages incurred during construction are not eligible</u>	
d.	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
e.	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
f.	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code Section</u> <u>17074.25</u>
g.	<u>Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:</u> <ul style="list-style-type: none"> • <u>Computers</u> • <u>Printers</u> • <u>Computer Carts</u> • <u>Teacher and student text books.</u> 	

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	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Athletic Team supplies/training equipment/uniforms.</u> • <u>Classroom supplies/consumables</u> <u>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</u> • <u>Golf Carts</u> • <u>Trailers</u> • <u>Trucks/Tractors and cars</u> • <u>Landscape equipment</u> <u>Mowers, etc.</u> • <u>School maintenance equipment</u> <u>Floor polisher/scrubber, etc.</u> • <u>Cleaning & janitorial supplies</u> • <u>Band equipment/Uniforms</u> • <u>Mascot Uniforms</u> 	

Office of Public School Construction Application Number: _____

6. Career Technical Education Facilities Program – New Construction
Common Ineligible Project Expenditures

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Acquisition and development of real estate.</u>	<u>Ed Code Section</u> <u>17078.72 & SFP</u> <u>Reg. Sections</u> <u>1859.193(a)&(b) &</u> <u>1859.199</u>
<u>b.</u>	<u>Administrative and overhead costs including indirect costs for general management.</u>	
<u>c.</u>	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
<u>d.</u>	<u>Repair of damages incurred during construction are not eligible</u>	
<u>e.</u>	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
<u>f.</u>	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
<u>g.</u>	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	
<u>h.</u>	<u>Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:</u> <ul style="list-style-type: none"> • <u>Computers</u> • <u>Printers</u> • <u>Computer Carts</u> • <u>Teacher and student text books.</u> • <u>Athletic Team supplies/training equipment/uniforms.</u> • <u>Classroom supplies/consumables</u> <u>Bunsen Burners, test tubes, chemicals,</u> <u>mechanic wrenches, etc.</u> • <u>Golf Carts</u> • <u>Trailers</u> • <u>Trucks/Tractors and cars</u> 	<u>Ed Code Section</u> <u>17078.72 & SFP</u> <u>Reg. Sections</u> <u>1859.193(a)&(b) &</u> <u>1859.199</u>

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	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Landscape equipment</u> <u>Mowers, etc.</u> • <u>School maintenance equipment</u> <u>Floor polisher/scrubber, etc.</u> • <u>Cleaning & janitorial supplies</u> • <u>Band equipment/Uniforms</u> • <u>Mascot Uniforms</u> 	
i.	<u>Career Technical Education Facilities Program</u> <u>expenditures for equipment which does not have an</u> <u>average life expectancy of at least 10 years.</u>	<u>Ed Code Section</u> <u>17078.72(a) & SFP</u> <u>Reg. Sections</u> <u>1859.193(a)&(b) &</u> <u>1859.199</u>

Office of Public School Construction Application Number: _____

7. Career Technical Education Facilities Program – Modernization
Common Ineligible Project Expenditures

	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Acquisition and development of real estate.</u>	<u>Ed Code Section</u> <u>17078.72 & SFP</u> <u>Reg. Sections</u> <u>1859.193(c) &</u> <u>1859.199</u>
<u>b.</u>	<u>Administrative and overhead costs including indirect costs for general management.</u>	
<u>c.</u>	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
<u>d.</u>	<u>Repair of damages incurred during construction are not eligible</u>	
<u>e.</u>	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
<u>f.</u>	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
<u>g.</u>	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code Section</u> <u>17078.72 & SFP</u> <u>Reg. Sections</u> <u>1859.193(c) &</u> <u>1859.199</u>
<u>h.</u>	<u>Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including:</u> <ul style="list-style-type: none"> <u>Computers</u> <u>Printers</u> <u>Computer Carts</u> <u>Teacher and student text books.</u> <u>Athletic Team supplies/training equipment/uniforms.</u> <u>Classroom supplies/consumables</u> <u>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</u> <u>Golf Carts</u> <u>Trailers</u> <u>Trucks/Tractors and cars</u> 	

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	<u>Type of Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Landscape equipment</u> <u>Mowers, etc.</u> • <u>School maintenance equipment</u> <u>Floor polisher/scrubber, etc.</u> • <u>Cleaning & janitorial supplies</u> • <u>Band equipment/Uniforms</u> • <u>Mascot Uniforms</u> 	
i.	<u>Career Technical Education Facilities Program</u> <u>expenditures for equipment which does not have an</u> <u>average life expectancy of at least 10 years.</u>	<u>Ed Code Section</u> <u>17078.72(a) & SFP</u> <u>Reg. Sections</u> <u>1859.193(c) &</u> <u>1859.199</u>

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8. Facility Hardship (Non-Seismic) – Replacement
Separate Apportionment for Design Costs
Or Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>DESIGN COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
a.	<u>Legal Fees not attributable to the project</u>	<u>Ed Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>For projects that received Design funds only any site and/or construction related expenditures are not eligible</u>	

Office of Public School Construction Application Number: _____

**9. Facility Hardship (Non-Seismic) – Replacement
 Separate Apportionment for Site Acquisition Costs
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.</u>	<u>Ed Code Section 17072.35</u>
b.	<u>For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.</u>	

Office of Public School Construction Application Number: _____

10. Facility Hardship (Non-Seismic) – Replacement
Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
a.	<u>Administrative and overhead costs including indirect costs for general management.</u>	<u>Ed Code</u> <u>Section</u> <u>17072.35 &</u> <u>SFP Reg.</u> <u>Section 1859.82</u>
b.	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
c.	<u>Repair of damages incurred during construction are not eligible</u>	
d.	<u>Expenditures which have been reimbursed from another source such as insurance proceeds.</u>	
e.	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
f.	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
g.	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code</u> <u>Section</u> <u>17072.35 &</u> <u>SFP Reg.</u> <u>Section 1859.82</u>
h.	<u>Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:</u> <ul style="list-style-type: none"> <u>Computers</u> <u>Printers</u> 	

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<u>CONSTRUCTION COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
	<ul style="list-style-type: none"> • <u>Computer Carts</u> • <u>Teacher and student text books.</u> • <u>Athletic Team supplies/training equipment/uniforms.</u> • <u>Classroom supplies/consumables</u> <u>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</u> • <u>Golf Carts</u> • <u>Trailers</u> • <u>Trucks/Tractors and cars</u> • <u>Landscape equipment</u> <u>Mowers, etc.</u> • <u>School maintenance equipment</u> <u>Floor polisher/scrubber, etc.</u> • <u>Cleaning & janitorial supplies</u> • <u>Band equipment/Uniforms</u> • <u>Mascot Uniforms</u> 	

Office of Public School Construction Application Number: _____

11. Facility Hardship (Non-Seismic) – Rehabilitation
Separate Apportionment for Design Costs
Or Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Legal Fees not attributable to the project</u>	<u>Ed Code Section</u>
<u>b.</u>	<u>For projects that received Design funds only any construction related expenditures are not eligible</u>	<u>17074.25 & SFP</u>
		<u>Reg. Section</u>
		<u>1859.82</u>

Office of Public School Construction Application Number: _____

12. Facility Hardship (Non-Seismic) – Rehabilitation
Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Administrative and overhead costs including indirect costs for general management.</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
c.	<u>Expenditures which have been reimbursed from another source such as insurance proceeds.</u>	
d.	<u>Repair of damages incurred during construction are not eligible</u>	
e.	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
f.	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
g.	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
h.	<u>Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA.</u>	

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**13. Facility Hardship (Seismic) – Replacement
 Separate Apportionment for Design Costs
 Or Adjusted Grant
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

<u>DESIGN COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
a.	<u>Legal Fees not attributable to the project</u>	<u>Ed Code Section 17072.35 & SFP Reg. Section 1859.82</u>
b.	<u>For projects that received Design funds only any site and/or construction related expenditures are not eligible</u>	

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14. Facility Hardship (Seismic) – Replacement
Separate Apportionment for Site Acquisition Costs
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.</u>	<u>Ed Code Section 17072.35</u>
b.	<u>For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.</u>	

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15. Facility Hardship (Seismic) – Replacement
Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
a.	<u>Administrative and overhead costs including indirect costs for general management.</u>	<u>Ed Code Section</u> <u>17072.35 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
c.	<u>Repair of damages incurred during construction are not eligible</u>	
d.	<u>Expenditures which have been reimbursed from another source such as insurance proceeds.</u>	
e.	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
f.	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
g.	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code Section</u> <u>17072.35 & SFP</u>

Office of Public School Construction Application Number: _____

<u>CONSTRUCTION COSTS</u>		
	<u>Type of Ineligible Expenditure</u>	<u>Authority</u>
h.	<p><u>Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including:</u></p> <ul style="list-style-type: none"> • <u>Computers</u> • <u>Printers</u> • <u>Computer Carts</u> • <u>Teacher and student text books.</u> • <u>Athletic Team supplies/training equipment/uniforms.</u> • <u>Classroom supplies/consumables</u> <u>Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</u> • <u>Golf Carts</u> • <u>Trailers</u> • <u>Trucks/Tractors and cars</u> • <u>Landscape equipment</u> <u>Mowers, etc.</u> • <u>School maintenance equipment</u> <u>Floor polisher/scrubber, etc.</u> • <u>Cleaning & janitorial supplies</u> • <u>Band equipment/Uniforms</u> • <u>Mascot Uniforms</u> 	<p><u>Reg. Section</u> <u>1859.82</u></p>

Office of Public School Construction Application Number: _____

16. Facility Hardship (Seismic) – Rehabilitation
Separate Apportionment for Design Costs
Or Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

<u>DESIGN COSTS</u>		
	<u>Type of Expenditure</u>	<u>Authority</u>
<u>a.</u>	<u>Legal Fees not attributable to the project</u>	<u>Ed Code Section</u>
<u>b.</u>	<u>For projects that received Design funds only any construction related expenditures are not eligible</u>	<u>17074.25 & SFP</u>
		<u>Reg. Section</u>
		<u>1859.82</u>

Office of Public School Construction Application Number: _____

17. Facility Hardship (Seismic) – Rehabilitation
Adjusted Grant
Common Ineligible Project Expenditures

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project's industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

	<u>Type of Expenditure</u>	<u>Authority</u>
a.	<u>Administrative and overhead costs including indirect costs for general management.</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
b.	<u>Campus supervision going beyond construction site security (such as campus security and administrative overhead).</u>	
c.	<u>Expenditures which have been reimbursed from another source such as insurance proceeds.</u>	
d.	<u>Repair of damages incurred during construction are not eligible</u>	
e.	<u>Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).</u>	
f.	<u>Operational costs (such as service contracts and maintenance expenses or commissioning).</u>	
g.	<u>Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.</u>	<u>Ed Code Section</u> <u>17074.25 & SFP</u> <u>Reg. Section</u> <u>1859.82</u>
h.	<u>Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA.</u>	

Office of Public School Construction Application Number: _____

I. Record Retention

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024(a)(4).

Financial accounts, documents, and records may be retained electronically.
(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)

J. Material Inaccuracy

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

K. Conflict of Interest

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.
2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

Office of Public School Construction Application Number: _____

L. Severability

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

M. Disputes

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.
2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

N. Electronic Filing

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

O. Supplement, Not Supplant

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

P. Exact Duplicate

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

ATTACHMENT D

STATE OF CALIFORNIA
GRANT AGREEMENT
[Proposition 2]
SCHOOL FACILITY PROGRAM
(New xx/25)

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION
Page 103 of 103

Office of Public School Construction Application Number: _____

SIGNATURES

The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.

<u>NAME OF GRANTEE REPRESENTATIVE (PRINT)</u>	<u>PHONE NUMBER</u>
<u>SIGNATURE OF GRANTEE REPRESENTATIVE</u>	<u>DATE</u>
<u>SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE</u>	<u>DATE</u>

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
January 30, 2025

IMPLEMENTATION OF PROPOSITION 2 FOR THE SCHOOL FACILITY PROGRAM

PURPOSE

The purpose of this meeting is to engage with stakeholders regarding the implementation of the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), and to discuss and collect feedback on proposed amendments to the School Facility Program (SFP) Regulations for the following topics:

- Topic 1 – Financial Hardship (Attachment A1)
- Topic 2 – Modernization Eligibility for Schools Located on Military Installations and New Construction Eligibility for Small School Districts (Attachment A2)
- Topic 3 – Eligible Expenditures (Attachment A3)
- Topic 4 – School Facility Program (SFP) Matching Share (Attachment A4)
- Topic 5 – 75-Year Old Building Supplemental Grant (Attachment A5)

BACKGROUND

Proposition 2, or Assembly Bill (AB) 247 (Muratsuchi, Chapter 81, Statutes of 2024), the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024, was approved by a majority of California's voters on November 5, 2024.

The passage of Proposition 2 necessitates modifications to the SFP Regulations to allow school districts to continue submitting eligibility and funding applications to OPSC that are adherent to the amended or additional components of Education Code. Related to these statutory changes, OPSC must implement the provisions of AB 247 by amending existing SFP Regulations to adhere to the new statutory requirements.

As a result of this, OPSC is requesting stakeholder feedback regarding these changes. Each of the topics listed within the Purpose section of this report is broken out into its own attachments for stakeholder reference.

AUTHORITY

See Attachments A1a, A2a, A3a, A4a, and A5a.

SUMMARY AND NEXT STEPS

Attached is a series of topics related to Financial Hardship, Modernization Eligibility for Schools Located on Military Installations and New Construction Eligibility for Small School Districts, Eligible Expenditures, School Facility Program (SFP)

Matching Share, and 75-Year Old Building Supplemental Grant. Staff will review any feedback obtained in today's meeting and anything received through close of business February 14, 2025 at noon, for consideration and address those suggestions in the next public meeting on this topic. If you would like to submit written feedback subsequent to today's meeting, please email your suggestions to the OPSC Communications Team at OPSCCommunications@dgs.ca.gov.

ATTACHMENT A1

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
January 30, 2025

PROPOSED REGULATORY AMENDMENTS FOR MAXIMUM TOTAL BONDING
CAPACITY FOR FINANCIAL HARDSHIP QUALIFICATION AND BRIDGE FINANCING

PURPOSE

To discuss and receive stakeholder feedback regarding proposed regulatory amendments resulting from Assembly Bill (AB) 247, the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), which was approved by a majority of California's voters on November 5, 2024, related to the School Facility Program (SFP) Regulation Section 1859.81.

AUTHORITY

See Attachment A1a.

BACKGROUND

Financial Hardship Program

The Financial Hardship Program assists school districts and County Offices of Education (COE) that cannot provide their matching share to an SFP new construction or modernization project. The SFP regulatory authority for this program is found within SFP Regulation Section 1859.81, which outlines the criteria for qualifying for Financial Hardship. If a Financial Hardship district meets the basic eligibility requirements outlined in this regulation, and local funds are less than the district's required contribution to the project, then the State will provide a financial hardship grant for the difference between the available amount and the district match, up to 100 percent of the required matching share.

Proposition 2 – Financial Hardship

Among the provisions of Proposition 2, Section 17075.15 of the Education Code (EC) has been amended to increase the maximum level of total bonding capacity that a school district could have and still be eligible for financial hardship assistance from \$5,000,000 to \$15,000,000.

Additionally, EC Section 17075.15 has been amended to indicate that commencing with the 2026-27 fiscal year, the maximum level of total bonding capacity shall be adjusted each fiscal year by the inflation adjustment computed pursuant to EC Section 42238.02, paragraph (2) of subdivision (d).

Due to the statutory amendments of EC Section 17075.15, the criteria for qualifying for Financial Hardship has changed, and conforming regulatory amendments are necessary. As a result, staff has developed a proposed amendment to the SFP Regulation Section 1859.81, included on Attachment A1b, that is reflective of the above-mentioned EC changes.

Bridge Financing Regulatory Amendment

In January 2009, the Office of Public School Construction (OPSC) issued a policy letter to all school districts as a result of the Department of Finance's Budget Letter 08-33 which detailed action taken by the Pooled Money Investment Board at their December 17, 2008 meeting. The policy letter provided guidelines to school districts that proceeded with projects at their own risk, prior to the receipt of state funding. The policy established criteria for the expenditure of local funds that would be allowable and not considered proceeds as available for district contribution on their SFP projects.

The "bridge financing policy" allows for interfund borrowing as a tool for districts to use to continue with their projects while waiting for approval for financial hardship status and project funding. These mechanisms allow districts to access temporary funding, ensuring that projects can proceed without delay caused by gaps in SFP funding.

While OPSC has continued to allow bridge financing since 2009, SFP Regulation 1859.81 does not specifically address this practice and OPSC is proposing to formalize the practice in regulation. To provide transparency and clarity to existing guidelines, staff has proposed amendments to Regulation Section 1859.81, as reflected in Attachment A1b, to add the process for districts using bridge financing or interfund borrowing while seeking financial hardship consideration. These amendments are separate from the statutory changes to EC Section 17075.15.

STAFF ANALYSIS/DISCUSSION

The proposed amendments to the SFP Regulations are summarized below.

Summary of Changes to SFP Regulation Section 1859.81

SFP Regulation Section 1859.81 – Financial Hardship

For applications received before October 31, 2024, under SFP regulations, a county office of education automatically qualifies for financial hardship status. School districts may qualify for financial hardship status if they are levying developer fees at the maximum rate justified under law, AND they meet one of the four qualifying criteria:

1. The school district's current outstanding bonded indebtedness is at least 60 percent of the total bonding capacity of the school district, or
2. The school district has had a successful registered voter bond election for at least the maximum allowed under Proposition 39 within the previous two years, or
3. The school district has a bonding capacity of \$5 million or less, or
4. The school district has provided "other evidence" or reasonable effort to fund its matching share to the satisfaction of the board.

For applications received on or after October 31, 2024, Proposition 2 changes the bonding capacity threshold from \$5 million or less to \$15 million or less under SFP Regulation Section 1859.81(c)(4). Additionally, Proposition 2 stipulates that beginning in the 2026/2027 fiscal year, the total bonding capacity amount shall be adjusted, and each fiscal year thereafter, by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of EC Section 42238.02:

As a result, for applications received on or after October 31, 2024, school districts may qualify for financial hardship status if they are levying developer fees at the maximum rate justified under law, AND they meet one of the four qualifying criteria:

1. The school district's current outstanding bonded indebtedness is at least 60 percent of the total bonding capacity of the school district, or
2. The school district has had a successful registered voter bond election for at least the maximum allowed under Proposition 39 within the previous two years, or
3. The school district has a bonding capacity of \$15 million or less, or
4. The school district has provided "other evidence" or reasonable effort to fund its matching share to the satisfaction of the board.

As the proposed regulatory change is only conforming regulation to statute, OPSC staff intend to apply the new threshold immediately to all applications requesting financial hardship assistance that are received on or after October 31, 2024.

SFP Regulation Section 1859.81 – Bridge Financing

OPSC proposes amendments to Section 1859.81 to formalize the bridge financing policy in regulation. The policy outlines the criteria for expending funding on a SFP project prior to Board approval.

Project expenditures made prior to a district requesting financial hardship status will not be considered available for providing the required local match, provided a district uses bridge financing and/or interfund borrowing that meets the outlined criteria within the proposed amendment, added to SFP Regulation Section 1859.81 as subsection (i).

The intention with the addition of subsection (i) is to provide transparency and clarification as to the process of using bridge financing and/or interfund borrowing. Currently, the SFP Regulations do not clearly outline the requirements for using these processes. The addition of this subsection follows current OPSC policy related to districts seeking Financial Hardship qualification and intending to use bridge financing and/or interfund borrowing. These processes are outlined in the memo issued to districts and county office of educations on January 16, 2009, and is not a new procedure or criteria.

As a result of these changes, staff has prepared proposed amendments to SFP Regulation Section 1859.81. OPSC is requesting stakeholder feedback on these amendments, as reflected on Attachment A1b.

ATTACHMENT A1a

AUTHORITY
All Applications

Education Code (EC) 17070.35 – General Provisions

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare.

Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

EC Section 42238.02 – Apportionments and Revenue Control

...

(d) The Superintendent shall compute a grade span adjusted base grant equal to

the total of the following amounts:

(1) For the 2013–14 fiscal year, a base grant of:

(A) Six thousand eight hundred forty-five dollars (\$6,845) for average daily attendance in kindergarten and grades 1 to 3, inclusive.

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(B) Six thousand nine hundred forty-seven dollars (\$6,947) for average daily attendance in grades 4 to 6, inclusive.

(C) Seven thousand one hundred fifty-four dollars (\$7,154) for average daily attendance in grades 7 and 8.

(D) Eight thousand two hundred eighty-nine dollars (\$8,289) for average daily attendance in grades 9 to 12, inclusive.

(2) In each year the grade span adjusted base grants in paragraph (1) shall be adjusted by the percentage change in the annual average value of the Implicit Price Deflator for State and Local Government Purchases of Goods and Services for the United States, as published by the United States Department of Commerce for the 12-month period ending in the third quarter of the prior fiscal year. This percentage change shall be determined using the latest data available as of May 10 of the preceding fiscal year compared with the annual average value of the same deflator for the 12-month period ending in the third quarter of the second preceding fiscal year, using the latest data available as of May 10 of the preceding fiscal year, as reported by the Department of Finance.

...

School Facility Program (SFP) Regulation Section 1859.81. Financial Hardship.

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a district is eligible for financial hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:

(a) The district is financially unable to provide all necessary matching funds for an eligible project. To determine this, an analysis shall be made of the district's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the district's latest Independent Audit regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for financial hardship status shall be deemed available as a matching contribution.

After the initial request for financial hardship status is granted, no further encumbrances will be approved by the OPSC and all prospective revenue made available to the district's capital facility accounts shall be deemed available as matching contribution on the subsequent financial hardship review, with the exception of:

(1) Approved interim housing expenditures.

(2) Funding to pay for previously recognized multi-year encumbrances approved at the initial financial hardship approval.

ATTACHMENT A1a

- (3) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the Federal Renovation Program when the amount expended out of that fund does not exceed the maximum Federal Renovation Grant amount.
- (4) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the School Facilities Needs Assessment Grant Program or Emergency Repair Program when the amount expended out of that fund does not exceed the maximum grant amount apportioned.
- (5) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the Career Technical Education Facilities Program when the amount expended out of that fund does not exceed the applicant's share of the maximum grant amount apportioned.
- (6) Funding that is transferred into a Special Reserve Fund and used for the express purpose of the Overcrowding Relief Grant when the amount expended out of that fund does not exceed the amount of the site acquisition and design costs of the project and the district has submitted an approved Form SAB 50-11.
- (7) Funding that is used for the express purpose of reimbursing the State a proportionate share of financial hardship received when there has been a transfer of a special education program and title to the facility. In addition, the funding was used within five years of the title transfer.
- (8) Funding to pay for obtaining a structural report pursuant to Section 1859.82.2 for an approvable and funded seismic mitigation project.
- (9) All other capital facility funding for a period of three years when no subsequent financial hardship request is made during this period, with the exception of the funding identified in (6). The three-year period begins with the date of the most recent financial hardship new construction or modernization adjusted grant funding apportionment.

When Overcrowding Relief Grant funding is set aside pursuant to (6) and the School District has not submitted, or the OPSC has not accepted, a Form SAB 50-04 for an Overcrowding Relief Grant within three years from the date of deposit into the Special Reserve Fund, or the School District has not met the requirements in Sections 1859.90 or 1859.105, remaining funds plus interest accrued at the Pooled Money Investment Board rate at that time period shall be deemed available as matching contribution on a subsequent financial hardship project or be captured through an audit adjustment pursuant to Section 1859.106.

The financial hardship analysis is subject to approval by the Board.

(b) From the funds deemed available as a matching contribution, the district may retain \$19,776 per classroom in each enrollment reporting period for the cost to provide interim housing for the currently unhoused pupils of the district. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing for the currently unhoused pupils shall be the sum of the positive numbers determined in (b)(7) as follows:

ATTACHMENT A1a

- (1) Determine the current enrollment of the district by grade level as shown on the latest Form SAB 50-01.
- (2) Determine the New Construction Grants apportioned by grade level for all SFP projects and LPP funded under the provisions of Sections 1859.12 or 1859.13 where the district has submitted Form SAB 50-06 indicating that the project is 100 percent complete.
- (3) Subtract (b)(2) from (b)(1).
- (4) Determine the number of classrooms by grade level reported in Part 1, Line 8 on Form SAB 50-02.
- (5) Multiply the classrooms determined in (b)(4) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe.
- (6) Subtract the product determined in (b)(5) from the difference determined in (b)(3) by grade level.
- (7) Divide the difference by grade level determined in (b)(6) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per portable toilet unit in each reporting period for the cost to provide necessary interim toilet facilities for the currently unhoused pupils of the district. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of toilet facilities needed for interim housing shall be the sum of the positive numbers determined in (b)(7) divided by eight rounded up to the nearest whole number.

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per classroom in each reporting period for the cost to provide necessary interim housing for the currently unhoused pupils displaced as a result of a SAB approved seismic mitigation project pursuant to Section 1859.82,2. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing shall be the quotient of the displaced pupils by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number. If the district's available funds, as determined by the OPSC analysis less costs for interim housing, is less than its matching share, the district will be deemed to have met the requirements of this Subsection.

(c) The district has made all reasonable efforts to fund its matching share of the project by demonstrating it is levying the developer fee justified under law or an alternative revenue source equal to or greater than the developer fee otherwise justified under law at the time of request for hardship and the district meets at least one of the following:

- (1) The current outstanding bonded indebtedness of the district issued for the purpose of constructing school facilities in accordance with Education Code Section 17072.35 or 17074.25 as appropriate, at the time of request for financial hardship status, is at least 60 percent of the district's total bonding

ATTACHMENT A1a

capacity. Outstanding bonded indebtedness includes that part of general obligation bonds, Mello-Roos Bonds, School Facility Improvement District Bonds and certificates of participation which the district is paying a debt service that was issued for capital outlay school facility purposes.

(2) The district had a successful registered voter bond election for at least the maximum amount allowed under Proposition 39 within the previous two years from the date of request for financial hardship status. The proceeds from the bond election that represent the maximum amount allowed under the provisions of Proposition 39 must be used to fund the district's matching share requirement for SFP project(s).

(3) It is a County Superintendent of Schools.

(4) The district's total bonding capacity at the time of the request for financial hardship status is \$5 million or less.

(5) Other evidence of reasonable effort as approved by the SAB.

If the district's request for financial hardship status is denied by the Board, the district may be deemed eligible for rental payments of \$2,000 per year per classroom under the Emergency School Classroom Law of 1979 for a two year period when relocatable classroom buildings are available and the district provides financial documentation that it is unable to afford the full rental amount and any other information satisfactory to the Board that the rental reduction is necessary. The number of classrooms eligible for the \$2,000 rental payments shall be the sum of the numbers determined in (c)(5)(B) as follows:

(A) Determine the number of pupils by grade level that the district requested a New Construction Grant on the Form SAB 50-04 that were denied financial hardship status.

(B) Divide the number by grade level determined in (c)(5)(A) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

(d) The district has not signed a contract for acquisition or construction of classrooms that replace existing facility(ies), which were included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a locally funded project during the five-year period immediately preceding the district's application for financial hardship assistance. This restriction may be lifted if the Board finds that unforeseen and extenuating circumstances existed that required the district to use local funds to replace the facility(ies).

(e) If the district meets the financial hardship requirements in this Section, the amount of financial hardship is equal to the district's matching share less funds deemed available in (a).

(1) Once a district has been notified by OPSC that it meets the requirements of financial hardship in this Section, the district may file Form SAB 50-04 under the provisions of financial hardship anytime within a period of 180 calendar days from the date of the OPSC notification.

(2) If the district does not submit Form SAB 50-04 under the provisions of financial hardship within 180 calendar days of the OPSC notification of approval of financial hardship status, the district must re-qualify for financial hardship

ATTACHMENT A1a

status under the provisions of this Section by submittal of a new request for financial hardship status.

(3) If the project(s) has been included on an unfunded list for more than 180 calendar days, a review of the district's funds pursuant to (a) will be made to determine if additional district funds are available to fund the district's matching share of the project(s).

Financial hardship approval status by the OPSC for a separate design and/or site apportionment does not apply to any subsequent funding for the project(s).

(f) If the district submits Form SAB 50-04 within 180 calendar days of the OPSC notification of approval of financial hardship and the project(s) has been included on the "Unfunded List (Lack of AB 55 Loans)" for more than 180 calendar days as a result of the State of California's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans), the Board may suspend the unfunded review requirement as defined in Regulation Section 1859.81(e). Projects added to any other unfunded list shall be subject to the review detailed in Regulation Section 1859.81(e). Regulation Section 1859.81(f) shall become inoperative July 1, 2011.

(g) A project added to an unfunded list on or after July 1, 2011 will be subject to the review detailed in section (e)(3). For projects added to an unfunded list between February 25, 2009 and June 30, 2011, only the district's financial records on or after July 1, 2011 will be considered in calculating any adjustment to the district's matching share.

(h) On or after September 22, 2017, a district may submit a request for funding in advance of obtaining a determination of Financial Hardship.

(1) To be considered for Financial Hardship, the district must check the box on the Form SAB 50-04 requesting Financial Hardship pursuant to this subsection when submitting a request for funding.

(2) Prior to processing an application OPSC will notify the district in writing to submit the necessary documentation for a Financial Hardship analysis pursuant to (a), (b), (c) and (d). OPSC will not accept any documents for a Financial Hardship analysis in advance of the notification. Failure to submit the requested documentation within 60 calendar days of OPSC's notification will result in either a. or b.:

a. District may amend their Form SAB 50-04 to exclude the request for Financial Hardship determination.

b. OPSC will return the request for funding and related materials to the district.

(3) Upon notification of Financial Hardship approval, any Form SAB 50-04 processed within 180 calendar days of the approval date will be included in the approval.

(4) For any Form SAB 50-04 processed more than 180 calendar days after the date of the Financial Hardship approval the district shall re-qualify for Financial Hardship status.

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AUTHORITYApplications Received on or after October 31, 2024**EC Section 17075.15 – Hardship Application:**

(a) From funds available from any bond act for the purpose of funding facilities for school districts with a financial hardship, the board may provide other construction, modernization, or relocation assistance as set forth in this chapter or Chapter 14 (commencing with Section 17085) to the extent that severe circumstances may require, and may adjust or defer the local financial participation, as pupil health and safety considerations require to the extent that bond act funds are provided for this purpose.

(b) The board shall adopt regulations for determining the amount of funding that may be provided to a district, and the eligibility and prioritization of funding, under this article.

(c) The regulations shall define the amount, and sources, of financing that the school district could reasonably provide for school facilities as follows:

(1) Unencumbered funds available in all facility accounts in the school district, including, but not limited to, fees on development, redevelopment funds, sale proceeds from surplus property, funds generated by certificates of participation for facility purposes, bond funds, federal grants, and other funds available for school facilities, as the board may determine.

(2) The board may exclude from consideration all funds encumbered for a specific capital outlay purpose, a reasonable amount for interim housing, and other funds that the board may find are not reasonably available for the project.

(d) The regulations shall also specify a method for determining required levels of local effort to obtain matching funds. The regulations shall include consideration of at least all of the following factors:

(1) Whether the school district has passed a bond measure within the two-year period immediately preceding the application for funding under this article, the proceeds of which are substantially available for use in the project to be funded under this chapter, but remains unable to provide the necessary matching share requirement.

(2) Whether the principal amount of the current outstanding bonded indebtedness issued for the purpose of constructing school facilities for the school district and secured by property within the school district or by revenues of, or available to, the school district, which shall include general obligation bonds, Mello-Roos bonds, school facility improvement district bonds, certificates of participation, and other debt instruments issued for the purpose of constructing school facilities for the school district and for which owners of property within the school district or the school district are paying debt service is at least 60 percent of the school district's total bonding capacity, as determined by the board.

(3) (A) Whether the total bonding capacity, as defined in Section 15102 or 15106, as applicable, is fifteen million dollars (\$15,000,000) or less, in which case, the school district shall be deemed eligible for financial hardship.

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(B) Commencing with the 2026–27 fiscal year, the amount described in subparagraph (A) shall be adjusted each fiscal year by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of Section 42238.02.

(4) Whether the application for funding under this article is from a county superintendent of schools.

(5) Whether the school district submits other evidence of substantial local effort acceptable to the board.

(6) The value of any unused local general obligation debt capacity, and developer fees added to the needs analysis to reflect the district's financial hardship, available for the purposes of school facilities financing.

(Amended by Stats. 2024, Ch. 81, Sec. 19. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

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PROPOSED REGULATIONS

Section 1859.81. Financial Hardship.

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a district is eligible for ~~financial hardship~~ Financial Hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:

- (a) The district is financially unable to provide all necessary matching funds for an eligible project. To determine this, an analysis shall be made of the district's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the district's latest Independent Audit regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for ~~financial hardship~~ Financial Hardship status shall be deemed available as a matching contribution.

After the initial request for ~~financial hardship~~ Financial Hardship status is granted, no further encumbrances will be approved by the OPSC and all prospective revenue made available to the district's capital facility accounts shall be deemed available as matching contribution on the subsequent ~~financial hardship~~ Financial Hardship review, with the exception of:

- (1) Approved interim housing expenditures.
- (2) Funding to pay for previously recognized multi-year encumbrances approved at the initial ~~financial hardship~~ Financial Hardship approval.
- (3) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the Federal Renovation Program when the amount expended out of that fund does not exceed the maximum Federal Renovation Grant amount.
- (4) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the School Facilities Needs Assessment Grant Program or Emergency Repair Program when the amount expended out of that fund does not exceed the maximum grant amount apportioned.
- (5) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the Career Technical Education Facilities Program when the amount expended out of that fund does not exceed the applicant's share of the maximum grant amount apportioned.
- (6) Funding that is transferred into a Special Reserve Fund and used for the express purpose of the Overcrowding Relief Grant when the amount expended out of that fund does not exceed the amount of the site acquisition and design costs of the project and the district has submitted an approved Form SAB 50-11.
- (7) Funding that is used for the express purpose of reimbursing the State a proportionate share of ~~financial hardship~~ Financial Hardship received when there has been a transfer of a special education program and title to the facility. In addition, the funding was used within five years of the title transfer.
- (8) Funding to pay for obtaining a structural report pursuant to Section 1859.82.2 for an approvable and funded seismic mitigation project.
- (9) All other capital facility funding for a period of three years when no subsequent ~~financial hardship~~ Financial Hardship request is made during this period, with the exception of the funding identified in (6). The three-year period begins with the date of the most recent ~~financial hardship~~ Financial Hardship new construction or modernization adjusted grant funding apportionment.

When Overcrowding Relief Grant funding is set aside pursuant to (6) and the School District has not submitted, or the OPSC has not accepted, a Form SAB 50-04 for an Overcrowding Relief Grant within three years from the date of deposit into the Special Reserve Fund, or the School District has not met the requirements in Sections 1859.90 or 1859.105, remaining funds plus interest accrued at the Pooled Money Investment Board rate at that time period

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shall be deemed available as matching contribution on a subsequent ~~financial hardship~~ Financial Hardship project or be captured through an audit adjustment pursuant to Section 1859.106.

The ~~financial hardship~~ Financial Hardship analysis is subject to approval by the Board.

- (b) From the funds deemed available as a matching contribution, the district may retain \$19,776 per classroom in each enrollment reporting period for the cost to provide interim housing for the currently unhoused pupils of the district. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing for the currently unhoused pupils shall be the sum of the positive numbers determined in (b)(7) as follows:
 - (1) Determine the current enrollment of the district by grade level as shown on the latest Form SAB 50-01.
 - (2) Determine the New Construction Grants apportioned by grade level for all SFP projects and LPP funded under the provisions of Sections 1859.12 or 1859.13 where the district has submitted Form SAB 50-06 indicating that the project is 100 percent complete.
 - (3) Subtract (b)(2) from (b)(1).
 - (4) Determine the number of classrooms by grade level reported in Part 1, Line 8 on Form SAB 50-02.
 - (5) Multiply the classrooms determined in (b)(4) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe.
 - (6) Subtract the product determined in (b)(5) from the difference determined in (b)(3) by grade level.
 - (7) Divide the difference by grade level determined in (b)(6) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per portable toilet unit in each reporting period for the cost to provide necessary interim toilet facilities for the currently unhoused pupils of the district. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of toilet facilities needed for interim housing shall be the sum of the positive numbers determined in (b)(7) divided by eight rounded up to the nearest whole number.

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per classroom in each reporting period for the cost to provide necessary interim housing for the currently unhoused pupils displaced as a result of a SAB Board approved seismic mitigation project pursuant to Section 1859.82,2. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing shall be the quotient of the displaced pupils by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

If the district's available funds, as determined by the OPSC analysis less costs for interim housing, is less than its matching share, the district will be deemed to have met the requirements of this Subsection.

- (c) The district has made all reasonable efforts to fund its matching share of the project by demonstrating it is levying the developer fee justified under law or an alternative revenue source equal to or greater than the developer fee otherwise justified under law at the time of request for hardship and the district meets at least one of the following:
 - (1) The current outstanding bonded indebtedness of the district issued for the purpose of constructing school facilities in accordance with Education Code Section 17072.35 or 17074.25 as appropriate, at the time of request for ~~financial hardship~~ Financial Hardship status, is at least 60 percent of the district's total bonding capacity. Outstanding bonded indebtedness includes that part of general obligation bonds, Mello-Roos Bonds, School Facility Improvement District Bonds and certificates of participation which the district is paying a debt service that was issued for capital outlay school facility purposes.
 - (2) The district had a successful registered voter bond election for at least the maximum amount allowed under Proposition 39 within the previous two years from the date of request for ~~financial hardship~~ Financial Hardship status. The proceeds from the bond election that represent the maximum amount allowed under the provisions of Proposition 39 must be used to fund the district's matching share requirement for SFP project(s).
 - (3) It is a County Superintendent of Schools.

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- (4) (A) For applications received before October 31, 2024, ~~the district's total bonding capacity at the time of the request for financial hardship~~ Financial Hardship status is \$5 million or less.
 (B) ~~For applications received on or after October 31, 2024, the district's total bonding capacity at the time of the request for financial hardship~~ Financial Hardship status is \$15 million or less. Beginning July 1, 2026, the total bonding capacity amount shall be adjusted each fiscal year thereafter by the inflation adjustment computed pursuant to paragraph (2) of subdivision (d) of Education Code Section 42238.02.
- (5) Other evidence of reasonable effort as approved by the SAB Board.

If the district's request for ~~financial hardship~~ Financial Hardship status is denied by the Board, the district may be deemed eligible for rental payments of \$2,000 per year per classroom under the Emergency School Classroom Law of 1979 for a two year period when relocatable classroom buildings are available and the district provides financial documentation that it is unable to afford the full rental amount and any other information satisfactory to the Board that the rental reduction is necessary. The number of classrooms eligible for the \$2,000 rental payments shall be the sum of the numbers determined in (c)(5)(B) as follows:

- (A) Determine the number of pupils by grade level that the district requested a New Construction Grant on the Form SAB 50-04 that were denied ~~financial hardship~~ Financial Hardship status.
- (B) Divide the number by grade level determined in (c)(5)(A) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.
- (d) The district has not signed a contract for acquisition or construction of classrooms that replace existing facility(ies), which were included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a locally funded project during the five-year period immediately preceding the district's application for ~~financial hardship~~ Financial Hardship assistance. This restriction may be lifted if the Board finds that unforeseen and extenuating circumstances existed that required the district to use local funds to replace the facility(ies).
- (e) If the district meets the ~~financial hardship~~ Financial Hardship requirements in this Section, the amount of ~~financial hardship~~ Financial Hardship is equal to the district's matching share less funds deemed available in (a).
- (1) Once a district has been notified by OPSC that it meets the requirements of ~~financial hardship~~ Financial Hardship in this Section, the district may file Form SAB 50-04 under the provisions of ~~financial hardship~~ Financial Hardship anytime within a period of 180 calendar days from the date of the OPSC notification.
- (2) If the district does not submit Form SAB 50-04 under the provisions of ~~financial hardship~~ Financial Hardship within 180 calendar days of the OPSC notification of approval of ~~financial hardship~~ Financial Hardship status, the district must re-qualify for ~~financial hardship~~ Financial Hardship status under the provisions of this Section by submittal of a new request for ~~financial hardship~~ Financial Hardship status.
- (3) If the project(s) has been included on an unfunded list for more than 180 calendar days, a review of the district's funds pursuant to (a) will be made to determine if additional district funds are available to fund the district's matching share of the project(s).

~~Financial hardship~~ Hardship approval status by the OPSC for a separate design and/or site apportionment does not apply to any subsequent funding for the project(s).

- (f) If the district submits Form SAB 50-04 within 180 calendar days of the OPSC notification of approval of ~~financial hardship~~ Financial Hardship and the project(s) has been included on the "Unfunded List (Lack of AB 55 Loans)" for more than 180 calendar days as a result of the State of California's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans), the Board may suspend the unfunded review requirement as defined in Regulation Section 1859.81(e). Projects added to any other unfunded list shall be subject to the review detailed in Regulation Section 1859.81(e). Regulation Section 1859.81(f) shall become inoperative July 1, 2011.
- (g) A project added to an unfunded list on or after July 1, 2011 will be subject to the review detailed in section (e)(3). For projects added to an unfunded list between February 25, 2009 and June 30, 2011, only the district's financial records on or after July 1, 2011 will be considered in calculating any adjustment to the district's matching share.

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- (h) On or after September 22, 2017, a district may submit a request for funding in advance of obtaining a determination of Financial Hardship.
- (1) To be considered for Financial Hardship, the district must check the box on the Form SAB 50-04 requesting Financial Hardship pursuant to this subsection when submitting a request for funding.
- (2) Prior to processing an application OPSC will notify the district in writing to submit the necessary documentation for a Financial Hardship analysis pursuant to (a), (b), (c) and (d). OPSC will not accept any documents for a Financial Hardship analysis in advance of the notification. Failure to submit the requested documentation within 60 calendar days of OPSC's notification will result in either a. or b.:
 - a. District may amend their Form SAB 50-04 to exclude the request for Financial Hardship determination.
 - b. OPSC will return the request for funding and related materials to the district.
- (3) Upon notification of Financial Hardship (FH) approval, any Form SAB 50-04 processed within 180 calendar days of the approval date will be included in the approval.
- (4) For any Form SAB 50-04 processed more than 180 calendar days after the date of the Financial Hardship approval the district shall re-qualify for Financial Hardship status.
- (i) Any project expenditures made prior to a district requesting Financial Hardship status is considered contribution due to expenditure and will reduce the Financial Hardship apportionment amount received on the project, with the exception of: A district may begin making expenditures on a project while seeking Financial Hardship consideration only if the district uses bridge financing and/or interfund borrowing that meets the following criteria:
 - (1) The district must contact the OPSC in writing with their request to seek bridge financing prior to making any project expenditures.
 - (2) The request must specifically list the SFP project(s), and SFP application number(s) (if known) that will be funded with the bridge financing.
 - (3) The district's bridge financing instrument must either be a certificate of participation, lease-purchase agreement, or other lease financing arrangement entered into with a party other than the applicant district for the purpose of financing eligible SFP project costs authorized in the Education Code.
 - (4) Inter-fund borrowing that conforms to Education Code Section 42603 requirements may also be utilized to allow a district to move forward with their SFP Financial Hardship project(s). The district must provide detailed General Ledger (GL) transactions that clearly indicate the following:
 - a. The transfer out of the fund the district is borrowing from and.
 - b. The transfer into the fund the monies were deposited in.
 - (5) The total amount of net bridge financing and interfund borrowing shall not exceed the sum of the Modernization Adjusted Grant or New Construction Adjusted Grant, including Financial Hardship funding.
 - (6) The district must have a school board resolution which details the bridge financing instrument or interfund transfer that will be used to make any project expenditures that will occur prior to receiving state funding. The school board resolution must include the following:
 - a. Name the specific project(s) that will be moved forward.
 - b. List the specific debt instrument or interfund borrowing that will be used to move the project(s) forward.
 - c. List the exact amount of funding that will be borrowed or transferred.
 - d. Statement that once any state funding is released for the SFP project(s), the district must utilize the grant funding to retire the bridge financing debt and /or repay the interfund transfer within 60 calendar days of receiving the state funding.
 - e. If using debt financing, acknowledgement that the district is entering into the debt financing at their own risk and that there is no guarantee of future state funding.
 - f. Acknowledgement that any expenditures made prior to the school board resolution will be considered as the district's required matching contribution due to expenditures.
 - (7) Once any state funding is released for the SFP project(s), the district must utilize the grant funding to retire the bridge financing debt and /or repay the interfund transfer within 60 calendar days of receiving the state funding.

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- (8) Within 30 days of retiring the debt service, the district must submit to OPSC documentation demonstrating that the debt has been retired. This documentation shall include the following:
 - a. A detailed general ledger which documents the transaction; and
 - b. School board resolution or school board minutes authorizing the debt retirement.
- (9) After state funds are released, the state will treat the debt as retired, and the bridge financing related debt will not be included in the district's bonded indebtedness calculation for the purpose of a future Financial Hardship review.
- (10) Any bridge financing debt not retired after state funding is received will be considered as available contribution for the project and result in a reduction of the Financial Hardship funding on the project.

Note: Authority cited: Sections 17070.35, 17075.15, 17078.72 and 17592.73, Education Code.

Reference: Sections 17071.75, 17075.10, 17075.15, and 17079.20, Education Code.

ATTACHMENT A2

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
 STAKEHOLDER MEETING
 January 30, 2025

PROPOSED AMENDMENTS TO THE SCHOOL FACILITY PROGRAM NEW
 CONSTRUCTION AND MODERNIZATION ELIGIBILITY REGULATIONS

PURPOSE

To discuss and receive stakeholder feedback regarding proposed regulatory amendments resulting from Assembly Bill (AB) 247, the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), which was approved by a majority of California’s voters on November 5, 2024, related to the School Facility Program (SFP) Regulation Sections 1859.51, 1859.60, 1859.61, 1859.78.8, 1859.79.2, and to the *SFP Eligibility Determination* (Form SAB 50-03) instructions.

AUTHORITY

See Attachment A2a.

BACKGROUND*Proposition 2 – Small School District New Construction Eligibility*

Among the provisions of Proposition 2, Education Code (EC) Section 17071.75, has been amended to extend the timeframe for adjusting small school district new construction enrollment projections from three years to five years, starting from the date the district’s eligibility is approved by the State Allocation Board (Board).

SFP Regulation Section 1859.51 outlines adjustments to new construction baseline eligibility. Prior to the passage of Proposition 2, under SFP Regulation Section 1859.51(j), small school district’s (schools with an enrollment of 2,500 students or fewer) new construction baselines may be adjusted/decreased by any reduction in projected enrollment that follows a three-year period after the district’s eligibility was approved by the Board. The statutory amendments to EC necessitate this regulation to be amended to comply with the provisions of Proposition 2.

Modernization Eligibility

Under the SFP, modernization eligibility is site specific and based on the “age” of buildings on the school site. Age is determined by the date the Division of the State Architect (DSA) approves the plans for the building plus twelve months, or based on the date of the last modernization apportionment of state funding at the school site. Permanent buildings generate eligibility after 25 years and portable buildings generate eligibility after 20 years. Staff uses the ages of the building, in combination with site enrollment, to determine modernization eligibility.

Proposition 2 – Modernization Eligibility for Schools on Military Installations

Among the provisions of Proposition 2, EC Section 17073.15 has been amended to provide specified assistance to school districts that have a school facility located on a military installation that is recipient of a federal grant on the site for facilities modernization that requires a local matching share.

The added statutory amendments for these schools stipulate that these districts are eligible for an apportionment for the modernization of a permanent or portable building that is at least 10 years old, or is at least 10 years old after the date of the previous modernization apportionment from State funds under this chapter. Additionally, this provision outlines that any portable buildings modernized pursuant to this section shall be replaced with a permanent structure.

SFP Regulation Sections 1859.60, 1859.61, and 1859.78.8, and 1859.79.2.

Due to the statutory amendments of EC 17073.15, SFP Regulation Sections 1859.60, 1859.61, and 1859.78.8 must be amended in order to allow and clarify the new eligibility criteria. Section 1859.60 relates to the calculation to determine modernization baseline eligibility for each school site. Section 1859.61 relates to adjustments to the modernization baseline eligibility. Finally, Section 1859.78.8 relates to additional apportionments for facilities previously modernized with state funds. As the eligibility criteria resulting from the provisions of Proposition 2 for school districts with a school facility on a military installation that have a school facility located on a military installation and that is a recipient of a federal grant for facilities is not currently outlined within SFP Regulations, these sections are being updated to reflect current statutory requirements.

SFP Grant Agreement

A Grant Agreement (GA) is an agreement between OPSC and an applicant who is approved by the State Allocation Board (Board) to receive grants from the School Facility Program. An agreement is required for each approved funding application.

The purpose of the GA is to address audit findings by the state Office of Statewide Audits and Evaluation to improve oversight and accountability. It serves as a binding document that defines the responsibilities of districts and the state from the determination of the amount of eligible state funding to the reporting of all project funds. The GA includes lists that detail eligible project expenditures and ineligible project expenditures with the accompanying relevant statutory and regulatory authority.

To address eligibility for school sites on military installations and for small school districts, staff is presenting proposed amendments to the SFP Regulation Sections 1859.51, 1859.60, 1859.61, 1859.78.8, and 1859.79.2, as reflected in Attachment A2b.

STAFF ANALYSIS/DISCUSSION

The proposed amendments to the SFP Regulations are summarized below for consideration in numerical order.

Summary of changes to SFP Regulation Section 1859.51, 1859.60, 1859.61, 1859.78.8, 1859.79.2, School Facility Program Eligibility Determination (Form SAB 50-03), and Grant Agreement.

SFP Regulation Section 1859.51 Adjustments to the New Construction Baseline Eligibility

This regulation section outlines the criteria for adjusting a district's New Construction baseline eligibility, as determined on the Form SAB 50-03. Amendments to EC Section 17071.75 now allow school districts with an enrollment of 2,500 or fewer to "lock" their baseline eligibility for five years, rather than the previous three-year period, from the date of approval by the Board.

OPSC proposes that SFP Regulation Section 1859.51(j) be amended to reflect the new time period for school districts with enrollment that is 2,500 or fewer from a three-year lock to a five-year lock.

SFP Regulation Section 1859.60 Calculation to Determine Modernization Eligibility
 Proposition 2 provides specified assistance to school district with facilities on military installations. This specific assistance relates to school facilities on a military installation where the school district is a recipient of a federal grant for facilities modernization at the site that requires a local matching share.

This regulation section outlines parameters to the establishment of a site's Modernization eligibility baseline. Currently, regulations treat modernization eligibility criteria for school facilities on a military installation the same as any other school site. Currently, this section only outlines the criteria for determining the modernization eligibility baseline for permanent or portable facilities that are 25/20 years old.

Eligible school facilities on a military installation that meet the above criteria are eligible to receive an apportionment for the modernization of a permanent or portable building that is at least 10 years old, or is at least 10 years old after the date of the previous modernization apportionment under this chapter.

The proposed update mirrors language related to current regulation subsections (a) and (b) for the modernization of a permanent school building that is more than 25 years old or a portable classroom that is at least 20 years old after the plans for the building were approved by the Division of the State Architect (DSA). OPSC proposes that the determination of the age of the school facilities on military installations as beginning 12 months after the plans for the building were approved by DSA as well.

Amendments to this section includes the addition of subsections (c) and (d), which adds language for the determination of eligibility specific to school districts with school facilities on a military installation. Subsection (c) identifies all classrooms as the school site that are permanent at least 10 years old and portable at least 10 years old. Subsection (d) identifies all square footage at the school site that are permanent at least 10 years old and portable at least 10 years old.

Additional language has been updated to notate that for permanent or portable classrooms that were previously modernized with State funds and are located on a military installation, the 10 year period shall begin after the date of the previous modernization apportionment. Additionally, language has been included to mirror statute that portable buildings modernized pursuant to the additions of subsection (c) and (d) shall be replaced with a permanent structure.

SFP Regulation Section 1859.61 Adjustments to the Modernization Baseline Eligibility

This regulation outlines adjustments to the baseline eligibility for modernization, as provided in SFP Regulation Section 1859.60. Proposed amendments to this regulation include a shift in subsections, wherein what is currently listed as “l” will become “m”, and “l” is proposed to pertain to the adjustments to the modernization baseline eligibility for additional facilities located on a military installation pursuant to EC Section 17073.15(b). Specifically, the language stipulates that the baseline eligibility for modernization as provided in Section 1859.60 for a specific site will be adjusted as follows: “Increased... for additional facilities located on a military installation pursuant to EC Section 17073.15 not previously modernized with State funds, that become 10 years old, if permanent or portable.”

Additional proposed changes are to update language pertaining to prior subsection (l) to proposed subsection (m) for consistency.

Finally, additional language following the subsections has been added that specifies portable buildings modernized pursuant to subsection (d) shall be replaced with a permanent structure.

SFP Regulation Section 1859.78.8 – Modernization Grant for Facilities Previously Modernized with State Funds

This section provides the Board with regulatory authority to provide an additional apportionment provided by EC 17074.10(a) and SFP Regulation Section 1859.78.3, for facilities previously modernized with State funds. Two subsections have been added, subsection (c) and subsection (d), to reflect eligibility criteria for permanent and portable school facilities that are located on a military installation, pursuant to the criteria outlined in EC 17073.15.

SFP Regulation Section 1859.79.2 – Use of Modernization Grant Funds

This section provides guidelines for eligible and ineligible expenditures related to the use of Modernization Grant funds. Within this section, it is noted that some portable classrooms are eligible for additional funding, but only if they meet specific

conditions outlined in EC Sections 17073.15 and 17074.10(f). The proposed amendments to this section clarify that portable classroom facilities funded under EC Section 17073.15(b) are also included in the exception of portable classroom facilities eligible for an additional apportionment.

Eligibility Determination (Form SAB 50-03) Instructions and Form

OPSC proposes the *SFP Eligibility Determination* (Form SAB 50-03) instructions and Form to be amended, pursuant to the provisions of Proposition 2, related to eligibility determination for school facilities located on military installations that are a recipient of a federal grant for facilities modernization that requires a local matching share.

The intention with these updates to the Form SAB 50-03 is to align the Form instructions with the proposed amendments to SFP Regulation Section 1859.60, 1859.61, 1859.78.8, and 1859.79.2. These changes are reflected under General Information, Part III and Specific Instructions, Part III.

Additionally, in an effort to maintain the structure of the Form SAB 50-03 and have it function as an inclusive document for school districts with facilities on military installations pursuant to proposed SFP Regulation Section 1859.60.

Separate from the provisions of Proposition 2, OPSC proposes the inclusion of language within the instructions to include the specific CBEDS enrollment year under Options A and B. Under Specific Instructions, Part III Option A (number six) and Option B (number eight), “data and year” has been included in the instructions for reporting the latest California Basic Educational Data Systems (CBEDS) enrollment for the school site. On the Form, OPSC has included under Option A, line number six and Option B, line number eight, a space for school districts and county offices of education to include the specific enrollment year by which it is reporting for this site.

OPSC anticipates that the inclusion of an entry for the enrollment year used on the Form SAB 50-03 will streamline the verification process and allow for clearer verification of CBEDS enrollment being utilized on each Form SAB 50-03 being processed by OPSC.

Grant Agreement – Section D. Modernization of Portable Classrooms

OPSC proposes updating the Grant Agreement under Section D (Receiving Board Approval) for the component titled “Modernization of Portable Classrooms” to include language specific to the replacement of portable classrooms for school districts that have a school facility located on a military installation that is the recipient of a federal grant for facilities modernization that requires a local matching share.

This proposed update is anticipated to be presented with the overall changes to the eligible expenditure stakeholder item, Topic 3. As such, the proposed Grant Agreement section and summary of changes may be found within Attachment A3c.

OPSC anticipates presenting both of these topics to the Board at the same meeting.

Attachment A2b includes the proposed updates to the SFP Regulations and Attachment A2c includes the proposed changes *Eligibility Determination* (Form SAB 50-03). OPSC is requesting stakeholder feedback on these amendments.

ATTACHMENT A2a

AUTHORITY
All Applications

Education Code (EC) 17070.35 – General Provisions

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare.

Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

SFP (SFP) Regulation Section 1859.51. Adjustments to the New Construction Baseline Eligibility.

The baseline eligibility for new construction determined on the Form SAB 50-03 will be adjusted as follows:

(a) Reduced by the number of pupils provided grants in a new construction SFP project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Section 1859.162.2.

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(b) Reduced by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Sections 1859.12 or 1859.13.

(c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Education Code Section 17071.25(a)(2)(A), in a modernization SFP project.

(d) Adjusted as a result of the audit findings made pursuant to Sections 1859.90, 1859.90.3 and 1859.105.

(e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years for all districts using a fifth-year projection or a tenth-year projection, except decreases as provided in (j) below.

For all funding requests received by OPSC on or after June 6, 2017, OPSC will notify the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04 and that the School District shall submit the Form SAB 50-01 based on school district enrollment data, as shown in the table below:

OPSC Received Date of Form SAB 50-01	Enrollment Reporting Year
July 1 through October 31	Submit Prior Fiscal Year Enrollment Data
November 1 through June 30	Submit Current Fiscal Year Enrollment Data

OPSC may return the Form SAB 50-04 to the School District for failure to submit the Form SAB 50-01 within 90 calendar days of OPSC's notification.

(f) Adjusted as a result of errors or omissions by the district or by the OPSC.

(g) Adjusted as a result of amendments to these Regulations that affect the eligibility.

(h) Increased by the number of pupils eligible for grants pursuant to Section 1859.82.1(b)(4)(A) or 1859.82.2(b)(4)(A).

(i) Reduced by the number of pupils housed, based on loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any Classroom Provided after the baseline eligibility was determined by the Board with the exception of those pupils housed or to be housed in a classroom:

(1) That is a trailer and transportable/towed on its own wheels and axles.

(2) Of less than 700 interior square feet.

(3) That is a portable classroom, leased pursuant to Chapter 14 (commencing with Section 17085) of the Education Code.

(4) That is a portable classroom leased for a period of less than five years, whether in a single lease or cumulative total of several leases.

(5) That is a portable classroom that needs to be leased beyond five years to provide interim housing in a modernization or new construction project provided the cumulative lease term does not exceed a specified time period as determined by the SAB not to exceed three years on each qualifying project.

For this purpose, a project means all work contained in a single set of construction plans.

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(6) Where the contract for the lease, lease-purchase, purchase, or construction of the classroom was made prior to January 1, 2000.

(7) That is included in a SFP project where the district has funded a portion of the project beyond its required district contribution and the pupil capacity of the classroom does not exceed 150 percent of the number of pupils receiving a new construction grant (rounded up) for the SFP project.

(8) That was acquired with joint-use funds specifically available for that purpose.

(9) That was acquired with career technical education funds specifically available pursuant to Education Code Section 17078.72.

(10) That was built or acquired exclusively for regional occupational centers, regional occupational programs, child care, preschool and/or Adult Education Programs, and with funds specifically available for those purposes.

(11) That replaces a classroom, previously included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a project funded by the district without participation from the State and the district permanently removes the replaced facility from classroom use immediately after the replacement classroom is occupied.

(12) That was constructed with Overcrowding Relief Grant funds specifically available for that purpose.

(j) For Small School Districts:

(1) Decreased by any reduction in projected enrollment that follows a three-year period after the district's eligibility was approved by the Board, and either (A) or (B), as applicable:

(A) Increased/decreased by changes in projected enrollment in the 2016/2017 enrollment year using a fifth-year projection or a tenth-year projection if the Form SAB 50-01 was received at OPSC by October 31, 2017.

(B) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years following 2016/2017 using a fifth-year projection or a tenth-year projection.

(2) If the Small School District does not submit an adjustment under (A) or (B) prior to OPSC notification of its schedule to begin processing the School District's request for new construction funding that was received by OPSC on or after November 1, 2012, then the requirements of (e) shall apply.

(k) Adjusted for any change in classroom inventory as a result of a reorganization election.

(l) For classroom loading standards adopted by the Board for non-severely disabled individuals with exceptional needs and severely disabled individuals with exceptional needs.

(m) As directed by the Board due to a finding of a Material Inaccuracy pursuant to Regulation Section 1859.104.1.

(n) Increased by the number of pupils that received a Preliminary Apportionment that was rescinded pursuant to Section 1859.148 or a Preliminary Charter School Apportionment that was rescinded pursuant to Section 1859.166.

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- (o) Adjusted for operational grant changes as determined/provided by the California Department of Education.
- (p) For a HSAA district with Preliminary Apportionments within the 2002 or 2004 Critically Overcrowded School Facilities Account as follows:
 - (1) Decreased by the number of pupils that received a Preliminary Apportionment, distributed proportionately among HSAA's in which the pupils used to justify the conversion of the Preliminary Apportionment were enrolled but did not reside.
 - (2) In the subsequent enrollment reporting year after verification of Occupancy of a project, increased by the number of pupils equal to the reduction due to Section 1859.51(p)(1), for the project which was occupied.
 - (3) Increased by the number of pupils equal to the reduction due to Section 1859.51(p)(1), for a Preliminary Apportionment rescinded pursuant to the provisions of Section 1859.148.
- (q) Adjusted by the difference between the Alternative Enrollment Projection for the current enrollment reporting year and the projected enrollment determined pursuant to Section 1859.42 for the current enrollment reporting year, or by the eligibility remaining from this calculation that can no longer be utilized if the funds made available pursuant to Education Code Section 17071.75(a)(1)(A) have been exhausted.
- (r) Adjusted pursuant to Education Code Section 17071.75(b)(2) by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any classroom(s) where title was relinquished to the School District receiving the transferred classroom(s).
- (s) Increased by the capacity of classrooms that meet all of the following:
 - (1) The classrooms are included in an Approved Application that have a qualifying health and safety threat pursuant to Sections 1859.82.1 or 185.9.82.2 that were originally included in the district's baseline eligibility, except the district did not have the current enrollment to support the replacement and funding of those classrooms.
 - (2) The classrooms are included in an Approved Application pursuant to Sections 1859.82.1 or 1859.82.2 and did not receive funding as part of that project and were demolished or removed from classroom use. Buildings removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.
 - (3) The Board shall approve the adjustment upon receiving the local school board resolution acknowledging that the buildings have been removed from K-12 classroom use.

SFP Regulation Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.

The district shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all classrooms on the site pursuant to (a) or by the identification of all square footage on the site pursuant to (b), as follows:

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(a) Identify all classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are:

- (1) Permanent and at least 25 years old.
- (2) Portable and at least 20 years old.
- (3) The remaining classrooms not reported in (1) or (2) above.

(b) Identify all square footage at the school site that is:

- (1) Permanent area and at least 25 years old.
- (2) Portable classroom area and at least 20 years old.
- (3) The remaining square footage on the site not reported in (1) or (2) above.

The age of the classroom or square footage shall begin 12 months after the plans for the building were approved by the DSA; or in the case of permanent or portable classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of its previous apportionment. For purposes of identifying square footage at a school site, include the square footage at each level.

Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils. If the school is closed at the time of application for eligibility determination for modernization, and the district intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on district demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

SFP Regulation Section 1859.61. Adjustments to the Modernization Baseline Eligibility.

The baseline eligibility for modernization as provided in Section 1859.60 for a specific site will be adjusted as follows:

- (a) Reduced by the number of pupils provided grants in a modernization SFP project or a CSFP Rehabilitation project at the specific site.
- (b) Reduced by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Sections 1859.14 and 1859.15.
- (c) Increased by changes in projected enrollment in subsequent enrollment reporting years.
- (d) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or as a result of audit findings made pursuant to Sections 1859.90, 1859.90.3 and 1859.105.
- (e) Adjusted as a result of errors or omissions by the district or by the OPSC.
- (f) Adjusted as a result of amendments to these Subgroup 5.5 Regulations that affect the eligibility.

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- (g) For classroom loading standards adopted by the Board for non-severely disabled individuals with exceptional needs and severely disabled individuals with exceptional needs.
- (h) As directed by the Board due to a finding of a Material Inaccuracy pursuant to Regulation Section 1859.104.1.
- (i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Section 1859.78.8.
- (j) Decreased for facilities that were deemed eligible for modernization pursuant to Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.
- (k) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, pursuant to Education Code Section 17079, et seq.
- (l) Adjusted upon Board receipt of the local school board resolution acknowledging that the buildings have been removed from K-12 use, as follows:
 - (1) School Buildings and/or classrooms that receive replacement funding via the New Construction Grant or the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1 or Section 1859.82.2
 - (2) School Buildings and/or classrooms that were originally included in the district's baseline eligibility and were later demolished or removed from classroom use due to health and/or safety concerns that meet the requirements of Regulation Section 1859.82.1 or 1859.82.2 as verified by OPSC, except the district did not have the current enrollment to support the replacement and funding of those School Buildings and/or classrooms. Buildings and/or classrooms removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.

For (l)(1) the building age shall be reset to the date of the Apportionment for the corresponding project. For (l)(2) the building shall be removed from the classroom inventory used to establish modernization eligibility at the site.

SFP Regulation Section 1859.78.8. Modernization Grant for Facilities Previously Modernized with State Funds.

The Board shall provide an additional apportionment provided by Education Code 17074.10(a) and Section 1859.78.3, for facilities previously modernized with State funds as follows:

- (a) An additional apportionment will be provided for the modernization of a permanent school building every 25 years following the date of its previous State modernization apportionment.
- (b) In the case of portable classrooms, an additional apportionment will be permitted every 20 years after the date of its previous State modernization apportionment provided the modernization funds will be used to replace the portable classroom(s) and the school district must certify that the portable classrooms will be removed from any classroom use unless acceptable documentation is provided by the district indicating that the modernization of the portable classrooms is a better use of public resources.

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(c) In the case of permanent school facilities that are located on a military installation, an additional apportionment will be provided for the modernization of a permanent school building every 10 years following the date of its previous State modernization apportionment.

(d) In the case of portable school classrooms that are located on a military installation, an additional apportionment will be provided for the replacement of the portable classrooms with a permanent structure.

If the previous SFP modernization apportionment includes both permanent and portable facilities, the number of pupil grants that will be added to the site's baseline eligibility shall be determined by the percentage of permanent or portable facilities identified on the Form SAB 50-03 that generated the initial eligibility.

The capacity and eligibility of the school district will not be adjusted for the replacement of the portable classroom pursuant to Education Code Sections 17074.10(f) and 17073.15.

SFP Regulation Section 1859.79.2. Use of Modernization Grant Funds.

The Modernization Grant plus any other funds provided by these Regulations shall be expended as set forth in Education Code Sections 17074.25, 17074.10(f) and 17070.15(i) and may also be utilized for other purposes as set forth in Education Code Section 100420(c), and Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014. Modernization funding may also be used for the costs incurred by the district directly or through a contract with a third party provider for the initiation and enforcement of a LCP. Modernization funding, with the exception of savings, is limited to expenditure on the specific site where the modernization grant eligibility was generated.

The grant may not be used for the following:

(a) New building area with the exception of the following:

(1) Replacement building area of like kind. Additional classrooms constructed within the replacement area will reduce the new construction baseline eligibility for the district.

(2) Building area required by the federal Americans with Disabilities Act (ADA) or by the Division of the State Architect's (DSA) handicapped access requirements.

(b) New site development items with the exception of:

(1) Replacement, repair or additions to existing site development.

(2) Site development items required by the federal ADA Act or by the DSA's handicapped access requirements.

(c) the evaluation and removal of hazardous or solid waste and/or hazardous substances when the Department of Toxic Substance Control has determined that the site contains dangerous levels of a hazardous substance, hazardous waste, or both that exceed ten percent of the combined adjusted grant and the district matching share for the project.

(d) Leased facilities not owned by another district or a county superintendent.

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Modernization Grant funds may be used on any school facilities on the site, with the exception of portable classroom facilities eligible for an additional apportionment pursuant to Education Code Sections 17073.15 and 17074.10(f) and as defined in Section 1859.78.8. If the classroom facilities on the site include areas that are currently ineligible for modernization, it will not disqualify those facilities from future modernization funding.

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AUTHORITYApplications Received on or after October 31, 2024**EC Section 17071.75 – New Construction Eligibility Determination**

After a one-time initial report of existing school building capacity has been completed, the ongoing eligibility of a school district for new construction funding shall be determined by making all of the following calculations:

(a) A school district that applies to receive funding for new construction shall use the following methods to determine projected enrollment:

(1) A school district that has two or more schoolsites each with a pupil population density that is greater than 115 pupils per acre in kindergarten and grades 1 to 6, inclusive, or a schoolsite pupil population density that is greater than 90 pupils per acre in grades 7 to 12, inclusive, as determined by the Superintendent using enrollment data from the California Basic Educational Data System for the 2004–05 school year, may submit an application for funding for projects that will relieve overcrowded conditions. That school district may also submit an alternative enrollment projection for the fifth year beyond the fiscal year in which the application is made using a methodology other than the cohort survival enrollment projection method, as defined by the board pursuant to paragraph (2), to be reviewed by the Demographic Research Unit of the Department of Finance, in consultation with the department and the Office of Public School Construction. If the Office of Public School Construction and the Demographic Research Unit of the Department of Finance jointly determine that the alternative enrollment projection provides a reasonable estimate of expected enrollment demand, a recommendation shall be forwarded to the board to approve or disapprove the application, in accordance with all of the following:

(A) Total funding for new construction projects using this method shall be limited to five hundred million dollars (\$500,000,000), from the Kindergarten-University Public Education Facilities Bond Act of 2004.

(B) The eligibility amount for proposed projects that relieve overcrowding is the difference between the alternative enrollment projection method for the year the application is submitted and the cohort survival enrollment projection method, as defined by the board pursuant to paragraph (2), for the same year, adjusted by the existing pupil capacity in excess of the projected enrollment according to the cohort survival enrollment projection method.

(C) The Office of Public School Construction shall determine whether each proposed project will relieve overcrowding, including, but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or busing in excess of 40 minutes, and recommend approval to the board. The number of unhoused pupil grants requested in the application for funding from the eligibility determined pursuant to this paragraph shall be limited to the number of seats necessary to relieve overcrowding, including, but not limited to, the elimination of the use of Concept 6 calendars, four track year-round calendars, or busing in excess of 40 minutes, less the number of unhoused

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pupil grants attributed to that school as a source school in an approved application pursuant to Section 17078.24.

(D) A school district shall use the same alternative enrollment projection methodology for all applications submitted pursuant to this paragraph and shall calculate those projections in accordance with the same districtwide or high school attendance area used for the enrollment projection made pursuant to paragraph (2).

(2) A school district shall calculate enrollment projections for the fifth year beyond the fiscal year in which the application is made. Projected enrollment shall be determined by using the cohort survival enrollment projection system, as defined and approved by the board. The board may supplement the cohort survival enrollment projection with any of the following:

(A) The number of unhoused pupils that are anticipated as a result of dwelling units proposed pursuant to approved and valid tentative subdivision maps.

(B) Modified weighting mechanisms, if the board determines that they best represent the enrollment trends of the district. Mechanisms pursuant to this subparagraph shall be developed and applied in consultation with the Demographic Research Unit of the Department of Finance.

(C) An adjustment to reflect the effects on kindergarten and first grade enrollment of changes in birth rates within the school district or high school attendance area boundaries.

(3) (A) A school district may submit an enrollment projection for either a 5th year or a 10th year beyond the fiscal year in which the application is made. A school district that bases its enrollment projection calculation on a high school attendance area may use pupil residence in that attendance area to calculate enrollment. A school district that uses pupil residence shall do so for all high school attendance areas within the district. A pupil shall not be included in a high school attendance area enrollment projection based on pupil residence unless that pupil was included in the California Basic Educational Data System (CBEDS) report of the district for the same enrollment year. The board may require a district to provide a reconciliation of the districtwide CBEDS and residency data. The board also may adopt regulations to specify the format and certification requirements for a school district that submits residency data.

(b) (1) Add the number of pupils that may be adequately housed in the existing school building capacity of the applicant school district as determined pursuant to Article 2 (commencing with Section 17071.10) to the number of pupils for whom facilities were provided from any state or local funding source after the existing school building capacity was determined pursuant to Article 2 (commencing with Section 17071.10). For this purpose, the total number of pupils for whom facilities were provided shall be determined using the pupil loading formula set forth in Section 17071.25.

(2) Subtract from the number of pupils calculated in paragraph (1) the number of pupils that were housed in facilities to which the school district or county office of education relinquished title as the result of a transfer of a special education program between a school district and a county office of education or special education local plan area, if applicable. For this purpose, the total

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number of pupils that were housed in the facilities to which title was relinquished shall be determined using the pupil loading formula adopted by the board pursuant to subparagraph (B) of paragraph (2) of subdivision (a) of Section 17071.25. For purposes of this paragraph, title also includes any lease interest with a duration of greater than five years.

(c) Subtract the number of pupils pursuant to subdivision (b) from the number of pupils determined pursuant to paragraph (2) of subdivision (a).

(d) The calculations required to establish eligibility under this article shall result in a distinction between the number of existing unhoused pupils and the number of projected unhoused pupils.

(e) Apply the increase or decrease resulting from the difference between the most recent report made pursuant to former Section 42268, as that section read on June 30, 2013, and the report used in determining the baseline capacity of the school district pursuant to subdivision (a) of Section 17071.25.

(f) For purposes of calculating projected enrollment pursuant to subdivision (a), the board may adopt regulations to ensure that the enrollment calculation of individuals with exceptional needs receiving special education services is adjusted in the enrollment reporting period in which the transfer occurs and three previous school years as a result of a transfer of a special education program between a school district and a county office of education or a special education local plan area. However, the projected enrollment calculation of a county office of education shall only be adjusted if a transfer of title for the special education program facilities has occurred. The regulations, if adopted, shall ensure that if a transfer of title to special education program facilities constructed with state funds occurs within 10 years after initial occupancy of the facility, the receiving school district or school districts shall remit to the state a proportionate share of any financial hardship assistance provided for the project pursuant to Section 17075.10, if applicable.

(g) For a school district with an enrollment of 2,500 or fewer, an adjustment in enrollment projections shall not result in a loss of ongoing eligibility to that school district for a period of five years from the date of the approval of eligibility by the board.

(Amended by Stats. 2024, Ch. 81, Sec. 12. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

EC Section 17073.15 – Modernization Eligibility Determination

(a) A school district is eligible to receive an apportionment for the modernization of a permanent school building that is more than 25 years old or a portable classroom that is at least 20 years old. A school district is eligible to receive an additional apportionment for the modernization of a permanent school building every 25 years after the date of the previous apportionment or a portable classroom every 20 years after the previous apportionment.

(b) (1) Notwithstanding subdivision (a), a school district that has a school facility located on a military installation that is the recipient of a federal grant for facilities modernization that requires a local matching share is eligible to

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receive an apportionment for the modernization of a permanent or portable building that is at least 10 years old, or is at least 10 years old after the date of the previous modernization apportionment under this chapter.

(2) Portable buildings modernized pursuant to paragraph (1) shall be replaced with a permanent structure.

(Amended by Stats. 2024, Ch. 81, Sec. 9. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

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PROPOSED REGULATIONS

Section 1859.51. Adjustments to the New Construction Baseline Eligibility.

The baseline eligibility for new construction determined on the Form SAB 50-03 will be adjusted as follows:

- (a) Reduced by the number of pupils provided grants in a new construction SFP project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Section 1859.162.2.
- (b) Reduced by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Sections 1859.12 or 1859.13.
- (c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Education Code Section 17071.25(a)(2)(A), in a modernization SFP project.
- (d) Adjusted as a result of the audit findings made pursuant to Sections 1859.90, 1859.90.3 and 1859.105.
- (e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years for all districts using a fifth-year projection or a tenth-year projection, except decreases as provided in (j) below.

For all funding requests received by OPSC on or after June 6, 2017, OPSC will notify the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04 and that the School District shall submit the Form SAB 50-01 based on school district enrollment data, as shown in the table below:

OPSC Received Date of Form SAB 50-01	Enrollment Reporting Year
July 1 through October 31	Submit Prior Fiscal Year Enrollment Data
November 1 through June 30	Submit Current Fiscal Year Enrollment Data

OPSC may return the Form SAB 50-04 to the School District for failure to submit the Form SAB 50-01 within 90 calendar days of OPSC's notification.

- (f) Adjusted as a result of errors or omissions by the district or by the OPSC.
- (g) Adjusted as a result of amendments to these Regulations that affect the eligibility.
- (h) Increased by the number of pupils eligible for grants pursuant to Section 1859.82.1(b)(4)(A) or 1859.82.2(b)(4)(A).
- (i) Reduced by the number of pupils housed, based on loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any Classroom Provided after the baseline eligibility was determined by the Board with the exception of those pupils housed or to be housed in a classroom:
 - (1) That is a trailer and transportable/towed on its own wheels and axles.
 - (2) Of less than 700 interior square feet.
 - (3) That is a portable classroom, leased pursuant to Chapter 14 (commencing with Section 17085) of the Education Code.
 - (4) That is a portable classroom leased for a period of less than five years, whether in a single lease or cumulative total of several leases.
 - (5) That is a portable classroom that needs to be leased beyond five years to provide interim housing in a modernization or new construction project provided the cumulative lease term does not exceed a specified time period as determined by the SAB Board not to exceed three years on each qualifying project. For this purpose, a project means all work contained in a single set of construction plans.
 - (6) Where the contract for the lease, lease-purchase, purchase, or construction of the classroom was made prior to January 1, 2000.
 - (7) That is included in a SFP project where the district has funded a portion of the project beyond its required district contribution and the pupil capacity of the classroom does not exceed 150 percent of the number of pupils receiving a new construction grant (rounded up) for the SFP project.
 - (8) That was acquired with joint-use funds specifically available for that purpose.
 - (9) That was acquired with career technical education funds specifically available pursuant to Education Code Section 17078.72.

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- (10) That was built or acquired exclusively for regional occupational centers, regional occupational programs, child care, preschool and/or Adult Education Programs, and with funds specifically available for those purposes.
 - (11) That replaces a classroom, previously included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a project funded by the district without participation from the State and the district permanently removes the replaced facility from classroom use immediately after the replacement classroom is occupied.
 - (12) That was constructed with Overcrowding Relief Grant funds specifically available for that purpose.
- (j) For Small School Districts:
 - (1) Decreased by any reduction in projected enrollment that follows a ~~three~~ five-year period after the district's eligibility was approved by the Board, and either (A) or (B), as applicable:
 - (A) Increased/decreased by changes in projected enrollment in the 2016/2017 enrollment year using a fifth-year projection or a tenth-year projection if the Form SAB 50-01 was received at OPSC by October 31, 2017.
 - (B) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years following 2016/2017 using a fifth-year projection or a tenth-year projection.
 - (2) If the Small School District does not submit an adjustment under (A) or (B) prior to OPSC notification of its schedule to begin processing the School District's request for new construction funding that was received by OPSC on or after November 1, 2012, then the requirements of (e) shall apply.
 - (k) Adjusted for any change in classroom inventory as a result of a reorganization election.
 - (l) For classroom loading standards adopted by the Board for non-severely disabled individuals with exceptional needs and severely disabled individuals with exceptional needs.
 - (m) As directed by the Board due to a finding of a Material Inaccuracy pursuant to Regulation Section 1859.104.1.
 - (n) Increased by the number of pupils that received a Preliminary Apportionment that was rescinded pursuant to Section 1859.148 or a Preliminary Charter School Apportionment that was rescinded pursuant to Section 1859.166.
 - (o) Adjusted for operational grant changes as determined/provided by the California Department of Education.
 - (p) For a HSAA district with Preliminary Apportionments within the 2002 or 2004 Critically Overcrowded School Facilities Account as follows:
 - (1) Decreased by the number of pupils that received a Preliminary Apportionment, distributed proportionately among HSAAs in which the pupils used to justify the conversion of the Preliminary Apportionment were enrolled but did not reside.
 - (2) In the subsequent enrollment reporting year after verification of Occupancy of a project, increased by the number of pupils equal to the reduction due to Section 1859.51(p)(1), for the project which was occupied.
 - (3) Increased by the number of pupils equal to the reduction due to Section 1859.51(p)(1), for a Preliminary Apportionment rescinded pursuant to the provisions of Section 1859.148.
 - (q) Adjusted by the difference between the Alternative Enrollment Projection for the current enrollment reporting year and the projected enrollment determined pursuant to Section 1859.42 for the current enrollment reporting year, or by the eligibility remaining from this calculation that can no longer be utilized if the funds made available pursuant to Education Code Section 17071.75(a)(1)(A) have been exhausted.
 - (r) Adjusted pursuant to Education Code Section 17071.75(b)(2) by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2)(A), in any classroom(s) where title was relinquished to the School District receiving the transferred classroom(s).
 - (s) Increased by the capacity of classrooms that meet all of the following:
 - (1) The classrooms are included in an Approved Application that have a qualifying health and safety threat pursuant to Sections 1859.82.1 or 185.9.82.2 that were originally included in the district's baseline eligibility, except the district did not have the current enrollment to support the replacement and funding of those classrooms.
 - (2) The classrooms are included in an Approved Application pursuant to Sections 1859.82.1 or 1859.82.2 and did not receive funding as part of that project and were demolished or removed from classroom use. Buildings removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.
 - (3) The Board shall approve the adjustment upon receiving the local school board resolution acknowledging that the buildings have been removed from K-12 classroom use.

ATTACHMENT A2b

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17052, 17070.51, 17071.25, 17071.75, 17071.76, 17072.20, 17077.40, 17078.72, 17079.20, 42268, and 42270, Education Code.

Section 1859.60. Calculation to Determine Modernization Baseline Eligibility.

The district shall calculate its modernization eligibility for each school site with the completion of the Form SAB 50-03. The eligibility determination may be made by either identifying all classrooms on the site pursuant to (a) or by the identification of all square footage on the site pursuant to (b), as follows:

- (a) Identify all classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are:
 - (1) Permanent and at least 25 years old.
 - (2) Portable and at least 20 years old.
 - (3) The remaining classrooms not reported in (1) or (2) above.
- (b) Identify all square footage at the school site that is:
 - (1) Permanent area and at least 25 years old.
 - (2) Portable classroom area and at least 25 years old.
 - (3) The remaining square footage on the site not reported in (1) or (2) above.
- (c) Identify all classrooms at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
 - (1) Permanent at least 10 years old.
 - (2) Portable at least 10 years old.
- (d) Identify all square footage at the school site located on a military installation where the site is a recipient of a federal grant for facilities modernization that requires a local matching share that are:
 - (1) Permanent at least 10 years old.
 - (2) Portable at least 10 years old.

The age of the classroom or square footage shall begin 12 months after the plans for the building were approved by the DSA; ~~or in~~ in the case of permanent or portable classrooms that were previously modernized with State funds or rehabilitated under the Charter School Facilities Program, the 25/20 year period shall begin on the date of its previous apportionment. For permanent or portable classrooms that were previously modernized with State funds and are located on a military installation, pursuant to subsection (c) and (d), the 10 year period shall begin after the date of the previous modernization apportionment. For purposes of identifying square footage at a school site, include the total enclosed exterior square footage of the school buildings. For multilevel buildings, include the square footage at each level.

Portable buildings modernized pursuant to subsection (c) and (d) shall be replaced with a permanent structure.

Enrollment at the school shall be the latest CBEDS report for K-6, 7-8 and 9-12 pupils. If the school is closed at the time of application for eligibility determination for modernization, and the district intends to reopen it and use it as a school for at least the next five years, the enrollment may be estimated based on district demographic data.

The calculated eligibility determined on the Form SAB 50-03, shall be referred to as the modernization baseline eligibility for the specific school site.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17073.15, 17073.20 and 17074.10, Education Code.

ATTACHMENT A2b

Section 1859.61. Adjustments to the Modernization Baseline Eligibility.

The baseline eligibility for modernization as provided in Section 1859.60 for a specific site will be adjusted as follows:

- (a) Reduced by the number of pupils provided grants in a modernization SFP project or a CSFP Rehabilitation project at the specific site.
- (b) Reduced by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Sections 1859.14 and 1859.15.
- (c) Increased by changes in projected enrollment in subsequent enrollment reporting years.
- (d) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or as a result of audit findings made pursuant to Sections 1859.90, 1859.90.3, and 1859.105.
- (e) Adjusted as a result of errors or omissions by the district or by the OPSC.
- (f) Adjusted as a result of amendments to these Subgroup 5.5 Regulations that affect the eligibility.
- (g) For classroom loading standards adopted by the Board for non-severely disabled individuals with exceptional needs and severely disabled individuals with exceptional needs.
- (h) As directed by the Board due to a finding of a Material Inaccuracy pursuant to Regulation Section 1859.104.1.
- (i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Section 1859.78.8 or EC Section 17073.15(b).
- (j) Decreased for facilities that were deemed eligible for modernization pursuant to Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.
- (k) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, pursuant to Education Code Section 17079, et seq.
- (l) Increased for additional facilities located on a military installation pursuant to EC Section 17073.15(b) not previously modernized with State funds, that become 10 years old, if permanent or if portable. Portable buildings modernized pursuant to this subsection shall be replaced with a permanent structure.
- (lm) Adjusted upon Board receipt of the local school board resolution acknowledging that the buildings have been removed from K-12 use, as follows:
 - (1) School Buildings and/or classrooms that receive replacement funding via the New Construction Grant or the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1 or Section 1859.82.2
 - (2) School Buildings and/or classrooms that were originally included in the district's baseline eligibility and were later demolished or removed from classroom use due to health and/or safety concerns that meet the requirements of Regulation Section 1859.82.1 or 1859.82.2 as verified by OPSC, except the district did not have the current enrollment to support the replacement and funding of those School Buildings and/or classrooms. Buildings and/or classrooms removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.

For (lm)(1), the building age shall be reset to the date of the Apportionment for the corresponding project. For (lm)(2) the building shall be removed from the classroom inventory used to establish modernization eligibility at the site.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.51, 17071.25, 17072.15, 17072.20, 17073.15, 17074.10, 17075.10 and 17079.30, Education Code.

ATTACHMENT A2b

Section 1859.78.8. Modernization Grant for Facilities Previously Modernized with State Funds.

The Board shall provide an additional apportionment provided by Education Code 17074.10(a) and Section 1859.78.3, for facilities previously modernized with State funds as follows:

- (a) An additional apportionment will be provided for the modernization of a permanent school building every 25 years following the date of its previous State modernization apportionment.
- (b) In the case of portable classrooms, an additional apportionment will be permitted every 20 years after the date of its previous State modernization apportionment provided the modernization funds will be used to replace the portable classroom(s) and the school district must certify that the portable classrooms will be removed from any classroom use unless acceptable documentation is provided by the district indicating that the modernization of the portable classrooms is a better use of public resources.
- (c) In the case of permanent school facilities that are located on a military installation and are pursuant to the criteria in Education Code 17073.15(b), an additional apportionment will be provided for the modernization of a permanent school building every 10 years following the date of its previous State modernization apportionment.
- (d) In the case of portable school classrooms that are located on a military installation and are pursuant to the criteria in Education Code 17073.15(b), an additional apportionment will be provided for the replacement of the portable classrooms with a permanent structure. Portable buildings modernized pursuant to this subsection shall be replaced with a permanent structure.

If the previous SFP modernization apportionment includes both permanent and portable facilities, the number of pupil grants that will be added to the site's baseline eligibility shall be determined by the percentage of permanent or portable facilities identified on the Form SAB 50-03 that generated the initial eligibility.

The capacity and eligibility of the school district will not be adjusted for the replacement of the portable classroom pursuant to Education Code Sections 17074.10(f) and 17073.15.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17074.10 and 17073.15, Education Code.

Section 1859.79.2. Use of Modernization Grant Funds.

The Modernization Grant plus any other funds provided by these Regulations shall be expended as set forth in Education Code Sections 17074.25, 17074.10(f) and 17070.15(i) and may also be utilized for other purposes as set forth in Education Code Section 100420(c), and Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014. Modernization funding may also be used for the costs incurred by the district directly or through a contract with a third party provider for the initiation and enforcement of a LCP. Modernization funding, with the exception of savings, is limited to expenditure on the specific site where the modernization grant eligibility was generated. The grant may not be used for the following:

- (a) New building area with the exception of the following:
 - (1) Replacement building area of like kind. Additional classrooms constructed within the replacement area will reduce the new construction baseline eligibility for the district.
 - (2) Building area required by the federal Americans with Disabilities Act (ADA) or by the Division of the State Architect's (DSA) handicapped access requirements.
- (b) New site development items with the exception of:
 - (1) Replacement, repair or additions to existing site development.
 - (2) Site development items required by the federal ADA Act or by the DSA's handicapped access requirements.
- (c) the evaluation and removal of hazardous or solid waste and/or hazardous substances when the Department of Toxic Substance Control has determined that the site contains dangerous levels of a hazardous substance, hazardous waste, or both that exceed ten percent of the combined adjusted grant and the district matching share for the project.
- (d) Leased facilities not owned by another district or a county superintendent.

ATTACHMENT A2b

Modernization Grant funds may be used on any school facilities on the site, with the exception of portable classroom facilities eligible for an additional apportionment pursuant to Education Code Sections 17073.15 and 17074.10(f) and as defined in Section 1859.78.8, or portables funded pursuant to Education Code Section 17073.15(b). If the classroom facilities on the site include areas that are currently ineligible for modernization, it will not disqualify those facilities from future modernization funding.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.15, 17074.25 and 100420(c), Education Code, and Section 1771.3 in effect on January 1, 2012 through June 19, 2014, Labor Code.

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GENERAL INFORMATION

This form is used by the School District to calculate the district's eligibility for new construction and modernization funding under the School Facility Program (SFP). The business address entered on the application should be the location that the school district wishes the Office of Public School Construction (OPSC) to mail all correspondence regarding this application.

Part I

Complete to designate or change the authorized district representative and/or alternate. Should this be the case, complete the school district information, identify the district representative(s) in Part I and complete the district certification information at the bottom of the form, including the date the district's governing board took appropriate action.

Part II

Complete for new construction baseline eligibility determination. This part is also used to request an adjustment to an approved new construction baseline eligibility as a result of subdivisions (f), (k) and (l) of Section 1859.51 due to either errors or omissions of information submitted by the district when it requested the initial baseline eligibility, because of a reorganization election that has changed the classroom inventory of the district or to change the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity as a result of special day class loading. The following documentation is necessary to determine new construction baseline eligibility and must be submitted with this form:

- A completed Form SAB 50-01 based on the latest enrollment data.
- A completed Form SAB 50-02.

Part III

Complete for modernization baseline eligibility determination at a specific site. Districts must be able to provide a drawing of the site where eligibility for modernization is generated with its request for an eligibility determination. The drawing must identify all permanent and portable classrooms on the site and their ages. If the district intends to use the square footage method in Option B, the drawings must also identify the square footage of all facilities on the site.

Part III is also used to request an adjustment to the approved baseline eligibility at a specific site as a result of subdivisions (c), (d), (e), (g), (i), and (k) of Section 1859.61 due to one or more of the following:

- an increase in enrollment,
- additional facilities becoming at least 20/25 years old,
- additional facilities on a site located on a military installation* becoming at least 10 years old.
- facilities becoming eligible for an additional modernization apportionment, for permanent school buildings every 25 years after the date of its previous apportionment or for portable classrooms every 20 years after the date of its previous apportionment,
- facilities located on a military installation* where the school district is
- a recipient of a federal grant on the site for facilities modernization
- that requires a local matching share become eligible for an additional

modernization apportionment, for permanent school buildings every 10 years after the date of its previous apportionment or for portable classrooms 10 years after the date of its previous apportionment.

- because of errors or omissions of information submitted by the district when it requested the initial baseline eligibility for the site, or
- to change the classroom inventory that was reported at the time the district requested its initial determination of existing school building capacity as a result of special day class loading,
- a replacement of a facility that was previously deemed eligible for modernization but subsequently replaced in a project funded with local funds with no participation from the State. The district should submit a site diagram indicating the replaced facilities and a copy of the contract for construction or acquisition of facilities.

The following documentation is necessary (if not previously submitted to the OPSC) to determine modernization baseline eligibility and must be submitted with this form (as appropriate):

- Site diagram of school where modernization funding is requested. The diagram must indicate the ages and number of all permanent and portable classrooms on the site in accordance with the gross classroom inventory as provided by Section 1859.31.
- If the modernization eligibility will be determined by Option B, the site drawings must also include square footage and/or dimensions of all buildings on the site.

It is not necessary to complete Part III if the district is only requesting funding for new construction and it is not necessary to complete Part II if the district is only requesting funding for modernization.

A district may request that eligibility for new construction or modernization be reviewed and approved by the Board pursuant to Section 1859.20 prior to submitting Form SAB 50-04 to the Board.

For a list of the documents that must be submitted in order for the OPSC to deem an eligibility request for new construction or modernization complete and ready for OPSC processing, consult the OPSC Web site at www.dgs.ca.gov/opsc.

SPECIFIC INSTRUCTIONS**Part I – District Representative Information**

Enter the name(s) of district employee(s) that can act on behalf of the district's board. A consultant who is on contract with the district to communicate with the OPSC on behalf of the district's board may be listed. The designee of the Superintendent of Public Instruction shall file modernization applications on behalf of the California Schools for the Deaf and Blind.

Part II – New Construction Eligibility Determination

Indicate if this request is for a new or adjusted eligibility determination. Enter the district-wide information unless filing on a High School Attendance Area (HSAA) or Super HSAA basis. The enrollment projection and the existing school building capacity data are obtained from information reported and determined on the Form SAB 50-01 and the Form SAB 50-02. Once the OPSC has verified the information provided on these forms, it will automatically be

**ELIGIBILITY DETERMINATION
SCHOOL FACILITY PROGRAM**

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transferred to this form to determine the district's eligibility for new construction. The district may manually enter the information from these forms and compute its eligibility; however, it may be adjusted by the OPSC based on verification of Form SAB 50-01 and Form SAB 50-02.

1. Enter either the fifth-year or the tenth-year projected enrollment as shown in Part I of Form SAB 50-01 for grades K–6, 7–8, 9–12 and for the total of non-severe and severe special day class (SDC) projected enrollment. Enter the amounts on Form SAB 50-02, Part III, line 3 for grades K–6, 7–8, 9–12, non-severe and severe.
2. New construction eligibility (i.e., the "baseline eligibility") is determined by subtracting the existing school building capacity (line 2) from the projected five year enrollment (line 1). Report negative numbers in brackets.

Adjustments to the district's new construction baseline eligibility will be made by the OPSC pursuant to Section 1859.51. Contact your project manager at the OPSC for the adjusted baseline eligibility for future request for new construction grants.

Part III – Modernization Eligibility Determination

Modernization eligibility is calculated based on information at a specific site when modernization SFP grants are requested within the district. Therefore, completion of Form SAB 50-01 and Form SAB 50-02 are not needed to determine eligibility for modernization funding. Since the eligibility is site specific, the district must submit a separate Form SAB 50-03 for each site for which it is requesting modernization funding. Indicate if this request is for new baseline eligibility determination or for an adjustment to an approved baseline eligibility as a result of Section 1859.61.

The district may use one of two options to calculate its modernization eligibility at a specific site within the district. The district may select only one option at a time to calculate its modernization eligibility at any given school site. The district may switch options at a later date, if it results in a net gain in eligibility at the site, regardless of whether a funding application has been submitted. Hence, for purposes of adjusting modernization eligibility to include non-classroom buildings previously modernized under the Lease-Purchase Program, a district may switch options for the purposes of obtaining additional modernization apportionments as provided by Section 1859.78.8. To assure timely processing of the application, districts must provide a drawing of the site (if not previously submitted to the OPSC) where modernization funds are generated with the eligibility request to the OPSC. The drawing must identify all permanent and portable classrooms and their ages on the site. If the square footage of Option B is selected, the drawings must also identify the square footages of all facilities on the site. For purposes of determining the age of the building for modernization funding, the 25/20 year period shall begin 12 months after the plans for the building were approved by the Division of the State Architect (DSA); or in the case of permanent or portable classrooms previously modernized with State funds, which are eligible for an additional apportionment, the 25/20 year period shall begin on the date of its previous modernization apportionment. For purposes of determining the age of buildings located on a military installation*, the 10 year period shall begin 12 months after the plans for the building

were approved by the DSA; or in the case of permanent or portable classrooms previously modernized with State funds, which are eligible for an apportionment, the 10 year period shall begin on the date of its previous modernization apportionment. Any drawing that includes classrooms eligible for an additional apportionment pursuant to Section 1859.78.8 should specify both the date the classroom's plans were originally approved by the DSA and the date of its previous modernization apportionment.

1. Enter the school site name from the California Public School Directory published by the California Department of Education.

Option A

2. Enter the number of permanent classrooms by grade level at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are at least 25 years old and include any permanent classrooms not previously reported that have become at least 25 years old, or if the classrooms are located on a military installation, enter the number of permanent classrooms by grade level that are at least 10 years old and include any permanent classrooms not previously reported that have become at least 10 years old*. If the school is a 6–8 middle school only, then report all classrooms at the 7–8 grade level. If this request is to adjust the classrooms reported for non-severe or severe pupil loading, the total classrooms reported must be equal to the classrooms reported at the time of the district request for initial modernization baseline eligibility. In no event may the number of classrooms reported for non-severe or severe pupils exceed the number of classrooms needed to house non-severe and severe pupils as reported on line 6 using loading standards of 13 for non-severe and 9 for severe classrooms. For purposes of the California Schools for the Deaf and Blind, the loading standard for these severe pupils shall be 9.
3. Enter the total number of portable classrooms by grade level at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 that are at least 20 years old and include any portable classrooms not previously reported that have become at least 20 years old, or if the classrooms are located on a military installation*, enter the number of portable classrooms by grade level that are at least 10 years old and include any portable classrooms not previously reported that have become at least 10 years old. If the school is a 6-8 middle school only, then report all classrooms at the 7–8 grade level. If this request is to adjust the classrooms reported for non-severe or severe pupil loading, the total classrooms reported must be equal to the classrooms reported at the time of the district request for initial modernization baseline eligibility. In no event may the number of classrooms reported for non-severe or severe pupils exceed the number of classrooms needed to house non-severe and severe pupils as reported on line 6 using loading standards of 13 for non-severe and 9 for severe classrooms.
4. Add lines 2 and 3 by the grades shown.
5. Multiply line 4 by 25 for K–6, 27 for 7–8 and 9–12, 13 for non-severe and 9 for severe.
6. Enter the latest California Basic Educational Data Systems (CBEDS) enrollment data and year for the school site identified as it would have been reported utilizing the criteria in Parts A, C and D of 308

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- SAB 50-01. Report continuation high pupils as 9–12. If the school is a 6–8 middle school only, report 6th graders as 7–8.
7. Modernization eligibility (i.e., the baseline eligibility) is the lesser of each column of lines 5 or 6.

Option B

2. Enter the total number of permanent classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 or all permanent square footage at the site that is at least 25 years old.
3. Enter the total number of portable classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 or all portable square footage at the site that is at least 20 years old pursuant to Section 1859.60.
4. Add lines 2 and 3.
5. Enter the remaining number of permanent and portable classrooms at the school site that would have been included in the Gross Classroom Inventory pursuant to Section 1859.31 or all remaining permanent or portable space that is under 25/20 years old.
6. Add lines 4 and 5.
7. Determine the percentage of space on the site that is at least 25/20 years old by (1) dividing Line 4 by Line 6, (2) round to four decimal places, and (3) then convert to a percentage with two decimal

places. For spaces located on military installations*, determine the percentage of space that is at least 10 years old by (1) dividing Line 4 by Line 6, (2) round to four decimal places, and (3) then convert to a percentage with two decimal places.

8. Enter the latest CBEDS enrollment data and year for each grade group at the school site identified as it would have been reported utilizing the criteria in Parts A, C and D of Form SAB 50-01. Report continuation high pupils as 9-12. If the school is a 6-8 middle school only, report 6th graders as 7-8.
9. Modernization eligibility (i.e., the baseline eligibility) is determined by multiplying line 7 by each grade group reported in line 8. Round up.

Adjustments to the Districts modernization baseline eligibility will be made pursuant to Section 1859.61. These adjustments will be made by the OPSC. Contact your project manager at OPSC for the adjusted baseline eligibility for future requests for modernization grants at the specific site.

* For purposes of this Form SAB 50-03, any classrooms or spaces referred to as on military installations, must meet the criteria pursuant to Section 1859.60(c) and (d), wherein the site is a recipient of a federal grant for facilities modernization that requires a local matching share.

STATE OF CALIFORNIA

**ELIGIBILITY DETERMINATION
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STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION

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SCHOOL DISTRICT	FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY)
BUSINESS ADDRESS	HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA (IF APPLICABLE)
CITY/COUNTY	

Part I – District Representative Information

The following individual(s) have been designated as district representative(s) by school board minutes or the designee of the Superintendent of Public Instruction:

DISTRICT REPRESENTATIVE	TELEPHONE NUMBER	E-MAIL ADDRESS
DISTRICT REPRESENTATIVE	TELEPHONE NUMBER	E-MAIL ADDRESS

Part II – New Construction Eligibility Determination ☐ NEW ☐ ADJUSTED

	K–6	7–8	9–12	Non-Severe	Severe
1. Projected Enrollment (Part I, Form SAB 50-01)					
2. Existing School Building Capacity (Part III, Line 3 of Form SAB 50-02)					
3. New Construction Baseline Eligibility (Line 1 minus Line 2)	0	0	0	0	0

Part III – Modernization Eligibility Determination ☐ NEW ☐ ADJUSTED

1. School Name					
Option A	K–6	7–8	9–12	Non-Severe	Severe
2. Permanent classrooms at least 25 years old*					
3. Portable classrooms at least 20 years old*					
4. Total (Lines 2 and 3)	0	0	0	0	0
5. Multiply Line 4 by: 25 for K–6, 27 for 7–8 and 9–12, 13 for Non-Severe and 9 for Severe	0	0	0	0	0
6. CBEDS enrollment <u>and</u> year _____ at school <u>site</u>					
7. Modernization Eligibility (lesser of each column of Lines 5 or 6)	0	0	0	0	0

Option B

2. Permanent space at least 25 years old <u>or on military installations at least 10 years old*</u> (report by classroom or square footage)					
3. Portable space at least 20 years old <u>or on military installations at least 10 years old*</u>					
4. Total (Lines 2 and 3)	0.00				
5. Remaining permanent and portable space (report by classroom or square footage)					
6. Total (Lines 4 and 5)	0.00				
7. Percentage (divide Line 4 by Line 6)	0.00%				
	K–6	7–8	9–12	Non-Severe	Severe
8. CBEDS enrollment <u>and</u> year _____ at school <u>site</u>					
9. Modernization Eligibility (multiply Line 7 by each grade group reported on Line 8)	0	0	0	0	0

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am designated as an authorized district representative by the governing board of the district or the designee of the Superintendent of Public Instruction; and,
- *This site is located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share; and,
- A resolution or other appropriate documentation supporting this application under Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code was adopted by the School District's Governing Board or the designee of the Superintendent of Public Instruction on _____; and,
- This form is an exact duplicate (verbatim) of the form provided by Office of Public School Construction. In the event a conflict should exist, then the language in the OPSC form will prevail.

SIGNATURE OF DISTRICT REPRESENTATIVE	DATE
NAME OF DISTRICT REPRESENTATIVE (PRINT OR TYPE)	E-MAIL ADDRESS
	TELEPHONE

ATTACHMENT A3

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
January 30, 2025

PROPOSED REGULATORY AMENDMENTS FOR ELIGIBLE EXPENDITURES
UNDER THE SCHOOL FACILITY PROGRAM

PURPOSE

To discuss and receive stakeholder feedback regarding proposed amendments to the School Facility Program (SFP) Grant Agreement resulting from changes to eligible expenditures from Assembly Bill (AB) 247, the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), which was approved by a majority of California's voters on November 5, 2024.

AUTHORITY

See Attachment A3a.

BACKGROUND

Proposition 2 amends Education Code (EC) Section 17072.35, 17074.25, and 17077.35 to incorporate additional eligible expenditures for purposes of SFP funding for both New Construction and Modernization projects. Additionally, EC Section 17073.16 was added to provide new supplemental grants to Modernization projects.

EC Section 17072.35 amendments related to additional eligible expenditures for New Construction projects are as follows:

- Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for new construction grants.
- Costs for design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials.
- Costs for seismic mitigation purposes and for related design, study, and testing.
- Ability to use a new construction grant to support construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local educational agency-administered preschool program, or a facility to support school nurses and counselors to increase access to health care and mental health services.

EC Section 17073.16 is added and 17074.25 is amended to allow eligible expenditures for Modernization projects as follows:

- Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants.
- Costs for design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials.
- Costs for seismic mitigation purposes and related design, study and testing costs.
- Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion.
- Ability to use a modernization grant to support modernization of a school kitchen, a transitional kindergarten classroom, or a facility to support a local educational agency-administered preschool program, or a facility to support school nurses and counselors to increase access to health care and mental health services.
- Districts that are apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen.
- Districts that are apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or construction of new classrooms to house transitional kindergarten pupils.

EC Section 17077.35 is amended to allow eligible expenditures for both New Construction and Modernization projects as follows:

- The cost of plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:
 - Electric heating, ventilation, and air conditioning (HVAC), school kitchen equipment, and water heating.
 - The use of ground source temperatures for heating and cooling.
 - Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.
 - Solar water heating technologies.
 - Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.
 - Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.

The new and amended statutes allow new construction and modernization projects to provide broadband internet access within schools, advance state energy goals, support outdoor learning environments, and support costs for seismic mitigation purposes and related design, study and testing.

The provisions add definitions that incorporate additional guidelines and eligible expenditures for new construction and modernization grants in Proposition 2. As a result of these changes, OPSC staff is presenting proposed additions to the Grant Agreement (GA) to be inclusive of additional eligible expenditures, pursuant to EC Sections 17072.35, 17073.16, 17074.25, and 17077.35 as reflected on Attachment A3c.

SFP Grant Agreement

A GA is an agreement between OPSC and an applicant who is approved by the State Allocation Board (Board) to receive grants from the School Facility Program. An agreement is required for each approved funding application.

The purpose of the GA is to improve oversight and accountability. It is a binding document that defines the responsibilities of districts and the state from the determination of the amount of eligible state funding to the reporting of all project funds. The GA includes lists that detail eligible project expenditures and ineligible project expenditures with the accompanying relevant statutory and regulatory authority.

The current GA with a revision date of 10/22 may be found through the following hyperlink: [Grant Agreements for School Construction](#)

STAFF ANALYSIS/DISCUSSION

Summary of changes to the SFP Grant Agreement for Eligible Expenditures

Grant Agreement [Proposition 2] (New 01/25)

Because the GA includes detailed eligible and ineligible project expenditures, OPSC proposes a new GA that reflects the additional eligible expenditures authorized by Proposition 2 as reflected in funding applications received on or after October 31, 2024.

OPSC proposes the creation of a new, additional GA dated 01/25. The additional GA would delineate the eligible expenditures for applications received on or after October 31, 2024. For applications received before October 31, 2024, the existing GA with a revision date of 10/22 applies. For the following two sections, OPSC has condensed these changes into excerpts for the new GA. These excerpts encompass all current changes to the GA being proposed related to eligible expenditures.

Proposition 2 – New Construction Eligible Expenditures and the Grant Agreement

The additional eligible project expenditures allowed by Proposition 2 for New Construction projects must be included in a new GA. OPSC proposes additional eligible expenditure language pertaining to the New Construction – Separate Apportionment for Design Costs Or Adjusted Grant Common Eligible Project Expenditures and New Construction – Adjusted Grant Common Eligible Project Expenditures charts.

New Construction – Separate Apportionment for Design Costs or Adjusted Grant Common Eligible Project Expenditures

Specific to EC Section 17077.35, the following expenditures are proposed to be added:

- Costs for design of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:
 - Electric heating, ventilation, and air conditioning (HVAC), school kitchen equipment, and water heating.
 - The use of ground source temperatures for heating and cooling.
 - Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.
 - Solar water heating technologies.
 - Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.
 - Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.

OPSC anticipates presenting a stakeholder item for this topic at a future meeting to delineate details related to the amended EC Section 17077.35. The intention is to create a new GA with all necessary changes as they relate to funding applications received on or after October 31, 2024.

Proposition 2 – New Construction – Adjusted Grant

Specifically related to the amended EC Section 17072.35, the following expenditures have been proposed:

- Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for new construction grants.
- Costs for design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials.
- Costs for seismic mitigation purposes and for related design, study, and testing.

- Ability to use a new construction grant to support construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local educational agency-administered preschool program, or a facility to support school nurses and counselors to increase access to health care and mental health services.
- The cost of plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:
 - Electric heating, ventilation, and air conditioning (HVAC), school kitchen equipment, and water heating.
 - The use of ground source temperatures for heating and cooling.
 - Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.
 - Solar water heating technologies.
 - Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.
 - Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.

In addition to these expenditures, OPSC proposes additional language to this new GA as it relates to EC Sections 17073.16 and 17077.35. These topics will be covered in a future stakeholder item meeting; however, for the purposes of creating a new GA for applications received on or after October 31, 2024, OPSC is presenting all eligible expenditures under Proposition 2 within this item.

Proposition 2 – Modernization – Separate Apportionment for Design Costs or Adjusted Grant Common Eligible Project Expenditures

Within the new GA, OPSC proposes the addition of eligible expenditures language pertaining to EC Section 17077.35.

OPSC anticipates presenting a stakeholder item for this topic at a future meeting to delineate details related to the amended EC Section 17077.35. The intention is to create a new GA with all necessary changes as they relate to funding applications received on or after October 31, 2024.

Proposition 2 –Modernization – Adjusted Grant Common Eligible Project Expenditures

Within this new GA, OPSC proposes the addition of eligible expenditure language pertaining to the Modernization – Design Modernization – Adjusted Grant Common Eligible Project Expenditures chart to be added. Specifically, these expenditures will be added to the chart as follows, pursuant to the amended EC Section 17074.25:

- Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants.

- Costs for design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials.
- Costs for seismic mitigation purposes and related design, study and testing costs.
- Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion.
- Ability to use a modernization grant to support modernization of a school kitchen, a transitional kindergarten classroom, or a facility to support a local educational agency-administered preschool program, or a facility to support school nurses and counselors to increase access to health care and mental health services.
- Districts that are apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen.
- Districts that are apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils.
- The cost of plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:
 - Electric heating, ventilation, and air conditioning (HVAC), school kitchen equipment, and water heating.
 - The use of ground source temperatures for heating and cooling.
 - Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.
 - Solar water heating technologies.
 - Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.
 - Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.

EC Section 17073.16 has been added and Section 17077.35 has been amended as provisions of Proposition 2. Expenditures related to these sections of the EC are new eligible expenditures for applications received on or after October 31, 2024, aligning with OPSC's intention to create a new GA to reflect additional eligible expenditures for New Construction and Modernization projects listed above. As such, OPSC is presenting excerpts for the GA with these additional eligible expenditures at this meeting. OPSC anticipates presenting a stakeholder item for this topic at a future date to delineate details related to these eligible expenditures.

The proposed updates are reflected in Attachment A3b.

Grant Agreement (New 01/2025) – Modernization of Portable Classrooms

Under Section D of the GA (Receiving Board Approval), specifically for the component titled “Modernization of Portable Classrooms”, OPSC proposes the addition of this section titled “Modernization of Portable Classrooms on a Military Installation”. The additional language is specific to the replacement of portable classrooms for school districts that have a school facility located on a military installation that is the recipient of a federal grant for facilities modernization that requires a local matching share [pursuant to EC Section 17073.15(b)]. This change would add the following:

Modernization of Portable Classrooms on Military Installations: If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that:

- i. The Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.
(Authority: SFP Regulation Section 1859.78.8)

This proposed change is reflected in Attachment A3c.

Proposed Amendments to SFP Regulations

In line with the creation of a new GA, OPSC proposes amending SFP Regulation Section 1859.2 (Definitions) to add an additional term “Grant Agreement [Proposition 2]” definition as well as amending the language relating to the existing term “Grant Agreement”, utilized throughout the SFP Regulations. The proposed amendments to these terms clarify that the GA with a revision date of 10/22 is applicable to funding applications before October 31, 2024, and the GA with a new date of 01/25 is applicable to funding applications received on or after October 31, 2024.

OPSC is asking for stakeholder feedback on OPSC’s proposed changes to the GA, reflected on Attachment A3b.

Proposed Update to the Form SAB 50-04

OPSC proposes updating the *Application for Funding* (Form SAB 50-04) to reflect the following certification specific to the construction of preschool classrooms:

With regards to the new construction of preschool classrooms, the District certifies that:

- ☐ The district is administering the program
- ☐ Addition of these preschool classrooms function as capacity for purposes of TK-12 enrollment. The number of classrooms built that are included in the plans and specifications for this project are: _____
- ☐ The district will meet Title 5 and Title 22, Division 12, Chapter 1 and obtain and be approved for licensure by the California Department of Social Services, unless the district qualifies as a license-exempt program.

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AUTHORITY
All Applications

Education Code (EC) 17070.35 – General Provisions

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare.

Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

School Facility Program (SFP) Regulation Section 1859.77.2. Use of New Construction Grant Funds for Projects Accepted by the DSA on or before January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

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Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA on or before January 22, 2003 may be requested as follows:

(a) A district may request new construction grants that do not to exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the grant requests above 100 percent of the number of pupils to be housed do not include eligibility based on Special Day Class pupils and if the district has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the Application filing that includes the following:

(1) A plan that identifies how the district has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the district has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.

(2) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(3) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

(b) A district may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed 135 percent of the number of pupils that will be housed in the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations subject to all the following:

(1) The district has adopted a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the Application filing that includes the following:

(A) A plan that identifies how the district has housed or will house the excess pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan may not include housing the excess pupils in portables excluded from existing school building capacity pursuant to Education Code Section 17071.30 or housing in facilities to be constructed with district funds if the district has received financial hardship approval pursuant to Section 1859.81. The plan shall not utilize Multi-track Year Round Education schedules for the purposes of housing excess pupils.

(B) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.

(C) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.

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(2) Only New Construction Grant eligibility for grades Kindergarten through 12 can be requested pursuant to this subsection (b), and the district must use its New Construction Grant eligibility, pursuant to subsection (b) in the following order:

(A) At the grade level of the proposed project.

(B) At the lowest grade level other than the proposed project.

(C) At the next highest grade level other than the proposed project.

(c) A district may request new construction eligibility based on the SFP Regulation Section 1859.77.2 in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

If a district wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the district must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the district qualifies for as provided by these regulations.

SFP Regulation Section 1859.79.2. Use of Modernization Grant Funds.

The Modernization Grant plus any other funds provided by these Regulations shall be expended as set forth in Education Code Sections 17074.25, 17074.10(f) and 17070.15(i) and may also be utilized for other purposes as set forth in Education Code Section 100420(c), and Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014. Modernization funding may also be used for the costs incurred by the district directly or through a contract with a third party provider for the initiation and enforcement of a LCP. Modernization funding, with the exception of savings, is limited to expenditure on the specific site where the modernization grant eligibility was generated. The grant may not be used for the following:

(a) New building area with the exception of the following:

(1) Replacement building area of like kind. Additional classrooms constructed within the replacement area will reduce the new construction baseline eligibility for the district.

(2) Building area required by the federal Americans with Disabilities Act (ADA) or by the Division of the State Architect's (DSA) handicapped access requirements.

(b) New site development items with the exception of:

(1) Replacement, repair or additions to existing site development.

(2) Site development items required by the federal ADA Act or by the DSA's handicapped access requirements.

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(c) the evaluation and removal of hazardous or solid waste and/or hazardous substances when the Department of Toxic Substance Control has determined that the site contains dangerous levels of a hazardous substance, hazardous waste, or both that exceed ten percent of the combined adjusted grant and the district matching share for the project.

(d) Leased facilities not owned by another district or a county superintendent.

Modernization Grant funds may be used on any school facilities on the site, with the exception of portable classroom facilities eligible for an additional apportionment pursuant to Education Code Sections 17073.15 and 17074.10(f) and as defined in Section 1859.78.8. If the classroom facilities on the site include areas that are currently ineligible for modernization, it will not disqualify those facilities from future modernization funding.

SFP Regulation Section 1859.106. Program Accountability Expenditure Audit.

The projects will be audited to assure that the expenditures incurred by the district were made in accordance with the provisions of Education Code Section 17072.35 for new construction projects, Section 1859.120 for Joint-Use Projects, Section 1859.140 for Critically Overcrowded School projects, Section 1859.160 for Charter School projects, and Education Code Section 17074.25 and Section 1859.79.2 for modernization projects. The audit will also assure that the district complied with all site acquisition guidelines as provided in Education Code Sections 17072.13 and 17072.14 and Sections 1859.74, 1859.74.1, 1859.74.2, 1859.74.3, 1859.74.4, 1859.75 and 1859.75.1.

An adjustment in the SFP grant will be made for the following:

(a) The difference in the value of the site, relocation costs, DTSC fees, and hazardous waste/materials removal costs that were used to determine the New Construction Additional Grant and the actual amount paid by the district for the site, relocation costs, DTSC fees, and hazardous waste/materials removal costs. For applications received on or after January 1, 2004, the adjustment may be made regardless of whether the hazardous waste/materials removal costs were requested on the application for funding.

(b) For any insurance proceeds collectable by the district for displaced facilities and net proceeds available from the disposition of displaced facilities pursuant to Sections 1859.82.1(d) and 1859.82.2(d).

(c) For any project that received funding pursuant to 1859.71.4(c) or 1859.78.1(b), 50 percent of one-fourth of one percent of the difference between the original Total Projected Bond Apportionment and the newly calculated amount.

(d) Any adjustments made pursuant to this Section will be made only if sufficient bond authority is available for the adjustment. If an Unfunded List has been created by the Board, then any adjustments made pursuant to this Section will be placed on the Unfunded List.

When the OPSC receives the final expenditure report from the district on Form SAB 50-06, an audit of the expenditures by the OPSC shall commence within

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two years of the report. If the district is not notified by the OPSC within the two-year period that an audit will be made, there will be no audit of the project by the OPSC and the expenditures reported by the district shall be deemed appropriate. If the district has been notified that an audit of the expenditures will be made by the OPSC, the OPSC shall complete the audit within six months of the notification, unless additional information requested from the district has not been received.

Districts shall be required to maintain all appropriate records that support all district certifications and expenditures for all costs associated with SFP, Charter School, and Joint-Use projects for a period of not less than four years from the date the notice of completion is filed for the project in order to allow other agencies, including, without limitation, the Bureau of State Audits and the State Controller to perform their audit responsibilities.

The district is responsible to substantiate expenditures from the Joint-Use Partner(s) financial contribution pursuant to Section 1859.127 and from other local sources.

Should the OPSC conduct an audit of the district certifications or the expenditures for the project and make a finding that some or all of the expenditures were not made in accordance with the provisions of Education Code Section 17072.35 for new construction projects, Section 1859.120 for Joint-Use Projects, Section 1859.140 for Critically Overcrowded School projects, Section 1859.160 for Charter School projects, Education Code Section 17074.25 and Section 1859.79.2 for modernization projects, and Education Code Sections 17072.13 and 17072.14 for projects with additional costs imposed by the DTSC, the OPSC shall recommend to the Board that the apportionment be adjusted based on the audit findings.

Should the CDE make a finding that a project did not meet the standards that were adopted by the CDE pursuant to Education Code Section 17251 (b) and (c) when the district had self-certified that the project met those standards pursuant to Education Code Section 17070.50 (b), the Board may request that the CDE make a recommendation that the apportionment for the project be adjusted based on the CDE finding. Any adjustment in the apportionment shall be based on the percentage of space in the project that the CDE determined did not meet those standards.

If title to special education program facilities is transferred between a school district and a county office of education pursuant to Education Code Sections 17071.75(b)(2) and (f), the receiving School District shall remit payment to the State within 60 days or up to five years, pursuant to an approved repayment schedule, as requested by the School District. If a repayment schedule is requested, it shall be in equal annual installments and shall include interest at the same rate as that earned on the State's Pooled Money Investment Account on the date a repayment schedule is approved by the Board. The repayment

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amount shall be determined by prorating the Financial Hardship assistance received on the initial Apportionment for the transferred facilities, including site acquisition costs apportioned for any land transferred, by the percentage of building area being transferred divided by the total amount of building area approved on the initial Application containing the transfer of facilities, if all of the following conditions are met:

- (a) The transferred facilities were constructed with State funds under Chapter 12.5.
- (b) Transfer of the facilities took place within ten years of initial occupancy.
- (c) The School District that initially acquired or constructed the transferred facilities had approved Financial Hardship status at the time of Apportionment of the project.
- (d) The School District receiving the facility did not have approved Financial Hardship status at either the time of the title transfer or the time that the adjustment request is submitted to the OPSC.

SFP Regulation Section 1859.152. Eligible Expenditures.

SFP grants provided as the Final Apportionment or pursuant to Section 1859.153 must comply with Education Code Section 17072.35. Additionally, expenditures for construction are eligible only if the construction contract was entered into on or after April 29, 2002.

SFP Regulation Section 1859.169. Eligible Expenditures.

Expenditures made with the Final Charter School Apportionment must comply with Education Code Section 17072.35 and 17078.54(a). Expenditures for construction are eligible only if the construction contract was entered into on or after September 27, 2002.

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AUTHORITYApplications Received on or after October 31, 2024**EC Section 17072.35 – New Construction Funding Process**

(a) A grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology, including schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite. A grant for new construction may also be used to acquire an existing government or privately owned building, or a privately financed school building, and for the necessary costs of converting the government or privately owned building for public school use. A grant for new construction may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools. A grant for new construction may be used for the costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and natural materials. A grant for new construction may be used for seismic mitigation purposes and for related design, study, and testing costs.

(b) This section does not preclude a school district from using a grant for new construction to support the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local educational agency-administered preschool program, including, but not limited to, a California state preschool program set forth in Article 2 (commencing with Section 8207) of Chapter 2 of Part 6, that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.

(c) In developing guidelines and regulations for consideration by the board, the State Department of Education shall provide a school district with maximum flexibility in the design and new construction of school facilities.

(Added by Stats. 2024, Ch. 81, Sec. 12. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

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EC Section 17073.16 – Modernization Eligibility Determination

- (a) A school district eligible for funding pursuant to this article may receive a supplemental grant for either of the following:
- (1) Expanding an existing gymnasium, multipurpose room, library, or school kitchen, if the facility is 60 percent or less than the department's recommended size needed to serve the enrollment of the school.
 - (2) Constructing a new gymnasium, multipurpose room, library, or school kitchen if the site is lacking one or more of the specified facilities.
- (b) A site may receive a supplemental grant for only one project described in subdivision (a).
- (c) (1) A school district eligible for a modernization apportionment may also receive a supplemental grant for either of the following:
- (A) Retrofitting an existing school facility to adequately house transitional kindergarten pupils.
 - (B) Constructing new transitional kindergarten classrooms if the site is lacking sufficient school facilities to house transitional kindergarten pupils.
- (2) A school district that receives a supplemental grant to house transitional kindergarten pupils pursuant to paragraph (1) shall meet the requirements of subparagraphs (A) and (B) of paragraph (5) of subdivision (b) of, paragraphs (2) and (3) of subdivision (f) of, and subdivision (g) of, Section 17375.
- (d) The funding provided under this section shall be in addition to any other funding provided pursuant to this article.
- (e) The board, in consultation with the Superintendent, shall develop regulations implementing this section.

(Added by Stats. 2024, Ch. 81, Sec. 13. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

EC Section 17074.25 – Modernization Apportionment

- (a) (1) A modernization apportionment may be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school. The improvement may only include the cost of design, engineering, testing, inspection, plan checking, construction management, demolition, construction, the replacement of portable classrooms, necessary utility costs, utility connection and other fees, the purchase and installation of air-conditioning equipment and insulation materials and related costs, furniture and equipment, including telecommunication equipment to increase school security, fire safety improvements, playground safety improvements, the identification, assessment, or abatement of hazardous asbestos, seismic safety improvements, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology, including schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite. A modernization apportionment may be used for the costs of design, materials, demolition, and construction to advance state energy goals pursuant to state law, support outdoor learning environments, or to directly shade and protect pupils from higher average temperatures, which may include incorporating

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nature and natural materials. A modernization grant may not be used for costs associated with acquisition and development of real property or for routine maintenance and repair.

(2) A modernization apportionment may also be used for any of the following:

(A) The cost of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high-performance schools.

(B) Seismic mitigation purposes and related design, study, and testing costs.

(C) To remediate any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion.

(D) The control, management, or abatement of lead.

(b) This section shall not preclude a school district from using a grant for modernization to support the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local educational agency-administered preschool program, including, but not limited to, a California state preschool program set forth in Article 2 (commencing with Section 8207) of Chapter 2 of Part 6, that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.

(c) (1) A modernization apportionment may be used to limit pupil exposure to harmful air pollutants by updating air filtration systems.

(2) (A) This subdivision is declaratory of existing law.

(B) It is the intent of the Legislature in enacting Chapter 714 of the Statutes of 2018 (Assembly Bill 2453 of the 2017–18 Regular Session) to encourage school districts to add air filtration systems to applications for modernization apportionments when air pollution occasionally or regularly exceeds levels known to be harmful to public health.

(d) Notwithstanding any other provision of this article, a school district that is apportioned funds pursuant to Section 17073.16 shall use the supplemental grant for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen.

(e) In developing guidelines and regulations for consideration by the board, the department, in consultation with the State Department of Education, shall provide a school district with maximum flexibility in the design and modernization of school facilities.

(Amended by Stats. 2024, Ch. 81, Sec. 15. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

EC Section 17077.35 – Energy Efficiency

(a) An applicant school district may include plan design and other project components that promote school facility energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction,

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and may seek a grant adjustment for the state's share of the increased costs associated with those components.

(b) Energy efficiency components that enable school facilities to advance state energy goals and adapt to higher average temperatures that pose a threat to the health and safety of pupils and staff are eligible for inclusion into a project pursuant to this section, including, but not limited to, all of the following:

(1) Electric heating, ventilation, and air conditioning (HVAC), school kitchen equipment, and water heating.

(2) The use of ground source temperatures for heating and cooling.

(3) Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.

(4) Solar water heating technologies.

(5) Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.

(6) Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.

(c) In order to be eligible for the grant adjustment pursuant to this section, the building proposed for the project, including the energy-efficiency and renewable energy measures used pursuant to this section, shall exceed the nonresidential building energy-efficiency standards specified in Part 6 (commencing with Section 100) of Title 24 of the California Code of Regulations. The applicant shall certify that the cost for the project exceeds the amount of funding otherwise available to the applicant under this chapter.

(d) The board shall provide an applicant for a new construction or modernization project with a grant adjustment to provide an increase not to exceed 5 percent of its state grants authorized by Sections 17072.10 and 17074.10 for the state's share of costs associated with design, purchase, and installation related to school facility energy efficiency as set forth in this article.

(e) The board may adopt regulations for purposes of this section.

(Amended by Stats. 2024, Ch. 81, Sec. 21. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

Office of Public School Construction Application Number: _____

**1. New Construction - Separate Apportionment for Design Costs
 Or Adjusted Grant
 Charter Schools Facilities Program - Separate Apportionment for Design Costs
 Or Adjusted Grant
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35
b.	Architect's Fee for Plans	
c.	CDE Plan Check or Site Review Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35
g.	Energy Analysis Fee	Ed. Code Section 17072.35*
h.	Legal Fees associated with: <ul style="list-style-type: none"> The review of the SFP project-related lease agreements. The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. The review of the SFP project-related bid documents and bid responses. 	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35
j.	Preliminary Site Tests	
k.	Engineering Fees	
l.	<u>Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:</u> <ul style="list-style-type: none"> <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> <u>The use of ground source temperatures for</u> 	<u>Ed. Code Section 17077.35</u>

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	<p><u>heating and cooling.</u></p> <ul style="list-style-type: none">• <u>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u>• <u>Solar water heating technologies.</u>• <u>Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u>• <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.</u>		
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*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

Office of Public School Construction Application Number: _____

**2. New Construction - Separate Apportionment for Site Acquisition Costs
 Charter Schools Facilities Program - Separate Apportionment for Site Acquisition Costs
 Common Eligible Project Expenditures**

	Type of Expenditure	Authority
Site Acquisition		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost.	Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74
Site (Other) (4 % Allowance)		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none">• The review of site acquisition documents• Site condemnation or relocation proceedings.• The review of the SFP project-related lease agreements.	
e.	Litigation costs not to exceed the total SFP project funding Apportionment.	
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
DTSC Fees		

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	Type of Expenditure	Authority
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35
Hazardous Waste Removal		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none">• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement	
Relocation Assistance		
k.	Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following: <ul style="list-style-type: none">• Residential Tenant Occupant Moving expenses• Rental Assistance – payment not to exceed \$5,250• Last Resort Housing	Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000

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GRANT AGREEMENT
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Office of Public School Construction Application Number: _____

	Type of Expenditure	Authority
	<ul style="list-style-type: none">• Residential Owner Occupant Moving expenses Replacement Housing – Not to exceed \$25,500• Business• Moving expenses – In addition, a displaced business owner may file a claim for the following: The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site. The cost of any license, permit, or certification to reestablish a business at a new location The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site. When an item is not moved but replaced with a comparable item, reimbursement shall be the lesser of replacement cost or estimated cost of moving by professional mover. <ul style="list-style-type: none">• Losses of Tangible Personal Property• Searching for a Replacement Site• Re-establishment Expenses• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment “in lieu” of moving, losses of tangible property, searching, and reestablishment costs.	

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**3. New Construction - Adjusted Grant
 Charter Schools Facilities Program - Adjusted Grant
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed. Code Section 17072.35
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> • Foundations • Structures • Exterior & Interior Finishes • Fittings & Fixtures • Plumbing • Electrical • Mechanical • Shade Structures • Solar or Alternative Energy Source Components 	
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35*
d.	Construction Tests	Ed. Code Section 17072.35
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> • For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours • For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not 	PCC Section 20114

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>exceed 750 hours or when the cost of material does not exceed \$21,000.</p> <ul style="list-style-type: none"> • Must be work that involves a skilled trade. <p>To be eligible must be supported by time cards or time logs.</p>	
g.**	<p>General Site Development within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> • Finish Grading • Roads and Driveways • Sidewalks, stairs, & Ramps • Parking Area • Curbs and Gutters • Turfed/Paved Play Area • Playground Equipment • Surface Drains & Play Area • V-Gutters at Parking Lot • Landscaping & Irrigation System • Site Lighting • Fencing & Outdoor Walls 	SFP Reg. Section 1859.76(d)
h.	Inspections – For services provided during construction of project.	Ed. Code Section 17072.35
i.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> • Curbs & Gutters • Sidewalks • Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances • Special District Fees • Storm Drains to Point of Connection • Safety Paths 	SFP Reg. Section 1859.76(b)

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
j.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> • Site Clearance • Demolition • Rerouting Utility Lines • Rough Grading • Soil Compaction • Storm Drains • Erosion Control • Outside Stairs & Retaining Walls • Relocation of Existing Portables • Fire Code Requirements • Multi-Level Parking 	SFP Reg. Section 1859.76(a)
k.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</p> <ul style="list-style-type: none"> • Water • Sewage • Gas • Electric • Communication systems 	SFP Reg. Section 1859.76(c)
l.	<p>Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> • Lasts more than two years. • It is typically repaired rather than replaced. • It is an independent unit (rather than being incorporated into another unit item). • The cost of tagging and inventory is a small percentage of the item cost. • Not operational or administrative costs. 	Ed. Code Section 17072.35 & CSAM Procedure 770

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than \$5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> • Projectors • Smart Boards • Freezers • Refrigerators • Stoves • Exercise equipment – Only if available for use by all students 	
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> • Desks • Chairs • Built-in Storage • Cabinets • Window Coverings • White/Chalk Boards • Library Books 	Ed. Code Section 17072.35
n.	Demolition Costs	Ed. Code Section 17072.35
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35*
p.	<u>Costs attributable to schoolsite-based infrastructure to provide access to broadband internet within the schoolsite.</u>	<u>Ed. Code Section 17072.35*</u>
q.	<u>Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials.</u>	<u>Ed. Code Section 17072.35*</u>

<u>r.</u>	<u>Seismic Mitigation Costs – the cost must be attributable to design, study, and testing.</u>	<u>Ed. Code Section 17072.35*</u>
<u>s.</u>	<u>Support for constructing the construction of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.</u>	<u>Ed. Code Section 17072.35*</u>
<u>v.</u>	<u>Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction.</u> <u>Components may include:</u> <ul style="list-style-type: none"> • <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> • <u>The use of ground source temperatures for heating and cooling.</u> • <u>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u> • <u>Solar water heating technologies.</u> • <u>Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u> • <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.</u> 	<u>Ed. Code Section 17077.35</u>

*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs
 Or Adjusted Grant
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25
g.	Energy Analysis Fee	Ed Code Section 17074.25*
h.	Legal Fees associated with: <ul style="list-style-type: none"> The review of the SFP project-related lease agreements. The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers. The review of the SFP project-related bid documents and bid responses. 	
i.	Local Agency Plan Check Fees	Ed Code Section 17074.25
j.	Preliminary Site Tests	
k.	Engineering Fees	
l.	<u>Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, including: Costs for design of a project that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction, which may include:</u> <ul style="list-style-type: none"> <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> <u>The use of ground source temperatures for heating and cooling.</u> 	<u>Ed Code Section 17077.35</u>

	<ul style="list-style-type: none">• <u>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u>• <u>Solar water heating technologies.</u>• <u>Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u>• <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not limited to, natural surfaces.</u>	
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*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

Office of Public School Construction Application Number: _____

**5. Modernization - Adjusted Grant
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed Code Section 17074.25
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> • Foundations • Structures • Exterior & Interior Finishes • Fittings & Fixtures • Plumbing • Electrical • Mechanical • Shade Structures • Solar or Alternative Energy Source Components 	
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25*
d.	Construction Tests	Ed Code Section 17074.25
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> • For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours • For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000. • Must be work that involves a skilled trade. 	PCC Section 20114

Office of Public School Construction Application Number: _____

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	To be eligible must be supported by time cards or time logs.	
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25
h. **	Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> • Lasts more than one year. • It is typically repaired rather than replaced. • It is an independent unit (rather than being incorporated into another unit item). • The cost of tagging and inventory is a small percentage of the item cost. • Not operational or administrative costs. <p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> • Projectors • Smart Boards • Freezers • Refrigerators • Stoves • Exercise equipment – Only if available for use by all students 	Ed Code Section 17074.25 & CSAM Procedure 770
j.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> • Desks 	Ed Code Section 17074.25

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> Chairs Built-in Storage Cabinets White/Chalk Boards Library Books 	
k.	Demolition Costs – the cost must be attributable to replacement of “like kind” building area (see SFP Regulation Section 1859.79.2(a)).	Ed Code Section 17074.25
l.	Interim Housing	Ed Code Section 17074.25*
m.	Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment.	SFP Reg. Section 1859.74.2(c)
n.	<u>Expenditures for schoolsite-based infrastructure necessary to provide access to broadband internet within the schoolsite as an eligible expenditure for modernization grants.</u>	<u>Ed Code Section 17074.25*</u>
o.	<u>Costs of design, materials, and construction to advance state energy goals pursuant to state law, support outdoor learning environments or to directly shade and protect pupils from higher average temperatures, which may include incorporating nature and nature materials.</u>	<u>Ed Code Section 17074.25*</u>
p.	<u>Seismic Mitigation Costs – the cost must be attributable to design, study, and testing.</u>	<u>Ed Code Section 17074.25*</u>
q.	<u>Costs attributable to water outlet remediation.</u>	<u>Ed Code Section 17074.25*</u>
r.	<u>Remediation of lead in any water outlet used for drinking or preparing food with lead levels in excess of 15 parts per billion.</u>	<u>Ed Code Section 17074.25*</u>

s.	<u>Support for expanding an existing, or constructing a new, gymnasium, multipurpose room, library, or school kitchen.</u>	<u>Ed Code Section 17074.25*</u>
t.	<u>Costs associated with the modernization of a school kitchen, a transitional kindergarten classroom, a facility to support a local education agency-administered preschool program, including but not limited to, a California state preschool program that is operated by a school district and located on a schoolsite operated by the district, or a facility to support school nurses and counselors to increase access to health care and mental health services.</u>	<u>Ed Code Section 17074.25*</u>
u.	<u>Districts apportioned funds pursuant to Section 17073.16(a) shall use the supplemental grant for expanding an existing, or constructing a new gymnasium, multipurpose room, library, or school kitchen.</u>	<u>Ed. Code Section 17073.16(a)</u>
v.	<u>Districts apportioned funds pursuant to Section 17073.16(b) shall use the supplemental grant for retrofitting an existing facility or constructing new classrooms to house transitional kindergarten pupils.</u>	<u>Ed. Code Section 17073.16(b)</u>
w.	<u>Costs for plan design and inclusion of project components that promote energy efficiency approaching the ultimate goal of school facility energy self-sufficiency and pollution reduction. Components may include:</u> <ul style="list-style-type: none"> <u>Electric heating, ventilation, and air condition (HVAC), school kitchen equipment, and water heating.</u> <u>The use of ground source temperatures for heating and cooling.</u> <u>Energy and water conservation, load reduction, peak-load shifting, and building energy efficiency measures.</u> <u>Solar water heating technologies.</u> <u>Onsite renewable energy and storage, such as photovoltaics and battery storage, microgrid controllers, and service panel upgrades.</u> <u>Shade structures and the conversion of ground and rooftop surfaces to materials with low absorption and reflection of heat, which may include, but are not</u>	<u>Ed. Code Section 17077.35</u>

	<u>limited to, natural surfaces.</u>	
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*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

**Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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D. Receiving Board Approval

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

(Authority: Education Code Section 17070.63(a))

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

(Authority: Form SAB 50-04 certifications)

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects, and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024, as applicable.

6. The Grantee understands and agrees that, if it does not remit the amount of Ineligible Expenditures identified in the audit report within 120 days of being invoiced by the Office of Public School Construction, and if no repayment plan has been approved pursuant to paragraph (d) of Section 41024 of the Education Code, then the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

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8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

[Authority: Education Code Section 17070.75(f)]

9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee prior to notice of completion of the project.

(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

(Authority: Education Code Section 17070.96)

11. Financial Hardship Review Process

- i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

[Authority: SFP Regulation Section 1859.81(e)]

ii.

- a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.
- b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

- iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

[Authority: SFP Regulation Section 1859.81(e) and (f)]

- iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

Office of Public School Construction Application Number: _____

[Authority: SFP Regulation Section 1859.81(a)]

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]

New Construction:

- i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

(Authority: SFP Regulation Section 1859.81.1)

- ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

Seismic Mitigation Program Replacement or Facility Hardship Replacement:

The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____

(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____

(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

Site Acquisition: The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

Office of Public School Construction Application Number: _____

Modernization of Portable Classrooms: If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15(a), the Grantee certifies that either:

- i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
- ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

Modernization of Portable Classrooms on Military Installations: If this Agreement includes the modernization of portable classrooms eligible for an Apportionment pursuant to Education Code Section 17073.15(b), the Grantee certifies that the Grants will be used to replace the portable classrooms located on a military installation that is a recipient of a federal grant for facilities modernization that requires a local matching share with a permanent structure.

(Authority: SFP Regulation Section 1859.78.8)

Modernization or Charter School Facilities Program Rehabilitation: If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)

Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:

The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the _____

(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the _____

(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

The Project must have the approval letter from DSA indicating that the work in the

project plans is the minimum work required to mitigate the _____

(health and safety or seismic) threat, which includes any other work triggered by the (health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

Charter:

- i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.
- ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

Charter-Preliminary Charter School Apportionment:

- i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,

(Authority: SFP Regulation Section 1859.166)

- ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,

(Authority: SFP Regulation Section 1859.167)

- iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,

(Authority: SFP Regulation Section 1859.163)

- iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.

(Authority: SFP Regulation Section 1859.90.2)

Career Technical Education Facilities Program:

The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):

- i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary

Office of Public School Construction Application Number: _____

approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.

ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the necessary approvals from the Division of the State Architect and California Department of Education

iii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

(Authority: SFP Regulation Section 1859.197)

ATTACHMENT A3d

PROPOSED REGULATIONS

Section 1859.2. Definitions.

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

...

"Grant Agreement" means *Grant Agreement* (Rev. 10/22), applies to funding applications received by OPSC before October 30, 2024, which is incorporated by reference.

"Grant Agreement [Proposition 2] applies to funding applications received by OPSC on or after October 31, 2024, which is incorporated by reference."

...

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Sections 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.33, 17073.25, 17074.10, 17074.30, 17075.10, 17075.15, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026 and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

ATTACHMENT A4

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
January 30, 2025

PROPOSED REGULATORY AMENDMENTS FOR SCHOOL FACILITY PROGRAM
MATCHING SHARES

PURPOSE

To discuss and receive stakeholder input regarding proposed regulatory amendments resulting from the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), which was approved by a majority of California's voters on November 5, 2024, related to School Facility Program (SFP) Regulation Sections 1859.77.1 and 1859.79. Additionally, the Office of Public School Construction (OPSC) proposes the addition of SFP Regulation Section 1859.92.1. These amendments would implement Proposition 2's points-based determination and sliding scale for the required local match for SFP projects.

AUTHORITY

See Attachment A4a.

BACKGROUND

Fixed State Share Percentage

Historically, SFP New Construction and Modernization projects have been eligible for a fixed state share percentage of the total approved project cost, except for school districts that qualify for financial hardship funding. School districts applying for New Construction funding must provide an equal matching share (50/50). School districts applying for Modernization funding, the state provides 60 percent of the total approved project cost, and the school district provides 40 percent of the total approved project cost.

Proposition 2 – Points-Based Determination and Sliding Scale for Required Matching Share

Proposition 2 establishes a points-based determination and sliding scale for the required state and local matching shares for SFP projects that do not qualify for financial hardship assistance¹. Proposition 2 specifies the number of points awarded based on the school district's gross bonding capacity per enrollment, the school district's unduplicated pupil percentage as determined for purposes of the Local Control Funding Formula, whether the school district has an enrollment of 200 pupils or fewer, and whether the project includes the use of a project labor agreement. Based on the total number of points for a project, the required local matching share will be adjusted as follows, with no change to the total approved project cost. The range of total possible points is between 3 points and 16 points,

¹ School districts eligible for financial hardship assistance may qualify for additional state funding beyond the Proposition 2 points-based determination and sliding scale amounts and may receive up to 100 percent state funding.

inclusive. These changes are applicable to all SFP applications received on or after October 31, 2024. Proposition 2 specifies that SFP applications received before October 31, 2024 will be processed to the Board in accordance with SFP statutes as they read on January 1, 2024. The relevant statutory changes are as follows:

- Education Code (EC) Section 17070.59 has been added to establish a points-based determination and sliding scale for the required state and local match for SFP projects that do not qualify for financial hardship projects.
- EC Section 17070.87 has been added to require new construction and modernization applications submitted before October 31, 2024, to be processed and apportioned in accordance with the SFP statutes, as they read on January 1, 2024.
- EC Section 17072.30 has been amended to outline the sliding scale and point allocation as it relates to New Construction projects and delete a reference to the fixed 50 percent state share.
- EC 17074.16 has been amended to outline the sliding scale and point allocation as it relates to Modernization projects and delete references to the fixed 60 percent state share and 40 percent local match.

Points-Based Determination and Sliding Scale

EC 17070.59 creates a points-based determination based on four criteria and a sliding scale related to the state share and local share of projects, assigned as the following:

Gross Bonding Capacity* per Total School District Enrollment

\$0 - \$9,999	4 points
\$10,000 - \$19,999	3 points
\$20,000 - \$54,999	2 points
\$55,000+	1 point

Unduplicated Pupil Percentage

75.00% - 100.00%	8 points
50.00% - 74.99%	6 points
25.00% - 49.99%	4 points
<= 24.99%	2 points

School District Enrollment <= 200 pupils = 2 points

Project includes the use of a Project Labor Agreement = 2 points

Based on the number of points for a project, Proposition 2 specifies that the required SFP state and local matching shares will be adjusted as follows:

New Construction

	State Share	Local Share
>10 points	55%	45%
9 or 10 points	53%	47%
8 points	52%	48%
6 or 7 points	51%	49%
<6 points*	50%*	50%*

Modernization

	State Share	Local Share
>10 points	65%	35%
9 or 10 points	63%	37%
8 points	62%	38%
6 or 7 points	61%	39%
<6 points*	60%*	40%*

* School district projects with a total of fewer than 6 points receive the same state and local matching share percentages as SFP projects prior to Proposition 2.

As a result of these changes, OPSC staff is presenting proposed amendments to SFP Regulation Sections, as seen on Attachment A4b.

STAFF ANALYSIS/DISCUSSION

Proposition 2 necessitates modifications to the SFP Regulations to allow school districts to continue submitting eligibility and funding applications to OPSC that conform to the amended EC. OPSC is asking for stakeholder feedback on proposed amendments pursuant to EC Section 17070.59(e), as reflected in Attachment A4b.

EC Section 17070.59(a) - Gross Bonding Capacity

Gross bonding capacity refers to a school district's capacity to issue debt. The new EC Section 17070.59 specifies how to determine the points used to compute the required local matching funds from local sources (pursuant to EC Sections 17072.30 and 17074.16, for New Construction and Modernization purposes respectively).

Specific to the District's gross bonding capacity and pursuant to EC Section 17070.59(a), for each school district, the department shall divide the district's gross bonding capacity by the district's total enrollment, as determined for purposes of this chapter.

$$\begin{array}{c}
 \text{District's Gross Bonding Capacity} \\
 \textbf{Divided By} \\
 \text{District's Total Enrollment} \\
 \textbf{Equals} \\
 \text{Gross Bonding Capacity per District's Total Enrollment}
 \end{array}$$

Enrollment in this case shall be determined by a review of the district's annual enrollment data within the California Department of Education (CDE)'s DataQuest, which provides data and statistics about California's TK/K-12 public educational system. This data is provided through the California Basic Educational Data System (CBEDS), which is an annual data collection administered in October by CDE.

The enrollment year used shall be reflected as November 1 through October 31. For instance, November 1, 2024, through October 31, 2025, would be reflective of the 2024-2025 enrollment year. Regarding the specific enrollment year used, OPSC proposes to use the same enrollment year in which the application is being processed to align with current practices.

Example of Gross Bonding Capacity per Total Enrollment Calculation

If a district has a gross bonding capacity of \$163,000,000, and a total enrollment of 2,282 pupils, their gross bonding capacity per the district's total enrollment will be calculated as the following:

$$\begin{array}{r} \underline{\$263,000,000} \\ \text{Divided By} \\ \underline{2,282 \text{ (pupils)}} \\ \text{Equals} \\ \underline{\$115,249.78 \text{ (rounded to the nearest dollar as \$115,250)}} \end{array}$$

In accordance with the new points-based system and this example, this district has a gross bonding capacity per enrollment of \$115,250. Therefore, this amount exceeds \$55,000, and as a result, the district receives 1 point in the calculation to determine its matching share.

EC Section 17070.59(b) - Unduplicated Pupil Percentage

EC Section 17070.59(b)(1) specifies that for each school district, the department shall identify each district's unduplicated pupil percentage as determined for purposes of the local control funding formula (pursuant to Section 42238.02). EC Sections 17070.59(b)(2)(A), (b)(2)(B), (b)(2)(C), and (b)(2)(D) delineate the points received based upon determination of unduplicated pupil percentages between specified percentages.

The Unduplicated Pupil Percentage (UPP) is a percentage based off of three years of data (the current, prior, and second year) of targeted disadvantaged students. According to CDE's website, "the UPP is not an average of each year's percentage; rather, the sum of the unduplicated pupil count (UPC) for the three years is divided by the sum of enrollment for the three years to produce the current year's UPP. In subsequent years, the newest year will be added, and the oldest will be dropped off."

This data may be found through Local Control Funding Formula (LCFF) Summary Data spreadsheets, available by fiscal year, which are available here: [Statewide LCFF Summary Data - Principal Apportionment \(CA Dept of Education\)](#).

The LCFF Summary Data spreadsheets for each fiscal year populate with the UPP, allowing for verification of this percentage.

LCFF Summary Data
2023–24 Second Principal Apportionment
California Department of Education
NOTE: Some LEAs may not display funding data due to closures or other changes during the fiscal year.
Legend: LCFF = Local Control Funding Formula; ADA = Average Daily Attendance; MSA = Minimum State Aid; NSS = Necessary Small Schools; TK = Transitional Kindergarten

County Code	District Code	School Code	Local Educational Agency	Charter Number	Funded TK/K-3 ADA	Funded 4 - 6 ADA	Funded 7 - 8 ADA	Funded 9 - 12 ADA	Total Funded ADA or Alternative Education Grant ADA	Unduplicated Pupil Percentage
01	10017	0000000	Alameda Co. Office of Education	N/A	N/A	N/A	N/A	N/A	177.02	0.8382
01	10017	0112607	Envision Academy for Arts & Technology	0811	-	19.47	23.89	148.31	191.67	0.7715
01	10017	0123968	Community School for Creative Education	1284	71.93	57.92	34.75	-	164.60	0.9089
01	10017	0124172	Yu Ming Charter	1296	544.39	211.85	78.84	-	835.08	0.3538
01	10017	0125567	Urban Montessori Charter	1383	177.39	110.03	30.81	-	318.23	0.3635
01	10017	0129403	Epic Charter	1632	-	-	-	-	-	0
01	10017	0130625	Alternatives in Action	0398	-	-	-	110.29	110.29	0.9647
01	10017	0131581	Oakland Unity Middle School	1707	-	40.15	77.77	-	117.92	0.9007
01	10017	0136101	Connecting Waters Charter School, East Bay	1881	143.84	121.60	76.98	161.49	503.91	0.2769
01	10017	0136226	Opportunity Academy	1888	-	-	-	131.92	131.92	0.5802
01	10017	0137448	Aurum Preparatory Academy	1908	-	46.05	76.18	-	122.23	0.9236
01	10017	0138867	Hayward Collegiate Charter	2027	111.83	73.10	-	-	184.93	0.6559
01	10017	6001788	Cox Academy	0740	292.11	146.48	-	-	438.59	0.9269
01	10017	6002000	Lazear Charter Academy	1464	191.19	153.82	105.61	-	450.62	0.8979
01	61119	0000000	Alameda Unified	N/A	2 583.98	1 918.72	1 193.93	2 867.01	8 563.64	0.3497

Examples of Unduplicated Pupil Percentage Determination

Scenario #1: A district has a UPP of 0.0907, which translates to 9.07 percent. Based upon EC Section 17070.59(b)(2)(D), the district would receive two points.

Scenario #2: A district has a UPP of 0.3727, which translates to 37.27 percent. Based upon EC Section 17070.59(b)(C), the district would receive four points.

EC Section 17070.59(c) - Pupil Enrollment of 200 pupils or fewer

EC Section 17070.59(c) indicates that if a school district has a pupil enrollment of 200 pupils or fewer, it will receive two points.

The district's pupil enrollment is based on the latest California Basic Education Data Systems (CBEDS) that is available approximately the 15th of October each year, Applications filed on or after the 1st of November must include the current school year enrollment. This enrollment will be pursuant to the Form SAB 50-01 instructions for reporting enrollment data.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS report.

The enrollment data must include all of the following, if applicable:

- Off-track and on-track students attending multi-track year round schools
- Students living outside the district's boundaries but attending schools in the district
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and are enrolled in the same grade levels of type served by the district regardless if the district chartered the school
- Students attending magnet schools
- Community school students

- Students attending independent study

Do not include any of the following:

- Students living in the district's boundaries but attending other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K-12 students including adult education students
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils or
- Continuation high school pupils

EC Section 17070.59(d) - Project Labor Agreement

EC Section 17070.59(d)(1) specifies that a school district project that includes the use of a project labor agreement shall receive two points. EC Section 17070.59(d)(2) specifies that for purposes of this subdivision, the definition of "project labor agreement" is pursuant to paragraph (1) of subdivision (b) of Section 2500 of the Public Contract Code (PCC). This definition therefore means "...a prehire collective bargaining agreement that establishes terms and conditions of employment for a specific construction project or projects and is in an agreement described in Section 158(f) of Title 29 of the United States Code."

As such, this added section to EC issues points attributed to districts that do or do not include the use of a project labor agreement, pursuant to PCC Section 2500(b)(1). If the district includes the use of a project labor agreement, it receives two points. If they do not, no points are issued.

Matching Share Scale Examples

Example #1

A district submits a SFP Modernization funding application on December 12, 2024 that has:

- A gross bonding capacity per total enrollment of \$50,000 (2 points)
- An unduplicated pupil percentage of 55% (6 points)
- Its School District Enrollment is greater than 200 pupils (0 points)
- Its project doesn't include the use of a Project Labor Agreement (0 points)

In total, the district would have 8 points. As a result, the State Share of its Modernization project would be 62%, and the Local Share of the project would be 37%.

Example #2

A district submits a SFP New Construction application to OPSC on December 12, 2024 that has:

- A gross bonding capacity per total enrollment of \$56,000 (1 point)
- An unduplicated pupil percentage of 24.50% (2 points)
- Greater than 200 pupils for its school district enrollment (0 points)
- Its project doesn't include the use of a Project Labor Agreement (0 points)

In total, the district would have 3 points. As a result, the State Share of its New Construction project would be 50%, and the Local Share would be 50%. This is due to the district having less than 6 points, which does not meet the new criteria of the sliding match scale.

Summary of Proposed Amendments to SFP Regulations

SFP Regulations Section 1859.77.1 and 1859.79

To implement the sliding scale matching share system pursuant to the new EC Section 17070.59, OPSC proposes the following amendments:

In Section 1859.77.1 (New Construction District Matching Share Requirement), specify that the existing dollar-for-dollar matching share requirement applies to applications received before October 31, 2024. For applications received on or after October 31, 2024, add a requirement that any funding provided by these Regulations shall require a district matching share contribution pursuant to Education Code Sections 17070.59 and 17072.30.

In Section 1859.79 (Modernization Matching Share Requirement):

- In subsection (b), specify that the existing dollar-for-dollar matching share requirement applies to applications received before October 31, 2024.
- Add a subsection (c) specifying that for applications received on or after October 31, 2024, any Modernization Grant, plus any other funding authorized by these Regulations shall require a district matching share contribution pursuant to Education Code Sections 17070.59 and 170704.16.

SFP Regulation Section 1859.70.5

To outline the points process of the new points-based system for determining the district's the local matching share for projects, OPSC proposes adding Section 1859.70.5.

- Subsection (a) outlines the process for determining points allocated as a result of the district's gross bonding capacity divided by the district's enrollment.
- Subsection (b) outlines the process for determining points allocated as a result of the district's unduplicated pupil percentage.
- Subsection (c) outlines the points allocated to school districts with a pupil enrollment of 200 pupils or fewer.
- Finally, subsection (d) indicates the point amount to be allocated to school districts that include the use of a project labor agreement in the current application.

Application for Funding (Form SAB 50-04) to Include Additional Instructions and Editable Sections for Districts to Include Information Specific to Determination of Matching Shares

Overall, the form amendments make the form consistent with the additions to EC for determination of the percentage for local matching shares for school districts. To streamline the verification process of applications, OPSC proposes adding a Local Matching Share Determination section under Section 22 of the Form SAB 50-04 where school districts will indicate the following:

- District's total assessed valuation
- District's gross bonding capacity as a dollar amount
- District's unduplicated pupil percentage
- District's current school enrollment as a numerical entry
- Whether the district has entered a Project Labor Agreement as a Yes/No field

This would replace the prior Form SAB 50-04's Section 22, Architect of Record or Licensed Architect Certification. Below, please see the outlined changes:

Current Form SAB 50-04

Section 22 (Architect of Record or Licensed Architect Certification)
 Section 23 (Architect of Record or Design Professional Certification)
 Section 24 (Certification)

Proposed Form SAB 50-04

Section 22 (Local Matching Share Determination)
 Section 23 (Architect of Record or Licensed Architect Certification)
 Section 24 (Architect of Record or Design Professional Certification)
 Section 25 (Certification)

Additionally, under the new proposed Section 22, OPSC requests that the district indicates its total assessed valuation. The intention with the addition of an entry for the total assessed valuation is to assist with the verification process of the district's total gross bonding capacity.

As such, OPSC proposes renumbering the existing Sections 22 (Architect of Record or Licensed Architect Certification), 23 (Architect of Record or Design Professional Certification), and 24 (Certification), their associated instructions, and references to these sections in the Section 1 instructions and the Certification section.

Attachment A4b includes the proposed amendments to the SFP Regulations and Attachment A4c includes the proposed updates to the Form SAB 50-04 for stakeholder consideration.

ATTACHMENT A4a

AUTHORITY
All Applications**Education Code (EC) 17070.35 – General Provisions**

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare.

Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

ATTACHMENT A4a

AUTHORITYApplications Received on or before October 30, 2024**EC Section 17072.30 – New Construction Funding Process**

(a) Subject to the availability of funds, and to the determination of priority pursuant to Section 17072.25, if applicable, the board shall apportion funds to an eligible school district only upon the approval of the project by the Department of General Services pursuant to the Field Act, as defined in Section 17281, and certification by the school district that the required 50 percent matching funds from local sources have been expended by the district for the project, or have been deposited in the county fund, or will be expended by the district by the time the project is completed, in an amount at least equal to the proposed apportionment pursuant to this chapter, prior to release of the state funds.

(b) This section is operative January 1, 2008.

Education Code Section 17074.16 – Release of funds; applications filed after April 29, 2002

(a) The board shall release disbursements to school districts with approved applications for modernization, to the extent state funds are available for the state's 60-percent share, and the school district has provided its 40-percent local match. Subject to the availability of funds, the board shall apportion funds to an eligible school district only upon the approval of the project by the Department of General Services pursuant to the Field Act, as defined in Section 17281, including, but not limited to, a project that complies with the Field Act by complying with Section 17280.5, and evidence that the certification by the school district that the required 40-percent matching funds from local sources have been expended by the district for the project, or have been deposited in the county fund or will be expended by the district by the time of completion of the project, and evidence that the district has entered into a binding contract for the completion of that project. If state funds are insufficient to fund all qualifying school districts, the board shall fund all qualifying school districts in the order in which the application for funding was approved by the board.

(b) This section shall apply only to an application that was filed after April 29, 2002.

ATTACHMENT A4a

AUTHORITYApplications Received on or after October 31, 2024**EC Section 17070.59 – General Provisions**

For purposes of determining the points used to compute the required matching funds from local sources applied pursuant to Sections 17072.30 and 17074.16, the department shall compute the sum of the following point computations applicable to each school district:

(a) For each school district, the department shall divide the district's gross bonding capacity by the district's total enrollment, as determined for purposes of this chapter.

(1) A school district determined to have a gross bonding capacity per enrollment of zero dollars (\$0) to nine thousand nine hundred ninety-nine dollars (\$9,999), inclusive, shall receive four points.

(2) A school district determined to have a gross bonding capacity per enrollment of ten thousand dollars (\$10,000) to nineteen thousand nine hundred ninety-nine dollars (\$19,999), inclusive, shall receive three points.

(3) A school district determined to have a gross bonding capacity per enrollment of twenty thousand dollars (\$20,000) to fifty-four thousand nine hundred ninety-nine dollars (\$54,999), inclusive, shall receive two points.

(4) A school district determined to have a gross bonding capacity per enrollment of fifty-five thousand dollars (\$55,000) or more shall receive one point.

(b) (1) For each school district, the department shall identify each district's unduplicated pupil percentage as determined for purposes of the local control funding formula pursuant to Section 42238.02.

(2) (A) A school district determined to have an unduplicated pupil percentage of between 75 percent and 100 percent shall receive eight points.

(B) A school district determined to have an unduplicated pupil percentage of between 50 percent and 74.99 percent shall receive six points.

(C) A school district determined to have an unduplicated pupil percentage of between 25 percent and 49.99 percent shall receive four points.

(D) A school district determined to have an unduplicated pupil percentage that is 24.99 percent or less shall receive two points.

(c) A school district that has a pupil enrollment of 200 pupils or fewer shall receive two points.

(d) (1) A school district project that includes the use of a project labor agreement shall receive two points.

(2) For purposes of this subdivision, "project labor agreement" has the same meaning as defined in paragraph (1) of subdivision (b) of Section 2500 of the Public Contract Code.

(e) The department shall draft regulations for consideration by the board to further clarify the requirements of this section.

(Added by Stats. 2024, Ch. 81, Sec. 6. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

ATTACHMENT A4a

EC Section 17070.87 – General Provisions

New construction and modernization applications submitted before October 31, 2024, shall be processed and apportioned in accordance with this chapter, as it read on January 1, 2024.

(Added by Stats. 2024, Ch. 81, Sec. 7. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

EC Section 17072.30 – New Construction Funding Process

(a) Subject to the availability of funds, the board shall apportion funds to an eligible school district only upon the approval of the project by the Department of General Services pursuant to the Field Act, as defined in Section 17281, and certification by the school district that the required matching funds from local sources have been expended by the district for the project, or have been deposited in the county fund, or will be expended by the district by the time the project is completed, in an amount at least equal to the proposed apportionment pursuant to this chapter, before release of the state funds.

(b) The board shall adjust a school district's required local contribution pursuant to this section and the school district's associated state contribution required pursuant to Article 4 (commencing with Section 17072.10), as follows:

(1) For a school district determined to have a score of more than 10 points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 45 percent and the associated state contribution pursuant to Article 4 (commencing with Section 17072.10) shall be 55 percent.

(2) For a school district determined to have a score of 9 or 10 points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 47 percent and the associated state contribution pursuant to Article 4 (commencing with Section 17072.10) shall be 53 percent.

(3) For a school district determined to have a score of eight points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 48 percent and the associated state contribution pursuant to Article 4 (commencing with Section 17072.10) shall be 52 percent.

(4) For a school district determined to have a score of six or seven points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 49 percent and the associated state contribution pursuant to Article 4 (commencing with Section 17072.10) shall be 51 percent.

(5) For a school district determined to have a score of less than six points pursuant to Section 17070.59, the required local matching funds pursuant to subdivision (a) shall be 50 percent and the associated state contribution pursuant to Article 4 (commencing with Section 17072.10) shall be 50 percent.

(Amended by Stats. 2024, Ch. 81, Sec. 10. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

ATTACHMENT A4a

EC Section 17074.16 – Modernization Apportionment

(a) The board shall release disbursements to school districts with approved applications for modernization, to the extent state funds are available for the state's share, and the school district has provided its required local match. Subject to the availability of funds, the board shall apportion funds to an eligible school district only upon the approval of the project by the Department of General Services pursuant to the Field Act, as defined in Section 17281, including, but not limited to, a project that complies with the Field Act by complying with Section 17280.5, and evidence that the certification by the school district that the required matching funds from local sources have been expended by the district for the project, or have been deposited in the county fund or will be expended by the district by the time of completion of the project, and evidence that the district has entered into a binding contract for the completion of that project. If state funds are insufficient to fund all qualifying school districts, the board shall fund all qualifying school districts in the order in which the application for funding was approved by the board.

(b) The board shall adjust a school district's required local contribution pursuant to this section and the school district's associated state contribution required pursuant to this article as follows:

(1) For a school district determined to have a score of more than 10 points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 35 percent and the associated state contribution pursuant to this article shall be 65 percent.

(2) For a school district determined to have a score of 9 or 10 points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 37 percent and the associated state contribution pursuant to this article shall be 63 percent.

(3) For a school district determined to have a score of eight points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 38 percent and the associated state contribution pursuant to this article shall be 62 percent.

(4) For a school district determined to have a score of six or seven points pursuant to Section 17070.59, the school district's required local matching funds pursuant to subdivision (a) shall be 39 percent and the associated state contribution pursuant to this article shall be 61 percent.

(5) For a school district determined to have a score of less than six points pursuant to Section 17070.59, the required local matching funds pursuant to subdivision (a) shall be 40 percent and the associated state contribution pursuant to this article shall be 60 percent.

(Amended by Stats. 2024, Ch. 81, Sec. 14. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

ATTACHMENT A4a

School Facility Program (SFP) Regulation Section 1859.77.1. New Construction District Matching Share Requirement.

Any funding provided by these Regulations shall require a district matching share contribution on a dollar-for-dollar basis with the exception of financial hardship provided by Section 1859.81 or any additional grant provided for a district-owned site acquisition cost pursuant to Sections 1859.74.5 or 1859.81.2.

The district may include as its district matching share any amounts expended on the project for an energy audit made pursuant to Education Code Section 17077.10 and any amounts applied to the project for incentive grants or rebates received by the district from a program funded pursuant to Public Utilities Code Section 381.

SFP Regulation Section 1859.79. Modernization Matching Share Requirement.

Except in the case of financial hardship as provided in Section 1859.81 a district matching share for a modernization project shall be required as follows:

- (a) If the Approved Application is received on or before April 29, 2002, any Modernization Grant plus any other funding provided by these Regulations shall require a district matching share equal to at least 20 percent of those amounts which, combined with the State's Modernization Adjusted Grant, shall represent 100 percent of the total project cost.
- (b) If the Approved Application is received after April 29, 2002, any Modernization Grant, plus any other funding authorized by these Regulations shall require a district matching share equal to at least 40 percent of those amounts which, combined with the State's Modernization Adjusted Grant, shall represent 100 percent of the total project cost.

The district may include as its district matching share any amounts expended on the project for an energy audit made pursuant to Education Code Section 17077.10 and any amounts applied to the project for incentive grants or rebates received by the district from a program funded pursuant to Public Utilities Code Section 381.

ATTACHMENT A4b

PROPOSED REGULATIONS

Section 1859.77.1. New Construction District Matching Share Requirement.

For applications received before October 31, 2024, Any funding provided by these Regulations shall require a district matching share contribution on a dollar-for-dollar basis with the exception of financial hardship provided by Section 1859.81 or any additional grant provided for a district-owned site acquisition cost pursuant to Sections 1859.74.5 or 1859.81.2.

For applications received on or after October 31, 2024, any funding provided by these Regulations shall require a district matching share contribution pursuant to Education Code Sections 17070.59 and 17072.30, with the exception of financial hardship provided by Section 1859.81 or any additional grant provided for a district-owned site acquisition cost pursuant to Sections 1859.74.5 or 1859.81.2.

The district may include as its district matching share any amounts expended on the project for an energy audit made pursuant to Education Code Section 17077.10 and any amounts applied to the project for incentive grants or rebates received by the district from a program funded pursuant to Public Utilities Code Section 381.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17072.30, 17074.32 and 17077.10, Education Code.

Section 1859.79. Modernization Matching Share Requirement.

Except in the case of financial hardship as provided in Section 1859.81 a district matching share for a modernization project shall be required as follows:

- (a) If the Approved Application is received on or before April 29, 2002, any Modernization Grant plus any other funding provided by these Regulations shall require a district matching share equal to at least 20 percent of those amounts which, combined with the State's Modernization Adjusted Grant, shall represent 100 percent of the total project cost.
- (b) If the Approved Application is received after April 29, 2002 and before October 31, 2024, any Modernization Grant, plus any other funding authorized by these Regulations shall require a district matching share equal to at least 40 percent of those amounts which, combined with the State's Modernization Adjusted Grant, shall represent 100 percent of the total project cost.
- (c) If the Approved Application is received on or after October 31, 2024, any Modernization Grant, plus any other funding authorized by these Regulations shall require a district matching share contribution pursuant to Education Code Sections 17070.59 and 17074.16.

The district may include as its district matching share any amounts expended on the project for an energy audit made pursuant to Education Code Section 17077.10 and any amounts applied to the project for incentive grants or rebates received by the district from a program funded pursuant to Public Utilities Code Section 381.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17074.15, 17074.16, 17074.32 and 17077.10, Education Code.

ATTACHMENT A4b

Section 1859.70.5 Points For Local Matching Share Determination

This Regulation shall only apply to Approved Applications received on or after October 31, 2024 for New Construction and Modernization Grants.

The points used to compute the required matching funds for a New Construction and Modernization Grants request shall be based on the following computations. A project shall receive points for a local matching share based on the total of (a), (b), (c) and (d):

- (a) Points for the district's gross bonding capacity divided by the district's total enrollment at the time OPSC notifies the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04:
 - (1) Four points for a district determined to have a gross bonding capacity per enrollment of zero dollars (\$0) to nine thousand nine hundred ninety-nine dollars (\$9,999), inclusive.
 - (2) Three points for a district determined to have a gross bonding capacity per enrollment of ten thousand dollars (\$10,000) to nineteen thousand nine hundred ninety-nine dollars (\$19,999), inclusive.
 - (3) Two points for a district determined to have a gross bonding capacity per enrollment of twenty thousand dollars (\$20,000) to fifty-four thousand nine hundred ninety-nine dollars (\$54,999), inclusive.
 - (4) One point for a school district determined to have a gross bonding capacity per enrollment of fifty-five thousand dollars (\$55,000) or more.
- (b) Points for the district's unduplicated pupil percentage at the time OPSC notifies the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04, based upon:
 - (1) An unduplicated pupil percentage as determined for purposes of the local control funding formula pursuant to EC Section 42238.02
 - (A) Eight points for a district determined to have an unduplicated pupil percentage of between 75 percent and 100 percent, inclusive.
 - (B) Six points for a district determined to have an unduplicated pupil percentage of between 50 percent and 74.99 percent, inclusive.
 - (C) Four points for a district determined to have an unduplicated pupil percentage of between 25 percent and 49.99 percent, inclusive.
 - (D) Two points for a district determined to have an unduplicated pupil percentage that is 24.99 percent or less.
- (c) Two points for a district with a pupil enrollment of 200 pupils or fewer at the time OPSC notifies the School District in writing that OPSC is scheduled to begin processing the School District's Form SAB 50-04.
- (d) Two points for a school project that includes the use of a project labor agreement in the application being processed.

ATTACHMENT A4c

Application for Funding (Form SAB 50-04)

SPECIFIC INSTRUCTIONS

1. Type of Application

Check the appropriate box that indicates the type of School Facility Program (SFP) grant the district is requesting for purposes of new construction, modernization, a separate design and/or site apportionment, site apportionment as an environmental hardship or New Construction (Final Apportionment). If the application is for the modernization of school facilities and includes facilities that are eligible for an additional apportionment pursuant to Section 1859.78.8, include a site diagram with this application that specifies the age of each facility eligible for modernization. The diagram should also indicate the date of its original DSA plan approval and the date the facility received its prior modernization apportionment. If known include the project modernization number on the diagram. If the application is for modernization of a California School for the Deaf or Blind, the CDE shall check the box identified as Modernization of California Schools for the Deaf/Blind. If the request is for a separate design apportionment, the CDE shall check the appropriate box. If the eligibility for this project was established as a result of a health and safety threat pursuant to Section 1859.82.1, or a seismic replacement or seismic rehabilitation for the Most Vulnerable Category 2 Buildings pursuant to Section 1859.82.2, and/or the request is for a conceptual approval for a Facility Hardship application pursuant to Section 1859.82.3(a) or a Seismic Mitigation Program application pursuant to Section 1859.82.3(b), check the appropriate box(es).

If this request is for an addition to an existing site and advance funding for the evaluation and RA costs, check the appropriate box and refer to Section 1859.74.4.

If this request is for an Overcrowding Relief Grant, check the New Construction (Overcrowding Relief Grant) box.

If this request is to convert a Preliminary Apportionment or a Preliminary Charter School Apportionment to a Final Apportionment, check the New Construction Final Apportionment, New Construction Final Charter School Apportionment or the Rehabilitation Final Charter School Apportionment box, as appropriate.

If the district is requesting a separate site and/or design apportionment, complete boxes 2a, 3, 4, the site acquisition data in box 5 (d and e), and boxes 13, 14, 15, 16, and ~~24~~ 25 only.

22. Local Matching Share Determination

Enter the following:

a. The district's total assessed valuation.

ATTACHMENT A4c

b. The district's gross bonding capacity, rounded to the nearest whole dollar. To calculate this, take the total assessed valuation and multiply that by 1.25% for non-unified school districts or 2.5% for unified school districts, rounded to two decimal places.

c. The district's unduplicated pupil percentage as determined for purposes of the local control funding formula pursuant to Education Code Section 42238.02, rounded to two decimal places.

d. The district's pupil enrollment based on the latest California Basic Education Data Systems (CBEDS) that is available approximately October 15th of each year. Applications filed on or after November 1st must include the current school year enrollment. This enrollment will be pursuant to the Form SAB 50-01 instructions for reporting enrollment data.

County superintendents report the enrollment for community school students as reported in April prior to the latest CBEDS report.

The enrollment data must include all of the following, if applicable:

- Off-track and on-track students attending multi-track year round schools
- Students living outside the district's boundaries but attending schools in the district
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries and are enrolled in the same grade levels or type served by the district regardless if the district chartered the school
- Students attending magnet schools
- Community school students
- Students attending independent study

Do not include any of the following:

- Students living in the district's boundaries but attending other districts
- Students attending regional occupational programs
- Students attending preschool programs
- Other students not generally considered K-12 students including adult education students
- Students receiving Classroom-Based Instruction in Charter Schools located within the district boundaries but are enrolled in grade levels or type not served by the district
- Students living inside district boundaries but are receiving Classroom-Based Instruction in Charter Schools located outside the district boundaries
- Students receiving Nonclassroom-Based Instruction
- Juvenile court/court school students
- Special Day Class pupils or
- Continuation high school pupils

e. Check Yes or No to indicate whether the project includes the use of a Project Labor Agreement for this application. If the District indicates it intends to have a Project Labor

ATTACHMENT A4c

Agreement, but does not yet, it will be audited for compliance and the funding will be adjusted accordingly if it does not have a Project Labor Agreement.

~~22.~~ 23. Architect of Record or Licensed Architect Certification

The architect of record or the licensed architect must complete this section.

~~23.~~ 24. Architect of Record or Design Professional Certification

The architect of record or the appropriate design professional must complete this section.

~~24.~~ 25. Certification

The district representative must complete this section. For additional information regarding district certifications, refer to the SFP handbook located on the OPSC web site at www.dgs.ca.gov/opsc.

ATTACHMENT A4c

*Application for Funding (Form SAB 50-04)***22. Local Matching Share Determination**

For each line item request, complete the following:

a. Assessed valuation: _____

b. District's gross bonding capacity, rounded to nearest whole dollar: _____

c. District's unduplicated pupil percentage, rounded to two decimal places: _____

d. District's enrollment? _____

e. Does this project include the use of a Project Labor Agreement? ☐ Yes ☐ No

23-24. Architect of Record or Design Professional Certification

....

24-25. Certification

I certify, as the District Representative, that the information reported on this form, with the exception of items 22-23 and 23, 24, is true and correct and that:

....

ATTACHMENT A5

OFFICE OF PUBLIC SCHOOL CONSTRUCTION
STAKEHOLDER MEETING
January 30, 2025

PROPOSED REGULATIONS TO IMPLEMENT A MODERNIZATION
GRANT FOR 75-YEAR-OLD BUILDINGS

PURPOSE

To discuss and receive stakeholder feedback regarding proposed regulatory amendments resulting from Assembly Bill (AB) 247, the Kindergarten through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Proposition 2), which was approved by a majority of California's voters on November 5, 2024, related to the implementation of an additional grant for 75-year-old buildings.

AUTHORITY

See Attachment A5a.

BACKGROUND

Proposition 2 adds Education Code (EC) Section 17074.265 to provide a modernization grant for projects in which the scope of the work includes the demolition and construction of building(s) at least 75 years old.

EC 17074.265 adds to the existing SFP Modernization Program as follows:

(a) Notwithstanding Article 6 (commencing with Section 17073.10), a school district shall be eligible to receive a modernization apportionment to demolish and construct a building or buildings on an existing schoolsite if both of the following conditions are met:

(1) The building or buildings to be replaced are at least 75 years old.

(2) The school district provides a cost-benefit analysis that indicates the total cost to modernize the building or buildings is at least 50 percent of the current replacement cost, as defined by the board, of the building or buildings. The cost-benefit analysis may include applicable site development costs.

(b) A project that meets the requirements of subdivision (a) shall be eligible for a grant equal to the grant provided under Section 17072.10 multiplied by the capacity of the building or buildings calculated pursuant to Section 17071.25.

(c) The board may adopt regulations to implement this section.

STAFF ANALYSIS/DISCUSSION

The intention of staff is to provide initial thoughts and interpretation of the amended statute, raise questions on potential processing details to prompt and receive feedback from stakeholders, address any questions and present proposed regulations in a future stakeholder meeting.

Augmentation to the Modernization Grant

Similar to the grants provided for buildings 50 years or older, the grants for 75-year-old buildings would be provided in lieu of the typical per-pupil base grant. For these 75-year-old buildings, the grants can only be used for demolition and replacement. EC stipulates that the district will receive an increased grant amount based on the pupil grant amount designated for new construction projects under EC 17072.10. Additionally, when determining the age of these 75-year-old buildings, staff proposes using the same methodology as the standard SFP modernization eligibility.

EC Section 17074.265 appears to place emphasis on providing more state funds in order to replace buildings that have become 75 years of age and that it is more cost efficient to replace the building than it is to modernize it. EC Section 17074.265 differs from current statute and SFP Regulation Section 1859.78.8. Under current regulation, funding is provided to districts for buildings that are at least 20 or 25 years old, with facilities becoming eligible for modernization grants again every 20 or 25 years thereafter. However, to qualify for the 75-year-old grant, buildings that have reached 75 years of age must be demolished and replaced rather than modernized.

In addition, this grant would not replace the modernization base grant and/or 50-year-old grants, but instead would provide a grant alternative for districts to now replace buildings that have reached 75 years of age. Staff suggests that because there is the potential that a school site will have some buildings that are 50 years of age while other buildings have reached 75 years of age at the same time, the district may utilize both grants on a hybrid modernization project. The modernization base grant and the 50-year-old grant regulations provide the flexibility for the grants to be used towards any eligible modernization work throughout the site. However, the 75-year-old grant could only be used on the building that has generated the eligibility. For the scope of work pertaining to replacing buildings that are at least 75 years old, the regular modernization eligibility and 50-year-old grants could not be used in addition to the 75-year-old grant.

For reimbursement projects, the following would not qualify for the 75-year-old grant:

- The building was replaced using local funds and was not at least 75 years old at the time it was replaced.

- The building was replaced in any State funded project, irrespective of whether it was a New Construction or Modernization type of project. This exclusion is to prevent double funding from the State.

Building Specific – Eligible Project Scope

As the building being replaced must be at least 75 years old to generate eligibility to receive this grant, the apportionment can only be used for replacing a building that meets this condition. The district must submit plans showing the demolition of the building(s) that were at least 75 years at the time of demolishment and Division of State Architect (DSA) approved plans must show the construction of the new building space. Staff will review the plans to confirm the demolished building age requirements of being at least 75 years old have been met.

In addition, staff considers the language in EC Section 17074.265 indicating “buildings”, to be specific to permanent buildings and not portable buildings. EC Sections 17073.15 and 17074.10(f) already provide a second round of funding for buildings reaching another 20 or 25 years of age past initial apportionment, with the emphasis on replacing portable classroom buildings. As portables are to be replaced through the second round of modernization funding, OPSC interprets that the 75-year-old funding will only apply to the replacement of permanent buildings and not portable classroom buildings.

For a district that qualifies for 50-year-old pupil grants, the grants could be utilized to fund any work throughout the campus, regardless of whether the plans include the building(s) that generated the eligibility. In the instance of 75-year-old grants, they are designated only for building specific funding. Therefore, staff suggests that OPSC processing for this grant should be building focused, in contrast to the site-specific approach used for funding 50-year-old buildings. If the submitted plans include only the modernization of a building that is 75 years old, and it is not being replaced, the project does not meet EC requirements and is therefore ineligible for the 75-year-old grant.

Required Cost-Benefit Analysis to Determine Funding Eligibility

One of the conditions for receiving funding requires the use of a Cost Benefit Analysis (CBA) to determine whether the costs associated with the modernization of a 75-year-old building will be at least 50 percent of what the costs would be to demolish and build it back.

To verify the CBA, the district will need to provide a unit-cost amount that conforms to the Sierra West Red Book for Modernization at F1 Level of difficulty. However, if there is other modernization work in the approved plans, this grant will only be applicable to the 75-year-old building. This cost estimate will then be divided by the Total Replacement Cost as determined in SFP regulations.

Staff proposes to use the following table that displays the cost-benefit calculation method used in the Facility Hardship Program, pursuant to SFP Regulation Section 1859.82.1.

Table 1

Cost-Benefit Analysis			
	Existing Square Footage (Demolished Building Space)	Current Replacement Cost per Square Foot*	Total Current Replacement Cost (CRC)
Permanent Toilets (includes Shower/Locker Space)	Verify from DSA plans	\$932	Existing sq. ft. X Current Replacement Cost per sq. ft.
Permanent Other (includes Classroom space)	Verify from DSA plans	\$517	Existing sq. ft. X Current Replacement Cost per sq. ft.
Total			Total Toilet and Other CRC

* Based on the 2025 Annual Adjustment Index for Current Replacement Cost.

As the district will need to provide a cost estimate showing the total costs to modernize the building, those costs will then be divided by the total Current Replacement Costs to determine the resulting percentage. If the percentage for the cost to modernize is at least 50 percent of the replacement cost, the project will be eligible for 75-year-old funding, as show in the table below.

Total Cost to Modernize / Total Current Replacement Costs \geq 50%	Project is eligible
--	---------------------

Build Back of Demolished Classrooms and/or Ancillary Space

While new construction and modernization eligibility processing through SFP is separated by guidelines tailored to each individual program, the new EC Section appears to combine certain aspects to ensure that a district is able to replace buildings that are 75 years old. EC Section 17074.265 specifies that the calculation for grants that will fund these projects is to take the grant provided in EC Section 17072.10 (per-unhoused pupil grant amount provided for new construction projects) and multiply it by the capacity of the building(s) pursuant EC Section 17071.25 (eligibility determination guidelines for modernization projects).

However, staff proposes that EC Section 17071.25 will need to be addressed only through determining what the building looked like during eligibility establishment by referencing the original snapshot. Because applications requesting the 75-year-old

grant will need to be building specific, only the building being worked on will be considered with regards to capacity, and not the entire campus to determine the pupil grant amount a district is eligible for. Staff suggests that “capacity” as indicated in the new EC will, for processing purposes, reference the new construction per-pupil grant amount be multiplied by the loading standards per grade level of the classroom(s) in the 75-year-old building(s). The usage of the building space should also be considered in instances where there are both classrooms and ancillary space within the same building.

Classroom Spaces

SFP Regulation 1859.79.2 indicates that for modernization funding, the construction of new facilities is only allowable in very limited cases. However, the new EC Section 17074.265 allows for 75-year-old buildings to be both demolished completely and built back. Staff proposes that while a new facility will be built using 75-year-old grant funding, SFP Regulations regarding how space may be constructed back under the modernization program will still need to be followed.

SFP Regulation Section 1859.79.2 indicates that a modernization project that includes the replacement of buildings in like kind, will not be allowed to build more classrooms or square footage within the replacement area than were there originally. When replacing buildings that have reached 75 years of age, a district may build back the same number of classrooms in that building in like kind or build back fewer and have a net loss of classrooms. If any classroom space is being built back as non-classroom space, then the grant amount should be calculated as ancillary space. However, any increase in classrooms will result in a reduction of the new construction eligibility baseline dependent on the classroom capacity for the additional room(s). In addition, if the build back results in an increase in square footage from the original building area, that additional square footage must be funded exclusively from district funds outside of the SFP project, beyond the district’s required matching share.

As the calculation for 75-year-old classroom buildings will use the per-pupil grant amount provided for new construction projects with the loading capacity of each classroom within the building, staff proposes the following calculation for how a 75-year-old building that has only classrooms will be determined:

Number of Classrooms** X Classroom Loading Capacity*** =	# of 75-Year-Old Pupil Grants
--	-------------------------------

** In the 75-year-old building.

*** 25 pupils per classroom in grades K-6, 27 pupils per classroom in grades 7-12, 13 pupils in Non-Severe classrooms, and 9 pupils in Severe classrooms.

Ancillary Spaces

When considering the replacement of a 75-year-old building that is used for ancillary space instead of classroom space, staff proposes that SFP Regulation 1859.77.3(a) for Minimum Essential Facilities (MEF) be utilized to determine the

appropriate pupil grants. SFP Regulation allows a district to request grants “that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms.” By applying the guidelines of a MEF for 75-year-old buildings, staff will be able to calculate the capacity of the building in alignment with EC guidelines that require the use of the new construction pupil grant amount against the capacity of the building to fund the replacement.

The following example shows the potential calculation for a building that includes ancillary space:

Example: Calculate the Ancillary Space				
Enter the total number of square footages being like-kind replaced.				
TOTAL:	<input type="text"/>	Square Feet		
Calculate "Other" square footage into a dollar amount:				
OTHER*:	\$517	x	<input type="text"/>	= <input type="text"/>
*Based on the Annual CCI				
Convert Dollars to pupil grants:				
Divide dollar amount in step above by the per pupil allowance for the grade level being requested.				
Total Pupil Grants for Ancillary Space:	<input type="text"/>			
	<hr/>	Total Allowable Grants		

Both Ancillary and Classroom Space

Staff proposes that in the instance a building includes both classroom space and ancillary space, the MEF calculations be adjusted to account for both spaces. By doing so, staff would be able to accurately determine the capacity for a building that is reliant on both square footages and classroom space. The following example shows the potential calculation:

Example: Calculate the capacity of a building with both Classroom and Ancillary Space

Number of Classrooms:

Loading Capacity:

TOTAL Pupil Grants for Classrooms being constructed: Pupils

Enter the total number of square footages being like-kind replaced minus the total classroom construction space as verified in the plans.

TOTAL: Square Feet

Calculate "Other" square footage into a dollar amount:

OTHER*: \$517 x = Total Dollar Amount for

*Based on the Annual CCI

Convert Dollars to pupil grants:
 Divide dollar amount in step above by the per pupil allowance for the grade level being requested.

Total Pupil Grants for Ancillary Space:

Total Pupil Grants for Classroom Space:

Total Allowable Grants

Requesting 50-year-old Utilities Within the Project

When a district is demolishing and building back a building that has reached 75 years of age, EC Section 17074.265 indicates that the grant be equivalent to the new construction grant amount. Therefore, the eligible costs included in the project should take into consideration the conditions for new construction funding. Staff proposes that EC Section 17072.35 for new construction funding already takes into account the costs associated with site development by indicating: "a grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, **site acquisition and development** . . ." Therefore, the 50-year-old utility grant should not be provided for a 75-year-old building that is being replaced as the new construction grant being provided already accounts for those costs.

Adjustment to Modernization Eligibility as a Result of Replaced Facility Spaces

As 75-year-old buildings are being demolished and replaced, similar to other programs such as the Overcrowded Relief Grant, Facility Hardship program, and locally funded projects, staff proposes that the SFP Regulation Section 1859.61 be amended to account for these facilities being replaced as well.

Therefore, the modernization eligibility would be impacted by the amended language by the following thoughts:

- The modernization eligibility's snapshot will not be altered, and the total classroom inventory and square footages will remain the same.
- The age of the 75-year-old buildings that were demolished will be reset to the Apportionment date of the modernization project as the new starting point for

those buildings. This will be accomplished through a one-time adjustment to the modernization eligibility that will ensure the site continues to generate modernization eligibility in a consistent practice.

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AUTHORITY
All Applications

Education Code (EC) 17070.35 – General Provisions

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

EC Section 17072.10 – New Construction Grant Eligibility Determination

(a) The board shall determine the maximum total new construction grant eligibility of an applicant by multiplying the number of unhoused pupils calculated pursuant to Article 3 (commencing with Section 17071.75) in each

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school district with an approved application for new construction, by the per-unhoused-pupil grant as follows:

- (1) Five thousand two hundred dollars (\$5,200) for elementary school pupils.
- (2) Five thousand five hundred dollars (\$5,500) for middle school pupils.
- (3) Seven thousand two hundred dollars (\$7,200) for high school pupils.
- (b) The board annually shall adjust the per-unhoused-pupil apportionment to reflect construction cost changes, as set forth in the statewide cost index for class B construction as determined by the board.
- (c) Regulations adopted by the board prior to July 1, 2000, that adjust the amounts identified in this section for qualifying individuals with exceptional needs, as defined in Section 56026, as amended after July 1, 2000, in consideration of the recommendations provided pursuant to Section 17072.15, shall continue in effect. An increase made to the per-unhoused-pupil grant amounts set forth in subdivision (a), on or after January 1, 2010, including, but not limited to, those made pursuant to Section 17072.11 on or after January 1, 2010, also shall be made to the per-unhoused-pupil who is a qualifying individual with exceptional needs grant amounts established pursuant to this subdivision. If an increase to the per-unhoused-pupil grant amounts differentiates among the pupil groups based on whether the pupils are elementary, middle, or high school pupils, the Office of Public School Construction shall recommend to the board, within 60 days of that increase, a methodology to adjust the per-unhoused-pupil grant amount for pupils who are qualifying individuals with exceptional needs so that those adjustments appropriately reflect the increases.
- (d) The board may establish a single supplemental per-unhoused-pupil grant in addition to the amounts specified in subdivision (a) based on the statewide average marginal difference in costs in instances where a project requires multilevel school facilities due to limited acreage. The application of a school district shall demonstrate that a practical alternative site is not available.
- (e) For a school district having an enrollment of 2,500 or less for the prior fiscal year, the board may approve a supplemental apportionment of up to seven thousand five hundred dollars (\$7,500) for any new construction project assistance. The amount of the supplemental apportionment authorized pursuant to this subdivision shall be adjusted in 2008 and every year thereafter by an amount equal to the percentage adjustment for class B construction.

EC Section 17071.25 – Existing School Building Capacity

- (a) The existing school building capacity in the applicant school district or, where appropriate, in the attendance area, at the time of initial application shall be calculated pursuant to the following formula:
 - (1) Identify by grade level all permanent teaching stations existing in the school district or, where appropriate, the attendance area. For the purposes of this section, “teaching station” means any space that was constructed or

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reconstructed to serve as an area in which to provide pupil instruction, but shall not include portable buildings, except as provided in Section 17071.30.

(2)(A) The assumed capacity of each calculated teaching station pursuant to paragraph (1) shall be 25 pupils for each teaching station used for kindergarten or for grades 1 to 6, inclusive, and 27 pupils for each teaching station used for grades 7 to 12, inclusive.

(B) On or after January 1, 2000, the board may adopt or amend regulations adjusting the assumed capacity set forth in this subparagraph as appropriate for each teaching station used for nonsevere or severe special day class purposes after considering the recommendations of the Legislative Analyst pursuant to Section 17072.15. These special day class capacity adjustments and any adjustment of existing school capacity related to changes in the assumed capacity of special day class teaching stations shall be approved by the Director of Finance prior to implementation.

EC Section 17072.35 – New Construction Funding Process

A grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. A grant for new construction may also be used to acquire an existing government or privately owned building, or a privately financed school building, and for the necessary costs of converting the government or privately owned building for public school use. A grant for new construction may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools.

EC Section 17073.15 – Modernization Eligibility Determination

A school district is eligible to receive an apportionment for the modernization of a permanent school building that is more than 25 years old or a portable classroom that is at least 20 years old. A school district is eligible to receive an additional apportionment for the modernization of a permanent school building every 25 years after the date of the previous apportionment or a portable classroom every 20 years after the previous apportionment.

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EC Section 17074.10(f) – Modernization Apportionment

(a) The board shall determine the total funding eligibility of a school district for modernization funding by multiplying the following amounts by each pupil of that grade level housed in school buildings that satisfy the requirements of Section 17073.15:

(1) Two thousand two hundred forty-six dollars (\$2,246) for each elementary pupil.

(2) Two thousand three hundred seventy-six dollars (\$2,376) for each middle school pupil.

(3) Three thousand one hundred ten dollars (\$3,110) for each high school pupil.

(b) The board shall annually adjust the factors set forth in subdivision (a) according to the adjustment for inflation set forth in the statewide cost index for class B construction, as determined by the board.

(c) The board may adopt regulations to be effective until July 1, 2000, that adjust the amounts identified in this section for qualifying individuals with exceptional needs, as defined in Section 56026. The regulations shall be amended after July 1, 2000, in consideration of the recommendations provided pursuant to Section 17072.15.

(d) It is the intent of the Legislature that the amounts provided pursuant to this article for school modernization do not include funding for administrative and overhead costs.

(e) For a school district having an enrollment of 2,500 or less for the prior fiscal year, the board may approve a supplemental apportionment of up to two thousand five hundred dollars (\$2,500) for any modernization project assistance. The amount of the supplemental apportionment shall be adjusted in 2001 and every year thereafter by an amount equal to the percentage adjustment for class B construction.

(f) For a portable classroom that is eligible for a second modernization, the board shall require the school district to use the modernization funds to replace the portable classroom and to certify that the existing eligible portable classroom will be removed from any classroom use, unless the school district is able to document that modernizing the portable classroom is a better use of public resources. The capacity and eligibility of the school district shall not be adjusted for replacing a portable classroom pursuant to this subdivision and Section 17073.15.

School Facility Program (SFP) Regulation Section 1859.61. Adjustments to the Modernization Baseline Eligibility

The baseline eligibility for modernization as provided in Section 1859.60 for a specific site will be adjusted as follows:

(a) Reduced by the number of pupils provided grants in a modernization SFP project or a CSFP Rehabilitation project at the specific site.

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- (b) Reduced by the number of pupils housed, based on the loading standards pursuant to Education Code Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Sections 1859.14 and 1859.15.
 - (c) Increased by changes in projected enrollment in subsequent enrollment reporting years.
 - (d) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or as a result of audit findings made pursuant to Sections 1859.90, 1859.90.3 and 1859.105.
 - (e) Adjusted as a result of errors or omissions by the district or by the OPSC.
 - (f) Adjusted as a result of amendments to these Subgroup 5.5 Regulations that affect the eligibility.
 - (g) For classroom loading standards adopted by the Board for non-severely disabled individuals with exceptional needs and severely disabled individuals with exceptional needs.
 - (h) As directed by the Board due to a finding of a Material Inaccuracy pursuant to Regulation Section 1859.104.1.
 - (i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Section 1859.78.8.
 - (j) Decreased for facilities that were deemed eligible for modernization pursuant to Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.
 - (k) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, pursuant to Education Code Section 17079, et seq.
 - (l) Adjusted upon Board receipt of the local school board resolution acknowledging that the buildings have been removed from K-12 use, as follows:
 - (1) School Buildings and/or classrooms that receive replacement funding via the New Construction Grant or the Facility Hardship Square Footage Grant pursuant to Section 1859.82.1 or Section 1859.82.2
 - (2) School Buildings and/or classrooms that were originally included in the district's baseline eligibility and were later demolished or removed from classroom use due to health and/or safety concerns that meet the requirements of Regulation Section 1859.82.1 or 1859.82.2 as verified by OPSC, except the district did not have the current enrollment to support the replacement and funding of those School Buildings and/or classrooms. Buildings and/or classrooms removed from K-12 classroom use that remain on the school site will be identified on a list published on OPSC's website.
- For (l)(1) the building age shall be reset to the date of the Apportionment for the corresponding project. For (l)(2) the building shall be removed from the classroom inventory used to establish modernization eligibility at the site.

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SFP Regulation Section 1859.77.3(a) Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

- (a) A district may request new construction grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:
- (1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that includes the following:
 - (A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
 - (B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
 - (C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
 1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
 2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom.
 - (2) The existing school site was not constructed under the SFP.
 - (3) The proposed project includes no more than eight classrooms.
 - (4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.
 - (5) For purposes of this Section, a Multipurpose/Gymnasium Hybrid is considered to be both a multipurpose and a gymnasium. A school site with a

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middle school and/or high school pupils is eligible for one multipurpose and one gymnasium; therefore, if a school site has an adequate multipurpose and an adequate gymnasium, it is not eligible for a Multipurpose/Gymnasium Hybrid under this Section.

(6) For purposes of this section to determine if an existing facility is inadequate, the existing square footage is less than 60 percent of the square footage necessary for the current CBEDS for the site plus the Net School Building Capacity of the proposed project as calculated pursuant to Section 1859.82(b), except for Alternative Education Schools. For Alternative Education Schools, refer to the following:

ALTERNATIVE EDUCATION			
Support Facility	Existing Site Plus Proposed Project Contain 1 or 2 Classrooms	Existing Site Plus Proposed Project Contain 3 to 10 Classrooms *	Existing Site Plus Proposed Project Contain 11 or More Classrooms*
Multipurpose Facility or Gymnasium (includes food service)	2,500 sq. ft.	6.3 sq. ft. per pupil minimum 4,000 sq. ft.	6.3 sq. ft. per pupil minimum 7,200 sq. ft., maximum of 18, 000 sq. ft.
Counseling Offices, and/or Conference Rooms	1,000 sq. ft. Combined Total	1,000 sq. ft.	1,000 sq. ft.
Library/Media Space		4.3 sq. ft. per pupil plus 600 sq. ft.	4.3 sq. ft. per pupil plus 600 sq. ft.

*The proposed project cannot include more than eight classrooms.

(7) The maximum excess pupil amount being requested for this type of use of grants request, is calculated by the following:

(A) Multiply the current CBEDS for the site plus the Net School Building Capacity for the proposed project by the square footage for the type of facility being requested, as follows:

1. For Alternative Education Schools, refer to the chart above.
2. For a multipurpose room, gymnasium, and/or library, refer to the chart in Section 1859.82(b).
3. For a Multipurpose/Gym Hybrid:
 - a. For school sites with middle school pupils, use 15.2 square feet per pupil, with a minimum of 8,056 square feet and a maximum of 18,848 square feet.
 - b. For school sites with high school pupils, use 18.6 square feet per pupil, with a minimum of 10,193 square feet and a maximum of 21,874 square feet.

(B) Multiply the product in (a)(7)(A) above by the per square foot grant amount of \$154. This per square foot grant amount will be adjusted in the manner prescribed in Section 1859.71.

(C) Divide the product in (a)(7)(B) above by the New Construction Grant amount for the project grade level, rounded up to the nearest whole number.

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SFP Regulation Section 1859.78.8. Modernization Grant for Facilities Previously Modernized with State Funds.

The Board shall provide an additional apportionment provided by Education Code 17074.10(a) and Section 1859.78.3, for facilities previously modernized with State funds as follows:

An additional apportionment will be provided for the modernization of a permanent school building every 25 years following the date of its previous State modernization apportionment.

(b) In the case of portable classrooms, an additional apportionment will be permitted every 20 years after the date of its previous State modernization apportionment provided the modernization funds will be used to replace the portable classroom(s) and the school district must certify that the portable classrooms will be removed from any classroom use unless acceptable documentation is provided by the district indicating that the modernization of the portable classrooms is a better use of public resources.

If the previous SFP modernization apportionment includes both permanent and portable facilities, the number of pupil grants that will be added to the site's baseline eligibility shall be determined by the percentage of permanent or portable facilities identified on the Form SAB 50-03 that generated the initial eligibility.

The capacity and eligibility of the school district will not be adjusted for the replacement of the portable classroom pursuant to Education Code Sections 17074.10(f) and 17073.15.

SFP Regulation Section 1859.79.2. Use of Modernization Grant Funds.

The Modernization Grant plus any other funds provided by these Regulations shall be expended as set forth in Education Code Sections 17074.25, 17074.10(f) and 17070.15(i) and may also be utilized for other purposes as set forth in Education Code Section 100420(c), and Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014. Modernization funding may also be used for the costs incurred by the district directly or through a contract with a third party provider for the initiation and enforcement of a LCP.

Modernization funding, with the exception of savings, is limited to expenditure on the specific site where the modernization grant eligibility was generated. The grant may not be used for the following:

New building area with the exception of the following:

- (1) Replacement building area of like kind. Additional classrooms constructed within the replacement area will reduce the new construction baseline eligibility for the district.
- (2) Building area required by the federal Americans with Disabilities Act (ADA) or by the Division of the State Architect's (DSA) handicapped access requirements.

(b) New site development items with the exception of:

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- (1) Replacement, repair or additions to existing site development.
- (2) Site development items required by the federal ADA Act or by the DSA's handicapped access requirements.
- (c) the evaluation and removal of hazardous or solid waste and/or hazardous substances when the Department of Toxic Substance Control has determined that the site contains dangerous levels of a hazardous substance, hazardous waste, or both that exceed ten percent of the combined adjusted grant and the district matching share for the project.
- (d) Leased facilities not owned by another district or a county superintendent. Modernization Grant funds may be used on any school facilities on the site, with the exception of portable classroom facilities eligible for an additional apportionment pursuant to Education Code Sections 17073.15 and 17074.10(f) and as defined in Section 1859.78.8. If the classroom facilities on the site include areas that are currently ineligible for modernization, it will not disqualify those facilities from future modernization funding.

SFP Regulation Section 1859.82.1 (2)(D) Facility Hardship Program.

“School Building” for the purposes of this Section shall have the same definition as Education Code Section 17283 and shall also exclude any districtwide administrative facilities.

A district is eligible for Facility Hardship funding to repair, replace, or construct School Buildings or related required components that are currently causing a health and safety threat to the students and/or staff. Projects solely to replace components that have reached the end of their useful life, perform routine maintenance or repair, issues resulting from the deferment of routine maintenance or repair, lack of current code compliance, or the addition of components that were not previously existing, do not meet the qualifying criteria of the program. However, this work may be incorporated into a qualifying Facility Hardship application if it is required to be completed to gain DSA approval.

Beginning 90 days after the effective date of this Section [November 29, 2020], Approved Applications requesting Facility Hardship Program funding shall be submitted to OPSC within 12 months of DSA approval for the scope of work mitigating the identified health and safety threat. If the project does not require DSA approval, then the Approved Application for funding must be received within the 6 months following project completion, as demonstrated by the earliest of the following: the date that the notice of completion of the project has been filed; occupancy of any portion of the project Facility; or when the School Buildings or components of the School Buildings in the project are currently in use by the district. If a district demonstrates that extreme or unusual circumstances prevented the submission of an eligible application within the applicable timeline outlined above, OPSC may allow up to an additional 6 months for submittal.

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(a) Districts may qualify for funding to replace or construct new School Buildings. Factors to be considered by the Board to determine eligibility for Facility Hardship program replacement funding may include, but are not limited to:

- (1) Damage or loss as a result of a natural disaster such as a fire, flood, or earthquake.
- (2) Proximity to a major freeway, airport, electrical facility, high power transmission lines, dam, pipeline, or industrial facility.
- (3) Adverse air quality.
- (4) Structural deficiency to the School Building, and
- (5) Site conditions such as faulting, toxic soil, or liquefaction.

(b) To qualify for replacement funding for School Buildings, the district must submit an Approved Application for funding and either (1) or (2) below:

(1) For School Buildings that are lost, destroyed, or unable to be repaired, the district must submit:

(A) A report from an industry specialist (a person or entity that specializes in the specific area of expertise for that health and safety issue) that states that the only way to mitigate the health and safety threat is to replace the School Building(s).

(B) Documentation which demonstrates that the facilities in the project must be reconstructed in order to house the current enrollment of the district.

(2) For permanent School Buildings where the cost to rehabilitate the School Building(s) exceeds 50 percent of the Current Replacement Cost, or for Portable Classrooms where the cost to rehabilitate exceeds the Portable Classroom Replacement Grant or Portable Toilet Replacement Grant, the district must submit:

(A) A report by an industry specialist (a person or entity that specializes in the specific area of expertise for that health and safety issue) that outlines the minimum work to mitigate the health and safety threat and remain in the existing School Building. If the threat is due to the presence of mold, OPSC must conduct a site visit to discuss the scope of the project prior to remediation. If the remediation is done prior to a site visit, the application will be ineligible for funding. Requests for asbestos mitigation must include lab test results indicating the asbestos is currently friable, and provides the location, material, and testing methods used.

(B) A letter of concurrence from a governmental agency that has jurisdiction or expertise over the field in which the health and safety threat originates. The letter must concur with the industry specialist report on both 1. and 2. below:

- 1. An imminent health and safety threat to student and/or staff exists.
- 2. The mitigation measures outlined in the industry specialist's report are the minimum measures required to mitigate the threat and allow the continued use of the School Building(s).

(C) Applications must include a detailed Form SAB 58-01 that meets the following requirements:

- 1. The Form SAB 58-01 must use the most current edition of the Current Construction Remodeling and Repair Cost publication by Sierra West

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Publishing. For all materials or items listed in the most current edition of the Current Construction Remodeling and Repair Cost publication, amounts entered on the Form SAB 58-01 must use the provided unit costs. For individual materials or items that are not contained in the most current edition of the Current Construction Remodeling and Repair publication, the district must provide supporting documentation for OPSC to review the requested unit cost.

2. All requested line items shall include Construction Specifications Institute reference number (CSI #), description, F3 total unit cost amount, and quantity. Any line items that include amounts in lump-sum formats will not be reviewed or approved.

3. The work in the Form SAB 58-01 shall match the work outlined in the report provided by the industry specialist (a person or entity that specializes in the specific area of expertise for that health and safety issue) for the minimum work required to mitigate the health and safety threat.

4. The estimate submitted to OPSC shall be for the same scope of work reviewed and concurred to by DSA, and that is referenced in the governmental concurrence letter for the project.

5. The Form SAB 58-01 may also include any work required by DSA to obtain plan approval.

(D) A cost/benefit analysis that demonstrates the minimum work required to mitigate the health and safety threat and remain in the School Building exceeds 50 percent of the Current Replacement Cost of the existing Square Footage of the School Building. The minimum work required may include work required by DSA to gain approval for the mitigation project.

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AUTHORITYApplications Received on or after October 31, 2024**EC Section 17074.265 – Modernization Apportionment**

(a) Notwithstanding Article 6 (commencing with Section 17073.10), a school district shall be eligible to receive a modernization apportionment to demolish and construct a building or buildings on an existing schoolsite if both of the following conditions are met:

(1) The building or buildings to be replaced are at least 75 years old.

(2) The school district provides a cost-benefit analysis that indicates the total cost to modernize the building or buildings is at least 50 percent of the current replacement cost, as defined by the board, of the building or buildings. The cost-benefit analysis may include applicable site development costs.

(b) A project that meets the requirements of subdivision (a) shall be eligible for a grant equal to the grant provided under Section 17072.10 multiplied by the capacity of the building or buildings calculated pursuant to Section 17071.25.

(c) The board may adopt regulations to implement this section.

(Added by Stats. 2024, Ch. 81, Sec. 16. (AB 247) Effective July 3, 2024. Operative November 6, 2024, pursuant to Sec. 30 of Ch. 81.)

Information Items

TENTATIVE WORKLOAD

April 2025

ACTION ITEMS

Priority Funding Apportionments – Charter School Facilities Program

REPORTS, DISCUSSION and INFORMATION ITEMS

Standard Information Items

FINANCIAL REPORTS

Status of Fund Releases

Status of Funds

TENTATIVE WORKLOAD

May 2025

ACTION ITEMS

REPORTS, DISCUSSION and INFORMATION ITEMS

Standard Information Items

FINANCIAL REPORTS

Status of Fund Releases

Status of Funds

TENTATIVE WORKLOAD

June 2025

ACTION ITEMS

REPORTS, DISCUSSION and INFORMATION ITEMS

Standard Information Items

FINANCIAL REPORTS

Status of Fund Releases

Status of Funds

APPEALS

Received as of February 28, 2025

<u>Appeal Received Date</u>	<u>District/County</u>	<u>Tentative SAB Date*</u>	<u>Description</u>
2/16/2024	Alpaugh USD/Tulare	TBD	District requests reconsideration of audit findings for two Facility Hardship Program applications.
12/10/2024	Weed Union ESD/Siskiyou	4/23/2025	District requests to receive Financial Hardship status based upon other evidence of reasonable effort as approved by the State Allocation Board for a Facility Hardship Program application.
12/23/2024	Bright Star Schools/Los Angeles	4/23/2025	Charter requests the State Allocation Board postpone the rescission of a Priority Funding apportionment.
2/5/2025	Pioneer Union ESD/Butte	5/28/2025	District requests natural disaster assistance pursuant to Education Code Section 17075.20(e).

*Please note: Tentative SAB Date is not a guaranteed meeting date and may be subject to change.

STATE ALLOCATION BOARD MEETING DATES

The State Allocation Board (SAB) meeting dates for the 2025 calendar year are as follows:

Board Date*	Type of Meeting
April 23, 2025	Monthly (Consent/Appeals/Action)
May 28, 2025	Monthly (Consent/Appeals/Action)
June 25, 2025	Monthly (Consent/Appeals/Action)
July 23, 2025	Monthly (Consent/Appeals/Action)
August 19, 2025	Monthly (Consent/Appeals/Action)
September 24, 2025	Monthly (Consent/Appeals/Action)
October 22, 2025	Monthly (Consent/Appeals/Action)
December 3, 2025	Monthly (Consent/Appeals/Action)

*The projected board dates and time will be determined upon the discussion with the Chair based on workload.

The SAB meets at 4:00 p.m. when the State Legislature is in session and at 3:00 p.m. when the State Legislature is out on recess.

Due to scheduling changes within the Legislature, some of the SAB meetings may be canceled or changed with short notice.

INFORMATION ITEM

SCHOOL FACILITY PROGRAM NEW CONSTRUCTION AND MODERNIZATION UNFUNDED LIST (as of February 26, 2025)

The New Construction and Modernization projects on this list have received an “unfunded” approval by the State Allocation Board (SAB). Note that an “unfunded” approval does not guarantee a future apportionment by the SAB.

Published monthly in the SAB Agenda.

This report is also located on the [OPSC Website](#)

Unfunded Approvals
as of February 26, 2025 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	Submitted Certification Letter November 2024	Grant Agreement Received as of 02/26/2025
SACRAMENTO	SACRAMENTO CITY UNIFIED	54/67439-00-009	Charter	D	6/3/2022	10/26/2022	0.00	538,007.10	538,007.10	1,076,014.20	1,076,014.20	Yes	No
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-02-003	Charter	D	6/3/2022	7/25/2023	0.00	0.00	836,553.50	836,553.50	1,912,567.70	No	Yes
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-02-004	Charter	D	6/3/2022	7/25/2023	0.00	0.00	715,159.50	715,159.50	2,627,727.20	No	Yes
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-06-001	Charter	D	6/3/2022	12/4/2023	0.00	0.00	1,258,718.70	1,258,718.70	3,886,445.90	No	No
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-06-002	Charter	D	6/3/2022	12/4/2023	0.00	0.00	376,548.00	376,548.00	4,262,993.90	No	No
SHASTA	SHASTA UNION HIGH	54/70136-02-001	Charter	S	5/2/2022	6/1/2024	0.00	4,477,168.00	4,477,168.00	8,954,336.00	13,217,329.90	Yes	Yes
SANTA CLARA	GILROY UNIFIED	54/69484-00-003	Charter	G	7/17/2024	12/3/2024	0.00	1,235,229.30	1,235,229.30	2,470,458.60	15,687,788.50	Yes	Yes
SANTA CLARA	GILROY UNIFIED	54/69484-00-004	Charter	G	7/17/2024	12/3/2024	0.00	829,725.90	829,725.90	1,659,451.80	17,347,240.30	Yes	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-05-019	Modernization	G	11/15/2021	2/26/2025	0.00	0.00	11,027,565.00	11,027,565.00	28,374,805.30	No	No
SAN LUIS OBISPO	PASO ROBLES JOINT UNIFIED	50/75457-00-006	New Construction	G	12/14/2021	2/26/2025	0.00	0.00	608,000.00	608,000.00	28,982,805.30	No	No
LOS ANGELES	GLENDALE UNIFIED	57/64568-00-050	Modernization	G	12/17/2021	2/26/2025	0.00	0.00	3,507,709.00	3,507,709.00	32,490,514.30	No	No
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-074	Modernization	G	12/17/2021	2/26/2025	0.00	0.00	3,642,424.00	3,642,424.00	36,132,938.30	No	No
LOS ANGELES	HERMOSA BEACH CITY ELEMENTAI	57/64600-00-011	Modernization	G	12/20/2021	2/26/2025	0.00	0.00	1,420,911.00	1,420,911.00	37,553,849.30	No	No
LOS ANGELES	LONG BEACH UNIFIED	57/64725-00-048	Modernization	G	12/20/2021	2/26/2025	0.00	0.00	5,723,734.00	5,723,734.00	43,277,583.30	No	No
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-043	Modernization	G	12/20/2021	2/26/2025	0.00	0.00	5,189,557.00	5,189,557.00	48,467,140.30	No	No
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-737	Modernization	G	12/23/2021	2/26/2025	0.00	0.00	3,900,332.00	3,900,332.00	52,367,472.30	No	No
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-38-024	Modernization	G	12/23/2021	2/26/2025	0.00	0.00	20,946,910.00	20,946,910.00	73,314,382.30	No	No
KINGS	HANFORD JOINT UNION HIGH	57/63925-00-006	Modernization	G	1/3/2022	2/26/2025	0.00	0.00	7,512,044.00	7,512,044.00	80,826,426.30	No	No
SONOMA	CLOVERDALE UNIFIED	50/70656-00-001	New Construction	G	1/4/2022	2/26/2025	0.00	0.00	3,868,341.00	3,868,341.00	84,694,767.30	No	No
SONOMA	CLOVERDALE UNIFIED	50/70656-00-002	New Construction	G	1/4/2022	2/26/2025	0.00	0.00	588,068.00	588,068.00	85,282,835.30	No	No
KINGS	HANFORD JOINT UNION HIGH	57/63925-00-007	Modernization	G	1/4/2022	2/26/2025	0.00	0.00	10,921,870.00	10,921,870.00	96,204,705.30	No	No
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-075	Modernization	G	1/4/2022	2/26/2025	0.00	0.00	3,312,233.00	3,312,233.00	99,516,938.30	No	No
SONOMA	CLOVERDALE UNIFIED	57/70656-00-004	Modernization	G	1/4/2022	2/26/2025	0.00	0.00	930,916.00	930,916.00	100,447,854.30	No	No
LOS ANGELES	SOUTH PASADENA UNIFIED	50/65029-00-006	New Construction	G	1/6/2022	2/26/2025	0.00	0.00	567,654.00	567,654.00	101,015,508.30	No	No
LOS ANGELES	SOUTH PASADENA UNIFIED	50/65029-00-007	New Construction	G	1/6/2022	2/26/2025	0.00	0.00	1,477,763.00	1,477,763.00	102,493,271.30	No	No
LOS ANGELES	SOUTH PASADENA UNIFIED	50/65029-00-008	New Construction	G	1/6/2022	2/26/2025	0.00	0.00	586,619.00	586,619.00	103,079,890.30	No	No
LOS ANGELES	SOUTH PASADENA UNIFIED	57/65029-00-008	Modernization	G	1/6/2022	2/26/2025	0.00	0.00	1,607,429.00	1,607,429.00	104,687,319.30	No	No
LOS ANGELES	SANTA MONICA-MALIBU UNIFIED	57/64980-00-024	Modernization	G	1/7/2022	2/26/2025	0.00	0.00	2,883,388.00	2,883,388.00	107,570,707.30	No	No
SAN JOAQUIN	LODI UNIFIED	57/68585-00-020	Modernization	G	1/7/2022	2/26/2025	0.00	0.00	15,577,871.00	15,577,871.00	123,148,578.30	No	No
LOS ANGELES	SANTA MONICA-MALIBU UNIFIED	57/64980-00-025	Modernization	G	1/10/2022	2/26/2025	0.00	0.00	265,712.00	265,712.00	123,414,290.30	No	No
LOS ANGELES	SANTA MONICA-MALIBU UNIFIED	57/64980-00-026	Modernization	G	1/10/2022	2/26/2025	0.00	0.00	317,569.00	317,569.00	123,731,859.30	No	No
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-076	Modernization	G	1/11/2022	2/26/2025	0.00	0.00	2,043,536.00	2,043,536.00	125,775,395.30	No	No
SOLANO	VACAVILLE UNIFIED	57/70573-00-018	Modernization	G	1/12/2022	2/26/2025	0.00	0.00	1,708,161.00	1,708,161.00	127,483,556.30	No	No
SAN LUIS OBISPO	LUCIA MAR UNIFIED	57/68759-00-020	Modernization	G	1/13/2022	2/26/2025	0.00	0.00	1,837,750.00	1,837,750.00	129,321,306.30	No	No
Total							\$0.00	\$7,080,130.30	\$122,241,176.00	\$129,321,306.30			

*This Unfunded List (Lack of AB 55 Loans) includes \$13.2 million for 6 projects for Charter School Facilities Program Preliminary Apportionments for Design and Site Funding.

County	School District	Application Number	Program	Approval	Received Date	SAB Date	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Prop. 47	Prop. 55	Prop. 1D	Prop. 51
BUTTE	CHICO UNIFIED	54/61424-00-006	Charter	P	5/30/2017	2/26/2020	0.00	1,877,635.40	3,175,079.40	5,052,714.80	0.00	0.00	5,052,714.80	0.00
BUTTE	CHICO UNIFIED	54/61424-00-007	Charter	P	5/30/2017	2/26/2020	0.00	2,555,059.80	4,584,394.80	7,139,454.60	0.00	0.00	4,847,001.60	2,292,453.00
LOS ANGELES	LOS ANGELES UNIFIED	54/64733-00-104	Charter	P	5/2/2022	10/26/2022	0.00	18,499,799.40	18,499,799.40	36,999,598.80	0.00	0.00	18,499,799.40	18,499,799.40
SHASTA	CASCADE UNION ELEMENTARY	54/69914-00-002	Charter	P	5/11/2022	10/26/2022	0.00	1,139,625.00	1,139,625.00	2,279,250.00	0.00	0.00	0.00	2,279,250.00
SACRAMENTO	NATOMAS UNIFIED	54/75283-00-009	Charter	P	6/1/2022	10/26/2022	0.00	1,780,934.50	9,780,934.50	11,561,869.00	984,158.50	8,796,776.00	0.00	1,780,934.50
SACRAMENTO	NATOMAS UNIFIED	54/75283-00-010	Charter	P	6/1/2022	10/26/2022	0.00	2,033,351.80	4,033,351.80	6,066,703.60	0.00	4,033,351.80	0.00	2,033,351.80
ALAMEDA	OAKLAND UNIFIED	54/61259-00-012	Charter	P	6/3/2022	10/26/2022	0.00	12,912,733.80	12,912,733.80	25,825,467.60	0.00	9,358,923.80	3,553,810.00	12,912,733.80
SACRAMENTO	SACRAMENTO CITY UNIFIED	54/67439-00-009	Charter	P	6/3/2022	10/26/2022	0.00	2,152,028.40	4,842,063.90	6,994,092.30	0.00	0.00	0.00	6,994,092.30
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-02-003	Charter	P	6/3/2022	10/26/2022	0.00	0.00	7,528,981.50	7,528,981.50	0.00	0.00	7,528,981.50	0.00
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-02-004	Charter	P	6/3/2022	10/26/2022	0.00	0.00	6,436,435.50	6,436,435.50	0.00	0.00	5,134,935.50	1,301,500.00
SHASTA	SHASTA UNION HIGH	54/70136-02-001	Charter	P	5/2/2022	5/31/2023	0.00	9,482,805.20	9,482,805.20	18,965,610.40	0.00	2,400,721.20	6,532,780.00	10,032,109.20
SACRAMENTO	NATOMAS UNIFIED	54/75283-00-012	Charter	P	6/3/2022	9/27/2023	0.00	0.00	10,310,778.00	10,310,778.00	1,287,425.00	2,381,006.00	2,040,920.00	4,601,427.00
SACRAMENTO	NATOMAS UNIFIED	54/75283-00-013	Charter	P	6/3/2022	9/27/2023	0.00	0.00	2,820,834.90	2,820,834.90	0.00	0.00	0.00	2,820,834.90
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-06-001	Charter	P	6/3/2022	12/4/2023	0.00	0.00	11,328,468.30	11,328,468.30	0.00	0.00	11,328,468.30	0.00
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-06-002	Charter	P	6/3/2022	12/4/2023	0.00	0.00	3,388,932.00	3,388,932.00	0.00	0.00	876,071.00	2,512,861.00
SACRAMENTO	TWIN RIVERS UNIFIED	54/76505-00-009	Charter	P	6/3/2022	2/28/2024	0.00	8,260,128.00	8,260,128.00	16,520,256.00	0.00	0.00	0.00	16,520,256.00
Total							0.00	60,694,101.30	118,525,346.00	179,219,447.30	2,271,583.50	26,970,778.80	65,395,482.10	84,581,602.90

*This Charter Unfunded Preliminary list does not include \$13.2 million for 6 projects for Charter School Facilities Program Preliminary Apportionments for Design and Site Funding.

INFORMATION ITEM

SCHOOL FACILITY PROGRAM OFFICE OF PUBLIC SCHOOL CONSTRUCTION FUNDING WORKLOAD LISTING (Applications Received Through February 28, 2025)

The New Construction and Modernization projects on this list represent complete applications awaiting the Office of Public School Construction (OPSC) processing and scheduling to the State Allocation Board.

This list includes projects that are being presented for approval in this month's State Allocation Board Agenda.

Inclusion on this list does not constitute a guarantee of future funding.

This list is also available on the [OPSC Website](#) and is updated the beginning of each month.

SFP APPLICATIONS
New Construction and Charter School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Lodi Unified	San Joaquin	Lodi High	50/68585-00-030	01/07/22	\$ 20,571,536	\$ -	01/02/24
Chula Vista Elementary	San Diego	Fahari L. Jeffers Elementary	50/68023-04-002	01/11/22	\$ 13,795,399	\$ -	01/02/24
San Marcos Unified	San Diego	Richland Elementary	50/73791-00-021	01/20/22	\$ 15,715,309	\$ -	01/02/24
Riverside Unified	Riverside	Alcott Elementary	50/67215-00-042	02/02/22	\$ 3,792,255	\$ -	02/01/24
Butteville Union Elementary	Siskiyou	Butteville Elementary	50/70201-00-003	02/22/22	\$ 3,142,834	\$ -	02/01/24
Natomas Unified	Sacramento	Northpointe Elementary	50/75283-00-028	03/11/22	\$ 13,437,152	\$ -	02/01/24
Corona-Norco Unified	Riverside	George Washington Elementary	50/67033-01-001	03/15/22	\$ 1,916,904	\$ -	03/04/24
Riverside Unified	Riverside	Fremont Elementary	50/67215-00-043	03/25/22	\$ 3,768,997	\$ -	03/04/24
Clovis Unified	Fresno	Dry Creek Elementary	50/62117-00-030	04/04/22	\$ 2,573,050	\$ -	03/04/24
Irvine Unified	Orange	Oak Creek Elementary	50/73650-01-002	04/04/22	\$ 469,128	\$ -	03/04/24
Marysville Joint Unified	Yuba	Arboga Elementary	50/72736-00-034	04/07/22	\$ 5,348,981	\$ -	03/04/24
Standard Elementary	Kern	Highland Elementary	50/63792-00-004	04/27/22	\$ 3,036,485	\$ -	10/01/24
Standard Elementary	Kern	Wingland Elementary	50/63792-00-005	04/27/22	\$ 2,064,789	\$ -	10/01/24
Elk Grove Unified	Sacramento	Miwok Village	50/67314-00-052	05/04/22	\$ 18,870,984	\$ -	10/01/24
Etiwanda Elementary	San Bernardino	Grapeland Elementary	50/67702-00-019	05/06/22	\$ 2,977,000	\$ -	10/01/24
McFarland Unified	Kern	McFarland High School Early College	50/73908-00-012	05/10/22	\$ 2,291,506	\$ -	10/01/24
Robla Elementary	Sacramento	Bell Avenue Elementary	50/67421-00-004	05/13/22	\$ 3,708,068	\$ -	10/01/24
Pittsburg Unified	Contra Costa	Los Medanos Elementary	50/61788-00-012	05/16/22	\$ 1,793,322	\$ -	10/01/24
Corcoran Joint Unified	Kings	Corcoran High	50/63891-00-003	05/25/22	\$ 3,569,653	\$ -	10/01/24
Fresno Unified	Fresno	Juan Felipe Herrera Elementary	50/62166-00-033	05/26/22	\$ 16,479,378	\$ -	10/01/24
Edison Elementary	Kern	Orangewood Elementary	50/63438-00-003	06/09/22	\$ 877,380	\$ 877,380	10/01/24
Manteca Unified	San Joaquin	French Camp Elementary	50/68593-00-028	06/13/22	\$ 819,738	\$ -	01/02/25
Paradise Unified	Butte	Paradise Senior High	50/61531-00-003	06/14/22	\$ 6,147,080	\$ -	01/02/25
San Bernardino City Unified	San Bernardino	Paakuma K-8	50/67876-00-087	06/14/22	\$ 2,871,307	\$ -	01/02/25
Center Joint Unified	Sacramento	Rex Fortune Elementary	50/73973-00-004	06/17/22	\$ 13,713,610	\$ -	01/02/25
Firebaugh-Las Deltas Unified	Fresno	Arthur E. Mills Intermediate	50/73809-00-006	06/22/22	\$ 1,256,925	\$ -	01/02/25
Hilmar Unified	Merced	Hilmar Elementary	50/65698-00-006	06/29/22	\$ 10,834,354	\$ -	01/02/25
Beaumont Unified	Riverside	Beaumont Senior High	50/66993-00-023	06/29/22	\$ 10,420,773	\$ -	01/02/25
Patterson Joint Unified	Stanislaus	Patterson High	50/71217-00-012	06/29/22	\$ 7,500,512	\$ -	01/02/25
Plumas Lake Elementary	Yuba	Rio Del Oro Elementary	50/72744-00-004	07/20/22	\$ 962,762	\$ -	01/02/25
Plumas Lake Elementary	Yuba	Cobblestone Elementary	50/72744-00-005	07/20/22	\$ 864,934	\$ -	01/02/25
Santa Clara Unified	Santa Clara	Kathleen MacDonald High	50/69674-00-003	07/21/22	\$ 73,905,753	\$ -	01/31/25
Patterson Joint Unified	Stanislaus	Apricot Valley Elementary	50/71217-00-013	07/22/22	\$ 1,826,140	\$ -	01/31/25
Patterson Joint Unified	Stanislaus	Las Palmas Elementary	50/71217-00-014	07/22/22	\$ 2,134,604	\$ -	01/31/25
Sundale Union Elementary	Tulare	Sundale Elementary	50/72173-00-007	07/22/22	\$ 4,522,384	\$ 4,522,384	01/31/25
Jurupa Unified	Riverside	Del Sol Academy	50/67090-00-019	07/26/22	\$ 2,615,669	\$ -	03/03/25
Greenfield Union	Kern	Crescent Elementary	50/63503-00-014	07/27/22	\$ 16,697,641	\$ 16,697,641	03/03/25
Banta Elementary	San Joaquin	EPIC Academy	50/68486-00-005	07/29/22	\$ 23,721,425	\$ -	03/03/25
Lodi Unified	San Joaquin	Clyde W. Needham Elementary	50/68585-00-031	07/31/22	\$ 5,871,784	\$ -	03/03/25
San Benito High	San Benito	Hollister High	50/67538-00-004	08/09/22	\$ 929,349	\$ -	03/03/25
Del Mar Union Elementary	San Diego	Pacific Sky Elementary	50/68056-00-005	08/09/22	\$ 29,146,296	\$ -	03/03/25
Milpitas Unified	Santa Clara	Mabel Mattos Elementary	50/73387-00-002	08/09/22	\$ 9,037,821	\$ -	03/03/25
Imperial County Office of Education	Imperial	Imperial Valley Center	50/10132-03-009	08/11/22	\$ 889,058	\$ -	
Fresno Unified	Fresno	Ewing Elementary	50/62166-00-034	08/12/22	\$ 2,576,321	\$ -	
Los Alamitos Unified	Orange	Los Alamitos High	50/73924-00-007	08/12/22	\$ 1,573,276	\$ -	
Sanger Unified	Fresno	Lincoln Elementary	50/62414-00-032	08/15/22	\$ 1,107,227	\$ -	
Sanger Unified	Fresno	Lone Star Elementary	50/62414-00-033	08/15/22	\$ 1,160,842	\$ -	
Sanger Unified	Fresno	Centerville Elementary	50/62414-00-034	08/15/22	\$ 1,499,177	\$ -	

SFP APPLICATIONS
New Construction and Charter School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Tulare City	Tulare	Mulcahy Middle	50/72231-00-007	08/15/22	\$ 2,176,943	\$ -	
Fremont Unified	Alameda	Centerville Junior High	50/61176-07-001	08/16/22	\$ 11,130,087	\$ -	
Fremont Unified	Alameda	William Hopkins Junior High	50/61176-07-002	08/16/22	\$ 7,048,216	\$ -	
Vacaville Unified	Solano	Buckingham Collegiate Charter Academy	50/70573-00-003	08/16/22	\$ 4,713,697	\$ -	
Sanger Unified	Fresno	Sanger Educational Complex	50/62414-00-035	08/17/22	\$ 27,665,415	\$ -	
Greenfield Union	Kern	Crescent Elementary	50/63503-00-018	08/17/22	\$ 5,124,000	\$ -	
Hayward Unified	Alameda	Winton Middle	50/61192-00-001	08/26/22	\$ 687,147	\$ -	
Porterville Unified	Tulare	West Putnam Elementary	50/75523-00-012	09/23/22	\$ 7,808,353	\$ -	
Pleasanton Unified	Alameda	Thomas S. Hart Middle	50/75101-00-013	10/03/22	\$ 2,974,786	\$ -	
Liberty Union High	Contra Costa	Liberty High	50/61721-00-010	11/16/22	\$ 5,887,612	\$ -	
Lamont Elementary	Kern	Myrtle Avenue Elementary	50/63560-00-002	11/21/22	\$ 4,358,375	\$ -	
Lamont Elementary	Kern	Lamont Elementary	50/63560-00-003	11/21/22	\$ 1,009,250	\$ -	
Lamont Elementary	Kern	Alicante Avenue Elementary	50/63560-00-004	11/21/22	\$ 2,125,625	\$ -	
San Bernardino City Unified	San Bernardino	Indian Springs High	50/67876-00-088	12/01/22	\$ 540,567	\$ -	
Jefferson Elementary	San Joaquin	Coral Hollow Elementary	50/68544-00-006	12/09/22	\$ 22,212,742	\$ -	
Lammersville Joint Unified	San Joaquin	Evelyn Costa Elementary	50/76760-00-010	12/09/22	\$ 16,172,546	\$ -	
San Juan Unified	Sacramento	Earl Legette Elementary	50/67447-00-003	01/09/23	\$ 4,050,597	\$ -	
Brentwood Union Elementary	Contra Costa	William B. Bristow Middle	50/61655-00-014	01/26/23	\$ 10,030,671	\$ -	
Hemet Unified	Riverside	Little Lake Elementary	50/67082-00-018	01/27/23	\$ 1,898,820	\$ -	
San Juan Unified	Sacramento	Starr King K-8	50/67447-00-004	02/08/23	\$ 2,458,433	\$ -	
Dublin Unified	Alameda	Emerald High	50/75093-00-015	02/09/23	\$ 59,893,861	\$ -	
Templeton Unified	San Luis Obispo	Templeton Middle	50/68841-00-003	02/10/23	\$ 342,643	\$ -	
Menifee Union Elementary	Riverside	Chester W. Morrison Elementary	50/67116-00-019	02/15/23	\$ 2,055,701	\$ -	
Menifee Union Elementary	Riverside	Evans Ranch Elementary	50/67116-00-020	02/15/23	\$ 3,200,446	\$ -	
Menifee Union Elementary	Riverside	Harvest Hill STEAM Academy	50/67116-00-021	02/15/23	\$ 2,802,167	\$ -	
Menifee Union Elementary	Riverside	Southshore Elementary	50/67116-00-022	02/15/23	\$ 3,020,750	\$ -	
Menifee Union Elementary	Riverside	Taawila Elementary	50/67116-00-023	02/15/23	\$ 2,041,333	\$ -	
Ventura County Office of Education	Ventura	Gateway Community	50/10561-00-004	02/21/23	\$ 9,970,488	\$ -	
San Benito High	San Benito	Hollister High	50/67538-00-005	02/24/23	\$ 5,382,725	\$ -	
Martinez Unified	Contra Costa	John Swett Elementary	50/61739-00-006	02/27/23	\$ 11,343,679	\$ -	
San Marcos Unified	San Diego	Double Peak	50/73791-00-022	02/27/23	\$ 2,294,128	\$ -	
Kerman Unified	Fresno	New Elementary	50/73999-00-010	03/06/23	\$ 20,195,769	\$ -	
Riverside Unified	Riverside	Longfellow Elementary	50/67215-00-044	03/13/23	\$ 6,185,370	\$ -	
Walnut Valley Unified	Los Angeles	Walnut Elementary	50/73460-00-014	04/05/23	\$ 2,097,761	\$ -	
El Segundo Unified	Los Angeles	El Segundo Middle	50/64535-00-001	04/14/23	\$ 11,957,476	\$ -	
Capistrano Unified	Orange	Rienda Elementary	50/66464-00-026	04/18/23	\$ 58,390,961	\$ -	
Modesto City Elementary	Stanislaus	Tuolumne Elementary	50/71167-00-001	04/18/23	\$ 1,414,214	\$ -	
Santa Maria Joint Union High	Santa Barbara	Santa Maria High	50/69310-00-009	04/24/23	\$ 20,800,489	\$ -	
Encinitas Union Elementary	San Diego	Flora Vista Elementary	50/68080-00-002	04/28/23	\$ 1,174,480	\$ -	
Jurupa Unified	Riverside	Troth Street Elementary	50/67090-00-020	05/03/23	\$ 7,241,504	\$ -	
Twin Rivers Unified	Sacramento	Northlake Elementary	50/76505-04-001	05/10/23	\$ 32,389,035	\$ -	
Walnut Valley Unified	Los Angeles	Walnut High	50/73460-00-015	05/12/23	\$ 432,054	\$ -	
Buellton Union Elementary	Santa Barbara	Oak Valley Elementary	50/69138-00-003	05/17/23	\$ 1,018,185	\$ -	
Patterson Joint Unified	Stanislaus	Patterson High	50/71217-00-015	06/12/23	\$ 4,181,436	\$ -	
Hemet Unified	Riverside	Ramona Elementary	50/67082-00-019	06/23/23	\$ 5,758,822	\$ -	
Sanger Unified	Fresno	Centerville Elementary	50/62414-00-036	07/18/23	\$ 842,358	\$ -	
Oxnard Union High	Ventura	Del Sol High	50/72546-00-002	07/20/23	\$ 73,674,294	\$ -	
Sanger Unified	Fresno	Lone Star Elementary	50/62414-00-037	08/04/23	\$ 1,282,290	\$ -	

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Sanger Unified	Fresno	Lincoln Elementary	50/62414-00-038	08/04/23	\$ 2,047,844	\$ -	
Sanger Unified	Fresno	John S. Wash Elementary	50/62414-00-039	08/04/23	\$ 2,406,642	\$ -	
Coachella Valley Unified	Riverside	Northshore Elementary	50/73676-00-001	08/04/23	\$ 19,738,249	\$ -	
Willows Unified	Glenn	Willows Intermediate	50/62661-00-002	08/08/23	\$ 2,052,131	\$ -	
Moreno Valley Unified	Riverside	Moreno Elementary	50/67124-00-005	08/08/23	\$ 19,589,457	\$ -	
Palo Alto Unified	Santa Clara	Ellen Fletcher Middle	50/69641-00-004	08/08/23	\$ 1,286,786	\$ -	
Palo Alto Unified	Santa Clara	Palo Verde Elementary	50/69641-00-005	08/08/23	\$ 1,364,097	\$ -	
Lake Elsinore Unified	Riverside	Railroad Canyon Elementary	50/75176-00-023	08/08/23	\$ 3,068,859	\$ -	
Menifee Union Elementary	Riverside	Kathryn Newport Middle	50/67116-00-024	08/09/23	\$ 28,620,323	\$ -	
Romoland Elementary	Riverside	Harvest Valley Elementary	50/67231-00-004	08/09/23	\$ 1,343,997	\$ -	
Atwater Elementary	Merced	Juniper Elementary	50/65631-00-006	08/10/23	\$ 13,768,328	\$ -	
Hemet Unified	Riverside	Harmony Elementary	50/67082-00-020	08/11/23	\$ 1,615,252	\$ -	
Hemet Unified	Riverside	McSweeny Elementary	50/67082-00-021	08/11/23	\$ 1,795,969	\$ -	
Temecula Valley Unified	Riverside	Summit Academy	50/75192-00-041	08/11/23	\$ 9,178,694	\$ -	
Rio Bravo-Greeley Union Elementary	Kern	Rio Bravo Elementary	50/73544-00-004	08/22/23	\$ 925,224	\$ -	
Rio Bravo-Greeley Union Elementary	Kern	Rio Bravo-Greeley Elementary	50/73544-00-005	08/22/23	\$ 467,500	\$ -	
Fowler Unified	Fresno	Fowler High	50/62158-00-003	08/31/23	\$ 2,500,103	\$ -	
Greenfield Union Elementary	Monterey	Mary Chapa Academy	50/66035-00-004	09/20/23	\$ 2,086,451	\$ 2,086,451	
Central Unified	Fresno	Shields and Brawley Elementary	50/73965-00-020	11/15/23	\$ 14,198,608	\$ -	
Fallbrook Union High	San Diego	Fallbrook High	50/68122-00-001	11/27/23	\$ 3,319,592	\$ -	
Sulphur Springs Union	Los Angeles	Pinetree Community Elementary	50/65045-00-012	12/07/23	\$ 5,716,003	\$ -	
Millville Elementary	Shasta	Millville Elementary	50/70052-00-003	12/08/23	\$ 728,813	\$ 728,813	
Alhambra Unified	Los Angeles	Garfield Elementary	50/75713-00-015	12/12/23	\$ 7,232,733	\$ -	
Tehama County Department of Education	Tehama	Gerber Elementary	50/10520-00-004	12/15/23	\$ 404,199	\$ 404,199	
Roseville City Elementary	Placer	Creekview Elementary	50/66910-00-017	12/22/23	\$ 16,921,411	\$ -	
Irvine Unified	Orange	Loma Ridge Elementary	50/73650-00-053	12/27/23	\$ 3,511,349	\$ -	
Chowchilla Union High	Madera	Gateway High	50/65201-00-005	01/11/24	\$ 1,331,086	\$ -	
Delphic Elementary	Siskiyou	Delphic Elementary	50/70227-00-001	01/16/24	\$ 41,556	\$ 41,556	
Flournoy Union Elementary	Tehama	Flournoy Elementary	50/71530-00-002	01/22/24	\$ 28,769	\$ 28,769	
San Jacinto Unified	Riverside	Rose Salgado Elementary	50/67249-00-018	01/24/24	\$ 17,206,174	\$ -	
Riverside Unified	Riverside	John W. North High	50/67215-00-045	01/25/24	\$ 5,420,683	\$ -	
Corona-Norco Unified	Riverside	Victress Bower School for Exceptional Students	50/67033-00-050	01/29/24	\$ 1,110,239	\$ -	
Waterford Unified	Stanislaus	Waterford High	50/75572-00-002	02/05/24	\$ 1,340,990	\$ -	
Desert Sands Unified	Riverside	James Earl Carter Elementary	50/67058-00-028	02/07/24	\$ 5,200,767	\$ -	
Riverside Unified	Riverside	Riverside Adult	50/67215-00-046	02/08/24	\$ 3,595,042	\$ -	
Manteca Unified	San Joaquin	New Haven Elementary	50/68593-00-029	02/13/24	\$ 5,077,397	\$ -	
Banta Unified	San Joaquin	River Islands High	50/77388-00-002	02/13/24	\$ 36,509,959	\$ -	
Temecula Valley Unified	Riverside	Chaparral High	50/75192-01-002	03/12/24	\$ 1,962,378	\$ -	
Manteca Unified	San Joaquin	East Union High	50/68593-00-030	03/13/24	\$ 21,312,177	\$ -	
Ukiah Unified	Mendocino	Nokomis Elementary	50/65615-00-002	03/15/24	\$ 917,052	\$ -	
Ukiah Unified	Mendocino	Yokayo Elementary	50/65615-00-003	03/15/24	\$ 1,814,322	\$ -	
Folsom-Cordova Unified	Sacramento	Alder Creek Elementary	50/67330-21-013	04/01/24	\$ 13,148,399	\$ -	
Ducor Union Elementary	Tulare	Ducor Union Elementary	50/71894-00-003	04/02/24	\$ 247,767	\$ 247,767	
Riverside Unified	Riverside	Casa Blanca Elementary	50/67215-00-047	04/11/24	\$ 18,019,501	\$ -	
Central Unified	Fresno	Justin Garza High	50/73965-00-021	04/12/24	\$ 3,555,465	\$ -	
Semitropic Elementary	Kern	Semitropic Elementary	50/63768-00-002	04/15/24	\$ 90,067	\$ -	
Gridley Unified	Butte	Gridley High	50/75507-00-001	04/16/24	\$ 1,258,308	\$ -	
Durham Unified	Butte	Durham Intermediate	50/61432-00-001	04/17/24	\$ 1,917,569	\$ -	

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Tulare City	Tulare	Pleasant Elementary	50/72231-00-010	04/17/24	\$ 2,878,091	\$ -	
Greenfield Union	Kern	Greenfield Middle	50/63503-00-019	04/26/24	\$ 10,595,394	\$ -	
Lammersville Joint Unified	San Joaquin	Mountain House High	50/76760-00-011	05/06/24	\$ 10,333,993	\$ -	
Pacific Elementary	Santa Cruz	Pacific Elementary	50/69781-00-001	05/10/24	\$ 991,010	\$ 991,010	
Cutler-Orosi Joint Unified	Tulare	Orosi High	50/71860-00-007	05/13/24	\$ 2,780,938	\$ 2,780,938	
Ukiah Unified	Mendocino	Oak Manor Elementary	50/65615-00-004	05/14/24	\$ 1,365,687	\$ -	
Taft City	Kern	Jefferson Elementary	50/63800-00-001	05/17/24	\$ 2,872,170	\$ -	
Pond Union Elementary	Kern	Pond Elementary	50/63719-00-002	05/23/24	\$ 752,723	\$ 752,723	
Capistrano Unified	Orange	Esencia K-8	50/66464-00-027	05/30/24	\$ 2,830,802	\$ -	
Brentwood Union Elementary	Contra Costa	Isaac Montanez Elementary (New Middle #4)	50/61655-00-012	06/07/24	\$ 24,314,465	\$ -	
Fairfield-Suisun Unified	Solano	Mary Bird Early Childhood Education Center	50/70540-00-034	06/10/24	\$ 2,331,923	\$ -	
Mountain Empire Unified	San Diego	Mountain Empire High	51/68213-00-001*	06/10/24	\$ 2,844,574	\$ 2,844,574	
Weaver Union	Merced	Pioneer Elementary	50/65862-00-003	07/22/24	\$ 106,152	\$ -	
Weaver Union	Merced	Pioneer Elementary	50/65862-00-004	07/22/24	\$ 70,726	\$ -	
Weaver Union	Merced	Pioneer Elementary	50/65862-00-005	07/22/24	\$ 70,726	\$ -	
Weaver Union	Merced	Farmdale Elementary	50/65862-00-006	07/22/24	\$ 88,407	\$ -	
Weaver Union	Merced	Farmdale Elementary	50/65862-00-007	07/22/24	\$ 88,407	\$ -	
Weaver Union	Merced	Farmdale Elementary	50/65862-00-008	07/22/24	\$ 88,407	\$ -	
Monterey Peninsula Unified	Monterey	George C. Marshall Elementary	50/66092-00-001	07/24/24	\$ 499,185	\$ -	
Dublin Unified	Alameda	Emerald High	50/75093-00-016	07/30/24	\$ 28,700,534	\$ -	
Corona-Norco Unified	Riverside	Highland Elementary	50/67033-00-051	07/31/24	\$ 3,200,202	\$ -	
Hemet Unified	Riverside	Hemet Dual Language Academy	50/67082-00-022	08/01/24	\$ 1,923,761	\$ -	
Jefferson Union High	San Mateo	Adult Education Division	50/68924-00-001	08/02/24	\$ 3,248,909	\$ -	
Martinez Unified	Contra Costa	Morello Park Elementary	50/61739-00-007	08/03/24	\$ 1,954,676	\$ -	
Hemet Unified	Riverside	Winchester Elementary	50/67082-00-023	08/05/24	\$ 3,846,204	\$ -	
Paradise Unified	Butte	Cedarwood Elementary	50/61531-00-004	08/06/24	\$ 3,450,913	\$ -	
Monterey Peninsula Unified	Monterey	Marina Vista Elementary	50/66092-00-002	08/06/24	\$ 925,406	\$ -	
San Juan Unified	Sacramento	Arcade Fundamental Middle	50/67447-00-005	08/06/24	\$ 6,614,256	\$ -	
Rocklin Unified	Placer	Quarry Trail Elementary	50/75085-00-017	08/06/24	\$ 2,273,020	\$ -	
Hemet Unified	Riverside	Cawston Elementary	50/67082-00-024	08/07/24	\$ 2,039,396	\$ -	
Hemet Unified	Riverside	Harmony Elementary	50/67082-00-025	08/07/24	\$ 2,039,396	\$ -	
Hemet Unified	Riverside	McSweeny Elementary	50/67082-00-026	08/07/24	\$ 818,206	\$ -	
Menifee Union Elementary	Riverside	Sally Buselt Elementary	50/67116-00-025	08/07/24	\$ 13,892,798	\$ -	
Menifee Union Elementary	Riverside	Ridgemoor Elementary	50/67116-00-026	08/07/24	\$ 3,172,731	\$ -	
Palermo Union Elementary	Butte	Helen M. Wilcox Elementary	50/61523-00-003	08/08/24	\$ 905,770	\$ -	
Live Oak Unified	Sutter	Live Oak Alternative	50/71399-00-003	08/08/24	\$ 2,791,449	\$ -	
Live Oak Unified	Sutter	Luther Elementary	50/71399-00-004	08/08/24	\$ 3,140,368	\$ -	
Franklin-McKinley Elementary	Santa Clara	Windmill Springs Elementary	50/69450-00-003	08/11/24	\$ 902,016	\$ -	
Newport-Mesa Unified	Orange	Victoria Elementary	50/66597-00-020	08/14/24	\$ 1,781,472	\$ -	
Newport-Mesa Unified	Orange	Eastbluff Elementary	50/66597-00-021	08/14/24	\$ 2,070,216	\$ -	
Newport-Mesa Unified	Orange	Newport Heights Elementary	50/66597-00-022	08/14/24	\$ 1,328,765	\$ -	
Newport-Mesa Unified	Orange	Killybrooke Elementary	50/66597-00-023	08/14/24	\$ 1,849,628	\$ -	
Newport-Mesa Unified	Orange	California Elementary	50/66597-00-024	08/14/24	\$ 897,786	\$ -	
Irvine Unified	Orange	Greentree Elementary	50/73650-00-054	08/15/24	\$ 794,381	\$ -	
Irvine Unified	Orange	Santiago Hills Elementary	50/73650-00-055	08/15/24	\$ 876,324	\$ -	
Clovis Unified	Fresno	Hirayama Elementary	50/62117-00-031	08/16/24	\$ 18,077,911	\$ -	
Hemet Unified	Riverside	Whittier Elementary	50/67082-00-027	08/16/24	\$ 8,528,919	\$ -	
Vallecitos Elementary	San Diego	Vallecitos Elementary	50/68437-00-001	08/23/24	\$ 166,790	\$ 166,790	

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Sanger Unified	Fresno	Sanger Educational Complex	50/62414-00-040	08/26/24	\$ 7,218,329	\$ -	
Palermo Union Elementary	Butte	Golden Hills Elementary	50/61523-00-004	09/05/24	\$ 1,354,405	\$ -	
Palermo Union Elementary	Butte	Palermo Middle	50/61523-00-005	09/05/24	\$ 1,435,036	\$ -	
Mountain View-Los Altos Union High	Santa Clara	Los Altos High	50/69609-01-002	09/06/24	\$ 1,335,549	\$ -	
Corona-Norco Unified	Riverside	Auburndale Intermediate	50/67033-00-052	09/12/24	\$ 905,437	\$ -	
Banning Unified	Riverside	Florida Street Discovery Center	50/66985-00-007	09/13/24	\$ 2,802,039	\$ -	
Anaheim Elementary	Orange	Edison (Thomas) Elementary	50/66423-00-012	09/19/24	\$ 2,049,399	\$ -	
Willows Unified	Glenn	Murdock Elementary	50/62661-00-003	09/22/24	\$ 1,654,930	\$ -	
Taft City	Kern	Parkview Elementary	50/63800-00-002	09/23/24	\$ 1,438,083	\$ -	
Valley Home Joint Elementary	Stanislaus	Valley Home Elementary	50/71324-00-002	09/24/24	\$ 78,850	\$ 78,850	
Valley Home Joint Elementary	Stanislaus	Valley Home Elementary	50/71324-00-003	09/24/24	\$ 247,867	\$ 247,867	
Los Angeles Unified	Los Angeles	Grant (Ulysses S.) Sr. High	51/64733-00-009*	09/30/24	\$ 4,825,641	\$ -	
Los Angeles Unified	Los Angeles	Grant (Ulysses S.) Sr. High	51/64733-00-010*	09/30/24	\$ 3,804,643	\$ -	
Los Angeles Unified	Los Angeles	Grant (Ulysses S.) Sr. High	51/64733-00-011*	09/30/24	\$ 1,615,581	\$ -	
Los Angeles Unified	Los Angeles	Grant (Ulysses S.) Sr. High	51/64733-00-012*	09/30/24	\$ 2,884,504	\$ -	
Los Angeles Unified	Los Angeles	Grant (Ulysses S.) Sr. High	51/64733-00-013*	09/30/24	\$ 1,076,976	\$ -	
Sequoia Union Elementary	Tulare	Sequoia Union Elementary	50/72116-00-002	10/08/24	\$ 7,813,994	\$ -	
Hesperia Unified	San Bernardino	Lime Street Elementary	50/75044-00-039	10/09/24	\$ 1,064,808	\$ -	
Hesperia Unified	San Bernardino	Mission Crest Elementary	50/75044-00-040	10/09/24	\$ 898,461	\$ -	
Hesperia Unified	San Bernardino	Maple Elementary	50/75044-00-041	10/09/24	\$ 863,763	\$ -	
Irvine Unified	Orange	Irvine High	50/73650-00-056	10/14/24	\$ 2,154,995	\$ -	
Los Angeles Unified	Los Angeles	Jefferson (Thomas) Sr. High	51/64733-13-001*	10/21/24	\$ 15,672,037	\$ -	
Los Angeles Unified	Los Angeles	Jefferson (Thomas) Sr. High	51/64733-13-002*	10/21/24	\$ 1,128,722	\$ -	
Los Angeles Unified	Los Angeles	Jefferson (Thomas) Sr. High	51/64733-13-003*	10/21/24	\$ 2,897,433	\$ -	
Los Angeles Unified	Los Angeles	Jefferson (Thomas) Sr. High	51/64733-13-004*	10/21/24	\$ 4,765,910	\$ -	
Weaver Union	Merced	Weaver Middle	50/65862-00-009	10/22/24	\$ 312,777	\$ -	
Weaver Union	Merced	Weaver Middle	50/65862-00-010	10/22/24	\$ 348,804	\$ -	
Weaver Union	Merced	Weaver Middle	50/65862-00-011	10/22/24	\$ 348,804	\$ -	
Weaver Union	Merced	Weaver Middle	50/65862-00-012	10/22/24	\$ 348,804	\$ -	
Weaver Union	Merced	Weaver Middle	50/65862-00-013	10/22/24	\$ 348,804	\$ -	
Beaumont Unified	Riverside	Glen View High	50/66993-00-024	10/23/24	\$ 2,605,808	\$ -	
North Cow Creek Elementary	Shasta	North Cow Creek Elementary	50/70078-00-002	10/23/24	\$ 387,942	\$ 387,942	
Palm Springs Unified	Riverside	Landau Elementary	50/67173-00-017	10/28/24	\$ 6,644,225	\$ -	
Lemon Grove	San Diego	Lemon Grove Early Childhood Education Center	50/68205-00-001	10/28/24	\$ 1,345,905	\$ -	
Irvine Unified	Orange	Portola High	50/73650-00-057	10/28/24	\$ 9,709,270	\$ -	
Calistoga Joint Unified	Napa	Calistoga Junior/Senior High	50/66241-00-001	10/29/24	\$ 2,556,089	\$ -	
Palm Springs Unified	Riverside	Sunny Sands Elementary	50/67173-00-018	10/29/24	\$ 8,122,687	\$ -	
Big Springs Union Elementary	Siskiyou	Big Springs Elementary	50/70185-00-001	10/29/24	\$ 170,316	\$ 170,316	
El Centro Elementary	Imperial	Victoria Ranch Elementary	50/63123-00-004	10/30/24	\$ 25,579,425	\$ -	
King City Union	Monterey	King City Arts Magnet	50/66050-00-004	10/30/24	\$ 1,846,471	\$ -	
Sacramento City Unified	Sacramento	Nicholas Elementary	50/67439-00-005	10/30/24	\$ 11,140,107	\$ -	
Mountain View-Los Altos Union High	Santa Clara	Mountain View High	50/69609-02-002	10/30/24	\$ 7,919,815	\$ -	
Irvine Unified	Orange	Eastwood Elementary	50/73650-04-003	10/30/24	\$ 3,662,924	\$ -	
Rowland Unified	Los Angeles	Nogales High	51/73452-00-001	10/30/24	\$ 2,936,079	\$ -	
Konocti Unified	Lake	Lower Lake High	50/64022-00-003	10/31/24	\$ 1,588,243	\$ -	
San Luis Coastal Unified	San Luis Obispo	Del Mar Elementary	50/68809-00-001	10/31/24	\$ 448,635	\$ -	
Wheatland Union High	Yuba	Wheatland Union High	50/72769-00-001	10/31/24	\$ 3,402,278	\$ -	
Dunsmuir Joint Union High	Siskiyou	Dunsmuir High	51/70250-00-001	11/04/24	\$ 1,563,023	\$ -	

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Pond Union Elementary	Kern	Pond Elementary	50/63719-00-003****	11/15/24	\$ 752,723	\$ 752,723	
Valley Home Joint Elementary	Stanislaus	Valley Home Elementary	50/71324-00-004****	11/15/24	\$ 78,850	\$ 78,850	
Valley Home Joint Elementary	Stanislaus	Valley Home Elementary	50/71324-00-005****	11/15/24	\$ 247,767	\$ 247,767	
Chico Unified	Butte	Inspire School of the Arts	54/61424-00-006	11/19/24	\$ 9,406,250	\$ -	
Chico Unified	Butte	Inspire School of the Arts	54/61424-00-007	11/19/24	\$ 4,112,857	\$ -	
Ukiah Unified	Mendocino	Grace Hudson Elementary	50/65615-00-005	11/22/24	\$ 911,577	\$ -	
Ukiah Unified	Mendocino	Calpella Elementary	50/65615-00-006	11/22/24	\$ 1,365,687	\$ -	
Ukiah Unified	Mendocino	Frank Zeek Elementary	50/65615-00-007	11/22/24	\$ 1,625,082	\$ -	
Western Placer Unified	Placer	Phoenix High (Continuation)	50/66951-00-014	11/22/24	\$ 7,170,495	\$ -	
Grant Elementary	Shasta	Grant Elementary	50/70003-00-004	11/22/24	\$ 825,185	\$ 825,185	
Dublin Unified	Alameda	Emerald High	50/75093-00-017****	11/22/24	\$ 32,234,098	\$ -	
Sanger Unified	Fresno	Sanger Educational Complex	50/62414-00-041****	12/03/24	\$ 7,218,329	\$ -	
Sanger Unified	Fresno	Sanger Educational Complex	50/62414-00-042****	12/03/24	\$ 29,319,678	\$ -	
Greenfield Union	Kern	Greenfield Middle	50/63503-00-020****	12/03/24	\$ 5,297,697	\$ -	
Maple Elementary	Kern	New Elementary	50/63610-00-005	12/03/24	\$ 644,869	\$ 644,869	
Grenada Elementary	Siskiyou	Grenada Elementary	50/70326-00-003	12/11/24	\$ 239,704	\$ 239,704	
Alisal Union	Monterey	Buckhorn Early Learning Center	50/65961-00-013	12/13/24	\$ 2,678,544	\$ -	
Greenfield Union Elementary	Monterey	Arroyo Seco Academy	50/66035-00-005	12/20/24	\$ 1,816,189	\$ 1,816,189	
Greenfield Union Elementary	Monterey	Cesar Chavez Elementary	50/66035-00-006	12/26/24	\$ 1,909,398	\$ 1,909,398	
San Juan Unified	Sacramento	Katherine Johnson Middle	50/67447-05-001	01/06/25	\$ 8,253,033	\$ -	
Hermosa Beach City Elementary	Los Angeles	Hermosa Valley Elementary	50/64600-00-002	01/10/25	\$ 157,700	\$ 157,700	
San Benito High	San Benito	New High	50/67538-00-006	01/13/25	\$ 10,187,040	\$ 10,187,040	
Vallecitos Elementary	San Diego	Vallecitos Elementary	50/68437-00-002	01/16/25	\$ 166,790	\$ 166,790	
Stanislaus Union Elementary	Stanislaus	Agnes M. Baptist Elementary	50/71282-00-003	01/17/25	\$ 897,270	\$ -	
Stanislaus Union Elementary	Stanislaus	Mary Lou Dieterich Elementary	50/71282-00-004	01/17/25	\$ 897,270	\$ -	
Konocti Unified	Lake	Lower Lake High	51/64022-00-001	01/24/25	\$ 1,388,404	\$ -	
Tehama County Department of Education	Tehama	Gerber Elementary	50/10520-00-004	01/27/25	\$ -	\$ -	
Oakland Unified	Alameda	Coz Academy	54/61259-00-012	01/30/25	\$ 12,769,207	\$ -	
Santa Rosa High	Sonoma	Montgomery High	50/70920-00-002	02/03/25	\$ 6,066,281	\$ -	
Hesperia Unified	San Bernardino	Cottonwood Elementary	50/75044-00-042	02/06/25	\$ 907,132	\$ -	
Hesperia Unified	San Bernardino	Eucalyptus Elementary	50/75044-00-043	02/06/25	\$ 907,132	\$ -	
Hesperia Unified	San Bernardino	Kingston Elementary	50/75044-00-044	02/06/25	\$ 904,046	\$ -	
Hesperia Unified	San Bernardino	Mesquite Trails Elementary	50/75044-00-045	02/06/25	\$ 911,900	\$ -	
Tulare City	Tulare	Roosevelt Elementary	50/72231-00-011	02/11/25	\$ 3,140,050	\$ -	
River Delta Joint Unified	Sacramento	Riverview Middle	50/67413-00-001	02/20/25	\$ 516,087	\$ -	
Total (does not include duplicate submittals)					\$ 1,607,475,245	\$ 50,002,845	
						1,657,478,089	

NEW CONSTRUCTION FUNDING SUB-TOTALS	\$ 1,533,783,403	\$ 47,158,271
NEW CONSTRUCTION FACILITY HARDSHIP - NON SEISMIC	\$ 5,887,506	
NEW CONSTRUCTION FUNDING TOTAL		\$1,586,829,180
NEW CONSTRUCTION FACILITY HARDSHIP - SEISMIC	\$ 41,516,021	\$ 2,844,574
CHARTER SCHOOLS	\$ 26,288,314	\$ -

(a) Represents estimated state share of project including excessive cost grants. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

(b) Represents estimated financial hardship. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

SFP APPLICATIONS
New Construction and Charter School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)***	Financial Hardship (b)	Notification Occurred**
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*Facility Hardship project requesting Seismic Mitigation Program funding.

** School districts have been notified that the Office of Public School Construction will begin processing the district's application in the near future.

*** Estimated State Grant is equal to the estimated State Share at the time the application was submitted.

**** This application has been identified as a duplicate submittal to a previously received application that has not yet been processed.

SFP APPLICATIONS
Modernization School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)***	Financial Hardship (b)	Notification Occurred**
Snowline Joint Unified	San Bernardino	Serrano High	57/73957-00-002	12/20/21	\$ 26,786,772	\$ -	01/02/24
San Francisco Unified	San Francisco	Marina Middle	57/68478-00-067	01/14/22	\$ 5,087,190	\$ -	01/02/24
Visalia Unified	Tulare	Green Acres Middle	57/72256-00-034	01/18/22	\$ 5,041,833	\$ -	01/02/24
Mendocino Unified	Mendocino	Mendocino High	57/65581-00-007	01/19/22	\$ 1,822,028	\$ -	01/02/24
Oakland Unified	Alameda	Fremont High	57/61259-00-072	01/20/22	\$ 13,081,284	\$ -	01/02/24
Fremont Union High	Santa Clara	Cupertino High	57/69468-00-017	01/25/22	\$ 2,883,779	\$ -	01/02/24
Fremont Union High	Santa Clara	Fremont High	57/69468-00-018	01/25/22	\$ 1,831,159	\$ -	01/02/24
Fremont Union High	Santa Clara	Monta Vista High	57/69468-00-019	01/25/22	\$ 824,211	\$ -	01/02/24
Lucia Mar Unified	San Luis Obispo	Branch Elementary	57/68759-00-021	01/26/22	\$ 1,198,935	\$ -	01/02/24
Lucia Mar Unified	San Luis Obispo	Shell Beach Elementary	57/68759-00-022	01/26/22	\$ 1,267,161	\$ -	01/02/24
Shiloh Elementary	Stanislaus	Shiloh Elementary	57/71274-00-002	01/26/22	\$ 692,087	\$ -	01/02/24
San Ramon Valley Unified	Contra Costa	San Ramon Valley High	57/61804-00-046	01/31/22	\$ 13,278,135	\$ -	01/02/24
Palm Springs Unified	Riverside	Palm Springs High	57/67173-00-013	02/01/22	\$ 20,529,661	\$ -	02/01/24
Santa Monica-Malibu Unified	Los Angeles	Will Rogers Elementary	57/64980-00-027	02/02/22	\$ 274,399	\$ -	02/01/24
Santa Monica-Malibu Unified	Los Angeles	John Adams Middle	57/64980-00-028	02/02/22	\$ 685,570	\$ -	02/01/24
Redlands Unified	San Bernardino	Lugonia Elementary	57/67843-00-017	02/02/22	\$ 402,314	\$ -	02/01/24
Redlands Unified	San Bernardino	Cope Middle	57/67843-00-018	02/02/22	\$ 1,076,784	\$ -	02/01/24
Redlands Unified	San Bernardino	Crafton Elementary	57/67843-00-019	02/02/22	\$ 508,135	\$ -	02/01/24
Redlands Unified	San Bernardino	Mentone Elementary	57/67843-00-020	02/02/22	\$ 1,361,431	\$ -	02/01/24
Pomona Unified	Los Angeles	Arroyo Elementary	57/64907-00-043	02/03/22	\$ 1,999,555	\$ -	02/01/24
Long Beach Unified	Los Angeles	Helen Keller Middle	57/64725-00-049	02/04/22	\$ 2,222,143	\$ -	02/01/24
Pomona Unified	Los Angeles	Ganesha High	57/64907-00-044	02/08/22	\$ 1,011,959	\$ -	02/01/24
Pomona Unified	Los Angeles	Garey High	57/64907-00-045	02/08/22	\$ 4,246,063	\$ -	02/01/24
Pomona Unified	Los Angeles	Alcott Elementary	57/64907-00-046	02/10/22	\$ 976,486	\$ -	02/01/24
Los Angeles Unified	Los Angeles	San Pedro Senior High	57/64733-20-023	02/11/22	\$ 21,899,618	\$ -	02/01/24
Paradise Unified	Butte	Pine Ridge Elementary	57/61531-00-008	02/14/22	\$ 1,269,481	\$ -	02/01/24
Paradise Unified	Butte	Paradise Intermediate	57/61531-00-009	02/14/22	\$ 1,382,107	\$ -	02/01/24
Los Angeles Unified	Los Angeles	McKinley Avenue Elementary	57/64733-00-738	02/15/22	\$ 4,349,403	\$ -	02/01/24
Pomona Unified	Los Angeles	Emerson Middle	57/64907-00-047	02/15/22	\$ 680,119	\$ -	02/01/24
Desert Sands Unified	Riverside	James Madison Elementary	57/67058-00-025	02/15/22	\$ 2,709,586	\$ -	02/01/24
Pleasanton Unified	Alameda	Lydixsen Elementary	57/75101-00-019	02/15/22	\$ 973,948	\$ -	02/01/24
Monterey Peninsula Unified	Monterey	Central Coast High	57/66092-00-041	02/17/22	\$ 1,149,664	\$ -	02/01/24
Anaheim Union High	Orange	Ball Junior High	57/66431-00-026	02/17/22	\$ 1,448,209	\$ -	02/01/24
San Rafael City Elementary	Marin	Bahia Vista Elementary	57/65458-00-017	02/22/22	\$ 880,472	\$ -	02/01/24
Val Verde Unified	Riverside	Rancho Verde High	57/75242-00-012	02/23/22	\$ 1,902,897	\$ -	02/01/24
Tipton Elementary	Tulare	Tipton Elementary	57/72215-00-002	02/24/22	\$ 5,614,678	\$ -	02/01/24
San Luis Coastal Unified	San Luis Obispo	C L Smith Elementary	57/68809-00-030	03/01/22	\$ 678,485	\$ -	02/01/24
San Luis Coastal Unified	San Luis Obispo	Morro Bay High	57/68809-00-031	03/01/22	\$ 885,342	\$ -	02/01/24
Los Angeles Unified	Los Angeles	Sixth Avenue Elementary	57/64733-00-739	03/02/22	\$ 3,138,562	\$ -	02/01/24
Los Angeles Unified	Los Angeles	Grover Cleveland Charter High	57/64733-41-008	03/02/22	\$ 24,548,061	\$ -	02/01/24
Redwood City Elementary	San Mateo	Roy Cloud Elementary	57/69005-00-017	03/03/22	\$ 3,943,536	\$ -	02/01/24
Morgan Hill Unified	Santa Clara	Jackson Academy of Music and Math (JAMM)	57/69583-00-016	03/03/22	\$ 3,815,943	\$ -	02/01/24
Santa Ana Unified	Orange	Raymond A. Villa Fundamental Intermediate	57/66670-00-066	03/04/22	\$ 9,953,855	\$ -	02/01/24
Desert Sands Unified	Riverside	Harry S. Truman Elementary	57/67058-00-026	03/10/22	\$ 4,124,664	\$ -	02/01/24
Chaffey Joint Union High	San Bernardino	Rancho Cucamonga High	57/67652-00-008	03/10/22	\$ 10,643,989	\$ -	02/01/24
Los Nietos	Los Angeles	Rancho Santa Gertrudes Elementary	57/64758-00-010	03/11/22	\$ 1,901,647	\$ -	02/01/24
Corona-Norco Unified	Riverside	George Washington Elementary	57/67033-00-024	03/15/22	\$ 3,081,248	\$ -	03/01/24
Pacifica	San Mateo	Ortega Elementary	57/68932-00-011	03/15/22	\$ 711,463	\$ -	03/01/24

SFP APPLICATIONS
Modernization School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Natomas Unified	Sacramento	Natomas High	57/75283-00-008	03/15/22	\$ 2,785,949	\$ -	03/01/24
Newport-Mesa Unified	Orange	Estancia High	57/66597-00-055	03/17/22	\$ 971,307	\$ -	03/01/24
Fresno Unified	Fresno	Jackson Elementary	57/62166-00-146	03/18/22	\$ 2,662,218	\$ -	03/01/24
Walnut Valley Unified	Los Angeles	Diamond Bar High	57/73460-00-015	03/25/22	\$ 12,510,472	\$ -	03/01/24
Anaheim Union High	Orange	Sycamore Junior High	57/66431-00-027	03/28/22	\$ 7,672,618	\$ -	03/01/24
Downey Unified	Los Angeles	Old River Elementary	57/64451-00-034	04/01/22	\$ 467,316	\$ -	03/01/24
Anaheim Union High	Orange	Magnolia High	57/66431-05-001	04/01/22	\$ 4,943,593	\$ -	03/01/24
Lowell Joint	Los Angeles	Meadow Green Elementary	57/64766-00-005	04/04/22	\$ 4,454,043	\$ -	03/01/24
Irvine Unified	Orange	Canyon View Elementary	57/73650-00-038	04/04/22	\$ 919,860	\$ -	03/01/24
Redding Elementary	Shasta	Bonny View Elementary	57/70110-00-010	04/06/22	\$ 1,689,660	\$ -	03/01/24
Marysville Joint Unified	Yuba	Arboga Elementary	57/72736-00-018	04/07/22	\$ 3,148,614	\$ -	03/01/24
Brawley Elementary	Imperial	Barbara Worth Junior High	57/63073-00-009	04/08/22	\$ 709,172	\$ 472,781	03/01/24
Brawley Elementary	Imperial	Miguel Hidalgo Elementary	57/63073-00-010	04/08/22	\$ 1,947,050	\$ 1,298,033	03/01/24
Brawley Elementary	Imperial	Phil D Swing Elementary	57/63073-00-011	04/08/22	\$ 128,779	\$ 85,853	03/01/24
Brawley Elementary	Imperial	Myron D Witter Elementary	57/63073-00-012	04/08/22	\$ 387,465	\$ 258,310	03/01/24
Brawley Elementary	Imperial	J. W. Oakley Elementary	57/63073-00-013	04/08/22	\$ 885,734	\$ 590,489	03/01/24
Napa Valley Unified	Napa	McPherson Elementary	57/66266-00-033	04/08/22	\$ 991,174	\$ -	03/01/24
Napa Valley Unified	Napa	Browns Valley Elementary	57/66266-00-034	04/08/22	\$ 828,732	\$ -	03/01/24
Napa Valley Unified	Napa	Alta Heights Elementary	57/66266-00-035	04/08/22	\$ 1,211,201	\$ -	03/01/24
Konocti Unified	Lake	Lower Lake Elementary	57/64022-00-016	04/11/22	\$ 651,016	\$ -	03/01/24
Konocti Unified	Lake	Lower Lake High	57/64022-00-017	04/11/22	\$ 1,478,323	\$ -	03/01/24
Lucia Mar Unified	San Luis Obispo	Grover Heights Elementary	57/68759-00-023	04/11/22	\$ 2,512,552	\$ -	03/01/24
Fremont Unified	Alameda	G. M. Walters Middle	57/61176-00-056	04/12/22	\$ 2,067,993	\$ -	03/01/24
San Lorenzo Unified	Alameda	Lorenzo Manor Elementary	57/61309-00-019	04/12/22	\$ 725,024	\$ -	03/01/24
Natomas Unified	Sacramento	Natomas Pacific Pathways Prep Elementary	57/75283-00-009	04/13/22	\$ 1,371,220	\$ -	03/01/24
Anaheim Union High	Orange	Anaheim High	57/66431-00-028	04/14/22	\$ 976,302	\$ -	03/01/24
Anaheim Union High	Orange	Ball Junior High	57/66431-00-029	04/14/22	\$ 1,180,348	\$ -	03/01/24
South Pasadena Unified	Los Angeles	South Pasadena Middle	57/65029-00-010	04/19/22	\$ 1,380,396	\$ -	03/01/24
Chino Valley Unified	San Bernardino	Eagle Canyon Elementary	57/67678-00-036	04/25/22	\$ 3,570,964	\$ -	03/01/24
Del Norte County Unified	Del Norte	Del Norte High	57/61820-00-018	04/26/22	\$ 5,094,741	\$ -	03/01/24
Redwood City Elementary	San Mateo	Garfield Elementary	57/69005-00-018	04/26/22	\$ 2,259,978	\$ -	03/01/24
Redwood City Elementary	San Mateo	Hoover Elementary	57/69005-00-019	04/26/22	\$ 5,111,654	\$ -	03/01/24
Paradise Unified	Butte	Cedarwood Elementary	57/61531-00-010	04/27/22	\$ 1,362,022	\$ -	10/01/24
Los Angeles Unified	Los Angeles	North Hollywood Senior High	57/64733-22-015	04/27/22	\$ 37,353,240	\$ -	10/01/24
Pacifica	San Mateo	Valleamar Elementary	57/68932-00-012	04/29/22	\$ 623,940	\$ -	10/01/24
Pacifica	San Mateo	Sunset Ridge Elementary	57/68932-00-013	04/29/22	\$ 250,808	\$ -	10/01/24
Pacifica	San Mateo	Ingrid B. Lacy Middle	57/68932-00-014	04/29/22	\$ 342,573	\$ -	10/01/24
Castaic Union	Los Angeles	Live Oak Elementary	57/64345-00-001	05/02/22	\$ 3,406,493	\$ -	10/01/24
Pacifica	San Mateo	Cabrillo Elementary	57/68932-00-015	05/06/22	\$ 834,020	\$ -	10/01/24
Vallejo City Unified	Solano	Loma Vista Elementary	57/70581-00-023	05/06/22	\$ 366,250	\$ -	10/01/24
San Leandro Unified	Alameda	Roosevelt Elementary	57/61291-00-026	05/09/22	\$ 689,795	\$ -	10/01/24
Capistrano Unified	Orange	Tesoro High	57/66464-00-022	05/10/22	\$ 1,938,922	\$ -	10/01/24
Robla Elementary	Sacramento	Robla Elementary	57/67421-00-004	05/13/22	\$ 1,035,307	\$ -	10/01/24
Robla Elementary	Sacramento	Glenwood Elementary	57/67421-00-005	05/13/22	\$ 2,218,515	\$ -	10/01/24
Robla Elementary	Sacramento	Bell Avenue Elementary	57/67421-00-006	05/13/22	\$ 1,183,208	\$ -	10/01/24
Pittsburg Unified	Contra Costa	Los Medanos Elementary	57/61788-00-013	05/16/22	\$ 2,143,377	\$ -	10/01/24
San Bernardino City Unified	San Bernardino	Oehl Elementary	57/67876-00-120	05/16/22	\$ 628,688	\$ -	10/01/24
San Bernardino City Unified	San Bernardino	San Bernardino High	57/67876-00-121	05/16/22	\$ 5,335,031	\$ -	10/01/24

SFP APPLICATIONS
Modernization School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Napa Valley Unified	Napa	Shearer Elementary	57/66266-00-036	05/17/22	\$ 810,849	\$ -	10/01/24
San Juan Unified	Sacramento	Mira Loma High	57/67447-00-077	05/17/22	\$ 7,352,094	\$ -	10/01/24
Butteville Union Elementary	Siskiyou	Butteville Elementary	57/70201-00-003	05/17/22	\$ 2,404,047	\$ -	10/01/24
Santa Barbara Unified	Santa Barbara	Adams Elementary	57/76786-00-019	05/17/22	\$ 200,982	\$ -	10/01/24
Galt Joint Union Elementary	Sacramento	River Oaks Elementary	57/67348-00-005	05/26/22	\$ 1,503,956	\$ -	10/01/24
Oak Valley Union Elementary	Tulare	Oak Valley Elementary	57/72017-00-003	05/26/22	\$ 4,062,347	\$ -	10/01/24
Fallbrook Union High	San Diego	Fallbrook High	57/68122-00-002	06/07/22	\$ 8,496,541	\$ -	10/01/24
Desert Sands Unified	Riverside	James Earl Carter Elementary	57/67058-00-027	06/09/22	\$ 3,563,958	\$ -	10/01/24
Manteca Unified	San Joaquin	French Camp Elementary	57/68593-00-016	06/12/22	\$ 4,638,120	\$ -	01/02/25
Napa Valley Unified	Napa	Vintage High	57/66266-00-037	06/13/22	\$ 915,716	\$ -	01/02/25
Napa Valley Unified	Napa	Napa High	57/66266-00-038	06/13/22	\$ 865,309	\$ -	01/02/25
Oxnard	Ventura	Emilie Ritchen Elementary	57/72538-00-032	06/13/22	\$ 4,841,293	\$ -	01/02/25
Oxnard	Ventura	Christa McAuliffe Elementary	57/72538-00-033	06/13/22	\$ 5,265,275	\$ -	01/02/25
Napa Valley Unified	Napa	Bel Aire Park Elementary	57/66266-00-039	06/16/22	\$ 1,753,543	\$ -	01/02/25
Napa Valley Unified	Napa	Northwood Elementary	57/66266-00-040	06/16/22	\$ 1,336,277	\$ -	01/02/25
Napa Valley Unified	Napa	Napa Valley Language Academy	57/66266-00-041	06/16/22	\$ 807,786	\$ -	01/02/25
Napa Valley Unified	Napa	Donaldson Way Elementary	57/66266-00-042	06/16/22	\$ 1,439,884	\$ -	01/02/25
Washington Unified	Yolo	Westmore Oaks Elementary	57/72694-00-020	06/17/22	\$ 1,414,493	\$ -	01/02/25
San Ramon Valley Unified	Contra Costa	Monte Vista High	57/61804-00-050	06/21/22	\$ 2,013,096	\$ -	01/02/25
Long Beach Unified	Los Angeles	Twain Elementary	57/64725-00-050	06/21/22	\$ 7,379,385	\$ -	01/02/25
Firebaugh-Las Deltas Unified	Fresno	Hazel M. Bailey Primary	57/73809-00-007	06/22/22	\$ 2,665,139	\$ -	01/02/25
Long Beach Unified	Los Angeles	Holmes Elementary	57/64725-00-051	06/30/22	\$ 5,242,796	\$ -	01/02/25
Napa Valley Unified	Napa	Shearer Elementary	57/66266-00-043	07/06/22	\$ 825,985	\$ -	01/02/25
Fresno Unified	Fresno	McLane High	57/62166-00-147	07/07/22	\$ 1,973,319	\$ -	01/02/25
Fresno Unified	Fresno	Roosevelt High	57/62166-00-148	07/07/22	\$ 4,761,015	\$ -	01/02/25
Los Angeles Unified	Los Angeles	Elizabeth Learning Center	57/64733-00-740	07/08/22	\$ 23,153,513	\$ -	01/02/25
Folsom-Cordova Unified	Sacramento	Natoma Station Elementary	57/67330-21-008	07/08/22	\$ 2,887,576	\$ -	01/02/25
Anaheim Union High	Orange	Magnolia High	57/66431-05-002	07/15/22	\$ 1,175,602	\$ -	01/02/25
La Canada Unified	Los Angeles	Palm Crest Elementary	57/64659-00-009	07/18/22	\$ 1,690,836	\$ -	01/02/25
Temecula Valley Unified	Riverside	Vintage Hills Elementary	57/75192-00-020	07/18/22	\$ 4,976,650	\$ -	01/02/25
Pomona Unified	Los Angeles	Allison Elementary	57/64907-00-048	07/19/22	\$ 699,903	\$ -	01/02/25
Capistrano Unified	Orange	Tesoro High	57/66464-00-026	07/19/22	\$ 1,827,518	\$ -	01/02/25
Pomona Unified	Los Angeles	Harrison Elementary	57/64907-00-049	07/20/22	\$ 1,021,809	\$ -	01/02/25
Napa County Office of Education	Napa	Napa County Community	57/10280-00-001	07/26/22	\$ 1,522,528	\$ -	03/03/25
Los Angeles Unified	Los Angeles	Ninety-Second Street Elementary	57/64733-00-741	07/27/22	\$ 6,510,147	\$ -	03/03/25
San Juan Unified	Sacramento	San Juan High	57/67447-00-078	07/27/22	\$ 4,489,464	\$ -	03/03/25
Yuba County Office of Education	Yuba	Spring Valley School	57/10587-00-004	07/28/22	\$ 421,270	\$ 280,847	03/03/25
Waterford Unified	Stanislaus	Waterford Junior High	57/75572-00-005	07/28/22	\$ 1,964,525	\$ -	03/03/25
Waterford Unified	Stanislaus	Richard M. Moon Primary	57/75572-00-006	07/28/22	\$ 3,469,242	\$ 2,312,828	03/03/25
Greenfield Union	Kern	Fairview Elementary	57/63503-00-011	07/29/22	\$ 4,546,409	\$ 3,030,939	03/03/25
Mountain View Whisman	Santa Clara	Amy Imai Elementary	57/69591-00-006	08/01/22	\$ 1,933,212	\$ -	03/03/25
Mountain View Whisman	Santa Clara	Edith Landels Elementary	57/69591-00-007	08/01/22	\$ 2,042,065	\$ -	03/03/25
Mountain View Whisman	Santa Clara	Isaac Newton Graham Middle	57/69591-00-008	08/01/22	\$ 3,546,225	\$ -	03/03/25
Mountain View Whisman	Santa Clara	Benjamin Bubb Elementary	57/69591-00-009	08/01/22	\$ 2,494,672	\$ -	03/03/25
Mountain View-Los Altos Union High	Santa Clara	Mountain View High	57/69609-00-007	08/03/22	\$ 1,952,607	\$ -	03/03/25
Hanford Elementary	Kings	Lee Richmond Elementary	57/63917-00-011	08/05/22	\$ 620,015	\$ -	03/03/25
Hanford Elementary	Kings	Roosevelt Elementary	57/63917-00-012	08/05/22	\$ 1,227,752	\$ -	03/03/25
San Benito High	San Benito	Hollister High	57/67538-00-007	08/09/22	\$ 1,489,873	\$ -	03/03/25

SFP APPLICATIONS
Modernization School Facilities Program
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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)***	Financial Hardship (b)	Notification Occurred**
San Benito High	San Benito	Hollister High	57/67538-00-008	08/09/22	\$ 6,029,189	\$ -	03/03/25
San Benito High	San Benito	Hollister High	57/67538-00-009	08/10/22	\$ 1,148,465	\$ -	
Waukena Joint Union Elementary	Tulare	Waukena Joint Union Elementary	57/72264-00-001	08/10/22	\$ 2,496,045	\$ -	
Lammersville Joint Unified	San Joaquin	Lammersville Elementary	57/76760-00-002	08/10/22	\$ 2,363,198	\$ -	
Imperial County Office of Education	Imperial	Imperial Valley Center	57/10132-00-002	08/11/22	\$ 4,543,368	\$ -	
Pomona Unified	Los Angeles	Golden Springs Elementary	57/64907-00-050	08/11/22	\$ 973,417	\$ -	
Santa Barbara Unified	Santa Barbara	Harding University Partnership	57/76786-00-020	08/11/22	\$ 1,721,568	\$ -	
Anaheim Union High	Orange	Anaheim High	57/66431-01-003	08/15/22	\$ 937,125	\$ -	
Yuba County Office of Education	Yuba	Agnes Weber Meade (Sdl)	57/10587-00-001	08/16/22	\$ 1,065,828	\$ -	
Vacaville Unified	Los Angeles	Buckingham Collegiate Charter Academy	57/70573-00-019	08/16/22	\$ 3,058,512	\$ -	
Alhambra Unified	Los Angeles	Marguerita Elementary	57/75713-00-030	08/16/22	\$ 4,081,175	\$ -	
Alhambra Unified	Los Angeles	Monterey Highlands Elementary	57/75713-00-031	08/16/22	\$ 3,341,620	\$ -	
Alhambra Unified	Los Angeles	Brightwood Elementary	57/75713-00-032	08/16/22	\$ 4,689,655	\$ -	
Alhambra Unified	Los Angeles	Emery Park Elementary	57/75713-00-033	08/16/22	\$ 1,280,632	\$ -	
Riverdale Joint Unified	Fresno	Fipps Primary	57/75408-00-007	08/17/22	\$ 974,694	\$ -	
Riverdale Joint Unified	Fresno	Riverdale Elementary	57/75408-00-008	08/17/22	\$ 230,325	\$ -	
Riverdale Joint Unified	Fresno	Riverdale High	57/75408-00-009	08/17/22	\$ 1,269,522	\$ -	
San Luis Coastal Unified	San Luis Obispo	San Luis Obispo High	57/68809-00-032	08/18/22	\$ 2,952,034	\$ -	
Windsor Unified	Sonoma	Cali Calmecac Language Academy	57/75358-00-006	08/24/22	\$ 2,514,317	\$ -	
Visalia Unified	Tulare	La Joya Middle	57/72256-00-035	08/25/22	\$ 4,459,387	\$ -	
Hayward Unified	Alameda	Winton Middle	57/61192-00-006	08/29/22	\$ 3,817,884	\$ -	
Del Norte County Unified	Del Norte	Redwood Elementary	57/61820-00-019	08/31/22	\$ 954,538	\$ -	
Del Norte County Unified	Del Norte	Smith River Elementary	57/61820-00-020	08/31/22	\$ 707,717	\$ -	
Los Angeles Unified	Los Angeles	One Hundred Sevents Street Elementary	57/64733-00-742	08/31/22	\$ 1,907,510	\$ -	
San Mateo Union High	San Mateo	San Mateo High	57/69047-00-007	08/31/22	\$ 1,722,665	\$ -	
San Mateo Union High	San Mateo	Capuchino High	57/69047-00-008	08/31/22	\$ 1,825,976	\$ -	
San Mateo Union High	San Mateo	Mills High	57/69047-00-009	09/01/22	\$ 865,538	\$ -	
San Mateo Union High	San Mateo	Burlingame High	57/69047-00-010	09/01/22	\$ 4,655,344	\$ -	
San Mateo Union High	San Mateo	Hillsdale High	57/69047-00-011	09/01/22	\$ 5,337,097	\$ -	
San Mateo Union High	San Mateo	Aragon High	57/69047-00-012	09/01/22	\$ 3,113,529	\$ -	
Redding Elementary	Shasta	Juniper Elementary	57/70110-00-011	09/01/22	\$ 1,275,879	\$ -	
Visalia Unified	Tulare	Redwood High	57/72256-00-036	09/07/22	\$ 8,601,516	\$ -	
Vista Unified	San Diego	Rancho Buena Vista High	57/68452-00-013	09/09/22	\$ 1,462,014	\$ -	
Vista Unified	San Diego	Vista Academy of Visual and Performing Arts	57/68452-00-014	09/09/22	\$ 693,680	\$ -	
Vista Unified	San Diego	Vista Magnet Middle School of Technology, Science	57/68452-00-015	09/09/22	\$ 1,253,731	\$ -	
Redding Elementary	Shasta	Turtle Bay	57/70110-00-012	09/09/22	\$ 1,467,178	\$ -	
Visalia Unified	Tulare	Valley Oak Middle	57/72256-00-037	09/13/22	\$ 2,894,248	\$ -	
Long Beach Unified	Los Angeles	Burcham Elementary	57/64725-00-052	09/20/22	\$ 6,470,500	\$ -	
Long Beach Unified	Los Angeles	Burcham Elementary	57/64725-00-053	09/20/22	\$ 7,193,025	\$ -	
Long Beach Unified	Los Angeles	Bryant Elementary	57/64725-00-054	09/20/22	\$ 4,721,657	\$ -	
Lucia Mar Unified	San Luis Obispo	Arroyo Grande High	57/68759-00-024	09/20/22	\$ 5,001,927	\$ -	
San Juan Unified	Sacramento	Del Paso Manor Elementary	57/67447-00-079	09/21/22	\$ 662,218	\$ -	
Colton Joint Unified	San Bernardino	Terrace Hills Middle	57/67686-00-027	09/22/22	\$ 952,923	\$ -	
Snowline Joint Unified	San Bernardino	Baldy Mesa Elementary	57/73957-00-003	09/23/22	\$ 5,059,475	\$ -	
Snowline Joint Unified	San Bernardino	Chaparral High	57/73957-00-004	09/23/22	\$ 2,121,725	\$ -	
Lucia Mar Unified	San Luis Obispo	Fairgrove Elementary	57/68759-00-025	09/29/22	\$ 1,496,985	\$ -	
Vallejo City Unified	Solano	Jesse M. Bethel High	57/70581-00-024	09/29/22	\$ 2,775,937	\$ -	
Los Angeles Unified	Los Angeles	One Hundred Fifty-Third Street	57/64733-00-743	10/05/22	\$ 578,191	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Ocean View	Orange	Star View Elementary	57/66613-00-025	10/07/22	\$ 858,917	\$ -	
Castro Valley Unified	Alameda	Chabot Elementary	57/61150-00-032	10/10/22	\$ 510,060	\$ -	
San Juan Unified	Sacramento	Greer Elementary	57/67447-00-080	10/10/22	\$ 474,022	\$ -	
Castro Valley Unified	Alameda	Independent Elementary	57/61150-00-033	10/13/22	\$ 2,053,061	\$ -	
East Side Union High	Santa Clara	Independence High	57/69427-00-042	10/14/22	\$ 1,129,027	\$ -	
San Juan Unified	Sacramento	Lichen K-8	57/67447-00-081	10/17/22	\$ 2,127,194	\$ -	
Los Angeles Unified	Los Angeles	Garvanza Elementary	57/64733-00-744	10/18/22	\$ 2,019,801	\$ -	
Capistrano Unified	Orange	Aliso Niguel High	57/66464-00-027	10/18/22	\$ 1,874,147	\$ -	
Natomas Unified	Sacramento	American Lakes	57/75283-00-010	10/18/22	\$ 3,340,838	\$ -	
San Diego Unified	San Diego	Balboa Elementary	57/68338-00-273	10/19/22	\$ 9,474,093	\$ -	
Val Verde Unified	Riverside	Vista Verde Middle	57/75242-00-013	10/19/22	\$ 549,789	\$ -	
Los Angeles Unified	Los Angeles	Aragon Avenue Elementary	57/64733-00-745	10/20/22	\$ 3,468,406	\$ -	
Los Angeles Unified	Los Angeles	Belvedere Middle	57/64733-09-012	10/20/22	\$ 8,317,822	\$ -	
Los Angeles Unified	Los Angeles	Thomas Jefferson Senior High	57/64733-13-011	10/20/22	\$ 26,205,856	\$ -	
Castro Valley Unified	Alameda	Castro Valley Elementary	57/61150-00-034	10/25/22	\$ 889,525	\$ -	
Castro Valley Unified	Alameda	Marshall Elementary	57/61150-00-035	10/25/22	\$ 1,000,074	\$ -	
Castro Valley Unified	Alameda	Stanton Elementary	57/61150-00-036	10/25/22	\$ 1,006,248	\$ -	
Castro Valley Unified	Alameda	Proctor Elementary	57/61150-00-037	10/25/22	\$ 1,517,774	\$ -	
Monterey Peninsula Unified	Monterey	Martin Luther King	57/66092-00-043	10/25/22	\$ 329,990	\$ -	
Pomona Unified	Los Angeles	Simons Middle	57/64907-00-051	10/26/22	\$ 2,993,985	\$ -	
Pittsburg Unified	Contra Costa	Parkside Elementary	57/61788-00-014	10/27/22	\$ 139,907	\$ -	
Los Angeles Unified	Los Angeles	Second Street Elementary	57/64733-00-746	11/03/22	\$ 3,357,743	\$ -	
San Dieguito Union High	San Diego	Diegueno Middle	57/68346-00-010	11/04/22	\$ 6,378,380	\$ -	
Los Angeles Unified	Los Angeles	Belvedere Middle	57/64733-09-013	11/07/22	\$ 8,317,822	\$ -	
Los Angeles Unified	Los Angeles	Daniel Webster Middle	57/64733-24-009	11/07/22	\$ 2,502,777	\$ -	
Los Angeles Unified	Los Angeles	Twenty-Fourth Street Elementary	57/64733-00-747	11/09/22	\$ 3,530,518	\$ -	
Ocean View	Orange	Vista View Middle	57/66613-00-026	11/09/22	\$ 834,256	\$ -	
Nevada Joint Union High	Nevada	Bear River High	57/66357-00-015	11/11/22	\$ 4,199,229	\$ -	
Los Angeles Unified	Los Angeles	Castelar Street Elementary	57/64733-00-748	11/15/22	\$ 2,108,585	\$ -	
Morongo Unified	San Bernardino	Twentynine Palms High	57/67777-00-010	11/17/22	\$ 2,382,390	\$ -	
Chula Vista Elementary	San Diego	Feaster (Mae L.) Charter	57/68023-00-020	11/17/22	\$ 5,419,613	\$ -	
Benicia Unified	Solano	Benicia High	57/70524-00-018	11/18/22	\$ 2,930,340	\$ -	
Benicia Unified	Solano	Matthew Turner Elementary	57/70524-00-019	11/18/22	\$ 1,143,890	\$ -	
Lamont Elementary	Kern	Alicante Avenue Elementary	57/63560-00-005	11/21/22	\$ 1,331,109	\$ -	
Lamont Elementary	Kern	Lamont Elementary	57/63560-00-006	11/21/22	\$ 2,852,292	\$ -	
Ocean View	Orange	Marine View Middle	57/66613-00-027	11/21/22	\$ 767,590	\$ -	
Los Angeles Unified	Los Angeles	James Madison Middle	57/64733-00-749	11/22/22	\$ 2,451,838	\$ -	
Los Angeles Unified	Los Angeles	Ambler Avenue Elementary	57/64733-00-750	11/22/22	\$ 1,158,703	\$ -	
Jurupa Unified	Riverside	Jurupa Middle	57/67090-00-017	11/22/22	\$ 4,566,713	\$ -	
Los Angeles Unified	Los Angeles	Anatola Avenue Elementary	57/64733-00-751	12/02/22	\$ 1,845,345	\$ -	
Los Angeles Unified	Los Angeles	Bancroft (Hubert Howe) Junior	57/64733-31-009	12/02/22	\$ 5,340,325	\$ -	
San Mateo Union High	San Mateo	Capuchino High	57/69047-00-013	12/02/22	\$ 935,967	\$ -	
Los Angeles Unified	Los Angeles	Canfield Avenue Elementary	57/64733-00-752	12/05/22	\$ 2,026,799	\$ -	
Sunnyvale	Santa Clara	Ellis Elementary	57/69690-00-014	12/06/22	\$ 2,178,244	\$ -	
Sequoia Union High	San Mateo	Woodside High	57/69062-00-039	12/07/22	\$ 1,935,008	\$ -	
Capistrano Unified	Orange	Dana Hills High	57/66464-00-028	12/08/22	\$ 796,991	\$ -	
Natomas Unified	Sacramento	Natomas High	57/75283-00-011	12/08/22	\$ 4,513,367	\$ -	
Santa Barbara Unified	Santa Barbara	Monroe Elementary	57/76786-00-021	12/09/22	\$ 999,273	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
San Ramon Valley Unified	Contra Costa	Alamo Elementary	57/61804-00-047	12/12/22	\$ 837,192	\$ -	
Vista Unified	San Diego	Vista High	57/68452-00-016	12/15/22	\$ 9,424,252	\$ -	
Albany City Unified	Alameda	Marin Elementary	57/61127-00-007	12/22/22	\$ 1,578,838	\$ -	
Los Angeles Unified	Los Angeles	Sixth Avenue Elementary	57/64733-00-753	01/03/23	\$ 2,637,353	\$ -	
Ravenswood City Elementary	San Mateo	Cesar Chavez Ravenswood Middle	57/68999-00-018	01/05/23	\$ 3,985,647	\$ -	
Santa Ana Unified	Orange	McFadden Institute of Technology	57/66670-00-068	01/06/23	\$ 2,361,364	\$ -	
Visalia Unified	Tulare	Pinkham Elementary	57/72256-00-038	01/09/23	\$ 1,390,315	\$ -	
Los Angeles Unified	Los Angeles	John A. Sutter Middle	57/64733-00-754	01/10/23	\$ 157,444	\$ -	
Novato Unified	Marin	Sinaloa Middle	57/65417-00-027	01/10/23	\$ 566,114	\$ -	
San Bernardino City Unified	San Bernardino	San Geronio High	57/67876-00-122	01/10/23	\$ 2,010,909	\$ -	
Novato Unified	Marin	Rancho Elementary	57/65417-00-028	01/17/23	\$ 408,328	\$ -	
Arcadia Unified	Los Angeles	Baldwin Stocker Elementary	57/64261-00-001	01/18/23	\$ 5,336,064	\$ -	
Ukiah Unified	Mendocino	Nokomis Elementary	57/65615-00-009	01/18/23	\$ 1,673,124	\$ -	
Ukiah Unified	Mendocino	Oak Manor Elementary	57/65615-00-010	01/18/23	\$ 1,989,893	\$ -	
San Juan Unified	Sacramento	San Juan High	57/67447-00-082	01/18/23	\$ 5,326,686	\$ -	
Vallejo City Unified	Solano	Solano Widenmann Leadership Academy	57/70581-00-025	01/18/23	\$ 2,649,036	\$ -	
Arcadia Unified	Los Angeles	Camino Grove Elementary	57/64261-00-002	01/19/23	\$ 5,335,432	\$ -	
Los Angeles Unified	Los Angeles	Luther Burbank Middle	57/64733-00-755	01/19/23	\$ 1,971,135	\$ -	
Arcadia Unified	Los Angeles	First Avenue Middle	57/64261-00-003	01/20/23	\$ 5,620,528	\$ -	
Arcadia Unified	Los Angeles	Hugo Reid Elementary	57/64261-00-004	01/20/23	\$ 3,809,130	\$ -	
Arcadia Unified	Los Angeles	Highland Oaks Elementary	57/64261-00-005	01/20/23	\$ 4,210,379	\$ -	
Cutten Elementary	Humboldt	Cutten Elementary	57/62745-00-002	01/23/23	\$ 539,768	\$ -	
San Juan Unified	Sacramento	John Barrett Middle	57/67447-00-083	01/23/23	\$ 4,282,903	\$ -	
Lakeside Union Elementary	San Diego	Lakeside Farms Elementary	57/68189-00-010	01/23/23	\$ 916,671	\$ -	
Alhambra Unified	Los Angeles	Martha Baldwin Elementary	57/75713-00-034	01/23/23	\$ 5,183,132	\$ -	
Alhambra Unified	Los Angeles	Ramona Elementary	57/75713-00-035	01/23/23	\$ 6,086,692	\$ -	
Alhambra Unified	Los Angeles	Ynez Elementary	57/75713-00-036	01/23/23	\$ 5,358,027	\$ -	
Los Angeles Unified	Los Angeles	Andrew Carnegie Middle	57/64733-00-756	01/25/23	\$ 2,135,675	\$ -	
Los Angeles Unified	Los Angeles	Ascot Avenue Elementary	57/64733-00-757	01/26/23	\$ 8,993,561	\$ -	
Los Angeles Unified	Los Angeles	Westchester Cont High	57/64733-61-010	01/26/23	\$ 3,352,088	\$ -	
Gravenstein Union Elementary	Sonoma	Hillcrest Middle	57/70714-00-004	01/26/23	\$ 858,950	\$ -	
Meridian Elementary	Sutter	Meridian Elementary	57/71415-00-002	01/27/23	\$ 254,933	\$ -	
Arcadia Unified	Los Angeles	Hugo Reid Elementary	57/64261-00-006	01/31/23	\$ 1,268,194	\$ -	
Arcadia Unified	Los Angeles	Richard Henry Dana Middle	57/64261-00-007	01/31/23	\$ 4,458,083	\$ -	
Arcadia Unified	Los Angeles	Longley Way Elementary	57/64261-00-008	01/31/23	\$ 3,971,635	\$ -	
San Diego Unified	San Diego	De Portola Middle	57/68338-00-274	01/31/23	\$ 2,671,782	\$ -	
Arcadia Unified	Los Angeles	Foothills Middle	57/64261-00-009	02/01/23	\$ 4,571,969	\$ -	
El Monte Union High	Los Angeles	South El Monte High	57/64519-00-005	02/02/23	\$ 9,804,468	\$ -	
Riverside Unified	Riverside	Sierra Middle	57/67215-00-050	02/05/23	\$ 5,509,454	\$ -	
Riverside Unified	Riverside	Jefferson Elementary	57/67215-00-051	02/06/23	\$ 6,168,873	\$ -	
San Juan Unified	Sacramento	Starr King K-8	57/67447-00-084	02/08/23	\$ 27,083,703	\$ -	
Lakeside Union Elementary	San Diego	Lindo Park Elementary	57/68189-00-011	02/08/23	\$ 21,825,459	\$ -	
Durham Unified	Butte	Durham High	57/61432-00-002	02/10/23	\$ 1,062,186	\$ -	
Waugh Elementary	Sonoma	Corona Creek Elementary	57/70995-00-002	02/13/23	\$ 1,166,047	\$ -	
San Leandro Unified	Alameda	Bancroft Middle	57/61291-00-027	02/14/23	\$ 979,589	\$ -	
Los Angeles Unified	Los Angeles	Glenwood Elementary	57/64733-38-025	02/14/23	\$ 816,656	\$ -	
Santa Ana Unified	Orange	Sierra Intermediate	57/66670-00-069	02/14/23	\$ 1,404,162	\$ -	
Alameda Unified	Alameda	Bay Farm Elementary	57/61119-00-025	02/16/23	\$ 4,754,593	\$ -	

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Ventura County Office of Education	Ventura	Gateway Community	57/10561-00-005	02/21/23	\$ 1,901,205	\$ -	
Los Angeles Unified	Los Angeles	Carson Senior High	57/64733-54-028	02/21/23	\$ 6,751,761	\$ -	
Riverside Unified	Riverside	John W. North High	57/67215-00-052	02/21/23	\$ 9,280,102	\$ -	
Lawndale Elementary	Los Angeles	Jane Addams Middle	57/64691-00-011	02/22/23	\$ 1,326,156	\$ -	
Arcohe Union Elementary	Sacramento	Arcohe Elementary	57/67280-00-002	02/22/23	\$ 1,309,477	\$ -	
Los Angeles Unified	Los Angeles	Robert Frost Middle	57/64733-00-758	02/23/23	\$ 250,670	\$ -	
Los Angeles Unified	Los Angeles	Fries Avenue Elementary	57/64733-00-759	02/23/23	\$ 2,868,656	\$ -	
Los Angeles Unified	Los Angeles	Richard Henry Dana Middle	57/64733-20-024	02/27/23	\$ 2,346,635	\$ -	
Novato Unified	Marin	San Jose Middle	57/65417-00-029	02/27/23	\$ 1,111,888	\$ -	
El Segundo Unified	Los Angeles	El Segundo Middle	57/64535-00-008	02/28/23	\$ 714,173	\$ -	
El Segundo Unified	Los Angeles	Center Street Elementary	57/64535-00-009	03/01/23	\$ 1,100,404	\$ -	
Los Angeles Unified	Los Angeles	Christopher Dena Elementary	57/64733-00-760	03/02/23	\$ 1,541,397	\$ -	
Los Angeles Unified	Los Angeles	Calabash Charter Academy	57/64733-00-761	03/02/23	\$ 1,938,220	\$ -	
Los Angeles Unified	Los Angeles	Charles Leroy Lowman Special Education and Car	57/64733-00-762	03/03/23	\$ 802,995	\$ -	
Lakeside Union Elementary	San Diego	Lakeside Farms Elementary	57/68189-00-012	03/08/23	\$ 2,185,152	\$ -	
Snowline Joint Unified	San Bernardino	Pinon Hills Elementary	57/73957-00-001	03/08/23	\$ 5,231,587	\$ -	
Snowline Joint Unified	San Bernardino	Quail Valley Middle	57/73957-00-006	03/08/23	\$ 11,746,585	\$ -	
San Juan Unified	Sacramento	Rio Americano High	57/67447-00-085	03/09/23	\$ 546,350	\$ -	
El Segundo Unified	Los Angeles	El Segundo High	57/64535-00-010	03/10/23	\$ 2,175,522	\$ -	
Merced Union High	Merced	Merced High	57/65789-00-011	03/10/23	\$ 887,781	\$ -	
Lawndale Elementary	Los Angeles	William Anderson Elementary	57/64691-00-012	03/13/23	\$ 1,290,478	\$ -	
Lawndale Elementary	Los Angeles	William Green Elementary	57/64691-00-013	03/13/23	\$ 1,487,579	\$ -	
Lawndale Elementary	Los Angeles	Billy Mitchell Elementary	57/64691-00-014	03/13/23	\$ 1,027,578	\$ -	
Lawndale Elementary	Los Angeles	Will Rogers Middle	57/64691-00-015	03/13/23	\$ 1,585,565	\$ -	
Lawndale Elementary	Los Angeles	F. D. Roosevelt Elementary	57/64691-00-016	03/13/23	\$ 1,238,677	\$ -	
Lawndale Elementary	Los Angeles	Mark Twain Elementary	57/64691-00-017	03/13/23	\$ 606,652	\$ -	
Riverside Unified	Riverside	Jackson Elementary	57/67215-00-053	03/13/23	\$ 5,678,847	\$ -	
San Diego Unified	San Diego	Ralph Waldo Emerson Elementary	57/68338-00-275	03/15/23	\$ 2,774,042	\$ -	
San Diego Unified	San Diego	Kimbrough Elementary	57/68338-00-276	03/16/23	\$ 3,416,897	\$ -	
Hesperia Unified	San Bernardino	Carmel Elementary	57/75044-00-008	03/16/23	\$ 912,900	\$ -	
Hesperia Unified	San Bernardino	Mojave High	57/75044-00-009	03/16/23	\$ 1,221,915	\$ -	
Hesperia Unified	San Bernardino	Cottonwood Elementary	57/75044-00-010	03/16/23	\$ 1,109,665	\$ -	
Hesperia Unified	San Bernardino	Mesa Grande Elementary	57/75044-00-011	03/16/23	\$ 1,795,370	\$ -	
Hesperia Unified	San Bernardino	Cypress School of the Arts	57/75044-00-012	03/16/23	\$ 1,612,790	\$ -	
Hesperia Unified	San Bernardino	Mesquite Trails Elementary	57/75044-00-013	03/16/23	\$ 882,470	\$ -	
Hesperia Unified	San Bernardino	Kingston Elementary	57/75044-00-014	03/16/23	\$ 1,734,510	\$ -	
Hesperia Unified	San Bernardino	Hollyvale Elementary	57/75044-00-015	03/16/23	\$ 876,384	\$ -	
Hesperia Unified	San Bernardino	Hesperia High	57/75044-00-016	03/16/23	\$ 5,182,605	\$ -	
Hesperia Unified	San Bernardino	Hesperia Junior High	57/75044-00-017	03/16/23	\$ 2,638,760	\$ -	
Hesperia Unified	San Bernardino	Joshua Circle Elementary	57/75044-00-018	03/16/23	\$ 1,399,780	\$ -	
Hesperia Unified	San Bernardino	Juniper Elementary	57/75044-00-019	03/16/23	\$ 1,156,340	\$ -	
Hesperia Unified	San Bernardino	Lime Street Elementary	57/75044-00-020	03/16/23	\$ 1,430,210	\$ -	
Hesperia Unified	San Bernardino	Maple Elementary	57/75044-00-021	03/16/23	\$ 518,040	\$ -	
Hesperia Unified	San Bernardino	Cedar Middle	57/75044-00-022	03/16/23	\$ 2,123,880	\$ -	
Hesperia Unified	San Bernardino	Eucalyptus Elementary	57/75044-00-023	03/16/23	\$ 821,610	\$ -	
Hesperia Unified	San Bernardino	Sultana High	57/75044-00-024	03/16/23	\$ 4,466,310	\$ -	
Hesperia Unified	San Bernardino	Canyon Ridge High	57/75044-00-025	03/16/23	\$ 2,359,560	\$ -	
Hesperia Unified	San Bernardino	Mission Crest Elementary	57/75044-00-026	03/16/23	\$ 2,130,100	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Hesperia Unified	San Bernardino	Krystal School of Science, Math & Technology	57/75044-00-027	03/16/23	\$ 1,977,950	\$ -	
Hesperia Unified	San Bernardino	Ranchero Middle	57/75044-00-028	03/16/23	\$ 3,218,000	\$ -	
Hesperia Unified	San Bernardino	Topaz Preparatory Academy	57/75044-00-029	03/16/23	\$ 1,673,650	\$ -	
San Diego Unified	San Diego	Bell Middle	57/68338-00-277	03/17/23	\$ 10,540,822	\$ -	
Turlock Unified	Stanislaus	Wakefield Elementary	57/75739-00-018	03/17/23	\$ 2,812,962	\$ -	
Los Angeles Unified	Los Angeles	Vinedale College Preparatory Academy	57/64733-38-026	03/20/23	\$ 2,321,950	\$ -	
Greenfield Union Elementary	Monterey	Mary Chapa Academy	57/66035-00-005	03/20/23	\$ 6,429,682	\$ -	
Los Angeles Unified	Los Angeles	Third Street Elementary	57/64733-00-763	03/21/23	\$ 2,288,158	\$ -	
San Diego Unified	San Diego	Standley Middle	57/68338-00-278	03/21/23	\$ 838,047	\$ -	
Turlock Unified	Stanislaus	Turlock Junior High	57/75739-00-019	03/21/23	\$ 10,297,025	\$ -	
San Diego Unified	San Diego	Cadman Elementary	57/68338-00-279	03/22/23	\$ 644,690	\$ -	
Los Angeles Unified	Los Angeles	Seventy-Fifth Street Elementary	57/64733-15-013	03/23/23	\$ 1,796,785	\$ -	
Porterville Unified	Tulare	Porterville High	57/75523-00-017	03/23/23	\$ 1,105,787	\$ -	
San Diego Unified	San Diego	Bird Rock Elementary	57/68338-00-280	03/24/23	\$ 800,953	\$ -	
San Diego Unified	San Diego	Correia Middle	57/68338-00-281	03/24/23	\$ 385,679	\$ -	
Los Angeles Unified	Los Angeles	Union Avenue Elementary	57/64733-11-015	03/29/23	\$ 2,723,732	\$ -	
San Diego Unified	San Diego	Whitman Elementary	57/68338-00-282	04/03/23	\$ 693,968	\$ -	
San Diego Unified	San Diego	Walker Elementary	57/68338-00-283	04/03/23	\$ 693,968	\$ -	
Los Angeles Unified	Los Angeles	Amestoy Elementary	57/64733-33-023	04/04/23	\$ 3,197,802	\$ -	
San Diego Unified	San Diego	Sandburg Elementary	57/68338-00-284	04/04/23	\$ 817,380	\$ -	
San Diego Unified	San Diego	Pacific Beach Elementary	57/68338-00-285	04/04/23	\$ 468,926	\$ -	
Los Angeles Unified	Los Angeles	Canoga Park Senior High	57/64733-00-764	04/05/23	\$ 6,080,588	\$ -	
San Diego Unified	San Diego	Wangenheim Middle	57/68338-00-286	04/05/23	\$ 6,446,535	\$ -	
San Diego Unified	San Diego	Knox Middle	57/68338-00-287	04/05/23	\$ 5,656,867	\$ -	
Los Angeles Unified	Los Angeles	Crenshaw Science, Technology, Engineering, Mat	57/64733-00-765	04/10/23	\$ 3,112,554	\$ -	
Los Angeles Unified	Los Angeles	John Marshall Senior High	57/64733-12-011	04/10/23	\$ 3,677,823	\$ -	
San Juan Unified	Sacramento	San Juan High	57/67447-00-086	04/10/23	\$ 1,741,614	\$ -	
Anaheim Union High	Orange	Anaheim High	57/66431-01-004	04/11/23	\$ 6,467,598	\$ -	
Los Angeles Unified	Los Angeles	Reseda Elementary	57/64733-00-766	04/12/23	\$ 573,961	\$ -	
Los Angeles Unified	Los Angeles	West Hollywood Elementary	57/64733-00-767	04/12/23	\$ 3,127,116	\$ -	
Los Angeles Unified	Los Angeles	Delevan Drive Elementary	57/64733-00-768	04/12/23	\$ 1,728,760	\$ -	
Los Angeles Unified	Los Angeles	El Sereno Middle	57/64733-34-017	04/12/23	\$ 3,953,360	\$ -	
Los Angeles Unified	Los Angeles	Verdugo Hills Senior High	57/64733-00-769	04/13/23	\$ 11,877,649	\$ -	
Los Angeles Unified	Los Angeles	Glassell Park ES Science, Technology, Engineerin	57/64733-08-008	04/13/23	\$ 5,016,138	\$ -	
Los Angeles Unified	Los Angeles	John A. Sutter Middle	57/64733-00-770	04/18/23	\$ 1,607,414	\$ -	
Los Angeles Unified	Los Angeles	Thomas A. Edison Middle	57/64733-00-771	04/24/23	\$ 4,853,716	\$ -	
Los Angeles Unified	Los Angeles	Franklin Avenue Elementary	57/64733-12-012	04/24/23	\$ 1,477,456	\$ -	
Monterey Peninsula Unified	Monterey	Del Monte Elementary	57/66092-00-044	04/24/23	\$ 367,044	\$ -	
Benicia Unified	Solano	Benicia Middle	57/70524-00-020	04/24/23	\$ 764,404	\$ -	
Castro Valley Unified	Alameda	Marshall Elementary	57/61150-00-038	04/27/23	\$ 340,892	\$ -	
San Juan Unified	Sacramento	Earl Legette Elementary	57/67447-00-087	04/27/23	\$ 4,322,499	\$ -	
Arcadia Unified	Los Angeles	Holly Avenue Elementary	57/64261-00-010	04/28/23	\$ 6,062,517	\$ -	
Encinitas Union Elementary	San Diego	Flora Vista Elementary	57/68080-00-005	04/28/23	\$ 1,409,714	\$ -	
Escondido Union	San Diego	Del Dios Academy of Arts and Sciences	57/68098-00-016	05/02/23	\$ 2,529,394	\$ -	
Pajaro Valley Unified	Santa Cruz	Watsonville High	57/69799-00-026	05/02/23	\$ 3,239,243	\$ -	
Temecula Valley Unified	Riverside	Temecula Valley High	57/75192-00-021	05/02/23	\$ 1,909,558	\$ -	
Long Beach Unified	Los Angeles	Bancroft Middle	57/64725-00-055	05/03/23	\$ 6,036,771	\$ -	
Jurupa Unified	Riverside	Troth Street Elementary	57/67090-00-018	05/03/23	\$ 4,862,874	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Pajaro Valley Unified	Santa Cruz	Pajaro Middle	57/69799-00-027	05/03/23	\$ 1,161,861	\$ -	
Los Angeles Unified	Los Angeles	Fifty-Second Street Elementary	57/64733-14-006	05/04/23	\$ 1,759,023	\$ -	
Anaheim Union High	Orange	Magnolia High	57/66431-00-003	05/08/23	\$ 3,855,164	\$ -	
Cascade Union Elementary	Shasta	Meadow Lane Elementary	57/69914-00-006	05/08/23	\$ 413,493	\$ -	
Novato Unified	Marin	Pleasant Valley Elementary	57/65417-00-030	05/09/23	\$ 337,283	\$ -	
Sweetwater Union High	San Diego	Bonita Vista Senior High	57/68411-00-050	05/09/23	\$ 7,363,101	\$ -	
Sweetwater Union High	San Diego	Mar Vista Senior High	57/68411-00-051	05/09/23	\$ 7,796,172	\$ -	
Anaheim Union High	Orange	Western High	57/66431-07-001	05/11/23	\$ 8,253,521	\$ -	
Santa Cruz City Elementary	Santa Cruz	Gault Elementary	57/69815-00-011	05/15/23	\$ 1,798,942	\$ -	
Los Angeles Unified	Los Angeles	Nestle Avenue Charter	57/64733-00-772	05/16/23	\$ 688,832	\$ -	
Los Angeles Unified	Los Angeles	Point Fermin Elementary	57/64733-20-025	05/16/23	\$ 1,308,963	\$ -	
Los Angeles Unified	Los Angeles	Angeles Mesa Elementary	57/64733-00-773	05/17/23	\$ 1,268,963	\$ -	
Los Angeles Unified	Los Angeles	Chatsworth Charter High	57/64733-00-774	05/17/23	\$ 1,805,509	\$ -	
Los Angeles Unified	Los Angeles	South Shores/CSUDH Visual and Performing Arts	57/64733-42-019	05/17/23	\$ 1,110,412	\$ -	
Los Angeles Unified	Los Angeles	Ulysses S. Grant Senior High	57/64733-00-775	05/18/23	\$ 27,997,883	\$ -	
Los Gatos-Saratoga Union High	Santa Clara	Saratoga High	57/69534-00-003	05/18/23	\$ 1,377,679	\$ -	
Sweetwater Union High	San Diego	Eastlake High	57/68411-00-052	05/22/23	\$ 5,859,355	\$ -	
Los Angeles Unified	Los Angeles	Shenandoah Street Elementary	57/64733-30-004	05/23/23	\$ 2,114,572	\$ -	
Snowline Joint Unified	San Bernardino	Wrightwood Elementary	57/73957-00-007	05/25/23	\$ 5,492,195	\$ -	
Los Angeles Unified	Los Angeles	Chapman Elementary	57/64733-00-776	05/31/23	\$ 472,885	\$ -	
Los Angeles Unified	Los Angeles	Phineas Banning Senior High	57/64733-32-027	05/31/23	\$ 1,959,242	\$ -	
Los Angeles Unified	Los Angeles	Sierra Vista Elementary	57/64733-00-777	06/01/23	\$ 2,203,043	\$ -	
Los Angeles Unified	Los Angeles	Dixie Canyon Community Charter	57/64733-40-006	06/01/23	\$ 4,018,955	\$ -	
Los Angeles Unified	Los Angeles	Orville Wright Engineering and Design Magnet	57/64733-61-011	06/01/23	\$ 3,037,889	\$ -	
Los Angeles Unified	Los Angeles	Benjamin Franklin Senior High	57/64733-00-778	06/06/23	\$ 10,010,518	\$ -	
Los Angeles Unified	Los Angeles	Bonita Street Elementary	57/64733-54-029	06/06/23	\$ 2,002,753	\$ -	
Pomona Unified	Los Angeles	Pomona High	57/64907-00-052	06/07/23	\$ 10,068,962	\$ -	
Los Angeles Unified	Los Angeles	Dahlia Heights Elementary	57/64733-26-002	06/08/23	\$ 4,255,015	\$ -	
San Benito High	San Benito	Hollister High	57/67538-00-010	06/08/23	\$ 237,857	\$ -	
Pajaro Valley Unified	Santa Cruz	Rio del Mar Elementary	57/69799-00-028	06/08/23	\$ 1,418,559	\$ -	
Pajaro Valley Unified	Santa Cruz	Aptos High	57/69799-00-029	06/08/23	\$ 1,765,933	\$ -	
Los Angeles Unified	Los Angeles	Castle Heights Elementary	57/64733-00-779	06/09/23	\$ 766,494	\$ -	
San Diego Unified	San Diego	Sherman Elementary	57/68338-00-288	06/13/23	\$ 3,765,815	\$ -	
Los Angeles Unified	Los Angeles	Seventy-Fourth Street Elementary	57/64733-00-780	06/14/23	\$ 789,462	\$ -	
San Diego Unified	San Diego	Challenger Middle	57/68338-00-289	06/15/23	\$ 6,275,509	\$ -	
Hemet Unified	Riverside	Ramona Elementary	57/67082-00-013	06/23/23	\$ 2,361,103	\$ -	
Pomona Unified	Los Angeles	Ganesha High	57/64907-00-053	06/27/23	\$ 7,000,534	\$ -	
East Side Union High	Santa Clara	William C. Overfelt High	57/69427-00-043	06/27/23	\$ 1,365,875	\$ -	
Los Angeles Unified	Los Angeles	South Gate Middle	57/64733-16-013	06/28/23	\$ 1,611,380	\$ -	
Chino Valley Unified	San Bernardino	Oak Ridge Elementary	57/67678-00-037	07/03/23	\$ 244,695	\$ -	
Lucia Mar Unified	San Luis Obispo	Judkins Middle	57/68759-00-026	07/03/23	\$ 2,898,458	\$ -	
Moreno Valley Unified	Riverside	Sunnymead Middle	57/67124-00-029	07/05/23	\$ 2,282,722	\$ -	
Los Angeles Unified	Los Angeles	Haddon Avenue Elementary	57/64733-28-018	07/06/23	\$ 3,502,291	\$ -	
Saugus Union	Los Angeles	Charles Helmers Elementary	57/64998-00-012	07/07/23	\$ 1,420,485	\$ -	
Los Angeles Unified	Los Angeles	Wonderland Avenue Elementary	57/64733-00-781	07/10/23	\$ 5,030,116	\$ -	
Franklin-McKinley Elementary	Santa Clara	Sylvandale Middle	57/69450-00-015	07/13/23	\$ 1,281,822	\$ -	
Encinitas Union Elementary	San Diego	Capri Elementary	57/68080-00-006	07/14/23	\$ 952,330	\$ -	
Benicia Unified	Solano	Mary Farmar Elementary	57/70524-00-021	07/14/23	\$ 559,912	\$ -	

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Benicia Unified	Solano	Robert Semple Elementary	57/70524-00-022	07/14/23	\$ 580,909	\$ -	
Los Angeles Unified	Los Angeles	Charles Leroy Lowman Special Education and Career Center	57/64733-00-782	07/17/23	\$ 1,191,248	\$ -	
Los Gatos-Saratoga Union High	Santa Clara	Los Gatos High	57/69534-00-004	07/17/23	\$ 1,547,225	\$ -	
Sanger Unified	Fresno	Lone Star Elementary	57/62414-00-020	07/18/23	\$ 1,317,455	\$ -	
Sanger Unified	Fresno	Washington Academic Middle	57/62414-00-021	07/18/23	\$ 2,029,081	\$ -	
Sanger Unified	Fresno	Jackson Elementary	57/62414-00-022	07/18/23	\$ 1,598,146	\$ -	
Los Angeles Unified	Los Angeles	Alain Leroy Locke 3 College Preparatory Academy	57/64733-00-783	07/18/23	\$ 6,517,957	\$ -	
Los Angeles Unified	Los Angeles	Fifty-Fourth Street Elementary	57/64733-00-784	07/18/23	\$ 2,544,023	\$ -	
Arcadia Unified	Los Angeles	Arcadia High	57/64261-00-011	07/20/23	\$ 25,554,341	\$ -	
Walnut Creek Elementary	Contra Costa	Tice Creek	57/61812-00-007	07/24/23	\$ 2,434,208	\$ -	
Walnut Creek Elementary	Contra Costa	Parkmead Elementary	57/61812-00-008	07/24/23	\$ 814,031	\$ -	
Los Angeles Unified	Los Angeles	Independence Elementary	57/64733-00-785	07/24/23	\$ 1,382,777	\$ -	
Perris Elementary	Riverside	Palms Elementary	57/67199-00-003	07/24/23	\$ 968,667	\$ -	
Perris Elementary	Riverside	Good Hope Elementary	57/67199-00-004	07/25/23	\$ 857,917	\$ -	
Perris Elementary	Riverside	Enchanted Hills Elementary	57/67199-00-005	07/25/23	\$ 1,635,165	\$ -	
Los Angeles Unified	Los Angeles	Farmdale Elementary	57/64733-34-018	07/26/23	\$ 437,576	\$ -	
Los Angeles Unified	Los Angeles	James J. McBride Special Education Center	57/64733-42-020	07/27/23	\$ 812,007	\$ -	
Encinitas Union Elementary	San Diego	Paul Ecke-Central Elementary	57/68080-00-007	07/31/23	\$ 1,914,708	\$ -	
Hueneme Elementary	Ventura	Fred L. Williams Elementary	57/72462-00-009	07/31/23	\$ 2,630,498	\$ -	
Hueneme Elementary	Ventura	Charles Blackstock Junior High	57/72462-00-010	07/31/23	\$ 2,996,966	\$ -	
Los Angeles Unified	Los Angeles	Reseda Charter High	57/64733-39-010	08/01/23	\$ 14,055,510	\$ -	
Los Angeles Unified	Los Angeles	Colfax Charter Elementary	57/64733-00-786	08/02/23	\$ 4,683,474	\$ -	
Hemet Unified	Riverside	West Valley High	57/67082-00-014	08/02/23	\$ 3,471,924	\$ -	
Encinitas Union Elementary	San Diego	Olivenhain Pioneer Elementary	57/68080-00-008	08/02/23	\$ 3,454,587	\$ -	
Encinitas Union Elementary	San Diego	Park Dale Lane Elementary	57/68080-00-009	08/02/23	\$ 532,571	\$ -	
Fresno Unified	Fresno	Columbia Elementary	57/62166-00-149	08/03/23	\$ 793,404	\$ -	
Saugus Union	Los Angeles	James Foster Elementary	57/64998-00-013	08/03/23	\$ 3,266,549	\$ -	
Sanger Unified	Fresno	Lincoln Elementary	57/62414-00-023	08/04/23	\$ 1,998,341	\$ -	
Sanger Unified	Fresno	Wilson Elementary	57/62414-00-024	08/04/23	\$ 1,587,589	\$ -	
Los Angeles Unified	Los Angeles	Chatsworth Charter High	57/64733-00-787	08/04/23	\$ 3,084,925	\$ -	
Saddleback Valley Unified	Orange	Foothill Ranch Elementary	57/73635-00-043	08/07/23	\$ 12,547,828	\$ -	
Saugus Union	Los Angeles	Rosedell Elementary	57/64998-00-014	08/08/23	\$ 2,832,373	\$ -	
Fowler Unified	Fresno	John Sutter Middle	57/62158-00-008	08/09/23	\$ 4,008,267	\$ -	
Romoland Elementary	Riverside	Harvest Valley Elementary	57/67231-00-004	08/09/23	\$ 2,502,566	\$ -	
Elk Grove Unified	Sacramento	Elk Grove High	57/67314-00-040	08/09/23	\$ 6,947,875	\$ -	
Snowline Joint Unified	San Bernardino	Pinon Mesa Middle	57/73957-00-008	08/14/23	\$ 5,696,765	\$ 3,797,843	
Los Angeles Unified	Los Angeles	One Hundred Fifty-Sixth Street Elementary	57/64733-33-024	08/16/23	\$ 153,984	\$ -	
Roseville Joint Union High	Placer	Granite Bay High	57/66928-00-008	08/16/23	\$ 3,124,732	\$ -	
Sutter Union High	Sutter	Butte View High	57/71449-00-002	08/17/23	\$ 82,382	\$ 54,921	
Los Angeles Unified	Los Angeles	Paul Revere Charter Middle	57/64733-21-037	08/18/23	\$ 1,320,665	\$ -	
Monterey Peninsula Unified	Monterey	J. C. Crumpton Elementary	57/66092-00-045	08/18/23	\$ 737,296	\$ -	
Los Angeles Unified	Los Angeles	Venice Senior High	57/64733-00-788	08/23/23	\$ 8,494,608	\$ -	
Lowell Joint	Orange	Rancho-Starbuck Intermediate	57/64766-00-006	08/24/23	\$ 6,981,766	\$ -	
Long Beach Unified	Los Angeles	Birney Elementary	57/64725-00-056	08/25/23	\$ 6,173,097	\$ -	
Liberty Union High	Contra Costa	Liberty High	57/61721-00-006	08/28/23	\$ 10,352,277	\$ -	
Los Angeles Unified	Los Angeles	Millikan Midsite	57/64733-00-789	08/28/23	\$ 5,549,744	\$ -	
Los Angeles Unified	Los Angeles	Belmont Senior High	57/64733-11-016	08/28/23	\$ 5,853,097	\$ -	
Fallbrook Union High	San Diego	Ivy High (Continuation)	57/68122-00-003	08/29/23	\$ 1,120,216	\$ -	

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Encinitas Union Elementary	San Diego	Ocean Knoll Elementary	57/68080-00-010	08/30/23	\$ 922,570	\$ -	
Los Angeles Unified	Los Angeles	First Street Elementary	57/64733-00-790	08/31/23	\$ 339,185	\$ -	
Santa Ynez Valley Union High	Santa Barbara	Santa Ynez Valley Union High	57/69328-00-004	08/31/23	\$ 2,224,667	\$ -	
Hueneme Elementary	Ventura	Art Haycox Elementary	57/72462-00-011	09/05/23	\$ 3,217,155	\$ -	
Hueneme Elementary	Ventura	Julien Hathaway Elementary	57/72462-00-012	09/05/23	\$ 2,712,663	\$ -	
Hueneme Elementary	Ventura	E. O. Green Junior High	57/72462-00-013	09/05/23	\$ 1,485,671	\$ -	
Hueneme Elementary	Ventura	Ansgar Larsen Elementary	57/72462-00-014	09/05/23	\$ 2,204,141	\$ -	
Hueneme Elementary	Ventura	Parkview Elementary	57/72462-00-015	09/05/23	\$ 1,931,062	\$ -	
Long Beach Unified	Los Angeles	Emerson Parkside Academy	57/64725-00-057	09/06/23	\$ 1,299,606	\$ -	
Kern County Office of Education	Kern	Claude W. Richardson Center	57/10157-00-001	09/08/23	\$ 2,203,188	\$ -	
Castro Valley Unified	Alameda	Stanton Elementary	57/61150-00-039	09/08/23	\$ 464,430	\$ -	
Wheatland Union High	Yuba	Wheatland Union High	57/72769-00-004	09/08/23	\$ 3,249,771	\$ -	
Encinitas Union Elementary	San Diego	La Costa Heights Elementary	57/68080-00-011	09/11/23	\$ 4,269,864	\$ -	
Encinitas Union Elementary	San Diego	Flora Vista Elementary	57/68080-00-012	09/11/23	\$ 1,274,904	\$ -	
Encinitas Union Elementary	San Diego	Mission Estancia Elementary	57/68080-00-013	09/11/23	\$ 2,868,523	\$ -	
Los Angeles Unified	Los Angeles	Hooper Avenue Elementary	57/64733-00-791	09/14/23	\$ 3,146,167	\$ -	
Los Angeles Unified	Los Angeles	John F. Kennedy High	57/64733-00-792	09/14/23	\$ 21,141,957	\$ -	
Compton Unified	Los Angeles	Compton High	57/73437-01-045	09/14/23	\$ 819,525	\$ -	
Pleasanton Unified	Alameda	Henry P. Mohr Elementary	57/75101-00-020	09/15/23	\$ 1,049,800	\$ -	
Pleasanton Unified	Alameda	Walnut Grove Elementary	57/75101-00-021	09/15/23	\$ 585,286	\$ -	
Los Angeles Unified	Los Angeles	Rudecinda Sepulveda Dodson Middle	57/64733-20-026	09/19/23	\$ 7,637,674	\$ -	
Pleasanton Unified	Alameda	Harvest Park Middle	57/75101-00-022	09/19/23	\$ 1,262,968	\$ -	
El Rancho Unified	Los Angeles	El Rancho High	57/64527-00-017	09/20/23	\$ 2,417,247	\$ -	
San Leandro Unified	Alameda	John Muir Middle	57/61291-00-028	09/21/23	\$ 431,416	\$ -	
Templeton Unified	San Luis Obispo	Templeton High	57/68841-00-007	09/25/23	\$ 750,950	\$ -	
Vallejo City Unified	Solano	Annie Pennycook Elementary	57/70581-00-026	09/25/23	\$ 476,165	\$ -	
Vallejo City Unified	Solano	Federal Terrace Elementary	57/70581-00-027	09/25/23	\$ 452,945	\$ -	
Vallejo City Unified	Solano	Johnston Cooper Elementary	57/70581-00-028	09/25/23	\$ 1,693,927	\$ -	
Vallejo City Unified	Solano	Dan Mini Elementary	57/70581-00-029	09/25/23	\$ 2,840,893	\$ -	
Los Angeles Unified	Los Angeles	University High School Charter	57/64733-21-038	09/27/23	\$ 3,568,880	\$ -	
Los Angeles Unified	Los Angeles	Grand View Boulevard Elementary	57/64733-00-793	09/29/23	\$ 3,083,406	\$ -	
Palm Springs Unified	Riverside	Della S. Lindley Elementary	57/67173-00-014	10/03/23	\$ 4,931,233	\$ -	
Los Angeles Unified	Los Angeles	Robert F. Kennedy Elementary	57/64733-00-794	10/04/23	\$ 4,301,306	\$ -	
Ukiah Unified	Mendocino	Pomolita Middle	57/65615-00-011	10/04/23	\$ 3,192,858	\$ -	
Ukiah Unified	Mendocino	South Valley High	57/65615-00-012	10/04/23	\$ 1,521,639	\$ -	
Pierce Joint Unified	Colusa	Pierce High	57/61614-00-010	10/05/23	\$ 1,844,997	\$ -	
Ukiah Unified	Mendocino	Eagle Peak Middle	57/65615-00-013	10/06/23	\$ 2,231,715	\$ -	
Los Angeles Unified	Los Angeles	Downtown Business High	57/64733-00-795	10/11/23	\$ 1,872,302	\$ -	
Red Bluff Union Elementary	Tehama	Jackson Heights Elementary	57/71621-00-003	10/11/23	\$ 2,333,183	\$ -	
Red Bluff Union Elementary	Tehama	William M. Metteer Elementary	57/71621-00-004	10/11/23	\$ 1,298,530	\$ -	
Red Bluff Union Elementary	Tehama	Vista Preparatory Academy	57/71621-00-005	10/11/23	\$ 3,055,438	\$ -	
Temecula Valley Unified	Riverside	Chaparral High	57/75192-00-022	10/13/23	\$ 9,321,701	\$ -	
Val Verde Unified	Riverside	Vista Verde Middle	57/75242-00-014	10/13/23	\$ 1,437,270	\$ -	
Novato Unified	Marin	Novato High	57/65417-00-031	10/16/23	\$ 600,562	\$ -	
Novato Unified	Marin	Lu Sutton Elementary	57/65417-00-032	10/16/23	\$ 396,046	\$ -	
Los Angeles Unified	Los Angeles	Sunland Elementary	57/64733-00-796	10/18/23	\$ 1,149,668	\$ -	
Greenfield Union Elementary	Monterey	Oak Avenue Elementary	57/66035-00-006	10/18/23	\$ 1,359,206	\$ -	
Martinez Unified	Contra Costa	John Swett Elementary	57/61739-00-013	10/19/23	\$ 1,570,807	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Fontana Unified	San Bernardino	Sequoia Middle	57/67710-00-029	10/19/23	\$ 1,761,468	\$ -	
Beverly Hills Unified	Los Angeles	Beverly Hills High	57/64311-00-008	10/20/23	\$ 590,432	\$ -	
Chico Unified	Butte	McManus (John A.) Elementary	57/61424-00-012	10/23/23	\$ 3,544,236	\$ -	
Beverly Hills Unified	Los Angeles	Beverly Vista Middle	57/64311-00-009	10/26/23	\$ 1,236,723	\$ -	
Los Angeles Unified	Los Angeles	Paseo del Rey Fundamental	57/64733-42-021	10/26/23	\$ 1,896,897	\$ -	
Santa Rosa High	Sonoma	Santa Rosa High	57/70920-00-015	10/27/23	\$ 3,909,074	\$ -	
Saucelito Elementary	Tulare	Saucelito Elementary	57/72108-00-001	10/27/23	\$ 61,164	\$ 40,776	
Alameda Unified	Alameda	Amelia Earhart Elementary	57/61119-00-026	10/30/23	\$ 844,135	\$ -	
Azusa Unified	Los Angeles	Center Middle	57/64279-00-031	10/30/23	\$ 2,378,515	\$ -	
Fountain Valley Elementary	Orange	Plavan (Urbain H.) Elementary	57/66498-00-022	10/30/23	\$ 1,981,595	\$ -	
Santa Rosa Elementary	Sonoma	Brook Hill Elementary	57/70912-00-012	10/30/23	\$ 1,166,636	\$ -	
Los Angeles Unified	Los Angeles	Griffith Junior High School Magnet	57/64733-00-797	10/31/23	\$ 802,408	\$ -	
Fresno Unified	Fresno	Yosemite Middle	57/62166-00-150	11/06/23	\$ 2,442,457	\$ -	
El Rancho Unified	Los Angeles	Rio Vista Elementary	57/64527-00-018	11/08/23	\$ 416,644	\$ -	
Lynwood Unified	Los Angeles	Rosa Parks Elementary	57/64774-00-018	11/08/23	\$ 695,448	\$ -	
Lynwood Unified	Los Angeles	Mark Twain Elementary	57/64774-00-019	11/08/23	\$ 1,066,904	\$ -	
El Rancho Unified	Los Angeles	North Park Academy of the Arts	57/64527-00-019	11/09/23	\$ 1,757,869	\$ -	
Los Angeles Unified	Los Angeles	Taft Charter High	57/64733-00-798	11/09/23	\$ 15,964,764	\$ -	
Los Angeles Unified	Los Angeles	Woodlake Avenue Elementary	57/64733-00-799	11/09/23	\$ 2,695,889	\$ -	
Santa Ana Unified	Orange	Jefferson Elementary	57/66670-00-070	11/09/23	\$ 1,805,345	\$ -	
Los Angeles Unified	Los Angeles	Balboa Gifted/High Ability Magnet Elementary	57/64733-00-800	11/13/23	\$ 894,338	\$ -	
Benicia Unified	Solano	Benicia High	57/70524-00-023	11/14/23	\$ 3,516,129	\$ -	
El Rancho Unified	Los Angeles	Rivera Middle	57/64527-00-020	11/15/23	\$ 1,994,551	\$ -	
Mill Valley Elementary	Marin	Strawberry Point Elementary	57/65391-00-010	11/16/23	\$ 734,372	\$ -	
Moreno Valley Unified	Riverside	Valley View High	57/67124-00-030	11/16/23	\$ 25,711,427	\$ -	
Moreno Valley Unified	Riverside	Box Springs Elementary	57/67124-00-031	11/16/23	\$ 184,697	\$ -	
Moreno Valley Unified	Riverside	Sugar Hill Elementary	57/67124-00-032	11/16/23	\$ 4,445,489	\$ -	
Santa Rosa High	Sonoma	Maria Carrillo High	57/70920-00-016	11/16/23	\$ 4,961,408	\$ -	
Pleasanton Unified	Alameda	Donlon Elementary	57/75101-00-023	11/16/23	\$ 832,752	\$ -	
Pleasanton Unified	Alameda	Harvest Park Middle	57/75101-00-024	11/16/23	\$ 462,792	\$ -	
Los Angeles Unified	Los Angeles	Andasol Avenue Elementary	57/64733-00-801	11/17/23	\$ 962,271	\$ -	
Siskiyou Union High	Siskiyou	Mount Shasta High	57/70466-00-004	11/20/23	\$ 1,141,342	\$ -	
Siskiyou Union High	Siskiyou	Weed High	57/70466-00-005	11/20/23	\$ 1,154,394	\$ -	
Los Angeles Unified	Los Angeles	Fair Avenue Elementary	57/64733-22-016	11/21/23	\$ 1,803,265	\$ -	
Lynwood Unified	Los Angeles	Janie P. Abbott Elementary	57/64774-00-020	11/21/23	\$ 1,174,953	\$ -	
Lynwood Unified	Los Angeles	Will Rogers Elementary	57/64774-00-021	11/21/23	\$ 2,875,684	\$ -	
El Rancho Unified	Los Angeles	Valencia Academy of the Arts	57/64527-00-021	11/22/23	\$ 833,288	\$ -	
Los Angeles Unified	Los Angeles	Thomas Starr King Middle School Film and Media	57/64733-00-802	11/22/23	\$ 2,382,521	\$ -	
Los Angeles Unified	Los Angeles	Second Street Elementary	57/64733-00-803	11/28/23	\$ 636,900	\$ -	
Anaheim Union High	Orange	Orangeview Junior High	57/66431-07-002	11/29/23	\$ 7,413,986	\$ -	
Mt. Diablo Unified	Contra Costa	Ayers Elementary	57/61754-00-097	11/30/23	\$ 547,893	\$ -	
Mt. Diablo Unified	Contra Costa	Sequoia Elementary	57/61754-00-098	11/30/23	\$ 133,683	\$ -	
Mt. Diablo Unified	Contra Costa	Sun Terrace Elementary	57/61754-00-099	11/30/23	\$ 549,138	\$ -	
Mt. Diablo Unified	Contra Costa	Valley View Middle	57/61754-00-100	11/30/23	\$ 270,227	\$ -	
Anaheim Union High	Orange	Cypress High	57/66431-08-001	12/06/23	\$ 6,930,180	\$ -	
Los Angeles Unified	Los Angeles	Albion Street Elementary	57/64733-00-804	12/07/23	\$ 1,288,082	\$ -	
San Lorenzo Valley Unified	Santa Cruz	SLVUSD Charter	57/69807-00-005	12/08/23	\$ 800,489	\$ -	
Millville Elementary	Shasta	Millville Elementary	57/70052-00-004	12/08/23	\$ 8,875	\$ 5,916	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Fontana Unified	San Bernardino	Oleander Elementary	57/67710-00-030	12/11/23	\$ 1,241,353	\$ -	
Alhambra Unified	Los Angeles	Garfield Elementary	57/75713-00-037	12/12/23	\$ 5,425,980	\$ -	
Hueneme Elementary	Ventura	Sunkist Elementary	57/72462-00-016	12/13/23	\$ 1,965,916	\$ -	
Hueneme Elementary	Ventura	Hollywood Beach Elementary	57/72462-00-017	12/13/23	\$ 714,248	\$ -	
West Contra Costa Unified	Contra Costa	Lake Elementary	57/61796-00-056	12/14/23	\$ 3,027,337	\$ -	
West Contra Costa Unified	Contra Costa	Hercules High	57/61796-00-057	12/14/23	\$ 2,397,009	\$ -	
West Contra Costa Unified	Contra Costa	Hercules Middle	57/61796-00-058	12/14/23	\$ 2,512,365	\$ -	
Tehama County Department of Education	Tehama	Gerber Elementary	57/10520-00-001	12/15/23	\$ 130,923	\$ 87,282	
Palo Alto Unified	Santa Clara	Palo Verde Elementary	57/69641-00-034	12/20/23	\$ 732,592	\$ -	
Palo Alto Unified	Santa Clara	Ellen Fletcher Middle	57/69641-00-035	12/20/23	\$ 1,113,846	\$ -	
Colton Joint Unified	San Bernardino	Terrace Hills Middle	57/67686-00-028	12/26/23	\$ 2,877,321	\$ -	
Capistrano Unified	Orange	Dana Hills High	57/66464-00-029	01/02/24	\$ 13,307,712	\$ -	
Hueneme Elementary	Ventura	Richard Bard Elementary	57/72462-00-018	01/03/24	\$ 992,010	\$ -	
Fremont Union High	Santa Clara	Homestead High	57/69468-00-020	01/09/24	\$ 3,071,357	\$ -	
Temecula Valley Unified	Riverside	Chaparral High	57/75192-00-023	01/09/24	\$ 5,415,464	\$ -	
Murrieta Valley Unified	Riverside	Avaxat Elementary	57/75200-00-013	01/12/24	\$ 633,127	\$ -	
Murrieta Valley Unified	Riverside	Alta Murrieta Elementary	57/75200-00-014	01/12/24	\$ 1,139,604	\$ -	
Vacaville Unified	Solano	Alamo Elementary	57/70573-00-020	01/15/24	\$ 3,297,274	\$ -	
Los Angeles Unified	Los Angeles	Thomas Starr King Middle School Film and Media	57/64733-00-805	01/16/24	\$ 2,366,078	\$ -	
Los Angeles Unified	Los Angeles	Alexandria Avenue Elementary	57/64733-00-806	01/16/24	\$ 953,663	\$ -	
Delphic Elementary	Siskiyou	Delphic Elementary	57/70227-00-001	01/16/24	\$ 45,645	\$ 30,430	
Los Angeles Unified	Los Angeles	Norwood Street Elementary	57/64733-00-807	01/17/24	\$ 4,762,209	\$ -	
Middletown Unified	Lake	Coyote Valley Elementary	57/64055-00-004	01/18/24	\$ 1,390,315	\$ -	
Waterford Unified	Stanislaus	Richard M. Moon Primary	57/75572-00-007	01/19/24	\$ 4,013,253	\$ -	
Flournoy Union Elementary	Tehama	Flournoy Elementary	57/71530-00-001	01/22/24	\$ 41,763	\$ 27,842	
Fresno Unified	Fresno	Addams Elementary	57/62166-00-151	01/25/24	\$ 1,505,136	\$ -	
Newman-Crows Landing Unified	Stanislaus	Orestimba High	57/73601-00-005	01/25/24	\$ 1,432,425	\$ -	
Los Angeles Unified	Los Angeles	Annandale Elementary	57/64733-00-808	01/26/24	\$ 1,473,555	\$ -	
Fremont Unified	Alameda	William Hopkins Junior High	57/61176-00-057	01/29/24	\$ 1,017,944	\$ -	
Chula Vista Elementary	San Diego	Allen (Ella B.) Elementary	57/68023-00-021	01/30/24	\$ 3,190,075	\$ -	
Chula Vista Elementary	San Diego	Vista Square Elementary	57/68023-00-022	01/30/24	\$ 2,233,053	\$ -	
Mammoth Unified	Mono	Mammoth High	57/73692-00-003	01/31/24	\$ 321,989	\$ -	
Red Bluff Union Elementary	Tehama	Vista Preparatory Academy	57/71621-00-006	02/01/24	\$ 4,316,865	\$ -	
Red Bluff Union Elementary	Tehama	William M. Metteer Elementary	57/71621-00-007	02/01/24	\$ 3,220,508	\$ -	
Red Bluff Union Elementary	Tehama	Jackson Heights Elementary	57/71621-00-008	02/01/24	\$ 3,358,217	\$ -	
Washington Unified	Fresno	West Fresno Elementary	57/76778-00-005	02/01/24	\$ 1,068,504	\$ -	
Los Angeles Unified	Los Angeles	Emerson (Ralph Waldo) Junior M	57/64733-21-039	02/05/24	\$ 641,170	\$ -	
Snowline Joint Unified	San Bernardino	Phelan Elementary	57/73957-00-005	02/05/24	\$ 6,658,638	\$ -	
Alhambra Unified	Los Angeles	Mark Keppel High	57/75713-00-038	02/05/24	\$ 3,759,536	\$ -	
Alhambra Unified	Los Angeles	Alhambra High	57/75713-00-039	02/05/24	\$ 13,898,152	\$ -	
Hayward Unified	Alameda	Fairview Elementary	57/61192-00-010	02/07/24	\$ 3,374,810	\$ -	
Hayward Unified	Alameda	Glassbrook Elementary	57/61192-00-011	02/07/24	\$ 3,024,191	\$ -	
Hayward Unified	Alameda	Martin Luther King, Jr. Middle	57/61192-00-012	02/07/24	\$ 4,514,850	\$ -	
Hayward Unified	Alameda	Tyrell Elementary	57/61192-00-013	02/07/24	\$ 3,639,030	\$ -	
Hayward Unified	Alameda	Park Elementary	57/61192-00-014	02/07/24	\$ 3,151,794	\$ -	
Hayward Unified	Alameda	Hayward High	57/61192-00-015	02/07/24	\$ 15,819,567	\$ -	
Hayward Unified	Alameda	Tennyson High	57/61192-00-016	02/07/24	\$ 12,937,708	\$ -	
Hayward Unified	Alameda	Eldridge Elementary	57/61192-00-017	02/07/24	\$ 1,807,505	\$ -	

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Hayward Unified	Alameda	Cesar Chavez Middle	57/61192-00-018	02/07/24	\$ 3,246,511	\$ -	
Hayward Unified	Alameda	Southgate Elementary	57/61192-00-019	02/07/24	\$ 3,898,272	\$ -	
Hayward Unified	Alameda	Eden Gardens Elementary	57/61192-00-020	02/07/24	\$ 3,068,852	\$ -	
Hayward Unified	Alameda	Ruus Elementary	57/61192-00-021	02/07/24	\$ 2,418,077	\$ -	
Hayward Unified	Alameda	Schafer Park Elementary	57/61192-00-022	02/07/24	\$ 4,096,056	\$ -	
Los Angeles Unified	Los Angeles	San Gabriel Avenue Elementary	57/64733-00-809	02/07/24	\$ 1,587,781	\$ -	
Anderson Valley Unified	Mendocino	Anderson Valley Junior-Senior High	57/65540-00-005	02/07/24	\$ 600,372	\$ -	
Hayward Unified	Alameda	Brenkwitz High	57/61192-00-007	02/08/24	\$ 1,547,920	\$ -	
Hayward Unified	Alameda	Burbank Elementary	57/61192-00-008	02/08/24	\$ 3,416,845	\$ -	
Hayward Unified	Alameda	East Avenue Elementary	57/61192-00-009	02/08/24	\$ 1,807,505	\$ -	
Los Angeles Unified	Los Angeles	Erwin Elementary	57/64733-00-810	02/08/24	\$ 2,990,311	\$ -	
Los Angeles Unified	Los Angeles	Charles Leroy Lowman Special Education	57/64733-00-811	02/08/24	\$ 1,917,876	\$ -	
Castle Rock Union Elementary	Shasta	Castle Rock Elementary	57/69922-00-002	02/08/24	\$ 75,539	\$ 50,359	
Visalia Unified	Tulare	Redwood High	57/72256-00-039	02/08/24	\$ 5,255,670	\$ -	
Campbell Union High	Santa Clara	Westmont High	57/69401-00-027	02/09/24	\$ 965,178	\$ -	
Lynwood Unified	Los Angeles	Washington Elementary	57/64774-00-022	02/14/24	\$ 1,721,061	\$ -	
Wilsona Elementary	Los Angeles	Vista San Gabriel Elementary	57/65151-00-003	02/15/24	\$ 4,656,489	\$ -	
Tulare City	Tulare	Maple Elementary	57/72231-00-008	02/15/24	\$ 987,711	\$ -	
Fontana Unified	San Bernardino	Palmetto Elementary	57/67710-00-031	02/21/24	\$ 1,548,431	\$ -	
El Rancho Unified	Los Angeles	Birney Tech Academy	57/64527-00-022	02/23/24	\$ 225,131	\$ -	
Saddleback Valley Unified	Orange	Robinson Elementary	57/73635-00-044	02/23/24	\$ 6,088,356	\$ -	
Vacaville Unified	Solano	Sierra Vista Elementary	57/70573-00-021	02/27/24	\$ 1,212,050	\$ -	
Pittsburg Unified	Contra Costa	Parkside Elementary	57/61788-00-015	03/04/24	\$ 3,885,927	\$ -	
Pittsburg Unified	Contra Costa	Pittsburg Senior High	57/61788-00-016	03/04/24	\$ 39,357,439	\$ -	
Yreka Union High	Siskiyou	Yreka High	57/70516-00-005	03/05/24	\$ 3,496,268	\$ -	
Tulare City	Tulare	Garden Elementary	57/72231-00-009	03/06/24	\$ 1,020,315	\$ -	
Saint Helena Unified	Napa	Saint Helena Primary	57/66290-00-005	03/07/24	\$ 537,701	\$ -	
Val Verde Unified	Riverside	Mead Valley Elementary	57/75242-00-016	03/12/24	\$ 557,508	\$ -	
Val Verde Unified	Riverside	Tomas Rivera Middle	57/75242-00-017	03/12/24	\$ 1,373,397	\$ -	
San Bernardino City Unified	San Bernardino	Sierra High	57/67876-00-123	03/13/24	\$ 4,096,904	\$ -	
Sausalito Marin City	Marin	Martin Luther King, Jr., Academy	57/65474-00-002	03/14/24	\$ 988,217	\$ -	
Albany City Unified	Alameda	Cornell Elementary	57/61127-00-008	03/15/24	\$ 1,734,546	\$ -	
Wilsona Elementary	Los Angeles	Challenger Middle	57/65151-00-004	03/20/24	\$ 6,682,198	\$ -	
Moreno Valley Unified	Riverside	Canyon Springs High	57/67124-00-033	03/21/24	\$ 7,131,205	\$ -	
New Haven Unified	Alameda	Hillview Crest Elementary	57/61242-00-010	03/22/24	\$ 2,934,869	\$ -	
Palm Springs Unified	Riverside	Nellie N. Coffman Middle	57/67173-00-015	03/22/24	\$ 1,767,322	\$ -	
Manteca Unified	San Joaquin	Neil Hafley Elementary	57/68593-00-017	03/25/24	\$ 921,677	\$ -	
El Monte Union High	Los Angeles	El Monte High	57/64519-00-006	03/26/24	\$ 3,503,780	\$ -	
Lawndale Elementary	Los Angeles	Will Rogers Middle	57/64691-00-018	03/26/24	\$ 3,504,719	\$ -	
Hemet Unified	Riverside	West Valley High	57/67082-00-015	03/27/24	\$ 1,077,493	\$ -	
Hemet Unified	Riverside	Hemet High	57/67082-00-016	03/27/24	\$ 3,553,024	\$ -	
Greenfield Union	Kern	Greenfield Middle	57/63503-00-012	03/28/24	\$ 2,673,425	\$ 1,782,283	
Jefferson Union High	San Mateo	Oceana High	57/68924-00-010	03/28/24	\$ 374,506	\$ -	
Napa Valley Unified	Napa	American Canyon Middle	57/66266-00-044	03/29/24	\$ 4,071,676	\$ -	
Folsom-Cordova Unified	Sacramento	Folsom Middle	57/67330-21-010	04/01/24	\$ 9,915,860	\$ -	
Kings County Office of Education	Kings	Lincoln Elementary	57/10165-00-004	04/02/24	\$ 80,380	\$ 53,587	
Saugus Union	Los Angeles	Cedarcreek Elementary	57/64998-00-015	04/02/24	\$ 1,633,732	\$ -	
Ducor Union Elementary	Tulare	Ducor Union Elementary	57/71894-00-002	04/02/24	\$ 223,634	\$ 149,089	

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Konocti Unified	Lake	Obsidian Middle	57/64022-00-018	04/05/24	\$ 873,339	\$ -	
Acalanes Union High	Contra Costa	Las Lomas High	57/61630-00-008	04/08/24	\$ 2,661,903	\$ -	
Acalanes Union High	Contra Costa	Miramonte High	57/61630-00-009	04/08/24	\$ 1,459,851	\$ -	
Kings County Office of Education	Kings	Armona Elementary	57/10165-00-005	04/09/24	\$ 22,966	\$ 15,310	
Lynwood Unified	Los Angeles	Lindbergh Elementary	57/64774-00-023	04/11/24	\$ 1,409,398	\$ -	
Long Beach Unified	Los Angeles	Avalon K-12	57/64725-00-058	04/12/24	\$ 3,601,143	\$ -	
Saint Helena Unified	Napa	Robert Louis Stevenson Intermediate	57/66290-00-006	04/12/24	\$ 3,329,611	\$ -	
Semitropic Elementary	Kern	Semitropic Elementary	57/63768-00-002	04/15/24	\$ 30,058	\$ 20,039	
Beverly Hills Unified	Los Angeles	Beverly Vista Middle	57/64311-00-010	04/15/24	\$ 3,508,908	\$ -	
Anaheim Union High	Orange	Western High	57/66431-07-003	04/15/24	\$ 5,170,035	\$ -	
Manteca Unified	San Joaquin	Sierra High	57/68593-00-018	04/15/24	\$ 875,945	\$ -	
Manteca Unified	San Joaquin	McParland (George) Elementary	57/68593-00-019	04/16/24	\$ 6,438,816	\$ -	
Hayward Unified	Alameda	Bret Harte Middle	57/61192-00-023	04/17/24	\$ 3,670,848	\$ -	
Hayward Unified	Alameda	Longwood Elementary	57/61192-00-024	04/17/24	\$ 3,394,240	\$ -	
Hayward Unified	Alameda	Palma Ceia Elementary	57/61192-00-025	04/17/24	\$ 3,056,092	\$ -	
Durham Unified	Butte	Durham Intermediate	57/61432-00-003	04/17/24	\$ 2,079,663	\$ -	
El Monte Union High	Los Angeles	Mountain View High	57/64519-00-007	04/17/24	\$ 1,667,215	\$ -	
Novato Unified	Marin	Hamilton Meadow Park Elementary	57/65417-00-033	04/17/24	\$ 1,633,447	\$ -	
Novato Unified	Marin	San Marin High	57/65417-00-034	04/17/24	\$ 835,534	\$ -	
Parlier Unified	Fresno	Parlier High	57/62364-00-013	04/18/24	\$ 6,572,710	\$ -	
Gridley Unified	Butte	Gridley High	57/75507-00-006	04/18/24	\$ 4,476,843	\$ -	
Saugus Union	Los Angeles	Plum Canyon Elementary	57/64998-00-016	04/23/24	\$ 5,416,747	\$ -	
French Gulch-Whiskeytown Elementary	Shasta	French Gulch-Whiskeytown Elementary	57/69997-00-001	04/25/24	\$ 240,064	\$ -	
Folsom-Cordova Unified	Sacramento	Gold Ridge Elementary	57/67330-00-012	04/29/24	\$ 3,877,955	\$ -	
Forestville Union Elementary	Sonoma	Forestville Elementary	57/70680-00-002	04/30/24	\$ 1,510,556	\$ -	
Duarte Unified	Los Angeles	Duarte High	57/64469-00-016	05/01/24	\$ 3,157,570	\$ -	
Simi Valley Unified	Ventura	Santa Susana High	57/72603-00-037	05/02/24	\$ 6,045,235	\$ -	
El Monte Union High	Los Angeles	El Monte High	57/64519-00-008	05/06/24	\$ 3,093,022	\$ -	
Jefferson Union High	San Mateo	Jefferson High	57/68924-00-011	05/06/24	\$ 8,040,163	\$ -	
Jefferson Union High	San Mateo	Terra Nova High	57/68924-00-012	05/06/24	\$ 3,046,798	\$ -	
Hueneme Elementary	Ventura	Hueneme Elementary	57/72462-00-019	05/06/24	\$ 3,277,648	\$ -	
Hueneme Elementary	Ventura	Sunkist Elementary	57/72462-00-020	05/06/24	\$ 745,494	\$ -	
Roseville Joint Union High	Placer	Oakmont High	57/66928-00-009	05/08/24	\$ 1,267,795	\$ -	
Roseville Joint Union High	Placer	Woodcreek High	57/66928-00-010	05/08/24	\$ 1,545,649	\$ -	
Chino Valley Unified	San Bernardino	Hidden Trails Elementary	57/67678-00-038	05/08/24	\$ 784,814	\$ -	
Pomona Unified	Los Angeles	La Verne Science and Technology Charter	57/64907-00-054	05/10/24	\$ 1,497,730	\$ -	
Pacific Elementary	Santa Cruz	Pacific Elementary	57/69781-00-001	05/10/24	\$ 1,354,324	\$ 902,883	
William S. Hart Union High	Los Angeles	William S. Hart High	57/65136-00-014	05/13/24	\$ 3,834,269	\$ -	
William S. Hart Union High	Los Angeles	Saugus High	57/65136-00-015	05/13/24	\$ 1,482,891	\$ -	
San Juan Unified	Sacramento	Mariemont Elementary	57/67447-00-088	05/13/24	\$ 3,770,648	\$ -	
San Juan Unified	Sacramento	Sierra Oaks K-8	57/67447-00-089	05/13/24	\$ 1,726,825	\$ -	
Cutler-Orosi Joint Unified	Tulare	Orosi High	57/71860-00-014	05/13/24	\$ 5,045,443	\$ 3,363,629	
Middletown Unified	Lake	Middletown High	57/64055-00-005	05/14/24	\$ 743,650	\$ -	
Pomona Unified	Los Angeles	Emerson Middle	57/64907-00-055	05/16/24	\$ 1,763,835	\$ -	
Greenfield Union	Kern	Leon H. Ollivier Middle	57/63503-00-013	05/17/24	\$ 3,769,899	\$ -	
Manteca Unified	San Joaquin	New Haven Elementary	57/68593-00-020	05/20/24	\$ 786,049	\$ -	
Manteca Unified	San Joaquin	East Union High	57/68593-00-021	05/20/24	\$ 8,104,373	\$ -	
William S. Hart Union High	Los Angeles	Valencia High	57/65136-00-016	05/21/24	\$ 3,109,605	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Lemon Grove	San Diego	San Miguel Elementary	57/68205-00-011	05/21/24	\$ 1,187,773	\$ -	
Manteca Unified	San Joaquin	Nile Garden Elementary	57/68593-00-022	05/21/24	\$ 5,076,021	\$ -	
Fontana Unified	San Bernardino	West Randall Elementary	57/67710-00-032	05/22/24	\$ 1,484,436	\$ -	
Fallbrook Union High	San Diego	Fallbrook High	57/68122-00-004	05/22/24	\$ 16,521,287	\$ -	
Pond Union Elementary	Kern	Pond Elementary	57/63719-00-001	05/23/24	\$ 262,227	\$ 174,818	
Los Angeles Unified	Los Angeles	Abraham Lincoln Senior High	57/64733-08-009	05/24/24	\$ 5,034,667	\$ -	
Mill Valley Elementary	Marin	Edna Maguire Elementary	57/65391-00-011	05/28/24	\$ 926,360	\$ -	
Palm Springs Unified	Riverside	Desert Learning Academy	57/67173-00-016	05/28/24	\$ 3,414,378	\$ -	
Simi Valley Unified	Ventura	Simi Valley High	57/72603-00-038	05/28/24	\$ 3,748,046	\$ -	
Vineland Elementary	Kern	Vineland Elementary	57/63834-00-003	05/29/24	\$ 311,060	\$ 207,373	
Vineland Elementary	Kern	Sunset	57/63834-00-004	05/29/24	\$ 296,228	\$ 197,485	
Downey Unified	Los Angeles	Doty (Wendy Lopour) Middle	57/64451-00-041	05/29/24	\$ 1,095,892	\$ -	
Lynwood Unified	Los Angeles	Lynwood High	57/64774-00-024	05/29/24	\$ 3,260,471	\$ -	
Forestville Union Elementary	Sonoma	Forestville Elementary	57/70680-00-003	05/29/24	\$ 2,518,003	\$ -	
Piner-Olivet Union Elementary	Sonoma	Olivet Elementary	57/70870-00-005	05/29/24	\$ 802,069	\$ -	
Sundale Union Elementary	Tulare	Sundale Elementary	57/72173-00-003	05/29/24	\$ 234,308	\$ 156,205	
Elk Grove Unified	Sacramento	James Rutter Middle	57/67314-00-041	05/30/24	\$ 1,255,601	\$ -	
Los Nietos	Los Angeles	Aeolian Elementary	57/64758-00-011	05/31/24	\$ 6,393,454	\$ -	
Elk Grove Unified	Sacramento	Pleasant Grove Elementary	57/67314-00-042	06/03/24	\$ 978,830	\$ -	
Perris Elementary	Riverside	Perris Elementary	57/67199-00-006	06/04/24	\$ 5,272,533	\$ -	
Elk Grove Unified	Sacramento	Isabelle Jackson Elementary	57/67314-00-043	06/05/24	\$ 2,480,163	\$ -	
Long Beach Unified	Los Angeles	Gompers Elementary	57/64725-00-059	06/07/24	\$ 5,768,462	\$ -	
Long Beach Unified	Los Angeles	Stanford Middle	57/64725-00-060	06/11/24	\$ 1,870,286	\$ -	
Pomona Unified	Los Angeles	Ganesha High	57/64907-00-056	06/12/24	\$ 3,424,380	\$ -	
San Bruno Park Elementary	San Mateo	Allen (Decima M.) Elementary	57/69013-00-009	06/12/24	\$ 4,211,221	\$ -	
Vacaville Unified	Solano	Jean Callison Elementary	57/70573-00-022	06/13/24	\$ 1,537,616	\$ -	
Vacaville Unified	Solano	Browns Valley Elementary	57/70573-00-023	06/13/24	\$ 1,515,009	\$ -	
Vacaville Unified	Solano	Cooper Elementary	57/70573-00-024	06/13/24	\$ 1,268,706	\$ -	
Santa Rosa Elementary	Sonoma	Luther Burbank Elementary	57/70912-00-013	06/13/24	\$ 2,079,903	\$ -	
Calistoga Joint Unified	Napa	Calistoga Elementary	57/66241-00-004	06/20/24	\$ 1,561,034	\$ -	
Anaheim Union High	Orange	Western High	57/66431-07-004	06/20/24	\$ 5,742,973	\$ -	
Los Angeles Unified	Los Angeles	Thirty-Second Street USC Performing Arts	57/64733-00-812	06/24/24	\$ 689,422	\$ -	
Los Angeles Unified	Los Angeles	Cienega Elementary	57/64733-00-813	06/24/24	\$ 2,801,053	\$ -	
Los Angeles Unified	Los Angeles	John Marshall Senior High	57/64733-12-013	06/24/24	\$ 8,447,399	\$ -	
Pomona Unified	Los Angeles	Kingsley Elementary	57/64907-00-057	06/24/24	\$ 713,214	\$ -	
Pomona Unified	Los Angeles	Alcott Elementary	57/64907-00-058	06/24/24	\$ 1,240,321	\$ -	
Pomona Unified	Los Angeles	Kellogg Polytechnic Elementary	57/64907-00-059	06/24/24	\$ 1,518,633	\$ -	
Pomona Unified	Los Angeles	Harrison Elementary	57/64907-00-060	06/24/24	\$ 2,140,524	\$ -	
Pomona Unified	Los Angeles	Philadelphia Elementary	57/64907-00-061	06/24/24	\$ 813,922	\$ -	
Pomona Unified	Los Angeles	Simons Middle	57/64907-00-062	06/24/24	\$ 1,848,017	\$ -	
Pomona Unified	Los Angeles	Golden Springs Elementary	57/64907-00-063	06/24/24	\$ 888,951	\$ -	
Pomona Unified	Los Angeles	Arroyo Elementary	57/64907-00-065	06/24/24	\$ 780,697	\$ -	
Elk Grove Unified	Sacramento	Isabelle Jackson Elementary	57/67314-00-044	06/24/24	\$ 1,868,364	\$ -	
Modesto City High	Stanislaus	Thomas Downey High	57/71175-00-004	06/27/24	\$ 2,175,074	\$ -	
Hacienda la Puente Unified	Los Angeles	William Workman High	57/73445-00-034	06/27/24	\$ 1,632,759	\$ -	
Hacienda la Puente Unified	Los Angeles	Glen A. Wilson High	57/73445-00-035	07/01/24	\$ 2,681,714	\$ -	
Saugus Union	Los Angeles	Highlands Elementary	57/64998-00-017	07/02/24	\$ 3,745,954	\$ -	
Los Angeles Unified	Los Angeles	Academy for Enriched Sciences	57/64733-00-814	07/03/24	\$ 1,874,241	\$ -	

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District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Los Angeles Unified	Los Angeles	Langdon Avenue Elementary	57/64733-00-815	07/08/24	\$ 6,860,282	\$ -	
Los Angeles Unified	Los Angeles	Ivanhoe Elementary	57/64733-00-816	07/08/24	\$ 1,944,064	\$ -	
Los Angeles Unified	Los Angeles	Harbor City Elementary	57/64733-00-817	07/08/24	\$ 1,915,874	\$ -	
San Mateo-Foster City	San Mateo	Foster City Elementary	57/69039-00-014	07/08/24	\$ 4,214,401	\$ -	
Vista Unified	San Diego	Bobier Elementary	57/68452-00-017	07/09/24	\$ 3,937,478	\$ -	
Roseville Joint Union High	Placer	Granite Bay High	57/66928-00-011	07/10/24	\$ 4,379,725	\$ -	
Los Angeles Unified	Los Angeles	Johnnie Cochran Jr. Middle	57/64733-00-818	07/15/24	\$ 2,193,744	\$ -	
Los Angeles Unified	Los Angeles	Robert Hill Lane Elementary	57/64733-00-819	07/17/24	\$ 1,679,909	\$ -	
Rio Bravo-Greeley Union Elementary	Kern	Rio Bravo-Greeley Elementary	57/73544-00-003	07/18/24	\$ 2,041,912	\$ -	
East Whittier City Elementary	Los Angeles	East Whittier Middle	57/64485-00-014	07/22/24	\$ 1,872,627	\$ -	
Fremont Unified	Alameda	Centerville Junior High	57/61176-00-058	07/25/24	\$ 8,982,793	\$ -	
Fremont Unified	Alameda	Thornton Junior High	57/61176-00-059	07/25/24	\$ 11,164,649	\$ -	
San Jacinto Unified	Riverside	San Jacinto Leadership Academy - Magnet	57/67249-00-009	07/25/24	\$ 1,199,898	\$ -	
Fontana Unified	San Bernardino	Fontana High	57/67710-00-033	07/26/24	\$ 9,893,532	\$ -	
Tamalpais Union High	Marin	Archie Williams High	57/65482-00-006	07/29/24	\$ 2,783,339	\$ -	
Tamalpais Union High	Marin	Tamalpais High	57/65482-00-007	07/29/24	\$ 2,057,916	\$ -	
Los Angeles Unified	Los Angeles	Bandini Street Elementary	57/64733-00-820	07/31/24	\$ 1,643,219	\$ -	
Vallejo City Unified	Solano	Glen Cove Elementary	57/70581-00-030	07/31/24	\$ 3,224,387	\$ -	
Vallejo City Unified	Solano	Grace Patterson Elementary	57/70581-00-031	07/31/24	\$ 2,048,028	\$ -	
Vallejo City Unified	Solano	Joseph H. Wardlaw Elementary	57/70581-00-032	07/31/24	\$ 5,244,483	\$ -	
Vallejo City Unified	Solano	Steffan Manor Elementary	57/70581-00-033	07/31/24	\$ 1,194,843	\$ -	
Konocti Unified	Lake	East Lake Elementary	57/64022-00-019	08/01/24	\$ 592,728	\$ -	
Standard Elementary	Kern	Highland Elementary	57/63792-00-004	08/05/24	\$ 967,094	\$ -	
Paradise Unified	Butte	Cedarwood Elementary	57/61531-00-011	08/06/24	\$ 288,465	\$ -	
Los Angeles Unified	Los Angeles	Hillside Elementary	57/64733-00-821	08/06/24	\$ 3,084,957	\$ -	
San Juan Unified	Sacramento	Arcade Fundamental Middle	57/67447-00-090	08/06/24	\$ 6,434,207	\$ -	
Standard Elementary	Kern	Wingland Elementary	57/63792-00-005	08/07/24	\$ 1,414,998	\$ -	
Long Beach Unified	Los Angeles	Gant Elementary	57/64725-00-061	08/07/24	\$ 6,868,245	\$ -	
Santa Paula Unified	Ventura	Santa Paula High	57/76828-00-007	08/07/24	\$ 9,397,683	\$ -	
Los Angeles Unified	Los Angeles	Montara Avenue Elementary	57/64733-00-822	08/08/24	\$ 1,605,657	\$ -	
Placerville Union Elementary	El Dorado	Edwin Markham Middle	57/61952-00-004	08/09/24	\$ 243,181	\$ -	
Long Beach Unified	Los Angeles	Helen Keller Middle	57/64725-00-062	08/12/24	\$ 487,338	\$ -	
Keyes Union	Stanislaus	Barbara Spratling Middle	57/71134-00-003	08/14/24	\$ 922,403	\$ -	
Keyes Union	Stanislaus	Keyes Elementary	57/71134-00-004	08/14/24	\$ 1,701,513	\$ -	
Pomona Unified	Los Angeles	Ganeshia High	57/64907-00-066	08/16/24	\$ 2,810,590	\$ -	
Hemet Unified	Riverside	Whittier Elementary	57/67082-00-017	08/16/24	\$ 4,553,992	\$ -	
Pleasanton Unified	Alameda	Amador Valley High	57/75101-00-025	08/16/24	\$ 1,815,491	\$ -	
Pleasanton Unified	Alameda	Thomas S. Hart Middle	57/75101-00-026	08/16/24	\$ 754,866	\$ -	
Grossmont Union High	San Diego	Chaparral High	57/68130-00-040	08/20/24	\$ 280,075	\$ -	
Grossmont Union High	San Diego	Helix High	57/68130-00-041	08/20/24	\$ 2,098,020	\$ -	
Willows Unified	Glenn	Willows Intermediate	57/62661-00-008	08/21/24	\$ 2,345,432	\$ -	
Manteca Unified	San Joaquin	Manteca High	57/68593-00-023	08/22/24	\$ 22,038,683	\$ -	
Pleasanton Unified	Alameda	Foothill High	57/75101-00-027	08/22/24	\$ 2,033,494	\$ -	
Fresno Unified	Fresno	Del Mar Elementary	57/62166-00-152	08/23/24	\$ 1,384,886	\$ -	
Vallecitos Elementary	San Diego	Vallecitos Elementary	57/68437-00-001	08/23/24	\$ 173,627	\$ 115,751	
Los Angeles Unified	Los Angeles	Heliotrope Avenue Elementary	57/64733-00-823	08/26/24	\$ 806,160	\$ -	
Los Angeles Unified	Los Angeles	Chase Street Elementary	57/64733-00-824	08/26/24	\$ 842,267	\$ -	
Greenfield Union Elementary	Monterey	Mary Chapa Academy	57/66035-00-007	08/28/24	\$ 1,860,000	\$ 1,240,000	

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Los Angeles Unified	Los Angeles	Eagle Rock High	57/64733-00-825	08/29/24	\$ 13,016,714	\$ -	
Sweetwater Union High	San Diego	Eastlake High	57/68411-00-053	08/29/24	\$ 9,197,423	\$ -	
Simi Valley Unified	Ventura	Royal High	57/72603-00-039	08/29/24	\$ 1,172,443	\$ -	
Woodland Joint Unified	Yolo	Beamer Elementary	57/72710-00-017	08/29/24	\$ 873,886	\$ -	
Woodland Joint Unified	Yolo	Cache Creek High	57/72710-00-018	08/29/24	\$ 1,491,096	\$ -	
Woodland Joint Unified	Yolo	Dingle Elementary	57/72710-00-019	08/29/24	\$ 1,118,839	\$ -	
Woodland Joint Unified	Yolo	Woodland Prairie Elementary	57/72710-00-020	08/29/24	\$ 2,379,796	\$ -	
Grossmont Union High	San Diego	Granite Hills High	57/68130-00-042	08/30/24	\$ 310,348	\$ -	
Placerville Union Elementary	El Dorado	Louisiana Schnell Elementary	57/61952-00-005	09/04/24	\$ 544,482	\$ -	
Woodland Joint Unified	Yolo	Plainfield Elementary	57/72710-00-021	09/04/24	\$ 369,239	\$ -	
Dixon Unified	Solano	Anderson (Linford L.) Elementary	57/70532-00-006	09/05/24	\$ 4,707,886	\$ -	
Hacienda la Puente Unified	Los Angeles	Los Altos High	57/73445-00-036	09/05/24	\$ 5,295,626	\$ -	
El Rancho Unified	Los Angeles	Durfee Elementary	57/64527-00-023	09/06/24	\$ 1,313,415	\$ -	
El Rancho Unified	Los Angeles	South Ranchito Dual Language Academy	57/64527-00-024	09/06/24	\$ 1,112,755	\$ -	
El Rancho Unified	Los Angeles	Rivera Elementary	57/64527-00-025	09/06/24	\$ 753,699	\$ -	
Los Angeles Unified	Los Angeles	Joseph Le Conte Middle	57/64733-00-826	09/09/24	\$ 940,271	\$ -	
Merced Union High	Merced	Golden Valley High	57/65789-00-012	09/11/24	\$ 3,459,983	\$ -	
Elk Grove Unified	Sacramento	Samuel Jackman Middle	57/67314-00-045	09/13/24	\$ 2,517,320	\$ -	
Elk Grove Unified	Sacramento	Prairie Elementary	57/67314-00-046	09/13/24	\$ 2,371,975	\$ -	
Los Angeles Unified	Los Angeles	Betty Plasencia Elementary	57/64733-11-017	09/17/24	\$ 6,516,759	\$ -	
Los Angeles Unified	Los Angeles	Barton Hill Elementary	57/64733-00-827	09/18/24	\$ 768,590	\$ -	
Monterey Peninsula Unified	Monterey	Marina Vista Elementary	57/66092-00-046	09/18/24	\$ 636,606	\$ -	
Los Angeles Unified	Los Angeles	Patrick Henry Middle	57/64733-00-828	09/20/24	\$ 4,340,766	\$ -	
Mount Pleasant Elementary	Santa Clara	Mt. Pleasant Elementary	57/69617-00-001	09/23/24	\$ 3,829,286	\$ -	
Valley Home Joint Elementary	Stanislaus	Valley Home Elementary	57/71324-00-001	09/24/24	\$ 307,978	\$ 205,319	
Anaheim Union High	Orange	South Junior High	57/66431-02-001	09/25/24	\$ 1,898,130	\$ -	
Modesto City Elementary	Stanislaus	La Loma Junior High	57/71167-00-008	09/25/24	\$ 1,554,310	\$ -	
Dublin Unified	Alameda	Frederiksen Elementary	57/75093-00-017	09/25/24	\$ 939,170	\$ -	
Fountain Valley Elementary	Orange	Fulton (Harry C.) Middle	57/66498-00-023	09/26/24	\$ 821,918	\$ -	
Fountain Valley Elementary	Orange	Gisler (Robert) Elementary	57/66498-00-024	09/26/24	\$ 612,487	\$ -	
Fountain Valley Elementary	Orange	Masuda (Kazuo) Middle	57/66498-00-025	09/26/24	\$ 352,667	\$ -	
Fountain Valley Elementary	Orange	Tamura (Hisamatsu) Elementary	57/66498-00-026	09/26/24	\$ 656,570	\$ -	
Washington Colony Elementary	Fresno	Washington Colony Elementary	57/62513-00-002	09/27/24	\$ 1,587,778	\$ 1,058,519	
Pomona Unified	Los Angeles	Lexington Elementary	57/64907-00-067	10/01/24	\$ 1,125,581	\$ -	
Pomona Unified	Los Angeles	Lincoln Elementary	57/64907-00-068	10/02/24	\$ 732,490	\$ -	
Pomona Unified	Los Angeles	La Verne Science and Technology Charter	57/64907-00-069	10/02/24	\$ 340,732	\$ -	
Los Angeles Unified	Los Angeles	One Hundred Ninth Street Elementary	57/64733-00-829	10/03/24	\$ 746,632	\$ -	
Manteca Unified	San Joaquin	East Union High	57/68593-00-024	10/03/24	\$ 2,794,265	\$ -	
Buellton Union Elementary	Santa Barbara	Oak Valley Elementary	57/69138-00-004	10/03/24	\$ 1,119,133	\$ -	
Los Angeles Unified	Los Angeles	John Burroughs Middle	57/64733-00-830	10/04/24	\$ 15,434,448	\$ -	
Los Angeles Unified	Los Angeles	San Miguel Elementary	57/64733-00-831	10/04/24	\$ 5,817,883	\$ -	
Anaheim Union High	Orange	Anaheim High	57/66431-01-005	10/04/24	\$ 2,368,338	\$ -	
Lewiston Elementary	Trinity	Lewiston Elementary	57/71746-00-001	10/04/24	\$ 1,516,256	\$ 1,010,837	
Los Angeles Unified	Los Angeles	Susan Miller Dorsey Senior High	57/64733-00-832	10/07/24	\$ 2,397,619	\$ -	
Anaheim Union High	Orange	Brookhurst Junior High	57/66431-06-001	10/07/24	\$ 1,223,163	\$ -	
Anaheim Union High	Orange	Western High	57/66431-07-005	10/07/24	\$ 6,929,400	\$ -	
Los Angeles Unified	Los Angeles	Noble Avenue Elementary	57/64733-00-833	10/08/24	\$ 1,109,450	\$ -	
Los Angeles Unified	Los Angeles	Victory Boulevard Elementary	57/64733-22-017	10/08/24	\$ 4,357,811	\$ -	

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Etiwanda Elementary	San Bernardino	Carleton P. Lightfoot Elementary	57/67702-00-004	10/08/24	\$ 3,828,090	\$ -	
Etiwanda Elementary	San Bernardino	East Heritage Elementary	57/67702-00-005	10/08/24	\$ 3,349,579	\$ -	
Los Angeles Unified	Los Angeles	San Fernando Senior High	57/64733-73-007	10/09/24	\$ 904,088	\$ -	
Los Angeles Unified	Los Angeles	Russell Elementary	57/64733-15-014	10/10/24	\$ 2,345,384	\$ -	
Elk Grove Unified	Sacramento	Elk Grove High	57/67314-00-047	10/11/24	\$ 23,428,076	\$ -	
Los Angeles Unified	Los Angeles	Normandie Avenue Elementary	57/64733-00-834	10/14/24	\$ 7,547,946	\$ -	
Los Angeles Unified	Los Angeles	Angeles Mesa Elementary	57/64733-00-835	10/14/24	\$ 1,327,465	\$ -	
Los Angeles Unified	Los Angeles	Washington Irving Middle School Math, Music and	57/64733-12-014	10/14/24	\$ 3,617,871	\$ -	
Los Angeles Unified	Los Angeles	Clover Avenue Elementary	57/64733-21-040	10/14/24	\$ 159,829	\$ -	
Pomona Unified	Los Angeles	Marshall Middle	57/64907-00-070	10/14/24	\$ 1,439,170	\$ -	
Los Angeles Unified	Los Angeles	Baldwin Hills Elementary	57/64733-23-007	10/15/24	\$ 1,532,115	\$ -	
Los Angeles Unified	Los Angeles	Amestoy Elementary	57/64733-33-025	10/16/24	\$ 1,091,161	\$ -	
Los Angeles Unified	Los Angeles	Alexander Hamilton Senior High	57/64733-00-837	10/18/24	\$ 25,497,690	\$ -	
Los Angeles Unified	Los Angeles	Sixty-Eight Street Elementary	57/64733-00-838	10/18/24	\$ 1,462,508	\$ -	
Etiwanda Elementary	San Bernardino	Summit Intermediate	57/67702-00-006	10/18/24	\$ 7,455,396	\$ -	
Santa Barbara Unified	Santa Barbara	Washington Elementary	57/76786-00-022	10/18/24	\$ 1,580,332	\$ -	
Los Angeles Unified	Los Angeles	Fishburn Avenue Elementary	57/64733-00-839	10/21/24	\$ 866,424	\$ -	
Modesto City Elementary	Stanislaus	Sonoma Elementary	57/71167-00-009	10/21/24	\$ 3,758,432	\$ -	
Modesto City Elementary	Stanislaus	Mark Twain Junior High	57/71167-00-010	10/21/24	\$ 3,858,419	\$ -	
Pomona Unified	Los Angeles	Pantera Elementary	57/64907-00-071	10/22/24	\$ 1,274,141	\$ -	
Mountain View Whisman	Santa Clara	Benjamin Bubba Elementary	57/69591-00-010	10/22/24	\$ 1,792,384	\$ -	
Mountain View Whisman	Santa Clara	Amy Imai Elementary	57/69591-00-011	10/22/24	\$ 1,301,239	\$ -	
Mountain View Whisman	Santa Clara	Edith Landels Elementary	57/69591-00-012	10/22/24	\$ 1,498,791	\$ -	
Mountain View Whisman	Santa Clara	Isaac Newton Graham Middle	57/69591-00-013	10/22/24	\$ 3,010,805	\$ -	
Long Beach Unified	Los Angeles	Lakewood High	57/64725-00-063	10/23/24	\$ 8,982,170	\$ -	
Los Angeles Unified	Los Angeles	Logan Academy of Global Ecology	57/64733-00-840	10/23/24	\$ 1,707,000	\$ -	
Monterey Peninsula Unified	Monterey	Los Arboles Middle	57/66092-00-047	10/23/24	\$ 1,310,443	\$ -	
Walnut Creek Elementary	Contra Costa	Walnut Creek Intermediate	57/61812-00-009	10/24/24	\$ 9,933,644	\$ -	
Las Virgenes Unified	Los Angeles	Round Meadow Elementary	57/64683-00-012	10/24/24	\$ 5,302,901	\$ -	
Los Angeles Unified	Los Angeles	Manchester Avenue Elementary	57/64733-15-015	10/24/24	\$ 743,184	\$ -	
Wiseburn Unified	Los Angeles	Wiseburn Middle	57/76869-00-001	10/24/24	\$ 2,209,280	\$ -	
Merced Union High	Merced	Livingston High	57/65789-00-013	10/25/24	\$ 3,346,598	\$ -	
Saint Helena Unified	Napa	Saint Helena Elementary	57/66290-00-007	10/25/24	\$ 1,355,044	\$ -	
Conejo Valley Unified	Ventura	Colina Middle	57/73759-00-061	10/25/24	\$ 1,754,428	\$ -	
Conejo Valley Unified	Ventura	Sequoia Middle	57/73759-00-062	10/25/24	\$ 3,258,224	\$ -	
Wiseburn Unified	Los Angeles	Del Aire Elementary	57/76869-00-002	10/25/24	\$ 1,375,538	\$ -	
Wiseburn Unified	Los Angeles	Aviation Elementary	57/76869-00-003	10/25/24	\$ 694,969	\$ -	
Wiseburn Unified	Los Angeles	Hollyglen Elementary	57/76869-00-004	10/25/24	\$ 748,202	\$ -	
San Diego Unified	San Diego	Taft Middle	57/68338-00-294	10/26/24	\$ 8,803,299	\$ -	
Los Angeles Unified	Los Angeles	Seventh Street Elementary	57/64733-20-027	10/28/24	\$ 1,308,105	\$ -	
San Rafael City Elementary	Marin	Coleman Elementary	57/65458-00-018	10/28/24	\$ 3,105,103	\$ -	
San Rafael City Elementary	Marin	Glenwood Elementary	57/65458-00-019	10/28/24	\$ 2,839,167	\$ -	
Santa Rita Union Elementary	Monterey	Gavilan View Middle	57/66191-00-006	10/28/24	\$ 8,090,855	\$ -	
Palm Springs Unified	Riverside	Landau Elementary	57/67173-00-017	10/28/24	\$ 4,500,330	\$ -	
San Diego Unified	San Diego	Miramar Ranch Elementary	57/68338-00-295	10/28/24	\$ 7,011,785	\$ -	
San Diego Unified	San Diego	Zamorano Elementary	57/68338-00-296	10/28/24	\$ 10,495,347	\$ -	
San Diego Unified	San Diego	Ericson Elementary	57/68338-00-297	10/28/24	\$ 9,251,218	\$ -	
Camptonville Elementary	Yuba	Camptonville Elementary	57/72728-00-001	10/28/24	\$ 78,307	\$ 52,205	

SFP APPLICATIONS
Modernization School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)**	Financial Hardship (b)	Notification Occurred**
Fremont Unified	Alameda	American High	57/61176-00-060	10/29/24	\$ 29,874,303	\$ -	
Martinez Unified	Contra Costa	Morello Park Elementary	57/61739-00-014	10/29/24	\$ 3,334,095	\$ -	
West Contra Costa Unified	Contra Costa	Collins Elementary	57/61796-00-059	10/29/24	\$ 5,194,881	\$ -	
West Contra Costa Unified	Contra Costa	Shannon Elementary	57/61796-00-060	10/29/24	\$ 3,577,258	\$ -	
Las Virgenes Unified	Los Angeles	Calabasas High	57/64683-00-013	10/29/24	\$ 4,549,428	\$ -	
Long Beach Unified	Los Angeles	Tincher Preparatory	57/64725-00-064	10/29/24	\$ 11,325,166	\$ -	
Los Angeles Unified	Los Angeles	Audubon Middle	57/64733-00-841	10/29/24	\$ 1,085,027	\$ -	
Los Angeles Unified	Los Angeles	Marianna Avenue Elementary	57/64733-00-842	10/29/24	\$ 799,186	\$ -	
Pomona Unified	Los Angeles	Madison Elementary	57/64907-00-072	10/29/24	\$ 961,892	\$ -	
San Rafael City Elementary	Marin	Venetia Valley K-8	57/65458-00-020	10/29/24	\$ 2,451,166	\$ -	
Calistoga Joint Unified	Napa	Calistoga Junior/Senior High	57/66241-00-005	10/29/24	\$ 2,333,311	\$ -	
Saint Helena Unified	Napa	Saint Helena High	57/66290-00-008	10/29/24	\$ 6,461,456	\$ -	
Palm Springs Unified	Riverside	Sunny Sands Elementary	57/67173-00-018	10/29/24	\$ 6,176,936	\$ -	
Elk Grove Unified	Sacramento	Sheldon High	57/67314-00-048	10/29/24	\$ 19,343,051	\$ -	
Elk Grove Unified	Sacramento	Laguna Creek High	57/67314-00-049	10/29/24	\$ 14,660,158	\$ -	
Fontana Unified	San Bernardino	South Tamarind Elementary	57/67710-00-034	10/29/24	\$ 1,577,972	\$ -	
San Diego Unified	San Diego	Boone Elementary	57/68338-00-298	10/29/24	\$ 6,775,719	\$ -	
San Diego Unified	San Diego	Hickman Elementary	57/68338-00-299	10/29/24	\$ 5,786,796	\$ -	
San Diego Unified	San Diego	San Diego High	57/68338-00-300	10/29/24	\$ 30,636,323	\$ -	
San Diego Unified	San Diego	Clark Middle	57/68338-00-301	10/29/24	\$ 4,881,476	\$ -	
San Diego Unified	San Diego	Chesterton Elementary	57/68338-00-302	10/29/24	\$ 4,931,856	\$ -	
San Diego Unified	San Diego	Cubberley Elementary	57/68338-00-303	10/29/24	\$ 2,488,259	\$ -	
San Diego Unified	San Diego	Hamilton Elementary	57/68338-00-304	10/29/24	\$ 12,517,854	\$ -	
San Diego Unified	San Diego	Correia Middle	57/68338-00-305	10/29/24	\$ 7,287,811	\$ -	
San Diego Unified	San Diego	Mason Elementary	57/68338-00-306	10/29/24	\$ 2,552,060	\$ -	
San Diego Unified	San Diego	Clairemont Canyons Academy	57/68338-00-307	10/29/24	\$ 5,997,341	\$ -	
San Diego Unified	San Diego	Lewis Middle	57/68338-00-308	10/29/24	\$ 2,552,060	\$ -	
San Diego Unified	San Diego	Linda Vista Elementary	57/68338-00-309	10/29/24	\$ 5,250,863	\$ -	
San Diego Unified	San Diego	Dailard Elementary	57/68338-00-310	10/29/24	\$ 4,619,229	\$ -	
San Diego Unified	San Diego	Hoover High	57/68338-00-311	10/29/24	\$ 26,662,994	\$ -	
San Diego Unified	San Diego	Bay Park Elementary	57/68338-00-312	10/29/24	\$ 3,885,511	\$ -	
San Diego Unified	San Diego	Alcott Elementary	57/68338-00-313	10/29/24	\$ 3,885,511	\$ -	
San Diego Unified	San Diego	Holmes Elementary	57/68338-00-314	10/29/24	\$ 3,885,511	\$ -	
San Diego Unified	San Diego	Spreckels Elementary	57/68338-00-315	10/29/24	\$ 5,455,028	\$ -	
San Diego Unified	San Diego	Canyon Hills High	57/68338-00-316	10/29/24	\$ 20,628,505	\$ -	
Fremont Union High	Santa Clara	Lynbrook High	57/69468-00-021	10/29/24	\$ 2,359,856	\$ -	
Big Springs Union Elementary	Siskiyou	Big Springs Elementary	57/70185-00-003	10/29/24	\$ 28,154	\$ 18,769	
Milpitas Unified	Santa Clara	Pearl Zanker Elementary	57/73387-00-015	10/29/24	\$ 5,649,938	\$ -	
Milpitas Unified	Santa Clara	Anthony Spangler Elementary	57/73387-00-016	10/29/24	\$ 5,640,631	\$ -	
Dublin Unified	Alameda	Dublin Elementary	57/75093-00-018	10/29/24	\$ 840,119	\$ -	
Buellton Union	Santa Barbara	Jonata Middle	58/69138-00-001	01/14/25	\$ 122,464	\$ -	
					\$ 3,201,809,694	\$ 23,149,552	
Total					\$	3,224,959,247	

MODERNIZATION FUNDING SUBTOTALS	\$ 3,201,687,230	\$ 23,149,552
MODERNIZATION FACILITY HARDSHIP - NON SEISMIC	\$ 122,464	\$ -
TOTAL MODERNIZATION FUNDING		\$3,224,959,247

SFP APPLICATIONS
Modernization School Facilities Program
- Workload as of February 28, 2025 -

District	County	Site Name	Application Number	OPSC Date Received	Estimated State Grant (a)***	Financial Hardship (b)	Notification Occurred**
MODERNIZATION FACILITY HARDSHIP - SEISMIC					\$ -	\$ -	

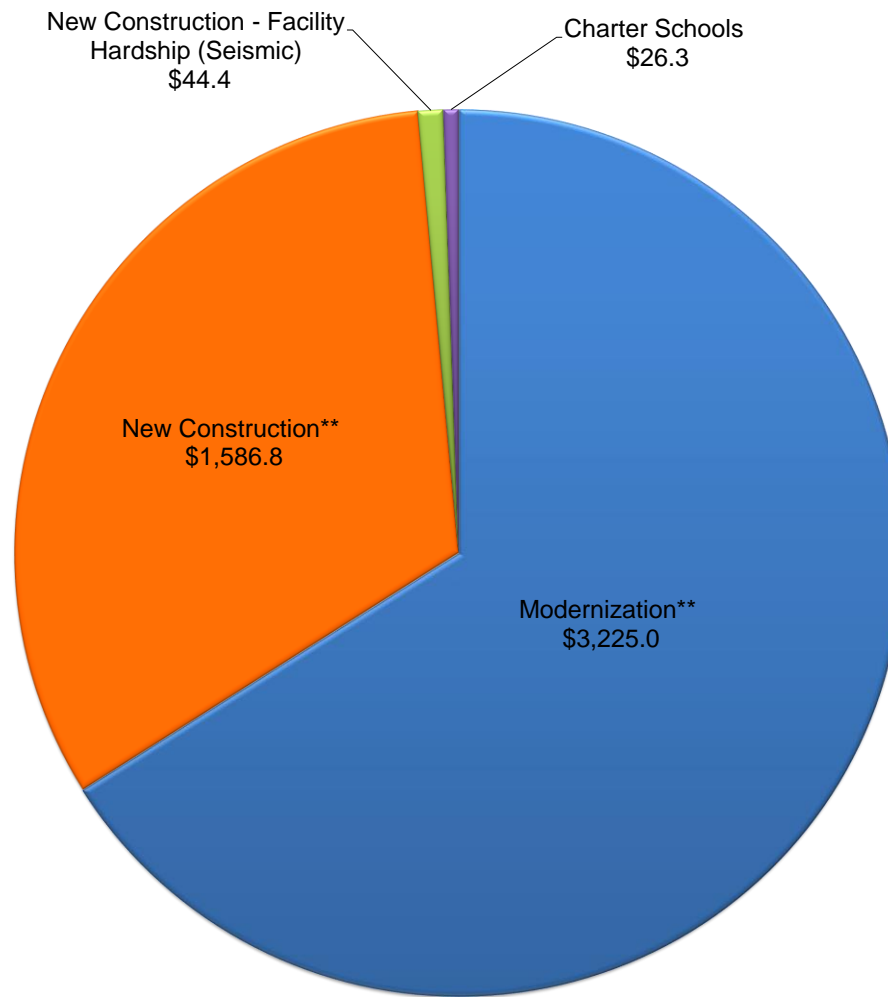
(a) Represents estimated 60% state share of project including excessive cost grants. Sesimic Mitigation Program projects represents the estimated 50% state share of project.
Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

(b) Represents estimated financial hardship. Amounts shown have not been reviewed by OPSC for compliance with all School Facility Program requirements.

*Facility Hardship project requesting Seismic Mitigation Program funding.

**School districts have been notified that the Office of Public School Construction will begin processing the district's application in the near future.

School Facility Program Applications within Bond Authority*
- in millions of dollars, as of February 28, 2025-



*The projects on this report only represents completed applications that are awaiting Office of Public School Construction (OPSC) processing and scheduling to the State Allocation Board. It does not reflect the OPSC's complete workload or guarantee the project is within available bond authority.

** Includes Facility Hardship Non-Seismic applications (as applicable)

SCHOOL DISTRICT EXTENSION REQUESTS

SOUTHERN CALIFORNIA WILDFIRES EXTENSION REQUESTS

On January 7, 2025, Governor Newsom proclaimed a State of Emergency in Los Angeles and Ventura Counties as a result of severe wildfires and windstorm conditions.

As a result of prior emergency proclamations, the State Allocation Board (Board) previously approved regulations to provide the Executive Officer with the authority, during a proclaimed emergency by the Governor of the State of California, to grant program extensions. The Executive Officer must inform the Board of any action taken.

A total of 15 extension requests were received and processed by OPSC in January 2025. As of March 1, 2025 all requests have been resolved and are closed.

Total Number of Requests: 15

<u>REQUESTS</u>		<u>APPROVED EXTENSIONS</u>	
Approved:	15	Responses Received:	15
No Longer Needed:	0	Responses Pending:	0
Denied:	0		15
Pending:	0		
	15		
<u>SCHOOL DISTRICT SIZE</u>		<u>TYPES OF PENDING REQUESTS</u>	
Large:	15	Eligibility & Funding Responses:	0
Medium:	0	Expenditure Reports:	0
Small:	0	Fund Release:	0
	15	Substantial Progress:	0
		Audit Correspondence:	0
		Accounts Receivables:	0
		Full-Day Kindergarten:	0
			0

OPSC will continue to accept and review extension requests for any ongoing state of emergency, such as wildfires, for school districts directly impacted. School districts that are requesting an extension as a result of a state of emergency shall continue to submit the [School District Extension Request Form](#).

ATTACHMENT
School District Time Extension Requests
State Allocation Board, March 26, 2025

District Size	District Name	Project/Site Name	Type of Request	Project Number	Category of Request	Description of Deliverable	Original Due Date	Requested Extension Date	Receipt Date for Requested Documents	Status
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-009	Eligibility & Funding Responses	Site Development	1/8/25	1/15/2025	1/15/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-010	Eligibility & Funding Responses	Site Development	1/8/25	1/15/2025	1/15/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-011	Eligibility & Funding Responses	Site Development	1/8/25	1/15/2025	1/15/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-012	Eligibility & Funding Responses	Site Development	1/8/25	1/15/2025	1/15/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-013	Eligibility & Funding Responses	Site Development	1/8/25	1/15/2025	1/15/2025	Approved - Closed
Large	Los Angeles Unified	Jefferson Senior High	Funding	51/64733-13-001	Eligibility & Funding Responses	Site Development	1/9/2025	1/16/2025	1/16/2025	Approved - Closed
Large	Los Angeles Unified	Jefferson Senior High	Funding	51/64733-13-002	Eligibility & Funding Responses	Site Development	1/9/2025	1/16/2025	1/16/2025	Approved - Closed
Large	Los Angeles Unified	Jefferson Senior High	Funding	51/64733-13-003	Eligibility & Funding Responses	Site Development	1/9/2025	1/16/2025	1/16/2025	Approved - Closed
Large	Los Angeles Unified	Jefferson Senior High	Funding	51/64733-13-004	Eligibility & Funding Responses	Site Development	1/9/2025	1/16/2025	1/16/2025	Approved - Closed
Large	Los Angeles Unified	Sherman Oak Center for Enriched Studies	Funding	51/64733-00-014	Eligibility & Funding Responses	Funding Eligibility	1/10/2025	1/17/2025	1/17/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-009	Eligibility & Funding Responses	SMP - 15 Day Response	1/10/2025	1/17/2025	1/17/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-010	Eligibility & Funding Responses	SMP - 15 Day Response	1/10/2025	1/17/2025	1/17/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-011	Eligibility & Funding Responses	SMP - 15 Day Response	1/10/2025	1/17/2025	1/17/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-012	Eligibility & Funding Responses	SMP - 15 Day Response	1/10/2025	1/17/2025	1/17/2025	Approved - Closed
Large	Los Angeles Unified	Grant (Ulysses S.) Senior High	Funding	51/64733-00-013	Eligibility & Funding Responses	SMP - 15 Day Response	1/10/2025	1/17/2025	1/17/2025	Approved - Closed

INFORMATION ITEM

SCHOOL FACILITY PROGRAM APPLICATIONS RECEIVED BEYOND BOND AUTHORITY LIST (as of February 28, 2025)

The applications on this list represent School Facility Program (SFP) New Construction and Modernization projects in date order received that were received on or after October 30, 2024 through February 28, 2025. These applications have been received, but not reviewed, by the Office of Public School Construction (OPSC). This list is presented to the State Allocation Board for acknowledgement, but not approval pursuant to SFP Regulation Section 1859.95.1.

Published monthly in the SAB Agenda.

This report is also on the [OPSC Website](http://www.dgs.ca.gov/opsc) at:
www.dgs.ca.gov/opsc

SFP APPLICATIONS
Modernization Acknowledged Applications Received Past Existing Authority as of February 28, 2025

District	County	Site Name	Application Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Clovis Unified	Fresno	Fort Washington Elementary	57/62117-00-066	10/30/24	\$ 4,351,262	\$ -
Clovis Unified	Fresno	Dry Creek Elementary	57/62117-00-067	10/30/24	\$ 6,616,216	\$ -
Clovis Unified	Fresno	Kastner Intermediate	57/62117-00-068	10/30/24	\$ 9,275,125	\$ -
Clovis Unified	Fresno	Copper Hills Elementary	57/62117-00-069	10/30/24	\$ 6,417,827	\$ -
Clovis Unified	Fresno	Pinedale Elementary	57/62117-00-070	10/30/24	\$ 3,981,193	\$ -
Clovis Unified	Fresno	Century Elementary	57/62117-00-071	10/30/24	\$ 4,611,447	\$ -
Clovis Unified	Fresno	Clovis High	57/62117-00-072	10/30/24	\$ 28,545,797	\$ -
Fresno Unified	Fresno	Roosevelt High	57/62166-00-153	10/30/24	\$ 17,851,192	\$ -
El Monte Union High	Los Angeles	Arroyo High	57/64519-00-009	10/30/24	\$ 11,136,772	\$ -
Long Beach Unified	Los Angeles	Jordan High	57/64725-00-065	10/30/24	\$ 23,120,438	\$ -
Los Angeles Unified	Los Angeles	Ernest Lawrence Middle	57/64733-00-843	10/30/24	\$ 3,127,934	\$ -
Los Angeles Unified	Los Angeles	Rosemont Avenue Elementary	57/64733-00-844	10/30/24	\$ 4,836,951	\$ -
Los Angeles Unified	Los Angeles	Woodrow Wilson Senior High	57/64733-00-845	10/30/24	\$ 1,205,039	\$ -
Los Angeles Unified	Los Angeles	Fairfax Senior High	57/64733-00-846	10/30/24	\$ 1,293,576	\$ -
Los Angeles Unified	Los Angeles	Manual Arts Senior High	57/64733-00-847	10/30/24	\$ 1,144,270	\$ -
Los Angeles Unified	Los Angeles	Sunrise Elementary	57/64733-05-020	10/30/24	\$ 808,803	\$ -
Los Angeles Unified	Los Angeles	South Gate Middle	57/64733-16-014	10/30/24	\$ 5,008,679	\$ -
Los Angeles Unified	Los Angeles	Huntington Park Senior High	57/64733-17-013	10/30/24	\$ 20,805,275	\$ -
Los Angeles Unified	Los Angeles	Huntington Park Senior High	57/64733-17-014	10/30/24	\$ 10,742,511	\$ -
Los Angeles Unified	Los Angeles	Huntington Park Senior High	57/64733-17-015	10/30/24	\$ 7,434,222	\$ -
Los Angeles Unified	Los Angeles	Canyon Charter Elementary	57/64733-47-013	10/30/24	\$ 1,192,176	\$ -
Los Angeles Unified	Los Angeles	Palisades Charter High	57/64733-47-014	10/30/24	\$ 11,590,382	\$ -
Norwalk-La Mirada Unified	Los Angeles	La Mirada High	57/64840-00-036	10/30/24	\$ 626,237	\$ -
Salinas Union High	Monterey	Everett Alvarez High	57/66159-00-003	10/30/24	\$ 20,566,060	\$ -
Anaheim Elementary	Orange	Sunkist Elementary	57/66423-00-035	10/30/24	\$ 8,673,017	\$ -
Sacramento City Unified	Sacramento	Nicholas Elementary	57/67439-00-079	10/30/24	\$ 3,234,409	\$ -
Encinitas Union Elementary	San Diego	Ocean Knoll Elementary	57/68080-00-014	10/30/24	\$ 1,021,545	\$ -
San Luis Coastal Unified	San Luis Obispo	Laguna Middle	57/68809-00-033	10/30/24	\$ 1,031,010	\$ -
Ravenswood City Elementary	San Mateo	Belle Haven Elementary	57/68999-00-019	10/30/24	\$ 5,459,624	\$ -
Mountain View-Los Altos Union High	Santa Clara	Mountain View High	57/69609-00-008	10/30/24	\$ 5,893,518	\$ -
Piner-Olivet Union Elementary	Sonoma	Morrice Schaefer Charter	57/70870-00-006	10/30/24	\$ 673,382	\$ -
Modesto City High	Stanislaus	Grace M. Davis High	57/71175-00-005	10/30/24	\$ 3,820,068	\$ -
Modesto City High	Stanislaus	Grace M. Davis High	57/71175-00-006	10/30/24	\$ 2,801,664	\$ -
Modesto City High	Stanislaus	Grace M. Davis High	57/71175-00-007	10/30/24	\$ 1,510,811	\$ -
Modesto City High	Stanislaus	Peter Johansen High	57/71175-00-008	10/30/24	\$ 18,623,600	\$ -
Rockford Elementary	Tulare	Rockford Elementary	57/72090-00-005	10/30/24	\$ 1,203,660	\$ 802,440
Milpitas Unified	Santa Clara	Rancho Milpitas Middle	57/73387-00-017	10/30/24	\$ 6,445,330	\$ -
Milpitas Unified	Santa Clara	Thomas Russell Middle	57/73387-00-018	10/30/24	\$ 8,465,541	\$ -
Rowland Unified	Los Angeles	Nogales High	57/73452-00-035	10/30/24	\$ 1,682,476	\$ -
Caruthers Unified	Fresno	Monroe Elementary	57/75598-00-005	10/30/24	\$ 2,419,504	\$ 1,613,003
Konocti Unified	Lake	Lower Lake High	57/64022-00-020	10/31/24	\$ 5,309,325	\$ -
Downey Unified	Los Angeles	Griffiths (Gordon) Middle	57/64451-00-042	10/31/24	\$ 1,137,002	\$ -
Downey Unified	Los Angeles	Sussman (Edward A.) Middle	57/64451-00-043	10/31/24	\$ 2,079,323	\$ -
Vacaville Unified	Solano	Vaca Pena Middle	57/70573-00-025	10/31/24	\$ 1,436,098	\$ -

SFP APPLICATIONS
Modernization Acknowledged Applications Received Past Existing Authority as of February 28, 2025

District	County	Site Name	Application Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Vacaville Unified	Solano	Hemlock Elementary	57/70573-00-026	10/31/24	\$ 518,780	\$ -
Vacaville Unified	Solano	Orchard Elementary	57/70573-00-027	10/31/24	\$ 847,706	\$ -
Lindsay Unified	Tulare	John J. Cairns Continuation	57/71993-00-011	10/31/24	\$ 1,064,580	\$ -
Pomona Unified	Los Angeles	Lorbeer Middle	57/64907-00-073	11/04/24	\$ 1,801,365	\$ -
Pomona Unified	Los Angeles	Ranch Hills Elementary	57/64907-00-074	11/04/24	\$ 1,877,585	\$ -
Pomona Unified	Los Angeles	Garey High	57/64907-00-075	11/04/24	\$ 2,438,766	\$ -
Santa Cruz City High	Santa Cruz	Santa Cruz High	57/69823-00-015	11/04/24	\$ 442,385	\$ -
Los Nietos	Los Angeles	Ada S. Nelson Elementary	57/64758-00-012	11/08/24	\$ 2,424,457	\$ -
Chaffey Joint Union High	San Bernardino	Chaffey High	57/67652-00-009	11/11/24	\$ 11,195,775	\$ -
Salinas Union High	Monterey	Alisal High	57/66159-00-004	11/14/24	\$ 23,380,494	\$ -
Pond Union Elementary	Kern	Pond Elementary	57/63719-00-002****	11/15/24	\$ 262,227	\$ 174,818
Valley Home Joint Elementary	Stanislaus	Valley Home Elementary	57/71324-00-002****	11/15/24	\$ 307,978	\$ 205,319
Fresno Unified	Fresno	Addams Elementary	57/62166-00-154****	11/21/24	\$ 8,143,960	\$ -
Fresno Unified	Fresno	Columbia Elementary	57/62166-00-155****	11/21/24	\$ 4,953,413	\$ -
Fresno Unified	Fresno	Jackson Elementary	57/62166-00-156****	11/21/24	\$ 2,871,068	\$ -
Fresno Unified	Fresno	Del Mar Elementary	57/62166-00-157****	11/21/24	\$ 5,283,286	\$ -
Fresno Unified	Fresno	McLane High	57/62166-00-158****	11/21/24	\$ 37,764,914	\$ -
Fresno Unified	Fresno	Roosevelt High	57/62166-00-159****	11/21/24	\$ 40,118,626	\$ -
Fresno Unified	Fresno	Yosemite Middle	57/62166-00-160****	11/21/24	\$ 6,694,695	\$ -
Fresno Unified	Fresno	Roosevelt High	57/62166-00-161****	11/21/24	\$ 40,279,055	\$ -
Anderson Valley Unified	Mendocino	Anderson Valley Junior-Senior High	57/65540-00-006****	11/21/24	\$ 3,029,981	\$ -
Ukiah Unified	Mendocino	Calpella Elementary	57/65615-00-014	11/22/24	\$ 1,213,000	\$ -
Ukiah Unified	Mendocino	Frank Zeek Elementary	57/65615-00-015	11/22/24	\$ 3,050,256	\$ -
Grant Elementary	Shasta	Grant Elementary	57/70003-00-003	11/22/24	\$ 242,473	\$ 161,649
Exeter Unified	Tulare	Wilson Middle	57/76836-00-003	11/22/24	\$ 2,088,005	\$ -
Buellton Union Elementary	Santa Barbara	Jonata Middle	57/69138-00-005	11/25/24	\$ 1,517,682	\$ -
Caruthers Unified	Fresno	Monroe Elementary	57/75598-00-006****	11/25/24	\$ 2,419,504	\$ 1,613,003
San Bernardino City Unified	San Bernardino	Sierra High	57/67876-00-124****	11/26/24	\$ 6,036,450	\$ -
San Bernardino City Unified	San Bernardino	San Gorgonio High	57/67876-00-125****	11/26/24	\$ 28,431,969	\$ -
Simi Valley Unified	Ventura	Royal High	57/72603-00-040****	11/26/24	\$ 25,811,268	\$ -
Simi Valley Unified	Ventura	Simi Valley High	57/72603-00-041****	11/26/24	\$ 24,852,742	\$ -
Simi Valley Unified	Ventura	Santa Susana High	57/72603-00-042****	11/26/24	\$ 13,119,375	\$ -
Sanger Unified	Fresno	Lincoln Elementary	57/62414-00-025****	12/03/24	\$ 3,812,692	\$ -
Sanger Unified	Fresno	Jackson Elementary	57/62414-00-026****	12/03/24	\$ 4,223,725	\$ -
Sanger Unified	Fresno	Washington Academic Middle	57/62414-00-027****	12/03/24	\$ 6,603,049	\$ -
Sanger Unified	Fresno	Wilson Elementary	57/62414-00-028****	12/03/24	\$ 4,571,500	\$ -
Sanger Unified	Fresno	Lone Star Elementary	57/62414-00-029****	12/03/24	\$ 4,289,466	\$ -
Greenfield Union	Kern	Leon H. Ollivier Middle	57/63503-00-014****	12/03/24	\$ 3,769,899	\$ -
Greenfield Union	Kern	Greenfield Middle	57/63503-00-015****	12/03/24	\$ 8,756,790	\$ -
El Rancho Unified	Los Angeles	North Ranchito Elementary	57/64527-00-026	12/03/24	\$ 1,286,053	\$ -
El Rancho Unified	Los Angeles	Magee Academy of Arts & Sciences	57/64527-00-027	12/03/24	\$ 994,182	\$ -
Grenada Elementary	Siskiyou	Grenada Elementary	57/70326-00-001	12/11/24	\$ 204,782	\$ 136,521
San Juan Unified	Sacramento	Katherine Johnson Middle	57/67447-05-001	01/07/25	\$ 5,557,319	\$ -
Colton Joint Unified	San Bernardino	Colton Middle	57/67686-00-029	01/08/25	\$ 3,744,938	\$ -

SFP APPLICATIONS
Modernization Acknowledged Applications Received Past Existing Authority as of February 28, 2025

District	County	Site Name	Application Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Riverdale Joint Unified	Fresno	Fipps Primary	57/75408-00-010****	01/09/25	\$ 3,368,194	\$ -
Riverdale Joint Unified	Fresno	Riverdale Elementary	57/75408-00-011****	01/09/25	\$ 5,187,803	\$ -
Riverdale Joint Unified	Fresno	Riverdale High	57/75408-00-012****	01/09/25	\$ 6,586,188	\$ -
Hermosa Beach City Elementary	Los Angeles	Hermosa View Elementary	57/64600-00-012	01/10/25	\$ 147,277	\$ 98,185
Le Grand Union Elementary	Merced	Le Grand Elementary	57/65722-00-004	01/15/25	\$ 391,338	\$ 260,892
Vallecitos Elementary	San Diego	Vallecitos Elementary	57/68437-00-002	01/17/25	\$ 173,627	\$ 115,751
Tamalpais Union High	Marin	Redwood High	57/65482-00-008	01/21/25	\$ 3,300,698	\$ -
River Delta Joint Unified	Sacramento	D. H. White Elementary	57/67413-00-006	01/23/25	\$ 2,583,084	\$ -
Alhambra Unified	Los Angeles	San Gabriel High	57/75713-00-040	01/31/25	\$ 8,795,807	\$ -
Santa Rosa High	Sonoma	Montgomery High	57/70920-00-017	02/03/25	\$ 7,696,282	\$ -
Fountain Valley Elementary	Orange	Courreges (Roch) Elementary	57/66498-00-027	02/05/25	\$ 353,786	\$ -
Elk Grove Unified	Sacramento	Charles E. Mack Elementary	57/67314-00-050	02/05/25	\$ 5,858,281	\$ -
Tulare City	Tulare	Roosevelt Elementary	57/72231-00-014	02/11/25	\$ 2,799,208	\$ -
Tamalpais Union High	Marin	Redwood High	57/65482-00-009	02/12/25	\$ 3,785,320	\$ -
Wheatland Union High	Yuba	Wheatland Union High	57/72769-00-005	02/13/25	\$ 1,246,978	\$ -
Dublin Unified	Alameda	Murray Elementary	57/75093-00-019	02/14/25	\$ 3,482,921	\$ -
Sausalito Marin City	Marin	Dr. Martin Luther King Jr. Academy	57/65474-00-003	02/18/25	\$ 930,166	\$ -
Palm Springs Unified	Riverside	James Workman Middle	57/67173-00-019	02/19/25	\$ 9,638,824	\$ -
River Delta Joint Unified	Sacramento	Riverview Middle	57/67413-00-007	02/20/25	\$ 1,749,721	\$ -
Corning Union Elementary	Tehama	West Street Elementary	57/71498-00-004	02/21/25	\$ 3,413,767	\$ -
Pomona Unified	Los Angeles	Pomona High	57/64907-00-076	02/27/25	\$ 1,669,223	\$ -
Mesa Union Elementary	Ventura	Mesa Elementary	57/72470-00-003	02/27/25	\$ 4,967,728	\$ 3,311,819
Pleasanton Unified	Alameda	Pleasanton Middle	57/75101-00-028	02/28/25	\$ 5,292,912	\$ -
					\$ 423,377,822	\$ 6,500,260
Total amount shown does not include duplicate submittals						\$ 429,878,082

**** This application has been identified as a duplicate submittal to a previously received application that has not yet been processed.

INFORMATION ITEM

FACILITY HARDSHIP/REHABILITATION APPROVALS WITHOUT FUNDING

As of February 26, 2025

FACILITY HARDSHIP/REHABILITATION CONCEPTUAL AND DESIGN APPROVALS

As of the February 26, 2025 State Allocation Board Meeting

FACILITY HARDSHIP - CONCEPTUAL APPROVAL

<i>School District</i>	<i>County</i>	<i>Program</i>	<i>Application Number</i>	<i>School Site Name</i>	<i>SAB Approval Date</i>	<i>Funding Application Due Date</i>	<i>Estimated State Grant</i>
Mountain Empire Unified	San Diego	Facility Hardship	51/68213-00-001*	Mountain Empire High	12/4/2023	Not Applicable*	\$ 14,390,122
Camptonville Union Elementary	Yuba	Facility Hardship	58/72728-00-001*	Camptonville Elementary	2/26/2025	Not Applicable*	\$ 75,000
Estimated Total Need (State Share)							\$ 14,465,122

REHABILITATION - DESIGN APPROVAL

<i>School District</i>	<i>County</i>	<i>Program</i>	<i>Application Number</i>	<i>School Site Name</i>	<i>SAB Approval Date</i>	<i>Funding Application Due Date</i>	<i>Estimated State Grant</i>
Shiloh Elementary	Stanislaus	Facility Hardship	58/71274-00-002**	Shiloh Elementary	6/26/2024	12/26/2025	\$ 901,985
Delphic Elementary	Siskiyou	Facility Hardship	58/70227-00-001**	Delphic Elementary	9/25/2024	3/25/2026	\$ 1,145,853
Estimated Total Need (State Share)							\$ 2,047,838

Facility Hardship and Rehabilitation Estimated Total Need (State Share)							\$ 16,512,960
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*This project has received conceptual approval from the State Allocation Board pursuant to SFP Regulation Section 1859.82.3. The District is not subject to a timeline to submit a funding request corresponding to this project. Conceptual approval does not reserve Bond Authority.

**This project has received approval for design funding which is included in the Estimated State Grant amount.