# Charter School Facilities Program 2022 Filing Round

Submitting an Online Application Webinar April 28, 2022

Presented by:

Office of Public School Construction (OPSC)

California School Finance Authority (CSFA)

## Agenda

- OPSC instructions on submitting an online Application for Charter School Preliminary Apportionment (Form SAB 50-09) and supporting documents
- CSFA instructions for submitting an online Financial Soundness Application (From CSFA 03-01)

# Application Submittal Formats

- Applications may be submitted starting May 2, 2022, ending at 11:59 on June 3, 2022
  - Applications can be created in OPSC Online and saved as a draft before May 2, 2022
- OPSC Online application submittal link:
- Online Application Tools for School Construction Projects
   Or
- Email application Form SAB 50-09 (link) and supporting documents to: <u>OPSCApplicationReviewTeam@dgs.ca.gov</u> and <u>Erin.Cunneen@dqs.ca.qov</u>
  - Electronic or scanned signatures accepted

Prior to Submitting an Application

- District received notification and 30 days have passed (charters applying independently)
  - May 4, 2022, last day a district can <u>RECEIVE</u> a notification
- District board approved signed rehabilitation agreement (charters applying independently for rehab)
- Applicant School board resolution
  - Supports submittal of application
  - Charters, include designated representative(s)
- California Department of Education (CDE) Recommended Site Size letter

Angel Doughty at <a href="mailto:ADoughty@cde.ca.gov">ADoughty@cde.ca.gov</a>

Determine Charter School General Location

See March 1, 2022, webcast on the CSFP webpage for more information <u>Access Charter School Facilities Funding</u>

Charter School General Location

- Minimum 1-mile to maximum 3-mile radius from the Charter School's current or proposed location
- Cross streets can be used for new sites
- Provide address or cross streets in Project Narrative
- Used for *Median Cost Per Acre Valuation* and *Free and Reduced Price Meals Percentage*, if using other school within 3 miles

## OPSC Online Account and PTN

#### • Create OPSC Online account

- Request by email: <u>OPSCOnlineSupport@dgs.ca.gov</u> or <u>Erin.Cunneen@dgs.ca.gov</u>
- Charters, include the following information with your request:
  - Copy of approved board resolution identifying the charter representative(s)
  - Representative's position, email, phone number, and address
  - The grade level you are approved to serve in your petition
  - The name of the District(s) your project(s) will be in (may be different than charter authorizer)
    - Districts must serve the same grade level housed in the charter project
- Districts and Charter Schools can add delegates
- Project Tracking Number (PTN)
  - Request by email: <u>OPSCProjectTrackingAdmin@dgs.ca.gov</u>

## Access OPSC Online Application

#### •<u>OPSC Online</u> <u>Application</u> (link)

•From the OPSC website:

#### Resources tab

•Online Application Tools for School Construction Projects link

•*OPSC Online Application* (link)



Online Application Tools for School Construction Projects

Stakeholders can access online applications developed by the Office of Public School Construction (OPSC), such as OPSC Online, SFP Grant Calculator and Project Tracking Number Generator, which generates Project Tracking numbers and provides a search function for school construction projects.

HOME > OFFICE OF PUBLIC SCHOOL CONSTRUCTION > RESOURCES > ONLINE APPLICATION LINKS FOR SCHOOL CONSTRUCTION PROJECTS

List of OPSC Online Applications and Tools

#### ONLINE APPLICATIONS AND TOOLS

OPSC Online Application (link)\*

OPSC Online allows school districts and applicants to electronically submit requests for funding, and associated project documentation, for all School Facility Program projects. The online platform allows applicants to draft, review, and submit required forms at any time. Our newest release of OPSC Online was released in early July 2020 which added new capabilities that included the New Construction, Modernization, Facility Hardship, Seismic Mitigation Program and the Charter School Facilities Programs. The result is a completely paperless process! We

Access OPSC Online Application

- OPSC Online Account needed to log in
- Sign in using email address and password

Public School Construction	
SIGN IN TO CONTINUE	
Enter email	
Password	
SIGN IN	
Forgot your password or other trouble sign Reset your password Don't have an account? Request a new acc For additional guidance please review the Online User Guide	ning in? count OPSC

- Dashboard
  - Submitted and draft applications appear here
- Select Create New SFP Funding Application
- Do not use *Grants* icon

Dashboard				
Funding Ap	plications			
	P Funding Application	Create New Presc	hool/TK/FDK Funding Applicat	ion
		•		•
App Name 🗘	Prog. Type 🗘	Status 🗘	OPSC App # 🗘	School/Site 🗘
No data to display				
0 Apps Total	Items Per Page 25	~		

#### **Create New Application**

- Select *No*
- When a conversion application is submitted in the future the applicant will select Yes

#### **Create New Application**

Has the Applicant applied for advanced funding for Site Acquisition and/or Design, or a Charter School Facilities Program Preliminary Apportionment for this project/application?



Cancel

Continue 🔶

0

# Select the District where project will be located

- District applicants will only see their District
- Charter applicants will only see the Districts they requested permissions for in their email to request an account
- Delegates will only see districts where they have permissions

reate new Application	Please select an option
	ABC UNIFIED
Has the Applicant applied for advanced funding for Site Acquisition	ACALANES UNION HIGH
and/or Design, or a Charter School Eacilities Program Proliminary	Yes ACKERMAN CHARTER (FORMERLY ACKERMAN E.S.)
And/of Design, of a charter School Facilities Flogram Freiminary	ACTON-AGUA DULCE UNIFIED
Apportionment for this project/application?	ADELANTO ELEMENTARY
	ALAMEDA CITY UNIFIED
	ALAMEDA COUNTY OFFICE OF EDUCATION
2	ALBANY UNIFIED
•	ALEXANDER VALLEY UNION ELEMENTARY
You have selected "No" because this is a brand-new application for a project the	hat h ALHAMBRA UNIFIED
prior separate site and/or design funding approval or Charter School Facilities	Preli ALISAL UNION
	ALLENSWORTH ELEMENTARY
On this first screen, please select the District name, Program Type (e.g. New Co	ALPAUGH UNIFIED
High School Attendance Area (if applicable), enter the Project Tracking Number	r, an ALPINE COUNTY OFFICE OF EDUCATION
the application. The nickname is used to help you with differentiating this from	n oth ALPINE COUNTY UNIFIED
Dashboard.	ALPINE UNION
	ALTA LOMA ELEMENTARY
	ALTA VISTA ELEMENTARY
	ALTA-DUTCH FLAT UNION ELEMENTARY

Select Charter – Preliminary Apportionment as the Program Type

 Charter applicants will only have the option to select Charter – Preliminary Apportionment

Select the District 🕜	ALTA-DUTCH FLAT UNIO 🛛 🗸
Select a funding Program Type 🕑	Please select an option 🗸
Refer to Section 1859.192 for the eligibility criteria	Please select an option
	Career Technical Education (NC)
	Career Technical Education (Mod)
	New Construction
Discourse (DTM #) Cost	Modernization
Please enter your primary Project Tracking Number (PTN #) first,	Facility Hardship - Replacement (including Seismic Mitigation
followed by additional PTN #s 🕜	Facility Hardship - Rehabilitation (including Seismic Mitigation
	Charter - Preliminary Apportionment

#### Select the High School Attendance Area (HSAA)

- If only (oo) is listed, District does not have HSAAs; select (oo)
- New construction and Combination projects with more than (oo) listed ask District what HSAA your project is in
- Stand alone rehabilitation projects select (oo) regardless if other HSAAs are listed



- Enter the Project
   Tracking Number for
   the project and hit
   enter to make it save
- If you have more than one PTN you can then enter another one or move on to the next filed



- Enter the application nickname
  - Name used by the applicant to identify the application
  - This will not appear on the application
- Press Continue

Select the District 🔞	ALAMEDA CITY UNIFIED 🗸
Select a funding Program Type 🔞	Charter Draliminan Apportio
Refer to Section 1859.192 for the eligibility criteria	Charter - Pretiminary Apportio
Select High School Attendance Area 😧	(00) District-wide 🗸
Please enter your primary Project Tracking Number (PTN #) first, followed by additional PTN #s 😧	61119 - <b>14</b> ×
	+ PTN
	0 Press the Enter ብ key to
	save
Please enter application nickname	Elementary #5
Ν	
15	Cancel Continue 🔶

- Select New Construction or Rehabilitation
  - Combination projects submit two separate applications
- Press Continue

Create New Application			
Select the type of funding application: 🕢	New Construct Rehabilitation	tion	<b>↓</b>
← Previous	Cancel	Continue	÷

## Create Online Application

- Instructions
- List of required docs
- Press Start Application
- Creates application draft

#### Application For Charter School Preliminary Apportionment

#### Form SAB 50-09

#### Information and Instruction

Please enter all required information and have the Authorized Charter School or District Representative electronically sign the Charter School Preliminary Apportionment (Form SAB 50-09). Upon completion, ensure all required documents are uploaded and submit the completed Form SAB 50-09 on-line. A list of all required documents can be found **here**. Once the Form SAB 50-09 is complete, a hard copy can be generated and printed for your records. If submitted online, the hard copy Form SAB 50-09 does not need to be mailed in. When uploading documents that are larger than 20 MB, please either resize to less than 20 MB or submit in multiple parts that are less than 20 MB.

If your project will contain both rehabilitation and new construction work, you will need to submit two separate applications: one for the rehabilitation portion and one for the new construction portion.



## Application Details (All Projects)

- Indicate if applicant is District or Charter
  - If Charter, enter legal name of applicant
- Enter most recent petition approval/renewal date

Application Details	
School District Applying on Behalf of Charter School or Charter School Applying On Its Behalf? 🔞	Charter 🗸
Legal Name of Applicant 🔞	ABC Charters
Please enter the most current approval date for the petition, material revision or petition renewal for the charter school this application references. ②	04/04/2022

## Application Details Cont. (All Projects)

- Indicate if this application is associated with another application
  - Combination rehabilitation and new construction project
  - Leave application number blank for now

Is this application associated with another CSFP application in the current filing round, such as a combination rehabilitation and new construction project?



Continue

Enter Application	number if	available	0
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## Preference Points (All Projects)

- Indicate non-profit status
- Enter FRPM %
  - Enter with 2 decimals
- Indicate what percentage used
  - Charter school
  - District average
  - Other public school within 3 miles of *Charter School General Location*
- Enter school information if school within 3 miles used

Does the entity operating the Charter School meet the SFP definition of a Non-Profit Entity?	Yes No
Free and reduced priced meal percentage 🔞	87.50
Select the percentage the applicant is using	School within 3 miles
School Name 🕜	ABC Elementary
School Address	123 ABC Way
City	West Sacramento
Zip Code	95605

Free and Reduced Priced Meals Percentage

- Use latest data published on CDE
- Use the highest percentage of the following:
  - Charter School
  - District average where project will be physically located
  - Any other public school located within the General Charter School location
- Used to assign low-income preference points
  - See SFP Regulation Section 1859.164.1 for breakdown of points

Applicant is responsible for finding other public school with highest FRPM% percentage

## Free and Reduced Priced Meals Percentage

•CDE Data Quest Website: https://dq.cde.ca.gov/ dataquest/

•Link in help text (?)

	•
Yes No	(SFP Regulation Section 1859.164.1(a)) 4-40 points: Enter the most current reduced price lunch percentage approved by the California Department of Education and published on their Dataguest website as of the application
87.50	deadline for the CSFP funding round. Applicants may enter the highest percentage of either the Charter School or
School District Average 🗸	In the section of the
	Yes     No       87.50       School District Average

## Free and Reduced Priced Meals Percentage

•CDE Data Quest Website: https://dq.cde.ca.gov/da taquest/

•Search by *District* or *School* 

•Select Free and Reduced Price Melas under Other Reports





**DataQuest** provides meaningful data and statistics about California's K-12 public educational system that supports a wide variety of informational, research, and policy needs. Summary and detailed data reports are available for multiple subject areas at the school, district, county, and state levels.

#### To create a report:

- 1. Select a report Level
- 2. Select a report Subject
- 3. Select Submit

#### Data Resources

- What's NEW? DataQuest Change Log
- QuickQuest lets you find answers fast!
- Downloadable Data Files
- California School Dashboard
- CAASPP/ELPAC Test Results
- Data Requests

#### Other CDE Resources

- CA Department of Education Home
- California School Directory
- Data & Statistics
- Testing & Accountability
- CA Education Fingertip Facts

Questions: Data Reporting Office | 916-327-0219

1. Select Level
District ~
2. Select Subject
~
Four-Year Cohort Graduation Rates & Outcomes Five-Year Cohort Graduation Rates One-Year Graduation Data One-Year Dropout Data
Post-Secondary Enrollment College-Going Rates
School Climate Data Suspension and Expulsion Data Absenteeism Data
Stability Rates Staff Data Staff Counts and FTE
Estimated Teacher Hires Student Course Enrollment Data Course Enrollment & Class Size Data
Other Reports CA Healthy Kids Survey
CA School Staff Survey (formerly CA School Climate Surve Free and Reduced Price Meals Create Your Own Report

© California Department of Education

Free and Reduced Priced Meals Percentage •Select most current year

•Type a portion of the *District* name





CDE Home » DataQuest » Select Criteria

#### Select Year of Data and Enter District Name

1) Determine a time frame.

Single year -- select year:

2021-22

2) Type a portion of the name then press the "Submit" button.

Mariposa



Questions: Data Reporting Office | 916-327-0219

© California Department of Education

Free and **Reduced Priced** Meals Percentage Select the correct

District

Select Free and Reduced Price Meal – District Summary (with school data)





California DEPARTMENT OF EDUCATION

CDE Home » DataQuest » Select Criteria » Select a Report

#### Free and Reduced Price Meals - 2020-21

Select District:	
2210223 Mariposa County Office of Education	~
2210223 Mariposa County Office of Education	
2265532 Mariposa County Unified	
Select a Report	
○ Free and Reduced Price Meal - District summary data	
Free and Reduced Price Meal - District summary (with school data)	
Submit	
Questions: Data Reporting Office   916-327-0219	

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## Free and Reduced Priced Meals Percentage

•Locate your school's percentage

•Determine if the District's average is higher

•Determine if any public schools located within 3-miles of the *General Charter School Location* have a higher percentage

 May need to search in multiple districts based on 3mile radius



#### California Department of Education

Data Reporting Office Prepared: 4/7/2022 12:09:39 PM

-Select another year- 🗸

Selected District Level Data - 2265532--Mariposa County Unified for the year 2020-21

School	CDS Code	Free or Reduced Price Meals	Enrollment U
Non-public non-sectarian schools	2265532000001	0	
Coulterville High	22655322230076	12 (100.0%)	
Greeley Hill Elementary	22655320132258	50 (90.9%)	
Lake Don Pedro Elementary	22655326103477	129 (83 2%)	
Mariposa County High	22655322235356	241 (58.5%)	
Mariposa Elementary	22655326025035	301 (78.4%)	
Sierra Foothill Charter	22655320125823	67 (43.8%)	
Sierra Home	22655322230068	68 (64.2%)	
Spring Hill High (Continuation)	22655322230035	33 (86.8%)	
Woodland Elementary	22655326025050	216 (64.5%)	
Yosemite National Park El Portal	22655326025001	47 (65.3%)	
Yosemite National Park Valley Elementary	22655326025068	12 (36.4%)	
Yosemite Park High	22655322230084	0	
District Total	:	1,176 <mark>(</mark> 66.9%)	
County Total		1,205 (67.1%)	
State Totals	-	3,533,825 (58.9%)	

Note: School-level downloadable data files are publicly available on the CDE Student Poverty FRPM Data webpage at <a href="https://www.cde.ca.gov/ds/sd/sd/filessp.asp">https://www.cde.ca.gov/ds/sd/sd/filessp.asp</a>.

Funding Matrix Criteria (All Projects)

- Select Locale
- Enter current charter school enrollment
  - Current CBEDS published on CDE's website
- Select highest grade charter approved to serve in petition

Funding Matrix Criteria			
School Information			
Select the Locale for the Charter School 🕢	Urban		~
Current charter school enrollment 🔞	100		
Type of Project o			
What is the highest grade level the charter school may serve, as approved by the petition?	12		~
← Previous		Continue	•

#### Locale Code

- Use locale code as classified by the National Center for Education Statistics (NCES)
- Can use locale where charter school is currently located or proposed location
  - Indicate in Project Narrative the address you used
- Used to determine the Charter School Locale for the Funding Matrix (SFP Reg Section 1859.2):
  - Urban: 11, 12 or 13
  - Rural: 31, 32, 33, 41, 42 or 43
  - Suburban: 21, 22, 23

#### Local Code

#### •NCES Website: https://nces.ed.gov/ccd/s choolsearch/

•Enter portion of school name

•Select Search

Search for Public Schools	CCD Common Core of Data
NOTE: The inclusion or exclusion of a school in this locator does NOT constitute a should NOT be used in any way to infer the accreditation status of the school.	in endorsement of the school and
School Information <u>School &amp; District Navigator</u> <u>District Search</u>	<u>ch Data Notes/Grant IDs Help</u>
chool Name: NCES School ID:	SEARCH TIP: If
Mariposa	you are having
treet Address: City: (Browse)	difficulty finding your
	school, try only
State: Zip Code: Distance:	entering the city, state,
- Any State - V Miles	the name
	the name.
County of District: (Browse) Phone #:	Search Clear
District Name: NCES District ID:	
Additional Characteristics	
School Description         Regular       ✓         Specific School Type         All ●       Charter School ●	SEARCH TIP: Use the additional characteristics fields in conjunction with any of the School Information.
Grade-Span All PK KG 1 2 3 4 5 6 7 8 9 10 11 12	2 Additional Characteristics
Includes Grade	should not be used if you have already entered the name of a school.

Source: CCD Public school data 2020-2021 school year

#### Local Code

#### Select the school

#### Search for Public Schools



**NOTE**: The inclusion or exclusion of a school in this locator does NOT constitute an endorsement of the school and should NOT be used in any way to infer the accreditation status of the school.

Search Results (records: 14)		Modify Search Data Notes/Grant IDs Help			
	School Name	Phone	County	Students	Grades
1.	Kyrene de la Mariposa School 50 E KNOX RD, TEMPE, AZ 85284	(480)541-3800	Maricopa County	456	PK-5
2.	La Mariposa 4800 Corte Olivas, Camarillo, CA 93012	(805)383-5315	Ventura County	517	KG-5
3.	Mariposa 750 Dartmouth Ave., San Carlos, CA 94070	(650)832-4201	San Mateo County	366	4-5
4.	Mariposa Avenue Elementary 7940 Mariposa Ave., Citrus Heights, CA 95610	(916)971-5212	Sacramento County	311	KG-5
5.	Mariposa County High PO Box 127, Mariposa, CA 95338	(209)742-0260	Mariposa County	412	9-12
6.	Mariposa Dual Language Academy 3875 Glen Street, Reno, NV 89502	(775)826-4040	Washoe County	172	PK-5
7.	<u>Mariposa Elementary</u> PO Box 5002, Mariposa, CA 95338	(209)742-0340	Mariposa County	384	KG-8
8.	Mariposa Elementary 1605 E. D St., Ontario, CA 91764	(909)983-4116	San Bernardino County	654	KG-6
9.	Mariposa Elementary 30800 Palo Alto Dr., Redlands, CA 92373	(909)794-8620	San Bernardino County	474	KG-5
10.	Mariposa Elementary 1111 W. Mariposa Dr., Brea, CA 92821	(714)529-4916	Orange County	550	KG-6
11.	Mariposa Elementary 737 W. Ave. H-6, Lancaster, CA 93534	(661)942-0437	Los Angeles County	604	KG-6
12.	MARIPOSA ELEMENTARY SCHOOL 2620 SE MARIPOSA AVE, PORT ST LUCIE, FL 34952	(772)337-5960	ST. Lucie County	660	PK-5
13.	Mariposa School of Global Education 6050 N. Calmfield Ave., Agoura, CA 91301	(818)707-7144	Los Angeles County	337	KG-8
14.	Mariposa-Nabi Primary Center 987 S. Mariposa Ave., Los Angeles, CA 90006	(213)385-0241	Los Angeles County	122	KG-2

#### Local Code

#### Record the locale Code Number

- Determine Locale using CSFP definitions:
  - Urban: 11, 12 or 13
  - Rural: 31, 32, 33, 41, 42 or 43
  - Suburban: 21, 22, 23

Search for Public Scho	ols			CC	D Common Core of Data
NOTE: The inclusion or exclusion of a school in this locator does NOT constitute an endorsement of the school and about NOT he used in any user to infer the accorditation status of the school					
School Directory Information (2020-2021 school year)	Search R	esults Mo	<u>dify Search</u>	Data Notes/	<u>Grant IDs</u> <u>Help</u>
School Name: Mariposa County High	NCES Sch 06239400	ool ID: )3602		State CA-2 2235	<b>School ID:</b> 2265532- 3356
District Name: Mariposa County Unified district information	NCES Dist 0623940	rict ID:		State CA-2	District ID: 2265532
Mailing Address: PO Box 127 Mariposa, CA 95338	Physical A 5074 Old <u>Mariposa</u>	ddress: (\$) <u>Hwy.</u> <u>, CA 953</u>	) <u>38-0127</u>	<b>Phon</b> (209	e: )742-0260
<b>Type:</b> Regular school	Status: Open			Char No	ter:
Supervisory Union #:         Grade Span: (grades 9 - 12)           N/A         9 10 11 12					
Website: http://mcusd.org/mch/					
School Details (2020-2021 school County: Mariposa County school: Locale: Rural: Remote (43) Magnet: - Title I School: - Title I School-Wide Program: -	l year) <u>s in county</u> To Cl St	otal Studen assroom T udent/Teac	ts: eachers (FT) cher Ratio:	412 E): 24.25 16.99	
Enrollment Characteristics (202	Enrollment Characteristics (2020-2021 school year)				
9         10         11         12           Students         113         115         101         83					
Enrollment by Race/Ethnicity: American Indian/ Alaska Native	Black	Hispanic	Native Hawaiian/ Pacific Islander	White	Two or More Races
Students 16 9	3	80	-	278	26
Enrollment by Gender: Male Female Students 201 211					
Free lunch eligible <sup>1</sup> : 195 Red	uced-price lur	ich eligible	<sup>1</sup> : 46	Directly cert	tified <sup>2</sup> : 149

### Current Enrollment

- Use latest available CBEDS report
  - If a CBEDS report is unavailable, the registration list for the Charter School may be used
- Used to determine the Charter School Size for the Funding Matrix (SFP Reg Section 1859.2):
  - Small: up to 175
  - Medium: 176-350
  - Large: 351 or more

## Project Capacity (Rehabilitation Projects)

- Enter the number of eligible classrooms in the rehabilitation project by grade level
- If this is a 6-8 school select, select 'Yes'
  - Enter the number of 6<sup>th</sup> grade classrooms

er - Preliminary Apportionment • Re	habilitation	
AB 50-09 Form	Project Capacity	
Application Details	How many eligible classrooms will be rehabilitate	d by grade level? o
Preference Points	К-6	2
Funding Matrix Criteria	7-8	2
Project Capacity	1-0	-
Site Info	9-12	
Project Costs	Non-Severe	
CSFA Lease	Severe	
Project Progress		
Certification	Number of Classrooms	4
Review	Is this a 6-8 school?	Yes No
Submit	How many K-6 classrooms reported above house sixth graders?	2

# Site Info (Rehabilitation Projects)

- Enter recommended acres from CDE letter
- Proposed Project Name = Charter School name as it appears in petition
- Enter the existing acres available to the charter school at the district site
- Enter zero for Proposed Acres, unless there is a combination new construction project WITH site acquisition
- Select the site where the rehabilitation project will be located

B 50-09 Form	Site info	
Application Details	CDE recommended acreage 🕜	10.00
Preference Points		
Funding Matrix Criteria	Proposed Project Name	Charter School Name in Petition
Project Capacity	Existing acres available to the charter school at the site 🛛 🕢	5.00
Site Info	Proposed Acres (Usable) (Combination Project)	0.00
Project Costs		
	Select the school site where the Charter School will be physically located $\ {f 0}$	Please make a selection
CSFA Lease		Please make a selection
Project Progress	4 Device	BLUE CANYON
	<b>e</b> Previous	EMIGRANT GAP ELEMENTARY

# Site Info (Rehabilitation Projects)

- If site is not listed, or name has changed, request to have it added or changed: <u>OPSCApplicationReview</u> <u>Team@dgs.ca.gov</u>
  - Most existing district sites should be listed

Site Info	
CDE recommended acreage 🕜	10.00
Proposed Project Name	Charter School Name in Petition
Existing acres available to the charter school at the site 🕜	5.00
Proposed Acres (Usable) (Combination Project)	0.00
Select the school site where the Charter School will be physically located <b>O</b>	Not Listed 🗸
Please email OPSCApplicationReviewTeam@dgs.ca.gov to add a new site. In y Name, County-District-Site (CDS) Code, Grade Level, and Complete School Add application but not submit it until the site name is selected. Once the site is adde you will be able to submit the application.	our email include the District Name, School dress. You will be able to complete the ed, OPSC will email you a confirmation and
Previous	Continue

### Project Costs (Rehabilitation Projects)

- Enter the non-toilet and toilet square feet to be rehabilitated
- Indicate if the project is in a *geographic* area and enter the percentage
  - Percentage by county charter in help text
  - Question may not appear if project is not located in geo area

Project Costs	
Enter the eligible non-toilet sqft	1,000.00
Enter the eligible toilet sqft	100.00
Increase in Preliminary Apportionment	
Will the project be located in a geographic area designated in the Geographic Percentage Chart in SFP Regulation Section 1859.83(a)? 🕜	Yes No
What percentage factor does the project qualify for?	5

#### Project Costs Cont. (Rehabilitation Projects)

- If the project will house 200 pupils or less, select *Small Size* and indicate the percentage
- If the existing acres are 60% or less than the CDE recommended acres select Urban/Security/Impacted Site
- Indicate if the project will include the addition of<sub>2</sub>stop elevators and indicate additional stops

Does the applicant qualify for the Small Size Project grant and wish to request? 🛛	Yes No
The number of pupils housed	12% (less than 101 pupils)
Does the applicant qualify for the Urban/Security/Impacted Site grant and wish to request? 🕜	Yes No
Will the project include any new two-stop elevator(s)required by the Division of the State Architect?	Yes No
Enter the number of two-stop elevator(s)	1
Will there be additional stops?	Yes No
Enter the number of Additonal Stops	1
Previous	Continue 🔶

#### Project Capacity (New Construction Projects)

- Enter the pupil grants requested by grade level
  - Based on the number of classrooms constructed
    - 25 pupils/K-6 CR
    - 27 pupils/7-12 CR
    - 13 pupils/non-severe CR
    - 9 pupils/severe CR
- Select if this is a 6-8 school
  - Enter the number of 6<sup>th</sup> grade pupils

raining New Const olication For Charter School Prelimina Inter – Preliminary Apportionment • N	ruction  Chaft Draft ry Apportionment  Form SAB 50-09	
SAB 50-09 Form	Project Capacity	
Application Details	Enter project capacity o	
Preference Points	К-б	50
Funding Matrix Criteria		
Project Capacity	7-8	54
Site Info	9-12	
Project Costs	Non-Severe	
CSFA Lease	Severa	
Project Progress	Severe	
Certification	Is this a 6-8 school? 🕢	Yes No
Paviaw	How many K-6 pupils reported above are sixth graders?	50

#### Project Capacity Cont. (New Construction Projects)

- Enter the number of classrooms that will be constructed by grade level
- Must build enough classrooms to house requested pupil grants
- Can build more classrooms than the pupil grants requested

How many new classrooms by grade level will be constructed? •

К-б		2
7-8		2
9-12		
Non-Severe		
Severe		
	Number of Classrooms	4

#### Project Capacity Cont. (New Construction Projects)

- Indicate if District certified or will certify that charter project will house district pupils
  - Yes or No must be selected, but can be edited once information is available and has been verified by OPSC
- Enter the pupil certification by grade if available
  - This can be added or edited later

Will any district unhoused pupils be housed by this project? 📀	Yes No
How many district unhoused pupils will be housed b	by the project? o
К-б	25
7-8	54
9-12	
Non-Severe	
Severe	
← Previous	Continue 🔶

#### Site Info (New Construction Projects)

- Enter recommended acres from CDE letter
- Proposed Project Name = Charter School name as it appears in petition
- For additions to existing sites, select the site where the project will be located
- For new sites, select the charter school's current site
- Enter the existing acres available to the charter school at the district site, if applicable
  - Addition to an existing site

Training New Co Application For Charter School P Charter – Preliminary Apportion	Preliminary Ap ment • New Co	oportionment • Form SAB 50-09 🕜	
SAB 50-09 Form		Site Info	
<ul> <li>Application Details</li> </ul>		CDE recommended acreage	10.00
<ul> <li>Preference Points</li> <li>Funding Matrix Criteria</li> </ul>		Proposed Project Name	Charter School Name in Petition
Project Capacity		Select the school site where the Charter School will be physically located $\ {oldsymbol{Q}}$	Please make a selection
Site Info			
Project Costs		Existing acres available to the charter school at the site 🕜	0.00

#### Site Info Cont. (New Construction Projects)

 If site is not listed, or name has changed, request to have it added or changed: <u>OPSCApplicationReview</u> <u>Team@dgs.ca.gov</u>

Bite Info				
CDE recommended acreage 🔞	10.00			
Proposed Project Name	Charter School Name in Petition			
Existing acres available to the charter school at the site 🕜	5.00			
Proposed Acres (Usable) (Combination Project)	0.00			
Select the school site where the Charter School will be physically located $\ oldsymbol{0}$	Not Listed 🗸			
Please email OPSCApplicationReviewTeam@dgs.ca.gov to add a new site. In your email include the District Name, School Name, County-District-Site (CDS) Code, Grade Level, and Complete School Address. You will be able to complete the application but not submit it until the site name is selected. Once the site is added, OPSC will email you a confirmation and you will be able to submit the application.				
Previous	Continue			

#### Site Info Cont. (New Construction Projects)

- Indicate if project includes site acquisition.
- If Yes:
  - Enter how many acres you plan to purchase
  - Enter 50% of the estimated cost to purchase the site
    - If using median cost, enter cross streets for 1–3-mile radius
    - See <u>CSFP Preliminary</u> <u>Apportionment</u> <u>Application Submittal</u> <u>Requirements</u> for appraisal and median cost information

Site Acquisition	
Does the project include site acquisition?	Yes No
Proposed Acres (Usable)	5.00
50 percent appraised value or median cost 🔞	\$ 5,000,000
Nearest street intersection to the Charter School General Location if determined by median cost	a and 1

#### Site Info Cont. (New Construction Projects)

- Indicate if requesting DTSC fees
  - Select 15% of site acquisition estimated site costs or historical cost
- Indicate if requesting hazardous waste removal
  - Enter estimated 50% cost
- Indicate if requesting 2% grant
  - 2% of site acquisition for escrow, appraisal, site testing, etc.

Will the project have relocation or DTSC costs?	is No
Select the DTSC cost percent	15% ~
Will the project have hazardous material clean-up? Ye	IS NO
Hazardous material clean-up cost 🛛	50,000
Request for 2% Grant?	s No
← Previous	Continue 🔶

#### Project Costs (New Construction Projects)

- Indicate if the project will include multilevel construction
  - Usable site acreage must be less than 75% CDE recommended acres
- If yes, indicate if the project qualifies for Urban/Security/Impacted Site
  - Multilevel Construction
  - Proposed acres (plus any existing) 60% or less than CDE recommended
  - If site purchased, cost is \$750,000 per acre or more

Project Costs	
Increase in Preliminary Apportionment	
Multi-Level	Yes No
Does the applicant qualify for the Urban/Security/Impacted Site grant and wish to request? 🕜	Yes No

#### Project Costs Cont. (New Construction Projects)

- Indicate if site development is requested
  - \$70,000 per proposed acre or historical cost
- Indicate if General Site grant is requested
  - Project must include site acquisition to qualify
- Indicate if the project is in a geographic area and enter the percentage
  - Percentage by county chart in help text
- If the project will house 200 pupils or less, select small size and indicate the percentage



### CSFA Lease (All Projects)

- Indicate if a loan will be requested for the applicant match
- Do not enter a loan amount yet
- Applicant will need to match state grant amount with cash contribution, loan or combination
- Click on the link to see the estimated state grant (unverified)
- Only use this link to view grant calculations

CSFA Lease	
At this time, does the applicant anticipate requesting a loan? 🔞	Yes No
Applicant is anticipating loan in the amount of 🛛	\$
The current, estimated state grant for the project can be found <u>here.</u>	

#### CSFA Lease Cont. (All Projects)

- Total Grant Amount is the estimated (unverified) State Grant IF you did not enter a loan amount on the previous page
  - Loan amounts are included in the Total Grant Amount
  - Total Grant Amount = total amount of bond authority reserved for project

#### Total Grant Amount: **\$8,542,034.00**

Effective Date of Grant Calculation: 04/26/2022

Grant:	Base Grant	
Grant Total:	\$1,618,344.00	
Description:	Calculation:	Subtotal:
К-6	0 (MINUS 50 6-8) x \$14,698.00 = \$0.00	\$0.00
7-8	104 (PLUS 50 6-8) x \$15,561.00 = \$1,618,344.00	\$1,618,344.00
9-12		\$0.00
Severe		\$0.00
Non-Severe		\$0.00

## CSFA Lease Cont. (All Projects)

- Return to the CSFA Lease data entry screen by selecting the open tab at the top of the screen
- You can go back and edit the project information to arrive at a different calculation



#### CSFA Lease Cont. (All Projects)

- Enter the loan amount
- Loan can be up to the full amount of the State Grant amount
- Informational only; loans are verified by CSFA and answer can change



### Project Progress (All Projects)

- Indicate if construction contracts have been awarded for the project
  - New construction projects cannot be occupied until after a conversion application has been submitted (Form SAB 50-04)
- Most will answer No
- If Yes, select Add/Edit Contracts

Project Progress			
Have construction contract(s) been awarded for this project?		Yes No	
Enter the date(s) of the construction contract(s) awarded for this project Show 5 v entries		Add/Edit Type to filter the name colu	: Contracts
Cont. Name Contract Type Amount Amount	Award 🗘	Prev. Wage 🤤	NTP 0
Note: Prevailing Wage only applies to contracts with an Award Date betw	een 1/1/2012 and 6/1	19/2014	·
- Previous		Con	ntinue 🔶

Project Progress Cont. (All Projects)

- Enter contract(s) information
- Select Add Contract
- Use the X in the top right corner to close box when complete

Contractor Name			
Contract Award Date	MM/DD/YYYY		
Contract Type		•	
Contract Amount	\$		
Notice to Proceed Issued Date	MM/DD/YYYY		
Construction Delivery Method		•	
Related DSA Application Numbers	+ DSA App #		
	I Press the Enter <ul> <li>A key to save</li> <li>You can add up to 5 Values(s)</li> </ul>		45
		Add Contract	
ddad Contracts			
ow 5 🗸 entries		Type to filter the	name column

## Certification (All Projects)

- Enter board resolution date supporting the submittal of the application
  - Delegates will not be able to enter this date or sign the form
- Scroll down and read all the certifications

#### Certification

I certify that the information reported on this form is true and correct and that:

- I am an authorized representative of the Charter School designated by the governing board or equivalent authority of the Charter
   School and have notified both the Superintendent and the governing board of the school district in writing, at least 30 days prior to
   the date of this application, of our intent to submit a preliminary application (complete Part A below); or,
- A resolution or other appropriate documentation supporting this application under Article 12, Chapter 12.5, Part 10, Division 1, Title 2, commencing with Section 17078.50, et. seq., of the Education Code was adopted by the School District's governing Board or the governing board or other equivalent authority of the Charter School on,

MM/DD/YYY

- Prior to submitting this application the Charter School and school district have considered existing facilities in accordance with Education Code Section 17078.53(e); and,
- For a Charter School applying for a new construction Preliminary Apportionment on its own behalf, the Charter School and school district have complied with Section 1859.162.1 pertaining to the certification of the number of unhoused students the project will house; and,
- The applicant has or will establish a "Restricted Maintenance Account" for exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (Refer to Sections 1859.100 through 1859.102); and,
- The applicant has or will consider the feasibility of the joint use of land and facilities with other governmental agencies in order to minimize school facility costs; and,
- The applicant will comply with all laws pertaining to the construction of its school building; and,
- All contracts entered for the service of any architect, structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the government Code; and,
- The applicant has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This applicant has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure al for disabled veteran business enterprises; and,

## Certification Cont. (All Projects)

- Indicate you have read and agree to all the terms and certification information
- Enter the information for the representative signing the form

April 1, 2003, and before January 1, 2012; and,

- The applicant has contracted with the DIR for prevailing wage monitoring and enforcement, pursuant to Labor Code section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, if the construction contract was awarded on January 1, 2012 through June 19, 2014 and the applicant has not obtained a waiver for the requirement, pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The applicant understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest; and,
- Beginning with the 2005/2006 fiscal year, the applicant has complied with Education Code Section 17070.75(e) by establishing a
  facilities inspection system to ensure that each of its schools is maintained in good repair.

I verify, I have read and agree to the above terms and certification information	Yes No
Charter School Representative Name	Jane Doe
Charter School Representative Title	Chief Executive Officer
Charter School Representative Business Mailing Address	123 ABC Way
City	West Sacramento
State	СА
Zip Code	95605
Phone Number	(111) 111-1111
Email	Jane@123.com
Date	04/18/2022
← Previous	Continue 🚽

### Review (All Projects)

- Review the information to make sure it is correct
- Select *Edit Page* to make edits.
- Select *submit* when complete **starting on** May2, 2022
  - Application will be saved as draft until ready to submit

SAB 50-09 Form	Review	
Application Details		
Preference Points	<ul> <li>Application Details</li> </ul>	
Funding Matrix Criteria	School District Applying on Behalf of Charter School or Charter School	
Project Capacity	Applying On Its Behalf? 🕢	Charter
Site Info	Legal Name of Applicant 🔞	Aspire Public Schools
Project Costs	Please enter the most current approval date for the petition, material revision	01/03/2022
CSFA Lease	or petition renewal for the charter school this application references.	
Project Progress	Is this application associated with another CSFP application in the current	No
Certification	filing round, such as a combination rehabilitation and new construction project?	
Review	Enter Application number if available 🔞	(N/A)
Submit		(17)
		Edit Page →
	<ul> <li>Preference Points</li> </ul>	
	Does the entity operating the Charter School meet the SFP definition of a	Yes

## Submit (All Projects)

- Select Upload file(s) to upload all required documents
  - See the submittal checklist
  - Resize or download in parts any docs larger than 20 MB
- Check the box indicating the required documents have been uploaded
- Check the certification box
- Select Submit Paperless Application
   Do not select Submit until May 2, 2022

#### Submit

This State Allocation Board School Facility Program Application for Funding is being submitted electronically via OPSC Online.

- Requests may only be submitted by a School District Superintendent, Authorized School District Representative, Charter School Representative, or Joint Power Authority (JPA) Representative who is signed in to OPSC Online with their corresponding OPSC Online User ID. Submittal from these accounts is considered to be a unique electronic signature for purposes of Application for Funding submittals. A printed, wet-signature request does not need to be mailed to OPSC.
- Districts and OPSC staff will be able to access uploaded files at any time and can upload new version or additional files at any time.
- Once an applicant has upload a file, the file cannot be removed by the applicant.

I have uploaded all required documents required on the Application for Funding OPSC Application Submittal Checklist.

Upload file(s) All uploaded files for this application are always available on the Application Dashboard.

I certify, as the School District Superintendent, Authorized School District Representative, Charter School Representative, or JPA, that I have reviewed the request and that the information certified on this request is true and correct; and that I am the School District Superintendent, Authorized School District Representative, Charter School Representative, or JPA Representative.



#### Submit Cont. (All Projects)

- Confirmation application was submitted
  - Submittal date
- Can download PDF form
  - Some information entered online will not appear on PDF

#### Submit

#### This paperless application was successfully submitted to OPSC.

 Your Application #:
 54/66779-00-008

 Submittal Date:
 04/21/2022

#### What's Next

Please review this application's uploaded documents on the **Application Dashboard** to ensure all required application documents are uploaded and properly named. Required documents not uploaded within 7 working days after the submittal date 2022-04-21 11:07 PM will lead to the application being rejected.

The completed SAB form can be **downloaded here** at anytime but is no longer necessary to sign and mail in. A complete paperless submission is all OPSC will need to begin processing your funding application.

#### Application Options

#### 🔺 Upload Remaining Files

Ensure your application is complete by uploading any remaining documents now.

#### 🗅 Review Required Documents

📥 Download Completed Form

**G** Go To Application Dashboard

2

## Submit Cont. (All Projects)

- To enter another application, click on the *Dashboard* link and start from the beginning
- To review the application, you just completed, click on the Application link.

ashboard / Application Draft 1	<b>Training New Con</b> 54 / 66779 - 00 - 008 Application For Charter School Prelin Charter – Preliminary Apportionmen	Struction Submitted ninary Apportionment • Form SAB 50-09 🕐 t•New Construction	Dist
	SAB 50-09 Form C Application Details Preference Points Funding Matrix Criteria	Submit This paperless application was successfully submit Your Application #: 54/66779-00-008 Submittal Date: 04/21/2022	ted to OPSC.
	<ul> <li>Project Capacity</li> <li>Site Info</li> <li>Project Costs</li> <li>CSFA Lease</li> <li>Project Progress</li> <li>Certification</li> </ul>	What's Next       Please review this application's uploaded documents on the Application Dashboard to ensure all required application documents are uploaded and properly named. Required documents not uploaded within 7 working days after the submittal date 2022-04-21 11:07 PM will lead to the application being rejected.         The completed SAB form can be downloaded here at anytime but is no longer necessary to sign and mail in. A complete paperless submission is all OPSC will need to begin processing your funding application.	Application Options  Upload Remaining Files  Ensure your application is complete yuploading any remaining documents now.  Review Required Documents  Download Completed Form  Go To Application Dashboard
	Review     Submit	← Previous	

## Submit Cont. (All Projects)

- From the *Application* link you can see:
- Application number
- Application status
- Uploaded files, and load more files
- Create new drafts of the submitted application to respond to OPSC processing letters

ashboard / Application						
54/66779-00-008	Training New Construction       Submitted         54 / 66779 - 00 - 008       Application For Charter School Preliminary Apportionment • Form SAB 50-09					
0-09	Charter – Preliminary Apportionmen	t • New Construction				
Training New Construction	Submitted Versions					
Submitted Charter NC	Name 0 Version 1	Status 0	Version Received Date $\hat{\circ}$ 04/21/2022	Submitted By $ cite{c}$	Updated 0	
Eligibility	Drafts	L				
See the current baseline for Alta-dutch Flat Union Elementary				No Drafts		
Accounting Activity >>	Uploaded Files	Upload File 💊				
View approvals, transactions and more	LNo Fi	les				

Notes on Submitting a Form SAB 50-09 by Email

- Some questions on the OPSC Online application are not on the Form SAB 50-09
- There are sections on the Form SAB 50-09 that are only for new construction/rehabilitation projects
  - Make sure you are completing the correct sections
- Please manually include the address and name of the school used for FRPM% on the application
- Applications submitted online are preferred, but if doing so will delay the submittal of your application, please feel free to submit by email
- Located under Forms at <u>Access Charter School</u> <u>Facilities Funding</u>

OPSC Review Process

- Preference points and funding matrix criteria will be verified for all projects
  - Applicant is responsible for finding other public school with highest FRPM% percentage
- Applications will be ranked using funding matrix
- OPSC will review most competitive projects
  - Not all projects will be reviewed beyond funding matrix information
  - If a project is reviewed further, it does not guarantee funding
- 15/4-day letter process to clarify or correct applications if needed
- Preliminary apportionments awarded using the available bond authority at that time
  - \$159.6 million available as of April 2022 State Allocation Board meeting
  - Current project conversion applications may reduce this amount
- Funding matrix will remain open for one year after Preliminary Apportionments are awarded

### Website Links

- Online Application Tools for School Construction
   Projects
- https://dq.cde.ca.gov/dataquest/
- https://nces.ed.gov/ccd/schoolsearch/
- Access Charter School Facilities Funding
  - Application Submittal Checklist
  - Funding Matrix Outline
  - Sample District Notifications
  - Form SAB <u>50-09</u>
- SFP Approved Regulations

Funding Matrix and Non-Profit definitions in 1859.2; CSFP section 1859.160 through 1859.172

## **OPSC** Contact

Erin Cunneen Charter School Facilities Program Program Analyst

Erin.Cunneen@dgs.ca.gov

(279) 946-8440