

STATE ALLOCATION BOARD AGENDA

Meeting Date: May 23, 2018

State Capitol
Room 2040
4:00 p.m.

Revision date: May 18, 2018

Tab #7 – Action Items

- Replace pages 166 – 169 and 209

Thank you,

Lisa Jones
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REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, May 23, 2018

SCHOOL FACILITY PROGRAM
CAREER TECHNICAL EDUCATION FACILITIES PROGRAM UNFUNDED APPROVALS

PURPOSE OF REPORT

To present unfunded approvals for the fourth funding cycle of the School Facility Program (SFP) Career Technical Education Facilities Program (CTEFP).

DESCRIPTION

In August 2017, the State Allocation Board (Board) approved a maximum of \$125 million for the fourth funding cycle of the CTEFP as a result of the passage of the Kindergarten through Community College Public Education Facilities Bond Act of 2016 (Proposition 51). Proposition 51 provided the CTEFP \$500 million in bond authority. This item requests the Board to approve 73 projects totaling \$124.5 million for placement on the Unfunded List (Lack of AB 55 Loans) for CTEFP grants as shown on Attachment A1.

AUTHORITY

See Attachment B.

BACKGROUND

Under the CTEFP, a local educational agency (LEA) operating a comprehensive high school may construct new or modernize existing facilities for career technical education programs. A Joint Powers Authority (JPA) operating career technical education programs as of May 20, 2006 may modernize existing facilities. The LEA is not required to demonstrate that it has unhoused pupils or that buildings are older than 25 years to be eligible for the program. The maximum grant for a new construction project is \$3 million. The maximum grant for a modernization project is \$1.5 million.

Projects are funded on a 50/50 state and local share basis. A financial contribution toward the cost of the CTEFP project must be equal to the State's grant. The local contribution toward the project cannot be waived. The applicant may request a loan for all or part of the local contribution if funds are not immediately available, as Financial Hardship is not an option under the CTEFP statute.

In August 2017, the Board approved an option to allocate \$125 million to the fourth funding cycle of the CTEFP. Applications were submitted as follows:

- Grant Applications were due to the California Department of Education (CDE) by November 29, 2017.
- *Applications for Career Technical Education Facility Funding* (Form SAB 50-10) were due to OPSC by close of business February 21, 2018.

Successful applicants, who achieved a minimum career technical education plan score of 105 on the Grant application submitted to CDE, were eligible to submit a Form SAB 50-10 to OPSC. The score is based on relevant career technical education curriculum and facility needs to increase student achievement as required by statute and determined by CDE.

STAFF ANALYSIS/STATEMENTS

OPSC received 175 applications requesting approximately \$408 million for the fourth CTEFP funding cycle by February 21, 2018. In accordance with School Facility Program Regulations (SFP), the applications are ranked by highest career technical education plan score and locale (to determine locale, OPSC uses the National Center for Education Statistics). The highest scoring application in each of the three designated locales, urban, suburban and rural, is presented for funding and then the pattern repeats until applications or funding is exhausted, whichever comes first. Using this prescribed funding order, Staff is presenting 73 CTEFP projects for funding as shown in Attachment A1. The applications are within the maximum \$125 million allotted to this funding cycle.

After accounting for the 73 applications that can be fully funded within the \$125 million, there is a remaining balance of approximately \$467,402 available for the next project in line. Pursuant to SFP Regulation Section 1859.196, "if a project within any funding cycle cannot be fully apportioned because insufficient funding is available, the applicant may either accept the available funding as the full and final apportionment for the project or refuse funding entirely". In the event that funding is refused, the regulation allows for the next project in line to be considered. Staff will work down the list of projects, shown on Attachment A2 to determine which district will accept the available authority and bring a funding item back for approval at a future meeting.

Tied Scores

In some instances, two or more CTEFP applications have the same career technical education plan score. SFP Regulations prescribe that funding for applications receiving the same career technical education plan score will be funded in order of highest points in all weighted areas identified in Education Code Section 17078.72(j). Therefore, Attachment A1 includes the weighted scores for these applications. However, there were some occurrences of applications having the same weighted score. Absent a regulation giving further direction, Staff placed these in order of Form SAB 50-10 received date and then alphabetically as funding was not impacted by this order.

Receiving an Apportionment

All applicants must participate in priority funding to receive an Apportionment and are subject to the requirements for participation in priority funding. Some projects on Attachment A1 are requesting an unfunded approval with a "reservation of funds." This means that the applicant has not yet obtained the required Division of the State Architect plan approval and/or a CDE Plan approval for the project. In these instances, the applicants will have 12 months from the date of Apportionment to submit the required approval(s) pursuant to SFP Regulation Section 1859.193(d). Failure to submit the required approvals within the 12-month period will result in the rescission of the project without further Board action.

Summary

Staff recommends approval of the CTEFP projects on Attachment A1 for placement on the Unfunded List (Lack of AB 55 Loans). The total funding requested is \$124.5 million, which is within the \$125 million approved by the Board for this cycle.

In accordance with SFP Regulations, the remaining, unprocessed applications will be returned to the applicants. Applicants have the option of resubmitting in a future funding cycle.

RECOMMENDATIONS

Approve the CTEFP projects in the amount of \$124,532,598 as shown on Attachment A1 for placement on the Unfunded List (Lack of AB 55 Loans).

ATTACHMENT A1
State Allocation Board Meeting, May 23, 2018

(Rev. 1)

Career Technical Education Facilities Program Unfunded Approvals

Funding Cycle	Application Number	Program Type	Applicant	Site	County	CDE Score	Weighted Score	Date Received	Locale	State Grant	Loan Amount	Total Unfunded Approval
4	59/69856-00-001	Modernization	Anderson Union High	Anderson High	Shasta	140	90	2/15/2018	Rural	\$ 578,319	\$ -	\$ 578,319
4	55/69310-00-002	New Construction	Santa Maria Joint Union High	Righetti (Ernest) High	Santa Barbara	140	90	2/21/2018	Urban	\$ 2,444,758	\$ -	\$ 2,444,758
4	55/75531-00-002	New Construction	Dinuba Unified	Dinuba Unified	Tulare	139.5	89	2/21/2018	Suburban	\$ 2,533,756	\$ 2,533,756	\$ 5,067,512
4	55/63529-00-010	New Construction	Kern High	Independence High	Kern	139.5	90	2/21/2018	Rural	\$ 2,392,307	\$ -	\$ 2,392,307
4	55/75515-00-001	New Construction	Eureka City Unified	Eureka Senior High	Humboldt	138		2/21/2018	Suburban	\$ 3,000,000	\$ -	\$ 3,000,000
4	55/62117-00-009	New Construction	Clovis Unified	Clovis West High	Fresno	137.5		2/14/2018	Urban	\$ 1,500,939	\$ -	\$ 1,500,939
4	55/63529-00-007	New Construction	Kern High	Independence High	Kern	139		2/21/2018	Rural	\$ 130,454	\$ -	\$ 130,454
4	55/68759-00-003	New Construction	Lucia Mar Unified	Nipomo High School	San Luis Obispo	137.5		2/20/2018	Suburban	\$ 2,000,000	\$ -	\$ 2,000,000
4	55/10108-00-002	New Construction	Fresno County Superintendent of Schools	Career Technical Education Charter	Fresno	137		2/21/2018	Urban	\$ 2,431,380	\$ -	\$ 2,431,380
4	55/62125-00-001	New Construction	Coalinga/Huron Joint Unified	Coalinga High	Fresno	137	90	2/15/2018	Suburban	\$ 2,515,093	\$ -	\$ 2,515,093
4	55/62166-00-002	New Construction	Fresno Unified	Fresno High	Fresno	136		2/20/2018	Urban	\$ 1,905,671	\$ -	\$ 1,905,671
4	55/75580-00-001	New Construction	Golden Valley Unified	Liberty High	Madera	133.5		2/15/2018	Rural	\$ 2,865,579	\$ -	\$ 2,865,579
4	55/70532-00-002	New Construction	Dixon Unified	Dixon High	Solano	137	90	2/20/2018	Suburban	\$ 978,159	\$ -	\$ 978,159
4	55/62166-00-005	New Construction	Fresno Unified	Duncan (Erma) Polytechnical High	Fresno	135.5	90	2/20/2018	Urban	\$ 2,857,001	\$ -	\$ 2,857,001
4	55/63529-00-011	New Construction	Kern High	Independence High	Kern	133		2/21/2018	Rural	\$ 749,811	\$ -	\$ 749,811
4	55/62414-00-001	New Construction	Sanger Unified	Sanger High	Fresno	136.5		2/14/2018	Suburban	\$ 2,668,934	\$ -	\$ 2,668,934
4	55/65243-00-004	New Construction	Madera Unified	Madera High	Madera	135.5	89	2/15/2018	Urban	\$ 1,608,476	\$ -	\$ 1,608,476
4	55/63529-00-015	New Construction	Kern High	Independence High	Kern	132	81	2/21/2018	Rural	\$ 338,403	\$ -	\$ 338,403
4	55/67876-00-001	New Construction	San Bernardino City Unified	Pacific High	San Bernardino	135		2/20/2018	Urban	\$ 3,000,000	\$ -	\$ 3,000,000
4	55/66951-00-001	New Construction	Western Placer Unified	New High #2	Placer	135		2/21/2018	Suburban	\$ 3,000,000	\$ -	\$ 3,000,000
4	59/73809-00-002	Modernization	Firebaugh-Las Deltas Unified	Firebaugh High	Fresno	132		2/20/2018	Rural	\$ 1,118,044	\$ -	\$ 1,118,044
4	55/73999-00-003	New Construction	Kerman Unified	Kerman High	Fresno	134.5	86	2/9/2018	Suburban	\$ 1,950,923	\$ -	\$ 1,950,923
4	55/62166-00-004	New Construction	Fresno Unified	Duncan (Erma) Polytechnical High	Fresno	134	87	2/20/2018	Urban	\$ 1,190,400	\$ -	\$ 1,190,400
4	55/63529-00-014	New Construction	Kern High	Independence High	Kern	131.5	85	2/21/2018	Rural	\$ 646,071	\$ -	\$ 646,071
4	55/75531-00-003	New Construction	Dinuba Unified	Dinuba High	Tulare	134.5	85	2/21/2018	Suburban	\$ 1,627,923	\$ 1,627,923	\$ 3,255,846
4	55/67314-00-002	New Construction	Elk Grove Unified	Valley High	Sacramento	133		2/16/2018	Urban	\$ 996,026	\$ -	\$ 996,026
4	55/63529-00-012	New Construction	Kern High	Independence High	Kern	130.5		2/21/2018	Rural	\$ 1,005,472	\$ -	\$ 1,005,472
4	55/65094-00-001	New Construction	West Covina Unified	West Covina High	Los Angeles	134	88	2/16/2018	Suburban	\$ 3,000,000	\$ -	\$ 3,000,000
4	55/68338-03-002	New Construction	San Diego Unified	Crawford Senior High	San Diego	132.5		2/20/2018	Urban	\$ 2,629,783	\$ -	\$ 2,629,783
4	55/63529-00-016	New Construction	Kern High	Independence High	Kern	130		2/21/2018	Rural	\$ 3,000,000	\$ -	\$ 3,000,000
4	55/67355-00-003	New Construction	Galt Joint Union High	Galt High	Sacramento	134	87	2/21/2018	Suburban	\$ 1,055,770	\$ -	\$ 1,055,770
4	59/68338-01-001	Modernization	San Diego Unified	Mira Mesa Senior High	San Diego	132	89	2/20/2018	Urban	\$ 1,483,774	\$ -	\$ 1,483,774
4	55/63529-00-009	New Construction	Kern High	Independence High	Kern	129.5		2/21/2018	Rural	\$ 721,180	\$ -	\$ 721,180
4	55/73999-00-002	New Construction	Kerman Unified	Kerman High	Fresno	134	86	2/9/2018	Suburban	\$ 1,697,218	\$ -	\$ 1,697,218
4	59/62166-00-004	Modernization	Fresno Unified	Duncan (Erma) Polytechnical High	Fresno	132	87	2/20/2018	Urban	\$ 1,106,787	\$ -	\$ 1,106,787
4	55/75580-00-002	New Construction	Golden Valley Unified	Liberty High	Madera	128.5	86	2/15/2018	Rural	\$ 2,357,340	\$ -	\$ 2,357,340
4	55/67314-00-004	New Construction	Elk Grove Unified	Florin High	Sacramento	133		2/16/2018	Suburban	\$ 1,588,345	\$ -	\$ 1,588,345
4	55/65243-00-003	New Construction	Madera Unified	Madera High	Madera	131		2/15/2018	Urban	\$ 636,759	\$ -	\$ 636,759
4	55/63529-00-006	New Construction	Kern High	Independence High	Kern	128.5	82	2/21/2018	Rural	\$ 273,118	\$ -	\$ 273,118
4	55/73650-00-003	New Construction	Irvine Unified	Creekside High	Orange	132	87	2/20/2018	Suburban	\$ 348,920	\$ -	\$ 348,920
4	59/62166-00-002	Modernization	Fresno Unified	Hoover High	Fresno	130.5		2/20/2018	Urban	\$ 623,386	\$ -	\$ 623,386
4	55/75523-00-004	New Construction	Porterville Unified	Granite Hills High School	Tulare	128		2/21/2018	Rural	\$ 2,998,035	\$ -	\$ 2,998,035
4	55/67314-00-005	New Construction	Elk Grove Unified	Laguna Creek High	Sacramento	131.5		2/16/2018	Suburban	\$ 2,078,653	\$ -	\$ 2,078,653
4	59/68809-00-004	Modernization	San Luis Coastal Unified	San Luis Obispo High	San Luis Obispo	130	83	2/16/2018	Urban	\$ 1,355,143	\$ -	\$ 1,355,143
4	55/70466-00-003	New Construction	Siskiyou Union High	Mt. Shasta High	Siskiyou	123		2/20/2018	Rural	\$ 720,000	\$ -	\$ 720,000
4	55/76786-00-001	New Construction	Santa Barbara Unified	Dos Pueblos High	Santa Barbara	131.5		2/20/2018	Suburban	\$ 1,299,928	\$ -	\$ 1,299,928
4	55/62117-00-012	New Construction	Clovis Unified	Clovis North High	Fresno	130	82	2/14/2018	Urban	\$ 1,318,700	\$ -	\$ 1,318,700
4	55/63529-00-013	New Construction	Kern High	Independence High	Kern	118.5	73	2/21/2018	Rural	\$ 279,827	\$ -	\$ 279,827
4	55/76786-00-002	New Construction	Santa Barbara Unified	Dos Pueblos High	Santa Barbara	131.5		2/20/2018	Suburban	\$ 2,930,307	\$ -	\$ 2,930,307
4	55/68338-06-001	New Construction	San Diego Unified	Madison Senior High	San Diego	129.5		2/20/2018	Urban	\$ 2,989,133	\$ -	\$ 2,989,133
4	55/66985-00-001	New Construction	Banning Unified	Banning High	Riverside	118.5	75	2/14/2018	Rural	\$ 3,000,000	\$ -	\$ 3,000,000
4	55/62117-00-007	New Construction	Clovis Unified	Center For Advanced Research And Technology	Fresno	131.3		2/14/2018	Suburban	\$ 1,478,787	\$ -	\$ 1,478,787
4	59/68809-00-005	Modernization	San Luis Coastal Unified	San Luis Obispo High	San Luis Obispo	129		2/16/2018	Urban	\$ 479,234	\$ -	\$ 479,234
4	55/73916-00-001	New Construction	Laytonville Unified	Laytonville High	Mendocino	117		2/20/2018	Rural	\$ 758,159	\$ 550,000	\$ 1,308,159
4	55/68841-00-001	New Construction	Templeton Unified	Templeton High	San Luis Obispo	130.5		2/20/2018	Suburban	\$ 1,158,991	\$ -	\$ 1,158,991
4	55/61424-00-004	New Construction	Chico Unified	Pleasant Valley Senior High	Butte	129		2/21/2018	Urban	\$ 3,000,000	\$ -	\$ 3,000,000
4	55/63529-00-008	New Construction	Kern High	Independence High	Kern	115		2/21/2018	Rural	\$ 468,692	\$ -	\$ 468,692
4	55/64451-00-002	New Construction	Downey Unified	Warren High	Los Angeles	129.5	79	2/21/2018	Suburban	\$ 2,643,881	\$ -	\$ 2,643,881
4	59/64733-00-029	Modernization	Los Angeles Unified	Dorsey (Susan Miller) Senior High	Los Angeles	128	82	2/21/2018	Urban	\$ 1,500,000	\$ -	\$ 1,500,000
4	55/73809-00-001	New Construction	Firebaugh-Las Deltas Unified	Firebaugh High	Fresno	114.5		2/22/2018	Rural	\$ 1,297,487	\$ -	\$ 1,297,487
4	55/63991-00-001	New Construction	Corcoran Joint Unified	Corcoran High	Kings	129.5	78	2/15/2018	Suburban	\$ 2,925,208	\$ -	\$ 2,925,208
4	55/10108-00-001	New Construction	Fresno County Superintendent of Schools	Career Technical Education Charter	Fresno	128	80	2/21/2018	Urban	\$ 2,529,505	\$ -	\$ 2,529,505
4	55/65136-00-001	New Construction	William S. Hart Union High	Castaic High	Los Angeles	114		2/21/2018	Rural	\$ 1,160,374	\$ -	\$ 1,160,374

ATTACHMENT A1
State Allocation Board Meeting, May 23, 2018

(Rev. 1)

Career Technical Education Facilities Program Unfunded Approvals

Funding Cycle	Application Number	Program Type	Applicant	Site	County	CDE Score	Weighted Score	Date Received	Locale	State Grant	Loan Amount	Total Unfunded Approval
4	59/72694-00-001	Modernization	Washington Unified	River City Senior High	Yolo	129		2/20/2018	Suburban	\$ 1,500,000	\$ -	\$ 1,500,000
4	59/61424-00-005	Modernization	Chico Unified	Pleasant Valley Senior High	Butte	127		2/21/2018	Urban	\$ 1,201,901	\$ -	\$ 1,201,901
4	55/71639-00-001	New Construction	Red Bluff Joint Union High	Red Bluff High	Tehama	113.3		2/15/2018	Rural	\$ 1,523,067	\$ -	\$ 1,523,067
4	55/62117-00-011	New Construction	Clovis Unified	Clovis High	Fresno	128.5		2/14/2018	Suburban	\$ 522,589	\$ -	\$ 522,589
4	55/62166-00-003	New Construction	Fresno Unified	Fresno High	Fresno	126	84	2/20/2018	Urban	\$ 472,715	\$ -	\$ 472,715
4	55/63529-00-005	New Construction	Kern High	Independence High	Kern	112		2/21/2018	Rural	\$ 1,257,250	\$ -	\$ 1,257,250
4	55/72454-00-001	New Construction	Fillmore Unified	Fillmore Senior High	Ventura	128	84	2/21/2018	Suburban	\$ 3,000,000	\$ -	\$ 3,000,000
4	59/68809-00-006	Modernization	San Luis Coastal Unified	San Luis Obispo High	San Luis Obispo	126	81	2/16/2018	Urban	\$ 1,500,000	\$ -	\$ 1,500,000
4	55/75242-02-001	New Construction	Val Verde Unified	Orange Vista High	Riverside	108		2/20/2018	Rural	\$ 481,639	\$ -	\$ 481,639
4	55/63529-00-017	New Construction	Kern High	North High	Kern	126.5	84	2/21/2018	Suburban	\$ 1,435,435	\$ -	\$ 1,435,435
										TOTAL:		\$ 124,532,598

SAB Meeting: May 23, 2018

(Rev 1)

Career Technical Educational Facilities Program - Grant Approval

APPLICANT DATA

Application No:	55/73650-00-003	Site Name:	Creekside High
County:	Orange	Industry Sector:	Building and Construction Trades
Applicant:	Irvine Unified	Pathway:	Residential and Commercial Construction

PROJECT DATA

Type of Project:	New Construction
Reservation of Funds:	N
Loan Requested:	N
Qualifying SFP Project:	50/73650-00-035
Number of CTE Classrooms:	2
SFP Classroom Allowance Deduction:	\$361,920.00

GRANT DATA

<u>Eligible Project Costs (50%)</u>	
Construction:	\$ 499,720.00
Equipment:	30,160.00
Site Development:	-
SFP Deduction:	180,960.00
Total State Share (50%)	348,920.00
District Share (50%)	348,920.00
Total Project Costs	\$ 697,840.00

PROJECT FINANCING

Fund Code

<u>State Share (50%)</u>		
This Project	951-600	\$ 348,920.00
<u>District Share (50%)</u>		
Cash Contribution		348,920.00
Total Project Cost		\$ 697,840.00

Funding Source: Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application is presented for unfunded approval and placement on the Unfunded List (Lack of AB 55 Loans). This approval does not constitute a guarantee or commitment of future State funding.

Pursuant to School Facility Program Regulation Section 1859.90.4, the applicant is required to submit a signed Grant Agreement for the project prior to or concurrent with a request for the release of funds.

Pursuant to School Facility Program Regulation Section 1859.199, the State portion of any and all project savings realized from the funding of a Career Technical Education Facilities Program project must be returned to the State.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

Pursuant to SFP Regulation Sections 1859.193 and 1859.193.1, the District has combined this application with a qualifying SFP application. If the SFP project apportionment is rescinded, this apportionment must also be rescinded.