

# State Allocation Board Agenda



Lisa Silverman, Executive Officer  
Office of Public School Construction  
707 Third Street  
West Sacramento, CA 95605

Public Meeting  
Monday, June 5, 2017  
State Capitol, Room 437\*  
Sacramento, CA 95814  
4:00 p.m.\*

General Information  
(916) 376-1771

For further information please contact your Project Manager.

\*Meeting room and time subject to change.

A copy of the 10-Day Notice can be found on the [OPSC website](#).

June 5, 2017

# Agenda

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June 5, 2017

# Agenda

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June 5, 2017

# Alphabetical Listing

<b>School District</b>	<b>County</b>	<b>Category</b>	<b>Page No.</b>
HAYWARD UNIFIED	ALAMEDA	ERP	Consent 38
HESPERIA UNIFIED	SAN BERNARDINO	Continued Use	Consent 33
LANCASTER ELEMENTARY	LOS ANGELES	SFP-Mod.	Consent42*
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LOS ANGELES UNIFIED	LOS ANGELES	SFP-Charter	Consent 8*
LOS ANGELES UNIFIED	LOS ANGELES	SFP-Charter	Consent 8*
MORENO VALLEY UNIFIED	RIVERSIDE	ERP	Consent 36
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OAKDALE JOINT UNIFIED	STANISLAUS	SFP-New Const.	Consent 13
PETALUMA CITY ELEMENTARY	SONOMA	ERP	Consent 38
PETALUMA CITY ELEMENTARY	SONOMA	ERP	Consent 38
PITTSBURG UNIFIED	CONTRA COSTA	ERP	Consent 38
SACRAMENTO CITY UNIFIED	SACRAMENTO	ERP	Consent 36
SACRAMENTO CITY UNIFIED	SACRAMENTO	ERP	Consent 36
SACRAMENTO CITY UNIFIED	SACRAMENTO	ERP	Consent 36
SACRAMENTO CITY UNIFIED	SACRAMENTO	ERP	Consent 36
SACRAMENTO CITY UNIFIED	SACRAMENTO	ERP	Consent 36
SAN DIEGO UNIFIED	SAN DIEGO	ERP	Consent 38
SAN DIEGO UNIFIED	SAN DIEGO	ERP	Consent 38
SAN JACINTO UNIFIED	RIVERSIDE	ERP	Consent 38
SAN JACINTO UNIFIED	RIVERSIDE	ERP	Consent 38
SAN JACINTO UNIFIED	RIVERSIDE	ERP	Consent 38
SAN JACINTO UNIFIED	RIVERSIDE	ERP	Consent 38
SAN JACINTO UNIFIED	RIVERSIDE	ERP	Consent 38
SAN JACINTO UNIFIED	RIVERSIDE	ERP	Consent 38
SANTA BARBARA UNIFIED	SANTA BARBARA	SFP-New Const.	Consent 8*
TERRA BELLA UNION ELEMENTARY	TULARE	ERP	Consent 38
TERRA BELLA UNION ELEMENTARY	TULARE	ERP	Consent 38
WEST CONTRA COSTA UNIFIED	CONTRA COSTA	SFP-Mod.	Consent47*



## OPSC PROGRAM CODES

### SCHOOL FACILITY PROGRAM (SFP)

- 50 – NEW CONSTRUCTION
- 51 – NEW CONSTRUCTION FACILITY HARDSHIP
- 52 – SFP JOINT-USE
- 53 – CRITICALLY OVERCROWDED SCHOOLS
- 54 – CHARTER SCHOOLS
- 55 – CAREER TECH NEW CONSTRUCTION
- 56 – OVERCROWDING RELIEF GRANT PROGRAM
- 57 – MODERNIZATION
- 58 – MODERNIZATION FACILITY HARDSHIP
- 59 – CAREER TECH MODERNIZATION

### OTHER PROGRAMS

- 25 – RELOCATABLE CLASSROOM PROGRAM
- 34 – AIR CONDITIONING PROGRAM
- 40 – DEFERRED MAINTENANCE PROGRAM
- 61 – EMERGENCY REPAIR PROGRAM
- 92 – UNUSED SITES PROGRAM

**MINUTES**  
**State Allocation Board**  
**April 24, 2017**

Upon notice duly given, the monthly meeting of the State Allocation Board (SAB) was held at the State Capitol, Room 113, in Sacramento, California on April 24, 2017 at 4:00 p.m.

Members of the SAB present were as follows:

- Eraina Ortega, Chief Deputy Director, Policy, Department of Finance, designated representative for Michael Cohen, Director, Department of Finance
- Daniel Kim, Director, Department of General Services
- Juan Mireles, Director, School Facilities and Transportation Services Division, California Department of Education, designated representative for Tom Torlakson, Superintendent of Public Instruction
- Cesar Diaz, appointee of Edmund G. Brown, Jr., Governor of the State of California
- Senator Richard Pan
- Senator Janet Nguyen
- Assembly Member Adrin Nazarian
- Assembly Member Patrick O'Donnell

Members of the SAB absent were as follows:

- Senator Benjamin Allen
- Assembly Member Rocky Chavez

Representative of the SAB was as follows:

Lisa Silverman, Executive Officer

Representatives of the Department of General Services, Office of Public School Construction (OPSC), were as follows:

Lisa Silverman, Executive Officer  
Barbara Kampmeiner, Deputy Executive Officer

Representative of the Department of General Services, Office of Legal Services, was as follows:

Jonette Banzon, Attorney

With a quorum present, Ms. Ortega, Chair, called the meeting to order at 4:02 p.m.

**PRIOR MINUTES**

A motion was made, and carried, to approve the January 25, 2017 SAB Minutes.

**EXECUTIVE OFFICER'S STATEMENT**

The Executive Officer informed the SAB of the following:

**Priority Funding Apportionments**

In the Consent portion of this Agenda, there were \$63 million in priority funding apportionments for 17 projects representing 13 school districts. School districts were notified to submit their *Fund Release Authorization* (Form SAB 50-05s) as soon as possible or before Wednesday, May 31, 2017, due to the fiscal year-end closing process at the State Controller's Office. Fund release requests received after May 31, 2017, will be submitted to the State Controller's Office after July 1, 2017. In addition, on July 1, 2017, OPSC will be going live in the new FI\$Cal system. If OPSC experiences any issues using FI\$Cal, the processing of fund releases may be delayed. Should this be the case, all affected school districts will be immediately notified.

**EXECUTIVE OFFICER'S STATEMENT** (cont.)**Upcoming Priority Funding Filing Round**

The next priority funding filing round commenced on May 10, 2017 and will close on June 8, 2017. Any project that received an unfunded approval by the SAB before June 8, 2017 will be eligible to submit a priority of funding certification.

**Current Charter Round is Open**

With the successful passage of Proposition 51, \$500 million was made available for the Charter School Facilities Program (CSFP). Consistent with CSFP regulations, a new filing round opened and applications continue to be accepted until June 5, 2017 at 5:00 p.m. Applications must contain wet signatures and any application received after 5:00 p.m. on June 5, 2017 will be returned to the applicant. If the total amount requested from valid and complete applications submitted exceeds the available \$500 million, a preference points system and funding matrix will be used to fund the successful applicants. OPSC will be providing a webinar and workshops on the CSFP application process; dates to be announced in the near future.

**Next SAB Meeting**

The SAB and stakeholders were informed that the next monthly SAB meeting is scheduled for Wednesday, May 24, 2017.

**CONSENT ITEMS**

A motion was made, and carried, to approve the Consent calendar as presented.

**FINANCIAL REPORTS*****Status of Fund Releases***

The Executive Officer presented this item and the SAB accepted the Status of Fund Releases report as presented.

***Status of Funds***

The Executive Officer presented this item and the SAB accepted the Status of Funds report as presented.

**APPEAL ITEMS*****Beverly Hills Unified/Los Angeles 51/64311-00-005***

The SAB granted the District's appeal and approved the project for placement on the Unfunded List (Lack of AB 55 Loans). This approval also included Attachment E.

**ACTION ITEMS*****Regulatory Amendments for Increased Program Accountability***

The SAB approved a motion to postpone action on this item as well as postpone action on the two other Action Items in this Agenda (School Facility Program Unfunded List and School Facility Program Applications Received Beyond Bond Authority List).

***School Facility Program Unfunded List***

The SAB approved a motion to postpone action on this item as well as postpone action on the two other Action Items in this Agenda (Regulatory Amendments for Increased Program Accountability and School Facility Program Applications Received Beyond Bond Authority List).

**ACTION ITEMS** (cont.)

***School Facility Program Applications Received Beyond Bond Authority List***

The SAB approved a motion to postpone action on this item as well as postpone action on the two other Action Items in this Agenda (Regulatory Amendments for Increased Program Accountability and School Facility Program Unfunded List).

**REPORTS, DISCUSSION, AND INFORMATION ITEMS**

The SAB acknowledged the following reports:

***State Allocation Board Three-Month Projected Workload***

***State Allocation Board Meeting Dates for the 2017 Calendar Year***

***School Facility Program Unfunded List as of January 25, 2017***

***School Facility Program Applications Received Beyond Bond Authority List as of March 31, 2017***

***School Facility Program Workload List of Applications Received Through March 31, 2017***

***Facility Hardship/Rehabilitation Approvals Without Funding as of January 25, 2017***

**ADJOURNMENT**

There being no further business to come before the SAB, the Chair adjourned the meeting at 5:00 p.m.



**LISA SILVERMAN, Executive Officer**

**ATTACHMENT A**  
**Approved Consent Items on 4/24/2017**

<b>Program</b>	<b>Application Number</b>	<b>District</b>	<b>County</b>
Continued Use	91/63529-00-000	KERN HIGH	KERN
Emergency Repair Program	61/63099-00-020	CALEXICO UNIFIED	IMPERIAL
Emergency Repair Program	61/64352-00-036	CENTINELA VALLEY UNION HIGH	LOS ANGELES
Emergency Repair Program	61/73437-00-208	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-202	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-200	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-194	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-193	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-189	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-186	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-185	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-184	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-183	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-181	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-180	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-178	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-175	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-174	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-171	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-164	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-157	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-154	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-148	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-147	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-137	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-133	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-128	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-127	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-124	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-123	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-122	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-120	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-118	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/73437-00-052	COMPTON UNIFIED	LOS ANGELES
Emergency Repair Program	61/69203-00-024	GUADALUPE UNION ELEMENTARY	SANTA BARBARA
Emergency Repair Program	61/69203-00-023	GUADALUPE UNION ELEMENTARY	SANTA BARBARA
Emergency Repair Program	61/69203-00-016	GUADALUPE UNION ELEMENTARY	SANTA BARBARA
Emergency Repair Program	61/71969-00-005	KINGS RIVER UNION ELEMENTARY	TULARE
Emergency Repair Program	61/68585-00-082	LODI UNIFIED	SAN JOAQUIN
Emergency Repair Program	61/68585-00-081	LODI UNIFIED	SAN JOAQUIN
Emergency Repair Program	61/61788-00-118	PITTSBURG UNIFIED	CONTRA COSTA
Emergency Repair Program	61/67439-00-270	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-257	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-256	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-252	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-251	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-250	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-249	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-245	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-240	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-232	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-228	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-211	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-209	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-194	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/67439-00-193	SACRAMENTO CITY UNIFIED	SACRAMENTO
Emergency Repair Program	61/68478-00-007	SAN FRANCISCO UNIFIED	SAN FRANCISCO
Emergency Repair Program	61/70920-00-008	SANTA ROSA HIGH	SONOMA
Emergency Repair Program	61/70920-00-007	SANTA ROSA HIGH	SONOMA
Emergency Repair Program	61/70920-00-006	SANTA ROSA HIGH	SONOMA
Emergency Repair Program	61/72694-00-027	WASHINGTON UNIFIED	YOLO
Emergency Repair Program	61/72694-00-026	WASHINGTON UNIFIED	YOLO
Emergency Repair Program	61/72694-00-025	WASHINGTON UNIFIED	YOLO
Emergency Repair Program	61/72694-00-024	WASHINGTON UNIFIED	YOLO
Emergency Repair Program	61/72280-00-017	WOODLAKE UNION HIGH	TULARE
Emergency Repair Program	61/72280-00-016	WOODLAKE UNION HIGH	TULARE
Emergency Repair Program	61/72280-00-015	WOODLAKE UNION HIGH	TULARE

**ATTACHMENT A**  
**Approved Consent Items on 4/24/2017**

<b>Program</b>	<b>Application Number</b>	<b>District</b>	<b>County</b>
SFP - Career Tech	59/72546-00-004	OXNARD UNION HIGH	VENTURA
SFP - Charter	54/69369-00-002	ALUM ROCK UNION ELEMENTARY	SANTA CLARA
SFP - Charter	54/69369-00-003	ALUM ROCK UNION ELEMENTARY	SANTA CLARA
SFP - Charter	54/61424-00-004	CHICO UNIFIED	BUTTE
SFP - Charter	54/61309-00-002	SAN LORENZO UNIFIED	ALAMEDA
SFP - Charter	54/66670-00-004	SANTA ANA UNIFIED	ORANGE
SFP - Modernization	58/63081-00-002	BRAWLEY UNION HIGH	IMPERIAL
SFP - Modernization	58/66456-00-003	BUENA PARK ELEMENTARY	ORANGE
SFP - Modernization	58/66456-00-004	BUENA PARK ELEMENTARY	ORANGE
SFP - Modernization	58/67058-00-001	DESERT SANDS UNIFIED	RIVERSIDE
SFP - Modernization	57/72504-00-001	MUPU ELEMENTARY	VENTURA
SFP - Modernization	58/66613-00-002	OCEAN VIEW ELEMENTARY	ORANGE
SFP - Modernization	58/66613-00-003	OCEAN VIEW ELEMENTARY	ORANGE
SFP - Modernization	58/66969-00-001	PLUMAS UNIFIED	PLUMAS
SFP - Modernization	58/67215-00-001	RIVERSIDE UNIFIED	RIVERSIDE
SFP - Modernization	57/67876-00-051	SAN BERNARDINO CITY UNIFIED	SAN BERNARDINO
SFP - Modernization	57/67876-00-061	SAN BERNARDINO CITY UNIFIED	SAN BERNARDINO
SFP - Modernization	57/67876-00-070	SAN BERNARDINO CITY UNIFIED	SAN BERNARDINO
SFP - Modernization	57/67876-00-082	SAN BERNARDINO CITY UNIFIED	SAN BERNARDINO
SFP - Modernization	57/67876-00-072	SAN BERNARDINO CITY UNIFIED	SAN BERNARDINO
SFP - Modernization	58/63024-00-004	SCOTIA UNION ELEMENTARY	HUMBOLDT
SFP - Modernization	58/61796-00-005	WEST CONTRA COSTA UNIFIED	CONTRA COSTA
SFP - New Construction	50/71829-00-002	BUENA VISTA ELEMENTARY	TULARE
SFP - New Construction	51/68114-00-002	FALLBROOK UNION ELEMENTARY	SAN DIEGO
SFP - New Construction	51/68114-00-001	FALLBROOK UNION ELEMENTARY	SAN DIEGO
SFP - New Construction	51/67082-00-001	HEMET UNIFIED	RIVERSIDE
SFP - New Construction	50/62885-00-000	HYDESVILLE ELEMENTARY	HUMBOLDT
SFP - New Construction	50/10199-00-036	LOS ANGELES COUNTY OFFICE OF EDUCATION	LOS ANGELES
SFP - New Construction	50/10199-00-055	LOS ANGELES COUNTY OFFICE OF EDUCATION	LOS ANGELES
SFP - New Construction	50/10363-02-045	SAN BERNARDINO COUNTY OFFICE OF EDUCATION	SAN BERNARDINO
SFP - New Construction	50/10363-04-026	SAN BERNARDINO COUNTY OFFICE OF EDUCATION	SAN BERNARDINO
SFP - New Construction	50/10363-04-032	SAN BERNARDINO COUNTY OFFICE OF EDUCATION	SAN BERNARDINO
SFP - New Construction	50/10363-04-029	SAN BERNARDINO COUNTY OFFICE OF EDUCATION	SAN BERNARDINO
SFP - New Construction	50/67249-00-009	SAN JACINTO UNIFIED	RIVERSIDE
SFP - New Construction	51/67447-00-001	SAN JUAN UNIFIED	SACRAMENTO
SFP - New Construction	50/10520-00-003	TEHAMA COUNTY OFFICE OF EDUCATION	TEHAMA
SFP - Overcrowding Relief Grant	56/75713-00-002	ALHAMBRA UNIFIED	LOS ANGELES
SFP - Overcrowding Relief Grant	56/75242-00-001	VAL VERDE UNIFIED	RIVERSIDE

EXECUTIVE OFFICER STATEMENT  
State Allocation Board Meeting, June 5, 2017

**CURRENT PRIORITY FUNDING FILING ROUND**

The priority funding filing period began on May 10, 2017 and will close on June 8, 2017. Priority funding requests with original signatures by an Authorized District Representative must be physically received by the Office of Public School Construction (OPSC) before the close of business at 5pm on **June 8, 2017**. These requests will be valid from July 1, 2017 through December 31, 2017.

*Requirements for Participation in Priority Funding*

OPSC reminds school districts that the requirements for Participation in the Priority Funding Process are in effect under School Facility Program Regulation Section 1859.90.3. There are two ways for a school district to not participate in the priority funding process as follows:

- Not submit a valid priority funding request in the 30-day filing period, or
- Submit a valid priority funding request but fail to submit a valid *Fund Release Authorization* (Form SAB 50-05) to request the release of funds after the Board approves an apportionment.

The second time that either of these occurs, the funding for the project will be rescinded without further action by the Board. For additional information, please refer to the [Procedures for School Facility Program Funding](#).

**CURRENT CHARTER ROUND CLOSING ON JUNE 5, 2017**

With the passage of Proposition 51, \$500 million is now available for the Charter School Facilities Program (CSFP). Consistent with CSFP regulations a new filing round is now open and applications will be accepted through **5:00pm on June 5, 2017**. Applications received after 5:00 p.m. on June 5, 2017 will be returned.

At the next SAB meeting, OPSC will provide the Board with an update on the total number of applications received for consideration.

**PRIORITY FUNDING APPORTIONMENTS**

*April Apportionments*

At the April 24, 2017 Board meeting the Board approved 17 projects representing 13 school districts for \$63 million in priority funding apportionments. Sixteen of the 17 project applicants are required to submit a Form SAB 50-05 by **Monday July 24, 2017**. As of May 19, 2017 there are nine projects with outstanding Forms SAB 50-05.

**SEISMIC MITIGATION PROGRAM PROJECTS**

In the consent section of the agenda for this meeting, there are three projects for the Seismic Mitigation Program (SMP) which provide unfunded approvals for a total of over \$12 million.

**SEISMIC MITIGATION PROGRAM INSTRUCTIONAL VIDEOS**

Currently OPSC is developing an instructional video series on the SMP. The videos will include instructions for how to apply to the program, an overview of Division the State Architect process, where to find available resources, requirements for a complete application, and details for completion of cost estimates. OPSC anticipates the videos being available on the homepage of OPSC's website June 15, 2017.

**NEXT STATE ALLOCATION BOARD MEETING**

The next meeting is scheduled for **June 28, 2017**.

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State of California  
State Allocation Board  
School Facility Program

This Resolution of the State Allocation Board (hereafter referred to as the "Board") is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on June 5, 2017.

WHEREAS, the Board has previously approved or determined to be approvable a number of projects for construction or modernization eligibility of facilities for school districts and is making apportionments and/or unfunded approvals for the grant amounts for projects that meet the Board's criteria for the apportionment of grants pursuant to Education Code Sections 17072.10, 17078.52, 17078.70, 17079 or 17074.10 or Board Regulations 1859.81.1 or 1859.83;

WHEREAS, Treasury Regulations Section 1.150-2 require the State (on whose behalf the Board is acting) to declare its reasonable intent to provide grant funding to school districts, in accordance with Board policy and law, for costs of the projects with proceeds of State bonds;

NOW THEREFORE, BE IT RESOLVED:

1. This Resolution is adopted by the Board for the purposes of establishing compliance with Treasury Regulations Section 1.150-2, and this Resolution does not bind the Board to make any additional apportionment, or bind the State to incur any indebtedness.
2. The Board anticipates that some or all of the school districts listed on the list of "Projects" referred to in this Resolution will pay certain capital expenditures in connection with some or all of the project costs prior to the issuance of bonds by the State to pay for the grants for the projects. The reimbursement of such costs is consistent with the State's budgetary and financial circumstances, and in accordance with Board policy, as no other funds or accounts of the State have been budgeted or are available to pay the costs of the projects on either a short-term or a long-term basis.
3. The Board, acting on behalf of the State, hereby declares that it is the State's official intent to use proceeds of general obligation bonds that may become available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants in accordance with applicable laws and regulations.
4. This Resolution shall be continuously available for inspection by the general public during normal business hours at the offices of the Board at 707 3<sup>rd</sup> Street, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.
5. Any eligibility determination does not constitute a commitment of future funding by the Board.

I, the undersigned, duly authorized as the Executive Officer of the State Allocation Board, do hereby certify the foregoing to be true and correct, and that this Resolution was adopted at a meeting of said Board on June 5, 2017 at Sacramento, California.



Lisa Silverman  
Executive Officer  
State Allocation Board

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

SCHOOL FACILITY PROGRAM UNFUNDED APPROVALS  
(Lack of AB 55 Loans)

PURPOSE OF REPORT

To present to the State Allocation Board (Board) a list of School Facility Program (SFP) applications for unfunded approval.

DESCRIPTION

At the January 2017 Board meeting, the Board elected to provide an increase adjustment of 4.42 percent to SFP projects for calendar year 2017. The projects listed on the Attachment reflect the Board's action of the adoption of the 4.42 percent increase based on the RS Means Construction Cost Index. In addition, the project applications represent SFP New Construction, Modernization, Charter School, and Overcrowded Relief Grant projects in date order of a complete application being received by the Office of Public School Construction (OPSC).

AUTHORITY

SFP Regulation Section 1859.2 defines an Unfunded List (Lack of AB 55 Loans) as an information list of unfunded projects that was created due to the State's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction projects as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

SFP Regulation Section 1859.95 states:

"When the Board has no funds to apportion ..., the Board will also accept and process applications for apportionment for purposes of developing an Unfunded List based on the date the application is ready for Apportionment, with the exception of New Construction funding applications that utilize eligibility generated by the Alternative Enrollment Projection.

An application for funding included on an Unfunded List is eligible for reimbursement subject to adjustments in the New Construction Grants amount pursuant to Section 1859.77."

BACKGROUND

At its March 11, 2009 meeting, the Board requested that Staff continue to process applications to the Board for unfunded approval, up to the bonding authority. The Attachment reflects applications being presented for unfunded approval, including SFP modernization and new construction projects in date order of a complete application being received by the OPSC. The list also includes health and safety facility hardship applications for funding that have been processed and are ready for approval regardless of received date. The unfunded approval of the applications as reflected on the Attachment does not constitute a guarantee of future funding.

RECOMMENDATIONS

1. Approve the SFP applications as presented on the Attachment.
2. Provide that these unfunded approvals do not constitute a guarantee of future funding.

ATTACHMENT  
 UNFUNDED APPROVALS  
 (Lack of AB 55 Loans)  
 State Allocation Board Meeting, June 5, 2017

County	District	School Site	Application Number	Received Date	Grant Amount
LOS ANGELES	LOS ANGELES UNIFIED	CHARTER ACADEMY MIDDLE SCHOOL	54/64733-00-064	9/28/2016	\$11,527,378.00
SANTA BARBARA	SANTA BARBARA UNIFIED	SANTA BARBARA SENIOR HIGH	51/76786-00-001	12/22/2016	\$6,353,166.00
LOS ANGELES	LOS ANGELES UNIFIED	OCEAN CHARTER SCHOOL	54/64733-00-073	3/3/2017	\$28,521,085.20
Charter:					\$40,048,463.20
Facility Hardship:					\$6,353,166.00
Total:					\$46,401,629.20

**SCHOOL DISTRICT DATA**

Application No 54/64733-00-064  
School District Los Angeles Unified

County Los Angeles  
Charter School Charter Academy Middle School  
School Name Charter Academy Middle School

**PROJECT DATA**

Type of Project: Middle School

Pupils Assigned  
K-6: 100  
7-8: 200  
9-12:  
Non-Severe:  
Severe:

Application Filing Basis: Charter

Number of Classrooms in This Project: 12

Master Plan Acres:  
Existing Acres:  
Proposed Acres: 1.3  
Recommended Acres: 8.1

**PRELIMINARY GRANT DATA**

Charter School Base Grant	\$ 3,523,200.00
Fire Alarm	5,400.00
Automatic Sprinkler	66,300.00
Multi-Level Constr. 12 CRs.	422,784.00
Site Acquisition	1,717,521.00
Service-Site	246,499.00
Off-Site	518,683.00
Utilities	16,175.00
General Site	264,556.00
Urban Security/Impacted Site	<u>2,336,023.00</u>
Total State Project Share (50%)	9,117,141.00
CSFA Lease-Payment Amount	9,117,141.00
Charter School Cash Contribution	0.00
<b>Total Project Cost</b>	<b><u>\$ 18,234,282.00</u></b>

**PROJECT FINANCING**

State Share  
This Project \$ 9,117,141.00

Charter School Share  
CSFA Lease Amount 9,117,141.00  
Cash Contribution  
Total Project Cost **\$ 18,234,282.00**

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Preliminary Apportionment	Preliminary Apportionment This Action	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>						
Charter School Grant	957-540	1D	\$ 5,480,159.00	(5,480,159.00)	\$ 5,763,689.00	\$ 5,763,689.00
Charter School Grant	057-540	1D	3,353,452.00	(3,353,452.00)	3,353,452.00	
<u>Charter School Share</u>						
CSFA Lease Amount	957-540	1D	5,480,159.00	(5,480,159.00)	5,763,689.00	5,763,689.00
CSFA Lease Amount	057-540	1D	2,360,887.10	(2,360,887.10)	2,360,887.10	
CSFA Lease Amount	047-510	47	992,564.90	(992,564.90)	992,564.90	
Cash Contribution						
<b>Total Project Cost</b>			<b><u>\$ 17,667,222.00</u></b>	<b><u>(17,667,222.00)</u></b>	<b><u>18,234,282.00</u></b>	<b><u>\$ 11,527,378.00</u></b>

**Funding Sources: Proposition 1D Bonds/2006-Nov.; Proposition 47 Bonds/2002-Nov.**  
Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Senate Bill 854, Chapter 28, Statutes of 2014 repealed Labor Code (LC) Section 1771.3 which required school districts and charter schools to provide payment to Department of Industrial Relations (DIR) for prevailing wage monitoring. As a result, school districts and charter schools awarding a construction contract on or after June 20, 2014 are not mandated to provide payment for DIR monitoring and enforcement of prevailing wage requirements. Projects with an initial public works contract awarded on or after June 20, 2014 are not eligible to receive an additional grant for prevailing wage monitoring; however, school districts and charter schools are still required to notify DIR within five days of initial contract award pursuant to LC Section 1773.3(a)(1).

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The Applicant previously received \$6,706,904.00 for advance design and site acquisition costs.

**SCHOOL DISTRICT DATA**

**Application No:** 51/76786-00-001  
**School District:** Santa Barbara Unified

**County:** Santa Barbara  
**School Name:** Santa Barbara Senior High

**PROJECT DATA**

**Type of Project:** High School  
**K-6:**  
**7-8:**  
**9-12:**  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** Site Specific  
**Number of Classrooms:**  
**Master Acres:** 60.8  
**Existing Acres:** 37.43  
**Proposed Acres:**  
**Recommended Acres:** 52.6  
**Facility Hardship (a):** Yes  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** No

**ADJUSTED GRANT DATA**

<b>Fire Detection Alarm</b>	<b>\$</b>	5,422.00
<b>Service Site</b>		5,107,102.00
<b>Off-Site</b>		79,071.00
<b>Utilities</b>		15,215.00
<b>Fac. Hardship Toilets</b>	1,108 Sq. Ft.	361,208.00
<b>Fac. Hardship Other</b>	4,314 Sq. Ft.	785,148.00
<b>Total State Share (50%)</b>		6,353,166.00
<b>District Share (50%)</b>		6,353,166.00
<b>Total Project Cost</b>	<b>\$</b>	<b>12,706,332.00</b>

**PROJECT FINANCING**

<u>State Share</u>		
<b>This Project</b>	<b>\$</b>	6,353,166.00
<u>District Share</u>		
<b>Cash Contribution</b>		6,353,166.00
<b>Financial Hardship</b>		
<b>Total Project Cost</b>	<b>\$</b>	<b>12,706,332.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
<b>New Construction/Add. Grant</b>	957-505	1D	\$	\$ 6,353,166.00	\$ 6,353,166.00
<u>District Share</u>					
<b>Cash Contribution</b>				6,353,166.00	
<b>Total</b>			<b>\$</b>	<b>12,706,332.00</b>	<b>\$ 6,353,166.00</b>

**Funding Source: Proposition 1D Bonds/2006-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Senate Bill 854, Chapter 28, Statutes of 2014, repealed Labor Code (LC) Section 1771.3 which required school districts to provide payment to Department of Industrial Relations (DIR) for prevailing wage monitoring. As a result, school districts awarding a construction contract on or after June 20, 2014 are not mandated to provide payment for DIR monitoring and enforcement of prevailing wage requirements. Projects with an initial public works project awarded on or after June 20, 2014 are not eligible to receive an additional grant for prevailing wage monitoring; however, school districts are still required to notify DIR within five days of initial contract award pursuant to LC Section 1773.3(a)(1).

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Provide that the State portion of any and all project savings realized from the funding of this Seismic Mitigation Program project will be returned to the State.

**SCHOOL DISTRICT DATA**

<b>Application No</b>	54/64733-00-073	<b>County</b>	Los Angeles
<b>School District</b>	Los Angeles Unified	<b>Charter School</b>	Ocean Charter School
		<b>School Name</b>	Ocean Charter School

**PROJECT DATA**

<b>Type of Project:</b>	Middle School	
<b>Pupils Assigned</b>	<b>K-6:</b>	324
	<b>7-8:</b>	96
	<b>9-12:</b>	
	<b>Non-Severe:</b>	
	<b>Severe:</b>	
<b>Application Filing Basis:</b>	Charter	
<b>Number of Classrooms in This Proj</b>	19	
<b>Master Plan Acres:</b>	13.9	
<b>Existing Acres:</b>		
<b>Proposed Acres:</b>	2.15	
<b>Recommended Acres:</b>	13.9	

**PRELIMINARY GRANT DATA**

<b>New Construction Base Grant</b>	<b>\$</b>	4,725,120.00
<b>Fire Alarm</b>		5,940.00
<b>Sprinkler</b>		81,480.00
<b>Multi-Level Constr. 19 CRs</b>		567,014.00
<b>Site Acquisition</b>		10,415,808.00
<b>Service-Site</b>		5,063,195.00
<b>Off-Site</b>		1,366,947.00
<b>Utilities</b>		17,009.00
<b>General Site</b>		361,630.00
<b>Urban/Security/Impacted Site</b>		3,160,491.00
<b>Total State Project Share (50%)</b>		25,764,634.00
<b>CSFA Lease-Payment Amount</b>		10,300,000.00
<b>Charter School Cash Contribution</b>		15,464,634.00
<b>Total Project Cost</b>	<b>\$</b>	<b>51,529,268.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	<b>\$ 25,764,634.00</b>
<u>Charter School Share</u>	
<b>CSFA Lease Amount</b>	10,300,000.00
<b>Cash Contribution</b>	15,464,634.00
<b>Total Project Cost</b>	<b>\$ 51,529,268.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	<b>Fund Code</b>	<b>Proposition</b>	<b>Preliminary Apportionment</b>	<b>Preliminary Apportionment This Action</b>	<b>Authorized This Action</b>	<b>Unfunded Approval This Action</b>
<u>State Share</u>						
<b>Charter School Grant</b>	<b>957-540</b>	<b>1D</b>	\$ 3,064,611.60	\$ (3,064,611.60)	\$ 17,826,717.60	\$ 17,826,717.60
<b>Charter School Grant</b>	<b>947-510</b>	<b>47</b>	3,251,358.00	(3,251,358.00)	4,166,142.00	4,166,142.00
<b>Charter School Grant</b>	<b>057-540</b>	<b>1D</b>	3,771,774.40	(3,771,774.40)	3,771,774.40	
<u>Charter School Share</u>						
<b>CSFA Lease Amount</b>	<b>957-540</b>	<b>1D</b>	2,814,611.60	(2,814,611.60)	2,362,083.60	2,362,083.60
<b>CSFA Lease Amount</b>	<b>947-510</b>	<b>47</b>	3,251,358.00	(3,251,358.00)	4,166,142.00	4,166,142.00
<b>CSFA Lease Amount</b>	<b>057-540</b>	<b>1D</b>	3,771,774.40	(3,771,774.40)	3,771,774.40	
<b>Cash Contribution</b>					15,464,634.00	
<b>Total Project Cost</b>			<b>\$ 19,925,488.00</b>	<b>\$ (19,925,488.00)</b>	<b>\$ 51,529,268.00</b>	<b>\$ 28,521,085.20*</b>

**Funding Sources: Proposition 1D Bonds/2006-Nov.; Proposition 47 Bonds/2002-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Senate Bill 854, Chapter 28, Statutes of 2014 repealed Labor Code (LC) Section 1771.3 which required school districts and charter schools to provide payment to Department of Industrial Relations (DIR) for prevailing wage monitoring. As a result, school districts and charter schools awarding a construction contract on or after June 20, 2014 are not mandated to provide payment for DIR monitoring and enforcement of prevailing wage requirements. Projects with an initial public works contract awarded on or after June 20, 2014 are not eligible to receive an additional grant for prevailing wage monitoring; however, school districts and charter schools are still required to notify DIR within five days of initial contract award pursuant to LC Section 1773.3(a)(1).

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

\*The Applicant previously received \$7,543,548.80 for advance design and site acquisition costs.

**SCHOOL DISTRICT DATA**

Application Number:.....50/75564-00-003      School District:.....Oakdale Joint Unified  
 County:.....Stanislaus      School Name:.....Oakdale High  
 Financial Hardship.....No

**PURPOSE OF REPORT**

To recommend accounting revisions to close out a completed project.

**DESCRIPTION**

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close out this completed project. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional site acquisition, relocation assistance, and site other funding in the amount of \$69,876. In addition, the District was over-funded for hazardous waste and Department of Toxic Substance Control (DTSC) in the amount of \$15,982. The District has concurred with these findings and is eligible for additional funding in the amount of \$53,894.

**Detail of Final Cost & Financing**

<b>Budget Item</b>	<b>Currently Approved</b>	<b>Required Change</b>	<b>Revised Approval</b>
SFP New Construction	\$ 3,158,638	\$ 0	\$ 3,158,638
SFP Site Acquisition	3,418,726	7,500	3,426,226
SFP Site Relocation	173,388	62,076	235,464
SFP Site Other	136,749	300	137,049
SFP Service Site	306,458	0	306,458
SFP Offsite	6,722	0	6,722
SFP Utilities	61,761	0	61,761
SFP Site DTSC Fee	20,206	(5,980)	14,226
SFP Site Hazardous Removal	214,808	(10,002)	204,806
SFP Fire Detection/Alarm	6,939	0	6,939
SFP Energy	64,436	0	64,436
Labor Compliance Program	23,075	0	23,075
<b>Total State Apportionment</b>	<u>\$ 7,591,906</u>	<u>\$ 53,894</u>	<u>\$ 7,645,800</u>
 <b>Financing</b>			
District Contribution	\$ 7,591,906	\$ 53,895	\$ 7,645,801
State (SFP)	7,591,906	53,894	7,645,800
<b>Total Project Costs</b>	<u>\$ 15,183,812</u>	<u>\$ 107,789</u>	<u>\$ 15,291,601</u>

**RECOMMENDATIONS**

1. Approve an increase of \$107,789 in the total project cost from \$15,183,812 to \$15,291,601.
2. Approve an increase of \$53,895 in the District Contribution from \$7,591,906 to \$7,645,801.
3. Approve an increase of \$53,894 in the State Apportionment [Bonds/2002-Nov.; 047-500] from \$7,591,906 to \$7,645,800.

**SCHOOL DISTRICT DATA**

Application Number:.....53/64733-00-335      School District:.....Los Angeles Unified  
 County:.....Los Angeles      School Name:.....Valley Region Elementary #8  
 Financial Hardship.....No

**PURPOSE OF REPORT**

To recommend accounting revisions to close out a completed project.

**DESCRIPTION**

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close out this completed project. Per SFP Regulation Sections 1859.74 and 1859.106, the District incurred additional eligible expenditures and may receive additional hazardous waste funding in the amount of \$6,041. The District was also over-funded for Department of Toxic Substances Control (DTSC) in the amount of \$2,436. The District has concurred with these findings and is eligible for an additional apportionment in the amount of \$1,802.

**Detail of Final Cost & Financing**

<b>Budget Item</b>	<b>Currently Approved</b>	<b>Required Change</b>	<b>Revised Approval</b>
SFP New Construction	\$ 6,408,275	\$ 0	\$ 6,408,275
SFP Multi Level Construction	768,993	0	768,993
SFP Site Acquisition	2,250,000	0	2,250,000
SFP Site Relocation	45,541	0	45,541
SFP Site Other	90,000	0	90,000
SFP Service Site	1,662,657	0	1,662,657
SFP General Site	490,843	0	490,843
SFP Offsite	97,870	0	97,870
SFP Utilities	120,948	0	120,948
SFP Urban Security	3,150,552	0	3,150,552
SFP Site DTSC Fee	7,634	(1,218)	6,416
SFP Site Hazardous Removal	63,544	3,020	66,564
SFP Fire Detection/Alarm	7,250	0	7,250
SFP Fire Sprinklers	108,025	0	108,025
SFP High Performance	145,468	0	145,468
SFP Labor Compliance Program	63,436	0	63,436
<b>Total State Apportionment</b>	<b>\$ 15,481,036</b>	<b>\$ 1,802</b>	<b>\$ 15,482,838</b>
<b>Financing</b>			
District Contribution	\$ 15,481,036	\$ 1,803	\$ 15,482,839
State (SFP)	15,481,036	1,802	15,482,838
<b>Total Project Costs</b>	<b>\$ 30,962,072</b>	<b>\$ 3,605</b>	<b>\$ 30,965,677</b>

**RECOMMENDATIONS**

1. Approve an increase of \$3,605 in the total project cost from \$30,962,072 to \$30,965,677.
2. Approve an increase of \$1,803 in the District Contribution from \$15,481,036 to \$15,482,839.
3. Approve an increase of \$1,802 in the State Apportionment [Bonds/2002-Nov.; 047-500] from \$15,481,036 to \$15,482,838.



REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

ADDITIONAL GRANT FOR GENERAL SITE DEVELOPMENT

PURPOSE OF REPORT

To seek approval from the State Allocation Board (Board) to extend the General Site Development grant for one year.

DESCRIPTION

The regulations authorizing the General Site Development grant will expire on January 1, 2018. This item provides the Board the option to extend the authority to provide the grant until January 1, 2019.

AUTHORITY

Education Code 17070.35 states:

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

BACKGROUND

When an applicant applies for School Facility Program (SFP) New Construction funding, supplemental site grants such as Service Site Development, Off-Site Development, Utilities, and General Site Development, may be requested. A description of what is included in each of these grant categories follows.

*Service Site Development* prepares the site for building or infrastructure construction and is performed within school property lines. This includes items such as site demolition, rough grading, soil compaction, drainage and eligible erosion control.

*Utility* costs are associated with installation of water, sewer, gas, electricity, and communication lines necessary to serve the master-planned capacity of the site.

*General Site Development* includes, but is not limited to; finish grading, on-site hard surfaced areas for foot traffic, driveways, walkways, outdoor instructional play facilities, permanent playground equipment, athletic fields, and landscaping.

BACKGROUND (Cont.)

In December 2005, the Board requested that the Office of Public School Construction (OPSC) create a committee to look at the adequacy of new construction grants. Specifically, the Board asked that the committee address two issues: the equity of the SFP new construction base grant compared to the equivalent allowances provided under the Lease Purchase Program (LPP) when the State converted programs in 1998; and, if the grants are sufficient to build a complete new school.

In response, OPSC assembled the Grant Adequacy Ad Hoc Committee (Committee), which included representatives from several school districts, architectural, construction and construction management firms, consultants, the California Building Industry Association, the Department of Finance, the California Department of Education, and OPSC staff. The Committee took a two-step approach to the Board's request and its first step concentrated on determining if the SFP new construction base grant was equitable at the time of conversion from the LPP.

The report back to the Board in April 2006 identified that additional analysis was warranted to fully explore the complexities of the funding model and how the additional grants may make up for differences seen when comparing the SFP base grant to the LPP base grants. However, during the course of the analysis the Committee also determined that it was unable to definitively conclude whether the general site allowance was included in the SFP base grant. The Board requested that OPSC return the following month to present a proposal and recommendations regarding general site additional grants.

In May 2006 an item was presented to the Board for consideration of adding an additional grant for general site development. In the report, OPSC staff stated that "if general site development costs *were* factored into the development of the new construction base grant, then the new construction base grant does not take into account the size of the site." Because larger sites would incur more costs related to general site development, it was considered a reasonable conclusion that the general site costs were not fully factored into the development of the SFP new construction base grant. The Board adopted a temporary general site grant until a complete analysis of the new construction base grant could be completed.

At the May 28, 2008 meeting, Staff presented an item to seek direction on applications that were received by OPSC during the period of time where the regulations were expired from January 1, 2008 to March 2, 2008. Staff recommended that the Board apportion the projects with the General Site Development grant included. Staff cited the December 2007 meeting where the Board indicated that "it wanted the general site development allowance to be seamless with no gaps in funding." The Board approved Staff's recommendation.

SFP Regulation Section 1859.76(d) implementing this additional grant was effective on September 5, 2006 with a suspension date of "no later than January 1, 2008, unless otherwise extended by the amendments as adopted by the Board."

*Subsequent Extensions*

At the December 2007 meeting, the Board made its first extension of the General Site Development Grant. Since then the Board has approved single year extensions every year with one exception; in July 2011, the Board approved a two-year extension.

STAFF ANALYSIS/STATEMENTS

Approval of an extension to the General Site Development grant regulation would prevent a lapse in regulatory authority and would continue to allow applications to be processed with the grant, provided that the regulation extension is approved by the Board, filed with the Office of Administrative Law (OAL) and in effect before the regulations expire. Funding applications received after January 1, 2019 would not be able to request this supplemental grant without the extension.

*Summary*

Staff recommends extending the General Site Development grant one year to sunset on January 1, 2019.

RECOMMENDATIONS

1. Adopt the proposed regulations as shown in the Attachment, which extends the General Site Development grant for one year, January 1, 2019.
2. Authorize the Executive Officer to file the proposed regulations with the OAL.

ATTACHMENT

SCHOOL FACILITY PROGRAM REGULATORY AMENDMENTS

Section 1859.76. New Construction Additional Grant for Site Development Costs.

In addition to any other funding authorized by these Regulations, the Board shall provide funding equal to 50 percent of the following approved site development and applicable design costs:

...

(d) General Site Development costs within school property lines for an addition to an existing school site project wherein additional acreage is acquired, with the exception of existing school site acreage that is leased pursuant to Section 1859.22, or a new school project, determined as follows:

(1) \$19,200 per Useable Acre as approved by the CDE. This sum may be increased by the percentage identified in Section 1859.83(b). The per acre amount shown above shall be adjusted annually in the manner prescribed in Section 1859.71.

(2) 6 percent of the State and district share for Elementary School Pupils and Middle School Pupils and 3.75 percent of the State and district share for High School Pupils of the New Construction Grant. For purposes of this calculation, the percentage amount for Severely Disabled Individuals with Exceptional Needs and Non-Severely Disabled Individuals with Exceptional Needs pupils shall be based on the type of project selected by the district on the Form SAB 50-04.

(3) 6 percent of the State and district share for Elementary School Pupils and Middle School Pupils and 3.75 percent of the State and district share for High School Pupils of the funding provided by Sections 1859.71.2, 1859.72, 1859.73, 1859.73.2, 1859.82, 1859.83(a), (b) and (c) and 1859.125(a)(1) through (a)(2).

Subsection (d) of this section shall be suspended no later than January 1, ~~2018~~2019, unless otherwise extended by amendments as adopted by the Board.

....

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

MULTIPURPOSE ROOM/GYMNASIUM HYBRID USE OF GRANTS REQUESTS

PURPOSE OF REPORT

To present proposed regulation amendments for Use of Grants requests to fund construction of a Multipurpose Room (MPR)/Gymnasium Hybrid pursuant to School Facility Program (SFP) Regulation Section 1859.77.3.

DESCRIPTION

At the September 2012 meeting, the State Allocation Board (Board) approved amendments to the SFP Regulations to provide square footage funding allowances specifically for MPR/Gym Hybrid facilities for districts making a Use of Grants request. Staff recently discovered that a portion of the Board-approved regulatory amendments related to square footage allowances for hybrid facilities were omitted from the rulemaking process. Therefore, Staff is presenting the omitted portion for the Board's re-approval.

AUTHORITY

Education Code 17070.35 states:

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

STAFF ANALYSIS/STATEMENTS

In September 2012, the Board adopted regulatory amendments to SFP Regulation Section 1859.77.3 that expanded school districts' existing options for using new construction pupil grants to construct ancillary facilities to include an MPR/Gymnasium hybrid facility. With no public comment received, the proposed regulations became effective on March 12, 2013. However, due to an administrative oversight the regulations submitted to the Office of Administrative Law (OAL) did not include the per pupil square footage allowances necessary to calculate the maximum number of new construction grants that may be used to fund construction of an MPR/Gym hybrid facility.

STAFF ANALYSIS/STATEMENTS (cont.)

Staff contacted OAL to determine the best method of correcting this oversight. Based on the circumstances, OAL advised Staff to resubmit the regulatory amendments to the Board for re-approval prior to processing the amendments through the Administrative Procedures Act. Therefore, Staff has prepared the attached regulatory amendments to include the per pupil square footages and associated changes that were part of the Board's original approval as Attachment A. For reference, the original Board item from September 2012 is included as Attachment B.

RECOMMENDATIONS

1. Adopt the proposed regulatory amendments as shown on Attachment A.
2. Authorize the Executive Officer to file the regulations with the Office of Administrative Law.

## ATTACHMENT A

Section 1859.77.3. Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

- (a) A district may request new construction grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:
  - (1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that includes the following:
    - (A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
    - (B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
    - (C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
      - 1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
      - 2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom.
  - (2) The existing school site was not constructed under the SFP.
  - (3) The proposed project includes no more than eight classrooms.
  - (4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.
  - (5) For purposes of this Section, a Multipurpose/Gymnasium Hybrid is considered to be both a multipurpose and a gymnasium. A school site with a middle school and/or high school pupils is eligible for one multipurpose and one gymnasium; therefore, if a school site has an adequate multipurpose and an adequate gymnasium, it is not eligible for a Multipurpose/Gymnasium Hybrid under this Section.
  - (6) For purposes of this section to determine if an existing facility is inadequate, the existing square footage is less than 60 percent of the square footage necessary for the current CBEDS for the site plus the Net School Building Capacity of the proposed project as calculated pursuant to Section 1859.82(b), except for Alternative Education Schools. For Alternative Education Schools, refer to the following:

## ATTACHMENT A

ALTERNATIVE EDUCATION			
Support Facility	Existing Site Plus Proposed Project Contain 1 or 2 Classrooms	Existing Site Plus Proposed Project Contain 3 to 10 Classrooms *	Existing Site Plus Proposed Project Contain 11 or More Classrooms*
Multipurpose Facility or Gymnasium (includes food service)	2,500 sq. ft.	6.3 sq. ft. per pupil minimum 4,000 sq. ft.	6.3 sq. ft. per pupil minimum 7,200 sq. ft., maximum of 18,000 sq. ft.
Counseling Offices, and/or Conference Rooms	1,000 sq. ft. Combined Total	1,000 sq. ft.	1,000 sq. ft.
Library/Media Space		4.3 sq. ft. per pupil plus 600 sq. ft.	4.3 sq. ft. per pupil plus 600 sq. ft.

\*The proposed project cannot include more than eight classrooms.

- (7) The maximum excess pupil amount being requested for this type of use of grants request, is calculated by the following:
- (A) Multiply the current CBEDS for the site plus the Net School Building Capacity for the proposed project by the square footage for the type of facility being requested, as follows: pursuant to Section 1859.82(b), except for Alternative Education Schools. For Alternative Education Schools, refer to the chart above.
1. For Alternative Education Schools, refer to the chart above.
  2. For a multipurpose room, gymnasium, and/or library, refer to the chart in Section 1859.82(b).
  3. For a Multipurpose/Gym Hybrid:
    - a. For school sites with middle school pupils, use 15.2 square feet per pupil, with a minimum of 8,056 square feet and a maximum of 18,848 square feet.
    - b. For school sites with high school pupils, use 18.6 square feet per pupil, with a minimum of 10,193 square feet and a maximum of 21,874 square feet.
- (B) Multiply the product in (a)(6)(7)(A) above by the per square foot grant amount of \$154. This per square foot grant amount will be adjusted in the manner prescribed in Section 1859.71 for multipurpose, gymnasium or library facilities pursuant to Section 1859.82(b); utilize the same per square foot grant amount for the Alternative Education school facilities as shown in Section 1859.82(b).
- (C) Divide the product in (a)(6)(7)(B) above by the New Construction Grant amount for the project grade level, rounded up to the nearest whole number.
- (b) A district may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed the capacity of the project, unless the project includes a request as indicated in Section 1859.77.3(a), based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations when all of the following is met:
- (1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that include the following:
    - (A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
    - (B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
    - (C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:

...  
Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.

Reference: Sections 17072.13 and 17072.35, Education Code.



## ATTACHMENT B

### REPORT OF THE EXECUTIVE OFFICER State Allocation Board Meeting, September 19, 2012

#### MULTIPURPOSE ROOM/GYMNASIUM HYBRID USE OF GRANTS REQUESTS

#### PURPOSE OF REPORT

To present proposed regulations for Use of Grants (UOG) requests to fund construction of a Multipurpose Room (MPR)/Gymnasium Hybrid pursuant to School Facility Program (SFP) Regulation Section 1859.77.3.

#### DESCRIPTION

At the February 2012 meeting, the State Allocation Board (Board) directed Staff to bring a discussion to the State Allocation Board Implementation Committee related to the unique challenges faced by K-8 school districts, such as expansion of existing ancillary facilities to include two or more facilities within the same building structure.

Having discussed the issue at the June, July and August Board Implementation Committee meetings, Staff proposes amending the SFP Regulations (Attachment A) to provide square footage funding allowances specifically for MPR/Gym Hybrid facilities for districts making a UOG request.

#### AUTHORITY

See Attachment B.

#### BACKGROUND

##### ***UOG Funding Requests***

Under the SFP, a school district's eligibility for new construction State funding is determined by a formula that projects the number of unhoused pupils and assigns available new construction pupil grants. These grants are used to construct new classrooms and other building necessary to house and facilitate projected new students or to relieve classroom overcrowding.

Pursuant to SFP Regulation Section 1859.77.3, school districts meeting specific requirements may also use these new construction pupil grants to construct an MPR, gymnasium, library, counseling offices and/or conference rooms instead of using them to fund new classrooms. As written, these regulations provide criteria to determine what types of facilities may be funded for schools serving elementary, middle, or high school students, and a formula to determine whether the square footage of an existing facility exceeds the threshold to qualify for State funding under the UOG option. The formula also identifies the maximum number of new construction grants that may be used to fund construction of these ancillary facilities instead of classrooms. However, the regulations did not anticipate hybrid facilities located within the same structure and sharing a portion of the square footage.

(Continued on Page Two)

BACKGROUND (cont.)***Facilities Eligible for the UOG Option***

For the purpose of developing funding eligibility, the facility size is calculated using the chart in SFP Regulation Section 1859.77.3 for Alternative Education projects, and Section 1859.82 for all other projects. Eligible facilities under the UOG option only include:

- MPR
- Gymnasium (for High Schools and Middle Schools only)
- Library/Media Center
- Counseling and/or Conference Rooms (Alternative Education only)

***School Board Resolution***

Before a school district submits an application containing a UOG request to the Office of Public School Construction (OPSC), the district must adopt a school board resolution containing the following:

- An acknowledgement that funds for the purpose of housing the excess pupils are being diverted to another project.
- An acknowledgement that the State has satisfied its obligation to house the pupils receiving grants in the project, pursuant to SFP Regulation Section 1859.50.
- A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings, as defined in Education Code Section 17368. The plan must certify one of the following methods:
  - The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match, within five years of project approval by the Board, and the district must identify the source of the funds; or
  - The district will utilize higher district loading standards provided the loading standards are within the approved district's teacher contract, and do not exceed 33 students per classroom.

STAFF ANALYSIS/STATEMENTS

The proposed regulations were discussed at the June, July and August 2012 Board Implementation Committee meetings. The Implementation Committee reached a consensus on the proposed regulatory changes.

***Hybrids for MPR/Gym for Middle School and High Schools***

It appears that this issue is unlikely to occur for facilities other than MPR/Gym Hybrid buildings. A building that contains both gym space and library space, for example, could easily be calculated as separate facilities because they would serve clearly separate functions, and be separated by a wall. However, the floor space in an MPR may already be used for indoor physical education, so the addition of extra space to create full gym function would typically be considered an expansion to the MPR as opposed to building a gym.

(Continued on Page Three)

STAFF ANALYSIS/STATEMENTS (cont.)

K-6 sites are not eligible for a separate gym, so this issue would not impact elementary schools. However, it could occur at middle schools, high schools, or schools that combine grade levels.

At the June 2012 Board Implementation Committee meeting, Committee members and stakeholders indicated that some districts are moving to different grade level combinations besides K-8, making this a potential issue at school sites other than K-8. Therefore, the proposed regulation amendments would provide square footage amounts for MPR/Gym Hybrids for school sites with high school pupils and/or middle school pupils.

***Proposed Square Footage for MPR/Gym Hybrid***

The square footage amounts currently in SFP Regulations are based on square footage amounts provided for similar facilities for the Lease-Purchase Program (LPP). The proposed square footage amounts for an MPR/Gym Hybrid are a combination of (1) the square footages in the current regulations for a gymnasium, (2) the amount of square footage allowed for food service or kitchen under the LPP, and (3) the amount of square footage allowed for MPR mechanical/electrical under the LPP (food service would have mechanical and electrical needs beyond what would be required in a gymnasium).

Middle School MPR/Gym Hybrid

Gymnasium	12.9 square feet
Food Service	2.0 square feet
Mechanical/Electrical	<u>0.3 square feet</u>
Proposed Total MPR/Gymnasium Hybrid square footage per pupil	15.2 square feet

High School MPR/Gym Hybrid

Gymnasium	15.3 square feet
Food Service	3.0 square feet
Mechanical/Electrical	<u>0.3 square feet</u>
Proposed Total MPR/Gymnasium Hybrid square footage per pupil	18.6 square feet

The proposed minimum and maximum square footage amounts were calculated based on the number of pupils that would be required to meet the minimum and maximum square footage amounts for a gymnasium under current SFP regulations. This method was used to calculate the proposed minimum and maximum square feet for both middle school and high school hybrids, and is consistent with current regulations.

School sites with students at the middle school or high school levels would be eligible to have an MPR and a Gym, or an MPR/Gym Hybrid. The MPR/Gym Hybrid would be the equivalent of having both the MPR and Gym facilities.

Current UOG regulations refer to SFP Regulation Section 1859.82(b) for the per-square-foot funding amount, which is currently \$154. This is the 2012 per square foot amount for non-toilet facilities, including

(Continued on Page Four)

STAFF ANALYSIS/STATEMENTS (cont.)

multipurpose rooms and gymnasiums. Instead of continuing to reference an additional SFP regulation section, Staff proposes to include this amount directly in the UOG regulation to simplify the regulation. If the Board approves the next annual Class B Construction Cost Index (CCI) adjustment before the proposed regulations are approved by the Office of Administration Law (OAL), Staff will notify the OAL to increase the per square foot amount to be consistent with the square footage amount identified elsewhere in the SFP regulations.

The CDE discussed the issue with architects and school districts prior to the August Implementation Committee meeting, and then provided input to the OPSC on square footage amounts for the components of an MPR/Gym Hybrid. The CDE provided three examples of MPR/Gym Hybrids, including the square footage amount and number of pupils to be served. When comparing the proposed regulations to the CDE's data, the square footage amounts are comparable. Therefore, the proposed amounts are consistent with the intent of the regulations and with what some school districts are building for this type of facility.

***Method to Determine UOG Project Eligibility under Proposed Regulations***

Under existing regulations, districts may request funding under the UOG option for a new ancillary facility only if there is no existing facility of that type, or if the existing facility is less than 60 percent of the square footage allowance. Under the proposed regulations, the MPR/Gym Hybrid is considered the equivalent of both an MPR and a gym. Districts may convert an existing MPR or gym into an MPR/Gym Hybrid, as long as the end result is that the site has no more than one adequate MPR and one adequate gym.

At the Implementation Committee meetings, several members of the committee and the public expressed concern regarding the 60 percent threshold requirement. Specifically, that any facility that is less than the per pupil square foot regulatory allowance should be eligible for the UOG funding option. Staff does not propose changes to the 60 percent threshold calculation at this time.

RECOMMENDATIONS

1. Adopt the proposed regulations as shown on Attachment A and begin the regulatory process.
2. Authorize the Executive Officer to file the regulations with the Office of Administrative Law.
3. If the proposed regulations are not in effect by December 31, 2012, then the CCI adjustment for 2013 will be applied to the square foot amount in the proposed regulations.

This Item was approved by the State Allocation Board on September 19, 2012.



## ATTACHMENT B

### ATTACHMENT A

#### SCHOOL FACILITY PROGRAM REGULATORY AMENDMENTS

##### Section 1859.2. Definitions.

...

"Multipurpose/Gymnasium Hybrid" means a single facility that is comprised of both a multipurpose room and a gymnasium that share common space for purposes of Section 1859.77.3. The facility must be identified as a Multipurpose/Gymnasium Hybrid by the California Department of Education.

...

##### Section 1859.77.3. Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

- (a) A district may request new construction grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, Multipurpose/Gymnasium Hybrid, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:
  - (1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that includes the following:
    - (A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
    - (B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
    - (C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
      1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
      2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom.
  - (2) The existing school site was not constructed under the SFP.
  - (3) The proposed project includes no more than eight classrooms.
  - (4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.
  - (5) For purposes of this section, a Multipurpose/Gymnasium Hybrid is considered to be both a multipurpose and a gymnasium. A school site with middle school and/or high school pupils is eligible for one multipurpose and one gymnasium; therefore, if a school site has an adequate multipurpose and an adequate gymnasium, it is not eligible for a Multipurpose/Gymnasium Hybrid under this section.

## ATTACHMENT B

(5)(6) For purposes of this section to determine if an existing facility is inadequate, the existing square footage is less than 60 percent of the square footage necessary for the current CBEDS for the site plus the Net School Building Capacity of the proposed project as calculated pursuant to Section 1859.82(b), except for Alternative Education Schools. For Alternative Education Schools, refer to the following:

ALTERNATIVE EDUCATION			
Support Facility	Existing Site Plus Proposed Project Contain 1 or 2 Classrooms	Existing Site Plus Proposed Project Contain 3 to 10 Classrooms *	Existing Site Plus Proposed Project Contain 11 or More Classrooms*
Multipurpose Facility or Gymnasium (includes food service)	2,500 sq. ft.	6.3 sq. ft. per pupil minimum 4,000 sq. ft.	6.3 sq. ft. per pupil minimum 7,200 sq. ft., maximum of 18,000 sq. ft.
Counseling Offices, and/or Conference Rooms	1,000 sq. ft. Combined Total	1,000 sq. ft.	1,000 sq. ft.
Library/Media Space		4.3 sq. ft. per pupil plus 600 sq. ft.	4.3 sq. ft. per pupil plus 600 sq. ft.

\* The proposed project cannot include more than eight classrooms.

(6) (7) The maximum excess pupil amount being requested for this type of use of grants request, is calculated by the following:

(A) Multiply the current CBEDS for the site plus the Net School Building Capacity for the proposed project by the square footage for the type of facility being requested, as follows: pursuant to Section 1859.82(b), except for Alternative Education Schools.

1. For Alternative Education Schools, refer to the chart above.

2. For a multipurpose room, gymnasium, and/or library, refer to the chart in Section 1859.82(b).

3. For a Multipurpose/Gymnasium Hybrid:

a. For school sites with middle school pupils, use 15.2 square feet per pupil, with a minimum of 8,056 square feet and a maximum of 18,848 square feet.

b. For school sites with high school pupils, use 18.6 square feet per pupil, with a minimum of 10,193 square feet and a maximum of 21,874 square feet.

(B) Multiply the product in (a)(6)(7)(A) above by the per square foot grant amount of \$154. ~~for multipurpose, gymnasium or library facilities pursuant to Section 1859.82(b); utilize the same per square foot grant amount for the Alternative Education school facilities as shown in Section 1859.82(b).~~ This per square foot grant amount will be adjusted in the manner prescribed in Section 1859.71.

(C) Divide the product in (a)(6)(7)(B) above by the New Construction Grant amount for the project grade level, rounded up to the nearest whole number.

...

## ATTACHMENT B

### ATTACHMENT B

#### AUTHORITY

##### **Education Code Section 17070.35. Board's Duties**

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

##### **Education Code Section 17072.35. Use of new construction grant funds**

**17072.35.** A grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. A grant for new construction may also be used to acquire an existing government or privately owned building, or a privately financed school building, and for the necessary costs of converting the government or privately owned building for public school use. A grant for new construction may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools.

## ATTACHMENT B

### Section 1859.77.3. Use of New Construction Grant Funds for Projects Accepted by the DSA after January 22, 2003.

New Construction Grant funds and any other funds provided by these Regulations shall be expended as set forth in Education Code Section 17072.35; and may also be utilized for the cost incurred by the district for the development and implementation of remedial action plan approved by the DTSC pursuant to Education Code Section 17213.

Authorization for use of New Construction Grants for which the final plans and specifications for the project were accepted by the DSA after January 22, 2003 may be requested as follows:

- (a) A district may request new construction grants that exceed the capacity of the project based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations if the project is to construct a multipurpose, gymnasium, and/or library, or for an Alternative Education school to construct a multipurpose/gymnasium, library, counseling offices, and/or conference rooms, at an existing site that does not have an existing or adequate facility of the type being requested when all of the following is met:
  - (1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that includes the following:
    - (A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
    - (B) An acknowledgement that the State has satisfied its obligation, pursuant to Section 1859.50, to house the pupils receiving grants in the project.
    - (C) A plan outlined in the resolution that identifies how the district has housed or will house the pupils receiving grants in the project in school buildings as defined in Education Code Section 17368. The plan must certify one of the following methods:
      - 1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
      - 2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom.
  - (2) The existing school site was not constructed under the SFP.
  - (3) The proposed project includes no more than eight classrooms.
  - (4) Grants requests, above 100 percent of the number of pupils to be housed, based on Special Day Class pupil eligibility are only permitted under this subsection (a) when building a Special Day Class facility.
  - (5) For purposes of this section to determine if an existing facility is inadequate, the existing square footage is less than 60 percent of the square footage necessary for the current CBEDS for the site plus the Net School Building Capacity of the proposed project as calculated pursuant to Section 1859.82(b), except for Alternative Education Schools. For Alternative Education Schools, refer to the following:



## ATTACHMENT B

ALTERNATIVE EDUCATION			
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Counseling Offices, and/or Conference Rooms	1,000 sq. ft. Combined Total	1,000 sq. ft.	1,000 sq. ft.
Library/Media Space		4.3 sq. ft. per pupil plus 600 sq. ft.	4.3 sq. ft. per pupil plus 600 sq. ft.

\* The proposed project cannot include more than eight classrooms.

- (6) The maximum excess pupil amount being requested for this type of use of grants request, is calculated by the following:
  - (A) Multiply the current CBEDS for the site plus the Net School Building Capacity for the proposed project by the square footage for the type of facility being requested, pursuant to Section 1859.82(b), except for Alternative Education Schools. For Alternative Education Schools, refer to the chart above.
  - (B) Multiply the product in (a)(6)(A) above by the per square foot grant amount for multipurpose, gymnasium or library facilities pursuant to Section 1859.82(b); utilize the same per square foot grant amount for the Alternative Education school facilities as shown in Section 1859.82(b).
  - (C) Divide the product in (a)(6)(B) above by the New Construction Grant amount for the project grade level, rounded up to the nearest whole number.
- (b) A district may request new construction grant eligibility determined at a different grade level than the proposed project that does not exceed the capacity of the project, unless the project includes a request as indicated in Section 1859.77.3(a), based on loading standards pursuant to Education Code Section 17071.25(a)(2) and any loading standards adopted by the SAB by these regulations when all of the following is met:
  - (1) The district must adopt a school board resolution that has been discussed at a public hearing at a regularly scheduled meeting of the district's governing board on a date preceding the application filing that include the following:
    - (A) An acknowledgement that funds for the purposes of housing the excess pupils are being diverted to another project.
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      - 1. The district will construct or acquire facilities for housing the pupils with funding not otherwise available to the SFP as a district match within five years of project approval by the SAB, and the district must identify the source of the funds; or
      - 2. The district will utilize higher district loading standards providing the loading standards are within the approved district's teacher contract and do not exceed 33:1 per classroom; or
      - 3. The pupils requested from a different grade level will be housed in classrooms at an existing school in the district which will have its grade level changed, to the grade level requested, at the completion of the proposed SFP project.

## ATTACHMENT B

- (2) Only New Construction Grant eligibility for grades Kindergarten through 12 can be requested pursuant to this subsection (b), and the district must use its New Construction Grant eligibility, pursuant to subsection (b), in the following order:
- (A) At the grade level of the proposed project, if available.
  - (B) At the lowest grade level other than the proposed project, if available.
  - (C) At the next highest grade level other than the proposed project.
  - (c) A district may request new construction eligibility based on the SFP Regulation Section 1859.77.2 or 1859.77.3, as appropriate, in place as of the date of a local bond election provided that clear language was included in the local bond that specifically identified the proposed project, and provided that the project meets all laws and regulations of the SFP.

If a district wishes to amend its Approved Application to include or increase its use of grants request after the submittal to the OPSC, the district must request in writing that the Approved Application be withdrawn and removed from the OPSC workload list. The resubmitted application will receive a new processing date by the OPSC.

The New Construction Grant amount provided shall be determined based on the grant amount provided in Education Code Section 17072.10 for the grade level that generated the eligibility and any New Construction Additional Grant or New Construction Excessive Cost Hardship Grant the district qualifies for as provided by these regulations.

Note: Authority cited: Sections 17070.35 and 17072.13, Education Code.

Reference: Sections 17072.13 and 17072.35, Education Code.

### Section 1859.82. Facility Hardship.

...

<i>Facility</i>	<i>Elementary School Pupils</i>	<i>Middle School Pupils</i>	<i>High School Pupils</i>
Multi-Purpose (includes food service)	5.3 sq. ft. per pupil minimum 4,000 sq. ft.	5.3 sq. ft. per pupil minimum 5,000 sq. ft.	6.3 sq. ft. per pupil minimum 8,200 sq. ft.
Toilet	3 sq. ft. per pupil minimum 300 sq. ft.	4 sq. ft. per pupil minimum 300 sq. ft.	5 sq. ft. per pupil minimum 300 sq. ft.
Gymnasium (includes shower/locker)	N/A	12.9 sq. ft. per pupil minimum 6,828 sq. ft. maximum 16,000 sq. ft.	15.3 sq. ft. per pupil minimum 8,380 sq. ft. maximum 18,000 sq. ft.
School Administration	3 sq. ft. per pupil minimum 600 sq. ft.	3 sq. ft. per pupil minimum 600 sq. ft.	4 sq. ft. per pupil minimum 800 sq. ft.
Library/Media Center	2.3 sq. ft. per pupil plus 600 sq. ft.	3.3 sq. ft. per pupil plus 600 sq. ft.	4.3 sq. ft. per pupil plus 600 sq. ft.

...

**Non-Conforming Buildings  
(Continued Use)**

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

EXEMPTION FOR INDEPENDENT STUDY FACILITIES

PURPOSE OF REPORT

To present the Hesperia Unified School District's (District) request, as shown on the Attachment, for an exemption from the definition of "school buildings" for certain facilities used for independent study.

DESCRIPTION

The District operates an independent study program at a facility that is not located at a regular school site and is requesting an exemption from the definition of "School building," as described in Education Code (EC) Section 17283, for the facility.

EC Section 17289 authorizes any school district or county office of education to request an exemption from the State Allocation Board (Board) for a building or structure or portion of a building or structure used for independent study from the definition of "school buildings." These buildings do not have to meet the Field Act requirements but must comply with local health and safety standards.

The District has certified that it has satisfied the legal requirements under EC Section 17289 for the exemption.

AUTHORITY

EC Section 17283 states: " "School building" as used in this article means and includes any building used, or designed to be used, for elementary or secondary school purposes and constructed, reconstructed, altered, or added to, by the state or any city or city and county, or by any political subdivision or by any school district of any kind within the state, or by any regional occupational center or program created by or authorized to act by an agreement under joint exercise of power, or by the United States government, or any agency thereof."

EC Section 17289 states "In order to provide alternative, community-based educational opportunities through independent study, any school district or county office of education may request an exemption from the State Allocation Board for a building or structure, or portion of a building or structure, from the definition of "school buildings" within the meaning of Section 17283. The exemptions may be granted for no longer than two years and exemptions are renewable. An exemption may only be granted if the school district or county office of education demonstrates to the satisfaction of the State Allocation Board all of the following:

- (a) The building or structure, or portion of building or structure, satisfies all of the following:
  - (1) It is not located on a regular schoolsite.
  - (2) It complies with all applicable local building standards and all relevant local health and safety standards in the community in which it is located.
  - (3) It is used for independent study.
  - (4) It serves fewer than 25 pupils enrolled in kindergarten or any of the grades 1 to 12, inclusive, at any one time in the building or structure, or in a portion of a building or structure where the remainder of the building or structure is not used for instructional purposes.
- (b) The use of the building or structure is critical to providing an effective alternative, community-based program.
- (c) The use of other buildings or structures that would meet seismic safety standards for school facilities is not practical."

STAFF ANALYSIS/STATEMENTS

The District has provided certification that it has met the criteria as stated in EC Section 17289. An exemption has been requested for two years.

RECOMMENDATION

Approve the District's request for an exemption from the definition of "school buildings" for the site listed on the Attachment from June 22, 2017 through June 21, 2019.

ATTACHMENT

EXEMPTION FOR INDEPENDENT STUDY FACILITIES

Hesperia Unified School District  
91/75044-00-000

Site

15776 Main Street  
Hesperia, CA 92345

I.D. No.

36-75044

# Emergency Repair Program

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

EMERGENCY REPAIR PROGRAM GRANT ADJUSTMENTS - SAVINGS

PURPOSE OF REPORT

To reduce grant apportionments for the attached listing of Emergency Repair Program (ERP) projects.

DESCRIPTION

The Local Educational Agencies (LEAs) listed on the Attachment have submitted the required *Expenditure Reports* (Form SAB 61-04) that indicate expenditures are less than the ERP funded grant (savings). In addition, any interest earned on the reported savings has been verified.

The Attachment includes seven ERP applications that require adjustments, for which the districts have submitted a check with the total amount to be returned.

AUTHORITY

California Code of Regulations (CCR) Title 2, Section 1859.330, states in part, that when expenditures have been determined to be less than the ERP funded grant, the apportionment for ERP funding should be reduced (adjusted) by the amount of the savings and any interest earned.

CCR Title 2, Section 1859.324.1(a), states in part, that when adjustments to apportionments are established, collection procedures must be initiated.

RECOMMENDATIONS

Reduce the grant apportionments by the savings and interest earned for the ERP applications listed on Attachment.



ATTACHMENT  
EMERGENCY REPAIR PROGRAM - Grant Fund Adjustments - Accepting Payments of Savings  
State Allocation Board Meeting - June 5, 2017

County	Local Educational Agency (LEA)	Site	Application Number	State Apportionment	Expenditures	Savings	Interest	Total funds to be returned to the state	Adjusted Apportionment
Sacramento	Sacramento City Unified	Tahoe Elementary	61/67439-00-0189	\$ 161,722.00	\$ 149,077.64	\$ 12,644.36	\$ 879.86	\$ 13,524.22	\$ 149,077.64
Sacramento	Sacramento City Unified	Burbank (Luther) High	61/67439-00-0199	\$ 2,961,279.00	\$ 2,909,740.93	\$ 51,538.07	\$ 14,175.75	\$ 65,713.82	\$ 2,909,740.93
Sacramento	Sacramento City Unified	Burbank (Luther) High	61/67439-00-0233	\$ 227,585.00	\$ 214,693.63	\$ 12,891.37	\$ 1,130.48	\$ 14,021.85	\$ 214,693.63
Sacramento	Sacramento City Unified	Pacific Elementary	61/67439-00-0237	\$ 1,316,518.00	\$ 1,253,399.56	\$ 63,118.44	\$ 7,251.69	\$ 70,370.13	\$ 1,253,399.56
Sacramento	Sacramento City Unified	Fruit Ridge Elementary	61/67439-00-0241	\$ 237,900.00	\$ 186,509.10	\$ 51,390.90	\$ 1,365.27	\$ 52,756.17	\$ 186,509.10
Riverside	Moreno Valley Unified	Landmark Middle	61/67124-00-0082	\$ 441,121.00	\$ 382,722.50	\$ 58,398.50	\$ 1,403.38	\$ 59,801.88	\$ 382,722.50
Riverside	Moreno Valley Unified	Sunnymead Middle	61/67124-00-0095	\$ 1,774,424.00	\$ 1,775,502.37	\$ (1,078.37)	\$ 7,213.85	\$ 6,135.48	\$ 1,774,424.00
<b>Totals</b>					<b>\$ 6,871,645.73</b>	<b>\$ 249,981.64</b>	<b>\$ 33,420.28</b>	<b>\$ 282,323.55</b>	

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

EMERGENCY REPAIR PROGRAM FUNDING

PURPOSE OF REPORT

To present Emergency Repair Program (ERP) funding applications for Apportionment.

DESCRIPTION

As of April 24, 2017, the State Allocation Board (Board) had apportioned \$794.1 million for funded projects. The Office of Public School Construction (OPSC) has received savings from previously funded projects. This item recommends the Board to approve Apportionments for the next applications in line.

AUTHORITY

ERP Regulation Section 1859.322. Emergency Repair Program Project Funding Order.

The Board shall make apportionments on a monthly basis for Grants in the order of receipt of an Accepted Application and for Grant Adjustments in the order of receipt of a complete Form SAB 61-04, as follows:

(a) If sufficient funding is available to provide funding to all applications presented that month, all applications will receive an Apportionment of the eligible costs.

(b) If funding is insufficient in any given month:

(1) Grants will be provided to each application on a prorated basis with the balance placed on the Unfunded List, unless the proration will result in funding less than 25 percent of the eligible project costs. The proration shall be determined by dividing the total funds available by the total eligible costs of all applications Ready for Apportionment. All Grant Adjustments will be placed on the Unfunded List.

(2) If the proration, as determined in (1) above, will be less than 25 percent of the eligible project costs, the Board shall provide Grant funding at 100 percent of the eligible project costs of the Grants based on date order received until funds are no longer available and the remaining Grant applications shall be placed on the Unfunded List. All Grant Adjustments will be placed on the Unfunded List.

(3) The Board will continue to accept and process applications for the purpose of developing an Unfunded List based on the order of receipt of the Accepted Applications.

When funds become available, projects on the Unfunded List will be apportioned in the order of date received. From available funds, Grants will be funded first and Grant Adjustments will be funded second. After an Apportionment has been made by the Board, funds will be released automatically by the OPSC. If local funds have been expended, the Apportionment must be used by the LEA [Local Educational Agency] to reimburse the special reserve fund and the original source of funds used to make the LEA expenditures for the ERP project.

Once all ERP funds have been depleted, any applications that have received a prorated Apportionment, a Grant, or a Grant Adjustment will be deemed a full and final Apportionment, any applications remaining fully unfunded on the Unfunded List will be returned to the LEA, and the Unfunded List shall be dissolved.

STAFF ANALYSIS

ERP Regulation Section 1859.322 requires the Board to make apportionments on a monthly basis and provides for an unfunded list to be generated when there is insufficient funding in any given month. ERP Regulation Section 1859.322(b) further requires that if funding is insufficient in any given month Grants will be provided to each application on a prorated basis, unless the proration will result in funding less than 25 percent of the eligible project costs, with the balance placed on an Unfunded List. ERP Regulations further stipulate that when funds become available, projects on the Unfunded List, which includes applications that have been funded with prorated amounts, will be apportioned funds in the order of date received.

The requested funding for the next day in line greatly exceeds the available settlement authority and the Board is unable to provide at least 25 percent of the requested funding to all projects received that day. East Side Union High School District (ESUHSD) has prioritized their applications to use the remaining available settlement authority. ESUHSD's remaining unfunded projects will stay on the Unfunded List and OPSC will recommend funding them if savings from the ERP are returned.

RECOMMENDATION

Apportion \$2,104,922 in ERP funds for 13 applications listed on the Attachment from Fund 3082-000.

**ATTACHMENT  
EMERGENCY REPAIR PROGRAM**  
State Allocation Board Meeting, June 5, 2017

County	Local Educational Agency (LEA)	Site	Application Number	Types of Projects	Apport. Type*	Apportionment	Admin Filing Fees (Included in total)
Alameda	Hayward Unified	Lorin A. Eden Elementary	61/61192-00-0005	Roofing(\$213,049); Roofing(\$286,332);	g	\$499,381.00	\$ 5,000
				<b>Hayward Unified Total State Apportionments</b>		<b>\$499,381.00</b>	
Contra Costa	Pittsburg Unified	Parkside Elementary	61/61788-00-0119	Wall Systems(\$53,043);	g	\$53,043.00	\$ 1,040
				<b>Pittsburg Unified Total State Apportionments</b>		<b>\$53,043.00</b>	
Riverside	San Jacinto Unified	Monte Vista Middle	61/67249-00-0026	Roofing(\$59,699); Electrical(\$6,942);	e-r	\$66,641.00	
Riverside	San Jacinto Unified	North Mountain Middle	61/67249-00-0027	Windows/Doors/Gates(\$2,166); Windows/Doors/Gates(\$163); Paving(\$64,500);	e-r	\$66,829.00	
Riverside	San Jacinto Unified	San Jacinto Elementary	61/67249-00-0028	Electrical(\$1,699); Electrical(\$6,475); Paving(\$2,875); Flooring Systems(\$4,595);	e-r	\$15,644.00	
Riverside	San Jacinto Unified	Hyatt Elementary	61/67249-00-0029	Plumbing(\$15,650);	e-r	\$15,650.00	
Riverside	San Jacinto Unified	Hyatt Elementary	61/67249-00-0030	Windows/Doors/Gates(\$1,299); Windows/Doors/Gates(\$413); Playground Equipment(\$390,723); Electrical(\$6,943);	e-r	\$399,378.00	
				<b>San Jacinto Unified Total State Apportionments</b>		<b>\$564,142.00</b>	
San Diego	San Diego Unified	Morse Senior High	61/68338-00-0293	Flooring Systems(\$33,814); Structural Damage(\$19,726); HVAC(\$10,820); Bleachers(\$8,203); Windows/Doors/Gates(\$7,815); Paving(\$3,762); Ceiling System(\$2,465); Graffiti Removal(\$2,205); Electrical(\$1,630); Hazardous Materials(\$750); Plumbing(\$548); Refrigerator/Freezer(\$283);	e-r	\$92,021.00	

**ATTACHMENT  
EMERGENCY REPAIR PROGRAM**  
State Allocation Board Meeting, June 5, 2017

County	Local Educational Agency (LEA)	Site	Application Number	Types of Projects	Apport. Type*	Apportionment	Admin Filing Fees (Included in total)
San Diego	San Diego Unified	Horton Elementary	61/68338-00-0294	Accessibility(\$3,756); Graffiti Removal(\$3,640); Windows/Doors/Gates(\$2,603); Electrical(\$1,864); Paving(\$1,412); Plumbing(\$1,262); Flooring Systems(\$816); Fire Detection/Alarm and/or Sprinkler System(\$720); Roofing(\$231); Siding/Fences(\$231);	e-r	\$16,535.00	
				<b>San Diego Unified Total State Apportionments</b>		<b>\$108,556.00</b>	
Sonoma	Petaluma City Schools	McKinley Elementary	61/70854-00-0005	Kitchen Equipment(\$9,306);	e-r	\$9,306.00	\$ 182
Sonoma	Petaluma City Schools	McDowell Elementary	61/70854-00-0006	Kitchen Equipment(\$9,309);	e-r	\$9,309.00	\$ 183
				<b>Petaluma City Schools Total State Apportionments</b>		<b>\$18,615.00</b>	
Tulare	Terra Bella Union Elementary	Smith (Carl) Middle	61/72199-00-0002	Paving(\$54,405);	g	\$54,405.00	\$ 881
Tulare	Terra Bella Union Elementary	Terra Bella Elementary	61/72199-00-0003	Paving(\$806,780);	g	\$806,780.00	\$ 5,000
				<b>Terra Bella Union Elementary Total State Apportionments</b>		<b>\$861,185.00</b>	
				<b>GRAND TOTAL</b>		<b>\$ 2,104,922</b>	

# Facility Hardship / Rehabilitation Program

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

SCHOOL DISTRICT DATA	
School District: .....	LANCASTER ELEMENTARY County:.....LOS ANGELES
Application Number:.....	58/64667-00-001 School Name:.....JOSHUA ELEMENTARY
Total District Enrollment:.....	15,213 Project Grade Level:.....K-6
Financial Hardship:.....	NO

**PURPOSE OF REPORT**

Type of Request	State Allocation Board (Board) approval for placement on the Unfunded List (Lack of AB 55 Loans) for a School Facility Program (SFP) Facility Hardship Seismic Mitigation Program (SMP) rehabilitation project.
Total Project Cost	\$646,944
Cost to the State	\$323,472

**DESCRIPTION**

Description of Health and Safety Threat	Administration Building A and Classroom Building C at Joshua Elementary located in Lancaster, California are categorized as the Most Vulnerable Category 2 Building Type. In November, 2015, a licensed structural engineer prepared structural evaluations for these buildings, identifying critical deficiencies in the buildings' wall, floor, and roof systems. The Division of the State Architect (DSA) concurred with the presence of the threat of a local or global collapse of the facilities in the event of seismic activity, as outlined in the structural engineer's reports.
Scope of Project	The scope of the project includes structural repairs to the wall, floor and roof systems.
Status of School Site	Administration Building A and Classroom Building C have been vacated and students and staff are currently housed in portable classrooms.

**QUALIFYING CRITERIA**

Government/State Level Concurrence	DSA approved Administration Building A and Classroom Building C for SMP eligibility, evaluated and approved the seismic mitigation work, and issued plan approval.
Site Visit Completed by Staff	Staff has accepted reports by the industry specialist and DSA approval in lieu of a site visit.
Staff Supports the District's Request	Yes

**AUTHORITY**

See Attachment A.

RECOMMENDATIONS

1. Approve the District's request for placement on the Unfunded List (Lack of AB 55 Loans) for SMP rehabilitation funding for Administration Building A and Classroom Building C on the Joshua Elementary site, pursuant to the SFP Regulation Section 1859.82, as provided on Attachment B.
2. Provide that the State portion of any and all savings which may be realized from the funding of this SMP project must be returned to the State.



## ATTACHMENT A

### AUTHORITY

Education Code (EC) Section 17075.10(a) states:

A school district may apply for hardship assistance in cases of extraordinary circumstances. Extraordinary circumstances may include, but are not limited to, the need to repair, reconstruct, or replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317, determined by the department to pose an unacceptable risk of injury to its occupants in the event of a seismic event.

EC Section 17075.10(b)(2) states:

Funds for the purpose of seismic mitigation work or facility replacement pursuant to this section shall be allocated by the board on a 50-percent state share basis from funds reserved for that purpose in any bond approved by the voters after January 1, 2006. If the board determines that the seismic mitigation work of a school building would require funding that is greater than 50 percent of the funds required to construct a new facility, the school district shall be eligible for funding to construct a new facility under this chapter.

SFP Regulation Section 1859.82 states, "A district is eligible for facility hardship funding to replace or construct new classrooms and related facilities if the district demonstrates there is an unmet need for pupil housing or the condition of the facilities, or the lack of facilities, is a threat to the health and safety of the pupils."

SFP Regulation Section 1859.82(a)(1) provides for Facility Hardship grant funding when, "The facilities are needed to ensure the health and safety of the pupils if the district can demonstrate to the satisfaction of the Board that the health and safety of the pupils is at risk. Factors to be considered by the Board shall include...seismic mitigation of the Most Vulnerable Category 2 Buildings as verified by the DSA...."

SFP Regulation Section 1859.82(a)(1)(A) states:

If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to the OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost of the classroom or related facility. The cost/benefit analysis may include applicable site development costs as outlined in Section 1859.76. The cost/benefit analysis shall not include increased costs associated with high performance related costs or components, with the exception of those high performance components that were pre-existing in the classroom or related facility. If the cost to remain in the classroom or related facility is less than 50 percent of the Current Replacement Cost, the district may qualify for either grant below, as applicable:

1. Modernization Excessive Cost Hardship Grant for Rehabilitation Costs pursuant to Section 1859.83(e), or
2. A grant not to exceed 50 percent of the cost estimate that has been reviewed and approved by the OPSC and approved by the board for seismic rehabilitation.

SFP Regulation Section 1859.82(a)(1)(B) states:

If the request is for replacement facilities that included structural and/or seismic deficiencies, the cost/benefit analysis must also include a report from a licensed design professional identifying the minimum work necessary to obtain DSA approval. The report must contain a detailed cost estimate of the repairs. The cost/benefit analysis shall not include increased costs associated with high performance related costs or components, with the exception of those high performance components that were pre-existing in the classroom or related facility. The report and cost estimate shall be subject to review by the OPSC for conformance with the Saylor Current Construction Cost Publication and, at the OPSC's discretion, the DSA. For seismic deficiencies of the Most Vulnerable Category 2 Buildings, the report and the cost estimate for the minimum work necessary must be reviewed by the DSA.

## ATTACHMENT A

### AUTHORITY (CONT.)

SFP Regulation Section 1859.82(a)(1)(C) states:

The seismic mitigation projects must meet all of the following requirements:

1. The construction contract was executed on or after May 20, 2006;
2. The project funding provided shall be for the minimum work necessary to obtain DSA approval;
3. The building is designed for occupancy by students and staff; and
4. The DSA concurs with a report by a structural engineer, which identifies structural deficiencies that pose an unacceptable risk of injury to its occupants in a seismic event. If the unacceptable risk of injury is due to the presence of faulting, liquefaction or landslide, these hazards must be documented by a geologic hazards report prepared by an engineering geologist in accordance with California Building Code, Part 2, Chapter 18, section 1803A and with the concurrence of the California Geological Survey.

The structural engineer's report shall conform to the guidelines prepared by the DSA, in accordance with Education Code Section 17310.

SFP Regulation Section 1859.82 further states:

A district may request a determination of eligibility for facility hardship funding in advance of project funding.

(c) A district seeking replaced facilities as a result of either (a) or (b) above must submit Form SAB 50-04 for the replaced facilities:

- (1) Within 18 months if the replacement facilities will be located on the same site.
- (2) Within 24 months if the replacement facilities will be located on a replacement site.

If an Approved Application for the replaced facility is not accepted within the time periods identified in (c)(1) or (c)(2) above, the Board shall re-review the criteria submitted by the district for replacement of the facility prior to apportionment of the replaced facility.

SAB Meeting: June 5, 2017

Seismic Mitigation Program - Adjusted Grant Approval

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 58/64667-00-001	<b>County:</b> Los Angeles
<b>School District:</b> Lancaster Elementary	<b>School Name:</b> Joshua Elementary

**PROJECT DATA**

<b>Type of Project:</b>	Elementary School	<b>Application Filing Basis:</b>	Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>K-6:</b>		
	<b>7-8:</b>		
	<b>9-12:</b>		
	<b>Non-Severe:</b>		
	<b>Severe:</b>		
<b>Financial Hardship Requested:</b>	No	<b>Recommended Acres:</b>	17
<b>Alternative Education School:</b>	No	<b>Existing Acres:</b>	12

**ADJUSTED GRANT DATA**

<b>Seismic Rehabilitation</b>	\$ 323,472
<b>Total State Share (50%)</b>	323,472
<b>District Share (50%)</b>	323,472
<b>Total Project Cost</b>	<u>\$ 646,944</u>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 323,472
<b>District Share</b>	
<b>Cash Contribution</b>	323,472
<b>Total Project Cost</b>	<u>\$ 646,944</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Additional Grant</b>	957-505	1D	\$	\$ 323,472	\$ 323,472
<b>District Share</b>					
<b>Cash Contribution</b>				323,472	
<b>Total</b>			<u>\$</u>	<u>\$ 646,944</u>	<u>\$ 323,472</u>

**Funding Source: Proposition 1D Bonds/2006-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Provide that the State portion of any and all project savings realized from the funding of this Seismic Mitigation Program project must be returned to the State.

Senate Bill 854, Chapter 28, Statutes of 2014, repealed Labor Code (LC) Section 1771.3 which required school districts to provide payment to Department of Industrial Relations (DIR) for prevailing wage monitoring. As a result, school districts awarding a construction contract on or after June 20, 2014 are not mandated to provide payment for DIR monitoring and enforcement of prevailing wage requirements. Projects with an initial public works project awarded on or after June 20, 2014 are not eligible to receive an additional grant for prevailing wage monitoring; however, school districts are still required to notify DIR within five days of initial contract award pursuant to LC Section 1773.3(a)(1).

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

<b>SCHOOL DISTRICT DATA</b>
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School District: .....WEST CONTRA COSTA UNIFIED	County:.....CONTRA COSTA
Application Number:.....58/61796-00-008	School Name:.....HELMS JUNIOR HIGH
Total District Enrollment:.....31,267	Project Grade Level:.....7-8
Financial Hardship:.....	NO

**PURPOSE OF REPORT**

Type of Request	State Allocation Board (Board) approval for placement on the Unfunded List (Lack of AB 55 Loans) for a School Facility Program (SFP) Facility Hardship Seismic Mitigation Program (SMP) Rehabilitation project.
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Estimated Total Project Cost	\$ 10,682,040
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Estimated Cost to the State	\$ 5,341,020
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**DESCRIPTION**

Description of Health and Safety Threat	The Gymnasium, main classroom, and shop buildings at Helms Junior High School in San Pablo, California were constructed in 1949. All of these buildings are of the Most Vulnerable Category 2 Building type. The Division of the State Architect (DSA) has concurred with the presence of the threat of a local or global collapse of the facility in the event of seismic activity, as outlined in the Eligibility Evaluation Reports filed by the District’s structural engineer.
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Scope of Project	This project consists of rehabilitation work with seismic upgrades to the existing buildings and associated access compliance for the path of travel. The combined total area of the gymnasium, main classroom, and shop buildings is approximately 145,288 square feet and includes classrooms, shops, a cafeteria, a library, and administrative space. The total cost for the minimum work required to rehabilitate the buildings is less than 50 percent of the cost to replace them, therefore the District is requesting funding for the estimated costs of rehabilitation.
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Status of School Site	The school remained open throughout construction as the work was done in phases and interim housing was used. The work was completed in 2009.
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**QUALIFYING CRITERIA**

Government/State Level Concurrence	DSA approved the Gymnasium, main classroom, and shop buildings for SMP eligibility and also evaluated and approved the planned seismic mitigation work.
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Site Visit Completed by Staff	Staff has accepted reports by the industry specialist and DSA approval in lieu of a site visit.
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Staff Supports the District’s Request	Yes
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**AUTHORITY**

See Attachment A.

### RECOMMENDATIONS

1. Approve the District's request for placement on the Unfunded List (Lack of AB 55 Loans) for SMP Rehabilitation funding for the Gymnasium, main classroom, and shop buildings at the Helms Junior High School site, pursuant to the SFP Regulation Section 1859.82, as provided on Attachment B.
2. Provide that the State portion of any and all savings which may be realized from the funding of this SMP project must be returned to the State.

## ATTACHMENT A

### AUTHORITY

Education Code (EC) Section 17075.10(a) states:

A school district may apply for hardship assistance in cases of extraordinary circumstances. Extraordinary circumstances may include, but are not limited to, the need to repair, reconstruct, or replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317, determined by the department to pose an unacceptable risk of injury to its occupants in the event of a seismic event.

EC Section 17075.10(b)(2) states:

Funds for the purpose of seismic mitigation work or facility replacement pursuant to this section shall be allocated by the board on a 50-percent state share basis from funds reserved for that purpose in any bond approved by the voters after January 1, 2006. If the board determines that the seismic mitigation work of a school building would require funding that is greater than 50 percent of the funds required to construct a new facility, the school district shall be eligible for funding to construct a new facility under this chapter.

SFP Regulation Section 1859.82 states, "A district is eligible for facility hardship funding to replace or construct new classrooms and related facilities if the district demonstrates there is an unmet need for pupil housing or the condition of the facilities, or the lack of facilities, is a threat to the health and safety of the pupils."

SFP Regulation Section 1859.82(a)(1) provides for Facility Hardship grant funding when, "The facilities are needed to ensure the health and safety of the pupils if the district can demonstrate to the satisfaction of the Board that the health and safety of the pupils is at risk. Factors to be considered by the Board shall include...seismic mitigation of the Most Vulnerable Category 2 Buildings as verified by the DSA...."

SFP Regulation Section 1859.82(a)(1)(A) states:

If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to the OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost of the classroom or related facility. The cost/benefit analysis may include applicable site development costs as outlined in Section 1859.76. The cost/benefit analysis shall not include increased costs associated with high performance related costs or components, with the exception of those high performance components that were pre-existing in the classroom or related facility. If the cost to remain in the classroom or related facility is less than 50 percent of the Current Replacement Cost, the district may qualify for either grant below, as applicable:

1. Modernization Excessive Cost Hardship Grant for Rehabilitation Costs pursuant to Section 1859.83(e), or
2. A grant not to exceed 50 percent of the cost estimate that has been reviewed and approved by the OPSC and approved by the board for seismic rehabilitation.

SFP Regulation Section 1859.82(a)(1)(B) states:

If the request is for replacement facilities that included structural and/or seismic deficiencies, the cost/benefit analysis must also include a report from a licensed design professional identifying the minimum work necessary to obtain DSA approval. The report must contain a detailed cost estimate of the repairs. The cost/benefit analysis shall not include increased costs associated with high performance related costs or components, with the exception of those high performance components that were pre-existing in the classroom or related facility. The report and cost estimate shall be subject to review by the OPSC for conformance with the Saylor Current Construction Cost Publication and, at the OPSC's discretion, the DSA. For seismic deficiencies of the Most Vulnerable Category 2 Buildings, the report and the cost estimate for the minimum work necessary must be reviewed by the DSA.

ATTACHMENT A

AUTHORITY (CONT.)

SFP Regulation Section 1859.82(a)(1)(C) states:

The seismic mitigation projects must meet all of the following requirements:

1. The construction contract was executed on or after May 20, 2006;
2. The project funding provided shall be for the minimum work necessary to obtain DSA approval;
3. The building is designed for occupancy by students and staff; and
4. The DSA concurs with a report by a structural engineer, which identifies structural deficiencies that pose an unacceptable risk of injury to its occupants in a seismic event. If the unacceptable risk of injury is due to the presence of faulting, liquefaction or landslide, these hazards must be documented by a geologic hazards report prepared by an engineering geologist in accordance with California Building Code, Part 2, Chapter 18, section 1803A and with the concurrence of the California Geological Survey.

The structural engineer's report shall conform to the guidelines prepared by the DSA, in accordance with Education Code Section 17310.

SFP Regulation Section 1859.82 further states:

A district may request a determination of eligibility for facility hardship funding in advance of project funding.

(c) A district seeking replaced facilities as a result of either (a) or (b) above must submit Form SAB 50-04 for the replaced facilities:

- (1) Within 18 months if the replacement facilities will be located on the same site.
- (2) Within 24 months if the replacement facilities will be located on a replacement site.

If an Approved Application for the replaced facility is not accepted within the time periods identified in (c)(1) or (c)(2) above, the Board shall re-review the criteria submitted by the district for replacement of the facility prior to apportionment of the replaced facility.

SAB Meeting: June 5, 2017

Seismic Mitigation Program - Adjusted Grant Approval

**SCHOOL DISTRICT DATA**

Application No: 58/61796-00-008 County: Contra Costa  
 School District: West Contra Costa Unified School Name: Helms Junior High

**PROJECT DATA**

Type of Project: Middle School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 14  
 Alternative Education School: No Existing Acres: 15.4

**ADJUSTED GRANT DATA**

Seismic Rehabilitation \$ 5,341,020.00  
 Total State Share (50%) 5,341,020.00  
 District Share (50%) 5,341,020.00  
 Total Project Cost \$ 10,682,040.00

**PROJECT FINANCING**

State Share  
 This Project \$ 5,341,020.00  
District Share  
 Cash Contribution 5,341,020.00  
 Financial Hardship  
 Total Project Cost \$ 10,682,040.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Additional Grant	957-505	1D	\$	\$ 5,341,020.00	\$ 5,341,020.00
<u>District Share</u>					
Cash Contribution				5,341,020.00	
Total			\$	\$ <u>10,682,040.00</u>	\$ <u>5,341,020.00</u>

**Funding Source: Proposition 1D Bonds/2006-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

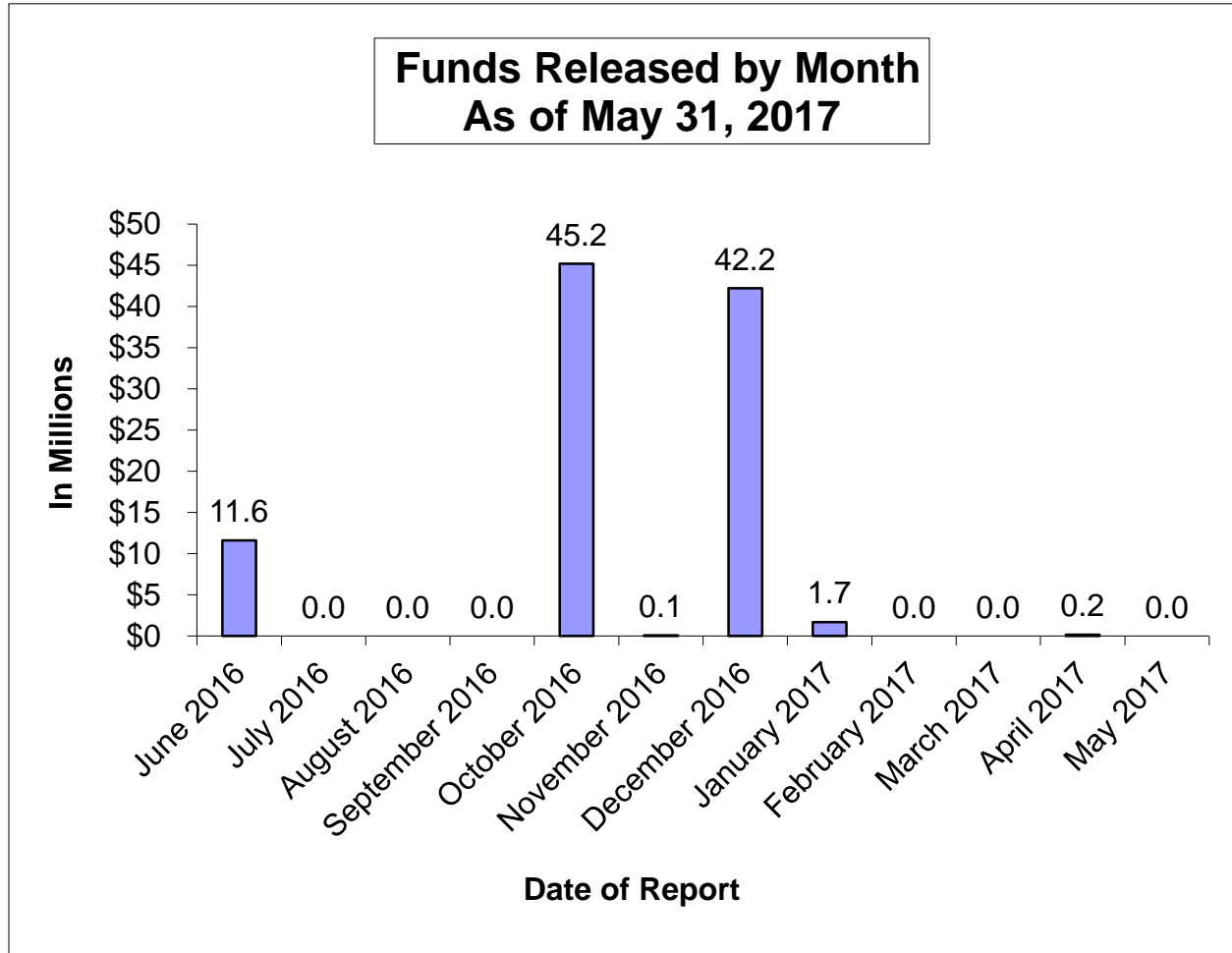
Provide that the State portion of any and all project savings realized from the funding of this Seismic Mitigation Program project must be returned to the State.

Senate Bill 854, Chapter 28, Statutes of 2014, repealed Labor Code (LC) Section 1771.3 which required school districts to provide payment to Department of Industrial Relations (DIR) for prevailing wage monitoring. As a result, school districts awarding a construction contract on or after June 20, 2014 are not mandated to provide payment for DIR monitoring and enforcement of prevailing wage requirements. Projects with an initial public works project awarded on or after June 20, 2014 are not eligible to receive an additional grant for prevailing wage monitoring; however, school districts are still required to notify DIR within five days of initial contract award pursuant to LC Section 1773.3(a)(1).

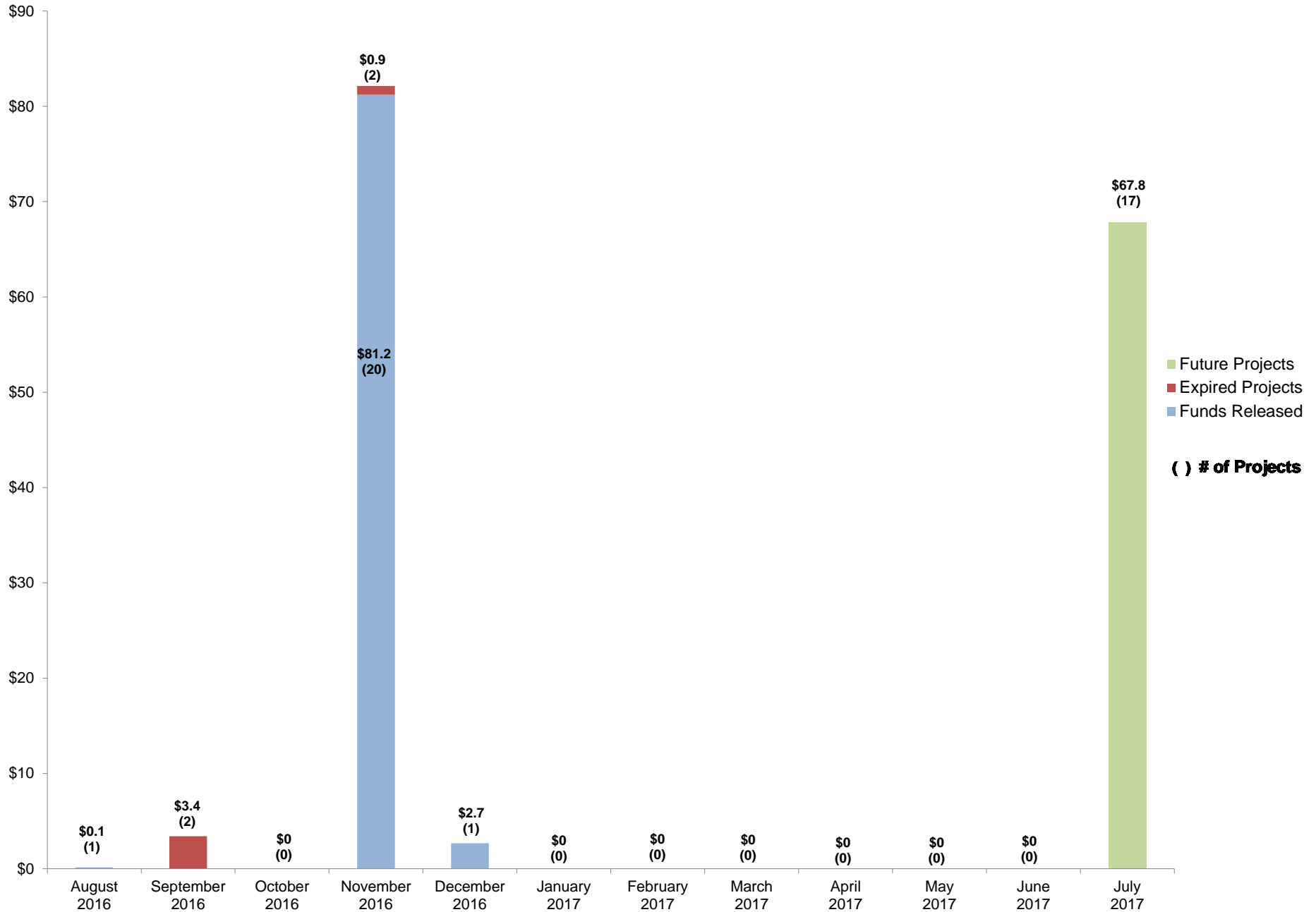


REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

STATUS OF FUND RELEASES



**Status of Past School Facility Program Apportionments Set to Expire  
due to Time Limit on Fund Release, as of May 31, 2017**  
(in millions of dollars)



## SCHOOL FACILITY PROGRAM

Available Funds (in Millions) As of June 5, 2017

Program	Original Bond Allocation	Remaining Bond Authority as of April 24, 2017	Estimated Approvals for June 5, 2017	Special Items/PIF	Remaining Bond Authority as of June 5, 2017 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of April 24, 2017	Estimated Unfunded Approvals for June 5, 2017	Special Items/PIF	Remaining Bond Authority as of June 5, 2017 (includes Unfunded Approvals)
<b>Prop. 51 - \$7 Billion - November 2016</b>									
New Construction	\$3,000.0	\$3,000.0			\$3,000.0				\$3,000.0
Modernization	3,000.0	3,000.0			3,000.0				3,000.0
Career Technical Education	500.0	500.0			500.0				500.0
Charter School	500.0	500.0			500.0				500.0
<b>SUBTOTAL</b>	<b>\$7,000.0</b>	<b>\$7,000.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$7,000.0<sup>A</sup></b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$7,000.0</b>
<b>Prop. 1D - \$7.3 Billion - November 2006</b>									
New Construction	\$1,900.0	\$3.4			\$3.4				\$3.4 <sup>F</sup>
Seismic Repair		53.9			53.9	-\$6.5	-\$12.0		35.4 <sup>F</sup>
Modernization	3,300.0	6.2			6.2	-1.2			5.0 <sup>F</sup>
Career Technical Education	500.0	1.9			1.9				1.9
High Performance Schools	100.0	0.0			0.0				0.0
Overcrowding Relief	1,000.0	12.6			12.6				12.6
Charter School	500.0	151.8			151.8	-119.9	-14.9		17.0
Joint Use	57.5 <sup>B</sup>	0.0			0.0				0.0
<b>SUBTOTAL</b>	<b>\$7,357.5</b>	<b>\$229.8</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$229.8<sup>A</sup></b>	<b>-\$127.6</b>	<b>-\$26.9</b>	<b>\$0.0</b>	<b>\$75.3</b>
<b>Prop. 55 - \$10 Billion - March 2004</b>									
New Construction	\$4,965.8 <sup>C</sup>	\$7.1 <sup>D</sup>			\$7.1				\$7.1 <sup>F</sup>
Modernization	2,250.0	0.1			0.1				0.1
Critically Overcrowded Schools	2,440.0	0.0			0.0				0.0
Charter School	300.0	13.7			13.7	-\$11.0			2.7 <sup>F</sup>
Joint Use	66.7 <sup>E</sup>	0.0			0.0				0.0
<b>SUBTOTAL</b>	<b>\$10,022.5</b>	<b>\$20.9</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$20.9<sup>A</sup></b>	<b>-\$11.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$9.9</b>
<b>TOTAL PAGE 1</b>	<b>\$24,380.0</b>	<b>\$7,250.7</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$7,250.7</b>	<b>-\$138.6</b>	<b>-\$26.9</b>	<b>\$0.0</b>	<b>\$7,085.2</b>

A Balance of bonding authority excludes unfunded approvals.

B The original bond allocation of \$29 million augmented by \$21 million from Prior Bond Funds to Joint Use at the 06/27/07 SAB meeting and \$7.5 million at the 7/23/08 SAB meeting pursuant to Assembly Bill 127, Chapter 35, Statutes of 2006 (Perata/Nunez).

C The original bond allocation of \$4,960,000,000 augmented by \$5,831,911 from Prior Bonds at the 10/6/2010 SAB meeting.

D It includes the transfer of Critically Overcrowded School Facilities Program Funds to New Construction (transfers in Prop. 55 includes: \$268.8 million approved at the 1/25/2006 SAB meeting, \$318.3 million approved at the 9/23/2009 SAB meeting, \$225 million approved at the 8/4/2010 SAB meeting, \$211.7 million approved at the 12/15/2010 SAB meeting, \$145 million at the 4/25/2012 SAB meeting, \$30.4 million after the 3/20/2013 SAB meeting, and \$32,297 after the 3/26/2014 SAB meeting per SFP Regulation Sections 1859.154 (c)).

E Original bond allocation of \$50,000,000 augmented by \$15,547,233 from the State School Building Aid Fund at the 2/28/2007 SAB meeting and by \$1,232,224 from Prior Bonds at the 10/6/2010 SAB meeting.

F Total authority is not available at this time. There are outstanding accounts receivables of \$50,925 for New Construction and \$289,186 for Modernization in Proposition 1D; and \$1,289,318 for New Construction and \$1,235,997 for Charter in Proposition 55.

## SCHOOL FACILITY PROGRAM

Available Funds (in Millions) As of June 5, 2017

Program	Original Bond Allocation	Remaining Bond Authority as of April 24, 2017	Estimated Approvals for June 5, 2017	Special Items/PIF	Remaining Bond Authority as of June 5, 2017 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of April 24, 2017	Estimated Unfunded Approvals for June 5, 2017	Special Items/PIF	Remaining Bond Authority as of June 5, 2017 (includes Unfunded Approvals)
<b>Prop. 47 - \$11.4 Billion - November 2002</b>									
New Construction	\$6,250.0	\$0.9 <sup>C</sup>	-\$0.1		\$0.8				\$0.8
Modernization	3,300.0	0.1			0.1				0.1
Critically Overcrowded Schools	1,700.0	0.0			0.0				0.0
Charter School	100.0	8.3			8.3	-\$6.5	-\$1.8		0.0
Joint Use	50.0	0.0			0.0				0.0
<b>SUBTOTAL</b>	<b>\$11,400.0</b>	<b>\$9.3</b>	<b>-\$0.1</b>	<b>\$0.0</b>	<b>\$9.2<sup>A</sup></b>	<b>-\$6.5</b>	<b>-\$1.8</b>	<b>\$0.0</b>	<b>\$0.9</b>
<b>Prop. 1A - \$6.7 Billion - November 1998</b>									
New Construction	\$2,900.0	\$0.1			\$0.1				\$0.1
Modernization	2,100.0	0.0			0.0				0.0
Hardship	1,000.0	1.0			1.0	-\$0.7			0.3
Class Size Reduction	700.0	0.0			0.0				0.0
<b>SUBTOTAL</b>	<b>\$6,700.0</b>	<b>\$1.1</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$1.1<sup>A</sup></b>	<b>-\$0.7</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.4</b>
<b>TOTAL PAGE 2</b>	<b>\$18,100.0</b>	<b>\$10.4</b>	<b>-\$0.1</b>	<b>\$0.0</b>	<b>\$10.3</b>	<b>-\$7.2</b>	<b>-\$1.8</b>	<b>\$0.0</b>	<b>\$1.3</b>
<b>TOTAL FROM PAGE 1</b>	<b>\$24,380.0</b>	<b>\$7,250.7</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$7,250.7</b>	<b>-\$138.6</b>	<b>-\$26.9</b>	<b>\$0.0</b>	<b>\$7,085.2</b>
<b>GRAND TOTAL</b>	<b>\$42,480.0</b>	<b>\$7,261.1</b>	<b>-\$0.1</b>	<b>\$0.0</b>	<b>\$7,261.0</b>	<b>-\$145.8</b>	<b>-\$28.7</b>	<b>\$0.0</b>	<b>\$7,086.5</b>

## NEEDS ASSESSMENT/EMERGENCY REPAIR PROGRAM

Program	Appropriation	Remaining Settlement as of April 24, 2017	Estimated Approvals for June 5, 2017	Special Items	Remaining Settlement as of June 5, 2017 (excludes Unfunded Approvals)	Accumulated Unfunded Approvals as of April 24, 2017	Estimated Unfunded Approvals for June 5, 2017	Special Items	Remaining Settlement as of June 5, 2017
<b>SB 6, Chapter 899, Statutes of 2004</b>									
Needs Assessment Program (SFNAGP)	\$2.5	\$0.0			\$0.0				\$0.0
Emergency Repair Program (ERP)	800.0	5.8	-\$1.9		3.9				3.9 <sup>D</sup>
<b>TOTAL</b>	<b>\$802.5</b>	<b>\$5.8</b>	<b>-\$1.9</b>	<b>\$0.0</b>	<b>\$3.9<sup>B</sup></b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$0.0</b>	<b>\$3.9</b>

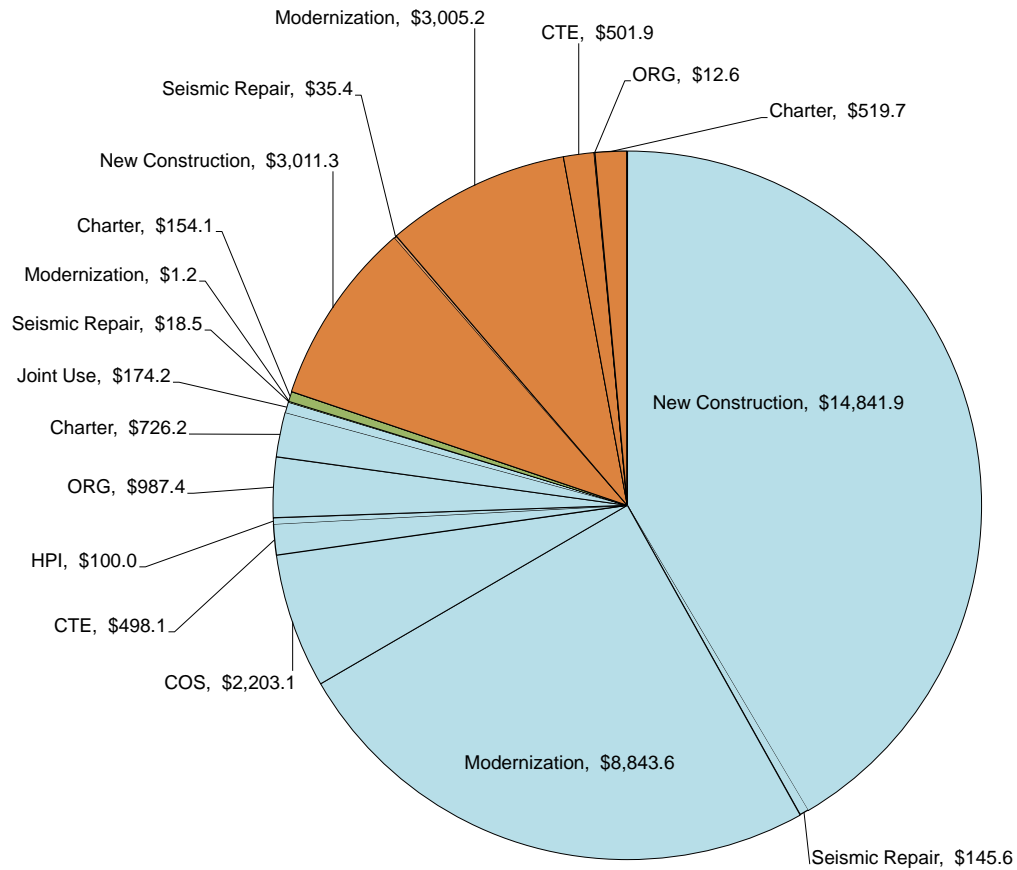
<sup>A</sup> Balance of bonding authority excludes unfunded approvals.

<sup>B</sup> Balance of settlement authority excludes unfunded approvals.

<sup>C</sup> It includes the transfer of Critically Overcrowded School Facilities Program Funds to New Construction (transfer in Prop. 47 includes: \$700 million approved at the 3/25/2009 SAB meeting, \$68.1 million approved at the 9/23/2009 SAB meeting, and \$58,644 after the 3/26/2014 SAB meeting per SFP Regulation Sections 1859.154 (c)).

<sup>D</sup> Total authority is not available at this time. There is outstanding account receivables of \$2,861,865 in ERP.

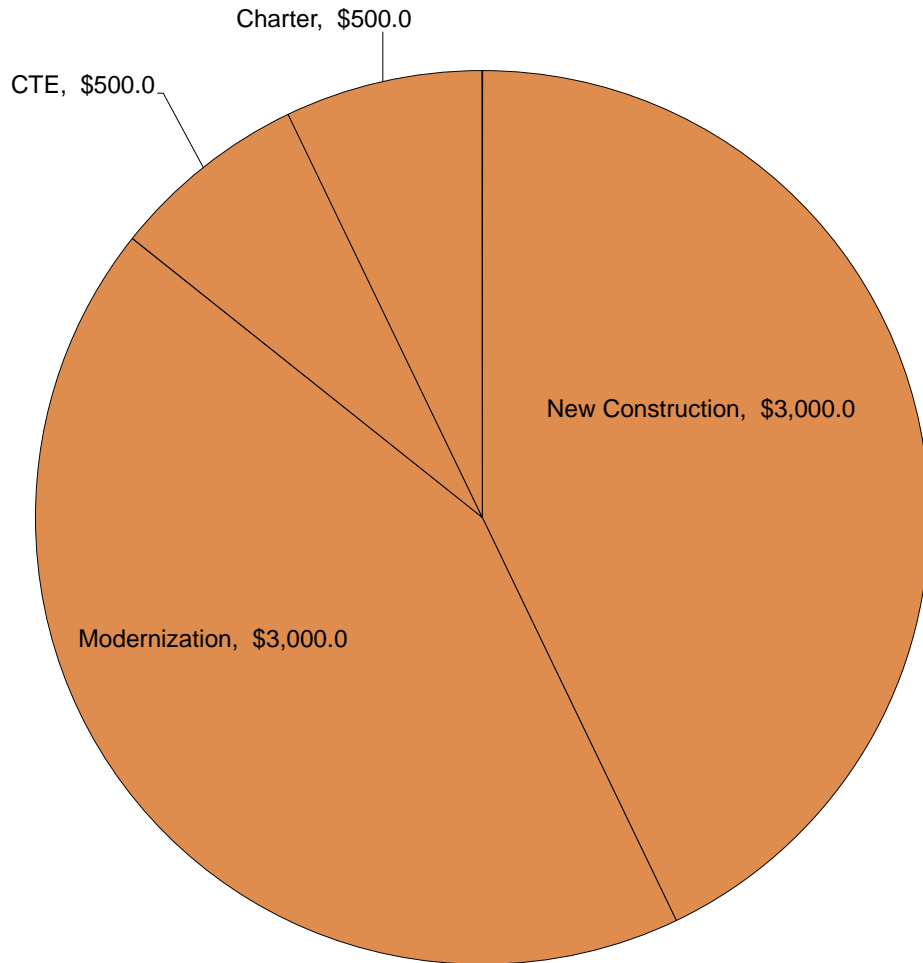
# Proposition 51, 1D, 55 and 47 Bond Authority - \$35.780 billion (in millions)



Proposition 51, 1D, 55, and 47 Totals		
New Construction*	\$	14,841.9
<i>Seismic Repair</i>	\$	145.6
Modernization	\$	8,843.6
COS	\$	2,203.1
CTE	\$	498.1
HPI	\$	100.0
ORG	\$	987.4
Charter	\$	726.2
Joint Use	\$	174.2
<b>Apportioned</b>	<b>\$</b>	<b>28,520.1</b>
		<b>79.7%</b>
New Construction	\$	-
<i>Seismic Repair</i>	\$	18.5
Modernization	\$	1.2
COS	\$	-
CTE	\$	-
HPI	\$	-
ORG	\$	-
Charter	\$	154.1
Joint Use	\$	-
<b>Unfunded Approvals</b>	<b>\$</b>	<b>173.8</b>
		<b>0.5%</b>
New Construction	\$	3,011.3
<i>Seismic Repair</i>	\$	35.4
Modernization	\$	3,005.2
COS	\$	-
CTE	\$	501.9
HPI	\$	-
ORG	\$	12.6
Charter	\$	519.7
Joint Use	\$	-
<b>Remaining Bond Authority</b>	<b>\$</b>	<b>7,086.1</b>
		<b>19.8%</b>
<b>Grand Total</b>	<b>\$</b>	<b>35,780</b>
		<b>100.0%</b>

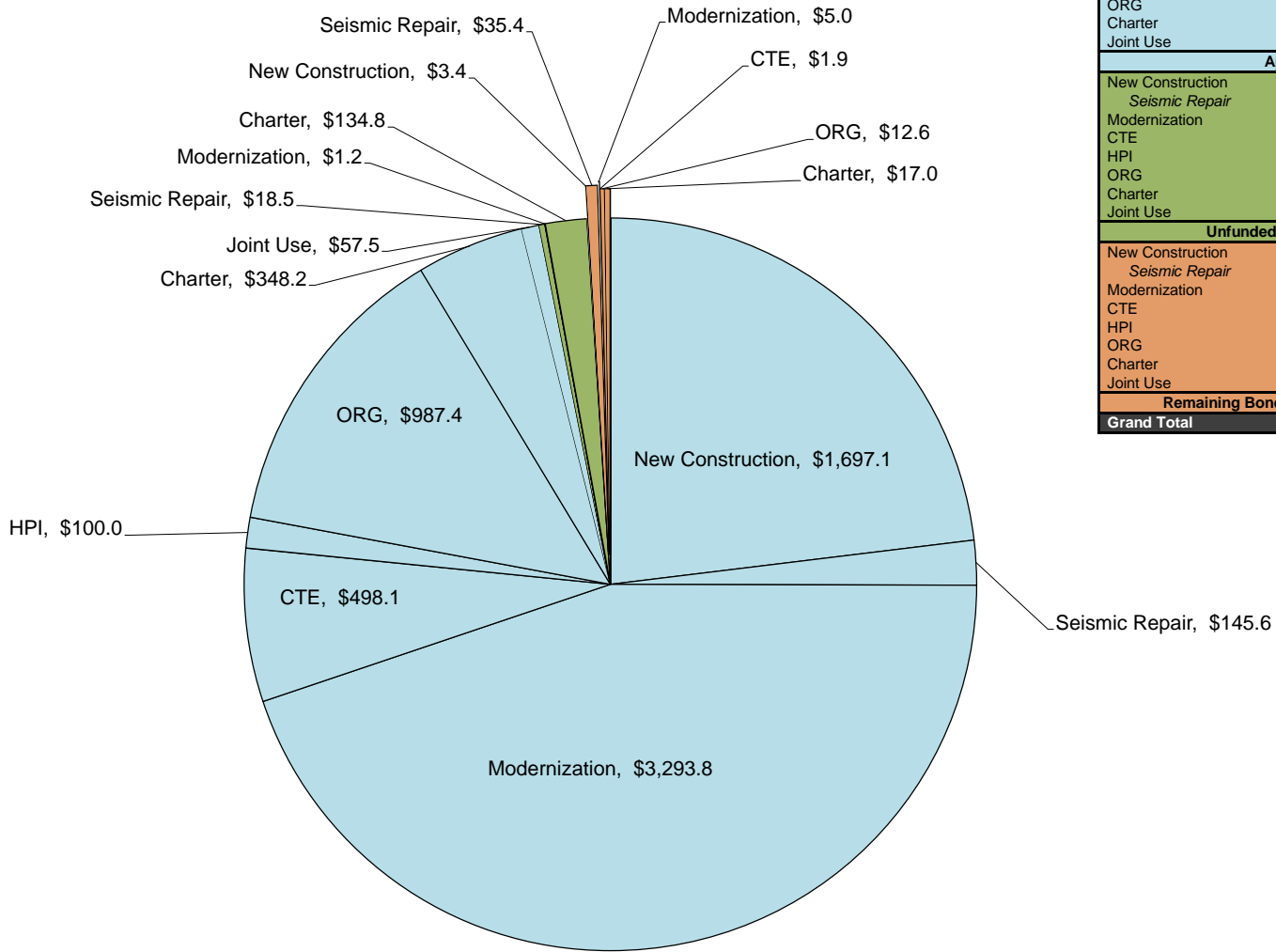
\*Includes Energy Efficiency, Small High Schools, Seismic Repair, and the transfer of Critically Overcrowded School Facilities Program Funds to New Construction (\$700 million and \$68.1 million from Prop. 47; \$268.8 million, \$318.3 million, \$225 million, \$211.7 million, \$145 million, and \$30.4 million from Prop. 55). Also, Prop 55 includes \$5.8 million from the Lease Purchase Program on October 6, 2010.

# Proposition 51 Bond Authority - \$7.000 billion (in millions)



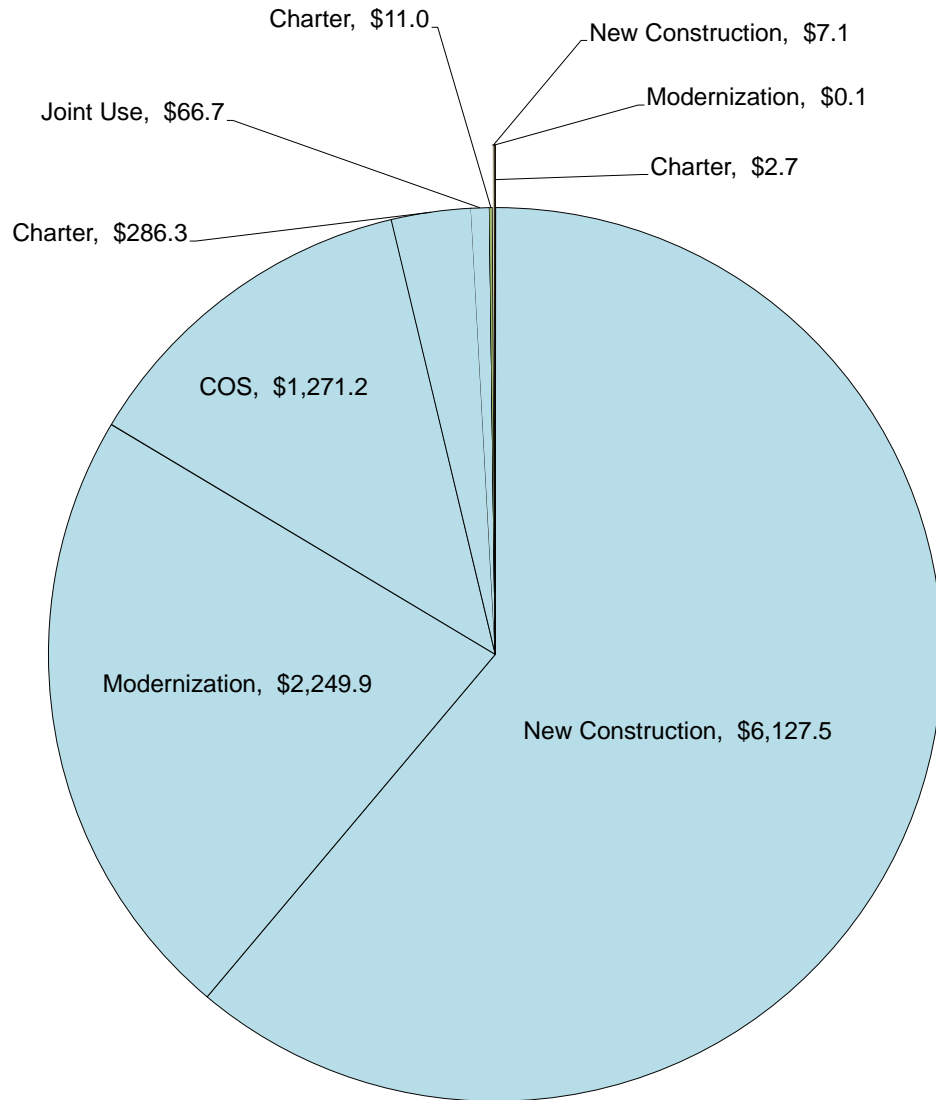
Proposition 51 Totals		
New Construction	\$ -	
Modernization	\$ -	
CTE	\$ -	
Charter	\$ -	
<b>Apportioned</b>	<b>\$ -</b>	<b>0.0%</b>
New Construction	\$ -	
Modernization	\$ -	
CTE	\$ -	
Charter	\$ -	
<b>Unfunded Approvals</b>	<b>\$ -</b>	<b>0.0%</b>
New Construction	\$ 3,000.0	
Modernization	\$ 3,000.0	
CTE	\$ 500.0	
Charter	\$ 500.0	
<b>Remaining Bond Authority</b>	<b>\$ 7,000.0</b>	<b>100.0%</b>
<b>Grand Total</b>	<b>\$ 7,000</b>	<b>100.0%</b>

# Proposition 1D Bond Authority - \$7.358 billion (in millions)



Proposition 1D Totals		
New Construction	\$	1,697.1
<i>Seismic Repair</i>	\$	145.6
Modernization	\$	3,293.8
CTE	\$	498.1
HPI	\$	100.0
ORG	\$	987.4
Charter	\$	348.2
Joint Use	\$	57.5
<b>Apportioned</b>	<b>\$</b>	<b>7,127.7</b>
		<b>96.9%</b>
New Construction	\$	-
<i>Seismic Repair</i>	\$	18.5
Modernization	\$	1.2
CTE	\$	-
HPI	\$	-
ORG	\$	-
Charter	\$	134.8
Joint Use	\$	-
<b>Unfunded Approvals</b>	<b>\$</b>	<b>154.5</b>
		<b>2.1%</b>
New Construction	\$	3.4
<i>Seismic Repair</i>	\$	35.4
Modernization	\$	5.0
CTE	\$	1.9
HPI	\$	-
ORG	\$	12.6
Charter	\$	17.0
Joint Use	\$	-
<b>Remaining Bond Authority</b>	<b>\$</b>	<b>75.3</b>
		<b>1.0%</b>
<b>Grand Total</b>	<b>\$</b>	<b>7,358</b>
		<b>100.0%</b>

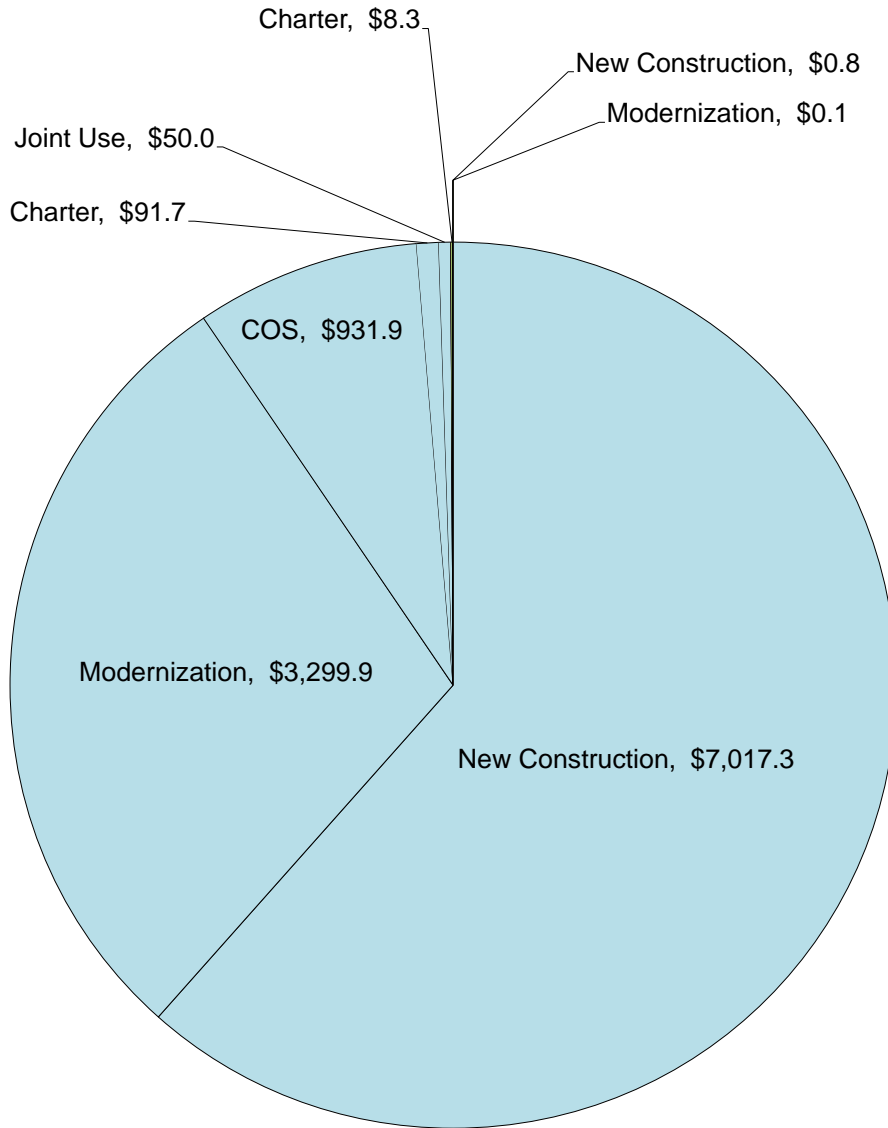
# Proposition 55 Bond Authority - \$10.023 billion (in millions)



Proposition 55 Totals		
New Construction	\$ 6,127.5	
Modernization	\$ 2,249.9	
COS	\$ 1,271.2	
Charter	\$ 286.3	
Joint Use	\$ 66.7	
<b>Apportioned</b>	<b>\$ 10,001.6</b>	<b>99.8%</b>
New Construction	\$ -	
Modernization	\$ -	
COS	\$ -	
Charter	\$ 11.0	
Joint Use	\$ -	
<b>Unfunded Approvals</b>	<b>\$ 11.0</b>	<b>0.1%</b>
New Construction	\$ 7.1	
Modernization	\$ 0.1	
COS	\$ -	
Charter	\$ 2.7	
Joint Use	\$ -	
<b>Remaining Bond Authority</b>	<b>\$ 9.9</b>	<b>0.1%</b>
<b>Grand Total</b>	<b>\$ 10,023</b>	<b>100.0%</b>

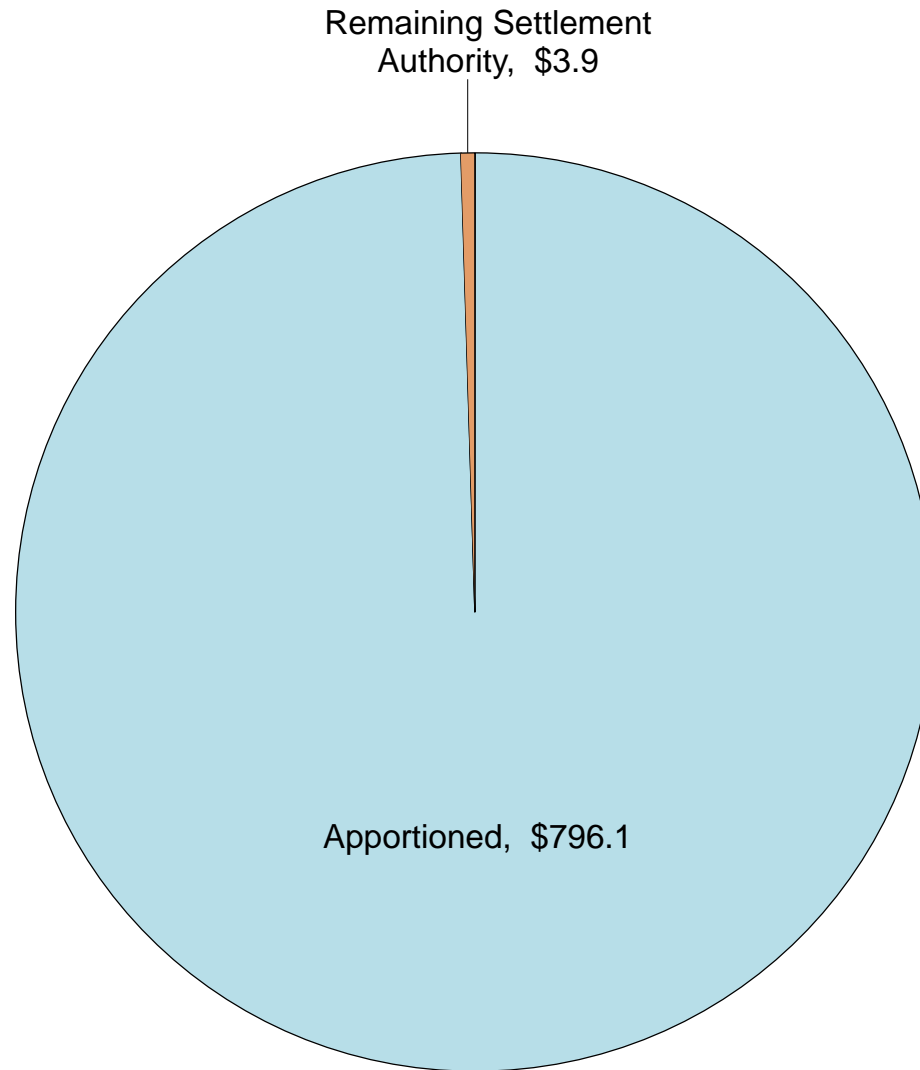


# Proposition 47 Bond Authority - \$11.400 billion (in millions)



Proposition 47 Totals		
New Construction	\$ 7,017.3	
Modernization	\$ 3,299.9	
COS	\$ 931.9	
Charter	\$ 91.7	
Joint Use	\$ 50.0	
<b>Apportioned</b>	<b>\$ 11,390.8</b>	<b>99.9%</b>
New Construction	\$ -	
Modernization	\$ -	
COS	\$ -	
Charter	\$ 8.3	
Joint Use	\$ -	
<b>Unfunded Approvals</b>	<b>\$ 8.3</b>	<b>0.1%</b>
New Construction	\$ 0.8	
Modernization	\$ 0.1	
COS	\$ -	
Charter	\$ -	
Joint Use	\$ -	
<b>Remaining Bond Authority</b>	<b>\$ 0.9</b>	<b>0.0%</b>
<b>Grand Total</b>	<b>\$ 11,400</b>	<b>100.0%</b>

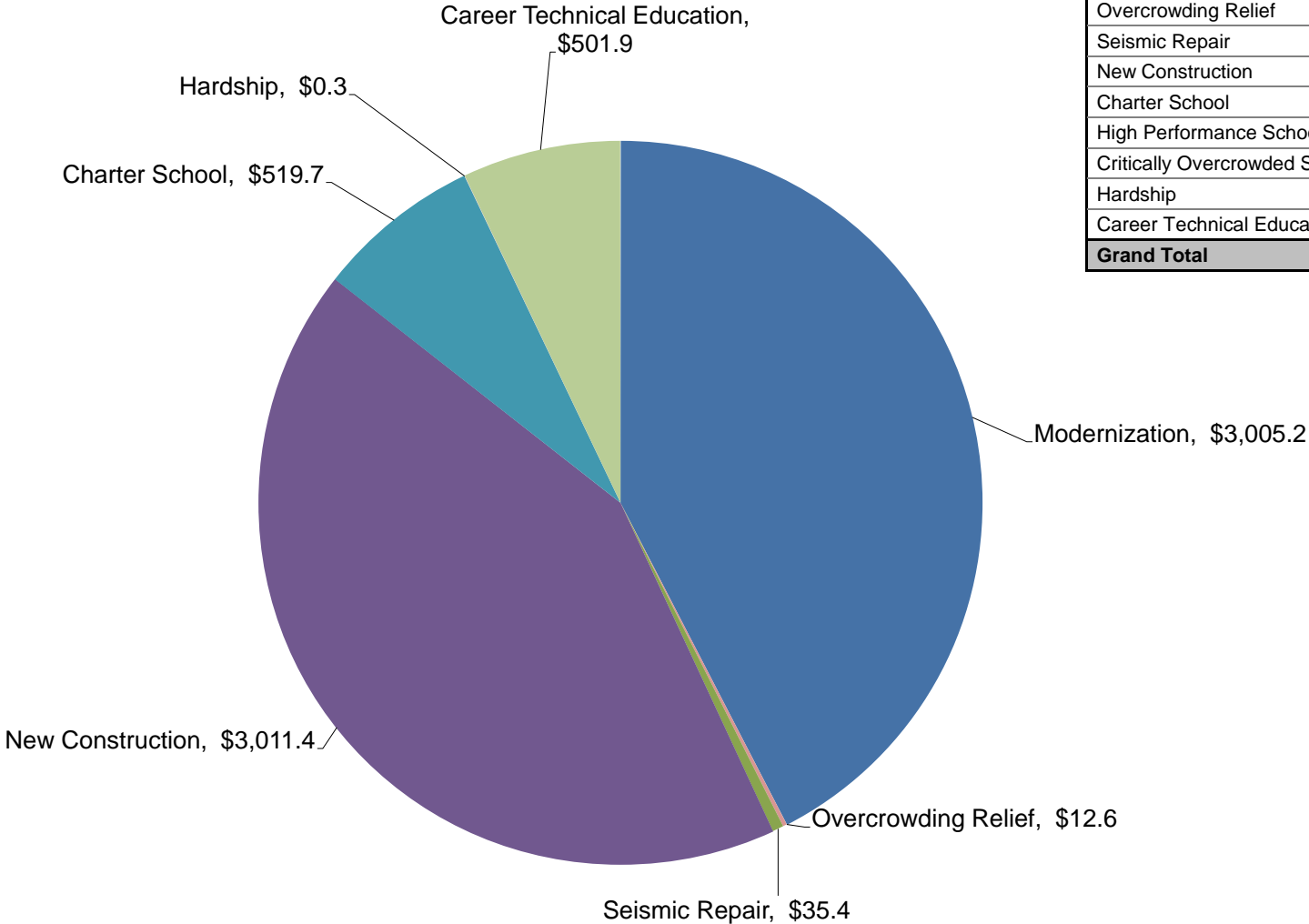
# Emergency Repair Program Settlement Authority - \$800 million



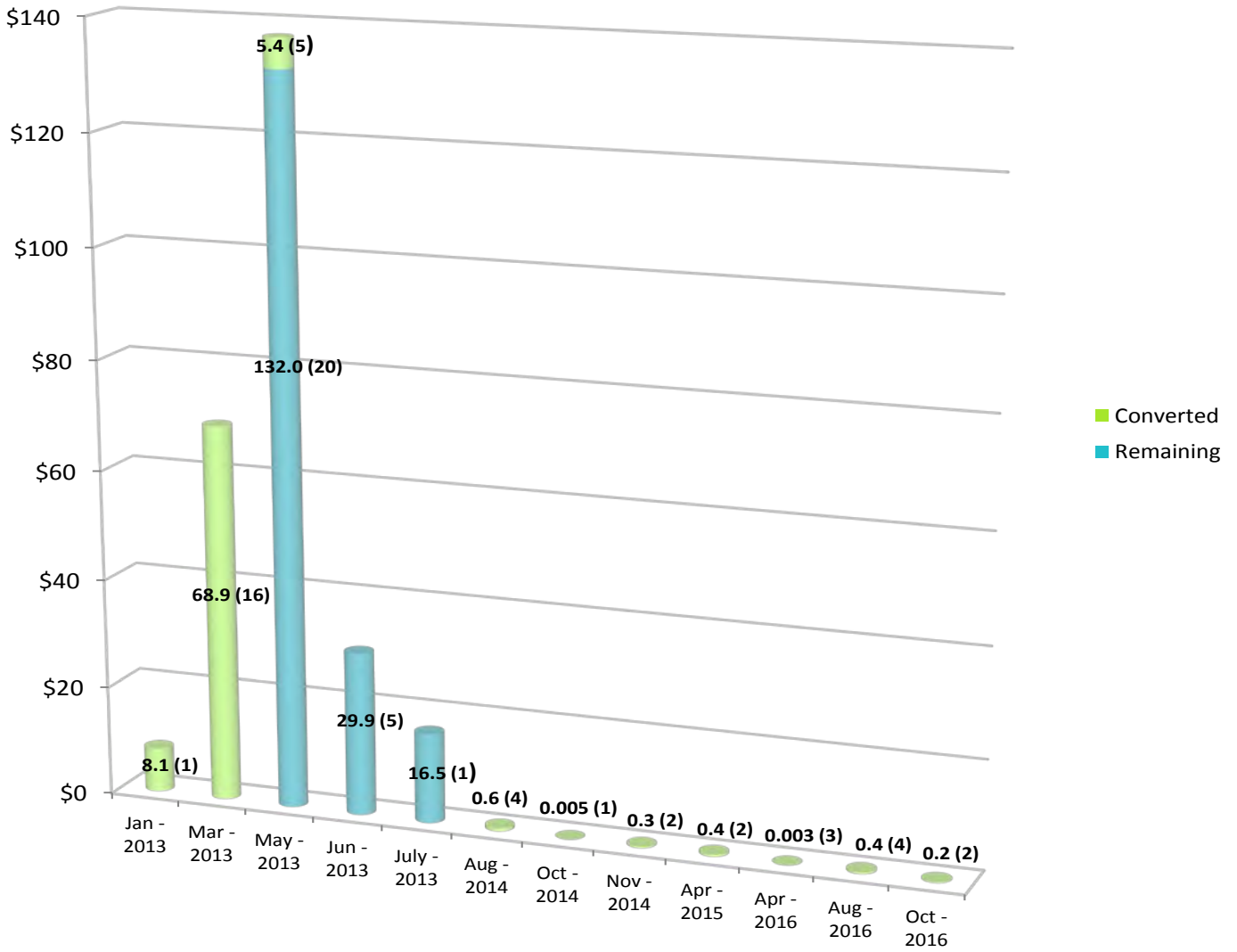
# Remaining Bond Authority - \$7,086.5 million

(by program, in millions)  
As of June 05, 2017

Remaining Bond Authority (in millions)	
Modernization	\$ 3,005.2
Overcrowding Relief	\$ 12.6
Seismic Repair	\$ 35.4
New Construction	\$ 3,011.4
Charter School	\$ 519.7
High Performance Schools	\$ -
Critically Overcrowded Schools	\$ -
Hardship	\$ 0.3
Career Technical Education	\$ 501.9
<b>Grand Total</b>	<b>\$ 7,086.5</b>

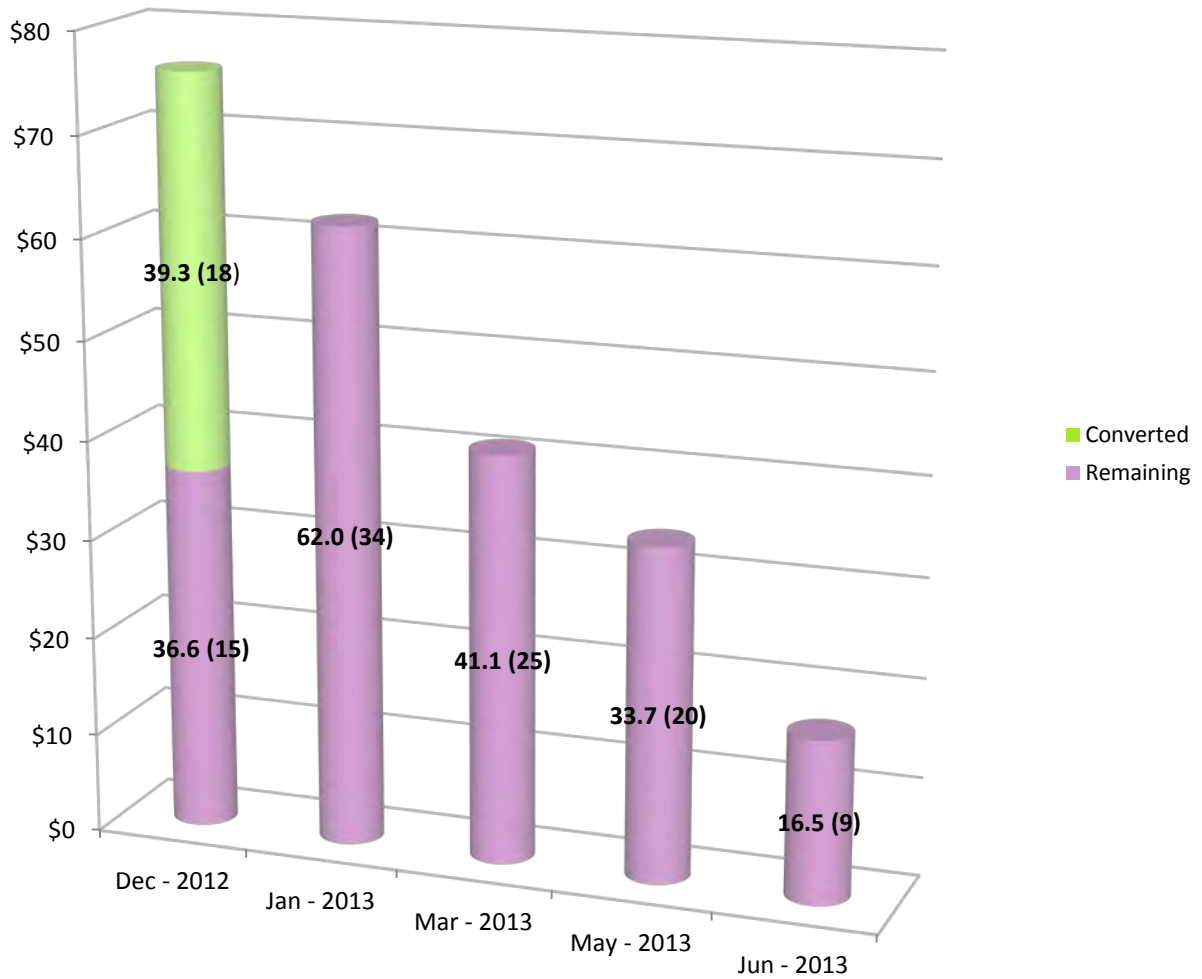


**Converted New Construction Projects  
from the Unfunded List (Lack of Authority) to the Unfunded List (Lack of AB 55 Loans)**  
Monthly totals, in millions of dollars representing State share (Total project count)  
(As of May 31, 2017)



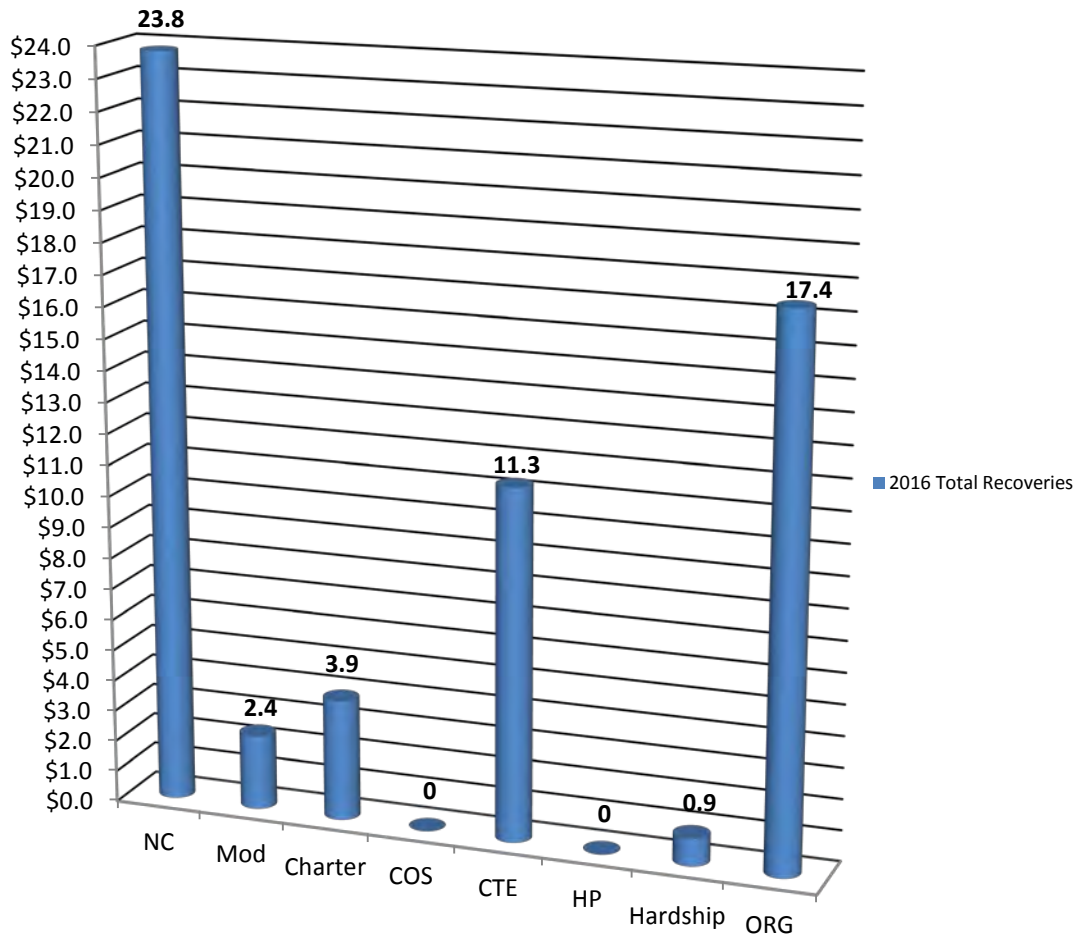
Program	Total Project Count	Cumulative Total
New Construction True Unfunded	26	\$178.4
New Construction Converted	40	\$84.3
<b>Grand Total</b>	<b>66</b>	<b>\$262.7</b>

**Converted Modernization Projects  
from the Unfunded List (Lack of Authority) to the Unfunded List (Lack of AB 55 Loans)**  
Monthly totals, in millions of dollars representing State share (Total project count)  
(As of May 31, 2017)



Program	Total Project Count	Cumulative Total
Modernization True Unfunded	103	\$189.9
Modernization Converted	18	\$39.3
<b>Grand Total</b>	<b>121</b>	<b>\$229.2</b>

**Fund Recoveries\* – 2016**  
(Totals represented in millions of dollars)

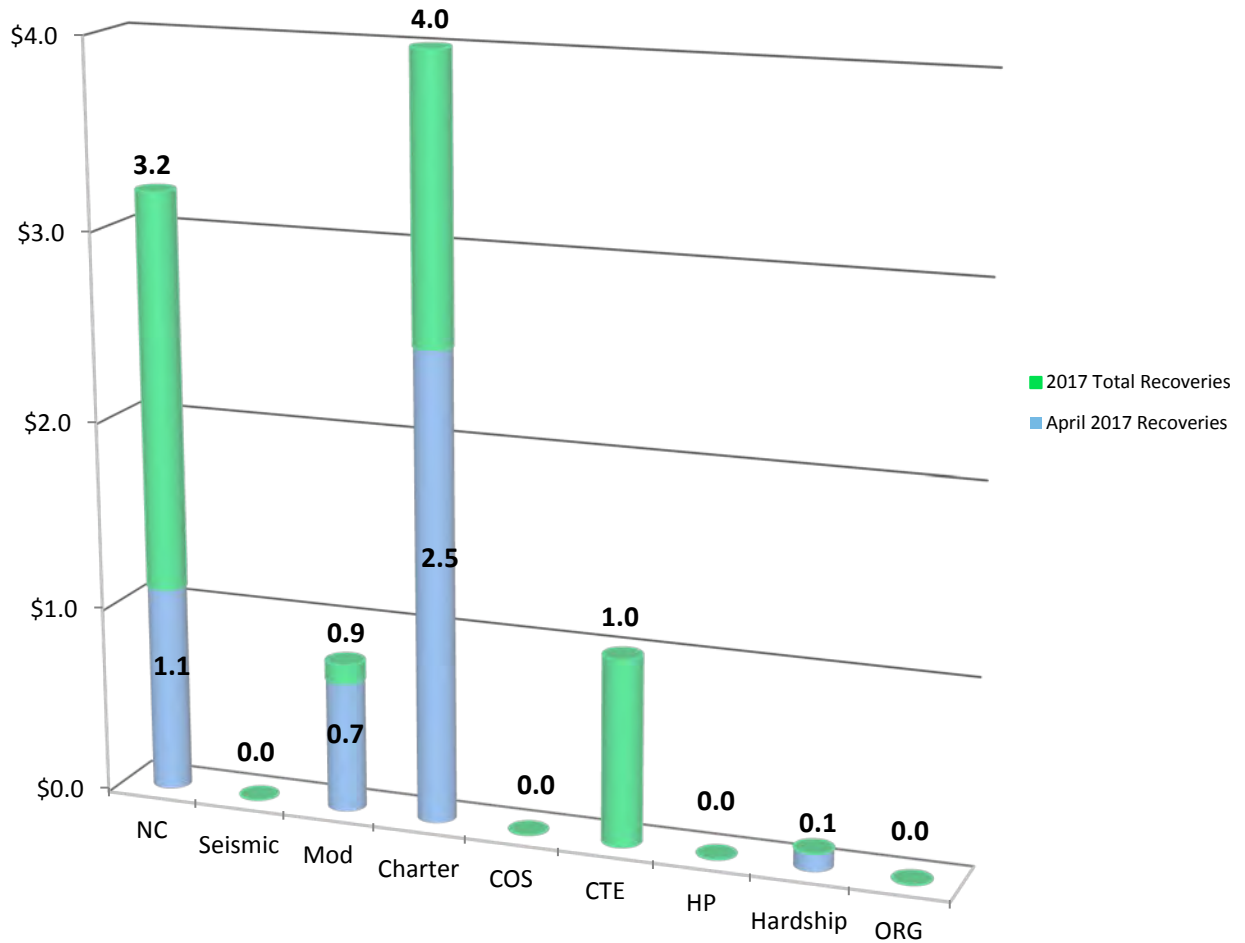


	2016 Totals**
NC	\$23,793,978
Modernization	\$2,435,860
Charter	\$3,874,873
COS	\$0
CTE	\$11,301,630
HP	\$0
Hardship	\$931,212
ORG	\$17,364,574
<b>Total</b>	<b>\$59,702,127</b>

\*Includes bond proceeds returned (authority may not be available) to the program through reductions to cost incurred, close-outs, loan repayments, rescissions and special education local plan area transfers.

\*\* 2016 Totals does not reflect any reallocation of authority. For current availability of bond authority, see Status of Funds.

**Fund Recoveries\* – as of May 31, 2017**  
(Totals represented in millions of dollars)



April 2017	1A	47	55	1D	April Totals	2017 Totals**
NC	\$59,125	\$0	\$975,700	\$50,925	\$1,085,750	\$3,173,751
Seismic	\$0	\$0	\$0	\$0	\$0	\$0
Modernization	\$0	\$0	\$0	\$741,083	\$741,083	\$862,766
Charter	\$0	\$1,021,975	\$952,542	\$539,540	\$2,514,057	\$4,057,815
COS	\$0	\$0	\$0	\$0	\$0	\$0
CTE	\$0	\$0	\$0	\$2,486	\$2,486	\$977,573
HP	\$0	\$0	\$0	\$0	\$0	\$0
Hardship	\$59,124	\$0	\$0	\$0	\$59,124	\$59,124
ORG	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total</b>					<b>\$4,402,500</b>	<b>\$9,131,029</b>

\*Includes bond proceeds returned (authority may not be available) to the program through reductions to cost incurred, close-outs, loan repayments, rescissions and special education local plan area transfers.

\*\* 2017 Totals does not reflect any reallocation of authority. For current availability of bond authority, see Status of Funds.

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

SCHOOL DISTRICT DATA

School District: .....ALAMEDA UNIFIED County:.....ALAMEDA  
Application Number:.....51/61119-01-001 School Name.....ALAMEDA HIGH SCHOOL  
Total District Enrollment:.....11,201 Project Grade Level:.....9-12  
Financial Hardship:.....NA

PURPOSE OF REPORT

To present District's request for approval for Seismic Mitigation Program (SMP) replacement funding in order to rehabilitate three qualified historical buildings.

DESCRIPTION

The District submitted a Facility Hardship request under the SMP for replacement funding to perform rehabilitation work on the Central Building, East and West Wings, and the Science Building at Alameda High School due to the historic designation of the buildings. However, current School Facility Program (SFP) Regulations do not allow the Office of Public School Construction (OPSC) to administratively approve projects for replacement funding when the actual work to be performed is rehabilitation. Therefore, the District submitted an appeal to request approval to use replacement funding for rehabilitation work, which would result in a grant of \$16.07 million in SMP funding.

AUTHORITY

See Attachment A

BACKGROUND

The District has submitted a Facility Hardship request for SMP funding for the rehabilitation of the buildings mentioned above at Alameda High School. The District also submitted a cost/benefit analysis for the project that shows the cost to rehabilitate the buildings exceeds fifty percent of the replacement cost.

Upon completion of a review of the submitted documents, Staff concurs that the cost to rehabilitate the buildings exceeds fifty percent of the replacement cost and the buildings are therefore not eligible for rehabilitation funding and instead qualify for replacement funding, pursuant to SFP Regulation Section 1859.82(a)(1)(A). Knowing that Staff could not administratively approve the request, the District submitted a *School District Appeal Request* (Form SAB 189) in order to request the use of replacement funding to rehabilitate the three buildings at Alameda High School. The District is requesting consideration from the Board to rehabilitate rather than replace the buildings due to the historical significance of the buildings.

Recently, the Board approved amendments to SFP Regulations that will allow the use of replacement funding to complete rehabilitation work on qualified historical buildings. Those regulation amendments are still going through the rule making process and are not yet in effect; therefore, Staff is unable to approve the request administratively.



## STAFF ANALYSIS/STATEMENTS

### **District Position**

On the Form SAB 189, the District states that pursuant to Education Code and SFP Regulations the Alameda Unified School District qualifies for seismic replacement funding. Therefore the District has submitted a Facility Hardship Request for funding, requesting replacement funding for the rehabilitation of three buildings at Alameda High School. The buildings are classified as a 'Most Vulnerable Category 2 Buildings' and meet all the criteria for a Facility Hardship approval for SMP replacement funding.

In 1977, the East and West Wings, Main Building, Auditorium, and the original Gymnasium at Alameda High School were designated as Alameda City Monument #3 and added to the National Register of Historic Places with reference number 77000280. The District states that, "Due to the high cost of bringing historical buildings up to DSA seismic safety standards, the District is applying for replacement funding to rehabilitate the "Qualified Historical School Buildings" at the Alameda High School campus." The District also states that the buildings meet the definition of a "Qualified Historical School Building" as outlined in the proposed regulation amendments to sections 1859.2 and 1859.82, which were approved by the Board on October 17, 2016. The Form SAB 189 is included as Attachment B.

### **Staff Position**

The District is requesting Board approval to use replacement funding for the rehabilitation of three qualified historic buildings. The Board has previously considered multiple appeals that are substantially similar to the District's current request. As a result of those prior appeals, the Board approved amendments to SFP Regulations that provide Staff the ability to approve replacement funding for rehabilitation work on buildings of historical significance absent an appeal. Below is an analysis of the issues that pertain to the District's appeal.

### *Current Statute and Regulation*

Under the current SFP regulations, the District qualifies for replacement funding. Statute does not explicitly state that the school district *must* construct a new facility if the rehabilitation costs exceed 50 percent of the replacement cost of the building, only that it *shall be eligible* to do so. The statute, however, does not appear to state that the Board could not fund the rehabilitation of the buildings should the district choose to rehabilitate them.

SFP Regulation Section 1859.82(a)(1)(A) states the following: "If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost."

### *Approved Regulations*

At the August and October 2016 meetings, the Board approved regulation amendments that will allow Staff to administratively process replacement funding requests for Facility Hardship and SMP projects when the cost/benefit analysis results in the project being eligible for replacement funding, and the district is performing rehabilitation work. The amendments provide replacement funding for rehabilitation work on a qualifying historical building/facility under specific circumstances. The amendments include:

- Criteria for verification of a buildings historical value.
- Definition of a "Qualified Historical Building or Property".
- Clarifying language added to SFP Regulation Section 1859.82 Facility Hardship that districts are eligible for facility hardship replacement funding to repair their qualified historic facilities in addition to being able to replace or construct new facilities

These amendments are anticipated to be in effect in July of this year.

## STAFF ANALYSIS/STATEMENTS (cont.)

### *Qualified Historical Building or Property*

In accordance with the approved requirements for the pending regulation amendments, the District has submitted all required documentation for an SMP application, and demonstrated that the buildings meet the proposed definition for a “Qualified Historic Building”. The District provided the building reference numbers to validate their designation on the National Register of Historic Places, which is included as part of Attachment B.

### *Impact on Modernization Eligibility*

If the Board were to grant the approval and provide replacement funding for rehabilitation, the building would receive a new age for purposes of generating modernization eligibility under SFP regulations. The Alameda High School site currently has modernization eligibility established. If Alameda High School received a new age by receiving replacement funding, it could affect the future modernization eligibility at the site.

### *Summary*

As submitted, the rehabilitation work cost estimate exceeds 50 percent of the replacement cost of the building, which qualifies the buildings for replacement funding rather than rehabilitation funding under current SFP Regulations. Staff agrees that current SFP Regulations do not address the issue presented by the District however, if the recently approved amendments to SFP Regulations were in effect today, the District’s request would be approved administratively absent an appeal. Staff recommends that the Board approve the District’s appeal and grant replacement funding to rehabilitate three qualified historical buildings at the Alameda High School site.

## BOARD OPTIONS

Pursuant to the Rules and Procedures of the State Allocation Board, “Staff is providing the following option for the Board’s consideration. A positive vote by six members is required for the Board to take action that is an alternative to Staff’s administrative action. Absent a positive vote by six members of the Board, Staff’s administrative action will stand and the school district’s appeal will be considered closed.”

Grant the District’s appeal and approve the project for placement on the Unfunded List (Lack of AB 55 Loans) as shown in Attachments C and D.

## BOARD ACTION

In considering this Item, the Board approved the District’s request for Seismic Mitigation Program replacement funding in order to rehabilitate three qualified historical buildings. This approval also includes the placement of the project on the Unfunded List (Lack of AB 55 Loans) and approval of Attachment C1 and Attachment D.

## ATTACHMENT A

### AUTHORITY

Education Code (EC) Section 17075.10(b)(2) states that a school district applying for hardship state funding must “demonstrate that due to unusual circumstances that are beyond the control of the district, excessive costs need to be incurred in the construction of school facilities. Funds for the purpose of seismic mitigation work or facility replacement pursuant to this section shall be allocated by the board on a 50-percent state share basis.....If the board determines that the seismic mitigation work of a school building would require funding that is greater than the 50 percent of the funds required to construct a new facility, the school district shall be eligible for funding to construct a new facility under this chapter.”

SFP Regulation Section 1859.82 states the following: “A district is eligible for facility hardship funding to replace or construct new classrooms and related facilities if the district demonstrates there is an unmet need for pupil housing or the condition of the facilities, or the lack of facilities, is a threat to the health and safety of the pupils.”

SFP Regulation Section 1859.82(a)(1)(A) states:

If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to the OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost of the classroom or related facility...If the cost to remain in the classroom or related facility is less than 50 percent of the Current Replacement Cost, the district may qualify for a Modernization Excessive Cost Hardship Grant for rehabilitation costs pursuant to Section 1859.83(e) or a grant not to exceed 50 percent of the cost estimate that has been reviewed and approved by the OPSC and approved by the board for seismic rehabilitation.

ATTACHMENT B

STATE OF CALIFORNIA  
**SCHOOL DISTRICT APPEAL REQUEST**

STATE ALLOCATION BOARD  
 OFFICE OF PUBLIC SCHOOL CONSTRUCTION

SAB 189 (REV 10/09)

Page 2 of 2

SCHOOL DISTRICT Alameda Unified School District	APPLICATION NUMBER 51/61119-01-pending
SCHOOL NAME Alameda High School	COUNTY Alameda
DISTRICT REPRESENTATIVE Robbie Lyng	E-MAIL ADDRESS rlyng@alameda.k12.ca.us

**Purpose of Request:**

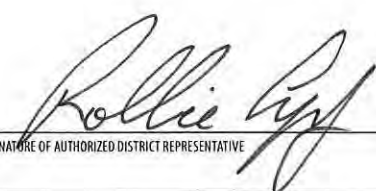
To request the use of seismic replacement program funds to seismically rehabilitate historical school buildings on the Alameda High School campus.

**Basis of Request:**

- Law (Statute) EC 17075.10
- Regulation SFP 1859.82; 1859.2
- Other (specify) \_\_\_\_\_

**Description:**

Pursuant to Education Code Section 17075.10 and SFP Regulation Section 1859.82, the Alameda Unified School District qualifies for seismic replacement funding. Due to the high cost of bringing historical buildings up to DSA seismic safety standards, the District is applying for the replacement funding to rehabilitate the "Qualified Historical School Buildings" at the Alameda High School campus. The buildings meet the definition of "Qualified Historical School Buildings" as outlined in Regulation Sections 1859.2 and 1859.82 approved by the State Allocation Board on October 17, 2016 (copy attached). In 1977 the buildings were designated as Alameda City Monument #3 and added to the National Register of Historic Places(#77000280).


3/6/2017  
 \_\_\_\_\_  
SIGNATURE OF AUTHORIZED DISTRICT REPRESENTATIVE DATE

# National Register of Historic Places

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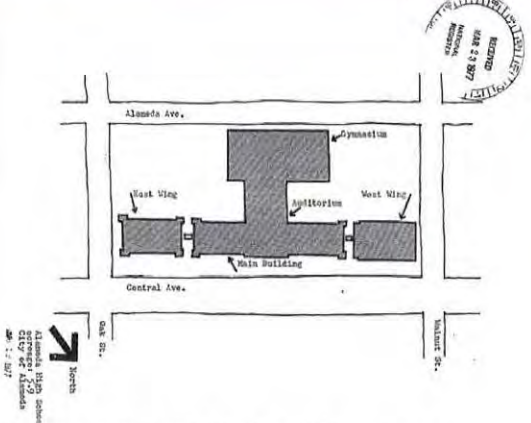
NATIONAL REGISTER DIGITAL ASSETS  
ASSET METADATA

<p><b>Title:</b> Alameda High School</p> <p><b>National Register Information System ID:</b> 77000280</p> <p><b>Applicable Criteria:</b> ARCHITECTURE/ENGINEERING</p> <p><b>Architectural Styles:</b> CLASSICAL REVIVAL</p> <p><b>Architects:</b> Werner, Carl Kump, Ernewt J.</p> <p><b>Areas Of Significance:</b> ARCHITECTURE</p> <p><b>Periods Of Significance:</b> 1925-1949</p> <p><b>Significant Years:</b> 1928 1958</p> <p><b>Resource Type:</b> BUILDING</p> <p><b>Related Collections:</b> National Register of Historic Places Collection</p> <p><b>Resource Format:</b> pdf</p> <p><b>File Size (bytes):</b> 0</p> <p><b>Date Published:</b> 5/12/1977</p> <p><b>Parks:</b> National Register of Historic Places</p> <p><b>Locations:</b> State: California County: Alameda County Alameda ; 2200 Central Ave. CALIFORNIA ; Alameda ; Alameda</p> <p><b>Asset ID:</b> f841ef69-ab6f-4d49-8214-495d9aa4d560</p> <p>HIDE METADATA</p>	Copyright
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# National Register of Historic Places

Digital Archive on NPGallery

NATIONAL REGISTER DIGITAL ASSETS

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ASSET METADATA

FREQUENTLY ASKED QUESTIONS (<https://www.nps.gov/aboutus/faqs.htm>)  
 WEBSITE POLICIES (<https://www.nps.gov/aboutus/website-policies.htm>)  
 CONTACT US (<http://www.nps.gov/aboutus/contactus.htm>)  
 USA.GOV (<http://www.usa.gov/>)

National Park Service (<http://www.nps.gov>)  
 U.S. Department of the Interior (<http://www.nps.gov>)  
 (<http://www.doi.gov>)

ATTACHMENT C1

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

SCHOOL DISTRICT DATA

School District: .....ALAMEDA CITY UNIFIED County:.....ALAMEDA  
Application Number:.....51/61119-01-001 School Name:.....ALAMEDA HIGH  
Total District Enrollment:.....11,201 Project Grade Level:.....9-12  
Financial Hardship:.....NO

PURPOSE OF REPORT

Type of Request State Allocation Board (Board) approval for placement on the Unfunded List (Lack of AB 55 Loans) for a School Facility Program (SFP) Facility Hardship Seismic Mitigation Program (SMP) Replacement project.

Total Project Cost \$32,145,536

Cost to the State \$16,072,768

DESCRIPTION

Background This project is requesting replacement funding for use in the rehabilitation of three qualified historic buildings at the Alameda High School in Alameda, California. These buildings, the Central Building East and West Wings and the Science Building, were all built in approximately 1924 and are listed on the National Register of Historic Places.

Description of Health and Safety Threat The Central Building East and West Wings and the Science Building are of the Most Vulnerable Category 2 building type. The structural evaluation reports, dated March 24, 2015, identified structural deficiencies in the wall, floor, and roof systems of these buildings. The Division of the State Architect (DSA) has concurred with the presence of the threat of a local or global collapse of the facility in the event of seismic activity, as outlined in the Eligibility Evaluation Reports filed by the industry specialist.

Scope of Project This project consists of rehabilitation work with seismic upgrades and corresponding access compliance and fire and life safety upgrades to the existing buildings.

Status of School Site The Central Building East and West Wings and the Science Building are closed due to seismic safety issues. The students are being housed elsewhere on the site.

QUALIFYING CRITERIA

Government/State Level Concurrence DSA has approved the Central Building East and West Wings and the Science Building for SMP eligibility, and has also evaluated and approved a design criteria report prepared by the District's structural engineer.

QUALIFYING CRITERIA (cont.)

Staff Supports the District's Request                      Yes

Site Visit Completed by Staff                                      Staff has accepted reports by the industry specialist and DSA approval in lieu of a site visit.

AUTHORITY

See Attachment C2.

RECOMMENDATIONS

1. Approve the District's request for placement on the Unfunded List (Lack of AB 55 Loans) for SMP Replacement funding for the Central Building East and West Wings and the Science Building at Alameda High, pursuant to the SFP Regulation Section 1859.82, as provided on Attachment D.
2. Provide that for purposes of SFP modernization eligibility, the building ages will be reset to 12 months from the date of DSA plan approval.
3. Provide that the State portion of any and all savings which may be realized from the funding of this SMP Replacement project must be returned to the State.



## ATTACHMENT C2

### AUTHORITY

**Education Code (EC) Section 17075.10(a)** states:

A school district may apply for hardship assistance in cases of extraordinary circumstances. Extraordinary circumstances may include, but are not limited to, the need to repair, reconstruct, or replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317, determined by the department to pose an unacceptable risk of injury to its occupants in the event of a seismic event.

**EC Section 17075.10(b)(2)** states:

Funds for the purpose of seismic mitigation work or facility replacement pursuant to this section shall be allocated by the board on a 50-percent state share basis from funds reserved for that purpose in any bond approved by the voters after January 1, 2006. If the board determines that the seismic mitigation work of a school building would require funding that is greater than 50 percent of the funds required to construct a new facility, the school district shall be eligible for funding to construct a new facility under this chapter.

**SFP Regulation Section 1859.82** states, “A district is eligible for facility hardship funding to replace or construct new classrooms and related facilities if the district demonstrates there is an unmet need for pupil housing or the condition of the facilities, or the lack of facilities, is a threat to the health and safety of the pupils.”

**SFP Regulation Section 1859.82(a)(1)** provides for Facility Hardship grant funding when, “The facilities are needed to ensure the health and safety of the pupils if the district can demonstrate to the satisfaction of the Board that the health and safety of the pupils is at risk. Factors to be considered by the Board shall include...seismic mitigation of the Most Vulnerable Category 2 Buildings as verified by the DSA....”

**SFP Regulation Section 1859.82(a)(1)(A)** states:

If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to the OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost of the classroom or related facility. The cost/benefit analysis may include applicable site development costs as outlined in Section 1859.76. The cost/benefit analysis shall not include increased costs associated with high performance related costs or components, with the exception of those high performance components that were pre-existing in the classroom or related facility. If the cost to remain in the classroom or related facility is less than 50 percent of the Current Replacement Cost, the district may qualify for either grant below, as applicable:

1. Modernization Excessive Cost Hardship Grant for Rehabilitation Costs pursuant to Section 1859.83(e), or
2. A grant not to exceed 50 percent of the cost estimate that has been reviewed and approved by the OPSC and approved by the board for seismic rehabilitation.

**SFP Regulation Section 1859.82(a)(1)(B)** states:

If the request is for replacement facilities that included structural and/or seismic deficiencies, the cost/benefit analysis must also include a report from a licensed design professional identifying the minimum work necessary to obtain DSA approval. The report must contain a detailed cost estimate of the repairs. The cost/benefit analysis shall not include increased costs associated with high performance related costs or components, with the exception of those high performance components that were pre-existing in the classroom or related facility. The report and cost estimate shall be subject to review by the OPSC for conformance with the Saylor Current Construction Cost Publication and, at the OPSC’s discretion, the DSA. For seismic deficiencies of the Most Vulnerable Category 2 Buildings, the report and the cost estimate for the minimum work necessary must be reviewed by the DSA.

## ATTACHMENT C2

### AUTHORITY (cont.)

**SFP Regulation Section 1859.82(a)(1)(C)** states:

The seismic mitigation projects must meet all of the following requirements:

1. The construction contract was executed on or after May 20, 2006;
2. The project funding provided shall be for the minimum work necessary to obtain DSA approval;
3. The building is designed for occupancy by students and staff; and
4. The DSA concurs with a report by a structural engineer, which identifies structural deficiencies that pose an unacceptable risk of injury to its occupants in a seismic event. If the unacceptable risk of injury is due to the presence of faulting, liquefaction or landslide, these hazards must be documented by a geologic hazards report prepared by an engineering geologist in accordance with California Building Code, Part 2, Chapter 18, section 1803A and with the concurrence of the California Geological Survey.

The structural engineer's report shall conform to the guidelines prepared by the DSA, in accordance with Education Code Section 17310.

SAB Meeting: June 5, 2017

Seismic Mitigation Program - Adjusted Grant Approval

**SCHOOL DISTRICT DATA**

**Application No:** 51/61119-01-001  
**School District:** Alameda City Unified

**County:** Alameda  
**School Name:** Alameda High

**PROJECT DATA**

**Type of Project:** 9-12  
                           **K-6:**  
                           **7-8:**  
                           **9-12:**  
                           **Non-Severe:**  
                           **Severe:**  
**Application Filing Basis:** Site Specific  
**Number of Classrooms:** 46  
**Master Acres:**  
**Existing Acres:** 14.82  
**Proposed Acres:**  
**Recommended Acres:** 47.1  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** No

**ADJUSTED GRANT DATA**

<b>Multilevel Construction</b>	<b>\$</b>	935,430
<b>Service Site</b>		3,541,686
<b>Fac. Hardship Toilets</b>	2,725 Sq. Ft.	888,350
<b>Fac. Hardship Other</b>	37,950 Sq. Ft.	6,906,900
<b>Fire Detection Alarm</b>		40,675
<b>Urban/Security Impacted Site</b>		3,759,727
<b>Total State Share (50%)</b>		16,072,768
<b>District Share (50%)</b>		16,072,768
<b>Total Project Cost</b>	<b>\$</b>	<b>32,145,536</b>

**PROJECT FINANCING**

<u>State Share</u>		
<b>This Project</b>	<b>\$</b>	16,072,768
<u>District Share</u>		
<b>Cash Contribution</b>		16,072,768
<b>Financial Hardship</b>		
<b>Total Project Cost</b>	<b>\$</b>	<b>32,145,536</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
<b>New Construction/Add. Grant</b>	957-505	1D		\$ 16,072,768	\$ 16,072,768
<u>District Share</u>					
<b>Cash Contribution</b>				16,072,768	
<b>Total</b>			<b>\$</b>	<b>\$ 32,145,536</b>	<b>\$ 16,072,768</b>

**Funding Source: Proposition 1D Bonds/2006-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Senate Bill 854, Chapter 28, Statutes of 2014, repealed Labor Code (LC) Section 1771.3 which required school districts to provide payment to Department of Industrial Relations (DIR) for prevailing wage monitoring. As a result, school districts awarding a construction contract on or after June 20, 2014 are not mandated to provide payment for DIR monitoring and enforcement of prevailing wage requirements. Projects with an initial public works project awarded on or after June 20, 2014 are not eligible to receive an additional grant for prevailing wage monitoring; however, school districts are still required to notify DIR within five days of initial contract award pursuant to LC Section 1773.3(a)(1).

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Provide that the State portion of any and all project savings realized from the funding of this Seismic Mitigation Program project will be returned to the State.

STATE ALLOCATION BOARD  
 APPROVAL ❖ ❖ ❖

June 5, 2017

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

REGULATORY AMENDMENTS FOR INCREASED PROGRAM ACCOUNTABILITY

PURPOSE OF REPORT

To present the following for State Allocation Board approval:

- A template grant agreement and proposed conforming School Facility Program (SFP) regulatory amendments; and,
- A list of SFP applications for placement on the Unfunded List (Lack of AB 55 Loans).

DESCRIPTION

As a result of the passage of the Kindergarten through Community College Public Education Facilities Bond Act of 2016 (Proposition 51) and the accountability measures proposed in the Governor's 2017-18 Budget, Staff presented a grant agreement and conforming regulatory amendments to the Board at its April 24, 2017 meeting. After some discussion and comments from members and stakeholders, the Board directed Staff to bring the item back to its next meeting for further consideration.

This item seeks Board approval for the revised template grant agreement and conforming regulatory amendments. The revised template grant agreement reflects changes that resulted from the discussion at the April meeting and comments received from stakeholders both in writing and at a public meeting that Staff held on May 8. This item includes the following Attachments:

- See Attachment 1 for the updated template grant agreement with strikeout and underline
- See Attachment 2 for the clean updated template grant agreement.
- See Attachment 3 for the conforming regulatory amendments.
- See Attachment 4 for the April 24, 2017 Board Item and all of its attachments.

In addition, Staff recommends that the Board approve the projects on Attachment 5 for placement on the Unfunded List (Lack of AB 55 Loans) and exempt these projects from the Grant Agreement requirement.

AUTHORITY

See Attachment 6 for SFP statutory authority.

In order to view a copy of the most current Governor's 2017-18 Budget proposed trailer bill language, you may find it at the following link. Section 18 contains the language pertinent to this item.

[http://www.dof.ca.gov/Budget/Trailer\\_Bill\\_Language](http://www.dof.ca.gov/Budget/Trailer_Bill_Language)

BACKGROUND

At its April 24, 2017 meeting, the Board heard a report that provided an overview of the proposed grant agreement and conforming regulatory amendments. The Board directed Staff to consider the issues and concerns raised at the April meeting and bring the item back to its next Board meeting for further consideration.

On May 8, 2017, Staff held an additional stakeholder meeting to discuss and receive public feedback on the template grant agreement as presented at the April Board meeting. Staff also invited the public to provide written feedback on the draft.

STAFF ANALYSIS/STATEMENTS

***GRANT AGREEMENT***

Based on the discussion at the April Board meeting and additional comments received from stakeholders, Staff has made a number of changes to the template grant agreement. The changes are reflected in the updated template grant agreement included as Attachment 1. Former language is in ~~strikeout~~ and new language is underlined to facilitate review of these changes. A summary of the changes is provided here.

***Timing of Execution of the Grant Agreement***

In the April 24, 2017 report, Staff recommended that projects on the Applications Received Beyond Bond Authority List be required to enter in to a grant agreement as a condition of placement of the Unfunded List (Lack of AB 55 Loans). Stakeholders expressed concern that there was no commitment of funds from the state at the time projects are approved for placement on the Unfunded List (Lack of AB 55 Loans) and that they would not be comfortable signing an agreement for a project that did not yet have a guarantee of future state funding. Therefore, Staff is recommending that the agreement be entered into as a condition of fund release. The grant agreement itself will be provided to the district by Staff upon placement on the Unfunded List (Lack of AB 55 Loans); however submitting a signed agreement will not be required until the district requests a fund release.

***Who Must Enter into a Grant Agreement***

Staff recommends reducing the universe of projects to which the grant agreements will apply. Because projects on the Unfunded List were received between May and October 2012, and were fully processed and approved by the Board, Staff recommends that these projects not be subject to grant agreements.

Staff maintains its position that projects on the Applications Received Beyond Bond Authority List and those Approved Applications submitted on or after April 1, 2017 are separate and apart from those that were fully processed. There were concerns raised that districts may have expended funds on items that included ineligible technology purchases; however, these projects have not been reviewed by OPSC, approved by the Board, funded, nor have expenditures been reported. Districts have the ability to resolve this issue by excluding expenditures that may be ineligible from the project expenditure reports. Therefore, Staff recommends that the projects on the Applications Received Beyond Bond Authority List and those Approved Applications submitted on or after April 1, 2017 be subject to the requirement of entering into a grant agreement. Any project that received an Unfunded Approval and placement on the Unfunded List (Lack of AB 55 Loans) prior to the approval of this item would not be subject to grant agreements.

The table below summarizes who must enter into a grant agreement moving forward:

Application Type and/or Status	Subject to Grant Agreement
Applications for Funding on the Unfunded List	No
Approved Applications on the Applications Received Beyond Bond Authority List as of March 31, 2017	Yes
Approved Applications received on or after April 1, 2017 through June 5, 2017	Yes
All Approved Applications for Funding received on or after June 6, 2017	Yes

STAFF ANALYSIS/STATEMENTS (cont.)

***Board Member and Stakeholder Feedback***

In order to ensure that the grant agreement template included all necessary provisions and contained language that accurately described the responsibility of all parties, Staff sought additional feedback from stakeholders at a public meeting held on May 8, 2017. The following is a summary of Board member concerns raised at the April meeting, feedback Staff received from stakeholders, and OPSC’s responses.

MEMBER/STAKEHOLDER FEEDBACK	OPSC RESPONSE
Changes the way savings can be used	These items remain for the reasons presented at the April Board meeting. Clarifications to the language were added.
Timing of the Execution of the Grant Agreement	Revision to the grant agreement – Requires that the districts provide a signed grant agreement as a condition of receiving funds.
Most of the items listed as Exhibits have already been submitted with the funding application.	Revision to the grant agreement – Eliminated the exhibits of state agency approvals and other documents that are part of the project file. Now these documents will be incorporated by reference.
Concern that the Agreement is not consistent with SFP Regulations	Revision to grant agreement - As this was not OPSC’s intent, areas that stakeholders identified have been updated to ensure consistency with current SFP Regulations.
References to interest appear to apply to interest earned on the State and District share funds.	Revision to the grant agreement – Only interest earned on state grant funds will be reportable.
Concern that compliance with all laws and regulations at the time of the execution of the agreement may create conflicts.	Revision to grant agreement - The certification in Section C.3. is broadened to reflect overall compliance with all laws and regulations <u>applicable</u> to the project, which can be driven by different timelines.
List of Eligible Expenditures is too restrictive and may not contemplate all items.	Staff maintains the position that having a specific list is important for the sake of clarity. Added some additional items identified by stakeholders.
Hold Harmless clause	Revision to grant agreement - This clause is removed from the grant agreement template; it is already addressed by Education Code Section 17070.60.

As stated at the April meeting and in response to additional stakeholder questions about the eligible and ineligible expenditure lists, it’s extremely important to have clear guidelines for transparency purposes to ensure greater accountability in the program. This will assist Districts from expending funds on items that may not be eligible program expenditures. Staff will continue to support Districts and provide technical assistance to clarify anything that may have been omitted. To date, there have been a limited number of examples that have been forwarded by the stakeholder community. Staff realizes that this may not be an exhaustive list and is open to presenting modifications to the Board for consideration in the future. In addition, if a district is unclear as to whether an item is eligible or ineligible, it may send OPSC a written request for consideration and OPSC will provide written clarification.

Staff received other minor technical suggestions, many of which were addressed by adding clarifying language to the agreement. For those suggestions that did not require changes to the agreement, Staff will follow up to clarify.

STAFF ANALYSIS/STATEMENTS (cont.)

Staff also received technical suggestions related to the changes resulting from the Governor's 2017-18 Budget proposed trailer bill language. The proposed trailer bill language must go through the standard legislative process and therefore is not part of this item. If the trailer bill language is not chaptered as it reads today, June 5, 2017, then Staff will review any relevant chaptered legislation and present the Board with amendments to the template grant agreement, as necessary.

***Regulatory Amendments***

SFP Regulation Section 1859.2 – Definitions

The amendment defines "Grant Agreement."

SFP Regulation Section 1859.90 – Fund Release Process

The amendment requires applicants to submit a signed Grant Agreement prior to or concurrently with a valid Form SAB 50-05, and also requires those receiving a design Apportionment pursuant to Section 1859.81(e) to submit a Grant Agreement.

SFP Regulation Section 1859.90.2 – Priority Funding Process

The amendments require applicants to acknowledge that a signed Grant Agreement must be submitted prior to or concurrently with a valid Form SAB 50-05.

The amendment makes clear that applicants will be provided ten business days to amend any issues identified by Staff on the Form SAB 50-05 *Fund Release Authorization* submittal before that submittal is deemed ineligible and returned to the applicant unprocessed. An updated Form SAB 50-05 will be accepted if received within the required time frame for the purposes of determining that the applicant has "not participated" in the priority funding round.

SFP Regulation Section 1859.90.4 – Grant Agreement Submittal

The amendment creates a new section that specifies which applicants will be subject to Grant Agreements and that the Grant Agreement must be submitted. All projects approved for placement on the Unfunded List (Lack of AB 55 Loans) on or after June 5, 2017 are subject to the requirement. Projects on the Unfunded List as of June 5, 2017 are exempt from this requirement.

SFP Regulation Section 1859.90.5 – Local Bond Reimbursement Fund Releases

The amendment renumbers an existing section.

SFP Regulation Form SAB 50-05 *Fund Release Authorization*

This amendment incorporates the requirement to submit a signed grant agreement with the request for fund release. The applicant will certify that it has already submitted the signed grant agreement, or the signed grant agreement accompanies the Form SAB 50-05.

STAFF ANALYSIS/STATEMENTS (cont.)

***UNFUNDED LIST***

Staff recommends that the Board approve the projects on Attachment 5 for placement on the Unfunded List (Lack of AB 55 Loans) and exempt these projects from the requirement to enter in to a grant agreement. These new construction and modernization projects make up the current Unfunded List of projects that have been fully processed by OPSC. If they are approved, bond authority for these projects will be allocated primarily from the recently passed Proposition 51.

The chart below shows the number of applications and total grant amounts for the projects on the list.

Unfunded List		
Program	Funding Applications	Total Grant Amount
New Construction	26	\$178,460,543
Modernization	103	\$189,874,945

***Financial Hardship Re-Review***

At this time, nine projects include a prior Financial Hardship approval and have been on the Unfunded List for more than 180 days. In this circumstance, Staff must complete an updated review of the district's available funds to determine if additional funds are available to contribute towards the district's matching share of the project in accordance with SFP Regulation 1859.81(e)(3). Staff is able to present the projects for placement on the Unfunded List (Lack of AB 55 Loans) without an updated review, however; before the projects receive an Apportionment, the reviews will need to be completed.

In order to ensure timely processing, OPSC will be reaching out to affected districts requesting all necessary documents for the updated Financial Hardship reviews.

***State Agency Approvals -Expired***

EC Section 17072.30 requires that a project have Division of the State Architect (DSA) approval prior to receiving an Apportionment by the Board. EC Section 17070.50 also requires that districts obtain the written approval of the California Department of Education (CDE) prior to Apportionment. Currently there are eight modernization projects and one new construction project on the Unfunded List that do not have valid plan approvals from DSA and CDE.

While OPSC has previously considered projects with a new DSA approval to be a new project, in prior appeal items the Board has accepted a new DSA approval without requiring a new application submittal provided the project scope of work had not changed. Staff recommends that these projects be addressed in a similar manner, allowing the projects to be placed on the Unfunded List (Lack of AB 55 Loans) without updated approvals, however; the approvals will need to be in place before cash becomes available for an Apportionment. Staff will continue to monitor the status of the nine projects with expired state agency approvals and will bring back a quarterly report to the Board, updating the status of these projects.

***Participation in Priority Funding***

All projects on the Unfunded List that are placed on the Unfunded List (Lack of AB 55 Loans), including those that need updated state agency approvals, are subject to the priority funding process. The current priority funding filing round closes on June 8, 2017. Districts electing not to participate in the current filing will receive an occurrence for non-participation in accordance with the participation rules for priority funding outlined in SFP Regulation Section 1859.90.3. The next opportunity to participate in a priority funding filling round will begin on



## STAFF ANALYSIS/STATEMENTS (cont.)

November 8, 2017 making the project eligible for an Apportionment after January 1, 2018. A second occurrence of non-participation would result in the project being rescinded without further Board action.

The nine projects that require updated state agency approvals may participate in priority funding without updated state agency approvals, however, if the projects do not have updated approvals prior to cash for Apportionments for the projects being made available, the projects would be ineligible to receive an Apportionment. If this occurs, the request made by the applicant that it could submit a valid Form SAB 50-05 within 90 days of an Apportionment as required in SFP Regulation Section 1859.90.2(a)(2) would be invalid. This is a unique circumstance not specifically addressed by the priority funding regulations. However, Staff recommends that the Board declare that this would then result in occurrence for non-participation pursuant to SFP Regulation Section 1859.90.3 on the basis that an invalid acknowledgement is essentially the same as a district not providing a request to participate at all.

Therefore, if the nine projects that require updated state agency approvals do not obtain updated approvals prior to an Apportionment being made available, it would result in an occurrence of non-participation.

### ***Summary***

Staff recommends that the Board approve the updated grant agreement template and the conforming regulatory amendments in Attachments 2 and 3. In addition, Staff recommends that the Board approve the projects listed in Attachment 5 for placement on the Unfunded List (Lack of AB 55 Loans) with the condition that the school district satisfies financial hardship review and state agency approval requirements as applicable. Approval for placement on the Unfunded List (Lack of AB55 Loans) for projects in Attachment 5 does not constitute a guarantee of future funding.

## RECOMMENDATIONS

### ***Grant Agreement Adoption***

- a. Adopt the template grant agreement as shown on Attachment 2 and the regulatory amendments as shown on Attachment 3.
- b. Authorize the Executive Officer to file these regulations on an emergency basis with the Office of Administrative Law.
- c. Authorize the Executive Officer, or designee, to sign and execute grant agreements.

### ***Approval Projects on the Unfunded List***

- d. Approve the SFP applications as listed in Attachment 5 for placement on the Unfunded List (Lack of AB 55 Loans).
- e. Provide that the approval does not constitute a guarantee of future funding.
- f. Require all applications listed on Attachment 5 to obtain updated state agency approvals, as needed, prior to cash being available for an Apportionment without requiring the application to be resubmitted.
- g. Provide that all applications listed on Attachment 5 are able to participate in the current Priority Funding round, including those for which updated approvals from DSA and/or CDE are still being obtained, and all applications listed on the Attachment are subject to the priority funding participation rules outlined in SFP Regulation Section 1859.90.3.
- h. Provide that failure to obtain updated CDE and/or DSA approvals prior to cash being available for an Apportionment, but after requesting to participate in the priority funding process, shall result in an occurrence of non-participation as the request will be considered invalid.
- i. Direct Staff to provide the Board with quarterly reports that provide the status of the nine projects with expired state agency approvals.

## BOARD ACTION

In considering this Item, the SAB approved a motion to 1) adopt the Grant Agreement and corresponding regulatory amendments; 2) authorize the Executive Officer to file the regulations on an emergency basis with the Office of Administrative Law; 3) authorize the Executive Officer, or designee, to sign and execute grant agreements; 4) approve the SFP applications as listed on Attachment 5 for placement on the Unfunded List (Lack of AB 55 Loans) and to acknowledge that the approval does not constitute a guarantee of future funding; 5) require all applications listed on Attachment 5 obtain updated state agency approvals, as needed, prior to cash being available for an Apportionment without requiring the application to be resubmitted; 6) provide that all applications listed on Attachment 5 are able to participate in the current Priority Funding round, including those for which updated approvals from DSA and/or CDE are still being obtained, and all applications listed on the Attachment are subject to the priority funding participation rules outlined in SFP Regulation Section 1859.90.3; 7) provide that failure to obtain updated DSA and/or CDE approvals prior to cash being available for an Apportionment, but after requesting to participate in the priority funding process, shall result in an occurrence of non-participation as the request will be considered invalid; and 8) direct staff to provide the SAB with quarterly reports concerning the status of the nine projects with expired state agency approvals.

In addition to the above approvals, the SAB was informed that the projects on the [true] unfunded list would be excluded from the Grant Agreement. However, the Grant Agreement would apply to projects on the Acknowledged List, which are projects that have not been processed to the SAB. The Grant Agreement would also apply to projects currently being processed, which are those projects that relate to the old bond program, meaning the Seismic Mitigation Program and the Facility Hardship Program. Furthermore, the Grant Agreement would apply to projects in the Consent portion of the Agenda since these projects are current workload and relate to the same existing bond program.

The SAB made the modifications read into the record by the Executive Officer as part of the motion to adopt Option #1. These modifications include the following:

- Language in the Grant Agreement on pages 215, 219, 238 and 253 indicating that freezers, refrigerators and stoves are eligible items will be amended to delete the language stating that these items are eligible only if used to provide food service for all students.
- Language in the Grant Agreement on pages 215, 219, 238 and 253 indicating that exercise equipment is an eligible expenditure only if used by all students will be amended to read that exercise equipment is an eligible expenditure only if available for use by all students.
- The Grant Agreement will be amended to include specific language that specifies that school districts may seek written communication from OPSC to clarify whether an item is an eligible or ineligible expenditure, and that local auditors may rely on this written communication when performing the project audit.

ATTACHMENT 1

STATE OF CALIFORNIA  
**GRANT AGREEMENT**  
SCHOOL FACILITY PROGRAM  
NEW (04/17)

STATE ALLOCATION BOARD  
OFFICE OF PUBLIC SCHOOL CONSTRUCTION  
Page 1 of 101

Office of Public School Construction Application Number: \_\_\_\_\_

**GENERAL INFORMATION**

Grantee Name: \_\_\_\_\_

School Name: \_\_\_\_\_

Grant Amount: \_\_\_\_\_ of which \_\_\_\_\_ is Financial Hardship Assistance.

Authority: \_\_\_\_\_ [relevant Bond Act(s)]

SFP Program Funding Source: \_\_\_\_\_  
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program); ~~Facility Hardship rehabilitation work funded with New Construction grants; Facility Hardship replacement work funded with Modernization grants; etc.~~)

Future Priority Funding Rounds: \_\_\_\_\_ (first priority funding window, second priority funding window)

**PROJECT DESCRIPTION**

Type of Work ~~SFP Program:~~ \_\_\_\_\_ (e.g. New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc. ~~i.e., New Construction~~)

New School or Addition to an Existing Site: \_\_\_\_\_

Number of Classrooms: \_\_\_\_\_

Financial Hardship Approval Date: \_\_\_\_\_

Financial Hardship Status is valid until: \_\_\_\_\_ (date)

Agreement includes Grants for: \_\_\_\_\_ (Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: \_\_\_\_\_ (Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: \_\_\_\_\_

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Office of Public School Construction Application Number: \_\_\_\_\_

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Square Footage being replaced: \_\_\_\_\_ Toilet Area sq. ft.  
\_\_\_\_\_ Other Area sq. ft. (all non-toilet area)  
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)  
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area is considered "toilet area."

Approved rehabilitation cost estimate: \_\_\_\_\_  
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

- ~~• An executive summary (or comparable document) from an industry specialist's report that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) project is attached as Exhibit 7, if applicable.~~
- ~~• Written concurrence from an appropriate governmental agency agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat outlined in the industry specialist's report is attached as Exhibit 8, if applicable.~~

~~A Site Description is described and attached as Exhibit 1.~~

~~The Grantee completed Funding Application is attached as Exhibit 2.~~

~~Proof of California Department of Education project and/or site approval, as required, is attached as Exhibit 3.~~

~~Proof of Division of the State Architect approval, within the California Department of General Services, as required, is attached as Exhibit 4, unless the Grant is for Financial Hardship site acquisition and/or design work and is exempt from Division of the State Architect approval, or for a Career Technical Education project pursuant to Education Code Section 17078.72 or a Charter School Preliminary Apportionment pursuant to Education Code Section 17078.53, not requiring approval until after State Allocation Board approval.~~

~~The current Financial Hardship approval letter from the Office of Public School Construction to the Grantee is attached as Exhibit 5, if applicable.~~

~~The current bridge financial approval letter from the Office of Public School Construction to the Grantee is attached as Exhibit 6, if applicable.~~

[This project scope and resulting funding determination relied on the following documentation and state agency approvals:](#)

- [The Funding Application \(Form SAB 50-04\), executed by the District Representative on XXXXX](#)

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Office of Public School Construction Application Number: \_\_\_\_\_

- [The Application for Charter School Preliminary Apportionment \(Form SAB 50-09\), executed by the District Representative on XXXXX](#)
- [The Application for Career Technical Education Facilities Funding \(Form SAB 50-10\), executed by the District Representative on XXXXX](#)
- [Site Approval letter from the California Department of Education dated XXXXX](#)
- [Plan Approval letter from the California Department of Education dated XXXXX](#)
- [Division of the State Architect Approval letter\(s\) dated XXXXX for DSA Application Number\(s\) YYYY.](#)
- [Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX](#)
- [Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX](#)
- [The industry specialist report prepared by \(insert name of specialist or firm\), dated XXXXX that details the minimum work necessary to mitigate the \(health and safety or seismic\) threat in this \(rehabilitation or replacement\) application](#)
- [Written concurrence dated XXXX from \(enter name of governmental agency\) agreeing with the \(health and safety or seismic\) threat and the minimum work to mitigate the threat in the industry specialist report](#)

[A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.](#)

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 2, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

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Office of Public School Construction Application Number: \_\_\_\_\_

## **TERMS AND CONDITIONS OF GRANT**

### **A. Definitions**

[Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.](#)

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).

"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.

"Application" means a request pursuant to the Act to receive funding for a school project.

"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).

"Audit report" means the annual compliance reviews and fiscal reviews of ~~the~~ Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

"Board" means the State Allocation Board as established by Section 15490 of the Government Code.

"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets ~~as described in the listing of eligible project expenditures~~ in [accordance with](#) Section G of this Agreement.

"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, [changes to](#) site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.

"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.

"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).

"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.

"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.

"Funding Application" means the Form SAB 50-04, *Application for Funding*, or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding*, and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.

"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization*, and all required supplementary documentation, [which includes but is not limited to this Agreement](#), pursuant to the Act and the Regulations.

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Office of Public School Construction Application Number: \_\_\_\_\_

“Grants” means all eligible program grants provided by the Board to the Grantee in this Agreement.

“Grantee” means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.

“Grantee Representative” means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.

“Hazardous Material/Waste Removal Fund” shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).

“In Escrow, Governmental Entities” means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.

“In Escrow, Non-Governmental Entities” means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.

“Ineligible Expenditure” means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.

“Local auditor” means an auditor hired at the Grantee’s expense who conducts annual compliance reviews and fiscal reviews of [thea](#) Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

“Material Inaccuracy” means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.

“Modernization” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).

“Most Vulnerable Category 2 Buildings” means the building meets the criteria outlined in Section 1859.82(a)(1)(C) and is one of the following building types:

C1 – Concrete Moment Frame

C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms

C2A - Concrete Shear Wall with Flexible Diaphragms

C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms

PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms

PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms

PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms

URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms

RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms

URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms

S1B – Steel Cantilever Columns with Flexible Diaphragms

S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or

M – Mixed construction containing at least one of the above structure types.

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Office of Public School Construction Application Number: \_\_\_\_\_

“New Construction” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).

“Occupancy” means the point at which pupils occupy a classroom as evident by district documents such as the school board’s adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.

“Office of Public School Construction (OPSC)” means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.

~~The term~~ “Other Sources of Funds” means cash, the Grantee’s matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.

~~The term~~ “Preliminary Funding Application” means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, and all required supplementary documentation pursuant to the Act and the Regulations.

~~The term~~ “Project” means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.

~~The term~~ “Regulations” means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).

“Relocation/DTSC Fee Fund” shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.

“Savings” means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee’s efficient and prudent expenditure of Grants.

“School District” shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.

“School Facility Program (SFP)” means the programs implemented under the Act.

“State” means the state of California.

“Unfunded List (Lack of AB 55 Loans)” means an information list of unfunded projects that was created due to the state’s inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

~~For terms not defined above, terms defined in SFP Regulation Section 1859.2 have the same meaning in this Agreement that they have in regulations.  
(Authority: SFP Regulation 1859.2)~~

#### **B.4. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project approval by the Board, as a condition of placement of the Unfunded List (Lack of AB 55 Loans). This Agreement becomes



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Office of Public School Construction Application Number: \_\_\_\_\_

effective on the date the Board approves the Project for placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest [generated by the Grants](#), is expended, and when all of the Parties' obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

## **~~B.2. Term of Grant Agreement~~**

~~The Grantee and the Executive Officer of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to the approval by the Board, as a condition of Apportionment. This Agreement becomes effective on the date the Board grants the Apportionment. This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest, is expended, and when all the Parties' obligations under the Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.~~

## **C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) ~~not to exceed~~ \$ \_\_\_\_\_ in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

- ~~2.1.~~ Prior to [the release of any funding for the Project recommending a Project for placement on the Unfunded List \(Lack of AB 55 Loans\)](#), Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

~~2.2. Prior to recommending an Apportionment, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:~~

- i. The Funding Application was accepted on \_\_\_\_\_ (date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.

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- ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.
- iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.
- iv.4. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee ~~have~~ agreed that the Project ~~was~~ ready for presentation to the Board for placement on the Unfunded List (Lack of AB 55 Loans).

~~iv.2. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee have agreed that the Project is ready for presentation to the Board for Apportionment.~~

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.93, 1859.93.1; and Office of Public School Construction process)*

- 3, Grantee certifies that the Project complies with all laws and regulations applicable to the Project.~~which apply to the Project as they read on the effective date of this Agreement, including, but not limited to, legal requirements for design professional selection (pursuant to Government Code Section 4525), construction contracts, building codes, environmental laws, health and safety codes, labor laws, public contract laws regarding all laws governing the use of force account labor, and access compliance laws. Grantee certifies, prior to commencement of construction, that all applicable permits and licenses will have been obtained.~~

*(Authority: Form SAB 50-04 certifications)*

- 4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:
  - i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least \$1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.
  - ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with

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an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

- iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.
- iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature
All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.
X _____ Date _____

*(Authority: Form SAB 50-04 certifications)*

#### D. Receiving Board Approval

~~1. Regulation Sections 1859.2, 1859.21, 1859.160, 1859.165, and 1859.190 provide that the Board approval for funding requires the execution of a Grant Agreement.  
(Authority: Education Code Section 17070.35)~~

12. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

23. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

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34. The Grantee has established a “Restricted Maintenance Account” for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

45. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

56. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects and (2) Grants not used by thea Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024(b), as applicable.

67. The Grantee understands and agrees that the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

78. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

89. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

940. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee by the time the project is completed.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

1044. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

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**1142.** Financial Hardship Review Process

- i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction ~~was~~ **must be** valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

- a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.
- b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

- iii. ~~If Should~~ the Project remained ~~ed~~ on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the ~~Grantee understands and agrees that the~~ Office of Public School Construction ~~shall~~ **conducted** a review to determine if the Grantee ~~had~~ **has** additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

- iv. ~~If Should~~ the additional Office of Public School Construction review, pursuant to Section (iii) above, determined ~~d~~ that the amount of the Financial Hardship Grant ~~required an adjustment~~ **should be adjusted**, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement ~~were~~ **will be** amended.

*[Authority: SFP Regulation Section 1859.81(a)]*

**1243.** [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.

*New Construction:*

- i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

- ii. The Grantee agrees to submit ~~a~~ **Project Information Worksheets** pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*

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The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the \_\_\_\_\_  
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the \_\_\_\_\_  
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat. ~~The report shall be included in this Agreement as Exhibit 7.~~

The Project must have concurrence by an appropriate governmental agency agreeing with the \_\_\_\_\_  
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat. ~~The report shall be included in this Agreement as Exhibit 8.~~

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the “Most Vulnerable Category 2 Buildings”.

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project ~~described in this Agreement~~. Grantee understands and agrees that ~~G~~grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other ~~G~~grants.

~~*Modernization: Facilities to be modernized have not been previously modernized with Lease Purchase Program (commencing with Education Code Section 17000), or School Facility Program funds within 20 years of the last Apportionment for portable classrooms or 25 years of the last Apportionment for permanent classrooms.  
(Authority: SFP Regulation Section 1859.60 and 1859.61)*~~

*Modernization of Portable Classrooms:* If this ~~Agreement includes the funding request is for the~~ modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

- i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
- ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.



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*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this [Agreement](#) includes the ~~request is for~~ modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:* The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

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(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the \_\_\_\_\_

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(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat. ~~The report shall be included in this Agreement as Exhibit 7.~~

The Project must have concurrence by an appropriate governmental agency agreeing with the \_\_\_\_\_

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(health and safety or seismic) threat and the minimum work necessary to mitigate the threat. ~~The report shall be included in this Agreement as Exhibit 8.~~

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the \_\_\_\_\_

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(health and safety or seismic) threat, which includes any other work triggered by the

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(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval. ~~The DSA letter shall be included in this Agreement as Exhibit 4.~~

*Charter:*

- i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.
- ii. The Grantee agrees to submit ~~a~~-Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

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*Charter- Preliminary Charter School Apportionment:*

- i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,  
(Authority: SFP Regulation Section 1859.166)
- ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,  
(Authority: SFP Regulation Section 1859.167)
- iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,  
(Authority: SFP Regulation Section 1859.163)
- iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.  
(Authority: SFP Regulation Section 1859.90.2)

*Career Technical Education Facilities Program:*

- ~~i. The Grantee has or will receive the necessary approval of the plans and specifications from the Division of the State Architect; and,~~
- ~~ii. The Grantee has or will receive the necessary approval of the plans and specifications from the California Department of Education; and,~~
- ~~iii. The Grantee has complied with the Career Technical Education Facilities Program eligibility criteria as outlined in Section 1859.192; and,~~

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d):

- ~~iv. i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary approvals and/or Plans and Specifications within one year of Apportionment; otherwise the Apportionment funds will be rescinded without further Board action.~~
- ~~ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Agreement. OPSC will provide the Grantee with the final Agreement upon receipt of the necessary approvals from the Division of the State Architect and the California Department of Education.~~
- ~~iii. The Grantee understands and agrees that the executed Agreement must be submitted prior to fund release.~~

*(Authority: SFP Regulation Section 1859.197)*



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### **E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.

(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)

#### Additionally:

1. The Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
  - i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
  - ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
  - iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the a Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
  - ~~iv. The Grantee agrees that it will continue to submit valid priority funding requests until it receives an Apportionment.~~
  - v. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.
  
2. Any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a complete Fund Release Application, and shall not exceed \$ \_\_\_\_\_ except for \_\_\_\_\_.  
(site-related exceptions)  
(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)
  
3. Supplementary documentation submitted with or prior to, a Fund Release Application must include this Agreement as well as documentation that proves the following:
  - i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
  - ii. Notice to Proceed dates.
  - iii. For Career Tech projects where the Grantee received an Aapportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.  
(Authority: Form SAB 50-05 certifications)
  
4. If the Office of Public School Construction finds that the Fund Release Application is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10)

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business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Application within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Application within 90 days of the Apportionment, the Grantee will receive a non-participation, ~~which will result in an occurrence of non-participation~~ as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

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## F. Accounting for Spent Funds

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.  
(Authority: Education Code Section 17076.10)

2. Annual Expenditure Reports  
Pursuant to Education Code 17076.10, beginning 12 months from the ~~first~~ latest fund release, and continuing annually for a period of up to ~~<three or four>~~ \_\_\_\_\_ years after the ~~final~~ latest fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

### 3. Substantial Progress Compliance Reviews

i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release, ~~if requested by the Office of Public School Construction~~. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.

(Authority: SFP Regulation Section 1859.105)

ii. For Grantees That Have Received Grants for Construction:

The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.

(Authority: School Facility Program Regulation Section 1859.105)

The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) The fund source indicated, for each project cost,
- b) Assessor's parcel number, for site acquisition costs,
- c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
- d) Architect/Engineer/Construction Management Agreement(s),
- e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
- f) Construction Contract Agreements to date,

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- g) Construction Bid Summaries,
- h) Construction Delivery Method,
- i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
- j) General ledger report that details project expenditures to date
- k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
- l) Construction schedule of values or Continuation Sheet
- m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:

The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) The final site appraisal,
- b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
- c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design: The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) An Approved New Construction or Modernization Adjusted Grant Application; or,
- b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.

- a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress towards project completion, it will inform the Grantee of its findings and ~~require advise~~ the Grantee to [submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105](#). ~~cease and desist all spending of Grants~~. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
- b) If Grants have been expended by the Grantee, then

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- I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.
- II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

#### 4. Final Project Audit

The Grantee understands and agrees to the following:

- i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction will notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. The Grantee shall provide Project documentation, if requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

- ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
  - a) Proof of acreage purchased
  - b) Proof of site costs and adjusted site grants, where applicable
  - c) Copy of Form SAB 50-04
  - d) Copy of SAB Board item(s) (Approval of project Apportionment)
  - e) DSA Approval Letter
  - f) Final CDE Approval Letter
  - g) Architect Final Billing
  - h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities maintenance are in good repair
  - i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
  - j) Final construction billing and invoices,
  - k) Any and all change orders
  - l) Proof of date of occupancy
  - m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have

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been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

- iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended. Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the California Department of Education of the amount of the Ineligible Expenditure and the amounts will be paid as described in Section 41024 of the Education Code. The penalty amount will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with penalty payments related to the amount of their matching funds. Ineligible Expenditures funded by Grants will not be considered Savings.

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

- iv. The Grantee shall provide its Expenditure Report for a completed project, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10, including the audits of Savings.

- v. The Grantee shall also provide site access to ~~the Office of Public School Construction~~ **and** the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection upon project completion.

*(Authority: Education Code Section 17076.10)*

#### 5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay with the exception of when Savings are generated:

- (1) ~~Participating~~ in the Charter School Facilities Program, or
- (2) ~~Participating~~ in the Career Technical education Facilities Program, or
- (3) in advance of ~~Needing~~ a site adjustment, or
- (4) for ~~Receiving~~ Financial Hardship Grants.

*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

Savings may only be used to contribute to the Grantee's matching share on other SFP projects if those SFP projects are funded from the same program (e.g. New Construction, Modernization), that this Project is funded from.

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*[\(Authority: SFP Regulation Section 1859.103\)](#)*

The Grantee understands and agrees to the following:

- i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

- ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
  - a) The Grantee's ~~Savings declaration (i.e. final expenditure report)~~ [submitted](#) to the Office of Public School Construction, and
  - b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
  - c) General ledger report verifying that the ~~S~~savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority ~~C~~capital ~~O~~utlay, and
  - d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

- iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended. Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the California Department of Education of the amount of the Ineligible Expenditure and the amounts will be paid as described in Section 41024 of the Education Code. The penalty amount will be limited to the Savings. Grantees will not be required to provide the state with penalty payments related to the amount of their matching funds.

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

- iv. The Grantee shall provide its Savings expenditure reports and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

- v. The Grantee shall also provide site access to ~~the Office of Public School Construction~~ ~~and~~ the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*



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6. Site Adjustments

Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the project to the State Allocation Board for an adjustment to the project Apportionment, in accordance with Education Code Section 41024 (c)(2)(A).

7. Charter School Facilities Program and Career Technical Education Facilities Program Unspent Grants, plus Interest

Should the audit report determine that the Grantee completed either the Charter Schools Facilities Program Project or the Career Technical Education Facilities Program without using all the Grants provided for eligible expenditures, the repayment of amounts found to be unspent shall be consistent with Education Code Section 41024 (c)(2)(A).

8. Financial Hardship

Should the audit report determine that there are **U**nspent Financial Hardship Grants, then the Grantee agrees to either (1) repay the unspent Financial Hardship Grants or (2) use the unspent Financial Hardship Grants on a future project(s), provided the Grantee qualifies for Financial Hardship Grants when it applies for funding for the future project(s).

- i. Upon receipt of the audit report, the Office of Public School Construction will notify the Grantee to determine whether the Grantee will repay the unspent Financial Hardship Grants immediately or use them for a future project(s). The Grantee will have 30 days to respond to the request.
- ii. If the Grantee intends to use unspent Financial Hardship Grants on a future project(s), it must do so within three years of the audit report's determination that not all Financial Hardship Grants were expended for this Project or from the date that **S**avings was declared by the Grantee, whichever comes first. Failure to use unspent Financial Hardship Grants on a future project(s) within that time will result in the Grantee repaying the unspent amount plus interest.

*(Authority: Education Code Section 41024)*

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### **G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.\*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment  
*(Authority: Education Code Section 41024)*
- The expenditures are expended or encumbered prior to the deadline to complete the Project  
*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.104)*

\*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.

(Authority: SFP Regulation Section 1859.76)

~~For project expenditures to be considered eligible they must be spent in accordance with this Agreement, program certifications, and applicable state laws and regulations governing the School Facility Program (SFP) in effect as of the date of this Agreement. Project expenditures must:~~

- ~~• Be within the scope of the project as certified on the Application for Funding (Form SAB 50-04) and approved by the State Allocation Board (SAB);~~
- ~~• Be substantiated with contracts, invoices, final billings, and verification of payment of eligible expenditures;~~  
~~*(Authority: Education Code Section 41024(b)(2))*~~
- ~~• Be expended or encumbered prior to the deadline to complete the project.~~  
~~*(Authority: Education Code Section 17076.10 and SFP Regulation 1859.104);*~~
- ~~• Hard construction costs must equal 60 percent of the total project funding (excluding site grants), which is state and district matching share, or the district will need to provide verification that the scope of the project has been completed.~~  
~~*(Authority: Form SAB 50-04 certifications)*~~

~~In addition to the general expenditure eligibility requirements, allowable project expenditures for specified program grants or cost categories are as follows:~~

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**1. New Construction - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Charter Schools Facilities Program - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35
b.	Architect's Fee for Plans	
c.	CDE Plan Check <a href="#">or Site Review</a> Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35
g.	Energy Analysis Fee	Ed. Code Section 17072.35*
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs  
 Charter Schools Facilities Program - Separate Apportionment for Site Acquisition  
 Costs  
 Common Eligible Project Expenditures**

	Type of Expenditure	Authority
Site Acquisition		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual <a href="#">site cost</a> <del>purchase price</del> .	Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74
Site (Other) (4 % Allowance)		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding Apportionment.	
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
DTSC Fees		

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	Type of Expenditure	Authority
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	Ed. Code Sections 17072.13 & 17072.35
<b>Relocation Assistance</b>		
k.	Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following: <ul style="list-style-type: none"> <li>• Residential Tenant Occupant Moving expenses</li> <li>Rental Assistance – payment not to exceed \$5,250</li> </ul>	Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000

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	Type of Expenditure	Authority
	<p>Last Resort Housing</p> <ul style="list-style-type: none"> <li>• Residential Owner Occupant Moving expenses</li> <li>Replacement Housing – Not to exceed \$25,500</li> <li>• Business</li> <li>• Moving expenses – In addition, a displaced business owner may file a claim for the following:</li> </ul> <p>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.            The cost of any license, permit, or certification to reestablish a business at a new location</p> <p>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p> <ul style="list-style-type: none"> <li>• Losses of Tangible Personal Property</li> <li>• Searching for a Replacement Site</li> <li>• Re-establishment Expenses</li> <li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment :in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</li> </ul>	

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**3. New Construction - Adjusted Grant  
 Charter Schools Facilities Program - Adjusted Grant  
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed. Code Section 17072.35
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> <li>• <a href="#">Shade Structures</a></li> <li>• <a href="#">Solar or Alternative Energy Source Components</a></li> </ul>	
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35*
d.	Construction Tests	Ed. Code Section 17072.35
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of</li> </ul>	PCC Section 201114

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>material does not exceed \$21,000.</p> <ul style="list-style-type: none"> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	
g.**	<p>General Site Development within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	SFP Reg. Section 1859.76(d)
h.	<p>Inspections – For services provided during construction of project.</p>	Ed. Code Section 17072.35
i.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	SFP Reg. Section 1859.76(b)
j.**	<p>Service Site Development costs within school</p>	SFP Reg. Section



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	property lines (see SFP Regulation Section 1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	1859.76(a)
k.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	SFP Reg. Section 1859.76(c)
l.	Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows: <ul style="list-style-type: none"> <li>• Lasts more than two years.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• <a href="#">Not operational or administrative costs</a></li> </ul>	Ed. Code Section 17072.35 & CSAM Procedure 770

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than \$5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul>	
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	Ed. Code Section 17072.35
n.	Demolition Costs	Ed. Code Section 17072.35
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35*

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25
g.	Energy Analysis Fee	Ed Code Section 17074.25*
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17074.25
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant  
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed Code Section 17074.25
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> <li>• <a href="#">Shade Structures</a></li> <li>• <a href="#">Solar or Alternative Energy Source Components</a></li> </ul>	
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25*
d.	Construction Tests	Ed Code Section 17074.25
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul>	PCC Section 20114

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	To be eligible must be supported by time cards or time logs.	
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25
h.**	Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• <a href="#">Not operational or administrative costs.</a></li> </ul> <p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – If used by all students</li> </ul>	Ed Code Section 17074.25 & CSAM Procedure 770

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
j.	Furniture and Equipment: <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	Ed Code Section 17074.25
k.	Demolition Costs – the cost must be attributable to replacement of “like kind” building area (see SFP Regulation Section 1859.79.2(a)).	Ed Code Section 17074.25
l.	Interim Housing	Ed Code Section 17074.25*
m.	Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment.	SFP Reg. Section 1859.74.2(c)

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction  
 Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

PLANNING COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
e.	Consultant Fees – specific to SFP project (prorate if necessary)	
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
g.	Energy Analysis Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
j.	Preliminary Site Tests	



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ENGINEERING COSTS		
Type of Expenditure		Authority
k.	Engineering Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)

CONSTRUCTION COSTS		
Type of Expenditure		Authority
l.	Construction Management Fees	
m.	Building Construction Costs	
n.	Construction Security (Campus Security not eligible and administrative overhead – not eligible)	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
o.	Construction Tests	Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b)
p.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5)
q.	Energy Conservation Costs	Ed Code Section 17078.72(a)
r.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total</li> </ul>	PCC Section 20114

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	<p>number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</p> <ul style="list-style-type: none"> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	
s.**	<p>General Site Development (<i>Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant</i>) within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	<p>Ed Code Section 17078.72 &amp; SFP Reg. Section 1859.193(a)&amp;(b)</p>
t.	<p>Inspections</p>	
u.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (<i>Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant</i>) (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	
v.**	<p>Service Site Development (<i>Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant</i>) costs within school property lines (see SFP Regulation Section</p>	<p>SFP Reg. Section 1859.193(a)&amp;(b)(3)</p>

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	1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
w.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project <i>(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)</i> (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	SFP Reg. Section 1859.193(a)&(b)(4)
x.	Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.	Approved by CDE & Ed Code Section 17078.72(a)

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization  
 Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
e.	Consultant Fees – specific to SFP project (prorate if necessary)	
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
g.	Energy Analysis Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	
j.	Preliminary Site Tests	
k.	Engineering Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
l.	Construction Management Fees	
m.	Building Construction Costs	
n.	Construction Security (Campus Security not eligible and administrative overhead – not eligible)	Ed Code Section 17078.72(a) & SFP Reg. Section

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	Type of Expenditure	Authority
		1859.193(c)
o.	Construction Tests	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
p.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5)
q.	Energy Conservation Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
r.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114
s.**	<p>General Site Development within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> </ul>	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	
t.	Inspections	
u.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
v.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
w.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by Career Technical Education Facilities Program</p>	SFP Reg. Section 1859.193(c)(4)

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	Type of Expenditure	Authority
	project (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	
x.	Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.	Approved by CDE & Ed Code Section 17078.72(a)

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check <a href="#">or Site Review</a> Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> </ul>	



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DESIGN COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82
c.	Escrow Fees	
d.	<a href="#">CDE Site Review Costs</a>	
e.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents.</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
f.	Litigation costs not to exceed the total SFP project funding apportionment.	

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	Type of Expenditure	Authority
gf.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
hg.	Survey Costs	
<b>DTSC Fees</b>		
ih.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
<b>Hazardous Waste Removal</b>		
ij.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
kj.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	

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	Type of Expenditure	Authority
<b>Relocation Assistance</b>		
<p><b>k.</b></p>	<p>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:</p> <ul style="list-style-type: none"> <li>• Residential Tenant Occupant           <ul style="list-style-type: none"> <li>Moving expenses</li> <li>Rental Assistance – payment not to exceed \$5,250</li> <li>Last Resort Housing</li> </ul> </li> <li>• Residential Owner Occupant           <ul style="list-style-type: none"> <li>Moving expenses</li> <li>Replacement Housing – Not to exceed \$25,500</li> </ul> </li> <li>• Business           <ul style="list-style-type: none"> <li>Moving expenses – In addition, a displaced business owner may file a claim for the following:               <ul style="list-style-type: none"> <li>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</li> <li>The cost of any license, permit, or certification to reestablish a business at a new location</li> <li>The reasonable cost of any professional services necessary for planning the move, moving the</li> </ul> </li> </ul> </li> </ul>	<p style="text-align: center;">Ed. Code            Section(s)            17072.13,            17072.35 &amp; CA            Code of Reg., Title            25, Section 6000 &amp;            SFP Reg. Section            1859.82</p>

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	Type of Expenditure	Authority
	<p>property, or installation of property at the replacement site</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lesser of replacement cost or estimated cost of moving by professional mover.</p> <ul style="list-style-type: none"> <li>• Losses of Tangible Personal Property</li> <li>• Searching for a Replacement Site</li> <li>• Re-establishment Expenses</li> <li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment "in lieu" of moving, losses of tangible property, searching, and reestablishment costs.</li> </ul>	

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**10. Facility Hardship (Non-Seismic) - Replacement  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a..	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82
f.	Force Account Labor – complies with the Public	PCC Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> To be eligible must be supported by time cards or time logs.	201114 & SFP Reg. Section 1859.82
g.**	General Site Development within school property lines (Including but not limited to): <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	SFP Reg. Section 1859.76(d) & 1859.82
h.	Inspections – For services provided during construction of project.	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
i.**	Off-Site Development costs on up to two	SFP Reg. Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including: <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	1859.76(b) & 1859.82
j.**	Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	SFP Reg. Section 1859.76(a) & 1859.82
k.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> </ul>	SFP Reg. Section 1859.76(c) & 1859.82



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Communication systems</li> </ul>	
l.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:               <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul> </li> </ul>	<p>Ed. Code Section            17072.35 &amp; CSAM            Procedure 770 &amp;            SFP Reg. Section            1859.82</p>
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	<p>Ed. Code Section            17072.35 &amp; SFP            Reg. Section            1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
n.	Demolition Costs	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check <a href="#">or Site Review</a> Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Regulation Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors,</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	architects, construction managers or engineers. <ul style="list-style-type: none"> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i..	Local Agency Plan Check Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering	PCC Section 20114 & SFP

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> To be eligible must be supported by time cards or time logs.	Reg. Section 1859.82
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.**	Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82
i.	Demolition Costs	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j.	Interim Housing	Ed Code Section 17074.25* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check <a href="#">or Site Review</a> Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors,</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	architects, construction managers or engineers. <ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.



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**14. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents.</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding apportionment.	

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	Type of Expenditure	Authority
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
<b>DTSC Fees</b>		
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	

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	Type of Expenditure	Authority
<b>Relocation Assistance</b>		
k.	<p>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:</p> <ul style="list-style-type: none"> <li>• Residential Tenant Occupant            Moving expenses            Rental Assistance – payment not to exceed \$5,250            Last Resort Housing</li> <li>• Residential Owner Occupant            Moving expenses            Replacement Housing – Not to exceed \$25,500</li> <li>• Business            Moving expenses – In addition, a displaced business owner may file a claim for the following:</li> </ul> <p>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</p> <p>The cost of any license, permit, or certification to reestablish a business at a new location</p> <p>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p>	<p>Ed. Code            Section(s)            17072.13,            17072.35 &amp; CA            Code of Reg., Title            25, Section 6000 &amp;            SFP Reg. Section            1859.82</p>

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"><li>• Losses of Tangible Personal Property</li><li>• Searching for a Replacement Site</li><li>• Re-establishment Expenses</li><li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment: in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</li></ul>	

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**15. Facility Hardship (Seismic) – Replacement  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b); SFP Reg. Sections 1859.79.2 &

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
		1859.82
f.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	<p>PCC Section 201114 &amp; SFP Reg. Section 1859.82</p>
g.**	<p>General Site Development within school property lines (including, but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	<p>SFP Reg. Sections 1859.76(d) &amp; 1859.82</p>
h.	<p>Inspections – For services provided during construction of project.</p>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
i.	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs,</li> <li>• Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	<p>SFP Reg. Sections 1859.76(b) &amp; 1859.82</p>
j.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	<p>SFP Reg. Sections 1859.76(a) &amp; 1859.82</p>
k.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</p> <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> </ul>	<p>SFP Reg. Sections 1859.76(c) &amp; 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Communication systems</li> </ul>	
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:               <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul> </li> </ul>	<p>Ed. Code Section 17072.35 &amp; CSAM Procedure 770 &amp; SFP Reg. Section 1859.82</p>
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>
n.	Demolition Costs	Ed. Code Section



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
		17072.35 & SFP Reg. Section 1859.82
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**16. Facility Hardship (Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check <a href="#">or Site Review</a> Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed Code Section

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DESIGN COSTS		
	Type of Expenditure	Authority
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	17074.25* & SFP Reg. Section 1859.82
i..	Local Agency Plan Check Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**17. Facility Hardship (Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
f.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114 & SFP Reg. Section 1859.82
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.**	Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82
i.	Demolition Costs	Ed Code Sections 17074.25 & 1859.82
j.	Interim Housing	Ed Code Sections 17074.25* & 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## H. Advisory Listing Detailing Common Ineligible Project Expenditures

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

~~An advisory listing detailing common, but not exhaustive, ineligible project expenditures.~~

~~Certain costs associated with bond funding are not considered eligible project expenditures and are not an allowable use of SFP funds. These unallowable costs include, but are not limited to:~~

- ~~• Cost for debt issuance;~~
- ~~• Interest on local bonds~~

~~Ineligible project expenditures for specified program grants or cost categories are as follows:~~

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**1. New Construction – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Charter Schools Facilities Program – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

**2. New Construction – Separate Apportionment for Site Acquisition Costs  
 Charter Schools Facilities Program – Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

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**3. New Construction – Adjusted Grant  
 Charter Schools Facilities Program – Adjusted Grant  
 Common Ineligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
e.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
f.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & CSAM Procedure 770
g.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment</li> </ul>	



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CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	Mowers, etc. <ul style="list-style-type: none"> <li>• School maintenance equipment</li> <li>• Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

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**4. Modernization – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25
b.	For projects that received Design funds only any construction related expenditures are not eligible	

**5. Modernization – Adjusted Grant  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
e.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
f.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25
g.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training</li> </ul>	

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	Type of Expenditure	Authority
	equipment/uniforms. <ul style="list-style-type: none"> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

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**6. Career Technical Education Facilities Program – New Construction  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Acquisition and development of real estate.	
b.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17078.72 & SFP Reg. Sections 193(a)&(b) & 1859.199
c.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	
h.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> </ul>	

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	
i.	Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years.	Ed Code Section 17018.72(a) & SFP Reg. Sections 193(a)&(b) & 1859.199

Office of Public School Construction Application Number: \_\_\_\_\_

**7. Career Technical Education Facilities Program – Modernization  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Acquisition and development of real estate.	
b.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199
c.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	
h.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> </ul>	

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	
i.	Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years.	Ed Code Section 17018.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199

Office of Public School Construction Application Number: \_\_\_\_\_

**8. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	



Office of Public School Construction Application Number: \_\_\_\_\_

**9. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

Office of Public School Construction Application Number: \_\_\_\_\_

**10. Facility Hardship (Non-Seismic) – Replacement  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
h.	Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> </ul>	

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CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables               <ul style="list-style-type: none"> <li>a. Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> </ul> </li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment               <ul style="list-style-type: none"> <li>Mowers, etc.</li> </ul> </li> <li>• School maintenance equipment               <ul style="list-style-type: none"> <li>Floor polisher/scrubber, etc.</li> </ul> </li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

**11. Facility Hardship (Non-Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any construction related expenditures are not eligible	

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**12. Facility Hardship (Non-Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.	Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA.	

Office of Public School Construction Application Number: \_\_\_\_\_

**13. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

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**14. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

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**15. Facility Hardship (Seismic) – Replacement  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
h.	Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not	



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CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	eligible, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

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**16. Facility Hardship (Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any construction related expenditures are not eligible	

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**17. Facility Hardship (Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses <a href="#">or commissioning</a> ).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.	Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA.	

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## **I. Record Retention**

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024.

Financial accounts, documents, and records may be retained electronically.  
(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)

## **J. Material Inaccuracy**

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application ([including certifications made by architects or other design professionals](#)), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

## ~~**K. Hold Harmless**~~

- ~~1. Grantee shall waive all claims and recourses against the State, including the right to contribution for loss or damage to persons or property arising from, growing out of or in any way connected with or incident to this Agreement.~~
- ~~2. Grantee shall indemnify, hold harmless and defend State, the Board and its membership, its officers, agents and employees in perpetuity against any and all claims, demands, damages, costs, expenses or liability costs arising out of the Project, including Development, construction, operation or maintenance of the property described in the Project description which claims, demands or causes of action arise under Government Code Section 895.2 or otherwise, including, but not limited to items to which the Grantee has certified, except for liability arising out of the gross negligence of the State, its officers, agents or employees. Grantee understands and agrees that it is solely responsible for compliance with items to which it has certified.~~

## **KL. Conflict of Interest**

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the

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Office of Public School Construction Application Number: \_\_\_\_\_

application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.
2. Employees and Consultants to the Grantee: Individuals working on behalf of [thea](#) Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

#### **LM. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

#### **MN. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.
2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

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**NO. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**OP. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**PQ. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

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## SIGNATURES

The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. **IN WITNESS WHEREOF**, this Agreement has been executed by the parties.

NAME OF GRANTEE REPRESENTATIVE (PRINT)	PHONE NUMBER
SIGNATURE OF GRANTEE REPRESENTATIVE	DATE
SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE	DATE

## EXHIBITS

~~Exhibit 1: Site Description~~

~~Exhibit 2: The Grantee-completed Funding Application~~

~~Exhibit 3: Proof of California Department of Education project approval~~

~~Exhibit 4: Proof of Division of the State Architect approval~~

~~Exhibit 5: Financial Hardship Approval Letter~~

~~Exhibit 6: Bridge Financing Approval Letter~~

~~Exhibit 7: An executive summary (or comparable document) from an industry specialist's report that details the minimum work necessary to mitigate the \_\_\_\_\_  
\_\_\_\_\_  
(health and safety or seismic) threat in this (rehabilitation or replacement) project.~~

~~Exhibit 8: Written concurrence from an appropriate governmental agency agreeing with the \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ (health and safety or seismic) threat and the minimum work to mitigate the threat outlined in the industry specialist report contained within Exhibit 7.~~

ATTACHMENT 2

STATE OF CALIFORNIA  
**GRANT AGREEMENT**  
SCHOOL FACILITY PROGRAM  
NEW (04/17)

STATE ALLOCATION BOARD  
OFFICE OF PUBLIC SCHOOL CONSTRUCTION  
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**GENERAL INFORMATION**

Grantee Name: \_\_\_\_\_

School Name: \_\_\_\_\_

Grant Amount: \_\_\_\_\_ of which \_\_\_\_\_ is Financial Hardship Assistance.

Authority: \_\_\_\_\_ [relevant Bond Act(s)]

SFP Program Funding Source: \_\_\_\_\_  
(e.g., New Construction, Modernization, Charter Schools Facilities Program, or Career Technical Education Facilities Program)

Future Priority Funding Rounds: \_\_\_\_\_ (first priority funding window, second priority funding window)

**PROJECT DESCRIPTION**

Type of Work: \_\_\_\_\_ (e.g., New Construction, Modernization, Career Technical Education Facilities Program New Construction, Facility Hardship rehabilitation work funded with New Construction grants, Facility Hardship replacement work funded with Modernization grants, etc.)

New School or Addition to an Existing Site: \_\_\_\_\_

Number of Classrooms: \_\_\_\_\_

Financial Hardship Approval Date: \_\_\_\_\_

Financial Hardship Status is valid until: \_\_\_\_\_ (date)

Agreement includes Grants for: \_\_\_\_\_ (Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: \_\_\_\_\_ (Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: \_\_\_\_\_



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Square Footage being replaced: \_\_\_\_\_ Toilet Area sq. ft.  
\_\_\_\_\_ Other Area sq. ft. (all non-toilet area)  
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)  
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area  
is considered "toilet area."

Approved rehabilitation cost estimate: \_\_\_\_\_  
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

This project scope and resulting funding determination relied on the following documentation  
and state agency approvals:

- The Funding Application (Form SAB 50-04), executed by the District Representative on XXXXX
- The Application for Charter School Preliminary Apportionment (Form SAB 50-09), executed by the District Representative on XXXXX
- The Application for Career Technical Education Facilities Funding (Form SAB 50-10), executed by the District Representative on XXXXX
- Site Approval letter from the California Department of Education dated XXXXX
- Plan Approval letter from the California Department of Education dated XXXXX
- Division of the State Architect Approval letter(s) dated XXXXX for DSA Application Number(s) YYYY.
- Financial Hardship Approval Letter from the Office of Public School Construction dated XXXXX
- Bridge Financing Approval Letter from the Office of Public School Construction dated XXXXX
- The industry specialist report prepared by (insert name of specialist or firm), dated XXXXX that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) application
- Written concurrence dated XXXX from (enter name of governmental agency) agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat in the industry specialist report

A copy of the documentation listed here is available as part of the project file maintained by OPSC, and is also retained by the District for purposes of the project audit.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 2, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

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## **TERMS AND CONDITIONS OF GRANT**

### **A. Definitions**

Terms not defined below shall have the same meaning as set forth in SFP Regulation Section 1859.2.

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).

"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.

"Application" means a request pursuant to the Act to receive funding for a school project.

"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).

"Audit report" means the annual compliance reviews and fiscal reviews of the Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

"Board" means the State Allocation Board as established by Section 15490 of the Government Code.

"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets in accordance with Section G of this Agreement.

"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, changes to site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.

"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.

"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).

"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.

"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.

"Funding Application" means the Form SAB 50-04, *Application for Funding*, or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding*, and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.

"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization*, and all required supplementary documentation, which includes but is not limited to this Agreement, pursuant to the Act and the Regulations.

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Office of Public School Construction Application Number: \_\_\_\_\_

“Grants” means all eligible program grants provided by the Board to the Grantee in this Agreement.

“Grantee” means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.

“Grantee Representative” means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.

“Hazardous Material/Waste Removal Fund” shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).

“In Escrow, Governmental Entities” means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.

“In Escrow, Non-Governmental Entities” means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.

“Ineligible Expenditure” means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.

“Local auditor” means an auditor hired at the Grantee’s expense who conducts annual compliance reviews and fiscal reviews of the Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

“Material Inaccuracy” means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.

“Modernization” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).

“Most Vulnerable Category 2 Buildings” means the building meets the criteria outlined in Section 1859.82(a)(1)(C) and is one of the following building types:

C1 – Concrete Moment Frame

C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms

C2A - Concrete Shear Wall with Flexible Diaphragms

C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms

PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms

PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms

PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms

URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms

RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms

URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms

S1B – Steel Cantilever Columns with Flexible Diaphragms

S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or

M – Mixed construction containing at least one of the above structure types.

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“New Construction” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).

“Occupancy” means the point at which pupils occupy a classroom as evident by district documents such as the school board’s adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.

“Office of Public School Construction (OPSC)” means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.

“Other Sources of Funds” means cash, the Grantee’s matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.

“Preliminary Funding Application” means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, and all required supplementary documentation pursuant to the Act and the Regulations.

“Project” means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.

“Regulations” means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).

“Relocation/DTSC Fee Fund” shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.

“Savings” means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee’s efficient and prudent expenditure of Grants.

“School District” shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.

“School Facility Program (SFP)” means the programs implemented under the Act.

“State” means the state of California.

“Unfunded List (Lack of AB 55 Loans)” means an information list of unfunded projects that was created due to the state’s inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

(Authority: SFP Regulation 1859.2)

## **B. Term of Grant Agreement**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to, and as a condition of, the release of any funding for the Project. This Agreement becomes effective on the date the Board approves the Project for placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee’s matching funds, including interest generated by the Grants, is expended, and when all of the Parties’ obligations under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment, or (3) if the Grantee withdraws its Funding Application.

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### **C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) \$\_\_\_\_\_ in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

2. Prior to the release of any funding for the Project, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:

- i. The Funding Application was accepted on \_\_\_\_\_ (date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.
- ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15 calendar days to respond and remedy the identified deficiencies and/or changes necessary.
- iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

- iv. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee agreed that the Project was ready for presentation to the Board for placement on the Unfunded List (Lack of AB 55 Loans).

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3. Grantee certifies that the Project complies with all laws and regulations applicable to the Project.

*(Authority: Form SAB 50-04 certifications)*

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4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:
- i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least \$1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.
  - ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).
  - iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.
  - iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature	
All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.	
X _____	Date _____

*(Authority: Form SAB 50-04 certifications)*

**D. Receiving Board Approval**

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Office of Public School Construction Application Number: \_\_\_\_\_

1. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.

*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

2. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.

*(Authority: Education Code Section 17070.63(a))*

3. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

4. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

5. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects and (2) Grants not used by the Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024(b), as applicable.

6. The Grantee understands and agrees that the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

7. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

8. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

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9. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee by the time the project is completed.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-05 certifications)*

10. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

11. Financial Hardship Review Process

- i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction was valid (Financial Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

ii.

- a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.
- b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

- iii. If the Project remained on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Grantee understands and agrees that the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

- iv. If the additional Office of Public School Construction review, pursuant to Section (iii) above, determined that the amount of the Financial Hardship Grant required an adjustment, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

*[Authority: SFP Regulation Section 1859.81(a)]*

12. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.]



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*New Construction:*

- i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

(Authority: SFP Regulation Section 1859.81.1)

- ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*

The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

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(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the \_\_\_\_\_

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(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat.

The Project must have concurrence by an appropriate governmental agency agreeing with the \_\_\_\_\_

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(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project. Grantee understands and agrees that Grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other Grants.

*Modernization of Portable Classrooms:* If this Agreement includes the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

- i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,

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- ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

*(Authority: SFP Regulation Section 1859.78.8)*

*Modernization or Charter School Facilities Program Rehabilitation:* If this Agreement includes the modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:* The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

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(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the \_\_\_\_\_

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(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat..

The Project must have concurrence by an appropriate governmental agency agreeing with the \_\_\_\_\_

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(health and safety or seismic) threat and the minimum work necessary to mitigate the threat.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the \_\_\_\_\_

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(health and safety or seismic) threat, which includes any other work triggered by the

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(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval.

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*Charter:*

- i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.
- ii. The Grantee agrees to submit Project Information Worksheets pursuant to School Facility Program Regulation Section 1859.104.

*Charter- Preliminary Charter School Apportionment:*

- i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,  
(Authority: SFP Regulation Section 1859.166)
- ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,  
(Authority: SFP Regulation Section 1859.167)
- iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,  
(Authority: SFP Regulation Section 1859.163)
- iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.  
(Authority: SFP Regulation Section 1859.90.2)

*Career Technical Education Facilities Program:*

The Grantee has complied with the Career Technical Education Facilities Program (CTEFP) eligibility criteria as outlined in Section 1859.192; and,.

For Projects that received an Apportionment pursuant to SFP Regulation Section 1859.193(d) (CTEFP reservation of funds):

- i. The Grantee understands and agrees that by reserving funds in advance of obtaining the necessary approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary approvals and/or plans and specifications within one year of Apportionment; otherwise the Apportionment will be rescinded without further Board action.
- ii. Upon approval for placement on the Unfunded List (Lack of AB 55 Loans), the Grantee will receive a template of the Project Grant Agreement. OPSC will provide the Grantee the final Grant Agreement for the Project upon receipt of the

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necessary approvals from the Division of the State Architect and California Department of Education

ii. The Grantee understands and agrees that the executed the Grant Agreement must be submitted prior to fund release.

*(Authority: SFP Regulation Section 1859.197)*

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### **E. Receiving an Apportionment and Receiving Funds**

The Grantee and the Executive Officer, or designee, of the Office of Public School Construction shall enter into this Agreement prior to, and as a condition of, the release of any funding for the Project.

*(Authority: proposed SFP Regulation Sections 1859.90 and 1859.90.2)*

Additionally:

1. The Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
  - i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
  - ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
  - iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When the Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
  - iv. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.
2. Any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a complete Fund Release Application, and shall not exceed \$ \_\_\_\_\_ except for \_\_\_\_\_  
(site-related exceptions)  
*(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*
3. Supplementary documentation submitted with, or prior to, a Fund Release Application must include this Agreement as well as documentation that proves the following:
  - i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
  - ii. Notice to Proceed dates.
  - iii. For Career Tech projects where the Grantee received an Apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.  
*(Authority: Form SAB 50-05 certifications)*
4. If the Office of Public School Construction finds that the Fund Release Application is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be

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invalid and the request will be returned to the Grantee. The Grantee will retain the opportunity to submit a valid Fund Release Application within 90 days of Apportionment. However, if the Grantee does not submit a valid Fund Release Application within 90 days of the Apportionment the Grantee will receive a non-participation occurrence as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.  
*(Authority: proposed amendment to School Facility Program Regulations)*

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## **F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.  
(Authority: Education Code Section 17076.10)

2. Annual Expenditure Reports  
Pursuant to Education Code 17076.10, beginning 12 months from the first fund release, and continuing annually for a period of up to \_\_\_\_\_ years after the final fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

3. Substantial Progress Compliance Reviews

i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.

(Authority: SFP Regulation Section 1859.105)

ii. For Grantees That Have Received Grants for Construction:

The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.

(Authority: School Facility Program Regulation Section 1859.105)

The documentation that the Grantee shall provide shall include, but is not limited to:

- a) The fund source indicated, for each project cost,
- b) Assessor's parcel number, for site acquisition costs,
- c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
- d) Architect/Engineer/Construction Management Agreement(s),
- e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
- f) Construction Contract Agreements to date,
- g) Construction Bid Summaries,
- h) Construction Delivery Method,

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- i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
- j) General ledger report that details project expenditures to date
- k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
- l) Construction schedule of values or Continuation Sheet
- m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:

The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) The final site appraisal,
- b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
- c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design: The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) An Approved New Construction or Modernization Adjusted Grant Application; or,
- b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.

- a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress towards project completion, it will inform the Grantee of its findings and require- the Grantee to submit a final expenditure report within 60 days of notification, pursuant to SFP Regulation Section 1859.105. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
- b) If Grants have been expended by the Grantee, then
  - I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of this Agreement. The audit shall identify Grants expended in accordance



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with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

- II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

#### 4. Final Project Audit

The Grantee understands and agrees to the following:

- i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction will notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. The Grantee shall provide Project documentation, if requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

- ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
  - a) Proof of acreage purchased
  - b) Proof of site costs and adjusted site grants, where applicable
  - c) Copy of Form SAB 50-04
  - d) Copy of SAB Board item(s) (Approval of project Apportionment)
  - e) DSA Approval Letter
  - f) Final CDE Approval Letter
  - g) Architect Final Billing
  - h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities maintenance are in good repair
  - i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
  - j) Final construction billing and invoices,
  - k) Any and all change orders
  - l) Proof of date of Occupancy
  - m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited into or will be deposited into. The Grantee shall also include a copy of the COP

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booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended. Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the California Department of Education of the amount of the Ineligible Expenditure and the amounts will be paid as described in Section 41024 of the Education Code. The penalty amount will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with penalty payments related to the amount of their matching funds. Ineligible Expenditures funded by Grants will not be considered Savings.

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

iv. The Grantee shall provide its Expenditure Report for a completed project, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10, including the audits of Savings.

v. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection upon project completion.

*(Authority: Education Code Section 17076.10)*

## 5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay with the exception of when Savings are generated:

- (1) in the Charter School Facilities Program, or
- (2) in the Career Technical education Facilities Program, or
- (3) in advance of a site adjustment, or
- (4) for Financial Hardship Grants.

*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

Savings may only be used to contribute to the Grantee's matching share on other SFP projects if those SFP projects are funded from the same program (e.g. New Construction, Modernization), that this Project is funded from.

*(Authority: SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

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- i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

- ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:

- a) The Grantee's final expenditure report submitted to the Office of Public School Construction, and
- b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
- c) General ledger report verifying that the Savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority Capital Outlay, and
- d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

- iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended. Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the California Department of Education of the amount of the Ineligible Expenditure and the amounts will be paid as described in Section 41024 of the Education Code. The penalty amount will be limited to the Savings. Grantees will not be required to provide the state with penalty payments related to the amount of their matching funds.

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

- iv. The Grantee shall provide its Savings expenditure reports and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

- v. The Grantee shall also provide site access to the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

6. Site Adjustments

Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School

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Construction will present the project to the State Allocation Board for an adjustment to the project Apportionment, in accordance with Education Code Section 41024 (c)(2)(A).

7. Charter School Facilities Program and Career Technical Education Facilities Program  
Unspent Grants, plus Interest

Should the audit report determine that the Grantee completed either the Charter Schools Facilities Program Project or the Career Technical Education Facilities Program without using all the Grants provided for eligible expenditures, the repayment of amounts found to be unspent shall be consistent with Education Code Section 41024 (c)(2)(A).

8. Financial Hardship

Should the audit report determine that there are unspent Financial Hardship Grants, then the Grantee agrees to either (1) repay the unspent Financial Hardship Grants or (2) use the unspent Financial Hardship Grants on a future project(s), provided the Grantee qualifies for Financial Hardship Grants when it applies for funding for the future project(s).

- i. Upon receipt of the audit report, the Office of Public School Construction will notify the Grantee to determine whether the Grantee will repay the unspent Financial Hardship Grants immediately or use them for a future project(s). The Grantee will have 30 days to respond to the request.
- ii. If the Grantee intends to use unspent Financial Hardship Grants on a future project(s), it must do so within three years of the audit report's determination that not all Financial Hardship Grants were expended for this Project or from the date that Savings was declared by the Grantee, whichever comes first. Failure to use unspent Financial Hardship Grants on a future project(s) within that time will result in the Grantee repaying the unspent amount plus interest.

*(Authority: Education Code Section 41024)*

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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.\*

Project expenditures will only be considered eligible if:

- The expenditures are within the Project scope that was approved by the State Allocation Board
- The expenditures are substantiated with contracts, invoices, final billings, and verification of payment  
(*Authority: Education Code Section 41024*)
- The expenditures are expended or encumbered prior to the deadline to complete the Project  
(*Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.104*)

\*Project expenditures not listed in the following tables may be considered if those expenditures are reasonable and appropriate site development work pursuant to SFP Regulation Section 1859.76.

(*Authority: SFP Regulation Section 1859.76*)

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**1. New Construction - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Charter Schools Facilities Program - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35
b.	Architect's Fee for Plans	
c.	CDE Plan Check or Site Review Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35
g.	Energy Analysis Fee	Ed. Code Section 17072.35*
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs  
 Charter Schools Facilities Program - Separate Apportionment for Site Acquisition  
 Costs  
 Common Eligible Project Expenditures**

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual site cost.	Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding Apportionment.	
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
<b>DTSC Fees</b>		

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	Type of Expenditure	Authority
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	Ed. Code Sections 17072.13 & 17072.35
<b>Relocation Assistance</b>		
k.	Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following: <ul style="list-style-type: none"> <li>• Residential Tenant Occupant Moving expenses</li> <li>Rental Assistance – payment not to exceed \$5,250</li> </ul>	Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000



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	Type of Expenditure	Authority
	<p>Last Resort Housing</p> <ul style="list-style-type: none"> <li>• Residential Owner Occupant Moving expenses</li> <li>Replacement Housing – Not to exceed \$25,500</li> <li>• Business</li> <li>• Moving expenses – In addition, a displaced business owner may file a claim for the following:</li> </ul> <p>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.            The cost of any license, permit, or certification to reestablish a business at a new location</p> <p>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p> <ul style="list-style-type: none"> <li>• Losses of Tangible Personal Property</li> <li>• Searching for a Replacement Site</li> <li>• Re-establishment Expenses</li> <li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment :in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</li> </ul>	

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**3. New Construction - Adjusted Grant  
 Charter Schools Facilities Program - Adjusted Grant  
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed. Code Section 17072.35
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> <li>• Shade Structures</li> <li>• Solar or Alternative Energy Source Components</li> </ul>	
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35*
d.	Construction Tests	Ed. Code Section 17072.35
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of</li> </ul>	PCC Section 201114

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>material does not exceed \$21,000.</p> <ul style="list-style-type: none"> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	
g.**	<p>General Site Development within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	SFP Reg. Section 1859.76(d)
h.	<p>Inspections – For services provided during construction of project.</p>	Ed. Code Section 17072.35
i.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	SFP Reg. Section 1859.76(b)
j.**	<p>Service Site Development costs within school</p>	SFP Reg. Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	property lines (see SFP Regulation Section 1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	1859.76(a)
k.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	SFP Reg. Section 1859.76(c)
l.	Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows: <ul style="list-style-type: none"> <li>• Lasts more than two years.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• Not operational or administrative costs.</li> </ul>	Ed. Code Section 17072.35 & CSAM Procedure 770

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than \$5,000. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul>	
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	Ed. Code Section 17072.35
n.	Demolition Costs	Ed. Code Section 17072.35
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35*

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25
g.	Energy Analysis Fee	Ed Code Section 17074.25*
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17074.25
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant  
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed Code Section 17074.25
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> <li>• Shade Structures</li> <li>• Solar or Alternative Energy Source Components</li> </ul>	
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25*
d.	Construction Tests	Ed Code Section 17074.25
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul>	PCC Section 20114



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	To be eligible must be supported by time cards or time logs.	
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25
h.**	Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• Not operational or administrative costs.</li> </ul> <p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – If used by all students</li> </ul>	Ed Code Section 17074.25 & CSAM Procedure 770

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
j.	Furniture and Equipment: <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	Ed Code Section 17074.25
k.	Demolition Costs – the cost must be attributable to replacement of “like kind” building area (see SFP Regulation Section 1859.79.2(a)).	Ed Code Section 17074.25
l.	Interim Housing	Ed Code Section 17074.25*
m.	Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment.	SFP Reg. Section 1859.74.2(c)

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction  
 Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

PLANNING COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
e.	Consultant Fees – specific to SFP project (prorate if necessary)	
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
g.	Energy Analysis Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
j.	Preliminary Site Tests	

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ENGINEERING COSTS		
Type of Expenditure		Authority
k.	Engineering Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)

CONSTRUCTION COSTS		
Type of Expenditure		Authority
l.	Construction Management Fees	
m.	Building Construction Costs	
n.	Construction Security (Campus Security not eligible and administrative overhead – not eligible)	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
o.	Construction Tests	Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b)
p.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5)
q.	Energy Conservation Costs	Ed Code Section 17078.72(a)
r.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total</li> </ul>	PCC Section 20114

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	<p>number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</p> <ul style="list-style-type: none"> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	
s.**	<p>General Site Development <i>(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)</i> within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	<p>Ed Code Section 17078.72 &amp; SFP Reg. Section 1859.193(a)&amp;(b)</p>
t.	<p>Inspections</p>	
u.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site <i>(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)</i> (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	
v.**	<p>Service Site Development <i>(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)</i> costs within school property lines (see SFP Regulation Section</p>	<p>SFP Reg. Section 1859.193(a)&amp;(b)(3)</p>

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	1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
w.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project <i>(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)</i> (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	SFP Reg. Section 1859.193(a)&(b)(4)
x.	Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.	Approved by CDE & Ed Code Section 17078.72(a)

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization  
 Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
e.	Consultant Fees – specific to SFP project (prorate if necessary)	
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
g.	Energy Analysis Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	
j.	Preliminary Site Tests	
k.	Engineering Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
l.	Construction Management Fees	
m.	Building Construction Costs	
n.	Construction Security (Campus Security not eligible and administrative overhead – not eligible)	Ed Code Section 17078.72(a) & SFP Reg. Section

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	Type of Expenditure	Authority
		1859.193(c)
o.	Construction Tests	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
p.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5)
q.	Energy Conservation Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
r.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114
s.**	<p>General Site Development within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> </ul>	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)



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	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	
t.	Inspections	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
u.**	Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including: <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	
v.**	Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
w.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by Career Technical Education Facilities Program	

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	Type of Expenditure	Authority
	project (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	
x.	Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.	Approved by CDE & Ed Code Section 17078.72(a)

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check or Site Review Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82
c.	Escrow Fees	
d.	CDE Site Review Costs	
e.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents.</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
f.	Litigation costs not to exceed the total SFP project funding apportionment.	

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	Type of Expenditure	Authority
g.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
h.	Survey Costs	
<b>DTSC Fees</b>		
i.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
<b>Hazardous Waste Removal</b>		
j.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
k.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	

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	Type of Expenditure	Authority
<b>Relocation Assistance</b>		
I.	<p>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:</p> <ul style="list-style-type: none"> <li>• Residential Tenant Occupant               <ul style="list-style-type: none"> <li>Moving expenses</li> <li>Rental Assistance – payment not to exceed \$5,250</li> <li>Last Resort Housing</li> </ul> </li> <li>• Residential Owner Occupant               <ul style="list-style-type: none"> <li>Moving expenses</li> <li>Replacement Housing – Not to exceed \$25,500</li> </ul> </li> <li>• Business               <ul style="list-style-type: none"> <li>Moving expenses – In addition, a displaced business owner may file a claim for the following:                   <ul style="list-style-type: none"> <li>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</li> <li>The cost of any license, permit, or certification to reestablish a business at a new location</li> <li>The reasonable cost of any professional services necessary for planning the move, moving the</li> </ul> </li> </ul> </li> </ul>	<p style="text-align: center;">Ed. Code            Section(s)            17072.13,            17072.35 &amp; CA            Code of Reg., Title            25, Section 6000 &amp;            SFP Reg. Section            1859.82</p>

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	Type of Expenditure	Authority
	<p>property, or installation of property at the replacement site</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lesser of replacement cost or estimated cost of moving by professional mover.</p> <ul style="list-style-type: none"> <li>• Losses of Tangible Personal Property</li> <li>• Searching for a Replacement Site</li> <li>• Re-establishment Expenses</li> <li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment "in lieu" of moving, losses of tangible property, searching, and reestablishment costs.</li> </ul>	



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**10. Facility Hardship (Non-Seismic) - Replacement  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82
f.	Force Account Labor – complies with the Public	PCC Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> To be eligible must be supported by time cards or time logs.	201114 & SFP Reg. Section 1859.82
g.**	General Site Development within school property lines (Including but not limited to): <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	SFP Reg. Section 1859.76(d) & 1859.82
h.	Inspections – For services provided during construction of project.	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
i.**	Off-Site Development costs on up to two	SFP Reg. Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including: <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	1859.76(b) & 1859.82
j.**	Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	SFP Reg. Section 1859.76(a) & 1859.82
k.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> </ul>	SFP Reg. Section 1859.76(c) & 1859.82

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Communication systems</li> </ul>	
l.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:               <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul> </li> </ul>	<p>Ed. Code Section            17072.35 &amp; CSAM            Procedure 770 &amp;            SFP Reg. Section            1859.82</p>
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	<p>Ed. Code Section            17072.35 &amp; SFP            Reg. Section            1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
n.	Demolition Costs	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**11. Facility Hardship (Non-Seismic) - Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project's industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Architect's Fee for Plans	
c.	CDE Plan Check or Site Review Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Regulation Sections 1859.105 &1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors,</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	architects, construction managers or engineers. <ul style="list-style-type: none"> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering	PCC Section 20114 & SFP



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	Reg. Section 1859.82
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.**	Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82
i.	Demolition Costs	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j.	Interim Housing	Ed Code Section 17074.25* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check or Site Review Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors,</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	architects, construction managers or engineers. <ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents.</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding apportionment.	

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	Type of Expenditure	Authority
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
<b>DTSC Fees</b>		
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	

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	Type of Expenditure	Authority
<b>Relocation Assistance</b>		
k.	<p>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:</p> <ul style="list-style-type: none"> <li>• Residential Tenant Occupant            Moving expenses            Rental Assistance – payment not to exceed \$5,250            Last Resort Housing</li> <li>• Residential Owner Occupant            Moving expenses            Replacement Housing – Not to exceed \$25,500</li> <li>• Business            Moving expenses – In addition, a displaced business owner may file a claim for the following:</li> </ul> <p>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</p> <p>The cost of any license, permit, or certification to reestablish a business at a new location</p> <p>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p>	<p>Ed. Code            Section(s)            17072.13,            17072.35 &amp; CA            Code of Reg., Title            25, Section 6000 &amp;            SFP Reg. Section            1859.82</p>

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"><li>• Losses of Tangible Personal Property</li><li>• Searching for a Replacement Site</li><li>• Re-establishment Expenses</li><li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment: in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</li></ul>	

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**15. Facility Hardship (Seismic) – Replacement  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b); SFP Reg. Sections 1859.79.2 &



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
		1859.82
f.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	<p>PCC Section 201114 &amp; SFP Reg. Section 1859.82</p>
g.**	<p>General Site Development within school property lines (including, but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	<p>SFP Reg. Sections 1859.76(d) &amp; 1859.82</p>
h.	<p>Inspections – For services provided during construction of project.</p>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
i.	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs,</li> <li>• Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	<p>SFP Reg. Sections 1859.76(b) &amp; 1859.82</p>
j.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	<p>SFP Reg. Sections 1859.76(a) &amp; 1859.82</p>
k.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</p> <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> </ul>	<p>SFP Reg. Sections 1859.76(c) &amp; 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Communication systems</li> </ul>	
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:               <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul> </li> </ul>	<p>Ed. Code Section 17072.35 &amp; CSAM Procedure 770 &amp; SFP Reg. Section 1859.82</p>
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>
n.	Demolition Costs	Ed. Code Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
		17072.35 & SFP Reg. Section 1859.82
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**16. Facility Hardship (Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check or Site Review Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed Code Section

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DESIGN COSTS		
	Type of Expenditure	Authority
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	17074.25* & SFP Reg. Section 1859.82
i.	Local Agency Plan Check Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**17. Facility Hardship (Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
f.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114 & SFP Reg. Section 1859.82
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.**	Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82
i.	Demolition Costs	Ed Code Sections 17074.25 & 1859.82
j.	Interim Housing	Ed Code Sections 17074.25* & 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.



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### **H. Advisory Listing Detailing Common Ineligible Project Expenditures**

The following tables are intended to provide advisory listings of common, but not exhaustive, ineligible Project expenditures.

In addition to the ineligible Project expenditures listed on the following tables, any costs associated with the Grantee's local debt issuance or interest on the Grantee's local bond(s) are also ineligible Project expenditures.

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**1. New Construction – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Charter Schools Facilities Program – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

**2. New Construction – Separate Apportionment for Site Acquisition Costs  
 Charter Schools Facilities Program – Separate Apportionment for Site Acquisition  
 Costs  
 Common Ineligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

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**3. New Construction – Adjusted Grant  
 Charter Schools Facilities Program – Adjusted Grant  
 Common Ineligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
e.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
f.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & CSAM Procedure 770
g.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment</li> </ul>	

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CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	Mowers, etc. <ul style="list-style-type: none"><li>• School maintenance equipment</li><li>• Floor polisher/scrubber, etc.</li><li>• Cleaning &amp; janitorial supplies</li><li>• Band equipment/Uniforms</li><li>• Mascot Uniforms</li></ul>	

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**4. Modernization – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25
b.	For projects that received Design funds only any construction related expenditures are not eligible	

**5. Modernization – Adjusted Grant  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
e.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
f.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25
g.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training</li> </ul>	

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	Type of Expenditure	Authority
	equipment/uniforms. <ul style="list-style-type: none"> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

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**6. Career Technical Education Facilities Program – New Construction  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Acquisition and development of real estate.	
b.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17078.72 & SFP Reg. Sections 193(a)&(b) & 1859.199
c.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	
h.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> </ul>	

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	
i.	Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years.	Ed Code Section 17018.72(a) & SFP Reg. Sections 193(a)&(b) & 1859.199



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**7. Career Technical Education Facilities Program – Modernization  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Acquisition and development of real estate.	
b.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199
c.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	
h.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	
i.	Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years.	Ed Code Section 17018.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199

Office of Public School Construction Application Number: \_\_\_\_\_

**8. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

Office of Public School Construction Application Number: \_\_\_\_\_

**9. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

Office of Public School Construction Application Number: \_\_\_\_\_

**10. Facility Hardship (Non-Seismic) – Replacement  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
h.	Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables               <ul style="list-style-type: none"> <li>a. Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> </ul> </li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment               <ul style="list-style-type: none"> <li>Mowers, etc.</li> </ul> </li> <li>• School maintenance equipment               <ul style="list-style-type: none"> <li>Floor polisher/scrubber, etc.</li> </ul> </li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

**11. Facility Hardship (Non-Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any construction related expenditures are not eligible	

Office of Public School Construction Application Number: \_\_\_\_\_

**12. Facility Hardship (Non-Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.	Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA.	



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**13. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

Office of Public School Construction Application Number: \_\_\_\_\_

**14. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

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**15. Facility Hardship (Seismic) – Replacement  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
h.	Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not	

Office of Public School Construction Application Number: \_\_\_\_\_

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	eligible, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

**16. Facility Hardship (Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any construction related expenditures are not eligible	

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**17. Facility Hardship (Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses or commissioning).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.	Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA.	

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Office of Public School Construction Application Number: \_\_\_\_\_

### **I. Record Retention**

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024.

Financial accounts, documents, and records may be retained electronically.  
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

### **J. Material Inaccuracy**

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application (including certifications made by architects or other design professionals), then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

### **K. Conflict of Interest**

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.
2. Employees and Consultants to the Grantee: Individuals working on behalf of the Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

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### **L. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

### **M. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.
2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

### **N. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

### **O. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.



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Office of Public School Construction Application Number: \_\_\_\_\_

**P. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

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Office of Public School Construction Application Number: \_\_\_\_\_

**SIGNATURES**

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

NAME OF GRANTEE REPRESENTATIVE (PRINT)	PHONE NUMBER
SIGNATURE OF GRANTEE REPRESENTATIVE	DATE
SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE	DATE

## ATTACHMENT 3

### Section 1859.2 Definitions.

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

...

“Grant Agreement” means *Grant Agreement (New 06/17)*, which is incorporated by reference.

...

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Sections 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.33, 17073.25, 17074.10, 17074.30, 17075.10, 17075.15, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026, and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

### Section 1859.90. Fund Release Process.

With the exception of an apportionment made pursuant to Sections 1859.81.1(e) or 1859.81.2, or of an Inactive Apportionment subject to Section 1859.96, OPSC will release State funds that the Board has apportioned to the district after submittal, by the district, of the Form SAB 50-05 and a Grant Agreement, pursuant to Section 1859.90.4, subject to the availability of financing provided by the Pooled Money Investment Board for bond-funded projects. With the exception of an apportionment made for a Type II Joint-Use Project, not part of a qualifying SFP Modernization project, pursuant to Article 12 of these Regulations, a district must submit the Form SAB 50-05 and Grant Agreement, within 18 months of the Apportionment of the SFP grant for the project or the entire New Construction Adjusted Grant, Modernization Adjusted Grant or Type I or II, part of a qualifying SFP Modernization project, Joint-Use Project apportionment shall be rescinded without further Board action, and the pupils housed in the project, if applicable, will be added back to the district’s baseline eligibility. The district may refile a new application for the project subject to district eligibility and priority funding at the time of resubmittal.

If the ~~a~~Apportionment was made for a Type II Joint-Use Project, not part of a qualifying SFP Modernization project, pursuant to Article 12 of these Regulations, the district must submit the Form SAB 50-05 and a Grant Agreement within 18 months of the date the plans and specifications for the Joint-Use Project that have been approved by the DSA and the CDE are submitted to the OPSC or the ~~a~~Apportionment shall be rescinded without further Board action.

Subject to the availability of financing provided by the Pooled Money Investment Board for bond-funded projects, the OPSC will release State funds that have been apportioned by the Board pursuant to Section 1859.81.1(e) to the district within 30 calendar days of the following, whichever occurs last: an ~~a~~Apportionment or upon submittal by the district of a Grant Agreement pursuant to Section 1859.90.4.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17072.12, 17072.30, 17074.15, 17076.10, 17077.40, 17077.42 and 17077.45, Education Code.

## ATTACHMENT 3

### Section 1859.90.2. Priority Funding Process.

The priority funding process allows the Board to distribute available funds to districts or charter schools that request, pursuant to (a) or (b) below, as applicable, an Apportionment or an advance release of funds from a Preliminary Apportionment or Preliminary Charter School Apportionment, during specific 30-calendar day filing periods beginning with July 27, 2011 and continuing with the 2nd Wednesday of January and the 2nd Wednesday of July of 2012. Requests submitted during the filing periods described above are valid until the next filing period begins. The specific 30-calendar day filing periods subsequent to 2012 begin with January 9, 2013 and continue with the 2nd Wednesday of May and the 2nd Wednesday of November, each calendar year. Requests submitted during the filing period beginning with January 9, 2013 are valid until June 30, 2013. Requests submitted during a filing period beginning with the 2nd Wednesday of May are valid from July 1 until December 31 of that year. Requests submitted during a filing period beginning with the 2nd Wednesday in November are valid from January 1 until June 30 of the following year. Requests must be physically received by the OPSC by the 30th calendar day of each filing period to be considered valid.

(a) In order to be considered for an Apportionment, approved advance release of design funds from a Preliminary Charter School Apportionment, or approved advance release of environmental hardship site acquisition funds from a Preliminary Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative that includes each of the project Application numbers, and the type of Apportionment request (e.g., Apportionment, separate Apportionment for design or site acquisition), within the 30-calendar day filing period, and shall contain the following:

(1) Statement that the request is to convert the unfunded approval to an Apportionment or to receive an approved advance release of funds; and

(2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of Apportionment or approved advance release of funds request, except for a Career Technical Education Facilities Project in (a)(5), and that failure to do so will result in the rescission of the Apportionment or approved advance release of funds request without further Board action; and

(3) Acknowledgement that a Grant Agreement must be submitted pursuant to Section 1859.90.4 and physically received by the OPSC prior to, or concurrently with, the Form SAB 50-05 referenced in (a)(2); and

~~(3)~~(4) Acknowledgement that, if the district submits the Form SAB 50-05 on or after July 1, 2013 and is required to submit an LCP third party report, pursuant to Section 1859.97(b), the report will be submitted to the OPSC and the DIR at least 60 days prior to submitting the Form SAB 50-05; and

~~(4)~~(5) For those receiving an Apportionment, acknowledgement that by participating in the priority funding process, the district or charter school is waiving its right to the 18 month timeline for fund release submittal described in Section 1859.90.

~~(5)~~(6) For a Career Technical Education Facilities Project that was granted an unfunded approval without the required CDE plan approval and/or required DSA-approved plans and specifications, the applicant's request must include:

(A) Acknowledgement that the applicant must submit the required approval(s) to the OPSC within 12 months from the date of the Apportionment. If the required submittal(s) is not received within 12 months, the Apportionment shall be rescinded without further Board action pursuant to Section 1859.197(c)(1); and

(B) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of the submittal described in ~~(5)~~(6)(A) and that failure to do so will result in the rescission of the Apportionment without further Board action; and

(C) Acknowledgement that a Grant Agreement must be submitted pursuant to Section 1859.90.4 and physically received by the OPSC prior to, or concurrently with, the Form SAB 50-05 referenced in (a)(6)(B).

(b) In order to be considered for an approved advance release of site acquisition funds from a Preliminary Charter School Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative within the 30-calendar day filing period, and shall contain all of the following:

## ATTACHMENT 3

- (1) Statement that the request is to convert the advance release of funds to an approved advance release of funds request; and,
- (2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 180 calendar days of the approved advance release of funds request and that failure to do so will result in the rescission of the approved advance release of funds request without further Board action; and
- (3) Acknowledgement that a Grant Agreement submitted pursuant to Section 1859.90.4 and physically received by the OPSC prior to, or concurrently with, the Form SAB 50-05 referenced in (b)(2); and
- ~~(3)~~(4) Acknowledgement that it must provide evidence that it has entered into the Charter School Agreements within 90 calendar days of approval of the advance release of funds request and that failure to do so will result in the rescission of the approval without further Board action.
- (c) If a district or charter school receives an Apportionment or approved advance release of funds request through the priority funding process, the OPSC must receive a valid, original signature copy of the Form SAB 50-05 within the specified time period, pursuant to (a)(2), ~~(a)(5)(6)~~ or (b)(2), as applicable, and a Grant Agreement, pursuant to (a)(3), (a)(6)(C), or (b)(3), as applicable. Upon submittal of the original signature copy of the Form SAB 50-05, if OPSC determines that the Form SAB 50-05 is not valid, the district will have ten business days to amend the Form SAB 50-05 in order to make the Form SAB 50-05 valid. If the OPSC does not receive a valid, original signature copy of the Form SAB 50-05 within the time period:
- (1) The priority funding Apportionment or approved advance release of funds request shall be rescinded without further Board action, and
- (2) If the Application is not subject to rescission pursuant to Section 1859.90.3(c) as defined in Section 1859.90.3(d), the Application shall return to the Unfunded List (Lack of AB 55 Loans) with a new unfunded approval date that is 90 calendar days from the date of Apportionment or approval of the advance release of funds request.
- (d) In the event that the amount of requests received during a specific 30-calendar day filing period exceeds the funds available, the Board shall apportion based on the unfunded approval date and the Application received date up to the available cash from each bond source. Projects that have requested to participate in the priority funding process for which an Apportionment cannot be provided shall retain their date order position on the Unfunded List (Lack of AB 55 Loans). Requests not converted to Apportionments will not be returned to the district or kept by the OPSC.
- (e) For purposes of this section “rescinded” or “rescission” shall mean that the Apportionment or approved advance release of funds request returns to unfunded approval status with a new unfunded approval date, except for (a)(5)(A). The new unfunded approval date will be 90 calendar days from the Apportionment date. The district or charter school will not be required to re-submit the Application and no further Application review will be required.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17072.12, 17072.30, 17074.16, 17076.10, 17077.40, 17077.42, and 17077.45, Education Code.

### 1859.90.4. Grant Agreement Submittal.

A Grant Agreement for the project with an original signature by an authorized District Representative must be submitted prior to, or concurrently with, the Form SAB 50-05 in order for the Form SAB 50-05 to be considered valid for all projects that are approved for placement on the Unfunded List (Lack of AB 55 Loans) on or after June 5, 2017. Projects on the Unfunded List as of June 5, 2017 are exempt from this requirement.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Section 17070.35, Education Code.

## ATTACHMENT 3

### Section 1859.90.4-5. Local Bond Reimbursement Fund Releases.

When a school district uses local bond funds to make eligible project expenditures authorized in the Leroy F. Greene Act and state school bonds funds are made available to reimburse the state's share of those eligible project expenditures, the reimbursement funds shall be used as follows:

- (a) Toward retiring the local bonds; and/or
  - (b) Toward uses permitted by the local bond, or
  - (c) For any high priority capital outlay expenditure in the district as permitted in Education Code Section 17070.63(c).
- The use of the reimbursement funds in accordance with this section shall be subject to oversight by the applicable county office of education pursuant to Education Code Section 1240.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.63 and 17072.35, Education Code

**FUND RELEASE AUTHORIZATION  
SCHOOL FACILITY PROGRAM**SAB 50-05 (REV ~~1006/1417~~)**GENERAL INFORMATION****(Refer to Title 2, California Code of Regulations, Sections 1859.90 and 1859.91)**

After a School Facility Program (SFP) grant has been funded by the Board, the Office of Public School Construction (OPSC) will release the apportioned funds with the exception of design funds, to the appropriate county treasury once the district has completed and submitted this form to the OPSC. Design funds [apportioned pursuant to Section 1859.81\(e\)](#) will automatically be released to the district within 30 days of the [following, whichever occurs last: an Apportionment or submittal by the district of a Grant Agreement pursuant to Section 1859.90.4](#), with the exception of Preliminary Apportionments.

The following documents must be submitted with this form (as appropriate):

- Signature page of the contract(s) that meets the requirement for a fund release (Part V and/or VII).
- Notice(s) to Proceed.
- For projects for which construction contracts were awarded prior to January 1, 2012, and that require a Labor Compliance Program (LCP) pursuant to Labor Code Section 1771.7:
  - All school district and/or third party provider Department of Industrial Relations approval letters (initial, extension(s) and/or final).
  - Third party contract(s).
  - A written finding that the district has initiated and enforced, or had contracted with a third party to initiate and enforce, an LCP pursuant to Section 1859.97(a).
  - If the district is submitting this form pursuant to Section 1859.90.2 on or after July 1, 2013, and if the district's LCP approval or contract date with an approved third party is subsequent to the construction contract date(s), the district must have submitted an LCP third party's report, pursuant to Section 1859.97(b), at least 60 days prior to submitting this form.
- For new construction projects that complete Part V attach:
  - Accepted bid documents including additive/deductive alternates.
- [A Grant Agreement for the project signed by an authorized District Representative.](#)

For the purposes of completing this form to obtain a fund release for a Final Charter School Apportionment, a charter school shall be treated as a school district.

For the purposes of completing this form to obtain a fund release for a Final Career Technical Education Facilities Apportionment, a joint powers authority shall be treated as a school district.

**SPECIFIC INSTRUCTIONS****Part I. Preliminary Apportionment—Design Only**

Check the boxes if the district has current financial hardship status pursuant to Section 1859.81 and is requesting release of Preliminary Apportionment funds for design, engineering, and other preconstruction project costs. Attach to this form the California Department of Education (CDE) Letter pursuant to Section 1859.149(a)(2).

**Part II. Preliminary Charter School Apportionment**

Check the boxes if the charter school is requesting a release of a Preliminary Charter School Apportionment for design and/or separate site apportionment pursuant to Section 1859.164.2. Attach to this form the Charter School Agreements.

**Part III. Separate Site Apportionment**

Check the box, for release of a separate site apportionment provided pursuant to Sections 1859.75.1 or 1859.81.1 or for release of Preliminary Apportionment site only acquisition pursuant to 1859.153(b) or (c).

**Part IV. Overcrowding Relief Grant - Advance Site Funds**

Check the boxes if the district is requesting an advance release of funds pursuant to Section 1859.184.1.

**Part V. New Construction/Modernization/Charter School Rehabilitation**

Check the box(es) for release of new construction, modernization or rehabilitation funds and enter the following:

- Date of written approval by the Division of the State Architect (DSA).
- Enter the percent of the construction the district has under binding contract(s).
- Issue date of the Notice to Proceed for the construction phase of the project(s); and,
- Award date(s) of the construction contract(s) entered into by the district for this project. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)

For Final Charter School Apportionment attach to this form the Charter School Agreements if not previously submitted or if since revised.

**Part VI. New Construction—Site Acquisition Only**

Check the boxes if the district is requesting a separate release of site acquisition funds as part of a new construction project.

**Part VII. Joint-Use Projects**

Check the boxes if the district is requesting release of joint-use project funds.

**Part VIII. Identify District and Joint-Use Partners' Funding Sources**

Check the appropriate box(es) that identify the district funding sources that have or will be used for the district's share of the project.

**Part IX. Career Technical Education Facilities Projects**

Check the appropriate box(es) in Part VIII if the district is requesting a release of Career Technical Education Facilities funds.

**Part X. Identify District's Construction Delivery Method**

Check the appropriate box that identifies the construction delivery method that the district utilized for this project.

**Part XI. Submittal of Project Grant Agreement**

[Check the appropriate box that identifies the timing of the submittal of the signed Grant Agreement for the project.](#)

SCHOOL DISTRICT	APPLICATION NUMBER
SCHOOL NAME	FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY)
COUNTY	HIGH SCHOOL ATTENDANCE AREA (HSAA) (IF APPLICABLE)

**Part I. Preliminary Apportionment—Design Only**

- The district certifies it has complied with Section 1859.149(a).
- The district certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the district for the project
  - will be expended by the district prior to the Notice of Completion for the project
- The district certifies that it currently has Financial Hardship status under the provisions of Section 1859.81.

- has already been expended by the district for the project
- will be expended by the district prior to the Notice of Completion for the project

**Part II. Preliminary Charter School Apportionment**

**A. Design Only**

Pursuant to Section 1859.164.2(a), must be able to check all boxes:

- The Charter School certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the Charter School for the project
  - will be expended by the Charter School prior to the Notice of Completion for the project
- The Charter School certifies it has current financial soundness status from the California School Finance Authority.
- The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

**B. Separate Site Apportionment**

Pursuant to Section 1859.164.2(b), must be able to check all boxes:

- Release site acquisition funds. The Charter School certifies the funds are needed to place on deposit in order to secure the site acquisition.
- The Charter School certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the Charter School for the project
  - will be expended by the Charter School prior to the Notice of Completion for the project
- The Charter School certifies it has current financial soundness status from the California School Finance Authority.
- The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

**Part III. Separate Site Apportionment**

- RA on additions to existing school sites pursuant to Section 1859.74.4.

Pursuant to Sections 1859.75.1 or 1859.81.1, district must be able to check both boxes:

- Release site acquisition funds. The district certifies the funds are needed to place on deposit in order to secure the site acquisition.
- The district certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund

**Part IV. Overcrowding Relief Grant - Advance Site Funds**

Pursuant to Section 1859.184.1, districts that have received Financial Hardship approval that are acquiring sites through condemnation must be able to check all boxes:

- Release site acquisition funds. The district certifies the funds are needed to place on deposit in order to secure the site acquisition.
- The district certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the district for the project
  - will be expended by the district prior to the Notice of Completion for the project
- The district certifies that it will produce an order of prejudgment possession once obtained from the court, and prior to any additional fund releases for the project.

**Part V. New Construction/Modernization/Charter School Rehabilitation**

District/Charter School must be able to check all boxes:

- The district certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the district for the project
  - will be expended by the district prior to the Notice of Completion for the project
- The district certifies it has entered into a binding contract(s) for \_\_\_\_ percent of the construction (must be at least 50 percent of the construction included in the plans and specifications applicable to the state funded project), which received written DSA approval on \_\_\_\_\_, and has issued the Notice(s) to Proceed on \_\_\_\_\_ for that contract(s) awarded on \_\_\_\_\_.  
 (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
- If the district certified compliance with Education Code Section 17070.955 on its Application for Funding (Form SAB 50-04) and if it was not previously sent with the Form SAB 50-04, then the district must submit written confirmation from the district's career technical advisory committee indicating that the need for vocational and career technical facilities is being adequately met within the district consistent with Education Code Sections 51224, 51225.3(b), 51228(b), and 52336.1.

The Charter School must also be able to check the following box:

- The Charter School certifies it has entered into the Charter School Agreements pursuant to Section 1859.164.2.

The amount of State funds released for new construction shall be 100 percent of the total SFP New Construction Adjusted Grant, less any site acquisition funds previously released in Part III.

The amount of State funds released for modernization shall be 100 percent of the SFP Modernization Adjusted Grant.



**Part VI. New Construction—Site Acquisition Only**

District must be able to check both boxes:

- The district certifies it has entered escrow for the site (attach copy of escrow instructions).
- The district certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the district for the project
  - will be expended by the district prior to the Notice of Completion for the project

The amount of State funds released shall be equal to the additional grant provided for site acquisition.

**Part VII. Joint-Use Projects**

- The district certifies that the Joint-Use Partners' financial contribution has either:
  - been received and deposited in the County School Facility Fund
  - has been received and expended by the district
  - will be received and expended by the district prior to the Notice of Completion for the project
- The district certifies it has entered into a binding contract(s) for \_\_\_\_\_ percent of the construction (must be at least 50 percent of the construction included in the plans and specifications applicable to the state funded project), and has issued the Notice to Proceed on \_\_\_\_\_ for that contract signed on \_\_\_\_\_.

The amount of State funds released for new construction shall be 100 percent of the Joint-Use Grant.

**Part VIII. Identify District and Joint-Use Partners' Funding Sources**

- Available bond funds such as general obligation, or Mello-Roos.
- Available developer fees, proceeds from the sale of surplus property, or federal grants.
- Other funds available (identify)
- Funds already expended by the district for the project.
- Funds already expended by the Joint-Use Partners for the project.
- Future revenue sources to be used for the project (identify)

**Part IX. Career Technical Education Facilities Projects**

- The district certifies that its applicable matching share has either:
  - been deposited in the County School Facility Fund
  - has already been expended by the district for the project
  - will be expended by the district prior to the Notice of Completion for the project
- If the district requested a loan for its matching share pursuant to Section 1859.194, the district certifies that it has entered into a loan agreement with the State.

**Part X. Identify District's Construction Delivery Method**

- Design-Bid-Build
- Design-Build
- Developer Built
- Lease Lease-Back
- Energy Performance Contract
- This project includes or will include piggyback contract(s), as defined in Section 1859.2
- Other: \_\_\_\_\_

**Part XI. Signed Grant Agreement**

- [The district has already submitted the signed Grant Agreement for this project.](#)
- [The signed Grant Agreement for this project accompanies this Form.](#)

I certify, as the District Representative, that the information reported on this form is true and correct and that:

- I am an authorized representative of the district as authorized by the governing board of the district; and
- The site where buildings will be modernized or rehabilitated must comply with Education Code Sections 17212, 17212.5, and 17213; and,
- The grant amount provided by the State, combined with local matching funds or the Joint-Use Partner's financial contribution, are sufficient to complete the school construction project, unless the request is for a separate site and/or design apportionment; and,
- The district has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This project for which the grant amount is provided complies with Education Code Sections 17070.50 and 17072.30; and,
- The district shall certify at the time of a fund release for the project that it complies with Section 1859.90.4.
- This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC). In the event a conflict should exist, then the language in the OPSC form will prevail; and,
- If required by Labor Code Section 1771.7, the district has initiated and enforced an LCP that has been approved by the DIR.
- If required by Labor Code Section 1771.3(a) in effect on January 1, 2012 through June 19, 2014, DIR has or will perform the required Prevailing Wage Monitoring and Enforcement for the project, or the requirement is waived pursuant to Labor Code Section 1771.3(b) in effect on January 1, 2012 through June 19, 2014. The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest.

SIGNATURE OF DISTRICT OR JPA REPRESENTATIVE	DATE
NAME OF DISTRICT OR JPA REPRESENTATIVE (PRINT)	TITLE
EMAIL ADDRESS	TELEPHONE NUMBER

# ATTACHMENT 4

## REPORT OF THE EXECUTIVE OFFICER State Allocation Board Meeting, April 24, 2017

### REGULATORY AMENDMENTS FOR INCREASED PROGRAM ACCOUNTABILITY

#### PURPOSE OF REPORT

To present a template grant agreement and proposed conforming School Facility Program (SFP) regulatory amendments for State Allocation Board (Board) approval.

#### DESCRIPTION

In August 2016, staff notified the Board of findings and recommendations of the 2016 audit of the administration of Proposition 1D bond funds by the Office of State Audits and Evaluations (OSAE). Staff responded to OSAE that the Board would consider addressing the findings and recommendations after the outcome of the November 2016 election. The passage of the Kindergarten through Community College Public Education Facilities Bond Act of 2016 (Proposition 51) and the accountability measures proposed in the Governor's 2017-18 Budget prompted staff to explore possible regulatory and policy changes for the SFP.

At its January 25, 2017 meeting, the Board directed staff to develop a grant agreement and conforming regulatory amendments. This item seeks Board approval for a template grant agreement and conforming regulatory amendments. The template grant agreement being presented for the Board's approval also includes procedural changes relative to project audits that serve to implement the Governor's 2017-18 Budget proposed trailer bill language.

- See Attachment A for a flowchart that summarizes the change in audit procedures introduced in the trailer bill language and described in the grant agreement.
- See Attachment B for a flowchart that further describes the Education Audit Appeals Panel's new role.
- See Attachment C for a flowchart that further describes the staff's new role in the audit process.
- See Attachment D for the template grant agreement.
- See Attachment E for the conforming regulatory amendments.

#### AUTHORITY

See Attachment F for SFP statutory authority.

In order to view a copy of the most current Governor's 2017-18 Budget proposed trailer bill language, you may find it at the following link. Section 18 contains the language pertinent to this item.

[http://www.dof.ca.gov/Budget/Trailer\\_Bill\\_Language/documents/300EducationOmnibusTrailerBill.pdf](http://www.dof.ca.gov/Budget/Trailer_Bill_Language/documents/300EducationOmnibusTrailerBill.pdf)

#### BACKGROUND

At its January 25, 2017 meeting, the Board heard a report that:

- Provided an overview of the SFP,
- Detailed state general obligation bond funds authorized by Proposition 51,

(Continued on Page Two)

## BACKGROUND (Cont.)

- Summarized Executive Order S-02-07 (2007) which states in part:
  - “All agencies, departments, boards, offices, commissions and other entities of State government (hereinafter referred to “departments”) that are responsible for expending the proceeds of already authorized and future State general obligation Bonds and lease revenue Bonds shall be accountable for ensuring that those Bond proceeds are expended in a manner consistent with the provisions of either the applicable Bond Act and the State General Obligation Bond Law or laws pertaining to State lease revenue Bonds and all other applicable State and federal laws. In addition, departments shall be accountable for ensuring that Bond proceeds are spent efficiently, effectively and in the best interests of the people of the State of California.”
- Summarized OSAE’s August 2016 audit of the SFP, and
- Introduced the idea of developing a grant agreement, to be entered into between SFP funding applicants and the executive officer of the Office of Public School Construction, as a way to address OSAE’s findings by improving oversight and accountability.

The Board directed staff to develop a grant agreement and conforming regulatory amendments.

On March 24, 2017, Staff provided a template grant agreement draft and an example grant agreement draft for an SFP New Construction project to the public. Staff held a stakeholder meeting to discuss and receive public feedback on the drafts grant agreement on March 30. Additionally, Staff invited the public to provide written feedback on the drafts by April 10.

## STAFF ANALYSIS/STATEMENTS

Grant agreements will apply to all funding applications. The timing of the execution of the grant agreements will be slightly different for the projects currently on the Unfunded List.

- **Applicants with projects on the Unfunded List** will not be required to enter into a grant agreement as a condition of placement on the Unfunded List (Lack of AB 55 Loans), but will be required to enter into a grant agreement as a condition of Apportionment.
- **Applicants with projects on the Applications Received Beyond Authority List**, as well as **all future applicants**, will be required to enter into a grant agreement as a condition of placement on the Unfunded List (Lack of AB 55 Loans).

The template grant agreement includes sections numbered (on pages 5 and 6 of Attachment D) with a “.1” and “.2.” The “.1” sections will apply to Applications Received Beyond Authority List projects and all future applications. The “.2” sections will only apply to Unfunded List projects.

### Grant Agreement Description

The template grant agreement includes sections relevant to funding provided by the New Construction program, the Modernization program, the Charter Schools Facilities Program, and the Career Technical Education Facilities Program. The grant agreement an applicant enters into will contain only the relevant program’s sections.

(Continued on Page Three)

### STAFF ANALYSIS/STATEMENTS (Cont.)

The grant agreement has been developed as a way to address OSAE's audit findings by improving oversight and accountability and also includes changes that align with the proposed trailer bill language related to closeout audits. The grant agreement serves as a binding document that defines the responsibilities of funding applicants and the state from the determination of the amount of eligible state funding to the reporting of all project funds, including any savings achieved. It is also designed as a useful tool to ensure that the grantees receiving funds have a thorough understanding of the requirements in receiving the funds.

In defining those responsibilities, staff has made some processes more explicit, for example:

- describing the process of administering Form SAB 50-04 *Application for Funding* reviews,
- describing bridge financing requirements for districts applying for financial hardship assistance,
- describing the process of administering Form SAB 50-05 *Fund Release Authorization* reviews, and
- defining project expenditures that are eligible and that are ineligible.

In further defining those responsibilities and in order to incorporate procedural changes described in the trailer bill language, staff has also developed new processes, like requiring that applicants:

- provide certain documents when they are required to verify that they have met "substantial progress," as described in Education Code Section 17076.10(b), as opposed to when all state funds and district matching funds are expended, as described in Education Code Section 17076.10(a), and
- provide fund-code and object-code-level specificity when reporting project expenditures.

Staff has incorporated trailer bill language requirements of applicants into the grant agreement that include:

- the understanding and agreement that auditors who conduct annual audits as described in Education Code Section 14502.1, referred to throughout the grant agreement as the "local auditor," will additionally audit SFP projects once all state funds and district matching funds are expended, and
- the understanding and agreement that the applicant will face reductions in future Education Protection Account apportionments when auditors determine that the applicant has spent state funding on ineligible expenditures.

### Stakeholder Feedback

In order to ensure that the grant agreement template included all necessary provisions and contained language that accurately described the responsibility of all parties, staff sought feedback from stakeholders. The following is a summary of the feedback staff received and OPSC's responses.

(Continued on Page Four)

STAFF ANALYSIS/STATEMENTS (Cont.)

STAKEHOLDER FEEDBACK	OPSC RESPONSE
Applies to projects retroactively	<ul style="list-style-type: none"> <li>The grant agreement is intended to provide clarity related to program requirements.</li> <li>The vast majority of the contents of the grant agreement reinforce existing SFP regulations.</li> </ul>
Violates Proposition 51 requirement that the SFP be administered as statute read on January 1, 2015	The grant agreement does not make any statutory changes.
Disallows expenditures that have been previously eligible such as; technology (computers & printers), refrigerators and stoves, and short-term maintenance costs.	<ul style="list-style-type: none"> <li>The 2016 OSAE audit did not support the use of bond funds for items such as computers or iPads. The audit states that these items do not meet the capitalization threshold on a unit level, and “if the per unit cost is below the capitalization threshold, it is considered materials and supplies, no capital outlay.” Further, the 2016 OSAE audit also stated: “using long-term financing to purchase short life cycle items is not fiscally prudent given that taxpayers will be paying for debt financing for over 30 years, which is long after the 3- to 5-year useful life of electronics such as iPads and laptops.” In response to these concerns, OPSC has left the technology items on the list of ineligible expenditures.</li> <li>Technology or furniture and equipment used as part of a larger system (security or energy management for instance) or for Career Technical Education curriculum will still be allowable.</li> <li>Short-term maintenance costs are not capital improvements and remain ineligible.</li> </ul>
Contains certification redundancies and is unnecessarily complex.	The intent of the grant agreement is to generally clarify expectations by providing a better understanding between all parties about their rights and responsibilities from the beginning of the project.
Changes the way savings can be used	Previously savings were allowed to be expended on high priority capital outlay projects as identified by the district. This is still the case, however those expenditures must also comply with the list of eligible project expenditures contained in the grant agreement template. Using the list as the standard for savings expenditures will ensure that bond funds are being spent appropriately and provide clarity for which costs are eligible.

Another common issue submitted by stakeholders was related to change of scope in a project and how and when the grant agreements could be amended to address them. Staff added clarifying language in the grant agreement template related to the existing change of scope process to confirm that only scope changes affecting the project grant amount need Board approval and an amended agreement.

(Continued on Page Five)

### STAFF ANALYSIS/STATEMENTS (Cont.)

Staff received other minor technical suggestions, many of which were addressed by adding clarifying language to the agreement. For those suggestions that did not require changes to the agreement, staff will follow up to clarify.

Staff also received technical suggestions related to the changes resulting from the Governor's 2017-18 Budget proposed trailer bill language. The proposed trailer bill language must go through the standard legislative process and therefore is not part of this item.

If the trailer bill language is not chaptered as it reads today, April 24, 2017, then staff will review any relevant chaptered legislation and present the Board with amendments to the template grant agreement, as necessary.

### REGULATORY AMENDMENTS

#### SFP Regulation Section 1859.2 – Definitions

The amendment defines "grant agreement."

#### SFP Regulation Section 1859.21 – SFP Application for Funding

The amendment requires a school district seeking New Construction or Modernization funding to complete and file a grant agreement with OPSC.

#### SFP Regulation Section 1859.90.2 – Priority Funding Process

The amendment makes clear that applicants will be provided ten business days to amend any issues identified by staff on their Form SAB 50-05 *Fund Release Authorization* submittal before that submittal is deemed ineligible for the purposes of determining that the applicant has "not participated" in the priority funding round.

#### SFP Regulation Section 1859.160 – General (Charter School Facilities Program)

The amendment requires an applicant seeking CSFP funding to complete and file a grant agreement with OPSC.

#### SFP Regulation Section 1859.165 – Conversion of Preliminary Charter School Apportionment

The amendment requires an applicant seeking CSFP funding to complete and file a grant agreement with OPSC.

#### SFP Regulation Section 1859.190 – General (Career Technical Education Facilities Program)

The amendment requires an applicant seeking CTEFP funding to complete and file a grant agreement with OPSC.

### RECOMMENDATIONS

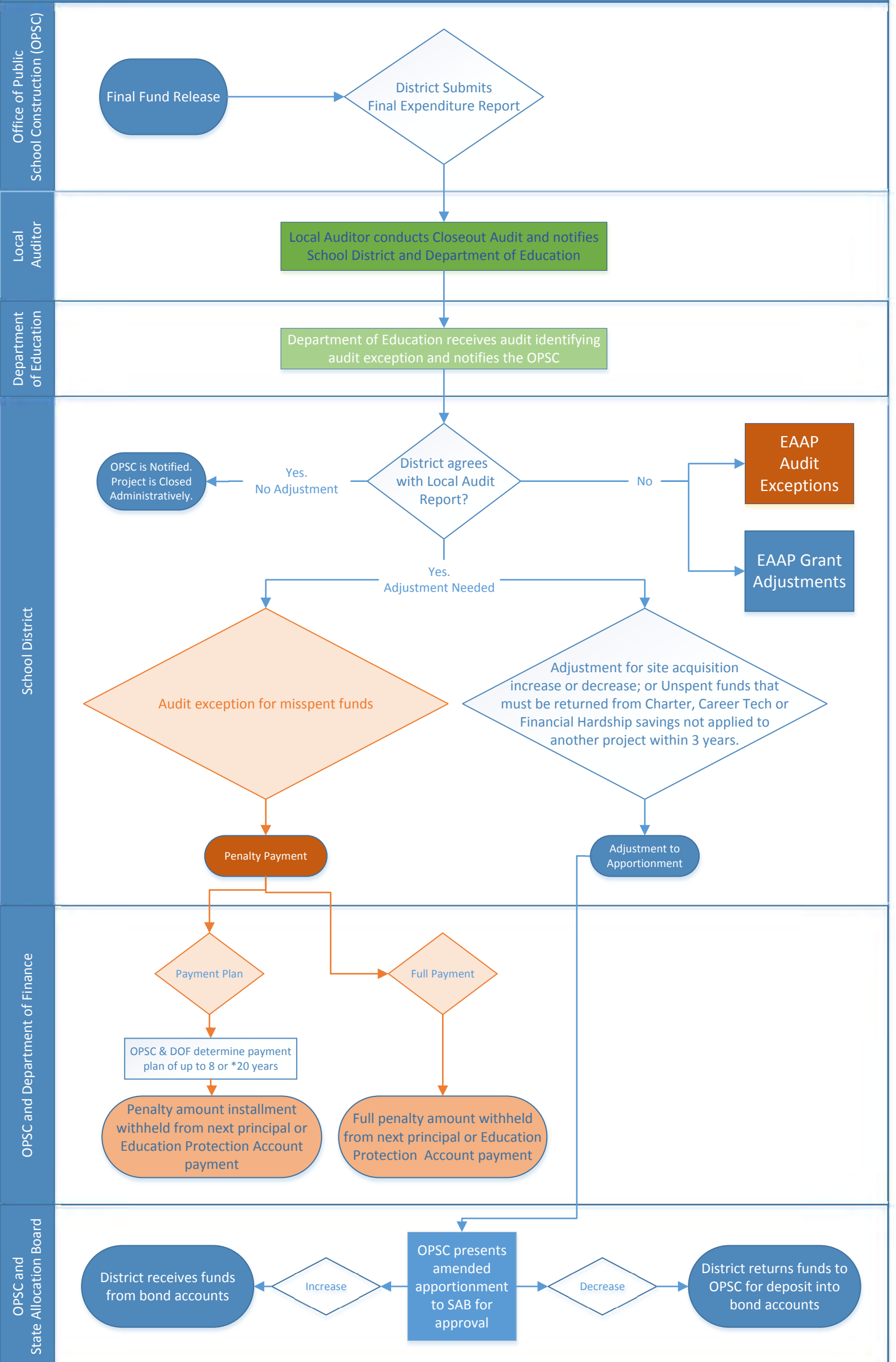
1. Adopt the template grant agreement as shown on Attachment D and the regulatory amendments as shown on Attachment E.
2. Authorize the Executive Officer to file these regulations on an emergency basis with the Office of Administrative Law.

(Continued on Page Six)

BOARD ACTION

In considering this Item, the Board approved a motion to postpone action on this item as well as postpone action on the two other Action Items in this Agenda (School Facility Program Unfunded List and School Facility Program Applications Received Beyond Bond Authority List).

# Closeout Process

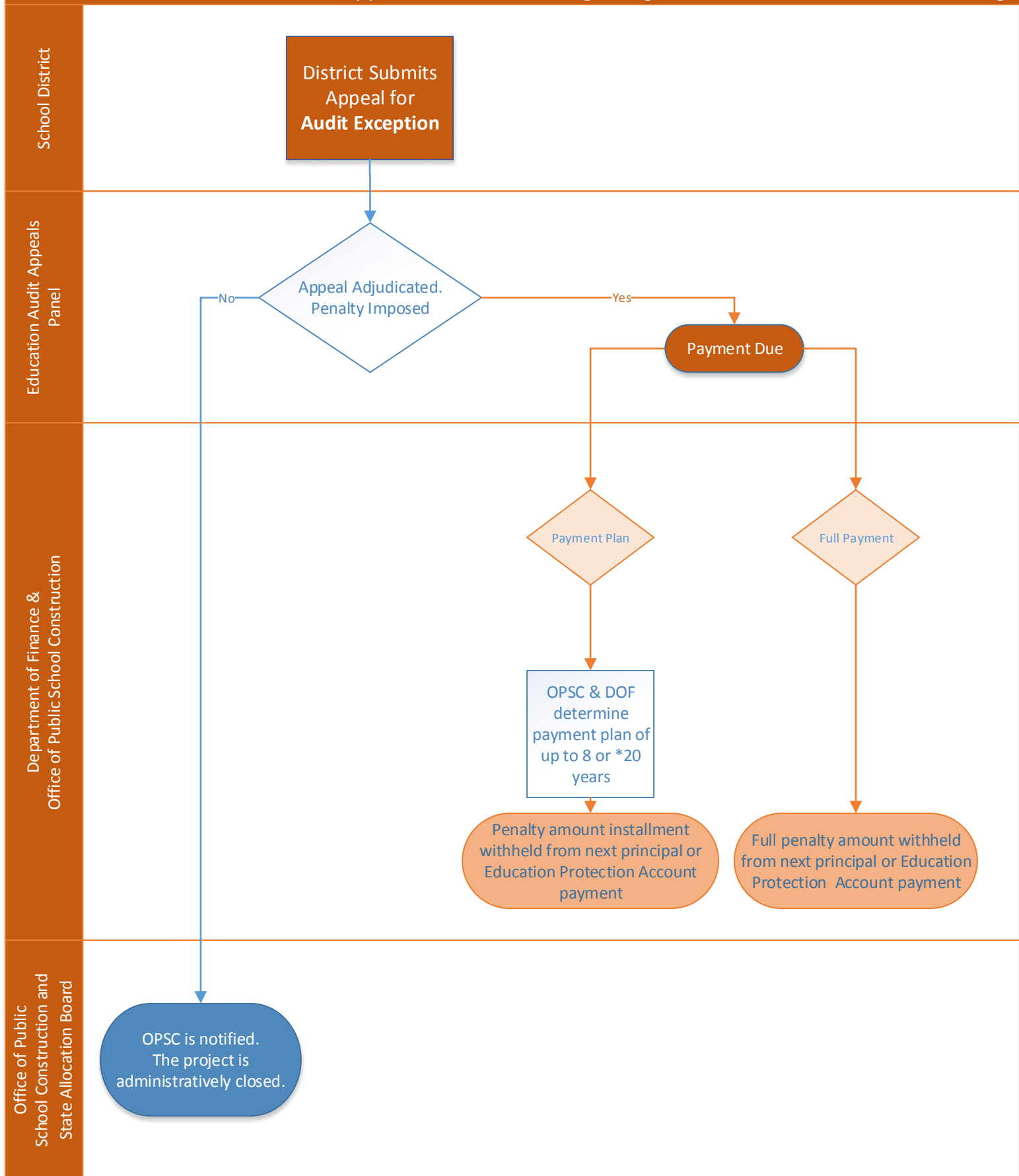


\*Only if Local Education Agency would be otherwise required to request an Emergency Apportionment.



# Education Audit Appeals Panel Process: Audit Exception

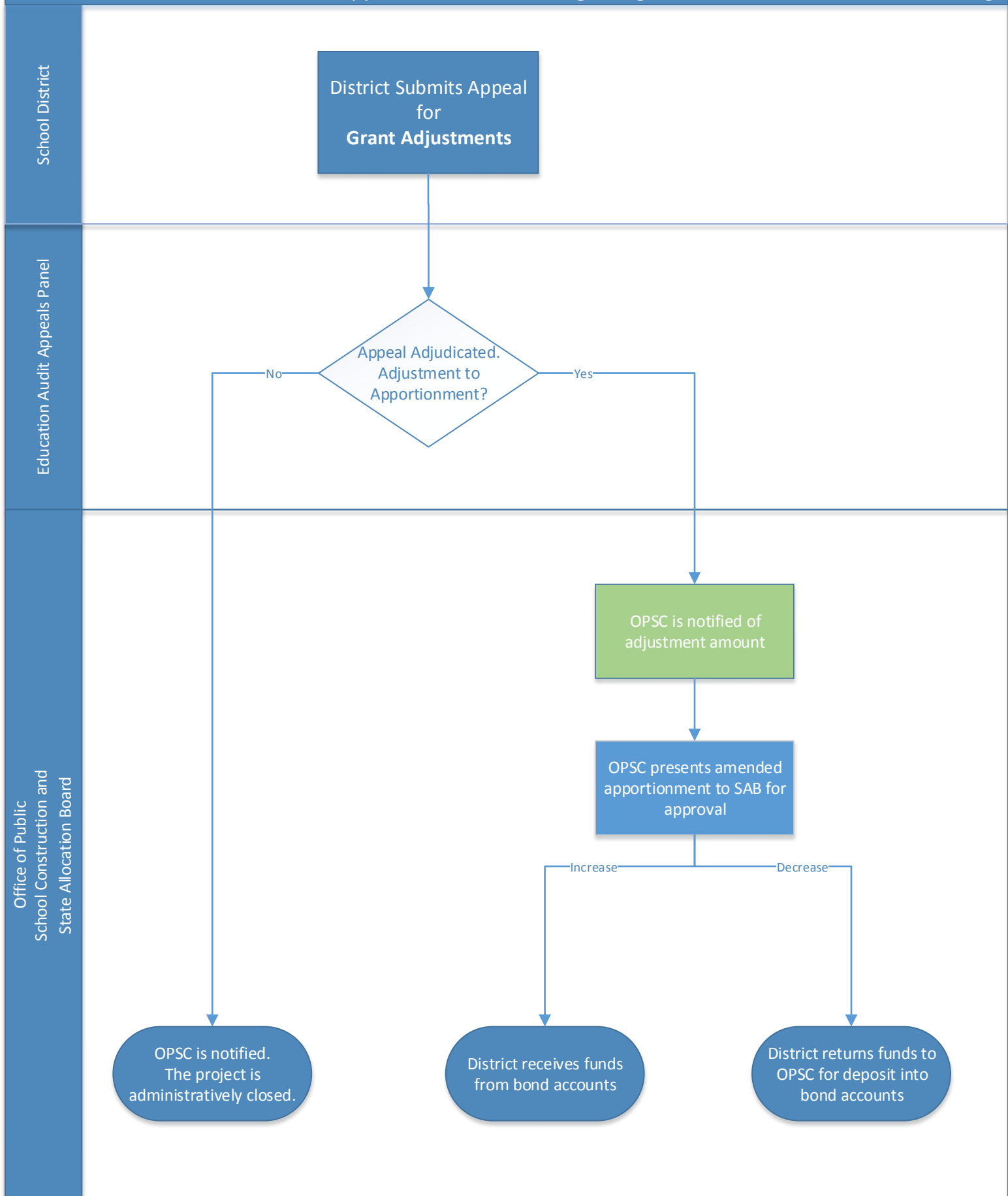
Appeal Process Following Disagreement with Local Auditor Findings



\*Only if Local Education Agency would be otherwise required to request an Emergency Apportionment.

# Education Audit Appeals Panel Process: Grant Adjustments

Appeal Process Following Disagreement with Local Auditor Findings



\*Only if Local Education Agency would be otherwise required to request an Emergency Apportionment.

ATTACHMENT D

# School Facility Program Grant Agreement

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April 24, 2017

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ATTACHMENT D

STATE OF CALIFORNIA  
**GRANT AGREEMENT**  
SCHOOL FACILITY PROGRAM  
NEW (04/17)

STATE ALLOCATION BOARD  
OFFICE OF PUBLIC SCHOOL CONSTRUCTION  
Page 1 of 97

Office of Public School Construction Application Number: \_\_\_\_\_

**GENERAL INFORMATION**

Grantee Name: \_\_\_\_\_

School Name: \_\_\_\_\_

Grant Amount: \_\_\_\_\_ of which \_\_\_\_\_ is Financial Hardship Assistance.

Authority: \_\_\_\_\_ [relevant Bond Act(s)]

Program: \_\_\_\_\_ (e.g., New Construction; Facility Hardship rehabilitation work funded with New Construction grants; Facility Hardship replacement work funded with Modernization grants; etc.)

Future Priority Funding Rounds: \_\_\_\_\_ (first priority funding window, second priority funding window)

**PROJECT DESCRIPTION**

SFP Program: \_\_\_\_\_ (i.e., New Construction)

New School or Addition to an Existing Site: \_\_\_\_\_

Number of Classrooms: \_\_\_\_\_

Financial Hardship Approval Date: \_\_\_\_\_

Financial Hardship Status is valid until: \_\_\_\_\_ (date)

Agreement includes Grants for: \_\_\_\_\_ (Site Acquisition; Department of Toxic Substances Control fees and hazardous waste removal; etc.)

Agreement includes Grants for: \_\_\_\_\_ (Site Development, if appropriate)

Other Facilities being newly constructed, modernized, replaced, or rehabilitated: \_\_\_\_\_

---

Office of Public School Construction Application Number: \_\_\_\_\_

Square Footage being replaced: \_\_\_\_\_ Toilet Area sq. ft.  
\_\_\_\_\_ Other Area sq. ft. (all non-toilet area)  
(include for Facility Hardship replacement or Seismic Mitigation Program replacement projects)  
For purposes of Facility Hardship and Seismic Mitigation Program projects, shower/locker area  
is considered "toilet area."

Approved rehabilitation cost estimate: \_\_\_\_\_  
(include for Facility Hardship rehabilitation or Seismic Mitigation Program rehabilitation projects)

- An executive summary (or comparable document) from an industry specialist's report that details the minimum work necessary to mitigate the (health and safety or seismic) threat in this (rehabilitation or replacement) project is attached as Exhibit 7, if applicable.
- Written concurrence from an appropriate governmental agency agreeing with the (health and safety or seismic) threat and the minimum work to mitigate the threat outlined in the industry specialist's report is attached as Exhibit 8, if applicable.

A Site Description is described and attached as Exhibit 1.

The Grantee-completed Funding Application is attached as Exhibit 2.

Proof of California Department of Education project and/or site approval, as required, is attached as Exhibit 3.

Proof of Division of the State Architect approval, within the California Department of General Services, as required, is attached as Exhibit 4, unless the Grant is for Financial Hardship site acquisition and/or design work and is exempt from Division of the State Architect approval, or for a Career Technical Education project pursuant to Education Code Section 17078.72 or a Charter School Preliminary Apportionment pursuant to Education Code Section 17078.53, not requiring approval until after State Allocation Board approval.

The current Financial Hardship approval letter from the Office of Public School Construction to the Grantee is attached as Exhibit 5, if applicable.

The current bridge financial approval letter from the Office of Public School Construction to the Grantee is attached as Exhibit 6, if applicable.

Grants are to be used in accordance with the provisions contained in the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 2, Division 2, Part 10, Chapter 12.5, commencing with Section 17070.10) and this Agreement.

The Grantee shall not make any change to the Project that would require a Change of Scope, without the State Allocation Board first approving the change to the Project.

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## **TERMS AND CONDITIONS OF GRANT**

### **A. Definitions**

"Act" means the Leroy F. Greene School Facilities Act of 1998 (Education Code, Title 1, Division 1, Part 10, Chapter 12.5, commencing with Section 17070.10).

"Agreement" means a contract to do or not to do a certain thing and refers to this Grant Agreement.

"Application" means a request pursuant to the Act to receive funding for a school project.

"Apportionment" shall have the meaning set forth in Education Code Section 17070.15(a).

"Audit report" means the annual compliance reviews and fiscal reviews of a Grantee's finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

"Board" means the State Allocation Board as established by Section 15490 of the Government Code.

"Capital Outlay," for the purposes of the Grantee using Savings, pursuant to School Facility Program Regulation Section 1859.103, means capital assets as described in the listing of eligible project expenditures in Section G of this Agreement.

"Change of Scope" means the addition or deletion of any work that would change the approved Grant amount for the Project or require updated state agency approval(s). This includes, but is not limited to, site acquisition acres, or buildings, including but not limited to classrooms, multipurpose rooms, gymnasiums, administration buildings, restrooms, and libraries/media centers, and any changes to the size of those buildings, the type of building (e.g. portable, modular, or permanent), or the location on the school site of those buildings.

"Charter School Agreements" mean a memorandum of understanding, a funding agreement, and a use agreement as established by the California School Finance Authority.

"Classroom" means a teaching station that has the same meaning as the term used in Education Code Section 17071.25(a)(1).

"Expenditure Report" means the Form SAB 50-06 *Expenditure Report* and all required supplementary documentation, including but not limited to a detailed listing of project expenditures organized by fund source and provided at an object-code-level of accounting detail, pursuant to the California School Accounting Manual, that shall include fields to identify information including, but not limited to dates, payees, warrant numbers, and the description and purpose of the expenditures as described in California Code of Regulations, Title 2, Regulation Section 1859.104.

"Financial Hardship" means State funding for all or a portion of the Grantee's matching share required by School Facility Program Regulation Section 1859.77.1 or 1859.79.

"Funding Application" means the Form SAB 50-04, *Application for Funding*, or the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, or the Form SAB 50-10, *Application for Career Technical Education Facilities Funding*, and all required supplementary documentation pursuant to the Act and California Code of Regulations, Title 2, Regulation Sections 1859.70, 1859.161 or 1859.191, as applicable.

"Fund Release Application" means the Form SAB 50-05, *Fund Release Authorization*, and all required supplementary documentation pursuant to the Act and the Regulations.

"Grants" means all eligible program grants provided by the Board to the Grantee in this Agreement.

"Grantee" means the school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, whose representative has signed this Agreement for Grants.

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Office of Public School Construction Application Number: \_\_\_\_\_

“Grantee Representative” means the authorized representative of a school district (as defined in California Code of Regulations, Title 2, Regulation Section 1859.2), charter school, or joint powers authority, as applicable, who signed this Agreement for Grants.

“Hazardous Material/Waste Removal Fund” shall mean the fund established pursuant to California Code of Regulations, Title 2, Regulation Section 1859.163.3(b).

“In Escrow, Governmental Entities” means the approval and signature of instrument(s) that will convey a specified school parcel or site from the public/government entity including the federal government for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.

“In Escrow, Non-Governmental Entities” means the deposit of signed instrument(s) and/or funds with instructions with a title company or escrow agent to carry out the provisions of an agreement or contract to acquire a specified school parcel or site for a determinable sum, and for a determinable date of acquisition which may be based on the Grantee’s receipt of funding from the Board.

“Ineligible Expenditure” means an expenditure of Grants not in accordance with this Agreement or the applicable laws and regulations governing the use of Grants.

“Local auditor” means an auditor hired at the Grantee’s expense who conducts annual compliance reviews and fiscal reviews of a Grantee’s finances, in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting.

“Material Inaccuracy” means a finding of falsely certified eligibility or Funding Application related information submitted by Grantees, architects, or other design professionals that allowed the Grantee an advantage in the funding process. For penalties associated with Material Inaccuracy findings, see Education Code Section 17070.51.

“Modernization” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 6 (commencing with Section 17073.10) and 7 (commencing with Section 17074.10).

“Most Vulnerable Category 2 Buildings” means the building meets the criteria outlined in Section 1859.82(a)(1)(C) and is one of the following building types:

- C1 – Concrete Moment Frame
- C1B – Reinforced Concrete Cantilever Columns with Flexible Diaphragms
- C2A - Concrete Shear Wall with Flexible Diaphragms
- C3A – Concrete Frame with Infill Masonry Shear Walls and Flexible Diaphragms
- PC1 – Precast/Tilt-up Concrete Shear Wall with Flexible Diaphragms
- PC1A – Precast/Tilt-up Concrete Shear Wall with Rigid Diaphragms
- PC2 – Precast Concrete Frame without Concrete Shear Walls and with Rigid Diaphragms
- URM – Unreinforced Masonry Bearing Wall with Flexible Diaphragms
- RM1 – Reinforced Masonry Bearing Wall with Flexible Diaphragms
- URMA – Unreinforced Masonry Bearing Wall with Rigid Diaphragms
- S1B – Steel Cantilever Columns with Flexible Diaphragms
- S3 – Steel Light Frame Metal Siding and/or Rod Bracing, or
- M – Mixed construction containing at least one of the above structure types.

“New Construction” means projects that are eligible for Grants based on Education Code Title 1, Division 1, Part 10, Chapter 12.5, Articles 3 (commencing with Section 17071.75), 4 (commencing with Section 17072.10), and 5 (commencing with Section 17072.20).



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“Occupancy” means the point at which pupils occupy a classroom as evident by district documents such as the school board’s adopted calendar, classroom attendance rosters, fire marshal approval of the classroom, etc.

“Office of Public School Construction (OPSC)” means the office within the California Department of General Services that assists the Board as necessary and administers the Act on behalf of the Director of General Services.

The term “Other Sources of Funds” means cash, the Grantee’s matching funds, or in-kind contributions that are required or used to complete the project beyond the Grants provided by this Agreement.

The term “Preliminary Funding Application” means the Form SAB 50-09, *Application for Charter School Preliminary Apportionment*, and all required supplementary documentation pursuant to the Act and the Regulations.

The term “Project” means the purposes for which the Grantee has applied for the Grants detailed in this Agreement.

The term “Regulations” means the School Facility Program regulations (California Code of Regulations, Title 2, Division 2, Chapter 3, Subchapter 4, Group 1, Subgroup 5.5, commencing with Regulation Section 1859).

“Relocation/DTSC Fee Fund” shall mean the fund established pursuant to Regulation Section 1859.163.3, in order to set aside funding at the time Preliminary Charter School Apportionments are approved by the Board for relocation expenses and/or DTSC fees that will be provided at the Final Charter School Apportionment upon submission of actual costs.

“Savings” means Grants not used by the Grantee for the Project, pursuant to Regulation Section 1859.103, achieved by the Grantee’s efficient and prudent expenditure of Grants.

“School District” shall have the meaning set forth in Education Code Sections 17070.15(m) and 17073.25.

“School Facility Program (SFP)” means the programs implemented under the Act.

“State” means the state of California.

“Unfunded List (Lack of AB 55 Loans)” means an information list of unfunded projects that was created due to the state’s inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans) to fund school construction project as declared in the Department of Finance Budget Letter #33 issued on December 18, 2008.

For terms not defined above, terms defined in SFP Regulation Section 1859.2 have the same meaning in this Agreement that they have in regulations.

*(Authority: SFP Regulation 1859.2)*

## **B.1. Term of Grant Agreement**

The Grantee and the Executive Officer of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to the approval by the Board, as a condition of placement of the Unfunded List (Lack of AB 55 Loans). This Agreement becomes effective on the date the Board approves the Project for placement on the Unfunded List (Lack of AB 55 Loans). This Agreement terminates once (1) all Grants and the Grantee’s matching funds, including interest, is expended, and when all of the Parties’ obligations

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Office of Public School Construction Application Number: \_\_\_\_\_

under this Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment , or (3) if the Grantee withdraws its Funding Application.

## **B.2. Term of Grant Agreement**

The Grantee and the Executive Officer of the Office of Public School Construction shall be the parties to this Agreement. This Agreement must be entered into by both parties prior to the approval by the Board, as a condition of Apportionment. This Agreement becomes effective on the date the Board grants the Apportionment. This Agreement terminates once (1) all Grants and the Grantee's matching funds, including interest, is expended, and when all the Parties' obligations under the Grant Agreement are fully satisfied, or (2) if the Board rescinds the unfunded approval or apportionment , or (3) if the Grantee withdraws its Funding Application.

## **C. Project Execution**

1. The Board hereby awards to the Grantee a sum of money (Grants) not to exceed \$ \_\_\_\_\_ in consideration of and on condition that the sum be expended in carrying out the purposes as set forth in the description of the Project in this Agreement and its attachments and under the Terms and Conditions set forth in this Agreement. Grants may also be expended for the purposes of a future high priority Capital Outlay project as the result of Savings, or for the purposes of reimbursement, pursuant to SFP Regulation Section 1859.90.4.

*(Authority: New Construction: Education Code Sections 17072.20 and 17070.63; New Construction and Modernization: SFP Regulations Article 8 commencing with Section 1859.70; Charter School Facilities Program: Article 14 commencing with Section 1859.160; Career Technical Education Facilities Program: Article 16 commencing with Section 1859.190)*

- 2.1. Prior to recommending a Project for placement on the Unfunded List (Lack of AB 55 Loans), Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:
- 2.2. Prior to recommending an Apportionment, Office of Public School Construction staff has completed the following steps to finalize the Project funding amount outlined in this Agreement, as necessary:
  - i. The Funding Application was accepted on \_\_\_\_\_ (date) and deemed to meet the definition of an Approved Application. The Grantee was provided written notification of any deficiencies and given 24 hours to remedy the identified deficiency(s) in order to retain the date upon which it was received.
  - ii. Upon confirmation of an Approved Application, Office of Public School Construction staff reviewed the Funding Application for compliance with School Facility Program Regulations and verified eligibility for all available program grants. The Grantee was provided written notification of all deficiencies and/or changes necessary and given 15

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calendar days to respond and remedy the identified deficiencies and/or changes necessary.

iii. Upon review of the submitted corrections, Office of Public School Construction staff provided the Grantee written notification of any final deficiencies and required a response within four business days.

iv.1. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee have agreed that the Project is ready for presentation to the Board for placement on the Unfunded List (Lack of AB 55 Loans).

iv.2. Upon receipt of the final amendments to the Funding Application, the Office of Public School Construction staff and the Grantee have agreed that the Project is ready for presentation to the Board for Apportionment.

*(Authority: SFP Regulation Sections 1859.2, 1859.70, 1859.93, 1859.93.1; and Office of Public School Construction process)*

3, Grantee certifies that the Project complies with all laws and regulations which apply to the Project as they read on the effective date of this Agreement, including, but not limited to, legal requirements for design professional selection (pursuant to Government Code Section 4525), construction contracts, building codes, environmental laws, health and safety codes, labor laws, public contract laws regarding all laws governing the use of force account labor, and access compliance laws. Grantee certifies, prior to commencement of construction, that all applicable permits and licenses will have been obtained.

*(Authority: Form SAB 50-04 certifications)*

4. Grantee certifies that the Project complies with all labor and public contract laws, as applicable, including, but not limited to:

i. Public Contract Code Section 20111.6, as added by Chapter 808, Statutes of 2012 (Assembly Bill 1565), which became effective on September 30, 2012. Beginning January 1, 2014 through December 31, 2018, new contracting requirements are effective for school districts with an average daily attendance of 2,500 or more for construction projects with estimated expenditures of at least \$1,000,000 that will be funded through the SFP or any future state school bonds. These new Public Contract Code requirements require a standardized prequalification questionnaire and financial statement to be verified under oath from all bidders.

ii. Labor Code Section 1773.3, as amended by Senate Bill 854, Chapter 28, Statutes of 2014, which requires school districts that have School Facility Program projects with an initial public works contract awarded on or after January 1, 2012, to notify the Department of Industrial Relations (DIR). The DIR must provide prevailing wage monitoring services for all such projects, except in the cases of: (1) the district operates a DIR-approved internal wage monitoring program; or (2) the district has

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entered into a collective bargaining agreement that includes the requirements specified in Labor Code section 1771.4(b)(2).

- iii. Chapter 378, Statutes of 2011 (Assembly Bill 436), which required the Department of Industrial Relations to monitor and enforce prevailing wage requirements for every State bond funded project, including School Facility Program projects, pursuant to Labor Code Section 1771.7 for projects in which the initial public works construction contract was awarded before January 1, 2012. The Project must have also been apportioned from either Proposition 47 or 55 and the construction phase of the Project commenced on or after April 1, 2003.
- iv. Chapter 868 Statutes of 2002 (Assembly Bill 1506), which made projects funded from either Proposition 47 (2002) or Proposition 55 (2004) with a notice to proceed date on or after April 1, 2003 subject to Labor Compliance Program requirements as outlined in Labor Code Section 1771.5.

Project Execution Signature

All laws and regulations noted in Sections (i), (ii), (iii), and (iv) above have been, and will be, followed, as applicable.

X \_\_\_\_\_ Date \_\_\_\_\_

*(Authority: Form SAB 50-04 certifications)*

#### **D. Receiving Board Approval**

1. Regulation Sections 1859.2, 1859.21, 1859.160, 1859.165, and 1859.190 provide that the Board approval for funding requires the execution of a Grant Agreement.  
*(Authority: Education Code Section 17070.35)*

2. Grantee must have (1) title, (2) leasehold, or (3) other interest to Project lands. Title may include an order for pre-judgement possession issued by a court in an eminent domain proceeding.  
*(Authority: Education Code Section 17070.70; SFP Regulation Sections 1859.74 and 1859.74.1)*

3. Grantee understands and agrees that the Grants, combined with local funds, shall be sufficient to complete the Project.  
*(Authority: Education Code Section 17070.63(a))*

4. The Grantee has established a "Restricted Maintenance Account" for the exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is

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implemented under the provisions of Education Code Section 17070.75 and 17070.77 (refer to Regulation Sections 1859.100 through 1859.102).

*(Authority: SFP Regulation Section 1859.100 and Form SAB 50-04 certifications)*

5. The Grantee has or will comply with Education Code Section 17076.11 regarding at least a three (3) percent expenditure goal for disabled veteran business enterprises.

*(Authority: Form SAB 50-04 certifications)*

6. The Grantee understands and agrees that (1) Grants required to be adjusted for site acquisition for both New Construction and Charter School Facilities Program projects and (2) Grants not used by a Grantee that failed to meet substantial progress and (3) unspent Financial Hardship Grants, (4) unspent Charter School Facilities Program Grants, or (5) unspent Career Technical Education Facilities Program Grants must be returned to the state school facilities fund from which the Grants were apportioned as a result of an audit, pursuant to Education Code Section 17076.10 and Education Code Section 41024(b), as applicable.

7. The Grantee understands and agrees that the Controller shall deduct the total amount of any Ineligible Expenditures from apportionments pursuant to paragraph (d) of Section 41024 of the Education Code. The Grantee may request a payment plan pursuant to paragraph (d) of Section 41024 of the Education Code.

8. If the Grants will be used for the construction or modernization of school facilities on leased land, the Grantee has entered into a lease agreement for the leased property that meets the requirements of School Facility Program Regulation Section 1859.22.

9. The Grantee has established a facilities inspection system to ensure that each of its schools is maintained in good repair.

*[Authority: Education Code Section 17070.75(f)]*

10. The statutorily-required Grantee matching funds have either been expended by the Grantee, have been deposited by the Grantee in the county fund, or will be expended by the Grantee by the time the project is completed.

*(Authority: Education Code Sections 17072.30, 17074.16, 17078.72(g)(1), 17078.54(d), and 17075.10(b)(2); Form SAB 50-04 certifications)*

11. The Grantee has considered the feasibility of using designs and materials for the new construction or modernization project that promote the efficient use of energy and water, maximum use of natural light and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and the other characteristics of high performance schools.

*(Authority: Education Code Section 17070.96)*

12. Financial Hardship Review Process

- i. If the Grantee has requested Financial Hardship Grants, the Financial Hardship approval from the Office of Public School Construction must be valid (Financial

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Hardship approvals are valid for 180 days) on the date the Approved Funding Application was received by the Office of Public School Construction.

*[Authority: SFP Regulation Section 1859.81(e)]*

- ii.
  - a) If the Grantee has requested Financial Hardship Grants and has a bridge financing debt instrument in place, or will have a bridge financing debt instrument in place in the future in order to move the Project forward until Grants become available, then the Grantee agrees that it has received, or will receive, bridge-financing approval from the Office of Public School Construction.
  - b) The Grantee also agrees to retire all bridge financing debt within 60 calendar days of receiving Grants. Failure to retire all bridge financing debt within 60 calendar days of receiving Grants will result in the amount of the Financial Hardship Grants in this Agreement being reduced by the amount of the bridge financing that was not retired.

- iii. Should the Project remain on the Unfunded List (Lack of AB 55 Loans) for more than 180 days, the Office of Public School Construction shall conduct a review to determine if the Grantee has additional funds available to contribute to the Grantee's matching funds.

*[Authority: SFP Regulation Section 1859.81(e) and (f)]*

- iv. Should the additional Office of Public School Construction review, pursuant to Section (iii) above, determine that the amount of the Financial Hardship Grant should be adjusted, pursuant to Financial Hardship rules detailed in SFP Regulation Section 1859.81, the amount of the Grants detailed in this Agreement will be amended.

*[Authority: SFP Regulation Section 1859.81(a)]*

13. [Instructions: The following sections only apply to the program, or other circumstance, that is detailed in this Agreement.

*New Construction:*

- i. The Grantee has received approval of the site and the plans from the California Department of Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment.

*(Authority: SFP Regulation Section 1859.81.1)*

- ii. The Grantee agrees to submit a Project Information Worksheet pursuant to School Facility Program Regulation Section 1859.104.

*Seismic Mitigation Program Replacement or Facility Hardship Replacement:*

The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

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(health and safety or seismic) threat.

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The Project must have an industry specialist report to substantiate the \_\_\_\_\_

(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat. The report shall be included in this Agreement as Exhibit 7.

The Project must have concurrence by an appropriate governmental agency agreeing with the \_\_\_\_\_

(health and safety or seismic) threat and the minimum work necessary to mitigate the threat. The report shall be included in this Agreement as Exhibit 8.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

*Site Acquisition:* The Grantee has complied with Sections 1859.74 through 1859.75.1, as appropriate. The Grantee shall provide all applicable county assessor parcel numbers for the land being acquired for the Project described in this Agreement. Grantee understands and agrees that grants for site acquisition (i.e. site purchase, hazardous materials mitigation, relocation, etc.) as described in Section F (Accounting for Spent Funds) of this Agreement are limited to actual eligible expenditures. Therefore, the audit report may result in an adjustment (increase or decrease) to the Grant amount based on the final approved expenditures related to site acquisition separate and apart from all other grants.

*Modernization:* Facilities to be modernized have not been previously modernized with Lease-Purchase Program (commencing with Education Code Section 17000), or School Facility Program funds within 20 years of the last Apportionment for portable classrooms or 25 years of the last Apportionment for permanent classrooms.

(Authority: SFP Regulation Section 1859.60 and 1859.61)

*Modernization of Portable Classrooms:* If this funding request is for the modernization of portable classrooms eligible for an additional Apportionment pursuant to Education Code Section 17073.15, the Grantee certifies that either:

- i. The Grants will be used to replace the portable classrooms and permanently remove the displaced portables from the classroom use within six months of the filing of the Notice of Completion for the project; or,
- ii. It has provided documentation to the Office of Public School Construction which indicates that modernizing the portable classrooms eligible for an additional Apportionment is better use of public resources than the replacement of these facilities.

(Authority: SFP Regulation Section 1859.78.8)

*Modernization or Charter School Facilities Program Rehabilitation:* If this request is for modernization or Charter School Facilities Program Rehabilitation funding, the Grantee has received approval of the plans for the project from the California Department of

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Education and the Division of the State Architect. Plan approval is not required if request is for separate design Apportionment or advance release of funds for design from a Preliminary Charter School Apportionment.

*(Authority: Modernization: SFP Regulation Section 1859.81.1; Charter: SFP Regulation Section 1859.163)*

*Seismic Mitigation Program Rehabilitation or Facility Hardship Rehabilitation:*

The Grantee agrees that the scope of this Project is the minimum work necessary to obtain approval by the Division of the State Architect and/or the federal, state, or local governmental entity with authority over of the work being performed to mitigate the

\_\_\_\_\_  
(health and safety or seismic) threat.

The Project must have an industry specialist report to substantiate the \_\_\_\_\_

\_\_\_\_\_  
(health and safety or seismic) threat and that details the minimum work necessary to mitigate the threat. The report shall be included in this Agreement as Exhibit 7.

The Project must have concurrence by an appropriate governmental agency agreeing with the \_\_\_\_\_

\_\_\_\_\_  
(health and safety or seismic) threat and the minimum work necessary to mitigate the threat. The report shall be included in this Agreement as Exhibit 8.

The Project must have the approval letter from DSA verifying that the building(s) in the Project qualify as one of the "Most Vulnerable Category 2 Buildings".

The Project must have the approval letter from DSA indicating that the work in the project plans is the minimum work required to mitigate the \_\_\_\_\_

\_\_\_\_\_  
(health and safety or seismic) threat, which includes any other work triggered by the

\_\_\_\_\_  
(health and safety or seismic) mitigation work and that is required in order to obtain DSA approval. The DSA letter shall be included in this Agreement as Exhibit 4.

*Charter:*

- i. Facilities to be rehabilitated under the Charter School Facilities Program previously funded with School Facility Program funds meet the requirements of Regulation Section 1859.163.
- ii. The Grantee agrees to submit a Project Information Worksheet pursuant to School Facility Program Regulation Section 1859.104.

*Charter- Preliminary Charter School Apportionment:*

- i. The Grantee agrees that failure to submit a Final Charter School Apportionment within the timelines prescribed for a Preliminary Charter School Apportionment (four years with a possible one year extension subject to Board



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approval) shall be cause for rescission of the Preliminary Charter School Apportionment; and,  
(Authority: *SFP Regulation Section 1859.166*)

ii. The Grantee agrees that when the Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, the funding available for the Final Charter School Apportionment is subject to the provisions of Section 1859.167; and,

(Authority: *SFP Regulation Section 1859.167*)

iii. The Grantee agrees that the California School Finance Authority must determine that the Grantee is financially sound at the time of the Preliminary Charter School Apportionment, advance release of design and/or site funds, and at the time of conversion to a Final Charter School Apportionment or the Preliminary Charter School Apportionment will be rescinded; and,

(Authority: *SFP Regulation Section 1859.163*)

iv. The Grantee agrees that in addition to this grant agreement, the Grantee must also enter into the Charter School Agreements.

(Authority: *SFP Regulation Section 1859.90.2*)

*Career Technical Education Facilities Program:*

i. The Grantee has or will receive the necessary approval of the plans and specifications from the Division of the State Architect; and,

ii. The Grantee has or will receive the necessary approval of the plans and specifications from the California Department of Education; and,

iii. The Grantee has complied with the Career Technical Education Facilities Program eligibility criteria as outlined in Section 1859.192; and,

iv. The Grantee understands and agrees that by reserving funds in advance of the approvals from California Department of Education and the Division of the State Architect, the Grantee must submit the necessary approvals and/or Plans and Specifications within one year of apportionment; otherwise the funds will be rescinded without further Board action.

(Authority: *SFP Regulation Section 1859.197*)

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### **E. Receiving an Apportionment and Receiving Funds**

1. The Grantee understands and agrees that, pursuant to School Facility Program Regulation Sections 1859.90.2 and 1859.90.3:
  - i. The Grantee shall participate in the priority funding process by submitting a valid priority funding request during a 30-day filing period after being placed on the Unfunded List (Lack of AB 55 Loans) in order to receive an Apportionment in accordance with Regulation Section 1859.90.3.
  - ii. Failure to submit a valid request within the filing period or failure to submit a valid *Fund Release Authorization* (Form SAB 50-05) after the Board approves an Apportionment shall result in an occurrence of non-participation.
  - iii. The Grantee understands and agrees that Grants may not be available for this Project after the Grantee has submitted a valid priority funding request. When a Grantee submits a valid priority funding request and Grants are not available, the Grantee shall not be charged with an occurrence of non-participation.
  - iv. The Grantee agrees that it will continue to submit valid priority funding requests until it receives an Apportionment.
  - v. After the second occurrence of non-participation, the funding for the Project shall be rescinded without further action by the Board.

2. Any Grants provided to Grantee under this Agreement will be disbursed upon receipt of a complete Fund Release Application, and shall not exceed \$\_\_\_\_\_ except for \_\_\_\_\_ (site-related exceptions)

*(Authority: Education Code Sections 17072.13, 17072.14, and 17072.18)*

3. Supplementary documentation submitted with a Fund Release Application must include documentation that proves the following:
  - i. The Grantee has entered into a binding contract(s) for at least 50 percent of the construction included in the plans and specification applicable to this Project.
  - ii. Notice to Proceed dates.
  - iii. For Career Tech projects where the Grantee received an apportionment without needing Division of State Architect approval, evidence of Division of the State Architect approval date.

*(Authority: Form SAB 50-05 certifications)*

4. If the Office of Public School Construction finds that the Fund Release Application is incomplete, inadequate or inaccurate, it will notify the Grantee that the Grantee has ten (10) business days to address the issue(s). If the issue(s) has not been addressed after ten (10) business days, the Office of Public School Construction will consider the submittal to be invalid and the request will be returned to the Grantee, which will result in an occurrence of non-participation as described in (1.)(ii) above. The Grantee will not receive Grants at that time. Furthermore, any penalties imposed on the Grantee by a contractor, or other consequence, because of delays in payment will be paid by the Grantee and is not reimbursable under this Agreement.

*(Authority: proposed amendment to School Facility Program Regulations)*

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## **F. Accounting for Spent Funds**

1. For purposes of completing the Expenditure Reports required pursuant to Education Code Section 17076.10, over the course of the project, the Grantee shall maintain a general ledger at a Project-specific level that includes fund, resource, project year, goal, function, and object codes for all expenditures for the Project, including furniture and equipment, as they are described in the *California School Accounting Manual, Procedure 301: Overview of the Standardized Accounting Code Structure and Procedure 345: Illustrations Using Account Code Structure*.  
(Authority: Education Code Section 17076.10)

2. Annual Expenditure Reports  
Pursuant to Education Code 17076.10, beginning 12 months from the latest fund release, and continuing annually for a period of up to <three or four> years after the latest fund release, as described in SFP Regulation Section 1859.104, the Grantee shall submit an Expenditure Report to the Office of Public School Construction.

### 3. Substantial Progress Compliance Reviews

i. Pursuant to Education Code Section 17076.10, the Grantee shall be subject to a substantial progress review by the Office of Public School Construction under this Agreement with respect to all matters connected with this Agreement. The Grantee shall provide substantial progress documentation 18 months from the latest fund release, if requested by the Office of Public School Construction. The Office of Public School Construction will consider the requirements of substantial progress met if the Grantee submits its Expenditure Report for a completed project up to 18 months from the latest fund release. The Office of Public School Construction must notify the Grantee within 60 days of receiving the documentation if a review and analysis of the information will be conducted.

(Authority: SFP Regulation Section 1859.105)

ii. For Grantees That Have Received Grants for Construction:

The substantial progress documentation required shall include evidence that either 75 percent of the site development work is complete, or 90 percent of the building work is under contract, or 50 percent of all construction activities are complete.

(Authority: School Facility Program Regulation Section 1859.105)

The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) The fund source indicated, for each project cost,
- b) Assessor's parcel number, for site acquisition costs,
- c) Qualification Appraisal(s) for Architect/Engineer/Construction Manager,
- d) Architect/Engineer/Construction Management Agreement(s),
- e) Evidence the Grantee has met Disabled Veteran Business Enterprise contractual requirements,
- f) Construction Contract Agreements to date,

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- g) Construction Bid Summaries,
- h) Construction Delivery Method,
- i) Project expenditures, to date, submitted on Detailed Listing of Project Expenditures (DLOPE) worksheet or in an equivalent format [the Office of Public School Construction will review expenditure totals for purposes of determining compliance with substantial progress requirements but will not review expenditures to determine eligibility under the program (this will be done by the local auditor)],
- j) General ledger report that details project expenditures to date
- k) Submittal of written policy and procedures that documents processes for accounting of School Facility Program project activities.
- l) Construction schedule of values or Continuation Sheet
- m) Project cost estimate

*(Authority: Education Code Section 17071.10 and SFP Regulation Section 1859.105)*

iii. For Grantees That Have Received Advanced Financial Hardship Site Grants or Environmental Hardship Grants:

The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) The final site appraisal,
- b) The California Department of Education final approval letter, evidence of the completion of any and all California Environmental Quality Act requirements
- c) Final escrow instructions or evidence the Grantee has filed condemnation proceedings including intent to request an order of possession of the site, as applicable.

*(Authority: SFP Regulation Section 1859.105 or 1859.105.1, as applicable)*

iv. For Grantees That Have Received Advanced Financial Hardship Grants for Design: The documentation that the Grantee shall provide if requested by the Office of Public School Construction shall include, but is not limited to:

- a) An Approved New Construction or Modernization Adjusted Grant Application; or,
- b) A certification that the final building plans have been submitted to and accepted by the Division of the State Architect for review and approval.

*(Authority: SFP Regulation Section 1859.105)*

v.

- a) Should the Office of Public School Construction determine that the Grantee has not made substantial progress towards project completion, it will inform the Grantee of its findings and advise the Grantee to cease and desist all spending of Grants. If no Grants have been expended by the Grantee, then the Office of Public School Construction will recommend to the Board that the project be rescinded.
- b) If Grants have been expended by the Grantee, then
  - I. The Project shall be subject to an audit pursuant to Section 41024 of the Education Code and the applicable provisions outlined in Section (F)(4) of

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this Agreement. The audit shall identify Grants expended in accordance with program requirements and the amount of any unspent Grants and the amount of any Ineligible Expenditures.

- II. Once the amount of unspent Grants has been determined in the audit report described in (i) to be repaid and the Grantee repays the Grants, the Office of Public School Construction shall take an item to the State Allocation Board make a corresponding baseline eligibility adjustment, when applicable.

*(Authority: SFP Regulation Section 1859.105)*

#### 4. Final Project Audit

The Grantee understands and agrees to the following:

- i. Upon Project completion pursuant to SFP Regulation Section 1859.104, the Office of Public School Construction will notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office that the Grantee is subject to an audit of the Project by a local auditor that is in accordance with the Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting. The Grantee shall provide Project documentation, if requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

- ii. Project documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
  - a) Proof of acreage purchased
  - b) Proof of site costs and adjusted site grants, where applicable
  - c) Copy of Form SAB 50-04
  - d) Copy of SAB Board item(s) (Approval of project Apportionment)
  - e) DSA Approval Letter
  - f) Final CDE Approval Letter
  - g) Architect Final Billing
  - h) Proof of Routine Restricted Maintenance Account Deposit or documentation demonstrating district's facilities maintenance are in good repair
  - i) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), for all sources of funding
  - j) Final construction billing and invoices,
  - k) Any and all change orders
  - l) Proof of date of occupancy
  - m) If the Grantee's matching funds have already been expended for this Project or have been deposited in the County School Facility Fund, the Grantee shall provide accounting records, such as a general ledger, for all sources of funding, verifying those previous expenditures or deposits. If the matching funds have been or will be spent from a Certificate of Participation (COP), then the Grantee shall indicate the fund that the proceeds from the COP were originally deposited

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into or will be deposited into. The Grantee shall also include a copy of the COP booklet. Providing the official notice of intent to sell bonds may be provided to prove that the Grantee will expend the Grants prior to the time the project is completed. If the Grantee has funds from another source not listed here, the Grantee shall provide the accounting records, such as a general ledger verifying the expenditures and deposits.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

- iii. During the local auditor's audit and/or upon completion of the audit report, the Grantee understands and agrees that its Expenditure Report is final and may not be subsequently adjusted or amended. Should the audit report determine that the Grantee spent Grants on Ineligible Expenditures, the local auditor will inform the California Department of Education of the amount of the Ineligible Expenditure and the amounts will be paid as described in Section 41024 of the Education Code. The penalty amount will be limited to the proportionate percentage of Grants and Financial Hardship Grants. Grantees will not be required to provide the state with penalty payments related to the amount of their matching funds. Ineligible Expenditures funded by Grants will not be considered Savings.

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

- iv. The Grantee shall provide its Expenditure Report for a completed project, and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10, including the audits of Savings.

- v. The Grantee shall also provide site access to the Office of Public School Construction and the local auditor to determine if the project work is in accordance with the Board-approved project scope, including a final inspection upon project completion.

*(Authority: Education Code Section 17076.10)*

## 5. Savings Audit(s)

Grantees may retain Savings for expenditure for other high priority Capital Outlay with the exception of when:

- (1) Participating in the Charter School Facilities Program, or
- (2) Participating in the Career Technical education Facilities Program, or
- (3) Needing a site adjustment, or
- (4) Receiving Financial Hardship Grants.

*(Authority: Education Code Section 17070.63 and SFP Regulation Section 1859.103)*

The Grantee understands and agrees to the following:

- i. Upon the Grantee declaring Savings pursuant to SFP Regulation Section 1859.103, the Office of Public School Construction may notify the Grantee, the Grantee's County Office of Education, and the State Controller's Office, that the Grantee is subject to annual audits of the Savings by a local auditor that is in accordance with the Guide for

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Annual Audits of K-12 Local Education Agencies and State Compliance Reporting until the Grantee has expended all Savings. The Grantee shall provide documentation related to the use of Savings, when requested by the local auditor.

*[Authority: proposed amendment to School Facility Program Regulation Section 1859.104(a)]*

- ii. Savings documentation that the Grantee shall provide when requested by the local auditor, for the purposes of the audits described in Education Code Section 41024, shall include, but is not limited to:
  - a) The Grantee's Savings declaration (i.e. final expenditure report) to the Office of Public School Construction, and
  - b) Project-specific accounting records, such as a general ledger, as described in Spending Funds (Section F, paragraph 1), and
  - c) General ledger report verifying that the savings has been deposited to county school facilities fund and detail verifying the expenditure of the funds for high priority capital outlay, and
  - d) Construction billing and related invoices.

*(Authority: Education Code Section 17076.10 and SFP Regulation Section 1859.106)*

- iii. The Grantee understands and agrees that its Savings expenditure reports submitted to the local auditor are final and may not be subsequently adjusted or amended. Should the audit report determine that the Grantee spent Savings on Ineligible Expenditures, the local auditor will inform the California Department of Education of the amount of the Ineligible Expenditure and the amounts will be paid as described in Section 41024 of the Education Code. The penalty amount will be limited to the Savings. Grantees will not be required to provide the state with penalty payments related to the amount of their matching funds.

*(Authority: Education Code Sections 17070.63(c), 17076.10, and 41024; SFP Regulation Section 1859.106)*

- iv. The Grantee shall provide its Savings expenditure reports and any and all audit reports, to the Office of Public School Construction, pursuant to Education Code Section 17076.10.

- v. The Grantee shall also provide site access to the Office of Public School Construction and the local auditor to determine if the project work is in accordance with eligible uses of Savings.

*(Authority: Education Code Section 17076.10)*

#### 6. Site Adjustments

Should the audit report determine that the amount of Grants received for site acquisition requires adjustment, then, upon receipt of the audit, the Office of Public School Construction will present the project to the State Allocation Board for an adjustment to the project Apportionment, in accordance with Education Code Section 41024 (c)(2)(A).

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7. Charter School Facilities Program and Career Technical Education Facilities Program  
Unspent Grants, plus Interest

Should the audit report determine that the Grantee completed either the Charter Schools Facilities Program Project or the Career Technical Education Facilities Program without using all the Grants provided for eligible expenditures, the repayment of amounts found to be unspent shall be consistent with Education Code Section 41024 (c)(2)(A).

8. Financial Hardship

Should the audit report determine that there are Unspent Financial Hardship Grants, then the Grantee agrees to either (1) repay the unspent Financial Hardship Grants or (2) use the unspent Financial Hardship Grants on a future project(s), provided the Grantee qualifies for Financial Hardship Grants when it applies for funding for the future project(s).

- i. Upon receipt of the audit report, the Office of Public School Construction will notify the Grantee to determine whether the Grantee will repay the unspent Financial Hardship Grants immediately or use them for a future project(s). The Grantee will have 30 days to respond to the request.
- ii. If the Grantee intends to use unspent Financial Hardship Grants on a future project(s), it must do so within three years of the audit report's determination that not all Financial Hardship Grants were expended for this Project or from the date that savings was declared by the Grantee, whichever comes first. Failure to use unspent Financial Hardship Grants on a future project(s) within that time will result in the Grantee repaying the unspent amount plus interest.

*(Authority: Education Code Section 41024)*



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**G. Advisory Listing Detailing Common Eligible Project Expenditures**

Project expenditures not listed in this document will not be considered eligible for funding under the School Facility Program.

For project expenditures to be considered eligible they must be spent in accordance with this Agreement, program certifications, and applicable state laws and regulations governing the School Facility Program (SFP) in effect as of the date of this Agreement. Project expenditures must:

- Be within the scope of the project as certified on the *Application for Funding* (Form SAB 50-04) and approved by the State Allocation Board (SAB);
- Be substantiated with contracts, invoices, final billings, and verification of payment of eligible expenditures;  
(*Authority: Education Code Section 41024(b)(2)*)
- Be expended or encumbered prior to the deadline to complete the project.  
(*Authority: Education Code Section 17076.10 and SFP Regulation 1859.104*);
- Hard construction costs must equal 60 percent of the total project funding (excluding site grants), which is state and district matching share, or the district will need to provide verification that the scope of the project has been completed.  
(*Authority: Form SAB 50-04 certifications*)

In addition to the general expenditure eligibility requirements, allowable project expenditures for specified program grants or cost categories are as follows:

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**1. New Construction - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Charter Schools Facilities Program - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35
g.	Energy Analysis Fee	Ed. Code Section 17072.35*
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**2. New Construction - Separate Apportionment for Site Acquisition Costs  
 Charter Schools Facilities Program - Separate Apportionment for Site Acquisition  
 Costs  
 Common Eligible Project Expenditures**

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Sections 17072.12, 17072.35 & SFP Reg. Section 1859.74
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Reg. Sections 1859.74, 1859.74(2) or 1859.74(3), as appropriate
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding Apportionment.	
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
<b>DTSC Fees</b>		

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	Type of Expenditure	Authority
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Pla</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	Ed. Code Sections 17072.13 & 17072.35
<b>Relocation Assistance</b>		
k.	Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following: <ul style="list-style-type: none"> <li>• Residential Tenant Occupant Moving expenses</li> <li>Rental Assistance – payment not to exceed \$5,250</li> </ul>	Ed. Code Sections 17072.13, 17072.35 & CA Code of Reg., Title 25, Section 6000

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	Type of Expenditure	Authority
	<p>Last Resort Housing</p> <ul style="list-style-type: none"> <li>• Residential Owner Occupant Moving expenses</li> <li>Replacement Housing – Not to exceed \$25,500</li> <li>• Business</li> <li>• Moving expenses – In addition, a displaced business owner may file a claim for the following:</li> </ul> <p>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.            The cost of any license, permit, or certification to reestablish a business at a new location</p> <p>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site.</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p> <ul style="list-style-type: none"> <li>• Losses of Tangible Personal Property</li> <li>• Searching for a Replacement Site</li> <li>• Re-establishment Expenses</li> <li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment :in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</li> </ul>	

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**3. New Construction - Adjusted Grant  
 Charter Schools Facilities Program - Adjusted Grant  
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed. Code Section 17072.35
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35*
d.	Construction Tests	Ed. Code Section 17072.35
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul>	PCC Section 201114

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	To be eligible must be supported by time cards or time logs.	
g.**	General Site Development within school property lines (Including but not limited to): <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	SFP Reg. Section 1859.76(d)
h.	Inspections – For services provided during construction of project.	Ed. Code Section 17072.35
i.**	Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including: <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	SFP Reg. Section 1859.76(b)
j.**	Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including: <ul style="list-style-type: none"> <li>• Site Clearance</li> </ul>	SFP Reg. Section 1859.76(a)

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
k.**	Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	SFP Reg. Section 1859.76(c)
l.	Furniture and Equipment that meet all of the criteria as described in Government Code Section 16727 and the California School Accounting Manual (CSAM), Procedure 770 as follows: <ul style="list-style-type: none"> <li>• Lasts more than two years.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> </ul> <p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency, but in no case should the threshold be less than \$5,000. The following</p>	Ed. Code Section 17072.35 & CSAM Procedure 770



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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770: <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul>	
m.	Furniture and Equipment: <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	Ed. Code Section 17072.35
n.	Demolition Costs	Ed. Code Section 17072.35
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35*

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**4. Modernization - Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25*
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25
g.	Energy Analysis Fee	Ed Code Section 17074.25*
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17074.25
j.	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**5. Modernization - Adjusted Grant  
 Common Eligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed Code Section 17074.25
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25*
d.	Construction Tests	Ed Code Section 17074.25
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25
h.**	Utility Services – Only if approved for fifty years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Section 1859.78.7
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> </ul> <p>It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:</p> <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – If used by all students</li> </ul>	Ed Code Section 17074.25 & CSAM Procedure 770
j.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> </ul>	Ed Code Section 17074.25

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Cabinets</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	
k.	Demolition Costs – the cost must be attributable to replacement of “like kind” building area (see SFP Regulation Section 1859.79.2(a)).	Ed Code Section 17074.25
l.	Interim Housing	Ed Code Section 17074.25*
m.	Removal of hazardous waste from a modernization project the DTSC has declared unsafe which does not exceed ten percent of the total modernization Apportionment.	SFP Reg. Section 1859.74.2(c)

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**6. Career Technical Education Facilities Program - New Construction  
 Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by Office of Public School Construction.

PLANNING COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
e.	Consultant Fees – specific to SFP project (prorate if necessary)	
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
g.	Energy Analysis Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
j.	Preliminary Site Tests	

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ENGINEERING COSTS		
Type of Expenditure		Authority
k.	Engineering Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)

CONSTRUCTION COSTS		
Type of Expenditure		Authority
i.	Construction Management Fees	
m.	Building Construction Costs	
n.	Construction Security (Campus Security not eligible and administrative overhead – not eligible)	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(a)&(b)
o.	Construction Tests	Ed Code Section 17078.72 & SFP Reg. Section 1859.193(a)&(b)
p.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(a)(4) & (b)(5)
q.	Energy Conservation Costs	Ed Code Section 17078.72(a)
r.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total</li> </ul>	PCC Section 20114

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	<p>number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</p> <ul style="list-style-type: none"> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	
s.**	<p>General Site Development (<i>Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant</i>) within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	<p>Ed Code Section 17078.72 &amp; SFP Reg. Section 1859.193(a)&amp;(b)</p>
t.	<p>Inspections</p>	
u.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (<i>Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant</i>) (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	
v.**	<p>Service Site Development (<i>Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant</i>) costs within school property lines (see SFP Regulation Section</p>	<p>SFP Reg. Section 1859.193(a)&amp;(b)(3)</p>



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	<p>1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
w.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by a Career Technical Education Facilities Program project <i>(Not allowed as part of Career Technical Educational Facilities Project included in a New Construction Grant)</i> (see SFP Regulation Section 1859.76(c) for more information) as follows:</p> <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	SFP Reg. Section 1859.193(a)&(b)(4)
x.	<p>Equipment expenditures for Career Technical Education Facilities Program projects – as approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.</p>	Approved by CDE & Ed Code Section 17078.72(a)

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**7. Career Technical Education Facilities Program - Modernization  
 Common Eligible Project Expenditures**

To be considered eligible, a cost must be part of the detailed project cost estimate approved by the Office of Public School Construction.

	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
b.	Architect's Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
e.	Consultant Fees – specific to SFP project (prorate if necessary)	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
g.	Energy Analysis Fee	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	
j.	Preliminary Site Tests	
k.	Engineering Fees	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
l.	Construction Management Fees	
m.	Building Construction Costs	
n.	Construction Security (Campus Security not eligible and administrative overhead – not eligible)	Ed Code Section 17078.72(a) & SFP Reg. Section

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	Type of Expenditure	Authority
		1859.193(c)
o.	Construction Tests	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
p.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.193(c)(5)
q.	Energy Conservation Costs	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
r.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114
s.**	<p>General Site Development within school property lines (Including but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> </ul>	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	
t.	Inspections	
u.**	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	Ed Code Section 17078.72(a) & SFP Reg. Section 1859.193(c)
v.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	
w.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site – Prorated, if necessary for any excess capacity not needed by Career Technical Education Facilities Program</p>	SFP Reg. Section 1859.193(c)(4)

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	Type of Expenditure	Authority
	project (see SFP Regulation Section 1859.76(c) for more information) as follows: <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> <li>• Communication systems</li> </ul>	
x.	Equipment expenditures for Career Technical Education Facilities Program projects – Equipment must have been approved by the California Department of Education (CDE). The CDE approved equipment list must be submitted with the application for funding and later approved by the SAB. Equipment must also have an average life expectancy of at least 10 years.	Approved by CDE & Ed Code Section 17078.72(a)

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**8. Facility Hardship (Non-Seismic) - Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**9. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents.</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding apportionment.	
f.	Preparation of POESA and PEA when required by	



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	Type of Expenditure	Authority
	the Department of Toxic Substances Control.	
g.	Survey Costs	
<b>DTSC Fees</b>		
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	

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	Type of Expenditure	Authority
Relocation Assistance		
k.	<p>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000. This includes expenditures for the following:</p> <ul style="list-style-type: none"> <li>• Residential Tenant Occupant               <ul style="list-style-type: none"> <li>Moving expenses</li> <li>Rental Assistance – payment not to exceed \$5,250</li> <li>Last Resort Housing</li> </ul> </li> <li>• Residential Owner Occupant               <ul style="list-style-type: none"> <li>Moving expenses</li> <li>Replacement Housing – Not to exceed \$25,500</li> </ul> </li> <li>• Business               <ul style="list-style-type: none"> <li>Moving expenses – In addition, a displaced business owner may file a claim for the following:                   <ul style="list-style-type: none"> <li>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</li> <li>The cost of any license, permit, or certification to reestablish a business at a new location</li> <li>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at</li> </ul> </li> </ul> </li> </ul>	<p style="text-align: center;">Ed. Code            Section(s)            17072.13,            17072.35 &amp; CA            Code of Reg., Title            25, Section 6000 &amp;            SFP Reg. Section            1859.82</p>

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	Type of Expenditure	Authority
	<p>the replacement site</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p> <ul style="list-style-type: none"> <li>• Losses of Tangible Personal Property</li> <li>• Searching for a Replacement Site</li> <li>• Re-establishment Expenses</li> <li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment "in lieu" of moving, losses of tangible property, searching, and reestablishment costs.</li> </ul>	

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**10. Facility Hardship (Non-Seismic) - Replacement  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a..	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82
f.	Force Account Labor – complies with the Public	PCC Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> To be eligible must be supported by time cards or time logs.	201114 & SFP Reg. Section 1859.82
g.**	General Site Development within school property lines (Including but not limited to): <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	SFP Reg. Section 1859.76(d) & 1859.82
h.	Inspections – For services provided during construction of project.	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
i.**	Off-Site Development costs on up to two	SFP Reg. Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<p>immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail).            Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs, Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	1859.76(b) & 1859.82
j.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	SFP Reg. Section 1859.76(a) & 1859.82
k.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</p> <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> </ul>	SFP Reg. Section 1859.76(c) & 1859.82

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Communication systems</li> </ul>	
l.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:               <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul> </li> </ul>	<p>Ed. Code Section 17072.35 &amp; CSAM Procedure 770 &amp; SFP Reg. Section 1859.82</p>
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
n.	Demolition Costs	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.



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**11. Facility Hardship (Non-Seismic) - Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Regulation Sections 1859.105 &1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors,</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	architects, construction managers or engineers. <ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i..	Local Agency Plan Check Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**12. Facility Hardship (Non-Seismic) - Rehabilitation  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82
f.	Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering	PCC Section 20114 & SFP

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	to the following criteria outlined in Section 20114: <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> To be eligible must be supported by time cards or time logs.	Reg. Section 1859.82
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.**	Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82
i.	Demolition Costs	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j.	Interim Housing	Ed Code Section 17074.25* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**13. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Section 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors,</li> </ul>	

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DESIGN COSTS		
	Type of Expenditure	Authority
	architects, construction managers or engineers. <ul style="list-style-type: none"> <li>The review of the SFP project-related bid documents and bid responses.</li> </ul>	
i.	Local Agency Plan Check Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

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**14. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006

	Type of Expenditure	Authority
<b>Site Acquisition</b>		
a.	Purchase Price of Property – provided site was not previously funded under Lease-Purchase Program or School Facility Program. Eligible purchase expenditure is the lesser of the appraised value (submitted within six months of a complete Form SAB 50-04) or actual purchase price.	Ed. Code Section 17072.12, 17072.35 & SFP Reg. Sections 1859.74 & 1859.82
<b>Site (Other) (4 % Allowance)</b>		
b.	Appraisal Fees	Ed. Code Section 17072.35 & SFP Sections 1859.74, 1859.74(2), or 1859.74(3), as appropriate & 1859.82
c.	Escrow Fees	
d.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of site acquisition documents.</li> <li>• Site condemnation or relocation proceedings.</li> <li>• The review of the SFP project-related lease agreements.</li> </ul>	
e.	Litigation costs not to exceed the total SFP project funding apportionment.	

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	Type of Expenditure	Authority
f.	Preparation of POESA and PEA when required by the Department of Toxic Substances Control.	
g.	Survey Costs	
<b>DTSC Fees</b>		
h.	DTSC Phase One Environmental Site Assessment (POESA) fees, Preliminary Environmental/ Endangerment Assessment (PEA) fees, and Response Action costs paid to the Department of Toxic Substances Control.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
<b>Hazardous Waste Removal</b>		
i.	CEQA expenditures as long as they are not for services rendered by district personnel.	Ed. Code Sections 17072.13 & 17072.35 & SFP Reg. Section 1859.82
j.	Hazardous waste removal costs - only when associated with a Department of Toxic Substances Control issued determination of a need for a Remedial Action Plan, Removal Action Work Plan or Supplemental Site Investigation Plan to address necessary cleanup. Including: <ul style="list-style-type: none"> <li>• Expenses for Remedial Action Plan and/or Removal Action Work Plan if acted upon.</li> <li>• Expenses for public participation if Remedial Action Plan and/or Removal Action Work Plan acted upon.</li> <li>• Expenses for Supplemental Site Investigation with a Remedial Action Plan and/or Removal Action Work Plan</li> <li>• Expenses for Voluntary Cleanup Agreement and/or School Cleanup Agreement</li> </ul>	



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	Type of Expenditure	Authority
<b>Relocation Assistance</b>		
k.	<p>Relocation Assistance – as long as expenditures conform to Title 25, CCR, Section 6000 . This includes expenditures for the following:</p> <ul style="list-style-type: none"> <li>• Residential Tenant Occupant Moving expenses Rental Assistance – payment not to exceed \$5,250 Last Resort Housing</li> <li>• Residential Owner Occupant Moving expenses Replacement Housing – Not to exceed \$25,500</li> <li>• Business Moving expenses – In addition, a displaced business owner may file a claim for the following:</li> </ul> <p>The cost directly related to modifying machinery, equipment, or other personal property to adopt it to the new site.</p> <p>The cost of any license, permit, or certification to reestablish a business at a new location</p> <p>The reasonable cost of any professional services necessary for planning the move, moving the property, or installation of property at the replacement site</p> <p>When an item is not moved but replaced with a comparable item, reimbursement shall be the lessor of replacement cost or estimated cost of moving by professional mover.</p>	<p>Ed. Code Section(s) 17072.13, 17072.35 &amp; CA Code of Reg., Title 25, Section 6000 &amp; SFP Reg. Section 1859.82</p>

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	Type of Expenditure	Authority
	<ul style="list-style-type: none"><li>• Losses of Tangible Personal Property</li><li>• Searching for a Replacement Site</li><li>• Re-establishment Expenses</li><li>• In Lieu Payments - Any displaced person who moves or discontinues their business may elect to receive a fixed relocation payment: in lieu” of moving, losses of tangible property, searching, and reestablishment costs.</li></ul>	

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**15. Facility Hardship (Seismic) – Replacement  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	
c.	Construction Security (Campus Security and administrative overhead – not eligible)	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed. Code Section 17072.35 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b); SFP Reg. Sections 1859.79.2 &

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
		1859.82
f.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	<p>PCC Section 201114 &amp; SFP Reg. Section 1859.82</p>
g.**	<p>General Site Development within school property lines (including, but not limited to):</p> <ul style="list-style-type: none"> <li>• Finish Grading</li> <li>• Roads and Driveways</li> <li>• Sidewalks, stairs, &amp; Ramps</li> <li>• Parking Area</li> <li>• Curbs and Gutters</li> <li>• Turfed/Paved Play Area</li> <li>• Playground Equipment</li> <li>• Surface Drains &amp; Play Area</li> <li>• V-Gutters at Parking Lot</li> <li>• Landscaping &amp; Irrigation System</li> <li>• Site Lighting</li> <li>• Fencing &amp; Outdoor Walls</li> </ul>	<p>SFP Reg. Sections 1859.76(d) &amp; 1859.82</p>
h.	<p>Inspections – For services provided during construction of project.</p>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
i.	<p>Off-Site Development costs on up to two immediately adjacent sides of the site (see SFP Regulation Section 1859.76(b) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Curbs &amp; Gutters</li> <li>• Sidewalks</li> <li>• Street Light, Planting Areas, Street Signs,</li> <li>• Traffic Signals, Etc., Mandated by Local Ordinances</li> <li>• Special District Fees</li> <li>• Storm Drains to Point of Connection</li> <li>• Safety Paths</li> </ul>	<p>SFP Reg. Sections 1859.76(b) &amp; 1859.82</p>
j.**	<p>Service Site Development costs within school property lines (see SFP Regulation Section 1859.76(a) for detail). Including:</p> <ul style="list-style-type: none"> <li>• Site Clearance</li> <li>• Demolition</li> <li>• Rerouting Utility Lines</li> <li>• Rough Grading</li> <li>• Soil Compaction</li> <li>• Storm Drains</li> <li>• Erosion Control</li> <li>• Outside Stairs &amp; Retaining Walls</li> <li>• Relocation of Existing Portables</li> <li>• Fire Code Requirements</li> <li>• Multi-Level Parking</li> </ul>	<p>SFP Reg. Sections 1859.76(a) &amp; 1859.82</p>
k.**	<p>Utility Service costs associated with the CDE approved site size that are necessary to serve the master planned capacity of the site (see SFP Regulation Section 1859.76(c) for more information) as follows:</p> <ul style="list-style-type: none"> <li>• Water</li> <li>• Sewage</li> <li>• Gas</li> <li>• Electric</li> </ul>	<p>SFP Reg. Sections 1859.76(c) &amp; 1859.82</p>

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Communication systems</li> </ul>	
i.	<p>Furniture and Equipment that meet all of the criteria as described in the California School Accounting Manual (CSAM), Procedure 770 as follows:</p> <ul style="list-style-type: none"> <li>• Lasts more than one year.</li> <li>• It is typically repaired rather than replaced.</li> <li>• It is an independent unit (rather than being incorporated into another unit item).</li> <li>• The cost of tagging and inventory is a small percentage of the item cost.</li> <li>• It exceeds the minimum dollar value of capitalization threshold established by the local educational agency. The following types of furniture and equipment are examples that would be eligible if they met the criteria for CSAM Procedure 770:               <ul style="list-style-type: none"> <li>• Projectors</li> <li>• Smart Boards</li> <li>• Freezers – Only if used to provide food service to all students</li> <li>• Refrigerators – Only if used to provide food service to all students</li> <li>• Stoves – Only if used to provide food service to all students</li> <li>• Exercise equipment – Only if used by all students</li> </ul> </li> </ul>	<p>Ed. Code Section 17072.35 &amp; CSAM Procedure 770 &amp; SFP Reg. Section 1859.82</p>
m.	<p>Furniture and Equipment:</p> <ul style="list-style-type: none"> <li>• Desks</li> <li>• Chairs</li> <li>• Built-in Storage</li> <li>• Cabinets</li> <li>• Window Coverings</li> <li>• White/Chalk Boards</li> <li>• Library Books</li> </ul>	<p>Ed. Code Section 17072.35 &amp; SFP Reg. Section 1859.82</p>
n.	Demolition Costs	Ed. Code Section

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
		17072.35 & SFP Reg. Section 1859.82
o.	Interim Housing – only eligible if new construction additions are to an existing site where classrooms temporarily are inaccessible or unsafe to house students during construction.	Ed. Code Section 17072.35* & SFP Reg. Section 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17072.35, and may be included as allowable expenditures under the New Construction program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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**16. Facility Hardship (Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Advertising for Construction Bids	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Architect’s Fee for Plans	
c.	CDE Plan Check Fee	
d.	California Environmental Quality Act (CEQA) Associated Costs	SFP Reg. Sections 1859.105 & 1859.82
e.	Consultant Fees – specific to SFP project(s) (prorate if necessary)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
f.	Division of the State Architect (DSA) Plan Check Fee	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
g.	Energy Analysis Fee	Ed Code Section



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DESIGN COSTS		
	Type of Expenditure	Authority
h.	Legal Fees associated with: <ul style="list-style-type: none"> <li>• The review of the SFP project-related lease agreements.</li> <li>• The review of the SFP project-related contracts between districts and contractors, architects, construction managers or engineers.</li> <li>• The review of the SFP project-related bid documents and bid responses.</li> </ul>	17074.25* & SFP Reg. Section 1859.82
i..	Local Agency Plan Check Fees	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
j..	Preliminary Site Tests	
k.	Engineering Fees	

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

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**17. Facility Hardship (Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Eligible Project Expenditures**

Facility Hardship expenditures must be an eligible SFP expenditure to be considered allowable.

Only the minimum work necessary as indicated in the project’s industry specialist report, to mitigate the health and safety issue is eligible. This also includes any other work triggered by the health and safety mitigation work that is required in order to obtain DSA approval, such as required fire and life safety or access compliance work.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract must be executed on or after May 20, 2006.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Construction Management Fees	
b.	Building Construction Costs – Including: <ul style="list-style-type: none"> <li>• Foundations</li> <li>• Structures</li> <li>• Exterior &amp; Interior Finishes</li> <li>• Fittings &amp; Fixtures</li> <li>• Plumbing</li> <li>• Electrical</li> <li>• Mechanical</li> </ul>	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
c.	Construction Security (Campus Security not eligible and administrative overhead not eligible)	Ed Code Section 17074.25* & SFP Reg. Section 1859.82
d.	Construction Tests	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
e.	Costs incurred to initiate, enforce and maintain a LCP, which may include school district “third party providers” costs, district’s own Force Account labor costs, or construction manager costs.	Labor Code Section 1771.1(a) & (b) & SFP Reg. Section 1859.79.2 & 1859.82

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CONSTRUCTION COSTS		
	Type of Expenditure	Authority
f.	<p>Force Account Labor – complies with the Public Contract Code and is specific to the project, adhering to the following criteria outlined in Section 20114:</p> <ul style="list-style-type: none"> <li>• For school districts with an average daily attendance less than 35,000, the total number of hours on the job does not exceed 350 hours</li> <li>• For school districts with an average daily attendance of 35,000 or greater, the total number of hours on the job does not exceed 750 hours or when the cost of material does not exceed \$21,000.</li> <li>• Must be work that involves a skilled trade.</li> </ul> <p>To be eligible must be supported by time cards or time logs.</p>	PCC Section 20114 & SFP Reg. Section 1859.82
g.	Inspections – For services provided during construction of the project.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.**	Utility Services – Only if approved for 50 years or older permanent building Modernization project (see SFP Regulation Section 1859.78.7).	Ed Code Section 17074.25 & SFP Reg. Sections 1859.78.7 & 1859.82
i.	Demolition Costs	Ed Code Sections 17074.25 & 1859.82
j.	Interim Housing	Ed Code Sections 17074.25* & 1859.82

\*These costs are recognized as components of allowable costs pursuant to EC Section 17074.25, and may be included as allowable expenditures under the Modernization program.

\*\*Eligible expenditures in these sections may exceed the amounts requested on the Funding Application.

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## **H. Advisory Listing Detailing Common Ineligible Project Expenditures**

An advisory listing detailing common, but not exhaustive, ineligible project expenditures.

Certain costs associated with bond funding are not considered eligible project expenditures and are not an allowable use of SFP funds. These unallowable costs include, but are not limited to:

- Cost for debt issuance;
- Interest on local bonds

Ineligible project expenditures for specified program grants or cost categories are as follows:

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**1. New Construction – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Charter Schools Facilities Program – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

**2. New Construction – Separate Apportionment for Site Acquisition Costs  
 Charter Schools Facilities Program – Separate Apportionment for Site Acquisition  
 Costs  
 Common Ineligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

Office of Public School Construction Application Number: \_\_\_\_\_

**3. New Construction – Adjusted Grant  
 Charter Schools Facilities Program – Adjusted Grant  
 Common Ineligible Project Expenditures**

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
e.	Operational costs (such as service contracts and maintenance expenses).	
f.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & CSAM Procedure 770
g.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment</li> </ul>	

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Office of Public School Construction Application Number: \_\_\_\_\_

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	Mowers, etc. <ul style="list-style-type: none"><li>• School maintenance equipment</li><li>• Floor polisher/scrubber, etc.</li><li>• Cleaning &amp; janitorial supplies</li><li>• Band equipment/Uniforms</li><li>• Mascot Uniforms</li></ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

**4. Modernization – Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25
b.	For projects that received Design funds only any construction related expenditures are not eligible	

**5. Modernization – Adjusted Grant  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
e.	Operational costs (such as service contracts and maintenance expenses).	
f.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25
g.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training</li> </ul>	



Office of Public School Construction Application Number: \_\_\_\_\_

	Type of Expenditure	Authority
	equipment/uniforms. <ul style="list-style-type: none"> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

**6. Career Technical Education Facilities Program – New Construction  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Acquisition and development of real estate.	
b.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17078.72 & SFP Reg. Sections 193(a)&(b) & 1859.199
c.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	
h.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	
i.	Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years.	Ed Code Section 17018.72(a) & SFP Reg. Sections 193(a)&(b) & 1859.199

Office of Public School Construction Application Number: \_\_\_\_\_

**7. Career Technical Education Facilities Program – Modernization  
 Common Ineligible Project Expenditures**

	Type of Expenditure	Authority
a.	Acquisition and development of real estate.	
b.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17078.72 & SFP Reg. Sections 1859.193(c) & 1859.199
c.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	
h.	Items not considered Furniture and Equipment because they are considered operational or supplies in nature, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

	Type of Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	
i.	Career Technical Education Facilities Program expenditures for equipment which does not have an average life expectancy of at least 10 years.	Ed Code Section 17018.72(a) & SFP Reg. Sections 1859.193(c) & 1859.199

Office of Public School Construction Application Number: \_\_\_\_\_

**8. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

Office of Public School Construction Application Number: \_\_\_\_\_

**9. Facility Hardship (Non-Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

Office of Public School Construction Application Number: \_\_\_\_\_

**10. Facility Hardship (Non-Seismic) – Replacement  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
h.	Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not eligible, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> </ul>	



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CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	<ul style="list-style-type: none"> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables               <ul style="list-style-type: none"> <li>a. Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> </ul> </li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment               <ul style="list-style-type: none"> <li>Mowers, etc.</li> </ul> </li> <li>• School maintenance equipment               <ul style="list-style-type: none"> <li>Floor polisher/scrubber, etc.</li> </ul> </li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

Office of Public School Construction Application Number: \_\_\_\_\_

**11. Facility Hardship (Non-Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any construction related expenditures are not eligible	

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**12. Facility Hardship (Non-Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.	Furniture and Equipment is not an eligible cost for a facility hardship rehabilitation project unless specifically approved by DSA.	

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**13. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

DESIGN COSTS		
	Type of Ineligible Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any site and/or construction related expenditures are not eligible	

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**14. Facility Hardship (Seismic) – Replacement  
 Separate Apportionment for Site Acquisition Costs  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

CONSTRUCTION COSTS		
	Type of Expenditure	Authority
a.	Relocation costs not considered reasonable such as: goodwill not court ordered; the difference between the salvage value and new value of furniture and equipment costs, if the business vendor retains the furniture and equipment.	Ed Code Section 17072.35
b.	For projects that received site funds only (did not receive construction funds) any construction related expenditures are not eligible.	

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**15. Facility Hardship (Seismic) – Replacement  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Repair of damages incurred during construction are not eligible	
d.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17072.35 & SFP Reg. Section 1859.82
h.	Items not considered Furniture and Equipment because it is considered operational or supplies in nature are not	

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CONSTRUCTION COSTS		
	Type of Ineligible Expenditure	Authority
	eligible, including: <ul style="list-style-type: none"> <li>• Computers</li> <li>• Printers</li> <li>• Computer Carts</li> <li>• Teacher and student text books.</li> <li>• Athletic Team supplies/training equipment/uniforms.</li> <li>• Classroom supplies/consumables Bunsen Burners, test tubes, chemicals, mechanic wrenches, etc.</li> <li>• Golf Carts</li> <li>• Trailers</li> <li>• Trucks/Tractors and cars</li> <li>• Landscape equipment Mowers, etc.</li> <li>• School maintenance equipment Floor polisher/scrubber, etc.</li> <li>• Cleaning &amp; janitorial supplies</li> <li>• Band equipment/Uniforms</li> <li>• Mascot Uniforms</li> </ul>	

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**16. Facility Hardship (Seismic) – Rehabilitation  
 Separate Apportionment for Design Costs  
 Or Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

DESIGN COSTS		
	Type of Expenditure	Authority
a.	Legal Fees not attributable to the project	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	For projects that received Design funds only any construction related expenditures are not eligible	



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**17. Facility Hardship (Seismic) – Rehabilitation  
 Adjusted Grant  
 Common Ineligible Project Expenditures**

If the facility hardship expenditure is not able to be categorized on the list of eligible SFP expenditures then it is considered ineligible.

Any work beyond the minimum work necessary, as indicated in the project’s industry specialist report, to mitigate the health and safety issue(s), or work that was triggered by the health and safety mitigation work and that is required in order to obtain DSA approval, is not eligible.

Elective work or upgrades outside of the required scope of work done by the District are not eligible for funding.

Construction contract executed prior to May 20, 2006 is not eligible.

	Type of Expenditure	Authority
a.	Administrative and overhead costs including indirect costs for general management.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
b.	Campus supervision going beyond construction site security (such as campus security and administrative overhead).	
c.	Expenditures which have been reimbursed from another source such as insurance proceeds.	
d.	Repair of damages incurred during construction are not eligible	
e.	Expenditures associated with Facility Hardship SAB approvals which were not constructed as originally approved (see Regulation Section 1859.82).	
f.	Operational costs (such as service contracts and maintenance expenses).	
g.	Supplies as described in the California School Accounting Manual (CSAM), Procedure 770.	Ed Code Section 17074.25 & SFP Reg. Section 1859.82
h.	Furniture and Equipment is not eligible for a facility hardship rehabilitation project unless specifically approves by DSA.	

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### **I. Record Retention**

Grantee shall maintain satisfactory financial accounts, documents, and records for the Project, at a Project-specific level of detail. Grantee shall also retain such financial accounts, documents, and records necessary for an audit, pursuant to Education Code Section 41024.

Financial accounts, documents, and records may be retained electronically.  
*(Authority: Government Code Section 12275(a) and (b), and Education Code Section 41024)*

### **J. Material Inaccuracy**

If a failure by the Grantee to comply with the terms of this Agreement, or an audit report determination that the Grantee has violated applicable state or federal law as it relates to this Project, stems from falsely certified information on the Funding Application or Fund Release Application, then Material Inaccuracy findings and penalties, as described in Education Code 17070.51 and SFP Regulation Section 1859.104.1, may apply.

### **K. Hold Harmless**

1. Grantee shall waive all claims and recourses against the State, including the right to contribution for loss or damage to persons or property arising from, growing out of or in any way connected with or incident to this Agreement.
2. Grantee shall indemnify, hold harmless and defend State, the Board and its membership, its officers, agents and employees in perpetuity against any and all claims, demands, damages, costs, expenses or liability costs arising out of the Project, including Development, construction, operation or maintenance of the property described in the Project description which claims, demands or causes of action arise under Government Code Section 895.2 or otherwise, including, but not limited to items to which the Grantee has certified, except for liability arising out of the gross negligence of the State, its officers, agents or employees. Grantee understands and agrees that it is solely responsible for compliance with items to which it has certified.

### **L. Conflict of Interest**

All Grantees are subject to State and Federal conflict of interest laws. Failure to comply with these laws, including business and financial disclosure provisions, will result in the

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application being rejected and any subsequent contract being declared void. Other legal action may also be taken. Applicable statutes include, but are not limited to, Government Code, Section 1090 and Public Contract Code, Sections 10410 and 10411, for State conflict of interest requirements.

1. Employees of the Grantee: Employees of the Grantee shall comply with all applicable provisions of law pertaining to conflicts of interest, including, but not limited to any applicable conflict of interest provisions of the California Political Reform Act, Cal. Gov't Code § 87100 et seq.
2. Employees and Consultants to the Grantee: Individuals working on behalf of a Grantee may be required by the Department to file a Statement of Economic Interests (Fair Political Practices Commission Form 700) if it is determined that an individual is a consultant for Political Reform Act purposes.

### **M. Severability**

If any provision of this Agreement or the application thereof is held invalid, that invalidity shall not affect other provisions or applications of this Agreement which can be given effect without the invalid provision or application, and to this end the provisions of this Agreement are severable.

### **N. Disputes**

1. Any claim that the Grantee may have regarding performance of this agreement including, but not limited to, claims for additional compensation or extension of time, shall be submitted to the Office of Public School Construction. The Office of Public School Construction and Grantee shall then attempt to negotiate a resolution of such claim and process an amendment to this Agreement to implement the terms of any such resolution.
2. Any claim that the Grantee may have regarding the audit report's project expenditure determination shall be adjudicated by the Education Audit Appeals Panel, consistent with Education Code Section 41344.

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**O. Electronic Filing**

Any communication under this Grant Agreement shall be in writing and may be transmitted by electronic means. Communication sent electronically will be effective on the date of transmission.

**P. Supplement, Not Supplant**

The terms and conditions of this Agreement are intended to supplement, not supplant, the laws and regulations that apply to this Project. The Grantee understands and agrees to adhere to all laws and regulations that apply to this Project, even if those laws and regulations are not specifically cited in this Agreement.

**Q. Exact Duplicate**

This Agreement is an exact duplicate (verbatim) of the Agreement provided by the Office of Public School Construction. In the event a conflict should exist, the language in the Agreement provided by the Office of Public School Construction will prevail.

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**SIGNATURES**

**The statements set forth in this Agreement are true and correct to the best of my knowledge and belief. IN WITNESS WHEREOF, this Agreement has been executed by the parties.**

NAME OF GRANTEE REPRESENTATIVE (PRINT)	PHONE NUMBER
SIGNATURE OF GRANTEE REPRESENTATIVE	DATE
SIGNATURE OF EXECUTIVE OFFICER OF THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION, OR DESIGNEE	DATE

**EXHIBITS**

Exhibit 1: Site Description

Exhibit 2: The Grantee-completed Funding Application

Exhibit 3: Proof of California Department of Education project approval

Exhibit 4: Proof of Division of the State Architect approval

Exhibit 5: Financial Hardship Approval Letter

Exhibit 6: Bridge Financing Approval Letter

Exhibit 7: An executive summary (or comparable document) from an industry specialist’s report that details the minimum work necessary to mitigate the \_\_\_\_\_ (health and safety or seismic) threat in this (rehabilitation or replacement) project.

Exhibit 8: Written concurrence from an appropriate governmental agency agreeing with the \_\_\_\_\_ (health and safety or seismic) threat and the minimum work to mitigate the threat outlined in the industry specialist report contained within Exhibit 7.

## ATTACHMENT E

### Section 1859.2 Definitions.

For the purpose of these regulations, the terms set forth below shall have the following meanings, subject to the provisions of the Act:

...

“Grant Agreement” means *Grant Agreement* (New 04/17), which is incorporated by reference.

...

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Sections 17009.5, 17017.6, 17017.7, 17021, 17047, 17050, 17051, 17070.15, 17070.51(a), 17070.71, 17070.77, 17071.10, 17071.25, 17071.30, 17071.33, 17071.35, 17071.40, 17071.75, 17071.76, 17072.10, 17072.12, 17072.18, 17072.33, 17073.25, 17074.10, 17074.30, 17075.10, 17075.15, 17077.40, 17077.42, 17077.45, 17078.52, 17078.56, 17078.72(k), 17079, 17079.10, 17280, 56026, and 101012(a)(8), Education Code; Section 53311, Government Code; and Sections 1771.3 in effect on January 1, 2012 through June 19, 2014 and 1771.5, Labor Code.

### Section 1859.21. SFP Application for Funding.

A School District seeking funding for a modernization or new construction project shall complete and file with the OPSC, the Form SAB 50-04 and the Grant Agreement.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.35, 17070.63, 17072.30, 17073.25 and 17074.15, Education Code

### Section 1859.160. General. (*Charter School Facilities Program*)

An applicant seeking a Preliminary Charter School Apportionment pursuant to the provisions of Education Code Sections 17078.52 through 17078.66 for new construction or rehabilitation shall complete and file a Form SAB 50-09 and the Grant Agreement. In addition the applicant must provide all required documents necessary for a financial soundness determination.

Once the Board has approved a Preliminary Charter School Apportionment for a Preliminary Charter School Application submitted pursuant to this Section after July 2, 2003, an applicant seeking an advance release of funds for site acquisition pursuant to Section 1859.164.2(b), shall be required to submit an additional Form SAB 50-09, to the OPSC, to determine eligible site acquisition costs. An applicant seeking an advance release of funds for design, engineering, and other pre-construction project costs pursuant to Section 1859.164.2(a), shall not be required to submit an additional Preliminary Charter School Application.

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Sections 17078.52 and 17078.53, Education Code.

### Section 1859.165. Conversion of Preliminary Charter School Apportionment.

When a Preliminary Charter School Apportionment is converted to a Final Charter School Apportionment, all the following criteria must be met:

(a) The Final Charter School Apportionment request must meet all criteria on the Form SAB 50-04.

(b) An applicant seeking to convert a Preliminary Charter School Apportionment to a Final Charter School Apportionment shall complete and file Form SAB 50-04 and the Grant Agreement. The number of pupils being requested cannot exceed the amount the applicant originally requested and received at the Preliminary Charter School Apportionment.

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If the applicant is unable to meet the criteria in this Section, the Preliminary Charter School Apportionment shall be rescinded pursuant to the provisions of Section 1859.166.

Note: Authority cited: Sections 17070.35 and 17078.64, Education Code.

Reference: Section 17078.52, Education Code.

### Section 1859.190. General. (*Career Technical Education Facilities Program*)

An applicant seeking Career Technical Education Facilities Project funding pursuant to the provisions of Education Code Section 17078.72, shall complete and file Form SAB 50-10 and the Grant Agreement.

...

Note: Authority cited: Sections 17070.35 and 17078.72(k), Education Code.

Reference: Sections 17078.72, 17078.73, and 101012(a)(4), Education Code.

### Section 1859.90.2. Priority Funding Process.

The priority funding process allows the Board to distribute available funds to districts or charter schools that request, pursuant to (a) or (b) below, as applicable, an Apportionment or an advance release of funds from a Preliminary Apportionment or Preliminary Charter School Apportionment, during specific 30-calendar day filing periods beginning with July 27, 2011 and continuing with the 2nd Wednesday of January and the 2nd Wednesday of July of 2012. Requests submitted during the filing periods described above are valid until the next filing period begins. The specific 30-calendar day filing periods subsequent to 2012 begin with January 9, 2013 and continue with the 2nd Wednesday of May and the 2nd Wednesday of November, each calendar year. Requests submitted during the filing period beginning with January 9, 2013 are valid until June 30, 2013. Requests submitted during a filing period beginning with the 2nd Wednesday of May are valid from July 1 until December 31 of that year. Requests submitted during a filing period beginning with the 2nd Wednesday in November are valid from January 1 until June 30 of the following year. Requests must be physically received by the OPSC by the 30th calendar day of each filing period to be considered valid.

(a) In order to be considered for an Apportionment, approved advance release of design funds from a Preliminary Charter School Apportionment, or approved advance release of environmental hardship site acquisition funds from a Preliminary Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative that includes each of the project Application numbers, and the type of Apportionment request (e.g., Apportionment, separate Apportionment for design or site acquisition), within the 30-calendar day filing period, and shall contain the following:

- (1) Statement that the request is to convert the unfunded approval to an Apportionment or to receive an approved advance release of funds; and
- (2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of Apportionment or approved advance release of funds request, except for a Career Technical Education Facilities Project in (a)(5), and that failure to do so will result in the rescission of the Apportionment or approved advance release of funds request without further Board action; and
- (3) Acknowledgement that, if the district submits the Form SAB 50-05 on or after July 1, 2013 and is required to submit an LCP third party report, pursuant to Section 1859.97(b), the report will be submitted to the OPSC and the DIR at least 60 days prior to submitting the Form SAB 50-05; and
- (4) For those receiving an Apportionment, acknowledgement that by participating in the priority funding process, the district or charter school is waiving its right to the 18 month timeline for fund release submittal described in Section 1859.90.

## ATTACHMENT E

(5) For a Career Technical Education Facilities Project that was granted an unfunded approval without the required CDE plan approval and/or required DSA-approved plans and specifications, the applicant's request must include:

(A) Acknowledgement that the applicant must submit the required approval(s) to the OPSC within 12 months from the date of the Apportionment. If the required submittal(s) is not received within 12 months, the Apportionment shall be rescinded without further Board action pursuant to Section 1859.197(c)(1); and

(B) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 90 calendar days of the submittal described in (5)(A) and that failure to do so will result in the rescission of the Apportionment without further Board action.

(b) In order to be considered for an approved advance release of site acquisition funds from a Preliminary Charter School Apportionment, the district or charter school must provide a priority funding request in the form of a written statement signed by an authorized representative within the 30-calendar day filing period, and shall contain all of the following:

(1) Statement that the request is to convert the advance release of funds to an approved advance release of funds request; and,

(2) Acknowledgement that a valid, original signature Form SAB 50-05 must be submitted and physically received by the OPSC within 180 calendar days of the approved advance release of funds request and that failure to do so will result in the rescission of the approved advance release of funds request without further Board action; and

(3) Acknowledgement that it must provide evidence that it has entered into the Charter School Agreements within 90 calendar days of approval of the advance release of funds request and that failure to do so will result in the rescission of the approval without further Board action.

(c) If a district or charter school receives an Apportionment or approved advance release of funds request through the priority funding process, the OPSC must receive a valid, original signature copy of the Form SAB 50-05 within the specified time period, pursuant to (a)(2), (a)(5) or (b)(2) as applicable. Upon submittal of the original signature copy of the Form SAB 50-05, if the OPSC determines that the Form SAB 50-05 is not valid, the district will have ten business days to amend the Form SAB 50-05 in order to make the Form SAB 50-05 valid. If the OPSC does not receive a valid, original signature copy of the Form SAB 50-05 within the time period:

(1) The priority funding Apportionment or approved advance release of funds request shall be rescinded without further Board action, and

(2) If the Application is not subject to rescission pursuant to Section 1859.90.3(c) as defined in Section 1859.90.3(d), the Application shall return to the Unfunded List (Lack of AB 55 Loans) with a new unfunded approval date that is 90 calendar days from the date of Apportionment or approval of the advance release of funds request.

(d) In the event that the amount of requests received during a specific 30-calendar day filing period exceeds the funds available, the Board shall apportion based on the unfunded approval date and the Application received date up to the available cash from each bond source. Projects that have requested to participate in the priority funding process for which an Apportionment cannot be provided shall retain their date order position on the Unfunded List (Lack of AB 55 Loans). Requests not converted to Apportionments will not be returned to the district or kept by the OPSC.

(e) For purposes of this section "rescinded" or "rescission" shall mean that the Apportionment or approved advance release of funds request returns to unfunded approval status with a new unfunded approval date, except for (a)(5)(A). The new unfunded approval date will be 90 calendar days from the Apportionment date. The district or charter school will not be required to re-submit the Application and no further Application review will be required.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17072.12, 17072.30, 17074.16, 17076.10, 17077.40, 17077.42 and 17077.45, Education Code.



# ATTACHMENT F

## SFP Statutory Authority

### Education Code (EC) Section 17070.35 – Board's Duties

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

### EC Section 17072.35 – Use of New Construction Grants

A grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. A grant for new construction may also be used to acquire an existing government or privately owned building, or a privately financed school building, and for the necessary costs of converting the government or privately owned building for public school use. A grant for new construction may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools.

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### EC Section 17074.25 – Use of Modernization Grants

(a) A modernization apportionment may be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school. The improvement may only include the cost of design, engineering, testing, inspection, plan checking, construction management, demolition, construction, the replacement of portable classrooms, necessary utility costs, utility connection and other fees, the purchase and installation of air-conditioning equipment and insulation materials and related costs, furniture and equipment, including telecommunication equipment to increase school security, fire safety improvements, playground safety improvements, the identification, assessment, or abatement of hazardous asbestos, seismic safety improvements, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. A modernization grant may not be used for costs associated with acquisition and development of real property or for routine maintenance and repair.

(b) A modernization apportionment may also be used for the cost of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high-performance schools.

### EC Section 17075.10 – Facility Hardship and Financial Hardship Criteria

(a) A school district may apply for hardship assistance in cases of extraordinary circumstances. Extraordinary circumstances may include, but are not limited to, the need to repair, reconstruct, or replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317, determined by the department to pose an unacceptable risk of injury to its occupants in the event of a seismic event.

(b) A school district applying for hardship state funding under this article shall comply with either paragraph (1) or (2).

(1) Demonstrate both of the following:

(A) That due to extreme financial, disaster-related, or other hardship the school district has unmet need for pupil housing.

(B) That the school district is not financially capable of providing the matching funds otherwise required for state participation, that the district has made all reasonable efforts to impose all levels of local debt capacity and development fees, and that the school district is, therefore, unable to participate in the program pursuant to this chapter except as set forth in this article.

(2) Demonstrate that due to unusual circumstances that are beyond the control of the district, excessive costs need to be incurred in the construction of school facilities. Funds for the purpose of seismic mitigation work or facility replacement pursuant to this section shall be allocated by the board on a 50-percent state share basis from funds reserved for that purpose in any bond approved by the voters after January 1, 2006. If the board determines that the seismic mitigation work of a school building would require funding that is greater than 50 percent of the funds required to construct a new facility, the school district shall be eligible for funding to construct a new facility under this chapter.

(c) The board shall review the increased costs that may be uniquely associated with urban construction and shall adjust the per-pupil grant for new construction or modernization hardship applications as necessary to accommodate those costs. The board shall adopt regulations setting forth the standards, methodology, and a schedule of allowable adjustments, for the urban adjustment factor established pursuant to this subdivision.

### EC Section 17076.10 – Program Accountability – Expenditure Reports

## ATTACHMENT F

(a) A school district that has received any funds pursuant to this chapter shall submit a summary report of expenditure of state funds and of district matching funds annually until all state funds and district matching funds are expended, and shall then submit a final report to the board. The board may require an audit of these reports or other district records to ensure that all funds received pursuant to this chapter are expended in accordance with program requirements.

(b) If the board finds that a participating school district has made no substantial progress towards increasing its pupil capacity or modernizing its facilities within 18 months of the receipt of any funding pursuant to this chapter, the board shall rescind the apportionment in an amount equal to the unexpended funds.

(c)(1) If the board, after the review of expenditures or audit has been conducted pursuant to subdivision (a), determines that a school district failed to expend funds in accordance with this chapter, the department shall notify the school district of the amount that must be repaid to the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, or the 2004 State School Facilities Fund, as the case may be, within 60 days. If the school district fails to make the required payment within 60 days, the department shall notify the Controller and the school district in writing, and the Controller shall deduct an amount equal to the amount received by the school district under this subdivision, from the school district's next principal apportionment or apportionments of state funds to the school district, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. Any amounts obtained by the Controller shall be deposited into the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, or the 2004 State School Facilities Fund, as appropriate.

(2) Notwithstanding paragraph (1), if the board determines that repayment of the full liability within 60 days after the board action would constitute a severe financial hardship, as defined by the board, for the school district, the board shall approve a plan of equal annual payments over a period of up to five years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold amounts, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution, pursuant to the plan.

(d) If a school district has received an apportionment, but has not met the criteria to have funds released pursuant to Section 17072.32 or 17074.15 within a period established by the board, but not to exceed 18 months, the board shall rescind the apportionment and deny the district's application.

### EC Section 17078.52 – Charter School Facilities Program Establishment

(a) There is hereby established the Charter Schools Facilities Program to provide funding to qualifying entities for the purpose of establishing school facilities for charter school pupils.

(b)(1) The 2002 Charter School Facilities Account is hereby established within the 2002 State School Facilities Fund established pursuant to subdivision (b) of Section 17070.40. The proceeds of bonds, as set forth in subparagraph (A) of paragraph (1) of subdivision (a) of Section 100620, shall be deposited into the 2002 Charter School Facilities Account for the purposes of this article. Notwithstanding Section 13340 of the Government Code, funds deposited into the account are hereby continuously appropriated for the purposes of this article.

(2) The 2004 Charter School Facilities Account is hereby established within the 2004 State School Facilities Fund established pursuant to subdivision (c) of Section 17070.40. The proceeds of bonds, as set forth in subparagraph (A) of paragraph (1) of subdivision (a) of Section 100820, if approved by the voters, shall be deposited into the 2004 Charter School Facilities Account for the purposes of this article. Notwithstanding Section 13340 of the Government Code, funds deposited into the account are hereby continuously appropriated for the purposes of this article.

(3) The 2006 Charter School Facilities Account is hereby established within the 2006 State School Facilities Fund established pursuant to subdivision (d) of Section 17070.40. The proceeds of bonds, as set forth in paragraph (2) of subdivision (a) of Section 101012, if approved by the voters, shall be deposited into the 2006 Charter School Facilities Account for the purposes of this article. Notwithstanding Section 13340 of the Government Code, funds deposited into the account are hereby continuously appropriated for the purposes of this article.

(c) As used in this article, the following terms have the following meanings:

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- (1) "Authority" means the California School Finance Authority established pursuant to Section 17172.
- (2) "Account" means the pertinent account established under subdivision (b).
- (3) "Preliminary apportionment" means an apportionment made for eligible applicants under this article in advance of full compliance with all of the application requirements otherwise required for an apportionment pursuant to this chapter. The process for making preliminary apportionments under this article shall be substantially identical to the process established for critically overcrowded schools pursuant to Sections 17078.22 to 17078.30, inclusive.
- (4) "Financially sound" means a charter school that has demonstrated, over a period of time determined by the authority, but not less than 24 months immediately preceding the submission of the application, that it has operated as a financially capable concern in California, as measured by criteria established by the authority. A charter school that cannot demonstrate that it has been a financially capable concern for at least 24 months immediately preceding the submission of the application, due solely to not having operated as a charter school for at least 24 months, may meet this 24-month requirement if the charter school is managed by staff who have at least 24 months of documented experience, as measured by criteria established by the authority and the charter school has an educational plan, financial resources, facilities expertise, management expertise, and has been a financially capable concern for at least 24 months, as established by the authority.
- (d) The board shall, from time to time, transfer funds within the account to the California School Finance Authority Fund for the purposes of this article pursuant to the request of the authority as set forth in this article.

### EC Section 17078.72 – Career Technical Education Facilities Program Establishment

- (a) The Career Technical Education Facilities Program is hereby established to provide funding to qualifying local educational agencies for the purpose of constructing new facilities or reconfiguring existing facilities, including, but not limited to, purchasing equipment with an average useful life expectancy of at least 10 years, to enhance educational opportunities for pupils in existing high schools in order to provide them with the skills and knowledge necessary for the high-demand technical careers of today and tomorrow.
- (b) The State Department of Education, in cooperation with the Chancellor's Office of the California Community Colleges, the Labor and Workforce Development Agency, and industry groups, shall develop criteria and pupil outcome measures to evaluate the program. The criteria shall ensure equity, program relevance to industry needs, and articulation with more advanced coursework at the partnering community colleges or private institutions.
- (c) The program shall be based on grant applications administered by the board.
- (d) Grants shall be allocated on a per-square-foot basis for the applicable type of construction proposed or deemed necessary by the board consistent with the approved application for the project.
- (e) New construction grants shall not exceed three million dollars (\$3,000,000) per project per schoolsite, inclusive of equipment, and shall only be allocated to comprehensive high schools that have an active Career Technical Advisory Committee pursuant to Section 8070, in either of the following methods:
  - (1) For a stand-alone project on a per-square-foot basis for the applicable type of construction proposed, based on the criteria established pursuant to subdivision (b), consistent with the approved application for the project.
  - (2) For new school projects, as a supplement to the per pupil allocation pursuant to Section 17072.10. The supplement is intended to cover excess costs uniquely related to the facilities required to provide the career technical education program or programs.
- (f) Modernization grants shall not exceed one million five hundred thousand dollars (\$1,500,000) per project per schoolsite, inclusive of equipment and may be awarded to comprehensive high schools or joint power authorities currently operating career technical education programs that have an active Career Technical Advisory Committee pursuant to Section 8070 for the purpose of reconfiguration. For comprehensive high schools, the grant shall be supplemental to the per pupil allocation pursuant to Section 17074.10. The supplement is intended to cover excess costs uniquely related to the facilities required to provide the career technical education program or programs.

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(g)(1) A school district shall contribute from local resources a dollar amount that is equal to the amount of the grant of state funds awarded under subdivisions (d), (e), and (f). The required local contribution may be provided by private industry groups, the school district, or a joint powers authority.

(2) A school district shall not be required to demonstrate that it has unhoused pupils or that a permanent school building is more than 25 years old in order to receive a grant under the program.

(h) The program shall allow the required local contribution to be paid over time if sufficient local funds are not immediately available. The board may provide for a repayment schedule consistent with subparagraphs (C) and (D) of paragraph (1) of subdivision (a) of Section 17078.57. The board shall not waive the required local contribution on the basis of financial hardship or on any other basis.

(i) Applications shall meet the criteria developed under subdivision (b) and shall require all of the following:

(1) A clear and comprehensive career technical education plan for each course of study applicable to the instructional space.

(2) Projections of pupil enrollment.

(3) Identification of feeder schools, industry partners, and community colleges or other postsecondary schools participating in the development, articulation, and review of the educational program.

(4) Evidence of approval of the plan by the entities listed in paragraph (3).

(5) The method by which accountability for pupil enrollments and outcomes will be maintained. Outcomes shall include, but are not limited to, certificate completion, the successful entry of pupil to employment in the applicable industry, and successful transition to post-secondary institutions for work in the applicable industry or other areas of study.

(6) Evidence of coordination with all feeder schools, middle schools, and high schools within the area to ensure that the project and programs complement career technical education offerings in the area.

(7) Evidence that upon completion of the project the local educational agency will meet all of its obligations under Section 51228 relating to career technical education.

(j) Applications shall give weight to the number of pupils expected to attend, the cost per pupil, financial participation by industry partners in the construction and equipping of the facility, commitment to accountability for outcomes and participation, the strength and relevance of the educational plans to the needs of industry for qualified technical employees applicable to the economic development needs of the region in which the project will be located, and coordination and articulation with feeder schools, other high schools, and community colleges.

(k) The Office of Public School Construction shall develop and the board shall approve regulations to implement this article on or before April 19, 2007, and the board may promulgate those regulations first on an emergency basis, which shall be effective for no more than 12 months, after which any permanent regulations shall be promulgated in accordance with the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code).

(l) Notwithstanding paragraphs (e) and (f), a project approved pursuant to this section is also eligible for an incentive grant from the funds specified in paragraph (8) of subdivision (a) of Section 101012 if the project meets the criteria prescribed in that section.

ATTACHMENT 5 - SFP UNFUNDED LIST  
Unfunded Approvals as of January 25, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	Fund Code	SAB Date	SAB Approved
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-585	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	7,311,673.00	7,311,673.00	7,311,673.00	112-012	12/12/2012	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-010	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	913,941.00	913,941.00	8,225,614.00	112-012	12/12/2012	Yes
ORANGE	PLACENTIA-YORBA LINDA UNIFIED	57/66647-00-033	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	1,758,421.00	1,758,421.00	9,984,035.00	112-012	12/12/2012	Yes
ORANGE	SANTA ANA UNIFIED	57/66670-00-052	Modernization	G	5/11/2012	12/12/2012	0.00	0.00	3,220,891.00	3,220,891.00	13,204,926.00	112-012	12/12/2012	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-137	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	4,488,621.00	4,488,621.00	17,693,547.00	112-012	12/12/2012	Yes
KERN	SIERRA SANDS UNIFIED	57/73742-00-008	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	5,042,273.00	5,042,273.00	22,735,820.00	112-012	12/12/2012	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-006	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	1,502,290.00	1,502,290.00	24,238,110.00	112-012	12/12/2012	Yes
ORANGE	ANAHEIM CITY	57/66423-00-030	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	4,997,913.00	4,997,913.00	29,236,023.00	112-012	12/12/2012	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-034	Modernization	G	5/21/2012	12/12/2012	0.00	0.00	700,708.00	700,708.00	29,936,731.00	112-012	12/12/2012	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-010	Modernization	G	5/25/2012	12/12/2012	0.00	0.00	259,210.00	259,210.00	30,195,941.00	112-012	12/12/2012	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-37-006	Modernization	G	5/29/2012	12/12/2012	0.00	0.00	372,000.00	372,000.00	30,567,941.00	112-012	12/12/2012	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-003	Modernization	G	5/30/2012	12/12/2012	0.00	0.00	716,504.00	716,504.00	31,284,445.00	112-012	12/12/2012	Yes
CONTRA COSTA	PITTSBURG UNIFIED	57/61788-00-009	Modernization	G	5/31/2012	12/12/2012	0.00	0.00	3,272,108.00	3,272,108.00	34,556,553.00	112-012	12/12/2012	Yes
SAN DIEGO	GROSSMONT UNION HIGH	57/68130-00-018	Modernization	G	6/1/2012	12/12/2012	0.00	0.00	1,943,275.00	1,943,275.00	36,499,828.00	112-012	12/12/2012	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-035	Modernization	G	6/4/2012	12/12/2012	0.00	0.00	136,160.00	136,160.00	36,635,988.00	112-012	12/12/2012	Yes
HUMBOLDT	EUREKA CITY UNIFIED	57/75515-00-011	Modernization	G	6/8/2012	1/23/2013	0.00	0.00	353,464.00	353,464.00	36,989,452.00	112-012	1/23/2013	Yes
HUMBOLDT	EUREKA CITY UNIFIED	57/75515-00-011	Modernization	G	6/8/2012	3/20/2013	0.00	0.00	11,126.00	11,126.00	37,000,578.00	112-012	3/20/2013	Yes
SAN DIEGO	CARLSBAD UNIFIED	57/73551-00-009	Modernization	G	6/8/2012	1/23/2013	0.00	0.00	2,236,680.00	2,236,680.00	39,237,258.00	112-012	1/23/2013	Yes
SAN DIEGO	CARLSBAD UNIFIED	57/73551-00-009	Modernization	G	6/8/2012	3/20/2013	0.00	0.00	70,162.00	70,162.00	39,307,420.00	112-012	3/20/2013	Yes
FRESNO	WASHINGTON UNIFIED	57/76778-00-001	Modernization	G	6/12/2012	1/23/2013	0.00	0.00	5,732,333.00	5,732,333.00	45,039,753.00	112-012	1/23/2013	Yes
FRESNO	WASHINGTON UNIFIED	57/76778-00-001	Modernization	G	6/12/2012	3/20/2013	0.00	0.00	173,732.00	173,732.00	45,213,485.00	112-012	3/20/2013	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-004	Modernization	G	6/12/2012	1/23/2013	0.00	0.00	1,034,935.00	1,034,935.00	46,248,420.00	112-012	1/23/2013	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-004	Modernization	G	6/12/2012	3/20/2013	0.00	0.00	32,350.00	32,350.00	46,280,770.00	112-012	3/20/2013	Yes
EL DORADO	LAKE TAHOE UNIFIED	57/61903-00-007	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	1,308,551.00	1,308,551.00	47,589,321.00	112-012	1/23/2013	Yes
EL DORADO	LAKE TAHOE UNIFIED	57/61903-00-007	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	40,994.00	40,994.00	47,630,315.00	112-012	3/20/2013	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-003	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	134,702.00	134,702.00	47,765,017.00	112-012	1/23/2013	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-003	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	4,209.00	4,209.00	47,769,226.00	112-012	3/20/2013	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-004	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	597,142.00	597,142.00	48,366,368.00	112-012	1/23/2013	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-004	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	18,743.00	18,743.00	48,385,111.00	112-012	3/20/2013	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-009	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	835,551.00	835,551.00	49,220,662.00	112-012	1/23/2013	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-009	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	26,228.00	26,228.00	49,246,890.00	112-012	3/20/2013	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-026	Modernization	G	6/18/2012	1/23/2013	0.00	0.00	650,564.00	650,564.00	49,897,454.00	112-012	1/23/2013	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-026	Modernization	G	6/18/2012	3/20/2013	0.00	0.00	20,421.00	20,421.00	49,917,875.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-586	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,815,685.00	1,815,685.00	51,733,560.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-586	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	56,820.00	56,820.00	51,790,380.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-587	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,407,694.00	1,407,694.00	53,198,074.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-587	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	44,178.00	44,178.00	53,242,252.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-588	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	810,377.00	810,377.00	54,052,629.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-588	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	25,431.00	25,431.00	54,078,060.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-17-012	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,413,624.00	1,413,624.00	55,491,684.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-17-012	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	44,273.00	44,273.00	55,535,957.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-32-022	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	4,839,200.00	4,839,200.00	60,375,157.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-32-022	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	151,441.00	151,441.00	60,526,598.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-005	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	2,626,001.00	2,626,001.00	63,152,599.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-005	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	82,280.00	82,280.00	63,234,879.00	112-012	3/20/2013	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-138	Modernization	G	6/21/2012	1/23/2013	0.00	0.00	3,442,280.00	3,442,280.00	66,677,159.00	112-012	1/23/2013	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-138	Modernization	G	6/21/2012	3/20/2013	0.00	0.00	108,221.00	108,221.00	66,785,380.00	112-012	3/20/2013	Yes
GLENN	ORLAND JOINT UNIFIED	57/75481-00-005	Modernization	G	6/22/2012	1/23/2013	0.00	0.00	1,796,516.00	1,796,516.00	68,581,896.00	112-012	1/23/2013	Yes
GLENN	ORLAND JOINT UNIFIED	57/75481-00-005	Modernization	G	6/22/2012	3/20/2013	0.00	0.00	56,569.00	56,569.00	68,638,465.00	112-012	3/20/2013	Yes
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-058	Modernization	G	6/27/2012	1/23/2013	0.00	0.00	440,998.00	440,998.00	69,079,463.00	112-012	1/23/2013	Yes
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-058	Modernization	G	6/27/2012	3/20/2013	0.00	0.00	13,885.00	13,885.00	69,093,348.00	112-012	3/20/2013	Yes
SANTA CLARA	EAST SIDE UNION HIGH	57/69427-00-033	Modernization	G	6/27/2012	1/23/2013	0.00	0.00	4,111,809.00	4,111,809.00	73,205,157.00	112-012	1/23/2013	Yes
SANTA CLARA	EAST SIDE UNION HIGH	57/69427-00-033	Modernization	G	6/27/2012	3/20/2013	0.00	0.00	107,194.00	107,194.00	73,312,351.00	112-012	3/20/2013	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-011	Modernization	G	6/29/2012	1/23/2013	0.00	0.00	2,187,376.00	2,187,376.00	75,499,727.00	112-012	1/23/2013	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-011	Modernization	G	6/29/2012	3/20/2013	0.00	0.00	68,744.00	68,744.00	75,568,471.00	112-012	3/20/2013	Yes
SONOMA	RINCON VALLEY UNION ELEMENTARY	57/70896-00-008	Modernization	G	7/2/2012	1/23/2013	0.00	0.00	1,433,625.00	1,433,625.00	77,002,096.00	112-012	1/23/2013	Yes
SONOMA	RINCON VALLEY UNION ELEMENTARY	57/70896-00-008	Modernization	G	7/2/2012	3/20/2013	0.00	0.00	45,146.00	45,146.00	77,047,242.00	112-012	3/20/2013	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-007	Modernization	G	7/3/2012	1/23/2013	0.00	0.00	2,082,124.00	2,082,124.00	79,129,366.00	112-012	1/23/2013	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-007	Modernization	G	7/3/2012	3/20/2013	0.00	0.00	65,540.00	65,540.00	79,194,906.00	112-012	3/20/2013	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-010	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	2,066,177.00	2,066,177.00	81,261,083.00	112-012	1/23/2013	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-010	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	64,833.00	64,833.00	81,325,916.00	112-012	3/20/2013	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-009	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	1,357,814.00	1,357,814.00	82,683,730.00	112-012	1/23/2013	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-009	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	35,617.00	35,617.00	82,719,347.00	112-012	3/20/2013	Yes
BUTTE	MANZANITA ELEMENTARY	57/61499-00-001	Modernization	D	7/10/2012	1/23/2013	88,525.00	0.00	132,788.00	221,313.00	82,940,660.00	112-012	1/23/2013	Yes
BUTTE	MANZANITA ELEMENTARY	57/61499-00-001	Modernization	D	7/10/2012	3/20/2013	2,776.00	0.00	4,163.00	6,939.00	82,947,599.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-589	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	987,011.00	987,011.00	83,934,610.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-589	Modernization											



ATTACHMENT 5 - SFP UNFUNDED LIST  
Unfunded Approvals as of January 25, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	Fund Code	SAB Date	SAB Approved
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-595	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	35,056.00	35,056.00	97,523,092.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-011	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,103,653.00	1,103,653.00	98,626,745.00	112-012	1/23/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-011	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	34,571.00	34,571.00	98,661,316.00	112-012	3/20/2013	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-012	Modernization	G	7/19/2012	3/20/2013	0.00	0.00	422,704.00	422,704.00	99,084,020.00	112-012	3/20/2013	Yes
ALAMEDA	OAKLAND UNIFIED	57/61259-00-070	Modernization	G	7/20/2012	3/20/2013	0.00	0.00	261,354.00	261,354.00	99,345,374.00	112-012	3/20/2013	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-045	Modernization	G	7/23/2012	3/20/2013	0.00	0.00	2,071,166.00	2,071,166.00	101,416,540.00	112-012	3/20/2013	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-139	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	1,720,850.00	1,720,850.00	103,137,390.00	112-012	3/20/2013	Yes
LOS ANGELES	BALDWIN PARK UNIFIED	57/64287-00-016	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	402,829.00	402,829.00	103,540,219.00	112-012	3/20/2013	Yes
SAN DIEGO	SAN DIEGO UNIFIED	57/68338-00-229	Modernization	G	7/31/2012	3/20/2013	0.00	0.00	2,237,882.00	2,237,882.00	105,778,101.00	112-012	3/20/2013	Yes
TULARE	STRATHMORE UNION ELEMENTARY	57/72157-00-003	Modernization	D	7/31/2012	3/20/2013	140,922.00	0.00	264,551.00	405,473.00	106,183,574.00	112-012	3/20/2013	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-005	Modernization	G	8/1/2012	3/20/2013	0.00	0.00	1,452,253.00	1,452,253.00	107,635,827.00	112-012	3/20/2013	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-027	Modernization	G	8/7/2012	3/20/2013	0.00	0.00	421,128.00	421,128.00	108,056,955.00	112-012	3/20/2013	Yes
MONTEREY	MONTEREY COUNTY OFFICE OF EDUCATION	57/10272-00-001	Modernization	D	8/8/2012	3/20/2013	0.00	0.00	153,819.00	153,819.00	108,210,774.00	112-012	3/20/2013	Yes
ORANGE	SAVANNA ELEMENTARY	57/66696-00-003	Modernization	G	8/13/2012	3/20/2013	0.00	0.00	2,172,118.00	2,172,118.00	110,382,892.00	112-012	3/20/2013	Yes
ORANGE	SAVANNA ELEMENTARY	57/66696-00-003	Modernization	G	8/13/2012	8/28/2013	0.00	0.00	697,109.00	697,109.00	111,080,001.00	112-012	08/28/13	Yes
NAPA	CALISTOGA JOINT UNIFIED	57/66241-00-003	Modernization	G	8/16/2012	3/20/2013	0.00	0.00	442,693.00	442,693.00	111,522,694.00	112-012	3/20/2013	Yes
BUTTE	CHICO UNIFIED	57/61424-00-004	Modernization	G	8/17/2012	3/20/2013	0.00	0.00	3,439,355.00	3,439,355.00	114,962,049.00	112-012	3/20/2013	Yes
CONTRA COSTA	MARTINEZ UNIFIED	57/61739-00-007	Modernization	G	8/17/2012	3/20/2013	0.00	0.00	2,304,026.00	2,304,026.00	117,266,075.00	112-012	3/20/2013	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-004	Modernization	G	8/21/2012	3/20/2013	0.00	0.00	3,193,909.00	3,193,909.00	120,459,984.00	112-012	3/20/2013	Yes
VENTURA	SIMI VALLEY UNIFIED	57/72603-00-029	Modernization	G	8/28/2012	3/20/2013	0.00	0.00	2,993,640.00	2,993,640.00	123,453,624.00	112-012	3/20/2013	Yes
GLENN	LAKE ELEMENTARY	57/62596-00-001	Modernization	G	9/11/2012	3/20/2013	308,808.00	0.00	644,216.00	953,024.00	124,406,648.00	112-012	3/20/2013	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-140	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	1,961,579.00	1,961,579.00	126,368,227.00	112-012	3/20/2013	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-141	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	5,531,483.00	5,531,483.00	131,899,710.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-597	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	1,032,271.00	1,032,271.00	132,931,981.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-598	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	550,676.00	550,676.00	133,482,657.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-599	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	437,796.00	437,796.00	133,920,453.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-38-022	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	4,360,668.00	4,360,668.00	138,281,121.00	112-012	3/20/2013	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-006	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	658,522.00	658,522.00	138,939,643.00	112-012	3/20/2013	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-031	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	786,282.00	786,282.00	139,725,925.00	112-012	3/20/2013	Yes
ORANGE	BREA-OLINDA UNIFIED	57/66449-00-012	Modernization	G	9/25/2012	5/22/2013	0.00	0.00	1,411,697.00	1,411,697.00	141,137,622.00	112-012	05/22/13	Yes
SUTTER	MERIDIAN ELEMENTARY	57/71415-00-001	Modernization	D	10/2/2012	5/22/2013	7,900.00	0.00	44,023.00	51,923.00	141,189,545.00	112-012	05/22/13	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-019	Modernization	G	10/3/2012	5/22/2013	0.00	0.00	586,806.00	586,806.00	141,776,351.00	112-012	05/22/13	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-020	Modernization	G	10/3/2012	5/22/2013	0.00	0.00	911,821.00	911,821.00	142,688,172.00	112-012	05/22/13	Yes
TULARE	STRATHMORE UNION ELEMENTARY	57/72157-00-003	Modernization	G	10/3/2012	5/22/2013	1,472,372.00	0.00	2,208,558.00	3,680,930.00	146,369,102.00	112-012	05/22/13	Yes
SONOMA	DUNHAM ELEMENTARY	57/70672-00-001	Modernization	G	10/5/2012	5/22/2013	429,203.00	0.00	655,954.00	1,085,157.00	147,454,259.00	112-012	05/22/13	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-024	New Construction	G	10/9/2012	5/22/2013	0.00	0.00	15,685,743.00	15,685,743.00	163,140,002.00	112-012	05/22/13	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-047	Modernization	G	10/11/2012	5/22/2013	0.00	0.00	946,931.00	946,931.00	164,086,933.00	112-012	05/22/13	Yes
VENTURA	VENTURA COUNTY OFFICE OF EDUCATION	57/10561-00-004	Modernization	G	10/12/2012	5/22/2013	436,839.00	0.00	655,258.00	1,092,097.00	165,179,030.00	112-012	05/22/13	Yes
ORANGE	CYPRESS ELEMENTARY	57/66480-00-004	Modernization	G	10/16/2012	5/22/2013	0.00	0.00	1,955,840.00	1,955,840.00	167,134,870.00	112-012	05/22/13	Yes
SAN DIEGO	SAN MARCOS UNIFIED	50/73791-00-013	New Construction	G	10/16/2012	5/22/2013	0.00	0.00	3,457,114.00	3,457,114.00	170,591,984.00	112-012	05/22/13	Yes
SANTA BARBARA	SOLVANG ELEMENTARY	57/69336-00-002	Modernization	G	10/16/2012	5/22/2013	0.00	0.00	3,549,252.00	3,549,252.00	174,141,236.00	112-012	05/22/13	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-015	New Construction	G	10/17/2012	5/22/2013	0.00	0.00	6,708,658.00	6,708,658.00	180,849,894.00	112-012	05/22/13	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-032	Modernization	G	10/17/2012	5/22/2013	0.00	0.00	640,660.00	640,660.00	181,490,554.00	112-012	05/22/13	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-016	New Construction	G	10/18/2012	5/22/2013	0.00	0.00	2,303,604.00	2,303,604.00	183,794,158.00	112-012	05/22/13	Yes
MENDOCINO	MENDOCINO COUNTY OFFICE OF EDUCATION	57/10231-00-001	Modernization	G	10/22/2012	5/22/2013	0.00	0.00	184,346.00	184,346.00	183,978,504.00	112-012	05/22/13	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	15,473,429.00	15,473,429.00	199,451,933.00	112-012	05/22/13	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-027	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	10,048,623.00	10,048,623.00	209,500,556.00	112-012	05/22/13	Yes
RIVERSIDE	VAL VERDE UNIFIED	50/75242-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	21,621,701.00	21,621,701.00	231,122,257.00	112-012	05/22/13	Yes
VENTURA	SIMI VALLEY UNIFIED	57/72603-00-030	Modernization	G	10/24/2012	5/22/2013	0.00	0.00	1,872,262.00	1,872,262.00	232,994,519.00	112-012	05/22/13	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-025	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	1,018,414.00	1,018,414.00	234,012,933.00	112-012	05/22/13	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-026	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	546,654.00	546,654.00	234,559,587.00	112-012	05/22/13	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-017	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	2,312,050.00	2,312,050.00	236,871,637.00	112-012	05/22/13	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-018	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	6,217,866.00	6,217,866.00	243,089,503.00	112-012	05/22/13	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-033	Modernization	G	10/26/2012	5/22/2013	0.00	0.00	2,012,214.00	2,012,214.00	245,101,717.00	112-012	05/22/13	Yes
RIVERSIDE	TEMECULA VALLEY UNIFIED	50/75192-00-039	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	1,563,291.00	1,563,291.00	246,665,008.00	112-012	05/22/13	Yes
SONOMA	WINDSOR UNIFIED	50/75358-00-014	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	141,044.00	141,044.00	246,806,052.00	112-012	05/22/13	Yes
LOS ANGELES	CULVER CITY UNIFIED	57/64444-00-009	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	2,127,431.00	2,127,431.00	248,933,483.00	112-012	05/22/13	Yes
LOS ANGELES	CULVER CITY UNIFIED	57/64444-00-010	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	5,053,092.00	5,053,092.00	253,986,575.00	112-012	05/22/13	Yes
SAN MATEO	BURLINGAME ELEMENTARY	57/68882-00-008	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	1,548,512.00	1,548,512.00	255,535,087.00	112-012	05/22/13	Yes
SAN MATEO	SEQUOIA UNION HIGH	50/69062-01-003	New Construction	G	10/29/2012	5/22/2013	0.00	0.00	1,478,179.00	1,478,179.00	257,013,266.00	112-012	05/22/13	Yes
RIVERSIDE	CORONA-NORCO UNIFIED	50/67033-00-036	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	683,175.00	683,175.00	257,696,441.00	112-012	05/22/13	Yes
SAN BERNARDINO	ICTOR VALLEY UNION HIGH	50/67934-00-021	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	3,242,878.00	3,242,878.00	260,939,319.00	112-012	05/22/13	Yes
SAN BERNARDINO	ICTOR VALLEY UNION HIGH	50/67934-00-022	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	3,360,869.00	3,360,869.00	264,300,188.00	112-012	05/22/13	Yes
SAN DIEGO	SAN MARCOS UNIFIED	50/73791-00-014	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	30,518,867.00	30,518,867.00	294,819,055.00	112-012	05/22/13	Yes
SAN DIEGO	SAN MARCOS UNIFIED	57/73791-00-005	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	2,986,827.00	2,986,827.00	297,805,882.00	112-012	05/22/13	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-010	Modernization	G	10/30/2012	5/22/2013	0.00	0.0						

ATTACHMENT 5 - SFP UNFUNDED LIST  
 Unfunded Approvals as of January 25, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	Fund Code	SAB Date	SAB Approved
SAN DIEGO	SOLANA BEACH ELEMENTARY	50/68387-00-002	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	11,562,358.00	11,562,358.00	339,776,951.00	112-012	06/26/13	Yes
SAN JOAQUIN	LAMMERSVILLE JOINT UNIFIED	50/76760-00-006	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	10,815,703.00	10,815,703.00	350,592,654.00	112-012	06/26/13	Yes
SANTA CLARA	FRANKLIN-MCKINLEY ELEMENTARY	57/69450-00-009	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	511,489.00	511,489.00	351,104,143.00	112-012	06/26/13	Yes
SANTA CLARA	GILROY UNIFIED	57/69484-00-008	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	725,354.00	725,354.00	351,829,497.00	112-012	06/26/13	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	50/64352-02-001	New Construction	G	10/31/2012	7/10/2013	0.00	0.00	16,505,991.00	16,505,991.00	368,335,488.00	112-012	07/10/13	Yes



**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-585	County: Los Angeles
School District: Los Angeles Unified	School Name: Fairfax Senior High

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs: K-6:	Pupils Assigned Over 50 Yrs: K-6:
7-8:	7-8:
9-12: 1180	9-12: 13
Non-Severe:	Non-Severe:
Severe:	Severe:
Financial Hardship Requested: No	Recommended Acres: 62.8
Alternative Education School: No	Existing Acres: 23.7

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 5,882,300.00
Modernization Grant - Over 50 Yrs	90,025.00
Urban/Security/Impacted Site	1,339,348.00
Total State Share (60%)	7,311,673.00
District Share (40%)	4,874,449.00
Total Project Cost	<u>\$ 12,186,122.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 7,311,673.00
<u>District Share</u>	
Cash Contribution	4,874,449.00
Financial Hardship	
Total Project Cost	<u>\$ 12,186,122.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 7,311,673.00	\$ (7,311,673.00)	
Modernization/Additional Grant	951-570	51		7,311,673.00	\$ 7,311,673.00
<u>District Share</u>					
Cash Contribution			4,874,449.00		
Total			<u>\$ 12,186,122.00</u>	<u>\$ 0.00</u>	<u>\$ 7,311,673.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-16-010	<b>County:</b> Los Angeles
<b>School District:</b> Los Angeles Unified	<b>School Name:</b> South Gate Senior High
<b>High School Attendance Area:</b> Southgate	

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
<b>K-6:</b>	<b>K-6:</b>
<b>7-8:</b>	<b>7-8:</b>
<b>9-12:</b> 37	<b>9-12:</b> 76
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 69.7
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 24.1

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 184,445.00
Modernization Grant - Over 50 Yrs	526,300.00
Prevailing Wage Monitoring	1,369.00
Small Size Project	28,430.00
Urban/Security/Impacted Site	<u>173,397.00</u>
<b>Total State Share (60%)</b>	<b>913,941.00</b>
<b>District Share (40%)</b>	<b>609,294.00</b>
<b>Total Project Cost</b>	<b>\$ <u>1,523,235.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 913,941.00
<u>District Share</u>	
Cash Contribution	609,294.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ <u>1,523,235.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 913,941.00	\$ (913,941.00)	
Modernization/Additional Grant	951-570	51		913,941.00	\$ 913,941.00
<u>District Share</u>					
Cash Contribution			609,294.00		
<b>Total</b>			<b>\$ <u>1,523,235.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>913,941.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/66647-00-033	<b>County:</b> Orange
<b>School District:</b> Placentia-Yorba Linda Unified	<b>School Name:</b> El Dorado High

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	
<b>K-6:</b>	
<b>7-8:</b>	
<b>9-12:</b> 294	
<b>Non-Severe:</b> 22	
<b>Severe:</b> 3	
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 49.6
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 37.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,668,828.00
Fire Detection Alarm	39,528.00
Accessibility/Fire Code Req.	50,065.00
<b>Total State Share (60%)</b>	<b>1,758,421.00</b>
<b>District Share (40%)</b>	<b>1,172,281.00</b>
<b>Total Project Cost</b>	<b>\$ 2,930,702.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	\$ 1,758,421.00
<u>District Share</u>	
<b>Cash Contribution</b>	1,172,281.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 2,930,702.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,758,421.00	\$ (1,758,421.00)	
Modernization/Additional Grant	951-570	51		1,758,421.00	\$ 1,758,421.00
<u>District Share</u>					
Cash Contribution			1,172,281.00		
<b>Total</b>			<b>\$ 2,930,702.00</b>	<b>\$ 0.00</b>	<b>\$ 1,758,421.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66670-00-052 County: Orange  
 School District: Santa Ana Unified School Name: Mitchell (Kenneth E.) (Tmr)

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 265  
 Financial Hardship Requested: No Recommended Acres: 3.23  
 Alternative Education School: No Existing Acres: 3.23

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 3,039,550.00
Fire Detection Alarm	85,330.00
Prevailing Wage Monitoring	4,824.00
Accessibility/Fire Code Req.	91,187.00
Total State Share (60%)	3,220,891.00
District Share (40%)	2,147,261.00
Total Project Cost	<u>\$ 5,368,152.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 3,220,891.00
<u>District Share</u>	
Cash Contribution	2,147,261.00
Financial Hardship	
Total Project Cost	<u>\$ 5,368,152.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 3,220,891.00	\$ (3,220,891.00)	
Modernization/Additional Grant	951-570	51		3,220,891.00	\$ 3,220,891.00
<u>District Share</u>					
Cash Contribution			2,147,261.00		
Total			<u>\$ 5,368,152.00</u>	<u>\$ 0.00</u>	<u>\$ 3,220,891.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/62166-00-137	County: Fresno
School District: Fresno Unified	School Name: Herbert Hoover High

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific										
Pupils Assigned Under 50 Yrs: <table border="0" style="margin-left: 20px;"> <tr><td>K-6:</td><td></td></tr> <tr><td>7-8:</td><td></td></tr> <tr><td>9-12:</td><td>549</td></tr> <tr><td>Non-Severe:</td><td>67</td></tr> <tr><td>Severe:</td><td>87</td></tr> </table>	K-6:		7-8:		9-12:	549	Non-Severe:	67	Severe:	87	
K-6:											
7-8:											
9-12:	549										
Non-Severe:	67										
Severe:	87										
Financial Hardship Requested: No	Recommended Acres: 50.9										
Alternative Education School: No	Existing Acres: 51.52										

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 4,248,813.00
Fire Detection Alarm	105,621.00
Prevailing Wage Monitoring	6,723.00
Accessibility/Fire Code Req.	127,464.00
Total State Share (60%)	4,488,621.00
District Share (40%)	2,992,414.00
Total Project Cost	\$ 7,481,035.00

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 4,488,621.00
<u>District Share</u>	
Cash Contribution	2,992,414.00
Financial Hardship	
Total Project Cost	\$ 7,481,035.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 4,488,621.00	\$ (4,488,621.00)	
Modernization/Additional Grant	951-570	51		4,488,621.00	\$ 4,488,621.00
<u>District Share</u>					
Cash Contribution			2,992,414.00		
Total			\$ 7,481,035.00	\$ 0.00	\$ 4,488,621.00

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/73742-00-008 County: Kern  
 School District: Sierra Sands Unified School Name: Burroughs High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:		7-8:	
9-12:	237	9-12:	482
Non-Severe:	9	Non-Severe:	20
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	40.7
Alternative Education School:	No	Existing Acres:	45.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,250,511.00
Modernization Grant - Over 50 Yrs	3,551,010.00
Geographic Index Factor 5 %	240,076.00
Site Development	676.00
<b>Total State Share (60%)</b>	<b>5,042,273.00</b>
District Share (40%)	3,361,515.00
<b>Total Project Cost</b>	<b>\$ 8,403,788.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 5,042,273.00
<u>District Share</u>	
Cash Contribution	3,361,515.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 8,403,788.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 5,042,273.00	\$ (5,042,273.00)	
Modernization/Additional Grant	951-570	51		5,042,273.00	\$ 5,042,273.00
<u>District Share</u>					
Cash Contribution			3,361,515.00		
<b>Total</b>			<b>\$ 8,403,788.00</b>	<b>\$ 0.00</b>	<b>\$ 5,042,273.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/73965-00-006 County: Fresno  
 School District: Central Unified School Name: El Capitan Middle

**PROJECT DATA**

Type of Project:	Middle School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:	133	7-8:	115
9-12:		9-12:	
Non-Severe:	10	Non-Severe:	10
Severe:	4	Severe:	5
Financial Hardship Requested:	No	Recommended Acres:	14
Alternative Education School:	No	Existing Acres:	16

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 629,217.00
Modernization Grant - Over 50 Yrs	794,620.00
Fire Detection Alarm	35,738.00
Accessibility/Fire Code Req.	42,715.00
<b>Total State Share (60%)</b>	<b>1,502,290.00</b>
<b>District Share (40%)</b>	<b>1,001,527.00</b>
<b>Total Project Cost</b>	<b>\$ 2,503,817.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,502,290.00
<u>District Share</u>	
Cash Contribution	1,001,527.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 2,503,817.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,502,290.00	\$ (1,502,290.00)	
Modernization/Additional Grant	951-570	51		1,502,290.00	\$ 1,502,290.00
<u>District Share</u>					
Cash Contribution			1,001,527.00		
<b>Total</b>			<b>\$ 2,503,817.00</b>	<b>\$ 0.00</b>	<b>\$ 1,502,290.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66423-00-030	County: Orange
School District: Anaheim City	School Name: Madison Elementary

**PROJECT DATA**

Type of Project: Elementary School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs:	Pupils Assigned Over 50 Yrs:
K-6: 215	K-6: 496
7-8:	7-8:
9-12:	9-12:
Non-Severe: 13	Non-Severe: 30
Severe: 3	Severe: 8
Financial Hardship Requested: No	Recommended Acres: 16.9
Alternative Education School: No	Existing Acres: 9.02

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 908,172.00
Modernization Grant - Over 50 Yrs	2,927,244.00
Fire Detection Alarm	94,595.00
Prevailing Wage Monitoring	7,486.00
Urban/Security/Impacted Site	659,607.00
Site Development	141,020.00
Accessibility/Fire Code Req.	259,789.00
Total State Share (60%)	4,997,913.00
District Share (40%)	3,331,942.00
<b>Total Project Cost</b>	<b>\$ 8,329,855.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 4,997,913.00
<u>District Share</u>	
Cash Contribution	3,331,942.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 8,329,855.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 4,997,913.00	\$ (4,997,913.00)	
Modernization/Additional Grant	951-570	51		4,997,913.00	\$ 4,997,913.00
<u>District Share</u>					
Cash Contribution			3,331,942.00		
<b>Total</b>			<b>\$ 8,329,855.00</b>	<b>\$ 0.00</b>	<b>\$ 4,997,913.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/68676-00-034	<b>County:</b> San Joaquin
<b>School District:</b> Stockton Unified	<b>School Name:</b> Van Buren Elementary

**PROJECT DATA**

<b>Type of Project:</b> Elementary School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	
<b>K-6:</b>	
<b>7-8:</b> 100	
<b>9-12:</b>	
<b>Non-Severe:</b>	
<b>Severe:</b>	
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 14
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 7.09

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 380,900.00
Fire Detection Alarm	11,500.00
Small Size Project	45,708.00
Urban/Security/Impacted Site	77,345.00
Accessibility/Fire Code Req.	<u>185,255.00</u>
<b>Total State Share (60%)</b>	<b>700,708.00</b>
<b>District Share (40%)</b>	<b>467,139.00</b>
<b>Total Project Cost</b>	<b>\$ <u>1,167,847.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 700,708.00
<u>District Share</u>	
Cash Contribution	467,139.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ <u>1,167,847.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 700,708.00	\$ (700,708.00)	
Modernization/Additional Grant	951-570	51		700,708.00	\$ 700,708.00
<u>District Share</u>					
Cash Contribution			467,139.00		
<b>Total</b>			<b>\$ <u>1,167,847.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>700,708.00</u></b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68361-00-010 County: San Diego  
 School District: Santee Elementary School Name: Rio Seco Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 6  
 7-8: 8  
 9-12: 8  
 Non-Severe: 26  
 Severe: 0  
 Financial Hardship Requested: No Recommended Acres: 21.1  
 Alternative Education School: No Existing Acres: 12.62

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 251,596.00
Fire Detection Alarm	7,226.00
Prevailing Wage Monitoring	388.00
Total State Share (60%)	259,210.00
District Share (40%)	172,807.00
Total Project Cost	<u>\$ 432,017.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 259,210.00
<u>District Share</u>	
Cash Contribution	172,807.00
Financial Hardship	
Total Project Cost	<u>\$ 432,017.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 259,210.00	\$ (259,210.00)	
Modernization/Additional Grant	951-570	51		259,210.00	\$ 259,210.00
<u>District Share</u>					
Cash Contribution			172,807.00		
Total			<u>\$ 432,017.00</u>	<u>\$ 0.00</u>	<u>\$ 259,210.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-37-006	<b>County:</b> Los Angeles
<b>School District:</b> Los Angeles Unified	<b>School Name:</b> Lanai Road Elementary
<b>High School Attendance Area:</b> Birmingham	

**PROJECT DATA**

<b>Type of Project:</b> Elementary School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
<b>K-6:</b> 95	<b>K-6:</b> 6
<b>7-8:</b>	<b>7-8:</b>
<b>9-12:</b>	<b>9-12:</b>
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 10.2
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 5.9

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 342,000.00
Modernization Grant - Over 50 Yrs	30,000.00
<b>Total State Share (60%)</b>	<b>372,000.00</b>
<b>District Share (40%)</b>	<b>248,000.00</b>
<b>Total Project Cost</b>	<b>\$ 620,000.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 372,000.00
<u>District Share</u>	
Cash Contribution	248,000.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 620,000.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 372,000.00	\$ (372,000.00)	
Modernization/Additional Grant	951-570	51		372,000.00	\$ 372,000.00
<u>District Share</u>					
Cash Contribution			248,000.00		
<b>Total</b>			<b>\$ 620,000.00</b>	<b>\$ 0.00</b>	<b>\$ 372,000.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/65367-00-003 County: Marin  
 School District: Larkspur Elementary School Name: Neil Cummins Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 55  
 7-8:  
 9-12:  
 Non-Severe: 49  
 Severe: 8  
 Financial Hardship Requested: No Recommended Acres: 13.7  
 Alternative Education School: No Existing Acres: 10

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 665,786.00
Project Assistance	3,040.00
Prevailing Wage Monitoring	1,073.00
Small Size Project	26,631.00
Accessibility/Fire Code Req.	19,974.00
Total State Share (60%)	716,504.00
District Share (40%)	477,669.00
<b>Total Project Cost</b>	<b>\$ 1,194,173.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 716,504.00
<u>District Share</u>	
Cash Contribution	477,669.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,194,173.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 716,504.00	\$ (716,504.00)	
Modernization/Additional Grant	951-570	51		716,504.00	\$ 716,504.00
<u>District Share</u>					
Cash Contribution			477,669.00		
<b>Total</b>			<b>\$ 1,194,173.00</b>	<b>\$ 0.00</b>	<b>\$ 716,504.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/61788-00-009 <b>School District:</b> Pittsburg Unified	<b>County:</b> Contra Costa <b>School Name:</b> Martin Luther King Jr. Junior High
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**PROJECT DATA**

<b>Type of Project:</b> Middle School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> 71 <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> 498 <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>  <b>Recommended Acres:</b> 8.1 <b>Existing Acres:</b> 12
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**ADJUSTED GRANT DATA**

<b>Modernization Grant - Under 50 Yrs</b>	\$ 255,600.00
<b>Modernization Grant - Over 50 Yrs</b>	2,490,000.00
<b>Fire Detection Alarm</b>	65,435.00
<b>Site Development</b>	90,225.00
<b>Accessibility/Fire Code Req.</b>	82,368.00
<b>Two Stop Elevators</b>	288,480.00
<b>Total State Share (60%)</b>	3,272,108.00
<b>District Share (40%)</b>	2,181,405.00
<b>Total Project Cost</b>	<b>\$ 5,453,513.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 3,272,108.00
<b>District Share</b>	
<b>Cash Contribution</b>	2,181,405.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 5,453,513.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 3,272,108.00	\$ (3,272,108.00)	
Modernization/Additional Grant	951-570	51		3,272,108.00	\$ 3,272,108.00
<b>District Share</b>					
Cash Contribution			2,181,405.00		
<b>Total</b>			<b>\$ 5,453,513.00</b>	<b>\$ 0.00</b>	<b>\$ 3,272,108.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68130-00-018	County: San Diego
School District: Grossmont Union High	School Name: Grossmont High

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs:	Pupils Assigned Over 50 Yrs:
K-6:	K-6:
7-8:	7-8:
9-12: 56	9-12: 187
Non-Severe: 3	Non-Severe: 14
Severe: 0	Severe: 1
Financial Hardship Requested: No	Recommended Acres: 63.4
Alternative Education School: No	Existing Acres: 44.96

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 302,182.00
Modernization Grant - Over 50 Yrs	1,460,125.00
Fire Detection Alarm	31,939.00
Accessibility/Fire Code Req.	52,869.00
Two Stop Elevators	96,160.00
<b>Total State Share (60%)</b>	<b>1,943,275.00</b>
District Share (40%)	1,295,517.00
<b>Total Project Cost</b>	<b>\$ 3,238,792.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,943,275.00
<u>District Share</u>	
Cash Contribution	1,295,517.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,238,792.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,943,275.00	\$ (1,943,275.00)	
Modernization/Additional Grant	951-570	51		1,943,275.00	\$ 1,943,275.00
<u>District Share</u>					
Cash Contribution			1,295,517.00		
<b>Total</b>			<b>\$ 3,238,792.00</b>	<b>\$ 0.00</b>	<b>\$ 1,943,275.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68676-00-035 County: San Joaquin  
 School District: Stockton Unified School Name: Nightingale Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 32  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 8.9  
 Alternative Education School: No Existing Acres: 10.05

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 115,200.00
Fire Detection Alarm	3,680.00
Small Size Project	13,824.00
Accessibility/Fire Code Req.	3,456.00
Total State Share (60%)	136,160.00
District Share (40%)	90,773.00
Total Project Cost	<u>\$ 226,933.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 136,160.00
<u>District Share</u>	
Cash Contribution	90,773.00
Financial Hardship	
Total Project Cost	<u>\$ 226,933.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 136,160.00	\$ (136,160.00)	
Modernization/Additional Grant	951-570	51		136,160.00	\$ 136,160.00
<u>District Share</u>					
Cash Contribution			90,773.00		
Total			<u>\$ 226,933.00</u>	<u>\$ 0.00</u>	<u>\$ 136,160.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/75515-00-011 County: Humboldt  
 School District: Eureka City Unified School Name: Birney (Alice) Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 54	Pupils Assigned Over 50 Yrs:	K-6: 21
	7-8:		7-8:
	9-12:		9-12:
	Non-Severe:		Non-Severe:
	Severe:		Severe:
Financial Hardship Requested:	No	Recommended Acres:	9.8
Alternative Education School:	No	Existing Acres:	15.3

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 200,502.00
Modernization Grant - Over 50 Yrs	108,297.00
Fire Detection Alarm	8,925.00
Prevailing Wage Monitoring	546.00
Small Size Project	37,056.00
Accessibility/Fire Code Req.	9,264.00
Total State Share (60%)	364,590.00
District Share (40%)	243,060.00
Total Project Cost	<u>\$ 607,650.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 364,590.00
<u>District Share</u>	
Cash Contribution	243,060.00
Financial Hardship	
Total Project Cost	<u>\$ 607,650.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 364,590.00	\$ (364,590.00)	
Modernization/Additional Grant	951-570	51		364,590.00	\$ 364,590.00
<u>District Share</u>					
Cash Contribution			243,060.00		
Total			<u>\$ 607,650.00</u>	<u>\$ 0.00</u>	<u>\$ 364,590.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 57/73551-00-009 County: San Diego  
 School District: Carlsbad Unified School Name: Hope Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 500  
 7-8:  
 9-12:  
 Non-Severe: 30  
 Severe: 18  
 Financial Hardship Requested: No Recommended Acres: 10.1  
 Alternative Education School: No Existing Acres: 13.74

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,306,842.00
Total State Share (60%)	2,306,842.00
District Share (40%)	1,537,895.00
<b>Total Project Cost</b>	<b>\$ 3,844,737.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 2,306,842.00  
District Share  
 Cash Contribution 1,537,895.00  
 Financial Hardship  
 Total Project Cost \$ 3,844,737.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,306,842.00	\$ (2,306,842.00)	
Modernization/Additional Grant	951-570	51		2,306,842.00	\$ 2,306,842.00
<u>District Share</u>					
Cash Contribution			1,537,895.00		
<b>Total</b>			<b>\$ 3,844,737.00</b>	<b>\$ 0.00</b>	<b>\$ 2,306,842.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/76778-00-001	County: Fresno
School District: Washington Unified	School Name: Washington High

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs: K-6:	Pupils Assigned Over 50 Yrs: K-6:
7-8:	7-8:
9-12: 469	9-12: 405
Non-Severe:	Non-Severe:
Severe:	Severe:
Financial Hardship Requested: No	Recommended Acres: 33
Alternative Education School: No	Existing Acres: 45.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,411,129.00
Modernization Grant - Over 50 Yrs	2,892,510.00
Fire Detection Alarm	104,006.00
Prevailing Wage Monitoring	8,846.00
Site Development	195,595.00
Accessibility/Fire Code Req.	159,109.00
Two Stop Elevators	99,172.00
Additional Elev. Stops	35,698.00
Total State Share (60%)	5,906,065.00
District Share (40%)	3,937,377.00
<b>Total Project Cost</b>	<b>\$ 9,843,442.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 5,906,065.00
<u>District Share</u>	
Cash Contribution	3,937,377.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 9,843,442.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 5,906,065.00	\$ (5,906,065.00)	
Modernization/Additional Grant	951-570	51		5,906,065.00	\$ 5,906,065.00
<u>District Share</u>					
Cash Contribution			3,937,377.00		
<b>Total</b>			<b>\$ 9,843,442.00</b>	<b>\$ 0.00</b>	<b>\$ 5,906,065.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/65367-00-004 County: Marin  
 School District: Larkspur Elementary School Name: Hall Middle School

**PROJECT DATA**

Type of Project: Middle School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 161  
 7-8: 161  
 9-12: 34  
 Non-Severe: 34  
 Severe: 11  
 Financial Hardship Requested: No Recommended Acres: 16.6  
 Alternative Education School: No Existing Acres: 10

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,031,603.00
Project Assistance	3,135.00
Prevailing Wage Monitoring	1,599.00
Accessibility/Fire Code Req.	30,948.00
Total State Share (60%)	1,067,285.00
District Share (40%)	711,523.00
Total Project Cost	<b>\$ 1,778,808.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,067,285.00
<u>District Share</u>	
Cash Contribution	711,523.00
Financial Hardship	
Total Project Cost	<b>\$ 1,778,808.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,067,285.00	\$ (1,067,285.00)	
Modernization/Additional Grant	951-570	51		1,067,285.00	\$ 1,067,285.00
<u>District Share</u>					
Cash Contribution			711,523.00		
Total			<b>\$ 1,778,808.00</b>	<b>\$ 0.00</b>	<b>\$ 1,067,285.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

**SCHOOL DISTRICT DATA**

Application No: 57/61903-00-007 County: El Dorado  
 School District: Lake Tahoe Unified School Name: South Tahoe Middle

**PROJECT DATA**

Type of Project: Middle School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 243  
 7-8: 243  
 9-12: 243  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 21.9  
 Alternative Education School: No Existing Acres: 12

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 954,504.00
Fire Detection Alarm	28,917.00
Prevailing Wage Monitoring	2,021.00
Geographic Index Factor 15 %	175,764.00
Urban/Security/Impacted Site	159,704.00
Accessibility/Fire Code Req.	28,635.00
Total State Share (60%)	1,349,545.00
District Share (40%)	899,697.00
Total Project Cost	<u>\$ 2,249,242.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,349,545.00
<u>District Share</u>	
Cash Contribution	899,697.00
Financial Hardship	
Total Project Cost	<u>\$ 2,249,242.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,349,545.00	\$ (1,349,545.00)	
Modernization/Additional Grant	951-570	51		1,349,545.00	\$ 1,349,545.00
<u>District Share</u>					
Cash Contribution			899,697.00		
Total			<u>\$ 2,249,242.00</u>	<u>\$ 0.00</u>	<u>\$ 1,349,545.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/65540-00-003 <b>School District:</b> Anderson Valley Unified	<b>County:</b> Mendocino <b>School Name:</b> Anderson Valley Junior-Senior
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**PROJECT DATA**

<b>Type of Project:</b> Middle School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> 27 <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b> 1  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific       <b>Recommended Acres:</b> 25.6 <b>Existing Acres:</b> 40.47
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$	117,885.00
Project Assistance		3,135.00
Prevailing Wage Monitoring		208.00
Small Size Project		14,146.00
Accessibility/Fire Code Req.		3,537.00
<b>Total State Share (60%)</b>		<b>138,911.00</b>
<b>District Share (40%)</b>		<b>92,607.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>231,518.00</b>

**PROJECT FINANCING**

<u>State Share</u>		
This Project	\$	138,911.00
<u>District Share</u>		
Cash Contribution		92,607.00
<b>Total Project Cost</b>	<b>\$</b>	<b>231,518.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition		Previously Authorized		Authorized This Action		Unfunded Approval This Action
<u>State Share</u>								
Modernization/Additional Grant	112-012		\$	138,911.00	\$	(138,911.00)		
Modernization/Additional Grant	951-570	51				138,911.00	\$	138,911.00
<u>District Share</u>								
Cash Contribution				92,607.00				
<b>Total</b>			<b>\$</b>	<b>231,518.00</b>	<b>\$</b>	<b>0.00</b>	<b>\$</b>	<b>138,911.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/65540-00-004 County: Mendocino  
 School District: Anderson Valley Unified School Name: Anderson Valley Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 154  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 5.4  
 Alternative Education School: No Existing Acres: 10.97

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 571,802.00
Project Assistance	3,135.00
Prevailing Wage Monitoring	922.00
Small Size Project	22,872.00
Accessibility/Fire Code Req.	17,154.00
Total State Share (60%)	615,885.00
District Share (40%)	410,590.00
<b>Total Project Cost</b>	<b>\$ 1,026,475.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 615,885.00
<u>District Share</u>	
Cash Contribution	410,590.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,026,475.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 615,885.00	\$ (615,885.00)	
Modernization/Additional Grant	951-570	51		615,885.00	\$ 615,885.00
<u>District Share</u>					
Cash Contribution			410,590.00		
<b>Total</b>			<b>\$ 1,026,475.00</b>	<b>\$ 0.00</b>	<b>\$ 615,885.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/67991-00-009	<b>County:</b> San Diego
<b>School District:</b> Cajon Valley Union Elementary	<b>School Name:</b> Vista Grande Elem.

**PROJECT DATA**

<b>Type of Project:</b> Elementary School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	
<b>K-6:</b> 225	
<b>7-8:</b>	
<b>9-12:</b>	
<b>Non-Severe:</b>	
<b>Severe:</b>	
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 10.2
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 6.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 835,425.00
Prevailing Wage Monitoring	1,291.00
Accessibility/Fire Code Req.	25,063.00
<b>Total State Share (60%)</b>	<b>861,779.00</b>
<b>District Share (40%)</b>	<b>574,519.00</b>
<b>Total Project Cost</b>	<b>\$ 1,436,298.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	<b>\$ 861,779.00</b>
<b>District Share</b>	
<b>Cash Contribution</b>	574,519.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 1,436,298.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition		Previously Authorized		Authorized This Action	Unfunded Approval This Action
<b>State Share</b>							
Modernization/Additional Grant	112-012		\$	861,779.00	\$	(861,779.00)	
Modernization/Additional Grant	951-570	51				861,779.00	\$ 861,779.00
<b>District Share</b>							
Cash Contribution				574,519.00			
<b>Total</b>			<b>\$</b>	<b>1,436,298.00</b>	<b>\$</b>	<b>0.00</b>	<b>\$ 861,779.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/75713-00-026 County: Los Angeles  
 School District: Alhambra Unified School Name: Repetto Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 25	Pupils Assigned Over 50 Yrs:	K-6: 38
	7-8:		7-8: 46
	9-12:		9-12:
Non-Severe:		Non-Severe:	
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	16.2
Alternative Education School:	No	Existing Acres:	9.01

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 92,825.00
Modernization Grant - Over 50 Yrs	446,942.00
Prevailing Wage Monitoring	1,005.00
Small Size Project	21,591.00
Urban/Security/Impacted Site	92,429.00
Accessibility/Fire Code Req.	16,193.00
Total State Share (60%)	670,985.00
District Share (40%)	447,323.00
Total Project Cost	<u>\$ 1,118,308.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 670,985.00
<u>District Share</u>	
Cash Contribution	447,323.00
Financial Hardship	
Total Project Cost	<u>\$ 1,118,308.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 670,985.00	\$ (670,985.00)	
Modernization/Additional Grant	951-570	51		670,985.00	\$ 670,985.00
<u>District Share</u>					
Cash Contribution			447,323.00		
Total			<u>\$ 1,118,308.00</u>	<u>\$ 0.00</u>	<u>\$ 670,985.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-00-586 <b>School District:</b> Los Angeles Unified	<b>County:</b> Los Angeles <b>School Name:</b> Canoga Park Senior High
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 306 <b>Non-Severe:</b> <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No  <b>Recommended Acres:</b> 44.5 <b>Existing Acres:</b> 21.3
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,573,146.00
Urban/Security/Impacted Site	299,359.00
<b>Total State Share (60%)</b>	<b>1,872,505.00</b>
<b>District Share (40%)</b>	<b>1,248,337.00</b>
<b>Total Project Cost</b>	<b>\$ 3,120,842.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
This Project	\$ 1,872,505.00
<b>District Share</b>	
Cash Contribution	1,248,337.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,120,842.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition		Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>						
Modernization/Additional Grant	112-012		\$ 1,872,505.00	\$ (1,872,505.00)		
Modernization/Additional Grant	951-570	51			1,872,505.00	\$ 1,872,505.00
<b>District Share</b>						
Cash Contribution			1,248,337.00			
<b>Total</b>			<b>\$ 3,120,842.00</b>	<b>\$ 0.00</b>	<b>\$ 1,872,505.00</b>	

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-587 County: Los Angeles  
 School District: Los Angeles Unified School Name: El Dorado Avenue Elementary

**PROJECT DATA**

Type of Project: Elementary School Pupils Assigned Under 50 Yrs: <table border="0" style="margin-left: 20px;"> <tr><td>K-6:</td><td>83</td></tr> <tr><td>7-8:</td><td></td></tr> <tr><td>9-12:</td><td></td></tr> <tr><td>Non-Severe:</td><td>8</td></tr> <tr><td>Severe:</td><td></td></tr> </table> Financial Hardship Requested: No Alternative Education School: No	K-6:	83	7-8:		9-12:		Non-Severe:	8	Severe:		Application Filing Basis: Site Specific Pupils Assigned Over 50 Yrs: <table border="0" style="margin-left: 20px;"> <tr><td>K-6:</td><td>169</td></tr> <tr><td>7-8:</td><td></td></tr> <tr><td>9-12:</td><td></td></tr> <tr><td>Non-Severe:</td><td>19</td></tr> <tr><td>Severe:</td><td></td></tr> </table> Recommended Acres: 11.4 Existing Acres: 8.6	K-6:	169	7-8:		9-12:		Non-Severe:	19	Severe:	
K-6:	83																				
7-8:																					
9-12:																					
Non-Severe:	8																				
Severe:																					
K-6:	169																				
7-8:																					
9-12:																					
Non-Severe:	19																				
Severe:																					

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 371,491.00
Modernization Grant - Over 50 Yrs	1,080,381.00
Total State Share (60%)	1,451,872.00
District Share (40%)	967,915.00
Total Project Cost	<u>\$ 2,419,787.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,451,872.00
<u>District Share</u>	
Cash Contribution	967,915.00
Financial Hardship	
Total Project Cost	<u>\$ 2,419,787.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,451,872.00	\$ (1,451,872.00)	
Modernization/Additional Grant	951-570	51		1,451,872.00	\$ 1,451,872.00
<u>District Share</u>					
Cash Contribution			967,915.00	0.00	
Total			<u>\$ 2,419,787.00</u>	<u>\$ 0.00</u>	<u>\$ 1,451,872.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-588 County: Los Angeles  
 School District: Los Angeles Unified School Name: Ann Street Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 164  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 5  
 Financial Hardship Requested: No Recommended Acres: 3.4  
 Alternative Education School: No Existing Acres: 1.5

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 668,077.00
Small Size Project	26,723.00
Urban/Security/Impacted Site	141,008.00
Total State Share (60%)	835,808.00
District Share (40%)	557,205.00
Total Project Cost	<u>\$ 1,393,013.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 835,808.00
<u>District Share</u>	
Cash Contribution	557,205.00
Financial Hardship	
Total Project Cost	<u>\$ 1,393,013.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 835,808.00	\$ (835,808.00)	
Modernization/Additional Grant	951-570	51		835,808.00	\$ 835,808.00
<u>District Share</u>					
Cash Contribution			557,205.00		
Total			<u>\$ 1,393,013.00</u>	<u>\$ 0.00</u>	<u>\$ 835,808.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-17-012 County: Los Angeles  
 School District: Los Angeles Unified School Name: Huntington Park Senior High  
 High School Attendance Area: Huntington Park

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:		7-8:	
9-12:	9	9-12:	14
Non-Severe:	39	Non-Severe:	60
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	80.44
Alternative Education School:	No	Existing Acres:	22.2

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 354,915.00
Modernization Grant - Over 50 Yrs	759,508.00
Small Size Project	44,577.00
Urban/Security/Impacted Site	<u>298,897.00</u>
Total State Share (60%)	1,457,897.00
District Share (40%)	<u>971,931.00</u>
Total Project Cost	<b>\$ 2,429,828.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,457,897.00
<u>District Share</u>	
Cash Contribution	971,931.00
Financial Hardship	
Total Project Cost	<b>\$ 2,429,828.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,457,897.00	\$ (1,457,897.00)	
Modernization/Additional Grant	951-570	51		1,457,897.00	\$ 1,457,897.00
<u>District Share</u>					
Cash Contribution			<u>971,931.00</u>		
Total			<b>\$ 2,429,828.00</b>	<b>\$ 0.00</b>	<b>\$ 1,457,897.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-32-022	<b>County:</b> Los Angeles
<b>School District:</b> Los Angeles Unified	<b>School Name:</b> Banning (Phineas) Senior High
<b>High School Attendance Area:</b> Banning	

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
<b>K-6:</b>	<b>K-6:</b>
<b>7-8:</b>	<b>7-8:</b>
<b>9-12:</b> 774	<b>9-12:</b> 11
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 65.8
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 23.7

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 3,979,134.00
Modernization Grant - Over 50 Yrs	78,562.00
Urban/Security/Impacted Site	932,945.00
<b>Total State Share (60%)</b>	<b>4,990,641.00</b>
<b>District Share (40%)</b>	<b>3,327,094.00</b>
<b>Total Project Cost</b>	<b>\$ 8,317,735.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	<b>\$ 4,990,641.00</b>
<b>District Share</b>	
<b>Cash Contribution</b>	3,327,094.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 8,317,735.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 4,990,641.00	\$ (4,990,641.00)	
Modernization/Additional Grant	951-570	51		4,990,641.00	\$ 4,990,641.00
<b>District Share</b>					
Cash Contribution			3,327,094.00		
<b>Total</b>			<b>\$ 8,317,735.00</b>	<b>\$ 0.00</b>	<b>\$ 4,990,641.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-41-005	<b>County:</b> Los Angeles
<b>School District:</b> Los Angeles Unified	<b>School Name:</b> Cleveland (Grover) High
<b>High School Attendance Area:</b> Cleveland	

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
<b>K-6:</b>	<b>K-6:</b>
<b>7-8:</b>	<b>7-8:</b>
<b>9-12:</b> 33	<b>9-12:</b> 292
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 75.1
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 33.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 169,653.00
Modernization Grant - Over 50 Yrs	2,085,464.00
Urban/Security/Impacted Site	453,164.00
<b>Total State Share (60%)</b>	<b>2,708,281.00</b>
<b>District Share (40%)</b>	<b>1,805,521.00</b>
<b>Total Project Cost</b>	<b>\$ 4,513,802.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 2,708,281.00
<b>District Share</b>	
<b>Cash Contribution</b>	1,805,521.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 4,513,802.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 2,708,281.00	\$ (2,708,281.00)	
Modernization/Additional Grant	951-570	51		2,708,281.00	\$ 2,708,281.00
<b>District Share</b>					
Cash Contribution			1,805,521.00		
<b>Total</b>			<b>\$ 4,513,802.00</b>	<b>\$ 0.00</b>	<b>\$ 2,708,281.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/62166-00-138 County: Fresno  
 School District: Fresno Unified School Name: Hamilton Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 600  
 7-8: 230  
 9-12: 4  
 Non-Severe: 4  
 Severe: 15  
 Financial Hardship Requested: No Recommended Acres: 16.5  
 Alternative Education School: No Existing Acres: 17.42

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 3,340,331.00
Fire Detection Alarm	104,642.00
Prevailing Wage Monitoring	5,318.00
Accessibility/Fire Code Req.	100,210.00
Total State Share (60%)	3,550,501.00
District Share (40%)	2,367,001.00
Total Project Cost	<b>\$ 5,917,502.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 3,550,501.00
<u>District Share</u>	
Cash Contribution	2,367,001.00
Financial Hardship	
Total Project Cost	<b>\$ 5,917,502.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 3,550,501.00	\$ (3,550,501.00)	
Modernization/Additional Grant	951-570	51		3,550,501.00	\$ 3,550,501.00
<u>District Share</u>					
Cash Contribution			2,367,001.00		
Total			<b>\$ 5,917,502.00</b>	<b>\$ 0.00</b>	<b>\$ 3,550,501.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/75481-00-005 County: Glenn  
 School District: Orland Joint Unified School Name: Mill Street Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 410	Pupils Assigned Over 50 Yrs:	K-6: 43
	7-8:		7-8:
	9-12:		9-12:
	Non-Severe:		Non-Severe:
	Severe:		Severe:
Financial Hardship Requested:	No	Recommended Acres:	6.4
Alternative Education School:	No	Existing Acres:	5.1

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,522,330.00
Modernization Grant - Over 50 Yrs	221,751.00
Fire Detection Alarm	53,907.00
Prevailing Wage Monitoring	2,775.00
Accessibility/Fire Code Req.	<u>52,322.00</u>
Total State Share (60%)	1,853,085.00
District Share (40%)	1,235,390.00
Total Project Cost	<u>\$ 3,088,475.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,853,085.00
<u>District Share</u>	
Cash Contribution	1,235,390.00
Financial Hardship	
Total Project Cost	<u>\$ 3,088,475.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,853,085.00	\$ (1,853,085.00)	
Modernization/Additional Grant	951-570	51		1,853,085.00	\$ 1,853,085.00
<u>District Share</u>					
Cash Contribution			1,235,390.00		
Total			<u>\$ 3,088,475.00</u>	<u>\$ 0.00</u>	<u>\$ 1,853,085.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 57/67447-00-058 County: Sacramento  
 School District: San Juan Unified School Name: Trajan Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 111  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 9.6  
 Alternative Education School: No Existing Acres: 8.9

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 412,143.00
Fire Detection Alarm	13,209.00
Prevailing Wage Monitoring	681.00
Small Size Project	16,486.00
Accessibility/Fire Code Req.	12,364.00
Total State Share (60%)	454,883.00
District Share (40%)	303,255.00
Total Project Cost	<u>\$ 758,138.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 454,883.00
<u>District Share</u>	
Cash Contribution	303,255.00
Financial Hardship	
Total Project Cost	<u>\$ 758,138.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 454,883.00	\$ (454,883.00)	
Modernization/Additional Grant	951-570	51		454,883.00	\$ 454,883.00
<u>District Share</u>					
Cash Contribution			303,255.00		
Total			<u>\$ 758,138.00</u>	<u>\$ 0.00</u>	<u>\$ 454,883.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/69427-00-033 <b>School District:</b> East Side Union High	<b>County:</b> Santa Clara <b>School Name:</b> Calero High
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 260 <b>Non-Severe:</b> 8 <b>Severe:</b> 172  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific     <b>Recommended Acres:</b> 10.19 <b>Existing Acres:</b> 10.5
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 3,434,560.00
Fire Detection Alarm	89,828.00
Prevailing Wage Monitoring	6,308.00
Accessibility/Fire Code Req.	688,307.00
<b>Total State Share (60%)</b>	<b>4,219,003.00</b>
<b>District Share (40%)</b>	<b>2,812,669.00</b>
<b>Total Project Cost</b>	<b>\$ 7,031,672.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 4,219,003.00
<b>District Share</b>	
<b>Cash Contribution</b>	2,812,669.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 7,031,672.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 4,219,003.00	\$ (4,219,003.00)	
Modernization/Additional Grant	951-570	51		4,219,003.00	\$ 4,219,003.00
<b>District Share</b>					
Cash Contribution			2,812,669.00		
<b>Total</b>			<b>\$ 7,031,672.00</b>	<b>\$ 0.00</b>	<b>\$ 4,219,003.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68361-00-011 County: San Diego  
 School District: Santee Elementary School Name: Pepper Drive Elementary

**PROJECT DATA**

Type of Project: Middle School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 344  
 7-8: 162  
 9-12:  
 Non-Severe: 13  
 Severe: 9  
 Financial Hardship Requested: No Recommended Acres: 16  
 Alternative Education School: No Existing Acres: 12

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,122,951.00
Fire Detection Alarm	66,101.00
Prevailing Wage Monitoring	3,379.00
Accessibility/Fire Code Req.	63,689.00
Total State Share (60%)	2,256,120.00
District Share (40%)	1,504,080.00
Total Project Cost	<b>\$ 3,760,200.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,256,120.00
<u>District Share</u>	
Cash Contribution	1,504,080.00
Financial Hardship	
Total Project Cost	<b>\$ 3,760,200.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,256,120.00	\$ (2,256,120.00)	
Modernization/Additional Grant	951-570	51		2,256,120.00	\$ 2,256,120.00
<u>District Share</u>					
Cash Contribution			1,504,080.00		
Total			<b>\$ 3,760,200.00</b>	<b>\$ 0.00</b>	<b>\$ 2,256,120.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/70896-00-008 County: Sonoma  
 School District: Rincon Valley Union Elementary School Name: Whited (Douglas) Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 375  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 9.5  
 Alternative Education School: No Existing Acres: 9.4

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,392,375.00
Fire Detection Alarm	44,625.00
Accessibility/Fire Code Req.	41,771.00
Total State Share (60%)	1,478,771.00
District Share (40%)	985,847.00
Total Project Cost	<u>\$ 2,464,618.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,478,771.00
<u>District Share</u>	
Cash Contribution	985,847.00
Financial Hardship	
Total Project Cost	<u>\$ 2,464,618.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,478,771.00	\$ (1,478,771.00)	
Modernization/Additional Grant	951-570	51		1,478,771.00	\$ 1,478,771.00
<u>District Share</u>					
Cash Contribution			985,847.00		
Total			<u>\$ 2,464,618.00</u>	<u>\$ 0.00</u>	<u>\$ 1,478,771.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/73965-00-007 County: Fresno  
 School District: Central Unified School Name: Roosevelt Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 110	Pupils Assigned Over 50 Yrs:	K-6: 315
	7-8:		7-8:
	9-12:		9-12:
	Non-Severe:		Non-Severe:
	Severe:		Severe:
Financial Hardship Requested:	No	Recommended Acres:	9.9
Alternative Education School:	No	Existing Acres:	11.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 408,430.00
Modernization Grant - Over 50 Yrs	1,624,455.00
Fire Detection Alarm	50,575.00
Prevailing Wage Monitoring	3,217.00
Accessibility/Fire Code Req.	<u>60,987.00</u>
Total State Share (60%)	2,147,664.00
District Share (40%)	<u>1,431,776.00</u>
Total Project Cost	<b>\$ 3,579,440.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,147,664.00
<u>District Share</u>	
Cash Contribution	1,431,776.00
Financial Hardship	
Total Project Cost	<b>\$ 3,579,440.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,147,664.00	\$ (2,147,664.00)	
Modernization/Additional Grant	951-570	51		2,147,664.00	\$ 2,147,664.00
<u>District Share</u>					
Cash Contribution			1,434,776.00	(3,000.00)	
Total			<b>\$ 3,582,440.00</b>	<b>\$ (3,000.00)</b>	<b>\$ 2,147,664.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The Office of Public School Construction is administratively reducing the District Contribution by \$3,000.00, which was inadvertently approved with the additional amount at the March 20, 2013 SAB meeting.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/67991-00-010 County: San Diego  
 School District: Cajon Valley Union Elementary School Name: Rancho San Diego Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 500  
 7-8:  
 9-12:  
 Non-Severe: 13  
 Severe: 9  
 Financial Hardship Requested: No Recommended Acres: 9.8  
 Alternative Education School: No Existing Acres: 8.63

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,065,843.00
Prevailing Wage Monitoring	3,192.00
Accessibility/Fire Code Req.	61,975.00
Total State Share (60%)	2,131,010.00
District Share (40%)	1,420,673.00
Total Project Cost	<u>\$ 3,551,683.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,131,010.00
<u>District Share</u>	
Cash Contribution	1,420,673.00
Financial Hardship	
Total Project Cost	<u>\$ 3,551,683.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,131,010.00	\$ (2,131,010.00)	
Modernization/Additional Grant	951-570	51		2,131,010.00	\$ 2,131,010.00
<u>District Share</u>					
Cash Contribution			1,420,673.00		
Total			<u>\$ 3,551,683.00</u>	<u>\$ 0.00</u>	<u>\$ 2,131,010.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68866-00-009 County: San Mateo  
 School District: Belmont-Redwood Shores Elementary School Name: Ralston Intermediate

**PROJECT DATA**

Type of Project: Middle School Application Filing Basis: Site Specific  
 Pupils Assigned Over 50 Years: K-6: 137  
 7-8: 137  
 9-12: 36  
 Non-Severe: 36  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 15  
 Alternative Education School: No Existing Acres: 14.87

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	1,143,184.00
Fire Detection Alarm	24,331.00
Prevailing Wage Monitoring	2,087.00
Site Development	1,530.00
Accessibility/Fire Code Req.	<u>222,299.00</u>
Total State Share (60%)	1,393,431.00
District Share (40%)	<u>928,954.00</u>
Total Project Cost	<b>\$ <u>2,322,385.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,393,431.00
<u>District Share</u>	
Cash Contribution	928,954.00
Financial Hardship	
Total Project Cost	<b>\$ <u>2,322,385.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,393,431.00	\$ (1,393,431.00)	
Modernization/Additional Grant	951-570	51		1,393,431.00	\$ 1,393,431.00
<u>District Share</u>					
Cash Contribution			<u>928,954.00</u>		
Total			<b>\$ <u>2,322,385.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>1,393,431.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61259-00-070 County: Alameda  
 School District: Oakland Unified School Name: Washington Elementary

**PROJECT DATA**

Type of Project: Elementary School Pupils Assigned Under 50 Yrs: K-6: 25 7-8: 9-12: Non-Severe: Severe: Financial Hardship Requested: No Alternative Education School: No	Application Filing Basis: Site Specific Pupils Assigned Over 50 Yrs: K-6: 25 7-8: 9-12: Non-Severe: Severe: Recommended Acres: 4 Existing Acres: 8
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 92,825.00
Modernization Grant - Over 50 Yrs	128,925.00
Fire Detection Alarm	5,950.00
Prevailing Wage Monitoring	391.00
Small Size Project	26,610.00
Accessibility/Fire Code Req.	6,653.00
Total State Share (60%)	261,354.00
District Share (40%)	174,236.00
Total Project Cost	<u>\$ 435,590.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 261,354.00
<u>District Share</u>	
Cash Contribution	174,236.00
Financial Hardship	
Total Project Cost	<u>\$ 435,590.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 261,354.00	\$ (261,354.00)	
Modernization/Additional Grant	951-570	51		261,354.00	\$ 261,354.00
<u>District Share</u>					
Cash Contribution			174,236.00		
Total			<u>\$ 435,590.00</u>	<u>\$ 0.00</u>	<u>\$ 261,354.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-00-589 <b>School District:</b> Los Angeles Unified	<b>County:</b> Los Angeles <b>School Name:</b> Venice Senior High
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 163 <b>Non-Severe:</b> <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Recommended Acres:</b> 52.7 <b>Existing Acres:</b> 28.8
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 837,983.00
Small Size Project	33,519.00
Urban/Security/Impacted Site	146,397.00
<b>Total State Share (60%)</b>	<b>1,017,899.00</b>
<b>District Share (40%)</b>	<b>678,599.00</b>
<b>Total Project Cost</b>	<b>\$ 1,696,498.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,017,899.00
<u>District Share</u>	
Cash Contribution	678,599.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,696,498.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,017,899.00	\$ (1,017,899.00)	
Modernization/Additional Grant	951-570	51		1,017,899.00	\$ 1,017,899.00
<u>District Share</u>					
Cash Contribution			678,599.00		
<b>Total</b>			<b>\$ 1,696,498.00</b>	<b>\$ 0.00</b>	<b>\$ 1,017,899.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-590 County: Los Angeles  
 School District: Los Angeles Unified School Name: Taft (William Howard) Senior High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:		7-8:	
9-12:	48	9-12:	231
Non-Severe:		Non-Severe:	
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	60.8
Alternative Education School:	No	Existing Acres:	32.4

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 246,768.00
Modernization Grant - Over 50 Yrs	1,649,802.00
Urban/Security/Impacted Site	326,800.00
Total State Share (60%)	2,223,370.00
District Share (40%)	1,482,247.00
Total Project Cost	<u>\$ 3,705,617.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,223,370.00
<u>District Share</u>	
Cash Contribution	1,482,247.00
Financial Hardship	
Total Project Cost	<u>\$ 3,705,617.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,223,370.00	\$ (2,223,370.00)	
Modernization/Additional Grant	951-570	51		2,223,370.00	\$ 2,223,370.00
<u>District Share</u>					
Cash Contribution			1,482,247.00		
Total			<u>\$ 3,705,617.00</u>	<u>\$ 0.00</u>	<u>\$ 2,223,370.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-592 County: Los Angeles  
 School District: Los Angeles Unified School Name: Washington (George) Prep High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:		7-8:	
9-12:	33	9-12:	176
Non-Severe:		Non-Severe:	
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	44.5
Alternative Education School:	No	Existing Acres:	26.4

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 169,653.00
Modernization Grant - Over 50 Yrs	1,256,992.00
Urban/Security/Impacted Site	217,322.00
Total State Share (60%)	1,643,967.00
District Share (40%)	1,095,978.00
Total Project Cost	<u>\$ 2,739,945.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,643,967.00
<u>District Share</u>	
Cash Contribution	1,095,978.00
Financial Hardship	
Total Project Cost	<u>\$ 2,739,945.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,643,967.00	\$ (1,643,967.00)	
Modernization/Additional Grant	951-570	51		1,643,967.00	\$ 1,643,967.00
<u>District Share</u>					
Cash Contribution			1,095,978.00		
Total			<u>\$ 2,739,945.00</u>	<u>\$ 0.00</u>	<u>\$ 1,643,967.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-39-007 <b>School District:</b> Los Angeles Unified <b>High School Attendance Area:</b> Reseda	<b>County:</b> Los Angeles <b>School Name:</b> Reseda Senior High
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 17 <b>Non-Severe:</b> <b>Severe:</b> <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 207 <b>Non-Severe:</b> 12 <b>Severe:</b> <b>Recommended Acres:</b> 47.1 <b>Existing Acres:</b> 7.1
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 87,397.00
Modernization Grant - Over 50 Yrs	1,610,298.00
Urban/Security/Impacted Site	508,489.00
<b>Total State Share (60%)</b>	<b>2,206,184.00</b>
<b>District Share (40%)</b>	<b>1,470,789.00</b>
<b>Total Project Cost</b>	<b>\$ 3,676,973.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
This Project	\$ 2,206,184.00
<b>District Share</b>	
Cash Contribution	1,470,789.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,676,973.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition		Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>						
Modernization/Additional Grant	112-012		\$	2,206,184.00	\$ (2,206,184.00)	
Modernization/Additional Grant	951-570	51			2,206,184.00	\$ 2,206,184.00
<b>District Share</b>						
Cash Contribution				1,470,789.00		
<b>Total</b>			<b>\$</b>	<b>3,676,973.00</b>	<b>\$ 0.00</b>	<b>\$ 2,206,184.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-61-009 <b>School District:</b> Los Angeles Unified <b>High School Attendance Area:</b> Westchester	<b>County:</b> Los Angeles <b>School Name:</b> Westchester Senior High
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 10 <b>Non-Severe:</b> <b>Severe:</b> <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 620 <b>Non-Severe:</b> <b>Severe:</b> <b>Recommended Acres:</b> 33.5 <b>Existing Acres:</b> 35.4
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 51,410.00
Modernization Grant - Over 50 Yrs	4,428,040.00
<b>Total State Share (60%)</b>	<u>4,479,450.00</u>
<b>District Share (40%)</b>	<u>2,986,300.00</u>
<b>Total Project Cost</b>	<b>\$ <u>7,465,750.00</u></b>

**PROJECT FINANCING**

<b>State Share</b>	
This Project	\$ 4,479,450.00
<b>District Share</b>	
Cash Contribution	2,986,300.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ <u>7,465,750.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition		Previously Authorized		Authorized This Action	Unfunded Approval This Action
<b>State Share</b>							
Modernization/Additional Grant	112-012		\$	4,479,450.00		\$ (4,479,450.00)	
Modernization/Additional Grant	951-570	51				4,479,450.00	\$ 4,479,450.00
<b>District Share</b>							
Cash Contribution				2,986,300.00			
<b>Total</b>			<b>\$</b>	<b><u>7,465,750.00</u></b>	<b>\$</b>	<b><u>0.00</u></b>	<b>\$</b> <b><u>4,479,450.00</u></b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61796-00-044 County: Contra Costa  
 School District: West Contra Costa Unified School Name: Peres Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Over 50 Years: K-6: 207  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 7.3  
 Alternative Education School: No Existing Acres: 7

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	1,067,499.00
Prevailing Wage Monitoring	1,649.00
Accessibility/Fire Code Req.	32,025.00
<b>Total State Share (60%)</b>	<b>1,101,173.00</b>
<b>District Share (40%)</b>	<b>734,115.00</b>
<b>Total Project Cost</b>	<b>\$ 1,835,288.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 1,101,173.00  
District Share  
 Cash Contribution 734,115.00  
 Financial Hardship  
 Total Project Cost \$ 1,835,288.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,101,173.00	\$ (1,101,173.00)	
Modernization/Additional Grant	951-570	51		1,101,173.00	\$ 1,101,173.00
<u>District Share</u>					
Cash Contribution			734,115.00		
<b>Total</b>			<b>\$ 1,835,288.00</b>	<b>\$ 0.00</b>	<b>\$ 1,101,173.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-594 County: Los Angeles  
 School District: Los Angeles Unified School Name: Grant (Ulysses S.) Senior High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:		7-8:	
9-12:	53	9-12:	48
Non-Severe:		Non-Severe:	
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	58.3
Alternative Education School:	No	Existing Acres:	32.1

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 272,473.00
Modernization Grant - Over 50 Yrs	342,816.00
Small Size Project	24,612.00
Urban/Security/Impacted Site	106,426.00
Total State Share (60%)	746,327.00
District Share (40%)	497,551.00
Total Project Cost	<u>\$ 1,243,878.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 746,327.00
<u>District Share</u>	
Cash Contribution	497,551.00
Financial Hardship	
Total Project Cost	<u>\$ 1,243,878.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 746,327.00	\$ (746,327.00)	
Modernization/Additional Grant	951-570	51		746,327.00	\$ 746,327.00
<u>District Share</u>					
Cash Contribution			497,551.00		
Total			<u>\$ 1,243,878.00</u>	<u>\$ 0.00</u>	<u>\$ 746,327.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-595 County: Los Angeles  
 School District: Los Angeles Unified School Name: Gage (Henry T.) Junior High

**PROJECT DATA**

Type of Project: Middle School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8: 252  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 24.7  
 Alternative Education School: No Existing Acres: 13.4

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 989,856.00
Urban/Security/Impacted Site	167,267.00
Total State Share (60%)	1,157,123.00
District Share (40%)	771,415.00
Total Project Cost	<u>\$ 1,928,538.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,157,123.00
<u>District Share</u>	
Cash Contribution	771,415.00
Financial Hardship	
Total Project Cost	<u>\$ 1,928,538.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,157,123.00	\$ (1,157,123.00)	
Modernization/Additional Grant	951-570	51		1,157,123.00	\$ 1,157,123.00
<u>District Share</u>					
Cash Contribution			771,415.00		
Total			<u>\$ 1,928,538.00</u>	<u>\$ 0.00</u>	<u>\$ 1,157,123.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-16-011	<b>County:</b> Los Angeles
<b>School District:</b> Los Angeles Unified	<b>School Name:</b> South Gate Senior High
<b>High School Attendance Area:</b> Southgate	

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
<b>K-6:</b>	<b>K-6:</b>
<b>7-8:</b>	<b>7-8:</b>
<b>9-12: 45</b>	<b>9-12: 92</b>
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 68
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 24.1

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 231,345.00
Modernization Grant - Over 50 Yrs	657,064.00
Small Size Project	35,536.00
Urban/Security/Impacted Site	214,279.00
<b>Total State Share (60%)</b>	<b>1,138,224.00</b>
<b>District Share (40%)</b>	<b>758,816.00</b>
<b>Total Project Cost</b>	<b>\$ 1,897,040.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	<b>\$ 1,138,224.00</b>
<u>District Share</u>	
<b>Cash Contribution</b>	758,816.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 1,897,040.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,138,224.00	\$ (1,138,224.00)	
Modernization/Additional Grant	951-570	51		1,138,224.00	\$ 1,138,224.00
<u>District Share</u>					
Cash Contribution			758,816.00		
<b>Total</b>			<b>\$ 1,897,040.00</b>	<b>\$ 0.00</b>	<b>\$ 1,138,224.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68361-00-012 County: San Diego  
 School District: Santee Elementary School Name: Cajon Park Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 50  
 7-8: 54  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 21.1  
 Alternative Education School: No Existing Acres: 15.74

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 397,762.00
Fire Detection Alarm	12,376.00
Prevailing Wage Monitoring	633.00
Accessibility/Fire Code Req.	11,933.00
<b>Total State Share (60%)</b>	<b>422,704.00</b>
<b>District Share (40%)</b>	<b>281,803.00</b>
<b>Total Project Cost</b>	<b>\$ 704,507.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 422,704.00
<u>District Share</u>	
Cash Contribution	281,803.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 704,507.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 422,704.00	\$ (422,704.00)	
Modernization/Additional Grant	951-570	51		422,704.00	\$ 422,704.00
<u>District Share</u>					
Cash Contribution			281,803.00		
<b>Total</b>			<b>\$ 704,507.00</b>	<b>\$ 0.00</b>	<b>\$ 422,704.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61259-00-070 County: Alameda  
 School District: Oakland Unified School Name: Washington Elementary

**PROJECT DATA**

Type of Project: Elementary School Pupils Assigned Under 50 Yrs: K-6: 25 7-8: 9-12: Non-Severe: Severe: Financial Hardship Requested: No Alternative Education School: No	Application Filing Basis: Site Specific Pupils Assigned Over 50 Yrs: K-6: 25 7-8: 9-12: Non-Severe: Severe: Recommended Acres: 4 Existing Acres: 8
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 92,825.00
Modernization Grant - Over 50 Yrs	128,925.00
Fire Detection Alarm	5,950.00
Prevailing Wage Monitoring	391.00
Small Size Project	26,610.00
Accessibility/Fire Code Req.	6,653.00
Total State Share (60%)	261,354.00
District Share (40%)	174,236.00
Total Project Cost	<u>\$ 435,590.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 261,354.00
<u>District Share</u>	
Cash Contribution	174,236.00
Financial Hardship	
Total Project Cost	<u>\$ 435,590.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 261,354.00	\$ (261,354.00)	
Modernization/Additional Grant	951-570	51		261,354.00	\$ 261,354.00
<u>District Share</u>					
Cash Contribution			174,236.00		
Total			<u>\$ 435,590.00</u>	<u>\$ 0.00</u>	<u>\$ 261,354.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61796-00-045 County: Contra Costa  
 School District: West Contra Costa Unified School Name: Gompers (Samuel) Continuation

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Over 50 Years: K-6:  
 7-8:  
 9-12: 261  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 4.31  
 Alternative Education School: No Existing Acres: 3.15

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 1,864,062.00
Fire Detection Alarm	31,059.00
Prevailing Wage Monitoring	3,102.00
Accessibility/Fire Code Req.	55,922.00
Two Stop Elevators	99,172.00
Additional Elev. Stops	17,849.00
Total State Share (60%)	2,071,166.00
District Share (40%)	1,380,777.00
Total Project Cost	<u>\$ 3,451,943.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,071,166.00
<u>District Share</u>	
Cash Contribution	1,380,777.00
Financial Hardship	
Total Project Cost	<u>\$ 3,451,943.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,071,166.00	\$ (2,071,166.00)	
Modernization/Additional Grant	951-570	51		2,071,166.00	\$ 2,071,166.00
<u>District Share</u>					
Cash Contribution			1,380,777.00		
Total			<u>\$ 3,451,943.00</u>	<u>\$ 0.00</u>	<u>\$ 2,071,166.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/62166-00-139 County: Fresno  
 School District: Fresno Unified School Name: Design Science Early College High

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12: 254  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 19.2  
 Alternative Education School: No Existing Acres: 3.68

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,305,814.00
Prevailing Wage Monitoring	2,577.00
Urban/Security/Impacted Site	373,285.00
Accessibility/Fire Code Req.	39,174.00
<b>Total State Share (60%)</b>	<b>1,720,850.00</b>
<b>District Share (40%)</b>	<b>1,147,233.00</b>
<b>Total Project Cost</b>	<b>\$ 2,868,083.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,720,850.00
<u>District Share</u>	
Cash Contribution	1,147,233.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 2,868,083.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,720,850.00	\$ (1,720,850.00)	
Modernization/Additional Grant	951-570	51		1,720,850.00	\$ 1,720,850.00
<u>District Share</u>					
Cash Contribution			1,147,233.00		
<b>Total</b>			<b>\$ 2,868,083.00</b>	<b>\$ 0.00</b>	<b>\$ 1,720,850.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64287-00-016 County: Los Angeles  
 School District: Baldwin Park Unified School Name: Deanza Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 102  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 10.5  
 Alternative Education School: No Existing Acres: 10.43

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 378,726.00
Fire Detection Alarm	12,138.00
Prevailing Wage Monitoring	603.00
Accessibility/Fire Code Req.	11,362.00
Total State Share (60%)	402,829.00
District Share (40%)	268,553.00
Total Project Cost	<u>\$ 671,382.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 402,829.00
<u>District Share</u>	
Cash Contribution	268,553.00
Financial Hardship	
Total Project Cost	<u>\$ 671,382.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 402,829.00	\$ (402,829.00)	
Modernization/Additional Grant	951-570	51		402,829.00	\$ 402,829.00
<u>District Share</u>					
Cash Contribution			268,553.00		
Total			<u>\$ 671,382.00</u>	<u>\$ 0.00</u>	<u>\$ 402,829.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68338-00-229 County: San Diego  
 School District: San Diego Unified School Name: Hamilton Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 526  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 18  
 Financial Hardship Requested: No Recommended Acres: 9.8  
 Alternative Education School: No Existing Acres: 6.72

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,165,960.00
Fire Detection Alarm	68,570.00
Prevailing Wage Monitoring	3,352.00
Total State Share (60%)	2,237,882.00
District Share (40%)	1,491,921.00
Total Project Cost	<u>\$ 3,729,803.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,237,882.00
<u>District Share</u>	
Cash Contribution	1,491,921.00
Financial Hardship	
Total Project Cost	<u>\$ 3,729,803.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,237,882.00	\$ (2,237,882.00)	
Modernization/Additional Grant	951-570	51		2,237,882.00	\$ 2,237,882.00
<u>District Share</u>					
Cash Contribution			1,491,921.00		
Total			<u>\$ 3,729,803.00</u>	<u>\$ 0.00</u>	<u>\$ 2,237,882.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64352-00-005	<b>County:</b> Los Angeles
<b>School District:</b> Centinela Valley Union High	<b>School Name:</b> Hawthorne High

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	
<b>K-6:</b>	
<b>7-8:</b>	
<b>9-12:</b> 257	
<b>Non-Severe:</b> 7	
<b>Severe:</b>	
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 51.8
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 34.5

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,376,635.00
Fire Detection Alarm	32,144.00
Prevailing Wage Monitoring	2,175.00
Accessibility/Fire Code Req.	41,299.00
<b>Total State Share (60%)</b>	<b>1,452,253.00</b>
<b>District Share (40%)</b>	<b>968,169.00</b>
<b>Total Project Cost</b>	<b>\$ 2,420,422.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	<b>\$ 1,452,253.00</b>
<u>District Share</u>	
<b>Cash Contribution</b>	968,169.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 2,420,422.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,452,253.00	\$ (1,452,253.00)	
Modernization/Additional Grant	951-570	51		1,452,253.00	\$ 1,452,253.00
<u>District Share</u>					
Cash Contribution			968,169.00		
<b>Total</b>			<b>\$ 2,420,422.00</b>	<b>\$ 0.00</b>	<b>\$ 1,452,253.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/75713-00-027 <b>School District:</b> Alhambra Unified	<b>County:</b> Los Angeles <b>School Name:</b> Granada Elementary
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**PROJECT DATA**

<b>Type of Project:</b> Elementary School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> 106 <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No  <b>Recommended Acres:</b> 14.3 <b>Existing Acres:</b> 5.39
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**ADJUSTED GRANT DATA**

<b>Modernization Grant - Under 50 Yrs</b>	\$ 393,578.00
<b>Small Size Project</b>	15,743.00
<b>Accessibility/Fire Code Req.</b>	11,807.00
<b>Total State Share (60%)</b>	421,128.00
<b>District Share (40%)</b>	280,752.00
<b>Total Project Cost</b>	<b>\$ 701,880.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 421,128.00
<b>District Share</b>	
<b>Cash Contribution</b>	280,752.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 701,880.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>Modernization/Additional Grant</b>	112-012		\$ 421,128.00	\$ (421,128.00)	
<b>Modernization/Additional Grant</b>	951-570	51		421,128.00	\$ 421,128.00
<b>District Share</b>					
<b>Cash Contribution</b>			280,752.00		
<b>Total</b>			<b>\$ 701,880.00</b>	<b>\$ 0.00</b>	<b>\$ 421,128.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/10272-00-001 County: Monterey  
 School District: Monterey County Office Of Education School Name: Bard Blades Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 K-6:  
 7-8:  
 9-12:  
 Non-Severe: 10  
 Severe: 80  
 Financial Hardship Requested: Yes

**GRANT DATA**

<u>Estimated Total Grant</u>		<u>Separate Design Grant</u>	
Modernization Grant	\$ 1,025,460.00	Total Design (25% of Grant)	\$ 256,365.00
Total State Share (60%)	<u>1,025,460.00</u>	Design State Share (60%)	<u>153,819.00</u>
Total District Share (40%)	<u>683,640.00</u>	Design District Share (40%)	<u>102,546.00</u>
Total Estimated Grant	<u>\$ 1,709,100.00</u>	District Cash Contribution	\$ 102,546.00
		Financial Hardship	\$

**DESIGN PROJECT FINANCING**

State Share

Modernization Design	\$ 153,819.00
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District Share

Cash Contribution	<u>102,546.00</u>
Total Design Cost	<u>\$ 256,365.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization Design Grant	112-012		\$ 153,819.00	\$ (153,819.00)	
Modernization Design Grant	951-570	51		153,819.00	\$ 153,819.00
<u>District Share</u>					
Cash Contribution			<u>102,546.00</u>		
Total			<u>\$ 256,365.00</u>	<u>\$ 0.00</u>	<u>\$ 153,819.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66696-00-003 County: Orange  
 School District: Savanna Elementary School Name: Reid (Twila) Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 82	Pupils Assigned Over 50 Yrs:	K-6: 468
	7-8:		7-8:
	9-12:		9-12:
	Non-Severe:		Non-Severe:
	Severe:		Severe:
Financial Hardship Requested:	No	Recommended Acres:	9.8
Alternative Education School:	No	Existing Acres:	8.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 304,466.00
Modernization Grant - Over 50 Yrs	2,413,476.00
Fire Detection Alarm	65,450.00
Prevailing Wage Monitoring	4,297.00
Accessibility/Fire Code Req.	81,538.00
Total State Share (60%)	2,869,227.00
District Share (40%)	1,912,818.00
Total Project Cost	<u>\$ 4,782,045.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,869,227.00
<u>District Share</u>	
Cash Contribution	1,912,818.00
Financial Hardship	
Total Project Cost	<u>\$ 4,782,045.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,869,227.00	\$ (2,869,227.00)	
Modernization/Additional Grant	951-570	51		2,869,227.00	\$ 2,869,227.00
<u>District Share</u>					
Cash Contribution			1,912,818.00		
Total			<u>\$ 4,782,045.00</u>	<u>\$ 0.00</u>	<u>\$ 2,869,227.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66241-00-003 County: Napa  
 School District: Calistoga Joint Unified School Name: Calistoga Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 100  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 9.9  
 Alternative Education School: No Existing Acres: 6.7

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 371,300.00
Project Assistance	3,135.00
Fire Detection Alarm	11,900.00
Prevailing Wage Monitoring	663.00
Small Size Project	44,556.00
Accessibility/Fire Code Req.	11,139.00
Total State Share (60%)	442,693.00
District Share (40%)	295,129.00
Total Project Cost	<u>\$ 737,822.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 442,693.00
<u>District Share</u>	
Cash Contribution	295,129.00
Financial Hardship	
Total Project Cost	<u>\$ 737,822.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 442,693.00	\$ (442,693.00)	
Modernization/Additional Grant	951-570	51		442,693.00	\$ 442,693.00
<u>District Share</u>					
Cash Contribution			295,129.00		
Total			<u>\$ 737,822.00</u>	<u>\$ 0.00</u>	<u>\$ 442,693.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61424-00-004 County: Butte  
 School District: Chico Unified School Name: Chico Senior High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:		7-8:	
9-12:	21	9-12:	439
Non-Severe:		Non-Severe:	
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	46.5
Alternative Education School:	No	Existing Acres:	38.94

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 107,961.00
Modernization Grant - Over 50 Yrs	3,135,338.00
Fire Detection Alarm	54,740.00
Prevailing Wage Monitoring	5,151.00
Site Development	38,866.00
Accessibility/Fire Code Req.	97,299.00
Total State Share (60%)	3,439,355.00
District Share (40%)	2,292,903.00
Total Project Cost	<u>\$ 5,732,258.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 3,439,355.00
<u>District Share</u>	
Cash Contribution	2,292,903.00
Financial Hardship	
Total Project Cost	<u>\$ 5,732,258.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 3,439,355.00	\$ (3,439,355.00)	
Modernization/Additional Grant	951-570	51		3,439,355.00	\$ 3,439,355.00
<u>District Share</u>					
Cash Contribution			2,292,903.00		
Total			<u>\$ 5,732,258.00</u>	<u>\$ 0.00</u>	<u>\$ 3,439,355.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61739-00-007	County: Contra Costa
School District: Martinez Unified	School Name: Alhambra Senior High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 7-8: 9-12: 384 Non-Severe: 13 Severe: 9		
Financial Hardship Requested:	No	Recommended Acres:	38.9
Alternative Education School:	No	Existing Acres:	51.45

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,183,487.00
Fire Detection Alarm	51,583.00
Prevailing Wage Monitoring	3,451.00
Accessibility/Fire Code Req.	65,505.00
<b>Total State Share (60%)</b>	<b>2,304,026.00</b>
District Share (40%)	1,536,017.00
<b>Total Project Cost</b>	<b>\$ 3,840,043.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,304,026.00
<u>District Share</u>	
Cash Contribution	1,536,017.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,840,043.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,304,026.00	\$ (2,304,026.00)	
Modernization/Additional Grant	951-570	51		2,304,026.00	\$ 2,304,026.00
<u>District Share</u>					
Cash Contribution			1,536,017.00		
<b>Total</b>			<b>\$ 3,840,043.00</b>	<b>\$ 0.00</b>	<b>\$ 2,304,026.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64352-00-004 County: Los Angeles  
 School District: Centinela Valley Union High School Name: Leuzinger High

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
   7-8:  
   9-12: 401  
   Non-Severe: 2  
   Severe: 80  
 Financial Hardship Requested: No Recommended Acres: 40.4  
 Alternative Education School: No Existing Acres: 30.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 3,023,689.00
Fire Detection Alarm	74,725.00
Prevailing Wage Monitoring	4,784.00
Accessibility/Fire Code Req.	90,711.00
<b>Total State Share (60%)</b>	<b>3,193,909.00</b>
<b>District Share (40%)</b>	<b>2,129,273.00</b>
<b>Total Project Cost</b>	<b>\$ 5,323,182.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 3,193,909.00
<u>District Share</u>	
Cash Contribution	2,129,273.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 5,323,182.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 3,193,909.00	\$ (3,193,909.00)	
Modernization/Additional Grant	951-570	51		3,193,909.00	\$ 3,193,909.00
<u>District Share</u>					
Cash Contribution			2,129,273.00		
<b>Total</b>			<b>\$ 5,323,182.00</b>	<b>\$ 0.00</b>	<b>\$ 3,193,909.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/72603-00-029 County: Ventura  
 School District: Simi Valley Unified School Name: Santa Susana High

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12: 539  
 Non-Severe: 9  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 36.4  
 Alternative Education School: No Existing Acres: 24.28

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,842,225.00
Fire Detection Alarm	66,148.00
Accessibility/Fire Code Req.	85,267.00
Total State Share (60%)	2,993,640.00
District Share (40%)	1,995,760.00
Total Project Cost	<u>\$ 4,989,400.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,993,640.00
<u>District Share</u>	
Cash Contribution	1,995,760.00
Financial Hardship	
Total Project Cost	<u>\$ 4,989,400.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,993,640.00	\$ (2,993,640.00)	
Modernization/Additional Grant	951-570	51		2,993,640.00	\$ 2,993,640.00
<u>District Share</u>					
Cash Contribution			1,995,760.00		
Total			<u>\$ 4,989,400.00</u>	<u>\$ 0.00</u>	<u>\$ 2,993,640.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 57/62596-00-001 County: Glenn  
 School District: Lake Elementary School Name: Lake Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 120  
 7-8: 30  
 9-12: 7  
 Non-Severe: 7  
 Severe:  
 Financial Hardship Requested: Yes Recommended Acres: 6.6  
 Alternative Education School: No Existing Acres: 5.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 618,798.00
Project Assistance	3,135.00
Fire Detection Alarm	19,411.00
Prevailing Wage Monitoring	1,746.00
Small Size Project	24,752.00
Accessibility/Fire Code Req.	32,241.00
Total State Share (60%)	700,083.00
District Share (40%)	466,722.00
Total Project Cost	<u>\$ 1,166,805.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 700,083.00
<u>District Share</u>	
Cash Contribution	120,670.00
Financial Hardship	346,052.00
Total Project Cost	<u>\$ 1,166,805.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	057-570	1D	\$ 55,867.00		
Modernization/Additional Grant	112-012		644,216.00	\$ (644,216.00)	
Modernization/Additional Grant	951-570	51		644,216.00	\$ 644,216.00
<u>District Share</u>					
Financial Hardship	057-570	1D	37,244.00		
Financial Hardship	112-012		308,808.00	(308,808.00)	
Financial Hardship	951-570	51		308,808.00	308,808.00
Cash Contribution			120,670.00		
Total			<u>\$ 1,166,805.00</u>	<u>\$ 0.00</u>	<u>\$ 953,024.00</u>

Funding Sources: Proposition 1D Bonds/2006-Nov.; Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(4). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District's total bonding capacity (at the date of request) is \$5 million or less.

**SCHOOL DISTRICT DATA**

Application No: 57/62166-00-140	County: Fresno	
School District: Fresno Unified	School Name: McLane High	

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific	
Pupils Assigned Under 50 Yrs:	Pupils Assigned Over 50 Yrs:	
K-6:	K-6:	
7-8:	7-8:	
9-12:	9-12:	
Non-Severe: 8	Non-Severe: 89	
Severe: 4	Severe: 43	
Financial Hardship Requested: No	Recommended Acres: 53.5	
Alternative Education School: No	Existing Acres: 36.72	

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 110,628.00
Modernization Grant - Over 50 Yrs	1,685,079.00
Fire Detection Alarm	37,235.00
Prevailing Wage Monitoring	2,938.00
Small Size Project	71,828.00
Accessibility/Fire Code Req.	53,871.00
Total State Share (60%)	1,961,579.00
District Share (40%)	1,307,719.00
<b>Total Project Cost</b>	<b>\$ 3,269,298.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,961,579.00
<u>District Share</u>	
Cash Contribution	1,307,719.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,269,298.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,961,579.00	\$ (1,961,579.00)	
Modernization/Additional Grant	951-570	51		1,961,579.00	\$ 1,961,579.00
<u>District Share</u>					
Cash Contribution			1,307,719.00		
<b>Total</b>			<b>\$ 3,269,298.00</b>	<b>\$ 0.00</b>	<b>\$ 1,961,579.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/62166-00-141 County: Fresno  
 School District: Fresno Unified School Name: Sequoia Middle

**PROJECT DATA**

Type of Project:	Middle School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:	144	7-8:	722
9-12:		9-12:	
Non-Severe:	6	Non-Severe:	31
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	14
Alternative Education School:	No	Existing Acres:	17.34

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 613,116.00
Modernization Grant - Over 50 Yrs	4,279,984.00
Fire Detection Alarm	111,305.00
Prevailing Wage Monitoring	8,285.00
Site Development	372,000.00
Accessibility/Fire Code Req.	146,793.00
Total State Share (60%)	5,531,483.00
District Share (40%)	3,687,655.00
Total Project Cost	<u>\$ 9,219,138.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 5,531,483.00
<u>District Share</u>	
Cash Contribution	3,687,655.00
Financial Hardship	
Total Project Cost	<u>\$ 9,219,138.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 5,531,483.00	\$ (5,531,483.00)	
Modernization/Additional Grant	951-570	51		5,531,483.00	\$ 5,531,483.00
<u>District Share</u>					
Cash Contribution			3,687,655.00		
Total			<u>\$ 9,219,138.00</u>	<u>\$ 0.00</u>	<u>\$ 5,531,483.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-597 County: Los Angeles  
 School District: Los Angeles Unified School Name: Miller (Joaquin) High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:		Pupils Assigned Over 50 Yrs:	
K-6:		K-6:	
7-8:	1	7-8:	2
9-12:	1	9-12:	2
Non-Severe:		Non-Severe:	
Severe:	15	Severe:	28
Financial Hardship Requested:	No	Recommended Acres:	19.2
Alternative Education School:	No	Existing Acres:	3.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 186,504.00
Modernization Grant - Over 50 Yrs	485,432.00
Fire Detection Alarm	14,990.00
Small Size Project	26,877.00
Urban/Security/Impacted Site	200,696.00
Accessibility/Fire Code Req.	117,772.00
Total State Share (60%)	1,032,271.00
District Share (40%)	688,180.00
Total Project Cost	<u>\$ 1,720,451.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,032,271.00
<u>District Share</u>	
Cash Contribution	688,180.00
Financial Hardship	
Total Project Cost	<u>\$ 1,720,451.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,032,271.00	\$ (1,032,271.00)	
Modernization/Additional Grant	951-570	51		1,032,271.00	\$ 1,032,271.00
<u>District Share</u>					
Cash Contribution			688,180.00		
Total			<u>\$ 1,720,451.00</u>	<u>\$ 0.00</u>	<u>\$ 1,032,271.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-598 County: Los Angeles  
 School District: Los Angeles Unified School Name: Lokrantz (Sven) Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6:	Pupils Assigned Over 50 Yrs:	K-6:
	7-8:		7-8:
	9-12:		9-12:
	Non-Severe:		Non-Severe:
	Severe: 16		Severe: 20
Financial Hardship Requested:	No	Recommended Acres:	4.3
Alternative Education School:	No	Existing Acres:	6.1

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 189,264.00
Modernization Grant - Over 50 Yrs	328,740.00
Fire Detection Alarm	11,952.00
Small Size Project	20,720.00
<b>Total State Share (60%)</b>	<b>550,676.00</b>
<b>District Share (40%)</b>	<b>367,117.00</b>
<b>Total Project Cost</b>	<b>\$ 917,793.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 550,676.00
<u>District Share</u>	
Cash Contribution	367,117.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 917,793.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 550,676.00	\$ (550,676.00)	
Modernization/Additional Grant	951-570	51		550,676.00	\$ 550,676.00
<u>District Share</u>					
Cash Contribution			367,117.00		
<b>Total</b>			<b>\$ 917,793.00</b>	<b>\$ 0.00</b>	<b>\$ 550,676.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64733-00-599 County: Los Angeles  
 School District: Los Angeles Unified School Name: Lowman (Charles Leroy) Special Ed.

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 36  
 Financial Hardship Requested: No Recommended Acres: 5.58  
 Alternative Education School: No Existing Acres: 5.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 425,844.00
Fire Detection Alarm	11,952.00
Total State Share (60%)	437,796.00
District Share (40%)	291,864.00
Total Project Cost	<u>\$ 729,660.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 437,796.00
<u>District Share</u>	
Cash Contribution	291,864.00
Financial Hardship	
Total Project Cost	<u>\$ 729,660.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 437,796.00	\$ (437,796.00)	
Modernization/Additional Grant	951-570	51		437,796.00	\$ 437,796.00
<u>District Share</u>					
Cash Contribution			291,864.00		
Total			<u>\$ 729,660.00</u>	<u>\$ 0.00</u>	<u>\$ 437,796.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-38-022 <b>School District:</b> Los Angeles Unified <b>High School Attendance Area:</b> Francis Poly	<b>County:</b> Los Angeles <b>School Name:</b> Francis (John H.) Polytechnic
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 54 <b>Non-Severe:</b> <b>Severe:</b> <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> 489 <b>Non-Severe:</b> <b>Severe:</b> <b>Recommended Acres:</b> 63.5 <b>Existing Acres:</b> 36.8
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 277,614.00
Modernization Grant - Over 50 Yrs	3,492,438.00
Urban/Security/Impacted Site	590,616.00
<b>Total State Share (60%)</b>	<b>4,360,668.00</b>
<b>District Share (40%)</b>	<b>2,907,112.00</b>
<b>Total Project Cost</b>	<b>\$ 7,267,780.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 4,360,668.00
<u>District Share</u>	
Cash Contribution	2,907,112.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 7,267,780.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 4,360,668.00	\$ (4,360,668.00)	
Modernization/Additional Grant	951-570	51		4,360,668.00	\$ 4,360,668.00
<u>District Share</u>					
Cash Contribution			2,907,112.00		
<b>Total</b>			<b>\$ 7,267,780.00</b>	<b>\$ 0.00</b>	<b>\$ 4,360,668.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64733-41-006	<b>County:</b> Los Angeles
<b>School District:</b> Los Angeles Unified	<b>School Name:</b> Cleveland (Grover) High
<b>High School Attendance Area:</b> Cleveland	

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
<b>K-6:</b>	<b>K-6:</b>
<b>7-8:</b>	<b>7-8:</b>
<b>9-12: 97</b>	<b>9-12: 4</b>
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 75.1
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 33.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 498,677.00
Modernization Grant - Over 50 Yrs	28,568.00
Small Size Project	21,090.00
Urban/Security/Impacted Site	110,187.00
<b>Total State Share (60%)</b>	<b>658,522.00</b>
<b>District Share (40%)</b>	<b>439,015.00</b>
<b>Total Project Cost</b>	<b>\$ 1,097,537.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 658,522.00
<u>District Share</u>	
Cash Contribution	439,015.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,097,537.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 658,522.00	\$ (658,522.00)	
Modernization/Additional Grant	951-570	51		658,522.00	\$ 658,522.00
<u>District Share</u>					
Cash Contribution			439,015.00		
<b>Total</b>			<b>\$ 1,097,537.00</b>	<b>\$ 0.00</b>	<b>\$ 658,522.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/66597-00-031 <b>School District:</b> Newport-Mesa Unified	<b>County:</b> Orange <b>School Name:</b> Estancia High
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**PROJECT DATA**

<b>Type of Project:</b> High School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> 83 <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Recommended Acres:</b> 36.4 <b>Existing Acres:</b> 42.19
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**ADJUSTED GRANT DATA**

<b>Modernization Grant - Under 50 Yrs</b>	\$ 656,862.00
<b>Fire Detection Alarm</b>	18,509.00
<b>Labor Compliance</b>	12,382.00
<b>Small Size Project</b>	78,823.00
<b>Accessibility/Fire Code Req.</b>	19,706.00
<b>Total State Share (60%)</b>	786,282.00
<b>District Share (40%)</b>	524,188.00
<b>Total Project Cost</b>	<b>\$ 1,310,470.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 786,282.00
<b>District Share</b>	
<b>Cash Contribution</b>	524,188.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 1,310,470.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>Modernization/Additional Grant</b>	112-012		\$ 786,282.00	\$ (786,282.00)	
<b>Modernization/Additional Grant</b>	951-570	51		773,900.00	\$ 773,900.00
<b>Modernization/Additional Grant</b>	947-570	47		12,382.00	12,382.00
<b>District Share</b>					
<b>Cash Contribution</b>			524,188.00		
<b>Total</b>			<b>\$ 1,310,470.00</b>	<b>\$ 0.00</b>	<b>\$ 786,282.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.; Proposition 47 Bonds/2002-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66449-00-012 County: Orange  
 School District: Brea-Olinda Unified School Name: Olinda Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 353  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 9.2  
 Alternative Education School: No Existing Acres: 12.9

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,310,689.00
Fire Detection Alarm	42,007.00
Labor Compliance	19,680.00
Accessibility/Fire Code Req.	39,321.00
<b>Total State Share (60%)</b>	<b>1,411,697.00</b>
<b>District Share (40%)</b>	<b>941,131.00</b>
<b>Total Project Cost</b>	<b>\$ 2,352,828.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,411,697.00
<u>District Share</u>	
Cash Contribution	941,131.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 2,352,828.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,411,697.00	\$ (1,411,697.00)	
Modernization/Additional Grant	951-570	51		1,392,017.00	\$ 1,392,017.00
Modernization/Additional Grant	947-570	47		19,680.00	19,680.00
<u>District Share</u>					
Cash Contribution			941,131.00		
<b>Total</b>			<b>\$ 2,352,828.00</b>	<b>\$ 0.00</b>	<b>\$ 1,411,697.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.; Proposition 47 Bonds/2002-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/71415-00-001 County: Sutter  
 School District: Meridian Elementary School Name: Meridian Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 60  
 7-8: 18  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: Yes

**GRANT DATA**

<u>Estimated Total Grant</u>		<u>Separate Design Grant</u>	
Modernization Grant	\$ 293,484.00	Total Design (25% of Grant) \$	73,371.00
Total State Share (60%)	293,484.00	Design State Share (60%)	44,023.00
Total District Share (40%)	195,656.00	Design District Share (40%)	29,348.00
Total Estimated Grant	\$ <u>489,140.00</u>	District Cash Contribution	21,448.00
		Financial Hardship \$	7,900.00

**DESIGN PROJECT FINANCING**

<u>State Share</u>	
Modernization Design	\$ 44,023.00
<u>District Share</u>	
Cash Contribution	21,448.00
Financial Hardship	7,900.00
Total Design Cost	\$ <u>73,371.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization Design Grant	112-012		\$ 44,023.00	\$ (44,023.00)	
Modernization Design Grant	951-570	51		44,023.00	\$ 44,023.00
<u>District Share</u>					
Financial Hardship	112-012		7,900.00	(7,900.00)	
Financial Hardship	951-570	51		7,900.00	7,900.00
Cash Contribution			21,448.00		
Total			\$ <u>73,371.00</u>	\$ <u>0.00</u>	\$ <u>51,923.00</u>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Amounts shown for financial hardship assistance are subject to adjustment as a result of a review of the District's financial records pursuant to Regulation Section 1859.81(a) at the time of apportionment.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(4). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District's total bonding capacity (at the date of request) is \$5 million or less.

**SCHOOL DISTRICT DATA**

Application No: 57/75341-00-019 County: Los Angeles  
 School District: Redondo Beach Unified School Name: Jefferson Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Over 50 Years: K-6: 97  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 10.2  
 Alternative Education School: No Existing Acres: 7.8

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 500,229.00
Fire Detection Alarm	11,543.00
Small Size Project	60,027.00
Accessibility/Fire Code Req.	15,007.00
Total State Share (60%)	586,806.00
District Share (40%)	391,204.00
Total Project Cost	<u>\$ 978,010.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 586,806.00
<u>District Share</u>	
Cash Contribution	391,204.00
Financial Hardship	
Total Project Cost	<u>\$ 978,010.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 586,806.00	\$ (586,806.00)	
Modernization/Additional Grant	951-570	51		586,806.00	\$ 586,806.00
<u>District Share</u>					
Cash Contribution			391,204.00		
Total			<u>\$ 978,010.00</u>	<u>\$ 0.00</u>	<u>\$ 586,806.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/75341-00-020 County: Los Angeles  
 School District: Redondo Beach Unified School Name: Alta Vista Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 153  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 22  
 Financial Hardship Requested: No Recommended Acres: 10.1  
 Alternative Education School: No Existing Acres: 14

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 828,327.00
Fire Detection Alarm	25,511.00
Small Size Project	33,133.00
Accessibility/Fire Code Req.	24,850.00
Total State Share (60%)	911,821.00
District Share (40%)	607,881.00
Total Project Cost	<u>\$ 1,519,702.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 911,821.00
<u>District Share</u>	
Cash Contribution	607,881.00
Financial Hardship	
Total Project Cost	<u>\$ 1,519,702.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 911,821.00	\$ (911,821.00)	
Modernization/Additional Grant	951-570	51		911,821.00	\$ 911,821.00
<u>District Share</u>					
Cash Contribution			607,881.00		
Total			<u>\$ 1,519,702.00</u>	<u>\$ 0.00</u>	<u>\$ 911,821.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/72157-00-003 County: Tulare  
 School District: Strathmore Union Elementary School Name: Strathmore Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 475  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: Yes Recommended Acres: 17.8  
 Alternative Education School: No Existing Acres: 8.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,763,675.00
Project Assistance	3,135.00
Fire Detection Alarm	56,525.00
Prevailing Wage Monitoring	5,508.00
Urban/Security/Impacted Site	326,805.00
Accessibility/Fire Code Req.	52,910.00
Total State Share (60%)	2,208,558.00
District Share (40%)	1,472,372.00
Total Project Cost	<u>\$ 3,680,930.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,208,558.00
<u>District Share</u>	
Cash Contribution	35,446.00
Financial Hardship	1,436,926.00
Total Project Cost	<u>\$ 3,680,930.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,473,109.00	\$ (2,473,109.00)	
Modernization/Additional Grant	951-570	51		2,208,558.00	\$ 2,208,558.00
<u>District Share</u>					
Financial Hardship	112-012		1,613,294.00	(1,613,294.00)	
Financial Hardship	951-570	51		1,436,926.00	1,436,926.00
Cash Contribution				35,446.00	
Total			<u>\$ 4,086,403.00</u>	<u>\$ (405,473.00)</u>	<u>\$ 3,645,484.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Staff is reducing the State Share and Financial Hardship amount by a total of \$405,473, which was inadvertently approved at the March 2013 SAB meeting.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(1). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District's outstanding bonded indebtedness (at the date of request) is at least 60 percent of its total bonding capacity.

**SCHOOL DISTRICT DATA**

Application No: 57/70672-00-001 County: Sonoma  
 School District: Dunham Elementary School Name: Dunham Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 175  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: Yes Recommended Acres: 3.2  
 Alternative Education School: No Existing Acres: 7

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 649,775.00
Project Assistance	3,135.00
Fire Detection Alarm	20,825.00
Prevailing Wage Monitoring	1,798.00
Small Size Project	25,991.00
Accessibility/Fire Code Req.	19,493.00
Total State Share (60%)	721,017.00
District Share (40%)	480,678.00
Total Project Cost	<u>\$ 1,201,695.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 721,017.00
<u>District Share</u>	
Cash Contribution	51,475.00
Financial Hardship	429,203.00
Total Project Cost	<u>\$ 1,201,695.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	057-570	1D	\$ 65,063.00		
Modernization/Additional Grant	112-012		655,954.00	\$ (655,954.00)	
Modernization/Additional Grant	951-570	51		655,954.00	\$ 655,954.00
<u>District Share</u>					
Financial Hardship	112-012		429,203.00	(429,203.00)	
Financial Hardship	951-570	51		429,203.00	429,203.00
Cash Contribution			51,475.00		
Total			<u>\$ 1,201,695.00</u>	<u>\$ 0.00</u>	<u>\$ 1,085,157.00</u>

Funding Sources: Proposition 1D Bonds/2006-Nov.; Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(4). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District's total bonding capacity (at the date of request) is \$5 million or less.

**SCHOOL DISTRICT DATA**

Application No: 50/62166-00-024  
 School District: Fresno Unified

County: Fresno  
 School Name: Rutherford B. Gaston Sr. Middle

**PROJECT DATA**

Type of Project: Middle School  
                   K-6: 918  
                   7-8:  
                   9-12:  
           Non-Severe:  
           Severe: 9  
 Application Filing Basis: District Wide  
 Number of Classrooms: 36  
 Master Acres: 23.1  
 Existing Acres: 8.45  
 Proposed Acres: 13.73  
 Recommended Acres: 21.9  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	9,197,982.00
Fire Detection Alarm		10,557.00
Sprinkler System		155,214.00
Prevailing Wage Monitoring		19,583.00
Site Acquisition		2,864,408.00
Service Site		2,123,967.00
Off-Site		498,272.00
Utilities		36,369.00
General Site		779,391.00
<b>Total State Share (50%)</b>		<b>15,685,743.00</b>
<b>District Share (50%)</b>		<b>15,685,743.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>31,371,486.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 15,685,743.00  
District Share  
 Cash Contribution 15,685,743.00  
 Financial Hardship  
 Total Project Cost \$ 31,371,486.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 15,685,743.00	\$ (15,685,743.00)	
New Construction/Add. Grant	951-500	51		15,685,743.00	\$ 15,685,743.00
<u>District Share</u>					
Cash Contribution			15,685,743.00		
<b>Total</b>			<b>\$ 31,371,486.00</b>	<b>\$ 0.00</b>	<b>\$ 15,685,743.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/61796-00-047 <b>School District:</b> West Contra Costa Unified	<b>County:</b> Contra Costa <b>School Name:</b> Coronado Elementary
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**PROJECT DATA**

<b>Type of Project:</b> Elementary School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> 123 <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>  <b>Recommended Acres:</b> 9.9 <b>Existing Acres:</b> 3.5
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**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	634,311.00
Fire Detection Alarm	14,637.00
Prevailing Wage Monitoring	1,418.00
Small Size Project	25,372.00
Urban/Security/Impacted Site	152,992.00
Accessibility/Fire Code Req.	19,029.00
Two Stop Elevators	99,172.00
<b>Total State Share (60%)</b>	<u>946,931.00</u>
<b>District Share (40%)</b>	<u>631,287.00</u>
<b>Total Project Cost</b>	<u><b>\$ 1,578,218.00</b></u>

**PROJECT FINANCING**

<u><b>State Share</b></u>	
This Project	\$ 946,931.00
<u><b>District Share</b></u>	
Cash Contribution	631,287.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<u><b>\$ 1,578,218.00</b></u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u><b>State Share</b></u>					
Modernization/Additional Grant	112-012		\$ 946,931.00	\$ (946,931.00)	
Modernization/Additional Grant	951-570	51		946,931.00	\$ 946,931.00
<u><b>District Share</b></u>					
Cash Contribution			<u>631,287.00</u>		
<b>Total</b>			<u><b>\$ 1,578,218.00</b></u>	<u><b>\$ 0.00</b></u>	<u><b>\$ 946,931.00</b></u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/10561-00-004 County: Ventura  
 School District: Ventura County Office Of Education School Name: Phoenix Airport

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 54  
 Financial Hardship Requested: Yes Recommended Acres: 1.5  
 Alternative Education School: No Existing Acres: 1.51

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 638,766.00
Fire Detection Alarm	17,928.00
Prevailing Wage Monitoring	1,864.00
Small Size Project	76,652.00
Accessibility/Fire Code Req.	12,113.00
Total State Share (60%)	747,323.00
District Share (40%)	498,215.00
<b>Total Project Cost</b>	<b>\$ 1,245,538.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 747,323.00
<u>District Share</u>	
Cash Contribution	
Financial Hardship	498,215.00
<b>Total Project Cost</b>	<b>\$ 1,245,538.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	057-570	1D	\$ 92,065.00		
Modernization/Additional Grant	112-012		655,258.00	\$ (655,258.00)	
Modernization/Additional Grant	951-570	51		655,258.00	\$ 655,258.00
<u>District Share</u>					
Financial Hardship	057-570	1D	61,376.00		
Financial Hardship	112-012		436,839.00	(436,839.00)	
Financial Hardship	951-570	51		436,839.00	436,839.00
Cash Contribution					
<b>Total</b>			<b>\$ 1,245,538.00</b>	<b>\$ 0.00</b>	<b>\$ 1,092,097.00</b>

Funding Sources: Proposition 1D Bonds/2006-Nov.; Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(4). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District's total bonding capacity (at the date of request) is \$5 million or less.

**SCHOOL DISTRICT DATA**

Application No: 57/66480-00-004 County: Orange  
 School District: Cypress Elementary School Name: Luther (Steve) Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 474  
 7-8:  
 9-12:  
 Non-Severe: 10  
 Severe:  
 Financial Hardship Requested: No Recommended Acres:  
 Alternative Education School: No Existing Acres: 9.96

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,839,102.00
Fire Detection Alarm	58,636.00
Prevailing Wage Monitoring	2,929.00
Accessibility/Fire Code Req.	55,173.00
<b>Total State Share (60%)</b>	<b>1,955,840.00</b>
<b>District Share (40%)</b>	<b>1,303,893.00</b>
<b>Total Project Cost</b>	<b>\$ 3,259,733.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,955,840.00
<u>District Share</u>	
Cash Contribution	1,303,893.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,259,733.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,955,840.00	\$ (1,955,840.00)	
Modernization/Additional Grant	951-570	51		1,955,840.00	\$ 1,955,840.00
<u>District Share</u>					
Cash Contribution			1,303,893.00		
<b>Total</b>			<b>\$ 3,259,733.00</b>	<b>\$ 0.00</b>	<b>\$ 1,955,840.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/73791-00-013  
 School District: San Marcos Unified

County: San Diego  
 School Name: San Elijo Elementary

**PROJECT DATA**

Type of Project: Elementary School  
                             K-6: 148  
                             7-8:  
                             9-12:  
                             Non-Severe: 52  
                             Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 14  
 Master Acres: 19  
 Existing Acres: 9.8  
 Proposed Acres:  
 Recommended Acres: 19  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	2,395,840.00
Fire Detection Alarm		3,396.00
Prevailing Wage Monitoring		4,316.00
Multi-Level Constr.	14Crs.	287,501.00
Service Site		109,427.00
Utilities		62,600.00
Urban/Security/Impacted Site		594,034.00
<b>Total State Share (50%)</b>		<b>3,457,114.00</b>
<b>District Share (50%)</b>		<b>3,457,114.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>6,914,228.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 3,457,114.00  
District Share  
 Cash Contribution 3,457,114.00  
 Financial Hardship  
 Total Project Cost \$ 6,914,228.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 3,457,114.00	\$ (3,457,114.00)	
New Construction/Add. Grant	951-500	51		3,457,114.00	\$ 3,457,114.00
<u>District Share</u>					
Cash Contribution			3,457,114.00		
<b>Total</b>			<b>\$ 6,914,228.00</b>	<b>\$ 0.00</b>	<b>\$ 3,457,114.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/69336-00-002	County: Santa Barbara
School District: Solvang Elementary	School Name: Solvang Elementary

**PROJECT DATA**

Type of Project: Elementary School	Application Filing Basis: Site Specific
Pupils Assigned Over 50 Years:	
K-6: 503	
7-8: 141	
9-12:	
Non-Severe:	
Severe:	
Financial Hardship Requested: No	Recommended Acres: 14.5
Alternative Education School: No	Existing Acres: 12.53

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 3,363,267.00
Project Assistance	3,135.00
Fire Detection Alarm	76,636.00
Prevailing Wage Monitoring	5,316.00
Accessibility/Fire Code Req.	100,898.00
Total State Share (60%)	3,549,252.00
District Share (40%)	2,366,168.00
Total Project Cost	<b>\$ 5,915,420.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 3,549,252.00
<u>District Share</u>	
Cash Contribution	2,366,168.00
Financial Hardship	
Total Project Cost	<b>\$ 5,915,420.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 3,549,252.00	\$ (3,549,252.00)	
Modernization/Additional Grant	951-570	51		3,549,252.00	\$ 3,549,252.00
<u>District Share</u>					
Cash Contribution			2,366,168.00		
Total			<b>\$ 5,915,420.00</b>	<b>\$ 0.00</b>	<b>\$ 3,549,252.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/66597-00-015  
 School District: Newport-Mesa Unified

County: Orange  
 School Name: Costa Mesa High

**PROJECT DATA**

Type of Project: High School  
                   K-6:  
                   7-8:  
                   9-12: 243  
           Non-Severe: 26  
           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 10  
 Master Acres: 56.2  
 Existing Acres: 49.45  
 Proposed Acres:  
 Recommended Acres: 50  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	3,664,263.00
Fire Detection Alarm		7,202.00
Prevailing Wage Monitoring		8,375.00
Service Site		2,585,452.00
Off-Site		89,974.00
Utilities		353,392.00
<b>Total State Share (50%)</b>		<b>6,708,658.00</b>
<b>District Share (50%)</b>		<b>6,708,658.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>13,417,316.00</u></b>

**PROJECT FINANCING**

State Share  
 This Project \$ 6,708,658.00  
District Share  
 Cash Contribution 6,708,658.00  
 Financial Hardship  
 Total Project Cost \$ 13,417,316.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 6,708,658.00	\$ (6,708,658.00)	
New Construction/Add. Grant	951-500	51		6,708,658.00	\$ 6,708,658.00
<u>District Share</u>					
Cash Contribution			6,708,658.00		
<b>Total</b>			<b>\$ 13,417,316.00</b>	<b>\$ 0.00</b>	<b>\$ 6,708,658.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66597-00-032 County: Orange  
 School District: Newport-Mesa Unified School Name: Costa Mesa High

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Over 50 Years: K-6:  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 24  
 Financial Hardship Requested: No Recommended Acres: 47.9  
 Alternative Education School: No Existing Acres: 49.45

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	394,488.00
Fire Detection Alarm	7,968.00
Prevailing Wage Monitoring	960.00
Small Size Project	47,339.00
Site Development	78,898.00
Accessibility/Fire Code Req.	11,835.00
Two Stop Elevators	99,172.00
<b>Total State Share (60%)</b>	<b>640,660.00</b>
<b>District Share (40%)</b>	<b>427,107.00</b>
<b>Total Project Cost</b>	<b>\$ 1,067,767.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 640,660.00
<u>District Share</u>	
Cash Contribution	427,107.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,067,767.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 640,660.00	\$ (640,660.00)	
Modernization/Additional Grant	951-570	51		640,660.00	\$ 640,660.00
<u>District Share</u>					
Cash Contribution			427,107.00		
<b>Total</b>			<b>\$ 1,067,767.00</b>	<b>\$ 0.00</b>	<b>\$ 640,660.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/66597-00-016  
 School District: Newport-Mesa Unified

County: Orange  
 School Name: Costa Mesa High

**PROJECT DATA**

Type of Project: High School  
                           K-6:  
                           7-8:  
                           9-12: 81  
                           Non-Severe:  
                           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 3  
 Master Acres: 56.2  
 Existing Acres: 49.95  
 Proposed Acres:  
 Recommended Acres: 47.9  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	1,062,639.00
Fire Detection Alarm		2,106.00
Prevailing Wage Monitoring		2,876.00
Service Site		640,111.00
Off-Site		5,979.00
Utilities		462,376.00
Small Size Project		127,517.00
<b>Total State Share (50%)</b>		<u>2,303,604.00</u>
<b>District Share (50%)</b>		<u>2,303,604.00</u>
<b>Total Project Cost</b>	<b>\$</b>	<b><u><u>4,607,208.00</u></u></b>

**PROJECT FINANCING**

State Share  
 This Project \$ 2,303,604.00  
District Share  
 Cash Contribution 2,303,604.00  
 Financial Hardship  
 Total Project Cost \$ 4,607,208.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 2,303,604.00	\$ (2,303,604.00)	
New Construction/Add. Grant	951-500	51		2,303,604.00	\$ 2,303,604.00
<u>District Share</u>					
Cash Contribution			2,303,604.00		
<b>Total</b>			<b>\$ <u><u>4,607,208.00</u></u></b>	<b>\$ <u><u>0.00</u></u></b>	<b>\$ <u><u>2,303,604.00</u></u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 57/10231-00-001 County: Mendocino  
 School District: Mendocino County Office Of Education School Name: Juvenile Hall/Community

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6:  
 7-8:  
 9-12: 30  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 0.7  
 Alternative Education School: No Existing Acres: 0.62

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 154,230.00
Project Assistance	3,135.00
Fire Detection Alarm	3,570.00
Prevailing Wage Monitoring	276.00
Small Size Project	18,508.00
Accessibility/Fire Code Req.	4,627.00
Total State Share (60%)	184,346.00
District Share (40%)	122,897.00
Total Project Cost	<u>\$ 307,243.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 184,346.00
<u>District Share</u>	
Cash Contribution	122,897.00
Financial Hardship	
Total Project Cost	<u>\$ 307,243.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 184,346.00	\$ (184,346.00)	
Modernization/Additional Grant	951-570	51		184,346.00	\$ 184,346.00
<u>District Share</u>					
Cash Contribution			122,897.00		
Total			<u>\$ 307,243.00</u>	<u>\$ 0.00</u>	<u>\$ 184,346.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/63321-00-026  
 School District: Bakersfield City Elementary

County: Kern  
 School Name: Paul L. Cato Middle

**PROJECT DATA**

**ADJUSTED GRANT DATA**

Type of Project: Middle School  
                   K-6:  
                   7-8: 1053  
                   9-12:  
           Non-Severe: 52  
           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 43  
 Master Acres: 24.9  
 Existing Acres:  
 Proposed Acres: 26.45  
 Recommended Acres: 23.1  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: No

New Construction Grant	\$ 11,811,228.00
Fire Detection Alarm	19,669.00
Sprinkler System	223,379.00
Prevailing Wage Monitoring	19,318.00
Site Acquisition	1,389,291.00
Service Site	561,146.00
Off-Site	397,081.00
General Site	1,052,317.00
<b>Total State Share (50%)</b>	<u>15,473,429.00</u>
<b>District Share (50%)</b>	<u>15,473,429.00</u>
<b>Total Project Cost</b>	<b>\$ <u>30,946,858.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
New Project	\$ 15,473,429.00
<u>District Share</u>	
Cash Contribution	15,473,429.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ <u>30,946,858.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 15,473,429.00	\$ (15,473,429.00)	
New Construction/Add. Grant	951-500	51		15,473,429.00	\$ 15,473,429.00
<u>District Share</u>					
Cash Contribution			<u>15,473,429.00</u>		
<b>Total</b>			<b>\$ <u>30,946,858.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>15,473,429.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/63321-00-027  
 School District: Bakersfield City Elementary

County: Kern  
 School Name: Dr. Douglas K. Fletcher Elementary

**PROJECT DATA**

**ADJUSTED GRANT DATA**

Type of Project: Elementary School  
                   K-6: 725  
                   7-8:  
                   9-12:  
                   Non-Severe: 39  
                   Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 32  
 Master Acres: 15  
 Existing Acres:  
 Proposed Acres: 14.11  
 Recommended Acres: 11.8  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: No

New Construction Grant	\$ 7,783,994.00
Fire Detection Alarm	9,301.00
Sprinkler System	132,433.00
Prevailing Wage Monitoring	12,545.00
Site Acquisition	828,099.00
Service Site	318,665.00
Off-Site	264,455.00
General Site	699,131.00
<b>Total State Share (50%)</b>	<b>10,048,623.00</b>
<b>District Share (50%)</b>	<b>10,048,623.00</b>
<b>Total Project Cost</b>	<b>\$ 20,097,246.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 10,048,623.00  
District Share  
 Cash Contribution 10,048,623.00  
 Financial Hardship  
 Total Project Cost \$ 20,097,246.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 10,048,623.00	\$ (10,048,623.00)	
New Construction/Add. Grant	951-500	51		10,048,623.00	\$ 10,048,623.00
<u>District Share</u>					
Cash Contribution			10,048,623.00		
<b>Total</b>			<b>\$ 20,097,246.00</b>	<b>\$ 0.00</b>	<b>\$ 10,048,623.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/75242-00-026  
 School District: Val Verde Unified

County: Riverside  
 School Name: Southeast High

**PROJECT DATA**

Type of Project: High School  
                   K-6: 165  
                   7-8:              
                   9-12: 1023  
 Non-Severe:  
 Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 45  
 Master Acres: 68.3  
 Existing Acres:  
 Proposed Acres: 57.8  
 Recommended Acres: 68.3  
 Facility Hardship (a): No  
 Financial Hardship Requested: Yes  
 Alternative Education School: No  
 Addition to Existing Site: No  
 Core Facilities: Multi-Purpose/Kitchen,  
   Library/Media Center,  
   Administration, Toilet,  
   Shower, Locker

**ADJUSTED GRANT DATA**

New Construction Grant	\$ 15,029,652.00
Fire Detection Alarm	28,413.00
Sprinkler System	233,706.00
Prevailing Wage Monitoring	61,204.00
Site Acquisition	25,049,818.00
Service Site	2,980,262.00
Off-Site	2,186,122.00
Utilities	1,966,103.00
General Site	1,489,340.00
<b>Total State Share (50%)</b>	<u>49,024,620.00</u>
<b>District Share (50%)</b>	<u>49,024,620.00</u>
<b>Total Project Cost</b>	<b>\$ <u>98,049,240.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 49,024,620.00
<u>District Share</u>	
Cash Contribution	24,377,269.00
Financial Hardship	24,647,351.00
<b>Total Project Cost</b>	<b>\$ <u>98,049,240.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	055-500	55	\$ 27,402,919.00		
New Construction/Add. Grant	112-012		21,621,701.00	\$ (21,621,701.00)	
New Construction/Add. Grant	951-500	51		21,621,701.00	\$ 21,621,701.00
<u>District Share</u>					
Cash Contribution			24,377,269.00		
Financial Hardship	055-500	55	24,647,351.00		
<b>Total</b>			<b>\$ <u>98,049,240.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>21,621,701.00</u></b>

Funding Sources: Proposition 55 Bonds/2004-Mar.; Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/72603-00-030 County: Ventura  
 School District: Simi Valley Unified School Name: Vista Elementary

**PROJECT DATA**

Type of Project: Elementary School Pupils Assigned Under 50 Yrs: K-6: 189 7-8: 9-12: Non-Severe: Severe:	Application Filing Basis: Site Specific Pupils Assigned Over 50 Yrs: K-6: 207 7-8: 9-12: Non-Severe: Severe:
Financial Hardship Requested: No Alternative Education School: No	Recommended Acres: 9.6 Existing Acres: 9.95

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 701,757.00
Modernization Grant - Over 50 Yrs	1,067,499.00
Fire Detection Alarm	47,124.00
Prevailing Wage Monitoring	2,804.00
Accessibility/Fire Code Req.	<u>53,078.00</u>
Total State Share (60%)	1,872,262.00
District Share (40%)	<u>1,248,175.00</u>
Total Project Cost	<b>\$ <u>3,120,437.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,872,262.00
<u>District Share</u>	
Cash Contribution	1,248,175.00
Financial Hardship	
Total Project Cost	<b>\$ <u>3,120,437.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,872,262.00	\$ (1,872,262.00)	
Modernization/Additional Grant	951-570	51		1,872,262.00	\$ 1,872,262.00
<u>District Share</u>					
Cash Contribution			1,248,175.00		
Total			<b>\$ <u>3,120,437.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>1,872,262.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/62166-00-025  
**School District:** Fresno Unified

**County:** Fresno  
**School Name:** Design Science Early College High

**PROJECT DATA**

**Type of Project:** High School  
**K-6:**  
**7-8:**  
**9-12:** 38  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 2  
**Master Acres:** 27.1  
**Existing Acres:** 3.68  
**Proposed Acres:**  
**Recommended Acres:** 19.2  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** Yes

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	498,522.00
<b>Fire Detection Alarm</b>		988.00
<b>Prevailing Wage Monitoring</b>		1,271.00
<b>Multi-Level Constr.</b>	2Crs.	59,823.00
<b>Service Site</b>		43,272.00
<b>Off-Site</b>		2,869.00
<b>Utilities</b>		2,474.00
<b>Small Size Project</b>		59,823.00
<b>Urban/Security/Impacted Site</b>		349,372.00
<b>Total State Share (50%)</b>		<u>1,018,414.00</u>
<b>District Share (50%)</b>		<u>1,018,414.00</u>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>2,036,828.00</u></b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	<b>\$ 1,018,414.00</b>
<b>District Share</b>	
<b>Cash Contribution</b>	1,018,414.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ <u>2,036,828.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Add. Grant</b>	112-012		\$ 1,018,414.00	\$ (1,018,414.00)	
<b>New Construction/Add. Grant</b>	951-500	51		1,018,414.00	\$ 1,018,414.00
<b>District Share</b>					
<b>Cash Contribution</b>			<u>1,018,414.00</u>		
<b>Total</b>			<u>\$ 2,036,828.00</u>	<u>\$ 0.00</u>	<u>\$ 1,018,414.00</u>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/62166-00-026  
 School District: Fresno Unified

County: Fresno  
 School Name: Fresno High

**PROJECT DATA**

Type of Project: High School  
                     K-6:  
                     7-8:  
                     9-12: 27  
                     Non-Severe:  
                     Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 1  
 Master Acres: 63.4  
 Existing Acres: 34.5  
 Proposed Acres:  
 Recommended Acres: 63.4  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	354,213.00
Fire Detection Alarm		702.00
Prevailing Wage Monitoring		682.00
Multi-Level Constr.	1Crs.	42,506.00
Service Site		14,763.00
Off-Site		4,258.00
Utilities		1,612.00
Small Size Project		42,506.00
Urban/Security/Impacted Site		85,412.00
<b>Total State Share (50%)</b>		<b>546,654.00</b>
<b>District Share (50%)</b>		<b>546,654.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>1,093,308.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 546,654.00
<u>District Share</u>	
Cash Contribution	546,654.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ <u>1,093,308.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 546,654.00	\$ (546,654.00)	
New Construction/Add. Grant	951-500	51		546,654.00	\$ 546,654.00
<u>District Share</u>					
Cash Contribution			546,654.00		
<b>Total</b>			<b>\$ <u>1,093,308.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>546,654.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/66597-00-017  
 School District: Newport-Mesa Unified

County: Orange  
 School Name: Corona Del Mar High

**PROJECT DATA**

Type of Project: High School  
                   K-6:  
                   7-8:  
                   9-12: 135  
           Non-Severe:  
           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 5  
 Master Acres: 74.5  
 Existing Acres: 31.28  
 Proposed Acres:  
 Recommended Acres: 61  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$ 1,771,065.00
Fire Detection Alarm	3,510.00
Prevailing Wage Monitoring	2,886.00
Service Site	384,359.00
Utilities	79,387.00
Small Size Project	70,843.00
<b>Total State Share (50%)</b>	<u>2,312,050.00</u>
<b>District Share (50%)</b>	<u>2,312,050.00</u>
<b>Total Project Cost</b>	<u><u>\$ 4,624,100.00</u></u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,312,050.00
<u>District Share</u>	
Cash Contribution	2,312,050.00
Financial Hardship	
<b>Total Project Cost</b>	<u><u>\$ 4,624,100.00</u></u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 2,312,050.00	\$ (2,312,050.00)	
New Construction/Add. Grant	951-500	51		2,312,050.00	\$ 2,312,050.00
<u>District Share</u>					
Cash Contribution			<u>2,312,050.00</u>		
<b>Total</b>			<u><u>\$ 4,624,100.00</u></u>	<u><u>\$ 0.00</u></u>	<u><u>\$ 2,312,050.00</u></u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 50/66597-00-018  
 School District: Newport-Mesa Unified

County: Orange  
 School Name: Corona Del Mar High

**PROJECT DATA**

**ADJUSTED GRANT DATA**

Type of Project: High School  
                     K-6:  
                     7-8: 2  
                     9-12: 295  
                     Non-Severe:  
                     Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 11  
 Master Acres: 74.5  
 Existing Acres: 31.28  
 Proposed Acres:  
 Recommended Acres: 62  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

New Construction Grant	\$	3,890,729.00
Fire Detection Alarm		7,704.00
Prevailing Wage Monitoring		7,763.00
Multi-Level Constr.	17Crs.	466,887.00
Service Site		717,857.00
Off-Site		22,319.00
Utilities		90,022.00
Urban/Security/Impacted Site		1,014,585.00
<b>Total State Share (50%)</b>		<u>6,217,866.00</u>
<b>District Share (50%)</b>		<u>6,217,866.00</u>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>12,435,732.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 6,217,866.00
<u>District Share</u>	
Cash Contribution	6,217,866.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ <u>12,435,732.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 6,217,866.00	\$ (6,217,866.00)	
New Construction/Add. Grant	951-500	51		6,217,866.00	\$ 6,217,866.00
<u>District Share</u>					
Cash Contribution			<u>6,217,866.00</u>		
<b>Total</b>			<b>\$ <u>12,435,732.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>6,217,866.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/66597-00-033 County: Orange  
 School District: Newport-Mesa Unified School Name: Corona Del Mar High

**PROJECT DATA**

Type of Project: High School Application Filing Basis: Site Specific  
 Pupils Assigned Over 50 Years: K-6: 91  
 7-8: 102  
 9-12: 27  
 Non-Severe: No  
 Severe: No  
 Financial Hardship Requested: No Recommended Acres: 47.14  
 Alternative Education School: No Existing Acres: 31.28

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 1,668,779.00
Fire Detection Alarm	31,931.00
Prevailing Wage Monitoring	3,014.00
Site Development	159,255.00
Accessibility/Fire Code Req.	50,063.00
Two Stop Elevators	99,172.00
Total State Share (60%)	2,012,214.00
District Share (40%)	1,341,476.00
<b>Total Project Cost</b>	<b>\$ 3,353,690.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,012,214.00
<u>District Share</u>	
Cash Contribution	1,341,476.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,353,690.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,012,214.00	\$ (2,012,214.00)	
Modernization/Additional Grant	951-570	51		2,012,214.00	\$ 2,012,214.00
<u>District Share</u>					
Cash Contribution			1,341,476.00		
<b>Total</b>			<b>\$ 3,353,690.00</b>	<b>\$ 0.00</b>	<b>\$ 2,012,214.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/75192-00-039  
**School District:** Temecula Valley Unified

**County:** Riverside  
**School Name:** Temecula Valley High

**PROJECT DATA**

**Type of Project:** High School  
**K-6:**  
**7-8:**  
**9-12:** 27  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 1  
**Master Acres:** 81.17  
**Existing Acres:** 60  
**Proposed Acres:**  
**Recommended Acres:** 63.3  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** Yes

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	354,213.00
<b>Fire Detection Alarm</b>		702.00
<b>Service Site</b>		556,862.00
<b>Utilities</b>		609,008.00
<b>Small Size Project</b>		42,506.00
<b>Total State Share (50%)</b>		1,563,291.00
<b>District Share (50%)</b>		1,563,291.00
<b>Total Project Cost</b>	<b>\$</b>	<b><u>3,126,582.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	<b>\$ 1,563,291.00</b>
<u>District Share</u>	
<b>Cash Contribution</b>	1,563,291.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ <u>3,126,582.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
<b>New Construction/Add. Grant</b>	112-012		\$ 1,563,291.00	\$ (1,563,291.00)	
<b>New Construction/Add. Grant</b>	951-500	51		1,563,291.00	\$ 1,563,291.00
<u>District Share</u>					
<b>Cash Contribution</b>			1,563,291.00		
<b>Total</b>			<b>\$ <u>3,126,582.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>1,563,291.00</u></b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/75358-00-014  
 School District: Windsor Unified

County: Sonoma  
 School Name: Windsor High

**PROJECT DATA**

Type of Project: High School  
                   K-6:  
                   7-8:  
                   9-12: 5  
           Non-Severe:  
           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 1  
 Master Acres: 44.5  
 Existing Acres: 40  
 Proposed Acres:  
 Recommended Acres: 44.5  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	65,595.00
Fire Detection Alarm		130.00
Prevailing Wage Monitoring		176.00
Service Site		65,923.00
Utilities		1,349.00
Small Size Project		7,871.00
<b>Total State Share (50%)</b>		<b>141,044.00</b>
<b>District Share (50%)</b>		<b>141,044.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>282,088.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 141,044.00  
District Share  
 Cash Contribution 141,044.00  
 Financial Hardship  
 Total Project Cost \$ 282,088.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 141,044.00	\$ (141,044.00)	
New Construction/Add. Grant	951-500	51		141,044.00	\$ 141,044.00
<u>District Share</u>					
Cash Contribution			141,044.00		
<b>Total</b>			<b>\$ 282,088.00</b>	<b>\$ 0.00</b>	<b>\$ 141,044.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64444-00-009 <b>School District:</b> Culver City Unified	<b>County:</b> Los Angeles <b>School Name:</b> Culver City Middle
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**PROJECT DATA**

<b>Type of Project:</b> Middle School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> 160 <b>9-12:</b> <b>Non-Severe:</b> 17 <b>Severe:</b> <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> 189 <b>9-12:</b> <b>Non-Severe:</b> 20 <b>Severe:</b> <b>Recommended Acres:</b> 22.8 <b>Existing Acres:</b> 29.81
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**ADJUSTED GRANT DATA**

<b>Modernization Grant - Under 50 Yrs</b>	\$ 763,018.00
<b>Modernization Grant - Over 50 Yrs</b>	1,251,024.00
<b>Fire Detection Alarm</b>	49,782.00
<b>Prevailing Wage Monitoring</b>	3,186.00
<b>Accessibility/Fire Code Req.</b>	60,421.00
<b>Total State Share (60%)</b>	2,127,431.00
<b>District Share (40%)</b>	1,418,287.00
<b>Total Project Cost</b>	<b>\$ 3,545,718.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 2,127,431.00
<b>District Share</b>	
<b>Cash Contribution</b>	1,418,287.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 3,545,718.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition		Previously Authorized		Authorized This Action	Unfunded Approval This Action
<b>State Share</b>							
<b>Modernization/Additional Grant</b>	112-012		\$	2,127,431.00	\$	(2,127,431.00)	
<b>Modernization/Additional Grant</b>	951-570	51				2,127,431.00	\$ 2,127,431.00
<b>District Share</b>							
<b>Cash Contribution</b>				1,418,287.00			
<b>Total</b>			\$	<b>3,545,718.00</b>	\$	<b>0.00</b>	\$ <b>2,127,431.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/64444-00-010 County: Los Angeles  
 School District: Culver City Unified School Name: Culver City Senior High

**PROJECT DATA**

Type of Project:	High School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6:	Pupils Assigned Over 50 Yrs:	K-6:
	7-8:		7-8:
	9-12:		9-12: 500
Non-Severe:		Non-Severe:	44
Severe:		Severe:	
Financial Hardship Requested:	No	Recommended Acres:	52.7
Alternative Education School:	No	Existing Acres:	24.15

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 4,054,648.00
Fire Detection Alarm	69,312.00
Prevailing Wage Monitoring	7,568.00
Urban/Security/Impacted Site	799,925.00
Accessibility/Fire Code Req.	121,639.00
Total State Share (60%)	5,053,092.00
District Share (40%)	3,368,728.00
<b>Total Project Cost</b>	<b>\$ 8,421,820.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 5,053,092.00
<u>District Share</u>	
Cash Contribution	3,368,728.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 8,421,820.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 5,053,092.00	\$ (5,053,092.00)	
Modernization/Additional Grant	951-570	51		5,053,092.00	\$ 5,053,092.00
<u>District Share</u>					
Cash Contribution			3,368,728.00		
<b>Total</b>			<b>\$ 8,421,820.00</b>	<b>\$ 0.00</b>	<b>\$ 5,053,092.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/68882-00-008 <b>School District:</b> Burlingame Elementary	<b>County:</b> San Mateo <b>School Name:</b> McKinley Elementary
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**PROJECT DATA**

<b>Type of Project:</b> Elementary School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> 325 <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No  <b>Recommended Acres:</b> 7.3 <b>Existing Acres:</b> 2.86
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**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,206,725.00
Fire Detection Alarm	38,675.00
Prevailing Wage Monitoring	2,319.00
Urban/Security/Impacted Site	264,591.00
Accessibility/Fire Code Req.	<u>36,202.00</u>
<b>Total State Share (60%)</b>	1,548,512.00
<b>District Share (40%)</b>	<u>1,032,341.00</u>
<b>Total Project Cost</b>	<b>\$ <u>2,580,853.00</u></b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	<b>\$ 1,548,512.00</b>
<u>District Share</u>	
<b>Cash Contribution</b>	1,032,341.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ <u>2,580,853.00</u></b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,548,512.00	\$ (1,548,512.00)	
Modernization/Additional Grant	951-570	51		1,548,512.00	\$ 1,548,512.00
<u>District Share</u>					
Cash Contribution			<u>1,032,341.00</u>		
<b>Total</b>			<b>\$ <u>2,580,853.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>1,548,512.00</u></b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/69062-01-003  
 School District: Sequoia Union High  
 High School Attendance Area: Carlmont, Menlo, Sequoia, Redwood

County: San Mateo  
 School Name: Sequoia High

**PROJECT DATA**

Type of Project: High School  
                             K-6:  
                             7-8:  
                             9-12: 108  
 Non-Severe:  
 Severe:  
 Application Filing Basis: High School Attendance Area  
 Number of Classrooms: 4  
 Master Acres: 52.1  
 Existing Acres: 30.1  
 Proposed Acres:  
 Recommended Acres: 58.3  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	1,416,852.00
Fire Detection Alarm		2,808.00
Prevailing Wage Monitoring		1,845.00
Small Size Project		56,674.00
<b>Total State Share (50%)</b>		<b>1,478,179.00</b>
<b>District Share (50%)</b>		<b>1,478,179.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>2,956,358.00</u></b>

**PROJECT FINANCING**

State Share  
 This Project \$ 1,478,179.00  
District Share  
 Cash Contribution 1,478,179.00  
 Financial Hardship  
 Total Project Cost \$ 2,956,358.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 1,478,179.00	\$ (1,478,179.00)	
New Construction/Add. Grant	951-500	51		1,478,179.00	\$ 1,478,179.00
<u>District Share</u>					
Cash Contribution			1,478,179.00		
<b>Total</b>			<b>\$ 2,956,358.00</b>	<b>\$ 0.00</b>	<b>\$ 1,478,179.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

**Application No:** 50/67033-00-036  
**School District:** Corona-Norco Unified

**County:** Riverside  
**School Name:** Home Gardens Elementary

**PROJECT DATA**

**Type of Project:** Middle School  
**K-6:**  
**7-8:** 54  
**9-12:**  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 2  
**Master Acres:** 20.8  
**Existing Acres:** 7.38  
**Proposed Acres:**  
**Recommended Acres:** 14.5  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** Yes

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	556,848.00
<b>Fire Detection Alarm</b>		918.00
<b>Service Site</b>		38,509.00
<b>Utilities</b>		20,078.00
<b>Small Size Project</b>		66,822.00
<b>Total State Share (50%)</b>		683,175.00
<b>District Share (50%)</b>		683,175.00
<b>Total Project Cost</b>	<b>\$</b>	<b>1,366,350.00</b>

**PROJECT FINANCING**

**State Share**  
**This Project** \$ 683,175.00  
**District Share**  
**Cash Contribution** 683,175.00  
**Financial Hardship**  
**Total Project Cost** \$ 1,366,350.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Add. Grant</b>	112-012		\$ 683,175.00	\$ (683,175.00)	
<b>New Construction/Add. Grant</b>	951-500	51		683,175.00	\$ 683,175.00
<b>District Share</b>					
<b>Cash Contribution</b>			683,175.00		
<b>Total</b>			<u>\$ 1,366,350.00</u>	<u>\$ 0.00</u>	<u>\$ 683,175.00</u>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/67934-00-021  
**School District:** Victor Valley Union High

**County:** San Bernardino  
**School Name:** Imogene Garner Hook Junior High

**PROJECT DATA**

**Type of Project:** High School  
**K-6:**  
**7-8:**  
**9-12:** 187  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 2  
**Master Acres:** 15  
**Existing Acres:** 38.1  
**Proposed Acres:**  
**Recommended Acres:** 15  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** Yes  
**Core Facilities:** Gymnasium

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	2,453,253.00
<b>Fire Detection Alarm</b>		4,862.00
<b>Prevailing Wage Monitoring</b>		4,049.00
<b>Service Site</b>		634,791.00
<b>Utilities</b>		47,793.00
<b>Small Size Project</b>		98,130.00
<b>Total State Share (50%)</b>		3,242,878.00
<b>District Share (50%)</b>		3,242,878.00
<b>Total Project Cost</b>	<b>\$</b>	<b>6,485,756.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	<b>\$ 3,242,878.00</b>
<b>District Share</b>	
<b>Cash Contribution</b>	3,242,878.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 6,485,756.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Add. Grant</b>	112-012		\$ 3,242,878.00	\$ (3,242,878.00)	
<b>New Construction/Add. Grant</b>	951-500	51		3,242,878.00	\$ 3,242,878.00
<b>District Share</b>					
<b>Cash Contribution</b>			3,242,878.00		
<b>Total</b>			<b>\$ 6,485,756.00</b>	<b>\$ 0.00</b>	<b>\$ 3,242,878.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/67934-00-022  
**School District:** Victor Valley Union High

**County:** San Bernardino  
**School Name:** Victor Valley High

**PROJECT DATA**

**Type of Project:** High School  
**K-6:**  
**7-8:**  
**9-12:** 197  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 3  
**Master Acres:** 63.3  
**Existing Acres:** 65.6  
**Proposed Acres:**  
**Recommended Acres:** 63.3  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** Yes

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	2,584,443.00
<b>Fire Detection Alarm</b>		5,122.00
<b>Prevailing Wage Monitoring</b>		4,196.00
<b>Small Size</b>		103,378.00
<b>Service Site</b>		612,690.00
<b>Utilities</b>		51,040.00
<b>Total State Share (50%)</b>		3,360,869.00
<b>District Share (50%)</b>		3,360,869.00
<b>Total Project Cost</b>	<b>\$</b>	<b>6,721,738.00</b>

**PROJECT FINANCING**

**State Share**  
**This Project** \$ 3,360,869.00  
**District Share**  
**Cash Contribution** 3,360,869.00  
**Financial Hardship**  
**Total Project Cost** \$ 6,721,738.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Add. Grant</b>	112-012		\$ 3,360,869.00	\$ (3,360,869.00)	
<b>New Construction/Add. Grant</b>	951-500	51		3,360,869.00	\$ 3,360,869.00
<b>District Share</b>					
<b>Cash Contribution</b>			3,360,869.00		
<b>Total</b>			<u>\$ 6,721,738.00</u>	<u>\$ 0.00</u>	<u>\$ 3,360,869.00</u>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/73791-00-014  
 School District: San Marcos Unified

County: San Diego  
 School Name: San Marcos High

**PROJECT DATA**

Type of Project: High School  
                           K-6:  
                           7-8:  
                           9-12: 1620  
 Non-Severe:  
                           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 60  
 Master Acres: 65.5  
 Existing Acres: 42.4  
 Proposed Acres:  
 Recommended Acres: 62.8  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: No

**ADJUSTED GRANT DATA**

New Construction Grant	\$	21,252,780.00
Fire Detection Alarm		42,120.00
Sprinkler System		327,240.00
Labor Compliance		135,334.00
Multi-Level Constr.	60Crs.	2,550,334.00
Service Site		5,739,832.00
Off-Site		296,539.00
Utilities		174,688.00
<b>Total State Share (50%)</b>		<b>30,518,867.00</b>
<b>District Share (50%)</b>		<b>30,518,867.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>61,037,734.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 30,518,867.00  
District Share  
 Cash Contribution 30,518,867.00  
 Financial Hardship  
 Total Project Cost \$ 61,037,734.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 30,518,867.00	\$ (30,518,867.00)	
New Construction/Add. Grant	951-500	51		30,383,533.00	\$ 30,383,533.00
New Construction/Add. Grant	947-500	47		135,334.00	135,334.00
<u>District Share</u>					
Cash Contribution			30,518,867.00		
<b>Total</b>			<b>\$ 61,037,734.00</b>	<b>\$ 0.00</b>	<b>\$ 30,518,867.00</b>

Funding Sources: Proposition 51 Bonds/2016-Nov.; Proposition 47 Bonds/2002-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/73791-00-005	County: San Diego
School District: San Marcos Unified	School Name: San Marcos High

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs:	Pupils Assigned Over 50 Yrs:
K-6:	K-6:
7-8:	7-8:
9-12: 494	9-12: 18
Non-Severe: 9	Non-Severe: 1
Severe: 4	Severe: 1
Financial Hardship Requested: No	Recommended Acres: 62.8
Alternative Education School: No	Existing Acres: 42.2

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 2,658,196.00
Modernization Grant - Over 50 Yrs	155,985.00
Fire Detection Alarm	64,818.00
Labor Compliance	23,403.00
Accessibility/Fire Code Req.	84,425.00
Total State Share (60%)	2,986,827.00
District Share (40%)	1,991,218.00
<b>Total Project Cost</b>	<b>\$ 4,978,045.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 2,986,827.00
<u>District Share</u>	
Cash Contribution	1,991,218.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 4,978,045.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 2,986,827.00	\$ (2,986,827.00)	
Modernization/Additional Grant	951-570	51		2,963,424.00	\$ 2,963,424.00
Modernization/Additional Grant	947-570	47		23,403.00	23,403.00
<u>District Share</u>					
Cash Contribution			1,991,218.00		
<b>Total</b>			<b>\$ 4,978,045.00</b>	<b>\$ 0.00</b>	<b>\$ 2,986,827.00</b>

Funding Sources: Proposition 51 Bonds/2016-Nov.; Proposition 47 Bonds/2002-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/68866-00-010 County: San Mateo  
 School District: Belmont-Redwood Shores Elementary School Name: Fox Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 110  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 7.3  
 Alternative Education School: No Existing Acres: 14.82

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 408,430.00
Fire Detection Alarm	13,090.00
Prevailing Wage Monitoring	952.00
Small Size Project	16,337.00
Accessibility/Fire Code Req.	196,911.00
Total State Share (60%)	635,720.00
District Share (40%)	423,813.00
<b>Total Project Cost</b>	<b>\$ 1,059,533.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 635,720.00
<u>District Share</u>	
Cash Contribution	423,813.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,059,533.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 635,720.00	\$ (635,720.00)	
Modernization/Additional Grant	951-570	51		635,720.00	\$ 635,720.00
<u>District Share</u>					
Cash Contribution			423,813.00		
<b>Total</b>			<b>\$ 1,059,533.00</b>	<b>\$ 0.00</b>	<b>\$ 635,720.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/69641-00-001  
 School District: Palo Alto Unified

County: Santa Clara  
 School Name: Stanford (Jane Lathrop) Middle

**PROJECT DATA**

Type of Project: Middle School  
                     K-6:  
                     7-8: 270  
                     9-12:  
                     Non-Severe:  
                     Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 10  
 Master Acres: 24.9  
 Existing Acres: 26.2  
 Proposed Acres:  
 Recommended Acres: 24.9  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	2,784,240.00
Fire Detection Alarm		4,590.00
Prevailing Wage Monitoring		5,202.00
Service Site		1,059,070.00
Utilities		313,476.00
<b>Total State Share (50%)</b>		<b>4,166,578.00</b>
<b>District Share (50%)</b>		<b>4,166,578.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>8,333,156.00</u></b>

**PROJECT FINANCING**

State Share  
 This Project \$ 4,166,578.00  
District Share  
 Cash Contribution 4,166,578.00  
 Financial Hardship  
 Total Project Cost \$ 8,333,156.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 4,166,578.00	\$ (4,166,578.00)	
New Construction/Add. Grant	951-500	51		4,166,578.00	\$ 4,166,578.00
<u>District Share</u>					
Cash Contribution			4,166,578.00		
<b>Total</b>			<b>\$ 8,333,156.00</b>	<b>\$ 0.00</b>	<b>\$ 4,166,578.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/69641-00-002  
 School District: Palo Alto Unified

County: Santa Clara  
 School Name: Terman Middle

**PROJECT DATA**

Type of Project: Middle School  
                   K-6:  
                   7-8: 108  
                   9-12:  
           Non-Severe:  
           Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 4  
 Master Acres: 14  
 Existing Acres: 12.2  
 Proposed Acres:  
 Recommended Acres: 14  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$ 1,113,696.00
Fire Detection Alarm	1,836.00
Service Site	167,744.00
Utilities	157,613.00
Small Size Project	44,548.00
<b>Total State Share (50%)</b>	<b>1,485,437.00</b>
<b>District Share (50%)</b>	<b>1,485,437.00</b>
<b>Total Project Cost</b>	<b>\$ 2,970,874.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,485,437.00
<u>District Share</u>	
Cash Contribution	1,485,437.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 2,970,874.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 1,485,437.00	\$ (1,485,437.00)	
New Construction/Add. Grant	951-500	51		1,485,437.00	\$ 1,485,437.00
<u>District Share</u>					
Cash Contribution			1,485,437.00		
<b>Total</b>			<b>\$ 2,970,874.00</b>	<b>\$ 0.00</b>	<b>\$ 1,485,437.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 57/69641-00-029 County: Santa Clara  
 School District: Palo Alto Unified School Name: Fairmeadow Elementary

**PROJECT DATA**

Type of Project:	Elementary School	Application Filing Basis:	Site Specific
Pupils Assigned Under 50 Yrs:	K-6: 52	Pupils Assigned Over 50 Yrs:	K-6: 75
	7-8:		7-8:
	9-12:		9-12:
	Non-Severe:		Non-Severe:
	Severe:		Severe:
Financial Hardship Requested:	No	Recommended Acres:	7.6
Alternative Education School:	No	Existing Acres:	6.6

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 193,076.00
Modernization Grant - Over 50 Yrs	386,775.00
Fire Detection Alarm	15,113.00
Small Size Project	23,194.00
Accessibility/Fire Code Req.	17,396.00
Total State Share (60%)	635,554.00
District Share (40%)	423,703.00
Total Project Cost	<u>\$ 1,059,257.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 635,554.00
<u>District Share</u>	
Cash Contribution	423,703.00
Financial Hardship	
Total Project Cost	<u>\$ 1,059,257.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 635,554.00	\$ (635,554.00)	
Modernization/Additional Grant	951-570	51		635,554.00	\$ 635,554.00
<u>District Share</u>					
Cash Contribution			423,703.00		
Total			<u>\$ 1,059,257.00</u>	<u>\$ 0.00</u>	<u>\$ 635,554.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/69641-00-030 <b>School District:</b> Palo Alto Unified	<b>County:</b> Santa Clara <b>School Name:</b> Terman Middle
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**PROJECT DATA**

<b>Type of Project:</b> Middle School <b>Pupils Assigned Over 50 Years:</b> <b>K-6:</b> <b>7-8:</b> 121 <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Recommended Acres:</b> 11.9 <b>Existing Acres:</b> 12.2
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**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 660,176.00
Fire Detection Alarm	14,399.00
Small Size Project	26,407.00
Accessibility/Fire Code Req.	19,805.00
<b>Total State Share (60%)</b>	<b>720,787.00</b>
<b>District Share (40%)</b>	<b>480,525.00</b>
<b>Total Project Cost</b>	<b>\$ 1,201,312.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
This Project	\$ 720,787.00
<b>District Share</b>	
Cash Contribution	480,525.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,201,312.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 720,787.00	\$ (720,787.00)	
Modernization/Additional Grant	951-570	51		720,787.00	\$ 720,787.00
<b>District Share</b>					
Cash Contribution			480,525.00		
<b>Total</b>			<b>\$ 1,201,312.00</b>	<b>\$ 0.00</b>	<b>\$ 720,787.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/61804-01-001  
 School District: San Ramon Valley Unified  
 High School Attendance Area: California

County: Contra Costa  
 School Name: Twin Creeks Elementary

**PROJECT DATA**

Type of Project: Elementary School  
                             K-6: 50  
                             7-8:  
                             9-12:  
 Non-Severe:  
                             Severe:  
 Application Filing Basis: High School Attendance Area  
 Number of Classrooms: 2  
 Master Acres: 12.1  
 Existing Acres: 9.8  
 Proposed Acres:  
 Recommended Acres: 10.2  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

New Construction Grant	\$	487,550.00
Fire Detection Alarm		550.00
Service Site		44,978.00
Utilities		20,640.00
Small Size Project		58,506.00
<b>Total State Share (50%)</b>		<b>612,224.00</b>
<b>District Share (50%)</b>		<b>612,224.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>1,224,448.00</u></b>

**PROJECT FINANCING**

State Share  
 This Project                              \$       612,224.00  
District Share  
 Cash Contribution                              612,224.00  
 Financial Hardship  
 Total Project Cost                              \$       1,224,448.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 612,224.00	\$ (612,224.00)	
New Construction/Add. Grant	951-500	51		612,224.00	\$ 612,224.00
<u>District Share</u>					
Cash Contribution			612,224.00		
<b>Total</b>			<b>\$ <u>1,224,448.00</u></b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>612,224.00</u></b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/61804-00-021 <b>School District:</b> San Ramon Valley Unified	<b>County:</b> Contra Costa <b>School Name:</b> Los Cerros Middle
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**PROJECT DATA**

<b>Type of Project:</b> Middle School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> 111 <b>9-12:</b> <b>Non-Severe:</b> 3 <b>Severe:</b>	<b>Application Filing Basis:</b> Site Specific		
<b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Recommended Acres:</b> 11.9 <b>Existing Acres:</b> 19.11		

**ADJUSTED GRANT DATA**

<b>Modernization Grant - Under 50 Yrs</b>	\$ 459,750.00
<b>Fire Detection Alarm</b>	13,878.00
<b>Small Size Project</b>	18,390.00
<b>Accessibility/Fire Code Req.</b>	13,793.00
<b>Total State Share (60%)</b>	505,811.00
<b>District Share (40%)</b>	337,207.00
<b>Total Project Cost</b>	<b>\$ 843,018.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b> <b>District Share</b> <b>Cash Contribution</b> <b>Financial Hardship</b>	\$ 505,811.00 337,207.00 _____ <b>\$ 843,018.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 505,811.00	\$ (505,811.00)	
Modernization/Additional Grant	951-570	51		505,811.00	\$ 505,811.00
<b>District Share</b>					
Cash Contribution			337,207.00		
<b>Total</b>			<b>\$ 843,018.00</b>	<b>\$ 0.00</b>	<b>\$ 505,811.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/61804-00-022 County: Contra Costa  
 School District: San Ramon Valley Unified School Name: Twin Creeks Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 352  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe: 16  
 Financial Hardship Requested: No Recommended Acres: 10.2  
 Alternative Education School: No Existing Acres: 9.8

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,496,240.00
Fire Detection Alarm	47,200.00
Accessibility/Fire Code Req.	44,887.00
<b>Total State Share (60%)</b>	<b>1,588,327.00</b>
<b>District Share (40%)</b>	<b>1,058,885.00</b>
<b>Total Project Cost</b>	<b>\$ 2,647,212.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,588,327.00
<u>District Share</u>	
Cash Contribution	1,058,885.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 2,647,212.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,588,327.00	\$ (1,588,327.00)	
Modernization/Additional Grant	951-570	51		1,588,327.00	\$ 1,588,327.00
<u>District Share</u>					
Cash Contribution			1,058,885.00		
<b>Total</b>			<b>\$ 2,647,212.00</b>	<b>\$ 0.00</b>	<b>\$ 1,588,327.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64352-00-006 <b>School District:</b> Centinela Valley Union High	<b>County:</b> Los Angeles <b>School Name:</b> Lawndale High
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**PROJECT DATA**

<b>Type of Project:</b>	High School	<b>Application Filing Basis:</b>	Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>			
<b>K-6:</b>			
<b>7-8:</b>			
<b>9-12:</b>	999		
<b>Non-Severe:</b>	74		
<b>Severe:</b>	18		
<b>Financial Hardship Requested:</b>	No	<b>Recommended Acres:</b>	51.8
<b>Alternative Education School:</b>	No	<b>Existing Acres:</b>	29.63

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 5,934,417.00
Fire Detection Alarm	141,359.00
Prevailing Wage Monitoring	10,799.00
Urban/Security/Impacted Site	945,495.00
Accessibility/Fire Code Req.	178,033.00
<b>Total State Share (60%)</b>	<b>7,210,103.00</b>
<b>District Share (40%)</b>	<b>4,806,735.00</b>
<b>Total Project Cost</b>	<b>\$ 12,016,838.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	\$ 7,210,103.00
<b>District Share</b>	
<b>Cash Contribution</b>	4,806,735.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 12,016,838.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
Modernization/Additional Grant	112-012		\$ 7,210,103.00	\$ (7,210,103.00)	
Modernization/Additional Grant	951-570	51		7,210,103.00	\$ 7,210,103.00
<b>District Share</b>					
Cash Contribution			4,806,735.00		
<b>Total</b>			<b>\$ 12,016,838.00</b>	<b>\$ 0.00</b>	<b>\$ 7,210,103.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/64865-00-006  
**School District:** Palos Verdes Peninsula Unified

**County:** Los Angeles  
**School Name:** Palos Verdes High

**PROJECT DATA**

**Type of Project:** High School  
**K-6:**  
**7-8:**  
**9-12:** 73  
**Non-Severe:**  
**Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 4  
**Master Acres:** 49.6  
**Existing Acres:** 30  
**Proposed Acres:**  
**Recommended Acres:** 49.6  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** Yes

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	957,687.00
<b>Fire Detection Alarm</b>		1,898.00
<b>Prevailing Wage Monitoring</b>		1,247.00
<b>Small Size Project</b>		38,307.00
<b>Total State Share (50%)</b>		999,139.00
<b>District Share (50%)</b>		999,139.00
<b>Total Project Cost</b>	<b>\$</b>	<b>1,998,278.00</b>

**PROJECT FINANCING**

**State Share**  
**This Project** \$ 999,139.00  
**District Share**  
**Cash Contribution** 999,139.00  
**Financial Hardship**  
**Total Project Cost** \$ 1,998,278.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Add. Grant</b>	112-012		\$ 999,139.00	\$ (999,139.00)	
<b>New Construction/Add. Grant</b>	951-500	51		999,139.00	\$ 999,139.00
<b>District Share</b>					
<b>Cash Contribution</b>			999,139.00		
<b>Total</b>			<u>\$ 1,998,278.00</u>	<u>\$ 0.00</u>	<u>\$ 999,139.00</u>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/64865-00-025	<b>County:</b> Los Angeles
<b>School District:</b> Palos Verdes Peninsula Unified	<b>School Name:</b> Palos Verdes High

**PROJECT DATA**

<b>Type of Project:</b> High School	<b>Application Filing Basis:</b> Site Specific
<b>Pupils Assigned Under 50 Yrs:</b>	<b>Pupils Assigned Over 50 Yrs:</b>
K-6:	K-6:
7-8:	7-8:
9-12:	9-12: 248
<b>Non-Severe:</b>	<b>Non-Severe:</b>
<b>Severe:</b>	<b>Severe:</b>
<b>Financial Hardship Requested:</b> No	<b>Recommended Acres:</b> 47
<b>Alternative Education School:</b> No	<b>Existing Acres:</b> 30

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$ 1,771,216.00
Fire Detection Alarm	29,512.00
Prevailing Wage Monitoring	2,781.00
Accessibility/Fire Code Req.	53,136.00
<b>Total State Share (60%)</b>	1,856,645.00
<b>District Share (40%)</b>	1,237,763.00
<b>Total Project Cost</b>	<b>\$ 3,094,408.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 1,856,645.00
<u>District Share</u>	
Cash Contribution	1,237,763.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 3,094,408.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 1,856,645.00	\$ (1,856,645.00)	
Modernization/Additional Grant	951-570	51		1,856,645.00	\$ 1,856,645.00
<u>District Share</u>					
Cash Contribution			1,237,763.00		
<b>Total</b>			<b>\$ 3,094,408.00</b>	<b>\$ 0.00</b>	<b>\$ 1,856,645.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

<b>Application No:</b> 57/75341-00-021 <b>School District:</b> Redondo Beach Unified	<b>County:</b> Los Angeles <b>School Name:</b> Tulita Elementary
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**PROJECT DATA**

<b>Type of Project:</b> Elementary School <b>Pupils Assigned Under 50 Yrs:</b> <b>K-6:</b> <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b>  <b>Financial Hardship Requested:</b> No <b>Alternative Education School:</b> No	<b>Application Filing Basis:</b> Site Specific <b>Pupils Assigned Over 50 Yrs:</b> <b>K-6:</b> 30 <b>7-8:</b> <b>9-12:</b> <b>Non-Severe:</b> <b>Severe:</b> 11  <b>Recommended Acres:</b> 9.9 <b>Existing Acres:</b> 7.6
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**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$	335,517.00
Fire Detection Alarm		7,222.00
Small Size Project		40,262.00
Accessibility/Fire Code Req.		10,066.00
<b>Total State Share (60%)</b>		<b>393,067.00</b>
<b>District Share (40%)</b>		<b>262,045.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>655,112.00</b>

**PROJECT FINANCING**

<u>State Share</u>		
This Project	\$	393,067.00
<u>District Share</u>		
Cash Contribution		262,045.00
Financial Hardship		
<b>Total Project Cost</b>	<b>\$</b>	<b>655,112.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 393,067.00	\$ (393,067.00)	
Modernization/Additional Grant	951-570	51		393,067.00	\$ 393,067.00
<u>District Share</u>					
Cash Contribution			262,045.00		
<b>Total</b>			<b>\$ 655,112.00</b>	<b>\$ 0.00</b>	<b>\$ 393,067.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/75341-00-022	County: Los Angeles
School District: Redondo Beach Unified	School Name: Beryl Heights Elementary

**PROJECT DATA**

Type of Project: Elementary School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs: K-6:	Pupils Assigned Over 50 Yrs: K-6: 81
7-8:	7-8:
9-12:	9-12:
Non-Severe:	Non-Severe:
Severe:	Severe:
Financial Hardship Requested: No	Recommended Acres: 9.9
Alternative Education School: No	Existing Acres: 7.3

**ADJUSTED GRANT DATA**

Modernization Grant - Over 50 Yrs	\$	417,717.00
Fire Detection Alarm		9,639.00
Small Size Project		50,126.00
Accessibility/Fire Code Req.		12,532.00
Total State Share (60%)		490,014.00
District Share (40%)		326,676.00
Total Project Cost	\$	<b>816,690.00</b>

**PROJECT FINANCING**

<u>State Share</u>		
This Project	\$	490,014.00
<u>District Share</u>		
Cash Contribution		326,676.00
Financial Hardship		
Total Project Cost	\$	<b>816,690.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 490,014.00	\$ (490,014.00)	
Modernization/Additional Grant	951-570	51		490,014.00	\$ 490,014.00
<u>District Share</u>					
Cash Contribution			326,676.00		
Total			\$ 816,690.00	\$ 0.00	\$ 490,014.00

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/65128-00-021	County: Los Angeles
School District: Whittier Union High	School Name: California High

**PROJECT DATA**

Type of Project: High School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs:	Pupils Assigned Over 50 Yrs:
K-6:	K-6:
7-8:	7-8:
9-12: 15	9-12: 368
Non-Severe: 1	Non-Severe: 25
Severe:	Severe:
Financial Hardship Requested: No	Recommended Acres: 66.1
Alternative Education School: No	Existing Acres: 58

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 85,029.00
Modernization Grant - Over 50 Yrs	2,903,056.00
Fire Detection Alarm	51,375.00
Site Development	49,248.00
Accessibility/Fire Code Req.	<u>89,643.00</u>
Total State Share (60%)	3,178,351.00
District Share (40%)	<u>2,118,901.00</u>
Total Project Cost	<b>\$ 5,297,252.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 3,178,351.00
<u>District Share</u>	
Cash Contribution	2,118,901.00
Financial Hardship	
Total Project Cost	<b>\$ 5,297,252.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 3,178,351.00	\$ (3,178,351.00)	
Modernization/Additional Grant	951-570	51		3,178,351.00	\$ 3,178,351.00
<u>District Share</u>					
Cash Contribution			2,118,901.00		
Total			<b>\$ 5,297,252.00</b>	<b>\$ 0.00</b>	<b>\$ 3,178,351.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 50/73643-00-019  
 School District: Tustin Unified

County: Orange  
 School Name: Heritage School

**PROJECT DATA**

Type of Project: Elementary School  
                     K-6: 525  
                     7-8:  
                     9-12:  
                     Non-Severe:  
                     Severe:  
 Application Filing Basis: District Wide  
 Number of Classrooms: 21  
 Master Acres: 9.6  
 Existing Acres:  
 Proposed Acres: 9.99  
 Recommended Acres: 9.4  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: No

**ADJUSTED GRANT DATA**

New Construction Grant	\$	5,119,275.00
Fire Detection Alarm		5,775.00
Labor Compliance		33,006.00
Site Acquisition		5,412.00
Service Site		673,452.00
Off-Site		54,752.00
Utilities		39,282.00
<b>Total State Share (50%)</b>		<b>5,930,954.00</b>
<b>District Share (50%)</b>		<b>5,930,954.00</b>
<b>Total Project Cost</b>	<b>\$</b>	<b>11,861,908.00</b>

**PROJECT FINANCING**

State Share  
 This Project \$ 5,930,954.00  
District Share  
 Cash Contribution 5,930,954.00  
 Financial Hardship  
 Total Project Cost \$ 11,861,908.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 5,930,954.00	\$ (5,930,954.00)	
New Construction/Add. Grant	951-500	51		5,897,948.00	\$ 5,897,948.00
New Construction/Add. Grant	947-500	47		33,006.00	33,006.00
<u>District Share</u>					
Cash Contribution			5,930,954.00		
<b>Total</b>			<b>\$ 11,861,908.00</b>	<b>\$ 0.00</b>	<b>\$ 5,930,954.00</b>

Funding Sources: Proposition 51 Bonds/2016-Nov.; Proposition 47 Bonds/2002-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/68387-00-002  
**School District:** Solana Beach Elementary

**County:** San Diego  
**School Name:** New Elementary #7

**PROJECT DATA**

**ADJUSTED GRANT DATA**

**Type of Project:** Elementary School  
**K-6:**  
**7-8:**  
**9-12:**  
**Non-Severe:** 3  
**Severe:** 9  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 34  
**Master Acres:** 10.5  
**Existing Acres:**  
**Proposed Acres:** 10  
**Recommended Acres:** 10.4  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** No

<b>New Construction Grant</b>	<b>\$</b>	301,527.00
<b>Fire Detection Alarm</b>		561.00
<b>Sprinkler System</b>		5,703.00
<b>Prevailing Wage Monitoring</b>		14,435.00
<b>Site Acquisition</b>		10,341,579.00
<b>Service Site</b>		682,891.00
<b>Off-Site</b>		19,037.00
<b>Utilities</b>		19,698.00
<b>General Site</b>		176,927.00
<b>Total State Share (50%)</b>		11,562,358.00
<b>District Share (50%)</b>		11,562,358.00
<b>Total Project Cost</b>	<b>\$</b>	<b>23,124,716.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
<b>This Project</b>	<b>\$ 11,562,358.00</b>
<u>District Share</u>	
<b>Cash Contribution</b>	11,562,358.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 23,124,716.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
<b>New Construction/Add. Grant</b>	<b>112-012</b>		<b>\$ 11,562,358.00</b>	<b>\$ (11,562,358.00)</b>	
<b>New Construction/Add. Grant</b>	<b>951-500</b>	<b>51</b>		<b>11,562,358.00</b>	<b>\$ 11,562,358.00</b>
<u>District Share</u>					
<b>Cash Contribution</b>			11,562,358.00		
<b>Total</b>			<b>\$ 23,124,716.00</b>	<b>\$ 0.00</b>	<b>\$ 11,562,358.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

**Application No:** 50/76760-00-006  
**School District:** Lammersville Joint Unified

**County:** San Joaquin  
**School Name:** Altamont Elementary

**PROJECT DATA**

**Type of Project:** Elementary School  
                           **K-6:** 625  
                           **7-8:** 189  
                           **9-12:**  
                           **Non-Severe:**  
                           **Severe:**  
**Application Filing Basis:** District Wide  
**Number of Classrooms:** 37  
**Master Acres:** 19.3  
**Existing Acres:**  
**Proposed Acres:** 16  
**Recommended Acres:** 16.5  
**Facility Hardship (a):** No  
**Financial Hardship Requested:** No  
**Alternative Education School:** No  
**Addition to Existing Site:** No  
**Core Facilities:** Multi-Purpose/Kitchen,  
                           Library/Media Center,  
                           Administration, Toilet

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	<b>\$</b>	8,043,343.00
<b>Fire Detection Alarm</b>		10,088.00
<b>Sprinkler System</b>		139,355.00
<b>Prevailing Wage Monitoring</b>		13,503.00
<b>Service Site</b>		1,655,462.00
<b>Off-Site</b>		163,103.00
<b>Utilities</b>		45,746.00
<b>General Site</b>		745,103.00
<b>Total State Share (50%)</b>		10,815,703.00
<b>District Share (50%)</b>		10,815,703.00
<b>Total Project Cost</b>	<b>\$</b>	<b>21,631,406.00</b>

**PROJECT FINANCING**

<b>State Share</b>	
<b>This Project</b>	<b>\$ 10,815,703.00</b>
<b>District Share</b>	
<b>Cash Contribution</b>	10,815,703.00
<b>Financial Hardship</b>	
<b>Total Project Cost</b>	<b>\$ 21,631,406.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>					
<b>New Construction/Add. Grant</b>	112-012		\$ 10,815,703.00	\$ (10,815,703.00)	
<b>New Construction/Add. Grant</b>	951-500	51		10,815,703.00	\$ 10,815,703.00
<b>District Share</b>					
<b>Cash Contribution</b>			10,815,703.00		
<b>Total</b>			<b>\$ 21,631,406.00</b>	<b>\$ 0.00</b>	<b>\$ 10,815,703.00</b>

**Funding Source: Proposition 51 Bonds/2016-Nov.**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/69450-00-009 County: Santa Clara  
 School District: Franklin-McKinley Elementary School Name: Hellyer (G. W.) Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 125  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 9.9  
 Alternative Education School: No Existing Acres: 9.1

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 464,125.00
Fire Detection Alarm	14,875.00
Small Size Project	18,565.00
Accessibility/Fire Code Req.	13,924.00
Total State Share (60%)	511,489.00
District Share (40%)	340,993.00
Total Project Cost	<u>\$ 852,482.00</u>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 511,489.00
<u>District Share</u>	
Cash Contribution	340,993.00
Financial Hardship	
Total Project Cost	<u>\$ 852,482.00</u>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 511,489.00	\$ (511,489.00)	
Modernization/Additional Grant	951-570	51		511,489.00	\$ 511,489.00
<u>District Share</u>					
Cash Contribution			340,993.00		
Total			<u>\$ 852,482.00</u>	<u>\$ 0.00</u>	<u>\$ 511,489.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

**SCHOOL DISTRICT DATA**

Application No: 57/69484-00-008 County: Santa Clara  
 School District: Gilroy Unified School Name: Rucker Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 177  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 9.6  
 Alternative Education School: No Existing Acres: 10

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 657,201.00
Fire Detection Alarm	21,063.00
Prevailing Wage Monitoring	1,086.00
Small Size Project	26,288.00
Accessibility/Fire Code Req.	19,716.00
Total State Share (60%)	725,354.00
District Share (40%)	483,569.00
<b>Total Project Cost</b>	<b>\$ 1,208,923.00</b>

**PROJECT FINANCING**

<u>State Share</u>	
This Project	\$ 725,354.00
<u>District Share</u>	
Cash Contribution	483,569.00
Financial Hardship	
<b>Total Project Cost</b>	<b>\$ 1,208,923.00</b>

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	112-012		\$ 725,354.00	\$ (725,354.00)	
Modernization/Additional Grant	951-570	51		725,354.00	\$ 725,354.00
<u>District Share</u>					
Cash Contribution			483,569.00		
<b>Total</b>			<b>\$ 1,208,923.00</b>	<b>\$ 0.00</b>	<b>\$ 725,354.00</b>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.



**SCHOOL DISTRICT DATA**

Application No: 50/64352-02-001  
 School District: Centinela Valley Union High  
 High School Attendance Area: Lawndale

County: Los Angeles  
 School Name: Lawndale High

**PROJECT DATA**

Type of Project: High School  
     K-6:  
     7-8:  
     9-12: 918  
 Non-Severe:  
     Severe:  
 Application Filing Basis: High School Attendance Area  
 Number of Classrooms: 34  
 Master Acres: 54.4  
 Existing Acres: 29.63  
 Proposed Acres:  
 Recommended Acres: 51.8  
 Facility Hardship (a): No  
 Financial Hardship Requested: No  
 Alternative Education School: No  
 Addition to Existing Site: Yes

**ADJUSTED GRANT DATA**

<b>New Construction Grant</b>	\$	12,043,242.00
<b>Fire Detection Alarm</b>		23,868.00
<b>Prevailing Wage Monitoring</b>		20,607.00
<b>Multi-Level Constr.</b>	34Crs.	1,445,189.00
<b>Service Site</b>		537,550.00
<b>Off-Site</b>		19,767.00
<b>Utilities</b>		216,094.00
<b>Urban/Security/Impacted Site</b>		<u>2,199,674.00</u>
<b>Total State Share (50%)</b>		16,505,991.00
<b>District Share (50%)</b>		<u>16,505,991.00</u>
<b>Total Project Cost</b>	<b>\$</b>	<b><u>33,011,982.00</u></b>

**PROJECT FINANCING**

State Share  
 This Project \$ 16,505,991.00  
District Share  
 Cash Contribution 16,505,991.00  
 Financial Hardship  
 Total Project Cost \$ 33,011,982.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
New Construction/Add. Grant	112-012		\$ 16,505,991.00	\$ (16,505,991.00)	
New Construction/Add. Grant	951-500	51		16,505,991.00	\$ 16,505,991.00
<u>District Share</u>					
Cash Contribution			<u>16,505,991.00</u>		
Total			<u>\$ 33,011,982.00</u>	<u>\$ 0.00</u>	<u>\$ 16,505,991.00</u>

Funding Source: Proposition 51 Bonds/2016-Nov.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

The school district is responsible for ensuring the project is compliant with all Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts were executed and/or construction commenced.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

## ATTACHMENT 6

### SFP Statutory Authority

#### Education Code (EC) Section 17070.35 – Board's Duties

(a) In addition to all other powers and duties as are granted to the board by this chapter, other statutes, or the California Constitution, the board shall do all of the following:

(1) Adopt rules and regulations, pursuant to the rulemaking provisions of the Administrative Procedure Act, Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, for the administration of this chapter. However, the board shall have no authority to set the level of the fees of any architect, structural engineer, or other design professional on any project. The initial regulations adopted pursuant to this chapter shall be adopted as emergency regulations, and the circumstances related to the initial adoption are hereby deemed to constitute an emergency for this purpose. The initial regulations adopted pursuant to this chapter shall be adopted by November 4, 1998. If the initial regulations are not adopted by that date, the board shall report to the Legislature by that date, explaining the reasons for the delay.

(2) Establish and publish any procedures and policies in connection with the administration of this chapter as it deems necessary.

(3) Determine the eligibility of school districts to receive apportionments under this chapter.

(4) Apportion funds to eligible school districts under this chapter.

(b) The board shall review and amend its regulations as necessary to adjust its administration of this chapter to conform with the act that amended this section to add this subdivision. Regulations adopted pursuant to this subdivision shall be adopted by November 5, 2002, and shall be adopted as emergency regulations in accordance with the rulemaking provisions of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code). The adoption of any emergency regulation pursuant to this subdivision filed with the Office of Administrative Law shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any emergency regulation adopted pursuant to this section shall remain in effect for no more than 365 days unless the board has complied with Sections 11346.2 to 11348, inclusive, of the Government Code.

#### EC Section 17072.35 – Use of New Construction Grants

A grant for new construction may be used for any and all costs necessary to adequately house new pupils in any approved project, and those costs may only include the cost of design, engineering, testing, inspection, plan checking, construction management, site acquisition and development, evaluation and response action costs relating to hazardous substances at a new or existing schoolsite, demolition, construction, acquisition and installation of portable classrooms, landscaping, necessary utility costs, utility connections and other fees, equipment including telecommunication equipment to increase school security, furnishings, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. A grant for new construction may also be used to acquire an existing government or privately owned building, or a privately financed school building, and for the necessary costs of converting the government or privately owned building for public school use. A grant for new construction may also be used for the costs of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high performance schools.

## ATTACHMENT 6

### EC Section 17074.25 – Use of Modernization Grants

(a) A modernization apportionment may be used for an improvement to extend the useful life of, or to enhance the physical environment of, the school. The improvement may only include the cost of design, engineering, testing, inspection, plan checking, construction management, demolition, construction, the replacement of portable classrooms, necessary utility costs, utility connection and other fees, the purchase and installation of air-conditioning equipment and insulation materials and related costs, furniture and equipment, including telecommunication equipment to increase school security, fire safety improvements, playground safety improvements, the identification, assessment, or abatement of hazardous asbestos, seismic safety improvements, and the upgrading of electrical systems or the wiring or cabling of classrooms in order to accommodate educational technology. A modernization grant may not be used for costs associated with acquisition and development of real property or for routine maintenance and repair.

(b) A modernization apportionment may also be used for the cost of designs and materials that promote the efficient use of energy and water, the maximum use of natural lighting and indoor air quality, the use of recycled materials and materials that emit a minimum of toxic substances, the use of acoustics conducive to teaching and learning, and other characteristics of high-performance schools.

### EC Section 17075.10 – Facility Hardship and Financial Hardship Criteria

(a) A school district may apply for hardship assistance in cases of extraordinary circumstances. Extraordinary circumstances may include, but are not limited to, the need to repair, reconstruct, or replace the most vulnerable school facilities that are identified as a Category 2 building, as defined in the report submitted pursuant to Section 17317, determined by the department to pose an unacceptable risk of injury to its occupants in the event of a seismic event.

(b) A school district applying for hardship state funding under this article shall comply with either paragraph (1) or (2).

(1) Demonstrate both of the following:

(A) That due to extreme financial, disaster-related, or other hardship the school district has unmet need for pupil housing.

(B) That the school district is not financially capable of providing the matching funds otherwise required for state participation, that the district has made all reasonable efforts to impose all levels of local debt capacity and development fees, and that the school district is, therefore, unable to participate in the program pursuant to this chapter except as set forth in this article.

(2) Demonstrate that due to unusual circumstances that are beyond the control of the district, excessive costs need to be incurred in the construction of school facilities. Funds for the purpose of seismic mitigation work or facility replacement pursuant to this section shall be allocated by the board on a 50-percent state share basis from funds reserved for that purpose in any bond approved by the voters after January 1, 2006. If the board determines that the seismic mitigation work of a school building would require funding that is greater than 50 percent of the funds required to construct a new facility, the school district shall be eligible for funding to construct a new facility under this chapter.

(c) The board shall review the increased costs that may be uniquely associated with urban construction and shall adjust the per-pupil grant for new construction or modernization hardship applications as necessary to accommodate those costs. The board shall adopt regulations setting forth the standards, methodology, and a schedule of allowable adjustments, for the urban adjustment factor established pursuant to this subdivision.

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### EC Section 17076.10 – Program Accountability – Expenditure Reports

- (a) A school district that has received any funds pursuant to this chapter shall submit a summary report of expenditure of state funds and of district matching funds annually until all state funds and district matching funds are expended, and shall then submit a final report to the board. The board may require an audit of these reports or other district records to ensure that all funds received pursuant to this chapter are expended in accordance with program requirements.
- (b) If the board finds that a participating school district has made no substantial progress towards increasing its pupil capacity or modernizing its facilities within 18 months of the receipt of any funding pursuant to this chapter, the board shall rescind the apportionment in an amount equal to the unexpended funds.
- (c)(1) If the board, after the review of expenditures or audit has been conducted pursuant to subdivision (a), determines that a school district failed to expend funds in accordance with this chapter, the department shall notify the school district of the amount that must be repaid to the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, or the 2004 State School Facilities Fund, as the case may be, within 60 days. If the school district fails to make the required payment within 60 days, the department shall notify the Controller and the school district in writing, and the Controller shall deduct an amount equal to the amount received by the school district under this subdivision, from the school district's next principal apportionment or apportionments of state funds to the school district, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. Any amounts obtained by the Controller shall be deposited into the 1998 State School Facilities Fund, the 2002 State School Facilities Fund, or the 2004 State School Facilities Fund, as appropriate.
- (2) Notwithstanding paragraph (1), if the board determines that repayment of the full liability within 60 days after the board action would constitute a severe financial hardship, as defined by the board, for the school district, the board shall approve a plan of equal annual payments over a period of up to five years. The plan shall include interest on each year's outstanding balance at the rate earned on the state's Pooled Money Investment Account during that year. The Controller shall withhold amounts, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution, pursuant to the plan.
- (d) If a school district has received an apportionment, but has not met the criteria to have funds released pursuant to Section 17072.32 or 17074.15 within a period established by the board, but not to exceed 18 months, the board shall rescind the apportionment and deny the district's application.

### EC Section 17078.52 – Charter School Facilities Program Establishment

- (a) There is hereby established the Charter Schools Facilities Program to provide funding to qualifying entities for the purpose of establishing school facilities for charter school pupils.
- (b)(1) The 2002 Charter School Facilities Account is hereby established within the 2002 State School Facilities Fund established pursuant to subdivision (b) of Section 17070.40. The proceeds of bonds, as set forth in subparagraph (A) of paragraph (1) of subdivision (a) of Section 100620, shall be deposited into the 2002 Charter School Facilities Account for the purposes of this article. Notwithstanding Section 13340 of the Government Code, funds deposited into the account are hereby continuously appropriated for the purposes of this article.
- (2) The 2004 Charter School Facilities Account is hereby established within the 2004 State School Facilities Fund established pursuant to subdivision (c) of Section 17070.40. The proceeds of bonds, as set forth in subparagraph (A) of paragraph (1) of subdivision (a) of Section 100820, if approved by the voters, shall be deposited into the 2004 Charter School Facilities Account for the purposes of this article. Notwithstanding Section 13340 of the Government Code, funds deposited into the account are hereby continuously appropriated for the purposes of this article.
- (3) The 2006 Charter School Facilities Account is hereby established within the 2006 State School Facilities Fund established pursuant to subdivision (d) of Section 17070.40. The proceeds of bonds, as set forth in paragraph (2) of subdivision (a) of Section 101012, if approved by the voters, shall be deposited into the 2006 Charter School

## ATTACHMENT 6

Facilities Account for the purposes of this article. Notwithstanding Section 13340 of the Government Code, funds deposited into the account are hereby continuously appropriated for the purposes of this article.

(c) As used in this article, the following terms have the following meanings:

(1) "Authority" means the California School Finance Authority established pursuant to Section 17172.

(2) "Account" means the pertinent account established under subdivision (b).

(3) "Preliminary apportionment" means an apportionment made for eligible applicants under this article in advance of full compliance with all of the application requirements otherwise required for an apportionment pursuant to this chapter. The process for making preliminary apportionments under this article shall be substantially identical to the process established for critically overcrowded schools pursuant to Sections 17078.22 to 17078.30, inclusive.

(4) "Financially sound" means a charter school that has demonstrated, over a period of time determined by the authority, but not less than 24 months immediately preceding the submission of the application, that it has operated as a financially capable concern in California, as measured by criteria established by the authority. A charter school that cannot demonstrate that it has been a financially capable concern for at least 24 months immediately preceding the submission of the application, due solely to not having operated as a charter school for at least 24 months, may meet this 24-month requirement if the charter school is managed by staff who have at least 24 months of documented experience, as measured by criteria established by the authority and the charter school has an educational plan, financial resources, facilities expertise, management expertise, and has been a financially capable concern for at least 24 months, as established by the authority.

(d) The board shall, from time to time, transfer funds within the account to the California School Finance Authority Fund for the purposes of this article pursuant to the request of the authority as set forth in this article.

### EC Section 17078.72 – Career Technical Education Facilities Program Establishment

(a) The Career Technical Education Facilities Program is hereby established to provide funding to qualifying local educational agencies for the purpose of constructing new facilities or reconfiguring existing facilities, including, but not limited to, purchasing equipment with an average useful life expectancy of at least 10 years, to enhance educational opportunities for pupils in existing high schools in order to provide them with the skills and knowledge necessary for the high-demand technical careers of today and tomorrow.

(b) The State Department of Education, in cooperation with the Chancellor's Office of the California Community Colleges, the Labor and Workforce Development Agency, and industry groups, shall develop criteria and pupil outcome measures to evaluate the program. The criteria shall ensure equity, program relevance to industry needs, and articulation with more advanced coursework at the partnering community colleges or private institutions.

(c) The program shall be based on grant applications administered by the board.

(d) Grants shall be allocated on a per-square-foot basis for the applicable type of construction proposed or deemed necessary by the board consistent with the approved application for the project.

(e) New construction grants shall not exceed three million dollars (\$3,000,000) per project per schoolsite, inclusive of equipment, and shall only be allocated to comprehensive high schools that have an active Career Technical Advisory Committee pursuant to Section 8070, in either of the following methods:

(1) For a stand-alone project on a per-square-foot basis for the applicable type of construction proposed, based on the criteria established pursuant to subdivision (b), consistent with the approved application for the project.

(2) For new school projects, as a supplement to the per pupil allocation pursuant to Section 17072.10. The supplement is intended to cover excess costs uniquely related to the facilities required to provide the career technical education program or programs.

(f) Modernization grants shall not exceed one million five hundred thousand dollars (\$1,500,000) per project per schoolsite, inclusive of equipment and may be awarded to comprehensive high schools or joint power authorities currently operating career technical education programs that have an active Career Technical Advisory Committee pursuant to Section 8070 for the purpose of reconfiguration. For comprehensive high schools, the grant shall be

## ATTACHMENT 6

supplemental to the per pupil allocation pursuant to Section 17074.10. The supplement is intended to cover excess costs uniquely related to the facilities required to provide the career technical education program or programs.

(g)(1) A school district shall contribute from local resources a dollar amount that is equal to the amount of the grant of state funds awarded under subdivisions (d), (e), and (f). The required local contribution may be provided by private industry groups, the school district, or a joint powers authority.

(2) A school district shall not be required to demonstrate that it has unhoused pupils or that a permanent school building is more than 25 years old in order to receive a grant under the program.

(h) The program shall allow the required local contribution to be paid over time if sufficient local funds are not immediately available. The board may provide for a repayment schedule consistent with subparagraphs (C) and (D) of paragraph (1) of subdivision (a) of Section 17078.57. The board shall not waive the required local contribution on the basis of financial hardship or on any other basis.

(i) Applications shall meet the criteria developed under subdivision (b) and shall require all of the following:

(1) A clear and comprehensive career technical education plan for each course of study applicable to the instructional space.

(2) Projections of pupil enrollment.

(3) Identification of feeder schools, industry partners, and community colleges or other postsecondary schools participating in the development, articulation, and review of the educational program.

(4) Evidence of approval of the plan by the entities listed in paragraph (3).

(5) The method by which accountability for pupil enrollments and outcomes will be maintained. Outcomes shall include, but are not limited to, certificate completion, the successful entry of pupil to employment in the applicable industry, and successful transition to post-secondary institutions for work in the applicable industry or other areas of study.

(6) Evidence of coordination with all feeder schools, middle schools, and high schools within the area to ensure that the project and programs complement career technical education offerings in the area.

(7) Evidence that upon completion of the project the local educational agency will meet all of its obligations under Section 51228 relating to career technical education.

(j) Applications shall give weight to the number of pupils expected to attend, the cost per pupil, financial participation by industry partners in the construction and equipping of the facility, commitment to accountability for outcomes and participation, the strength and relevance of the educational plans to the needs of industry for qualified technical employees applicable to the economic development needs of the region in which the project will be located, and coordination and articulation with feeder schools, other high schools, and community colleges.

(k) The Office of Public School Construction shall develop and the board shall approve regulations to implement this article on or before April 19, 2007, and the board may promulgate those regulations first on an emergency basis, which shall be effective for no more than 12 months, after which any permanent regulations shall be promulgated in accordance with the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code).

(l) Notwithstanding paragraphs (e) and (f), a project approved pursuant to this section is also eligible for an incentive grant from the funds specified in paragraph (8) of subdivision (a) of Section 101012 if the project meets the criteria prescribed in that section.

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REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 5, 2017

SCHOOL FACILITY PROGRAM APPLICATIONS RECEIVED BEYOND BOND AUTHORITY LIST

PURPOSE OF REPORT

To present the State Allocation Board (Board) with options to address projects on the Applications Received Beyond Bond Authority List.

DESCRIPTION

At the January 25, 2017 meeting, Staff presented information to the Board regarding the status of projects on the Applications Received Beyond Bond Authority List. Pursuant to School Facility Program (SFP) Regulations, these projects have received a minimal review only to ensure that all required documents are included with the project submittal to be considered eligible for placement on the Applications Received Beyond Bond Authority List. The applications are projects for new construction and modernization funding and were submitted on or after November 1, 2012. With the passage of Funding for K-12 School and Community College Facilities 2016 (Proposition 51), Staff is seeking Board direction to address how to proceed with the projects on this list, as well as Approved Applications for new construction and modernization received on or after April 1, 2017 that have not yet been added to the list.

AUTHORITY

School Facility Program (SFP) Regulation Section 1859.2. Definitions states:

...

“Applications Received Beyond Bond Authority List” means an informational list of applications submitted to the Office of Public School Construction (OPSC) and presented to the Board. Funding applications placed on this list contain the preliminary grant amounts requested by a district. The OPSC has not determined that the Approved Application(s) are Ready for Apportionment.

...

“Approved Application(s)” means a district has submitted the application and all documents to the Office of Public School Construction that are required to be submitted with the application as identified in the General Information Section of Forms SAB 50-01; SAB 50-02; SAB 50-03; and SAB 50-04, as specified in Section 1859.2.

“Ready for Apportionment” means a final review of an Approved Application has been completed by the OPSC and it has been determined that it meets all requirements of law for an apportionment or eligibility determination, and the OPSC will recommend approval to the Board.

Regulation Section 1859.95.1 (Applications Received When Bond Authority is Unavailable) states in part:

...

- (a) When the Board has Insufficient Bond Authority to apportion the School District’s funding request on the Form SAB 50-04, the following will apply:
  - (1) The Office of Public School Construction (OPSC) will receive and determine if the Form SAB 50-04 is an Approved Application. To be placed on the Applications Received Beyond Bond Authority List, the Approved Application for funding shall be accompanied by a school board resolution, as specified in paragraph (b) of this Section. The OPSC will not determine if the Approved Application is Ready for Apportionment.



AUTHORITY (cont.)

- (2) A School District seeking financial hardship funding will not be required to submit a financial hardship status preapproval request pursuant to Section 1859.81. The OPSC will not process requests for financial hardship status. The School District may continue to submit the Form SAB 50-04 pursuant to (a) (1).
- (b) A resolution from the governing board of the school district shall be submitted with the Form SAB 50-04 prior to the Approved Application being placed on the Applications Received Beyond Bond Authority List, pursuant to paragraph (a) of this Regulation. A School District's governing board resolution shall include paragraphs (b)(1) through (b)(5) or, if applying for financial hardship funding, paragraphs (b)(1) through (b)(6).
- (1) The school board acknowledges that the remaining School Facility Program bond authority is currently exhausted for the funds being requested on this application.
- (2) The school board acknowledges that the State of California is not expected nor obligated to provide funding for the project and the acceptance of the application does not provide a guarantee of future State funding.
- (3) The school board acknowledges that any potential future State bond measures for the School Facility Program may not provide funds for the application being submitted.
- (4) The school board acknowledges that criteria (including, but not limited to, funding, qualifications, and eligibility) under a future State school facilities program may be substantially different than the current School Facility Program. The district's Approved Application may be returned.
- (5) The school board acknowledges that they are electing to commence any pre-construction or construction activities at the district's discretion and that the State is not responsible for any pre-construction or construction activities.
- (6) The school board acknowledges that, if bond authority becomes available for the Board to provide funding for the submitted application, the School District must apply for financial hardship status.
- (c) The OPSC will continue to receive and determine if the Forms SAB 50-01, 50-02, and 50-03 are Approved Applications. The OPSC will not determine if the Approved Application is Ready for Apportionment. This Regulation Section does not constitute notification from the Board pursuant to Government Code Section 65995.5(b)(1).

BACKGROUND

In September 2012 the Board took action to approve, on an emergency basis, regulatory amendments to establish Regulation Section 1859.95.1, which allowed OPSC to accept eligibility and funding applications when bond authority is exhausted, without fully processing them. These regulations created the "Applications Received Beyond Bond Authority List". This list is presented to the Board for acknowledgment, but not approval. The total number of applications and requested grants amounts are as follows:

<b>Applications Received Beyond Bond Authority List</b>		
<b>As of March 31, 2017</b>		
<b>Program</b>	<b>Funding Applications</b>	<b>Total Requested Grant Amount</b>
New Construction	280	\$1,526,332,061
Modernization	439	\$791,907,595

This list does not include Approved Applications for new construction and modernization that were received by OPSC on or after April 1, 2017, but not yet acknowledged by the Board.

Prior to the approval of these regulations, the following actions occurred:

## BACKGROUND (cont.)

### **September 2011**

The Board established a sub-committee to consider the future of the SFP. In particular, Board members wished to discuss how to address the diminishing New Construction bond authority until the next potential school facilities bond could be placed on the ballot.

### **February 2012**

The Sub-committee recommended that once the existing new construction bond authority was exhausted, the Board should continue to accept applications and develop a method for tracking the projects. The Board expressed concerns that the use of an Unfunded List (Lack of Authority) could create a liability for the State. Additionally, the Board was concerned about how program changes included in a future voter approved facilities bond could impact current funding applications on the lists. The Board directed Staff to discuss these issues at a public meeting seeking stakeholder input (Implementation Committee).

### **August 2012**

The Board considered four options that were discussed by stakeholders on how to handle projects once bond authority was exhausted. Most stakeholders expressed a preference for OPSC to continue the existing practice of accepting and processing funding applications for full review and presentation to the Board once bond authority was exhausted, as specified in SFP Regulation Section 1859.95, for the following reasons:

- Board approval provides project validation and a final grant amount
- Keeps SFP active until a future bond is passed
- Would provide the opportunity for faster apportionments as projects could be transferred (without Board approval) to the Unfunded List (Lack of AB 55 Loans) once authority becomes available
- Indicates need for a future bond

However, the Board did not choose this option. Board members expressed a desire to stop processing applications for which there was no bond authority, maintain the option for changes to the program in the future, and yet still allow districts to submit projects (with certain conditions attached). Board members chose to have Staff return with regulations to develop and implement a new system where applications would be accepted by OPSC but not processed. A list of applications in date order received, with unverified grant amounts as requested by the school districts would be kept and acknowledged by the Board as part of the agenda. The Board further directed that the applications submitted for placement on this list must include a school board resolution including the following concepts:

- The school district understands that bond authority is exhausted,
- That there is no guarantee of program eligibility or program funding,
- Acceptance of the application does not provide a guarantee of future funding,
- That program criteria may change, and
- That the application may be returned

### **September 2012**

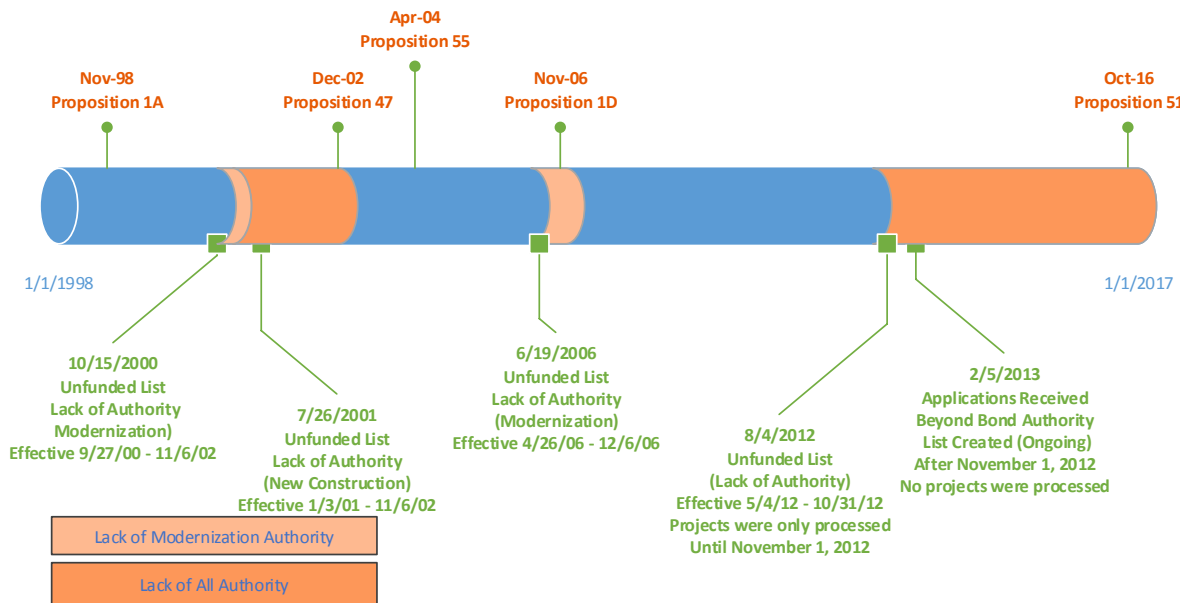
Staff presented proposed regulations to the Board to establish SFP Regulation Section 1859.95.1 which outlined the new process for accepting applications when bond authority was exhausted and created the Applications Received Beyond Bond Authority List. The Board approved the regulations and authorized staff to file the regulations with the Office of Administrative Law on an emergency basis.

In **November 2016**, voters approved Funding for Proposition 51 with \$3 billion in bond authority available for new construction and \$3 billion available for modernization.

STAFF ANALYSIS/STATEMENTS

Staff is seeking Board direction on how to proceed with the projects on the Applications Received Beyond Bond Authority List, as well as Approved Applications for new construction and modernization received on or after April 1, 2017 that have not yet been added to the list.

The regulations establishing this list were created during a time when there was a large degree of uncertainty surrounding a future program and bond. Prior to the creation of these regulations, in the past when SFP bond authority had been exhausted, an unfunded list was created and then funded in date order once new bond proceeds became available. However, at the time that bond authority was near depletion for the SFP and prior to the passage of Proposition 51, Board members clearly indicated a desire to have options and a process in place should there be any future bond funding initiative that is approved by the voters. The circumstances were somewhat different than in previous times of dwindling bond authority, as the timeframe between when bond authority was exhausted and when a new bond was planned was considerably longer than it had been before. The graphic below illustrates how long the current unfunded lists have been active as compared to other times when the SFP was out of authority.



Discussion at the Board in 2012 was also held in the context that there potentially are broader changes to a new program that would be part of a future bond initiative. However, it was not until 2016 when Proposition 51 was ultimately passed.

As a result, Staff believes it is prudent to raise the issue of how to proceed with these applications in order to honor the Board's intent in deliberately discontinuing the past practice of creating an unfunded list of fully processed applications that would be grandfathered in with the passage of a bond initiative. However, the SFP was continued in its current format with the passage of Proposition 51.

Due to the length of time that bond authority was exhausted and projects have been on the Applications Received Beyond Bond Authority List, it's critical to highlight the following:

STAFF ANALYSIS/STATEMENTS (cont.)

**Potential Inequities for Projects Not Already on the List – Some Districts Did Not Opt To Submit Projects**

As discussed previously, when the Applications Received Beyond Bond Authority List was created there was a large amount of uncertainty surrounding the future of the SFP. Districts didn't know if there would be a future bond, or when and if that would include a change with the potential creation of a new program. There was no guarantee of a future program, and districts even needed to submit a school board resolution acknowledging this. While many districts did continue to submit applications knowing the uncertainties, it is likely that others waited until more was known about the future of the program to submit their applications.

Preparing an application requires district resources (both time and money) and not all districts were in a position to submit applications that included a project design approved by the Division of State Architect (DSA) and the California Department of Education (CDE), plus any other agencies such as the Department of Toxic Substances Control, if the outcome of the program was uncertain.

Currently, approximately \$2.32 billion that represent 719 funding requests in 238 unique school districts have been submitted and there are others that have been submitted but have not yet been added to the list. If the current list is processed in date order received, districts that waited until Proposition 51 passed may now be at a disadvantage due to the uncertainty that existed while the list was being compiled. In addition, there are also districts that may be seeking financial hardship assistance and may not had the means to submit designs to the DSA due to a lack of local resources.

**Outdated Program Eligibility – Enrollment Change**

OPSC has been adding projects to the Applications Received Beyond Bond Authority List since November 1, 2012. If a district submitted an eligibility establishment or update to accompany their funding application, with the exception of those submitted between November 2016 and now, the eligibility information is not current.

There are multiple factors that may have an impact on a district's eligibility including enrollment or classroom inventory fluctuation, or additional buildings that may have come of age for modernization. All of these factors could have a significant impact on the amount of funding a district is eligible for.

New Construction

SFP new construction eligibility is based on enrollment projections. Enrollment projections are used primarily because of the length of time it takes to build a school, so that it can be built in anticipation of projected enrollment growth. Per SFP regulations, all new construction projects must be justified by a current enrollment projection in the same enrollment reporting year in which the application for funding is made. In the process of justifying project eligibility in later years, some districts may show a decline in their projection. Others may have added classroom capacity with local funds that would decrease the amount of unhoused pupils in the district, thus reducing the need for new classrooms.

Modernization

SFP modernization eligibility is based on the age of the school buildings and is site specific. Permanent school buildings become eligible for modernization funding 25 years from when the age of the building is established. Portable school buildings become eligible 20 years from when the age is established. The age of the buildings is defined as 12 months after the plans for the buildings was approved by DSA. While modernization eligibility is not reduced (with limited exceptions), there may be some sites where enrollment increased or more buildings became of age while the site was on the Applications Received Beyond Bond Authority List. Regulations require that if a district would like to increase its funding request to take advantage of additional eligibility due to enrollment increases or facilities coming of age, the project would need to be withdrawn and resubmitted with the increased funding request.

STAFF ANALYSIS/STATEMENTS (cont.)

***State Agency Approvals – Expired***

Currently there are 10 new construction and 17 modernization projects on the Applications Received Beyond Bond Authority List that may not have a valid DSA plan approval, and an unknown number of projects that may need an updated CDE approval. Education Code Sections 17072.30 and 17070.50 require DSA and CDE approval before the Board can make an Apportionment for the project, and SFP regulations further require that all required approvals must be updated, otherwise the project does not meet the criteria for funding regardless how the Board chooses to proceed with the list. DSA approval is also required by statute before a district lets a contract for the construction project.

***Locally Funded Projects – New construction built and occupied***

Due to the length of time that projects have remained on the Applications Received Beyond Bond Authority List, some of the projects may have been completed and occupied. While this is not an issue for Modernization projects, per SFP Regulation 1859.70, New Construction projects that are occupied prior to the OPSC application received date are not eligible to seek New Construction funding. Without using the date of submittal to the Applications Received Beyond Bond Authority List some of these projects would now be ineligible to apply to the program.

In addition, some of the new construction projects may have been eligible at the time of submittal to the Applications Received Beyond Bond Authority List, but if the most current 2016/2017 eligibility was used, the project that was built may qualify for a lesser amount of funding, or possibly no funding at all.

The Board may wish to consider whether there is a desire to enable these projects to continue to access the SFP at this time. As part of submitting an application when bond authority was not available, districts acknowledged that bond authority was not guaranteed, but bond authority was in fact replenished in the SFP with the passage of Proposition 51.

However, there is also the position that the bond authority in Proposition 51 is limited, and that districts that moved forward using local funds do not need matching funds from the state.

***Approved Application Status and Received Date***

While there are concerns that have come about due to the length of time that the projects have been on the Applications Received beyond Bond Authority List, the Board may want to consider that with past unfunded lists SFP applications were typically processed according to the regulations in effect at the time the application was submitted to OPSC.

SFP Regulation Section 1859.107 states in part, “A funding application...submitted to the OPSC that has not received an approval will receive funding under the provisions of the regulations that were in effect when the application was submitted to the OPSC...” The SFP definitions state that “Approved Application(s)” means a district has submitted the application and all documents to the Office of Public School Construction that are required to be submitted with the application as identified in the General Information Section of Forms SAB 50-01; SAB 50-02; SAB 50-03; and SAB 50-04, as specified in Section 1859.2.” Projects on the Applications Received beyond Bond Authority List have a status of Approved Application that corresponds to the date the application was submitted.

## STAFF ANALYSIS/STATEMENTS (cont.)

Historically, OPSC has processed applications based on the eligibility information that was current for the date that the district was declared an Approved Application (received date). For example, if the eligibility was sufficient to fund a new construction request based on a 2009/2010 received date, but the 2010/2011 eligibility would be less, districts were not asked to reduce a funding request still being processed in 2010/2011 because the original eligibility was valid at the time of application submittal.

In addition, other program requirements rely on the Approved Application status. For example, districts must submit an Approved Application prior to occupying facilities in order to be eligible for new construction funding. Approved Application date is also used in determining the order of funding when bond authority is available.

The regulations for accepting applications after bond authority was exhausted did not specifically outline what would happen to the Approved Application status of these projects if the SFP continued in its current form. This allows the Board flexibility in deciding on how to move forward with the applications.

## BOARD OPTIONS

### **How to Move Forward With the Projects Already Submitted**

Based on the Board's past desire to keep options open for how to address these projects if future funding became available, the Board appears to be within its authority to return all applications and require school districts to re-submit. By doing this, the issues of eligibility, occupancy, and state agency approvals would be resolved naturally based on the requirements of SFP regulations. However, this would mean that some new construction projects would no longer qualify for program funding, or for the same level of program funding that would have resulted from the original received date. This also would not necessarily solve the equity issue of districts that were not previously on the list. It is true that those districts that had not submitted previously have now had six months since the passage of Proposition 51 to prepare an application, however, if all applications come in immediately once the Board allows districts to re-submit, which is highly likely, then it will be necessary to prioritize the large volume of applications that will be received in the first few days. This may not result in any meaningful change to the order in which applications are processed, and is not necessarily more equitable.

For all options on processing applications in the future, Staff would like to highlight one additional related topic:

### **Local Audit Requirements**

There is proposed trailer bill language (Section 18 of the 2017-18 Governor's Budget omnibus education trailer bill) that would require that audits of SFP projects be done as part of a school district's annual audit. As this change would be statutory, OPSC believes that projects on the Applications Received Beyond Bond Authority List that are considered for placement on the Unfunded List (Lack of AB 55 Loans) and a future Apportionment will be subject to those requirements if approved by the legislature. This new requirement will also address oversight issues identified in the August 2016 Office of State Audits and Evaluations report and will assist in our obligation to uphold fiduciary responsibility to taxpayers and stakeholders and ensure that every project has a closeout audit performed by an independent auditor.

BOARD OPTIONS (cont.)

When bond authority has been exhausted in the past, applications were processed and placed on an unfunded list, and then given apportionments once new bond authority was approved by the voters. The main difference Staff realizes in comparing prior unfunded lists to the current Applications Received Beyond Bond Authority List is that it was always assumed that another funding source was coming shortly after the prior unfunded lists were created and the structure of the program was assumed to be largely similar. Whereas, when the current lists were created there was a large amount of uncertainty if there would be a new bond or if the program would remain the same. Now that it is known that the SFP is remaining largely the same and there is available bond authority, the Board may wish to consider processing applications in date order received as prescribed by SFP Regulation Sections 1859.93 and 1859.93.1.

Staff has prepared three options for addressing projects on the Applications Beyond Bond Authority List and those Approved Applications for New Construction and Modernization received on or after April 1, 2017 for the Board's consideration.

**Option 1:**

**Process Applications pursuant to SFP Regulation Sections 1859.93 and 1859.93.1, Use Regulations in Place at the Time of Submittal and Require New Construction Eligibility Updates to Justify New Construction Funding**

In this Option, the Board would move the applications from the Applications Received Beyond Bond Authority List and those Approved Application received on or after April 1, 2017 to the standard OPSC Workload List and direct Staff to begin processing with available bond authority.

The applications would be processed in date order received based on the submittal date for placement on the Applications Received Beyond Bond Authority List. Approved Applications received on or after April 1, 2017 would be processed in the funding order prescribed in SFP Regulation Sections 1859.93 and 1859.93.1. All applications would be processed based on the regulations in effect at the time of submittal with one exception.

Districts requesting new construction funding would be required to submit new construction eligibility updates for the enrollment year in which the application was processed by OPSC. This would ensure that bond funds are provided only to projects for which there is a need for additional classrooms or schools. Staff believes that it is prudent to ensure that bond funds are spent appropriately. While this may result in some projects being ineligible, it will also prevent bond funding being awarded to projects that are unnecessary.

Considerations:

- This ensures that planned new construction was necessary in the year in which the Board approves the project.
- The requirements of the SFP did not change with the passage of Proposition 51 so there may not be a need to change the procedures for processing applications.
- This option maintains most provisions of the SFP that districts were expecting at the time that projects were planned and submitted to OPSC (with the exception of new construction eligibility).

BOARD OPTIONS (cont.)

- Some districts may not qualify at all based on current new construction eligibility.
- Some districts may qualify for fewer pupil grants based on current new construction eligibility than the eligibility submitted at the time of the funding application.
- Some districts that do not qualify or qualify for fewer pupil grants of new construction funding may have already built the school or classrooms with local funds.
- New construction eligibility is based on a projection. Districts are not typically asked to re-justify the eligibility after a school is built. This may require a regulation change to address projects that are submitted in the future as well. OPSC may not be able to process the applications that are received in the future in the same year in which the eligibility is considered current. To ensure equity moving forward, this may need to be an ongoing change to program requirements.

**Option 2:****Process Applications pursuant to SFP Regulation Sections 1859.93 and 1859.93.1 and Use Regulations in Place at the Time of Submittal**

In this Option, the Board would move the applications from the Applications Received Beyond Bond Authority List and those Approved Applications received on or after April 1, 2017 to the standard OPSC Workload List and direct Staff to begin processing with available bond authority.

The applications would be processed in date order received based on the submittal date for placement on the Applications Received Beyond Bond Authority List. Approved Applications received on or after April 1, 2017 would be processed in the funding order prescribed in SFP Regulation Sections 1859.93 and 1859.93.1. All applications would be processed based on the regulations in effect at the time of submittal. Eligibility for both new construction and modernization would be based on the eligibility at the time of submittal.

**Considerations:**

- This option is consistent with past practice for how unfunded lists were handled when there was little or no program change as a result of new bond funds. This option may be funding new construction projects for which eligibility, if based on a current enrollment projection, does not exist.
- The requirements of the SFP did not change with the passage of Proposition 51 so there may not be a need to change the procedures for processing applications.
- This option maintains most provisions of the SFP that districts were expecting at the time that projects were planned and submitted to OPSC.



## BOARD OPTIONS (cont.)

### **Option 3:**

#### **All Applications Returned, Re-submit with Updated Eligibility and State Agency Approvals (if necessary)**

In this Option, the Board would return the applications on the Applications Received Beyond Bond Authority List as well as any Approved Applications for New Construction or Modernization that were received from April 1, 2017 through June 5, 2017. The Board would direct staff to begin accepting and processing applications that are submitted and placed on the OPSC Workload List. In order to be accepted for processing, applications would be required to meet all program requirements in effect the date of submittal. This would include current or updated eligibility, valid state agency approvals, and adherence to all regulations (including occupancy requirements). Approved Applications received on or after June 6, 2017 will be placed on the OPSC Workload List in the order prescribed by SFP Regulation Sections 1859.93 and 1859.93.1.

#### Considerations:

- This ensures that planned new construction is currently necessary in the year in which the Board approves the project.
- The requirements of the SFP did not change with the passage of Proposition 51 so there may not be a need to change the procedures for processing applications.
- This option keeps with the Board's prior desire to have a distinction in how applications are handled when bond authority is not available and is consistent with the component of regulations, which acknowledges that applications are not guaranteed funding and may be returned.
- Some districts may not qualify at all for funding at the time of resubmittal based on current new construction eligibility.
- Some districts may qualify for fewer pupil grants based on current new construction eligibility than the eligibility submitted at the time of the funding application.
- Some districts that do not qualify or qualify for fewer pupil grants of new construction funding may have already built the school or classrooms with local funds.
- New construction projects that have already been occupied would not be eligible to resubmit an application.

## **BOARD ACTION**

In considering this Item, the SAB approved a motion to adopt Option #1, which would process applications pursuant to SFP Regulation Sections 1859.93 and 1859.93.1, use regulations in place at the time of submittal, and require new construction eligibility updates for the enrollment year in which the application is processed by OPSC to justify new construction funding. This option also includes the following:

- The applications from the Application Received Beyond Bond Authority List and those Approved Applications received on or after April 1, 2017 would be moved to the standard OPSC Workload List and staff would begin to process those projects with the available bond authority.
- In addition to the above-noted motion, the SAB included with the motion that school districts could address the SAB on a case-by-case basis based on OPSC's determination that a project is deemed ineligible or eligible for less funding than originally requested due to updated eligibility information. School districts will be able to appeal and have the SAB consider those issues.

SFP APPLICATIONS  
New Construction Acknowledged Applications Received Past Existing Authority as of March 31, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Brittan Elementary	Sutter	Brittan Elementary	02-112298	11/09/12	\$ 2,081,873	\$ 2,081,873
Kings River-Hardwick Union Elementary	Kings	Kings River-Hardwick Elementary	Site / Design	11/19/12	\$ 667,523	\$ 667,523
Rockford Elementary	Tulare	Rockford Elementary	Site / Design	11/19/12	\$ 701,504	\$ 701,504
Fresno County Office of Education	Fresno	Violet Heintz Education Academy	02-112647	11/20/12	\$ 2,439,009	\$ -
Fowler Unified	Fresno	Casa Blanca Continuation	02-112629	11/21/12	\$ 1,738,469	\$ -
Alpaugh Unified	Tulare	Alpaugh Junior-Senior High	02-112420	12/21/12	\$ 2,275,309	\$ 2,275,309
Citrus South Tule Elementary	Tulare	Citrus South Tule Elementary	Site / Design	12/21/12	\$ 128,895	\$ 128,895
Ventura County Office Of Education	Ventura	Camarillo (Adolfo) High	03-114516	02/04/13	\$ 5,803,079	\$ 5,803,079
Solano County Office Of Education	Solano	T.C. McDaniel Elementary	02-110746	02/14/13	\$ 3,284,255	\$ 3,284,255
Westside Union	Los Angeles	Anaverde Hills	03-114345	02/20/13	\$ 18,164,691	\$ -
Los Banos Unified	Merced	Mercey Springs Elementary	02-112740	04/17/13	\$ 4,949,986	\$ -
Kingsburg Joint Union Elementary	Fresno	Lincoln Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Kingsburg Joint Union Elementary	Fresno	Roosevelt Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Kingsburg Joint Union Elementary	Fresno	Washington Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Kingsburg Joint Union Elementary	Fresno	Rafer Johnson Jr. High	Site / Design	04/23/13	\$ 425,779	\$ 425,779
Kingsburg Joint Union Elementary	Fresno	Reagan Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Val Verde Unified	Riverside	Southeast High	04-112758	05/08/13	\$ 11,585,961	\$ -
Val Verde Unified	Riverside	Southeast High	04-112778	05/08/13	\$ 9,798,631	\$ -
Patterson Joint Unified	Stanislaus	Patterson High	02-111260	05/15/13	\$ 373,498	\$ -
Val Verde Unified	Riverside	Southeast High	04-112759	05/20/13	\$ 922,128	\$ -
Chula Vista Elementary	San Diego	Otay Village #11	04-108815	05/30/13	\$ 11,238,424	\$ -
Kerman Unified	Fresno	Kerman High	02-112979	06/07/13	\$ 249,573	\$ -
Fremont Unified	Alameda	Mission San Jose High	02-111929	07/02/13	\$ 3,907,627	\$ -
Desert Sands Unified	Riverside	Indio High	04-111505	07/11/13	\$ 524,309	\$ -
Martinez Unified	Contra Costa	Alhambra Senior High	01-112896	07/18/13	\$ 457,419	\$ -
Chaffey Joint Union High	San Bernardino	Ontario High	04-112709	07/25/13	\$ 7,525,455	\$ -
Long Beach Unified	Los Angeles	Roosevelt Elementary	03-114696	07/30/13	\$ 4,613,044	\$ -
Corona-Norco Unified	Riverside	Harada Elementary	04-112685	08/12/13	\$ 1,021,016	\$ -
Corona-Norco Unified	Riverside	Louis VanderMolen Elementary	04-112684	08/12/13	\$ 831,447	\$ -
Tulare Joint Union High	Tulare	Mission Oak High	02-113020	08/13/13	\$ 2,947,751	\$ -
Corona-Norco Unified	Riverside	Centennial High	04-112837	08/15/13	\$ 344,417	\$ -
Clovis Unified	Fresno	Clovis High	02-112703	08/16/13	\$ 1,259,919	\$ -
Clovis Unified	Fresno	Clovis West High	02-112732	08/16/13	\$ 7,107,173	\$ -
Mission Union Elementary	Monterey	Mission Elementary	Site / Design	08/16/13	\$ 170,401	\$ 170,401
Fremont Union High	Santa Clara	Cupertino High	01-112582	08/16/13	\$ 551,858	\$ -
Greenfield Union	Kern	Plantation Elementary	03-115092	08/20/13	\$ 273,645	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Central Elementary	01-112837	08/20/13	\$ 675,040	\$ -
Placentia Yorba Linda Unified	Orange	Valencia High	04-112735	08/23/13	\$ 450,162	\$ -
Irvine Unified	Orange	PA 40 Elementary	04-112728	08/28/13	\$ 24,224,567	\$ -
Grossmont Union High	San Diego	Merit Academy	04-112796	08/30/13	\$ 1,677,909	\$ -
Windsor Unified	Sonoma	Brooks Elementary	01-112200	09/05/13	\$ 2,663,345	\$ -
San Ramon Valley Unified	Contra Costa	Monte Vista High	01-112474	09/23/13	\$ 3,132,013	\$ -
Solvang Elementary	Santa Barbara	Solvang Elementary	03-115152	09/23/13	\$ 237,510	\$ -

SFP APPLICATIONS  
New Construction Acknowledged Applications Received Past Existing Authority as of March 31, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Lagunita Elementary	Monterey	Lagunita Elementary	Site / Design	09/27/13	\$ 111,308	\$ 111,308
Grossmont Union High	San Diego	Helix High	04-111073	10/02/13	\$ 1,309,376	\$ -
Mendota Unified	Fresno	New Elementary	02-112865	10/03/13	\$ 12,116,264	\$ -
Santa Maria Joint Union High	Santa Barbara	Santa Maria High	03-114673	10/23/13	\$ 7,596,767	\$ -
Ross Valley	Marin	White Hill Middle	01-112496	10/28/13	\$ 2,921,301	\$ -
Fresno Unified	Fresno	Robinson Elementary	02-113125	10/31/13	\$ 946,165	\$ -
Fresno Unified	Fresno	McLane High	02-112798	10/31/13	\$ 6,470,197	\$ -
Burton Elementary	Tulare	New K-8 School	02-113024	10/31/13	\$ 6,837,953	\$ 6,837,953
Contra Costa County Office of Education	Contra Costa	Special Education Center	01-113469	12/17/13	\$ 1,068,204	\$ 1,068,204
Lake Elementary	Glenn	Lake Elementary	02-112723	12/20/13	\$ 3,154,164	\$ 3,154,164
Irvine Unified	Orange	Northwood High	04-112787	01/10/14	\$ 4,141,489	\$ -
Visalia Unified	Tulare	Visalia Technical Educational Center	02-112833	02/24/14	\$ 2,496,746	\$ 2,496,746
Maple Elementary	Kern	Maple Elementary	Site / Design	03/06/14	\$ 99,210	\$ 99,210
West Contra Costa Unified	Contra Costa	Valley View Elementary	01-112941	03/14/14	\$ 2,289,339	\$ -
Amador County Office of Education	Amador	Argonaut High	02-112873	03/18/14	\$ 739,554	\$ 739,554
Amador County Office of Education	Amador	Plymouth Elementary	02-112839	03/18/14	\$ 551,617	\$ 551,617
Monterey County Office of Education	Monterey	Salinas Community	Site / Design	03/26/14	\$ 700,972	\$ 700,972
Pleasant View Elementary	Tulare	Pleasant View Elementary	Site / Design	04/01/14	\$ 433,559	\$ 433,559
Fremont Union High	Santa Clara	Monta Vista High	01-112786	04/16/14	\$ 3,388,867	\$ -
Island Union Elementary	Kings	Island Elementary	02-112889	04/24/14	\$ 5,532,142	\$ 5,532,142
Island Union Elementary	Kings	Island Elementary	02-112889	04/24/14	\$ 1,425,764	\$ 1,425,764
Amador County Office of Education	Amador	Jackson Junior High	02-112872	05/12/14	\$ 1,624,930	\$ 1,624,930
Fresno Unified	Fresno	Easterby Elementary	02-112685	05/21/14	\$ 545,684	\$ -
Sequoia Union High	San Mateo	Carlmont High	01-113464	05/21/14	\$ 1,987,633	\$ 1,987,633
Liberty Elementary	Tulare	Liberty Elementary	02-113422	05/23/14	\$ 871,725	\$ -
Anaheim City	Orange	John Marshall Elementary	04-112164	06/18/14	\$ 12,144,781	\$ -
Kings Canyon Unified	Fresno	Orange Cove High	02-112996	06/25/14	\$ 304,817	\$ -
Poway Unified	San Diego	Design 39 Campus	04-112542	07/03/14	\$ 17,197,527	\$ -
Kings Canyon Joint Unified	Fresno	Orange Cove High	02-113052	07/09/14	\$ 1,149,263	\$ -
Los Banos Unified	Merced	Los Banos New Elementary	02-111731	07/11/14	\$ 10,118,173	\$ -
Yuba County Office of Education	Yuba	Thomas E. Mathews Community	Site / Design	07/22/14	\$ 263,909	\$ 263,909
Yuba County Office of Education	Yuba	Goldfield	Site / Design	07/22/14	\$ 100,343	\$ 100,343
Yuba County Office of Education	Yuba	Special Education School 1	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 2	Site / Design	07/22/14	\$ 33,448	\$ 33,448
Yuba County Office of Education	Yuba	Special Education School 3	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 4	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 5	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 6	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 7	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Firebaugh-Las Deltas Unified	Fresno	Mills (Arthur E.) Intermediate	02-113682	07/31/14	\$ 698,891	\$ -
Marin County Office of Education	Marin	Marin Community	01-113527	08/14/14	\$ 1,384,599	\$ -
Bakersfield City Elementary	Kern	Dr. Douglas K. Fletcher Elementary	03-115270	08/14/14	\$ 695,338	\$ -
Bakersfield City Elementary	Kern	Sequoia Middle	03-114991	08/14/14	\$ 1,712,171	\$ -

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District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Kings Canyon Joint Unified	Fresno	Alta Elementary	02-113113	08/15/14	\$ 688,536	\$ -
Sequoia Union High	San Mateo	Myrtle Street	01-113687	08/18/14	\$ 7,776,965	\$ -
San Ramon Valley Unified	Contra Costa	Gale Ranch Middle	01-113960	08/20/14	\$ 430,669	\$ -
San Ramon Valley Unified	Contra Costa	Dougherty Valley High	01-113900	08/20/14	\$ 1,443,278	\$ -
Washington Colony Elementary	Fresno	Washington Colony Elementary	01-112928	08/20/14	\$ 2,041,509	\$ 2,041,509
Templeton Unified	San Luis Obispo	Templeton Elementary	01-113980	08/20/14	\$ 878,666	\$ -
Oxnard Elementary	Ventura	Southwest (Seabridge)	Site / Design	08/25/14	\$ 1,339,884	\$ 1,339,884
Grossmont Union High	San Diego	Elite Academy	04-113207	09/02/14	\$ 2,460,690	\$ -
Irvine Unified	Orange	Irvine High	04-113202	09/02/14	\$ 5,590,756	\$ -
Clovis Unified	Fresno	Clark Intermediate	02-113391	09/05/14	\$ 3,290,311	\$ -
Dublin Unified	Alameda	J.M. Amador Elementary	01-113160	09/19/14	\$ 28,892,902	\$ -
Clovis Unified	Fresno	Sierra Vista Elementary	02-113352	09/23/14	\$ 278,411	\$ -
Ripon Unified	San Joaquin	Weston Elementary	02-113467	09/25/14	\$ 5,966,707	\$ -
Etiwanda Elementary	San Bernardino	David W. Long Elementary	04-113465	10/23/14	\$ 1,375,453	\$ -
Newhall Elementary	Los Angeles	Newhall Elementary	03-115399	10/30/14	\$ 4,665,911	\$ -
Newhall Elementary	Los Angeles	Old Orchard Elementary	03-115593	10/30/14	\$ 4,193,942	\$ -
Central Unified	Fresno	New High	02-112563	10/31/14	\$ 41,987,011	\$ -
Oxnard Elementary	Ventura	Harrington Elementary	03-115469	11/14/14	\$ 9,322,760	\$ -
Plaza Elementary	Glenn	Plaza Elementary	Site / Design	12/03/14	\$ 112,943	\$ 112,943
Liberty Elementary	Tulare	Liberty Elementary	Site / Design	12/03/14	\$ 1,648,176	\$ 1,648,176
Visalia Unified	Tulare	Redwood High	02-113432	12/03/14	\$ 6,425,099	\$ -
Los Banos Unified	Merced	New Middle	02-111735	12/23/14	\$ 13,539,672	\$ -
Monterey County Office of Education	Monterey	Salinas Community	01-114252	12/30/14	\$ 2,450,677	\$ 2,450,677
Manzanita Elementary	Butte	Manzanita Elementary	02-113480	12/30/14	\$ 2,636,158	\$ 2,636,158
Pixley Union Elementary	Tulare	Pixley Elementary	02-113784	12/30/14	\$ 2,992,334	\$ 2,992,334
Pixley Union Elementary	Tulare	Pixley Middle	02-113766	12/30/14	\$ 1,532,724	\$ 1,532,724
Irvine Unified	Orange	Portola Springs High	04-113246	01/08/15	\$ 121,135,763	\$ -
Ducor Union Elementary	Tulare	Ducor Elementary	02-113366	01/13/15	\$ 2,233,262	\$ -
Sulphur Springs Union Elementary	Los Angeles	Pinetree Community Elementary	03-115358	01/28/15	\$ 3,729,603	\$ -
Long Beach Unified	Los Angeles	David Starr Jordan High	03-115492	02/05/15	\$ 14,485,332	\$ -
Long Beach Unified	Los Angeles	David Starr Jordan High	03-115320	02/05/15	\$ 8,971,257	\$ -
Oxnard Elementary	Ventura	Drifill Elementary	03-115282	02/09/15	\$ 1,498,806	\$ -
McFarland Unified	Kern	New Elementary	03-115530	02/23/15	\$ 7,976,236	\$ -
Elk Grove Unified	Sacramento	Dillard Elementary	02-112796	03/23/15	\$ 4,694,105	\$ -
Fremont Union High	Santa Clara	Homestead High	01-113635	03/25/15	\$ 1,919,159	\$ -
Chaffey Joint Union High	San Bernardino	Rancho Cucamonga High	04-113455	04/03/15	\$ 1,546,963	\$ -
Chaffey Joint Union High	San Bernardino	Etiwanda High	04-113454	04/03/15	\$ 2,060,959	\$ -
Santa Maria-Bonita	Santa Barbara	Acquistapace	03-115248	04/10/15	\$ 1,576,344	\$ -
Santa Maria-Bonita	Santa Barbara	Tommie Knust	03-115445	04/10/15	\$ 3,473,080	\$ -
Irvine Unified	Orange	Portola Springs Elementary	04-113427	04/13/15	\$ 29,024,728	\$ -
Sulpher Springs Union Elementary	Los Angeles	Valley View Elementary	03-115283	04/28/15	\$ 5,361,269	\$ -
Irvine Unified	Orange	Beacon Park	04-113304	04/29/15	\$ 36,311,027	\$ -
Chaffey Joint Union High	San Bernardino	Alta Loma High	04-113519	05/01/15	\$ 2,586,820	\$ -

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District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Chaffey Joint Union High	San Bernardino	Ontario High	04-113473	05/07/15	\$ 2,848,286	\$ -
San Dieguito Union High	San Diego	Pacific Trails Middle	04-113169	05/08/15	\$ 14,162,706	\$ -
Burrel Union Elementary	Fresno	Burrel Elementary	Site / Design	05/22/15	\$ 161,819	\$ 161,819
Temple City Unified	Los Angeles	Doug Sears Learning Center	03-115535	06/19/15	\$ 421,788	\$ -
Irvine Unified	Orange	Northwood High (Culinary Arts)	04-113952	07/22/15	\$ 422,315	\$ -
Irvine Unified	Orange	Creekside High (Culinary Arts)	04-113761	07/22/15	\$ 467,937	\$ -
Sequoia Union High	San Mateo	Menlo-Atherton High	01-114285	07/29/15	\$ 2,253,052	\$ -
Alisal Union Elementary	Monterey	Bardin Elementary	01-114545	07/30/15	\$ 1,045,845	\$ 1,045,845
Solano County Office of Education	Solano	Armijo High	02-113466	08/03/15	\$ 907,859	\$ 907,859
Palm Springs Unified	Riverside	Cielo Vista Charter	04-114172	08/03/15	\$ 898,611	\$ -
Oxnard Union High	Ventura	Rancho Campana High	03-114964	08/03/15	\$ 19,007,811	\$ -
San Marcos Unified	San Diego	Double Peak	04-113219	08/03/15	\$ 33,875,731	\$ -
Irvine Unified	Orange	Jeffrey Trail Middle	04-114265	08/05/15	\$ 1,084,008	\$ -
Irvine Unified	Orange	Cypress Village Elemetnary	04-114248	08/05/15	\$ 1,214,046	\$ -
Santa Maria Joint Union High	Santa Barbara	Santa Maria High	03-114673	08/06/15	\$ 1,318,143	\$ -
Downey Unified	Los Angeles	Warren High	03-116343	08/12/15	\$ 843,116	\$ -
Fresno Unified	Fresno	Baird Middle	02-112949	08/17/15	\$ 1,511,477	\$ -
Merced City Elementary	Merced	Charles Wright Elementary	02-114296	08/17/15	\$ 176,289	\$ -
Merced City Elementary	Merced	John Muir Elementar	02-114244	08/17/15	\$ 381,806	\$ -
Merced City Elementary	Merced	Burbank Elementary	02-114245	08/17/15	\$ 352,578	\$ -
Merced City Elementary	Merced	Rivera Elementary	02-113676	08/17/15	\$ 4,986,205	\$ -
Sanger Unified	Fresno	Sanger High	02-114327	08/19/15	\$ 911,498	\$ -
Brawley Elementary	Imperial	Barbara Worth Junior High	04-113280	08/25/15	\$ 1,885,262	\$ -
Larkspur-Corte Madera	Marin	The Cove	01-114466	08/28/15	\$ 1,458,371	\$ -
Dehesa	San Diego	Dehesa Elementary	04-113540	08/31/15	\$ 2,307,697	\$ -
Fremont Unified	Alameda	Azeveda (Joseph) Elementary	01-114702	09/18/15	\$ 1,267,007	\$ -
Fremont Unified	Alameda	Mattos (John G.) Elementary	01-114735	09/18/15	\$ 1,609,445	\$ -
Santa Maria Joint Union High	Santa Barbara	Pioneer Valley High	03-115365	09/18/15	\$ 3,096,791	\$ -
Clovis Unified	Fresno	Temperance Clinton Elementary	02-113877	09/22/15	\$ 11,013,334	\$ -
Newport-Mesa Unified	Orange	Newport Harbor High	04-114028	09/22/15	\$ 1,958,164	\$ -
Victor Elementary	San Bernardino	Arrowhead Elementary	04-113832	09/28/15	\$ 8,368,156	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-113960	10/01/15	\$ 2,354,183	\$ -
Riverdale Joint Unified	Fresno	Riverdale High	02-113908	10/01/15	\$ 1,807,435	\$ -
Sanger Unified	Fresno	Madison Elementary	02-113377	10/05/15	\$ 1,074,793	\$ -
Ventura County Office Of Education	Ventura	Gateway Community	Site / Design	10/09/15	\$ 579,414	\$ 579,414
Shiloh Elementary	Stanislaus	Shiloh Elementary	02-114062	10/19/15	\$ 2,512,441	\$ 2,512,441
Fremont Unified	Alameda	Irvington High	01-114765	10/29/15	\$ 4,594,786	\$ -
Grossmont Union High	San Diego	Valhala High	04-113708	10/29/15	\$ 3,637,651	\$ -
Chico Unified	Butte	Marsh (Harry M.) Junior High	02-114124	10/30/15	\$ 1,275,872	\$ -
Chico Unified	Butte	Marsh (Harry M.) Junior High	02-113742	10/30/15	\$ 756,264	\$ -
Chico Unified	Butte	Chico Junior High	02-114107	10/30/15	\$ 1,279,581	\$ -
Salinas Union High	Monterey	New High #5	01-114259	10/30/15	\$ 27,868,174	\$ -
Palm Springs Unified	Riverside	Raymond Cree Middle	04-114233	10/30/15	\$ 2,750,081	\$ -

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District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Elk Grove Unified	Sacramento	Anatolia II Elementary	02-113761	10/30/15	\$ 10,523,365	\$ -
Orange County Office of Education	Orange	Community School #9	04-113327	11/02/15	\$ 8,081,118	\$ 8,081,118
Grossmont Union High	San Diego	Granite Hills High	04-113605	11/02/15	\$ 1,911,287	\$ -
Centinela Valley Union High	Los Angeles	Lawndale High	03-115691	11/13/15	\$ 4,312,904	\$ -
Sundale Union Elementary	Tulare	Sundale Elementary	Site / Design	11/20/15	\$ 610,993	\$ 610,993
Oak Valley Union Elementary	Tulare	Oak Valley Elementary	Site / Design	12/01/15	\$ 144,393	\$ 144,393
Rocklin Unified	Placer	Granite Oaks Middle	02-114177	12/29/15	\$ 3,254,316	\$ -
Roseville City Elementary	Placer	W-70 Elementary	02-113793	01/27/16	\$ 10,788,257	\$ -
Raisin City Elementary	Fresno	Raisin City Elementary	02-113367	03/10/16	\$ 3,432,211	\$ 3,432,211
Visalia Unified	Tulare	New Visalia Middle	02-113561	03/29/16	\$ 14,595,102	\$ -
Porterville Unified	Tulare	Bellevue Elementary	02-113645	03/29/16	\$ 3,109,204	\$ -
Sequoia Union High	San Mateo	Sequoia High	01-115084	04/05/16	\$ 434,090	\$ -
Sequoia Union High	San Mateo	Carlmont High	01-114757	04/06/16	\$ 4,944,150	\$ -
Clay Joint Elementary	Fresno	Clay Elementary	Site / Design	04/11/16	\$ 27,648	\$ 27,648
Natomas Unified	Sacramento	Natomas Star Academy Charter	04-114221	04/12/16	\$ 8,516,798	\$ -
San Ramon Valley Unified	Contra Costa	Dougherty Valley High	01-113615	04/14/16	\$ 3,876,640	\$ -
Sanger Unified	Fresno	John Wash	02-114376	04/25/16	\$ 2,135,713	\$ -
Downey Unified	Los Angeles	Warren High	03-116360	04/25/16	\$ 1,352,648	\$ -
San Ramon Valley Unified	Contra Costa	Bella Vista Elementary	01-113615	05/06/16	\$ 10,475,215	\$ -
Chaffey Joint Union High	San Bernardino	Chaffey High	04-113840	05/12/16	\$ 12,742,660	\$ -
Irvine Unified	Orange	Portola Springs Elementary	04-114873	06/01/16	\$ 1,368,069	\$ -
Santa Rita Union Elementary	Monterey	Kantro K-8 Site	Site / Design	06/02/16	\$ 1,063,400	\$ 1,063,400
Santa Rita Union Elementary	Monterey	Sbrana K-5 Site	Site / Design	06/02/16	\$ 691,210	\$ 691,210
Sequoia Union High	San Mateo	Sequoia High	04-114653	06/28/16	\$ 6,634,916	\$ -
Santa Rita Union Elementary	Monterey	Bolsa Knolls Middle	01-115907	07/01/16	\$ 1,750,112	\$ -
Sequoia Union High	San Mateo	Menlo-Atherton High	01-114633	07/14/16	\$ 5,397,612	\$ -
Alisal Union	Monterey	Frank Paul Elementary	01-115245	07/18/16	\$ 3,533,592	\$ -
Atwater Elementary	Merced	Thomas Olaeta Elementary	02-115021	07/22/16	\$ 284,183	\$ -
Atwater Elementary	Merced	Shaffer Elementary	02-115028	07/22/16	\$ 304,341	\$ -
Elk Grove Unified	Sacramento	Laguna Ridge North Elementary	02-114712	07/22/16	\$ 13,701,560	\$ -
Bonsall Unified	San Diego	Norman L. Sullivan Middle	04-114116	07/22/16	\$ 3,512,633	\$ -
William S. Hart Union High	Los Angeles	Canyon High	03-114546	07/25/16	\$ 2,130,791	\$ -
Fresno Unified	Fresno	Figarden Elementary	02-113463	07/27/16	\$ 5,329,654	\$ -
Irvine Unified	Orange	Cypress Village Elementary	04-114854	08/01/16	\$ 840,177	\$ -
Irvine Unified	Orange	PA 5B Elementary	04-114406	08/01/16	\$ 48,885,049	\$ -
Temple City Unified	Los Angeles	Temple City High	03-115901	08/02/16	\$ 4,797,087	\$ -
Palm Springs Unified	Riverside	Katherine Finchy Elementary	04-114659	08/03/16	\$ 405,383	\$ -
Palm Springs Unified	Riverside	Landau Elementary	04-114771	08/03/16	\$ 1,694,162	\$ -
Palm Springs Unified	Riverside	Rio Vista Elementary	04-114658	08/03/16	\$ 311,307	\$ -
Palm Springs Unified	Riverside	Sunny Sands Elementary	04-114852	08/03/16	\$ 745,318	\$ -
Palm Springs Unified	Riverside	Cabot Yerxa Elementary	04-114738	08/03/16	\$ 345,893	\$ -
Palm Springs Unified	Riverside	Cathedral City Elementary	04-114822	08/03/16	\$ 675,356	\$ -
Palm Springs Unified	Riverside	Bella Vista Elementary	04-114694	08/03/16	\$ 513,115	\$ -

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District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Perris Elementary	Riverside	Clearwater Elementary	04-114015	08/05/16	\$ 13,248,706	\$ -
Bakersfield City	Kern	Voorhies Elementary	03-116818	08/11/16	\$ 3,131,294	\$ -
Azusa Unified	Los Angeles	Ellington (Alice M.) Elementary	03-116787	08/11/16	\$ 67,146	\$ -
Fairfield-Suisun Unified	Solano	Public Safety Academy	02-114761	08/11/16	\$ 1,827,438	\$ -
Palm Springs Unified	Riverside	Two Bunch Palms Elementary	04-115027	08/12/16	\$ 322,130	\$ -
Panama-Buena Vista Union	Kern	Sing Lum Elementary	03-115922	08/15/16	\$ 8,670,323	\$ -
Etiwanda Elementary	San Bernardino	Elementary #13	04-114120	08/15/16	\$ 14,723,388	\$ -
Guadalupe Union Elementary	Santa Barbara	New Middle	03-112280	08/15/16	\$ 9,257,602	\$ 9,257,602
Natomas Unified	Sacramento	Bannon Creek Elementary	02-114701	08/16/16	\$ 5,130,731	\$ -
Burlingame	San Mateo	Burlingame Intermediate	01-114182	08/18/16	\$ 4,172,996	\$ -
Burlingame	San Mateo	Hoover Elementary	01-113088	08/18/16	\$ 5,857,336	\$ -
Riverside Unified	Riverside	Riverside STEM Academy	04-115221	08/24/16	\$ 433,548	\$ -
Riverside Unified	Riverside	Jefferson Elementary	04-115095	08/24/16	\$ 298,052	\$ -
Riverside Unified	Riverside	Castle View Elementary	04-115094	08/24/16	\$ 298,052	\$ -
Fremont Unified	Alameda	Warm Springs Elementary	01-115100	08/29/16	\$ 3,982,591	\$ -
Liberty Union High	Contra Costa	Liberty High	01-114751	09/14/16	\$ 2,641,853	\$ -
Whittier City Elementary	Los Angeles	Wallen L. Andrews Elementary	03-116465	09/15/16	\$ 2,246,232	\$ -
Whittier City Elementary	Los Angeles	Phelan (Daniel) Elementary	03-117102	09/16/16	\$ 657,687	\$ -
Kerman Unified	Fresno	Kerman Middle	02-114872	09/21/16	\$ 285,059	\$ -
Madera Unified	Madera	New K-6 Elementary	02-114713	09/29/16	\$ 11,061,576	\$ -
Pleasant View Elementary	Tulare	Pleasant View Elementary	02-114467	09/29/16	\$ 2,167,795	\$ 2,167,795
Capistrano Unified	Orange	San Clemente High	04-115033	10/25/16	\$ 8,245,250	\$ -
Capistrano Unified	Orange	San Juan Hills High	04-115069	10/25/16	\$ 7,787,489	\$ -
Pioneer Union Elementary	Kings	Pioneer Elementary	02-114826	10/26/16	\$ 4,209,023	\$ -
Merced City Elementary	Merced	Peterson Elementary	02-115340	10/26/16	\$ 688,623	\$ -
Bayshore Elementary	San Mateo	Bayshore Elementary	01-115157	10/26/16	\$ 2,537,490	\$ -
Los Banos Unified	Merced	Mercey Springs Elementary	02-114749	10/27/16	\$ 4,541,534	\$ -
Chaffey Joint Union High	San Bernardino	Rancho Cucamonga High	04-114225	10/27/16	\$ 1,550,656	\$ -
Fresno Unified	Fresno	Turner Elementary	02-113543	10/28/16	\$ 2,583,331	\$ -
Sanger Unified	Fresno	Sanger Academy Charter	02-114088	10/28/16	\$ 1,479,506	\$ -
Manteca Unified	San Joaquin	Shasta Elementary	02-114603	10/28/16	\$ 2,125,184	\$ -
Manteca Unified	San Joaquin	Lathrop Elementary	02-114498	10/28/16	\$ 2,664,827	\$ -
Manteca Unified	San Joaquin	Sequoia Elementary	02-114509	10/28/16	\$ 2,204,786	\$ -
Central Union High	Imperial	Phoenix Rising High	04-115280	10/31/16	\$ 451,336	\$ -
Heber Elementary	Imperial	Dogwood Elementary	04-115443	10/31/16	\$ 1,860,857	\$ 1,860,857
Sequoia Union High	San Mateo	Menlo-Atherton High	01-115680	10/31/16	\$ 2,925,101	\$ -
Ceres Unified	Stanislaus	Ceres High	02-114716	10/31/16	\$ 1,470,319	\$ -
Windsor Unified	Sonoma	Windsor Oaks Academy	01-115611	10/31/16	\$ 2,080,707	\$ -
Dinuba Unified	Tulare	New High	Site / Design	10/31/16	\$ 4,960,161	\$ 4,960,161
Lancaster Elementary	Los Angeles	Endeavour Middle	03-116476	11/01/16	\$ 1,348,370	\$ -
Tipton Elementary	Tulare	Tipton Elementary	02-114729	11/22/16	\$ 2,469,016	\$ -
Long Beach Unified	Los Angeles	Browning High	03-115308	12/12/16	\$ 13,561,172	\$ -
Santa Maria-Bonita	Santa Barbara	Ida Redmond Taylor Elementary	03-115439	12/19/16	\$ 1,658,904	\$ -

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District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Santa Maria-Bonita	Santa Barbara	Liberty Elementary	03-115440	12/19/16	\$ 1,658,904	\$ -
William S. Hart Union HSD	Los Angeles	Castaic High	03-115045	12/29/16	\$ 62,878,933	\$ -
Greenfield Union Elementary	Monterey	Apple Avenue Elementary	Site / Design	01/06/17	\$ 1,595,100	\$ 1,595,100
Folsom-Cordova Unified	Sacramento	Sundahl (Carl H.) Elementary	02-114741	01/06/17	\$ 5,876,852	\$ -
Corcoran Unified	Kings	John Muir Middle	02-114942	01/13/17	\$ 720,681	\$ -
Natomas Unified	Sacramento	Westlake K-8 Charter	02-114593	01/13/17	\$ 16,543,420	\$ -
Perris Union High	Riverside	High School #4	04-114675	01/19/17	\$ 49,950,295	\$ -
Pacific Elementary	Santa Cruz	Pacific Elementary	Site / Design	01/20/17	\$ 106,340	\$ 106,340
Pacific Elementary	Santa Cruz	Pacific Elementary	Site / Design	01/20/17	\$ 106,340	\$ 106,340
Arvin Union Elementary	Kern	Sierra Vista Elementary	03-116779	01/26/17	\$ 3,592,543	\$ -
Visalia Unified	Tulare	Riverway Elementary	02-114127	01/26/17	\$ 10,779,245	\$ -
Natomas Unified	Sacramento	Heron Elementary	02-114986	02/03/17	\$ 3,001,564	\$ -
Natomas Unified	Sacramento	Discovery High	02-115070	02/03/17	\$ 498,931	\$ -
Pomona Unified	Los Angeles	Philadelphia Elementary	03-117377	02/06/17	\$ 2,330,783	\$ -
Corcoran Joint Unified	Kings	Mark Twain Elementary	02-114840	02/07/17	\$ 1,327,950	\$ -
Los Molinos Unified	Tehama	Los Molinos Elementary	Site / Design	02/07/17	\$ 553,824	\$ 553,824
Stockton Unified	San Joaquin	El Dorado Elementary	02-115211	02/09/17	\$ 423,811	\$ -
Sequoia Union Elementary	Tulare	Sequoia Elementary	Site / Design	02/24/17	\$ 427,885	\$ 427,885
Jurupa Unified	Riverside	New K-8 School #5	04-114869	03/07/17	\$ 15,507,131	\$ -
William S. Hart Union High	Los Angeles	Saugus High	03-114803	03/10/17	\$ 1,505,563	\$ -
Buena Vista Elementary	Tulare	Buena Vista Elementary	02-115163	03/15/17	\$ 2,966,043	\$ 2,966,044
Capistrano Unified	Orange	Esencia K-8	04-115197	03/22/17	\$ 35,047,431	\$ -
					\$ 1,424,464,575	\$ 101,867,486
<b>Total New Construction applications acknowledged by SAB:</b>			<b>280</b>		<b>\$ 1,526,332,061</b>	



SFP APPLICATIONS  
New Construction Acknowledged Applications Received Past Existing Authority as of March 31, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Kings River-Hardwick Union Elementary	Kings	Kings River-Hardwick Elementary	Site / Design	11/19/12	\$ 40,500	\$ 27,000
Rockford Elementary	Tulare	Rockford Elementary	Site / Design	11/19/12	\$ 54,815	\$ 36,543
Coalinga/Huron Joint Unified	Fresno	Coalinga High	02-112226	11/29/12	\$ 3,444,966	\$ -
Simi Valley Unified	Ventura	Royal High	03-112631	12/17/12	\$ 2,163,029	\$ 1,442,019
Ventura County Office of Education	Ventura	Dorothy Boswell	03-114402	12/18/12	\$ 651,640	\$ 434,427
Meridian Elementary	Sutter	Meridian Elementary	02-112510	12/19/12	\$ 409,086	\$ 272,724
Antioch Unified	Contra Costa	Antioch Middle	01-112369	12/20/12	\$ 3,195,182	\$ -
Ventura County Office of Education	Ventura	Carl Dwire Special	03-114395	12/24/12	\$ 962,427	\$ 641,618
Maple Elementary	Kern	Maple Elementary	03-114419	01/07/13	\$ 1,480,346	\$ 986,897
Sunnyside Union Elementary	Tulare	Sunnyside Elementary	02-112632	01/15/13	\$ 321,118	\$ -
Washington Unified	Fresno	Washington High	02-112370	01/28/13	\$ 1,567,059	\$ -
Walnut Valley Unified	Los Angeles	Chaparral Middle	03-114376	01/30/13	\$ 4,564,665	\$ -
Temecula Valley Unified	Riverside	Temecula Valley High	04-108990	01/30/13	\$ 1,557,685	\$ -
Santa Rita Union Elementary	Monterey	La Joya Elementary	Site / Design	01/31/13	\$ 94,125	\$ 62,750
Solano County Office Of Education	Solano	T.C. MC Daniel Elementary	02-110746	02/14/13	\$ 707,890	\$ 471,927
Palm Springs Unified	Riverside	Della S. Lindley Elementary	04-112525	02/14/13	\$ 567,332	\$ -
Oceanside City Unified	San Diego	Burgener (Clair W.) Academy	04-112596	03/01/13	\$ 584,737	\$ -
Mt. Diablo Unified	Contra Costa	Ayers Elementary	01-112194	03/05/13	\$ 723,894	\$ -
Mt. Diablo Unified	Contra Costa	Foothill Middle	01-112193	03/05/13	\$ 555,111	\$ -
Mt. Diablo Unified	Contra Costa	Sequoia Elementary	01-112194	03/05/13	\$ 746,875	\$ -
Mt. Diablo Unified	Contra Costa	Sun Terrace Elementary	01-112194	03/05/13	\$ 490,256	\$ -
Mt. Diablo Unified	Contra Costa	Valley View Middle	01-112193	03/05/13	\$ 972,459	\$ -
Tulare County Office of Education	Tulare	L.B. Hill Learning Center	Site / Design	03/14/13	\$ 106,461	\$ 70,974
Grossmont Union High	San Diego	West Hills High	04-111765	03/14/13	\$ 660,105	\$ -
Los Alamitos Unified	Orange	Oak Middle	04-112514	03/14/13	\$ 310,341	\$ -
McFarland Unified	Kern	McFarland High	02-112205	03/18/13	\$ 590,004	\$ -
Los Alamitos Unified	Orange	Weaver (Jack L.) Elementary	04-112507	03/25/13	\$ 3,745,997	\$ -
Cloverdale Unified	Sonoma	Jefferson Elementary	01-112593	03/28/13	\$ 376,760	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-111316	04/06/13	\$ 245,733	\$ -
Clovis Unified	Fresno	Garfield Elementary	02-112675	04/09/13	\$ 969,778	\$ -
Ross Valley	Marin	White Hill Middle	01-112556	04/09/13	\$ 444,499	\$ -
El Dorado Union High	El Dorado	Independence Continuation High	02-110797	04/12/13	\$ 186,210	\$ -
El Dorado Union High	El Dorado	El Dorado High	02-111680	04/12/13	\$ 1,973,873	\$ -
Kingsburg Joint Union Elementary	Fresno	Lincoln	Site / Design	04/12/13	\$ 125,314	\$ 83,543
Kingsburg Joint Union Elementary	Fresno	Roosevelt	Site / Design	04/12/13	\$ 167,085	\$ 111,390
Kingsburg Joint Union Elementary	Fresno	Washington	Site / Design	04/12/13	\$ 83,543	\$ 55,695
Kingsburg Joint Union Elementary	Fresno	Rafer Johnson Jr. High	Site / Design	04/12/13	\$ 103,110	\$ 68,740
Ventura County Office of Education	Ventura	Douglas Penfield	03-114409	04/17/13	\$ 924,019	\$ 616,013
Sylvan Union Elementary	Stanislaus	Sherwood Elementary	02-112465	04/30/13	\$ 2,359,622	\$ -
Atascadero Unified	San Luis Obispo	Monterey Road Elementary	01-112285	05/02/13	\$ 3,020,507	\$ -
Rim of the World Unified	San Bernardino	Rim of the World High	04-112366	05/07/13	\$ 4,504,760	\$ -
Wright Elementary	Sonoma	Wright Charter	01-113098	05/07/13	\$ 1,780,502	\$ -
Placentia Yorba Linda Unified	Orange	Valencia High	04-112534	05/14/13	\$ 451,098	\$ -

SFP APPLICATIONS  
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Desert Sands Unified	Riverside	Palm Desert Charter Middle	04-110948	05/17/13	\$ 560,445	\$ -
Washington Unified	Yolo	Golden State Middle	02-112282	05/20/13	\$ 915,815	\$ -
Cypress Elementary	Orange	Arnold (A.E.) Elementary	04-112498	05/24/13	\$ 2,913,063	\$ -
Willits Unified	Mendocino	Willits High	Site / Design	05/28/13	\$ 138,045	\$ 92,030
Simi Valley Unified	Ventura	Mountain View Elementary	03-114662	06/05/13	\$ 2,253,569	\$ -
Lemoore Union Elementary	Kings	Meadow Lane Elementary	02-112823	06/14/13	\$ 716,084	\$ 477,389
Lemoore Union Elementary	Kings	P.W. Engvall Elementary	02-112757	06/14/13	\$ 2,425,185	\$ 1,616,790
Santa Barbara Unified	Santa Barbara	Santa Barbara High	03-111463	06/28/13	\$ 644,959	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Nesbit Elementary	01-112331	07/02/13	\$ 931,430	\$ -
Santa Barbara Unified	Santa Barbara	Adelante Charter	03-114479	07/02/13	\$ 688,344	\$ -
Santa Barbara Unified	Santa Barbara	San Marcos Senior High	03-114628	07/08/13	\$ 257,124	\$ -
Westminster Elementary	Orange	Warner Middle	04-112452	07/11/13	\$ 399,311	\$ -
Westminster Elementary	Orange	Johnson Middle	04-112453	07/11/13	\$ 227,174	\$ -
Desert Sands Unified	Riverside	Indio High	04-111505	07/11/13	\$ 14,402,924	\$ -
East Side Union High	Santa Clara	Hill (Andrew P.) High	01-113055	07/11/13	\$ 532,380	\$ -
Martinez Unified	Contra Costa	Alhambra Senior High	01-112896	07/18/13	\$ 305,200	\$ -
Palm Springs Unified	Riverside	Agua Caliente Elementary	04-112540	07/29/13	\$ 1,005,409	\$ -
Long Beach Unified	Los Angeles	Roosevelt Elementary	03-114696	07/30/13	\$ 2,866,436	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Cipriani Elementary	01-112836	08/06/13	\$ 1,077,756	\$ -
West Park Elementary	Fresno	West Park Elementary	Site / Design	08/07/13	\$ 287,722	\$ 191,815
Colton Joint Unified	San Bernardino	Abraham Lincoln Elementary	04-107529	08/07/13	\$ 2,957,111	\$ -
Colton Joint Unified	San Bernardino	Mary B. Lewis Elementary	04-107529	08/07/13	\$ 3,054,464	\$ -
Colton Joint Unified	San Bernardino	Ulysses Grant Elementary	04-107529	08/07/13	\$ 2,991,371	\$ -
Colton Joint Unified	San Bernardino	Crestmore Elementary	04-107529	08/07/13	\$ 3,108,401	\$ -
Sylvan Union Elementary	Stanislaus	Woodrow Elementary	02-112595	08/07/13	\$ 2,587,645	\$ -
Clovis Unified	Fresno	Fort Washington Elementary	02-112635	08/15/13	\$ 574,604	\$ -
Clovis Unified	Fresno	Clovis West High	02-112732	08/16/13	\$ 1,808,354	\$ -
Mission Union Elementary	Monterey	Mission Elementary	Site / Design	08/16/13	\$ 35,346	\$ 23,564
Guernerville Elementary	Sonoma	Guernerville Elementary	01-112997	08/16/13	\$ 1,220,850	\$ -
Larkspur Elementary	Marin	San Clemente Elementary	01-112991	08/20/13	\$ 2,674,612	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Central Elementary	01-112837	08/20/13	\$ 956,386	\$ -
Clovis Unified	Fresno	Jefferson Elementary	02-112684	09/09/13	\$ 1,669,420	\$ -
Tustin Unified	Orange	Currie Middle	04-111592	09/10/13	\$ 2,783,554	\$ -
Santa Barbara Unified	Santa Barbara	Dos Pueblos Senior High	03-113913	09/17/13	\$ 430,424	\$ -
Placentia-Yorba Linda Unified	Orange	Travis Ranch	04-112827	09/25/13	\$ 1,593,332	\$ -
Lagunita Elemetnary	Monterey	Labunita Elementary	Site / Design	09/27/13	\$ 38,585	\$ 25,723
Clovis Unified	Fresno	Clovis High	02-112703	10/01/13	\$ 3,145,046	\$ -
Santa Barbara Unified	Santa Barbara	Harding University Partnership	03-114358	10/07/13	\$ 527,615	\$ -
Plaza Elementary	Glenn	Plaza Elementary	Site / Design	10/18/13	\$ 71,603	\$ 47,736
Los Gatos Union Elementary	Santa Clara	Lexington Elementary	01-113056	10/24/13	\$ 1,297,187	\$ 864,791
Central Unified	Fresno	Madison Elementary	02-112758	11/01/13	\$ 2,764,514	\$ -
West Contra Costa Unified	Contra Costa	Walther Helms Middle	01-112641	11/04/13	\$ 81,498	\$ -
East Side Union High	Santa Clara	Silver Creek High	01-112843	11/07/13	\$ 256,760	\$ -
Mother Lode Union Elementary	El Dorado	Indian Creek Elementary	02-112584	11/15/13	\$ 632,432	\$ 421,621
Mother Lode Union Elementary	El Dorado	Herbert Green Middle	02-112585	11/15/13	\$ 428,703	\$ 285,802
Raisin City Elementary	Fresno	Raisin City Elementary	02-112808	11/20/13	\$ 1,093,698	\$ 729,132

## SFP APPLICATIONS

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Paradise Unified	Butte	Paradise Senior High	02-112640	11/26/13	\$ 3,830,149	\$ -
West Contra Costa Unified	Contra Costa	Kennedy High	01-112500	12/05/13	\$ 1,005,433	\$ -
Golden Feather Union	Butte	Concow Elementary	02-112572	12/10/13	\$ 668,272	\$ 445,515
Foresthill Union Elementary	Placer	Foresthill Divide Middle	02-112806	12/20/13	\$ 847,744	\$ -
Escalon Unified	San Joaquin	Escalon High	02-113172	12/23/13	\$ 6,841,377	\$ -
Mill Valley Elementary	Marin	Strawberry Point Elementary	01-112404	01/06/14	\$ 1,156,788	\$ -
Mill Valley Elementary	Marin	Park Elementary	01-112405	01/07/14	\$ 551,469	\$ -
Pomona Unified	Los Angeles	Garey High	03-114778	01/23/14	\$ 3,929,090	\$ 2,619,393
Pomona Unified	Los Angeles	Pomona High	03-114775	01/23/14	\$ 1,986,926	\$ 1,324,617
Long Beach Unified	Los Angeles	Lindsey Academy	03-114920	01/24/14	\$ 3,992,966	\$ 2,661,977
Long Beach Unified	Los Angeles	Newcomb Elementary	03-114929	01/27/14	\$ 6,936,326	\$ -
Colton Joint Unified	San Bernardino	Jurupa Vista Elementary	04-107527	02/06/14	\$ 1,059,267	\$ -
Colton Joint Unified	San Bernardino	Cooley Ranch Elementary	04-107527	02/06/14	\$ 803,672	\$ -
Colton Joint Unified	San Bernardino	Reche Canyon Elementary	04-107527	02/06/14	\$ 711,249	\$ -
Los Molinos Unified	Tehama	Vina Elementary	02-112741	02/06/14	\$ 848,310	\$ 565,540
Los Molinos Unified	Tehama	Los Molinos Elementary	02-112739	02/06/14	\$ 1,616,932	\$ 1,077,955
Los Molinos Unified	Tehama	Los Molinos High	02-112742	02/06/14	\$ 1,635,022	\$ 1,090,015
Orange Unified	Orange	Anaheim Hills Elementary	04-112443	02/12/14	\$ 904,131	\$ -
Savanna Elementary	Orange	Holder Elementary	04-112711	02/24/14	\$ 3,596,904	\$ -
Visalia Unified	Tulare	Visalia Technical Educational Center	02-112833	02/24/14	\$ 819,813	\$ -
Clovis Unified	Fresno	Valley Oak Elementary	02-113224	03/07/14	\$ 2,541,716	\$ -
West Contra Costa Unified	Contra Costa	Valley View Elementary	01-112941	03/14/14	\$ 1,528,093	\$ -
Rowland Unified	Los Angeles	Le Seda Elementary	03-112723	03/18/14	\$ 259,769	\$ -
Saddleback Valley Unified	Orange	El Toro High	04-112660	03/18/14	\$ 440,310	\$ -
Trinidad Union	Humboldt	Trinidad Elementary	01-113148	03/20/14	\$ 635,043	\$ -
Newport-Mesa Unified	Orange	Tewinkle (Charles) Intermediate	04-108301	03/21/14	\$ 774,482	\$ -
Cutten Elementary	Humboldt	Ridgewood Elementary	01-113448	03/26/14	\$ 384,961	\$ 384,961
Burton Elementary	Tulare	Oak Grove Elementary	Site / Design	04/01/14	\$ 228,214	\$ 152,143
Burton Elementary	Tulare	Burton Elementary	Site / Design	04/01/14	\$ 155,842	\$ 103,895
Burton Elementary	Tulare	Jim Maples Academy	Site / Design	04/01/14	\$ 102,584	\$ 68,389
Pleasant View Elementary	Tulare	Pleasant View Elementary	Site / Design	04/01/14	\$ 154,470	\$ 102,980
Palm Springs Unified	Riverside	Landau Elementary	04-112736	04/08/14	\$ 680,152	\$ -
Fremont Union High	Santa Clara	Cupertino High	01-112521	04/08/14	\$ 1,941,171	\$ -
Three Rivers Union Elementary	Tulare	Three Rivers Elementary	02-113181	04/11/14	\$ 1,274,873	\$ 849,915
Fremont Union High	Santa Clara	Monta Vista High	01-112786	04/16/14	\$ 138,034	\$ -
Island Union Elementary	Kings	Island Elementary	02-112891	04/24/14	\$ 601,694	\$ 401,129
Solano County Office of Education	Solano	Golden Hills High Education Center	02-113358	04/28/14	\$ 451,082	\$ 300,721
Solano County Office of Education	Solano	Silveyville Elementary	02-113365	04/28/14	\$ 121,696	\$ 81,131
Wilmar Union Elementary	Sonoma	Wilson Elementary	01-113620	05/05/14	\$ 187,079	\$ -
McFarland Unified	Kern	McFarland High	03-114916	05/12/14	\$ 910,260	\$ -
San Francisco Unified	San Francisco	Roosevelt Middle	01-113229	05/14/14	\$ 6,546,362	\$ -
Woodlake Unified	Tulare	Woodlake High	02-112394	05/14/14	\$ 2,224,098	\$ 1,482,732
Yuba County Office of Education	Yuba	Agnes Weber Meade	Site / Design	05/15/14	\$ 30,689	\$ 20,460
Yuba County Office of Education	Yuba	Anna Bell Karr	Site / Design	05/15/14	\$ 19,858	\$ 13,239
Yuba County Office of Education	Yuba	Goldfield Special Education	Site / Design	05/15/14	\$ 34,300	\$ 22,866
Yuba County Office of Education	Yuba	Spring Valley Special Education	Site / Design	05/15/14	\$ 14,442	\$ 9,628

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Yuba County Office of Education	Yuba	Virginia	Site / Design	05/15/14	\$ 102,899	\$ 68,600
Yuba County Office of Education	Yuba	Virginia @ Yuba College	Site / Design	05/15/14	\$ 9,414	\$ 6,276
Woodlake Unified	Tulare	Francis J. White Learning Center	02-113347	05/23/14	\$ 483,935	\$ 322,623
Pasadena Unified	Los Angeles	Hamilton Elementary	03-114375	06/02/14	\$ 155,909	\$ -
Placentia-Yorba Linda Unified	Orange	Valencia High	04-112735	06/06/14	\$ 1,476,996	\$ -
San Francisco Unified	San Francisco	Monroe Elementary	01-113173	06/09/14	\$ 1,790,050	\$ -
Grossmont Union High	San Diego	Grossmont High	04-113216	06/12/14	\$ 10,350,256	\$ -
Lincoln Unified	San Joaquin	Tully C. Knoles	02-113601	06/12/14	\$ 3,264,695	\$ -
Lincoln Unified	San Joaquin	Colonial Heights	02-113652	06/12/14	\$ 3,200,930	\$ -
Mendota Unified	Fresno	Washington Elementary	02-113034	06/13/14	\$ 2,051,645	\$ -
Mendota Unified	Fresno	McCabe Elementary	02-113040	06/13/14	\$ 1,213,513	\$ -
Willow Unified	Glenn	Murdock Elementary	Site / Design	06/16/14	\$ 368,667	\$ 245,778
Willow Unified	Glenn	Willows Intermediate	Site / Design	06/16/14	\$ 273,805	\$ 182,537
Willow Unified	Glenn	Willows High	Site / Design	06/16/14	\$ 385,668	\$ 257,112
Willow Unified	Glenn	Willows Community High	Site / Design	06/16/14	\$ 15,415	\$ 10,277
San Francisco Unified	San Francisco	George Peabody Elementary	01-113174	06/17/14	\$ 1,480,027	\$ -
San Francisco Unified	San Francisco	Sunnyside Elementary	01-113535	06/19/14	\$ 2,432,319	\$ -
Porterville Unified	Tulare	Los Robles Elementary	02-112849	06/23/14	\$ 1,809,429	\$ -
Norris	Kern	Norris Middle	03-115132	07/11/14	\$ 3,778,378	\$ -
Atascadero Unified	San Luis Obispo	Carrisa Plains Elementary	03-113008	07/18/14	\$ 338,993	\$ -
Lindsay Unified	Tulare	Lincoln Elementary	02-113236	07/18/14	\$ 1,863,613	\$ -
Lindsay Unified	Tulare	Jefferson Elementary	02-113235	07/18/14	\$ 1,873,215	\$ -
Lindsay Unified	Tulare	Washington Elementary	02-113234	07/18/14	\$ 1,473,110	\$ -
San Francisco Unified	San Francisco	Jose Ortega Elementary	01-113688	07/21/14	\$ 3,021,862	\$ -
San Francisco Unified	San Francisco	Cesar Chavez Elementary	01-112957	07/21/14	\$ 2,804,600	\$ -
Kings Canyon Joint Unified	Fresno	Dunlap Elementary	02-113110	08/05/14	\$ 599,538	\$ -
Clovis Unified	Fresno	Dry Creek Elementary	02-113230	08/07/14	\$ 1,949,260	\$ -
Clovis Unified	Fresno	Tarpey Elementary	02-113314	08/07/14	\$ 1,256,365	\$ -
Porterville Unified	Tulare	Roche Elementary	02-113346	08/08/14	\$ 250,000	\$ -
Rosemead Elementary	Los Angeles	Jason (Mildred B.) Elementary	03-109172	08/12/14	\$ 187,310	\$ -
Rosemead Elementary	Los Angeles	Shuey (Emma W.) Elementary	03-109172	08/12/14	\$ 45,148	\$ -
Rosemead Elementary	Los Angeles	Encinita Elementary	03-109172	08/12/14	\$ 39,262	\$ -
Rosemead Elementary	Los Angeles	Savannah Elementary	03-110340	08/12/14	\$ 173,302	\$ -
San Francisco Unified	San Francisco	Yick Wo Elementary	01-113012	08/12/14	\$ 1,612,684	\$ -
Santa Barbara Unified	Santa Barbara	Adams Elementary	03-114770	08/13/14	\$ 368,825	\$ -
Fortuna Union High	Humboldt	East High (Continuation)	01-113819	08/20/14	\$ 1,007,075	\$ -
Templeton Unified	San Luis Obispo	Templeton Middle	01-113979	08/20/14	\$ 834,170	\$ -
Clovis Unified	Fresno	Clark Intermediate	02-113391	09/05/14	\$ 4,570,058	\$ -
Ross Valley	Marin	White Hill Middle	01-112496	09/05/14	\$ 1,338,237	\$ -
Clovis Unified	Fresno	Clovis West High	02-112673	09/16/14	\$ 517,691	\$ -
Clovis Unified	Fresno	Miramonte Elementary	02-113205	09/16/14	\$ 783,242	\$ -
Morongo Unified	San Bernardino	Yucca Valley High	04-110759	09/16/14	\$ 5,410,602	\$ -
Colton Joint Unified	San Bernardino	Zimmerman Elementary	04-112533	09/17/14	\$ 2,888,885	\$ -
Colton Joint Unified	San Bernardino	D'Arcy Elementary	04-107527	09/17/14	\$ 520,433	\$ -
Lindsay Unified	Tulare	Reagan Elementary	02-113289	09/19/14	\$ 1,340,413	\$ -
Clovis Unified	Fresno	Sierra Vista Elementary	02-113352	09/23/14	\$ 1,672,984	\$ -

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Colton Joint Unified	San Bernardino	Terrace View Elementary	04-112143	09/25/14	\$ 2,362,795	\$ -
Colton Joint Unified	San Bernardino	Ruth O. Harris Middle	04-107528	10/03/14	\$ 1,374,808	\$ -
Clovis Unified	Fresno	Temperance-Kutner Elementary	02-113278	10/06/14	\$ 1,946,252	\$ -
Santa Barbara Unified	Santa Barbara	Washington Elementary	03-114742	10/08/14	\$ 631,223	\$ -
San Francisco Unified	San Francisco	Burton (Philip A.) High	01-113371	10/10/14	\$ 16,274,305	\$ -
San Francisco Unified	San Francisco	James Lick Middle	01-113926	10/22/14	\$ 4,192,285	\$ -
Solano County Office of Education	Solano	Jones (K. I.) Elementary	02-113376	10/23/14	\$ 289,236	\$ 192,824
Solano County Office of Education	Solano	Golden West Middle	02-113375	10/23/14	\$ 118,789	\$ 79,193
Ripon Unified	San Joaquin	Weston Elementary	02-113479	10/23/14	\$ 401,234	\$ -
Simi Valley Unified	Ventura	White Oak Elementary	03-114918	10/29/14	\$ 2,310,557	\$ -
Oxnard Elementary	Ventura	McAuliffe Elementary	03-115302	11/13/14	\$ 97,430	\$ -
Oxnard Elementary	Ventura	Fremont Middle	03-115297	11/13/14	\$ 890,364	\$ -
Newport-Mesa Unified	Orange	Corona Del Mar High	04-112200	11/19/14	\$ 234,518	\$ -
Visalia Unified	Tulare	Redwood High	02-113370	12/03/14	\$ 661,554	\$ -
Mill Valley Elementary	Marin	Tamalpais Valley Elementary	01-111688	12/05/14	\$ 1,362,980	\$ 908,653
Clovis Unified	Fresno	Gettysburg Elementary	02-112730	12/23/14	\$ 2,608,021	\$ -
San Francisco Unified	San Francisco	Academy of Arts and Sciences	01-114473	12/23/14	\$ 1,966,320	\$ -
San Francisco Unified	San Francisco	Ruth Asawa School of the Arts	01-114087	12/23/14	\$ 3,754,264	\$ -
Manzanita Elementary	Butte	Manzanita Elementary	02-113481	12/30/14	\$ 1,298,165	\$ 1,298,165
Biggs Unified	Butte	Biggs Elementary	02-112116	02/03/15	\$ 1,369,709	\$ 1,369,709
Biggs Unified	Butte	Biggs High	02-112213	02/03/15	\$ 1,410,217	\$ 1,410,217
Biggs Unified	Butte	Biggs Middle	02-112213	02/03/15	\$ 589,892	\$ 589,892
Biggs Unified	Butte	Richvale Elementary	03-112074	02/03/15	\$ 191,342	\$ 191,342
Long Beach Unified	Los Angeles	David Starr Jordan High	03-115320	02/05/15	\$ 5,707,593	\$ -
Anaheim City Elementary	Orange	Stoddard Elementary	04-112654	02/17/15	\$ 4,909,955	\$ -
San Francisco Unified	San Francisco	McKinley Elementary	01-114361	02/17/15	\$ 2,089,664	\$ -
Jefferson Elementary	San Joaquin	Jefferson Elementary	02-113192	03/19/15	\$ 2,446,857	\$ -
Elk Grove Unified	Sacramento	Dillard Elementary	02-112796	03/23/15	\$ 1,154,316	\$ -
Fremont Union High	Santa Clara	Homestead High	01-113635	03/25/15	\$ 1,331,043	\$ -
Capay Joint Union Elementary	Glenn	Capay Joint Union Elementary	02-113678	03/27/15	\$ 1,111,598	\$ 741,065
Bakersfield City Elementary	Kern	Compton Junior High	03-113001	04/08/15	\$ 4,599,539	\$ -
San Francisco Unified	San Francisco	Longfellow Elementary	01-114430	04/14/15	\$ 3,843,211	\$ -
San Francisco Unified	San Francisco	Daniel Webster Elementary	01-114446	05/04/15	\$ 2,560,618	\$ -
Temple City Unified	Los Angeles	Cloverly Elementary	03-115711	05/14/15	\$ 1,621,094	\$ -
Burrel Union Elementary	Fresno	Burrel Elementary	Site / Design	05/22/15	\$ 83,711	\$ 55,807
Sanger Unified	Fresno	Lincoln Elementary	02-113462	05/28/15	\$ 949,356	\$ -
San Francisco Unified	San Francisco	Paul Revere Elementary	01-114431	05/29/15	\$ 3,320,537	\$ -
Palm Springs Unified	Riverside	Wenzlaff (Edward) Elementary	04-113068	06/11/15	\$ 3,421,451	\$ -
Clovis Unified	Fresno	Weldon Elementary	02-113906	06/19/15	\$ 2,619,029	\$ -
Dinuba Unified	Tulare	Lincoln Elementary	Site / Design	06/22/15	\$ 121,470	\$ 80,980
Dinuba Unified	Tulare	Roosevelt Elementary	Site / Design	06/22/15	\$ 70,902	\$ 47,268
Brawley Elementary	Imperial	Hidalgo Elementary	04-113576	06/25/15	\$ 867,851	\$ -
Temple City Unified	Los Angeles	La Rosa Elementary	03-115712	06/26/15	\$ 1,707,141	\$ -
Culver City Unified	Los Angeles	Farragut Elementary	03-115184	07/27/15	\$ 572,219	\$ -
Solano County Office of Education	Solano	Armijo High	02-113466	08/03/15	\$ 277,700	\$ 185,133
Solano County Office of Education	Solano	Grange Middle	02-113374	08/03/15	\$ 126,151	\$ 84,101

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Twin Rivers Unified	Sacramento	Del Paso Heights Elementary	02-111881	08/06/15	\$ 268,395	\$ -
Clovis Unified	Fresno	Kastner Intermediate	02-113917	08/07/15	\$ 1,079,855	\$ -
Culver City Unified	Los Angeles	Culver City Middle	03-114281	08/11/15	\$ 187,161	\$ -
Pomona Unified	Los Angeles	Lexington Elementary	03-115933	09/02/15	\$ 1,273,323	\$ -
Pomona Unified	Los Angeles	Philadelphia Elementary	03-115249	09/02/15	\$ 1,243,356	\$ -
Newport-Mesa Unified	Orange	Newport Harbor High	04-114028	09/22/15	\$ 1,133,733	\$ -
Taft City Elementary	Kern	Jefferson Elementary	03-114544	09/28/15	\$ 962,991	\$ -
Taft City Elementary	Kern	Conley Elementary	03-114542	09/30/15	\$ 699,785	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-113960	10/01/15	\$ 295,357	\$ -
Alta Vista Elementary	Tulare	Alta Vista Elementary	Site / Design	10/02/15	\$ 157,085	\$ 104,723
Sanger Unified	Fresno	Madison Elementary	02-113377	10/05/15	\$ 1,637,493	\$ -
Ventura County Office of Education	Ventura	Gateway Community	Site / Design	10/09/15	\$ 80,188	\$ 53,459
Ventura County Office of Education	Ventura	Dean Triggs	Site / Design	10/09/15	\$ 28,249	\$ 18,833
Culver City Unified	Los Angeles	Culver City High	03-114282	10/19/15	\$ 452,893	\$ -
Newman Crows Landing Unified	Stanislaus	Bonita Elementary	02-114094	10/23/15	\$ 427,220	\$ -
Saddleback Valley Unified	Orange	La Tierra Elementary	04-112688	10/26/15	\$ 1,616,860	\$ -
Chico Unified	Butte	Bidwell Junior High	02-113979	10/30/15	\$ 553,205	\$ -
San Juan Unified	Sacramento	Winston Churchill Middle	02-113760	10/30/15	\$ 968,435	\$ -
Central Elementary	San Bernardino	Valle Vista Elementary	04-112321	11/03/15	\$ 2,306,776	\$ -
Pomona Unified	Los Angeles	Ganessa Senior High	03-114780	11/23/15	\$ 2,225,949	\$ -
Santa Barbara Unified	Santa Barbara	Goleta Valley Junior High	03-115995	11/30/15	\$ 264,781	\$ -
Oak Valley Union Elementary	Tulare	Oak Valley Elementary	Site / Design	12/01/15	\$ 132,941	\$ 88,627
Placentia-Yorba Linda Unified	Orange	Valencia High	04-113882	12/07/15	\$ 2,164,084	\$ -
Tipton Elementary	Tulare	Tipton Elementary	Site / Design	01/05/16	\$ 188,481	\$ 125,654
Antioch Unified	Contra Costa	Antioch High	01-114406	01/22/16	\$ 1,003,154	\$ -
San Ramon Unified	Contra Costa	Armstrong Elementary	01-113826	01/29/16	\$ 743,550	\$ -
Grossmont Union High	San Diego	Mt. Miguel High	04-112022	02/10/16	\$ 733,800	\$ -
Grossmont Union High	San Diego	Grossmont High	04-113655	02/11/16	\$ 9,983,465	\$ -
Happy Valley Elementary	Santa Cruz	Happy Valley Elementary	Site / Design	02/24/16	\$ 104,437	\$ 69,624
Sanger Unified	Fresno	John Wash Elementary	02-113468	02/25/16	\$ 519,190	\$ -
Reef-Sunset Unified	Kings	Avenal Elementary	Site / Design	02/26/16	\$ 305,851	\$ 203,900
Reef-Sunset Unified	Kings	Avenal High	Site / Design	02/26/16	\$ 101,541	\$ 67,694
Reef-Sunset Unified	Kings	Kettleman City Elementary	Site / Design	02/26/16	\$ 118,718	\$ 79,145
Reef-Sunset Unified	Kings	Reef Sunset Middle	Site / Design	02/26/16	\$ 201,989	\$ 134,659
Reef-Sunset Unified	Kings	Sunrise High	Site / Design	02/26/16	\$ 23,729	\$ 15,820
Culver City Unified	Los Angeles	La Ballona Elementary	03-115753	03/07/16	\$ 449,119	\$ -
Azusa Unified	Los Angeles	Sierra Continuation High	03-116403	03/17/16	\$ 45,436	\$ -
San Francisco Unified	San Francisco	Frank McCoppin Elementary	01-115171	04/04/16	\$ 1,717,428	\$ -
Clay Joint Elementary	Fresno	Clay Elementary	Site / Design	04/11/16	\$ 68,458	\$ 45,639
San Francisco Unified	San Francisco	Chin (John Yehall) Elementary	01-115198	04/13/16	\$ 1,601,569	\$ -
Downey Unified	Los Angeles	Warren High	03-116360	04/14/16	\$ 7,790,472	\$ -
Perris Elementary	Riverside	Innovative Horizons Charter (Nan Saunders)	04-113379	04/20/16	\$ 1,146,879	\$ -
Southern Trinity Joint Unified	Trinity	Van Duzen Elementary	02-114483	04/27/16	\$ 320,107	\$ -
Sequoia Union High	San Mateo	Sequoia High	01-115084	05/09/16	\$ 870,887	\$ -
Downey Unified	Los Angeles	Warren High	03-116676	05/11/16	\$ 1,018,281	\$ -
West Contra Costa Unified	Contra Costa	Pinole Valley High	01-113561	05/13/16	\$ 15,803,479	\$ -

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Dinuba Unified	Tulare	Lincoln Elementary	02-114722	05/13/16	\$ 782,875	\$ -
Pomona Unified	Los Angeles	Garey High	03-116667	05/24/16	\$ 2,712,532	\$ -
Tulare City Elementary	Tulare	Roosevelt Elementary	02-114627	06/15/16	\$ 451,482	\$ -
Tulare City Elementary	Tulare	Garden Elementary	02-114628	06/15/16	\$ 603,467	\$ -
Tulare Joint Union High	Tulare	Tulare Union High	02-114047	06/15/16	\$ 1,750,298	\$ -
Pomona Unified	Los Angeles	Lincoln Elementary	03-113862	06/22/16	\$ 651,661	\$ -
Temecula Valley Unified	Riverside	Margarita Middle	04-114496	06/27/16	\$ 3,174,736	\$ -
Temecula Valley Unified	Riverside	Nicolas Valley Elementary	04-114498	06/27/16	\$ 2,254,586	\$ -
Temecula Valley Unified	Riverside	Temecula Valley High	04-114160	06/27/16	\$ 12,171,037	\$ -
Azusa Unified	Los Angeles	Gladstone High	03-116754	07/05/16	\$ 139,323	\$ -
Azusa Unified	Los Angeles	Slauson Intermediate	03-116730	07/05/16	\$ 885,309	\$ -
Stockton Unified	San Joaquin	Roosevelt Elementary	02-113185	07/06/16	\$ 3,308,713	\$ -
Scott Valley Unified	Siskiyou	Scott Valley Junior High	02-112435	07/08/16	\$ 1,111,804	\$ -
Stockton Unified	San Joaquin	Victory Elementary	02-113085	07/12/16	\$ 3,772,638	\$ -
Scott Valley Unified	Siskiyou	Etna Elementary	02-112438	07/12/16	\$ 1,663,871	\$ -
Scott Valley Unified	Siskiyou	Fort Jones Elementary	02-112439	07/12/16	\$ 973,976	\$ -
Clovis Unified	Fresno	Mickey Cox Elementary	02-114555	07/18/16	\$ 445,256	\$ -
Jurupa Unified	Riverside	Jurupa Valley High	04-114384	07/20/16	\$ 2,845,665	\$ -
Garden Grove Unified	Orange	Ralston Intermediate	04-114038	07/21/16	\$ 546,307	\$ -
William S. Hart Union High	Los Angeles	Canyon High	03-114546	07/25/16	\$ 1,076,879	\$ -
Caruthers Unified	Fresno	Caruthers High	02-113943	07/25/16	\$ 465,082	\$ -
Clovis Unified	Fresno	Fancher Creek Elementary	02-114571	07/28/16	\$ 1,830,867	\$ -
Natomas Unified	Sacramento	Natomas High	02-114801	07/28/16	\$ 2,490,244	\$ -
Clovis Unified	Fresno	Cedarwood Elementary	02-114607	08/02/16	\$ 1,161,834	\$ -
Temple City Unified	Los Angeles	Temple City High	03-115901	08/02/16	\$ 11,765,735	\$ -
Redondo Beach Unified	Los Angeles	Parras Middle	03-116169	08/02/16	\$ 2,181,215	\$ -
Redondo Beach Unified	Los Angeles	Adams Middle	03-116140	08/02/16	\$ 947,609	\$ -
Redondo Beach Unified	Los Angeles	Alta Vista Elementary	03-116150	08/02/16	\$ 394,566	\$ -
San Juan Unified	Sacramento	Bella Vista High	02-114829	08/05/16	\$ 807,549	\$ -
Panama-Buena Vista Union	Kern	Sing Lum Elementary	03-115922	08/15/16	\$ 3,349,861	\$ -
Jurupa Unified	Riverside	Jurupa Unified	04-114958	08/18/16	\$ 2,445,171	\$ -
Clovis Unified	Fresno	Gateway High	02-114552	08/19/16	\$ 171,537	\$ -
Downey Unified	Los Angeles	Downey High	03-116546	08/24/16	\$ 8,712,200	\$ -
Long Beach Unified	Los Angeles	Polytechnic High	03-115404	08/25/16	\$ 3,431,021	\$ -
Laytonville Unified	Mendocino	Laytonville Elementary	01-115368	08/25/16	\$ 1,352,300	\$ -
Colton Joint Unified	San Bernardino	Washington Alternative High	04-114774	08/26/16	\$ 717,889	\$ -
Azusa Unified	Los Angeles	Center Middle	03-116709	09/06/16	\$ 1,101,077	\$ -
Newport-Mesa Unified	Orange	Adams Elementary	04-114829	09/07/16	\$ 570,972	\$ -
Newport-Mesa Unified	Orange	Sonora Elementary	04-114827	09/07/16	\$ 489,115	\$ -
Newport-Mesa Unified	Orange	Paularino Elementary	04-114828	09/07/16	\$ 376,080	\$ -
Desert Sands Unified	Riverside	Hoover (Herbert) Elementary	04-115038	09/08/16	\$ 359,051	\$ -
Lincoln Unified	San Joaquin	Lincoln High	02-114061	09/14/16	\$ 1,921,990	\$ -
Winters Joint Unified	Yolo	Winters Middle	02-114717	09/16/16	\$ 669,117	\$ -
San Dieguito Union High	San Diego	Earl Warren Middle	04-113912	09/23/16	\$ 3,567,700	\$ -
Natomas Unified	Sacramento	Leroy Greene Academy	02-114783	09/23/16	\$ 879,707	\$ -
Newport-Mesa Unified	Orange	Early College High	04-114311	09/27/16	\$ 2,922,794	\$ -

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Corcoran Joint Unified	Kings	John C. Fremont Elementary	02-114153	09/30/16	\$ 1,951,489	\$ -
Corcoran Joint Unified	Kings	Bret Hart Elementary	02-114144	09/30/16	\$ 267,091	\$ -
Anaheim Union High	Orange	Katella High	04-110713	10/10/16	\$ 6,316,804	\$ -
Stockton Unified	San Joaquin	Stockton Unified Early College Academy	02-112648	10/11/16	\$ 4,993,333	\$ -
Long Beach Unified	Los Angeles	Renaissance High School for the Arts	03-116401	10/13/16	\$ 7,137,107	\$ -
Pioneer Union Elementary	Kings	Pioneer Elementary	02-114826	10/26/16	\$ 1,814,387	\$ -
Colton Joint Unified	San Bernardino	Colton High	04-114716	10/26/16	\$ 1,460,436	\$ -
Sanger Unified	Fresno	Sanger Academy Charter	02-114088	10/28/16	\$ 695,122	\$ -
Manteca Unified	San Joaquin	Golden West Elementary	02-114499	10/28/16	\$ 1,512,559	\$ -
Manteca Unified	San Joaquin	Shasta Elementary	02-114603	10/28/16	\$ 1,467,309	\$ -
Manteca Unified	San Joaquin	Lathrop Elementary	02-114498	10/28/16	\$ 3,590,945	\$ -
Manteca Unified	San Joaquin	Sequoia Elementary	02-114509	10/28/16	\$ 3,379,650	\$ -
Manteca Unified	San Joaquin	Lincoln Elementary	02-114490	10/28/16	\$ 2,637,370	\$ -
Saddleback Valley Unified	Orange	Trabuco Mesa Elementary	04-114897	10/28/16	\$ 2,580,446	\$ -
Saddleback Valley Unified	Orange	Cielo Vista Elementary	04-114898	10/28/16	\$ 3,405,226	\$ -
San Ramon Valley Unified	Contra Costa	Walt Disney Elementary	01-114482	10/31/16	\$ 752,646	\$ -
Clovis Unified	Fresno	Mountain View Elementary	02-113948	10/31/16	\$ 1,753,916	\$ -
Ceres Unified	Stanislaus	Ceres High	02-114716	10/31/16	\$ 508,806	\$ -
San Ramon Valley Unified	Contra Costa	Monte Vista High	01-113951	11/03/16	\$ 943,333	\$ -
Saugus Union	Los Angeles	James Foster Elementary	03-115161	11/04/16	\$ 603,109	\$ -
Saugus Union	Los Angeles	Charles Helmers Elementary	03-115934	11/04/16	\$ 3,019,363	\$ -
Garden Grove Unified	Orange	Leo Carrillo Elementary	04-114071	11/04/16	\$ 473,943	\$ -
Garden Grove Unified	Orange	Post Elementary	04-114070	11/04/16	\$ 610,486	\$ -
Garden Grove Unified	Orange	Sarah McGarvin Intermediate	04-113898	11/04/16	\$ 275,644	\$ -
Garden Grove Unified	Orange	Clinton-Mendenhall Elementary	04-114096	11/04/16	\$ 576,066	\$ -
Garden Grove Unified	Orange	Edward Russell Elementary	04-113984	11/04/16	\$ 461,237	\$ -
Garden Grove Unified	Orange	Garden Grove High	04-113523	11/04/16	\$ 1,851,828	\$ -
Garden Grove Unified	Orange	Patton Elementary	04-114493	11/04/16	\$ 337,209	\$ -
Garden Grove Unified	Orange	Louis Lake Intermediate	04-114695	11/04/16	\$ 273,536	\$ -
Garden Grove Unified	Orange	Leroy L Doig Intermediate	04-113897	11/04/16	\$ 658,503	\$ -
Garden Grove Unified	Orange	Dwight D Eisenhower Elementary	04-114699	11/04/16	\$ 1,016,124	\$ -
Garden Grove Unified	Orange	Bolsa Grande High	04-113328	11/04/16	\$ 981,772	\$ -
Sonora Elementary	Tuolumne	Sonora Elementary	02-113494	11/09/16	\$ 1,980,163	\$ -
Sonora Elementary	Tuolumne	Sonora Elementary	02-113537	11/08/16	\$ 1,302,551	\$ -
Clovis Unified	Fresno	Red Bank Elementary	02-113780	11/14/16	\$ 3,235,128	\$ -
Rosemead	Los Angeles	Janson Elementary	03-113825	11/16/16	\$ 2,473,345	\$ -
Rosemead	Los Angeles	Janson Elementary	03-114183	11/16/16	\$ 2,477,055	\$ -
Rosemead	Los Angeles	Encinita Elementary	03-115766	11/16/16	\$ 1,490,541	\$ -
Grossmont Union High	San Diego	Chaparral High	04-115369	11/17/16	\$ 2,070,961	\$ -
Santa Paula Unified	Ventura	Renaissance High	03-112648	11/17/16	\$ 704,576	\$ -
Azusa Unified	Los Angeles	Paramount Elementary	03-116710	11/18/16	\$ 2,740,036	\$ -
Culver City Unified	Los Angeles	El Marino Elementary	03-117180	11/18/16	\$ 1,300,522	\$ -
Duarte Unified	Los Angeles	Northview Intermediate	03-114391	11/22/16	\$ 3,095,490	\$ -
Traver Joint Elementary	Tulare	Traver Elementary	Site / Design	11/22/16	\$ 100,694	\$ 67,129
Saddleback Valley Unified	Orange	Mission Viejo High	04-113959	11/23/16	\$ 3,923,522	\$ -
Saddleback Valley Unified	Orange	Trabuco Hills High	04-115297	11/29/16	\$ 2,106,288	\$ -



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Santa Barbara Unified	Santa Barbara	La Colina Junior High	03-115589	11/29/16	\$ 924,049	\$ -
Princeton Joint Unified	Glenn	Princeton Junior-Senior High	02-114035	12/01/16	\$ 1,006,377	\$ -
Princeton Joint Unified	Glenn	Princeton Elementary	02-114036	12/01/16	\$ 330,205	\$ -
Placer Union High	Placer	Placer High	02-103255	12/01/16	\$ 3,055,182	\$ -
Torrance Unified	Los Angeles	Torrance High	03-115490	12/06/16	\$ 4,031,030	\$ -
Merced City Elementary	Merced	Hoover Middle	02-114807	12/07/16	\$ 3,644,562	\$ -
Stockton Unified	San Joaquin	Edison Senior High	02-112038	12/07/16	\$ 15,498,438	\$ -
Newport-Mesa Unified	Orange	Corona Del Mar High	04-112779	12/12/16	\$ 5,320,261	\$ -
Palm Springs Unified	Riverside	Raymond Cree Middle	04-114106	12/12/16	\$ 570,328	\$ -
Franklin-McKinley Elementary	Santa Clara	Franklin Elementary	01-115325	12/14/16	\$ 2,258,272	\$ -
Placer Union High	Placer	Del Oro High	02-112983	12/15/16	\$ 2,669,329	\$ -
Garden Grove Unified	Orange	Marie Hare Continuation High	04-114655	12/21/16	\$ 856,163	\$ -
Moreno Valley Unified	Riverside	Edgemont Elementary	04-114500	12/23/16	\$ 1,014,968	\$ -
Moreno Valley Unified	Riverside	Moreno Valley High	04-114833	12/23/16	\$ 1,597,069	\$ -
Alvord Unified	Riverside	Crista S. McAuliffe Elementary	04-114838	12/28/16	\$ 804,623	\$ -
Alvord Unified	Riverside	La Sierra High	04-115192	12/28/16	\$ 2,600,497	\$ -
Alvord Unified	Riverside	Foothill Elementary	04-114835	12/28/16	\$ 1,449,459	\$ -
Jurupa Unified	Riverside	Peralta Elementary	04-113003	12/29/16	\$ 667,848	\$ -
Folsom-Cordova Unified	Sacramento	Sundahl (Carl H.) Elementary	02-114741	01/06/17	\$ 1,820,071	\$ -
Woodville Elementary	Tulare	Woodville Elementary	Site / Design	01/06/17	\$ 166,414	\$ 110,943
Lancaster Elementary	Los Angeles	Joshua Elementary	03-115843	01/11/17	\$ 1,450,186	\$ -
Hollister Elementary	San Benito	Cerra Vista Elementary	01-115442	01/11/17	\$ 1,051,133	\$ -
Hollister Elementary	San Benito	Calaveras Elementary	01-115441	01/11/17	\$ 1,072,673	\$ -
Torrance Unified	Los Angeles	North High	03-114135	01/12/17	\$ 2,186,461	\$ -
Corcoran Unified	Kings	John Muir Middle	02-114942	01/13/17	\$ 2,156,370	\$ -
Merced City	Merced	Chenoweth Elementary	02-114604	01/17/17	\$ 1,284,935	\$ -
Merced City	Merced	Chenoweth Elementary	02-114806	01/17/17	\$ 638,770	\$ -
Rincon Valley Unioin Elementary	Sonoma	Binkley Elementary	01-114720	01/17/17	\$ 1,338,594	\$ -
Rincon Valley Unioin Elementary	Sonoma	Madrone Elementary	01-114722	01/17/17	\$ 567,706	\$ -
Pacific Elementary	Santa Cruz	Pacific Elementary	Site / Design	01/20/17	\$ 45,551	\$ 30,368
Westside Union Elementary	Los Angeles	Cottonwood Elementary	03-116371	01/24/17	\$ 2,132,422	\$ -
Gridley Unified	Butte	Sycamore Middle	02-113425	01/24/17	\$ 640,867	\$ -
Gridley Unified	Butte	Sycamore Middle	02-114053	01/24/17	\$ 634,874	\$ -
Gridley Unified	Butte	Wilson Elementary	02-114056	01/24/17	\$ 953,374	\$ -
Gridley Unified	Butte	Wilson Elementary	02-113423	01/24/17	\$ 854,686	\$ -
Gridley Unified	Butte	McKinley Elementary	02-114055	01/24/17	\$ 1,338,542	\$ -
Pollock Pines Elementary	El Dorado	Pinewood Elementary	02-114793	01/25/17	\$ 1,105,959	\$ -
Pollock Pines Elementary	El Dorado	Sierra Ridge Middle	02-115038	01/25/17	\$ 1,282,807	\$ -
Atascadero Unified	San Luis Obispo	Santa Rosa Academy	01-113672	01/25/17	\$ 3,450,449	\$ -
Arvin Union Elementary	Kern	Haven Drive Middle	03-116831	01/26/17	\$ 1,506,261	\$ -
Pixley Union Elementary	Tulare	Pixley Union Elementary	02-114689	01/26/17	\$ 3,418,758	\$ 2,279,172
Atascadero Unified	San Luis Obispo	San Gabriel Elementary	01-114109	02/01/17	\$ 2,567,362	\$ -
San Carlos Elementary	San Mateo	Tierra Linda Middle	01-115589	02/01/17	\$ 3,960,544	\$ -
Jurupa Unified	Riverside	Ina Arbuckle Elementary	04-114990	02/03/17	\$ 2,457,148	\$ -
San Juan Unified	Sacramento	Citrus Heights Elementary	02-114377	02/03/17	\$ 297,261	\$ -
Corcoran Joint Unified	Kings	Mark Twain Elementary	02-114840	02/07/17	\$ 2,019,861	\$ -

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Newcastle Elementary	Placer	Newcastle Elementary	Site / Design	02/07/17	\$ 80,508	\$ 53,672
Grossmont Union High	San Diego	El Capitan High	04-115058	02/07/17	\$ 242,388	
Tahoe-Truckee Joint Unified	Placer	Glenshire Elementary	02-114941	02/13/17	\$ 1,042,848	\$ -
Tracy Unified	San Joaquin	South West Park Elementary	02-113837	02/14/17	\$ 2,659,552	\$ -
Azusa Unified	Los Angeles	Center Middle	03-117826	02/15/17	\$ 3,296,598	\$ -
Alameda Unified	Alameda	Alameda High	01-116058	02/23/17	\$ 1,679,127	\$ -
Banta Elementary	San Joaquin	Banta Elementary	Site / Design	02/23/17	\$ 80,632	\$ 53,755
Sequoia Union Elementary	Tulare	Sequoia Elementary	Site / Design	02/24/17	\$ 168,807	\$ 112,538
Jurupa Unified	Riverside	Jurupa Valley High	04-115546	02/27/17	\$ 1,595,262	\$ -
San Juan Unified	Sacramento	Bella Vista High	02-114532	02/27/17	\$ 741,237	\$ -
Southern Humboldt Joint Unified	Humboldt	South Fork High	01-115652	03/03/17	\$ 2,114,533	\$ -
Atascadero Unified	San Luis Obispo	Atascadero Junior High	01-114360	03/03/17	\$ 5,164,441	\$ -
Desert Sands Unified	Riverside	La Quinta Middle	04-115386	03/06/17	\$ 2,566,440	\$ -
Palm Springs Unified	Riverside	Agua Caliente Elementary	04-114748	03/07/17	\$ 1,179,108	\$ -
Sierra Sands Unified	Kern	Burroughs High	03-115512	03/07/17	\$ 8,093,864	\$ 5,395,909
San Ramon Valley Unified	Contra Costa	Bollinger Canyon Elementary	01-115766	03/13/17	\$ 502,912	\$ -
San Ramon Valley Unified	Contra Costa	Los Cerros Middle	01-115785	03/13/17	\$ 1,001,109	\$ -
Sierra Sands Unified	Kern	Murray Middle	03-116198	03/13/17	\$ 4,810,926	\$ 3,207,284
Azusa Unified	Los Angeles	Slauson Middle	03-117597	03/15/17	\$ 4,694,932	\$ -
San Ramon Valley Unified	Contra Costa	Pine Valley Middle	01-115789	03/16/17	\$ 858,187	\$ -
San Ramon Valley Unified	Contra Costa	Tassajara Hills Elementary	01-115787	03/16/17	\$ 670,550	\$ -
Dinuba Unified	Tulare	Dinuba High	Site / Design	03/16/17	\$ 840,068	\$ 560,046
Dinuba Unified	Tulare	Jefferson Elementary	Site / Design	03/16/17	\$ 190,260	\$ 126,840
Dinuba Unified	Tulare	Lincoln Elementary	Site / Design	03/16/17	\$ 100,240	\$ 66,827
Torrance Unified	Los Angeles	Calle Mayor Middle School	03-113462	03/22/17	\$ 1,326,473	\$ -
Downey Unified	Los Angeles	Stauffer Middle	03-117243	03/23/17	\$ 7,237,121	\$ -
Central Elementary	San Bernardino	Dona Merced Elementary	04-114865	03/28/17	\$ 700,193	\$ -
Central Elementary	San Bernardino	Bear Gulch Elementary	04-114866	03/28/17	\$ 826,805	
					\$ 746,569,931	\$ 45,337,664
<b>Total Modernization applications acknowledged by SAB:</b>			<b>439</b>		<b>\$</b>	<b>791,907,595</b>

**Tentative Workload**

**June 28, 2017**

**ACTION ITEMS**

**REPORTS, DISCUSSION and INFORMATION ITEMS**

Standard Information Items

**FINANCIAL REPORTS**

Status of Fund Releases

Status of Funds

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**Tentative Workload**

**August 2017**

**ACTION ITEMS**

**REPORTS, DISCUSSION and INFORMATION ITEMS**

Standard Information Items

**FINANCIAL REPORTS**

Status of Fund Releases

Status of Funds

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**Tentative Workload**

**September 2017**

**ACTION ITEMS**

**REPORTS, DISCUSSION and INFORMATION ITEMS**

Standard Information Items

**FINANCIAL REPORTS**

Status of Fund Releases

Status of Funds

**APPEALS Received as of May 26, 2017**

<b>Appeal Received Date</b>	<b>District</b>	<b>Tentative SAB Date*</b>	<b>Description</b>
5/10/2017	Bright Star Schools/ Los Angeles	8/2017	The Charter School does not concur with the findings for the closeout review of a Charter School Facilities Program Preliminary Apportionment.
5/25/2017	Norwalk-LaMirada USD/ Los Angeles	8/2017	The District requests an extension to the deadline for completing an Emergency Repair Program project due to unforeseen delays.

\*Please note: Tentative SAB Date is not a guaranteed meeting date and may be subject to change.

**STATE ALLOCATION BOARD MEETING DATES**

The State Allocation Board (SAB) meeting dates for the 2017 calendar year are as follows:

<u>Board Date</u>	<u>Type of Meeting</u>
<del>May 24, 2017*</del>	<del>Monthly (Consent/Appeals/Action) Canceled</del>
June 5, 2017*	Monthly (Consent/Appeals/Action)
June 28, 2017*	Monthly (Consent/Appeals/Action)
July 26, 2017*	Monthly (Consent/Appeals/Action)
August 23, 2017*	Monthly (Consent/Appeals/Action)
September 27, 2017*	Monthly (Consent/Appeals/Action)
October 25, 2017*	Monthly (Consent/Appeals/Action)
December 2017*	Monthly (Consent/Appeals/Action)

\*The projected dates and time will be determined upon the discussion with the Vice-Chair and Chair based on workload.

The SAB meets in different rooms within the State Capitol at 4:00 p.m. when the State Legislature is in session and at 2:00 p.m. when the State Legislature is out on recess. Due to scheduling changes within the Legislature, some of the SAB meetings may be canceled or changed with short notice.

## **INFORMATION ITEM**

### **SCHOOL FACILITY PROGRAM NEW CONSTRUCTION AND MODERNIZATION UNFUNDED LIST (as of April 24, 2017)**

The New Construction and Modernization projects on this list have received an “unfunded” approval by the State Allocation Board (SAB). Note that an “unfunded” approval does not guarantee a future apportionment by the SAB.

Published monthly in the SAB Agenda.

This report is also on the OPSC Web site at:  
[www.dgs.ca.gov/opsc](http://www.dgs.ca.gov/opsc)

Unfunded Approvals as of  
April 24, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	Submitted Certification Letter November 2016
PLUMAS	PLUMAS UNIFIED	58/66969-00-001	Rehabilitation	G	10/1/2016	1/25/2017	0.00	0.00	684,432.00	684,432.00	684,432.00	n/a
PLUMAS	PLUMAS UNIFIED	58/66969-00-001	Rehabilitation	G	10/1/2016	4/24/2017	0.00	0.00	153.00	153.00	684,585.00	n/a
LOS ANGELES	BEVERLY HILLS UNIFIED	51/64311-00-005	Facility Hardship	G	6/27/2016	4/24/2017	0.00	0.00	6,547,668.00	6,547,668.00	7,232,253.00	n/a
HUMBOLDT	SCOTIA UNION ELEMENTARY	58/63024-00-005	Rehabilitation	G	7/26/2016	4/24/2017	357,012.00	0.00	797,874.00	1,154,886.00	8,387,139.00	n/a
ALAMEDA	SAN LORENZO UNIFIED	54/61309-00-002	Charter	G	6/5/2007	4/24/2017	0.00	230,951.90	230,951.90	461,903.80	8,849,042.80	n/a
<b>Total</b>							<b>357,012</b>	<b>230,952</b>	<b>8,261,079</b>	<b>8,849,043</b>		

Unfunded Charter Preliminary  
As of April 24, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Date	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Prop. 47	Prop. 55	Prop. 1D
<b>Unfunded Charter PA's</b>													
ALAMEDA	OAKLAND UNIFIED	54/61259-09-001	Charter	P	6/1/2007	5/28/2008	0.00	5,956,392.60	5,956,393.05	11,912,785.65	0.00	0.00	11,912,785.65
LOS ANGELES	LOS ANGELES UNIFIED	54/64733-00-049	Charter	P	6/5/2007	5/28/2008	0.00	13,952,449.30	13,952,449.30	27,904,898.60	0.00	0.00	27,904,898.60
LOS ANGELES	LOS ANGELES UNIFIED	54/64733-00-053	Charter	P	6/5/2007	5/28/2008	0.00	4,948,612.30	5,448,612.30	10,397,224.60	0.00	0.00	10,397,224.60
LOS ANGELES	LOS ANGELES UNIFIED	54/64733-00-064	Charter	P	6/5/2007	5/28/2008	0.00	5,480,159.00	5,480,159.00	10,960,318.00	0.00	0.00	10,960,318.00
SANTA BARBARA	COLLEGE ELEMENTARY	54/69179-00-001	Charter	P	6/5/2007	5/28/2008	0.00	0.00	4,081,793.60	4,081,793.60	0.00	0.00	4,081,793.60
LOS ANGELES	LOS ANGELES UNIFIED	54/64733-00-073	Charter	P	9/25/2009	4/27/2011	0.00	6,065,969.60	6,315,969.60	12,381,939.20	6,502,716.00	0.00	5,879,223.20
SAN DIEGO	SAN DIEGO UNIFIED	54/68338-02-002	Charter	P	9/28/2009	7/12/2011	0.00	1,366,254.90	1,366,254.90	2,732,509.80	0.00	0.00	2,732,509.80
ALAMEDA	OAKLAND UNIFIED	54/61259-00-004	Charter	P	5/30/2014	11/25/2014	0.00	5,499,728.10	5,499,728.10	10,999,456.20	0.00	10,999,456.20	0.00
BUTTE	CHICO UNIFIED	54/61424-00-005	Charter	P	4/1/2014	4/15/2015	0.00	249,318.00	249,318.00	498,636.00	0.00	0.00	498,636.00
SONOMA	SANTA ROSA HIGH	54/70920-00-004	Charter	P	4/1/2014	4/15/2015	0.00	4,603,432.50	4,603,432.50	9,206,865.00	0.00	0.00	9,206,865.00
SONOMA	SANTA ROSA HIGH	54/70920-00-003	Charter	P	4/3/2014	4/15/2015	0.00	319,127.40	319,127.40	638,254.80	0.00	0.00	638,254.80
SAN JOAQUIN	TRACY JOINT UNIFIED	54/75499-00-003	Charter	P	4/30/2014	4/15/2015	0.00	0.00	2,221,196.40	2,221,196.40	0.00	0.00	2,221,196.40
SAN JOAQUIN	TRACY JOINT UNIFIED	54/75499-00-004	Charter	P	4/30/2014	4/15/2015	0.00	0.00	1,752,495.30	1,752,495.30	0.00	0.00	1,752,495.30
SANTA CLARA	ALUM ROCK UNION ELEMENTARY	54/69369-00-002	Charter	P	5/30/2014	4/15/2015	0.00	3,963,237.30	3,963,237.30	7,926,474.60	0.00	0.00	7,926,474.60
ALAMEDA	OAKLAND UNIFIED	54/61259-13-002	Charter	P	5/28/2014	5/27/2015	0.00	2,916,055.40	2,916,055.40	5,832,110.80	0.00	0.00	5,832,110.80
ALAMEDA	OAKLAND UNIFIED	54/61259-13-002	Charter	P	5/28/2014	8/26/2015	0.00	8,558,059.50	8,558,059.50	17,116,119.00	0.00	0.00	17,116,119.00
SANTA CLARA	ALUM ROCK UNION ELEMENTARY	54/69369-00-003	Charter	P	5/30/2014	12/9/2015	0.00	231,079.95	231,079.95	462,159.90	0.00	10,660.00	451,499.90
<b>Total</b>								<b>64,109,876</b>	<b>72,915,362</b>	<b>137,025,237</b>	<b>6,502,716</b>	<b>11,010,116</b>	<b>119,512,405</b>



Unfunded Approvals as of  
April 24, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	SAB Approved
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-585	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	7,311,673.00	7,311,673.00	7,311,673.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-010	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	913,941.00	913,941.00	8,225,614.00	Yes
ORANGE	PLACENTIA-YORBA LINDA UNIFIED	57/66647-00-033	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	1,758,421.00	1,758,421.00	9,984,035.00	Yes
ORANGE	SANTA ANA UNIFIED	57/66670-00-052	Modernization	G	5/11/2012	12/12/2012	0.00	0.00	3,220,891.00	3,220,891.00	13,204,926.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-137	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	4,488,621.00	4,488,621.00	17,693,547.00	Yes
KERN	SIERRA SANDS UNIFIED	57/73742-00-008	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	5,042,273.00	5,042,273.00	22,735,820.00	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-006	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	1,502,290.00	1,502,290.00	24,238,110.00	Yes
ORANGE	ANAHEIM CITY	57/66423-00-030	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	4,997,913.00	4,997,913.00	29,236,023.00	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-034	Modernization	G	5/21/2012	12/12/2012	0.00	0.00	700,708.00	700,708.00	29,936,731.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-010	Modernization	G	5/25/2012	12/12/2012	0.00	0.00	259,210.00	259,210.00	30,195,941.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-37-006	Modernization	G	5/29/2012	12/12/2012	0.00	0.00	372,000.00	372,000.00	30,567,941.00	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-003	Modernization	G	5/30/2012	12/12/2012	0.00	0.00	716,504.00	716,504.00	31,284,445.00	Yes
CONTRA COSTA	PITTSBURG UNIFIED	57/61788-00-009	Modernization	G	5/31/2012	12/12/2012	0.00	0.00	3,272,108.00	3,272,108.00	34,556,553.00	Yes
SAN DIEGO	GROSSMONT UNION HIGH	57/68130-00-018	Modernization	G	6/1/2012	12/12/2012	0.00	0.00	1,943,275.00	1,943,275.00	36,499,828.00	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-035	Modernization	G	6/4/2012	12/12/2012	0.00	0.00	136,160.00	136,160.00	36,635,988.00	Yes
HUMBOLDT	EUREKA CITY UNIFIED	57/75515-00-011	Modernization	G	6/8/2012	1/23/2013	0.00	0.00	353,464.00	353,464.00	36,989,452.00	Yes
HUMBOLDT	EUREKA CITY UNIFIED	57/75515-00-011	Modernization	G	6/8/2012	3/20/2013	0.00	0.00	11,126.00	11,126.00	37,000,578.00	Yes
SAN DIEGO	CARLSBAD UNIFIED	57/73551-00-009	Modernization	G	6/8/2012	1/23/2013	0.00	0.00	2,236,680.00	2,236,680.00	39,237,258.00	Yes
SAN DIEGO	CARLSBAD UNIFIED	57/73551-00-009	Modernization	G	6/8/2012	3/20/2013	0.00	0.00	70,162.00	70,162.00	39,307,420.00	Yes
FRESNO	WASHINGTON UNIFIED	57/76778-00-001	Modernization	G	6/12/2012	1/23/2013	0.00	0.00	5,732,333.00	5,732,333.00	45,039,753.00	Yes
FRESNO	WASHINGTON UNIFIED	57/76778-00-001	Modernization	G	6/12/2012	3/20/2013	0.00	0.00	173,732.00	173,732.00	45,213,485.00	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-004	Modernization	G	6/12/2012	1/23/2013	0.00	0.00	1,034,935.00	1,034,935.00	46,248,420.00	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-004	Modernization	G	6/12/2012	3/20/2013	0.00	0.00	32,350.00	32,350.00	46,280,770.00	Yes
EL DORADO	LAKE TAHOE UNIFIED	57/61903-00-007	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	1,308,551.00	1,308,551.00	47,589,321.00	Yes
EL DORADO	LAKE TAHOE UNIFIED	57/61903-00-007	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	40,994.00	40,994.00	47,630,315.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-003	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	134,702.00	134,702.00	47,765,017.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-003	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	4,209.00	4,209.00	47,769,226.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-004	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	597,142.00	597,142.00	48,366,368.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-004	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	18,743.00	18,743.00	48,385,111.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-009	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	835,551.00	835,551.00	49,220,662.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-009	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	26,228.00	26,228.00	49,246,890.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-026	Modernization	G	6/18/2012	1/23/2013	0.00	0.00	650,564.00	650,564.00	49,897,454.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-026	Modernization	G	6/18/2012	3/20/2013	0.00	0.00	20,421.00	20,421.00	49,917,875.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-586	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,815,685.00	1,815,685.00	51,733,560.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-586	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	56,820.00	56,820.00	51,790,380.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-587	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,407,694.00	1,407,694.00	53,198,074.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-587	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	44,178.00	44,178.00	53,242,252.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-588	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	810,377.00	810,377.00	54,052,629.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-588	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	25,431.00	25,431.00	54,078,060.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-17-012	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,413,624.00	1,413,624.00	55,491,684.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-17-012	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	44,273.00	44,273.00	55,535,957.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-32-022	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	4,839,200.00	4,839,200.00	60,375,157.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-32-022	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	151,441.00	151,441.00	60,526,598.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-005	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	2,626,001.00	2,626,001.00	63,152,599.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-005	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	82,280.00	82,280.00	63,234,879.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-138	Modernization	G	6/21/2012	1/23/2013	0.00	0.00	3,442,280.00	3,442,280.00	66,677,159.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-138	Modernization	G	6/21/2012	3/20/2013	0.00	0.00	108,221.00	108,221.00	66,785,380.00	Yes
GLENN	ORLAND JOINT UNIFIED	57/75481-00-005	Modernization	G	6/22/2012	1/23/2013	0.00	0.00	1,796,516.00	1,796,516.00	68,581,896.00	Yes
GLENN	ORLAND JOINT UNIFIED	57/75481-00-005	Modernization	G	6/22/2012	3/20/2013	0.00	0.00	56,569.00	56,569.00	68,638,465.00	Yes
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-058	Modernization	G	6/27/2012	1/23/2013	0.00	0.00	440,998.00	440,998.00	69,079,463.00	Yes
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-058	Modernization	G	6/27/2012	3/20/2013	0.00	0.00	13,885.00	13,885.00	69,093,348.00	Yes
SANTA CLARA	EAST SIDE UNION HIGH	57/69427-00-033	Modernization	G	6/27/2012	1/23/2013	0.00	0.00	4,111,809.00	4,111,809.00	73,205,157.00	Yes
SANTA CLARA	EAST SIDE UNION HIGH	57/69427-00-033	Modernization	G	6/27/2012	3/20/2013	0.00	0.00	107,194.00	107,194.00	73,312,351.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-011	Modernization	G	6/29/2012	1/23/2013	0.00	0.00	2,187,376.00	2,187,376.00	75,499,727.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-011	Modernization	G	6/29/2012	3/20/2013	0.00	0.00	68,744.00	68,744.00	75,568,471.00	Yes

Unfunded Approvals as of  
April 24, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	SAB Approved
SONOMA	RINCON VALLEY UNION ELEMENTARY	57/70896-00-008	Modernization	G	7/2/2012	1/23/2013	0.00	0.00	1,433,625.00	1,433,625.00	77,002,096.00	Yes
SONOMA	RINCON VALLEY UNION ELEMENTARY	57/70896-00-008	Modernization	G	7/2/2012	3/20/2013	0.00	0.00	45,146.00	45,146.00	77,047,242.00	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-007	Modernization	G	7/3/2012	1/23/2013	0.00	0.00	2,082,124.00	2,082,124.00	79,129,366.00	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-007	Modernization	G	7/3/2012	3/20/2013	0.00	0.00	65,540.00	65,540.00	79,194,906.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-010	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	2,066,177.00	2,066,177.00	81,261,083.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-010	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	64,833.00	64,833.00	81,325,916.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMEN	57/68866-00-009	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	1,357,814.00	1,357,814.00	82,683,730.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMEN	57/68866-00-009	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	35,617.00	35,617.00	82,719,347.00	Yes
BUTTE	MANZANITA ELEMENTARY	57/61499-00-001	Modernization	D	7/10/2012	1/23/2013	88,525.00	0.00	132,788.00	221,313.00	82,940,660.00	Yes
BUTTE	MANZANITA ELEMENTARY	57/61499-00-001	Modernization	D	7/10/2012	3/20/2013	2,776.00	0.00	4,163.00	6,939.00	82,947,599.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-589	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	987,011.00	987,011.00	83,934,610.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-589	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	30,888.00	30,888.00	83,965,498.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-590	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	2,155,827.00	2,155,827.00	86,121,325.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-590	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	67,543.00	67,543.00	86,188,868.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-592	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	1,594,025.00	1,594,025.00	87,782,893.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-592	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	49,942.00	49,942.00	87,832,835.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-39-007	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	2,139,156.00	2,139,156.00	89,971,991.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-39-007	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	67,028.00	67,028.00	90,039,019.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-61-009	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	4,343,350.00	4,343,350.00	94,382,369.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-61-009	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	136,100.00	136,100.00	94,518,469.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-044	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,067,649.00	1,067,649.00	95,586,118.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-044	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	33,524.00	33,524.00	95,619,642.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-594	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	723,664.00	723,664.00	96,343,306.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-594	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	22,663.00	22,663.00	96,365,969.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-595	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,122,067.00	1,122,067.00	97,488,036.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-595	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	35,056.00	35,056.00	97,523,092.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-011	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,103,653.00	1,103,653.00	98,626,745.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-011	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	34,571.00	34,571.00	98,661,316.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-012	Modernization	G	7/19/2012	3/20/2013	0.00	0.00	422,704.00	422,704.00	99,084,020.00	Yes
ALAMEDA	OAKLAND UNIFIED	57/61259-00-070	Modernization	G	7/20/2012	3/20/2013	0.00	0.00	261,354.00	261,354.00	99,345,374.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-045	Modernization	G	7/23/2012	3/20/2013	0.00	0.00	2,071,166.00	2,071,166.00	101,416,540.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-139	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	1,720,850.00	1,720,850.00	103,137,390.00	Yes
LOS ANGELES	BALDWIN PARK UNIFIED	57/64287-00-016	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	402,829.00	402,829.00	103,540,219.00	Yes
SAN DIEGO	SAN DIEGO UNIFIED	57/68338-00-229	Modernization	G	7/31/2012	3/20/2013	0.00	0.00	2,237,882.00	2,237,882.00	105,778,101.00	Yes
TULARE	STRATHMORE UNION ELEMENTARY	57/72157-00-003	Modernization	D	7/31/2012	3/20/2013	140,922.00	0.00	264,551.00	405,473.00	106,183,574.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-005	Modernization	G	8/1/2012	3/20/2013	0.00	0.00	1,452,253.00	1,452,253.00	107,635,827.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-027	Modernization	G	8/7/2012	3/20/2013	0.00	0.00	421,128.00	421,128.00	108,056,955.00	Yes
MONTEREY	MONTEREY COUNTY OFFICE OF EDU	57/10272-00-001	Modernization	D	8/8/2012	3/20/2013	0.00	0.00	153,819.00	153,819.00	108,210,774.00	Yes
ORANGE	SAVANNA ELEMENTARY	57/66696-00-003	Modernization	G	8/13/2012	3/20/2013	0.00	0.00	2,172,118.00	2,172,118.00	110,382,892.00	Yes
ORANGE	SAVANNA ELEMENTARY	57/66696-00-003	Modernization	G	8/13/2012	8/28/2013	0.00	0.00	697,109.00	697,109.00	111,080,001.00	Yes
NAPA	CALISTOGA JOINT UNIFIED	57/66241-00-003	Modernization	G	8/16/2012	3/20/2013	0.00	0.00	442,693.00	442,693.00	111,522,694.00	Yes
BUTTE	CHICO UNIFIED	57/61424-00-004	Modernization	G	8/17/2012	3/20/2013	0.00	0.00	3,439,355.00	3,439,355.00	114,962,049.00	Yes
CONTRA COSTA	MARTINEZ UNIFIED	57/61739-00-007	Modernization	G	8/17/2012	3/20/2013	0.00	0.00	2,304,026.00	2,304,026.00	117,266,075.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-004	Modernization	G	8/21/2012	3/20/2013	0.00	0.00	3,193,909.00	3,193,909.00	120,459,984.00	Yes
VENTURA	SIMI VALLEY UNIFIED	57/72603-00-029	Modernization	G	8/28/2012	3/20/2013	0.00	0.00	2,993,640.00	2,993,640.00	123,453,624.00	Yes
GLENN	LAKE ELEMENTARY	57/62596-00-001	Modernization	G	9/11/2012	3/20/2013	308,808.00	0.00	644,216.00	953,024.00	124,406,648.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-140	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	1,961,579.00	1,961,579.00	126,368,227.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-141	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	5,531,483.00	5,531,483.00	131,899,710.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-597	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	1,032,271.00	1,032,271.00	132,931,981.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-598	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	550,676.00	550,676.00	133,482,657.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-599	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	437,796.00	437,796.00	133,920,453.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-38-022	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	4,360,668.00	4,360,668.00	138,281,121.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-006	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	658,522.00	658,522.00	138,939,643.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-031	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	786,282.00	786,282.00	139,725,925.00	Yes
ORANGE	BREA-OLINDA UNIFIED	57/66449-00-012	Modernization	G	9/25/2012	5/22/2013	0.00	0.00	1,411,697.00	1,411,697.00	141,137,622.00	Yes

Unfunded Approvals as of  
April 24, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	SAB Approved
SUTTER	MERIDIAN ELEMENTARY	57/71415-00-001	Modernization	D	10/2/2012	5/22/2013	7,900.00	0.00	44,023.00	51,923.00	141,189,545.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-019	Modernization	G	10/3/2012	5/22/2013	0.00	0.00	586,806.00	586,806.00	141,776,351.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-020	Modernization	G	10/3/2012	5/22/2013	0.00	0.00	911,821.00	911,821.00	142,688,172.00	Yes
TULARE	STRATHMORE UNION ELEMENTARY	57/72157-00-003	Modernization	G	10/3/2012	5/22/2013	1,472,372.00	0.00	2,208,558.00	3,680,930.00	146,369,102.00	Yes
SONOMA	DUNHAM ELEMENTARY	57/70672-00-001	Modernization	G	10/5/2012	5/22/2013	429,203.00	0.00	655,954.00	1,085,157.00	147,454,259.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-024	New Construction	G	10/9/2012	5/22/2013	0.00	0.00	15,685,743.00	15,685,743.00	163,140,002.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-047	Modernization	G	10/11/2012	5/22/2013	0.00	0.00	946,931.00	946,931.00	164,086,933.00	Yes
VENTURA	VENTURA COUNTY OFFICE OF EDUCATION	57/10561-00-004	Modernization	G	10/12/2012	5/22/2013	436,839.00	0.00	655,258.00	1,092,097.00	165,179,030.00	Yes
ORANGE	CYPRESS ELEMENTARY	57/66480-00-004	Modernization	G	10/16/2012	5/22/2013	0.00	0.00	1,955,840.00	1,955,840.00	167,134,870.00	Yes
SAN DIEGO	SAN MARCOS UNIFIED	50/73791-00-013	New Construction	G	10/16/2012	5/22/2013	0.00	0.00	3,457,114.00	3,457,114.00	170,591,984.00	Yes
SANTA BARBARA	SOLVANG ELEMENTARY	57/69336-00-002	Modernization	G	10/16/2012	5/22/2013	0.00	0.00	3,549,252.00	3,549,252.00	174,141,236.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-015	New Construction	G	10/17/2012	5/22/2013	0.00	0.00	6,708,658.00	6,708,658.00	180,849,894.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-032	Modernization	G	10/17/2012	5/22/2013	0.00	0.00	640,660.00	640,660.00	181,490,554.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-016	New Construction	G	10/18/2012	5/22/2013	0.00	0.00	2,303,604.00	2,303,604.00	183,794,158.00	Yes
MENDOCINO	MENDOCINO COUNTY OFFICE OF EDUCATION	57/10231-00-001	Modernization	G	10/22/2012	5/22/2013	0.00	0.00	184,346.00	184,346.00	183,978,504.00	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	15,473,429.00	15,473,429.00	199,451,933.00	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-027	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	10,048,623.00	10,048,623.00	209,500,556.00	Yes
RIVERSIDE	VAL VERDE CITY	50/75242-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	21,621,701.00	21,621,701.00	231,122,257.00	Yes
VENTURA	SIMI VALLEY UNIFIED	57/72603-00-030	Modernization	G	10/24/2012	5/22/2013	0.00	0.00	1,872,262.00	1,872,262.00	232,994,519.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-025	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	1,018,414.00	1,018,414.00	234,012,933.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-026	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	546,654.00	546,654.00	234,559,587.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-017	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	2,312,050.00	2,312,050.00	236,871,637.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-018	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	6,217,866.00	6,217,866.00	243,089,503.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-033	Modernization	G	10/26/2012	5/22/2013	0.00	0.00	2,012,214.00	2,012,214.00	245,101,717.00	Yes
RIVERSIDE	TEMECULA VALLEY UNIFIED	50/75192-00-039	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	1,563,291.00	1,563,291.00	246,665,008.00	Yes
SONOMA	WINDSOR UNIFIED	50/75358-00-014	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	141,044.00	141,044.00	246,806,052.00	Yes
LOS ANGELES	CULVER CITY UNIFIED	57/64444-00-009	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	2,127,431.00	2,127,431.00	248,933,483.00	Yes
LOS ANGELES	CULVER CITY UNIFIED	57/64444-00-010	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	5,053,092.00	5,053,092.00	253,986,575.00	Yes
SAN MATEO	BURLINGAME ELEMENTARY	57/68882-00-008	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	1,548,512.00	1,548,512.00	255,535,087.00	Yes
SAN MATEO	SEQUOIA UNION HIGH	50/69062-01-003	New Construction	G	10/29/2012	5/22/2013	0.00	0.00	1,478,179.00	1,478,179.00	257,013,266.00	Yes
RIVERSIDE	CORONA-NORCO UNIFIED	50/67033-00-036	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	683,175.00	683,175.00	257,696,441.00	Yes
SAN BERNARDIN	VICTOR VALLEY UNION HIGH	50/67934-00-021	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	3,242,878.00	3,242,878.00	260,939,319.00	Yes
SAN BERNARDIN	VICTOR VALLEY UNION HIGH	50/67934-00-022	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	3,360,869.00	3,360,869.00	264,300,188.00	Yes
SAN DIEGO	SAN MARCOS UNIFIED	50/73791-00-014	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	30,518,867.00	30,518,867.00	294,819,055.00	Yes
SAN DIEGO	SAN MARCOS UNIFIED	57/73791-00-005	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	2,986,827.00	2,986,827.00	297,805,882.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-010	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	635,720.00	635,720.00	298,441,602.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	50/69641-00-001	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	4,166,578.00	4,166,578.00	302,608,180.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	50/69641-00-002	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	1,485,437.00	1,485,437.00	304,093,617.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	57/69641-00-029	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	635,554.00	635,554.00	304,729,171.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	57/69641-00-030	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	720,787.00	720,787.00	305,449,958.00	Yes
CONTRA COSTA	SAN RAMON VALLEY UNIFIED	50/61804-01-001	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	612,224.00	612,224.00	306,062,182.00	Yes
CONTRA COSTA	SAN RAMON VALLEY UNIFIED	57/61804-00-021	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	505,811.00	505,811.00	306,567,993.00	Yes
CONTRA COSTA	SAN RAMON VALLEY UNIFIED	57/61804-00-022	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	1,588,327.00	1,588,327.00	308,156,320.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-006	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	7,210,103.00	7,210,103.00	315,366,423.00	Yes
LOS ANGELES	PALOS VERDES PENINSULA UNIFIED	50/64865-00-006	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	999,139.00	999,139.00	316,365,562.00	Yes
LOS ANGELES	PALOS VERDES PENINSULA UNIFIED	57/64865-00-025	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	1,856,645.00	1,856,645.00	318,222,207.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-021	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	393,067.00	393,067.00	318,615,274.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-022	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	490,014.00	490,014.00	319,105,288.00	Yes
LOS ANGELES	WHITTIER UNION HIGH	57/65128-00-021	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	3,178,351.00	3,178,351.00	322,283,639.00	Yes
ORANGE	TUSTIN UNIFIED	50/73643-00-019	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	5,930,954.00	5,930,954.00	328,214,593.00	Yes
SAN DIEGO	SOLANA BEACH ELEMENTARY	50/68387-00-002	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	11,562,358.00	11,562,358.00	339,776,951.00	Yes
SAN JOAQUIN	LAMMERSVILLE JOINT UNIFIED	50/76760-00-006	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	10,815,703.00	10,815,703.00	350,592,654.00	Yes
SANTA CLARA	FRANKLIN-MCKINLEY ELEMENTARY	57/69450-00-009	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	511,489.00	511,489.00	351,104,143.00	Yes
SANTA CLARA	GILROY UNIFIED	57/69484-00-008	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	725,354.00	725,354.00	351,829,497.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	50/64352-02-001	New Construction	G	10/31/2012	7/10/2013	0.00	0.00	16,505,991.00	16,505,991.00	368,335,488.00	Yes

Unfunded Approvals as of  
April 24, 2017 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Total	SAB Approved
						<b>Total</b>	<b>2,887,345</b>	<b>0</b>	<b>365,448,143</b>	<b>368,335,488</b>		

## **INFORMATION ITEM**

### **SCHOOL FACILITY PROGRAM APPLICATIONS RECEIVED BEYOND BOND AUTHORITY LIST (as of April 30, 2017)**

The applications on this list represent School Facility Program (SFP) New Construction and Modernization projects in date order received that were received on or after November 1, 2012 through April 30, 2017. These applications have been received, but not reviewed, by the Office of Public School Construction (OPSC). This list is presented to the State Allocation Board for acknowledgement, but not approval pursuant to SFP Regulation Section 1859.95.1.

Published monthly in the SAB Agenda.

This report is also on the OPSC Web site at:

[www.dgs.ca.gov/opsc](http://www.dgs.ca.gov/opsc)

SFP APPLICATIONS  
New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Brittan Elementary	Sutter	Brittan Elementary	02-112298	11/09/12	\$ 2,081,873	\$ 2,081,873
Kings River-Hardwick Union Elementary	Kings	Kings River-Hardwick Elementary	Site / Design	11/19/12	\$ 667,523	\$ 667,523
Rockford Elementary	Tulare	Rockford Elementary	Site / Design	11/19/12	\$ 701,504	\$ 701,504
Fresno County Office of Education	Fresno	Violet Heintz Education Academy	02-112647	11/20/12	\$ 2,439,009	\$ -
Fowler Unified	Fresno	Casa Blanca Continuation	02-112629	11/21/12	\$ 1,738,469	\$ -
Alpaugh Unified	Tulare	Alpaugh Junior-Senior High	02-112420	12/21/12	\$ 2,275,309	\$ 2,275,309
Citrus South Tule Elementary	Tulare	Citrus South Tule Elementary	Site / Design	12/21/12	\$ 128,895	\$ 128,895
Ventura County Office Of Education	Ventura	Camarillo (Adolfo) High	03-114516	02/04/13	\$ 5,803,079	\$ 5,803,079
Solano County Office Of Education	Solano	T.C. McDaniel Elementary	02-110746	02/14/13	\$ 3,284,255	\$ 3,284,255
Westside Union	Los Angeles	Anaverde Hills	03-114345	02/20/13	\$ 18,164,691	\$ -
Los Banos Unified	Merced	Mercey Springs Elementary	02-112740	04/17/13	\$ 4,949,986	\$ -
Kingsburg Joint Union Elementary	Fresno	Lincoln Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Kingsburg Joint Union Elementary	Fresno	Roosevelt Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Kingsburg Joint Union Elementary	Fresno	Washington Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Kingsburg Joint Union Elementary	Fresno	Rafer Johnson Jr. High	Site / Design	04/23/13	\$ 425,779	\$ 425,779
Kingsburg Joint Union Elementary	Fresno	Reagan Elementary	Site / Design	04/23/13	\$ 212,920	\$ 212,920
Val Verde Unified	Riverside	Southeast High	04-112758	05/08/13	\$ 11,585,961	\$ -
Val Verde Unified	Riverside	Southeast High	04-112778	05/08/13	\$ 9,798,631	\$ -
Patterson Joint Unified	Stanislaus	Patterson High	02-111260	05/15/13	\$ 373,498	\$ -
Val Verde Unified	Riverside	Southeast High	04-112759	05/20/13	\$ 922,128	\$ -
Chula Vista Elementary	San Diego	Otay Village #11	04-108815	05/30/13	\$ 11,238,424	\$ -
Kerman Unified	Fresno	Kerman High	02-112979	06/07/13	\$ 249,573	\$ -
Fremont Unified	Alameda	Mission San Jose High	02-111929	07/02/13	\$ 3,907,627	\$ -
Desert Sands Unified	Riverside	Indio High	04-111505	07/11/13	\$ 524,309	\$ -
Martinez Unified	Contra Costa	Alhambra Senior High	01-112896	07/18/13	\$ 457,419	\$ -
Chaffey Joint Union High	San Bernardino	Ontario High	04-112709	07/25/13	\$ 7,525,455	\$ -
Long Beach Unified	Los Angeles	Roosevelt Elementary	03-114696	07/30/13	\$ 4,613,044	\$ -
Corona-Norco Unified	Riverside	Harada Elementary	04-112685	08/12/13	\$ 1,021,016	\$ -
Corona-Norco Unified	Riverside	Louis VanderMolen Elementary	04-112684	08/12/13	\$ 831,447	\$ -
Tulare Joint Union High	Tulare	Mission Oak High	02-113020	08/13/13	\$ 2,947,751	\$ -
Corona-Norco Unified	Riverside	Centennial High	04-112837	08/15/13	\$ 344,417	\$ -
Clovis Unified	Fresno	Clovis High	02-112703	08/16/13	\$ 1,259,919	\$ -
Clovis Unified	Fresno	Clovis West High	02-112732	08/16/13	\$ 7,107,173	\$ -
Mission Union Elementary	Monterey	Mission Elementary	Site / Design	08/16/13	\$ 170,401	\$ 170,401
Fremont Union High	Santa Clara	Cupertino High	01-112582	08/16/13	\$ 551,858	\$ -
Greenfield Union	Kern	Plantation Elementary	03-115092	08/20/13	\$ 273,645	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Central Elementary	01-112837	08/20/13	\$ 675,040	\$ -
Placentia Yorba Linda Unified	Orange	Valencia High	04-112735	08/23/13	\$ 450,162	\$ -
Irvine Unified	Orange	PA 40 Elementary	04-112728	08/28/13	\$ 24,224,567	\$ -
Grossmont Union High	San Diego	Merit Academy	04-112796	08/30/13	\$ 1,677,909	\$ -
Windsor Unified	Sonoma	Brooks Elementary	01-112200	09/05/13	\$ 2,663,345	\$ -
San Ramon Valley Unified	Contra Costa	Monte Vista High	01-112474	09/23/13	\$ 3,132,013	\$ -
Solvang Elementary	Santa Barbara	Solvang Elementary	03-115152	09/23/13	\$ 237,510	\$ -



SFP APPLICATIONS  
New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Lagunita Elementary	Monterey	Lagunita Elementary	Site / Design	09/27/13	\$ 111,308	\$ 111,308
Grossmont Union High	San Diego	Helix High	04-111073	10/02/13	\$ 1,309,376	\$ -
Mendota Unified	Fresno	New Elementary	02-112865	10/03/13	\$ 12,116,264	\$ -
Santa Maria Joint Union High	Santa Barbara	Santa Maria High	03-114673	10/23/13	\$ 7,596,767	\$ -
Ross Valley	Marin	White Hill Middle	01-112496	10/28/13	\$ 2,921,301	\$ -
Fresno Unified	Fresno	Robinson Elementary	02-113125	10/31/13	\$ 946,165	\$ -
Fresno Unified	Fresno	McLane High	02-112798	10/31/13	\$ 6,470,197	\$ -
Burton Elementary	Tulare	New K-8 School	02-113024	10/31/13	\$ 6,837,953	\$ 6,837,953
Contra Costa County Office of Education	Contra Costa	Special Education Center	01-113469	12/17/13	\$ 1,068,204	\$ 1,068,204
Lake Elementary	Glenn	Lake Elementary	02-112723	12/20/13	\$ 3,154,164	\$ 3,154,164
Irvine Unified	Orange	Northwood High	04-112787	01/10/14	\$ 4,141,489	\$ -
Visalia Unified	Tulare	Visalia Technical Educational Center	02-112833	02/24/14	\$ 2,496,746	\$ 2,496,746
Maple Elementary	Kern	Maple Elementary	Site / Design	03/06/14	\$ 99,210	\$ 99,210
West Contra Costa Unified	Contra Costa	Valley View Elementary	01-112941	03/14/14	\$ 2,289,339	\$ -
Amador County Office of Education	Amador	Argonaut High	02-112873	03/18/14	\$ 739,554	\$ 739,554
Amador County Office of Education	Amador	Plymouth Elementary	02-112839	03/18/14	\$ 551,617	\$ 551,617
Monterey County Office of Education	Monterey	Salinas Community	Site / Design	03/26/14	\$ 700,972	\$ 700,972
Pleasant View Elementary	Tulare	Pleasant View Elementary	Site / Design	04/01/14	\$ 433,559	\$ 433,559
Fremont Union High	Santa Clara	Monta Vista High	01-112786	04/16/14	\$ 3,388,867	\$ -
Island Union Elementary	Kings	Island Elementary	02-112889	04/24/14	\$ 5,532,142	\$ 5,532,142
Island Union Elementary	Kings	Island Elementary	02-112889	04/24/14	\$ 1,425,764	\$ 1,425,764
Amador County Office of Education	Amador	Jackson Junior High	02-112872	05/12/14	\$ 1,624,930	\$ 1,624,930
Fresno Unified	Fresno	Easterby Elementary	02-112685	05/21/14	\$ 545,684	\$ -
Sequoia Union High	San Mateo	Carlmont High	01-113464	05/21/14	\$ 1,987,633	\$ 1,987,633
Liberty Elementary	Tulare	Liberty Elementary	02-113422	05/23/14	\$ 871,725	\$ -
Anaheim City	Orange	John Marshall Elementary	04-112164	06/18/14	\$ 12,144,781	\$ -
Kings Canyon Unified	Fresno	Orange Cove High	02-112996	06/25/14	\$ 304,817	\$ -
Poway Unified	San Diego	Design 39 Campus	04-112542	07/03/14	\$ 17,197,527	\$ -
Kings Canyon Joint Unified	Fresno	Orange Cove High	02-113052	07/09/14	\$ 1,149,263	\$ -
Los Banos Unified	Merced	Los Banos New Elementary	02-111731	07/11/14	\$ 10,118,173	\$ -
Yuba County Office of Education	Yuba	Thomas E. Mathews Community	Site / Design	07/22/14	\$ 263,909	\$ 263,909
Yuba County Office of Education	Yuba	Goldfield	Site / Design	07/22/14	\$ 100,343	\$ 100,343
Yuba County Office of Education	Yuba	Special Education School 1	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 2	Site / Design	07/22/14	\$ 33,448	\$ 33,448
Yuba County Office of Education	Yuba	Special Education School 3	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 4	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 5	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 6	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Yuba County Office of Education	Yuba	Special Education School 7	Site / Design	07/22/14	\$ 50,171	\$ 50,171
Firebaugh-Las Deltas Unified	Fresno	Mills (Arthur E.) Intermediate	02-113682	07/31/14	\$ 698,891	\$ -
Marin County Office of Education	Marin	Marin Community	01-113527	08/14/14	\$ 1,384,599	\$ -
Bakersfield City Elementary	Kern	Dr. Douglas K. Fletcher Elementary	03-115270	08/14/14	\$ 695,338	\$ -
Bakersfield City Elementary	Kern	Sequoia Middle	03-114991	08/14/14	\$ 1,712,171	\$ -

## SFP APPLICATIONS

New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Kings Canyon Joint Unified	Fresno	Alta Elementary	02-113113	08/15/14	\$ 688,536	\$ -
Sequoia Union High	San Mateo	Myrtle Street	01-113687	08/18/14	\$ 7,776,965	\$ -
San Ramon Valley Unified	Contra Costa	Gale Ranch Middle	01-113960	08/20/14	\$ 430,669	\$ -
San Ramon Valley Unified	Contra Costa	Dougherty Valley High	01-113900	08/20/14	\$ 1,443,278	\$ -
Washington Colony Elementary	Fresno	Washington Colony Elementary	01-112928	08/20/14	\$ 2,041,509	\$ 2,041,509
Templeton Unified	San Luis Obispo	Templeton Elementary	01-113980	08/20/14	\$ 878,666	\$ -
Oxnard Elementary	Ventura	Southwest (Seabridge)	Site / Design	08/25/14	\$ 1,339,884	\$ 1,339,884
Grossmont Union High	San Diego	Elite Academy	04-113207	09/02/14	\$ 2,460,690	\$ -
Irvine Unified	Orange	Irvine High	04-113202	09/02/14	\$ 5,590,756	\$ -
Clovis Unified	Fresno	Clark Intermediate	02-113391	09/05/14	\$ 3,290,311	\$ -
Dublin Unified	Alameda	J.M. Amador Elementary	01-113160	09/19/14	\$ 28,892,902	\$ -
Clovis Unified	Fresno	Sierra Vista Elementary	02-113352	09/23/14	\$ 278,411	\$ -
Ripon Unified	San Joaquin	Weston Elementary	02-113467	09/25/14	\$ 5,966,707	\$ -
Etiwanda Elementary	San Bernardino	David W. Long Elementary	04-113465	10/23/14	\$ 1,375,453	\$ -
Newhall Elementary	Los Angeles	Newhall Elementary	03-115399	10/30/14	\$ 4,665,911	\$ -
Newhall Elementary	Los Angeles	Old Orchard Elementary	03-115593	10/30/14	\$ 4,193,942	\$ -
Central Unified	Fresno	New High	02-112563	10/31/14	\$ 41,987,011	\$ -
Oxnard Elementary	Ventura	Harrington Elementary	03-115469	11/14/14	\$ 9,322,760	\$ -
Plaza Elementary	Glenn	Plaza Elementary	Site / Design	12/03/14	\$ 112,943	\$ 112,943
Liberty Elementary	Tulare	Liberty Elementary	Site / Design	12/03/14	\$ 1,648,176	\$ 1,648,176
Visalia Unified	Tulare	Redwood High	02-113432	12/03/14	\$ 6,425,099	\$ -
Los Banos Unified	Merced	New Middle	02-111735	12/23/14	\$ 13,539,672	\$ -
Monterey County Office of Education	Monterey	Salinas Community	01-114252	12/30/14	\$ 2,450,677	\$ 2,450,677
Manzanita Elementary	Butte	Manzanita Elementary	02-113480	12/30/14	\$ 2,636,158	\$ 2,636,158
Pixley Union Elementary	Tulare	Pixley Elementary	02-113784	12/30/14	\$ 2,992,334	\$ 2,992,334
Pixley Union Elementary	Tulare	Pixley Middle	02-113766	12/30/14	\$ 1,532,724	\$ 1,532,724
Irvine Unified	Orange	Portola Springs High	04-113246	01/08/15	\$ 121,135,763	\$ -
Ducor Union Elementary	Tulare	Ducor Elementary	02-113366	01/13/15	\$ 2,233,262	\$ -
Sulphur Springs Union Elementary	Los Angeles	Pinetree Community Elementary	03-115358	01/28/15	\$ 3,729,603	\$ -
Long Beach Unified	Los Angeles	David Starr Jordan High	03-115492	02/05/15	\$ 14,485,332	\$ -
Long Beach Unified	Los Angeles	David Starr Jordan High	03-115320	02/05/15	\$ 8,971,257	\$ -
Oxnard Elementary	Ventura	Drifill Elementary	03-115282	02/09/15	\$ 1,498,806	\$ -
McFarland Unified	Kern	New Elementary	03-115530	02/23/15	\$ 7,976,236	\$ -
Elk Grove Unified	Sacramento	Dillard Elementary	02-112796	03/23/15	\$ 4,694,105	\$ -
Fremont Union High	Santa Clara	Homestead High	01-113635	03/25/15	\$ 1,919,159	\$ -
Chaffey Joint Union High	San Bernardino	Rancho Cucamonga High	04-113455	04/03/15	\$ 1,546,963	\$ -
Chaffey Joint Union High	San Bernardino	Etiwanda High	04-113454	04/03/15	\$ 2,060,959	\$ -
Santa Maria-Bonita	Santa Barbara	Acquistapace	03-115248	04/10/15	\$ 1,576,344	\$ -
Santa Maria-Bonita	Santa Barbara	Tommie Knust	03-115445	04/10/15	\$ 3,473,080	\$ -
Irvine Unified	Orange	Portola Springs Elementary	04-113427	04/13/15	\$ 29,024,728	\$ -
Sulphur Springs Union Elementary	Los Angeles	Valley View Elementary	03-115283	04/28/15	\$ 5,361,269	\$ -
Irvine Unified	Orange	Beacon Park	04-113304	04/29/15	\$ 36,311,027	\$ -
Chaffey Joint Union High	San Bernardino	Alta Loma High	04-113519	05/01/15	\$ 2,586,820	\$ -



## SFP APPLICATIONS

New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Chaffey Joint Union High	San Bernardino	Ontario High	04-113473	05/07/15	\$ 2,848,286	\$ -
San Dieguito Union High	San Diego	Pacific Trails Middle	04-113169	05/08/15	\$ 14,162,706	\$ -
Burrel Union Elementary	Fresno	Burrel Elementary	Site / Design	05/22/15	\$ 161,819	\$ 161,819
Temple City Unified	Los Angeles	Doug Sears Learning Center	03-115535	06/19/15	\$ 421,788	\$ -
Irvine Unified	Orange	Northwood High (Culinary Arts)	04-113952	07/22/15	\$ 422,315	\$ -
Irvine Unified	Orange	Creekside High (Culinary Arts)	04-113761	07/22/15	\$ 467,937	\$ -
Sequoia Union High	San Mateo	Menlo-Atherton High	01-114285	07/29/15	\$ 2,253,052	\$ -
Alisal Union Elementary	Monterey	Bardin Elementary	01-114545	07/30/15	\$ 1,045,845	\$ 1,045,845
Solano County Office of Education	Solano	Armijo High	02-113466	08/03/15	\$ 907,859	\$ 907,859
Palm Springs Unified	Riverside	Cielo Vista Charter	04-114172	08/03/15	\$ 898,611	\$ -
Oxnard Union High	Ventura	Rancho Campana High	03-114964	08/03/15	\$ 19,007,811	\$ -
San Marcos Unified	San Diego	Double Peak	04-113219	08/03/15	\$ 33,875,731	\$ -
Irvine Unified	Orange	Jeffrey Trail Middle	04-114265	08/05/15	\$ 1,084,008	\$ -
Irvine Unified	Orange	Cypress Village Elemetnary	04-114248	08/05/15	\$ 1,214,046	\$ -
Santa Maria Joint Union High	Santa Barbara	Santa Maria High	03-114673	08/06/15	\$ 1,318,143	\$ -
Downey Unified	Los Angeles	Warren High	03-116343	08/12/15	\$ 843,116	\$ -
Fresno Unified	Fresno	Baird Middle	02-112949	08/17/15	\$ 1,511,477	\$ -
Merced City Elementary	Merced	Charles Wright Elementary	02-114296	08/17/15	\$ 176,289	\$ -
Merced City Elementary	Merced	John Muir Elementar	02-114244	08/17/15	\$ 381,806	\$ -
Merced City Elementary	Merced	Burbank Elementary	02-114245	08/17/15	\$ 352,578	\$ -
Merced City Elementary	Merced	Rivera Elementary	02-113676	08/17/15	\$ 4,986,205	\$ -
Sanger Unified	Fresno	Sanger High	02-114327	08/19/15	\$ 911,498	\$ -
Brawley Elementary	Imperial	Barbara Worth Junior High	04-113280	08/25/15	\$ 1,885,262	\$ -
Larkspur-Corte Madera	Marin	The Cove	01-114466	08/28/15	\$ 1,458,371	\$ -
Dehesa	San Diego	Dehesa Elementary	04-113540	08/31/15	\$ 2,307,697	\$ -
Fremont Unified	Alameda	Azeveda (Joseph) Elementary	01-114702	09/18/15	\$ 1,267,007	\$ -
Fremont Unified	Alameda	Mattos (John G.) Elementary	01-114735	09/18/15	\$ 1,609,445	\$ -
Santa Maria Joint Union High	Santa Barbara	Pioneer Valley High	03-115365	09/18/15	\$ 3,096,791	\$ -
Clovis Unified	Fresno	Temperance Clinton Elementary	02-113877	09/22/15	\$ 11,013,334	\$ -
Newport-Mesa Unified	Orange	Newport Harbor High	04-114028	09/22/15	\$ 1,958,164	\$ -
Victor Elementary	San Bernardino	Arrowhead Elementary	04-113832	09/28/15	\$ 8,368,156	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-113960	10/01/15	\$ 2,354,183	\$ -
Riverdale Joint Unified	Fresno	Riverdale High	02-113908	10/01/15	\$ 1,807,435	\$ -
Sanger Unified	Fresno	Madison Elementary	02-113377	10/05/15	\$ 1,074,793	\$ -
Ventura County Office Of Education	Ventura	Gateway Community	Site / Design	10/09/15	\$ 579,414	\$ 579,414
Shiloh Elementary	Stanislaus	Shiloh Elementary	02-114062	10/19/15	\$ 2,512,441	\$ 2,512,441
Fremont Unified	Alameda	Irvington High	01-114765	10/29/15	\$ 4,594,786	\$ -
Grossmont Union High	San Diego	Valhala High	04-113708	10/29/15	\$ 3,637,651	\$ -
Chico Unified	Butte	Marsh (Harry M.) Junior High	02-114124	10/30/15	\$ 1,275,872	\$ -
Chico Unified	Butte	Marsh (Harry M.) Junior High	02-113742	10/30/15	\$ 756,264	\$ -
Chico Unified	Butte	Chico Junior High	02-114107	10/30/15	\$ 1,279,581	\$ -
Salinas Union High	Monterey	New High #5	01-114259	10/30/15	\$ 27,868,174	\$ -
Palm Springs Unified	Riverside	Raymond Cree Middle	04-114233	10/30/15	\$ 2,750,081	\$ -

SFP APPLICATIONS  
New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Elk Grove Unified	Sacramento	Anatolia II Elementary	02-113761	10/30/15	\$ 10,523,365	\$ -
Orange County Office of Education	Orange	Community School #9	04-113327	11/02/15	\$ 8,081,118	\$ 8,081,118
Grossmont Union High	San Diego	Granite Hills High	04-113605	11/02/15	\$ 1,911,287	\$ -
Centinela Valley Union High	Los Angeles	Lawndale High	03-115691	11/13/15	\$ 4,312,904	\$ -
Sundale Union Elementary	Tulare	Sundale Elementary	Site / Design	11/20/15	\$ 610,993	\$ 610,993
Oak Valley Union Elementary	Tulare	Oak Valley Elementary	Site / Design	12/01/15	\$ 144,393	\$ 144,393
Rocklin Unified	Placer	Granite Oaks Middle	02-114177	12/29/15	\$ 3,254,316	\$ -
Roseville City Elementary	Placer	W-70 Elementary	02-113793	01/27/16	\$ 10,788,257	\$ -
Raisin City Elementary	Fresno	Raisin City Elementary	02-113367	03/10/16	\$ 3,432,211	\$ 3,432,211
Visalia Unified	Tulare	New Visalia Middle	02-113561	03/29/16	\$ 14,595,102	\$ -
Porterville Unified	Tulare	Bellevue Elementary	02-113645	03/29/16	\$ 3,109,204	\$ -
Sequoia Union High	San Mateo	Sequoia High	01-115084	04/05/16	\$ 434,090	\$ -
Sequoia Union High	San Mateo	Carlmont High	01-114757	04/06/16	\$ 4,944,150	\$ -
Clay Joint Elementary	Fresno	Clay Elementary	Site / Design	04/11/16	\$ 27,648	\$ 27,648
Natomas Unified	Sacramento	Natomas Star Academy Charter	04-114221	04/12/16	\$ 8,516,798	\$ -
San Ramon Valley Unified	Contra Costa	Dougherty Valley High	01-113615	04/14/16	\$ 3,876,640	\$ -
Sanger Unified	Fresno	John Wash	02-114376	04/25/16	\$ 2,135,713	\$ -
Downey Unified	Los Angeles	Warren High	03-116360	04/25/16	\$ 1,352,648	\$ -
San Ramon Valley Unified	Contra Costa	Bella Vista Elementary	01-113615	05/06/16	\$ 10,475,215	\$ -
Chaffey Joint Union High	San Bernardino	Chaffey High	04-113840	05/12/16	\$ 12,742,660	\$ -
Irvine Unified	Orange	Portola Springs Elementary	04-114873	06/01/16	\$ 1,368,069	\$ -
Santa Rita Union Elementary	Monterey	Kantro K-8 Site	Site / Design	06/02/16	\$ 1,063,400	\$ 1,063,400
Santa Rita Union Elementary	Monterey	Sbrana K-5 Site	Site / Design	06/02/16	\$ 691,210	\$ 691,210
Sequoia Union High	San Mateo	Sequoia High	04-114653	06/28/16	\$ 6,634,916	\$ -
Santa Rita Union Elementary	Monterey	Bolsa Knolls Middle	01-115907	07/01/16	\$ 1,750,112	\$ -
Sequoia Union High	San Mateo	Menlo-Atherton High	01-114633	07/14/16	\$ 5,397,612	\$ -
Alisal Union	Monterey	Frank Paul Elementary	01-115245	07/18/16	\$ 3,533,592	\$ -
Atwater Elementary	Merced	Thomas Olaeta Elementary	02-115021	07/22/16	\$ 284,183	\$ -
Atwater Elementary	Merced	Shaffer Elementary	02-115028	07/22/16	\$ 304,341	\$ -
Elk Grove Unified	Sacramento	Laguna Ridge North Elementary	02-114712	07/22/16	\$ 13,701,560	\$ -
Bonsall Unified	San Diego	Norman L. Sullivan Middle	04-114116	07/22/16	\$ 3,512,633	\$ -
William S. Hart Union High	Los Angeles	Canyon High	03-114546	07/25/16	\$ 2,130,791	\$ -
Fresno Unified	Fresno	Figarden Elementary	02-113463	07/27/16	\$ 5,329,654	\$ -
Irvine Unified	Orange	Cypress Village Elementary	04-114854	08/01/16	\$ 840,177	\$ -
Irvine Unified	Orange	PA 5B Elementary	04-114406	08/01/16	\$ 48,885,049	\$ -
Temple City Unified	Los Angeles	Temple City High	03-115901	08/02/16	\$ 4,797,087	\$ -
Palm Springs Unified	Riverside	Katherine Finchy Elementary	04-114659	08/03/16	\$ 405,383	\$ -
Palm Springs Unified	Riverside	Landau Elementary	04-114771	08/03/16	\$ 1,694,162	\$ -
Palm Springs Unified	Riverside	Rio Vista Elementary	04-114658	08/03/16	\$ 311,307	\$ -
Palm Springs Unified	Riverside	Sunny Sands Elementary	04-114852	08/03/16	\$ 745,318	\$ -
Palm Springs Unified	Riverside	Cabot Yerxa Elementary	04-114738	08/03/16	\$ 345,893	\$ -
Palm Springs Unified	Riverside	Cathedral City Elementary	04-114822	08/03/16	\$ 675,356	\$ -
Palm Springs Unified	Riverside	Bella Vista Elementary	04-114694	08/03/16	\$ 513,115	\$ -

## SFP APPLICATIONS

New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Perris Elementary	Riverside	Clearwater Elementary	04-114015	08/05/16	\$ 13,248,706	\$ -
Bakersfield City	Kern	Voorhies Elementary	03-116818	08/11/16	\$ 3,131,294	\$ -
Azusa Unified	Los Angeles	Ellington (Alice M.) Elementary	03-116787	08/11/16	\$ 67,146	\$ -
Fairfield-Suisun Unified	Solano	Public Safety Academy	02-114761	08/11/16	\$ 1,827,438	\$ -
Palm Springs Unified	Riverside	Two Bunch Palms Elementary	04-115027	08/12/16	\$ 322,130	\$ -
Panama-Buena Vista Union	Kern	Sing Lum Elementary	03-115922	08/15/16	\$ 8,670,323	\$ -
Etiwanda Elementary	San Bernardino	Elementary #13	04-114120	08/15/16	\$ 14,723,388	\$ -
Guadalupe Union Elementary	Santa Barbara	New Middle	03-112280	08/15/16	\$ 9,257,602	\$ 9,257,602
Natomas Unified	Sacramento	Bannon Creek Elementary	02-114701	08/16/16	\$ 5,130,731	\$ -
Burlingame	San Mateo	Burlingame Intermediate	01-114182	08/18/16	\$ 4,172,996	\$ -
Burlingame	San Mateo	Hoover Elementary	01-113088	08/18/16	\$ 5,857,336	\$ -
Riverside Unified	Riverside	Riverside STEM Academy	04-115221	08/24/16	\$ 433,548	\$ -
Riverside Unified	Riverside	Jefferson Elementary	04-115095	08/24/16	\$ 298,052	\$ -
Riverside Unified	Riverside	Castle View Elementary	04-115094	08/24/16	\$ 298,052	\$ -
Fremont Unified	Alameda	Warm Springs Elementary	01-115100	08/29/16	\$ 3,982,591	\$ -
Liberty Union High	Contra Costa	Liberty High	01-114751	09/14/16	\$ 2,641,853	\$ -
Whittier City Elementary	Los Angeles	Wallen L. Andrews Elementary	03-116465	09/15/16	\$ 2,246,232	\$ -
Whittier City Elementary	Los Angeles	Phelan (Daniel) Elementary	03-117102	09/16/16	\$ 657,687	\$ -
Kerman Unified	Fresno	Kerman Middle	02-114872	09/21/16	\$ 285,059	\$ -
Madera Unified	Madera	New K-6 Elementary	02-114713	09/29/16	\$ 11,061,576	\$ -
Pleasant View Elementary	Tulare	Pleasant View Elementary	02-114467	09/29/16	\$ 2,167,795	\$ 2,167,795
Capistrano Unified	Orange	San Clemente High	04-115033	10/25/16	\$ 8,245,250	\$ -
Capistrano Unified	Orange	San Juan Hills High	04-115069	10/25/16	\$ 7,787,489	\$ -
Pioneer Union Elementary	Kings	Pioneer Elementary	02-114826	10/26/16	\$ 4,209,023	\$ -
Merced City Elementary	Merced	Peterson Elementary	02-115340	10/26/16	\$ 688,623	\$ -
Bayshore Elementary	San Mateo	Bayshore Elementary	01-115157	10/26/16	\$ 2,537,490	\$ -
Los Banos Unified	Merced	Mercey Springs Elementary	02-114749	10/27/16	\$ 4,541,534	\$ -
Chaffey Joint Union High	San Bernardino	Rancho Cucamonga High	04-114225	10/27/16	\$ 1,550,656	\$ -
Fresno Unified	Fresno	Turner Elementary	02-113543	10/28/16	\$ 2,583,331	\$ -
Sanger Unified	Fresno	Sanger Academy Charter	02-114088	10/28/16	\$ 1,479,506	\$ -
Manteca Unified	San Joaquin	Shasta Elementary	02-114603	10/28/16	\$ 2,125,184	\$ -
Manteca Unified	San Joaquin	Lathrop Elementary	02-114498	10/28/16	\$ 2,664,827	\$ -
Manteca Unified	San Joaquin	Sequoia Elementary	02-114509	10/28/16	\$ 2,204,786	\$ -
Central Union High	Imperial	Phoenix Rising High	04-115280	10/31/16	\$ 451,336	\$ -
Heber Elementary	Imperial	Dogwood Elementary	04-115443	10/31/16	\$ 1,860,857	\$ 1,860,857
Sequoia Union High	San Mateo	Menlo-Atherton High	01-115680	10/31/16	\$ 2,925,101	\$ -
Ceres Unified	Stanislaus	Ceres High	02-114716	10/31/16	\$ 1,470,319	\$ -
Windsor Unified	Sonoma	Windsor Oaks Academy	01-115611	10/31/16	\$ 2,080,707	\$ -
Dinuba Unified	Tulare	New High	Site / Design	10/31/16	\$ 4,960,161	\$ 4,960,161
Lancaster Elementary	Los Angeles	Endeavour Middle	03-116476	11/01/16	\$ 1,348,370	\$ -
Tipton Elementary	Tulare	Tipton Elementary	02-114729	11/22/16	\$ 2,469,016	\$ -
Long Beach Unified	Los Angeles	Browning High	03-115308	12/12/16	\$ 13,561,172	\$ -
Santa Maria-Bonita	Santa Barbara	Ida Redmond Taylor Elementary	03-115439	12/19/16	\$ 1,658,904	\$ -

SFP APPLICATIONS

New Construction Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Santa Maria-Bonita	Santa Barbara	Liberty Elementary	03-115440	12/19/16	\$ 1,658,904	\$ -
William S. Hart Union HSD	Los Angeles	Castaic High	03-115045	12/29/16	\$ 62,878,933	\$ -
Greenfield Union Elementary	Monterey	Apple Avenue Elementary	Site / Design	01/06/17	\$ 1,595,100	\$ 1,595,100
Folsom-Cordova Unified	Sacramento	Sundahl (Carl H.) Elementary	02-114741	01/06/17	\$ 5,876,852	\$ -
Corcoran Unified	Kings	John Muir Middle	02-114942	01/13/17	\$ 720,681	\$ -
Natomas Unified	Sacramento	Westlake K-8 Charter	02-114593	01/13/17	\$ 16,543,420	\$ -
Perris Union High	Riverside	High School #4	04-114675	01/19/17	\$ 49,950,295	\$ -
Pacific Elementary	Santa Cruz	Pacific Elementary	Site / Design	01/20/17	\$ 106,340	\$ 106,340
Pacific Elementary	Santa Cruz	Pacific Elementary	Site / Design	01/20/17	\$ 106,340	\$ 106,340
Arvin Union Elementary	Kern	Sierra Vista Elementary	03-116779	01/26/17	\$ 3,592,543	\$ -
Visalia Unified	Tulare	Riverway Elementary	02-114127	01/26/17	\$ 10,779,245	\$ -
Natomas Unified	Sacramento	Heron Elementary	02-114986	02/03/17	\$ 3,001,564	\$ -
Natomas Unified	Sacramento	Discovery High	02-115070	02/03/17	\$ 498,931	\$ -
Pomona Unified	Los Angeles	Philadelphia Elementary	03-117377	02/06/17	\$ 2,330,783	\$ -
Corcoran Joint Unified	Kings	Mark Twain Elementary	02-114840	02/07/17	\$ 1,327,950	\$ -
Los Molinos Unified	Tehama	Los Molinos Elementary	Site / Design	02/07/17	\$ 553,824	\$ 553,824
Stockton Unified	San Joaquin	El Dorado Elementary	02-115211	02/09/17	\$ 423,811	\$ -
Sequoia Union Elementary	Tulare	Sequoia Elementary	Site / Design	02/24/17	\$ 427,885	\$ 427,885
Jurupa Unified	Riverside	New K-8 School #5	04-114869	03/07/17	\$ 15,507,131	\$ -
William S. Hart Union High	Los Angeles	Saugus High	03-114803	03/10/17	\$ 1,505,563	\$ -
Buena Vista Elementary	Tulare	Buena Vista Elementary	02-115163	03/15/17	\$ 2,966,043	\$ 2,966,044
Capistrano Unified	Orange	Esencia K-8	04-115197	03/22/17	\$ 35,047,431	\$ -
Scotts Valley Unified	Santa Cruz	Scotts Valley Middle	02-116046	04/20/17	\$ 5,317,001	\$ -
Downey Unified	Los Angeles	Stauffer Middle	03-117243	04/21/17	\$ 2,784,640	\$ -
Elk Grove Unified	Sacramento	East Franklin Elementary	02-115545	04/24/17	\$ 14,783,137	\$ -
Chula Vista Elementary	San Diego	Saburo Muraoka Elementary	04-114470	04/26/17	\$ 17,912,631	\$ -
					\$ 1,465,261,984	\$ 101,867,486
<b>Total New Construction applications acknowledged by SAB:</b>			<b>284</b>		<b>\$</b>	<b>1,567,129,470</b>

SFP APPLICATIONS  
Modernization Acknowledged Applications Received Past Existing Authority as of April 30, 2017

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Kings River-Hardwick Union Elementary	Kings	Kings River-Hardwick Elementary	Site / Design	11/19/12	\$ 40,500	\$ 27,000
Rockford Elementary	Tulare	Rockford Elementary	Site / Design	11/19/12	\$ 54,815	\$ 36,543
Coalinga/Huron Joint Unified	Fresno	Coalinga High	02-112226	11/29/12	\$ 3,444,966	\$ -
Simi Valley Unified	Ventura	Royal High	03-112631	12/17/12	\$ 2,163,029	\$ 1,442,019
Ventura County Office of Education	Ventura	Dorothy Boswell	03-114402	12/18/12	\$ 651,640	\$ 434,427
Meridian Elementary	Sutter	Meridian Elementary	02-112510	12/19/12	\$ 409,086	\$ 272,724
Antioch Unified	Contra Costa	Antioch Middle	01-112369	12/20/12	\$ 3,195,182	\$ -
Ventura County Office of Education	Ventura	Carl Dwire Special	03-114395	12/24/12	\$ 962,427	\$ 641,618
Maple Elementary	Kern	Maple Elementary	03-114419	01/07/13	\$ 1,480,346	\$ 986,897
Sunnyside Union Elementary	Tulare	Sunnyside Elementary	02-112632	01/15/13	\$ 321,118	\$ -
Washington Unified	Fresno	Washington High	02-112370	01/28/13	\$ 1,567,059	\$ -
Walnut Valley Unified	Los Angeles	Chaparral Middle	03-114376	01/30/13	\$ 4,564,665	\$ -
Temecula Valley Unified	Riverside	Temecula Valley High	04-108990	01/30/13	\$ 1,557,685	\$ -
Santa Rita Union Elementary	Monterey	La Joya Elementary	Site / Design	01/31/13	\$ 94,125	\$ 62,750
Solano County Office Of Education	Solano	T.C. MC Daniel Elementary	02-110746	02/14/13	\$ 707,890	\$ 471,927
Palm Springs Unified	Riverside	Della S. Lindley Elementary	04-112525	02/14/13	\$ 567,332	\$ -
Oceanside City Unified	San Diego	Burgener (Clair W.) Academy	04-112596	03/01/13	\$ 584,737	\$ -
Mt. Diablo Unified	Contra Costa	Ayers Elementary	01-112194	03/05/13	\$ 723,894	\$ -
Mt. Diablo Unified	Contra Costa	Foothill Middle	01-112193	03/05/13	\$ 555,111	\$ -
Mt. Diablo Unified	Contra Costa	Sequoia Elementary	01-112194	03/05/13	\$ 746,875	\$ -
Mt. Diablo Unified	Contra Costa	Sun Terrace Elementary	01-112194	03/05/13	\$ 490,256	\$ -
Mt. Diablo Unified	Contra Costa	Valley View Middle	01-112193	03/05/13	\$ 972,459	\$ -
Tulare County Office of Education	Tulare	L.B. Hill Learning Center	Site / Design	03/14/13	\$ 106,461	\$ 70,974
Grossmont Union High	San Diego	West Hills High	04-111765	03/14/13	\$ 660,105	\$ -
Los Alamitos Unified	Orange	Oak Middle	04-112514	03/14/13	\$ 310,341	\$ -
McFarland Unified	Kern	McFarland High	02-112205	03/18/13	\$ 590,004	\$ -
Los Alamitos Unified	Orange	Weaver (Jack L.) Elementary	04-112507	03/25/13	\$ 3,745,997	\$ -
Cloverdale Unified	Sonoma	Jefferson Elementary	01-112593	03/28/13	\$ 376,760	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-111316	04/06/13	\$ 245,733	\$ -
Clovis Unified	Fresno	Garfield Elementary	02-112675	04/09/13	\$ 969,778	\$ -
Ross Valley	Marin	White Hill Middle	01-112556	04/09/13	\$ 444,499	\$ -
El Dorado Union High	El Dorado	Independence Continuation High	02-110797	04/12/13	\$ 186,210	\$ -
El Dorado Union High	El Dorado	El Dorado High	02-111680	04/12/13	\$ 1,973,873	\$ -
Kingsburg Joint Union Elementary	Fresno	Lincoln	Site / Design	04/12/13	\$ 125,314	\$ 83,543
Kingsburg Joint Union Elementary	Fresno	Roosevelt	Site / Design	04/12/13	\$ 167,085	\$ 111,390
Kingsburg Joint Union Elementary	Fresno	Washington	Site / Design	04/12/13	\$ 83,543	\$ 55,695
Kingsburg Joint Union Elementary	Fresno	Rafer Johnson Jr. High	Site / Design	04/12/13	\$ 103,110	\$ 68,740
Ventura County Office of Education	Ventura	Douglas Penfield	03-114409	04/17/13	\$ 924,019	\$ 616,013
Sylvan Union Elementary	Stanislaus	Sherwood Elementary	02-112465	04/30/13	\$ 2,359,622	\$ -
Atascadero Unified	San Luis Obispo	Monterey Road Elementary	01-112285	05/02/13	\$ 3,020,507	\$ -
Rim of the World Unified	San Bernardino	Rim of the World High	04-112366	05/07/13	\$ 4,504,760	\$ -
Wright Elementary	Sonoma	Wright Charter	01-113098	05/07/13	\$ 1,780,502	\$ -
Placentia Yorba Linda Unified	Orange	Valencia High	04-112534	05/14/13	\$ 451,098	\$ -
Desert Sands Unified	Riverside	Palm Desert Charter Middle	04-110948	05/17/13	\$ 560,445	\$ -

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Washington Unified	Yolo	Golden State Middle	02-112282	05/20/13	\$ 915,815	\$ -
Cypress Elementary	Orange	Arnold (A.E.) Elementary	04-112498	05/24/13	\$ 2,913,063	\$ -
Willits Unified	Mendocino	Willits High	Site / Design	05/28/13	\$ 138,045	\$ 92,030
Simi Valley Unified	Ventura	Mountain View Elementary	03-114662	06/05/13	\$ 2,253,569	\$ -
Lemoore Union Elementary	Kings	Meadow Lane Elementary	02-112823	06/14/13	\$ 716,084	\$ 477,389
Lemoore Union Elementary	Kings	P.W. Engvall Elementary	02-112757	06/14/13	\$ 2,425,185	\$ 1,616,790
Santa Barbara Unified	Santa Barbara	Santa Barbara High	03-111463	06/28/13	\$ 644,959	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Nesbit Elementary	01-112331	07/02/13	\$ 931,430	\$ -
Santa Barbara Unified	Santa Barbara	Adelante Charter	03-114479	07/02/13	\$ 688,344	\$ -
Santa Barbara Unified	Santa Barbara	San Marcos Senior High	03-114628	07/08/13	\$ 257,124	\$ -
Westminster Elementary	Orange	Warner Middle	04-112452	07/11/13	\$ 399,311	\$ -
Westminster Elementary	Orange	Johnson Middle	04-112453	07/11/13	\$ 227,174	\$ -
Desert Sands Unified	Riverside	Indio High	04-111505	07/11/13	\$ 14,402,924	\$ -
East Side Union High	Santa Clara	Hill (Andrew P.) High	01-113055	07/11/13	\$ 532,380	\$ -
Martinez Unified	Contra Costa	Alhambra Senior High	01-112896	07/18/13	\$ 305,200	\$ -
Palm Springs Unified	Riverside	Agua Caliente Elementary	04-112540	07/29/13	\$ 1,005,409	\$ -
Long Beach Unified	Los Angeles	Roosevelt Elementary	03-114696	07/30/13	\$ 2,866,436	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Cipriani Elementary	01-112836	08/06/13	\$ 1,077,756	\$ -
West Park Elementary	Fresno	West Park Elementary	Site / Design	08/07/13	\$ 287,722	\$ 191,815
Colton Joint Unified	San Bernardino	Abraham Lincoln Elementary	04-107529	08/07/13	\$ 2,957,111	\$ -
Colton Joint Unified	San Bernardino	Mary B. Lewis Elementary	04-107529	08/07/13	\$ 3,054,464	\$ -
Colton Joint Unified	San Bernardino	Ulysses Grant Elementary	04-107529	08/07/13	\$ 2,991,371	\$ -
Colton Joint Unified	San Bernardino	Crestmore Elementary	04-107529	08/07/13	\$ 3,108,401	\$ -
Sylvan Union Elementary	Stanislaus	Woodrow Elementary	02-112595	08/07/13	\$ 2,587,645	\$ -
Clovis Unified	Fresno	Fort Washington Elementary	02-112635	08/15/13	\$ 574,604	\$ -
Clovis Unified	Fresno	Clovis West High	02-112732	08/16/13	\$ 1,808,354	\$ -
Mission Union Elementary	Monterey	Mission Elementary	Site / Design	08/16/13	\$ 35,346	\$ 23,564
Guernerville Elementary	Sonoma	Guernerville Elementary	01-112997	08/16/13	\$ 1,220,850	\$ -
Larkspur Elementary	Marin	San Clemente Elementary	01-112991	08/20/13	\$ 2,674,612	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Central Elementary	01-112837	08/20/13	\$ 956,386	\$ -
Clovis Unified	Fresno	Jefferson Elementary	02-112684	09/09/13	\$ 1,669,420	\$ -
Tustin Unified	Orange	Currie Middle	04-111592	09/10/13	\$ 2,783,554	\$ -
Santa Barbara Unified	Santa Barbara	Dos Pueblos Senior High	03-113913	09/17/13	\$ 430,424	\$ -
Placentia-Yorba Linda Unified	Orange	Travis Ranch	04-112827	09/25/13	\$ 1,593,332	\$ -
Lagunita Elemetary	Monterey	Labunita Elementary	Site / Design	09/27/13	\$ 38,585	\$ 25,723
Clovis Unified	Fresno	Clovis High	02-112703	10/01/13	\$ 3,145,046	\$ -
Santa Barbara Unified	Santa Barbara	Harding University Partnership	03-114358	10/07/13	\$ 527,615	\$ -
Plaza Elementary	Glenn	Plaza Elementary	Site / Design	10/18/13	\$ 71,603	\$ 47,736
Los Gatos Union Elementary	Santa Clara	Lexington Elementary	01-113056	10/24/13	\$ 1,297,187	\$ 864,791
Central Unified	Fresno	Madison Elementary	02-112758	11/01/13	\$ 2,764,514	\$ -
West Contra Costa Unified	Contra Costa	Walther Helms Middle	01-112641	11/04/13	\$ 81,498	\$ -
East Side Union High	Santa Clara	Silver Creek High	01-112843	11/07/13	\$ 256,760	\$ -
Mother Lode Union Elementary	El Dorado	Indian Creek Elementary	02-112584	11/15/13	\$ 632,432	\$ 421,621
Mother Lode Union Elementary	El Dorado	Herbert Green Middle	02-112585	11/15/13	\$ 428,703	\$ 285,802
Raisin City Elementary	Fresno	Raisin City Elementary	02-112808	11/20/13	\$ 1,093,698	\$ 729,132
Paradise Unified	Butte	Paradise Senior High	02-112640	11/26/13	\$ 3,830,149	\$ -
West Contra Costa Unified	Contra Costa	Kennedy High	01-112500	12/05/13	\$ 1,005,433	\$ -

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Golden Feather Union	Butte	Concow Elementary	02-112572	12/10/13	\$ 668,272	\$ 445,515
Foresthill Union Elementary	Placer	Foresthill Divide Middle	02-112806	12/20/13	\$ 847,744	\$ -
Escalon Unified	San Joaquin	Escalon High	02-113172	12/23/13	\$ 6,841,377	\$ -
Mill Valley Elementary	Marin	Strawberry Point Elementary	01-112404	01/06/14	\$ 1,156,788	\$ -
Mill Valley Elementary	Marin	Park Elementary	01-112405	01/07/14	\$ 551,469	\$ -
Pomona Unified	Los Angeles	Garey High	03-114778	01/23/14	\$ 3,929,090	\$ 2,619,393
Pomona Unified	Los Angeles	Pomona High	03-114775	01/23/14	\$ 1,986,926	\$ 1,324,617
Long Beach Unified	Los Angeles	Lindsey Academy	03-114920	01/24/14	\$ 3,992,966	\$ 2,661,977
Long Beach Unified	Los Angeles	Newcomb Elementary	03-114929	01/27/14	\$ 6,936,326	\$ -
Colton Joint Unified	San Bernardino	Jurupa Vista Elementary	04-107527	02/06/14	\$ 1,059,267	\$ -
Colton Joint Unified	San Bernardino	Cooley Ranch Elementary	04-107527	02/06/14	\$ 803,672	\$ -
Colton Joint Unified	San Bernardino	Reche Canyon Elementary	04-107527	02/06/14	\$ 711,249	\$ -
Los Molinos Unified	Tehama	Vina Elementary	02-112741	02/06/14	\$ 848,310	\$ 565,540
Los Molinos Unified	Tehama	Los Molinos Elementary	02-112739	02/06/14	\$ 1,616,932	\$ 1,077,955
Los Molinos Unified	Tehama	Los Molinos High	02-112742	02/06/14	\$ 1,635,022	\$ 1,090,015
Orange Unified	Orange	Anaheim Hills Elementary	04-112443	02/12/14	\$ 904,131	\$ -
Savanna Elementary	Orange	Holder Elementary	04-112711	02/24/14	\$ 3,596,904	\$ -
Visalia Unified	Tulare	Visalia Technical Educational Center	02-112833	02/24/14	\$ 819,813	\$ -
Clovis Unified	Fresno	Valley Oak Elementary	02-113224	03/07/14	\$ 2,541,716	\$ -
West Contra Costa Unified	Contra Costa	Valley View Elementary	01-112941	03/14/14	\$ 1,528,093	\$ -
Rowland Unified	Los Angeles	Le Seda Elementary	03-112723	03/18/14	\$ 259,769	\$ -
Saddleback Valley Unified	Orange	El Toro High	04-112660	03/18/14	\$ 440,310	\$ -
Trinidad Union	Humboldt	Trinidad Elementary	01-113148	03/20/14	\$ 635,043	\$ -
Newport-Mesa Unified	Orange	Tewinkle (Charles) Intermediate	04-108301	03/21/14	\$ 774,482	\$ -
Cutten Elementary	Humboldt	Ridgewood Elementary	01-113448	03/26/14	\$ 384,961	\$ 384,961
Burton Elementary	Tulare	Oak Grove Elementary	Site / Design	04/01/14	\$ 228,214	\$ 152,143
Burton Elementary	Tulare	Burton Elementary	Site / Design	04/01/14	\$ 155,842	\$ 103,895
Burton Elementary	Tulare	Jim Maples Academy	Site / Design	04/01/14	\$ 102,584	\$ 68,389
Pleasant View Elementary	Tulare	Pleasant View Elementary	Site / Design	04/01/14	\$ 154,470	\$ 102,980
Palm Springs Unified	Riverside	Landau Elementary	04-112736	04/08/14	\$ 680,152	\$ -
Fremont Union High	Santa Clara	Cupertino High	01-112521	04/08/14	\$ 1,941,171	\$ -
Three Rivers Union Elementary	Tulare	Three Rivers Elementary	02-113181	04/11/14	\$ 1,274,873	\$ 849,915
Fremont Union High	Santa Clara	Monta Vista High	01-112786	04/16/14	\$ 138,034	\$ -
Island Union Elementary	Kings	Island Elementary	02-112891	04/24/14	\$ 601,694	\$ 401,129
Solano County Office of Education	Solano	Golden Hills High Education Center	02-113358	04/28/14	\$ 451,082	\$ 300,721
Solano County Office of Education	Solano	Silveyville Elementary	02-113365	04/28/14	\$ 121,696	\$ 81,131
Wilmar Union Elementary	Sonoma	Wilson Elementary	01-113620	05/05/14	\$ 187,079	\$ -
McFarland Unified	Kern	McFarland High	03-114916	05/12/14	\$ 910,260	\$ -
San Francisco Unified	San Francisco	Roosevelt Middle	01-113229	05/14/14	\$ 6,546,362	\$ -
Woodlake Unified	Tulare	Woodlake High	02-112394	05/14/14	\$ 2,224,098	\$ 1,482,732
Yuba County Office of Education	Yuba	Agnes Weber Meade	Site / Design	05/15/14	\$ 30,689	\$ 20,460
Yuba County Office of Education	Yuba	Anna Bell Karr	Site / Design	05/15/14	\$ 19,858	\$ 13,239
Yuba County Office of Education	Yuba	Goldfield Special Education	Site / Design	05/15/14	\$ 34,300	\$ 22,866
Yuba County Office of Education	Yuba	Spring Valley Special Education	Site / Design	05/15/14	\$ 14,442	\$ 9,628
Yuba County Office of Education	Yuba	Virginia	Site / Design	05/15/14	\$ 102,899	\$ 68,600
Yuba County Office of Education	Yuba	Virginia @ Yuba College	Site / Design	05/15/14	\$ 9,414	\$ 6,276
Woodlake Unified	Tulare	Francis J. White Learning Center	02-113347	05/23/14	\$ 483,935	\$ 322,623

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Pasadena Unified	Los Angeles	Hamilton Elementary	03-114375	06/02/14	\$ 155,909	\$ -
Placentia-Yorba Linda Unified	Orange	Valencia High	04-112735	06/06/14	\$ 1,476,996	\$ -
San Francisco Unified	San Francisco	Monroe Elementary	01-113173	06/09/14	\$ 1,790,050	\$ -
Grossmont Union High	San Diego	Grossmont High	04-113216	06/12/14	\$ 10,350,256	\$ -
Lincoln Unified	San Joaquin	Tully C. Knoles	02-113601	06/12/14	\$ 3,264,695	\$ -
Lincoln Unified	San Joaquin	Colonial Heights	02-113652	06/12/14	\$ 3,200,930	\$ -
Mendota Unified	Fresno	Washington Elementary	02-113034	06/13/14	\$ 2,051,645	\$ -
Mendota Unified	Fresno	McCabe Elementary	02-113040	06/13/14	\$ 1,213,513	\$ -
Willow Unified	Glenn	Murdock Elementary	Site / Design	06/16/14	\$ 368,667	\$ 245,778
Willow Unified	Glenn	Willows Intermediate	Site / Design	06/16/14	\$ 273,805	\$ 182,537
Willow Unified	Glenn	Willows High	Site / Design	06/16/14	\$ 385,668	\$ 257,112
Willow Unified	Glenn	Willows Community High	Site / Design	06/16/14	\$ 15,415	\$ 10,277
San Francisco Unified	San Francisco	George Peabody Elementary	01-113174	06/17/14	\$ 1,480,027	\$ -
San Francisco Unified	San Francisco	Sunnyside Elementary	01-113535	06/19/14	\$ 2,432,319	\$ -
Porterville Unified	Tulare	Los Robles Elementary	02-112849	06/23/14	\$ 1,809,429	\$ -
Norris	Kern	Norris Middle	03-115132	07/11/14	\$ 3,778,378	\$ -
Atascadero Unified	San Luis Obispo	Carrisa Plains Elementary	03-113008	07/18/14	\$ 338,993	\$ -
Lindsay Unified	Tulare	Lincoln Elementary	02-113236	07/18/14	\$ 1,863,613	\$ -
Lindsay Unified	Tulare	Jefferson Elementary	02-113235	07/18/14	\$ 1,873,215	\$ -
Lindsay Unified	Tulare	Washington Elementary	02-113234	07/18/14	\$ 1,473,110	\$ -
San Francisco Unified	San Francisco	Jose Ortega Elementary	01-113688	07/21/14	\$ 3,021,862	\$ -
San Francisco Unified	San Francisco	Cesar Chavez Elementary	01-112957	07/21/14	\$ 2,804,600	\$ -
Kings Canyon Joint Unified	Fresno	Dunlap Elementary	02-113110	08/05/14	\$ 599,538	\$ -
Clovis Unified	Fresno	Dry Creek Elementary	02-113230	08/07/14	\$ 1,949,260	\$ -
Clovis Unified	Fresno	Tarpey Elementary	02-113314	08/07/14	\$ 1,256,365	\$ -
Porterville Unified	Tulare	Roche Elementary	02-113346	08/08/14	\$ 250,000	\$ -
Rosemead Elementary	Los Angeles	Jason (Mildred B.) Elementary	03-109172	08/12/14	\$ 187,310	\$ -
Rosemead Elementary	Los Angeles	Shuey (Emma W.) Elementary	03-109172	08/12/14	\$ 45,148	\$ -
Rosemead Elementary	Los Angeles	Encinita Elementary	03-109172	08/12/14	\$ 39,262	\$ -
Rosemead Elementary	Los Angeles	Savannah Elementary	03-110340	08/12/14	\$ 173,302	\$ -
San Francisco Unified	San Francisco	Yick Wo Elementary	01-113012	08/12/14	\$ 1,612,684	\$ -
Santa Barbara Unified	Santa Barbara	Adams Elementary	03-114770	08/13/14	\$ 368,825	\$ -
Fortuna Union High	Humboldt	East High (Continuation)	01-113819	08/20/14	\$ 1,007,075	\$ -
Templeton Unified	San Luis Obispo	Templeton Middle	01-113979	08/20/14	\$ 834,170	\$ -
Clovis Unified	Fresno	Clark Intermediate	02-113391	09/05/14	\$ 4,570,058	\$ -
Ross Valley	Marin	White Hill Middle	01-112496	09/05/14	\$ 1,338,237	\$ -
Clovis Unified	Fresno	Clovis West High	02-112673	09/16/14	\$ 517,691	\$ -
Clovis Unified	Fresno	Miramonte Elementary	02-113205	09/16/14	\$ 783,242	\$ -
Morongo Unified	San Bernardino	Yucca Valley High	04-110759	09/16/14	\$ 5,410,602	\$ -
Colton Joint Unified	San Bernardino	Zimmerman Elementary	04-112533	09/17/14	\$ 2,888,885	\$ -
Colton Joint Unified	San Bernardino	D'Arcy Elementary	04-107527	09/17/14	\$ 520,433	\$ -
Lindsay Unified	Tulare	Reagan Elementary	02-113289	09/19/14	\$ 1,340,413	\$ -
Clovis Unified	Fresno	Sierra Vista Elementary	02-113352	09/23/14	\$ 1,672,984	\$ -
Colton Joint Unified	San Bernardino	Terrace View Elementary	04-112143	09/25/14	\$ 2,362,795	\$ -
Colton Joint Unified	San Bernardino	Ruth O. Harris Middle	04-107528	10/03/14	\$ 1,374,808	\$ -
Clovis Unified	Fresno	Temperance-Kutner Elementary	02-113278	10/06/14	\$ 1,946,252	\$ -
Santa Barbara Unified	Santa Barbara	Washington Elementary	03-114742	10/08/14	\$ 631,223	\$ -



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San Francisco Unified	San Francisco	Burton (Philip A.) High	01-113371	10/10/14	\$ 16,274,305	\$ -
San Francisco Unified	San Francisco	James Lick Middle	01-113926	10/22/14	\$ 4,192,285	\$ -
Solano County Office of Education	Solano	Jones (K. I.) Elementary	02-113376	10/23/14	\$ 289,236	\$ 192,824
Solano County Office of Education	Solano	Golden West Middle	02-113375	10/23/14	\$ 118,789	\$ 79,193
Ripon Unified	San Joaquin	Weston Elementary	02-113479	10/23/14	\$ 401,234	\$ -
Simi Valley Unified	Ventura	White Oak Elementary	03-114918	10/29/14	\$ 2,310,557	\$ -
Oxnard Elementary	Ventura	McAuliffe Elementary	03-115302	11/13/14	\$ 97,430	\$ -
Oxnard Elementary	Ventura	Fremont Middle	03-115297	11/13/14	\$ 890,364	\$ -
Newport-Mesa Unified	Orange	Corona Del Mar High	04-112200	11/19/14	\$ 234,518	\$ -
Visalia Unified	Tulare	Redwood High	02-113370	12/03/14	\$ 661,554	\$ -
Mill Valley Elementary	Marin	Tamalpais Valley Elementary	01-111688	12/05/14	\$ 1,362,980	\$ 908,653
Clovis Unified	Fresno	Gettysburg Elementary	02-112730	12/23/14	\$ 2,608,021	\$ -
San Francisco Unified	San Francisco	Academy of Arts and Sciences	01-114473	12/23/14	\$ 1,966,320	\$ -
San Francisco Unified	San Francisco	Ruth Asawa School of the Arts	01-114087	12/23/14	\$ 3,754,264	\$ -
Manzanita Elementary	Butte	Manzanita Elementary	02-113481	12/30/14	\$ 1,298,165	\$ 1,298,165
Biggs Unified	Butte	Biggs Elementary	02-112116	02/03/15	\$ 1,369,709	\$ 1,369,709
Biggs Unified	Butte	Biggs High	02-112213	02/03/15	\$ 1,410,217	\$ 1,410,217
Biggs Unified	Butte	Biggs Middle	02-112213	02/03/15	\$ 589,892	\$ 589,892
Biggs Unified	Butte	Richvale Elementary	03-112074	02/03/15	\$ 191,342	\$ 191,342
Long Beach Unified	Los Angeles	David Starr Jordan High	03-115320	02/05/15	\$ 5,707,593	\$ -
Anaheim City Elementary	Orange	Stoddard Elementary	04-112654	02/17/15	\$ 4,909,955	\$ -
San Francisco Unified	San Francisco	McKinley Elementary	01-114361	02/17/15	\$ 2,089,664	\$ -
Jefferson Elementary	San Joaquin	Jefferson Elementary	02-113192	03/19/15	\$ 2,446,857	\$ -
Elk Grove Unified	Sacramento	Dillard Elementary	02-112796	03/23/15	\$ 1,154,316	\$ -
Fremont Union High	Santa Clara	Homestead High	01-113635	03/25/15	\$ 1,331,043	\$ -
Capay Joint Union Elementary	Glenn	Capay Joint Union Elementary	02-113678	03/27/15	\$ 1,111,598	\$ 741,065
Bakersfield City Elementary	Kern	Compton Junior High	03-113001	04/08/15	\$ 4,599,539	\$ -
San Francisco Unified	San Francisco	Longfellow Elementary	01-114430	04/14/15	\$ 3,843,211	\$ -
San Francisco Unified	San Francisco	Daniel Webster Elementary	01-114446	05/04/15	\$ 2,560,618	\$ -
Temple City Unified	Los Angeles	Cloverly Elementary	03-115711	05/14/15	\$ 1,621,094	\$ -
Burrel Union Elementary	Fresno	Burrel Elementary	Site / Design	05/22/15	\$ 83,711	\$ 55,807
Sanger Unified	Fresno	Lincoln Elementary	02-113462	05/28/15	\$ 949,356	\$ -
San Francisco Unified	San Francisco	Paul Revere Elementary	01-114431	05/29/15	\$ 3,320,537	\$ -
Palm Springs Unified	Riverside	Wenzlaff (Edward) Elementary	04-113068	06/11/15	\$ 3,421,451	\$ -
Clovis Unified	Fresno	Weldon Elementary	02-113906	06/19/15	\$ 2,619,029	\$ -
Dinuba Unified	Tulare	Lincoln Elementary	Site / Design	06/22/15	\$ 121,470	\$ 80,980
Dinuba Unified	Tulare	Roosevelt Elementary	Site / Design	06/22/15	\$ 70,902	\$ 47,268
Brawley Elementary	Imperial	Hidalgo Elementary	04-113576	06/25/15	\$ 867,851	\$ -
Temple City Unified	Los Angeles	La Rosa Elementary	03-115712	06/26/15	\$ 1,707,141	\$ -
Culver City Unified	Los Angeles	Farragut Elementary	03-115184	07/27/15	\$ 572,219	\$ -
Solano County Office of Education	Solano	Armijo High	02-113466	08/03/15	\$ 277,700	\$ 185,133
Solano County Office of Education	Solano	Grange Middle	02-113374	08/03/15	\$ 126,151	\$ 84,101
Twin Rivers Unified	Sacramento	Del Paso Heights Elementary	02-111881	08/06/15	\$ 268,395	\$ -
Clovis Unified	Fresno	Kastner Intermediate	02-113917	08/07/15	\$ 1,079,855	\$ -
Culver City Unified	Los Angeles	Culver City Middle	03-114281	08/11/15	\$ 187,161	\$ -
Pomona Unified	Los Angeles	Lexington Elementary	03-115933	09/02/15	\$ 1,273,323	\$ -
Pomona Unified	Los Angeles	Philadelphia Elementary	03-115249	09/02/15	\$ 1,243,356	\$ -

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Newport-Mesa Unified	Orange	Newport Harbor High	04-114028	09/22/15	\$ 1,133,733	\$ -
Taft City Elementary	Kern	Jefferson Elementary	03-114544	09/28/15	\$ 962,991	\$ -
Taft City Elementary	Kern	Conley Elementary	03-114542	09/30/15	\$ 699,785	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-113960	10/01/15	\$ 295,357	\$ -
Alta Vista Elementary	Tulare	Alta Vista Elementary	Site / Design	10/02/15	\$ 157,085	\$ 104,723
Sanger Unified	Fresno	Madison Elementary	02-113377	10/05/15	\$ 1,637,493	\$ -
Ventura County Office of Education	Ventura	Gateway Community	Site / Design	10/09/15	\$ 80,188	\$ 53,459
Ventura County Office of Education	Ventura	Dean Triggs	Site / Design	10/09/15	\$ 28,249	\$ 18,833
Culver City Unified	Los Angeles	Culver City High	03-114282	10/19/15	\$ 452,893	\$ -
Newman Crows Landing Unified	Stanislaus	Bonita Elementary	02-114094	10/23/15	\$ 427,220	\$ -
Saddleback Valley Unified	Orange	La Tierra Elementary	04-112688	10/26/15	\$ 1,616,860	\$ -
Chico Unified	Butte	Bidwell Junior High	02-113979	10/30/15	\$ 553,205	\$ -
San Juan Unified	Sacramento	Winston Churchill Middle	02-113760	10/30/15	\$ 968,435	\$ -
Central Elementary	San Bernardino	Valle Vista Elementary	04-112321	11/03/15	\$ 2,306,776	\$ -
Pomona Unified	Los Angeles	Ganesh Senior High	03-114780	11/23/15	\$ 2,225,949	\$ -
Santa Barbara Unified	Santa Barbara	Goleta Valley Junior High	03-115995	11/30/15	\$ 264,781	\$ -
Oak Valley Union Elementary	Tulare	Oak Valley Elementary	Site / Design	12/01/15	\$ 132,941	\$ 88,627
Placentia-Yorba Linda Unified	Orange	Valencia High	04-113882	12/07/15	\$ 2,164,084	\$ -
Tipton Elementary	Tulare	Tipton Elementary	Site / Design	01/05/16	\$ 188,481	\$ 125,654
Antioch Unified	Contra Costa	Antioch High	01-114406	01/22/16	\$ 1,003,154	\$ -
San Ramon Unified	Contra Costa	Armstrong Elementary	01-113826	01/29/16	\$ 743,550	\$ -
Grossmont Union High	San Diego	Mt. Miguel High	04-112022	02/10/16	\$ 733,800	\$ -
Grossmont Union High	San Diego	Grossmont High	04-113655	02/11/16	\$ 9,983,465	\$ -
Happy Valley Elementary	Santa Cruz	Happy Valley Elementary	Site / Design	02/24/16	\$ 104,437	\$ 69,624
Sanger Unified	Fresno	John Wash Elementary	02-113468	02/25/16	\$ 519,190	\$ -
Reef-Sunset Unified	Kings	Avenal Elementary	Site / Design	02/26/16	\$ 305,851	\$ 203,900
Reef-Sunset Unified	Kings	Avenal High	Site / Design	02/26/16	\$ 101,541	\$ 67,694
Reef-Sunset Unified	Kings	Kettleman City Elementary	Site / Design	02/26/16	\$ 118,718	\$ 79,145
Reef-Sunset Unified	Kings	Reef Sunset Middle	Site / Design	02/26/16	\$ 201,989	\$ 134,659
Reef-Sunset Unified	Kings	Sunrise High	Site / Design	02/26/16	\$ 23,729	\$ 15,820
Culver City Unified	Los Angeles	La Ballona Elementary	03-115753	03/07/16	\$ 449,119	\$ -
Azusa Unified	Los Angeles	Sierra Continuation High	03-116403	03/17/16	\$ 45,436	\$ -
San Francisco Unified	San Francisco	Frank McCoppin Elementary	01-115171	04/04/16	\$ 1,717,428	\$ -
Clay Joint Elementary	Fresno	Clay Elementary	Site / Design	04/11/16	\$ 68,458	\$ 45,639
San Francisco Unified	San Francisco	Chin (John Yehall) Elementary	01-115198	04/13/16	\$ 1,601,569	\$ -
Downey Unified	Los Angeles	Warren High	03-116360	04/14/16	\$ 7,790,472	\$ -
Perris Elementary	Riverside	Innovative Horizons Charter (Nan Saunders)	04-113379	04/20/16	\$ 1,146,879	\$ -
Southern Trinity Joint Unified	Trinity	Van Duzen Elementary	02-114483	04/27/16	\$ 320,107	\$ -
Sequoia Union High	San Mateo	Sequoia High	01-115084	05/09/16	\$ 870,887	\$ -
Downey Unified	Los Angeles	Warren High	03-116676	05/11/16	\$ 1,018,281	\$ -
West Contra Costa Unified	Contra Costa	Pinole Valley High	01-113561	05/13/16	\$ 15,803,479	\$ -
Dinuba Unified	Tulare	Lincoln Elementary	02-114722	05/13/16	\$ 782,875	\$ -
Pomona Unified	Los Angeles	Garey High	03-116667	05/24/16	\$ 2,712,532	\$ -
Tulare City Elementary	Tulare	Roosevelt Elementary	02-114627	06/15/16	\$ 451,482	\$ -
Tulare City Elementary	Tulare	Garden Elementary	02-114628	06/15/16	\$ 603,467	\$ -
Tulare Joint Union High	Tulare	Tulare Union High	02-114047	06/15/16	\$ 1,750,298	\$ -
Pomona Unified	Los Angeles	Lincoln Elementary	03-113862	06/22/16	\$ 651,661	\$ -

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Temecula Valley Unified	Riverside	Margarita Middle	04-114496	06/27/16	\$ 3,174,736	\$ -
Temecula Valley Unified	Riverside	Nicolas Valley Elementary	04-114498	06/27/16	\$ 2,254,586	\$ -
Temecula Valley Unified	Riverside	Temecula Valley High	04-114160	06/27/16	\$ 12,171,037	\$ -
Azusa Unified	Los Angeles	Gladstone High	03-116754	07/05/16	\$ 139,323	\$ -
Azusa Unified	Los Angeles	Slauson Intermediate	03-116730	07/05/16	\$ 885,309	\$ -
Stockton Unified	San Joaquin	Roosevelt Elementary	02-113185	07/06/16	\$ 3,308,713	\$ -
Scott Valley Unified	Siskiyou	Scott Valley Junior High	02-112435	07/08/16	\$ 1,111,804	\$ -
Stockton Unified	San Joaquin	Victory Elementary	02-113085	07/12/16	\$ 3,772,638	\$ -
Scott Valley Unified	Siskiyou	Etna Elementary	02-112438	07/12/16	\$ 1,663,871	\$ -
Scott Valley Unified	Siskiyou	Fort Jones Elementary	02-112439	07/12/16	\$ 973,976	\$ -
Clovis Unified	Fresno	Mickey Cox Elementary	02-114555	07/18/16	\$ 445,256	\$ -
Jurupa Unified	Riverside	Jurupa Valley High	04-114384	07/20/16	\$ 2,845,665	\$ -
Garden Grove Unified	Orange	Ralston Intermediate	04-114038	07/21/16	\$ 546,307	\$ -
William S. Hart Union High	Los Angeles	Canyon High	03-114546	07/25/16	\$ 1,076,879	\$ -
Caruthers Unified	Fresno	Caruthers High	02-113943	07/25/16	\$ 465,082	\$ -
Clovis Unified	Fresno	Fancher Creek Elementary	02-114571	07/28/16	\$ 1,830,867	\$ -
Natomas Unified	Sacramento	Natomas High	02-114801	07/28/16	\$ 2,490,244	\$ -
Clovis Unified	Fresno	Cedarwood Elementary	02-114607	08/02/16	\$ 1,161,834	\$ -
Temple City Unified	Los Angeles	Temple City High	03-115901	08/02/16	\$ 11,765,735	\$ -
Redondo Beach Unified	Los Angeles	Parras Middle	03-116169	08/02/16	\$ 2,181,215	\$ -
Redondo Beach Unified	Los Angeles	Adams Middle	03-116140	08/02/16	\$ 947,609	\$ -
Redondo Beach Unified	Los Angeles	Alta Vista Elementary	03-116150	08/02/16	\$ 394,566	\$ -
San Juan Unified	Sacramento	Bella Vista High	02-114829	08/05/16	\$ 807,549	\$ -
Panama-Buena Vista Union	Kern	Sing Lum Elementary	03-115922	08/15/16	\$ 3,349,861	\$ -
Jurupa Unified	Riverside	Jurupa Unified	04-114958	08/18/16	\$ 2,445,171	\$ -
Clovis Unified	Fresno	Gateway High	02-114552	08/19/16	\$ 171,537	\$ -
Downey Unified	Los Angeles	Downey High	03-116546	08/24/16	\$ 8,712,200	\$ -
Long Beach Unified	Los Angeles	Polytechnic High	03-115404	08/25/16	\$ 3,431,021	\$ -
Laytonville Unified	Mendocino	Laytonville Elementary	01-115368	08/25/16	\$ 1,352,300	\$ -
Colton Joint Unified	San Bernardino	Washington Alternative High	04-114774	08/26/16	\$ 717,889	\$ -
Azusa Unified	Los Angeles	Center Middle	03-116709	09/06/16	\$ 1,101,077	\$ -
Newport-Mesa Unified	Orange	Adams Elementary	04-114829	09/07/16	\$ 570,972	\$ -
Newport-Mesa Unified	Orange	Sonora Elementary	04-114827	09/07/16	\$ 489,115	\$ -
Newport-Mesa Unified	Orange	Paularino Elementary	04-114828	09/07/16	\$ 376,080	\$ -
Desert Sands Unified	Riverside	Hoover (Herbert) Elementary	04-115038	09/08/16	\$ 359,051	\$ -
Lincoln Unified	San Joaquin	Lincoln High	02-114061	09/14/16	\$ 1,921,990	\$ -
Winters Joint Unified	Yolo	Winters Middle	02-114717	09/16/16	\$ 669,117	\$ -
San Dieguito Union High	San Diego	Earl Warren Middle	04-113912	09/23/16	\$ 3,567,700	\$ -
Natomas Unified	Sacramento	Leroy Greene Academy	02-114783	09/23/16	\$ 879,707	\$ -
Newport-Mesa Unified	Orange	Early College High	04-114311	09/27/16	\$ 2,922,794	\$ -
Corcoran Joint Unified	Kings	John C. Fremont Elementary	02-114153	09/30/16	\$ 1,951,489	\$ -
Corcoran Joint Unified	Kings	Bret Hart Elementary	02-114144	09/30/16	\$ 267,091	\$ -
Anaheim Union High	Orange	Katella High	04-110713	10/10/16	\$ 6,316,804	\$ -
Stockton Unified	San Joaquin	Stockton Unified Early College Academy	02-112648	10/11/16	\$ 4,993,333	\$ -
Long Beach Unified	Los Angeles	Renaissance High School for the Arts	03-116401	10/13/16	\$ 7,137,107	\$ -
Pioneer Union Elementary	Kings	Pioneer Elementary	02-114826	10/26/16	\$ 1,814,387	\$ -
Colton Joint Unified	San Bernardino	Colton High	04-114716	10/26/16	\$ 1,460,436	\$ -

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Sanger Unified	Fresno	Sanger Academy Charter	02-114088	10/28/16	\$ 695,122	\$ -
Manteca Unified	San Joaquin	Golden West Elementary	02-114499	10/28/16	\$ 1,512,559	\$ -
Manteca Unified	San Joaquin	Shasta Elementary	02-114603	10/28/16	\$ 1,467,309	\$ -
Manteca Unified	San Joaquin	Lathrop Elementary	02-114498	10/28/16	\$ 3,590,945	\$ -
Manteca Unified	San Joaquin	Sequoia Elementary	02-114509	10/28/16	\$ 3,379,650	\$ -
Manteca Unified	San Joaquin	Lincoln Elementary	02-114490	10/28/16	\$ 2,637,370	\$ -
Saddleback Valley Unified	Orange	Trabuco Mesa Elementary	04-114897	10/28/16	\$ 2,580,446	\$ -
Saddleback Valley Unified	Orange	Cielo Vista Elementary	04-114898	10/28/16	\$ 3,405,226	\$ -
San Ramon Valley Unified	Contra Costa	Walt Disney Elementary	01-114482	10/31/16	\$ 752,646	\$ -
Clovis Unified	Fresno	Mountain View Elementary	02-113948	10/31/16	\$ 1,753,916	\$ -
Ceres Unified	Stanislaus	Ceres High	02-114716	10/31/16	\$ 508,806	\$ -
San Ramon Valley Unified	Contra Costa	Monte Vista High	01-113951	11/03/16	\$ 943,333	\$ -
Saugus Union	Los Angeles	James Foster Elementary	03-115161	11/04/16	\$ 603,109	\$ -
Saugus Union	Los Angeles	Charles Helmers Elementary	03-115934	11/04/16	\$ 3,019,363	\$ -
Garden Grove Unified	Orange	Leo Carrillo Elementary	04-114071	11/04/16	\$ 473,943	\$ -
Garden Grove Unified	Orange	Post Elementary	04-114070	11/04/16	\$ 610,486	\$ -
Garden Grove Unified	Orange	Sarah McGarvin Intermediate	04-113898	11/04/16	\$ 275,644	\$ -
Garden Grove Unified	Orange	Clinton-Mendenhall Elementary	04-114096	11/04/16	\$ 576,066	\$ -
Garden Grove Unified	Orange	Edward Russell Elementary	04-113984	11/04/16	\$ 461,237	\$ -
Garden Grove Unified	Orange	Garden Grove High	04-113523	11/04/16	\$ 1,851,828	\$ -
Garden Grove Unified	Orange	Patton Elementary	04-114493	11/04/16	\$ 337,209	\$ -
Garden Grove Unified	Orange	Louis Lake Intermediate	04-114695	11/04/16	\$ 273,536	\$ -
Garden Grove Unified	Orange	Leroy L Doig Intermediate	04-113897	11/04/16	\$ 658,503	\$ -
Garden Grove Unified	Orange	Dwight D Eisenhower Elementary	04-114699	11/04/16	\$ 1,016,124	\$ -
Garden Grove Unified	Orange	Bolsa Grande High	04-113328	11/04/16	\$ 981,772	\$ -
Sonora Elementary	Tuolumne	Sonora Elementary	02-113494	11/09/16	\$ 1,980,163	\$ -
Sonora Elementary	Tuolumne	Sonora Elementary	02-113537	11/08/16	\$ 1,302,551	\$ -
Rosemead	Los Angeles	Janson Elementary	03-113825	11/16/16	\$ 2,473,345	\$ -
Rosemead	Los Angeles	Janson Elementary	03-114183	11/16/16	\$ 2,477,055	\$ -
Rosemead	Los Angeles	Encinita Elementary	03-115766	11/16/16	\$ 1,490,541	\$ -
Grossmont Union High	San Diego	Chaparral High	04-115369	11/17/16	\$ 2,070,961	\$ -
Santa Paula Unified	Ventura	Renaissance High	03-112648	11/17/16	\$ 704,576	\$ -
Azusa Unified	Los Angeles	Paramount Elementary	03-116710	11/18/16	\$ 2,740,036	\$ -
Culver City Unified	Los Angeles	El Marino Elementary	03-117180	11/18/16	\$ 1,300,522	\$ -
Duarte Unified	Los Angeles	Northview Intermediate	03-114391	11/22/16	\$ 3,095,490	\$ -
Traver Joint Elementary	Tulare	Traver Elementary	Site / Design	11/22/16	\$ 100,694	\$ 67,129
Saddleback Valley Unified	Orange	Mission Viejo High	04-113959	11/23/16	\$ 3,923,522	\$ -
Saddleback Valley Unified	Orange	Trabuco Hills High	04-115297	11/29/16	\$ 2,106,288	\$ -
Santa Barbara Unified	Santa Barbara	La Colina Junior High	03-115589	11/29/16	\$ 924,049	\$ -
Princeton Joint Unified	Glenn	Princeton Junior-Senior High	02-114035	12/01/16	\$ 1,006,377	\$ -
Princeton Joint Unified	Glenn	Princeton Elementary	02-114036	12/01/16	\$ 330,205	\$ -
Placer Union High	Placer	Placer High	02-103255	12/01/16	\$ 3,055,182	\$ -
Torrance Unified	Los Angeles	Torrance High	03-115490	12/06/16	\$ 4,031,030	\$ -
Merced City Elementary	Merced	Hoover Middle	02-114807	12/07/16	\$ 3,644,562	\$ -
Stockton Unified	San Joaquin	Edison Senior High	02-112038	12/07/16	\$ 15,498,438	\$ -
Newport-Mesa Unified	Orange	Corona Del Mar High	04-112779	12/12/16	\$ 5,320,261	\$ -
Palm Springs Unified	Riverside	Raymond Cree Middle	04-114106	12/12/16	\$ 570,328	\$ -

SFP APPLICATIONS  
Modernization Acknowledged Applications Received Past Existing Authority as of April 30, 2017

Franklin-McKinley Elementary	Santa Clara	Franklin Elementary	01-115325	12/14/16	\$ 2,258,272	\$ -
Placer Union High	Placer	Del Oro High	02-112983	12/15/16	\$ 2,669,329	\$ -
Garden Grove Unified	Orange	Marie Hare Continuation High	04-114655	12/21/16	\$ 856,163	\$ -
Moreno Valley Unified	Riverside	Edgemont Elementary	04-114500	12/23/16	\$ 1,014,968	\$ -
Moreno Valley Unified	Riverside	Moreno Valley High	04-114833	12/23/16	\$ 1,597,069	\$ -
Alvord Unified	Riverside	Crista S. McAuliffe Elementary	04-114838	12/28/16	\$ 804,623	\$ -
Alvord Unified	Riverside	La Sierra High	04-115192	12/28/16	\$ 2,600,497	\$ -
Alvord Unified	Riverside	Foothill Elementary	04-114835	12/28/16	\$ 1,449,459	\$ -
Jurupa Unified	Riverside	Peralta Elementary	04-113003	12/29/16	\$ 667,848	\$ -
Folsom-Cordova Unified	Sacramento	Sundahl (Carl H.) Elementary	02-114741	01/06/17	\$ 1,820,071	\$ -
Woodville Elementary	Tulare	Woodville Elementary	Site / Design	01/06/17	\$ 166,414	\$ 110,943
Lancaster Elementary	Los Angeles	Joshua Elementary	03-115843	01/11/17	\$ 1,450,186	\$ -
Hollister Elementary	San Benito	Cerra Vista Elementary	01-115442	01/11/17	\$ 1,051,133	\$ -
Hollister Elementary	San Benito	Calaveras Elementary	01-115441	01/11/17	\$ 1,072,673	\$ -
Torrance Unified	Los Angeles	North High	03-114135	01/12/17	\$ 2,186,461	\$ -
Corcoran Unified	Kings	John Muir Middle	02-114942	01/13/17	\$ 2,156,370	\$ -
Merced City	Merced	Chenoweth Elementary	02-114604	01/17/17	\$ 1,284,935	\$ -
Merced City	Merced	Chenoweth Elementary	02-114806	01/17/17	\$ 638,770	\$ -
Rincon Valley Unioin Elementary	Sonoma	Binkley Elementary	01-114720	01/17/17	\$ 1,338,594	\$ -
Rincon Valley Unioin Elementary	Sonoma	Madrone Elementary	01-114722	01/17/17	\$ 567,706	\$ -
Pacific Elementary	Santa Cruz	Pacific Elementary	Site / Design	01/20/17	\$ 45,551	\$ 30,368
Westside Union Elementary	Los Angeles	Cottonwood Elementary	03-116371	01/24/17	\$ 2,132,422	\$ -
Gridley Unified	Butte	Sycamore Middle	02-113425	01/24/17	\$ 640,867	\$ -
Gridley Unified	Butte	Sycamore Middle	02-114053	01/24/17	\$ 634,874	\$ -
Gridley Unified	Butte	Wilson Elementary	02-114056	01/24/17	\$ 953,374	\$ -
Gridley Unified	Butte	Wilson Elementary	02-113423	01/24/17	\$ 854,686	\$ -
Gridley Unified	Butte	McKinley Elementary	02-114055	01/24/17	\$ 1,338,542	\$ -
Pollock Pines Elementary	El Dorado	Pinewood Elementary	02-114793	01/25/17	\$ 1,105,959	\$ -
Pollock Pines Elementary	El Dorado	Sierra Ridge Middle	02-115038	01/25/17	\$ 1,282,807	\$ -
Atascadero Unified	San Luis Obispo	Santa Rosa Academy	01-113672	01/25/17	\$ 3,450,449	\$ -
Arvin Union Elementary	Kern	Haven Drive Middle	03-116831	01/26/17	\$ 1,506,261	\$ -
Pixley Union Elementary	Tulare	Pixley Union Elementary	02-114689	01/26/17	\$ 3,418,758	\$ 2,279,172
Atascadero Unified	San Luis Obispo	San Gabriel Elementary	01-114109	02/01/17	\$ 2,567,362	\$ -
San Carlos Elementary	San Mateo	Tierra Linda Middle	01-115589	02/01/17	\$ 3,960,544	\$ -
Jurupa Unified	Riverside	Ina Arbuckle Elementary	04-114990	02/03/17	\$ 2,457,148	\$ -
San Juan Unified	Sacramento	Citrus Heights Elementary	02-114377	02/03/17	\$ 297,261	\$ -
Corcoran Joint Unified	Kings	Mark Twain Elementary	02-114840	02/07/17	\$ 2,019,861	\$ -
Newcastle Elementary	Placer	Newcastle Elementary	Site / Design	02/07/17	\$ 80,508	\$ 53,672
Grossmont Union High	San Diego	El Capitan High	04-115058	02/07/17	\$ 242,388	
Tahoe-Truckee Joint Unified	Placer	Glenshire Elementary	02-114941	02/13/17	\$ 1,042,848	\$ -
Tracy Unified	San Joaquin	South West Park Elementary	02-113837	02/14/17	\$ 2,659,552	\$ -
Azusa Unified	Los Angeles	Center Middle	03-117826	02/15/17	\$ 3,296,598	\$ -
Alameda Unified	Alameda	Alameda High	01-116058	02/23/17	\$ 1,679,127	\$ -
Banta Elementary	San Joaquin	Banta Elementary	Site / Design	02/23/17	\$ 80,632	\$ 53,755
Sequoia Union Elementary	Tulare	Sequoia Elementary	Site / Design	02/24/17	\$ 168,807	\$ 112,538
Jurupa Unified	Riverside	Jurupa Valley High	04-115546	02/27/17	\$ 1,595,262	\$ -
San Juan Unified	Sacramento	Bella Vista High	02-114532	02/27/17	\$ 741,237	\$ -

SFP APPLICATIONS

Modernization Acknowledged Applications Received Past Existing Authority as of April 30, 2017

Southern Humboldt Joint Unified	Humboldt	South Fork High	01-115652	03/03/17	\$ 2,114,533	\$ -
Atascadero Unified	San Luis Obispo	Atascadero Junior High	01-114360	03/03/17	\$ 5,164,441	\$ -
Desert Sands Unified	Riverside	La Quinta Middle	04-115386	03/06/17	\$ 2,566,440	\$ -
Palm Springs Unified	Riverside	Agua Caliente Elementary	04-114748	03/07/17	\$ 1,179,108	\$ -
Sierra Sands Unified	Kern	Burroughs High	03-115512	03/07/17	\$ 8,093,864	\$ 5,395,909
San Ramon Valley Unified	Contra Costa	Bollinger Canyon Elementary	01-115766	03/13/17	\$ 502,912	\$ -
San Ramon Valley Unified	Contra Costa	Los Cerros Middle	01-115785	03/13/17	\$ 1,001,109	\$ -
Sierra Sands Unified	Kern	Murray Middle	03-116198	03/13/17	\$ 4,810,926	\$ 3,207,284
Azusa Unified	Los Angeles	Slauson Middle	03-117597	03/15/17	\$ 4,694,932	\$ -
San Ramon Valley Unified	Contra Costa	Pine Valley Middle	01-115789	03/16/17	\$ 858,187	\$ -
San Ramon Valley Unified	Contra Costa	Tassajara Hills Elementary	01-115787	03/16/17	\$ 670,550	\$ -
Dinuba Unified	Tulare	Dinuba High	Site / Design	03/16/17	\$ 840,068	\$ 560,046
Dinuba Unified	Tulare	Jefferson Elementary	Site / Design	03/16/17	\$ 190,260	\$ 126,840
Dinuba Unified	Tulare	Lincoln Elementary	Site / Design	03/16/17	\$ 100,240	\$ 66,827
Torrance Unified	Los Angeles	Calle Mayor Middle School	03-113462	03/22/17	\$ 1,326,473	\$ -
Downey Unified	Los Angeles	Stauffer Middle	03-117243	03/23/17	\$ 7,237,121	\$ -
Central Elementary	San Bernardino	Dona Merced Elementary	04-114865	03/28/17	\$ 700,193	\$ -
Central Elementary	San Bernardino	Bear Gulch Elementary	04-114866	03/28/17	\$ 826,805	\$ -
Clovis Unified	Fresno	Red Bank Elementary	02-113780	04/04/17	\$ 3,090,137	\$ -
Twin Rivers Unified	Sacramento	Frontier Elementary	02-115492	04/05/17	\$ 798,413	\$ -
Twin Rivers Unified	Sacramento	Castori Elementary	02-115499	04/05/17	\$ 625,660	\$ -
Twin Rivers Unified	Sacramento	Northwood Elementary	02-115497	04/05/17	\$ 676,898	\$ -
Potter Valley Community Unified	Mendocino	Potter Valley High	01-116239	04/07/17	\$ 1,812,691	\$ -
Scotts Valley Unified	Santa Cruz	Scotts Valley Middle	02-116046	04/20/17	\$ 4,228,965	\$ -
Menlo Park City Elementary	San Mateo	Laurel Elementary	01-114413	04/24/17	\$ 1,812,907	\$ -
Central Elementary	San Bernardino	Central Elementary	04-115032	04/24/17	\$ 809,201	\$ -
Fullerton Joint Union High	Orange	Sunny Hills High	04-115593	04/26/17	\$ 2,230,396	\$ -
San Francisco Unified	San Francisco	Redding Elementary	01-115802	04/26/17	\$ 1,649,358	\$ -
San Benito High	San Benito	San Benito High	01-114695	04/27/17	\$ 1,033,724	\$ -
San Benito High	San Benito	San Benito High	01-114621	04/27/17	\$ 3,781,733	\$ -
San Benito High	San Benito	San Benito High	01-114786	04/27/17	\$ 797,124	\$ -
					\$ 766,682,010	\$ 45,337,664
<b>Total Modernization applications acknowledged by SAB:</b>			<b>451</b>		<b>\$</b>	<b>812,019,674</b>

## **INFORMATION ITEM**

### SCHOOL FACILITY PROGRAM OFFICE OF PUBLIC SCHOOL CONSTRUCTION FUNDING WORKLOAD LISTING (Applications Received Through April 30, 2017)

The New Construction and Modernization projects on this list represent completed applications awaiting the Office of Public School Construction processing and scheduling to the State Allocation Board.

This list includes future workload that is identified as:

- Pending reflects workload that has been processed by the OPSC but awaiting further information/documentation from the district.
- Reviewing reflects currently being processed by the OPSC.

Pursuant to SFP Regulation Section 1859.95.1, this list also includes applications that were received, but not reviewed by the Office of Public School Construction (OPSC). This list is presented to the State Allocation Board for acknowledgement.

This list is also available on the Internet and is updated on the first and third Fridays of each month.

[www.dgs.ca.gov/opsc](http://www.dgs.ca.gov/opsc)

SFP APPLICATIONS  
 New Construction School Facilities Program  
 - Workload as of April 30, 2017 -

District	County	Site Name	Application Number	50-04 Date Received	Estimated State Grant (a)	Financial Hardship (b)
Scotts Valley Unified	Santa Cruz	Scotts Valley Middle	51/75432-00-001	04/03/17	\$ 1,980,935	\$ -
					<b>\$ 1,980,935</b>	<b>\$ -</b>
					<b>\$</b>	<b>1,980,935</b>

<b>NEW CONSTRUCTION FUNDING SUB-TOTALS</b>	<b>\$ -</b>	<b>\$ -</b>
<b>NEW CONSTRUCTION FACILITY HARDSHIP - NON SEISMIC</b>	<b>\$ 1,980,935</b>	<b>\$ -</b>
<b>NEW CONSTRUCTION FUNDING TOTAL</b>	<b>\$</b>	<b>1,980,935</b>
<b>NEW CONSTRUCTION FACILITY HARDSHIP - SEISMIC</b>	<b>\$ -</b>	<b>\$ -</b>
<b>CHARTER TOTAL</b>	<b>\$ -</b>	<b>\$ -</b>
<b>OVERCROWDED RELIEF GRANT TOTAL</b>	<b>\$ -</b>	<b>\$ -</b>

(a) Represents estimated state share of project including excessive cost grants. Amounts shown have not been reviewed by the OPSC for compliance with all School Facility Program

(b) Represents estimated financial hardship. Amounts shown have not been reviewed by the OPSC for compliance with all School Facility Program requirements.

(c) OPSC's presentation of these projects to the SAB is subject to available bond authority.

\*Facility Hardship project requesting Seismic Mitigation Program funding.



SFP APPLICATIONS  
 Modernization School Facilities Program  
 - Workload as of April 30, 2017 -

District	County	Site Name	Application Number	50-04 Date Received	Estimated State Grant (a)	Financial Hardship (b)
West Contra Costa Unified	Contra Costa	Martin Luther King, Jr. Elementary	58/61796-00-009*	02/28/17	\$ 2,717,043	\$ -
Sierra Sands Unified	Kern	James Monroe Junior High	58/73742-00-004	05/02/17	\$ 353,872	\$ -
					<b>\$ 3,070,915</b>	<b>\$ -</b>
					<b>\$</b>	<b>3,070,915</b>

<b>MODERNIZATION FUNDING SUBTOTALS</b>	<b>\$ -</b>	<b>\$ -</b>
<b>MODERNIZATION FACILITY HARDSHIP - NON SEISMIC</b>	<b>\$ 353,872</b>	<b>\$ -</b>
<b>TOTAL MODERNIZATION FUNDING</b>	<b>\$</b>	<b>353,872</b>
<b>MODERNIZATION FACILITY HARDSHIP - SEISMIC</b>	<b>\$ 2,717,043</b>	<b>\$ -</b>

(a) Represents estimated 60% state share of project including excessive cost grants. Sesimic Mitigation Program projects represents the estimated 50% state share of project. Amounts shown have not been reviewed by the OPSC for compliance with all School Facility Program requirements.

(b) Represents estimated financial hardship. Amounts shown have not been reviewed by the OPSC for compliance with all School Facility Program requirements.

(c) OPSC's presentation of these projects to the SAB is subject to available bond authority.

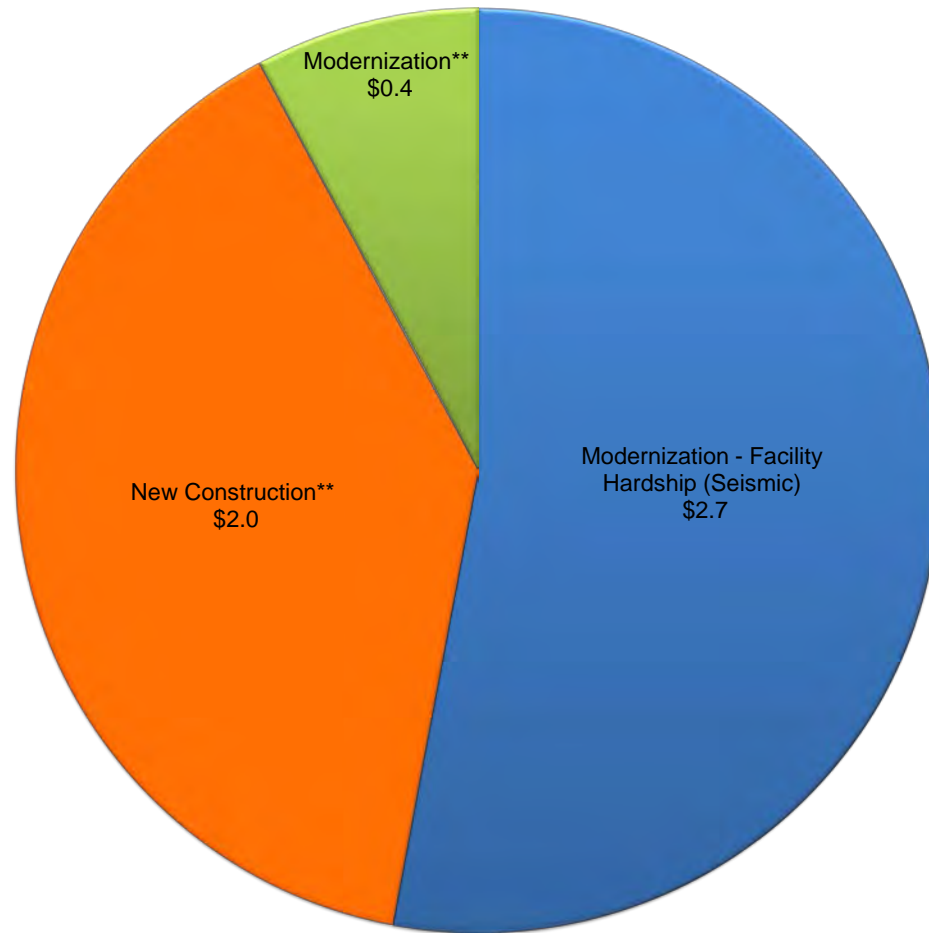
\*Facility Hardship project requesting Seismic Mitigation Program funding.

SFP APPLICATIONS  
 Overcrowding Relief Grant - School Facilities Program  
 - Workload as of April 30, 2017 -

District	County	Site	Application Number	50-04 Date Received	ORG State Share	Status
Covina Valley Unified	Riverside	Sierra Vista Middle	56/64436-01-001*	7/29/2013	\$ 4,311,517	Beyond Authority
Chaffey Joint Union	San Bernardino	Ontario High	56/67652-00-003*	7/25/2013	\$ 8,739,582	Beyond Authority
					<b>\$ 13,051,099</b>	

\* Overcrowding Relief Grant applications received by OPSC for the 2013 Filing Round. The OPSC has not yet reviewed the total grant requested and the total number of projects exceed available bond authority. Placement on this list does not confirm funding.

**School Facility Program Applications within Bond Authority\***  
**- in millions of dollars, as of April 30, 2017-**



\*The projects on this report only represents completed applications that are awaiting Office of Public School Construction (OPSC) processing and scheduling to the State Allocation Board. It does not reflect the Office of Public School Construction's complete workload or guarantee the project is within available bond authority.

\*\* Includes Facility Hardship Non-Seismic applications.

This list includes future workload that is identified as:

- Pending reflects workload that has been processed by OPSC but awaiting further information/documentation from the district.
- Reviewing reflects currently being processed by OPSC.

**INFORMATION ITEM**

**FACILITY HARDSHIP/REHABILITATION APPROVALS WITHOUT  
FUNDING**

**As of April 24, 2017**

**FACILITY HARDSHIP/REHABILITATION APPROVALS WITHOUT FUNDING**

As of April 24, 2017 State Allocation Board Meeting

**FACILITY HARDSHIP**

<i>School District</i>	<i>County</i>	<i>Program</i>	<i>Application Number</i>	<i>School Site Name</i>	<i>SAB Approval Date</i>	<i>Funding Application Due Date</i>	<i>Estimated State Grant</i>
Long Beach Unified	Los Angeles	Seismic Mitigation	51/64725-00-001	Hamilton Junior High	1/27/2016	9/26/2017	\$ 4,578,906
Somis Union	Ventura	Facility Hardship	51/72611-00-001	Somis Elementary	10/17/2016	9/20/2018	TBD
<b>Estimated Total Need (State Share)</b>							\$ 4,578,906

**REHABILITATION**

<i>School District</i>	<i>County</i>	<i>Program</i>	<i>Application Number</i>	<i>School Site Name</i>	<i>SAB Approval Date</i>	<i>Funding Application Due Date</i>	<i>Estimated State Grant</i>
Maple Elementary	Kern	Facility Hardship	58/63610-00-001	Maple Elementary	12/9/2015	6/9/2017	\$ 1,437,989*
Maple Elementary	Kern	Seismic Mitigation	58/63610-00-002	Maple Elementary	4/20/2016	10/20/2017	\$ 1,667,845**
West Contra Costa	Contra Costa	Seismic Mitigation	58/61796-00-003	Crespi Junior High	10/17/2016	2/24/2018	\$ 943,871
<b>Estimated Total Need (State Share)</b>							\$ 4,049,705

<b>Facility Hardship and Rehabilitation Estimated Total Need (State Share)</b>							\$ 8,628,611
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\*Received design apportionment of \$253,763

\*\*Received design apportionment of \$416,948

## INFORMATION ITEM

### FINANCIAL HARDSHIP PROGRAM QUALIFYING CRITERIA

Regulation Section 1859.81. Financial Hardship.

Except for Joint-Use Projects and Career Technical Education Facilities Projects, a district is eligible for financial hardship to fund all or a portion of its matching share requirement after demonstrating the requirements of (a), (c), and (d) below:

- (a) The district is financially unable to provide all necessary matching funds for an eligible project. To determine this, an analysis shall be made of the district's financial records by the OPSC including data and records maintained by the CDE and the County Office of Education. The analysis shall consist of a review of the district's latest Independent Audit regarding funds available from all capital facility accounts, including, but not limited to, developer fees, funds generated from capital facility certificates of participation, federal grants, redevelopment funds, sale proceeds from surplus property, the appraised value of facilities approved for replacement pursuant to Section 1859.82, bond funds either encumbered, unencumbered or authorized but unsold, and savings from other SFP projects. All funds thus identified that have not been expended or encumbered by a contractual agreement for a specific capital outlay purpose prior to the initial request for financial hardship status shall be deemed available as a matching contribution.

After the initial request for financial hardship status is granted, no further encumbrances will be approved by the OPSC and all prospective revenue made available to the district's capital facility accounts shall be deemed available as matching contribution on the subsequent financial hardship review, with the exception of:

- (1) Approved interim housing expenditures.
- (2) Funding to pay for previously recognized multi-year encumbrances approved at the initial financial hardship approval.
- (3) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the Federal Renovation Program when the amount expended out of that fund does not exceed the maximum Federal Renovation Grant amount.
- (4) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the School Facilities Needs Assessment Grant Program or Emergency Repair Program when the amount expended out of that fund does not exceed the maximum grant amount apportioned.
- (5) Funding that is transferred into a Special Reserve Fund and is used for the express purpose of the Career Technical Education Facilities Program when the amount expended out of that fund does not exceed the applicant's share of the maximum grant amount apportioned.
- (6) Funding that is transferred into a Special Reserve Fund and used for the express purpose of the Overcrowding Relief Grant when the amount expended out of that fund does not exceed the amount of the site acquisition and design costs of the project and the district has submitted an approved Form SAB 50-11.
- (7) Funding that is used for the express purpose of reimbursing the State a proportionate share of financial hardship received when there has been a transfer of a special education program and title to the facility. In addition, the funding was used within five years of the title transfer.
- (8) Funding to pay for obtaining a structural report pursuant to Section 1859.82 for an approvable and funded seismic mitigation project.
- (9) All other capital facility funding for a period of three years when no subsequent financial hardship request is made during this period, with the exception of the funding identified in (6). The three-year period begins with the date of the most recent financial hardship new construction or modernization adjusted grant funding apportionment.

When Overcrowding Relief Grant funding is set aside pursuant to (6) and the School District has not submitted, or the OPSC has not accepted, a Form SAB 50-04 for an Overcrowding Relief Grant within three years from the date of deposit into the Special Reserve Fund, or the School District has not met the requirements in Sections 1859.90 or 1859.105, remaining funds plus interest accrued at the Pooled Money Investment Board rate at that

time period shall be deemed available as matching contribution on a subsequent financial hardship project or be captured through an audit adjustment pursuant to Section 1859.106.

The financial hardship analysis is subject to approval by the Board.

- (b) From the funds deemed available as a matching contribution, the district may retain \$19,776 per classroom in each enrollment reporting period for the cost to provide interim housing for the currently unhoused pupils of the district. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing for the currently unhoused pupils shall be the sum of the positive numbers determined in (b)(7) as follows:
- (1) Determine the current enrollment of the district by grade level as shown on the latest Form SAB 50-01.
  - (2) Determine the New Construction Grants apportioned by grade level for all SFP projects and LPP funded under the provisions of Sections 1859.12 or 1859.13 where the district has submitted Form SAB 50-06 indicating that the project is 100 percent complete.
  - (3) Subtract (b)(2) from (b)(1).
  - (4) Determine the number of classrooms by grade level reported in Part 1, Line 8 on Form SAB 50-02.
  - (5) Multiply the classrooms determined in (b)(4) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe.
  - (6) Subtract the product determined in (b)(5) from the difference determined in (b)(3) by grade level.
  - (7) Divide the difference by grade level determined in (b)(6) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per portable toilet unit in each reporting period for the cost to provide necessary interim toilet facilities for the currently unhoused pupils of the district. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of toilet facilities needed for interim housing shall be the sum of the positive numbers determined in (b)(7) divided by eight rounded up to the nearest whole number.

From the funds deemed available as a matching contribution, the district may also retain \$19,776 per classroom in each reporting period for the cost to provide necessary interim housing for the currently unhoused pupils displaced as a result of a SAB approved seismic mitigation project pursuant to Section 1859.82. The amount shown shall be adjusted annually in the manner prescribed in Section 1859.71. The number of classrooms needed for interim housing shall be the quotient of the displaced pupils by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.

If the district's available funds, as determined by the OPSC analysis less costs for interim housing, is less than its matching share, the district will be deemed to have met the requirements of this Subsection.

- (c) The district has made all reasonable efforts to fund its matching share of the project by demonstrating it is levying the developer fee justified under law or an alternative revenue source equal to or greater than the developer fee otherwise justified under law at the time of request for hardship and the district meets at least one of the following:
- (1) The current outstanding bonded indebtedness of the district issued for the purpose of constructing school facilities in accordance with Education Code Section 17072.35 or 17074.25 as appropriate, at the time of request for financial hardship status, is at least 60 percent of the district's total bonding capacity. Outstanding bonded indebtedness includes that part of general obligation bonds, Mello-Roos Bonds, School Facility Improvement District Bonds and certificates of participation which the district is paying a debt service that was issued for capital outlay school facility purposes.
  - (2) The district had a successful registered voter bond election for at least the maximum amount allowed under Proposition 39 within the previous two years from the date of request for financial hardship status. The proceeds from the bond election that represent the maximum amount allowed under the provisions of Proposition 39 must be used to fund the district's matching share requirement for SFP project(s).
  - (3) It is a County Superintendent of Schools.
  - (4) The district's total bonding capacity at the time of the request for financial hardship status is \$5 million or less.
  - (5) Other evidence of reasonable effort as approved by the SAB.

If the district's request for financial hardship status is denied by the Board, the district may be deemed eligible for rental payments of \$2,000 per year per classroom under the Emergency School Classroom Law of 1979 for a two year period when relocatable classroom buildings are available and the district provides financial documentation that it is unable to afford the full rental amount and any other information satisfactory to the Board that the rental reduction is necessary. The number of classrooms eligible for the \$2,000 rental payments shall be the sum of the numbers determined in (c)(5)(B) as follows:

- (A) Determine the number of pupils by grade level that the district requested a New Construction Grant on the Form SAB 50-04 that were denied financial hardship status.
- (B) Divide the number by grade level determined in (c)(5)(A) by 25 for K-6, 27 for 7-12, 13 for Non-Severe and 9 for Severe and round up to the nearest whole number.
- (d) The district has not signed a contract for acquisition or construction of classrooms that replace existing facility(ies), which were included in the determination of the district's new construction eligibility pursuant to Education Code Section 17071.75, in a locally funded project during the five-year period immediately preceding the district's application for financial hardship assistance. This restriction may be lifted if the Board finds that unforeseen and extenuating circumstances existed that required the district to use local funds to replace the facility(ies).
- (e) If the district meets the financial hardship requirements in this Section, the amount of financial hardship is equal to the district's matching share less funds deemed available in (a).
- (1) Once a district has been notified by the OPSC that it meets the requirements of financial hardship in this Section, the district may file Form SAB 50-04 under the provisions of financial hardship anytime within a period of 180 calendar days from the date of the OPSC notification.
- (2) If the district does not submit Form SAB 50-04 under the provisions of financial hardship within 180 calendar days of the OPSC notification of approval of financial hardship status, the district must re-qualify for financial hardship status under the provisions of this Section by submittal of a new request for financial hardship status.
- (3) If the district submits Form SAB 50-04 within 180 calendar days of the OPSC notification of approval of financial hardship and the project(s) has been included on an unfunded list for more than 180 calendar days, a review of the district's funds pursuant to (a) will be made to determine if additional district funds are available to fund the district's matching share of the project(s).

Financial hardship approval status by the OPSC for a separate design and/or site apportionment does not apply to any subsequent funding for the project(s).

- (f) If the district submits Form SAB 50-04 within 180 calendar days of the OPSC notification of approval of financial hardship and the project(s) has been included on the "Unfunded List (Lack of AB 55 Loans)" for more than 180 calendar days as a result of the State of California's inability to provide interim financing from the Pooled Money Investment Account (AB 55 loans), the Board may suspend the unfunded review requirement as defined in Regulation Section 1859.81(e). Projects added to any other unfunded list shall be subject to the review detailed in Regulation Section 1859.81(e). Regulation Section 1859.81(f) shall become inoperative July 1, 2011.
- (g) A project added to an unfunded list on or after July 1, 2011 will be subject to the review detailed in section (e)(3). For projects added to an unfunded list between February 25, 2009 and June 30, 2011, only the district's financial records on or after July 1, 2011 will be considered in calculating any adjustment to the district's matching share.

Note: Authority cited: Sections 17070.35, 17075.15, 17078.72 and 17592.73, Education Code.

Reference: Sections 17071.75, 17075.10, 17075.15, and 17079.20, Education Code.