

Department of General Services  
Transfer within DGS Appointment Documents

PRE-EMPLOYMENT DOCUMENTS

Pre-employment documents must be submitted and approved PRIOR to the employee’s first day of work.

DOCUMENT NAME	ADDITIONAL INFORMATION
<a href="#">ESSENTIAL FUNCTIONS HEALTH QUESTIONNAIRE (STD 910)</a>	Must be received in PTU prior to appointment or within 5 days of start date.
<a href="#">MEDICAL EXAMINATION (STD 610)</a>	Only if the class requires a medical exam. Must be approved by the SPB Medical Officer/OHR Medical Coordinator prior to employee’s start date.
<a href="#">STATEMENT OF ECONOMIC INTEREST (FORM 700)</a>	Required for classifications designated under DGS Conflict of Interest Code.

APPOINTMENT DOCUMENTS

These documents are due to your OHR Specialist within 5 working days after the employee’s date of hire.

DOCUMENT NAME	ADDITIONAL INFORMATION
ABMS - QUICK EMPLOYEE ENTRY ABMS - CHANGE EMPLOYEE’S SUPERVISOR	Must be done before submitting appointment package to PTU. If employee’s supervisor has changed.
SIGNED APPLICATION (STD 678)	Must be submitted with appointment package. With the exception of POST and BID.
<a href="#">DESIGNATION OF PERSON AUTHORIZED TO RECEIVE WARRANTS (STD 243)</a>	Optional for transfers if employee information is changing.
<a href="#">DGS’ LACTATION ACCOMMODATION (HR MEMO 16-014)</a>	For current DGS employees transferring to the Ziggurat, read additional information on <a href="#">reserving a Wellness Room</a> .
<a href="#">EMERGENCY INFORMATION/PHYSICIAN DESIGNATION (DGS OHR 20)</a>	Optional for transfers if employee information is changing.
<a href="#">EMPLOYEE ACTION REQUEST EAR (STD 686)</a>	Optional for transfers if employee information is changing.
<a href="#">EMPLOYEE ASBESTOS NOTIFICATION (STD 250)</a>	Required for employees working in a building containing asbestos.
<a href="#">OATH OF OFFICE (STD 688)</a>	Exempt appointments only.

BENEFITS DOCUMENTS

Documents listed below must be received by PTU by deadlines to ensure employee’s benefits are effective timely. Days noted are counted from effective date of appointment.

MUST BE RECEIVED WITHIN 15 DAYS OF APPOINTMENT DATE

DOCUMENT NAME	ADDITIONAL INFORMATION
<a href="#">ANNUAL SICK LEAVE/VACATION ELECTION FROM (CalHR 875)</a>	Check MOU for eligibility.
<a href="#">DENTAL PLAN PACKAGE (STD 692)</a>	Must be completed online. May be required if employee is changing CBID.
GROUP LEGAL SERVICES INSURANCE	<a href="#">Online Enrollment</a> for newly eligible employees and new hires. Use access code 10202soc.  Permanent Intermittent, Temporary Authorization and Limited Term employees are not eligible to enroll online and should complete the <a href="#">Enrollment Authorization Form</a> to enroll.
<a href="#">LIFE INSURANCE (STD 698)</a>	Automatic enrollment for non-represented employees with permanent tenure. Employee must complete if declining enrollment.
<a href="#">LONG TERM DISABILITY</a>	Non-represented employees with permanent tenure.

MUST BE RECEIVED WITHIN 120 DAYS OF APPOINTMENT DATE

DOCUMENT NAME	ADDITIONAL INFORMATION
<a href="#">ELECTION OF OPTIONAL MEMBERSHIP</a>	Exempt employees appointed by the Governor.

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RETIREMENT BOOKLET-ACKNOWLEDGEMENT ( <a href="#">TIER 1</a> / <a href="#">TIER 2</a> )	Permanent tenure is required.