

How to Book a Car Rental

Statewide Travel Program



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1. General Information

To avoid excess booking fees, please book all components of travel within the same itinerary.

Enterprise is the state's contracted vendor for car rental. Where Enterprise is unavailable, National may be utilized. Our rates, insurance, and terms have been loaded into Concur.

2. Booking a Car Rental Within a Multi-Component Trip

All multi-component trips are booked in the same order on Concur – air or train, car rental, then hotel. Complete all steps of booking air or train travel. Please see the videos 'How to Book Air' and/or 'How to Book a Train' for more information. Once you've reached the car rental page:

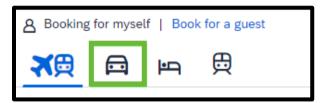
The pick-up/drop-off dates will default to your flight schedule. Remember to change this if necessary.

Complete the reservation by following the instructions for Booking a Car Rental Only, starting at the Pick-up/Drop-off Location (steps 3.1.1, 3.1.2, 3.2.2).

3. Booking a Car Rental Only

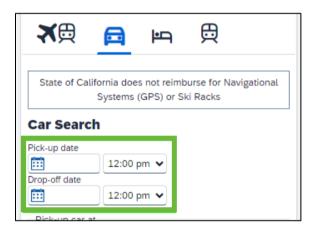
3.1 Car Rental Search

Once you've logged into Concur, click the car icon.

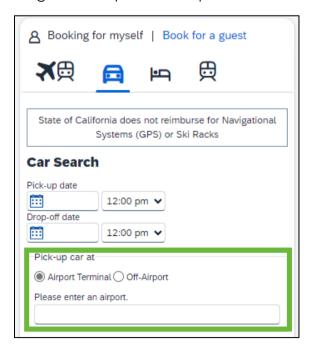


Enter your pick-up and drop-off dates and times.

If you define your search outside of operating hours, certain branches will not populate. Pick-up and drop-off times must be within the location's operating hours. You can view the branch hours during the search process.

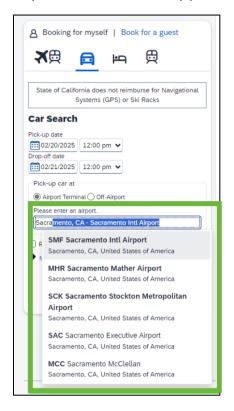


Specify whether you will be picking the car up at the 'Airport Terminal' or 'Off-Airport.'



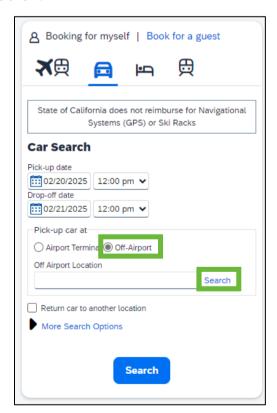
3.1.1 Airport Terminal

Type the airport and select it in the drop-down menu that appears.



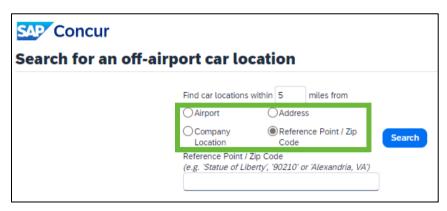
3.1.2 Off-Airport Location

Click 'Off-Airport,' then click 'Search.'

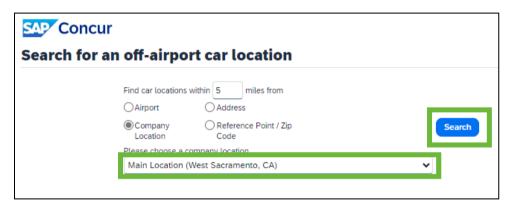


In the pop-up, choose 'Airport,' 'Address,' 'Company Location,' or 'Reference Point/Zip Code.'

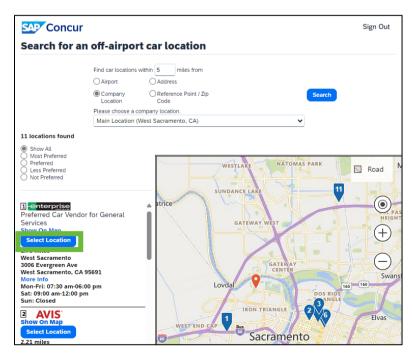
Note: The agency's address(es) must be part of the traveler's profile in order to use 'Company Location' as search criteria. For information on how to add that, please see the video <u>'Setting Up a Profile in Concur'</u> on our <u>website</u>.



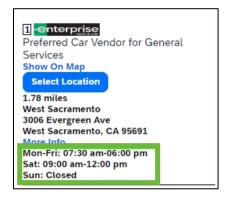
Enter the location desired and click 'Search.'



In the new pop-up, view the choices and select a location.

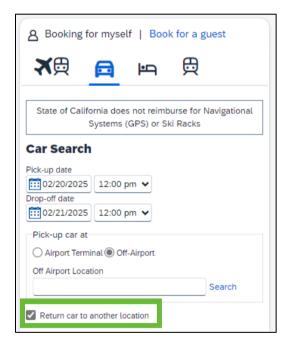


Branch hours are listed below the location's address when searching. Note: If you are searching for a car rental at a location and set the pick-up/drop-off to a time when they are closed, you won't get any results.

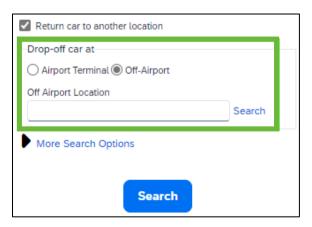


3.1.3 Return Car to Another Location

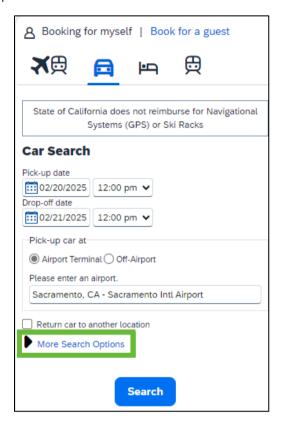
If you would like to return the car to another location, check that box.



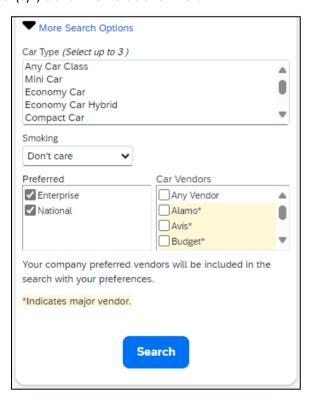
You still have the option to choose 'Airport Terminal' or 'Off-Airport.' Follow steps 1.3.1 or 1.3.2 to complete your search.



If desired, click 'More Search Options.'

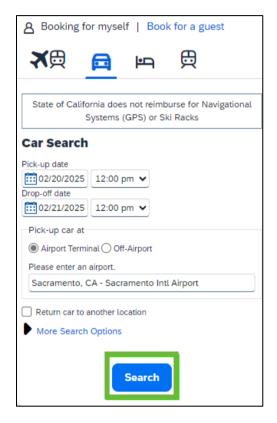


Next, specify which car type you'd like to rent, whether the car is smoking, non-smoking or no preference, and which vendor(s) you'd like to search for.

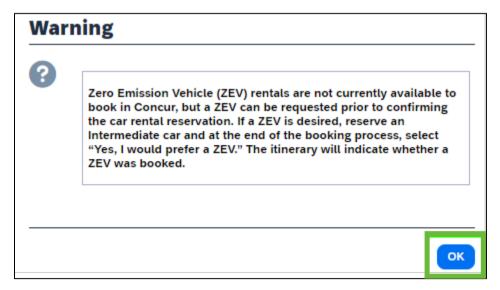


Note: Enterprise is the state's most preferred vendor, and National can be used where Enterprise is not available. If choosing a non-preferred vendor, the traveler must provide a personal credit card to cover all costs and seek reimbursement once the trip is completed. The traveler will also need to add insurance upon vehicle pick-up if using a non-preferred vendor.

Once your search criteria is complete, click 'Search' to pull up a list of cars that meet your search parameters.



A message will pop up that gives instructions on how to book a Zero-Emission Vehicle (ZEV). After reading the pop-up, click 'OK.'



3.2 Choose a Car

Review the options and choose the one that meets the business need and your agency's internal policies, based on trip specifications.

3.2.1 Required Vehicle Classes (Applies to executive branch agencies only)

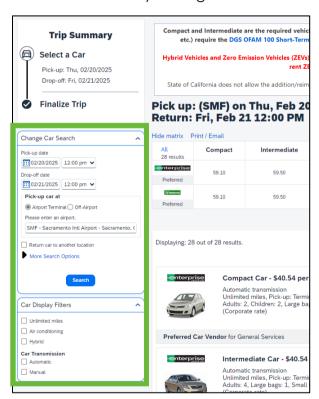
Compact and Intermediate are the required vehicle classes. Reservations for any other vehicle class (Standard, Full Size, SUV, etc.) require the <u>DGS OFAM 100 Short-Term Vehicle Justification Form</u> prior to making the rental car reservation.

3.2.2 ZEVs

Hybrid Vehicles and ZEVs (sedans) do <u>not</u> require a DGS OFAM 100 Form. State employees are encouraged to rent ZEVs where available and feasible. If you would like to book a ZEV, choose an intermediate car.

3.2.3 Change Search Criteria Within Search

You can make changes to your search criteria by editing the information on the left side of the page.

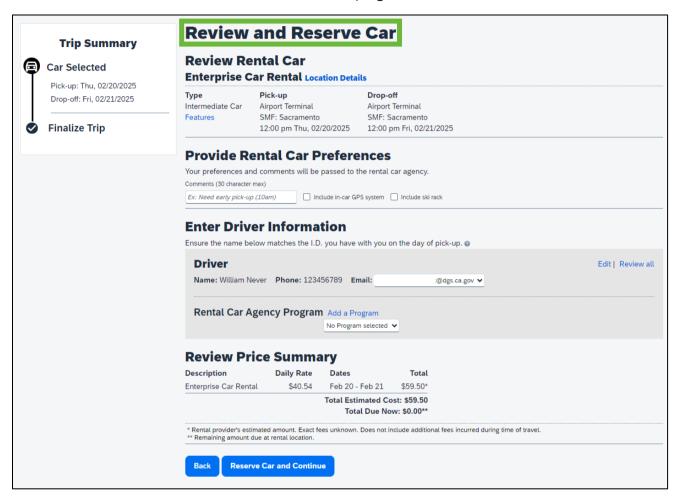


Once you have found the car you'd like to rent, click the blue button with the cost on it.

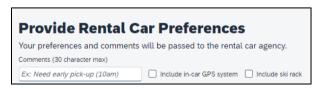


3.3 Review and Reserve Car Page

You will be directed to the 'Review and Reserve Car' page.



If needed, add any rental car preferences. Please note: the state of California does not allow the addition/reimbursement of in-car GPS, ski racks, toll devices (transponders) or pre-paid fuel.



Make sure the driver information is accurate and matches the identification you will provide upon pick-up. You may be turned away if the name on your identification does not match your reservation.

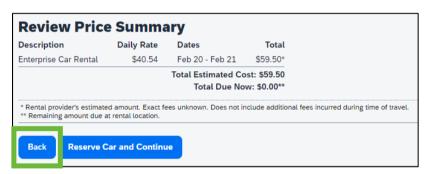


If you are part of a rewards program, please select it now. If the rewards program hasn't been added to your Concur profile, click the blue 'Add a Program' and input the information needed.

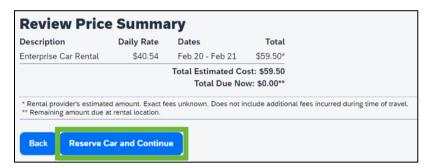


Note: Incorrect loyalty numbers in the "Frequent-Traveler Programs" section in Concur will cause direct-billing issues and result in a personal credit card being required at the rental counter. Please see the video 'Setting Up a Profile in Concur' on how to add/edit/remove that information.

Click 'Back' if you need to make any changes to the reservation.

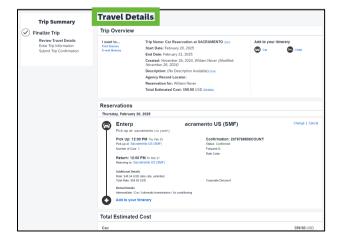


If no changes need to be made, click 'Reserve Car and Continue' to confirm your car.



3.4 Travel Details Page

Now on the screen is the 'Travel Details' page, which shows you the overview of what you have chosen.



If you would like to add another car or hotel to the trip, you may do so at the top right corner. Please see the video 'How to Book a Lodging' for more information.



Review the trip for accuracy. If any changes need to be made, click 'Change' for that segment of travel.



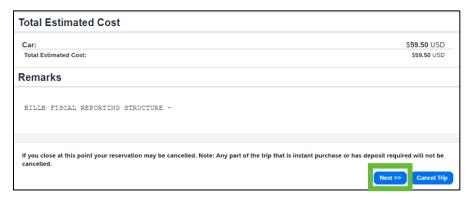
If you need to cancel a segment of the trip, click 'Cancel' next to that segment.



You can cancel the entire trip by clicking 'Cancel' at the bottom of the page.

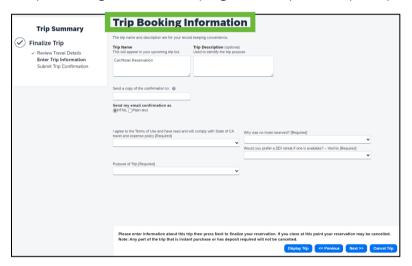


If all information is accurate and you are ready to book, click 'Next' at the bottom of the page.



3.5 Trip Booking Information Page

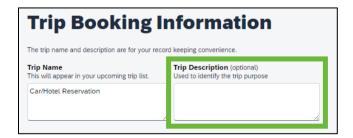
Now you are seeing the 'Trip Booking Information' page. Here, you will specify what the trip is for.



For 'Trip Name,' give it a name that will be easy to identify in your Concur Trip Library.



Under 'Trip Description', you can add more details about the nature of the trip.



If you would like to send the travel confirmation to additional people, include their emails under 'Send a copy of the confirmation to.'

Note: The traveler and Primary Travel Assistant will always receive a confirmation email.

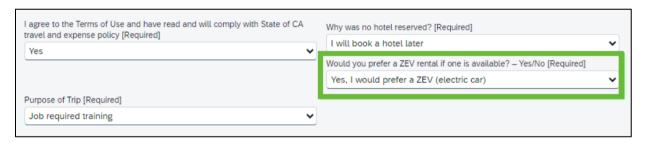


For the remaining options, use the drop-down menus to select the choice that is most accurate for this trip.

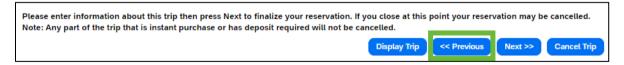


If an "intermediate car" is selected, the option to request a ZEV is presented. Select 'Yes, I would prefer a ZEV' to request a ZEV. If you prefer a gas vehicle, select 'No, I'd prefer gas.'

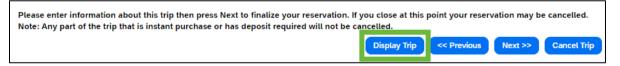
Note: ZEV availability is not guaranteed. It is recommended to request a ZEV at least 48 hours in advance.



Click 'Previous' to go back and make edits to the trip if needed.



Click 'Display Trip' to go to back to the 'Travel Details' page.



Click 'Cancel Trip' to cancel.

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Display Trip

Cancel Trip

If you are ready to book, click 'Next.'

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

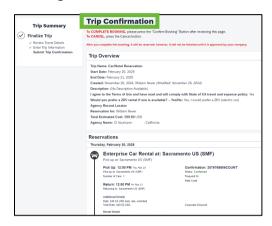
Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Display Trip

Cancel Trip

3.6 Trip Confirmation Page

You are now on the 'Trip Confirmation' page. The trip has not been booked yet! This page is utilized as a final chance to review before booking.



Review the information.

Click 'Display Trip' to see the 'Travel Details' page.



If anything needs to be edited, click 'Previous' and complete the edits.



Click 'Cancel Trip' if you need to cancel the entire trip.

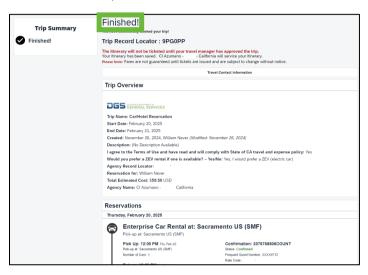


If all information is accurate, no changes are needed and you are ready to book, click 'Confirm Booking.'



3.7 Finished Page

Your travel is *not* booked until you have reached the 'Finished' page. Now that we have reached the 'Finished' page, we have successfully booked a car rental.



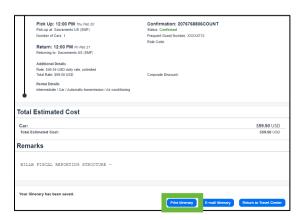
If your agency uses pre-trip approvals in Concur, your manager may have to approve the trip before it's finalized.



You can see your 'Trip Record Locator' on this page. This is used by the travel vendor and CI Azumano to locate booking information.



It is recommended to print this page for your records. Click 'Print Itinerary,' which can be found at the bottom of the page.

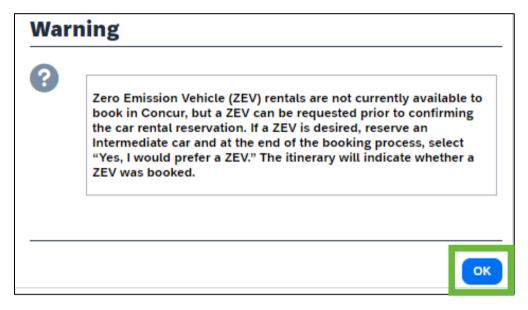


Booking a Zero-Emission Vehicle (ZEV)

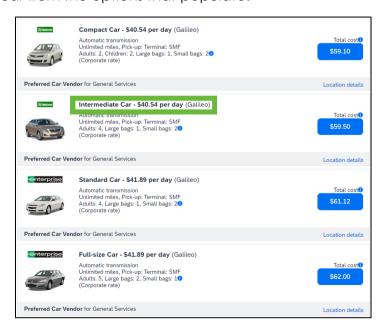
Note: Renting a ZEV (sedan) from Enterprise at the contracted rate does *not* require completion/approval of a DGS OFAM 100 Short-Term Vehicle Justification Form by executive branch agencies or their travelers.

4.1 Steps to Book a ZEV

Complete the car rental search as you would normally, making sure you are searching for an intermediate car. After entering your search criteria and clicking 'Search,' a message will pop up that gives instructions on how to book a ZEV. Click 'OK.'

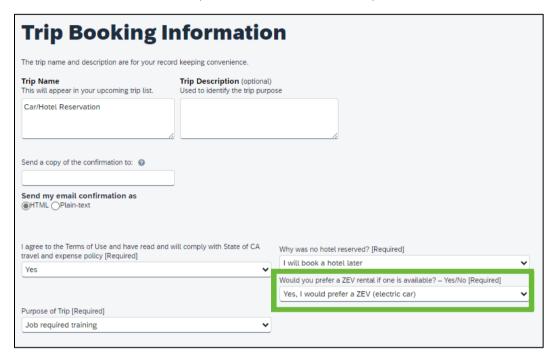


Select an intermediate car from the options that populate.

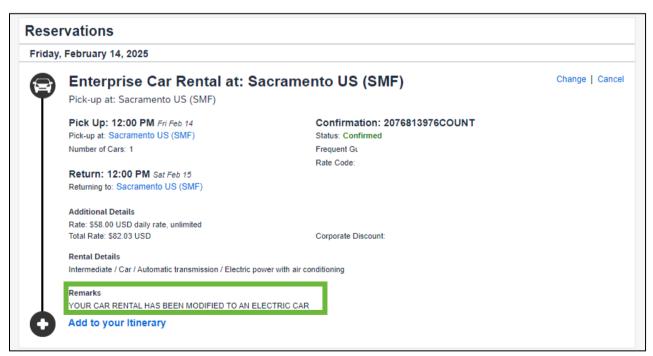


Review and complete the information on the 'Review and Reserve Car' and 'Travel Details' pages.

On the 'Trip Booking Information' page, a prompt will display asking if an electric car is preferred, if available. A selection of Yes or No is required. Select 'Yes' to request a ZEV.



After confirming your trip, the itinerary will indicate whether an electric car was booked, as well as the car type and daily rate. Refer to the 'Remarks' section of the itinerary. Please note that if there are no ZEVs available, the note here will change.



Please note: if your agency participates in pre-trip approvals in Concur, your manager will have to approve the trip before receiving the invoice.

4.2 ZEV Availability

Current ZEV availability statewide is limited. The highest concentrations of ZEV inventory will be at the following locations:

- Downtown Sacramento (722 12th Street, Sacramento, CA 95814)
- Sacramento International Airport (SMF)
- Ontario International Airport (ONT)

Further expansion of ZEV availability is being planned and additional updates will be posted on the <u>Statewide Travel Program Car Rental Resources page</u> as they are available.

4.3 ZEV Communication to Traveler

All ZEV rentals will result in email communications to the traveler that include:

- An attached guide that contains charging station maps, helpful trip tips, and additional ZEV information.
- An attached guide on how to change or add a ZEV to the reservation in Concur.

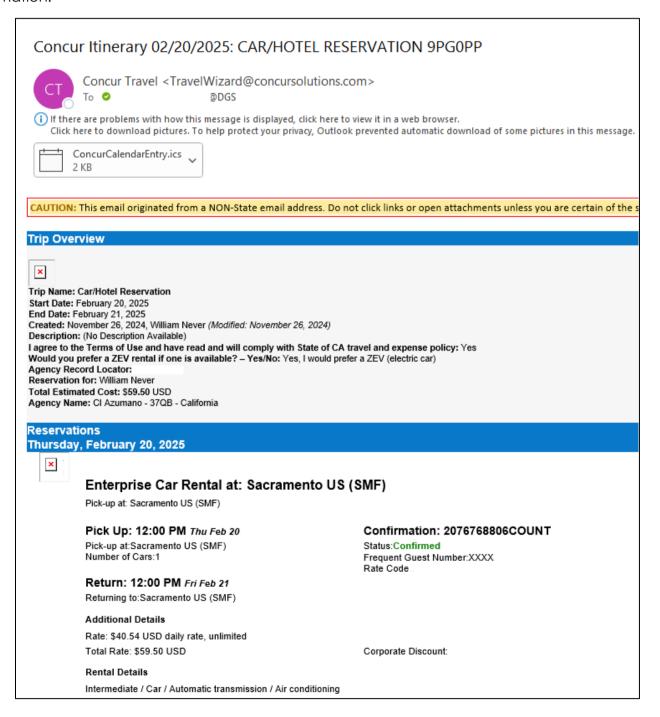
If you did not receive this information, please reach out to your agency Travel Coordinator(s).

5. Itinerary

There are a few ways you can find the itinerary.

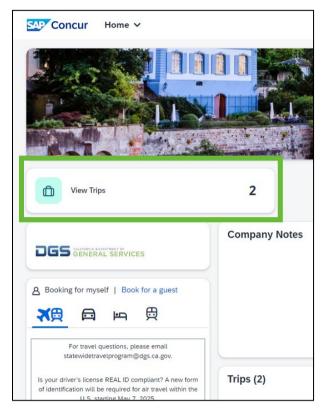
5.1 Confirmation Email

Once you have booked the trip, you will receive an email from Concur Travel with the trip information.

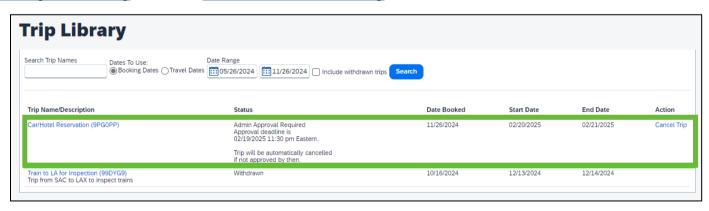


5.2 Trip Library

To view, cancel, or edit the trip, you can do so at any time by logging into Concur and clicking 'View Trips.'



This will open your 'Trip Library,' where you can click on the trip name to view or edit it or click the 'Cancel Trip' link to cancel it. Please see the videos '<u>How to Add to An Existing Itinerary</u>,' '<u>How to Change a Booking</u>,' and/or '<u>How to Cancel a Booking</u>' for more information.



6. Picking Up the Car

When picking up a rental, the following acceptable identification types are required:

- Driver's License
- Employee ID/Badge
- Copy of Concur/Cl Azumano itinerary (physical or electronic)

Make sure the gas or charge level is noted on the paperwork you receive from the vendor. If the ZEV is not sufficiently charged, you may ask for another one or to switch to a gas vehicle to have sufficient fuel.

Within the glovebox of the rental car, there should be:

- Vehicle Information
- Car Registration
- Charging Information if the car is a ZEV
- Insurance Information
- Roadside Assistance Information

If you encounter any issues, please reach out to CI Azumano travel agents and/or your agency Travel Coordinator(s).

7. Additional Resources

As a traveler, your first resource for all travel-related inquiries is your agency Travel Coordinator(s). Other helpful resources are:

7.1 Statewide Travel Program

Email: <u>StatewideTravelProgram@dgs.ca.gov</u>, ATTN: ZEV Rental Support

Car Rentals 101

Car Rental Resources for State Travel

DGS OFAM 100 Short-Term Vehicle Justification Form

SAM 4117 Guide

Setting up a Profile in Concur (Video)

Statewide Travel Program Training Resources Page

7.2 Cl Azumano

Cl Azumano Webpage

Concur Login Page

Email: Caltravel@ciazumano.com

Travel Agents: 877-454-8785 (use only if trip is in progress)