

How to Book Lodging

Statewide Travel Program



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1. Hotel Reminders

To avoid excess booking fees, please book all components of travel within the same itinerary.

Read all information about the hotel's cancellation policy. Some hotels have strict cancellation policies and are not refundable if canceled out of compliance with the stated policy(ies).

2. Preferred Hotel Program

The Statewide Travel Program provides a Preferred Hotel Program to state of California employees* who travel on official government business. Hotels that are part of the Preferred Hotel Program will be designated "Preferred" or "Most Preferred" in Concur.

"Preferred" hotels have an agreement with the state to:

- Accept Terms and Conditions
- Accept Conferma virtual payments
- Load the approved rate code
- Load rate description of "State of CA Negotiated Rate"
- Provide rates equal to or less than federal GSA rates

"Most Preferred" hotels provide the same minimum requirements, as well as five (5) or more of the following additional amenities:

- 12:00 pm or later day-of cancellation
- Last Room Availability (LRA) for entire contract term
- Free or waived breakfast
- Free or waived parking fees
- Free or waived resort fees
- Third-party sustainability program certificate

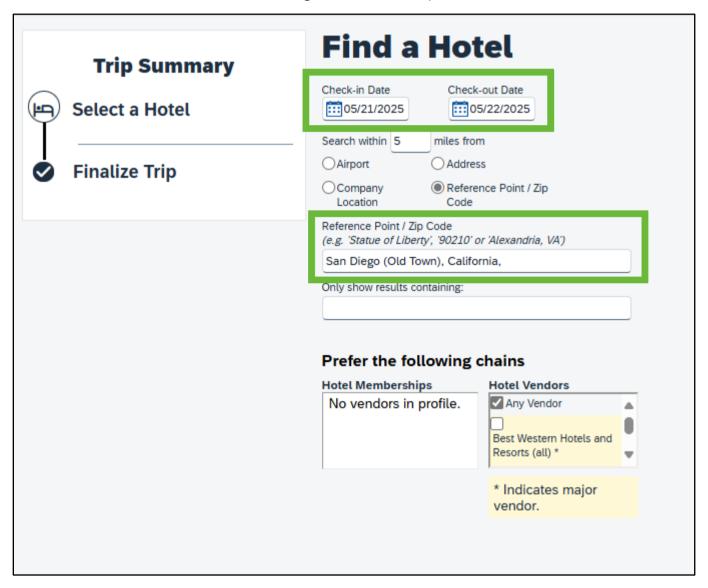
Please see the hotel map, which can be found on the <u>Lodging section of our website</u>, to see the amenities offered by each participating hotel.

^{*}Participating user agencies only

3. Booking a Hotel Within a Multi-Component Trip

All multi-component travel is booked in the same order – air or train, car rental, then hotel. Complete all steps of booking air, train and/or car rental. Please see the videos <u>'How to Book Air,' 'How to Book a Car Rental'</u> for more information.

Once you've reached the hotel page, the check-in/check-out dates will default to your flight or train schedule and location. Remember to change this if necessary.

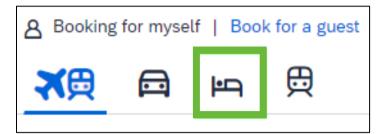


Complete the reservation by following the instructions for booking a hotel only, starting at step 4.1.1, 4.1.2, 4.1.3, or 4.1.4, depending on how you'd like to search for a hotel.

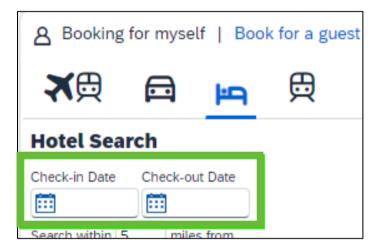
4. Booking a Hotel Only

4.1 Hotel Search

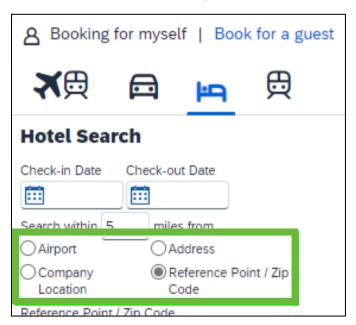
Once you've logged into Concur, click the bed icon.



Plug in the check-in and check-out dates.

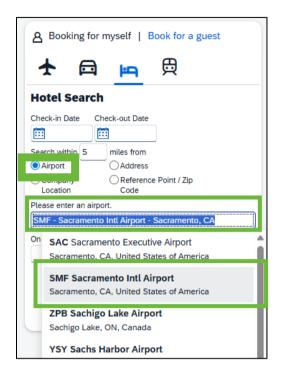


For the search, you have the option of searching by: Airport, Address, Company Location, or Reference Point/Zip Code. Choose the search criteria you would like to use.

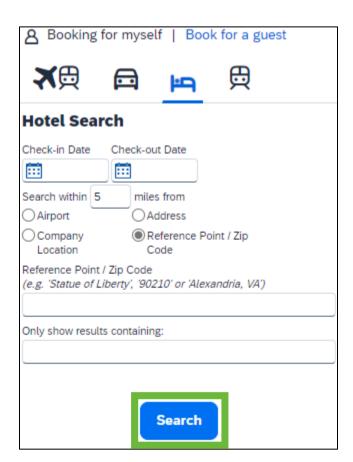


4.1.1 Airport

Click 'Airport' and enter the name of the airport. Select the airport desired in the autocomplete menu.

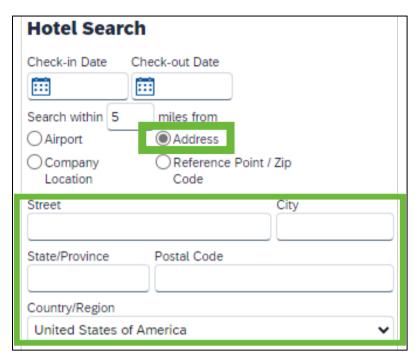


Click 'Search.'

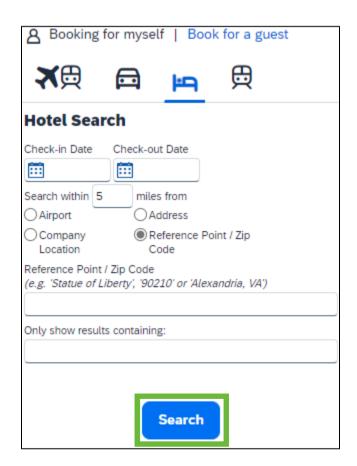


4.1.2 Address

Click 'Address' and fill in the fields.

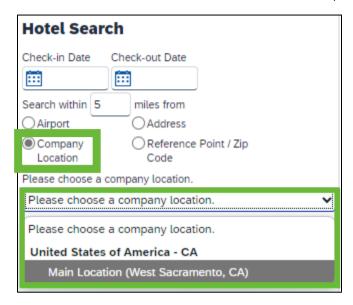


Click 'Search.'



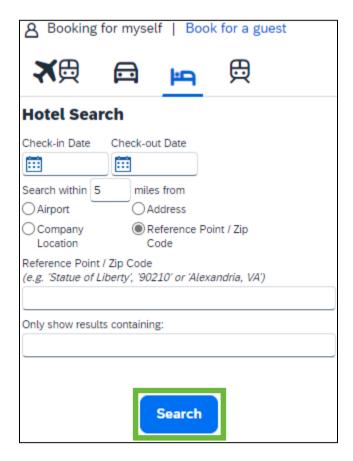
4.1.3 Company Location

Click 'Company Location' and choose the desired address from the drop-down menu.



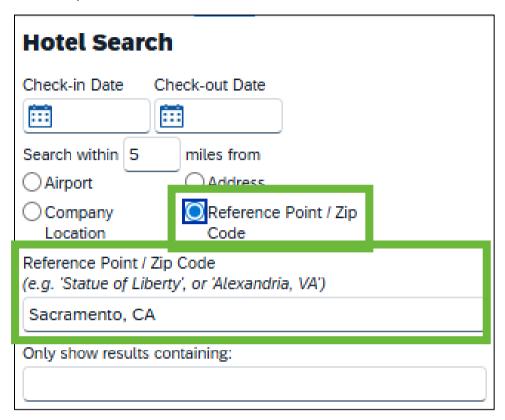
Note: The agency's address(es) must be part of the traveler's profile in order to use Company Location as search criteria. For details on how to add that information, please see the video <u>'Setting Up a Profile in Concur</u>.'

Click 'Search.'

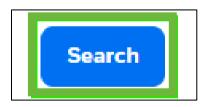


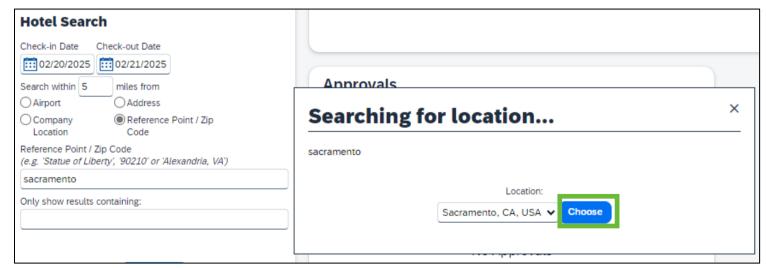
4.1.4 Reference Point/Zip Code

Click 'Reference Point / Zip Code' and enter the desired location.



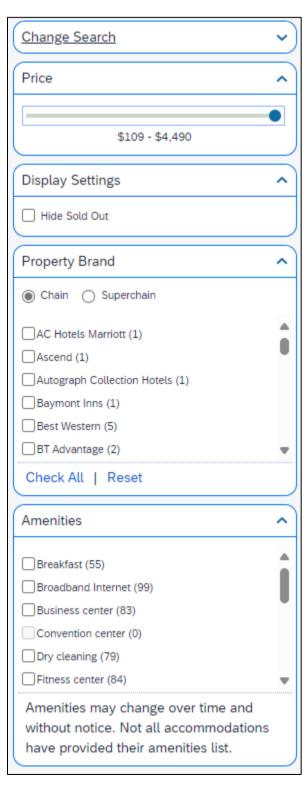
When you click search, it will confirm the reference code/zip code. Click 'Choose' if that is the correct location.



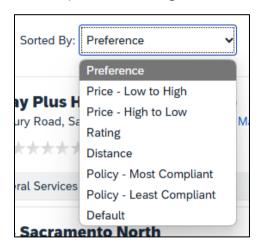


4.2 Choose a Hotel

On the left side of the page, you will see multiple options to refine your search. Feel free to use these as needed.



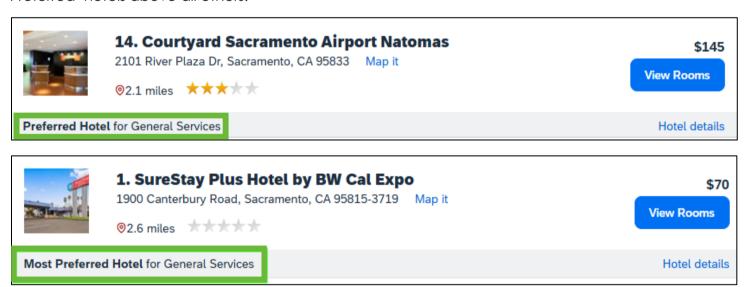
The search results page defaults to be 'Sorted By' preferred status. When the hotel search is sorted by preference, it will show you hotels in this order: Most Preferred, Preferred, Non-participating hotels. If you would like to sort by different criteria, you can change the 'Sorted By' field.



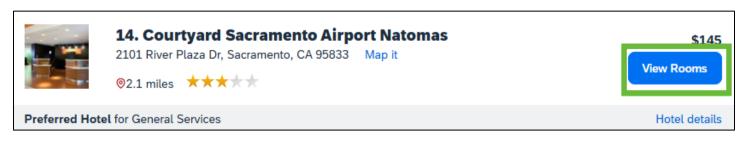
If preferred, you can click 'Hide Map' to see a list only view of hotels available.



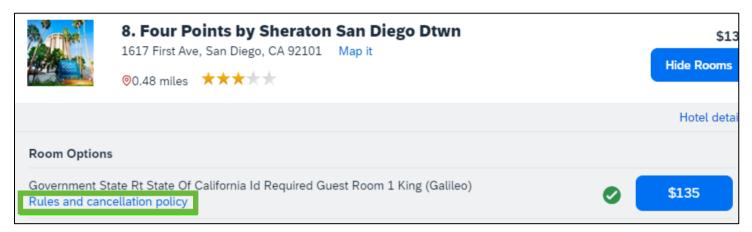
To benefit from negotiated rates and amenities, state travelers should choose "Preferred" or "Most Preferred" hotels above all others.



Once you've chosen a hotel, click 'view rooms' to see the rates/room types available.



When reviewing hotels and rooms, please make sure to read the cancellation policy. Travelers are required to abide by hotel cancellation policies.



To choose a room, click the blue button with the price.



Note: certain rooms may not be available due to requiring a deposit. Rooms/rates that require a deposit are marked "Not Allowed" in Concur as they violate state statute. See <u>'SAM 4117 Guide'</u> for more information.

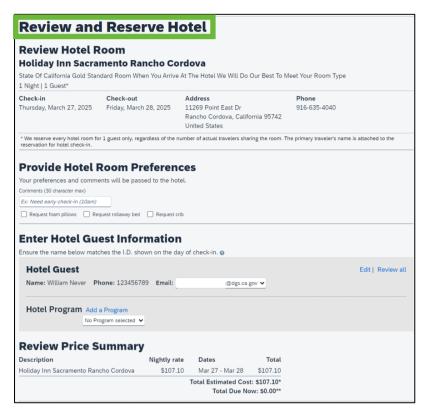


It is important to select a rate labeled as 'State' or a variation thereof.. Do **not** select the Government rate, as that applies to federal employees only. If you select the incorret rate, you may be charged a higher rate upon check in.

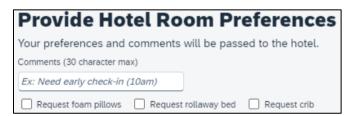


4.3 Review and Reserve Hotel Page

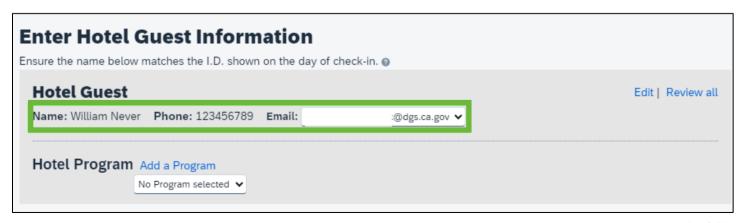
On the 'Review and Reserve Hotel' page, information can be reviewed and modified before finalizing the trip.



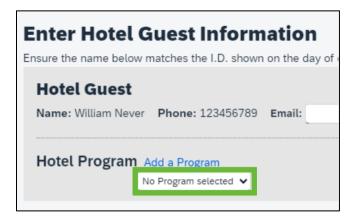
'Provide Hotel Room Preferences' - any requests you may have for the room, such as extra pillows.



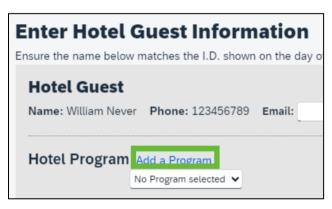
'Enter Hotel Guest Information' - check that the 'Hotel Guest' information is accurate and matches the photo identification the traveler will provide upon check in.

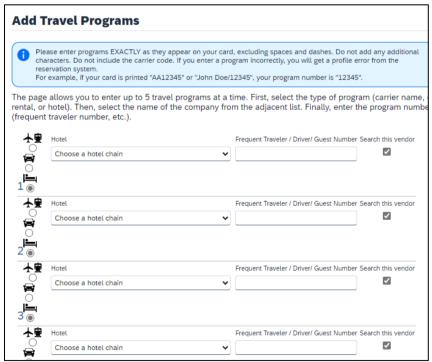


If the traveler is part of a rewards program, select it from the drop-down menu.

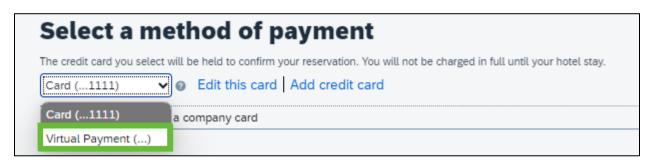


If the rewards program hasn't been added to the traveler's profile, click the blue 'Add a Program' and input the information in the pop-up.

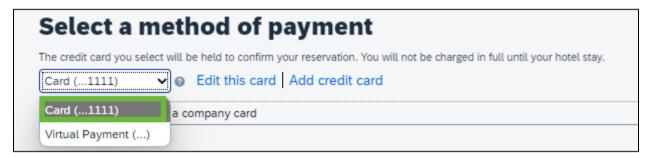




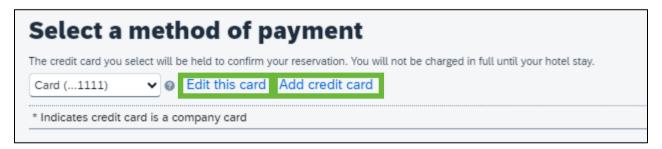
Under 'Select a method of payment,' you will choose which card to charge the hotel to. If your agency participates in the Virtual Card Payment, please select this option from the drop-down menu.



If not, the traveler will need to add a personal credit card in Concurand seek reimbursement after the trip.



Click 'edit this card' or 'add credit card' if new information is needed.



Review the 'Rate Details and Cancellation Policy'. Travelers are bound by the cancellation policies set by the hotel and need to understand the cancellation policy before booking.



If you agree, click the 'I agree...' button.



If you need to make a change, click the 'back' button and complete the edits.



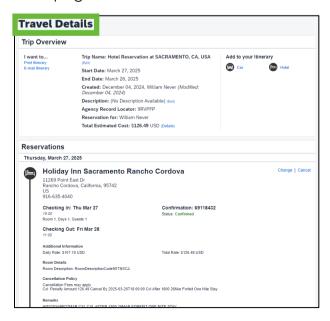
If not, click the blue 'Reserve Hotel and Continue' button.



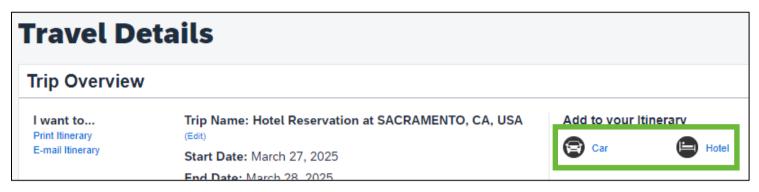
Note: If you chose virtual payment as your form of poayment, once you click 'Reserve Hotel and Continue' the virtual card will be deployed to the hotel. This will happen regardelss if the booking is completed.

4.4 Travel Details Page

You are now on the 'Travel Details' page.



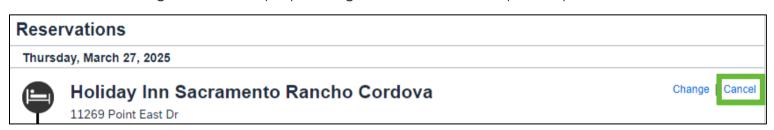
Review the information. You can add a car rental or additional hotel at the top right corner of the poage.



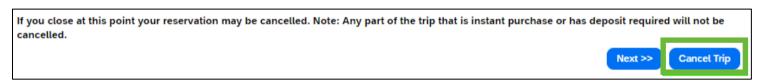
You can edit a segment of the trip by clicking 'Change' next to the portion you want to change.



You can cancel a segment of the trip by clicking 'Cancel' next to the portion you want to cancel.



If you would like to cancel the trip, click 'Cancel Trip.'



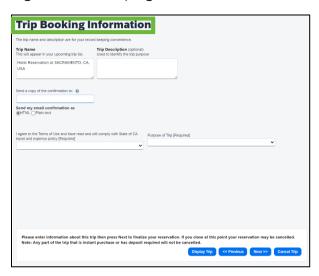
Once the trip is accurate, click 'Next.'

If you close at this point your reservation may be cancelled. Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

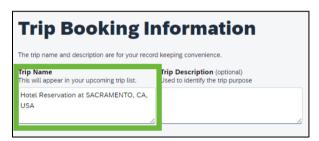
Next >> Cancel Trip

4.5 Trip Booking Information Page

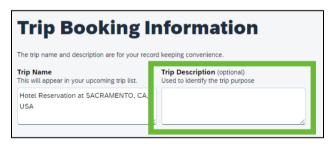
You are now on the 'Trip Booking Information' page.



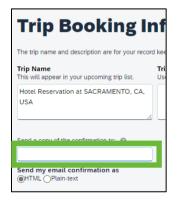
Here, you will specify what the trip is for. For 'Trip Name', give it a name that will be easy to identify.



Under 'Trip Description', you can add more details about what the trip is for.

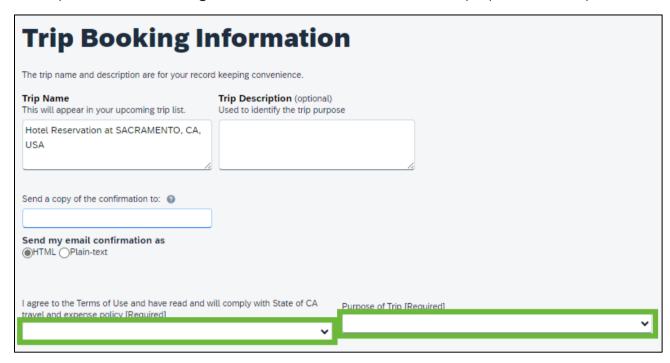


If you would like to send a copy of the confirmation to anyone, please add their emails here.



Please note: The traveler and Primary Travel Assistant will always receive a confirmation email.

Use the drop-down menus to agree to the terms of use and add the purpose of the trip.



Click 'Previous' to go back and make edits to the trip if needed.

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Display Trip

| Cancel Trip

Click 'Display Trip' to go to back to the 'Travel Details' page.

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Display Trip

Cancel Trip

Click 'Cancel Trip' to cancel.

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Display Trip

Cancel Trip

If you are ready to book, click 'Next'.

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Display Trip

Cancel Trip

4.6 Trip Confirmation Page

You are now on the 'Trip Confirmation' page. The trip has not been booked yet! This page is utilized as a final chance to review before booking. Review the information.

Trip Confirmation

To COMPLETE BOOKING, please press the "Confirm Booking" Button after reviewing this page.

To CANCEL, press the Cancel button.

After you complete this booking, it will be reserved; however, it will not be ticketed until it is approved by your company.

Trip Overview

Trip Name: Hotel Reservation at SACRAMENTO, CA, USA

Start Date: March 27, 2025 **End Date:** March 28, 2025

Created: December 04, 2024, William Never (Modified: December 04, 2024)

Description: (No Description Available)

I agree to the Terms of Use and have read and will comply with State of CA travel and expense policy: Yes

Agency Record Locator: 9RVPFP Reservation for: William Never Total Estimated Cost: \$126.49 USD

Agency Name: CI Azumano - - California

Reservations

Thursday, March 27, 2025



Holiday Inn Sacramento Rancho Cordova

11269 Point East Dr Rancho Cordova, California, 95742 US

916-635-4040

Checking In: Thu Mar 27 Confirmation: 69118432

15:00

Room 1, Days 1, Guests 1

Checking Out: Fri Mar 28

11:00

Additional Information
Daily Rate: \$107.10 USD

Total Rate: \$126.49 USD

Status: Confirmed

Room Details

Click 'Display Trip' to see the 'Travel Details' page.

Almost done... Please confirm this itinerary.

Display Trip

Confirm Booking>> Cancel Trip

If anything needs to be edited, click 'Previous' and complete the edits.



Click 'Cancel Trip' to cancel the entire trip.

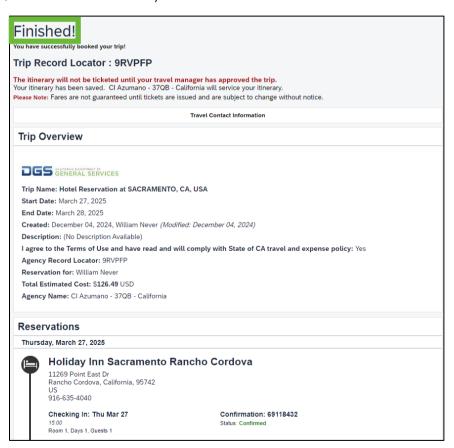


If all information is accurate and you are ready to book, click 'Confirm Booking'.

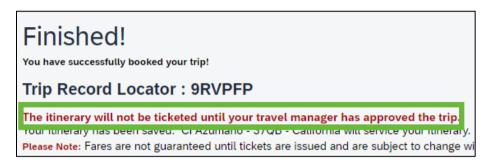


4.7 Finished Page

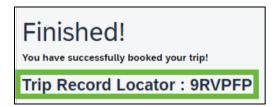
Your travel is *not* booked until you have reached the 'Finished' page. Now that we have reached the 'Finished' page, we have successfully booked a hotel.



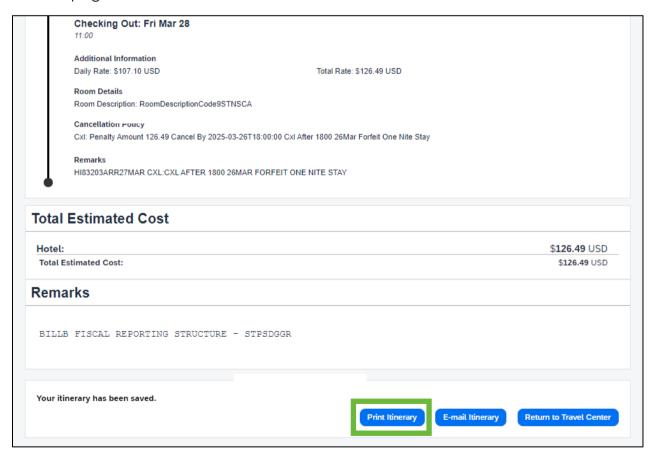
If your agency uses pre-trip approvals in Concur, your manager may have to approve the trip before it is finalized.



You can see your trip record locator on this page. This is used by the travel vendor and CI Azumano to locate booking information.



It is recommended to print this page for your records. Click 'Print Itinerary,' which can be found at the bottom of the page.

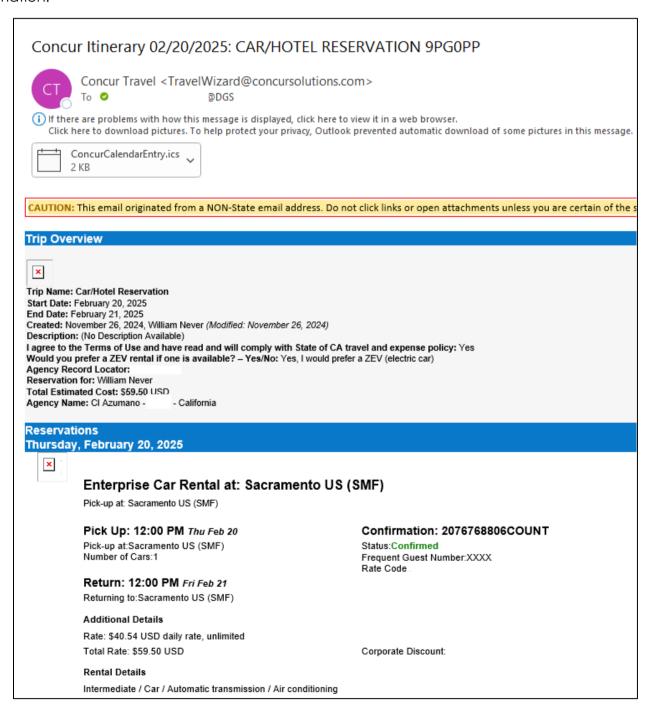


5. Itinerary

There are a few ways you can find the itinerary

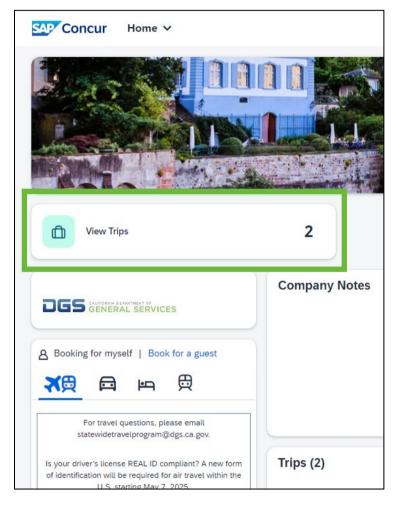
5.1 Confirmation Email

Once you have booked the travel, you will receive an email from Concur Travel with the trip information.

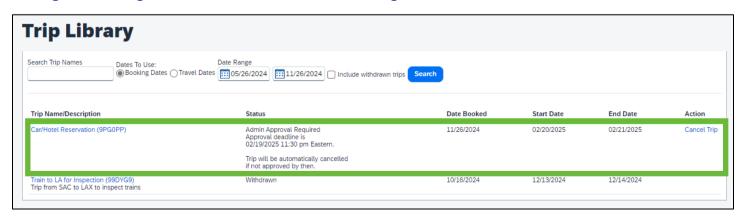


5.2 Trip Library

If you need to view, cancel, or edit the trip, you can do so at any time by logging into Concur and clicking 'View Trips.'



Your 'Trip Library,' will open, where you can click on the trip name to view or edit it or click the 'Cancel Trip' link to cancel it. Please see the videos 'How to Add to An Existing Itinerary,' 'How to Change a Booking,' and/or 'How to Cancel a Booking' for more information.



6. Checking Into the Hotel

When checking into the hotel, the following identification types are recommended to have with you:

- Driver's License
- Credit card for deposit/incidentals
- Employee ID/Badge
- Copy of Concur/Cl Azumano itinerary (physical or electronic)

If your agency uses Virtual Payments, please reference the Virtual Card Number check-in instructions, which can be found on the Virtual Card Payment Resources Page.

If you encounter any issues, please reach out to CI Azumano at 1 (877) 454-8785 and/or your agency Travel Coordinator(s).

7. Additional Resources

As a traveler, your first resource for all travel-related inquiries is your agency Travel Coordinator(s). Other helpful resources are:

7.1 Statewide Travel Program

Email: StatewideTravelProgram@dgs.ca.gov

How to Book Air

How to Book a Train

How to Book a Car Rental

Setting Up a Profile in Concur

Lodging 101

Lodging Resources for State Travel

SAM 4117 Guide

Setting up a Profile in Concur (Video)

Statewide Travel Program Training Resources Page

Virtual Card 101

Virtual Card Payment Resources Page

7.2 Cl Azumano

Email: CalTravel@ciazumano.com

Travel Agents: 1 (877) 454-8785 (use only if trip is in progress)

Cl Azumano Webpage

Concur Login Page