

How to Book Air

Statewide Travel Program



Content

1.	Ger	neral Information	3
2.	Polic	cy Compliance	4
3.	Step	os to Book	5
	3.1	Log in	5
	3.2	You know the airport you want to travel to	5
	3.3	You need to find an airport	5
	3.4	You want to search flights to multiple airports in the same area	6
	3.5	Depart/Return Information	7
	3.6	Add a Car Rental or Hotel	8
	3.7	Search for a Flight	8
	3.8	Choose a Flight	9
	3.9	Review and Reserve Flight Page	. 10
	3.10	Travel Details Page	. 11
	3.11	Trip Booking Information	. 12
	3.12	Trip Confirmation Page	. 13
	3.13	Finished! Page	. 14
4.	Trip	Information	. 15
	4.1	Email	. 15
	4.2	Upcoming Trips	
5.	Add	litional Resources	. 17
	5.1	Statewide Travel Program	. 17
	5.2	Compliance	. 17
	5.3	CI Azumano	. 17

1. General Information

To avoid excess booking fees, please book all components of travel within the same itinerary. Be aware of all cancellation rules and any applicable penalties before booking your flight.

2. Policy Compliance*

This page applies to executive branch state agencies only. Please see <u>State Travel Policy Resources</u> for more information.

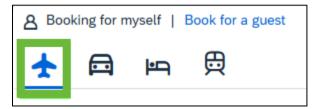
- Concur highlights the lowest fares with a green reserve button. It is permissible to select a fare
 greater than the lowest fare but you will be prompted to select a reason for picking a higher
 cost flight.
- The state's Preferred Carriers for all flights are:
 - Alaska Airlines
 - Delta Airlines
 - Southwest Airlines
 - United Airlines
- Book all domestic flights at least 7 days in advance, and all international flights at least 30 days in advance.
- Book non-refundable fares for outbound and return flights.
- Book roundtrip flights only.
- Refundable fares may only be used if the traveler meets specific requirements.

All non-compliant choices will be audited.

3. Steps to Book

3.1 Log in

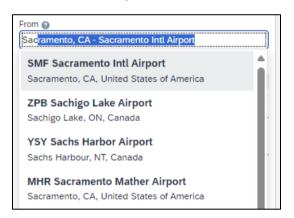
Once you've logged into Concur, click the plane icon in the trip search widget.



To choose an airport, you have three options.

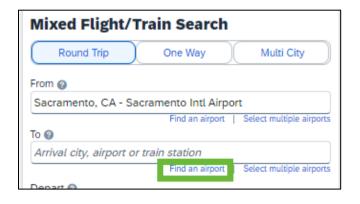
3.2 You know the airport you want to travel to

Enter the airport name, click it when it autocompletes.

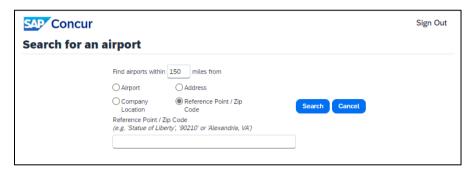


3.3 You need to find an airport

Click 'Find an airport.'

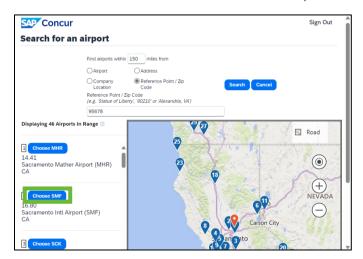


In the pop-up, choose 'Airport,' 'Address,' 'Company Location,' or 'Reference Point/Zip Code' and fill in the search criteria.



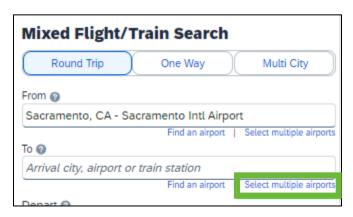
Note: The agency's address(es) must be part of the traveler's profile in order to use 'Company Location' as search criteria. For information on how to add that, please see the video <u>'Setting Up a Profile in Concur.'</u>

Once you've entered the location information, a map will populate with airport options. Click 'Choose (airport name)' to choose the one that works best for this trip.



3.4 You want to search flights to multiple airports in the same area

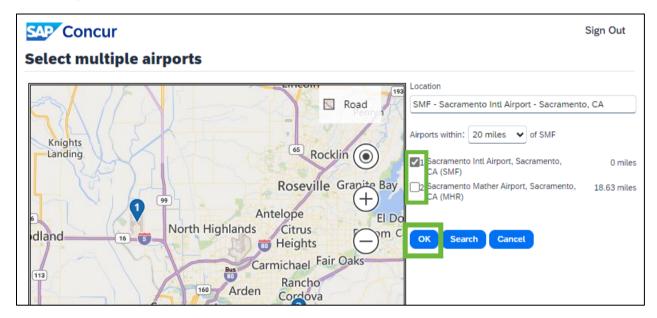
Click 'Select multiple airports.'



Type the location desired, define the search radius from that location, and click 'Search.'

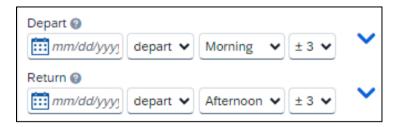


Click the checkbox for each airport you would like included in your search results. Please note that when searching by schedule for multiple airports, results may take two minutes or more to load due to number of options. Click 'OK.'



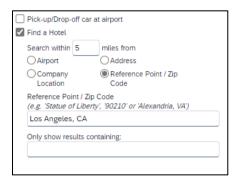
3.5 Depart/Return Information

Now, complete the 'depart' and 'return' information. You can specify time of day you would like to travel.



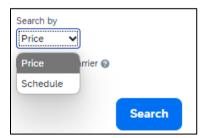
3.6 Add a Car Rental or Hotel

If you'd like to add a car rental or hotel, click those options. There will also be an option to add a car rental or hotel later in the booking process. Please see the videos <u>'How to Book a Car Rental'</u> or <u>'How to Book Lodging'</u> for more information.

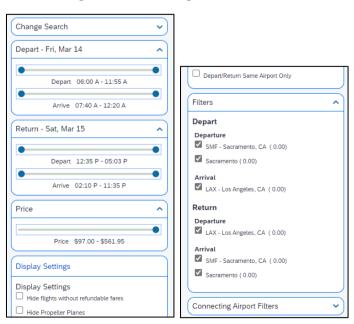


3.7 Search for a Flight

You can choose to search by schedule or price in the drop down menu. Click the blue 'search' button once you are ready to see flight options.

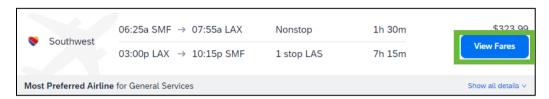


On the left side of the page, you will see more ways to specify the flight search. These are not required, but meant to assist in finding the correct flight.



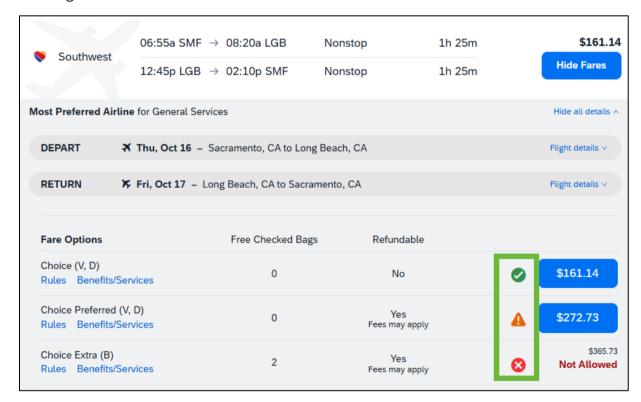
3.8 Choose a Flight

Once you've reviewed the flight options, select the blue 'View Fares' button of the one you'd like to book.



Next, you will see different options for the same flight. You may see a few different icons.

- Check mark in a green circle means this option conforms to all rules
- Exclamation point in orange triangle means this option triggers one or more of the rules. You will need to log why you chose this option over one that follows all rules, and the information will be audited.
- There will be a note that says, 'Not Available' next to any flights that are not available due to breaking rules.



Once you've picked the option that works best, click the blue price button.

Fare Options	Free Checked Bags	Refundable	
Choice (V, D) Rules Benefits/Services	0	No	\$161.14

3.9 Review and Reserve Flight Page

You are now on the 'Review and Reserve Flight' page. Review the trip information, including traveler name. Make sure the Primary Traveler's name is accurate and matches the photo identification the traveler will provide upon traveling.



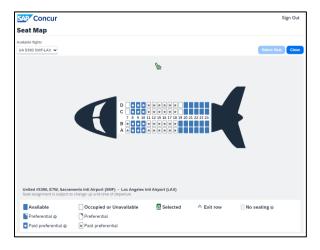
On this page, you may add any frequent flyer program(s) the traveler is part of. This can also be done in the traveler's Concur profile set up. Please see the video 'Setting up a Profile in Concur' for more information.



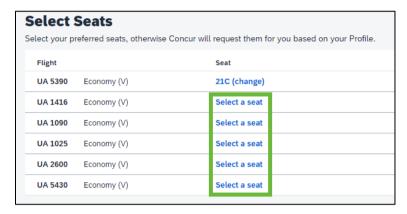
If the flight is on a carrier that allows seat selection, you will choose here. Scroll to 'Select Seats'. Click the blue 'Select a seat' link.



In the popup, follow the prompts to choose your seat. Click 'Select Seat' to save your choice.



Exit out of the popup once your selection has been saved. Complete this for each flight within the trip.



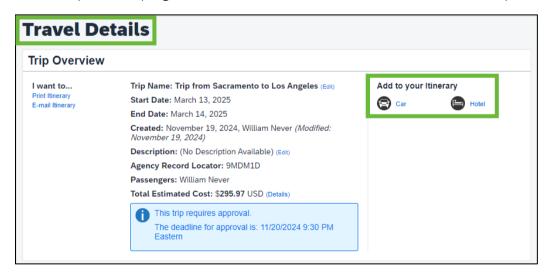
If information is correct, click 'Reserve Flight and Continue.' If changes need to be made, click 'Back' and complete the edits needed.



3.10 Travel Details Page

You have not finished booking the trip!

On the 'Travel Details' page, review the trip information to ensure accuracy. You can also add a car rental or hotel to the trip on this page. Look for the car and bed icons next to the trip overview.



If all is correct, click 'Next.' If not, click 'Cancel Trip' and make the changes necessary.

If you close at this point your reservation may be cancelled. Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

Next >> Cancel Trip

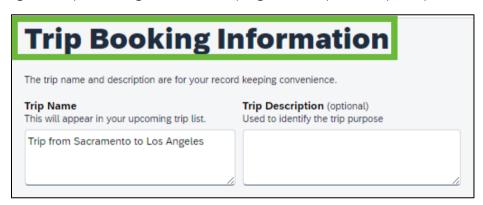
If you do not book a car rental or hotel with the air reservation, a pop-up will remind you to add one if needed. Click 'Cancel' to go back and add either or click 'OK' to move onto the next page.



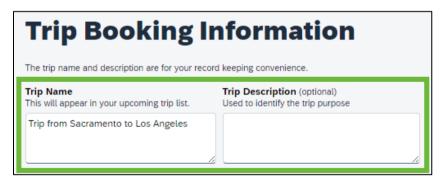
3.11 Trip Booking Information

You have not finished booking the trip!

Now you are seeing the 'Trip Booking Information' page. Here, you will specify what the trip is for.



For 'Trip Name,' give it a name that will be easy to identify in your Trip Library. Under 'Trip Description,' you can add more details about what the trip is for.



If you would like to send the travel confirmation to additional people, include their emails here. Please note that the traveler and Primary Travel Assistant will always receive a confirmation email.



For the remaining options, you will need to select the choice that is most accurate for this trip.



Click 'Display Trip' to see the trip information.

Click 'Hold Trip' to save it and book it later.

Click 'Previous' to go back to the 'Travel Details' page.

Click 'Cancel Trip' to cancel what you have chosen. If you are ready to book, click 'Next.'

Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be cancelled.

Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled.

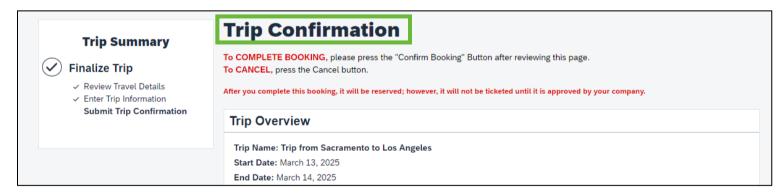
Display Trip Hold Trip

Cancel Trip

3.12 Trip Confirmation Page

You have not finished booking the trip!

You are now on the 'Trip Confirmation' page.

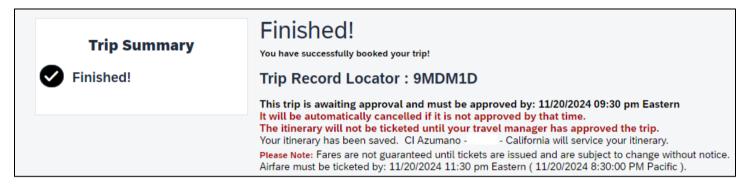


Review the information. If it is accurate, click 'Confirm Booking.' Click 'Display Trip' to see the trip information, 'Previous' to go back to the 'Trip Booking Information' page, or 'Cancel Trip' to cancel what you have chosen.



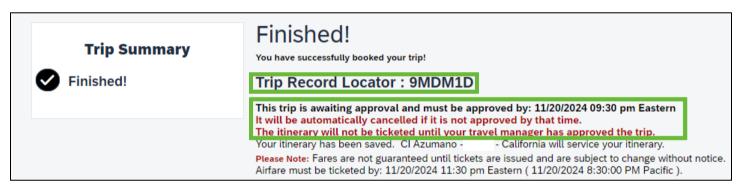
3.13 Finished! Page

Note: Your travel is not booked until you have reached this page!



Note: Your travel manager may have to approve the trip. If your agency has automated approvals turned on, please see the video 'Passive and Hard Stop Approval Information' for more information.

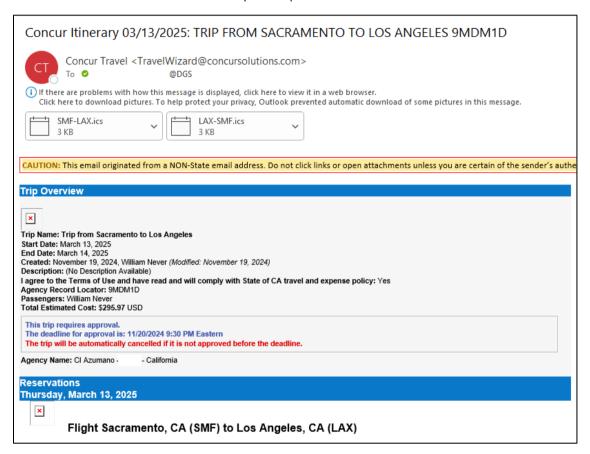
You can see your trip record locator on this page.



4. Trip Information

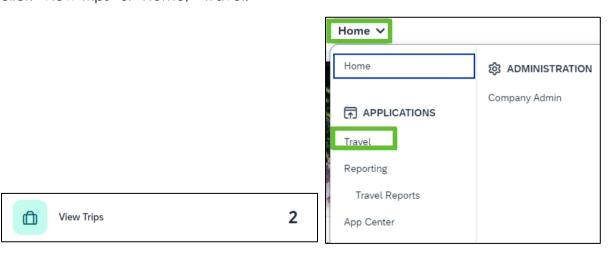
4.1 Email

You will receive an email from Concur with your trip information.

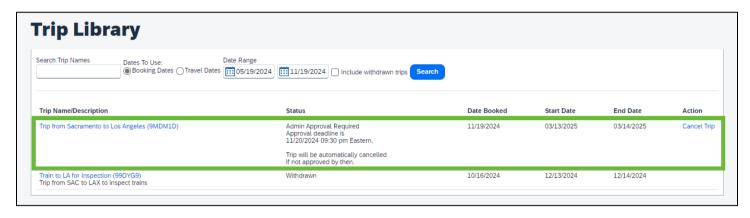


4.2 Upcoming Trips

You can also find trip information via the 'Upcoming Trips' section in Concur. Log into Concur and click 'View Trips' or 'Home,' 'Travel.'



Here you can view, edit, add to, or cancel the trip. Please see the videos '<u>How to Change a Booking</u>' and/or '<u>How to Cancel a Booking</u>' for more information.



5. Additional Resources

As a traveler, your first resource for all travel-related inquiries is your agency Travel Coordinator(s). Other helpful resources are:

5.1 Statewide Travel Program

Air Travel 101

Airfare Resources for Government Travel

Email: StatewideTravelProgram@dgs.ca.gov

How to Add to An Existing Itinerary (Video)

How to Book Air (Video)

How to Book a Car Rental (Video)

How to Cancel a Booking (Video)

How to Change a Booking (Video)

Passive and Hard Stop Approval Information (Video)

Setting up a Profile in Concur (Video)

Statewide Travel Program Training Resources Page

5.2 Compliance

SAM 4117 Guide

SAM 4117.1

State Travel Policy Resources

Policy Violation Reason Codes_06212022 2

5.3 Cl Azumano

Cl Azumano Website

Concur Log in Page

Email: Caltravel@ciazumano.com

Travel Agents: 877-454-8785 (use only if trip is in progress or if you received an error message on Concur)