Town Hall: Travel Management Services

APRIL 2025







20-minute presentation on Travel Management Services 40-minute Q&A session



PowerPoint, Q&A, and recording will be shared after the meeting Unrelated topics will not be addressed



Agenda

Overview of CI Azumano

Traveler Communication

Communicating with CI Azumano

Unused Ticket Credit Communications

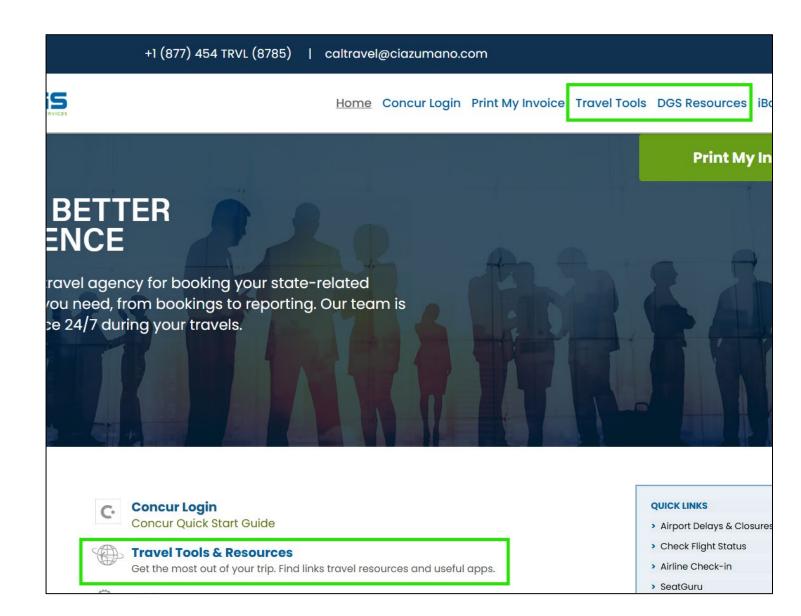
Traveler Profiles

Guest Booking

Troubleshooting – Concur

Reporting

Q&A



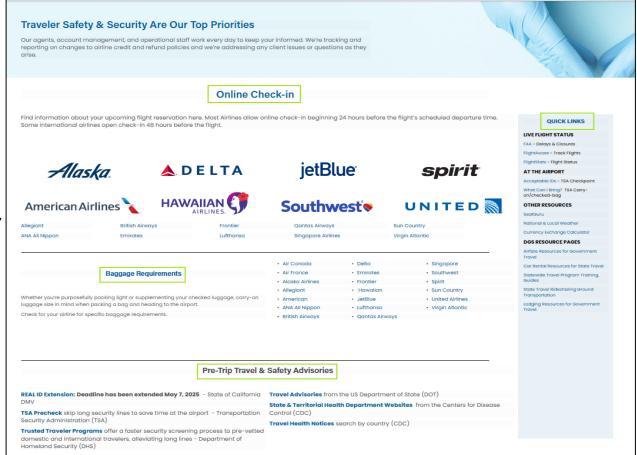
Overview of Cl Azumano

- CI Azumano is the state's only contracted travel agency.
- Offers a customizable online booking tool and a robust reporting system.
- Dedicated travel agents 7:00 AM 7:00 PM, Monday though Friday available at 877-454-8785.
- After-hours service available outside of normal business hours for emergencies or last-minute changes at 877-454-8785.
- Travel tools & resources on <u>caltravel.ciazumano.com</u>.

Overview of Cl Azumano

Travel Tools & Resources

- Updated airline flight status and baggage rules and requirements
- Pre-trip travel & safety advisories
- Quick links to include airline check-ins, TSA information, and other resources
- DGS Resources webpage



Traveler Communication

Travel Coordinator Communication Expectation For travel-related guidance.

Travelers inquiring about the status of unused tickets.

- Each agency receives monthly reports detailing unused tickets.
- Travelers can find their unused ticket information on the Concur homepage, Concur profile, and airfare search result matrix.

Requests to update Concur traveler profiles.

- Travelers must manage their own profile updates.
- Travel Coordinators can assist with Concur profile updates as needed.

Requests for copies of invoices or receipts.

- Cl Azumano
- Print My Invoice

Communicating with CI Azumano

- How to contact CI Azumano
 - Email: <u>caltravel@ciazumano.com</u>
 - Phone: 877-454-8785
 - Option 0: Urgent (travel within the next 48 hours)
 - Option 1: To receive a callback
 - Option 3: To request a copy of an itinerary
 - Option 4: Group travel (10 or more)

- When to contact CI Azumano
 - Reservation changes that cannot be processed through Concur.
 - Unplanned reservation cancellations that require immediate assistance.
 - Group travel (10 or more) best if done via email to <u>CalTravelGroups@ciazumano.com</u>.
 - Virtual payment reservations for guest travelers (i.e., non-profiled travelers).
 - Reporting questions/issues/requests to <u>CaReports@ciazumano.com</u>.

Unused Ticket Credit Communications

Travel Coordinators may:

Contact CI Azumano for:

- Non-refundable unused ticket credits for all airlines except Southwest*
- Name changes on United unused ticket credits

Contact <u>STPAudits@dgs.ca.gov</u> for:

- Southwest Wanna Get Away unused ticket credit options
 - The value of the unused ticket credit may be transferred to a Southwest UATP card if the ticket credit is 90 days or less from expiring and will not be used by the traveler.
- Additional unused ticket credit processing information

*Agencies with a Wanna Get Away <u>Plus</u> ticket credit must contact Cl Azumano for transfer options.

Traveler Profiles

Statewide Travel Program recommends:

- Creating profiles for everyone that will travel, regardless of frequency.
- Benefits of traveler profiles:
 - Maintain travel information and preferences
 - Track trip history
 - Manage unused ticket credits
 - Virtual card numbers for lodging reservations

Guest Booking

Process

- 1. Request "Guest Booking" permission from Statewide Travel Program.
- 2. Choose "Book for a guest."
- 3. Call into CI Azumano to use a Virtual Card Number.
- 4. Add Travel Coordinator's email to receive itinerary.

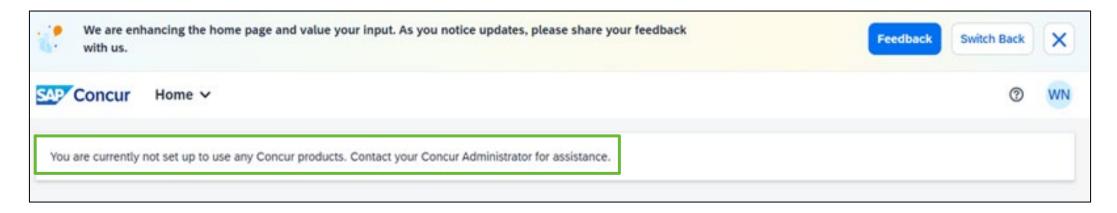
Booking for myself Book for a guest

Guest Tra	veler			
Title *	Legal First Name *	Middle Name (on ID) *		Legal Last Na
~			🗌 No Middle Name	
Gender *	Date Of Birth *			
Select	➤ III			
Known Traveler Nun	nber 👔 DHS Redress No.	0		
Phone *	F	Email *		
	Select 🗸			

Troubleshooting - Concur

"Not set up to use Concur products"

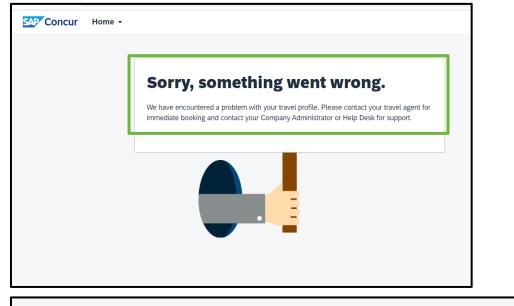
- The Travel Wizard permission is not assigned to the traveler's Concur account.
- Travelers should email their Travel Coordinators.
- Travel Coordinators can send an email to the <u>StatewideTravelProgram@dgs.ca.gov</u> mailbox for assistance.



Troubleshooting - Concur

"Sorry, Something Went Wrong"

- Multiple reasons you might see this error:
 - GDS Concur sync issue.
 - Personal credit card added as form of payment in Concur profile for airfare, rail, and car rental.
 - Required fields in profile are not completed.
- Travel Coordinators can send an email to the Statewide Travel Program mailbox for assistance.



We're Sorry	
We encountered an issue that prevented us from completing your request.	
Unknown error from the reservation system.	

Troubleshooting - Concur

"Please enter an airport"

(airport codes not working)

- When you see this error, it means an outdated URL for Concur is being used.
- The most updated URL for Concur can be found at <u>https://caltravel.ciazumano.com</u>.

SAP [®] Concur Home ✓ A Booking for myself Book for a guest X⊕ □ □ □ ⊕	us2.concursolutions.com says Please enter an airport. OK Welcome to Concur, Managed by CI A
For travel questions, please email statewidetravelprogram@dgs.ca.gov.	
Is your driver's license REAL ID compliant? A new form of identification will be required for air travel within the U.S. starting May 7, 2025. Click here for more information on REAL ID.	Approvals
Mixed Flight/Train Search Round Trip One Way Multi City	
From ONT	No Approvals When you have approvals, you'll see them here
To FAT - Fresno Yosemite Intl Airport - Fresno, CA Find an angoli Search musipal angolid Depart	
Eepert W Morning V ± 3 V Return @	

Reporting

Cl Azumano Travel Service Fees

- CI Azumano bills service fees once a month in a lump sum.
- Service fees appear one month in arrears on the U.S. Bank Statement.
- CI Azumano also offers Point of Sale service fees. Please email <u>StatewideTravelProgram@dgs.ca.gov</u> for more information.

Service/Description	Online** Transaction Fee	Agent Assisted Transaction Fee	Additional Fees
 Air/Rail (+Hotel and/or +Car)* 	\$4.50	\$10.25	N/A
2. Hotel and/or Car Only Reservation	\$2.25	\$10.25	N/A
 Virtual Payment Deployment 	N/A	N/A	\$ 4.00
4. Ticket Exchange	N/A	N/A	\$10.25
5. Ticket Refund	N/A	N/A	\$0.00
6. Ticket Void	N/A	N/A	\$0.00

Reporting

Cl Azumano Travel Service Fees

U.:	U.S. Bank Statement												
Post Date		Reference Number	Transaction Description	Amount									
12-27 01-03		24755424361153612054535 24164075002434530111809	CI TRAVEL 757-6409209 VA ENTERPRISE RENT-A-CAR 800-7747578 OK 17243507	<mark>331.50</mark> 5,021.13									
01-03	01-02	24164075002434530113938	ENTERPRISE RENT-A-CAR 800-7747578 OK 18264712	9,736.14									
01-03 01-21 01-23 01-17	01-20 01-22	74164075020434530106976	CI TRAVEL 757-6409209 VA ENTERPRISE RENT-A-CAR TULSA OK CI TRAVEL 757-6409209 VA	167.21 60.30 CR 260.75 276.04									

Activity D	etail Report				
TRAVEL TYPE	VENDOR NAME	FEE TYPE ▼	T	FEE AMT	PAID BY DGS
Fee	CI Azumano Travel Service Fee	AGENT AIR DOM EXCHANGE ADDCOLLECT		\$ 10.25	
Fee	CI Azumano Travel Service Fee	AGENT AIR DOM EXCHANGE ADDCOLLECT		\$ 10.25	
Fee	CI Azumano Travel Service Fee	VC DEPLOYMENT			\$ 4.0
Fee	CI Azumano Travel Service Fee	ONLINE HOTELANDORCARONLY			\$ 2.2

Q&A

If you have a question, please type it in the Q&A or raise your hand and we will unmute you.

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(=) Chat	(2) Q&A	People	B Raise	() React	⊞ View	E) Notes	Rooms	+ Apps	••• More	Camera ~	. Mic	~	↑ Share	Start meeting	へ Le	ave	\sim

We will **not** be addressing questions that are unrelated to the topic of Travel Management Services.

As a reminder: the recording of this meeting, this PowerPoint, and the completed Q&A will be emailed by the end of next week.



5 Minutes Left

We will do our best to answer all questions within the time we have left. If we are unable to get to your question, we will send a response via the Q&A document.

Please complete this <u>feedback form</u> to help us plan future trainings.

THANK YOU!

An email will be sent with the recording of this meeting, this PowerPoint, and the completed Q&A by the end of next week.

