

Application No.: 50/75176-00-020
School: Luiseno Elementary
County of Riverside

May 3, 2019

Mr. Gregory J. Bowers
District Representative
Lake Elsinore Unified School District
545 Chaney Street
Lake Elsinore, CA 92530

Dear Mr. Bowers:

The Office of Public School Construction (OPSC) has completed its review of Luiseno Elementary, OPSC application number 50/75176-00-020. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated August 23, 2011.

The project is a non-financial hardship new construction project that was funded on a 50 percent State and 50 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

The review also determined the District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and was presented and approved by the State Allocation Board on March 27, 2019 for an increase to Department of Toxic Substances Control (DTSC) funding in the amount of \$3,924.00.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated January 15, 2019 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. State Allocation Board Closeout Item
4. Division of the State Architect Plan Approval
5. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Mr. Gregory J. Bowers

May 3, 2019

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,

A handwritten signature in blue ink that reads "Rick Asbell". The signature is written in a cursive style with a large initial "R".

RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Dr. Doug Kimberly, District Superintendent
Riverside County Office of Education
Project file

Summary of Project Financing and Expenditures

District Name: Lake Elsinore Unified
 School: Luiseno Elementary
 County: Riverside
 SFP Application Number: 50/75176-00-020
 LPP Application Number: None
 Date: 1/9/2019

Line		A		B	
		Adjusted Grant		Site Related Grant(s)	
1	LPP State Apportionment	1	\$ -	\$	-
2	SFP State Apportionment	2	\$ 4,219,068.00	\$	2,575.00
3	Financial Hardship Apportionment	3	\$ -	\$	-
4	District Contribution	4	\$ 4,219,068.00	\$	2,575.00
5	Interest	5	\$ -		
6	Total Project Funding	6	\$ 8,438,136.00	\$	5,150.00
7	Reported Expenditures	7	\$ 18,001,252.62	\$	9,074.00
8	Reported Overspent	8	\$ (9,563,116.62)		
9	Reported Adjustment Site Related Grants	9		\$	(3,924.00)
10	Grant Adjustments (State & District Share)	10	\$ -	\$	3,924.00
11	Total Review Adjustments	11	\$ -	\$	-
12	Revised Expenditures	12	\$ 18,001,252.62	\$	9,074.00
13	Net Overspent	13	\$ (9,563,116.62)	\$	-
14	Interest Due	14	\$ -	\$	-
15	Adjusted Grant to be Returned to the State (State share)	15	\$ -		
16	Site Adjustment Due the District (State share)	16		\$	1,962.00
17	Total Due to the District	17		\$	1,962.00

Explanations:

Line 10
See Schedules 1

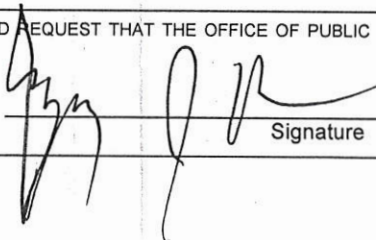
Line 17:

The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional Department of Toxic Substances Control (DTSC) funding in the amount of \$1,962.

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.

Dr. Gregory J. Powers
District Representative (printed name)


Signature

1-15-19
Date

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OFFICE OF PUBLIC
SCHOOL CONSTRUCTION
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Schedule 1
Refund/Reimbursement Summary

District Name: Lake Elsinore Unified
 School: Luiseno Elementary
 County: Riverside
 SFP Application Number: 50/75176-00-020
 LPP Application Number: None
 Date: 1/9/2019

SITE RELATED GRANTS ADJUSTMENTS				
	A	B	C	D
Line	Total Adjustment	Adjustments to District Share	Adjustments to State Share	Comments
1	\$ 3,924.00	\$ 1,962.00	\$ 1,962.00	Site Acquisition
2	\$ -	\$ -	\$ -	DTSC Fees
3	\$ -	\$ -	\$ -	Hazardous Waste Removal
4	\$ -	\$ -	\$ -	Relocation
5		TOTAL	\$ 1,962.00	

Explanations:

Line 1

Review recommends a \$3,924.00 increase to site DTSC Fees. See Schedule 2 - Line 1.

Schedule 2
Grant Adjustments

District Name: Lake Elsinore Unified
 School: Luiseno Elementary
 County: Riverside
 SFP Application Number: 50/75176-00-020
 LPP Application Number: None
 Date: 1/9/2019

SITE RELATED GRANT ADJUSTMENTS				
	A	B	C	D
Line	Total Grant Amount (State & District Share)	Eligible Amount	Difference (A-B)	Comments
1	\$ 5,150.00	\$ 9,074.00	\$ 3,924.00	Site Acquisition
2	\$ -	\$ -	\$ -	DTSC Fees
3	\$ -	\$ -	\$ -	Hazardous Waste Removal
4	\$ -	\$ -	\$ -	Relocation
5	TOTAL			
			\$ 3,924.00	To Page 1, Column B, Line 10

Explanations:

Line 5:

The District received a Site DTSC Fee grant for \$5,150.00. OPSC has accepted the District's reported \$9,074.00 amount for the Site DTSC Fee. Pursuant to School Facility Program Section 1859.106(a), a grant adjustment for the \$3,924.00 difference between the two amounts must be made. Because this is a New construction project, the \$3,924.00 Site DTSC Fee adjustment results in an \$1,962.00 amount due to the District.

SCHOOL DISTRICT DATA

Application No: 50/75176-00-020
 School District: Lake Elsinore Unified

County: Riverside
 School Name: Luiseno Elementary

PROJECT DATA

Type of Project: Elementary School
 K-6: 343
 7-8:
 9-12:
 Non-Severe:
 Severe:
 Application Filing Basis: District Wide
 Number of Classrooms: 21
 Master Acres: 16.9
 Existing Acres: 8.45
 Proposed Acres:
 Recommended Acres: 12.1
 Facility Hardship (a): No
 Financial Hardship Requested: No
 Alternative Education School: No
 Addition to Existing Site: Yes

ADJUSTED GRANT DATA

New Construction Grant	\$	3,125,416.00
Fire Detection Alarm		3,773.00
Labor Compliance		25,192.00
Multi-Level Constr.	12Cr.	328,032.00
Site Acquisition		2,575.00
Service Site		529,276.00
Off-Site		119,309.00
Utilities		88,070.00
Total State Share (50%)		4,221,643.00
District Share (50%)		4,221,643.00
Total Project Cost	\$	8,443,286.00

PROJECT FINANCING

<u>State Share</u>	
This Project	\$ 4,221,643.00
<u>District Share</u>	
Cash Contribution	4,221,643.00
Financial Hardship	
Total Project Cost	\$ 8,443,286.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
<u>State Share</u>					
New Construction/Add. Grant	955-500	55	\$ 4,221,643.00	\$ (4,221,643.00)	
New Construction/Add. Grant	055-500	55		4,221,643.00	\$ 4,221,643.00
<u>District Share</u>					
Cash Contribution			4,221,643.00		
Total			\$ 8,443,286.00	\$ 0.00	\$ 4,221,643.00

Funding Source: Proposition 55 Bonds/2004-Mar.

Pursuant to the Board's action on August 28, 2013 the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before November 26, 2013; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of November 26, 2013

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on November 26, 2013

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application Number:.....50/75176-00-020 School District:.....Lake Elsinore Unified
 County:.....Riverside School Name:.....Luiseno Elementary
 Financial Hardship.....No

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close out this completed project. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional Department of Toxic Substances Control (DTSC) funding in the amount of \$3,924.00. The District has concurred with these findings and is eligible for an additional apportionment of the State share in the amount of \$1,962.00.

Detail of Final Cost & Financing

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	\$ 3,125,416.00	\$ 0.00	\$ 3,125,416.00
SFP Multi Level Construction	328,032.00	0.00	328,032.00
SFP Service Site	529,276.00	0.00	529,276.00
SFP Offsite	119,309.00	0.00	119,309.00
SFP Utilities	88,070.00	0.00	88,070.00
SFP Site DTSC Fee	2,575.00	1,962.00	4,537.00
SFP Fire Detection/Alarm	3,773.00	0.00	3,773.00
SFP Labor Compliance Program	25,192.00	0.00	25,192.00
Total State Apportionment	\$ 4,221,643.00	\$ 1,962.00	\$ 4,223,605.00
Financing			
District Contribution	\$ 4,221,643.00	\$ 1,962.00	\$ 4,223,605.00
State (SFP)	4,221,643.00	1,962.00	4,223,605.00
Total Project Costs	\$ 8,443,286.00	\$ 3,924.00	\$ 8,447,210.00

RECOMMENDATIONS

1. Approve an increase of \$3,924.00 in the total project cost from \$8,443,286.00 to \$8,447,210.00.
2. Approve an increase of \$1,962.00 in the District Contribution from \$4,221,643.00 to \$4,223,605.00.
3. Approve an increase of \$1,962.00 in the State Apportionment [Bonds/2004-Mar.; 955-500] from \$4,221,643.00 to \$4,223,605.00.
4. Approve an unfunded approval in the amount of \$1,962.00.



DGS

DEPARTMENT OF GENERAL SERVICES
Division of the State Architect - San Diego Office

7/21/2011 - APPROVAL OF PLAN(S)

FRANK PASSARELLA
LAKE ELSINORE UNIFIED SCHOOL DISTRICT
545 CHANEY STREET
LAKE ELSINORE, 92530

Project: LUISENO ELEMENTARY SCHOOL

Total Scope of Project: Construction of 1-Toilet Building (Relocatable) PC 02-109725, Relocation of 3-Classroom Buildings (Relocatable) A#67425

Increment #: 0

Application #: 04-111964

File #: 33-15

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 7/21/2011. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 04-111964
File #: 33-15

- Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- The building(s) was designed to support a snow load of 20 pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- Deferred Approval(s) Items:
- Snow Load occurs only at (1) Relo Toilet Bldg (PC 02-109725). This Project Certification requires the certification of 04-110946.

This Project has been classified as **Class 4 & RBIP**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by CHRIS CHRISTAKOS
DN: st=California, l=San Diego, o=California
Department of General Services, ou=Division of the
State Architect, ou=www.verisign.com/repository/CPS
Incorp. by Ref., LIAB.LTD(c)99, ou=Registered
Engineer License Number - S 3359, title=Supervising
Structural Engineer, cn=CHRIS CHRISTAKOS,
email=chris.christakos@dgs.ca.gov
Date: 2011.07.25 13:40:21 -0700

for Howard "Chip" Smith, Jr.
Acting State Architect

cc:
Architect

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SERVICE
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DGS DEPARTMENT OF GENERAL SERVICES

Division of the State Architect - San Diego Office

9/9/2010 - APPROVAL OF PLAN(S)

FRANK PASSARELLA
LAKE ELSINORE UNIFIED SCHOOL DISTRICT
545 CHANEY STREET
LAKE ELSINORE, 92530

Project: LUISENO ELEMENTARY SCHOOL

Total Scope of Project: Construction of 3 Covered Walkways; Sitework, 3-Classroom Buildings B, C, D, 1-Multi-purpose Building E, Alterations to 1-Library Building A

Increment #: 0

Application #: 04-110946

File #: 33-15

*Reconfig(?) - for
NC purposes?*

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 9/9/2010. This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # _____.
- These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.
- Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.

Application #: 04-110946

File #: 33-15

- Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- The building(s) was designed to support a snow load of 0 pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- Deferred Approval(s) Items:
Automatic Fire Sprinkler Systems, Elevator Guide Rails and Support Bracket Anchorage

This Project has been classified as **Class 1**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Digitally signed by CHRIS CHRISTAKOS
DN: st=California, l=San Diego, o=California
Department of General Services, ou=Division of the
State Architect, ou=www.verisign.com/repository/CPS
Incorp. by Ref., LIAB.LTD(c)99, ou=Registered
Engineer License Number - S 3359, title=Supervising
Structural Engineer, cn=CHRIS CHRISTAKOS,
email=chris.christakos@dgs.ca.gov
Date: 2010.09.13 14:00:01 -0700'

for Howard "Chip" Smith, Jr.
Acting State Architect

cc:
Architect

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CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

February 24, 2011

Lake Elsinore Unlfied
545 Chaney St.
Lake Elsinore, CA 92530

Project Tracking No: 75176-58
Re: Luiseno Elementary School
County: Riverside
Square Feet: 37,805
Grade Level: K - 8

*K-8 / raised stage
about 6-8'
C.P.S.*

Dear Superintendent:

Subject: Supercede Final Plan Approval - New Buildings

The California Department of Education approves the plans with the title sheet date of November 12, 2010, for the above referenced project. The plans were received on January 6, 2011. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

This letter revises and supercedes the letter issued on February 17, 2011.

The school site for this project is 8.45 usable acres. This represents 69.83% of the California Department of Education's recommended site size of 12.1 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The California Department of Education's recommended acres for the master plan capacity of the site is 16.9 acres, to be used for purposes of requesting funding from the State Allocation Board pursuant to SAB Regulations 1859.73, related to multi-story construction, and 1859.76(a)11, related to parking structures. This site is 50% of the California Department of Education's recommended master plan site size.

Lake Elsinore Unified
February 24, 2011
Page 3

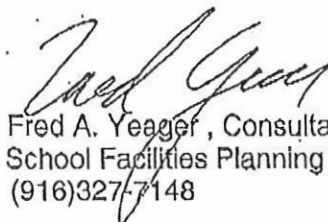
PTN: 75176-58
Luiseno Elementary School

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities Planning Division



Fred A. Yeager, Consultant
School Facilities Planning Division
(916)327-7148

DP6534/P5752
cc: Architect