

July 9, 2018

Application No.: 57/64733-00-578
School: Castle Heights Elementary
County of Los Angeles

Ms. Shawn Atlow
District Representative
Los Angeles Unified School District
333 S. Beaudry Avenue 21st Floor, FLGF
Los Angeles, CA 90017

Dear Ms. Atlow:

The Office of Public School Construction (OPSC) has completed its review of Castle Heights Elementary, OPSC application number 57/64733-00-578. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated August 24, 2012.

The project is a non-financial hardship modernization project that was funded on a 60 percent State and 40 percent District basis. As permitted in SFP Regulation, a district may expend the savings not needed for the project on other high priority capital facility needs of the District.

OPSC has identified \$210,221.69 in review adjustments for ineligible architect and engineering fees, other planning costs, other construction, and inspections expenditures. The project savings amount has been adjusted to reflect the findings.

The District has incurred savings of \$269,436.67 on this project. Please be advised that once the project savings have been expended on other high priority capital facility needs of the District, they must be reported to the OPSC on the *Detailed Listing of Project Expenditures–Savings*, pursuant to School Facility Program Regulation Section 1859.103. Education Code Section 17076.10(a) requires the District to continue to submit expenditure reports annually, until all project funds, State share plus the District's required matching share, have been expended.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated July 2, 2018 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

Ms. Shawn Atlow

July 9, 2018

In order to promote School Facility Program transparency, this report will be posted to our website.

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,

A handwritten signature in blue ink that reads "Rick Asbell". The signature is written in a cursive style with a large initial "R" and "A".

RICK ASBELL, Chief, Fiscal Services
Office of Public School Construction

Enclosure

cc: Austin Beutner, District Superintendent
Los Angeles County Office of Education
Project file

Summary of Project Financing and Expenditures

District Name: Los Angeles USD
 School: Castle Heights Elementary
 County: Los Angeles
 SFP Application Number: 57/64733-00-578
 LPP Application Number: N/A
 Date: 6/14/2018

Line			
1	LPP State Apportionment	1	\$ -
2	SFP State Apportionment	2	\$ 1,241,840.00
3	Financial Hardship Apportionment	3	\$ -
4	District Contribution	4	\$ 827,893.00
5	Interest	5	\$ -
6	Total Project Funding	6	\$ 2,069,733.00
7	Reported Expenditures	7	\$ 2,010,518.02
8	Reported Savings	8	\$ 59,214.98
9	Grant Adjustments	9	\$ -
10	Total Review Adjustments	10	\$ 210,221.69
11	Total Eligible Expenditures	11	\$ 1,800,296.33
12	Net Savings	12	\$ 269,436.67
13	Interest Due	13	\$ -
14	Total to be Returned to the State	14	\$ -

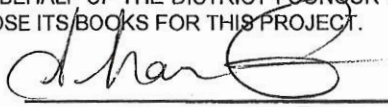
Explanations:

Line 12:

The District has incurred savings of \$269,436.67 on this project. Please be advised that once the project savings have been expended on other high priority capital facility needs of the District, they must be reported to the OPSC on the *Detailed Listing of Project Expenditures-Savings*, pursuant to School Facility Program Regulation Section 1859.103. Education Code Section 17076.10(a) requires the District to continue to submit expenditure reports annually, until all project funds, State share plus the District's required matching share, have been expended.

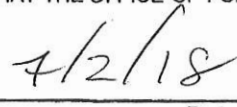
These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.



District Representative

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Date

**Schedule 3
Review Adjustments**

District Name: Los Angeles USD
 School: Castle Heights Elementary
 County: Los Angeles
 SFP Application Number: 57 55/64733-00-578
 LPP Application Number: N/A
 Date: 5/8/2018

	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 210,222	\$ -	\$ 210,222	Ineligible Expenditures
2				
3				
4				
5				
6				
7	Total Audit Adjustments: \$		210,222	

Explanations:

Line 1
 The District failed to provide supporting documentation (warrants, invoices) to substantiate the expenditures. Therefore, all unsupported expenditures are deemed ineligible.

Please see attached Schedule 3A for an individual listing of each ineligible expenditure.

MS
6/11/08

**Schedule 3A
Review Adjustments Details**

District Name: Los Angeles USD
 School: Castle Heights Elementary
 County: Los Angeles
 SFP Application Number: 57 55/64733-00-578
 LPP Application Number: N/A
 Date: 5/8/2018

Line	A Category	B Warrant Date	C Vendor	D Warrant Number	Warrant Amount
1	Architect& Engineering Fees	7/16/2004	TMAD	PV1203001	\$ 12,283.20
2		9/11/1998	TMAD	PV9826240201	\$ 33,015.60
3		3/24/2000	TMAD	PV9826240301	\$ 12,380.85
4	Planning Other Costs	7/19/2001	District	BJ0001387225501	\$ 1,169.87
5		2/28/2009	District	BJ0002608240901	\$ 1,707.87
6	Other Construction	10/29/2004	Clark	PVAV10284031202	\$ 7,799.91
7		7/12/2006	NEC	AC0607117629801	\$ 134,734.25
8	Inspections	12/25/2004	District	BJ0001495254801	\$ 2,831.94
9		6/5/2004	District	BJ0001348212601	\$ 1,277.22
10		6/5/2004	District	BJ0001348212901	\$ 3,020.98
			Total:		\$210,221.69

Explanations:

Line 1-10

The District reported \$210,221.69 on the Detailed Listing of Project Expenditures (DLOPE) which the review determined were unsupported.

SCHOOL DISTRICT DATA

Application No: 57/64733-00-578 County: Los Angeles
 School District: Los Angeles Unified ✓ School Name: Castle Heights Elementary

PROJECT DATA

Type of Project: Elementary School	Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs: K-6: 1	Pupils Assigned Over 50 Yrs: K-6: 177
7-8:	7-8:
9-12: ✓	9-12: ✓
Non-Severe:	Non-Severe: 9
Severe:	Severe:
Financial Hardship Requested: No	Recommended Acres: 10.7
Alternative Education School: No	Existing Acres: 5.1

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	\$ 3,600.00
Modernization Grant - Over 50 Yrs	980,922.00
Fire Detection Alarm	22,414.00
Small Size Project	39,381.00
Urban/Security/Impacted Site	195,523.00
Total State Share (60%)	1,241,840.00 ✓
District Share (40%)	827,893.00
Total Project Cost	\$ 2,069,733.00 ✓

PROJECT FINANCING

<u>State Share</u>	
This Project	\$ 1,241,840.00 ✓
<u>District Share</u>	
Cash Contribution	827,893.00 ✓
Financial Hardship	
Total Project Cost	\$ 2,069,733.00 ✓

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<u>State Share</u>					
Modernization/Additional Grant	957-570 ✓	1D ✓	\$	\$ 1,241,840.00 ✓	1,241,840.00 ✓
<u>District Share</u>					
Cash Contribution				827,893.00 ✓	
Total			\$	\$ 2,069,733.00 ✓	\$ 1,241,840.00 ✓

Funding Source: Proposition 1D Bonds/2006-Nov.
 Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
 This approval does not constitute a guarantee or commitment of future State funding.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Assembly Bill 436 (Solario), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012.
 Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.



State of California • Arnold Schwarzenegger, Governor
 State and Consumer Services Agency

DEPARTMENT OF GENERAL SERVICES
Division of the State Architect – Los Angeles Office

1/27/2005

APPROVAL OF PLAN(S)

MR. JAMES A. MCCONNELL, JR.
 LOS ANGELES UNIFIED SCHOOL DISTRICT
 355 SOUTH GRAND AVENUE, 6TH FLOOR
 LOS ANGELES CA 90071

Project: CASTLE HEIGHTS ELEM. SCHOOL
Scope: Alteration to Entire Campus (Fire alarm & Safety & Technology)
Application #: 03-108018 57A00270
File #: 19-63

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification. A set of said drawings and specifications has been filed on 1/25/05.

This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the date of this letter. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # - .
- These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.

SCANNED
 JUN 04 2007
 SCANNED
 STATE ARCHITECT

SCANNED

Application #: 03-108018

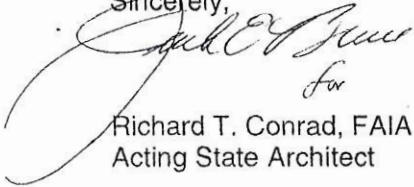
File #: 19-63

- Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.
- Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- The building(s) was designed to support a snow load of _____ pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- Deferred Approval(s) Items:

This Project has been classified as **Class 3**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,



Richard T. Conrad, FAIA
Acting State Architect

RTC: LI

Attachments

cc:
Co. supt. of schools
Architect
File



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

February 1, 2012

Los Angeles Unified
333 South Beaudry Ave.
Los Angeles, CA 90017

Project Tracking No: 64733-2078
Re: Castle Heights Elementary
County: Los Angeles
Square Feet: 0
Grade Level: K - 5

Dear Superintendent:

Subject: Final Plan Approval - Modernization

The California Department of Education approves the plans with the title sheet date of March 13, 2003, for the above referenced project. The plans were received on February 1, 2012. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 5.1 usable acres. This represents 47.66% of the California Department of Education's recommended site size of 10.7 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 0.

The project as approved consists of:

Providing upgraded Fire, Life, and Safety system campuswide.

The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

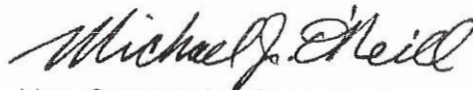
For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of this letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of this letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,



Fred A. Yeager, Assistant Director
School Facilities and Transportation Services
Division



for

Lisa Constancio, Consultant
School Facilities and Transportation Services
Division
(916)445-4889

DP7349/P6539
cc: Architect