

July 11, 2018

Application No.: 57/61200-00-017  
School: Portola Elementary  
County of Alameda

Ms. Susan Kinder  
District Representative  
Livermore Valley Joint Unified School District  
685 East Jack London Boulevard  
Livermore, CA 94550

Dear Ms. Kinder:

The Office of Public School Construction (OPSC) has completed its review of Portola Elementary, OPSC application number 57/61200-00-017. Review of the District's project financing, expenditures, and certifications to ensure compliance pursuant to Education Code Sections 17072.35, 17074.25, and 17076.10 and School Facility Program (SFP) Regulation Section 1859.106 was conducted. In addition, the review examined the District's compliance with applicable SFP Regulations in effect when the funding application was received by OPSC, dated August 1, 2006.

The project is a non-financial hardship modernization project that was funded on a 60 percent State and 40 percent District basis. The project has expended funds beyond the SFP grant and is considered overspent.

OPSC has identified \$12,689.00 in review adjustments for ineligible other construction expenditures. The project overspent amount has been adjusted to reflect the findings.

OPSC has received the signed *Summary of Project Financing and Expenditures* dated June 17, 2014 from the District. As the District has concurred with the review findings in the *Summary of Project Financing and Expenditures*, the project is considered closed. Enclosed is the final report.

This final report includes the:

1. Summary of Project Financing and Expenditures and Supporting Schedules
2. State Allocation Board Apportionment Approval
3. Division of the State Architect Plan Approval
4. California Department of Education Final Plan Approval

In order to promote School Facility Program transparency, this report will be posted to our website.

Ms. Kinder

July 11, 2018

Thank you for your assistance and cooperation during the review process. Should you have any questions concerning this report, you may call the Fiscal Services Unit at (916) 376-1771.

Sincerely,



RICK ASBELL, Chief, Fiscal Services  
Office of Public School Construction

Enclosure

cc: Ms. Kelley Bowers, District Superintendent  
Alameda County Office of Education  
Project file

**Summary of Project Financing and Expenditures**

District Name: Livermore Valley Joint USD  
 School: Portola Elementary  
 County: Alameda  
 SFP Application Number: 57/61200-00-017  
 LPP Application Number: N/A

Line			
1	LPP State Apportionment	1	\$ -
2	SFP State Apportionment	2	\$ 1,821,979
3	Financial Hardship Apportionment	3	\$ -
4	District Contribution	4	\$ 1,214,652
5	Interest	5	\$ -
6	<b>Total Project Funding</b>	<b>6</b>	<b>\$ 3,036,631</b>
7	Reported Expenditures	7	\$ 10,414,975
8	Net Reported Overspent	8	\$ 7,378,344
9	Grant Adjustments	9	\$ -
10	Total Audit Adjustments	10	\$ 12,689
11	<b>Revised Expenditures</b>	<b>11</b>	<b>\$ 10,402,286</b>
12	<b>Net Reported Overspent</b>	<b>12</b>	<b>\$ 7,365,655</b>
13	Interest Penalties	13	\$ -
14	<b>Total to be Returned to the State</b>	<b>14</b>	<b>\$ -</b>

**Explanations:**

Line 10 - See Schedule 2

The District reported \$25,204.76 for warrant #392434 on the *Expenditure Report*; however review determined that \$12,689 of this expenditure was for another project.

These are the final authorized amounts needed to bring the District's accounting records into compliance. Amounts shown supersede all authorized amounts shown on the Office of Public School Construction Fund Release documents.

ON BEHALF OF THE DISTRICT I CONCUR WITH THIS ANALYSIS AND REQUEST THAT THE OFFICE OF PUBLIC SCHOOL CONSTRUCTION CLOSE ITS BOOKS FOR THIS PROJECT.

  
 \_\_\_\_\_  
 District Representative

6/17/14  
 \_\_\_\_\_  
 Date

**Schedule 2  
Audit Adjustments**

District Name: Livermore Valley Joint USD  
 School: Portola Elementary  
 County: Alameda  
 SFP Application Number: 57/61200-00-017  
 LPP Application Number: N/A

	A	B	C	D
Line	Reported Amount	Verified Amount	Difference (A-B)	Comments
1	\$ 25,205	\$ 12,516	\$ 12,689	Ineligible Expenditures
2				
3				
4				
5				
6				
7	Total Audit Adjustments: \$		12,689	

**Explanations:**

Line 1

The District reported \$25,204.76 for warrant #392434 on the *Expenditure Report*; however review determined the \$12,689 of this expenditure was for another project.

**SCHOOL DISTRICT DATA**

Application No: 57/61200-00-017 County: Alameda  
 School District: Livermore Valley Joint Unified School Name: Portola (Don Gaspar De) Elementary

**PROJECT DATA**

Type of Project: Elementary School Application Filing Basis: Site Specific  
 Pupils Assigned Under 50 Yrs: K-6: 526  
 7-8:  
 9-12:  
 Non-Severe:  
 Severe:  
 Financial Hardship Requested: No Recommended Acres: 7  
 Alternative Education School: No Existing Acres: 9.5

**ADJUSTED GRANT DATA**

Modernization Grant - Under 50 Yrs	\$ 1,609,034.00
Fire Detection Alarm	51,548.00
Labor Compliance	20,472.00
Handicap/Fire Code Req.	48,271.00
Total State Share (60%)	1,729,325.00
District Share (40%)	1,152,883.00
Total Project Cost	\$ 2,882,208.00

**PROJECT FINANCING**

<b>State Share</b>	
This Project	\$ 1,729,325.00
<b>District Share</b>	
Cash Contribution	1,152,883.00
Financial Hardship	
Total Project Cost	\$ 2,882,208.00

**HISTORY OF PROJECT COST AND APPORTIONMENT**

	Fund Code	Previously Authorized	Authorized This Action	Unfunded Approval This Action
<b>State Share</b>				
Modernization/Additional Grant	999-570	\$	\$ 1,729,325.00	\$ 1,729,325.00
<b>District Share</b>				
Cash Contribution			1,152,883.00	
Total		\$	\$ 2,882,208.00	\$ 1,729,325.00

Pursuant to Article 10, Section 1859.95, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future funding.

CONSENT

000094



State of California • Arnold Schwarzenegger, Governor  
State and Consumer Services Agency

**DEPARTMENT OF GENERAL SERVICES**  
**Division of the State Architect - Bay Area Office**

FACILITIES  
MAY 23 2006  
MANAGEMENT

**RECEIVED**

MAY 22 2006

LVJUSD  
Superintendent's Office

**04/20/2006-APPROVAL OF PLAN(S)**

MS. LORRAINE GARCY  
LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT  
685 E JACK LONDON BLVD.  
LIVERMORE CA 94550

**Project:** PORTOLA ELEM. SCHOOL  
**Scope:** Alteration to Buildings A, B, C, D, & E; Additions to Buildings A & B  
**Application #:** 01-107634  
**File #:** 1-18

Drawings and specifications for the subject project have been examined and stamped by the Division of the State Architect (DSA) for identification on 4/13/06. A set of said drawings and specifications has been filed on 4/20/06.

This letter constitutes the "written approval of the plans as to safety of design and construction" required before letting any contract for construction, and applies only to the work shown on these drawings and specifications. The date of this letter is the DSA approval date.

Approval is limited to the particular location shown on the drawings and is conditioned on construction starting within one year from the stamped date. The inspector must be approved and the contract information, including the construction start date, must be given to DSA prior to start of construction.

DSA does not review drawings and specifications for compliance with Parts 3 (California Electrical Code), 4 (California Mechanical Code), and 5 (California Plumbing Code) of Title 24. It is the responsibility of the professional consultants named on the application to verify this compliance.

Please refer only to the boxes checked below which indicate applicable conditions specific to this project:

- Buildings constructed in accordance with approved drawings and specifications will meet minimum required standard given in Title 24, California Code of Regulations, for structural, and fire and life safety.
- Due to the nature of the building(s), certain precautions considered necessary to assure long service have not been required. In the condition as built, the building(s) will meet minimum required standards for structural, and fire and life safety. The owner must observe and correct deterioration in the building in order to maintain it in a safe condition.
- Your attention is drawn to the fact that this application was submitted under the provisions of Sections 39140/81130 of the Education Code which permit repairs or replacement of a fire damaged building to be made in accordance with the drawings and specifications previously approved by this office. The drawings and specifications approved for the reconstruction of this building conform to the drawings and specifications approved under application # \_\_\_- \_\_\_\_.
- These drawings and specifications meet the rules, regulations, and building standards in effect at the time of the original approval and do not necessarily comply with rules, regulations, or building standards currently in effect.

Application #: 01-107634

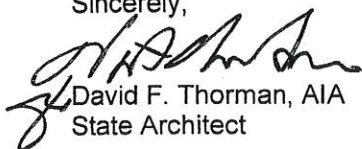
File #: 1-18

- Due to the nature of the poles, certain precautions considered necessary to assure long service have not been insisted upon. In their condition as built, they will meet minimum required safety standards; however, your attention is directed to the comparatively short life of wood poles. It will be the responsibility of the owner to maintain them in a safe condition.
- Bleachers or grandstands constructed in accordance with approved drawings and specifications will meet minimum required standards for structural, and fire and life safety. The owner should provide for and require periodic safety inspections throughout the period of use to ensure framing and other parts have not been damaged or removed. On bleachers or grandstands having bolts, locking or safety devices, the owner shall require that all such components be properly tightened or locked prior to each use.
- This approval is for the part shown only since the drawings and specifications for the proposed work include only the portion of the building to be partially constructed on the subject site. It is understood that a separate application will be subsequently filed, together with drawings and specifications showing a plot plan and details of work necessary for completion. A contract for completion shall not be let before the written approval of such drawings has been obtained from the Department of General Services.
- The building(s) was designed to support a snow load of \_\_\_\_\_ pounds per square foot of roof area. Snow removal must be considered if the amount of snow exceeds that for which the building(s) was designed.
- This constitutes the written approval certifying that the drawings and specifications are in compliance with State regulations for the accommodation of the disabled which are required before letting any contract for construction. (See Section 4454, Government Code.)
- Your application for the construction of a relocatable building submitted under the provisions of Section 17293 of the Education Code is hereby approved. This approval certifies that the drawings and specifications are in compliance with state regulations for accommodation of the disabled, structural safety, and fire and life safety. This approval applies only to the drawings and specifications for the foundation system, anchorage of the overhead nonstructural elements, and site work related to this project. Documentation has been received indicating that the building was constructed after December 19, 1979, and bears a commercial coach insignia of approval from the Department of Housing and Community Development (HCD). Confirmation that the construction of the HCD building conforms to the appropriate state regulations is done by others. (See Section 17307, Education Code and Section 4454, Government Code.)
- Installation of Automatic Fire Sprinkler System shall not be started until detailed drawings and the Fire and Life have approved specifications of the system (s) Safety Section of the Division of the State Architect.

This Project has been classified as **Class 2**. An Inspector who is certified by DSA to inspect this class of project must be approved by DSA prior to start of construction.

Please refer to the above application number in all correspondence, reports, etc., in connection with this project.

Sincerely,

  
David F. Thorman, AIA  
State Architect

DFT: NC: wh

Attachments

cc:  
County Superintendent of Schools  
Architect  
File



CALIFORNIA  
DEPARTMENT OF  
EDUCATION

1430 N STREET  
SACRAMENTO, CA  
95814-5901

Livermore Valley Joint Unified  
685 East Jack London Blvd.  
Livermore, CA 94551

FACILITIES

JUN 13 2006

MANAGEMENT

**RECEIVED**

JACK O'CONNELL

State Superintendent of  
Public Instruction

PHONE: (916) 319-0800

May 25, 2006

JUN 12 2006

LVJUSD  
Superintendent's Office

Project Tracking No: 61200-37  
Re: Don Gaspar De Portola Elementary  
County: Alameda  
Square Feet: 37,549  
Grade Level: K - 5

Dear Superintendent:

Subject: Final Plan Approval - Modernization

The California Department of Education approves the plans with the title sheet date of March 14, 2006, for the above referenced project. The plans were received on May 24, 2006. The plans meet the California Department of Education's standards for educational adequacy (California Code of Regulations, Title 5, 14001 et seq. and Education Code 17251(c) and (d)).

It is the responsibility of the school district to meet all requirements concerning toilet facilities, drinking water supply, sewage disposal, food service facilities and other plan elements having primary health and safety implications. The plans should be reviewed by the local health agency having jurisdiction and a written approval should be secured and filed in the school district's records. If the approved project involves work on an existing school building, it is the responsibility of the school district to meet all Federal, State and local requirements relating to the identification, remediation and/or removal of hazardous levels of lead and asbestos containing materials before or during construction. It is the responsibility of the district to complete all of the mitigation measures identified in the documents submitted to the California Department of Education for review.

The school site for this project is 9.5 usable acres. This represents 135.71% of the California Department of Education's recommended site size of 7 acres, as contained in the California Department of Education's "Guide to School Site Analysis and Development(2000)," for the current CBEDS enrollment of the site and the student capacity added by this project as calculated pursuant to SAB Regulation 1859.83(d).

The project as approved consists of:

<u>TEACHING STATIONS</u>	<u>GRADE LEVEL</u>	<u>ROOMS</u>	<u>STUDENTS</u>
Classrooms	1 - 6	20	500
Kindergartens	Kindergarten	3	75



Science 1 - 6 1 25

Based on the standards specified in Education Code 17071.25 and the number of teaching stations in the project, the student capacity of this project is 600.

CORE FACILITIES:

Administration	Closed Corridor	Custodial
Mechanical	Multi-Purpose	Platform
Storage	Teacher Work Room	Toilets

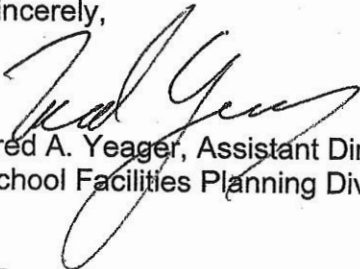
The district has certified that this project is either exempt from, or has completed, the California Environmental Quality Act (CEQA) process.

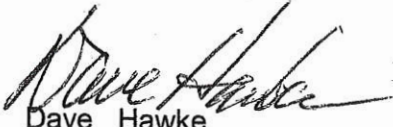
The district has certified to the California Department of Education that: 1) the district has consulted with a career technical education advisory committee regarding the need for career and technical facilities, or 2) the district is not required to consult with a career technical education advisory committee because the project is not a large project as defined in SAB Regulation 1859.2, or 3) the district is not required to have a career technical education advisory committee.

For projects to be funded under the Leroy F. Greene School Facility Act of 1998, funding requests to the State Allocation Board must be submitted within two (2) years of the date of this letter. If the district is not seeking financial assistance from the State Allocation Board, the project must commence construction within two (2) years of the date of this letter. Regardless of the funding source, if, prior to construction, changes are made to the plans that would affect or alter the California Department of Education's original approval (including but not limited to changes in surrounding land uses, the master plan capacity of the project, changes in code and/or regulation, or a subsequent CEQA determination), the plan may be subject to reevaluation using the most recent standards.

Please contact the consultant identified below if you have questions regarding this letter.

Sincerely,

  
Fred A. Yeager, Assistant Director  
School Facilities Planning Division

  
Dave Hawke  
School Facilities Planning Division  
(916)322-1459

DP3888/P3164  
cc: Architect